



-2-

- 1 - EDITORIAL : The "Treaty of European Union"- (1) What for?
 2 - SUMMARY

POLITICAL DAY

- 3 - Mitterrand/Kohl: Confidential talks, 2/2 ? - Cyprus: Turkish proposals -
East/West: Stockholm rendez-vous - Middle East: Arafat
 4 - Messages: Europe in 1984: Pertini & Mitterrand - Nigeria: Return to military
power-Angola: Security Council meeting - Brunei: new state

GENERAL INFORMATION

- 5 - E.E.C.COUNCIL: Programme for 1st half 1984
 6 - FISHERIES COUNCIL: Confirmation of agreement
 7 - E.P.: -plenary 16-20/1/84: agenda
 -additional session 26-30 March 1984
 8 - Committees: -Women: adoption of final draft resolution
 -Toxic substance: Bouchardeau on Seveso case
 -Plenary sessions: subjects before European elections
 9 - STEEL: Publication of Commission decisions (Short-term measures)
 - REGIONAL: 2nd tranche of "non-quota" E.R.D.F. financings
 - NATURAL GAS: 1st deliveries of Siberian gas in France
 10 - AGRICULTURE: Evolution of EEC price indices in 1983
 11 - TRADE POLICY: recent texts and measures
 12 - E.E.C./E.F.T.A.: Abolition of trade barriers in industrial sector
 13 - TEXTILES: EEC measures
 14 - ENERGY: -long-term forecasts of E.C. energy consumption
 -AEN study (OECD) on electricity production costs in nuclear- and
 coal-fired plants
 15 - E.I.B.: Loan in France (S.M.E.)
 - INTERNATIONAL FINANCIAL MARKETS: O.E.C.D. data on capital borrowed in
 December 1983 and during 1983
 16 - BANKS: E.C. list of credit establishments
 - SOCIAL: F.S.E. grants aids of 1 893 MECU in 1983
 17 - MISCELLANEOUS NEWS from last week; 18 - ECONOMIC INTERPENETRATION 4570

VALUE OF THE EUROPEAN CURRENCY UNIT

	30/12/83	December average		30/12/83	December average
BFR/LFR (con.)	46.0969	45.9556	SFR	1.80408	1.80521
BFR/LFR (fin.)	46.7878	46.6076	PTA	129.690	129.850
DM	2.25748	2.25889	SKR	6.62599	6.62247
HFL	2.53713	2.53502	NKR	6.38109	6.34275
UKL	0.570600	0.573038	CAD	1.03024	1.02469
DKR	8.18269	8.17910	ESC	109.916	108.290
FF	6.90358	6.88852	OS	15.9103	15.9173
LIT	1371.99	1369.58	FMK	4.80702	4.80970
IRL	0.728961	0.727348	YEN	191.743	192.593
DRA	81.7773	81.1889	AUSD	0.920630	0.912571
USD	0.827370	0.822077	NZLD	1.26104	1.26051

Degree of divergence of BF: +94 (75 being the threshold of divergence) 30.12.1983

	2/1/84	3/1/84		2/1/84	3/1/84
BFR/LFR (con.)	46.0719	46.0364		1.80247	1.80570
BFR/LFR (fin.)	46.8693	46.8564		129.639	129.524
	2.25799	2.25672		6.62656	6.62091
	2.53643	2.53512		6.38075	6.37244
	0.571091	0.572646		1.02869	1.02118
	8.17991	8.17159		109.413	109.310
	6.89716	6.90095		15.9219	15.8840
	1372.41	1369.86		4.80591	4.79881
	0.728940	0.728267		190.947	190.165
	81.8239	81.7569		0.917550	0.911447
	0.826254	0.820029		1.26184	1.25425

Degree of divergence of BF: +93 (75 being the threshold of divergence) 2.1.1984

Degree of divergence of BF: +91 (75 being the threshold of divergence) 3.1.1984

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- 1 - EDITORIAL : "The Treaty for European Union - (2) Its strong points"
- 2 - SUMMARY
- 3 POLITICAL DAY
- 3-4 - Palme and Brandt Commissions: Joint meeting in Rome - Stockholm Conference: Gromyko/Cheysson meeting planned - E.E.C. Enlargement: no French Referendum - E.P.: Meetings of political groups in January
- 4 - Cyprus: Nicosia rejects "good will" measures proposed by Denktash
- 4 - Argentina/UK: proposal of special status for Falklanders - Europe/Africa: Andreotti visits Gabon and Senegal - Afghanistan: Resistance would have taken over Kandahar
- 5 GENERAL INFORMATION
- SOCIAL: French Presidency of Council plans to continue creation of European social space
- 5-6 - COURT OF AUDITORS: Conclusions of Annual Report on Fiscal 1982
- 7 - DATA-PROCESSING: Commission gives advance notice for participation in ESPRIT programme for enterprises
- SCRAP: Composite price: 90.50 D/T
- 8 - COMMON MARKET: Greece requests extension in 1984 of part of restrictions to imports from other Member States
- E.E.C./CHINA: extension of textile regime
- AGRICULTURE:-2nd series of economy measures for C.A.P. still not adopted by Commission
- 1st "non-British" milk quota may finally be sold in UK
- 9-10 - COMPETITION:-"Explanations" on new E.E.C.Regulations on Exclusive Dealing Agreements (+)
- "Crisis cartel" in zinc sector: Andriessen response (WQ No 1055/83, by Mr Piquet)
- 10 - E.C.S.C. RESTRUCTURATION: Important credits granted by Commission to regions affected by steel restructuration
- 11-12 - NORTHERN IRELAND: Haagerup Report (E.P., Dan.Lib.)
- 12 - A.C.P./E.E.C.: Emergency aids to Island of Mauritius and Uganda
- DEVELOPMENT:-satisfactory Belgian results
- Italian Ambassador to O.E.C.D. criticizes industrial countries
- 13 - AGRICULTURE: -Mr De Keersmaecker sees link between overall solution to E.E.C. problems and new farm prices
- A.S.S.I.L.E.C. protests against extension of payment deadlines
- 14 - OIL: Slight increase in deliveries of motor gasolines in the E.E.C. in 1983
- 15 - ECONOMY: Result of November survey on E.E.C. chief executives
- 16 - TRANSPORT: Eurostat analysis: changes in Transport sector in E.E.C. from 1965 to 1981
- 17-18 - ECONOMIC INTERPENETRATION No 4571

(+) Commission proposal or communication to the Council

sm

§§§ SUPPLEMENT : EUROPE/BRIEF NOTES NO 826 UNITED KINGDOM

EUROPEAN CURRENCY UNIT - VALUE ON 4 JANUARY 1984

B/LFR CON	46.0374	PTA	129.058
B/LFR FIN	46.8215	SKR	6.60004
DM	2.25902	NKR	6.34823
HFL	2.53428	CAD	1.01007
UKL	0.571820	ESC	108.647
DKR	8.17355	OS	15.8847
FF	6.89954	FMK	4.78724
LIT	1368.19	YEN	189.404
IRL	0.728929	AUSD	0.902514
DRA	81.7840	NZLD	1.24616
USD	0.808382		
SFR	1.80835		

DEGREE OF DIVERGENCE OF THE BELGIAN FRANC : +90
 (75 being the threshold of divergence)

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- 1 - EDITORIAL : The "Treaty for European Union" - (3) - Guaranteeing the success of the enterprise
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Economic Summit of the Seven: Reform of international monetary system (London, 7-9 June) - Italy/U.S.A.: Andreotti in Washington (12-14/1) - Poland: Meeting between General Jaruzelski and Mgr Glomp - Argentina/UK: rejection of any negotiation on Falklands
- 4 - Stockholm Conference: Gromyko confirms Soviet "hard line" - Turkey: Parliamentarians will ask to participate in Council of Europe Assembly - Angola/South Africa: debate in U.N. - Jordan: Parliament extraordinary session - Lebanon: Mrs Thatcher says we must not withdraw multinational force

GENERAL INFORMATION

- 5-6 - STEEL: Extension until 1985 of production quota regime risks leading to new haggling between Commission and Member States
- 6 - COUNCIL: Mr Dumas visits Commission on Friday
- 7 - BUDGETARY COMPENSATIONS: UK demands obtention of "complement" to compensation under 1982 and, before 31 March 1984, compensation under 1983
- 8 - INTEGRATED MEDITERRANEAN PROGRAMMES: Commission proposes 1st financings in favour of Italy, Greece and France
- E.E.C./TURKEY: de facto application of restrictions on cotton thread trade
- A.C.P./E.E.C.: emergency aid in favour of Ghana
- 9 - E.E.C. FINANCIAL INTEGRATION: E.E.C. Banking Federation support to Commission guidelines
- 10 - STEEL: Belgo-Luxembourg steel industry defines future guidelines within specific synergies framework
- 11 - FISHERIES: Satisfactory evolution of E.E.C. negotiations and talks with third countries
- 12 - AGRIMONETARY: M.C.A.s unchanged in E.E.C.
- AGRICULTURE: Results of E.C. survey on situation of permanent workers
- 13-14 - COURT OF AUDITORS: Annual Report on Fiscal 1982: Criticisms on management of E.E.C. aids to Third World
- 15-16 - U.S.A.: F. Bergsten stresses harmful effects of budgetary deficit in U.S.A. on national and world economy
- 16 - SOCIAL: Approval of 2 interim reports on Equality of Opportunities for Women in the E.E.C.
- 17-18 - ECONOMIC INTERPENETRATION No4752

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 5 JANUARY 1984

BFR/LFR (con.)	46.0374	SFR	1.808277
BFR/LFR (fin.)	46.8356	PTA	129.146
DM'	2.25913	SKR	6.59150
HFL	2.53354	NKR	6.34497
UKL	0.571948	CAD	1.00978
DKR	8.16764	ESC	111 109.319
FF	6.89582	US	15.9231
LIT	1369.83	FMK	4.79025
IRL	0.728506	YEN	188.409
DRA	81.9835	AUSD	0.899585
USD	0.808277	NZLD	1.24580

Degree of divergence of BF = +90 (75 being the threshold of divergence)

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- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY

POLITICAL DAY

- 3 - Eurobarometre: General pro-EEC attitude of citizens being slowly eroded - C.D.E. preparation: Shultz talks - Denmark: General Elections on Tuesday - Christian-Democrat parties: Italo-German talks - Christian-Democrat International: opening of Brussels headquarters
- 4 - E.P.: Mr Gallagher leaves Labour for S.P.D. - West German Communist Party receives Rmanov visit - Cuba, Spain, Europe: Moran visits Havana - Cyprus: Kyprianou asks Mitterrand to activate customs union - China/U.S.A.: Prime Minister in Washington on Monday - Women: Colloquium on Labour Market organized by F.Dehousse Centre

GENERAL INFORMATION

- 5 - AGRICULTURE COUNCIL: Agenda of session, 9-10/1/84, Brussels
- 5-6 - AGRICULTURE: 1st economy measure in C.A.P. management to enter force
- 6 - COUNCIL: Dumas/European Commission talk
- 7 - E.E.C./U.S.A.: Mr Glinne fears imminent trade war
- E.E.C./CANADA: "Newsprint" tariff quota divergence remains in 1984
- E.E.C. trade policy: F.T.A. says any restriction on imports of quartz watches is unjustified
- 8 - A.C.P./E.E.C.: -Commission discusses inopportune nature of a derogation allowing Fiji to receive S.T.A.B.E.X. aid for copra exports
 -Secretary General stresses extent of divergences
- 9 - E.E.C./EASTERN EUROPE: trade balance with U.S.S.R. in 1983 (reply to W.Q.No 1134/83 by Mr Cousté)
- 10 - AUTHORS' ROYALTIES: Copyright ownership on blank video and audio tape (reply to W.Q.No 1230/83, by Mr Collins)
- CONSUMERS: B.E.U.C. for E.E.C. rules on television advertisements
- 11 - COMMON MARKET: Publication of new E.E.C. regime for temporary import of material for the occupations
- 11-12 - ENERGY: Definition of future role of solid fuels in E.E.C. energy supply raises complex problems
- 13 - E.P.: Plenary session (Strasbourg, 16-20/1):-Health: Pruvot report ("European Patient Charter)
- 14 - COURT OF AUDITORS: Annual Report on 1982: Criticisms on regional policy
- 15 - C.A.P.: FINANCING: C.I.A.A. refuses to bear full weight of economy measures
- FOODSTUFFS: E.E.C.Directive on babyfoods (+) (reply to W.Q.No 1251/83 by Mr Thomas)
- 16 - RESEARCH: Publication of 1984-1987 programme for the J.R.C.
- OIL BULLETIN: Price situation on 19.12.83.
- STEEL: -Finsider and Italian trade unions for hard line in production quota case
 -Resumption of orders in September 1983
- 17 - CALENDAR of next week's main European activities
- 18 - ECONOMIC INTERPENETRATION No 4573

(+) Commission proposal or communication to the Council

EUROPEAN CURRENCY UNIT - VALUE ON 6 JANUARY 1984

B/LFR CON	46.0248	SFR	1.79933
B/LFR FIN	46.8366	PTA	129.047
DM	2.25944	SKR	6.57929
HFL	2.53381	NKR	6.34037
UKL	0.572092	CAD	1.00724
DKR	8.16468	ESC	109.588
FF	6.89274	OS	15.9547
LIT	1369.85	FMK	4.78318
IRL	0.728893	YEN	187.387
DRA	81.8845	AUSD	0.885680
USD	0.805791	NZLD	1.24063

Degree of divergence of the Belgian franc : .89 (75 being the threshold of divergence)



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1 - EDITORIAL : Expansion in the United States and discord in Europe

2 - SUMMARY

POLITICAL DAY

3 - Bilateral meetings: at the Summit on Europe and the West

3-4 - E.E.C./Latin America: Betancur makes proposal to Dankert that E.E.C. conclude cooperation agreement with central American common market

4 - Turkey: may leave Council of Europe - Chad: Conciliation Conference postponed to Tuesday - Surinam: militia return to power - Middle East: P.L.O. Executive Committee; - Jordanian Parliament

GENERAL INFORMATION

5 - COUNCIL: Mr Dumas considers return to normal procedures as logical

- BUDGETARY COMPENSATION: Thorn/Howe talk

5-6 - AGRICULTURE COUNCIL: Rocard and Thorn urge Ministers to assume responsibilities

7 - SOCIAL: 4 priorities of Council's French Presidency

- INTERNATIONAL TRADE: New meeting between top 4 (Florida, 3-5/2.84)

8 - E.E.C. TRADE POLICY: Extension of "surveillance" over imports of bananas from Italian dollar zone and UK

- FISHERIES: Implementation of measures concerning relations with Canada and Norway for 1984

- E.E.C./CHINA: 6th Chinese purchase mission in E.E.C.

9-10 - COMPETITION: - European zinc producers reject draft agreement on concerted capacity shutdowns

- Commission enables performing right societies to amend agreements with sound recording industry

10 - STEEL: U.S.A. anti-dumping procedure for wire rod from Spain, Mexico, Argentina and Poland

- E.E.C./TURKEY: Reduction in Turkish compensation on European steel products

11-12 - COURT OF AUDITORS: 1982 Annual Report: Irregularities and wastage in E.A.G.G.F. management (Guidance and Guarantee)

12 - AGRICULTURE: C.O.P.A. & C.O.G.E.C.A. in favour of emergency measures for pig-meat market

- REGIONAL: E.E.C. action in Charleroi region?

13 - COMPETITIVENESS: 5th Annual Report by European Management Forum on international competitiveness

14-16 - E.P.: Preparation of the Plenary session (Strasbourg, 16-20/1):

-Coal: Rogalla Report

-Situation of women: Cinciari-Rodano Report

17 - MISCELLANEOUS NEWS from last week

18 - ECONOMIC INTERPENETRATION No 4574

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§§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 389

VALUE OF EUROPEAN CURRENCY UNIT ON 9 JAN. 1984

BFR/LFR (com.)	46.0406	USD	0.797239
(fin.)	46.7979	SFR	1.79801
DM	2.26017	PTA	128.834
HFL	2.53482	SKR	6.54972
UKL	0.571088	NKR	6.33486
DKR	8.17369	CAD	0.997984
FF	6.89612	ESC	109.620
LIT	1369.26	OS	15.9288
IRL	0.729071	FMK	4.76829
DRA	81.9323	YEN	185.717
		AUSD	0.877051
		NZLD	1.22898

Degree of divergence of BF: +89 (75 being the threshold of divergence)



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- 1 - EDITORIAL: Rise of the dollar and international monetary system
 2 - SUMMARY
 3 POLITICAL DAY'
 3 - World security: subject of Reagan/Zhao meeting - Stockholm Conference preparatory meetings - EEC/Central America: Dañkert stresses in Managua the role Europe can play and criticises super powers
 4 - Euro-barometer: Morale of Europeans and their perception of major socio-political problems in autumn 1983 (1)
 GENERAL INFORMATION
 5-8 - AGRICULTURE COUNCIL: Ministers took CAP reform in hand voicing desire to succeed
 8 - EEC/USA: pacifying comments from US Agriculture minister (but he was talking to European journalists)
 9 - REGIONAL POLICY: 1st EEC grant for urban renewal projects in Belfast
 - NUCLEAR ENERGY: long-term cooperation agreement on fast breeder reactors by 5 EEC countries
 10 - COMPETITION: Andriessen announces new initiatives
 - COMMON MARKET: EP delegation visits Italy
 - DEVELOPMENT: Poniatoski wants "Marshall Plan" for Africa
 11 - ACP/EEC: CDI launches campaign to promote joint ventures by industries on both sides
 - DEVELOPMENT: EEC emergency aid for Mozambique
 12 - TOURISM: progress towards adoption of Council resolution
 13-14 - EP: Preparation of EP plenary session (Strasbourg 16-20.1)
 nuclear energy: Walz report
 leather industry: Gauthier report
 15 - NUCLEAR ENERGY: plutonium from Superphenix will not be used for military purposes (reply to Q No. 882/83 by Mr's Weber)
 15-16 - ECONOMY: Economic trends in EEC (December 1983 edition)
 fall in consumer confidence
 17-18 - ECONOMIC INTERPENETRATION No. 4575

\$\$\$ ECONOMIC INTERPENETRATION IN EUROPE AND THE REST OF THE WORLD Index No. 117

VALUE OF THE EUROPEAN CURRENCY UNIT ON 10 JANUARY 1984

BFR/LFR con	46.0600	SFR	1.79718
BFR/LFR fin	46.8367	PTA	129.960
DM	2.25763	SKR	6.574575
HFL	2.53360	NKR	6.34967
UKL	0.572344	CAD	1.00603
DKR	8.16920	ESC	110.530004
FF	6.90352	OS	15.93650
LIT	1368.16	FMK	4.78456
IRL	0.728461	YEN	187.701
DRA	82.1060	AUSD	0.883554
USD	0.803857	NZLD	1.24148

Degree of divergence of BF = + 92 (threshold of divergence beign 75)

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- ~~1~~ 1 - EDITORIAL : Europe at the Stockholm Conference
- ~~2~~ 2 - SUMMARY
- JL POLITICAL DAY
- 3 - Denmark: "Bourgeois" parties win, but not enough - European Socialist Leaders meet Mitterrand - C.D.E.U. & E.P.P. on multinational force in Lebanon
- 4-4bis - Euro-barometer: European attitude to Europe, particularly of the Parliament; - Evolution in Spain and Portugal (II)
- 4bis - Liberals and European Democrats Sacharov - Turkey: no decision by Council of Europe Political Affairs Committee

GENERAL INFORMATION

- 5-6 - AGRICULTURE: Proposals which the Commission is preparing on 1984/85 prices will be in line with C.A.P. reform
- 6 - AGRICULTURE: Private storage aid for pigmeat to be established from 16/1
- 7-8 - SOCIAL: Publication of 1984-1986 guidelines for E.S.F. aid
- EURO-ARAB DIALOGUE: In case of compromise over political volet, economic volet could be resumed in constructive and effective manner
- 8 - E.E.C./U.S.A.: Welsh confidence on subject of divergence over unitary tax system
- 9 - E.C.S.C./U.S.A.: E.E.C. would present "concession withdrawal" list from 15/1
- NUCLEAR: Commission welcomes European cooperation agreement on fast-breeder reactors
- SCRAP: Composite price: 96.50 D/T
- 10 - A.C.P./E.E.C.: -E.E.C. deficit in trade with A.C.P. States during first half of 1983
- Negotiations: Reaction of E.E.C. Delegation in Nairobi to statements by A.C.P. Secretary General Mr. Okelo-Odongo
- 11 - REGIONAL POLICY: -appraisal of 4th tranche of E.R.D.F. aid under 1983
- 12 -E.P. Conference on: "Role of regions in construction of demographic Europe" (Strasbourg, 25-27/1)
- 13-14 - E.P.: Preparation of the plenary session (Strasbourg, 16-20/1):
- North Sea pollution: Maij-Weggen Report
- Environment: Bombard Report
- 14 - ENVIRONMENT: -Commission proposes E.E.C. membership to Convention and Protocol on Protection of Caribbean Sea
- 15 -Limitation of atmospheric pollution caused by large combustion plants: flexibility of draft directive (+)
- 16 - ECONOMY: Results of October survey on E.E.C. consumers in 1983
- 17-18 - ECONOMIC INTERPENETRATION No 4576

(+) Commission proposal or communication to the Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 11 JANUARY 1984

BFR/LFR (con.)	46.0344	SFR	1.79263
BFR/LFR (fin.)	46.8175	PTA	129.221
DM	2.25940	SKR	6.56732
HFL	2.53527	NKR	6.33717
UKL	0.570732	CAD	1.00060
DKR	8.17119	ESC	109.602
FF	6.90855	OS	15.9188
LIT	1368.13	FMK	4.76926
IRL	0.728144	YEN	186.839
DRA	82.0555	AUSD	0.881079
USD	0.799138	NZLD	1.23229

Degree of divergence of BF: +88 (75 being the threshold of divergence)



EDITORIAL : Margaret Thatcher and Europe or "the power of imagination"
SUMMARY

POLITICAL DAY

- 3 - European meetings: Kohl visits Luxembourg followed by meeting with Mitterrand - EP: Cheysson & Dumas assure Socialist group that French presidency will try to obtain rapid results - Committee of Permanent Representatives: Ambassador Renato Ruggiero bids farewell
- 4 - European Political Cooperation: Mr Radoux suggests ways of making it more effective
- 4-4bis - European Union: Mr Andriessen welcomes EP's initiative and calls for action
- 4bis - East/West relations: new stage in Trudeau initiative - East/West: Reagan's speech at Stockholm Conference

GENERAL INFORMATION

- 5 - FOLLOW UP TO ATHENS: Commission indicates urgent Council decisions and announces summary of proposals on future financing
- 6 - AGRICULTURE: Commission proposes "substantial freeze" on prices for next marketing season
- 7 - EEC/USA: Commission asks for mandate to negotiate stabilisation of cereals imports
- EEC/SENEGAL: fisheries negotiations result in agreement
- 8 - ANDEAN PACT: court of justice set up, based on ECJ
- SHIPBUILDING: significant decline in orders to European yards
- 9 - COMPETITION: Commission persuades La Maison des Bibliothèques to cease blocking parallel imports of its products in other member states
- EEC ENLARGMENT: Spanish employers want accession under certain conditions
- 10 - COURT OF JUSTICE: - Ireland attacked by Commission (potato imports)
 - Commission attacked by Breton farmers (safeguard measures for Greek potatoes)
 - does a spouse who is not EEC national retain rights after separation?
- STEEL: Mr Etchegaray leaves presidency of EUROFER
- 11 - EIB: loan for linking French and British electricity grids
- CONSUMERS: BEUC wants agreements on TV advertising to cover new technologies
- 12-14 - Preparation of EP plenary session (Strasbourg 16-20.1)
 - Research: Saby Report - Environment: Sherlock Report - Acid Rain Muntingh Report
- 15 - AGRICULTURE: Commission presents provisional wine results for wine season 1983/84
- 16 - AGRIMONETARY: MCA unchanged in EEC
- AGRICULTURE: UK reacts very sharply to violence in France against lorries British lorries carrying sheepmeat.
- EUROPEAN AND INTERNATIONAL SYMPOSIA
- 17-18 - ECONOMIC INTERPENETRATION No. 4577
- §§ - S U P P L E M E N T : EUROPE/Documents No. 1292:Community negotiations

VALUE OF THE EUROPEAN CURRENCY UNIT ON 12 JANUARY 1984

BFR/LFR (com.)	46.0503	USD	0.794759
(fin.)	46.8153	SFR	1.79178
DM	2.26029	PTA	128.552
HFL	2.53727	SKR	6.55756
UKL	0.569312	NKR	6.31635
DKR	8.17410	CAD	0.994084
FF	6.91083	ESC	109.160
LIT	1369.17	OS	15.8952
IRL	0.728135	FMK	4.76140
DRA	82.0509	YEN	186.808
		AUSD	0.880327
		NZLD	1.22819

Degree of divergence of BF: + 88 (75 being the threshold of divergence)



-2-

1 - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- 3 - EP: - Mrs Veil, Messrs Brandt, Spinelli, Sacharov, and Mandela awarded honorus causa doctorate by ULB - Mr Badinter meets other Socialist members of Legal Affairs Committee - Netherlands/USA: Lubbers visits Washington - Lebanon Rumsfeld/Syrian President meeting
- 4 - Algeria President Chadli given 2nd mandate - Chad conciliation conference breaks down - Central America Kissinger report coolly received - Angola Soviet-Cuban agreement - Islamic summit preparations in absence of Iran - Council of Europe Austria ratifies convention on death penalty - Cyprus ratifies convention on responsibility of hotel owners

GENERAL INFORMATION

- 5-7 - AGRICULTURE COUNCIL: Mr Dalsager presents "price and associated measures" package and says there is no alternative
- 7 - AGRICULTURE: COPA rejects Commission's proposals outright
- 8 - GENERALISED PREFERENCES: EEC relaxes rules on rules of origin for ASEAN, Andean Pact, Central American and less developed countries
- STEEL: intensive preparations for Council on 26.1 in Brussels (extension of quota systems)
- 8bis - ECSC/USA: EEC decides on "moderate" retaliatory measures against US import restrictions on special steels
- 9 - EIB & NCI: 2 global loans to Scotland and England (SME)
- NCI: public loans of 200 mil DM and 50 mio pounds sterling
- EIB: new procedures for granting loans to local authorities in UK
- 10 - CAR INSURANCE: Commission emphasises importance of 2nd Directive on harmonisation adopted by Council
- 11 - NUCLEAR ENERGY: Ten have begun discussions on revision of chapter VI of Euratom Treaty on supplies
- 12-14 - EP: preparation of plenary session (STRASBOURG 16-20.1)
- Energy: Seligman report - Tourism: Protopapadakis report - development: Israel and Cohen reports (work of ACP/EEC parliamentary institutions & UNCTAD VI)
- Marck report (development of communications)
- 14 - ACP/EEC: joint committee meeting (Brazzaville 20-24.2)
- DEVELOPMENT: Pisani/Smysen talks in preparation for conference on aid to refugees in Africa
- 15 - INDUSTRIAL PRODUCTION: Community figures for October 1983
- CONSUMER PRICES: prices in OECD in November 1983
- COURT OF JUSTICE: new case in petrol prices in France
- 16 - IRELAND: OECD report on economic situation in Ireland
- OIL BULLETIN: price situation on 3.1.84
- SAFETY: EEC measures for protection against fires in hotels (*)
- 17 - TIMETABLE OF MAIN COMMUNITY EVENTS next week
- 18 - ECONOMIC INTERPENETRATION No. 4578
- (*) proposal for communication from Commission to Council

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 JANUARY 1984

BFR/LFR (com.)	46.0668	USD	0.797244
(fin.)	46.8301	SFR	1.79061
DM	2.25939	PTA	128.755
HFL	2.53843	SKR	6.56770
UKL	0.569542	NKR	6.32334
DKR	8.17853	CAD	0.996476
FF	6.91091	ESC	109.621
LIT	1368.87	OS	15.9130
IRL	0.728410	FMK	4.76433
DRA	82.1002	YEN	187.034
		AUSD	0.881420
		NZLD	1.23089

Degree of divergence of BF: +89 (75 being the threshold of divergence)

M



1 - EDITORIAL : Renato Ruggiero at C.O.R.E.P.E.R. - Things must change

2 - SUMMARY

POLITICAL DAY

3 - Stockholm Conference: Arrival of Foreign Ministers; -Meetings begin today -
East/West: Conference on nuclear-free zones in the Balkans - European mee-
tings: Kohl's visit to Belgium

4 - "N.A.T.O.'s future": Conference attended by Kissinger, Schmidt, Luns, Tindemans
 - Middle East, Lebanon, Islamic Conference: Recent developments - Central Ame-
rica: Declarations by President Dankert

GENERAL INFORMATION

- 5 - COUNCIL: Thorn received by Mitterrand
 - E.P.: Plenary session (Strasbourg, 16-20/1): opening of proceedings
 - GREECE: Commission authorizes retention of import restrictions
- 6 - AGRICULTURE: 1983 Report on situation in E.E.C.; 6% drop in farmers' income
- 7 - E.E.C./U.S.A.: -Conclusion of Memorandum of Understanding on information ex-
 change in mining technology; -US authorities hope to prevent
 E.E.C. applying retaliatory measures in speciality steels case
 - A.C.P./E.E.C.: Negotiations: Disagreement over manner of negotiating cultural
 issues
 - E.E.C./PORTUGAL: New cooperation programme under "pre-accession aid"
 - PORTUGAL: Future reduction in import surtax (Response to W.Q.No 1094/83 Moreland)
 - FOOTWEAR: Industry for E.E.C. measure to stop U.S. import restrictions
- 10 - COURT OF JUSTICE: 5 Commission proceedings against Italy
- 11 - STEEL: Agreement on Belgo-Luxembourg restructuration paragraphed; signed Monday
- 11 - 1984 BUDGET: E.P.D.s ask whether E.P. "made a mistake" on farm spending
- 11 - E.C.S. social: Restructuration aids to UK, F.R.G. and Belgium
- 12 - AGRICULTURE: -B.E.U.C. approves aspects of Commission price proposals
 -C.O.G.E.C.A. condemns Commission "blackmail"
 -butter stocks destruction denied (Response to W.Q.No 1271/83, Luster)
- 13-14 - SOCIAL: Commission: much remains in equal treatment between men and women in E.C.
- 14 - COURT OF JUSTICE: France attacked by Commission (insurance)
- 14 - AIDS: Commission contests German project in favour of aluminium plant
- 14 - REGIONAL: Giolitti discusses strengthening contact with local and regional in-
 stitutions of the Ten
- 15 - U.S.A.: O.E.C.D. Report on U.S. Economy
- 15 - FINANCE: Mr Delors discusses possibility of measures for penalizing European
 capital expatriated to U.S.A.
- 16 - FINLAND: O.E.C.D. Report on Finnish Economy
- 17 - MISCELLANEOUS NEWS from last week
- 18 - ECONOMIC INTERPENETRATION No 4579

§§ - SUPPLEMENT : Weekly EUROPE/Selected Statistics No 390, 16/1/1984.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 16 JANUARY 1984

BFR/LFR (con.)	46.1013	SFR	1.79310
BFR/LFR (fin.)	46.8639	PTA	128.780
DM	2.25768	SKR	6.58711
HFL	2.53939	NKR	6.32955
UKL	0.570349	CAD	1.00368
DKR	8.17553	ESC	109.383
FF	6.90866	OS	15.9205
LIT	1369.09	FMK	4.77614
IRL	0.728725	YEN	187.939
DRA	82.3308	AUSD	0.890055
USD	0.804876	NZLD	1.24018



- 1 - EDITORIAL : European elections: the Climate and the stake
 2 - SUMMARY

POLITICAL DAY

- 3 - King of Belgium: "In the face of challenges from crisis, Europe must be woken up" - Stockholm Conference: Inauguration by Olof Palme
 4 - Liberal Leaders: meet in Stuttgart to plan E.E.C. recovery - Greece: Government reshuffle - Vatican: Pope meets Mgr Glomp - Islam: Casablanca Summit
 - E.P.: Plenary Session: French Presidency hopes for vote on recommendation on positive measures in six months' time

GENERAL INFORMATION

- 5 - ECONOMY/FINANCE: Commission recommends revival of many dossiers (E.M.S., role of ECU, convergence, financial integration)
 6 - COURT OF JUSTICE: -case "Luxembourg against Parliament": pleading
 -case: price freedom for E.C. books
 7-12bis - E.P.: Plenary Session (Strasbourg, 16-20/1):
 -Fruit & Vegetables: Barbagli Report (criticisms to Commission proposals)
 -Agriculture: Ghergo Report (harmonized system of agricultural withdrawal)
 -Women: Situation in Europe: in-depth examination and recommendations to ad hoc committee
 13 - E.E.C./TAIWAN: Lifting of antidumping duty applied by Ireland on doors
 - STEEL: Commission/Italian Government talks led to restructuration progress
 - REGIONAL: Commission co-finances preparatory research into French integrated operations
 14 - NATURAL GAS: Increase in E.E.C. production & consumption in 1983
 15-16 - SECURITY: Commission explains and justifies "E.E.C. minimum norms" proposal (protection against hotel fires)
 16 - ECONOMIC RECOVERY: E.S.C. position given by Ceyrac before E.P: ad hoc committee
 17-18 - ECONOMIC INTERPENETRATION No 4580

sm

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 JANUARY 1983

BFR/LFR con	46.0996	SFR	1.79993
BFR/LFR fin	46.8751	PTA	128.607
DM	2.25993	SKR	6.59798
HFL	2.54176	NKR	6.32505
UKL	0.567929	CAD	1.00869
DKR	8.18572	ESC	108.967
FF	6.90897	OS	15.9058
LIT	1371.51	FMK	4.77578
IRL	0.729609	YEN	189.306
DRA	82.3958	AUSD	0.896167
USD	0.809866	NZLD	1.24403

Degree of divergence of BF = +.91 (75 being threshold of divergence)

mb



-2-

- 1 - EDITORIAL : A united Europe: King Baudouin gives his
 2 - SUMMARY Encouragement

POLITICAL DAY

- 3 - Stockholm Conference: Firm speech, but overture by State Secretary;
 Violent, unhesitant response from Gromyko
 4 - The Cypriot problem at Casablanca: Rejection of compromise - E.P.:
Gallagher explains why he quits Socialists

GENERAL INFORMATION

- 5-11 - E.P.: Plenary Session (Strasbourg, 16-20/1):
 (5-5bis) - Council Presidency programme: Cheysson expresses intention of
 settling present disputes and giving Europe new life
 (7) - Farm prices: E.P. majority: Commission proposals too restrictive
 (7-8) - Women: Situation in Europe: E.P. demands arsenal of parliamentary
 measures
 (8) - Fiscal compensation: E.P. rejects emergency vote on implementing
 regulations (for UK and FRG)
 (9-10) - Question time: Commission responses on i.a. E.M.S., E.D.F. finan-
 cing to Grenada
 (10) - Canned fruit & Vegetables: Approval of Barbagli Resolution
 (11) - Energy: Rogalla Report (support of proposals in favour of coal)
 12 - FOLLOW-UP TO ATHENS: Commission gives situation
 - E.E.C./SPAIN: Rocard says accession is linked to decisions by "Ten" on
 future financing and C.A.P. reform
 - CAPITAL CONTROL: Federal Government & Bundesbank reject French operations
 13 - DATA-PROCESSING: Council of 23-24/1 to seek agreement on E.S.P.R.I.T.
 financing
 14 - E.C.O./F.I.N. COUNCIL: Agenda for session, 6 Feb., in Brussels
 15 - E.E.C./PORTUGAL: Accession negotiations at ministerial level on Tuesday,
 24/1
 - E.E.C./CHINA: New E.E.C. liberation measures
 - E.E.C./A.S.E.A.N.: E.E.C. prepared to grant Brunei accession to cooperation
 agreement
 - E.E.C. TRADE POLICY: Italy may limit indirect imports of Japanese & Soviet
 landrovers
 16 - GREECE: Details of import restrictions against other E.E.C. countries,
 authorized by Commission
 - AGRICULTURE: High Level Group discusses reform of "Milk" and "Other pro-
 ducts" sectors (Brussels, 18-19/1)
 - SCRAP: Composite price: 92.50 D/T
 17-18 - ECONOMIC INTERPENETRATION No 4581 sm
 §§ - SUPPLEMENT : EUROPE/Documents No. 1293: The world economic
 crisis: a speech by the King of the Belgians

VALUE OF THE EUROPEAN CURRENCY UNIT ON 18 JANUARY 1984

BFR/LFR (com.)	46.1044	USD	0.802375
(fin.)	46.9068	SFR	1.79692
DM	2.25828	PTA	128.540
HFL	2.54192	SKR	6.57747
UKL	0.569060	NKR	6.31228
DKR	8.18222	CAD	1.00217
FF	6.90764	ESC	108.842
LIT	1371.46	ØS	15.9311
IRL	0.728769	FMK	4.76851
DRA	82.4600	YEN	187.635
		AUSD	0.890340
		NZLD	1.23728

Degree of divergence of BF: +93 (75 being the threshold of divergence)



-2-

1 - EDITORIAL : Cheysson and the Visionaries' Europe
 2 - SUMMARY

POLITICAL DAY

- 3-4bis - EP: Plenary Session: - French presidency : Cheysson and Dumas talk to press
 - Lech Walesa - invitation from EP: will he accept it? - Stockholm: call for resumption of dialogue with West - Malta call for Nationalist Party to be able to exercise its rights - Iran/Iraq Ten must work for peace - Nicaragua visit by chairmen of Socialist and Communist groups - Political cooperation Cheysson's replies on Nigeria, Stockholm conference and Chad
 4bis - European meetings: Genscher visits Rome on 24.1 - Stockholm: chanceries assess results - Islam Summit: Egypt to return to the fold?

GENERAL INFORMATION

- 5 - ACP/EEC: negotiations on renewal of Lome Convention: 1st ministerial meeting Brussels 9.10.2.
 5-6 - ECONOMY: adoption of EEC measures to encourage cooperation between enterprises in different member states (*)
 6 - REGIONAL POLICY: Council adopts 2nd tranche of ERDF non-quota funds
 7 - EEC/BRAZIL: 1st meeting of joint committee set up under cooperation agreement of 1982
 - EEC/CYPRUS: Kyprianou visits European Commission
 - ACP/EEC: Negotiations: ACP want radical changes to chapter on industrial cooperation in Lome Convention
 8 - STEEL: Davignon expects US steel industry to make same efforts as EEC
 - EEC/CHINA: 1984 textile sector arrangements
 - PETROCHEMICALS: Gulf states want EEC to cut customs duties on petrochemicals
 - DUTCH NATURAL GAS: supplies to UK soon
 9-13 - EP: plenary session: (Strasbourg 16-20.1)
 (9-11) - French presidency: EP has confidence in Cheysson's guidelines and intentions
 (11-12) - Question time: Cheysson replies on measures to combat unemployment, border controls ...
 (12) - Follow up to Athens: normal procedures under treaties should be applied (Scrivener resolution)
 - Industry: support for A 320 airbus
 (13) - natural disasters: aid for UK (Provan and Ewing reports) and Guinee (Pedini Report)
 - Reunion Island: EP's position on rice affair
 14 - COURT OF JUSTICE - transport - party finances - export guarantees
 - EIB & NCI loans to UK (SMEs)
 15 - AGRICULTURE: EEC Statistical Office publishes farm price index trends
 16 - AGRIMONETARY: MCAs unchanged in EEC
 - COLLOQUIA: What future for industrialised regions? (Brussels 23-24.1) - law and arbitrage in Arab countries (Euro-Arab lawyers' association Brussels 15.3)
 17-18 - ECONOMIC INTERPENETRATION NO. 4582
 55 SUPPLEMENT: EUROPE/Brief Notes No.825 Italy

VALUE OF THE EUROPEAN CURRENCY UNIT ON 19 JAN. 1984

BFR/LFR (com.)	46.0640	USD	0.807573
(fin.)	46.8796	SFR	1.79588
DM	2.25676	PTA	128.202
HFL	2.54022	SKR	6.59666
UKL	0.570119	NKR	6.31926
DKR	8.17668	CAD	1.00688
FF	6.90758	ESC	108.821
LIT	1373.68	OS	15.9011
IRL	0.728528	FMK	4.77680
DRA	82.6309	YEN	188.367
		AUSD	0.895910
		NZLD	1.24242

Degree of divergence of BF: +91 (75 being the threshold of divergence)

(*) communication or proposal from Commission to Council

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-2-

- EUROPEAN LIBRARY
- SUMMARY

POLITICAL DAY

- 3 - USA Kohl to visit in March - Malaysia and Indonesia - Tindemans' visit - Denmark coalition government has majority - After Stockholm political assessment cautious but positive - Islamic Conference overture to Egypt & split with extremists
- 4 - EP: plenary session: several MEPs want Nobel Peace Prize to go to President Pertini - Developing countries & information: EP agrees to UNESCO programme - Chile EP denounces latest political arrests - Angola EP renounces condemnation of South Africa, calls for withdrawal of foreign troops and aid for Southern Africa.

GENERAL INFORMATION

- 5-6 - GENERAL COUNCIL: agenda for meeting on 23-24.1 in Brussels (follow up to Athens, Hungary, Relations with ACP, ESPRIT, Energy projects)
- 6 - ENERGY: 4 items on Council agenda affect each other
- 7 - EEC/PORTUGAL: accession negotiations: ministerial meeting on 23.1 in Brussels
- EEC/BRAZIL joint committee assesses possibilities for cooperation over SMEs
- FRENCH DOGS: Secretary of State Lemoine visits Commission - EEC/CYPRUS: Kyprianou discusses association agreement with Commission
- 7bis - EEC/COSTA RICA: Delegation visits Commission - EEC/ISRAEL: Patt informs Commission of plan for free-trade area with USA.
- 8 - ANTIDUMPING: closure of procedure on doors from Taiwan - opening of procedure on steel imports from GDR - extension to Hungary of procedure on imports of glass
- 9-14 - EP Plenary Session: 16-20.1 in Strasbourg
- (9) - Research & Industry: greater EEC role in financing (Saby report) - import
- (10) Tevy (Seligman report) - ACP/EEC joint assembly (Israel resolution) - Development
- (11) - 6th refinancing of AID (Carettoni-Romagnoli report) radioactive waste complementary storage and reprocessing strategies (Walz report) - acid rain programme against air pollution (Muntingh report) - North Sea Pollution: single convention (Maij-Weggen report) - health & safety at work Commission programme (Scrivener report) - radioprotection: Commission research programme (Vanneck report)
- (14) end of session
- 14 - SHRIMPS: Imports from South-East Asia: informal EEC information & warning system works well
- EEC/SEYCHELLES: end of negotiations on fishing agreement
- 15 - SCRAP: Commission could propose export limits
- 16 - MOTOR VEHICLES: large tax discrepancies explain price differences for cars in EEC
- STEEL: Davignon warns against rise in protectionism in USA
- 17 - TIMETABLE: of main European events next week
- 18 - ECONOMIC INTERPENETRATION NO. 4583

\$\$\$ EUROPEAN ELECTION SPECIAL NO 29

VALUE OF THE EUROPEAN CURRENCY UNIT ON 20 JANUARY 1984

BFR/LFR (com.)	46.0672	USD	0.804949
(fin.)	46.8682	SFR	1.79504
DM	2.25708	PTA	127.987
HFL	2.53921	SKR	6.58046
UKL	0.569876	NKR	6.30718
DKR	8.17828	CAD	1.00321
FF	6.90646	ESC	109.071
LIT	1374.85	OS	15.9138
IRL	0.729121	FMK	4.76288
DRA	82.6522	YEN	188.157
		AUSD	0.891812
		NZLD	1.23934

Degree of divergence of BF: +92 (75 being the threshold of divergence)



-2-

- ~~BE~~
~~CK~~
~~BE~~
 1 - EDITORIAL : From one Commission to another - (1) A little history
 2 - SUMMARY

POLITICAL DAY

- 3 - European meetings: Thatcher in Paris & Rome - Genscher in Rome - Cheysson/Martens-Tindemans tomorrow - European Political Cooperation: ministerial meetings & meeting of political committee - MBFR resumption in Vienna in March - Latin America - agreement signed by Argentina and Chile - Middle East: appeal for dialogue between Europe and PLO
 4 - Disarmament Palme Commission appeals for moratorium for a year - Hong Kong have London and UK already reached agreement? - Algeria Brahimi new PM - Poland Glomp meets Walesa - Guatemala new electoral law passed - GDR 6 refugees arrive in West Berlin - Angola/South Africa Angolans and South Angolans meet at Cape Verde

GENERAL INFORMATION

- 5 - EEC-POLAND Ten agree to aid Polish bishops' measures for private farming
 - EEC-TURKEY: Thorn meets Vahit Halefoglu, Turkish Foreign Minister
 - FOLLOW UP TO ATHENS: Ten agree to speed up work
 - EEC/PORTUGAL: Ten agree to speed up negotiations
 6 - FOLLOW UP TO ATHENS: UK position on various problems
 7 - EEC/BRAZIL: areas selected for development cooperation measures under outline agreement
 - EEC/CYPRUS: Mr Kyprianou confirms his position on trade with the EEC
 8 - AIDS: Commission agrees to British aids proposal (fork-lift trucks)
Commission challenges several projects of Netherlands Government
 - EIB: 8th public issue in ECU for 50 mio
 9 - COURT OF JUSTICE: Commission brings actions against: Italy (public works contracts), Belgium (water quality requirements for water containing fish) & France (revenue from automatic games, VAT)
 - SOCIAL AFFAIRS: Mr Richard says political debate on Vredeling Directive can begin in June
 10 - OIL BULLETIN price situation on 9.1.84
 - FUSION: new performance of JET
 - STEEL: IISI STUDIES (steel demand, investment assessment)
 - AIRCRAFT INDUSTRY: FEM wants urgent decision on A.320 Airbus
 11 - USA: growth more moderate
 - EEC/USA consultations on cereals + mutual demands
 - AGRICULTURE: Commission to propose that safeguard clauses should not be applied in cases of foot-and-mouth disease in Holland
 12 - CONSUMERS: reform in milk sector: BEUC Counter proposal
 - AGRICULTURE: fight against swine fever: Commission proposes tougher EEC measures
 13-16 - EP plenary session (Strasbourg 16-20.184)
 16 - EP Transport Committee hearing with representatives of EC railways
 - ECONOMIC & SOCIAL COMMITTEE: plenary session (Brussels 25-26.1) technical agenda
 - ACP/EEC emergency aid to Niger - 17 - NEWS ITEMS from last week

VALUE OF THE EUROPEAN CURRENCY UNIT ON 23 JAN.1984

BFR/LFR (com.)	46.0908	USD	0.800465
(fin.)	46.8792	SFR	1.79184
DM	2.25731	PTA	127.498
HFL	2.53948	SKR	6.54260
UKL	0.569929	NKR	6.30847
DKR	8.18075	CAD	0.997460
FF	6.90641	ESC	108.663
LIT	1373.00	OS	15.8812
IRL	0.728689	FMK	4.75997
DRA	82.6160	YEN	187.189
		AUSD	0.885470
		NZLD	1.23529

Degree of divergence of BF: +93 (75 being the threshold of divergence)



~~BL~~
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 JL

- EDITORIAL : From one Commission to another - (2) Vicissitudes and enlargement

- SUMMARY

POLITICAL DAY

- 3 - Washington: Kohl/Reagan meeting on 5 March - Trudeau proposal: Premier in Eastern Europe - European elections: towards settlement of situation concerning oppositional lists - Following Mitterrand/Thatcher meeting on Europe and the world - Council of Europe: Denmark ratifies agreement on transfer of responsibilities for refugees
- 4 - Liberal and Democrat Federation: Call for European recovery - European Seminars: with European parliamentarians - European Movement: Luxembourg round table - Council of Europe: Colloquium: "1984: George Orwell's year"

GENERAL INFORMATION

- 5-6 - FOLLOW-UP TO ATHENS: Council defines procedures for resumption of talks
- 6 - E.E.C./E.F.T.A.: Ministerial session in April
- E.E.C./HUNGARY: Commission to prepare negotiation mandate for trade agreement
- FISHERIES: E.E.C. catches in Canadian waters
- 7 - ESPRIT: Research Council Report (28/2) and final decision
- ENERGY: Informal Council likely for energy dossier
- 8 - E.E.C./PORTUGAL: How negotiations stand
- A.C.P./E.E.C.: E.E.C. to endeavour to clear up some misunderstandings
- 9 - E.C.U.: Socialist Party symposium in Rome
- E.I.B.: Almost 6 billion ECU granted in 1983
- REGIONAL POLICY: Industrialized European regions affirm determination not to miss out on technological revolution
- 10 - COMPETITION: -R&D coop: interested parties asked to submit observations
- France abolishes imports restrictions on imports of bull semen
- 11 - SCRAP: BIS for free E.C.S.C. exports to third countries
- 12 - CONSTRUCTION: Publication of number of Eurocode drafts
- STEEL: Conclusion of Belgo-Luxembourg agreement between Arbed/Sidmar/Cockerill-Sambre
- ECONOMIC AND SOCIAL COMMITTEE: Mrs Lalumière present Consumer Programme
- 13 - E.E.C./LATIN AMERICA: Commission response to W.Q. No 1257/83 (Vernimmen)
- E.E.C./BRAZIL: Commission response to W.Q.No 857/83 (Mrs van Hemeldonck)
- 14 - DEVELOPMENT: -World Bank: 9th annual review of results on retrospective appraisal of development projects
- I.D.A. resources: described as "disappointing" by World Bank President
- 15-16 - A.C.P./E.E.C.: New Stabex financings under fiscals 1982 and 1981
- 17-18 - ECONOMIC INTERPENETRATION No 4585
- §§ - SUPPLEMENT : EUROPE/Brief Notes : B.L.E.U.

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 24 JAN. 1984

BFR/LFR (com.)	46.0654	USD	0.798673
(fin.)	46.8302	SFR	1.79406
DM	2.25745	PTA	127.548
HFL	2.53938	SKR	6.53075
UKL	0.570684	NKR	6.30273
DKR	8.18040	CAD	0.996264
FF	6.90213	ESC	108.819
LIT	1371.72	OS	15.9096
IRL	0.728716	FMK	4.75610
DRA	82.6147	YEN	187.089
		AUSD	0.882219
		NZLD	1.23252

Degree of divergence of BF: +91 (75 being the threshold of divergence)

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- EDITORIAL :
 - SUMMARY

POLITICAL DAY

- 3 - EP: on 26 January Dankert to be received by President Mitterrand - Claude Cheysson meets Belgian - and West German governments - East-West Andropov says Kremlin's doors are open - southern Africa: imminent agreement between Angola and South Africa ? Middle East: Jordan agrees to summit with Egypt
- 4 - Council of Europe: Parliamentary Assembly Plenary Session (Strasbourg, 30.1 to 3.2): agenda: - Denmark: government will see that it is supported by the majority - Gibraltar: elections on Thursday - USA/Israel: cooperation agreements in military field

GENERAL INFORMATION

- 5-7 - STEEL COUNCIL: ministers' talks likely to be tough and long (Brussels 31.1)
- 7 - ECSC/USA: Bethlehem Steel demands quotas for US imports of carbon steel
 - SCRAP: composite price: 93.17 D/T
- 8 - TRANSPORT: Mr Fiterman, Council President, does not believe in common policy
- 9 - UNITED STATES: Reagan says recovery will continue in 1984
 - AGRICULTURE: Mitterrand calls on farmers to determine attitude to common market
- 10 - TEXTILES: USA announce measures to counter increase in imports
 - EEC/JAPAN: Mr von Wogau goes on study trip to Japan
 - EEC/SPAIN: Commission waiting for more information before making proposals in fisheries sector
- 11-13 - ACP/EEC: Mr Pisani takes stock of negotiations
- 13 - UNCTAD: international agreement on jute enters into force provisionally
- 14 - AGRICULTURE: farmers' incomes: COPA submits its own calculations
 - UNCAC says there are enough outlets to make EEC guarantees unnecessary
 - AGRICULTURE: EEC measures against foot & mouth disease
- 15 - EIB: financing operations in 1983
- 17-18 - ECONOMIC INTERPENETRATION No. 4568

§§ - SUPPLEMENT : EUROPE/Brief Notes No. 828 : F.R. Germany

VALUE OF THE EUROPEAN CURRENCY UNIT ON 25 JANUARY 1984

BFR/LFR (com.)	46.0672	USD	0.799084
(fin.)	46.8623	SFR	1.79418
DM	2.25741	PTA	127.414
HFL	2.53949	SKR	6.52812
UKL	0.570774	NKR	6.30477
DKR	8.18262	CAD	0.997576
FF	6.90209	ESC	108.675
LIT	1371.23	OS	15.9098
IRL	0.728427	FMK	4.74216
DRA	82.6652	YEN	187.225
		AUSD	0.879370
		NZLD	1.23277

Degree of divergence of BF: +92 (75 being the threshold of divergence)



- ~~BL~~ 1 - EDITORIAL : The European elections and the Opposition "single list" in France
- ~~CK~~
~~AE~~ 2 - SUMMARY
- ~~JL~~ POLITICAL DAY
- 3 - Future of EEC & European elections: meeting of EPP - EP: Political committee continues examination of Haagerup report on Northern Ireland -
- 4 - East-West: Reagan responds positively to Andropov's statements - Trudeau Initiative: talks in Prague - Craxi to Genscher: Italy will take European initiatives when time comes - European elections: Jospin head of French list - EP: new bureau for presidency of Coordination Group

GENERAL INFORMATION

- 5 - STEEL COUNCIL: Ten begin discussions on quotas
- 6 - EEC/USA: Commission concerned at protectionist demands of US industry
 - AGRICULTURE: "Green week" opens in Berlin
 - Way clear for savings measures (CAP)
- 7-8 - SOCIAL & TECHNOLOGY: Commission proposes EEC strategy to respond to social challenges of new technologies
- 8 - SOCIAL: number of unemployed at end of 1983 12.4 million
 - IDA: Pisani/Qureshi talks
- 9 - TAX: importer of Italian wines attacks excise duty in Belgium on wine
 - COURT OF JUSTICE: - are grants to farmers from Credit Agricole (France) state aids ?
 - new "petrol prices" case in France
- 9-10 - ACP/EEC: negotiations: sectoral meetings quicken pace
- 11 - AGRIMONETARY: negative MCAs up in Greece
 - AGRICULTURE: Asselic challenges all Commission's proposals in milk sector
 - European workshop on "farming as a source of employment"
- 12 - SHIPBUILDING: Commission has authorised French aids as established in 1983
- 13-14 - STEEL: 1983 very poor year for world production
- 14 - Lamsdorff announces restructuring plan for steel industry
 - ECONOMIC AND SOCIAL COMMITTEE: Mrs Lalumière presents programme of French presidency
- 15 - EIB: 4 loans to Great Britain (infrastructure)
 - CONSUMER PRICES: up 8.1% in EEC in 1983
- 16 - ECONOMY: OECD ministerial conference to examine mid-term economic trends in economies of OECD countries
- 17-18 - ECONOMIC INTERPENETRATION No. 4587

§§ - SUPPLEMENT : EUROPE/Documents No. 1294: "The Cost of 'non-Europe'", Ambassador Renato Ruggiero's farewell speech

VALUE OF THE EUROPEAN CURRENCY UNIT ON 26 JANUARY 1984

BFR/LFR (con.)	46.0931	SFR	1.79598
BFR/LFR (fin.)	46.9257	PTA	128.198
DM	2.25661	SKR	6.53148
HFL	2.53989	NKR	6.31401
UKL	0.570560	CAD	1.00047
DKR	8.18542	OS	108.938
FF	6.90384	FMK	15.8934
LIT	1372.30	YEN	4.75958
IRL	0.729207	AUSD	187.904
DRA	82.6728	NZLD	0.880408
USD	0.802492		1.23460

Degree of divergence of BF: + 94 (75 being the threshold of divergence)



-2-

- EUROPEAN LIBRARY
 - SUMMARY

POLITICAL DAY

- 3 - Italo-British Summit: E.E.C. and East/West - East/West: Cheysson visits East Berlin - President Reagan in Normandy and in Ireland next June - Vice-President Bush in Europe from 8 to 12 February - Namibia: Crocker in South Africa - Israel: Chancellor Kohl's trip
- 4 - United States of Europe Movement: European press prize to Otto von Habsburg - 1983 European Journalism Prize: to Mr Pena do Amaral and Mr Leconte - Denmark: need for another counting of votes - Gibraltar: another victory for Sir Joshua Hassan - Turkey: admissibility of complaint about human rights violation - Freedom of the press: Thorn to newspaper editors

GENERAL INFORMATION

- 5 to 6b - STEEL COUNCIL : support for management of Commission anti-crisis mechanism
 6b - STEEL : Bethlehem Steel complaint continues to provoke reactions
 7 - E.E.C./PORTUGAL : failing decision in 6 months, Portugal would pull out
 - E.E.C./SPAIN : E.E.C. confirms its proposal for 7-year transitional period for free movement of workers
 - E.E.C./U.S.A.: European move against American Wine Equity Act
 - A.C.P./E.E.C.: St.-Christopher-and-Nevis applies to joint Lomé Convention
- 8 - AGRICULTURE : Kiechle confirms German plans to dismantle M.C.A.s gradually
 - REGIONAL POLICY : Conference of E.E.C. regions and Candidate countries advocates direct dialogue with European Authorities
- 9 - N.C.I. : Commission asks Council to release final tranche of "N.C.I.3"
 10 - STEEL :- improved level of orders in October 1983
 - 2 I.I.S.I. publications (energy, technology)
 - OIL BULLETIN : price situation at 16.1.84
 - ENERGY : U.I.C. report on combined transport consumption
- 11 to 14 - E.P.:- agenda of plenary session of 13 to 17.2 in Strasbourg
 - Committees:- Toxic substances: visit to Seveso
 - Budget control: stepping up anti-fraud action
 - Ext.econ.rels.: intensifying relations with China
 - Leg.affs.: educational freedom, refugees, rights of association in armed forces
 - Development: Namibia, Vietnam
 - Environment: toy safety, recycling waste, chemical and radioactive waste
- (13) - Econ.&Mon.affs.: Delors & Fabius & Fr.presidency's hopes
 - Youth: statement by President Thorn
- (14) - Youth: statement by President Thorn
- 15-16 - ECONOMIC AND SOCIAL COMMITTEE : support for keeping tax free shops
 16 - SOCIAL : E.E.C. unemployment
 17 - THE WEEK IN EUROPE next week
 18 - ECONOMIC INTERPENETRATION No. 4588

VALUE OF THE EUROPEAN CURRENCY UNIT ON 27 JANUARY 1984

BFR/LFR (com.)	46.0992	USD	0.801725
(fin.)	46.9370	SFR	1.79851
DM	2.25589	PTA	127.394
HFL	2.53946	SKR	6.54007
UKL	0.570582	NKR	6.30837
DKR	8.17840	CAD	0.999912
FF	6.90285	ESC	108.995
LIT	1375.16	ÖS	15.9062
IRL	0.729172	FMK	4.75984
DRA	82.8904	YEN	187.708
		AUSD	0.877641
		NZLD	1.23437

Degree of divergence of BF: +95 (75 being the threshold of divergence)



- ~~BT~~ 1 - EDITORIAL - Europe needs a "message of hope"
~~SK~~ 2 - SUMMARY
~~BE~~ POLITICAL DAY
 JL 3 - Reagan confirms that he is standing for re-election - Future of the-EEC
Tindemans is pessimistic - UK/Italy: fundamental disagreement on EEC -
Gromyko: 3-day visit to Bucharest - Euro-elections: "centre left" list in
France ?
 4 - International security in 1984: speech in Davos by Kenneth Dām, Turgut
Ozal, Pierre-Eliot Trudeau, Mahathair Ben Mohamed - Council of Europe
Assembly: difficulties for Turkey

GENERAL INFORMATION

- 5 - 1984 BUDGET: UK will not challenge budget approved by EP
 6 - BUDGETS: problems over EAGGF spending on UK in milk sector
 - COURT OF JUSTICE: Commission challenges functioning of milk marketing
 boards in UK
 7 - FISHERIES COUNCIL: to fix TACs and national quotas for 1984
 - ENERGY controversy over combined transport (corrigendum)
 8 - FISHERIES: difficulties in negotiations with Spain and Norway
 - EEC/SPAIN: Commission has received information needed to submit fisheries
 proposal
 9 - ACP/EEC: negotiations: Pisani/ACP Council President Mr Mogawé meeting
 10 - ACP: proposals on cooperation over intra-ACP technology transfers
 - ACP/EEC: Mr Lezzi (Soc., I., EP) for initiatives for ACP students
 - EEC/ASEAN parliamentary meetings in February
 11 - EEC/PORTUGAL: need for financial effort to modernise Portuguese farming
 12 - CONSUMERS: certain categories of foodstuffs exempted from obligation
 to mark price per unit of measurement
 - CRAFTS: representation office opened in Brussels by Italian Crafts
 Confederation
 13 - ECSC CONSULTATIVE COMMITTEE: favourable opinion on extension of anti-crisis
 measures in steel industry
 13-14 - INTERNATIONAL BANKING ACTIVITY: report by Bank for International
 Settlements on 3rd quarter 1983
 15-16 - ECONOMY: European Management Forum: wide-ranging debate in Congress on
 "managing the economic recovery"
 16 - INDUSTRIES & REGIONS: Brussels symposium: emphasis on possibilities
 in regions with traditional industries
 17 - VARIOUS NEWS ITEMS from last week
 18 - ECONOMIC INTERPENETRATION NO 4589
 (*) Proposal or communication from Commission to Council

§§§ SUPPLEMENT EUROPE hebdo weekly selected statistics

VALUE OF THE EUROPEAN CURRENCY UNIT ON 30 JANUARY 1984

BFR/LFR (con)	46.0891	SFR	1.79918
BFR/LFR (fin)	46.9318	PTA	127.452
DM	2.25562	SKR	6.56163
HFL	2.54038	NKR	6.31162
UKL	0.570715	CAD	1.00140
DKR	8.18047	ESC	110.076
FF	6.90153	OS	15.9235
LIT	1375.25	FMK	4.77104
IRL	0.729633	YEN	188.209
DRA	83.0126	AUSD	0.873812
USD	1.79918	NZLD	1.23476

Degree of divergence of BF: + 95 (75 being the threshold of divergence)



-2-

- ~~BR~~ 1 - EDITORIAL: While awaiting the next European Council: time
~~SK~~ 2 - SUMMARY is running out
~~DL~~ POLITICAL DAY
 JL 3 - Council of Europe Assembly: Felipe Gonzalez appeal against terrorism
 - Stockholm: dialogue continues - Indonesia: Tindemans visit -
 Namibia: South Africans leave Angola
 4 - E.P.: Political Committee adopts Lord Bethell Report (Eastern Secret
 Services) - UK: Robin Cook (Labour) contests Thatcher choice for Tugend-
 hat succession

GENERAL INFORMATION

- 5 - ATHENS FOLLOW-UP: Thorn would have won "green light" from Chancellor
 Kohl for E.S.P.R.I.T. programme
 - FISHERIES COUNCIL: Search for global compromise
 6 - SOCIAL: E.E.C. Ministers meet in Paris on 1 Feb.
 - GREECE: Burke: Greek Memorandum proposals soon to show results
 - GREENLAND: Burke visits capitals most directly concerned by future
 regime
 7 - E.C.S.C./USA: Haferkamp/Brock meeting on 1 Feb.
 - E.E.C./JAPAN: Haferkamp requests new measures from Japan to balance
 trade
 8 - AGRICULTURE: Californian wine producers request compensatory taxes on
 French and Italian wines
 9 - AGRICULTURE: E.E.C. protectionist measures against foot-and-mouth in
 force
 - world wheat harvest record in 1983
 10 - EP: Committees: agriculture: scepticism on farm prices 84/85
 - economic recovery: hearing: Carli, Debus, Le Portz, Delors,
 Uri, Hendersen and Higgins
 11 - COURT OF JUSTICE: transfers of currency for tourism, health care, business
 trips or studies are services
 12 - COMPETITION: Commission intends to approve ICI/BP(UK) agreement on PVC
 & LDPE
 - ANTIDUMPING: EEC procedure against "Kraftliner" from Spain
 - TAX: Commission insists that Italy should comply rapidly with Court
 of Justice rulings (alcoholic beverages and cigarettes)
 13 - STEEL: Commission has improved two aspects of abatement rates for
 production & supply of wire rod in first quarter of 1984
 - Commission to receive member states' restructuring plans containing
 capacity cuts of 8.5 mio t today
 14 - SCRAP. EEC survey shows import requirements of only 400 000 t in 1985
 15 - EEC FOOD AID: Commission proposes regulation for 1984
 16 - MEDITERRANEAN AGRICULTURE: cooperation agreement between Commission & CIHEAM
 17-18 - ECONOMIC INTERPENETRATION NO 4590

VALUE OF EUROPEAN CURRENCY UNIT ON 31 JANUARY 1984 AND AVERAGE VALUE FOR JANUARY 1984

BFR/LFR (con)	46.0830	46.0675	SFR	1.79901	1.79754
BFR/LFR (fin)	46.9843	46.8664	PTA	127.305	128.485
DM	2.25584	2.25796	SKR	6.55993	6.57135
HFL	2.54065	2.53790	NKR	6.31237	6.32745
UKL	0.570955	0.570643	CAD	1.00033	1.00410
DKR	8.18189	8.17693	ESC	110.160	109.283
FF	6.90123	6.90343	OS	15.8951	15.9114
LIT	1373.60	1371.21	FMK	4.76172	4.77199
IRL	0.729326	0.728804	YEN	187.889	187.956
DRA	82.8724	82.3314	AUSD	0.873013	0.888019
USD	0.801164	0.804401	NZLD	1.23256	1.23866

Degree of divergence of BF = + 94 (75 being threshold of divergence)



- BT* 1 - EDITORIAL: Shipbuilding & European space
CK 2 - SUMMARY
BE POLITICAL DAY
JL 3 - EEC Youth Orchestra: tour of China - East/West: Richard Burt confirms will for dialogue - Grenada: foreign troops to stay until elections
 - Netherlands/China: diplomatic relations restored - EP: Panella & Bonino "surprised" at changes at head of coordination group
 4 - EEC/USA: 23rd EP/Congress meeting - Kiessling/Wörner affair: General rehabilitated, minister remains in office

GENERAL INFORMATION

- 5-6 - FISHERIES COUNCIL: complete agreement on TACs and 1984 quotas
 7 - STEEL: great majority of Member States have met deadline of 31.1.84 for submission of restructuring programmes
 - SCRAP: composite price = 95.17 D/T
 8 - STEEL: Klöckner reintegrated into production quota system
 - BUDGETS: UK does not have to refund any of the EAGGF spending in milk sector in 1978 and 1979
 9-10 - EEC/CHINA: Pelikan report (EP): continuation of cooperation begun by 1978 commercial agreement
 10 - INTERNATIONAL TRADE: EEC confirms its caution over new multilateral negotiations (Florida, 3-4.2)
 - ACP/EEC: EDF financing of. about 60 mio. ECU
 11-12 - TRANSPORT: "Group of Ten Railways" outlines to EP (Transport Committee) view and requests of railway undertakings
 12 - UK BUDGET COMPENSATION: (EP) Committee on Budgets approves devices to be used when time comes
 13 - SHIPBUILDING: Commission studies situation in light of deepening of crisis
 - USA: draft budget for financial year 1985
 14 - BENELUX: plenary session of interparliamentary council: resolution on Community and debate on TV
 - USA: federal deficit financed without much difficulty in 1983
 - NUCLEAR: uncertainty over Belgian participation in construction of Chooz plant
 15 - INFORMATION: Commission publishes notice of invitation to tender regarding design of two videoconferencing complexes
 - ENVIRONMENT: Commission examines disposal of waste oils
 - RADIOACTIVE WASTE: AIEA seminar on storage sites
 16 - AGRICULTURE: GATT says 1983 poor year for beef and veal production
 - AGRIMONETARY: MCAs unchanged in EEC
 - FISHERIES: satisfaction over Council decisions
 Battersby to visit Falklands
 17-18 - ECONOMIC INTERPENETRATION No. 4591

mb

VALUE OF THE EUROPEAN CURRENCY UNIT ON 1 FEBRUARY 1984

BFR/LFR (con)	46.0922	SFR	1.80311
BFR/LFR (fin)	47.0523	PTA	127.494
DM'	2.25439	SKR	6.57315
HFL	2.53981	NKR	6.32960
UKL	0.571710	CAD	1.00467
DKR	8.18826	ESC	110.505
FF	6.90004	OS	15.9015
LIT	1374.57	FMK	4.77528
IRL	0.729623	YEN	188.837
DRA	83.0420	AUSD	0.873916
USD	0.805139	NZLD	1.23677

Degree of divergence of BF = + 96 (75 being the threshold of divergence)

ME



- 1 - EDITORIAL : To Euro-MPs who will vote on 14 February
 2 - SUMMARY
- POLITICAL DAY
- 3 - Political cooperation: ministerial meeting in Paris - Council of Europe Assembly: status quo for Turkey - The Hague: Genscher/Van Den Broek meeting on Europe - Trudeau initiative: end of Eastern Europe tour - Hungary: Margaret Thatcher arrives - Mitterrand/Kohl: lengthy talks on Europe
- 4 - Chad: Cheysson on tour to look for solution - Latin America: President of Venezuela installed;- statement by Raúl Alfonsín - Yugoslavia/U.S.A.: Reagan/Spiljak talks - Lebanon: increased pressure for Marines' withdrawal - Indonesia: end of Tindemans' visit
- GENERAL INFORMATION
- 5 - ATHENS FOLLOW-UP: Mr Dumas begins (with Commission) tour of capitals
 - AGRICULTURE : differences between Ten about C.A.P. reform and new farm prices still strong
- 6 - BUDGETS : Commission confirms that U.K. need pay back nothing of 1978 /79 E.A.G.G.F. expenditure (Dairy sector)
- 7 - RESEARCH : 1st 1985/1988 plan to promote European scientific and technical cooperation and trade (+)
- 8 - STEEL: - Commission authorises series aid tranches under steel aids code
 - U.S. Steel to acquire no.4 of U.S.steel ind.(National Steel Corp)
- 9 - MOTOR INDUSTRY : Nissan gets go-ahead for U.K. production
- 9-10 - A.C.P./E.E.C.: - new E.D.F. financings for 10 projects totalling 60 mio Ecus
 - sectoral negs. on econ. and financial trade and coop.
- 11 - E.E.C./U.S.A.: Commission answers W.Q. no. 1281/83 by Mr Wedekind (Export Administration Act)
- COMMERCIAL POLICY : E.E.C. to import 5 grammes Interferon duty-free
- AGRICULTURE : U.S. subsidised sales to Egypt
- 12 - REGIONAL POLICY : - "Conference of Regions" appeals to Community Instits.
 - E.R.D.F. non-quota fin.regulations published
- 13 - COURT OF JUSTICE: U.K. and Ireland fined (poultry and egg imports)
- AGRICULTURE: 1st series of C.A.P. management economy measures complete
- 14 - TROPICAL AGRICULTURE: Commission calls on firms to implem.E.E.C. R&D prog.
 - DEVELOPMENT : U.N.C.T.A.D. report on development strategy
- INTEGRATED MEDITERRANEAN PROGRAMMES: E.S.C. "I.M.P." sub-comm. in Italy
- 15 - E.P.: Econ.Recovery Comm.: hearings of Mr Lantzke(I.E.A.) & Mr Davignon
- BANKING LEGISLATION : opinion of E.E.C. Savings Banks
- 16 - GREAT BRITAIN : O.E.C.D. study on British economic situation
 - SHIPBUILDING: Norwegian shipyards to close?
 - OIL BULLETIN : price situation at 23 January 1984
- 17-18 - ECONOMIC INTERPENETRATION No. 4592
 (+) Proposal or communication from Commission to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 2 FEBRUARY 1984

BFR/LFR (com.)	46.0700	USD	0.814389
(fin.)	47.1735	SFR	1.81161
DM	2.24975	PTA	127.696
HFL	2.53764	SKR	6.60877
UKL	0.573635	NKR	6.38074
DKR	8.17851	CAD	1.01457
FF	6.90724	ESC	111.042
LIT	1378.76	ÖS	15.8806
IRL	0.728956	FMK	4.78861
DRA	83.2713	YEN	190.241
		AUSD	0.882329
		NZLD	1.24677

Degree of divergence of BF: +98 (75 being the threshold of divergence)



-2-

- BI 1 - EUROPEAN LIBRARY
 SK 2 - SUMMARY
 BR
 JL

POLITICAL DAY

- 3 - After the meeting between Mitterrand and Kohl, "European Proclamation"
 4 - EP: organisation of secretariat and what is at stake in case at ECJ
 - European Christian Democrats & Assembly of Council of Europe -

GENERAL INFORMATION

- 5 - ECO/FIN COUNCIL: agenda for session on 6.2 in Brussels (technical matters)
 5-6 - AGRICULTURE COUNCIL: heavy agenda: prices, CAP reform, farm structures urgent decisions (Brussels 6-7.2)
 7 - SOCIAL AFFAIRS: agreement in principle between Ten's ministers for EEC action programme to 6 points
 8 - INDUSTRY: UNICE wants completion of common market & a legal European framework to improve competitiveness of enterprises
 - ENERGY: Council on 14.2 cancelled
 9 - COMPETITION: Commission plans to authorise Carlsberg/GM. agreement on manufacture of Carlsberg beer in UK
 - COURT OF JUSTICE: CICC appeals against Commission (monopoly on films of 3 French networks)
 - STEEL: satisfactory progress in ECSC/Third countries negotiations on 1984 arrangements
 - EEC/AUSTRIA: Vice-Chancellor Steger visits Commission
 10 - COAL: sharp fall in EEC demand in 1983 reflected in fall in output and imports from third countries
 11 - RAW MATERIALS: report by World Bank on 1983 proces
 - ACP/EEC NEGOTIATIONS: problems of students and migrant workers
 12 - EP: Committees: Legal Affairs: Ten to ratify several Council of Europe conventions - Agriculture: Marck report - Energy & Research: Council requested to adopt ESPRIT programme by 28 February
 13-14 - Plenary session: (Strasbourg 13-17.2): financial integration in EEC: Desouches, Haldigan & Rhys-Williams reports
 15 - AGRICULTURE: Commission proposes cuts in preferential imports of beef and veal and young calves in 1984
 15-16 - Mr Dalsager says pigmeat market makes production cut inevitable
 16 - concern of fruit and vegetable producers exporting to EEC (CIMO) at adjustment to Community acquis
 - Mr Rocard advises against "sharp and hasty" savings measures under CAP
 17 - TIMETABLE of main European events next week
 18 - ECONOMIC INTERPENETRATION NO. 4593
 §§§ SUPPLEMENT 1984 EUROPEAN ELECTION SPECIAL No. 33

§§§§§ SUPPLEMENT EUROPE documents: State of Union address

mb

VALUE OF EUROPEAN CURRENCY UNIT ON 3 FEBRUARY 1984

BFR/LFR (con)	46.0174	SFR	1.80870
BFR/LFR (fin)	47.1669	PTA	127.715
DM	2.24912	SKR	6.62545
HFL	2.53916	NKR	6.37755
UKL	0.573744	CAD	1.01959
DKR	8.16114	ESC	111.474
FF	6.90731	ÖS	15.8396
LIT	1381.67	FMK	4.79032
IRL	0.728224	YEN	190.795
DRA	83.4359	AUSD	0.887663
USD	0.818170	NZLD	1.25005

DEGREE OF DIVERGENCE OF BF = + 95 (threshold of divergence = 75)

mt



-2-

- 1 - EDITORIAL: The traps in the "European space" concept
 2 - SUMMARY

POLITICAL DAY

- 3 - European Union: Publication of appeal by "Le Monde" - Netherlands: State visit by Mitterrand - Europe: Visit by Vice-President Bush - Denmark: Governmental majority
- 4 - Union of Socialist Parties: agreement on section of "Manifesto" concerning "The European solution for overcoming the crisis" - draft treaty for European Union: debate in Louvain - Chad: end of Mr Cheysson's tour - East/West: "Iron Lady" has "iron" will for peace - Lebanon: curfew and State disintegration

GENERAL INFORMATION

- 5-6 - ECOFIN COUNCIL: positive assessment of economic trends in EEC
 6 - AGRICULTURE COUNCIL: price discussions begin
 7 - E.E.C. / YUGOSLAVIA: large E.I.B. loan (trans-Yugoslav railway)
 7 - INTERNATIONAL TRADE: Switzerland welcomes new round of GATT talks agreement between "four big" countries on policy
 8 - E.E.C. / AUSTRIA: visit by Austrian vice-president Steger to Commission
 8 - STEEL: Commission lays down procedure to be applied if traditional trade flows between Member States are disrupted
 9 - SOCIAL AFFAIRS: O.E.C.D. ministerial conference on employment problems in companies undergoing structural changes opens
 10 - E.P.: plenary session (Strasbourg, 13-17.2): - international financial institutions: Hopper Report
 11 - GREECE: E.E.C. emergency aid (natural disasters)
 11 - AGRICULTURE: congress on new uses of milk protein (Luxembourg, 7-11.5)
 12 - SOUTHERN AFRICA: Mr Pisani sketches agricultural policy to combat deterioration of food situation in speech to S.A.D.C.C.
 12 - E.E.C./A.S.E.A.N.: study by Studio Finanziario on development of trade favours leasing
 13 - INDUSTRY: Commission report on use of plate glass in construction
 13 - OIL: I.E.A. forecasts increase in O.E.C.D. countries' consumption in 1984
 14 - E.C.S.C. / SPAIN: Commission decides to impose final anti-dumping duty on Spanish concrete reinforcing bars
 14 - ELECTRICITY: Increase in E.E.C. consumption in 1983 fully covered by nuclear energy
 15 - INDUSTRIAL OUTPUT: November 1983 index in Community
 15 - E.P.: Committees: Economic & Monetary: completion of internal market - Social Affairs: sex discrimination in work, parental leave and professional certificates - Situation of women: equal opportunities, equal pay - Rules of Procedure & Petitions: no ombudsman in E.E.C.
 - Fishing: for 10-year agreement with Greenland - Transports: Railways do not plan to make radical change to rail links between Brussels, Luxembourg and Strasbourg
 17 - VARIOUS NEWS ITEMS from last week
 18 - ECONOMIC INTERPENETRATION NO. 4594

§§§ SUPPLEMENT - EUROPE HEBDO WEEKLY - Selected Statistics No. 393

VALUE OF EUROPEAN CURRENCY UNIT ON 6 February 1984

BFR/LFR (con)	46.0255	SFR	1.81004
BFR/LFR (fin)	47.1126	PTA	127.549
DM	2.24856	SKR	6.63002
HFL	2.53749	NKR	6.36723
UKL	0.574917	CAD	1.01835
DKR	8.16747	ESC	111.365
FF	6.90097	OS	15.8404
LIT	1381.13	FMK	4.79014
IRL	0.728160	YEN	190.813
DRA	83.4606	AUSD	0.887470
USD	0.817360	NZLD	1.24940

Degree of divergence of BF = +97 (75 being threshold of divergence)

mb



-2-

- CK
 BL
 JL
- 1 - EDITORIAL : There will never be a place for Europe in the world
 2 - SUMMARY without European power
- POLITICAL DAY
- 3 - Mitterrand in The Hague: 3 rules to settle dispute
 4 - Minority languages in Europe: Dublin Office opened - European Commission: Mr Price asks governments to designate people of great political stature - European Union: E.P.P. office reaffirms its need - Lebanon: what will Multinational Force do?
- GENERAL INFORMATION
- 5-6 - AGRICULTURE COUNCIL : debates on new common prices and C.A.P. reform confirm existence of considerable divergences
 6 - E.E.C. COMMERCIAL POLICY: France fails to notify new accord with U.S.S.R.
 7-8 - ECO/FIN COUNCIL : Mr Delors' moderately optimistic regarding financings for innovation in S.M.E.s
 8 - A.C.P.: prepare their position for ministerial conf. neg. with E.E.C.
 - E.E.C./AFRICA : important Ethiang/Pisani meeting
 9-10 - STEEL : E.E.C. negotiations with certain "arrangement" nations satisfactory
 10 - E.C.S.C./U.S.A.: joint desire to preserve E.E.C. steel exports arrangement
 11 - E.E.C./SAO TOME & PRINCIPE: fisheries agreement signed
 - COMMERCIAL POLICY : France authorised to ban indirect imports of quartz watches from Hong Kong
 - E.E.C./GULF COUNTRIES : 1st visit by E.P. delegation to Yemen
 - A.C.P./E.E.C.: emergency aid to Swaziland
 12 - COURT OF JUSTICE : - legality Dutch reg. on composition national cheeses
 - validity of Dutch decree excluding certain proprietary medicinal products from social security refund
 - is minerval requested by some Belgian schools from E.E.C. nationals lawful?
 13 - E.P.:- Comms.:- Dev.: Mr Frisch answers Court of Auditors criticism
 - Environ. & cons. prot.: Mrs Lalumière & pres. programme
 - Reg. Pol.: De Pasquale report (E.R.D.F. review)
 14 - RADIOACTIVE WASTE : China agrees to store nuclear power station waste (in exchange for payment)
 - SOCIAL :- opinion poll on E.E.C. labour forces in Spring 1984
 - O.E.C.D. conference on employment: Richard criticises U.S. stance
 15 - INTERNATIONAL BORROWING : 15.4 billion dollars in January 1984
 - PROTECTIONISM : private initiative to combat protectionism in E.E.C.
 - E.E.C./AUSTRIA : conclusion of agreement on Euronet-Austrian informatics Network (+)
 16 - AGRICULTURE :- for Tugendhat, Commission 1984/85 price proposals are fair to British farmers
 - Mr van Lennep claims that farmers must choose between market mechanisms and price support
 - AGRICULTURAL INFORMATICS : E.E.C. support in Eur-Agris
 17-18 - ECONOMIC INTERPENETRATION No. 4595
- §§ - SUPPLEMENT : EUROPE/Brief Notes No. 830 : Ireland
 (+) Commission proposal or communication to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 7.2.84

BFR/LFR (com.)	46.0181	USD	0.812287
(fin.)	47.0761	SFR	1.81359
DM	2.24841	PTA	127.529
HFL	2.53718	SKR	6.61039
UKL	0.574948	NKR	6.35127
DKR	8.16957	CAD	1.01333
FF	6.90200	ESC	113.314
LIT	1381.50	OS	15.8396
IRL	0.727530	FMK	4.78193
DRA	83.4218	YEN	189.831
		AUSD	0.881483
		NZLD	1.24527

Degree of divergence of BF: +96 (75 being the threshold of divergence)



- PK
 BR
 JL
- 1984 EUROPEAN ELECTIONS SPECIAL No. 34 -2-
- 1 - EDITORIAL : For "another Europe", with a government
 2 - SUMMARY
- POLITICAL DAY
- 3 - Draft Treaty establishing European Union: E.P.P. commits member parties to promoting its ratification - Mitterrand in Luxembourg: discreet talks - Europe: Bush tour delayed - Lebanon: Reagan pulls out his "Marines" on naval units
- 4 - Eastern bloc: U.N. Secretary General's tour - E.P.: Dankert before Knesset - Cyprus: State Department official's mission - Kiessling affair: Hiehle paid - U.N.: Commission of Human Rights session - Ireland/U.S.: FitzGerald/Reagan meeting in March - Spain/Belgium: Gonzalez visits Brussels - Rabat: Egyptian President Mubarak visits
- GENERAL INFORMATION
- 5 to 7 - AGRICULTURE COUNCIL : Mr Rocard considers agreement between Farm Ministers impossible
- 7 - SCRAP : composite price : 95.17 D/T
- 8 - A.C.P./E.E.C. NEGOTIATIONS : ministerial conference will have to clarify misunderstandings over "policies dialogue" and Human Rights
- 9 - GREENLAND : new Commission proposals
 - E.C.S.C./U.S.A. : Specialty steels: E.E.C. refuses to delay implementing retaliatory measures
 - E.E.C./U.S.A.: Commission invites U.S. Administration to withstand protectionist pressures
- 10 - E.E.C./JAPAN : 1st ministerial meeting on 16 May (Commission proposal)
 - E.E.C./PAKISTAN : improving E.E.C. aid to refugees
 - E.E.C./JAPAN : 5th training programme for European executives in Japan
 - E.C.S.C./U.S.A.: "Steel Arrangement" management committee set up
- 11-12 - E.P. : Plenary session : Preparation (Strasbourg, 13-17.2):
 - E.M.S. : Herman report
- 12 - E.E.C./CYPRUS : Baduel-Glorioso report for conclusion of new fin.protocol
- 13 - COURT OF JUSTICE:- Italy sentenced (Milk prices);
 - Commission impugns:- Lux. ("Dentists & Vets" 1978 Dirs.); - France (Champagne exports)
- 14 - REGIONAL POLICY: Commission finances study of "integrated op." in Greece
 - TRADE UNIONS : E.T.U.C. Executive Committee (Brussels, 9-10.2)
 - SOCIAL : O.E.C.D. Conference: wage cuts as unemployment solution rejected
- 15 - ECONOMY : Economic trends in E.E.C. - G.D.P. in 3rd quarter 1983
- 16 - DEVELOPMENT : Mr Corea disappointed over international dev.strategy
 - SYMPOSIUM : environment and employment (Barcelona; 1-2.3)
 - STEEL : international conference on fire safety for steelworkers (Luxembourg; 11-12.4)
- 17-18 - BALANCE OF PAYMENTS : Eurostat study
 - ECONOMIC INTERPENETRATION No. 4596

VALUE OF THE EUROPEAN CURRENCY UNIT ON 8 FEBRUARY 1984

BFR/LFR (com.)	46.0057	USD	0.817043
(fin.)	47.2455	SFR	1.81670
DM	2.24605	PTA	127.704
HFL	2.53488	SKR	6.62745
UKL	0.576926	NKR	6.36068
DKR	8.17370	CAD	1.01812
FF	6.90238	ESC	112.548
LIT	1380.80	OS	15.8425
IRL	0.727554	FMK	4.79564
DRA	83.4937	YEN	190.878
		AUSD	0.880245
		NZLD	1.25026



- SK 1 - EDITORIAL: Mitterrand, his European vision and how to settle the
 2 - SUMMARY "dispute"
 JL3 POLITICAL DAY
 - Draft Treaty establishing European Union: appeal by Federation of Liberal & Democratic Parties - President Mitterrand, who is to go to Athens tomorrow, hopes that the crisis can be overcome without too much damage.
 4 - Southern Africa: study days of Communist and Allies group of EP
Central America: development in situation - Andropov: son leaves
Stockholm - Lebanon: appeals for calm

GENERAL INFORMATION

- 5-6 - A.C.P./E.E.C. NEGOTIATIONS: ministerial conference opened by Messrs Shearer & Cheysson, who are calling for a "qualitative leap"
 6 - E.E.C. spending: principle of a new proposal on "budgetary discipline" (*)
 7 - SOCIAL: O.E.C.D. Conference on employment: differences over level of intervention from each state to protect jobs
 7-8 - ESPRIT: approval of working programme for 1984
 9 - COMMON MARKET: France recommends political negotiation to abolish trade barriers
 - AGRI-MONETARY: negative MCAs rise in Greece
 - FOODSTUFFS: codified and improved draft of E.E.C. standards for cocoa and chocolate products
 10 - E.E.C. CULTURE: France wants to strengthen cooperation
 - COURT OF JUSTICE: F.R.G.: steel manufacturers want to know all the steel quotas fixed by the Commission
 - Appeal against the F.R.G. (E.E.C. Directives on "Nurses")
 11-12 - E.I.B. & N.C.I.: loans to Italy (Energy, advanced technologies, S.M.E.s)
 12 - GREENLAND: E.E.C. / Greenland fisheries agreement: content
 13-14 - E.P.: plenary session (Strasbourg 13-17.2) preparations
 - Chemical industry: Beazley report
 - petrol rationing: Scaramoni report
 15 - RESEARCH: stimulation of scientific and technological potential of Europe: appeal for proposals
 - NUCLEAR ENERGY: E.E.C. five-year programme for research into dismantling of nuclear installations: published in O.J.
 - EURATOM/SPAIN: E.E.C. calls for signature of N.P.T. as condition for accession
 16 - ECONOMY: results of October/November survey on investment and December 83 survey of businesses and consumers in E.E.C.
 17-18 - ECONOMIC INTERPENETRATION No. 4597

(*) Proposal or communication from Commission to Council

VALUE OF EUROPEAN CURRENCY UNIT ON 9 FEBRUARY 1984

BFR/LFR (con)	45.9776	SFR	1.822387
BFR/LFR (fin)	47.2914	PTA	127.881
DM	2.24471	SKR	6.64489
HFL	2.53295	NKR	6.37062
UKL	0.577397	CAD	1.02338
DKR	8.17658	ESC	112.050
FF	6.90394	OS	15.8227
LIT	1384.08	FMK	4.80356
IRL	0.727454	YEN	191.986
DRA	83.5792	AUSD	0.882863
USD	0.822387	NZLD	1.25383

Degree of divergence of BF = + 97 (75 being threshold of divergence) mb



- 1984 EUROPEAN ELECTIONS SPECIAL No 35 -2-

- EUROPEAN LIBRARY

- SUMMARY

POLITICAL DAY

- 3 - U.S.S.R.: Death of Yuri Andropov - Draft Treaty establishing European Union: Vote during E.P. Plenary session on 14.2 - Andriessen: in favour of Twelve member Colloquim (Enlarged E.E.C.) - Vienna: Craxi's working visit
- 4 - Turkey: Turkish Government to be represented at E.P. hearing - Council of Europe: ratification of protocol on abolition of the death penalty in Sweden - W.E.U.: Meeting of Defence and Armaments Committee (Paris, 14.2) - Lebanon: Search for political solution - Atlantic Institute for International Affairs: Wilfried Guth Chairman of the Board - Journalists in Europe: traineeships for 1984/85

GENERAL INFORMATION

- 5-6 - A.C.P./E.E.C.: Negotiations: Ministerial Conference permitted clarification of delicate points
- 6 - COURT OF JUSTICE: Appointment of Advocate-General
- 7 - E.E.C. EXPENDITURE: Increase in farm spending should not exceed own resources(+)
- 8 - AGRICULTURE: Natalie defends Commission price proposals in Italy
- 8 - COMPETITION: Draft regulation on prior control over concentration flexibility
- STEEL: More fines imposed by Commission
- OIL BULLETIN: Price situation on 30 January 1984
- 9 - E.E.C./ISRAEL: Preparation of Ministerial Session by Cooperation Committee
- E.E.C. TRADE POLICY: Preferential tariff regimes
- 10 - E.E.C./JAPAN: High-level consultations (Tokyo, 13-15.2)
- E.E.C. EMERGENCY AIDS: For Tunisia and Mozambique
- 11-12 - E.P.: Plenary Session: preparation (Strasbourg, 13-17.2):
- Budget: Schön Report
- E.E.C. Publications: Kellett-Bowmann Report
- Taxation: Hopper Report
- Session's agenda: Speech by the Queen of The Netherlands
- 13 - INDUSTRY: U.N.I.C.E.'s guidelines and wishes, presented to Mitterrand
- ITALY: Authorization to establish "customs free port" in Genoa
- TRADE UNIONS: Renewal of E.E.C./E.S.C. Convention
- 14 - ENERGY: Commission for strengthening of energy-saving efforts
- 15-16 - CONSUMERS: B.E.U.C. severely criticizes Commission (hormones in breeding)
- 17 - C A L E N D A R of next week's main European activities
- 18 - E C O N O M I C I N T E R P R E T A T I O N No 4598

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(+) Proposal or Communication from the Commission to the Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 10 FEBRUARY 1984

BFR/LFR (con.)	45.9709	SFR	1.82379
BFR/LFR (fin.)	47.1847	PTA	127.801
DM	2.24459	SKR	6.62997
HFL	2.53109	NKR	6.36145
UKL	0.578080	CAD	1.01873
DKR	8.17405	ESC	112.393
FF	6.90625	OS	15.8495
LIT	1382.03	FMK	4.79817
IRL	0.727552	YEN	191.600
DRA	83.5960	AUSD	0.879119
USD	0.817405	NZLD	1.24985

Degree of divergence of BF: +97 (75 being the threshold of divergence)



-2-

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 JL
 1 - EDITORIAL : Chernenko - a transitional "pope" ?

2 - SUMMARY

POLITICAL DAY

3 - U.S.S.R. Chernenko named as Secretary General of C.P.S.U.; leaders attend ceremony - President Mitterrand continues his meetings with leaders of France's partners - United Kingdom: visit by President Pertini

4 - Bush in Europe: London, Luxembourg & Moscow - Middle East & U.S.A.: visit by Mubarek to Paris & Washington, with King Hussein of Jordan - Luxembourg: visit by Genscher on 27-28.2

GENERAL INFORMATION

5-6 - FOLLOW UP TO ATHENS: fairly precise guidelines on future financing of E.E.C. (informal meeting at Celle-St.-Cloud)

6 - E.E.C./SPAIN: indicative timetable for end of negotiations & accession outlined by Mr Cheysson

- E.P.: Plenary Session (Strasbourg, 13-17.2): proceedings begin

- E.E.C./EAST BLOC: Commission points to cooperation agreements

7-8 - INDUSTRY: UNICE calls for "new European political pact"

9-10 - UNIONS: E.T.U.C. prepares conference on employment and demands (Strasbourg 5-6 April)

10 - ECONOMY: O.E.C.D. ministerial meetings begin

11-12 - A.C.P./E.E.C.: Negotiations: A.C.P. positions on sectoral aspects of new Convention

12 - E.I.B. loan to Egypt (electricity grid)

- E.E.C. COMMERCIAL POLICY: Italy & France can ban indirect imports of certain appliances originating in Japan & South Korea

13 - ENERGY: E.E.C. energy consumption expected to rise slightly in 1984

14 - E.C.S.C./U.S.A.: Mr Baldrige criticises recent protectionist tendencies of US steel companies

- STEEL: Commission details on application of minimum prices

15 - AGRICULTURE: cost of intervention in fruit & vegetable sector still very low

16 - SOCIAL: content of Italian memorandum on problems of migrant workers

17 - VARIOUS NEWS ITEMS from last week

18 - ECONOMIC INTERPENETRATION No. 4599

SS - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 394

mb

VALUE OF EUROPEAN CURRENCY UNIT ON 13 FEBRUARY 1984

BFR/LFR (com.)	45.9530	USD	0.820259
(fin.)	47.2100	SFR	1.83451
DM	2.24407	PTA	127.837
HFL	2.53091	SKR	6.64082
UKL	0.578462	NKR	6.37054
DKR	8.17183	CAD	1.02221
FF	6.90740	ESC	111.760
LIT	1382.14	OS	15.8146
IRL	0.727503	FMK	4.80221
DRA	83.6911	YEN	192.146
		AUSD	0.880579
		NZLD	1.25288

Degree of divergence of BF: +96 (75 being the threshold of divergence)

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- 1 - EDITORIAL : The US Budgetary Deficit and the Dollar
 2 - SUMMARY
- POLITICAL DAY
- 3-5 - E.P.: Plenary Session: Draft on Treaty of European Union: large debate, vote expected during the evening
 6 - European Union: Call to Greek intellectuals - Extreme homage to Andropov by hundreds of foreign delegations - Middle East: Bilateral meetings: Reagan/Hussein/Mubarak

GENERAL INFORMATION

- 7 - E.E.C. EXPENDITURE: Commission budgetary control based on prior Council/E.P./ Commission collaboration for next year's budget (+)
 8 - AGRICULTURE: Ten discuss revision of E.E.C. structural policy
 - CONSUMERS: Commission opens discussion on "abusive clauses" in contracts (+)
 9-10 - O.E.C.D.: Economy Policy Ministers: consensus on need to reduce public spending
 10 - E.E.C./U.S.A.: Specialist steels: publication of E.E.C. counter-measures
 11 - COURT OF JUSTICE: -Steel Affairs: "Greater strength" concept
 -Commission attacks: -F.R.G. (Feedingstuffs); -France (British franking machines)
 -Condemnation of F.R.G. (butter ships)
 -General rules on customs and tax exemptions applicable on vessels
 12 - AGRICULTURE: Discussions on prices and C.A.P. reform continue
 13-14 - E.P.: Plenary session (Strasbourg, 13-17/2):
 -Budgetary compensations to U.K. and F.R.G.: Giolitti partly accepts proposals in Scrivener Report
 15 - STEEL: -E.C.S.C. investment financing subject to restructuration needs
 -further DM 30 mio for Arbed-Saarstahl
 - STATE AIDS: Commission contests Belgian 1984 draft for textiles and confectinary
 16 - EUROPEAN COMMISSION: Publication of 1983 General Report
 - EUROPEAN COLLOQUIA
 17-18 - ECONOMIC INTERPENETRATION No 4600
 §§ - SUPPLEMENT : Brief Notes No 831 France

(+) Proposal or communication from the Commission to the Council

***"A DEVALUATION IN THE BELGIAN FRANC IS TOTALLY OUT OF THE QUESTION", declared the Belgian Prime Minister, Mr Wilfried Martens, to German journalists, expressing the certainty that the Belgian currency will rediscover its stability.

sm

§§ - §§ SUPPLEMENT : EUROPE/Brief Notes No.831: France

VALUE OF THE EUROPEAN CURRENCY UNIT ON 14 FEB. 1984

BFR/LFR (com.)	45.9575	USD	0.817458
(fin.)	47.1836	SFR	1.83045
DM	2.24515	PTA	127.769
HFL	2.53085	SKR	6.63449
UKL	0.577300	NKR	6.35573
DKR	8.17049	CAD	1.02027
FF	6.91733	ESC	111.215
LIT	1380.28	OS	15.8178
IRL	0.727275	FMK	4.79561
DRA	83.6668	YEN	191.751
		AUSD	0.875597
		NZLD	1.24898

Degree of divergence of BF: +94 (75 being the threshold of divergence)

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1984 EUROPEAN ELECTIONS SPECIAL No 36

- EDITORIAL : The dollar and the rest of the world: a proposal
- SUMMARY

POLITICAL DAY

- 3 to 5 - E.P.: Plenary session: European Union Treaty adopted by absolute majority of E.P. members
- 6 - Mitterrand continues European tour - Lebanon: Multinational Force's position; Bush's talks in Rome and Paris; France addresses U.N. - Tchernenko: talks with Bush, Pertini, Kohl, Thatcher, Mauroy - Namibia: tripartite summit (Lusaka) - President Thorn: asked about his future

GENERAL INFORMATION

- 7 to 9 - E.P. : Plenary session (Strasbourg, 13-17.2):
 - President Thorn's programme speech: E.E.C. can overcome crisis
 - Question time: Council answers
- 9 - SCRAP : composite price : 95.17 dollars/tonne
- 10 - E.E.C./LATIN AMERICA : Commission answers ".Q. no. 1398/83 by Mr Pedini
- E.E.C./SPAIN : "fisheries" agreement for 1984
- ENERGY : informal meeting of "Ten": preparation of Council scheduled for mid-May
- 11-12 - STEEL : Commission makes downward adjustment and projection for 1986 of general "Steel" objectives
- 12 - SHIPBUILDING : Commission abandons degressivity of subsidies until 1987
- 13 - TRADE UNIONS : E.T.U.C. feels that Commission proposals (C.A.P. reform, 84/85 prices) are going in right direction
- SOCIAL : E.E.C. social security provisions
- 14 - CONTROLLING E.E.C. SPENDING : E.P. Socialist Group symposium
- URANIUM : uranium supply still exceeds reactor demand
- 15 - ECONOMY : O.E.C.D. to include 4 main conclusions of ministerial meeting in its guidelines
- 16 - NATIONAL BANK OF BELGIUM : 1983 annual report
- COUNCIL OF EUROPE : France ratifies outline convention on crossboundary cooperation
- DISCOUNT RATE : Belgian rate up 1%
- 17-18 - ECONOMIC INTERPENETRATION No. 4601

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 15.2.1984

BFR/LFR (com.)	45.8800	DKR	8.17149	USD	0.833613	ESC	111.704
(fin.)	47.2033	FF	6.91274	SFR	1.83853	OS	15.8386
DM	2.24075	LIT	1386.30	PTA	128.335	FMK	4.82620
HFL	2.52835	IRL	0.727094	SKR	6.68141	YEN	194.649
UKL	0.580106	DRA	84.2366	NKR	6.39881	AUSD	0.888998
				CAD	1.03785	NZLD	1.26593



- ~~BL~~ 1 - EDITORIAL : The Vote on the Union Treaty: A victory for Europe
 BL 2 - SUMMARY
~~BL~~ POLITICAL DAY
 JL 3 -4 - E.P. plenary session: Queen Beatrix welcomes E.P.'s initiative
Lebanon: E.P. defends Lebanese Christians - Question time replies - Pol. Cooperation
 4-4bis - Brussels Kohl/Martens - Lebanon Gemayel accepts Saudi plan - East/West after funeral and meetings in Moscow - Iran/Iraq war: appeal by Arab League

GENERAL INFORMATION

- 5 - E.E.C./JAPAN: new measures to open Japanese market demanded by Commission
 6 - 1984 BUDGET: if there are no rapid decisions on farm spending Commission will propose measures to balance budget (Thorn's programme-speech to E.P.)
 - CONSUMERS: representations to E.E.C. Council
 7-11 - Plenary session (Strasbourg 13-17.2)
 - UK budget compensation and FRG compensation: E.P. to state position in March on application regulations - 1984 Budget Tugendhat replies to E.P.'s criticism - Question time: Commission replies on China, hormones, environment, pottery, Lomé Convention; - Common Market: for real free circulation within EEC - natural disasters - for aid to Yemen and Belgium - Monetary: E.P. for relaunching of integration
 12 - STEEL: Commission revises minimum compulsory prices upwards
 13 - STATE AIDS: industrial restructuring in centre and north of Italy: aids procedure continued
 - COURT OF JUSTICE: Ford/F.R.G. attacks European Commission
 - E.E.C./U.S.A.: Mr Brock against "Wine Equity Act"
 14 - BASE RATE falls one point in Italy
 - INDUSTRY: C.N.P.F. wants more vigorous E.E.C. trade policy and more realistic social policy
 - ECONOMY: consumer price rise slows down in O.E.C.D. area
 15 - A.C.P./E.E.C. emergency aid to Mauritania
 - BIOTECHNOLOGY: UNIDO HQ: Trieste and New Delhi
 - A.C.P./E.E.C. Upper Volta foreign minister visits Commission
 - COMMODITIES: Commission recommends E.E.C. participation in negotiations on 4th cocoa agreement
 16 - AGRIMONETARY: UK M.C.A: falls
 - AGRICULTURE: European farmers want closer international cooperation
 - CONSUMERS: symposium on right to food (Brussels 3-5.4)
 17-18 - ECONOMIC INTERPENETRATION No. 4602 Investing in South Africa a free enterprise market

VALUE OF THE EUROPEAN CURRENCY UNIT ON 16 FEBRUARY 1984

BFR/LFR (con.)	45.9066	SFR	1.83517
BFR/LFR (fin.)	47.4726	PTA	128.643
DM	2.24117	SKR	6.68782
HFL	2.53003	NKR	6.41365
UKL	0.580828	CAD	1.04602
DKR	8.18501	ESC	111.890
FF	6.89270	OS	15.8368
LIT	1387.19	FMK	4.83669
IRL	0.727646	YEN	195.273
DRA	84.5077	AUSD	0.886511
USD	0.839703	NZLD	1.27035



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- 1984 EUROPEAN ELECTIONS SPECIAL No 37
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- SUMMARY

POLITICAL DAY

- 3 - Mitterrand ends European tour next week - Europe/USA: Soares & Reagan to meet on 14.3.84 - Benelux - papal visit - Italy poll: EEC most significant event in history - Madrid Gonzalez/Castro meeting - Namibia/Angola - South African troops withdraw
- 4 - E.P. plenary session - human rights - EP against racism and for defence of victims of human rights violations - Afghanistan: EP for increase in refugee aid - Denmark debate Treaty on European Union

GENERAL INFORMATION

- 5 - FOLLOW UP TO ATHENS: 1st real discussion by 10 foreign ministers
- 5-6 - GENERAL COUNCIL: agenda for 20-21.2. in Brussels (future status of Greenland, statement on trade relations with USA?)
- 6 - BUDGET COMPENSATION: UK wants rapid EP ruling
- 6-6bis - EEC/ISRAEL: Cooperation Council agenda (Brussels 20.2)
- 6bis - EEC/SPAIN: EEC position on farming (ministerial meeting 21.2 Brussels)
- 7-12 - EP: Plenary session (Strasbourg 12-17.2):
- (7-8) EMS: Herman report adopted - European financial market: for relaunching of investment; freedom of capital movements and financial integration (Desouches, Sir Brandon-Williams and Halligan reports) - international financial institutions: return to order (Hopper report) - beer, alcohol
- (8-9) wine: tax harmonisation: postponed (Hopper report) - wine taxation: vote postponed (Ligos report) - petrochemicals: overcapacity cuts (Beazley report) - fuel: approval of proposal for rationing (Scamaroni report) - ESPRIT: for Council decision on 28.2 - EEC/Cyprus: conclusion of protocol on technical and financial cooperation (Baduel-Glorioso report)
- (9) - COMPETITION: Commission survey on ferro-manganese producers' cartel
- (10) - AGRICULTURE: financial situation of EAGGF deteriorates
- (11) - Commission reaction to opening by US of anti-dumping investigation and anti-subsidy investigation against Italian and French wines
- (11) - STEEL: social measures: Council to examine certain aspects of arrangements (Brussels, 20.2)
- (12) - USA import less and less steel from Europe
- (12) - at world level, share of exports in output has grown constantly since crisis
- 13 - OIL BULLETIN: price situation on 6.2.84
- 13-14 - SOCIAL AFFAIRS: resolution on measures to combat female unemployment (*)
- 14 - BENELUX: meeting of Chambers of Commerce in Luxembourg 3.4
- 15 - TIMETABLE of main European activities next week
- 16 - ECONOMIC INTERPENETRATION (no. 4603)

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 17.2.84

BFR/LFR (com.)	45.9375	DKR	8.18493	USD	0.834771	ESC	111.442
(fin.)	47.4359	FF	6.91190	SFR	1.83625	OS	15.8189
DM	2.24270	LIT	1386.35	PTA	128.154	FMK	4.80995
HFL	2.53019	IRL	0.728422	SKR	6.65855	YEN	194.894
UKL	0.578016	DRA	84.6040	NKR	6.39727	AUSD	0.885699
				CAD	1.04188	NZLD	1.26136

Degree of divergence of BF: +95 (75 being the threshold of divergence)

(*) Proposal or communication from Commission to Council



- 1 - EDITORIAL: Will Mitterrand's "presidential approach" lead to consensus?
- 2 - SUMMARY
- JL POLITICAL DAY
- 3 - President Mitterrand: Today in Milan, tomorrow, Dublin - Lebanon: Syro-Saudi agreement in view - E.P.: Dankert's visits - European elections: list of PCF candidates - N.A.T.O.: Meeting of advisory group on INFs
- 4 - The choice offered to Europe: Speech by Sir Geoffrey Howe - Spain/Europe: Gibraltar solution? - Falklands: Negotiations may begin - "Nuclear-free" zone in the Balkans: failure of Athens proposal

GENERAL INFORMATION

- 5 - FOLLOW-UP TO ATHENS: Meeting between Foreign Ministers led to clarifications
- 5-6 - E.E.C / SPAIN: E.E.C. Council definition of negotiation position (Agric.)
 - BUDGETARY COMPENSATIONS: E.P. to make rapid vote on measures of implementation
 - AGRICULTURE COUNCIL: Extra session (5-6 March)
- 7 - E.E.C./ISRAEL: Bilateral talks during the day; Cooperation Council in evening
 - A.C.P./E.E.C.: Joint Committee: Mr Goma, Congo Premier, opens proceedings
- 8 - E.E.C./YEMEN: In favour of cooperation agreement based upon financial provisions
 - E.E.C./U.S.A.: Reagan opposition to "Wine Equity Act"
 - E.E.C./CYPRUS: Technical talks on customs union
- 9-13 - E.P.: Plenary Session (Strasbourg, 13-17/2):
 (9) - Humanitarian aid to Vietnam: Cousté Report adopted
 (9-10) - Food aid: Poniatowski Report adopted
 (10) - E.E.C./Greenland: Battersby Report adopted; Sewerage sludge: Bombard Report adopted
 (11) - Milk: Approval of production aid reduction; Oils and Fats: Threshold guarantee for sunflowers (Jürgens Report); Pigmeat: Hesitant "yes" to Commission proposals (Tolamn Report)
 (11-12) - Sparkling wines: Dalsass Report adopted
 (12) - Cereals: Ligios Report adopted
 (12-13) - Female unemployment: towards new organization of working hours
 (13) - Vocational training: Acceleration in qualification correspondence (Prag Report); End of session: Reports without debates, 1981 discharge, customs debt
- 14 - CITIZEN'S EUROPE: FRG proposals
- 15 - SOCIAL: Commission report on educating migrant workers in the E.E.C.
 - VREDELING DIRECTIVE: Preparation of U.K. standpoints
 - STEEL: Klöckner would plan possible transfer of components to Maxhütte
- 16 - DEVELOPMENT: "World Debt Tables 1983-1984 Edition", World Bank publication
 - STEEL: E.C.S.C. production abatement rates for 2nd quarter 1984 show average increase of roughly 2 points
- 17 - MISCELLANEOUS NEWS from last week
- 18 - ECONOMIC INTERPENETRATION No 4604: US and Mexican Foreign Investment
- §§ - SUPPLEMENT: Weekly EUROPE/Selected Statistics No 395, Mon.20 Feb.1984

VALUE OF THE EUROPEAN CURRENCY UNIT ON 20 FEBRUARY 1984

BFR/LFR (con.)	45.9335	SFR	1.83776
BFR/LFR (fin.)	47.4908	PTA	128.171
DM	2.24303	SKR	6.65455
HFL	2.53115	NKR	6.40104
UKL	0.577016	CAD	1.04138
DKR	8.18476	ESC	111.660
FF	6.91723	OS	15.8275
LIT	1387.20	FMK	4.81079
IRL	0.728300	YEN	194.550
DRA	84.5745	AUSD	0.883279
USD	0.833904	NZLD	1.25967

Degree of divergence of BF: +94 (75 being the threshold of divergence)



- 1 - EDITORIAL : Mitterrand's approach: An unlikely scenario
 2 - SUMMARY

POLITICAL DAY

- 3 - President Mitterrand: End of European tour - Lebanon: Shamir talks with the Ten - A "New Messina" demanded by Labour in view of European elections
 4 - Internal market: open Letter from Rogall to Heads of Government of E.E.C. - Conservative International: for entry of Spain and Portugal - Southern Africa: agreement between South Africa and Mozambique to lead to normalization - Latin America: Elections in Nicaragua

GENERAL INFORMATION

- 5 - E.E.C./U.S.A.: Council's concern for increasing protectionist pressures in U.S.A.
 5-6 - E.E.C./SPAIN: Negotiations on Agricultural Chapter begin
 7 - GREENLAND: E.E.C. position on future status
 - E.E.C./U.S.A.: Cereal substitutes: E.E.C. caution
 - E.E.C. TRADE POLICY: Council makes progress
 - E.E.C./CENTRAL AMERICA: Haferkamp's remarks (cooperation agreement)
 8 - E.E.C./ISRAEL: E.E.C. only very partially accepts Mr Shamir's demands
 9-10 - A.C.P./E.E.C.: Joint Committee: New Convention should be quality leap
 11-12 - SHIPBUILDING: E.P. Socialists for E.E.C. Industrial and External policy
 12 - STEEL: External volet: difficulties concerning "arrangements" with E.F.T.A. countries
 - E.C.S.C./U.S.A.: Speciality steels: Re-examination of G.A.T.T. issue on 28.2
 13 - OIL: E.E.C. halves dependence on imported oil products, in comparison with 1973
 14 - EXPENDITURE CONTROL: Results of E.P. Socialist Group Colloquium
 - ECONOMIC RECOVERY: Ad hoc Committee examines draft report
 15-16 - CONSUMERS: Common market demands identical protection throughout the E.E.C. against abusive contract clauses (+)
 16 - COURT OF JUSTICE: -Hasselblad fine halved
 -Certain advantages for Bresciani declared illicit
 17-18 - ECONOMIC INTERPENETRATION No 4605: Operations of the Caribbean Project Development Facility (CPDF)
 §§ - SUPPLEMENT : EUROPE/Documents No 1298, European Commission proposals on first volet of future financial regime: "Budget Discipline".

(+) Commission communication to the Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 21 FEBRUARY 1984

BFR/LFR (con.)	45.9863	SFR	1.84161
BFR/LFR (fin.)	47.5741	PTA	128.191
DM	2.24542	SKR	6.64006
HFL	2.53231	NKR	6.38343
UKL	0.573429	CAD	1.03697
DKR	8.19850	ESC	111.732
FF	6.92820	OS	15.8290
LIT	1388.87	FMK	4.79929
IRL	0.729590	YEN	194.235
DRA	84.6674	AUSD	0.886822
USD	0.829179	NZLD	1.25805

Degree of divergence of BF: +94 (75 being the threshold of divergence)



- 1984 EUROPEAN ELECTIONS SPECIAL No. 38

- 1 - EDITORIAL :
 2 - SUMMARY

POLITICAL DAY

- 3 - Prep. for European Council: bilateral meetings between now and 12 March -
European Political Cooperation: Lebanon focus - Draft European Union
Treaty: support from national political parties - Meeting of Christian
Democrat leaders of Flanders and Netherlands
 4 - Owen, S.D.P. leader: security is Europe's cement - According to Mrs
Thatcher, Neil Kinnock is in cloud cuckoo land - South Africa:
possible admission to O.A.U.? - Tindemans received Luis Valencia -
Lebanon: latest Syrian-Saudi proposals

GENERAL INFORMATION

- 5-6 - E.E.C. ENLARGEMENT : Council to adopt detailed calendar for conclusion
 negotiations with Spain and Portugal on 12 March
 6 - AGRICULTURE : Commission emphasises "unjustified privilege" of positive
 M.C.A.s
 - COMMON MARKET : border difficulties for road hauliers confirm urgent
 need for E.E.C. measures
 7 - E.E.C./ISRAEL : Coop.Council: content of decisions, guidelines adopted
 8 - E.E.C./PAKISTAN : joint committee meets
 - E.E.C./LATIN AMERICA : "Quito Declaration" given to Mr Thorn
 - COMMODITIES : Council affirms E.E.C. will for active participation in
 negotiating 4th "Cocoa" agreement
 9 to 11 - A.C.P./E.E.C.: Joint Committee: Southern Africa's problems and Hum.Rights
 12 - ENERGY : Commission publishes call for proposals for coming years
 13 - COURT OF JUSTICE : - radical reduction of fine for exceed "Steel" quotas
 - Mr Mancini feels that Luxembourg case v.E.P. must
 be rejected
 - COMPETITION : E.E.C. guide for S.M.E.s
 14 - STEEL : increase in level of activities in E.E.C. and world
 - SCRAP : composite price : 95.17 D/T
 15 - ENVIRONMENT : O.E.C.D. adopts control system for transfrontier t'port
 hazardous waste
 - FRENCH CHAMBERS OF INDUSTRY & COMMERCE: General Ass.(27-28.2 Paris)
 - SOCIAL : unemployment up in E.E.C.
 16 - SOCIAL :- 1st European trade fair of coops. opened by Mr Richard(London,21.2)
 - study on E.E.C. unemployment - Belgium's case
 17-18 - ECONOMIC INTERPENETRATION No. 4606: investment by E.E.C.countries in Egypt
 §§ - S U P P L E M E N T : Francois Mitterrand's speech The Hague, 7.2.84
 Brief Notes No. 832

EUROPE publishes "1984 EUROPEAN ELECTIONS SPECIAL" No. 38 in today's Bulletin. Subscribers to EUROPE may receive copies of our SPECIAL on receipt of payment of BF 1 000 to Account No 0-100/3214 at the Banque Internationale in Luxembourg. They shall receive back-dated issues of our publications from 7 July 1983, provided that their order reach our office by the end of February. From that date, availability of back-dated copies will no longer be guaranteed. For non-subscribers to EUROPE, the subscription fee is BF 2 600.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 22. 2. 1984

BFR/LFR (com.)	45.9140	DKR	8.18725	USD	0.839072	ESC	112.058
(fin.)	47.5964	FF	6.91395	SFR	1.84134	US	15.7913
DM	2.24200	LIT	1387.41	PTA	128.252	FMK	4.83054
HFL	2.52854	IRL	0.728677	SKR	6.66685	YEN	195.630
UKL	0.578431	DRA	84.9728	NKR	6.41471	AUSD	0.891018
				CAD	1.04649	NZLD	1.26959

Degree of divergence of BF: +94(75 being the threshold of divergence)



-2-

- 1 - EDITORIAL: Prospects for the European Council on 19 March
 2 - SUMMARY

POLITICAL DAY

- 3 - European meetings: Craxi/Kohl in Bonn this evening - London: visit by President Pertini - Belgium/Spain: official visit by Felipe Gonzalez - Geneva: statement by President Thorn to Diplomatic Club of Geneva
 - Claude Cheysson: no "common foreign policy" yet - Kohl & Thorn demonstration on Europe on 9 March
 4 - W.E.U. & E.P. competences in defence field - southern Africa: new situation or fresh outbreak of violence? - Zaire: Mobutu only candidate for presidency - Libya/Jordan: diplomatic relations broken off - Brunei celebrations to mark independence

GENERAL INFORMATION

- 5 - FOLLOW-UP TO ATHENS: Commission will revise proposals for future financing in light of discussions between 10
 5-6 - MONETARY COMPENSATION: compromise between European Commission & E.P. ad hoc committee on implementation procedure
 6 - COMMON MARKET: Council on 9-10.4 to examine measures suggested by F.R.G. for citizens' Europe
 7 - AIR TRANSPORT: Commission waters down its proposals
 7 - TRANSPORT: Netherlands call for immediate Council meeting
 8 - STEEL: Commission approves Luxembourg restructuring plan & associated aids
 - Commission stresses need for German steel firms to be viable after restructuring
 - E.I.S.A. asks C.J. to annul provisions on traditional intra-Community trade flows
 9 - OIL: reduction in oil-refining capacities continues in E.E.C.
 9-10 - ENERGY: E.E.C. has made significant progress towards autonomy in oil
 11-12 - A.C.P./E.E.C.: joint committee: assessments of meetings between South Africa & Mozambique differ
 - Mr Moussa, Minister for Plan in Congo, can support Mr Pisani on human rights
 - C.D.I. in-service traineeship in Nigeria
 13 - AGRICULTURE: E.E.C. butter aid for manufacture of foodstuffs suspended
 - C.O.P.A. & Cogeca demand that E.E.C. should limit apple imports from southern hemisphere
 - Commission proposes curbing hybrid maize imports
 - E.E.C. milk financing suspended
 14 - AGRI-MONETARY: increase in negative M.C.A.s in Greece
 - AGRICULTURE: C.O.P.A. & Cogeca categorically reject 84/85 prices proposed by Commission
 - farmers want to mobilise public opinion
 15 - surpluses in O.E.C.D. zone have become structural
 16 - NETHERLANDS: O.E.C.D. survey on Dutch economy
 17-18 - ECONOMIC INTERPENETRATION No. 4607

VALUE OF EUROPEAN CURRENCY UNIT ON 23 FEBRUARY 1984

BFR/LFR (con)	45.8804	SFR	1.84553
BFR/LFR (fin)	47.7978	PTA	128.912
DM	2.24085	SKR	6.67943
HFL	2.53216	NKR	6.42828
UKL	0.577993	CAD	1.05633
DKR	8.21928	ESC	112.677
FF	6.91197	OS	15.8551
LIT	1389.96	FMK	4.83348
IRL	0.728969	YEN	197.195
DRA	85.4568	AUSD	0.895767
USD	0.845604	NZLD	1.27638

Degree of divergence of BF = 91 (% being the threshold of divergence)



- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY

POLITICAL DAY

- 3 - Congress of Europe (for European Movement) for European Union - preparation of European Council: Craxi-Kohl and Kohl-Mitterrand meetings - visit by Mr Dankert to Rome on 28 & 29 February
- 4 - O.A.U.: meeting of Council next week; Nicaragua: forthcoming elections - Southern Africa: American liaison office in Windhoek - France & Europe poll favours majority decisions - Great Britain: poll favours Labour - Greece: new Socialist Party

GENERAL INFORMATION

- 5 - INTERNAL MARKET COUNCIL (15 March) to examine problems of crossing intra-Community frontiers
- 5-6 - AGRICULTURE COUNCIL: (27-28 February): further debate on common prices and reform of C.A.P.
- 7-8 - RESEARCH COUNCIL: heavy agenda for meeting on 28 February especially ESPRIT programme
- 9-10 - COMMISSION: 5th seminar for career diplomats from Member States
- 10-11 - GREENLAND: future relations with E.E.C.
- 11 - A.C.P./E.E.C. Work of joint Committee in Brazzaville
- 11 - E.E.C.-PAKISTAN: Content of commercial & economic cooperation proposed by Commission
- 12 - COURT OF JUSTICE: several cases concerning imports of scientific instruments
- 12 - E.E.C.-CANADA: no agreement on duty-free quota for newsprint
- 13 - AGRI-MONETARY: impact of M.C.As on production is fairly limited, Commission report says
- 13 - MILK PRODUCTS: E.P. Committee backs reforms proposed by European Commission
- 14 - OIL BULLETIN: Price situation on 13 February 1984
- 14 - ECONOMY: Dornbusch-Blanchard study on "U.S. Deficits, the dollar and Europe"
- 15 - UNIONS: European Trade Union Cnfnederation opposed to harmonisation of social security at lowest level
- 15-16 - HEALTH: meeting of high-level health officials from E.E.C. countries
- 16 - STEEL: heavy spending on readaptation in 1983
- 16 - UNITED STATES: Committee instructed to examine "unitary tax"
- 17 - TIMETABLE OF MAIN EUROPEAN EVENTS
- 18 - ECONOMIC INTERPENETRATION No. 4608: Investing in Barbados: seminar

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 24 FEBRUARY 1984

BFR/LFR (con)	45.8506	FF	6.90356	PTA	128.508	FMK	4.83415
BFR/LFR (fin)	47.8817	LIT	1390.68	SKR	66.68427	YEN	198.246
DM	2.23888	IRL	0.728493	NKR	6.44114	AUSD	0.902414
HFL	2.52945	DRA	85.9443	CAD	1.06357	NZLD	1.28254
UKL	0.580629	USD	0.851608	ESC	112.412		
DKR	8.21163	SFR	1.85327	OS	15.7888		

Degree of divergence of BF = 93 (75 being threshold of divergence)

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EDITORIAL Abolition of frontiers: the symbol and the substance
SUMMARY

GENERAL INFORMATION

- 3 - Preparation of the European Council: after the Mitterrand/Kohl talks: no "joint" relaunching but ... next goal: London:- W.E.U.: renaissance in its 30th year? -
- 3-3bis - European Political Cooperation: Ten in favour of U.N. force in Lebanon; - Developments in Southern Africa
- 4 - European elections: candidatures and election manifestoes - draft Treaty on European Union: Italian Senate is to hold debate - European Federalists: for a Europe without frontiers - Cyprus: Denktash proposes a non-aggression pact - Elections in Basque country: Victory for moderates - southern Africa disengagement committee -

GENERAL INFORMATION

- 5 - E.E.C./ U.S.A. Mr Brock has met Mr Haferkamp and Mr Davignon
- AGRICULTURE COUNCIL: discussions begin
- 6 - INTERNAL MARKET: pressure has to be maintained to abolish obstacles at EEC's internal frontiers
- TRANSPORT: Commission concerned at measures adopted in Switzerland
- 7 - E.M.S.: Ortoli argues for "full and complete" participation of British pound in exchange mechanism
- 8 - RESEARCH COUNCIL: Commission expects progress over structures and procedures and creation of administration council for J.R.C. (Brussels 28.2)
- 9 - COMMERCIAL POLICY: Commission adopts cautious attitude concerning integration of services sector in forthcoming GATT talks (Q No. 1405/83 by Mrs Poirier)
- E.E.C./STATE TRADING COUNTRIES: 1984 quotas, additional quotas for Rumania
- 10 - E.E.C./U.S.A.: reply to Q no. 1532/83 by Mr Beyer (tax on fats)
- E.E.C./PAKISTAN: joint committee: positive trend in mutual relations (Islamabad, 25.2)
- A.C.P./E.E.C. emergency aid to Mali
- 11-12 - E.P. agenda for session from 12 to 16.3: farm prices 1984/85
- Committees: economic and monetary affairs: road blocks in France lend particular urgency to debate on internal market
- 13 - ECONOMIC AND SOCIAL COMMITTEE: agenda for plenary session (Brussels 29.2 and 1.3)
- 14 - COMPANY LAW: comments from Savings Banks on "Vredeling Directive" and 5th EEC Directive
- 14-16 - AIR TRANSPORT: Commission recommends more flexible and more competitive system than present one in E.E.C. (Contogeorgis and Andriessen memorandum)
- 17 - VARIOUS NEWS ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION No. 4609 Belgian economic mission in Sicily

§§§ SUPPLEMENT: EUROPE Selected Statistics No. 396

VALUE OF EUROPEAN CURRENCY UNIT ON 27 FEBRUARY 1984

BFR/LFR (con)	45.8965	SFR	1.85005
BFR/LFR (fin)	47.9611	PTA	128.480
DM	2.24172	SKR	6.67717
HFL	2.53000	NKR	6.43970
UKL	0.578800	CAD	1.06474
DKR	8.22645	ESC	112.362
FF	6.89297	OS	15.8029
LIT	1392.32	FMK	4.83094
IRL	0.729914	YEN	198.276
DRA	86.0750	AUSD	0.901263
USD	0.849620	NZLD	1.28071

DEGREE OF DIVERGENCE OF BF = + 94 (75 being threshold of divergence)



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- 1 - EDITORIAL: How many Commissioners for a Community of Twelve ?
 2 - SUMMARY

POLITICAL DAY

- 3- - Draft Treaty on European Union: President Dankert has submitted it to presidents of Italian chamber of deputies and senate - Belgium: cautious optimism on part of Tindemans, announcement that relations with Asia are to be relaunched - Iran/Iraq: fresh contradictions on destruction of oil tankers - Middle East: after approval of Israel-Lebanon treaty, Gemayel/ Assad meeting?
 4 - E.P.: Bethell report on activities of secret services of East bloc countries in Europe - Council of Europe: President of Assembly in Madrid

GENERAL INFORMATION

- 5-6 - RESEARCH COUNCIL: "ESPRIT": adoption of R&D programme
 6-6bis - COURT OF JUSTICE: Ford (FRG): annulment of provisional measure - FRG condemned (marketing of medicines)
 7-8 - AGRICULTURE COUNCIL: confirmation that ministers want to reach agreement on all prices, reform before 1 April
 9-10 - ENVIRONMENT COUNCIL: tough talks on "Seveso II" Directive (Brussels 1.3)
 11-12 - E.E.C./U.S.A.: U.S. measures of concern to E.E.C. authorities
 12 - ANTIDUMPING: Commission abandons measures for aluminium
 13-15 - INTERNAL MARKET: Messrs Moreau & von Wogau emphasise delays and gaps in creation of "E.E.C. internal market"
 15 - E.P.: Committees: Environment: Johnson report: protection of elephants against nuclear radiation
 Social Affairs: hearing on family policy
 16 - BENELUX: work on unifying law at standstill
 17-18 - ECONOMIC INTERPENETRATION: No. 4610 - Conference on multinational companies and European integration
 §§§ SUPPLEMENT: Brief Notes: United Kingdom (No. 33)

VALUE OF EUROPEAN CURRENCY UNIT ON 28 FEBRUARY 1984

BFR/LFR (con)	45.8953	SFR	1.85898
BFR/LFR (fin)	48.0183	PTA	128.540
DM	2.24137	SKR	6.68234
HFL	2.52988	NKR	6.45842
UKL	0.576966	CAD	1.07853
DKR	8.22697	ESC	113.037
FF	6.91143	OS	15.8123
LIT	1394.34	FMK	4.84101
IRL	0.729244	YEN	200.858
DRA	1.85898	AUSD	0.912328
USD	0.861237	NZLD	1.29218

Degree of divergence of BF = + 92 (75 being the threshold of divergence)



*1984 EUROPEAN ELECTION SPECIAL No. 40

1 - EDITORIAL: The ESPRIT Programme and the crucial role of the Commission

2 - SUMMARY

POLITICAL DAY

3 - European Council Kohl hopes for compromise in March - European Union Dankert's comments in Rome - E.P. Genscher/Estgen talks - Middle East Gemayel/Assad talks in Damascus - Ciriaco De Mita confirmed as head of Democrazia-Cristiana

4 - European elections candidatures and statements - Spain Gonzalez/Martens talks Belgium Lindemans in Yugoslavia & Romania - Austria 1st visit by Austrian head of state to U.S.A. - Council of Europe "confrontation" over problems raised by presence of foreigners in European countries

GENERAL INFORMATION

5-6 - AGRICULTURE COUNCIL: significant progress in tough negotiations on reform of CAP & common prices

6-6bis - AGRICULTURE: E.P. Agriculture Committee recommends watering down some of Commission's proposals on common prices in 1984/85 (Woltjer report)

7-8 - RESEARCH COUNCIL: significant progress on various issues on agenda

8 - INFORMATION: France proposes European initiative for video projection

- COMMON MARKET: Brenner blockade lifted

9 - E.E.C./ CANADA: provisional anti-dumping duty on vinyl monomer acetate

- ANTI-DUMPING: E.E.C. procedures on sulphate (Czechoslovakia), skates (Czechoslovakia) & asbestos-cement corrugated sheet (GDK & Czechoslovakia)

10 - E.E.C./U.S.A. special steels and retaliatory measures: full respect of GATT rules

- STEEL: Commission defends anti-crisis measures against criticisms of German steel industry

11 - CONSUMER COUNCIL: further debate on liability for defective products

12 - E.P. Committees: - Energy reports on secure oil supplies (Pintat) - E.E.C. gas policy (Rogers) - Transport telegrams to Mr Craxi & Mr Fiterman

- Survey on toxic substances: sharp criticism at Council & E.E.C. Commission

13-14 - A.C.P./E.E.C.: final statement from Brazzaville: main points

15 - talks between Pisani/Kengo Wa dondo, Zaire's P.M. on agriculture, energy & mines

- RAW MATERIALS: trends in World Bank price index

- A.C.P./E.E.C.: visit by Dr Samuel Kanyon Doe, President of Republic of Liberia

16 - INDUSTRY: Mr Thorn gives details of Commission's initiatives to encourage cooperation between European companies

- EUROPEAN SYMPOSIA in March & April

17-18 - ECONOMIC INTERPENETRATION No. 4611: Foreign investment in Tunisia

§§§ Supplement: Documents No. 1299: Director General of GATT favours a new round of multilateral trade talks but only after agreement has been reached on the agenda and objectives

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VALUE OF ECU ON 29 FEBRUARY 1984 & AVERAGE VALUES FOR FEBRUARY

BFR/LFR (con)	45.90/2	45.9650	SFR	1.86442	1.83226	Degree of divergence of Bf = + 94
BFR/LFR (fin)	47.7/20	47.4238	PIA	128.711	128.089	
DM	2.24126	2.2447	SKR	6.69/98	6.64932	(75 being threshold of divergence)
HFL	2.53164	2.53265	NKR	6.4626/	6.39355	
UKL	0.57/739	0.57/7004	CAD	1.07701	1.03638	
DKR	8.22298	8.18814	ESC	112.923	111.979	
FF	6.90188	6.98731	OS	15.8136	15.8316	
LIT	1393.58	1385.29	FMK	4.84431	4.81042	
IRL	0.729127	0.728348	YEN	200.862	193.978	
DRA	86.8629	84.44/6	AUSD	0.911891	0.888441	
USD	0.860369	0.830503	NZLD	1.29146	1.26154	



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 1 - EDITORIAL: Union Treaty: call to candidates for membership
 2 - SUMMARY
POLITICAL DAY
 3 - E.P.: political affairs committee adopts reports on Northern Ireland
 Zimbabwe and Horn of Africa
 4 - Turkey and E.E.C.: Turkish government will not be represented at E.P.
 hearing on human rights - Lebanon following Soviet veto, French force
 will be withdrawn - Portugal visit by President Dankert
GENERAL INFORMATION
 5 - FUTURE FINANCING OF E.E.C.: Commission proposes 2% VAT ceiling
 5-6 - FOLLOW UP TO ATHENS: Mr Thorn expresses cautious optimism
 6 - COUNCILS: INTERNAL MARKET: 8 March in Brussels
 TRANSPORT: 22 March in Brussels
 7 - ECONOMY: positive record of 1st five years of E.M.S.
 - ENVIRONMENT COUNCIL: approval of framework directive on air pollution
 from industrial plant
 - CONSUMERS: B.E.U.C. calls for immediate decisions by ad hoc Council
 and wider powers
 8 - JORDAN & EGYPT: official visit by President Thorn
 - E.C.S. delegation received by President Mitterrand
 - ECONOMY Commission raises its hopes for trends this year (excluding
 unemployment)
 - A.C.P./E.E.C.: emergency aid to Ghana
 - SCRAP: composite price: 94.17 D/T
 9 - NORTH/SOUTH: President of "Group of 77" meets E.E.C. Commission
 - E.E.C./NON-ASSOCIATED DEVELOPING COUNTRIES. funding for Indonesia
 & Honduras
 - A.C.P./E.E.C.: E.D.F. funding for 20 countries
 10 - E.I.B.: loan for vocational training institute in Ireland
 - N.C.I.: loan for improvement of road network in Ireland
 - E.I.B.: 2 loans for water supplies & treatment of waste water in U.K.
 11 - STEEL: increase in orders in E.E.C. in November 1983
 - E.E.C./U.N.: forecast improvement in steel sector in 1984
 - COAL: destruction of German coking coal by French mines
 12 - STEEL: Commission fixes new higher minimum prices for flats and
 beams
 - E.C.S.C. competition: Commission authorises creation by Belgian &
 Dutch steel groups of joint venture for manufacture of galvanised sheet
 13-14 - FUTURE FINANCING OF E.E.C.: Select Committee of House of Lords
 wants parallel decision at beginning of 1984 on increase in own
 resources, reduction in farm spending and solution to problem
 of net contributions
 - E.C.S.: opposition to tax on oils and fats, caution over farm prices
 15-16 - AGRICULTURE: - state of negotiations on new common prices for cereals,
 beef and veal, wine, fruit and vegetables
 - House of Lords opposes E.E.C. tax on oils and fats
 17-18 - ECONOMIC INTERPENETRATION No. 4612

VALUE OF EUROPEAN CURRENCY UNIT ON 1 MARCH 1984

BFR/LFR (con)	45.8563	SFR	1.86587
BFR/LFR (fin)	47.4868	PTA	128.674
DM	2.24051	SKR	6.68930
HFL	2.52922	NKR	6.45516
UKL	0.578935	CAD	1.07407
DKR	8.22308	ESC	112.777
FF	6.90240	OS	15.7673
LIT	1393.50	FMK	4.83546
IRL	0.729109	YEN	200.524
DRA	86.7504	AUSD	0.909073
USD	0.859256	NZLD	1.28921



EUROPEAN ELECTION SPECIAL 1984 No 41

- EUROPEAN LIBRARY
- SUMMARY

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POLITICAL DAY

- 3 - Europe/USA: Kohl/Reagan meeting - Turkey EP to resume contact with Ankara after elections - southern Africa Toivo released - Middle East Jordan/PLO agreement - Rood Lubbers: PM not known at his address
- 4-4bis - EP: positive record (survey of Florence University Institute)
- 4bis - half-yearly meeting between political committee and Mr Cheysson
- Elections in UK: Labour (Tony Benn) won

GENERAL INFORMATION

- 5 - AGRICULTURE COUNCIL: resumption of negotiations on reform of CAP & new common prices
- 6 - COMMUNITY COUNCIL: 3 Directives still blocked by UK and FRG
- AGRIMONETARY: new rise in Greek MCA
- AGRICULTURE: extension of adjudication "wheat for animal feed"
 - Commission to propose entry into force of fruit & vegetables legislation - revised version
 - Will Commission revise report on MCA?
- 7-8 - ENVIRONMENT COUNCIL: approval of 3 decisions - SEVESO II Directive still in suspense
- 8 - DEVELOPMENT: emergency EEC aid for Mozambique
- 9-10 - EMS: positive results, weaknesses in 1st 5 years
- 10 - NUCLEAR: 5 EEC countries committed to fast breeder reactor
- AIRBUS: British agreement to A 320
- 11-12 - ECONOMY: final figures for 1983 in EEC and prospects for 1984
- 12 - USA: leading economic indicators up
- 13 - EP committees; economic recovery: adoption of Herman report
 - transport: adoption of reports on air navigation safety, transport in Greece, railways and postal rates
- 14 - ACP/EEC: EDF funds for 12 projects
- 15 - OIL BULLETIN price situation on 20.2.84
- COMPETITION Commission planning to authorise in "administrative letter" restrictions on use of "Kathon"
- 15-16 - ECONOMIC & SOCIAL COMMITTEE: for slight increase in farm prices, against tax on oils and fats
- 16 - STEEL: Commission improves wire rod quotas
 Washington opposes protectionist trends
- 17 - TIMETABLE OF main European events next week
- 18 - ECONOMIC INTERPENETRATION No. 4613

VALUE OF EUROPEAN CURRENCY UNIT ON 2.3.1984

BFR/LFR (con)	45.8032	SFR	1.87055
BFR/LFR	47.3154	PTA	128.944
DM	2.23618	SKR	6.70897
HFL	2.52436	NKR	6.47618
UKL	0.584016	CAD	1.08226
DKR	8.20178	ESC	112.804
FF	6.89287	OS	15.7675
LIT	1393.72	FMK	4.85140
IRL	0.728140	YEN	201.611
DRA	86.9548	AUSD	0.916732
USD	10.865395	NZKD	1.29803

Degree of divergence of BF = + 94 (75 = threshold of divergence)



- SK
 BL 1 - EDITORIAL : Kohl in Washington, Mitterrand in London
 BE 2 - SUMMARY
 JL POLITICAL DAY
 3 - London: Mitterrand/Thatcher meeting - Reagan/Kohl: East-West, Europe's defence, econ. problems - Lebanon: agreement with Israel repealed - W.E.U.: Foreign Ministers meet in Paris 24 May - Spain/Belgium: European and bilateral questions discussed by Felipe Gonzalez in Brussels - C.O.R.E.P.E.R.: Denmark's Rep. becomes Ambassador in Paris
 4 - European elections: new lists, statements, election laws - Council of European Municipalities: XVth Estates General (Turin, 11-14.4) - E.P.: inviting Mozambique's President Mr Samora Machel to Strasbourg? - Argentina: 2 British M.P.s in Buenos Aires - Kissinger appointed member of Foreign Intelligence Advisory Board - U.K.: Labour outstrips Tories in opinion polls
GENERAL INFORMATION
 5 - ATHENS FOLLOW-UP: C.O.R.E.P.E.R. studies Commission proposals on E.E.C. future financing
 5-6 - AGRICULTURE COUNCIL: negotiations resumed by so-called "confessional" proc.
 6 - INTERNAL MARKET: Comm. controlling Mont Blanc and Brenner borders
 - E.E.C./EGYPT: Mr Thorn & Egyptian authorities to develop all coop.aspects
 - E.E.C./JORDAN: Thorn/Hussain talks
 7 - CONSUMERS COUNCIL: Mrs Lalumière satisfied with progress
 - E.E.C./SPAIN: 1984 fisheries agreement can finally come into force
 8 - A.C.P./E.E.C.: Stabex assistance to Ghana (loss of "cocoa" earnings)
 - ANTIDUMPING: E.E.C. duty on hardboard originating in U.S.S.R.
 - E.E.C./CHINA: Commission contributes to vocational training project in China
 9 - COURT OF JUSTICE: President's ruling limits scope of E.E.C. Commission commercial policy decision (Ilford/It. case)
 - TAXATION: Comm.proposal on spending not giving right to V.A.T. reduction
 10 - NATURAL GAS: E.E.C. prod.& imports from 3rd countries up in 1983
 11-12 - ENERGY: around 2000, E.E.C. might save about 1/4 of its final energy consump.
 12 - OIL: I.E.A. report on consumption & output in 1st quarter 1984
 13-14 - E.P.: -Agenda of plenary session 26-31 March
 - Migrant workers; Mr Costanzo proposes E.I.B. special action
 - Culture: Socialist gr.symposium: proposals and guidelines
 14 - AGRICULTURE: - Comm.proposes pursuing investig.structure farm holdings
 - Figures for U.S.S.R. grain harvest
 15 - ECONOMIC & SOCIAL COMMITTEE: opinions on : informatics, rail t'port, agricultural research
 - EMPLOYMENT: Euro.Centre Vocational Training:conf.adult training(Berlin 7-9.3)
 16 - INDUSTRY: yearly average 0.3% in E.E.C.
 - CONSUMER PRICES: 0.7% average rise in E.E.C. in January 1984
 17 - VARIOUS NEWS ITEMS from last week
 18 - ECONOMIC INTERPENETRATION 4614
 §§ - SUPPLEMENT: Weekly EUROPE Selected Statistics No. 397

VALUE OF THE EUROPEAN CURRENCY UNIT ON 5 MARCH 1984

BFR/LFR (com.)	45.7582	USD	0.870465
(fin.)	47.3315	SFR	1.84382
DM	2.23579	PTA	129.046
HFL	2.52348	SKR	6.70693
UKL	0.584911	NKR	6.47191
DKR	8.20849	CAD	1.08869
FF	6.88930	ESC	113.117
LIT	1394.05	ÖS	15.7902
IRL	0.728118	FMK	4.85284
DRA	87.4121	YEN	194.462
		AUSD	0.910814
		NZLD	1.29264



-2-

- CA 1 - EDITORIAL : The next European summit and ... the "great plan"
 BL 2 - SUMMARY
 BE POLITICAL DAY
 JL 3 - Spain: Mr Gonzalez confirms Spanish "coresponsibility" in joint security
 - Portugal/Europe: Soares stresses need for rapid accession - Kohl/Reagan:
 for US-Soviet Summit; economic problems
 4-4bis - East/West: Resumption of dialogue such as described by Trudeau before Cana-
 dian Parliament

GENERAL INFORMATION

- 5-6 - AGRICULTURE COUNCIL: Ten still far from global agreement on prices and CAP reform
 6 - FINANCE: Informal meeting between the Ten in the Var (France) on 12-13 May
 - SOCIAL: Informal meeting between the Ministers of the Ten (Problem of Women)
 - COMMON MARKET: New difficulties at the frontiers?
 7 - ATHENS FOLLOW-UP: Simplification of "budgetary compensation" mechanism in favour of UK
 8 - REGIONAL POLICY: Postponement of Ministerial debate on E.A.G.G.F. reform
 - EDUCATION: 1st Ministerial Conference of Council of Europe in 1985
 9 - COMMON MARKET: "Reasoned opinion" by Commission on French plans to buy national products
 - NATURE PROTECTION: Parliamentary initiative for hooded seals faced with extinction
 10 - COURT OF JUSTICE: rejection of appeals by three US firms (fertilizers)
 - STEEL: Italy devotes LIT 650 billion to steel restructuration plan
 11 - TRADE POLICY: -France authorized to limit imports of certain timber categories in 1984
 -Commission plans to open anti-dumping procedure against Japanese electronic typewriters
 - E.E.C./THIRD WORLD: Emergency food aid
 12 - NEWSPRINT: Commission response to W.Q.No. 1577 by Mrs Dury (zero-duty E.E.C. imports)
 13 - TRADE-MARKS: Commission response to W.Q. No 1441/83 by Mr Griffiths (future headquarters of E.C. Trade-Mark Office)
 - INTERNATIONAL MONETARY SYSTEM: Institute for International Economics: for large allocation of S.D.R.s
 14 - STATE AIDS: Commission contests Belgian project in textiles sector
 - INTERNATIONAL FINANCIAL MARKETS: O.E.C.D.Report for February 1984
 - ENVIRONMENT: Commission response to W.Q.No 1555/83 by Mrs Lizin (Directive on toxic and dangerous substances) and to W.Q. No 1536/83 by Mrs Le Roux (Water Pollution caused by nitrates)
 15 - E.P.: Plenary session (Strasbourg, 12-16/3): Preparation:
 -Agriculture: Marck Report approves Commission proposal on MCA dismantling
 16 - ECONOMIC AND SOCIAL COMMITTEE: Opinions on cereals & wine; -AGRICULTURE: France
 17-18 - ECONOMIC INTERPENETRATION No 4611: SS ECO INTER Index No 118
 This issue contains a brochure an an order form for the proceedings of the conference "Corporations, Risk Capital and the European Community as Partners in Industrial Innovation" and "Industrial Innovation: A Guide to Community Action, Services and Funding" published jointly by Agence Europe and European Research Associates.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 6 MARCH 1984

BFR/LFR (con.)	45.7272	SFR	1.84453
BFR/LFR (fin.)	47.2125	PTA	128.773
DM	2.23347	SKR	6.67772
HFL	2.52181	NKR	6.47182
UKL	0.587824	CAD	1.09484
DKR	8.19665	ESC	112.764
FF	6.88492	OS	15.7302
LIT	1392.43	FMK	4.84558
IRL	0.728254	YEN	195.472
DRA	87.4717	AUSD	0.913463
USD	0.872448	NZLD	1.29616

Degree of divergence of Bf: +88 (75 being the threshold of divergence)

sm



1984 EUROPEAN ELECTIONS SPECIAL No 42 -2-
 1 - EDITORIAL: A "New Messina" for Europe? - (1) Kinnock and the mythe
 2 - SUMMARY
POLITICAL DAY

3 - East/West: U.S.-Soviet Summit scarcely likely before Elections, says Kohl
 - European Socialist Parties: XIII th Congress discusses manifesto for European elections - W.E.U.: Question to the Council on Mitterrand's proposal (space station)
 4 - W.E.U. Assembly: Meeting of Defence Committee in Brussels - Italy/Egypt: Andreotti visits Cairo - East/West: Tindemans and his Yugoslav interlocutors confirm will for dialogue:-Proposal by Neutral and Non-Aligned Countries in Stockholm - Southern Africa: Agreement approved by Mozambique - Syria: Government resigns

GENERAL INFORMATION

5-6 - INTERNAL MARKET COUNCIL: NEW ATTEMPT TO ACHIEVE PROGRESS IN ABOLITION OF TRADE BARRIERS
 6 - COMMON MARKET: New difficulties in Italian talks
 7 - E.E.C./U.S.A.: -I.T.A.(U.S.A.) rejects dumping appeal against E.E.C. wines
 -Certain acrylic fibres may be excluded from current anti-dumping duty
 -U.S.A. will not pay reform of C.A.P., says Mr Amstutz
 - SCRAP: Composite price: 91.83 D/T
 8 - E.E.C./EGYPT: 3 E.I.B. loans (industrial investment)
 - E.E.C./LATIN AMERICA: Mr Carneiro visits E.P. and Commission
 - REFUGEES: Commission proposes new E.E.C./U.N.R.W.A. Convention for Middle East refugees (1984-1986)
 9 - A.C.P./E.E.C.: Negotiations:- discussion on regional cooperation and cultural dimension deepens
 10 - - E.E.B. for new Convention to consider A.C.P. ecological balance
 10 - CENTRAL AMERICA : C.A.D.E.S.C.A. asks for E.E.C. support
 11-12 - PREFERENTIAL REGIONAL FINALITY REGIMES: Search for E.C. solutions
 12 - COMMON MARKET: Commission accepts E.P. amendments (exemptions applicable to international passenger transport)
 - INDUSTRY: - Meeting between European Commission and electronics representatives
 - Davignon receives Paper/Card representatives
 13 - E.M.S.: German authorities: parity realignment not topical
 - SOCIAL: Women: employment and unemployment in the E.E.C.
 14 - TRANSPORT:-Chambers of Commerce for E.E.C. permanent financial instrument for infrastructures
 - MARITIME TRANSPORT: Chambers of Commerce want E.E.C. to take action in order to safeguard competition freedom at international level
 15-16 - E.P.: Plenary session preparation (Strasbourg, 12-16/3):
 -European universities: Pery Report
 -Sexual discrimination: Squarcialupi Report
 17-18: - ECONOMIC INTERPENETRATION No 4612
 - SUPPLEMENT: EUROPE/Documents No 1300, 5 March 1984: Own Resources.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 7 MARCH 1984

BFR/LFR (con.)	45.6517	SFR	1.85298
BFR/LFR (fin.)	47.1072	PTA	128.970
DM	2.23026	SKR	6.68110
HFL	2.51810	NKR	6.49158
UKL	0.592135	CAD	1.10598
DKR	8.17659	ESC	113.052
FF	6.88029	OS	15.7332
LIT	1391.05	FMK	4.85714
IRL	0.728013	YEN	195.060
DRA	87.8560	AUSD	0.919916
USD	0.878560	NZLD	1.30384

Degree of divergence of BF: +80 (75 being the threshold of divergence)



- BL
BE
JL
- 1 - EDITORIAL : A "New Messina" for Europe? (2) Yes, but less banal
 - 2 - SUMMARY
 - POLITICAL DAY
 - 3 - European Political Cooperation: for democratisation in Uruguay - Lebanon: E.P.P. Bureau appeals to European Council - W.E.U.: in June, taking stock of 30 years of amended Treaty of Brussels
 - 4 - E.P.: Socialist Group: Berlin symposium on peace - Europe/Yugoslavia: end of Lindemans' visit - Syria: 3 vice-presidents to assist Hafez-Al-Assad - Iraq/Iran: dispute over use of chemical weapons - European Social Charter: Switzerland refuses to ratify - Council of Europe: ratification of signing of conventions
 - GENERAL INFORMATION
 - 5 - INTERNAL MARKET COUNCIL : very few decisions were possible
 - 6 - EUROPEAN COUNCIL : 19-20 March confirmed
 - REGIONAL POLICY : Commission adopts 2nd report on economic and social situation of regions
 - SOCIAL:- Directive on Men/Women equality in self-employed jobs (+)
 - European metalworkers for 35-hour week
 - 7 - E.E.C./MOROCCO : loan on special conditions (wiping out Rabat shantytowns)
 - E.E.C./CHINA : closure of anti-dumping procedure on magnesite
 - E.E.C./U.S.A.: Commission welcomes rejection complaints Euro.wine imports
 - ANTI-DUMPING : E.E.C. procedure re chemical from Brazil, Spain and G.D.R.
 - 8 - A.C.P./E.E.C.:- Negotiations: agricultural talks continue
 - Rwanda: inclusion of "food strategy" in "indic.prog.priorities"
 - FISHERIES : Commission "concern" over Spanish trawlers boarded by French coastguards
 - 9 - COMPETITION : 1st hearings on draft reg.distribution in motor industry
 - COMPANY LAW : draft 5th E.E.C. Dir.: U.N.I.C.E. oppos.to co-manage.confirmed
 - 10 - NATURAL GAS : E.E.C. must expand supply base, notably in Norway, long term
 - 11-12 - ENERGY : developing solid fuels market still difficult
 - 13 - AGRICULTURE : Controlling milk production: derogation demands
 - ENVIRONMENT : E.E.C. wants E.E.C. new agric.structures policy to take environmental needs into account
 - 15 - POLLUTION : French opinion on F.R.G. decision to introduce leadless petrol
 - ENVIRONMENT : E.P. Socialist Group conference on North Sea pollution
 - DEVELOPMENT : D.A.C. (O.E.C.D.) criticises Austrian policy
 - S.M.E.:- Mr De Clercq feels that realignment of parities would be pointless
 - 16 - E.I.B. & N.C.I. : financings in Italy (Energy, Tourism, P.M.I.)
 - INTERNATIONAL TOURISM : preliminary figures published by O.E.C.D. for 1983
 - 17-18 - ECONOMIC INTERPENETRATION No. 4617:
 Hungary: companies with foreign participation
 - (+) Proposal or communication from Commission to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 8 MARCH 1984

BFR/LFR (com.)	45.7121	USD	0.866621
(fin.)	46.9492	SFR	1.84434
DM	2.23198	PTA	128.650
HFL	2.51970	SKR	6.66605
UKL	0.590985	NKR	6.46196
DKR	8.16790	CAD	1.09697
FF	6.87794	ESC	112.271
LIT	1389.19	OS	15.6858
IRL	0.728865	FMK	4.82795
DRA	87.7367	YEN	194.340
		AUSD	0.909743
		NZLD	1.29231



1984 EUROPEAN ELECTIONS SPECIAL No. 43 -2-

1 - EUROPEAN LIBRARY
 2 - SUMMARY
POLITICAL DAY

- 3 - Europe in next 10 years: Hudson Institute study - Lebanon: conciliation conference resumes Monday - John Paul II/Reagan: May meeting in Alaska - Greece/Turkey: naval incident, true or false? - Southern Africa - South Africa/Mozambique Pact to be signed on 16 March - U.S.S.R.: Supreme Soviet meeting on 11 April - Union of European Socialist Parties: Luxembourg meeting (8-9.3)
 4 - Future of Europe: Mr Natali on C.A.P. reform, Institutions, defence policy - Latin America: joint statements by E.P./Latin American Parliament Committee on interparliamentary contact - Central America: elections in El Salvador and other countries

GENERAL INFORMATION

- 5 - AGRICULTURE COUNCIL : beginning of decisive meeting on Sunday morning
 5-6 - GENERAL COUNCIL : session of 12-13 March: prep. Summit 19-20 March
 6 - ECO/FIN COUNCIL : E.M.S., economic situation, tax measures, promoting cooperation, insurance
 7-8 - INTERNAL MARKET COUNCIL : Mrs Lalumière and Mr Narjes find Council promising
 9 - E.E.C./PORTUGAL : new ministerial negotiating session 13 March
 10 - E.E.C./CANADA : newsprint tariff quota case taken to G.A.T.T. by Canada
 - E.E.C./TURKEY : Commission accepts price undertaking on synthetic knitting yarn and closes anti-dumping procedure
 - COURT OF JUSTICE : fine on Estel stands (Netherlands)
 11-12 - NATURAL GAS : creation E.E.C. integrated gas mkt. and transfrontier coop. between distribution companies (+)
 12 - OIL BULLETIN: prices at 27 Feb. 1984
 - TRANSPORT : I.R.U. presents its statements to Mr Fiterman, Council Pres.
 13 - E.C.S.C. LOAN : 40 billion lira for S.M.E.s(Liguria/Italy)
 13-14 - REGIONAL POLICY : 2nd report on socio-economic sit. and dev. in E.E.C. regions: gap between rich and poor grows
 14 - N.C.I.: 60 mio E.C.U.s collected from C.G.E.R.(Belg.) led inst.savings organ.
 15 - SOCIAL:- women and men work sit.similar beginning XXist cent.(Eurostat)
 - Informal meeting Ten on women and employment
 16 - ECONOMY: E.E.C. January surveys confirm economic recovery prospects
 17 - THE WEEK IN EUROPE next week
 18 - ECONOMIC INTERPENETRATION No. 4618

(+) Proposal or communication from Commission to Council

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 MARCH 1984

BFR/LFR (com.)	45.6858	USD	0.866863
(fin.)	46.9406	SFR	1.84226
DM	2.23044	PTA	128.989
HFL	2.51737	SKR	6.65187
UKL	0.592605	NKR	6.46549
DKR	8.15934	CAD	1.09797
FF	6.88029	ESC	112.779
LIT	1388.71	OS	15.7162
IRL	0.728762	FMK	4.84489
DRA	87.7352	YEN	194.238
		AUSD	0.908280
		NZLD	1.29479



IK
 BL
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 JL

- 1 - EDITORIAL
- 2 - SUMMARY

POLITICAL DAY

- 3 - European Political Cooperation: European Council to make statement on topical issues - Chile: Pinochet announces constitutional referendum - G.D.R./F.R.G.: Honecker confirms his readiness to visit F.R.G. - Middle East: Lebanon in throes of reconciliation - Iran/Iraq: denial of chemical weapons use
- 4 - European elections: Socialist manifesto, candidacies, election laws - Greece/Turkey: "non-incident" resolved - China/U.S.S.R.: further round of negotiations in Moscow - China/Italy: technological space agreement - Gulf cooperation Council: end of meeting - Ethiopia/Sudan: Addis Ababa does not want reconciliation - Guinea-Bissau: Prime Minister dismissed - Southern Africa: possibility of multilateral dialogue

GENERAL INFORMATION

- 5 - E.E.C. FUTURE FINANCING : Foreign Ministers prep. for Heads of State & gov.
- 6 - GREENLAND : "Relations with E.E.C." texts to be signed this Tuesday? talks
- 6 - EUROPEAN COUNCIL : Prep.: points likely to be discussed next week by Heads of State and Government
- 7 - BUDGET COMPENSATIONS : agreement on tech. implementing regulations imminent
- 8 - ECO/FIN COUNCIL : desire to strengthen E.M.S., revive financial integration
- 8 - AGRICULTURE COUNCIL : beginnings of agreement on M.C.A.s
- 9 - INTERNATIONAL TRADE : France for harmonisation of means for Ten to combat trade in counterfeits
- 9 - AEROSPACE INDUSTRY : improvement in E.E.C. industry's breakthrough on international markets
- 10 - COMMON MARKET : Narjes stresses importance of "E.E.C. Patent" enactment
- 10 - STEEL : protectionist campaign by steel industry and unions in U.S.
- 10 - E.E.C./SPAIN : "Fisheries" agreement implemented
- 11-12 - E.P. : plenary session (Strasbourg, 12-16): Agric., T'port, Educ., Environ., Session opens
- 12 - A.C.P./E.E.C.: Negotiations: schedule of meetings until end March 1984
- 13 - ENERGY : divergent price developments in various forms of energy in E.E.C.
- 13-14 - ELECTRICITY : further increase for Eighties in elect. in energy consumption
- 14 - ENERGY : laborious discussion to make progress on 4 E.E.C. priority energy dossiers
- 15-16 - AGRICULTURE : informal compromise of presidency (Fr.) on new farm prices and related measures
- 16 - EUROPEAN COMMISSION : Sir John Adams dies
- 17 - VARIOUS NEWS ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION
- §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 398

VALUE OF THE EUROPEAN CURRENCY UNIT ON 12 March 1984

BFR/LFR (com.)	45.7105	USD	0.856925
(fin.)	47.0237	SFR	1.84770
DM	2.23297	PTA	129.113
HFL	2.51936	SKR	6.65488
UKL	0.590982	NKR	6.44750
DKR	8.16863	CAD	1.09446
FF	6.87768	ESC	112.471
LIT	1386.50	US	15.7074
IRL	0.729608	FMK	4.83134
DRA	87.7662	YEN	193.108
		AUSD	0.897115
		NZLD	1.28282



-2-

- 1 - EDITORIAL : Five years of E.M.S. and official status of the E.C.U.
 2 - SUMMARY

POLITICAL DAY

- 3 - Lubbers on Summit: balance between discipline and expansion - Heath:
 for change in Great Britain's European policy - Lebanon: call for general
 ceasefire - Poland: crucifix war declared
- 4 - E.P.: plenary session : Eastern bloc secret services: E.P. denounces
 their activities to destabilise (Bethell report) - all civil servants'
strike on Thursday - European Liberals: defence and security questions -
W.E.U. Assembly: Jordan visits Political Affairs Committee

GENERAL INFORMATION

- 5 - EUROPEAN COUNCIL : Preparation: significant progress on C.A.P. reform
 paves the way for beginnings of global compromise
- 6 - GREENLAND : provisions on new relationship with E.E.C. signed
 - E.E.C./U.S.A.: E.E.C. to notify at G.A.T.T. its intention to stabilise
 imports of certain cereal substitutes, once C.A.P. reform estab.
- ENERGY : Council agreement on coking coal and demonstration projects
 - E.E.C./PORTUGAL : E.E.C. offers aid of 50 M.E.C.U.s to Portuguese agriculture
- 7-8 - AGRICULTURE COUNCIL : negotiations deadlock ends with 2 "conditional
 agreements" on dismantling M.C.A.s and milk
- 8 - FARM PRICES : E.P. wants to be completely informed on Brussels agreements
 in Council, before deciding
 - EUROPEAN COUNCIL : Preparation: Mr Thorn's meetings
 - COMPENSATIONS TO U.K.: 1983 question seems settled
- 9-10 - ECO/FIN COUNCIL : relaunch of Community negots. to facilitate coop. between
 firms in different Member States
- 10 - A.C.P./E.E.C.: emergency aid for Sao Tomé and Principe
- 11 to 14 - E.P.: Plenary session (Strasbourg, 12-16.3):
 (11) - British question: Scrivener resolution adopted (Implement. regulations)
 - Wine taxation: Ligios report referred to committee
 (12) - Higher education: adoption of Péry resolution (strengthening Euro.coop.)
 - Freedom of education: E.P. for pluralism
 (13-14) - Transport: - Mr Fiterman: desire to progress towards genuine E.E.C. pol.
 - Klinkenberg report adopted (planning infrastructures)
 (14) - Sexual discrimination: Squarcialupi report adopted
- 15 - ESPRIT PROGRAMME : Commission announces 1st call for proposals
 - SOCIAL : E.M.F. reactions to: ESPRIT, AIRBUS A 320, shipbuilding crisis
- 16 - INTERNATIONAL TRADE : 1.1% drop in exports by industrialised countries
 in 1983, according to I.M.F.
 - G.A.T.T.: reduction in U.S. imports of sugar from Nicaragua not in
 accordance with G.A.T.T. rules
- 17-18 - ECONOMIC INTERPENETRATION No. 4620

§§ - SUPPLEMENT : EUROPE/Brief Notes No. 832 : Italy

VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 MARCH 1984

BFR/LFR (com.)	45.6757	USD	0.864169
(fin.)	47.2052	SFR	1.84612
DM	2.23172	PTA	129.064
HFL	2.52104	SKR	6.65151
UKL	0.591491	NKR	6.45275
DKR	8.16640	CAD	1.09162
FF	6.87965	ESC	112.990
LIT	1386.99	ÖS	15.7106
IRL	0.729564	FMK	4.83891
DRA	88.1712	YEN	192.753
		AUSD	0.896720
		NZLD	1.28692

Degree of divergence of BF: +82 (75 being the threshold of divergence)



- OK
 JL
- 1984 EUROPEAN ELECTIONS SPECIAL No. 44
 - 1 - EDITORIAL : European Council: compromises yes, but without distorting the nature of the Community
 - 2 - SUMMARY
 - POLITICAL DAY
 - 3 - Congress of Europe for European Union: Call to Europeans (Brussels, 22 to 24.3) - European Council: June session in Rambouillet - Bucharest: Tindemans visit in early summer
 - 4 - E.P.: Plenary session: Ten evaluation of these activities and for approaching U.S.S.R. - Mr Luns: N.A.T.O. Secretary General in Netherlands - Iran/Iraq: Arab League extraordinary meeting - Central America: elections in El Salvador ; statement by E.P.P./C.D.E.U. - Nicaragua: call for Sandinist coordination
 - GENERAL INFORMATION
 - 5 - BUDGET COMPENSATIONS : payments to U.K. for 1983 financial year will be effected before end March, if European Council achieves global compromise
 - 6 - GREEK MEMORANDUM : Council has partially positive answers to Greece's demands
 - E.E.C. COMMERCIAL POLICY : Council asks for "new instrument" compromise to be finalised before Summit
 - COCOA : E.E.C. ready to take part in negotiations on 4th international accord
 - 7 to 10 - E.P. : Plenary session (Strasbourg, 12-16.3):
 - Agricultural debate: Rocard comments on Brussels "conditional accords"
 - Question time : Commission answers
 - 10 - A.C.P./E.E.C. : "week of African cinema" in Brussels
 - 11-12 - STEEL : forecasts for 2nd quarter 1984: E.E.C. over lowest crisis point
 - 12 - COAL & COKE : Council unanimous concurring opinion for 3-year renewal of slightly altered aids scheme
 - 13 - AGRICULTURE COUNCIL : Ministers to continue negotiations on prices and measures for other products
 - COMPANY LAW : 8th E.E.C. Directive adopted by Council
 - STEEL : Commission authorises 1st tranche of public subsidies for German steel industry
 - SCRAP : composite price : 91.50 D/T
 - 14 - COAL : decline in tendency to invest in E.E.E. collieries
 - COAL RESEARCH : Commission proposes 1984 programme
 - 15 - BRITISH BUDGET : deficit to be limited to 2.25% of G.D.P.
 - 16 - SOCIAL : E.E.C. Men/Women Equality Directive on indep.professions:content(+)
 - 17-18 - ECONOMIC INTERPENETRATION No. 4621
 (+) Proposal or communication from Commission to Council

EUROSYNT: 1983 recapitulative out

§§ - SUPPLEMENT: EUROPE/Docs. 1301/1302: Taking stock E.M.S. after 5 years in force
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 Subscribers to EUROPE can receive copies of our SPECIAL on payment of 1 000 BF to Account No. 0-100/3214 at the Banque Internationale à Luxembourg. Back-dated issues of our publications as from 7 July 1983 are obtainable for as long as stocks last. For non-subscribers to EUROPE, the fee is 2 600 BF.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 14 MARCH 1984

BFR/LFR (con.)	45.6210	SFR	1.84891
BFR/LFR (fin.)	47.3344	PTA	129.245
DM	2.22995	SKR	6.68547
HFL	2.52013	NKR	6.47670
UKL	0.593577	CAD	1.11563
DKR	8.17137	ESC	113.795
FF	6.87498	ÖS	15.6775
LIT	1387.21	FMK	4.85381
IRL	0.729153	YEN	194.721
DRA	88.5940	AUSD	0.906345
USD	0.875348	NZLD	1.29874

Degree of divergence of BF: +76 (75 being the threshold of divergence)



-2-

- GR
BL
DE
JL
- 1 - EDITORIAL : European Council: heading for "other relays or Community "liquidation"?
 - 2 - SUMMARY
- POLITICAL DAY
- 3 - East/West: M.B.F.R. resumes in Vienna - Europe: pilgrimage to roots of peace - Kohl in Bundestag: Europe must unite politically - Lebanon: ceasefire and prisoners' release
 - 4 - E.P. : plenary session:- Strike over official's dismissal - U.S./Portugal: Soares/Reagan meeting - Southern Africa: signature of Pact with Mozambique on Friday

GENERAL INFORMATION

- 5 - AGRICULTURE COUNCIL : decisions to be taken to complete "conditional accords on C.A.P. reform"
- 6 - EUROPEAN COUNCIL : Preparation: bilateral meetings on the increase
- 7 to 10 - AGRICULTURE : Rocard hopes to present "C.A.P. reform" package at Summit with increase of barely 300 mio E.C.U.S.
- 7 to 10 - E.P.:- plenary session (Strasbourg, 12-16.3):
 - Agriculture: E.P. on the whole, on certain conditions, accepts Council's "conditional compromises"
 - Educational freedom: principles (Luster report adopted)
 - Recognition of diplomas: E.P. for E.E.C. firmer action (Swencke resolution adopted)
- 11 - A.C.P./E.E.C.: E.I.B. loan (electrical energy in Ivory Coast)
- 12 - E.E.C./AUSTRALIA : ministerial consultations on 21 March
- 12 - FOOD AID : distributing E.E.C. effort between Community and Member States (Cereals)
- ANTIDUMPING : "Pentaerythritol imports" procedure: extended to Canada and Sweden
- 13 - E.E.C./SWITZERLAND : positive sit., according to Berne government
- STEEL : difficulties for E.C.S.C. in "ext.volet" with some Nordic nations
- E.C.S.C.: Washington prepares antidumping & anti-subsidy procedures regarding certain tubes imported from E.E.C.
- 14 - COURT OF JUSTICE:- steel trade attacks E.C.S.C. decision on "accompanying doc."
 - compatibility with E.E.C. Treaty of French law of 9/7/82 (videocassettes-films)?
 - 2nd Schul Case (Residual V.A.T. on intra-E.E.C. trade in secondhand goods)
- 15 - AGRIMONETARY : significant reduction in British M.C.A.
- AGRICULTURE: farm organisations react negatively to Council "condit.comprom."
- E.E.C./TURKEY : agreement on cotton yarns for 1984/1985
- 16 - COMMERCE : I.M.F. study: little influence of exchange rate variations on world trade
- SWEDEN : O.E.C.D. report on Swedish economic situation
- 17-18 - ECONOMIC INTERPENETRATION No. 4612

VALUE OF THE EUROPEAN CURRENCY UNIT ON 15 March 1984

BFR/LFR (com.)	45.6790	USD	0.863007
(fin.)	47.3144	SFR	1.84614
DM	2.23087	PTA	128.907
HFL	2.51869	SKR	6.65551
UKL	0.592318	NKR	6.45831
DKR	8.16620	CAD	1.09809
FF	6.88032	ESC	113.054
LIT	1387.28	OS	15.7067
IRL	0.729507	FMK	4.83715
DRA	88.1217	YEN	193.443
		AUSD	0.895236
		NZLD	1.30699

Degree of divergence of BF: +82 (75 being the threshold of divergence)



CK "1984 EUROPEAN ELECTIONS SPECIAL" No 45

1 - EUROPEAN LIBRARY

2 - SUMMARY

JK POLITICAL DAY

- 3-4 - E.P.: Plenary Session: Iran/Iraq War: for peace conference - Nicaragua: Ten to send observers to elections? - Human Rights: Adoption of texts on Uruguay, Arab Emirates & U.S.S.R. - Official: Revocation of Mr De Compte maintained
- 4 - M.B.F.R.: resumed this morning - Southern Africa: Signing of Pact with Mozambique - Lebanon: New structural policy? - Belgium/Far East: Martens in Japan and Korea - Spain: Adequate compensation demanded from France - C.D.E. in Stockholm: end of 1st session

GENERAL INFORMATION

- 5-6 - EUROPEAN COUNCIL: Heads of Government to define budgetary compensation mechanism, new own resources and C.A.P. reform
- 6 - AGRICULTURE COUNCIL: Debate on various products, with small progress towards global compromise
- 7 - ECONOMIC & SOCIAL COMMITTEE: Appeal to Heads of Government to put an end to crisis
 - E.E.C. TRADE POLICY: Agreement in principle on application procedures for "new instrument"
- 8 - AGRICULTURE: Reticences on the part of several Member States (Reform of Fruit & Vegetable sector)
 - E.E.C./PORTUGAL:-Council prepares E.E.C. position on fisheries
 -Portugese industrialists in Brussels
- 9-12bis - E.P.: Plenary Session (Strasbourg, 12-16/3):
 -Agriculture: rejection of any price increase and Commission proposals
 -Tax on tobacco: Halligan Report adopted
 -Road safety: for E.E.C. Framework Directive (Baudis Resolution)
 -Chemical & Radioactive wastes: against dumping at sea (Eisma Report)
 -Transport & Internal Market: for total frontier opening
 -Fisheries: Spanish accession, Irish problem, Role of E.P.
 -Fishing in the Mediterranean: Papietro Report adopted
 -Aquaculture: for development (Papapietro Report)
- 13 - OIL BULLETIN: Price situation on 5 March
 - COAL RESEARCH: E.C.S.C. programme for 1984: details
 - RESEARCH: call for proposals by Commission for declassification of nuclear plants
- 14 - DATA-PROCESSING:-12 E.E.C. firms involved in E.S.P.R.I.T. programme to establish uniform international standards
 -Extensive German programme
 - GROUP OF TEN: I.M.S. examination
 - U.S.A.: Agreement over deficit reduction
- 15 - COURT OF JUSTICE:-Confirmation of fine for steel production excession
 -Commission contests Belgian state aid
 - A.C.P./E.E.C.: St.Christopher & Nevis, 64th A.C.P. State
 - E.E.C./MEDITERRANEAN COUNTRIES: Pisani announces Commission document on E.C. responsibilities
- 16 - COMPANY LAW: Details and scope of 8th E.E.C. Directive (auditors)
- 17 - C A L E N D A R of next week's main European activities
- 18 - ECONOMIC INTERPENETRATION No 4623: EPE 84: 2nd Exhibition of E.C. products in Taiwan

VALUE OF THE EUROPEAN CURRENCY UNIT ON 16 MARCH 1984

BFR/LFR (con.)	45.7445	SFR	1.83778
BFR/LFR (fin.)	47.0583	PTA	128.271
DM	2.23324	SKR	6.61925
HFL	2.51985	NKR	6.41994
UKL	0.589435	CAD	1.08272
DKR	8.16812	ASC	112.429
FF	6.88839	ØS	15.6974
LIT	1386.62	FMK	4.81655
IRL	0.729536	YEN	192.236
DRA	87.7882	AUSD	0.883816
USD	0.851733	NZLD	1.27124

Degree of divergence of BF: +88 (75 being the threshold of divergence)



-2-

- CK
 BE
 JL
- 1 - EDITORIAL : At the European Council: to settle the past is good, to think about the future is better
 - 2 - SUMMARY
 - POLITICAL DAY
 - 3 - Political Cooperation: statements on Middle East, East/West relations, Latin America, Cyprus - European Union Treaty: Chancellor Kohl's support - Community: British and Danes in favour of pulling out of E.E.C., contrary to other countries - Lebanon: reconciliation conference continues - Egypt: 2 American A.W.A.C.S. sent
 - 4 - E.P.P.: Convention of E.P.P. Women, evokes technological challenges - Council of Europe: 2nd conference of European insular Regions;- "Orwell 1984" symposium, on 2-4 April; - Mr Ahrens for inspections to wipe out torture - Greenland: early elections on 6 June - Ireland/U.S.: Garret FitzGerald in Washington - Middle East: Kreisky proposes solutions to E.P. Socialist Group
 - GENERAL INFORMATION
 - 5 to 9 (5) - EUROPEAN COUNCIL : Proceedings begin by discussion of fundamental problems, i.e. budget discipline and compensation to UK
 - (6 to 9) - Draft of "presidency's conclusions" which France had transmitted to all delegations as basis for discussions
 - 9-10 - AGRICULTURE COUNCIL : conditional agreement of principle on new prices, method for calculating M.C.A.s and several aspects of C.A.P. reform
 - 11 - E.E.C./CHINA : further round of textile negotiations
 - STEEL : External volet: Commission to fix basic prices for imports from Austria, Sweden and Norway
 - 12 - TELECOMMUNICATIONS : Commission prepares operational proposals for gradual development of E.E.C. policy
 - 13 - E.I.B.: loans in Italy worth 88.4 mio E.C.U.S.
 - E.E.C./U.S.A.: European moves against extraterritoriality clause in U.S. new trade act
 - 14 to 16 - E.P.: Plenary session (Strasbourg, 12-16.3):
 - Waste : Squarcialupi report adopted (recycling in E.E.C.)
 - Coal: Rogalla report adopted (Commission proposals approved)
 - J.R.C.: Delorozoy report adopted ("yes" to Board of Directors)
 - E.E.C./Japan : van Aerssen report adopted(E.E.C. at Tsukaba exhibition)
 - Economy, health, education, etc.: adoption of several resolutions
 - 17 - MISCELLANEOUS NEWS ITEMS from last week
 - 18 - E C O N O M I C INTERPENETRATION No. 4624: Euro.Commission symposium
 - §§ - S U P P L E M E N T : Weekly EUROPE Selected Statistics No. 399

VALUE OF THE EUROPEAN CURRENCY UNIT ON 19 MARCH 1984

BFR/LFR (com.)	45.6938	USD	0.846535
(fin.)	47.0462	SFR	1.83630
DM	2.23570	PTA	128.292
HFL	2.52225	SKR	6.60382
UKL	0.587586	NKR	6.41462
DKR	8.17541	CAD	1.07849
FF	6.88995	ESC	112.547
LIT	1386.20	OS	15.7202
IRL	0.730401	FMK	4.81255
DRA	87.6841	YEN	192.053
		AUSD	0.887074
		NZLD	1.27050

Degree of divergence of BF: +83 (75 being the threshold of divergence)

M



-2-

- 1 - EDITORIAL : The feared "papering-over of the cracks"
 2 - SUMMARY

GENERAL INFORMATION

- 3-8 - EUROPEAN COUNCIL: - On Tuesday evening, the Heads of Government were still seeking compromises (budgetary compensation for the United Kingdom) enabling an overall agreement to be reached
- 9 - AGRICULTURE: E.E.C.abolishes compensatory taxes on certain categories of imported wines
 - TRADE POLICY: Extension of anti-subsidy procedure on Argentine soja cakes, to Brazil
 - E.E.C./SPAIN: Food industry seminar
- 10 - TRADE POLICY: E.E.C. final compensatory duty on malleable iron products from Spain
 - MONETARY: -Saint-Gobain issues ECU shares
 -Mr De Larosière (I.M.F.) says U.S. budgetary deficit impedes lasting recovery
- 11-12 - A.C.P./E.E.C.: - Negotiations: working groups on financial & technical, agricultural, regional, energy & mining, Stabex and fisheries co-operation
 - E.I.B. loan to Tonga on venture capital
 - Commission's answer to written question No 1543/83 from Mr. Vankerhoven (Grenada airport)
- 13 - COURT OF JUSTICE: - Judgement on the free movement of wines in characteristic bottles from specific areas in the E.E.C.
 - revoking of the Belgian 1981 textile plan
- 14 - STEEL: - External aspect: problems with Spain and Portugal
 - Commission's answer to written question No 1498/83 from Allan Rogers (British imports of welded stainless steel tubes from Italy)
 - ENVIRONMENT: EEB seminar on deforestation in developing countries
- 15 - LEAD IN PETROL: The Commission is preparing amendments to EEC Directives necessary to step up protection against air pollution
- 16 - POLLUTION: - opinion of the House of Lords Select Committee on the European Communities on titanium dioxide pollution
 - ENVIRONMENT: - appeal for submissions for Commission backed pilot studies to combat sea pollution by hydrocarbons
- 17-18 - ECONOMIC INTERPENETRATION No 4625
- §§ - SUPPLEMENT : Brief Notes No 836 - Denmark

dg

VALUE OF THE EUROPEAN CURRENCY UNIT ON 20 MARCH 1984

BFR/LFR (con.)	45.6612	SFR	1.83485
BFR/LFR (fin.)	47.1382	PTA	128.537
DM	2.23382	SKR	6.61955
HFL	2.51990	NKR	6.42855
UKL	0.590113	CAD	1.08419
DKR	8.17258	ESC	112.476
FF	6.88610	ØS	15.7467
LIT	1385.16	FMK	4.81951
IRL	0.729904	YEN	191.762
DRA	87.9098	AUSD	0.887948
USD	0.848878	NZLD	1.27364

Degree of divergence of BF: +79 (75 being the threshold of divergence)

sm



§§1984 EUROPEAN ELECTIONS SPECIAL No 46

- 1 - EDITORIAL: Following the failure of the Summit: President Mitterrand, try a test that never fails

POLITICAL DAY

- 3 - European Council & Political Cooperation: No foreign policy decision published; President Mitterrand's report - Middle East: Kreisky for joint debate on Reagan and Fés plans - Brussels: "European" visit by Enrico Berlinguer
- 4 - Failure of Summit & European Movement: "a true scandal" - E.P.: Meeting between E.P.P. (E.P.) and Christian Democrats (Council of Europe) - Terrorism: support by women MEPs to victim families - Lebanon: Nothing solved by Reconciliation Conference - Turkey: Local elections on Sunday - Iran/Iraq: Embargo on equipment to Iraq - E.P.: Businessman's European Manifesto

GENERAL INFORMATION

- 5-9 - EUROPEAN COUNCIL: Failure of meeting following disagreement over "budgetary correction"
- 9 - GENERAL COUNCIL: Rules of application of budgetary compensation to the UK under 1983 rejected
- 9-10 - EUROPEAN COMMISSION: Mr Thorn announces proposals for Council to adopt the greatest possible number of outstanding decisions from the Summit
- 10 - TRANSPORT: 30 mio ECU for immediate infrastructures (improvements in roads leading to intra-EEC frontiers) (*)
- 11 - TRANSPORT COUNCIL: Points likely to be on agenda for session on Thurs.22/3
- 12 - E.P.: Agenda of plenary session (Strasbourg, 26-30/3): Report by Mr Dumas on the European Council, i.a.
- 13 - COURT OF JUSTICE: Advocate-General Mancini says independent steelworkers demands are unjustified
 -confirmation of fine for steel quotas excession
 -Survivor's pension: widowers of E.E.C. officials have same rights as widowers of officials
- 14 - AGRICULTURE: -Drop in E.C. farm incomes in 1983 even greater than announced
 -E.C. cattle count continues to rise
- 15 - COAL: -drop in E.C. imports from third countries
- 15-16 -E.C. total stocks represent roughly six months' consumption
- 16 - STEEL: General recovery in production in E.E.C. and in the world
 - SCRAP: Composite price: 90.83 D/T
- 17-18 - ECONOMIC INTERPENETRATION No 4626

(*) Commission proposal or communication to the Council

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 21 MARCH 1984

BFR/LFR (con.)	45.7019	SFR	1.83077
BFR/LFR (fin.)	47.4923	PTA	128.461
DM	2.23513	SKR	6.60482
HFL	2.52125	NKR	6.41590
UKL	0.589313	CAD	1.07523
DKR	8.17682	ESC	112.808
FF	6.88169	ÖS	15.7368
LIT	1384.12	FMK	4.80940
IRL	0.730186	YEN	190.609
DRA	87.7137	AUSD	0.884806
USD	0.841539	NZLD	1.26738

Degree of divergence of BF: +83 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : After Summit failure: taking action, but not with a
 2 - SUMMARY mutilated Europe

POLITICAL DAY

- 3 - After failure of European Council: Mitterrand plans to "re-think the founda-
 tions of Europe", Thatcher says that it is in the UK's interest to stay in E.C.
 3-4 - Draft on Union Treaty: Spinelli addresses A.E.J. on future of European Insti-
 tutions
 4 - Liberal and Democrat Parties: De Clercq and Bangemann give their electoral
 programmes - Washington: Mitterrand/Reagan meeting - U.S.A./China: Reagan's
 official visit to China at the end of April - Israel: parliamentary debate
 in view of elections - Congress of Europe for European Union: opening; decla-
 rations by European leaders

GENERAL INFORMATION

- 5 - GENERAL COUNCIL: Extraordinary session on 27 March in Brussels
 - TRANSPORT COUNCIL: Progress towards facilitating crossing of intra-Community
 frontiers
 6 - AGRICULTURE: European Commission's revised proposals to be ready at the end of
 the week
 - FOLLOW-UP TO EUROPEAN COUNCIL: British Government unlikely to take measures
 which will aggravate the situation
 7 - E.E.C./HUNGARY: Commission prepared to resume technical contacts
 - E.E.C./ROMANIA: Trade deflections in textile trade still not settled
 8 - EXPORT CREDITS: U.S.A. wants stricter rules for "joint credits"
 - A.C.P./E.E.C.: Negotiations: Follow-up to proceedings on cooperation in the
 fields of finance, technology, agriculture, sociology, culture
 9 - EXPORT CREDITS: E.P. asks for improved harmonization (Delorozoy Report)
 - AGRICULTURE: -House of Lords says that Council's conditional agreements are
 inadequate
 -Reduction in milk production at level agreed by Council would
 still leave considerable surpluses
 10 - AGRIMONETARY: M.C.A.s unchanged in E.E.C.
 - AGRICULTURE: -C.O.P.A. & C.O.G.E.C.A. demand new prices to be fixed before 1/4
 -Agricultural Workers concerned over C.A.P. decisions
 11-12 - E.P.: -Plenary session (Strasbourg, 26-30/3):
 -French nationalizations: Delorozoy Report (public sector)
 -Nuclear safety: Lentz-Cornette Report (health protection)
 -Budgetary Committee: for maintenanc eof freeze on "compensation to UK"
 for 1983
 13 - ENVIRONMENT: -Fight against "acid rains" demands international action - conclu-
 sions of Ottawa Conference; -Pesticides in L.D.C.s: U.N.O. Programme
 - AERONAUTICS: Airbus 320: U.S. interest ; -STEEL: "Green light" for German aids
 14 - E.C.S.C. CONSULTATIVE COMMITTEE: Steel problems on agenda of Lux.sess.23/3
 - UNEMPLOYMENT: 12.9 mio unemployed in E.E.C. in Feb.
 15 - COMPETITION: Commission obtains amendments to Philip Morris/Rothmans agreements
 16 - TELECOMMUNICATIONS: Commission/C.E.P.T. cooperation (telecommunications space)
 - ESPRIT PROGRAMME: Working programme 1984 published in O.J.
 - POPULAR CREDIT: Davignon/C.I.C.P. (S.M.E. & Artisan financings)
 17-18 - ECONOMIC INTERPENETRATION No 4627

VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 MARCH 1984

BFR/LFR (con.)	45.6950	SFR	1.83752
BFR/LFR (fin.)	47.4636	PTA	128.618
DM	2.23393	SKR	6.60923
HFL	2.52046	NKR	6.41863
UKL	0.591190	CAD	1.07699
DKR	8.17966	ESC	113.260
FF	6.88013	OS	15.7212
LIT	1380.67	FMK	4.81905
IRL	0.729900	YEN	191.503
DRA	87.8526	AUSD	0.900804
USD	0.845225	NZLD	1.27774

Degree of divergence of BF: +82 (75 being the threshold of divergence)

sm



1984 EUROPEAN ELECTIONS SPECIAL No 47

- 1 - EUROPEAN LIBRARY
 2 - SUMMARY
 3 - POLITICAL DAY

- 3 - Congress of Europe for European Union: "Appeal to Europeans" and 3 Resolutions to be adopted tomorrow - Treaty on European Union: Belgian Parliament to examine E.P. draft
 3-4 - E.P.: Political Affairs Committee adopts reports on Security and Latin America
 4 - I.P.C.: Berlinguer discusses: failure of European Council, future parliament, euromissiles - Southern Africa: towards South Africa/Botswana agreement? - F.R.G.: Elections in Baden-Württemberg - U.S. Congress: Mitterrand on Europe

GENERAL INFORMATION

- 5 - EUROPEAN COUNCIL: FOLLOW-UP: General & Agriculture Councils to resume dossiers at point left by Heads of Government
 5-6 - TRANSPORT COUNCIL: Progress towards facilitating crossing of frontiers within common market
 7 - AGRICULTURE COUNCIL: Agenda for new agriculture marathon on 26-27 March in Brussels
 8 - INDUSTRY: for U.N.I.C.E., European Council not a failure
 - CONSUMERS: Campaign for control over E.E.C. exports of dangerous products
 - E.P.: -Committees: -Legal Affairs: Badinter for single instrument in extradition
 -Energy & Research: For examination of energy tax
 9 - E.E.C./A.S.E.A.N.: Seminars on European investment possibilities in A.S.E.A.N.
 - E.E.C./CANADA: Baby seals: Telegramme from M.E.P.s to Trudeau
 - E.E.C./SPAIN: E.P. visit to Management Committee of Spanish Chambers of Commerce
 - E.E.C./AUSTRALIA: Increase in regular contacts in order to forecast or limit divergences
 10 - E.E.C./JAPAN: Provisional anti-dumping duty on ball-bearings exported by Japanese firms or their Singapore subsidiaries
 - E.E.C./CHINA: Textile negotiations continue
 11 - OIL BULLETIN: Price situation on 12 March 1984
 - WORLD FLEET: Tonnage down, orders up
 11-12 - E.C.S.C. CONSULTATIVE COMMITTEE: Slight, but steady improvement on steel market
 12 - E.P.: -Committees: -Economic and Monetary: ejection of Hopper Report on non-ferrous metals
 13-15 - E.P.: -Plenary Session (Strasbourg, 26-30.3):
 -Economic recovery of E.E.C.: Herman Report ("Recovery plan" in 4 volets)
 -Specialized information: Herman Report (Approval of Commission proposals)
 15 - MONETARY: Conference by E.P. Socialists (with Delors) on E.M.S.
 - REGIONAL POLICY: Meeting between E.P. Committee and E.S.C. section
 16 - SOCIAL: Conference on Employment of Handicapped Persons
 17 - CALENDAR on next week's main European events
 18 - ECONOMIC INTERPENETRATION No 4628

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 23 MARCH 1984

BFR/LFR (con.)	45.6269	SFR	1.84102
BFR/LFR (fin.)	47.2888	PTA	128.673
DM	2.23259	SKR	6.61678
HFL	2.51936	NKR	6.42727
UKL	0.592003	CAD	1.08127
DKR	8.17400	ESC	113.495
FF	6.88515	OS	15.7121
LIT	<u>1382.33</u>	FMK	4.82385
IRL	0.729398	YEN	191.292
DRA	88.0401	AUSD	0.899655
USD	0.847925	NZLD	1.27989

Degree of divergence of BF: +75 (75 being the threshold of divergence)



-2-

1 - EDITORIAL : After the European Council: A failure, or a simple misunderstanding

2 - SUMMARY

POLITICAL DAY

3-6 - Congress of Europe for European Union: Appeal to citizens; Campaign for ratification of Union Treaty; Spinelli applauded

6 - E.P.P.: Congress to adopt "programme" for European elections next week - French Senate: on true recovery of Europe - F.R.G.: Elections in Baden-Württemberg, C.D.U. stands fast - Turkey: Turgut Ozal's Party leads - Salvador: Duarte leads

GENERAL INFORMATION

7-8 - FOLLOW-UP TO EUROPEAN COUNCIL: Efforts to lessen exaggeration of Summit failure continue in General Council

8 - AGRICULTURE COUNCIL: For as long as no formal agreement is reached on other chapters of Summit Treaties, decisions appear impossible

9 - E.E.C./SPAIN: Official visit by President Thorn

10 - E.C.S. CONSULTATIVE COMMITTEE: -Resolution on Environment policy
 -Social research: Encouragement when research presents specific use in industry

- COURT OF JUSTICE: Appointment of Judge

11-12 - E.P.: -Committees: -Budgetary: Guidelines for budgetary policy in 1985; -Development: Adoption of resolution on Namibia; -Dangerous substances: End of work by Investigation Committee; -Social Affairs: Talk between Bérégovoy and European parliamentarians; -Foreign Relations: Weak report on Malta; -Agriculture: Report on wine-growing: for increased support; -Budgetary Control: Mrs Boserup proposes to reject "discharge" for 1982 Budget; -Youth, Culture, Sport: Religious movements, "Community games"

12-13 - E.P.: -Plenary session (Strasbourg, 26-30.3):
 -Agenda: European Council debate on Wednesday
 -E.C. economic prospects: Delorozoy Report
 -Economic convergence: Von Bismarck Report

14 - E.S.C.: Opinion on E.R.D.F. revision, control of milk production, etc.

- SOCIAL: Amendment of Commission proposal on part-time work (+)

15 - AUSTRIA: O.E.C.D. Report on the Austrian economy

- E.E.C./E.F.T.A.: E.R.A. round table discussion on industrial cooperation (Brussels, 10-11 May 1984)

16 - LATIN AMERICA: 1983 Annual Report by Inter-American Development Bank (IDB)

17 - MISCELLANEOUS NEWS from last week

18 - ECONOMIC INTERPENETRATION No 4629

SS - SUPPLEMENT : Weekly EUROPE/Selected Statistics No 400

(+) Commission proposal or communication to the Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 26 MARCH 1984

BFR/LFR (con.)	45.6153	SFR	1.84826
BFR/LFR (fin.)	47.2606	PTA	128.585
DM	2.23020	SKR	6.63362
HFL	2.51899	NKR	6.44509
UKL	0.593782	CAD	1.09295
DKR	8.17527	ESC	113.760
FF	6.87828	OS	15.7164
LIT	1385.04	FMK	4.83960
IRL	0.729006	YEN	192.427
DRA	88.2569	AUSD	0.899209
USD	0.856946	NZLD	1.28439

Degree of divergence of BF: +75 (75 being the threshold of divergence)



-2-

1. - EDITORIAL : Who will take over from the European Council ?
 2. - SUMMARY

POLITICAL DAY

3. - European Political Cooperation: The Foreign Ministers have updated and finally adopted the "Declarations" which had been shelved by the European Council - Guinea: Death of Sekou Toure - Iran/Irak: the UN confirms the use of chemical weapons - E.P.: The Decompte affair thickens
 4. - Development policy: Bersani represents the E.P. at the Assembly of African Parliamentary Presidents - E.P.: The Peters report calls on Member States to allow members of the armed forces the right of association - Treaties on Union: Mr Werner for a serious but critical examination - Nicaragua: Statement by European Socialist leaders

GENERAL INFORMATION

- 5 - GENERAL COUNCIL : resumption of negotiations on UK budget rebate: no result
 6 - AGRICULTURE COUNCIL : Adjournment of session to Friday
 7-11 - E.P.: Plenary Session (Strasbourg 26 - 30.3)
 - Economic recovery: confirmation of differences between Centre-Right and the Left (Delorozoy report)
 - Industry: situation in the motor vehicle, telecommunications, textiles, ship-building and machine tool sectors
 - Environment: for a more flexible Draft EEC Directive on noise at place of work
 - Information: approval of Herman report
 - Information technology: strenghtening the EEC multiannual programme
 - Industry: Commission to study agreements between European industrial groups and American and Japanese groups
 11 - ECSC/PORTUGAL : Commission requests clarification of subsidies to the steel industry in Portugal
 12 - STEEL : 33 000 jobs lost in the steel industry in 1983
 Baldrige reaffirms opposition to import quotas on American market
 13 - E.E.C./JAPAN : - provisional anti-dumping duties on electronic scales
 - opening of anti-dumping investigation on electronic typewriters
 14 - DEVELOPMENT COOPERATION : - coordination of E.E.C. measures with national measures by the Ten (+)
 - E.E.C./AUSTRALIA : Consultations in Canberra in March 1984
 - COURT OF JUSTICE : Usinor appeal against fine for exceeding steel production quotas
 15 - INDUSTRY : - E.E.C. Commission approves E.R.B. report
 16 - CONSUMER PRICES : - statistics for February 1984 in the E.E.C.
 - TRADE UNIONS : Demonstration by metal workers for "35 hours"
 - E.I.B. : Loan for Lorraine-Bourgogne motorway (France)
 17-18 - ECONOMIC INTERPENETRATION No 4630
 (+) Proposal or communication from the Commission to the Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 27 MARCH 1984

BFR/LFR (con.)	45.6116	SFR	1.85342
BFR/LFR (fin.)	47.2599	PTA	128.158
DM	2.22945	SKR	6.62854
HFL	2.51705	NKR	6.44884
UKL	0.595164	CAD	1.85342
DKR	8.17687	ESC	113.765
FF	6.86771	US	15.6772
LIT	1387.37	FMK	4.78805
IRL	0.728535	YEN	193.013
DRA	88.3622	AUSD	0.910572
USD	0.861857	NZLD	1.29253

Degree of divergence of BF: +75 (75 being the threshold of divergence) dg



1984 EUROPEAN ELECTIONS SPECIAL No 48

- 1 - EDITORIAL : Europe back to square one: a very dangerous game
 2 - SUMMARY

POLITICAL DAY

- 3-4bis - European political cooperation: Texts of declarations by the Ten (East/West, Middle East, Latin America, Cyprus)
 4bis - International situation: Pessimistic report by Tindemans before Belgian Parliament - Middle East: Queen visits Jordan; -Lebanon; -Israel elections - Greece: reshuffle of economic portfolios

GENERAL INFORMATION

- 5 - GENERAL COUNCIL: Cheysson blames UK attitude alone for failure
 6 - E.E.C./MEDITERRANEAN COUNTRIES: Commission memorandum (revival of mutual relations, preventing negative repercussions of enlargement (+)
 - INDUSTRY: E.E.C. Ministerial Meeting for 3 April postponed
 7-11 - E.P.: Plenary Session (Strasbourg, 26-30.3):
 - Economic recovery: E.P. adopts recovery plan proposed by Mr Herman
 - Nationalizations in France: E.P. requests report from Commission
 - European Industry: Commission response to problems concerning: motor car manufacture, shipyards, telecommunications, textiles and machine-tools
 - Agriculture: Mr Dalsager optimistic over chances of Council agreement
 - Brussels Summit: E.P. stresses need to prevent isolation of UK
 12 - A.C.P./E.E.C.: Negotiations: Progress in the field of cultural, financial and technical cooperation
 - E.E.C./MEDITERRANEAN: Conference by E.P. Socialist Group (30-31.3, in Naples)
 - A.C.P./E.E.C.: E.D.F. financings for over 50 mio ECU
 13 - E.C.S.C./SPAIN: Commission to discuss Spanish steel restructuration plans with Madrid authorities
 - STEEL: Termination of anti-dumping proceeding against imports of structural shapes from Romania
 - SCRAP: Composite price: 90.83 D/T
 14 - STEEL: Commission authorizes a number of aids in favour of German and Belgian steelworks
 - COURT OF JUSTICE: Annulment of two fines imposed by Commission upon zinc producers
 - E.I.B.: Financing in Italy (natural gas, telecommunications)
 15 - RAW MATERIALS: World Bank indicators for February 1984
 - DEVELOPMENT: D.A.C. (O.E.C.D.) examines Swiss development aid
 16 - ECONOMY: E.E.C./U.N. report on European economic situation (Western and Eastern) in 1983
 17-18 - ECONOMIC INTERPENETRATION No 4631
 (+) Proposal or communication from the Commission to the Council

EUROPE publishes "1984 EUROPEAN ELECTIONS SPECIAL" No 48 in today's Bulletin. Subscribers rate: BF 1 000 to Account No 0-100/3214, Banque Internationale à Luxembourg; non-s, BF 2 600.

This issue contains an information brochure on the latest multiclient report just published by European Research Associates (ERA):

THE EUROPEAN COMMUNITY AND EFTA IN THE 1980s: What Trade and Industrial Strategy for Western Europe in an Increasingly Hostile Economic Environment? (200 pages) available in English and German.

Place your order directly with ERA, 39 Bd Clovis, B-1040 Brussels.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 28 MARCH 1984

BFR/LFR (com.)	45.6596	DKR	8.18439	USD	0.856332	ESC	113.036
(fin.)	47.3509	FF	6.86436	SFR	1.85182	OS	15.6709
DM	2.23160	LIT	1387.90	PTA	127.936	FMK	4.78005
HFL	2.51719	IRL	0.729104	SKR	6.63315	YEN	192.675
UKL	0.593439	DRA	88.3820	NKR	6.44647	AUSD	0.913421
				CAD	1.09508	NZLD	1.28869



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- BL
 1 - EDITORIAL : Remarks on a few reactions to "double failure"
 2 - SUMMARY

JL POLITICAL DAY

- 3 - E.P.: Plenary Session: Northern Ireland: Haagerup Report welcomed
 4 - Thorn at Grandes Conférences Catholiques: "A choice must be taken" - Arab League: Klibi confirmed

GENERAL INFORMATION

- 5 - FOLLOW-UP TO EUROPEAN COUNCIL: Commission's cautious reaction to London's refusal to pay budgetary advance
 5-6 - AGRICULTURE COUNCIL: Resumption of session this Friday: result unlikely
 6 - E.E.C./CHINA: Conclusion of new textile agreement
 - INTERNATIONAL TRADE: USA accelerating preparation of new multilateral conference in GATT framework
 7-10 - E.P.: Plenary Session (Strasbourg, 26-30.3):
 - Follow-up to European Council: UK criticisms and appeals to British presence in E.C.
 - Programme of proceedings: votes and debates on Thursday evening
 - Integrated Mediterranean Programmes: Kazazis Report on improvements
 11 - COMMON MARKET: Commission describes intra-Community frontiers problems
 12 - COMPETITION: U.N.I.C.E.: draft regulation on R&D cooperation agreements inadequate
 - COURT OF JUSTICE: Refusal to withdraw measures from Commission's "Steel Plan", requested by Independent Steelworkers
 13 - AGRIMONETARY: M.C.A.s unchanged unless global agreement intervenes from Council
 - AGRICULTURE: -Commission plans to fix export refunds by tendering
 - Opening of tenderings for E.C. export of fodder grain (common wheat)
 14 - ECONOMIC AND SOCIAL COMMITTEE: -Guideline by Agriculture Council (Milk) accepted by majority
 - Support to E.C. Directive on fuel rationing in the case of crisis
 15 - STEEL: -7.1% increase in 1983 in steel orders
 - new steel plan to restructure French steel industry
 16 - INDUSTRIAL PRODUCTION: 0.4% increase in Jan.
 - ECONOMY: Economic situation in Feb. 1984
 17-18 - ECONOMIC INTERPENETRATION No 4632
 §§ - SUPPLEMENT : EUROPE/Brief Notes No 835 Belgo-Luxembourg Economic Union.

The joint publications by AGENCE EUROPE and EUROPEAN RESEARCH ASSOCIATES: INDUSTRIAL INNOVATION: A GUIDE TO COMMUNITY ACTION, SERVICES AND FUNDING" (100 pages) and the proceedings of the International Round Table "CORPORATIONS, RISK CAPITAL AND THE EUROPEAN COMMUNITY AS PARTNERS IN INDUSTRIAL INNOVATION" (115 pages) can be obtained directly from ERA, 39 Bd Clovis, B-1040 Brussels. Price for the two volumes: BF 5 950. The guide is available in English, French, German and Italian.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 29 MARCH 1984

BFR/LFR (con.)	45.5978	SFR	1.85321
BFR/LFR (fin.)	47.3175	PTA	127.897
DM'	2.22739	SKR	6.64545
HFL	2.51386	NKR	6.46311
UKL	0.595239	CAD	1.10372
DKR	8.18367	ESC	113.638
FF	6.86581	OS	15.6674
LIT	1396.71	FMK	4.79224
IRL	0.728027	YEN	193.245
DRA	88.7155	AUSD	0.918643
USD	0.864168	NZLD	1.29658

Degree of divergence of BF: +75 (75 being the threshold of divergence)



1984 EUROPEAN ELECTIONS SPECIAL No 49
 1 - EUROPEAN LIBRARY
 2 - SUMMARY

P O L I T I C A L D A Y

- 3 - E.P.: Plenary Session:-Failure of European Council: Debate;-Salvador: Elections: scepticism of Socialist observer
 4 - Mitterrand & Europe: New tour of capitals? - Thatcher at Commons: Great differences between Britain and her partners - Socialist/Labour Meeting in London (2-3.4) - Northern Ireland: Declaration by Mr Barry, Irish Foreign Minister - Europe/Portugal: Enlargement on scheduled date - Lebanon: End of evacuation of French forces - Egypt: Armed forces in state of alert

G E N E R A L I N F O R M A T I O N

- 5 - BUDGETARY ISSUES: Withdrawal of advance request to Member States by Commission
 5-6 - ECO/FIN COUNCIL: Agenda for session on 2.4 in Luxembourg
 6 - AGRICULTURE COUNCIL: New European Commission proposals for milk
 7-12 - E.P.: -Plenary Session (Strasbourg, 26-30.3):-Adoption of various reports on:
 -Economic prospects (Delorozoy);-Convergence (Von Bismarck);-Investments (Moreau);-International Trade (Warner);-Motor Car Industry (Bonaccini);
 Telecommunications (Leonardi);-Textiles (Nordmann);-Shipbuilding (Theobald-Paoli);-Machine-tolls (Franz);-Newly-emerging industries (Beazley; Piquet);-IMPs (Kazazis);-Transport in Greece (Klinkenberg);-Newly industrializing countries (Sir J.Stewart-Clark);-Textiles (Filippi);-Euro-Arab University (Van Aerssen);-Institut on Euro-African Studies (Papietro)
 12 - E.E.C./JAPAN: Thorn in Tokyo from 9 to 12 May
 13 - STEEL: External volet: German rejection (arrangement with Spain)
 - A.C.P./E.E.C.: -Pisani in Nigeria
 -Negotiations: Discussions develop
 14 - OIL BULLETIN: Price situation on 19 March 1984
 - ECONOMY: Economic climate in E.C. slightly down in February
 - EUROPEAN AND INTERNATIONAL COLLOQUIA
 15-16 - ECONOMIC AND SOCIAL COMMITTEE: Measures to strengthen E.E.C./E.F.T.A. co-operation
 17 - C A L E N D A R of next week's main European events
 18 - E C O N O M I C I N T E R P E N E T R A T I O N No 4633

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This bulletin contains an information brochure on the high level International Round Table organized by European Research Associates (ERA) on 10 and 11 May 1984, in Brussels: "THE EUROPEAN COMMUNITY AND EFTA IN THE 1980s: What Trade and Industrial Strategy for Western Europe in an Increasingly Hostile Economic Environment?" Please send subscriptions to: ERA, Bd Clovis 39, B-1040 Brussels.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 30 MARCH 1984

BFR/LFR (con.)	45.6313	FF	6.86146	SFR	1.85053	ÖS	15.6747
BFR/LFR (fin.)	47.3381	LIT	1385.62	PTA	127.857	FMK	4.79013
DM	2.22826	IRL	0.728055	SKR	6.63705	YEN	193.007
HFL	2.51226	DRA	88.6917	NKR	6.45132	AUSD	0.918919
UKL	0.597645	USD	0.859832	CAD	1.09878	NZLD	1.29395
DKR	8.18346			ESC	113.928		

Degree of divergence of BF: +77 (75 being the threshold of divergence)

VALUE OF THE EUROPEAN CURRENCY UNIT FOR MARCH 1984

BFR/LFR (con.)	45.6872	FF	6.88044	SFR	1.84676	ÖS	15.7152
BFR/LFR (fin.)	47.2380	LIT	1388.11	PTA	128.621	FMK	4.82579
DM	2.23252	IRL	0.729052	SKR	6.64912	YEN	193.798
HFL	2.51980	DRA	87.9078	NKR	6.45041	AUSD	0.904014
UKL	0.590668	USD	0.860041	CAD	1.09146	NZLD	1.28813
DKR	8.17985			ESC	128.621		



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1 - EDITORIAL: The Agriculture Decisions: A step in the right direction

2 - SUMMARY

POLITICAL DAY

3 - "Trilateral" Report: Summits of the Seven should become political summits and introduce global Western strategy - European elections: 5th Congress of E.E.P. (Rome, 2-6.4); total support to Union Treaty - Mediterranean policy: Colloquium by E.P. Socialist Group

4 - Northern Ireland: Remarks by British spokesman - E.P.: De Compte affair: Indulgence? - China/Belgium: Zhao Ziyang's visit to Brussels - Arab League: extraordinary meeting (Tunis, 15.5) - Egypt/Cyprus: Re-establishment of diplomatic relations - Young people and Europe: Dialogue at House of Europe, Paris

GENERAL INFORMATION

5-6 - AGRICULTURE COUNCIL: Agreement on new prices and reform consolidates and re-vives C.A.P. and eases compromises on other problems

7 - E.C.O./F.I.N. COUNCIL: Technical examination of budget rebate mechanism established in principle by Summit

8 - THERMONUCLEAR FUSION: Inauguration of J.E.T. operational phase on Monday

9 - COMPETITION: "Nuovo Cegam" consortium authorized for ten years

- N.C.I.: Loan of HFL 200 mio

- ECONOMIC AND SOCIAL COMMITTEE: Conference on "Europe and the 3rd industrial revolution" postponed to November

10 - CONSUMERS: measures to control E.E.C. exports of dangerous pharmaceuticals and pesticides

- COURT OF JUSTICE: Reduction of fine for infringements of "Davignon Plan" (Steel)

11 - RESEARCH: Great interest for Commission programme in field of industrial technologies

- E.E.C./SPAIN: Termination of anti-dumping proceeding against pentaerythritol

12 - ECONOMY: -E.C. consumer confidence indicator for January 1984

- U.N.I.C.E.: European countries have begun cyclic phase of recovery

- E.M.S. & INTERNATIONAL MONETARY SYSTEM: Colloquium at "San Paolo"

13-16 - E.P.: Plenary Session (Strasbourg, 26-30.3):

-Social questions: E.P. support to many projects and initiatives

-Alpine connections: for global network

-Budgets: Adoption of Price Report

-European TV: E.P. awaits Commission's Green Paper

-European executives: E.P.P. parliamentarians propose single legal status

17 - MISCELLANEOUS NEWS from last week

18 - ECONOMIC INTERPENETRATION No 4634

SS - SUPPLEMENT: Weekly EUROPE/Selected Statistics No 401, Mon.2.4.1984.

The joint publications by AGENCE EUROPE and EUROPEAN RESEARCH ASSOCIATES: "INDUSTRIAL INNOVATION: A GUIDE TO COMMUNITY ACTION, SERVICES AND FUNDING" (100 pages) and the proceedings of the International Round Table "CORPORATIONS, RISK CAPITAL AND THE EUROPEAN COMMUNITY AS PARTNERS IN INDUSTRIAL INNOVATION" (115 pages) may be obtained directly from ERA, 39 Bd Clovis, B-1040 Brussels. Price for the two volumes: BF 5.950. The guide is available in English, French, German and Italian.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 2 APRIL 1984

BFR/LFR (con.)	45.5953	SFR	1.84940
BFR/LFR (fin.)	47.2968	PTA	127.891
DM	2.22743	SKR	6.63792
HFL	2.51259	NKR	6.45528
UKL	0.597979	CAD	1.09911
DKR	8.19510	ESC	113.719
FF	6.86407	OS	15.6794
LIT	1385.74	FMK	4.78912
IRL	0.727933	YEN	193.150
DRA	88.7440	AUSD	0.913389
USD	0.861508	NZLD	1.29336

Degree of divergence of the BF: +74 (75 being the threshold of divergence)



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- CK "ATLANTIC NEWS" No 1612
 1 - EDITORIAL : European decline - is this reversible?
 2 - SUMMARY

JL POLITICAL DAY

- 3 - European elections: Appeal by Tindemans, Chairman of E.P.P. for ratification of Union Treaty
 4 - E.C.S.C.: proposal by the Ten at experts conference - Security: Netherlands opposed to alternative European structures - Guinea: coup d'état

GENERAL INFORMATION

- 5 - E.C.O./F.I.N. COUNCIL: UK will accept budgetary imbalances to be calculated solely on the basis of V.A.T. payments
 5-6 - increase in tax exemptions for travellers, progress achieved in S.M.E. financing and innovation and liberation of capital movements
 7 - TRANSPORT: Ten reach agreement on use of E.E.C. infrastructure credits
 - COMPETITION: Commission plans to extend and relax automatic authorization of specialization agreements
 - ENVIRONMENT: Commission discusses E.E.C. draft directive on cleaner petrol
 8 - A.C.P./E.E.C.: Preparation of ministerial deliberations on management and operation of current Convention
 9 - AGRICULTURE: Council decisions have not re-established price unity
 10 - COAL: New increase in aids to coal industry
 11-12 - TRADE UNIONS: Conference on Employment, organized by E.T.U.C. (Strasbourg, 5-6.4)
 13-14 - E.P.: Plenary Session (Strasbourg, 26-30.3):
 -Nuclear safety: For greater role of E.E.C. (Lentz-Cornette Report)
 -J.R.C.: Borad vote in April (Pedini Report)
 -Inventors: Adoption of Calvez Report
 -Community library: Adoption of Schwencke Report
 -Airports: Adoption of Moorehouse Resolution
 -Rail traffic: for "common sales office" (Gabert Resolution)
 -Trade policy: for simplification of rules of origin applied by E.E.C. (Moreau Report)
 15-16 - E.E.C. & MEDITERRANEAN: Colloquium by E.P. Socialist Group (Naples): very critical remarks
 16 - FREE TRADE: European firms criticize protectionism measures
 17-18 - ECONOMIC INTERPENETRATION No 4635

The joint publications by AGENCE EUROPE and EUROPEAN RESEARCH ASSOCIATES: "INDUSTRIAL INNOVATION: A GUIDE TO COMMUNITY ACTION, SERVICES AND FUNDING" (100 pages) and the proceedings of the International Round Table "CORPORATIONS, RISK CAPITAL AND THE EUROPEAN COMMUNITY AS PARTNERS IN INDUSTRIAL INNOVATION" (115 pages) may be obtained directly from ERA, 39 Bd Clovis, B-1040 Brussels. Price for the two volumes: BF 5 950. The guide is available in English, French, German and Italian.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 3 APRIL 1984

BFR/LFR (con.)	45.6292	SFR	1.84425
BFR/LFR (fin.)	47.3203	PTA	127.874
DM	2.22915	SKR	6.62075
HFL	2.51472	NKR	6.43460
UKL	0.596838	CAD	1.08825
DKR	8.21471	ESC	113.391
FF	6.86312	US	15.6840
LIT	1382.04	FMK	4.77675
IRL	0.728454	YEN	191.811
DRA	88.3704	AUSD	0.906788
USD	0.851927	NZLD	1.28496

Degree of divergence of BF: +75 (75 being the threshold of divergence)



CR
 DL
 JL

- 1 - EDITORIAL : Is the Pacific so very far away ?
- 2 - SUMMARY
- 3-4 - E.P.P. & European elections: Congress adopts action programme
- 4 - European Union: Dankert submits Union Treaty draft to Belgium - E.E.C./China: political cooperation meeting at ministerial level (Paris, 5.4) - E.E.C./Latin America: meeting of Socialist, Christian Democrat, Liberal Internationalists - Greek candidate for European Parliament presidency ... and German for that of Commission?

GENERAL INFORMATION

- 5 - SOCIAL : Ministers of Ten discuss population decline of Europe and social security funding
- 5-6 - E.E.C./E.F.T.A.: meeting at ministerial level (Luxembourg, 9.4)
- 6 - A.C.P./E.E.C. NEGOTIATIONS : future Stabex regime and financial cooperation looked at more closely by negotiators
- 7-8 - E.E.C./JAPAN : content of new list of E.E.C. demands with a view to better balance of trade
- 8 - E.E.C./U.S.A.: steel talks
- 9 - INVESTMENT : Club of Long-Term Credit Institutions of the E.E.C. intends developing co-financing
- STATE SUBSIDIES : - Commission contests:- French export subsidy for electrical power station in Greece; - Irish subsidy in polyester yarns sector
- 10 - COURT OF JUSTICE:- Italy found guilty of:- importing buses over 7 years old;- subsidies - case of "Steel" fine (Queensborough Rolling Mill)
 - Forcheri appeal against Commission rejected
- 11-12 - E.P.:- agenda of plenary session 9 to 13 April in Strasbourg
 - natural gas: E.P. for diversified E.E.C. supply
- 13 - E.E.C. COMMERCIAL POLICY : initiation of anti-dumping proceeding regarding copper sulphate from Spain, Poland, Hungary, Bulgaria
- GENERALISED PREFERENCES : annual review of G.S.P. (U.S.): Mr Brock announces changes
- 14 - ENVIRONMENT : implementation of E.E.C. Directive on wastes from titanium dioxide industry in Member States
- SCRAP : composite price : 90.17 d/t
- 15 - AGRICULTURE :- Commission for relaxing import regime for U.S. wines
 - C.O.P.A. & C.O.G.E.C.A. demand rebalancing of agricultural package
- 16 - AGRIMONETARY : considerable reduction in M.C.A.s.
 - INTERNATIONAL MONEY MARKETS : 13.5 bio dollars borrowed in March 1984
- 17-18 - ECONOMIC INTERPENETRATION No. 4636

The Joint publications by AGENCE EUROPE and EUROPEAN RESEARCH ASSOCIATES: "INDUSTRIAL INNOVATION: A GUIDE TO COMMUNITY ACTION, SERVICES AND FUNDING" (100 pages) and the proceedings of the International Round Table "CORPORATIONS, RISK CAPITAL AND THE EUROPEAN COMMUNITY AS PARTNERS IN INDUSTRIAL INNOVATION" (115 pages) may be obtained directly from ERA, 39 Bd Clovis, B-1040 Brussels. Price for the two volumes: BF 5 950. The guide is available in English, French, German and Italian.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 4 APRIL 1984

BFR/LFR (con.)	45.6412	SFR	1.84821
BFR/LFR (fin.)	47.2906	PTA	127.800
DM	2.23045	SKR	6.61388
HFL	2.51607	NKR	6.43084
UKL	0.595493	CAD	1.08934
DKR	8.20882	ESC	113.225
FF	6.86416	OS	15.6898
LIT	1382.54	FMK	4.77674
IRL	0.728555	YEN	191.759
DRA	88.4518	AUSD	0.906041
USD	0.851316	NZLD	1.28481

Degree of divergence of BF: +77 (75 being the threshold of divergence)



1984 EUROPEAN ELECTIONS SPECIAL No 51

- EDITORIAL : Commission and Community of Twelve: deciding sensibly
- SUMMARY

POLITICAL DAY

- E.P.P.: Conclusions of Congress: Tindemans vigorously confirms Federal option and choice for United States of Europe
- Rome: Meeting: Craxi/Kohl/Lubbers & Tindemans - China & Europe: Visit by Chinese Foreign Minister
- "Journalists in Europe": 10th Anniversary

GENERAL INFORMATION

- 5 - E.E.C. BUDGET: Commission to propose measures on countering 1984 Budget's shortfall before Easter
- 6 - SOCIAL: Presidency of Council (France) says demographic problems in Europe should be discussed at European level
- COURT OF JUSTICE: Appointment of new President on Tuesday
- 7 - E.E.C./LATIN AMERICA: Measures to revive relations in many fields (+)
- 8 - E.E.C./CHINA: Additional Protocol to Textile Agreement: details
- E.E.C./U.S.S.R. : Anti-dumping duty on electric motors abolished
- 9 - STEEL:-Mitterrand: France to request extension of period from which Code of Aids (E.C.S.C.) forbids steel subsidies;-German steel industry: loss of 30 000 jobs;-E.C. imports of Spanish steel goods subject to "export cert."
- E.C.S.C.: 1st loan in ECU
- 10 - E.P.: Plenary Session (9-13.4, Strasbourg):-Steel:-Spencer Report
- COURT OF JUSTICE: Hoesch, Thyssen & Krupp attack Commission decisions (anti-crisis)
- 11 - E.E.C./PALESTINIAN REFUGEES: New E.E.C./U.N.R.W.A. Convention (+)
- AGRICULTURE:-New Zealand: still demands lasting arrangement for butter exports -"Milk" denomination: for products minus substitutes (+)
- 12 - GREECE: Commission completes proposals (Agricultural sector);-ITALY: Abolition of tourist currency allocations;-ENVIRONMENT: Stable atmos.poll. in F.R.G.
- 13 - EDUCATION:-pupils and students fall in E.E.C.;-Mrs Hussey, future President of Council (Ireland) visits Commission;-COMMON MARKET: Rogalla opposes controls at German/Dutch border
- 14 - ENVIRONMENT: E.S.C. support to E.C. information system on environment & natural resources;-RADIOPROTECTION: E.S.C. supports Commission measures on nuclear safety;-ENVIRONMENT: U.N.O. Conference: dangerous substances
- 15 - I.M.F.: Meeting of Interim Committee (Washington, 22.4);-ECONOMY: monetary policy
- 16 - 1983/1984 Report by Permanent Conference of Chambers of Commerce and Industry of the E.E.C. on the economic situation of firms in Europe

17-18 - ECONOMIC INTERPENETRATION No 4637

(+) Proposal or communication from the Commission to the Council

The joint publications by AGENCE EUROPE and EUROPEAN RESEARCH ASSOCIATES: "INDUSTRIAL INNOVATION: A GUIDE TO COMMUNITY ACTION, SERVICES AND FUNDING" (100 pages) and the proceedings of the International Round Table "CORPORATIONS, RISK CAPITAL AND THE EUROPEAN COMMUNITY AS PARTNERS IN INDUSTRIAL INNOVATION" (115 pages) may be obtained directly from ERA, 39 Bd Clovis, B-1040 Brussels. Price for the two volumes: BF 5 950. The guides is available in English, French, German and Italian.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 5 APRIL 1984

BFR/LFR (con.)	45.6267	SFR	1.85096
BFR/LFR (fin.)	47.2439	PTA	127.559
DM	2.23047	SKR	6.63389
HFL	2.51623	NKR	6.43691
UKL	0.595423	CAD	1.09272
DKR	8.19515	ESC	113.527
FF	6.86590	OS	15.6896
LIT	1383.09	FMK	4.78207
IRL	0.728829	YEN	192.035
DRA	88.6085	AUSD	0.914840
USD	0.854552	NZLD	1.28911

Degree of divergence of BF: +75 (75 being the threshold of divergence)



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- CK 1 - EUROPEAN LIBRARY
 BE 2 - SUMMARY
 JL POLITICAL DAY
 3 - E.E.C./U.S.A.: Confident political relations on new sound foundations
 3-4 - European political cooperation: Europe/China consultations
 4 - Euro-American relations: Pros and cons of "structured" relations -
Cameroun: Coup d'Etat in Yaoundé ? - Guinea: Respect of human rights -
U.N.E.S.C.O.: Great Britain may pull out - Lebanon: Syrian-Lebanese
 summit next week -
- GENERAL INFORMATION
 5 - MINISTERIAL SESSIONS : Luxembourg programme (9-10.4)
 5-6 - EUROPEAN COUNCIL FOLLOW-UP: Foreign Ministers discuss points not settled
 by Heads of government
 6 - GENERAL COUNCIL : agenda of session on 10.4 in Luxembourg dg
 7 - E.E.C./PORTUGAL : difficulty in elaborating E.E.C. fisheries position
 7-8 - E.E.C./SPAIN : new ministerial session of membership negotiations
 8 - E.E.C./EGYPT : Cooperation Council ministerial meeting
 - GREECE: further examination of Greek memorandum by Council
 9 - E.C.S.C./SPAIN : 1984 Arrangements on steel imports: negotiations complete
 - STEEL: Spanish steel industry halts cast iron production plants
 - E.C.S.C. CREDIT : industrial reconversion loan in Italy
 - E.C.S.C./NORWAY : difficult negotiation of 1984 arrangement
 10 - SOCIAL : - E.E.C. study of social security funding systems
 - Conf. on employment (Strasbourg): Thorn expresses reservations
 and perplexity of E.E.C. Commission
 11 - DEVELOPMENT : Mr Pisani presents results of poll on Europeans and
 cooperation with Third World
 12 - A.C.P./E.E.C.: Negotiations: U.N.I.A.P.A.C. for strengthening
 industrial volet in next convention
 - E.I.B.: - loan to Ireland (forestry)
 - OIL BULLETIN : price situation at 26 March 1984
 13 to 15 - E.P.: Plenary session (Strasbourg, 9-13.4): - Preparation:
 - E.E.C./Andean Pact: van Aerssen report
 - Internal market: von Wogau and Moreau reports
 16 - ENVIRONMENT : E.E.B. for accelerated schedule for reducing pollutant
 emissions by big E.E.C. combustion plants
 - AGRIMONETARY : new parities for calculating E.E.C./Third countries
 refunds and levies
 - SOCIAL : statistical study of E.E.C. employment and unemployment
 17 - THE WEEK IN EUROPE next week
 18 - ECONOMIC INTERPENETRATION No. 4638 M

Document No. 1304 (+ European Elections Special):

Electoral situation on eve of 1984 European
 elections and resumé of 1979 European elections
 results

VALUE OF THE EUROPEAN CURRENCY UNIT ON 6 APRIL 1984

BFR/LFR (con.)	45.6056	SFR	1.84848
BFR/LFR (fin.)	47.1707	PTA	127.604
DM	2.23108	SKR	6.63215
HFL	2.51654	NKR	6.42983
UKL	0.596022	CAD	1.08737
DKR	8.18839	ESC	113.463
FF	6.86459	US	15.6854
LIT	1380.00	FMK	4.77688
IRL	0.729109	YEN	191.296
DRA	88.3947	AUSD	0.919985
USD	0.848318	NZLD	1.28669

Degree of divergence of BF: +72 (75 being the threshold of divergence)

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- OK
 BL
 JL
- 1 - EDITORIAL : Ambassador Dondelinger and the future of the Commission
 - 2 - SUMMARY
 - POLITICAL DAY
 - 3 - E.E.C./U.S.A.: US and European officials discuss conflicts and ways in which to overcome them
 - 4-4bis - Political Cooperation: East/West and dialogue possibilities: Middle East, (in fine) chemical weapons, situation in Chile
 - 4bis - E.P.: Plenary Session: Chile: Pessimistic statement by Rapporteur, Mr Israel
 - GENERAL INFORMATION
 - 5 - GENERAL COUNCIL: Ministers discuss follow-up to European Council; proceedings begin with Egypt and Tunisia
 - 6-8 - E.E.C./E.F.T.A.: Ministers repeat will to strengthen free trade
 - 8 - E.P.: Plenary Session (Strasbourg, 9-13.4): agenda
 - 9 - E.C.S.C./NORWAY: Still no agreement on 1984 arrangements (steel imports)
 - STEEL: British consumers demand increase in E.C. production
 - 10 - AGRICULTURE: Commission tells G.A.T.T. of plan to open negotiations on stabilizing imports of cereals substitutes
 - TRADE POLICY: UK may extend protection of fresh banana imports
 - COURT OF JUSTICE:-Commission and Council attacked by Breton pigbreeder
 -Customs duties for wind-surfboards?
 - 11 - EXPORT CREDITS: Measures to improve 1983 October consensus (O.E.C.D.,9-12,Paris)
 - G.A.T.T.: Advisory Group of Eighteen discuss subsidies and trade
 - FUSION: J.E.T. set up in Culham
 - 12 - DEVELOPMENT: Developing N.G.O.s: 10th General Assembly (Brussels (10-12.4)
 - NORTH/SOUTH DIALOGUE: Council of Europe Conference on Role of Europe (Lisbon, 9-11.4)
 - 13 - INFORMATION: Euronet-Diane system would deserve greater use by E.C. industries
 - BANK RATE: U.S. rate up from 8.5% to 9%
 - 14 - OIL: 2% rise in consumption in 1984, in O.E.C.D. countries (says I.E.A.)
 - ENVIRONMENT:-Council of Europe: 4th Ministerial Conference (Athens,25-27.4)
 -Johnson (E.P.) on protecting Falkland faunae
 - 15 - REGIONAL POLICY: West German Chamber of Commerce and Industry approves majority of innovations proposed by Commission
 - E.E.C. STRUCTURAL INTERVENTIONS: Region by region
 - SOCIAL: Conference on Employment: divergences over reduction in working hours
 - 16 - ITALIAN TECHNOLOGY: Launching of information campaign on Northern European markets
 - TECHNOLOGY: New P.A.-Technology investigation (Strasbourg, 9-10.4)
 - YOUTH: Debate between "E.E.C. Youth Forum" and European parliamentarians
 - 17 - MISCELLANEOUS NEWS from last week
 - 18 - ECONOMIC INTERPENETRATION No 4639
 - SS - SUPPLEMENT : Weekly EUROPE/Selected Statistics No 402, 9 April 1984

The joint publications by the AGENCE EUROPE and EUROPEAN RESEARCH ASSOCIATES: "INDUSTRIAL INNOVATION: A GUIDE TO COMMUNITY ACTION, SERVICES AND FUNDING" (100 pages) and the proceedings of the International Round Table "CORPORATIONS, RISK CAPITAL AND THE EUROPEAN COMMUNITY AS PARTNERS IN INDUSTRIAL INNOVATION" (115 pages) may be obtained directly from ERA, 39 Bd Clovis, B1040 Brussels. Price for the two volumes: BF 5 950. The guide is available in English, French, German and Italian.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 APRIL 1984

BFR/LFR (con.)	45.6120	FF	6.86376	SFR	1.85015	DS	15.6915
BFR/LFR (fin.)	47.1385	LIT	1381.11	PTA	127.579	FMK	4.78122
DM	2.23118	IRL	0.728889	SKR	6.64416	YEN	191.880
HFL	2.51576	DRA	88.5633	NKR	6.44035	AUSD	0.929989
UKL	0.595739	USD	0.8533	CAD	1.08920	NZLD	1.29212
DKR	8.19967			ESC	113.422		

Degree of divergence of BF: +73 (75 being the threshold of divergence)



- 1 - EDITORIAL : A failure in mothballs?
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Political Cooperation: text of Declaration on Chile; - Nicaragua question - Thatcher on U.K. policy - Turkey: European socialists demand amnesty - Belgium/Japan: Martens visits Japan and South Korea - U.S.S.R.: Chernenko tomorrow Head of State
- 4-4b - E.E.C./U.S.A. - (II): agricultural dispute, monetary problems and technology

GENERAL INFORMATION

- 5 - EUROPEAN COUNCIL FOLLOW-UP: British question debate postponed
- 5-6 - E.E.C. COMMERCIAL POLICY : Council in principle adopts new instrument to protect against unlawful practices by 3rd countries
- 6 - 1984 BUDGET : Thorn tells Council of extent of deficit to be covered
- E.E.C./TUNISIA : olive oil concession
- 7 - MEDITERRANEAN POLICY : Italy's reservations (Commission Memorandum)
- 7-8 - E.E.C./EGYPT : Cooperation Council: guidelines for future developments
- 8 - E.E.C./PORTUGAL : still no agreement between Ten on fisheries
- E.E.C./SPAIN : progress on patents
- 9 to 12 - E.P.: Plenary session (Strasbourg, 9-13.4) :
 - Internal market: Moreau and von Wogau reports adopted
 - Titanium dioxide: for stiffer reduction of waste (Ghergo report)
 - Budget questions: joint debate on decision to defer discharge to Commission for 1982 financial year
- 13 - COURT OF JUSTICE : - von Hassel resolution cancelled
 - Member States free to choose how to sanction discrimination
 - Lord Mackenzie-Stuart President
- 14 - STEEL : international conference on fire safety of steel buildings (Luxembourg, 11-12.4)
 - SOCIAL : IG Metall abandons strike to obtain 35-hour week
 - SERVICES : E.P. Kangaroo Group seminar on trade barriers in E.E.C.
- 15 - OIL : consumption of oil products in E.E.C. down in 1983
- 16 - I.M.F. : industrialised nations oppose major S.D.R. increase
- ECONOMY : Prof. Rostow on ability of North and South to cooperate with a view to growth
- E.E.C./JAPAN : Thorn's official visit to Japan (9-12.5)
- 17-18 - ECONOMIC INTERPENETRATION No. 4640: UNIAPAC - BELGIUM: Eurafrikan Seminar of S.M.E.s (Sept. 84)

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The joint publications by AGENCE EUROPE and EUROPEAN RESEARCH ASSOCIATES: "INDUSTRIAL INNOVATION: A GUIDE TO COMMUNITY ACTION, SERVICES AND FUNDING" (100 pages) and the proceedings of the International Round Table "CORPORATIONS, RISK CAPITAL AND THE EUROPEAN COMMUNITY AS PARTNERS IN INDUSTRIAL INNOVATION" (115 pages) may be obtained directly from ERA, 39 Bd Clovis, B-1040 Brussels. Price for the two volumes: BF 5 950. The guide is available in English, French, German and Italian.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 10 APRIL 1984

BFR/LFR (con.)	45.6183	FF	6.86769	SFR	1.848911	US	15.7133
BFR/LFR (fin.)	47.1655	LIT	1382.03	PTA	127.549	FMK	4.77682
DM	2.23179	IRL	0.728991	SKR	6.63508	YEN	191.472
HFL	2.51660	DRA	88.5668	NKR	6.43220	AUSD	0.927264
UKL	0.594475	USD	0.848911	CAD	1.08669	NZLD	1.28818
DKR	8.20472			ESC			

Degree of divergence of BF: +74 (75 being the threshold of divergence)

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1984 EUROPEAN ELECTIONS SPECIAL No 52 -2-

1 - EDITORIAL : WEU: A substitute remedy or a stop-gap?

2 - SUMMARY

POLITICAL DAY

3 - E.P.: Plenary Session:-Security: Measures for definition of interests, risks and needs common to Europe (Klepsch Report) - E.P. Headquarters: Court of Justice Order

4 - Nicaragua: Belgium condemns mining;-Washington denial - U.S.S.R.: Chernenko elected - Belgium/U.S.A.: De Keersmaecker's visit to Washington

GENERAL INFORMATION

5 - E.E.C./SPAIN: Accession Negotiations: Conclusion of 2 chapters (Patents, External Relations)

5-6 - A.C.P./E.E.C.: Negotiations: Council defines European guidelines

6 - E.E.C./NEW ZEALAND: Ireland considers possibility of relaxing her position in butter affair

- RESEARCH: Commission adopts 1985-1988 plan on promoting scientific exchanges

7 - GREECE: Council Declaration on Greek Memorandum of 1982

- CONTRACTUAL OBLIGATIONS: Greece signs "Rome Convention" of 1980

8 - LEAD IN PETROL: Divergences in E.C. Commission

9-13 - E.P.: Plenary Session (Strasbourg, 9-13.4):

- Environment: Widespread consensus over strict and effective European policy on wastes (Pruvot report)

- Question Time: Commission responses

- Titanium Dioxide: Adoption of Ghergo Resolution

- Budgetary Issues: E.P. postpones Commission discharge for 1982

- Common Market: E.P. favours restrictions on currencies to tourists (Nyborg and Rogalla Reports) and increase in exemptions (Friedrich Report)

- E.E.C./U.S.A.: Measures to redefine relations (Hänsch, Rieger & Spencer Reports)

14 - E.E.C. SAVINGS BANKS: Deposits in 1983, according to E.C. Savings Banks

- COURT OF JUSTICE: Belgian Order of 20/7/1970 (V.A.T. on cars) repealed

- U.S.A.: Revision of economic estimates

15 - ECONOMY: I.M.F. Report on world economic prospects in 1984 and 1985

- TOURISM: Council Resolution on E.C. action

16 - HEALTH PROTECTION: Directive on plastics for foodstuffs (+)

- CUSTOMS PROBLEMS: Conclusion of International Convention on Harmonized System on the Designation of Goods (+)

- SCRAP: Composite price: 90.17 D/T

17-18 - ECONOMIC INTERPENETRATION No 4641

§§ - SUPPLEMENT: EUROPE/Brief Notes No 839, Ireland

(+) Proposal or communication from the Commission to the Council

The joint publications by the AGENCE EUROPE and EUROPEAN RESEARCH ASSOCIATES: "INDUSTRIAL INNOVATION: A GUIDE TO COMMUNITY ACTION, SERVICES AND FUNDING" (100 pages) and the proceedings of the International Round Table "CORPORATIONS, RISK CAPITAL AND THE EUROPEAN COMMUNITY AS PARTNERS IN INDUSTRIAL INNOVATION" (115 pages) may be obtained directly from ERA, 39 Bd Clovis, B-1040 Brussels. Price for the two volumes: BF 5 950. The guide is available in English, French, German and Italian.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 11 APRIL 1984

BFR/LFR (con.)	45.6743	FF	6.86789	SFR	1.84865	US	15.7249
BFR/LFR (fin.)	47.1618	LIT	1381.48	PTA	127.498	FMK	4.78618
DM	2.23196	IRL	0.729333	SKR	6.63911	YEN	191.140
HFL	2.51752	DRA	88.7320	NKR	6.43764	AUSD	0.922603
UKL	0.593868	USD	0.853685	CAD	113.882	NZLD	1.28936
DKR	8.20519			ESC	15.7249		

Degree of divergence of BF: +80/75 being the threshold of divergence)



"ATLANTIC NEWS" No 1615

-2-

1 - EDITORIAL : A make-shift Europe, in the place of a Europe of shared destiny

2 - SUMMARY

POLITICAL DAY

3 - E.P.: Plenary Session: (Strasbourg, 9-13.4): - Presidency of the Council: Cheysson says Mitterrand will address E.P. in May - Security: Definition of "European concept" - Question time: Responses in Political Cooperation framework

4 - General States of the Communes of Europe: President Pertini - Has Europe been a mistake? No, says Tindemans - European Episcopate: Why Europe?

GENERAL INFORMATION

5 - E.E.C./JAPAN: Commission delegation in Tokyo (new Japanese measures to open market and liberalize financial market)

- E.E.C./INDONESIA & KOREA: Official visit by Thorn

6 - E.C.S.C./NORWAY: Conclusion of 1984 arrangement on E.C. imports of Norwegian steel products

- INFORMATION TECHNOLOGY: Videotex introduced in the E.E.C.

7-12 - E.P.: Plenary Session (Strasbourg, 9-13.4):

(7-8) - Agriculture: Dalsager welcomes extremely positive results of Agriculture Council; -Demography: Barbi & Croux Resolution adopted; -Women: Adoption of Gaiotti de Biase Resolution;

(9) - Zimbabwe: E.P. emphasizes role of E.C. to get country out of crisis (Report by Sir J.Scott Hopkins);

(10) - Cape Verde: E.P. says how E.C. may re-establish peace in the region (Report by Ripa di Meana); -Chlorofluorocarbons: Rejection of Sherlock Resolution;

(11) - Question Time: Council responses: Dangerous wastes: Adoption of Pruvot Report;

(12) - Newsprint: Proposal for increase in duty-free newsprint quota from Canada (Herman Resolution); -Lorraine steel industry: Adoption of Gauthier Resolution

15 - COURT OF JUSTICE: -Mr Mertens de Wilmars stresses major guidelines of Court case law;

- Hoffmann-La Roche case: Adams demands reparation

- E.E.C. EMERGENCY AIDS: to Mozambique and Zimbabwe

- A.C.P./E.E.C.: Proposals for E.C. aid to sub-regional development finance institutions

14 - NEWLY-EMERGING TECHNOLOGIES: Preparation of action programme in telecommunications field

13 - I.M.F.: Interim Committee: E.E.C.'s position

16 - DEVELOPMENT: O.E.C.D. Report on Foreign Debt of Developing Countries in 1983

17-18 - ECONOMIC INTERPENETRATION No 4642

§§ - SUPPLEMENT: EUROPE/Brief Notes No 837: Federal Republic of Germany

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 12 APRIL 1984

BFR/LFR (con.)	45.6540	FF	6.86528	SFR	1.84887	US	15.6926
BFR/LFR (fin.)	47.0691	LIT	1382.70	PTA	127.316	FMK	4.77778
DM	2.23111	IRL	0.728796	SKR	6.64415	YEN	190.864
HFL	2.51653	DRA	88.6485	NKR	6.43754	AUSD	0.926215
UKL	0.594765	USD	0.853785	CAD	1.09097	NZLD	1.28873
DKR	8.20487			ESC			

Degree of divergence of BF: +78 (75 being the threshold of divergence)

sm



1984 EUROPEAN ELECTIONS SPECIAL No 53 -2-

- 1 - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- 3 - Union Treaty: to be sent by Dankert, Spinelli and Ferri to Mitterrand
 3-4 - E.P.: Plenary Session: - Lebanon: Ten urged to assume their responsibilities; - East/West: For Eastern German visa; - Turkey: Political prisoners: Socialist Resolution rejected; - E.E.C./Chile: Measures for return to democracy; - Zimbabwe: Measures for Round Table on Southern Africa
 4 - C.O.M.E.C.O.N.: Summit Meeting in June - East/West: End of Craxi's visit to Budapest - Turin: Andriessen: "The conditions for a true recovery have not been fulfilled"

GENERAL INFORMATION

- 5 - CULTURE: Nine Member States agree to E.E.C. action
 6 - E.E.C./PORTUGAL: Accession Negotiations: 29th session at Deputy Level: Portuguese response on agriculture
 - I.M.F.: Interim Committee: Decision on S.D.R.s postponed
 7-12 - E.P.: Plenary Session (Strasbourg, 9-13):
 (7-8) - E.E.C./U.S.A.: Recommendations on political and economic relations between the two parties
 (8) - Horn of Africa: Approval of Ripa Di Meana Report
 (9) - Agriculture: Adoption of Bocklet Report
 (9-10) - Tax on Alcohol: Adoption of Hopper & Ligios Reports
 (10) - Wine market: Adoption of Martin Report
 - Spirits: Adoption of Dalsass Resolution
 (11) - E.E.C./Nordic Countries: Measures to strengthen relations (Walter Resolution)
 - New information techniques: Advertisement must be settled at EEC Level
 - Reports without debates: Adoption of various Resolutions (Gerokostopoulos, Haagerup, Moreland, Rogalla)
 13-14 - RESEARCH: 1985-1989 Quinquennial Programme to promote scientific co-operation and trade (+)
 14 - NUCLEAR: -Rejection of complaint against Kalkar
 - Demonstration by "Friends of the Earth" against Superphenix
 - OIL BULLETIN: Price situation on 2 April 1984
 15 - AGRIMONETARY: M.C.A.s stable in E.C.
 - A.C.P./E.E.C.: Trade unions ask for new convention to favour the establishment of a new international economic and social order
 - DEVELOPMENT: Coordination of European N.G.O. activities
 16 - BENELUX: Meeting of Economic & Social Ministers
 - E.I.B. & N.C.I.: 2 global loans to Denmark (S.M.E.s)
 17 - DEVELOPMENT: Council of Europe Conference adopts "Lisbon Declaration" (reform of world economic system); - CALENDAR
 18 - ECONOMIC INTERPENETRATION No 4643; - SS EUROPE/Brief Notes No 838 France
 (+) Proposal or Communication from the Commission to the Council

The joint publications by AGENCE EUROPE and EUROPEAN RESEARCH ASSOCIATES: "INDUSTRIAL INNOVATION: A GUIDE TO COMMUNITY ACTION, SERVICES AND FUNDING" (100 pages) and the proceedings of the International Round Table "CORPORATIONS, RISK CAPITAL AND THE EUROPEAN COMMUNITY AS PARTNERS IN INDUSTRIAL INNOVATION" (115 pages) may be obtained directly from ERA, 39 Bd Clovis, B-1040 Brussels. Price for the two volumes: BF 5 950. The guide is available in English, French, German and Italian.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 APRIL 1984

BFR/LFR (con.)	45.6425	FF	6.86851	SFR	1.85107	OS	15.6739
BFR/LFR (fin.)	46.9494	LIT	1380.94	PTA	126.941	FMK	4.77199
DM	2.23062	IRL	0.728797	SKR	6.63140	YEN	191.050
HFL	2.51753	DRA	88.6202	NKR	6.43090	AUSD	0.925816
UKL	0.595163	USD	0.851380	CAD	1.08781	NZLD	1.28841
DKR	8.19879			ESC	113.361		

Degree of divergence of BF: +76 (75 being the threshold of divergence)



1984 EUROPEAN ELECTIONS SPECIAL No 54 -2-

- 1 - EDITORIAL : The valuable contribution of two sides of industry
 2 - SUMMARY

POLITICAL DAY

- 3 - E.P. Presidency: Pasmazoglou wuld agree to stand on certain conditions - Mr Blumenfeld's immunity withdrawn: rejection - E.P.: liberal group meets in Palermo - E.P.: for right of association for armed forces
 4 - European elections: European trades union manifesto - Chile and Europe: Santiago government protest - Great Britain/Portugal: Mrs Thatcher visits Lisbon - Nicaragua: situation worsens - heading for provisional government - Lebanon: political solution in the offing?

GENERAL INFORMATION

- 5 - **COMPETITION** : new European Commission annual report
 - **LEADLESS PETROL** : Kohl urges rapid regulation from Commission
 6 - **TRADE UNIONS** : E.T.U.C. wants to give operational follow-up to Conference on Employment held in Strasbourg
 - **COMPETITION** : further Commission comment on June 1983 regulations (exclusivity agreements)
 7 - **TRANSPORT** : - implementing E.E.C. safety programme (+)
 7-8 - relaxing social rules in road haulage (+)
 8 - **E.E.C./U.S.A.**: anti-dumping proceeding for sodium bicarbonate reopened
 - **E.E.C./JAPAN** : anti-dumping proceeding in respect of certain bearings reopened
 - **COURT OF JUSTICE**: Commission attacked by Deputy premier of "Colonels' Greece"
 9-10 - **E.E.C./U.S.A.**: negotiation on stabilising E.E.C. cereal substitute imports promises to be difficult
 10 - **EXPORT CREDITS** : no agreement on joint credits in O.E.C.D.
 - **ENVIRONMENT** : few results from international conference on Mediterranean
 11 - **INDUSTRY** : U.N.I.C.E. supports new goals for cooperation between E.E.C. and E.F.T.A.
 - **N.C.I.** : 2 loans in Italy (S.M.E.s)
 12 - **E.I.B.**: - important role in reactivating E.E.C. investment
 - loans in Italy and Greece
 13 - **COAL** : E.E.C. production continues to decline
 14 to 16 - **E.P.**: Plenary session (Strasbourg, 9-13.4):
 - Budgets: E.P. adopts its own 1985 budget guidelines
 - Food aid : 1984 programme approved
 - Air transport : safety building measures (Ripa de Meana report)
 - Energy: Protopapadakis report adopted
 - **E.E.C./Switzerland** : approval of decision on concluding direct insurance agreement (subject to certain reservations)
 - Customs debt: Commission proposal (D'Angelosante report) approved
 - Mutton: referred to committee
 17 - **VARIOUS NEWS ITEMS** From last week
 18 - **ECONOMIC INTERPENETRATION** No. 4644
 (+) Proposal or communication from Commission to Council

The joint publications by AGENCE EUROPE and EUROPEAN RESEARCH ASSOCIATES:
 "INDUSTRIAL INNOVATION: A GUIDE TO COMMUNITY ACTION, SERVICES AND FUNDING" (100 pages)
 and the proceedings of the International Round Table "CORPORATIONS, RISK CAPITAL AND THE EUROPEAN COMMUNITY AS PARTNERS IN INDUSTRIAL INNOVATION" (115 pages) may be obtained directly from ERA, 39 Bd Clovis, B-1040 Brussels. Price for the two volumes: BF 5 950. The guide is available in English, French, German and Italian.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 16 APRIL 1984

BFR/LFR (con.)	45.6275	FF	6.87027	SFR	1.85008	ÖS	15.7066
BFR/LFR (fin.)	46.7769	LIT	1380.57	PTA	127.008	FMK	4.77210
DM	2.23152	IRL	0.728359	SKR	6.62345	YEN	190.766
HFL	2.51839	DRA	88.5328	NKR	6.42151	AUSD	0.922853
UKL	0.594522	USD	0.846718	CAD	1.08456	NZLD	1.28500
DKR	8.19326			ESC	113.460		

Degree of divergence of BF: +75 (75 being the threshold of divergence)



1984 EUROPEAN ELECTIONS SPECIAL No 55

- 1 - EDITORIAL : Europe is in need of hope
 2 - SUMMARY

POLITICAL DAY

- 3 - East/West: Andreotti in Moscow - Italy: vote of confidence; - decree which has become null and void, is put forward again with few amendments - Nicaragua: Court in The Hague deliberates in camera
 4 - Human Rights: Lord Bethell's report: for more consistent policy for Ten - Europe/Africa : Mobutu-Mitterrand talks - Lebanon: pacification plan seems capable of being implemented - Council of Europe: Cyprus ratifies Convention

GENERAL INFORMATION

- 5 - BUDGETS : Commission proposals to cover 1984 budget deficit
 5-6 - E.C.S.C./U.S.A.: satisfactory working of steel exports arrangement is solid basis for future development of steel trade
 6 - COURT OF JUSTICE : - another petrol price case in France
 - France attacked by Commission (fuel subsidies for fishing)
 7-8 - LEAD FREE PETROL : Commission to adopt its proposal for E.E.C. Directive at first post-Easter meeting (+)
 8 - E.E.C./JAPAN : Italy can ban indirect imports of Japanese cars
 9 - E.E.C./NON-ASSOCIATED LDCS : Commission decides funds for forty million E.C.U.s
 - A.C.P./E.E.C. : cane sugar prices, for which E.E.C. guarantees imports, not expected to rise in 84/85 (+)
 10 - ENVIRONMENT : plan to fund environmental protection in Med.E.E.C.nations (+)
 11 - E.I.B. : details of new loans in Italy
 - TEXTILES : Eurocoton criticises some aspects of new E.E.C./China textile accord
 - AGRICULTURE : Commission proposes extending sheep premiums to goats, in Greece and Italy
 12 - SOCIAL : E.C. social security spending as percentage of G.D.P.
 - COMMON MARKET : - another Rogalla Brenner initiative
 - Franco-German Chamber of Commerce meetings: "Metz Charter" adopted
 13 to 16 - E.P. : Plenary session (Strasbourg, 9-13.4):
 - E.E.C./China : E.P. wants new impetus for trade agreement
 - E.E.C./E.F.T.A.: E.P. wants to see abolition of trade barriers
 - E.E.C./ANDEAN PACT : E.P. supports agreement
 - E.E.C./Central America : Mrs Lenz' report deferred
 - Regional Policy : E.P. proposes altering "brackets" for next E.R.D.F.
 - Ireland : Vitale resolution adopted
 - Swine fever : Eyraud resolution adopted

17-18 - ECONOMIC INTERPENETRATION No. 4645

(+) Proposal or communication from Commission to Council

- §§ - SUPPLEMENT : EUROPE/Documents No. 1303 : Agricultural Council decisions on C.A.P. reform, MCA dismant. & new common prices

The joint publications by AGENCE EUROPE and EUROPEAN RESEARCH ASSOCIATES: "INDUSTRIAL INNOVATION: A GUIDE TO COMMUNITY ACTION, SERVICES AND FUNDING" (100 pages) and the proceedings of the International Round Table "CORPORATIONS, RISK CAPITAL AND THE EUROPEAN COMMUNITY AS PARTNERS IN INDUSTRIAL INNOVATION" (115 pages) may be obtained directly from ERA, 39 Bd Clovis, B-1040 Brussels. Price for the two volumes: BF: 5 950. The guide is available in English, French, German and Italian.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 APRIL 1984

BFR/LFR (còn.)	45.5995	FF	6.87050	SFR	1.85182	US	15.6984
BFR/LFR (fin.)	46.7441	LIT	1379.85	PTA	126.645	FMK	4.76962
DM	2.23121	IRL	0.727980	SKR	6.62719	YEN	190.116
HFL	2.51801	DRA	88.4867	NKR	6.42197	AUSD	0.918269
UKL	0.595131	USD	0.846277	CAD	1.08256	NZLD	1.28243
DKR	8.19619			ESC	113.613		

Degree of divergence of BF: +/2 (75 being the threshold of divergence)



"ATLANTIC NEWS" No 1616
 1 - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- 3 - Union Treaty draft: submitted to President Mitterrand - France: government puts communists in corner - Cyprus: risk of increased tension following Turkish move - European elections: exchange of views between communist parties
- 4 - Security: Mr Barry, Irish Foreign Minister, on neutrality - East/West: C.O.C.O.M. Meeting in Paris on 3 May - E.P.: Conference by Socialist Group on Mezzogiorno, Africa, Asia and transport policy - Lebanon: Gemayel/Hafez el Hassad meeting tomorrow

GENERAL INFORMATION

- 5-6 - BUDGETS: Measures to cover 1984 deficits: Member States to lend Commission ECU 2.33 billion, with interest? (+)
- 7-8 - E.P.: Plenary Session (Strasbourg, 21-24.5): -agenda:-Declaration by President Mitterrand
- 8 - RESEARCH: Quinquennial research programme on Bio-technology (+)
 - ECONOMY: Considerable progress in some Asian countries
- 9 - E.E.C./U.S.S.R.: Italy may prohibit indirect imports of Soviet bearings
- 9-10 - TRADE POLICY: France authorized to restrict imports of digital quartz watches from third countries for three years
- 10 - E.E.C./U.S.A.: Commission accepts price undertaking from three American propyl alcohol producers
 - JAPAN: Nakasone hopes to settle problems with the U.S.A. and Japan before London Summit
- 11 - SOCIAL: -Slight drop in unemployment in E.E.C.
 -Draft recommendation on positive measures in favour of women
- 12 - I.G.-METAL (FRG) plans strike in support of 35-hour working week
 - EUROPEAN COMMISSION: Commission response to W.Q. No 1514/83 by Mr Bondé (10 000 officials and agents)
- 13 - TRANSPORT: Commission response to W.Q. No 1648/83 by Mr Seefeld (Denmark: maximum lorry weight)
 - STATE AIDS: Compromise Between Commission and France (textile aid)
- 14 - CULTURE: Commission response to W.Q. No 1588/83 by Mr Cousté (European Film Festival)
 - STATE AIDS: Commission response to W.Q. No 1312/83 by Mr Beyer, No 1382/83 by Mr Provan and No 1428/83 by Mr Mégahy (Belgian textiles)
- 15 - TAXATION: Extension of 2nd stage of harmonization for cigarettes
 - OIL BULLETIN: Price situation on 9 April 1984
 - NUCLEAR: Cooperation Agreement between Belgium and France
 - ENERGY: Commission response to W.W. No 1454/83 by Mr Müller-Hermann (energy tax);-COURT OF JUSTICE: Italian steelworkers appeal against Commission;-SCRAP
- 16 - AGRICULTURE: Conc.Gen.Assembly. Fruit & Veg. Wholesalers (Colmar, 12-13.4)
 - COURT OF JUSTICE: Are M.C.A.s responsible for drop in pigmeat prices?
- 17-18 - ECONOMIC INTERPENETRATION No 4646
 (+) Proposal or communication from the Commission to the Council

The joint publications by AGENCE EUROPE and EUROPEAN RESEARCH ASSOCIATES:
 "INDUSTRIAL INNOVATION: A GUIDE TO COMMUNITY ACTION, SERVICES AND FUNDING" (100 pages)
 and the proceedings of the International Round Table "CORPORATIONS, RISK CAPITAL AND THE EUROPEAN COMMUNITY AS PARTNERS IN INDUSTRIAL INNOVATION" (115 pages) may be obtained directly from ERA, 39 Bd Clovis, B-1040 Brussels. Price for the two volumes: BF 5 950. The guide is available in English, French, German and Italian.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 18 APRIL 1984

BFR/LFR (con.)	45.5922	FF	6.86763	SFR	1.84909	ÖS	15.6975
BFR/LFR (fin.)	46.6071	LIT	1379.22	PTA	126.297	FMK	4.76156
DM	2.23182	IRL	0.728799	SKR	6.61909	YEN	189.678
HFL	2.51961	DRA	88.4374	NKR	6.40304	AUSD	0.914949
UKL	0.594665	USD	0.843949	CAD	1.07966	NZLD	1.27968
DKR	8.21162			ESC	113.427		

Degree of divergence of BF: +71 (75 being the threshold of divergence)



- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY

POLITICAL DAY

- 3 - Union Treaty: President Dankert to return shortly to Bonn and Copenhagen - Prep. of Fontainebleau: Mitterrand/Thatcher meeting on 4 May
- 3-4 - U.N. & E.P.: Mr Galluzzi (E.P.) for need to get U.N. out of its current crisis
- 4 - Netherlands/Spain: Lubbers' official visit to Madrid - Japan/Europe: Nakasone cancels series of visits - Cambodia: reactions to Vietnamese intervention - Iran/Iraq: Egypt proposes settlement plan - Nicaragua: The Hague Court public hearing on 25 April - M.B.F.R.: N.A.T.O. offers do not satisfy Warsaw Pact

GENERAL INFORMATION

- 5 - BUDGETS : - Covering 1984 deficit: - Council to discuss Commission proposal on 14 May
 - E.P. Committee meets on 3 May to prepare its opinion
 - 5-6 - E.E.C. MEDITERRANEAN POLICY : Council indepth debate in June on new Commission memorandum on enlargement repercussions
 - 7 - AGRICULTURE : agenda of Council session 7-8 May in Brussels
 - COURT OF JUSTICE:- is blending of Fr. rosé wines with It. red wines authorised by E.E.C. law? (Ramel case)
 - 8 - Commission prosecutes France for violating consult. proc.
 - Lang act's compatibility (Fr.) with E.E.C. law?
 - divergence between Commission and Max Planck institute
 - Commission prosecutes France (health inspections)
 - 9-10 - RESEARCH : biotechnology action programme (+)
 - 11 - E.I.B. : loan to F.R.G. (nuclear power station)
 - E.E.C./PORTUGAL : E.I.B. loan (S.M.E.s)
 - DEVELOPMENT : World Food Council exhorts international community to renew commitment to fighting hunger
 - 12 - AFGHAN REFUGEES IN PAKISTAN : Commission answers W.Q. no. 1299/83 from Mr Pearce (management E.E.C. subsidies)
 - SHIPBUILDING : Comm. answers W.Q. 1491/83 by Miss Quin (labour costs)
 - INTERNATIONAL TRADE : F.T.A. opposition to hypothesis of world footwear accord
 - 13 - E.P.: - Prep. plenary session (Strasbourg, 21-25.5): - Inland shipping: Albers report
 - 14 - AGRIMONETARY : M.C.A.s unchanged in E.E.C.
 - AGRICULTURE : Comm. answers W.Q. 1740/83 by Mr Giumarra (citrus juices exports)
 - COURT OF JUSTICE : reducing imports levies on certain cereals in Italy
 - 15 - I.R.U.: world congress in Venice (25-28.4)
 - EUROPEAN SYMPOSIA : in May and June
 - TRANSPORT : railways and energy
 - 16 - STEEL : depressed world market in tubing for oil industry
 - THE WEEK IN EUROPE next week
 - 17-18 - ECONOMIC INTERPENETRATION No. 4647
- (+) Proposal or communication from Commission to Council

ON ACCOUNT OF EASTER HOLIDAY, THE NEXT EUROPE BULLETIN WILL BE
 DATED TUESDAY/WEDNESDAY 24/25 APRIL 1984

VALUE OF THE EUROPEAN CURRENCY UNIT ON 19 APRIL 1984

BFR/LFR (com.)	45.5943	USD	0.842778	YEN	189.077
BFR/LFR (fin.)	46.5845	SFR	1.84754	AUSD	0.912888
DM	2.23252	PTA	126.037	NZLD	1.27790
HFL	2.51948	SKR	6.62171		
UKL	0.593505	NKR	6.39668		
DKR	8.21750	CAD	1.07918		Degree of divergence
FF	6.87075	ESC	113.480		of BF: +71 (75
LIT	1380.68	US	15.7178		being the threshold of
IRL	0.728731	FMK	4.76675		divergence
DRA	88.4664				



PK 1984 EUROPEAN ELECTIONS SPECIAL No. 56

- BL* 1 - EUROPEAN LIBRARY
BE 2 - SUMMARY

JL POLITICAL DAY

- 3 - Gromyko/Andreotti: Remember Pompei, how many bombs does each atomic bomb contain? - Meeting with Chernenko - Great Britain/Lybia: diplomatic relations broken off - Chad/Lybia: "Gunt" denies Tripoli's annexation of North - European elections: analysis of behaviour of Belgian E.P. members
- 4 - "Young Europe": anniversary of its foundation in Berne in 1834 - Yugoslavia: Dissidence warning, Djilos released - Iraqi anti-Israel resolution: Andreotti accused of having signed - Asia: Pope's trip (2-5.5)

GENERAL INFORMATION

- 5 - CULTURE : Ministerial meeting: postponed until 22 June
- 5-6 - STEEL:- increase in E.E.C. raw steel production in March 1984
 - Nippon Steel : leading world producer
- 7-8 - E.E.C./MEDITERRANEAN COUNTRIES : - solemn social statement by Ten? (+)
 - Italy's alternative guidelines (agricultural sector)
- 9-10 - E.E.C./JAPAN : - Italy authorised to restrict indirect imports of certain Japanese films and motorcycles
 - Commission explanation of its demands to Japanese authorities
- 10 - E.E.C./E.F.T.A.: initial agreement on technical standards for certain electrical equipment?
- 11 - DEVELOPMENT :- International Congress anti-hunger appeal
 - U.N.D.P. & U.N.S.B. advocate Sahel assistance plan
- E.E.C./ANDEAN PACT : cooperation agreement will come into force once Andean Pact countries have ratified it
- 12 - COMMON MARKET : according to Rogalla, E.E.C. has not yet learned Brenner crisis lesson
- COURT OF JUSTICE : Commission procedure against discriminatory tax system for spirits in Italy
- TRADEMARK LAW : E.F.T.A. for harmonisation with E.E.C.
- 13-14 - E.P.: Plenary session : preparation (Strasbourg, 21-25.5):- Airports: Hofmann report
- 14 - INDUSTRIAL STRATEGY FOR EUROPE : Mr Vittorino Chiusano's call
- 15 - AGRICULTURE:- Commission answers W.Q. no. 1760/83 by Mrs Ewing (liquid milk consumption)
 - E.E.C./U.S.A. : risk of agricultural dispute's amplification
- 16 - ECONOMY : some progress in 1983 in monetary convergence in E.E.C.
- 17 - VARIOUS NEWS ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION No. 4648
 (+) Proposal or communication from Commission to Council
- §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 404

The joint publications by AGENCE EUROPE and EUROPEAN RESEARCH ASSOCIATES: "INDUSTRIAL INNOVATION: A GUIDE TO COMMUNITY ACTION, SERVICES AND FUNDING" (100 pages) and the proceedings of the International Round Table "CORPORATIONS, RISK CAPITAL AND THE EUROPEAN COMMUNITY AS PARTNERS IN INDUSTRIAL INNOVATION" (115 pages) may be obtained directly from ERA, 39 Bd Clovis, B-1040 Brussels. Price for the two volumes: BF: 5 950. The guide is available in English, French, German and Italian.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 24 APRIL 1984

BFR/LFR (con.)	45.6413	FF	6.87177	PTA	126.184	FMK	4.75185
BFR/LFR (fin.)	46.3951	LIT	1383.63	SKR	6.60198	YEN	188.145
DM	2.23535	IRL	0.729175	NKR	6.39358	AUSD	0.908396
HFL	2.52085	DRA	88.3716	CAD	1.07023	NZLD	1.27037
UKL	0.590297	USD	0.835270	ESC	113.304	Degree of divergence of BF:	
DKR	8.21572	SFR	1.85029	OS	15.7365	+77 (75 being the threshold of divergence)	

EUROPE

AGENCE INTERNATIONALE
D'INFORMATION POUR LA PRESSE
LUXEMBOURG - BRUXELLES



SOMMAIRE
SUMMARY
INHALT
SOMMARIO

No 3838 (n.s.)
Thursday
26 April 1984
32nd year

-2-

"ATLANTIC NEWS" No 1617
1 - EUROPEAN LIBRARY
2 - SUMMARY

POLITICAL DAY

- 3 - UK/Libya: Genscher adjourns visit to Tripoli - Iraq/Iran: Arab League delegation in Europe - Lebanon: Karamé to form national unity government - Reagan in China: World security and economic expansion - Yugoslavia: Release of last two dissidents
- 4 - Religious sects: Cottrell Report for European concertation to protect citizens - Cyprus: Kyprianou demands meeting of U.N.O. Security Council - Lebanon: Renewal of "Finul" mandate - Jerusalem: Morocco breaks off relations with Costa Rica and Salvador

GENERAL INFORMATION

- 5 - A.C.P./E.E.C. COUNCIL: Functioning of Lomé Convention (Fiji, 2 May)
- 6 - EUROPEAN COUNCIL: Mitterrand/Thorn talk on Thursday
- CHEMICAL WEAPONS: E.C. to prohibit any export of chemicals which may be used in manufacture of chemical weapons to belligerent countries
- ENVIRONMENT: Opening of 4th Ministerial Conference of the Council of Europe
- 7 - AGRICULTURE: E.A.G.G.F.-Guidance financings (FRG, France)
- AGRICULTURE: Alarming imbalance in E.C. wine sector
- 8 - E.E.C./SPAIN: Spanish authorities still oppose implementation of "Fruit & Veg." acquis communautaire reform
- E.E.C. TRADE POLICY: Problems under study
- 9 - COMPETITION: Commission says IBM's selective distribution system for personal computers does not infringe E.C. Treaty
- TRANSPORT: E.P. Committee favours duty-free admission of fuel in vehicles crossing intra-Community frontiers
- 10 - COMMON MARKET: Commission response to W.Q. No 1689/83 by Mr Seeler (tax exemption for books and printed matter) and to W.Q. No 1769/83 by Mr Moreland (tax in force)
- CONSUMERS: Creation of European Consumer Product Safety Association (E.C.P.S.A.)
- 11-12 - ENERGY: E.E.C.'s results for 1983
- 12 - COAL: Belgian project on underground coal distillation: important stage crossed
- 13 - E.C.S.C./U.S.A.: "Gilmore" case
- STEEL Nippon Kokan (Japan) acquires 50% of capital of Steel Corp (USA)
- ENVIRONMENT & INDUSTRY: Bonn prepares national regulation on exhaust gas and diesel engines
- SCRAP: Composite price: 90.17 D/T
- 14 - REGIONAL POLICY: Conference on European traditional regions (Lille, 26-27.4)
- STATE AIDS: Commission response to W.Q. No 1896/83 by Mr Beyer (Fabelta, Belg.)
- TEXTILES: E.P. Socialist Group proposes defence plan
- 15 - E.P.: Plenary session: Preparation (Strasbourg, 21-25.5);-Industry: Deleau Report
- 16 - ECONOMY: Economic trends for March 1984 in E.E.C.
- 17-18 - ECONOMIC INTERPENETRATION No 4649: UNILEVER's 1983 Annual Report
- §§ - SUPPLEMENT: EUROPE/Documents No 1305

The joint publication by AGENCE EUROPE and EUROPEAN RESEARCH ASSOCIATES: "INDUSTRIAL INNOVATION: A GUIDE TO COMMUNITY ACTION, SERVICES AND FUNDING" (100 pages) and the proceedings of the International Round Table "CORPORATIONS, RISK CAPITAL AND THE EUROPEAN COMMUNITY AS PARTNERS IN INDUSTRIAL INNOVATION" (115 pages) may be obtained directly from ERA, 39 bd. Clovis, B-1040 Brussels. Price for the two volumes: BF 5 950. The guide is available in English, French, German and Italian.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 25 APRIL 1984

BFR/LFR (con.)	45.5758	FF	6.87234	SFR	1.84572	OS	15.7335
BFR/LFR (fin.)	46.3453	LIT	1382.31	PTA	126.302	FMK	4.75758
DM	2.23514	IRL	0.728580	SKR	6.59121	YEN	187.951
HFL	2.52078	DRA	88.3861	NKR	6.38766	AUSD	0.907752
UKL	0.591229	USD	0.834225	CAD	1.06747	NZLD	1.26975
DKR	8.21294		1.84572	ESC	113.329		

Degree of divergence of BF: +70 (75 being the threshold of divergence)

sm



- SK
 BL 1 - EDITORIAL : Caricatural and misleading information on the E.P.
 BE 2 - SUMMARY
POLITICAL DAY
 JL 3 - Prep. of Summits: Mitterrand in Rome and Athens this week - Libya:
 E.P. Pol. Affs. Comm.: for swift action by Ten
 3-4 - E.E.C./Turkey: Fellermaier announces that Joint parliamentary committee pro-
 ceedings will be resumed after European elections
 4 - U.K./Libya: Italy represents London; Turkey "mediator"? - Lebanon: Rachid
 Karamé agrees to form government - Iran/Iraq: Arab League/Martens meeting -
Socialist International: no expansion in U.S wake - Reagan in China: received
 by Head of State

GENERAL INFORMATION

- 5 to 7 - A.C.P./E.E.C.: Negotiations : Fiji Ministerial Conference will highlight
 areas of convergence
 - Emergency assistance for: Africa (anti-drought plan)
 Madagascar
 8 - E.E.C./JAPAN : Tokyo government to announce new measures this Thursday for
 opening up market to imports and liberalisation of fin.mkts.
 - EAST/WEST : U.S. abolishes export controls on certain measuring instruments
 9 - E.E.C./SRI LANKA : desire to overcome political and economic problems
 10 - E.E.C./ARAB COUNTRIES : exchanges of views between Arab League Ambassadors
 and Euro-M.P.s
 - E.E.C./G.D.R. : provisional anti-dumping duty on imports of cold-rolled sections
 11-12 - RADIOACTIVE WASTES : 3rd five-year management and stockage prog. (+)
 12 - STEEL : distinct improvement in Hoogovens' financial situation
 13-14 - E.P.: - Prep. plenary session (Strasbourg, 21-25.5):
 - Social: Calvez report (harmonising social laws) and Maij-Weggen
 report (harmonising social security schemes)
 - Transport Committee: optimism regarding Transport Council of
 10 May
 15 - AGRIMONETARY : M.C.A.s unchanged in E.E.C.
 - AGRICULTURE : Mr Rocard, president of E.E.C. Council, in U.S. defends European
 Agriculture's exporting vocation
 - TRANSPORT : Mr Ziffer opens XIXth I.R.U. World Conference
 16 - INTERNATIONAL BANKING ACTIVITY : quarterly report of Bank for International
 Settlements for 4th quarter 1983
 17-18 - ECONOMIC INTERPENETRATION No. 4650

(+) Proposal or communication from Commission to Council

The joint publication by AGENCE EUROPE and EUROPEAN RESEARCH ASSOCIATES: "INDUSTRIAL INNOVATION: A GUIDE TO COMMUNITY ACTION, SERVICES AND FUNDING" (100 pages) and the proceedings of the International Round Table, "CORPORATIONS, RISK CAPITAL AND THE EUROPEAN COMMUNITY AS PARTNERS IN INDUSTRIAL INNOVATION" (115 pages) may be obtained directly from ERA, 39 Bd. Clovis, B-1040 Bruxelles. Price for the two volumes: BF 5 950. The guide is available in English, French, German and Italian.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 26 APRIL 1984

BFR/LFR (com.)	45.5587	FF	6.86677	USD	0.832084	ÖS	15.7430
(fin.)	46.3845	LIT	1385.00	SFR	1.84581	FMK	4.74870
DM	2.23689	IRL	0.729258	PTA	126.086	YEN	187.676
HFL	2.51980	DRA	88.4505	SKR	6.60175	AUSD	0.904242
UKL	0.590172			NKR	6.38333	NZLD	1.26553
DKR	8.22099			CAD	1.06407		
				ESC	113.163		

Degree of divergence of BF: +69 (75 being the threshold of divergence)



- 1 - EDITORIAL : President Mitterrand starts again...
 2 - SUMMARY

POLITICAL DAY

- 3 - U.K./Libya: Libyan diplomats evacuated from Embassy
 3-4 - E.E.C./Turkey: E.P. Political Affs.comm.public hearing
 4 - Netherlands: Council of Churches and European elections - Chemical weapons:
 no agreement at Geneva conference - International terrorism: draft bill
 submitted to U.S. Congress - U.S.S.R./Finland: excellent relations

GENERAL INFORMATION

- 5 - EUROPEAN COUNCIL : Prep.: Mr Thorn's cautious optimism
 5-6 - E.E.C./JAPAN : new series of measures to open national market to imports
 announced by Tokyo government
 6 - E.E.C. ENLARGEMENT : budget and transitional period hypotheses
 7 - E.E.C./NORTH YEMEN : Commission may shortly open coop.agreement negotiations
 - E.E.C./GULF COUNTRIES : tariff exemption request for petrochemical products
 8 - COMPETITION : Commission takes no decision on possible abuse dom.pos.by I.B.M.
 - STEEL : U.S. Congress not in favour of general limitation American imports
 9-10 - ENERGY : natural gas, solid fuels i.a. on agenda Council session 22 May in BXL.
 10 - NUCLEAR : U.S./China cooperation agreement
 11-12 - E.P. : Plenary session (Strasbourg 21-25.5): Preparation
 - E.E.C. / Malta : Baduel-Glorioso report
 - Namibia : Enright report
 12 - LEAD IN PETROL : Mrs Bouchardeau advocates rhythm adapted to the investment
 capabilities of motor industries
 12-13 - E.P.:- Comms.: - Leg. Affs.: European Commission report on application of
 Community law
 - Environment: satisfactory report on E.E.C. activities by
 Mrs Bouchardeau
 - Ext.Econ.Rels.: no report on Taiwan
 - Dev.: drought, Sahel, Refugees
 - Econ.& Mon.affs.: meeting on steel industry on 8 May
 14 - CULTURE : invitation to tender for E.E.C. financial support for pilot
 projects for conservation of architectural heritage
 - ECONOMY : F.I.G.E.D. calls for consumer support policy
 - INDUSTRIAL INFORMATION : European Association established
 15 - BELGIUM : Fabrimetal 1983 annual report
 - STEEL : Arbed (Lux.) faces future with confidence
 16 - E.F.T.A. : share of markets of E.F.T.A. countries for manufactured goods
 from 1970 to 1982
 - TRANSPORT : I.R.U. insists on cutting down on frontier-crossing times
 17 - CONSUMERS : symposium on E.E.C. product safety (Brussels, 17-18 May)
 - THE WEEK IN EUROPE next week
 18 - ECONOMIC INTERPENETRATION No. 4651

ON ACCOUNT OF LABOUR DAY BANK HOLIDAY (1 MAY), THE NEXT ISSUE
 OF "EUROPE" BULLETIN WILL BE DATED 2/3 MAY 1984

The joint publication by AGENCE EUROPE and EUROPEAN RESEARCH ASSOCIATES : "INDUSTRIAL
 INNOVATION: A GUIDE TO COMMUNITY ACTION, SERVICES AND FUNDING" (100 pages) and the
 proceedings of the International Round Table, "CORPORATIONS, RISK CAPITAL AND THE
 EUROPEAN COMMUNITY AS PARTNERS IN INDUSTRIAL INNOVATION" (115 pages) may be obtained
 directly from ERA, 39 Bd. Clovis, B-1040 Brussels. Price for the two volumes: BF 5 950.
 The guide is available in English, French, German and Italian.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 27 APRIL 1984

BFR/LFR (con.)	45.5637	FF	6.86472	PTA	125.977	ØS	15.7275
BFR/LFR (fin.)	46.3824	LIT	1383.93	SKR	6.59858	FMK	4.75307
DM	2.23642	IRL	0.729175	NKR	6.38054	YEN	187.495
HFL	2.52079	DRA	88.3293	CAD	1.06088	AUSD	0.900382
UKL	0.590928	USD	0.829072	ESC	113.541	NZLD	1.26325
DKR	8.20367	SFR	1.85049				

Degree of divergence of BF: +69 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : "Un coup de dés jamais n'abolira le hasard"
 2 - SUMMARY

POLITICAL DAY

- 3 - Union Treaty: German Europa-Union asks Bundestag to adopt Treaty - W.E.U. Council: Ministerial Meeting postponed - Italy/Portugal: Craxi's visit to Lisbon - Lebanon: 1st meeting of new government - Catalogna: "convergencia union" wins absolute majority
 4 - Democrazia Cristiana: Seminar on Europe's future - Cyprus: Security Council must deliberate - Central America: Contadora Group - Southern Africa: Front Line countries approve agreements between Angola, Mozambique and South Africa - Sudan: State of emergency and Ministers' dismissal

GENERAL INFORMATION

- 5 - A.C.P./E.E.C.: Negotiations: Opening of Fiji Ministerial Conference
 - EUROPEAN COUNCIL: Preparation: Mitterrand: Reduction in divergences between Ten
 6 - COMPETITION: I.B.M. maintains position in the face of Commission complaints
 - E.E.C./U.S.A.: Conclusions by working group on "Unitary taxation"
 - TRANSPORT: I.R.U. for measures to end frontier barriers
 7 - E.E.C./SPAIN & PORTUGAL: Wine problems in applicant countries (+)
 - 1985 BUDGET: Commission's preliminary draft to be adopted on Friday
 8 - E.E.C./JAPAN: -Commission welcomes Japanese measures to open market; -Japanese complaint to G.A.T.T. against increase in E.C. duty on "compact disc" laser equipment
 9 - E.E.C./U.S.S.R.: Commission response to W.Q. No 1177/83 by Mr Hord (Bilateral Agreement between France and U.S.S.R.)
 - E.E.C./CANADA: Commission response to W.Q. No 1922/83 by Mr Moreland and Mr Provan (Tokyo Round; Canada; tax on alcohol)
 - E.E.C./U.S.A.: Commission response to W.Q. No 1912/83 by Mr Cousté (Framework Agreement on Thermonuclear Fusion)
 10 - E.E.C./TAIWAN: Commission response to W.Q. No 2166/83 by Mr Müller-Hermann ("Official Taiwan agency")
 - E.E.C./ASIA: Official visits by President Thorn to Indonesia, South Korea and Japan
 11 - COMMON MARKET: -Rogalla asks President Thorn to hold meeting between Customs Directors-General
 - Commission response to W.Q. No 1842/83 by Mr Mégahy (Danish regulation on beer cans and bottles and refreshing drinks)
 - SCRAP: Composite price: 90.17 D/T
 12 - STEEL: -Increase in E.C. steel sales in January 1984; -US steelworkers and employers demand stricter limitation of imports
 13 - AGRICULTURE: -Commission demands amendment to tariff concession bound under G.A.T.T. for hybrid maize seed grain; -Annual Report on hop market
 14 - NUCLEAR: -in 1983, number of nuclear plants rose by 23; -Conclusion of R.F.G./China Agreement on 9 May in Pekin
 15 - CHANNEL TUNNEL: Novel by Stanley Johnson (E.P.); -COLLOQUIA & conferences in May;
 - NETHERLANDS: Annual Report by Dutch National Bank
 16 - ECONOMY: -Slight rise in E.E.C. consumer prices in March (Eurostat); -Indicators
 17 - MISCELLANEOUS news from last week
 18 - ECONOMIC INTERPENETRATION No 4652
 (+) Communication or proposal from Commission to the Council

VALUE OF THE EUROPEAN CURRENCY UNIT

	30/4	Av. April	2.5.1984		30/4	Av. April	2.5.1984
BFR/LFR (con.)	45.6255	45.6146	45.6242	FS	1.84767	1.84870	1.84441
BFR/LFR (fin.)	46.4637	46.8679	46.4527	PTA	125.812	126.945	125.761
DM	2.23789	2.23232	2.23958	SKR	6.58095	6.62097	6.57845
HFL	2.52068	2.51781	2.52301	NKR	5.36884	6.41701	6.35859
UKL	0.589658	0.593993	0.586850	CAD	1.05605	1.08143	1.06359
DKR	8.21074	8.20516	8.20645	ESC	113.266	113.445	113.373
FF	6.86515	6.86710	6.87460	OS	15.7419	15.7067	15.7345
LIT	1382.67	1382.08	1384.56	FMK	4.74440	4.76954	4.73756
IRL	0.729953	0.728826	0.730831	YEN	186.786	190.218	186.262
DRA	88.3309	88.4996	88.0818	AUSD	0.896161	0.914675	0.883340
USD	0.823752	0.845384	0.820357	NZLD	1.25821	1.28094	1.25054

Degree of divergence of BF: +75 (75 being the threshold of divergence) on 30.4.84.

Degree of divergence of BF: (75 being the threshold of divergence) on 2.5.84. sm



-2-

- SK 1 - EDITORIAL : The credibility of a European draft
 BL 2 - SUMMARY
 JL POLITICAL DAY
 3 - European Commission: Renewal decisions in principle at June Summit? - Chancellor Kohl speaks on Europe's future - Andreotti/Van den Broek talks on Europe and euromissiles
 4 - For Irish Unification (in time): "Forum" report presented by Dr.G.Fitzgerald - President Reagan and the Pope: end of visit, beginning of another

GENERAL INFORMATION

- 5 - 1985 BUDGET: Commission to request additional appropriations to the order of 2 billion ECU (approx.)
 - 1984 BUDGET: E.P. Budgetary Committee opposes loan to cover deficit
 6 - LEAD IN PETROL: Commission seeks wide consensus
 7 - E.E.C./ARGENTINA: Visit by E.P. Delegation
 - E.E.C./INDIA: Meeting of Joint Cooperation Commission (New Delhi, 5-7 May)
 - E.E.C./AUSTRIA: Visit by Mr Haferkamp
 8 - E.E.C. FOOD AID: 1984 E.E.C. programme: contents
 9 - A.C.P./E.E.C.: Negotiations: International Coalition for Development Action wants better convention
 - Lomé or Port Louis Convention?
 10 - Financings under 5th E.D.F.
 - Joint Committee: Task Force adopts report on environment
 11 - COURT OF JUSTICE: Usinor contests production quotas for 1st quarter 1984
 - Finsider demands extra steel quotas for Bagnoli plant
 - STATE AIDS: E.E.C. procedure on industrial loans
 12 - ENVIRONMENT: Commission amends E.E.C. draft directive on the use of sewerage sludge in agriculture
 - 2 E.E.C. directives adapted to technical progress (dangerous substances and preparations)
 13 - E.E.C./U.S.A.: G.A.T.T. Meeting to find solution to poultry export problem
 - AGRICULTURE: Commission may finally decide rules of application for diary quotas
 - TRADE: American footwear industry demands import quotas
 - E.E.C./ROMANIA & F.R.G.: Price commitment
 14 - AGRICULTURE: Commission responses to W.Q. No 2119/83 by Marshall and No 1415/83 by Woltjer (szgar market)
 - STEEL: Commission increases production quota for coated sheet and plate
 15-16 - E.P.: Committees: Youth: Ministers Savary and Lang discuss programme of future Ministerial Meetings
 - Energy: Reports on: Oil, advanced reactors, Euratom
 - Women: Social security for self-employed women
 - Transport: Presentation of joint resolution to national parliaments
 - Regional Policy: Divergences between E.E.C. regions
 17-18 - ECONOMIC INTERPENETRATION No 4653
 §§ - SUPPLEMENT : EUROPE/Brief Notes No 841 The United Kingdom

VALUE OF THE EUROPEAN CURRENCY UNIT ON 3 MAY 1984

BFR/LFR (con.)	45.6506	FF	6.87606	SFR	1.84896	OS	15.7464
BFR/LFR (fin.)	46.4419	LIT	1386.39	PTA	125.832	FMK	4.73585
DM	2.24050	IRL	0.730714	SKR	6.58259	YEN	186.294
HFL	2.52247	DRA	88.2474	NKR	6.36063	AUSD	0.882978
UKL	0.585716	USD	0.822053	CAD	1.06259	NZLD	1.25217
DKR	8.19915			ESC	113.197		

Degree of divergence of BF: +79 (75 being the threshold of divergence)

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-2-

- ck
 BL 1 - EUROPEAN LIBRARY
 2 - SUMMARY
 JL POLITICAL DAY
 3 - Craxi in Lisbon: Euromissiles negotiations resumed and current situation blocked - Great Britain: major Conservative Party losses - Latin America: elections and conflicts - E.E.C./Latin America: Christian Democrats' symposium on E.E.C. and "Southern tip" of Latin America - Middle East: Arafat peace initiative?
 4 - Council of Europe Assembly: plenary session agenda - Local Authorities: public hearing on regional and minority languages - Council of Europe: Convention ratified by Turkey - E.E.C./Latin America: democratisation in Uruguay

GENERAL INFORMATION

- 5 - A.C.P./E.E.C.: - Negotiations : Fiji discussions show up many divergencies
 5-6 - Adoption of series of decisions by Council
 7-8 - AGRICULTURE : agenda of Council session of 7-8.5
 8 - E.E.C./SPAIN : differences between Natali and Marin regarding exchange for conclusion of membership negotiations
 9 - AGRIMONETARY : slight increase in British M.C.A.s
 9-10 - AGRICULTURE : current E.E.C. sugar production quotas to be maintained
 11 - E.E.C./ISRAEL : negotiations on trade repercussions of enlargement might begin in the autumn
 12 - BENELUX :- ministerial working part on foreign trade: combating protectionism and E.E.C./U.S. relations
 13-14 - CONSUMERS : agenda of Council session on 5 June
 14 - INDUSTRIAL PRODUCTION : Community production indicators in February 1984
 - ECONOMY : meeting of O.E.C.D. Political Affairs Committee
 15 - COURT OF JUSTICE : Dillinger (F.R.G.) demands individual "Steel" quotas
 - STEEL : symposium on steel in building industry
 - SPACE : presentation of European space station project
 16 - OIL BULLETIN : price situation at 16.4
 - TECHNOLOGY:- publication of "P.A. Technology" opinion poll
 - system of information on E.E.C. imports and exports and control of agricultural markets (+)
 17 - THE WEEK IN EUROPE next week
 18 - ECONOMIC INTERPENETRATION No. 4654

 (+) Proposal or communication from Commission to Council
 §§ - SUPPLEMENT : EUROPE/Documents Nos. 1306/1307

VALUE OF EUROPEAN CURRENCY UNIT ON 4 MAY 1984

BFR/LFR (com.)	45.6606	USD	0.827297
(fin.)	46.5727	SFR	1.85604
DM	2.23974	PTA	125.046
HFL	2.52201	SKR	6.60390
UKL	0.585904	NKR	6.37722
DKR	8.20472	CAD	1.06622
FF	6.87856	ESC	113.629
LIT	1386.55	OS	15.7683
IRL	0.730182	FMK	4.74496
DRA	88.4628	YEN	187.217
		AUSD	0.891580
		NZLD	1.25825

Degree of divergence of BF: +80 (75 being the threshold of divergence)



-2-

CA

- BL 1 - EDITORIAL : Europe in search of the Pacific
 B 2 - SUMMARY

POLITICAL DAY

- 3 - Europe/Latin America : call from Latin American democrats - Euromissiles:
Craxi initiative raises controversy - C.D.E.: moderately optimistic
 climate - European elections : U.N.I.C.E. manifesto
- 4 - E.E.C.'s future : speech by Ambassador Calamia - Lebanon and Middle East:
Mr Berri enters government; Shamir's statements; Arafat received in Peking -
Latin America : elections in El Salvador, Ecuador and Panama

GENERAL INFORMATION

- 5 - EUROPEAN COUNCIL : Preparation : very cautious comments following Mitterrand/
Thatcher meeting
 - A.C.P./E.E.C.: Negotiations : Fiji Ministerial Conference : conclusions
 - AGRICULTURE COUNCIL : opens
- 6 - E.E.C./SPAIN : E.P./Cortes Joint Committee says both Natali and Morán are right
 - E.E.C./INDIA : - portion of "sugar" quota re-introduced
 - Joint Committee proceedings
- 7 - COMMON MARKET : adoption of 15 E.E.C. technical harmonisation Directives next week
- 8 - TRANSPORT : U.K. & Netherlands announce end of British Airways/K.L.M. Pool
 on London-Amsterdam route
 - TOURISM : E.E.C. Council resolution and "initial guidelines" published
 - E.C.U. : problems posed by its status in F.R.G.
 - DISCOUNT RATE : Italian rate down (from 16 to 15%)
- 9-10 - STEEL : favourable but slow dev.galvanised sheet expected in coming years
- 11 - LEAD IN PETROL: Varying "leadfree" petrol" op.costs dep.on technologies & cars
 - OIL : 100 mio barrel offshore field found North of Alaska
- 12 - OIL : - O.P.E.C. mkt.monitoring comm.recommends status quo on prices and production
 - world consumption up in 1st quarter 1984
 - URANIUM : Australia's definite resources 30% of Western world resources
- 13 - AGRICULTURE :- Lords Select Comm. finds latest Commission farm price proposals
 - E.E.C./Argentina/Uruguay meat negotiations (unacceptable
 - E.E.C./NEW ZEALAND : Paris talks
- 14 - SOCIAL : intern.conf.social security financing planning methods
 - INTERNATIONAL FINANCIAL MARKETS : April 1984 borrowing according to O.E.C.D.
- 15-16 - DEVELOPMENT : - Court of Auditors' report on "coordin.E.E.C. aid to 3rd countries"
 - U.N.I.D.O. consultation recommendations regarding leather
 industry
- 17 - MISCELLANEOUS news items from last week
- 18 - ECONOMIC INTERPENETRATION No. 4655

VALUE OF THE EUROPEAN CURRENCY UNIT ON 7 MAY 1984

BFR/LFR (com.)	45.6479	USD	0.813615
(fin.)	46.4411	SFR	1.84894
DM	2.24314	PTA	125.581
HFL	2.52180	SKR	6.57482
UKL	0.583739	NKR	6.34457
DKR	8.19107	CAD	1.05396
FF	6.88115	ESC	112.889
LIT	1386.60	OS	15.7801
IRL	0.731011	FMK	4.72710
DRA	88.0413	YEN	185.952
		AUSD	0.886919
		NZLD	1.23368

Degree of divergence of BF: +78 (75 being the threshold of divergence)



- 1 - EDITORIAL : European Motor Industry: Is it already too late?
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Stockholm: Soviet proposals on the CDE table - Centennial of Harry Truman: message from the Commission - USA/Japan: Vice President Bush in Tokyo - Belgium/Saudi Arabia: official visit by Prince Talal to Belgium - Council of Europe: Turkey reinstated to the Assembly.
- 4 - E.E.C./Latin America: conclusions of an EPP seminar on the Southern Tip of Latin America - E.E.C./South Africa: Barbara Castle opposed to Botha's visit to Europe - E.E.C./Chile: rejection of the request for the expulsion of Walter Rauff.

GENERAL INFORMATION

- 5-6 - A.C.P./E.E.C. : Negotiations: in Mr Pisani's view, progress made in Fiji should enable a substantial agreement on the main points at the June ministerial meeting
- 6 - E.E.C./INDIA : conclusions of the joint committee session
- 7-9 - TRANSPORT : Council of 10 May in Brussels: for a global and balanced package of measures covering market organisation and liberalization
- 9 - E.E.C./TURKEY : safeguard measures for imports of Turkish textiles
- 10 - AGRICULTURE COUNCIL : Clarification of positions on agricultural structures, wine, fruits and vegetables
- 11 - FISHERIES : Commission's decisions on exploratory fishing voyages with E.E.C. financial assistance
- 12 - AGRICULTURE : incentives to use sugar in the chemicals industry (*)
- 12 - COURT OF JUSTICE : West Germany challenged by the Commission (VAT exemption for postal services) interpretation of exemptions to compulsory tachographs in lorries
- 13-14 - E.E.C./ UNITED STATES : talks on the problem of exports of steel tubes
- 13-14 - STEEL : increased use of organically coated steel in the E.E.C. (BATELLE enquiry)
- 15 - RAW MATERIALS RATE: 1.6% rise in World Bank indicator in March 1984
- 15 - DEVELOPMENT: West German Evangelical Church expresses opinion on E.C. development policy
- 16 - ENVIRONMENT: Recommendations of 4th European Conference (preservation of rivers, seas and lakes)
- 16 - ECONOMY: I.M.F. Report on world economic prospects
- 17-18 - ECONOMIC INTERPENETRATION No 4656: German Foreign Investment and Foreign Investment in West Germany in 1982, according to Bundesbank
- SS - SUPPLEMENT : EUROPE/Brief Notes No 842, The Netherlands

(+) Proposal or communication from Commission to the Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 8 MAY 1984

BFR/LFR (con.)	45.5710	FF	6.88774	SFR	1.84448	US	15.7879
BFR/LFR (fin.)	46.3503	LIT	1385.99	PTA	125.682	FMK	4.71983
DM	2.24544	IRL	0.730499	SKR	6.56068	YEN	184.812
HFL	2.52324	DRA	88.1056	NKR	6.32850	AUSD	0.884036
UKL	0.582030	USD	0.807567	CAD	1.04596	NZLD	1.24088
DKR	8.29842			ESC	113.059		

Degree of divergence of BF: (75 being the threshold of divergence)



1984 EUROPEAN ELECTIONS SPECIAL No 59

- 1 - EDITORIAL : Giscard d'Estaing's "regrets" about Europe
 2 - SUMMARY

POLITICAL DAY

- 3 - E.E.C.'s Future: Kohl invites Ten to say whether their E.E.C. membership is irrevocable - East/West: Soviets will not attend O.J. in Los Angeles - South Africa: Ten condemn apartheid in U.N. - Foreign Affairs: "Gymnich" meeting (25-26.5 in Marseilles)
- 4 - European elections: trade organisations appeal to electorate - Council of Europe: Sec. Gen. Marcelino Oreja Aguirre - O.A.U.: Addis Ababa Summit - China/Belgium: Thao Ziyang visit (3-6.6) - China/U.S.S.R.: Ivan Arkhipov visit postponed - Portugal/E.E.C.: Portugal into E.E.C. before Spain? - Cyprus: Reagan initiative - Lybia: what's up?
- 5 - E.E.C. STANDING COMMITTEE ON EMPLOYMENT : agenda of Brussels 10 May session (social changes)
- 5-6 - INTERNATIONAL TRADE : informal meeting of 17 countries on prep. new intern. trade conference: Haferkamp's participation
- 6 - E.E.C./CHINA : transformation of current agreement into "commercial and economic cooperation agreement" (+)
 - E.E.C./U.S.S.R.: abolition of anti-dumping duty on Soviet electric engines
- 7 - AGRICULTURE COUNCIL : agreement of principle on olive oil "Control Agencies"
- 8 - AGRICULTURE : must "Wine" regulation be changed?
- 9 - RESEARCH : Council prep. suffers from uncertainty over E.E.C. future financing
 - SCRAP : composite price: 89.50 D/T
- 10 - COURT OF JUSTICE :- interpretation of E.E.C. "social security" regulation
 - social security of E.E.C. freelance interpreters
 - E.E.C. EMERGENCY AID : to Italy (earthquake victims in Umbria)
 - CONSUMERS : B.E.U.C. for immediate withdrawal of dangerous toy from market
- 11-12 - E.P. : Plenary session : Preparation (Strasbourg, 21-25.5):
 - Revision Chapter VI of Euratom Treaty : Ippolito report
 - Oil : Pintat report (future of supplies) and Herman report (prices)
- 13-14 - E.C.U.'S FUTURE : Europargne symposium (I): reality of E.C.U., composition question, revision prospects
- 15 - RETAIL SALES : E.E.C. developments in 1983
 - TRANSPORT : I.R.U. position on E.E.C. standards (driving time and rest periods)
- 16 - FOREIGN DEBT : 1st joint O.E.C.D./B.I.S. report on foreign debt of 156 countries or territories (end of 1982 and end of June 1983)
- 17-18 - ECONOMIC INTERPENETRATION No. 4657

(+) Proposal or communication from Commission to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 MAY 1984

BFR/LFR (com.)	45.5905	USD	0.806770
(fin.)	46.3449	SFR	1.84387
DM	2.24322	PTA	125.267
HFL	2.52156	SKR	6.56267
UKL	0.584616	NKR	6.33798
DKR	8.18871	CAD	1.04477
FF	6.88295	ESC	112.948
LIT	1384.21	OS	15.7401
IRL	0.729118	FMK	4.72041
DRA	87.9137	YEN	185.073
		AUSD	0.887047
		NZLD	1.24176

Degree of divergence of BF: +72 (75 being the threshold of divergence)



-2-

1 - EDITORIAL : Giscard d'Estaing and the institutions of Europe
 2 - SUMMARY

POLITICAL DAY

3 - W.E.U.: Council meeting on 12 June - Lebanon: 1st meeting of new government -
Middle East: M.E.F. Sinai contingent - N.A.T.O.: Council prep. meetings
 next week - Olympic Games: G.D.R. and Bulgaria imitate U.S.S.R.
 4 - U.S./Nicaragua: provisional ruling of Court in The Hague banning continuance
 of mining actions - U.S./Central America: Reagan asks Americans to
 support his policy - U.S./Europe: improved relations?

GENERAL INFORMATION

5 - TRANSPORT COUNCIL : fairly positive results of presidency's globalisation
 6 - STANDING COMMITTEE ON EMPLOYMENT : adoption of conclusions recognising
 need to inform and associate workers
 7 - E.E.C./INDONESIA : positive results of Mr Thorn's visit
 7-8 - E.E.C./SOUTH KOREA : Mr Thorn recommends certain "caution" in South Korean
 exports to E.E.C.
 - E.F.T.A. : discussion of association's future role
 - FOOD AID : Council adopts E.E.C. 1984 programme
 9 - E.E.C. ENLARGEMENT : Commission prepares documents needed for conclusion
 negotiations with Spain and Portugal
 - E.E.C./PORTUGAL : Mr Luis Figueira, Portuguese Ambassador to the E.E.C.,
 does not believe in a separate accession from that of
 Spain
 10 - E.P. : Plenary Session (Strasbourg, 21-25.5) : Preparation:
 - Economy : Rhys-Williams report (Economic "Convergence
 Indicator")
 - E.E.C./Greenland : Battersby report (Fisheries)
 11 - STATE SUBSIDIES : initiation of E.E.C. proceedings in respect of 2
 Italian projects (pharmaceuticals, titanium dioxide)
 - STEEL : Davignon assesses anti-crisis mechanism positively
 12 - IRON ORE : E.E.C. mining continues to decline
 13-14 - E.C.U.'s FUTURE : Eurepargne Symposium (II) : E.C.U.'s role in investment
 financing
 15-16 - AGRICULTURE:- C.O.P.A. & C.O.G.E.C.A. reactions to Commission proposals
 (Olive oil)
 - C.O.P.A. in favour of strengthening E.E.C. agricultural
 structures policy
 16 - AGRIMONETARY : Commission report on economic effects of M.C.A.s submitted
 to Council
 17-18 - ECONOMIC INTERPENETRATION No. 4657

§§ - SUPPLEMENT : EUROPE/Brief Notes No. 844 : Denmark

VALUE OF THE EUROPEAN CURRENCY UNIT ON 10 MAY 1984

BFR/LFR (com.)	45.6689	USD	0.805697
(fin.)	46.4081	SFR	1.84303
DM	2.24467	PTA	125.971
HFL	2.52183	SKR	6.57449
UKL	0.583500	NKR	6.35171
DKR	8.19998	CAD	1.04547
FF	6.88992	ESC	113.321
LIT	1378.55	OS	15.7917
IRL	0.730129	FMK	4.72863
DRA	87.9660	YEN	185.431
		AUSD	0.890765
		NZLD	1.24528

Degree of divergence of BF: +78 (75 being the threshold of divergence)



-2-

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 - 1984 EUROPEAN ELECTIONS SPECIAL No 60

- EUROPEAN LIBRARY
 - SUMMARY

POLITICAL DAY

- 3 - Mitterrand/Kohl: meeting in Saarbrücken on 20 June - C.D.U.: Stuttgart congress - Spain/U.S.S.R.: King Juan Carlos/Chernenko meeting - Lebanon: conclusions of 1st meeting of government - Civil aviation: ban on use of force against aircraft - Italy: political tension following "P-2" investigation - Philippines: general elections on Monday - E.P.: death of Mr Narducci, Italian Christian Democrat
- 4 - THE WEEK IN EUROPE next week
- 5 - ECONOMICS/FINANCE : informal meeting of E.E.C. "Ten" (Rambouillet, 12-13.5)
- 5-6 - "GENERAL" COUNCIL : agenda of session on 14-15.5 (1984 budget deficit, E.R.D.F. revision, foreign relations)
- 6 - E.E.C./PORTUGAL: ministerial negotiating session - E.E.C. should present declaration on fisheries (Brussels, 14 May)

- 7 to 9 - TRANSPORT COUNCIL : common policy deadlock broken
- 10 - REGIONAL : differences of opinion which persist regarding E.R.D.F. review
- SOCIAL : Mr Bérégovoy's satisfaction at results of Standing Committee on Employment

- 11-12 - E.P.: Plenary session : Preparation (Strasbourg, 21-25.5):
 - Development : Carettoni-Romagnoli report (against desertification)
 - Olive oil: 2nd Battersby report (against fraud)
 - Nuclear : Pedini report (E.E.C. advanced reactor lines)

- 13 - AGRICULTURE : - according to Mr Pooley, Assistant Director General for Agriculture at E.E.C. Commission, 1984 will be "beef" year

- 14 - AGRIMONETARY : further increase in British M.C.A.s
 - AGRICULTURE : perplexity over volume of applications for E.E.C. aid for processed tomatoes
 - DEVELOPMENT : Central Banks study conditions for responsible management of LDCs' debt

- 15 - ECONOMY : Community economic trends (April 1984)
- 16 - TRADE UNIONS : C.D.E.T.U. : 1st Europe Day in Luxembourg on 14 May
 - SOCIAL : E.P.P. (with E.C.D.U.) symposium on : "Employment in a Europe without frontiers"

- 17 - ECONOMIC INTERPENETRATION No. 4659

- §§ - SUPPLEMENT : Economic Interpenetration Index No 119

VALUE OF THE EUROPEAN CURRENCY UNIT ON 10 MAY 1984

BFR/LFR (com.)	45.6442	USD	0.809904
(fin.)	46.4278	SFR	1.84998
DM	2.24222	PTA	125.592
HFL	2.51880	SKR	6.57480
UKL	0.585064	NKR	6.34763
DKR	8.20028	CAD	1.04915
FF	6.89107	ESC	113.589
LIT	1381.29	ÖS	15.7810
IRL	0.729644	FMK	4.73065
DRA	87.9718	YEN	186.480
		AUSD	0.897699
		NZLD	1.24985

Degree of divergence of BF: +77 (75 being the threshold of divergence)



- 1 - EDITORIAL : European elections: Let the people speak out
 2 - SUMMARY

POLITICAL DAY

- 3 - Foreign Affairs Council: Future Secretary-General of O.E.C.D. - June European Council - future Commission - Greece/E.E.C.: Papandreou demands "special status" - Cyprus: U.N.O. condemns Turkey, which rejects verdict - Council of Europe: France has just taken over presidency
 4 - European Liberals: Launching of electoral campaign - European elections: European E.R.E. Leaders in Brussels - Significant visit: by Lord Mayors of Belfast and Dublin to Brussels - Salvador: Duarte president - Southern Africa: Failure of Conference on Namibia - Czechoslovakia/France: Foreign Ministers visit France

GENERAL INFORMATION

- 5 - ECONOMY/FINANCE: E.C. Ministers commission high level group to prepare report on E.M.S. recovery by September
 5-6 "GENERAL" COUNCIL: Ministers have until July to take decision on how to fill 1984 "budgetary gap"
 6 - (End of Council): -Regional: For definition of E.R.D.F. revision
 -Agriculture: Entry into force of "Fruit & Vegetables" regime
 - E.E.C./PORTUGAL: E.C. for maintenance of fisheries status quo over ten years
 7 - MONETARY: Final phase of studies on establishment of clearing for ECU transactions
 - INDUSTRY: Informal session of E.C. Ministers (Paris, 18 May)
 8 - COURT OF JUSTICE: Greece should have reduced import duty on all goods from other Member States in 1981
 - TRANSPORT COUNCIL: Creation of groups: -for air transport; -to study the balanced development of the common policy
 9-10 - E.E.C./JAPAN: -1st Commission/Japanese Government meeting at ministerial level
 -Price commitment and end of anti-dumping proceeding (Photo)
 10 - INTERNATIONAL TRADE: Consensus in principle on new reduction in trade barriers
 11-13 - E.E.C./AFRICA: At Pisani's initiative, Commission prepares new guidelines to give new dimension to Euro-African cooperation (+)
 13 - E.E.C. ENLARGEMENT: Conditions for success, according to Chairman of Spanish patronat
 - E.E.C./SWITZERLAND: Council's concern for new transit road taxes in Switzerland
 14 - CHAMBERS OF COMMERCE: Appeal for recovery of E.C. integration
 15 - CHEMICALS: O.E.C.D. Recommendation on export of banned chemicals
 - SOCIAL: "Vredeling Directive" should be one of a number of initiatives on Information to workers in Multinational companies (report)
 16 - OIL BULLETIN: Price situation on 2 May 1984
 - MOTOR CAR INDUSTRY: O.E.C.D. Report on long-term prospects
 17-18 - ECONOMIC INTERPENETRATION No 4629
 §§ - SUPPLEMENT : Weekly EUROPE/Selected Statistics No 406

(+) Proposal or communication from the Commission to the Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 14 MAY 1984

BFR/LFR (con.)	45.6536	FF	6.88589	SFR	1.85221	US	15.7612
BFR/LFR (fin.)	46.4676	LIT	1382.05	PTA	125.538	FMK	4.74055
DM	2.24035	IRL	0.729246	SKR	6.59276	YEN	187.494
HFL	2.52131	DRA	88.0712	NKR	6.38894	AUSD	0.905459
UKL	0.586081	USD	0.812016	CAD	1.05091	NZLD	1.25602
DKR	8.20136		1.85221	ESC	113.763		

Degree of divergence of BF: +78 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : European elections: The touchstone
 2 - SUMMARY

POLITICAL DAY

- 3 - European Political Cooperation: Ten again call on U.S.S.R. over Afghanistan
 3-4 - E.P.: O.C.I.P.E. wants Cottrell report on religious sects to be adopted without delay
 4 - E.P.: it should sit in Brussels, according to Belgian European elections
"List heads" - European elections: European federalists and "E.R.E." list -
Turkey: intellectuals' petition for genuine democracy - Yugoslavia:
Prime Minister confirmed; several changes - Central America: Miguel
de la Madrid president of Mexico, in Washington

GENERAL INFORMATION

- 5 - "GENERAL" COUNCIL : global compromise on E.R.D.F. revision
 6 - CHEMICAL WEAPONS : Ten agree on export controls for 5 products which could be used to manufacture weapons
 - "GENERAL" COUNCIL : "yes" to negotiating agreement with Yemen
 7 - E.E.C./PORTUGAL : 18th ministerial meeting: Portuguese reserved reception for E.E.C. position
 8 - E.E.C./JAPAN : Messrs Abé and Haferkamp say that relations have entered new phase
 9 - THERMONUCLEAR FUSION : research and education prog. for 1985-1989 (+)
 10 - E.E.C. ENLARGEMENT : meetings in Spain and Portugal - Economic and Social Committee reports being prepared
 - E.E.C./NON-MEMBER COUNTRIES : tariff and customs measures
 - SOCIAL : strike for 35-hour week in Bade-Würtemberg continues
 11 - CONSUMERS : B.E.U.C. for E.E.C. ban on certain drugs to treat rheumatism
 - ENVIRONMENT : E.E.B. asks E.E.C. culture ministers to concentrate on cultural and architectural heritage
 - E.I.B. : loan for small and medium-scale projects (fisheries in France)
 12 - E.E.C./SURINAM : Commission answers W.Q. no. 2132/83 by Mrs Van den Heuvel (financings decided in 1983)
 - E.P. : Prep. of plenary session (Strasbourg, 21-25.5): Transport: Veil report
 13-14 - SCRAP : E.E.C. steel scrap supply and demand structures
 14 - E.C.S.C. CONSULTATIVE COMMITTEE : agenda of session on 17.5: steel & energy
 - I.E.A. : Mrs Helga Steeg, Director
 15 - A.C.P./E.E.C. : Negotiations: House of Lords feels that Ten could be more generous on certain points
 - DEVELOPMENT : Mr Saouma, F.A.O. Director General, advocates "World Food Security Pact"
 - EMERGENCY AID : to Mayotte
 16 - TRADE UNIONS : C.D.T.E.U. feels that priority must be given to combating unemployment
 17-18 - ECONOMIC INTERPENETRATION No. 4661 : Concentration in European industry, according to Thirteenth annual report on Commission competition policy

VALUE OF THE EUROPEAN CURRENCY UNIT ON 15 MAY 1984

BFR/LFR (con.)	45.6162	FF	6.88306	SFR	1.85261	OS	15.7364
BFR/LFR (fin.)	46.3965	LIT	1380.19	PTA	125.257	FMK	4.73719
DM	2.24098	IRL	0.728998	SKR	6.59695	YEN	188.122
HFL	2.52141	DRA	87.9810	NKR	6.37586	AUSD	0.903649
UKL	0.586671	USD	0.812832	CAD	1.05181	NZLD	1.25534
DKR	8.19741		1.85261	ESC	113.756		

Degree of divergence of BF: +73 (75 being the threshold of divergence)

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EUROPEAN ELECTIONS SPECIAL No 61

1 - EDITORIAL: How to go about preventing frontiers being removed

2 - SUMMARY

POLITICAL DAY

3 - Summit or bilateral meetings: Iran/Iraq: Deterioration in Gulf situation
 - Central America: Duarte in Washington - Italy: Government raises ques-
tion of confidence - F.R.G.: Withdrawal of draft law on Amnesty - Ireland/
F.R.G.: Official visit by President Hillery to Bonn - European Foundation:
Ratification by French National Assembly

4 - ECONOMIC INTERPENETRATION No 4662

GENERAL INFORMATION

- 5 - 1984 BUDGET: Council's guidelines to cover budgetary deficit
- 5-6 - TELECOMMUNICATIONS: E.C. strategy on normalization of equipment and services, promotion of European process and creation of network, according to needs (+)
- 7 - COMMON MARKET: No restrictive measures in resolution on relaxing controls over persons crossing frontiers
- 8 - EDUCATION: Council postponed to 4 June
 - SOCIAL: Part-time work: E.C. provisions subject of "recommendation"
 - REGIONAL POLICY: Lords Mayor of Dublin and Belfast visit Commission
 - SCRAP: Composite price: 89.50 D/T
- 9 - E.E.C./SPAIN: First negative Spanish reactions to Commission's wine proposals
 - FISHERIES: French tribunal supports Spanish fishermen
- 10 - A.C.P./E.E.C.: Negotiations: Drawing-up of new Convention's text to begin
 - E.E.C./MOROCCO: Pisani's visit
- 11 - AGRICULTURE: Commission lays down application procedures for dairy quota system
- 12 - O.E.C.D.: 23rd Ministerial Meeting (Paris, 17-18 May)
- 13 - E.E.C. NORMS: Draft Directive on Frozen Foods (responses to W.Q. Nos 1759/83 by Mrs Ewing and 1846/83 by Mr de Ferranti)
 - E.E.C./U.S.A.: Shoe imports (response to W.Q. No 2100 by Mr Pelikan)
- 14 - INFORMATION TECHNOLOGY: E.C. Council advocates computerization of administrative procedures in intra-Community exchanges
 - COURT OF JUSTICE: "Eisen und Metall"'s fine maintained, but halved
- 15 - ECONOMY: C.E.P.S. Report: "Europe: the Case for unsustainable Growth"
- 16 - DEVELOPMENT: -1983 Annual Report by A.B.E.D.A. (Arab Bank for Economic Development in Africa)
 -10th Ministerial Session of W.F.C. (World Food Council) in Addis-Abeba
 - AGRICULTURE: F.A.O. forecast 1.3 mio T cereal harvest in 1984

(+) Proposal or communication from the Commission to the Council

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 16 MAY 1984

BFR/LFR (con.)	45.5914	FF	6.88251	SFR	1.85051	US	15.7539
BFR/LFR (fin.)	46.3365	LIT	1381.13	PTA	125.278	FMK	4.74009
DM	2.24067	IRL	0.728155	SKR	6.58897	YEN	189.637
HFL	2.52071	DRA	88.2350	NKR	6.37894	AUSD	0.905764
UKL	0.587171	USD	0.818810	CAD	1.05766	NZLD	1.25971
DKR	8.18810			ESC	114.019		

Degree of divergence of BF: +71 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL: Which "profile" for president of ten-strong Commission?
 2 - SUMMARY

POLITICAL DAY

- 3 - C.O.R.E.P.E.R.: Ambassador Dondelinger's farewell - L.Tindemans: "European public opinion must be motivated" - Sakharov: Mitterrand announces E.C. measure - Tension in the Gulf: Appeal by Security Council - U.S.A./Pakistan: democratization
 4 - Council of Europe: Committee of Ministers deliberations - W.E.U.: preparation of plenary assembly - North Atlantic Assembly: Spring session

GENERAL INFORMATION:

- 5 - 1985 BUDGET: Commission still undecided as how to cover excessive expenditure
 5-6 - LEAD IN PETROL: Commission introduces proposal (on reduction of lead in petrol and toxic fumes in exhaust gases) (+)
 7 - E.P.: Preparation of plenary session (Strasbourg, 21-25.5):-Programme:-declaration by President Mitterrand, presentation of preliminary draft budget
 7-8 - O.E.C.D.: Ministerial Council: Growth, trade, international investment
 9 - REGIONAL POLICY: 1st tranche of E.R.D.F. financings for 1984
 - COURT OF JUSTICE: Appeal by 5 Luxembourg communes against Commission (steel-works' closure)
 10 - COMPETITION:-Concentrations of the press (Response to W.Q. No 1720/83 by Wedekind)
 -Fines imposed on Polistil(Italy) and Arbois (France) (toys)
 11 - COMMUNITY ACTIVITY: President Thorn describes significant achievements in recent months
 - ENERGY: E.C. research programme on the production and use of hydrocarbons (+)
 - FUSION: New programme (1985-1989) (+)
 - DEVELOPMENT: Socialist group document
 12 - AGRIMONETARY: M.C.A.s unchanged in E.E.C.
 - AGRICULTURE: Rise in fruit and vegetable "withdrawals" in 1982/1983 points to fragility of E.C. intervention mechanisms in this sector
 13 - ENERGY & ENVIRONMENT: Elimination of used oils (Response to W.Q. No 1202/83 by Moreland)
 14 - TELECOMMUNICATIONS: Action on norms and approval procedures to be major initiative in E.E.C. programme (+)
 15 - EMPLOYMENT: E.P.P.: midway between absolute liberalism and socialist ideology
 - CONSUMERS: Opening of colloquium on product safety in the E.C.
 16 - DEVELOPMENT: 5th International Forum on agriculture devoted to food security (Geneva, 27-30.5)
 - EFTA: Visby Summit (23 May)
 17-18 - ECONOMIC INTERPENETRATION No 4663
 §§ - SUPPLEMENT: EUROPE/Documents No 1308, EEC Council Recommendation on Cooperation between Railway Companies.

 (+) Proposal or communication from the Commission to the Council

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 MAY 1984

BFR/LFR (con.)	45.5918	FF	6.89101	SFR	1.85137	ÖS	15.7560
BFR/LFR (fin.)	46.2619	LIT	1382.52	PTA	125.176	FMK	4.73495
DM	2.24323	IRL	0.729677	SKR	6.58061	YEN	189.357
HFL	2.52202	DRA	88.2059	NKR	6.36432	AUSD	0.906212
UKL	0.583920	USD	0.814685	CAD	1.05379	NZLD	1.25665
DKR	8.20387			ESC	114.097		

Degree of divergence of BF: +72 (75 being the threshold of divergence)

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✓ - 1984 EUROPEAN ELECTIONS SPECIAL No 62 -2-

1 - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- 3 - European Union Treaty: Italian Senate calls for ratification; Belgian Chamber receives proposal; forthcoming Bundestag debate - R. Dumas announces majority vote proposals - Sakharov: Ten's move -
- 4 - Commission's political role and Union Treaty in Pres. Thorn's speech commemorating Jean Rey - European University Institute: Craxi and Thorn speeches - F.R.G.: Schmidt urges S.P.D. to recapture power - Uruguay: E.P. report - Gulf: Threats from Iran - Philippines: Marcos dissolves government
- 5 - COMMON MARKET : free rein for E.E.C. resolution relaxing crossboundary controls on persons
 - E.E.C./HUNGARY : informal talks on possible trade agreement resume
 - COMPETITION : Commission continues negotiations with I.B.M.
- 6 - STEEL : market situation does not justify revision of Commission reorganisation objectives
- 7-8 - OIL : programme for "hydrocarbon" project support continues (+)
- 8 - OIL BULLETIN : price situation at 7 May
 - COMMON MARKET : Narjes announces enquiry into border formalities
- 9 - FISHERIES COUNCIL : agenda of session on 24 May
 - COURT OF JUSTICE : Denmark attacked by Commission (tax discrimination wines)
 - TRADE UNIONS : "Education-Training-Employment"
- 10 - E.E.C./JAPAN : according to Mr Brinkhorst, mutual relations are entering cooperation era
 - COMPETITION : Commission authorises establishment of Shell-Akzo joint venture
- 11-12 - O.E.C.D.: Council: recovery begins, but risks still exist
- 13-14 - SOCIAL : Part time workers: content of draft "recommendation" on their status and rights
- 14 - CONSUMERS : B.E.U.C. support (with demand for one amendment) of Commission proposals on lead in petrol
 - SOCIAL : E.T.U.C. opposes simple E.E.C. "recommendation" on part time work
- 15-16 - AGRICULTURE:- Council: adoption of timetable for E.E.C. harmonisation of veterinary, plant health and animal feedingstuff laws
 - E.A.G.G.F. assistance to improve rural infrastructure and forestry work in France and Italy
- 17 - THE WEEK IN EUROPE : next week
- 18 - ECONOMIC INTERPENETRATION No. 4664

(+) Proposal or communication from Commission to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 MAY 1984

BFR/LFR (Con.)	45.5692	USD	0.808037
(Fin.)	46.1551	SFR	1.84491
DM	2.24473	PTA	124.922
HFL	2.52229	SKR	6.56368
UKL	0.582873	NKR	6.36612
DKR	8.21369	CAD	1.04713
FF	6.89255	ESC	113.529
LIT	1382.15	OS	15.7729
IRL	0.730264	FMK	4.72055
DRA	88.0194	YEN	188.636
		AUSD	0.904451
		NZLD	1.25180

Degree of divergence of BF: +69 (75 being the threshold of divergence)



-2-

- CR
 BL
 BE
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- 1 - EDITORIAL : Call to the future Members: Rally the immense popular
 - 2 - SUMMARY support necessary for Europe
 - POLITICAL DAY**
 - 3 - East/West: first Genscher/Gromcko meeting disappointing - Kohl/Mitterrand:
Community, London Summit, East/West relations - Italy: 2nd vote of con-
confidence this morning - Arab League: Iran condemned
 - 4 - U.N.: 4th world centre opens in Nairobi - Europe and Human Rights: call to
Ten from Jewish communities - Sakharov: according to Marchais, in good
health but impossible to check - Rumania/U.S.S.R.: Ceausescu in Moscow beg.
June - F.R.G.: end of S.P.D. congress - Brussels: Soviet spies expelled

GENERAL INFORMATION

- 5-6 - ENERGY COUNCIL : agenda of session on 22.5 in Brussels: no big political
 decision expected from discussions
- 6 - E.E.C./SPAIN : authorisations for 7 years of "British Sherry" and "Irish
 Sherry" designations in enlarged E.E.C.
- 7 - INFORMAL INDUSTRY COUNCIL : Ten agree on Commission proposals (telecommu-
 nications, biotechnology)
- 8 - FISHERIES: provisional herring quotas for North Sea for E.E.C.fishermen(+)
- 8 - MONETARY : Group of Ten meeting in Rome : some progress
- AGRICULTURE : Italy invited to restrict aid for processed tomatoes to
average quantities of previous 2 years
- 9-10 - O.E.C.D. COUNCIL : Ministers decide to anticipate next Tokyo Round customs
 reduction and initiate wide-ranging consultations on
 a new round of multilateral trade negotiations
- 10 - E.P.: Plenary session (Strasbourg, 21-25.5): proceedings begin
- 11 - PUBLIC ENTERPRISES : several Member States fail to fully meet their
 "transparency" negotiations
- COMPETITION : Commission intends prolonging authorisation of "Expo Dental"
 regulations (Italy)
- 12 - COMMERCIAL POLICY: -temp.suspens. E.E.C. duties on imports some farm produce
 for processing industries
 - E.E.C. customs suspensions extended (aeronautics)
 - Restric.indirect imports quartz watches(Fr.)&bearings(It.)
- 13 - INDUSTRY : E.E.C.Comm.symposium: coordinating S.M.I. action at Euro.level
- SOCIAL: Mr Richard for new Gov./Management/unions "solidarity contract"
- 14 - TRANSPORT: Central Comm. for Rhine Shipping Spring session
- SHIPPING:- forthcoming consult.between E.E.C. and Soviet companies
 = E.E.C.not yet authorised to negot. reciprocal access with U.S.
- 15 - ECON.& SOC. COMMITTEE: plenary sess. (Bruxelles, 23-24.5)
- 16 - RAW MATERIALS: E.E.C. for flexible mech.to control surplus cocoa
- DEVELOPMENT : Latin-American minist.meeting on debt questions
- ENERGY : Brazilian petrol substitution programme
- 17 - VARIOUS NEWS ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION No. 4665
 (+) Proposal or communication from Commission to Council
- §§ - SUPPLEMENT : EUROPE/Selected Statistics No. 407

VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 MAY 1984

BFR/LFR (con.)	45.5993	USD	0.811845
(fin.)	46.2062	SFR	1.84532
DM	2.24394	PTA	125.187
HFL	2.52443	SKR	6.58082
UKL	0.582720	NKR	6.37461
DKR	8.21181	CAD	1.05118
FF	6.89216	ESC	114.186
LIT	1382.78	OS	15.7823
IRL	0.730077	FMK	4.73549
DRA	88.2476	YEN	189.217
		AUSD	0.907901
		NZLD	1.25575

Degree of divergence of BF: +72(75 being the threshold of divergence)



-2-

- CR 1 - EDITORIAL : The future of the Community: Visions, suggestions,
 BL 2 - SUMMARY proposals (1)
 BE POLITICAL DAY
 JL 3-4 - E.P.: Plenary Session (Strasbourg, 21-25.5): -U.N.O. crisis: Galluzzi Re-
port withdrawn from agenda - Human rights: rejection of violations with-
out "political narrow-sightedness" (Bethell Report) - Central America:
no quorum, deferral to committee - Sects: Cottrell suggests "voluntary
code" to cope with phenomenon
 5-6 - Draft Treaty on European Union: French Government's response to Oral
Question by Olivier Stirn
 6 - Europe's future: Mitterrand to address E.P. on "political draft" - East/
West: Genscher/Chernenko meeting; -Palme initiative for disarmament
 - Southern Africa : Pik Botha in Lusaka

GENERAL INFORMATION

- 7 - ENERGY COUNCIL: Ten unanimously agree that Gulf events do not justify any
 special action for the moment
 8 - E.E.C./LYBIA: Informal talks in view of possible future cooperation
 - E.E.C./AFGHANISTAN: Aid to Afghan refugees in Pakistan
 - 1984 BUDGET: Opposition by E.P. Budgetary Committee to loan idea
 9-10 - E.P.: Plenary Session (Strasbourg, 21-25.5):
 - Namibia: Enright Report; -E.E.C./Malta: Normalization hopes (Baduel-
Glorioso Report); Agenda: Programmes for Thursday and Friday; -
Airports: Hoffmann Report adopted (for airport planning); -Trans-
port: Adoption of Vandewiele Report (exemption on fuel in tanks);
 - Internal navigation: for recovery measures and E.E.C. regulation
(Veil and Albers Reports adopted)
 11 - COURT OF JUSTICE: Commission attacked by "METRO" department store chain
 - ITALY: E.E.C. structural fund intervention in catastrophe regions
 - E.E.C. EMERGENCY AID: 200 000 ECU to Antigua
 12 - E.I.B.: Opening of Representation Bureau in Athens
 - SOCIAL: 3rd enlarged programme on exchanges between young workers in the
 E.E.C. (+)
 13-14 - EDUCATION COUNCIL: Agenda for session of beginning of June: "Conclusions"
 on new technology training, modern language teaching,
 etc.
 14 - SOCIAL: Drop in unemployment figures in E.E.C. in April 1984
 15 - STEEL: Rise in crude steel production in April 1984
 - CHANNEL TUNNEL: Railway project presented
 16 - OIL: Sheikh Yamani says interference by one of the superpowers in Gulf war
 may lead to serious energy shortage in the world
 - ECONOMY: Conference by Dr. William Niskanen on the US economy
 17-18 - ECONOMIC INTERPENETRATION No 4666
 §§ - SUPPLEMENT : EUROPE/Brief Notes No 840: Italy

 (+) Proposal or communication from the Commission to the Council

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 MAY 1984

BFR/LFR (con.)	45.5168	FF	6.88760	USD	0.815969	ESC	114.032
(fin.)	46.1390	LIT	1380.62	SFR	1.85021	OS	15.7400
DM	2.24008	IRL	0.728869	PTA	125.210	FMK	4.74078
HFL	2.52053	DRA	88.2471	SKR	6.59262	YEN	190.162
UKL	0.587451			NKR	6.37598	AUSD	0.905928
DKR	8.20865			CAD	1.05595	NZLD	1.25999

Degree of divergence of BF: +64 (75 being the threshold of divergence)



1984 EUROPEAN ELECTIONS SPECIAL No 64

- 1 - EDITORIAL : The future of the Community: vision, suggestions, projects (2)
 2 - SUMMARY

POLITICAL DAY

- 3 - E.P.: Plenary Session:-Human Rights: Bethell Report adopted - Sects: Cottrell Report adopted - Question time: Responses in Political Cooperation framework
 4 - F.R.G.: Richard von Weiszäcker new President - Iran/Iraq: Deterioration in Gulf situation - Socialist leaders: Meeting thid Thursday with Mitterrand - Cyprus: Constitution for Turkish party? - Greek Liberal Party: radio & television ban

GENERAL INFORMATION

- 5 - 1985 BUDGET: Commission adopts preliminary draft
 5-10 - E.P.: Plenary Session (Strasbourg, 21-25.5):
 (5-6) - Budget: Tugendhat presents 1985 preliminary draft budget, counting on Council decision on extra resources
 (6-7) - Budgetary discipline and E.C. future financing: E.P. refuses action to be taken over its head
 (7) - 1984 Budget: E.P. reservations over Member States' loan
 (8) - Question time: Council responses
 - Namibia: Enright Report adopted
 (9) - Female unemployment: Adoption of Salisch Resolution
 (9-10) - Social Security: Conclusions of Maij-Weggen report adopted
 10 - AGRICULTURE: State aids authorized in Italy (restructuring sugar industry)
 11-12 - ENERGY COUNCIL: Widespread agreement over appraisal of supply situation and continuation of E.E.C. energy objectives
 12 - TELEVISION: Commission adopts "Green Paper"
 13 - RESEARCH: 1st R&D programme to improve production and use of hydrocarbons (+)
 14 - FISHERIES COUNCIL: Herring problem, new conservation measures, relations with some third countries
 15 - INDUSTRY: E.E.C. Commission Report on results of European Year of Small and Medium-Sized Enterprises and the Artisan Industries
 16 - ECONOMY: Italian Parliament ratifies Order in Council on austerity and fight against inflation
 - E.E.C./E.F.T.A.: E.F.T.A. proposals to strengthen cooperation with the E.C.
 - SCRAP: Composite price: 89.50 D/T
 17-18 - ECONOMIC INTERPENETRATION No 4667
 §§ - SUPPLEMENT: EUROPE/Documents No 1309

(+) Proposal or Communication from the Commission to the Council

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 23 MAY 1984

BFR/LFR (con.)	45.5068	DKR	8.20673	USD	0.816265	ESC	113.869
(fin.)	46.1321	FF	6.89173	SFR	1.84802	OS	15.6968
DM	2.23861	LIT	1380.10	PTA	125.191	FMK	4.74128
HFL	2.52022	IRL	0.728483	SKR	6.58930	YEN	190.027
UKL	0.588299	DRA	88.2627	NKR	6.37217	AUSD	0.905452
				CAD	1.05625	NZLD	1.25967

Degree of divergence of BF: (75 being the threshold of divergence)

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 - EDITORIAL : Mitterrand's E.P. statements, implementing the Treaty of Union now becomes a realistic hypothesis

- SUMMARY

POLITICAL DAY

- 3-4: - E.P. : Plenary session: Gulf war: for European common position;- Libya: measures to combat "State-inspired terrorism"; -Afghanistan: assistance for population; - Human rights: Sakharov, Argentina, Chile, Turkey - European elections: "E.R.E." list among "Big 4" - E.P./Commission relations: no quorum for vote on common declaration
- 4-4bis - E.E.C.'s future: President Thorn launches "plan" addressing European University Institute
- 4bis - M.B.F.R.: resumed in Vienna but Soviet "niet"

GENERAL INFORMATION

- 5 to 12 (5-8) - E.P.: Plenary session (Strasbourg, 21-25.5):
 - Mitterrand's speech: support for European Union Treaty draft, to be implemented with all interested countries, and support for reviving Community action
- (9) - E.E.C./Malta: reestablishing Commission proposal on special aid; - E.E.C./Greenland: Battersby resolution adopted;
 - Agriculture: cancellation of certain "related measures"
- (10) - Economy: "convergence indicator" on economic developments (Sir Brandon Rhys Williams resolution adopted)
- (11) - Environment: Ghergo report adopted; - Discharging hydrocarbons at sea: Eisma report adopted; - Foods: Draft Dir. on extracting solvents rejected; - Health: Ceravolo resolution adopted
- (12) - Question time: Commission answers
- 13 - COMPETITION : according to Commission, imposed prices for books are incompatible with Treaty if they hinder E.E.C . trade
 - FISHERIES COUNCIL: search for compromise by Ministers
 - STEEL : talks between steel ind. and Davignon on conclusion "Eurofer 4"
- 14 - E.F.T.A.: "yes" to anticipated Tokyo Round tariff cuts and to further round of multilateral trade negotiations
 - E.E.C./SPAIN : E.E.C. to propose keeping fishing status quo for 10 years to Spaniards
- 15 - ECONOMIC AND SOCIAL COMMITTEE : unanimous support for I.M.P.s
 - CHANNEL TUNNEL : Commission welcomes Banking Group's financing report
 - SOCIAL : Mr Richard to present overall reflection on E.E.C. social policy to Council
- 16 - AGRICULTURE : E.E.C. ban on 2 most widely used artificial hormones in stock-farming (+)
 - E.S.C.: initiative for butter sales at reduced prices to unemployed
- 17 - INTERNATIONAL TRADE : initial assessments of G.A.T.T. Sec. for 1983
- 18 - ECONOMIC INTERPENETRATION No. 4668
 (+) Proposal or Communication from Commission to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 24 MAY 1984

BFR/LFR (con.)	45.4918	USD	0.809715
(fin.)	46.1092	SFR	1.84429
DM	2.23902	PTA	125.222
HFL	2.52064	SKR	6.57407
UKL	0.588541	NKR	6.35950
DKR	8.20646	CAD	1.04931
FF	6.88257	ESC	113.724
LIT	1381.78	OS	15.7166
IRL	0.728816	FMK	4.73076
DRA	88.1860	YEN	188.016
		AUSD	0.900684
		NZLD	1.25343

Degree of divergence of BF: +62 (75 being the threshold of divergence)



1984 EUROPEAN ELECTIONS SPECIAL No 65

- 1 - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- 3 - Treaty of Union draft: after Mitterrand speech, one must ensure that right method is applied, in Spinelli's opinion - E.P.: plenary session: end of term: for olympic games in Greece
- 4 - European elections: almost all lists published - Europe's future: Valéry Giscard d'Estaing outlines his projects - El Salvador: emergency aid approved - Sakharov: Council of Europe Committee statement - Persian Gulf: explosive situation - Europe: Pik Botha's trip

GENERAL INFORMATION

- 5 to 11 - E.P.: Plenary session (Strasbourg, 21-25.5):
- (5) - Farewell to 1st elected E.P.: speeches by Dankert and Davignon
- (6) - 1984 Budget: E.P. does not yet give opinion on how to cover deficit; - Budgets: "special comm." to assume Comm. on Budgets powers til 23.7
- (7) - Budget discipline: against unilateral Council measures (Lange report); - 1985 Budget: of E.P.: "cautious" draft; - Shipping: implementing competition rules (Nyborg report)
- (8) - Motor industry: criticism of Commission draft (Welsh report); - Shipbuilding: approval of extension current aids regime (Moreau report); - S.M.E.s: E.E.C. policy (Deleau report)
- (9) - Lead in petrol & exhaust gases: Council invited to examine Commission proposal in June; - Middle East oil: dev. of mkt. to be closely watched (Pintat report)
- (10) - Sheepmeat: for Council to amend 1980 E.E.C.reg.(Eyraud rep.); Wine register: to be set up as soon as possible (Stella resolution)
- (10 to 11) - European media policy: last debate of elected E.P.
- 11 - AGRICULTURE: ag enda of infomral meeting E.E.C.Mins. in Angers
 - AGRIMONETARY: M.C.As unchanged in E.E.C.
- 12 - FISHERIES COUNCIL: agreement on dividing prov.T.A.C. herrings, certain tech. measures, fishing licences in Guyana waters
- 13 - COMPETITION: U.K. opposed to Commission control car prices
 - OIL BULLETIN: price situation at 14 May
 - NUCLEAR: - Franco-Belgian cooperation agreement
 - Pakistan has uranium enrichment technology
- 14 - STEEL: Mr Boel succeeds Mr Korf as head of E.I.S.A.
 - COMPETITION: Commission gets FIAT to improve operation of guarantee and to supply right hand drive cars in Belgium
 - BUDGET CONTROVERSY: Sir G.Howe says U.K. hopes it is settled in time for Fontainebleau Summit to relaunch E.E.C.
- 15 - ECONOMIC AND SOCIAL COMMITTEE: almost all plenary ses.agenda ops.adopted
 - FINANCIAL MARKETS: I.D.I.S. project launched by E.E.C.Stock Ex. committee
- 16 - DEVELOPMENT: "Euronaid" seminar: greater flex. aid and improving management capabilities of recipients
 - OIL: SPOT market remains relaxed
- 17 - THE WEEK IN EUROPE next week
- 18 - ECONOMIC INTERPENETRATION No. 4669

VALUE OF THE EUROPEAN CURRENCY UNIT ON 25 MAY 1984

BFR/LFR (con.)	45.5439	FF	6.87874	USD	0.820021	ESC	114.311
(fin.)	46.1877	LIT	1380.91	SFR	1.84669	OS	15.6870
DM	2.23415	IRL	0.727937	PTA	125.545	FMK	4.74956
HFL	2.51787	DRA	88.5048	SKR	6.60117	YEN	189.835
UKL	0.592500			NKR	6.36951	AUSD	0.911134
DKR	8.20226			CAD	1.06217	NZLD	1.26546

Degree of divergence of BF: +66 (75 being the threshold of divergence)



1984 EUROPEAN ELECTIONS SPECIAL No 66 -2-

- 1 - EDITORIAL : Following President Mitterrand's speech: some cold
 2 - SUMMARY comments

POLITICAL DAY

- 3 - European elections: Slight rise in participation? - Informal meeting of the Ten: institutional and political issues discussed in preparation of European Council at Fontainebleau
- 4 - Europe, enterprise and the European elections: C.E.R.A.M. seminars - Socialist parties: Paris meeting - F.R.G.: Genscher wants to lead FDP for only two more years - Finland: Moderates lead Communist Party - Gulf: Calm for a few days, but how long will this last? - concern expressed by United States and Arab League

GENERAL INFORMATION

- 5 - E.E.C./HUNGARY: Cheysson says that Hungarian demands are now blocking negotiation
- E.E.C./SPAIN: E.E.C. fisheries proposals considered as commercially, politically and intellectually unacceptable by Madrid
- 6 - E.E.C./YEMEN: Conclusion of negotiations for 1st cooperation agreement with Gulf country
- E.E.C./SRI LANKA: Meeting of Joint Commission
- E.E.C./FINLAND: Finnish Government would like to conclude framework agreement on research
- 7 - E.E.C./YUGOSLAVIA: Business seminar (Bled, 6-8.6)
- 8 - RESEARCH COUNCIL: Luxembourg session from 8.6: consensus sought on action priorities to cope with budgetary constrictions
- 9 - STEEL: Commission and Eurofer strive to perfection anti-crisis system
- FERROMANGANESE: Commission seeks solution to adapt supply with demand
- 10 - ECONOMY: Statistical report on purchasing power parities in the E.C.
- CONSUMER PRICES: E.E.C. data for April 1984
- HEALTH: Multidisciplinary colloquium by Council of Europe on health in the workplace
- 11-16 - E.P.: Plenary Session (Strasbourg, 21-25.5):
- Equal treatment: Green light to Directive on independent activities (Maïj-Weggen resolution)
- End of legislature: E.P. adopt reports on environment, Third World, trade
- Drought in Sahel: Pearce report postponed
- Earthquakes: Commission response to E.P. requests for Italy
- 16 - E.E.C./ISRAEL: E.I.B. financing for Small and Medium-Sized Industry
- E.E.C./GUINEA-BISSAU: E.I.B. loan (shipyard)
- 17 - MISCELLANEOUS NEWS from last week
- 18 - ECONOMIC INTERPENETRATION No 4670

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 28 MAY 1984

BFR/LFR (con.)	45.5759	FF	6.87806	USD	0.819158	ESC	114.273
(fin.)	46.2374	LIT	1382.13	SFR	1.84352	US	15.7033
DM	2.23425	IRL	0.728465	PTA	125.454	FMK	4.75153
HFL	2.51850	DRA	88.4036	SKR	6.60651	YEN	189.946
UKL	0.591878			NKR	6.38084	AUSD	0.908561
DKR	8.19978			CAD	1.06015	NZLD	1.26316

Degree of divergence of BF: +70 (75 being the threshold of divergence)

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1984 EUROPEAN ELECTIONS SPECIAL No 67

- 1 - EDITORIAL : The value of Mitterrand's European commitment
 2 - SUMMARY

POLITICAL DAY

- 3 - Treaty of Union: E.M. supports Mitterrand - Euro-barometer: in 1984, election turnout is expected to be greater than in 1979
 3-4 - Franco-German summit: total support for Mitterrand's statements
 4 - Mario Soares: unmitigated support for Mitterrand's speech - East/West: Kohl in Hungary shortly - Namibia: Toivo Ja Toivo/Pisani meeting

GENERAL INFORMATION

- 5 - E.E.C./CHINA : Commission recommendation to Council: for transformation of commercial agreement into cooperation agreement
 5-6 - AGRICULTURE : Dalsager invites Ministers of Ten to implement fast wine action
 7 - E.E.C. COMMERCIAL POLICY: - F.R.G. & Denmark contests safeguard measure for quartz watch imports to France
 - E.E.C./CANADA : E.E.C. to ask for compensation for extension of Canadian restrictions on footwear
 - MONETARY : yen becomes reserve currency
 8 - AUDIOVISUAL : E.E.C. action scheme to fight "piracy" (+)
 9 - SCRAP : recovery trade calls for liberalisation E.E.C. exports to 3rd countries
 9-10 - E.C.S.C. COMPETITION : Commission authorises concentration in fuel trade (BP-France/VEBA-F.R.G.)
 10 - JUSTICE: Conf. Justice Ministers of Council of Europe: bankruptcy law i.a. (Madrid, 29-31.5)
 - COURT OF JUSTICE : Italy has proceedings initiated against it by Commission (buying nationally manuf.vehicles for urban t'port)
 11 - A.C.P./E.E.C. : new E.D.F. financings
 12 - EURO-ARAB COOPERATION : 1st seminar on waste management
 - E.E.C./LATIN AMERICA : I.C.D.A. conf. (Brussels, 31.5-3.6)
 - COCOA : failure of conf. on new world agreement
 13 - AGRICULTURE : - increase in E.E.C. inputs still tops that of prices (4th qtr.83)
 - concern of :-Euromait over shrinking of export markets
 - Eucolait for lev. butter stocks in E.E.C.
 14 - ECONOMICS : I.M.F. study on changes in competitiveness in relation to industrialised countries in 1983
 - TRANSPORT : international agreement on multi-method container t'port rates
 15-16 - ECONOMIC AND SOCIAL COMMITTEE : European waste management programme
 17-18 - ECONOMIC INTERPENETRATION No. 4671

(+) Proposal or communication from Commission to Council

§§ - SUPPLEMENT : EUROPE/Documents No. 1310 : Amb. Jean Dondelinger
 At Coreper : taking stock of the last twenty years

VALUE OF THE EUROPEAN CURRENCY UNIT ON 29 MAY 1984

BFR/LFR (con.)	45.5480	FF	6.87747	USD	0.815542	ESC	114.217
BFR/LFR (fin.)	46.2372	LIT	1381.73	SFR	1.84476	OS	15.6992
DM	2.23622	IRL	0.728814	PTA	125.471	FMK	4.74034
HFL	2.52043	DRA	88.3722	SKR	6.59407	YEN	189.287
UKL	0.590545			NKR	6.36898	AUSD	0.908682
DKR	8.20232			CAD	1.05702	NZLD	1.26147

Degree of divergence of BF: +67 (75 being the threshold of divergence)



-2-

- OK 1 - EDITORIAL : Spinelli draft: from Jean Rey to Francois Mitterrand
 BL 2 - SUMMARY
 BE POLITICAL DAY
 JL 3 - European Elections: "Europa Union" demands opening of internal frontiers
 - Summit of the Seven: Mitterrand consults Valéry Giscard d'Estaing -
 - Sakharov: Gromyko refuses to discuss matter - South Africa/Europe:
Botha's 1st stage in Lisbon - Comecon Summit: in Moscow on 12 June
 4 - E.P.: Mr Price says new E.P. should discuss Secretariat problem - W.E.U.:
Political Commission: for reactivation or organization and periodic mee-
tings between Defence Ministers - Salvador: Duarte enters office on Fri-
day - Egypt: absolute majority for Mubarak - Gulf: Indirect American
intervention

GENERAL INFORMATION

- 5-6 - DEVELOPMENT COUNCIL : Relations with Africa, Sahel, promoting trade with
 developing countries on agenda for session of 5.6
 6 - 1984 BUDGET: Ways to overcome deficit discussed at Franco-German summit
 says Mr Dumas
 7 - E.C.O./F.I.N. : Increase in funding of E.C. borrowing/loan instrument to
 support balances of payment (+)
 - N.C.I.: New official loan in ECU (50 mio)
 8 - ENVIRONMENT: Commission finalizes proposals on lead-free petrol
 - STEEL: Commission remains prudent in fixing quotas for 3rd quarter
 9 - RESEARCH: Next Council on 29 June
 - COMMON MARKET: new action programme to consolidate and accelerate internal
 market requirements in E.E.C. (+)
 10 - E.E.C./PORTUGAL: Additional ministerial negotiation session in June?
 - E.E.C./NORWAY: Threat of deterioration in fisheries divergences
 - E.E.C./SRI LANKA: Meeting of Joint Commission: measures to increase
 economic cooperation
 11 - AGRICULTURE: -German Government exerts pressure on Commission
 12 -Entry into force of new E.C. "Fruit & Vegetables" regulation
 on 1 June
 -Adoption of Commission proposal on hormone use delayed
 -E.C. structural investigation (1985-1987)
 13-14 - EDUCATION COUNCIL: Success of technological change depends largely upon
 training (Luxembourg, 4.6)
 14 - WILD FAUNA AND FLORA: 2 amendments to E.C. regulation on the protection of
 species threatened with extinction
 15 - STEEL: Improvement in orders in February 1984
 - OIL BULLETIN: Price levels on 21 May 1984
 - YOUNG DIPLOMATS: E.C. contribution towards training
 - SCRAP: Composite price: 87.83 D/T
 16 - ECONOMY: Economic sentiment indicator & industrial confidence indicator
 in E.E.C. in March 1984
 17-18 - ECONOMIC INTERPENETRATION No 4672
 §§ - SUPPLEMENT : Document No 1311

 (+) Proposal or communication from the Commission to the Council

DUE TO THE ASCENSION HOLIDAY EUROPE'S NEXT BULLETIN WILL BE DATED FRIDAY/SATURDAY,
 I/II JUNE 1984

VALUE OF THE EUROPEAN CURRENCY UNIT ON 30 MAY 1984

BFR/LFR (con.)	45.5804	FF	6.85835	SFR	1.84729	OS	15.7230
BFR/LFR (fin.)	46.2068	LIT	1383.13	PTA	125.825	FMK	4.74884
DM	2.23562	IRL	0.729214	SKR	6.61472	YEN	189.413
HFL	2.52019	DRA	88.4174	NKR	6.37724	AUSD	0.910301
UKL	0.592081	USD	0.818907	CAD	1.06008	NZLD	1.26375
DKR	8.21569			ESC	115.016		

Degree of divergence of BF: +70 (75 being the threshold of divergence)



1984 EUROPEAN ELECTIONS SPECIAL No 68

- 1-1b - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- 3 - Charlemagne Prize awarded to Karl Carstens - Summit of Seven:
 It must not become a "World Political Directory" - Paris/Bonn Axis:
 comments by Craxi and Colombo
- 3-4 - N.A.T.O.: East/West realistic relations - "Washington Declaration"
- 4 - Socialist Parties: European leaders' conference in Brussels - Council of Europe: Justice Ministers create ad hoc auth. on terrorism and criminality - South Africa: Mr Botha visits Switzerland, after Portugal - Middle East: In Lebanon, Karamé asks for Parliament's confidence; Blue berets' Golan mandate extended; USSR/Egypt exchange of ambassadors

GENERAL INFORMATION

- 5 to 7 - ECO/FIN COUNCIL : Session of 4.6 in Luxembourg: increase in E.E.C. instrument endowment for balance of payments difficulties, budget discipline, taxation, insurance
- 7 - E.I.B.:- Board of Governors to nominate new President (German) and Vice-president (Fr.) on Monday
- 8 - E.E.C. COMMERCIAL POLICY : customs suspensions in industrial sector
 - COURT OF JUSTICE : Commission initiates proceedings against Ireland ("Fuels-Petroleum Oils - Order" 1983)
 - MONETARY : E.C.U. officially quoted on Paris Stock Exchange
- 9 - STEEL : Eurofer anti-dumping complaint against wire rod imports from Brazil, Venezuela, Portugal, Trinidad and Tobago
 - E.C.S.C./SPAIN : problem of restructuring Spanish steel industry must be settled before end of membership negotiations
 - STEEL : Commission authorises Kloeckner subsidies
- 10 - STEEL : - in past 4 years, E.E.C. steel industry has lost about 10% of workforce each year
 - reasons for Commission caution in fixing production quotas
- 11 - E.E.C./PORTUGAL : new pre-accession aid (15 mio E.C.U.S.) to set up 10 vocational training centres
 - CENTRAL AMERICA : I.C.D.A. Conf.: call for greater role for Europe
- 12 - DEVELOPMENT : Commission grants food aids worth 122.4 mio E.C.U.s.
 - A.C.P./E.E.C.: N.G.O.s discuss working of Lomé Convention and future Convention
- 13 - CARS : D.R.I. Europe Ltd expects sales stagnation in West.Europe in 1984
- 14 - SOCIAL : 2 I.S.E. studies on: impact of public investment on employment and conditions for reducing working time to be effective
 - EUROPEAN & INTERNATIONAL SYMPOSIA AND CONGRESSES in June 1984
- 15 - THE WEEK IN EUROPE next week
- 18 - ECONOMIC INTERPENETRATION No. 4673

VALUE OF THE EUROPEAN CURRENCY UNIT ON 1 JUNE 1984 (followed by May monthly average)

BFR/LFR (con.)	45.6204	USD	0.828557
(fin.)	46.4406	SFR	1.85530
DM	2.23296	PTA	126.314
HFL	2.51798	SKR	6.64420
UKL	0.593310	NKR	6.39812
DKR	8.21390	CAD	1.07157
FF	6.86460	ESC	115.459
LIT	1383.28	OS	15.6846
IRL	0.729364	FMK	4.76627
DRA	88.9787	YEN	190.775
		AUSD	0.917053
		NZLD	1.27470

Degree of divergence of BF. (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Before the Summit of the Seven: (1) No miracle expected
- 2 - SUMMARY
- JL POLITICAL DAY
- 3 - Summit of the Seven: Proposals and demands by the Trilateral and U.N.I.C.E.
- 4 - Groupings in the E.C.: Mr Lubbers says Benelux should have close links with Italy and in the future, with Spain - E.E.C./Latin America: Appeal for more active European role (I.C.D.A. conference) - Central America: 1st high level meeting between U.S.A. and Nicaragua since 1981 - Disarmament: Reagan prepared to discuss with Soviets Declaration on rejection of conventional force in Europe

GENERAL INFORMATION

- 5-6 - E.C.O./F.I.N. COUNCIL: Funding of E.C. borrowing/loan instrument to help balances of payment increased to 8 billion ECU
- 6 - EDUCATION COUNCIL: Adoption of conclusions on training in newly-emerging technologies
- 7-8 - CONSUMERS COUNCIL: Agenda for session of 5.6 (Luxembourg): misleading advertisement, product responsibility, door-to-door sales
- 8 - E.I.B.: Appointment of new Chairman and Vice-Chairman
- 9 - E.E.C./CHINA: Chinese Prime Minister Zhao Zijang visits Commission
- 10 - E.C.S.C. COMPETITION: Authorization of specialization agreement between Luxembourg and Belgian steel companies
- E.R.D.F.: Commission decides breakdown of German beneficiary steel regions and contributions net of quota
- ANTI-DUMPING: Commission initiates proceeding on imports of paraformaldehyde from Spain
- 11 - E.C.S.C./SPAIN: Spanish disappointment over E.C. attitude in E.C.S.C. membership negotiations
- STEEL: Romania intends to respect agreement on steel exports to E.C.
- 12 - SERVICES: I.M.F. report on preparatory proceedings for international negotiations to liberalize services
- 13 - SOCIAL:-E.T.U.I. report on unemployment costs in Western Europe
 -Commission measures in favour of the deaf
- 14 - HYDROCARBONS AT SEA: Mr Zoli, E.S.C. rapporteur, for extension of draft directive on establishment of emergency intervention plans
- 15 - ENVIRONMENT:-O.E.C.D. colloquium (Paris, 18-21.6)
 -U.N.P.E. demands fight against desertification
- COURT OF JUSTICE: Italy attacked by Commission (Livestock transit)
- 16 - DEBT: Meeting of Latin American countries after London Summit
- CONSUMERS: Commission to propose Community information system on product safety
- 17 - MISCELLANEOUS NEWS from last week
- 18 - ECONOMIC INTERPENETRATION No 4674
- §§ - SUPPLEMENT : Weekly EUROPE/Selected Statistics No. 409

 EUROSINT: THE MARCH INDEX HAS NOW BEEN PUBLISHED

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 4 JUNE 1984

BFR/LFR (con.)	45.5662	FF	6.86750	SFR	1.85739	US	15.6508
BFR/LFR (fin.)	46.2468	LIT	1383.86	PTA	125.816	FMK	4.76332
DM	2.23154	IRL	0.728758	SKR	6.65035	YEN	191.376
HFL	2.51758	DRA	88.9526	NKR	6.39730	AUSD	0.922316
UKL	0.594502	USD	0.835157	CAD	1.08128	NZLD	1.27895
DKR	8.20124			ESC	116.087		

Degree of divergence of BF: (75 being the threshold of divergence)



-2-

- CK 1 - EDITORIAL : Before the Summit of the Seven: - (2) Towards a
- BL 2 - SUMMARY "Nakasone Round"?
- BE POLITICAL DAY
- JL 3 - Treaty of Union: Implementing review procedures; - E.M. advocates its approval by Dutch Parliament - W.E.U.: Council on 12 June
- 3-4 - Summit of Seven: topics which will be dealt with, doubtless, positions of countries or groups
- 4bis - Middle East: Egyptian Premier dies - East/West: Moscow says "no" to Reagan proposals

GENERAL INFORMATION

- 5-6 - E.E.C./CHINA : Chinese Prime Minister foresees wide prospects for developing mutual relations
- 6 - CONSUMERS COUNCIL: Misleading advertisement, producer responsibility, etc.
- 7-8 - DEVELOPMENT COUNCIL : desertification and relations with Africa
- 8 - SOCIAL:-E.T.U.C. & E.M.F. want action to prohibit lock-out
 -I.L.O. say 35-hour week is not the best way to reduce unemployment
- 10 - EDUCATION COUNCIL : "conclusions adopted by Ministers: essence
- 9 - ECO/FIN COUNCIL : failure of negotiations on E.E.C. financing of innovation in S.M.E.s and tax measures to encourage cooperation
- 11 - TRANSPORT : Road haulage : C.E.E.P. opposes abolition of quota
- 11-12 - ENVIRONMENT : Big fuel facilities : C.E.E.P. criticises Commission proposal
- 12 - E.E.C. COMMERCIAL POLICY : Member States' export promotion organisations decide to cooperate
- 13 - E.I.B. : Board of Governors: broad guidelines of Bank's policy
- 14 - STEEL : Comm. answers W.Q. no. 2055/83 by Mr Nord (Steel crisis)
 - E.E.C./SPAIN : suspension of definitive anti-dumping duty on imports of concrete reinforcing bar imports
 - STEEL : abatement rates for 3rd quarter 1984
- 15 - A.C.P./E.E.C.:- I.D.C. report for 1983
 - A.C.P. "sensitisation campaign" continues
- 16 - TURKEY : O.E.C.D. study on Turkish economic situation
 - INDUSTRIAL PRODUCTION : E.E.C. March 1984 figures
- 17-18 - ECONOMIC INTERPENETRATION No. 4675
- §§ - SUPPLEMENT : EUROPE/Brief Notes No. 846 : Ireland

We would remind our readers that full coverage of the political, military, technological and industrial aspects of defence is given in our twice-weekly bulletin, "ATLANTIC NEWS" - NOUVELLES ATLANTIQUES".

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 5 JUNE 1984

BFR/LFR (con.)	45.5371	FF	6.86153	SFR	1.85726	ÖS	15.6704
BFR/LFR (fin.)	46.2898	LIT	1384.61	PTA	125.847	FMK	4.76783
DM	2.23088	IRL	0.729126	SKR	6.65595	YEN	191.689
HFL	2.51652	DRA	88.9935	NKR	6.40242	AUSD	0.927669
UKL	0.595696	USD	0.833975	CAD	1.08300	NZLD	1.28067
DKR	8.20423			ESC	115.714		

Degree of divergence of BF : +67/75 being the threshold of divergence)



CK 1 - EDITORIAL : The WEU revived - (1) Political Cooperation between
 BL 2 - SUMMARY the Ten mutilated?

POLITICAL DAY

- JL 3 - Summit of the Seven: Talks between Thatcher and Heads of State and Govern-
 ment before proceedings
 4 - East/West: Reagan makes overtures to Kremlin - Iraq/Iran: Heads of Arab
 diplomatic missions in Brussels hope to rectify interpretation of their
 position contained in E.P. resolution - European Elections: R.T.B.F. tele-
 vized debate via TV 5 satellite - E.L.E.C.: Appeal for 17 June - Southern
Africa: Botha in Brussels

GENERAL INFORMATION

- 5-6 - CONSUMERS COUNCIL: French Presidency strives to adopt directives on "Mis-
 leading advertisement" and "Door-to-door sales"
 6 - 1984 BUDGET: Commission appeals to Council and E.P.
 - ECONOMY: Ortoli to announce at London Summit that E.C. economic growth in
 1984 may reach 2.4%
 7-8 - SOCIAL COUNCIL: Draft recommendation on reduction in working hours subject
 to many divergences
 9-10 - STEEL: Commission envisages continuation of modest recovery of steel market
 for 3rd quarter of 1984
 11 - DEVELOPMENT COUNCIL: Conclusions: Revival of Community action in many fields
 - E.E.C./CENTRAL AMERICA: Costa Rica President hopes to develop cooperation
 - E.E.C./ANDIN PACT: Will the Community grant special aid to Bolivia?
 12 - E.E.C./CANADA: High level talks marked by number of divergences
 - E.E.C./NORWAY: Official Norwegian approach against E.C. decision on quotas
 - SCRAP: Composite price: 85.17 D/T
 13 - TECHNOLOGY & EMPLOYMENT: U.N.I.C.E. for total autonomy of enterprises in
 technological investment matters
 - COURT OF JUSTICE: - Validation of Dutch regulation on marketing of some
 pasturized or sterilized products
 - Italy condemned (fiscal harmonization for cigarettes)
 14 - E.E.C./CHINA: Chinese Prime Minister offers cooperation to European enter-
 prises
 15 - AIR TRANSPORT: A.E.A.: dialogue on new legislative base for European air
 transport
 - MONETARY: Colloquium by Istituto Bancario San Paolo on Europe and the dollar
 15-16 - INTERNATIONAL FINANCE MARKETS: Total of 10.5 billion dollars borrowed in
 May 1984, according to O.E.C.D.
 16 - GUIDO CARLI: "National dimensions and solutions are no longer appropriate
 for present problems"
 17-18 - ECONOMIC INTERPENETRATION No 4676

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 6 JUNE 1984

BFR/LFR (con.)	45.5557	FF	6.86492	SFR	1.85885	ÖS	15.6696
BFR/LFR (fin.)	46.3031	LIT	1383.86	PTA	126.221	FMK	4.76525
DM	2.23187	IRL	0.730022	SKR	6.65026	YEN	191.781
HFL	2.51902	DRA	88.8777	NKR	6.39989	AUSD	0.926062
UKL	0.594374	USD	0.830400	CAD	1.07960	NZLD	1.28030
DKR	8.19397			ESC	115.509		

Degree of divergence of BF:68(75 being the threshold of divergence)



-2-

- ~~1~~ 1 - EDITORIAL : WEU revived: (2) To the detriment of Community integration?
- ~~2~~ 2 - SUMMARY
- ~~3~~ POLITICAL DAY
- 3 - Summit of industrialised nations: working dinners this evening to determine proceedings
- 3-4 - W.E.U.: Assembly: Spring session agenda
- 4 - Mr Botha in Belgium: official communiqué - Council of Europe: 4th conference of Ministers of Cultural Affairs: adoption of Declaration on cultural goals - M.E.: De Cuellar visit - Hesse: 1st Greens/S.P.D. alliance - Greenland: no change

GENERAL INFORMATION

- 5-6 - SOCIAL AFFAIRS COUNCIL : text on reducing and reorganising working time, accepted by Nine and rejected by U.K. to be submitted to Heads of government as document of "Nine"
- 7 - COMMON MARKET : Council adopts resol. on relaxing checks on people at intra-Community borders
- THIRD WORLD DEBTS : content of letter from 7 South American countries to those attending London Summit
- 8 - E.E.C. COMMERCIAL POLICY : France can ban indirect imports of Chinese quartz watches
- 9-10 - COMPETITION : favourable outlook for constructive dialogue between Commission and Banks on applying E.E.C. competition rules to bank sector
- 10 - COURT OF JUSTICE : Can "deep depression" be considered an occupational illness?
- COMMON MARKET : F.N.A.C. must stop book discounts
- 11 - AGRIMONETARY : British M.C.A.s down, Greek M.C.A.s up
- 11-12 - AGRICULTURE:- It. sugar and beet producers protest at Commission attitude
- 12 - French customs authorities condemned for slowness in importing Italian wines
- "Tecnoalimentaria '84" in Barcelona in October
- use of hormones in stock farming (+)
- 13 - STEEL : Belgian steel industry approaches future with cautious optimism
- ENERGY : C.A.S. for creation of European Solar Fund
- 14 - STEEL:- rate of utilisation of E.E.C. production capacities expected to rise to 67% by 1986
- very satisfactory working of external volet of E.E.C. anti-crisis mechanism
- 15 - CONSUMERS : B.E.U.C. asks Commission and presidency to take political initiative
- PROTECTION OF DATA : Council of Europe conference
- 16 - PAPER INDUSTRY : C.E.P.A.C. for E.E.C. action to deal with series of future hazards
- TEXTILES : MAILLEUROP concerned over conditions for reduction of working time in E.E.C.
- 17-18 - ECONOMIC INTERPENETRATION No. 4677
- §§ SUPPLEMENT : EUROPE/Brief Notes NO. 843 : Belgo-Luxembourg Economic Union

(+) Proposal or communication from Commission to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 7 JUNE 1984

BFR/LFR (con.)	45.5911	FF	6.86932	SFR	1.86023	ÖS	15.6799
BFR/LFR (fin.)	46.2916	LIT	1384.26	PTA	126.537	FMK	4.76800
DM	2.23144	IRL	0.729606	SKR	6.65358	YEN	192.133
HFL	2.51827	DRA	88.9416	NKR	6.39876	AUSD	0.927368
UKL	0.594059	USD	0.831386	CAD	1.08080	NZLD	1.27965
DKR	8.19247			ESC	115.6799		

Degree of divergence of BF: +72 (75 being the threshold of divergence)

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- 1 - EUROPEAN LIBRARY
 2 - SUMMARY
- ~~PA~~ POLITICAL DAY
- JL 3-4bis - Summit of Western industrialised nations: towards total agreement on common growth strategy, debt problem, liberalisation of trade and defending democracy
- 4bis - Italy: Berlinguer in coma - Portugal: Soares obtains confidence
- 5 - E.P./COUNCIL RELATIONS: Nine Member States agree on improv. & exp. concert. proc.
- 5-6 - E.E.C./SPAIN: improving some aspects of E.E.C. agric. position (+)
- 6 - E.E.C./PORTUGAL: minist. session confirmed for 18 June
- E.E.C./PAKISTAN: Greece's reservations about coop. agreement
- A.C.P./E.E.C.: modest progress on renewing Lomé Convention
- 7 - SOCIAL COUNCIL: guidelines for medium term Community social action programme
- 8 - AGRICULTURE: European consumers to consider E.E.C. Directive proposal on use of hormones inadequate
- 9 - COMMON MARKET: adopt. list trade samples with right to free movement in E.E.C. without customs procedures
- STATE SUBSIDIES: Commission contests certain Greek export sub. type measures
- E.E.C. COMMERCIAL POLICY: duty-free tariff quota for polyester Video films
- 10 - MOTOR INDUSTRY: Comm. E.E.C. Manuf. welcomes Commission lead in petrol. prop.
- MONETARY: need for Euro. currency increasingly felt by economic operators
- 11 - OIL: Persian Gulf events still arouse no concern over E.E.C. oil supply
- COAL: re-balancing between supply and consumption in elect. power plants
- 12 - OIL BULLETIN: price situation at 28 May 1984
- BANKS: XVIIth international banking meeting at Estepona
- INDUSTRY: Mr Pennock new U.N.I.C.E. President
- 13 - INTERNATIONAL TRADE: balance of industrialised nations at 1st quarter 1984 and of L.D.C.s in 1983 according to I.M.F.
- ENERGY: I.E.A. for increase in coal consumption
- 14 - N.C.I.: loan for S.M.E. investment in France
- ENVIRONMENT: Mrs Bouchardeau mentions poss. prag. & gradual sol. to lead-free pet.
- 15 - AGRICULTURE: new reg. implem. proc. fruit & veg. aid system comes into force
- 16 - AGRIMONETARY: new exchange rates for calculating agricultural refunds and levies in E.E.C./non-member countries relations
- AGRICULTURE: Commission enquiry into compatibility of Greek citrus exporting Office with E.E.C. regulations
- 17 - THE WEEK IN EUROPE next week
- 18 - ECONOMIC INTERPENETRATION No. 4678

§§ - SUPPLEMENT: EUROPE/Brief Notes No. 845: Fed. Repub. Germany
 (+) Proposal or communication from Commission to Council

ON ACCOUNT OF PENTECOST BANK HOLIDAY, THE NEXT "EUROPE" BULLETIN
 WILL BE DATED TUESDAY/WEDNESDAY 12/13 JUNE 1984

Corrigendum: Due to an oversight on our part, we omitted to give the May monthly average in our Bull. no. 3862 of 1/2 June 1984. We regret any inconvenience suffered by our readers as a result, and now give the figures in brackets after today's figures.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 8 JUNE 1984

FR/FLUX (conv.)	45.5496	(45.5925)	USD	0.827948	(1.84769)
(fin.)	46.2368	(46.3097)	SF	1.85974	(125.429)
DM	2.23173	(2.24049)	PESETA	126.262	(6.58517)
HFL	2.51696	(2.52120)	SKR	6.64180	(6.36475)
POUND ST.	0.594236	(0.586579)	NKR	6.38514	(1.05453)
DKR	8.20290	(8.20223)	CAN DOL	1.07642	(113.752)
FF	6.86618	(6.88304)	ESCUDO	115.126	(15.7456)
LIT	1385.78	(1382.64)	AUS SCH	15.6648	(4.73604)
IRL POUND	0.729470	(0.729483)	FINMARK	4.76236	(187.937)
DRA	88.8885	(88.1878)	YEN	191.794	(0.899454)
		(0.814622)	AUSD	0.921273	(1.25403)
			NZL DOL	1.27475	

Degree of divergence of BF: +63/75 being the threshold of divergence)



-2-

1984 EUROPEAN ELECTIONS SPECIAL No 72

- 1 - EDITORIAL : London Economic Summit, "globality" and Europe
 2 - SUMMARY

POLITICAL DAY

- 3 to 8 - 10th Summit of Major Western Industrialised Nations:- positive conclusions on consolidation of economic recovery and undertakings for actions in various fields; - political solidarity of Western democracies and message of openness and firmness to Moscow
- (3 to 6) - Declarations:- economic
 (6) - on democratic values
 (6-7) - on international terrorism
 (7) - on East/West relations and arms control
- Presidency's statement on Iran/Iraq conflict
 (7-8) - Press conferences and various declarations
 8 bis - Enrico Berlinguer is dead: funeral on Wednesday - Iran/Iraq: bombardments continue - W.E.U.: Ministers to decide in Rome in October on revitalisation of this organisation

GENERAL INFORMATION

- 9 - 1984 BUDGET: Commission to present prel.supp.budget to cov.def.by end June
 - E.E.C./SPAIN & PORTUGAL: institutional questions
- 10 - E.E.C./CANADA : high level consultations: bilateral differences subject of G.A.T.T. procedures
- 11-12 - COMMON MARKET : - for Commission, Council resolution on relaxing controls on persons at boundaries only first step
 - Narjes emphasises highly political nature and practically zero cost of programme proposed by Commission for establishing internal market
- 13 - NORTHERN IRELAND : Commission studies possibility of coherent and global economic support plan
- 13 - AGRICULTURE :- Commission revises common forestry policy proposals downwards
 - Commission studies Italian demand for derogation from system applying milk quotas
 - results of 1983 E.E.C. indicators for prices of farm products
 - means of production inputs and outputs
- 15 - E.E.C./ANDEAN PACT : cooperation agreement published
 - E.E.C./COSTA RICA : Commission visited by President Mongé
 - THIRD WORLD DEBT : Latin American countries to meet on 21-22.6.1984
- 16 - SPAIN : O.E.C.D. report on Spanish economic situation
 - ITALY : anti-inflation act in force; - Bank of Italy for strengthening E.C.U.'s role
- 17 - VARIOUS NEWS REPORTS from last week
- 18 - ECONOMIC INTERPENETRATION No. 4679
- §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 410
 (+) Proposal from Commission to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 12 JUNE 1984

BFR/LFR (con.)	45.5641	DKR	8.20216	USD	0.821530	ESC	115.220
(fin.)	46.2768	FF	6.86799	SFR	1.86200	US	15.6748
DM	2.23317	LIT	1384.69	PTA	126.269	FMK	4.75748
HFL	2.51799	IRL	0.730249	SKR	6.63221	YEN	190.759
UKL	0.593034	DRA	88.9471	NKR	6.37713	AUSD	0.917911
	8.20216			CAD	1.06897	NZLD	1.27054

Degree of divergence of BF: +69 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : W.E.U.: a revamp or reverting to its original purpose
 2 - SUMMARY

POLITICAL DAY

- 3 - Draft of Treaty of Union: progress of process which must quickly lead to governments' examination with a view to ratification
 3-4 - European elections: last 96 hours
 4 - Sakharov: in excellent health? - Southern Africa: Mr Botha would like to invite Pope

GENERAL INFORMATION

- 5 - MEDITERRANEAN : considerable differences over policy for coastal countries after enlargement
 6 - E.C.S.C./U.S.: Commission regrets I.T.C. decision
 - COMPETITION : "propylene cartel" in E.E.C? 15 firms submit complaints to Commission
 7-8 - COPYRIGHT : Commission in favour of royalties on blank cassettes?
 8 - COURT OF JUSTICE : are nationals of other E.E.C. countries resident in Belgium, for less than 5 years, entitled to "minimum subsistence" allowance?
 - ITALY : Constitutional Court affirms priority of Community law over national law
 - LAWYERS : Brussels Bar prepares draft in favour of ordered integration of foreign lawyers
 9-10 - SOCIAL : reduction and reorganisation of working time: divergent comments of U.N.I.C.E. and E.T.U.C. on Council discussions
 10 - TEXTILES : XXVth General Assembly of Comitextil: conclusions
 - SCRAP : composite price: 85.17 D/T
 11 - A.C.P./E.E.C. : Negotiations: A.C.P. concern over delay in negotiation on most controversial dossiers
 - E.E.C./THAILAND : Commission envisages financing projects (alternative crops to manioc)
 12 - DEVELOPMENT : 10th ministerial session of W.F.C.: food aid plan of one billion dollars - comments by Pisani
 - E.E.C. emergency food aids to Nicaragua and Ethiopia
 13-14 - STEEL : 1983 survey of investment in E.C.S.C. industries : slight decline in tendency to investment
 15 - MONETARY : launching of E.C.U. travellers' check in 1985
 - CHEMICAL INDUSTRY : Mr John Harvey-Jones, new President of C.E.F.I.C., calls for European unity
 - LEAD-FREE PETROL : in Belgium from 1989
 16 - WORLD BANK & I.D.A.: changes in shares
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 JUNE 1984

BFR/LFR (con.)	45.5771	USD	0.822283
(fin.)	46.2575	SFR	1.86370
DM	2.23250	PTA	126.467
HFL	2.51742	SKR	6.63253
UKL	0.593107	NKR	6.38009
DKR	8.19610	CAD	1.07004
FF	6.86894	ESC	115.325
LIT	1386.37	OS	15.6974
IRL	0.729945	FMK	4.75855
DRA	89.0286	YEN	191.074
		AUSD	0.920603
		NZLD	1.27170

Degree of divergence of BF: +71 (75 being the threshold of divergence)



1984 EUROPEAN ELECTIONS SPECIAL No 72 -2-

- 1 - EDITORIAL: Tomorrow, the elected Parliament: a "scenario" for the
 2 - SUMMARY Treaty on Union

POLITICAL DAY

- 3 - Netherlands: Crisis avoided - East/West: Chernenko rejects "London appeal"
 3-4 - Draft Treaty on European Union: C.D.U./C.S.U., F.D.P. & S.P.D. vote in
 favour
 4 - Fontainebleau preparation: Mitterran/Schlüter - Zhao Ziyang in Rome: E.E.C.
 and East/West - Spain/Argentina: "Madrid Declaration" - Berlinguer's funer-
al:Speech by President Dankert

GENERAL INFORMATION

- 5 - PREPARATION OF EUROPEAN COUNCIL: Three major themes, others suggested
 6 - AGRICULTURE COUNCIL: New session next Monday and Tuesday in Luxembourg
 7-8 - 1984 BUDGET: Commission reaffirms that extra credit is necessary
 8 - COMPETITION: I.B.M. sends new proposals to Commission
 9 - E.E.C./SWITZERLAND: 7th Meeting of Joint Committee: satisfactory func-
 tioning of free trade agreement
 - E.C.S.C./BRAZIL: E.C.S.C. may release new tranche of loan to Carajas pro-
 ject
 10 - A.C.P./E.E.C.: - Guinea-Conakry's Prime Minister visits Commission
 - Emergency aid for displaced persons in Uganda
 - E.E.C./TUNISIA: Tunisian Planning Minister to talks with Council Presi-
 dency (France)
 - A.C.P./E.E.C.: E.I.B. loan to "St Lucia Development Bank"
 11 - AGRICULTURE: - Commission proposes amendments to rules on production and
 Presentation of sparkling wines
 - Beef & veal and wine problems being studied in E.C.
 - Commission limits recourse to subsidy for bread-making flour
 11-12 - SCRAP: Careful observation of market and capacity to intervene should be
 enough to assure the maintenance of balance between supply and de-
 mand in the common market
 13 - COAL: The development of investments in E.C. mining fields indicates loss
 of 9 mio T in production capacities by 1986
 14 - SOCIAL: - E.U.C.D.W. wants Fontainebleau Summit to vote on reduction in wor-
 king hours and Vredeling Directive
 - France places emphasis upon youth training
 - ITALY: Work-to-rule by customs officials
 15 - E.I.B.: Loan to Luxembourg State (Luxembourg/Trèves motorway)
 - COURT OF JUSTICE: Limits to professional secret for banking control commit-
 tees
 - E.E.C./SPAIN: E.I.B. loan (hydro-electricity complex in Pyrenees)
 16 - E.F.T.A./SPAIN: Joint Committee: satisfied with implementation of agree-
ment
 - NUCLEAR: I.A.E.A. sees no anomaly in application of 1983 guarantees
 - C.O.M.E.C.O.N.: Summit: Adoption of economic programme and political
declaration
 17-18 - ECONOMIC INTERPENETRATION No 4681

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 14 JUNE 1984

BFR/LFR (con.)	45.5197	FF	6.86900	SFR	1.86399	US	15.6759
BFR/LFR (fin.)	46.1513	LIT	1388.78	PTA	126.518	FMK	4.75831
DM	2.23289	IRL	0.730152	SKR	6.63530	YEN	190.291
HFL	2.51555	DRA	89.0357	NKR	6.37938	AUSD	0.921995
UKL	0.593195	USD	0.822881	CAD	1.06999	NZLD	1.27145
DKR	8.18437		1.86399	ESC	115.409		

Degree of divergence of BF: +66 (75 being the threshold of divergence)

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EUROPE

AGENCE INTERNATIONALE
D'INFORMATION POUR LA PRESSE
LUXEMBOURG - BRUXELLES



SOMMAIRE
SUMMARY
INHALT
SOMMARIO

No 3871 (n.s.)
Saturday
16 June 1984
32nd year

-2-

- 1 - EUROPEAN LIBRARY
2 - SUMMARY

POLITICAL DAY

- 3 - European elections: Pessimistic estimates of participation rates (except in Denmark - U.K.: Alliance victory in by-election
3-4 - U.K. & Europe: London is the best qualified to lead federal recovery initiative
4 - East/West: Reagan prepared to meet Chernenko... and C.O.M.E.C.O.N. demands that Socialist economies are not influenced - Iran/Iraq: Truce appears to be kept in Gulf - Luxembourg: Parliamentary elections on Sunday - France/Spain: Effective cooperation against terrorism

GENERAL INFORMATION

- 5-6 - GENERAL COUNCIL: Session on 18-19.6 in Luxembourg: agenda
6 - E.E.C./YUGOSLAVIA: Cooperation Council to examine functioning of agreement and especially future developments
7 - E.E.C./SPAIN: Ministerial negotiation session (19.6 in Luxembourg): agenda
7-8 - E.E.C./PORTUGAL: Extra negotiation session (18.6 in Luxembourg)
8 - 1984 BUDGET: Council should define guidelines on Tuesday to cover deficit
- E.E.C./GUINEA-CONAKRY: President Thorn gives E.C. support
9-10 - E.E.C./SPAIN: Madrid Government announces negative reaction to E.C. fisheries proposals after accession (& response to W.Q. No 2203/83 by Mr Provan)
10 - E.E.C./COSTA RICA: Thorn/Monge talks
11 - CHEMICALS: Commission response to W.Q. No 2252/83 by Mrs Lizin (price of natural gas for Dutch ammoniac producers)
- TEXTILES: A.E.I.H.'s concern for stagnation in consumption
- SOCIAL: E.T.U.C. favours reduction in working hours and supports German strikers
12 - IRON ORE: E.C. mining capacities still falling
- STEEL: I.I.S.I.'s Annual Congress (Chicago, 8-10 October 1984)
- RESEARCH: Publication of E.E.C. R&D draft programme (hydrocarbons)
13 - ENVIRONMENT: Commission response to W.Q. No 2079/82 by Mrs Squarcialupi (E.E.C. Directive on Major accident risks)
- SOCIAL: French National Assembly favours Vredeling Directive
- COMMON MARKET: Initiatives by Commission and French Presidency on situation in Italy
14 - ECONOMY: Results of April 1984 economic surveys in E.E.C.
15-16 - WOMEN: 3rd research survey on Men/Women: drop in discrimination
17 - CALENDAR of next week's main European activities
18 - ECONOMIC INTERPENETRATION No 4682
§§ - SUPPLEMENT: "EUROPE"/Documents No 1313 & A.N. No 53: W.E.U. Revival

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 15 JUNE 1984

BFR/LFR (con.)	45.5153	FF	6.87058	SFR	1.86088	US	15.6809
BFR/LFR (fin.)	46.0584	LIT	1385.14	PTA	126.264	FMK	4.74836
DM	2.23493	IRL	0.730511	SKR	6.61642	YEN	190.130
HFL	2.51751	DRA	88.8582	NKR	6.35932	AUSD	0.922629
UKL	0.591991	USD	0.816711	CAD	1.06164	NZLD	1.27115
DKR	8.19856			ESC	115.197		

Degree of divergence of BF: +65 (75 being the threshold of divergence)

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-2-

- BE 1 - EDITORIAL: After the European Elections (1) An unloved Community and
 JL 2 - SUMMARY a misunderstood Parliament

POLITICAL DAY

- 3-5 - European Elections: turn-out slightly lower than in 1979 (except in Denmark) progress of "national oppositions" everywhere; - elimination of German Liberals; rise of the Greens; - fall of the left in France; the extreme-right enters the arena; - stability in Italy; probable composition of new Parliament.
 6 - Luxembourg: is the coalition in power in danger? - Greenland: coalition of the left in power; - Poland: large turn-out in elections - W.E.U.: election of Mr. Caro as President - Sailing ship "Europe": launch by Claude Cheysson.

GENERAL INFORMATION

- 7 - E.E.C./YUGOSLAVIA: Cooperation Council: reaffirmation of the wish to develop reciprocal relations
 8 - EUROPEAN COMMISSION: Mr. Thorn continues preparatory meetings for Summit - Reticent response to Chancellor Kohl's letter
 - E.E.C./SPAIN: C.O.G.E.C.A. and Europeche demand that the E.E.C. be firm on the "acquis".
 9 - E.E.C./PORTUGAL : Negotiation Session: wish to make noticeable progress
 10 - "AGRICULTURE" COUNCIL : debate on agricultural structures
 - E.E.C./SPAIN: E.E.C. pos. on agric. & trans. period in indust. sector
 11-12 - OIL: 1984 began in the E.E.C. with an increase in oil imports
 12 - COKE PLANTS: trend towards stagnation in coking capacities
 13-14 - BANK FOR INTERNATIONAL SETTLEMENTS: annual report
 14 - CONSUMER PRICES: up 0.6% in O.E.C.D.
 15 - COSTA RICA/E.E.C. : possibility for increasing assistance studied
A.C.P./E.E.C. : fresh meat imports from Belize until end January 1985
 16 - G.A.T.T.: E.E.C./U.S.A. consultations on trade with L.D.C.'s -
 - ENVIRONMENT: Mr. Narjes at O.E.C.D. conference on "Environment and Economy"
 - SPACE: French proposals to European partners
 - FRANCE/F.R.G. : Customs formalities to be abolished on 1.7.84
 17 - VARIOUS NEWS ITEMS from last week
 18 - ECONOMIC INTERPENETRATION No 4683

VALUE OF THE EUROPEAN CURRENCY UNIT ON 18 JUNE 1984

BFR/LFR (con.)	45.5363	FF	6.87305	SFR	1.85961	US	15.6919
BFR/LFR (fin.)	46.0712	LIT	1384.13	PTA	126.251	FMK	4.74094
DM	2.23624	IRL	0.731214	SKR	6.60501	YEN	189.605
HFL	2.51852	DRA	88.7095	NKR	6.35243	AUSD	0.922308
UKL	0.590759	USD	0.813476	CAD	1.05752	NZLD	1.26513
DKR	8.19780			ESC	115.107		

Degree of divergence of BF: +67 (75 being the threshold of divergence)

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- 1 - EDITORIAL : After the European elections (2) The "domestic" factors
 2 - SUMMARY

POLITICAL DAY

- 3 - European elections: composition of new Parliament; -last results in; -future organization of proceedings
 4 - Liberal parties: personal appeal by Willy de Clercq to all parties in view of Congress (Rome, 23 June) - E.P.P.: Despite slight drop, resolutely European coherent force - W.E.U.: new President of Assembly for W.E.U. revival
 - France: Dumas replaces Max Gallo as Spokesman - East/West: new call for dialogue

GENERAL INFORMATION

- 5-6 - FONTAINEBLEAU SUMMIT: Preparation: -French presidency gives points for discussion; some Ministers emphasize need to settle present dispute;
 -Meetings by Mitterrand and Thorn
 7 - A.C.P./E.E.C.: Negotiations: some progress in definition of E.C. position on outstanding points
 8 - MEDITERRANEAN POLICY: -divergences still in Council
 -Council confirms restrictions in France on quartz watch imports
 - 1984 BUDGET: divergences remain
 9-10 - AGRICULTURE COUNCIL: Decisions on part of structural policy and New Zealand butter
 10 - E.E.C./SPAIN: Positions of: -E.E.C. on agriculture and transitional period in industrial sector; -Spain on fisheries
 11 - MEDITERRANEAN POLICY: Memorandum by Moroccan Government
 12 - E.E.C./PAKISTAN: Pakistan Foreign Minister visits Commission
 - TRADE UNIONS: Appeal to European Council
 13 - ITALY: O.E.C.D. report on economic situation in Italy
 14 - ENVIRONMENT: E.E.B. for rigorous solutions (gas exhaust fumes, large combustion plants)
 - CONSUMERS: B.E.U.C. criticizes Commission proposal on hormones
 15 - RESEARCH: International symposium on advanced material in field of polycrystalline and amorphous semi-conductors
 - LATIN AMERICA: Preparatory Conference in Cartagena
 - I.S.B.: Mr Leutwiler: emergency plans ready
 16 - SCRAP: clear imbalance for Belgian and Luxembourg steelworks
 - E.I.B.: Loan for small infrastructure projects in Jordan
 17-18 - ECONOMIC INTERPENETRATION No 4684
 §§ - SUPPLEMENT: EUROPE/Document No 1312

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 19 JUNE 1984

BFR/LFR (con.)	45.5707	FF	6.87406	SFR	1.85594	US	15.6976
BFR/LFR (fin.)	46.2184	LIT	1380.72	PTA	126.252	FMK	4.73032
DM	2.23870	IRL	0.731650	SKR	6.58909	YEN	188.751
HFL	2.52181	DRA	88.6399	NKR	6.33853	AUSD	0.917256
UKL	0.588907	USD	0.809570	CAD	1.05309	NZLD	1.26101
DKR	8.20297			ESC	114.838		

Degree of divergence of BF: +69 (75 being the threshold of divergence)



- 1 - EDITORIAL :
 2 - SUMMARY
 JL POLITICAL DAY
 3 - Fontainebleau European Council: meeting with E.T.U.C. and U.N.I.C.E. -
 3-4 - New E.P.: data for Ireland; reelected members will not be more than 50%
 of E.P.
 4 - W.E.U.: Mr Genscher and Lady Young outline their reactivation ideas to
 Assembly - U.N.: Secretary General in Belgium - Pakistan: Khan/
 Tindemans meeting - Africa: Great Lakes Community summit

GENERAL INFORMATION

- 5 - E.P. : agenda of constitutive session proceedings
 5-6 - FONTAINEBLEAU SUMMIT : prospects of compromise on "British question" -
 Statements by Messrs Cheysson, Thorn and Andreotti
 6 - E.E.C./SPAIN : political leaders satisfied at breaking of membership
 negotiations deadlock
 7-8 - REGIONAL POLICY : Council adopts new E.R.D.F. regulation
 8 - COUNCIL/E.P. CONCERTATION PROCEDURE : Council unable to approve draft
 revised procedure, Denmark having
 confirmed its opposition
 9-10 - AGRICULTURE COUNCIL:- Mr Pisani emphasises need to improve food aid
 - content of 1st regulation of new structural policy
 (processing and marketing)
 - content of decisions on marketing New Zealand butter,
 marketing eggs and veterinary measures
 11 - ENVIRONMENT : - Council of 28.6 might finalise several decisions
 12 - E.E.C./SYRIA : E.I.B. loan for motorway connecting Damascus with Jordanian
 border
 - E.E.C./GHANA : E.I.B. loan (renovation of oil refinery)
 - E.E.C./PORTUGAL : E.I.B. loan for operations involving credit leasing
 to S.M.E.s
 - SCRAP : composite price : 85.17 D/T
 13-14 - E.E.C./SPAIN : content of Spain's position on including Spanish fishing
 in E.E.C. after accession
 14 - E.E.C./PAKISTAN : positive outcome of Haferkamp/Yaqub Khan meeting
 - E.E.C./SWEDEN : annual ministerial consultations
 15-16 - ECONOMY : O.E.C.D. economic outlook for 1984 and 1985
 17-18 - ECONOMIC INTERPENETRATION No. 4685

 §§ - SUPPLEMENT : EUROPE/DOCUMENTS No. 1314/1315

VALUE OF THE EUROPEAN CURRENCY UNIT ON 20 JUNE 1984

BER/LFR (con.)	45.5919	FF	6.87360	SFR	1.86013	US	15.7095
BFR/LFR (fin.)	46.1217	LIT	1381.99	PTA	126.366	FMK	4.74125
DM	2.23683	IRL	0.731075	SKR	6.59472	YEN	189.244
HFL	2.52082	DRA	88.7848	NKR	6.34264	AUSD	0.919432
UKL	0.589928	USD	0.811858	CAD	1.05542	NZLD	1.26418
DKR	8.20383			ESC	115.081		

Degree of divergence of BF: +71 (75 being the threshold of divergence)



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 BE
 JL

- 1 - EDITORIAL : While awaiting Fontainebleau - (2) The Summit of Courage
 2 - SUMMARY
POLITICAL DAY
 3 - New E.P.: composition of political groups around 17.7;-new presidency of S.P.D.;-Declaration by Focke;-other reactions;-E.P.: proposals for Committee on Institutional Affairs in new Parliament
 4 - W.E.U.: Assembly approves Council recommendations on W.E.U. revival - France/U.S.S.R.: Dialogue (of the deaf?) between Mitterrand and Chernenko

GENERAL INFORMATION

- 5-6 - FONTAINEBLEAU SUMMIT:-Preparation:-for Thorn, priority must be to get rid of "ups and downs of the past", which would open "royal way" to European recovery
 -Mitterrand gives working programme
 7 - CULTURE COUNCIL: 1st session, 22.6 in Luxembourg: particular cultural problems and industrial concern
 8 - E.E.C./ISRAEL: 2nd consultation meeting: Israel: concern over enlargement
 - E.E.C./NEW ZEALAND: Triennial regime on butter imports to U.K. warmly welcomed
 9-10 - ENVIRONMENTAL COUNCIL: Projects to be submitted to session on 28.6 appear ready for decision
 11 - TRANSPORT:-Seefeld says Court of Justice will condemn E.E.C. Council for "failure to act"
 -E.T.U.C. welcomes progress on common policy
 - UNEMPLOYMENT: Evolution in E.E.C. in May 1984
 12 - AGRICULTURE:- Commission hesitates over single "national quota" for Italian milk
 - C.O.P.A. & C.O.G.E.C.A.:-No conclusion to negotiations with Spain and Portugal until E.E.C.'s internal problems in the field of agriculture are settled;-Appeal to Mitterrand for immediate solution to the problem of financial resources
 13 - A.C.P./E.E.C.:-Negotiations:-Preparation of draft articles for new convention -"Sugar" quotas for Ivory Coast... and St.Nevis and Kitts
 14 -European farmers oppose free integral access for A.C.P. products
 -Trade unions' claims
 15 - DEVELOPMENT: Mining project in Carajas (Brazil): some European parliamentarians criticize E.C.S.C.'s liberation of 60 mio ECU tranche of loan
 16 - INDUSTRY: Lord Pennock new President of U.N.I.C.E.
 - SATELLITES: France makes official decision on T.D.F.I.
 17-18 - ECONOMIC INTERPENETRATION No 4686

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 21 JUNE 1984

BFR/LFR (con.)	45.5462	DKR	8.18937	USD	0.802683	ESC	115.225
(fin.)	46.0579	FF	6.86775	SFR	1.86022	OS	15.6844
DM	2.23812	LIT	1381.22	PTA	125.861	FMK	4.72379
HFL	2.52042	IRL	0.730708	SKR	6.56715	YEN	188.550
UKL	0.690425	DRA	88.3353	NKR	6.32875	AUSD	0.925816
				CAD	1.04533	NZLD	1.26010

Degree of divergence of BF: +67 (75 being the threshold of divergence)



- 1-1bis - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- 3 - European Council of Fontainebleau: international policy and institutional strengthening - New E.P.: 227 parliamentarians certainly re-elected; new ones include writers and ecclesiastics
 3-4 - Council of Europe: Assembly meets in Oslo for first time - Mitterrand/Chernenko: Mitterrand speaks of Sakharov, but Soviet citizens unaware - N.A.T.O.: exit Luns, Lord Carrington arrives - Luxembourg: Santer forms Government - China: Dankert's visit - Council of Europe: ratifications by Iceland; "Europe humaine" journalists competition

GENERAL INFORMATION

- 5-6 - FONTAINEBLEAU SUMMIT: Preparation: Agenda
 6 - INTERNATIONAL TRADE: new meeting of the Four (E.C./U.S.A./Japan/Canada) on 29 and 30 June in Wiesbaden
 - ADVANCED TECHNOLOGY: Davignon stresses importance of economic recovery for E.C.
 7-8 - ECONOMY: Commission communication to Summit on economic and social situation
 8 - COMMON MARKET: Commission communication to Heads of Government on consolidation of European internal market
 9 - CULTURE COUNCIL: 1st discussions in official framework; limited, but significant commitments
 10 - AGRICULTURE: M.C.A.s unchanged in E.C.
 - AGRICULTURE: Commission adapts aid for private butter storage; European sugar producers ask E.C. to reject exporting countries' demands
 11 - MEDITERRANEAN POLICY: Memorandum by Tunisian Government
 12 - E.E.C./SWEDEN: Will to give concrete follow-up to E.E.C./E.F.T.A. Ministerial Meeting in Luxembourg
 - E.E.C./NORWAY: Will to develop cooperation
 13 - OIL BULLETIN: Prices on 4 June 1984; NUCLEAR: I.A.E.A. says 1983 had no important nuclear accident; CAPITAL MARKETS: European Community Mortgage Federation demands free access for mortgage capital; BANCA D'ITALIA: Tomaso Padoa Schioppa Assistant Director-General
 14 - STEEL: Italian self-employed steelworkers partially freed from dependency on scrap market; E.C.S.C./U.S.A.: Commission representative, Mr Ehlermann, confirms possibility of retaliation
 15 - STEEL: production continues to increase at Community and world level
 - I.I.S.I. publishes 1984 statistics
 16 - COURT OF JUSTICE: Judge General Lenz says appeal by five Luxembourg communes against Commission should be rejected; Italy and U.K. ask for extra E.A.G.G.F. aid
 - SOCIAL: Latest statistics on unemployment figure developments in E.C.
 17 - C A L E N D A R : next week's major European activities
 18 - E C O N O M I C I N T E R P E N E T R A T I O N No 4687
 §§ - S U P P L E M E N T : EUROPE/Brief Notes No 847 France

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 JUNE 1984

BFR/LFR (con.)	45.5479	SFR	1.86277
BFR/LFR (fin.)	46.0626	PTA	126.265
DM	2.23819	SKR	6.57664
HFL	2.52088	NKR	6.34020
UKL	0.589919	CAD	1.05098
DKR	8.19718	ESC	115.609
FF	6.87019	ØS	15.6987
LIT	1381.28	FMK	4.73333
IRL	0.731124	YEN	189.197
DRA	88.3695	AUSD	0.925793
USD	0.804236	NZLD	1.26155

Degree of Divergence of BF : +67 (75 being the threshold of divergence)

dg



- 1 - EDITORIAL : Fontainebleau : "fulfilling our duty as Europeans"
 2 - SUMMARY

POLITICAL DAY

- 3 - Fontainebleau European Council: ELD leaders in favour of majority voting, Political Secretariat and the Spinelli draft - Belgium: Glinne will go to Strasbourg, Nols resigns - Luxembourg: Santer negotiating with the Socialists.
 4 - Norway/E.E.C.: Mr Sverre Stray visits Ireland - Italy: Mr Natta to succeed Mr Berlinguer - Socialist Internationale: meeting in Sheffield - Canada: Turner new Prime Minister - Gulf: renewed attacks on shipping - the women of the E.P.: their staff goes from 70 to 74.

GENERAL INFORMATION

- 5-6 - EUROPEAN COUNCIL : opens in positive atmosphere with political debate - open positions on budget questions
 6 - AGRICULTURE : for E.E.C., latest proposals from Brazil and other sugar exporting countries are unacceptable
 7-8 - E.E.C./SPAIN : Content of a policy document for negotiations on agriculture and industry
 8 - AGRICULTURE : France is authorized to "monitor" indirect imports of apricots originating in Spain
 9-10 - A.C.P./E.E.C. : Negotiations: State of preparations for the new Convention on the eve of the new ministerial conference
 11-12 - "RESEARCH" COUNCIL : The outcome of the Fontainebleau European Council will be crucial for the proceedings and outcome of ministerial talks on 29 June
 13 - E.E.C./TUNISIA : E.I.B. loans (agriculture)
 - LATIN AMERICA : "Cartagena consensus" on consideration with industrial countries on how to tackle the debt problem
 14 - E.E.C./THAILAND : Emergency aid to displaced persons
 - E.E.C./ICELAND : meeting of the joint Committee (Reykjavik, 26.6)
 - E.E.C./NORWAY : unresolved fisheries problems
 - E.E.C./FINLAND : consensus on developing cooperation between the E.E.C. and E.F.T.A. and on the need to closely monitor the situation in the paper sector
 16 - E.I.B. & N.C.I. : loans in Italy (new Fiat/Peugeot engine, exploiting Italian natural gas)
 17 - A SELECTION OF NEWS from the past week
 18 - ECONOMIC INTERPENETRATION No 4688.

- §§ - SUPPLEMENTS : EUROPE-weekly No 212
 EUROPE-weekly selected statistics No 412

VALUE OF THE EUROPEAN CURRENCY UNIT ON 25.6.1984

BFR/LFR (con.)	45.0374	SFR	1.86536
BFR/LFR (fin.)	46.0499	PTA	126.182
DM	2.23888	SKR	6.54716
HFL	2.52124	NKR	6.33779
UKL	0.589903	CAD	1.04574
DKR	8.20339	ESC	115.055
FF	6.87298	US	15.7049
LIT	1377.87	FMK	4.72702
IRL	0.731079	YEN	190.150
DRA	88.1197	AUSD	0.931567
USD	0.797608	NZLD	1.26204

Degree of divergence of BE : +65 (75 being the threshold of divergence)



- CK*
(BL) 1 - EDITORIAL : Fontainebleau must not be a flash in the pan
~~2~~ 2 - SUMMARY
JL POLITICAL DAY
 3 - Draft Union Treaty: and conclusions of Fontainebleau European Council - Institutional problems and remarks on new guidelines resulting from Fontainebleau
 4 - In the fringes of the Fontainebleau Summit: Telephone conversation between Mitterrand and Reagan - F.R.G.: Lambsdorff resigns, Bangemann takes over - Nicaragua: First U.S. Nicaraguan talks to reduce tensions - South Korea: F.A.Minister to visit Belgium - E.P. political groups: Meeting of Socialists; - "minor" groups

GENERAL INFORMATION

- 5-9 - FONTAINEBLEAU EUROPEAN COUNCIL: all participants say that settlement of budgetary dispute paves way for Community recovery;-increase in own resources and covering of 1984 budgetary deficit decided
 10 - RESEARCH: Positive result of Fontainebleau Summit improves chances of success for Council on 29 June
 11-12 - A.C.P./E.E.C.: 4th Ministerial Conference (Luxembourg, 28-29.6) should lead to definition of major contents of new Convention
 12 - A.C.P./E.E.C.: -A.C.P. propose that new Convention be signed in Lomé
 -Confirmation of divergence over sugar prices for new campaign
 13 - AGRICULTURE:-General rules on wine distillation: amendments proposed by Commission
 -E.E.C. duty-free quota for bovine animals
 -Commission plans great reduction in olive oil consumption aid
 14 - FISHERIES: E.A.G.F./Guidance financings (construction or modernization of vessels, aquaculture)
 15 - RETAIL SALES: Community data for January 1984
 - STEEL: Low level in new orders in March
 - SCRAP: Composite price: 85.17 D/T
 16 - ENVIRONMENT: O.E.C.D. Conference (Paris, 18-21.6): conclusions
 17-18 - ECONOMIC INTERPENETRATION No 4690

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 27 JUNE 1984

BFR/LFR (com.)	45.4982	DKR	8.19882	USD	0.801449	ESC	115.609
(fin.)	46.0232	FF	1378.09	SFR	1.86601	US	15.6122
DM	2.23740	LIT	0.730582	PTA	126.228	FMK	4.73175
HFL	2.52096	IRL	88.2635	SKR	6.57428	YEN	190.424
UKL	0.591868	DRA		NKR	6.40197	AUSD	0.927710
				CAD	1.05206	NZLD	1.26312

Degree of divergence of BF: +61 (75 being the threshold of divergence)

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- (BL) 1 - EDITORIAL : After Fontainebleau: Mitterrand's strategic goal
 2 - SUMMARY
 JL POLITICAL DAY
 3 - After Fontainebleau: Standpoints by Socialist, Liberal and E.E.P. groups of the E.P.
 3-4 - After the European elections: meetings of Liberal, E.P.P. and "minor" groups
 4 - W.E.U. Council: Lifting of restrictions imposed on F.R.G. has been decided - Europe/Portugal: Mitterrand's visit to Lisbon - France/Italy: Mauroy arrives in Rome - Turkey: lifting of martial law in other provinces

GENERAL INFORMATION

- 5-6 - LOME 3: 4th ministerial conference (Luxembourg, 28-29.6): A.C.P. & E.E.C. negotiators try to conclude negotiations, at least according to policies of new Convention
 6 - A.C.P./E.E.C.: Commission plans to negotiate fisheries agreement with Madagascar and asks Council for mandate
 7-8 - ENVIRONMENT COUNCIL: Agreement on "Seveso2" Directive on controlling the transfers of dangerous wastes from one Member State to another
 8 - EURATOM: Official loan of SFR 90 million
 - BANK RATE: Increases in F.R.G. from 4 to 4.5%
 9 - E.E.C./PORTUGAL: Signing of two finance agreements for pre-accession aid
 - E.E.C./SPAIN: Termination of anti-dumping investigation
 - E.E.C./PORTUGAL: Last stretch in negotiations (Agriculture & Fisheries)
 10 - E.P.: Meeting of Committees on Budgetary Affairs, Budgetary Control, Rules of Procedure
 - COURT OF JUSTICE:- appeal against France (approval of tractors)
 - Commission attacked by British American Tobacco
 11 - AGRIMONETARY: Slight rise in British M.C.A.s
 - F.R.G.: towards end of strike by metalworkers
 - AGRICULTURE: Commission reduces E.C. aids for tomato-based products
 12 - SOCIAL:-evolution of employment in E.E.C. up until 1983
 13-14 -medium-term Community social action programme: contents
 14 - CONSUMER PRICES: data for May 1984 in the Community
 15-16 - DEVELOPMENT: D.A.C./O.E.C.D. 1983 Annual Report
 16 - AGRICULTURE: extension of Sugar Conference
 - FISHERIES: global strategy for development and control of fishing activities
 17-18 - ECONOMIC INTERPENETRATION No 4691

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 28 JUNE 1984

BFR/LFR (con.)	45.5103	DKR	8.19813	USD	0.799233	ESC	116.248
(fin.)	46.0958	FF	6.86222	SFR	1.86997	ØS	15.6889
DM	2.23546	LIT	1377.48	PTA	126.638	FMK	4.72946
HFL	2.51718	IRL	0.730227	SKR	6.54492	YEN	189.978
UKL	0.594314	DRA	88.2194	NKR	6.39706	AUSD	0.927507
				CAD	1.05115	NZLD	1.26301

Degree of divergence of BF: +62 (75 being the threshold of divergence)

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-2-

- 1 -1b - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- 3-4 - After Fontainebleau: - Helmut Schmidt proposes a new Franco-German initiative for defence; - Support of Ireland for the E.P. draft for institutional reform
 4 - After the European elections: vote of Italians abroad - East/West: Sir G. Howe in Moscow on Sunday; Lord Carrington: no observers at Soviet manoeuvres

GENERAL INFORMATION

- 5 - AGRICULTURE : tax measures in favour of German farmers ratified
 5-6 - "LOME 3": progress between E.E.C. & A.C.P.
 6 - RESEARCH COUNCIL : despite Fontainebleau Summit, Germans and British maintain budget austerity
 7-8 - ENVIRONMENT COUNCIL : no major step towards lead-free petrol
 9 - ECONOMY : Commission renounces elab. 5-year med-term econ. pol. progs. (+)
 10 - E.M.S. Comm. answers W.Q. no. 2128/83 by Mr Flanagan (sit. in Member States)
 - E.C.S.C. CONSULTATIVE COMMITTEE: agreement on forward Steel programmes
 - E.E.C. COMMERCIAL POLICY : temp. admission rules for some goods imported from non-member countries
 11 - E.E.C./PORTUGAL : for sugar sector, Portuguese demand similar treatment to that granted to U.K. in 1973
 - E.E.C./SOUTH AFRICA : anti-dumping procedure re certain mirrors
 - E.E.C./U.S.A.: new "Fisheries" agreement
 12 - A.C.P.: E.I.B. loan (hydroelect. power station of benefit to Zaire, Burundi and Rwanda)
 - E.E.C./PORTUGAL : E.I.B. loan (electricity in Azores)
 - E.E.C./SOUTH KOREA : 2nd round of ministerial consultations
 13 - E.I.B. & N.C.I.: 2 loans in Greece (regional telephone and telex networks)
 13-14 - AGRICULTURE:- Comm. answers W.Q. no. 2361/83 by Mr Martin (inequalities tolerated by Commission in "harvest statements" of wine producing sector)
 14 - CONSUMERS : adoption of E.E.C. Directive on misleading advertising
 15 - INDUSTRIAL PRODUCTION : in April 1984, E.E.C. trends indicator down
 - EUROPEAN SPACE COOPERATION : E.S.A. decides to build H.M.60 engine and "Columbus" space station
 - INDUSTRY : Dutch gas for Belgian nitrogen industry
 16 - E.E.C./U.N. : seminars on Transport in Mediterranean, Fertilizers, Environment
 - ENVIRONMENT : African countries lay down annual ivory export quotas
 17 - THE WEEK IN EUROPE next week
 18 - ECONOMIC INTERPENETRATION

(+) Proposal or communication from Commission to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 29 JUNE 1984 (JUNE monthly average follows)

BFR/LFR (con.)	45.4920	(45.5489)	USD	0.803888	(0.815858)
(fin.)	46.0990	(46.1715)	SFR	1.87000	(1.86169)
DM	2.23601	(2.23481)	PTA	126.974	(126.303)
HFL	2.51938	(2.51877)	SKR	6.58223	(6.60809)
UKL	0.593933	(0.592492)	NKR	6.42427	(6.37705)
DKR	8.19966	(8.19884)	CAD	1.05912	(1.06328)
FF	6.86199	(6.86808)	ESC	117.770	(115.546)
LIT	1376.26	(1382.34)	OS	15.7080	(15.6835)
IRL	0.730807	(0.730303)	FMK	4.74294	(4.74796)
DRA	88.5804	(88.6930)	YEN	190.521	(190.419)
			AUSD	0.933993	(0.924450)
			NZLD	1.26796	(1.26950)

Degree of divergence of BF: +60 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Shadows cast over Fontainebleau
 2 - SUMMARY

POLITICAL DAY

- 3 - Mitterrand in Madrid: final gesture from Council President; After Fontainebleau - Statement by G. Fitzgerald - procedures regarding institutional questions - Spinelli candidacy; After European elections: E.P. socialist group meets in Florence
 3-4 - East-West relations: new episode in deaf men's dialogue; Canada: new government headed by John Turner; Latin America: Helmut Kohl's visit - Guatemala elections - Abortive coup d'etat in La Paz - fighting in El Salvador - Middle East: De Cuellar/Arafat meeting in Geneva; Moscow: Sir Geoffrey Howe no luckier than his predecessors

GENERAL INFORMATION

- 5-6 - COUNCIL : Ireland assumes presidency until end of year
 - LOME 3 : conclusion of A.C.P./E.E.C. negotiations at restricted ministerial meeting in Autumn
 6 - REFUGEES FROM PALESTINE : New E.E.C.-U.N.R.W.A. Convention
 - SHIPPING : E.E.C. approaches Indonesia
 7-8 - RESEARCH : results of Council of 29 June
 8 - AGRICULTURE : Commission feels that beef market is under control
 9 - E.E.C./U.S.S.R. : definitive anti-dumping duty on hardboard panel imports
 - E.E.C./CANADA : definitive anti-dumping duty on vinyl acetate imports
 - LDCS' DEBT : Mr Mitterrand's proposals
 10 - INTERNATIONAL TRADE : E.E.C., United States, Japan and Canada discuss implementation of London Summit guidelines
 11 - DEVELOPMENT : E.E.C. financing (aid to non-associated L.D.C.s)
 - E.E.C./ANGOLA : emergency and food aids
 - DEVELOPMENT : F.A.O. success in disseminating scientific and technical agricultural information
 12 - ELECTRICAL ENERGY : Community consumption picking up
 - OIL BULLETIN : 3% drop in consumer average
 - AGRICULTURE : E.A.G.G.F. "Guidance" assistance
 13 - ECONOMIC AND SOCIAL COMMITTEE : E.E.C. economic situation, negotiations with Spain and Portugal, acid rains, transport
 14 - FONTAINEBLEAU SUMMIT : reactions from economic circles
 - AUTOMATIC TRANSLATION : towards greater cooperation with U.N.I.C.E.F.
 15-16 - TRADE : 6% increase in E.E.C. exports to non-Community countries in 1983
 17 - VARIOUS NEWS REPORTS from last week
 18 - ECONOMIC INTERPENETRATION No. 4693

VALUE OF THE EUROPEAN CURRENCY UNIT ON 2 JULY 1984

BFR/LFR (con.)	45.4950	DKR	8.20057	USD	0.799666	ESC	117.351
(fin.)	46.1207	FF	6.86193	SFR	1.87346	OS	15.6814
DM	2.23611	LIT	1376.82	PTA	126.947	FMK	4.73442
HFL	2.52095	IRL	0.730622	SKR	6.56766	YEN	190.680
UKL	0.593444	DRA	88.3311	NKR	6.41332	AUSD	0.930710
				CAD	1.05260	NZLD	1.26429

Degree of divergence of BF: +60 (75 being the threshold of divergence)



- 1 - EDITORIAL : The newly elected Parliament : An historic mission
 2 - SUMMARY

POLITICAL DAY

- 3-4 - Treaty on Union - Declarations by Mr Pierre Mauroy; W.E.U.-Special session of the Assembly in October; After the European elections - timetable of meetings before the inaugural meeting; New European Commission : Dr FitzGerald sounds out opinion - Spain/Israel : diplomatic relations. - East/West: Reagan gives Dobrynin message for Chernenko - Elections in Guatemala: Christian Democracy leads - Southern Africa: Botha talks in Angola

GENERAL INFORMATION

- 5 - E.E.C.-Hungary : the Budapest authorities maintain their demands
 5-6 - COUNCIL : The French Presidency draws up a positive balance of the results obtained in the first half of 1984
 6 - E.E.C.-Portugal: Mr Thorn suggests joint declaration re accord on memb.conditions
 7 - Common Market : relaxing of controls of persons between the borders of France and the F.R.G.
 - Common Market : Increase of tax exemption on 1.7.
 8 - Research Council : adoption of a decision for the improvement of structures and procedures of research activities.
 9 - Lomé 3 : Standpoints of the personalities of the E.E.C. and the A.C.P. on the volume of aid and S.T.A.B.E.X.
 10 - E.E.C.-Malta and Cyprus : extension of trade systems
 - Raw materials : signing of international agreement on tropical wood
 - Raw materials : negotiations on sugar
 11 - Transport : in 1983 slight expansion by road and inland waterways, reduction of rail traffic
 12 - Transport : the Commission in favour of abolition of tolls and against tax discs
 - Industry : aid to restructuring of chemical industry in Italy
 - Euratom-Switzerland : agreement on management of highly radio-active waste
 13 - Steel : establishment of a joint company in the German iron and steel industry
 - Steel : "Eurofer IV" soon concluded in Düsseldorf
 - CUSTOMS FRANCHISE PRIVILEGES : The Commission reduces the list of biological and chemical products benefitting from regulation 918/83
 14 - Agriculture: division of 1st 1984 assistance from E.A.G.G.F. "Guidance"
 - Protection of animals : Commission/European Associations dialogue
 15-16 - Trade: for E.E.C. 1983 by product category
 16 - International Trade : recommendation on limiting U.S. copper imports
 17-18 - ECONOMIC INTERPENETRATION No. 4694.

§§ - EUROPE/DOCUMENTS No. 1318/1319 : 1984 EUROPEAN ELECTION RESULTS

VALUE OF THE EUROPEAN CURRENCY UNIT ON 3 JULY 1984

BFR/LFR (con.)	45.4820	USD	0.795348
(fin.)	46.0705	SFR	1.87400
DM	2.23604	PTA	126.778
HFL	2.52284	SKR	6.54094
UKL	0.593987	NKR	6.41369
DKR	8.19805	CAD	1.04843
FF	6.86226	ESC	116.916
LIT	1373.57	OS	15.6763
IRL	0.730683	FMK	4.72834
DRA	88.0530	YEN	190.565
		AUSD	0.926224
		NZLD	1.26046

Degree of divergence of BF: +58 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Welcome to the Irish Presidency
 2 - SUMMARY

POLITICAL DAY

- 3 - Conference on disarmament in Europe: adjourned with no substantial progress - East/West: Moscow blows cold - European cultural identity: Giorgio Spini defines it at socialist group meeting in Florence
 4 - Political Cooperation: Ten's position on Laos - Belgium/South Korea: Tindemans-Won Kyung Lee meeting - Belgium/United Nations: forthcoming visit by Sec.Gen. - W.E.U.: Greece not interested - Italy: tense political sit. - Luxembourg: Mr Victor Bodson dies

GENERAL INFORMATION

- 5-7 - COMMUNITY ACTIVITY : exchanges of views between new Council presidency (Ireland) and Commission on priorities for 2nd half of 1984
 7
 8 - DEVELOPMENT : E.E.C. 1985 scheme of gen. pref.(with improvements) (+)
 - E.E.C./JAPAN : statements by Mr Ortoli
 9 - TRANSPORT : Commission foresees expansion of E.E.C.'port demand in 1984
 - TRANSPORT : blockage of packet of measures defined by Council on 10 May
 10 - LEAD IN PETROL : motor industry advocates relaxing of Bonn's position
 - COMPETITION : Commission fines British Leyland for abuse dominant position
 11 - AGRICULTURE :- Council authorised to import to E.E.C. American wines obtained with certain wine-making practices not allowed in E.E.C.
 - Commission did not grant aid for re-storage wine in storage this year
 12 - AGRICULTURE:- in 1984, E.E.C. fruit & tomato production in general above average
 - F.R.G.: 1985 draft budget forecasts continuance austerity policy
 13 - COURT OF JUSTICE :- "Imposed prices" for books in France: party arguments
 14 - PROTECTION OF FORESTS:- total E.T.U.C. support for Commission proposals to combat fires and acid rains
 15 - PALESTINE REFUGEES : E.E.C. support for U.N.R.W.A. for 1984/85/86
 - DEBT SITUATION : new co-fin.formula introduced by World Bank
 16 - COPYRIGHT : Council of Europe symposium: for introduction of royalty on recorders or blank tapes
 - ENVIRONMENT : O.E.C.D. discussions of legal and institutional aspects of cross-boundary movements of dangerous wastes

VALUE OF THE EUROPEAN CURRENCY UNIT ON 4 JULY 1984

BFR/LFR (con.)	45.4600	DKR	8.19139	USD	0.794894	ESC	117.644
(fin.)	46.0045	FF	6.86034	SFR	1.87182	OS	15.6753
DM	2.23564	LIT	1374.17	PTA	126.666	FMK	4.72406
HFL	2.52180	IRL	0.730266	SKR	6.53085	YEN	190.298
UKL	0.594758	DRA	88.0902	NKR	6.41758	AUSD0.	928615
				CAD	1.04966	NZLD1.	24202

Degree of divergence of BF: +56 (75 being the threshold of divergence)



- 1 - EDITORIAL: East/West: Is a tangled dialogue going to unravel?
 2 - SUMMARY

POLITICAL DAY

- 3 - Community & A.S.E.A.N.: Tindemans stresses scope of political cooperation -
After the European elections: Will E.P.D.s pass over to Liberal group? -
Situation in the Gulf: Kharg hit, sea attacks
 4 - Human rights: Council of Europe competition for "spot" - East/West & Moscow/
Peking: Climate of anti-American cold war - "Independence Day": Reagan ad-
 dresses Americans - Argentina/UK: Re-establishment of diplomatic relations?
 - Portugal/Ethiopia: Establishment of diplomatic relations - Belgium/Burundi:
 - agreements signed today in Brussels

GENERAL INFORMATION

- 5 - 1984 BUDGET: Commission confirms that deficit to be breached approaches 2.3
 billion
 5-6 - NEW OWN RESOURCES: Entry into force on 1 October 1985 (+)
 6 - GERMAN AGRICULTURE: Legal basis for V.A.T. relief (+)
 - ECONOMIC & SOCIAL COMMITTEE: Opinions on economic situation and number of
 technical problems
 7 - BUDGETARY COMPENSATION TO UK: Publication of regulations on 750 MECU under 1983
 7-8 - COMMUNITY ACTIVITY: Priorities of Irish presidency coincide largely with those
 of Commission
 9 - E.E.C./AUSTRIA: 25th Meeting of Joint Commission
 - E.E.C./ICELAND: Joint Commission discusses fisheries
 - E.E.C./SPAIN & PORTUGAL: Commission proposes that integration of peseta and
 escudo in ECU be discussed at later date
 10 - E.E.C./SOUTH KOREA: Ministerial consultations: Some problems in the future
 11 - COMPETITION: Commission says tax price system for books is implemented in
 most Member States
 - COURT OF JUSTICE: Reynolds joins B.A.T. in appeal against E.E.C. Commission
 (Case: Philip Morris)
 12 - FOOD AID: New Commission decisions
 - AGRICULTURE: Commission examines number of ways to reduce E.E.C. butter stocks
 - AGRIMONETARY: M.C.A.s down in UK and Italy
 13 - RECLAMATION: I.R.B. notes drop in demand for non-ferrous wastes
 - PRIMARY COMMODITIES: Drop in May index
 - SCRAP: Composite price: 82.17 D/T
 14 - ENVIRONMENT: E.S.C.: -supports Commission proposal on combatting accidental
 dumping of hydrocarbons at sea
 -favours EEC's signing of Convention on the protection
 of marine milieu in the Caribbean
 15-16 - E.E.C./A.S.E.A.N.: C.E.P.S. stresses potential of cooperation not yet ex-
 ploited by E.E.C. and strong Japanese presence
 16 - INTERNATIONAL FINANCIAL MARKETS: Funds raised in June 1984 and in 2nd
 quarter 1984
 - BANK OF FRANCE: Drop in intervention rate
 17-18 - ECONOMIC INTERPENETRATION No 4696
 §§ - SUPPLEMENT: EUROPE/Brief Notes No 849: United Kingdom

(+) Proposal or communication from the Commission to the Council

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 5 JULY 1984

BFR/LFR (con.)	45.4224	FF	6.85822	SFR	1.87504	US	15.6595
BFR/LFR (fin.)	45.8937	LIT	1372.28	PTA	126.633	FMK	4.72072
DM	2.23493	IRL	0.730117	SKR	6.52650	YEN	189.728
HFL	2.52130	DRA	87.8825	NKR	6.42355	AUSD	0.933599
UKL	0.596290	USD	0.78825	CAD	1.04859	NZLD	1.26425
DKR	8.18869			ESC	117.150		

Degree of divergence of BF : +52 (75 being the threshold of divergence)



JK

- 1-16 - EUROPEAN LIBRARY
- 2 - SUMMARY

POLITICAL DAY

- 3-4 - New European Parliament: new balance of power; wheeling and dealing and groups; new President ?; who is to the right of whom ?; Spinelli candidature
- 4 - Luxembourg: towards a coalition of Christian Socialists and Socialists - Poland: the Socialist Group calls for observers at KOR trial - Economic summit of the seven: "mini-summit" meeting in Spetember - East/West: no progress in MBFR talks - Talks between Mitterrand and Giscard d'Estaing

GENERAL INFORMATION

- 5-6 - ECO/FIN COUNCIL: agenda of 9 July session
- 6 - BUDGETARY DISCIPLINE: difficulties in defining pledges to be underwritten
- E.E.C./SPAIN AND PORTUGAL: C.O.R.E.P.E.R. begins looking at institutional points
- 7 - COMMON MARKET AND COMPETITION: the Paris Appeal Court refuses to sentence "Leclerc centres" which did not adhere to the minimum price for petrol laid down nationally
- COMPETITION:-the Commission has eased the agreement on patents for stereo television sets (IGR)
- 8 -the Commission authorises agreement on synthetic fibres
- LOME 3: preparations for the final stage of E.E.C./A.C.P. negotiations
- 9 - SHIPBUILDING: Commission replies to a series of Parliamentary questions
- 10 - OIL BULLETIN: Price situation on 25 June 1984
- AGRICULTURE: Forests' Committee (F.A.O.) in favour of 1985 being proclaimed "international forestry year"
- E.I.B.: loan to Greenland (telecommunications)
- MONETARY: Mr de Larosiere calls for lower interest rates
- 11 - AGRICULTURE:- reduced minimum prices for processed tomatoes and canned peaches
- Mr K.Smith (E.P.) against possible sale of low price butter to Arab countries
- COMMODITIES: administrative agreement on sugar valid for 1985 and 1986
- 12 - EDUCATION: 23 university research grants awarded by the Commission
- CULTURE COUNCIL: Mrs Dury protests (Belgium represented by a national Minister)
- FISHERIES: World Conference approves a strategy in favour of coastal countries
- 13-16 - ECONOMIC AND SOCIAL COMMITTEE: - for effective and swift integration of Spain and Portugal into the E.E.C.
- suggestions on consolidating recovery and strengthening the E.E.C.'s economic structures
- favourable opinions on technical proposals by the Commission
- 17 - CALENDER of the main activities in Europe next week
- 18 - ECONOMIC INTERPENETRATION dg

§§ - S U P P L E M E N T : EUROPE/Brief Notes no. 850 : Netherlands

VALUE OF THE EUROPEAN CURRENCY UNIT ON 6 JULY 1984

BFR/LFR (con.)	45.3971	DKR	8.18720	USD	0.790270	ESC	117.355
(fin.)	45.8871	FF	6.85797	SFR	1.87950	OS	15.6869
DM	2.23449	LIT	1371.91	PTA	126.878	FMK	4.72858
HFL	2.52057	IRL	0.730379	SKR	6.53593	YEN	190.179
UKL	0.597016	DRA	88.0598	NKR	6.42885	AUSD	0.936894
				CAD	1.04648	NZLD	1.26443

Degree of divergence of BF: +50 (75 being the threshold of divergence)



CK
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 JL

- 1 - EDITORIAL: National parliaments and the European Parliament -
 2 - SUMMARY (1) On the wane?

POLITICAL DAY

- 3 - New E.P.: New Chairman for Communist group; E.P.D. changes name but not po-
lity - East/West: Craxi/Honecker meeting - A.S.E.A.N.: opening of 17th an-
annual conference - Aids to African refugees: International Conference in Ge-
neva
 4 - Coudenhove-Kalergi prize: for Italian President Pertini - W.E.O. Assembly:
study trip to U.S.A. - France/Middle East: Mitterrand in Jordan and Egypt -
U.S.S.E./Egypt: normalisation of diplomatic relations - Lebanon: 1st plane
lands in Beirut - Salvador: arrival of 8 parliamentarians - Political asylum:
film-maker Tarkovski

GENERAL INFORMATION

- 5 - E.C.O./F.I.N. COUNCIL: Commission authorized to engage new N.C.I. tranche
 (1.4 billion ECU)
 6 - E.E.C./SPAIN & PORTUGAL: Institutional problems of enlarged Community
 - O.P.E.C.: Surveillance Committee for continuation of present policy
 7-8 - 1984 BUDGET: Extra resources demanded by Commission: details
 8 - STEEL: Steelworkers prepared to support Commission in economic plan of eco-
 nomic balance
 9 - E.E.C. TRADE POLICY: Anti-dumping proceeding on ball-bearings: extended to
 Thailand
 9-10 - E.E.C./U.S.A.: U.N.I.C.E. for vigorous action by US federal authorities vis-à-
 vis "unitary taxation"
 10 - RETAIL SALES: Community data for February 1984
 - COMPETITION: British Leyland to appeal against Commission fine
 11 - A.C.P./E.E.C.: New E.D.F. financings
 - DEMOGRAPHY: International Conference on Population, Mexico
 12 - E.E.C./MEDITERRANEAN COUNTRIES: Financings for Maghreb and Machrak countries
 for technical and commercial cooperation
 - DEVELOPMENT: O.E.C.D. informal meeting on indebtedness
 - A.C.P./E.E.C.: E.I.B. loan (hydro-electric energy in St.Vincent & Grenadines)
 13-14 - ECONOMIC AND SOCIAL COMMITTEE: Support to strengthening of E.E.C. interventions
 in floriculture
 14 - AGRICULTURE:-Chamber of Lords: proposals for new structural policy in the E.C.
 do not take adequate account of protection of the environment
 -in the absence of an agreement to requested budgetary increase,
 Commission cannot pay "performance guarantee" to wine-growers
 15-16 - BANKING: Mr Tugendhat describes Commission's activity and objectives in banking
 sector
 16 - ECONOMY: U.N.I.C.E.: true answers have not yet been given
 17 - MISCELLANEOUS NEWS from last week
 18 - ECONOMIC INTERPENETRATION No 4697
 §§ - SUPPLEMENT: Weekly EUROPE/Selected Statistics No 414.

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 JULY 1984

BFR/LFR (con.)	45.3578	FF	6.85424	SFR	1.87912	US	15.6803
BFR/LFR (fin.)	45.8822	LIT	1366.72	PTA	126.715	FMK	4.72452
DM	2.23342	IRL	0.729760	SKR	6.52272	YEN	190.387
HFL	2.52016	DRA	87.8207	NKR	6.42256	AUSD	0.947289
UKL	0.599913	USD	0.785586	CAD	1.04169	NZLD	1.26707
DKR	8.17285			ESC	119.802		

Degree of divergence of BF: +46 (75 being the threshold of divergence)



CK

- 1 - EDITORIAL : National Parliaments and the European Parliament -
 2 - SUMMARY (2) the third dimension.

POLITICAL DAY

- 3-4 - New E.P.: meetings in Brussels - candidatures and manoeuvres
 4 - Poland: Reagan announces sanctions to be revised - East/West: Tarkovski
 opts for freedom - USA/IRA: visa refusal - Canada: general elections on
 4 September - Genscher: will he stand as Thorn's successor as President
 of the Commission? - Central America: Kohl in Mexico - priests expelled
 from Nicaragua - Netherlands: commemoration on the death of William the
 Silent.

GENERAL INFORMATION

- 5-6 - E.C.O./F.I.N. COUNCIL: the Ten will define their position on major
 world economic problems by mid-September
 6 - EXPORT CREDIT: - increase in minimum interest rate - E.E.C. has still not
 + decided on new system for nuclear centres
 7-8 - COMMON MARKET: - definition of an E.E.C. system to carry over the V.A.T.
 due at import has been delayed again
 - abolition of controls of persons at the Franco-German borders at mid-night
 this Sunday
 9 - COURT OF JUSTICE: - "Campus Oil" against Ireland case
 - Kirk case (E.P. Danish): right to fish within the 12 miles of British waters
 before the establishment of Blue Europe
 10 - E.E.C./A.S.E.A.N. 4th Ministerial conference: Messrs. Barry and Haferkamp
 represent the E.E.C.
 11 - AGRICULTURE: the Commission refuses to reduce aid to the consumption of
 olive oil
 - the Commission makes amendments to the system of dairy quotas
 12 - the "plan of action for wine" which Dalsager wanted is far from being
 established
 - RAW MATERIALS: Australia rejects the failure of the agreement on sugar on
 the E.E.C. and Cuba
 - URANIUM: Australia suspends deliveries of uranium to France
 - B.I.S. Mr Jean Godeaux is President
 13-14 - OIL: the rapid increase of refining capacities in O.P.E.C. countries risks
 seriously flooding the world market with oil products
 14 - ECONOMY: summary by the General Secretary of the U.N. before the Economic
 and Social Committee of the U.N.
 15-16 - TRAINING AND EDUCATION: E.S.C. memorandum
 16 - REGIONAL POLICY: the Commission is co-financing a preparatory study on
 integrated operations in Saarland
 17-18 - ECONOMIC INTERPENETRATION No 4699
 +page 6 - INFRINGEMENT OF TREATY: the Commission takes the German "purity law" on
 beer before the Court of Justice

VALUE OF THE EUROPEAN CURRENCY UNIT ON 10 JULY 1984

BFR/LFR (con.)	45.2978	DKR	8.16234	USD	0.790159	ESC	119.314
(fin.)	45.8490	FF	6.84594	SFR	1.87860	OS	15.6451
DM	2.23101	LIT	1368.16	PTA	126.662	FMK	4.73147
HFL	2.51784	IRL	0.728593	SKR	6.52790	YEN	190.468
UKL	0.603129	DRA	87.9921	NKR	6.43347	AUSD	0.945166
				CAD	1.04830	NZLD	1.26974

Degree of divergence of BF: +45 (75 being the threshold of divergence)



CK
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1 - EDITORIAL: National Parliaments and the European Parliament -
 2 - SUMMARY (3) -the re-creation of Europe.

POLITICAL DAY

- 3 - New E.P.: Chairpersons of the Political Groups;- Technical Coordination group in question;- priority to electoral law;- Belgium / Zaire: working visit by Marshal Mobutu
 4 - Middle East: Mitterrand in Amman:what conditions for an international conference? - Nicaragua: Pope condemns expulsion of priests - U.N.O. : Secretary General visits Moscow - U.N.O./Space: Appeal by Perez De Cuellar for disarmament - Israel: Shamir proposes Labour coalition - National Assembly: censure motion rejected - Poland: Swedish observer in K.O.R. trial rejected

GENERAL INFORMATION

- 5-6 - BUDGETS: Next week's E.E.C. Council's deliberations heralded as being very difficult
 7 - "LOME 3": Meeting of restricted Ministerial group in A.C.P./E.E.C. negotiation on 9-10 October
 - E.E.C./CENTRAL AMERICA: towards E.E.C. participation in San Jose Ministerial Conference?
 - E.E.C./BOLIVIA: Fernandez Saavedia visits Commission
 - E.E.C./NEW ZEALAND: Butter agreement enters force
 8 - "N.C.I. 3": Major goal remains financings to profit-bearing investments by S.M.E.s (++)
 - SCRAP: Composite price: 82.17 D/T
 9 - STATE AIDS: Commission contests some elements of French aid to Pêchiney aluminium producer
 9 - COURT OF JUSTICE:-Appeals by 5 Luxembourg communes against Commission rejected
 -Commission attacked by Finsider
 -Rejection of appeal against Italian firm S.T.S.
 10 - DEVELOPMENT:-U.S.A. to stock foodstuffs in Third World
 -Clausen warns against threat of population explosion
 11 - E.E.C./PORTUGAL: End of "Green Week"
 12 - PORTUGAL: O.E.C.D. report on the Portuguese economy
 13 - AGRICULTURE:-C.O.C.E.R.A.L. opposes introduction of quality control for exports
 -F.R.G. demands authorization to pay winegrowers distillation
 -Dalsager promises more rigour (prices, market management)
 14 - OIL: I.E.A. favours improvement in "oil sharing"
 - SPACE: U.S.A. opens enquiry into Arianespace's "unfair practices"
 - O.P.E.C.: Conclusions of Ministerial Conference
 15 - SUMMER TIME: Dates for 1986-1987-1988 (+)
 - CONSUMERS: Commission amends draft directive on consumer credit
 - COMMON CUSTOMS TARIFF:Classification of "pocket computers" & "micro-computers"
 16 - SOCIAL:C.O.F.A.C.E./Council Presidency (Ireland) meeting;-LEAD-FREE PETROL: in Germany, 3-stroke catalyst more expensive;BEER PURITY: Kiechle
 17-18 - ECONOMIC INTERPENETRATION No 4700; SUPPLEMENT: E.I. Index No 120
 (++) Council.Decision; (+) Commission proposal or communication to Council sm

VALUE OF THE EUROPEAN CURRENCY UNIT ON 11 JULY 1984

BFR/LFR (con)	45.3225	SFR	1.88415
BFR/LFR (fin)	45.8070	PTA	126.758
DM	2.23229	SKR	6.52032
HFL	2.51947	NKR	6.43480
UKL	0.601023	CAD	1.04553
DKR	8.16492	ESC	118.480
FF	6.85060	ÖS	15.6692
LIT	1369.19	FMK	4.72704
IRL	0.728538	YEN	190.235
DRA	87.8164	AUSD	0.953037
USD	0.784636	NZLD	1.26964



- 1 - EDITORIAL: Pending the setting up of the Spaak Committee
- 2 - SUMMARY

POLITICAL DAY

- 3 - New E.P.: Spinelli/FitzGerald meeting - British Members in the European Movement - An extreme Right wing Group ?
- 4 - Presidency of the European Commission: Andriessen's candidature - Luxembourg: final negotiations on the new coalition - Italy: Longo's resignation - USA: Mrs Geraldine Ferraro; Mondale's running mate - East/West: Moscow warns Bonn against arms production - Middle East: Cheysson in Israel and Syria

GENERAL INFORMATION

- 5 - BUDGETS: call by the European Commission to Member States not to abandon their pledges to the running of the E.E.C.
- BUDGET REBATES: The Committee on Budgets (E.P.) has unfrozen the UK's 1983 refund
- 6 - BUDGETS: Hesitation and criticism by the Committee on Budgets (E.P.) on the 1984 draft additional budget
- 7 - E.C.S.C./U.S.A.: Commission is concerned about the threat to peace in the iron and steel industry
- 8 - E.E.C./A.S.E.A.N.: Haferkamp makes a positive assessment of the cooperation agreement
- E.E.C. EMERGENCY AIDS: to Morocco and Mali
- E.E.C./BOLIVIA: the Ten will discuss on 23/7 possible financial support
- 9-10 - "LOME 3": Mr Onkello, Chairman of the A.C.P. Committee of Ambassadors outlines problems to be resolved before the October Ministerial meeting
- 10 - A.C.P./E.E.C.: Pisani/Mobutu meeting
- OIL: contacts between O.P.E.C. and non-Member producers on improving cooperation
- 11 - EMPLOYMENT: survey of labour forces in the E.E.C. (*)
- RIGHT OF ESTABLISHMENT: French law on admission of doctors and dentists: some aspects challenged by the Commission
- COURT OF JUSTICE: the right of establishment for lawyers applies even if the person concerned retains a practice in country of origin
- BANK RATE: up from 10% to 12% in Great Britain
- 12 - COURT OF JUSTICE: - Italy condemned (confectionary)
- responsibility of States for illicit aids granted or decided on by regions (Italy found guilty)
- maternity leave is not parental leave (Hofman case, FRG)
- 13 - BANK HARMONISATION: reservations by EEC savings bank on 3 Commission proposals
- EURATOM LOAN: 3 billion BF raised on Belgian capital markets
- MONETARY: Balfe (E.P.) for U.K.'s joining E.M.S.
- 14 - E.E.C./STATE TRADING NATIONS: updating of E.E.C. import regimes
- FISHERIES: ratification by all Member States and implem. Torremolinos Con.(+)
- 15-16 - STEEL: - improving apparent E.E.C. steel consumption: diffs. among Member States
- Commission completes arsenal of anti-crisis measures
- Improving financial performance of B.S.C.
- 17-18 - ECONOMIC INTERPENETRATION No. 4701
- (+) Proposal or communication from Commission to Council
- §§ - SUPPLEMENT: EUROPE/DOCUMENT No. 1320

VALUE OF THE EUROPEAN CURRENCY UNIT ON 12 JULY 1984

BFR/LFR (con.)	45.3204	DKR	8.16436	USD	0.783039	ESC	118.239
(fin.)	45.7099	FF	6.85394	SFR	1.88924	OS	15.6686
DM	2.23362	LIT	1371.69	PTA	126.696	FMK	4.72447
HFL	2.51982	IRL	0.729427	SKR	6.51802	YEN	190.161
UKL	0.599112	DRA	87.8022	NKR	6.43972	AUSD	0.946271
				CAD	1.04551	NZLD	1.26705

Degree of divergence of BF: +42 (75 being the threshold of divergence).



- CK
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 JL
- 1 - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- 3 - New E.P.: from Monday old and new meet in Brussels - manoeuvres in the Coordination group - decisions on Presidential candidatures in 8 days
 4 - Draft Treaty on Union: text submitted to the Irish Taoiseach - France: Mitterrand will call for Constitutional revision - UN/East/West: end of Perez de Cuellar's visit to Moscow - Poland: KOR trial ajourned until 18 July - Middle East: interpalestinian agreement signed in Algeirs - Hong Kong: negotiations with China in difficulties.

GENERAL INFORMATION

- 5-6 - AGRICULTURE COUNCIL: 1st session under the new Presidency (16-17/7-Brux)
 6 - SOCIAL: specific EEC action (1985/1989) to combat poverty (*)
 - BUDGETS: 800 Mio ECU savings on 1984 additional budget ?
 - BANK RATE: rate in Canada moves up from 12.76 to 13.26%
 7 - E.E.E./CHINA: forthcoming negotiations on new economic and trade agreement
 - E.E.C./U.N.: Mr Perez de Cuellar at the Commission
 - E.E.C./SAN MARINO: Mr Reffi will meet Mr Thorn and Mr Haferkamp
 - TRANSPORT: 1st report on Paris-Brussels-Cologne high speed train
 8 - RESEARCH: the Ten draw the attention of the Budget Council (19.7) to the importance of research in the light of concls. of Fontainebleau
 9 - E.E.C./BOLIVIA: Bolivia seeks Europe's political and economic backing
 - E.E.C./BANGLADESH: joint Committee meeting
 10 - A.C.P./E.E.C.: Lomé Convention rules of origin: new exemption for Mauritius (canned tuna)
 11 - COURT OF JUSTICE: Valsabbia case
 - COMPETITION: Commission authorises Carlsberg/Watney Mann-Truman coop agreement
 12 - E.I.B.: loan for tapping gasfields in the British sector of the North Sea
 - 5 loans for France (regional installations, Lorraine-Bourgogne M'way)
 13 - ECONOMY: - trends in official debt in EEC countries as GDP percentage
 - new German Minister discusses interesting projects with the Commission and Belgium
 14 - CONSUMER PRICES: good performance in May in the O.E.C.D.
 - GATT: Mr Dunkel, Director General, feels that the time is not yet right for a new round of negotiations.
 - OIL BULLETIN: price situation on 2.7
 15 - AGRIMONETARY: E.E.C. M.C.A.'s unchanged
 - AGRICULTURE: - EUCOLAIT in favour of E.E.C. butter subsidies for extra industrial outlets
 - urgency of adopting amendments to E.E.C. regulations by the Council in the Isoglucose sector
 16 - RESEARCH AND DEVELOPMENT: E.L.E.C. for improved cooperation among European industry
 17 - CALENDER of the main European activities next week
 18 - ECONOMIC INTERPENETRATION No 4702

(*) Proposal or Commission communication to the Council

§§ - SUPPLEMENT: BRIEF NOTES No 851 - Denmark.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 JULY 1984

BFR/LFR (con.)	45.3212	FF	6.86130	SFR	1.89256	ÖS	15.6836
BFR/LFR (fin.)	45.7865	LIT	1371.63	PTA	126.561	FMK	4.72355
DM	2.23537	IRL	0.729889	SKR	6.51888	YEN	190.254
HFL	2.52297	DRA	87.9760	NKR	6.43995	AUSD	0.938304
UKL	0.596552	USD	0.785360	CAD	1.04500	NZLD	1.27287
DKR	8.16971			ESC	118.589		

Degree of divergence of BF: +42 (75 being the threshold of divergence)



CK
 BL
 JL

1 - EDITORIAL : "Europessimism" on the wane: the growing need for a
 2 - SUMMARY "vision"

POLITICAL DAY

- 3 - New E.P.: 1st candidate for president: Lady Elles for conservatives; other groups still looking for group chairmen; incompatibilities and individual problems
 4 - El Salvador/Europe: Mr Duarte tours capitals - F.R.G./Iran: Mr Genscher to visit Teheran - New Zealand: Labour victory - A.S.E.A.N.: refusal to negotiate with Vietnam - Egypt: Kawal Hassan Ati's government resigns - U.S.: Democratic Convention opens today - U.N.: Perez de Cuellar/Martens & Tindemans meeting

GENERAL INFORMATION

- 5 - BUDGETS : Commission approach to Council and Heads of government
 - AGRICULTURAL COUNCIL : proceedings begin
 6 - TAXATION : new V.A.T. directive (+)
 - E.E.C./SPAIN : Mr Marin initiates new procedure to intensify membership negs.
 - E.E.C.'S INTERNAL BORDERS: no more systematic checks at Belgo-German border
 7-8 - COMMON MARKET : E.E.C. Council agreement on new guidelines for product standardisation in E.E.C.
 8 - AGRICULTURE : Commission continues investig. possible fraud in butter exports to U.S.S.R.
 9 - E.E.C./A.S.E.A.N.: Dublin minist.meeting (15-16 Nov.): agenda: mainly economic
 - E.E.C./BOLIVIA : Mr Saavedra on consensus of "Ten" on special fin.programme
 - A.C.P./E.E.C.: - Mr Mobutu and Mr Pisani review poss.E.E.C. action in Zaire
 10 - E.I.B. loan to Aruba (Netherlands Antilles)
 - EXPORTS TO COMMUNIST COUNTRIES : C.O.C.O.M. agreement on informatics sector
 - SHIPPING : international conference on flags of convenience
 11 - E.C.S.C./U.S.A.: E.E.C. for review of American measures taken in July 1983 on imports of certain specialty steel products
 - STEEL : in 1984, apparent consumption will be up 9% in O.E.C.D., 3% in E.E.C. alone
 12 - COURT OF JUSTICE: - Busseni case
 - Luxembourg obtains partial refund of table wine storage costs
 - Judgement on tachograph oblig.for some lorries in E.E.C.
 13-14 - SOCIAL: - E.E.C. action prog.to combat poverty: content of Comm.props.(+)
 - E.S.C. satis.at Irish presidency's intentions and guidelines
 14 - LEAD-FREE PETROL: F.R.G. gov.coalition divided over need for national accelerated action
 15 - ECONOMIC & SOCIAL COMMITTEE : Pelletier report on economic situation in France
 16 - URANIUM ENRICHMENT : enrichment capacities of O.E.C.D. area will remain significantly higher than needs, even after year 2000
 17 - VARIOUS NEWS ITEMS of past week
 18 - ECONOMIC INTERPENETRATION

(+) Commission proposal or communication to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 16 JULY 1984

BFR/LFR (con.)	45.3031	DKR	8.16743	USD	0.792186	ESC	118.828
(fin.)	45.7923	FF	6.85597	SFR	1.88445	DS	15.6615
DM	2.23317	LIT	1376.03	PTA	126.884	FMK	4.73410
HFL	2.51994	IRL	0.729117	SKR	6.54504	YEN	190.362
UKL	0.598282	DRA	88.3446	NKR	6.47295	AUSD	0.943640
				CAD	1.05123	NZLD	1.27772

Degree of divergence of BF: +41 (75 being the threshold of divergence)



- CK 1 - EDITORIAL : From "Europessimism" to good advice
 BL 2 - SUMMARY
 BE POLITICAL DAY
 JL 3 - Commission Presidency: Mr Davignon official candidate - Political Cooperation: meeting of Political Affairs Committee under President McKernan
 3-3 bis - New E.P.: E.P.P.: confirms political choice in favour of union - Liberals and Socialists: Veit and Arndt Chairmen - CDI: wrangles
 4 - Future of the E.E.C.: Tugendhat proposes a "concentric circle" Europe and an action programme comparable to national government programmes - U.N.: Perez de Cuellar believes he can come up with a political initiative in the Irak/Iran conflict

GENERAL INFORMATION

- 5-6 - "BUDGETS" COUNCIL: deliberations on the 1984 supplementary budget and the 1985 budget open in climate of extreme uncertainty
 7-8 - AGRICULTURE COUNCIL: - lots of talk - few decisions
 - Ministers increasingly concerned about the situation on the wine market - no solution on the horizon
 9 - BARRIERS TO TRADE: General Council (23-24.7) will again look at the 15 E.E.C. harmonization Directives outstanding
 - COMMON MARKET: Council adopts conclusions on product standardization
 10 - TAXATION: Commission reply to written question No 205/84 by Mr Hord (British Wine regulations)
 - NATURAL DISASTERS: request for E.E.C. aid for Munich
 - STATE AIDS: The Commission challenges British project (textiles-clothing)
 11 - A.C.P./E.E.C.: exemptions to the rules on origin (carpets made in Jamaica)
 - E.E.C./U.N.: talks between Perez de Cuellar and European Commission
 12 - E.E.C. ENLARGEMENT: tough position adopted by C.O.P.A. and C.O.G.E.C.A. (fisheries and oils and fats)
 13 - FERROMANGANESE: Commission is preparing solution for ordered adjustment of production capacities to demand
 - E.S.P.R.I.T. PROGRAMME: The Commission issues call for proposals (I.E.S.)
 - COMPETITION: Commission intends to reach decision on I.B.M. case 23.7
 14 - COAL: sharp drop in French imports
 - E.E.C./U.S.A.: Commission's reply to WQ No 126/84 by Mr Tyrrel (manufact. clause)
 15 - AUSTRALIA: O.E.C.D. survey of the Australian economy
 - ECONOMY: confirmation of recovery in fixed capital investment in 4th quarter of 1983 in the E.E.C.
 16 - EAST/WEST: O.E.C.D. study on technology transfer
 17-18 - ECONOMIC INTERPENETRATION No 4704

§§ - SUPPLEMENT : BRIEF NOTES No 852 : Belgo-Luxembourg Economic Union

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 JULY 1984

BFR/LFR (con)	45.2951	FF	6.86537	SFR	1.89197	ØS	15.6864
BFR/LFR (fin)	45.7062	LIT	1374.14	PTA	126.758	FMK	4.72441
DM	2.23653	IRL	0.730098	SKR	6.52237	YEN	190.408
HFL	2.52407	DRA	88.2499	NKR	6.46573	AUSD	0.943602
UKL	0.594754	USD	0.786681	CAD	1.04629	NZLD	1.38014
DKR	8.17204			ESC	119.182		

Degree of divergency of Bf: + 40 (75 being the threshold of divergency)



-2-

- AK
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- 1 - EDITORIAL : Comments on current affairs
 2 - SUMMARY

POLITICAL DAY

- 3 - France: Mr Fabius new Premier -
 3-3bis - New E.P.: - towards "restructuring" of parliamentary committees? -
 chairmen of Groups chosen - candidates for presidency emerge but
 nothing yet decided
- 4 - Ireland and its neutrality: analysis of current realities - Luxembourg:
 definitive government agreement - Poland: adjournment sine die of "KOR" trial

GENERAL INFORMATION

- 5 - BUDGET COUNCIL : concertation with E.P. before very difficult session
 - TRANSPORT : Mr Seefeld calls on British and Irish to drive on right
- 6 - BUDGETS : Commission rejects Court of Auditors' criticisms
- 7 - AGRICULTURE COUNCIL : new olive oil reg. should provide significantly
 tighter control from next November
- 8 - A.C.P./E.E.C.: establishment of central freight office in Tanzania
 brings reservations on part of E.E.C. and other countries
 - E.E.C./BANGLADESH : satisfactory development of trade and cooperation
- 9 - SOCIAL FUND :- statistical instruments to define funding priorities (+)
 - SCRAP : composite price : 82.17 D/T
- 10 - SOCIAL : 1983 activity report of Social Fund
- 11 - COMPETITION : Commission intends authorising, subject to certain conditions,
 agreements between Shell (Netherlands) and P.R.B. (Belgium)
 (Polyurethane foam)
 - E.C.S.C. READAPTATION : Commission grants new aids for German and
 British steel and coal workers
- 12 - COURT OF JUSTICE : judgement on application of rules of origin in
 E.E.C./Switzerland relations
 - E.P.: Regulation and Petitions Committee: transmission to Mr Andriessen
 of case of Izola Ltd v. National Bank of Greece
- 13 to 15 - A.C.P./E.E.C.: report on management of financial and technical
 cooperation in 1983
- 16 - ECONOMY : economic indicators based on May surveys in E.E.C.
- 17-18 - ECONOMIC INTERPENETRATION No. 4705

 (+) Proposal or communication from Commission to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 18 JULY 1984

BFR/LFR (con)	45.1688	FF	6.86659	SFR	1.89019	ÖS	15.6843
BFR/LFR (fin)	45.4257	LIT	1372.18	PTA	126.784	FMK	4.72254
DM	2.23619	IRL	0.729163	SKR	6.51839	YEN	190.690
HFL	2.52360	DRA	88.0595	NKR	6.46272	AUSD	0.944837
UKL	0.596452	USD	0.784215	CAD	1.04301	NZLD	1.56530
DKR	8.16760			ESC	119.201		

Degree of divergence of Bf : + 27 (75 being the threshold of divergence)

M

kb

EUROPE

AGENCE INTERNATIONALE
D'INFORMATION POUR LA PRESSE
LUXEMBOURG - BRUXELLES



SOMMAIRE
SUMMARY
INHALT
SOMMARIO

No. 3895 (n.s.)
Friday
20 July 1984
32nd year

-2-

- CK
81
SE1
JL2
- EDITORIAL: Jaques Delors, President of the future European Commission
 - SUMMARY

POLITICAL DAY

- 3 - Jaques Delors appointed President of the Commission from January 1985
- 3-4 - New E.P.: groups have named their candidates for the Presidency, postponed until Tuesday
- 4 - France: Government led by Laurent Fabius

GENERAL INFORMATION

- 5 - E.E.C./Hungary: examination of situation by Community Foreign Affairs Ministers
- E.E.C./CENTRAL AMERICA: Genscher intends to revive draft of agreement on regional basis next week
- 5-6 - BUDGET COUNCIL: positions remain far apart on the 1984 supplementary budget and also the 1985 budget
- 7 - BUDGETS: Council/E.P. exchange of views confirm the existence of considerable differences
- 8 - A.C.P./E.E.C.: E.I.B. loan to Benin (oil deposits)
- E.E.C./EL SALVADOR: Duarte/Thorn meeting
- E.E.C./SAN MARINO: small republic demands more complete integration in E.E.C.
- 9 - CARS: new B.E.U.C. inquiry (Prices in the E.E.C.)
- 10 - COMMON MARKET: Mr Rogalla (E.P.) calls for abolition of customs
- TRANSPORT: first very negative Labour reaction to the proposal to introduce right-hand drive into the U.K.
- LEAD IN PETROL: compromise proposal from Stuttgart Government on gradual reduction of harmful exhaust fumes
- 11 - COAL: effort to adapt to proposals on solid fuel in the light of national proposals adopted during the last "Energy" Council
- 12 - STEEL: rate of use in the E.E.C. of raw steel production capacities is particularly unsatisfactory compared with the Western world as a whole
- E.C.S.C./U.S.A.: American stainless steel producers demand the introduction of quotas for imports from 9 countries
- 13 - COURT OF JUSTICE: E.E.C. nationals in Belgium have the right to the guaranteed income for elderly persons which exists in this country
- : case of Greek potatoes
- : E.E.C. regulations on free movement of workers does not affect the exclusion of Communists from certain positions in the F.R.G.
- 14 - MINERAL WATER: E.E.C. standards come into force (Directive 15.7.1980)
- COSMETIC PRODUCTS AND MEDICAL THERMOMETERS: the Commission adapts two Directives to technical progress
- 15 - OIL: reply to Written Question No 142/84 from Mr Beyer de Ryke (E.E.C. stocks)
- OIL BULLETIN: price situation on 9 July
- NUCLEAR ENERGY: situation in the U.S.A. is not comparable to the E.E.C. (written question No 30/84 from Mr Eisma)
- 16 - DEVELOPMENT: 1984 Report from the World Bank
- I.F.C.: loans at variable rates
- 17-18 - ECONOMIC INTERPENETRATION No 4706

VALUE OF THE EUROPEAN CURRENCY UNIT IN 19 JULY 1984

BFR/LFR (con)	45.2555	FF	6.86948	SFR	1.89050	US	15.6954
BFR/LFR (fin)	45.5864	LIT	1375.11	PTA	126.879	FMK	4.71998
DM	2.23699	IRL	0.729240	SKR	6.51273	YEN	190.663
HFL	2.52466	DRA	88.1026	NKR	6.47162	AUSD	0.947042
UKL	0.594056	USD	0.783204	CAD	1.04111	NZLD	1.57049
DKR	8.17273			ESC	119.047		

Degree of divergence of Bf : + 36 (75 being the threshold of divergence)

kb



-2-

- CA
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 JL
 1 -1 bis - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- 3 - Institutional reform: ad hoc group (Spaak procedure) to take shape - European Commission president "really Europe's head of government", says Mitterrand when speaking of Jacques Delors
 3-3bis - New E.P.: how constitutive session will take place - Spinelli candidate - Statements against far right
 3 bis - El Salvador: President Duarte/European Commission meeting and also with Belgian government
 4 - Luxembourg: new Santer-Poos government - France: new government submits to Parliament's judgement - U.K./Argentina: ill-started, talks broken off - U.S. : Mondale's platform speech - Israel: Parliamentary election on Monday - Pannella/Pisani quarrel: on book by latter

GENERAL INFORMATION

- 5-6 - BUDGET COUNCIL : definition of provisional draft 1985 budget
 7-8 - GENERAL COUNCIL : agenda of session of 23/24 July
 8 - EUROPEAN FOUNDATION : signing of protocols on privileges and immunities
 9 - E.E.C./SPAIN : ministerial negotiations Tuesday morning
 - E.E.C./PORTUGAL: several files on agenda of Monday evening's neg.session
 10 - COMPETITION : Commission approves specialisation agreement between I.C.I. & B.P. in U.K.
 11 - CARS : Commission answers W.Q. 2307/83 by Mr Seefeld (registration imported cars)
 - STEEL:- Council to decide on Monday on increasing production quota of Irish steel industry and to discuss social volet for "Steel"
 12 -in first 4 months of 1984, job losses in E.E.C. steel industry concentrated in France and F.R.G.
 13 - AGRICULTURE : Commission expected results of Budget Council before deciding on extraordinary measures for disposing of certain stocks
 - AGRIMONETARY : M.C.A.s unchanged in E.E.C.
 - AGRICULTURE : - world sugar rates drop engenders record E.E.C. export refund
 14 - Commission answers W.Q. no. 97/84 by Mr Hord (wine alcohol stocks)
 - E.C.S.C./NORWAY : Oslo calls for increase in its export quota for exports to F.R.G.
 15-16 - C.E.E.P.:- 10th Congress (Lisbon, 27-29.6): aims and role of public enterprise in E.E.C.
 16 - F.R.G.: Mr Pöhl proposes abolishing revenue tax on coupons for foreigners
 - THE WEEK IN EUROPE next week
 17 - ECONOMIC INTERPENETRATION No. 4707

§§ - SUPPLEMENT : EUROPE/Brief Notes No. 853 : F.R. Germany

VALUE OF THE EUROPEAN CURRENCY UNIT ON 20 JULY 1984

BFR/LFR (con)	45.3287	FF	6.87019	SFR	1.89335	ÖS	15.7094
BFR/LFR (fin)	45.6341	LIT	1375.45	PTA	126.814	FMK	4.71929
DM	2.23824	IRL	0.729315	SKR	6.51144	YEN	191.529
HFL	2.52609	DRA	88.1195	NKR	6.46601	AUSD	0.948057
UKL	0.592231	USD	0.783284	CAD	1.04130	NZLD	1.57507
DKR	8.17749			ESC	118.668		

Degree of divergence of BF : +43 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : No hope for a solution for the Falklands ?
- 2 - SUMMARY

POLITICAL DAY

- 3 - New E.P.: Preparing elections for Presidency - Appeal by the "European Right" group alliance -
- 4 - Ad hoc committee for institutional reform: Mrs Thatcher appoints Minister of State Rifkind - New Commissioners: Denmark appoints Henning Christophersen - European Pol. Coop.: statement on Poland amnesty - Iran - Central America - Denmark: Government reshuffle - France: Government finalized

GENERAL INFORMATION

- 5 - GENERAL COUNCIL: difficult agreement on institutional aspects of accession; differences over wine and olive oil
- 6 - BUDGETS: Sir G. Howe reaffirms that the UK does not intend to grant the E.E.C. extra funds in 1984
- 7 - CITIZENS EUROPE: Committee decided in Fontainebleau rapidly set up
- 8 - E.E.C./POLAND: private agriculture aid proposal takes shape
- 9 - E.P.: Plenary session (Strasbourg: 23-27.7) - Programme: Election of President, FitzGerald's reports on Fontainebleau and Mr Barry on the Presidency's programme; budget problems
- 10 - COMPETITION: Commission decision on I.B.M. postponed for a few days
- 11 - COURT OF JUSTICE: S.Patteri case (migrant workers)
- 12 - E.C.S.C. COMPETITION: The Commission authorises a series of concentration deals (stainless steel magnetic sheets in France)
- 13 - STATE AIDS: the Commission initiates proceedings against aids to transporting farm products in France
- 14 - AGRICULTURE: the Commission has not dropped the idea of destocking measures
- 15 - F.A.O.: According to Mr Saouma, Africa cannot feed its population
- 16 - E.E.C. FOOD AID: 3rd 1984 allocation
- 17 - E.E.C./TURKEY: the Turkish delegation denounces the deterioration in trade
- 18 - E.E.C./MOROCCO: large E.I.B. loan (Amouggaz hydroelectric power station)
- 19 - E.E.C. TRADE POLICY: Council finalizes anti-dumping duties on certain ball bearings originating in Japan and Singapore
- 20 - BUDGETS: - Mr De Keersmaeker denounces inability of Council to follow Fontainebleau guidelines
- 21 - C.O.P.A. and C.O.G.E.C.A.: call for Council to show "political responsibility"
- 22 - CONSUMER PRICES: average rise of 5% in the E.E.C. in June 1984
- 23 - E.C.S.C. LOAN: 1 billion FLux
- 24 - ENERGY: the I.E.A. forecasts a rise in oil imports by Western countries by 2000
- 25 - EUROPEAN PASSPORT: not introduced in the Netherlands in 1985
- 26-27 - INTERNATIONAL TRADE: International Monetary Fund figures for trade by groups of countries in 1983
- 28 - INTERNATIONAL BANK LENDING: report by the Bank for International Settlements for the second half of 1983
- 29 - MISCELLANEOUS NEWS: from the past week
- 30 - ECONOMIC INTERPENETRATION No 4708

dg

VALUE OF THE EUROPEAN CURRENCY UNIT ON 23 JULY 1984

BFR/LFR (con)	45.3219	FF	6.87127	SFR	1.89882	US	15.7136
BFR/LFR (fin)	45.6458	LIT	1375.23	PTA	126.731	FMK	4.72070
DM	2.23877	IRL	0.728856	SKR	6.50556	YEN	192.068
HFL	2.52760	DRA	88.2083	NKR	6.46340	AUSD	0.949409
UKL	0.591591	USD	0.780604	CAD	1.03617	NZLD	1.57443
DKR	8.18073			ESC	118.262		

Degree of Divergence of BF : + (75 being the threshold of divergence) kb



CK
 BL 1
 BL 2
 JL
 - EDITORIAL : The budgetary problem and the (British) future of Europe
 - SUMMARY

POLITICAL DAY

- 3 to 5 - E.P.: Inaugural session (Strasbourg, 24-27.7): Mr Pflimlin elected by absolute majority in 2nd round by obtaining votes of all formations from centre to far right - Public statements before election; Mrs Thatcher suggests right choice to her troops
 - Current consistence of "political groups"
- 6 - Ad hoc Committee on institutional questions: exchange of views of Foreign Ministers on its role and composition - East/West: Moscow & Washington agree on working out joint declaration on demilitarisation of space - Elections in Israel: Labour and Likud lose ground - New Zealand: new Labour government

GENERAL INFORMATION

- 7-8 - GENERAL COUNCIL : solution of 1984 budget difficulties postponed until September
- 8 - AGRICULTURE : Commission decides on programme of measures to clear milk stocks and intervention on wine and beef markets
- 9 - E.E.C./PORTUGAL : Mr Lopes notes that Fontainebleau spirit has not yet been translated into the negotiations
 - E.E.C./SPAIN : negotiating meeting without result
- 10 - E.E.C./L.D.C.s: major funds for A.S.E.A.N., Andean Pact and Bolivia
 - "LOME 3" : Ten to define their position on budget on 17 September
- 11 - COMPETITION : - Commission adopts regulation authorising certain patent licensing agreements en bloc (exemptions by category
 - big fines imposed on St Gobain, B.S.N., Glaverbel and St Roch
- 12 - STATE SUBSIDIES : Commission partially authorises subsidies for restructuring motor industry
- 13 - 1985 E.C.S.C. BUDGET : Commission proposes keeping "levy" at 0.31%
 - STEEL : Commission slightly increases production quotas
 - SOCIAL FUND : Commission decides on allocations for current year
- 14 - SOCIAL :- Commission answers W.Q.s nos. 84/84 by Mr van Miert (Belgian regulation on E.E.C. gypsy nationals) and 233/83 by Mr Beumer (regulation on international shipping on the Rhine)
- 15 - HYDROCARBONS : increase in E.E.C. imports from third countries in 1st quarter 1984
 - STEEL : increased E.E.C. production to tune of 7.4% in June and 11.4% in 1st half 1984
- 16 - CANADA : O.E.C.D. study of Canadian economy
 - DEVELOPMENT : U.N.I.D.O. IV (2-18.8.84 in Vienna)
- 17-18 - ECONOMIC INTERPENETRATION No. 4709: Egypt: Investment by E.E.C. businesses
- §§ - SUPPLEMENT : EUROPE/Brief notes No. 848: I t a l y

VALUE OF THE EUROPEAN CURRENCY UNIT ON 24 JULY 1984

BFR/LFR (con.)	45.2836	DKR	8.18481	USD	0.777802	ESC	118.226
(fin.)	45.6142	FF	6.87732	SFR	1.90771	OS	15.7194
DM	2.24085	LIT	1374.96	PTA	126.564	FMK	4.71465
HFL	2.52918	IRL	0.729303	SKR	6.50203	YEN	191.884
UKL	0.589646	DRA	88.0238	NKR	6.45770	AUSD	0.945656
				CAD	1.02623	NZLD	1.56973

Degree of divergence of BF: +39 (75 being the threshold of divergence)



- CK
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- 1 - EDITORIAL : Pierre Pflimlin president of European Parliament
 2 - SUMMARY
- POLITICAL DAY
- 3 to 5 - E.P.: Inaugural session:
 - After President's election, E.P. completes its Bureau -
 Declarations and statements - Mr Pflimlin asks for co-legislative
 powers - Election of twelve vice-presidents after two rounds
 - Number and composition of committees
- 6 - Irish Presidency : Mr Fitzgerald on "Dooge Committee" and nomination
 of Commission President - France: National Assembly votes confidence -
Poland: end of sanctions? Pope hopes so - Southern Africa: South Africa/
 S.W.A.P.O. negotiations
- GENERAL INFORMATION
- 7 to 10 - E.P. : Inaugural session (Strasbourg, 24 to 27.7) :
 - Fontainebleau Summit: European Council President stresses
 need for keeping promises
 - 1984 Budget: E.P. refuses urgent treatment requested by Council
 on supplementary appropriations
- 10 - SOCIAL : slight drop in number of E.E.C. unemployed in June
 - SCRAP : composite price : 82.17 D/T
- 11 - NEW OWN RESOURCES : Council intends adopting before end September the
 decision to be submitted for national ratifications
- 12 - 1984 & 1985 BUDGET : Council convened for 6 September
 - COURT OF JUSTICE : - Judgement on Export refunds in event of destruction
 of goods
 - Could U.K. ban North Sea oil exports to Israel?
- 13 - E.C.S.C. BUDGET : - destination of 1985 budget resources established by
 Commission
 - Council agreement in principle on E.E.C. budget
 contribution for "steel industry" social volet
 - STEEL : Council concurring opinion on increasing production quota for
 French steel industry
- 14 - E.C.S.C./U.S.A.: Council reaffirms its considerable concern over trend
 towards further restrictions on American steel imports
 - EXPORT CREDITS : Council approves O.E.C.D. arrangement for nuclear
 power stations
 - DEVELOPMENT : E.E.C. intends attending 4th U.N.I.D.O. in open and
 constructive spirit
- 15 - E.E.C./LATIN AMERICA : resumption of "dialogue" still encountering
 difficulties
 - E.E.C./L.D.C.: emergency food aids to Angola, Madagascar, and Thailand
 - AGRICULTURE : - very worried New Zealand reaction to E.E.C. intentions
 to increase butter exports
- 16 - content of stock-clearing and market management measures
- 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 25 JULY 1984

BFR/LFR (con.)	45.2692	DKR	8.18515	USD	0.781548	ESC	117.818
(fin.)	45.6307	FF	6.87606	SFR	1.90815	US	15.7247
DM	2.24070	LIT	1374.94	PTA	126.298	FMK	4.71977
HFL	2.52987	IRL	0.727698	SKR	6.51108	YEN	192.456
UKL	0.589937	DRA	88.2993	NKR	6.46418	AUSD	0.943671
				CAD	1.03086	NZLD	1.57411

Degree of divergence of BF: +37 (75 being the threshold of divergence)



CK
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 JL

1 - EDITORIAL : After the election of the President: motor, monument
 2 - SUMMARY and "great gesture"

POLITICAL DAY

3 - E.P.: Inaugural session: Bureau now complete; - Committees:
composition approved
 3-4 - New E.P. : Liberal group for proportional representation
 4 - Several Euro-M.P.s. raise questions of moral and civic order:
vacant seat for Sakharov? Human rights in El Salvador: in event of
unpunished violation, Duarte resigns

GENERAL INFORMATION

5-6 - E.E.C./SPAIN : negotiations seem deadlocked
 6 - AGRICULTURE : butter disposal measures can come into force
 7 - COMMON MARKET : - 15 E.E.C. harmonisation Directives not yet adopted
 - 2 ad hoc Councils before end 1984 to implement
 "Narjes programme"
 - E.E.C. COMMERCIAL POLICY : extension of anti-dumping investigation
 re Japan
 8 - E.E.C. COMMERCIAL POLICY : - 70 000 t increase in "Newsprint" tariff
 quota (duty-free)
 - revision of anti-dumping regulation
 9-12 - E.P.: Plenary session (Strasbourg, 23-27.7):
 - Fontainebleau Summit : M.P.s' scepticism dominates reactions
 to Mr FitzGerald's speech
 - Irish presidency : programme
 12
 13 - LOME 3 : satisfactory progress of A.C.P./E.E.C. technical negotiations
 on several dossiers
 - A.C.P./E.E.C.: relaxing of health protection measures for Botswana beef
 14 - E.E.C./L.D.C.: Commission approves programme of aid to Afghan refugees
 in Pakistan
 - DEVELOPMENT : conclusion of regional conference for Africa of F.A.O.
 15 - AGRIMONETARY : M.C.A.s unchanged in E.E.C.
 - AGRICULTURE : C.E.L.C.A.A. opposes tender procedure for export refunds
 - E.E.C./U.S.A.: Reagan Administration reiterates its opposition to
 wine import restrictions
 16 - TRANSPORT : Austria wants to transfer heavy transit road traffic to rail
 - ENVIRONMENT : German plan to enhance combating of air pollution
 17 - WORLD BANK : main figures for 1984
 - U.S.A.: Federal Reserve still concerned about long term
 18 - ECONOMIC INTERPENETRATION No. 4711

VALUE OF THE EUROPEAN CURRENCY UNIT ON 26 JULY 1984

BFR/LFR (con)	45.2787	FF	6.87586	SFR	1.90902	US	15.7241
BFR/LFR (fin)	45.7118	LIT	1377.14	PTA	126.628	FMK	4.72905
DM	2.23972	IRL	0.727714	SKR	6.53059	YEN	191.689
HFL	2.52948	DRA	88.6204	NKR	6.47429	AUSD	0.939603
UKL	0.590068	USD	0.787387	CAD	1.03321	NZLD	1.57320
DKR	8.18686			ESC	117.124		

Degree of divergence of BF + 39 (75 being the threshold of divergence)



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 BL 1 - EUROPEAN LIBRARY
 BL 2 - SUMMARY

POLITICAL DAY

- JL 3 - E.P. Plenary session: European Union: E.P. asks to be closely associated with ad Hoc Committee's work - Sakharov: no empty seat for him in E.P. - Olympic Games: socialists propose truce in armed conflicts
 4 - European Commission: Davignon to leave it on 6 January 1985 - Spain: referendum on N.A.T.O. to take place - East/West: 7 parties take part in elections - Lebanon: 2nd phase of security plan

GENERAL INFORMATION

- 5 - BUDGETS : Commission unable to make payments to U.K.
 - AGRICULTURE : beef measures approved
- 6 - "LOME 3" : continuing tour of E.E.C. capitals by A.C.P. delegation
 - EUROPE/JAPAN : European Ambassadors' move to back European offer to sell meteorological satellite to be launched by Ariane rocket
 - E.E.C./CHINA : E.E.C. stance on new economic and commercial cooperation agreement to be negotiated
- 7 - E.E.C./PORTUGAL : list of major disagreements is limited
 - ENLARGEMENT : Andorra wants to take part in E.E.C./Spain negotiations
- 8 - ESPRIT PROGRAMME : Commission draws up list of projects for 1984 phase of programme
- 9 to 12 - E.P.: Plenary session (Strasbourg, 23-27.7):
 - Budget questions: E.P. blocks U.K. 1983 compensation
 - Fontainebleau Summit: satisfaction at certain criticisms
 - Parliamentary committees : chairmanships
 - Next session from 10 to 14 September
 - Programme of Council presidency : no adoption of specific resolutions
- 12 - F.R.G.: - abolition of fiscal tax on bonds for foreigners this summer?
 - EXPORT CREDITS : Community circles emphasise scope of latest Council decision.
- 13 - TAXATION : Commission proposes 17th V.A.T. directive (exemption from tax for "temporary imports")
 - STATE SUBSIDIES : Commission fears that Netherlands' subsidies for temporary handling distort competition
- 14 - COURT OF JUSTICE:- Cases : Men/Women equality:- Retirement age (U.K.)
 - Part-time work (F.R.G.)
 - Customs filing case
- 15 - AGRICULTURE : improving wine market (+)
- 16 - U.N.I.D.O. : 4th General Conference (Vienna, 2-18.8): contribution to Third World's industrial development
 - LATIN AMERICA : meeting in Quito on 11 August
- 17 - ECONOMIC INTERPENETRATION no. 4712

(+) Proposal or communication from Commission to Council

M

VALUE OF THE EUROPEAN CURRENCY UNIT ON 27 JULY 1984

BFR/LFR (con.)	45.2514	DKR	8.17521	USD	0.780972	ESC	117.146
BFR/LFR (fin.)	45.7454	FF	6.86591	SFR	1.90612	OS	15.6975
DM	2.23709	LIT	1377.63	PTA	126.517	FMK	4.72058
HFL	2.52644	IRL	0.727500	SKR	6.51682	YEN	190.651
UKL	0.593534	DRA	88.3279	NKR	6.45903	AUSD	0.933060
				CAD	1.02510	NZLD	1.56916

Degree of divergence of BF: +39 (75 being the threshold of divergence)



- JL
- 1 - EDITORIAL : The 1955 Spaak Committee : why and how (I)
 - 2 - SUMMARY
 - 3 - BUDGET : "freeze" on refund to United Kingdom criticised in capitals
 - FERROMANGANESE : Voluntary autolimitation system authorised
 - 4 - E.C.S.C./UNITED STATES : Mr Bangemann for voluntary restriction of Community
 tube exports to United States
 - STEEL : steel sales down in April
 - E.C.S.C. READAPTATION : Commission grants appropriations amounting to
 18.9 Mio E.C.U.S
 - 5 - OIL BULLETIN : average consumer price up one point
 - E.E.C./EGYPT : financing two projects worth 5 million E.C.U.S.
 - N.C.I. : global loan of 20 billion Lit. for Italy
 - DEVELOPMENT : Commission grants 64.2 million E.C.U.S. under E.D.F.
 - 6 - AGRICULTURE : E.E.C. agricultural workers make statement on C.A.P. reform
 - AGRICULTURE : First series of measures for 1984-1985 viticultural campaign
 - AGRICULTURE : Content of beef measures
 - 7 - F.R.G. : O.E.C.D. study of F.R.G. economy
 - PORTUGAL : O.E.C.D. for industrial strategy policy
 - 8 - COURT OF JUSTICE : further appeal against fine for exceeding steel quotas
 - COURT OF JUSTICE : family allowances to migrant workers
 - 9 - MISCELLANEOUS NEWS ITEMS from last week
 - 10 - ECONOMIC INTERPENETRATION No. 4713

VALUE OF EUROPEAN CURRENCY UNIT ON 30 JULY 1984

BFR/LFR (con.)	45.2655	USD	0.773637
(fin.)	45.7955	SFR	1.90353
DM	2.23852	PTA	126.660
HFL	2.53003	SKR	6.49778
UKL	0.591692	NKR	6.44595
DKR	8.17890	CAD	1.01811
FF	6.86990	ESC	116.819
LIT	1376.30	US	15.7280
IRL	0.728129	FMK	4.71300
DRA	88.1637	YEN	190.315
		AUSD	0.932880
		NZLD	1.56196

Degree of divergence of BF: +37 (75 being the threshold of divergence)



- 1 - EDITORIAL : The 1955 "Spaak Committee" : why and how (2)
 2 - SUMMARY

POLITICAL DAY

- 3 -4 - New Parliament: committee vice-chairmanships - Belgian ecologists take stock of inaugural - Luxembourg: proposal for regulation amendment - E.P.P.: Mr Klepsch in favour of uniform election system - Mr Rogalla: criticised Mrs Thatcher - Italy: Mr Romita Budget Minister - Mr Tindemans in favour of detente - Israel: towards government of national unity

GENERAL INFORMATION

- 5 - COMPETITION : latest developments in I.B.M. affair
 - BUDGET : British government to freeze increase in E.E.C. own resources as long as 1983 refund not effected
 - E.E.C./BRAZIL : emergency aid of 500 000 E.C.U.S.
- 6 - ANTI-DUMPING : Commission initiates procedure in respect of imports of hydraulic excavators from Japan
 - ANTI-DUMPING : Commission extends to U.S.S.R., Poland and Hungary its procedure against corundum imports
 - ENVIRONMENT : operation of power station not yet fitted with desulphurisation filter
- 7 - INTERNAL MARKET : adoption of implementing regulation for so-called "plumber's" regulation
 - COMBATING NOISE : Commission amends its directive proposal
 - COURT OF JUSTICE : Commission initiates proceedings against F.R.G. over health controls
- 8 - RESEARCH : trade unions concerned over effects of Community budget austerity policy on research
 - ENERGY : publication in O.J. of regulations on demonstration projects
- 9 - AGRICULTURE : good grain harvest in E.E.C.
- 10 - ECONOMY : economic forecasts for 1984 and 1985 in Community
 - E.I.B. : Bank grants global loan of 140 billion lira to Italy
- 11 - ECONOMIC INTERPENETRATION No. 4714

VALUE OF THE EUROPEAN CURRENCY UNIT ON 31 JULY 84
 (followed by July monthly average)

BFR/LFR (con.)	45.2700	45.3258	USD	0.773284	0.785575
(fin.)	45.7204	45.7736	SFR	1.90537	1.89030
DM	2.23866	2.23629	PTA	126.471	126.695
HFL	2.53019	2.52404	SKR	6.49520	6.52176
UKL	0.591965	0.594974	NKR	6.44610	6.44623
DKR	8.18057	8.17862	CAD	1.01610	1.04002
FF	6.87063	6.86370	ESC	116.766	118.088
LIT	1374.13	1373.61	US	15.7131	15.6900
IRL	0.727797	0.729191	FMK	4.71162	4.72349
DRA	88.1544	88.1135	YEN	189.687	190.698
			AUSD	0.930099	0.940348
			NZLD	1.56156	1.40885

Degree of divergence of BF: +37 (75 being the threshold of divergence)



- BE 1 - EUROPEAN LIBRARY
 JL 2 - SUMMARY

POLITICAL DAY

- 3-4 - The New Parliament: composition of the Political Groups by country - the questors - Mr Pflimlin: half of his private office in Strasbourg - statement on the British and German rebate
Committee on Institutional Affairs: composition becoming clearer
F.R.G.: vote by Bundestag in favour of Buschhaus power station
Hong kong: broad agreement

GENERAL INFORMATION

- 5 - STEEL: EUROFER agreement - Klöckner case
 - DEVELOPMENT: 3 million ECU advance to Guyana under SYSMIN
 - FOOD AID: 1.6 million E.C.U.S. to Kenya
- 6 - ANTI-DUMPING: silicon carbide imports from 7 third countries
 - COMMODITIES: almost all indicators down in June
 - REGIONAL POLICY: study of integrated programme in Bavaria and in the Palatinate
- 7 - AGRICULTURE: opening of various distillations
 - E.E.C./UNITED STATES: the E.E.C. representative in Washington warns against protectionism in agricultural trade
 - AGRICULTURE: Dutch breeders are first to use imported cattle feedstuffs
- 8 - COURT OF JUSTICE: two Greek firms challenge the Commission for a fault by the Greek civil service
 - COURT OF JUSTICE: gaming machines used at sea exempt from turnover tax ?
 - COURT OF JUSTICE: tariff classification of a work of art
- 9 - WORLD TRADE: appeal by G.A.T.T. for trade liberalization
 - TRANSPORT: sizeable imbalance to the disadvantage of Community hauliers in road traffic between the E.E.C. and Eastern bloc countries
- 10 - ENVIRONMENT: the E.C. Committee of the House of Lords criticises the scientific basis of several Commission proposals to combat air pollution
 - ENVIRONMENT: new U.S. regulations to reduce lead in petrol
- 11 ECONOMIC INTERPENETRATION No 4715

- §§ - SUPPLEMENT: EUROPE DOCUMENTS No 1322 : EUROPE: the future (UK memorandum).
 §§ - SUPPLEMENT: EUROPE "BRIEF NOTES" No 854 : France

VALUE OF THE EUROPEAN CURRENCY UNIT ON 1 AUGUST 1984

BFR/LFR (con)	45.2792	SFR	1.89869
BFR/LFR (fin)	45.7153	PTA	126.592
DM	2.24024	SKR	6.47829
HFL	2.53146	NKR	6.43526
UKL	0.590115	CAD	1.00590
DKR	8.18488	ESC	116.603
FF	6.87439	ÖS	15.7212
LIT	1374.65	FMK	4.70446
IRL	0.727641	YEN	188.947
DRA	88.0420	AUSD	0.922436
USD	0.768389	NZLD	1.55230



- 2 -

- BE JL
1 - EUROPEAN LIBRARY
2 - SUMMARY

GENERAL INFORMATION

- 3 - EUROPEAN COMMISSION : Candidature of Mr De Clercq
3-4-4 bis - COMPETITION : I.B.M. agrees to alter its behaviour on the market, the Commission has suspended its infringement procedure
4 bis - ITALY : Parliamentary vote in favour of Mr Craxi
- OIL BULLETIN : price reduction of almost 20 points
5 - FERRO-MANGANESE : towards a voluntary restructuring of Community production
- E.I.B. : Mr Broeder becomes President of the European Bank
6 - DENMARK : O.E.C.D. study on the Danish economy
- E.I.B. : Increased credit activity in the European Bank
- COURT OF JUSTICE : The French nitrogen company attacks the Commission concerning the price of Dutch gas
7 - AGRIMONETARY SECTOR : M.C.A. unchanged in the Community
7-8 - AGRICULTURE : Development of stocks of dairy products and beef and veal
8 - EUROPEAN CONFERENCES in September 1984
9 - ECONOMIC INTERPENETRATION No 4716

VALUE OF THE EUROPEAN CURRENCY UNIT ON 2 AUGUST 1984

BFR/LFR (con)	45.2832	USD	0.770876
BFR/LFR (fin)	45.7014	SFR	1.89867
DM	2.24017	PTA	126.848
HFL	2.53102	SKR	6.48538
UKL	0.589716	NKR	6.43797
DKR	8.18748	CAD	1.00661
FF	6.87583	ESC	116.402
LIT	1376.09	OS	15.7336
IRL	0.727585	FMK	4.70543
DRA	88.2808	YEN	189.674
		AUSD	0.924867
		NZLD	1.55575

Degree of divergence of BF : + 39 (75 being the threshold of divergence)

kb

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Société Anonyme fondée le 2 décembre 1952

Président Administrateur-Délégué: Lodovico RICCARDI
Directeur Général: Emanuele GAZZO

LUXEMBOURG - BRUXELLES



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Tuesday/Wednes.
7/8 August 1984

32nd year

BULLETIN
QUOTIDIEN

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S U M M A R Y

- 1 - COMPETITION: The Commission imposes hefty fines on an international zinc producers cartel in the Community;
- 2 - INDUSTRY: slight improvement in the Community production index in May;
- FRANCE: the O.E.C.D. in favour of sticking to the current stringency policy in the short term
- DEVELOPMENT: Towards the creation of a "South Bank"
- 3 - AGRICULTURE: new measures proposed by the Commission in the wine sector
- 4 - AGRICULTURE: positive opinion of the "wine" management committee to distillation plans
- SUGAR: sugar producers would like immediate implementation of controls over isoglucose production

C O M P E T I T I O N : THE COMMISSION SEVERELY PENALIZES A ZINC PRODUCERS CARTEL

BRUSSELS (EU) Tuesday 7 August 1984 - On a proposal by Mr Andriessen, the European Commission has just imposed fines totalling 3.35 million ECUs on a series of zinc producers who were found guilty of violating the EEC Treaty competition rules.

The Commission's decision was directed against violations of traditional anti-trust legislation such as price fixing, market sharing and production restriction. The companies penalized are: l'Union Minière (Belgium), Penarroya (Spain), Preussag (Germany); Rio Tinto Zinc Metallgesellschaft (Germany) and Billiton (United Kingdom). Their activities had a direct impact on competition and trade in the Community.

From 1964 until approximately 1976, the undertakings in question were part of the "Zinc Producers Group" (ZPG), which included nearly all the zinc smelters and ore producers in the Western world. In 1964, the Members of the ZPG decided to: apply fixed prices by common accord, the so-called "producers price"; to refrain from selling zinc themselves on the London metal exchange (LME), the worldwide commodities exchange for non-ferrous metals; to support the LME zinc price by joint buying; if necessary, to restrict zinc production to agreed levels; on occasion to limit zinc sales, i.a. through a system of export quotas and market shares.

The agreements in question were never notified to the Commission and could for that reason alone not be exempted. In any case no exemption would or could ever have been granted in this case, since the agreements had a clear effect on trade between Member States thereby constituting a serious violation of Article 85(1) of the EEC Treaty.

Although the Commission has shown its willingness to allow undertakings to act in concern in order effectively to combat crisis situations on a short term basis, but the agreement in question presented a serious threat to the common market and is clearly not part of any "crisis" action, and can never be tolerated.

Nevertheless, the Commission took into account the mitigating circumstances presented by the parties by limiting the total of the fines (which will be divided among the groups mentioned above) to 3.35 million ECUs.

Companies established outside Europe were not included in the proceedings, as their involvement in the ZPG had no direct impact within the Community.

dg

EUROPE

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Thursday
9 August 1984

32nd year

BULLETIN
QUOTIDIEN

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SUMMARY

1. FINANCE: E.C.U. to be quoted on the Brussels stock exchange
OIL: Brussels calm after recent events in the Middle East
COMMISSION: Bavarian CSU campaigning for Mr Narjes to be replaced
2. ECONOMY: E.C. consumers less afraid of inflation
DEVELOPMENT: Mr Davignon's speech to UNIDO
3. ANTI-DUMPING: proceedings against imports of Spanish polystyrene
ANTI-DUMPING: shoes with ice skates from certain Eastern Bloc countries
COURT OF JUSTICE: frozen accounts in Greece
RESEARCH: Council of Europe Ministers conference in September
4. ECONOMIC INTERPENETRATION

FINANCE: THE EUROPEAN ECU WILL BE QUOTED ON THE BRUSSELS STOCK EXCHANGE.

BRUSSELS (EU) - Wednesday 8 August 1984. The ECU, the European money of account made up of a "basket" of currencies, is soon to be quoted on the Brussels Stock Exchange, on the request of the National Bank of Belgium and the Stock Exchange quotation committee.

Belgium will therefore become the third member country of the EEC after France and Italy, in which the ECU is quoted on the Stock Exchange. However, in Italy the ECU comes at the end of the list of foreign currencies and its value depends largely on the real average of the other currencies in the basket. The ECU quoted on the Italian Stock Exchange could therefore differ in practice from that in Brussels.

In France, on the contrary, the ECU heads the list of foreign currencies and its value is in accordance with the Brussels definition.

It should be recalled that, according to the Council Regulation of 18 December 1978, the Community authorities will discuss the problem of redefining the "basket" on which the ECU is based next September. The Ten will then have to decide if the Greek Drachma is to be included in the basket.

OIL: BRUSSELS REMAINS CALM AFTER EVENTS IN THE MIDDLE EAST

BRUSSELS (EU) - Wednesday 8 August 1984 - The European Commission is following closely recent developments in the conflict between Iraq and Iran in the Gulf, and the attacks against oil tankers from neutral countries as well as events in the Red Sea.

Nevertheless, Brussels feels that there is no cause for alarm - at least for the time being - about the security of the Community's oil supplies. There is currently oversupply on the world market, and the amounts either stored at sea or as compulsory safety stocks are in ample supply. In the event of a supply crisis hitting certain Member States which are particularly dependent on the countries of the Gulf, a flexible oil sharing formula has been worked out within the framework of the Community and the International Energy Agency.

COMMISSION: THE BAVARIAN CSU IS CAMPAIGNING FOR MR NARJES TO BE REPLACED

BONN (EU) Wednesday 8 August 1984 - An orchestrated campaign is currently underway in West Germany on who is to be the future German Member of the Commission who, according to the CSU, is to replace Mr Narjes who has been severely criticised by the Bavarian party for his stance over beer. However, Mr Narjes has the support of 24 Christian Democrat Members in the E.P. who announced their support for him in a telex to Chancellor Kohl.

dg

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32nd year

BULLETIN
QUOTIDIEN

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S U M M A R Y

- 1 - STEEL: The EUROFER IV agreement is initialed
- COMPETITION: criticism by industry of the penalties imposed on the zinc cartel
- 2 - JAPAN: the O.E.C.D. forecasts continued domestic demand recovery
- OIL BULLETIN: Average consumer price falls half a point
- STEEL: publication in the O.J. of the forecast programme for the third quarter of 1984
- 3 - FINANCE: increased borrowing and lending by the E.C.
- NATURAL GAS: The Norwegian Frigg East field declared viable
- ENERGY: increased consumption in the Community
- 4 - ECONOMIC INTERPENETRATION

S T E E L : IN SIGNING THE EUROFER IV AGREEMENT, COMMUNITY IRON AND STEEL PRODUCERS WHOLLY ENDORSE THE DAVIGNON PLAN UNTIL THE END OF 1985

BRUSSELS (EU) Thursday 9 August 1984 - The EUROFER IV agreement has just been ratified by the Community's iron and steel companies affiliated to the ECSC European steel producers organization. It shall be signed very shortly by the Chairmen of the main iron and steel groups and will thus become a sound base ensuring that the Davignon plan works smoothly during its period of validity, i.e. until 31 December 1985. The implementation of EUROFER IV will be backdated to 1 July 1984 (cf EUROPE of 2 August 1984, page 5).

The main innovation in the new agreement is the solution producers came up with for the problem caused by the German group Klöckner which for two years has deliberately refused to fulfil the obligations imposed by the production quotas scheme under Article 58 of the ECSC Treaty and which was sentenced to heavy fines for exceeding production quotas. As the quota system could not tolerate for very long an outsider of the size of the Bremen group, producers affiliated to EUROFER eventually said they were willing to make some sacrifices in their own quotas in order to enable Klöckner to ensure that its Bremen factory, one of the most efficient in Europe, could operate using a profitable amount of its capacity. The increase is 22,000 tonnes per month. Fourteen companies contributed, in particular ITALSIDER (around 10,000 tonnes per quarter); USINOR (around 8,000 tonnes); THYSSEN (7,000 tonnes) and the Luxembourg group ARBED (4,200 tonnes per quarter).

In a situation with the market recovering slightly, almost certainly partly due to proper implementation of the quantitative discipline on producers, the Commission can only welcome the EUROFER IV agreement which reiterates and formalises the solidarity of Community iron and steel producers to see their discipline through, enabling quantitative equilibrium on the market to be maintained, and, as a result the pricing recovery policy applied by the Commission to be safeguarded by compulsory minimum prices.

C O M P E T I T I O N : THE MINING UNION SHARPLY CRITICISES THE COMMISSION'S DECISION ON THE "ZINC CARTEL"

BRUSSELS (EU) Thursday 9 August 1984 - The Mining Union has harshly criticised the Commission's decision to impose fines on undertakings involved in the zinc cartel case (cf EUROPE of 7/8 August, p1). In particular, it stressed that the incriminating acts were carried out in the period 64-76, and the concerted action had not saved the zinc market from collapse and that at the time, the MINING UNION was not directly involved in zinc in Europe.

dg

EUROPE

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1984
32nd year

BULLETIN
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S U M M A R Y

- 1 - E.E.C./LATIN AMERICA: Genscher on the Ministerial meeting in Costa Rica
- A.C.P./E.E.C.: emergency aid to Guinea-Conakry
- ELECTRONICS : Euro-Japanese meeting in October in Tokyo
- 2 - EAST/WEST : Labour in favour of phasing out of blocs
- DENMARK: Imminent naming of new Liberal leader
- COAL : development of Community market towards balance
- SAIL FOR EUROPE : Victory in the Tour de France
- 3 - STEEL : Congressional Budget Office against import quotas
- EAST-WEST : the FRG against restrictions on technological exports
- AGRICULTURE : Soviet imports of cereals increase
- ITALY/UNITED STATES : Andreotti-Reagan meetings
- 4 - ECONOMIC INTERPENETRATION No 4719

E E C / L A T I N A M E R I C A : M R . G E N S C H E R E M P H A S I Z E S T H E I M P O R T A N C E O F T H E M I N I S T E R I A L M E E T I N G I N C O S T A R I C A

BONN (EU) Thursday 16 August 1984 - In a press conference, the West German Foreign Minister, Mr. Genscher, reiterated the importance of the meeting between European and Latin American Foreign Ministers which will begin in Costa Rica on 28 September.

Costa Rica, Honduras, Guatemala, Colombia, Mexico, Panama and Venezuela will take part in the conference, and Nicaragua and El Salvador have also said that they intend to be there. Mr. Genscher mentioned the political significance of this meeting. He added that it has been welcomed by the United States, and that the meeting aims to ensure the independence of the region. He said that the countries of Central America have expressed an interest in obtaining European political support, which, it should be added, has absolutely no ulterior motives.

Mr. Genscher said that in his opinion, the Ten (and subsequently the Twelve - Spain and Portugal will also participate in the conference) should aim to reach an agreement with the Central American countries similar to the one they already have with ASEAN.

A C P / E E C : E M E R G E N C Y A I D F O R C O N A K R Y G U I N E A

BRUSSELS (EU) Thursday 16 August 1984 - Following the incidents in Conakry Guinea leading to a massive return of refugees and a subsequent appeal by the Office of the United Nations High Commissioner for Refugees, the Commission has decided to grant 500 000 ECUs in emergency aid.

This emergency programme, which will be implemented by UNHCR, will provide the basic necessities for about 100 000 of the poorest refugees.

E L E C T R O N I C S : E U R O - J A P A N E S E M E E T I N G I N O C T O B E R W H I C H M R . D A V I G N O N W I L L A T T E N D

BRUSSELS (EU) Thursday 16 August 1984 - A meeting between representatives of 18 Japanese and European electronics firms will take place in Tokyo on 3 October, at which the European Commission will be represented by Mr. Davignon. A similar meeting was organized last year by Japanese and European management, which provided an opportunity to discuss, in particular, investment plans in this sector. The Commission was represented there by the Director-General for Industry, Mr. Braun.

+++ECU: BULLETIN OF THE SAVINGS BANK GROUP OF THE EUROPEAN ECONOMIC COMMUNITY. The bulletin, welcoming plans to issue travellers cheques in ECUs as from 1985, believes that the introduction of postage stamps in ECUs, which could be used in all the countries of the Community for normal letters, could also be considered. cp

EUROPE

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BULLETIN
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S U M M A R Y

- 1 - FREE MOVEMENT: interference during the holiday period.
- A.C.P./E.E.C.: activities of the C.I.D. in the first quarter of 1984
- 2 - ELECTRONICS : DOCDEL programme for publishing
- BUDGET : An Italian Member of the E.P. writes to Mrs Thatcher
- AIR TRANSPORT : increase for European companies
- 3 - POPULATION : conclusions of the Mexico conference.
- SAVINGS BANKS : increase in deposits, especially in the F.R.G.
- 4 - ECONOMIC INTERPENETRATION No 4720

F R E E M O V E M E N T : M R G L I N N E A N D M R S E E F E L D , O F T H E E U R O P E A N P A R L I A M E N T , T A L K O F I N T E R F E R E N C E

BRUSSELS (EU) Friday 17 August 1984 - The difficulties and delays at the internal borders of the European Community continue during the summer season. Two Members of Parliament, the Belgian Socialist, Mr Glinne and the German Socialist, Mr Seefeld, have mentioned recent examples in written questions.

Mr Glinne poses the problem of the duty-free admission of motor-fuel contained in the petrol tanks of commercial vehicles: he mentioned in particular the case of a touring coach from the AMITOUR company of Charleoi which, last July on a journey to Spain was checked by the French customs officials and, after a four-hour wait had to pay an immediate fine of 64,000 BF. The reason: the motor fuel contained in the petrol tank was about 450 litres, instead of the 200-250 litres fixed by French regulations. Mr Glinne stated that taking on large quantities of fuel at the time of departure was mainly in order to avoid wasting time, red-tape and controls.

As for Mr Seefeld, he quoted information from the Press according to which holiday-makers from Community countries took a package holiday in Greece and were refused the flight home on a charter plane which they had reserved because they had made a short trip to Italy, Turkey or Yugoslavia. In reply to Mr Seefeld's written question, the Commission said that it would carry out an inquiry into this matter.

A C P / E E C : C I D A C T I V I T I E S I N T H E F I R S T M O N T H S O F 1 9 8 4

BRUSSELS (EU) Friday 17 August 1984 - The Centre for Industrial Development, established by the Lomé Convention, has just given an outline of its activities from January to April 1984. These activities involved mainly:

- a) new industries: water pumps and fruit and vegetable preservation in Guinea, acetylene lamps in the Upper Volta, pipes in Malawi, insecticides in Mali, products based on coconut oil in Papua-New Guinea, spectacle frames in Senegal, non-alcoholic drinks in the Sudan bio-mass energy in Vanatu, calcium carbide in Zaire.
- b) the rehabilitation of existing industries: soap in the Ivory Coast, rum distilleries in Dominica, carpentry in Ghana, electricity in Grenada, synthetic fibres in Kenya and lime in Senegal.
- c) training: sea-fishing in Benin, tobacco in Burundi, climatisation in Cameroon, foundries in Nigeria, cotton spinning in the Sudan.

The CID also announced research projects between the ACP and the Community partners: in Fiji (wine from tropical fruit, production of cans, electrical appliances leather shoes, foodstuffs industry), in Dominica (coconut cream for export, cosmetics from coconut oil) in Papua-New Guinea (chalk) in Tonga (assembly of watches and clocks for export) in the Western Samoa (beef and veal for local consumption, poles and perches in coconut palm wood).

kb

EUROPE

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32nd year

BULLETIN
QUOTIDIEN

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S U M M A R Y

- 1 - AGRICULTURE: French-British lamb dispute
- DEVELOPMENT: The UNIDO conference ends without an agreement being reached
- 2 - SOCIAL: The Commission publishes its report on the 1983 situation
- PETROCHEMICALS: Discussions to be held between the EEC and the Gulf States in the autumn
- 3 - OECD: Tax burden in the member countries in 1982
- 4 - ECONOMIC INTERPENETRATION no 4721

A G R I C U L T U R E : BRITISH PROTEST AGAINST RECENT FRENCH MEASURES CONCERNING SHEEP DIP RESIDUES IN LAMB

BRUSSELS (EU) Tuesday 21 August 1984 - Sir Richard Butler, President of the National Farmers' Union, has written to the EEC Agriculture Commissioner, Mr Paul Dalsager, requesting that the French be asked to suspend the tests for sheep dip residue on imported lamb which they suddenly introduced last week. The Commission has already approached the French government about the matter, and it has ten days to reply. At the present moment, reports concerning the hold-up of imports at the borders have not been confirmed. Sir Richard believes that the French rejection threshold under their test of 1 part per million is far too strict. According to the National Farmers' Union and the British Agriculture Minister, a residual level of 7 parts per million is sufficient to comply with health standards. The safety tolerance for dip residuals recommended by the EEC authorities is 2 ppm - a figure which the NFU believes is also unduly restrictive. Sir Richard, who fears that the measures taken by the French will severely limit the export of British lamb to France, has also written to the Minister of Agriculture, Mr Michael Jopling, to ask for his help in persuading the French authorities to suspend their tests.

This is a matter which is not, at the moment, governed by Community regulations. However, the Council has been considering a proposition made by the Commission since January 1980, namely, in such circumstances the member countries should in principle refrain from changing the legislation in force in their own country.

D E V E L O P M E N T : NO AGREEMENT ON THE GENERAL DECLARATION OF THE FOURTH UNIDO CONFERENCE - SPLIT IN THE 10

VIENNA (EU) Tuesday 21 August 1984 - Despite a 24-hour extension, the fourth general conference of UNIDO (United Nations Industrial Development Organisation) ended last Sunday in Vienna in "a minor failure", as the Organisation's executive director, Mr Khane (Algeria) said.

Indeed, although, during the 17 days of discussions (for the speech given by Mr Davignon on behalf of the European Community see EUROPE of 9 August) the Conference managed to avoid a North-South confrontation, it ended without all participating countries agreeing to a general declaration which was to have been a preamble to a number of individual resolutions. The United States voted against the declaration - the American delegate, Mr Williamson, said that its text was too pessimistic, did not reflect the world economic situation, and touched on trade and financial matters which were outwith the conference's mandate. Twelve industrialized countries, including Canada, the Federal Republic of Germany, the United Kingdom, Belgium and Luxembourg, abstained. The EEC member countries were thus split in the vote, because France and Italy joined those (79 countries in all, including the developing countries and the Socialist countries) who voted for the declaration.

cp

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Société Anonyme fondée le 2 décembre 1952

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August 23 1984

32nd year

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S U M M A R Y

- 1-2 -SOCIAL: Development of social conditions in the Community in 1983.
- 3 -ECONOMY: Recovery and investment in the Community in 1984
-INFORMATION: Interinstitutional information system
- 4 -Economic Interpenetration no. 4722

S O C I A L : UNEMPLOYMENT, LABOUR RELATIONS, WAGES, SOCIAL SECURITY IN THE EEC AS DESCRIBED IN THE COMMISSIONS REPORT ON SOCIAL TRENDS

BRUSSELS (EU) Wednesday August 22 1984 - 1984 has not been a good year for social trends in the European Community: Unemployment is up at 10.8% (5.3% in 1979) and is affecting 12 million people, 4.7 million being under 25. That is the findings of the report on the development of the social situation in the Community in 1983, published by the European Commission and directed by the Commissioner for Social Affairs, Mr. Richard. The report points out that the side effects of unemployment influence all aspects of daily life in the Community and it places particular emphasis on the xenophobia and the racism which have raised their ugly heads in those sectors and regions most hit by the recession. It also outlines the appearance in Europe of what are known as the "new poor". The Commission believes moreover, that faced with these difficult circumstances, member States have dealt with social problems in more or less the same way: that being the case for example with the fight against youth unemployment, changing working hours, professional training, the overhauling of the social security systems and the introduction of new technology. The report stresses the important role of social dialogue between the institutions and both sides in industry.

The Commission's report examines the following aspects of social trends in the Community:

1. EMPLOYMENT

The working population of the Community has remained more or less static though the population available for work has increased rapidly (1.2%). At the same time, unemployment went up 6.5% though it did increase at a slower rate, benefitting men rather than women. As for young people, steps taken in all member States to help this group have meant that the number of young unemployed has gone down from 39.4% in December 1982 to 38.9% in December 1983.

Here are the trends for different member States:

-Belgium: Employment has gone down by 195.000 units and unemployment has increased from 13.2% at the end of 1982 to 14.4% at the end of 1983. Unemployment was 11.4% for men and 20.2% for women. The government "brought up to date" its migration policy.

-Denmark: Employment went down 8,000 units and unemployment stood at 10.1% ie. an increase of 4.3% on last year. Unemployment amongst women showed a marked increase, from 44% to 48% though youth unemployment declined by 1% from 29% to 28%. The government is attempting to follow a policy for integrating immigrants.

F.R. Germany: The unemployment rate at the end of 1983 was 8.7% against 8.2% the previous year: the rate was higher for women (9.6%) than for men (8.4%). As regards the young unemployed, they stood at 190 000 at the end of 1983 against 203 000 the previous year. Unemployment was higher in the Northern regions (for example in Bremen where the ship-building recession has led to an unemployment rate of 13.5%) than in the South.

-Greece: The real number of jobless is put at 10% of the working population in the cities. The job creation programme of 1982 had satisfactory results in particular as regards young people under 29.

.../...

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24 August 1984

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BULLETIN
QUOTIDIEN

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S U M M A R Y

- 1 - ENLARGEMENT: preparations for the Council meeting on 3 September
- RELAUNCHING EUROPE: appointments to the two Committees set up at Fontainebleau
- ACP/EEC: sugar request by the ACP countries
- 2 - EIB: loan to Ethiopia
- COMMISSION: Mr von Wogau for Mr Narjes
- FREEDOM OF MOVEMENT: foreign students in Britain
- 3 - TRADE: restrictions on certain imports from Third World countries
- 4 - COUNCIL OF EUROPE: conference on border regions
- EFTA: meeting of the Advisory Committee

E N L A R G E M E N T : THE TEN BEGIN PREPARATIONS FOR THE MINISTERIAL MEETING ON 3 SEPTEMBER

BRUSSELS (EU) Thursday 23 August 1984 - This week, experts from the Ten begun preparations for the first meeting of the Council of Ministers after the reopening of Parliament. This meeting will take place on 3 September and will discuss the enlargement of the Community to Spain and Portugal.

Working parties begun detailed discussions on Monday which are expected to end on Friday evening. They will be continued on 29 August in the Permanent Representatives Committee. All matters involved in the negotiations are being discussed, such as institutions, sensitive products etc.

R E L A U N C H I N G THE COMMUNITY : SETTING UP OF THE "SPAAK COMMITTEE" AND THE "COMMITTEE FOR A CITIZENS' EUROPE"

BRUSSELS (EU) Thursday 23 August 1984 - In the next few days the Ten must decide on the composition of the committees which were established at the Fontainebleau summit meeting in the aim of relaunching the Community. These are the "Spaak Committee" and the "Committee for a Citizens' Europe".

The countries which have already chosen their representatives for the first committee, which is also known as the "Dooge Committee" after its President, are the United Kingdom (Mr Rifkind), France (Mr Michel Faure), Italy (Mr Ferri), Greece (Mr Varfis), and Luxembourg. The Netherlands are likely to appoint the under-secretary van Eckelen.

The Netherlands have just decided that they will be represented in the second committee by Mr Wellenstein, former Director General of external affairs at the European Commission, while Italy has appointed Mr Adonnino, former Christian-Democratic member of the European Parliament. The Secretary-General, Mr Noel, will represent the Commission.

A C P / E E C : THE ACP COUNTRIES ASK TO INCREASE THEIR SUGAR DELIVERIES TO THE COMMUNITY AFTER THE ACCESSION OF PORTUGAL

BRUSSELS (EU) Thursday 23 August 1984 - The ACP countries have asked the Community if they can increase the amount of sugar they export to it at a guaranteed price after the accession of Portugal.

The ACP countries said in a message from the President of the Committee of Ambassadors to the Council that they would like to supply the entire 300 000 tonnes of raw cane sugar which Portugal said it would continue to need for refining purposes and domestic consumption. The President of the Committee of Ambassadors emphasized in his message that these extra deliveries would greatly benefit the economy of the ACP countries concerned.

cp

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27/28 August
1984

32nd year

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SUMMARY

- SUMMARY
- POLITICAL DAY :
East/West: Mr Genscher gives reassurance about FRG/GDR rapprochement-
South Africa : Elections of the Coloured ASsembly - Israel : Mr Peres' mandat is extended - Iran/Iraq : Outline of the Arab League -
East/West : Message from Mr Chernenko - U.N. Vote on self-determination for Porto-Rico

GENERAL INFORMATION

- 3 - E.E.C./PORTUGAL : Study of exemptions to Community agriculture prices
- NUCLEAR SUBSTANCES : The Commission demands information about the wreck of the French vessel "Mont-Louis" which was carrying nuclear substances to the U.S.S.R.
- 4 - FREE MOVEMENT : The Commission adopts a regulation simplifying the formalities for the temporary movement of goods
- SOCIAL : Increase in unemployment in the Community in July
- RETAIL SALES : Downward trend in March 1984
- 5 - ENVIRONMENT : Denials from Italy and Belgium about dioxin dumping at sea
- OIL BULLETIN : Price situation on 6 August 1984
- IRON AND STEEL : 18th I.I.S.I. Conference (Chicago, 8-10 October)
- I.A.E.A. : 28th session of the General Conference (end of September Vienna)
- 6 - ECONOMIC INTERPENETRATION No 4723
- §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No 418

May's EUROSINT is out

VALUE OF THE EUROPEAN CURRENCY UNIT ON 24.8.1984

B/LFR (con)	45.1049	USD	0.778577
B/LFR (fin)	45.5662	SFR	1.86096
DM	2.23568	PTA	127.998
HFL	2.52142	SKR	6.46959
UKL	0.595698	NKR	6.43767
DKR	8.14002	CAD	1.01090
FF	6.86472	ESC	117.409
LIT	1384.12	ÖS	15.6961
IRL	0.724932	FMK	4.70066
DRA	89.5597	YEN	187.598
		AUSD	0.909022
		NZLD	1.55312

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Wednesday
29 August 1984
32nd year

BULLETIN
QUOTIDIEN

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SUMMARY

1 - SUMMARY

POLITICAL DAY

- Community/Austria: Parliamentary question on possible membership -
Northern Ireland: Irish call for Anglo-Irish initiative - Namibia:
Validity of resolution 435 - Africa: O.A.U. Summit

GENERAL INFORMATION

- 3 - COMMUNITY RECOVERY: "Dooce Committee" almost complete
- IRISH PRESIDENCY: Mr FitzGerald's talks with President Mitterrand
- NUCLEAR: "Mont-Louis" cargo vessel salvaged
- 4 - CONSUMER PRICES: up slightly in E.E.C.
- AGRICULTURE: House of Lords advocates alignment of British sheepmeat
market regime on that of rest of E.E.C.
- GREECE: Mr Pangalos talks of 200 Community complaints against his country
- 5 - STEEL: Community and I.I.S.I. member countries' production in July
- CONSUMERS: B.E.U.C. calls for greater safety in hotels
- 6 - G.A.T.T.: Resolutions adopted by 4th general conference
- 7 - ECONOMIC INTERPENETRATION No. 4724

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The 1984 subscription comprising the monthly indices and recapitulative at the end of the year is 8,000 BF (+6% VAT for Belgium).

The May 1984 EUROSINT is out.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 27 AUGUST 1984

BFR/LFR (con.)	45.1011	USD	0.778511
(fin.)	45.5234	SFR	1.85947
DM	2.23549	PTA	127.948
HFL	2.52121	SKR	6.47021
UKL	0.595875	NKR	6.43906
DKR	8.13739	CAD	1.01090
FF	6.86413	ESC	117.361
LIT	1384.78	OS	15.7104
IRL	0.724196	FMK	4.70337
DRA	89.5599	YEN	187.621
		AUSD	0.913745
		NZLD	1.52649

Degree of divergence of BF: +22 (75 being the threshold of divergence)

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30 August 1984
32nd year

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SUMMARY

- 1 - SUMMARY
- 2 - POLITICAL DAY
- Dooge Committee: chairmanship envisages convening 1st meeting for 6 September - E.P.: Mr Averoff, New Demokratia leader, resigns - Giscard d'Estaing by-election candidate - Lebanon: confrontations in Beirut - South Africa: very poor turnout in Coloured Assembly elections

GENERAL INFORMATION

- 3-4 - ENLARGEMENT : still a great deal of work for Council before presenting E.E.C. position to Spain and Portugal next Monday
- 4 - AGRICULTURE : - Commission dissatisfied with French government's answer regarding alleged health barriers to sheepmeat imports
- "performance guarantee" distillation can begin within prescribed time
- NUCLEAR : Mrs Lizin asks that Energy Committee (E.P.) discuss "Mont-Louis" affair
- SCRAP : Composite price : 82.50 D/T
- 5 - AGRICULTURE : food products worth over 1.2 billion E.C.U.S. to be withdrawn from market (answer to W.Q. no. 2285/83 by Mr Bonde)
- 5-6 - OFFICIAL JOURNAL : publication of Community legislation acts (31.7 to 27.8.1984)
- 7 - ECONOMIC INTERPENETRATION No. 4725

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The May 1984 EUROSINT is out.

VALUE OF THE ECU, IN THE DIFFERENT CURRENCIES

	28.8.	29.8		28.8	29.8
BFR/LFR (con.)	45.1885	45.1281	USD	0.774870	0.776731
(fin.)	45.5740	45.5164	SFR	1.86046	1.85988
DM	2.23806	2.23730	PTA	128.396	128.044
HFL	2.52530	2.52438	SKR	6.44847	6.44842
UKL	0.591956	0.592925	NKR	6.43529	6.43211
DKR	8.14078	8.13238	CAD	1.00656	1.00952
FF	6.87000	6.86747	ESC	117.393	117.286
LIT	1385.47	1387.82	ÖS	15.7454	15.7288
IRL	0.725534	0.724901	FMK	4.70075	4.70078
DRA	89.5052	89.5493	YEN	187.518	187.270
			AUSD	0.911612	0.910054
			NZLD	1.55285	1.55346

Degree of divergence of BF: +25 (75 being the threshold of divergence on 29.8.84) M

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SUMMARY

1 - SUMMARY

POLITICAL DAY

- 2 - E.P.: Glinne suspended for 3 months from S.P. Bureau - Middle East: government to be formed next week? - Dooge Committee: Kohl to propose Carstens to FitzGerald as F.R.G. representative - Lebanon: Pierre Gemayel dies
- 2 bis - U.K.: Mrs Thatcher's Asian trip postponed - Maghreb: Mitterrand visit to Morocco planned; Cheysson in Algeria and Tunisia - Cyprus: Greco-Cypriot talks begin in connection with U.N. initiative - Belgium: Mr Van Daele spokesman of Ministry of External Relations - Central America: draft agreement almost completed

GENERAL INFORMATION

- 3 - ENLARGEMENT: still no E.E.C. position on: olive oil, wine, institutional questions, social affairs
- NUCLEAR: E.P. Ecologists' proposal for a resolution on "Mont-Louis" affair
- 4 - U.N.C.T.A.D.: 29th Council session (Geneva, 10 - 21.9)
- ECONOMY: E.E.C. balance of trade stability in 1983
- OIL BULLETIN: price situation at 20 August 1984
- 5 - TRANSPORT: Mr Ziffer, I.R.U. president, denounces "neo-crypto-protectionism"
- AGRICULTURE: on average 4% of fruit and vegetables produced in the E.E.C. are withdrawn from the market, only 1% are discarded
- 6 - U.N.C.T.A.D.: towards international agreement on shipping registration conditions
- 7 - ECONOMIC INTERPENETRATION No. 4726

Degree of divergence of BF: +25 (75 being the degree of divergence)

VALUE OF THE EUROPEAN CURRENCY UNIT ON 30 AUGUST 1984

BFR/LFR (con)	45.1298	PTA	127.961
(fin)	45.5314	SKR	6.43957
DM	2.23835	NKR	6.43104
HFL	2.52430	CAD	1.00809
UKL	0.591593	ESC	117.369
DKR	8.15568	OS	15.7294
FF	6.86870	FMK	4.69631
YEN	187.131	LIT	1388.64
IRL	0.775992	AUSD	0.914438
DRA	89.5650	NZLD	1.55354
USD	0.775992	SFR	1.86199

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- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY

POLITICAL DAY

- 3 - East/West: meeting on demilitarization of space unlikely - Israel: government of national unity for 50 months - Cyprus: "joint conclusions" by Kyprianou and Greek talking partners on the U.N. initiative
- 4 - East/West: proposal for a resolution by Mrs Lizin (E.P.) on the Pégard affair - Ireland: formation of a new party? - Council of Europe: 7th ministerial conference of "Pompidou group" on cooperation in combatting drugs - Libya/Morocco: approval of Treaty of Union by the People's Congress in Libya - Poland: demonstrations for the fourth anniversary of the Gdansk agreements

GENERAL INFORMATION

- 5 - ENLARGEMENT: difficult special council meeting, followed by meetings with applicant countries
- AGRICULTURE: the reduction in milk production is still not adequate
- 6 - AGRICULTURE: the Commission is reluctant to grant compensation for loss of value of stocks in Germany
- EXPORT CREDITS: tough stance by U.S.A. at the O.E.C.D. meeting on 17.9
- 7 - REGIONAL POLICY: The House of Lords Select Committee approves E.R.D.F. reform with some reservations
- ECONOMY: EEC economic trends (July 1984)
- 8 - COMMODITIES: rapid fall in rates in July 1984
- E.E.C./U.S.A.: conference on Euro-American relations (European College in Bruges, 13-15 September 1984)
- 9 - TIMETABLE of the main events in Europe next week
- 10 - ECONOMIC INTERPENETRATION No 4727

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 31 AUGUST 1984
FOLLOWED BY THE AUGUST MONTHLY AVERAGE

BFR/LFR (con.)	45.1667	45.2289	SFR	1.86641	1.87609
BFR/LFR (fin.)	45.5425	45.6815	PTA	127.697	127.584
DM	2.23857	2.23942	SKR	6.44491	6.47933
HFL	2.52566	2.52562	NKR	6.42476	6.43871
UKL	0.591497	0.590902	CAD	1.00585	1.01129
DKR	8.15503	8.16470	ESC	117.082	116.930
FF	6.86992	6.87400	OS	15.7297	15.7287
LIT	1385.65	1381.39	FMK	4.69566	4.70387
IRL	0.725526	0.726438	YEN	188.245	188.026
DRA	89.5197	89.2391	AUSD	0.912890	0.916385
USD	0.774861	0.775908	NZLD	1.54972	1.55219

Degree of divergence of BF: +29 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : A daunting inauguration to the "Spaak Committee - mark 2" (1)
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.P.: President Pflimlin visits Luxembourg - European Commission. Initiative by four Irish M.E.P.s to retain Mr. Burke - International terrorism: the Ten take steps to combat it - U.S.A.: the election campaign gets underway today - Israel: government agreement under threat - Honecker in Bonn: still less likely
- 4 - Suez canal: the Dutch take part in mine clearing operations - East/West: Washington welcomes Chernenko's statements - Cyprus: indirect talks between the two communities next Monday - France/North Africa: Mitterrand's travels
- GENERAL INFORMATION
- 5-6 - MONETARY AFFAIRS: the E.C.U. is quoted on the Brussels Stock Exchange
- 7 - ENLARGEMENT: difficulties in defining Council position to communicate to Spain and Portugal
- 8 - AGRICULTURE: - France calls for guarantee threshold for wine production - in 1984, the Italian government will bear the cost of any overshoot in milk production
- E.P.: Budget Committee meets before the Plenary session
- 9 - E.P.: appeal by the "European Economic Foundation"
- MOTOR VEHICLES: agreement among the main European producers and suppliers
- 10 - INFORMATICS: notice of call for proposals for software projects
- COURT OF JUSTICE: new minimum petrol prices in France case
- E.E.C. REVIVAL: the Danish Representative in the "Citizens' Europe Committee"
- 11 - DEVELOPMENT: Commission's reply to written question 352/84 by Mr Purvis (E.E.C. aid to Nicaragua)
- E.E.C./POLAND: Commission reply to written question 207/84 by Sir Fred Warner (prices of strawberries, raspberries and blackcurrants)
- 12 - TRADE POLICY: exclusion from E.E.C. treatment of indirect imports of a series of textile products from Romania, the Peoples Republic of China, Taiwan and Macao
- G.A.T.T.: work on the future multifibre agreement
- DEVELOPMENT: 3rd conference on economic cooperation among developing countries: discussion on setting up bank of the South
- 13 - E.E.C./U.S.A.: Commission reply to written question 309/84 by Mr Vergeer (retaliatory measures for U.S. restrictions on special steels)
- ECONOMIC AND FINANCIAL NEWS
- 14 - EUROPEAN CONFERENCES in October 1984
- 15 - MISCELLANEOUS NEWS ITEMS FROM THE PAST WEEK
- 16 - ECONOMIC INTERPENETRATION No 4728

VALUE OF THE EUROPEAN CURRENCY UNIT ON 3 SEPTEMBER 1984

BFR/LFR (con.)	45.1354	USD	0.771117
(fin.)	45.5537	SFR	1.86842
DM	2.23986	PTA	127.543
HFL	2.52641	SKR	6.44653
UKL	0.590668	NKR	6.41877
DKR	8.15263	CAD	0.998982
FF	6.87335	ESC	117.094
LIT	1384.73	OS	15.7423
IRL	0.725415	FMK	4.69147
DRA	89.4341	YEN	186.919
		AUSD	0.915815
		NZLD	1.54905

Degree of divergence of BF : +25 (75 being the threshold of divergence)



CK
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- 1 - EDITORIAL :
- 2 - SUMMARY

POLITICAL DAY

- 3 - Spaak Committee mark 2: postponement of the inaugural meeting following disagreement over the chairmanship - European Christian Democrats: strong condemnation of the Council - East/West: Honecker will not go to Bonn, but Gromyko to go to the Hague
- 4 - Europe/Central America: statements regarding the San Jose de Costa Rica meeting - Nicaragua: Ortega admits receiving aid from Libya - E.P.: "I have chosen Europe...but..." - Austria: new government: visit to Brussels postponed

GENERAL INFORMATION

- 5 - E.C. ENLARGEMENT: the Council has not defined its position on important issues
- 5-6 - E.E.C./SPAIN: negotiations deadlocked
- 7-8 - E.E.C./SPAIN: no significant new developments in Spanish declarations on the transitional period (farming and industry) and on iron and steel restructuring
- 9 - E.E.C./PORTUGAL: the Portuguese are dissatisfied with the state of progress of negotiations
- E.P.: discussion between Budget's Committee and Tugendhat on the 1984 "shortfall" and the draft 1985 budget"
- 10 - AGRICULTURE: to control E.E.C. wine production, two guarantee threshold models are on the table
- 11 - INDUSTRIAL OUTPUT: drop in the E.E.C. in June as a result of strike action
- BANK RATE: the Italian rate rises from 15.5% to 16.5%
- GREAT BRITAIN: no resumption of negotiations in coal strike
- 12 - INDUSTRY: reply by the Commission to written question No 286/84 by Mr Hänsch (situation in the flat glass sector)
- 13 - DEVELOPMENT: President Betancur proposes a third world summit followed by a North South summit
- STEEL: new aid from Saarland to Arbed Saarstahl
- TEXTILES: G.A.T.T. studies U.S. plans regarding rules of origin
- 14 - NUCLEAR: symposium on third party liability (Munich 10-14/9)
- SOCIAL AFFAIRS: publication by Eurostat of earning and hours of work in the E.C.
- E.E.C. TRADEMARK: the Commission revises its proposal
- 15-16 - ECONOMIC INTERPENETRATION No 4729

* * *

VALUE OF THE EUROPEAN CURRENCY UNIT ON 4 SEPT. 1984

BFR/LFR (con.)	45.1056	USD	0.767200
(fin.)	45.5525	SFR	1.86982
DM	2.23869	PTA	127.278
HFL	2.52639	SKR	6.43143
UKL	0.592753	NKR	6.41379
DKR	8.13500	CAD	0.994367
FF	6.86951	ESC	116.998
LIT	1382.69	OS	15.7353
IRL	0.724799	FMK	4.68721
DRA	89.2790	YEN	186.621
		AUSD	0.911488
		NZLD	1.54553

Degree of divergence of BF : +22 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : A daunting inauguration to the Spaak Committee -
Mark II - (2)
- 2 - SUMMARY
POLITICAL DAY
- 3 - E.P.: Mr Arndt (soc.) asks E.P. to be ready to censure Commission if
 necessary - BENELUX : Mr Tindemans for its revitalisation - Chernenko :
 TASS announces his return to the public arena - F.R.G./G.D.R. :
 Honecker feels that a visit must be properly prepared
- 4 - Security: Mr Brandt on role of Europe and 2 German States - E.C.D.U. :
 international situation; Andreotti report - Israel: reversal of situation -
Canada: Conservatives' triumph - Gibraltar: Anglo-Spanish talks continue

GENERAL INFORMATION

- 5 - E.E.C. ENLARGEMENT : Mr Genscher for informal meeting of "Ten"
- 5-6 - BUDGET COUNCIL : "Ten" resume talks on 1984 supplementary budget and
 1985 budget
- 7 - E.P.: - Budget Committee : for covering E.C. budget deficit
 - AGRICULTURE : financial transfers between E.E.C. and Member States
 in connection with M.C.A.s do not necessarily benefit
 countries with positive M.C.A.s
- 8 - E.E.C./PORTUGAL : - sugar question one of last to be settled in membership
 negotiations
- 9 - Social Fund increased intervention rate would be applied
 to Portuguese territory as a whole
- E.E.C./ISRAEL : details of free trade agreement negotiated by Israel with U.S.
- LOME 3: Committee of Ambassadors/Mr Barry, Council President, talks
- SCRAP : composite price: 84.50 D/T
- 10 - E.E.C./PORTUGAL : Commission answers W.Q. no. 316/84 by Mr Provan (import
 surtaxes situation)
- A.C.P./E.E.C.: Commission answers W.Q. no. 244/84 by Mr Vernimmen
 (assistance to Zaire for "food strategy")
- DEVELOPMENT : A.D.B. pessimism (African Development Bank)
- 11-12 - U.N.C.T.A.D.: 1984 report: for reform of trade and payments system
- 12 - TEXTILES : E.E.C. criticises G.A.T.T. for measures proposed by U.S.A.
- E.E.C. COMMERCIAL POLICY : anti-dumping procedure
- 13 - TRANSPORT : Commission answers W.Q. no. 2317/83 by Mr Moreland (social)
- CARS & ENVIRONMENT : E.E.C. revises downward max.noise allowed for motor veh.
- INDUSTRY : E.F.I.M. (It.) for greater coop. at E.E.C. level in research
 (aircraft and railways) and aluminium and glass production
- 14 - ENVIRONMENT : F.R.G. government determined to introduce cars fitted with
 catalysers in 1986
- AGRICULTURE : - Mr Kiechle feels that E.E.C. should reduce its cereal stocks
 - report on wine situation welcomed
- 15-16 - ECONOMIC INTERPENETRATION No. 4730 : FORTUNE list of 500 biggest non-
 American industrial companies

M

VALUE OF THE EUROPEAN CURRENCY UNIT ON 5 SEPTEMBER 1984

BFR/LFR (con)	45.1347	SFR	1.87040
BFR/LFR (fin)	45.4712	PTA	127.126
DM	2.23961	SKR	6.41143
HFL	2.52808	NKR	6.39357
UKL	0.591830	CAD	0.988726
DKR	8.13357	ESC	116.710
FF	6.87219	ÖS	15.7387
LIT	1380.75	FMK	4.68056
DRA	89.0720	YEN	185.785
USD	0.760324	AUSD	0.914951
IRL	0.724809	NZLD	1.54224

Degree of divergence of BF: +25 (75 being the threshold of divergence)



- 1 - EDITORIAL : A few words on future Commission
 2 - SUMMARY

POLITICAL DAY

- 3 - Summit of industrialised nations: Benelux wants to attend - Institutional Affairs Committee : Ferri to propose that Heads of Government of Spain and Portugal delegate observers - F.R.G.: Kohl promises further steps for Europe's political integration - E.P.: Ingo Friedrich (C.S.U.), chairman of Executive Bureau of Union des Classes Moyennes
- 4 - Urgent Question by Mr. Pannella about Giuliano Naria
Le Pen in Brussels: opposition and controversy - Southern Africa: apartheid condemned by Washington - Nicaragua: new talks with USA
North Africa Rabat should not send arms to Libya - China: joins Interpol
West Berlin: no NPD participation in elections - USSR : death of Leonid KOSTANDOV

GENERAL INFORMATION

- 5-6 - BUDGET COUNCIL : substantive differences persist regarding both supplementary budget and 1985 budget
- 7 - E.E.C. ENLARGEMENT : informal meeting Ten Foreign Ministers on Monday?
- 8 - E.C.S.C./SPAIN : Commission proposes conclusion of "steel protocol"
- 8 - STEEL : Commission envisages new increase in min.prices (+ reply to W.Q. no. 470/84 by Mr Damette: production)
- 9 - SOCIAL : long term unemployment (+)
 - E.C.S.C.: 80 mio E.C.U.S. borrowing
 - ENERGY : European energy pricing policy (+)
- 10 - COURT OF JUSTICE : Commission initiates proceedings against F.R.G. (insurance control law)
- 11 - TRANSPORT : Commission answers W.Q. no. 1563/83 by Mr Irmer (corridor trains between F.R.G. and Italy)
 - ENVIRONMENT : Comm. answers W.Q.37/84 by Mr Muntingh (Rhine canal for disposal industrial waste water)
 - COMMON MARKET : Comm. answers W.Q.483/84 by Mr Bangemann (questions put to travellers by Greek border authorities)
- 12 - MOTOR INDUSTRY : Comm.answers W.Q.no. 2256/83 by Mrs Le Roux (incorporating spirit from wine distillation in petrol)
 - MONETARY : Comm. answers W.Q. no. 388/84 by Mr Vernimmen (E.M.S.)
 - OIL : consumption up in O.E.C.D. in 3rd quarter 1984
- 13 - AGRICULTURE : - Mr Provan (E.P.) for tighter control of milk quotas
 - Commission formally adopts decision on "good performance distillation" for surplus wine
 - E.E.C. wine harvest less abundant than expected
- 14 - LOME 3 : "Indep.Gr.Study British Aid" for Lomé Convention to focus on fighting poverty
- 15-16 - ECONOMIC INTERPENETRATION No. 4731: FORTUNE list of world's 100 largest banks
 (+) Proposal or communication from Commission to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 6 SEPTEMBER 1984

B/LFR (con.)	45.1092	USD	0.758361
B/LFR (fin.)	45.4827	SFR	1.86822
DM	2.23944	PTA	127.063
HFL	2.52875	SKR	6.40739
UKL	0.591268	NKR	6.39108
DKR	8.13152	CAD	0.990419
FF	6.87264	ESC	116.788
LIT	1384.01	OS	15.7360
DRA	88.7813	FMK	4.67605
		YEN	185.267
		AUSD	0.912808
		NZLD	1.53826



-2-

- 1 - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- 3 - Mr Thorn: visits Pres. Mitterrand and Premier Fabius on Monday in Paris - Mitterrand/Kohl: meeting in Verdun on 22.9 - E.P.: Mr Klepsch indicates E.P.P. group's priorities - Gromyko at U.N.: confirmation and meetings - Farnborough: after Spadolini, Cheysson in London
 4 - E.P.: application for parliamentary immunity to be lifted for Enzo Tortora; - Roberto CiccioMessere replaces Emma Bonino; - Beyer de Ryke for coalition of Liberals, Gaullists and Conservatives; - Pflimlin against dislocation of Community; - Paul Collowald, Pflimlin spokesman in Brussels? - Arms: Blumenfeld questions Ministers on arms trade - John Paul II: pastoral visits in September and October

GENERAL INFORMATION

- 5 - E.E.C. ENLARGEMENT : debate between Foreign Ministers in Dublin on 11.9
 5-6 - BUDGET COUNCIL : Ten agree on granting 1 bio E.C.U.s suppl. in 1984, but U.K. makes formal decision contingent on implementation of Fontainebleau financial and budget package
 6 - FISHERIES COUNCIL : routine session next Monday
 7-8 - E.P.: - Plenary session (Strasbourg, 10-14.9): - agenda
 8 - COUNCIL OF EUROPE: - call for better environment for inhab. Euro. front. reg.
 - E.E.C./U.S.: imminent decision on specialty steel quotas
 9 - COURT OF JUSTICE :- Commission initiates proceedings v. Ireland (co-ins.) - is ban in France on non-approved air fares lawful?
 - COMPANY LAW : taxation of carryover of losses (+)
 10 - SOCIAL: - informal session E.E.C. Ministers (Dublin, 20-21.9) - Prop. on voluntary part-time work (replies by Comm. to W.Q.s no. 434/84 by Mrs Cinciari-Rodano, 435/84 by Mrs Vayssade and Mrs Salisch)
 - EUROPEAN PASSPORT : no introduction in F.R.G. by 1.1.85; Euro.Un.Deut.crit.
 11 - AGRIMONETARY : M.C.A.s unchange in E.E.C.
 11-12 - MONETARY: - C.O.G.E.C.A. & Coop. Banks E.E.C.: sympos. (Brussels, 22-23.11) - Mr Thorn says Brit. Pound might join E.M.S. exchange mech. '84
 12 - E.E.C. COMMERCIAL POLICY : - anti-dump. proc. titan. prod. from Jap. & U.S. - res. anti-dump. invest. oxalic ac. ex Brazil, etc.
 13 - STATE SUBSIDIES : Commission initiates exam. proc. German cherry subsidies
 - AGRICULTURE : France not restricting sheepmeat imports from U.K.
 14 - INTERNATIONAL FINANCIAL MARKETS : developments in Aug. 84, says O.E.C.D.
 - OIL BULLETIN : prices at 27 August
 15 - THE WEEK IN EUROPE next week
 16 - ECONOMIC INTERPENETRATION No. 4732
 §§ - S U P P L E M E N T : EUROPE/Brief Notes No. 858 : Netherlands

M

VALUE OF THE EUROPEAN CURRENCY UNIT ON SEPTEMBER 7 1984

B/LRF (con)	45.1231	USD	0.754251
B/LFR (fin)	45.5228	SFR	1.86315
DM	2.24126	PTA	126.752
HFL	2.52825	SKR	6.39718
UKL	0.590181	NKR	6.37719
DKR	8.13271	CAD	0.987390
FF	6.87592	ESC	116.494
LIT	1380.47	OS	15.7412
IRL	0.724893	FMK	4.66806
DRA	88.5491	YEN	184.761
		AUSD	0.908189
		NZLD	1.53147

degree of divergence of BF: +24 (75 being the threshold of divergence)

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-2-

- CK
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 1 - EDITORIAL : Modernizing Europe: The reasons for lagging behind
 2 - SUMMARY
- POLITICAL DAY
- 3 - Institutional Affairs Committee : towards a new position of the E.P.
 - Political Cooperation/Enlargement/Institutional Affairs Committee :
 subject of the Foreign Affairs Ministers' meeting in Dublin
- 4 - U.S.A./Europe : visit of Under Secretary of State for Political Affairs,
 Mr Armacost in Europe - East/West: Jivkov cancels his visit to Bonn -
Disarmament in Europe : opening of Conference in Stockholm tomorrow -
Soviet Army : after the ousting of Marshal Ogarkov - Non-Aligned Nations:
 meeting of the Mediterranean countries in La Valette.
- GENERAL INFORMATION
- 5 - E.E.C./CHINA : opening of negotiations on the new economic and trade
 cooperation agreement
 - E.E.C./CENTRAL AMERICA : meeting in San José: point of departure for
 planned agreement
- 5-6 - E.E.C./POLAND : European Commission in favour of support for development
 of Polish private agriculture
- 6 - MONETARY AFFAIRS : E.E.C. Monetary Committee has prepared the revision
 of the E.C.U. basket
 - BUDGETS : Commission contest certain measures planned by Council to
 finance 1984 supplementary budget
 - FISHING COUNCIL : conservation measures, external relations
- 7 - ENVIRONMENT : new gradual reduction of sound emissions (maximum noise)
 from motorcycles (+)
- 8 - STEEL : extremely critical indictment from the German iron and steel
 industry against E.E.C. policy
- 9 - COURT OF JUSTICE : new case of steel production quotas
 - AGRICULTURE : re-introduction by the Commission of compensatory tax on
 ethyl alcohol of agricultural origin exported from France to other Member
 States
- 10 - Report from Court of Auditors on the working of the joint organisation
 of the markets in the sheepmeat sector.
- 11 - E.E.C./U.S.A. : Commission's reply to W.Q. No 209/84 from Mr Cousté
 (Unitary Taxation System)
 - E.E.C./SWITZERLAND : Commission's reply to W.Q. No 140/84 from Mr Beyer
 de Ryke (irreversibility of levies on road traffic applicable from 1985
 in Switzerland)
- 12 - INTERNATIONAL FINANCE CORPORATION : 1984 Annual Report
 - AMERICAN DEVELOPMENT BANK : bleak prospects
- 13-14 - SOCIAL : Commission in favour of overall policy concerning long term u
 unemployment (+)
- 14 - RESEARCH : Conference of European Ministers of Research (Paris 17.9)
 - FINANCE : Publication of the E.C. Statistical Office
- 15 - MISCELLANEOUS NEWS ITEMS from last week
- 16 - ECONOMIC INTERPENETRATION No 4733 (+) Proposal or Communication to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 10 SEPTEMBER 1984

B/LFR (con)	45.1505	SFR	1.86568
B/LFR (fin)	45.5459	PTA	126.352
DM	2.24263	SKR	6.38354
HFL	2.52928	NKR	6.37080
UKL	0.588610	CAD	0.986983
DKR	8.12743	ESC	116.534
FF	6.88265	ÖS	15.7228
LIT	1380.80	FMK	4.66063
IRL	0.724775	YEN	184.019
DRA	88.3863	AUSD	0.902043
USD	0.749418	NZLD	1.52321

Degree of divergence of BF : +27 (75 being the threshold of divergence)

EUROPE

AGENCE INTERNATIONALE
D'INFORMATION POUR LA PRESSE
LUXEMBOURG - BRUXELLES



SOMMAIRE
SUMMARY
INHALT
SOMMARIO

No. 3925 (n.s.)
Wednesday
12 Sept 1984
32nd year

-2-

- EDITORIAL : Prime objective : the breaking down of frontiers
- SUMMARY

POLITICAL DAY

- 3 - European Commission: British Members appointed: Lord Cockfield and Mr Lincoln Davies - East/West: Gromyko will visit Reagan 28.9 in Washington - British Social Democrat Party: disagreement between Owen Jenkins and Williams -
- 4 - Mr Pflimlin, President of the E.P.: visiting Luxembourg, says he is in favour of institutional polycentrism - Thorn/Mitterrand Talks: on Community future - Political Coop.: Ten discuss East/West relations at length

GENERAL INFORMATION

- 5 - E.P.: Plenary session (Strasbourg, 11-14.9): - Agenda: Speeches by Mr Thorn and Mr Tugendhat on budget situation; Mr Barry on enlargement - Budget: Budget Committee retains link between 1984 supplementary budget and UK refund
- ENLARGEMENT: efforts by the Ten in Dublin
- 6 - FISHERIES COUNCIL: compromise on emergency conservation measures
- 7-8 - LOME 3: preparations for the ministerial session on 9 and 10 October
- 8 - E.E.C./EGYPT: Extra E.E.C. funding (water purification)
- E.E.C./MOZAMBIQUE: emergency aid
- 9 - STEEL: Bangemann opposed to any extension of "aids Code"
- REGIONAL POLICY: E.R.D.F. to assist steelmaking regions in Netherlands
- STEEL: meeting between the Commission and producers
- 10 - COURT OF JUSTICE: - Rogesa case
 - new challenge of steel quotas
 - interpretation of notion of historical interest in the case of a motor car
 - the Commission challenges Greek provisions (loans for buying farm machinery)
- 11 - HEALTH PROTECTION: adoption of E.E.C. standards on radiation from examination and special treatment
- TRANSPORT: E.E.C. railways support Austrian "transit trains"
- 12 - ENVIRONMENT: amended methods of measuring sound emissions from high performance motor vehicles come into effect on 1.10
- STATE AIDS: proceedings initiated against: - France (transport project)
 - UK fish programme
- 13 - TRADE UNIONS: E.T.U.I. study on "European industrial policy" in high tech
- 14 - C.N.P.F. & C.C.I.P.: symposium of industrialists (Paris, 11-12.10)
- ECONOMY: forecasts by the Conference Board for next few months
- EUROPEAN COMMISSION: symposium on improving risk capital in Europe (Lux 3-5.10)
- 15-16 - ECONOMIC INTERPENETRATION 4734 : Fed Cart: Off - 100 largest FRG firms + idx Aug

VALUE OF THE EUROPEAN CURRENCY UNIT ON 11 SEPTEMBER 1984

BFR/LFR (con.)	45.1894	USD	0.746964
BFR/LFR (fin.)	45.5984	SFR	1.86293
DM	2.24425	PTA	126.087
HFL	2.53258	SKR	6.36861
UKL	0.585992	NKR	6.35815
DKR	8.13443	CAD	0.981361
FF	6.88962	ESC	116.265
LIT	1380.76	ÖS	15.7721
IRL	0.724504	FMK	4.65657
DRA	88.2986	YEN	183.260
		AUSD	0.898333
		NZLD	1.51884

Degree of divergence of BF: +31 (75 being the threshold of divergence)

dg



S U M M A R Y

- 1 - EDITORIAL: The Future Commission and the British members
 2 - SUMMARY
POLITICAL DAY
 3 - For the moment the Dooge Committee keeps its name:
 3-4 - Political Cooperation: lengthy discussions- statements on international terrorism and South Africa
 4 - Europe/Chile: condemnation of repressive policies - East/West : position of Ten at Stockholm - College of Europe: Spinelli on European Union- UK: SDP Conference: no merger with the liberals- Israel: Knesset vote put off until tomorrow- East/West: arms talks and Reagan-Gromyko talks.
 4 (bis) EP: Plenary Session: Distribution of controversial tracts at opening session- Enzo Tortora: asks for lifting of Parliamentary immunity -MR Forte tells Italian MEP's of his government's European Policy
 5 - CITIZEN'S EUROPE: implementation of Fontainebleau statement
 - EEC ENLARGEMENT: Ten agree on principles and timetable to speed up negotiations
 6 - ECSC/USA: important decisions on the trend for steel trade discussed
 - THERMONUCLEAR FUSION: encouraging performance from JET
 - SCRAP: composite price 85.17 D/T
 7-12 - EP: Plenary Session (Strasbourg 11-14 September)
 - Budgets: the EP asks for a realistic supplementary budget
 - Mrs Scrivener: let the Council decide
 - Enlargement: speech by Mr Natali
 - Question Time: Commission replies (environment, social fund, customs union etc)
 12 - HEALTH: Community action on drugs, tobacco and infectious diseases*
 13 - FISHERIES: Update on EEC/ African relations
 14 - SOCIAL: Unemployment patterns in the EEC
 - FRANCE: 1985 Budget up 6%
 15-16 - INTERNATIONAL TRADE: GATT report: "International Trade in 1983-1984
 16 - IMF: Concern over constantly high interest rates
 17-18 - ECONOMIC INTERPENETRATION No 4735: The 100 largest companies in FRG (continued)

* Proposal or communication from the Commission to the Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON SEPTEMBER 12

BFR/LFR (con.)	45.1750	USD	0.750011
BFR/LFR (fin.)	45.5932	SFR	1.86468
DM	2.24426	PTA	126.339
HFL	2.53054	SKR	6.37772
UKL	0.586358	NKR	6.369864
DKR	8.13387	CAD	0.985890
FF	6.88698	ESC	116.627
LIT	1382.27	OS	15.7652
IRL	0.724648	FMK	4.65809
DRA	88.5238	YEN	183.730
		AUSD	0.898971
		NZLD	1.52236



CK
 BE
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- 1 - EDITORIAL : "Imbroglia" of "Spaak Committee Mark II"
 2 - SUMMARY

POLITICAL DAY

- 3 - European Commissioners: Athens designates Mr Varfis, Mr Dido'; Dublin Mr Peter Sutherland
 3-4 - E.P.: Plenary session: - Institutional Affairs Comm. : E.P. does not feel it is necessary to have emergency debate - European Commission: E.P. asks that allocation of portfolios be determined by competence - Political Cooperation: Mr O'Keefe replies on South Africa, Northern Ireland and C.O.C.O.M.
 4 - Israel : government accord signed - Red Sea: no more talk of mines and mine-clearing - Liberal International : Argentina announces accession

GENERAL INFORMATION

- 5-6 - ECO/FIN : informal meeting of Finance Ministers of Ten (Dublin, 15-16.9)
 6 - E.E.C. ENLARGEMENT : Community actively prepares its negotiating positions
 7-12 - E.P. : Plenary session (Strasbourg, 11-14.9):
 - Enlargement : Mr Barry says that Spain and Portugal must join on 1.1.1986
 - Budget : Scrivener report referred to Committee
 - "Mont Louis" affair: E.P. for more safety in transportation of radioactive or dangerous materials
 - Question time : Council replies (Regional Fund, Gibraltar, majority vote, i.a.)
 - Social : fighting unemployment must be priority
 13 - STEEL : - reinforcing rise in production costs by dollar rise
 - Italy endeavours to justify subsidies to Finsider
 - Belgian steel industry emphasises rise in iron ore costs
 14 - E.C.S.C./SPAIN : Council to decide on protocol proposed by Commission on Monday
 - F.R.G.: Budget stringency policy will make it possible to cut taxes in 1986
 15 - SHIPBUILDING : Italy submits restructuring and subsidies plan to Commission
 - INVESTMENT : abolition of taxes on accumulation of capital (+)
 16 - AGRIMONETARY : slight drop in Greek M.C.A.s
 - AGRICULTURE : Commission postpones its decision on compensation for loss in value of stocks, requested by F.R.G.
 17-18 - ECONOMIC INTERPENETRATION No. 4736

M

VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 SEPTEMBER 1984

B/LFR (con)	45.2037	USD	0.742749
B/LFR (fin)	45.6085	SFR	1.86081
DM	2.24607	PTA	126.230
HFL	2.53203	SKR	6.35941
UKL	0.584151	NKR	6.34901
DKR	8.13681	CAD	0.977457
FF	6.89721	ESC	116.426
LIT	1382.26	OS	15.7760
IRL	0.724986	FMK	4.64886
DRA	88.2311	YEN	182.382
		AUSD	0.892941
		NZLD	1.51119

Degree of divergence of BF +33 (75 being the threshold of divergence)



CK
 JL

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY

POLITICAL DAY

- 3 - E.P.: no vote by Parliament on human rights violation - A.C.P./E.E.C. Joint Committee: N.A. member removed (Panella); - Racism in Europe: committee of enquiry to be set up? - Plenary sessions: 1985 timetable - European Commissioners: Vice-President Nataf to be reappointed
- 4 - Cyprus: first meeting of the "contact group" of the Assembly of the Council of Europe - Council of Europe: 7th Ministerial conference of the Pompidou Group to step up efforts to combat drug abuse - Israel: government is endorsed by Parliament
- * STOP PRESS *: Dooge Committee will hold inaugural meeting on 28 Sept

GENERAL INFORMATION

- 5-6 - GENERAL COUNCIL: overall agreement emerging on budget questions (Fontainebleau package)
- 6 - Negotiations with A.C.P., Central America, external "iron and steel industry" aspect
- 7 - E.E.C. ENLARGEMENT: The Council is to define the position of the E.E.C. on several points on Monday
- 8 - A.C.P./E.E.C.: - Commission considering transfer of 26 MECU under Stabex to nine countries of the A.C.P.
 - implementation of preference scheme for imports of meat from Zimbabwe
 - A.C.P. Committee of Ambassadors visits Luxembourg
- 9 - AGRICULTURE COUNCIL: resumption of debate on wine reform
- E.E.C./CHINA: negotiations continuing
- 10 - AGRICULTURE: - Commission in favour of extending hygiene checks in slaughterhouses by microbiological tests (*)
 - precautionary measures against speculative use of intervention for German and Dutch cereals
- CONSUMERS: Commission grants annual aid to European Consumer organizations
- 11 - COURT OF JUSTICE: - France challenged by the Commission (milk substitutes)
 - Case on sex equality in the police
- EURATOM: public bonds of 600 mio Lux Francs
- 12 - E.C.S.C./U.S.A.: - difficulties among E.E.C. steel producers (export share)
- COAL: Commission proposals on solid fuels still highly controversial
- OIL BULLETIN: price situation on 3.9.1984
- 13-14 - E.P.: Plenary Session in Strasbourg (11-13/9)
 - own resources: the E.P. rejects urgency for its opinion on increasing the E.E.C. V.A.T ceiling
 - milk products: Provan resolution (quotas), (collection) (butter) passed
 - common market: E.P. deplores delay in adopting single document
- 14 - STATE AIDS: Commission bans Belgian State textile plan for 1984
- 15-16 - RESEARCH: Ministerial conference: aims (Paris 17.9)
- 16 - NUCLEAR ENERGY: N.E.A./O.E.C.D.: report /- INNOVATION: commission boosts coop
- 17 - TIMETABLE of the main European events next week
- 18 - ECONOMIC INTERPENETRATION (*) Proposal or comm. from Commission to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 14 SEPTEMBER 1984

BFR/LFR (con.)	45.1958	USD	0.742589
BFR/LFR (fin.)	45.5467	SFR	1.85647
DM	2.24596	PTA	126.166
HFL	2.53037	SKR	6.35396
UKL	0.584393	NKR	6.35025
DKR	8.13506	CAD	0.975465
FF	6.89382	ESC	116.252
LIT	1382.70	OS	15.7911
IRL	0.724830	FMK	4.64786
DRA	88.0562	YEN	182.209
		AUSD	0.893071
		NZLD	1.51148



-2-

~~CK~~ 1 - EDITORIAL : The original sin of the "Spaak Committee Mark II"

~~BZ~~ 2 - SUMMARY

JL POLITICAL DAY

3 - W.E.U.: Assembly President's official Bonn visit - France/Chad/Libya: evacuation of troops from 25 September - Mr Andreotti's statement ends rather artificial controversy

4 - Cyprus: New York talks continue - U.N.: 39th plenary session opens on Tuesday - Council of Europe: Political Affs. Comm./Mr Dumas talks - E.P.: Happart joins Belgian Socialist Party - Liberal International: racism condemned - arms trade

GENERAL INFORMATION

- 5 - BUDGETS : Council seeks compromises on implementing new own resources
- 6 - E.E.C. COMMERCIAL POLICY : adoption of new instrument (to combat unlawful practices by non-member countries)
- AGRICULTURE COUNCIL : proceedings open - Fr. wine proposals
- RESEARCH : Davignon emphasises pilot role of E.E.C. in establishing European scientific space
- 7-8 - MONETARY : Council revises E.C.U. basket by including drachma and bringing other currency weightings approx. to 1979 respective percentages
- 8 - ECO/FIN : progress among Ten on "budget discipline"
- 9 - COURT OF JUSTICE : Common transport policy : E.P. and Council positions
- 10 - REGIONAL : 2nd E.R.D.F. tranche for 1984
- LEAD-FREE PETROL : F.R.G. still in a hurry, but divergencies still persist on "clean" car incentives
- 11-12 - CITIZENS' EUROPE: content of Commission proposals for initial implementing "Fontainebleau Dec." of Heads of gov. (+)
- 13 - COAL : Commission reduces amount earmarked for investment aid and strengthens selection criteria (+)
- 14 - A.C.P./E.E.C.: symposium on food strategies : conclusions (Brussels, 10-13.9)
- INTERNATIONAL TRADE : informal meeting in Rio de Janeiro
- DEVELOPMENT : Cartagena Group calls for dialogue to industrialised nations
- 15-16 - WORLD BANK : 1984 Annual Report
- 17 - VARIOUS NEWS ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION No. 4738

(+) Proposal or communication from Commission to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 SEPT. 1984

BFR/LFR (con.)	45.1785	USD	0.733268
(fin.)	45.6056	SFR	1.84952
DM	2.24637	PTA	125.792
HFL	2.53124	SKR	6.32810
UKL	0.585584	NKR	6.32957
DKR	8.12827	CAD	0.964761
FF	6.88502	ESC	116.406
LIT	1382.39	OS	15.7799
IRL	0.724215	FMK	4.63499
DRA	87.6108	YEN	180.677
		AUSD	0.886553
		NZLD	1.50014

Degree of divergence of BF: +30 (75 being the threshold of divergence)

EUROPE

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D'INFORMATION POUR LA PRESSE
Société Anonyme fondée le 2 décembre 1952

Président Administrateur-Délégué: Lodovico RICCARDI
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No 3930 (n.s.)
Wednesday
19 September
1984
32nd year

BULLETIN
QUOTIDIEN

La reproduction ou diffusion, même partielle, du présent bulletin, est strictement interdite, sauf accord préalable.

From one Committee to another: is there really any concern for the citizens of Europe?

The European Council in Fontainebleau decided last June to create two ad hoc Committee, the first of which - we have talked about it several times - the so-called "Spaak Committee Mark 2" is to concern itself with institutional questions. We said yesterday and we repeat today that this Committee will not be able to claim to act as the Spaak Committee did and therefore to succeed if the heads of Government do not give it a President - someone other than the Members who have all already been nominated - a political figure who will enjoy their confidence and whose stature compares with that of Paul-Henri Spaak in 1955. It is only on this condition - or by the adoption of a similar provision which will give the Committee the driving force which it lacks - that any significant results will be obtained.

It will then be known whether the Committee really wishes to transform itself into a genuine economic and political Union which is capable of acting and is democratically controlled or whether we will have to make the best of what we have.

Should the latter be the case it will be necessary to give up such dreams as : the political presence of Europe in the world, a European role in monetary issues, the re-establishing of competitiveness in European industry and of job development, a narrowing of the gap between the different regions (carrying out "à la carte" projects could, in fact, widen this gap), and this will be so even for objectives which are included on the first page of the Treaties.

In Fontainebleau the heads of Government seemed as though they would accept the first idea, as the establishing of the two Committees proved, as the first should lead to a Community which has the capability of taking decisions and the second should prepare and coordinate a series of Community actions to strengthen and promote the identity and the image of the Community before its citizens and the world. The Commission has just sent a "communication" to the Council on the implementation of certain action about which the second Committee is well-informed (cf yesterday's EUROPE p.11-12).

Let us restrict ourselves to practical examples. When a European "uniform passport" is mentioned, it should not be forgotten the heads of Government have been requesting the decision in principle to introduce this for ten years (European Council December 1974). The Commission, in a communication entitled "Towards a Citizens' Europe" explained, in Spring 1975 the difference between the introduction of a uniform passport and the abolition of controls (we are not talking about persons for the moment) at internal borders. The uniform passport exists today but more in theory than in practice. Its usefulness is not obvious. It would be if this represented the same identity document for all the citizens of Europe intended especially for crossing external borders. That which is called "easing of controls" at the internal borders can only be created if there is a feeling of belonging to a Community because easier control maintains the border structure intact and is applied (without the establishing of a more complicated structure) to "foreigners" as well. The foreigner, for his part, will not feel as though he were moving in a Community as he will be subject to controls at the internal borders of this Community and will be aware of their existence.

The genuine and only rational response is the physical abolition of the actual borders. It is right to give importance to symbols but now it is on the symbols that action must be taken. In 1969 the Commission told the European Member of Parliament Dewulf that it was studying the possibility of deleting the heading "Customs" and replacing it with "Customs Control". Somewhere in the Commission there is a file which states that the Customs undertake to allow these symbols to lose importance with the passing of time. On the contrary : they have built more rational customs posts (useless or not) and have employed even more customs officials.

Explain this to the national administrations of the Citizens' Europe!

Emanuele Gazzo

kb



- 1 - EDITORIAL : From one Committee to another: is there really any
 2 - SUMMARY concern for the citizens of Europe
- POLITICAL DAY
- 3 - E.P. Exchange of messages between Reagan and Pflimlin-Institutional Committee
 planning strategy for session of the Dooce Committee- American Presidential
 elections Reagans lead increases - Canada: Brian Mulroney, Prime Minister
- 4 - E.P. President's Cabinet: final composition - Luxembourg: strengthening of
 Permanent Representation in view of the Presidency - Israel/U.S.A.: next
 visit of Shimon Peres, Prime Minister-Lebanon: commitment "on the honour of
 the Ministers"- Chad: evacuation completed in mid-November Middle East/Europe:
Andreotti visits Saudi Arabia Europe/China: invitation of Italian Premier.
- GENERAL INFORMATION
- 5 - BUDGET : Council has postponed final decision on the Fontainebleau package
 until October
- 5-6 - E.C. ENLARGEMENT: Council postpones definition of package for candidate
 countries until the beginning of October
- 6 - E.E.C./PORTUGAL Portugal accepts initial E.E.C. proposals on fishing kb
 7 - E.E.C./PORTUGAL: Commission to propose renewing "automobile protocol"
 for 3 years.
- 8 - E.E.C./SPAIN & PORTUGAL : new Commission guidelines (Fisheries)(+)
 - E.C.S.C./U.S.: Ten accept principle of agreement on exports of steel
 tubing to American market
- 9-10 - STEEL : Commission advocates expanding steel import quotas
 - AGRICULTURE COUNCIL : - beginning of Franco-German consensus; but Italy
 has its own ideas
 - moderate satisfaction over applic. milk quotas
- 11 - AGRICULTURE : - C.O.P.A. for series of market management measures
 12 - Commission discourages intervention for colza and sunflower
 - E.E.C./NEW ZEALAND : Commerce Minister, Mr Moore, visits Commission
- 13 - A.C.P./E.E.C.: - Joint Committee: prep. processings of Consultative Ass.
 - Emergency food aids to Lesotho, Uganda and Kenya
- 14 - CITIZENS' EUROPE: Hans Neusel, F.R.G. Representative
 - I.M.P. : Papandreou for their adoption and implementation
 - O.E.C.D.: Mr Van Lennep takes stock of 15 years' activity
 - FISHERIES : E.E.C./Norway negotiations postponed until mid-October
- 15 - TRANSPORT : E.E.C. goods up in 1983
 - NETHERLANDS : budget deficit and tax pressure down in 1985
- 16 - I.M.F. & WORLD BANK : agenda of 39th General Assembly
- 17-18 - ECONOMIC INTERPENETRATION No. 4739 : E.M.F.
Foundation Activities 1984-1985

(+) Proposal or communication from Commission to Council

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 18 SEPTEMBER 1984

BFR/LFR (con)	45.1497	FF	6.88073	SFR	1.84289	US	15.7405
BFR/LFR (fin)	45.6101	LIT	1379.10	PTA	125.068	FMK	4.61137
DM	2.24310	IRL	0.723018	SKR	6.29693	YEN	178.160
HFL	2.52762	DRA	87.2276	NKR	6.30269	AUSD	0.871053
UKL	0.590255	USD	0.719403	CAD	0.950259	NZLD	1.48484
DKR	8.10335			ESC	115.644		

Degree of divergence of BF : +26 (75 being the threshold of divergence)

kb



- 1 - EDITORIAL :
 2 - SUMMARY

POLITICAL DAY

- 3 - Future Commission: Delors thinks about Commission structure and programme for next 4 years - European Council: FitzGerald in capitals - Denmark/Italy: Poul Schlüter in Rome - Europe/Central America: Tindemans meets Ambassadors - France/Libya: Gadhafi invites Mitterrand
 U.N.: plenary session opens
- 4 - Council of Europe Assembly: agenda: Spain and future of Euro.coop. - Euro-Arab municipal coop.: Council of European Municipalities and Regions meets Organisation of Arab Towns - Death of Riccardo Lombardi: Socialist group message

GENERAL INFORMATION

- 5-6 - E.E.C./SPAIN : attention concentrated on crucial sess. 1-2 Oct.
 6 - E.E.C./CHINA : end of negotiations on new trade and econ.coop.agreement
 - E.E.C./CENTRAL AMERICA : Mins.of Ten to comp.pos.in New York on 26.9
 7 - E.E.C./SPAIN & PORTUGAL : pre-accession financial coop.
 - E.E.C./ISRAEL : Commission proposes accepting Israel's demand (postponement of full abolition of customs duties until 1989) (+)
- 7-8 - E.I.B. : Special report by E.E.C. Court of Aud. on managing funds for development assistance
- 9 - A.C.P./ E.E.C.: President Pflimlin promises that E.P. wants to pursue policy of solidarity with A.C.P.
- 10 - E.P.: - Committees:- Youth & Culture: concern over info.budget
 - Leg.Affs.: work programme
 - Econ.& Mon.Affs.: F. Gautier rapp.on econ.sit.
- 11 - E.C.S.C./U.S.A.: Reagan's refusal to impose quota on steel imports good basis for tube negotiations
 - SCRAP : composite price : 85.17 D/T
 12 - STEEL : Commission expects market sit.stabilisation in 4th quarter 1984
 13 - COURT OF JUSTICE : Council outlines reasons for not deciding on 14 "Transport" directives proposed by Commission
 - EUROPEAN LAW : F.I.D.E. congress
- 14 - SOCIAL : informal meeting Ministers of Ten in Dublin (lengthy unemployment, positive actions in favour of women, medium term social programme)
- 15-16 - RESEARCH: Ten study poss. of dev. European information market
 16 - DEVELOPMENT : Pisani mentions possibility of informal meeting between E.C. Dev.Ministers and E.F.T.A. Dev.Mins.
- 17-18 - INDUSTRY : Dumas for European coop.strategy based on large-scale projects
 - E C O N O M I C I N T E R P E N E T R A T I O N No. 4740 : O.E.C.D. study on East/West technology transfer - Czechoslovakia

(+) Proposal or communication from Commission to Council

- S U P P L E M E N T : EUROPE/Brief Notes No. 860 : Denmark

VALUE OF THE EUROPEAN CURRENCY UNIT ON 19 SEPT. 1984

BFR/LFR (con.)	45.1861	USD	0.725619
(fin.)	45.7104	SFR	1.83524
DM	2.24398	PTA	125.206
HFL	2.52806	SKR	6.30708
UKL	0.586976	NKR	6.31362
DKR	8.11605	CAD	0.955496
FF	6.88613	ESC	116.027
LIT	1383.76	ÖS	15.7750
IRL	0.723449	FMK	4.62510
DRA	87.7492	YEN.	178.212
		AUSD	0.872768
		NZLD	1.48845

Degree of divergence of BF: +31 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Homogeneity of Community space and "membrane" concept
 2 - SUMMARY

POLITICAL DAY

- 3 - Inst.Affs.Comm.: clarification of its role; prep. of next week's meeting -
 E.P. budget and prerogatives: Council cannot abolish them
 3-4 - E.P. Pol.Affs.Comm.: meeting with Mr Barry and work programme; France
 supports principle of Germany's reunification
 4 - E.P.: "Friulani" not separatist - East/West: Gromyko, in New York,
 meets ... David Rockefeller - Europe/South Asia: Tindemans appeal -
 Lebanon: 23 killed in Beirut attack

GENERAL INFORMATION

- 5 - E.E.C./CHINA : Mr Haferkamp to initial new coop.accord in Peking
 5-6 - AGRICULTURE : - Commission makes proposal to intro. guarantee threshold
 for wines, established so as to penalise and discourage
 "high yields", its own
 6 - no "second compensation" for German farmers - Netherlands'
 compensation admissible
 7 to 9 - A.C.P./E.E.C.: Consultative Assembly: European and A.C.P. M.P.s wonder
 about future of A.C.P./E.E.C. cooperation
 10 - E.P.: - Comms.: - Agriculture : telegramme to Council
 - Transport: forthcoming meeting with Council
 - Budget Control: 1982 budget issue not closed
 11 - LEAD-FREE PETROL : German decision to accelerate intro. "clean car"
 from 1989 worries some Member States
 12 - STEEL : American steel industry satisfied with Pres. Reagan's decision
 - U.S.A.: Donald Regan and Anthony Solomon concerned over dollar rise
 13-14 - COMMON MARKET : Community Council adopts 15 Directives introducing
 E.E.C. standards in several sectors
 15 - E.E.C./NEW ZEALAND : Mr Moore feels that E.E.C. has no interest in
 selling its surplus butter at dumping prices
 on world market
 - I.M.F. & WORLD BANK : France emphasises its support for L.D.C.s
 16 - LEBANON : Reconstruction of Lebanon : round table with participation
 of Beirut Chamber of Commerce
 - E.E.C./SPAIN : 1st international food industry show "Tecnoalimentaria 84"
 (Barcelona, 23-28.10)
 - ENVIRONMENT : conference on protection of North Sea (Bremen, 31.10-1.11)
 - E.E.C./ETHIOPIA : emergency aid of 3 mio E.C.U.S.
 17-18 - ECONOMIC INTERPENETRATION No. 4741
 §§ - SUPPLEMENT : EUROPE/Brief Notes No. 859 : B.L.E.U.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 20 SEPT.1984

BFR/LFR (con.)	45.2559	USD	0.725778
(fin.)	45.7820	SFR	1.83680
DM	2.24338	PTA	125.160
HFL	2.52825	SKR	6.30410
UKL	0.586724	NKR	6.31281
DKR	8.11964	CAD	0.958026
FF	6.88618	ESC	116.306
LIT	1383.88	ÖS	15.7639
IRL	0.722886	FMK	4.62393
DRA	87.7392	YEN	178.505
		AUSD	0.872958
		NZLD	1.48908

Degree of divergence of BF: +38 (75 being the threshold of divergence)



-2-

1-lbis - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

3 - W.E.U.: extraordinary Assembly session in October - Luxembourg:
 Pres. Thorn's visit - C.Flesch-Delors statements expected on 2.10 -
Mitterrand: State visit to Great Britain - Cyprus: "indirect" talks
 resume on 15.10 - South Africa: Botha contests "Ten"'s declaration -
Switzerland: referendum on energy and nuclear policy - John-Paul II:
 back in Rome

4 - E.P.: which strategy? : T.E.P.S.A. colloquy - Great Britain:
 Liberals and Europe - Labour victories

GENERAL INFORMATION

5 - BUDGET : prep. Council decisions on "Fontainebleau package" as a whole
 still meeting with difficulties

5-6 - AGRICULTURE:- Commission reduces 1st instalment of October E.A.G.G.F.-
 Guarantee advances

6 - E.E.C./GULF COUNTRIES : hypothesis of cooperation accord making progress

7 to 10 - A.C.P./E.E.C.: Consultative Assembly: calls for E.C. efforts regarding
 content of "Lomé 3"

11 - COMMON MARKET : Commission contests Fr. special tax on fiscal 16 h.p. cars
 - LEAD-FREE PETROL: European motor manufacturers complain to Commission
 about German initiative speeding up planned timetable

12 - COURT OF JUSTICE:- Commission attacks France:- for:
 - barriers to textile imports
 - controls on timber working machinery

- COMMON MARKET : Commission invites Italy to abolish tax discrimination
 in motor industry

13 - AGRIMONETARY : M.C.A.s unchanged in E.E.C.
 - AGRICULTURE : - Eucolait worried about arrangements for E.E.C. aid for
 skimmed milk for animal feedstuffs

13-14 - measures decided by Commission to prevent disruption
 on German markets

14 - Commission studies Greek food import practices

15 - STEEL : Commisssin fixes "cautious" abatement rates for prod.4th qtr.1984
 - SOCIAL :- E.E.C. unemployment up in August
 - Ministers of Ten give priority to combating long term unemployment

16 - HEALTH PROTECTION : Commission proposes E.E.C. standards for carcinogenic
 substances

- E.I.B. & N.C.I. : financing for S.M.E.s in France
 - I.M.F. & WORLD BANK : preparatory meetings

17 - THE WEEK IN EUROPE next week

18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 21 SEPT. 1984

BFR/LFR (con.)	45.2758	USD	0.709763
(fin.)	45.7690	SFR	1.82622
DM	2.24604	PTA	124.954
HFL	2.53066	SKR	6.25301
UKL	0.584407	NKR	6.27430
DKR	8.11614	CAD	0.937951
FF	6.89038	ESC	116.046
LIT	1383.15	ÖS	15.7922
IRL	0.723141	FMK	4.59926
DRA	87.8970	YEN	175.666
		AUSD	0.858757
		NZLD	1.46736

Degree of divergence of BF: +40 (75 being the threshold of divergence)



- JK*
BL
BZ
JK
- 1 - EDITORIAL : Cross-examination of the dollar
 - 2 - SUMMARY
 - POLITICAL DAY
 - 3 - Reagan at U.N.: U.S.S.R. proposals for regular meetings, but "spheres of influence are a thing of the past" - China/U.S.S.R.: Xueguian/Gromyko talks - U.K./Argentina: resolution on Falklands
 - 3-4 - Europe/Spain: change in Gibraltar's status essential -
 - 4 - France/F.R.G.: Mitterrand/Kohl meeting under sign of Europe - East/West: Andreotti visits Warsaw - Italy/Denmark: speeding up European integration process - Nicaragua: agrees to endorse "Contadora" document - France: Valéry Giscard d'Estaing re-elected to National Assembly - E.P.: repercussions of "Happart case": van Miert wants to leave Socialist group
 - 5 - "LOME 3" : negotiations resume this week
 - E.E.C./PORTUGAL : Portuguese P.S.D. for 30-day suspension of membership negotiations
 - 6 - E.E.C./E.F.T.A.: prep. negotiations on expanding free trade and dev.coop.
 - E.C.S.C. CONSULTATIVE COMMITTEE : extraordinary session end October (Coal & Steel)
 - 7 - AGRICULTURE : informal exchange of views between "Ten" (wine)
 - SOCIAL : Informal meeting in Dublin: exchanges of views on long term unemployment and E.E.C. medium term programme
 - 8 - BUDGET : payment of "Sugar" levies brought forward to 15 December
 - E.E.C. COMMERCIAL POLICY : recent measures
 - E.E.C./CANADA : further effort to define reasonable volume for duty free newsprint quota by mutual consent
 - 9 - A.C.P./E.E.C. : Consultative Assembly: for guarantees of territorial integrity of Chad, special prog. to combat desertification, reform of international monetary system
 - 10 - I.M.F. & WORLD BANK : Interim Committee opposes new S.D.R.s
 - 11-12 - E.P.: - Comms.: - Environment: Narjes' exposé
 - Budget control: textile frauds?
 - Social Affairs: "social" part of E.E.C. budget must be 7% of total
 - 12 - Budgets: many reservations and perplexities over modalities of new E.E.C. own resources
 - Econ. & Mon. Affs.: public meetings until February
 - S.M.E.s : E.P. working party
 - 13 - ECONOMIC AND SOCIAL COMMITTEE: debates on: social sit., shipbuilding subs., E.E.C./Yugoslavia rels. (plen. sess. Bx1.26-27.9)
 - 13 to 15 - ENERGY : Council of 13.11 : agenda: applic. in Member States of E.E.C. energy pricing principles
 - 15 - NUCLEAR : Swiss for keeping nuclear
 - 16 - E.I.B.: loan to Greece (for 10 airports)
 - OIL BULLETIN: price situation at 10 September
 - ENVIRONMENT : differences of opinion between 8 countries bordering North Sea
 - ITALY: inflation down below 10%
 - 17 - VARIOUS NEWS ITEMS from last week
 - 18 - ECONOMIC INTERPENETRATION No. 4734

VALUE OF EUROPEAN CURRENCY UNIT ON 24 SEPT. 1984

BFR/LFR (con.)	45.3455	USD	0.745507
(fin.)	45.8114	SFR	1.84625
DM	2.23466	PTA	125.953
HFL	2.51981	SKR	6.37409
UKL	0.592849	NKR	6.48219
DKR	8.09994	CAD	0.979746
FF	6.85904	ESC	118.908
LIT	1386.64	OS	15.7153
IRL	0.720297	FMK	4.67135
DRA	91.4737	YEN	181.606
		AUSD	0.895612
		NZLD	1.51927

Degree of divergence of BF: +50 (75 being the threshold of divergence)



-2-

- OK
 BK
 BE
 JL
- 1 - EDITORIAL : Investments are the future (but whose future?)
- 2 - SUMMARY
- POLITICAL DAY
- 3 - East/West relations at U.N.: Gromyko/Shultz meeting awaited - Tindemans speech - Italy: President Pertini is 88
- 4 - Central America: Honduras accepts Contadora Act - E.P.: Socialist Group delegation in Greenland - Hong Kong: Anglo-Chinese accord signed in Peking - Chad: evacuation of troops begins - Lebanon: Murphy talks in Syria - Greece: ministerial reshuffle
- GENERAL INFORMATION
- 5-6 - E.C. ENLARGEMENT : some recent statements seem to bring extra complications
- 6 - OWN RESOURCES : search for compromise formulae on new E.E.C. V.A.T. ceiling
- 7-8 - E.E.C. COMMERCIAL POLICY:- "New Instrument" comes into force (N.I.P.C.)
 - prov. anti-dumping duty on Canadian chemical
- 9-10 - E.E.C./U.S.A.: Commission concerned over repercussions of U.S. trade Bill
- 10 - E.E.C. COMMERCIAL POLICY : anti-dumping duty on artificial corundum originating in China and Czechoslovakia
- 11 - COURT OF JUSTICE : - Commission contests restrictions in France on marketing anti-parasite products
 - Italy condemned ("Veterinary" Directives)
 - Netherlands can maintain restrictive provisions on pesticides for aspects not covered by E.E.C. standards
- 12 - E.P.: - Committees:- Regional Affs.: E.R.D.F. must be increased by 20%
- E.E.C./A.S.E.A.N.: for Brunei's inclusion in coop. accord (+)
- 13 - NUCLEAR : 7 countries produce between 20 and 50% of their electricity from nuclear power stations
- SOCIAL : Commission prepares proposals on "individual redundancies" and social security for volunteers in Third World
- 14 - STEEL : workforce in E.E.C. steel industry reduced through early retirement
- ENVIRONMENT : Commission for negotiating brief for International Conference on North Sea Protection
- 15 - AGRICULTURE : Commission initiates infringement proceeding against Greece
- I.M.F. & WORLD BANK : statements by Mr Bérégovoy and Mr De Clercq
- 16 - SOCIAL : O.E.C.D. employment outlook for 1984-1985
- 17-18 - ECONOMIC INTERPENETRATION No. 4744
- (+) Proposal or communication from the Commission to the Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 25 SEPT. 1984

BFR/LFR (con.)	45.2383	USD	0.728475
(fin.)	45.7118	SFR	1.83904
DM	2.23751	PTA	125.116
HFL	2.52307	SKR	6.32426
UKL	0.590432	NKR	6.44154
DKR	8.09518	CAD	0.959693
FF	6.86588	ESC	117.285
LIT	1388.47	ØS	15.7205
IRL	0.720906	FMK	4.63492
DRA	91.0958	YEN	179.205
		AUSD	0.878528
		NZLD	1.49278

Degree of divergence of BF: +38 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : The ECU as a currency? May be, but when?
2 - SUMMARY
POLITICAL DAY
3 - Institutional Committee: 1st meeting this Friday in Brussels - FitzGerald in Lisbon: optimism about accession - F.R.G./Denmark: Chancellor speaks in favour of strengthening European cooperation
4 - U.N. Peter Barry explains the E.E.C. position - Jordan/Egypt : re-establishing of diplomatic relations - Central America/U.N. the Contadora group refers the Security Council to the text of the Peace Pact

GENERAL INFORMATION :

- 5 - AGRICULTURE : disagreements on the reform of the wine-growing sector are confirmed
5-6 - E.E.C./PORTUGAL: Soares has sent the draft of the text stating the overall agreement on the result of the accession negotiations to FitzGerald
6 - E.E.C./CENTRAL AMERICA : Preparation for Ministerial meeting in San José
7 - E.C.S.C./U.S.A.: preliminary discussions with the American industry and Administration with a view to an agreement on exports of steel tubes
8 - SCRAP METAL : composite price : 85.17 D/T
8 - E.E.C./U.S.A.: anti-dumping duties on polyester threads could be revised or abolished
- E.E.C./JAPAN: Commission's reply to W.Q. No 2225/83 from Mr Moreland (situation for some construction machines)
- E.E.C./U.S.A. : C.O.P.A. and C.O.G.E.C.A. involved in American trade projects, notably for wine
9 - I.M.P. sessions begin again on the basis of a revised Commission proposal
- INFRINGEMENTS: doubtful measures in Italy and France
10 - the Commission asks France to comply with the Court of Justice judgement (publicity for alcohol)
- AGRICULTURE : the Commission proposes a deduction of 2.2% on aid for olive oil production
11-12 - E.P. - Committees: Transport : emergency debate on blocking the decisions taken in May by the Transport Council
Women's Rights: meeting with Ivor Richard
Research and Energy: examination of 1985 budget
13 - E.E.C./YEMEN : signing and publication of cooperation agreement shortly
- ENVIRONMENT : Commission's reply to W.Q. No 399/84 from Mr Griffiths (E.E.C. Directive on bathing waters)
- CARS : Commission's reply to W.Q. No 2169/83 from Mr Megahy and 2064/83 from Mr Warner (new British regulation on dim-dip lighting)
14 - STEEL : good durability of crude steel production in E.E.C.
15 - INDEBTEDNESS : recommendations of an American Study
- I.M.F. and WORLD BANK : Reagan stresses the advantages of the economic recovery in the United States for the developing countries
16 - SOCIAL : employment prospects in the O.E.C.D. - Medium term developments
17-19 - ECONOMIC INTERPENETRATION No 4745

VALUE OF THE EUROPEAN CURRENCY UNIT ON 26 SEPT. 1984

BFR/LFR (con.)	45.2456	DKR	8.09303	USD	0.724857	ESC	117.427
(fin.)	45.6479	FF	6.86512	SFR	1.83208	OS	15.7149
DM	2.23655	LIT	1391.00	PTA	125.074	FMK	4.62640
HFL	2.52417	IRL	0.720892	SKR	6.30227	YEN	178.170
UKL	0.590274	DRA	90.8356	NKR	6.43709	AUSD	0.875431
	8.09303			CAD	0.955796	NZLD	1.49117

Degree of divergence of BF: +39 (75 being the threshold of divergence)

kb



-2-

OK
 BR
 JL

- 1 - EDITORIAL : Open letter to a European
 2 - SUMMARY

POLITICAL DAY

- 3 - E.P.: Pres. Pflimlin's press conf. - Euro. Commission: Delors in Rome on 3-4 Oct. - Hong Kong: official declaration by Ten
 3-4 - U.N./East/West: three hours Gromyko/Shultz meeting; Moscow reactions "not hostile"
 4 - Latin America: Contadora Group document published - F.R.G.: Strauss and Kiechle to meet to clarify differences - Arab League: statements on political and humanitarian issues

GENERAL INFORMATION

- 5-6 - COUNCILS: prog. of minist.talks of 1-2 Oct.(fin. and budget questions, E.C. enlargement)
 6 - E.E.C./SPAIN AND PORTUGAL: membership negotiations to take place next Wed.
 7 - E.P.:- Comms.:- Youth, Educ., & Culture: re-introd.to 1985 draft budget of appropriations scrapped by Council
 - Budget: E.P. must be associated with Council discussions on budget discipline
 8 - E.E.C./CHINA: Mr Haferkamp initials new econ.& trade coop.accord
 - E.E.C./JAPAN: E.E.C. shortly to choose projects for its participation in "Tsukuba Expo '85"
 9 - E.E.C./U.S.A.: American farm exporters oppose new Trade Bill
 - AGRICULTURE: Commission postpones decision on possible "Xmas butter" op.
 - AGRICULTURAL SPENDING: Commission postpones 1 week total release of advances to Member States out of E.A.G.G.F. Oct.
 10 - AGRIMONETARY: M.C.A.s unchanged in E.C.
 - AGRICULTURE: according to E.F.A. milk quota scheme did not take account of repercussions on salaried employment
 - FOOD INDUSTRY: E.E.C. standards for frozen foods (+)
 11 - SCRAP: E.C. steel industry concerned over market tension and price rises
 - STEEL: E.C.S.C. new minimum prices down slightly
 12 - OIL: slight increase in internal deliveries of refined products in E.C.
 - STEEL: - Saar Diet votes another subsidy to Arbed-Saarstahl
 - FALCK becomes member of E.I.S.A.
 13 - ENVIRONMENT: Commission answers W.Q. no. 444/84 by Mr Harris (Chloro-fluorocarbons)
 - ENVIRONMENT & INDUSTRY: definition of octane index for lead-free petrol
 14 - ENERGY: Commission answers W.Q. no. 327/84 by Mr Moreland (substit. fuels in petrol)
 - I.M.F.& WORLD BANK: differences over future role of World Bank?
 15 - SHIPBUILDING: E.S.C. for global E.C. policy in this sector
 16 - PUBLIC CONTRACTS: Commission answers W.Q. nos. 491/84, 489/84 and 488/84 by Mr de Ferranti (Supplies)
 17-18 - ECONOMIC INTERPENETRATION
 (+) Proposal or communication from Commission to Council
 §§ - SUPPLEMENT: Brief Notes No. 861: F.R.G.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 27 SEPT.1984

BFR/LFR (con.)	45.2654	USD	0.737581
(fin.)	45.6563	SFR	1.84432
DM	2.23413	PTA	125.057
HFL	2.51921	SKR	6.33693
UKL	0.593197	NKR	6.47043
DKR	3.09311	CAD	0.971689
FF	6.85582	ESC	118.013
LIT	1389.23	OS	15.6957
IRL	0.720294	FMK	4.64529
DRA	92.1165	YEN	180.449
		AUSD	0.884602
		NZLD	1.50650

Degree of divergence of BF: +42 (75 being the threshold of divergence)



-2-

- 1 - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- 3 - Summit of Seven: Foreign Ministers meet on fringe of U.N. - European Council: FitzGerald postpones Rome visit - Instit.Affs.Committee: 1st meeting
 4 - East/West relations: Reagan/Gromyko meeting - E.P.: Enlarged Bureau on "delegations" and for enquiry into fascisms and racism - E.P.P.: Bureau meeting - Klepsch briefing - W.E.U. Assembly: prep. ordinary and extraordinary assemblies

GENERAL INFORMATION

- 5-6 - E.C. ENLARGEMENT : Council would like to define E.E.C. stance on : olive oil, social affairs, agric., high customs tariffs of Spain and sugar from Portugal
 6 - BUDGETS : compromises in sight on new own resources
 7 - E.P.: - Committees :- Budgets: majority rejection of Commission proposal on own resources
 - E.E.C./LATIN AMERICA : Ministerial conference opens
 8 - E.E.C./U.S.A.: Commission indicates American farm produce which might be hit by E.C. in response to Wine Equity Act
 - STEEL : Commission refuses further instalment of aids for Saar steel ind.
 9 - AGRICULTURE : must E.E.C. restrict its wheat exports, since "export refunds" have practically disappeared?
 10 - FOOD INDUSTRY : Frozen foods: essence of Commission proposals
 11 - PHARMACEUTICALS : Greece invited to thoroughly overhaul its national law
 12 - ELECTRICITY : increase in Community production mainly stems from nuclear
 - OIL BULLETIN : price situation at 17 September 1984
 13 - ECONOMIC AND SOCIAL COMMITTEE : - adoption scheduled opinions
 14 - Social policy: differences between employers and other social classes
 - SOCIAL : socialist group of Council of Europe Assembly seminar: "Impact of economic crisis on social transfers"
 15-16 - E.E.C./L.D.C.s: distribution aid to non-associated L.D.C.s (+)
 - 1983 assistance balance sheet
 16 - I.M.F. & WORLD BANK : Annual Assembly closes
 17 - THE WEEK IN EUROPE next week
 18 - ECONOMIC INTERPENETRATION

(+) Proposal or communication from Commission to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 28 SEPT.1984
followed by September monthly average

BFR/LFR (con.)	45.3114	45.1987	USD	0.738933	0.741608
(fin.)	45.6882	45.6234	SFR	1.84659	1.85248
DM	2.23453	2.24111	PTA	125.227	125.977
HFL	2.51939	2.52721	SKR	6.33820	6.35511
UKL	0.592711	0.588981	NKR	6.46751	6.38121
DKR	8.08762	8.12027	CAD	0.972362	0.973641
FF	6.85877	6.87730	ESC	118.229	116.824
LIT	1387.72	1383.84	OS	15.7023	15.7461
IRL	0.720910	0.723417	FMK	4.65010	4.64990
DRA	92.1597	89.1267	YEN	181.075	181.832
			AUSD	0.886436	0.891565
			NZLD	1.50926	1.51213

Degree of divergence of BF: +47 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Reagan-Gromyko: has it made a clear contribution
 2 - SUMMARY to the cause of peace?
- POLITICAL DAY**
- 3 - Inst.affs.comm.: Mr Faure prepares "political document" as basis -
Euro.Commission: Ortoli president of C.F.U.?
 3-4 - East/West: after "Soviet-American" week of New York and Washington
 4 - Council of Europe Ass.: Rumania condemned - Middle East: Arab Summit
 on Amman/Cairo relations - Greece/Libya: agreement concluded by Papandreou
 causes stir - Municipal elections in Rhineland North Westphalia:
 Greens' progress - Jean-Marie Le Pen: banned from Greece, booted in Brussels

GENERAL INFORMATION

- 5 - GENERAL COUNCIL : Foreign Ministers' discussions to begin Tuesday morning
 5-6 - ECO/FIN COUNCIL : differences over "budget discipline" still major
 7 - AGRICULTURE COUNCIL : Italy's firm opposition to wine reform backed by
 majority of other Member States
 8 - E.E.C./YUGOSLAVIA : E.S.C. adopts own initiative opinion on E.E.C./
 Yugoslavia relations
 - E.E.C./E.F.T.A. : 11th meeting of reps. both sides industry (Berne,18-19.10)
 9-10 - E.E.C./LATIN AMERICA : San José ministerial meeting: confirmation of
 readiness to negotiate framework reg.coop.accord
 11-12 - E.P.:- Committees :- Dev. & Coop.: 5% cut in real terms in 1985 budget
 - Econ. Mon. & Industrial Pol.: problems with Washington
 (steel, dollar, internal market)
 - Agric.: 1985 budget provides for linear reduction
 of 6.4% for E.A.G.G.F.-Guarantee and 6%
 increase for E.A.G.G.F.-Guidance
 12 - LOME : Stabex and dialogue on policies only to be settled in minist.session
 13 - E.E.C. COMMERCIAL POLICY : proceedings re asbestos-cement plates from
 G.D.R. and Czechoslovakia closed
 - SUGAR : A.C.P. States accept price freeze for 1984/85 marketing year
 - A.C.P./E.E.C.: Commission must decide 1st instalment of Stabex for 1983
 14 - NEW TECHNOLOGIES : big E.T.U.C. conference (Brussels, 6-7.11)
 - NUCLEAR : I.A.E.A. wants to monitor all nuclear power stations in South Africa
 - DEVELOPMENT : emergency aids to Niger and Philippines
 15 - SOCIAL:- C.O.F.A.C.E. for more active E.E.C. action
 - Ass. of Council of Europe:- Socialist Group: for new conception
 of work
 16 - STEEL: Saarbrucken gov.hopes Commission will review its decision rejecting
 last instalment of aid to Arbed-Saarstahl
 - CONSUMER PRICES : up 0.4% in E.E.C. in August 1984
 17 - VARIOUS NEWS ITEMS from last week
 18 - ECONOMIC INTERPENETRATION No. 4748
- §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 423

VALUE OF THE EUROPEAN CURRENCY UNIT ON 1 OCT.1984

BFR/LFR (con.)	45.3837	USD	0.734304
(fin.)	45.7104	SFR	1.84127
DM	2.23596	PTA	126.007
HFL	2.52050	SKR	6.33154
UKL	0.592085	NKR	6.46555
DKR	8.09937	CAD	0.966344
FF	6.85840	ESC	117.122
LIT	1383.98	OS	15.7141
IRL	0.721675	FMK	4.64447
DRA	92.1772	YEN	180.639
		AUSD	0.882153
		NZLD	1.50503

Degree of divergence of BF: +53 (75 being the threshold of divergence)



-2-

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- 1 - EDITORIAL : The aftermath of the San José Conference:
 2 - SUMMARY Europe's stabilising role
- POLITICAL DAY
- 3 - Middle East: Arab League Summit - Central America: Is Contadora act enough to restore peace? - P.C.I. and Europe - Delors in Luxembourg: Luxembourg Commissioner to be designated on Thursday
- 4 - E.P.: letter from Rogalla to van Miert regarding Happart affair - Liberal Group meeting in Bonn - Rhöndorf against extradition of Spanish Basques - European institutions: - symposium of European Institute of Public Administration - Spain: establishment of extreme right party

GENERAL INFORMATION

- 5-6 - GENERAL COUNCIL: still difficulties in search for overall compromise on budgetary and financial problems
- 6 - A.C.P./E.E.C. NEGOTIATIONS : Council to complete E.E.C. position on 8.10
- 7 - ECO/FIN COUNCIL : general agreement on "budgetary discipline" with 2 reservations which should quickly be withdrawn
- 8 - E.C./U.S.A.: Council concern over American Omnibus Trade Bill
- FISHERIES : Ten to review Commission suggestions on licensing in peripheral regions next week
- SUGAR : Commission for signing of International Sugar Agreement for 1984
- 9-10 - AGRICULTURE COUNCIL : wide agreement on draft compromise for wine
- 10 - TRANSPORT : Mr Contogeorgis emphasises E.E.C. readiness to improve transport infrastructures in Mediterranean
- PEOPLE'S EUROPE : Rogalla letter to FitzGerald on slowness in setting up ad hoc Committee
- 11 - E.P.: agenda of session of 9-11.10 in Strasbourg: budget questions
- FISHERIES : Provan concerned over follow-up to Spain's accession
- 12 - SCRAP :- Ten to discuss E.E.C. steel supply situation on 15.10
- 13-14 - PHARMACEUTICALS : marketing of high technology medicines on Common Market (+)
- 14 - COURT OF JUSTICE:- new "Cassis de Dijon" type case
 - Commission initiates proceedings against Greece over its mining legislation
- 15-16 - ECONOMIC AND SOCIAL COMMITTEE:- for developing innovation potential by controlling its social implications (Brussels Conference, 6-7.11)
 - for E.E.C.Dir. on occupational medicine
- 16 - E.C.U.: E.C.Chambers of Commerce discussions (Bandol, 5.10)
- SYMPOSIUM : American competitiveness and implics.for Europe (Frankf.17.10)
- 17-18 - ECONOMIC INTERPENETRATION No. 4749
 (+) Proposal or communication from Commission to Council
- §§ - SUPPLEMENT : EUROPE/Documents: A People's Europe
 No. 1324

VALUE OF THE EUROPEAN CURRENCY UNIT ON 2 OCT.1984

BFR/LFR (con.)	45.3641	USD	0.735236
(fin.)	45.7170	SFR	1.84324
DM	2.23622	PTA	125.909
HFL	2.51929	SKR	6.34325
UKL	0.592121	NKR	6.47192
DKR	8.09127	CAD	0.966100
FF	6.85828	ESC	118.924
LIT	1385.00	ÖS	15.6973
IRL	0.721527	FMK	4.64669
DRA	92.1545	YEN	180.795
		AUSD	0.882848
		NZLD	1.50540

Degree of divergence of BF: +51 (75 being the threshold of divergence)



-2-

1 - EDITORIAL : Long-term unemployment : "Our society is producing new poor"

2 - SUMMARY

POLITICAL DAY

- 3 - E.P.P. A group is to observe the sessions of the Committees set up by the Fontainebleau Summit - European Commission : Will the second Italian Member be a Communist? - Italy/UK : Craxi in London 18-19 October - Egypt/Saudi Arabia : visit of Sheik Yamani to Mubarak - Mozambique : guerillas accept peace settlement
- 4 - Rumania : problem of the minorities - Central America : worsening of situation in Nicaragua, which accuses the U.S.A. - Greece Papandreu to visit Poland - France/Algeria : Mitterrand in Algiers on 19 October Morocco : final results of elections - E.P. : Panella against the ban on Le Pen's stay in Greece

GENERAL INFORMATION

- 5-6-7 - COUNCIL : adoption of draft budgets 1984 (supplementary) and 1985 (general)
- 8 - E.E.C./PORTUGAL : Accession negotiations
- 9 - E.E.C./GREENLAND : visit of a delegation from Socialist group
- E.E.C./U.S.A. : Commission in favour of withdrawal of new regulations on imports of textile products
- E.E.C./ISRAEL : the Commission will examine Israeli measures on the "Economic State of Emergency" in the light of the agreement in force
- 10 - E.I.B. : 2 loans to France (railway links, small and medium sized infrastructures)
- loan to Morocco (agricultural development)
- 11 - STEEL : German iron and steel industry complains of aid for rail transport in Italy
- German steel processors consider the rise in steel prices decided for 1.10 to be premature
- NEW TECHNOLOGIES : the Commission proposes a pilot experiment for S.M.E.
- SCRAP : Composit price 83.93 D/T
- 12 - NATURAL GAS : international trade in gas represents only 12.5% of world production
- REGIONAL POLICY : 9th annual report on E.R.D.F.
- 13 - COURT OF JUSTICE : - C.C.T. : 2 questions of interpretation
 - Lang Law on book prices in France: one aspect
 - Advocate Gen. statement against French inter-trades agreement on cognac prices
- 14 - AGRICULTURE : financial implics. of structural measures proposed by Euro. Commission in wine sector
- 15-16 - HEALTH : Ministers of Ten meet in Nov. : drugs, tobacco, infectious diseases
- 16 - ENERGY & ENVIRONMENT : E.E.C. symposium on sorting household waste and heat treatment: conclusions
- 17-18 - ECON. INTERPENETRATION No. 4750

VALUE OF EUROPEAN CURRENCY UNIT ON 3.10.84

BFR/LFR (con.)	45.3742	DKR	8.08926	USD	0.742986	ESC	120.364
(fin.)	45.8423	FF	6.85776	SFR	1.84744	OS	15.7142
DM	2.23416	LIT	1385.67	PTA	125.988	FMK	4.65815
HFL	2.51947	IRL	0.720996	SKR	6.36628	YEN	182.217
UKL	0.593108	DRA	92.1897	NKR	6.48256	AUSD	0.890337
				CAD	0.974204	NZLD	1.51506

Degree of divergence of BF : +53 (75 being the threshold of divergence)



- CK
 BL 1 - EDITORIAL : When "negotiation" fails
 BE 2 - SUMMARY

JL POLITICAL DAY

- 3/4 - E.P.: President Pflimlin's first press conference: criticism of Council's budget decisions and worries over the future of the E.C.
 4 - European Commission: nomination of German members - Craxi - Delors meeting: programme of the Italian Presidency and nomination of a Commissioner - E.P.P. : Klepsch deplores the delay in accession talks

GENERAL INFORMATION

- 5/6 - E.E.C./SPAIN: Morán denounces the "disappointing spectacle" of the "Ten" in preparation for enlargement and the indifference with which Spain is treated - Report on the 25th negotiation session
 6 - E.E.C./PORTUGAL : joint position of the "Ten" on sugar - SPAIN/PORTUGAL: Lisbon denounces the fisheries agreement
 7 - E.E.C./U.S.A.: American government's disappointment over E.E.C. position at G.A.T.T. Committee on Agriculture - Chamber of Representatives in favour of wine equity act and other restrictive measures
 8 - E.E.C./JAPAN : the Commission invites Italy to import without any hindrance Honda motorcycles manufactured in Belgium
 - A.C.P./E.E.C. : the Commission decides on the first STABEX instalment for 1983
 - E.E.C./A.S.E.A.N.: the Commission is authorised to negotiate the accession of Brunei to the cooperation agreement
 - E.E.C./FAROE IS.: 1984/85 agreement on salmon fishing
 9 - E.I.B.: new loans to Italy - IRELAND: economic recovery plan
 10 - FINANCE : F.G.R. and France abolish coupon tax payed by foreigners
 - ENVIRONMENT : West German government will introduce motorway speed limit
 - STEEL : Subsidies for Arbed-Saarstahl: Minister Rehberger appeals to Commission
 11/12 - BUDGET : the E.P. points out the moderate and responsible use it has made of its powers to change the E.E.C. budget since 1980
 12 - ENVIRONMENT : European Commission symposium on: Environment and chemicals in agriculture (Berlin, 15 - 17 Oct.)
 13 to 15 - REGIONAL AFFAIRS : 9th annual report of the E.R.D.F.
 15 - OIL BULLETIN : situation of prices dating from 24/9/84
 16 - COAL : encouraging prospects for coal in Belgium - drop in production due to strike in U.K. has been covered by use of stocks
 17/18 - ECON. INTERPENETRATION No. 4571

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- §§ - SUPPLEMENT : EUROPE/Brief Notes No. 862 : Ireland

VALUE OF THE EUROPEAN CURRENCY UNIT ON 4 OCT. 1984

BFR/LFR (con.)	45.3066	USD	0.736094
(fin.)	45.7482	SFR	1.84553
DM	2.23478	PTA	125.541
HFL	2.52112	SKR	6.34255
UKL	0.592811	NKR	6.45922
DKR	8.09335	CAD	0.966049
FF	6.85966	ESC	119.247
LIT	1386.06	ØS	15.6788
IRL	0.722014	FMK	4.64622
DRA	91.6952	YEN	181.263
		AUSD	0.884090
		NZLD	1.50715

Degree of divergence of BF: +46 (75 being the threshold of divergence)



-2-

- ✓ 1 - EUROPEAN LIBRARY
 BK 2 - SUMMARY
 JL 3 POLITICAL DAY
 - E.P. : President Pflimlin will attend Dooge Committee proceedings next week - Euro.Commission: Mosar designated by Luxembourg - E.P.: instit.affs.comm. to meet in mid-October - British Conservatives: contacts continue with other political forces
 3-4 - E.P. : Lalor protests at holding of Atlantic Assembly in E.P. premises (in Brussels)
 4 - Latin America: socialists want E.P. discussion on San José meeting - Christian Demo.International: meeting in Kampala - East/West: positive signals from Moscow - Middle East: Shimon Peres visits Washington - Contadora Act: U.S. support - F.R.G.: Sec. of State Rohr dismissed - Beagle Canal: agreement concluded between Chile and Argentina
- GENERAL INFORMATION
- 5 - LOME 3 : A.C.P./E.E.C. select ministerial gr. should conclude negot. on new Convention on 9-10.10
 6 - E.P. : Plenary session (Strasbourg, 9-11.10): releasing 1983 compensation to United Kingdom
 7-8 - INTRNAL MARKET COUNCIL : a few technical decisions expected
 8 - RESEARCH : Council session of 16 October cancelled
 9 - COURT OF JUSTICE : - new petrol prices case in France
 - Italy fined (E.A.G.G.F. debts)
 - Salzgitter (F.R.G.) contests Commission fine
 - Proceedings appealing against "Steel" quotas
 10 - TAXATION : Commission contests wine taxation in Belgium and tax on margarine in Luxembourg (reply to W.Q.no.460/84 by Mr Beyerde Ryke)
 - CONSUMERS : Chairman of C.C.C. expects further progress in implementing E.E.C. programme from Council
 11 - TRANSPORT:- Commission answers W.Q.531/84 by Mr Seefeld (one airline for 10)
 - Commission envisages recommending progressive abolition of motorway tolls in Member States to Council
 12 - AGRIMONETARY : British M.C.A.s down
 - E.E.C./NEW ZEALAND : New Zealand authorities answer Court of Auditors
 13 - E.E.C./JAPAN : anti-dumping proceeding on glycine
 - E.E.C./YEMEN : coop. agreement to be signed next Tuesday
 - DEVELOPMENT:- Intern.food day : women in agric.;-Dakar Club & agric.dev.
 14 - COMMODITIES : World Bank price indicators for August 1984
 - ECONOMIC AND TELEMATIC INFORMATION : "Pitagora" seminar
 15-16 - 1985 BUDGET : Council adopts draft
 17 - THE WEEK IN EUROPE next week
 18 - ECONOMIC INTERPENETRATION
- §§ - SUPPLEMENT : EUROPE/Documents No. 1325 : Joint communiqué of Ministerial meeting of San José, Costa Rica

VALUE OF THE EUROPEAN CURRENCY UNIT ON 5 OCTOBER 1984

BFR/LFR (con.)	45.3251	USD	0.736754
(fin.)	45.7561	SFR	1.84999
DM	2.23494	PTA	125.543
HFL	2.52080	SKR	6.35266
UKL	0.592484	NKR	6.46686
DKR	8.09177	CAD	0.969273
FF	6.85918	ESC	118.617
LIT	1386.57	OS	15.7002
IRL	0.722308	FMK	4.64671
DRA	91.7921	YEN	181.794
		AUSD	0.883928
		NZLD	1.50850

Degree of divergence of BF: +48 (75 being the threshold of divergence)



- OK 1 - EDITORIAL : The Institutional Committee faced with a decisive choice
- BE 2 - SUMMARY
- BE POLITICAL DAY
- JL 3 - W.E.U. Assembly: agenda of Rome extraord.session - Africa and Christian Democrats: Kampala statement - G.D.R. anniversary: Honecker and Gromyko speeches
- 4 - Inter-German relations: difficult sit. of refugees in F.R.G. embassy in Prague - Middle East: Arafat/Gromyko meeting - Italy: attacks on Andreotti about his foreign policy - Australia: early elections on 1 December. - Bolivia: collective resignation of government members
- GENERAL INFORMATION
- 5 - INDUSTRY : Council of 15 October: American policy on transfer of technologies to Eastern bloc countries
- 5-6 - FISHERIES : Ten practically reject reform of common policy
- 6 - LOME 3 : E.E.C. & A.C.P. prepare their positions before final round of negotiations
- 7 - CARS/COMPETITION : Commission answers W.Q. no. 580/84 from Mr Jackson (Exclusive distribution)
- 8 - STEEL:- reduction of production capacities demanded by "Davignon plan" going well in E.E.C. (reply to W.Q. no. 329/84 from Mr Welsh)
- 9-10 - 18th General Assembly of I.I.S.I. (Chicago, 8-10.10): world steel consumption slows down
- 10 - INDUSTRY : FitzGerald/Lord Pennock, U.N.I.C.E. president, meet
- 11 - E.E.C./EGYPT & JORDAN : 2 financings decided by Commission
- A.C.P./E.E.C. : U.K. authorised to limit indirect banana imports from dollar zone until 31.10
- THIRD WORLD : I.L.O. study on rural exodus
- 12 - AGRICULTURE :- F.R.G. might take Commission decision on limiting access to intervention for feedstuffs to Court of Justice
- Commission publishes reports on E.A.G.G.F. spending in 1983
- 13 - INTERNATIONAL FINANCIAL MARKETS : big rise in funds in September
- FINANCES : "American Express" study on foreign debts of Western European nations
- 14 - TAXATION : recent O.E.C.D. figures
- SPAIN : Government/Management/Unions economic and social accord
- 15-16 - PUBLIC ENTERPRISES : conclusions of C.E.E.P. Lisbon conference on role of public enterprise in E.E.C.
- 16 - CHAMBERS OF COMMERCE AND INDUSTRY OF THE E.C.: Standing conf.for liberalisation E.C.U. use and creation Euro.fin.mkt.
- 18 - ECONOMIC INTERPENETRATION
- SS - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 424

VALUE OF THE EUROPEAN CURRENCY UNIT ON OCTOBER 8

BFR/LFR (con)	45.2827	USD	0.734840
(fin)	45.7328	SFR	1.84459
DM	2.23560	PTA	125.415
HFL	2.52109	SKR	6.34461
UKL	0.592995	NKR	6.47210
DKR	8.08801	CAD	0.968372
FF	6.85716	ESC	118.309
LIT	1385.72	OS	15.7035
IRL	0.721847	FMK	4.64566
DRA	91.6713	YEN	181.248
		AUSD	0.881631
		NZLD	1.50459



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- 1 - EDITORIAL : European enterprise moves up to the front line
 2 - SUMMARY
POLITICAL DAY
 3 - Institutional reform : Dooge Committee to meet tomorrow - E.P. Institutional Affairs Committee and Instit. Comm. : Spinelli denial in "Labour News" - Latin America : major developments in El Salvador - new government in Panama - referendum in Argentina - Spain & Europe : Karamanlis visit
 4 - Europe's local and regional authorities : progress of European integration and environmental questions - European electoral system : basic importance emphasised by A.J.E. - Pope and Latin America : important meeting in Santo Domingo

GENERAL INFORMATION

- 5 - E.E.C./SPAIN & PORTUGAL : Ten go back to their May fisheries proposals
 5-6-7 - E.P. : Plenary session, 9-10.10) :
 - Budget : Committee on Budgets authorises compens. "t'fer" to U.K.
 - Currency : strengthening E.M.S. and E.C.U. as means of combating monetary disorder
 8 - "LOME 3" : Select Ministerial Negotiating Group confirms aim of reaching agreement by tomorrow evening
 9-10 - INTERNAL MARKET COUNCIL : agreement in principle on "single document" for goods trade and E.E.C. tourist assistance standards
 11 - E.E.C./YEMEN : cooperation agreement signed
 12 - E.E.C./UNITED STATES : - accentuation of differences over subsidies for wheat exporting countries
 - U.S. Congress : relaxing restrictive trade measures for steel and wine
 13 - STATE AIDS : Commission contests aid in France (Rouen) in paper sector
 - TAXATION : publication of Commission proposal for reducing taxes on raising of capital (capital duty)
 14 - STEEL : 18th I.I.S.I. General Assembly (Chicago, 8-10.10) : informatics' contribution to managing the iron and steel industry
 15-16 - ECONOMY : E.E.C. August/Sept. 1984 business survey
 17-18 - ECONOMIC INTERPENETRATION No. 4754
 §§ - SUPPLEMENT : EUROPE/DOCUMENTS No. 1323

VALUE OF EUROPEAN CURRENCY UNIT ON 9.10.1984

BFR/LFR (con.)	45.2733	USD	0.728804
(fin.)	45.6596	SFR	1.84402
DM	2.23779	PTA	125.318
HFL	2.52312	SKR	6.32529
UKL	0.591321	NKR	6.45647
DKR	8.09519	CAD	0.961438
FF	6.86096	ESC	117.884
LIT	1384.73	ÖS	15.7276
IRL	0.721945	FMK	4.63592
DRA	91.5377	YEN	180.197
		AUSD	0.874180
		NZLD	1.49652

Degree of divergence of BF: +42 (75 being the threshold of divergence)



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- 1 - EDITORIAL :
- 2 - SUMMARY

POLITICAL DAY

- 3 - Institutional Committee: Dooge Committee welcomes Pflimlin and Spinelli - East/West: Tindemans visits Czechoslovakia and Bulgaria - Italy and foreign policy: Andreotti calls for and gets Parliamentary debate - Chile: UECD protest at the arrest of G. Valdes
- 4 - Council of Europe: Mr. M. Oreja Aguirre, Secretary General, hopes for better cooperation between the Twenty-One and the Ten - China/USSR: negotiations to be resumed soon - Central America: Schulz in El Salvador, Mexico and Panama - East German refugees: Vienna may receive them - USSR/North Yemen: signature of a Friendship Treaty

GENERAL INFORMATION

- 5 - E.E.C./SPAIN & PORTUGAL : "Tour of the capitals" by Council Presidency
- "A PEOPLE'S EUROPE" : Ad hoc Committee completed
- 5-6 - "LOME 3" : The major points are still outstanding
- 7-8 - INTERNAL MARKET COMMITTEE : Some progress augurs well for the 18 December session
 - Narjes asks for work to be speeded up and for procedural improvements
- 9-12 - E.P. : Plenary session (Strasbourg, 9/11 of October)
 - British contribution: U.K. (and F.G.R.) rebate for 1983 agreed by plenary session
 - Question time: Commission replies (social, agricultural and legal affairs)
 - U.K. miners' strike: incident in the chamber
 - Budget: Mr. O'Keefe, Council President, presents 1984 supplementary budget and 1985 draft budget
- 13 - STEEL : 18th General Assembly of I.I.S.I. (Chicago 8-10/10): rapid development of coated sheets
 - E.C.S.C. : public loan of 5 million E.C.U.s
 - SCRAP METAL : composite price : 83.50 D/T
- 14 - I.M.P. : Mr. Paliocrassas stresses importance for Greece
- ECONOMY : E.E.C. symposium on venture capital : conclusions
- "LOME 3" : Consultative Committee for Cooperation on Development (Belg.) suggests new institutional developments
- 15 - CONSUMER AFFAIRS : B.E.U.C. and OPREN Action Committee: for a system of strict responsibility
- 15-16 - DANGEROUS SUBSTANCES : Total gradual ban on P.C.B.s and P.C.T.s
- 16 - CONSUMER AFFAIRS : O.E.C.D. report on safety of products and children
- 17-18 - ECONOMIC INTERPRETATION No 4755
- +++ Proposal or communication from the Commission to the Council

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 10.10.84

BFR/LFR (con)	45.2395	USD	0.722560
(fin)	45.6152	SFR	1.84087
DM	2.23994	PTA	125.003
HFL	2.52303	SKR	6.29783
DKR	8.09267	NKR	6.43548
FF	6.86360	CAD	0.951973
LIT	1384.06	ESC	117.055
IRL	0.721838	OS	15.7085
DRA	91.3243	FMK	4.62113
UKL	0.590423	YEN	179.050
		AUSD	0.868775
		NZLD	1.48797

1m



- 1 - EDITORIAL : European information - (2) An informed power and one
 2 - SUMMARY which can inform

POLITICAL DAY

- 3 - Instit.com.: positive impact of Pflimlin and Spinelli speeches -
 - E.P. : Plenary session: Human rights: vote on various resolutions
 (Afghanistan, Turkey, U.S.S.R., plastic bullets, Malta)
 4 - Defence: military balance 1984-1985 marked by static budget
 - Chile: release of Valdes and of 6 other opponents - Karamanlis
in Rome: meeting with Pertini and Craxi - Middle East: Tindemans/
Arafat in Rome

GENERAL INFORMATION

- 5 - TRANSPORT COUNCIL : additional session on 8 November
 5-6 - "LOME 3": E.E.C.offers budget 7 bio E.C.U.s,possib.increase after enlarge.
 6 - REGIONAL : 15 mio E.C.U.S. from E.R.D.F. for Hainaut and Liège steel inds.
 7 - AGRICULTURE : Commission relaxes modalities of payment for exceeding
 milk quotas
 - EUROPE & ENTERPRISES : symposium begins in Paris
 8 - UNITED STATES : Omnibus Trade Bill takes E.C. remarks partially into a/c
 - E.E.C./THAILAND : manioc problems studied
 9 - LEAD FREE PETROL : U.K. criticises German unilateral decisions
 - "CLEAN CAR" : additional tech.measures for limits pollutant emissions(+)
 - TRANSPORT : E.Pl invites Council to act
 10 - STEEL : Commission releases 5.2 bio lira in aids to Finsider
 - CARS : new regs. and production down in 1st half 1984 in E.E.C.
 - OIL BULLETIN : prices at 1.10.84
 11 - A.C.P./E.E.C.: - E.D.F. funds for 20 countries
 - 2 SYSMIN financings (Rwanda, Guyana)
 - E.E.C./YUGOSLAVIA : E.I.B. loan (roadworks)
 12 - E.E.C./NON ASSOCIATED L.D.C.S.: financings for Colombia and Laos
 - FISHERIES : Commission studies its inspectors' reports on improper
 catches by Dutch fishermen
 - EUROPEAN COMMISSION: contacts with future members
 13-16 - E.P.: Plenary session : (Strasbourg, 9-11.10):
 - Euro.Commission: for appropriate no. women members
 - Famine & drought in Africa: more extensive action
 - Steel: opposition to relaxing import policy for steel from
 (non-members)
 - Transport: Council asked to act
 - E.E.C./Third countries: delegations set up
 - Budgets: Commission outlines implementation 1984 budget
 - Question time: Council replies
 - Agriculture: for "Eggs/Poultry" inter-trade organisation
 17-18 - ECONOMIC INTERPENETRATION No. 4756

(+) Proposal or communication from Commission to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 11.10.1984

BFR/LFR (con.)	45.2479	USD	0.721082
(fin.)	45.7022	SFR	1.83926
DM	2.24040	PTA	125.028
HFL	2.52415	SKR	6.29577
U KL	0.589215	NKR	6.43097
DKR	8.10316	CAD	0.949737
FF	6.87047	ESC	117.356
LIT	1383.40	OS	15.7340
IRL	0.721443	FMK	4.62502
DRA	91.3755	YEN	179.117
		AUSD	0.868250
		NZLD	1.48585

Degree of divergence of BF: +39 (75 being the threshold of divergence)



-2-

- 1 - EUROPEAN LIBRARY
 2 - SUMMARY
POLITICAL DAY
 3 - Attack on Mrs Thatcher: telegramme from Mr Thorn - Instit.Committee: Chairman Dooge and Spaak report - E.P.: Mrs Dury asks for voting arrangements to be altered
 4 - East/West: Ceausescu in Bonn - Mutual Soviet-American accusations - N.P.G. (N.A.T.O.) concern - Robert Schuman gold medal: to be presented to Walter Scheel tomorrow - "Winston Churchill Memorial" Conf.: Europe of ideals must not yield to shopkeepers' Europe

GENERAL INFORMATION

- 5 - COURT OF AUDITORS : Marcel Mart elected President
 5-6 - "LOME 3" : negotiations not yet completed
 6 - E.E.C./JORDAN : Cooperation Council on 22 October
 - COMPETITION : French court finds cutprice petrol lawful
 7-8 - INDUSTRY COUNCIL : Ministers might agree on telecomms.& informatics progs.
 9 - STEEL : F.R.G. to oppose any change in "Aids Code" allowing subsidies to steel industry
 10 - A.C.P./E.E.C.: last tariff quotas under "Lomé 2" for tomatoes, carrots and onions
 - EURO-ARAB DIALOGUE : jointly financed study on petrochemical industry and refining industry
 - E.E.C./PAKISTAN : go-ahead soon for econ. and commercial coop.accord?
 11-12 - E.P.: Plenary session (Strasbourg, 9-11.10):
 - Monetary : for Pound's entry to E.M.S. & E.C.U.'s recognition in F.R.G.
 - Budgets: for concertation on budgetary discipline
 - Site: Staff Comm. concerned over move by part of Socialist Group Secretariat in Brussels
 - Next session: from 23 to 26 October (Budgets)
 12 - CITIZENS' EUROPE: Mr Rogalla welcomes Mr Gallo's designation
 - N.C.I. : public issue in Pounds Sterling
 13 - E.E.C./ISRAEL : Israeli farmers' concern over Spain's accession to E.E.C.
 - AGRICULTURE : - perplexity over Christmas butter
 - winegrowers in north of E.E.C. can sugar 1984 production more, on account of weather problems
 14 - A.C.P./E.E.C.: destination of new E.D.F. financings of 40 mio E.C.U.S.
 15-16 - AGRICULTURE : recent developments in E.A.G.G.F.-Guarantee spending (European Commission annual report)
 16 - ECONOMY : inflation continued to fall in O.E.C.D. countries in August
 17 - THE WEEK IN EUROPE next week
 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 12 OCT.1984

BFR/LFR (con.)	45.2509	USD	0.720097
(fin.)	45.6937	SFR	1.83877
DM	2.24130	PTA	124.973
HFL	2.52538	SKR	6.28968
UKL	0.588218	NKR	6.42326
DKR	8.10829	CAD	0.950239
FF	6.87116	ESC	117.376
LIT	1384.03	OS	15.7341
IRL	0.721-40	FMK	4.61762
DRA	91.2650	YEN	178.584
		AUSD	0.865501
		NZLD	1.48290

Degree of divergence of BF: +39 (75 being the threshold of divergence)



-2-

- SK
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 JL
- 1 - EDITORIAL : The European Community and the ACP countries :
A blurred image
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Europe and Information: Statements by Pflimlin at the TEPSA meeting
 - European Commission: Dublin officially nominates Sutherland- Franco-
German summit : in Germany at end of October - East/West : Tindemans'
 arrival in Prague- visitors to Warsaw - Gromyko in London - Romanov :
 -call for dialogue - Orgakov in East Berlin?
- 4 - E.P.: colloquia on the state of justice in Europe - Euro-Arab cooperation
 opening of an office in Brussels - Middle East : Weinberger/Mubarak
 meeting - Israeli withdrawal from Lebanon - F.I.N.U.L. mandate - U.S.A./
U.S.S.R. Washington still prepared despite the threat to negotiate -
Iraq/Turkey : Saddam/Halfogue meeting - Chad : preparatory reconciliation
 meeting on Saturday - Portugal : P.S.D. wins elections

GENERAL INFORMATION

- 5-6 - "LOME 3" : E.C. and A.C.P. Presidents to meet Mr Pisani at the beginning
 of November to ascertain whether the decision has been concluded
- 6 - ECONOMIC AND SOCIAL COMMITTEE : election of successor for Mr Ceyrac
- 7 - AGRICULTURE: Dalsager confirms introduction of "Christmas Butter"
 - INDUSTRY COUNCIL : agreement on telecommunications and data processing
 - DEVELOPMENT : World Food Day (F.A.O.) : Mr Pisani's message
- 8 - E.E.C./BRAZIL : the E.C. will not apply compensation duties on Brazilian
 soya oil cakes
 - E.E.C./JAPAN : the Commission retains its proposal concerning imports of
 "HONDA" motorbikes manufactured in Belgium
 - RAW MATERIALS : E.C. in favour of provisional application of international
 agreement on tropical wood
- 9 - STEEL : scrap metal problem in the E.C. is of a structural nature which
 requires cooperation from all those concerned
- 10 - SHIPBUILDING : annual report from the Commission on the situation in this
 sector in Europe
- 11 - AGRICULTURE : decision uncertain on transfer of advances to Member States
 for November from the E.A.G.G.F. -maintaining of representative market
 price for olive oil (+) - "Sugar" levies for 1983/1984
- 12 - CONSUMERS : B.E.U.C. in favour of "Winter Butter" action at reduced prices
 - AIR TRANSPORT : hearing of Economic and Social Committee
 - COMPANY LAW : House of Lords (U.K.) is on the whole in favour of establishing
 "European economic interest grouping"
- 13-14 - SOCIAL SECURITY : experiments in E.C. and candidate countries to control
 cost of health care
- 14 - BENELUX : session of Ministers for Economic Affairs
- 15 - ENTERPRISES & EUROPE: Symposium "Let us build Europe together" Conclusions
- 16 - ECONOMY: retail sales development differs in E.C. countries (1st half of 1984)
- 17 - MISCELLANEOUS NEWS ITEMS of last week
- 18 - ECONOMIC INTERPENETRATION No 4758
 (+) Proposal or Communication from Commission to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 15.10.1984

BBFR/LFR (con)	45.2418	USD	0.713368
BFR/LFR (fin)	45.6948	SFR	1.83742
DM	2.24033	PTA	124.839
HFL	2.52532	SKR	6.27443
UKL	0.590683	NKR	6.41924
DKR	8.08603	CAD	0.942145
FF	6.86974	ESC	117.171
LIT	1379.48	OS	15.7440
IRL	0.720938	FMK	4.61300
DRA	91.2113	YEN	177.607
		AUSD	0.860309
		NZLD	1.47604

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-2-

- 1 - EDITORIAL : A notion of Europe
 2 - SUMMARY

POLITICAL DAY

- 3 - E.P. Inst.Comm.: strategy for achieving ratification of draft Treaty on Union - Press & Information: European photographic agency - Italy: foreign policy debate: government behind Andreotti - E.P. setting up of Nicaragua elections delegation - East/West: Kadar in Paris, Ceausescu in Bonn, Tindemans in Sofia - San Salvador: great hope of peace - Angola: Cuban withdrawal in the offing?
 4 - European strategy: "TEPSA" group concludes in need for policy of "small" and "large" steps - E.P.: Mr Curry's hostility to plan to open M.P.s' club in Strasbourg

GENERAL INFORMATION

- 5-6 - INDUSTRY COUNCIL: decisions taken or postponed
 7-8 - "LOME 3" : according to Pisani, a consensus will be needed between E.E.C. Member States on a new figure to be able to sign in Lomé on scheduled date the new Convention
 8-8bis - AGRICULTURE: details of "Christmas and New Year butter" operation
 8 bis - E.E.C./LATIN AMERICA: S.E.L.A. discusses resumption of dialogue
 - DEVELOPMENT: 84/85 campaign to wipe out hunger
 9 - E.E.C./SPAIN: Thorn emphasises advantages of membership for Spain
 10 - E.E.C. COMMERCIAL POLICY: Italy can restrict indirect imports of "range rovers" originating in Japan and U.S.S.R.
 - TEXTILES: COMITEXIL opposition to any hypothesis of abolition of Multifibre Arrangement
 11 - E.P.: - Plenary session (Strasbourg, 23-26.10): - agenda
 - Budget control committee:- for refusal to discharge to Commission for 1982 budget
 12 - AGRICULTURE: European Commission annual report on wine
 13 - E.I.B.: Italian government authorises I.R.I., E.N.I. and E.F.I.M. to borrow 1000 billion lira from E.I.B.
 13-14 - ENTERPRISES & EUROPE: "Let's build Europe together" symposium: conclusions (II)
 14 - REGIONAL: E.E.C. aid of 57 mio D.M. for Saar
 15-16 - COMMERCIE: F.E.W.I.T.A. problems expressed by its President Josef Bartels - Mr Loeff replies
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 16 OCTOBER 1984

BFR/LFR (con.)	45.2231	USD	0.713045
(fin.)	45.6420	SFR	1.83445
DM	2.23946	PTA	124.876
HFL	2.52525	SKR	6.27622
UKL	0.592575	NKR	6.43523
DKR	8.07167	CAD	0.945070
FF	6.86199	ESC	117.189
LIT	1379.03	ÖS	15.7369
IRL	0.720248	FMK	4.61554
DRA	91.1842	YEN	177.498
		AUSD	0.859816
		NZLD	1.47751

Degree of divergence of BF: +35 (75 being the threshold of divergence)



- 1 - EDITORIAL : Towards peace in the Caribbean
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.P.: - Inst.comm.: sending delegations to Member States - Resolution from British and Irish M.P.s on Parliament's security - Mediterranean: opening of conference of bordering countries in connection with C.S.C.E. - Belgium/Portugal; King's State visit
- 3-4 - Turkey/Iraq: agreement on military action
- 4 - East/West: Chernenko's statements - details from Tindemans - Central America: Contadora Group meets in Madrid
- GENERAL INFORMATION
- 5-6 - E.E.C. ENLARGEMENT : E.E.C. and Spain's initiatives to break deadlock and speed up negotiations
- 6 - BUDGET : Commission to pay 50% E.A.G.G.F. advances for November
- 7 - DISPOSING OF BUTTER: "yes"(majority) from Member States
- 7 - TECHNOLOGY TRANSFERS TO EAST : Davignon's initiative with regard to U.S. measures to preserve E.C.industrial autonomy
- TELECOMMUNICATIONS : Ten will try to speed up E.E.C. strategy
- SCRAP : composite price : 83.50 D/T
- 8 - BUDGET : E.P./Council concertation on 1984 suppl.budget next week
- 9-10 - E.P.: - Comms.: - Agric.: for moving appropriations in 1984 suppl.budget
 - Dev.: Third World appropriations in 1985 draft budget must be increased
 - Reg.Pol.: increase in 1985 appropriations
 - Ext.Econ.Rels.: Japan, U.S.,China, Eastern bloc nations
- 10 - E.E.C./NON-ASSOCIATED L.D.C.S.: financings for trade promotion
- 11 - E.E.C. COMMERCIAL POLICY : Anti-dumping proceedings regarding:
 - Spanish product in building sector
 - basic chromium sulphate from Yugoslavia
- E.E.C./U.S.A.: new fisheries agreement concluded
- 12 - E.E.C./MAURITANIA : preparation of "Fisheries" agreement
- LOME 3: Conseil Central de l'Economie (Belg.) stresses investment, industrial cooperation and social dimension
- A.C.P./Overseas Departments: Ile de la Réunion symposium on "Development and Regional Cooperation"
- 13 - AGRICULTURE :- Ireland contests its milk quota
 - E.E.C. wheat exports to Egypt resumed
- E.E.C./NEW ZEALAND : E.E.C. accused of failing to meet its international obligations in matter of subsidised butter sales
- 14 - STEEL :- recovery slowdown in most O.E.C.D. steel industries (Steel Committee Report)
 - Commission will not agree to extend Aids Code
- 15 - TRADE UNIONS : Results of E.T.U.C. Executive Committee meeting
- 16 - TRADE : F.E.W.I.T.A. & its Committees 1983/1984 annual report
- BENELUX : meeting of ministerial group for economic affairs
- 17-18 - ECONOMIC INTERPENETRATION No. 4760

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 OCTOBER

BFR/LFR (cón)	45.1838	USD	0.718818
BFR/LFR (fin)	45.5731	SFR	1.83478
DM	2.23624	PTA	125.218
HFL	2.52161	SKR	6.29685
UKL	0.596529	NKR	6.44420
DKR	8.06514	CAD	0.952362
FF	6.85034	ESC	117.527
LIT	1379.77	OS	15.7134
IRL	0.720981	FMK	4.62380
DRA	91.0742	YEN	178.856
		AUSD	0.864795
		NZLD	1.48578

Degree of divergence of BF: +34 (75 being the dependency threshold)



- ~~SK~~ 1 - EDITORIAL : Debating Europe's future
 BL 2 - SUMMARY
 BE POLITICAL DAY
 JL 3 - E.P.: Luxembourg protests to Socialist gr. - European Union:
Statement by European Federalists - Community's future: statement
 by E.D.A. leader, Christian de la Matène
 4 - U.K.: Sir Geoffrey Howe confirms E.C. "irreversible" attachment -
Euro-Arab dialogue: Parliamentary Association Brussels office -
Middle East: Prime Minister Schlüter asserts his attachment to
Venice Declaration
- GENERAL INFORMATION
- 5-6 - BUDGETS : Commission decides financings in G.B. and F.R.G. under U.K.
 rebate for 1983
 6 -EEC CUSTOMS REDUCTIONS: Implementation of the E.E.C. decision in principle
 -COMMON MARKET: Lubbers initiative : FISHERIES: Quota decisions
 7 - E.E.C./SPAIN : for pre-accession aid of 28.5 mio E.C.U.S. for
 restructuring Spanish fishing fleet (+)
 - E.E.C./PORTUGAL :- Mr Gama expresses Portuguese bitterness over
 negotiations deadlock
 - agreement on textile trade adjustments
 8 - AGRICULTURE : implementation of "Christmas butter" and sales to U.S.S.R.
 9 - COMPETITION : Commission announces intention to authorise Grundig
 selective distribution system
 - STATE SUBSIDIES : publication of 1st Commission decision on Chapelle-
 Darblay company (Paper)(France)
 10 - COURT OF JUSTICE : - rejection of Usinor and subsidiary Alpa appeal
 (Steel production quotas)
 - STATE SUBSIDIES : Commission initiates proceedings
 11 - LEAD-FREE PETROL : for E.E.B. standards and deadlines proposed by Commission
 are absolutely inadequate
 11-12 - CONSUMERS : B.E.U.C. statement on market sit. of V.T.R.s in E.E.C.
 12 - OIL : extraordinary O.P.E.C. meeting on 28.10 in Geneva
 13 - ECONOMY : E.E.C. economic trends
 14 - A.C.P./E.E.C.: Senegal's Ambassador says Europe must adjust its investments
 to African social and cultural realities
 - E.E.C./PHILIPPINES & NIGER : emergency food aids
 15-16 - E.P.: Comms.:- Leg.affs.: for prior E.P.consultation on changes in
 E.E.C. standards
 - Econ.& Mon.affs: 1985 budget, lead-free petrol
 - Energy & research: 1985 budget, biotechnology, merger
 - Transport : public hearings (civil aviation, meetings
 opened to public)
 - Environment: 1985 budget, consumers' cry of alarm over
 acid rains
 - Fisheries sub-committee: no to cutting 1985 appropriations
 - Social affairs: long term unemployment
 17-18 - ECONOMIC INTERPENETRATION (+) Prop.or comm.from
 SUPP. : EUROPE/Brief Notes No. 863 : France Comm. to Council M

VALUE OF THE EUROPEAN CURRENCY UNIT ON OCTOBER 18 1984

BFR/LFR	(con)	45.1232	USD	0.712903
	(fin)	45.5509	SFR	1.82838
DM		2.23459	PTA	125.043
HFL		2.51940	SKR	6.28459
UKL		0.600339	NKR	6.43288
DKR		8.05402	CAD	0.94709
FF		6.84387	ESC	116.916
LIT		1376.62	OS	15.7052
IRL		0.719740	FMK	4.62317
DRA		8.05402	YEN	177.869
			AUSD	0.857885
			NZLD	1.48151

degree of divergence of BF: +33 (75 being the threshold of divergence)



1-1bis - EUROPEAN LIBRARY

2 - SUMMARY

POLITICAL DAY

- 3 - European Commission: Federalists want new Commission to demand E.P. investiture - Italy/U.K.: Craxi/Thatcher talks - E.P.: how can security be improved? - France/Spain: ministerial seminar in Barcelona - France/Algeria: Pres.Mitterrand in Algiers
- 4 - U.N.: rejection of demand for Israel to be excluded from debates - Comecon: meeting opens in Cuba on 29.10 - Nicaragua: forthcoming elections and signing of Contadora Act - E.P.: Papandreou accuses Boutos of treason - France/F.R.G.: Ambassadors of France and Germany before Dutch Parl.

GENERAL INFORMATION

- 5 - GENERAL COUNCIL : enlargement, budget discipline, Pakistan, Jordan, customs reductions (Luxembourg, 22-23.10)
- 5-6- - BUDGET & FINANCE : Council caution over budget discipline -
 7 meeting between three Presidents
- 7 - E.P.: Plenary session (Strasbourg, 23-26.10): will 1984 supplementary budget issue be settled? - solemn session with President of Argentina
- 8 - E.E.C. ENLARGEMENT : Council hopes to draw up substantial package of negotiating positions to be submitted to 2 applicants
- 9 - STEEL : Council will without debate accept slight increase in imports quotas for rolled products in 1985
 - Klöckner might merge with Krupp
- AGRICULTURE COUNCIL : Ten will continue wine debates
- 10 - COURT OF JUSTICE:- Ecolo party (Fr.) could not impugn E.C.budget in itself
 - British Leyland appeals against Commission fine
- OIL : Nigeria lowers its prices
- FISHERIES : E.E.C./Norway negotiations
- 11 - LOME 3: A.C.P.s' revised global budget proposal
- DEVELOPMENT : D.A.C. (O.E.C.D.) studies British development assistance
- 12 - E.E.C./CANADA : conf. on industrial cooperation (Toronto, 27.11)
- E.E.C. COMMERCIAL POLICY : anti-dumping duty on copper sulphate from Poland, price undertaking accepted for Bulgaria and Hungary, proceeding terminated regarding Spain
- E.E.C./CANADA : further increase in "newsprint" quota
- 13 - STEEL : - serious Commission warning about risk of big prod.surplus capacities in covered sheet sector
- 14 - fines for exceeding production quotas
- E.C.S.C. COMPETITION : authorisation of common scrap buying agency to 1994
- E.C.S.C. CONSULTATIVE COMMITTEE : meeting in Luxembourg on 23.10
- OIL BULLETIN : price situation at 8.10.84
- 15 - AGRICULTURE : 1985 tariff quotas for beef and buffalo (+)
- AGRIMONETARY : M.C.A.s unchanged in E.E.C.
- AGRICULTURE : several Member States contest working of milk quotas
- 16 - ECONOMIC AND SOCIAL COMMITTEE : plenary session (Brussels,24-25.10) : agenda
- VENTURE CAPITAL : conclusions of E.E.C./E.V.C.A. symposium in Luxembourg
- 17 - THE WEEK IN EUROPE next week
- 18 - ECONOMIC INTERPENETRATION No. 4762
- (+) Proposal or communication from Commission to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 19 OCT.1984

BFR/LFR (con.)	45.1008	DKR	8.04437	USD	0.726846	ESC	118.839
(fin.)	45.6459	FF	6.83454	SFR	1.83492	OS	15.7144
DM	2.22778	LIT	1379.55	PTA	125.708	FMK	4.65400
HFL	2.51125	IRL	0.718583	SKR	6.33083	YEN	179.749
UKL	0.605958	DRA	91.5826	NKR	6.47075	AUSD	0.871101
				CAD	0.926199	NZLD	1.50206

Degree of divergence of BF: +40 (75 being the threshold of divergence)



- CK 1 - EDITORIAL : Feet on the ground or head in the sand ?
 BK 2 - SUMMARY
 BE POLITICAL DAY
 JL 3 - Spaak II Committee: 3 questions from Mr van Miert to the Commission
 Commission - could Lord Cockfield be appointed as Commissioner?
 3-4 - Strategy for Europe and Spaak II Committee: a colloquium on "European
 Realities of the Present"
 4 - London and Europe : After Craxi's visit, Mitterrand is awaited-Alfonsin
 in Europe: meeting today with Mitterrand-Belgium/Portugal: the King in
 Lisbon - Tindemans' meetings
- GENERAL INFORMATION
- 5 - E.E.C./PORTUGAL: agreement between two parties on "Joint Statement"
 5-6 - ENLARGEMENT OF E.C.: the Council defines an initial package of proposals
 for negotiation
 6 - AGRICULTURE COUNCIL: towards adjustment of aid for olive oil consumption
 in current marketing year
 7 - E.E.C./HUNGARY: Commission replies to WQ No 501/84 (Negotiations with COMECON)
 and 500/84 (informal talks with Hungary) from Mr Seeler
 - EUROPEAN COMMISSION: Thorn/Kohl meeting in Bonn on 25.10
 8 - E.E.C./MOROCCO: E.E.C. contributes to financing for farmers hit by drought
 - ENVIRONMENT: Conference on Mediterranean Environmental Action Plan (PAM)
 (Brussels 23 - 26.10)
 - O.P.E.C.: Six Ministers meet in Geneva
 9 - E.P. Plenary Session (Strasbourg, 23-26.10): Community resources: Pfennig report
 - Committee on Women's Rights: for positive actions for women, Directive
 is necessary
 10 - UNEMPLOYMENT: rate is 11.3% in E.E.C. in September
 - FISHING: Irish patrol boat sinks Spanish trawler fishing near Ireland
 11 - SCRAP METAL: statistics on scrap metal exchanges in countries which feel
 most affected by tensions on scrap metal market
 12 - NATURAL GAS: increase in E.C. consumption covered especially by imports
 from non-Community countries
 - STEEL: improved results from Arbed iron and steel group
 13 - E.E.C./YUGOSLAVIA: details of E.I.B. loan (Trans-Yugoslavian motorway)
 - U.N.C.T.A.D.: 2nd negotiating session on cocoa
 - ISRAEL: devaluation of shekel in new emergency economic measures?
 14 - E.E.C./JAPAN: Conclusions of brochure "Doing Business in Japan-A European
 View" prepared E.B.C.
 - BENELUX: meeting of interparliamentary Council
 15 - UNIONS: E.T.U.C. position on E.C. regional policy and new E.R.D.F.
 - CONSUMERS: E.C. standards limiting lead in cadmium in ceramic articles
 which come into contact with foodstuffs
 - STATE AID: publication of negative decisions from E.C. Commission
 16 - SHIPPING: O.E.C.D. annual report
 17 - MISCELLANEOUS NEWS ITEMS from last week
 18 - ECONOMIC INTERPENETRATION No 4763

VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 OCTOBER 1984

BFR/LFR (con)	45.0549	USD	0.722815
BFR/LFR (fin)	45.4940	SFR	1.83017
DM	2.22938	PTA	125.567
HFL	2.51395	SKR	6.31234
UKL	0.604714	NKR	6.45221
DKR	8.04927	CAD	0.955344
FF	6.83783	ESC	118.180
LIT	1379.49	OS	15.6562
IRL	0.719577	FMK	4.63397
DRA	91.0313	YEN	178.940
		AUSD	0.86684
		NZLD	1.49558

kb



-2-

- 1 - EDITORIAL : The draft Treaty of Union: the problem of Art.82
 2 - SUMMARY

POLITICAL DAY

- 3 - Jacques Delors: fact-finding visit to Bonn - France/U.K.:
 Mitterrand, Queen Elizabeth's guest - Spaak Committee Mark II:
 Maurice Faure might put forward first draft of political report to
 Heads of government
- 4 - U.S.S.R.: C.P. Plenum meeting - U.N.: new composition of Security
 Council - Lebanon: Gemayel in Italy - Local authorities: establishment
 of Council of European Regions - U.N.E.S.C.O.: agreement on programme
 and budget - Terrorism: establishment of special unit in London -
 Europe and Portugal: King of the Belgians' Lisbon speech

GENERAL INFORMATION

- 5 - BUDGET DISCIPLINE : bilateral contacts between Ten and E.P. to
 establish final text
- 5-6 - LOME 3 : progress of E.E.C./A.C.P. negotiations by Community Council
- 7 - E.C. ENLARGEMENT : joint declaration with Portugal to be signed on Wednesday
- 7 - E.E.C./SPAIN : Commission to negotiate reduction of customs duties
 and increase in reduced duty car quotas
- 8 - CUSTOMS REDUCTIONS : conclusions adopted by Community Council
- 8 - E.E.C./JORDAN : Ministerial Cooperation Council notes satisfactory
 working of agreement
- 9 - AGRICULTURE : Commission maintains butter disposal measures
- 9-10 - AGRICULTURE COUNCIL : decision on olive oil, postponement on structures
- 10 - O.P.E.C. : prices maintained, but production downturn
- 11-12 - E.P. : Plenary session (Strasbourg, 23-26.10):
 - 1984 supplementary budget : Pres. Pflimlin's warning
 - Agenda : tomorrow, Commission statement on Lomé 3
 - Own resources : Mr Pfennig criticises Commission and Council -
 Commission criticises Mr Pfennig
- 13-14 - ENLARGEMENT : steel dossier weighs heavily on membership negotiations
 with Spain
- 14 - COURT OF JUSTICE : Mr VerLoren van Themaat's conclusions on Cullet case
- 15 - CONSUMERS : B.E.U.C./Andriessen meeting (Cars)
- 15 - COOPERATIVES : establishment of European Committee on Coordination
 Subsidised Tourism
- 15 - N.C.I. : 14.6 mio E.C.U.S. for investment of industrial S.M.E.s
 in cooperative sector in France
- 16 - ECONOMY : according to U.N.I.C.E., G.N.P. will be up 2.1% in 1985
- 16 - E.E.C./JAPAN : C.I.F.E. symposium on : "Japan facing the crisis" (Nice,
 8-9.11)
- 17-18 - ECONOMIC INTERPENETRATION No. 4764: European
 Symposium of Fédération des Entreprises de Belgique
 (Brussels, 29 Nov. 1984)

VALUE OF THE EUROPEAN CURRENCY UNIT ON 23 OCT.1984

BFR/LFR (con.)	45.0966	DKR	8.05401	USD	0.730192	ESC	119.204
(fin.)	45.5676	FF	6.83386	SFR	1.83351	US	15.6553
DM	2.22672	LIT	1381.34	PTA	125.483	FMK	4.64949
HFL	2.51332	IRL	0.719755	SKR	6.33295	YEN	178.897
UKL	0.605817	DRA	91.2009	NKR	6.47132	AUSD	0.873017
				CAD	0.961516	NZLD	1.50245

Degree of divergence of BF: +38(75 being the threshold of divergence)

M



CK
 BS
 DE

- 1 - EDITORIAL : Spain and Portugal : a straight line at last ?
 2 - SUMMARY

POLITICAL DAY

- 3 - Spain/Europe & N.A.T.O.: Gonzalez announces referendum on N.A.T.O., wishes for accession to W.E.U. and raises the problem of Gibraltar
 3-4 - E.P. : Plenary Session: - Argentina : President Alfonsin calls for "informal or formal association" between E.C. and Latin America
 4-4 bis - E.E.C./Latin America : official visit by President Thorn to Venezuela, Columbia and Peru
 4 bis - U.N. Day : Perez de Cuellar's message - Security Council : condemnation of Apartheid - Talks between Heads of government : in London, Mitterrand stresses need for a political Europe - Kohl/Mitterrand on Monday - Mitterrand/Craxi in Italy - Kohl/Thorn : meeting deferred - Jordan/Europe : the Community's political responsibilities

GENERAL INFORMATION

- 5 - E.E.C./PORTUGAL : Mssrs. Soares, FitzGerald and Natali have signed the "Joint Declaration"
 - BUDGETS COUNCIL : on the whole, the Ministers do not accept the E.P.'s amendments to the 1984 supplementary budget
 6 - E.E.C./SPAIN : the E.C. proposes that the new system for olive oil be defined after accession
 - STEEL: external dimension : the Council gives the Commission mandate for negotiating 1985 arrangements
 7 - SOCIAL AFFAIRS : Standing Committee on Employment: long-term unemployment on the agenda
 - HEALTH : cost of Member States services
 - NATURAL GAS : new Commission document
 - FISHERIES : T.A.C. & 1985 quotas for autonomous stocks
 8 - AGRICULTURE : - task of proposing 1985/86 prices to fall to new Commission
 - Commission to study Member States' requests for reorganisation of quotas system
 - publication of regulations on disposal of butter stocks
 9-12 - E.P.: Plenary Session (Strasbourg, 23-26.10)
 - 1984 supplementary budget : approval by E.P. of amendments requested by Committee on Budgets
 - Lomé 3 : Mr. Pisani indicates that the Commission does not want to blackmail the Council over total appropriation
 - Social affairs : E.P. requests on : long-term unemployment, poverty, discrimination to help women
 - question time : Commission replies
 12 - ECONOMICS : the Commission has prepared the new annual report
 - E.C.U. : first issue in E.C.U.s in the U.S.A.
 - ECONOMIC AND SOCIAL COMMITTEE : Mr. Gerd Muhr, new President
 13 - E.E.C./LATIN AMERICA : L.A.E.S. doubts on the resumption of dialogue
 - DEVELOPMENT : - Mitterrand proposes a special African fund to I.F.A.D.
 14 - E.C.S.C.: consultative committee: discussion with Mssrs. Davignon & Andriessen
 15 - BENELUX: interparliamentary council: finance committee report: E.F.T.A.
 16 - NUCLEAR POWER : analysis of institutional nuclear waste aspects - CONSUMPTION PRICES - SCRAP METAL
 17-18 - ECONOMIC INTERPENETRATION No 4765 km

VALUE OF THE EUROPEAN CURRENCY UNIT ON 24 OCT. 1984

BFR/LFR (con.)	45.0727	DKR	8.04983	USD	0.738110	ESC	120.312
(fin.)	45.4787	FF	6.83306	SFR	1.83140	ÖS	15.6479
DM	2.22725	LIT	1382.48	PTA	125.530	FMK	4.65415
HFL	2.51253	IRL	0.720108	SKR	6.34701	YEN	180.040
UKL	0.605455	DRA	91.4519	NKR	6.47138	AUSD	0.869593
				CAD	0.969213	NZLD	1.50727

Degree of divergence of BF: +35(75 being the threshold of divergence)



1 - EDITORIAL : The reform of Europe : will London keep the date ?

2 - SUMMARY

POLITICAL DAY

3 - Spaak II Committee : the decision by Heads of Government in itself to hold a conference could have exceptional political impact - Scrivener : the States do not want to hear about the Institutional Committee ! The Council is trying to gag the Parliament

4-4 bis - E.P. Plenary Session :- Question time : Mr. Barry replies - Violence & terrorism : acts against democracy denounced and this subject to be discussed at Dublin European Council - Jacques Abouchar : on his liberation

4 bis - Rainer Barzel resigns - Chad : French disengagement suspended - Middle East : European initiative before the end of the year ?

GENERAL INFORMATION

5 - 1984 SUPPLEMENTARY BUDGET : definitive adoption

6 - E.E.C./PORTUGAL : Thorn - Soares meeting

- RESEARCH : E.S.C. concern over Council's Malthusian policy

7-8 - E.P. Plenary Session (Strasbourg, 23-26.10)

- Budget : approval of 1984 supplementary budget

- Question Time : Council replies

- Economic Recovery : for large-scale action and the internal market

9 - ECONOMIC AND SOCIAL COMMITTEE : end of the session, chaired by Mr. Muhr
 - all opinions adopted

- STANDING COMMITTEE ON EMPLOYMENT : convergence, but also some divergences in appreciation by governments, employers and trade unions of the fight against long-term unemployment

10 - COURT OF JUSTICE : Commission criticises; Italy and Belgium (E.E.C. Directive on workers rights in case of enterprise transfer) - Italy (sale of tobacco substitutes)

- AGRICULTURE : the Netherlands continues with preferential natural gas prices for horticulturists

11 - E.E.C./PAKISTAN : authorisation for Commission to negotiate new trading and economic cooperation agreement

- E.E.C./SYRIA : 10 million E.C.U.s for the irrigation of the Euphrates basin for agricultural purposes

- A.C.P./E.E.C. : emergency aid for Cape Verde

- E.E.C./ETHIOPIA : De Clercq urges Thorn for more emergency food aid

12 - STEEL : the Commission favourably welcomes agreement on Krupp/Klöckner/C.R.A. fusion

- NATURAL GAS : surplus in supply slightly modifies conditions for expansion in consumption

13 - STEEL : vigorous growth in Community steel production

- LEAD-FREE PETROL : German measures explained by Bangemann

14 - FISHERIES : T.A.C. and 1985 autonomous stock quotas : contents

15 - HEALTH : cost of services : content of working paper

- E.C. BANKING FEDERATION : Georges Arendt, President

- E.I.B. : loans to U.K. (237 million E.C.U.s)

16 - ECONOMIC AND SOCIAL COMMITTEE : proposals to improve lot of migrant workers

17-18 - ECONOMIC INTERPENETRATION No 4766

km

VALUE OF THE EUROPEAN CURRENCY UNIT ON OCTOBER 25 1984

BFR/LFR (con)	45.0433	DKR	8.05498	USD	0.733604	ESC	119.394
(fin)	45.4101	FF	6.84526	SFR	1.82535	OS	15.6698
DM	2.23089	HFL	2.51700	PTA	125.530	FMK	4.63858
LIT	1383.39	IRL	0.722052	SKR	6.33174	YEN	179.476
UKL	0.601069	DRA	9T.0696	NKR	6.47138	AUSD	0,866121
				CAD	0.969213	NZLD	1.50727

Degree of divergence from BF +27 (75 being the threshold of divergence)



- 1-bis - EUROPEAN LIBRARY
 2 - SUMMARY
POLITICAL DAY
 3 - W.E.U.: in adopting "Declaration of Rome", member countries pave the way to W.E.U.'s "revitalisation" - F.R.G.: Philip Jenninger candidate for Bundestag presidency - F.R.G.: elections in Bade-Württemberg on Sunday - Central America: Nicaragua's militarisation discussed at U.N.
 4 - E.P.: Plenary session (Strasbourg, 23-26.10): - South Lebanon: E.P. for return to normality - Human Rights: E.P. & Council of Europe protest at execution of Hidir Aslam in Turkey - Rise of fascism and racism: inaugural meeting of E.P. Commission of Enquiry
 - Symposium: for fairer justice in Italy
GENERAL INFORMATION
 5 - FISHERIES : Council session postponed
 - LOME 3: negotiations continue (informally) between Commission of E.C. and A.C.P. States concerned
 - EUROPEAN COMMISSION : Mr Ortoli, elected president-Managing director of "TOTAL", to submit resignation
 6 - 1984 SUPPLEMENTARY BUDGET : Pflimlin explains Parliament's favourable vote - Council position
 - E.E.C./JAPAN : high level consultations
 - ECONOMY : E.C. Commission 1985 forecasts
 7 to 10 (7) - E.P. : Plenary session (Strasbourg, 23-26.10):
 - Lomé 3 : call to Council and Commission
 - Emergency aids: for Ethiopia, Sahel and El Salvador
 - Miners' strike: British Labour M.P.s' resolution rejected
 - Next session: from 12 to 16 November
 (8) - Own resources : Pfennig report adopted
 (9) - Social : adoption of Maij-Weggen resolutions (long term unemploy.), van den Heuvel (positive actions for women), Megah (poverty) resolutions
 (9-10) - Environment : for stronger action to protect North Sea
 (10) - Scientific and technical exchanges: yes to E.E.C. 1985-88 stimulation plan
 11-12. - COURT OF JUSTICE : conclusions of Advocate General Darmon ("Lang law" case on book prices in France)
 12 - OIL: prices depend on spot market
 - E.E.C./PORTUGAL : Portug.management calls for suspension membership negots.
 13 - ENVIRONMENT : urgent need for coordin.action for Med.action plan
 - GREECE : Commission approves first series of social aids for Greece
 14 - E.E.C./JORDAN : loan of 9 mio E.C.U.S. from E.I.B. (water works)
 - FOOD AID : further allocations for Africa and Latin American 1984 prog.
 - A.C.P./E.E.C.: Commission confirms position on aircraft for Caribb.airline
 15 - AGRIMONETARY :- Commission again proposes E.C.U. permanently in C.A.P.
 - British "Pigmeat" M.C.A.s down
 15-16 - ECONOMIC AND SOCIAL COMMITTEE : composition of New Bureau and new Chairman's address
 17 - THE WEEK IN EUROPE next week
 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON OCTOBER 26 1984

B/LFR (con)	45.0472	FF	6.84202	SFR	1.82910	OS	15.6874
B/LFR (fin)	45.4112	LIT	1384.88	PTA	125.176	FMK	4.65034
DM	2.22934	IRL	0.722105	SKR	6.35000	YEN	180.446
HFL	2.51492	DRA	91.3005	NKR	6.46289	AUSD	0.867804
UKL	0.602099	USD	0.735464	CAD	0.968018	NZLD	1.50494
DKR	8.05517			ESC	119.697		

Degree of divergence from BF : + 29 (75 being the threshold of divergence)



- BE
 BK
 JL
- 1 - EDITORIAL: The European Parliament should bring attention to the Spaak Committee II
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Toulouse: Mr. Pflimlin gives Europe an ovation - Franco-German summit: call from Europa-Union Deutschland - Draft Treaty of Union: symposium at the Florence European Institute
- 3-4 - W.E.U.: Extraordinary Council: adoption of the "Declaration of Rome" on the relaunch of the organisation
- 4-4 bis - W.E.U.: The Assembly calls for increase in European defence effort efficiency within the Atlantic alliance and calls for permanent liaison with the Council
- 4 bis - Commission: Lord Cockfield could become member - Death of Jozef van der Meulen: Europe in mourning - Middle East: Mitterrand/Mubarak meeting

GENERAL INFORMATION

- 5 - LOME 3: A.C.P./E.E.C. talks at technical level finished
- AID: Commission proposes 32 million E.C.U.s for Ethiopia and Sahel
- COMMISSION: resignation of Vice-President Ortoli
- 6 - BUDGETARY DISCIPLINE: Italy asks that the Council not decide until after consultation with E.P.
- E.E.C./U.S.A.: European moves at G.A.T.T. (maize gluten, Trade Bill)
- E.E.C./JAPAN: first phase of high-level consultations
- 7 - INFRINGEMENTS: -campaign in France for improvements in products includes, says, Commission, discrimination against other Members
- Commission contests some German requests relative to sale of sparkling grape juice
- 8 -Commission contests cognac pricing in France
- COMMON MARKET: Benelux to have talks with F.G.R. and France (border crossing)
- BELGO-LUXEMBOURG MEETING: this Tuesday at Val Duchesse
- 9 - STEEL: stagnation of new orders last July
- OIL BULLETIN: situation of price on 15 October 1984
- STEEL: W. German steel industry repeats claims of high Italian subsidies
- 10 - NATURAL GAS: importance of Norwegian TROLL field as potential E.C. supplier
- O.P.E.C.: towards a reduction in crude oil production
- 11 - E.E.C./SPAIN: anti-dumping proceeding closed
- E.E.C./INDIA: conference on Technology and Investment. (Berlin, 26-27.11)
- E.E.C./NIGERIA: visit by Planning Minister
- 12 - AGRICULTURE: differences remain between E.C. and other dairy exporters
- AGRICULTURE AND THIRD WORLD: new talks in December (I.F.A.D.)
- 13-14 - LATIN AMERICA: 1984 I.D.B. report (integration policy, debt problem)
- 14 - INDUSTRIAL PRODUCTION: E.C. figures for July-August
- 15 - RESEARCH: positive results of E.C. climatology research programme
- E.E.C./SPAIN: Barcelona agri-foodstuffs seminar
- COMECON: meeting in Havana
- 16 - RESEARCH: E.S.C.: -plea for genuine European scientific entity
- support for 3rd E.C. research programme proposal on management and storage in the long term
- 17 - MISCELLANEOUS NEWS from last week
- 18 - E.C. ECONOMIC INTERPENETRATION No 4768

km

VALUE OF THE EUROPEAN CURRENCY UNIT ON OCTOBER 29 1984

B/LFR (con)	45.0187	FF 6.83843	SFR 1.83208	OS 15.6924
(fin)	45.4013	LIT 1385.07	PTA 125.175	FMK 4.64324
DM	2.22934	IRL 0.721623	SKR 6.33418	YEN 179.587
HFL	2.51472	DRA 91.0722	NKR 6.46289	AUSD 0.865638
UKL	0.602099	USD 0.728694	CAD 0.960638	NZLD 1.49783
DKR	8.05280		ESC 119.324	

Degree of divergence from BF: +25 (75 being the threshold of divergence)



-2-

- BE* 1 - EDITORIAL: Relaunch of the WEU: towards the second pillar
CK 2 - SUMMARY
JL POLITICAL DAY
 3 - Franco-German Summit: political projects and border freedom - Poland:E.P.
 Committee on Political Affairs expresses solidarity with the Poles
 4-4bis - W.E.U.: Debate:Parliamentary Assembly -Diametrically opposed reactions
 in Washington and Moscow.
 4 bis -Nicaragua: elections on November 4
GENERAL INFORMATION
 5 -E.E.C./LATIN AMERICA: Thorn confirms E.E.C. offer to negotiate a
 framework-agreement and criticized attitude of LAES
 5-6 -EURATOM: review of Commission proposals on Community rules for the supply
 nuclear material
 6 -BRITISH COMPENSATION 1983: the money has arrived in London
 -STEEL: the Commission authorises 77 million DM of aid to Arbed-Saarstahl
 7-8 -RESEARCH COUNCIL: "Reflection session" on E.E.C, research priorities
 and budgetary restraints
 9-10 -A.C.P./E.E.C.: Mr Pisani and Mrs Focke present E.C. emergency programmes
 for Ethiopia and the Sahel
 11-12 -COURT OF JUSTICE: Conclusions of Advocate-General Mr Verloren van Themaat
 in the Leclerc "Petrol" case
 12 -COMPETITION: support of the Committee on Trade and on Distribution of
 the E.C. for the draft E.E.C. regulation on car distribution
 -O.P.E.C. drop in production to 16 million barrils per day
 13-14 -COMPETITION: The Economic and Social Committee stresses that the E.C.
 competition policy should take economic realities into
 account
 15 -N.C.I.-funding in Italy (energy)
 -E.C. loan of 100 million DM for future financing
 -E.I.B.:loans in Italy for reforestation and industry
 -TRANSPORT: the F.R.G.waits for proposals from Benelux
 16 -BENELUX: next Ministerial meeting
 -BANK: conference on the changing face of the banking industry
 17-18 -ECONOMIC INTERPENETRATION 4769: The Institute for Research and Information
 on Multinationals holds a debate on
 whether these are above the law ?
 (Brussels ' November 1984)

VALUE OF THE EUROPEAN CURRENCY UNIT ON OCTOBER 30 1984

B/LFR (con)	45.0248	FF	6.83689	SFR	1.83433	ØS	15.6660
B/LFR (fin)	45.3787	LIT	1383.32	PTA	125.146	FMK	4.64620
DM	2.23045	IRL	0.721922	SKR	6.34521	YEN	179.239
HFL	2.51423	DRA	91.1585	NKR	6.46229	AUSD	0.862601
UKL	0.602894	USD	0.729502	CAD	0.961483	NZLD	1.49857
DKR	8.05443			ESC	119.638		

Degree of divergence from BF : + 27 (75 being the threshold of divergence)



- OK
 BE
 CK
 JL
- 1 - EDITORIAL : Culture, competition and fixed prices for books
 2 - SUMMARY
- POLITICAL DAY
- 3 - Political Cooperation: several matters on agenda for Dromoland Castle
 -E.P.: President Pflimlin's official visit to Dublin - Economic Summits:
 Benelux wants to take part - Assassination of Indira Gandhi: her son
 Rajiv takes over - Italy: rejection of motion attacking Andreotti - Poland:
 Discovery of body of Popielusko - Lebanon: closure of illegal ports -
 -FRG: 3 day visit by President Mubarak
- 4 - U.E.F.: Conference in Cologne (7-9.12) - Euro-American relations: conference
 by Roy Jenkins (Brussels 5.11) - Institute of European Studies (U.L.B.):
 XX anniversary (Brussels 16.11) - Council of Europe: Local Authorities:
 Ministerial Conference (Rome 6-8.11); Community of migrants: seminar
 (Strasbourg 7-9.11) - E.P. Paul Collwaald Director General of Information ?
- GENERAL INFORMATION
- 5 - ENLARGEMENT OF E.E.C.: Ten re-examine those dossiers still outstanding
 6 - A.C.P./E.C.: E.P. releases aid to Ethiopia and Sahel
 - LOME 3: results of latest negotiations approved by Ten
 - OIL: breakdown of drop in production
 - EUROPEAN COMMISSION: Ortoli interim to President Thorn
 7 - RESEARCH COUNCIL: Videocommunications project, site of synchrotron (Brussels
 - DEVELOPMENT AND ENVIRONMENT: Principles of E.E.C. action. 6.11)
 8 - EURATOM: revision Ch.VI of Treaty: content of Commission proposal
 - E.E.C./JAPAN: favourable trends in reciprocal relations
 - E.E.C./U.S.A.: new trade law
 9 - STEEL: -authorisation for Arbed-Saarstahl: subject to conditions- rise in
 production quotas for some rolled steel products in last quarter of
 symposium on construction (Brussels 22.11) 1984
 - SCRAP: composite price: 80.50 D/T
 10 - OIL BULLETIN: state of prices on 22.10 .84
 - ELECTRIC ENERGY: Increase rate of demand drops in E.C. in 2nd quarter of 1984
 11 - STATE SUBSIDIES: The Commission contests: draft new subsidies system for
 Italian shipyards; -Belgian aid plan for flat glass plant
 - AGRICULTURE: coming into effect of measures for disposal of butter 16.11
 12 - CONSUMERS: new priorities of C.C.C.
 - COMMON MARKET: MR FORTE for a European customs code
 13 - E.I.B.: loans to U.K.: details
 - COMMON MARKET: Greek import restrictions: one month extension
 14 - RAW MATERIALS: drop in September in World Bank composite index
 - DEVELOPMENT: aid policy to Japan: examination by the D.A.C. (O.E.C.D.)
 15 - SOCIAL AFFAIRS: Opinion of E.C. Savings Bank Group on 35 hour week
 - SAVINGS: Slow increase in deposits -situation end of 1983
 16 - SOCIAL AFFAIRS: E.S.C. guidelines (social security)
 17 - TIMETABLE of principle European activities
 18 - ECONOMIC INTERPENETRATION

NEXT BULLETIN OF EUROPE WILL BE DATED 5/6 NOVEMBER 1984

Documents no 1329: The relaunch of the Western European Union

VALUE OF THE EUROPEAN CURRENCY UNIT ON OCTOBER 31 1984
Followed by October monthly average

BLR/LFR (con)	44.9907	45.1855	USD	0.735743	0.728342
(fin)	45.3255	45.5979	SFR	1.83274	1.83711
DM	2.22893	2.23406	PTA	125.150	125.324
HFL	2.51330	2.51890	SKR	6.37080	6.32507
UKL	0.604059	0.596911	NKR	6.48006	6.45311
DKR	8.03749	8.07398	CAD	0.968827	0.960146
FF	6.83653	6.85135	ESC	120.662	118.535
LIT	1383.57	1382.92	OS	15.6640	15.6985
DRA	91.2690	91.4207	FMK	4.65652	4.63868
IRL	0.722379	0.721180	YEN	180.699	179.731
			AUSD	0.865784	0.870993
			NZLD	1.50583	1.49707

Degree of divergence from BF +24 (75 being the threshold of divergence)



- 1 - EDITORIAL : Towards lasting and accelerated expansion?
 2 - SUMMARY

POLITICAL DAY

- 3-4 - European Union: conference at Florence University Institute on draft Treaty on Union (I)
 4 - E.P.:-Political affairs committee: working group on application of Treaties and institutional relations - Communist Group: symposium on employment and innovation - Spaak Committee Mark II: further hearing of Parliament President - F.R.G.: new Bundestag president : Philip Jenninger - U.N.: Falklands vote
 4 bis - India: precarious, but stable, situation - Nicaragua: massive elections turnout - U.S.: landslide for Reagan

GENERAL INFORMATION

- 5 - E.E.C./U.S.A.: Commission/U.S. Gov. ministerial consult. (Brussels, 14.12)
 - MINISTERIAL MEETING OF TEN : its cancellation raises a few difficulties
 5-6 - LOME 3: meeting of co-presidents postponed
 6 - DEVELOPMENT COUNCIL : focusing on food problems
 7 - E.P.: Plenary session (Strasbourg, 12-16.11) : agenda
 7 to 10 - Comms:- Budgets : Fich report
 - Environment : several reports adopted
 - Econ. & Mon. Affs.: von Bismarck report adopted
 - Agriculture : asks for 500mio E.C.U.s for 84/85 prices and 1.3 billion "reserve"
 - Research & Energy : Ispra centre must remain essential link in E.E.C. research chain
 - Sub-committee : Fisheries: Pery report on fishing in Portugal
 11 - COURT OF JUSTICE: - composition of Chambers
 - "Steel Quotas" case: friendly compromise
 - "V.A.T. on cars" case in Belgium
 12 - AGRICULTURE: - new date for butter disposal measures published in O.J. (16.11)
 - need for Community cereal storage policy
 - forthcoming Commission starch proposals
 13 - E.C.S.C./U.S.A.: tube talks disrupted by U.S. demand on marking Euro.tubes
 - A.C.P./E.E.C.:- "Strawberry" tariff quota opened
 - Pisani on 15.11 to report to E.P. on "Lomé 3" progress and assistance to Ethiopia
 - FAMINE IN AFRICA : decisions of A.C.P. Committee of Ambassadors
 14 - TRANSPORT : Mr Spicer (U.K.) for liberalisation of air transport
 15 - BENELUX : consultations on foreign trade
 - ENVIRONMENT : Netherlands campaign for banning E.E.C. frog imports
 - COMECON : Havana session: need to speed up development new technologies
 16 - NORTH SEA POLLUTION : Bremen conference: semi-success
 - NEW TECHNOLOGIES: big E.T.U.C. big conference opens
 17 - VARIOUS NEWS ITEMS from last week
 18 - ECONOMIC INTERPENETRATION

VALUE, IN DIFFERENT CURRENCIES, OF ECU

	1.11	2.11	5.11		1.11	2.11	5.11
BF/LFR (con.)	44.9890	44.9825	45.0811	SF	1.83794	1.83768	1.83341
(fin.)	45.3728	45.5351	45.4269	PESETA	125.002	125.666	125.774
DM	2.22915	2.22566	2.22859	SKR	6.36194	6.42337	6.41904
HFL	2.51444	2.51144	2.51168	NKR	6.47598	6.51043	6.52239
POUND ST	0.604281	0.603689	0.600288	CAN DOL	0.970123	0.991705	0.995021
DKR	8.06406	8.08315	8.07082	ESCUDO	121.053	120.746	122.354
FF	6.83249	6.83595	6.84158	AUS SCH	15.6631	15.6704	15.6700
LIT	1382.89	1390.28	1391.11	FINMARK	4.65833	4.68599	4.68594
IRL POUND	0.722240	0.722009	0.723431	YEN	180.915	183.125	183.949
DRA	91.3804	92.0166	92.0240	AUS DOL	-	0.881186	0.881220
US DOL	0.738129	0.757026	0.759964	NZL DOL	1.50639	1.52534	1.53280

Degree of divergence of BF: +29 (75 being the threshold of divergence)



- CK
 BL
 BF
 JL
- 1 - EDITORIAL : The European Economy: Towards lasting and accelerated expansion ?
- 2 - SUMMARY
- POLITICAL DAY
- 3 -4 - Spaak Committee-II: Wednesday-Thursday meeting will be last but one before Dublin meeting of Heads of State and government -
 European Commission: British workers discuss Lord Cockfield affair in Dublin - Euro-Arab parliamentary dialogue: Chedli Klibi's Madrid speech - Nicaragua elections: E.C.D.U. statements
- 4 bis - European Union: conference at Florence University Institute on Draft Treaty on Union (II)
- 4 bis - European Commission: reflections of new Irish Commissioner, Mr Sutherland, on E.C.'s future
- GENERAL INFORMATION
- 5 - BUDGET DISCIPLINE : Council draft practically ready
- 5-6 - DEVELOPMENT COUNCIL : full support for emergency plan for African countries hit by famine (mainly Ethiopia)
- 7 - RESEARCH : does E.P. intend scrapping Ispra Centre "tritium lab." project?
 - RESEARCH COUNCIL : agreement in principle on global solution to enable adoption of 8 multiannual programmes in December
- 8 - FISHERIES : initiation of infringement procedure regarding all Member States which have over-run their quotas
- TRANSPORT COUNCIL : Ministers will try to save "May package"
- 9 - E.P. : Leg.Affs.Comm. : for dual judicial control for competition
 - E.C. ENLARGEMENT : European fruit & veg. trade calls for Spanish citrus not to be considered "sensitive produce"
- 10 - E.E.C./JAPAN : positive developments for mutual relations
- 11 - DEVELOPMENT : for environmental protection to be an integral part of Council effort vis-à-vis the Third World (+)
- 11-12 - FAMINE IN AFRICA : Committee of Ambassadors adopts draft resolution
- 12 - A.C.P./E.E.C. : E.I.B. loan to Tanzania
 - FOOD AID : E.C. (provisional) study shows value of dairy produce for benefiting countries
- 13 - GREAT BRITAIN : C.B.I. for establishment of genuine Euro.Econ. Community
- 14 - NEW TECHNOLOGIES : E.S.C. conference underlines that their development connected with "Community dimension"
- 15 - ENVIRONMENT : Commission answers W.Q. no. 597/84 by Mr Roelants du Vivier (photochemical atmospheric pollutants)
 - ECONOMY : indicators progress
- 16 - STEEL : I.I.S.I. reports (iron ore supplies, use of certain alloy metals)
- 17-18 - ECONOMIC INTERPENETRATION
 (+) Proposal or communication from Commission to Council
- §§ - SUPPLEMENT : EUROPE/Documents No. 1326 : First significant step by the EEC for a European industrial strategy in the telecommunications sector

M

VALUE OF THE EUROPEAN CURRENCY UNIT ON NOVEMBER 6

B/LFR (con)	45.0107	FF	6.84384	SFR	1.83324	OS	15.6714
(fin)	45.3585	LIT	1389.86	PTA	125.227	FMK	4.67570
DM	2.22899	IRL	0.723767	SKR	6.40613	YEN	183.150
HFL	2.51437	DRA	91.9945	NKR	6.50441	AUSD	0.877815
UKL	0.600218	DKR	8.07381	USD	0.755975	NZLD	1.51650
				CAD	0.989646	ESC	121.712

Degree of divergence from BF: +20 (75 being the threshold of divergence)



- 1 - EDITORIAL : Ronald Reagan president for another four years
 2 - SUMMARY

POLITICAL DAY

- 3 - Franco-Italian summit: on Friday in Paris - Jacques Delors: talks and contacts in Brussels - European Union : E.P.P. working group feels progress must be made - American elections: Reagan victory with 59% of votes -
 4 - Tindemans in Washington: what Europe can expect from new American Administration - C.D.E. in Stockholm: pending Finnish mediation - Central America: forthcoming publication of Contadora Act - Cyprus: pessimism in Greece about negotiations - Lebanon: beginning of military negotiations with Israel

GENERAL INFORMATION

- 5 - E.E.C./E.F.T.A.: Thorn and Haferkamp with E.F.T.A. Ministers confirm objective of creating unified economic space
 5-6 - TRANSPORT COUNCIL : obstacles to final adoption of "May package" mainly to do with lorry weights and dimensions
 7 - RESEARCH : - "global solution" approved by Council should allow still pending programmes to be launched
 7-8 - review of European synchrotron siting question on 19 Dec.
 8 - VIDEOCONFERENCES : 1st E.E.C. demonstration on 13 November
 - STEEL : adjustment of intermediate deadlines of steel "Code of aids"
 - SCRAP : composite price : 79.50 D/T
 9 - FAMINE IN AFRICA : immediate aid plan: Commission gives details
 9-10 - DROUGHT : procedures approved by Development Council (Aid to Sahel)
 10 - DEVELOPMENT COUNCIL : resolution on "Environment" dimension
 11 - E.E.C./CHINA : Commission finances 2 Chinese high technology projects
 - E.E.C./NEPAL : aid of 5 mio E.C.U.S. for education
 - A.C.P./E.E.C.: conclusion of sugar price agreements
 12 - GREECE : Commission intends having E.E.C. law progressively applied in Greece, in all aspects, as in all other Member States
 13-14 - NORTHERN IRELAND : Commission indicates positive impact of E.E.C. policies in Northern Ireland
 14 - E.P.: Social Affairs Committee : debate on priorities of next European Commission
 15 - AGRICULTURE : ban on grapefruit imports to Italy
 - AGRIMONETARY : M.C.A.s unchanged in E.C.
 - AGRICULTURE : Latin American looks for strategy to deal with world sugar crisis
 16 - ECONOMY :- increase in E.C. in number of business leaders envisaging production growth
 - symposium on economic cycles
 17-18 - ECONOMIC INTERPENETRATION
 §§ - SUPPLEMENT : EUROPE / Documents No 1328 : EEC guidelines (institutions, employers, governments, trade unions) on the struggle against long-term unemployment

VALUE OF THE EUROPEAN CURRENCY UNIT ON 7 NOV.1984

BFR/LFR (con.)	45.0770	DKR	8.05615	USD	0.764341	ESC	121.530
(fin.)	45.4592	FF	6.84314	SFR	1.83289	ÖS	15.6843
DM	2.22805	LIT	1392.63	PTA	125.543	FMK	4.69038
HFL	2.51430	IRL	0.722439	SKR	6.43995	YEN	183.556
UKL	0.599718	DRA	92.2559	NKR	6.52174	AUSD	0.885371
				CAD	1.00014	NZLD	1.53328

Degree of divergence of BF : +29 (75 being the threshold of divergence)



- 1 - EDITORIAL : "Schizophrenic" Europeans
 2 - SUMMARY

POLITICAL DAY

- 3 - After Reagan's election: J.Delors : "We must speak to the Americans - as friends and allies - in the correct language"-Liberals and ED: the future Danish Commissioner-American elections: final results
 4 - W.E.U.: preparations for December plenary session-Nicaragua: strained situation, accusations fly between Managua and Washington-Euro-Arab parliamentarians' meeting: deputy secretary general of the Arab League criticises European policy

GENERAL INFORMATION

- 5 - "TRANSPORT" COUNCIL: compromise on political principle over weight and size of lorries
 6 - E.E.C./RUMANIA: Joint Committee meeting
 - E.E.C. COMMERCIAL POLICY: Council adopts anticipated tariff reductions for developing countries
 7 - BUDGETS & BUDGETARY DISCIPLINE: E.P./Council consultation meeting on 26.11
 - A PEOPLE'S EUROPE: ad hoc committee starts work
 - A.C.P./E.E.C.: new meeting on aid for Caribbean
 8 - STEEL: the Commission asks Council for approval of extension of Subsidies Code interim deadlines
 - COAL: E.E.C. 1984 production will be marked by losses due to british miners strike
 9 - FISHERIES: slight increases in guide prices and no change for herring and the price of tuna production for 1985 (+)
 - E.E.C./NEW ZEALAND & AUSTRALIA: first round of talks on measures for disposal of butter
 10 - AGRICULTURE: blockage at Ministerial level of wine market reform - F.G.R. takes the Commission to the Court of Justice
 11-12 - NEW TECHNOLOGY: E.S.C. conference: need for European industrial policy
 12 - E.E.C. LOAN IN E.C.U.s: for the Dutch market
 - GREECE: emergency E.E.C. aid for victims of earthquake
 13 to 15 - FOOD STRATEGIES: "Development" Council's conclusions
 15 - BENELUX: 8th meeting on ports cooperation in Ghent
 - A.C.P./E.E.C.: E.D.F. finance
 16 - RESEARCH: Council of Europe recommendations on genetic engineering
 - PHARMACEUTICALS: publication of E.E.C. Commission proposal on high-technology medicinal products
 17-18 - ECONOMIC INTERPENETRATION
 - (+) Proposal or communication from Commission to Council

KM

VALUE OF THE EUROPEAN CURRENCY UNIT ON 8 NOV.1984

BFR/LFR (con.)	45.0856	DKR	8.06969	USD	0.758251	ESC	121.320
(fin.)	45.4003	FF	6.84511	SFR	1.83246	US	15.6693
DM	2.23002	LIT	1391.77	PTA	125.263	FMK	4.67158
HFL	2.51436	IRL	0.721457	SKR	6.41935	YEN	182.701
UKL	0.598462	DRA	92.1275	NKR	6.50466	AUSD	0.876591
				CAD	0.996569	NZLD	1.52504

Degree of divergence of BF: +27 (75 being the threshold of divergence)



-2-

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 1/1 bis - EUROPEAN LIBRARY

2 - SUMMARY

POLITICAL DAY

- 3 - Kohl/Craxi summit in Stresa next week-E.E.C./A.S.E.A.N.: political problems discussed-E.P.: 11 November to be commemorated?-East/West: exchange of signals between Moscow and Washington-East & West Germany: East German political prisoners freed-Central America: Nicaragua addresses Security Council
- 4 - Euro-Arab parliamentary conference: Venice declaration to be completed and implemented-Ceremony in honour of Indira Gandhi: Thorn's speech-E.P.: Emilio Molinari (Rainbow) calls for clarification on Mafia activities

GENERAL INFORMATION

- 5 - "ECONOMIC & FINANCIAL" COUNCIL: Ministers to define "budgetary discipline" text, then discussions with E.P.
- 5-6 - "GENERAL" COUNCIL: on the agenda for 12-13.11 session; total appropriation for Lomé 3 Convention, Fontainebleau budgetary and financial package, talks with Spain and Portugal
- 6 - BUDGETARY DISCIPLINE: procedures for a joint E.P./Council/Commission position
- 7 - ENLARGEMENT: Council to define positions to submit to Spain and Portugal
- 7 - "ENERGY" COUNCIL: wide range of matters on agenda for 13.11 session
- 7 - "AGRICULTURE" COUNCIL: follow-up to discussions on wine, structures, food aid on 12-13.11
- 8 - E.P.: Plenary Session (Strasbourg, 12-16.11): mainly 1985 budget on agenda
- 9-10 - E.P.: Preparations for plenary session:
 - Budgets: Boserup report (no discharge for Commission for 1982)
 - Economic situation: Bismarck report (fight against unemployment, role of E.C.U. etc.)
 - Environment: van Hemeldonck, Weber, Schleicher reports
- 10 - OIL BULLETIN: situation of prices on 29 October 1984
- 11 - COMPETITION: Commission to authorise IVUCLAR agreement
- 11 - COURT OF JUSTICE: legality of Irish law on rural property
- 11 - E.E.C./AUSTRALIA & NEW ZEALAND: towards arrangement for sale of old butter ?
- 11 - E.E.C./MOROCCO: cooperation committee
- 12 - E.C.S.C./SPAIN: Spanish steel industry gives its arguments against E.E.C. negotiating position
- 13 - E.E.C./SPAIN: -28.5 m E.C.U.s for restructuring of Spanish fishing
- 14 - -E.I.B. loans (industry, tourism, infrastructure)
- 14 - "TRANSPORT" COUNCIL: content of partial political compromise on weight and size of lorries
- 15 - A.C.P./E.E.C.: details of new E.D.F. finance for 16 A.C.P. countries
- 16 - E.F.T.A./YUGOSLAVIA: 8th meeting of joint committee
- 16 - "CLEAN" CARS: German parliamentarians hope to see deadline for introduction of lead-free petrol and reduction of pollutive emissions brought forward
- 17 - TIMETABLE of the main European activities of next week
- 18 - ECONOMIC INTERPENETRATION No 4775
- Document No 1327

Km

VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 NOVEMBER 1984

BFR/LFR (con)	45.1144	FF	6.84721	SFR	1.83022	ESC	121.077
BFR/LFR (fin)	45.3888	LIT	1388.25	PTA	124.950	ØS	15.6573
DM	2.23052	IRL	0.720682	SKR	6.39979	FMK	4.66786
HFL	2.51554	DRA	91.9659	NKR	6.49379	YEN	181.766
UKL	0.598751	USD	0.752031	CAD	0.991328	AUSD	0.877311
DKR	8.06478					NZLD	1.51925

Degree of divergency of BF : +32 (75 being the threshold of divergence)



SK
 BK
 BE
 JL

- 1 - EDITORIAL : European companies and a new wave of Liberalism
 2 - SUMMARY
POLITICAL DAY
 3 - Political Cooperation : The Ministers talk of Post Reagan-Middle East: next Peres-Mubarak meeting?- India: Rajiv Gandhi elected to lead Congress Party-O.A.U.: opening attended by Sarahouie Republic
 4 - Franco-Italian Summit: 7-hour meeting for little Roy Jenkins: past and future Euro-American relations

GENERAL INFORMATION

- 5 - "ECONOMIC AND FINANCIAL" COUNCIL: definition of text on budgetary discipline, to be presented to E.P. as joint guideline
 6 - AGRICULTURE COUNCIL: new draft compromise on wine
 - GENERAL COUNCIL: preparation of positions to be presented to Spain and Portugal
 7-8 - ENERGY COUNCIL: the Ten should continue and intensify efforts regarding energy objectives and energy saving
 9 - E.E.C./RUMANIA: 4th session of joint Committee positive
 - E.E.C./MOROCCO: King Hassan II put forward request for accession to E.C.
 - E.E.C./GULF COUNTRIES: informal contacts(possible negotiation of cooperation agreement)
 10 - E.C.U: Offerings in E.C.U. in U.S.A.
 - E.M.S.: Bérégovoy in favour of strengthening E.C.U. in France
 - E.C.U.: colloquium on the importance of E.C.U. for exchanges in agri-foodstuffs sector
 11-12 - E.P.: Plenary Session (Strasbourg 12-16.11):
 -Budget: Curry report (small increases in operational budgets of various institutions)
 -Generalised Preferences: De Courcy Ling report(improvement of system)
 -Health: Parodi report (European Health Card)
 -Social: Seibel-Emmerling report(young worker exchanges in E.C.)
 -Entargement:Tzounis report (pre-accession aid to modernise agricultural structures and fishing in Portugal)
 -Agenda: budget vote on Wednesday from midday to 9p.m.
 13-14 - COURT OF JUSTICE: Japanese bearing manufacturers attack anti-dumping duty imposed by Council - Belgium attacks Commission (State aid) - the G.A.E.C. (France) attacks Commission and Council
 14 - AGRICULTURE: G.A.T.T. report on international market situation for dairy products - innovations in "Fruit and Vegetable" reference prices
 15 - TELEVISION : International Congress on future of European television
 - FINANCIAL MARKETS: O.E.C.D. data on borrowing for October 1984
 16 - EMPLOYMENT AND INNOVATION: results of Communist Group study days (E.P.)
 - E.E.C./MEDITERRANEAN COUNTRIES: E.C.S. opinion in preparation
 17 - MISCELLANEOUS ITEMS from last week
 18 - ECONOMIC INTERPENETRATION No 4776

kb

VALUE OF THE EUROPEAN CURRENCY UNIT ON 12 NOVEMBER 1984

BFR/LFR (con.)	45.1431	DKR	8.06532	USD	0.755533	ESC	121.263
(fin.)	45.3962	FF	6.84853	SFR	1.82937	US	15.6849
DM	2.23147	LIT	1388.29	PTA	125.305	FMK	4.67449
HFL	2.51706	IRL	0.719898	SKR	6.41599	YEN	182.023
UKL	0.59496	DRA	92.1751	NKR	6.50212	AUSD	0.876794
				CAD	0.995340	NZLD	1.52233

Degree of divergence of BF: +33 (75 being the threshold of divergence)



- 1 - EDITORIAL : The so-called "budgetary discipline": a real scandal
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Political cooperation : Greece's Middle East initiative? - Nicaragua situation - statement on Chile - Morocco E.C. member? : no follow-up
- 4 - Craxi/Kohl meeting : building political Europe - Nicaragua: tension eases in Managua - Middle East : difficulties for meeting of Palestinian "parliament" - India: general elections on 24 December - Luxembourg/U.S.: official visit of Grand-Dukes

GENERAL INFORMATION

- 5 - E.C. ENLARGEMENT : big difficulties for Council (definition of position to be presented to Spain and Portugal)
- A.C.P./E.E.C. : E.E.C. improves financial offer
- 6-7 - ENERGY COUNCIL : Ten reaffirm basic principle of their strategy
- 7-8 - AGRICULTURE COUNCIL : Ministers fail in attempt to reform wine market
- 8 - A.C.P./E.E.C.: procedure initiated with a view to reallocating 25,500 T of sugar per year
- EUROPEAN COMMISSION : Pisani appointed Vice-president
- 9 to 12 - E.P.: Plenary session (Strasbourg, 12-16.11):
 - 1985 Budget : all political groups (except Rainbow) demand budget covering whole year
 - Budget discipline : adoption of Dankert resolution
 - 1985 budget : Council President Mr O'Keefe's answer
- 13-14 - COURT OF JUSTICE:- 13 German firms (sportswear) attack European Commission
 - F.R.G. attacks Commission (Regional aids)
 - Case imports of scientific instrument to E.E.C.
- 14 - ENVIRONMENT : for E.E.B., proposal for E.E.C. directive on nitrogen-dioxyde is utterly inadequate
- 15 - E.I.B. & N.C.I. : loans in Italy (infrastructures, energy)
- ENVIRONMENT : lead-free petrol: E.M.F. call for deadline to be brought forward
- 16 - BANKING ACTIVITY : B.I.S. report for 2nd quarter 1984
- 17-18 - ECONOMIC INTERPENETRATION
- §§ - SUPPLEMENT : EUROPE/Brief Notes No. 865 : Netherlands

VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 NOVEMBER 1984

BFR/LFR (con.)	45.1256	DKR	8.06790	USD	0.762129	ESC	122.703
(fin.)	45.4305	FF	6.85001	SFR	1.83521	US	15.6922
DM	2.23113	LIT	1391.46	PTA	125.347	FMK	4.68328
HFL	2.51617	IRL	0.720349	SKR	6.42970	YEN	182.850
UKL	0.596672	DRA	92.4234	NKR	6.51353	AUSD	0.881583
				CAD	1.00098	NZLD	1.52823

Degree of divergence of BF: +30 (75 being the threshold of divergence)



- 1 - EDITORIAL
 2 - SUMMARY

POLITICAL DAY

- 3 - E.P.: Plenary session - Emergencies: Ethiopia, Chile, Poland, Le Pen : no longer banned from Greece - Political Cooperation: subjects on which next Tuesday's debates will focus - North Atlantic Assembly: Lord Carrington and Wilfried Martens before plenary session
- 4 - Middle East : Papandreou's ideas on European position - Nicaragua: escalation of armaments cause of U.S. anxiety and that of Nicaragua's neighbours - Harold McMillan: Count of Stockton, sits in House of Lords

GENERAL INFORMATION

- 5 - E.E.C. ENLARGEMENT : additional Council session on 20 November
 - "LOME 3" : new E.E.C. financial offer finalised on Tuesday
- 5 to 11 - E.P. : Plenary session (Strasbourg, 12-16.11):
 - Budgets : E.P. refuses discharge to Commission on 1982 budget
 - 1985 Budgets : E.P. asks Member States for advances out of own resources
- 12 - E.E.C./AUSTRALIA & NEW ZEALAND : positive outcome of tripartite talks on disposing of European butter
 - E.E.C./A.S.E.A.N. : 5th minist.meeting: general examination of econ. relations and foreign policy issues
- 13-14 - ENERGY COUNCIL : importance of better mutual understanding of national energy policies
- 14 - AGRICULTURE COUNCIL : levying of milk super-levy in February 1985
- 15 - INTERNATIONAL TRADE : big rise in exports from non-oil exporting L.D.C.s in 1st half 1984
 - FRANCE : exchange controls relaxed
- 16 - MONETARY : 1st package of measures to strengthen E.M.S. might be adopted next month
 - BANK OF FRANCE : Mr Michel Camdessus Governor
 - BUDGETARY DISCIPLINE : Italian Minister criticises common policy of Council to Italian M.E.P.s
 - SCRAP : composite price : 79.17 d/t
- 17-18 - ECONOMIC INTERPENETRATION No. 4778
- §§ - SUPPLEMENT : EUROPE/Documents No. 1330: 1984-1985 Annual Economic Report - communication from Commission to Council

M

VALUE OF THE EUROPEAN CURRENCY UNIT ON NOVEMBER 14 1984

B/LFR (con)	45.0741	DKR	8.06569	USD	0.756276	ESC	121.760
(fin)	45.3274	FF	6.85338	SFR	1.83926	OS	15.6852
DM	2.23215	LIT	1387.77	PTA	125.277	FMK	4.67379
HFL	2.51764	IRL	0.719920	SKR	6.42268	YEN	182.565
UKL	0.597139	DRA	92.1598	NKR	6.50587	AUSD	0.877860
				CAD	0.994050	NZLD	1.52107

Degree of divergence of BF: +25 (75 being the threshold of divergence)



-2-

BT
BE
CK
JL
1 - EDITORIAL : Spaak-II Committee will have to give a clear verdict: reform is urgent

2 - SUMMARY

POLITICAL DAY

3 - Italo-German Summit: improving East/West relations - France/Libya: Mitterrand/Gadhafi meeting in Crete - European Commission: 2nd French member not yet named

3-4 - E.P. : Institutional Affairs Committee : Spinelli answers Bob Crayer

4 - European Communist Parties : Natta/Marchais meet in Strasbourg -

E.P.: Italian M.P.s meet reps. of European municipalities

- Western economies and Future of Transatlantic relations: Brussels conference

GENERAL INFORMATION

5 to 11 - E.P. : Plenary session (Strasbourg, 12-16.11):

- 1985 budget: to cover all spending, this budget must be increased by 2.8 billion E.C.U.S. in form of advances from Member States (for E.A.G.G.F. and for compensation to U.K.)
- 375 mio more for other spending - entry into force of new own resources must be brought forward

- Budgetary discipline : E.P. rejects any unilateral Council measure

- Lead-free petrol : debate postponed

- E.E.C./Third World : Mr Pisani optimistic over signing of Lomé 3

12 - BUDGETS : U.K. rejects formula adopted by E.P. for budgetary compensation

- E.E.C./A.S.E.A.N. : Mr Barry assesses cooperation positively

- CONSUMER PRICES : up 0.5% in O.E.C.D. in September

- COURT OF JUSTICE : lawfulness of Belgian subsidies to "Intermills"

13 - STEEL : - Commission prepared to extend deadline for payment operational aids

14 - Commission to adjust certain aspects of production quota regime to actual developments in steel market

- SCRAP : Commission envisages control of exports to third countries

15 - BUDGETARY DISCIPLINE : C.O.P.A. & C.O.G.E.C.A. reject Council text

- AGRICULTURE : C.O.P.A. & C.O.G.E.C.A. for E.C. surpluses to go to African people

- AGRIMONETARY : M.C.A.s unchanged in E.C.

- AGRICULTURE : Commission to decide on special gas prices for Dutch horticulturalists

16 - Council decisions (olive oil, pigmeat, aid to milk producers)

- France seeks Council assent to special beef subsidy

- new starch regime (+)

17-18 - ECONOMIC INTERPENETRATION

(+) Proposal or communication from Commission to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON NOVEMBER 15 1984

B/LFR (con)	45.0517	DKR	8.06509	USD	0.751989	ESC	121.446
B/LFR (fin)	45.2134	FF	6.85664	SFR	1.83952	OS	15.6940
DM	2.23266	LIT	1388.92	PTA	125.206	FMK	4.66985
HFL	2.51804	IRL	0.718919	SKR	6.41710	YEN	182.621
UKL	0.596344	DRA	92.1112	NKR	6.49794	AUSD	0.877979
				CAD	0.989844	NZLD	1.51917

Degree of divergence of BF +22 (75 being the threshold of divergence)



- 2-
- ~~BK~~ 1-bis - EUROPEAN LIBRARY
- ~~BE~~ 2 - SUMMARY
- ~~JK~~ POLITICAL DAY
- JL 3 - Bilateral summits : in preparation for the Dublin Summit -
East/West: progress towards "global" talks on arms control -
E.P.: Pflimlin talks in Rome in December
- 3-4 - E.P.:Plenary session: - Poland: condemnation of Popieluszko murder -
Chile: for condemnation of Pinochet regime by "concrete acts" -
Nicaragua: conclusions (unofficial) of E.P. "unofficial" delegation -
- 4 - European Community: what future? - Symposium on "European citizenship"
- GENERAL INFORMATION
- 5 - BUDGET & FINANCIAL QUESTIONS : (difficult) meetings between E.P. & Council
- 5-6 - E.C. ENLARGEMENT : Spain reaffirms that several current E.C. guidelines
 are unacceptable to it
- 6 - I.M.P.: progress among "Ten"
 - AGRICULTURE : positive outcome for E.C. of "Intern.Council dairy products"
- 7-8 - STEEL : at end of 1984, undertakings will have closed almost 22 mio T
 of production capabilities
- 8 - SCRAP : E.C. exports to third countries would be restricted to 6mio T p.a.
- 9 - COMPETITION : B.E.U.C. against authorisation of Grundig distribution
 agreements
 - OIL : Mr Forte feels time has come to express oil purchases in E.C.U.S.
 - OIL BULLETIN : price situation at 5 November
- 10 - AGRICULTURE : - new starch regime intended to protect European industry
 more
 - Commission sets access conditions and quantities for
 preventive distillation of table wines
- 11 - E.E.C./NORWAY : 3rd round of "Fisheries" negotiations to fix herring quotas
 - E.I.B.: loans in France (energy saving, small and medium infrastructures)
- 12 - TRANSPORT : I.R.U., Swiss taxes are discriminatory
 - SOCIAL : Commission seminar on social implications of new technologies
 in banking sector
- 13 to 16 - EDUCATION : O.E.C.D. Education Ministers meeting (Paris, 20-21.11)
 - E.P. : Plenary session (Strasbourg, 12-16.11):
 - Famine in Africa & Ethiopia : for immediate and permanent
 E.E.C. action
 - Lomé 3 : Pisani announces that agreement between Ten on new
 financial offer has been reached and that Human Rights issue
 is settled
 - Budgets : detailed content of resolution by which E.P.
 rejects discharge to Commission for 1982 budget
 - Generalised preferences : De Courcy Ling resolution adopted
 - Environment : Weber report adopted
 - European health card : Parodi report adopted
- 17 - THE WEEK IN EUROPE next week
- 18 - ECONOMIC INTERPENETRATION No. 4780

THE VALUE OF THE EUROPEAN CURRENCY UNIT ON NOVEMBER 16 1984

B/LFR (con)	45.0654	DKR	8.06326	USD	0.753224	ESC	121.646
B/LFR (fin)	45.2311	FF	6.85132	SFR	1.84186	OS	15.7122
DM	2.23142	LIT	1388.19	PTA	125.223	FMK	4.67526
HFL	2.51765	IRL	0.718725	SKR	6.42537	YEN	182.732
UKL	0.597796	DRA	92.2624	NKR	6.50522	AUSD	0.877167
				CAD	0.991092	NZLD	1.51798

Degree of divergence of BF: +25 (75 being the threshold of divergence)



- BL
 BE
 CK
 JL
- 1 - EDITORIAL: The Euro-American dialogue: for a comprehensive and speeded up approach
- 2 - SUMMARY
- POLITICAL DAY
- 3-4 - Spaak II Committee : definitive session this week
- 3-4 - Europe/U.S.: Tindemans raises European economic and security issues vis-a-vis new American Administration
- 4 - Political Cooperation: Middle East, East/West, U.N.E.S.C.O..
- 4 bis - Belgium/Hungary: Martens' peace message - Chad: tense situation following Mitterrand/Gadhafi meeting - Central America: talks between Washington and Managua - Ireland/U.K.: London summit - On fringe of E.P. plenary session: - Drugs: committee of enquiry? - Mafia: no debate for time being - Afghanistan: European Rights versus Abuchar

GENERAL INFORMATION

- 5 - LOME 3 : Council to finalise E.E.C. offer to A.C.P.s on budget this Tuesday
- NUCLEAR : Ten adopt declaration on unanimous participation in "London Directives"
- 6 - E.E.C./SPAIN : E.P./Cortés Joint Comm. meeting - Mr Natali's statement
- E.E.C. ENLARGEMENT : Council still has to solve several delicate issues
- 7 - A.S.E.A.N./E.E.C. : conclusions of 5th ministerial meeting
- 8 - OIL : increase in internal deliveries for all categories of oil product in E.E.C.
- ENERGY : 10th anniversary of I.E.A.
- 9 - AGRICULTURE :-G.A.T.T. unanimity on draft recommendation on trade in farm produce
- launching of "Christmas butter" operation
- 10 - INTERNATIONAL TRADE : for Michael Samuels, 1985 will be key year for new multilateral negotiations
- 11 to 14 - E.P. : Plenary session (Strasbourg, 12-16.11):
- Economy : von Bismarck report carried over to next session
- E.E.C./Portugal : Tzounis resolution adopted
- Environment : van Hemeldonck resolution adopted
- Youth : Seibel-Emmerling resolution adopted
- 15 - FAMINE IN ETHIOPIA AND SAHEL : results of coordination meeting among "Ten"
- A.C.P./E.E.C.: Commission sugar details
- 16 - ECONOMIC AND SOCIAL COMMITTEE : agenda of plenary session (Brussels, 21-22.11)
- HEALTH : content of E.C. Directive (limit values for lead and cadmium in ceramics intended to come into contact with foodstuffs)
- 17 - VARIOUS NEWS ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION No. 4781

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 19 NOVEMBER 1984

BFR/LFR (con)	45.0322	FF	6.85003	SFR	1.84064	US	15.6878
BFR/LFR (fin)	45.1821	ITL	1387.39	PTA	125.210	FMK	4.67000
DM	2.23250	IRL	0.718636	SKR	6.41230	YEN	182.138
HFL	2.51807	DRA	92.1257	NKR	6.49549	AUSD	0.873587
UKL	0.597813	USD	0.749538	CAD	0.986542	NZLD	1.51575
DKR	8.06353			ESC	121.425		

Degree of divergence of BF +21 (75 being the threshold of divergency)



BE
 CK
 JL

- 1 - EDITORIAL : Jacques Delors prepares for his presidency
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Spaak II Committee: procedure leading to convening of ministerial conference seems to be taking shape - Political coop.: Ten prepare political topics to be discussed at Dublin European Council - E.P.: Paul Collwoald appointed Director General for Information
- 4 - Council of Europe: Committee of Ministers meeting - Nicaragua elections: "It was not a farce" - Angola: progressive disengagement of Cubans

GENERAL INFORMATION

- 5 - LOME 3 : E.E.C. budget offer to A.C.P.s improved
- 5-6 - E.C. ENLARGEMENT : Council progress in defining E.C. position on agriculture
- 6 - E.E.C./SPAIN : E.P./Cortes Joint Comm.concern over no. outstanding files
- 7-8 - CULTURE COUNCIL : debates resume on support for Euro.T.V.progs.& cult.coop.
- 8 - E.C.S.C./U.S.A.: Americans have not closed borders to European tubes
- 9 - STEEL : details of Commission draft on adjusting quota regime to restructuring progress
- E.C.S.C./U.S.A. : agreement in sight on restricting E.E.C.steel tube exports to United States
- 10 - E.E.C./BRAZIL : Commission answers W.Q. no. 447/84 by Mrs Lizin(Carajas project)
- 11 - E.E.C./RUMANIA : trade expansion should be achieved through recip.concessions
- E.E.C./NORWAY : still no agreement on 1985 T.A.C.s and fishing quotas
- E.E.C. COMMERCIAL POLICY : 1985 tariff quotas
- 12 - E.E.C./GUINEA : E.I.B. loan (alumina plant)
- A.C.P./E.E.C.: Commission to adopt its final position on choice of aircraft for LIAT company (Caribbean)
- E.E.C./CANADA : division of fish catches in Canadian waters (+)
- 13 - E.P.: agenda of plenary session from 10 to 14.12.84
- 14 - TAXATION & COPYRIGHT: E.T.I.C. considers tax on blank audio and video tapes unjustified
- 15 - INNOVATION : Commission launches first 3 contracts
- LIBRARIES : impact of new technologies on cooperation at European and intercontinental levels
- AGRICULTURE : Commission decisions expected on milk quotas
- 16 - DEVELOPMENT : international symposium
- EDUCATION : symposium on university vis-à-vis its environment
- INFORMATION : symposium on new technologies
- REGIONS : symposium on Benelux central area

17-18 - ECONOMIC INTERPENETRATION

(+) Proposal or communication from Commission to Council

§§ - SUPPLEMENT : EUROPE/Brief Notes No. 866 : Denmark

VALUE OF THE EUROPEAN CURRENCY UNIT ON 20 NOV.1984

BFR/LFR (con.)	45.0160	DKR	8.06975	USD	0.746163	ESC	120.878
(fin.)	45.2361	FF	6.84978	SFR	1.84526	US	15.7067
DM	2.23252	LIT	1387.86	PTA	125.393	FMK	4.67173
HFL	2.51830	IRL	0.718847	SKR	6.41252	YEN	181.653
UKL	0.597648	DRA	92.1810	NKR	6.49983	AUSD	0.869958
				CAD	0.982100	NZLD	1.60497

Degree of divergence of BF: +19 (75 being the threshold of divergence)



- BL 1 - EDITORIAL: The Community in an oxygen tent ?
~~BE~~ 2 - SUMMARY
 JK POLITICAL DAY
 JL 3 - Summit of the Seven in Bonn from 2 to 4 May 1985-Political Cooperation: adoption by the Ten of a Declaration on the implementation of the Code of Conduct for European enterprises and a Declaration of common policy on the London Guidelines in nuclear affairs.
 4 - E.E.C./U.N. Apartheid condemned by Community-Mitterrand in Strasbourg then in Syria; meeting with Kohl-F.R.G./Warsaw: sudden cancellation of Genscher's visit-Kampuchea: vehement protests from Belgium- E.P.: statements from Mrs van Hemeldonck about Tortora; Panella's reaction.

GENERAL INFORMATION

- 5 - NUCLEAR AFFAIRS : adoption by the Ten of a Declaration introducing the Common Market for nuclear substances, equipment and technology.
 - BUDGETARY DISCIPLINE: difficult meeting of E.P. and Council
 6 - E.P./COUNCIL CONCILIATION: the Council confirm the impossibility (due to Danish opposition) of extending the procedure in force as the E.P. requested
 7 - STEEL COUNCIL : decisions on main points postponed until session on 6.12
 8 - E.E.C./C.O.M.E.C.O.: The Commission is still waiting for the response to suggestions from March 1981
 - COMMON MARKET : development of computerized procedures in intra-Community trade.
 9-10 - NUCLEAR AFFAIRS : the Commission publishes new indicative programme
 10 - SCRAP METAL: Composite price : 79.17 D/T
 11 - AGRICULTURE : the Commission intends to guarantee that dairy quotas are respected.
 - E.P: Agriculture Committee :-ASSILEC criticises consequences of "quotas"
 12 -report from the Commission on the results of structural measures adopted in 1980-1986 action programme for wine-growing
 13 - CARS : Commission's reply to W.Q. No 425/84 from Rogalla (France & Belgium : petrol/gas cars.
 - COMMON MARKET : Commission's reply to W.E. No 524/84 from Mrs Boot (Belgian gin)
 - COURT OF JUSTICE : Commission challenged by Ireland (dairy quotas) Alphasteel contests steel quotas
 14 - E.P. Committees : Development : debate with N.G.O. on famine in Africa
 Agriculture: consumer protection against milk substitutes
 - INFORMATION TECHNOLOGIES : 1985 work plan for management of ESPRIT
 15 - ECONOMY : O.E.C.D. seminar: "Consumer Policy and International Trade" (Paris 27-29 November)
 - TEXTILES : B.E.U.C. & M.F.A.: for non-renewal of Multi-Fibre Agreement
 - E.C. EMERGENCY AID : 200.000 to Italy
 17-18 - ECONOMIC INTERPENETRATION
 §§ - SUPPLEMENT : Brief Notes No 867 BELGO-LUXEMBOURG ECONOMIC UNION

THE VALUE OF THE EUROPEAN CURRENCY UNIT ON NOVEMBER 21 1984

B/LFR (con)	44.9386	DKR	8.06173	USD	0.739609	ESC	120.186
B/LFR (fin)	45.1603	FF	6.84286	SFR	1.84991	OS	15.6723
DM	2.23103	LIT	1386.03	PTA	125.216	FMK	4.65805
UKL	0.600819	IRL	0.718067	SKR	6.38726	YEN	181.426
HFL	2.51800	DRA	91.9333	NKR	6.48452	AUSD	0.864837
				CAD	0.975618	NZLD	1.50449

Degree of divergence from BF: +15 (75 being the threshold of divergence)

kb



- BE 1 - EDITORIAL: The course is set
 BE 2 - SUMMARY
 CK POLITICAL DAY
 JL 3 - Spaak II Comm.: towards finalisation of interim report - European Commission: Mr Dumas answers on necessary qualities for Commissioner - Enlargement: Thatcher promises Soares her support for membership
 3-4 - Council of Europe: Colombo Committee sees the light
 4-4 bis - "European premiere": Denmark questioned by Euro-M.P.
 4 bis - E.P.: E.P.P./Democrazia Cristiana talks - Shultz/Gromyko: Geneva Meeting on 7-8 January - Rumania: Ceausescu unanimously reelected - U.N.E.S.C.O.: U.K. leaves organisation end 1985

GENERAL INFORMATION

- 5-6 - BUDGET DISCIPLINE : Council reaffirms that it represents internal self-discipline and heads (with Italy's reservation) for formal adoption
 6 - CULTURE COUNCIL : progress in cultural cooperation drafts
 7 - LOME 3 : final meeting between A.C.P.&E.E.C. negotiators opens Thurs.evg.
 - STEEL COUNCIL : Ten heading for Commission negotiating brief for tube exports to U.S.
 8 - STEEL : Commission fixes fairly stiff production quotas for 1st quarter 1985
 - SHIPBUILDING : Council extends aids Directive up to end 1986
 9-10 - TRANSPORT : E.S.T.I. proposes presenting professionals' view at E.C. level
 10 - COMPETITION : abolition of restriction on distribution "Alfa Romeo" in Belgium and Luxembourg
 11 - E.E.C./GREENLAND : fishing quotas for 1985 (+)
 - U.S.A.: Federal Reserve drops discount from 9 to 8.5%
 12 - AMERICAN ECONOMY : Dr Rahn (Chamber of Commerce) promises that U.S. will continue to be "driving force for growth"
 - COAL : massive clearing of coke stocks from E.E.C. coking plants
 13 - E.P.: - Comms.: - Fisheries : Spain's accession, experimental fishing i.a.
 - Budget control: consequences of "discharge refusal"
 - Ext.econ.relations: Yemen report adopted
 14 - ECONOMIC & SOCIAL COMMITTEE : plenary session results
 - MEDICINE : E.C. uniform and specific training for G.P.s (+)
 15-16 - SOUTH AFRICA : development of trade unions and training
 16 - A.C.P./E.E.C.: Commission confirms choice of Franco-Italian A.T.R. 42 aircraft
 17-18 - ECONOMIC INTERPENETRATION
 §§ - SUPPLEMENT : EUROPE/Document No. 1332

(+) Proposal or communication from Commission to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON NOVEMBER 22

B/LFR (con)	44.9251	DKR	8.04860	USD	0.744379	OS	15.6468
B/LFR (fin)	45.1429	FF	6.83601	SFR	1.84867	FMK	4.66354
DM	2.22904	LIT	1386.78	NKR	6.49324	YEN	181.442
HFL	2.51526	IRL	0.744379	CAD	0.979528	AUSD	0.866565
UKL	0.603127	DRA	92.3030	ESC	120.962	NZLD	1.50837
				PTA	125.279	SKR	6.39794

Degree of divergence from BF: +17 (75 being the threshold of divergence)



-2-

BE 1-1bis - EUROPEAN LIBRARY
 CK 2 - SUMMARY
 JL POLITICAL DAY

- 3 - Spaak II Committee: "convening of intergovernmental conference unthinkable" - Heads of government to decide principle
 - European in 2nd half of 1980s: for Giscard d'Estaing, it is sole response to "European sickness" - Council of Europe: Turkey will no longer be represented at ministerial level - Warsaw Pact: Foreign Ministers' meeting on 3/4.12.1984 - Italy/Greece: Papandreou visits Rome
- 4 - Irish presidency: Mr G. FitzGerald for "differentiation" but against "two-tier Europe"

GENERAL INFORMATION

- 5-6-6bis - LOME 3 : agreement between E.E.C. and A.C.P. on new Convention
 6 bis - E.C. ENLARGEMENT : doubts about outcome of next week's session with Spain and Portugal
- 7 - GENERAL COUNCIL : adoption of "budgetary discipline" expected, probable agreement on 1985 "generalised preferences", debate on I.M.P.
- 8 - TEXTILES : B.E.U.C. & F.T.A. against protectionism of Multifibres Arrangement
 - A.C.P./E.E.C. : Mr Pisani rejects criticism about choices of aircraft for Caribbean Airlines
 - DROUGHT : Council President O'Keefe in Ethiopia
- 9 - E.C.S.C./U.S.A. : "Ten" give negotiating brief to Commission for steel tube export arrangement
 - SCRAP : situation does not yet call for intervention on E.C. exports
- 10 - STEEL COUNCIL : near-agreement among "Ten" on extending deadline for payment of operational aids
- 11-12 - COMMON MARKET : "C.D. project" : content, aims and advantages
 12 - CONSUMER PRICES : up 0.8% in E.C. in October
- 13 - E.P.: Committees : - Environment & Health : for regular Health Council sessions
 - Economic and Monetary Affairs : competition policy debate
 - Youth & Culture : education policy discussion
- 14 - CITIZENS' EUROPE : Mr Adonnino, Chairman of ad hoc Committee
 - ELECTRICAL ENERGY : advantage of nuclear cost in comparison with coal varies from one E.C. member country to another
 - AGRICULTURE & ENERGY : Commission initiates procedure in respect of subsidised gas for Dutch horticulturalists
- 15-16 - OIL BULLETIN : price situation at 12 November 1984
 - ECONOMIC AND SOCIAL COMMITTEE: - social opinions
 - for accelerating lead-free petrol and "clean car"
- 17 - THE WEEK IN EUROPE next week
- 18 - ECONOMIC INTERPENETRATION No. 4785

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VALUE OF THE EUROPEAN CURRENCY UNIT ON NOVEMBER 23

B/LFR (con)	44.9177	DKR	8.04899	USD	0.738778	OS	15.6621
B/LFR (fin)	45.1209	FF	6.83739	SFR	1.84414	FMK	4.66021
DM	2.23000	LIT	1383.36	NKR	6.48832	YEN	180.705
HFL	2.51480	IRL	0.717609	CAD	0.974079	AUSD	0.861348
UKL	0.603823	DRA	91.8523	ESC	120.051	NZLD	1.50648
				PTA	125.223	SKR	6.38858

Degree of divergence from BF: +17 (75 being threshold of divergence)



~~BE~~
 BE 1 - EDITORIAL : The Community before Dublin: reality and hopes (1)
 CK 2 - SUMMARY
 JL POLITICAL DAY

- 3 - Spaak II Committee report : process towards conclusion of Treaty on European Union begun
 3-3 bis - Western Europe's priorities : conclusions of Tindemans and J.F. Poncet
 3 bis - E.P.: Political Affairs Committee: J. Delors' statement tomorrow
 4 - E.P. : Tortora writes to Pflimlin - Nicaragua: competence of The Hague court - El Salvador: dialogue to be resumed on 30 November - Cyprus: ministerial reshuffle - Argentina/Chile: "yes" Argentinians say to peace treaty referendum - Uruguay: Sanguinetti (Liberal) wins elections - Namibia : differences over South Africa and Angola proposals

GENERAL INFORMATION

- 5 - E.E.C. ENLARGEMENT : Council defines procedure for new phase of negotiations with Spain and Portugal
 6 - E.C.S.C. / SPAIN : Davignon's report to Council
 - E.E.C./SPAIN : Negative Spanish reaction on olive oil
 7 - COMPETITION :- big fines for Solvay, Degussa, Air Liquide, Laporte & Ato
 8 - extension of authorisation of Expo-Dental regulation to end of 1993
 - E.I.B. & N.C.I. :- Loans in France:- telecommunications satellites - motorway to Mont-Blanc
 9 - G.A.T.T. : 40th session of Contracting Parties : 1982 work programme
 10 - STEEL : E .E.C. production remains at relatively high level
 11 - MONETARY : C.O.G.E.C.A. & Cooperative banks symposium: Andriessen feels that time has come for U.K. to take part in E.M.S. exchange mechs.
 11-12 - E.C.U./C.A.P. RELATIONS : C.O.G.E.C.A. & Cooperative Banks symposium: conclusions
 12 - AGRICULTURE :- E.A.G.G.F. Guidance assistance (irrigation in Greece, restructuring Community vineyards)
 - extension of International Wheat Agreement (+)
 - investigation of Polish milk imports to Netherlands
 13 - E.P.:- Comms.:- Legal affs.: Mr Noonan deplores slow progress
 - Soc.affs.: Commission criticises Social Fund advances
 - SOCIAL :- slight increase in E.C. unemployment
 - RESEARCH : excessive early retirement offers to Ispra researchers?
 14 - A.C.P./E.E.C.: "Lomé 3" convention signature in mondiovision
 - E.E.C./L.D.C.: opening of 1985 duty free tariff quotas for handicrafts
 - COMMON MARKET : publication of 15 directives on E.C. standards
 15 - RETAIL SALES: down in July 1984 in most E.C. countries
 - INFLATION : down in Italy in November
 - NUCLEAR SAFETY : China accepts principle of inspection of its nuclear power stations by I.A.E.A.
 16 - EDUCATION : meeting of O.E.C.D. Education Ministers (Paris, 20-21.11)
 - EUROCONTROL : 65th session of Standing Committee
 17 - VARIOUS NEWS ITEMS from last week
 18 - ECONOMIC INTERPENETRATION No. 4786
 (+) Proposal or communication from Commission to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 26 NOVEMBER 1984

BFR/LFR (con.)	44.8873	DKR	8.03358	USD	0.729994	ESC	119.354
(fin.)	45.0114	FF	6.83092	SFR	1.83827	OS	15.6584
DM	2.22904	LIT	1381.70	PTA	124.975	FMK	4.64312
HFL	2.51446	IRL	0.717439	SKR	6.36701	YEN	179.359
UKL	0.606307	DRA	91.6653	NKR	6.47139	AUSD	0.854794
				CAD	0.963227	NZLD	1.51294

Degree of divergence of BF: (75 being the threshold of divergence)



- BE 1 - EDITORIAL : The Community before Dublin: reality and hopes (II)
 BE 2 - SUMMARY
- CK POLITICAL DAY
- JL 3 - Gibraltar: Spain and Gibraltar decide to apply Lisbon declaration by February 15 at latest- free movement between Gibraltar and Spain
 -Negotiations on sovereignty and cooperation in many areas
- 4 -E.P.P.:closer contact between the E.P.P. and D.C. -intentions of Italian Presidency- European Parliament: Rainbow Group denounces former S.S. meeting -European Movement: Mr Scheel confirmed as head in F.R.G.- Speech from Mr Pisani- U.S.S.R.: meeting of Supreme Soviet, Gorbachev attends -12% increase in defence spending
- 4-bis -European Parliament: the Political Affairs Committee hears Mr Delors- role of Parliament in ratification of accession Treaties -Human Rights Foreign Affairs Ministers: meeting in Brussels

GENERAL INFORMATION

- 6 - ECONOMY AND FINANCE:the Commission to propose measures for strengthening the E.M.S. and rôle of E.C.U. this Wednesday
- EUROPEAN COUNCIL: points likely to be discussed by Heads of Government
- BUDGETARY DISCIPLINE: Denmark rejects all changes in draft Council conclusions- four Member States refused to approve it as it stands
- 7 -COMMUNITY ENLARGEMENT: negotiations with Spain and Portugal on many aspects are underway, but E.E.C. position on some key aspects still not settled
- E.C.S.C/U.S.A.: American tube industry contests arrangement negotiated between Brussels and Geneva
- 8 -"GENERALISED PREFERENCES" the Council approves in principle the E.E.C. 1985 scheme
- 9 -HEALTH: informal meeting of Ten
- 10 -COURT OF JUSTICE: decision on case of State aid in Netherlands
- COURT OF JUSTICE:German margarine producers challenge European Commission over Christmas butter
- 11 -ECONOMIC AND SOCIAL COMMITTEE: economic guidelines proposed by the E.E.C. Commission for 1985 are adopted by a majority
- 12 -ECONOMIC AND SOCIAL COMMITTEE: Opinion adopted on environmental and agricultural research
- 13 -AGRICULTURE: disposal of rison and dried fig stock
- AGRICULTURE: transition period for general implementation of new standards for marketing eggs
- 14 -NUCLEAR: Commission in favour of rationalisation of industry through cooperation focused on fast-breeder reactors
- COMMUNICATIONS: contract between Arianespace and an American company
- 15 -E.P. COMMITTEES: -Transport:Signorile in Genoa
 -Regional policy: meeting with Council President
 -Womens Rights: five Directives will not be adopted at the next Council
- 16 -DEVELOPMENT: 6th industrial forum of West Africa
- O.P.E.C.: 1983 annual report
- 17-18 -ECONOMIC INTERPENETRATION No 4787 :future of multinationals

THE VALUE OF THE EUROPEAN CURRENCY UNIT ON NOVEMBER 27 1984

B/LFR (con)	44.9304	DKR	8.03235	USD	0.729716	ESC	120.403
B/LFR (fin)	45.0709	FF	6.83306	SFR	1.84012	OS	15.6670
DM	2.23038	LIT	1381.17	PTA	124.905	FMK	4.64975
HFL	2.51606	IRL	0.717518	SKR	6.36969	YEN	179.109
UKL	0.604770	DRA	91.7253	NKR	6.46674	AUSD	0.852970
				CAD	0.962714	NZLD	1.49379

Degree of divergence from BF: +21 (75 being the threshold of divergence)



-2-

- BC 1 - EDITORIAL: Budgetary discipline: when there is no respect for the
 BE 2 - SUMMARY rules of the game

CK POLITICAL DAY

- JL 3 - W.E.U.: Assembly session next week focusing on "reactivation" - agenda;
Dublin Summit: no bilateral Anglo-Irish meeting on fringe of Summit -
European Council: call from former resistance members for Treaty on
European Union
 4 - Middle East and Europe : statement before United Nations Assembly -
Uruguay: Council of Europe welcomes restoration of democracy; European
Parliament: British Sikhs visit Strasbourg - Gulf: Cooperation Council
Summit - Syria: Francois Mitterrand's visit

GENERAL INFORMATION

- 5 - BUDGETARY DISCIPLINE : latest Council attempt at a compromise?
 - ENLARGEMENT : E.E.C. fails to draw up its position on main dossiers
 6 - "BUDGETS" COUNCIL : difficult session
 7 - E.C.S.C./UNITED STATES : unilateral rejection of tube arrangement
 seriously affects trade relations
 8 - EXPORT CREDITS : "Economy-Finance" Council of 10 December will make
 final attempt to draw up E.E.C. position
 9 - E.E.C./NORWAY : Norwegian disappointment at some Commission fisheries
 decisions
 - E.E.C./CANADA : new phase in high-level consultations
 10 - LAW OF THE SEA : E.E.C. signature of U.N. convention delayed by U.K.
 - AGRICULTURE : 3 Council decisions
 11 - CITIZENS' EUROPE : first report of "Adonnino group" to heads of government
 - CONSUMERS : proposals from O.E.C.D. "consumer policy committee"
 12 - COURT OF JUSTICE : legality of Greek measure of H.P. only for cars built
 or assembled in Greece
 - ECONOMY : Mr Willy de Clercq proposes European economic strategy
 13 - E.P. COMMITTEES : Development : for Dublin Summit commitment to strengthening
 E.E.C. action in combating world hunger
Transport : public hearing on derogation in air transport
Agriculture : Dalsass report on sparkling wines
 14 - PAPER INDUSTRY : C.E.P.A.C. 1983 statistics
 - TRANSPORT : problems of T.G.V. in Europe
 15 - ENVIRONMENT : E.S.C. opinion on pollutant emissions from combustion plants
 - THERMONUCLEAR FUSION : E.S.C. supports 1985-1989 programme
 16 - BIOTECHNOLOGY : E.S.C. for rapid Council action regarding appropriations
 of multiannual programme proposed by Commission
 - UNITED STATES : Treasury tax reform proposal
 17-18 - ECONOMIC INTERPENETRATION No. 4787

VALUE OF THE EUROPEAN CURRENCY UNIT ON NOVEMBER 29 1984

B/LFR (con)	44.9101	DKR	8.02778	USD	0.724561	OS	15.6650
B/LFR (fin)	45.1257	FF	6.83044	SFR	1.83314	FMK	4.63828
DM	2.3056	LIT	1384.09	NKR	6.45838	YEN	177.902
HFL	2.51626	IRL	0.717387	CAD	0.959247	SKR	6.36020
UKL	0.604506	DRA	91.3237	ESC	119.553	AUSD	0.844772
				PTA	124.711	NZLD	1.48597

Degree of divergence from BF: +19 (75 being the threshold of divergence)



- BE 1 - EDITORIAL : Dublin: An overloaded and difficult European Council
 BE 2 - SUMMARY
 CK POLITICAL DAY
 JL 3 - E.P. : Instit.Affs.comm. ; initial results of polls in capitals on
 eve of Dublin - Commission of enquiry into racism and fascism:
 first meeting
 4 - E.P.: President Pflimlin before national assizes of Chambers of Commerce
 and Industry - Europe's beginnings : scientific symposium in Strasbourg
 - Council of Europe : Commission of Human Rights wants to speed up its
 proceedings

GENERAL INFORMATION

- 5 - ECONOMY/FINANCE : European Commission proposals on strengthening E.M.S.
 6 - E.E.C. ENLARGEMENT : Dublin Summit will have to settle some other aspects
 - "BUDGETARY DISCIPLINE" : final decision left to Dublin Summit
 - INTEGRATED MEDITERRANEAN PROGRAMMES: basic differences to be discussed in Dublin
 7-8 - "BUDGETS" COUNCIL : Ministers reject E.P. demands for 1985 budget
 8 - HEALTH : results of ministerial session between "Ten"
 9 - STEEL : according to Mr Andriessen, FINSIDER subsidies comply with "Aids Code"
 - E.C.S.C./UNITED STATES : reactions in U.S. and Europe to steel tube affair
 10 - AGRICULTURE : production and export Community cereals result in major stocks
 - AGRICULTURE : Commission assesses foreseeable expenditure of structural
 policies (E.A.G.G.F.-Guidance)
 11-12 - CULTURE : Member States to develop cultural cooperation actions despite
 Denmark's opposition
 12 - COMMUNITY'S FUTURE : Mr Thorn's declaration
 13 - E.P.: - Comms.: - Econ. & Mon.Affs. : report on competition policy adopted.
 Comitextil's statement, criticisms of
 compensation to German farmers
 - Educ., youth, info.: talks with three Ministers in Ireland
 14 - Agriculture : for effective measures to protect from milk
 substitutes
 - Environ. & consumers: meeting with Council president
 - E.E.C./UNITED STATES : E.P.-Congress meeting in January
 - A.C.P./E.E.C.: meeting of Joint Committee "Human Rights" working party
 15 - E.I.B. : loan for nuclear power station in Germany
 - INDUSTRY AND ENVIRONMENT : Commission calls for construction of pilot
 desulphurisation plant
 - OIL BULLETIN : average consumer price down 0.70% in E.E.C.
 16 - TRANSPORT : future talks on harmonisation of road tolls - increase in
 "road haulage" quota
 17-18 - ECONOMIC INTERPENETRATION No. 4789

VALUE OF THE EUROPEAN CURRENCY UNIT ON 29 NOV. 1984

BFR/LFR (con.)	44.9284	DKR	8.03533	USD	0.725178	ESC	120.017
(fin.)	45.1169	FF	6.83661	SFR	1.83194	US	15.6856
DM	2.23173	LIT	1382.73	PTA	124.767	FMK	4.64041
HFL	2.51673	IRL	0.718709	SKR	6.35908	YEN	178.046
UKL	0.603058	DRA	91.3506	NKR	6.45227	AUSD	0.842153
				CAD	0.960280	NZLD	1.48511

Degree of divergence of BF: +18 (75 being the threshold of divergence)



- 1-1bis - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- 3-4 - Committee on Inst. Questions. report to Dublin
 4 - E.P.: talks between E.P.P. and E.D.A. - Europe and its history:
origins of European Community - Cyprus: Denktash accepts Perez de
Cuellar's proposals - El Salvador: establishment of joint military
force - Kohl in Washington : strengthening Atlantic Alliance

GENERAL INFORMATION

- 5 - 1985 BUDGET : Council very partially accepts E.P. amendments
 6 - DUBLIN EUROPEAN COUNCIL : programme and main aims of Heads of government
 7 - MONETARY : first E.E.C. issue in E.C.U.s on American market
 - "FISHERIES" COUNCIL : session on 4 December
 - E.M.S.: Mr Stoltenberg for Great Britain's joining exchange mechanism
 8 - THIRD WORLD'S FOOD SELFSUFFICIENCY : E.E.C. financings in Niger,
 Madagascar and Jordan
 - G.A.T.T.: implementation of 1982 work programme will be continued
 9 - E.E.C./JAPAN : Mr Davignon in Tokyo to negotiate certain regimes
 for moderating Japan's exports in 1985
 - E.E.C./CHINA : latest Joint Committee meeting
 10 - COMMON MARKET : Greece can maintain some import restrictions
 - ITALY : tax reform approved by Senate
 11 - INFORMATION : European Commission draws up its own data processing
 equipment plan
 - E.I.B. : loan for new heating system in F.R.G.
 - ENERGY : second symposium on new technologies for exploiting hydrocarbons
 12 - AGRICULTURE : details of estimates of E.A.G.G.F. Guidance spending
 for 1985-1989
 13 - CITIZENS' EUROPE : Mr Rogalla and Kangaroo group moves
 - TRANSPORT : contacts between Commission and air and rail carriers
 and Parliament
 - TRANSPORT : initiatives for abolition of Swiss road tax
 14 - EUROPEAN PATENT : C.E.F.I.C. calls for protection of intellectual
 property
 - PAPER INDUSTRY : C.E.P.A.C. annual assembly
 15-16 - WORLD TRADE : big recovery in world trade in 1984
 17 - THE WEEK IN EUROPE next week
 18 - ECONOMIC INTERPENETRATION No. 4790

VALUE OF THE EUROPEAN CURRENCY UNIT ON 30 NOV. 1984 (followed
by Nov. monthly average in brackets)

BFR/LFR (con.)	44.9108	(45.0090)	USD	0.721807	(0.746118)
(fin.)	45.0408	(45.2613)	SFR	1.83678	(1.83782)
DM	2.23327	(2.23045)	PTA	124.512	(125.181)
HFL	2.51911	(2.51590)	SKR	6.35804	(6.39968)
UKL	0.601256	(0.600636)	NKR	6.44754	(6.49149)
DKR	8.04526	(8.05803)	CAD	0.954374	(0.981979)
FF	6.84273	(6.84268)	ESC	119.820	(120.966)
LIT	1382.08	(1387.03)	ØS	15.6921	(15.6772)
IRL	0.718932	(0.719764)	FMK	4.63833	(4.66572)
DRA	91.2870	(91.9384)	YEN	178.250	(181.454)
			AUSD	0.841856	(0.868584)
			NZLD	1.48184	(1.51214)



-2-

- 1 - EDITORIAL : Dublin: A successful beginning?
 2 - SUMMARY

POLITICAL DAY

- 3 - European Commission : Pisani French High Commissioner in Nouvelle Calédonie; President Thorn fills in - E.P. debate on legality of Lord Cockfield's appointment - France/ U.K. : Mrs Thatcher and Mr Fabius at annual conference of Franco-British Council
- 4 - Europe's future : conditions of success, according to Sutherland - E.P. : visit by delegation to Israel (16-19.12) - F.R.G./U.S.A. : Chancellor Kohl's optimism about East/West relations - Australia : Labour Party election victory not as overwhelming as expected - Middle East : differing views of Egypt and Jordan - Poland : further tortures of priests and Solidarnosc militants

GENERAL INFORMATION

- 5-6 - EUROPEAN COUNCIL (DUBLIN SUMMIT) : wide agreement among Heads of State and government on analysis of econ.sit. - New compromise proposals of presidency to break enlargement negotiations deadlock (wine) - Exam.proceedings committees set up by Fontainebleau Summit
- 6-6 bis - FISHERIES COUNCIL : forthcoming negotiations with U.S.S.R., Poland, and G.D.R.
- 7-8 - E.C. ENLARGEMENT : situation on main files on which E.C. has not yet submitted its negot.position to Spain and Portugal
- 9-10 - ENVIRONMENT COUNCIL : discussion on "clean car" and emissions from big combustion installations promises to be difficult
- 11 - A.C.P./E.E.C. :- E.I.B. loan :- to Ethiopia (textiles)
 - to Cameroon (rubber)
 - "Environ.& Dev." working party of Joint Committee
- 12 - E.E.C./FINLAND : Joint Committee: paper and timber problems
 - E.E.C./ICELAND : Joint Committee: dev.trade and fisheries questions
 - E.E.C./MEXICO : Joint Committee: developing cooperation
- 13 - E.P. :- Comms. :- Environment: initial reduction of lead-free petrol in 1986
 - Development: Luns-Westerterp procedures on "Lomé 3"
 - N.C.I. & E.I.B. : loan of 35 mio E.C.U.S. for lignite production and power stn.
 - E.C.U.S. : forthcoming E.I.B. borrowing in France, A.D.B. borrowing
- 14 - CHRISTMAS BUTTER : margarine producers' arguments against E.C. operation
- 15 - ITALY : measures to liberalise capital movements and relax exchange controls
- 16 - ECONOMY : increase in degree of utilisation of E.C. industry capabilities in 4th quarter 1984
- 17 - NORTH/SOUTH TRADE : according to U.N./E.C.E., North America has become more important for South to Europe's detriment
- 18 - DEVELOPMENT : 23rd meeting of O.E.C.D./D.A.C. at high level
- 19 - FOREIGN TRADE : E.C. trade 1958-1983
- 20 - VARIOUS NEWS ITEMS from last week
- 21 - ECONOMIC INTERPENETRATION
- 22 - SUPPLEMENT : EUROPE/Documents No. 1333 : Interim report from Ad Hoc Committee on Institutional Questions to European Council
 Weekly EUROPE/Selected Statistics No. 432

VALUE OF THE EUROPEAN CURRENCY UNIT ON 3 DECEMBER 1984

B/LFR (con)	44.9123	FF	16.84416	PTA	124.325	ØS	15.6945
B/LFR (fin)	45.0537	LIT	1380.25	SKR	6.33258	FMK	4.62351
DM	2.23389	IRL	0.718794	NKR	6.43962	YEN	177.781
HFL	2.52029	DRA	91.0669	CAD	0.948974	AUSD	0.839380
UKL	0.601269	USD	0.715991	ESC	118.854	NZLD	1.47749
DKR	8.04058	SFR	1.83952				

Degree of Divergence of BF +14 (75 being the threshold of divergence)



BL
 SR
 JL

1 - EDITORIAL : The way is finally clear for enlargement but a brake would seem to have been applied to the drive towards European Union

2 - SUMMARY

POLITICAL DAY

3 - U.E.F.: Cologne congress from 7 to 9 December - W.E.U.: Assembly adopts recommendations on "deterrence and popular will" and on "consequences of Gulf war"

4 - Middle East: Egypt supports King Hussain's proposal for international peace conference - France/Israel: 1st official visit by Israel Prime Minister in 20 years - East/West: visit by Greek Deputy Foreign Minister to Albania - France: Rocard at "moment of truth" - Grenada : big majority to Mr Blaise

GENERAL INFORMATION

5-6 - EUROPEAN COUNCIL (DUBLIN SUMMIT) :

- Negotiations with Spain and Portugal in principle out of deadlock, thanks to wine compromise - Positive orientation on developing E.M.S. - Discussions on European Union to continue

7-8 - Compromise from presidency on wine: annexe to European Council conclusions

8 - 1984 BUDGET : Commission calls for "advances" from Member States

9 - DUBLIN SUMMIT : E.T.U.C., U.N.I.C.E. and C.C.R.E. initiatives

- 1985 BUDGET : Committee on Budgets (E.P.) not convinced by Council arguments

10 - FISHERIES COUNCIL : Commission authorised to open exploratory talks with U.S.S.R., G.D.R. and Poland

- A.C.P./E.E.C.: E.D.F. financings of 40 mio E.C.U.S.

11 - ENVIRONMENT COUNCIL : possible decisions on information system and packaging for liquids for human consumption

12 - SOCIAL : Commission analyses reasons why U.K. has become chief recipient of E.S.F. assistance in 1984

13 - E.E.C./SPAIN : 1985 regime for oil products and cotton fabric

- E.E.C./U.S.A.: definitive anti-dumping duty on sodium carbonate

14 - E.P.: - E.E.C./Portugal Joint Committee: Council Pres.Mr Barry optimistic - M.P.s' initiatives in various fields

15 - AGRICULTURE:- E.C. butter mountain begins to melt

- Commission envisages market organisation for all potato sector - for Commission, there is no exchange solution for "withdrawals" of fruit and vegetables

- STEEL: Japan would accept arrangement on voluntary restriction of exports to U.S.

17-18 - ECONOMIC INTERPENETRATION

§§ - SUPPLEMENTARY : EUROPE/Brief Notes No. 868 : F.R.G.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 4 DECEMBER 1984

BFR/LFR (con.)	44.9523	DKR	8.03752	USD	0.722474	ESC	119.931
(fin.)	45.1004	FF	6.84110	SFR	1.84209	US	15.6921
DM	2.23389	LIT	1380.65	PTA	124.229	FMK	4.63900
HFL	2.52071	IRL	0.716811	SKR	6.35957	YEN	178.487
UKL	0.601160	DRA	91.3134	NKR	6.45350	AUSD	0.845196
				CAD	0.955905	NZLD	1.48413

Degree of divergence of BF: +18 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL: The European Council caught in its own trap:
 2 - SUMMARY Spain and Portugal are now the hostages of Greece
- POLITICAL DAY
- 3 - European Union: Europe Union (FRG) deplores lack of results from
 Dublin Summit - W.E.U.: President Caro asks Council to show its real will
 to exist
- 4 - Council of Europe: the President of the Committee of Ministers
 announced programme of German Presidency - N.A.T.O.: ministerial
 meeting of Eurogroup and the Defence Planning Committee
- GENERAL INFORMATION
- 5-9 - EUROPEAN COUNCIL IN DUBLIN: Greece retains its reservations over
 enlargement - negotiations with Spain and
 Portugal can continue on the basis of
 compromises already reached
- 9 bis - EUROPEAN COMMISSION: Confirmation of appointment of Cheysson and
 Ripa di Meana
- FISHERIES COUNCIL:
- 10 - COURT OF JUSTICE: new "petrol cases" in France - inadmissibility
 of some appeals against E.C.S.C by the Commission -
 can women entitled to a pension at 60 be forced to
 retire ?
- STEEL: production in the E.E.C. in the 1st quarter of 1985 will
 be down
- 11 - E.E.C./YUGOSLAVIA: new financial protocol (+)
- 11-12 - E.E.C./SWEDEN: conclusion of a framework agreement on technical and scie
 scientific cooperation (+)
- 12 - E.E.C./JAPAN: no agreement on system for video recorders in 1985
 - E.E.C./U.S.A.: Brock states that it is E.E.C. which violated Tube
 agreement
- 13 - A.C.P./E.E.C.: projects funded by the E.D.F.: details: (Ivory Coast,
 Uganda, Nigeria)
- 14 - ENVIRONMENT: B.E.U.C and E.E.B. call for immediate E.C. Council
 decision on lead-free petrol
- SCRAP: composite price: 78.50 D/T
- 15 - AGRICULTURE: increase of production prices in 2nd quarter of 1984
- 16 - BASIC PRODUCTS: new price drops in October
- 17 - BENELUX: meeting of Regional Planning Ministers: sketch of overall
 structure of BENELUX
- 17-18 - ECONOMIC INTERPENETRATION

(+) proposal or communication from the Commission to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 5.12.1984

BFR/LFR (con.)	44.9556	DKR	8.02858	USD	0.729208	ESC	119.955
(fin.)	45.1088	FF	6.84070	SFR	1.84869	OS	15.6853
DM	2.23356	LIT	1380.39	PTA	124.403	FMK	4.65162
HFL	2.52051	IRL	0.716877	SKR	6.38202	YEN	179.640
UKL	0.601408	DRA	91.6614	NKR	6.47536	AUSD	0.853373
				CAD	0.962262	NZLD	1.49336

Degree of divergence of BF: +20 (75 being the threshold of divergence)



- 1 - EDITORIAL : Institutional Reform : A pause which could be fatal
 2 - SUMMARY

POLITICAL DAY

- 3 - E.P. : The E.P.P. hears Mr FitzGerald on the European Council
 3-4 - W.E.U. : adoption of the Masciadri report by the Assembly
 4 - European Commission : David Steel "apologises" for the choice of the
 British Commissioners - Northern Ireland : Thatcher/FitzGerald meetings
 - Middle East : Boutros Ghali stresses the role of Europe - meeting with
 Mr Thorn - East/West : Tindemans' visit to GDR-Malta: alliance with Libya

GENERAL INFORMATION

- 5 - BUDGETARY DISCIPLINE : significant gesture from Council to E.P. on
 procedure plan
 5-6 - E.E.C. ENLARGEMENT : Papandreou confirms that Greece does not prevent
 immediate resumption of negotiations with Spain and Portugal
 6 - E.E.C./CHINA : Visit to Commission by Mr Jia She
 7-8 - ENVIRONMENT COUNCIL : agreement in principle on lead-free petrol from 1986
 8 - U.S.A. : Reagan calls for spending freeze
 9 - RESEARCH : Presidency of Council presents compromise permitting decisions
 on 8 E.C. R & D programmes as part of an overall solution
 10 - FISHING COUNCIL: new guide prices could be applied from beginning of 1985
 11 - E.E.C./U.S.A.: according to Mr Brock if Washington applied the current
 regulations strictly there would be no exports of European steel to
 U.S.A. at all
 12 - STEEL : cautious estimates from the Commission for the first quarter 1985
 - OIL BULLETIN : prices situation on 26 November 1984
 13 - N.C.I. & E.I.B.: for improvements in Birmingham
 : in Greece (S.M.E.)
 - ENVIRONMENT : protection of Rhine against cadmium waste (+)
 14 - A.C.P./E.E.C. : further STABEX transfers for 7 African countries
 - AGRIMONETARY AFFAIRS : M.C.A. unchanged in E.C.
 - AGRICULTURE : increase in financial participation of E.C. to urgent
 veterinary actions
 15 - INDUSTRIAL PRODUCTION : according to September data, E.C. recovery seems
 consolidated
 - ECONOMY : fall of G.D.P. in E.C. in 2nd quarter of 1984 - recent
 economic trends
 16 - TRANSPORT : Central Commission for the navigation of the Rhine : for the
 elimination of structural overcapacity
 - COOPERATIVES : in favour of increase of their influence in legislative
 process
 - SOCIAL : E.C. opinion poll on working women
 17-18 - ECONOMIC INTERPENETRATION

(+) Proposal or communication from Commission to Council

VALUE OF ONE EUROPEAN CURRENCY UNIT ON 6 DECEMBER 1984

B/LFR (con)	44.9353	FF	6.83713	SFR	1.84181	ESC	120.268
B/LFR (fin)	45.1097	LIT	1379.09	PTA	124.265	OS	15.7039
DM	2.2341	IRL	0.716664	SKR	6.37131	FMK	4.64178
HFL	2.51946	DRA	91.5565	NKR	6.46942	YEN	179.203
UKL	0.603368	USD	0.726697	CAD	0.960693	AUSD	0.852931
DKR	8.02455					NZLD	1.49127

Degree of Divergence of BF : +21 (75 being the threshold of divergence)



- 1 -1bis - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- 3 - E.P.: Mr Pflimlin receives Mr Dooge - Conf.Soc.parties: 3 future Commissioners at Bureau meeting - W.E.U.: Council of Ministers of April 1985 will concentrate on disarmament and arms control
 4 - Fighting hunger: Italian M.P.s appeal - Christian Democrat Parties: resolutions on Chile and Lebanon - E.P.: meeting of European Rights Group in Athens - Middle East: Craxi supports Hussain; Mitterrand receives Peres - France: Roland Dumas, Minister for Ext.Rels.; Catherine Lalumière in European Affairs

GENERAL INFORMATION

- 5 - EUROPEAN COMMISSION : nomination of Pres. and Members for January 1985/ January 1989 period
 - LOME 3 : Angola and Mozambique sign Convention this Saturday
 5-6 - E.E.C. ENLARGEMENT : E.C. positions on : wine, fisheries and industrial tariffs, still not ready
 6 - LAW OF THE SEA : Community to sign Convention
 7 - ECO/FIN COUNCIL : Ministers should approve 1st measures to strengthen E.M.S. in principle
 8 - AGRICULTURAL COUNCIL : wine still on agenda
 9 - ENVIRONMENT COUNCIL : Ten make difficult progress on most major files
 10 - E.P.: final concertation with Council and budget vote
 - E.C.S.C./U.S.: according to European tube manufacturers, break between Brussels and Washington is result of misunderstanding
 11-12 - RESEARCH : Commission plans some adjustments to 8 research programmes proposed by Council
 12 - DEVELOPMENT : D.A.C. (O.E.C.D.) for additional aid to Sub-Saharan Africa
 13 - STATE SUBSIDIES : Commission contests "additional aids" to Netherlands shipyards
 - CONSUMPTION : further B.E.U.C. complaints (selective distribution cars)
 - OIL : production up in non-O.P.E.C. countries
 14 - BENELUX : intention to negotiate relaxing of border controls with France and F.R.G.
 - SUGAR : France asks that other exporting countries take improvement measures equivalent to those of E.C.
 - POVERTY : "A.T.D. - Fourth World Movement" makes representations to Commission
 - COMMON MARKET : Commission for progress for footballers
 15 - INTERNATIONAL FINANCE MARKETS : funds borrowed in Nov., according to O.E.C.D.
 - SAVINGS : poor in E.C. in August
 16 - SOCIAL : results of survey among women wage-earners in E.C.
 17 - THE WEEK IN EUROPE next week
 18 - ECONOMIC INTERPENETRATION
 §§ - SUPPLEMENT : EUROPE/Documents No. 1334 : The proposals from the E.E.C. Commission for strengthening economic convergence, the financial integration process and extending the use of the E.C.U.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 7 DEC.1984

BFR/LFR (con.)	44.9543	DKR	8.02190	USD	0.726359	ESC	120.031
(fin.)	45.1287	FF	6.83867	SFR	1.84313	ÖS	15.6821
DM	2.23319	LIT	1378.45	PTA	123.953	FMK	4.64579
HFL	2.51937	IRL	0.717037	SKR	6.37924	YEN	179.411
UKL	0.602787	DRA	91.5720	NKR	6.46822	AUSD	0.854138
				CAD	0.959157	NZLD	1.49150

Degree of divergence of BF : +22 (75 being the threshold of divergence)



-2-

BZ
CR
1 - EDITORIAL : Why the I.M.P.? (1) : A non-specified yet not too extravagant figure

JL 2 - SUMMARY

POLITICAL DAY

3 - European federalists: U.E.F. and Europa Union Deutschland call on Parliaments to ratify European Union draft - Shultz in Europe: visiting London and Bonn

4 - European Liberals and Democrats: Colette Flesch, vice-president - David Steel visits Brussels : British Liberals for European Union - East/West: Hindemans visits East Berlin

GENERAL INFORMATION

- 5 - EUROPEAN COMMISSION : dividing tasks in Delors Commission
 6 - E.C. ENLARGEMENT : for presidency (Ireland), common position on wine was adopted by Dublin European Council and could be negotiated ad referendum
 - ECO/FIN COUNCIL : favourable political orientation on strengthening E.M.S.
 - E.P. : session opens
 7 - TRANSPORT COUNCIL : uncertainty about adoption of "May package" for common policy
 8 - E.C.S.C./U.S.A. : E.C. asks G.A.T.T. Council to discuss tube dispute on 17.12
 - AGRICULTURE : Commission prepares for obligatory wine distillation
 - AGRICULTURE COUNCIL : session opens
 9 - LOME 3: Convention signed (except by Angola)
 10 - E.E.C./JAPAN : definition of 1985 regime for video tape recorders as well as other measures to curb Japanese exports
 11 - INDUSTRY : U.N.I.C.E. says completing Common Market is top priority for Europe
 - BIOTECHNOLOGY : Commission consults industry
 12 - TEXTILES : F.E.W.I.T.A. and F.T.A. against premature blocking of E.C. textile imports from Turkey
 - CHEMICAL INDUSTRY : C.E.F.I.C. position on developing imports of petro-chemical products from Middle East
 13 - ECONOMIC & SOCIAL COMMITTEE : mainly technical session
 - TRANSPORT : for I.R.U., Swiss tax will disrupt road haulage in Europe
 14 - TRADE UNIONS : E.T.U.C. supports European Union Treaty
 15 - COURT OF JUSTICE:- new cases regarding petrol prices in France
 - 2 appeals by Italian steel manufacturers (Bresciani)
 - COMPETITION : "German milk promotion Fund" must not promote milk exports to other E.C. countries with export subsidies (+)
 16 - BENELUX : Foreign Ministers to prepare for negotiations with France and F.R.G. on border crossings
 - DEVELOPMENT : 1984 report on D.A.C. (O.E.C.D.) development cooperation
 17 - VARIOUS NEWS REPORTS from last week
 18 - ECONOMIC INTERPENETRATION

 §§ - SUPPLEMENT : Weekly EUROPE Selected statistics No. 433

(+) Commission decision

M

THE VALUE OF THE EUROPEAN CURRENCY UNIT ON DECEMBER 10 1984

B/LFR (con)	44.9908	FF	6.84605	USD	0.722309	öS	15.6958
B/LFR (fin)	45.1516	DKR	8.01763	SFR	1.84478	FMK	4.64011
DM	2.23482	LIT	1378.17	PTA	123.876	YEN	178.627
HFL	2.52158	IRL	0.717146	SKR	6.36824	AUSD	0.856426
UKL	0.600423	DRA	91.6177	NKR	6.45311	NZLD	1.48776
				CAD	0,954171	ESC	119.903

Degree of divergence from BF: +24 (75 being the threshold of divergence)



BR
 CK
 JL

- 1 - EDITORIAL : Why the I.M.P.? (2) : The problem of finance
 2 - SUMMARY
- POLITICAL DAY
- 3 - Council of Europe: 1st meeting of "Colombo Committee" on prospects for European cooperation, on 28 January 1985 - N.A.T.O.: oil facilities in Belgium sabotaged - Africa: Mitterrand opens 11th Franco-African summit - Nicaragua: a Jesuit, Minister for Education, expelled from his order
- 4 - European Federalists : U.E.F. insists on European Union as instrument of economic recovery in Europe and Third World - European Union: Sir Geoffrey Howe reiterates British position and defines position on W.E.U.
- 5-6 - ECO/FIN COUNCIL : strengthening E.M.S. might be decided in Spring
 6 - AGRICULTURE COUNCIL : trial of strength between Commission and Member States over application of milk super-levy
- 7 to 10 - E.P. : Plenary session (Strasbourg, 10-16.12):
 - 1985 budget : E.P. prepares to reject it
 - Economic policy : von Bismarck report rejected
 - A.C.P./E.E.C.: importance of joint parliamentary Institutions
 - Dublin Summit : Dr FitzGerald confirms that membership negotiations can continue ad referendum
- 10 - AGRICULTURE : adoption of 1984/1985 forward "Wine" balance sheet
 - TRANSPORT COUNCIL : debates on maritime transport questions before tackling "May package"
- 11-12 - SOCIAL COUNCIL : agenda of session of 13.12.84
 13 - COMPETITION : - Commission decision on paper pulp cartel imminent
 - Commission authorises eurocheque system until 30.4.1986
 - Commission refuses to authorise "Grohe" and "Ideal-Standard" distribution systems (sanitary equipment)
- 14 - CONSUMERS : for B.E.U.C., regulation on selective distribution of cars does not improve buyers' situation
 - ENVIRONMENT : temporary ban on imports of methyl isocyanate to France
- 15 - E.I.B.: loan to France (1st nuclear fast neutron power station)
 - E.I.B. & N.C.I. : 2 loans in France (S.M.E.s, energy saving)
 - CARS : French industry opposes hasty introduction of American standards for exhaust gas emissions
- 16 - RESEARCH : conference on cooperation between industry and universities (new technologies)
 - AGRICULTURE : E.C. and U.S. organisations for greater international cooperation effort
 - E.C. HISTORIC ARCHIVES : forthcoming signing of contract on lodging with Florence University Institute
- 17-18 - ECONOMIC INTERPENETRATION
- §§ - SUPPLEMENT : EUROPE/Brief Notes No. 870 : France

VALUE OF THE EUROPEAN CURRENCY UNIT ON 11 DEC. 1984

BFR/LFR (con.)	44.9371	DKR	8.00425	USD	0.723712	ESC	119.593
(fin.)	45.1415	FF	6.84487	SFR	1.84315	OS	15.6828
DM	2.23265	LIT	1382.65	PTA	123.972	FMK	4.64189
HFL	2.51924	IRL	0.715909	SKR	6.37011	YEN	178.612
UKL	0.601589	DRA	91.5930	NKR	6.45225	AUSD	0.857479
				CAD	0.953925	NZLD	1.48851

Degree of divergence of BF: +23 (75 being the threshold of divergence)



BZ
 SK
 JL

- 1 - EDITORIAL
- 2 - SUMMARY

POLITICAL DAY

- 3 - Spaak-II Comm.: proceedings resumed with a view to final report -
E.P.: Plenary session:- Strengthening Commission by E.P. vote;
 - Cockfield affair - E.P.: Molinari accuses Lima of "Mafia collusion";
 - E.P. seat: U.E.F.-European Communities for Brussels
- 4 - European Federalists : for Mr Seefeld, "Europe's strength lies in
its diversity" ; - for Mr Jenninger, "European union is a question of
 political existence" - Shultz/Martens meeting: on eve of Atlantic
 Council - Scandilux ; against missiles in Belgium and Netherlands -
 Mauritius : coup d'état

GENERAL INFORMATION

- 5 - TRANSPORT COUNCIL : "May package" approved and common transport
 policy seems to be relaunched
- O.E.C.D.: further meeting scheduled for export credits
- 6 - AGRICULTURE COUNCIL : still deadlocked on agricultural structures
- 7 - AGRICULTURE : Commission firmness over "Milk" super-levy
- COMPETITION : Commission adopts regulation authorising - on certain
 conditions - exclusive car distribution agreements
- BANKING ACTIVITY : mortgages liberalised (+)
- 8 - E.E.C./CANADA : agreement on newsprint in sight
- E.E.C./SPAIN : agreement on status quo for fisheries in 1985
- MARITIME TRANSPORT : Commission global memorandum
- EDUCATION : E.C. 1984/85 programme of support for higher education
- SCRAP : composite price : 78.50 d/t
- 9-10 - TAXATION : international fraud and tax evasion (+)
- 11 to 15 - E.P. : Plenary session (Strasbourg, 10-14.12):
 - Dublin Summit : for Dr FitzGerald, convening of intergov.conf.
 on European Union must be decided in June
 - Budget : Mr Cot against any "dramatisation" of prov.twelvths regime
 - Irish presidency : progress but many outstanding problems
 - Question time : Commission answers i.a. lead-free petrol,const.0.J.
 - European Commission : saying farewell to E.P., Mr Thorn said
 that respect for the Treaties is no longer enough
- 16 - CARS : European Manufacturers ask Ten to show more openness with a view to
 a common position on the "clean car"
- TAXATION : Commission for separate taxing of married couples
- BIOTECHNOLOGY : industry very interested in strategy proposed by
 Commission
- 17 - ENERGY : E.C. oil consumption up 5% in 1984
- 18 - ECONOMIC INTERPENETRATION
 (+) Proposal or communication from Commission to Council

VALUE OF EUROPEAN CURRENCY UNIT ON 11.12.84 AND 12.12.1984 (correction of
 ECU for 11.12.84)

BFR/LFR (con.)	44.9586	44.9151	USD	0.724059	0.721875
BFR/LFR (fin.)	45.1632	45.1497	SFR	1.84403	1.84706
DM	2.23372	2.23348	PTA	124.031	123.766
HFL	2.52045	2.52007	SKR	6.37317	6.36947
UKL	0.601878	0.603827	NKR	6.45535	6.45068
DKR	8.00809	7.98539	CAD	0.954382	0.953164
FF	6.84815	6.84266	ESC	119.651	120.192
LIT	1376.80	1375.89	OS	15.6904	15.6719
IRL	0.716252	0.715295	FMK	4.64411	4.63877
DRA	91.6369	91.4616	YEN	178.698	178.556
			AUSD	0.857890	0.851871
			NZLD	1.48922	1.48534

Degree of divergence of BF: +23 (75 being the threshold of divergence)



- 1 - EDITORIAL : The latest victim : the E.M.S.
 2 - SUMMARY

POLITICAL DAY

- 3-4 - E.P.: Plenary session:- European Commission: for Mr Thorn, 2nd generation Europe needs a Treaty restoring the efficiency of the decision-making process and strengthening the E.C.'s democratic nature - Disarmament: E.P. asks 2 superpowers to open negotiations without delay - Question time : answers from Pres. of Political Cooperation, Mr Barry -
 4 - Cyprus: solution in the offing? - Switzerland/U.N.: Upper House for membership

GENERAL INFORMATION

- 5 to 9 - E.P.: Plenary session (Strasbourg, 10-14.12):
 - 1985 Budget:- rejected almost unanimously; - other resolutions adopted
 - 1985 budget: (provisional twelvths)
 - big argument over effects of "provisional twelvths"
 - European Union : for convening of intergov.conf. after June Summit
 - Bhopal disaster : for E.E.C. aid
 - Cars : for lead-free petrol (Sherlock report)
 - Youth unemployment : Council inaction criticised (Salisch and Dury resolution)
 - Question time : Council answers
 - E.E.C./U.S.A.: tube negotiations resumed
- 10 - E.E.C./U.S.A. : exchange of views on topical issues (ministerial meeting)
 - COURT OF JUSTICE : - German demand for emergency measures in M.C.A. affair rejected
 - Mr O'Higgins, new Irish Judge
- 11 - STEEL : compromise difficult, in Council of 17.12, on Commission proposed amendment to Code of Aids
- 12 - SOCIAL COUNCIL : Ministers adopt recommend. on actions for women and "Exchange young workers" & "combating poverty" programmes
- 13 - N.C.I. & E.I.B. : loans to Denmark (S.M.E.s)
 - COMMON MARKET : Commission adopts report on government supply contracts
 - ECONOMIC & SOCIAL COMMITTEE : call for I.M.P.
 - EURATOM/CANADA : cooperation agreement extended for 20 years
- 14 - TAXATION : why Commission wants separate taxation for married women
 - COMPETITION : Recommendation of German Insurers' Assoc.(Fire premiums) is unlawful practice (+)
- 15 - E.E.C./MEDITERRANEAN COUNTRIES : E.P. communist gr. for ministerial conf.
 - A.C.P./E.E.C.: launching of training and research prog. "dev.administration" by Commission and Dutch government
 - E.E.C./CAMEROON : E.I.B. loan to Yaoundé (drinking water)
- 16 - AGRICULTURE : - Commission relaxes arrangements for special butter sales
 - even more wine in E.C. cellars than last season?
 - sheepmeat and dried figs (++)
- 17-18 - ECONOMIC INTERPENETRATION
 (+) Commission decision
 (++) Council decisions

VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 DECEMBER 1984

BFR/LFR (con.)	44.9084	DKR	7.99283	USD	0.722842	ESC	119.992
(fin.)	45.1813	FF	6.84387	SFR	1.84375	US	15.6712
DM	2.23286	LIT	1377.38	PTA	123.895	FMK	4.64354
HFL	2.51911	IRL	0.715827	SKR	6.37619	YEN	178.614
UKL	0.603626	DRA	91.5480	NKR	6.45570	AUSD	0.855435
				CAD	0.954224	NZLD	1.48733

Degree of divergence of BF : +21 (75 being the threshold of divergence)



- BE 1-bis - EUROPEAN LIBRARY
 EK 2 - SUMMARY
 JL POLITICAL DAY
- 3 - Spaak II Committee: without making any substantive changes, Committee is going to complete and enrich its interim report
- 3-4 - E.P.: Plenary session:- New Commission: E.P. wants it sworn in before it - Euro-Arab relations: E.P. designates its members of parliamentary association - Poland: congress organised by Italian Christian Democrat M.E.P.s
- 4 - N.A.T.O.: not to harbour too many illusions - South Africa: resolutions adopted by U.N. Assembly - European Gold Medal of Merit awarded to Ambassador Bombassei

GENERAL INFORMATION

- 5 - EUROPEAN COUNCIL : enlargement, I.M.P.s, Greenland, Own resources
- 5-6 - E.E.C. ENLARGEMENT : Council will once more try to define E.E.C. position on fisheries and wine
- 6 - E.E.C./CYPRUS : meeting of Council of Association on 17.12
- 6-6bis - 1985 BUDGET : statements by Messrs Pflimlin and Thorn
- 6 bis - E.C.S.C./U.S.A.: possible E.C. retaliation for farm products
- 7-8 - BENELUX : agreement with F.R.G. (frontier formalities for lorries)
- STEEL COUNCIL : agenda: Aids Code, Quota adjustments, scrap, telecommunications
- 9-10 - SOCIAL COUNCIL : adoption of resolution on long term unemployment
- 10 - COMPETITION : content of Commission decision which would be taken against firms responsible for paper pulp cartel
- STEEL : Badische Stahlwerke of KORF group come back into production quotas scheme
- 11 - A.C.P./E.E.C.: Mrs Focke and Mr Bersani want Angola to decide in January to sign "Lomé 3" Convention
- FAMINE IN AFRICA : organising E.C. exceptional aid
- E.E.C./MALAWI : E.I.B. loan (sugar plant)
- 12 - AGRICULTURE : import estimates unchanged for beef in 1985 (+)
- ECONOMIC & SOCIAL COMMITTEE : negative vote on Commission proposals to authorise certain hormones in animal feedstuffs
- 13-14 - COMPETITION:- content of Commission regulation authorising exclusive and selective E.C. distribution contracts
- car manufacturers intend fairly implementing new distribution regulation
- 15-16 - E.P.: Plenary session (Strasbourg, 10-14.12):
- E.E.C./Yemen : Wieczorek-Zeul report adopted
- Famine in Africa : emergency aid
- Paris/Dakar Rally: resolution rejected
- Agriculture and taxation : resolution on compensation to F.R.G. for dismantling of M.C.A.s referred to committee
- Transport : concern over road tax in Switzerland
- 17 - THE WEEK IN EUROPE next week
- 18 - ECONOMIC INTERPENETRATION

(+) Proposal or communication from Commission to Council

M

VALUE OF THE EUROPEAN CURRENCY UNITS ON DECEMBER 14

B/LFR (con)	44.8620	DKR	7.98951	USD	0.718481	ESC	119.268
B/LFR (fin)	45.0488	FF	6.84712	SFR	1.84003	OS	15.6844
DM	2.23340	LIT	1374.45	PTA	123.435	FMK	4.66222
HFL	2.51971	IRL	0.715761	SKR	6.36754	YEN	178.111
UKL	0.604273	DRA	91.3189	NKR	6.44298	AUSD	0.857376
				CAD	0.949832	NZLD	1.48446

Degree of divergence from BF: + 17 (75 being the threshold of divergence)



- BE
 CK 1
 JL 2
- POLITICAL DAY
- 1 - EDITORIAL : New Development: founding of Committee for Action on Europe
 - 2 - SUMMARY
 - 3 - Mitterrand and Europe: possibility of institutional referendum - East-West: Gorbachov tells Mrs Thatcher of Soviet fears of Space armament - Spain: total victory for Mr Gonzalez at PSOE Conference - Ministers for Internal Affairs : French-Belgian- Netherlands cooperation.
 - 4 - U.S.S.R.- Ethiopia /U.S.S.R.-Malta: Chernenko receives visitors
 - 4 - Italy-Poland: visit of Andreotti - Italy-Israel: visit by Shimon Peres postponed - Israel-Spain: E.P. asked to play role in reopening diplomatic relations between Spain and Israel - U.N.: Assembly on Israel, Security Council on Cyprus - Chad: for an inspection committee - Belize: opposition wins elections - Kohl-Shultz: meeting surrounded by air of discretion
 - 5 - STEEL COUNCIL: the Commission fails to get unanimous Council backing for its plan to change Aid Code for steel
 - 6 - E.E.C. ENLARGEMENT: talks reopen
 - 6 - INTERNAL MARKET COUNCIL: possible adoption of single document for intra-Community goods trade
 - 7 - E.E.C. /CYPRUS: association Council discusses passing on to second phase
 - 7 - GREENLAND: provisional measures not yet adopted
 - 7 - E.E.C/U.S.A.: Ministerial meeting: better understanding of reciprocal positions
 - 8 - E.E.C./A.S.E.A.N.: Joint committee; review of four years of cooperation
 - 8 - "CITIZENS EUROPE": Mr Adonnino gives indications of his priorities
 - 9 - ENVIRONMENT: Western Summit Meeting of Ministers in London
 - 9 - COMPETITION: -circumstances in which BSN withdrew from flat glass market not an infringement of E.E.C. rules
 - 10 - fine for American "Deere and Company"
 - 10 - E.C.S.C. CONSULTATIVE COMMITTEE: Mr Davignon assesses situation in coal and steel sectors
 - 10 - STEEL: The Commission asks Italy to conform to conditions laid down for the granting of aid to Finsider
 - 11-14 - E.P. :Plenary Session (Strasbourg, 10-14.12) :
 - E.C.S.C operational budget: adoption of Ho-f resolution
 - Fisheries: yes to individual system for Greenland
 - Competition: overall approval for Commission policy
 - Biotechnology: adoption of Viehoff resolution
 - A.C.P./E.E.C.: for larger E.D.F.
 - Sparkling wines: approval for provision of 1979 rules
 - Technical problems: approval of various Commission proposals
 - Question time: Commission replies
 - 14 - E.I.B./N.C.I.: Loans in France(S.M.E.)
 - 14 - MR THORN: member of Public Review Board
 - 15-16 - INTERNATIONAL TRADE: Annual G.A.T.T. report
 - 16 - BENELUX : Committee of Ministers wants to reinforce internal cohesion
 - 17 - Various items of news from last week
 - 18 - ECONOMIC INTERPENETRATION
 - §§ - S U P P L E M E N T : Weekly EUROPE Selected Statistics No. 434 1m

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 DECEMBER 1984

BFR/LFR (con.)	44.8422	DKR	7.98756	USD	0.720704	ESC	119.817
(fin.)	45.0188	FF	6.84489	SFR	1.83924	OS	15.6753
DM	2.23238	LIT	1375.46	PTA	123.853	FMK	4.63989
HFL	2.51958	IRL	0.714984	SKR	6.36850	YEN	178.518
UKL	0.605024	DRA	91.4430	NKR	6.45210	AUSD	0.860645
				CAD	0.951834	NZLD	1.49152

Degree of divergence of BF: +16 (75 being the threshold of divergence)



- BE
 CK
 JL
 1 - EDITORIAL : The "breakthrough"? - Will the deadline of 1 January 1986
 2 - SUMMARY become credible once more?

POLITICAL DAY

- 3 - U.N.: end of Plenary Assembly proceedings - Italy/U.S.: Craxi in Washington in March - China/U.K.: Queen Elizabeth to visit Peking - Hong Kong: Chinese and British Premiers sign agreement on returning to China - Mrs Thatcher? meets Reagan in Washington on Saturday - European Union: Spinelli before French Young Federalists
- 4 - E.P.: rise of fascism and racism in Europe: commission of enquiry convenes 24 experts - Letter from Walesa to President Pflimlin - Israel President Herzog to visit Strasbourg in February - Israel: government crisis - Lebanon: Shimon Peres in favour of withdrawal

GENERAL INFORMATION

- 5-6 - E.E.C./SPAIN : agreement on dismantling industrial customs duties, regime for cars and steel and Spanish participation in Institutions
- 6 - E.E.C./PORTUGAL : negotiations under way on fisheries and agriculture
- 7 - RESEARCH COUNCIL : agreement on 1985 "ESPRIT" work programme
- FISHERIES COUNCIL : debate on T.A.C. and 1985 quotas
- 8 - CITIZENS' EUROPE : ad hoc Committee draws up reports on 13 subjects
- STEEL : Commission authorises substantial instalments of aids
- 9 - TELECOMMUNICATIONS : Council approves lines of action proposed by Euro.Comm.
- 9-10 - INTERNAL MARKET COUNCIL : no further progress apart from adoption single doc.
- 11 - REFUGEES AND DISPLACED PERSONS : E.C. aid to Mozambique and Nicaragua
- A.C.P./E.E.C.: E.D.F. funding
- DEVELOPMENT : E.C. funds to dozen non-associated L.D.C.s
- E.C. EXPORT PROMOTION : missions to A.S.E.A.N., Gulf countries and China
- 12 - FAMINE IN AFRICA : implementing action decided by Dublin Summit
- E.E.C./SPAIN : E.I.B. loan (1st offshore gas field)
- E.I.B.: loan in France (roads and motorways)
- 13 - COMPETITION : fines imposed on American firms for paper pulp cartel might be amended
- COURT OF JUSTICE:- French producers' of potato appeal thrown out
- confirmation of Usinor fine
- cinema producers uphold accusations of abuse of dominant position by television networks
- 14 - HARMONISATION OF LAWS : opinions of Savings Banks on dematerialisation of securities
- RETAIL SALES : persistence of decline in several E.C. countries in August
- SCRAP : composite price: 78.50 D/T
- 15-16 - ENERGY & RESEARCH : Mr Poniatoski approaches Pres. of Council & Euro.Comm.
- 16 - DEVELOPMENT : E.P. comm.concerned over applic."prov.twelvths" to food aid
- AGRICULTURE : E.P. comm.adopted Gatti report
- 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 19 DECEMBER 1984

BFR/LFR (con.)	44.6943	DKR	7.98216	USD	0.720672	ESC	119.776
(fin.)	44.8870	FF	6.82620	SFR	1.83879	OS	15.6314
DM	2.22796	LIT	1372.52	PTA	123.307	FMK	4.64617
HFL	2.51514	IRL	0.713536	SKR	6.38695	YEN	178.258
UKL	0.613077	DRA	91.3163	NKR	6.46731	AUSD	0.862563
				CAD	0.948836	NZLD	1.49269

Degree of divergence of BF : +9 (75 being the threshold of divergence)



- BE
 CK
 JL
- 1 - EDITORIAL : To Commissioners who are leaving : carry on your
 2 - SUMMARY struggle for Europe!
POLITICAL DAY

- 3 - E.P.: President Pertini tells President Pflimlin that he would like to speak before the E.P.-E.P.P. wants close association of the national M.P.s in the construction of Europe.
 3-4 - French Senate: information report from Senate delegation for European activities.
 4 - East/West: Genscher discusses East German refugees-Chad: Gadaffi declares that the Libyan troops have left-Israel : political crisis avoided- U.N.E.S.C.O. United States confirms its withdrawal- E.P.: sub-Committee "Security and Disarmament" adopts its programme- Portugal : Parliament rejects a motion of censure against Mr Soares.

GENERAL INFORMATION

- 5 - FISHING COUNCIL : agreement in principle on T.A.C. and quotas for 1985
 5-6 - RESEARCH COUNCIL: the Ten have adopted all the R.& D. programmes for the coming years
 6 - E.C.S.C./U.S.A.: discussion on voluntary limitation of tube exports continues
 7 - TRANSPORT : final adoption of the "May Package"
 - CAPITALS MARKETS : the Commission limits restrictions applicable by France, Italy, Ireland and Denmark
 8 - STEEL : the Commission has authorised new instalments of national aid
 - E.C.S.C. OPERATIONAL BUDGET : the Commission sets it at 359.5 MECU for 1985
 9 - E.E.C./ROMANIA : the Council approves improvements to trade system for 1985
 - E.E.C./STATE TRADING COUNTRIES : adoption of 1985 quotas
 - E.E.C./JAPAN : anti-dumping law in typewriters
 10 - COMPETITION : the Commission obtains removal of certain illegal restrictions in the spectacle trade
 - the Commission has reduced fines planned for firms in U.S.A. and Canada (Woodpulp cartel)
 11 - REGIONAL POLICY : proposals with a view to completing 2nd series of extra-quota actions of ERDF (+)
 - SOCIAL FUND : the Commission has completed the grants for 1984
 - COMPETITION : the Commission has adopted the regulations which extend the use of results - authorisation of research agreements
 12 - AGRICULTURE : C.O.P.A. rejects the Dublin compromise on wine
 - extension of two exemptions (F.R.G. & Luxembourg) in wine sector
 - the Commission reduces E.A.G.G.F. advances for January for Member States which have not applied the milk super-levy
 13 - A.C.P./E.E.C.: further E.D.F. financing
 - E.E.C./ALGERIA AND SYRIA: financing for twelve million E.C.U.
 14 - NON-ASSOCIATED DEVELOPING COUNTRIES: details of new financing
 15-16 - ECONOMY: economic prospects for 1985-1st half 1986 from the O.E.C.D.
 16 - SWITZERLAND : O.E.C.D. study on Swiss economy
 - BENELUX : forecasts for 1985
 17-18 - ECONOMIC INTERPENETRATION

(+) Proposal or Communication from Commission to the Council

§§ SUPPLEMENT : Weekly EUROPE Selected Statistics No. 435 kb

VALUE OF THE EUROPEAN CURRENCY UNIT ON 20 DECEMBER 1984

BFR/LFR (con.)	44.6995	DKR	7.97987	USD	0.716970	ESC	120.092
(fin.)	44.8680	FF	6.82233	SFR	1.83759	US	15.6515
DM	2.22777	LIT	1370.85	PTA	123.211	FMK	4.64596
HFL	2.51585	IRL	0.713758	SKR	6.38067	YEN	177.665
UKL	0.614159	DRA	91.1269	NKR	6.46492	AUSD	0.861743
				CAD	0.946902	NZLD	1.49556

Degree of divergence of BF: +11 (75 being the threshold of divergence)



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 2 - SUMMARY

POLITICAL DAY

- 3 - Action for Europe Committee: foundations laid - E.P.: Pflimlin/Ferri meeting with Adonnino in Rome - 10th inter-parliamentary meeting in Israel - Political Affairs Comm./Council President symposium
- 4 - Gibraltar: Anglo-Spanish negotiations open in February - U.S.S.R./China: Ivan Arkhipov to head politico-economic negotiations - Pakistan: final referendum results - U.S.S.R.: Marshal Dimitri Ustinov dies - Bolivia: government resigns - Dr Garret FitzGerald: Gold medal of European merit

GENERAL INFORMATION

- 5 - 1985 BUDGET : Commission intends calling on 3 "prov.twelvths" from beginning of year
- GREENLAND : provisional regime for January 1985
- 6 - COMPETITION : aluminium cartel unlawful (+)
- E.C.S.C./U.S.A.: very difficult negots.between Ten on tubes
- 7 - FAMINE IN AFRICA : 4rd Community emergency plan under way this Friday
- 8 - E.E.C./SYRIA : E.I.B. loan (Irrigation)
- E.E.C./ZAIRE : E.I.B. loan (Development Bank)
- E.E.C./ISRAEL : 3rd additional protocol approved
- SUGAR : E.E.C. accepts administrative agreement
- 9 - FISHERIES COUNCIL : T.A.C.s and quotas for 1985 in Community waters
- AGRICULTURE : E.C. farmers' income up 3.8% in real terms in 1984
- 10 - UNEMPLOYMENT : situation unchange in E.E.C. in November compared with October
- SOCIAL FUND : overall statement of 1984 assistance
- 11-12 - COMPETITION :- Content of new Commission regulations:
- relaxing conditions for authorising specialisation agreements between undertakings
- extension of exploitation of results, authorisation of Research and Dev. agreements
- 12 - STATE AIDS : Commission prepares framework for R&D aids
- COMPETITION : simplification of procedures for undertakings
- 13 - STEEL : in 1984, crude steel production will have been up over 10% in E.E.C.
- 13-14 - E.C.S.C./SPAIN : agreement reached early this week lays down principles of integration of Spanish steel industry into Common Market
- 15-16 - E.I.B. : new loans in Italy
- 16 - OIL : O.P.E.C. talks resume on 27.12 on production quotas
- 17 - E.P.:- Transport: talks with Railways Group of Ten and Mr Contogeorgis
- Econ.& Monetary Affairs: meeting with Council president
- 18 - ECONOMIC INTERPENETRATION

ON ACCOUNT OF THE CHRISTMAS HOLIDAYS, THE NEXT ISSUE OF THE EUROPE BULLETIN WILL BE DATED 28/29 DECEMBER 1984

§§ - S U P P L E M E N T : EUROPE/Documents No. 1335: Relations between the EEC, and the African, Caribbean and Pacific States: New Lomé Con.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 21 DECEMBER 1984

BFR/LFR (con.)	44.7150	DKR	7.99144	USD	0.713840	ESC	119.461
(fin.)	44.8791	FF	6.82717	SFR	1.83386	OS	15.6367
DM	2.22932	LIT	1372.71	PTA	123.137	FMK	4.63782
HFL	2.51843	IRL	0.714769	SKR	6.37102	YEN	177.032
UKL	0.611165	DRA	91.1931	NKR	6.44776	AUSD	0.856951
				CAD	0.940627	NZLD	1.48408

Degree of divergence of BF: +9 (75 being the threshold of divergence)



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 2 - SUMMARY

JL POLITICAL DAY

- 3 - Europa-Union Deutschland: 1985 must be Europe's year - Afghanistan:
 Community statement - Warsaw Pact: January political summit -
India: big success for Congress Party - U.N.E.S.C.O.: Singapore gives
 notice of withdrawal
- 4 - Poland/Europe: Importance of Giulio Andreotti's visit - East-West:
 Allied solidarity - Cyprus: Kyprianou breaks with communists -
Middle East: Islamic Conference for international peace conference

GENERAL INFORMATION

- 5 - COUNCIL : Italy assumes presidency for first half of 1985
 - E.C.S.C./UNITED STATES: Extraordinary Council session needed re tubes
- 6 - REGIONAL POLICY : Commission approves seven special "non-quota" programmes
- 7 - E.E.C./PORTUGAL : concl. agreement on aid for agricultural restructuring
 - E.E.C./U.S.S.R. : Anti-dumping duty on pions to be abolished
 - E.E.C./JAPAN : 1985 regime of monitoring for several products
 - E.E.C. COMMERCIAL POLICY : suspension of duties and quotas
- 8 - E.E.C. CUSTOMS TARIFF : 1985 tariff published
 - E.E.C. COMMERCIAL POLICY : nine recent measures
- 9 - AGRICULTURE : - E.C. ürice cut for wheat in the offing?
 - Mr Claude Villain's statement on exports
 - Mr Jopling's statement on E.E.C. grain prices
- 10 - AGRICULTURE : Strengthening of E.E.C. veterinary measures
 - E.E.C./TURKEY : 1985 regime of certain textile products
 - SCRAP : composite price : 79.50 D/T
- 11 - SUMMER TIME : regime for 1986, 1987 and 1988
 - GREECE : Reorganisation of statistical services
 - GREECE : progress in implementing Community law
 - STATE AIDS : procedures initiated re Italy and Greece
- 12 - TRADE UNIONS : Meeting with new president of "Social" Council
 - TRADE UNIONS : Young trade unionists charter
 - TEXTILES : trade unionists reject liberalisation of M.F.A.
- 13 - CONSUMERS : Commission "green paper" on redress for individuals
- 14 - ENVIRONMENT: C.E.E.P. document
 - DISCOUNT RATE : American rate down from 8.5 to 8%
- 15 - TRANSPORT : French tax on Swiss lorries
 - ECONOMY : Conclusions of 4th Waterloo symposium
 - DEVELOPMENT : Special World Bank programme for Africa
 - DEVELOPMENT : Canada's public aid examined by O.E.C.D./D.A.C.
- 16 - VARIOUS NEWS ITEMS from last week
- 17-18 - ECONOMIC INTERPENETRATION No. 4806

ON ACCOUNT OF THE NEW YEAR CELEBRATIONS, THE NEXT ISSUE
 OF THE EUROPE BULLETIN WILL BE DATED 2/3 JANUARY 1985

§§ - S U P P L E M E N T : EUROPE/Documents No. 1336 : E.E.C. guidelines for
 more effectively combating long-term unemployment

VALUE OF THE EUROPEAN CURRENCY UNIT ON 28 DECEMBER 1984

BFR/LFR (con.)	44.7451	DKR	7.98550	USD	0.711086	ESC	120.174
(fin.)	44.9762	FF	6.83034	SFR	1.83816	ÖS	15.6581
DM	2.23139	LIT	1368.84	PTA	123.302	FMK	4.63699
HFL	2.51938	IRL	0.715379	SKR	6.37133	YEN	177.914
UKL	0.610479	DRA	91.0190	NKR	6.44600	AUSD	0.857764
				CAD	0.938776	NZLD	1.49075

Degree of divergence of BF: +11 (75 being the threshold of divergence)