Regina Carney, M.D. 1870 SW 52<sup>nd</sup> Terrace Plantation, FL 33317 615-636-5792

Independent Medical Examination
In the Matter of: Judge Pauline Newman

### Introduction and Reason for Evaluation and Opinion

My name is Dr. Regina Carney. I am an adult forensic psychiatrist employed full-time by the Miami Veteran's Administration Medical Center, and working independently as a consultant on legal cases involving individuals with known or suspected psychiatric conditions. My credentials are more fully described on the curriculum vitae attached hereto as Exhibit 1 I have published the articles and chapters listed on Exhibit "A" hereto, focusing on cognitive disorders including Alzheimer's Disease and other dementias. I have testified as an expert witness during the past 4 years at trial or at deposition in the case listed in Exhibit 1.

I received my B.S. degree in biology from Duke University and my M.D. from Stony Brook University Medical Center in New York. I completed my residency in General Psychiatry at Vanderbilt University Medical Center in Nashville, Tennessee and completed a fellowship in forensic psychiatry at the University of Miami Miller School of Medicine in Miami, Florida. Previously, I served in the following positions: 1) Inpatient Staff Psychiatrist for the Mental Health and Behavioral Science Service at the Bruce W. Carter VA Medical Center; 2) Supervising Attending Physician for the Adult Outpatient Psychiatry Clinic at the University of Miami Miller School of Medicine; 3) Medical Director for the Miami Dade Forensic Alternative Center at the University of Miami Miller School of Medicine; and 4) Assistant Professor at the University of Miami Miller School of Medicine.

I am board-certified in both Adult Psychiatry and Forensic Psychiatry by the American Board of Psychiatry and Neurology. Attached as Exhibit A is my current CV. Dr. Gregory Dolin, a Senior Litigation Counsel with the New Civil Liberties Alliance and an attorney for Judge Newman, retained me to review and evaluate Judge Pauline Newman, a 96-year-old Judge in the Federal Circuit Court of Appeals, who lives in Washington, D.C. The fees for my services are borne by Judge Newman and not NCLA.

The findings of this preliminary report are based in part on a three-hour clinical evaluation of Judge Newman performed by me on August 25, 2023, including administration of The Modified Mini-Mental State Examination (3-MS).

Other records reviewed and considered in the opinion include:

- 1) Primary Care Medical Records from One Medical Group for Judge Pauline Newman, dated 02/26/2021-06/14/2023
- 2) (Enclosed within above) Cardiology Medical Records from Scott Shapiro, MD, PhD, including an Echocardiogram performed 05/26/2023
- 3) Statement of Clinical Impression of Ted L Rothstein, MD, Neurologist, summarizing Clinical Evaluation and Findings from Examination dated 06/21/2023

- 3) Publicly available proceedings at: https://cafc.uscourts.gov/home/the-court/notices announcements/
- 4) Law360 Article by Andrew Michaels. "Judge Newman's Recent Dissents Show She Is Fit For Service," (06/06/2023)
- 5) Social Science Research Network Manuscript by Ron D. Katznelson, Ph.D. "Is There a Campaign to Silence Dissent at the Federal Circuit? (August 28, 2023)."
- 6) Description of duties of a United States Circuit Judge

### <u>Informed Consent</u>

Judge Newman was informed that a confidential doctor-patient relationship did not exist due to the nature of the evaluation process, and that although an opinion would be rendered, medical treatment would not be provided. She agreed to pay the associated fees for this evaluation. The contract and fee structure were reviewed. Notably, Judge Newman carefully considered the contract and autonomously commented on the open-ended nature of the arrangement. She requested and her attorney executed an addendum to ensure costs beyond a reasonable, specific sum would be mutually agreed upon before being incurred. Judge Newman was informed that a report of the results of the evaluation would be provided to the U.S. Court of Appeals for the Federal Circuit in regard to the current investigation. Judge Newman indicated that she understood this information and agreed to undergo the evaluation. She provided written consent for disclosure of information to and from the non-public sources named in the records reviewed.

### **History of Present Complaint**

Judge Newman presented for this evaluation on August 25, 2023 in association with an ongoing complaint and action filed with the U.S. Court of Appeals by Chief Judge Kimberley Moore, under the Judicial Conduct and Disability Act. The complaint filed by Chief Judge Moore states that concerns exists within the court that Judge Newman "has engaged in conduct prejudicial to the effective and expeditious administration of the business of the courts" and/or "is unable to discharge all the duties of office by reason of mental or physical disability." The complaint detailed allegations of decreased work output with significant and habitual delays in "processing and resolution of cases" (resulting in re-assignment of some cases), an episode of fainting during a hearing followed by Judge Newman's inability to ambulate independently, and potential "impairment of cognitive abilities (i.e., attention, focus, confusion and memory) that render Judge Newman unable to function effectively in discharging case- related and administrative duties. It has been stated that Judge Newman routinely makes statements in open court and during deliberative proceedings that demonstrate a clear lack of awareness over the issues in the cases." There was also an allegation of "inappropriate behavior in managing staff" and a disclosure of sensitive medical information to staff.

Judge Newman was suspended from hearing further cases beginning in April of 2023, "pending resolution of this investigation."

### **Evaluation and Observations**

Judge Pauline Newman arrived 30 minutes early for the evaluation. She was professionally dressed, appropriate for the weather (mentioning it was likely to rain), and her grooming and hygiene were unremarkable, with no obvious areas of deficit. Demeanor was calm and cooperative. She had eyeglasses

that she wore for reading tasks but removed in conversation. She spoke fluently and attended well to the interview, handling changes in topic with agility. Her speech was notable for an expanded vocabulary consistent with her lifetime work in law. She was careful to clarify any terms that might have been unfamiliar to the interviewer; for example, she indicated that her judicial assistant functioned "in effect, as my secretary" until the interviewer indicated familiarity with the term "J.A.", whereupon she used that term going forward.

Interactively, Judge Newman warmed to the interview, and provided full and detailed responses. Judge Newman was able to articulate and respond to the concerns raised in a collected manner. She had no specific recollection of a negative event or experience that might have given rise to the complaint. She was aware that her intellectual abilities and personal medical fitness were being questioned, and stated, "If I'm deluding myself, I'd be glad to know that." When the prospect of a voluntary cognitive evaluation during the interview was mentioned, she frowned and opined, "it's totally improper and inappropriate for my colleagues to put me through these tests. When people are being evaluated, you eventually get to questions that cannot be answered. My experience with my colleagues is that whatever the break-point is, then they point out where you could not answer. There is also a totally unscrupulous media that misrepresents the results." The voluntary nature of the cognitive evaluation was reiterated, and the matter was agreed to be re-considered at the end of the interview.

### Occupational History and Recent Events

Judge Newman provided a detailed social, educational, and occupational history that is abbreviated here for expediency. She recalled becoming a federal judge in 1984 at the request of President Ronald Reagan, from whom she received a personal phone call offering the role. At the time, she has been working for 30 years in a senior role in the patent system. In regard to the judgeship offer, she stated, "it wasn't what I was looking for, but the court had been formed just a few years before. In regard to the politics, I had no idea. I got a call and said I'd be willing." Judge Newman expressed that she finds her work intellectually and philosophically engaging, and enjoys it immensely. She remarked, "it's an extraordinary position; it's very difficult work, but it's full of satisfaction for doing something for the nation. Doing some justice." She noted, "I do speak out about what I think. I know very well I'm not popular with my peers. I think one of the reasons I'm in trouble is when I think they're wrong, I tell them. The Supreme Court usually then says I'm right - that's a reassurance."

With regard to productivity and quality of her opinions, Judge Newman expressed that she felt "nothing has changed. I'm still learning things." She agreed that human aging was generally associated with some natural slowing of work production and physical skills, particularly at extreme ages. However, she also noted that "the work does not require a 20-year old's peak [performance]. I see some things more clearly due to my experience." She referenced the statistical review of her work output published by Ron Katznelson (listed in records reviewed section of this evaluation) in this vein.

Judge Newman characterized herself as a generally strong-willed and outspoken individual, even when her opinions were not in line with others. She noted, "they are saying I'm grouchy and my staff have been leaving. I've been arguing with the IT staff because they took my [secretary's] computer two or three months ago." She also noted that "all of the affidavits saying my behavior is inappropriate have been in the past few months, since this complaint was filed. I am not physically disabled, and I'm still writing opinions. If I thought I was slipping, I would quit."

Judge Newman expressed understanding that individuals experiencing cognitive decline often exhibit impaired insight into their deficits. She was open to reflection on the particular threat to one's identity when a highly distinguished career—one requiring intellectual prowess and fine attention to detail and context—is brought into question by the prospect of cognitive decline. Unrelated to this discussion, but brought up at a different point in the evaluation, Judge Newman indicated that she was aware that her cataracts were impairing her vision. She noted that she had voluntarily allowed her driver's license to expire as she felt this condition made it unsafe for her to drive.

### **Medical History**

Judge Newman was able to recount her own medical history accurately, including "a pacemaker due t
what they call sick sinus syndrome, around 2018," a fractured right wrist a few months ago,
She stated that outside of the surgery to implant the pacemake
she has had no other surgeries.

She denied episodes of confusion or getting lost. She denied any instances of seizures, traumatic brain injury, or noting loss of memory. She recalled a single event of syncope in April of 2023, "I think of dehydration. I was not admitted."

She denied having balance problems. She explained that she fractured her wrist while sprinting to take a photo of cardinals seen outside her apartment, where she lives alone.

In terms of past psychiatric history, she reported "none! To my amazement, even in this turmoil—well perhaps that's the fatal flaw—it's not getting to me." She stated that her mood remains upbeat ("maybe some good will come of this"), and her sleep is sufficient and restorative. She denies any personal history of anxiety, depression, mania, psychosis, or misuse of alcohol or other substances, and denied any family history of the same. Judge Newman reported that her mother had lived to be well into her late 90s with no cognitive difficulties.

### Current Function in Independent Activities of Daily Living

Judge Newman lives alone in a two-story apartment in Washington, D.C. She has no significant other or children, but stays in contact with her sister's family and her friends. She remarked that she has been grateful to be a generally very healthy individual. She walks around the city for transportation. She reported that during the COVID public health emergency, she was advised to avoid large crowds due to her advanced age, and thus requested assistance with getting food. However, she stated that she herself prepares her own food. Since the announcement of the end of the public health emergency she has resumed going to the grocery store.

She stated that she has employed an individual to assist her with cleaning her apartment for many years; "I'm not much of a homemaker." She pays her own bills, and at the initiation of this evaluation, produced a check that she filled out accurately and completely for the retainer fee.

### **Cognitive Evaluation**

Given Judge Newman's advanced educational attainment and exceptional verbal fluency, the possibility of some degree of successful concealment of an underlying cognitive defect was examined. A quantitative examination of cognition was thus performed at the end of the interview. The Modified Mini-Mental Status Exam (3-MS) was administered; this test was chosen specifically to avoid re-testing ("learning") effects related to the recently administered Montreal Cognitive Assessment (MOCA). Having personally administered the 3-MS several hundreds of times to individuals of varying cognitive abilities, my experience is that the examination usually requires 20 to 30 minutes to complete. The 3-MS is given in a highly standardized manner, with scripted prompts for the items. It is scored on a 100-point scale.

Judge Newman was able to read, write with her right hand, and reply appropriately to complete the examination. Judge Newman completed the 3-MS in 11 minutes, with a final score of 98 out of 100. She missed 2 points for generating only eight four-legged animals in 20 seconds, out of a possible 10. She was dismayed to hear of this result and scolded herself for not thinking of barnyard animals as a category. She scored perfectly on the word recall items, retaining all 3 words after both immediate and delayed time periods. The original 3-MS scoresheet is attached as Exhibit 1.

### **Summary and Opinion:**

In summary this is a fluent, engaging, strong-willed, highly accomplished and unusually cognitively intact 96-year-old woman with chronic medical issues that appear well-controlled at the current time, with no evidence of current substantial medical, psychiatric, or cognitive disability. She is ambulatory, provides a complete and accurate personal, social, occupational, and medical history, and is fully oriented to time, place, date, situation and the nature of the current investigation. She reports no history of, or current, psychiatric or cognitive issues including anxiety, depression, or substance use disorders. She appears to show remarkable resilience; while she noted feeling "defensive" about the investigation, she did not note persistently anxious or depressed mood. She expressed a positive worldview, and chatted extemporaneously with the interviewer regarding a recent advance in the treatment of alcoholism that she had read about.

In my medical and professional opinion, Judge Newman demonstrated no substantial emotional, medical, or psychiatric disability that would interfere with continuation of her longstanding duties as a Judge in the U.S. Court of Appeals.

Sincerely,

/s/

Regina Carney, M.D.

Diplomate, American Board of Psychiatry and Neurology

Diplomate, Forensic Psychiatry, American Board of Psychiatry and Neurology

Associate Program Director, Forensic Psychiatry Fellowship

Voluntary Assistant Professor, Department of Psychiatry and Behavioral Sciences

Leonard M. Miller School of Medicine at the University of Miami Adjunct Assistant Professor

Alpha Omega Alpha Teaching Faculty
Herbert Wertheim College of Medicine at Florida International University

Medical Director of Inpatient Psychiatric Services (09/2018-09/2022)
Medical Director of Outpatient Substance Use Disorder Clinic (09/2022-current)
Miami Veteran Affairs Medical Center
1201 NW 16th Street, Room A110
Miami, FL 33125

Phone: 615-636-5792 (cellular) Email: rcarney0305@gmail.com Exhibit 1
to the
Report of Independent
Medical Examination
of Pauline Newman
by
Regina M. Carney, M.D.

## THE MODIFIED MINI-MENTAL STATE EXAMINATION (3MS)

Center:	Family #: Individ	nal #: Individual's Name:	
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5.	Who is the governor of (your state) now		CORRECT
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~	repeat them.		IS GIVEN.

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What is the nearest town?  What town do you consider to live in?	What is the nearest town? What town do you consider to live in? What is the town on your mailing address?  RECORD:	
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	What is the town on your mailing address?  RECORD:	USED/
What is the town on your mailing address?	RECORD:	*
		K.
RECORD:		
18. Are we in a church, a home or an office? CORRECT	18. Are we in a church, a home or an office? CORR	RECT
INCORRECT/CAN'T DO		
REFUSED 7	RECORD: AFICE REFUS	USED7

	BJECT IS BLIND, TAP SUBJECT FOR ITEMS me the name of the body part that I tap."	S 19-23, AND SAY "I am going to tap you and I'd like you
19.	POINT TO YOUR FOREHEAD.  What is this called?	CORRECT
20.	POINT TO YOUR CHIN. What is this called?	CORRECT
21.	POINT TO YOUR SHOULDER.  What is this called?	CORRECT 0 0 INCORRECT/CAN'T DO 0 REFUSED 7
22.	POINT TO YOUR EABOW. What is this called?	CORRECT/CAN'T DO
23.	POINT TO YOUR KNUCKLE What is this called?	CORRECT
24.		I want you to name as many things as you can that come from that u would say "orange, apple, or banana." Can you name another kind of
four-leg TIMER. RESPON	ave another category and it is animals. Pleas ged animals as you can. You will have 20 sec. TELL SUBJECT, <u>"Begin now".</u> ALLOW 20 S NSE IN 10 SECONDS, REPEAT THE QUEST D; ALLOW ANOTHER 10 SECONDS, THEN	conds. START SECONDS. IF NO SCORE(0-10) ION ONCE, REFUSED
hien co goo	er lespond	
•	inoceras	

Please write a sentence of ALLOW 1 MINUTE, AN SECONDS AFTER PRONECESSARY). PROMPINCOMPLETE SENTEN sentence, "The band placheered."	ND ANOTHER 30 MPTING (IF T IF S. WRITES ICE: Write the	LEGIBLE SENTEN LEGIBLE, CORREC PROMPT LEGIBLE SENTEN PROMPT WRITES NAME SENTENCE AFTER ILLEGIBLE/CAN'T	CT SENTENCE	
33. SHOW S. SHEET WITH a drawing. Please copy same paper. POINT TO PAGE BELOW DOTTEL MINUTE FOR COPYING	the drawing on the BOTTOM OF THE D LINE. ALLOW 1	1 UNEQUAL SIDE OTHER CLOSED F 2 OR MORE LINES CAN'T DO REFUSED	NTAGON L R 3 3 3 IGURE 2 2 1 1 1	
		NOT A 4 CORNER : NONE/CAN'T DO	ENCLOSURE	
34. What were the three words that	I asked you to remem	ber (SHIRT, NICKEL	. HONESTY)? IF THE SUBJECT DOES	C
NOT GIVE ALL CORRECT ANS			,	3
NOT GIVE ALL CORRECT ANS RECORD:			~	3
	SWERS, PROMPT AS		(HONESTY)	_
RECORD:	SWERS, PROMPT AS (NIC	NEEDED:  KEL)	(HONESTY)	
RECORD: (SHIRT)	SWERS, PROMPT AS (NIC	NEEDED:  V KEL)  RECALL	(HONESTY)	_
RECORD: (SHIRT)  A) SPONTANEOUS RECALL	(NIC.)  B) SPONTANEOUS	NEEDED:  V KEL)  RECALL	(HONESTY)  C) SPONTANEOUS RECALL	_
RECORD: (SHIRT)  A) SPONTANEOUS RECALL	(NIC.)  B) SPONTANEOUS  1) One of the words  RECORD  2) SHOW CARD. H AND MAKE SELECT	NEEDED:  KEL)  RECALL	(HONESTY)  C) SPONTANEOUS RECALL	nal 2
RECORD: (SHIRT)  A) SPONTANEOUS RECALL	(NIC.  (N	NEEDED:  KEL)  RECALL	(HONESTY)  C) SPONTANEOUS RECALL	
RECORD: (SHIRT)  A) SPONTANEOUS RECALL	(NIC.  (NIC.  (NIC.  (NIC.  (NIC.  (NIC.  (NIC.  (NIC.  (NIC.  1) One of the words  RECORD  2) SHOW CARD. H  AND MAKE SELECY  NICKEL, DOLLAR  CIRCLE WORD.  3) IF STILL INCOR  PROVIDE CORRECT  (nickel).	NEEDED:  KEL)  RECALL	(HONESTY)  C) SPONTANEOUS RECALL	2 D1 E,
RECORD:(SHIRT)  A) SPONTANEOUS RECALL	(NIC.  (N	NEEDED:  KEL)  RECALL	(HONESTY)  C) SPONTANEOUS RECALL	2 D1 E,

NOTES: questions were	
Some improvised due +	o Washineton DC (not
being located in a	state, or having a governor:)
Subject was able	to transition to state from
	traveled, with ease.
nateura Fluenca.	8 of 10 animals listed in
28 Seconds.	
	intack
Cognitive function	n appears interest based on speed
and ansuracy of	responsive resumpes in context
of extended qualit	ative intention given same day.
0, ,	
	Ryin bury
	Or who
3MS Score	1-9
Page 1 Total:	
Page 2 Total:	
Page 3 Total: 20 /20	
	28.1
Page 4 Total: 13 / 15	
17	
Page 5 Total:	

Page 6 Total: 24 /24

Total/Raw Score: 98/100

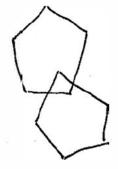
**Education Adjusted Score:** 

5 HIRT

NICKEL

HONESTY

# **CLOSE YOUR EYES**



B

It Dorks like rain.

## ALZHEIMER DISEASE CLINICAL DEMENTIA RATING (CDR)

				Judge Paulin	e Nauman	out to	
xam Da	te:	1	Examiner:		· · · · · · · · · · · · · · · · · · ·		
08/2	8/2023		Regina Co	rmey, M.D.	4·D.		
valuatio leconstr	\$76) : 1000000	In Person Yes	Telephone	Medical Reco	rds		
		Impairme	ent Level and CDR Sco	re (0, 0.5, 1, 2, 3)		T	
	None 0	Questionable 0.5	Mild	Moderate 2	Severe 3	Score:	
Memory	No memory loss or slight inconsistent for getfulness	Consistent slight forgetfulness; partial recollection of events; "benign" forgetfulness	Moderate memory loss; more marked for recent events; defect interferes with everyday activities	Severe memory loss; only highly learned material retained; new material rapidly lost	Severe memory loss; only fragments remain	2.	
Orientation	Fully Oriented	Fully orlented except for slight difficulty with time relationships	Moderate difficulty with time relationships; oriented for place at examination; may have geographic disorientation elsewhere	Severe difficulty with time relationships; usually disorlented to time, often to place	Oriented to person only		
udgment & Problem Solving	Solves everyday problems & handles business & financial affairs well; judgment good in relation to past performance	Slight impairment in solving problems, similarities, & differences not observed	Moderate difficulty in handling problems, similarities; and differences; social judgment usually maintained	Severly impaired in handling problems, similarities, and differences; social judgment usually impaired	Unable to make judgments ar salve problems	35 DS	
ommunit; Affairs	independent function at usual level in job, shopping, volunteer & social groups	Slight impairment in these activities	Unable to function Independently at these activities although may still be engaged in some; appears normal to casual inspection	No pretense of independent function outside home; appears well enough to be taken to functions outside a family home	No pretense of Independent function outside home; appears too ill to be taken to functions outside the home	www.	
Home & Hobbies	Life at home, hobbies, and intellectual interests well maintained  See: waters to 4,84	Life at home, hobbles, and intellectual interests impaired slightly	Mild but definite Impairment of function at home; more difficult chores abandoned; more complicated hobbies and interests abandoned	Only simple chores preserved: very restricted interests, poorly maintained	No significant function in home	7	
Personal Care	well bressed, appropriate	Fully capable of self-care	Needs prompting	Requires assistance in dressing, hygiene, keeping of personal effects	Requires much help with persons care; frequent incontinence		
		) as ke d for	The same same	N 80 ED -	Global CDR:	0	
Commen AOO:	not appart		a(1)'see   1.				
DEPRES	SION/STROKE HISTOR	ey: declines	ENTITORY				

Exhibit 2
to the
Report of Independent
Medical Examination
of Pauline Newman
by
Regina M. Carney, M.D.

# REGINA MARIA CARNEY, M.D. CURRICULUM VITAE

Date Prepared: August 24, 2023

I. PERSONAL

Name: REGINA MARIA CARNEY, M.D.

**Personal Phone**: (615) 636-5792

E-mail Address: rcarney0305@gmail.com

**Current Position:** Medical Director, Inpatient Psychiatry

II. HIGHER EDUCATION

Institution: Degree: Date:

Department of Psychiatry and Fellowship, 10/2011-08/2012

Behavioral Sciences Forensic Psychiatry

Jackson Health System/

University of Miami Miller School of Medicine

Miami, Florida

Department of Psychiatry Residency, 07/2007-07/2011

Vanderbilt University Medical Center General Psychiatry

Nashville, Tennessee

Departments of Internal Medicine Intern, 07/2003-12/2003

and Pediatrics Internal Medicine-Pediatrics

Chandler Medical Center University of Kentucky Lexington, Kentucky

(Moved to Kentucky, attended resident orientation 06/2003)

Stony Brook University Medical Center M.D. 08/1999-05/2003

Stony Brook, New York With Recognition in Research

Duke University B.S., Biology 08/1994-05/1998

Durham, North Carolina Minors in Chemistry and Spanish

Highland High School High School Degree 08/1990-06/1994

Highland, New York With Valedictory Honors

**Medical Licensure and Board Certification Status:** 

Florida Medical License 01/2012-01/2024

American Board of Psychiatry and Neurology

Adult Psychiatry Board Certification 09/2014-12/2024

American Board of Psychiatry and Neurology

Forensic Psychiatry Board Certification 09/2017-12/2027

Certified Florida Adult Forensic Examiner (Criminal Court Evaluations)

Basic Life Support for Healthcare Providers expires 10/2023

III. EXPERIENCE

09/2022 – present Medical Director Outpatient Substance Abuse Clinic Medical Director

09/2018 – 09/2022 Medical Director, Acute Inpatient Psychiatric Unit (4AB) 08/2015 – 08/2018 Staff Psychiatrist, Acute Inpatient Psychiatric Unit (4AB)

Mental Health and Behavioral Science Service

Bruce W. Carter VA Medical Center

Miami, Florida

07/2019 – present Associate Program Training Director

Forensic Psychiatry Fellowship

Department of Psychiatry and Behavioral Sciences University of Miami Miller School of Medicine

Miami, Florida

09/2012 – 08/2015 Assistant Professor

Medical Director, Miami Dade Forensic Alternative Center

Supervising Attending Physician, Adult Outpatient Psychiatry Clinic Department of Psychiatry and Behavioral Sciences University of Miami Miller School of Medicine

Miami, Florida

07/2011 – 05/2016 Genomic Convergence in Alzheimer Disease

Alzheimer Disease Sequencing Project

Associate Scientist

John P. Hussman Institute for Human Genomics University of Miami Miller School of Medicine

Miami, Florida

07/2009 – 06/2011 Metabolic Dysregulation in Major Depression: Dyslipidemia,

Inflammation, and Oxidative Stress

Resident Research Project

Faculty Mentor and Primary Investigator: Richard C. Shelton, M.D.

Vanderbilt University Medical Center

01/2004 – 06/2007 Genomic Convergence in Alzheimer Disease

Post-doctoral Fellowship Center for Human Genetics Duke University Medical Center

06/1998 – 07/1999 Genetics of Parkinson Disease

Clinical Research Coordinator Center for Human Genetics Duke University Medical Center

### IV. PUBLICATIONS

# JOURNAL PUBLICATIONS

**Refereed Journals:** 

- 1. Rajabli F, Benchek P, Tosto G, [...], Naj AC. Multi-ancestry genome-wide meta-analysis of 56,241 individuals identifies LRRC4C, LHX5-AS1 and nominates ancestry-specific loci PTPRK, GRB14, and KIAA0825 as novel risk loci for Alzheimer disease: the Alzheimer Disease Genetics Consortium. 2023 July. doi: 10.1101/2023.07.06.23292311.
- 2. Cukier HN, Duarte CL, Laverde-Paz MJ, Simon SA, Van Booven DJ, Miyares AT, Whitehead PL, Hamilton-Nelson KL, Adams LD, **Carney RM**, Cuccaro ML, Vance JM, Pericak-Vance MA, Griswold AJ, Dykxhoorn DM. An Alzheimer's disease risk variant in TTC3 modifies the actin cytoskeleton organization and the PI3K-Akt signaling pathway in

- iPSC-derived forebrain neurons. 2023 July. Neurobiology of Aging. doi: 10.1016/j.neurobiolaging.2023.07.007
- 3. Heath L, Earls JC, Magis AT, Kornilov SA, Lovejoy JC, Funk CC, Rappaport N, Logsdon BA, Mangravite LM, Kunkle BW, Martin ER, Naj AC, Ertekin-Taner N, Golde TE, Hood L, Price ND, **Alzheimer's Disease Genetics Consortium**. Manifestations of Alzheimer's disease genetic risk in the blood are evident in a multiomic analysis in healthy adults aged 18 to 90. Scientific Reports. 2022 April; 12(1):6117. doi: 10.1038/s41598-022-09825-2
- 4. Bellenguez C, Küçükali F, Jansen IE, [...], Lambert JC. New insights into the genetic etiology of Alzheimer's disease and related dementias. Nature Genetics. 2022 April; 54(4):1-25. doi: 10.1038/s41588-022-01024-z.
- 5. Kunkle B, Schmidt M, Klein H-U, [...], Kukull WA. Novel Alzheimer Disease Risk Loci and Pathways in African American Individuals Using the African Genome Resources Panel: A Meta-analysis. JAMA Neurology. 2020 October; 78(1). doi: 10.1001/jamaneurol.2020.3536.
- 6. Reiman EM, Arboleda-Velasquez JF, Quiroz YT, Huentelman MJ, Beach TG, Caselli RJ, Chen Y, Su Y, Myers AJ, Hardy J, Paul Vonsattel J, Younkin SG, Bennett DA, De Jager PL, Larson EB, Crane PK, Keene CD, Kamboh MI, Kofler JK, Duque L, Gilbert JR, Gwirtsman HE, Buxbaum JD, Dickson DW, Frosch MP, Ghetti BF, Lunetta KL, Wang LS, Hyman BT, Kukull WA, Foroud T, Haines JL, Mayeux RP, Pericak-Vance MA, Schneider JA, Trojanowski JQ, Farrer LA, Schellenberg GD, Beecham GW, Montine TJ, Jun GR; Alzheimer's Disease Genetics Consortium. Exceptionally low likelihood of Alzheimer's dementia in APOE2 homozygotes from a 5,000-person neuropathological study. Nature Communications. 2020 February; 11(1):667. doi: 10.1038/s41467-019-14279-8.
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- 61. Carney RM, Wolpert CM, Ravan SA, Shahbazian M, Ashley-Koch A, Cuccaro ML, Vance JM, Pericak-Vance MA. Identification of MeCP2 mutations in a series of females with autistic disorder. Pediatr Neurol. 28(3):205-11. 2003.

### **Non-Refereed Journals:**

1. Fernandez C, Levitt EJ, **Carney RM.** Acute onset of psychosis and personality changes in a woman with newly identified lung malignancy and urinary tract infection: A case report. Florida Medical Student Research Journal. 2020 April.

### **ABSTRACTS:**

1. Healey J, Salinas J, Bryant C, Cortes E, Sabbag S, Carney R, Padilla V. Severe Adverse Events Committee (SAVE): Findings of a Pilot Project for Resident Safety. 2020 Annual Meeting, American Psychiatric Association, Philadelphia, PA, April 25 – 29, 2020.

- 2. **Carney RM**, Kunkle BW, Whitehead PL, Vardarajan B, Mayeux RP, Gilbert JR, Haines JL, Pericak-Vance MA. Known and novel mutations in SORL1, PSEN1, and PSEN2 genes are found in multiplex Alzheimer's disease families with varying age of onset and pathological presentations. 12<sup>th</sup> International Conference on Alzheimer's & Parkinson's Diseases (AD/PD 2015), Nice, France. March 18 22, 2015.
- 3. **Carney RM**, Kohli MA, Kunkle B, Martin ER, Beecham GW, Gilbert J, Pericak-Vance MA. Clinical characteristics of late onset Alzheimer disease in an extended family with a missense variant in TTC3. Alzheimer's Association International Conference on Alzheimer's Disease (AAIC 2014), Copenhagen, Denmark. 2014.
- 4. Kohli MA, John-Williams K, Rajbhandary R, Naj A, Whitehead P, Hamilton K, Carney RM, Wright C, Crocco E, Gwirtzman HE, Lang R, Beecham G, Martin ER, Gilbert J, Benatar M, Small GW, Mash D, Byrd G, Haines JL, Pericak-Vance MA, Züchner S. Large repeat expansions in the C9ORF72 gene contribute to a spectrum of neurodegenerative disorders including Alzheimer disease. American Society of Human Genetics Annual Meeting, San Francisco, CA, 2012.
- 5. Carney RM, Kohli MA, Naj AC, Beecham GW, Hamilton KL, Haines JL, Gilbert JR, Züchner S, Pericak-Vance MA. Parkinsonian symptoms and lack of prominent frontal atrophy in a family with early-onset dementia and the MAPT R406W mutation. Alzheimer's Association International Conference on Alzheimer's Disease (AAIC 2012), Vancouver, British Columbia, Canada. 2012.
- Beecham GW, Slifer MA, Martin ER, Li Y-J, Carney RM, Gilbert JR, Haines JL, Pericak-Vance MA. Genomic convergence of late-onset Alzheimer disease candidate genes. Alzheimer's Association International Conference on Alzheimer's Disease (ICAD 2008), McCormick Place, Chicago, IL. 2008.
- 7. Beecham G, Martin E, Li Y-J, **Carney RM**, Slifer M, Gilbert J, Haines J, Pericak-Vance MA. Genome-wide association for late-onset Alzheimer disease (LOAD) confirms risk locus on chromosome 12. American Society for Human Genetics Annual Meeting, San Diego, CA. 2007.
- 8. Turner SD, Liang X, Martin ER, Schnetz-Boutaud N, Bartlett J, Anderson BM, Züchner S, Gwirtsman H, Schmechel D, **Carney R**, Gilbert J, Pericak-Vance MA, Haines JL. Examination of sortilin-related receptor SORL1 in late-onset Alzheimer disease. American Society for Human Genetics Annual Meeting, San Diego, CA. 2007.
- 9. Carney RM, Gaskell PC, Scott WK, Slifer MA, Hulette CM, Welsh-Bohmer KA, Schmechel DE, Vance JM, Pericak-Vance MA. Clinical follow-up of multiplex late-onset Alzheimer disease families. American Society for Human Genetics Annual Meeting, Salt Lake City, UT. 2005.

- 10. Cuccaro M, Donnelly S, Cope H, Wolpert C, Carney R, Abramson R, Hall A, Wright H, Gilbert J, Pericak-Vance MA. Autism in African American (AA) families: phenotypic findings. American Society for Human Genetics Annual Meeting, Salt Lake City, UT. 2005.
- 11. **Carney RM**, Vance JM, Dancel RD, Wolpert CM, DeLong GR, McClain C, von Wendt L, Gilbert JR, Donelly SL, Ravan SA, Abel HL, Abramson RK, Wright HH, Zoghbi HY, Cuccaro ML, Pericak-Vance MA. Screening for MECP2 mutations in females with autistic disorder. 10<sup>th</sup> International Congress of Human Genetics, Vienna, Austria. 2001.
- 12. Ashley-Koch A, **Carney RM**, Dancel RD, Wolpert CM, Delong GR, Donnelly SL, Ravan SA, Abel HL, Abramson RK, Wright HH, Zoghbi HY, Cuccaro ML, Gilbert JR, Vance JM, Pericak-Vance MA, Identification of MECP2 mutations in two females with autistic disorder. International Meeting for Autism Research (IMFAR), San Diego, CA. 2001.

#### V. PROFESSIONAL

### **Development Courses:**

Virtual Aspiring Supervisors Program (vASP). 12 week course, with didactic, interactive, and reflective modules using the Office of Personnel Management (OPM) Leadership Competency Model and the VA Leadership Development Framework at the First Line Supervisor level. Completed June, 2021.

### **Media Appearances:**

"¿Que Sucede en La Mente de Ariel Castro?" Interview for Expert Commentary, Primer Impacto (Spanish language primetime newshow), Univision, May 15, 2013.

### **Professional Presentations:**

"The Future of Alzheimer: The Role of Genomics." Opening Presentation; Alzheimer's Association, Southeast Florida Chapter; Regional Education Conference, FIU Kovens Conference Center, North Miami, Florida, May 15, 2014.

"Psychiatric and Judicial Collaboration: Working to Address the Overrepresentation of Justice-Involved People with Mental Disorders." Workshop; American Psychiatric Association; 167<sup>th</sup> Annual Meeting, New York, New York, May 3, 2014.

"Alzheimer's Disease and African-Americans." Presentation and panel; First Annual *Legacy* Black Healthcare Symposium, Miami, Florida, December 3, 2013.

"Identifying Places to Make Connections between the Courts and the Community." Panel; Judicial-Psychiatric Leadership Forum. APA Institute on Psychiatric Services; Judges' Leadership Initiative for Criminal Justice and Behavioral Health/Psychiatric Leadership Group for Criminal Justice, Philadelphia, Pennsylvania, October 13, 2013.

### **Teaching Achievements and Activities:**

Faculty Resident Supervisor to:

2022-2023: Kendyl Stewart, MD (PGY-3)

2021-2022: Jessica Healey, MD (PGY-4), Amy Waters, MD (PGY-4), Kristi Wintermeyer, MD (PGY-5), Natalie Martinez Sosa (PGY-5)

2020-2021: Jessica Healey, MD (PGY-3), Amy Waters, MD (PGY-3), Julie Guzzardi, MD (PGY-5)

2019-2020: Ghaith Shukri, MD (PGY-1), Connie Spelius Perez, MD (PGY-1), Ahmed Valdes, MD (PGY-1), Dennis Valerstain, MD (PGY-1), Mousa Botros, MD (PGY-5), Lisa Oliveri, MD (PGY-5)

2018-2019: Gregory Hutton, MD (PGY-3), Durim Bozhdaraj, MD (PGY-5)

2017-2018: Elizabeth Perkins, MD (PGY-2), Matthew Stark, MD (PGY-2), Francis Smith (PGY-5)

2016-2017: Michelle Benitez, MD (PGY-5), Lance Amols, MD (PGY-5)

2015-2016: Eva Diaz, MD (PGY-3); Sana Qureshi, MD (PGY-5/Forensic Fellow)

2014-2015: Stephanie Friedman, MD (PGY-2)

2013-2014: Aly Diaz de Villegas, MD (PGY-2)

2012-2013: Suraya Kawadry, MD (PGY-2)

Faculty Research Mentor to Dr. Sana Qureshi, PGY-4, Department of Psychiatry and Behavioral Sciences, University of Miami Miller School of Medicine, Miami, Florida. "Outcomes of Treatment at the Miami-Dade Forensic Alternative Center versus State Hospitalization." Winner, Best Resident Research Poster, June 2015.

"Chronic Suicidality." Faculty Discussant with Drs. Shumaia Rahman and Joshua Delaney, PGY-2, Morbidity and Mortality (M&M) Conference, Department of Psychiatry and Behavioral Sciences, University of Miami Miller School of Medicine, Miami, Florida, February 20, 2019.

"ECT—Clinical Use and Legal Issues." Faculty Discussant with Drs. Areej Alfaraj and Elizabeth Perkins, PGY-2, Morbidity and Mortality (M&M) Conference, Department of Psychiatry and Behavioral Sciences, University of Miami Miller School of Medicine, Miami, Florida, February 14, 2018.

"Management of a Patient Making Threats of Mass Murder." Faculty Discussant with Dr. Matthew Stark, PGY-2, Morbidity and Mortality (M&M) Conference, Department of Psychiatry and Behavioral Sciences, University of Miami Miller School of Medicine, Miami, Florida, August 2, 2017.

"Inpatient Assault Against Staff." Faculty Discussant with Dr. Samantha Saltz, PGY-2, Morbidity and Mortality (M&M) Conference, Department of Psychiatry and Behavioral Sciences, University of Miami Miller School of Medicine, Miami, Florida, January 28, 2015.

Faculty Project Advisor to Award Recipient Ms. Shawntira Johnson, University of Miami Miller School of Medicine MS-III, Diverse Medical Scholars Program, United Health Foundation/National Medical Fellowships, for a service project on the Miami-Dade Forensic Alternative Center at Jackson Behavioral Health Hospital, January – May 2014.

"Competency and Capacity." Instructor, PGY-4 Core Curriculum in Forensic Psychiatry, Department of Psychiatry and Behavioral Sciences, University of Miami Miller School of Medicine, Miami, Florida, 2013-present.

"Violence Against Staff by Psychiatric Inpatients." Faculty Discussant, Ethics Rounds, Department of Psychiatry and Behavioral Sciences, University of Miami Miller School of Medicine, Miami, Florida, October 13, 2013.

"Suicide." Instructor, Summer Scholars Program (for Miami area high school students), Coordinated by Ana Campo, MD, through the Department of Psychiatry and Behavioral Sciences, University of Miami Miller School of Medicine, Miami, Florida, 2013-2016.

"Advanced Psychopharmacological Approaches to Mood and Anxiety Disorders: A Consultation Case Series." Grand Rounds, Department of Psychiatry, Vanderbilt University Medical Center, Nashville, Tennessee, June 23, 2011.

### **Committees:**

PGY-1 Milestones and Promotion Committee, Department of Psychiatry and Behavioral Sciences, University of Miami Miller School of Medicine, Miami, Florida, 2015-2022.

PGY-3 Milestones and Promotion Committee, Department of Psychiatry and Behavioral Sciences, University of Miami Miller School of Medicine, Miami, Florida, 2013-2015.

Ad Hoc Committee on Florida Guardianship; Florida Medical Association's Council on Healthy Floridians, March 2013-present.

### **Honors:**

- 1. Four Time Most Outstanding Faculty Teaching Award: Miami VA Department of Mental Health and Behavioral Sciences. Selected by PGY-1 through PGY-4 Psychiatry Residents, Department of Psychiatry and Behavioral Sciences, University of Miami Miller School of Medicine, Miami, Florida, 2018-2020, 2022.
- 2. Three-time Award for Excellence in Teaching: Outstanding Voluntary Faculty in an Inpatient Setting. Florida International University Herbert Wertheim College of Medicine, Department of Psychiatry and Behavioral Health. consecutive award winner, 2016-2017, 2022.

- 3. Travel Fellowship Award, Alzheimer's Association International Conference, July 14-19, 2012, Vancouver, British Columbia, Canada.
- 4. Fellowship Travel Award, Workshop on Clinical Trials in Psychopharmacology, American Society of Clinical Psychopharmacology, April 27 29, 2010, New York, New York.
- 5. Medical Degree with Distinction in Research, Stony Brook University School of Medicine, 2003.
- 6. Howard Hughes Undergraduate Research Award, Duke University, 1998.