<u> 1040</u>

U.S. Individual Income Tax Return

2008



Label	For the	year Jan. 1-Dec. 31, 2018, or other tax year beginning	, 2008,	ending	,20		OMB No. 1545-00	74
(See L	Y03	r first name and initial	Last name			Ý£	ur social security num	*****
instructions A		RACK H.	ОВАМА					
on page 14.) B	lí a	oint return, spouse's first name and initial	Last name			Sį	iouse's social security	enterior
Use the IRS L		CHELLE L.	OBAMA					
label, H	Hon	ne address (number and street). If you have a P.O.	hox, see page 14.	***************************************	Apt. ne	),	You must enter	
Otherwise, E	C/	O WINEBERG SOLHEIM ET	AL, 180 N I	LASALI	LE ST. 220	<u>)</u> [ ;	▲ your SSN(s) and	
please print R or type. E	City.	town or post office, state, and ZP code. If you have a foreign	. <del> </del>		***************************************		iecking a box delow w	
Presidential		ICAGO, IL 60601			~~~~		nanga yaur tax er refun	
Election Campa	ign 🅦	Check here if you, or your spouse if filing				**************	X You X S	~~~~~
Filing Status	1 [	Single			ad of household (with a			
-	2 (	X Married filing jointly (even if only one had inc			son is a child but not y	on, cebe	ndent, enter this cr	1:10'S
Check only one box.	3 (	Married filing separately. Enter spouse's SSN and full name here.			ne here. > alitying widow(er) with	ringanda	nt rhild (cas asas :	16)
***************************************	64	X Yourself, If someone can claim you as a dep		v 6a	amying widow(e) ) wiii	uepenos	Boxes checken	107
Exemptions	h [	X Spouse	CHUSH, DU HUI GIBER DU	A Oa		in a light free six	on to and to No, of children	
	~ C	Dependents;	(2)Dependent's social	1 1	3) Dependent's	(A) VII STATE OR CHROLIC CARREST BANCOPE		2
		1) Füst name Last name	accurity number		relationship to	Châs lav cred (See cage 1)		th
	ī	IALIA A OBAMA		DAUG	HTER	X	you due to divorce or separation (see page 18)	50
		IATASHA M OBAMA		DAUG	HTER	X		
If more than four	•		1 1			************	Dependents on 6 not entered above	
dependents, see page 17.	_						Add numbers	一
	d	Total number of exemptions claimed					on lines	141
Income	7	Wages, salaries, tips, etc. Attach Form(s) W-2					201,	
Attach Form(s)	8a	Taxable interest, Attach Schedule B if required			7 026	8a	18,	890.
W-2 here. Also		Tax-exempt interest. Do not include on line 8a		86	2,936		26	E E O
attach Forms W-2G and	9a	Ordinary dividends. Attach Schedule B if required	** ***********************************	1	ugind etisigga ee ega ad tee caasa ee aan ee	98	40,	558.
1099-R if tax	b 42	Qualified dividends (see page 21)		CONTROL	1 000400 2	-	77	0.01
was withheld.	10	Taxable refunds, credits, or offsets of state and to				10	/ , .	<u>991.</u>
	11 12	Alimony received	r e 7	************		11	2,479,	648
If you did not	13	Business income or (loss). Attach Schedule C or Capital gain or (loss). Attach Schedule D if require	od transported much	hnen	**************************************	13		107.
get à W-2, see page 21.	14	Other gains or (losses). Attach Form 4797		* * *	4011			
ace page 2 1.	15a			h Taxable	amount	15b		
Enclose, but do	16a	Pensions and annuities 15a			amount			
not attach, any payment. Also,	17	Rental real estate, royalties, partnerships, S corpo						
please use	18	Farm income or (loss). Attach Schedule F						
Form 1040-V.	19	Unemployment compensation						
	20a	Social security benefits [ 20a ]			amount (see page 26)	26b		
	21	Other income. List type and amount (see page 28						
						21		**********
***************************************	22	Add the amounts in the far right column for lines			ome 🔛 🔛	22	2,736,	107.
a attitus .	23	Educator expenses (see page 28) Cortain husiness expenses of reservists, performing sitial efficials. Attach Form 2106 or 2106-EZ	s, and fee-basis devernment	23		4		
Adjusted	24							
Gross	25	Health savings account deduction. Attach Form 8			Personal Control of the Control of t	-		
Income	26	Moving expenses, Attach Form 3903			<u> </u>	-		
	27	One-half of self-employment tax, Attach Schedule			33,205			
	28	Self-employed SEP, SIMPLE, and qualified plans			46,000	4		
	29 30	Self-employed health insurance deduction (see p Penalty on early withdrawal of savings	año xa)	29 30	·····			
	31a	Alimony paid b Recipient's SSN		31a		$\dashv$	1	
	32	AND A DE LA COLLEGE		1		┧		
	33	Student loan interest deduction (see page 33)		L		┪┈		
	34	Tuition and lees deduction. Attach Form 8917			····	7		
	35	Domestic production activities deduction. Attach			<del></del>	7		
	36	Add lines 23 through 31a and 32 through 35				36		205.
610901 11-10-01	37	Subtract line 36 from line 22. This is your adjust		***********	<b>&gt;</b>	- 37	2,656,	
			<del></del>					

Form 1040 (2008)	B	ARACK H. & MICHELLE L. OBAMA		Page 2
Tax and		Amount from line 37 (adjusted gross income)	38	2,656,902.
Credits		Check   You were born before January 2, 1944,   Blind.  Total bexes	802	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	394	· • · · · · · · · · · · · · · · · · · ·	7	
Standard		· · · · · · · · · · · · · · · · · · ·	3.6	
Deduction for -		If your spouse itemizes on a separate return or you were a duel-status aften, see page 34 and check here > 390	1	
People who checked any	_ c	Check if standard deduction includes real estate taxes or disaster loss (see page 34) > 39c	***	
box on tino	40	Itemized deductions (from Schedule A) or your standard deduction (see left margin)	40	301,519.
39a, 39b, or 39c Of who	41	Subtract line 40 from line 38	41	2,355,383.
can be	42	If fine 38 is over \$119,975, or you provided housing to a Midwestern displaced individual, see page 36.	AP.Y	
ctaimed as a dependent.		Otherwise, multiply \$3,500 by the total number of exemptions claimed on line 6d	42	9,332.
1 1	43	Taxable income. Subtract line 42 from line 41. If fine 42 is more than line 41, enter -0-	43	2,346,051.
1 1			44	792,693.
All others:	44	Tax. Check if any tax is from: a Form(s) 8814 b Form 4972		
Single or Married filling	45	Atternative minimum tax. Attach Form 6251	45	0.
separately,	46	Add lines 44 and 45	48	792,693.
\$5,450	47	Foreign tax credit. Attach Form 1116 if required	677	
Married filing jointly or	48	Credit for child and dependent care expenses. Attach Form 2441 48		
Qualifying	49	Credit for the elderly or the disabled. Attach Schedule R 49	- is	
widow(pr), \$10,900	50	Education credits. Attach Form 8863 50	1000	
Head of	51	Retirement savings contributions credit. Attach Form 8880 51	188	
household,			-	
\$8,000	52	Child tax credit (see page 42). Attach Form 8901 if required	135	
	53	Credits from Form: a 8396 b 8839 c 5695 53		
	54	Other credits from Form: a 3800 b 8801 c 54	<b>333</b>	_
	55	Add lines 47 through 54. These are your total credits	55	5,745.
	56	Subtract line 55 from line 46, If line 55 is more than line 46, enter -0-	56	786,948.
Other	57			66,409.
Taxes	58	Self-employment tax. Attach Schedule SE Unreported social security and Medicare tax from Form: a 4137 b 8919	58	•
Tunos	59	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required		
		Additional taxes: a AEIC payments b X Household employment taxes. Attach Schedule H		1,966.
	60		_	855,323.
	61	Add lines 56 through 60. This is your total tax	61	033,323.
Payments		Federal income tax withheld from Forms W-2 and 1099 62 40,337		
		2008 estimated tax payments and amount applied from 2007 return		
a qualifying	<u>_</u> 648	Earned income credit (EIC)64a		
child, attach	t	Nontaxable combat pay election		
Schedulo EIC.	65	Excess social security and tier 1 RRTA tax withheld (see page 61)	22.7	
	66	Additional child tax credit. Attach Form 8812 66		
	67	Amount paid with request for extension to file (see page 61) 67		
	68	Credits from Form: a 2439 b 4136 c 8801 d 8885 68		
	69	***************************************	- [翻》	
	70	Troubles of the formation of the grade of the color of th	_	004 005
		Add lines 62 through 70. These are your total payments	71	881,337.
Refund	. –	If line 71 is more than line 61, subtract line 61 from line 71. This is the amount you overpaid.	72	26,014.
Direct deposit? See page 63	73	Amount of line 72 you want refunded to you. If Form 8888 is attached, check here	73a	
See page 63 and fill in 73b, 73c, and 73d,	<b>&gt;</b> 1	Routing		; }
or Form 8888.	74	Amount of line 72 you want applied to your 2009 estimated tax > 74 26,014	•	8
Amount	75	Amount you owe. Subtract line 71 from line 61. For details on how to pay, see page 65	75	Ï
You Owe	76	Estimated tax penalty (see page 65)	. 120	
Third Par		Do you want to allow another person to discuss this return with the IRS (see page 66)? LX Yes. Complete the	followi	ng. No
Designee		ESIANCE PROPERTY PROP	Perso	nal Identification er (PIN)
Sign	Undi	or peparties ofportury, I decige that I have examined this return and accompanying schedules and statements, and to the best of my known	ombolgo	and bolici, they are true, correct,
	and (			ytime phone number
Here			٦	lywing priorie riember
Sae page 15.		Spouse's signature, if a lour return, butternust alon. Date Spouse's occupation		A who are all the table and a serve according to the
for your			4.	
records.		Mumille Chara 14/12/09 US FIRST LADY		
Paid	_1	Date Check if self-	Prepa	rer's SSN or PTIN
Preparer'	S <sup>sign</sup>		<u> </u>	
Use Only		s name (or WINEBERG SOLHEIM HOWELL & SHAIN, PC	_	
810002	your	180 N LASALLE ST. STE 2200	ne no.	
11-10-08		nd), address, CHICAGO, IL 60601		

Form **2210** 

## **Underpayment of Estimated Tax by Individuals, Estates, and Trusts**

➤ See separate instructions.

Department of the Treasury Internal Revenue Service Name(s) shown on tax return

Attach to Form 1040, 1040A, 1040NR, 1040NR-EZ, or 1041.

Attachment Sequence No. 06

OMB No. 1545-0140

identifying number

BARACK H. & MICHELLE L. OBAMA

#### Do You Have To File Form 2210?

Complete lines 1 through 7 below. Is line 7 less than \$1,000?	Yes 🛌	Do not file Form	2210 Voud	2 pot over a po	anth/			
Compare and Tallough Follows. Is also Floor		DO NOT THE POINT	12210. 100 0	o noi owe a pe	riany.			
Ų No								
Complete lines 8 and 9 below. Is line 6 equal to or more	Yes _	You do not owe a penalty. Do not file Form 2210 (but if box						
than line 9?	<b></b>	E in Part II applies, you must file page 1 of Form 2210).						
	j							
₩No								
You may owe a penalty. Does any box in Part II below apply?	Yes	You must file Fo	rm 2210. Doe	s box B, C, or	D in Part II apply?			
No		No	Yes					
Tuo				YOU must its	ure your penalty.			
V	1 1	<u> </u>						
Do not file Form 2210. You are not required to figure your penalty because the IRS will figure it and send you a bill for any					ecause the IRS will nount. If you want to			
unpaid amount. If you want to figure it, you may use Part III or					vorksheet and enter			
Part IV as a worksheet and enter your penalty amount on your tax	l i				file only page 1 of			
return, but do not file Form 2210.	1	Form 2210.	· ·					
Partis Required Annual Payment	'							
1 Enter your 2008 tax after credits from Form 1040, line 56 (see instruct	ione if not filing l	iorm 1040\		11	786,948.			
Other taxes, including self-employment tax (see page 2 of the instruction).					68,375.			
3 Refundable credits. Enter the total of your earned income credit, addition					00,373.			
fuels, health coverage tax credit, refundable credit for prior year minim			-	3867.8X				
• • • • • • • • • • • • • • • • • • • •	•	•	•	3 K	,			
rebate credit  Current year tax. Combine lines 1, 2, and 3. If less than \$1,000, you do	not own a north	te do not file Form	9910	4	855,323.			
5 Multiply line 4 by 90% (.90)			769,79		033,3231			
6 Withholding taxes. Do not include estimated tax payments. (see page 2	2 of the instruction	ne)		<del>- •</del>	40,337.			
7 Subtract line 6 from line 4. If less than \$1,000, you do not owe a penal					814,986.			
8 Maximum required annual payment based on prior year's tax (see pag					1,536,449.			
9 Required annual payment. Enter the smaller of line 5 or line 8					769,791.			
Next: is line 9 more than line 6?					705,751			
No. You do not owe a penalty. Do not file Form 2210 unless box	E halow anniine							
X Yes. You may owe a penalty, but do not file Form 2210 unless or		in Part II helow and	line					
If box B, C, or D applies, you must figure your penalty and file!		in i citti ocion app	1100-					
<ul> <li>If only box A or E (or both) applies, file only page 1 of Form 22</li> </ul>		equired to figure you	r nanathr the II	se .				
will figure it and send you a bill for any unpaid amount. If you war worksheet and enter your penalty on your tax return, but file only	nt to figure your p	enalty, you may use						
Rartilla Reasons for Filing. Check applicable boxes. If no	ne apply, do no	ot file Form 2210.						
A You request a walver (see page 2 of the instructions) of your enti	re penalty. You r	nust check this box a	and file page 1 o	i Form 2210,				
but you are not required to figure your penalty.								
B You request a walver (see page 2 of the instructions) of part of yo	our penalty. You	must figure your pen	nalty and waiver	amount and				
file Form 2210.								
C X Your income varied during the year and your penalty is reduced o		n figured using the a	innualized Inco	me installment				
method. You must figure the penalty using Schedule Al and file F								
D Your penalty is lower when figured by treating the federal income		-		it was actually				
withheld, instead of in equal amounts on the payment due dates.	_							
E You filed or are filing a joint return for either 2007 or 2008, but no				5 above. You				
must file page 1 of Form 2210, but you are not required to figure	<del></del>		ppiles).					
LHA e12501 01-06-09	parate instruc	tions.			Form <b>2210</b> (2008)			

Payment Due Dates											
Section A - Figure Your	Underpayment		(a) 4/15/08	(b) 6/15/08	(c) 9/15/08	(d) 1/15/09					
18 Required installments. If box	C in Part II annlies, enter		4/13/00	0/13/00	8/13/06	1/ 13/09					
the amounts from Schedule Al	• • • •										
25% (.25) of line 9, Form 221	· · · · · · · · · · · · · · · · · · ·	18	46,845.	338,050.	101,122.	283,774.					
19 Estimated tax paid and tax withheld	For column (a) only, also enter										
the amount from line 19 on line 23. I line 15 for all payment periods, stop											
Do not file Form 2210 unless		19	90,084.	446,084.	35,084.	310,085.					
Gomplete lines 20 through 26 going to line 20 of the next ca	lumn.										
20 Enter the amount, if any, from	•			42 020	154 050	05 005					
	••••••	20	P/12/2/41 1/19/2/40	43,239. 489,323.	151,273. 186,357.	85,235. 395,320.					
21 Add lines 19 and 20	nd 25 in produce column	21		409,323.	100,337.	393,320					
23 Subtract line 22 from line 21.1	•	- 22	RESERVATION OF THE SECOND								
For column (a) only, enter the	•	23	90,084.	489,323.	186,357.	395,320					
24 If line 23 is zero, subtract line 2						NAME OF THE OWNER, WHEN					
Otherwise, enter -0-		24		0.	0.						
25 Underpayment, If line 18 is eq											
23, subtract line 23 from line 1	8. Then go to line 20 of					1					
the next column. Otherwise, go	***************************************	25									
26 Overpayment. If line 23 is more	•		42 222	454 053	05 035						
18 from line 23. Then go to line Section B - Figure the F		28	43,239.								
April 16, 2008 -		2/ U	4/15/08	6/15/08	next column.)						
27 Number of days from the	-	- Andrew	47 13/00 Days:	Days:							
27 to the date the amount											
6/30/08, whichever is earl	•	27		1							
<u></u>	Number of days										
- I ze unucipayinchi on 🔾	on line 27 × .06										
line 25 ^ -	366 ▶	28	\$	\$							
July 1, 2008 - Sept	*	374	6/30/08 Days:	6/30/08 Days:	9/15/08 Days:						
29 Number of days from the			00/0	l veys.	Duys.						
29 to the date the amount	er	29									
ø i		-2.8		<del></del>							
30 Underpayment on	Number of days on line 29		į								
line 25 X	366 × .05	30	s	s	s						
October 1, 2008 - D	ecember 31, 2008	12	9/30/08	9/30/08	9/30/08						
31 Number of days from the			Days:	Days:	Days:	1000					
31 to the date the amount											
31 Number of days from the 31 to the date the amount 12/31/08, whichever is ea	rlier	31									
E 20 Hadamas	Number of days										
32 Underpayment on kine 25	on line 31 × .06	32	l <sub>e</sub>	s	•						
January 1, 2009		32		12/31/08	12/31/08	1/15/09					
4 33 Number of days from the	- '	70° \$276	Days:	Days:	Days:	Days:					
33 to the date the amount											
33 to the date the amount 4/15/09, whichever is early	•	33									
ate	Number of days										
1 94 Olluci payment on	Underpayment on on line 33 ac										
line 25 ^	300	34	<b> \$</b>	<u> </u> \$	<u> </u> \$	\$					
35 Penaity. Add all amounts on t											
Form 1040A, line 48; Form 10					_	_ ^					
Do not file Form 2210 unless	you checked a box in Part I	<u> </u>	••••••		▶ 35	Form 2210 (200					

Sch	edule Al - Annualized Income Installment Met		MA (See instructions.)			Dage 4
	s and trusts, do not use the period ending dates shown to the	40	(8)	(b)	(c)	(d)
	Instead, use the following: 2/29/08, 4/30/08, 7/31/08, and		1/1/08 - 3/31/08	1/1/08 - 5/31/08	1/1/08 - 8/31/08	1/1/08 - 12/31/08
11/30/		4				
	Annualized Income Installments	1.4				· · · · · · · · · · · · · · · · · · ·
	nter your adjusted gross income for each period (see instructions).					
	Estates and trusts, enter your taxable income without your					
e	xemption for each period)	1	230,157.	1397896.	1512978.	2656902
2 A	nnualization amounts. (Estates and trusts, see instructions)	2	4	2.4	1.5	1
3 A	mualized income. Multiply line 1 by line 2	3	920,628.	3354950.	2269467.	2656902
4 If	you itemize, enter itemized deductions for the period shown in					
e	ach column. All others enter -0-, and skip to line 7. Exception:					
E	states and trusts, skip to line 9 and enter amount from line 3	4	77,819.	109,412.	189,532.	301,519
5 A	nnualization amounts	5	4	2.4	1.5	1
6 M	luttiply line 4 by line 5 (see instructions if line 3 is more than					
\$	79,975)	6	311,276.	262,589.	284,298.	301,519
7 In	reach column, enter the full amount of your standard deduction					
fr	om Form 1040, line 40, or Form 1040A, line 24 (Form 1040NR or					
	040NR-EZ filers, enter -0 Exception: Indian students and					
b	usiness apprentices, see instructions)	7	11,900.	11,900.	11,900.	11,900
8 E	nter the larger of line 6 or line 7	8	311,276.	262,589.	284,298.	301,519
9 S	ubtract line 8 from line 3	9	609,352.	3092361.	1985169.	2355383
O Ir	n each column, multiply \$3,500 by the total number of exemptions					
C	laimed (see instructions if line 3 is more than \$119,975).					
(E	Estates, trusts, and Form 1040NR or 1040NR-EZ filers, (see	l				
in	nstructions))	10	4,668.	4,668.	4,668.	9,332
11 S	Subtract line 10 from line 9. If zero or less, enter -0-	11	604,684.	3087693.	1980501.	2346051
l2 F	igure your tax on the amount on line 11 (see instructions)	12	183,214.	1052268.	664,750.	792,693
1 <b>3</b> S	ielf-employment tax from line 34					
(0	complete Part II below)	13	28,764.	91,681.	59,054.	66,409
14 E	nter other taxes for each payment period (see instructions)	14	1,966.	1,966.	1,966.	1,966
15 T	otal tax. Add lines 12, 13, and 14	15	213,944.	1145915.	725,770.	861,068
	or each period, enter the same type of credits as allowed on Form	1				
2	210, Part I, lines 1 and 3 (see instructions)	16	5,745.	5,745.	5,745.	5,745
17 S	Subtract line 16 from line 15. If zero or less, enter -0-	17	208,199.	1140170.	720,025.	855,323
18 A	oplicable percentage	18	22.5%	45%	67.5%	90%
19 N	Aultiply line 17 by line 18	19	46,845.	513,077.	486,017.	769,791
C	Complete lines 20-25 of one column before going					
t	o line 20 of the next column.					
20 E	inter the total of the amounts in all previous columns of line 25	20		46,845.	384,895.	486,017
<b>21</b> S	Subtract line 20 from line 19. If zero or less, enter -0-	21	46,845.			283,774
22 E	inter 25% (.25) of line 9 on page 1 of Form 2210 in each column	22	192,447.	192,448.	192,448.	192,448
2 <b>3</b> S	Subtract line 25 of the previous column from line 24 of that					
C	column	23		145,602.	0.	91,326
24 A	Add lines 22 and 23	24	192,447.	338,050.	192,448.	283,774
25 E	inter the smaller of line 21 or line 24 here and on Form 2210,					
li	ine 18	25	46,845.	338,050.	101,122.	283,774
	Milli Annualized Self-Employment Tax (Form 10	40 fil				
	let earnings from self-employment for the period (see instructions)	26	166,187.			2289955
	Prorated social security tax limit	27	\$25,500	\$42,500	\$68,000	\$102,000
	Enter actual wages for the period subject to social security tax					
	or the 6.2% portion of the 7.65% railroad retirement (tier 1) tax	28	6,375.	21,250.	51,000.	102,000
	Subtract line 28 from line 27. If zero or less, enter -0-	29	19,125.		17,000.	<del>1</del>
30 A	Annualization amounts	30	0.496	0.2976	0.186	0.124
	Multiply line 30 by the smaller of line 26 or line 29	31		6,324.	<del></del>	<del> </del>
	Annualization amounts	32	0.116	0.0696	0.0435	0.029
	Multiply line 26 by line 32	33	19,278.			
-2A /	Add lines 31 and 33. Enter here and on line 13 above	34	28,764.	91,681.	59,054.	66,409

#### SCHEDULES A&B (Form 1040)

Department of the Treasury Internet Revenue Service (99)
Name(s) shown on Form 1040

### **Schedule A - Itemized Deductions**

(Schedule B is on page 2)

▶ Attach to Form 1040.

➤ See Instructions for Schedules A&B (Form 1040).

2008 Attachment 07

BARACK H	. 8	MICHELLE L. OBAMA						
Medical		Caution. Do not include expenses reimbursed or paid by others.	4				T	<del></del>
and	1	Medical and dental expenses (see page A-1)	1					
Dental	2	Enter amount from Form 1040, line 38 2	2				╗	
Expenses	3	Multiply line 2 by 7.5% (.075)					- }	
E-thouse	4	Subtract line 3 from line 1. If line 3 is more than line 1, enter 0-					4	
Taxes You	5	State and local (check only one box):			******			<del></del>
Paid	•	a X income taxes, or SEE STATEMENT 7	5	7	77,	88	3.	
(See		b General sales taxes	H				Ť	
page A-2.)	6	Real estate taxes (see page A-5)	6	2	22,	23.	3	
F-8-11-0	7	Personal property taxes	뷝	<u>-</u>	, ,	23.		
	8	Other taxes. List type and amount	F.					
	Ů,		15				ļ	
	•		8					
	9	Add lines 5 through 8					9	100,116.
Interest	10	Home mortgage interest and points reported to you on Form 1098	10	6	4,			100,110.
You Paid	11	Home mortgage interest not reported to you on Form 1098. If paid to the person	W-3		, ,	22	씍	
(See		from whom you bought the home, see page A-6 and show that person's name.	7.3				1	
page A-5.)		identifying no., and address					- 1	
Note.	,						- 1	
Personal			11 12				-1	
interest is	12	***************************************					-	
not deductible.	13	Qualified mortgage insurance premiums (See page A-6)	13 14					
	14	Investment interest. Attach Form 4952 if required. (See page A-6.)	14					54,323.
0:44-4-	15	Add lines 10 through 14	16	4 -	72,	<u>بر ج</u>	15	34,323.
Gifts to	16	Gifts by cash or check SEE STATEMENT 8	16	<u> </u>	<u>, z</u>	UD	씍	
Charity	17	Other than by cash or check. If any gift of \$250 or more, see page A-8.						
If you made a gift and got a	40	You must attach Form 8283 if over \$500	17 18					
benefit for it, see page A-7.	18		ليتنبا					172 050
	19	Add lines 16 through 18	******	•••••	•••••	••••	19	172,050.
Casualty and Theft Losses		Controller and built beneficial Address Controller (Controller A.C.)						
	20	Casualty or theft loss(es). Attach Form 4684. (See page A-8.).		******	• • • • • • •		20	
Job Expenses and Certain	21	Unrelmbursed employee expenses - job travel, union dues, job education, etc.						
Miscellaneous		Attach Form 2106 or 2106-EZ if required. (See page A-9.)						
Deductions	•		3					
		~~~~~~	21				-	
	22		22					
<b>~</b>	23	Other expenses - investment, safe deposit box, etc. List type and amount						
(See page A-9.)			E- Cal				i	
,								
	24	Add Spec 21 through 22	23 24	ļ			$\dashv$	
	25	Add lines 21 through 23		<del></del>				
	26	Enter amount from Form 1040, line 38						
		Multiply line 25 by 2% (.02)	26				_	
	27	Subtract line 26 from line 24. If line 26 is more than line 24, enter -0		*			27	_
Other Miscellaneous	28	Other - from list on page A-10. List type and amount					2	
Deductions								
		*****					33	
Total	~~	In Forms 1040, See 00 provides 0.00 (provides 0.00 for the control of the control					28	_
Total Itemized	29	Is Form 1040, tine 38, over \$159,950 (over \$79,975 if married filling separately)?	<b>1</b>				X	
		No. Your deduction is not limited. Add the amounts in the far right column for lines 4 through 28. Also, enter this amount on Form 1040, line 40.	10	dollano.	۵			301 510
Deductions				TMT	9		29	301,519.
	64	X Yes. Your deduction may be limited. See page A-10 for the amount to enter.		_	. 1		<b>E</b>	
1 HA 919693 33 3	30	If you elect to itemize deductions even though they are less than your standard deduction, cher	A DE	<u> </u>	<u></u>	<u></u>	/3/01	(Form 1040) 200

#### BARACK H. & MICHELLE L. OBAMA

		Schedule B - Interest and Ordinary Dividends	'		Attachi Seque	ment nco No.	08
Part I Interest	1	List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see page B-1 and list this interest first. Also, show that				ount	
		buyer's social security number and address ►  JP MORGAN  NORTHERN TRUST BANK  NORTHERN TRUST SECURITIES US GOVT INTEREST	<b>-</b>   -		13		72.
Note. If you received a Form 1099-INT, Form 1099-OID, or substitute		NORTHERN TRUST SECURITIES  NORTHERN TRUST SECURITIES	- - -	1		2,93	
statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.							
		SUBTOTAL FOR LINE 1	-	1	2.	L , 8:	26.
		TAX-EXEMPT INTEREST SEE STATEMENT 1	ত			2,9	
	2	Add the amounts on line 1		2		3,8	
	3	Excludable interest on series EE and I U.S. savings bonds issued after 1989.					
		Attach Form 8815		3			
		Subtract line 3 from line 2. Enter the result here and on Form 1040, line 8a		4		3,8	<u> 30.</u>
		te. If line 4 is over \$1,500, you must complete Part III.			An	ount	
Part II	5	List name of payer NORTHERN TRUST SECURITIES			2	6,5	E 0
Ordinary Dividends		MONTHERN INUST SECURITIES	-			U , J.	<del>50.</del>
DIAIGRIGS			_				
			_				
Note: If you received a Form			_				
1099-DIV or substitute			_				
statement from			_				
a brokerage firm, list the firm's				5			
name as the payer and enter			_				
the ordinary dividends shown						<b></b>	
on that form.			_				
			_				
					ļ		
			—				
	6	Add the amounts on line 5. Enter the total here and on Form 1040, line 9a	▶	6	2	6,5	58.
	No	ite. If line 6 is over \$1,500, you must complete Part III.					
Part III		u must complete this part if you (a) had over \$1,500 of taxable interest or ordinary dividends; or (	b) he	d a fo	reign	Yes	No
Foreign		count; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign trust. At any time during 2008, did you have an interest in or a signature or other authority over a financial accour		. Incole	-		
Accounts and	71	country, such as a bank account, securities account, or other financial account? See page B-2 for exception	s and	d filina			X
Trusts		requirements for Form TD F 90-22.1  If "Yes," enter the name of the foreign country	• • • • • •	••••••		23.60	
	8		orek	an trus	it?		
827501 11-11-08	_	If "Yes," you may have to file Form 3520. See page B-2					X
LHA For Paper	WO	rk Reduction Act Notice, see Form 1040 instructions.			e B (Form	1040	2008

#### **SCHEDULE C** (Form 1040)

Department of the Treasury Internal Revenue Service (99)

Profit or Loss From Business
(Sole Proprietorship)

Partnerships, joint ventures, etc., generally must file Form 1065 or 1065-B.

Attach to Form 1040, 1040NR, or 1041.

See Instructions for Schedule C (Fo ▶See Instructions for Schedule C (Form 1040).

OMB No. 1545-0074

Name o	of proprietor				Social sec	urity number (SSN)
DAD	ACT II ODANA					
	LACK H. OBAMA		2.01		B faturand	e from pages C-9, 10, & 11
A NTTO	Principal business or profession, includin PHOR	ig product or service (see page t	J-3}		R cues ceo	► 711510
C VO	Business name. If no separate business n	and form black			N.Sarata	er ID number (EIN), If any
•	CACK H. OBAMA	iaine, reave diatik.			D curboy	a it) umissa felot s mil
E	Business address (including suite or room	m no.) 🕨				
	City, town or post office, state, and ZIP or	ode				
F	Accounting method: (1) X Cash	1 (2) Accrual (3) _	Oun	er (specify)		
6	Did you "materially participate" in the oper	ration of this business during 20	087 If *N	lo," see page C-4 for limit on losses		X Yes No
H	If you started or acquired this business d	uring 2008, check here				▶ 🔲
	超剧 Income					
1	Gross receipts or sales. Caution. See pag	='				
	<ul> <li>This income was reported to you on Fo on that form was checked, or</li> </ul>	irm w-2 and the "Statutory empi	oyee Do		.	
	You are a member of a qualified joint way	antura roperting and reathly seel	aninia	▶	┙┝╩	
	income not subject to self-employment to			J		
2	Returns and allowances	*************************			. 2	
3	Subtract line 2 from line 1				. 3	
4	Cost of goods sold (from line 42 on page	2)		·	. 4	
5	Gross profit. Subtract line 4 from line 3	***************************************	· · · · · · · · · · · · · · · · · · ·	***************************************	. 5	
6	Other Income, including federal and state	gasoline or fuel tax credit or ref	und (see	page C-4) SEE STATEMENT 1	. 6	2,603,448.
7	Gross income. Add lines 5 and 6				> 7	2,603,448.
	Expenses. Enter expense			, -···		102
8	Advertising	8	18	Office expense	. 18	476.
9	Car and truck expenses		19	Pension and profit-sharing plans		
10	(see page C-5) Commissions and fees	9 10 123,324.	20	Rent or lease (see page C-6):	300	
11	Contract labor	10 123,324.	å			
"	(see page C-5)	11	21	Repairs and maintenance		<u> </u>
12	Depletion	12	22	Supplies (not included in Part III)		
13	Depreciation and section 179	1.	23	Taxes and licenses	''	
	expense deduction (not included in		24	Travel, meals, and entertainment	· -	
	Part III) (see page C-5)	13		Travel		
14	Employee benefit programs (other		1 6		·	
	than on line 19)	14	]	entertainment (see page C-7)	. 24b	
15	insurance (other than health)	15	25	Utilities	25	
16	Interest:		26	Wages (less employment credits)	26	
	Mortgage (paid to banks, etc.)		27	Other expenses (from line 48 on	l	
	Other	16b	1	page 2)	27	The second secon
17	Legal and professional	4-	ł			
-	Services	17   Add line 0.4	<u> </u>	07	進速	122 000
28					28	123,800. 2,479,648.
29 30	Tentative profit or (loss). Subtract line 28 Expenses for business use of your home				_	4,413,040.
30 31	Net profit or (loss). Subtract line 30 from				30	
91	, , ,		or on I	Form 1040NR, line 13 (if you checked the	١ I	
	box on fine 1, see page C-7). Estates and			roim rossan, the 13 th you checked the	31	2,479,648.
	• If a loss, you must go to line 32.		·• •.		ا ا	1 2/2/3/0200
32	If you have a loss, check the box that de	scribes your investment in this a	ctivity (s	see page C-8),	`	
	• If you checked 32a, enter the loss on t	•		· - •	1	
	line 13 (if you checked the box on line 1,	, see the line 31 instructions on	page C-	7). Estates and trusts, enter	328	
	on Form 1041, line 3.  • If you checked 32b, you must attach F	orm 6106 Vour loss may be lin	niteri		32t	Some investment is not at risk.
	' An minower arn' lan minor queril t	orm ores. Foul 1000 High DE III	muu.		,	

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820001 11-20-08

Schedule C (Form 1040) 2008

#### SCHEDULE D (Form 1040)

Department of the Treasury Internal Revenue Service (99) Name(a) shown on return

#### **Capital Gains and Losses**

► Attach to Form 1040 or Form 1040NR. ► See Instructions for Schedule D (Form 1040). ▶ Use Schedule D-1 to list additional transactions for lines 1 and 8.

	RACK H. & MICHELLE L. OBA						
RE	飛順 Short-Term Capital Gains and L	osses - Asse	ts Held One Ye	ar or Less			
	(8) Description of property (Exemple: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(C) Date sold (Mo., day, yr.)	(d) Sales price	(e) Cost o other basi		(f) Gain or (loss) Subtract (e) from (d)
1	01,000 UST BILL	12/11/08	12/19/08	100,946.	101,0	03.	-57.
4	9,000 UST BILL	12/11/08	12/22/08	48,960.	49,0	02.	-42.
_5	00,000 UST BILL	07/25/07	04/10/08	505,491.	500,1	49.	5,342.
2	Enter your short-term totals, if any, from Schedu	le D-1, line 2	2				
3	Total short-term sales price amounts.			655 205			
4	Add lines 1 and 2 in column (d) Short-term gain from Form 6252 and short-term			655,397.		\$ 2.49 	
•	from Forms 4684, 6781, and 8824					4	
5	Net short-term gain or (loss) from partnerships,	S corporations, e	states, and trusts				-
_	from Schedule(s) K-1			• •		5	
6	Short-term capital loss carryover. Enter the amo Carryover Worksheet in the instructions		•			6	( 4,136,
	manyora violatical and manuscrato	• • • • • • • • • • • • • • • • • • • •	*******************************	*************************		٣	
7	Net short-term capital gain or (toss). Combine	lines 1 through	6 in column (l)		•••••	7	1,107.
P	Long-Term Capital Gains and Lo	OSSES - ASSE	· · · · · · · · · · · · · · · · · · ·	nan One Year	(4)		
	(8) Description of property (Example: 100 sh. XYZ Co.)	acquired (Mo., day, yr.)	(C) Date sold (Mo., day, yr.)	(d) Sales price	(8) Gost other bas		(f) Gain or (loss) Subtract (e) from (d)
8							
		<u> </u>		-	] 		
							-
		-					
		1					
					1	-	
_	5-1	04 5 - 0	L		POWER CONTRACT	KEC TEAN	
9 10	Enter your long-term totals, if any, from Schedule Total long-term sales price amounts.	9 D-1, line 9	9				
	Add lines 8 and 9 in column (d)		10				
11	Gain from Form 4797, Part I; long-term gain from	Forms 2439 and	1 6252; and		<u></u>	T	
	long-term gain or (loss) from Forms 4684, 6781,			••••••		11	
12	Net long-term gain or (loss) from partnerships, S from Schedule(s) K-1					1	
13	12						
14	Capital gain distributions  Long-term capital loss carryover. Enter the amou						
	Carryover Worksheet in the instructions	***************************************	•			14	(
15	Net long-term capital gain or (loss). Combine	lines 8 through 1	4 in column (f). Ther	n go to		1	
	Part III on page 2	····				15	1

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Schedule D (Form 1040) 2008

Pa	TUIN Summary		
16	Combine lines 7 and 15 and enter the result	16	1,107.
	If line 16 is:		
	<ul> <li>A gain, enter the amount from line 16 on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 17 below.</li> </ul>		
	A loss, skip lines 17 through 20 below. Then go to line 21. Also be sure to complete line 22.		
	Zero, skip lines 17 through 21 below and enter -0- on Form 1040, line 13, or Form 1040NR,		
	line 14. Then go to line 22.		
17	Are lines 15 and 16 both gains?		
	Yes. Go to line 18.		
	X No. Skip lines 18 through 21, and go to line 22.		
18	Enter the amount, if any, from line 7 of the 28% Rate Gain Worksheet on page D-8 of the instructions	18	
19	Enter the amount, if any, from line 18 of the Unreceptured Section 1250 Gain Worksheet on		
	page D-9 of the instructions	▶ 19	
20	Are lines 18 and 19 both zero or blank?		
20	Yes. Complete Form 1040 through line 43, or Form 1040NR through line 40. Then complete the		
	Qualified Dividends and Capital Gain Tax Worksheet on page 38 of the Instructions for Form		
	1040 (or in the Instructions for Form 1040NR). Do not complete fines 21 and 22 below.		
	No. Complete Form 1040 through line 43, or Form 1040NR through line 40. Then complete the	(教養) (2002)	
	Schedule D Tax Worksheet on page D-10 of the instructions. Do not complete lines 21 and		
	22 below.		
	Million de la colonia de la co		
21	If line 16 is a loss, enter here and on Form 1040, line 13, or Form 1040NR, line 14, the smaller of:		
	The loss on line 16 or	21 (	,
	• (\$3,000), or if married filing separately, (\$1,500)		27. 47.
	Note. When figuring which amount is smaller, treat both amounts as positive numbers.		
22	Do you have qualified dividends on Form 1040, line 9b, or Form 1040NR, line 10b?		
	Yes. Complete Form 1040 through line 43, or Form 1040NR through line 40. Then complete		
	the Qualified Dividends and Capital Gain Tax Worksheet on page 38 of the Instructions		
	for Form 1040 (or in the instructions for Form 1040NR).		
	X No. Complete the rest of Form 1040 or Form 1040NR.		
_	Canal to Sample of the foliation of Foliation (1)		
		Schedule	D (Form 1040) 2008

From Sch. F, line 11, and Sch. K-1 (Form 1065), box 14, code B.
 From Sch. F, line 36, and Sch. K-1 (Form 1065), box 14, code A - minus the amount you would have entered on line 1b had you not used the optional method.

line 16. Also include this amount on line 4b above ......

From Sch. C., line 7; Sch. C-EZ, line 1; Sch. K-1 (Form 1065), box 14, cor Sch. K-1 (Form 1065-B), box 9, code JZ.

<sup>&</sup>lt;sup>3</sup> From Sch. C, line 31; Sch. C-EZ, line 3; Sch. K-1 (Form 1065), box 14, code A; and Sch. K-1 (Form 1065-B), box 9, code J1.

<sup>4</sup> From Sch. C, line 7; Sch. C-EZ, line 1; Sch. K-1 (Form 1065), box 14, code C; and

Foreign Tax Credit
(Individual, Estate, or Trust)

Attach to Form 1040, 1040NR, 1041, or 990-T.

OMB No. 1545-0121

Identifying number as shown on page 1 of your tax return

Libra separate Form 1116 for each category of mome lated below. See Categories of Insome beginning on page 3 of the Instructions. Clinck only one box on each from 1116. Report of amounts in Lib. deliars except where specified in Part II below.	BA	RACK H.	& MICH	HELLE L	. OBAMA									
Section of the state of the s	Use	a separate Form 1	116 for each	category of inco	ome listed belov	w. See Categories o	of Income b	eginn	ing on page 3	of the instruction	s. Check onl	y one b	ox on each	
Restition to I (name of country)	Forn	n 1116. Report all :	amounts in L	J.S. dollars exce	pt where specif	ied in Part II below.		•	• • • •			•		
Restition to I (name of country)	a [	Passive cate	gory income	· c	Section 9016	(j) income			Lump-	sum distribution	s			
Retailant of (name of country)    NOTATES  Nota: If you paid stares to only one foreign country or U.S., possession, use occurred in the foreign country or U.S., possession, use a separate column and the foreign country or U.S. possession.  NOTATE Translate income or Loss From Sources Outside the United States (for Category Checked Above)  Foreign Country or U.S. possession  In Gross Income from sources within country or U.S. possession  In Gross Income from sources within country or U.S. possession  In Gross Income from sources within country of U.S. possession  In Gross Income from sources within country of U.S. possession  In Gross Income from sources within country of U.S. possession  In Gross Income from sources within country of U.S. possession  In Gross Income from sources within country of U.S. possession  In Gross Income from sources within country of U.S. possession  In Gross Income from sources within country of U.S. possession  In Gross Income from sources within country of U.S. possession  In Gross Income from sources within country of U.S. possession  In Gross Income from sources within country of U.S. possession  In Gross Income from sources within country of U.S. possession  In Gross Income from sources within country of U.S. possession  In Gross Income from sources within country of U.S. possession  In Gross Income from all sources of U.S. possession  In Gross Income from all sources  In Divide into 3 to by line 3  In Gross Income from all sources  In U.S. dollars  In U.S. dollars  Foreign taxes paid or accrued from the U.S. dollars  In U.S. do	ь[				•	•••	eatv		•					
Note: If you paid lawes to only one foreign country or U.S. possession, use a supervisit country and foreign country or U.S. possession, use a supervisit country and the foreign country or U.S. possession, use a supervisit country or U.S. possession, use a supervisit country or U.S. possession.    Total			•		CM3M2	5								
Texable Income or Loss From Sources Outside the United States (for Category Checked Above)														
Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)   Foreign Country or U.S. possession										n Part II. IT you	paid taxes	to mar	e man one	
Foreign Country or U.S. Possession  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A B B G  A A										ad Abaya)				
Enter the name of the foreign country or U.S. possessalor	, Z.	TELET I BASDIE	3 IIICUING O	r Luss Fluin e	SOUI CES CILIS								T-A-1	
Enter the name of the foreign country or U.S. possession							oreign Co	unu			,			C)
Tale Gross income from sources within country shown above and of the type checked above:    148,581.	~	Enter the nam	a of the fo	raids countra	or 115	<del></del> -					- C23	150 00.	or ry Dy and	<u>v.,                                    </u>
Take Stroke income from sources within country shown above and of the type checked above:    148,581.	A			-		WARTOUS								
and of the type checked above:    148,581.	1=						own new				100			
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b Check If line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basts to determine its source (see instructions)  Deductions and losses (Gautles: See pages 13 and 14 of the instructions):  Expanses definitely related to the income on line 1a (attach statement)  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions.  Pro rate share of other		Bild of the type o	11001100 11004	·					F-120					
b Check If line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basts to determine its source (see instructions)  Deductions and losses (Gautles: See pages 13 and 14 of the instructions):  Expanses definitely related to the income on line 1a (attach statement)  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions or standard deduction  Pro rate share of other deductions.  Pro rate share of other						148.58	81.	24 25 E			te	l .	148.5	81.
an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions).   Deductions and losses (Cauties: See pages 73 and 74 of the Instructions):  2 Expenses definitely related to the income on line 1a (affact statement)  3 Promats share of other deductions not definitely related: a Cartain itemized deductions or standard deduction b Other deductions (attach statement)  5 Add lines 3a and 3b  6 Gross foreign source income 148,581. 2,864,142. 3 Divide line 3d by line 3e  9 Multiply line 3c by line 3f  4 Promats share of interest expense: 4 Home mortgage interest (use worksheet on page 14 of the instructions)  5 Divide interest expense 5 Losses from foreign sources 6 Add lines 2, 3q, 4a, 4b, and 5  7,399. 6 7,399. 7 Subtract line 6 from fine 1a. Enter the result here and on line 14, page 2    Statution   Promety Taxes Paid or Accrued	h	Check if line 12 is	s compensat	ion (or personal	services as		V 10 10 10 10 10 10 10 10 10 10 10 10 10	100				<del>                                     </del>	,	
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Deductions and losses (Cautien: See pages 13 and 14 of the Instructions):  2 Expenses definitely related to the income on line 1a (attach statement)  3 Pro rota share of other deductions or standard deduction  4 Cardain literated deductions or standard deduction  5 Cardain literated deductions or standard deduction  5 Cardain literated deductions or standard deduction  9 Cardain literated deductions definitely related:  9 Cardain literated deduction  9 C														
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a Certain itemized deductions or standard deduction 92,459.  b Other deductions (attach statement) 92,459.  c Add lines 3a and 3b 92,459.  d Gross foreign sources income 148,581.  e Gross income from all sources 2,864,142.  1 Divide line 3d by line 3e 4,796.  4 Pro rata share of interest expense:  a Home mortgage interest (use worksheet on page 14 of the instructions) 2,603.  b Other interest expense 5  Losses from foreign sources 6  6 Add lines 2, 3g, 4g, 4b, and 5 7,399.  6 Toreign Taxes Paid or Accrued Creatin is claimed for large (you must check one) 1 In foreign currency In U.S. dollars (in) Divide the data source on: 1 In foreign currency In U.S. dollars (in) Divide the data source on: 1 In foreign currency In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Di		Expenses definit	tely related t	to the income on	i line 1a			10-40-3 ad	A CONTRACTOR OF THE PERSON NAMED IN					
a Certain itemized deductions or standard deduction 92,459.  b Other deductions (attach statement) 92,459.  c Add lines 3a and 3b 92,459.  d Gross foreign sources income 148,581.  e Gross income from all sources 2,864,142.  1 Divide line 3d by line 3e 4,796.  4 Pro rata share of interest expense:  a Home mortgage interest (use worksheet on page 14 of the instructions) 2,603.  b Other interest expense 5  Losses from foreign sources 6  6 Add lines 2, 3g, 4g, 4b, and 5 7,399.  6 Toreign Taxes Paid or Accrued Creatin is claimed for large (you must check one) 1 In foreign currency In U.S. dollars (in) Divide the data source on: 1 In foreign currency In U.S. dollars (in) Divide the data source on: 1 In foreign currency In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Divide the data source on: 1 In U.S. dollars (in) Di	3	Pro rata share of	other deduc	tions not defini	tely related;			. 77		No.	47.4			
C Add lines 3a and 3b  Gross foreign source income  Gross income from all sources  2,864,142.  1 Divide line 3d by line 3e  9 Multiply line 3c by line 3f  4 Pro rate share of interest expense:  a Home mortgage interest (use worksheet on page 14 of the instructions)  5 Losses from foreign sources  6 Add lines 2, 30, 42, 4b, and 5  7, 399.  7 Subtract line 6 from line 1a. Enter the result here and on line 14, page 2  Foreign taxes paid or accrued  Taxes withheld at source on:  (in) Other foreign taxes paid or accrued  (i) Accrued  (i) Accrued  (ii) Accrued  (ii) Accrued  (iii) Accrued  (iv) Dividends  (iv) Interest  (iv) Dividends	a	Certain itemized	deductions of	or standard dedu	uction	92,4	59.							
d Gross foreign source income	b	Other deductions	s (attach stat	ement)										
e Gross income from all sources  7 Divide line 3d by line 3e  9 Multiply line 3c by line 3f  4 Pro rata share of interest expense:  8 Home mortgage interest (use worksheet on page 14 of the instructions)  9 Divide line 3d by line 3f  4 Pro rata share of interest expense:  8 Home mortgage interest (use worksheet on page 14 of the instructions)  9 Divide line 3d by line 3e  4 796.  9 Pro rata share of interest expense:  9 Add lines 2, 3g, 4a, 4b, and 5  10 Divide line 3d by line 3e  10 Divide line 3d by line 3d	C	Add lines 3a and	3b											
To Divide line 3d by line 3e  g Multiply line 3c by line 3f  4 Pro rata share of interest expense: a Home mortgage interest (use worksheet on page 14 of the instructions) b Other interest expense 5 Losses from foreign sources 6 Add lines 2, 3g, 4a, 4b, and 5 7, 399 6 7, 399 7 Subtract line 6 from line 1a. Enter the result here and on line 14, page 2 7 141, 182 .    Paint   Foreign Taxes Paid or Accrued	d	Gross foreign so	urce income											
g Multiply line 3c by line 3f  4 Pro rata share of interest expense: a Home mortgage interest (use worksheet on page 14 of the instructions) b Other interest expense 5 Losses from foreign sources 6 Add lines 2, 3q, 4a, 4b, and 5 7, 399 6 7, 399 7 141, 182 .    Proreign Taxes Paid or Accrued		Gross income fro	om all source	BS										
A Pro rata share of interest expense:  a Home mortgage interest (use worksheet on page 14 of the instructions)  b Other interest expense  5 Losses from foreign sources  6 Add lines 2, 3g, 4a, 4b, and 5	f	Divide line 3d by	line 3e											
A Pro rata share of interest expense:  a Home mortgage interest (use worksheet on page 14 of the instructions)  b Other interest expense  5 Losses from foreign sources  6 Add lines 2, 30, 42, 4b, and 5	g	Multiply line 3c t	by line 3f											
of the instructions)  b Other interest expense  5 Losses from foreign sources  6 Add lines 2, 3g, 4a, 4b, and 5	4							Personal Property of the Personal Property of	<b>Market</b>			i		
b Other interest expense  5 Losses from foreign sources  6 Add lines 2, 3g, 4a, 4b, and 5	8	Home mortgage	interest (use	worksheet on p	page 14									
5 Losses from foreign sources 6 Add lines 2, 3g, 4a, 4b, and 5						2,6	03.							
5 Losses from foreign sources 6 Add lines 2, 3g, 4a, 4b, and 5	b	Other interest ex	pense	*****************								į		
7 Subtract line 6 from line 1a. Enter the result here and on line 14, page 2	5	Losses from for	eign sources									4		
Credit is claimed for taxes (you must check one)	6						99.				6			
Credit is claimed for taxes (you must check one)	7					14, page 2					> 7		<u>141,1</u>	<u>82.</u>
for taxes (you must check one) (h)   X  Paid (I)   Content paid (II)   Conten			gn Taxes	Paid or A	ccrued				· · · · · · · · · · · · · · · · · · ·	<del></del>				
(you must check one) (h)   X  Paid   Taxes withheld at source on: (n) Other foreign taxes paid or accrued   (i) Date paid   (ii) Date paid   (i	ľ					Foreig	n taxes p	eld o	r accrued				<del></del>	
(i) Accrued (ii) Date paid (ii) Disternation (iii)		(you must		In forei	gn currency					in U.S. dolla	rs	<del></del>		
(i) Duta paid (ii) Dividends (ii) Perits and (iii) Interest (iii) Duta paid (iii) Dividends (iii) Perits and (iii) Interest (iii) Dividends (iii) Dividends (iii) Rents and (iii) Interest (iii) Dividends (iii) Rents and (iii) Interest (iii) Intere	check one)					(n) Other	_		*** * * * *					
(i) Duta paid (ii) Dividends (ii) Perits and (iii) Interest (iii) Duta paid (iii) Dividends (iii) Perits and (iii) Interest (iii) Dividends (iii) Dividends (iii) Rents and (iii) Interest (iii) Dividends (iii) Rents and (iii) Interest (iii) Intere			laxes w	ninheid at sourc	e on:	`foreign	T	axes	withheld at sou	rce on:				
A Solution of the state of the	٥		flet mi e · · · ·		7-1		75) 5: ::		(II) Renie and	1011				
B C S Add lines A through C, column (s). Enter the total here and on line 9, page 2 S 5 , 745.	+	U/ or accrued	(K) Dividends	royalties	(III) interest		(D) Divide	ncs	(P) royalties	(d) interest				
C 8 Add lines A through C, column (s). Enter the total here and on line 9, page 2 8 5 , 745.	弁									<u> </u>	5,14	*3.+	5,1	43.
8 Add lines A through C, column (s). Enter the total here and on line 9, page 2	밝	<del></del>				<del> </del>	_	$\dashv$				<del> -</del>		
	_	Add lines A throu	inh C. colum	n (e) Enter the t	otal here and o	n line Q nage 2		I	<del></del>	<u> </u>		+	5 7	45.
	_											1-1		

P	Figuring the Credit			-	
9	Enter the amount from line 8. These are your total foreign taxes paid or accrued	TI			
	for the category of income checked above Part I	9	5,745.		
10	Carryback or carryover (attach detailed computation)	10			
11	Add lines 9 and 10	11	5,745.		
		1 1		10.3	
12	Reduction in foreign taxes	12		2.5	
					5 545
	Subtract line 12 from line 11. This is the total amount of foreign taxes available for credit		•••••••••••••••••••••••••	13	5,745.
14	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the		141 100		
	United States (before adjustments) for the category of income checked above Part I	14	141,182.		
	Adlinaturante de timo di A				
	Adjustments to line 14  Combine the amounts on lines 14 and 15. This is your net foreign source taxable income.	15			
	(If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 17 through 21. However, if you are filing more than	1 1			
	you checked above Part I. Skip lines 17 through 21. However, if you are filing more than one Form 1116, you must complete line 19.)	16	141,182.		
		[10]	141,102.		
17	Individuals: Enter the amount from Form 1040, line 41 (minus any amount on Form	1.1			
	8914, line 2). If you are a nonresident alien, enter the amount from Form 1040NR, line 38 (minus any amount on Form 8914, line 2). Estates and trusts: Enter your taxable				
	income without the deduction for your examption	17	2,355,383.		
	Caution: If you figured your tax using the lower rates on qualified dividends or capital g			17555	
18	Divide line 16 by line 17. If line 16 is more than line 17, enter "1"			18	.059940
19	Individuals; Enter the amount from Form 1040, line 44. If you are a nonresident alien, enter the	amount		H	1003310
•••	from Form 1040NR, line 41.				
	Estates and trusts: Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 9	990-T.			
	lines 36 and 37	•		19	792,693.
	Caution: If you are completing line 19 for separate category a flump-sum distributions)				
20	Multiply line 19 by line 18 (maximum amount of credit)			20	47,514.
	Enter the smaller of line 13 or line 20. If this is the only Form 1116 you are filling, skip lines 22 ti	hrough 20	and enter this	П	
	amount on line 27. Otherwise, complete the appropriate line in Part IV		<b>&gt;</b>	21	5,745.
	Summary of Credits From Separate Parts III				
22	Credit for taxes on passive category income	22			
23	Credit for taxes on general category income	23		j.	
24	Credit for taxes on certain income re-sourced by treaty	24			
25	Credit for taxes on lump-sum distributions	25		<i>3</i> 2	
26	Add lines 22 through 25	•••••		26	
27	Enter the smaller of line 19 or line 26			27	5,745.
	Reduction of credit for international boycott operations			28	
29	Subtract fine 28 from line 27. This is your foreign tax credit. Enter here and on Form 1040, line		_		C 045
	Form 1040NR, line 44; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a		<b>&gt;</b>	29	5,745.

Form 1116 (2008)

# Form 1116

Department of the Treasury Internal Revenue Service (99)

# ALTERNATIVE MINIMUM TAX Foreign Tax Credit

(Individual, Estate, or Trust)

Attach to Form 1040, 1040NR, 1041, or 990-T.

2008
Attachment 19

identifying number as shown on page 1 of your tax return BARACK H. & MICHELLE L. OBAMA Use a separate Form 1116 for each category of income listed below. See Categories of Income beginning on page 3 of the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below. a Passive category income c Section 901(j) income e Lump-sum distributions b X General category income Certain income re-sourced by treaty 1 Resident of (name of country) > UNITED STATES Note: If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession. Partil Taxable Income or Loss From Sources Outside the United States (for Category Checked Above) Foreign Country or U.S. Possession Total (Add cols. A, B, and C.) Enter the name of the foreign country or U.S. **VARIOUS** possession \_\_\_\_\_\_ 1a Gross income from sources within country shown above and of the type checked above: 148,581. 148,581 b Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions) Deductions and losses (Caution: See pages 13 and 14 of the instructions): Expenses definitely related to the income on line 1a (attach statement) 3 Pro rata share of other deductions not definitely related: a Certain Itemized deductions or standard deduction ....... b Other deductions (attach statement) c Add lines 3a and 3b 148,581. d Gross foreign source income 2,856,154. e Gross income from all sources .052021 f Divide line 3d by line 3e g Multiply line 3c by line 3f Pro rata share of interest expense: a Home mortgage interest (use worksheet on page 14 2,826 of the instructions) b Other Interest expense Losses from foreign sources 6 Add lines 2, 3g, 4a, 4b, and 5 \_\_\_\_\_ 2.826. 2.826. 6 7 Subtract line 6 from line 1a. Enter the result here and on line 14, page 2 Partill Foreign Taxes Paid or Accrued Credit is claimed Foreign taxes paid or accrued for taxes In U.S. dollars In foreign currency (you must check one) (r) Other (s) Total foreign (n) Other Taxes withheld at source on: (h) X Paid Taxes withheld at source on: foreign taxes paid or foreian taxes paid or accrued (add cols. Accrue taxes paid or accrued (o) through (r)) accrued (j) Date paid (K) Dividends (0) Dividends (III) Interest (q) Interest 5.745. 5,745. B C

811501 12-09-08 5,745. Farm 1116 (2008)

8 Add lines A through C, column (s). Enter the total here and on line 9, page 2

LHA For Paperwork Reduction Act Notice, see separate instructions.

#### Form 1116 (2008) BARACK H. & MICHELLE L. OBAMA

Form 1115 (2008) BARACK H. & MICHELLE L. OBAMA Part III   Figuring the Credit				Page 2
			17.	
9 Enter the amount from line 8. These are your total foreign taxes paid or accrued	i i			
for the category of income checked above Part I		5,745		
10 Carryback or carryover (attach detailed computation)	10			
11 Add lines 9 and 10	11	5,745		
	1 1			
12 Reduction in foreign taxes	12			
			1 1	
13 Subtract line 12 from line 11. This is the total amount of foreign taxes available for			13	5,745.
14 Enter the amount from line 7. This is your taxable income or (loss) from sources o				
United States (before adjustments) for the category of income checked above Part	14	145,755	, Was	
15 Adjustments to line 14	15			
16 Combine the amounts on lines 14 and 15. This is your net foreign source taxable i	income.			
(If the result is zero or less, you have no foreign tax credit for the category of incoryou checked above Part I. Skip lines 17 through 21. However, if you are filing more	Me e than		37	
one Form 1116, you must complete line 19.)	16	145,755		
17 Individuals: Enter the amount from Form 1040, line 41 (minus any amount on For		······································	183	
8914, line 2). If you are a nonresident alien, enter the amount from Form 1040NR,	''''			
line 38 (minus any amount on Form 8914, line 2). Estates and trusts: Enter your to				
income without the deduction for your exemption	17	2.422.541		
Caution: If you figured your tax using the lower rates on qualified dividend	ls or capital gains. s	ee instructions.	71	
18 Divide line 16 by line 17. If line 16 is more than line 17, enter "1"			18	.060166
19 Individuals; Enter the amount from Form 1040, line 44. If you are a nonresident al				
from Form 1040NR, line 41.		•	11	
Estates and trusts: Enter the amount from Form 1041, Schedule G. line 1a, or the	total of Form 990-T.			
lines 36 and 37			19	674,811.
Cauties: If you are completing line 19 for separate category a (tump-sum o	distributions), see o	a. 19 of the instructions.		
20 Multiply line 19 by line 18 (maximum amount of credit)		<b>3</b>	20	40,601.
21 Enter the smaller of line 13 or line 20. If this is the only Form 1116 you are filing,	skip lines 22 through	26 and enter this		
amount on line 27. Otherwise, complete the appropriate line in Part IV		<b></b>	21	5,745.
Part IV Summary of Credits From Separate Parts III			11	
22 Credit for taxes on passive category income	22			
23 Credit for taxes on general category income				
24 Credit for taxes on certain income re-sourced by treaty				
25 Credit for taxes on lump-sum distributions	25		┫	
26 Add lines 22 through 25			26	
97 Enter the emailer of tine 10 or line 26			27	5,745.
27 Enter the smaller of line 19 or line 26 28 Reduction of credit for international boycott operations			28	3,123.
29 Subtract line 28 from line 27. This is your foreign tax credit. Enter here and on Fo				5,745.
Form 1040NR, line 44; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a	***************************************	·····	225	5 , 7 4 3 • Form 1116 (2008)

Form 1116 (2008)

#### SCHEDULE H (Form 1040)

### **Household Employment Taxes**

(For Social Security, Medicare, Withheld Income, and Federal Unemployment (FUTA) Taxes)

► Attach to Form 1040, 1040NR, 1040-SS, or 1041.

to Form 1040, 1040NR, 1040-SS, or 1041.

See separate instructions.

OMB No. 1545-1971
2008
Attachment
Sequence No. 44

Department of the Treasury Internal Revenue Service (99) Name of employer

Social security number

		nployer identification number
B	ARACK H. OBAMA	
A	Did you pay any one household employee cash wages of \$1,600 or more in 2008? (If any household employee wounder age 21, your parent, or anyone under age 18, see the line A instructions on page H-4 before you answer this	
	X Yes. Skip lines B and C and go to line 1.	
	No. Go to line B.	
В	Did you withhold federal income tax during 2008 for any household employee?	
	Yes. Skip line C and go to line 5.	
	No. Go to line C.	
С	Did you pay total cash wages of \$1,000 or more in any calendar quarter of 2007 or 2008 to all household employ (Do not count cash wages paid in 2007 or 2008 to your spouse, your child under age 21, or your parent.)	yees?
	No. Stop. Do not file this schedule.	
	Yes. Skip lines 1-9 and go to line 10 on page 2. (Calendar year taxpayers having no household employee do not have to complete this form for 2008.)	es in 2008
P	Social Security, Medicare, and Federal Income Taxes	
1	Total cash wages subject to social security taxes (see page H-4)	
2	Social security taxes. Multiply line 1 by 12.4% (.124)	2 1,548
3	Total cash wages subject to Medicare taxes (see page H-4)	
4	Medicare taxes. Multiply line 3 by 2.9% (.029)	4 362
5	Federal income tax withheld, if any	5
6	Total social security, Medicare, and federal income taxes. Add lines 2, 4, and 5	6 1,910
7	Advance earned income credit (EIC) payments, if any	7
8	Net taxes (subtract line 7 from line 6)	8 1,910
9	Did you pay total cash wages of \$1,000 or more in any calendar quarter of 2007 or 2008 to all household employs (Do not count cash wages paid in 2007 or 2008 to your spouse, your child under age 21, or your parent.)	998?
	No. Stop. Include the amount from line 8 above on Form 1040, line 60, and check box b on that line. If you 1040, see the line 9 instructions on page H-4.	ou are not required to file Form
	X Yes. Go to line 10 on page 2.	
_	IA - Em Debugge And and Deposited Deducation And Making and name 11.2 of the Instruction	Cabadala H (Earn 4040) 000

Parl	HI Fe	ederal Unemployn	nent (FUTA) T	ax									
												Yes	No
10 Di	d you pay	unemployment contrib	utions to only one	state?			• • • • • • • • • • • • • • • • • • • •				10	X	
		all state unemploymen									11	X	
12 W	ere all wa	ges that are taxable for	FUTA tax also tax	able for y	our state's	unemployn	nent tax?	·····			12	X	
		ecked the "Yes" box on						_					
	If you ch	ecked the "No" box on	eny of the lines at	ove, skip			ete Section I	B	,				
		· · · · · · · · · · · · · · · · · · ·			Section								
13 Na	ame of the	e state where you paid :	unemployment co	ntribution	<b></b>		IL	-		1			
14 St	ate repor	ting number as shown o	on state unemploy	ment tax	retum	. ► <u>423</u>	9859-7						
_			_			1	1	640	(2)	1			
		ns paid to your state un						648		1		- ^	
16 IC	xai cash t	wages subject to FUTA	tax (see page H-5	)		• • • • • • • • • • • • • • • • • • • •	· · · · · · · · · · · · · · · · · · ·		16	<b>├</b>		7,0	<u> </u>
			<b>-</b>						١				F.C
17 FL	JTA tax.	Multiply line 16 by .008.	Enter the result h	ere, skip	Section B, Section		ne 26	····	17	<u></u>			<u>56.</u>
40 C		Il anhuman balaw that a											
	ompiete a	il columns below that a	1			· · · · · · · · · · · · · · · · · · ·	1 1/4			#L\			
(a) Name	s	(p)	(C) Taxable wages (as	State exp	cijeuco tata	(e) State	(f) Multiply col.	(C) Mulliply col.	(c)	(h) Subtract co	i. (g)	(i Contribu	utions
of state		as shown on state unomployment tax	defined in state act)	From	riod To	experience rate	by .054	by col. (e)		from col. If zero or le	88,	paid to unempto	state yment
		rotum		7704	<del>  ''</del>					enter -0-	-	lun	<del></del>
								1					
											$\dashv$		
•								l l	- 1				
	L		<u>.l</u>		<u></u>	L	<del></del>				$\dashv$		
19 To	viole								19		- 1		
		ns (h) and (i) of line 19						[	1	1			
21 Tc	atal cash	wages subject to FUTA	tax (see the line 1	6 instruc	tions on pa	L			21	1			
		21 by 6.2% (.062)							22	<del></del>			
		21 by 5.4% (.054)								1			
		maller of line 20 or line							24				
25 FI	UTA tax.	Subtract line 24 from lin	e 22. Enter the re	sult here	and go to I	ine 26			25				
Par	MIII T	otal Household En	nployment Ta	xes									
26 Er	nter the a	mount from line 8. If you	checked the "Ye	s" box or	n line C of p	page 1, ente	r-O		26				10.
27 A	dd line 17	(or line 25) and line 26	(see page H·5)					•••••	27			1,9	66.
		puired to file Form 10401											
LX	∐ Yes. S	itop. Include the amoun	nt from line 27 abo	we on Fo	<b>m 1040</b> , li	ne 60, and c	heck box b	on that line. Do n	ot con	nplete			
		art IV below.											
1 3 2 3 3 3		ou may have to comple						<u> </u>					a
		ddress and Signal			only if requ	lired. See th	e line 28 ins	tructions on page		room, or su	lta no		
,											,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
City, lo	wn or post o	fice, state, and ZIP code						· · · · · · · · · · · · · · · · · · ·					
•													
Undar p	enaities of p	erjury, I declare that I have exer	ninod this schedulo, inc	tuding accor	mpanying state	ements, and to t	ho best of my ki	nowledge and belief, it i	s true, c	orrect, and o	omole	e. No po	t of any
paymon	o al ettem te	state unomployment fund claim any knowledge.	ed as a credit was, or is	to be, dedu	cted from the	paymonta to arr	ployees. Declar	ation of preparer (other	than taxy	peyor) is bas	ed on a	empolni (la	ition of
<b></b>													
Fr	mptoyer's sk	photogra					<b> ▶</b> -	Date					
	, , , , , , , ,	Preparer's			<del></del>	Date		Check if		Propo	mre 9	SSN or	DTIN
Paid	1	signature				Dall	•	self-employe	F	ון יישייי	- GI 3- C	A31 UI	
Prep	parer's	Firm's name (or		_				1 sentinpioye		IN III			
•	Only	yours if self-employed)								hone no.			
		address, and ZIP code							'	. ~ ~ 10.			
					·				Sci	nedule H	(For	m 1040	) 2008

Form 1116 U.S. and	Foreign Source Income Summ	ary	
NAME			
BARACK H. & MICHELLE L. OBAMA			FOREIGN
INCOME TYPE	TOTAL	U.S.	GENERAL
Compensation	201,913.	201,913.	
Dividends/Distributions	26,558.	26,558.	
Interest	18,890.	18,890.	
Capital Gains	5,342.	5,342.	
Business/Profession	2,603,448.	2,603,448.	
Rent/Royalty			
State/Local Refunds	7,991.	7,991.	
Partnership/S Corporation			
Trust/Estate			
Other Income		-148,581.	148,581.
Gross Income	2,864,142.	2,715,561.	148,581.
Less:			
Section 911 Exclusion	4 935	4 925	
Capital Losses	4,235.	4,235.	
Capital Gains Tax Adjustment	2 450 007	2 711 226	140 501
Total Income - Form 1116	2,859,907.	2,711,326.	148,581.
Deductions:			
Business/Profession Expenses	123,800.	123,800.	
Rent/Royalty Expenses			
Partnership/S Corporation Losses			
Trust/Estate Losses			
Capital Losses			
Non-capital Losses			
Individual Retirement Account			
Moving Expenses			
Self-employment Tax Deduction	33,205.	33,205.	
Self-employment Health Insurance			
Keogh Contributions	46,000.	46,000.	
Alimony			
Farfeited Interest			
Foreign Housing Deduction			
Other Adjustments			
Capital Gains Tax Adjustment			
Total Deductions	203,005.	203,005.	
Adjusted Gross Income	2,656,902.	2,508,321.	148,581
Less Itemized Deductions:	150 000	150 000	
Specifically Allocated	158,892.	158,892.	2,603
Home Mortgage Interest	50,168.	47,565.	2,003
Other Interest	00 450	07 662	A 706
Ratably Allocated	92,459.	87,663.	4,796
Total Adjustments to Adjusted Gross Income	301,519.	294,120.	
Taxable Income Before Exemptions	2,355,383.	2,214,201.	141,182

NAME

BARACK H. & MICHELLE L. OBAMA

	Total Itemized	Iternized Deductions After Sec. 68		Form 1116			
	Deductions	Reduction	Specifically U.S. Specifically Foreign		Ratable		
Taxes	100,116.	92,459.			92,459.		
Interest - Not Including Investment Interest	54,323.	50,168.	47,565.	2,603.			
Contributions	172,050.	158,892.	158,892.				
Miscellaneous Deductions Subject to 2%							
Other Miscellaneous Deductions - Not Including Gambling Losses				i			
Foreign Adjustment			A vice for a victorian control		nganagagu sa mingga kunggangan		
Total Itemized Deductions Subject to Sec. 68	326,489.	301,519.			17.		
Add Itemized Deductions Not Subject to Sec. 68;							
Medical/Dental							
Investment Interest							
Post Aug. 27 Contributions							
Casualty Losses							
Gambling Losses							
Foreign Adjustment		11 A 7 B 10 C C C C C C C C C C C C C C C C C C	gg Spanife to some good standard to a co	product and the second second	Propile of Service Control of the Waller		
Total Itemized Deductions	326,489.						
Total Allowed on Schedule A		301,519.	206,457.	2,603.	92,459		

NAME

#### BARACK H. & MICHELLE L. OBAMA

#### Foreign Income Category

#### GENERAL LIMITATION INCOME

Regu	lar	2005	2006	2007	2008
1.	Foreign tax paid/accrued				5,745
	FTC carryback to 2008			<b>77</b> 4777	
	for amended returns				
3.	Reduction allocated to excluded income	धित सम्बद्धाः अतिहास			
4.	Foreign tax available				5,745
5.	Maximum credit allowable	<b>以</b> 在其中的1000	TO TO YOUR B	<b>国际开发</b> 物。一个时	47,514.
8.	Unused foreign tax ( + )				
	or excess of limit ( - )			-55,473.	-41,769
7.	Foreign tax carryback		Charles and the		
8.	Foreign tax carryforward				
9.	Less treaty adjustment		A 1.25 PR 18		
10.	Foreign tax or excess limit remaining			-55,473	-41,769
	Total foreign taxes from all available years to be carried to next year			L	

	-	2001	2002	2003	2004
1.	Foreign tax paid/accrued	Talah NY XI LAM			Mark State
	FTC carryback to 2008				
	for amended returns				MILL STATE
3.	Reduction allocated to excluded income				
4.	Foreign tax available	Control de 18		100000000000000000000000000000000000000	
5.	Maximum credit allowable			Option (Consultation)	
6.	Unused foreign tax ( + )				
	or excess of limit ( - )				
7.	Foreign tax carryback			2. 2. M	Control of the Control
8.	Foreign tax carrylorward				
9.	Less treaty adjustment		241620	18.79.622 2022	
10.	Foreign tax or excess limit remaining		<u> </u>	<u> </u>	

2000

1999

1.	Foreign tax paid/accrued		
2.	FTC carryback to 2008	WEWAZY 1874	74.77.46
	for amended returns	14.24 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	
3.	Reduction allocated to excluded income		CONTROL OF THE REAL PROPERTY.
	Foreign tax available		
	Maximum credit allowable	AND AND ADDRESS.	
6.	Unused foreign tax (+)		
	or excess of limit ( - )		
7.	Foreign tax carryback		
8.	Foreign tax carryforward		
9.	Less treaty adjustment		
10.	Foreign tax or excess limit remaining		

NAME

#### BARACK H. & MICHELLE L. OBAMA

#### Foreign Income Category

### GENERAL LIMITATION INCOME

Alten	native Minimum Tax	2005	2006	2007	2008
1.	Foreign tax paid/accrued	DE TEN	Car Car	W A C	5,745.
	FTC carryback to 2008		(45.24 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14 (4.14		
	for amended returns				
3.	Reduction allocated to excluded income		The state of	27 P	
4.	Foreign tax available			11/2 20 20 20	5,745.
5.	Maximum credit allowable		100 Marie 1972 F		40,601.
6.	Unused foreign tax (+)				
	or excess of limit ( - )			-46,440.	-34,856.
7.	Foreign tax carryback				
	Foreign tax carryforward				
9.	Less treaty adjustment		THE PERSON NAMED IN		
10.	Foreign tax or excess limit remaining			-46,440.	-34,856.
	Total foreign taxes from all available years to be carried to next year				

	200
Foreign tax paid/accrued	
FTC carryback to 2008	
for amended returns	
Reduction allocated to excluded income	
	经成功
Unused foreign tax (+)	
or excess of limit ( - )	
Foreign tax carryforward	
Less treaty adjustment	
Foreign tax or excess limit remaining	
	FTC carryback to 2008  for amended returns  Reduction allocated to excluded income  Foreign tax available  Maximum credit allowable  Unused foreign tax (+)  or excess of limit (-)  Foreign tax carryback  Foreign tax carryforward  Less treaty adjustment

2001	2002	2003	2004
			THE WALL
<b>《西西斯》</b>		Walter Walter	July 10 and 10 a
A STATE OF THE STA	DOLLARS WA		W. M.

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# SELF-EMPLOYED RETIREMENT PLAN COMPUTATION OF DEDUCTIBLE CONTRIBUTIONS FOR FEDERAL 1040

#### BARACK H. OBAMA

1.	DE	FINED CONTRIBUTIONS		
	a.	Employer contributions made to the plan(s) for the sole proprietor or partner	46,000.	
	<b>b</b> .	Less amount allocated to insurance		
	C.	Net contributions, fine 1a minus line 1b	46,000.	
	d.	Earned income of the sole proprietor or partner	2,446,443.	
	е.	Applicable percentage of line d LIMITED TO MAXIMUM CONTRIBUTION	489,289.	
	Ĺ	Elective deferrals and catch-up contributions		
	g.	Elective deferrals designed as Roth contributions		
	h.	Allowable deduction, lesser of fine 1c or line 1e plus line f minus line g		46,000.
	i.	Excess contribution		
2.	DE	FINED BENEFIT - Deductible contributions	•••••	
3.	To	tal deductible contributions, Add line 1h and line 2		46,000.

BARACK H. & MICHELLE L. OBAMA

FORM 1040 STATE AND L	OCAL INCOME TAX	REFUNDS	STATEMENT	1
	2007	2006	2005	
GROSS STATE/LOCAL INC TAX REFUNDS LESS: TAX PAID IN FOLLOWING YEAR	ILLINOIS 7,991.			
NET TAX REFUNDS ILLINOIS	7,991.			
TOTAL NET TAX REFUNDS	7,991.			

FORM 1040 PERSONAL EXEMPTION WORKSHEET	STATEMENT 2
1. IS THE AMOUNT ON FORM 1040, LINE 38, MORE THAN THE AMOUNT SELOW FOR YOUR FILING STATUS?  NO. STOP. MULTIPLY \$3,500 BY THE TOTAL NUMBER OF EXEMPTION ON FORM 1040, LINE 6D, AND ENTER THE RESULT ON LINE 42 YES. CONTINUE	NS CLAIMED
2. MULTIPLY \$3,500 BY THE TOTAL NUMBER OF EXEMPTIONS CLAIMED ON FORM 1040, LINE 6D	
MARRIED FILING SEPARATELY \$119,975 HEAD OF HOUSEHOLD \$199,950  5. SUBTRACT LINE 4 FROM LINE 3 2,416,952 6. IS LINE 5 MORE THAN \$122,500 (\$61,250 IF MARRIED FILING SEPARATELY)? [X] YES. MULTIPLY \$2,333 BY THE TOTAL NUMBER	2.
OF EXEMPTIONS CLAIMED ON FORM 1040, LINE 6D. ENTER THE RESULT HERE AND ON FORM 1040, LINE 42. DO NOT COMPLETE THE REST OF THIS WORKSHEET. [ ] NO. DIVIDE LINE 5 BY \$2,500 (\$1,250	
IF MARRIED FILING SEPARATELY). IF THE RESULT IS NOT A WHOLE NUMBER, INCREASE IT TO THE NEXT WHOLE NUMBER (FOR EXAMPLE, INCREASE 0.0004 TO 1)	2.
AS A DECIMAL	
10. SUBTRACT LINE 9 FROM LINE 2. TOTAL TO FORM 1040, LINE 42.	

FORM	1040 TAXABLE STATE A	ND LOCAL INCOME	TAX REFUNDS	STATEMENT 3
	_	2007	2006	2005
	TAX REFUNDS FROM STATE AND AL INCOME TAX REFUNDS STMT.	7,991.		
LESS	:REFUNDS-NO BENEFIT DUE TO AMT -SALES TAX BENEFIT REDUCTION			
1	NET REFUNDS FOR RECALCULATION	7,991.		
2 3	TOTAL ITEMIZED DEDUCTIONS BEFORE PHASEOUT DEDUCTION NOT SUBJ TO PHASEOUT	451,679.		
	NET REFUNDS FROM LINE 1	7,991.		
	LINE 2 MINUS LINES 3 AND 4 MULT LN 5 BY APPL SEC. 68 PCT PRIOR YEAR AGI ITEM. DED. PHASEOUT THRESHOLD	443,688. 236,634. 4,137,965. 156,400.		
9	SUBTRACT LINE 8 FROM LINE 7 (IF ZERO OR LESS, SKIP LINES 10 THROUGH 15, AND ENTER AMOUNT FROM LINE 1 ON LINE 16)	3,981,565.		
10 11 12	MULT LN 9 BY APPL SEC. 68 PCT ALLOWABLE ITEMIZED DEDUCTIONS (LINE 5 LESS THE LESSER OF LINE 6 OR LINE 10) ITEM DED. NOT SUBJ TO PHASEOUT	79,631. 364,057.		
	TOTAL ADJ. ITEMIZED DEDUCTIONS PRIOR YR. STD. DED. AVAILABLE PRIOR YR. ALLOWABLE ITEM. DED.	10,700.		
15 16 17				
18 19 20 21	PRIOR YEAR STD. DED. AVAILABLE SUBTRACT LINE 18 FROM LINE 17 LESSER OF LINE 16 OR LINE 19 PRIOR YEAR TAXABLE INCOME	361,348.		
22	AMOUNT TO INCLUDE ON FORM 1040 * IF LINE 21 IS -0- OR MORE, U * IF LINE 21 IS A NEGATIVE AMO	SE AMOUNT FROM		7,991
	STATE AND LOCAL INCOME TAX REF	UNDS PRIOR TO 2	2005	
	TOTAL TO FORM 1040, LINE 10			7,991

BARACK H. & MICHELLE L. OBAMA

FORM 1040	TAX-	EXEMPT INTE	REST		STATE	MENT	4
NAME OF PAYER					AM	OUNT	
NORTHERN TRUST SECURITIE	S					2,93	36.
TOTAL TO FORM 1040, LINE	8B					2,93	36.
FORM 1040 W	AGES RECEI	VED AND TAX	ES WITHHE	LD	STATE	MENT	5
T	AMOUNT	FEDERAL TAX	STATE TAX	CITY	FICA	MEDICA	ARE
T S EMPLOYER'S NAME	AMOUNT PAID	FEDERAL TAX WITHHELD	STATE TAX WITHHELD	CITY	FICA TAX	MEDICA TAX	ARE
T	AMOUNT	FEDERAL TAX	STATE TAX	CITY	FICA	MEDICA TAX	ARE
T S EMPLOYER'S NAME - T UNITED STATES SENATE	AMOUNT PAID	FEDERAL TAX WITHHELD	STATE TAX WITHHELD	CITY	FICA TAX	MEDICA TAX	ARE

FORM 1040 KEOGH DEDUCTION - PROFIT SHARING	PLAN	STATEMENT	(
BARACK H. OBAMA			
1. PLAN CONTRIBUTION RATE OR SELF-EMPLOYED PERSON'S RA	<b>ነጥ</b> ጽ	2000	በበሰ
2. NET BARNINGS FROM SCHEDULE C, SCHEDULE F, OR SCHEDU			
3. DEDUCTION FOR SELF-EMPLOYMENT TAX FROM 1040, LINE 2			
4. SUBTRACT LINE 3 FROM LINE 2		•	
5. MULTIPLY LINE 4 TIMES LINE 1		489,28	
		403,20	33
THE RESULT BUT NOT MORE THAN \$46,000		46,00	nn
7. ENTER THE SMALLER OF LINE 5 OR LINE 6			
8. CONTRIBUTION DOLLAR LIMIT		_ · · · · · · · · · · · · · · · · · · ·	
*IF ANY ELECTIVE DEFERRALS WERE MADE, GO TO LINE 9.		40,00	,,
*OTHERWISE, SKIP LINES 9 THROUGH 18 AND ENTER THE S			
OF LINE 7 OR LINE 8 ON LINE 19.	PHILIPINE.		
9. ALLOWABLE ELECTIVE DEFERRALS			
0. SUBTRACT LINE 9 FROM LINE 8	• • • •		
1. SUBTRACT LINE 9 FROM LINE 4		•	
		•	
2. ENTER ONE-HALF OF LINE 11	• • • •		
4. SUBTRACT LINE 13 FROM LINE 4			
5. ENTER THE SMALLER OF LINE 9 OR LINE 14			
*IF CATCH-UP CONTRIBUTIONS WERE MADE, GO TO LINE 16		•	
*OTHERWISE, SKIP LINES 16 THROUGH 18.	•		
6. SUBTRACT LINE 15 FROM LINE 14	• • • •	•	
8. ENTER THE SMALLER OF LINE 16 OR LINE 17		•	
			^ ^
9. ADD LINES 13, 15 AND 18		. 40,0	UU
0. ELECTIVE DEFERRALS DESIGNATED AS ROTH CONTRIBUTIONS		•	
1. SUBTRACT LINE 20 FROM LINE 19. ENTER HERE AND ON I	TIND 70'	. 46,0	00
FORM 1040	• • • •	. 40,0	00
SCHEDULE A STATE AND LOCAL INCOME TAXES		STATEMENT	
DESCRIPTION		AMOUNT	
NITED STATES SENATE		4,0	11
NIVERSITY OF CHICAGO HOSPITALS		1,8	
LLINOIS 2ND QTR ESTIMATE PAYMENTS		32,0	
LLINOIS 3RD QTR ESTIMATE PAYMENTS		2,0	
LLINOIS 3RD QTR ESTIMATE PAYMENTS		30,0	
LLINOIS 4TH OTR ESTIMATE PAIMENTS LLINOIS PRIOR YEAR OVERPAYMENT APPLIED		30,0 7,9	
DRINGTS LYTON ITHE CAPELVINENT WELDTED		· · · · · · · · · · · · · · · · · · ·	
			0
OTAL TO SCHEDULE A, LINE 5		77,8	

SCHEDULE A	CASH CONTRIBUTIONS	<b>!</b>	STATEMENT	
DESCRIPTION	AMOUNT 100% LIMIT	AMOUNT 50% LIMIT	AMOUNT 30% LIMIT	
AIDS ALLIANCE FOR CHILDREN YOU	——————————————————————————————————————			
& FAMILIES		5,000.		
AMERICAN RED CROSS		5,000.		
APOSTELIC CHURCH OF GOD		500.		
BOOK WORM ANGELS		2,500.		
BOYS AND GIRLS CLUB		5,000.		
BREAD FOR THE CITY		5,000.		
BROOKLAND BAPTIST		200.		
		500.		
BROWN A.M.E. CHURCH				
CARE		25,000.		
CATHOLIC RELIEF SERVICES		1,000.		
CENTRAL ILLINOIS FOOD BANK		5,000.		
CHICAGO COALITION FOR THE		1 200		
HOMELESS		1,000.		
CITIZENS UNITED FOR RESEARCH I	N			
EPILEPSY		5,000.		
COLUMBIA UNIVERSITY		1,000.		
CRUSADE OF MERCY		150.		
DIRECT RELIEF INTERNATIONAL		5,000.		
FIRST LUTHERAN CHURCH		100.		
GREATER CHICAGO FOOD DEPOSITOR	Y	1,000.		
HAITI FOUNDATION OF HOPE		2,000.		
ILLINOIS COALITION AGAINST				
SEXUAL ASSAULT		5,000.		
ILLINOIS HEAD START ASSOCIATIO	N	5,000.		
ILLINOIS READING COUNCIL		5,000.		
JUVENILE DIABETES RESEARCH				
FOUNDATION		5,000.		
MARTIN LUTHER KING NATIONAL				
MEMORIAL PROJECT		5,000.		
MIDTOWN EDUCATIONAL FOUNDATION	Ī	5,000.		
MUJERES LATINAS EN ACCION		5,000.		
NATIONAL COALITION FOR HOMELES	SS			
VETERANS		5,000.		
NATIONAL CONGRESS OF BLACK WON	œn	2,000.		
NATIONAL MS SOCIETY		5,000.		
NEW ORLEANS AREA HABITAT FOR				
HUMANITY		5,000.		
OVARIAN CANCER NATIONAL ALLIAM	ICE	5,000.		
ROCHELLE LEE / BOUNDLESS READI		5,000.		
ST. LEO'S RESIDENCE FOR VETERA		5,000.		
ST. LUKE'S UNITED METHODIST	<del></del>	• •		
CHURCH		100.		
C1101/011		5,000.		

#### BARACK H. & MICHELLE L. OBAMA

UNITED NEGRO COLLEGE FUND UNITED WAY OF GALVESTON	25,000. 5,000.	
SUBTOTALS	172,050.	
TOTAL TO SCHEDULE A, LINE 16	172,	050.

SCHE	OULE A ITEMIZED DEDUCTIONS WORKSHEET	STATEMENT	9
1.	ENTER THE TOTAL OF THE AMOUNTS FROM SCHEDULE A, LINES 4, 9, 15, 19, 20, 27, AND 28	326,48	89.
2.	ENTER THE TOTAL OF THE AMOUNTS FROM SCHEDULE A, LINES 4, 14, AND 20, PLUS ANY GAMBLING AND CASUALTY OR THEFT LOSSES INCLUDED ON LINE 28. ALSO INCLUDE IN THE TOTAL ANY AMOUNT INCLUDED ON SCHEDULE A, LINE 16, THAT YOU ELECTED TO TREAT AS QUALIFIED CONTRIBUTIONS FOR RELIEF EFFORTS	320,20	•
3.	IN A MIDWESTERN DISASTER AREA	•	0.
4. 5.	IF YES, SUBTRACT LINE 2 FROM LINE 1	•	89.
6.	ENTER THE AMOUNT FROM FORM 1040, LINE 38 2,656,902 ENTER: \$159,950 (\$79,975 IF MARRIED FILING SEPARATELY)		
7.	IS THE AMOUNT ON LINE 6 LESS THAN THE AMOUNT ON LINE 5? IF NO, YOUR DEDUCTION IS NOT LIMITED. ENTER THE AMOUNT FROM LINE 1 ABOVE ON SCHEDULE A, LINE 29.		
8.	IF YES, SUBTRACT LINE 6 FROM LINE 5 2,496,952 MULTIPLY LINE 7 BY 3% (.03)	•	
	ENTER THE SMALLER OF LINE 4 OR LINE 8	49,9	39.
12.	TOTAL ITEMIZED DEDUCTIONS. SUBTRACT LINE 11 FROM LINE 1. ENTER THE RESULT HERE AND ON SCHEDULE A, LINE 29	301,5	19.
SCHE	OULE B TAX-EXEMPT INTEREST	STATEMENT	10
NAME	OF PAYER	AMOUNT	
NORT	HERN TRUST SECURITIES	2,9	36.
	TAX-EXEMPT INTEREST TO SCHEDULE B, LINE 1	2,9	26

BARACK H. & MICHELLE L. OBAMA

SCHEDULE C	OTHER INCOME	STATEMENT 11
DESCRIPTION		AMOUNT
DYSTEL & GODERICH RANDOM HOUSE		1,090,515. 1,512,933.
TOTAL TO SCHEDULE C, LINE 6		2,603,448.
SCHEDULE SE	NON-FARM INCOME	STATEMENT 12
DESCRIPTION		AMOUNT
AUTHOR		2,479,648.
TOTAL TO SCHEDULE SE, LINE 2		2,479,648.

## Illinois Department of Revenue

#### 2008 Form IL-1040

tax.illinois.gov

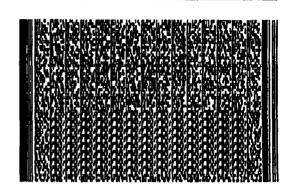
Individual Income Tax Return

or for fiscal year ending /09

Do not write above this lin

Step 1: Personal Information -

BARACK H. OBAMA MICHELLE L. OBAMA C/O WINEBERG SOLHEIM ET AL, 180 N LASALL CHICAGO, IL 60601



	•	The gradual page interactions of	
		Single or head of household X Married filing jointly Married filing separately Widowed	
1	Step 2: Incom		
V	1	Federal adjusted gross income from your U.S. 1040, Line 37; U.S. 1040A, Line 21; or	
•		U.S. 1040EZ, Line 4.	2,656,902.
Ē	2	Federally tax-exempt interest and dividend income from your U.S. 1040 or 1040A, Line 8b;	
2		or U.S. 1040EZ.	2,936.
Ę	3	Other additions to your income. Attach Schedule M.	
æ	4	Total Income. Add Lines 1 through 3.	2,659,838.
Š	Step 3: Base	Income	
Staple W-2 and 1099 forms here	5	Income received from Social Security benefits and certain retirement	
29		plans if included in Line 1. Attach federal page 1.	
≽	6	Illinois Income Tax overpayment included in U.S. 1040, Line 10. 6 7,991.	
훒		Other subtractions to your Income. Attach Schedule M. 7 18,352.	
2		Check if Line 7 includes any amount from Schedule 1299-C.	
••	8	Add Lines 5, 6, and 7. This is the total of your subtractions.	26,343.
$\blacktriangle$	9	Illinois base income. Subtract Line 8 from Line 4.	2,633,495.
1	Step 4: Exem		
	•	a Number of exemptions from your federal return. 4 x \$2,000 a 8,000.	
	Soc	b If someone else claimed or could have claimed you	
	instructions before	or your spouse as a dependent on their return, see	
	figuring	instructions to figure the number to write here. X \$2,000 b	
	exemptions.	C Check if 65 or older: You + Spouse = X \$1,000 C	
			8,000.
	Step 5: Net I		0,000.
	• • • • • • • • • • • • • • • • • • • •	Residents Only: Net income. Subtract Line 10 from Line 9. Skip Line 12.	2,625,495.
$\blacktriangle$			2,023,4331
¥	12	Nonresidents and part-year residents Only:	
check		Check the box that applies to you during 2008 Nonresident Part-year resident, and	
7	Chan & Tau	write the Illinois base income from Sch. NR. Attach Sch. NR. 12	
Staple your	Step 6: Tax -		
릞	13	Residents: Multiply Line 11 by 3% (.03). Write the result here.	
翼		Nonresidents and part-year residents: Write the tax before recapture of investment	20 265
_		credits from Schedule NR.	
•	14	Recapture of investment tax credits. Attach Schedule 4255.	
	15	Total tax. Add Lines 13 and 14. This amount may not be less than zero.	78,765.
QL-1	040 page 1 (R-12/08)	This form is authorized as outlined by the Illinois Incomo Tax Act. Disclosure of this Information is REQUIRED. Failure to	
	2BX	provide information could result in a penalty. This form has been approved by the Forms Management Center. 8-492-0085	
849	001 01-29-09		



BARACK	. н.	& MICHELLE L. OBAMA			
04 7- 14		Total tax amount from Page 1, Line 15		16	78,765.
Step /: N		undable Credits ————————————————————————————————————			
	17	Income tax paid to another state while an Itinois resident. Attach	_		
		Schedule CR and other states' returns.	17 _		
-New-	L 18	Property tax and K-12 education expense credit amount from			
Complete Schedule ICR	1	Schedule ICR. Attach Schedule ICR.	18_	1,612.	
		Credit amount from Schedule 1299-C. Attach Schedule 1299-C.			
	20	Add Lines 17, 18, and 19. This is the total of your credits. This amour	)t		
		may not exceed the tax amount on Line 16.		20	1,612.
Step 8: P		Tax after nonrefundable credits. Subtract Line 20 from Line 16.  nts and Refundable Credit		21	77,153.
	22	Illinois Income Tax withheld. Attach W-2 and 1099 forms.	22	5,892.	
	23	Estimated payments from Forms IL-505-I and IL-1040-ES,	_	-	
		including overpayment applied from Line 31 of your 2007 return.	23	71,991.	
-Rew- See instruction	. 24	Pass-through entity tax payments. Attach Schedule K-1-P or K-1-T.	24 _		
-law-	الــــــــــــــــــــــــــــــــــــ	Earned Income Credit from Schedule ICR. Attach Schedule ICR.	25 _		
Complete Scheduts ICR	<b></b>	Total payments and refundable credit. Add Lines 22 through 25.		26	77,883.
Step 9: 0	verpa	yment or Underpayment —————————		<del></del>	
	27	Overpayment. If Line 26 if greater than Line 21, subtract Line 21 from	n Line 26	i. <b>27</b>	730.
	28	Underpayment. If Line 21 is greater than Line 26, subtract Line 26 for	om Line :	21. <b>28</b> —	
Step 10:		payment of Estimated Tax Penalty and Donations —			
	29	Late payment penalty for underpayment of estimated tax.	29		
		a Check if at least two-thirds of your federal gross income is from far	ming.		
		b Check if you or your spouse are 65 or older and permanently			
		living in a nursing home.			
		c Check if your income was not received evenly during the year and	you		
		annualized your income on Form IL-2210, otherwise we will figure	this		
		penalty for you. Attach Form IL-2210.		X	
MAKE "GIVIN	30	You can make voluntary charitable donations to many worthy causes	;		
EASY!	iG	using this form. It's easy - just complete Schedule G and enter the			
EASTI		donation amount here. Attach Schedule G.	30 _		
	31	Total penalty and donations. Add Lines 29 and 30.		31	
Step 11:	Refun	d or Amount You Owe			
	32	If you have an overpayment on Line 27 and this amount is greater that	an		
		Line 31, subtract Line 31 from Line 27. This is your remaining overpa	yment.	32	730.
	33	Amount from Line 32 you want refunded to you.		33	0.
Direct	34	Complete to direct deposit your refund.			
Deposit		Routing number Checking	or 📖	Savings	
	→	Account number			
	35	Subtract Line 33 from Line 32. This amount will be applied to your 2	009 esti	mated tax. 35	730.
Sea Instructions	<del>ار</del> 36	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
for payment options.		If you have an overpayment on Line 27 and this amount is less than I	Line 31,		
		subtract Line 27 from Line 31. This is the amount you owe.		36	
Step 12:		ind Date			
	Under p	penalties of perjury, I state that I have examined this return, and, to the	best of	my knowledge, it is true, com	ect, and complete.
Cian	Your sign	ature Date Daytimo phone number	— Y	rut spouse's signature	Date
Sign here					
11010	Paid prep	arer's signature Date Proparcy's phono number	- Pr	eparer's FEIN, SSN, or PTIN	
<del></del> -		if no payment enclosed, mail to:	avment a	nclosed, mail to:	
]			•	PARTMENT OF REVENUE	
L		→ P0 B0X 1040	RINGFIEL	D IL 62726-0001	
849002 01-29-09		6ALESBURG IL 61402-1040			
ID: 2BX					
II. 1040 page 2 f		DR AP EV RR			



## Illinois Department of Revenue Schedule ICR

Schedule ICR Attach to your Form IL-1040

**Illinois Credits** 

12 / 2008 Tax year ending IL Attachment No. 23

Head this information first	You must com	plete IL-1040 through Line	16 and Schedule CR,	
Complete this schedule only if you are eligible for the	if applicable, b	efore completing this sche	dule.	
Illinois Property Tax Credit		unt of Illinois Property Tax (		
K-12 Education Expense Credit	Education Exp	ense Credit cannot exceed	tax. Only the	
Earned Income Credit (EIC)	Earned Income	Earned Income Credit may exceed tax.		
Step 1: Provide the following information			,	
BARACK H. & MICHELLE L. OBAMA Your name as shown on your Form IL-1040				
Tour name as shown on your Form IL-1040		Your Socia	Security number	
Step 2: Figure your nonrefundable credit	<del></del>			
1 Write the amount of tax from your IL-1040, Line 16.		1	78,765.	
2 Write the amount of credit for tax paid to other states from your IL-1040, Line 1	7.	2		
3 Subtract Line 2 from Line 1.		3	78,765.	
Section A - Illinois Property Tax Credit				
4 a Write the total amount of Illinois Property Tax paid during the tax				
year for the real estate that includes your principal residence.	4a	22,233.		
b Write the portion of your tax bill that is deductible as a business				
expense on U.S. income tax forms or schedules, even if you				
did not take the federal deduction.	4b			
c Subtract Line 4b from Line 4a.	4c	22,233.		
d Multiply Line 4c by 5% (.05).	4d	1,112.		
5 Compare Lines 3 and 4d, and write the lesser amount here.		5	1,112.	
6 Subtract Line 5 from Line 3.	6	77,653.		
Section B - K-12 Education Expense Credit				
Note You must attach the receipt you received from your students' school				
or complete the K-12 Education Expense Credit Worksheet on page 2 of				
this schedule.				
7 a Write the total amount of K-12 education expenses from the receipt				
you received from your students' school or Line 13 of the worksheet				
on page 2 of this schedule.	7a	47,488.		
b You may not take a credit for the first \$250 paid.	7b	250.00		
c Subtract Line 7b from Line 7a. If the result is negative, enter "zero."	7c	47,238.		
d Multiply Line 7c by 25% (.25). Compare the result and \$500, and				
write the lesser amount here.	7d	500.		
8 Compare Lines 6 and 7d, and write the lesser amount here.	-	8	500.	
Section C - Total nonrefundable credit				
		$\rightarrow$		
9 Add Lines 5 and 8. This is your nonrefundable credit amount. Write this amount	nt on			
Form IL-1040, Line 18.		9	<u> 1,612.</u>	

IL-1040 Schodula ICR (N-12/08)

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Continued on Page 2 Page 1

#### Schedule ICR - Page 2 Step 3: Figure your refundable credit **Earned Income Credit** 10 a Write the amount of federal EIC as shown on your U.S. 1040, Line 64a; U.S. 1040A, Line 40a; or U.S. 1040EZ, Line 8a. 10a b Multiply the amount on Line 10a by 5% (.05). 10b c Illinois residents: Write 1.0. Nonresidents and part-year residents: Write the decimal from Schedule-NR, Line 48. 10c d Multiply Line 10b by the decimal on Line 10c. 104 11 Write the amount from Line 10d here. This is your illinois Earned Income Credit. Write this amount on Form IL-1040, Line 25. Section B Continued - K-12 Education Expense Credit Worksheet (continued from Step 2, Section B) Note Complete only if you did not receive a receipt from your student's school. 12 Complete the following information for each of your qualifying students. If a student attended more than one qualifying school during the calendar year, please list separately. If you need more space, attach a separate piece of paper following this format. C Grade School city Total tuition, Student's name Social Security School name (IL K-12 schools only or write (IL cities only) book/lab fees number (K-12 only) home school," if applicable) UNIVERSITY OF CHIC CHICAGO a MALIA A OBAMA 24,317. NATASHA M OBAMA UNIVERSITY OF CHIC CHICAGO

13 Add the amounts in Column F for Lines 12a through 12j (and the amounts from Column F of any additional pages you attached). This is the total amount of your qualified education expenses for this year. Write this amount here and on Step 2, Line 7a of this schedule.

13 47,488.

This form is authorized as outlined by the Illinois Income Tax Act. Disclosure of this Information is REQUIRED. Fallure to provide information could result in a penalty. This form has been approved by the Forms Management Center. IL-492-4553

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#### Illinois Department of Revenue

#### 2008 Schedule M

## Other Additions and Subtractions for Individuals

Attach to your Form IL-1040

IL. Attachment No. 15

		ation fire	

Complete this schedule if you are required to add certain income on Form IL-1040, Line 3, or if you are entitled to take subtractions on Form IL-1040, Line 7.

No	If you are required to complete Schedule 1299 C, Schedule F, or Form IL-4562, you must do so before you	ou complete this schedule.
Ste	p 1: Provide the following information	
BA	RACK H. & MICHELLE L. OBAMA	
	name as shown on Form IL-1040.	Your Social Security number.
Ste	p 2: Figure your additions for Form IL-1040, Line 3	
Writ	the amount of	
1	Your child's federally tax-exempt interest and dividend income as reported on U.S. Form 8814	1
2	Distributive share of additions you received from a partnership, S corporation, trust, or estate.  Attach Schedule K-1-P or Schedule K-1-T.	2
3	Withdrawals you made from your Medical Care Savings Account, and the interest earned, if not included in your adjusted gross income	3
4	Lloyds plan of operations loss, if reported on your behalf on Form IL-1023-C and included in your adjusted gross income	4
5	Earnings distributed in 2008 from IRC Section 529 college savings and tuition programs if not included in your adjusted gross income (Do not include distributions from "Bright Start," "Bright Directions," or "College Illinois" programs or programs that meet certain disclosure requirements - see instructions.)	5
6	Illinois special depreciation addition amount from Form IL-4562, Step 2, Line 4. Attach Form IL-4562.	6
7	Business expense recapture (nonresidents only)	7
8	Recapture of deductions for contributions to lilinois college savings plans transferred to an out-of-state plan	8
9	Other income - Identify each item	9
10	Add Lines 1 through 9. Write the amount here and on Form IL-1040, Line 3.	10
	p 3: Figure your subtractions for Form IL-1040, Line 7 a the amount of	
11	Contributions made in 2008 to the following college savings plans	
a	"Bright Start" College Savings Pool	11a
b	*College Illinois* Prepaid Tuition Program	116
C	*Bright Directions* College Savings Pool	11c
12	Distributive share of subtractions from a partnership, S corporation, trust, or estate. (Do not include any amounts contained in Line 23 of this schedule.) Attach Schedule K-1-P or Schedule K-1-T.	12
13	Restoration of amounts held under claim of right under Internal Revenue Code, Section 1341	13
	Contributions to a job training project	14
	Expenses related to federal credits or federally tax-exempt income	15
16	Interest earned on investments through the Home Ownership Made Easy Program	16
17	Illinois special depreciation subtraction amount from Form IL-4562, Step 3, Line 10.	47

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18 Add Lines 11a through 17 and write the amount here and on Page 2, Line 19.



	CACK I. & MICHELLE L. OBAMA		
	Step 3: Continued	40	
19	Write the amount from Page 1, Line 18.	19	
Write	the following only if included in Form IL-1040, Lines 1, 2, or 3:		
22	Addition and the state of the s	20	
	Military pay earned. Attach military W-2.	20	
21	U.S. Treasury bonds, bills, notes, savings bonds, and U.S. agency interest from U.S. 1040, Schedule B, or U.S. 1040A, Schedule 1 SEE STATEMENT 2	21	18,352.
22	U.S. 1040A, Schedule 1 SEE STATEMENT 2  August 1, 1969, valuation limitation amount from your Schedule F, Line 17. Attach Schedule F and	21	10,332.
~~	required federal forms.	22	
23	Enterprise or river edge redevelopment zone and high impact business dividend subtraction amount	22	
20	from your Schedule 1299-C, Step 2, Line 7. Attach Schedule 1299-C.	23	
24	Recovery of items previously deducted on U.S. 1040, Schedule A (including refunds of any state and	20	
47	local income taxes, other than Illinois). Attach a copy of U.S. 1040, Page 1, and required federal forms.	24	
25	Ridesharing money and other benefits	25	
	Payment of life insurance, endowment, or annuity benefits received	26	<del></del>
	Your employer's contributions made on your behalf to an account		
	established under the Medical Care Savings Account Act and the interest earned	27	
28	Lloyds plan of operations income if reported on your behalf on Form IL-1023-C	28	
	Income earned by certain trust accounts established under the Illinois Pre-Need		
	Cemetery Sales Act	29	
30	Education loan repayments made for primary care physicians who agree to		
	practice in designated shortage areas under the Family Practice Residency Act	30	
31		31	
	Interest on the following tax-exempt obligations of Illinois state and local government. Do not	•	· · · · · · · · · · · · · · · · · · ·
	Include interest you received indirectly through owning shares in a mutual fund.		
а	Illinois Housing Development Authority bonds and notes (except housing related commercial		
	facilities bonds and notes)	32a	
b	Export Development Act of 1983 bonds	32b	
C	lilinois Development Finance Authority bonds, notes, and other evidence of obligation		
	(venture fund and infrastructure bonds only)	32c	
d	Quad Cities Regional Economic Development Authority bonds and notes (if declared to be		
	exempt from taxation by the Authority)	32d	
e	College Savings bonds	32e	
f	Illinois Sports Facilities Authority bonds	32f	
9	Higher Education Student Assistance Act bonds	32g	
h	Illinois Development Finance Authority bonds issued under the Illinois Development		
	Finance Authority Act, Sections 7.80 through 7.87	32h	
j	Rural Bond Bank Act bonds and notes	<b>32i</b>	
j	Illinois Development Finance Authority bonds issued under the Asbestos Abatement Finance Act	<b>32</b> j	
k	Quad Cities Interstate Metropolitan Authority bonds	32k	
ı	Southwestern lilinois Development Authority bonds	321	
m	Illinois Finance Authority bonds issued under the Illinois Finance Authority Act, Sections 820.60 and		
	825.55 or the Asbestos Abatement Finance Act	32m	
	Interest on the following non-U.S. government bonds.	220	
	Bonds issued by the government of Guam	33a 33b	
	Bonds issued by the government of Puerto Rico	33c	
	Bonds issued by the government of the Virgin Islands	33d	
d		33e	
0	• • • • • • • • • • • • • • • • • • • •	33f	
24	Mutual mortgage insurance fund bonds  Amount of your child's interest from U.S. Treasury and U.S. agency obligations or	331	
<del></del>	from sources in Line 32 or 33 as reported on U.S. Form 8814	34	
35	Railroad unemployment income	35	
	Add Lines 19 through 35. Write the amount here and on Form IL-1040, Line 7.	36	18,352.
_	race in a suggestion tring the unique free and off the 1979; the fi		1040 Schedule M page 2 (R-12/08)
_			Advances balle o h: 1000)

This form is sutherized as outlined by the Illinois Income Tax Act. Disclosure of this information is REQUIRED. Failure to provide Information could result in a penalty. This form has been approved by the Forms Management Center. IL-482-4425



Step 1: Provide the following information

Attach to your Form IL-1040

# **Computation of Penalties for Individuals**

Read this information first- For original returns only. Do not use this form if you are filing Form IL-1040-X, Amended Individual Income Tax

Return, after the extended due date of the return. We encourage you to let us figure your penalties and send you a bill instead of completing and filling this form yourself.

#### BARACK H. & MICHELLE L. OBAMA Your name as shown on Form IL-1040. Your Social Security number. Note: If your prior year tax return was filed using a different Social Security number than the number above, write that number here. Step 2: Figure your required installments В This year Last year 78,765. 124,539. Write the amount of your total income tax from each tax return. See instructions. 2 Write the amount of credits from each tax return. See instructions. 1,608. 77.153. 122.931 3 Subtract Line 2 from Line 1. 4 Write the total amount of this year's Illinois withholding from your W-2 forms and 5,892. any pass-through entity payments made on your behalf. 5 Subtract Line 4 from Line 3. 71,261. 69,438. 6 Multiply Column A, Line 3, by 90% (.9). 7 If Line 5 is \$500 or less, write "0," and go to Step 3. Otherwise, write the lesser 69,438. of Calumn A, Line 6, or Column B, Line 3. 8 Divide the amount written on Line 7 by four. This is the amount of each required installment, (If you use the annualized income installment method, see instructions.) 17,360. Quarter 1 Quarter 2 Quarter 3 Quarter 4 April 15, 2008 June 16, 2008 September 15, 2008 January 15, 2009 9 Write the required installment. 5,640. 9,513. 25,205. See Instructions. 29,080. 10 Write any credit carried forward from the prior year and the amount withheld. 9,464. 1,473. 1,473. See instructions. 11 Subtract Line 10 from Line 9. If the <3,824.> 27,607. 8,040. 23,732. amount is negative, use brackets. 12 If the amount on Line 13 of the previous quarter is negative, write that amount as a positive here. Skip this line for Quarter 1. 3,824. 0. Otherwise, write "0." 13 Subtract Line 12 from Line 11. If the <3,824.> 23,783. 8,040. amount is negative, use bracket. Step 3: Figure your unpaid tax 77,153. 14 Write the amount from Column A, Line 3. 15 Add your credit carried forward from the prior year, your total estimated payments made this year, your withholding as shown on your W-2 forms, and the pass-through entity payments made on your behalf. Compare that total to either the amount written on Line 7, or, if you annualized, the total of Line 9 77,883. Quarters 1 though 4, and write the greater amount here. 16 Write other payments made on or before April 15, 2009. a Write the amount and the date of your Form IL-505-I. Date: b Write the amount and the date of any other payment. Date: Add Lines 16a and 16b. Write the amount here. 16 77.883. 17 Add Lines 15 and 16. Write the total amount here. 18 Subtract Line 17 from Line 14, if the amount is positive, write that amount here. Continue to Step 4, and write this amount in Penalty Worksheet 1, Line 20, Column C. zero or negative, write that amount here, if negative use brackets. Continue to Step 4, skip Penalty Worksheet 1, and go to Penalty Worksheet 2. You may apply this amount to any underpayment when figuring your Penalty <730.> 18 Worksheet 2. See instructions.

IL Attechment No. 19

# Step 4: Figure your late-payment penalty

Use Penalty Worksheet 1 to figure your late-payment penalty for unpaid tax.

Use Penalty Worksheet 2 to figure your late-payment penalty for underpayment of estimated tax.

Penalty Worksheet 1 - Late-payment penalty for unpaid tax

Note You must follow the instructions in order to properly complete the penalty worksheets.

Penalty rates	Number of days late	Penalty rate
	1 - 30	
	31 or more	10

Amoun	nt Date pa	nid					
a b							
0 Write the amount	from Line 18 on the	first line of Column C	below.				
А В	C	D	E	F	G	H	ŧ
Due Period date	Unpaid amount	Payment applied	Balance due (Col. C - Col. D)	Payment date	Number of days late	Penalty rate (See above)	Penalty
eturn April 15, 2009_ _							
Write the total an	mount here and on Lir	ent penalty for unpaine 28.		demanane	figuria- #	21 _	Ref 2
							100 L C.
Penalty Wo	rksheet 2 -	Late-payment p	enalty for unde	rpayment of e	stimated	tax	
	•	from Line 13 by the p	•	•	•	e this workshee	₹t.
2 Write the amount	t and the date of eac	h estimated income to			S.		
Amou	int Date		ited Income Tax Amount	x Payments Date paid	Δn	nount	Date pai
a 32	,000. 05/2	27/08 c	30,000.	•			•
b2	,000. 08/2	25/08 d			f		
3 Write the unpaid	amounts from Line 1	13, Quarters 1 through	n 4, on the first line o	of the appropriate o	juarters in C	olumn C below.	
А В	C	D	E	F	G	н	ı
Pue Period date	Unpaid amount	Payment applied	Balance due (Col. C - Col. D)	Payment date	Number of days late	Penalty rate (See above)	Penalty
tr 1 April 15, 2008 _	· /•	• • • • • • • • • • • • • • • • • • •					,
. = 30 ,				,			
La Barriera de Caracteria	73 703		93 HBS	NETAETAR		,	
tr 2 June 16, 2008	23,783. 23,783.	32,000.		06/16/08 06/16/08			
tr 2 June 16, 2008		32,000.					
tr 2 June 16, 2008	23,783.	32,000.	8,040.	06/16/08			
	23,783.	32,000.	8,040.	06/16/08			
tr 3 Sept. 15, 2008	8,040.	8,217.	8,040.	06/16/08			
tr 3 Sept. 15, 2008_	8,040. 8,040.	8,217.	8,040.	06/16/08			

Write the total amount here and on your Form IL-1040, Line 29.

0.

24

## Step 5: Figure your late-filing penalty and the amount you owe

#### Note | Figure your late-filing penalty only if

- you are filing your tax return after October 15, 2009; and
- your tax was not paid by April 15, 2009.

#### Figure your late-filing penalty.

- 25 Write the amount from Form IL-1040, Line 16, minus any timely payments and credits.
- 26 Multiply the amount on Line 25 by 2% (.02).
- 27 Write the lesser of Line 26 or \$250. This is your late-filling penalty.

#### 26 27

25

#### Figure the amount you owe.

- 28 Write any late-payment penalty for unpaid tax from Line 21.
- 29 Write any late-filing penalty from Line 27.
- 30 If you have an overpayment on Form IL-1040, Line 32, write that amount as a <negative number>.

  If you have an amount due on Form IL-1040, Line 36, write that amount as a positive number.
- 31 Add Lines 28 through 30.

If the result is a negative number, this is the amount you are overpaid (before any amount applied to next year's estimated tax). If the result is a positive number, this is the amount you owe. See Form IL-1040 instructions for your payment options.

31 \_\_\_\_\_

# Step 6: Complete the annualization worksheet for Step 2, Line 9

Complete this worksheet only if your income was not received evenly throughout the year and you choose to annualize your income. Complete Lines 32 through 48 of one column before going to the next, beginning with Column A.

	•		A	В	C	D
~	Affilia varia Illiania hann innome		January 1, 2008 to March 31, 2008	January 1, 2008 to May 31, 2008	January 1, 2008 to August 31, 2008	January 1, 2008 to December 31, 2008
32	Write your Illinois base income for each period. See instructions.	32	224,306.	1,388,143.	1,497,374.	2,633,495.
33	Annualization factors.	33	4	2.4	1.5	1
	Multiply Line 32 by Line 33. This is		•			
	your annualized income.	34	897,224.	3,331,543.	2,246,061.	2,633,495.
35	Exemptions. See instructions.	35	8,000.	8,000.	8,000.	8,000.
36	Subtract Line 35 from Line 34. This is				<del></del>	*
	your Illinois net income.	36	889,224.	3,323,543.	2,238,061.	2,625,495.
37	Multiply Line 36 by 3% (.03).	37	26,677.	99,706.	67,142.	78,765.
38	For each period, write the					
	amount you wrote on					
	Line 2, Column A.	38	1,612.	1,612.	1,612.	1,612.
39	Subtract Line 38 from Line 37.	39	25,065.	98,094.	65,530.	77,153.
40	Applicable percentage.	40	22.5% (.225)	45% (.450)	67.5% (.675)	90% (.900)
41	Multiply Line 39 by Line 40.					
	This is your annualized					
	installment.	41	5,640.	44,142.	44,233.	69,438.
42	Add the amounts on Line 48 of each of					
	the preceding columns and write the					44.000
	total here.	42	Skip this line for Column A.	5,640.	34,720.	44,233.
43	Subtract Line 42 from Line 41. If less		F 640	20 500	0 512	05 005
	than zero, write "O."	43	5,640.	38,502.	9,513.	25,205.
44	Write the amount from		17 260	15 260	15 260	15 250
	Line 8 in each column.	44	<u>17,360.</u>	<u>17,360.</u>	<u>17,360.</u>	<u>17,358.</u>
45	Write the amount from Line 47 of the			11 700		7 047
	preceding column.	45	Skip this line for Column A.	11,720.	17,360.	7,847.
	Add Lines 44 and 45.	46	17,300.	29,080.	17,300.	25,205.
47	If Line 46 is greater than Line 43, subtract Line 43 from Line 46.					
	Otherwise, write "O."	47	11,720.	0.	7,847.	Skip this line for Column D.
49	Write the lesser of Line 43 or Line 46	4/	11,720.		7,047.	Coup and the County D.
70	here and on Line 9. This is					
	your required installment.	48	5,640.	29,080.	9,513.	25,205.
	1-m radavaa mammuun	-,5	-,-100			

EL-2210 (A-12/08) ID: 2BX 849103 12-15-08 This form is authorized as outlined by the Illinois Income Tax Act. Disclosure of this information is REQUIRED. Failure to provide information could result in a penalty. This form has been approved by the Forms Management Center.

8.-492-0031

BARACK H. & MICHELLE L. OBAMA

IL-SCHEDU	LE M	U.S. (	GOVERNMENT C	BLIGATIONS	ST	ATEMENT	2
DESCRIPTION	ON					AMOUNT	
NORTHERN '	TRUST SECUE	RITIES US G	OVT INTEREST	•		18,352	.00
TOTAL TO	FORM IL-SCH	EDULE M, L	INE 21			18,352	.00
IL-2210	QUA	ARTER 4 UND	ERPAYMENT PE	NALTY CALCULAT	rion st	ATEMENT	3
UNPAID AMOUNT	PAYMENT APPLIED	BALANCE DUE	PAYMENT DATE	NUMBER OF DAYS LATE	PENALTY RATE	PENAL	ΓY
23,732. 23,732.	177.	23,732. 23,555.	01/15/09 01/15/09				

ial security number

BARACK H.	&	MICHELLE L. OBAMA		
		Schedule B - Interest and Ordinary Dividends		Attachment Sequence No. 08
Part I Interest		List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see page B-1 and list this interest first. Also, show that buyer's social security number and address  JP MORGAN		Amount 266.
		NORTHERN TRUST BANK NORTHERN TRUST SECURITIES US GOVT INTEREST		272. 18,352.
Note. If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.		NORTHERN TRUST SECURITIES	1	2,936.
		SUBTOTAL FOR LINE 1		21,826.
		TAX-EXEMPT INTEREST SEE STATEMENT 4		-2,936.
	3	Add the amounts on line 1  Excludable interest on series EE and I U.S. savings bonds issued after 1989.	2	18,890.
		Attach Form 8815	3	30 000
		Subtract line 3 from line 2. Enter the result here and on Form 1040, fine 8a	4	18,890.
Part II		te. If line 4 is over \$1,500, you must complete Part III.  List name of payer	4 F	Amount
Ordinary Dividends		NORTHERN TRUST SECURITIES		26,558.
Note: If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary			5	
dividends shown on that form.				
	6	Add the amounts on line 5. Enter the total here and on Form 1040, line 9a	6	26,558.
Part III		te. If line 6 is over \$1,500, you must complete Part III.	ad a fa	mian I
Foreign Accounts		country, such as a hank account, securities account, or other financial account? See page B-2 for exceptions ar	a foreign	Tes No
and Trusts	ь	requirements for Form TD F 90-22.1		X
827501 11-11 <b>-05</b>	8	During 2008, did you receive a distribution from, or were you the grantor of, or transferor to, a fore If "Yes," you may have to file Form 3520. See page B-2		7 34 34
			· · · · · · · · · · · · · · ·	

#### BARACK H. & MICHELLE L. OBAMA

SCHEDULE B	TAX-EXEMPT INTEREST	STATEMENT 4
NAME OF PAYER		AMOUNT
NORTHERN TRUST SECURITIES		2,936.
TOTAL TAX-EXEMPT INTEREST	TO SCHEDULE B, LINE 1	2,936.



United States Gift (and Generation-Skipping Transfer) Tax Return

OMB No. 1545-0020

(For gifts made during calendar year 2008)

tnter	nel A	iovenuo S	ervice			► See separate	e instructions.				~~	-	
	-		s first name an	d middle initial		2 Donor's last nam OBAMA	18		3 Do	nor's s	ocial security	ոսարեն	•
	4	Addres	s (number, str	est, and anartment	number)					Legal residence (domicile) COOK COUNTY, IL			
	6	City, st	ate, and ZIP co	de						Citizenship (see instructions) UNITED STATES			
Ę	8	If the d	onor died duri	ng the year, check t	iere 🕨 🔲	and enter date of deati	h					Yes	No
Information	9 10	•		me to file this Form		bunt each person only		2	V		-		
5	<del></del> -												
	118	rave yo	ou (the donor)	previously filed a re	orm 709 (or 709	-A) for any other year	? If "No," skip line 11b	**************	•••••	•••••		X	
Ē	<del></del> D	II the at	nswer to kne 1	1a is 'Yes,' has you	r address chang	ed since you last filed	Form 709 (or 709-A)?						X
	12	12 Gifts by husband or wife to third parties. Do you consent to have the gifts (including generation-skipping transfers) made by you and by your spouse to third parties during the calendar year considered as made one-half by each of you? (See instructions.) (If the answer is "Yes," the following information must be furnished and your spouse must sign the consent shown below. If the answer is "No," skip lines 13-18 and go to Schedule A.)											
F	13	Name o	of consenting s	pouse MICHE	LLE L.	OBAMA		14 SS	N T				
"	15	Were y	ou married to	one another during	the entire calend	lar year? (see instructi	ons)					X	
ı	16		'No,' check wi		married	divorced or	widowed/deceased,					TET I	酸多
1	17	Willad	ift tax return fo	or this year be filed	by your spouse?	(If "Yes," mail both re	turns in the same envelop	e.)			•••••	X	
ı	18						ers) made by me and by i					lar	
		year co	insidered as m	ade one-hall by eac	h of us. We are	noth aware of the joint	and several liability for ta	x created by t	he execu	ution o	f this consent.		
	Car	ısentina	spouse's sign	nature > M	uhssl	e Opas	wa -		1	Date I	-4/12/	10	
	T	1 €	nter the amou	nt from Schedule A	Part 4, line 11	<u></u>				1	-	-W	0.
- 1	1	2 E	oler the amou	nt from Schedule R	line 3	***************************************		***************************************	····· t	2			0.
1	l			ts. Add lines 1 and					r	3			0.
							in separate instructions)			4			<del>0.</del>
	' I						in separate instructions)			5			<del>- 6.</del>
- 1			· ·		-								<del>ŏ.</del>
				ct line 5 from line 4	*************		•••••			7	3,	15,8	
												23,0	00.
	둉			-	-		h. B, line 1, col. C)			8		(F 0	<u> </u>
	冒			ct line 8 from line 7						9	34	15,8	00.
	킯						nade after September 8, 1						
										10			
	Tax Computation	11 B	lalance. Subtra	ct line 10 from line	9	• > • > • • • • • • • • • • • • • • • •		• • • • • • • • • • • • • • • • • • • •		11	34	15,8	00.
	리	12 U	Jnified credit. E	inter the smaller of	line 6 or line 11			• • • • • • • • • • • • • • • • • • • •		12			0.
		13 C	Credit for foreig	ın gift taxes (see in:	structions)					13	ļ		
	Part 2						•••••			14			
	ات ا	15 B	Balance, Subtra	ect line 14 from line	6. Do not enter	ess than zero		***************		15			0.
Г							)			16			
•	ļΙ									17			0.
ē						with extension of time				18			
money order he		,,,,,						***************************************	••				^
5		19 t	THINE 18 IS IESS	than line 17, enter	Dalance Que (Sé	æ iliseuciions}		• • . • . • . • . • . • . • . • . •		19	<del> </del> -		0.
\$			46 461										
Ę	Ш	20 1		ater than line 17, en			any accompanying schedules			20	of my knowledge	and hell-	f. is i=
5	٦.		true, opriec	1, and complete. Decis	to of piebaen (c	ther than donor) is based	on all information of which pri	parer has any ki	nowledge	May	the IAS discuss (	nis return	with
		ign oro	, (=	Sult	h-	_		14/1	109	the p	uctions)? X	tow (See Yes	
Attach check	וחי	ere	Cies	ature of doors	<del></del>			Date	<del>/ 4</del> 7		المميا	169 _	No
돐	⊢		· · · · ·	ature of donor	<del></del>		Date	Date	Check		Preparer's S	SN or PT	N
ğ	B.	ta .	Preparer's signature				15440		If self-	_	¬		
4	Pa Pr	edalele 10		WTMER	PA COTE	PTM HOMPT	I. C. QUATAT	PC	emplo		<u> - 1</u>		
		e Only	Firm's name for yours if self-orn	+ \ <del>100 \ 1</del>		EIM HOWEL			E	<del></del> -			
			ployed), address and ZIP code	$\frac{180 \text{ N}}{\text{CUTCA}}$		30601	<u> </u>		[ Pł	none no.	<u>'                                     </u>		
	501			CHICAC			44 44			AL2 - 4		700	
11-	50 1 14-0	, LH	A For Discl	osure, Privacy Act	, and Paperwork	reduction Act Notice	e, see page 12 of the seg	parate instruct	uons foi	this fo	DIM. Form 7	709 po	(80

	(2008) BARACK H. OBAM						Page 2
	DULEA Computation of Ta						
A Does	the value of any item listed on Schedule A					Ye	
B [	Check here if you elect under section period beginning this year. See instruction	1 529(C)(2 .ne Attack	()(B) to treat any transi	ers made this year	to a qualified tuition p	rogram as made ratabl	y over a 5-year
Part 1 - 6	Bifts Subject Only to Gift Tax, Gifts less poli			ducational exclusi	ons (see instructions)	1	
A	В	C	D	E	F	G	н
item	Donee's name and address     Relationship to donor of any)		Donor's adjusted	Date	Value at	For split gifts,	Net transfer
number	Description of gift     It the gift was of securities, give CUSIP no.     It closely held entity, give EIN		basis of gift	of gift	date of gift	enter 1/2 of column F	(subtract col. G from col. F)
	It closely held entity, give EIN					COMMIT	HOIH QUEF)
	SEE STATEMENT 1						
		12/25/40				ļ	
Gifts mad	le by spouse - complete only if you are s	olittina o	ifts with your snouse	and he/she also		<u> </u>	
	SEE STATEMENT 2	CONTRACT.			J. T. J.	I	<u> </u>
		為學					
		M Sign					i
Total of	Part 1. Add amounts from Part 1, column H					<b>&gt;</b>	24,000.
Part 2 - I	Direct Skips. Gifts that are direct skips and a	are subjec	t to both gift tax and g	eneration-skipping	transfer tax. You mus	t list the gifts in chrono	logical order.
						1 0	· · · · · · · · · · · · · · · · · · ·
A Item	Donee's name and address	C 2632(b)	D Donor's adjusted	E Date	F Value at	6 For split gifts,	H Net transfer
number	Relationship to donor (if any)     Description of gift     If the gift was of securities, give CUSIP no.	election	basis of gift	of gift	date of gift	enter 1/2 of	(subtract col. G
	If closely held entity, give EIN	out				column F	from col. F)
		l					
		i l					
	<u></u>					<u> </u>	<u> </u>
Gifts mad	ie by spouse - complete only if you are s	plitting g	ifts with your spous	and he/she als	o made gifts.	1	<del></del>
					<u> </u>		
							]
Total of	Part 2. Add amounts from Part 2, column I				·	<b></b>	1
Part 3 -	Indirect Skips. Gifts to trusts that are curre	ntly subjec	ct to gift tax and may la	ter be subject to g	eneration-skipping trai	nsler tax. You must list	these gifts in
chronolo	gical order.			<u>,</u>			<b>.</b>
Α	B ● Doneo's name and address	C	D D	E	F	6	H Net transfer
ltem number	Relationship to denor (if any)	2632(c) election	Donor's adjusted basis of gift	Date of gift	Value at date of gift	For split gifts, enter 1/2 of	(subtract col. G
	Description of gift     If the gift was of securities, give CUSIP no.     If closely held entity, give EIN					column F	from col. F)
		1		<u> </u>		-	<del> </del>
	į						
		1					
						<u> </u>	<u> </u>
Gifts ma	de by spouse - complete only if you are s	plitting g	ifts with your spous	e and he/she als	o made gifts.		
			l	1		ł	
				1			
Total of	Part 3. Add amounts from Part 3, column i	1				<u>'</u>	
(If more	space is needed, attach additional she	***********					Form 709 (2008)
805511	· ·		•				• •

	BARACK H. OBA	MA					Page 3
	Bift Reconciliation						
1 Total value of	gifts of donor. Add totals from o	column H of Parts 1, 2, an	d3	••••		1	24,000.
2 Total annual (	exclusions for gifts listed on line	1 (see instructions)		• • • • • • • • • • • • • • • • • • • •	***************************************		24,000.
Deductions (see i	d amount of gifts. Subtract line 2	from line 1	••••••	• • • • • • • • • • • • • • • • • • • •		3	0.
	ists to spouse for which a marital	deduction will be alsime.					
based on iten	, '		, Schedule A	141			
	tributable to gifts on line 4	0	SCHEODIE A	·			
6 Marital deduc	tion. Subtract line 5 from line 4	•••••••••••••	•••••••	6			
7 Charitable de	duction, based on item nos.	••••••••••	less exclusions	7			
8 Total deduction	ons. Add lines 6 and 7				<del></del>	B	
9 Subtract line	8 from line 3	**************************************				9	0.
10 Generation-sh	kipping transfer taxes payable wi	th this Form 709 (from Sc	hedule C, Part 3, c	ol. H, Total)		10	
	. Add lines 9 and 10. Enter here				***************************************	11	0.
	est (QTIP) Marital Deduction. (S property) meets the requiremen			•			
shall be considere (or other property Schedule A. If you make the O' instructions for lin have made a trans 12 Election Out  Check on Schedule A and Schedule A for the	tire value of the trust (or other product to have made an election only of deducted on Schedule A, Part of the election, the terminable intermet 4 of Schedule A. If your spousiter of the entire property that is not of OTIP Treatment of Annuities here if you elect under section 2 depends of the entire property that is a number of the entire property that is not of OTIP Treatment of Annuities here if you elect under section 2 depends of the entire property	as to a fraction of the trus  I, line 6. The denominator  est property involved will  e disposes (by gift or othe  subject to the gift tax. See  523(f)(6) not to treat as qualified terminable interesting this election   Periods	t (or other property is equal to the total be included in your erwise) of all or par Transfer of Certo ualified terminable st property under s	r). The numerato I value of the tru spouse's gross t of the qualifying in Life Estates Interest properly ection 2523(f).	r of this fraction is equent of this fraction is equent (or other property) if estate upon his or her glife income interest, it is received From Spoor any joint and survivor See instructions. Enter	al to the amisted in Parts death (section the or she will house on pag annuities the	ount of the trust s 1 and 3 of on 2044). See d be considered to e 4 of the instructions. at are reported others from
for Schedule C, i	Yes" on line 11a of page 1, Par f applicable).	t 1, see the Instructions t	for completing Sch		answered "No," skip to	the Tax Co	mpulation on page 1
Calendar year or calendar quarter (see instructions)	where prior ref	enue office urn was filed	credit tax for	C nt of unified against gift periods after ber 31, 1976	Amount of specifi exemption for pric periods ending bef January 1, 1977	oro .	E Amount of taxable gifts
2007	CINCINNATI, OH	45999					0.
1 Totals for prio		,	1				0.
	, by which total specific exempti					2	
	of taxable gifts for prior periods.		lumn E and amoun	t, if any, on line :	2.		
	on page 1, Part 2 - Tax Comput			•••••••		3	0.
ur more coscs k	s needed, attach additional s	neets of same size.)					Form 709 (2008)

Note Inter viv	os direct skips that are com	pletely excluded by the GST of	exemption must still	be fully reported (i	ncluding valu	and exem	ptions	claimed) on Schedule C.	
Part 1 - Gene:	ration-Skipping Transfers								
Item (from Sch Part 2,	No. Val	ue (from Schedule A, Part 2, col. H)	I	C Nontaxable portion of transfer			D Net Transfer (subtract col. C from col. B)		
								<del>-</del>	
Gifts made t	y spouse (for gift splitting o	nly)	γ						
10.00									
		ection 2631) and Section 20 section 2652(a)(3) (special (		netruetlene)			1		
		of the gifts for which you are					Ì		
Maximum :	illowable exemption (see ins	structions)	making tino creation				11	2,000,000	
Total exem	ption used for periods befor	e filing this return	•••••	***************************************		••••••	2		
Evernetion	mediable for this return. Cub	straat fina 2 from line 1					١.	2,000,000	
Exemption	available for this return. Sub	otract line 2 from line 1	• • • • • • • • • • • • • • • • • • • •	•••••••		••••••	3	2,000,000	
Exemption	claimed on this return from	Part 3, column C total, below	·			. <b></b>	4		
Automatic	allocation of exemption to tra	ansiers reported on Schedul	e A, Part 3 (see inst	ructions)			5		
Exemption	allocated to transfers not sh	own on line 4 or 5, above. Y	ou must attach a "A	intice of Allocation	" (see instruc	dione)	6		
					·		Ť		
Add lines 4	, 5, and 6	•••••					7		
Cuamatian	meilable for feture transfer	Cubbret line 7 from fine 9					١.	2 000 000	
Part 3 - Tax C		s. Subtract line 7 from line 3			·····		8	2,000,000	
Item No.	. В	C	D	E	F	6		Н	
(from Schedule C, Part 1)	Net transfer (trom Schedule C, Part 1, col. D)	GST Exemption Allocated	Divide cal. C by cal. B	Inclusion Ratio (subtract col. D from 1.000)	Maximum Estate Tax Rate	Applicable (multiply by col	col. E	Generation-Skipping Transfer Tax (multiply col. 8 by col. G)	
			_	ļ	45% (.45)				
			+	<del> </del>	45% (.45) 45% (.45)				
					45% (.45)				
					45% (.45)				
					45% (.45)				
Gifts made by	spouse (for gift splitting or	sty)				·			
			-	}	45% (.45)				
			<del></del>	<del> </del>	45% (.45) 45% (.45)			<del> </del>	
				<del> </del>	45% (.45)				
			<del></del>		45% (.45)				
					45% (.45)				
	n claimed. Enter here and			n-skipping transfe			e 3,		
	4. ahove. May not exceed			t 4, line 10; and on				1	
art 2 line 2	above	5	1 Come and - M.	ne 16					

NO   DESCRIPTION   DATE   DATE   VALUE   SPLIT 1/2   NET   TRANSFER	FORM	709	SCHEDULE A,	PART 1		STAT	rement 1
DAUGHTER DONOR ELECTED UNDER SECTION 529(C)(2)(B) OF THE CODE TO TREAT A 2007 GIFT AS HAVING BEEN MADE RATABLY OVER A 5-YEAR PERIOD BEGINNING IN 2007.  SEE ELECTION MADE WITH TAXPAYER'S 2007 GIFT TAX RETURN.  12,000. 01/01/08 12,000. 6,000. 6,000.  2 NATASHA M. OBAMA  DAUGHTER DONOR ELECTED UNDER SECTION 529(C)(2)(B) OF THE CODE TO TREAT A 2007 GIFT AS HAVING BEEN MADE RATABLY OVER A 5-YEAR PERIOD BEGINNING IN 2007.  SEE ELECTION MADE WITH TAXPAYER'S 2007 GIFT TAX RETURN.  12,000. 01/01/08 12,000. 6,000. 6,000.		DESCRIPTION		DATE	VALUE	SPLIT 1/2	
DONOR ELECTED UNDER SECTION 529(C)(2)(B) OF THE CODE TO TREAT A 2007 GIFT AS HAVING BEEN MADE RATABLY OVER A 5-YEAR PERIOD BEGINNING IN 2007.  SEE ELECTION MADE WITH TAXPAYER'S 2007 GIFT TAX RETURN.  12,000. 01/01/08 12,000. 6,000. 6,000.  2 NATASHA M. OBAMA  DAUGHTER DONOR ELECTED UNDER SECTION 529(C)(2)(B) OF THE CODE TO TREAT A 2007 GIFT AS HAVING BEEN MADE RATABLY OVER A 5-YEAR PERIOD BEGINNING IN 2007.  SEE ELECTION MADE WITH TAXPAYER'S 2007 GIFT TAX RETURN.  12,000. 01/01/08 12,000. 6,000. 6,000.	1	MALIA A. OBAMA					
WITH TAXPAYER'S 2007 GIFT TAX RETURN. 12,000. 01/01/08 12,000. 6,000. 6,000.  2 NATASHA M. OBAMA  DAUGHTER DONOR ELECTED UNDER SECTION 529(C)(2)(B) OF THE CODE TO TREAT A 2007 GIFT AS HAVING BEEN MADE RATABLY OVER A 5-YEAR PERIOD BEGINNING IN 2007.  SEE ELECTION MADE WITH TAXPAYER'S 2007 GIFT TAX RETURN. 12,000. 01/01/08 12,000. 6,000.		DONOR ELECTED UNDER SECTION 529(C)(2)(B) OF THE CODE TO TREAT A 2007 GIFT AS HAVING BEEN MADE RATABLY OVER A 5-YEAR PERIOD BEGINNING IN					
DAUGHTER DONOR ELECTED UNDER SECTION 529(C)(2)(B) OF THE CODE TO TREAT A 2007 GIFT AS HAVING BEEN MADE RATABLY OVER A 5-YEAR PERIOD BEGINNING IN 2007.  SEE ELECTION MADE WITH TAXPAYER'S 2007 GIFT TAX RETURN.  12,000. 01/01/08 12,000. 6,000.		WITH TAXPAYER'S 2007 GIFT TAX	12,000.	01/01/08	12,000.	6,000.	6,000.
DONOR ELECTED UNDER SECTION 529(C)(2)(B) OF THE CODE TO TREAT A 2007 GIFT AS HAVING BEEN MADE RATABLY OVER A 5-YEAR PERIOD BEGINNING IN 2007.  SEE ELECTION MADE WITH TAXPAYER'S 2007 GIFT TAX RETURN.  12,000. 01/01/08 12,000. 6,000.	2	NATASHA M. OBAMA					
WITH TAXPAYER'S 2007 GIFT TAX RETURN. 12,000. 01/01/08 12,000. 6,000. 6,000.		DONOR ELECTED UNDER SECTION 529(C)(2)(B) OF THE CODE TO TREAT A 2007 GIFT AS HAVING BEEN MADE RATABLY OVER A 5-YEAR PERIOD BEGINNING IN					
12.000		WITH TAXPAYER'S 2007 GIFT TAX	12.000.	01/01/08	12.000.	6,000.	6,000.
	тотат		22,000		,,	•	12,000.

FORM	709	SCHEDULE	A, PART	1,	GIFTS MAD	E BY	SPOUS	E STA	TEMENT	2
ITEM NO	DESCRIPTION		ADJUSTI BASIS	ED	DATE	VAL	UE	SPLIT 1/2	NET TRANSF	ER
1	MALIA A. OB	AMA								
2	DAUGHTER DONOR ELECTI SECTION 529(C)(2)(B CODE TO TRE 2007 GIFT A BEEN MADE R OVER A 5-YE PERIOD BEGIN 2007.  SEE ELECTION WITH TAXPAY 2007 GIFT TO RETURN.	OF THE AT A S HAVING ATABLY AR NNING IN N MADE ER'S AX	12,0	00.	01/01/08	12,	000.	6,000.	6,00	,00.
	DAUGHTER DONOR ELECT SECTION 529(C)(2)(B CODE TO TRE 2007 GIFT A BEEN MADE R OVER A 5-YE PERIOD BEGI 2007.	) OF THE AT A S HAVING ATABLY AR								
	SEE ELECTION WITH TAXPAY 2007 GIFT TRETURN.	TER'S	12,0	00.	01/01/08	12	,000.	6,000.	6,00	00.
TOTA	L SCHEDULE A,	PART 1,	GIFTS M	ADE	BY SPOUSE				12,00	00.



<sub>Form</sub> 709

## United States Gift (and Generation-Skipping Transfer) Tax Return

(For gifts made during calendar year 2008)

\_\_\_\_\_

**2008** 

Department of the Treasury Internal Revenue Service

See separate instructions.

		فتحفظ النبح							
			s first name and middle initial ELLE L.	2 Donor's last name OBAMA		3 Donor's	social security	umpet	
ŀ	4	Addres	ss (number, street, and apartment number)	<u> </u>		5 Lengtre	sidence (domicil	<u>.</u>	
-1	•	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	or the time to a south in the time of time of time of the time of time				COUNTY,		
t	6	City. st	ate, and ZIP code			7 Citizens	hip (see instructi	ions)	
L						UNIT	ED STATE	ß	
티	8		lonor died during the year, check here 🕨 🔲				_ ··		No
	9	If you	extended the time to file this Form 709, check here	▶ 🗀					
ĔĿ			he total number of doness listed on Schedule A. Co		2				选列
Information			ou (the denor) previously filed a Form 709 (or 709						
ᇍ	b	If the a	nswer to line 11a is "Yes," has your address chang	ed since you last filed Form 709 (or 709-	<u> </u>				X
General	12	Gifts b	y husband or wife to third parties. Do you consen course to third parties during the calendar way con	it to have the gifts (including generation-s	kipping transfers) m (See instructions )	ade by you a	ind by	1	ł
اق		Yes,	y husband or wife to third parties. Do you consen pouse to third parties during the calendar year con the following information must be furnished and yo	our spouse must sign the consent shown	below. If the answe	r is "No," sk	ip	l l	l
Į.		linės 1	3-15 and go to Schedule A.)			<u></u>		X	
	13		of consenting spouse BARACK H. OB		14 SSI				
-			rou married to one another during the entire calend				********	X	reconstruction
-	16		"No," check whether married		sased, and give date			F22	
- 1-	17		gift tax return for this year be filed by your spouse					X	
ď	18	Conse	nt of Spouse. I consent to have the tifts (and gen onsidered as made one-half by each of us. We are	eration-skipping transfers) made by me are both aware of the injut and several liability	id by my spouse to t	hird parties (	during the calend	iar	
-	_			bout aware of the joint and several Rabins	TO US GEORGE				
4	Con	senting	spouse's signature				►4/1×/c	4	
-1			inter the amount from Schedule A, Part 4, line 11						0.
-	1	2 E	inter the amount from Schedule B, line 3	••••••••••••		2			<del>0.</del>
	1	3 1	Total taxable gifts. Add lines 1 and 2			3	<del>                                     </del>		0.
- 1			ax computed on amount on line 3 (see Table for		1				
	1		Tax computed on amount on line 2 (see Table for			······ <del></del>	·		0.
١	١						3	(E 8	
١	١		Maximum unified credit (nonresident allens, see ins					15,8	00.
ŀ	5		Enter the unified credit against tax allowable for all	•			3,	15,8	77
- 1			Balance. Subtract line 8 from line 7			9	1 3,	13,0	<del>00.</del>
- 1	릵		Enter 20% (.20) of the amount allowed as a specific			٠. ا			
- 1	툈		before January 1, 1977 (see instructions)					45,8	ለለ
١	Tax Computation	11	Batance, Subtract line 10 from line 9	•••••••••••••••••••••••••••••••••••••••	·····	······   11 12		23,0	0.
- [		12 (	Unified credit. Enter the smaller of line 6 or line 11	•••••••••••••••••	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	13	_{		<u> </u>
- 1	ats		Credit for foreign gift taxes (see instructions) Total credits. Add lines 12 and 13						
- 1	2	15 (	Balance. Subtract line 14 from line 6. Do not enter	lees than zero		······   - 17			0.
一	-		Generation-skipping transfer taxes (from Schedule						
۱ ۱	١	17	Total tax. Add lines 15 and 16	o, r arto, cor r, rotar,		17			Ö.
힏	١		Gift and generation-skipping transfer taxes prepaid						
age of	ı	•••	ant and goneration only ping a trivial across property			·····			-
횽		19 (	If line 18 is less than line 17, enter balance due (se	ee instructions)		19	1		0.
ğ	Ì	•••	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
5		20	If line 18 is greater than line 17, enter amount to b	e refunded		20	ı İ		
티			Under penalties of perjury, I doctors that I have exami	ined this return, including any occompanying sol	edules and statements,				
5	Si	gn	true, correct, and complete. Declaration of proparer (c	other than donor) is blicod on all information of w		the	ry the IRS discuss to properer shown be	nis return Now (See	with
8		ere	Muchelle	y-ano	4/12/	09 in	structions)?	Yes 🗌	☐ No
힐			Signature of donor		Date				
Attach check or money order			Preparer's		Date	Chock if self-	Proparer's S	SN or PTI	N
된	Pai		signature			employed	<b> </b>		
١		sparers e Only	Latt 2 parie (a. 41 = 74 = 74 = 74 = 74 = 74 = 74 = 74 =	ieim howell & Shain	I, PC	EIN	·····		
	74	,	ployed) address. LOV IN TRUDUTE			Phone r	1 <u>0.</u>		
			CHICAGO, IL C	0601					
115. 116.1	4-08	, U	IA For Disclosure, Privacy Act, and Paperworl	k Reduction Act Notice, see page 12 of t	he separate instruct	ions for this	torm. Form 7	709 po	(CS)

Form 70	9(2008) MICHELLE L. OE	AMA					Page 2
SGH	EDULE A Computation of T	axable	Gifts (Including tran	sters in trust) (see	instructions)		
A Doe	s the value of any item listed on Schedule A					Ye	s No X
В	☐ Check here if you elect under section	n <b>529</b> (c)(2	(B) to treat any transf	ers made this year	to a qualified tuition pr	rogram as made ratably	over a 5-year
	period beginning this year. See instruction						
	Gilts Subject Only to Gift Tax. Gifts less po	,					***************************************
A Item number	Donce's name and address Relationship to donce (if any) Description of git If the git was of securities, give CUSIP no. If closely held entity, give EIN	C	D Donor's adjusted basis of gift	E Date of gift	F Value at date of gift	G For split gifts, enter 1/2 of column F	H Net transfer (subtract col. G from col. F)
	SEE STATEMENT 3						
Gifts mad	de by spouse - complete only if you are s	plitting g	ifts with your spouse	and he/she als	o made gifts.		
	SEE STATEMENT 4						
Total of	Part 1. Add amounts from Part 1, column l	ļ					24,000.
	Direct Skips. Gifts that are direct skips and						ogical order.
A Item number	Dones's name and address Relationship to donor (if any) Description of gift If the gift was of securities, give CUSIP no. If closely held entity, give EIN	C 2632(b) election out	D Donor's adjusted basis of gift	E Date of gift	F Value at date of gift	G For split gifts, enter 1/2 of column F	H Net transfer (subtract col. G from col. F)
Gifts ma	de by spouse - complete only if you are s	plitting g	lifts with your spous	e and he/she als	o made gifts.		
	T The state of the				I		
Total of	Part 2. Add amounts from Part 2, column I	1				<b></b>	
	Indirect Skips. Gifts to trusts that are curre ogical order.	ntly subjec	ct to gift tax and may ia	ter be subject to g	eneration-skipping tran	isfer tax. You must fist t	these gifts in
A	В	C	D	E	F	G	н
item number	Doneo's name and address     Relationship to donor (if any)     Description of gift     If the gift was of securities, give CUSIP no.     If closely hald entity, give EIN	2632(c) election	Donor's adjusted basis of gift	Date of gift	Value at date of gift	For split gifts, enter 1/2 of column F	Net transfer (subtract col. G from col. F)
Gifts ma	<u>l</u> de by spouse - <i>complete only if you are :</i>	alittina e	ifts with your soous	l e and he/she ¤ls	o made gifts.	<u> </u>	L
	I				J	<del>                                     </del>	
				!			

Total of Part 3. Add amounts from Part 3, column H (If more space is needed, attach additional sheets of same size.) 805511 11-14-08

Form 709 (2008)

Form 709 (200	B) MTC	3.1.1XH	T	AMAGO

	MICHELLE L. OBAMA	3		·			Page 3
Part 4 - Taxable 6		Lat Darto & Carata				T . T	64 865
7 Total securic	gifts of donor. Add totals from column I	n of Paris 1, 2, and 3		••••••	•••••••••		24,000.
2 Total included	xclusions for gifts listed on line 1 (see in	4					24,000.
	amount of gifts. Subtract line 2 from En	ie i	••••••		••••••••••	3	0.
Deductions (see in	•						
	its to spouse for which a marital deducti	•	1.4. 4	1.1			
based on Item		of Sched	iule A	4			
6 Markel deduct	ributable to gifts on line 4			5		4.4	
	tion. Subtract line 5 from line 4			6			
	luction, based on item nos.	less ex	cciusions	7		4 1	
O Cubin deduction	ns. Add lines 6 and 7					8	
9 Subtract line 8		700 ( 0-1-1-1-			***************************************	9	0.
10 Generation-sk	ipping transfer taxes payable with this Fo Add lines 9 and 10. Enter here and on p	orm 709 (Irom Schedule	C, Part 3, COL	H, I Otal)		10	<del></del>
	st (QTIP) Marital Deduction. (See instri			****************	***************************************	11	0.
if a trust (or other a. The trust (or b. The value of made an election to if less than the entishall be considered (or other property) Schedule A. If you make the QT instructions for line have made a transing the Check on Schedule A and Schedule A for the SCHEDULE	property) meets the requirements of quality other property) is listed on Schedule A, the trust (or other property) is entered in a have such trust (or other property) treative value of the trust (or other property) if to have made an election only as to a findeducted on Schedule A, Part 4, line 6.  IP election, the terminable interest property at of Schedule A. If your spouse disposter of the entire property that is subject to the entire property that is entire that the entire property that is entire that the entire property that it is the entire property that	alified terminable interest and nowhole or in part as a de ated as qualified termina that the donor has include raction of the trust (or of the denominator is equivary involved will be included by gift or otherwise) to the gift tax. See Trans of the trust to treat as qualified terminable interest proper election delection de	t property under securition on Schible interest production on Schible in Parts 1 at the reproperty). The reproperty of all or part of the forminable introperty under security under securition of the resecution	nedule A, Part perty under s and 3 of Scheo The numerato alue of the tru ouse's gross the qualifyin Life Estates erest property tion 2523(f). S	4, line 4, then the don ection 2523(f). fulle A is entered as a correct of this fraction is equal to the fraction is equal to the fraction is equal to the fraction of the fra	ieduction of the all isted in Pade death (second or she wouse on pade annuities the item not the Tax C	on line 4, the donor mount of the trust rts 1 and 3 of stion 2044). See will be considered to age 4 of the instructions.
calendar quarter (see instructions)	where prior return was		crodit ag: tax for peri December	ods after	exemption for pri periods ending be January 1, 1977	ore	taxable gifts
2007	CINCINNATI, OH 45	5999		•			0.
	periods						0.
	, by which total specific exemption, line					2	
	f taxable gifts for prior periods. Add am		and amount, if	any, on line	2.	1	_
Enter here and	on none 1 Dart 7 . Tay Computation III						
	on page 1, Part 2 - Tax Computation, list needed, attach additional sheets of					3	0 . Form <b>709</b> (2008)

805521 11-14-08

SCHEDU		OBAMA On of Generation-Ski pletely excluded by the GST ex			cluding value	and exemp	otions c	Page 4	
	tion-Skipping Transfers	<u> </u>	<del></del>					<del> </del>	
A item M (from Sche Part 2, c	idule A.   Yu	B se (from Schedule A, Part 2, col. H)	ρ	C Nontaxable ortion of transfer			D Net Transfer (subtract col. C from col. B)		
Gifts made by	spouse (for gift splitting o	inly)							
		. <del></del>	+					· · · · · · · · · · · · · · · · · · ·	
								· · · · · · · · · · · · · · · · · · ·	
Part 2 - 68T Ex	comption Reconciliation (8	Section 2631) and Section 26							
Check here	if you are making a	section 2652(a)(3) (special O	TIP) election (see is						
		of the gifts for which you are n						2 000 000	
1 Maximum a	llowable exemption (see in	structions)	***************************************		· · · · · · · · · · · · · · · · · · ·		1	2,000,000	
2 Total exemp	tion used for periods befor	re filing this return					2		
3 Exemption a	available for this return. Su	btract line 2 from line 1	•••••				3	2,000,000	
4 Exemption (	claimed on this return from	Part 3, column C total, below		••••••		•••••	4		
5 Automatic a	illocation of exemption to t	ransfers reported on Schedule	A, Part 3 (see instr	ructions)	••••••		5		
6 Exemption a	allocated to transfers not si	nown on line 4 or 5, above. Yo	ov must attach a "N	otice of Allocation	." (see instruc	tions)	6		
7 Add lines 4,	, 5, and 6			• • • • • • • • • • • • • • • • • • • •			7_		
8 Exemption	available for future transfer	s. Subtract line 7 from line 3	•••••	***************************************			8	2,000,000	
Part 3 - Tax Co	<del></del>			·					
item No. (from Schedule C, Part 1)	Net transfer (from Schedule C, Part 1, col. D)	GST Exemption Allocated	D Divide col. C by col. B	Inclusion Ratio (subtract col. D from 1.000)	F Maximum Estate Tax Rate	Applicable (multiply by col	e Rate col. E . F)	H Generation-Skipping Transfer Tax (multiply col. B by col. G)	
			ļ		45% (.45)				
			<del> </del>		45% (.45) 45% (.45)				
					45% (.45)	<b> </b>			
					45% (.45)				
010			<u> </u>	]	45% (.45)	L		]	
Galls made by	spouse (for gift splitting o	niy)	1	T	45% (.45)			1	
					45% (.45)				
					45% (.45)				
				-	45% (.45)	ļ <u>.</u>			
			<del>                                     </del>	<del>                                     </del>	45% (.45) 45% (.45)				
Total everentic	n claimed. Enter here and		Total generatio	n-skipping transfe		ere; on pag	e 3,		
on Part 2, line	4. above. May not exceed			t 4, line 10; and on				]	
rart 2, line 3, a	ibove	<u> </u>	Computation, lin	ne 16				1	

(If more space is needed, attach additional sheets of same size.) 805531 11-14-08

Form 709 (2008)

MICHE	LLE L. OBAMA				STA	TEMENT 3
FORM '	709	SCHEDULE A,	PART 1			
ITEM NO	DESCRIPTION	ADJUSTED BASIS	DATE	VALUE	SPLIT 1/2	net transfer
1	MALIA A. OBAMA					-
2	DAUGHTER DONOR ELECTED UNDER SECTION 529(C)(2)(B) OF THE CODE TO TREAT A 2007 GIFT AS HAVING BEEN MADE RATABLY OVER A 5-YEAR PERIOD BEGINNING IN 2007.  SEE ELECTION MADE WITH TAXPAYER'S 2007 GIFT TAX RETURN.  NATASHA M. OBAMA  DAUGHTER DONOR ELECTED UNDER SECTION	·	01/01/08	12,000.	6,000.	6,000.
	529(C)(2)(B) OF THE CODE TO TREAT A 2007 GIFT AS HAVING BEEN MADE RATABLY OVER A 5-YEAR PERIOD BEGINNING IN 2007.					
	SEE ELECTION MADE WITH TAXPAYER'S 2007 GIFT TAX RETURN.	12,000.	01/01/08	12,000.	6,000.	6,000.
TOTAL			,	•	•	12,000.
	•					

ORM 7	TO9 SCHEDULE	A, PART 1,	GIFTS MADE	BY SPOUS		rement 4
ITEM NO	DESCRIPTION	ADJUSTED BASIS	DATE	VALUE	SPLIT 1/2	net Transfei
1	MALIA A. OBAMA	<del>-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</del>				
2	DAUGHTER DONOR ELECTED UNDER SECTION 529(C)(2)(B) OF THE CODE TO TREAT A 2007 GIFT AS HAVING BEEN MADE RATABLY OVER A 5-YEAR PERIOD BEGINNING IN 2007.  SEE ELECTION MADE WITH TAXPAYER'S 2007 GIFT TAX RETURN.  NATASHA M. OBAMA	12,000.	01/01/08	12,000.	6,000.	6,000
	DAUGHTER DONOR ELECTED UNDER SECTION 529(C)(2)(B) OF THE CODE TO TREAT A 2007 GIFT AS HAVING BEEN MADE RATABLY OVER A 5-YEAR PERIOD BEGINNING IN 2007. SEE ELECTION MADE					
	WITH TAXPAYER'S 2007 GIFT TAX RETURN.	12,000.	01/01/08	12,000.	6,000.	6,000
noma t	SCHEDULE A, PART 1,					12,000

## 2008 Form IL-1040

tax.illinois.gov

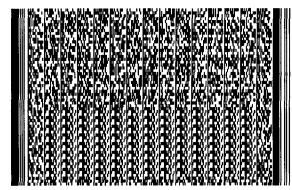
Individual Income Tax Return

or for fiscal year ending \_\_\_\_/0

Dο	not	write	abov	e th	is line

Step 1: Personal Information -

BARACK H. OBAMA MICHELLE L. OBAMA C/O WINEBERG SOLHEIM ET AL, 180 N LASALL CHICAGO, IL 60601



	C	Filing status (see instructions)  Single or head of household Married filing jointly Married filing separately Widowed	
L	Step 2: Incor		· · · · · · · · · · · · · · · · · · ·
•	1	Federal adjusted gross income from your U.S. 1040, Line 37; U.S. 1040A, Line 21; or U.S. 1040EZ, Line 4.	2,656,902.
P	2	Federally tax-exempt interest and dividend income from your U.S. 1040 or 1040A, Line 8b;	
s		or U.S. 1040EZ. 2	2,936.
Ę	3	Other additions to your income. Attach Schedule M.	
9 6		Total income. Add Lines 1 through 3.	2,659,838.
ğ	Step 3: Base		2,035,030.
Staple W-2 and 1099 forms here	•		
a	၁	Income received from Social Security benefits and certain retirement	
1-2		plans if included in Line 1. Attach federal page 1.	
2	6	Illinois Income Tax overpayment included in U.S. 1040, Line 10. 6 7, 991.	
효	7	Other subtractions to your income. Attach Schedule M. 7 18,352.	
Š		Check if Line 7 includes any amount from Schedule 1299-C.	
	8	Add Lines 5, 6, and 7. This is the total of your subtractions.	26,343.
<b></b>	9	Illinois base income. Subtract Line 8 from Line 4.	2,633,495.
ı	Step 4: Exem	ptions	
	See	a Number of exemptions from your federal return. 4 x \$2,000 a 8,000.	
	instructions	b If someone else claimed or could have claimed you	
	before figuring	or your spouse as a dependent on their return, see	
	exemptions.	instructions to figure the number to write here. <b>x</b> \$2,000 <b>b</b>	
		C Check if 65 or older: You + Spouse = x \$1,000 C	
		d Check if legally blind: You + Spouse = x \$1,000 d	
		Exemption allowance. Add Lines a through d.	8,000.
	Step 5: Net I	1come	
	11	Residents Only: Net income. Subtract Line 10 from Line 9. Skip Line 12.	2,625,495.
<b>A</b>		Nonresidents and part-year residents Only:	
交		Check the box that applies to you during 2008 Nonresident Part-year resident, and	
Ę		write the Illinois base income from Sch. NR. Attach Sch. NR.	
5	Step 6: Tax -	white the minors base income noni Sch, Nn. Attach Sch, Nn.	
Staple your check	-	Desired and a Market Line 11 has 20/ (CO) Market Alexander	
둳	13	Residents: Multiply Line 11 by 3% (.03). Write the result here.	
Sta		Nonresidents and part-year residents: Write the tax before recapture of investment	70 765
		credits from Schedule NR.	78,765.
▼		Recapture of investment tax credits, Attach Schedule 4255.	
	15	Total <b>tax.</b> Add Lines 13 and 14. This amount may not be less than zero.	78,765.

IL-1040 page 1 (R-12/08) ID: 2BX 849001 01-29-09 This form is authorized as outlined by the Illinois Income Tax Act. Disclosure of this information is REQUIRED. Failure to provide information could result in a penalty. This form has been approved by the Forms Management Center. IL-492-0065



BARACK	н.	& MICHELLE L. OBAMA				
		Total tax amount from Page 1, Line 15			16	78,765.
Step 7: No	nrefi	ındable Credits ——————————				
	17	Income tax paid to another state while an Illinois resident. Attach				
		Schedule CR and other states' returns.	17 _			
-New- T	- 18	Property tax and K-12 education expense credit amount from		_		
Complete Schedule ICR		Schedule ICR. Attach Schedule ICR.	18	1,6	12.	
Scriedule ton	19	Credit amount from Schedule 1299-C. Attach Schedule 1299-C.	19			
	20	Add Lines 17, 18, and 19. This is the total of your credits. This amount				
		may not exceed the tax amount on Line 16.			20	1,612.
	21	Tax after nonrefundable credits. Subtract Line 20 from Line 16.			21	77,153.
Step 8: Pag	ymer	nts and Refundable Credit ———————				
	22	Illinois Income Tax withheld. Attach W-2 and 1099 forms.	22	5,8	92.	
	23	Estimated payments from Forms IL-505-I and IL-1040-ES,	_			
		including overpayment applied from Line 31 of your 2007 return.	23	71,9	91.	
New-	- 24	Pass-through entity tax payments. Attach Schedule K-1-P or K-1-T.	24			
See Instructions	_ 25	Earned Income Credit from Schedule ICR. Attach Schedule ICR.	25			
Complete	26	Total payments and refundable credit. Add Lines 22 through 25.	_		26	77,883.
Schedule ICR						
Step 9: Ov	erpa	yment or Underpayment ———————				
	27	Overpayment. If Line 26 if greater than Line 21, subtract Line 21 from I	Line 2	6.	27	730.
	28	Underpayment. If Line 21 is greater than Line 26, subtract Line 26 from	n Line	21.	28	· · · · · · · · · · · · · · · · · · ·
Step 10: U	nder	payment of Estimated Tax Penalty and Donations ——				
-	29	Late payment penalty for underpayment of estimated tax.	29			
		a Check if at least two-thirds of your federal gross income is from farm	ning. ~			
		b Check if you or your spouse are 65 or older and permanently	_			
		living in a nursing home.				
		c Check if your income was not received evenly during the year and ye	ou			
		annualized your income on Form IL-2210, otherwise we will figure th				
		penalty for you. Attach Form IL-2210.		X		
	30	You can make voluntary charitable donations to many worthy causes				
MAKE "GIVING	i"	using this form. It's easy - just complete Schedule G and enter the				
EASY!		donation amount here. Attach Schedule G.	30			
	31	Total penalty and donations. Add Lines 29 and 30.	-		31	
Step 11: R	efun	d or Amount You Owe				
•	32	If you have an overpayment on Line 27 and this amount is greater than	١			
		Line 31, subtract Line 31 from Line 27. This is your remaining overpayr			32	730.
	33	Amount from Line 32 you want refunded to you.			33	0.
	34	<del></del>				
Direct		Routing number	r	Savings		
Deposit	<b>-</b>	Account number				
	35	Subtract Line 33 from Line 32. This amount will be applied to your 200	9 est	imated tax.	35	730.
See .		If you have an underpayment on Line 28, add Lines 28 and 31. Or				
instructions for payment		If you have an overpayment on Line 27 and this amount is less than Lin	ne 31.			
options.		subtract Line 27 from Line 31. This is the amount you owe.			36	
Step 12: S	ion a					
		enalties of perury, I state that I have examined this return, and, to the bi	est of	my knowledge it i	istrue corre	ect and complete
7	م ۱۰۰۰۰		00.0	, ,, o	A	ou, and complete.
		Olf hat 4/12/00		Mulelle	J Mr.	owa 4/12/09
Sign / Yo	our signa	Date Daytime phone number	×#	our spouse's signature	00	Date
here	//	4/10/09 312/372-0440	•	86-2700600	)	
	id prepa	rel's signature Date Preparer's phone number		reparer's FEIN, SSN, or F		
		an If no payment enclosed, mail to:	ment (	enclosed, mail to:		
	===	T		PARTMENT OF REVE	ENILE	
<u></u>		PO BOX 1040 SPRIN		D IL 62726-0001		
849002 01-29-09		GALESBURG IL 61402-1040				
ID: 2BX		DR AP EV RR				
L-1040 page 2 (R-1	4/00)	DR AP EV RR				



# Illinois Department of Revenue Schedule ICR Attach to your Form IL-1040

**Illinois Credits** 

12 / 2008 Tax year ending IL Attachment No. 23

		on first

Complete this schedule only if you are eligible for the

- Illinois Property Tax Credit
- K-12 Education Expense Credit
- Earned Income Credit (EIC)

- You must complete IL-1040 through Line 16 and Schedule CR, if applicable, before completing this schedule.
- The total amount of Illinois Property Tax Credit and K-12 Education Expense Credit cannot exceed tax. Only the Earned Income Credit may exceed tax.

#### Step 1: Provide the following information

4a	22,233.	78,765. 78,765.
		78,765. 78,765.
		78,765.
		78,765.
	22,233.	
	22,233.	
	22,233.	
4b		
4b		
4b		
4c	22,233.	
4d	1,112.	
	5	1,112.
6	77,653.	
7-	17 188	
'c —	47,230.	
7.4	500	
/a		500.
	8	500.
	<b>→</b>	1,612.
	4c 4d	7a 47,488. 7b 250.00 7c 47,238.

IL-1040 Schedule ICR (N-12/08)

849381 12-15-08 **ID: 2BX** 



Continued on Page 2



# Schedule ICR - Page 2

# Step 3: Figure your refundable credit Earned Income Credit

- 10 a Write the amount of federal EIC as shown on your U.S. 1040, Line 64a; U.S. 1040A, Line 40a; or U.S. 1040EZ, Line 8a.
  - **b** Multiply the amount on Line 10a by 5% (.05).
  - Illinois residents: Write 1.0.
     Nonresidents and part-year residents: Write the decimal from Schedule-NR, Line 48.
  - d Multiply Line 10b by the decimal on Line 10c.
- 11 Write the amount from Line 10d here. This is your Illinois Earned Income Credit. Write this amount on Form IL-1040, Line 25.

10a	
10b	

10c \_\_\_\_\_

$\rightarrow$	11	

#### Section B Continued - K-12 Education Expense Credit Worksheet (continued from Step 2, Section B)

Note | Complete only if you did not receive a receipt from your student's school.

12 Complete the following information for each of your qualifying students. If a student attended more than one qualifying school during the calendar year, please list separately. If you need more space, attach a separate piece of paper following this format.

A Student's name	B Social Security number	C Grade (K-12 only)	D School name (IL K-12 schools only or write "home school," if applicable)	E School city (IL cities only)	F Total tuition, book/lab fees
a MALIA A OBAMA b NATASHA M OBAMA c d e		5 2	UNIVERSITY OF CHIC		24,317. 23,171.
g h i					

13 Add the amounts in Column F for Lines 12a through 12j (and the amounts from Column F of any additional pages you attached). This is the total amount of your qualified education expenses for this year. Write this amount here and on Step 2, Line 7a of this schedule.

47,488.

This form is authorized as outlined by the Illinois Income Tax Act, Disclosure of this Information is REQUIRED. Failure to provide information could result in a penalty. This form has been approved by the Forms Management Center. IL-492-4553

Page 2 849382 12-15-08 **ID: 2BX** 



#### Illinois Department of Revenue

# 2008 Schedule M

Read this information first

# Other Additions and Subtractions for Individuals

Attach to your Form IL-1040

IL. Attachment No. 15

Complete this schedule if you are required to add certain income on Form IL-1040, Line 3, or if you are entitled to take subtractions on Form IL-1040, Line 7.  Note  If you are required to complete Schedule 1299-C, Schedule F, or Form IL-4562, you must do so before you complete this schedule.								
St	ep 1: Provide the following information	<del> </del>						
	RACK H. & MICHELLE L. OBAMA ur name as shown on Form IL-1040.	Your Social Security number.						
	ep 2: Figure your additions for Form IL-1040, Line 3							
Wri	te the amount of							
1	Your child's federally tax-exempt interest and dividend income as reported on U.S. Form 8814	1						
2	Distributive share of additions you received from a partnership, S corporation, trust, or estate. <b>Attach</b> Schedule K-1-P or Schedule K-1-T.	2						
3	Withdrawals you made from your Medical Care Savings Account, and the interest earned, if not included in your adjusted gross income	3						
4	Lloyds plan of operations loss, if reported on your behalf on Form IL-1023-C and included in your adjusted gross income	4						
5	Earnings distributed in 2008 from IRC Section 529 college savings and tuition programs if not included in your adjusted gross income (Do not include distributions from "Bright Start," "Bright Directions," or "College Illinois" programs or programs that meet certain disclosure requirements - see instructions.)	5						
6	Illinois special depreciation addition amount from Form IL-4562, Step 2, Line 4. <b>Attach</b> Form IL-4562.	6						
7	Business expense recapture (nonresidents only)	7						
8	Recapture of deductions for contributions to Illinois college savings plans transferred to an out-of-state plan	8						
-	Other income - Identify each item	9						
10	Add Lines 1 through 9. Write the amount here and on Form IL-1040, Line 3.	10						
Ste	p 3: Figure your subtractions for Form IL-1040, Line 7							
Wri	e the amount of							
11	Contributions made in 2008 to the following college savings plans							
	"Bright Start" College Savings Pool	11a						
b	"College Illinois" Prepaid Tuition Program	11b						
C	"Bright Directions" College Savings Pool	11c						
12	Distributive share of subtractions from a partnership, S corporation, trust, or estate. (Do not include any amounts contained in Line 23 of this schedule.) <b>Attach</b> Schedule K-1-P or Schedule K-1-T.	12						
13	Restoration of amounts held under claim of right under Internal Revenue Code, Section 1341	13						
	Contributions to a job training project	4.4						
	Expenses related to federal credits or federally tax-exempt income	15						
	Interest earned on investments through the Home Ownership Made Easy Program	16						
	Illinois special depreciation subtraction amount from Form IL-4562, Step 3, Line 10.  Attach Form IL-4562.	17						
18	Add Lines 11a through 17 and write the amount here and on Page 2, Line 19.	18						



#### BARACK H. & MICHELLE L. OBAMA

	Step 3: Continued		
19	Write the amount from Page 1, Line 18.	19 _	
Writ	e the following only if included in Form IL-1040, Lines 1, 2, or 3:		
20	Military pay earned. Attach military W-2.	20	
21	U.S. Treasury bonds, bills, notes, savings bonds, and U.S. agency interest from U.S. 1040, Schedule B, or		
	U.S. 1040A, Schedule 1 SEE STATEMENT 2	21 _	18,352.
22	August 1, 1969, valuation limitation amount from your Schedule F, Line 17. Attach Schedule F and		
	required federal forms.	22 _	
23	Enterprise or river edge redevelopment zone and high impact business dividend subtraction amount		
	from your Schedule 1299-C, Step 2, Line 7. Attach Schedule 1299-C.	23 _	
24	Recovery of items previously deducted on U.S. 1040, Schedule A (including refunds of any state and		
	local income taxes, other than Illinois). Attach a copy of U.S. 1040, Page 1, and required federal forms.	24	
25	Ridesharing money and other benefits	25	
26	Payment of life insurance, endowment, or annuity benefits received	26	
27	Your employer's contributions made on your behalf to an account		
	established under the Medical Care Savings Account Act and the interest earned	27	
28	Lloyds plan of operations income if reported on your behalf on Form IL-1023-C	28	
29	Income earned by certain trust accounts established under the Illinois Pre-Need		
	Cemetery Sales Act	29 _	
30	Education loan repayments made for primary care physicians who agree to		
	practice in designated shortage areas under the Family Practice Residency Act	30	
31	Reparations or other amounts received as a victim of persecution by Nazi Germany	31	
32	Interest on the following tax-exempt obligations of Illinois state and local government. Do not		
	include interest you received indirectly through owning shares in a mutual fund.		
а	Illinois Housing Development Authority bonds and notes (except housing-related commercial		
	facilities bonds and notes)	32a	
þ	Export Development Act of 1983 bonds	32b	
C	Illinois Development Finance Authority bonds, notes, and other evidence of obligation		
	(venture fund and infrastructure bonds only)	32c	
d	Quad Cities Regional Economic Development Authority bonds and notes (if declared to be		
	exempt from taxation by the Authority)	32d	
е	College Savings bonds	32e	
f	Illinois Sports Facilities Authority bonds	32f	
_	Higher Education Student Assistance Act bonds	32g	
h	Illinois Development Finance Authority bonds issued under the Illinois Development		
	Finance Authority Act, Sections 7.80 through 7.87	32h	
i	Rural Bond Bank Act bonds and notes	32i	
j	Illinois Development Finance Authority bonds issued under the Asbestos Abatement Finance Act	32j 	
	Quad Cities Interstate Metropolitan Authority bonds	32k	
ı	Southwestern Illinois Development Authority bonds	321	
m	Illinois Finance Authority bonds issued under the Illinois Finance Authority Act, Sections 820.60 and	00	
22	825.55 or the Asbestos Abatement Finance Act	32m	
	Interest on the following non-U.S. government bonds.	00-	
	Bonds issued by the government of Guam	33a	
b	Bonds issued by the government of Puerto Rico	33b 33c	
q	Bonds issued by the government of the Virgin Islands Bonds issued by the government of American Samoa	33c 33d	
	Bonds issued by the government of American Samoa  Bonds issued by the government of the Northern Mariana Islands	330 33e	
	Mutual mortgage insurance fund bonds	33f	
	Amount of your child's interest from U.S. Treasury and U.S. agency obligations or		
	from sources in Line 32 or 33 as reported on U.S. Form 8814	34	
	Railroad unemployment income	35	
	Add Lines 19 through 35. Write the amount here and on Form IL-1040, Line 7.	36	18,352.
			Schedule M page 2 (R-12/08)
			, 4

This form is authorized as outlined by the Illinois Income Tax Act. Disclosure of this information is REQUIRED. Failure to provide Information could result in a penalty. This form has been approved by the Forms Management Center. IL-492-4425



#### Illinois Department of Revenue

Step 1: Provide the following information

# 2008 IL-2210 Computation of Penalties for Individuals Attach to your Form IL-1040

IL Attachment No. 19

Read this information first- For original returns only. Do not use this form if you are filing Form IL-1040-X, Amended Individual Income Tax Return, after the extended due date of the return. We encourage you to let us figure your penalties and send you a bill instead of completing and filing this form yourself.

	RACK H. & MICHELLE L. or name as shown on Form IL-1040.		Your So	cial Security number.	
	e: If your prior year tax return was filed using	a different Social Security n	umber		
thar	the number above, write that number here.				
St	ep 2: Figure your requir	ed installments	3	A This year	B Last year
1	Write the amount of your total income tax fr	om each tax return. See ins	tructions. 1	<u>78,765.</u>	124,539.
2	Write the amount of credits from each tax re	eturn. See instructions.	2	1,612.	1,608.
	Subtract Line 2 from Line 1.		3	77,153.	122,931.
4	Write the total amount of this year's Illinois v	vithholding from your W-2 fo	orms and		
	any pass-through entity payments made on	your behalf.	4	5,892.	
_	Subtract Line 4 from Line 3.		5		
	Multiply Column A, Line 3, by 90% (.9).		6	69,438.	
7	If Line 5 is \$500 or less, write "0," and go to	Step 3. Otherwise, write th	e l <b>esser</b> _	60 400	
_	of Column A, Line 6, or Column B, Line 3.		7	69,438.	
8	Divide the amount written on Line 7 by four. installment. (If you use the annualized incom			17,360.	
		<b>Quarter 1</b> April 15, 2008	Quarter 2 June 16, 2008	Quarter 3 September 15, 2008	Quarter 4 January 15, 2009
9	Write the required installment.				
	See instructions.	5,640.	29,080.	9,513.	25,205.
10	Write any credit carried forward from the				
	prior year and the amount withheld.		4 4=4	4	
	See instructions.	9,464.	1,473.	1,473.	1,473.
11	Subtract Line 10 from Line 9. If the	2 004	05 605	0.040	00 500
40	amount is negative, use brackets.	<u>&lt;3,824.</u> >	27,607.	8,040.	23,732.
12	If the amount on Line 13 of the				
	previous quarter is negative, write				
	that amount as a positive here.	Skip this line for Quarter 1,	3,824.	0.	0.
12	Otherwise, write "0." Subtract Line 12 from Line 11. If the		3,024.		
	amount is negative, use bracket.	<3,824.>	23,783.	8,040.	23,732.
	amount is negative, use bracket.	<u> </u>	23,703.		23,732
St	ep 3: Figure your unpaid	d tax			
14	Write the amount from Column A, Line 3.			14	77,153.
	Add your credit carried forward from the price	or year, your total estimated	payments made this yes		
	withholding as shown on your W-2 forms, ar	d the pass-through entity p	ayments made on your t	oehalf.	
	Compare that total to either the amount wri	tten on Line 7, or, <mark>if you an</mark> ı	nualized, the total of Line	e 9	
	Quarters 1 though 4, and write the greater a			15	77,883.
16	Write other payments made on or before Ap				
	a Write the amount and the date of your Fo		Da	ate:	
	<b>b</b> Write the amount and the date of any oth	er payment. 16b	Da	ite:	
	Add Lines 16a and 16b. Write the amount h			16	- EE 838
	Add Lines 15 and 16. Write the total amoun			17	77,883.
18	Subtract Line 17 from Line 14. If the amount				
	• positive, write that amount here. Continu	·			
	zero or negative, write that amount here     Denote: Workshoot 9. You may	·	• • •	•	
	and go to Penalty Worksheet 2. You may Worksheet 2. See instructions	apply this amount to any u	nuerpayment when figur	ing your Penalty	<730.
	vvorksneer / See instructions			חו	√ / .1U

# Step 4: Figure your late-payment penalty

Use Penalty Worksheet 1 to figure your late-payment penalty for unpaid tax.

Use Penalty Worksheet 2 to figure your late-payment penalty for underpayment of estimated tax.

Note You must follow the instructions in order to properly complete the penalty worksheets.

Penalty rates	Number of days late	Penalty rat		
	1 - 30			
	31 or more	10		

Penalty Worksheet 1 - Late-payment penalty for unpaid tax								
19 Write	_	• • •	ment you mad	e <b>on or after</b> April 16, 20	09. See instruc	tions.		
	Amount	Date paid						
a			_					
b _			_					
<b>20</b> Write	e the amount fr	om Line 18 on the first	: line of Column	C below.				
A	В	<b>c</b>	D	_ E .	F	G	H	I
Period	Due date	Unpaid amount	Payment applied	Balance due (Col. C - Col. D)	Payment date	Number of days late	Penalty rate (See above)	Penalty
Return A	pril 15, 2009							
<b>21</b> Add	Column I. This	is your late-payment	penalty for un	paid tax.				
Write	e the total amou	unt here and on Line 2	8.				21	
Note	You may appl	ly any remaining overp	ayment in Colu	ımn E above to any unde	erpayment whe	n figuring the	Penalty Worksh	eet 2.

Pen	Penalty Worksheet 2 - Late-payment penalty for underpayment of estimated tax											
Note	If you paid	the required	amou	nt from Line	13 by th	e payment due da	ate for	each quarter, do	not comple	te this worksh	eet.	
<b>22</b> Writ	e the amoun	nt and the da	te of ea	ch estimate	d income	e tax payment you	ı mad	e. See instructior	ıs.			
					Estin	nated Income						
	Amo		Dat	te paid		Amount		Date paid	Ar	nount	Date pa	aid
а		<u>,000.</u>		27/08	c	30,000.	<u> 1</u>	<u> </u>	е			
b	2	,000.	08/	25/08	d				f			
<b>23</b> Writ	e the unpaic	d amounts fro	m Line	13, Quarter	s 1 throu	igh 4, on the first f	line of	the appropriate	quarters in C	olumn C belo	w.	
Α	В	С		C	)	E		F	G	н	1	
Desiled	Due	Unpaid		Payn		Balance due	_	Payment	Number of	Penalty rate		
Period	date	amount		appl	iea	(Col. C - Col.	ט)	date	days late	(See above)	Penalty	
Qtr 1 Ap	ril 15, 2008 <sub>.</sub>		<del> </del>									
	•											
Qtr 2 Ju	ne 16, 2008	23,78	33.			23,78	3.	06/16/08				
	,	23,78		32,	000.	-8,21		06/16/08				<del></del>
											<u></u>	
Qtr 3 Se	pt. 15, 2008 <sub>.</sub>	8,04			~ -	8,04		09/15/08				
		8,04	<u>10.</u>	8,	217.		<u>7.</u>	09/15/08				
				<del></del>								<del></del>
Otr 4 las	n, 15, 2009	SEE S	ra ጥፑ	MENT 3								
Qu 4 Jai	1. 10, 2009	DEE O.	<u> </u>	MENT 5						<del></del>	<del></del>	
	•										······································	_
<b>24</b> Add	I Column I, C	uarters 1 thr	ough 4	This is you	r late-pa	yment penalty fo	r und	erpayment of es	timated tax.			
		mount here a						- •		24	<b>.</b>	0.

# Step 5: Figure your late-filing penalty and the amount you owe

#### Note Figure your late-filing penalty only if

- you are filing your tax return after October 15, 2009; and
- your tax was not paid by April 15, 2009.

#### Figure your late-filing penalty.

25	Write the amount from Form IL-1040, Line 16, minus any timely payments and credits.	25 _				
26	Multiply the amount on Line 25 by 2% (.02).	26				
27	Write the lesser of Line 26 or \$250. This is your late-filing penalty.	27				
Fig	gure the amount you owe.	<u> </u>				
28 Write any late-payment penalty for unpaid tax from Line 21.						

28	Write any late-payment penalty for unpaid tax from Line 21.	28
29	Write any late-filing penalty from Line 27.	29

30 If you have an overpayment on Form IL-1040, Line 32, write that amount as a <negative number>. If you have an amount due on Form IL-1040, Line 36, write that amount as a positive number.

31 Add Lines 28 through 30.

If the result is a negative number, this is the amount you are overpaid (before any amount applied to next year's estimated tax). If the result is a positive number, this is the amount you owe. See Form IL-1040 instructions for your payment options.

# Step 6: Complete the annualization worksheet for Step 2, Line 9

Complete this worksheet only if your income was not received evenly throughout the year and you choose to annualize your income. Complete Lines 32 through 48 of one column before going to the next, beginning with Column A.

			A	В	С	D		
			January 1, 2008	January 1, 2008	January 1, 2008	January 1, 2008		
32	Write your Illinois base income		to March 31, 2008	to May 31, 2008	to August 31, 2008	to December 31, 2008		
	for each period. See instructions.	32	224,306.	1,388,143.	1,497,374.	2,633,495.		
33	Annualization factors.	33	4	2.4	1.5	1		
34	Multiply Line 32 by Line 33. This is							
	your annualized income.	34	897,224.	3,331,543.	2,246,061.	2,633,495.		
35	Exemptions. See instructions.	35	8,000.	8,000.	8,000.	8,000.		
36	Subtract Line 35 from Line 34. This is							
	your Illinois net income.	36	889,224.	3,323,543.	2,238,061.	2,625,495.		
37	Multiply Line 36 by 3% (.03).	37	26,677.	99,706.	67,142.	78,765.		
38	For each period, write the	_						
	amount you wrote on							
	Line 2, Column A.	38	1,612.	1,612.	1,612.	1,612.		
39	Subtract Line 38 from Line 37.	39	25,065.	98,094.	65,530.	77,153.		
40	Applicable percentage.	40	22.5% (.225)	45% (.450)	67.5% (.675)	90% (.900)		
41	Multiply Line 39 by Line 40.							
	This is your annualized							
	installment.	41	5,640.	44,142.	44,233.	69,438.		
42	Add the amounts on Line 48 of each of	_						
	the preceding columns and write the							
	total here.	42	Skip this line for Column A.	5,640.	34,720.	44,233.		
43	Subtract Line 42 from Line 41. If less	_						
	than zero, write "0."	43	5,640.	38,502.	9,513.	25,205.		
44	Write the amount from							
	Line 8 in each column.	44	17,360.	<u>17,360.</u>	17,360.	17,358.		
45	Write the amount from Line 47 of the							
	preceding column.	45 _	Skip this line for Column A.	<u> 11,720.</u>		7,847.		
46	Add Lines 44 and 45.	46	17,360.	29,080.	17,360.	25,205.		
47	If Line 46 is greater than Line 43,							
	subtract Line 43 from Line 46.							
	Otherwise, write "0."	47 _	<u>11,720.</u>	0.	7,847.	Skip this line for Column D.		
48	Write the lesser of Line 43 or Line 46							
	here and on Line 9. This is							
	your required installment.	48 _	5,640.	<u>29,080.</u>	9,513.	25,205.		

BARACK H. & MICHELLE L. OBAMA

IL-SCHEDU	LE M	U.S.	U.S. GOVERNMENT OBLIGATIONS				2	
DESCRIPTI	ON					AMOUNT		
NORTHERN TRUST SECURITIES US GOVT INTEREST						18,352.00		
TOTAL TO FORM IL-SCHEDULE M, LINE 21						18,352.00		
					<del>=</del> :			
IL-2210 QUARTER 4 UNDERPAYMENT PENALTY CALCULATION STATEMENT 3								
UNPAID AMOUNT	PAYMENT APPLIED	BALANCE DUE	PAYMENT DATE	NUMBER OF DAYS LATE	PENALTY RATE	PENAL'	ΤΥ	
23,732. 23,732. 23,555. 21,555.	177. 2,000. 30,000.	23,732. 23,555. 21,555. -8,445.	01/15/09 01/15/09 01/15/09 01/15/09					

Name(s) shown on Form 1040. Do not enter name and social security number if shown on page 1.

Your social security number

### BARACK H. & MICHELLE L. OBAMA

		Schedule B - Interest and Ordinary Dividends		Attad Sequ	chment Jence No	. 08
Part I	1	List name of payer. If any interest is from a seller-financed mortgage and the buyer used the		Ar	nount	
Interest		property as a personal residence, see page B-1 and list this interest first. Also, show that				
		buyer's social security number and address ▶				
		JP MORGAN				66.
		NORTHERN TRUST BANK				72.
		NORTHERN TRUST SECURITIES US GOVT INTEREST		1	.8,3	
Note. If you		NORTHERN TRUST SECURITIES			2,9	36.
received a Form 1099-INT,			1	<u> </u>		
Form 1099-OID, or substitute			1			
statement from						
a brokerage firm, list the firm's			ł	<u> </u>		
name as the						
payer and enter the total interest						
shown on that						
form.				<b> </b>		
		SUBTOTAL FOR LINE 1		<del></del>	1,8	26
		TAX-EXEMPT INTEREST SEE STATEMENT 4			2,9	
	2	Add the amounts on line 1	2		8,8	
		Excludable interest on series EE and I U.S. savings bonds issued after 1989.	1-	+	.0,0	<del></del>
	•	Attach Form 8815	3			
	4	Subtract line 3 from line 2. Enter the result here and on Form 1040, line 8a	4	1 1	8,8	90.
	_	e. If line 4 is over \$1,500, you must complete Part III.	+-	<del></del>	mount	
Part II	5	List name of payer	7			
Ordinary		NORTHERN TRUST SECURITIES		2	26,5	58.
Dividends						
			İ			
Note: If you received a Form			Ì			
1099-DIV or substitute			ł			
statement from						
a brokerage firm, list the firm's			5			
name as the			"			
payer and enter the ordinary						
dividends shown			1	<del> </del>		
on that form.				<b>}</b>		
				<b> </b>		
		<del></del>				
		<del></del>	1			
			1			
						· · · · · · · · · · · · · · · · · · ·
	6	Add the amounts on line 5. Enter the total here and on Form 1040, line 9a	6	2	26,5	58.
	Not	e. If line 6 is over \$1,500, you must complete Part III.				
Part III		must complete this part if you (a) had over \$1,500 of taxable interest or ordinary dividends; or (b) h	ad a fo	oreign	Yes	No
Foreign		ount; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign trust.	- 1		ļ. <b></b>	
Accounts	7a	At any time during 2008, did you have an interest in or a signature or other authority over a financial account in country, such as a bank account, securities account, or other financial account? See page B-2 for exceptions are	a toreiç ıd filina	jn		
and		requirements for Form ID F 90-22.1	y			X
Trusts		If "Yes," enter the name of the foreign country				
827501	8	During 2008, did you receive a distribution from, or were you the grantor of, or transferor to, a fore			]	**
827501 11-11-08		If "Yes," you may have to file Form 3520. See page B-2				X

LHA For Paperwork Reduction Act Notice, see Form 1040 instructions.

Schedule B (Form 1040) 2008

#### BARACK H. & MICHELLE L. OBAMA

SCHEDULE B	TAX-EXEMPT INTEREST	STATEMENT 4
NAME OF PAYER		AMOUNT
NORTHERN TRUST SECURITIES		2,936.
TOTAL TAX-EXEMPT INTEREST T	O SCHEDULE B, LINE 1	2,936.