
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 6-K

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16
under the Securities Exchange Act of 1934

For the month of: February 2021

Commission file number: 001-38610

SAFE-T GROUP LTD.
(Translation of registrant's name into English)

8 Abba Eban Ave.
Herzliya, 4672526 Israel
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulations S-T Rule 101(b)(1): _____

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulations S-T Rule 101(b)(7): _____

CONTENTS

Shachar Daniel, CEO of Safe-T Group Ltd., will attend A.G.P.'s Virtual Emerging Growth Technology Conference on Thursday, February 4, 2021, showcasing the Company's recently updated corporate presentation, using slides containing the information attached to this report on Form 6-K as Exhibit 99.1 (the "Corporate Presentation") and incorporated herein by reference.

The Corporate Presentation will also be available on the Company's website, here: www.safe-t.com/investor-relations/

By filing this report on Form 6-K and furnishing the information contained herein, the Company makes no admission as to the materiality of any information in this report that is required to be disclosed solely by reason of Regulation FD.

The information contained in the Corporate Presentation is summary information that is intended to be considered in the context of the Company's Securities and Exchange Commission ("SEC") filings and other public announcements that the Company may make, by press release or otherwise, from time to time. The Company undertakes no duty or obligation to publicly update or revise the information contained in this report, although it may do so from time to time as its management believes is warranted. Any such updating may be made through the filing of other reports or documents with the SEC, through press releases or through other public disclosure.

Exhibit No.	Description
99.1	Investor Presentation Slideshow in use beginning February 4, 2021 (furnished only)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Safe-T Group Ltd.
(Registrant)

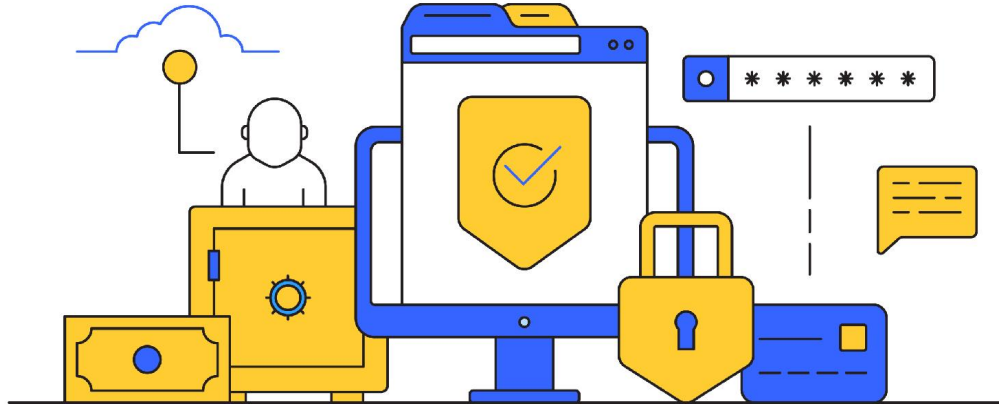
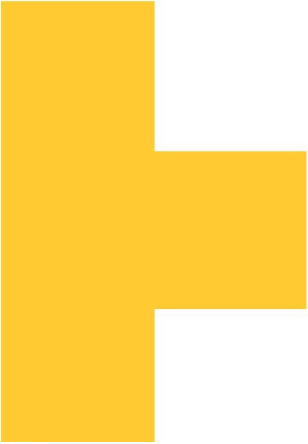
By /s/ Hagit Gal
Name: Hagit Gal
Title: Corporate Legal Counsel

Date: February 3, 2021

Safe-⁺i

Zero Trust,
The Right Way.

NASDAQ / TASE: SFET
February 2021
Company Presentation



Forward-Looking Statements

This presentation of Safe-T[®] Group Ltd. (the “Company”) contains “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act and other securities laws. Words such as “expects,” “anticipates,” “intends,” “plans,” “believes,” “seeks,” “estimates” and similar expressions or variations of such words are intended to identify forward-looking statements. For example, the Company is using forward-looking statements when it discusses its estimated 2020 gross margins and revenues, its expected 2025 organic revenue, the potential of its products, its strategy and growth drivers, market potential for its products and future market growth. The presentation also contains preliminary estimates with respect to certain of the Company’s 2020 results based on currently available information. The financial close process and review for 2020 are not yet complete and, as a result, the Company’s final results upon completion of its closing process and review may vary from the preliminary estimates. Forward-looking statements are not historical facts, and are based upon management’s current expectations, beliefs and projections, many of which, by their nature, are inherently uncertain. Such expectations, beliefs and projections are expressed in good faith. However, there can be no assurance that management’s expectations, beliefs and projections will be achieved, and actual results may differ materially from what is expressed in or indicated by the forward-looking statements. Forward-looking statements are subject to risks and uncertainties that could cause actual performance or results to differ materially from those expressed in the forward-looking statements. For a more detailed description of the risks and uncertainties affecting the Company, reference is made to the Company’s reports filed from time to time with the Securities and Exchange Commission (“SEC”), including, but not limited to, the risks detailed in the Company’s annual report on Form 20-F filed with the Securities and Exchange Commission (“SEC”) on March 31, 2020, and in any subsequent filings with the SEC. Forward-looking statements speak only as of the date the statements are made. The Company assumes no obligation to update forward-looking statements to reflect actual results, subsequent events or circumstances, changes in assumptions or changes in other factors affecting forward-looking information except to the extent required by applicable securities laws. If the Company does update one or more forward-looking statements, no inference should be drawn that the Company will make additional updates with respect thereto or with respect to other forward-looking statements.

About Safe-T Group Ltd.

- + We are a leading provider of **IP proxy** (intelligent data collection) & **cybersecurity** solutions
- + Rapidly penetrating **\$10B+ cybersecurity market**
- + Highly-scalable business model with **50%+ gross margins**²
- + **Strong balance sheet** (\$13.8M³ in cash & no debt)

Tier-1 Partners & Distributors



Customers



Industry Recognition



Safe-T Group Ltd.

NASDAQ / TASE : SFET

ADS Price ¹	\$1.51
Market Cap ¹	\$27.4M
Revenue ²	\$4.9M
Gross Margins (TTM)³	53.0%
Cash³	\$13.8M
Total Debt³	\$0.0M
ADS Outstanding ⁴	18.2M
FD ADS Outstanding ⁴	27.7M
Float ⁴	18.2M
Employees ⁴	50
Headquarters	Herzliya, Israel

1) As of February 2, 2021

2) 2020 unaudited estimates

3) Based on September 30, 2020 results

4) As of September 30, 2020

NASDAQ / TASE : SFET

Structure & Opportunity

Safe-⁺i



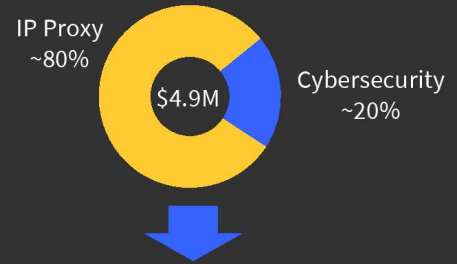
Cybersecurity

- ✓ ZoneZero, a Zero Trust Network Access (ZTNA) business
- ✓ Proprietary advantages for granting access (internal or external users)
- ✓ Massive market opportunity (\$10B+)

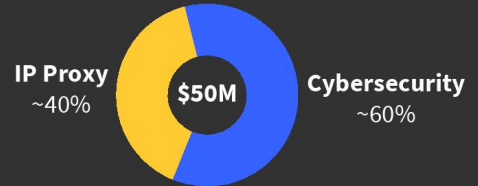
Business IP Proxy

- ✓ An alternative data collection business (NetNut)
- ✓ World's fastest and most advanced & secured business proxy network (no third-party computers are utilized)

Current Revenue¹



Expected 2025 Organic Revenue

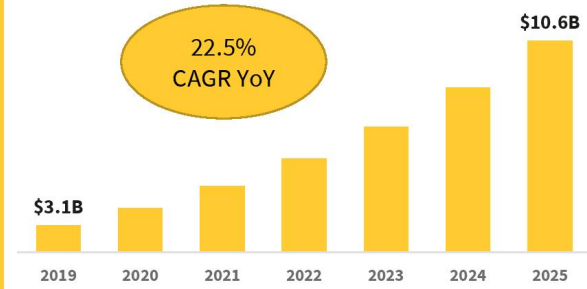


1) 2020 unaudited estimates.

Large Market Opportunity

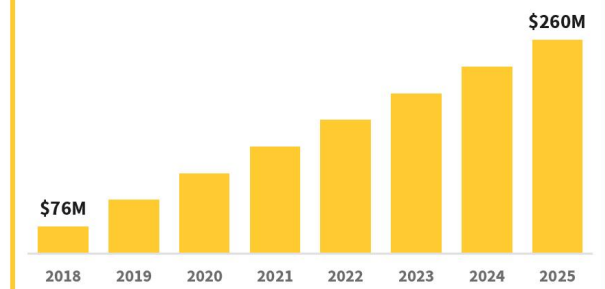
Cybersecurity

Global Secure Remote Access (Zero Trust Network Access) cybersecurity market expected to grow to **\$10B+ by 2025**¹



Business IP Proxy

Global IP Proxy market for current use cases expected to grow to **\$260M by 2025** (only six key players)²

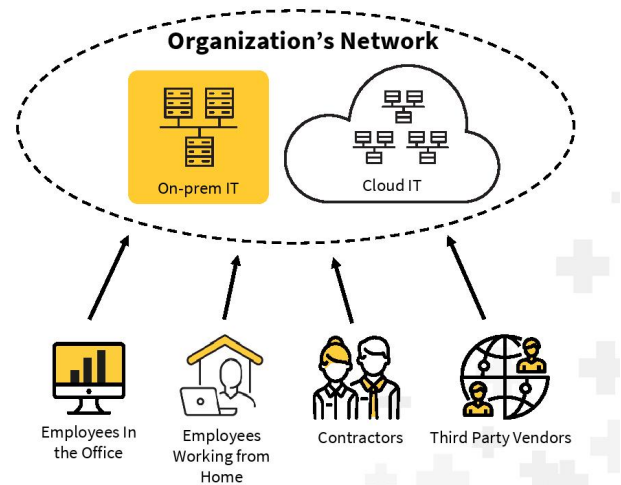


1) <https://www.marketsandmarkets.com/Market-Reports/software-defined-perimeter-market-141863014.html>
 2) Frost & Sullivan, Global IP Proxy Network Market, July 2019

Cybersecurity Lags Dangerously Behind

Modern cybersecurity challenges:

- + COVID-19 has dramatically accelerated **work-from-home (WFH)**
- + Employees, clients, partners & service providers connect through **unsecured networks** (i.e. home & coffee shops)
- + The **attack surface has increased** exponentially
- + Most organizations currently operate with **old cybersecurity architectures**
- + **Fast replacement** of old architectures is almost impossible



"If I'm going to work from home for an extended period of time, or it's going to be a more permanent part of how we work, then we'll need to do something different"

Michael Dell, Chairman and CEO of Dell Technologies

Threats Are Real

We offer the **only solution** designed to easily connect to current infrastructure & dramatically reduce the attack surface

Examples of 2020 Cyber Attacks (VPN, Ransomware & Supply Chain)



ESTÉE LAUDER



solarwinds



\$6 Trillion

Total Annual Cost of Data Breaches

2,244

Average Cyberattacks Per Day

\$3.9 Million

Average Cost of Data Breach

Source: [Cyber Observer](#)

Our Cybersecurity Solutions

- + ZoneZero™, a Zero Trust Network Access (ZTNA) solution, provides **secure access for on-premise and hybrid cloud environments**
- + **The ONLY secure access platform** that can use **OR** replace an organization's legacy/existing VPN infrastructure & allow secure access **across any type of user**
 - External non-VPN users (contractors, WFH)
 - External VPN users (employees)
 - Internal employees
- + Unlike standard access solutions, we control access according to the **user's identity and role**
- + **Patented**, outbound based technology

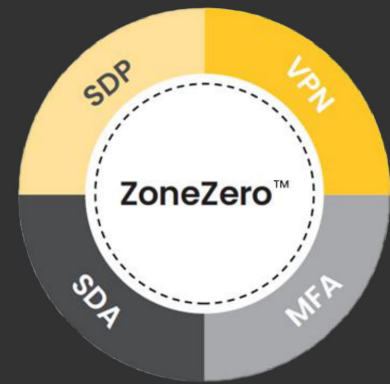
Sample Customers

PHILIPS



LAEGO AG
PoS-Partner Netzwerk

Consolidated Bank



**“Validate First,
Access Later”**

[Watch a demo](#)



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Cybersecurity Sales & Growth Strategy

- + **We leverage an indirect sales model** by engaging with top tier partners with deep experience & large sales teams
 - Distributor/reseller/integrator
 - OEMS (white labeled or branded)
- + **Key Benefits Include:** local knowledge, scalable, sector & geographic expertise, cost-effective & uniqueness of product
- + Working with Safe-T incentivizes and provides partners with the ability to offer innovative solutions not available anywhere else

Secured 50+ Partners in Last 6 Months

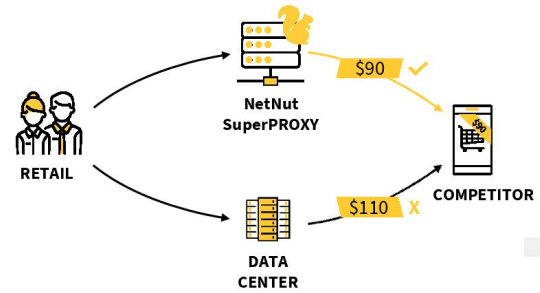
Organic Growth - Penetrate deeper into customers networks, with Safe-T TrustWall Identity-based firewall

Growth Drivers

M&A - Leveraging Safe-T RAccess patented technology to the automotive cyber security, IOT - connected devices or Healthcare

What Are Business IP Proxy Solutions?

- ✚ Websites increasingly **change their displayed information** based on user IP address, location & demographic attributes
- ✚ To conduct competitor analysis, price comparisons & data extraction companies need to access websites as a “simulated user” to capture the **REAL & ACCURATE** information



Companies that do not adopt business IP proxy solutions that simulate different users are at risk of gathering incorrect & misleading data

Our Business IP Proxy Platform

Our business IP proxy platform offers alternative data collection solutions:

- + We allow clients to collect **accurate, transparent & increasingly personal data** from public online sources
- + World's **fastest and most advanced/secured** business proxy network (no third-party computers are utilized)
- + **Hybrid network** ensures security, quality, stability, speed & privacy
- + All servers controlled internally (only company with **strategic worldwide ISP provider relationship**)

\$200M Acquisition of IP Proxy Business

EMK acquired Luminati for 8x Revenues
(world's largest IP proxy provider)

EMK Capital
Executive Management Knowledge

 **Luminati**

+20M **+50**









IP Addresses
Available

Countries Worldwide

NASDAQ / TASE : SFET

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Our Business IP Proxy Use Cases

Advertising	E-Commerce	Financial Markets	Law Enforcement
 Airlines & Lodging	 Competitive Pricing Info	 Banking & Finance	 Homeland Security
 Business & Leisure Travel	 Social Media Trends	 Data for Hedge Funds	 Predictive Analytics

- + Added 3 products covering all business IP proxy solutions & tripled sales force
- + Recent acquisition (ChiCooked) & new product offering expected to drive sales significantly
- + Identifying early growth opportunities in various market segments for customers

Growth Drivers

New products we develop internally, through M&A or JV's, allow for cross selling, obtaining new customers & entering new industries

Financial Overview

- + **Strong balance sheet** (\$13.8M¹ in cash & no debt)
- + **Attractive Gross Margin Profile** (50%+)

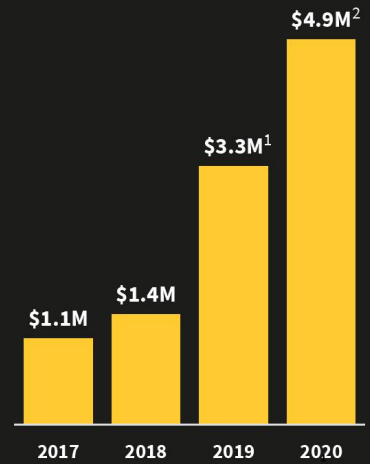
(USD \$ in Millions)	9 Month Sept. 30, 2020	9 Month Sept. 30, 2019
Revenue	\$3.6	\$2.2
Gross Profit	\$1.9	\$1.2
Gross Margin	53%	53%
Operating Loss	(\$6.6)	(\$6.2)
Net Income (Loss)	(\$2.8)	(\$1.7)

(USD \$ in Millions)	Sept. 30, 2020	Dec. 31, 2019
Cash & Cash Equivalents	\$13.8	\$4.3
Total Debt	\$0.0	\$7.7

1) Based on September 30, 2020 results

Total Revenues

(\$Million)



- 1) 2018-2019 - Company completed restructuring resulting in new business model
 2) 2020 - unaudited estimates

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Experienced Leadership



Chen Katz
Chairman of the Board

- ✦ TechnoPlus Ventures (TASE: TNPV)
- ✦ Nanomedic Technologies
- ✦ Compulab



Amir Mizhar
Co-Founder, President & Chief Software Architect, Director

- ✦ eTouchware
- ✦ M-Technologies



Shachar Daniel
Co-Founder & CEO, Director

- ✦ PrimeSense / Apple (NASDAQ: AAPL)
- ✦ Logic
- ✦ Elbit (TLV: ESLT)



Eitan Bremler
Co-Founder, VP Corporate Development

- ✦ Israeli Intelligence Corps
- ✦ Radware (NASDAQ: RDWR)
- ✦ Radvision / Avaya (NYSE: AV)



Shai Avnit
Chief Financial Officer

- ✦ BriefCam
- ✦ BioProtect



Barak Avitbul
CEO, IP Proxy Business Unit (NetNut Ltd.)

- ✦ DiViNetworks



Hagit Gal, Adv.
Corporate Legal Counsel

- ✦ Emblaze



Avi Rubinstein
Chief Business Officer

- ✦ Israeli Intelligence Corps
- ✦ Nice
- ✦ CyberX
- ✦ VideoCodes
- ✦ ECTEL

NASDAQ / TASE : SFET

Key Takeaways

- + Our business IP proxy (intelligent data collection) and cybersecurity services are **disruptive, innovative & proven**
- + Rapid penetration into **\$10B+ cybersecurity market**
- + **Highly-scalable business model** with 50%+ YoY revenue growth & 50%+ gross margins
- + **Strong balance sheet** (\$13.8M¹ in cash & no debt)
- + **Building significant partnership/distribution network worldwide with Tier-1 Players** (i.e. Fujitsu & Accenture)
- + **Pursuing strategic M&A** with complementary businesses & technology, following two successful M&As
- + **Strong Customer Base:**

PHILIPS

ebay

Check Point
SOFTWARE TECHNOLOGIES LTD.

IOT
INDONESIA CENTRAL OF TECHNOLOGY
Powering a Smarter New State



1) Based on September 30, 2020 results



Company

Shachar Daniel

CEO

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Gary Guyton

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Safe-T Group Ltd.

8 Aba Even Street

Herzliya Pituach

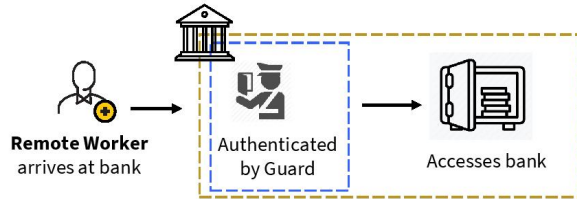
Herzliya 4672526

Israel



Cybersecurity Solutions (*Remote*)

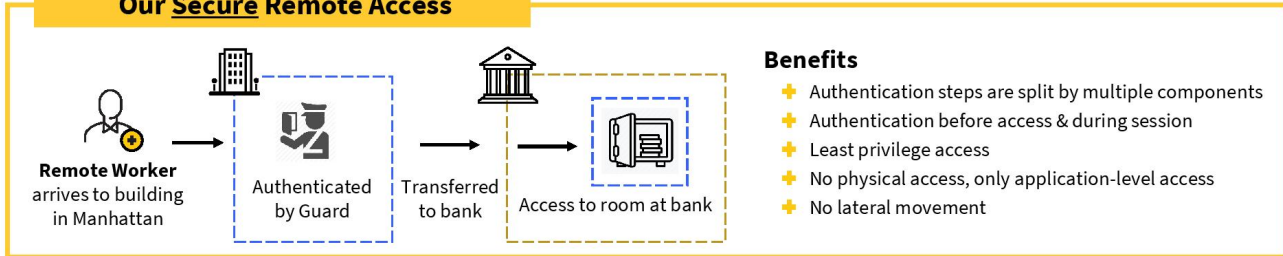
Standard Remote Access (VPN usually used)



Problems

- ✦ Authentication & access steps are managed by one component
- ✦ Access is before authentication
- ✦ Over permissive access
- ✦ Physical access is granted, no application specific enforcement
- ✦ Users can move around the network
- ✦ VPNs are vulnerable to attacks

Our Secure Remote Access

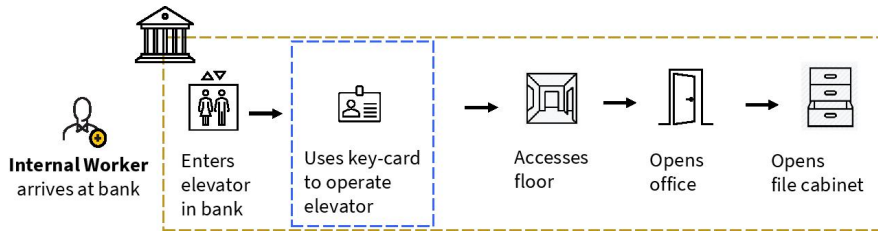


Benefits

- ✦ Authentication steps are split by multiple components
- ✦ Authentication before access & during session
- ✦ Least privilege access
- ✦ No physical access, only application-level access
- ✦ No lateral movement

Cybersecurity Solutions (*Internal*)

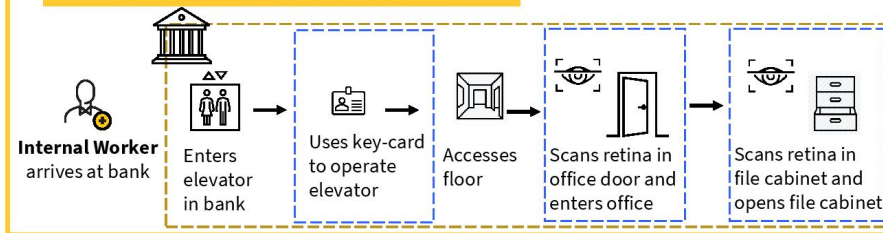
Standard Internal Access



Problems

- + Authentication done only upon connection to network
- + Adding MFA to internal application is close to impossible
- + Over permissive access
- + Physical access is granted, no application specific enforcement
- + Users can move around the network

Our Secure Internal Access

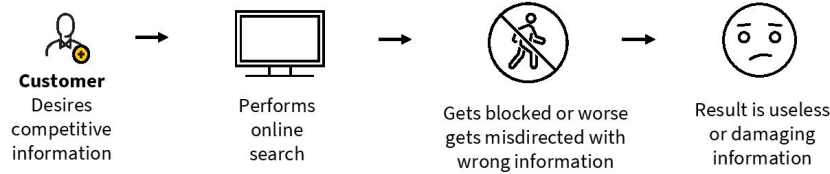


Benefits

- + Continuous authentication
- + Least privilege access
- + No physical access, only application-level access
- + No lateral movement
- + Add MFA to any application

IP Proxy Business (Example)

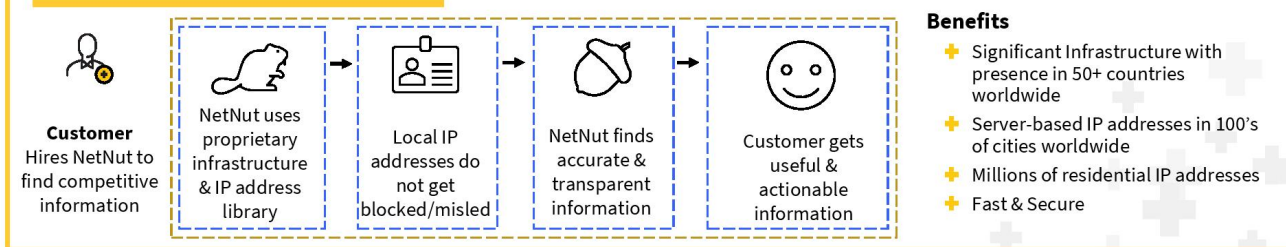
Standard Online Information Search



Problems

- + Slow, cumbersome, small, unscalable, unreliable
- + Target identifies & recognizes competitor's IP address
- + Search is blocked
- + Search is permitted and target pushes out purposefully misleading data
- + No/Bad information

Our Online Information Search



Benefits

- + Significant Infrastructure with presence in 50+ countries worldwide
- + Server-based IP addresses in 100's of cities worldwide
- + Millions of residential IP addresses
- + Fast & Secure