



Capital Croissance
INVESTISSEMENT & ACCOMPAGNEMENT



ENTREPRENEURS' FUND

INVESTING
IN EQUITY
& **SUPPORTING**
MANAGERS ON
THEIR PATH TO
GROWTH

AN ENTREPRENEURS' FUND WORTH €76 MILLION SPECIALISED IN 3 TYPES OF TRANSACTIONS FOR SMEs

1

TRANSMIT

MBO/MBI

2

SECURE

OBO
Company
transmission

3

GROW

Growth
Capital

MAIN INVESTMENT CRITERIA



ANNUAL TURNOVER RANGING
from 3€ million to 50€ million



EBITDA ranging from
1€ million to 5€ million



ALL BUSINESS SECTORS



An outstanding **MANAGEMENT**
team with high growth potential



SINGLE INVESTMENTS ranging
from €2 million to €15 million



**A REFERENCE SHAREHOLDER
POSITION** (majority or minority
stake)

AN INDEPENDENT ENTREPRENEURS' FUND OFFERING A VALUE-ADDED PARTNERSHIP

1

ENTREPRENEURIAL DNA

Our LPs are entrepreneurs

2

TRANSPARENCY & CLOSENESS TO

managers, with no interference in the company's management

3

RESPONSIVENESS & INDEPENDENCE

Decisions are made by Capital Croissance's 5 partners

4

SUPPORT FROM BPI FRANCE & AXA FRANCE

5

THE EXPERIENCE OF 7 PROFESSIONAL INVESTORS

with a cumulative track record of more than 60 SMEs supported

6

SUPPORT FOR STRUCTURED EXPORT

in numerous countries, including representative offices in China & USA

7

5 OPERATING PARTNERS

& industry experts offering tailor-made support for our portfolio companies

8

NETWORKS & EXPERTISE OF OUR 110 ENTREPRENEUR LPS

SUPPORT FROM OUR COMMUNITY OF EXPERTS COMPOSED OF MORE THAN 110 ENTREPRENEUR LPs

ENTREPRENEURS

- Hugues Souparis
(Hologram Industries)
- Benjamin Abrat
(Mauna Kea Technologies)
- Jean-Michel Dubedout
(Télélangue)
- Hervé Descottes
(Le Tanneur)
- Patrick Balloffet
(Compin)
- Gilles Barissat
(EuropEvents)
- Patrick Normand
(Consodata)
- Lionel Puget
(Axson Technologies), *etc.*

SME MANAGERS

- Jean-Pierre Colliaut
(Delachaux)
- Jean-Marie Painvin
(Deutsch Group)
- Serge Ansaldo
(Laho Equipement)
- Tony Lesaffre
(Europcar)
- Jean-François Duprez & Christian Watry
(Camaieu)
- Benoit Adelus
(Sebia et bioMérieux)
- Bertrand Chammas
(Gerflor)
- Jean-François Trontin
(KPI)
- Patrick Berthon
(Tokheim)
- Pascal Métayer
(Larivière, KDI)
- Claude Schwabb
(Trader Classified Media, Kraft Foods)
- Eric Pinot
(Playtex, Textiles Well), *etc.*

LEADERS OF LARGE CORPORATIONS

- Gilles Pelisson
(Accor, Bouygues Télécom,
Euro Disney, TFI)
- Patrick Boissier
(DCNS)
- Jean-Paul Vivier
(LVMH)
- Stéphane Baseden
(Cognis, Unilever)
- Régis Desroches
(LVMH, Unilever, Spotless)
- A former CEO of EDF
- Former top managers of Gemalto
& Unibail-Rodamco
etc.

PE COMPANY PARTNERS

- Gonzague de Blignières
(RAISE Capital, Equistone)
- Hervé Couffin
(PAI)
- Nicolas Paulmier
(Cinven)
- Gérard Tardy & Michel Jolivet
(Permira),
etc.

FAMILIES

- Parmentier
- Amaury
- Delloye
- Boissonnas
- Aubouin,
etc.



OUR PORTFOLIO COMPANIES



ANIMAL NUTRITION FOR MEDICAL RESEARCH

MBO (majority stake) - June 2013

Turnover: €5-10 million

www.safe-diets.com/eng/



BONE GRAFTS FOR ORTHOPEDIC AND DENTAL SURGERY

MBO (majority stake) - October 2014

Turnover: €5-10 million

www.biobank.fr/en/



DIGITAL AGENCY SPECIALIZED IN E-COMMERCE

OBO - July 2015 • Turnover: €20-30 million

www.altima-agency.com/en/



LEGAL & FINANCIAL TRANSLATION AGENCY

OBO - September 2015 • Turnover: €10-20 million

www.hltrad.com.uk



HOSTING & MANAGED SERVICES

Growth Capital - January 2016

Turnover: €20-30 million

www.oceanet-technology.com

www.nbs-system.com



ASBESTOS REMOVAL & REMEDIATION

MBO - June 2016 • Turnover : €30-50 million

www.snadec.fr



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