
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d)
of The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): June 1, 2022

Syros Pharmaceuticals, Inc.

(Exact Name of Registrant as Specified in its Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

001-37813
(Commission
File Number)

45-3772460
(IRS Employer
Identification No.)

35 CambridgePark Drive
Cambridge, Massachusetts
(Address of Principal Executive Offices)

02140
(Zip Code)

Registrant's telephone number, including area code: (617) 744-1340

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered or to be registered pursuant to Section 12(b) of the Act.

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Common Stock, \$0.001 par value	SYRS	Nasdaq Global Select Market

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 5.07 Submission of Matters to a Vote of Security Holders.

The Company held its annual meeting of stockholders on June 1, 2022 (the “**Annual Meeting**”). At the Annual Meeting, the Company’s stockholders voted in the following manner with respect to the following proposals:

1. The election of three Class III directors, each to serve for a three-year term expiring at the 2025 annual meeting of stockholders and until his successor has been duly elected and qualified.

Nominees	For	Withheld	Broker Non-Votes
S. Gail Eckhardt, M.D.	34,823,908	5,769,024	8,922,537
Marsha H. Fanucci	34,240,718	6,352,214	8,922,537
Nancy A. Simonian, M.D.	35,052,818	5,540,114	8,922,537

2. The ratification of the appointment of Ernst & Young LLP as the Company’s independent registered public accounting firm for the fiscal year ending December 31, 2022.

For:	49,235,387
Against:	230,242
Abstain:	49,840

3. The approval, on a non-binding, advisory basis, of the compensation paid to the Company’s named executive officers.

For:	38,974,415
Against:	1,485,752
Abstain:	132,765
Broker Non-Votes:	8,922,537

4. The recommendation, on a non-binding, advisory basis, of the frequency of future advisory votes on the compensation paid to the Company’s named executive officers.

1 year:	40,070,182
2 years:	12,700
3 years:	388,088
Abstain:	121,962
Broker Non-Votes:	8,922,537

After taking into consideration the foregoing voting results and the prior recommendation of the Company’s Board of Directors in favor of an annual stockholder advisory vote on the compensation of the Company’s named executive officers, the Company intends to hold future advisory votes on the compensation of the Company’s named executive officers every year.

Item 7.01 Regulation FD Disclosure.

From time to time, we intend to conduct meetings with third parties in which our current corporate slide presentation is presented. A copy of this slide presentation, dated June 2022, is furnished as Exhibit 99.1 to this Current Report on Form 8-K.

The information responsive to Item 7.01 of this Form 8-K and Exhibit 99.1 hereto shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934 (the “**Exchange Act**”) or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act, except as expressly set forth by specific reference in such a filing.

Item 9.01 Financial Statements and Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
99.1	Slide presentation dated June 2022.
104	Cover Page Interactive Data File (embedded within the Inline XBRL document).

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SYROS PHARMACEUTICALS, INC.

Date: June 7, 2022

By: /s/ Nancy Simonian, M.D.
Nancy Simonian, M.D.
President & Chief Executive Officer



An Expression Makes a World of Difference

June 2022



Forward-looking statements

This presentation contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995 that involve substantial risks and uncertainties. All statements, other than statements of historical facts, contained in this presentation, including statements regarding our strategy, research and clinical development plans, collaborations, future operations, future financial position, future revenues, projected costs, prospects, plans and objectives of management, are forward-looking statements. The words “anticipate,” “believe,” “estimate,” “expect,” “intend,” “may,” “plan,” “predict,” “project,” “target,” “potential,” “will,” “would,” “could,” “should,” “continue,” and similar expressions are intended to identify forward-looking statements, although not all forward-looking statements contain these identifying words.

We may not actually achieve the plans, intentions or expectations disclosed in our forward-looking statements, and you should not place undue reliance on our forward-looking statements. Actual results or events could differ materially from the plans, intentions and expectations disclosed in these forward-looking statements as a result of various important factors, including our ability to: advance the development of our programs, including tamibarotene, SY-2101 and SY-5609, under the timelines we project in current and future clinical trials; demonstrate in any current and future clinical trials the requisite safety, efficacy and combinability of our drug candidates; replicate scientific and non-clinical data in clinical trials; successfully develop a companion diagnostic test to identify patients with the RARA biomarker; obtain and maintain patent protection for our drug candidates and the freedom to operate under third party intellectual property; obtain and maintain necessary regulatory approvals; identify, enter into and maintain collaboration agreements with third parties, including our ability to perform under our collaboration agreements with Incyte Corporation and Global Blood Therapeutics; manage competition; manage expenses; raise the substantial additional capital needed to achieve our business objectives; attract and retain qualified personnel; and successfully execute on our business strategies; risks described under the caption “Risk Factors” in our Annual Report on Form 10-K for the year ended December 31, 2021 and Quarterly Report on Form 10-Q for the quarter ended March 31, 2022, each of which is on file with the Securities and Exchange Commission (SEC); and risks described in other filings that we may make with the SEC in the future.

In addition, the extent to which the COVID-19 outbreak continues to impact our workforce and our discovery research, supply chain and clinical trial operations activities, and the operations of the third parties on which we rely, will depend on future developments, which are highly uncertain and cannot be predicted with confidence, including the duration and severity of the outbreak, additional or modified government actions, and the actions that may be required to contain the virus or treat its impact.

Any forward-looking statements contained in this presentation speak only as of the date this presentation is made, and we expressly disclaim any obligation to update any forward-looking statements, whether because of new information, future events or otherwise.

All third-party trademarks used in this presentation are the property of their respective owners.



Advancing to become a fully integrated biopharmaceutical company with late-stage clinical programs



TARGETED HEMATOLOGY PORTFOLIO

Advancing clinical-stage trials with the potential to set new standards of care



SELECTIVE CDK INHIBITOR PORTFOLIO

Advancing in indications where there is a high unmet need as well as strong clinical/preclinical data and mechanistic rationale



GENE CONTROL DISCOVERY ENGINE

Leveraging our expertise in regulatory genomics, disease biology, and transcriptional chemistry to address disease-causing alterations in gene expression

3 clinical programs from our **hematology and CDK portfolios**, as well as a robust **gene control discovery engine**





Multiple value-driving milestones

Tamibarotene in HR-MDS	Pivotal data from SELECT-MDS-1 Phase 3 trial Potential NDA filing	4Q23/1Q24 2024
Tamibarotene in AML	Clinical activity data from safety lead-in SELECT-AML-1 trial Randomized data from SELECT-AML-1 trial	2H 2022 2023/2024
SY-2101 in APL*	PK and safety data	Mid-2022
SY-5609	Clinical activity data from safety lead-in in pancreatic cancer POC data from expansion cohorts in pancreatic trial	2H 2022 2023/2024
Discovery	Development candidate named from CDK12 program	2H 2022



*Subject to additional capital, Syros will advance SY-2101 into a Phase 3 trial

Advancing our diversified clinical pipeline

Program	Indication	Early Clinical	Mid-clinical	Pivotal	Commercial Rights
Tamibarotene (oral RAR α agonist)	Newly diagnosed HR-MDS (w/aza)	SELECT-MDS-1 Trial			 Americas, Europe, Australia, Israel & Russia
	Newly diagnosed unfit AML (w/ven+aza)	SELECT-AML-1 Trial			
SY-2101 (oral ATO)	Newly diagnosed APL (w/ATRA)	Dose confirmation study			
SY-5609 (oral CDK7 inhibitor)	Metastatic pancreatic cancer (w/ chemo)	Safety Lead-In			
	Colorectal cancer (w/atezolizumab)*	Ph1/1b 1H 2022 			

Tamibarotene is approved in Japan as Amnolake[®] for patients with relapsed/refractory APL
 *Roche-sponsored trial

Tamibarotene
Selective oral RAR α agonist

SYROS

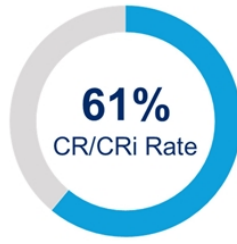
Value of Tamibarotene

- ✓ Selective and potent RAR α agonist; ~50% of MDS patients and ~30% of AML patients are RARA-positive
- ✓ RARA biomarker discovered from Syros' gene control discovery engine
- ✓ Ongoing Phase 3 trial in newly diagnosed HR-MDS, potentially the first therapy for a targeted population in HR-MDS with broad potential in RARA-positive patients
- ✓ Oral drug with novel mechanism and favorable tolerability profile supports use in combination and in front-line treatment for those unfit to receive chemotherapy
- ✓ Targeting a multi-billion-dollar opportunity in HR-MDS and AML

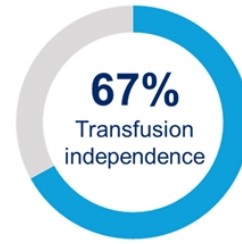
High CR rates, rapid onset of action, and clinically meaningful durability in Phase 2 trial in RARA-positive newly diagnosed unfit AML



1.2 months
Time to response



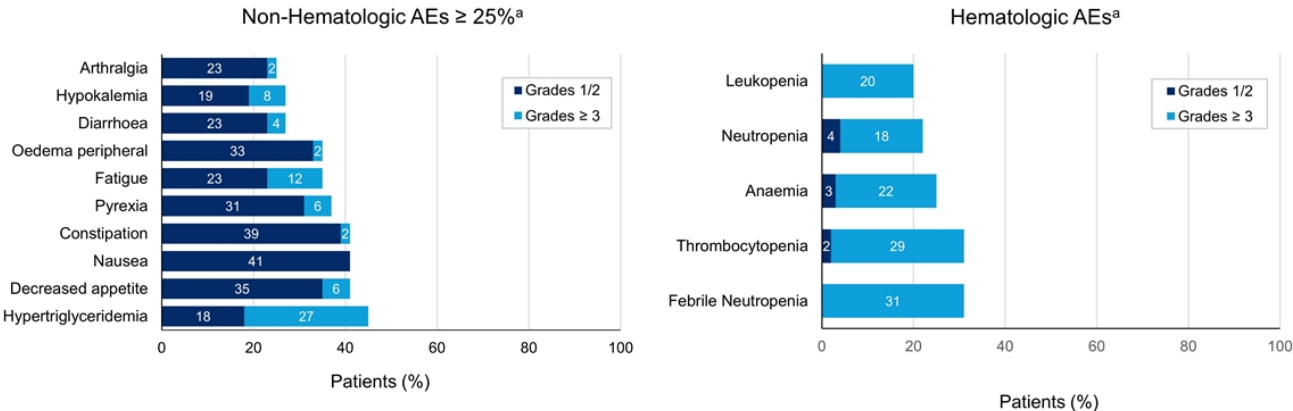
10.8 months
Duration of response



18 months
Overall survival for complete responders

- 89% of CRs were deep molecular or cytogenetic CRs
- Responses seen irrespective of mutation or cytogenetic risk
- Response rates in RARA-negative patients comparable to historical rates for single-agent aza¹⁻³
- 67% of low blast count AML patients achieved CR with tamibarotene/aza
 - 27% of RARA-negative low blast count AML patients achieved CR

Safety profile supports multiple combinations and long-term use, enhancing opportunity

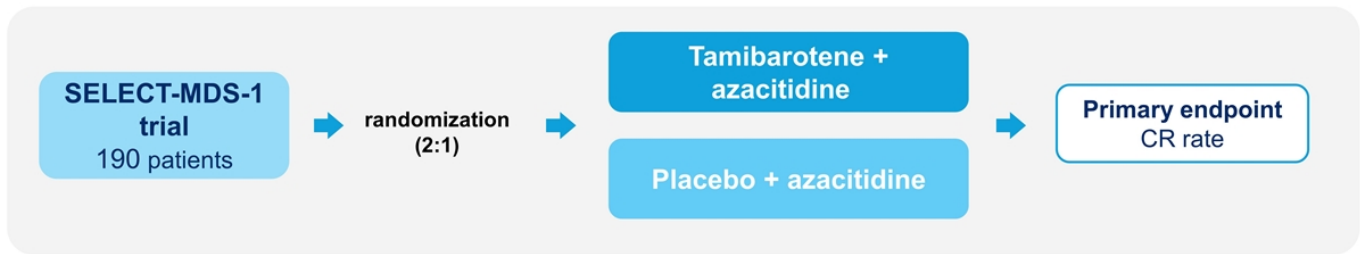


- Generally well-tolerated combination in ND unfit AML patients
- No increase in neutropenia, anemia and thrombocytopenia compared to single-agent aza
- Majority of non-hematologic AEs are low grade and reversible



^aIncludes all enrolled ND unfit patients, N=51. Data presented at ASH 2020 meeting

Ongoing SELECT-MDS-1 Phase 3 trial in RARA-positive newly diagnosed HR-MDS



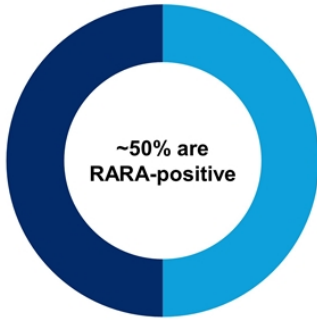
- Robustly designed, double-blind, placebo-controlled study
- 90% power to detect a difference in CR rates between experimental and control arms
- 2:1 randomization with one-sided alpha of 0.025
- FDA feedback supports:
 - Focus on RARA+ population
 - CR as primary endpoint for approval
 - Azacitidine as appropriate comparator

Key Milestones

Phase 3 data	4Q23/1Q24
Potential NDA filing	2024

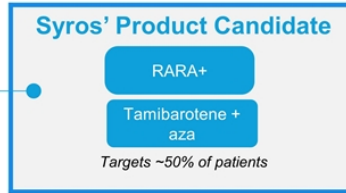
Tamibarotene has the potential to set a new treatment paradigm for RARA-positive HR-MDS patients

~21,000 newly diagnosed HR-MDS patients in US and EU estimated annually



COMPETITIVE LANDSCAPE OF APPROVED THERAPIES

Targeted Population	All Comers Population
N/A	Azacitidine or decitabine - offers limited efficacy



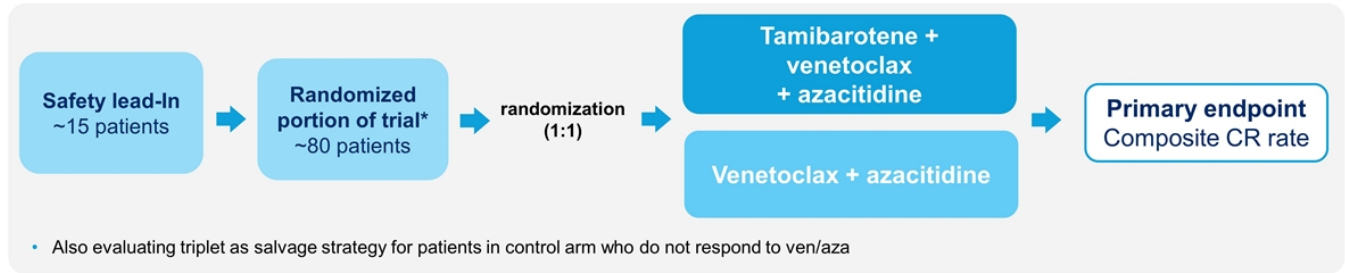
Physicians are familiar with companion diagnostics to determine optimal treatment for AML → Anticipate rapid adaption of targeted therapy in HR-MDS

MDS represents a ~\$3.3B* market by 2026

Syros is developing potentially the first therapy for a targeted population in HR-MDS

NOTE:
RARA-positivity based on Syros data on file from Study SY-1425-201 and the SELECT-MDS-1 Study (27May2022) from over 175 patients with MDS
Sources: Decision Resources Group, NCCN guidelines.
*Evaluate Pharma market estimate includes all risk groups for MDS

Ongoing SELECT-AML-1 Phase 2 trial of triplet regimen in ND RARA-positive unfit AML patients



Translational data support potential for RARA biomarker to enrich for patients more likely to respond to tamibarotene, for whom the standard of care is suboptimal

- 30% of patients do not respond to upfront treatment with ven/aza and a majority of those with initial response ultimately relapse
- Venetoclax resistance is associated with monocytic phenotype¹⁻³; most RARA+ patients, including those who achieved CR/CRi in tamibarotene trial, have this monocytic phenotype⁴

Key Milestones

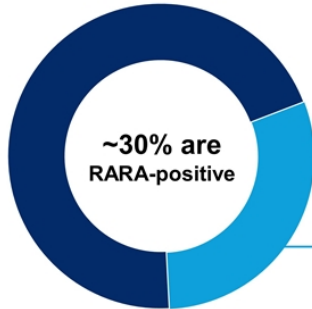
Trial initiated	3Q 2021
Safety lead-in data	2H 2022



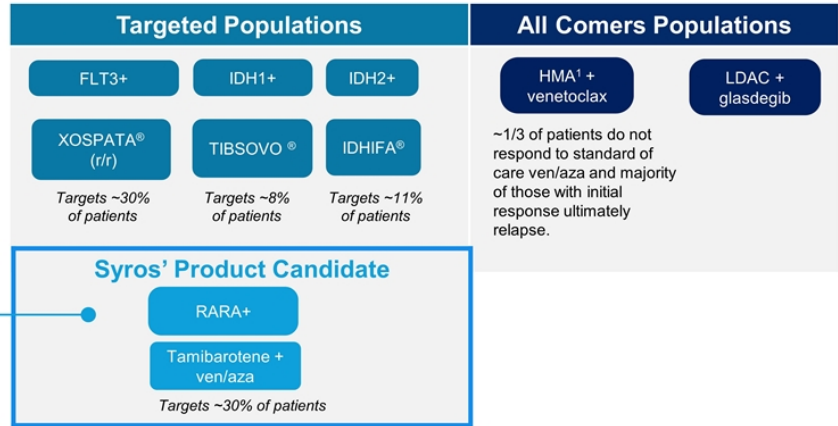
¹Zhang, Nature 2018; ²Kuusanmäki, Haematologica 2019; ³Pei, Cancer Discovery 2020; ⁴Flore, ASH 2020

Tamibarotene targets RARA-positive patients which represents one of the largest targeted populations in unfit AML

~25,000 Newly Diagnosed Unfit AML Patients in US and EU



COMPETITIVE LANDSCAPE OF APPROVED THERAPIES



Newly diagnosed AML represents a ~\$6.6 billion* market by 2025

Epidemiology: DRG. Market sizing: Evaluate Pharma NOTE*: market estimate includes all AML (fit and unfit)
 Prevalence of RARA-positive patients based on data presented at ESH 2017 and ESH 2019; Resistant Ven population - Dinardo, NEJM 2020; Dinardo, Blood 2019
 Prevalence and Clinical Effect of IDH1 and IDH2 Mutations Among Cytogenetically Normal Acute Myeloid Leukemia Patients, Clin Lymphoma Myeloma Leuk. 2015 Sep;15(9):550-5.
 Daver N, Schlenk RF, Russell NH, et al. Targeting FLT3 mutations in AML: review of current knowledge and evidence. Leukemia. 2019;33(2):299-312.

SY-2101
Novel oral form of arsenic trioxide

SYROS

Value of SY-2101

- ✓ Novel oral form of arsenic trioxide (ATO) with opportunity to replace standard of care for APL patients; APL is approximately 10% of all AML patients
- ✓ Orally bioavailable with exposures consistent with IV ATO
- ✓ Clear development path to approval in front-line APL
- ✓ Potential for rapid adoption in front-line APL, including specialized commercial effort and synergies with tamibarotene

Clear development path in front-line APL



- Dose confirmation study evaluating PK and food effect using C_{max} and AUC, and tolerability to identify optimal dose for Phase 3 trial
- FDA feedback from November 2021 supports:
 - Molecular CR as primary endpoint compared to historic data for accelerated approval
 - Event free survival (EFS) as primary endpoint compared to historic data for full approval
 - IV ATO arm for safety comparison

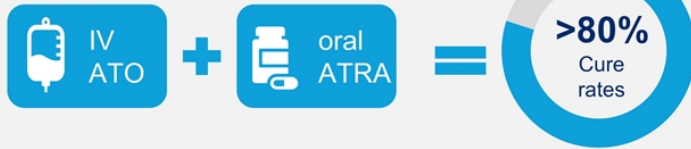
Key Milestones

PK and safety data

Mid-2022

SY-2101 offers significant opportunity to reduce treatment burden, increase access, reduce health care costs and utilization

Current standard of care



Treatment burden:

Current course of treatment involves infusions of



Market opportunity for an oral therapy:

APL accounts for ~10% of all adult AML cases diagnosed in US and Europe annually

~2,000 patients are diagnosed with APL in the US and EU annually

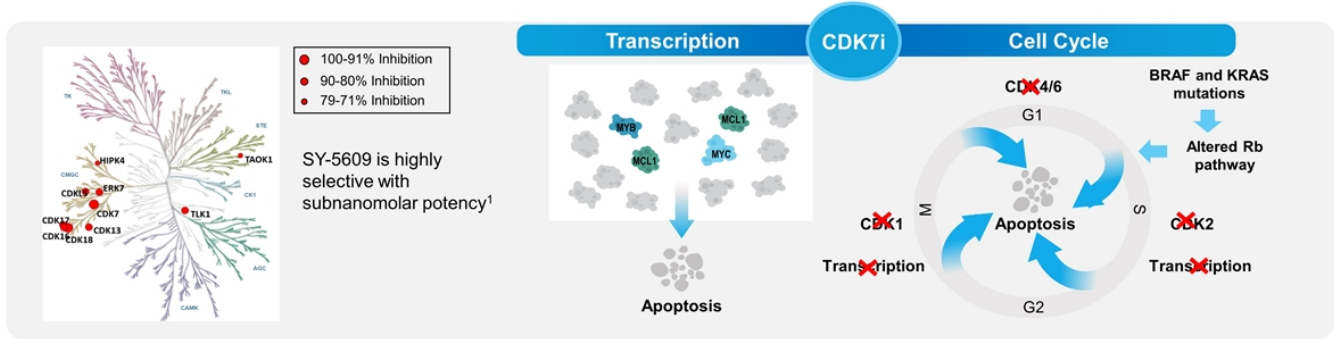
SY-5609

Highly selective and potent oral CDK7 inhibitor

SYROS

SY-5609: Highly selective and potent oral CDK7 inhibitor

- ✓ Strong pre-clinical data support potential across a range of difficult-to-treat solid tumors
- ✓ Demonstrated proof of activity and proof of mechanism in refractory solid tumor patients with a generally favorable tolerability profile. Preclinical/clinical data of CDK7 inhibition support plans in PDAC and CRC
- ✓ Further validates Syros' gene control discovery engine



¹Marineau JJ et al, 2021, Discovery of SY-5609: A Selective, Noncovalent Inhibitor of CDK7, J Med Chem
Data presented in October 2019 at EORTC-NCI-AACR Conference

Phase 1 dose escalation study: Favorable tolerability profile with predominantly low-grade AEs

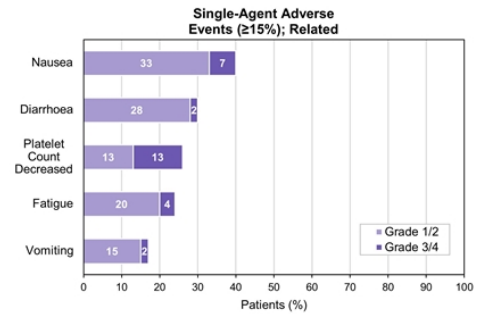
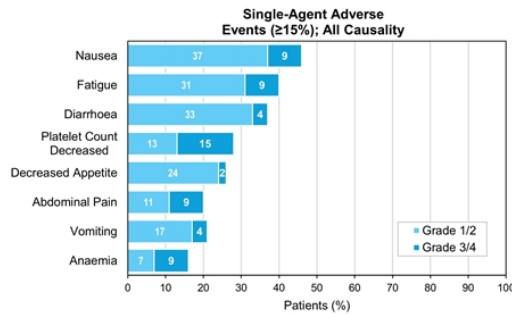
Patient Population

Enrolled patients with advanced breast, colorectal, lung, ovarian or pancreatic cancer, as well as other tumor types with Rb pathway alterations; heavily pretreated with as many as eight prior therapies and a median of four prior therapies

Objectives

Safety, tolerability, PK, PD (POLR2A), antitumor activity

Tolerability was optimized with 7d on/7d off dosing schedule



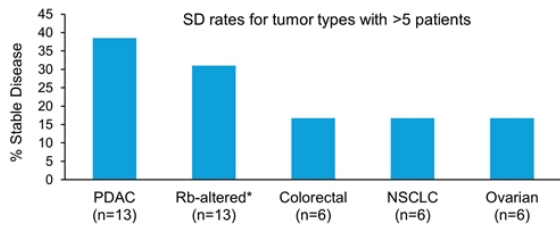
- Manageable safety profile with majority of AEs low-grade and reversible
- Low rate of discontinuation due to AEs at ~7%
- MTD not yet reached at 7d on/7d off with dosing up to 6 mg
- Induction of PD marker in patients treated at 3 mg and above reached levels associated with tumor regressions in preclinical models and with target lesion reductions in study



Data presented at ESMO 2021; data cutoff July 6, 2021

Clinical activity seen in heavily pretreated patients; strongest in PDAC, Rb-altered and KRAS-mutant cancers

Highest rates of activity seen in pancreatic cancer patients and Rb-altered tumor cohort¹



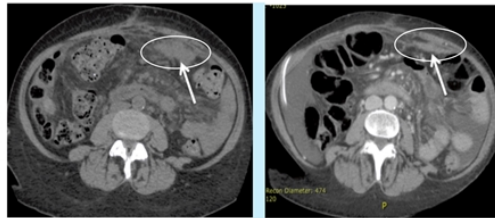
*Rb-altered patients had tumor types other than breast, ovarian, CRC, lung or pancreatic cancer, who were enrolled based on historical molecular evidence of mutation/deletion in Rb pathway gene(s).

- 13 of 45 (28.9%) of response evaluable patients achieved stable disease (SD), 6 had tumor regressions of up to 20%
- 5 of 13 (38.5%) of response-evaluable PDAC patients achieved SD, 2 with tumor shrinkage
 - 3 of 4 PDAC pancreatic cancer patients with serial CA-19-9 data had decreases (32-72%) in this clinically relevant tumor marker
- 58% of the SD patients with mutation data had KRAS mutations compared to 32% with PD
 - 67% of patients with SD who also had tumor shrinkage had KRAS mutations

Heavily pretreated pancreatic cancer patient in 3rd relapse achieve durable SD and significant tumor marker reduction of 72%

- Scan showed 20% decrease in target lesion
- Remained in SD for 10 months
- Received 3mg/day on 7d on/7d off schedule for 7+ months on treatment

CT scans show 20% decrease in target lesion



Courtesy, START San Antonio



Data presented at ESMO 2021
¹Internal company data

Exploring SY-5609 in two distinct approaches based on mechanistic rationale, preclinical data and clinical signals

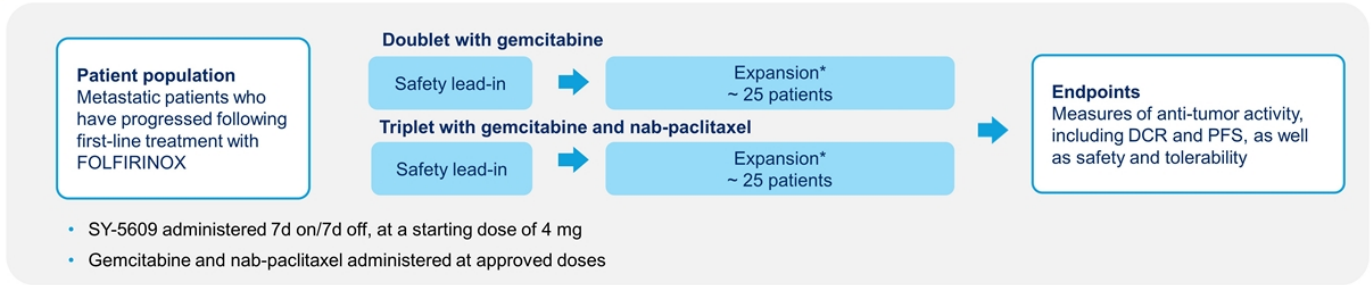
Pancreatic Cancer

- KRAS mutations are ubiquitous and powerful activators of cell signaling and transcriptional programs
- Compelling preclinical data and synergy with gemcitabine
- Single agent SY-5609 showed:
 - Clinical activity in relapsed refractory pancreatic cancer and Rb-altered tumors
 - KRAS mutations associated with clinical activity

BRAF-mutant Colorectal Cancer

- BRAF mutations, present in 10% of colorectal cancer patients, are powerful activators of cell signaling and transcriptional programs
- Compelling preclinical data as single agent
- CDK7 inhibition enhances anti-tumor activity of immunotherapy in preclinical models

Ongoing safety lead-in of the SY-5609 trial in relapsed pancreatic patients provides opportunity to address a high unmet need



High unmet need in metastatic pancreatic cancer

- Incidence of second-line patients is ~27,500 in US¹
- Only approved second-line therapy (Onivyde® + 5-FU/LV) has PFS of 3.1 months²

Key Milestones

Trial initiated	4Q 2021
Safety lead-in data	2H 2022

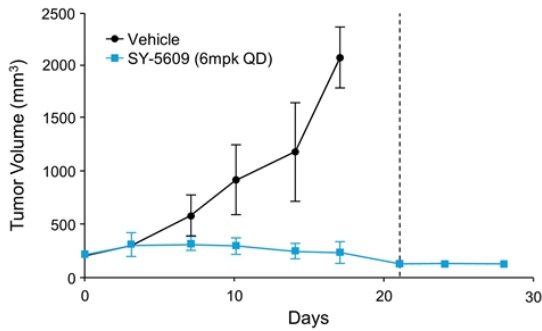


¹Sadhu and Vinuesa, Pancreatic Cancer Disease Landscape & Forecast, DRG, 2021.; ²Wang-Gillam et al, 2015.;

Preclinical data support SY-5609 in BRAF-mutant CRC in combination with PDL1 inhibitor: SY-5609 part of Roche's Phase 1/1b INTRINSIC trial

First clinical investigation of CDK7 inhibitor with an immunotherapy

Robust anti-tumor activity in BRAF-mutant CRC as single agent



- 67% (20/30) of models demonstrated $\geq 50\%$ TGI
- 23% (7/30) demonstrated deep responses of $\geq 90\%$ TGI
- Deep responses enriched in BRAF-mutant (5/10) models

Key Milestones:

- Roche plans for SY-5609/atezolizumab arm of its Phase 1/1b INTRINSIC trial to be open for enrollment in 1H 2022
- Roche is the sponsor of the trial and Syros is supplying SY-5609

CDK7 inhibition enhances anti-tumor activity of PD-1 inhibition¹

- CDK7 inhibitor induces DNA replication stress and genome instability in cancer cells, triggering immune-response signaling
- In animal models, CDK7 inhibitor enhances tumor response to anti-PD1 immunotherapy
 - Prolonging overall survival, and increasing immune cell infiltrates



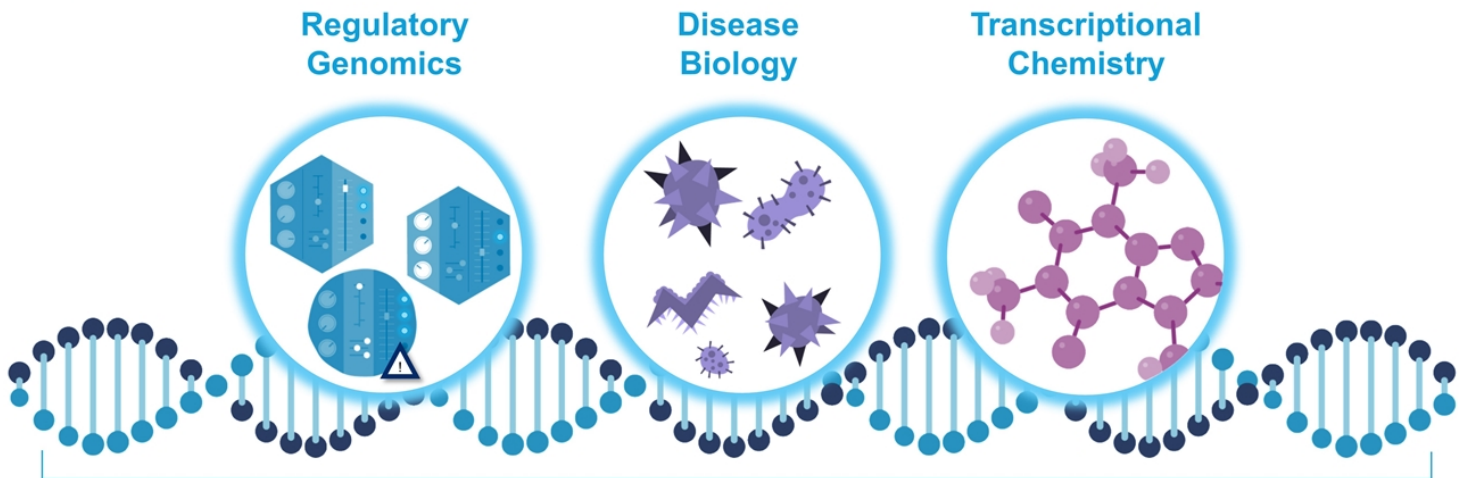
CRC data presented in May 2020 at ASCO Virtual Symposium.

1. Zhang et al., 2020, Cancer Cell 37, 1-18

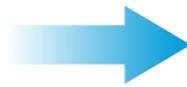
Gene Control Discovery Engine

SYR::S

Redefining the power of small molecules to control expression of genes



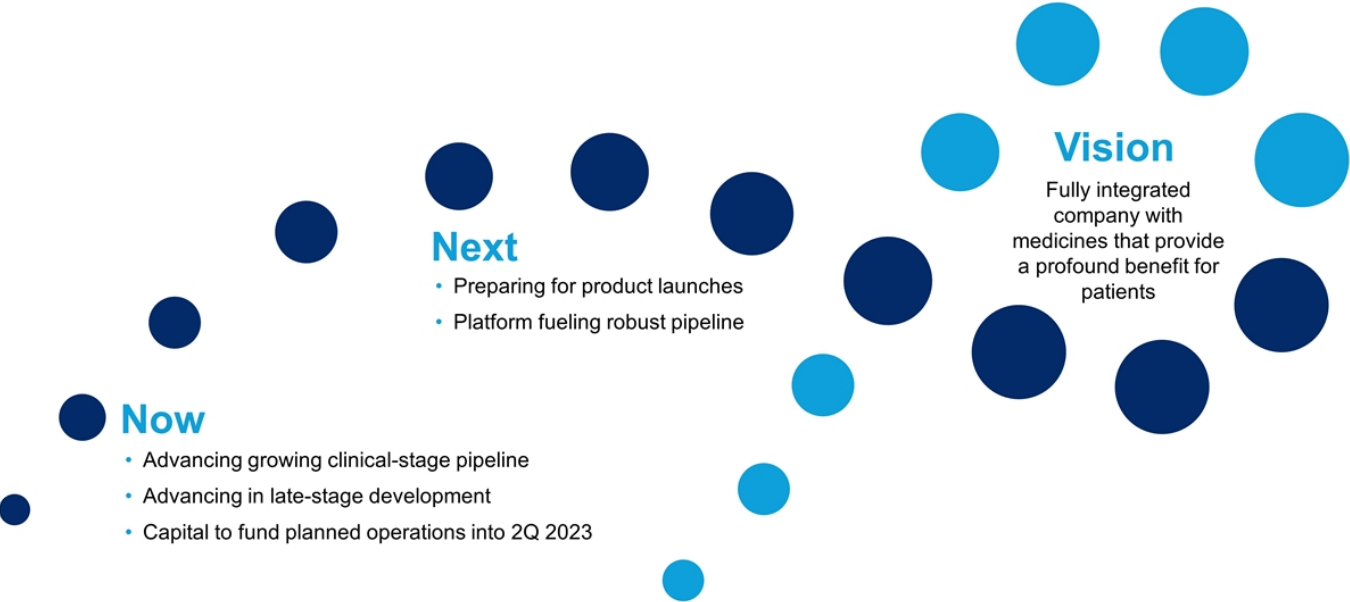
98% Previously unexplored regulatory regions of the genome control expression of genes determining cell function; majority of disease variation found in these regions



Patient Impact

Medicines that control the expression of genes to provide profound benefit for patients with severe diseases

Rapidly advancing toward our vision



Appendix

SYR::S

Preclinical data support SY-5609 in relapsed pancreatic cancer patients in combination with chemotherapy

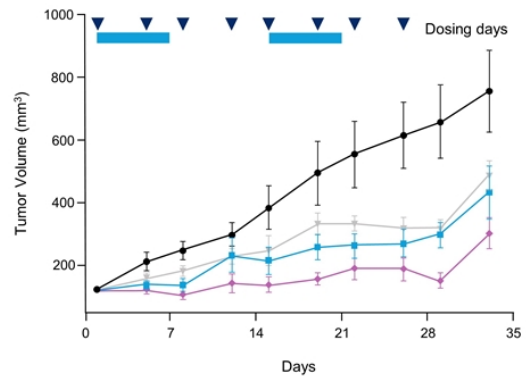
SY-5609 induced regressions in KRAS-mutant models, including those derived from heavily pretreated patients

Model ID	TGI (%)	Prior treatments	KRAS mutation
1	>100	0	G12D
2	>100	3	NRAS
3	>100	5	G12D
4	>100	3	G12D
5	92	0	G12V
6	87	0	G12V
7	42	4	G12D
8	8	0	G12R

Dosed at 6mg/kg QD for 21 days

- Regressions seen in 50% (4/8) models
 - 3/4 models with regressions derived from heavily pretreated patients

SY-5609 potentiated activity of gemcitabine in pancreatic cancer model using 7d on/7d off regimen



● Vehicle
 ■ SY-5609: 3mg/kg, P.O., QD 7/7
 ▼ Gemcitabine: 50mg/kg, I.P., BIW
 ◆ Combination: Same doses and schedules as single agents (Gem 8h prior to SY-5609 on days 1, 5, 15, 19)



Data presented at ESMO 2021

SYR·S