

SCLS Tax Assistance Guide

Note: The State is not distributing 2009 NJ tax forms and instruction booklets to libraries or post offices. Forms are available on line, and also instructions for e-filing:

www.state.nj.us/treasury/taxation/

Please ask a reference librarian for assistance in locating or placing holds on these guides.

For routine tax matters:

The Ernst & Young Tax Guide – *In the circulating collection under 336.2 ERN*

J.K. Lasser's 1001 Deductions and Tax Breaks

343.0523 J.K.L.

J.K. Lasser's New Tax Law Simplified

343.0523 J.K.L.

J.K.Lasser's Your Income Tax – *In the Taxes Section of the Business Index Table and the circulating collection under 336.2 J.K.L.*

Your Federal Income Tax For Individuals, IRS Publication 17 – *In the Taxes Section of the Business Index Table under 336.2 UNI or at the Adult Reference Desk*

For specific tax situations or tax law:

CCH Federal Tax Guide – *Located in the Taxes Section of the Business Index Table under 336.2 COM*

CCH United States Master Tax Guide – *In the Taxes Section of the Business Index Table under 336.2 COM*

Online Tax Guides

Internal Revenue Service Website, www.irs.gov

Link to 'Individuals' then 'Publication 17' which is the publication that provides directions for personal tax filing for individuals.

New Jersey Division of Taxation Website

<http://www.state.nj.us/treasury/taxation/>

Link to ‘Individual Income Tax’, then Forms, and the first forms listed are NJ-1040 and the Instructions for NJ-1040.

‘Other Tax Sites’ can be found from the library’s Database Search page, select the subject area, “Taxes” from the menu. This will link you to Internet sites that provide tax information and advice. Or from the homepage, under keyword search, type “tax” or “tax forms” to see these Internet sites.

Commercial Online Services:

These services will provide tax assistance online or by phone for a fee.

CompleteTax www.completetax.com

H&R Block www.hrblock.com/taxes/

TurboTax <http://www.turbotax.com/>

Local Assistance

Volunteer Income Tax Assistance (VITA)

Sponsored by the Office of Volunteer Services

908-541-5710 – Call this number to make an appointment

Call to make arrangements with a counselor who will meet with you either at the Bridgewater or Hillsborough branches. Priority given to seniors and persons filing simple returns. A list of counseling sites in your area may be found at the following Internet address: www.aarp.org/money/taxaide/

Click on the AARP Tax-Aide Program.

Internal Revenue Service – local regional office

200 Sheffield St.

Mountainside, NJ 07092

(908) 301-2112

Resource for in person tax assistance, no appointment necessary, or by appointment if you call the local office phone number and leave a message. Other local offices can be found by linking to the Internet address www.irs.gov/localcontacts/article/0,id=98315,00.html

New Jersey Division of Taxation – local regional office

75 Veterans Memorial Drive East

Suite 103

Somerville, NJ 08876

908-704-3361

Can request assistance in person on both individual and business tax concerns. Normal hours of operation are 8:30 a.m. to 4:30 p.m. Monday through Friday. Offices closed on weekends and holidays. Other local offices can be found by linking to the Internet address

www.state.nj.us/treasury/taxation/ot1.shtml

Commercial Tax Assistance

These services will provide tax assistance for a fee.

Personal services:

H&R Block

50 Division St.

Somerville, NJ 908-725-1122

Other tax preparation services listed in the yellow pages under “Tax Return Preparation”

Tax accountants may be located by linking to the website “CPA Directory”

www.cpadirectory.com

NOTE: The Somerset County Library System provides referrals only to professional tax services. SCLS does not endorse or guarantee these companies or their products or services.