

How do different levels of grazing and fertilisation affect vegetation composition in temperate Australian grassy ecosystems?

Systematic Review and Meta-analysis



Final Report

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Front cover photos : (a) *Caesia calliantha*, a native geophyte favoured by livestock exclosure, (b) sheep grazing fertilized pasture, southern tablelands NSW, (c) aerial fertilization of native pastures circa 1965.

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Summary

The primary question asked by this review is “what components of ground layer plant diversity occur in temperate grassy ecosystems under different levels of grazing and fertilisation?” A second question posed, and one of particular interest to managers, is “How does ground layer plant diversity respond to relief from grazing and/or fertilisation?” Studies were placed within the organising framework of a modified state-and-transition (S&T) model of McIntyre and Lavorel, 2007. This S&T model was developed to provide a broad framework to describe the general effects of common land management practices on grassy vegetation structure, floristics and trait composition in temperate Australia. I extended this model by including two additional land use states (1) *Exclosed grassland*, an alternative state to *Reference grassland* but with a recent history of livestock grazing, and (2) *Past fertilised pasture*, an alternative state to *Native pasture*.

A systematic review methodology was used to find and extract data on plant abundance and composition within and among land use states. In summarizing the results of the systematic review, two separate approaches were taken. Firstly, I used the accepted studies to provide a summary of the dominant species in each of the six land use states. Secondly, I undertook meta-analyses using log response ratios of differences in individual plant species abundance among land use states.

A relatively broad interpretation of what comprised the geographic boundaries of the temperate woodlands was taken, including studies from the E1 (Mediterranean), E2 (dry Mediterranean), E3 (mostly summer dominant growth), D5 (cool, dry) and F3 (warm, wet summer) agro-climates of Hutchinson *et al.* (2005). Studies from the tropics and sub-tropics (E4 and E7), arid and semi-arid rangelands (E6, H) and alpine zones (B1, B2) were excluded. Studies from southern Queensland were also excluded and data searching was restricted to New South Wales, South Australia, Victoria, Western Australia, Tasmania and the Australian Capital Territory. For the purposes of analysis, the summer dominant rainfall, northern outlier of the D5 agroclimate zone (New England Tablelands of NSW), was identified.

After an extensive literature search 79 studies were found that met the selection criteria. Most of the research identified was undertaken in the cool wet agroclimate zone of Victoria and New South Wales (including the summer rainfall portion of the New England Tablelands). Seventy studies provided data on dominant species for one or more states within the S&T framework. Fifty seven studies had suitable data on contrasts among states. Within these studies there were 216 land use state observations and 104 land use contrast observations.

The majority of land use state observations were from grazed but unfertilised pastures (Native pasture, 90 observations) although Fertilised pastures (36 observations), Exclosed grasslands (37 observations) and Reference grasslands (44 observations) were also frequently published in the literature. The majority of contrasts among land use states were of Reference grassland to Native pasture, Native pasture to Fertilised pasture and Native pasture to Exclosed grassland.

The frequency of dominant species varied between land use states, although a small number of species, including *Austrodanthonia* (*Rytidosperma*) spp, the exotic perennial forb *Hypochaeris radicata*, and a

few exotic annual grasses (eg. *Vulpia* spp.) and legumes (*Trifolium* spp.) were frequent across most land use states. The most apparent difference in species frequencies appeared to be between Reference grassland and all other vegetation states. Reference grasslands were mostly dominated by the tall perennial grasses *Themeda triandra* and *Poa sieberiana/labillardieri*. These species were less frequent in Native pasture, which were often dominated by other native perennial grasses such as *Microlaena stipoides*, *Austrodanthonia* spp., *Bothriochloa macra*, *Aristida ramosa* and *Austrostipa scabra*. With the exception of *Hypochaeris radicata*, exotic plant species were rarely among the dominants in either Reference grasslands or Native pastures. *Themeda triandra* and *P. sieberiana* were only recorded as dominant in one (2.7%) and three (8.3%) fertilised pastures respectively. *Austrodanthonia* spp (*Rytidosperma* spp), *Bothriochloa macra*, *Austrostipa scabra* and *Microlaena stipoides* tended to be the most frequently recorded native species in Fertilised pastures. In contrast to both native pastures and Reference grasslands, most of the frequently recorded dominant species in fertilised pastures were exotics. Exclosed grasslands had similar dominants to native pastures but were also sometimes dominated by robust annual grasses such as *Avena barbata* while many other typically widespread exotic annuals (eg. *Trifolium* spp. and *Vulpia* spp.) were less frequent.

Meta-analyses were undertaken of changes in plant species abundance across livestock grazing and nutrient enrichment land use contrasts using log response ratios, $\ln(RR)$. In each case I separately distinguished between the long-term imposition and removal of livestock or fertilisation.

The average response ($\ln(RR)$) of native species to long-term absence of livestock was positive, but overall effects were weak. That is, average abundance in long ungrazed Reference grasslands was greater than in native pastures. These effects were most apparent in E1 (Mediterranean – WA and SA) and E3 (warm summer growing – western slopes of NSW) climates where the data suggested that grazing has had the greatest impact on vegetation, shifting composition towards exotic dominance. Cool summer wet landscapes of the New England Tablelands overall appear to have been relative tolerant of long-term livestock grazing. The estimated plant responses to removal of livestock from native pasture (exclosure) differed to those estimated for long-term absence of livestock grazing. In few landscapes were the effects of exclosure clearly beneficial (in terms of favouring native species and having negative effects on exotics) with average native responses close to 0 or negative in many cases. Individual species $\ln(RR)$ to long-term absence of grazing was only very weakly correlated with $\ln(RR)$ for recent exclosure and then only for native plant species. Some individual species were found to have opposite responses to exclosure compared to their response to long term absence of grazing.

Further analysis of the effects of excluding livestock from native pastures identified differences between native and exotic species responses, particularly with respect to mean annual rainfall and to a lesser extent tree cover, although effects were weak, uncertainty was high and species level variation was considerable. Exotic species $\ln(RR)$ was predicted to be increasingly negative at higher mean annual rainfall (indicating increasingly less abundant in exclosed grasslands compared to grazed native pasture), while native species $\ln(RR)$ was predicted to be higher when overstorey trees were present (more abundant in exclosed grasslands compared to native pastures if trees present).

The effects of nutrient enrichment (often in conjunction with livestock grazing) are clearly negative for most native plant species and the positive effects of nutrient run-down are of a similar magnitude, although less precise. Estimates of $\ln(RR)$ suggest that most exotic plant species are least abundant in non-enriched land use states and effects are consistent in all agroclimatic zones.

The data obtained strongly suggest that grazed, but not fertilised, pastures frequently support native perennial species and so play an important role in the conservation of native plant diversity in grassy woodlands. The dominant species of native pastures do however differ from Reference grasslands and many native plant species decline in abundance as a result of long-term livestock grazing. However, exclosure of native pasture does not consistently result in an increased abundance of native plant species and declines in the abundance of exotics. Exclosure of native pastures is often undertaken for the purposes of plant conservation. The meta-analyses described here suggest that the conservation benefits of removing livestock are highly variable and in most agro-climatic regions rarely result in significant improvements in groundlayer cover and composition.

The meta-analysis suggests that a plant's response to long-term livestock grazing is a poor predictor of response to livestock exclusion. As a result only in a few situations could livestock exclusion be expected to lead to increases in the abundance of native species relative to exotics, let alone reverse the vegetation changes that have occurred owing to long-term livestock grazing. While livestock exclosure can have positive outcomes for some native species, results are variable and hard to predict. Basing current decision making (whether or not to exclude livestock) on plant species abundances in Reference grasslands, could lead to unexpected outcomes.

The current understanding of how livestock grazing and fertilisation affects groundlayer plant composition is primarily derived from studies that rely on contrasts among sites with differing land use history. Most of our current knowledge therefore reflects the long-term, historical effects of these management practices. In this context the vegetation changes owing to livestock grazing of Reference grassland or fertilisation of native pasture are relatively well described. In contrast there were very few studies that explicitly examined exclosure of fertilised grasslands or the run-down of available nutrients in previously fertilised pastures. Information about the vegetation of these land-use states and respective transitions is required to assist managers in allocating limited conservation resources. A greater emphasis on experimental studies, supported by appropriately designed natural experiments, is needed to address our understanding of these land use states and respective land-use transitions.

Some previous syntheses of livestock grazing impacts on grassland vegetation have not separated between the long-term effects of livestock grazing and livestock exclosure and rather treated them as both representing the effects of grazing. Hence, these studies assume grazing related vegetation changes fit a classical succession framework. The available evidence suggests that studies examining the imposition of grazing, and possibly fertiliser, would generate different estimates than those studies based on relief from these practices, supporting S&T models of vegetation that include irreversible or alternative states. Likewise, the results also strongly suggest that failure to account for fertiliser history will bias estimates of the effects of livestock grazing. Previous studies and syntheses have often examined vegetation changes along grazing gradients that also co-varied with nutrient enrichment,

without explicitly attempting to distinguish between the two. To further our scientific knowledge of these ecosystems, avoid confusion when comparing results among studies and to better inform management it is essential that future studies carefully distinguish between land use states.

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exclosure, as suggested by Lunt *et al* (2007), although both types of study were included in analyses. While Lunt *et al.* (2007) did consider how the effects of grazing exclusion on vegetation may vary according to soil nutrient enrichment and level of site degradation they did not undertake a quantitative assessment of available literature.

A systematic review methodology (Pullin & Stewart 2006) was used to examine the effects of livestock grazing and fertilisation on plant composition in Australian temperate grassy ecosystems. Discussion with government investors (Land & Water Australia and the Victorian Department of Sustainability and Environment) and land management agencies also indicated a strong desire for quantitative evidence about the effects of various interventions on the direction and rate of restoration in grassy ecosystems. There is considerable interest in how ground layer plant diversity responds to relief from grazing and/or fertilisation.

Variation in land use practices and management histories is expected to impose considerable complexity on the assessment of evidence. For this reason a modified version of the state-and-transition model described by McIntyre and Lavorel (2007) was used as an organising framework for the review (Fig 1). This S&T model was developed to provide a broad framework to describe the general effects of common land management practices on grassy vegetation structure, floristics and trait composition in temperate Australia.

Two additional land use states were included to differentiate states owing to exclusion of livestock or fertilisation after long-term exposure, that is to (a) differentiate Exclosed grasslands (State 6), with a history of livestock grazing since European settlement until recent removal (typically <50 years), from Reference grasslands (State 1), which have not been open to livestock grazing for 100 to 150 or more years, and (b) differentiate Past fertilised pastures (State 7), which have been previously fertilised, but fertilisation has ceased and soil fertility has run-down to levels similar to Native pastures, from Native pastures (State 2) which have never been fertilised. Using this framework the two key interventions of livestock grazing and soil nutrient enrichment were used in their binomial form. Evidence surrounding the effects of varying the frequency, intensity or timing of these interventions was not examined.

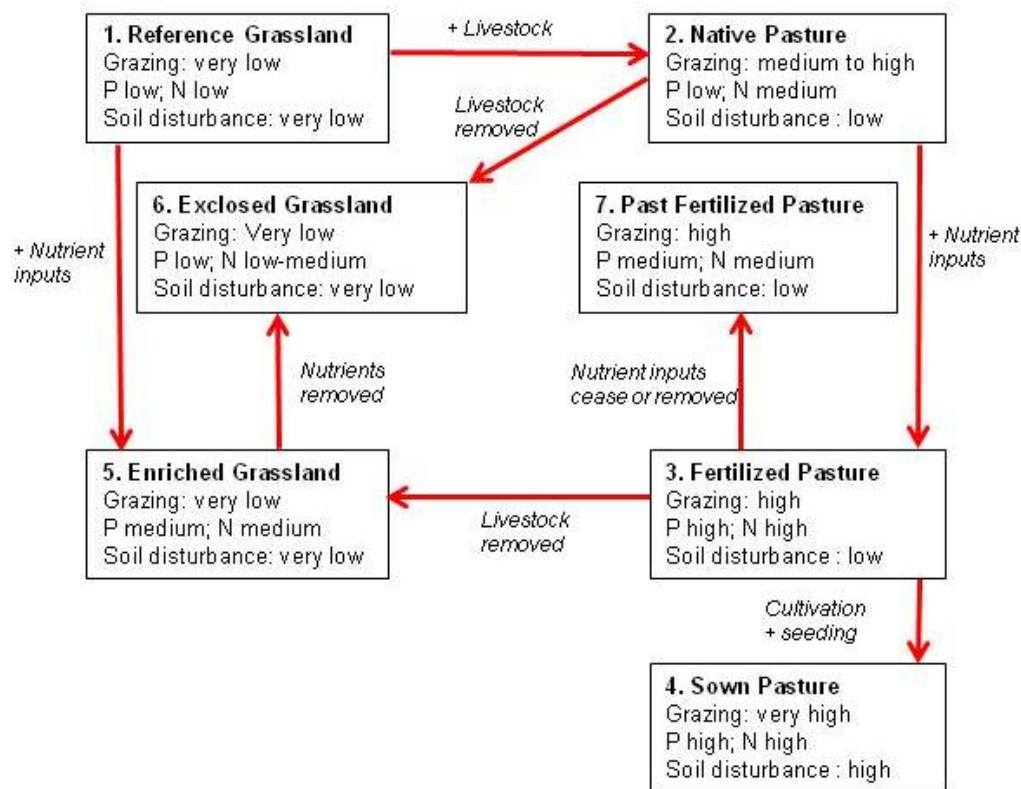


Fig. 1. State-and-transition model for understorey vegetation in temperate grassy ecosystem showing key management interventions (adapted from McIntyre and Lavorel, 2007).

3. Objectives

3.1 Primary objective

The objective of the review was to determine the effect of different levels of grazing and fertilisation on plant species composition in Australian temperate grassy ecosystems. Studies were placed within the organising framework of a modified form of the state-and-transition model of McIntyre and Lavorel, 2007. To better capture the effects of management history on vegetation, an additional two states were included (see above).

The two primary questions asked by this review are “what components of ground layer plant diversity occur in temperate grassy ecosystems under different levels of grazing and fertilisation?” and “how do different levels of grazing and fertilisation affect plant abundance?”

3.2 Secondary objective

Conservation managers currently desire information to inform decision making about whether or not to provide incentives for relief from grazing and/or fertilisation. A third question of particular interest to managers is “How does ground layer plant diversity respond to relief from grazing and/or fertilisation?”

4. Methods

4.1 Question formulation

The broad topic was formulated by Land & Water Australia (LWA) as one of two trial systematic reviews (see also Review No. 44) and was more recently refined through discussions with the Victorian Department of Sustainability and Environment (DSE). The topic, scope and questions were initially refined and developed through discussions with LWA, prior to development of the review protocol, and subsequently extended to meet the needs of DSE. Feedback on the primary and secondary questions was sought through peer review of the review protocol. Reviewers included leading researchers, catchment managers and federal and state policy officers involved in grassy woodland conservation.

4.2 Search strategy

a. Electronic databases

The following electronic databases were searched:

1. ISI Web of Knowledge
2. Directory of Open Access Journals
3. Scirus
4. ScienceDirect
5. Agricola
6. Australian Agriculture and Natural Resources Online (AANRO)
7. Australian Natural Resources Index
8. Australian Natural Resources Index Archive
9. Agris
10. Cambridge Scientific Abstracts (CSA) – Natural Sciences
11. Australian Digital Theses Program

Searches were also undertaken using the internet-based search engine Google Scholar. The first 100 word document or PDF hits were examined for appropriate data.

General search terms were developed (see below). Preliminary searches indicated that several of these were likely to yield large result sets. In these cases study exclusion terms were used with “NOT” statements (e.g. NOT tropical, NOT arid), where the database allowed for this.

Subject only

1. Grass* & Woodland* & Australia
2. Temperate & Grass* & Australia
4. Botanical composition & Woodland & Australia
5. Temperate & Pasture* & Australia OR NSW, Victoria, Tasmania, South Australia

Intervention and subject

1. Plant* & Graz* & Australia
2. Vegetation & Graz* & Australia
3. Pasture & Graz* & Australia

3. Plant* & Nutrient* & Australia
4. Vegetation & Nutrient* & Australia
5. Plant* & Fertil* & Australia
6. Vegetation & Fertil* & Australia
7. Pasture & Fertil* & Australia
8. botanical composition & Fertil* & Australia
9. botanical composition & Graz* & Australia

b. Specific Authors

Our previous collective examinations of the literature identified a number of potential key authors (listed below). I searched Web of Science for each of these authors using the author field tag (i.e. to exclude multiple citations).

Allcock, K.G
Badgery, W. B.
Benson, J. S.
Biddiscombe, E.F.
Boulton, A.
Bridle, K. L.
Bruce, S.
Chalmers, A. C.
Chapman, D. F.
Chilcott, C.
Clarke, P. J.
Cole, B. I.
Davison, E. A.
Doing, H.
Dowling, P. M.
Eldridge, D. J.
Facelli, J. M.
Fensham, R. J.
Foreman, P. W.
Fox, M.
Frood, D.
Garden, D. L.
Gibson, N.
Gilfedder, L.
Groves, R. H.
Hamilton, S.
Hyde, M. K.
Kemp, D. R.
King, W. M.
Kirkpatrick, J. B.
Lange, R. T.
Langford, C. M.

Leigh, J. H.
Li, J.
Lodge, G. M.
Lunt, I. D.
Magcale-Macandog, D. B.
Michalk, D. L.
Moore, R. M.
Morgan, J. W.
Munnich, D. J.
Nott, R.
Odgers, B. M.
Parsons, R. F.
Petit, N.
Prober, S. M.
Rehwinkel, R.
Reid, N.
Reseigh, J.
Robinson, B. B.
Rodgers, R. W.
Roe, R.
Scarlett, N. H.
Semple, W. J.
Simpson, P. C.
Stuwe, J.
Trémont, R. M.
Whalley, R. D. B.
Williams, O. B.

In addition, known active researchers were contacted with a request for refereed manuscripts in press and Masters or PhD theses relevant to the review topic.

c. Existing libraries

I also compiled extensive personal lists of research papers and theses. These were scanned for additional references that met the study inclusion criteria.

d. Specific journals

The table of contents of all issues of the following journals were also searched for possible relevant studies:

Australian Journal of Experimental Agriculture (now Animal Production Science)
Australian Journal of Agricultural Research (now Crop and Pasture Science)
The Rangeland Journal
Pacific Conservation Biology
Cunninghamia

conference proceedings were not undertaken, but if they were found during other searches they were included only if they had a minimum study quality of II-2 (see 3.4 below). Raw data sets were accepted only if they formed the basis for peer-reviewed manuscripts.

The author assessed relevance by excluding articles with obviously irrelevant titles. Subsequently, the abstracts, where available, of the remaining studies were examined with regard to possible relevance. Where there was insufficient information to make a decision regarding study inclusion when viewing titles and abstracts, then relevance to the next stage of the review process was assumed. A second reviewer independently assessed a random subset of 121 articles at the abstract stage to estimate the potential repeatability of the inclusion methodology.

- **Potential reasons for heterogeneity:**

There are numerous possible reasons for heterogeneity in how plants respond to grazing and/or fertilisation. These include variation in:

1. Type of grazing animal and variation over time
2. Grazing intensity
3. Grazing season and frequency
4. Spatial variability of nutrient enrichment
5. Type of fertiliser (e.g. single super phosphate, rock phosphate, urea) or dominant nutrient (e.g. nitrogen, phosphorus, potassium)
6. Method of enrichment (e.g. run-on, fertiliser, livestock accumulation)
7. Landscape position
8. Tree cover
9. Pasture sowing history
10. Spatial scale of the study
11. Recent rainfall, soil moisture, drought
12. Time since fertilisation or grazing
13. Soil disturbance
14. Soil/substrate
15. Agro-climate zone
16. Mean annual rainfall and seasonality of rainfall
17. Composition of local weed flora
18. Original vegetation composition

These potential reasons for heterogeneity were considered when developing the data extraction forms (see 3.5 below). However, owing to time and resource constraints the sources of heterogeneity were largely used to provide additional assessment of study validity and were not considered further in analyses presented in this review.

For most analyses I did however examine how responses varied according to agro-climate, while variation in responses to livestock enclosure were analysed with respect to mean annual rainfall, tree cover, rainfall seasonality (ratio of cool season rainfall, April-September, to warm season rainfall, October-March), time since livestock enclosure and site fertility. Direct measures of site fertility were rarely available and so where data were available I estimated a fertility ranking with five levels based on either substrate and land use or available soil phosphorus (see Table 3).

Table 3. Fertility Ranking levels, phosphorus thresholds and qualitative levels based on substrate, landscape position and land use.

Fertility Ranking	Phosphorus (colwell)	Description
Very Low	<4mg/kg (Olsen <3, Bray <4)	Ridgetops, eroded slopes, not fertilised, may have naturalized legumes. Sediments and sandstones
Low	4-15mg/kg (Olsen 3-6, Bray 4-8)	non-eroding mid and lower slopes with no or very light old fertilisation. Metasediments and granites
Moderate	16-24mg/kg (Olsen 7-9, Bray 9-14)	Unfertilised basalt and alluvium, moderately fertilised sediments, metasediments and granites with sown legumes
High	25-45mg/kg (Olsen 10-15, Bray 14-25)	Moderately fertilised basalt, alluvium, heavily fertilised sediments and granites.
Very High	>45mg/kg (Olsen >15, Bray >25)	Basalt or alluvium with heavy fertilisation and sown legumes, livestock camps

4.4 Study quality assessment

Articles that meet study inclusion criteria were assessed at full text stage according to a hierarchy of evidence based on that developed by Pullin & Knight (2003) (see Table 4). Only studies assessed as having a quality between **I** and **II-3** were retained in the review.

Table 4. Hierarchy of evidence based on the experimental design of research undertaken. From Pullin and Knight (2003).

Quality of evidence – Conservation	
I	Strong evidence obtained from at least one properly designed; randomised trial of appropriate size. Includes either (a) well designed and replicated experiments spatially replicated at >3 sites (separated by minimum 1km) and of 5 or more years duration and (b) well replicated (> 10 observations per treatment) space-for-time studies of broad spatial extent (>100km ²)
II-1	Evidence from well designed controlled trials of moderate spatial and or temporal extent. Includes (a) well designed and replicated experiments at 2-3 sites and of minimum 3 years duration or (b) moderately replicated (6-10 observations per treatment) space-for-time studies of moderate spatial extent (50 -100 km ²)

The hierarchical LMM was fitted with restricted maximum likelihood (REML) (Welham & Thompson 1997). The model included all environmental variables described above and their interactions with species' origin as fixed effects. Hence the effect of each environmental variable was allowed to vary according to whether a species was native or exotic. The continuous variables were all centered to their mean values:

e.g.

$$Precipitation (centered) = \log(Precip.) - \frac{\sum \log(Precip.)/n}{2 \times sd(\log(Precip.))}$$

The random effects component of the model included Observation and Species, although the slope and intercept for each species were allowed to vary according to the environmental variables for a particular observation. The modeling approach taken is essentially the same as that described by Pollock, Morris, & Vesk (2012). The model was fitted using the lme4 package (Bates, Maechler, & Bolker 2011) in the R statistical environment (R Development Core Team 2012).

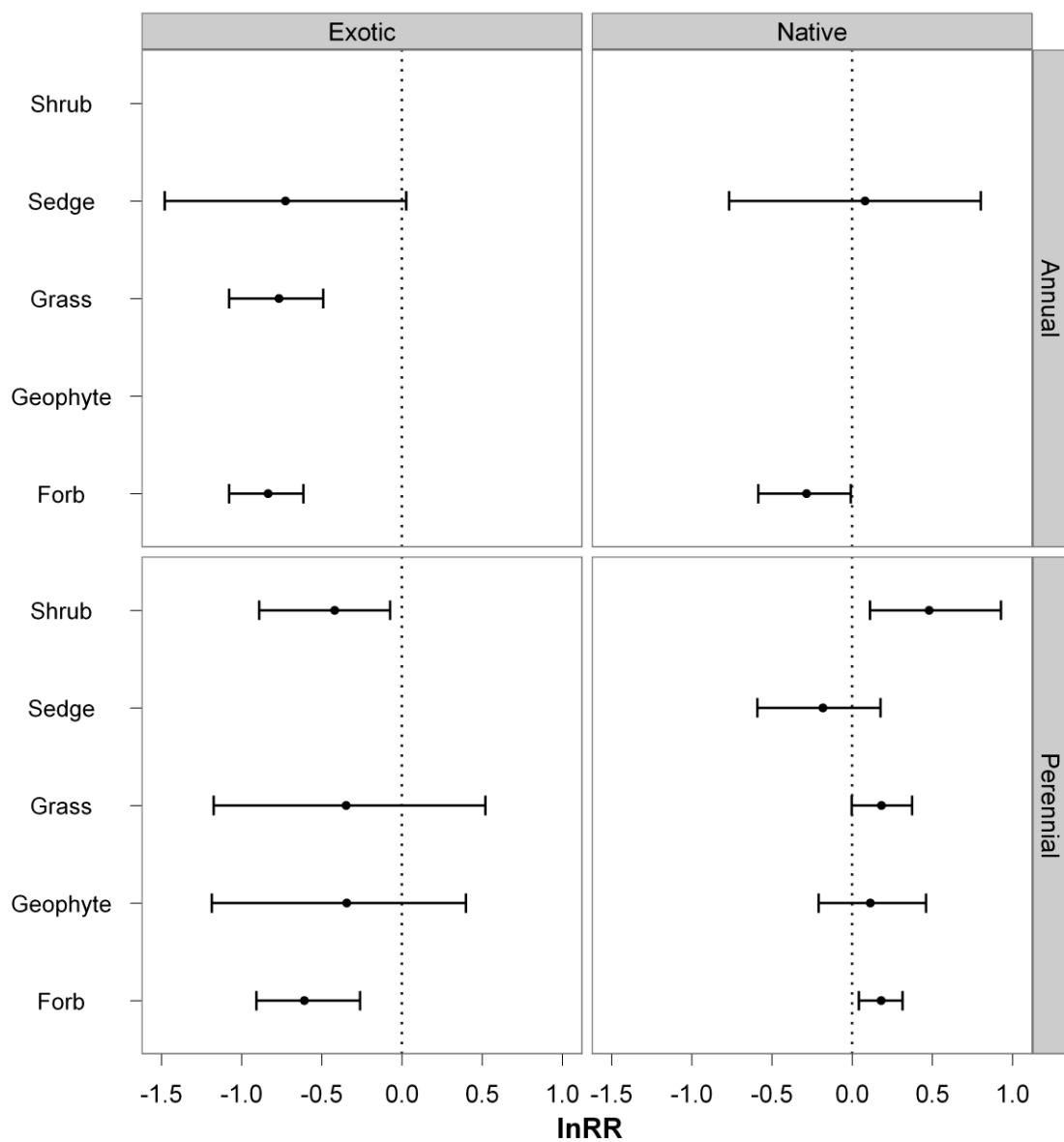


Fig. 7 Mean ($\pm$ 95% CI) $\ln(RR)$ of different plant growth forms for the long-term absence of livestock grazing (Native pasture to Reference grassland contrast).

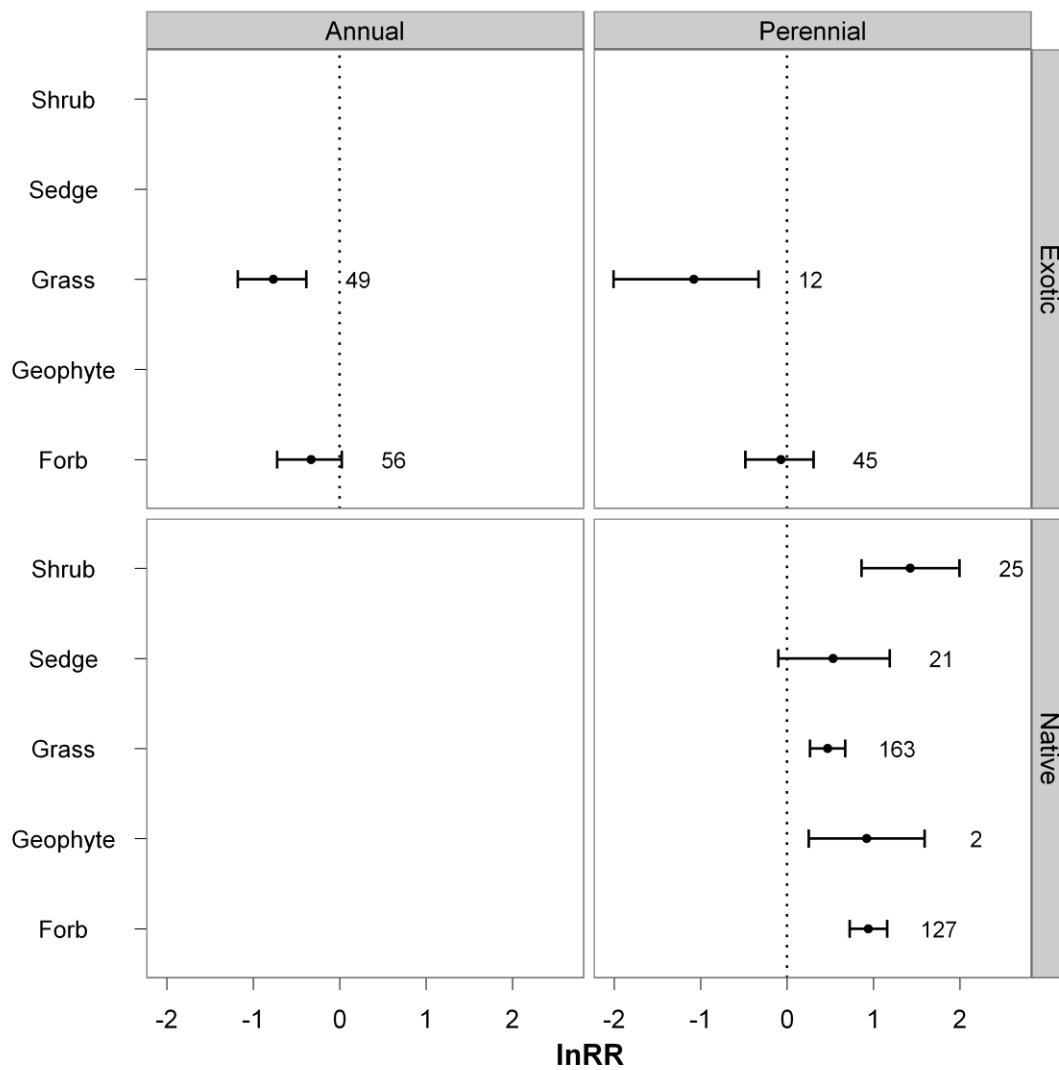


Fig. 12 Mean ($\pm 95\%$ CI) $\ln(RR)$ of different plant growth forms for contrasts between enriched and non-enriched land use states. Positive values for $\ln(RR)$ indicate the plant growth form tends to be more abundant in non-enriched habitats.

