



# Executive Steering Committee (ESC) Meeting

August 28, 2020

**FLORIDA HEALTH CARE CONNECTIONS**





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# Roll Call and Welcome Remarks

James (JC) Miller, Chair



# Roll Call and Welcome Remarks

## Agenda

- July 31, 2020 FX ESC Meeting Minutes
- FX Program Updates
  - FX Strategic Roadmap
  - Budget
  - Quarter 2 Budget Amendment
  - Legislative Budget Request (LBR) Update
- Independent Verification and Validation (IV&V) Assessment
- Voting Action
  - Decision 288 – Integration Services/Integration Platform (IS/IP) Design, Development, and Implementation (DDI): Workstream A Approval
- Upcoming Activities





# Previous FX ESC Meeting Minutes

Mike Magnuson, FX Director

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# FX Program Updates

Mike Magnuson, FX Director

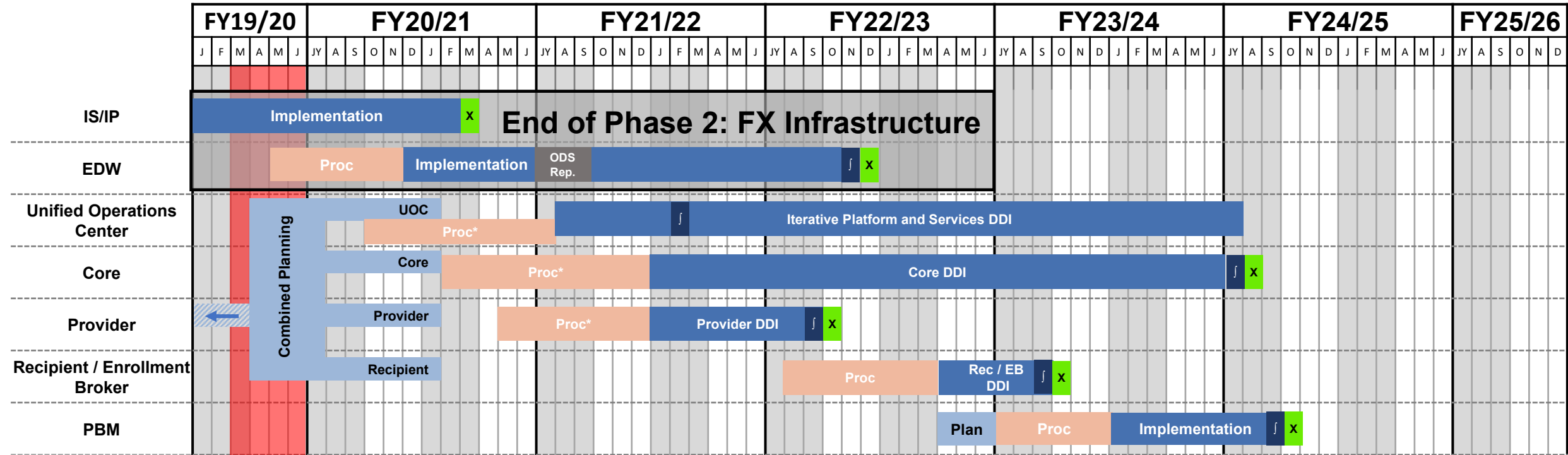




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# FX Program Updates

## FX Strategic Roadmap – Revised Summer 2020



Covid-19 Response Related Delays

\*Procurement release is contingent on funding authority for FY 21/22

LEGEND

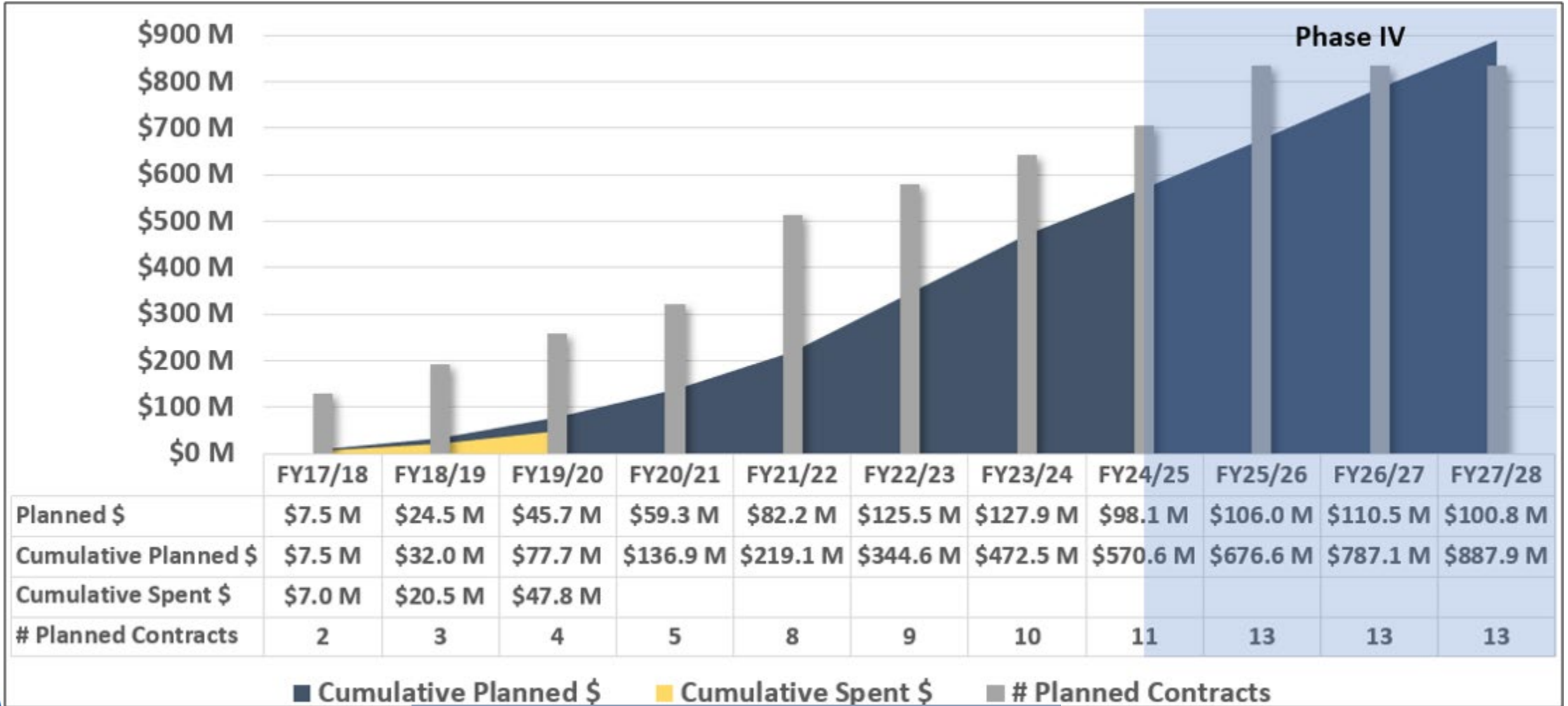






# FX Program Updates

## Cumulative Funding Estimates for Planned Contracts



FY 17/18 – FY 20/21 – reflects appropriated funding  
 FY 21/22 – FY 27/28 – reflects estimated funding  
 Cumulative Spent includes payments made through July 31, 2020  
 A vendor may be awarded multiple contracts





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# FX Program Updates

## Budget as of 8/13/2020 – FY 2019/2020

	Category	Final Appropriation (7/1/2019)	Contracted (Encumbrance)	Actual Spent	Total Expected Spend
Phase 1	SEAS	\$19,543,200.00	\$19,119,949.68	\$17,295,139.54	\$17,295,139.54
	IV&V	\$3,230,996.00	\$3,469,097.90	\$3,459,097.90	\$3,459,097.90
Phase 2	IS/IP - Implementation	\$9,595,958.00	\$9,024,511.31	\$3,680,858.59	\$8,352,085.00
	EDW - Implementation	\$4,582,500.00	-	-	-
	Contracted Services	-	-	\$213,918.45	\$213,918.45
Phase 3	Provider Management Module	\$503,200.00	-	-	-
	FMMIS Support	\$2,804,662.00	\$2,771,021.28	\$2,636,389.89	\$2,636,389.89
Other	ITCO Job Scheduler	\$2,512,000.00	-	-	-
	Case Management	\$1,400,800.00	-	-	-
	Module Integration	\$1,500,000.00	-	-	-
<b>Total</b>		<b>\$45,673,316.00</b>	<b>\$34,384,580.17</b>	<b>\$27,285,404.37</b>	<b>\$31,956,630.78</b>







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# FX Program Updates

## Budget as of 8/13/2020 – FY 2020/2021

	Category	Final Appropriation (7/1/2020)	Contracted (Encumbrance)
Phase 1	SEAS	\$9,710,400.00	\$9,710,400.00
	IV&V	\$3,230,996.00	\$3,230,851.20
Phase 2	IS/IP - Implementation	\$6,363,459.98	\$6,363,459.74
	IS/IP - Operations	\$4,503,602.02	\$4,503,602.02
	EDW - Implementation	\$30,252,168.00	-
	EDW - Data Governance	\$240,232.00	\$222,000.00
	EDW - Legal Fees/Court Reporter	\$230,000.00	\$230,000.00
Phase 3	Core - Procurement	\$1,400,800.00	\$500,000.00
	Provider - Procurement	\$150,000.00	-
	FMMIS Support	\$3,194,400.00	\$3,194,400.00
<b>Total</b>		<b>\$59,276,058.00</b>	<b>\$27,954,712.96</b>





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# FX Program Updates

## Quarter 2 Budget Amendment

- Spend Plan overview
- Adjustments to the spend plan
  - IS/IP changes
  - Enterprise Data Warehouse (EDW) delay
  - Staff augmentation contracts
- Quarter 1 adjustments
- Quarter 2 release requests





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# FX Program Updates

## Spend Plan – FY 2020/2021

	Category	Final Appropriation	Amount Released to Date	Expected Spend to Date	Quarter 2 Projected	Quarter 2 Requested
Phase 1	SEAS	\$9,710,400.00	\$2,776,631.53	\$2,776,631.53	\$2,416,768.83	\$2,416,768.83
	IV&V	\$3,230,996.00	\$756,734.50	\$752,895.90	\$815,176.00	\$811,337.40
Phase 2	Integration Services and Integration Platform	\$10,867,062.00	\$3,737,337.96	\$2,665,957.55	\$2,601,563.15	\$1,530,182.74
	Enterprise Data Warehouse and Data Governance (FX Legal Fees, Court Reporting Fees, Data Governance)	\$30,722,400.00	\$290,057.99	\$290,057.99	\$53,980.68	\$53,980.68
Phase 3	Core Fiscal Agent Procurement and Modular Communications (FMMIS Transition, Core Procurement)	\$4,595,200.00	\$824,440.02	\$824,440.02	\$1,223,320.00	\$1,223,320.00
	Provider - Procurement	\$150,000.00	-	-	-	-
Total		\$59,276,058.00	\$8,385,202.00	\$7,309,982.99	\$7,110,808.66	\$6,035,589.65



# FX Program Updates

## LBR – FY 2021/2022 Update

- The Agency is currently working on the request for FY 2021/2022, which includes funding for the fifth year of FX. The requested funding is required to support Phases 1 through 3.
- Milestones:
  - Complete the Centers for Medicare and Medicaid Services interoperability planning and begin implementation
  - Award Provider Management contract and begin implementation
  - Award Core Systems contract and begin implementation
  - Award Unified Operations Center contract and begin implementation
  - Implement EDW Operational Data Store





# Independent Verification and Validation (IV&V)

Peter Wall, FX IV&V Project Manager



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# IV&V Assessment

## July 2020 Report

Active Projects	Prior Risk Rating	Current Risk Rating	Trend	IV&V Assessment Summary
Overall Integrated Assessment	Yellow	Yellow	↑	<ul style="list-style-type: none"> <li>FX first quarter FY 20-21 requested funding released.</li> <li>FMMIS data required for EDW pre-DDI Data Profiling activities is being delivered on schedule.</li> <li>The initial FX Executive Steering Committee (ESC) Meeting was conducted on July 31, 2020.</li> <li>The FX Roadmap revisions in response to the FY 20-21 appropriation have been finalized and communicated to stakeholders.</li> <li><b>FY 21-22 Legislative Budget Request (LBR) development is in process.</b></li> </ul>
Integration Services/Integration Platform (IS/IP) DDI Project	Green	Green	↔	<ul style="list-style-type: none"> <li>Project is on schedule.</li> <li>The vendor is working collaboratively with the FX EPMO and the Agency.</li> <li>Common Infrastructure and Workstream A builds are complete.</li> <li>Workstream A training material development and review are complete.</li> <li>User Acceptance Testing (UAT) for Workstream A and Application Lifecycle Management (ALM) platform are complete.</li> </ul>





# IV&V Assessment

## July 2020 Report

Active Projects	Prior Risk Rating	Current Risk Rating	Trend	IV&V Assessment Summary
FX Enterprise Data Warehouse (EDW) Procurement Project	Yellow	Yellow	↔	<ul style="list-style-type: none"> <li>Project is delayed - Notice of Intent to Award delayed until August 3, 2020 - Intent to Protests filed.</li> <li>FX Issue #42 closed. Potential negative impacts to DDI readiness and EDW DDI timeline reduced with receipt of FMMIS data extracts required for Data Profiling.</li> </ul>
FX Provider Management Module Procurement (PMMP) Project	Green	N/A		<ul style="list-style-type: none"> <li>Project is on hold.</li> <li>On hold pending key procurement decisions from the Core Planning and Unified Operations (CPUO) project.</li> </ul>
Core Planning and Unified Operations (CPUO) Project	Green	Green	↔	<ul style="list-style-type: none"> <li>Project is on schedule.</li> <li>FX Change Request approved on July 15, 2020 removed the Core Business Case from the project scope and added Unified Operations Center (UOC) planning and analysis activities.</li> <li>Workstream 2 tasks, including current state and future state analysis and the NASPO Core Module procurement assessment, are progressing.</li> <li>Business Process Mapping tasks completed on July 24, 2020.</li> </ul>



# IV&V Assessment

## IS/IP Workstream A UAT – Observations

- Challenges

- Leading up to the start of User Acceptance Testing (UAT), Agency plans for test script execution were not adequately communicated to the IS/IP vendor resulting in the risk that the IS/IP vendor would not be adequately prepared to support UAT testers.
- UAT testers found that some test scripts (based on System Test scripts) were not detailed enough to be executed without assistance from the IS/IP vendor.
- UAT testers did not have access to the UAT Test Environment and/or tools until the day after the UAT was scheduled to start date. Initial test execution progress was impacted.
- UAT testers did not have access to the environment/tools in advance of the environment/tools training.

# IV&V Assessment

## IS/IP Workstream A UAT – Observations

- Successes

- Workstream A UAT finished ahead of schedule.
- Only 1 defect was logged.
- The IS/IP vendor provided UAT testers with timely assistance as needed.
- IV&V observed a willingness on the part of the Agency, SEAS vendor, and the IS/IP vendor to work cooperatively to resolve issues quickly.
- IV&V recommendations have been accepted, lessons learned have been logged, and corrective actions are being implemented.



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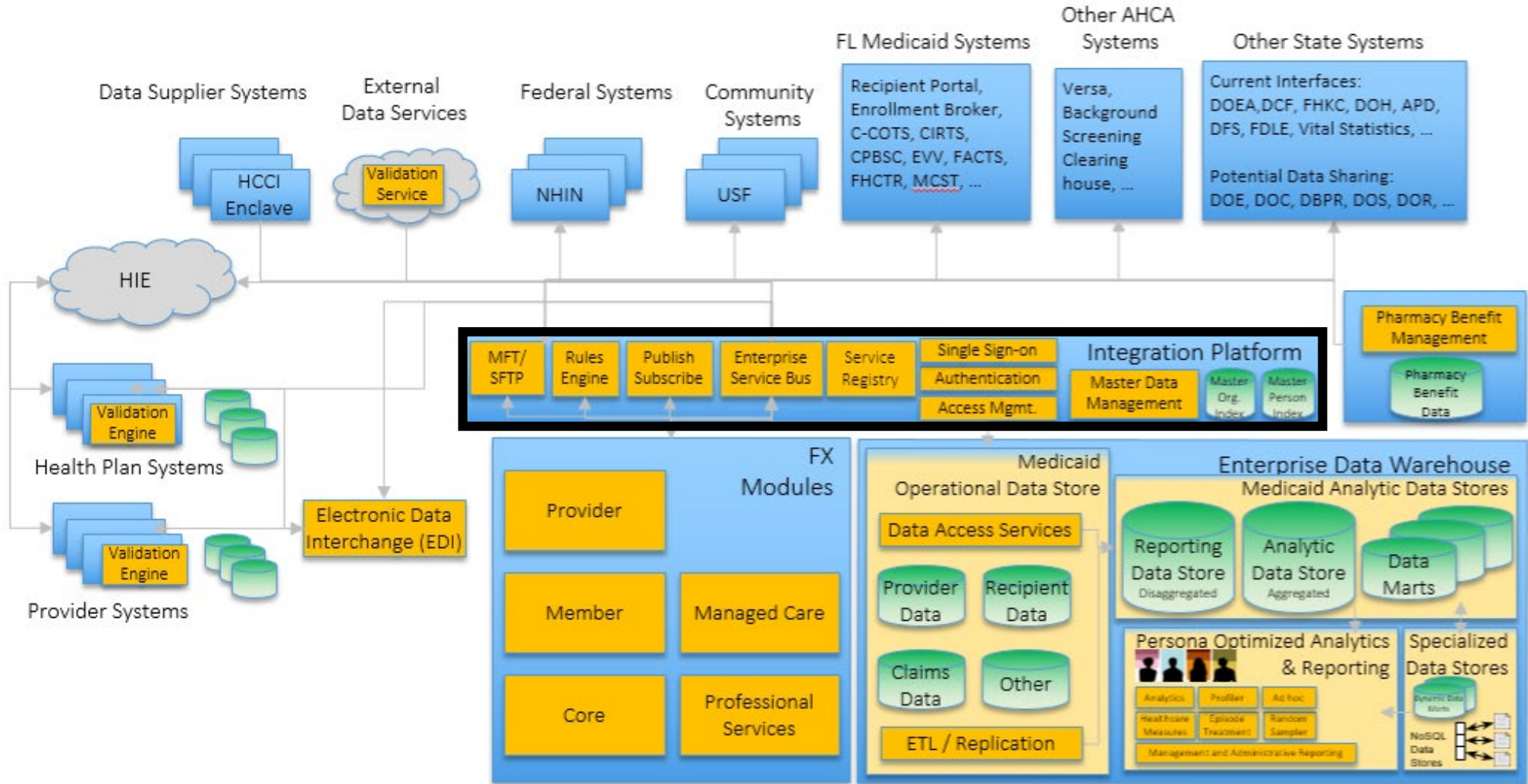
# Decision 288 – IS/IP DDI: Workstream A

Mike Magnuson, FX Director



# FX Program Updates

## Integration Services Processing Landscape







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# IS/IP DDI: Workstream (WS) A Production Readiness Review (PRR)

Scott Ward, CIO, Director of Information Technology  
& IS/IP Project Executive Sponsor

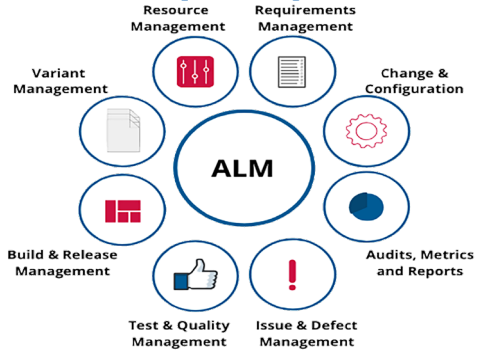
Angel Garay, IS/IP Project Team Lead



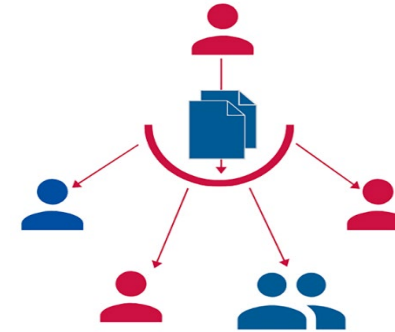
# Voting - IS/IP DDI: WS A PRR

## WS-A Components Quick Reference

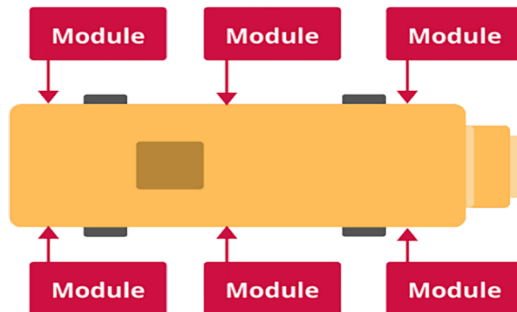
### Application Lifecycle Management (ALM)



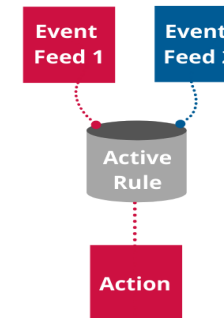
### Managed File Transfer (MFT)



### Enterprise Service Bus (ESB)



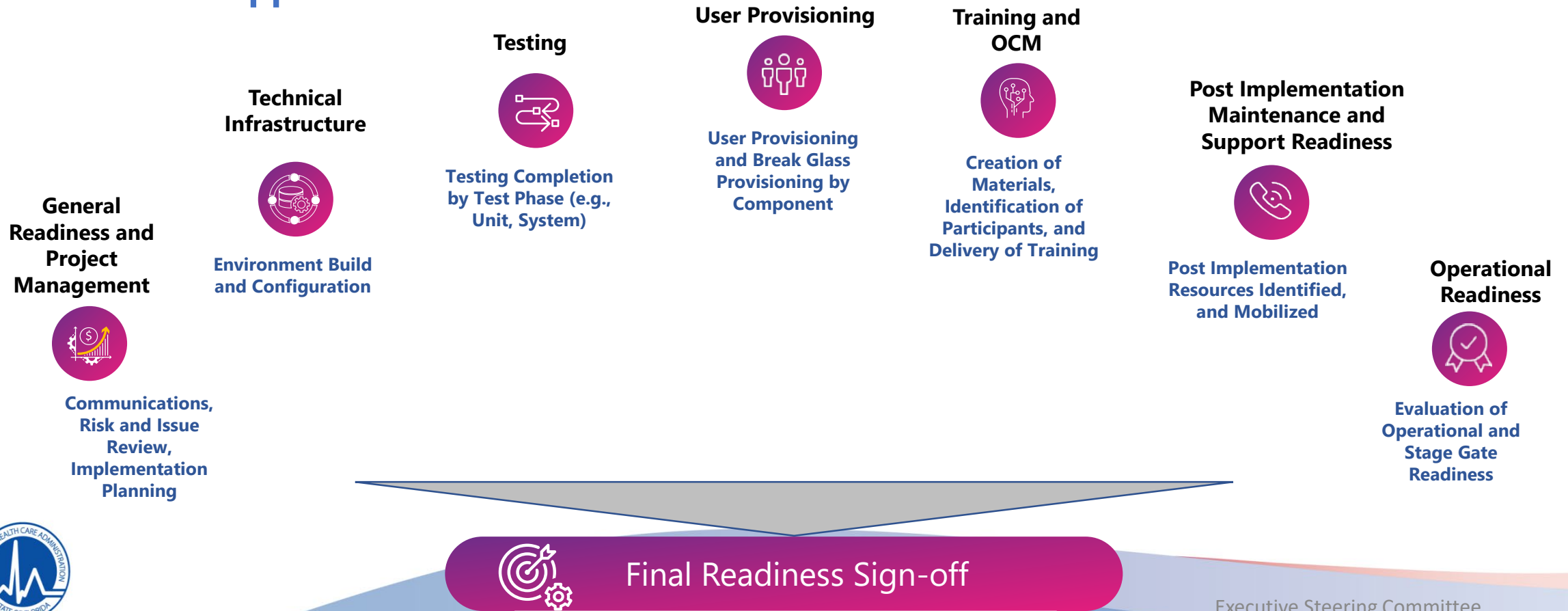
### Business Rules Engine (BRE)



# Voting - IS/IP DDI: WS A PRR

## Approach to Production Readiness









Our approach to production readiness is to identify and confirm production readiness criteria that are measurable, and actionable. This allows the project team to take a methodical approach to readiness.



Go / No-go criteria defined and Stage Gate Reviewed

# Voting - IS/IP DDI: WS A PRR

## IS/IP DDI: Workstream A PRR Checklist Summary

	Production Readiness Discipline Area	% of Activities Complete	% Go or Conditional Go	# of readiness items	# with Go Decision	# with Conditional Go Decision
	General Readiness and Project Management	94%*	100%	8	5	3
	Technical Infrastructure	100%	100%	9	9	--
	Testing	100%	100%	10	10	--
	User Provisioning	100%	100%	18	18	--
	Training and OCM	90%*	100%	20	16	4
	Post Implementation Support / Readiness	100%	100%	7	7	--
	Operational Readiness	100%	100%	2	2	--
	Final Readiness	100%	100%	4	4	--
	Total	98%	100%	78	71	7



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# Voting - IS/IP DDI: WS A PRR

## General Readiness & Project Management (1 of 2)

Milestone or Activity Name	%Complete	Task Owner / Go or No-Go Owner	Go or Conditional Go	Conditional Go Notes	Metric
Go-Live Communication Planned	100%	Brittney Moulton /Arabella Reeves	GO		<ul style="list-style-type: none"> <li>25% Audiences identified</li> <li>50% Content developed and reviewed</li> <li>75% Content approved</li> <li>100% Content delivered/or planned delivery date confirmed</li> </ul>
Implementation Plan created	100%	Elizabeth D'Wolf / Angel Garay	GO		<ul style="list-style-type: none"> <li>25% @ draft created</li> <li>50% @ draft reviewed</li> <li>100% @ draft submitted</li> </ul>
Pre-deployment deliverables approved (WS-6A – WS-13A)	100%	Daymon Jensen / Angie McKenny	GO		<ul style="list-style-type: none"> <li>25% - 2 deliverables approved</li> <li>50% - 4 deliverables approved</li> <li>75% - 6 deliverables approved</li> <li>100% - 7 deliverables approved</li> </ul>
Eight workstream A EULAs complete	100%	Daymon Jensen / Angie McKenny	GO		<ul style="list-style-type: none"> <li>25% - 2 EULA approved</li> <li>50% - 4 EULA approved</li> <li>75% - 6 EULA approved</li> <li>100% - 8 EULA approved</li> </ul>
ESC Decision Memo Drafted	100%	Daymon Jensen / Angie McKenny	GO		Decision memo drafted





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# Voting - IS/IP DDI: WS A PRR

## General Readiness & Project Management (2 of 2)

Milestone or Activity Name	%Complete	Task Owner / Go or No-Go Owner	Go or Conditional Go	Conditional Go Notes	Metric
Risks Reviewed and Mitigated	100%	Daymon Jensen / Angel Garay	Conditional	Will continue to monitor risks and issues up until deployment	Risks reviewed on a weekly basis <ul style="list-style-type: none"> <li>25% - 7/31 deployment risks mitigated</li> <li>50% - 8/7 deployment risks mitigated</li> <li>75% - 8/14 deployment risks mitigated</li> <li>100% - 8/20 deployment risks mitigated</li> </ul>
High Issues Closed or Work-around in place.	75%	Daymon Jensen / Angel Garay	Conditional	Will continue to monitor risks and issues up until deployment	Issues reviewed on a weekly basis <ul style="list-style-type: none"> <li>25% - 7/31 no deployment issues overdue or w/o work-around</li> <li>50% - 8/7 no deployment issues overdue or w/o work-around</li> <li>75% - 8/14 no deployment issues overdue or w/o work-around</li> <li>100% - 8/20 no deployment issues overdue or w/o work-around</li> </ul>
Medium and Low Issues Reviewed and Accepted	75%	Daymon Jensen / Angel Garay	Conditional	Will continue to monitor risks and issues up until deployment	Issues reviewed on a weekly basis <ul style="list-style-type: none"> <li>25% - 7/31 no deployment issues overdue</li> <li>50% - 8/7 no deployment issues overdue</li> <li>75% - 8/14 no deployment issues overdue</li> <li>100% - 8/20 no deployment issues overdue</li> </ul>



# Voting - IS/IP DDI: WS A PRR

## Technical Infrastructure

Milestone or Activity Name	%Complete	Task Owner / Go or No-Go Owner	Go or Conditional Go	Conditional Go Notes	Metric
DEV environment build complete	100%	Henry Wu / Angel Garay	GO		<ul style="list-style-type: none"> <li>50% WS-8A detailed design spec (SSS) complete;</li> <li>100% Build and Configuration complete for DEV</li> </ul>
INT environment build complete	100%	Henry Wu / Angel Garay	GO		<ul style="list-style-type: none"> <li>50% WS-8A detailed design spec (SSS) complete;</li> <li>100% Build and Configuration complete for INT</li> </ul>
TST environment build complete	100%	Henry Wu / Angel Garay	GO		<ul style="list-style-type: none"> <li>50% WS-8A detailed design spec (SSS) complete;</li> <li>100% Build and Configuration complete for TST</li> </ul>
UAT environment build complete	100%	Henry Wu / Angel Garay	GO		<ul style="list-style-type: none"> <li>50% WS-8A detailed design specification complete;</li> <li>100% Build and Configuration complete for UAT</li> </ul>
PRD environment build complete	100%	Henry Wu / Angel Garay	GO		<ul style="list-style-type: none"> <li>50% WS-8A detailed design spec (SSS) complete;</li> <li>100% Build and Configuration complete for PRD</li> </ul>
DR environment build complete	100%	Henry Wu / Angel Garay	GO		<ul style="list-style-type: none"> <li>50% WS-8A detailed design spec (SSS) complete;</li> <li>100% Build and Configuration complete for DR</li> </ul>
Sandbox ALM environment build complete	100%	Henry Wu / Angel Garay	GO		<ul style="list-style-type: none"> <li>50% WS-8A detailed design spec (SSS) complete;</li> <li>100% Build and Configuration complete for environment</li> </ul>
PRD ALM environment build complete	100%	Henry Wu / Angel Garay	GO		<ul style="list-style-type: none"> <li>50% WS-8A detailed design spec (SSS) complete;</li> <li>100% Build and Configuration complete for environment</li> </ul>
DR ALM environment build complete	100%	Henry Wu / Angel Garay	GO		<ul style="list-style-type: none"> <li>50% WS-8A detailed design spec (SSS) complete;</li> <li>100% Build and Configuration complete for environment</li> </ul>





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# Voting - IS/IP DDI: WS A PRR

## Testing

Milestone or Activity Name	%Complete	Task Owner / Go or No-Go Owner	Go or Conditional Go	Conditional Go Notes	Metric
Workstream A Unit Test Complete	100%	A. Yeluru / A. Garay	Go		Unit Test completed in each Environment (DEV, TST, UAT, INT, DR, Prod)
Workstream A System Test Complete	100%	Anoop Yeluru / Erica Wilson	Go		System Test completed in DEV and INT Environments as demonstrated thru the exit mtg
Workstream A Regression Test Complete	100%	Anoop Yeluru / Erica Wilson	Go		Regression Test completed in each Environment. (DEV, INT, UAT, BETA, DR, Prod) Grade % Complete increase by 16.67% for each environment completed as demonstrated w/ exit mtg
Workstream A Performance Test Complete	100%	Anoop Yeluru / Erica Wilson	Go		Percent passed of total test cases as demonstrated thru the exit mtg
Workstream A Security Testing Complete	100%	Anoop Yeluru / Erica Wilson	Go		Percent passed of total test cases as demonstrated thru the exit mtg
Workstream A DR Testing Complete	100%	A. Yeluru / E. Wilson	Go		DR Test Completed as demonstrated thru exit mtg
Workstream A User Acceptance Test Complete	100%	Anoop Yeluru / Erica Wilson	Go		UAT completed in Env: as demonstrated thru the exit mtg
ALM Unit Test Complete	100%	Anoop Yeluru / Erica Wilson	Go		Completed per WS-14A Implementation Readiness review
ALM System Test Complete	100%	Anoop Yeluru / Erica Wilson	Go		Completed per WS-14A Implementation Readiness review
ALM DR Test Complete	100%	Anoop Yeluru / Erica Wilson	Go		Completed per WS-14A Implementation Readiness review



# Voting - IS/IP DDI: WS A PRR

## User Provisioning (1 of 2)

Milestone or Activity Name	%Complete	Task Owner / Go or No-Go Owner	Go or Conditional Go	Conditional Go Notes	Metric
User Provisioning process established	100%	Henry Wu / Angel Garay	Go		<ul style="list-style-type: none"> <li>50% Process outlined in runbook</li> <li>100% Process implemented in PMO onboarding process</li> </ul>
VPN Admins for Production provisioned (Lead: Shawn Adams and Backup: Nathan Ormbrek)	100%	Henry Wu / Angel Garay	Go		# O&M Team accounts provisioned / # total needed *as evidenced in the Staffing List
VPN Admins for DR provisioned (Lead: Shawn Adams and Backup: Nathan Ormbrek)	100%	Henry Wu / Angel Garay	Go		# O&M Team accounts provisioned / # total needed *as evidenced in the Staffing List
VPN Break Glass users	100%	Henry Wu / Angel Garay	Go		<ul style="list-style-type: none"> <li>50% user provisioned</li> <li>100% documented</li> </ul>
DR Break Glass users	100%	Henry Wu / Angel Garay	Go		<ul style="list-style-type: none"> <li>50% user provisioned</li> <li>100% documented</li> </ul>
ALM Admin users provisioned (Lead: Cody Kern and Backup: Rose Zhan)	100%	Henry Wu / Angel Garay	Go		# O&M Team accounts provisioned / # total needed
ALM End users provisioned	100%	Henry Wu / Angel Garay	Go		# end user accounts provisioned / # total needed
ALM Break Glass users provisioned	100%	Henry Wu / Angel Garay	Go		<ul style="list-style-type: none"> <li>50% user provisioned</li> <li>100% documented</li> </ul>
ESB Admin users provisioned (Lead: Frank Su and Backup: Chandra Chitepu)	100%	Henry Wu / Angel Garay	Go		# O&M Team accounts provisioned / # total needed *as evidenced in Staffing List

# Voting - IS/IP DDI: WS A PRR

## User Provisioning (2 of 2)

Milestone or Activity Name	%Complete	Task Owner / Go or No-Go Owner	Go or Conditional Go	Conditional Go Notes	Metric
ESB Break Glass users provisioned	100%	Henry Wu / Angel Garay	Go		<ul style="list-style-type: none"> <li>50% user provisioned</li> <li>100% documented</li> </ul>
MFT Admin users provisioned (Lead: Su and Backup: Chandra Chitepu)	100%	Henry Wu / Angel Garay	Go		# O&M Team accounts provisioned / # total needed *as evidenced in Staffing List
MFT Break Glass users provisioned	100%	Henry Wu / Angel Garay	Go		<ul style="list-style-type: none"> <li>50% user provisioned</li> <li>100% documented</li> </ul>
BRE Admin users provisioned (Lead: Frank Su and Backup: Chandra Chitepu)	100%	Henry Wu / Angel Garay	Go		# O&M Team accounts provisioned / # total needed *as evidenced in Staffing List
BRE Break Glass users provisioned	100%	Henry Wu / Angel Garay	Go		<ul style="list-style-type: none"> <li>50% user provisioned</li> <li>100% documented</li> </ul>
Service Registry Admin users provisioned (Lead: Frank Su and Backup: Chandra Chitepu)	100%	Henry Wu / Angel Garay	Go		# O&M Team accounts provisioned / # total needed *as evidenced in the Staffing List
Service Registry Break Glass users provisioned	100%	Henry Wu / Angel Garay	Go		<ul style="list-style-type: none"> <li>50% user provisioned</li> <li>100% documented</li> </ul>
UAT test users de-provisioned	100%	Henry Wu / Angel Garay	Go		# de-provisioned / # total UAT Test users
UAT firewall for testing closed	100%	Henry Wu / Angel Garay	Go		<ul style="list-style-type: none"> <li>50% IS/IP firewall closed</li> <li>100% Agency firewall closed</li> </ul>





# Voting - IS/IP DDI: WS A PRR

## Training and OCM (1 of 3)

Milestone or Activity Name	%Complete	Task Owner / Go or No-Go Owner	Go or Conditional Go	Conditional Go Notes	Metric
ALM Material Development Complete and Approved	50%	Brittney Moulton / Angel Garay	Conditional	Approvals to be received after but all submissions complete	<ul style="list-style-type: none"> <li>25% Training Material Scoped</li> <li>50% Training Material Submitted for Approval</li> <li>75% Content Approved</li> <li>100% Content Delivered/or Planned delivery Date Confirmed</li> </ul>
ALM Training Participants Identified	100%	Brittney Moulton / Angel Garay	Go		List of ALM training participants identified and provided to the IS/IP Vendor
ALM Training conducted	100%	Brittney Moulton / Angel Garay	Go		<ul style="list-style-type: none"> <li>25% Training Materials Approved</li> <li>50% Training Attendees Identified</li> <li>75% Agency Approval of Training Communication</li> <li>100% Training Invitation Sent</li> </ul>
ALM Training submitted to LMS (If applicable)	50%	Brittney Moulton / Arabella Reeves	Conditional	Approvals to be received after but all submissions complete	<ul style="list-style-type: none"> <li>50% = half of materials sent to LMS Admin.</li> <li>100% = all materials sent to LMS Admin.</li> </ul>
ESB Material Development Complete and Approved	100%	Brittney Moulton / Angel Garay	Go		<ul style="list-style-type: none"> <li>25% Training Material Scoped</li> <li>50% Training Material Submitted for Approval</li> <li>75% Content Approved</li> <li>100% Content Delivered/or Planned delivery Date Confirmed</li> </ul>



FLORIDA HEALTH CARE CONNECTIONS

# Voting - IS/IP DDI: WS A PRR

## Training and OCM (2 of 3)

Milestone or Activity Name	%Complete	Task Owner / Go or No-Go Owner	Go or Conditional Go	Conditional Go Notes	Metric
ESB Training Participants Identified	100%	Brittney Moulton / Angel Garay	Go		List of ESB training participants identified and provided to the IS/IP Vendor
ESB Training conducted	100%	Brittney Moulton / Angel Garay	Go		<ul style="list-style-type: none"> <li>25% Training Materials Approved</li> <li>50% Training Attendees Identified</li> <li>75% Agency Approval of Training Communication</li> <li>100% Training Invitation Sent</li> </ul>
ESB Training submitted to LMS (If applicable)	100%	Brittney Moulton / Angel Garay	Go		<ul style="list-style-type: none"> <li>50% = half of materials sent to AHCA LMS Administrator</li> <li>100% = all materials sent to AHCA LMS Administrator</li> </ul>
MFT Material Development Complete and Approved	100%	Brittney Moulton / Angel Garay	Go		3 MFT materials completed and approved
MFT Training Participants Identified	100%	Brittney Moulton / Angel Garay	Go		List of MFT training participants identified and provided to the IS/IP Vendor
MFT Training conducted	100%	Brittney Moulton / Angel Garay	GO		<ul style="list-style-type: none"> <li>25% Training Materials Approved</li> <li>50% Training Attendees Identified</li> <li>75% Agency Approval of Training Communication</li> <li>100% Training Invitation Sent</li> </ul>
MFT Training submitted to LMS (If applicable)	50%	Brittney Moulton / Angel Garay	GO	Live sessions to complete 8/18	<ul style="list-style-type: none"> <li>50% = half of materials sent to AHCA LMS Admin.</li> <li>100% = all materials sent to AHCA LMS Admin.</li> </ul>



# Voting - IS/IP DDI: WS A PRR

## Training and OCM (3 of 3)

Milestone or Activity Name	%Complete	Task Owner / Go or No-Go Owner	Go or Conditional Go	Conditional Go Notes	Metric
BRE Material Development Complete and Approved	100%	Brittney Moulton / Angel Garay	Go		4 BRE materials completed and approved
BRE Training Participants Identified	100%	Brittney Moulton / Angel Garay	Go		List of BRE training participants identified and provided to the IS/IP Vendor
BRE Training conducted	100%	Brittney Moulton / Angel Garay	Go		<ul style="list-style-type: none"> <li>25% Training Materials Approved</li> <li>50% Training Attendees Identified</li> <li>75% Agency Approval of Training Communication</li> <li>100% Training Invitation Sent</li> </ul>
BRE Training submitted to LMS (If applicable)	50%	Brittney Moulton / Angel Garay	Conditional	Live session to complete 8/14	<ul style="list-style-type: none"> <li>50% = half of materials sent to AHCA LMS Admin.</li> <li>100% = all materials sent to AHCA LMS Admin.</li> </ul>
Service Registry Material Development Complete and Approved	100%	Brittney Moulton / Angel Garay	Go		2 SR materials completed and approved
Service Registry Training Participants Identified	100%	Brittney Moulton / Angel Garay	Go		List of SR training participants identified and provided to the IS/IP Vendor
Service Registry Training conducted	100%	Brittney Moulton / Angel Garay	Go		<ul style="list-style-type: none"> <li>25% Training Materials Approved</li> <li>50% Training Attendees Identified</li> <li>75% Agency Approval of Training Communication</li> <li>100% Training Invitation Sent</li> </ul>
Service Registry Training submitted to LMS (If applicable)	100%	Brittney Moulton / Angel Garay	Go		<ul style="list-style-type: none"> <li>50% = half of materials sent to AHCA LMS Admin.</li> <li>100% = all materials sent to AHCA LMS Admin.</li> </ul>





# Voting - IS/IP DDI: WS A PRR

## Post Implementation Support / Readiness

Milestone or Activity Name	%Complete	Task Owner / Go or No-Go Owner	Go or Conditional Go	Conditional Go Notes	Metric
Tier 3 Resources Identified	100%	Daymon Jensen/ Angel Garay	Go		<ul style="list-style-type: none"> <li>25% identified by 7/10/20, 50% by 7/24/20</li> <li>75% identified by 7/31/20, 100% by 8/7/20</li> </ul>
Tier 3 Resources mobilized	100%	Daymon Jensen/ Angel Garay	Go		<ul style="list-style-type: none"> <li>25% mobilized by 7/31/20</li> <li>50% mobilized by 8/7/20</li> <li>75% mobilized by 8/14/20</li> <li>100% mobilized by 8/21/20</li> </ul>
Tier 1 Help Desk Escalation Plan Created	100%	Daymon Jensen/ Angel Garay	Go		<ul style="list-style-type: none"> <li>25% drafted by 7/31/20</li> <li>50% reviewed by 8/7/20</li> <li>75% updates by 8/11/20</li> <li>100% finalized by 8/14/20</li> </ul>
Tier 2 Resource identified	100%	Daymon Jensen/ A. Garay	Go		100% if Resource identified by 8/01/20.
Tier 2 Resource mobilized	100%	Daymon Jensen/ A. Garay	Go		100% if Resource mobilized by 8/14/20.
Support staff contact and on-call lists created	100%	Liz D'Wolf / Angel Garay	Go		<ul style="list-style-type: none"> <li>25% identify individuals</li> <li>50% Review list of individuals</li> <li>75% Add office/cell number/email</li> <li>100% Finalize contact list</li> </ul>
On-call expectations and escalation process in place	100%	Liz D'Wolf / Angel Garay	Go		<ul style="list-style-type: none"> <li>25% drafted by 8/7/20</li> <li>50% reviewed by 8/11/20</li> <li>75% updates by 8/14/20</li> <li>100% finalized by 8/20/20</li> </ul>

# Voting - IS/IP DDI: WS A PRR

## Operational Readiness

Milestone or Activity Name	%Complete	Task Owner / Go or No-Go Owner	Go or Conditional Go	Conditional Go Notes	Metric
Operational Readiness Review Complete	100%	Liz D'Wolf / Angel Garay	Go		<ul style="list-style-type: none"> <li>30% = ORR criteria defined</li> <li>60% = ORR test executed</li> <li>100% = ORR test results documented</li> </ul>
Production Readiness Stage Gate Review preparation	100%	Liz D'Wolf / Angel Garay	Go		<ul style="list-style-type: none"> <li>50% = Production Readiness Deck completed</li> <li>100% = Production Readiness Stage Gate Review scheduled</li> </ul>



FLORIDA HEALTH CARE CONNECTIONS

# Voting - IS/IP DDI: WS A PRR

## Final Readiness

Milestone or Activity Name	%Complete	Task Owner / Go or No-Go Owner	Go or Conditional Go	Conditional Go Notes	Metric
Go No-Go Criteria defined	100%	Tracy Feliciani / Angel Garay	Go		Go or No-Go criteria defined for each discipline # defined of total
Go No-Go Criteria approved	100%	Tracy Feliciani / Angel Garay	Go		Go or No-Go criteria approved for each discipline # confirmed of total
Signoff obtained from key Go or No-Go decision owners	100%	Tracy Feliciani / Scott Ward	Go		Lines above is either Yes or Conditional Yes for Go
Stage Gate Review Conducted	100%	Tracy Feliciani / Scott Ward	Go		Production Readiness Deck reviewed

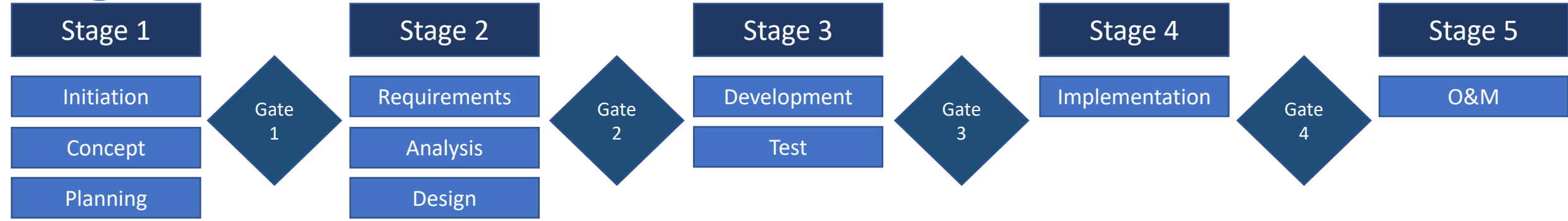




- ✓ Deliverable Approved
- ❖ Deliverable Submitted for Review and Approval
- ☐ Deliverable not Submitted

# Voting - IS/IP DDI: WS A PRR

## Stage Gate Review: Deliverable View

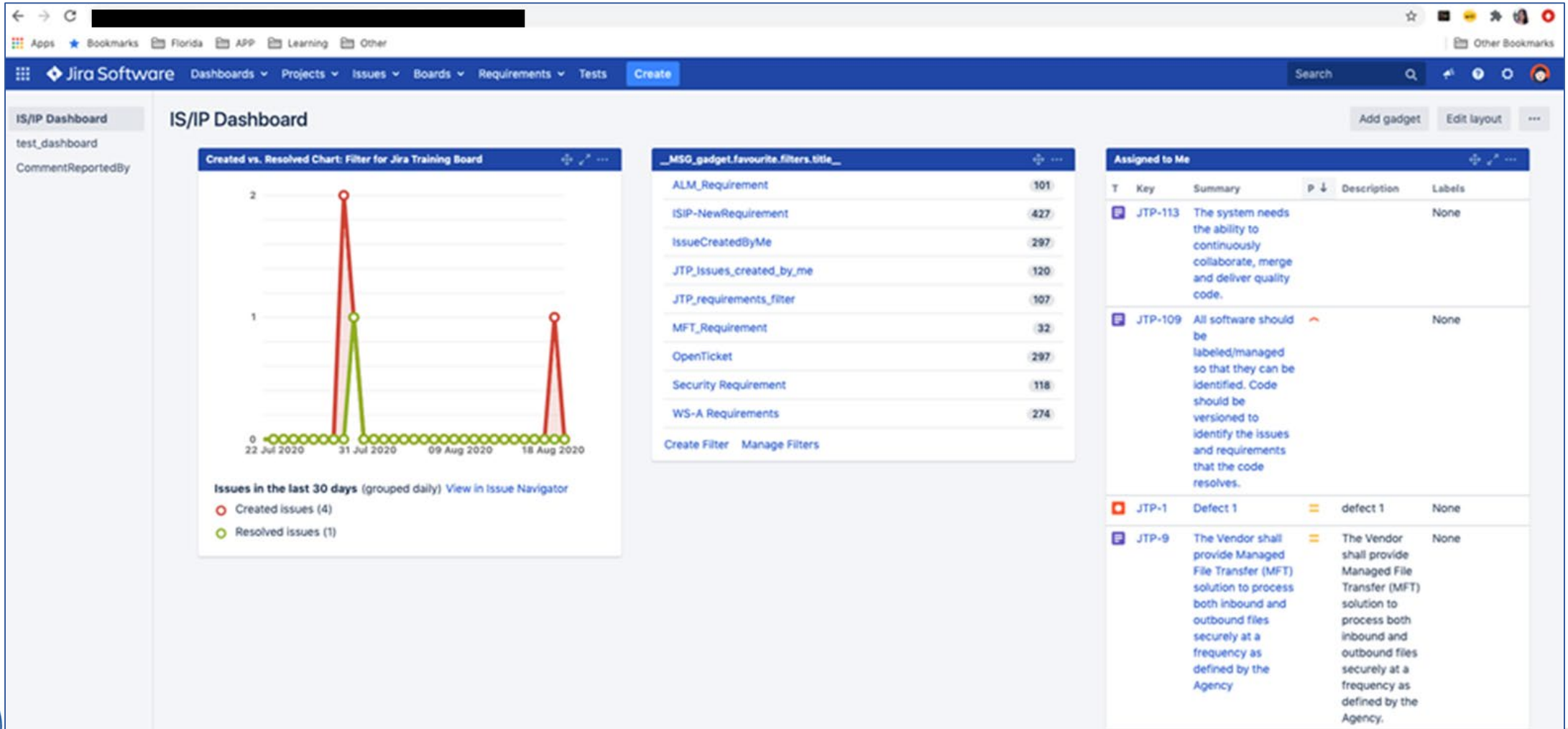


Gate 1	Gate 2	Gate 3	Gate 4
<ul style="list-style-type: none"> <li>✓ Project Charter</li> <li>✓ PP-1: Project Management Plan</li> <li>✓ PP-2: Project Schedule</li> <li>✓ PP-3: High-level Technical Design</li> <li>✓ PP-4: System Design</li> <li>✓ PP-5: System Security Plan</li> </ul>	<ul style="list-style-type: none"> <li>✓ WS-6A: Bill of Materials</li> <li>✓ WS-7A: Requirements Specification Document</li> <li>✓ WS-8A: System Design Specification Document</li> <li>✓ WS-9A: CM&amp;RM Plan</li> <li>✓ WS-11A: ICD</li> </ul>	<ul style="list-style-type: none"> <li>✓ WS-10A: Disaster Recovery and Business Continuity</li> <li>✓ WS-12A: Test Plan</li> <li>✓ SEAS-A: UAT Plan</li> <li>✓ WS-13A: Environmental Readiness Plan</li> <li>✓ WS-14A: Implementation Readiness Review</li> <li>✓ WS-15A: Training Plan</li> </ul>	<ul style="list-style-type: none"> <li>❖ WS-14A: Implementation Readiness Review</li> <li>✓ WS-16A: Operations and Maintenance Manual</li> <li>❖ WS-17A: Production Readiness Review</li> <li>☐ WS-18A: Production Implementation Report</li> </ul>



# Voting - IS/IP DDI: WS A PRR

## ALM Platform



The screenshot shows a Jira Software dashboard with the following components:

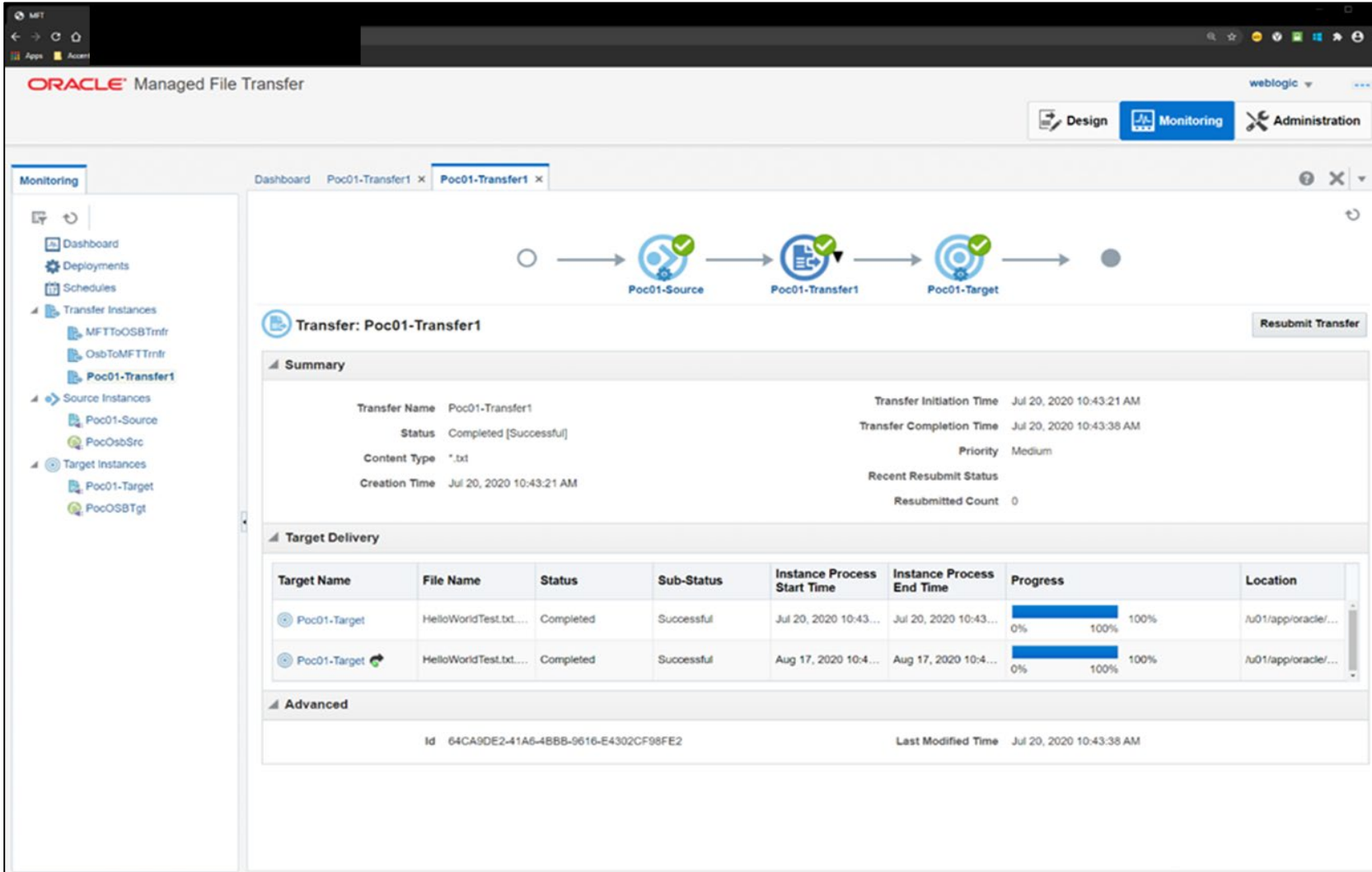
- Created vs. Resolved Chart:** A line chart showing issue activity from July 22, 2020, to August 18, 2020. It tracks 'Created Issues (4)' in red and 'Resolved Issues (1)' in green. A significant spike in created issues is visible on July 31, 2020.
- Filter List:** A table of filters for the 'JTP Training Board' with the following counts:
 

Filter Name	Count
ALM_Requirement	101
ISIP-NewRequirement	427
IssueCreatedByMe	297
JTP_Issues_created_by_me	120
JTP_requirements_filter	107
MFT_Requirement	32
OpenTicket	297
Security Requirement	118
WS-A Requirements	274
- Assigned to Me:** A table of issues assigned to the user:
 

Key	Summary	Description	Labels
JTP-113	The system needs the ability to continuously collaborate, merge and deliver quality code.		None
JTP-109	All software should be labeled/managed so that they can be identified. Code should be versioned to identify the issues and requirements that the code resolves.		None
JTP-1	Defect 1	defect 1	None
JTP-9	The Vendor shall provide Managed File Transfer (MFT) solution to process both inbound and outbound files securely at a frequency as defined by the Agency	The Vendor shall provide Managed File Transfer (MFT) solution to process both inbound and outbound files securely at a frequency as defined by the Agency.	None

# Voting - IS/IP DDI: WS A PRR

## MFT Platform



The screenshot shows the Oracle Managed File Transfer (MFT) Monitoring interface. The main view displays a workflow diagram with three stages: Poc01-Source, Poc01-Transfer1, and Poc01-Target, all marked with green checkmarks. Below the diagram, the 'Transfer: Poc01-Transfer1' summary is shown with the following details:

- Transfer Name:** Poc01-Transfer1
- Status:** Completed [Successful]
- Transfer Initiation Time:** Jul 20, 2020 10:43:21 AM
- Transfer Completion Time:** Jul 20, 2020 10:43:38 AM
- Content Type:** \*.txt
- Priority:** Medium
- Creation Time:** Jul 20, 2020 10:43:21 AM
- Recent Resubmit Status:** Resubmitted Count: 0

The 'Target Delivery' section contains a table with the following data:

Target Name	File Name	Status	Sub-Status	Instance Process Start Time	Instance Process End Time	Progress	Location
Poc01-Target	HelloWorldTest.txt...	Completed	Successful	Jul 20, 2020 10:43...	Jul 20, 2020 10:43...	0% 100% 100%	/u01/app/oracle/...
Poc01-Target	HelloWorldTest.txt...	Completed	Successful	Aug 17, 2020 10:4...	Aug 17, 2020 10:4...	0% 100% 100%	/u01/app/oracle/...

The 'Advanced' section shows the following details:

- Id:** 64CA9DE2-41A6-4BBB-9616-E4302CF98FE2
- Last Modified Time:** Jul 20, 2020 10:43:38 AM





**FLORIDA HEALTH CARE CONNECTIONS**

# Voting

James (JC) Miller, Chair





# Voting

## Voting Action



FLORIDA HEALTH CARE CONNECTIONS

- Decision 288 – IS/IP DDI: Workstream A Approval
  - Request for public comment





**FLORIDA HEALTH CARE CONNECTIONS**

# Upcoming Activities

Mike Magnuson, FX Director



# FX Program Update

## Upcoming Activities

- ESC Meetings
  - Friday, October 16, 2020 (Tentative)
    - EDW Contract Overview and Deliverable Schedule
    - Summary of Strategic Roadmap Scope for FY 2021/2022 (Schedule IV-B)
  - Friday, November 13 or 20, 2020
    - Quarter 3 Budget Amendment
    - IS/IP Workstream B Approval



# Resource Information

<https://ahca.myflorida.com/medicaid/FX/index.shtml>

**FLORIDA HEALTH CARE CONNECTIONS**

