## Northeast Asia Petroleum Forum 2009 (Keidanren-Kaikan, Tokyo)

(With simultaneous translation of Japanese, Korean and Chinese)

The Institute of Energy Economics, Japan / Petroleum Association of Japan

October 26 (Mon) (Diamond Room, 4F)							
:30~10:1	15	Opening	Session				
Chair	Chair Mr. Kanekiyo		o, Kensuke, Managing Director, IEEJ				
Welcom	Welcome Adress Dr. Naitoh, N		Masahisa, Chairman and CEO, IEEJ				
Greeting	Greetings Mr. Wu, Me		engfei, CFO, CNOOC; Honorary Director of Petroleum Economics Commission of Chinese Petroleum Society				
Dr. Lee, Wo		Dr. Lee, Wo	on-Woo, Vice President, KEEI				
0 : 15~1	0:30	Coffee Bre	ak				
0 : 30~1	フ・15	CEO Ses Challeng	ssion gies and Strategies of Oil Industry i	n Northeast Asia			
Chair	Dr. Toichi,	Tsutomu	Senior Managing Director IEEJ				
Japan	Mr. Tembo	, Akihiko	Chairman, Idemitsu Kosan Co., Ltd. cum President, Petroleum Association of Japan	Overview of Current Japanese Oil Industry and Important Issues in NE Asia			
Korea	Mr. Oh, Ka	ng-Hyun	Chairman, Korea Petroleum Association	Current Status and Challenges of Korea's Oil Industry			
China	ina Mr. Wang, Yilin		Vice President, CNPC Honorary Director of Petroleum Economics Commission of Chinese Petroleum Society	Deepening Energy Cooperation, Facing Challenges Together			
0 45 -	•						
2 : 15~1	4:00	Lunch					
4:00~1			-2 Energy Outlook of World and Asi	a			
		Session	-2 Energy Outlook of World and Asi  Managing Director  Center for Energy Information and Statistics, KEEI	a			
4:00~1	6 : 00	Session	Managing Director	Northeast Asian Energy Situation and Multi-lateral Reciprocal Cooperation Outlook			
4:00~1	6 : 00 Dr. Kim, Jir	Session- n-Woo , Yinghong	Managing Director Center for Energy Information and Statistics, KEEI Deputy Director Global Resources and Strategic Research,	Northeast Asian Energy Situation and Multi-lateral Reciprocal			
4:00~1	6:00 Dr. Kim, Jir Ms. Zhang,	Session- n-Woo , Yinghong	Managing Director Center for Energy Information and Statistics, KEEI Deputy Director Global Resources and Strategic Research, RIPED, CNPC Associate Professor Institute of Energy Environment and Economy,	Northeast Asian Energy Situation and Multi-lateral Reciprocal Cooperation Outlook The Impacts of Energy Technology Cooperation Among North-Ea Asia Countries on Low Carbon Development of China: Base on CO			
4:00~1 Chair China	6:00  Dr. Kim, Jir  Ms. Zhang,  Dr. Lu, Chu	Session- n-Woo , Yinghong uanyi	Managing Director Center for Energy Information and Statistics, KEEI Deputy Director Global Resources and Strategic Research, RIPED, CNPC Associate Professor Institute of Energy Environment and Economy, Tsinghua University Managing Director	Northeast Asian Energy Situation and Multi-lateral Reciprocal Cooperation Outlook The Impacts of Energy Technology Cooperation Among North-Ea Asia Countries on Low Carbon Development of China: Base on Co Analysis			
4:00~1 Chair China	6:00  Dr. Kim, Jir  Ms. Zhang,  Dr. Lu, Chu  Mr. Ito, Kol  Dr. Jung, Y	Session- n-Woo , Yinghong uanyi	Managing Director Center for Energy Information and Statistics, KEEI Deputy Director Global Resources and Strategic Research, RIPED, CNPC Associate Professor Institute of Energy Environment and Economy, Tsinghua University Managing Director IEEJ Executive Director Energy Policy Research Center, KEEI	Northeast Asian Energy Situation and Multi-lateral Reciprocal Cooperation Outlook  The Impacts of Energy Technology Cooperation Among North-Ea Asia Countries on Low Carbon Development of China: Base on Co Analysis  IEEJ Asia/World Energy Outlook 2009			
4:00~1. Chair China Japan Korea	6:00  Dr. Kim, Jir  Ms. Zhang,  Dr. Lu, Chu  Mr. Ito, Kol  Dr. Jung, Y  6:20	Session- n-Woo , Yinghong uanyi kichi 'ong-Hun Coffee Bre	Managing Director Center for Energy Information and Statistics, KEEI Deputy Director Global Resources and Strategic Research, RIPED, CNPC Associate Professor Institute of Energy Environment and Economy, Tsinghua University Managing Director IEEJ Executive Director Energy Policy Research Center, KEEI	Northeast Asian Energy Situation and Multi-lateral Reciprocal Cooperation Outlook  The Impacts of Energy Technology Cooperation Among North-Ea Asia Countries on Low Carbon Development of China: Base on Co Analysis  IEEJ Asia/World Energy Outlook 2009  Recent Energy Oulooks: A Review of Four Outlooks			
Chair China  Japan Korea 6:00~1	6:00  Dr. Kim, Jir  Ms. Zhang,  Dr. Lu, Chu  Mr. Ito, Kol  Dr. Jung, Y  6:20	Session- n-Woo , Yinghong  uanyi kichi  cong-Hun  Coffee Bre	Managing Director Center for Energy Information and Statistics, KEEI Deputy Director Global Resources and Strategic Research, RIPED, CNPC Associate Professor Institute of Energy Environment and Economy, Tsinghua University Managing Director IEEJ Executive Director Energy Policy Research Center, KEEI	Northeast Asian Energy Situation and Multi-lateral Reciprocal Cooperation Outlook  The Impacts of Energy Technology Cooperation Among North-Ea Asia Countries on Low Carbon Development of China: Base on Control Analysis  IEEJ Asia/World Energy Outlook 2009  Recent Energy Oulooks: A Review of Four Outlooks			
4:00~1 Chair China  Japan Korea 6:00~1	6:00  Dr. Kim, Jir  Ms. Zhang,  Dr. Lu, Chu  Mr. Ito, Kol  Dr. Jung, Y  6:20  7:50	Session- n-Woo , Yinghong  Janyi  kichi  Cong-Hun  Coffee Bre Session- Fanghong	Managing Director Center for Energy Information and Statistics, KEEI Deputy Director Global Resources and Strategic Research, RIPED, CNPC Associate Professor Institute of Energy Environment and Economy, Tsinghua University Managing Director IEEJ Executive Director Energy Policy Research Center, KEEI ak -3 Country Report: Mid-term Petrol Full-time Director, M&A Department, CNPC; Standing Deputy Director of Petroleum Economics	Northeast Asian Energy Situation and Multi-lateral Reciprocal Cooperation Outlook  The Impacts of Energy Technology Cooperation Among North-Ea Asia Countries on Low Carbon Development of China: Base on Control Analysis  IEEJ Asia/World Energy Outlook 2009  Recent Energy Oulooks: A Review of Four Outlooks			
4:00~1  Chair  China  Japan  Korea  6:00~1  Chair	6:00  Dr. Kim, Jir  Ms. Zhang,  Dr. Lu, Chu  Mr. Ito, Kol  Dr. Jung, Y  6:20  7:50  Ms. Chen, I	Session- n-Woo , Yinghong uanyi kichi 'ong-Hun Coffee Bre Session- Fanghong	Managing Director Center for Energy Information and Statistics, KEEI Deputy Director Global Resources and Strategic Research, RIPED, CNPC Associate Professor Institute of Energy Environment and Economy, Tsinghua University Managing Director IEEJ Executive Director Energy Policy Research Center, KEEI ak  -3 Country Report: Mid-term Petrol Full-time Director, M&A Department, CNPC; Standing Deputy Director of Petroleum Economics Commission of Chinese Petroleum Society Managing Director,	Northeast Asian Energy Situation and Multi-lateral Reciprocal Cooperation Outlook  The Impacts of Energy Technology Cooperation Among North-Ea Asia Countries on Low Carbon Development of China: Base on Co Analysis  IEEJ Asia/World Energy Outlook 2009  Recent Energy Oulooks: A Review of Four Outlooks  eum Demand Outlook			

0	ctober	27 (Tue)	(Diamond Room, 4F)					
09: 00~10: 30 Session-4 Outlook and Topics of Upstream Sector								
	Chair	Mr. Kagawa, Yoshiyuki	President, Mitusi Oil Exploration Co., Ltd.					
	Korea	Mr. Koo, Cha Kwon,	Head of Global Oil Research, KNOC	Korean Oil & Gas Upstream Sector; Its Status and Outlook				
	China	Mr. Zhou, Wen	President, Shengli Oil field Economic R&D Institute SINOPEC	The Study for the Development Practice and Law of Onshore Old Oil Fields in Eastern China				
	Japan	Mr. Shoji, Taro	Director, Arabian Oil Company, Ltd.	Alliance Strategy for Upstream Industries in Norhteast Asia				
10 : 30~10 : 45 Coffee Break								
10	: 45 <b>~</b> 12	Session-5 Trends and Prospects of Natural Gas in Norhteast Asia						
	Chair	Mr. Liu, Yan	Deputy Director, Development Planning Department SINOPEC; Deputy Director of Petroleum Economics Commission of Chinese Petroleum Society					
	China	Mr. Lin, Shuxin	Fellow, Energy Economics Institute CNOOC	Trend of Northeast Asian Natural Gas Market after Financial Crisis				
	Japan	Mr. Yasuoka, Satoru	General Manager, Gas resources Department Tokyo Gas Co., Ltd.	The Outlook of Natural Gas Market in Japan				
	Korea		Senior Researcher,Center for Gas Economics and Management, KOGAS	Prospect of Korean Natural Gas Market				
12	12 : 15~13 : 30 Lunch							
13: 30~15: 00 Session-6 Oil Product Market in Northeast Asia: Challenges and Prospects								
	Chair	Mr. Lee, Moon-Bae	Senior Research Fellow, KEEI					
	ianan i	Mr. Yamakawa, Yoshikuni	General Manager, International Petroleum Business Department, Idemitsu Kosan Co., Ltd.	Outlook of Products Supply & Demand in Asia by country and by product				
	Korea		Team Leader, Crude/Product S&T Team GS Caltex	The Outlook of Northeast Asian Oil Market				
	China	Mr Wang Gongli	President, PetroChina Planning & Engineering Institute Deputy Director of Petroleum Economics Commission of Chinese Petroleum Society	The Outlook of Refined Oil Product Supply and Demand in China and the Influence to Market of Northeast Asia				
15 : 00~15 : 15 Coffee Break								
15: 15~17: 00 Session-7 Global Warming and Oil Industry								
	Chair		General Manager, Energy Policy Office, Corporate Planning Department, Idemitsu Kosan Co., Ltd.					
	Korea	Mr. Lee, Won-Chul	Managing Director Korea Petroleum Association	The Setup Trends on National Greenhouse Gas Mid-term Reduction Goal of Korea				
	China		Senior Engineer, Research Institute of Economics and Technology CNPC	China Status and Prospects of $\mathrm{CO}_2$ in EOR and Storage				
		Mr. Zou, Hua	Manager, New Energy Investment Co.Ltd CNOOC	Applied Research on Offshore Oil Field Wind Energy				
	Japan	Mr. Ono, Hiroshi	Executive Officer & General Manager, Environment & Safety Dept. Environment, Safety and Quality Management Division, Nippon Oil Corporation	Activities to Reduce CO <sub>2</sub> Emission at Nippon Oil				
17	17 : 00~17 : 15 <b>Wrap-up</b>							
	Japan Mr. Kanekiyo, Kensuke Managing Director, IEEJ							
17:	17:15 Adjournment							