# A global molecular phylogeny of the fern genus *Trichomanes* (Hymenophyllaceae) with special reference to stem anatomy

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To establish a basis for future taxonomic revisions and to infer the evolutionary traits of *Trichomanes s.l.*, one of two large filmy fern genera, molecular phylogenetic analyses were conducted using chloroplast rbcL sequences. Sampling covered most of the global distribution range of this genus throughout the tropical and temperate zones, as well as all taxonomically significant species by the addition of 51 samples principally from Asia. The evolution of eight selected characters, which were adopted as taxonomic keys and/or putatively reflect morphological regression, was optimized on the retrieved most parsimonious rbcL trees, together with new observations on the stem anatomy of 45 species. The eight robust clades retrieved within *Trichomanes* in the rbcL phylogeny conflict with the existing classifications. Our results also suggest that the cup-shaped sorus, the primary diagnostic character of the genus, appears in parallel in the *Hymenophyllum* lineage, as demonstrated by *Pleuromanes* (typified by *Trichomanes pallidum*) included in the lineage. The suggestion that the regressive character states are homoplastic apomorphies in the evolution of the frond size, stem thickness, root system, and stem anatomy (stele and cortex) probably illustrates a strong tendency towards adaptive evolutionary transition in *Trichomanes*. © 2007 The Linnean Society of London, *Botanical Journal of the Linnean Society*, 2007, **155**, 1–27.

ADDITIONAL KEYWORDS: cortex – epiphyte – filmy fern – *rbcL* – rhizome – stele.

# INTRODUCTION

The filmy fern family Hymenophyllaceae is a distinct group of leptosporangiate ferns, comprising about 600 species, found predominantly in hygrophilous habitats (for example, foggy forests, splash areas around waterfalls, wet rocks along streamlets) throughout the tropics and in some wet temperate areas (Figs 1– 8). Apart from the few but distinct synapomorphies, such as filmy (one-cell-thick) laminae and marginal sori consisting of involucres and sporangia with oblique annuli on the receptacles, the morphological characters exhibited by this family are conspicuously diversified. The drastic morphological specialization of filmy ferns, which is supposedly an ecological adaptation, has attracted attention in evolutionary studies (Boodle, 1900; Dubuisson *et al.*, 2003a). However, no agreement has been reached on the intrafamilial systematics indispensable for such studies. In addition to the traditional classification recognizing two genera in a broad sense, i.e. *Hymenophyllum* Sm. (hymenophylloid ferns), characterized by bivalvate involucres, and *Trichomanes* L. (trichomanoid ferns),

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Figures 1-8. Ecological and morphological diversity of *Trichomanes*. Fig. 1. *T. trigonum* (Etang Zombis, Basse-Terre, Guadeloupe). Fig. 2. *T. dentatum* (Riviere Bleue, New Caledonia). Fig. 3. *Abrodictyum boninense* (Chichijima Island, Bonin, Japan). Fig. 4. *T. javanicum* (Lanyu Island, Taiwan). Fig. 5. *T. bipunctatum* (Le Tremblet forest, La Réunion). Fig. 6. *T. pallidum* (Mt. Kinabalu, Sabah, Malaysia). Fig. 7. *T. tahitense* (Iriomote Island, Ryukyu, Japan). Fig. 8. *T. auriculatum* (Mt. Laofo-shan, Pingtung Co., Taiwan). Figs 1, 5, photographs by J.-Y. Dubuisson; Figs 2–4, 6–8, photographs by A. Ebihara.

characterized by tubular involucres (for example, Christensen, 1905–06), at least three classifications are currently in use for filmy ferns: (1) Morton's (1968) classification that recognizes two large and four monotypic genera, with Trichomanes closely corresponding to Trichomanes s.l. (hereafter, each of the taxa higher than the species level is generally called by the sectional name of this system); (2) Copeland's (1938, 1947) classification dividing the family into 34 genera; and (3) Iwatsuki's (1984, 1990) classification recognizing eight genera. Cytological information on this family has not elucidated its evolutionary lineages because the chromosome numbers are too divergent in Hymenophyllum s.l. and do not provide enough information in Trichomanes, where approximately half of the previous records are n = 36 or its polyploid series (Appendix 1; Lovis, 1977). Molecular systematic studies involving the taxa of Hymenophyllaceae were initiated by Hasebe et al. (1995). In their publication, chloroplast *rbcL* sequences of six species were used, and the basal systematic position among extant leptosporangiate ferns occupied by the family was confirmed. This study was expanded by Dubuisson (1997a), who focused on Trichomanes s.l. to test the reliability of *rbcL* data at the intrafamilial level. The results showed better resolution than Hymenophyllum s.l., in which less genetic variation was found in rbcL (Pryer et al., 2001; Ebihara et al., 2002; Hennequin et al., 2003). Trichomanes s.l. is in fact a large subcosmopolitan genus that comprises around 250 species (Iwatsuki, 1990) occurring mainly in the tropics, extending into portions of the temperate zones, and almost completely overlapping the range of the family. Despite a study by Dubuisson *et al*. (2003b) covering 47 taxa, most of which are Neotropical, many distinctive Palaeotropical trichomanoid taxa still remain unsampled. In addition, the delimitation of the genus, which has been defined by its cup-shaped involucres, requires some modification, as recent studies have shown that some traditional 'Trichomanes' taxa with cup-shaped involucres, including Cardiomanes C.Presl and some Microtrichomanes (Prantl) Copel., in fact belong to the Hymenophyllum lineage (Pryer et al., 2001; Ebihara et al., 2004).

The present study employed 'global' sampling to cover nearly the entire distribution range and all significant taxa of *Trichomanes*, with the aim of providing a basis for a taxonomic revision of the genus and for the inference of the evolutionary paths of its morphological characters. This study also provides an historical framework for inferring adaptive traits within *Trichomanes* (Dubuisson *et al.*, 2003a). The evolution of the stem morphology (internode length and thickness), root system, and leaf size has already been examined by Dubuisson *et al.* (2003a), although on a reduced sampling basis. These authors proposed an evolutionary hypothesis of stem internode length of trichomanoids, which is probably related to the colonizing strategy and/or hemi-epiphytism/ epiphytism acquisition, from 'short' ( $\leq 1$  cm) to 'long' (> 1 cm) internodes. Dubuisson *et al.* (2003a) also pointed out that most of the epiphytic/saxicolous taxa frequently exhibit probable evolutionary regressions, such as small to dwarf frond size (length < 6 cm), filiform rhizomes, and a regressed (including rootless) root system, suggesting bryophyte-like adaptations to hygrophilous habitats that are unique amongst vascular plants. The Hymenophyllaceae are one of the rare exceptions of pteridophytes for which rbcL can provide a sufficient phylogenetic signal at the intrafamilial level, as demonstrated by previous studies (Pryer et al., 2001; Dubuisson et al., 2003b), in which several robustly supported lineages were distinguished. The selection of regions that evolve faster than *rbcL* as phylogenetic markers in Hymenophyllaceae, especially in Trichomanes s.l., may cause problems, such as saturation of nucleotide substitutions (Dubuisson, 1997a) and/or difficulty in aligning ingroup sequences and genetically isolated outgroup sequences. Therefore, the *rbcL* marker remains the most appropriate candidate to identify major relationships amongst trichomanoids, and we expanded our sampling of *rbcL* accordingly. The risk of inferring phylogeny only from maternally inherited DNA sequences was almost negligible for our present objective, as there is no known example of hybridization between two species belonging to different clades that are genetically isolated from each other (more than 5% difference in *rbcL* sequences; J.-Y. Dubuisson, pers. observ.).

## MATERIAL AND METHODS

## TAXONOMIC SAMPLING

The study was based on 99 species and 101 specimens of trichomanoid filmy ferns (Appendix 1), 51 of which were newly sequenced. These samples were collected to improve the coverage for the Old World tropics. The main geographical regions of the world were represented by our taxonomic sampling as follows: 41 samples from the Neotropics, 27 from the Pacific region, 21 from Asia, one from Europe, and 11 from the Afro-Madagascan region. The sampling strategy was designed to optimize geographical as well as taxonomic coverage. At least one sample was included for each of 20 sections of Trichomanes s.l. (Morton, 1968), with a single exception being section Homoeotes of the subgenus Achomanes for which we lacked material. Several sequences from Hasebe *et al.* (1995) were replaced by new ones for more precise analyses, as the former sequences may contain errors

because of the less advanced techniques used at that time (M. Hasebe, National Institute for Basic Biology, Okazaki, pers. comm.).

As the Hymenophyllaceae are genetically isolated from other ferns, the rooting of phylogenetic trees of this family by non-Hymenophyllaceae taxa appears to be problematic (Dubuisson, 1997a). Because the monophyly of the ingroup (i.e. Trichomanes s.l.) has already been demonstrated by Pryer et al. (2001) and Dubuisson et al. (2003b), it was possible to use taxa belonging to Hymenophyllum s.l., a sister lineage to Trichomanes s.l., as outgroups. As outgroups, we selected 11 representatives of the diversity of Hymenophyllum s.l., including taxa traditionally segregated as independent genera but suggested to be nested in the Hymenophyllum lineage [Cardiomanes, Hymenoglossum C.Presl, Serpyllopsis Bosch (Pryer et al., 2001; Hennequin et al., 2003), and three Microtrichomanes species (Ebihara et al., 2004; Appendix 1)].

# MOLECULAR ANALYSIS

Total DNA was extracted from a small amount of dried leaf tissue with a DNeasy Plant Mini Kit (Qiagen). The chloroplast *rbcL* region was amplified usually with one set of primers, rbcL-TKT-F1 (5'-ACCCAWGTCACCACAAACRGAG-3') and TKT-R3N-2 (5'-CAAGCGGCAGCCRAYTCAG -3'). or with two sets of primers, TKT-F1-TKT-2PRN (5'-CGTTCTCCTTCCAGTTTTRCCTACTACAGT-3') and TKT-F2N-2–TKT-R3N-2 (5'-ATTYATGCGTTGGMGG GATCG-3'), in the case of weak amplification in the preceding method. Polymerase chain reaction (PCR) amplification was performed in a 20-µl reaction volume with Taq DNA polymerase (Bioneer) using the supplied buffer; in addition, Ampdirect PCR buffer (Shimadzu) was used in cases in which amplification proved to be problematic, especially in the DNA extracted from herbarium specimens. The PCR products were incubated at 37 °C for 50 min and 80 °C for 15 min with 1 µl of ExoSAP-IT (USB) to remove single-strand DNA. Cycle sequence reactions were performed in a 10-µl reaction volume with a BigDye Cycle Sequence Terminator Kit version 3.1 (Applied Biosystems); subsequent methods followed those of Ebihara et al. (2003).

# PHYLOGENETIC ANALYSES

Maximum parsimony (MP) analyses using PAUP\*4.0b10 (Swofford, 2001) and Bayesian metropolis-coupled Markov chain Monte Carlo (MC/B) analyses using MrBayes 3.1.2 (Ronquist & Huelsenbeck, 2003) were performed, both rooted with the *Hymenophyllum* lineage. For MP analyses, both equally weighted and unequally weighted analyses were conducted. The unequally weighted analysis proposes to underweight, per codon position, the most frequent changes in the six possible types of punctual substitution events  $[A \leftrightarrow G, A \leftrightarrow T, A \leftrightarrow C, C \leftrightarrow G,$  $C \leftrightarrow T$ ,  $G \leftrightarrow T$ ; described by Pryer *et al.* (2001) and Hennequin et al. (2003); used by Dubuisson et al. (2003b) for Trichomanes]. The STMatrix 2.2 program (S. Zoller & F. Lutzoni, Department of Biology, Duke University, Durham, NC, USA) was used to obtain the step-matrices compatible with PAUP\*4 nexus files. All searches used the heuristic approach [tree bisection-reconnection (TBR) branch swapping, 100 replicates of random sequence addition, MulTrees option on]. The robustness of each branch was assessed by bootstrap analysis (Felsenstein, 1985) with 25 000 replicates of the fast-step procedure (one random sequence addition and no swapping). For Bayesian inference (BI), the  $GTR + I + \Gamma$  nucleotide substitution model was selected, which was determined using ModelTest 3.06 (Posada & Crandall, 2000). Clade credibility values were estimated by the posterior probability for each node using the Bayesian procedure implemented by MrBayes 3.1.2 with two runs of 10 000 000 generations, and by setting as the starting tree the topology provided by the unequally weighted MP analysis. We sampled 100 000 trees, and a majority-rule consensus tree was computed based on the last 71 886 trees, excluding the 28 114 trees found in the 'burn-in period'.

# ANALYSIS OF MORPHOLOGICAL CHARACTERS

The states of eight characters of special interest were coded for all species sampled in the molecular analyses: (1) soral shape; (2) blade venation pattern; (3) stem internode length; (4) stem thickness; (5) root system; (6) average frond size; (7) and (8) stem anatomy (stele and cortex). The first two characters, sorus shape (bivalvate/tubular) and venation pattern (catadromous/anadromous), have been broadly used as taxonomic keys in classifications of the family (for example, Copeland, 1938; Morton, 1968), and we intended to test their diagnostic utility. The other four characters have already been studied by Dubuisson et al. (2003a), who proposed hypotheses of relationships between morphology (stems, root system, and leaf sizes) and ecology. However, these hypotheses were inferred from a phylogenetic framework with a reduced taxonomic sampling, and need to be validated with our global sampling. The coding states of the character matrix globally followed those of Dubuisson (1997b) and Dubuisson et al. (2003a), although, in some cases, new character states were added based on investigations of both fresh and herbarium specimens and field observations. The character states of the root system followed Dubuisson *et al.* (2003a), who distinguished three states: 'numerous robust roots', 'few fine roots', and 'rootless'. The three classes of average frond size (Dubuisson *et al.*, 2003a) were regrouped into two states, i.e. 'large to medium' (length < 6 cm) and 'small to dwarf' (length, 6 cm), in order to investigate the appearance of dwarfism. Stem anatomy was also studied to test for hypothetical regressive traits, because morphological regression of stems probably reflects anatomical modification. Anatomical observations were made on stems stained with iodur green and red carmine in 58 taxa, including 46 ingroups and 12 outgroups used in this study (Appendix 2).

The inferred evolution of the above characters was optimized on cladograms using MacClade 4.06 (Maddison & Maddison, 2001) by both ACCTRAN and DELTRAN options. As these optimizations require a fully resolved tree (i.e. without polytomies), the evolution of the characters based on the optimization results of one of the MP trees (see 'Results' section for details) was finally mapped on to the consensus MP tree provided by the unequally weighted analysis.

## RESULTS

## MOLECULAR PHYLOGENETIC ANALYSES

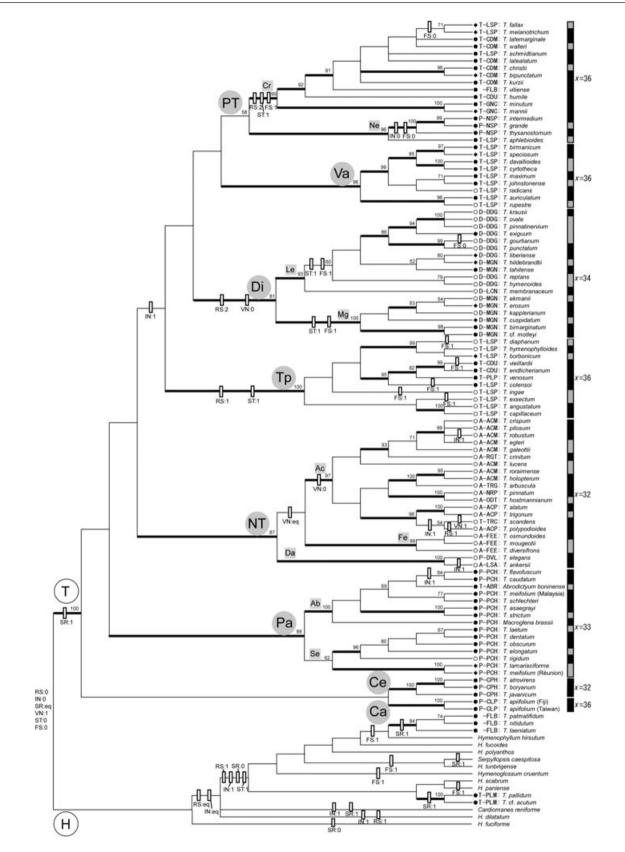
The aligned length of the *rbcL* data set was 1206 bp with no indels. The equally weighted and unequally weighted MP analyses yielded 13 819 most parsimonious trees with 2113 steps [consistency index (CI), 0.65; retention index (RI), 0.81; data not shown] and 22 most parsimonious trees with 3455.28 steps (CI, 0.65; RI, 0.80; Fig. 9), respectively. The monophyly of the two broad lineages within the Hymenophyllaceae was supported, with the Pleuromanes taxa (Trichomanes pallidum and T. cf. acutum) excluded from the Trichomanes lineage and included in the Hymenophyllum lineage. Equivalents to the Tr, AS, Di, Tp, NT, and Pa clades named by Dubuisson et al. (2003b) were easily recognizable within the Trichomanes lineage (Fig. 9; Table 1; Tr was renamed 'Va', AS was renamed 'PT'; the 'Ce' and 'Ca' clades are newly defined here and will be discussed below). In the BI approach (Fig. 10), eight clades defined in the previous tree were exclusively supported by the highest posterior probability of 1.00, and some higher relationships were also better clarified; the monophyly of a clade (PT + Va) was supported by a posterior probability of 0.96, and the hemi-epiphytic (HE) clade (Dubuisson et al., 2003a, 2003b), corresponding to regrouping of the PT, Di, Tp, and Va clades, was also supported by a posterior probability of 1.00 (Table 2). There was no conflict between the topologies of the three consensus trees obtained, except for unresolved relationships. Several subclades also appeared to be robustly supported within some of the eight clades (e.g. the 'Le' and 'Mg' subclades in the Di clade, and the 'Cr' and 'Ne' subclades in the PT clade).

#### STEM ANATOMY

Six types of stele were recognized in our material.

- 1. 'Massive' protostele (Figs 11, 15A). A massive central xylem core is surrounded by a ring of phloem. Xylem lacks parenchyma or includes a few strands of parenchyma, and its differentiation is peripheral (as far as we have observed). This type was only observed in the *Trichomanes* lineage.
- 2. 'Reduced' protostele (Figs 12, 15C). A large central xylem core is surrounded by a ring of phloem, but the parenchyma of the xylem is intensive in the centre. Xylem differentiation is mesarch with protoxylem mostly located at the periphery of the central parenchyma.
- 3. 'Dorsiventral' protostele (Fig. 15B). Resembles the 'reduced' protostele, but the ventral xylem is more regressed, with the protostele becoming more reniform. As a result of the position of the protoxylem close to the central parenchyma, differentiation remains mesarch. The surrounding ring of phloem remains entire. This type was only observed in hymenophylloids.
- 4. 'Subcollateral' protostele (Figs 13, 15D). The ventral xylem is absent; the protoxylem thus appears to be ventrally located and seems exarch. The ring of phloem is entire.
- 5. 'Collateral' protostele (Fig. 15E). Resembles the subcollateral protostele, but lacks ventral phloem (the ring of phloem is thus interrupted).
- 6. 'Regressed' protostele. The xylem is reduced to a few (1 to 3–4) tracheids or is absent, corresponding primarily to a collateral structure with a ventrally interrupted ring of phloem.

Because certain taxa exhibited variability between the collateral and regressed stele, we united them into a single state and consequently coded five states for the stele: 'massive', 'reduced', 'dorsiventral', 'subcollateral', and 'collateral-regressed'. For the cortex character, two types that corresponded to our coding states were distinguishable: (1) homogeneous, with a uniform cortical parenchyma that is sometimes suberified in old stems; and (2) heterogeneous, characterized by an inner cortex with centrifugal suberification and a distinct outer cortex (probably a hypertrophied hypodermis) with thin cell walls. In some taxa (especially the smallest), we also observed a petiole-like cortex with parenchyma peripherally suberified and surrounded by a more or less developed hypodermis, which we included in the heterogeneous state.



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**Figure 9.** Strict consensus of 22 trees obtained by unequally weighted maximum parsimony (MP) analysis and rooted by the *Hymenophyllum* lineage [3455.28 steps; consistency index (CI), 0.65; retention index (RI), 0.80]. Subgenera: sections by Morton's (1968) scheme are shown before each taxon name (see Appendix 1 for abbreviations). Bootstrap values above 50% are shown, and support above 80% is represented by bold lines. Symbols after taxon names indicate their geographical distributions: filled circle, Asia/Pacific region; filled diamond, Africa/Europe; open circle, America. The chromosome base number of each clade is indicated (taxa without information or only with doubtful counts are shown by a lighter colour). The character state transitions of the root system (RS), stem internode length (IN), shape of the sorus (SR), blade venation (VN), stem thickness (ST), and frond size (FS) are shown on the branches based on DELTRAN optimization (state codes are listed in Appendix 2).

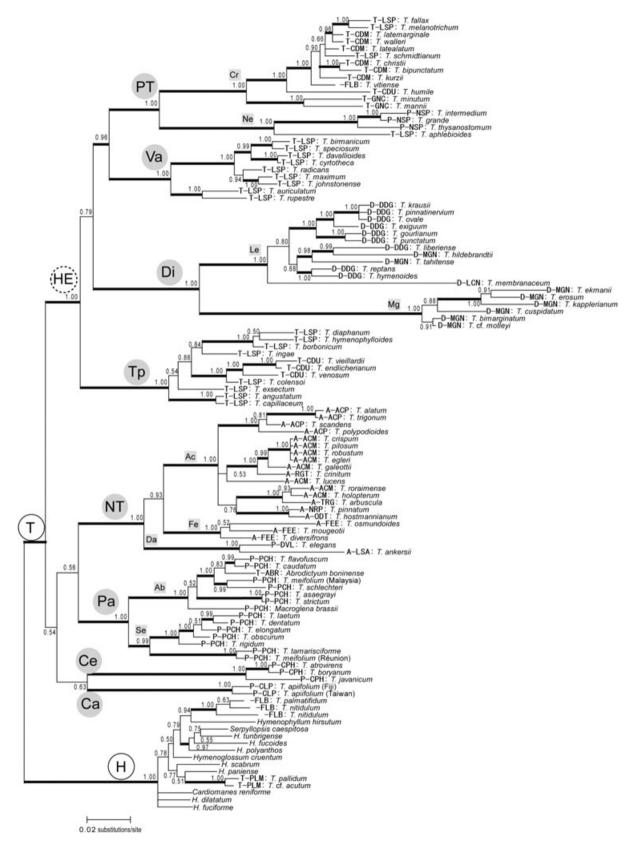
Clade	Subclade	Copeland (1938)	Morton (1968)	Iwatsuki (1984)
Va	_	Vandenboschia	T-LSP	Crepidomanes
		Trichomanes		-
Тр	_	Vandenboschia	T-LSP	Crepidomanes
		Crepidopteris	T-CDU	
		Polyphlebium	T-PLP	
PT	$\mathbf{Cr}$	Crepidomanes	T-CDM	Crepidomanes
		Vandenboschia	T-LSP	
		Gonocormus	T-GNC	
		Crepidopteris	T-CDU	
		Microtrichomanes	-FLB	
	Ne	Nesopteris	P-NSP	Cephalomanes
		Vandenboschia	T-LSP	Crepidomanes
Di	Le	Didymoglossum	D-DDG	Trichomanes
		Lecanium	D-LCN	
		Microgonium	D-MGN	
	Mg	Microgonium	D-MGN	Trichomanes
NT	Ac	Trichomanes	A-ACM	Trichomanes
			A-RGT	
			A-TRG	
			A-ACT	
			A-TRC	
			A-NRP	
			A-ODT	
	Fe	Feea	A-FEE	Trichomanes
	Da	Davalliopsis	P-DVL	Cephalomanes
		Trichomanes	A-LSA	Trichomanes
Pa	Se	Selenodesmium	P-PCH	Cephalomanes
		Macrogelna		
	Ma	Macroglena	P-PCH	Cephalomanes
		Abrodictyum	T-ABR	*
Се	_	Cephalomanes	P-CPH	Cephalomanes
Ca	_	Callistopteris	P-CLP	Cephalomanes

Table 1. Correspondence between the major clades retrieved by the present study and those from three existing classifications. See Appendix 1 for abbreviations of Morton's (1968) sectional names

EVOLUTION OF MORPHOLOGICAL CHARACTERS

# Inferred evolution

We observed a few polytomies located exclusively at the terminal positions in the strict consensus of the 12 MP trees obtained from the unequally weighted analysis (see Fig. 9). Therefore, the result of inferred evolution remains unchanged regardless of what fully resolved tree was selected. The evolution of each character was thus inferred from one fully resolved tree amongst all possible others and then mapped on to the consensus. Despite the partial lack of



**Figure 10.** Majority rule consensus tree obtained by Bayesian inference rooted by the *Hymenophyllum* lineage. Posterior probabilities above 0.95 are represented by bold lines.

					Distribution		
			Clade c	onfidence	New World	Old World	
Clade	Subclade	Clade name	MP	BI	America	Asia/Pacific	Africa/Europe
Va		Vandenboschia	96	1.00	+	++	+
Тр		T. pyxidiferum	100	1.00	++	++	+
$\mathbf{PT}$		Palaeotropical	58	1.00		++	++
	$\mathbf{Cr}$	Crepidomanes	99	1.00		++	++
	Ne	Nesopteris	96	1.00		+	
Di		Didymoglossum	81	1.00	++	++	++
	Le	Lecanium	93	1.00	++	+	+
	Mg	Microgonium	100	1.00	+	++	++
NT		Neotropical	87	1.00	++		+*
	Ac	Achomanes	97	1.00	++		+*
	Fe	Feea	99	1.00	++		
	Da	Davalliopsis	100	1.00	+		
Pa		Pachychaetum	88	1.00	+	++	++
	Se	Selenodesmium	62	0.99	+	++	+
	Ma	Abrodictyum	100	1.00		++	
Се		Cephalomanes	100	1.00		++	+*
Ca		Callistopteris	100	1.00		++	

**Table 2.** Robustness of the major clades by statistical tests [bootstrap values (%) for maximum parsimony (MP); posterior probabilities for Bayesian inference (BI)] and their brief geographical distribution patterns

++, many taxa (> 5) present; +, a few taxa present.

\*Distributions suggested by morphological features, but not yet demonstrated by molecular data.

anatomical data, the parsimonious analysis allowed us to infer hypothetical ancestral states for the stele and cortex for all nodes.

# Soral evolution

The ancestral state of the *Trichomanes* clade is evidently tubular, but remains equivocal both for the family and for the hymenophylloid lineage. The bivalvate shape has independently evolved to be tubular several times in the hymenophylloid lineage (in *Cardiomanes*, the *Pleuromanes* taxa, *Serpyllopsis*, and the *Microtrichomanes* taxa).

# Evolution of venation

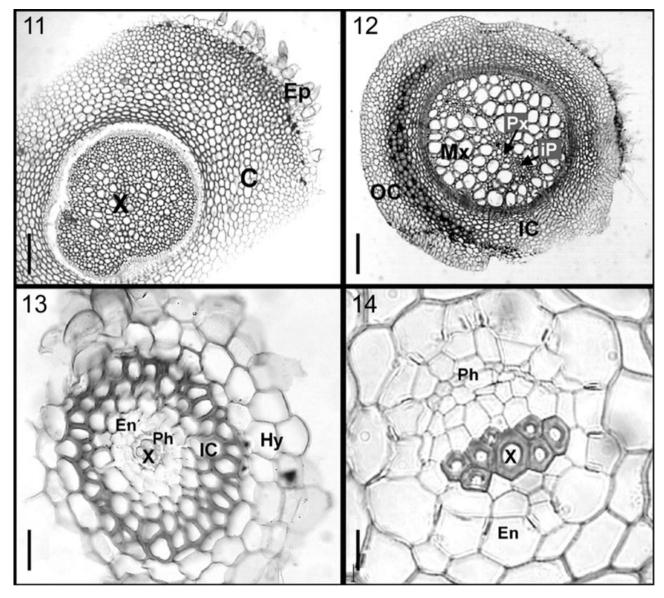
The ancestral state in Hymenophyllaceae is clearly the anadromous venation, which has evolved into catadromous venation independently in the Di and Tr clades, with a reversal in *T. scandens*.

*Evolution of stems, roots, and other frond characters* Two or more different solutions were obtained from either ACCTRAN or DELTRAN optimizations for the evolution of the stele, stem thickness, and frond size.

1. For stele evolution, with ACCTRAN (Fig. 16), the plesiomorphic state was 'massive', which evolved

to 'subcollateral' in the HE clade and then independently to 'collateral' (the Di clade) and 'reduced' (the Va clade). A reversal then occurred to 'massive' in the Ne subclade. With DELTRAN, the stele evolved from 'massive' independently to 'reduced' in the Va clade, to 'collateral' in the Di clade, and twice to 'subcollateral' in the Tp and Cr clades.

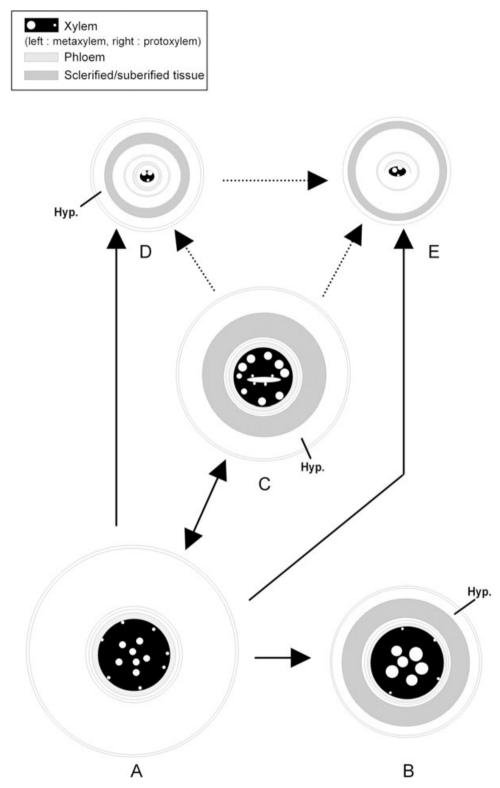
- 2. For stem thickness, with ACCTRAN, a plesiomorphic 'thick' stem evolved to 'filiform' in the HE clade; it then independently reversed in *T. membranaceum* and in the common ancestor of the clade (Va + PT). In the PT clade, 'filiform' evolved again in the Cr subclade. With DELTRAN, the stem evolved at least four times from 'thick' to 'filiform' (Tp, Cr, and twice within Di). For the Di clade, another equiparsimonious scenario that assumed a change to 'filiform'at its common ancestor and a reversal in *T. membranaceum* was also possible.
- 3. For frond size, with ACCTRAN, a plesiomorphic 'large-medium' frond evolved to 'small-dwarf' in the HE clade. There were frequent reversals to 'large-medium' within the HE clade (Va + PT, in Di, in Tp clades; see Fig. 9), and 'small-dwarf' fronds evolved again in Cr, followed by a secondary



**Figures 11–14.** Representative stem anatomy types observed amongst trichomanoids. Fig. 11. *Trichomanes tamarisci*forme, 'massive' stele and homogenous cortex. Fig. 12. *T. auriculatum*, 'reduced' stele and heterogeneous cortex. Fig. 13. *T. bipunctatum*, 'subcollateral' stele and heterogeneous petiole-like cortex. Fig. 14. *T. membranaceum*, 'collateral' stele, detail. C, cortex; En, endodermis; Ep, epidermis; Hy, hypodermis (i.e. outer cortex); IC, inner cortex; iP, internal parenchyma; Mx, metaxylem; Ph, phloem; Px, protoxylem; OC, outer cortex; X, xylem. Scale bars: 200 μm (Figs 1, 2); 20 μm (Fig. 3); 15 μm (Fig. 4).

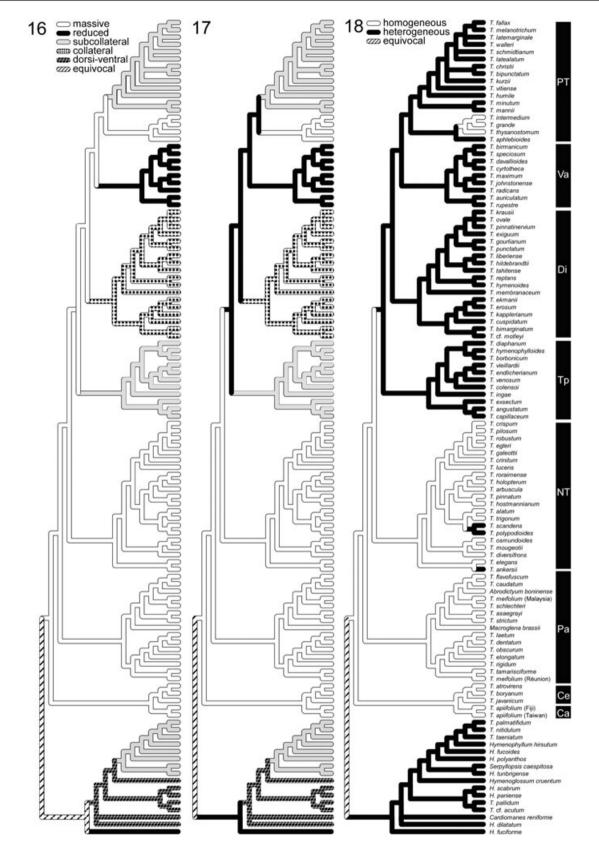
reversal (T. fallax + T. melanotrichum). With DELTRAN, the 'large-medium' frond evolved to the 'small-dwarf' seven times independently [five times in Tp, twice in Di (with a reversal in T. gourlianum), and in the Cr subclade (with a reversal in T. melanotrichum + T. fallax)].

Each scenario is proposed depending on the optimization for the evolution of the cortex, internode length, and root system. The optimized ancestral cortex state was equivocal for the whole family, but was 'homogeneous' for the trichomanoid lineage (Fig. 18). It evolved to 'heterogeneous' at least three times [in *T. polypodioides* + *T. scandens*, *T. ankersii*, and the HE clade (with a reversal in the Nesopteris taxa)]. The internode length evolved from 'short' to 'long' at least five times in *T. flavofuscum* + *T. caudatum*, *T. ankersii* (only for its climbing parts),



**Figure 15.** Evolutionary hypothesis of stem anatomy of *Trichomanes*. A, Typical 'massive' protostele with homogeneous cortex. B, 'Massive' protostele with heterogeneous cortex. C, 'Reduced' protostele (central xylemian parenchyma) with heterogeneous cortex. D, 'Subcollateral' protostele with heterogeneous cortex. E, 'Collateral' protostele with petiole-like cortex. Hyp, hypertrophied hypodermis defining the heterogeneous cortex; full line, inferred evolution; broken line, possible evolution.

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Figures 16–18. Inferred evolution of stem anatomy. Fig. 16. Stele evolution (DELTRAN, character states are unordered). Fig. 17. Stele evolution (DELTRAN, character states are ordered). Fig. 18. Cortex evolution.

T. robustum, T. polypodioides + T. scandens, and in the HE clade (with reversals in the Nesopteris taxa and T. maximum). A plesiomorphic 'robust' root system evolved twice to a 'few fine' root system (T. polypodioides and the Tp clade) and twice to 'rootless' in the Di and Cr clades.

# DISCUSSION

# CLASSIFICATION

# Taxa excluded from Trichomanes

Although previous studies have shown that several Trichomanes taxa in the traditional sense are in fact not included in the Trichomanes lineage (Pryer et al., 2001; Ebihara et al., 2004), the exclusion of the Pleuromanes taxa from this lineage, as revealed by our study, has never been suggested. With its glaucous whitish fronds, Pleuromanes, a group ranging from Asia to the Pacific region, is one of the most easily distinguishable groups amongst filmy ferns. Its affiliation to trichomanoids has never been doubted, as typically demonstrated by Copeland (1938), who regarded this group as a derivative of his Vandenboschia. However, its similarity to Hymenophyllum has already been shown in a study of root anatomy by Schneider (2000); the undeveloped root cortex ('RC I' in his scheme), typified by Hymenophyllum s.l. and Cardiomanes, was exceptional in trichomanoids, but that of *Pleuromanes* (T. pallidum) was categorized into the 'RC I' type. The close affinity of Pleuromanes to Hymenophyllum flabellatum Labill., suggested by molecular data (Hennequin et al., 2006), is reasonable because they share common features, such as woolly hairs, dorsiventral protostele of the stem, and a distribution in the Pacific region. As a consequence, the exclusion of Pleuromanes taxa from Trichomanes provides further evidence for the doubtfulness of the involucral feature as a primary taxonomic character for segregating the two lineages (Pryer et al., 2001).

# Retrieved major clades

A strong correlation between lineage and geographical distribution was observed in *Trichomanes* (Fig. 9), i.e. the PT, Ce, and Ca clades and the Ab subclades (of the Pa clade) occur only in the Old World, and the Ca clade and Ne subclade of the PT clade are confined to Asia and the Pacific region. On the other hand, the NT clade is found only in the New World (with at least one exception, *T. crenatum* Bosch of continental Africa, which was not sampled in this study).

The *Didymoglossum* (Di) clade includes all species of Morton's subgenus *Didymoglossum* (Morton, 1968) and two strongly supported subclades [named Le (*Lecanium*) and Mg (*Microgonium*)]. Of Morton's four subgenera, subgenus *Didymoglossum* is the only one whose monophyly has been strongly suggested by molecular data and is also definitely supported by a number of morphological synapomorphies (see Table 3). It is notable that the two subclades are clearly distinguishable from each other by the presence or absence of submarginal false veinlets in their lamina (present in the Mg subclade and absent in the Le subclade), rather than by the marginal setae, a character formerly used for segregating section *Didymoglossum* from section *Microgonium* (Morton, 1968).

The T. pyxidiferum (Tp) clade, consisting of Morton's (1968) sections Phlebiophyllum, Lacosteopsis p.p., and Crepidium p.p., had not been established prior to Dubuisson et al. (2003b). Although T. pyx*idiferum* was not included in our present sampling, this species is used to name this clade because its morphology fits the diagnostic characters of the clade (Table 3). Most diagnostic features of this clade are shared with the Va clade and/or the Cr subclade; however, the ecological distribution patterns of the members are unlike those of other trichomanoid species, but resemble those of hymenophylloids: they are usually found in mossy mountain forests at low latitudes and extend to high latitude regions of the Southern Hemisphere, such as New Zealand and southern Chile.

The Vandenboschia (Va) clade was renamed from the Tr (Trichomanes) clade of Dubuisson et al. (2003b), as it does not include the type species of the genus Trichomanes (T. scandens). This clade is represented by T. radicans, T. auriculatum, T. maximum, and their close relatives, and roughly corresponds to Copeland's (1933) Scandentia, which was later included in his Vandenboschia (Copeland, 1938). Dubuisson et al. (2003a) defined members of this clade as exclusively hemi-epiphytic. However, hemiepiphytism is, in fact, observed in this clade only in T. auriculatum, T. rupestre, the closest relatives of T. radicans, and several hybrid-origin species with one of the former three as a parent (A. Ebihara, unpubl. data). The habit and habitat variations in the members of this clade seem to be related to their phylogenetic background, rather than to the climatic conditions of their growing areas (A. Ebihara, pers. observ.).

The Palaeotropical (PT) clade, formerly recognized as the Asian (As) clade (some African taxa were added in this study), is subdivided into two subclades ('Cr' and 'Ne'), which display contrasting morphological features. Members of the Cr (*Crepidomanes*) subclade share small-sized fronds, are epilithic in epiphytic habitats, and have long, creeping rhizomes with rootlike shoots instead of true roots (Schneider, 2000). The inclusion of *T. humile* in this subclade implies the polyphyly of section *Crepidium*, defined by marginal elongate cells of the lamina, because the remaining

Clade	Apomorphic changes	Non-apomorphic diagnostic features supporting major clades
Va	'Reduced' stem steles (if coded as unordered)	Long internodes, heterogeneous stem cortex, $x = 36$
Тр	Filiform stems, 'subcollateral' stem steles, few and fine roots	Long internodes, heterogeneous or petiole-like stem cortex, $x = 36$
$\mathbf{PT}$	(Molecules only)	x = 36
$\mathbf{Cr}$	Filiform stems, 'subcollateral' stem steles, rootless, root-like shoots*	Long internodes, heterogeneous or petiole-like stem cortex
Ne	(Molecules only)	Thick stems, 'massive' steles, homogeneous stem cortex, absence of long, bristle-like, light-reddish hairs on stipes
Di	Filiform stems, 'collateral' stem steles, rootless, root-like shoots*, continuous false veinlets parallel to true veins, catadromous blade venation, epitactic sori, $x = 34$	Long internodes, heterogeneous or petiole-like cortex
Le	Stellate trichomes on margins of blades (with a few reversals)	
Mg	Submarginal false veinlets of blades	
NT	(Molecules only)	Thick stems, 'massive' stem steles, homogeneous stem cortex, $x = 32$
Ac	Once-pinnate to bipinnatifid fronds with symmetrical pinnae combined with catadromous venation and epitactic sori (with a few reversals)	
Fe	Dimorphic fronds (with one reversal in <i>T. mougeotii</i> )	
Da	(Molecules only)	Anadromous blade venation, paratactic sori
Pa	<i>x</i> = 33	Thick stems, 'massive' stem steles, homogeneous stem cortex
Se	(Molecules only)	
Ma	(Molecules only)	
Ce		Thick stems, 'massive' stem steles, homogeneous stem cortex,
Ca	Long, bristle-like, light-reddish hairs on stipes	anadromous blade venation, paratactic sori, $x = 32$ Thick stems, 'massive' stem steles, homogeneous stem cortex, $x = 36$

Table 3. Morphological, anatomical, and putative cytological apomorphic changes and non-apomorphic diagnostic features supporting the major clades

\*According to Schneider (2000).

samples of this section (*T. endlicherianum* and *T. vieillardii*) were included in the Tp clade. The other subclade 'Ne', which exhibits large fronds, consists of species of section *Nesopteris* displaying short/erect rhizomes and *T. aphlebioides* having long, creeping rhizomes. Only a few characters of the Ne clade that are not observed in the other terrestrial taxa are shared with the Cr subclades, i.e. thin, straight cell walls of the lamina, thin-textured lamina, and a chromosome base number of x = 36, all of which are presumed to be plesiomorphic states (Table 3).

The *Pachychaetum* (Pa) clade roughly corresponds to section *Pachychaetum*, but also includes section *Abrodictyum* (subgenus *Trichomanes*). It consists of two subclades, 'Ab' (*Abrodictyum*) and 'Se' (*Selenodes*- mium). Contrary to Iwatsuki (1981), who questioned the homogeneity of Copeland's genus Macroglena (Copeland, 1938) (corresponding to a part of Morton's section Pachychaetum; Morton, 1968), our results show that all sampled Macroglena taxa are embedded in this clade. However, species displaying a highly dissected, three-dimensional laminar structure are actually not monophyletic within this clade. In particular, T. meifolium, which is thought to be distributed from the Indian Ocean to Asia, appears to be a polyphyletic 'species'; the specimen from La Réunion was placed in the Se subclade, and the Malaysian specimen was placed in the Ab subclade.

The Neotropical (NT) clade was first highlighted by Dubuisson *et al.* (2003a), and its sampling has been

expanded in the present study. One of the new members of this clade is T. scandens, which was formerly typed as Trichomanes (Morton, 1968), but later removed as a result of the nomenclatural conservation of T. crispum as the type (Greuter et al., 2000). Our results conflict with the taxonomic treatments by both Copeland (1938) and Morton (1968), who considered T. scandens to be closely related to other epiphytic taxa (especially T. radicans). However, we are able to justify its new placement by the presence of ciliate hairs on the segment margins, the chromosome base number of x = 32, and the massive stele, features that are also observed in its phylogenetically closest relatives (section Acarpacrium, see Figs 9, 10), but are absent in T. radicans. Three subclades are recognizable within this clade, named 'Ac' (Achomanes), 'Fe' (Feea), and 'Da' (Davalliopsis) (Figs 9, 10). Although the members of the NT clade, except for section Davalliopsis (T. elegans) and T. scandens, have been grouped into subgenus Achomanes (Morton, 1968), these taxa share only a few diagnostic features, such as simply pinnate to pinnatifidbipinnatifid fronds with symmetrical pinnae, catadromous venation, and epitactic sori (with few exceptions). By including section Davalliopsis and T. scandens (which display highly divided fronds with anadromous venation and paratactic sori), only the Neotropical distribution and chromosome base number of x = 32 (recorded only in this clade and in the Ce clade) seem to characterize the NT clade outside of molecular evidence. Morton's (1968) numerous taxonomic units were based principally on the presence/absence and nature of the indumentum on the lamina, frond dimorphism, and false veinlets, but these characters are probably subject to homoplasy. Both sections Achomanes and Acarpacrium do not seem to be monophyletic in our resulting trees (Figures 9, 10), which suggests that the laminar indumentum is not a pertinent diagnostic feature, at least at this taxonomic level; however, the relationships within the Ac subclade require further analysis.

The *Cephalomanes* (Ce) clade probably corresponds to section *Cephalomanes*, a Palaeotropical group (mostly occurring in Asian/Pacific regions, with one unsampled taxon in Madagascar), consisting of a small number of species and having several distinctive features (Table 3). The closest relative of this clade still remains uncertain in our analyses, but, because of the chromosome base number (x = 32), its affinity with the NT clade is conceivable.

The *Callistopteris* (Ca) clade probably corresponds to section *Callistopteris*, a group distributed from Asia to the Pacific area, and is characterized by long, bristle-like reddish hairs on the stipes and rachises; very similar hairs observed in some species of the Pa clade, such as *T. schlechteri*, are homoplastic.

#### EVOLUTION OF CHARACTERS

#### Morphological evolution

The multiple solutions provided by the two optimization methods (ACCTRAN and DELTRAN) for the three characters (stele, stem thickness, and frond size) suggest several possibilities for the positions of apomorphic changes on the consensus tree. We propose a priori assumptions that the stem slenderization and regressions of the anatomy and root system are correlated, because they are probably linked by developmental constraints (e.g. thin rhizomes do not allow a complex anatomy or, conversely, a regressed anatomy results in thin rhizomes). The inferred root system evolution, indicating at least three independent changes within the HE clade, is more in accordance with the DELTRAN optimization scenarios for stem thickness and stele evolution than with the ACCTRAN scenarios that propose multiple reversals and secondary apomorphic changes following their primary transitions. Concerning the frond size evolution, the choice of optimization is less easy. because a 'medium to large' frond size on a 'filiform' rhizome with a regressed root system was observed in T. fallax, T. borbonicum, and T. capillaceum. However, if the DELTRAN optimization is selected, the 'small to dwarf' size supports the Cr subclade with only one reversal in T. fallax + T. melanotrichum, and supports the Di clade simply assuming two reversals in both T. membranaceum and T. gourlianum. Therefore, our discussion is based on the DELTRAN results for the three characters with multiple solutions.

These scenarios agree well with the global trait of regressive evolution in the trichomanoid lineage, advocated by Schneider (2000) and Dubuisson et al. (2003a). The average frond size diminution, the slenderizing of the rhizome, and the regression of the root system, which are exacerbated particularly in rootless taxa, as well as anatomical regression (to be discussed later), are obviously apomorphic changes. However, the whole family is also characterized by a spectacular regressive feature involving even the most robust species: the membranous one-cell-thick lamina lacking a cuticle and stomata. This fact suggests that filmy ferns had probably already been predisposed to evolutionary regression in the stage of the family's common ancestor. The 'few fine' root system seems to be an apomorphic change supporting the Tp clade with one autapomorphic convergence in T. polypodioides, whereas the rootless state appears to independently support the Di and Cr clades. The filiform stem is also a homoplastic apomorphy of three clades (Cr, Di, and Tp) with one autapomorphic convergence in T. polypodioides. The fact that the filiform stem is an apomorphy of the Di clade suggests that the thick rhizome of *T. membranaceum* is probably a

result of its secondary increase, which is plausible because this taxon exhibits a more or less flattened rhizome with an exceptional stem anatomy consisting of three horizontally aligned protosteles (large central and two small lateral protosteles; Fig. 14), already reported in the petiole (Ogura, 1972) and unknown in any other filmy ferns. Because the diameter of the central stele of the species is more or less equivalent to the diameters usually observed in filiform stems, it is probable that secondary stem thickening is linked to the increase in the stele number. Dwarfism is not an exceptional trait in ferns and characterizes some taxa in other families, such as the Vittariaceae and Polypodiaceae, as discussed by Dubuisson *et al.* (2003a). It is difficult to use average frond size as a diagnostic character because it is a potentially homoplastic feature. However, dwarfism seems to be particularly well developed in the Hymenophyllaceae, in which more than 35% of the trichomanoid species have 'small to dwarf' fronds, and half of these taxa display mature fronds that are less than 3 cm in length.

# Diversity and evolution of anatomy

Our investigations of stem anatomy, using extended sampling, confirm the diversity of steles of the family developed by Ogura (1972). By adding characters of the cortex, which have thus far been neglected, we have shown that taxa with 'massive' protosteles generally exhibit a homogeneous cortex (T. polypodioides, climbing T. scandens, and lianescent T. ankersii are exceptions). By contrast, all taxa with 'reduced' or 'collateral' steles display a heterogeneous cortex. Furthermore, a heterogeneous cortex also seems to be associated with long internodes and branching of stems, except in T. robustum, T. flavofuscum, and T. caudatum. As pointed out above, the decrease in stem thickness is probably related to anatomical regression, and the smallest taxa (especially of the Di clade) display both a 'regressed' stele and a petiolelike heterogeneous cortex in addition to their rootless feature. Based on the phylogeny, several direct changes from 'massive' to 'reduced', 'subcollateral', or 'collateral-regressed' are inferred, but it is possible that there were ancestral transitional taxa that are now extinct. If we assume the stele to be an ordered character, the inferred DELTRAN evolution proposes the 'reduced' state as a transition between 'massive' and 'subcollateral' or 'collateral' (Fig. 17).

A hypothetical evolutionary scenario for the trichomanoid anatomy based on the present results (Fig. 17) is as follows: (1) plesiomorphic 'massive' stele with homogeneous cortex (Fig. 15A) primarily evolved to (2) "reduced' stele with heterogeneous cortex (Fig. 15C), and then to (3) 'subcollateral' stele by regression of the ventral xylem (Fig. 15D), followed by (4) 'collateral-regressed' stele by regression of the ventral phloem and/or the remaining tracheids (Fig. 15E) (with types 3-5 keeping the heterogeneous cortex). These anatomical characteristics also appear as potential taxonomic features: the 'reduced' stele is shared by extant taxa of the Va clade, for instance. Although anatomy is sometimes useful for distinguishing whole families or higher groups in ferns (for example, protostelic or solenostelic with aeriferous parenchyma cortical in Hydropteridales: the Osmunda-type anatomy in Osmundaceae; cf. Ogura, 1972), no anatomical structure has vet been evidenced in ferns as a key diagnostic feature at the infra-generic level. Some other fern families include taxa with dorsiventral stems (e.g. Vittariaceae and Polypodiaceae), but, from an anatomical viewpoint, their stems are the result of a particular disposition of meristeles in dictyostelic cases or of a solenostelic structure with dorsal leaf gaps (Ogura, 1972), and these organizations are thus not equivalent to the 'dorsiventral' (sub)collateral steles of filmy ferns. The regressions of ventral xvlem and phloem observed in the Hymenophyllaceae are therefore unique anatomical features.

# Ecology and evolution of characters

As well as the occurrence of dwarfism and root system regression, the regressive anatomy reinforces the hypothesis of the bryophyte-like convergence of epiphytic filmy ferns proposed by Dubuisson et al. (2003a). Schneider (2000) and Dubuisson et al. (2003a) have already discussed potential advantages of regressive features under constraints of a hygrophilous nonterrestrial habitat. The long internodes, which are closely associated with the heterogeneous cortex as discussed above, allow individuals to adopt a colonial strategy onto a wide surface of substrates, whereas individuals with nonbranching monocaulous stems occupy a narrower area. In the trichomanoids, this colonial strategy, accompanied by the heterogeneous cortex, appears to be selected markedly in the HE clade, mostly consisting of hemi-epiphytic, epiphytic, and saxicolous species, and in the NT clade (the Lacostea taxa, T. scandens, and T. polypodioides). Studies on lianas and vines have shown them to respond to highly variable environmental constraints, especially to phorophytes, by a particular nonstandard anatomy that permits biomechanical compromises between rigidity and flexibility of the stem and plastic adjustments during growth (Carlquist, 1991; Fisher & Ewers, 1991; Rowe & Speck, 1996; Speck et al., 1996). The heterogeneous cortex of the Hymenophyllaceae (i.e. a hypertrophy of a flexible hypodermis surrounding a more rigid inner cortex) may have been selected for its biomechanical properties in a colonial strategy context. However, owing to

the absence of precise biomechanical measures, the actual role of this heterogeneous cortex remains uncertain.

To investigate further adaptative scenarios, we will need phylogenetic comparative analyses with precise statistical evaluations (for example, Martins, 2000). Nevertheless, it is premature to perform these comparative analyses by excluding the sister hymenophylloid lineage. Hymenophylloids are mostly epiphytic or saxicolous, display long internodes (except for *H. fuciforme* and *H. pulcherrimum*) associated with a heterogeneous cortex, and, in some cases, have regressed features (Hennequin *et al.*, 2006). A phylogenetic comparative analysis is thus still expected at the family level, and will require a global robust phylogenetic framework with representatives of both lineages.

## Cytological characters

The chromosome base number appears to be homogeneous within each clade (Appendix 1; Fig. 9), although it has not yet been observed in all species, and a few species that have been examined show doubtful results. The base number of x = 36 found in the Ca, Ce, PT, Pa, and Va clades, and also in basal *Hymenophyllum* taxa (Hennequin *et al.*, 2006), is probably a plesiomorphy. There are several aneuploid series that have probably been reduced from x = 36: x = 34 in the Di clade; x = 33 in the Pa clade; and x = 32 in the NT and Ce clades.

# CONCLUSION

A number of monophyletic groups supported by high BS/BI probabilities were successfully recognized within Trichomanes by rbcL phylogeny, and concurred well with both stem anatomy and chromosome base numbers. Our results, nevertheless, suggest the occurrence of frequent homoplastic evolution in most of the characters examined, and this is probably a cause of the disagreement between the present results of molecular phylogeny and existing classifications. Basal relationships between the major clades are not well supported by *rbcL* sequences alone, and further study is required using multiple DNA regions. Systematic relationships at the species level within the clades also require further careful study by employing other DNA regions that evolve faster than the *rbcL* gene, including nuclear DNA if necessary.

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APPENDIX 1	. Trichomanes taxa are sorted by Morton's (1968) system.
	Samples used for molecular phylogenetic analyses. 7

Species	Locality	Voucher [herbarium]	Copeland's genus	Accession no.	Source	Chromosome number
Subgenus Trichomanes Sect. Trichomanes [T-TRC] T. scandens L.	Puerto Rico	F.Axelrod 12669 [UPRRP]	Vandenboschia	AB257453	ø	n = 64 (Walker, 1966)
Sect. Lacosteopsis [T-LSP] T. angustatum Carmich.	Bolivia		Vandenboschia	AY175783	f	n = 72 (Manton & Vida, 1020)
T. aphlebioides Christ	Vanuatu: Espiritu Santo	S.Matsumoto 351 [TNS]	Vandenboschia	AB257454	с 5	No information
T. birmanicum Bedd.	Japan: iriomote isi. Japan	[SNIT] 10-211100 provod	vandenboschia Vandenboschia	AB23/455 AB083293	ගත	n = 36 (MITUL, 1900) n = 36I + 36II (Mitui, 1967)
T. borbonicum Bosch T contraction T	Réunion Bolissio		Vandenboschia‡ Vzndenboschiz	AY175782 AV175784	4-1 4-	No information
т. cuputuceum 1. T. colensoi Hook.	New Zealand: South Isl.	Ebihara 011216-07 [TNS]	vunuenooschia Vandenboschia	AB257456	ъ г	n = 36 (Walkel, 1900) n = 36 (Brownlie, 1958)
$T.\ cyrtotheca$ Hillebr.	Hawaii: Oahu Isl.	T.A.Ranker 1872 [COLO]	Van den boschia			No information
T. davallioides Gaudich. T. dianhanum Kunth	Hawaii French Guiana		Vandenboschia Vandenboschia	U05948 Y09191	d p	No information No information
T. exsectum Kunze	Chile: Valdivia	Ebihara 021229-01 [TNS]	Van den boschia	AB257457	в	No information
T. fallax Christ	Madagascar	F.Rakotondrainibe 6467 [P]	Van den boschia	AB257458	а	No information
T. hymenophylloides Bosch	Guadeloupe	Dubuisson HG2004-10 [P]	Van den boschia	AB257459	а	n = 36 (Walker, 1966, 1985)
T. ingae C.Chr.	Chile: Juan Fernandez	P.Danton s.n. [P]	Van den boschia	AB257460	а	No information
T. johnstonense F.M.Bailey	Australia: Cairns	Ebihara 010908-02 [TNS]	Van den boschia	AB257461	а	No information
T. maximum Blume	Cook Isl.		Van den boschia	AY175781	f	n = 36 (Braithwaite, 1969,
						1975)
T. melanotrichum Schltdl.	Madagascar	F.Rakotondrainibe 6261 [P]	Van den boschia	AB257462	в	n = 27, 36, 54, 72 (Tilquin, 1978. 1983)
T. radicans Sw.	Bolivia		Van den boschia	AF275650	e	n = 36 (Walker, 1966)
T. rupestre (Raddi) Bosch	Bolivia	T.A.Ohsawa 182 [TNS]	Trichomanes	AB257463	а	No information
T. schmidtianum Taschner	Japan: Chichibu	Ebihara 010509-01 [TNS]	Van den boschia	AB257464	а	n = 36 (Mitui, 1976)
T. speciosum Willd.	France		Van den boschia	Y09201	q	n = 72 (Manton, 1950)
Sect. Crepidomanes [T-CDM]						
T. bipunctatum Poir.	Réunion		Crepidomanes	Y09190	q	n = 36 (Braithwaite, 1969, 1975)
T. christii Copel.	Malavsia: Sabah	<i>Ebihara</i> 000226-038 [TNS]	Crepidomanes	AB257465	а	No information
T. kurzii Bedd.	Japan: Iriomote Isl.	Ebihara 001121-05 [TNS]	Crepidomanes	AB257466	а	No information
T.latealatum (Bosch) Bosch	Japan		Crepidomanes	AB064297	в	n = 36; 2n = 72 (Ghatak,
						1964)

n = c.108 (Yoroi, 1976) No information	n = 36 (Brownlie, 1954)	n = 36 (Braithwaite, 1975) n = 36 (Braithwaite, 1969, 1075)	n = 36 (Braithwaite, 1975) $n = 36$	n = 36 (Mitui, 1973)	n = 36, c.36 (Braithwaite, 1020)	(COCT	n = 18,36,72 (Tilquin, 1978, 1002)	n = 36 (Mitui, 1976)	n = 33 (Braithwaite 1975)	n = 33 (Braithwaite, 1975)	n = 33 (Braithwaite, 1975)	No information	n = 33 (Braithwaite, 1975) No information	No information	n = 33 (Braithwaite, 1975)	n = 33 (Mitui, 1976) n = 33 (Walker, 1966.	1985)	n = 66 (Braithwaite, 1969)	No information	No information	No information
50	f	a f	в	ъ	в	а	в	в	σ	τυ	а	f	a f	f	а	h a		а	ъ.	q	в
AB257468 AB257469	AY175786	AY175787 AB257470	AB257471	AB257472	AB191457	AB257473	AB257474	AB257475	AB257476	AY175805	AB257477	AY175802	AY175804 AB257478	AY175803	AB257479	AB257480 AY095108		AB257481	AB257482	Y09202	AB257483
Crepidomanes Crepidomanes	Polyphlebium	Crepidopteris Crepidopteris	Crepidopteris	Abrodictyum	Pleuromanes	Pleuromanes	Gonocormus	Gonocormus	Macroslena	Macroglena	Selenodesmium	Selenodesmium	Macroglena Macroglena	Macroglena	Macroglena	Selenodesmium Selenodesmium		Macroglena	Macroglena	Selenodesmium	Macroglena‡
Ebihara 031116-08 [TNS] T.A.Ohsawa 001202-03 [TNS]		Ebihara 001121-04 [TNS]	Ebihara 001220-02 [TNS]	Ebihara 011126-01 [TNS]	Ebihara 001228-01 [TI]	$R.J.Johns \ 9731$ [K]	D.H.Norris 106043 [UC]	Ebihara 991121-05 [TNS]	Fhihara 001298-04 [TNS]	[AVIT] 10-077100 mimuor	Ebihara 001220-06 [TNS]		McPherson et al. 18221 [MO D]		R.Jaman s.n. [TNS]	Ebihara 001118-06 [TNS]		P.J.Edwards 4358 [K]	<i>Ebihara 011222-01</i> [TNS]		Ebihara 010909-04 [TNS]
Taiwan: Taipei Co. Australia: Cairns	New Zealand	New Zealand Japan: Iriomote Isl.	New Caledonia	Japan: Bonin Isls.	New Caledonia	Indonesia: New Guinea	Equatorial Guinea	Japan: Mie Pref.	New Caledonia	New Caledonia	New Caledonia	New Zealand	New Caledonia New Caledonia	Réunion	Malaysia: Pahang	Japan: Iriomote Isl. Bolivia		Indonesia: New Guinea	New Zealand: South Isl.	Réunion	Australia: Cairns
T. latemarginale D.C.Eaton T. walleri Watts	Sect. Phlebiophyllum [T-PLP] T. venosum R.Br.	Sect. Creptdum [1-CDU] T. endlicherianum C.Presl T. humile G.Forst.	T. vieillardii Bosch	Sect. Abrodictyum [T-ABR] Abrodictyum boninense Tagawa & K.Iwats.*	Sect. <i>Pleuromanes</i> [T-PLM] <i>T. pallidum</i> Blume	T. cf. acutum C.Presl	Sect. Gonocormus [T-GNC] T. mannii Hook.	T. minutum Blume	Subgenus Pachychaetum Sect. Pachychaetum [P-PCH] T asme-oravi Bosch	T. caudatum Brack.	T. dentatum Bosch	T. elongatum A.Cunn.	T. flavofuscum Bosch T. laetum Bosch	T. meifolium Bory	T. meifolium Bory	T. obscurum Blume T. rigidum Sw.	0	T. schlechteri Brause	T. strictum Hook. & Grev.	T. tamarisciforme Jacq.	Macroglena brassii Croxall*

Species	Locality	Voucher [herbarium]	Copeland's genus	Accession no.	Source	Chromosome number
Sect. Davalliopsis [P-DVL] T. elegans Rich.	Colombia		Davalliopsis	Y09193	q	n = 32 (Walker, 1985)
Sect. Cephalomanes [P-CPH] T. atrovirens (C.Presl)	Micronesia: Ponape Isl.	K.Kokubo Ponape-12 [TNS]	Cephalomanes	AB257484	а	n = 32 (Braithwaite, 1969, 1075)
T. boryanum Kunze T. javanicum Blume	Fiji: Viti Levu Brunei	S.Matsumoto 517 [TNS]	Cephalomanes Cephalomanes	AB257485 Y09195	a d	n = 32 (Braithwaite, 1975) n = 32 (Braithwaite, 1969) n = 32 (Braithwaite, 1969)
Sect. Callistopteris [F-CLF] T. apiifolium C.Presl	Fiji		Callistopteris	AY175801	f	n = 36 (Braithwaite, 1969, 1075)
T. apüfolium C.Presl	Taiwan: Taitung	S.Matsumoto 0003-054 [TVNS]	Callistopteris	AB257486	в	n = 36 (Braithwaite, 1969, 1975)
Sect. Nesopteris [P-NSP] T. grande Copel. T. intermedium Bosch	Micronesia: Ponape Isl. Fiji	K.Kokubo Ponape-8 [TNS]	Nesopteris Nesopteris	AB257487 AY175785	f	No information n = c.36 (Braithwaite,
T. thysanostomum Makino	Japan		Ne sopter is	AB083294	ගර	2n = 108 (Yoroi, 1977)
Subgenus Didymoglossum Sect. Didymoglossum [D-DDG] T. exiguum (Bedd.) Baker	G] Thailand: Narathiwat	Iwatsuki 99H09 [TNS]	Didymoglossum	AB257488	5	No information
1. gournanum Grev. T. hymenoides Hedw. T humenoii: Heol- 2. Curre	Colombia Guadeloupe	Dubuisson HG2004-27 [P]	Didymoglossum Didymoglossum	109194 AB257489 V00106	ד ה ס	No information No information
1. krausu 1100k. & Grev. T. liberiense Copel. T. ovale	r rencin Guiana Equatorial Guinea Bolivia	D.H.Norris 106172 [UC] T.A.Ohsawa 178-10 [TNS]	Didymoglossum Didymoglossum Didymoglossum	109190 AB257490 AB257491	5 5 C	n = 90 (watket, 1900) n = 34 (Tilquin, 1983) No information
(E.Fourn.) Wess.Boer T. pinnatinervium Jenman T. punctatum Poir. T. reptans Sw.	French Guiana Guadeloupe Costa Rica	Dubuisson HG2004-15 [P] Lamieux 2275	Didymoglossum Didymoglossum Didymoglossum	$\begin{array}{c} Y09199 \\ AB257492 \\ AB257493 \end{array}$	я я <b>प</b>	No information n = 34 (Walker, 1966) No information
Sect. Microgonium [D-MGN] T. bimarginatum Bosch	Australia: Cairns	T.A.Ohsawa 001202-02 ITTNSI	Microgonium	AB257494	ъ	n = 68 (Braithwaite, 1975)
T. cuspidatum Willd.	Réunion		Microgonium	AF537122	h	No information
T. ekmanii Wess.Boer T. erosum Willd.	Colombia Equatorial Guinea	D.H.Norris 105848 [UC]	Microgonium‡ Microgonium	$\substack{\mathrm{Y09192}\\\mathrm{AB257495}}$	ಇ ರ	No information No information

APPENDIX 1 Continued

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No information n = c.68 (Walker, 1985) n = 34 (Manton & Sledge,	n = 34 (Braithwaite, 1975) n = 34 (Walker, 1966, n = 3005)	n = 128 (Walker, 1966, 1985) No information	No information n = 64, 2n = 128 (Walker,	No information $n = c. 62-68$ (Tryon <i>et al.</i> , 1975)	n = 64 (Walker, 1966) No information	n = 32 (Walker, 1985)	No information	n = 36 (Gomez, 1971)	n = 64 (Walker, 1966, 1985)	No information	No information n = 32 (Walker, 1966)	n = 64 (Walker, 1966)	n = 64 (Walker, 1966)
a a	d a	с <u>н</u> с <u>н</u>	f a	ч ч	af	q	ъ	f	f	f	f d	в	q
AY175788 AB257496 AB257497	AB257498 Y09197	AY175789 AY175797	AY175794 AB257499	AY175792 AY175790	AY175796 EF016127	m Y09200	AB257500	AY175800	AY175791	AY175798	AY175793 Y09198	AB257501	Y09189
Microgonium? Microgonium‡ Microgonium	Microgonium Lecanium	Trichomanes Trichomanes	Trichomanes Trichomanes	Trichomanes Trichomanes	Trichomanes Trichomanes	Trichomanes	Trichomanes	Trichomanes	Trichomanes	Feea	Feea Feea	Trichomanes	Trichomanes
Dubuisson HG2004-28 [P] Iwatsuki 99H18 [TNS]	Ebihara 001119-01 [TNS]		Dubuisson HG2004-17 [P]		Dubuisson HV1997-14 [F]		Dubuisson H2701 [ISEM]					Dubuisson HG2004-29 [P]	
Comores Guadeloupe Thailand: Narathiwat	Japan: Iriomote Isl. Colombia	Venezuela Venezuela	Costa Rica Guadeloupe	Bolivia Bolivia	Venezuela Venezuela	French Guiana	French Guiana	Colombia	ן French Guiana	Bolivia	French Guiana French Guiana	Guadeloupe	West Indies
T. hildebrandtii Kuhn T. kapplerianum Sturm T. cf. motleyi Bosch†	T. tahitense Nadeaud Sect. Lecanium [D-LCN] T. membranaceum L.	Subgenus Achomanes Sect. Achomanes [A-ACM] T. crispum L. T. egleri P.G.Windisch	T. galeottii E.Fourn. T. holopterum Kunze	T. lucens Sw. T. pilosum Raddi	T: robustum E.Fourn. T: roraimense Jenman	Sect. Neurophyllum [A-NRP] T. pinnatum Hedw.	Sect. Odontomanes [A-ODT] T. hostmannianum (Klotzsch) Kunze	Sect. Lacostea [A-LSA] T. ankersii Hook. & Grev.	Sect. Trigonophyllum [A-TRG] T. arbuscula Desv.	Sect. Feea [A-FEE] T. diversifrons (Bory) Sadeb.	T. mougeotii Bosch T. osmundoides Poir. Soot Decenties (A DOW)	T. crinitum Sw.	Sect. Acarpacrium [A-ACP] T. alatum Sw.

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MOLECULAR PHYLOGENY OF TRICHOMANES 23

Species	Locality	Voucher [herbarium]	Copeland's genus	Accession no.	Source	Chromosome number
T. polypodioides L.	Bolivia		Trichomanes	AY175795	ئ بئ	n = 64 (Walker, 1966)
1. trigonum Desv. (Unplaced)	Dominica		1 rucnomanes	66/0/1 IV	п	INO INFORMATION
Sect. Flabellata [-FLB]						
T. taeniatum Copel.	Cook Isls.		Microtrichomanes	AF275651	e	n = 36, 72 (Braithwaite, 1975)
T. nitidulum Bosch	Malaysia		Microtrichomanes	AB162683	i	No information
T. palmatifidum Mull.Berol.	Malaysia		Microtrichomanes	AB162682		No information
T. vitiense Baker Outgroup	Australia		Microtrichomanes	AB162689	.1	n = 36 (Braithwaite, 1975)
Cardiomanes reniforme (G Roret ) C Presl	New Zealand		Cardiomanes	AB083290	ග	I
Hymenoglossum cruentum	Chile		Hymenoglossum	AY095107	Ч	I
(Gaudich ) C.Chr. (Gaudich ) C.Chr.	Chile		Serpyllopsis	AF275649	в	I
Hymenophyllum dilatatum (G.Forst.) Sw.	New Zealand		Mecodium	AY095111	Ŧ	I
H. fuciforme Sw.	Chile		Mecodium	AB191446		I
H. fucoides (Sw.) Sw.			Meringium	U20933	, ບ	1
H. hirsutum(L.) Sw.	Bolivia		Sphaerocionium	AF275645	e	1
H. paniense	New Caledonia		NA	AB083275	50	Ι
Ebihara & K.Iwats.						
H. polyanthos (Sw.) Sw.	Bolivia		Mecodium	AF275647	e	1
H. scabrum A.Rich.	New Zealand		Mecodium	AB083278	0.0	1
H. tunbrigense (L.) Sm.	France		Hymenophyllum	Y09203	q	1

APPENDIX 1 Continued

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#Copeland did not assign these taxa to any genera, but taxonomic combinations were made by subsequent researchers following his scheme.

specimens of the species.

CITICAN DAGON LOCAL VALUE									
Species	1	7	3	4	5	9	7	8	Source of anatomical observation
T. scandens		0	1	1	1	0	0	0	Boodle (1900); Ogura (1972); present study
T. angustatum	1	ż	ż	1	1	1	0	1	NA
T. aphlebioides	1	0	1	1	1	0	0	0	Williams (1930); present study
T. auriculatum	1	1	1	1	1	0	0	0	Nozu (1950); present study
T. birmanicum	1	1	1	1	1	0	0	0	Present study
$T.\ borbonicum$	1	2	1	1	1	1	0	1	Le Thomas (1961)
T. capillaceum	1	2	1	1	1	1	0	1	Boodle (1900); Ogura (1972)
$T. \ colensoi$	1	ċ	ż	1	1	1	2	1	NA
T. cyrtotheca	1	ż	ż	1	1	0	0	0	NA
T. davallioides	1	1	1	1	1	0	0	0	Present study
T. diaphanum	1	ż	ċ	1	1	1	2	1	NA
$T.\ exsectum$	1	ċ	ċ	1	1	1	2	1	NA
T. fallax	1	2	1	1	1	2	0	1	Le Thomas (1961)
T. hymenophylloides	1	2	1	1	1	1	0	1	NA
T. ingae	1	ć	ċ	1	1	1	2	1	NA
T.~john stonense	1	ċ	ċ	1	1	0	0	0	NA
T. maximum	1	1	1	1	0	0	0	0	Present study
T. melanotrichum	1	2	1	1	1	7	0	1	Le Thomas (1961)
T. radicans	1	1	1	1	1	0	0	0	Boodle (1900); Ogura (1972); present study
T. rupestre	1	1	1	1	1	0	0	0	Present study
T. schmidtianum	1	ۍ.	\$	1	1	2	2	1	NA
$T.\ speciosum$	1	1	1	1	1	0	0	0	Present study
$T. \ bipunctatum$	1	2	1	1	1	7	2	1	Le Thomas (1961); present study
T. christii	1	\$	\$	1	1	2	2	1	NA
T. kurzii	1	2	1	1	1	2	2	1	Rao & Khare (1965)
T. latealatum	1	5	1	1	1	7	7	1	Sharma (1960)
T. latemarginale	1	\$	\$	1	1	0	7	1	NA
T. walleri	1	ċ	ċ	1	1	2	2	1	NA
$T. \ venosum$	1	ۍ.	ċ	1	1	1	0	1	NA
T. endlicherianum	1	÷.	ċ	1	1	1	0	1	NA
$T.\ humile$	1	2	1	1	1	2	2	1	Nozu (1950); Ogura (1972)
T. vieillardii	1	\$	\$	1	1	1	2	1	NA
A. boninense	1	ۍ.	ċ	1	0	0	0	0	NA
$T. \ pallidum$	1	4	1	1	1	1	0	ċ	Present study
T. cf. acutum	1	ċ	ċ	1	1	1	0	ċ	NA
T. mannii	1	7	1	1	1	2	5	1	Le Thomas (1961)
$T.\ minutum$	1	7	1	1	1	2	7	1	Rao & Srivastava (1970)
T. asaegrayi	1	ċ	ċ	1	0	0	0	0	NA

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APPENDIX 2

Species	1	7	က	4	5	9	7	ø	Source of anatomical observation
T. caudatum	1	ć	ż	1	1	0	0	0	NA
.' dentatum	1	د.	ċ	1	0	0	0	0	NA
! elongatum	1	ۍ.	ċ	1	0	0	0	0	NA
T. flavofuscum	1	0	0	1	1	0	0	0	Present study
T. laetum	1	ċ	ċ	1	0	0	0	0	NA
T. meifolium (Reunion)	1	0	0	1	0	0	0	0	Le Thomas (1961); present study
: meifolium (Malaysia)	1	ċ	ż	1	0	0	0	0	NA
T. obscurum	1	0	0	1	0	0	0	0	Present study
T. rigidum	1	0	0	1	0	0	0	0	Present study
T. schlechteri	1	ۍ.	ċ	1	0	0	0	0	NA
T. strictum	1	ۍ.	÷	1	0	0	0	0	NA
T. tamarisciforme	1	0	0	1	0	0	0	0	Le Thomas (1961); present study
M. brassii	1	ۍ.	÷	1	0	0	0	0	NA
T. elegans	1	0	0	1	0	0	0	0	Present study
T. atrovirens	1	ċ	ċ	1	0	0	0	0	NA
T. boryanum	1	ċ	ċ	1	0	0	0	0	NA
T. javanicum	1	0	0	-	0	0	0	0	Present study
T. apiifolium (Fiji)	1	0	0	-	0	0	0	0	Present study
T. apiifolium (Taiwan)	1	0	0	1	0	0	0	0	Present study
grande	1	ς.	÷	1	0	0	0	0	NA
T. intermedium	1	0	0	1	0	0	0	0	Present study
T. thysanostomum	1	0	0	1	0	0	0	0	Present study
T. exiguum	1	ż	ż	0	1	2	2	1	NA
T. gourlianum	1	က	1	0	1	2	0	1	Present study
T. hymenoides	1	က	1	0	1	2	2	1	Boodle (1900); Ogura (1972)
krausii	1	ż	ż	0	1	2	0	1	NA
T. liberiense	1	က	1	0	1	2	2	1	Le Thomas (1961)
T. ovale	1	\$	ż	0	1	2	2	1	NA
T. pinnatinervium	1	က	1	0	1	2	2	1	Present study
T. punctatum	1	ż	ż	0	1	2	2	1	NA
reptans	1	ż	ż	0	1	2	2	1	NA
T. bimarginatum	1	ۍ.	÷	0	1	2	2	1	NA
cuspidatum .	1	က	1	0	1	2	2	1	Present study
. ekmanii	1	ċ	ċ	0	1	2	7	1	NA
: erosum	1	က	1	0	1	2	2	1	Le Thomas (1961); Dubuisson (1997b)
T. hildebrandtii	1	3	1	0	1	2	2	1	Present study
T. kapplerianum	1	က	1	0	1	2	7	1	Present study
	,	c	c	¢	,	(	(	,	

APPENDIX 2 Continued

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T. tahitense	1	ż	ż	0	1	2	2	1	NA
T. membranaceum	1	က	1	0	1	7	0	0	Present study
$T.\ crispum$	1	0	0	0	0	0	0	0	Present study
T. egleri	1	ċ	ċ	0	0	0	0	0	NA
T. galeottii	1	\$	\$	0	0	0	0	0	NA
T. holopterum	1	ۍ:	ۍ:	0	0	0	0	0	NA
$T.\ lucens$	1	0	0	0	0	0	0	0	Present study
T. pilosum	1	ż	ż	0	0	0	0	0	NA
$T.\ robustum$	1	0	0	0	1	0	0	0	Present study
T. roraimense	1	ż	ż	0	0	0	0	0	NA
T. pinnatum	1	0	0	0	0	0	0	0	Present study
T. hostmannianum	1	ż	ċ	0	0	0	0	0	NA
T. ankersii	1	0	1	1	1	0	0	0	Present study
T. arbuscula	1	0	0	0	0	0	0	0	Present study
T. diversifrons	1	ż	ċ	ż	0	0	0	0	NA
T. mougeotii	1	0	0	ż	0	0	0	0	Present study
$T.\ osmundoides$	1	0	0	ċ	0	0	0	0	Boodle (1900); Ogura (1972); present study
$T.\ crinitum$	1	ż	ż	0	0	0	0	0	NA
T. alatum	1	0	0	0	0	0	0	0	Present study
T. polypodioides	1	0	1	0	1	1	0	1	Present study
$T.\ trigonum$	1	ż	ż	0	0	0	0	0	NA
$T.\ nitidulum$	1	ۍ.	نى	1	1	1	2	1	NA
T. palmatifidum	1	ż	\$	1	1	1	2	1	NA
T. taeniatum	1	2	1	1	1	1	2	1	Le Thomas (1961)
T. vitiense	1	ż	ż	1	1	2	2	1	NA
Cardiomanes reniforme	1	4	1	1	1	0	0	0	Boodle (1900); Ogura (1972); present study
$Hymenoglossum\ cruentum$	0	4	1	1	1	1	2	1	Boodle (1900); Ogura (1972)
Serpyllopsis caespitosa	1	2	1	1	1	1	2	1	Present study
Hymenophyllum dilatatm	0	4	1	1	1	1	0	0	Present study
$H.\ fuciforme$	0	1	1	1	0	0	0	0	Present study
H. fucoides	0	2	1	1	1	1	0	1	Present study
$H.\ hirsutum$	0	2	1	1	1	1	2	1	Le Thomas (1961)
H. paniense	ċ	ۍ.	ن.	1	1	1	2	1	NA
H. polyanthos	0	2	1	1	1	1	0	1	Present study
$H.\ scabrum$	0	4	1	1	1	1	0	1	Boodle (1900); Ogura (1972)
H. tunbrigense	0	2	1	1	1	1	2	1	Present study
Character states used in this study: 1, shape of	study: 1,	shape of s	sorus (0, bi	valvate; 1	, tubular);	1, stem 1	protostele	(0, massive	sorus (0, bivalvate; 1, tubular); 1, stem protostele (0, massive; 1, reduced; 2, subcollateral; 3, collateral; 4,
dorsiventral); 3, stem cortex (0, homogeneous; 1, heterogeneous); 4, blade venation (0, catadromous; 1, anadromous);	, homoger	ieous; 1, he	eterogeneou	is); 4, blad	le venation	(0, catadı	comous; 1,	anadromou	is); 5, stem internode length [0, short (< 1 cm);

1, long (>1 cm)]; 6, root system (0, robust; 1, few fine; 2, rootless); 7, frond size [0, large to medium (>6 cm); 1, small to dwarf (<6 cm)]; 8, stem thickness (0, thick; 1, filiform). NA, not available.