



(Incorporated in Hong Kong with limited liability)

(Stock Code: 363)

DATE OF BOARD MEETING

This announcement is made pursuant to Rule 13.43 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of Shanghai Industrial Holdings Limited (the “Company”) hereby announces that a meeting of the Board will be held on Monday, 21st April 2008 at 3:00 p.m. for the purposes of, among other matters, approving the announcement of final results of the Company and its subsidiaries for the year ended 31st December 2007 and considering recommendation on the payment of a final dividend.

By Order of the Board
Shanghai Industrial Holdings Limited
Wong Mei Ling, Marina
Company Secretary

Hong Kong, 2nd April 2008

As at the date of this announcement, the Board of the Company comprises eight Executive Directors, namely, Mr. Cai Lai Xing, Mr. Cai Yu Tian, Mr. Lu Ming Fang, Mr. Ding Zhong De, Mr. Zhou Jie, Mr. Qian Shi Zheng, Mr. Yao Fang and Mr. Tang Jun; and three Independent Non-Executive Directors, namely, Dr. Lo Ka Shui, Prof. Woo Chia-Wei and Mr. Leung Pak To, Francis.