



**TSX.V: RDS**

***CREATING VALUE IN A  
WORLD RENOWNED  
GOLD MINING CAMP***

**GOLD RUNS  
IN OUR  
VEINS**



# Cautionary Statement



## *CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING INFORMATION*

Except for historical information certain statements included in this presentation are forward-looking statements within the meaning of Canadian securities laws. Such statements may include words such as “Anticipates”, “schedule”, “projects”, “plans”, “targets”, “programs”, “continues”, “estimates”, “could”, “should”, “would” or “will”. Forward-looking statements made in this presentation involve significant risks and uncertainties. These risks and uncertainties include the inherent risks involved in the exploration and development of mineral properties. the uncertainties involved in interpreting drilling results and other geological data. fluctuating metal prices. the possibility of project cost overruns or unanticipated costs and expenses. uncertainties relating to the availability and costs of financing needed in the future. and other factors. The Corporation disclaims any intention or obligation to update forward-looking statements if circumstances or management’s estimates or opinions should change. The reader is cautioned not to place undue reliance on forward-looking statements.

All references to currency made in this presentation are in Canadian dollars unless otherwise stated.

Tony Brisson, P.Geo., acts as a Qualified Person as defined in National Instrument 43-101 and has reviewed and approved the technical information in this presentation.

## THE O'BRIEN PROJECT

100% OWNED

EXPERIENCED  
TEAM WITH  
+13%  
OWNERSHIP

LOCATED IN A WORLD RENOWNED MINING CAMP  
AND A TOP TIER MINING JURISDICTION

INDICATED  
RESOURCE  
INCREASED  
BY 95%  
IN Q1 2018

HIGH  
EXPLORATION  
POTENTIAL

**2016-2018**  
+40,000 M  
DRILLED AT  
\$ 100 / M

**2019**  
UNDERGROUND  
EXPLORATION  
PROGRAM

# Board of directors

<b>DENIS LACHANCE</b> , Eng. Chairman of the Board	<ul style="list-style-type: none"><li>• President of Koniambo Nickel SAS &gt; 7G\$</li><li>• Vice president operations at Xstrata Nickel (Raglan)</li><li>• GM for Noranda Inc.</li><li>• GM for TVX Gold Inc. (Casa Berardi)</li><li>• GM for Agnico Eagle Mines (Joutel division and Goldex project).</li></ul>
<b>MARIO BOUCHARD</b> President & CEO	<ul style="list-style-type: none"><li>• 25 years in the Brokerage industry</li><li>• President of Admirio Industriel inc.</li><li>• CIM Rouyn-Noranda branch director for 26 years</li></ul>
<b>RÉJEAN GOURDE</b> , Eng. Director	<ul style="list-style-type: none"><li>• President &amp; CEO of Reunion Gold</li><li>• More than 40 years of experience in the industry</li><li>• 12 years with Falconbridge and Ressources Aiguebelle</li><li>• Senior VP of Guiana Shield division of Cambior</li></ul>
<b>JEAN DION</b> Director	<ul style="list-style-type: none"><li>• Visionary and one of the most influential entrepreneurs in Rouyn-Noranda</li><li>• Founded the Dion group in the 90s ( more than 350 employees now )</li></ul>
<b>TONY BRISSON</b> Director	<ul style="list-style-type: none"><li>• 26 years of experience in Geology</li><li>• Exploration Manager for Goldcorp Inc. (Eleonore Mine)</li><li>• VP of exploration Cogitore Resources Inc.</li><li>• Chief Geologist for Cambior Inc.</li></ul>
<b>LUC SIMONEAU</b> Director	<ul style="list-style-type: none"><li>• President &amp; founder of Micro ML inc. a computer and IT firm</li></ul>

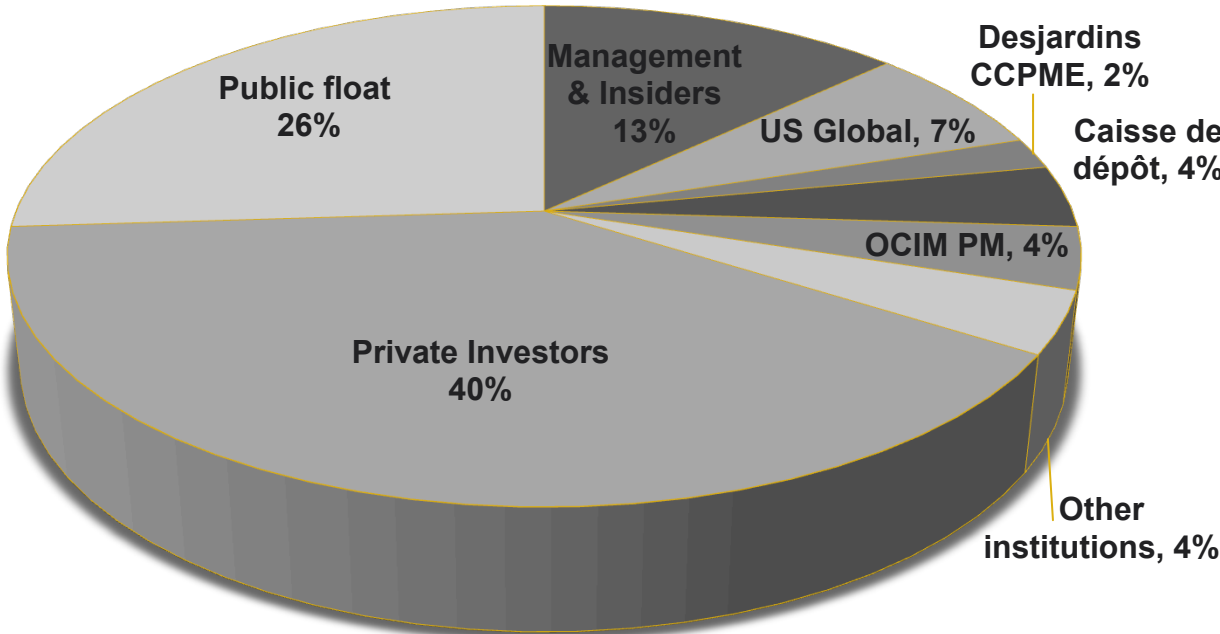


# Management



MARIO BOUCHARD <b>President &amp; CEO</b>	<ul style="list-style-type: none"><li>• See previous page</li></ul>
DENIS LACHANCE. P. Eng, <b>Interim CFO</b>	<ul style="list-style-type: none"><li>• See previous page</li></ul>
RICHARD NIEMINEN. P. Geo, <b>Exploration Manager, QP</b>	<ul style="list-style-type: none"><li>• Close to 30 years of experience in Geology</li><li>• Former Chief geologist at BraceMac-McLeod Mine</li><li>• Twice, he was a member of a geological team that received the AEMQ Prospector of the Year Award for the discovery of deposits in Quebec (West Ansil in 2005, and Bracemac-McLeod in 2007)</li></ul>
HUBERT P. BOUCHARD <b>Corporate Development</b>	<ul style="list-style-type: none"><li>• Joined Radisson in 2014</li><li>• Treasurer and Director of Rouyn-Noranda branch of CIM</li><li>• 7 years in accounting for La Capitale assurances générales and a renowned mining contractor in the Abitibi area.</li></ul>

# Investment summary



### Capital structure\*

Outstanding shares	134.2M
Closing price	C\$ 0.12
Market capitalization	C\$ 17 M
Options	3.7M
Warrants	13.9M
Fully diluted	151.8M
52 week high / low	\$ 0.25 - \$0.09

\* As November 22, 2018



Caisse de dépôt et placement  
du Québec



**OCIM**  
PRECIOUS METALS



# THE OLD O'BRIEN MINE

## RICHEST MINE BY GRADE IN QUEBEC, CANADA

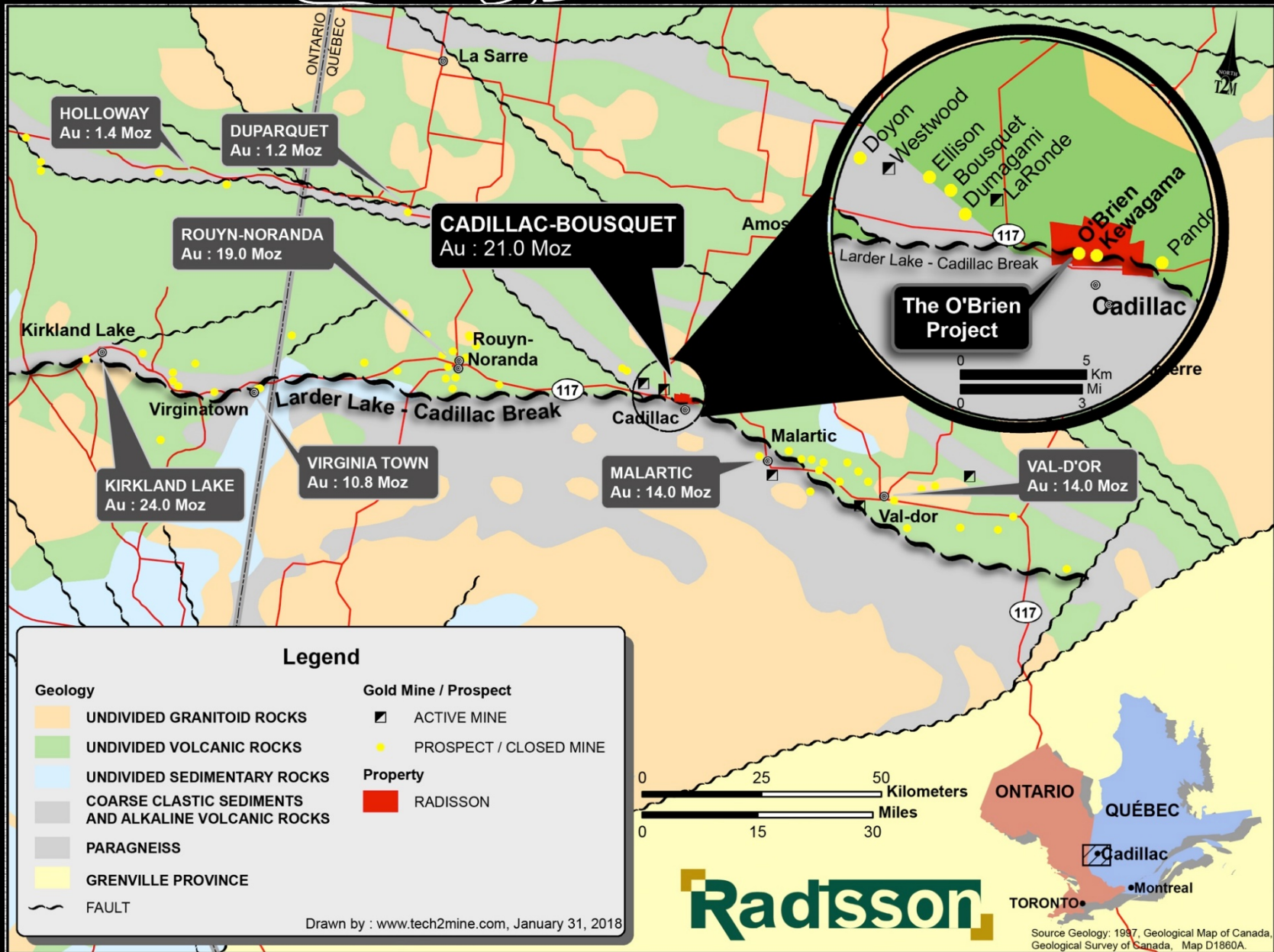


**HISTORIC PRODUCTION**  
**1.2M TONS AT 15.25 G/T AU FOR 587,121 OZ<sup>1</sup>**

1. 43-101 Technical report for the O'Brien project, Abitibi, Québec, InnovExplo, March 20, 2018



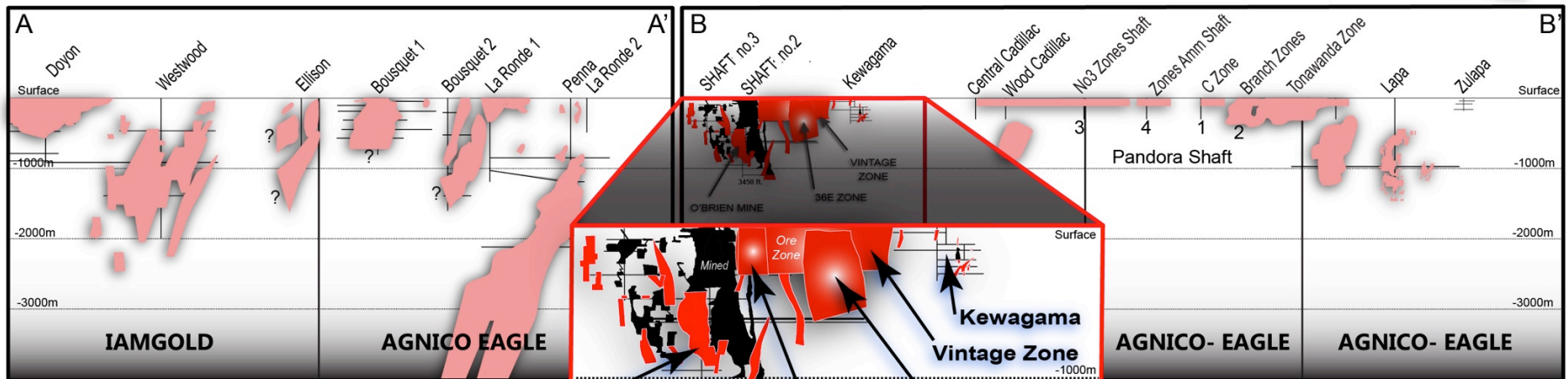
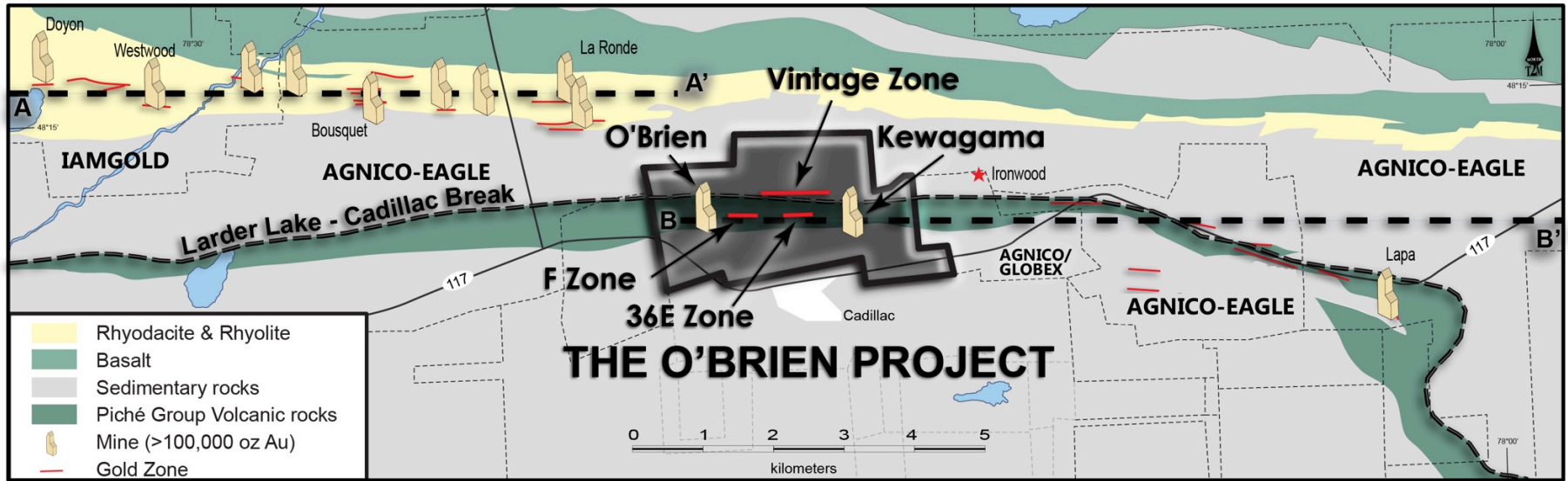
# Regional setting



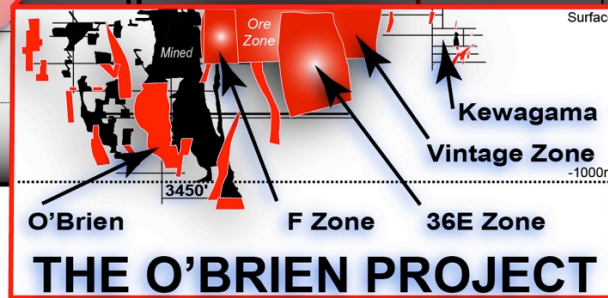
Source Geology: 1997, Geological Map of Canada, Geological Survey of Canada, Map D1860A.

# World class mining Camp

## Cadillac Mining Camp Geological Map



Drawn by www.tech2mine.com, January 31, 2018





5 mills available within 75 km



# Q1: Resource estimate update 95% increase in the indicated category

## Current Resources

	Indicated resources			Inferred resources		
	Tonnage	Grade g/t Au	Ounces	Tonnage	Grade g/t Au	Ounces
<b>March 2018<sup>1</sup></b>	1,125,447	6.45	<b>233,491</b>	1,157,021	5.22	<b>194,084</b>
<b>April 2013<sup>2</sup></b>	560,000	5.91	<b>106,000</b>	317,000	6.53	<b>67,000</b>
<b>Variation</b>	<b>+120%</b>			<b>+190%</b>		

## Historic Resources

	Historic		
	Tonnage	Grade g/t Au	Ounces
<b>Old O'Brien mine<sup>2</sup></b>	539,327	6.53	110,786

## Historic Production

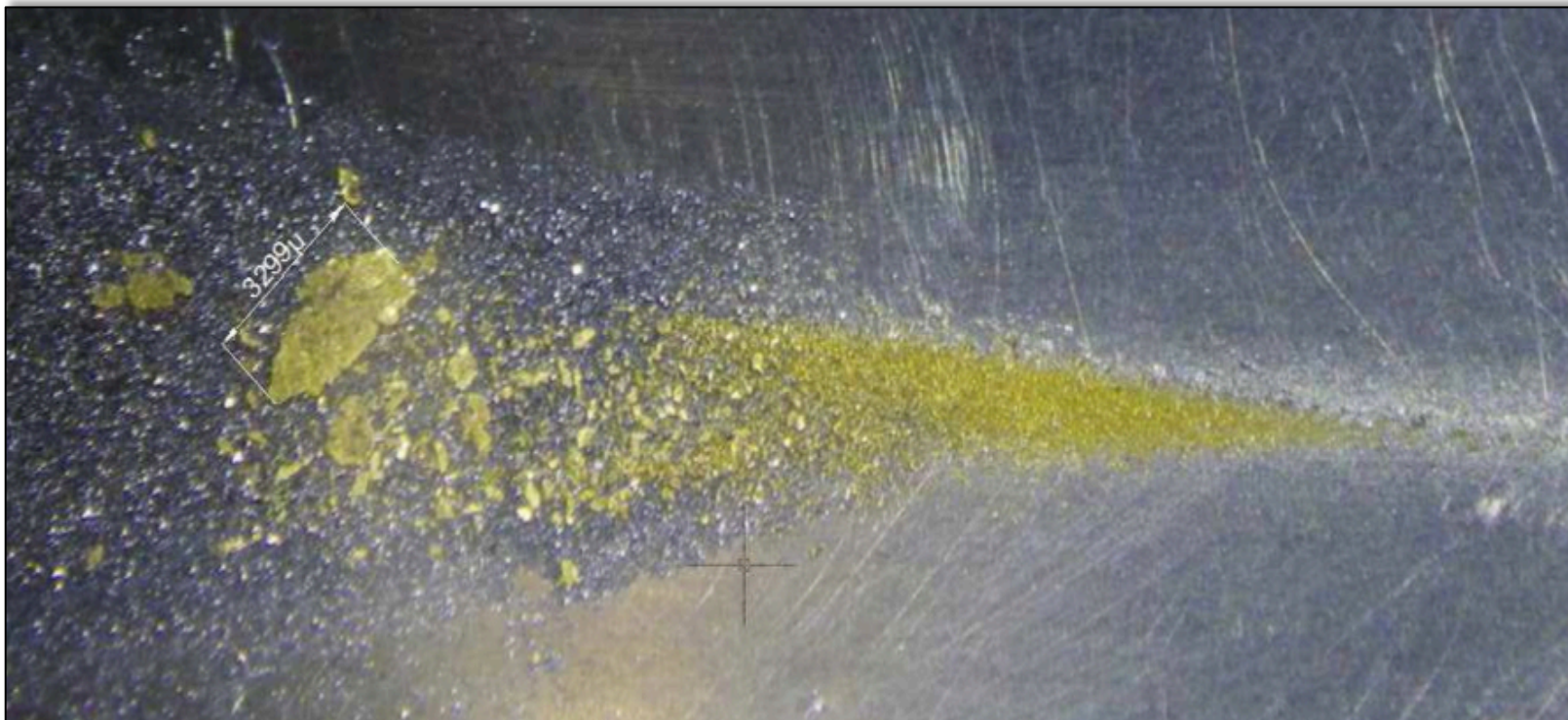
	Historic Production		
	Tonnage	Grade g/t Au	Ounces
<b>Old O'Brien mine<sup>3</sup></b>	1,197,147	15.25	587,121

1. 43-101 Technical report for the O'Brien project, Abitibi, Québec, InnovExplo, March 20, 2018
2. These "resources" are historical in nature and should not be relied upon. It is unlikely they conform to current NI 43-101 criteria or to CIM Standards and Definitions, and they have not been verified to determine their relevance or reliability.
3. 43-101 Technical report for the O'Brien project, Abitibi, Québec, InnovExplo, March 20, 2018



# Preliminary metallurgical test

- **11.13 g/t Au** average grade obtained<sup>1,2</sup>
  - ✓ **53.3%** above sample grade
- **59.2%** recovery by gravity concentration<sup>2</sup>
- **Total** recovery of up to **94%**<sup>2</sup>
- ✓ **Additional metallurgical testing underway**
  - ✓ Measure possible high grading in projected bulk sample area

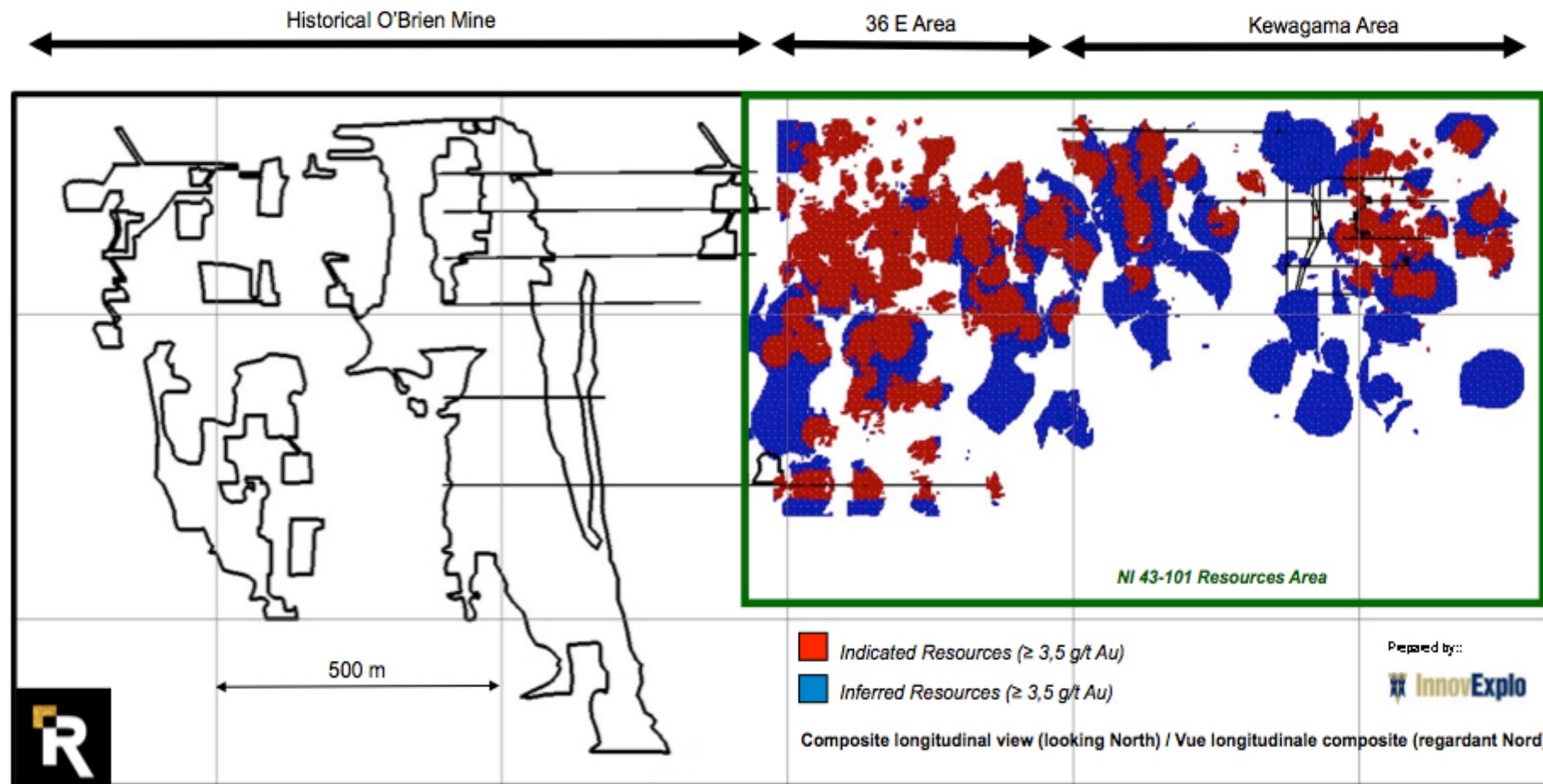


1. Sample tested totalled 61 kg and graded 7.26 g/t Au. It consisted of composite core lengths from the main structures of 36E area.
2. See press release of August 26, 2014

# 2018 Resource estimate update 29,787 m of drilling incorporated



## 2018 O'Brien Project Resources

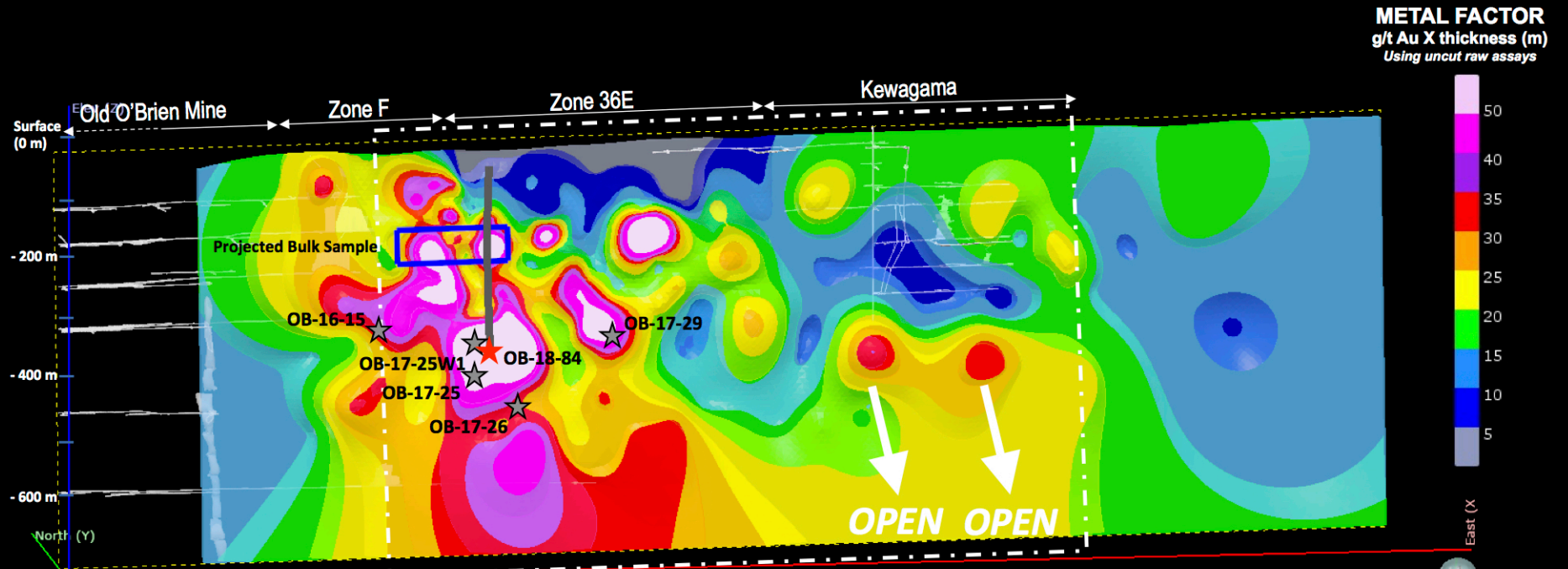


# Latest drill results

## Targets defined with 3D modern technique



### Longitudinal Cut, thickness 25m Piché Group metal factor section looking northeast



2018 Resources area

**OPEN**

Drill hole	From (m)	To (m)	Length (m)	Grade Au (g/t)
OB-18-84	399,00	411,20	12,20	8,74
OB-18-84	420,00	432,80	12,80	37,52

Plunge +10  
Azimuth 008

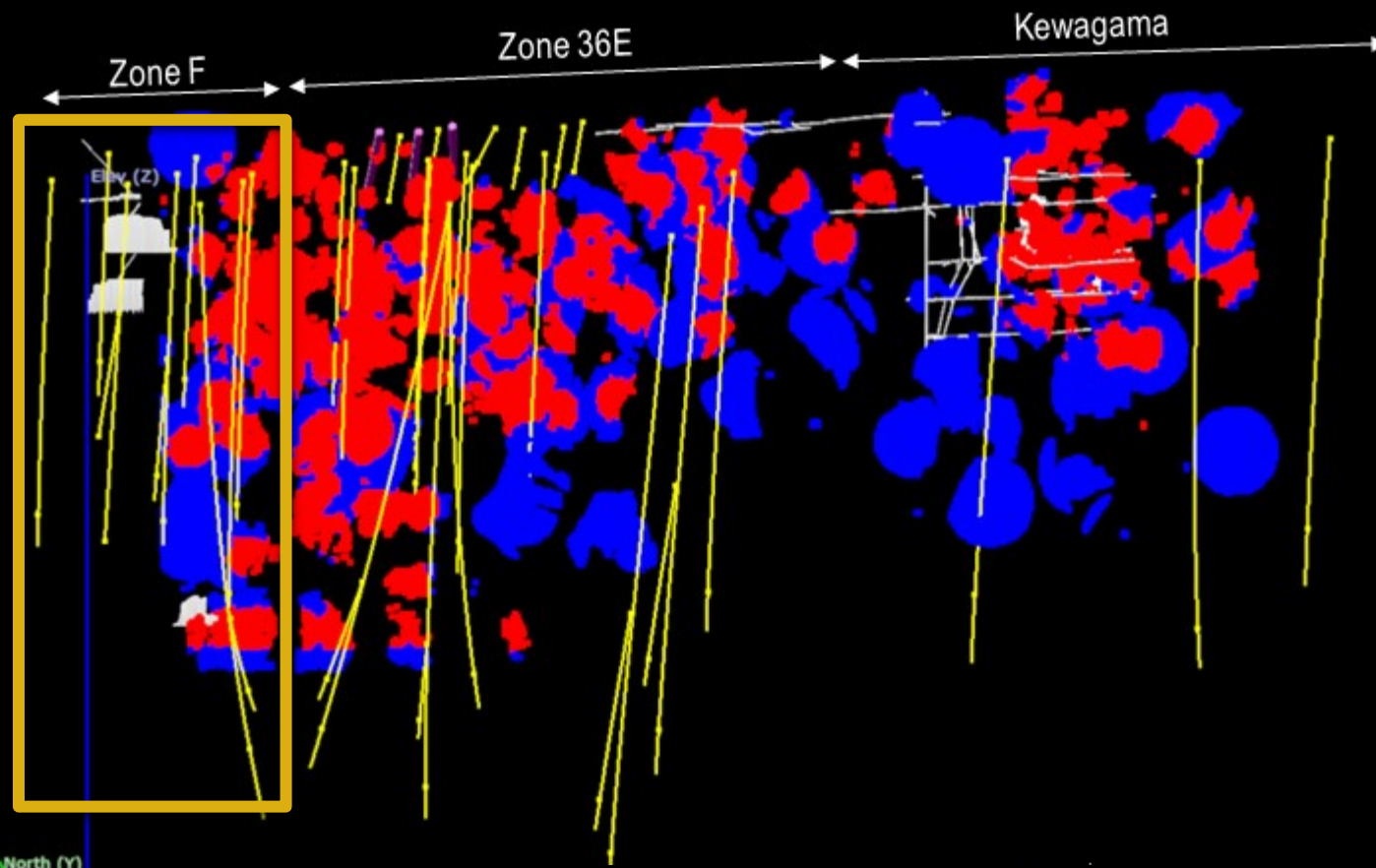
0 100 200 300

● Current Release DDH  
— Projected Bulk sample



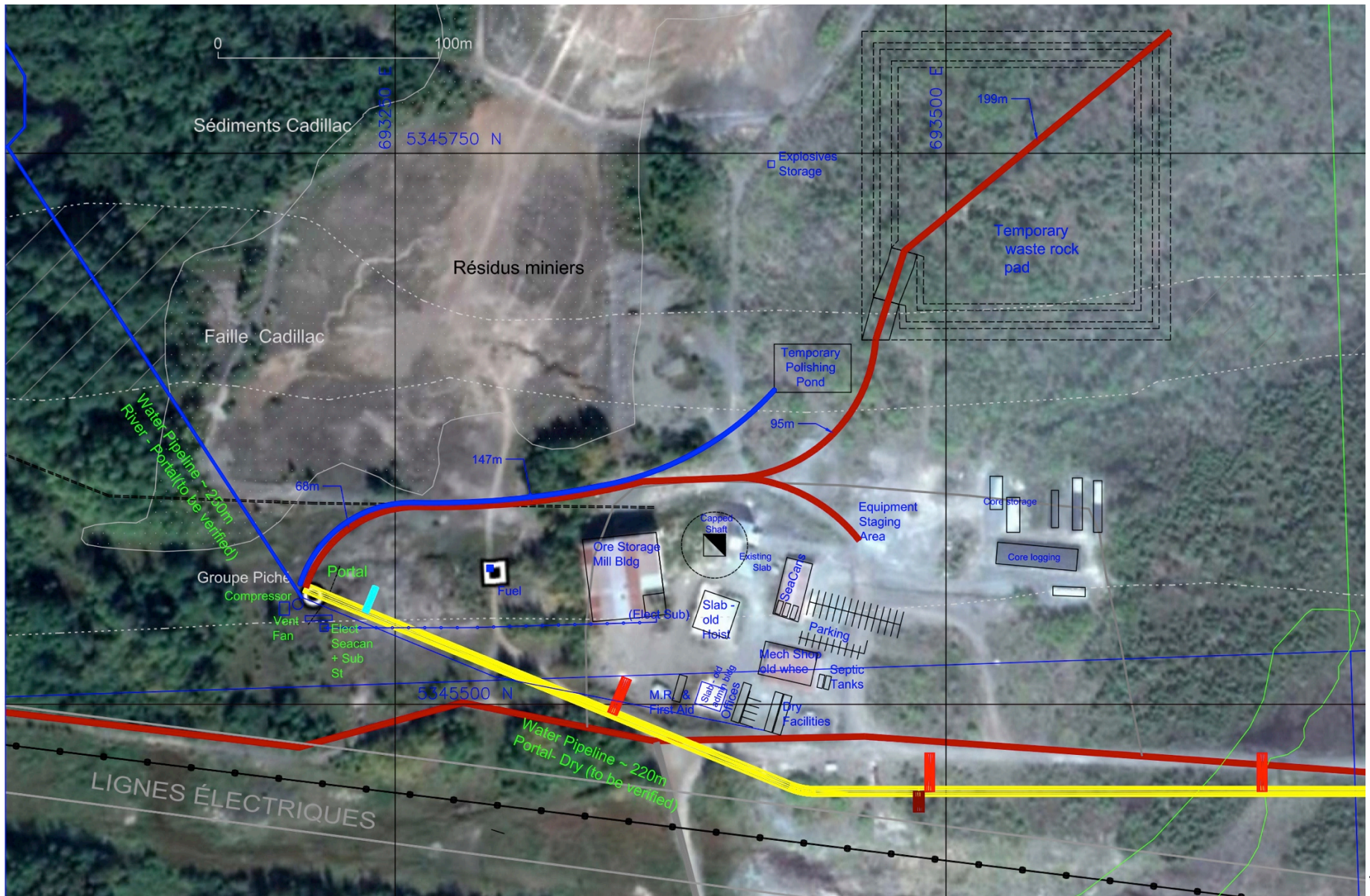


# Towards 1,000 oz per vertical meter 11,000 m drill program underway



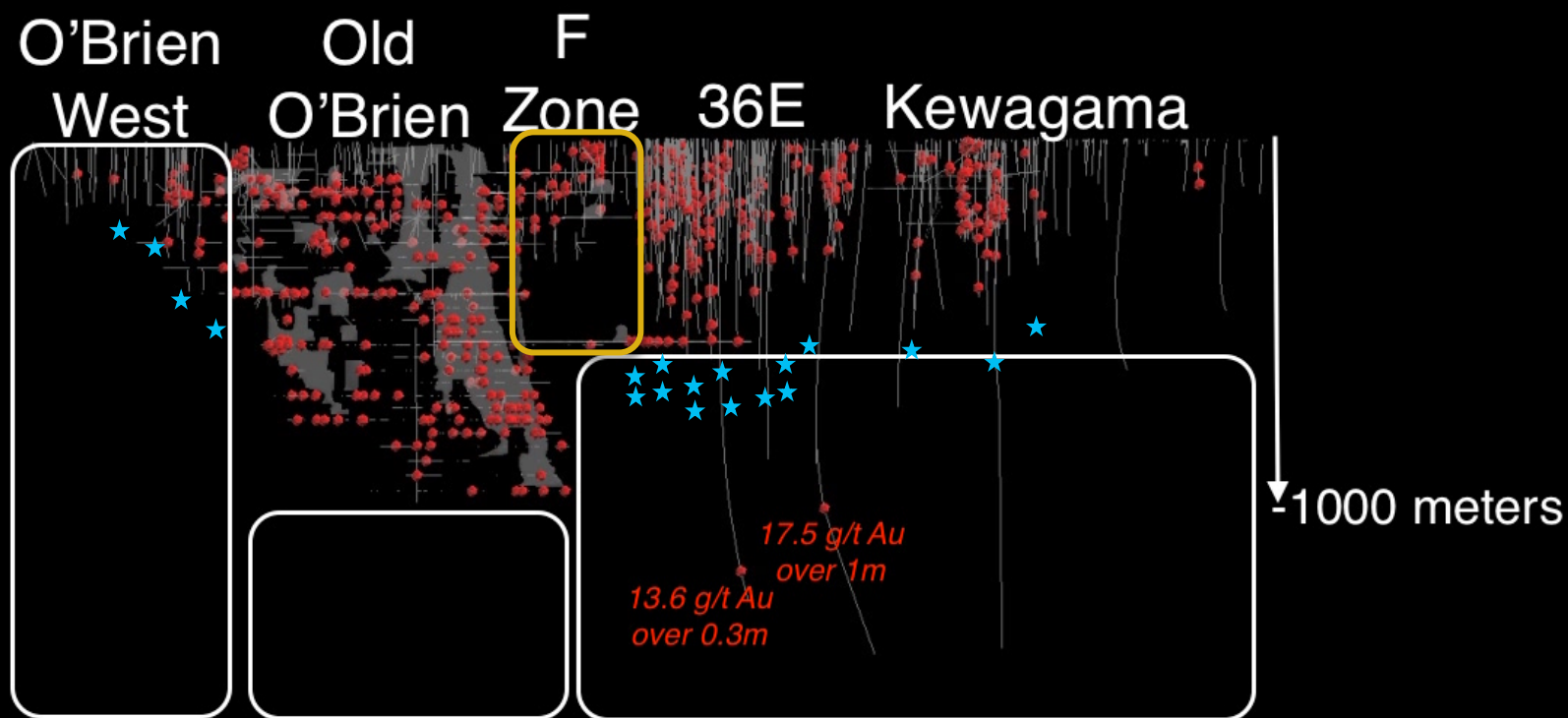


2019 → 40,000 tons bulk sample



# Exploration potential (>12 000m planned and more)

Drilling results > 10 g/t Gold



- ★ Exploration target
- Drilling results > 10 g/t Gold
- Exploration drilling program underway





# Upcoming catalysts

## 2018

- ✓ Exploration drilling program from surface (Ongoing)
- ✓ Engineering completion for underground exploration program (Q4 2018)
- ✓ Budgeting (Q4 2018)
- ✓ Metallurgical testing results (Q4 2018)
- ✓ Permitting process underway
- ✓ Communication with all stakeholders (Ongoing)

## 2019-2020\*

- Resource estimate update (Q1 2019)
- Sign custom milling agreement (Q1 2019)
- Permits obtention (Q3 2019)
- Project financing (Q2 2019)
- Built of the decline (Q3 2019)
- Exploration drilling from surface (Ongoing)
- Underground exploration program (2019-2020)
- Bulk sampling (2019-2020)
- Exploration drilling at depth from underground (2020)

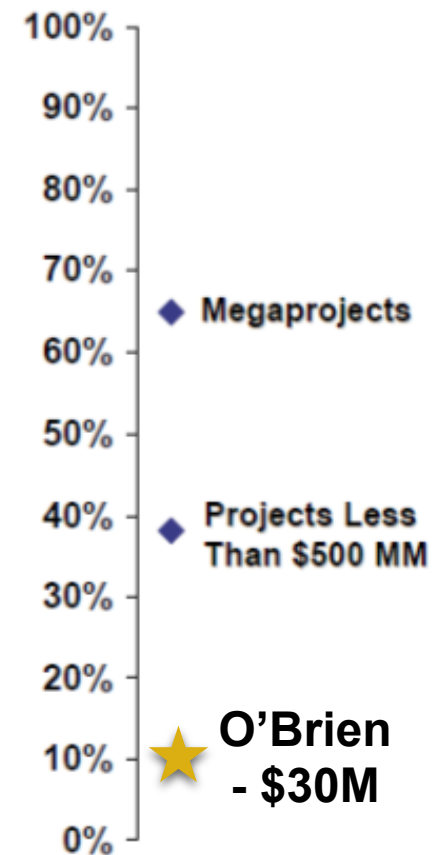
# Current gold market state

Based on an analysis of over 300 recent Megaprojects

We deem a project to be a **failure** if one or more of the following occurred:

Costs Grew	25% +
Cost Competitiveness	25% +
Execution Schedule Slipped	25% +
Schedule Competitiveness	50% +
Severe and Continuing Production Problems (First Two Years)	Yes

## Failure Rate



Source : IPA Global - Edward W. Merrow



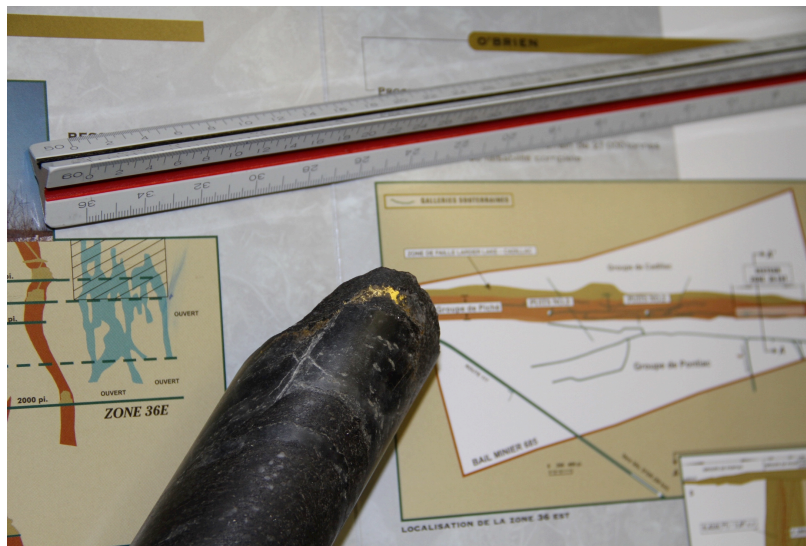
# Why Radisson?

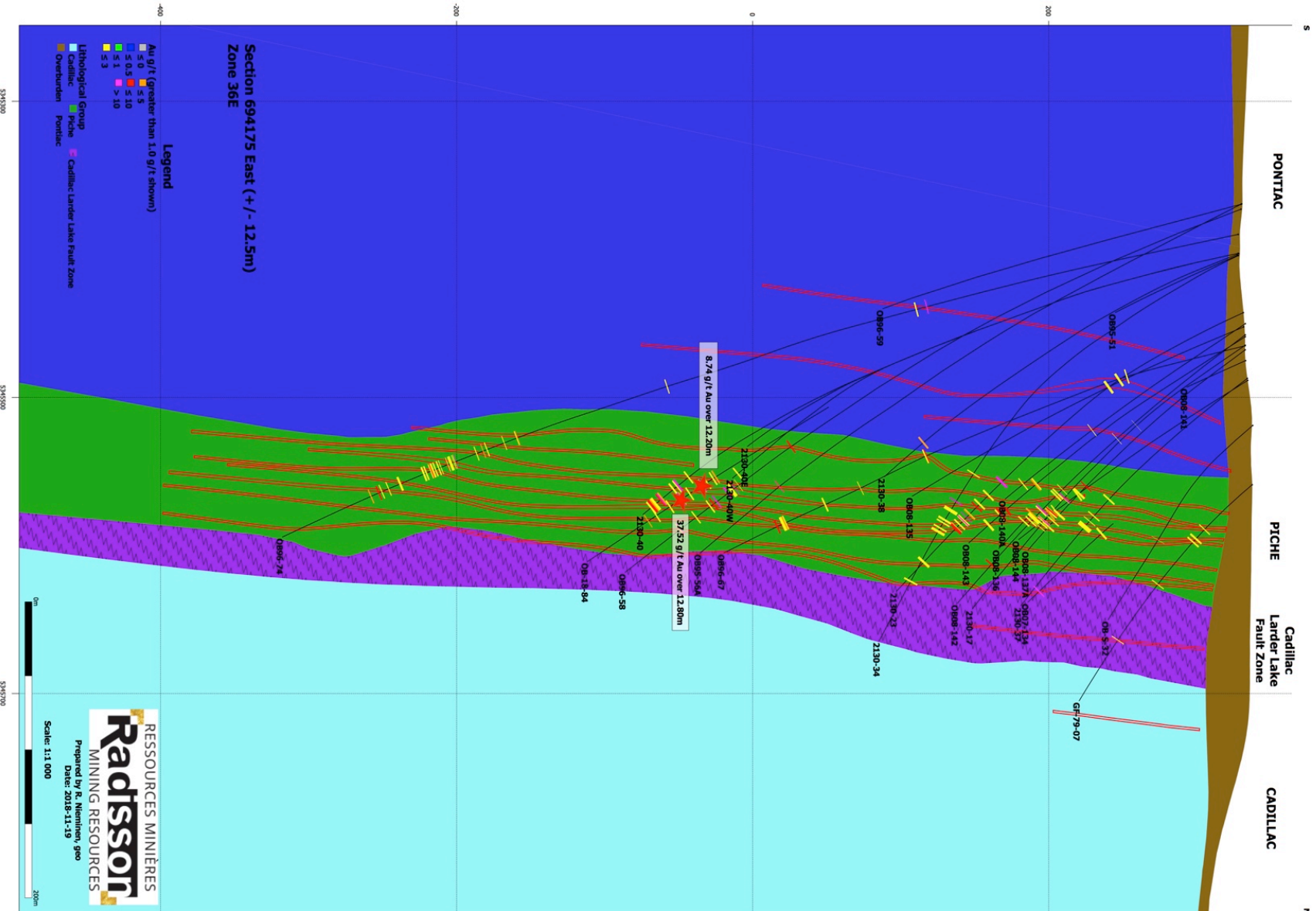
## Why Radisson?

- ✓ Engaged and experienced team
- ✓ Tight share structure
- ✓ Recent decline in share price < Excellent buying opportunity
- ✓ Based in one of mining friendliest jurisdiction

## Why O'Brien?

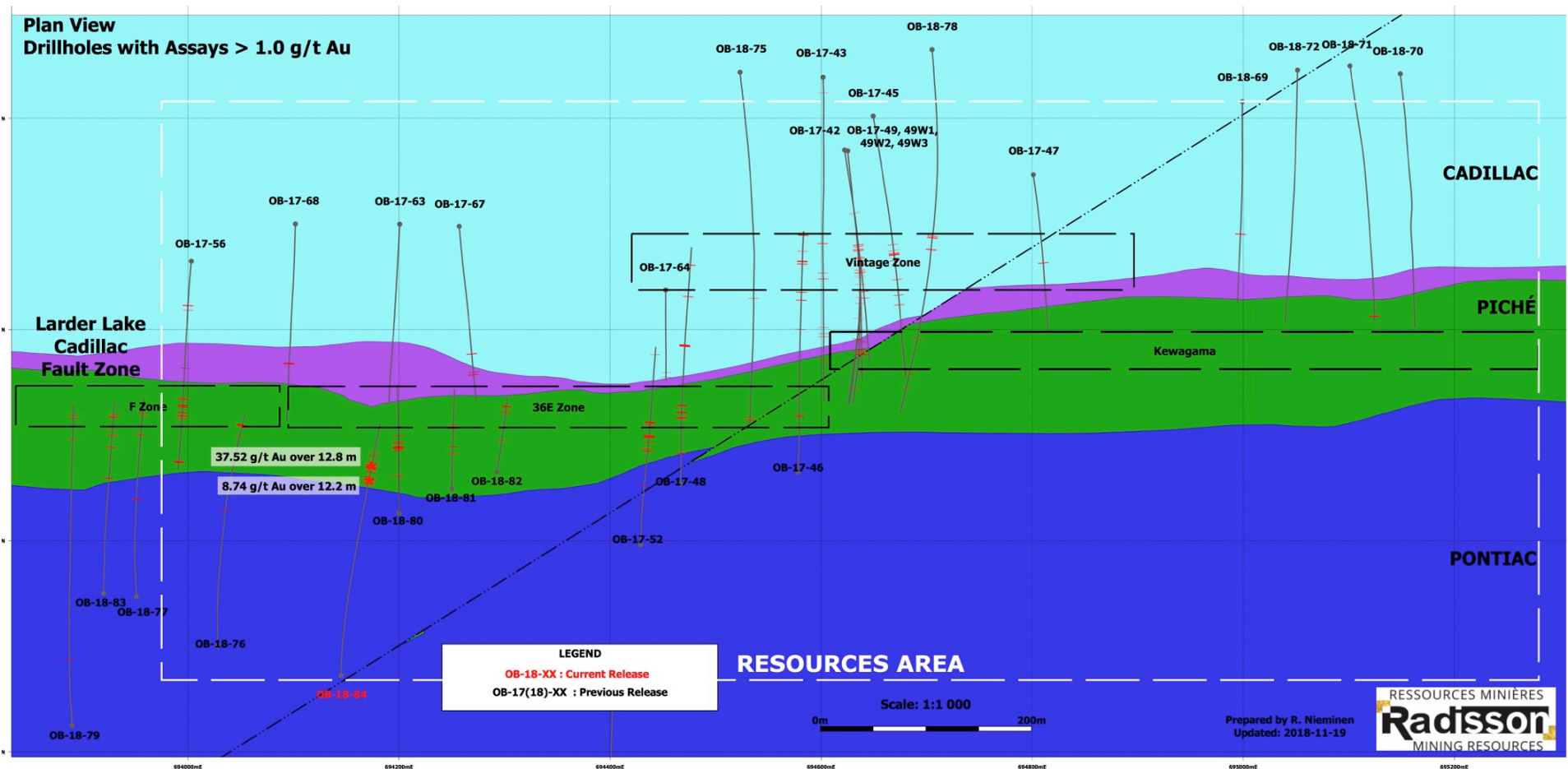
- ✓ Project open along strike and at depth
- ✓ High potential for additional discoveries
- ✓ Project explored year-round
- ✓ High-grade steeply dipping mineralization
  - *Comparable to historic O'Brien mine*
- ✓ Metallurgical recoveries exceeding 94%
- ✓ Easily accessible via a highway in the heart of Abitibi
- ✓ Power grid passes over the property
- ✓ Surrounded by best-in-class operators
- ✓ Low-risk Low-CAPEX project







# Appendix





## Contact Info

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Rouyn-Noranda. Qc J9X 4V9  
www.radissonmining.com

A photograph of a rock specimen with gold veins. The rock is dark grey and black, with bright yellow and orange gold veins and nuggets. A vertical gold bar is placed behind the rock for scale.

**GOLD RUNS  
IN OUR  
VEINS**