

HONORHEALTH®

Foundation



INSPIRATION + INNOVATION

2022 ANNUAL REPORT

# INSPIRATION...

**awakens us to new possibilities with vivid clarity.**

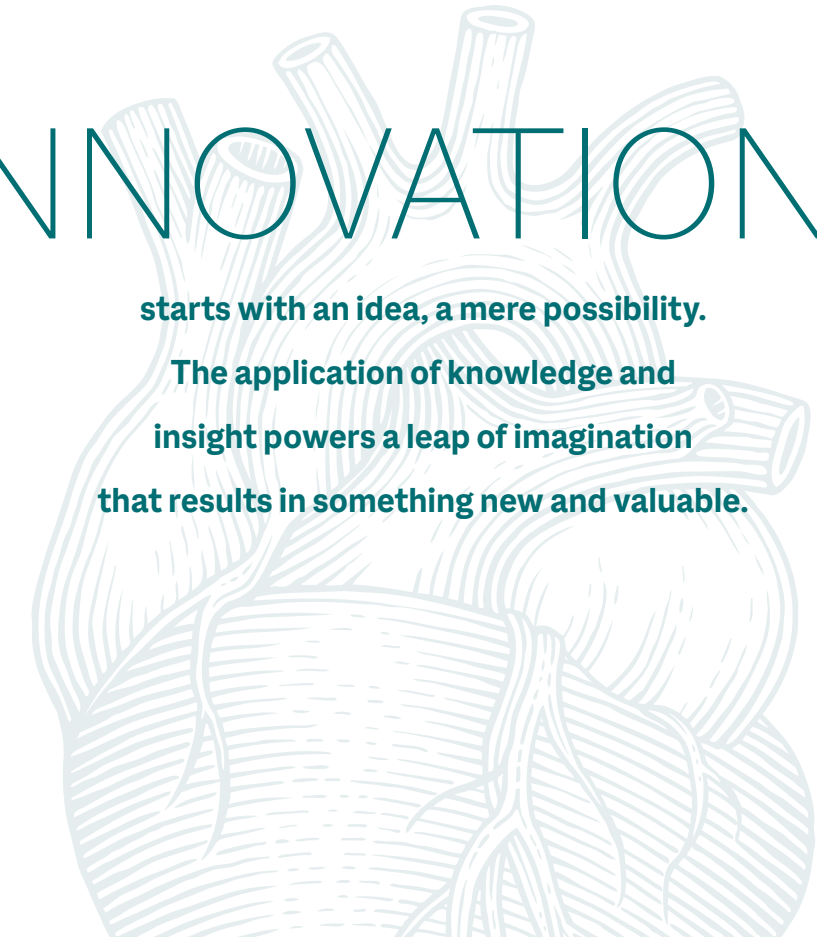
**It transforms the way we perceive our  
own capabilities and serves as a springboard for  
creativity without constraints.**



# INNOVATION...

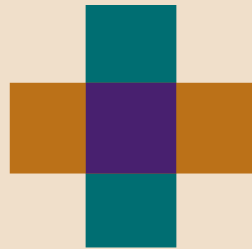
**starts with an idea, a mere possibility.**

**The application of knowledge and  
insight powers a leap of imagination  
that results in something new and valuable.**



## OUR VISION

To set the standard for excellence in  
relationship-based fundraising



## OUR MISSION

To strengthen the mission of  
HonorHealth through philanthropy



### *A Message from our Board Chair*

The thoughtful engagement and incredible generosity of our members make it a true privilege to lead the Foundation's Board of Trustees. Each one has not only made their personal annual gift but has brought their expertise and connections to contribute to the Foundation's success.

We all know that there's something special about HonorHealth Foundation. If there's a need, we want to help as quickly as possible. Because when you give to HonorHealth, \$100 feels like \$1,000! The system deploys our donations quickly and you can see the impact on patients and staff almost immediately.

Along the way, we've built treasured relationships with so many in this community who share our commitment to finding cures, saving lives and transforming healthcare. Thank you and I hope you enjoy learning more about how the Foundation is supporting the exceptional healthcare of HonorHealth.

Warm regards,

**Laurie Florkiewicz**  
Chair, Board of Trustees, 2022-24



### *A Message from our President & CEO*

As a community health system, HonorHealth exists to improve the many facets of health and well-being for those we serve. Never has that been more important. Or more challenging.

Your philanthropy is central to HonorHealth's ability to advance innovative programs and services and attract the highest quality physicians. You make it happen. At HonorHealth Foundation, we simply serve as a bridge between changemakers who want to make an exponential impact on causes that align with their values and HonorHealth experts who are transforming healthcare to be more personalized, more customized.

So, giving through HonorHealth Foundation means you're supporting more than great care. Your contributions save lives, improve community health, fuel medical breakthroughs, drive innovative research and much more.

Thank you for your care and generosity.

With gratitude,

**Jared A. Langkilde, MBA, CFRE**  
President & CEO

## 2022-23 BOARD OF TRUSTEES

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## HonorHealth Cardiovascular Center of Excellence



### TAKING ON A DEADLY CHALLENGE

Heart disease is the nation's leading cause of death in adults and approximately 655,000 Americans die from heart disease each year—more than all forms of cancer combined. Sadly, one in every four adults, some of whom you know and love, will die from cardiovascular disease.

So the need for highly trained cardiologists continues to grow. With your generous support of HonorHealth's Cardiovascular Disease Fellowship Program, under the Accreditation Council for Graduate Medical Education, we are providing the advanced training needed to prepare new doctors to meet future demands.

Fellows spend 34 months in clinical rotations and can design their electives to pursue training in electrophysiology, interventional cardiology, heart transplants, heart failure and other subspecialty areas. These are the cardiovascular experts of the future.

We set a bold goal to raise \$45 million over three years to create a new home for the HonorHealth Cardiovascular Center of Excellence on the campus of Scottsdale Shea Medical Center. This is the largest single initiative ever undertaken by the Foundation.

#### **Thank you for responding to our rallying cry.**

Through 2022, you have given more than \$31 million in gifts and commitments to support the expansion of heart care, including establishing the first comprehensive Cardiovascular Center of Excellence in the Southwest.

*Thanks to you,  
HonorHealth is delivering  
on the promise of a home  
where all expertise and  
services are together,  
delivering convenient,  
advanced care.*

## CURT & JEAN FEUER

# CELEBRATING A HERITAGE OF GENEROSITY

*Soon, the Curt & Jean Feuer Heart Care Pavilion will welcome patients to the expanded HonorHealth Cardiovascular Center of Excellence, to receive comprehensive, expert care, all in one location.*

Though Curt Feuer was raised with modest means, his parents practiced generosity and volunteerism in their Brooklyn home. The lessons they modeled have continued unbroken as Curt and his dear wife Jean have generously supported the causes that mean the most to them throughout their 55 years together.

"My first donation was to my son's school," recalls Curt, who established his commercial real estate company in Wellesley, MA. As he built a successful business, Orsett Properties, and raised two children, they expanded their philanthropic footprint to include healthcare, education and community well-being.

When Curt was looking to diversify his business, Arizona captured his attention. Not long after moving his home base to the Valley in 1995, Curt had a boat on the water and was making new friends in his new community. One of these friends, Joe Cattaneo, introduced him to HonorHealth. Curt soon joined the Foundation's Board of Trustees, where he enjoyed learning about healthcare and being part of smart expansion of services to our community.

"I'm very impressed with HonorHealth, the quality of its physicians and the care they have for the community," Curt explains. "Whenever I was in a position to make a donation, I wanted to add our support. Philanthropy gives HonorHealth a competitive edge."

Quite often, that support has included a naming recognition. It's a tradition that began with that first gift when his son's school unveiled the "Feuer Foyer." Today, you'll find the Feuer name prominently displayed in the main entry lobbies of the Bob Bové Neuroscience Institute and HonorHealth Scottsdale Shea.

## 2022 EXPANSION HIGHLIGHTS

### YOUR GIFTS BRING INNOVATIVE CARE TO OUR PATIENTS

2 new labs comprise the Alice and Charles W. Palmer Cardiovascular Specialty Suite, where 789 patients were able to be treated without open heart surgery.

The team performed 62 radiofrequency ablation procedures and implanted 50 pacemakers to treat abnormal heart rhythms.

26 cryoatrial fibrillation ablation procedures restored normal heart rhythm by disabling the heart cells that create an irregular heartbeat.

72 Transcatheter Aortic Valve Replacement (TAVR) procedures replaced dysfunctional or diseased aortic valves without open-chest surgery.

Seeing his family name in so many locations celebrates the impact Curt and Jean have been able to make but it also takes Curt back to his modest roots, where generosity was simple and personal. And what he learned from his parents, he hopes to teach to others.

"I just think that if they see my name on a sign at HonorHealth, they might be inspired to donate, too."



## RALPH AND MARY SELESKY

### DOUBLY THANKFUL FOR HONORHEALTH

Through their 59 years of marriage, the Seleskys have faced everything together. Raising their two daughters, leading active lives, pursuing their careers.

Despite their health-centered lifestyle, Ralph suffered a stroke and aneurism, requiring 20 days in intensive care and a brain shunt. While recovering, doctors also discovered he had a heart condition. Throughout the next several years, Mary provided the loving care and support he required. Then her own health raised new concerns for the couple: Type 2 diabetes, knee replacement surgery and a rough bout of COVID.

"I had difficulty breathing during physical therapy for my knee," recalls Mary. "It didn't take long before I was admitted to hospital for a lung infection." But the news was even worse. Mary was in congestive heart failure. Her doctor referred her to Dr. Zain Khalpey of HonorHealth's Heart and Lung Surgical Group, and Dr. David Rizik, Chief, Complex Interventional Cardiology, HonorHealth Cardiovascular Center of Excellence. The team agreed that a transcatheter aortic valve replacement (TAVR) was the best course of action.

"Dr. Rizik told me 'You are a very sick woman, but I can help you,' and I believed him." Mary's surgery was a success. But that wasn't the end of their story.

At one of Ralph's regular visits, his doctor recommended an echocardiogram. The two couldn't believe it when they were back in Dr. Rizik's office and learned that Ralph, too, would need the TAVR procedure.

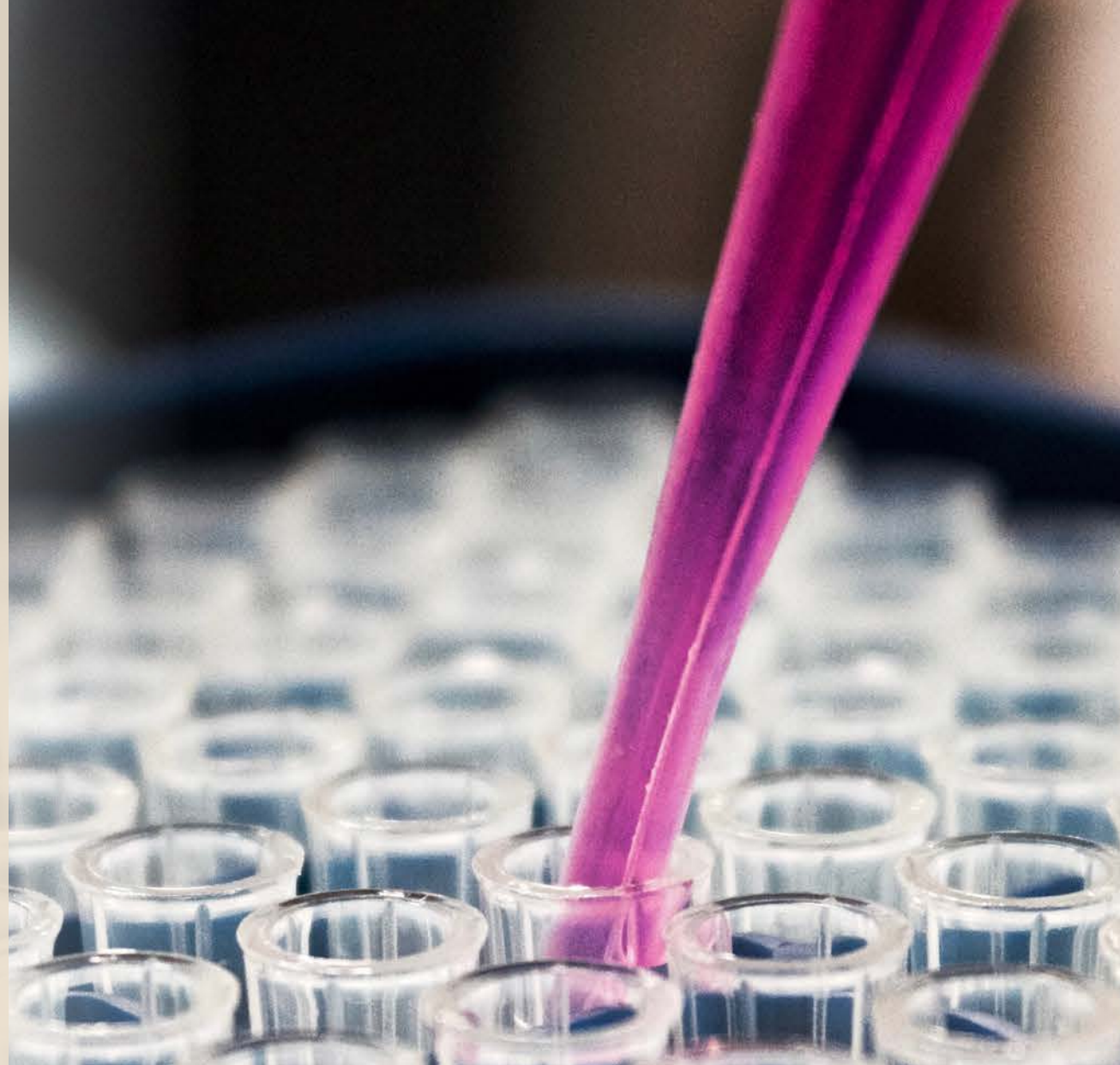
"At least we got to do our cardiac rehab together," jokes Mary, still sunny even after such a difficult year. Mary's daughter, who lovingly cares for her parents in her home also looks at the bright side. "We honestly believe that the outcome reached would have been very different with any organization other than HonorHealth."

# HonorHealth Research Institute: Hope is Here

Research is the foundation of “standard of care” – the protocols that are generally accepted as the best treatment available today were yesterday’s clinical trials. Research is also the future, as clinical trials lead to new findings that rewrite the standard of care.

The HonorHealth Research Institute is dedicated to accelerating innovation.

Each year, HonorHealth Foundation donors generously support this mission, serving as a vital link to the future of medicine.



**IN 2022, DONATIONS TO HONORHEALTH FOUNDATION, BENEFITING THE RESEARCH INSTITUTE, TOTALED MORE THAN \$8.5 MILLION IN GIFTS AND COMMITMENTS.**

## CARDIOVASCULAR RESEARCH DIVISION

- 49 active clinical trials
- The second site in the country to open a study on AVIER DR, a first-in-human clinical trial for a dual chamber leadless device.

## NEUROSCIENCES RESEARCH DIVISION

- 92 active clinical trials
- Part of a study on Aducanumab, the first FDA-approved disease-modifying therapy to treat Alzheimer’s disease and available to patients in over 20 years.

## 2022 TOTALS

306

Active clinical trials

48

New clinical trials opened

134

Active investigators and physicians

12

FDA approvals

## MULTI-SPECIALTY RESEARCH DIVISION

- 24 active clinical trials
- **COVID-19:** lead enroller for two Veru studies that reduced deaths for patients hospitalized with moderate to severe COVID-19 infection.
- **Gastroenterology:** initiating a colon polyp resection study in a collaboration with TGen focusing on biomarker analysis of high-risk polyps.
- **Bariatrics:** The RM-493-014 “Rhythm Study” helps bariatric patients with a genetic component to their obesity improve their health and quality of life.

## CANCER RESEARCH DIVISION

- 141 active clinical trials
- A novel drug therapy resulted in changes to the 2022 National Comprehensive Cancer Network guidelines for pancreatic cancer as a recommended regimen.
- The only place in Arizona where patients with refractory melanoma can participate in the Tumor Infiltrating Lymphocyte therapy expanded access protocol.

“The mission of the HonorHealth Research Institute is to bring tomorrow’s medical innovations to our community and world, today.”

—MARK A. SLATER, PhD,  
Chief Executive Officer  
HonorHealth Research Institute



## TWO PERSPECTIVES. ONE GOAL.

For 18 years, the physician-scientists at the HonorHealth Research Institute have accelerated medical breakthroughs and improved patient outcomes. As an international destination, the Research Institute is at the forefront of providing patients with a better quality of life through its clinical trials and innovative treatment options.

Over the last year and a half, Dr. Michael Gordon, Chief Medical Officer at the HonorHealth Research Institute, experienced this care first-hand.

A medical oncologist originally from New York City, Dr. Gordon always knew he wanted to be a physician. He was a prodigy, entering a specialized medical program immediately out of high school, earning his undergraduate and medical degrees in just six years. After an Internal Medicine residency at the University of Chicago and a Fellowship in Hematology/Oncology at Memorial Sloan-Kettering Cancer Center, Dr. Gordon led the clinical trials program at Indiana University before coming to Arizona, ultimately serving as the Medical Director at the HonorHealth Research Institute.

In addition to his research duties, Dr. Gordon also treated patients in the Virginia G. Piper Cancer Center.

Last year, Dr. Gordon's dedication and expertise were recognized when he was named Chief Medical Officer for the HonorHealth Research Institute. His life and career were on a path that anyone would envy.

Then in late May 2021, the very words he had delivered to his patients were words he was hearing with a new perspective.

"You have pancreatic cancer."

Some people use the word "ironic" to describe one of the world's leading oncology researchers diagnosed with the very disease he has spent his career fighting on behalf of his patients. Dr. Gordon didn't waste time thinking about that or wondering "Why me?"

With his knowledge and circle of colleagues, he had access to the latest research, clinical trials, and expert advice in the country. So, he went to work.

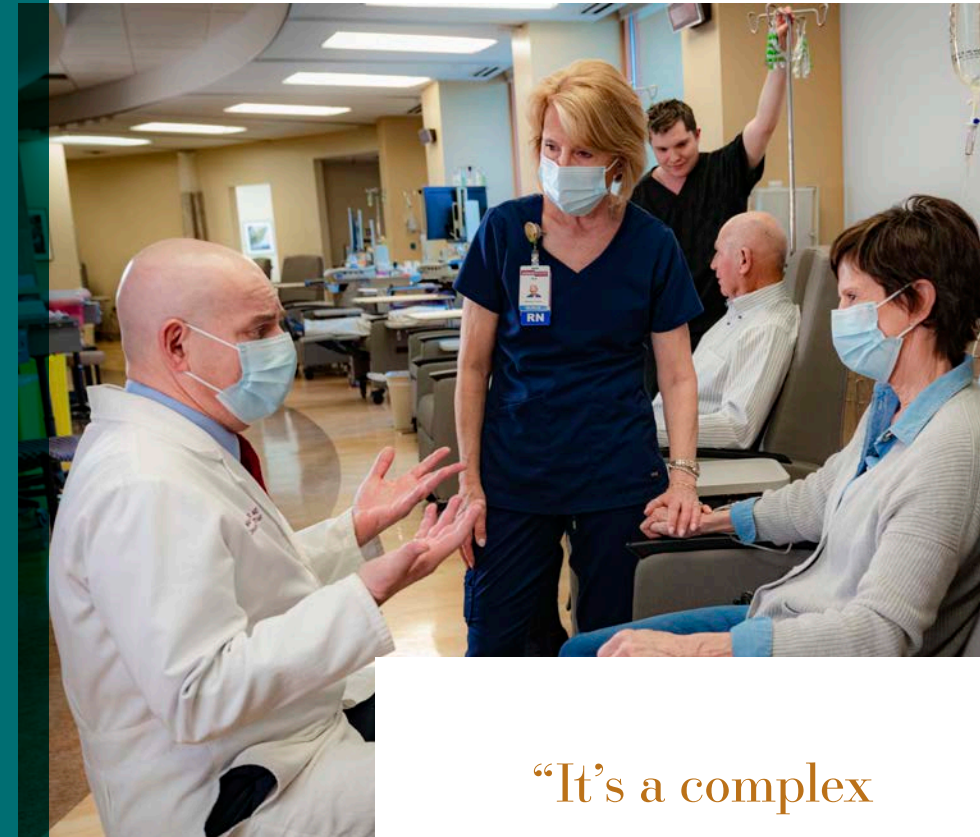
"It started with three months of combination chemotherapy developed at the Research Institute, which has now become the standard of care in the National Comprehensive Cancer Network guidelines."

Dr. Gordon was a model patient, even following recommendations for a restrictive ketogenic diet that early studies indicated could be helpful in his situation.

One of the most powerful moments he experienced was waiting for his post-surgical pathology report.

"You begin to understand the impact of every minute, every hour, every day of waiting for those results. It's very different as a patient than it is as a doctor." When Dr. Gordon received the good news that there was no evidence of cancer, he embraced it fully, from both perspectives.

"I consider myself now to be a survivor," he said recently. "It changes you in so many ways, but it is something that I would never want to lose, because it has impacted me in such a dramatic way."



"It's a complex issue to move forward in this world as both the doctor and a cancer survivor."

—MICHAEL S. GORDON, MD  
Chief Medical Officer,  
HonorHealth Research Institute



## HonorHealth Greatest Needs

Donors who gave last year to the HonorHealth Greatest Needs Fund allow hospital leaders to direct donations where they could do the most good.

As a locally governed, community nonprofit health system, HonorHealth can quickly act on recommendations from our physicians and hospital leaders to direct resources to benefit clinical and community programs, workforce development, research and innovation.

In 2022, more than \$2.8 million in gifts to the Greatest Needs Fund accelerated impact for a wide variety of initiatives:

### **SAFEGUARDING OUR PATIENTS, STAFF AND COMMUNITY**

HonorHealth now has more than 30 germ-zapping robots across our six hospitals (pictured above left). These mobile units use high-intensity ultraviolet light to disinfect patient rooms in just minutes, effectively managing infection rates even through the most challenging pandemic years.

### **ADVANCING LIFE-SAVING CARE**

Investments in staff and research accelerated impact in the development of bone marrow transplants and bariatric programs throughout our system.

The non-invasive Transcatheter Aortic Valve Replacement (TAVR) procedures for heart care were adopted sooner than expected with the investment of Greatest Needs gifts.



HonorHealth was the first hospital in Arizona to perform revolutionary, minimally invasive heart and lung surgery with DaVinci robots, acquired with the support of your philanthropic gifts.

### **MEETING PATIENT NEEDS**

Excellent care requires medical intervention, of course. But patients also need special considerations and support customized to their condition. This might include patient and family education so that home care is more effective; comfort items that relieve the inconvenience or side effects of treatment; or opportunities to gather with others who are facing the same journey. Insurance doesn't cover these "wrap-around" services but through the generosity of individuals and organizations in our community, HonorHealth is able to help.

For example, patients with complex orthopedic trauma are challenging to transport from the Trauma Center to their hospital room or for diagnostics. They may require total assistance due not only to their injuries but often their cognitive state.

Through donor generosity, the Deer Valley Trauma Center was able to purchase an ortho combilizer, a multifunctional "sit to stand" chair specifically for critically ill or injured patients.

## *Advanced Training: The HonorHealth Edge*

Gifts to the Greatest Needs Fund have supported advanced education and training for nurses, an investment that pays dividends for every patient.

Katie, an HonorHealth critical care nurse, sent us this letter of thanks for supporting her CCRN.



*I am one of the nursing supervisors at the Thompson Peak Intensive Care Unit. I wanted to offer my sincere gratitude in the funding of my CCRN certification. This is a great honor and accomplishment, solidifying my skills and knowledge as a critical care nurse. I have a decade of critical care nursing experience including cardiac intensive care, emergency nursing at a level II trauma center, pediatric experience in the children's ER, and procedural nursing... I have newly stepped into this role of nursing supervisor at TPK after years of bedside nursing in the ICU.*

*The information learned throughout my nursing journey and through preparation for my CCRN examination will encourage continued growth as a nurse and a nursing leader in the years ahead. This certification demonstrates the skills, knowledge and education needed to become a successful critical care nurse and fosters faith and trust in myself and in my team to provide the best evidence-based care for our patients. I again want to express my gratitude for the funding of this certification.*

**"YOUR GENEROSITY  
ALLOWS  
HONORHEALTH TO  
INVEST IN IDEAS THAT  
ACCELERATE THE  
IMPACT WE HAVE ON  
THE PATIENTS WE  
SERVE.**

**I AM INCREDIBLY  
GRATEFUL THAT YOU  
BELIEVE IN OUR MISSION AND GIVE FROM THE  
HEART TO HELP US ADVANCE THE HEALTH AND  
WELL-BEING OF OUR COMMUNITY."**



**—TODD LAPORTE**  
CEO, HonorHealth



# Community Outreach

Philanthropic donations serve our community through a variety of HonorHealth outreach programs that improve health and well-being for all.



## *HonorHealth Desert Mission*

### **Fostering a strong, resilient community for 95 years**

For Arizona's most at-risk individuals and families, food, housing, family care and employment are everyday concerns. For those living on the edge, a sick day or unexpected car repair can plunge them into crisis.

Desert Mission provides a variety of services designed to help individuals and families with both their emergency needs and programs that build the skills to stabilize and improve their lives.

Clients have access to financial education, counseling and community resource referrals to help them achieve economic security.

### **FOOD BANK**

The link between hunger and poor health is undeniable. Desert Mission Food Bank combats hunger by helping to bridge nutrition gaps that negatively affect health. Clients shop at the food bank as they would in a regular grocery store. Or a mobile food pantry meets people at their time and place of need.

### **LINCOLN LEARNING CENTER**

For many of our clients, trying to balance work with safe, high-quality education is both a time and financial challenge. Desert Mission's Lincoln Learning Center is a licensed, accredited childcare and early education program, preparing students for kindergarten in a safe, caring environment.

### **ADULT DAY HEALTHCARE**

With the most vulnerable families unable to afford the cost of assisted living, Desert Mission Adult Day Healthcare offers a safe environment and enriching activities for older adults, many of whom have some form of dementia. This offers exceptional care for the clients as well as a respite for their caregivers.

### **LIVING WELL**

To help clients improve their ability to tackle all the facets of life that improve their financial well-being, Desert Mission created the Living Well program.



## HonorHealth Military Partnership

Hands-on training for our military medical teams and first-responders

HonorHealth is the only community-based hospital in the country to provide realistic, high-quality trauma medical training to military nurses and medics as well as local first responders. This unique program relies entirely on the generosity of donors and those who answer the call for support are saving lives both on the battlefield and at home.

Many don't realize how valuable this training is but those of us who recognize it are very appreciative. These skills WILL save lives.

—MILITARY PARTNERSHIP PARTICIPANT, 2022

Imagine serving in a military field hospital thousands of miles from home, charged with caring for your brothers and sisters in arms who have been traumatically wounded. Back home you were an office worker; here you are a field medic.

The transition to trauma care is more difficult than imagined, and when every second counts, any delay or confusion can lead to poor outcomes for the injured, even death.

The cost per person trained is about \$3,000, but because of our generous community, the program is offered at no cost to the military and first-responder participants.

### Training encompasses

- Real-life experience during clinical rotations, at our six hospitals, including Level I Trauma Centers
- Simulation training rooms, including one set up as a battlefield medical aid station, with life-like human patient simulators called manikins
- Exposure to burn trauma management through a Valley burn center
- Realistic helicopter rescue training aboard a Black Hawk helicopter simulator (pictured above), fully outfitted with medical supplies and equipment

Your support of HonorHealth's Military Partnership program fulfills this vital need for both military personnel and local first responders to maintain their certifications and stay on top of evolving treatment protocols.

## HonorHealth K-9 Security Program

Always prepared to protect and to serve

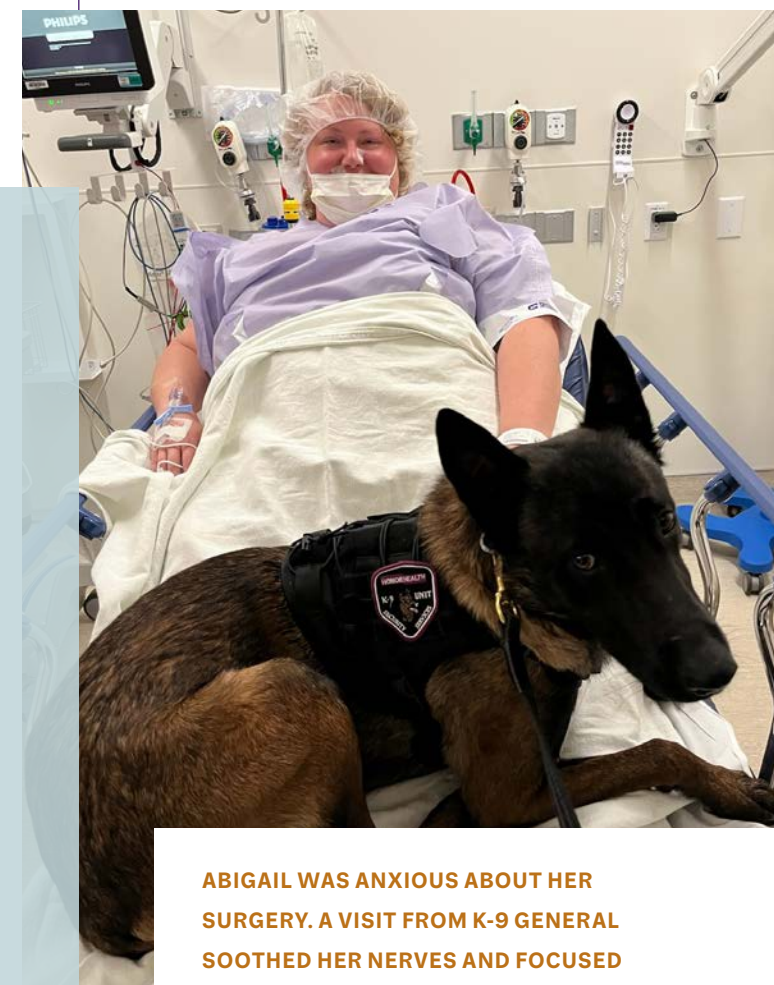
With the protection of ever-watchful K-9 security officers and their handlers, HonorHealth patients, staff and families can feel safe at all times of the day or night. Highly trained and round-the-clock officers are a critical asset at our hospital campuses.

HonorHealth's K-9 Security Program has grown to include 15 K-9 officers and handlers. And they play an increasingly vital role in ensuring that medical campuses can continue to operate safely and peacefully.

Our highly trained K-9 teams provide not only peace of mind and protection, but also big smiles as they interact daily with patients, family members and staff. Marcanato describes a typical interaction:

"A K-9 security team is briefly stopped while patrolling an HonorHealth medical center. A smiling child wants to pet the dog. A few minutes later, a nurse hints that her patient who loves dogs could use a 'special visit' from a furry friend. Enough said – off goes the K-9 team to make a patient's day brighter!"

Foundation donors have played a key role in this program's success. Beyond the considerable cost of acquiring such specialized breeds, philanthropy also ensures optimal training, nutrition, veterinary care, toys and equipment. Your generosity ensures each extensively trained K-9 team is ready to respond whenever they're needed.



ABIGAIL WAS ANXIOUS ABOUT HER SURGERY. A VISIT FROM K-9 GENERAL SOOTHED HER NERVES AND FOCUSED HER ATTENTION ON GIVING NECK SCRATCHES. EVERYONE WINS!

There isn't a day that goes by without a department calling upon a K-9 officer to help the nursing staff decompress from extremely stressful situations in the ER and ICU.

—JAMES MARCONATO  
K-9 Program Supervisor  
at HonorHealth



# HonorHealth Patient Assistance Endowment

Your gifts totaling \$930,039 made a difference when it mattered most, helping our at-risk patients continue their healing journey after hospital discharge.

Dealing with an illness or injury is challenging enough. But for patients who lack financial resources, the cost of healing at home is often too much to handle, landing them right back in the hospital.

This is the dangerous cycle our donors are addressing through their gifts to the HonorHealth Patient Assistance Endowment.

Your gifts to this fund have helped countless patients who are underinsured, uninsured or living at or below federal poverty level continue to get the medical care they need post-discharge.

**“SO MANY OF OUR PATIENTS STRUGGLE WITH A REDUCED ABILITY OR INABILITY TO WORK. ON TOP OF ALL THE OTHER STRESSORS RELATED TO CANCER, PATIENTS OFTEN STRUGGLE WITH PAYING FOR EVERYDAY EXPENSES SUCH AS GROCERIES, GASOLINE, FOOD AND UTILITIES. THROUGH THIS FUND, WE ARE ABLE TO HELP BY TAKING AWAY EVEN JUST A LITTLE BIT OF THE PRESSURE, STRESS AND WORRY THAT THEY ARE EXPERIENCING. THANK YOU FOR HELPING OUR PATIENTS WITH THIS VERY IMPORTANT NEED!”**

**—MAUREEN S. Social Worker,  
Virginia G. Piper Cancer Network**

- The patient who needs a wheelchair in order to leave the hospital but doesn't have the \$10,000 to purchase it.
- Or the elderly patient on a strict budget who needs medicine every month but has to choose between managing her medical condition and paying the bills.
- Or a patient facing behavioral health issues who needs support to continue treatment following their hospitalization.
- Bridging the gap while patients wait to qualify for government assistance programs.

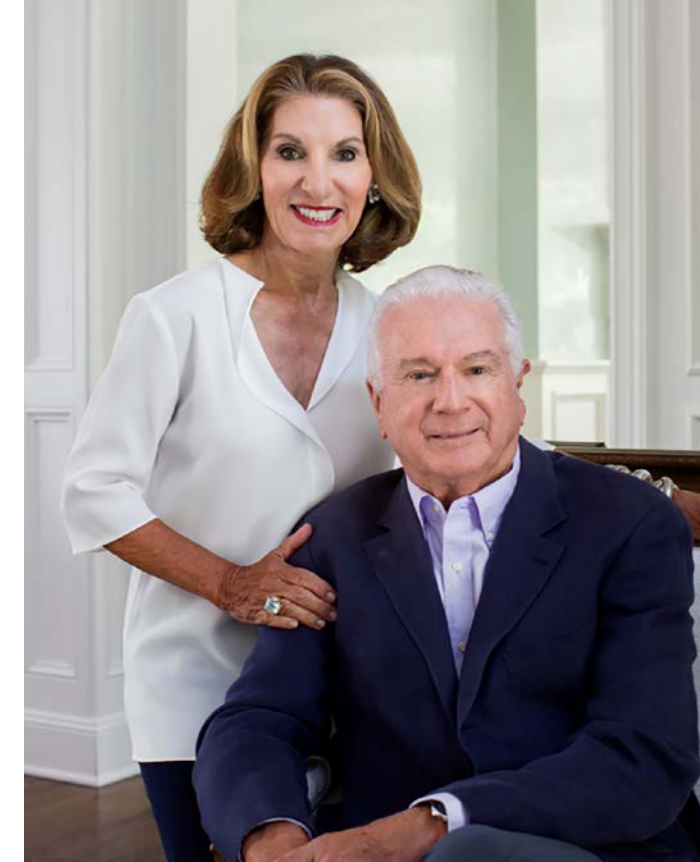
### HOW THE PATIENT ASSISTANCE FUND WORKS

The HonorHealth Patient Assistance Fund helps pay for certain needs patients require after their hospital stay, including in-home services, medications or medical equipment. But the need is far greater than what this fund can serve.

A patient's need for financial assistance is identified by an HonorHealth case manager or social worker. They first try to connect patients with existing community resources to meet needs.

Patients are not given cash. Instead, HonorHealth pays for services and items directly or provides vouchers for specific needs.

When HonorHealth is able to meet these needs through donations, the result is faster healing, reduced readmissions and peace of mind for patients who face many struggles.



## Donor Story

Established in 2022, the Ellen and Howard Katz Family Patient Assistance Endowment ensures a sustainable, reliable source of funding for patient assistance. The endowment was announced at the Honor Ball 2022 as part of Howard's recognition as the annual Honoree, celebrating a 20-year legacy of leadership and philanthropic commitment.

Their generosity is helping countless patients who are at the greatest risk of falling through the cracks.

Anyone can add their gift to the endowed fund. Earnings are used to support patient needs but the principal amount is not spent, ensuring patient assistance funds are available in perpetuity, helping patients like Kiersten (right), who has been balancing the cost of cancer treatment and her family's needs.





# Integrative Medicine

Integrative Medicine is healing-oriented healthcare that takes into account the whole person, empowering individuals to take charge of their health. It emphasizes wellness, prevention and healthy living.

In 2022, with the generous support of donors like you, HonorHealth launched a bold new era in healthcare, establishing its first Integrative Medicine Primary Care Practice. The focus is on well-being, based on research indicating that lifestyle change has the power to reverse disease.

## THE PRACTICE INTEGRATES:

- Lifestyle medicine – encompassing the use of a whole food, plant-predominant dietary lifestyle, regular physical activity, restorative sleep, stress management, avoidance of risky substances and positive social connection as a primary therapeutic modality for treatment and even reversal of chronic disease.
- Functional medicine – addressing root cause, rather than symptoms, this model is an individualized, science-based approach that empowers patients and practitioners to work together to address the underlying causes of disease and promote optimal wellness.
- Traditional Chinese medicine – a holistic evaluation that considers the cause, location, function, environmental impact and nature of the illness, as well as the patient’s emotions.



Melinda Atienza, DO  
Integrative Medicine

## PATIENT STORY: *An Alternative Approach*

“I’ve been using hormone replacement therapy for almost 20 years. While my friends were using synthetic forms of estrogen, I chose a more natural path.”

When Nancy, a grateful patient, moved to Colorado, her physician was not familiar with the integrative approach and prescribed a variety of prescription drugs which produced many undesirable side effects, including a bacterial infection in her GI tract.

When she moved back to Arizona and found the HonorHealth Integrative Medicine program and Dr. Melinda Atienza, she knew it was the right choice for her.

“After my first visit, I knew I was in the right place. In fact, when I left the office that day and walked down the glass staircase, rainbows appeared all around me!”

Nancy found Dr. Atienza to be knowledgeable, compassionate “...and she knew exactly what to do and prescribe. She’s cured my GI problems, helped me with stress and put me back on hormone therapy.”



## *Multiple Modalities of Care*

- Acupuncture
- Massage
- Yoga
- Tai Chi
- Mindfulness and meditation
- Food sensitivity testing and diet modification
- Hormone balancing and therapy
- Stress management
- Vitamin/herbal supplementation



“HONORHEALTH’S MISSION IS TO IMPROVE THE HEALTH AND WELL-BEING OF OUR COMMUNITY AND HELP PEOPLE LIVE THEIR BEST LIVES. TO DO THAT, WE NEED TO THINK OUTSIDE OF SOLELY TRADITIONAL THERAPIES. IT’S TIME TO INTEGRATE HOLISTIC APPROACHES WITH OUR

TRADITIONAL MEDICAL MODEL AND HIGH-QUALITY PROVIDERS TO MAKE HEALTHCARE BETTER.”

—KIM POST, DNP, MBA, RN, HonorHealth Executive Vice President, Chief Operating Officer

DONOR RECOGNITION SOCIETIES

# LIFETIME CIRCLE *of* DISTINCTION

These donor recognition societies celebrate our deep appreciation for those who have achieved distinctive levels of lifetime generosity

In recognition of gifts received through December 31, 2022

## GUARDIAN OF HONOR

Lifetime gifts of \$10 million or more

Bob Bové  
The Honor Ball  
HonorHealth Employee Giving Campaign  
Virginia G. Piper Charitable Trust

## CENTURION

Lifetime gifts of \$5,000,000 - 9,999,999

Debi\* & Jerry Bisgrove  
Farley Family Charitable Foundation  
HonorHealth Auxiliary  
Night of Gold  
Mr. & Mrs. Charles W. Palmer ■  
Stardust Foundation  
Mary Joy & Jerre Stead ■■  
Anonymous (1)

## LUMINARY

Lifetime gifts of \$1,000,000 - 4,999,999

The Arizona Republic  
Armstrong/McDonald Foundation  
Charles A. Becker Foundation  
H. N. & Frances C. Berger Foundation

Howard & Joy Berlin ■  
Blue Cross Blue Shield of Arizona  
The Board of Visitors  
Mr. & Mrs. Drew M. Brown ■  
Edyth Bush Charitable Foundation, Inc.  
C.A.R.E. by Desert Mountain Members  
Mike\* & Carol Dillon  
Discount Tire Co., Inc.  
Philip\* & JoEllen Doornbos  
Curt & Jean Feuer ■  
Sue Fletcher ■  
Laurie & Budd Florkiewicz ■  
Natalie & Ed Gaylord ■  
Michael & Heather Greenbaum ■  
Bruce\* & Diane Halle  
HonorHealth Medical Staff  
HonorHealth Pro-Am  
Hope for the Cause - Mirabel Charity Classic  
John C. Lincoln Medical Center Auxiliary  
John C. Lincoln Medical Center Medical Staff  
Thomas\* & Joan Kalimanis  
Dalton and Elaine Knauss Foundation  
The Kresge Foundation  
Joseph\* & Shawn Lampe  
Ruth\* & Bob Lavinia ■

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The annual Circle of Distinction Reception, honoring donors who have gifted \$25,000 or more cumulatively, was set against a beautiful Valley sunset and an evening of Moonlight & Sinatra.

# CIRCLE of DISTINCTION

In recognition of gifts received through December 31, 2022

## CIRCLE OF DISTINCTION

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Lifetime gifts of \$100,000 - \$249,999

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In early 2023, we honored our Legacies of Distinction donors, those who have included HonorHealth in their will or estate plan. This spring brunch was a joyful gathering of gratitude. Bill and Sheila Harris (*pictured left*) shared their heartfelt story of connections to HonorHealth across the years that fueled their desire to establish a legacy gift to benefit HonorHealth's Greatest Needs Fund.

# EMPLOYEE LEADERSHIP

## Giving

With sincere thanks to the HonorHealth employees who made a leadership gift to HonorHealth Foundation in 2022. Your generosity contributes to our culture of philanthropy.

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# Ovation

A way to applaud your care team.



## One Donor's Tribute

**While she was still being treated at HonorHealth Scottsdale Shea, Phyllis sent a donation with this heartfelt note:**

"A deep and sincere thank you to all the wonderful and amazing nurses, nursing assistants, doctors, meal prep and delivery personnel, the friendly and empathetic phlebotomists and my very hardworking housekeeper.

"Being in the hospital for over a week is never what you would desire but the team on 4C made my stay pleasant and comfortable. I enjoyed their warmth, laughter and excellent care. They treated me as though I was a member of their family. In honor of the exceptional staff on 4C, and in gratitude for the care I received, we would like to make this donation as our way of saying thanks. Your care and compassion made all the difference to me!"

When you—or someone close to you—receives exceptional care at HonorHealth, it feels good to express your gratitude. The very act of recognizing your care team creates a sense of meaning, fulfillment and even healing.

Through Ovation, the HonorHealth Foundation grateful patient program, you can pay tribute to the HonorHealth caregivers that made a difference through their care, compassion and commitment.

### Ovation donations can support:

- Greatest Needs Fund
- The clinical program of your choice: Oncology, Cardiovascular, Neurosciences, Emergency/Trauma services, Neonatal Intensive Care and more
- Scholarships to make advanced training available for healthcare workers
- Patient Assistance for our vulnerable patients whose needs go beyond their hospital stay
- Care for the Frontline Caregiver and the Nursing Excellence Endowment
- Technology and innovation that makes healthcare easier and more personal for patients
- Access to clinical trials through the HonorHealth Research Institute



**Make your selection online or contact the Foundation to discuss the right Ovation for you.**

[HonorHealthFoundation.org/Ovation](https://HonorHealthFoundation.org/Ovation)

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Matthew W. Russo, MD  
Vincent J. Russo, MD  
Matthew J. Seidel, MD  
Brian L. Shafer, MD  
Stefan D. Tarlow, MD  
Steven D. Werner, DO

## Orthopedic/Foot & Ankle

David E. Jaffe, MD  
John A. Nassar, MD

## Orthopedic/Hand

E. Scott Frankel, MD  
Donald C. Sheridan, MD  
David A. Thull, MD  
Philip To, MD

## Orthopedic/Pediatric

Gregory M. Hrasky, MD

## Orthopedic/Spine

Michael S. Chang, MD  
Edward J. Dohring, MD  
Justin S. Field, MD  
Paul R. W. Gause, MD  
Nima Salari, MD  
Mark J. Wang, MD  
Christopher A. Yeung, MD

## Orthopedic/Trauma

Brian H. Miller, MD  
Gilbert R. Ortega, MD  
Kurtis S. Staples, MD

## Otolaryngology

Samuel S. Bailey, MD  
Kurt E. Heiland, MD  
Daniel B. Hurley, MD  
Janet M. Kaczor, MD  
Timothy A. Kelsch, MD  
Brian Gun Lee, MD  
Christopher L. Lykins, MD  
Jacob P. Ossoff, MD  
Jordan S. Weiner, MD

## Physical Medicine/Rehab

Harvinder S. Deogun, MD  
Amber R. Hennenhofer, DO  
Peter K. Kubitz, DO  
Anthony A. Lee, MD  
Ronald S. Quang, MD

## Plastic Surgery

Pablo A. Prichard, MD  
Roni B. Prucz, MD

## Podiatry

Kris A. DiNucci, DPM  
Albert E. Eulano, DPM  
L. David Richer, DPM  
Nima Sana, DPM

## Psychology

Pedro R. Choca, PhD,  
LISAC

## Pulmonology

Gregory S. Ahearn, MD  
Aditya Gupta, MD  
Irfan Khalid, MD  
Richard S. Levinson, MD  
Kimberly A. Parker, MD  
Bridgett A. Ronan, MD  
Heemesh D. Seth, DO

## Radiation Oncology

Robert R. Kuske, MD

## Radiology

Glenn C. Cook, MD  
John K. Crowe, MD  
William W. Horsley, MD  
Ronald L. Korn, MD, PhD  
Rodney S. Owen, MD  
Gavin P. Slethaug, MD  
Mark M. Freijat, MD  
Matthew J. Herrmann, MD  
Alan H. Mallace, MD  
Nancy D. Sein, DO

## Urogynecology

Ahmed N. Akl, MD

## Urology

Erik E. Alexander, MD  
Shawn D. Blick, MD  
Ali Borhan, MD  
C. Gilberto Brito, MD  
Daniel E. Cooper, MD  
James A. Daitch, MD  
Michael F. Darson, MD  
Bernard M. Gburek, MD  
Daniel C. Jaffee, MD  
Mitchell C. Kaye, MD  
Robert S. Lipson, MD  
Lipika R. McCauley, MD  
Robert H. Shapiro, MD  
Howard P. Tay, MD  
Daniel Y. Woodruff, MD

## Vascular Surgery

Curtis A. Erickson, MD  
Nitin Garg, MD  
Venkatesh G. Ramaiah, MD



Advancing Philanthropy  
PHYSICIAN AWARD

PHILANTHROPY | LEADERSHIP |  
VOLUNTEERISM | ADVOCACY



**DR. PRIYA  
RADHAKRISHNAN**  
Vice President  
& Chief Academic Officer  
HonorHealth

**DR. MAYUR  
BHAKTA**

Chief Medical Officer  
Innovation Care Partners  
Network Medical  
Director  
HonorHealth Heart  
Group



**DR. TODD  
LEVINE**

Medical Director  
Bob Bové  
Neuroscience Institute  
at HonorHealth



**DR. MICHEL  
SUCHER**

Fellowship Director  
HonorHealth  
Addiction Medicine



# Events



For their years of generosity and leadership, HonorHealth Foundation was pleased to recognize David and Christine Watson (pictured left, in black) as the 2023 Honorees. The very icons of grateful patients, the Watsons established a Healthcare Heroes endowment to sustain HonorHealth relief programs for employees who give so much of themselves to others, while facing their own serious challenges.



Watch the Honor Ball tribute to our Honorees, David and Christine Watson  
Scan QR code or visit [youtu.be/VyiqLuGLLAA](https://youtu.be/VyiqLuGLLAA)

## HONOR BALL 2023

**CHAIRS:** Sue Fletcher, Sandy Trznadel

**PROCEEDS:** \$4 million

**BENEFITING:** Cardiovascular Center of Excellence and Christine & David J. Watson Healthcare Heroes Endowment

THE FOUNDATION'S SIGNATURE EVENTS FEATURE BOTH A GOOD TIME AND GREAT HONORHEALTH CAUSES. HERE'S A RECAP OF THE 2022-23 FUN!

## Honor Ball

### THE BELOVED GALA ACHIEVES NEW HEIGHTS

In its 46th year, the 2023 Honor Ball transported all of us to Havana's famed Tropicana Club for a night of the vibrant colors and vintage culture of Cuba.

Under the chairmanship of Sue Fletcher and Sandy Trznadel, the Honor Ball sold out, hosting nearly 900 guests, and raised a record-breaking \$4 million!





## Morning of Gold

The inaugural Morning of Gold was held on October 27, 2022, to bring support and recognition to HonorHealth Desert Mission and its Food Bank, Lincoln Learning Center, Adult Day Healthcare and Living Well programs.

This fundraising breakfast replaced the former Night of Gold and was the first in-person fundraising event for Desert Mission in three years. Presenting sponsor Blue Cross Blue Shield of Arizona was represented by Wash Covena (pictured above, right with Jared Langkilde). Proceeds well-exceeded the virtual events of the past two years and the event expanded our reach to many potential new donors.



Scan the QR Code to Learn more about Desert Mission and watch Fran's story of hope

### MORNING OF GOLD

**CHAIRS** | Mallory Lebovitz, Nicole Maas  
**PROCEEDS** | \$375,000  
**BENEFITING** | HonorHealth Desert Mission

## HonorHealth Foundation Pro-Am

Thanks to a full field and generous sponsors, the HonorHealth Foundation Pro-Am once again provided great play, great fun and great causes!

We are so thankful for the support of our community – from registered players and professional coaches to our volunteers and sponsors. As a result, our most vulnerable patients are getting the care and social services they need today and tomorrow.

### HONORHEALTH FOUNDATION PRO-AM

**CHAIRS** | Patrick Fate, Brett Gaboury  
**PROCEEDS** | \$440,000  
**BENEFITING** | HonorHealth Greatest Needs Fund and Desert Mission Endowment



## 3TV Phoenix 10K, presented by HonorHealth Foundation

In partnership with the Mollen Foundation, HonorHealth Foundation serves as the presenting sponsor of Phoenix's oldest continuous community run. The 3TV Phoenix 10K, presented by HonorHealth Foundation took place November 13, 2022, with a growing field of participants.

The event also captured the attention and attendance of a number of elected officials including Phoenix Mayor Kate Gallego and the newly elected Arizona Governor Katie Hobbs, who ran the 10K. We see great potential for both awareness and new donor growth through this event.



Scan the QR Code or visit [HonorHealthFoundation.org/event](https://HonorHealthFoundation.org/event)

## 5th Annual NICU High Tea

In an average week in Arizona almost 1,500 babies are born. Nearly 150 of those babies are premature.

HonorHealth Scottsdale Shea Medical Center has the only NICU in the northeast Valley with the state's highest possible Level III designation. The 5th annual NICU High Tea raised more than \$288,000 to provide new technology, comfort items, parent support and expert care for HonorHealth's tiniest and most vulnerable patients.

This event would not be possible without the dedication of our Chairs, Stacy Lovell and Mitzie Warner, who both lived through the NICU experience and know first-hand that every gift to the NICU is both powerful and meaningful. They join the Foundation in thanking all those who attended and supported this warm and wonderful event.



Make plans to attend the 2023 NICU High Tea. Learn more here.

### NICU HIGH TEA

**CHAIRS** | Stacy Lovell, Mitzie Warner  
**PROCEEDS** | \$288,000  
**BENEFITING** | Level III NICU at HonorHealth Scottsdale Shea Medical Center





**2022**

# FINANCIAL *highlights*

Generous donors are creating the healthcare system they want for our community through their gifts to HonorHealth Foundation. Your support allows HonorHealth to advance technology, meet community needs and push the boundaries of medical knowledge.

## DONOR STATS

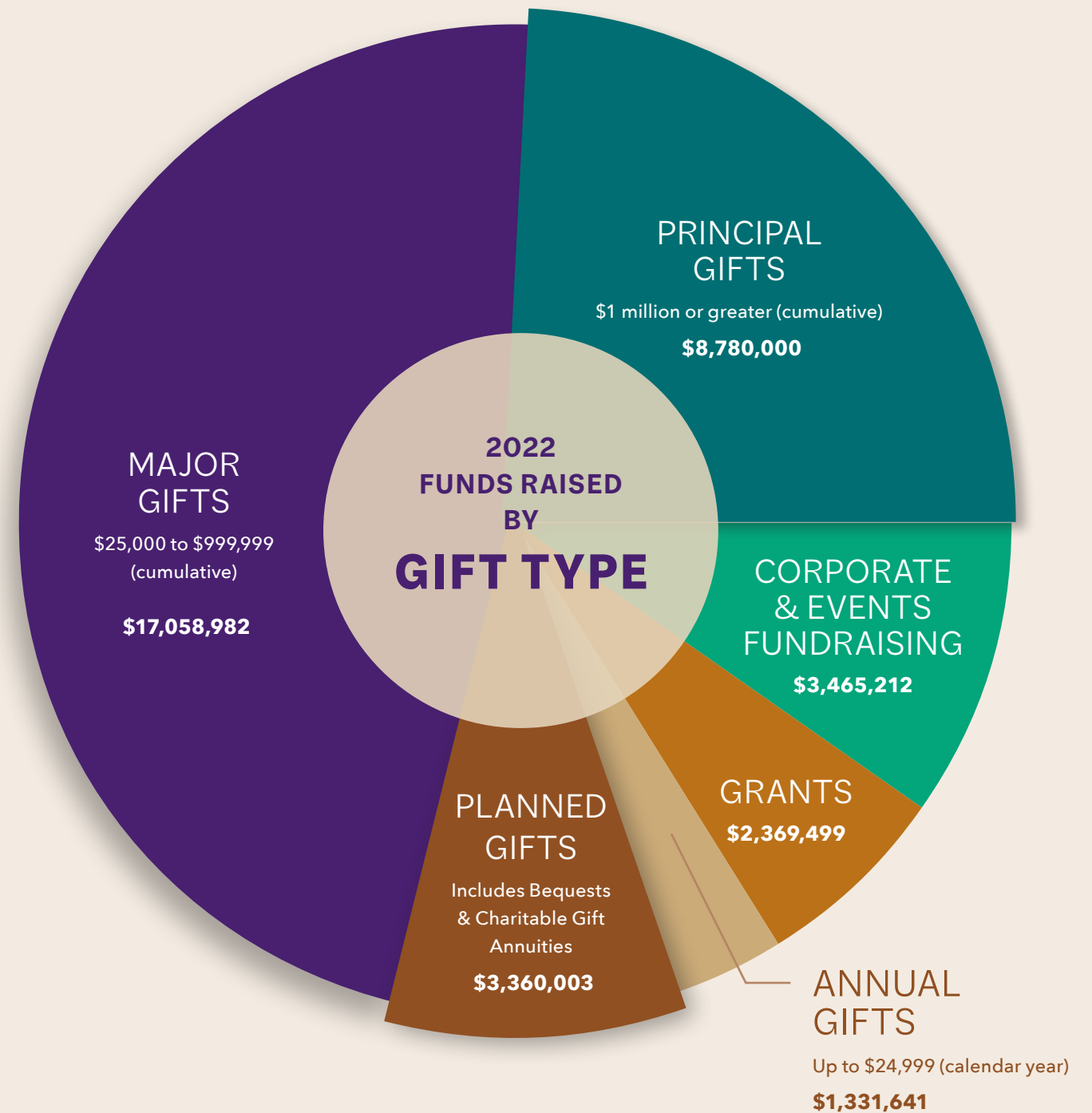
2022 DONOR COUNT	5,568
AVERAGE GIFT AMOUNT	\$6,531
ANNUAL DONOR RETENTION RATE	51%

Return on Investment for Production Revenue: \$6.47 vs. \$5.76 average in the Association for Healthcare Philanthropy 2022 Report on Giving

## 2022 Revenue



**TOTAL REVENUE**  
**\$36,365,337**



## INVESTMENTS

HonorHealth Foundation's investment portfolio is managed by Merrill Lynch under the direction of the Board of Trustees. The portfolio's objective is achieve a total return sufficient, on average, to maintain the purchasing power of the Foundation and provide for stability of the portfolio over time to support the HonorHealth network.

### Investment Activity by Fund

ENDOWMENT	\$154,029,495
RESTRICTED	\$65,891,625
UNRESTRICTED	\$54,422,328

**TOTAL INVESTMENTS** **\$274,343,448**

## ENDOWMENTS ESTABLISHED IN 2022

By establishing an endowment with HonorHealth Foundation, our supporters power the HonorHealth mission for years to come and establish a personal legacy of lifesaving care.

- Robert and Gail Auslander Neuroscience Institute Patient Assistance Fund
- Khalpey Artificial Intelligence Lab
- Christine and David J. Watson Healthcare Heroes Endowment
- HonorHealth Dependent College Scholarship Endowment
- HonorHealth Employee Benefits:
  - Behavioral Health
  - Adoption Support
  - Infertility treatment
- Rex and Margie Porter Endowment

## INVESTMENT PERFORMANCE

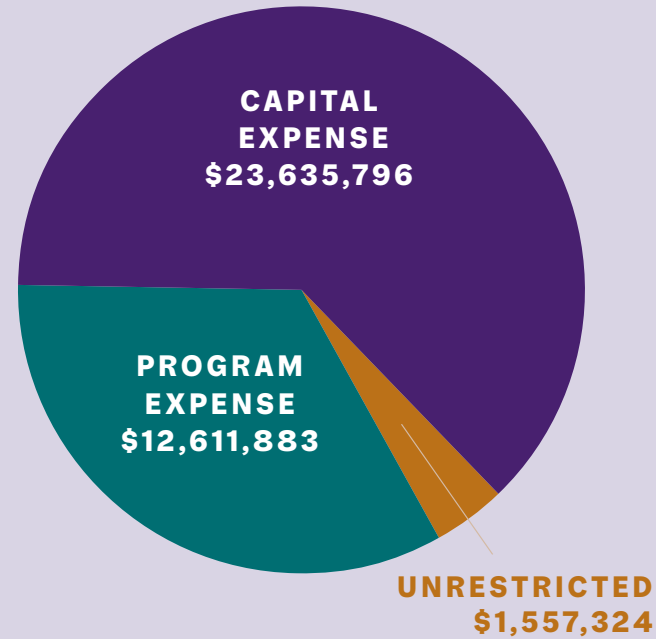
Year	Rate of Return	0%
2017	13.40%	
2018	-6.02%	
2019	20.73%	
2020	15.54%	
2021	13.37%	
2022	-14.42%	

Learn more about endowments and HonorHealth Foundation's endowment history online.



## 2022 TOTAL DISTRIBUTIONS TO HONORHEALTH

**\$37,805,003**



## SAMPLE PROGRAMS SUPPORTED THROUGH PHILANTHROPY IN 2022

Grant Funding to Various Programs	\$2,346,971
Oncology	\$1,267,193
Research Institute	\$4,046,400
Education and Scholarships	\$780,551
Heart and Vascular	\$15,050,447
Military Partnership, K-9 Security Teams & Bioskills Lab	\$1,195,125
Desert Mission	\$679,797

The Foundation audit for 2022 was consolidated with the HonorHealth audit and was completed with no management letter comments and no audit differences.

## GENEROSITY IN ACTION



To our generous community,

HonorHealth is more than our name—it's our calling. We honor your health by going beyond the expectations of the typical community hospital to provide care that is comprehensive, evidence-based and patient-centered. And we are committed to illness prevention so everyone in our communities can enjoy their best health.

Many community hospitals serve the general healthcare needs of their region, referring more complex patients

to a higher level of care. HonorHealth is unique, with a proven commitment to transforming healthcare by

- Delivering leading-edge clinical care and exceptional patient experience today
- Evolving and expanding our network to meet the needs of tomorrow
- Innovating to drive evidence-based advancements in health and well-being for our growing communities

Truly, we couldn't do it without you. In fact, every patient's experience at HonorHealth is touched in some way by philanthropy. Through the generosity of Foundation donors, HonorHealth is empowered to offer the exceptional care our community needs.

Thank you,

**Todd LaPorte**  
CEO, HonorHealth



**You inspire us every day. For our generous donors  
and for HonorHealth patients, we are focused on these  
priority programs in 2023:**

- Cardiovascular Center of Excellence
- Greatest Needs Fund
- HonorHealth Research Institute
- Desert Mission
- Blue Zones initiative
- Nursing Excellence Endowment
- Interventional Endoscopy Center of Excellence
- Sports Medicine

#### **WILL YOU JOIN US?**

Stay connected with HonorHealth Foundation through our newsletter, signature events and social media



**Sign up for monthly news at**  
[HonorHealthFoundation.org/subscribe](https://HonorHealthFoundation.org/subscribe)

**FINDING CURES.  
SAVING LIVES.  
TRANSFORMING HEALTHCARE.**

**HONORHEALTH® Foundation**