

DEPFA ACS Bank

Name: Ciara Gilmore
Dept: Operations

Phone: + 3531 792 2336

Datum/Date 01/11/2017

Subject: Luxembourg Stock Exchange
Headline Announcement –
XS0246642523

DEPFA ACS BANK

To whom it concerns,

Please accept this document as authorisation to release the following headline to the Luxembourg Stock Exchange:

Issuer: DEPFA ACS Bank
Issue: Issue of USD 100,000,000 Fixed to Variable Linked Interest or Floating Rate ACS Instruments of 2006/2026 under the EUR 25,000,000,000 Programme for the Issuance of Debt Instruments
Series 950
Tranche 1
ISIN XS0246642523

Date of Announcement: 01/11/2017
Type of Announcement: Buyback on XS0246642523
On the 01/11/2017, Depfa ACS Bank wish to notify that we are buying back the above note ISIN XS0246642523 for settlement 06/11/2017


Contact Details: Depfa ACS Bank
Payments & Financial Markets Operations
Ireland
Settlements/Payments
1 Commons Street
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Tel: +3531 792 2336

FMS Wertmanagement Service GmbH
Signing for and on behalf of DEPFA Group

DEPFA ACS BANK
1 Commons Street
Dublin 1, Ireland
Phone: +353 1 792 2222
Fax: +353 1 792 2211
info@depfa.com
www.depfa.com

Company Secretary:
Elaine Tiernan
Registered in Ireland
Company no. 348819
VAT no. IE6368819N

Board of Directors:
Pat Ryan (Chairman)*, Ernst-Albrecht Brockhaus (German)*, Fiona Flannery,
Frank Hellwig (German)*, Holger Horn (German), Adrian J Kearns*, Christoph Mueller
(German)*, Christopher Pleister(German)*, Noel Reynolds, Peter Schad (German),
*Non-Executive Directors



DEPFA ACS Bank

Name: Ciara Gilmore
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Datum/Date 01/11/2017
Subject: **Irish Stock Exchange Headline
Announcement –
XS0215668376**

DEPFA ACS BANK

To whom it concerns,

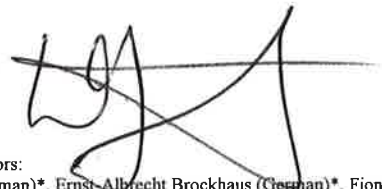
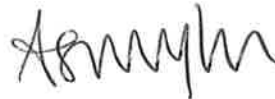
Please accept this document as authorisation to release the following headline to the Dublin Stock Exchange:

Issuer: DEPFA ACS Bank
Issue: Issue of EUR 50,000,000 Floating Rate ACS Instruments due April 2020 under the EUR 15,000,000,000 Programme for the Issuance of Debt Instruments
Series 750
Tranche 1
ISIN XS0215668376

Date of Announcement: 01/11/2017
Type of Announcement: Buyback on XS0215668376
On the 01/11/2017, Depfa ACS Bank wish to notify that we are buying back the above note ISIN XS0215668376 for settlement 06/11/2017

Contact Details: Depfa ACS Bank
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*FMS Wertmanagement Service GmbH
Signing for and on behalf of DEPFA Group*



DEPFA ACS Bank

Name: Ciara Gilmore
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Datum/Date 01/11/2017

Subject: **Irish Stock Exchange Headline
Announcement –
XS0218532249**

DEPFA ACS BANK

To whom it concerns,

Please accept this document as authorisation to release the following headline to the Dublin Stock Exchange:

Issuer: DEPFA ACS Bank
Issue: Issue of EUR 50,000,000 CMS linked due May 2020 under the
EUR 15,000,000,000 Programme for the Issuance of Debt
Instruments
Series 779
Tranche 1
ISIN XS0218532249

Date of Announcement: 01/11/2017
Type of Announcement: Buyback on XS0218532249
On the 01/11/2017, Depfa ACS Bank wish to notify that we are
buying back EUR 25,000,000 of the above note ISIN
XS0218532249 for settlement 06/11/2017

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Datum/Date 01/11/2017

Subject: Irish Stock Exchange Headline
Announcement –
XS0225861060

DEPFA ACS BANK

To whom it concerns,

Please accept this document as authorisation to release the following headline to the Dublin Stock Exchange:

Issuer: DEPFA ACS Bank
Issue: Issue of USD 50,000,000 Fixed and Floating Rate Notes due 11 August 2032 under the EUR 25,000,000,000 Programme for the Issuance of Debt Instruments
Series 853
Tranche 1
ISIN XS0225861060

Date of Announcement: 01/11/2017
Type of Announcement: Buyback on XS0225861060
On the 01/11/2017, Depfa ACS Bank wish to notify that we are buying back the above note ISIN XS0225861060 for settlement 06/11/2017

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Datum/Date 01/11/2017
Subject: Irish Stock Exchange Headline
Announcement –
US249575AN19

DEPFA ACS BANK

To whom it concerns,

Please accept this document as authorisation to release the following headline to the Dublin Stock Exchange:

Issuer: DEPFA ACS Bank
Issue: Issue of USD 1,250,000,000 5.125% Asset Covered Securities due march 16,2037

ISIN US249575AN19

Date of Announcement: 01/11/2017
Type of Announcement: Buyback on US249575AN19
On the 01/11/2017, Depfa ACS Bank wish to notify that we are buying back USD 1,000,000 of the above note ISIN US249575AN19 for settlement 06/11/2017

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