

Corporate Information

Board of Directors

Paul J. Curlander, chairman and chief executive officer of Lexmark
B. Charles Ames, principal of Clayton, Dubilier & Rice, Inc.
Teresa Beck, former president of American Stores Co.
Frank T. Cary, former chairman and chief executive officer of IBM
William R. Fields, chairman and chief executive officer of
APEC (China) Asset Management Ltd.
Ralph E. Gomory, president of the Alfred P. Sloan Foundation
Stephen R. Hardis, former chairman and chief executive officer
of Eaton Corp.
James F. Hardymon, former chairman and chief executive officer
of Textron, Inc.
Robert Holland Jr., former chief executive officer of
WorkPlace Integrators
Marvin L. Mann, chairman emeritus and former chairman and
chief executive officer of Lexmark
Michael J. Maples, former executive vice president and member
of the Office of the President of Microsoft Corp.
Martin D. Walker, former chairman and chief executive officer of
the M.A. Hanna Co.

Transfer Agent

The Bank of New York
(800) 524-4458
Stock transfer site: www.stockbny.com
E-mail: shareowners@bankofny.com
Send shareholder inquiries to:
Shareholder Relations Department
Box 11258
Church Street Station
New York, NY 10286-1258
Send certificates for transfer and address changes to:
Receive and Deliver Department
Box 11002
Church Street Station
New York, NY 10286-1002

Executive Officers

Paul J. Curlander, chairman and chief executive officer
Najib Bahous, vice president and president of the
Consumer Printer Division
Daniel P. Bork, vice president, tax
Vincent J. Cole, Esq., vice president, general counsel and secretary
David L. Goodnight, vice president, Asia Pacific and Latin America
Gary E. Morin, executive vice president and chief financial officer
Richard A. Pelini, vice president and treasurer
Paul A. Rooke, executive vice president and president of the
Printing Solutions and Services Division
Roger P. Rydell, vice president, corporate communications
Gary D. Stromquist, vice president and corporate controller
Jeri I. Stromquist, vice president, human resources

Investor Relations

Mark D. Sisk
Lexmark International, Inc.
One Lexmark Centre Drive
Lexington, Kentucky 40550
(859) 232-5934
irinfo@lexmark.com
<http://investor.lexmark.com>

Independent Accountants

PricewaterhouseCoopers LLP
201 East Main Street
Suite 1400
Lexington, Kentucky 40507
(859) 255-3366

Annual Meeting

Lexmark International, Inc., will hold its annual meeting of
stockholders at 8 a.m. EDT, Thursday, April 22, 2004 at the
Embassy Suites Hotel, 1801 Newtown Pike, Lexington, Kentucky.

"Safe harbor" statement under the Private Securities Litigation Reform Act of 1995:

This document may contain forward-looking statements that are based on current expectations, estimates and projections and management's beliefs and assumptions. All statements which are not statements of historical fact are forward-looking statements. These statements are not guarantees of future performance and involve certain risks and uncertainties which are difficult to predict and could affect the company's actual results. Therefore, actual outcomes and results may differ materially from what is expressed or forecasted in such forward-looking statements. The company undertakes no obligation to update publicly any forward-looking statements, whether as a result of new information, future events or otherwise.

Such risks and uncertainties include, but are not limited to, aggressive pricing from competitors and resellers, the impact of competitors' products, the ability and/or incremental expense to produce and deliver products to satisfy customer demand, increased investment to support product development, unforeseen cost impacts, market acceptance of new products and pricing programs, management of the company's and resellers' inventory levels, financial failure or loss of business with a key customer, reseller or supplier, changes in a country's or region's political or economic conditions, currency fluctuations, production and supply difficulties including disruptions at important points of exit and entry and distribution centers, conflicts among sales channels, competition in aftermarket supplies, difficulties or delays in software and information systems implementations, the outcome of pending and future litigation or governmental proceedings, intellectual property and other legal claims and expenses, and other risks described in the company's Securities and Exchange Commission filings.

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