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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

SCIG INTERNATIONAL FINANCIAL LIMITED

(a limited liability company incorporated in the Cayman Islands)

U.S.\$300,000,000 4.625 per cent. Guaranteed Notes due 2021 (Stock Code: 5174)
(the “Notes”)

unconditionally and irrevocably guaranteed by



四川省投资集团有限责任公司
Sichuan Provincial Investment Group Co., Ltd.

Sichuan Provincial Investment Group Co., Ltd.

(a limited liability company incorporated in the People’s Republic of China)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Citi

ICBC International

Joint Lead Managers and Joint Bookrunners

Bank of China

CCB International

CMB International

China CITIC Bank International

China Construction Bank (Asia)

Guotai Junan International

Shanghai Pudong Development Bank Hong Kong Branch

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the Offering Circular relating thereto dated 18 September 2018. Permission for the listing of and dealing in the Notes is expected to become effective on 27 September 2018.

By Order of the Board
Sichuan Provincial Investment Group Co., Ltd.
Liu Guoqiang
Chairman

Hong Kong, 26 September 2018

As at the date of this announcement, the directors of SCIG International Financial Limited are Mr. Huang Jin, Mr. Bin Liao and Ms. Ying Tu.

As at the date of this announcement, the board of directors of Sichuan Provincial Investment Group Co., Ltd. comprises of Mr. Liu Guoqiang, Mr. Liu Tabin, Mr. Chen Ke, Mr. Li Hong, Ms. Liu Xiaoyang, Mr. Li Wenzhi and Mr. Wang Huailin.