SAP Business One Tips and Tricks

SID #6004

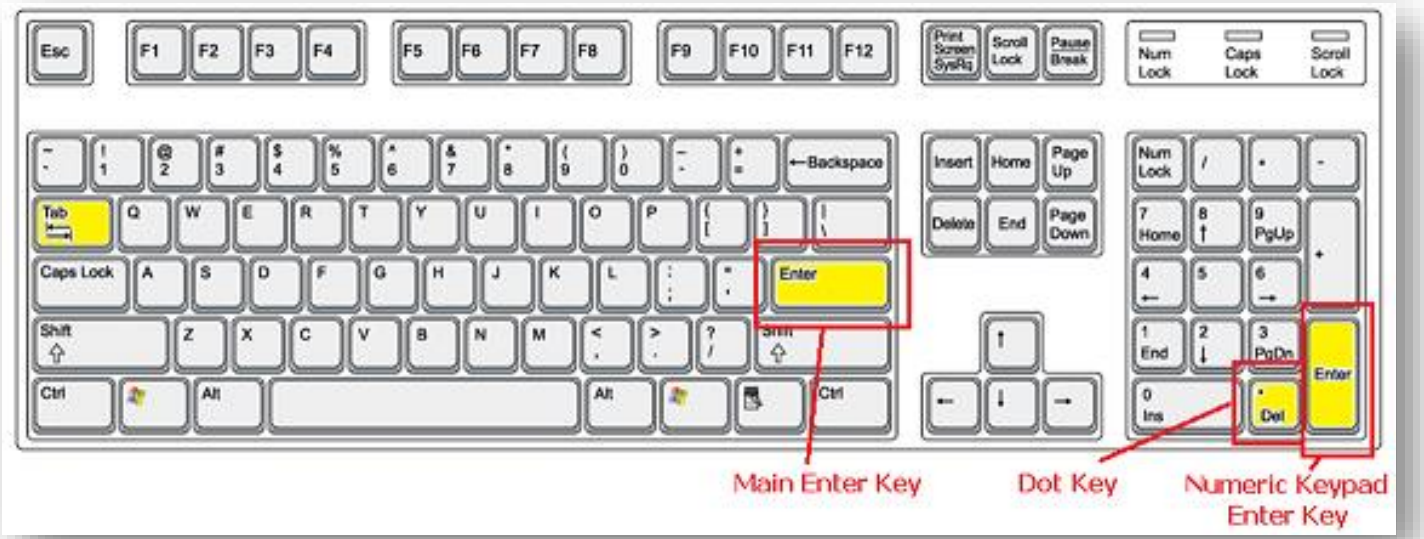
Oren Tabib, Founder & CEO, PioneerB1

Ari Schapira, Director, SAP SE

ADMINISTRATION

SAP BUSINESS ONE TIPS AND TRICKS

AT YOUR FINGERTIPS: ALTERNATIVE KEYBOARD USAGE



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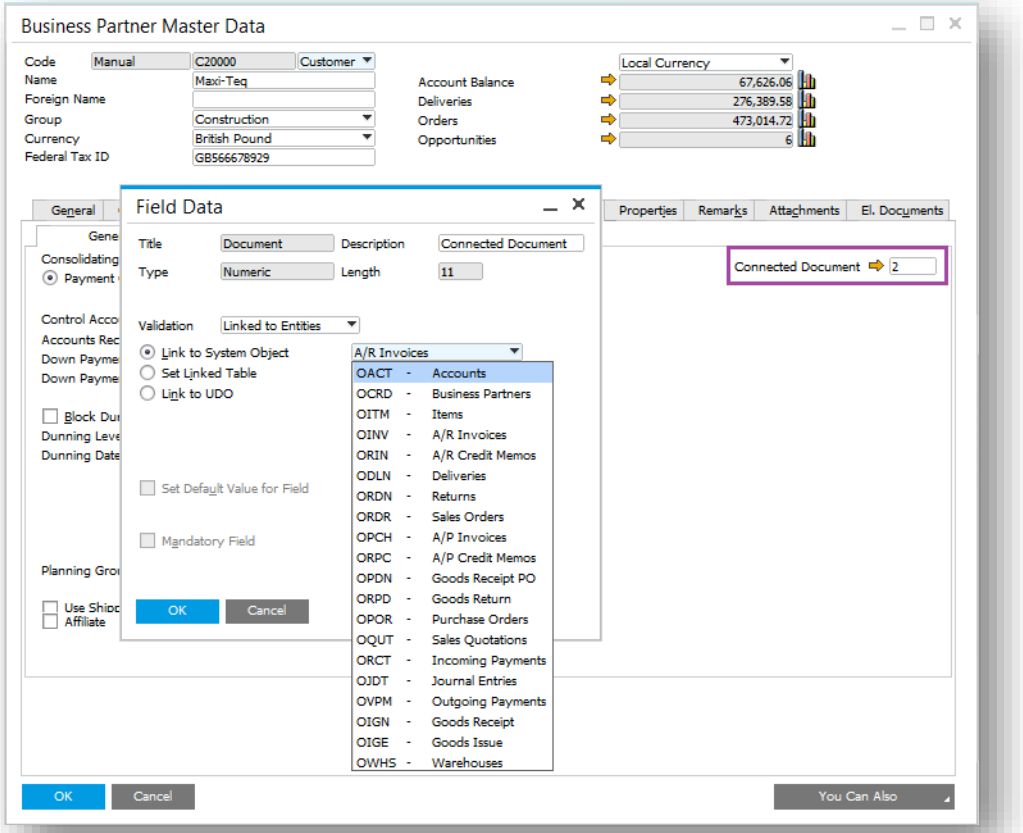
USER-DEFINED FIELD: LINKING ONE DOC TO ANOTHER



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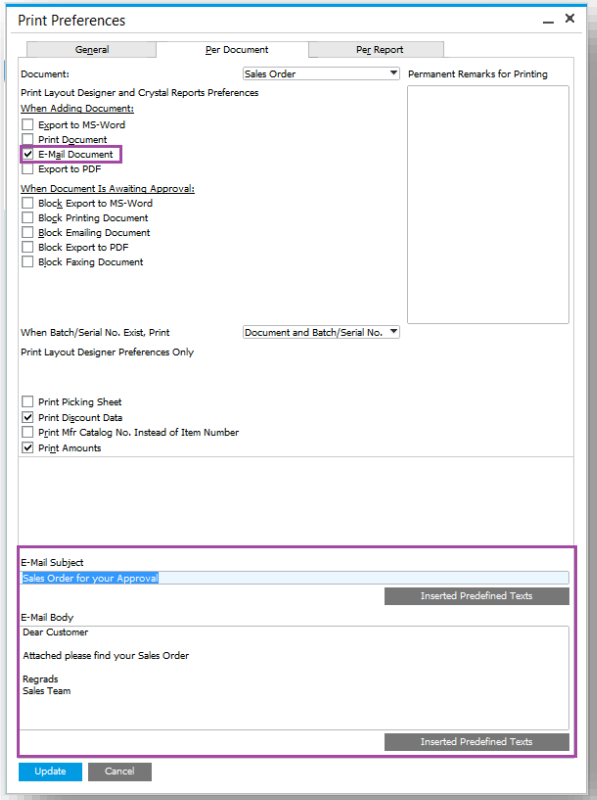
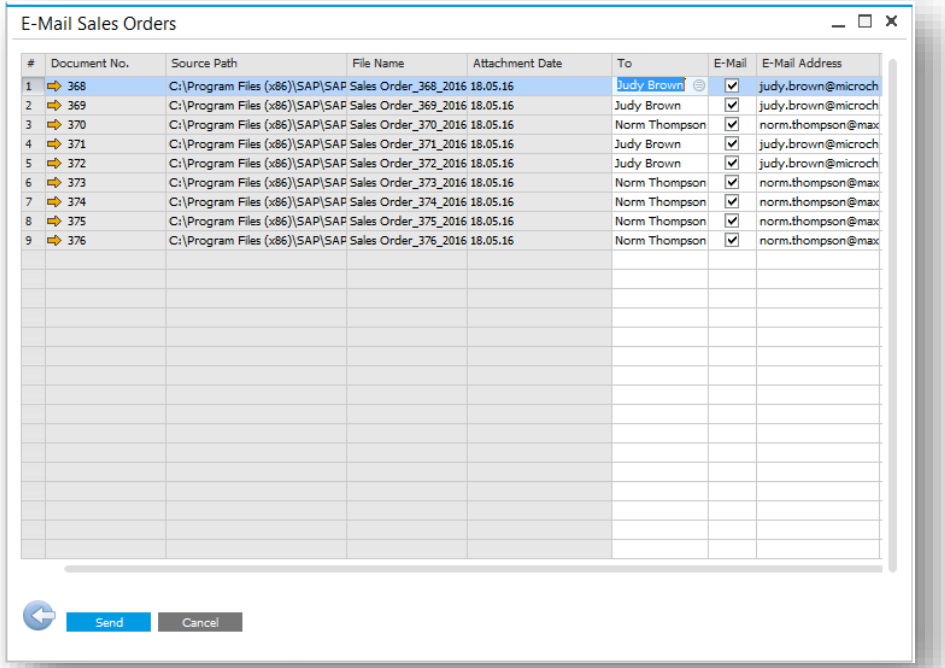
E-MAIL OPTIONS ARE WIDE OPEN





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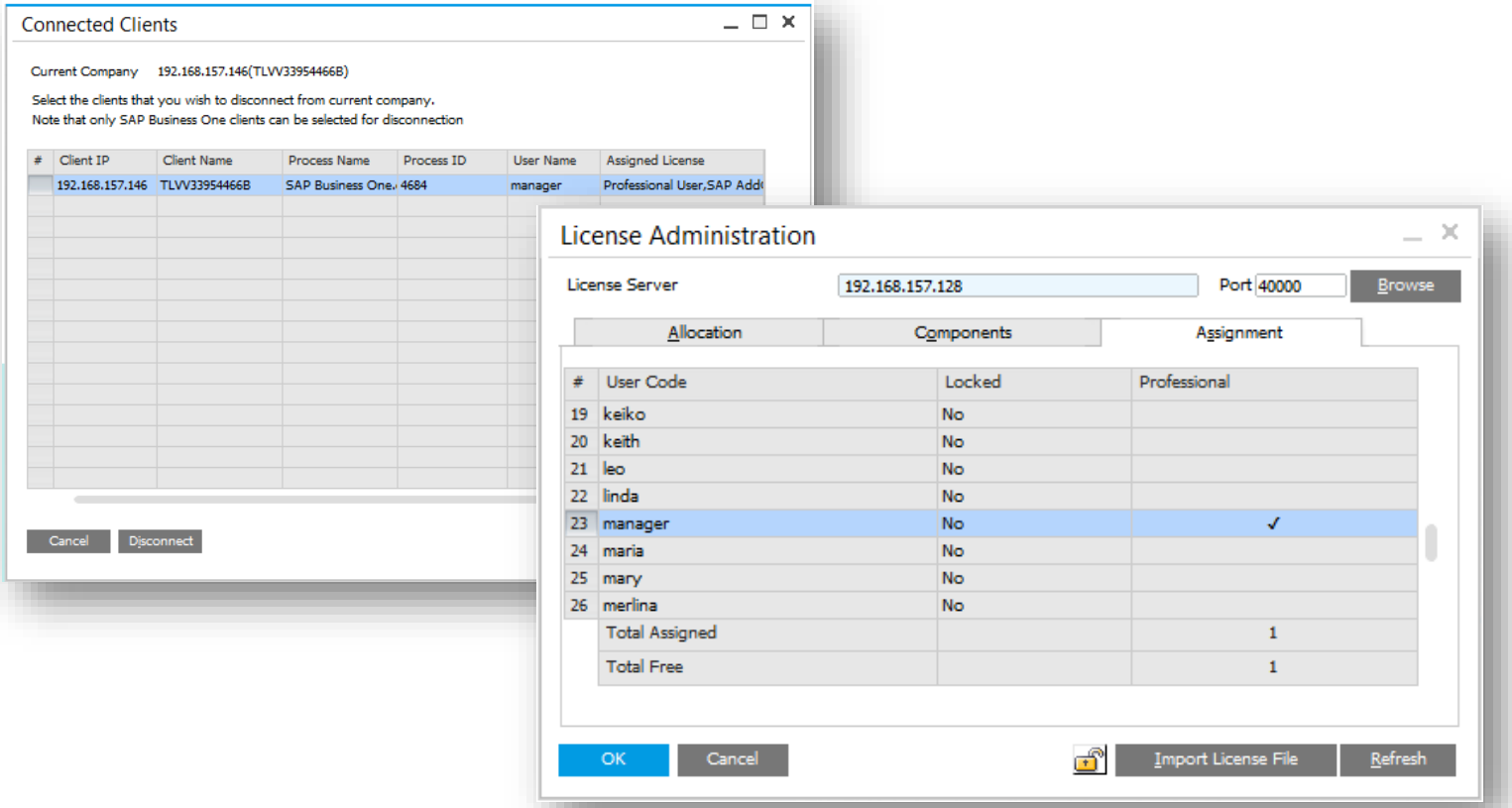
WHAT DO YOU REALLY KNOW ABOUT YOUR LICENSE?



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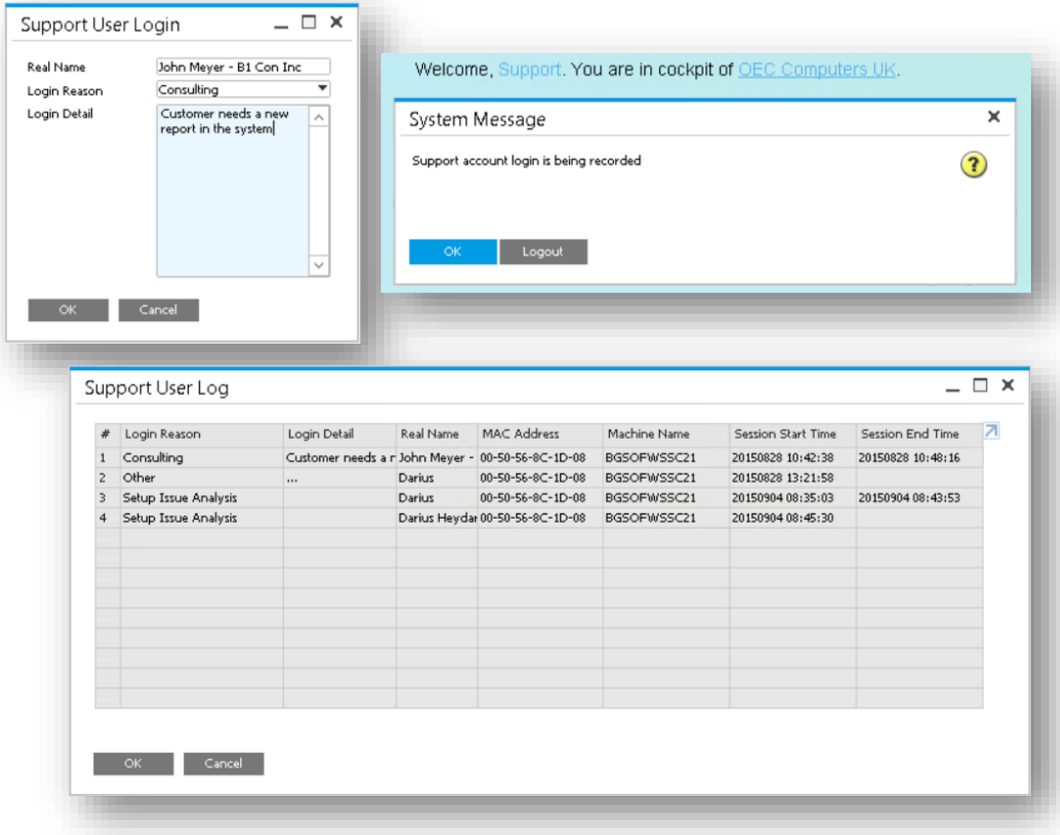
SUPPORT PROVIDER? THE SUPPORT USER IS FOR YOU



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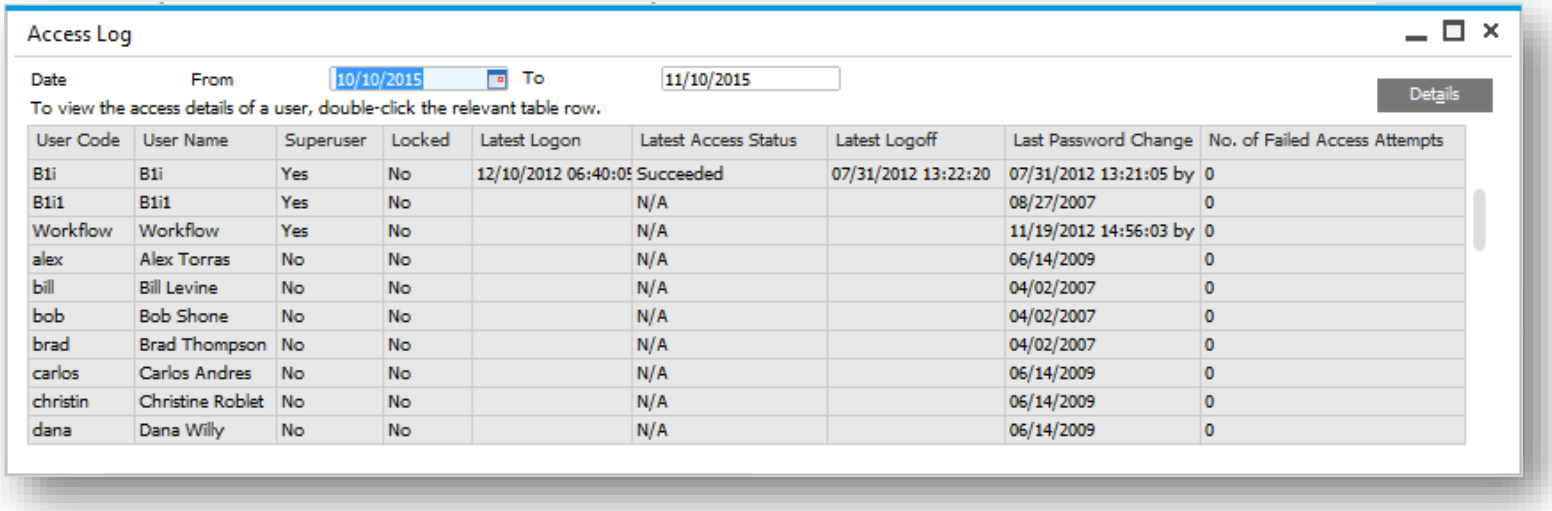
THE ACCESS LOG REVEALS ALL SECRETS



User Code	User Name	Superuser	Locked	Latest Logon	Latest Access Status	Latest Logoff	Last Password Change	No. of Failed Access Attempts
B1i	B1i	Yes	No	12/10/2012 06:40:05	Succeeded	07/31/2012 13:22:20	07/31/2012 13:21:05 by	0
B1i1	B1i1	Yes	No		N/A		08/27/2007	0
Workflow	Workflow	Yes	No		N/A		11/19/2012 14:56:03 by	0
alex	Alex Torras	No	No		N/A		06/14/2009	0
bill	Bill Levine	No	No		N/A		04/02/2007	0
bob	Bob Shone	No	No		N/A		04/02/2007	0
brad	Brad Thompson	No	No		N/A		04/02/2007	0
carlos	Carlos Andres	No	No		N/A		06/14/2009	0
christin	Christine Roblet	No	No		N/A		06/14/2009	0
dana	Dana Willy	No	No		N/A		06/14/2009	0

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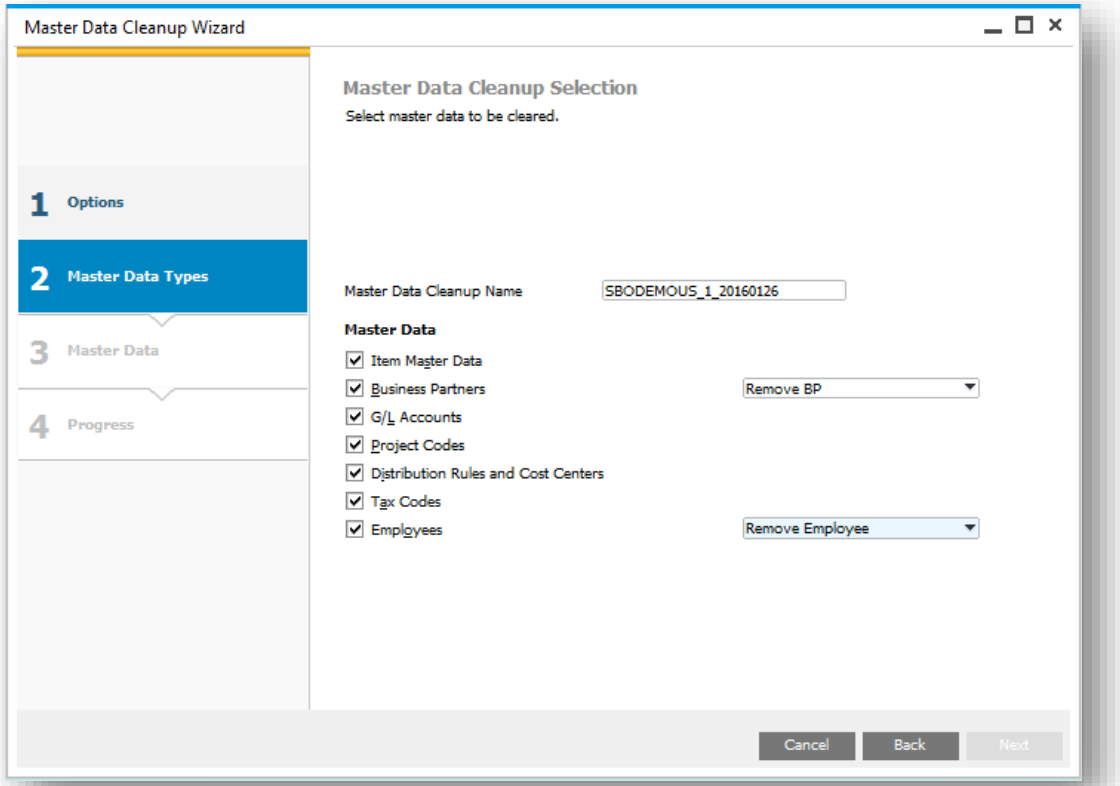
UNUSED MASTER DATA? RUN THE CLEANUP WIZARD!



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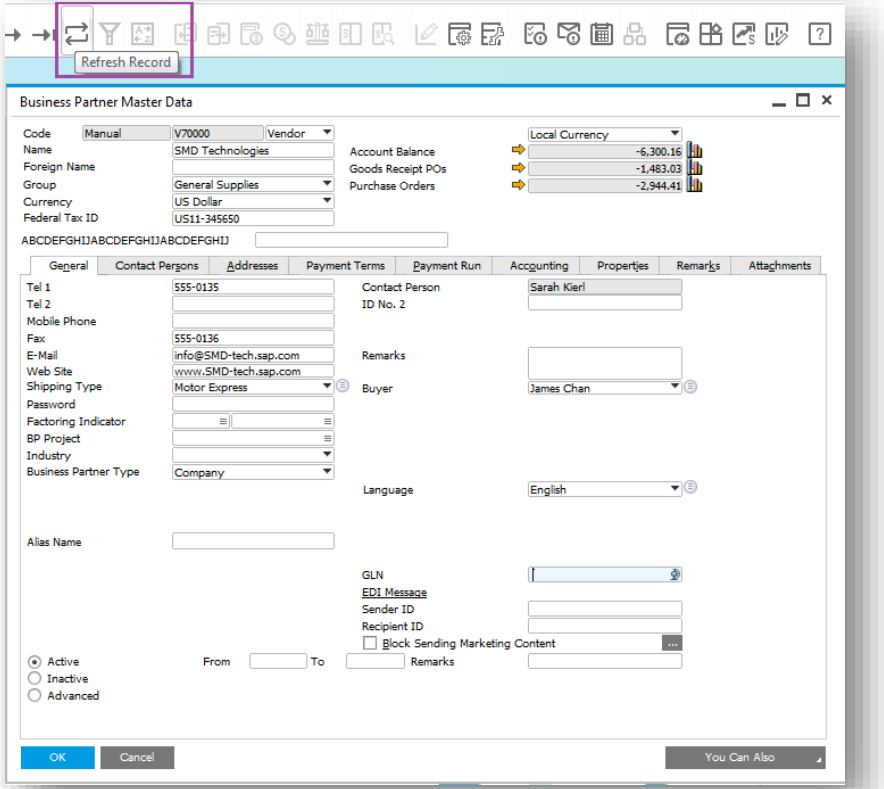
IT'S TIME TO REFRESH!



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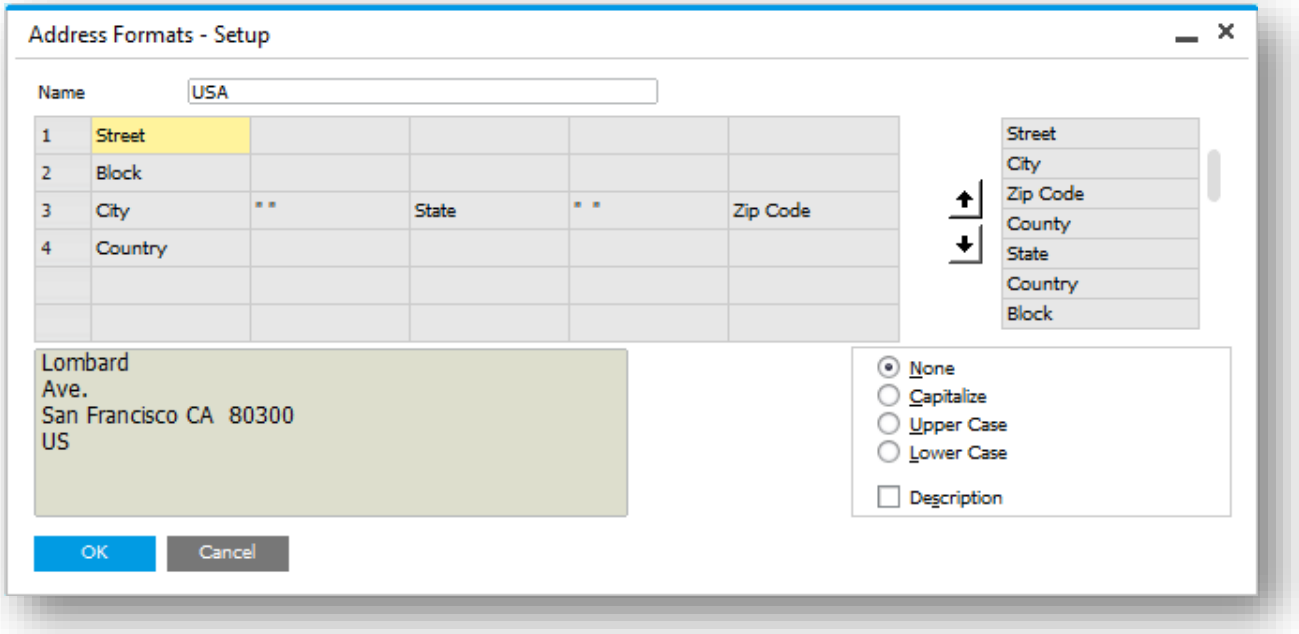
FORM THE ADDRESS FORMAT



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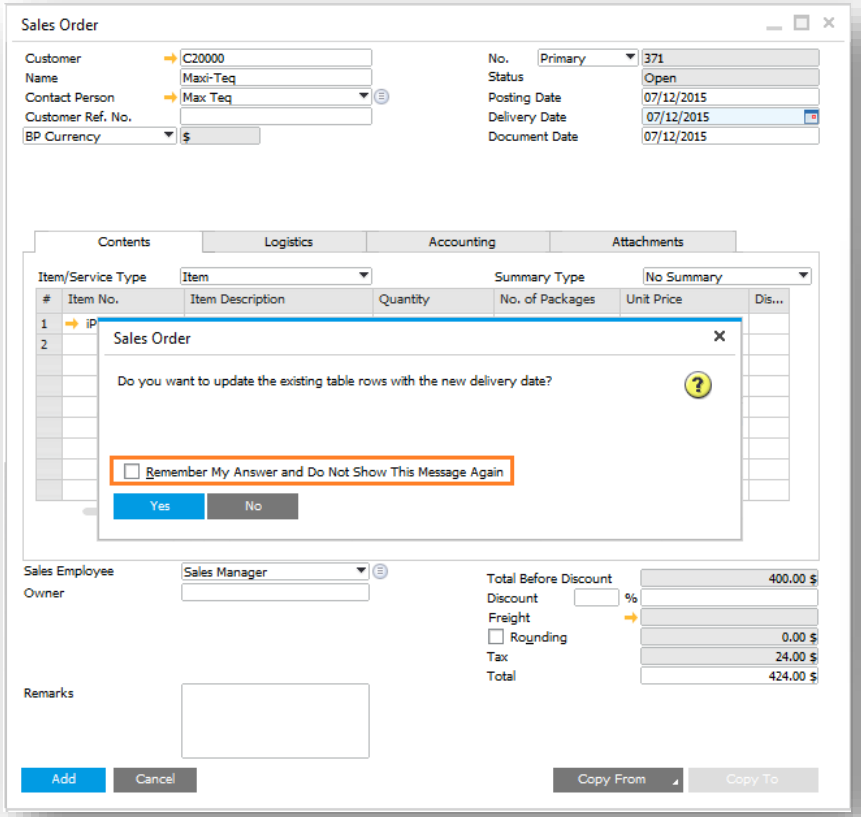
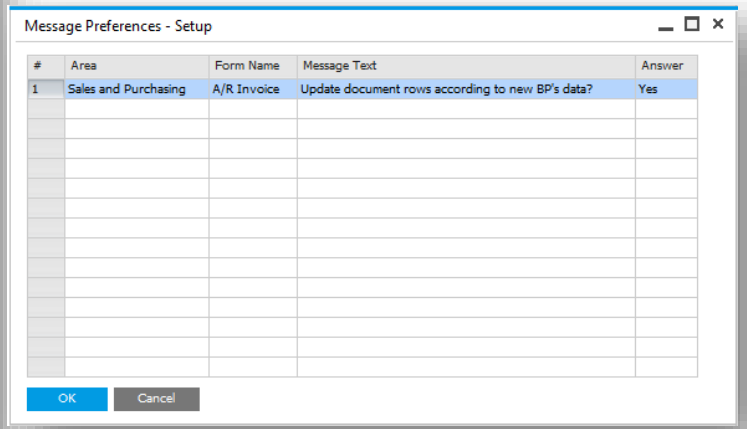
AUTOMATED MESSAGE ANSWERING





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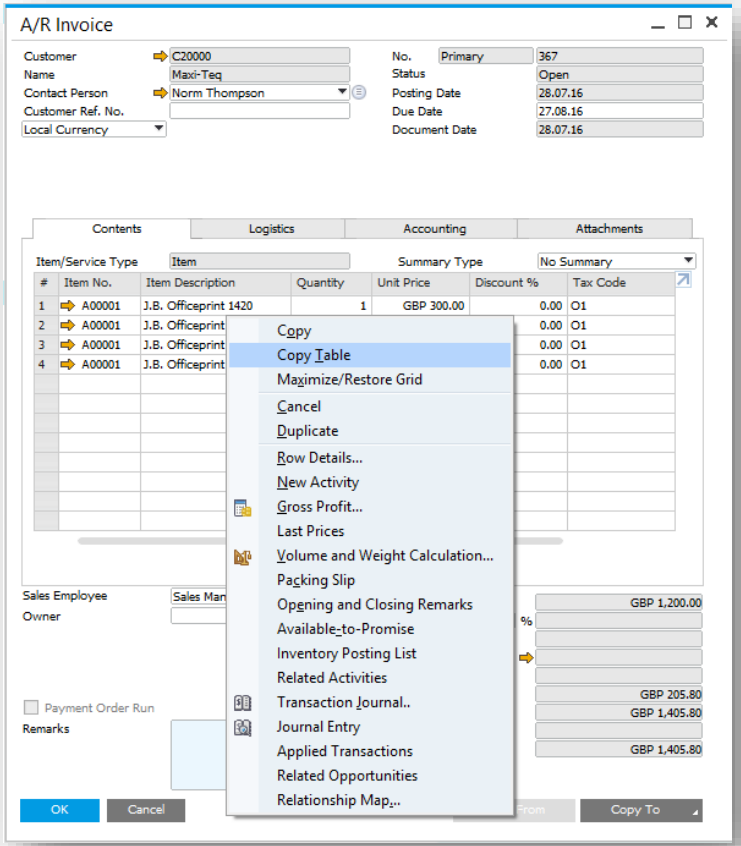
COPY PASTE FROM/TO EXCEL



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FINANCIALS

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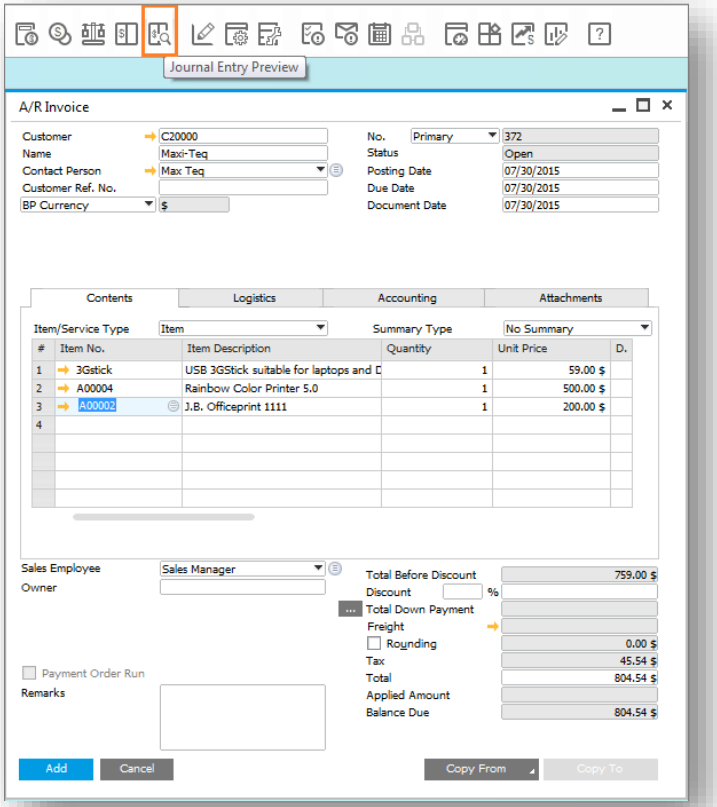
VIEW THE POSTING, THEN ADD THE DOC



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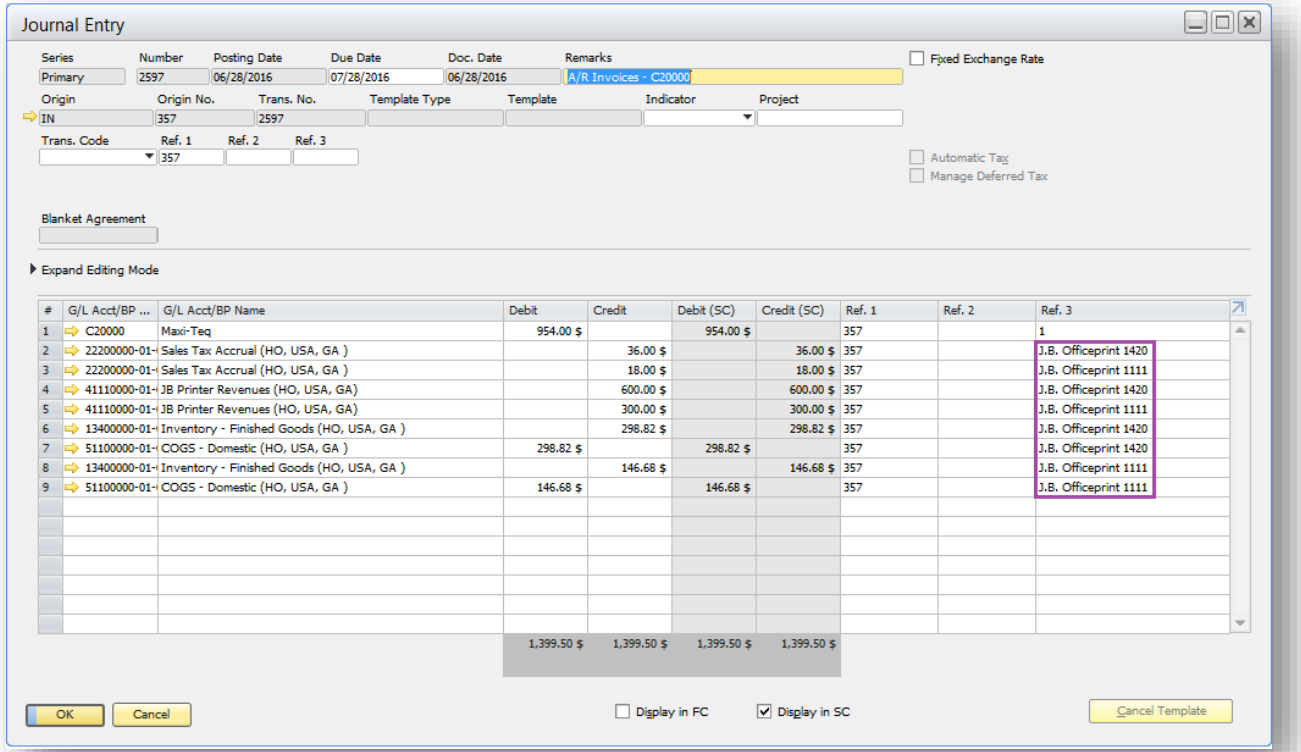
SPLIT JOURNAL ENTRY TO REFLECT INVOICE LINES



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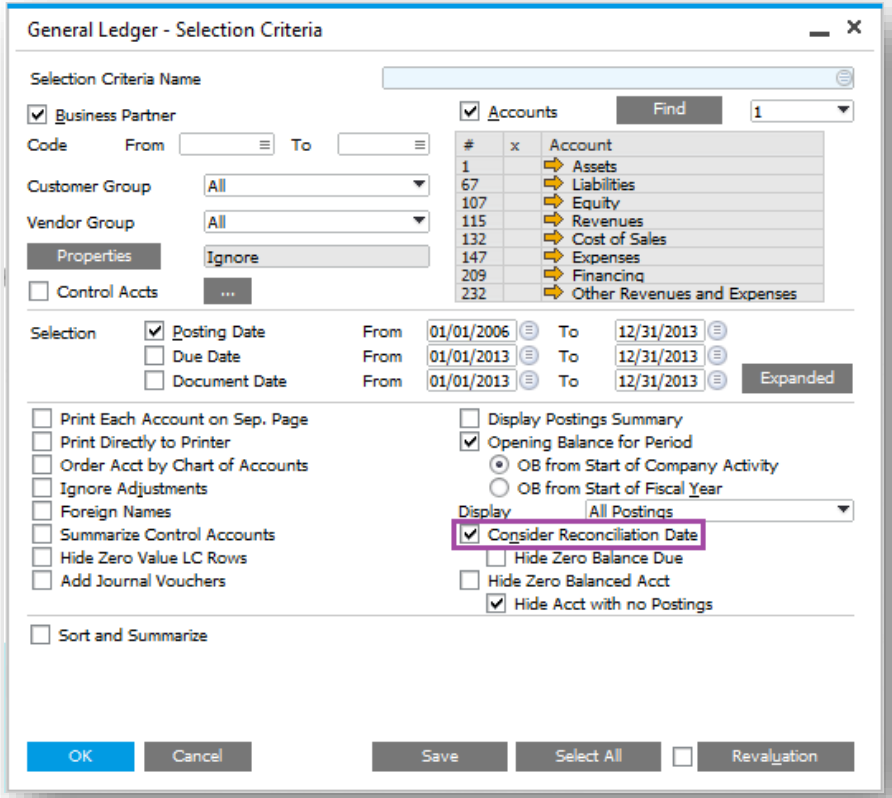
RECONCILIATION DATE COUNTS IN GENERAL LEDGER



SALES & PURCHASING

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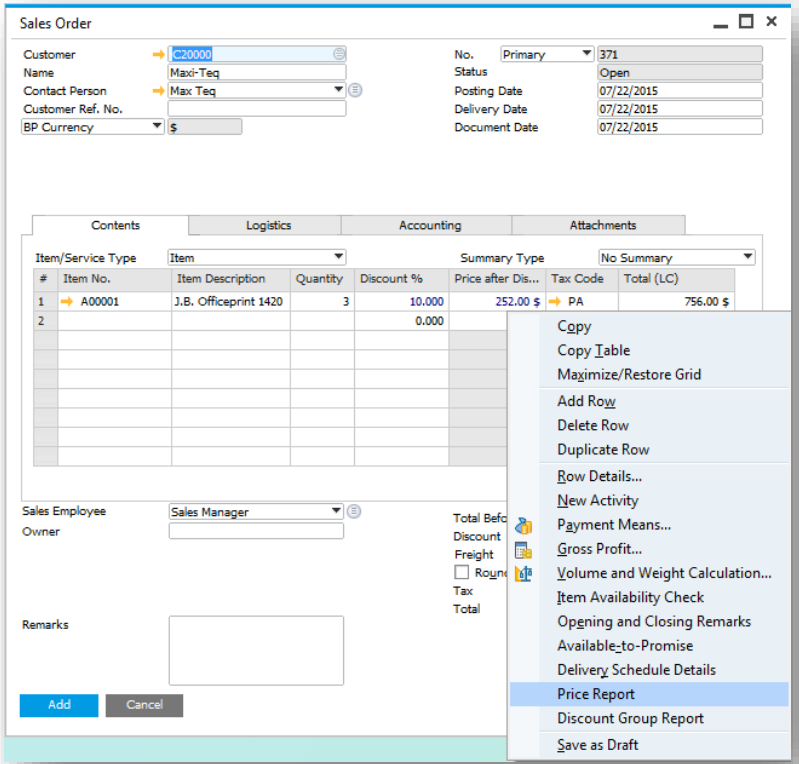
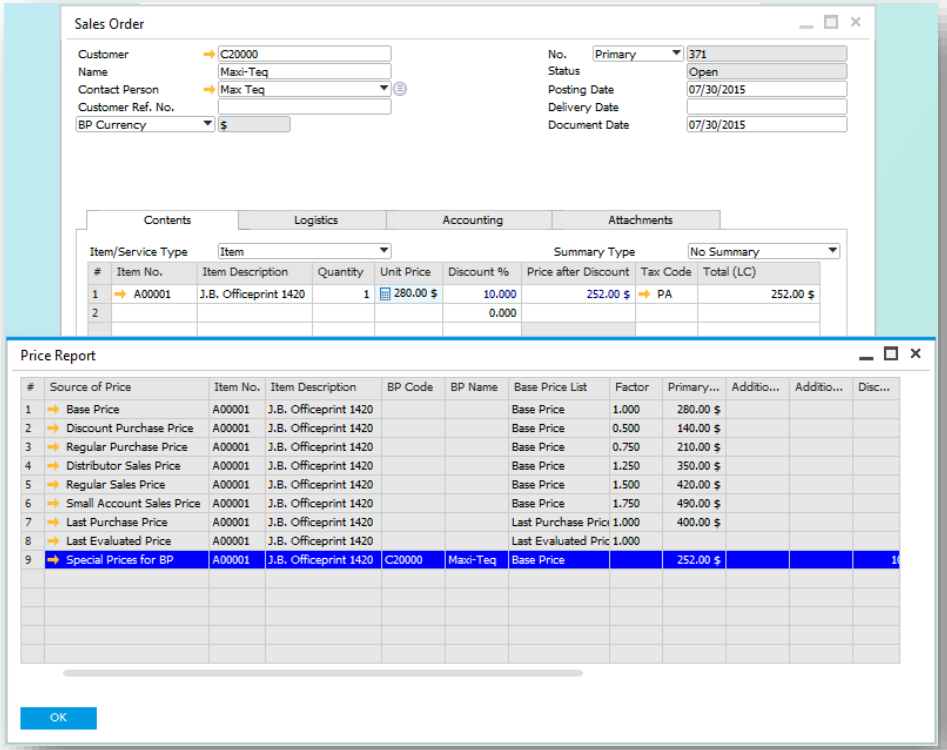
PRICE REPORT - THE DETAILS BEHIND THE DISCOUNT





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INVENTORY

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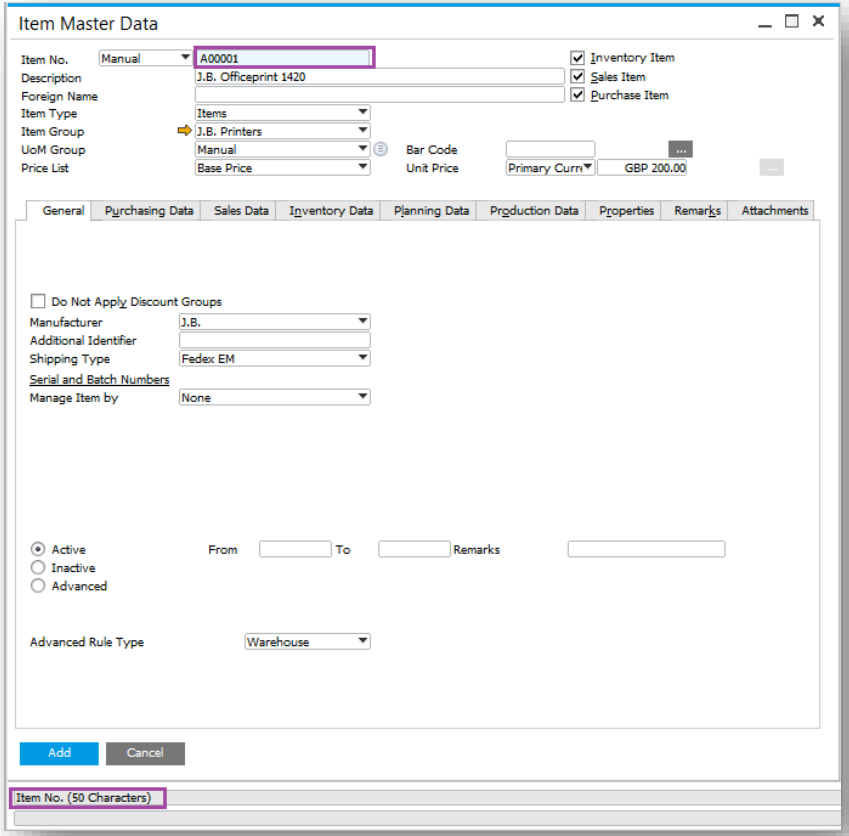
ITEM CODE TURNS 50



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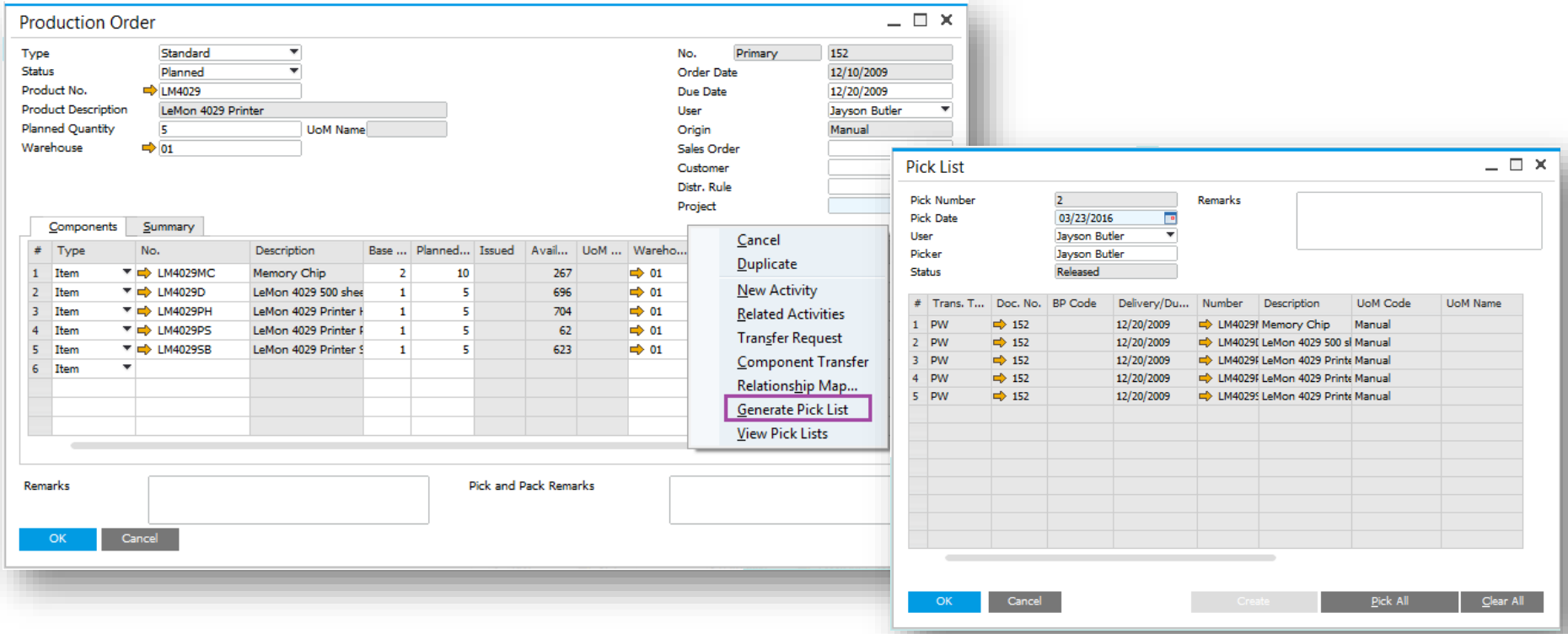
THE PICK LIST IS ONLY RIGHT CLICK AWAY



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CRM & SERVICE

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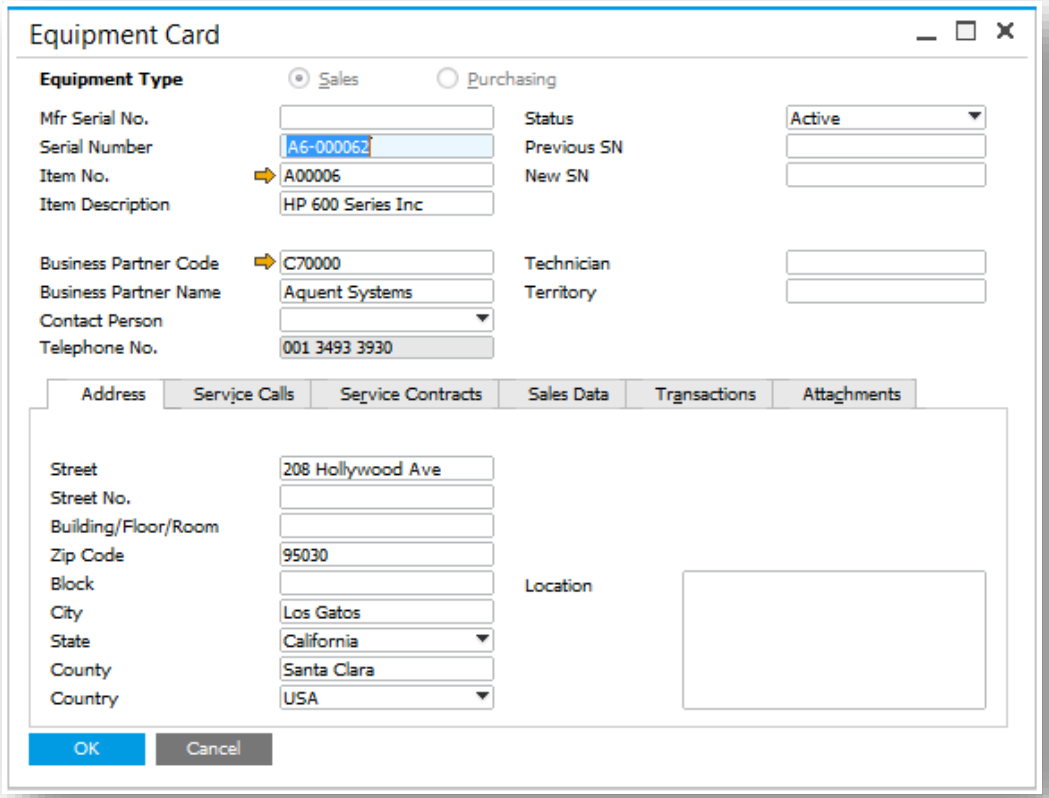
EQUIPMENT CARD CAN HAVE A NEW CUSTOMER



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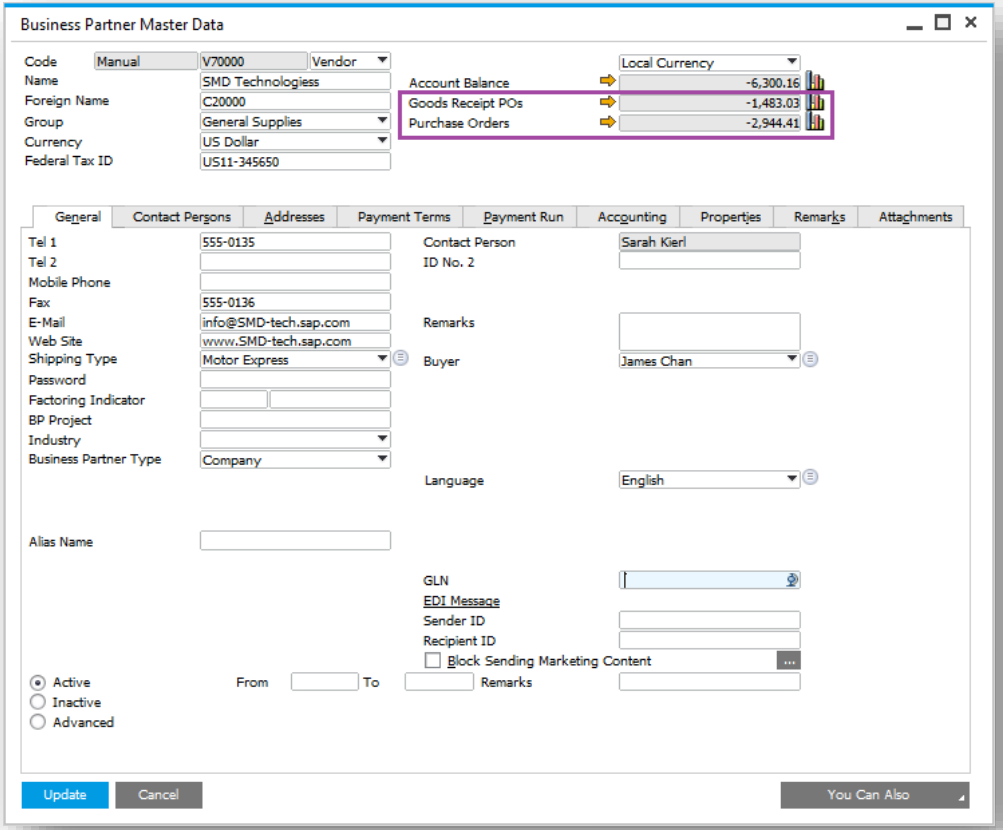
BROADER PICTURE OF YOUR VENDORS



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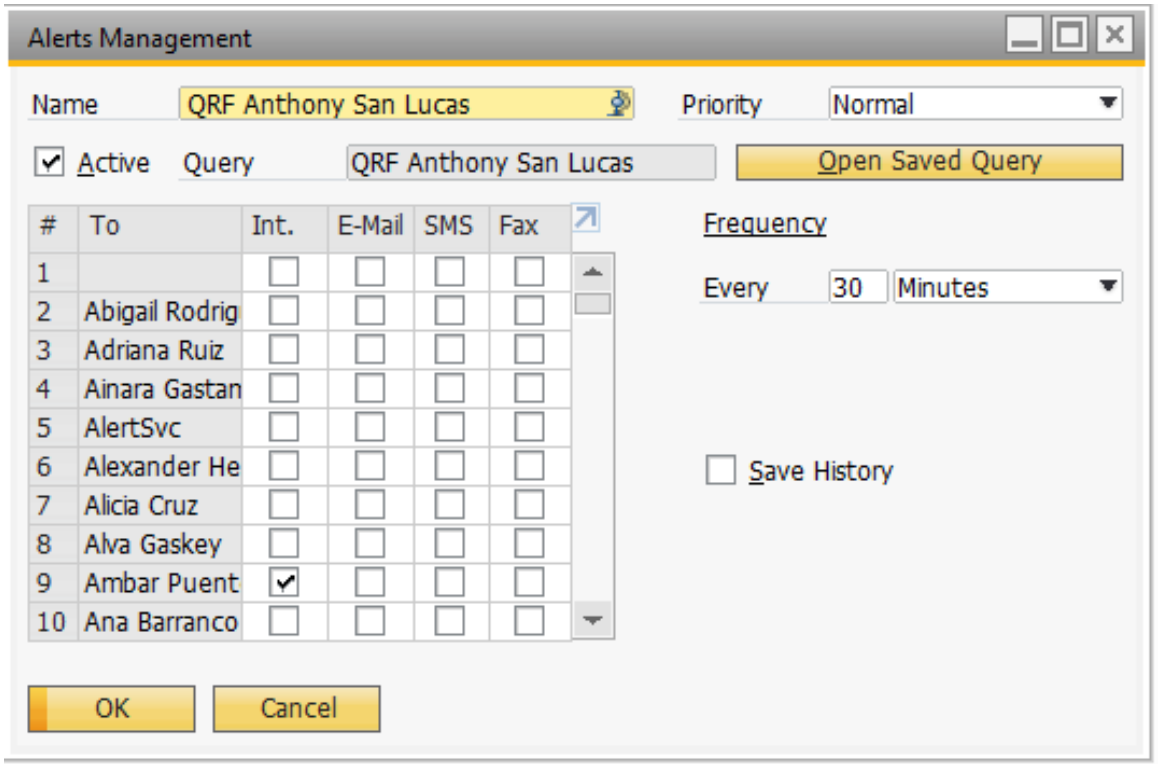
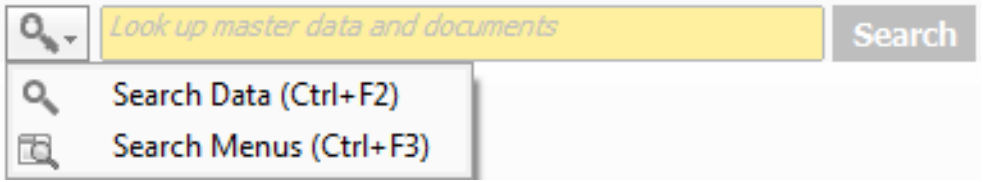
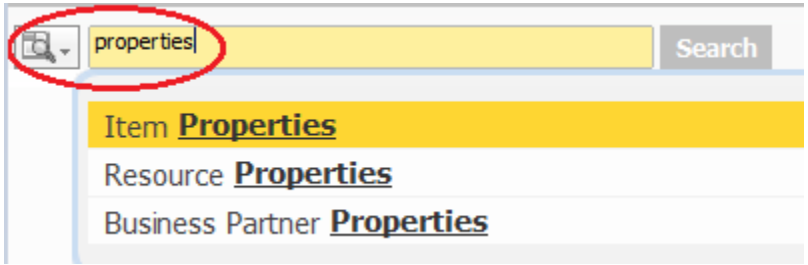
QUOTE ALERTS

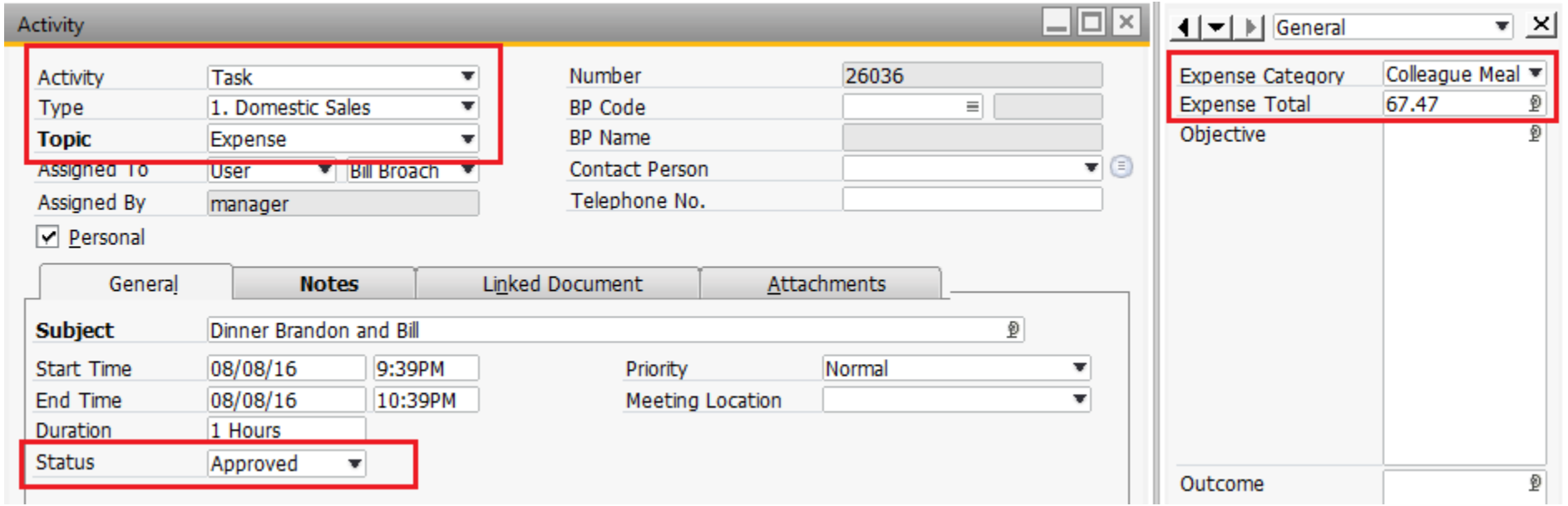


SEARCH BAR

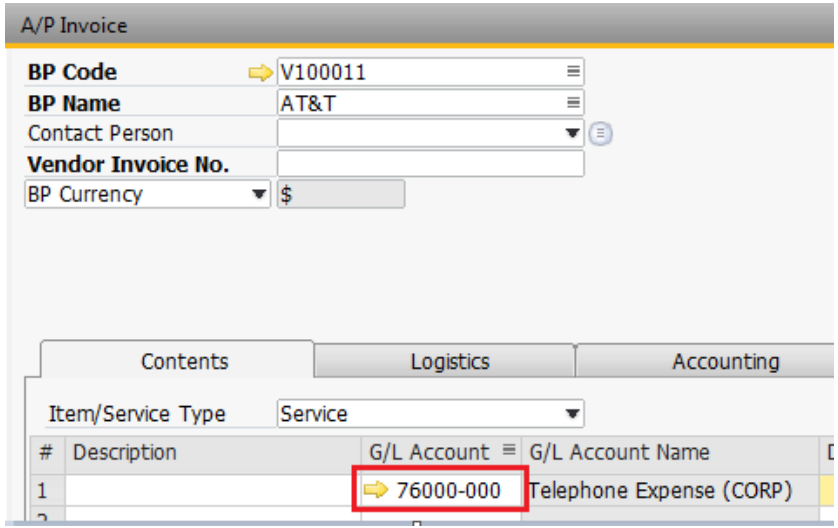

Look up master data and documents
Search
Search Data (Ctrl+F2)
Search Menus (Ctrl+F3)

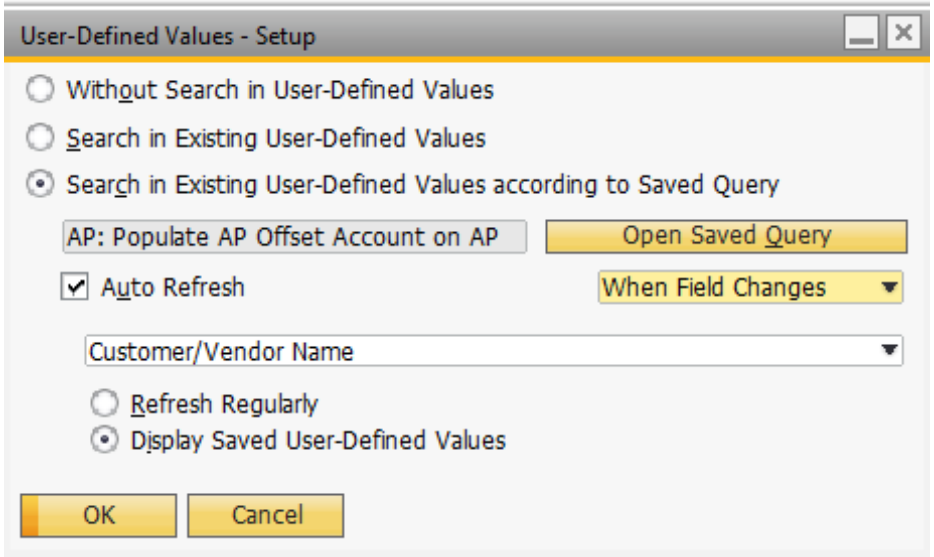

properties
Search
Item Properties
Resource Properties
Business Partner Properties

TRACKING EXPENSES



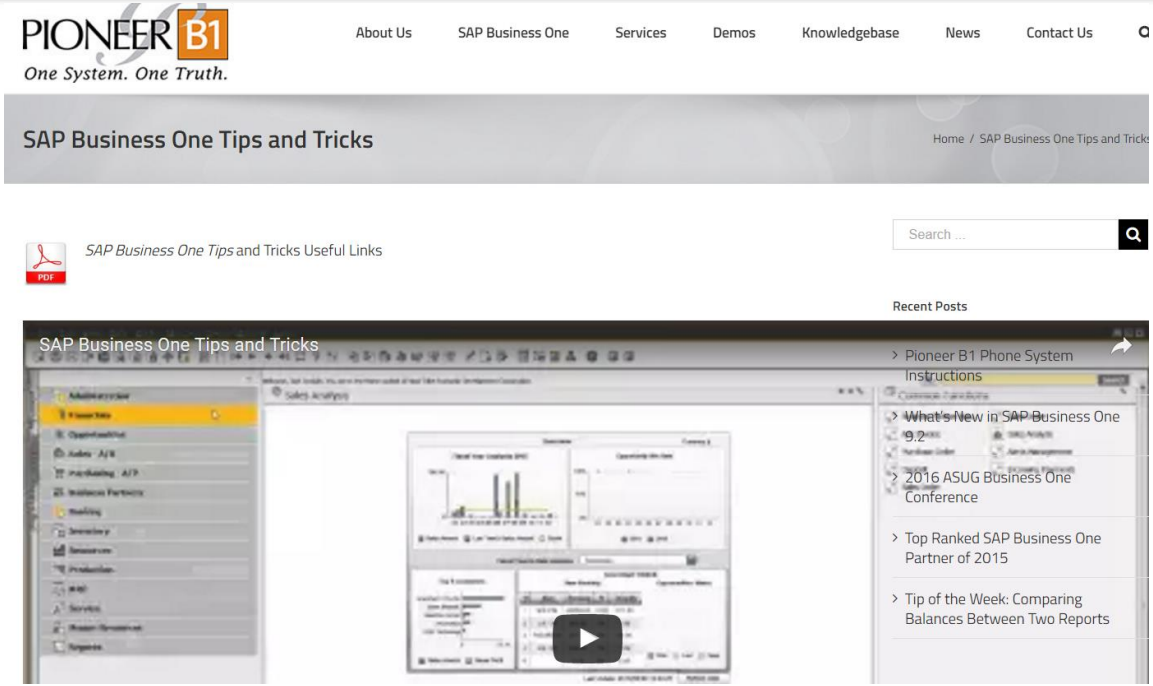
FMS TO LOAD VENDOR ACCOUNT





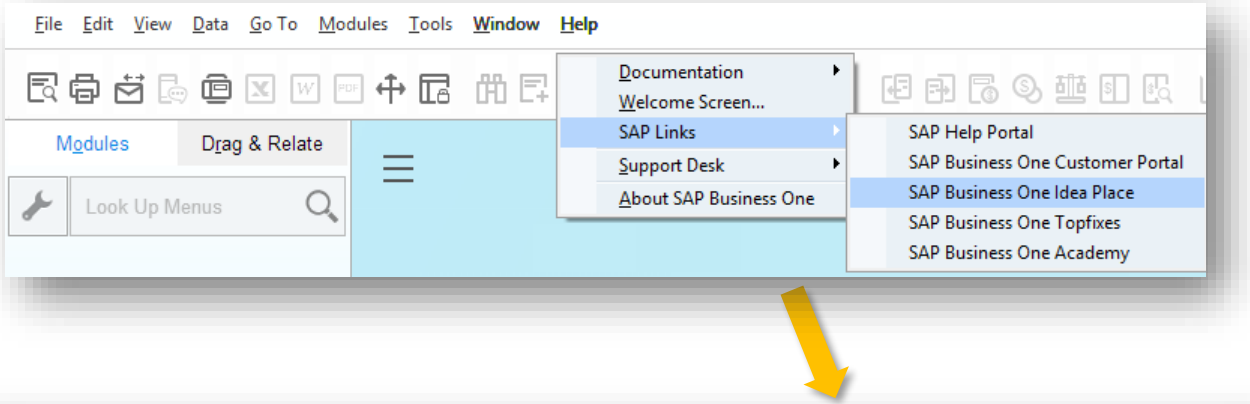
TIPS AND TRICKS RESOURCES

TIPS AND TRICKS RESOURCES



www.PioneerB1.com/tips

SAP IDEA PLACE - BRING YOUR IDEAS TO RUN



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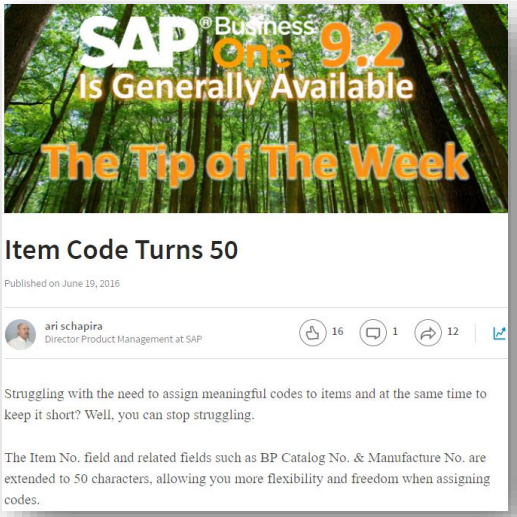

SAP Business One - The Tip of The Week

SAP Business One Tips Are One Click Away

Posted by Maya Shiff in SAP Business One - The Tip of The Week on Feb 17, 2016 3:36:42 PM

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Following is the list of all SAP Business One tips. Every week a new tip is added, helping you to optimize your day-to-day work and gain more from your SAP Business One. Have an idea for cool tip? Let me know!

Published On	Title	Link
01.05.2016	Move On to Single Sign On	Move On to Single Sign On | ari schapira | LinkedIn
24.04.2016	Apply Your Authorizations to The Main Menu	Apply Your Authorizations to The Main Menu | ari schapira | LinkedIn
17.04.2016	Series Bring New Order to Master Data Codes	Series Bring New Order to Master Data Codes | ari schapira | LinkedIn
10.04.2016	Zoom in : Hierarchical View to Bin Locations	Zoom in: Hierarchical View to Bin Locations | ari schapira | LinkedIn
03.04.2016	The Pick List is Only Right Click Away	The Pick List is Only Right Click Away | ari schapira | LinkedIn
27.03.2016	Partially-Delivered Order? It is Not Lost Yet	Partially-Delivered Order? It is Not Lost Yet | ari schapira | LinkedIn
20.03.2016	Query Results Have No Limits	Query Results Have No Limits | ari schapira | LinkedIn
13.03.2016	Keep Your Orders Up to Date All The Time	Keep Your Orders Up to Date All The Time | ari schapira | LinkedIn
06.03.2016	New Order in Sales Quotations & BOMs	New Order in Sales Quotations & BOMs | ari schapira | LinkedIn

http://scn.sap.com/blogs/b1_tip_of_the_week

ASUG25

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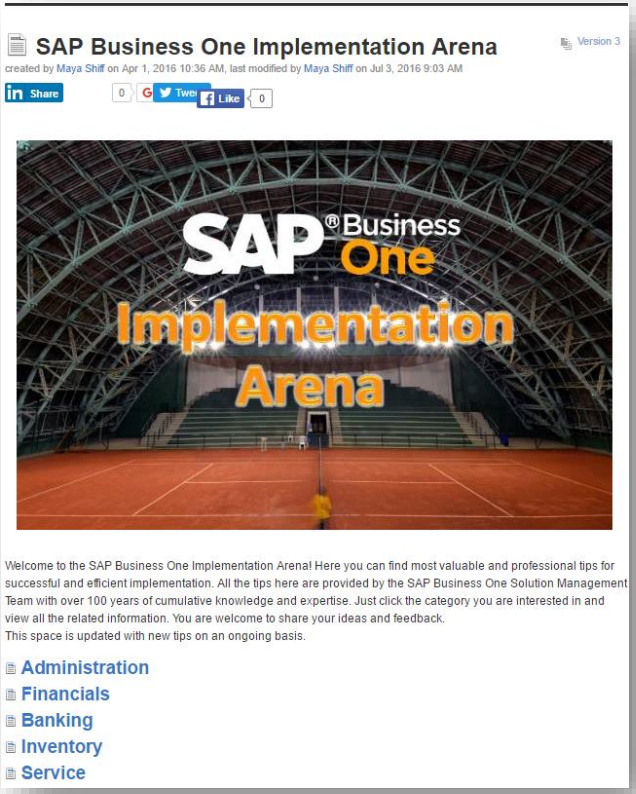

http://scn.sap.com/docs/DOC-71588`

SAP BUSINESS ONE TIPS AND TRICKS

Q & A