

APRIL 13, 2023

**NOTICE OF ASSIGNMENT
FOR THE BENEFIT OF CREDITORS AND
DEADLINE FOR SUBMITTING CLAIMS**

NAME/ADDRESS FOR ASSIGNOR

WINDSOR RIDGECREST, LLC / RIDGECREST
COMMUNITY HEALTHCARE, LLC
8825 N. 23RD AVENUE, SUITE 100
PHOENIX, AZ 85021
UNITED STATES

NAME/ADDRESS OF ASSIGNEE

WINDSOR RIDGECREST (ABC), LLC
231 MARKET PLACE, SUITE 373
SAN RAMON, CA 94583
UNITED STATES

NAME/ADDRESS OF CLAIMS AGENT

DONLIN, RECANO & COMPANY, INC.
RE: WINDSOR RIDGECREST (ABC), LLC
6201 15TH AVENUE
BROOKLYN, NEW YORK 11219-5411
UNITED STATES
TELEPHONE: 1 877 534-8325
EMAIL: windsorinfo@drc.equiniti.com

NAME/ADDRESS OF ATTORNEY FOR ASSIGNEE

LEVENE, NEALE, BENDER, YOO & GOLUBCHIK
LLP.
ATTN: DAVID B. GOLUBCHIK, ESQ.
2818 LA CIENEGA AVENUE
LOS ANGELES, CA 90034
UNITED STATES
TELEPHONE: 1 310 229-3393
EMAIL: DBG@lnbyg.com

NOTICE IS HEREBY GIVEN THAT Windsor Ridgecrest, LLC / Ridgecrest Community Healthcare, LLC (the “Assignor”, or the “Company”) executed a General Assignment for the benefit of its creditors (the “General Assignment”) in favor of a special purpose assignee entity formed to undertake the General Assignment (the “Assignee”) on March 14, 2023.

General Assignments are a recognized means to liquidate insolvent companies and are an alternative to filing a bankruptcy proceeding. General Assignments are generally considered to be a more cost-effective manner of liquidation and administration than other alternatives and generally results in a more expedited recovery for creditors.

The Assignor was a provider of long-term healthcare and rehabilitation services. The Assignee is advised that due to certain economic and other pressures, the existing operation by the Assignor was no longer feasible to provide optimal services for their patients, staff and community. Based on the foregoing, in early March 2023, prior to the General Assignment, the Assignor entered into agreement(s) for a new operator to take over operations of the Assignor. After the conclusion of the foregoing transaction, the Assignor entered into the General Assignment with the Assignee.

Based on the pre-assignment transaction, the Assignee understands that there are no hard assets, such as equipment or inventory, included in the assignment estate. While the Assignee is in the process of gathering financial and operating information for the Assignor, the Assignor understands that the assets included in the assignment estate under the General Assignment include, without limitation, the following:

1. Accounts receivable, net of secured debt to a third-party lender;
2. Certain deposits, including security deposits, with third parties;
3. Certain earn outs related to the pre-assignment transaction with the new operator;
4. Claims and causes of action of the Assignor; and
5. Any other assets subject to the General Assignment which may be monetized for the benefit of creditors of the Assignor.

Creditors are advised that in order to participate in any distribution, if there is one, they must file a Proof of Claim with the Assignee's Claims Agent in accordance with the instructions provided on the Proof of Claim form enclosed with this notice. Creditors are urged to file a Proof of Claim. Creditors seeking confirmation of receipt of their claim should include a self-addressed stamped envelope and their request for confirmation of receipt of their Proof of Claim along with the submission of their Proof of Claim.

PROOF OF CLAIM DEADLINE AND WEBSITE

This notice is being sent to all known creditors of the Company, including all taxing authorities, and all known representatives of creditors. The Assignee has engaged a claims agent and established a website (<https://www.donlinrecano.com/windsorridgecrest>) to answer frequently asked questions and for creditors to file a proof of claim. All creditors are encouraged, by the date set forth below, to file claims electronically at <https://www.donlinrecano.com/Clients/wd/FileAbcClaim/1809>, or alternatively, may execute and return the enclosed Proof of Claim form setting forth the amount due them from the Company as of the date of the assignment, March 14, 2023. If you have received this notice by United States Postal Service and prefer to complete the enclosed Proof of Claim, please return it to the following address:

By United States Postal Service, send to:

Donlin, Recano & Company, Inc.
Re: Windsor RidgeCrest (ABC), LLC
P.O. Box 199043
Blythebourne Station
Brooklyn, New York 11219-9043
United States

By Overnight Courier or Hand Delivery, send to:

Donlin, Recano & Company, Inc.
Re: Windsor RidgeCrest (ABC), LLC
6201 15th Avenue
Brooklyn, New York 11219-5411
United States

PLEASE TAKE NOTICE that the Assignee has set **September 11, 2023** (the "Bar Date"), as the last date to submit claims against Windsor Ridgecrest, LLC / Ridgecrest Community Healthcare, LLC. Claims must be received by the Assignee on or before the Bar Date in order for such claim to be considered timely submitted, unless the Assignee, in its sole discretion, extends or waives the Bar Date.