

# VALSPAR CORP

## FORM 8-K (Current report filing)

Filed 12/01/06 for the Period Ending 12/01/06

Address	901 3RD AVENUE SOUTH MINNEAPOLIS, MN 55402
Telephone	612-851-7000
CIK	0000102741
Symbol	VAL
SIC Code	2851 - Paints, Varnishes, Lacquers, Enamels, and Allied Products
Industry	Chemical Manufacturing
Sector	Basic Materials
Fiscal Year	10/27

# VALSPAR CORP

## FORM 8-K (Current report filing)

Filed 12/1/2006 For Period Ending 12/1/2006

Address	1101 THIRD ST SOUTH MINNEAPOLIS, Minnesota 55415
Telephone	612-332-7371
CIK	0000102741
Industry	Chemical Manufacturing
Sector	Basic Materials
Fiscal Year	10/31

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**  
**Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): December 1, 2006

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**THE VALSPAR CORPORATION**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**1-3011**  
(Commission  
File Number)

**36-2443580**  
(I.R.S. Employer  
Identification No.)

**1101 Third Street South, Minneapolis, Minnesota**  
(Address of principal executive offices)

**55415**  
(Zip Code)

Registrant's telephone number, including area code: **(612) 332-7371**

**Not Applicable**  
(Former name or former address, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 7.01 Regulation FD Disclosure.**

On December 1, 2006, The Valspar Corporation issued a press release relating to the completion of the acquisition of the powder coatings business of H.B. Fuller Company. A copy of the press release is being furnished to the Securities and Exchange Commission and is attached as Exhibit 99.1 to this Form 8-K.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits

99.1 Press Release dated December 1, 2006

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE VALSPAR CORPORATION

Dated: December 1, 2006

By: /s/ Rolf Engh

Name: Rolf Engh

Title: Secretary

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**FOR IMMEDIATE RELEASE**

**VALSPAR COMPLETES ACQUISITION OF H.B. FULLER COMPANY'S  
POWDER COATINGS BUSINESS**

MINNEAPOLIS, December 1, 2006 – The Valspar Corporation (NYSE – VAL), a leading global coatings company, announced today that it has completed the previously announced acquisition of the powder coatings business of H.B. Fuller Company (NYSE – FUL). Terms of the transaction were not disclosed.

Valspar is a \$3.0 billion global leader in the paint and coatings industry, with a broad range of products, including industrial, architectural, packaging, automotive refinish and floor coatings, and specialty polymers and colorants.

Valspar shares are traded on the New York Stock Exchange under the symbol VAL. Valspar news releases and other information are on Valspar's website ([www.valspar.com](http://www.valspar.com)).

For further information, contact Lori A. Walker, Vice President, Treasurer and Controller of Valspar at 612-375-7350.

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This press release contains certain "forward-looking" statements. These forward-looking statements are based on management's expectations and beliefs concerning future events. Forward-looking statements are necessarily subject to risks, uncertainties and other factors, many of which are outside the control of the Company that could cause actual results to differ materially from such statements. These uncertainties and other factors include, but are not limited to, dependence of internal earnings growth on economic conditions and growth in the domestic and international coatings industry; risks related to any future acquisitions, including risks of adverse changes in the results of acquired businesses and the assumption of unforeseen liabilities; risks of disruptions in business resulting from the integration process and higher interest costs resulting from further borrowing for any such acquisitions; our reliance on the efforts of vendors, government agencies, utilities and other third parties to achieve adequate compliance and avoid disruption of our business; risks of disruptions in business resulting from the Company's relationships with customers and suppliers; unusual weather conditions adversely affecting sales; changes in raw materials pricing and availability; delays in passing along cost increases to customers; changes in governmental regulation, including more stringent environmental, health and safety regulations; the nature, cost and outcome of pending and future litigation and other legal proceedings; the outbreak of war and other significant national and international events; and other risks and uncertainties. The foregoing list is not exhaustive, and the Company disclaims any obligation to subsequently revise any forward-looking statements to reflect events or circumstances after the date of such statements.

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