



中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

WHEREAS

The articles of association of China Construction Bank Corporation (the "Bank") provides that a shareholder holding 5% or more of the total shares with voting power of the Bank shall have the right to propose additional motion(s) to the shareholders' general meeting; and

In accordance with a request by China SAFE Investments Limited, which currently directly owns 61.48% of the total issued share capital of the Bank, a supplemental resolution shall be tabled before the forthcoming annual general meeting of the Bank for shareholders' approval.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the 2005 annual general meeting of the Bank which will be held, as originally scheduled, at Xi'an Yagao Renmin Building, 319 Dongxin Street, Xi'an, Shaanxi Province, PRC at 9:00 a.m. on Thursday, 15 June 2006, will consider and, if thought fit, approve the following resolution as an ordinary resolution in addition to the resolutions set out in the previous notice dated 26 April 2006 of the same meeting:

- 5A. **“THAT** the supplementary authorisation to be granted by the shareholders' general meeting to the Board of Directors (the "Supplementary Authorisation") referred to in ordinary resolution 5 be supplemented as follows:
- (a) the reference in paragraph (iii) of the Supplementary Authorisation to "corporate governance documents" shall refer only to the "China Construction Bank Corporation Administrative Procedures for the Authorisation by the Board of Directors to the President", the "China Construction Bank Corporation Independent Directors System Implementing Procedures", the "Implementation Procedures for Management of Connected Transactions of China Construction Bank Corporation" and the related connected transactions administrative regulations; and
 - (b) the reference in the Supplementary Authorisation to "conflict with the above authorisation, the above authorisation shall prevail" shall mean that the authorisation shall prevail only in relation to the right to examine and approve investments in debentures; and the right to examine and approve the issuance of ordinary financial bonds (excluding subordinated bonds, convertible bonds and other corporate bonds issued of a supplementary capital nature).

By order of the Board of Directors
Xuan Changneng
Secretary to the Board

1 June 2006

As of the date of this notice, the executive directors of the Bank are Guo Shuqing, Chang Zhenming and Zhao Lin; the non-executive directors of the Bank are Zhu Zhenmin, Jing Xuecheng, Wang Shumin, Wang Yonggang, Liu Xianghui, Zhang Xiangdong and Gregory L. Curl; the independent non-executive directors are Song Fengming, Yashiro Masamoto, Tse Hau Yin, Aloysius and Elaine La Roche.

Notes:

1. A supplemental form of proxy in respect of the above ordinary resolution 5A is enclosed with this notice. If you have validly appointed a proxy to attend and act for you at the annual general meeting and do not complete and deliver the supplemental form of proxy, your proxy will be entitled to vote at his discretion on the ordinary resolution 5A set out in this Supplemental Notice of Annual General Meeting.
2. Please refer to the notice dated 26 April 2006 of the annual general meeting of the Bank for details in respect of other resolutions to be passed at the annual general meeting, eligibility of attendance, registration procedures, proxy and other relevant matters.