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Authors: Torres-Martínez, Miguel A., and Sour-Tovar, Francisco

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# New rhynchonellid and spire-bearing brachiopods from the Carboniferous of Mexico. Paleogeographical significance of the Oaxacan brachiopod fauna through the Serpukhovian–Moscovian

Miguel A. Torres-Martínez<sup>1\*</sup>  and Francisco Sour-Tovar<sup>2</sup>

<sup>1</sup>Departamento de Paleontología, Instituto de Geología, Circuito de la Investigación Científica, Avenida Universidad 3000, Universidad Nacional Autónoma de México, Coyoacán, Mexico City, 04510, Mexico <[miguelatm@geologia.unam.mx](mailto:miguelatm@geologia.unam.mx)>

<sup>2</sup>Departamento de Biología Evolutiva, Museo de Paleontología, Facultad de Ciencias, Circuito Interior, Avenida Universidad 3000, Universidad Nacional Autónoma de México, Coyoacán, Mexico City, 04510, Mexico <[fcosour@ciencias.unam.mx](mailto:fcosour@ciencias.unam.mx)>

**Abstract.**—This work describes a rhynchonellid and spire-bearing brachiopod fauna from the Ixtaltepec Formation of Oaxaca, Mexico. *Leiorhynchoidea perrillatae*, *Allorhynchus scientiana*, and *Anthracospirifer oaxacaensis* are new species. The specific determination, along with information of previously described taxa, allowed the establishment of precise relative ages of the different fossiliferous intervals (API-1 to API-8) of the formation. The occurrence of Serpukhovian taxa in API-1 to API-3 allowed assignment of the strata to the Upper Mississippian. The presence of Bashkirian species allowed the assignment of the rocks of API-5 and API-6 to the Lower Pennsylvanian. Likewise, Middle Pennsylvanian brachiopods in API-7 and API-8 enabled correlation of the strata with the Moscovian stage. This study shows that the Ixtaltepec Formation is represented by a succession of well-delimited Serpukhovian, Bashkirian, and Moscovian rocks. Regarding paleogeography, the brachiopod fauna displays clear taxonomic variations that concur with global geological changes that occurred between the Serpukhovian to Moscovian. In the Serpukhovian intervals, we recorded numerous cosmopolitan taxa of tropical waters, coinciding with the migration pathway of the Rheic Ocean. For the Bashkirian, we observed a North American provincialism; however, because of the presence of Australian and South American species, it is proposed that the Austropanthalassic-Rheic corridor had a close connection with Oaxaca. The main provincialism was observed in the Moscovian association because most of those taxa have been reported from different localities in the United States. This study supports that the main resemblance between Oaxacan and North American faunas continued until the Pennsylvanian and not the Mississippian, as was previously proposed.

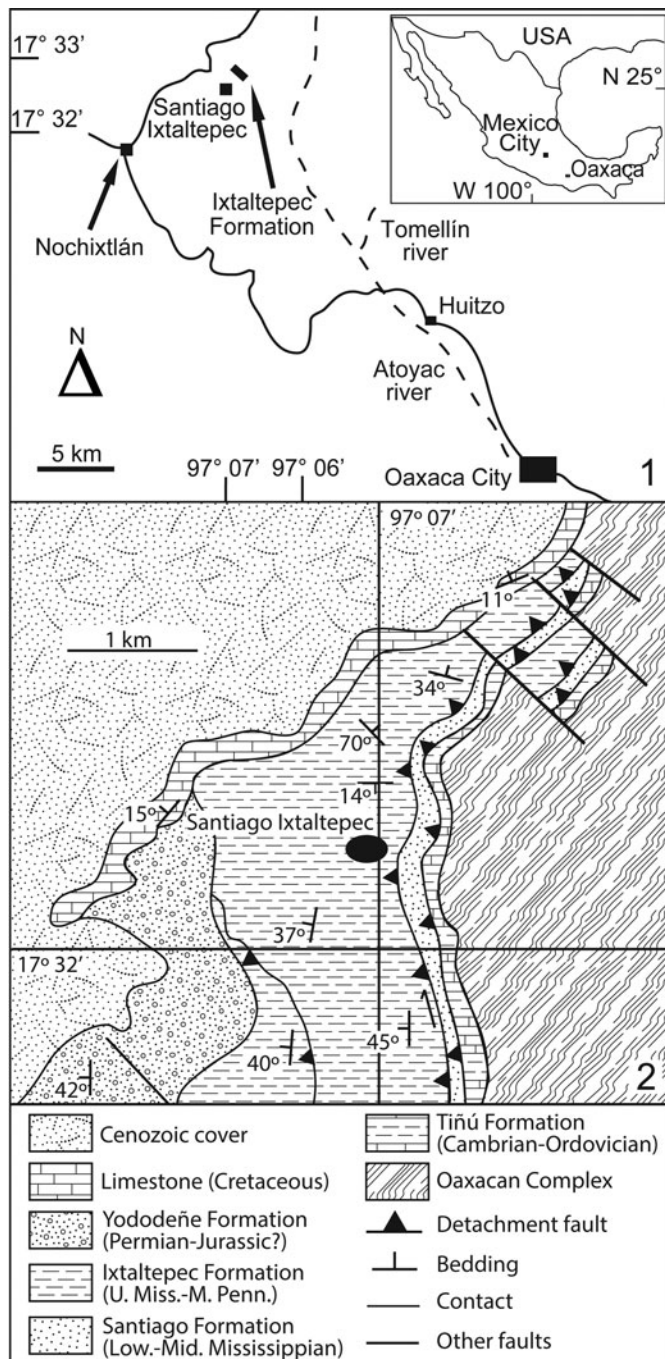
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## Introduction

The Carboniferous sedimentary rocks of Mexico, which are globally recognized for their wide exposure and fossil content, crop out in different localities throughout the country. Four specific regions stand out: Chicomuselo, Chiapas (Torres-Martínez et al., 2016); central Sonora (Navas-Parejo, 2018); La Peregrina, Tamaulipas (Sour-Tovar et al., 2005); and Santiago Ixtaltepec, Oaxaca (Sour-Tovar, 1994). Each of these regions is characterized by wide geographical extension, successional layers, and high diversity in marine invertebrates (the last does not apply to the Santa Rosa Formation from Chiapas). Brachiopods are the most abundant and diverse phylum, but sponges, rugose corals, bivalves, gastropods, ammonoids, ostracodes, trilobites, bryozoans, and crinoids are also present. Other important taxonomic groups, such as benthic foraminifera and conodonts, are present as well (Navas-Parejo, 2018).

From these regions, it is in Santiago Ixtaltepec, Nochixtlán Municipality, Oaxaca, where one of the most complete Carboniferous successions of Mexico is exposed. Two formations are exposed there: the Santiago Formation from the Lower–Middle Mississippian, and the Ixtaltepec Formation from the Upper Mississippian–Middle Pennsylvanian (Fig. 1.1). Given that both units are predominantly made up of clastic rocks, their ages have been established by employing the different fossils found, such as bivalves (Quiroz-Barroso and Perrilliat, 1998), ammonoids (Castillo-Espinoza, 2013), brachiopods (Pantoja-Alor, 1970; Sour-Tovar and Martínez-Chacón, 2004; Torres-Martínez et al., 2008, 2018; Torres-Martínez and Sour-Tovar, 2012, 2016a, b, 2018), and crinoids (Villanueva-Olea et al., 2011; Villanueva-Olea and Sour-Tovar, 2014). For instance, the Ixtaltepec Formation was dated as Pennsylvanian (Pantoja-Alor, 1970), after that as Bashkirian–Moscovian (=Morrowan–Desmoinesian) (Quiroz-Barroso and Perrilliat, 1998; Sour-Tovar and Martínez-Chacón, 2004), and later as Serpukhovian (=Chesterian) and Bashkirian–Moscovian (Torres-Martínez and Sour-Tovar, 2012, 2016a, b). Likewise, these

\*Corresponding author.



**Figure 1.** Map of northwestern Oaxaca state, Mexico. (1) Geographic map of the Nochixtlán region showing the location of the Ixtaltepec Formation type section. (2) Simplified geological map of the Santiago Ixtaltepec area showing all lithostratigraphic units from the Paleozoic marine succession of Oaxaca.

faunas have allowed correlation of the Oaxacan units with those recorded in other geographical regions, not only of North America but also globally as key components in the stratigraphical and paleogeographical works of the region.

Even though the Ixtaltepec Formation has been studied previously, there are still several poorly known taxa whose finds have allowed new and refined stratigraphical, paleoenvironmental, and paleogeographical interpretations. Therefore, this work aims to describe the rhynchonellid and spire-bearing brachiopods from the Ixtaltepec Formation, contributing to the

discussion on the stratigraphical and paleogeographical significance of the Oaxacan brachiopod fauna from the Serpukhovian, Bashkirian, and Moscovian.

## Geological setting

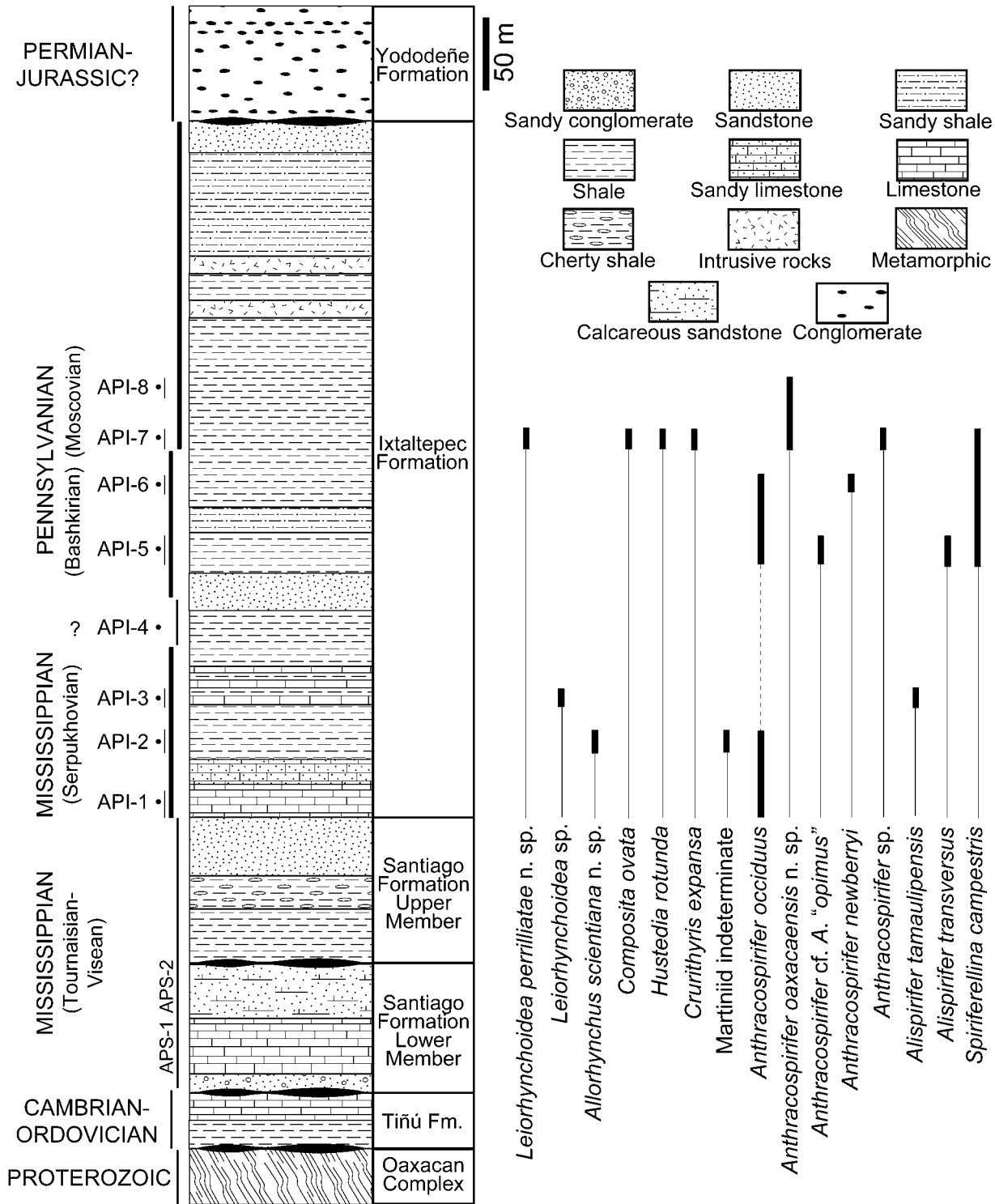
The Santiago Ixtaltepec region is in the Oaxaquian Geological Province (Fig. 1.2), and the stratigraphy of Paleozoic outcrops in this area is shown in Figure 2. The basement comprises metamorphic and metasedimentary rocks from the Oaxacan Complex, represented by Proterozoic gneiss and slate (Fries et al., 1962; Solari et al., 2003). Overlying the Precambrian basement is the Tiñú Formation (Robison and Pantoja-Alor, 1968), which is divided into two members: the inferior calcareous with upper Cambrian invertebrates; and the superior, mainly composed of Lower Ordovician shale with graptolites. The hiatus that divides both units is considered the Cambrian-Ordovician boundary (Sour-Tovar and Buitrón, 1987).

Above the Tiñú Formation, two Carboniferous formations crop out (Pantoja-Alor, 1970). The former is the Santiago Formation (Lower–Middle Mississippian) with a unit that currently is considered to be informal that is 164 m thick, followed by the Ixtaltepec Formation, which is ~560 m thick (Upper Mississippian–Middle Pennsylvanian). The base of the Carboniferous sequence (Santiago Formation) is composed of shallow marine facies of Tournaisian–Visean age (=Osagean) (Quiroz-Barroso et al., 2000; Navarro-Santillán et al., 2002), followed by Visean strata (=Meramecian) deposited in offshore environments (Sour-Tovar and Quiroz-Barroso 1991; Castillo-Espinosa et al., 2010). The stratigraphical transition to the Ixtaltepec Formation from the Serpukhovian–Moscovian (=Chesterian–Desmoinesian) is still unclear. Nonetheless, the occurrence of carbonate terrigenous facies representing shallow environments and reef patches in the lower strata of the Ixtaltepec Formation imply a hiatus at the base of the unit. The rest of the Ixtaltepec Formation is made up of alternating external marine and shallow-water environments that were subjected to tide changes (Torres-Martínez, 2014; Torres-Martínez and Sour-Tovar, 2016a, b; Hernández-Ocaña and Quiroz-Barroso, 2018). Consequently, it is possible to observe numerous changes in paleoenvironments (reef, peri-reef, lagoon, and offshore environments) throughout the stratigraphic unit. In some strata, it is possible that sea level reached the continental shore, as suggested by plant remains and supratidal ichnofossils (Hernández-Ocaña and Quiroz-Barroso, 2018).

The Paleozoic succession ends with the Yododeñe Formation, which rests above the Ixtaltepec Formation and is composed of Permian–Triassic? conglomerate (Torres-Martínez and Sour-Tovar, 2012). In addition, calcareous rocks from the Lower Cretaceous are exposed in the region (Sánchez-Beristain et al., 2019).

## Ixtaltepec Formation fauna

The Ixtaltepec Formation is the unit with the most marine invertebrate diversity in the upper Paleozoic deposits of the Santiago Ixtaltepec area. Different groups have been described previously, including rugose corals (Peña-Salinas, 2014), bivalves (Quiroz-Barroso and Perrilliat, 1997, 1998), trilobites of the species *Griffithides ixtaltepecensis* Morón-Ríos and Perrilliat, 1988,



**Figure 2.** Stratigraphy of Paleozoic outcrops from Santiago Ixtaltepec area. The continuous thick black lines on each species indicate the fossiliferous units of the Ixtaltepec Formation where rhynchonellid and spire-bearing brachiopods were found. Thin black lines are guidelines connecting species names with occurrences. The thin dashed line between the two stratigraphic occurrences of *Anthracospirifer occiduus* indicates the absence of that species in API-3 and API-4, even though it is present in API-1 through API-3, API-5, and API-6.

bryozoans (González-Mora and Sour-Tovar, 2014), ophiuroids (Quiroz-Barroso and Sour-Tovar, 1995), and crinoids (calyxes and dissociated columnar ossicles) (Villanueva-Olea et al., 2011; Villanueva-Olea and Sour-Tovar, 2014).

Nonetheless, as noted above, brachiopods are the most common and abundant invertebrates. The fauna is represented

by two subphyla (Linguliformea and Rhynchonelliformea), seven orders, 40 genera, and 64 species, the Order Productida being the most diverse group. The Order Lingulida is characterized by *Orbiculoidea caneyana* (Girty, 1909), *Orbiculoidea sp.*, *Orbiculoidea missouriensis* (Shumard and Swallow, 1858), and *Orbiculoidea capuliformis* (McChesney, 1860) (Torres-

Martínez and Sour-Tovar, 2016b). The Order Productida is represented by the species *Neochonetes* (*Neochonetes*) *granulifer* (Owen, 1852), *Neochonetes* (*Neochonetes*) *mixteco* Sour-Tovar and Martínez-Chacón, 2004 (Superfamily Chonetoidae); *Semicostella* sp., *Antiquatonia* sp. 1, *Antiquatonia* sp. 2, *?Keokukia* sp., *Productus concinnus* Sowerby, 1821, *Weberproductus donajiae* Torres-Martínez and Sour-Tovar, 2016a, *Desmoinesia* aff. *D. muricatina* (Dunbar and Condra, 1932), *Inflatia inflata* (McChesney, 1860), *Inflatia coodzavuii* Torres-Martínez and Sour-Tovar, 2016a, *Dictyoclostus transversum* Torres-Martínez and Sour-Tovar, 2016a, *Reticulatia* cf. *R. huecoensis* (King, 1931), *Buxtonia inexpletucosta* Torres-Martínez and Sour-Tovar, 2016a, *Buxtonia websteri* Beus and Lane, 1969, *Flexaria magna* Torres-Martínez and Sour-Tovar, 2016a, and an indeterminate Buxtoniini (Superfamily Productida); *Echinoconchus zapoteco* Torres-Martínez and Sour-Tovar, 2012, *Echinaria knighti* (Dunbar and Condra, 1932), *Karavankina* cf. *K. fasciata* (Kutorga, 1844), *Echinoconchella elegans* (M'Coy, 1844), *Stegacanthia bowsheri* Muir-Wood and Cooper, 1960 (Superfamily Echinoconchoidea); *Linoproductus* cf. *L. prattenianus* (Norwood and Pratten, 1855), *Linoproductus platyumbonus* Dunbar and Condra, 1932, *Linoproductus* sp., *Marginovatia minor* (Snider, 1915), *Marginovatia aureocollis* Gordon and Henry, 1990, *Marginovatia* cf. *M. pumila* (Sutherland and Harlow, 1973), *Canocrinella nunduva* Torres-Martínez and Sour-Tovar, 2012, *Ovatia muralis* Gordon, 1975, *Nuanducosia sulcata* Torres-Martínez and Sour-Tovar, 2012, *Undaria manxensis?* Muir-Wood and Cooper, 1960, *Martinezchaconia luisae* Torres-Martínez and Sour-Tovar, 2018 (Superfamily Linoproductoidea); and *?Sinuatella* sp. from the Superfamily Aulostegoidea (Sour-Tovar and Martínez-Chacón, 2004; Torres-Martínez and Sour-Tovar, 2012, 2016a, 2018; Torres-Martínez et al., 2018). In the Order Orthotetida are the species *Orthotetes mixteca* Sour-Tovar and Quiroz-Barroso, 1989, *Derbyia* sp., and *?Schuchertella* sp. (Sour-Tovar and Quiroz-Barroso, 1989; Torres-Martínez et al., 2018), while in the Order Spiriferida are *Neospirifer dunbari* King, 1933, *Neospirifer pantojai* Torres-Martínez, Sour-Tovar, and Pérez-Huerta, 2008, *Neospirifer amplia* Torres-Martínez, Sour-Tovar, and Pérez-Huerta, 2008, *Septospirifer mazateca* Torres-Martínez, Sour-Tovar, and Pérez-Huerta, 2008, and *?Septospirifer* sp. (Torres-Martínez et al., 2008).

The species described in this work are included in the orders Rhynchonellida (*Leiorhynchoidea perrillatae* n. sp., *Leiorhynchoidea* sp., *Allorhynchus scientiana* n. sp.), Athyridida (*Composita ovata* Mather, 1915; *Hustedia rotunda* Lane, 1962), Spiriferida (*Crurithyris expansa* [Dunbar and Condra, 1932]; an indeterminate Martiniid; *Anthracospirifer occiduus* [Sadlick, 1960]; *Anthracospirifer oaxacaensis* n. sp., *Anthracospirifer* cf. *A. "opimus"* [Hall, 1858a]; *Anthracospirifer newberryi* Sutherland and Harlow, 1973; *Anthracospirifer* sp., *Alispirifer tamaulipensis* Sour-Tovar, Álvarez, and Martínez-Chacón, 2005; *Alispirifer transversus* [Maxwell, 1964]), and Spiriferinida (*Spiriferellina campestris* [White, 1874]).

It is worth noting that the genera *Weberproductus*, *Nuanducosia*, and *Martinezchaconia*, as well as the species *N. (N.) mixteco*, *W. donajiae*, *I. coodzavuii*, *D. transversum*, *B. inexpletucosta*, *F. magna*, *E. zapoteco*, *C. nunduva*, *N. sulcata*, *M. luisae*, *O. mixteca*, *L. perrillatae* n. sp., *A. scientiana* n. sp.,

*A. oaxacaensis* n. sp., *N. pantojai*, *N. amplia*, and *S. mazateca* were first described from specimens collected in the Ixtaltepec Formation (Sour-Tovar and Quiroz-Barroso, 1989; Sour-Tovar and Martínez-Chacón, 2004; Torres-Martínez et al., 2008; Torres-Martínez and Sour-Tovar, 2012, 2016a, 2018).

## Materials and methods

The material consists of 85 type specimens belonging to 15 species. Brachiopods are preserved as internal and external molds of both valves, and some samples are permineralized. In many cases, the internal regions of ventral valves are preserved as composite molds where it is possible to see some of the external morphology. All taxa were recollected in different fossiliferous intervals of the Ixtaltepec Formation, particularly from the API-1 to API-3 and API-5 to API-8. The most-representative samples were photographed and illustrated. Supraspecific morphological features were studied employing the Treatise on Invertebrate Paleontology, specifically those chapters of the orders Rhynchonellida (Savage et al., 2002), Athyridida (Alvarez and Rong, 2002), Spiriferida (Carter et al., 2006), and Spiriferinida (Carter and Johnson, 2006). Likewise, we took into consideration the information recorded online in Fossilworks (<http://fossilworks.org>) and the Paleobiology Database (<https://paleobiodb.org>).

*Repositories and institutional abbreviations.*—Types, figures, and other specimens examined in this study are deposited at Museo de Paleontología (MP) of the Facultad de Ciencias (FC), Universidad Nacional Autónoma de México (UNAM), Mexico City, Mexico. Type and figured specimens are designated in the descriptions by the prefix FCMP (Facultad de Ciencias Museo de Paleontología).

## Systematic paleontology

Order Rhynchonellida Kuhn, 1949  
 Superfamily Pugnacoidea Rzhonsnitskaia, 1956  
 Family Petasmariidae Savage, 1996  
 Genus *Leiorhynchoidea* Cloud, 1944

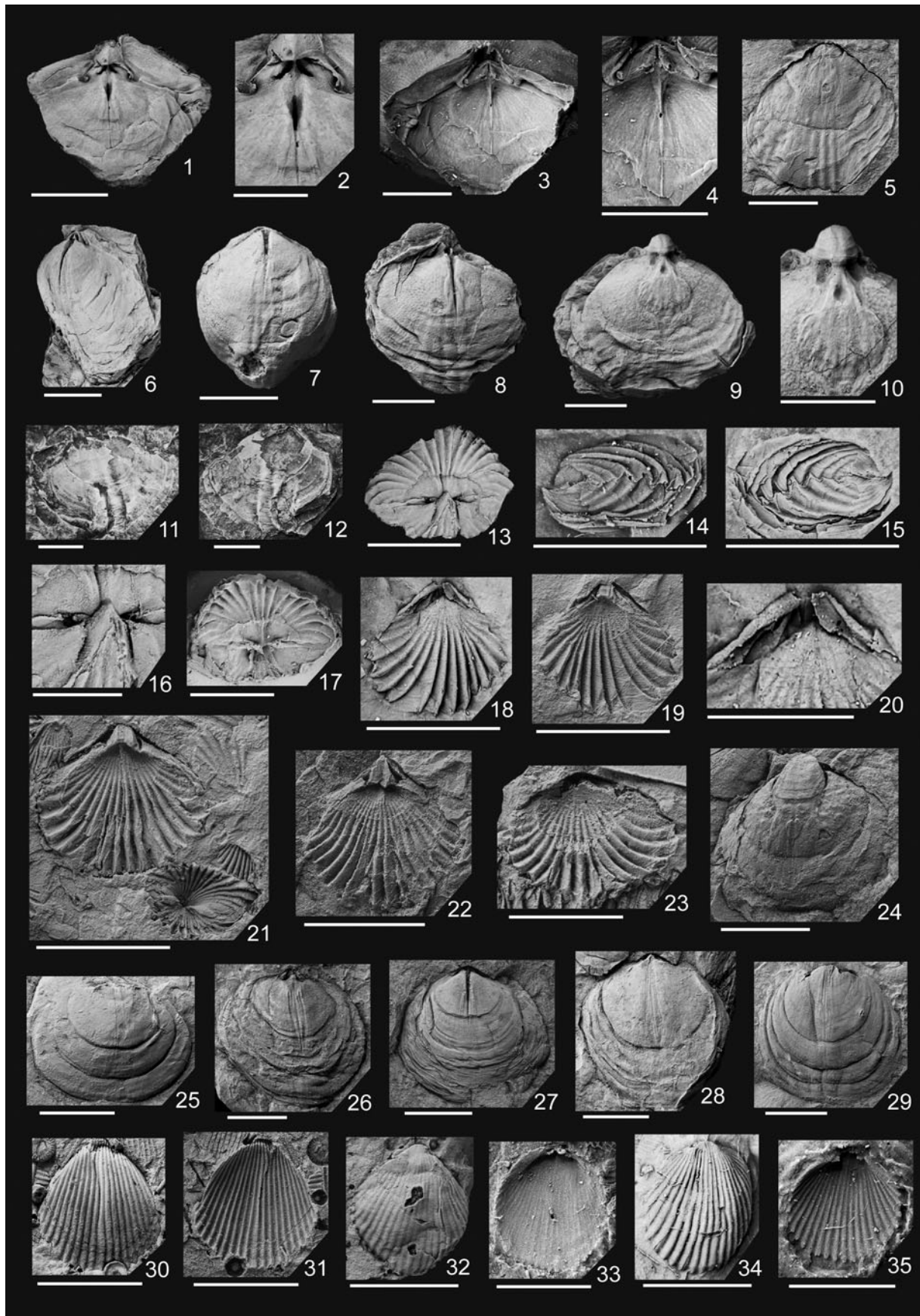
*Type species.*—*Leiorhynchoidea schucherti* Cloud, 1944, by original designation; Wordian (Coahuila, Mexico).

*Leiorhynchoidea perrillatae* new species  
 Figure 3.1–3.10

*Holotype.*—One composed mold of dorsal valve (FCMP 1467).

*Paratypes.*—Eight internal molds of ventral valves (FCMP 1468–1474, 1478), and five composed molds of dorsal valves, with external and internal traits (FCMP 1471, 1474–1477). In addition to this material, >70 specimens represent both valves in the collection.

*Diagnosis.*—Medium to large shell, subcircular, with the greatest width at total mid-length; commissure broadly uniplicate; ventral valve slightly rounded in lateral profile,



**Figure 3.** (1–10) *Leiorhynchoidea perrilliatæ* n. sp. (1, 2) Holotype, internal mold of dorsal valve and close-up of the posterior region, FCMP 1467; (3, 4) holotype, rubber cast and close-up of the posterior region, FCMP 1467; (5) paratype, internal mold of ventral valve, FCMP 1472; (6–8) paratypes, internal molds of dorsal valves, FCMP 1475, 1476, 1474, respectively; (9, 10) paratype, internal mold of ventral valve and close-up of the posterior region, FCMP 1478. (11, 12) *Leiorhynchoidea* sp., internal and external mold of dorsal valve, FCMP 1479. (13–23) *Allorhynchus scientiana* n. sp. (13) Holotype, internal mold in posterior view of articulated specimen, FCMP 1480; (14, 15) paratype, internal mold and rubber cast in lateral view of articulated specimen, FCMP 1481; (16) holotype, close-up of the posterior region of ventral valve, FCMP 1480; (17) rubber cast of holotype FCMP 1480; (18, 19) paratype, internal and external molds of dorsal valve, showing part of the opposite valve, FCMP 1485; (20) paratype, close-up of the posterior region, FCMP 1485; (21) paratype, external mold of dorsal valve, showing the posterior region of the ventral valve; also an articulated specimen in posterior view is observed, FCMP 1488; (22) paratype, external mold of dorsal valve with posterior region of the ventral valve, FCMP 1489; (23) external mold of dorsal valve, FCMP 1490. (24–29) *Composita ovata* Mather, 1915. (24) Internal mold of ventral valve, FCMP 1492; (25–29) internal molds of dorsal valves, FCMP 1496, 1494, 1497, 1495, 1493, respectively. (30–35) *Hustedia rotunda* Lane, 1962. (30, 31) Internal mold and rubber cast of ventral valve, FCMP 1498; (32) internal mold of dorsal valve, FCMP 1502; (33) rubber cast of ventral valve FCMP 1499; (34) internal mold of ventral valve, FCMP 1500; (35) rubber cast of dorsal valve FCMP 1501. Scale bars = 1 cm, except (2, 16, 20) = 0.5 cm.

beak protrudes 4–5 mm beyond the hinge, with  $\sim 85^\circ$  apical angle; shallow sulcus, originated posterior to total mid-length, with five costae, beginning  $\sim 7$  mm anterior to beak; concentric lamellae more obvious on the anterior region; dorsal fold originated at mid-length, with 4–5 costae; dorsal median septum moderately long, extended slightly posterior to the mid-length; septalium short; crural bases thin, short, close to each other; dental sockets long and deep.

**Occurrence.**—Interval API-7, Ixtaltepec Formation, Arroyo las Pulgas, Moscovian (Middle Pennsylvanian).

**Description.**—Medium to large shell, subcircular, with the greatest width at total mid-length; posterior margins gently convex; commissure broadly uniplicate. Ventral valve slightly rounded in lateral profile, with the greatest convexity in the umbonal region; short and acute beak protrudes 4–5 mm beyond the hinge, with  $\sim 85^\circ$  apical angle; delthyrium open apically; flanks laterally flattened; broad and shallow sulcus, originated posterior to total mid-length; ornamentation consists of five costae on sulcus, beginning  $\sim 7$  mm anterior to beak; tongue low, serrate; concentric lamellae more obvious on the anterior region. Interior with ventral muscle field in a triangular shape, anteriorly elongate. Dorsal valve slightly convex with the greatest convexity in the umbonal region; umbonal region swollen and smooth; lateral flanks of the valve are gently convex; fold convex and elevated, originated at mid-length; ornamented by 4–5 costae and conspicuous lamellae on the entire valve. Interior with median septum moderately long, extended about posterior to the mid-length of the valve, becoming narrow towards the anterior region; septalium short; dorsal muscle field narrow; crural bases thin, short, close to each other; dental sockets long and deep. Measurements shown in Table 1.

**Etymology.**—Named in honor of María del Carmen Perrilliat, a distinguished Mexican paleontologist dedicated to invertebrate paleontology.

**Remarks.**—*Leiorhynchoidea carbonifera* (Girty, 1911) from the Arco Hills Formation of the Viséan–Serpukhovian of Idaho, USA (Butts, 2007) is different from the species described in its smaller size, weaker costae on flanks, and in its umbonal apical angle of  $\sim 90^\circ$ . *Leiorhynchoidea rockymontana* (Marcou, 1858) from the Tiawah Limestone of the Moscovian of Missouri, USA (Hoare, 1961) differs from *L. perrilliatæ* n. sp. in its smaller subtriangular external shape, and the presence of 2–3 costae on the sulcus, as well as 3–4 costae on

the fold. *Leiorhynchoidea claudi* (Cooper in Cooper et al., 1953) from the upper levels of the Monos Formation (Capitanian) of Sonora, Mexico (Cooper et al., 1953; Lara-Peña et al., 2021) is characterized by its two broad costae on the sulcus and three on the fold, 4–5 weak costae on flanks, and crural bases enveloped by thickening of the hinge plate. *Leiorhynchoidea schucherti* from the Las Delicias Formation of the Wordian–Capitanian of Coahuila, Mexico (Cloud, 1944) is different from the new species by its subtriangular shape, ventral sulcus originating slightly anterior to the mid-length, the occurrence of 2–6 rounded costae on the sulcus, 3–7 costae on the fold, and the septum extended beyond total mid-length. The Santiago Ixtaltepec specimens also were compared with *Leiorhynchoidea carbonifera* from the Heath Formation of the Mississippian of Montana, USA, described by Easton (1962), whose assignation was questioned by Butts (2007). This taxon is distinguished from the Oaxacan species by its more numerous costae on sulcus and fold, apical angle of the umbo  $130$ – $140^\circ$ , and the presence of a septum that reaches two-thirds of the total length.

#### *Leiorhynchoidea* sp.

Figure 3.11, 3.12

**Occurrence.**—Interval API-3, Ixtaltepec Formation, Arroyo las Pulgas; Serpukhovian (Upper Mississippian).

**Description.**—Medium-size valve, subtriangular in outline, greatest width at mid-length, measuring 25 mm in width; fold low, originated to the mid-length; ornamentation consists of

**Table 1.** Measurements of *Leiorhynchoidea perrilliatæ* n. sp. LE, length; GW, greatest width; H, height; units, millimeters; e, estimated, sample incomplete.

Specimen	LE	GW	H
		Ventral valves	
FCMP 1474	23.1e	27.3e	9.0e
FCMP 1473	28.1	31.6	—
FCMP 1472	30.7	33.9	7.0e
FCMP 1468	29.2e	32.3e	—
FCMP 1469	31.0e	32.7e	8.1e
FCMP 1470	25.5	27.9	7.3e
FCMP 1471	28.4	29.3	—
		Dorsal valves	
FCMP 1474	18.9e	24.2e	5.4e
FCMP 1475	25.8	34.2	8.3e
FCMP 1467	22.0	19.5	9.8
FCMP 1471	21.3	22.7	—
FCMP 1477	22.5	25.5	—

three broad and rounded costae; numerous and narrow concentric lamellae cover the entire valve.

**Materials.**—Internal and external mold of dorsal valve (FCMP 1479).

**Remarks.**—The material is different from *Leiorhynchoidea perrillatae* n. sp. of the level API-7 by the subtriangular outline, arrangement of lamellae, and the fewer number of rounded costae on the dorsal fold. Our specimen is dissimilar to other taxa previously described; however, the lack of material and poor preservation prevents us from a specific assignment.

Superfamily Wellerelloidea Licharew, 1956  
Family Allorhynchidae Cooper and Grant, 1976  
Genus *Allorhynchus* Weller, 1910

**Type species.**—*Rhynchonella heteropsis* Winchell, 1865, by subsequent designation of Weller (1910); Tournaisian (Michigan, USA).

*Allorhynchus scientiana* new species  
Figure 3.13–3.23

**Holotype.**—An internal mold of articulated specimen (FCMP 1480).

**Diagnosis.**—Subpentagonal outline, with the greatest width anterior to mid-length, anterior commissure uniplicate, and denticulate; ventral valve convex, mainly at the anterior region; beak curved dorsally with 43–56° angle; delthyrium open, triangular, deltidial plates narrow; sulcus initiating about one-third anterior to beak, forming a low tongue at the anterior region; flanks slightly convex; ornamented by simple and subangular costae, with four costae on the sulcus and eight costae on each flank of the valve; with two postero-cardinal costae not very noticeable; interior with ventral muscle field anteriorly elongate; dorsal valve with fold broad, ornamented by five costae, with eight costae on each flank of the valve; interior with posterior adductors elongate and narrow.

**Occurrence.**—Interval API-2, Ixtaltepec Formation, Arroyo las Pulgas; Serpukhovian (Upper Mississippian).

**Description.**—Small, biconvex, and subpentagonal shell, with greatest width anterior to mid-length, anterior commissure uniplicate, and denticulate. Ventral valve convex, mainly at the anterior region; beak straight, short, slightly curved dorsally with 43–56° angle; delthyrium open, triangular, deltidial plates narrow; shallow sulcus, originating about one-third anterior to beak, narrow in the beginning, becoming slightly broad towards the anterior margin where it forms a low tongue; flanks faintly convex; ornamentation consists of complete, simple, and subangular costae; four costae ornament the sulcus, eight costae are on each flank of the valve; the two adjacent costae to postero-cardinal margins are very thin and not very noticeable; interior with ventral muscle field anteriorly elongate. Dorsal valve strongly convex at the

anterior region; fold broad, corresponding to ventral sulcus; fold ornamented by five costae, with eight costae on each flank of the valve; the two last postero-cardinal costae are thinner than the rest. Interior with posterior adductors elongate and narrow; dorsal median septum absent. Measurements shown in Table 2.

**Etymology.**—Named for the Faculty of Sciences, UNAM, trainer institution of numerous Mexican paleontologists.

**Paratypes.**—An internal mold of articulated specimen in lateral view (FCMP 1481), three internal molds of ventral valve (FCMP 1482–1484), and six internal molds of dorsal valve, showing the posterior region of the ventral valve (FCMP 1482, 1485–1489), and an external mold of dorsal valve (FCMP 1490). In addition to this material, >90 specimens represent both valves in the collection.

**Remarks.**—*Allorhynchus heteropsis* (Winchell, 1865) from the Tournaisian of Burlington, Iowa (Weller, 1914) differs from *A. scientiana* n. sp. by its smaller size, different angle of the beak, sulcus originating to the middle of the total length, and fewer costae on each flank of both valves. *Allorhynchus macra* (Hall, 1858b) from the Visean of Salem Limestone, Indiana (Weller, 1914) is different from the new species by its smaller size, less angular beak, angular costae, and concentric striae. *Allorhynchus acutiplicatum* Weller, 1914, from the Serpukhovian of the Carterville Formation of Missouri (Weller, 1914) is dissimilar from *A. scientiana* n. sp. by its smaller size, less angular beak, sulcus initiating on the corpus, and a greater number of not very noticeable postero-cardinal costae. *Allorhynchus maior* Martínez-Chacón in Martínez-Chacón and Delvolvé, 1986, from the Serpukhovian of the French Central Pyrenees (Martínez-Chacón and Delvolvé, 1986) is characterized by its greater size, external outline more transverse, sulcus originating at mid-length, and fewer costae on each flank. *Allorhynchus intermedius* Martínez-Chacón in Martínez-Chacón and Delvolvé, 1986, from the Serpukhovian–Bashkirian of the French Central Pyrenees (Martínez-Chacón and Delvolvé, 1986) is different from the Mexican species by its subtriangular and transverse outline, flanks flattened, and fewer costae on the sulcus and flanks. This is the first report of the genus in Mexico.

**Table 2.** Measurements of *Allorhynchus scientiana* n. sp. LE, length; GW, greatest width; H, height; units, millimeters; e, estimated, sample incomplete.

Specimen	LE	GW	H
		Ventral valves	
FCMP 1480	—	16.5	12.3e
FCMP 1482	9.5e	—	3.3e
FCMP 1483	12.2e	15.2e	—
FCMP 1484	13.7	16.7	—
		Dorsal valves	
FCMP 1487	8.4e	15.8	—
FCMP 1482	8.2	—	2.9
FCMP 1488	12.9	15.4	—
FCMP 1489	10.6	12.4	—
FCMP 1485	9.9	12.5	—
FCMP 1490	9.5	13.5	—



Order Athyridida Boucot, Johnson, and Staton, 1964  
 Suborder Athyrididina Boucot, Johnson, and Staton, 1964  
 Superfamily Athyridoidea Davidson, 1881  
 Family Athyrididae Davidson, 1881  
 Subfamily Spirigerellinae Grunt, 1965  
 Genus *Composita* Brown, 1849

*Type species.*—*Spirifer ambiguus* Sowerby, 1822, by subsequent designation of Brown (1849); Visean (Derbyshire, England).

*Composita ovata* Mather, 1915  
 Figure 3.24–3.29

- 1915 *Composita ovata* Mather, p. 202, pl. 14, figs. 6–6c.  
 1932 *Composita ovata*; Dunbar and Condra, p. 370, pl. 43, figs. 14–19.  
 1961 *Composita ovata*; Hoare, p. 90, pl. 12, figs. 3, 4.  
 1973 *Composita “ovata”*; Sutherland and Harlow, p. 64, pl. 14, figs. 18–21.  
 1975 *Composita ovata*; Gordon, p. 63, pl. 10, figs. 1–15, 26–32.

*Holotype.*—Articulated shell from the Morrow Group of Arkansas and Oklahoma, United States (Mather, 1915, pl. 14, fig. 6).

*Occurrence.*—Interval API-7, Ixtaltepec Formation, Arroyo las Pulgas; Moscovian (Middle Pennsylvanian).

*Description.*—Biconvex shell, outline subovate to subcircular, with the greatest width at mid-length; shells up to 25.6 mm in length and 24.5 mm in width; ventral valve with greatest convexity in the posterior region, shallow sulcus initiating near umbonal region; shell ornamented by sublamellar growth lines and fine radial striae; interior with narrow diductor scars; dorsal valve with a low fold that, along with the sulcus, forms a deflection in the commissure, and a dorsal interior with a moderately long myophragm; adductor scars extended and narrow; triangular inner hinge plate.

*Materials.*—Two internal molds of ventral valves (FCMP 1491, 1492), and five internal molds of dorsal valves (FCMP 1493–1497).

*Remarks.*—This species has been widely reported in the Pennsylvanian of the United States, with records in Nebraska, Kansas (Dunbar and Condra, 1932), New Mexico (Gehrig, 1958), Missouri (Hoare, 1961), Montana (Easton, 1962), Nevada (Lane, 1963), Ohio (Sturgeon and Hoare, 1968), Wyoming (Gordon, 1975), and Colorado (Henry, 1998). In addition to this material, >50 specimens represent both valves in the collection.

Suborder Retziidina Boucot, Johnson, and Staton, 1964  
 Superfamily Retzioidea Waagen, 1883  
 Family Neoretziidae Dagys, 1972  
 Subfamily Hustediinae Grunt, 1986  
 Genus *Hustedia* Hall and Clarke, 1893

*Type species.*—*Terebratula mormoni* Marcou, 1858, by subsequent designation of Beede (1900); upper Carboniferous (Nebraska, USA).

*Hustedia rotunda* Lane, 1962  
 Figure 3.30–3.35

1962 *Hustedia rotunda* Lane, p. 905, pl. 128, figs. 1, 2.

*Holotype.*—Articulated shell, showing interior spire, from Cottonwood Creek, Nevada, United States (Lane, 1962, pl. 128, fig. 1).

*Occurrence.*—Interval API-7, Ixtaltepec Formation, Arroyo las Pulgas; Moscovian (Middle Pennsylvanian).

*Description.*—Small, biconvex, and subovate shells, with commissure rectimarginate; shells up to 12.8 mm in length and 10.8 mm in width; ventral valve with greatest convexity in the posterior region, weak sulcus; both valves ornamented with 22–25 simple and rounded costae, with depressions of the same width as the costae, central costae slightly greater; dorsal valve subcircular, and dorsal fold absent.

*Materials.*—Three internal molds of ventral valves (FCMP 1498–1500) and two internal molds of dorsal valves (FCMP 1501, 1502).

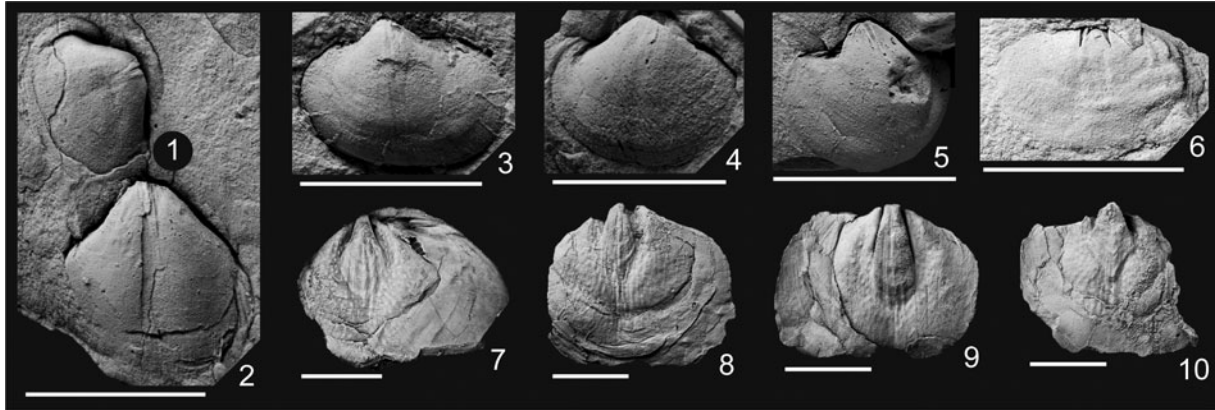
*Remarks.*—The features of the specimens coincide with those referred to *Hustedia rotunda* from the Moscovian of the Ely Group, Nevada, United States (Lane, 1962). *Hustedia mormoni* (Marcou, 1858) from the La Joya Formation of the Carboniferous of Sierra Agua Verde, Sonora, Mexico (Jiménez-López et al., 2018) is dissimilar to *H. rotunda* in its subpentagonal shape in outline, smaller size, 10–13 simple broader costae, and narrower intercostae depressions. In addition to this material, >40 specimens represent both valves in the collection.

Order Spiriferida Waagen, 1883  
 Suborder Spiriferidina Waagen, 1883  
 Superfamily Ambocoelioidea George, 1931  
 Family Ambocoeliidae George, 1931  
 Subfamily Ambocoeliinae George, 1931  
 Genus *Crurithyris* George, 1931

*Type species.*—*Spirifer urei* Fleming, 1828, by subsequent designation of Beede (1900); Visean (Lanarkshire, Scotland).

*Crurithyris expansa* (Dunbar and Condra, 1932)  
 Figure 4.1–4.6

- 1932 *Ambocoelia expansa* Dunbar and Condra, p. 348, pl. 42, figs. 15–17.  
 1962 *Crurithyris expansa*; Mudge and Yochelson, p. 77, pl. 13, figs. 2, 3.  
 2001 *Crurithyris expansa*; Olszewski and Patzkowsky, p. 665.



**Figure 4.** (1–6) *Crurithyris expansa* (Dunbar and Condra, 1932). (1–5) Internal molds of ventral valves, FCMP 1503, 1504, 1505, 1506, 1507, respectively; (6) internal mold of dorsal valve, FCMP 1508. (7–10) Martiniid gen. and sp. indeterminate. (7, 8) Internal molds of articulated specimens in ventral view, FCMP 1509, 1510, respectively; (9) internal mold of ventral valve FCMP 1511; (10) internal mold of dorsal valve, FCMP 1512. Scale bars = 1 cm.

*Holotype*.—Articulated shell from Hughes Creek Shale, Nebraska (Dunbar and Condra, 1932, pl. 42, figs. 15, 16).

*Occurrence*.—Interval API-7, Ixtaltepec Formation, Arroyo las Pulgas; Moscovian (Middle Pennsylvanian).

*Description*.—Large-sized shell for the genus, ventribiconvex shape, and subovate outline; with greatest width at mid-length, shells up to 11.2 mm in length and 12.4 mm in width; ventral valve gibbous in the umbonal region, beak strongly curved; narrow and shallow sulcus; cardinal extremities rounded; dorsal valve with a weak sulcus; ornamentation of both valves is composed of fine growth lines.

*Materials*.—Five internal molds of ventral valves (FCMP 1503–1507) and an internal mold of a dorsal valve (FCMP 1508).

*Remarks*.—The morphological traits allowed us to relate the Oaxacan specimens with *Crurithyris expansa* from the Moscovian of Nebraska (Dunbar and Condra, 1932, p. 348, 349). This species is clearly distinguished from others of the genus by its greater size, transverse shape, smaller umbo, and beak strongly curved (Dunbar and Condra, 1932). The Ixtaltepec Formation specimens display a slightly greater size than those described in the Pennsylvanian of Nebraska. In addition to this material, >20 specimens represent both valves in the collection.

Superfamily Martinioidea Waagen, 1883  
 Family Martiniidae Waagen, 1883  
 Martiniid gen. and sp. Indeterminate  
 Figure 4.7–4.10

*Occurrence*.—Interval API-2, Ixtaltepec Formation, Arroyo las Pulgas; Serpukhovian (Upper Mississippian).

*Description*.—Medium-sized shell, subpentagonal in outline; large shells up to 26.9 mm in length and 29.4 mm in width; inconspicuous cardinal extremities; commissure uniplicate; ventral valve convex; broad and shallow sulcus, originating at

the umbo; short interarea, apsacline; dorsal valve with slightly high fold; ornamentation of both valves composed of indistinct growth lines and concentric plications.

*Materials*.—Two internal molds of articulated specimens (FCMP 1509, 1510), an internal mold of a ventral valve (FCMP 1511), and an internal mold of a dorsal valve (FCMP 1512).

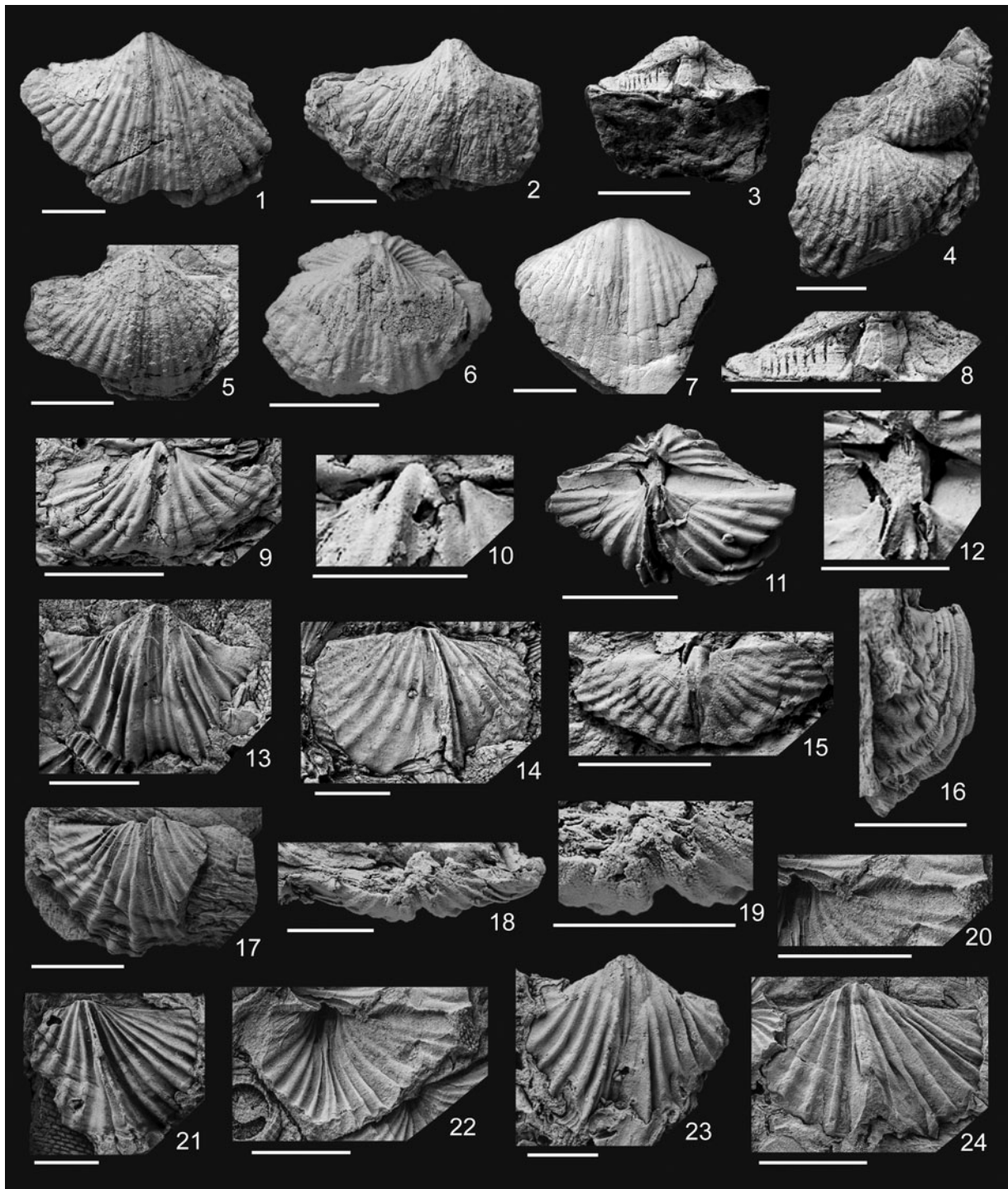
*Remarks*.—The morphological features allowed us to relate these specimens with taxa belonging to the Family Martiniidae (Carter et al., 2006, p. H1748–H1757); however, the preservation did not allow us to make a reliable generic assignment.

Superfamily Spiriferoidea King, 1846  
 Family Spiriferidae King, 1846  
 Subfamily Sergospiriferinae Carter in Carter et al., 1994  
 Genus *Anthracospirifer* Lane, 1963

*Type species*.—*Anthracospirifer birdspringensis* Lane, 1963, by original designation; Bashkirian (Nevada, USA).

*Anthracospirifer occiduus* (Sadlick, 1960)  
 Figure 5.1–5.8

- 1927 *Spirifer opimus* var. *occidentalis* Girty, pl. 27, figs. 28–31.
- 1960 *Spirifer occiduus* Sadlick, p. 1210.
- 1961 *Spirifer occiduus*; Hoare, p. 73, pl. 9, figs. 8–10.
- 1962 *Spirifer occiduus*; Lane, p. 888, pl. 128, figs. 3–7.
- 1963 *Anthracospirifer occiduus*; Lane, p. 387.
- 1964 *Anthracospirifer occiduus*; Lane, p. 783.
- 1968 *Anthracospirifer occiduus*; Sturgeon and Hoare, p. 62, pl. 20, figs. 1–7.
- 1973 *Anthracospirifer* “*occiduus*”; Sutherland and Harlow, p. 85, pl. 16, fig. 20.
- 1975 *Anthracospirifer occiduus*; Gordon, p. 67, pl. 11, figs. 24–32.
- 1998 *Anthracospirifer occiduus*; Carter and Poletaev, p. 160, figs. 24.9–24.13.
- 2007 *Anthracospirifer* cf. *occiduus*; Butts, p. 58, figs. 5.34–5.36.
- 2018 *Anthracospirifer occiduus*; Jiménez-López et al., p. 641, figs. 3g, h.



**Figure 5.** (1–8) *Anthracospirifer occiduus* (Sadlick, 1960). (1, 2) Ventral valves, FCMP 1514, 1515, respectively; (3) ventral valve in dorsal view, FCMP 1516; (4) two ventral valves in the same sample, FCMP 1517, 1518; (5) ventral valve, FCMP 1519; (6) articulated sample in ventral view, FCMP 1513; (7) ventral valve, FCMP 1520; (8) close-up of the posterior region of ventral valve, FCMP 1516. (9–24) *Anthracospirifer oaxacaensis* n. sp. (9, 10) Paratype, internal mold of ventral valve and close-up of the posterior region, FCMP 1523; (11, 12) holotype, internal mold of articulated specimen in posterior view and close-up of the central region, FCMP 1522; (13) paratype, internal mold of ventral valve, FCMP 1525; (14) paratype internal mold of dorsal valve, FCMP 1529; (15) paratype, internal mold of ventral valve, FCMP 1524; (16, 17) paratype, internal mold of ventral valve in lateral and ventral views, FCMP 1527; (18, 19) paratype, internal mold of ventral valve in posterior view with close-up, FCMP 1526; (20) paratype, close-up of the interarea of the external mold of ventral valve, showing the parallel striae, FCMP 1527; (21) paratype, internal mold of dorsal valve, FCMP 1531; (22) paratype, external mold of ventral valve, FCMP 1527; (23) paratype, internal mold of ventral valve, FCMP 1526; (24) paratype, internal mold of dorsal valve, FCMP 1530. Scale bars = 1 cm, except (10, 12) = 0.5 cm.

**Holotype.**—Crushed shell that retains both valves. Sample from the Wells Formation, Crow Creek quadrangle, Idaho, United States (Girty, 1927, pl. 27, figs. 28, 29).

**Occurrence.**—Intervals API-1, API-2, API-5, and API-6, Ixtaltepec Formation, Arroyo las Pulgas. Serpukhovian–Bashkirian (Upper Mississippian–Lower Pennsylvanian).

**Description.**—Small- or medium-sized biconvex shell, subrectangular in outline, moderately transverse, with the greatest width at the hinge-line; large shells up to 28.3 mm in length and 43.2 mm in width; cardinal extremities with 85–90° angle; commissure uniplicate; ventral valve with beak short, dorsally curved; delthyrium subtriangular; interarea slightly concave, apsacline, ~4 mm in the largest specimen, with parallel striae; shallow sulcus, initiating at the beak, with linguliform shape at the commissure; sulcus ornamented by one simple central costa, followed by two costae on each side originating from the delimiting costae of the sulcus, which in turn are bifurcated once to the outside; 11 simple and rounded costae on each lateral flank, with fine concentric lirae on the entire shell; dorsal valve with fold originating in the umbonal region, displaying four costae derived from two costae bifurcated once, as well as 10 costae on each lateral flank, those nearest to the fold are bifurcated but the rest are simple.

**Materials.**—An articulated shell (FCMP 1513), seven ventral valves (FCMP 1514–1520), and a dorsal valve (FCMP 1521).

**Remarks.**—Although the species had already been recorded in the initial works of the Ixtaltepec Formation, this is the first formal study where the taxon is described and corroborated. In addition to this material, >40 specimens represent both valves in the collection.

*Anthracospirifer oaxacaensis* new species  
Figure 5.9–5.24

**Holotype.**—An internal mold of an articulated specimen (FCMP 1522).

**Paratypes.**—Six internal molds of ventral valves (FCMP 1523–1528), and four internal molds of dorsal valves (FCMP 1528–1531). In addition to this material, >15 specimens represent both valves in the collection.

**Diagnosis.**—Medium-sized and subpentagonal shell, more transverse in juvenile specimens, with the greatest width at the hinge-line; cardinal extremities with ~70–75° angle; ventral interarea slightly denticulate at margin, faintly concave, apsacline, with parallel and slightly diagonal striae; sulcus moderately deep, with a costellation resembling *A. occiduus*; 7–8 subrounded costae on each lateral flank, the two costae nearest the sulcus are bifurcated once; fine concentric and successive lirae cover the entire shell, and some juvenile specimens display anterior concentric lamellae; sulcus linguliform initiating at the beak, curved dorsally; delthyrium subtriangular; well-developed ventral adminicula; dorsal interarea narrow; fold with two bifurcate costae; lateral flanks with seven costae, the two costae nearest the fold are derived from a bifurcation.

**Occurrence.**—Intervals API-7 and API-8, Ixtaltepec Formation, Arroyo las Pulgas; Moscovian (Middle Pennsylvanian).

**Description.**—Medium-sized and subpentagonal shell, more transverse in juvenile specimens, with greatest width at the

hinge-line; cardinal extremities with ~70–75° angle; commissure uniplicate; ventral valve convex, more gibbous in the posterior region; interarea slightly denticulate at margin, faintly concave, apsacline, 4 mm in height in the largest specimen, with parallel and slightly diagonal striae; sulcus moderately deep, with a costellation resembling *A. occiduus*; each lateral flank displays 7–8 subrounded costae, the four costae nearest the sulcus originate from two bifurcated costae, the others are simple; interspaces are slightly narrower than the costae; fine concentric and successive lirae cover the entire shell, although some juvenile specimens display anterior concentric lamellae; sulcus linguliform initiating at the beak, which is short and curved dorsally; delthyrium subtriangular; dental adminicula well developed but moderate; slightly divergent dental flanges; diductor scars narrow. Dorsal valve convex; interarea narrow; fold beginning in the umbonal region, with four costae originating from two bifurcate costae; lateral flanks with seven costae, the two costae nearest the fold are derived from a bifurcation, the rest are simple. Measurements shown in Table 3.

**Etymology.**—Referring to Oaxaca state, Mexico.

**Remarks.**—*Anthracospirifer opimus* from the Moscovian of the Cherokee Shale of Nebraska (Dunbar and Condra, 1932) is different from the new species by its subtriangular outline, strongly convex shell, rounded cardinal extremities, shallow sulcus, and arrangement of costellation. *Anthracospirifer rockymontanus* from the Moscovian of the Tiawah Formation, Seville Limestone, and Burgner Formation of Missouri (Hoare, 1961) is dissimilar to *A. oaxacaensis* n. sp. in its smaller size, greatest width near the hinge-line, arched beak, rounded cardinal extremities, and more numerous costae on the fold. *Anthracospirifer birdspringensis* from the Bashkirian of the Bird Spring Formation of Nevada (Lane, 1963) is different from *A. oaxacaensis* n. sp. by its more transverse outline, a greater number and distinct arrangement of costae, and shallower sulcus. The specimens of *A. oaxacaensis* n. sp. resemble *Anthracospirifer occiduus* from Santiago Ixtaltepec, Oaxaca; however, the new species differs in its subpentagonal shape, more acute cardinal extremities, deeper sulcus, striae from the interarea slightly diagonal, and different costellation arrangement on the lateral flanks.

**Table 3.** Measurements of *Anthracospirifer oaxacaensis* n. sp. LE, length; GW, greatest width; H, height; units, millimeters; e, estimated, sample incomplete.

Specimen	LE	GW	H
		Ventral valves	
FCMP 1523	12.6	23.0	3.1
FCMP 1528	—	25.5	5.5e
FCMP 1524	20.9	30.0e	5.1e
FCMP 1525	8.6	21.7	—
FCMP 1526	20.6	27.5e	6.3e
FCMP 1527	16.5e	30.4e	6.5
		Dorsal valves	
FCMP 1528	—	23.4	5.0e
FCMP 1529	21.7	35.2	—
FCMP 1530	17.1	28.6	—
FCMP 1531	21.4	31.6e	—

*Anthracospirifer* cf. *A. "opimus"* (Hall, 1858a)  
Figure 6.1, 6.2

- 1858a *Spirifer opimus* Hall, p. 711, pl. 28, fig. 1a, b.  
1903 *Spirifer opimus*; Girty, p. 46.  
1932 *Spirifer opimus*; Dunbar and Condra, p. 320, pl. 41, figs. 10–11c.  
1961 *Spirifer opimus*; Hoare, p. 70, pl. 9, figs. 1–3.  
1963 *Anthracospirifer opimus*; Lane, p. 387.  
1964 *Anthracospirifer opimus*; Lane, p. 781.  
1967 *Spirifer opimus*; Spencer, p. 16, figs. 1, 9, 11.  
1968 *Anthracospirifer opimus*; Sturgeon and Hoare, p. 62, pl. 19, figs. 30–32.  
1973 *Anthracospirifer "opimus"*; Sutherland and Harlow, p. 85, pl. 16, figs. 17–19.

*Holotype*.—Articulated specimen from the Coal measures of Ohio, United States (Hall, 1858a, pl. 28, fig. 1).

*Occurrence*.—Interval API-5, Ixtaltepec Formation, Arroyo las Pulgas; Bashkirian (Lower Pennsylvanian).

*Description*.—Medium-sized and strongly convex valve, subtriangular in outline, with the greatest width anterior to hinge-line; measuring ~20.5 mm in length and 26.6 in width; beak and umbo strongly arched, cardinal extremities rounded; interarea apsacline; shallow sulcus originating at the beak, with a simple central costa followed on each side by one costa derived from the bifurcation of the costae that delimit the sulcus, as well as nine simple, rounded, and broad costae on each lateral flank, with very narrow interspaces.

*Materials*.—A fragmented ventral valve (FCMP 1532).

*Remarks*.—The morphological traits allow correlating the sample with *A. opimus* from the Moscovian of the Cherokee Shale of Nebraska (Dunbar and Condra, 1932, p. 320–322, pl. 41, figs. 10–11c), the Putnam Hill Formation of Ohio (Sturgeon and Hoare, 1968, p. 62, pl. 19, figs. 9, 30–32), and the La Pasada Formation of New Mexico (Sutherland and Harlow, 1973, p. 85, 86, pl. 16, figs. 17–19). Despite these features, it was not possible to make a complete specific assignment due to the preservation of the specimen. The species is considered in a typological sense because the study locality and stratigraphic horizon of Hall (1858a) are unknown (Sutherland and Harlow, 1973).

*Anthracospirifer newberryi* Sutherland and Harlow, 1973  
Figure 6.3–6.6

- 1973 *Anthracospirifer newberryi* Sutherland and Harlow, p. 78, pl. 16, figs. 1–4.  
1982 *Anthracospirifer newberryi*; Gordon, p. 118, pl. F3, figs. 20, 21.

*Holotype*.—An articulated specimen from the Morrow Series, New Mexico, United States (Sutherland and Harlow, 1973, pl. 16, fig. 1).

*Occurrence*.—Interval API-6, Ixtaltepec Formation, Arroyo las Pulgas; upper Bashkirian (Lower Pennsylvanian).

*Description*.—Small- or medium-sized, biconvex and very transverse shells, with cardinal extremities alate; commissure uniplicate; ventral valve convex, 11.9 mm in length and 26.4 mm in width; interarea low and orthocline, with striae; sulcus shallow and obscure, originating 2 mm from beak and becoming inconspicuous anteriorly, ornamented by a central simple costa followed on each margin of the sulcus by one bifurcated costa; 13 low costae ornament each lateral flank, broader anteriorly; the intercostal grooves are subangular; fine, and transverse lirae on the entire shell; interior with dental adminicula short and diductor scars narrow; dorsal valve more convex than the opposite valve; fold low, well delimited by a pair bifurcated costae to the center; 10 similar costae on the opposite valve on each lateral flank; microornamentation capillate, with slightly lamellose growth lines.

*Materials*.—An internal mold of a ventral valve (FCMP 1533) and two internal molds of dorsal valves (FCMP 1534, 1535).

*Remarks*.—*Anthracospirifer newberryi* is distinguishable from the other Oaxacan species of the genus by the shape of sulcus and fold, the orthocline ventral interarea, and arrangement and number of costae.

*Anthracospirifer* sp.  
Figure 6.7

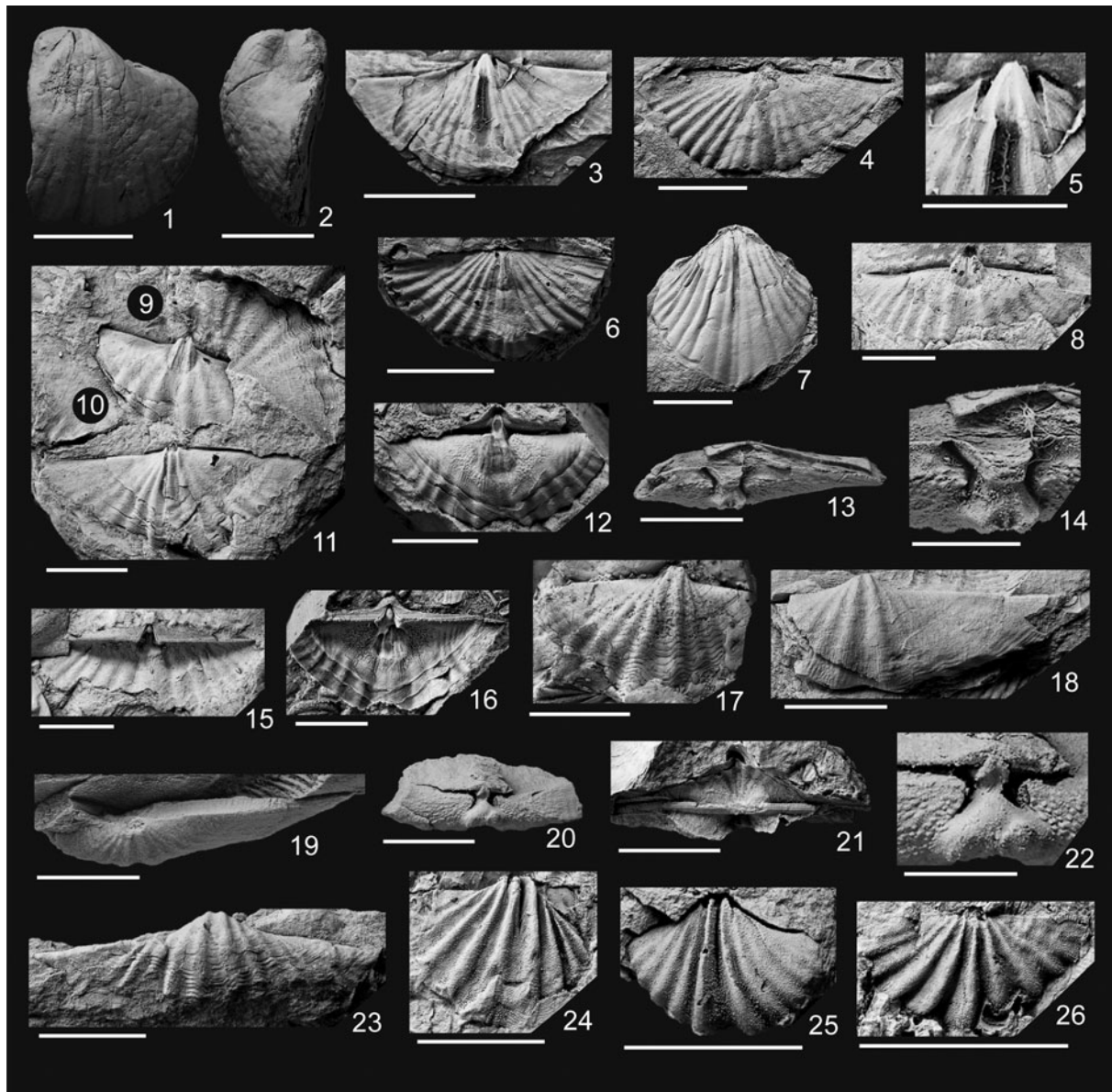
*Occurrence*.—Interval API-7, Ixtaltepec Formation, Arroyo las Pulgas; Moscovian (Middle Pennsylvanian).

*Description*.—Small, convex, and subpentagonal valve, ~19.5 mm in length and 19 mm in width; interarea apsacline; beak minute and strongly curved, cardinal extremities rounded; shallow sulcus initiating at the beak; sulcus with a simple central costa, followed on each side by one costa derived from the bifurcation of the delimiting costae of the sulcus, which are broader, with six simple and rounded costae on each lateral flank, becoming slender towards the anterior region; intercostal grooves strongly narrow.

*Materials*.—Internal mold of a ventral valve (FCMP 1536)

*Remarks*.—Although the Oaxacan specimen resembles *Anthracospirifer rockymontanus* from the Moscovian of the Putnam Hill Limestone, Ohio (Sturgeon and Hoare, 1968, p. 61, pl. 19, fig. 26), and *Anthracospirifer welleri welleri* (Branson and Greger, 1918) from the Serpukhovian–Bashkirian of the Amsden Formation, Wyoming (Gordon, 1975, p. 72, pl. 12, figs. 6, 12), our specimen can be distinguished by its smaller beak and different number, arrangement, and shape of the costae. The preservation, deformation, and lack of other specimens did not allow a specific assignment.

Superfamily Paeckelmanelloidea Ivanova, 1972  
Family Strophopleuridae Carter, 1974



**Figure 6.** (1, 2) *Anthracospirifer* cf. *A. "opimus"* (Hall, 1858a), ventral valve in ventral and lateral views, FCMP 1532. (3–6) *Anthracospirifer newberryi* Sutherland and Harlow, 1973; (3) internal mold of ventral valve, FCMP 1533; (4) internal mold of dorsal valve, FCMP 1534; (5) close-up of the posterior region of ventral valve; FCMP 1533; (6) internal mold of dorsal valve, FCMP 1535. (7) *Anthracospirifer* sp., internal mold of ventral valve, FCMP 1536. (8–17) *Alispirifer tamaulipensis* Sour-Tovar, Álvarez, and Martínez-Chacón, 2005. (7) Internal mold of ventral valve, FCMP 1538; (9) external mold of ventral valve, FCMP 1542; (10) internal mold of ventral valve, FCMP 1540; (11) internal mold of dorsal valve, FCMP 1543; (12) internal molds of ventral valve, FCMP 1539; (13, 14) articulated internal mold in posterior view with close-up of central region, FCMP 1537; (15, 16) external molds of ventral valves, FCMP 1538, 1539; (17) internal mold of ventral valve, FCMP 1541. (18–23) *Alispirifer transversus* (Maxwell, 1964). (18, 19) Ventral valve in ventral and posterior views, FCMP 1545; (20, 21) internal and external molds of articulated specimen in posterior views, FCMP 1544; (22) close-up of the posterior region of specimen FCMP 1544; (23) ventral valve, FCMP 1546. (24–26) *Spiriferellina campestris* (White, 1874). (24, 25) Internal molds of ventral valves, FCMP 1549, 1548, respectively; (26) internal mold of dorsal valve, FCMP 1551. Scale bars = 1 cm, except (5, 14, 22) = 0.5 cm.

Subfamily Pterospiriferinae Waterhouse, 1975  
Genus *Alispirifer* Campbell, 1961

*Type species.*—*Alispirifer laminosus* Campbell, 1961, by original designation; Viséan (New South Wales, Australia).

*Alispirifer tamaulipensis* Sour-Tovar, Álvarez, and Martínez-Chacón, 2005  
Figure 6.8–6.17

2005 *Alispirifer tamaulipensis* Sour-Tovar, Álvarez, and Martínez-Chacón, p. 475, fig. 5.

*Holotype.*—Internal and external molds of a ventral valve from the Middle Member of the Vicente Guerrero Formation, Cañón de la Peregrina, Tamaulipas, Mexico (Sour-Tovar et al., 2005, fig. 5).

*Occurrence.*—Interval API-3, Ixtaltepec Formation, Arroyo las Pulgas; Serpukhovian (Upper Mississippian).

*Description.*—Small- to medium-sized biconvex shell, transverse, with a length-width proportion of 1:2; cardinal extremities alate; commissure uniplicate; large shells up to 20.3 mm in length and 41.4 mm in width; ventral valve with narrow, smooth, and shallow well-delimited sulcus, initiating at the beak; low and rounded plications, 8–9 occupying each lateral flank; microornamentation of radial lirae, very close to each other, and a few concentric lamellae; interarea apsacline and denticulate, moderately high, 3 mm on average; delthyrium narrow, with apical callus; interior with rhomboidal muscle scars; dorsal valve with fold gently high; ornamentation similar to the opposite valve; interior with small cardinal process, well-developed socket plates, and shallow sockets.

*Materials.*—An articulated internal mold (FCMP 1537), two internal and external molds of ventral valves (FCMP 1538, 1539), two internal molds of ventral valves (FCMP 1540, 1541), an external mold of a ventral valve (FCMP 1542), and an internal mold of a dorsal valve (FCMP 1543).

*Remarks.*—The specimens display those typical traits of the species described by Sour-Tovar et al. (2005) from the Tournaisian–Visean of the Vicente Guerrero Formation, Tamaulipas, Mexico. *Alispirifer tamaulipensis* described herein occurs at the interval API-3 from the Serpukhovian of the Ixtaltepec Formation, extending the stratigraphic range of the species to the Upper Mississippian. In addition to this material, >9 specimens represent both valves in the collection.

*Alispirifer transversus* (Maxwell, 1964)  
Figure 6.18–6.23

- 1964 *Alispirifer laminosus* var. *transversus* Maxwell, p. 28, pl. 5, figs. 33–38.  
1976 *Alispirifer transversus*; Roberts et al., p. 206.  
1997 *Alispirifer transversus*; Cisterna, p. 156, pl. 1, figs. 1–5, 7, 9.  
2003 *Alispirifer* cf. *transversus*; Angiolini et al., p. 156, figs. 2g, k, o.  
2013 *Alispirifer* cf. *transversus*; Pastor-Chacón et al., p. 20, pl. II, fig. k.

*Holotype.*—Internal mold of a ventral valve from the Branch Creek Formation, Baywulla Station, Monto District, Queensland, Australia (Maxwell, 1964, pl. 5, fig. 33).

*Occurrence.*—Interval API-5, Ixtaltepec Formation, Arroyo las Pulgas; Bashkirian (Lower Pennsylvanian).

*Description.*—Small and biconvex shell, extremely transverse with a length-width proportion of ~1:3; cardinal extremities alate and acute; commissure uniplicate; shells up to 11.8 mm in length and 44.8 mm in width; ventral valve with interarea moderately high, ~2 mm, denticulate, and apsacline; delthyrium with ~55° angle, and an apical callus; small and gently curved beak; shallow, smooth, and well-delimited sulcus, originating at the beak; shell ornamented by rounded plications, with slightly angular interspaces, displaying 8–9 plications on each lateral flank, slightly indistinct on the

cardinal extremities; small growth-lamellae abundant; interior with short and divergent dental adminicula; muscle field rhomboidal; dorsal valve with fold gently high; and ornamentation similar to the opposite valve.

*Materials.*—An internal and external mold of an articulated specimen (FCMP 1544), two ventral valves (FCMP 1545, 1546), and an external mold of dorsal valve (FCMP 1547).

*Remarks.*—*Alispirifer transversus* occurs in the *Lanipustula* Zone, which corresponds to the upper Serpukhovian–Moscovian (Upper Mississippian–Middle Pennsylvanian) (Taboada and Shi, 2011; Cisterna and Sterren, 2016). The species had only been reported in Australia (Maxwell, 1964; Roberts et al., 1976), Argentina (Cisterna, 1997; Cisterna and Sterren, 2016; Angiolini et al., 2021), and Colombia (Angiolini et al., 2003; Pastor-Chacón et al., 2013).

Order Spiriferinida Ivanova, 1972  
Suborder Spiriferinidina Ivanova, 1972  
Superfamily Pennospiriferinoidea Dagens, 1972  
Family Spiriferellinidae Ivanova, 1972  
Genus *Spiriferellina* Frederiks, 1924

*Type species.*—*Terebratulites cristatus* von Schlotheim, 1816, by subsequent designation of Frederiks (1924); upper Permian (Thuringia, Germany).

*Spiriferellina campestris* (White, 1874)  
Figure 6.24–6.26

- 1874 *Spiriferina spinosa* var. *campestris* White, p. 21.  
1877 *Spiriferina octoplicata* White, p. 139, pl. 10, fig. 8a (not 8b, c).  
1915 *Spiriferina campestris*; Mather, p. 193, pl. 13, figs. 9, 10.  
1924 *Spiriferina campestris*; Morgan, pl. 45, fig. 7, 7a.  
1973 *Spiriferellina campestris*; Sutherland and Harlow, p. 87, pl. 18, figs. 1–4.

*Holotype.*—An articulated specimen from a locality near Santa Fe, New Mexico, United States (White, 1877, pl. 10, fig. 8a).

*Occurrence.*—Intervals API-5, API-6, and API-7, Ixtaltepec Formation, Arroyo las Pulgas. Bashkirian–Moscovian (Lower–Middle Pennsylvanian).

*Description.*—Medium-sized, biconvex, transverse, and strongly punctate shell; cardinal extremities slightly extended; shells up to 14.9 mm in length and 28.4 mm in width; commissure uniplicate; ventral valve with interarea high, apsacline; sulcus angular, well delimited by a pair of rounded plications, gently broad; 5–6 thinner plications on lateral flanks; microornamentation of imbricate, thin, and closely spaced lamellae; interior with median septum moderately high, measuring one-third of the total length; dental adminicula short; dorsal valve with fold gently high, composed of a median plication distinctly higher at the anterior margin than the lateral ones; six plications on lateral flanks, and interarea orthocone.

**Materials.**—Two internal molds of ventral valves (FCMP 1548, 1549), an external mold of a ventral valve (FCMP 1550), and an internal mold of a dorsal valve (FCMP 1551).

**Remarks.**—The specimens display the traits mentioned by Sutherland and Harlow (1973, p. 87) for the species, based on the lectotype of *S. campestris* described by White (1877). This species was also recorded by Beus and Lane (1969) from the Moscovian of the Ely Limestone of Nevada; however, their identification was based on Girty's (1903) material, which is a different taxon than *Spiriferina campestris* (Sutherland and Harlow, 1973). The samples of “*S. campestris*” from Nevada (Beus and Lane, 1969, p. 997, 998, pl. 119, figs. 4, 8.) differ from our material in their more transverse shape and bigger size, as well as the arrangement and greater number of plications on both valves. In addition to this material, >20 specimens represent both valves in the collection.

## Discussion

**Stratigraphy and age.**—The Ixtaltepec Formation is divided into eight informal intervals (API-1 to API-8), each characterized by its fossil association (Quiroz-Barroso and Perrilliat, 1997, 1998). This stratigraphical distribution of the biota has allowed identification of the approximate depositional ages of the informal intervals, with brachiopods being the more useful proxy. This is the case for the rhynchonellid and spire-bearing brachiopods herein described, which are present in the distinct levels of the formation. Thus, we observed in the interval API-1 the presence of *Anthracospirifer occiduus*; in API-2 *Allorhynchus scientiana* n. sp., *A. occiduus*, and the indeterminate martiniid; and in API-3 *Leiorhynchoidea* sp. and *Alispirifer tamaulipensis*. Next, in API-5, we found *A. occiduus*, *Anthracospirifer* cf. *A. “opimus”*, *Alispirifer transversus*, and *Spiriferellina campestris*. In API-6, we found *A. occiduus*, *Anthracospirifer newberryi*, and *S. campestris*. In API-7, we found *Leiorhynchoidea perrillatae* n. sp., *Composita ovata*, *Huestedia rotunda*, *Crurithyris expansa*, *Anthracospirifer oaxacaensis* n. sp., *Anthracospirifer* sp., and *S. campestris*, whereas in level API-8 we found only *A. oaxacaensis* n. sp.

Of these taxa, *A. occiduus* represents one of the most relevant, particularly given its currently recognized stratigraphic range. When Pantoja-Alor (1970) described the Ixtaltepec Formation, he assigned an age of Middle–Upper Pennsylvanian employing the occurrence of this species throughout the unit. At that time, *A. occiduus* was known as a Moscovian index fossil (e.g., Dunbar and Condra, 1932; Hoare, 1961; B.O. Lane, 1962; N.G. Lane, 1963, 1964; Sturgeon and Hoare, 1968), making the age unquestionable. Later, given the relative age inferred by this brachiopod, along with the presence of some Pennsylvanian bivalves (Quiroz-Barroso and Perrilliat, 1997, 1998), the Ixtaltepec Formation rocks were assigned to Bashkirian–Moscovian (Lower–Middle Pennsylvanian), maintaining these stratigraphical stages for many years, until the brachiopods were carefully studied. Although *A. occiduus* has been widely recorded in the United States, in Mexico it has only been reported twice: (1) in the Bashkirian (Lower Pennsylvanian) of the La Joya

Formation of Sonora (Jiménez-López et al., 2018), a Mississippian–Pennsylvanian unit (Navas-Parejo et al., 2017); and (2) in most fossiliferous levels of the Ixtaltepec Formation, with lower and upper Carboniferous strata. Although most records of *A. occiduus* belong to the Bashkirian–Moscovian, its potential occurrence in Serpukhovian (Upper Mississippian) rocks of North America (e.g., *Anthracospirifer* cf. *A. occiduus* in Butts, 2007) has raised controversy about whether this taxon is really a Lower–Middle Pennsylvanian index fossil.

Thus, the presence of brachiopods such as *Orbiculoidea caneyana* (Serpukhovian), *Semicostella* sp. (Serpukhovian), *Productus concinnus* (Visean–Bashkirian), *Keokukia* sp. (Visean), *Inflatia inflata* (Serpukhovian), *Echinoconchella elegans* (Serpukhovian–Bashkirian), *Stegacanthia bowsheri* (Serpukhovian), *Marginovatia minor* (Serpukhovian), *Ovatia muralis* (Serpukhovian), *Undaria manxensis?* (Serpukhovian), *Sinuatella* sp. (Visean–Serpukhovian), and *Alispirifer tamaulipensis* (Tournaisian–Serpukhovian) in the intervals API-1 to API-3 has allowed assignment of lower strata of the formation to the Serpukhovian (=Chesterian) (Upper Mississippian), despite *A. occiduus* occurring in levels API-1 and API-2. As for interval API-4, there are only ichnofossils and a few remains of plants; hence its age is still uncertain, although it is considered as the Mississippian–Pennsylvanian transition (Hernández-Ocaña and Quiroz-Barroso, 2018). Interval API-5 can be correlated with the Bashkirian (=Morrowan) by the presence of *Orbiculoidea capuliformis* (Bashkirian–Moscovian), *Anthracospirifer* cf. *A. “opimus”* (Bashkirian–Moscovian), *Neospirifer dunbari* (Bashkirian–Gzhelian), and especially *Echinoconchella elegans* (Serpukhovian–Bashkirian) and *Spiriferellina campestris* (Bashkirian), as well as *Alispirifer transversus*, which is a typical species from the *Lanipustula* Zone of the late Serpukhovian–Moscovian (Upper Mississippian–Middle Pennsylvanian) (Taboada and Shi, 2011; Cisterna and Sterren, 2016). The next interval (API-6) was related to the upper Bashkirian (=upper Morrowan–lower Atokan) because of the occurrence of *Spiriferellina campestris* (Bashkirian), but especially by the record of *Anthracospirifer newberryi*, which is an index fossil from the upper Bashkirian of the United States (Sutherland and Harlow, 1973; Gordon, 1982). Finally, the intervals API-7 and API-8 have been dated as Moscovian (=upper Atokan–Desmoinesian) mainly by the presence of *Orbiculoidea missouriensis* (Pennsylvanian–middle Permian), *Reticulatia huecoensis* (Pennsylvanian–lower Permian), *Buxtonia websteri* (Moscovian), *Echinaria knighti* (Moscovian), *Linoproductus prattenianus* (Moscovian–Gzhelian), *Huestedia rotunda* (Moscovian), and *Crurithyris expansa* (Moscovian–Gzhelian).

**Paleogeographical significance.**—As the supercontinent Rodinia fragmented during the Proterozoic, the microcontinent Oaxaquia (currently, part of Oaxaca, Hidalgo, and Tamaulipas territories) separated from the Grenvillean belt, migrating and joining Gondwana during the Cambrian–Ordovician (Ortega-Gutiérrez et al., 1995). During the Devonian, Oaxaquia detached from Gondwana and moved until it collided with Euramerica, completing the union of both continental masses at the beginning of the Carboniferous



**Table 4.** Previous records of species reported from Serpukhovian (Upper Mississippian) units of the Ixtaltepec Formation.

Species	North America	South America	Europe	Africa	Asia	Oceania
<i>Orbiculoidea caneyana</i>	X					
<i>Productus concinnus</i>			X			
<i>Inflatia inflata</i>	X			X		X
<i>Echinoconchella elegans</i>			X		X	
<i>Stegacanthia bowsheri</i>	X		X		X	X
<i>Marginovatia minor</i>	X					
<i>Ovatia muralis</i>	X					
<i>Undaria manxensis</i>			X			
<i>Anthracospirifer occiduus</i>	X					
<i>Alispirifer tamaulipensis</i>	X					

(Ortega-Gutiérrez et al., 1995; Centeno-García, 2005). During the Mississippian, Euramerica began to move towards Gondwana, and the Rheic Ocean was reduced to a narrow sea between the western edge of Gondwana and the southwestern edge of Euramerica. Additionally, the Paleotethys remained surrounded to the west by Euramerica and Gondwana, while to the east it continued to be restricted by the smaller islands of China (McNamara, 2009). During the Late Mississippian (Serpukhovian), the Rheic Ocean was still open as a narrow passage between continental masses, allowing interchange of marine currents from the east to the west side. At the end of the Serpukhovian and during the Bashkirian, Euramerica and Gondwana were completely merged, interrupting flow of the Rheic Ocean, which caused an alteration of ocean currents and the dispersal pattern of marine fauna (Groves and Yue, 2009; Qiao and Shen, 2013). During the Early Pennsylvanian (late Bashkirian–Moscovian), as a result of the Rheic Ocean closure, the circum-equatorial current from east to west was redirected to the north and south of the supercontinent that was forming, along the west coast of the Paleotethys. This event forced displacement of warm equatorial waters towards high and cold latitudes (Smith and Read, 2000; Qiao and Shen, 2013).

In this paleogeographic context, deposition of the Carboniferous units found at Santiago Ixtaltepec occurred south of Oaxaca, which was located in southwestern Euramerica at paleolatitudes close to Ecuador. During the Carboniferous, the Nochixtlán area was subjected to different geological processes, mainly resulting from the merger of Euramerica and Gondwana on their way towards the formation of Pangea. This process triggered numerous environmental variations observed throughout the Carboniferous succession, with environments related to reef, tidal plain (within the intertidal zone), shallow subtidal, peri-reef, and offshore observed within the continental platform (Torres-Martínez, 2014; Torres-Martínez and Sour-Tovar, 2016b; Hernández-Ocaña and Quiroz-Barroso, 2018). Such environmental modifications affected the distribution of the marine invertebrate associations from the region, especially influencing those composed of brachiopods.

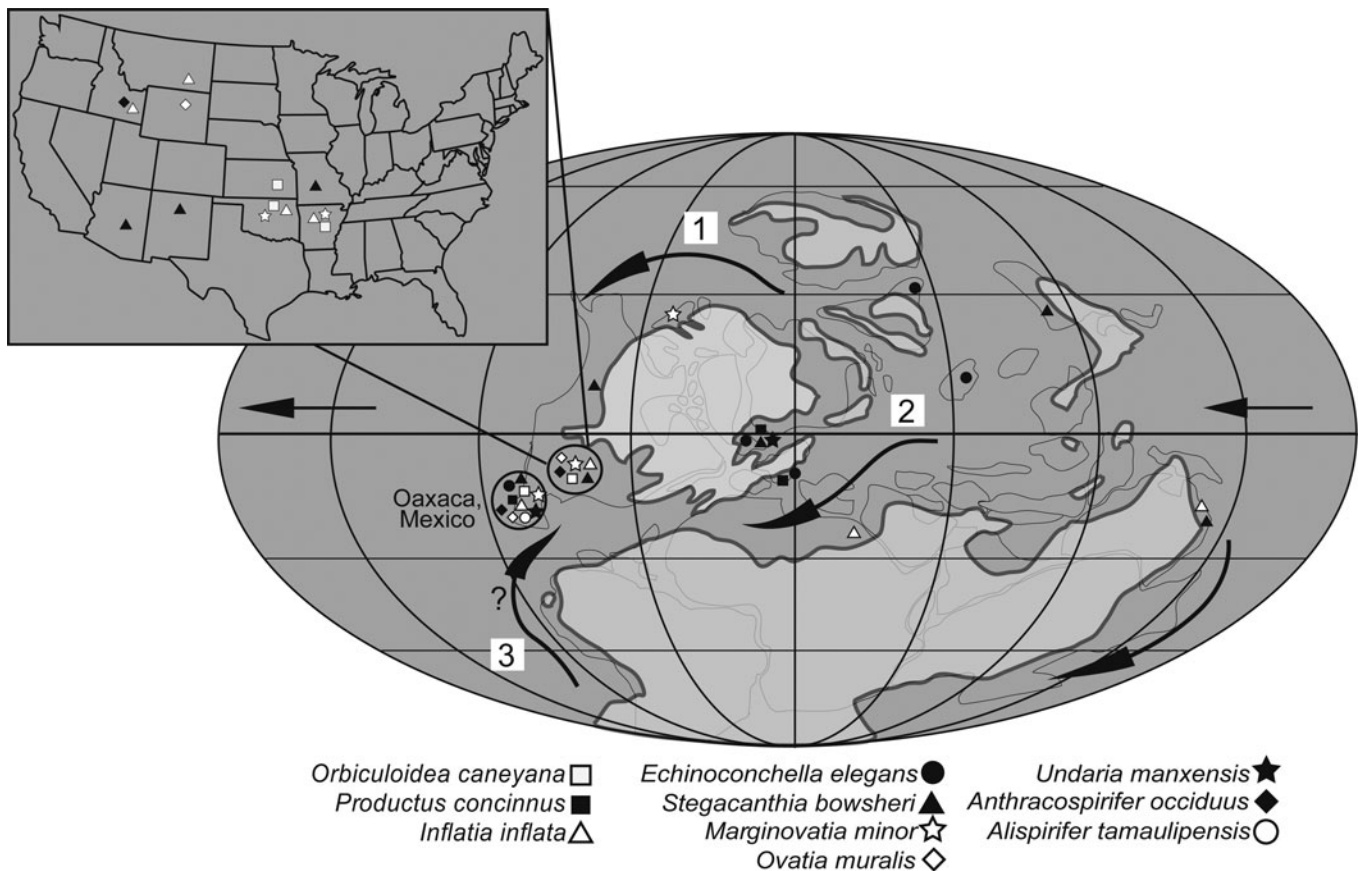
Because of this, variations of taxonomic associations through the Carboniferous succession provide significant information about the paleogeographic events that occurred at the end of the Mississippian and during the Early Pennsylvanian. Thus, we see that numerous taxa located in the intervals API-1 to API-3 displayed a cosmopolitan distribution at both the specific and generic level (Table 4), with stratigraphical distributions mainly confined to the Serpukhovian (Late Mississippian).

This dispersal can be correlated with the presence of the circum-equatorial current that flowed continuously through the Panthalassa Ocean, Paleotethys, and the Rheic Ocean, allowing colonization of several brachiopod species in very disjointed geographical areas. According to Waterhouse (1973), a determinant factor for this distribution is that brachiopods are very sensitive to extreme temperature variations and inhabit areas geographically separated with similar latitudinal ranges (Qiao and Shen, 2013). This proposal coincides with the pattern of distribution of the Mississippian Oaxacan brachiopods, which mostly display a migration pathway within tropical paleolatitudes, even if the regions were very distant from each other (e.g., *Productus concinnus*, *Marginovatia minor*, *Inflatia inflata*, *Echinoconchella elegans*, *Undaria manxensis*?, and *Stegacanthia bowsheri*) (Fig. 7).

*Inflatia inflata* and *S. bowsheri* have been recorded in Mexico and Australia, which were extremely separated areas during the Serpukhovian. To explain the occurrence of the same taxon in both regions, Taboada (2010) noted that the location of the Austropanthalassic-Rheic corridor could have favored the dispersion of many species along the south Polar circle. However, there are no reports of similar species to Serpukhovian Oaxacan taxa in the south Polar circle, suggesting that Mexican brachiopods did not use such a connection during the Late Mississippian. If this is true, the migration pathway of *I. inflata* and *S. bowsheri* could have been related to the equatorial current of the Tropical circles instead of the austral corridor.

The interval API-4 contains only ichnofossils and fossil plants associated with interference ripples and flaser-like stratification. This suggests a shallow stage during the Mississippian-Pennsylvanian transition (Hernández-Ocaña and Quiroz-Barroso, 2018), possibly coinciding with closure interval of the Rheic Ocean.

In the case of the brachiopod fauna from the Bashkirian (Lower Pennsylvanian) of the Ixtaltepec Formation (intervals API-5 and API-6), we observed a significant taxonomic provincialism in the west side of the continent (Table 5). Although the fauna shows low diversity, it is evident that the cosmopolitan nature of most species diminishes (Fig. 8). Nonetheless, the presence of *Alispirifer transversus* in Oaxaca, the distribution of which (Australia, Colombia, Argentina, and Mexico) certainly coincides with the Austropanthalassic-Rheic corridor, favors the exchange of cool- to cold-water tolerant brachiopods between southwestern and eastern Gondwana at the beginning of the Pennsylvanian. The presence of *A. transversus* in Santiago Ixtaltepec corroborates that this species not only reached localities within tropical latitudes of southwestern Gondwana



**Figure 7.** Reference map of the Serpukhovian, showing the geographical distribution of the Late Mississippian brachiopods from the Ixtaltepec Formation. Numbers indicate oceanic corridors: 1) Franklinian; 2) Rheic ocean; 3) Austropanthalassic-Rheic. The map includes a close-up of the current territory of the United States, displaying the location of brachiopods related to the Oaxacan unit.

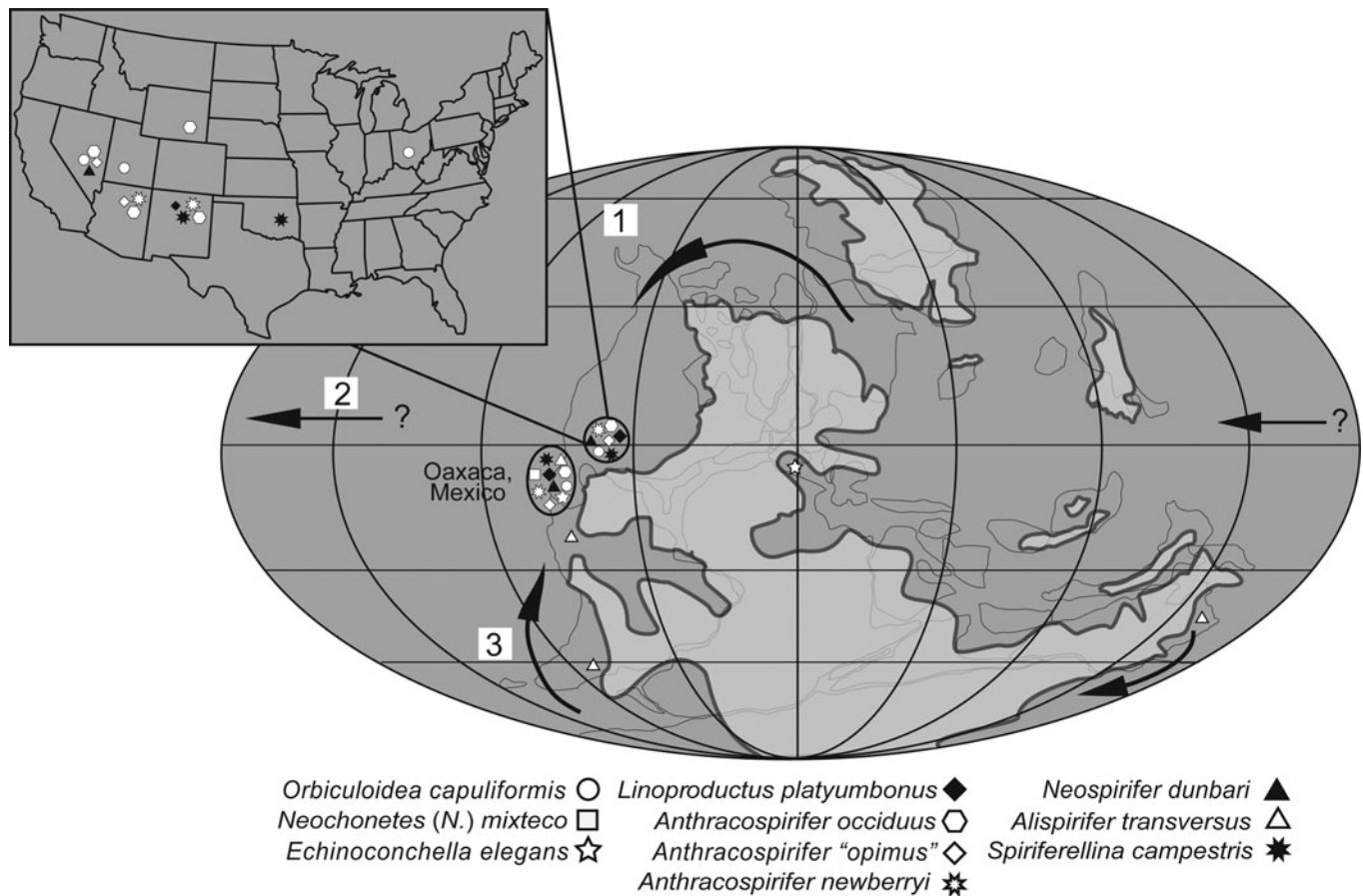
(e.g., Colombia), but also equatorial zones (e.g., Oaxaca, Mexico). Regarding *Echinoconchella elegans*, it is not possible to corroborate if the taxon could have migrated between Mexico and Spain during the Bashkirian due to the lack of a fossil record. Because the species shows a similar stratigraphic range (Serpukhovian–Bashkirian) in both countries (Winkler Prins, 2007; Martínez-Chacón and Winkler Prins, 2009; Torres-Martínez and Sour-Tovar, 2012), it can be suggested that *E. elegans* only endured in both paleoequatorial regions until the Early Pennsylvanian.

For the Ixtaltepec Formation Moscovian rocks, we found a greater number of exclusively North American taxa whose species were previously recorded in Missouri, Illinois, Nebraska,

Wyoming, Arkansas, Montana, Kansas, Ohio, New Mexico, Utah, Oklahoma, Colorado, Texas, Idaho, Nevada, and Iowa in the United States (Table 6). This suggests that stronger taxonomic provincialism (Mexico-USA) occurred in the Middle Pennsylvanian, indicating a possible direct marine connection between the shallow waters of Oaxaca and the Mid-Continent epicontinental sea of the United States (Missouri, Iowa, Nebraska, Kansas, Arkansas, Oklahoma, Texas, New Mexico) (Sour-Tovar, 1994; Quiroz-Barroso and Perrilliat, 1997; Torres-Martínez et al., 2008, 2018; Torres-Martínez and Sour-Tovar, 2012, 2016a, b). There also may have been a link with the Great Basin (Nevada, Utah), the Illinois Basin (Illinois, Indiana), the Appalachian Basin (Ohio), and the Alliance Basin

**Table 5.** Previous reports of the Bashkirian (Lower Pennsylvanian) species of the Ixtaltepec Formation.

Species	North America	South America	Europe	Africa	Asia	Oceania
<i>Orbiculoidea capuliformis</i>	X					
<i>Neochonetes (N.) mixteco</i>	X					
<i>Echinoconchella elegans</i>	X		X			
<i>Linoproductus platyumbonus</i>	X					
<i>Anthracospirifer occiduus</i>	X					
<i>Anthracospirifer "opimus"</i>	X					
<i>Anthracospirifer newberryi</i>	X					
<i>Neospirifer dumbari</i>	X					
<i>Alispirifer transversus</i>		X				X
<i>Spiriferellina campestris</i>	X					



**Figure 8.** Reference map of the Bashkirian with the geographical distribution of the Early Pennsylvanian species from the Ixtaltepec Formation. Numbers indicate oceanic corridors: 1) Franklinian; 2) Equatorial; 3) Austropanthalassic-Rheic. The map includes a close-up of the current territory of the United States, displaying the location of brachiopods related to the Oaxacan unit.

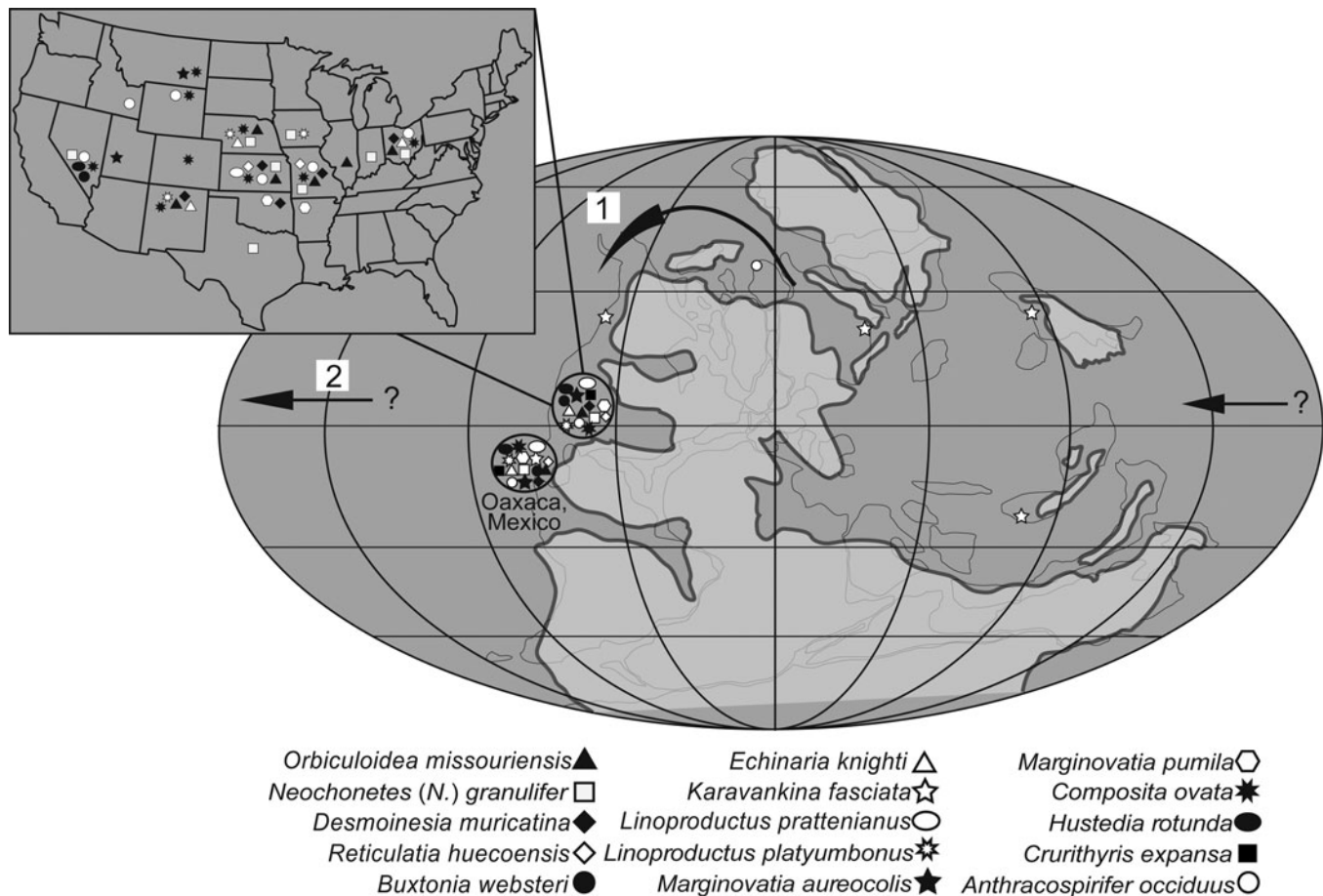
(Wyoming, Idaho, Montana) seas (see Algeo and Heckel, 2008, p. 207, fig. 2). This coincides with the results of Porras-López (2017), highlighting that the main affinity between taxa from Mexico and the United States occurred until the Pennsylvanian and not the Mississippian, as had been noted previously (Fig. 9).

Nonetheless, *Karavankina fasciata* shows a wider distribution within Pennsylvanian equatorial warm waters, occurring in China, Canada, and Mexico (Torres-Martínez and Sour-Tovar, 2012). As happens with *A. occiduus*, *K. fasciata* could have gone from east to west through the Franklinian corridor

(Davydov and Cózar, 2019), coinciding with migration pathways of other Moscovian taxa from the Great Basin of the United States (Pérez-Huerta, 2007). This is an example of how not all Middle Pennsylvanian taxa were exclusively from a determined region, given that many species had wider distribution patterns. Such “provincialism” was decreasing through the Pennsylvanian, returning again to a cosmopolitan distribution of diverse brachiopods during the early–middle Permian (Shen et al., 2009, 2013; Tazawa et al., 2016; Torres-Martínez et al., 2016, 2019). It is necessary to consider that the paleogeographic

**Table 6.** Previous records of the species found in the Moscovian (Middle Pennsylvanian) rocks of the Ixtaltepec Formation.

Species	North America	South America	Europe	Africa	Asia	Oceania
<i>Orbiculoidea missouriensis</i>	X					
<i>Neochonetes (N.) granulifer</i>	X					
<i>Reticulatia huecoensis</i>	X					
<i>Desmoinesia muricata</i>	X					
<i>Buxtonia websteri</i>	X					
<i>Echinaria knighti</i>	X					
<i>Karavankina fasciata</i>	X					
<i>Linoproductus platyumbonus</i>	X		X		X	
<i>Linoproductus prattentianus</i>	X					
<i>Marginovatia pumila</i>	X					
<i>Marginovatia aureocollis</i>	X					
<i>Hustedia rotunda</i>	X					
<i>Composita ovata</i>	X					
<i>Crurithyris expansa</i>	X					



**Figure 9.** Reference map of the Moscovian, showing the geographical distribution of the Middle Pennsylvanian brachiopods from the Ixtaltepec Formation. Numbers indicate oceanic corridors: 1) Franklinian; 2) Equatorial. The map includes a close-up of the current territory of the United States, displaying the location of brachiopods related to the Oaxacan unit.

discussion is based on taxa to a specific level whereby there could be a margin of error, considering that such taxa may need revision or reassignment.

## Conclusions

The rhynchonellid and spire-bearing brachiopods described herein—*Leiorhynchoidea perrillatae* n. sp., *Leiorhynchoidea* sp., *Allorhynchus scientiana* n. sp. (order Rhynchonellida), *Composita ovata*, *Hustedia rotunda* (order Athyridida), *Crurithyrus expansa*, an indeterminate Martiniid, *Anthracospirifer occiduus*, *Anthracospirifer oaxacaensis* n. sp., *Anthracospirifer* cf. *A. "opimus"*, *Anthracospirifer newberryi*, *Anthracospirifer* sp., *Alispirifer tamaulipensis*, *Alispirifer transversus* (order Spiriferida), and *Spiriferellina campestris* (order Spiriferinida)—increase the knowledge about the brachiopod fauna occurring throughout the Ixtaltepec Formation from Oaxaca state, Mexico. These brachiopods, along with those previously described from the lithostratigraphic unit, have allowed the establishment of more precise relative ages of different fossiliferous informal intervals (API-1 to API-3 and API-5 to API-8) from the Ixtaltepec Formation. Thus, the intervals API-1 to API-3 were assigned to the Serpukhovian Stage (Upper Mississippian). The intervals API-5 and API-6 were correlated with the Bashkirian (Lower

Pennsylvanian), whereas the intervals API-7 and API-8 were associated with the Moscovian (Middle Pennsylvanian). Given that the age of the interval API-4 is still under discussion, it was only considered as the Mississippian-Pennsylvanian transition.

From the Serpukhovian to the Moscovian, the Nochixtlán region was subjected to diverse paleogeographical changes related to closure of the Rheic Ocean and the subsequent formation of Pangea. This can be shown with the changes of the brachiopod fauna throughout the Ixtaltepec Formation. In Serpukhovian strata, we find the usual cosmopolitan taxa of warm waters, which could have migrated through the paleoequatorial pathway of the Rheic Ocean. For the Bashkirian, and with closure of the Rheic Ocean, we observe the beginning of a certain taxonomic provincialism. However, the presence of species from Australia and South America suggests that the Austropanthalassic-Rheic corridor might have influenced the Nochixtlán area. Finally, major provincialism was observed in the Moscovian intervals, highlighting that almost all brachiopods previously were recorded in different Middle Pennsylvanian localities of the United States.

Contrary to previous proposals, our study suggests that the main taxonomic affinity—between the brachiopods from Mexico and the United States—continued until the Pennsylvanian and not from the Mississippian.

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## Competing interests

The authors declare no competing interests.

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