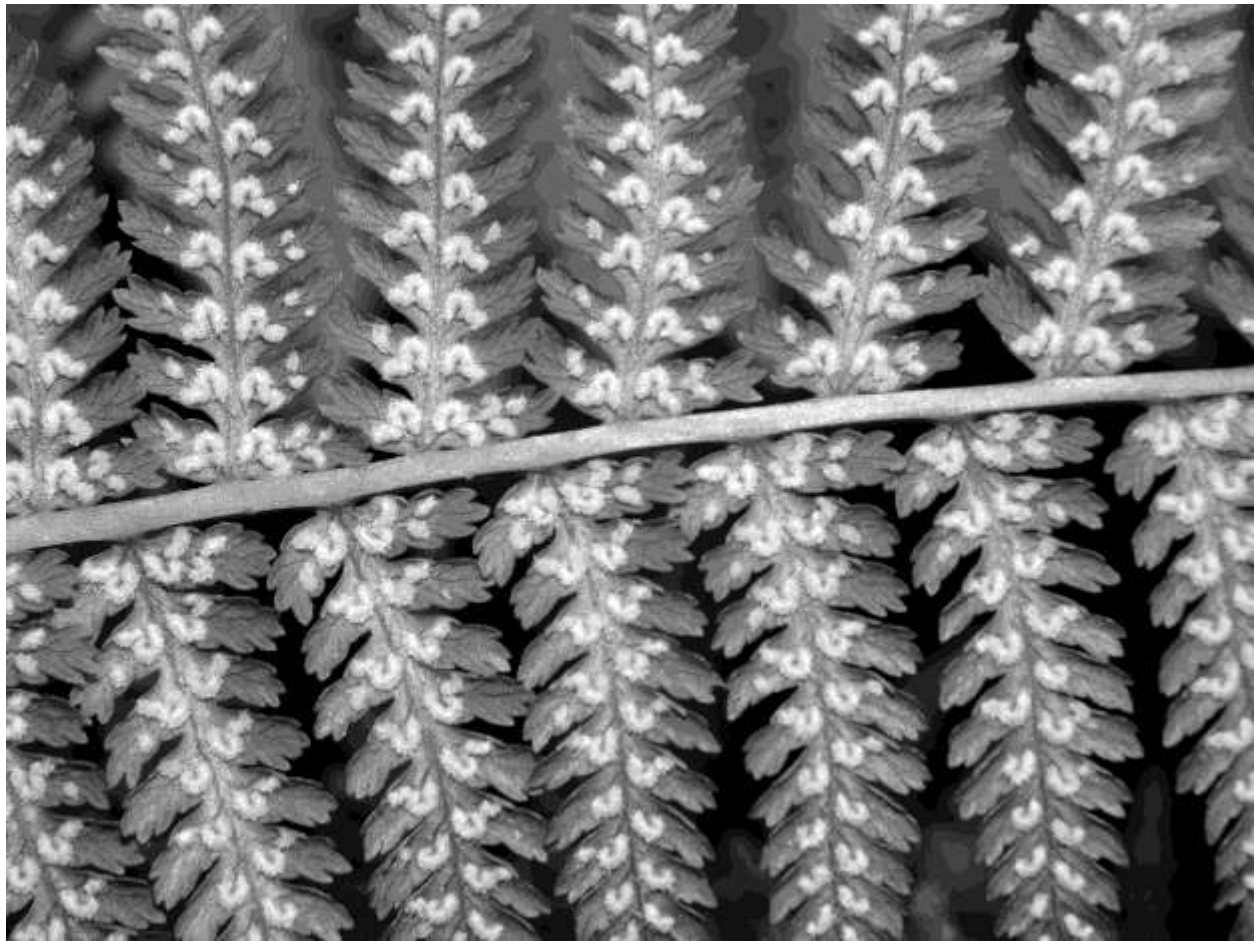


# Annual Review of Pteridological Research



**Volume 29 2015**



# ANNUAL REVIEW OF PTERIDOLOGICAL RESEARCH

VOLUME 29 (2015)

Compiled by  
Klaus Mehltreter & Elisabeth A. Hooper

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**Cover photo:** Young indusiate sori of *Athyrium filix-femina*, England (Klaus Mehltreter)



## INTRODUCTION

Ferns and lycophytes are of continued interest for research and horticulture worldwide, but especially in Europe, USA, China, India, Japan, Brazil, Mexico, Argentina, New Zealand and Australia. A look at the keywords indicates that most research on ferns and lycophytes is focused on paleontological, ethnobotanical-pharmacological, systematic-phylogenetic and floristic studies. There are still very few species which attract most attention because they serve as N-fixers and fertilizers (e.g., *Azolla filiculoides* with its blue-green algae), for medicinal purposes (e.g., *Equisetum arvense*), for phytoremediation to extract all kinds of heavy metals from contaminated soils (e.g., *Pteris vittata*), as model plants for genetic studies (e.g., *Selaginella moellendorffii*), and because of their invasive potential and even carcinogenetic compounds (e.g., *Pteridium aquilinum*). The latter species might be controlled with various management techniques, but some authors look for potential uses instead (e.g., Yu et al. 2015). We found references for descriptions of 42 new species (see this data entry in the index), four of them fossils. Molecular phylogenetic research advances at all –omic levels (genomic, transcriptomic, metabolomics, proteomic, lipidomic, etc.). Each year some researchers use ferns in some novel ways. Catala et al. (2015) and Garcia-Cambero et al. (2015) used fern spores to study the effect of cocaine metabolites on their development. Mizuno et al. (2015) studied the often assumed role of mosses on the establishment of an epiphytic fern species, and Sudova et al. (2015) showed that even submerged plants of *Isoetes lacustris* in Norway may be colonized by mycorrhizal fungi. We hope that this edition of ARPR will help you quickly find references within your own field of research or personal interest. Long live the ferns!

This *Annual Review of Pteridological Research* (ARPR, ISSN 1051-2926) provides a comprehensive list of 833 literature citations on ferns and lycophytes published during 2015, an index to authors and keywords, and a description of research interests and contact information of pteridologists, who answered our annual questionnaire.

Joanne M. Sharpe supported this year's issue contributing database searches. Elisabeth Hooper took charge of the annual questionnaire, directory and research interests of respondents. Klaus Mehltreter compiled and formatted the literature citations and index. We hope that the continuous publication of ARPR will enhance access to information published about ferns and lycophytes worldwide and stimulate further collaboration among pteridologists. For any feedback on this year's issue, please contact Klaus Mehltreter, Instituto de Ecología, A. C., Red de Ecología Funcional, carretera antigua a Coatepec No. 351, El Haya, 91070 Xalapa, Ver., Mexico (klaus.mehltreter@inecol.mx).

If you are not on our mailing list but would like to receive information about how to be included in future issues, or if you would like to obtain back issues of the *Annual Review of Pteridological Research* please contact Elisabeth A. Hooper, Treasurer, International Association of Pteridologists, Biology Department, Truman State University, 100 E Normal Street, Kirksville MO 63501-4221 USA (iapferns@gmail.com). On-line access to the literature from back issues since 1994 is available on the website of the American Fern Society ([www.amerfernsoc.org](http://www.amerfernsoc.org)).

Klaus Mehltreter, Xalapa  
Elisabeth Hooper, Kirksville





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2. Abotsi, K., Radji, A., Rouhan, G., Dubuisson, J. Y. & Kokou, K. 2015. The Pteridaceae family diversity in Togo. *Biodiversity Data Journal* 3: e5078. [Africa, floristics]
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4. Abuhani, W. A., Dasgupta-Schubert, N., Villasenor, L. M., Avila, D. G., Suarez, L. & Johnston, C. 2015. Naturally occurring heavy radioactive elements in the geothermal microcosm of the Los Azufres (Mexico) volcanic complex. *Journal of Environmental Radioactivity* 139(SI): 33-42. [fumaroles, hot springs, microhabitat, volcanism]
5. Acebey, A. R., Kroemer, T., Vazquez-Torres, M. & Tejero-Diez, J. D. 2015. Ferns and lycophytes from the Los Tuxtlas Biosphere Reserve, Veracruz, Mexico. *Botanical Sciences* 93(2): 313-344. [diversity, elevational gradients, floristics, Los Tuxtlas, Mexico, Veracruz; Spanish]
6. Acock, P. & Rickard, M. 2015. Japan 23 October – 3 November 2014. *Hardy Fern Foundation Quarterly* 25(2): 41-43. [field trips]
7. Acock, P. 2015. Fern weeds on Hawaii. *Pteridologist* 6(2): 166-167. [Hawaii, weedy plants]
8. Acock, P. 2015. Some personal observations on growing *Cyathea cooperi* in cold climate. *Pteridologist* 69(2): 126-127. [horticulture, tree ferns]
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12. Aedo, C., Medina, L., Barbera, P. & Fernandez-Albert, M. 2015. Extinctions of vascular plants in Spain. *Nordic Journal of Botany* 33(1): 83-100. [conservation, extinction, *Grammitis quaerenda*, Spain]
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Acock, Patrick J.	Phylogeny of <i>Asplenium</i> and most aspects of <i>Equisetum</i> research
Agurauja, Ruth	Population biology and restoration ecology of endangered fern species
Amoroso, Victor B.	Botany; Economic ferns; Histochemical studies (medicinal ferns); Philippine <i>Cycas</i> ; Morphology and taxonomy
Ando, Sayuri	Fern sporophyte development
Antony, Raju	Systematic studies of <i>Selaginella</i> ; Ferns and conservation of ferns
Arcand, Naomi	Ecology and biogeography of tree ferns
Archer, Ralph C.	Fern horticulture
Arens, Nan C.	Ecology of tree ferns
Bandyopadhyay, Monanjali	Phyto-geography; Ecology; Fern lore; Ethnobotany
Baksh-Comeau, Yasmin S.	Vascular flora of Trinidad and Tobago
Barcelona, Julie F.	Philippine ferns/floristics; Ecology and conservation; <i>Odontosoria</i> systematics; Philippine <i>Rafflesia</i>
Bennert, Wilfried H.	Ferns and lycopods
Bera, Subir	Animal interaction with pteridophytes and its co-evolutionary significance
Bhakuni, Kamlesh	Biodiversity, taxonomy and morphology of Central Himalayan ferns
Bercu, Rodica	Histo-anatomy of ferns
Boudrie, Michel	Pteridophytes of France and of the Guianas (systematics, taxonomy, ecology, distribution)
Breckle, Siegm W.	Ecosystems of the Earth; Ecology of halophytes; Tropical ecology; Desert ecology
Buck, William R.	Systematic bryology
Bujnoch, Walter	Ferns of Central Europe, especially <i>Dryopteris affinis</i>
Caluff, Manuel G.	Selaginellaceae; Lycopodiaceae; Polypodiaceae (including Grammitidaceae); Fern culture; Ecology
Cao, Jian Guo	Sexual reproduction and development of fern gametophytes
Caponetti, James D.	Propagation of ferns by tissue culture
Carrapico, Francisco	<i>Azolla</i> (general biology and taxonomy)

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Chakraborti, Kalyan	Phyto-geography; Ecology; Fern lore; Ethnobotany
Chiou, Wen-Liang	Gametophyte morphology and development; Reproductive biology; Antheridiogen; Phenology of sporophytes; Fern systematics
Christenhusz, Maarten	Fern floras; Island biogeography; Phytotaxa (journal)
Colli, Aurea M.T.	Ecology and physiology
de Boer, Marten W.	Pteridophytes of Bolivia and East Africa; Herbarium specimen collection
Der, Joshua	<i>Pteridium</i> biogeography; Fern genomics and transcriptomics; RNA editing; Life cycle evolution
Dong, Shi-Yong	<i>Tectaria</i> ; <i>Asplenium nidus</i> group; Taxonomy of Asian tropical ferns; Pteridophyte flora of Southern China
Dunkel, Franz G.	Rare ferns; Ecology and population biology
Dyer, Adrian F.	The biology of soil spore banks and their potential in fern conservation; Ecology of fern gametophytes; Reproductive biology of <i>Woodsia ilvensis</i>
Ebihara, Atsushi	Speciation; Gametophytes; Hymenophyllaceae
Evans, Murray	Pteridophytes of the eastern United States; Taxonomy; Ecology; Natural history
Farnsworth, Elizabeth	Ecology; Northeastern ferns; Illustration
Farrar, Donald R.	Fern reproduction; <i>Botrychium</i> systematics
Flinn, Kathryn	Ecology
Frank, Harald C.	Tropical ferns in general; <i>Platycterium</i> ; Ant ferns; <i>Huperzia</i>
Fraser-Jenkins, Christopher R.	Taxonomy; Floristics; Himalayan and all Asian ferns; <i>Asplenium</i> , <i>Athyrium</i> , <i>Cheilanthes</i> , <i>Diplazium</i> , <i>Dryopteris</i> , <i>Polystichum</i> , <i>Pteris</i> ; Nepal; Sri Lanka; Assam; Flora of Pakistan; Bangladesh; China; Myanmar; Tibet; Bhutan
Fry, Stephen C.	Cell wall polysaccharides and enzymes
Gibby, Mary	Evolution and speciation in ferns; Fern conservation
Gilman, Arthur V.	Lycopodiaceae; Ophioglossaceae; Systematics of temperate ferns and allies
Goswami, Hit Kishore	Population cytogenetics of <i>Isoetes</i> and <i>Ophioglossum</i> ; Pteridophytes as medicinal plants

- Greer, Gary K. Phenotypic plasticity; Polyploidy; Reproductive Ecology; Community assembly; Antheridiogen; Allelopathy
- Gureyeva, Irina I. Taxonomy; Morphology; Biology of ferns of Siberia and Russia, especially taxonomy of *Pteridium* and morphology of the fern spores
- Haufler, Christopher H. Patterns and processes of fern evolution; Application of chromosomal, isozymic and DNA data bases in characterizing fern species; Understanding speciation mechanisms and phylogenetic relationships; The significance of polyploidy in pteridophyte evolution
- Hemp, Andreas Vegetation ecology
- Hernandez, Renier Morejon Taxonomy and conservation of Cuban ferns
- Hooper, Elisabeth A. Fern systematics; *Aleuritopteris*
- Horn, Karsten Biosystematics, ecology, population biology and distribution of *Diphasiastrum* and *Botrychium* species in Europe; Bibliography of Macaronesian pteridophytes; Conservation strategies for endangered German pteridophytes; Monograph of the genus *Diphasiastrum*
- Hovenkamp, Peter H. Polypodiaceae; Nephrolepidaceae; Oleandraceae; Woodsiaceae; Saccolomataceae; Ferns of Sulawesi; Flora Malesiana; Flora of China
- Ibars, Ana M. Conservation; Fern spore bank; Germination
- Imaichi, Ryoko Apical meristem structure; Evolutionary morphology; Origin of stems, leaves, and roots
- Imperato, Filippo Chemistry of flavonoids and other phenolics of ferns
- Iwatsuki, Kunio Flora of East and Southeast Asia; Hymenophyllaceae; Conservation
- Jones, Mirkka Determinants of plant community composition and diversity; Ecology of neotropical ferns
- Kato, Masahiro Tropical fern flora; Morphological evolution of vascular plants; Speciation and adaptation of rheophytes; Evolution of apogamous ferns
- Kessler, Michael Biodiversity and biogeography of tropical montane forests, including pteridophytes; Flora of Bolivian pteridophytes
- van Konijnenburg-van Cittert, Johanna H.A. Evolution of fossil fern families, especially Dipteridaceae
- Khullar, S. P. Fern floristics; Taxonomy; Cytology and morphology
- Krippel, Yves Distribution of pteridophytes in Luxembourg
- Kumar, Rakesh *Azolla/Anabaena* physiology

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Kurita, Siro	Speciation; Karyotype evolution; Systematics
Lal, Brij	Inventory, conservation, and documentation of pteridophyte-associated traditional knowledge of Indian Himalayan region in particular
Landi, Marco	Population ecology
Lehnert, Marcus	Taxonomy, phylogeny, ecology and biogeography of pteridophytes; Special expertise in tree ferns
Leitch, Ilia J.	Evolution of genome size and karyotype diversity in plants
León, Blanca	Taxonomy of neotropical Polypodiaceae, Andes and Peruvian ferns
Lin, Bai-Ling	Development; Hormone signaling; Genomics
Lindsay, Stuart	Pteridophytes of Thailand, Laos and Cambodia; Vittariaceae of Southeast Asia; Gametophyte biology/ecology; Multi-access keys
Lorence, David H.	Pteridophytes of Polynesia, Micronesia, and Mascarenes
Lynch, Kay	Propagation and conservation of Hawaiian native ferns
Madhusoodanan, P. V.	Pteridophytes and bryophytes of South India; <i>Azolla</i> species and cyanobacteria as biofertilizers
Matos, Fernando	The flora of Bahia; The genus <i>Elaphoglossum</i> (Dryopteraceae); The biology of ferns and lycophytes
Matsumoto, Sadamu	Cytotaxonomic study of ferns, especially <i>Cyrtonium</i> , <i>Asplenium</i> , and <i>Pteris</i> ; Pteridophyte flora of Southern Pacific Islands, Bhutan, and Taiwan
McGrath, J. M.	Plant breeding; Molecular cytogenetics; Gene duplication
Mehltreter, Klaus	Fern ecology; Phenology; Herbivory; Interactions with insects; Invasive species
Mendoza Ruiz, Aniceto	Pteridophytes of Mexico; Taxonomy, floristics, cultivation and propagation of ferns
Metzgar, Jordan	<i>Cryptogramma</i> ; Phylogenetics; Polyploidy; <i>Azolla</i> ; Osmundaceae
Mickel, John	Pteridoflora of Mexico; Monographic studies of <i>Anemia</i> and <i>Elaphoglossum</i>
Mikolas, Vlastimil	<i>Polypodium</i> ; <i>Asplenium trichomanes</i> agg.; <i>Dryopteris</i> ; <i>Equisetum</i> and ferns of Oceania
Miyamoto, Futoshi	Sino-Japan and Himalayan areas



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Montgomery, James D.	<i>Dryopteris</i> in North America and Mexico; Ferns of Pennsylvania and New Jersey; Ecology of <i>Botrychium</i>
Moran, Robbin C.	Taxonomy, biogeography, phylogeny and evolution of ferns and lycophytes
Mynssen, Claudine C.	<i>Diplazium</i> ; Brazilian flora
Nakato, Narumi	Chromosomes; Polyploidy; Hybridization; Speciation
Niño, Maite	Selaginellaceae; Lycopodiaceae; Polypodiaceae (including Grammitidaceae); Fern culture; Ecology
Øllgaard, Benjamin	Systematics and biology of the Lycopodiaceae with special reference to neotropical Lycopodiaceae; Pteridophytes of the northern Andes, especially Ecuador; Biology; Taxonomy and diversity; Quantitative inventories of pteridophytes in sample plots in Ecuador
Olsen, Sue	Testing ferns for hardiness and ornamental value and introducing ferns to the public
Pacheco, Leticia	Systematics of <i>Diplazium</i>
Page, Christopher	Biology and ecology of Pteridophyta; Biogeography; Distribution; Insular floras; Paleobotany; <i>Equisetum</i> ; Patterns, principles, processes and dynamics in pteridophyte ecosystems and their evolution
Pajarón, Santiago	Reproductive biology; Population genetics; Systematics and evolution
Palmer, Daniel	Hawaiian ferns
Parris, Barbara	Monographic studies of Grammitidaceae; Systematics, ecology and phytogeography of Old World pteridophytes particularly in tropical and south temperate regions
Paul, Alison	Pteridophyte curation; Macaronesian and European pteridophytes
Peck, James H.	Pteridophyte flora of Arkansas
Pereira, Ana L.	Plant-cyanobacteria symbioses; Phylogeny; Cyanotoxins; Proteomic, phytoremediation, ecotoxicology of plants by cyanotoxins
Piatek, Krzysztof	Fern biogeography
Prado, Jefferson	Phylogeny, nomenclature, taxonomy, and geographical distributions of Pteridaceae; Pteridoflora in Brazil
Pryer, Kathleen	Phylogenetics of ferns and basal tracheophytes using morphological and molecular data; Systematics of basal fern families, especially Marsileaceae, Hymenophyllaceae, tree ferns, pteroid ferns, ontogeny and phylogeny; Morphometrics

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Punetha, N.	Morphology, taxonomy and biodiversity of Central Himalayan ferns and lycophytes
Raj, Anshita	Phytoremediation; Arsenic; <i>Pteris vittata</i> gametophytes
Rajesh, K. P.	Ecology, taxonomy and conservation of bryophytes and pteridophytes of Western Ghats
Ranil, R.G.H.	Tree ferns
Ranker, Tom A.	Systematics, ecology and evolution of tropical ferns
Renzaglia, Karen	Morphology; Development; Reproduction; Ultrastructure
Rivera, Edgardo S.	Tropical ferns
Robinson, Roderick	Invasive species; <i>Pteridium</i> ; <i>Lygodium</i> ; <i>Azolla</i>
Rothwell, Gar W.	Phylogeny of land plants
Runk, Kai	Comparative biology and ecology of Estonian <i>Dryopteris</i> ; Cultivation of hardy ferns in Estonia, especially <i>Polystichum</i> and <i>Phyllitis scolopendrium</i> and their cultivars; Hardy East Asian fern species
Salgado, Arthur E.	Taxonomy of Southeast Asian ferns; The genus <i>Asplenium</i> in the Philippines
Schoelch, Annette	Construction morphology; Development of the sporophyll, sporangia, and sori in ferns; Evolution and phylogeny of ferns
Schuettpehlz, Eric	Evolution, diversification and systematics of leptosporangiate ferns
Schwartz, David	Cheilanthoid ferns
Sen, Kakali	Evolutionary biology of ferns and lycophytes
Shao, Wen	Fern embryology; Pteridophyte taxonomy; Polypodiaceae; <i>Phymatopteris</i>
Sharma, B. D.	Morphology, anatomy, phytochemistry and experimental studies on pteridophytes; Paleobotany of Mesozoic and tertiary plants
Sharma, O. P.	Agronomy; Carcinogenic ferns
Sharpe, Joanne M.	Tropical and temperate fern life histories; Long-term studies of demography of tropical pteridophytes; Ecology of rheophytes and New England ferns
Shaw, Shane W.	Systematics and evolution of Gleicheniaceae; Insect-fern interactions and <i>Isoetes</i> anatomy

- Skog, Judith E. Fern evolution and phylogeny, especially basal ferns - Osmundaceae, Schizaeaceae, Matonianaceae; Relationships with fossil ferns
- Smalls, Tynisha Molecular biology of ferns
- Smith, Alan R. Phylogeny of pteridophytes; Phylogeny of Polypodiaceae/Grammitidaceae; Floristics of Mexican, Venezuelan and Bolivian ferns and allies; Phytogeography of ferns
- Sreenivas, V. K. Molecular phylogeny; Taxonomy; *Pteris*
- Srivastava, G. K. *Isoetes*
- Sugai, Michizo Photocontrol of spore germination; Sex organ differentiation
- Thomson, John A. Taxonomy, evolution and secondary metabolics of *Pteridium*; Bracken fern/insect interactions
- Vasco, Alejandra Neotropical pteridophyte taxonomy; *Elaphoglossum*
- Vasheka, Olena V. Fern introduction, cultivation of temperate-zone ferns in Ukraine; Pteridophyte conservation
- Verma, Satish C. Reproductive biology, cytogenetics, genetics and cytotaxonomy of homosporous ferns
- Wagner, David H. Ferns of the Pacific Northwest; *Polystichum*; *Botrychium*; Photomicrography
- Wagner, Florence S. Cytology and hybridization in pteridophytes; Monograph of *Botrychium*; Hawaiian pteridophyte flora; Cytology and paraphyses of Hawaiian pteridophytes; Bibliography of Hawaiian pteridophytes
- Watano, Yasuyuki Speciation; Apogamy; Intragametophytic selfing
- Watkins, Jr., James E. Fern ecology; Ecophysiology; Reproductive/gametophyte biology
- White, Richard A. Vascular plant anatomy and morphology; Systematics and anatomy of the tree ferns (Dicksoniaceae and Cyatheaceae) and allies
- Whittier, Dean P. Morphology and development of fern gametophytes; Development of gametophytes of the Ophioglossaceae, Psilotaceae and Lycopodiaceae
- Widén, Carl-Johan Phloroglucinol derivatives in ferns
- Wilson, Kenneth A. Hawaiian alien ferns; Pteridophyte sporangial morphology
- Windham, Michael D. Cytology and phylogeny of ferns; Cheilanthoid ferns
- Windisch, Paulo G. Neotropical ferns

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Wolf, Paul	Molecular systematics; Population genetics; Fern phylogeny; Fern genomics
Yatskievych, George	Systematics of cheilanthoid ferns; Floristics of US (especially Missouri) and Mexico; Conservation
Zhang, Xian-Chun	Ferns of the Himalayan region and Southeast Asia
Zlotnik, Aurora	Fern anatomy; Plant stomata

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