Documentation

OpenScape Business V1, TAPI 170 Installation and Configuration

Administrator Documentation

P31003-P3010-M102-1-76A9



Our Quality and Environmental Management Systems are implemented according to the requirements of the ISO9001 and ISO14001 standards and are certified by an external certification company.

Copyright © Siemens Enterprise Communications GmbH & Co. KG 09/2013 Hofmannstr. 51, D-80200 München

Siemens Enterprise Communications GmbH & Co. KG is a Trademark Licensee of Siemens AG

Reference No.: P31003-P3010-M102-1-76A9

The information provided in this document contains merely general descriptions or characteristics of performance which in case of actual use do not always apply as described or which may change as a result of further development of the products. An obligation to provide the respective characteristics shall only exist if expressly agreed in the terms of contract. Availability and technical specifications are subject to change without notice.

OpenScape, OpenStage and HiPath are registered trademarks of Siemens Enterprise Communications GmbH & Co. KG. All other company, brand, product and service names are trademarks or registered trademarks of their

respective holders.

Siemens Enterprise Communications www.siemens-enterprise.com

Contents

1 Introduction	1-1
1.1 General	
1.2 Operation and connection mode alternatives	
1.2.1 Operation mode alternatives	
1.2.2 Connection mode alternatives	1-7
•	1-10
2 Installing TAPI 170	2-1
2.1 Starting installation	
2.2 Uninstall TAPI 170	2-3
3 Configuring Components	3-1
3.1 General	3-1
3.2 Configuring TAPI 170	
3.2.1 Manual activation of configuration dialog	
3.2.2 General parameters	3-3
3.2.3 Advanced parameters	
3.2.4 Linedevice parameters	
3.2.5 Version information	
4 Additional Configurations on the telephony server (remote TSP)	4-1
4.1 General	4-1
4.1 General	4-1 4-1
4.1 General	4-1 4-1 4-4
4.1 General	4-1 4-1 4-4 5-1
4.1 General	4-1 4-1 4-4 5-1 5-1
4.1 General	4-1 4-1 4-4 5-1 5-1 5-1
4.1 General	4-1 4-1 4-4 5-1 5-1 5-1 5-2
4.1 General	4-1 4-4 5-1 5-1 5-1 5-2 6-1
4.1 General	4-1 4-4 5-1 5-1 5-1 5-2 6-1
4.1 General 4.2 Linedevice assignment to client PCs on the telephony server. 4.3 Configuring the telephone service on the telephony server. 5 Configuration on a Client PC (remote TSP) 5.1 Configuring the TSP on a client PC 5.1.1 Entering the server name on the client PC 5.1.2 Configuring Network Neighborhood properties 6 TAPI 170 with Terminal Server / Citrix 6.1 Terminal Server / Citrix overview 6.2 TAPI 170 on Terminal Server / Citrix:	4-1 4-4 5-1 5-1 5-1 5-2 6-1
4.1 General 4.2 Linedevice assignment to client PCs on the telephony server. 4.3 Configuring the telephone service on the telephony server. 5 Configuration on a Client PC (remote TSP) 5.1 Configuring the TSP on a client PC 5.1.1 Entering the server name on the client PC 5.1.2 Configuring Network Neighborhood properties. 6 TAPI 170 with Terminal Server / Citrix 6.1 Terminal Server / Citrix overview. 6.2 TAPI 170 on Terminal Server / Citrix: Release and restrictions	4-1 4-4 5-1 5-1 5-2 6-1 6-2
4.1 General 4.2 Linedevice assignment to client PCs on the telephony server. 4.3 Configuring the telephone service on the telephony server. 5 Configuration on a Client PC (remote TSP) 5.1 Configuring the TSP on a client PC 5.1.1 Entering the server name on the client PC 5.1.2 Configuring Network Neighborhood properties 6 TAPI 170 with Terminal Server / Citrix 6.1 Terminal Server / Citrix overview 6.2 TAPI 170 on Terminal Server / Citrix: Release and restrictions 6.3 Conditions for Domain Controller and Terminal Server	4-1 4-1 4-4 5-1 5-1 5-2 6-1 6-2 6-3 6-4
4.1 General 4.2 Linedevice assignment to client PCs on the telephony server. 4.3 Configuring the telephone service on the telephony server. 5 Configuration on a Client PC (remote TSP) 5.1 Configuring the TSP on a client PC 5.1.1 Entering the server name on the client PC 5.1.2 Configuring Network Neighborhood properties. 6 TAPI 170 with Terminal Server / Citrix 6.1 Terminal Server / Citrix overview. 6.2 TAPI 170 on Terminal Server / Citrix: Release and restrictions 6.3 Conditions for Domain Controller and Terminal Server. 6.4 Special needs for TAPI 170 on Terminal Server / Citrix with multiple cluster server.	4-1 4-1 4-4 5-1 5-1 5-2 6-1 6-3 6-4 6-5
4.1 General 4.2 Linedevice assignment to client PCs on the telephony server. 4.3 Configuring the telephone service on the telephony server. 5 Configuration on a Client PC (remote TSP) 5.1 Configuring the TSP on a client PC 5.1.1 Entering the server name on the client PC 5.1.2 Configuring Network Neighborhood properties 6 TAPI 170 with Terminal Server / Citrix 6.1 Terminal Server / Citrix overview 6.2 TAPI 170 on Terminal Server / Citrix: Release and restrictions 6.3 Conditions for Domain Controller and Terminal Server	4-1 4-1 4-4 5-1 5-1 5-2 6-1 6-3 6-4 6-5

1.1 General

OpenScape Business V1 TAPI 170

OpenScape Business V1 TAPI 170 is a "3rd party" telephony service provider based on Windows TAPI 2.2 functionality. OpenScape Business V1 TAPI 170 enables CTI-based server applications to control and to monitor multiple phones / devices connected to OpenScape Business.

Application of OpenScape Business V1 TAPI 170

OpenScape Business V1 TAPI 170 can be used in different operation and connection modes. You find further information in the section Operation and connection mode alternatives.

Documentation

- Various abbreviations are used in this document to improve readability. An overview of all abbreviations can be found in the List of abbreviations.
- To improve readability, "telecommunications system(s)" has been abbreviated to "system(s)" or "communication system(s)"in this document.
- The product name OpenScape Business V1 TAPI 170 has also been abbreviated to TAPI 170 for the same reason.
- All described operation sequences and dialogs correspond to the referred Windows versions. With using other Windows versions you have to activate the functions accordingly.

Licensing of TAPI 170

The TAPI 170 licensing is handled in the OpenScape Business. Further information is available in the OpenScape Business documentation.



Each TAPI 170 user connected to OpenScape Business requires a separate user licence (starting with the first user).



The use of older HiPath TAPI 170 licences is not possible.

Supported features

OpenScape Business TAPI 170 software provides in general the following features of the TAPI interface:

- centrally connected 3rd party TAPI service provider (TAPI 170 telephony server)
- compatible to Microsoft TAPI 2.1 standards
- telephony features are available on every connected TAPI 170 client via TAPI 2.2 client/ server architecture for Microsoft remote TSP
- no additional TAPI client software required
- incoming dialing from PC
- outgoing dialing from PC
- identification of incoming ISDN station number
- consultation call
- toggling between calls
- conference
- call divert
- call redirection
- call forwarding
- call transfer
- support of code-dependent functions
- telephone monitoring (ring states, failure, etc.)
- ACD interface supplied
- key access to optiPoint / OpenStage keypad
- display / LED access to optiPoint / OpenStage displays
- additional information with redirected calls
- data exchange between TAPI applications

Supported phones / devices

Supported phones / devices and the supported features per device depend on the CSTA capabilities of OpenScape Business. Details are described within the OpenScape Business documentation or the CSTA Interface Manual of OpenScape Business.

General

The kind of supported devices and supported features as well depend on the functional range of the established OpenScape Business system. You find more information in the OpenScape Business documentation or in the CSTA interface manual.

Support of MULAP (multi line appearance)

TAPI 170 directly supports MULAP groups, i.e. an OpenScape Business MULAP group can be used as a TAPI 170 user.



Each OpenScape Business member of a MULAP group requires a separate TAPI 120/170 user licence.

1.2 Operation and connection mode alternatives

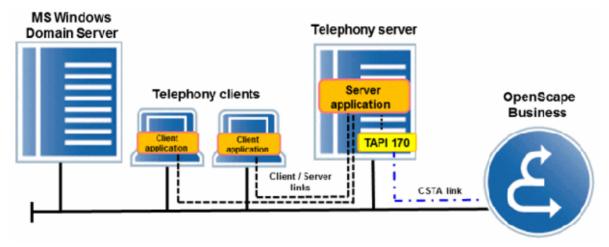
1.2.1 Operation mode alternatives

TAPI 170 operation mode alternatives

Independent from the connection mode to OpenScape Business there are different operation mode alternatives of TAPI 170 according to the TAPI applications requirements:

Telephony server based TAPI application connected to OpenScape Business via TAPI 170

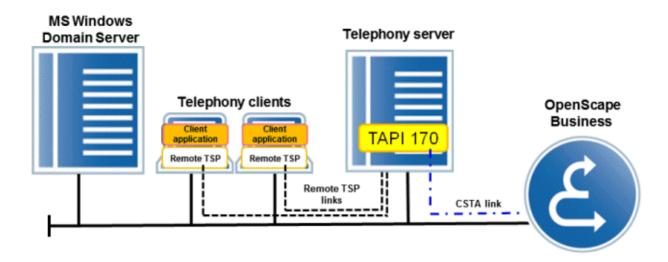
- Installation of server application and TAPI 170 on the telephony server in the LAN.
- The server application provides telephony functions in the LAN for its client applications and associated users configured in TAPI 170.
- TAPI 170 and OpenScape Business are connected in the LAN via CSTA link of the OpenScape Business.



Client based TAPI applications connected to OpenScape Business via TAPI 170 with remote TSP functionality

- Installation of TAPI 170 on the telephony server in the LAN.
- On the client PCs containing the client applications the remote TSP functionality is activated. Client applications communicate via LAN with TAPI 170 / the telephony server.
- TAPI 170 and OpenScape Business are connected in the LAN via CSTA link of the OpenScape Business.

Operation and connection mode alternatives





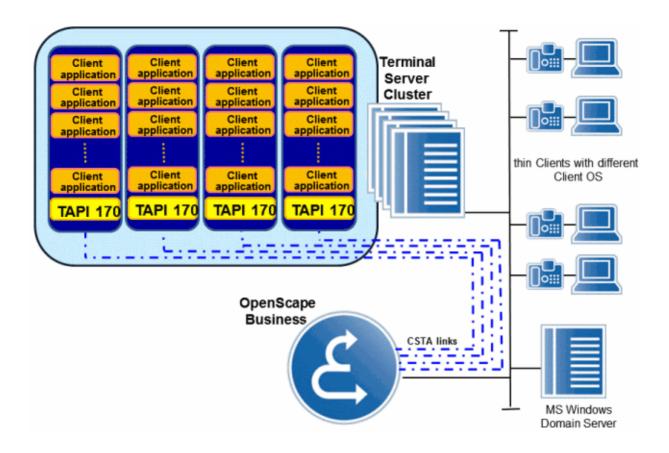
When using TAPI 170 with remote-TSP functionality several further settings on the telephony server and on the client PCs have to be considered. You find more information in the sections Additional Configurations on the telephony server (remote TSP) and Configuration on a Client PC (remote TSP).

Terminal Server based TAPI applications connected to OpenScape Business via TAPI 170

- With client based TAPI applications installed on one or more Terminal Server TAPI 170 is also installed on the Terminal Server. In case of a cluster build up of one ore more Terminal Server TAPI 170 is installed on every Terminal Server.
- Each installed TAPI 170 needs one CSTA link of OpenScape Business.



Depending on the OpenScape Business model and operating mode a maximum of three or four CSTA links are available.



Operation and connection mode alternatives

1.2.2 Connection mode alternatives

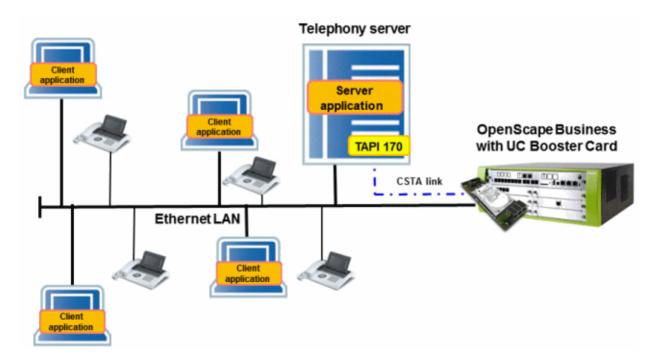
TAPI 170 connection modes to OpenScape Business

TAPI 170 can be used with a single system OpenScape Business or with networked Open-Scape Business systems. TAPI 170 is connected via one OpenScape Business CSTA link.

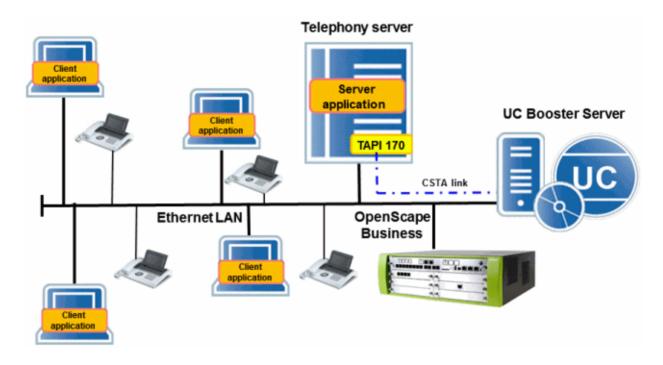
TAPI 170 connection to a single OpenScape Business system

TAPI 170 communicates in the LAN with a single OpenScape Business system via a CSTA link. These following OpenScape Business models can be connected, the TAPI 170 functionality is identical:

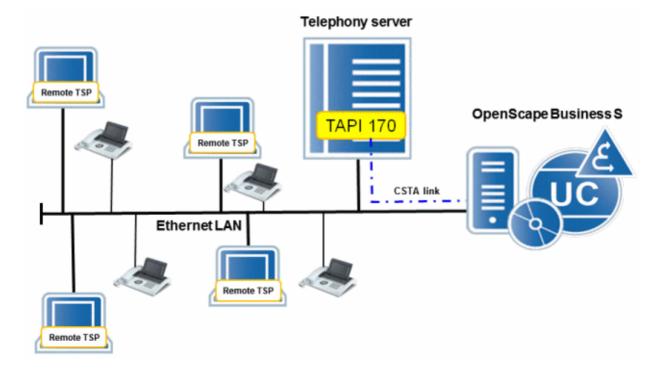
TAPI 170 connected to OpenScape Business with Booster Card







TAPI 170 connected to OpenScape Business S (here with remote TSP functionality)



Operation and connection mode alternatives

TAPI 170 connection to networked OpenScape Business systems

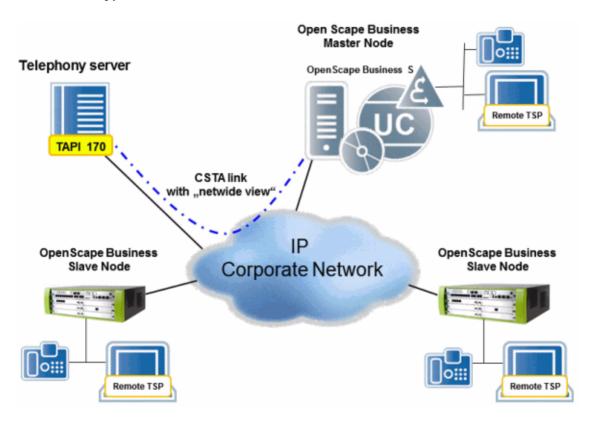
TAPI 170 communicates in the LAN with the OpenScape Business master system via CSTA link. TAPI 170 receives user information of other networked OpenScape Business systems via this CSTA link. TAPI 170 automatically receives information about an update of user parameters on the networked systems.



With operating TAPI 170 in a OpenScape Business network and connecting it to a OpenScape Business slave system, TAPI 170 only receives user information of this slave system.

You get further information about networked OpenScape Business systems in the OpenScape Business documentation.

TAPI 170 connected to networked OpenScape Business systems (here with remote TSP functionality)



1.3 Requirements

Supported OpenScape Business models

The following OpenScape Business models are supported:

OpenScape Business model	CSTA interface
X3 (X3W and X3R)	UC Booster Card or UC Booster Server
X5 (X5W and X5R)	UC Booster Card or UC Booster Server
X8	UC Booster Card or UC Booster Server
S	integrated

Hardware requirements for the TAPI 170 PC

The TAPI 170 PC has to be network compatible and has to comply with the hardware requirements for the installed Windows version.

Released operation systems for the TAPI 170PC

- Windows Server 2008 R2
- Windows Server 2008 R2 with Terminal Server
- Windows Server 2012
- Windows Server 2012 with Terminal Server
- Windows Small Business Server 2011
- Windows Small Business Server 2012 (Windows 2012 Essentials)



These listed operation systems are released in virtual environments with VMware only. The existing Windows Server limits for the use of VMware apply. You find more information in the VMware documentation.



For more information please check the file readme.txt on the TAPI 170 installation CD.



For TAPI 170 on a telephony server PC with Terminal Server / Citrix please consider information given in the section TAPI 170 with Terminal Server / Citrix.

Requirements

Software requirements for remote client PCs (with operation mode remote TSP)

- 32-bit operation systems:
 - Windows 7 (except Starter / Home Basic / Home Premium editions)
 - Windows 8 (except Windows 8 RT)
- 64-bit operation systems:
 - Windows 7 (except Starter / Home Basic / Home Premium editions)
 - Windows 8 (except Windows 8 RT)
 - Windows Server 2008 R2
 - Windows Server 2012



The above listed operation systems are not released in virtual environments.

Other requirements

- Network protocol: TCP/IP must be installed and activated.
- The server and client PCs must be members of the same Windows domain.
- NETBIOS must be activated for reading the MAC ID.
- The server PC must have a fixed IP address (also when using DHCP).
- Installation of TAPI 170 must be executed by an user with administration and domain administration rights.
- For operation the telephone service on the server PC a user account with administration and domain administration rights is required.
- File and printer sharing must be activated.

Used TAPI 170 IP port (default)

The CSTA link to OpenScape Business uses the IP port 8800 by default.

Limitations

A parallel operation of TAPI 170 and TAPI 120 on the same telephony server is not possible. This limitation refers to both, OpenScape Business TAPI and HiPath TAPI.

2 Installing TAPI 170

2.1 Starting installation

- 1. Log on as an administrator and close all running applications.
- 2. Insert the TAPI 170 installation CD labeled *OpenScape Business TAPI 120/170 Service Provider*.
- 3. Select **Start Run**, select the file **\TAPI170\setup.exe** on the installation drive and confirm with **OK**.



Please confirm the UAC (User Account Control) prompt, that appears during installation.

- 4. Select the language for the installation dialogs, the installation is resuming.
- 5. After installation preparation the welcome dialog appears. Confirm it with **Next**.



Make sure, that the service-control dialog and all TAPI applications are inactive. Corresponding to this a red marked notice appears in the installation dialog.

6. Installation starts after clicking **Install**.



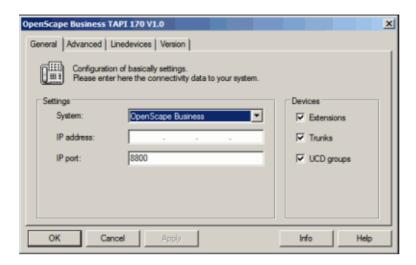
The initial installation of TAPI 170 requires a restart of the telephony server. In that case the installation dialog displays an additional red marked notice. Then you can cancel the installation. For continuing the installation you click on **Install**, the PC automatically reboots. After logging you automatically return to this point of the TAPI 170 installation procedure.

- 7. TAPI 170 installation starts, a progress bar is displayed.
- 8. To finish installation click on the **Finish** button displayed in the final dialog.
- 9. The TAPI 170 configuration dialog opens automatically following a successful installation. The required parameters can be entered in this dialog or configured at a later point in time.

Installing TAPI 170

Starting installation

Display



The configuration parameters are described under Configuring TAPI 170.

TAPI 170 installation is complete once you have exited the configuration dialog.

Activating ACD service

At the beginning of TAPI 170 installation a message box allows you to activate ACD support for TAPI. Confirm with **Yes** if you want to activate ACD service.



The service for ACD support of TAPI can only be activated / deactivated, if the corresponding ACD service has been installed.

Once the ACD service is installed the ACD support can be activated / deactivated after the TAPI 170 installation. Therefore you activate the Windows Control Panel (with the option Large icons or small icons activated) then Administrative Tools

- **Services** and you select the desired option for the ACD service.

2.2 Uninstall TAPI 170

Uninstall TAPI 170

- > Open the Windows Control Panel (with activated option **Small icons** or **Large icons**) and select **Programs and Features**.
- Activate the entry OpenScape Business TAPI 120 SP V1, click the Remove button and follow the instructions.

3 Configuring Components

3.1 General

Configuration dialogs

The parameters can be configured in the configuration dialog which automatically appears during installation. You can configure the TAPI 170 settings at a later stage also.

Effectiveness of modified configuration parameters

Modified configuration parameters are saved with clicking **Apply** or **OK** in the configuration dialog. The modification will be effective once the used TAPI application is restarted.

3.2 Configuring TAPI 170

3.2.1 Manual activation of configuration dialog

The TAPI 170 parameters can be configured during installation or at a later stage. To edit TAPI 170 configuration parameters after installation, activate the configuration dialog as follows:

Activating the configuration dialog

- > Open the Windows Control Panel and make sure, that all Control Panel icons are displayed (select **Large icons** or **Small icons**).
- > Activate Phone and Modem.

The **Phone and Modem Options** dialog is displayed.

- Go to the Advanced tab.
- Select the entry OpenScape Business TAPI 120/170 V1.0 TAPI 2.2 SP from the list of providers displayed.
- And click Configure.

The TAPI 170 configuration dialog appears.

Configuration parameters

You can configure this parameters:

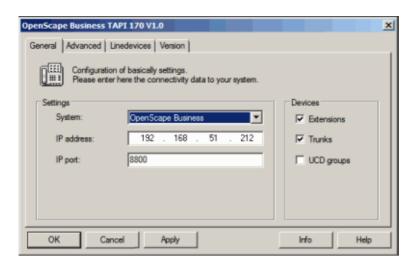
- General parameters
- Advanced parameters

Configuring Components Configuring TAPI 170

- Linedevice parameters
- Version information

3.2.2 General parameters

Display



The **General** tab shows this parameters:

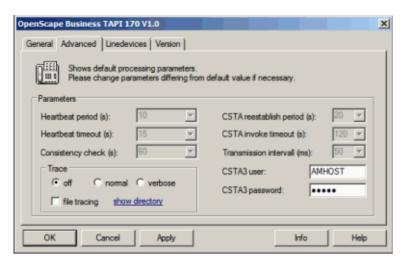
Parameter	Description
System	Select the system OpenScape Business.
IP address	IP address of the system determined during its installation and configuration.
IP port	IP port number of the OpenScape Business system. By default the port number is 8800.
Devices	Select at least one type of Device (user type) to be monitored by TAPI 170 (controllable linedevice types). There are: - Extensions - Trunks - UCD groups After installation all devices are activated by default. For performance reasons please only select those line device types that are essentially required by the TAPI application (see also section Linedevice parameters).

Saving parameters

- > Click **Apply** to save entries without closing the dialog. e.g. to configure parameters in other tabs.
- > Click **OK** to save changes and to exit the configuration dialog.
- > A confirmation message appears in both cases before the parameter values are saved in the registration database. Click **Yes** to confirm this message.

3.2.3 Advanced parameters

Display



The parameters in the **Advanced** tab represent this:

Parameter	Description
Heartbeat period (s)	Time interval (seconds) for checking CSTA interface activity.
Heartbeat timeout (s)	Additional time in seconds until automatic re-establishment in the case of CSTA interface failure.
Consistency check(s)	Time interval in seconds for cyclical plausibility checks.
CSTA reestablish period (s)	Waiting time in seconds until a connection is re-established following connection failure.
CSTA invoke timeout (s)	Timeout in seconds after CSTA service requests.
Transmission interval (ms)	Waiting time between two messages.



These parameters are displayed for your information only. The values can not be changed.

Parameter	Description
CSTA3 user	CSTA3 user name of the system. After an update of the CSTA3 user name in the system you enter this new CSTA3 user name here.

Parameter	Description
CSTA3 password	CSTA3 system password. After an update of the CSTA3 password on the system you enter the new CSTA3 password here. An input dialog opens in which you can enter and confirm the new password, then you return to the configuration dialog.



If this CSTA3 password differs from the password in the systems WBM, the CSTA logon on the system is impossible!

Parameter	Description
Trace	To evaluate the TAPI 170 trace with default trace tools you have these op-
	tions:
	– off
	Default trace is inactive
	– normal
	Default trace is activated, trace can be analyzed with default trace
	tools.
	verbose
	Verbosed default trace is activated, trace can be analyzed with de-
	fault trace tools.
	Independently of this option the TAPI 170 trace can be saved in files. There-
	fore you activate the file tracing option. Activate this option on request only,
	tracing in files affects the TAPI 170 performance.
	TAPI 170 trace messages are saved in these files:
	- OSB_T1x0yyyymmddhhmmss.trc (TSP tracing)
	- OSB_T_UI <i>yyyymmddhhmmss</i> .trc (UI tracing)
	where <yyyymmdd> is the date and <hhmmss> time of trace file creation.</hhmmss></yyyymmdd>
	The trace files are saved in a default folder depending on the Windows ver-
	sion. With click on show directory a Windows explorer windows with the
	trace file folder active opens.

Saving parameters

- Click Apply to save entries without closing the dialog. e.g. to configure parameters in other tabs.
- > Click **OK** to save changes and to exit the configuration dialog.
- > A confirmation message appears in both cases before the parameter values are saved in the registration database. Click **Yes** to confirm this message.

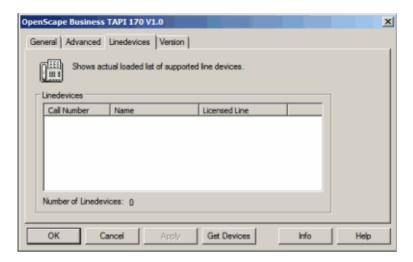
3.2.4 Linedevice parameters

The Linedevices tab

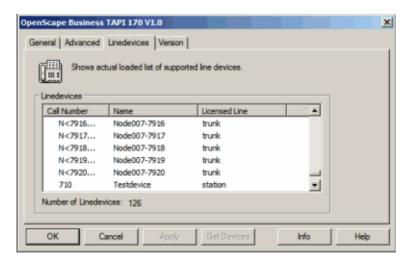
This tab shows all users (linedevices) of the connected system whose linedevice types correspond to the selected linedevice types for TAPI 170 monitoring (see section General parameters).

After initial installation of TAPI 170 no user is displayed. After start of a TAPI application or with click on **Get Devices** (this button is selectable with an empty list only) the referring linedevices are loaded to this list.

Display (after initial installation, empty list)



Display (with entries)



The list shows this parameters:

Configuring Components

Configuring TAPI 170

Column	Description
Call number	Call number of the user, transmitted from the system
Name	Users name, transmitted from the system
Licensed Line	User linedevice type. This list shows only users with linedevice types that are selected for a monitoring by the TAPI application (see also section General parameters).

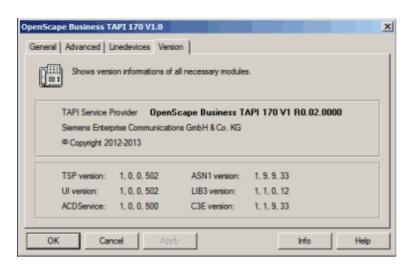
Saving parameters

- Click Apply to save entries without closing the dialog. e.g. to configure parameters in other tabs.
- > Click **OK** to save changes and to exit the configuration dialog.
- > A confirmation message appears in both cases before the parameter values are saved in the registration database. Click **Yes** to confirm this message.

3.2.5 Version information

The version numbers of the components that are installed are listed in the **Version** tab.

Display



4 Additional Configurations on the telephony server (remote TSP)

4.1 General

User or client call numbers are made available for installing TAPI 170 during TAPI linedevice configuration (see <u>Linedevice parameters</u>). Using TAPI 170 with remote TSP these linedevices must be assigned with an additional configuration to the relevant users in the network. This ensures, that network subscribers can only use the linedevices reserved specifically for them.

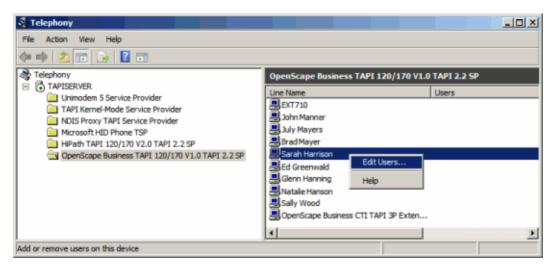


The following description and figures are valid for Windows 2008 R2. For other Windows operation systems the description is valid accordingly.

4.2 Linedevice assignment to client PCs on the telephony server

- 1. Open the Telephony dialog by activating **Start Run**, entering TAPIMGMT.MSC and confirming.
- The Telephony dialog is displayed. Under Telephony/[Server-Name] activate the Open-Scape Business TAPI 120/170 V1.0 TAPI 2.2 SP. The configured linedevices and assigned user names are listed under Line Name (see Linedevice parameters).
- 3. Right-click the relevant user entry here and select **Edit Users**... in the context menu displayed.

Display



4. Click the **Add**... button in the **Edit Users** dialog.

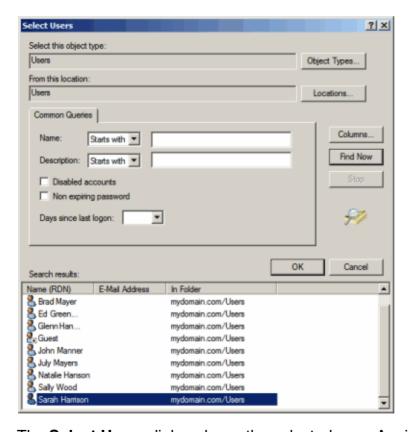
Linedevice assignment to client PCs on the telephony server

Display



5. The dialog **Select Users** lists the relevant users configured in the domain. Select the user to be assigned by double-clicking and confirm with **OK**.

Display



- 6. The Select Users dialog shows the selected user. Again you confirm with OK.
- 7. The **Edit Users** dialog re-appears. The selected user is displayed here. Click **OK** to confirm.

Additional Configurations on the telephony server (remote TSP)

Linedevice assignment to client PCs on the telephony server

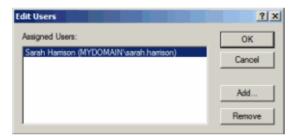
Display



Cancel assignment of linedevices to client PCs

If the linedevice has already been assigned to a user in the network, the **Edit Users** dialog is displayed. Click the **Remove** button to cancel this assignment, then confirm with **OK**.

Display



4.3 Configuring the telephone service on the telephony server

General

A user ID with administration and domain administration rights must be assigned for the telephone service for operating the telephone server.

Telephony server / service on a Windows Server2008 / 2008 R2 PC

To get the telephony server/service to work with a domain-admin/admin account on a Windows Server 2008 / 2008 R2, it is required to assign two additional user rights to the corresponding user account manually:

- On the corresponding domain controller:
 - Run gpme.msc
 - Select tab All
 - Select Default Domain Controllers Policy, click OK
 - Open tree: Computer Configuration/Policies/Windows Settings/Security Settings/Local Policies/User Rights Assignment
 - Double click policy Replace a process level token and add corresponding user
 - Double click policy Generate security audits and add corresponding user
- On the telephony server:
 - Run secpol.msc
 - Open tree: Security Settings/Local Policies/User Rights Assignment
 - Double click policy Replace a process level token and add corresponding user
 - Double click policy Generate security audits and add corresponding user

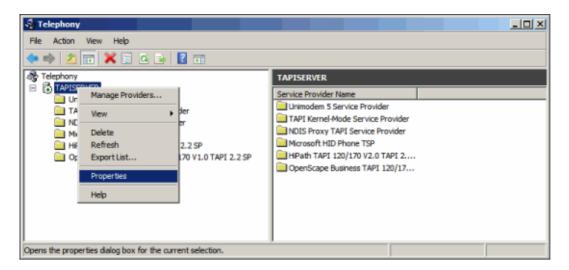
Proceed as follows to configure the telephone service:

- 1. Open the telephone dialog by selecting **Start Run**, entering TAPIMGMT.MSC in the entry field and confirming.
- 2. The **Telephony** dialog is displayed. Right-click the Computer Name entry in the left part of the dialog. Activate the **Properties** entry in the context menu displayed.

Additional Configurations on the telephony server (remote TSP)

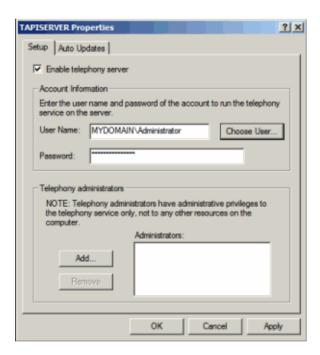
Configuring the telephone service on the telephony server

Display



- Select the Enable telephony server option in the Properties dialog and enter the user ID
 for the telephone service in the User Name field.
 You can also click the Choose User... button and select the relevant user.
- 4. Enter the assigned password in the **Password** field.

Display

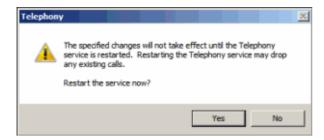


5. Click **OK** to confirm. A security prompt is displayed for restarting the telephone service.

Additional Configurations on the telephony server (remote TSP)

Configuring the telephone service on the telephony server

Display



6. Click **Yes** to confirm this message. The telephone service is then restarted.

Configuring the TSP on a client PC

5 Configuration on a Client PC (remote TSP)

A number of configuration steps must be performed on the relevant client PCs after installation / configuration of TAPI 170 using remote TSP functionality.



The following description and figures are valid for Windows 7. For other Windows operation systems the description is valid accordingly.

5.1 Configuring the TSP on a client PC

General

The following steps must be performed for installation and configuration on a client PC:

- 1. Entering the server name on the client PC.
- 2. Configuring Network Neighborhood properties.

5.1.1 Entering the server name on the client PC

General

The telephony server name must be entered on every client PC to ensure proper communication between the client and server PC. Proceed as follows in the case of a client PC running Windows:

- 1. Log on to Windows as a user with administration rights.
- 2. Click Run in the Start menu.
- 3. Enter the following command: TCMSETUP /C remoteserver where
 - remoteserver is the name (not the IP address) of the telephony server PC.

You will be notified with a message box about the commands result (e.g. if the TAPI client is properly installed).

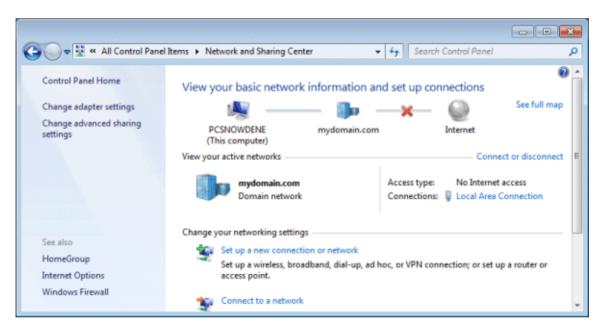
5.1.2 Configuring Network Neighborhood properties

General

The following settings must be checked/configured on every client PC running Windows:

 Open the Control Panel and select Large icons or Small icons. Select the Network and Sharing Center icon. A dialog with all basic network information opens.

Display



2. Open the Change adapter settings link, the Network Connections dialog appears.

Display

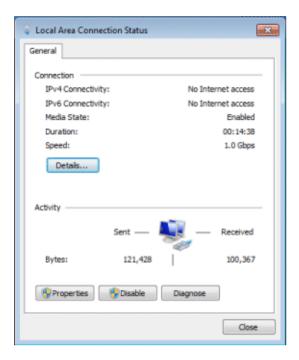


3. Double-click **Local Area Connection** for file and print sharing settings, the dialog **Local Area Connection Status** opens.

Configuration on a Client PC (remote TSP)

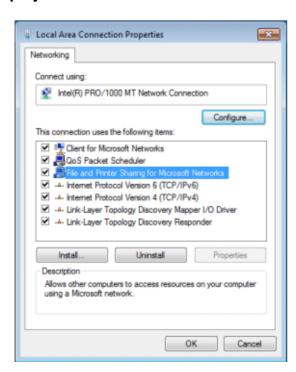
Configuring the TSP on a client PC

Display



4. Click the **Properties** button.

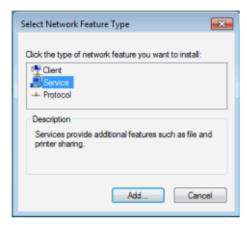
Display



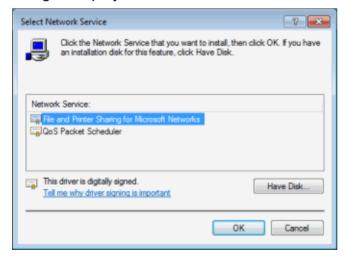
5. If the **File and Printer Sharing for Microsoft Networks** entry (as shown above) is <u>not</u> available, proceed as follows, otherwise proceed with step 6.

Installing the file and printer sharing service:

> Click the **Install...** button if the service for file and printer sharing is not already installed.



> Click the **Service** entry and then click the **Add...** button. The **Select Network Service** dialog is displayed.



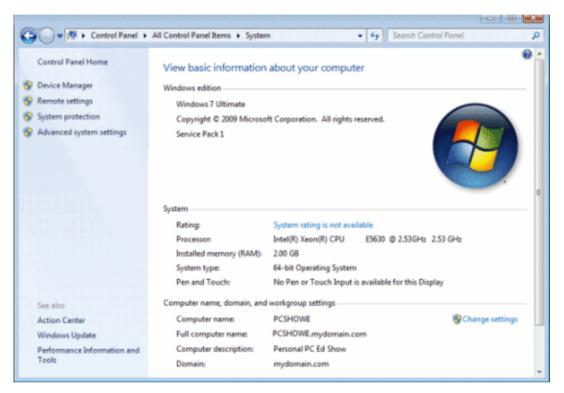
- > Click the **File and Printer Sharing for Microsoft Networks** entry followed by **OK**. The dialog displayed in step 4 re-appears. The new entry is now listed.
- Check if the service is activated. The service is activated if the checkmark is visible in the check box beside the entry. If the checkmark is not visible, the service is not activated. Simply click the empty checkbox to activate it.
- 7. Then click the **OK** button. The dialog **Local Area Connection Status** shown in step 3 is displayed. Activate **Close** here. You return to the **Network Connections** dialog shown in step 2 which you close as well to return to the **Control Panel**.

Configuration on a Client PC (remote TSP)

Configuring the TSP on a client PC

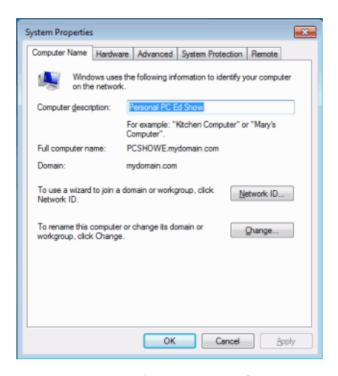
8. To configure the login domain you select **System**, the dialog **View basic information about your computer** appears.

Display



9. In the section Computer name, domain and workgroup settings (lower section) you activate the Change settings link, the System Properties dialog appears.

Display



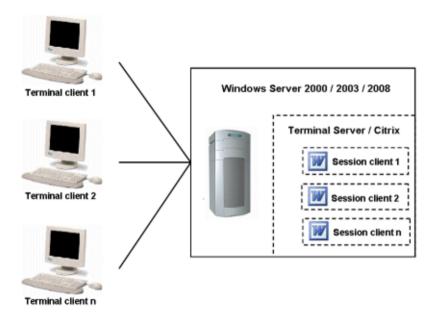
- 10. The login domain for the client PC is displayed here under **Domain**. If the login domain is not the telephony server domain, it can be changed once the **Change...** button has been clicked.
- 11. Click **OK** to confirm. The dialog displayed in step 8 re-appears. Also close this dialog.

6 TAPI 170 with Terminal Server / Citrix

In this section you find information relevant for with Terminal Server / Citrix:

- Terminal Server / Citrix overview
- TAPI 170 on Terminal Server / Citrix: Release and restrictions
- Conditions for Domain Controller and Terminal Server
- Special needs for TAPI 170 on Terminal Server / Citrix with multiple cluster server

6.1 Terminal Server / Citrix overview



A Terminal Server provides access to its installed applications for terminal clients. Those applications run on Terminal Server. The input/output is exchanged between Terminal Server and terminal clients. For example Word can be installed on Terminal Server, will run there and can be used from terminal clients.

See the following links for more details.

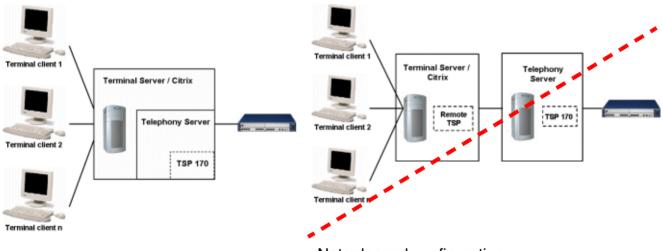
- http://technet.microsoft.com/en-us/windowsserver/terminal-services/default.aspx
- http://www.citrix.com/English/ps2/products/product.asp?contentID=1297817
 (Citrix has developed this technology for Microsoft and distribute a feature added version under the product name Citrix XenApp, formerly Citrix Presentation Server, formerly "MetaFrame").

6.2 TAPI 170 on Terminal Server / Citrix: Release and restrictions

To ensure that users get access only to their own lines, TAPI 170 has to be installed on the same machine as the Terminal Server / Citrix. The server has to be configured as telephony server too (see section Additional Configurations on the telephony server (remote TSP)).

Due to its software architecture the remote TSP from Microsoft cannot be used in a Terminal Server / Citrix environment, since the remote TSP will always work in the context of the user, who first uses the remote TSP. This problem exists on all operating system and Terminal Server / Citrix variants.

Released configuration / not released configuration



Released configuration (Single Node)

Not released configuration

6.3 Conditions for Domain Controller and Terminal Server

The operation of a telephony server requires a Windows Domain including a Domain Controller due to Microsoft's TAPI architecture. In the easiest case the Domain Controller could be the PC as the telephony server. On the PC with the telephony server however there has to be Terminal Server / Citrix installed too.

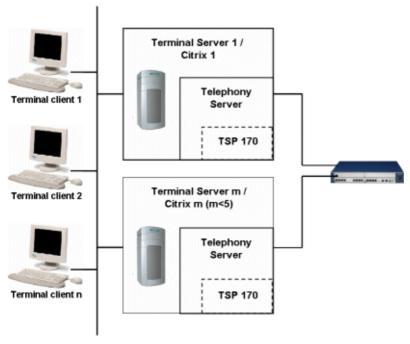
But Microsoft advises against the installation of a Terminal Server on a Domain Controller due to performance and security issues. Therefore it is to consider that the Domain Controller is installed on a different PC than the combination of telephony server and Terminal Server / Citrix.



Only for pure test operation - however not in productive environment - the Domain Controller can be installed on the same PC along with telephony server and Terminal Server.

6.4 Special needs for TAPI 170 on Terminal Server / Citrix with multiple cluster server

Overview



If TAPI is used in a Terminal Server / Citrix Farm build by more than one Cluster Server, please note the following statements:

- Any server that needs TAPI has to be configured as telephony server and has its own TAPI 170.
- Depending on the operation mode a maximum of three or four TAPI 170 cluster can be connected directly to a OpenScape Business platform.
- Every additional TAPI 170 cluster needs a free CSTA link on the OpenScape Business. You find more information in the OpenScape Business documentation.

List of abbreviations

This list contains the abbreviations used in this manual.

Abbreviation	Definition
CSTA	Computer Supported Telephony Application
CTI	Computer Telephony Integration
MULAP	Multi Line Appearance
OS	Operating System
SP	Service Provider
TAPI	Telephony Application Programming Interface
TSP	TAPI Service Provider
UAC	User Account Control
WBM	Web Based Management

Index

ACD service 2-2 activation of configuration dialog 3-1 advanced parameters 3-4 C Citrix 6-2, 6-3 configuration dialog, activation 3-1 connection mode alternatives 1-7 connection, networked systems 1-9 connection, single system 1-7 D devices, supported 1-2 F features, supported 1-2 G general parameters 3-3 H hardware requirements 1-10 I IP address 3-3 IP port 1-11, 3-3 L license monitoring 1-1 licensing 1-1 limitations 1-11 linedevice assignment 4-1	released operation systems 1-10 remote TSP 1-4, 4-1, 5-1, 6-3 requirements, hardware 1-10 requirements, others 1-11 restart of the telephony server 2-1 S supported devices 1-2 supported features 1-2 T telephony server, reboot 2-1 telephony service on the telephony server 4 Terminal Server 1-5, 6-2, 6-3, 6-4 TSP on a client PC 5-1 U UAC (User Account Control) 2-1 uninstall TAPI 170 2-3 V version information 3-8 W WBM 3-5
MULAP (Multi Line Appearance) 1-3 Multi Line Appearance (MULAP) 1-3	
O operation mode alternatives 1-4 operation systems, released 1-10	

parallel operation of TAPI 170/120 1-11