## CASE STUDY ON NDF OF AGAR WOOD (Aquilaria spp. & Gyrinops spp.) IN INDONESIA



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# WELCOME TO INDONESIA



### 240 millions

5,200 km

## 1,920,000 km<sup>2</sup>/

#### 17,000 islands

#### Forest area by forest category across the seven main islands in Indonesia



| No. | Land forest coverage (status)                   | Size (thousands of ha) | %    |
|-----|---|------------------------|------|
| 1   | Conservation forest areas                       | 14,365                 | 15.3 |
| 2   | Protected forest areas                          | 22,102                 | 23.5 |
| 3   | Production forest divided into 3 categories     |                        |      |
| 3.a | Limited Production Forest (HPT)                 | 18,180                 | 19.4 |
| 3.b | Production Forest (HP)                          | 20,624                 | 22.0 |
| 3.c | Production Forest subject to be converted (HPK) | 10,693                 | 11.4 |
|     | Sub Total                                       | 49,497                 | 52.7 |
| 4   | Other land use                                  | 7,967                  | 8.4  |
|     | Total   | 93,924                 | 100  |

Data sources: Rehabilitation of Land Forest Cover in Indonesia year 2005, BAPLAN 2005)

## Agar wood producing species in Indonesia



| Ecology (m asl) *                               | Distribution   |
|---|--|
| Up to 825: primary forets                       | Sumatra, Borneo/Kalimantan, common   |
| Medium altitude: in primary<br>forest           | South Borneo, Moluccas (Morotai & Halmahera),  |
| Up to 130: open swamp forest                    | Celebes, Moluccas: Morotai, Seram& Ambon, West New<br>Guinea: Sorong & Babo)   |
| Up to 300: in hill slope from<br>lowland forest | Riau, South Sumatra, Bangka, Belitung & other neighboring small islands (Bintan, Batam).   |
| Up to 270: common in<br>primary forest          | Sumatra, Borneo/Kalimantan &its surrounding small islands  |
| Up to 200 at primary forest                     | Sumatra, Bangka-Belitung,Borneo/Kalimatan & other neighboring small islands)   |
| At 100 m, primary forest                        | Central Celebes (Warotoli, Palarabi)   |
| 0 – 200 m: virgin forest –<br>slope area, dense | New Guinea (Mt. Prince Laderman)   |
| <u>+</u> 100                                    | Moluccas (Halamahera & Buru)   |
| Up to 750, in primary forest                    | West Papua (Sorong, Monep)   |
| At 300 m, in fringing rain<br>forest            | Western New Guinea (Utakwa & Nabire)   |
| Up to 900                                       | N.E. Celebes, Lesser Sunda Islands (Lombok, Sumbawa,<br>Flores, Sumba) & West New Guinea)  |
|   | Up to 825: primary forets<br>Medium altitude: in primary<br>forest<br>Up to 130: open swamp forest<br>Up to 300: in hill slope from<br>lowland forest<br>Up to 270: common in<br>primary forest<br>Up to 200 at primary forest<br>At 100 m, primary forest –<br>slope area, dense<br>± 100<br>Up to 750, in primary forest<br>At 300 m, in fringing rain<br>forest |

Source of data: Ding Hou, 1972, Wiriadinata, 1995, Soerhartono & Newton, 2001, Oyen & Nguyen Xuan Dung 1999.



Density estimation of adult tree (> 10 cm dbh) of Aquilaria spp. in Sumatra and Kalimantan based on the analysis of NFI sample plots

| Location   | No. of plots | Total area<br>(ha) | Density per ha     |
|------------|--------------|--------------------|--------------------|
| SUMATRA    |              |                    |                    |
| Low land   | 15           | 135                | 0.47 <u>+</u> 0.30 |
| Up land    | 3            | 27                 | 0.36 <u>+</u> 0.17 |
| KALIMANTAN |              |                    |                    |
| Low land   | 24           | 216                | 0.83 <u>+</u> 0.73 |
| Up land    | 11           | 99                 | 1.17 <u>+</u> 1.09 |

Source data: Soehartono & Newton, 2000



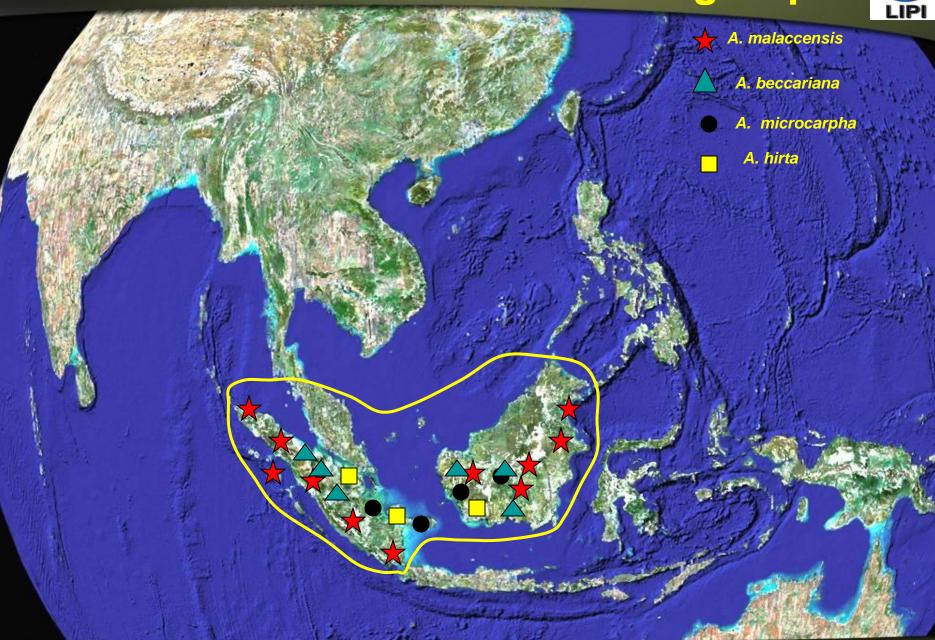
Estimate of the total population of adult trees (> 10 cm dbh) of *Aquilaria* spp.in Sumatra and Kalimatan based on density estimation from NFI sample plots

| Location   | Forest area<br>(x1000 ha) | Population size<br>(a) (x 1000) | Population size<br>(b) (x 1000) |
|------------|---------------------------|---------------------------------|---------------------------------|
| SUMATRA    |                           |                                 |                                 |
| Low land   | 13,934                    | 6,548.9 <u>+</u> 4,180.2        | 418.0 <u>+</u> 418.0            |
| Up land    | 3,348                     | 1,205.3 <u>+</u> 569.1          | 133.9 <u>+</u> 133.9            |
| KALIMANTAN |                           |                                 |                                 |
| Low land   | 31,199                    | 25,995.2 <u>+</u> 22,775.6      | 1,559.9 <u>+</u> 1,559.9        |
| Up land    | 1,790                     | 2,094.3 <u>+</u> 1,951.1        | 483.3 <u>+</u> 129.6            |

Source : Soehartono & Newton, 2000

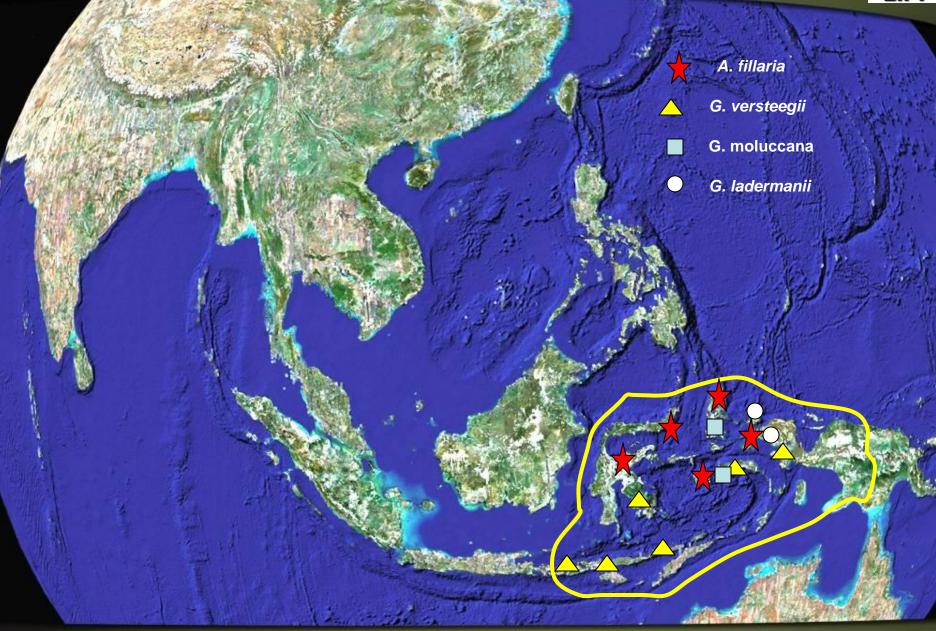
## **Distribution of malaccensis group**





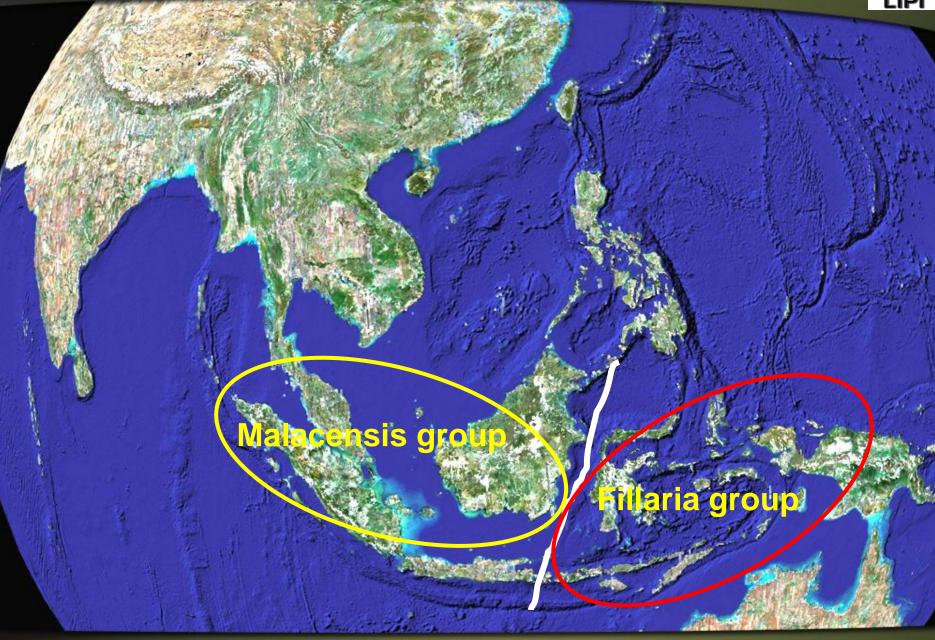
#### **Ditribution of fillaria group**





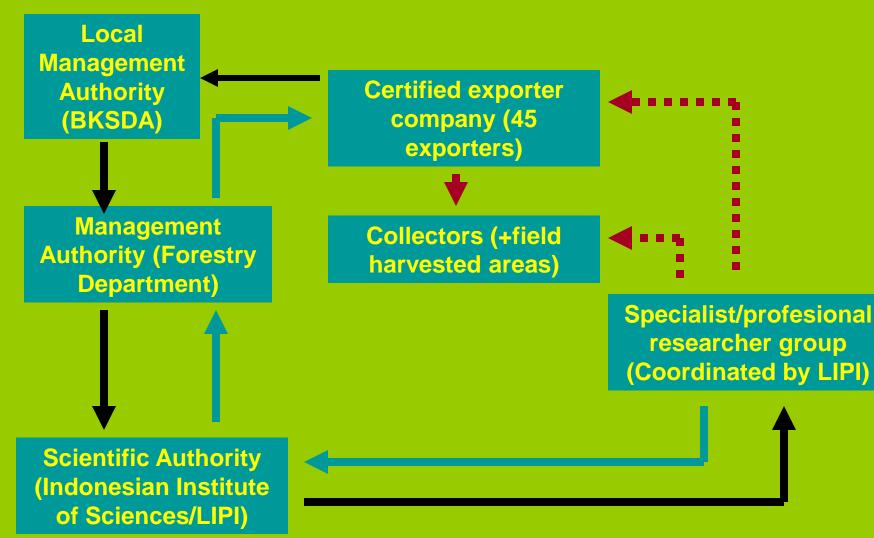
#### Agar wood quota setting area in Indonesia





### PROCEDURE FOR DETERMINING QUOTA OF AGAR WOOD BASED ON NON DETRIMENT FINDING





### SOURCES OF AGAR WOOD POTENCY DATA FOR QUOTA SETTING

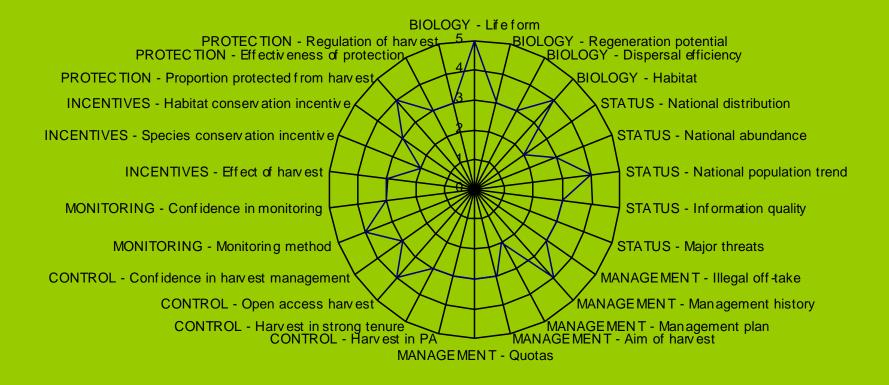
- Field sampling by working group of agar wood in main producing areas
- Actual production data of Agar wood from exporters, forestry district offices, association, local traders, farmers
- Report data on target and realization of annual export





## NDF diagram of A. malaccensis

Aquilaria malaccensis



#### **Source: Indonesia CITES document**

## NATIONAL QUOTA OF A. malacensis



| Year             | Quota         | Realization |
|------------------|---------------|-------------|
| 1996             | 300000        | 29953       |
| 1997             | 300000        | 287002      |
| 1998             | 150000        | 148238      |
| 1999             | 300000        | 81079       |
| 2000             | 225000        | 81377       |
| 2001<br>(App.II) | 75000         | 74826       |
| 2002             | 75000         | 49546       |
| 2003             | 50000         | 50000       |
| 2004             | 4 50000 50000 |             |
| 2005             | 50000         | 50000       |
| 2006             | 50000         | 50000       |
| 2007             | 35000         | 35000       |
| 2008             | 08 30000      |             |

Source of data: S.A., 2008.

## NATIONAL QUOTA OF A. filaria



| Year          | Quota  | Realization |
|---------------|--------|-------------|
| 1998          | 70000  | No data     |
| 1999          | 250000 | 232570      |
| 2000          | 200000 | 163773      |
| 2001 (App II) | 125000 | 144946      |
| 2002          | 125000 | 104699      |
| 2003          | 125000 | 125000      |
| 2004          | 125000 | 125000      |
| 2005          | 125000 | 125000      |
| 2006          | 125000 | 125000      |
| 2007          | 65000  | 65000       |
| 2008          | 60000  |             |

#### TRADITIONAL MANAGEMENT OF AGARWOOD (A.malaccensis) IN EAST KALIMANTAN





Seedling of *A. malaccensis* under the mother tree



Traditional inoculation method



Mother tree grown in traditional garden



Agar wood products from traditional inoculation

Nursery by local people

#### UTILIZATION AND MANAGEMENT OF AGARWOOD (A.malaccensis) IN SUMATRA





Natural population of *A.malaccensis* in old traditional rubber plantation

*A.malaccensis* nursery in Bengkulu, Sumatra

A big mother tree of *A.malaccensi* in the village of Tasik Betung -Sumatra, with > 80 cm in diameter

# The under estimation of Papua's Agai wood production

### Forest area by forest category of the Papua Indonesia

| No. | Land forest coverage (status)                   | Size (thousands of ha) | %     |
|-----|---|------------------------|-------|
| 1   | Conservation forest areas                       | 7,316.76               | 18.07 |
| 2   | Protected forest areas                          | 9,853.44               | 24.33 |
| 3   | Production forest divided into 3 categories     | 17170.02               | 42.40 |
| 3.a | Limited Production Forest (HPT)                 | 3,571.33               | 8.82  |
| 3.b | Production Forest (HP)                          | 9,971.66               | 24.63 |
| 3.c | Production Forest subject to be converted (HPK) | 8,528.90               | 21.06 |
|     | Sub Total                                       | 22,071.89              | 54.51 |
| 4   | Other land use                                  | 1,245.79               | 3.08  |
|     | Total   | 40,487.88              | 100   |

Data source: Forestry Department 2005

# Asmat & Mappi Districts (One of the potential area of huge agar wood production)









# Development of extractive agar wood harvest in Papua Island (Indonesia)

- Circa 1994-1998 (much earlier according some qualitative data)
  - Gaharu were harvested by cutting the trees
  - Only high quality of gaharu were collected (gubal), chips were left
  - Local people involvement very low, only by traders
- Circa 1999-2003
  - Local people understand the high value of gaharu, starts to collect
  - Kamedangan is becoming more saleable
  - Re-visited & re-collected on the past harvested areas (chips & fallen woods) (circa 1994-1998) by local people
- Circa 2004-present
  - NO CUTTING trees
  - Agar wood gather is by collection under the mud & soil from first era harvest period
  - Collection site areas are close to the village (1-2 days by boat)
  - Gubal & kamedangan have high production

MAIN PRODUCT OF CURRENT PRODUCTION IN PAPUA



## LOCAL PRODUCTION CENSUS IN 2007 by BBKSDA PAPUA (1-4 weeks collection)



| Region                 | Estimated weight stored by local people (ton) |  |
|------------------------|---|--|
| Kabupaten Asmat        |   |  |
| Distrik Atsy           |   |  |
| Kampung Sagoni         | $\pm 10$                                      |  |
| Kampung Bine           | ±10   |  |
| Kampung Comoro         | ±15   |  |
| Kampung Atsj           | ±5  |  |
| Kampung Waganu         | ±15   |  |
| Kampung Fos            | ±5  |  |
| Kampung Bipim          | 50  |  |
| Distrik Suator         |   |  |
| Kampung Jinak          | $\pm 10$                                      |  |
| KampungWaganu II       | ±15   |  |
| Kabupaten Mappi        |   |  |
| Distrik Eci            |   |  |
| Kampung Asgon          | ±10   |  |
| Kampung Amagon         | ±15   |  |
| Kampung Kanami         | ±25   |  |
| TOTAL STOCK IN 2 WEEKS | ±140  |  |

Field verification 2007 by Forestry District (BKSDA) Merauke



## Final packaging

LIPI



#### Final destination for trading in Java

Tr



Harry



Traditional nursery supervised by Forestry District office



OFFICIAL GAHARU PRODUCT FROM PAPUA (recorded by BKSDA PAPUA)

| Year   | Gubal (kg) | Kemendangan<br>(Kg) | National Quota -<br>Kg (Local) |
|--------|------------|---------------------|--------------------------------|
| 2006   | 105        | 112,500             | 65,000                         |
|        |            |                     | (25,000)                       |
| 2007   | 190        | 99,110              | 65,000                         |
|        |            |                     | (25,000)                       |
| 2008   | 220        | 119,825             | 65,000                         |
| (Sept) |            |                     | (25,000)                       |

Note: Potential local trade some where 2 x of those values

## MISSCONCEPTION ON GAHARU TRADE FROM INDONESIA



- Gaharu trade is utilizing the WHOLE TREE
  - Bole, branch, twigs, roots
  - -1 tree (dbh.108 cm, H: 22.5 m)= 1.2 ton dry weight (8.89 ton wet weight)
- Gaharu harvest from western part (Sumatra & Kalimantan) remains from cutting the trees of the *wild population* (include from old traditional rubber plantation)
  - selected trees (forest, encroachment areas, rubber plantation, yard, etc)
- Gaharu harvest from eastern part (Papua) by utilizing the past harvested areas(1993-2003)
  - No trees cuted (Asmat, Agats, Asgon, Atsi, Senggo & Mappi)
  - Could be by cutting tree system in 1 region (not yet done due to isolation area-- Region Yahokimo, requested by the District Mayor)
- Cultivation the species has been conducted since 1989 (Sumatra, Kalimantan, NTB) and 2007 in Papua
  - Regulation for the export traders (min 2 ha)
  - Part of national re -forestation program
  - Exceed 600,000 plants has been planted (2-16 years) and > 320,000 seedling

# **SCIENTIFIC POINT OF VIEW**



- We considered on re-evaluate the quota setting for gaharu especially in Papua:
  - Lack of accurate field data
  - Undervalued the real potency & production level
- Local production of INDONESIA gaharu would not be detriment, due to the new paradigm of utilization
  - Collected from past remaining harvested production areas
  - Harvested from controlled "wild population" areas
  - Cultivation activities throughout the potential areas
- Evaluate the scientific production level by next 3 years (starting 2009)

# Conclusion

- INDONESIA still has high agar wood potency
  - What is being extracted is only a fraction of what is available
- With the supervision of MA, SA and Association the agar wood trees population is being controlled
  - Cultivation
  - Selected harvest
  - Regulations on the harvest system
  - Traditional harvest system will not damage ecosystem
  - Strict control combating illegal trade through travel document of origin
  - Mutual commitment to control the harvest & trade systems (MA, SA & Association)
- Current Indonesia era on wildlife related utilization is toward law enforcement
  - Association initiate the collaborative actions with central government on establishment of sustainable harvest to local collectors, farmers, traders & local governments

