

# PRIVATE COMPANY TRANSACTION HIGHLIGHTS

K&L GATES

**accelalpha**

Accelalpha Inc.  
Investment from Century Park  
Capital Partners

**adapthealth**

AdaptHealth, LLC  
Advised in connection with  
syndicated credit facility led by  
Regions Bank



Ambipar Holding USA, Inc.  
Acquisition of membership  
units of Intracoastal  
Environmental, LLC

**AR24**

AR24  
Recapitalization to Docaposte  
with put and call options  
exercisable in 2024 for the sale of  
the outstanding 45%

**BARTELL  
DRUGS**

B Alliance Holdings  
Sale to Rite Aid



Bayesian, LLC  
Represented Element Data, Inc. in  
its reorganization, recapitalization,  
and merger with and into its wholly-  
owned subsidiary Bayesian, LLC

**BLENDERS**  
EYEWEAR

Blenders Eyewear, LLC  
Recapitalization by  
Safilo Group S.p.A

**BRIGHTSTAR**  
CAPITAL PARTNERS

Brightstar  
Capital Partners  
Acquisition of 75% equity of  
Brightstar Corp. from SoftBank

**BrightView**

BrightView  
Landscapes, LLC  
Acquisition of 4 Seasons  
Landscape Group, LLC



Cascade Data Labs, LLC  
Sale to Kin and Carta, Plc

**CHC**  
HomeCare, INC  
Excellence in Private Care

CHC Homecare, Inc.  
Sale to a public company



Chicago SK Group, LLC  
Investment in Series A of  
Origami, Inc.



Cue Biopharma, Inc.  
At-the-market equity offering

**CURE**  
PHARMACEUTICALS

CURE Pharmaceutical  
Holding Corp.  
Established Securities  
Purchase Agreement with an  
institutional investor



Dayton Family  
Investment in The Olympic Athletic  
Club, Hotel Ballard,  
and the Ballard Inn

**DDW**  
The Color House

DDW, Inc.  
Subscription by DDW, Inc. to  
the issuance by Fermentalg of  
convertible bonds with  
attached warrants

**Direct Energy**

Direct Energy LP  
Investment in Series D  
Financing in GreenCom AG



Dolphin Entertainment Inc.  
Acquisition of Be Social Public  
Relations, LLC



DOCTORBOX GmbH  
Series B  
Financing Round

**eso capital**

ESO Capital Partners UK LLP  
Acquisition of and investment into,  
Arcus Solutions (Holdings) Limited  
and its subsidiaries including  
Arcus FM

**GEMALLY**

Gemally, LLC  
Sale to  
Multimedia Commerce  
Group, Inc.

**Guesser**

Guesser Inc.  
Series Seed Preferred  
Stock Financing

**國元融資(香港)有限公司**  
GUOYUAN CAPITAL (HONG KONG) LTD

Guoyuan Capital  
(Hong Kong) Limited  
Private placement of convertible  
bonds issued by China Biotech  
Services Holdings Limited

**HEALTHLINE**  
Better. Smarter. Health Care at Home.

Healthline Medical  
Equipment, Inc.  
Sale to a publicly traded  
national competitor

**IMAGION**  
BIOSYSTEMS

Imagion  
Biosystems Limited  
Institutional raising by Evolution  
Capital Advisors Pty Ltd.

# PRIVATE COMPANY TRANSACTION HIGHLIGHTS (CONTINUED)

K&L GATES



Inspirit Management Ltd  
d/b/a Inspirit Capital  
Investment in Europe's  
largest digital cinematography  
and hire facility



Koppers Holdings, Inc.  
Sale of Koppers (Jiangsu) Carbon  
Chemical Company Limited  
(KJCC) to Fangda Carbon New  
Material Co., Ltd. and C-Chem Co.



Laird Norton Wealth  
Management  
Acquisition of Filament, LLC



Laurel Mountain Partners  
Formation and  
capitalization of Pro Disposal



Streamloots  
Likeminded  
Technologies, Corp.  
Series A Preferred  
Stock Financing



Lincoln Park  
Capital Fund, LLC  
Represented Lincoln Park in Capital  
Fund in equity line transaction  
regarding shares of common stock  
from Aileron Therapeutics



Luye Medical  
Group Pte Ltd.  
Investment in developing a  
hospital campus



Masraf Al Rayan Q.P.S.C.  
Merger agreement with  
Al Khaliji Commercial Bank



Maven Wave  
Partners, LLC  
Sale to Atos IT Solutions  
and Services, Inc



MEGT (Australia) Ltd  
Divestment of 2 separate  
education services businesses  
to a Hong Kong listed buyer.



Merrill Gardens L.L.C.  
Part Sale/Part Contribution of  
assets of MG Landlord II, LLC to  
SHI-IV Merrill JV Company, LLLP



MicrobiomX Inc.  
Initial funding round



Milfam LLC  
Represented as a lender and  
collateral agent in connection  
with a senior secured financing  
of Bebe Stores, Inc.



MM Capital  
Partners Co. Ltd.  
Acquisition of a 9.95% interest  
in the Royal Adelaide Hospital  
project by MM Capital  
Infrastructure Fund I, LP (Japan)



Motion & Flow Control  
Products, Inc.  
Acquisition of Controlled Motion  
Solutions, Inc. (d/b/a Comoso)



Municipality of Anchorage  
Sale of Municipal Light &  
Power to Chugach Electric  
Association, Inc.



Once Upon A Farm, LLC  
Issuance of convertible promissory  
notes to investors



onXmaps, Inc.  
Acquisition of  
Adventure Projects, Inc.



Ørsted Salg & Service A/S  
Sale of Liquefied  
Natural Gas (LNG)  
business to Glencore



Margaret Dabbs  
LONDON  
Pedal Pulses Limited t/a  
Margaret Dabbs London  
Investment by Best  
World Investment Pte Ltd.



Pioneer Credit Limited  
Restructuring of its  
secured and subordinated  
medium term notes



Pocko Holdings Pty Ltd  
Investment by Catcha  
Investments Ltd, and  
acquisition of Boozbud from  
Carlton United Breweries  
(part of Asahi Beverages Group)



Radio Rentals SA  
Sale of its consumer loan book




















Reichert Shake  
and Fencing, Inc.  
Sale to Alta Forest Products



Renewal Funds  
Management Company Ltd.  
Investment in Olea Networks,  
Harmoni Inc.,  
and Station A Inc

# PRIVATE COMPANY TRANSACTION HIGHLIGHTS (CONTINUED)

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|--|---|---|--|---|
|  <p>RPM Consolidated Services, Inc.<br/>Sale to Odyssey Logistics &amp; Technology Corporation</p>                            |  <p>Sage Growth Capital Fund I, LLC<br/>Investment in Unity Laundry System, Prosperity Organic Foods, and eTrip Trader, Inc.</p> |  <p>Sealaska Corporation<br/>Acquisition of New England Seafood International Limited</p>  |  <p>Serco Australia Pty Limited<br/>Acquisition of Facilities First Australia Holdings Pty Ltd</p>  |  <p>Sinch Holding AB<br/>Acquisition of SAP Digital Interconnect</p>   |
|  <p>SkedgeAlert, Inc.<br/>Conversion from LLC to Corporation</p>  |  <p>TVF Management, LLC<br/>Convertible Note Financings</p>  |  <p>Tangshan Financial Holding Group Co., Ltd.<br/>Represented in the offering of guaranteed bonds to professional investors</p> |  <p>Tellurian, Inc.<br/>Represented Roth Capital Partners in the registered direct offering of the common stock of Tellurian, Inc.</p>     |  <p>The Goldfield Corporation<br/>Represented in connection with a cash tender offer by First Reserve for all of the issued and outstanding shares of common stock, followed by a merger</p> |
|  <p>The Nielsen Company (US), LLC<br/>Sale of Nielsen Social, LLC to Talkwalker Inc.</p>                                     |  <p>The Optical Company Pty Ltd<br/>Sale of The Optical Company Pty Ltd and subsidiaries to Healthia Ltd.</p>                   |  <p>Transportation Insight, LLC<br/>Acquisition of Spend Management Experts, LLC</p>  |  <p>Unico Solar Investors LLC<br/>Solar Portfolio Master Purchase and Sale Agreement and Joint Venture with Excelsior Energy Capital</p> |  <p>Vintage Management 2019 Ltd.<br/>Investment in Series B Financing in Zeitgold GmbH</p>  |
|  <p>Vulcan Capital Altair Equity LLC<br/>Series C financing of Solaris Bank and Loft, a Brazilian property tech startup</p> |  <p>Wheatsheaf Group Limited<br/>Investment in Buymie Technologies Limited</p>   | <p>Learn more about our work with private companies. <a href="#">click here</a> ▶</p>   |  |   |

## K&L GATES

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