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Editor's Note: This issue is full of interesting articles, among them an informative article by Scott Ward on his NYFA funded bittersweet project, which includes some handy hints on distinguishing our two species. I found this particularly useful, as up here in the north we do not have as much alien bittersweet for comparison, and I always worry that I may have identified a vine incorrectly. If you have wondered about all those pesky plant name changes, or about what is going on with the ash trees and the emerald ash borer, see the articles by Steven Daniel and Molly Marquand. And that is not all, see the table of contents!

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New York Flora Association

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Those Maddening Name Changes

by Steven Daniel

Anyone who has looked at plants for a while has undoubtedly noticed, and perhaps been frustrated by, the flurry of name changes. Some of us resist it, and stick to the old, familiar names, while others feel that we need to go with the times and try to learn the new ones. But what sometimes gets lost is any explanation as to why the names are changing. It is more than simply "lumpers vs splitters" - there really is a lot of logic behind most of the changes.

Name changes arise from two distinct disciplines - taxonomy (relationships among species that produce a classification) and nomenclature (how we name species). You may be familiar with those tree diagrams that show phylogeny, often through recent DNA work. As our understanding of taxonomy is refined, botanists often need to change names to reflect this knowledge. Assigning names to plants must also be in accordance with the International Code of Nomenclature for Algae, Fungi, and Plants (ICN), which provides very specific rules for how this should be done in order to stabilize names. I provide a few examples that may be familiar.

1) Through a variety of research methods, botanists may determine that a species belongs in a different genus than the one in which it currently resides. A good example is the sharp-lobed hepatica, a spring wildflower familiar to many plant enthusiasts. Many of us learned this plant as *Hepatica acutiloba*. But a paper published in *Systematic Botany* (Hoot, et al., 1994) used molecular methods and determined that *Hepatica* really falls within the larger genus Anemone. Many subsequent workers have followed this determination, including Flora of North America (Dutton et al., 1997), Flora Novae Angliae, (Haines, 2011), and the NYFA Atlas (Weldy et al., 2016). Since this species name had been published in 1884, the Code requires that the proper name revert to that determination, Anemone acutiloba (DC.) Lawson.



Hepatica (Anemone?) acutiloba

So should you call all of our beloved hepaticas *Anemone acutiloba*? Well...maybe. Most workers do, but not all. In *Michigan Flora* (Voss and Reznicek, 2012), Tony Reznicek, one of the authors of the original 1994 *Systematic Botany* paper that showed that it falls within the genus *Anemone*, still uses *Hepatica*! He writes, "*Hepatica* has been clearly shown to be nested within *Anemone*, but we hope to be forgiven for recognizing such a familiar genus in the hopes that with a world-wide study, the variable genus *Anemone* may be split along natural lines into smaller genera, as is sometimes done in Europe, and rarely in North America, which would allow recognition of *Hepatica*...." So the short answer is...it is up to the judgment of the botanist. There is no governing organization that issues a final decree - rather names tend to be accepted by consensus amongst botanists, and botanists don't always agree!

2) The twayblades offer another related example. You may have seen one or more of these tiny orchids in bogs or cedar swamps in New York. Many of us learned the twayblades as the genus *Listera - Listera cordata* (heart-leaved twayblade), *Listera australis* (southern twayblade), and others. But alas, there is a non-photosynthetic European orchid named *Neottia nidus-avis* (birds-nest orchid) that, although it doesn't look a whole lot to my eyes like twayblades, has been shown, in a 2005 monograph of that orchid subfamily, to be in the same group as *Listera* (Pridgeon, et al., 2005). Since *Neottia* was described in 1753 by Linnaeus in his Species Plantarum (before *Listera* which was described in 1813), the name *Neottia* has *priority* according to the rules of the Code. So all our twayblades are now *Neottia* and are no longer in the genus *Listera*. Heart-leaved twayblade is now *Neottia cordata*.

Does that mean that southern twayblade (formerly *Listera australis*) is now *Neottia australis*? Unfortunately it's not so simple. The name *Neottia australis* is already 'taken' - an Australian orchid goes by that name. So, according to the Code, our southern twayblade needed a new specific epithet as well as a new genus. It is now known as *Neottia bifolia*. Yes...it can be maddening!



Neottia bifolia, the twayblade formerly known as Listera australis.

3) Sometimes name changes occur when a name turns out to be a misidentification of a morphologically similar species - in this case the name was 'misapplied'. The NYFA Atlas (Weldy et al., 2016) has numerous examples of misapplied names. For example, many older herbarium specimens of *Phragmites* are



called *Phragmites australis* - the Eurasian species that has invaded numerous wetland habitats of all kinds. However there was an undescribed taxon that was hiding in plain sight in many of our calcareous wetlands and had been lumped in with *Phragmites australis* until recently. It has now been recognized as a valid taxon (as either *P. australis* ssp. *americanus* or simply *P. americanus*) and the original usage of *P. australis* for it is considered to be misapplied. When encountered in the field, workers should certainly be clear whether or not the *Phragmites* they are seeing is the native taxon.

- 4) What about *Aster* and *Lycopodium*? The splitting of the genus *Aster* for most of our North American "asters" has caused many plant enthusiasts to wring their hands. It has been known for nearly a couple of decades that we have no native, true (e.g. Eurasian) asters in New York. Many of the field guides have not kept up with this change, but the segregate genera actually make a lot of sense. For example, many of the former asters are now in the genus *Symphyotrichum*, which was shown to be quite far from the genus *Aster* in a DNA phylogeny. The other genera (*Eurybia*, *Doellingeria*, *Ionactis*, and *Oclemena*) appear quite distinctive from each other as well. Recognizing these genera has helped me learn many of the former asters which had previously given me lots of trouble. Arthur Haines (2001) wrote an excellent paper on the subject, available online.
- 5) Likewise many people have a tough time getting used to the splitting of *Lycopodium* into many smaller genera. Some have argued that it is an arbitrary split, and that they all could be left in *Lycopodium* as part of a larger generic concept, although there is some DNA evidence that partly contradicts this idea. I have found, however, that learning these smaller genera (*Dendrolycopodium*, *Diphasiastrum*, *Spinulum*, *Lycopodiella*, and a much smaller *Lycopodium*) actually makes it easier to learn the lycopods, as the commonalities are often evident within each smaller genus. The *Peterson Field Guide to Ferns* (Cobb et al., 2005) has excellent explanations of these splits. Give it a try you may find those pesky clubmosses really aren't so confounding!

Consider this essay to be an introductory overview on name changes; I haven't touched on all the key issues around naming. So...don't let those new names stop you. Strive to learn them - in many ways your understanding of plants and their relationships will improve.

This piece was inspired by an excellent overview of name changes in "California Mushrooms" (Desjardin, Wood, and Stevens, 2015), and by further discussions with David Werier.

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How New York Saved its Ash

by Molly Marquand

The genus *Fraxinus*—better known as ash trees— are under threat from an invasive beetle called emerald ash borer (EAB); here in New York ash are dying all around us. Accidentally imported from China, the beetle's larvae feed upon the plant's nutrient transport tissues, effectively girdling the tree in as little as 3-5 years. Infestations of EAB are hard to detect. Seeing the bleach blonde underside of ash bark is often the first tell-tale sign EAB is at work. Woodpeckers create this 'blonding' as they strip the trees' trunks, hunting for larvae. Unfortunately, it takes a couple of years to get to this stage, at which point the tree is generally too far gone to save. As of 2016, hundreds of millions of trees have been killed by EAB, as far away as Texas, and as close to home as Rochester, West Point, Albany, and Binghamton. An important timber species, ash is also a popular street tree, making this an issue that reaches far beyond ecology, deep into the pockets of our economy, and out of the woods into our cities, our suburbs and our homes.

Over the last five years I have been lucky enough to get to know the ash trees of New York rather intimately. As Ash Collections Manager at the Mid Atlantic Regional Seed Bank (MARSB), this genus has been my bailiwick for two years. After receiving a grant from the US Forest Service to collect seed in order to stave off the genetic sinkhole the genus is about to enter, my work took me to every corner of the state. I met ash at 2,500 feet in the Catskills, ash knee deep in river mud in the Hudson, ash on the sandy flats of the Great Lakes and lots and lots (and lots) of ash along country lane after country lane in every county I visited. And it's this fact—the genus's sheer abundance—that will make its loss so devastating. Sure, the oaks support more invertebrates, the sweet gum has better fall foliage, but ash make up a staggering 7% of New York's canopy, and along the shores of our Great Lakes, that figure is closer to 30%. Imagine all those trees fallen, clattered like matchsticks in a ruin. Actually, you don't have to

imagine it at all. Just visit Michigan where EAB has been doing its dirty work a decade longer than here. The insect has laid waste to hundreds of miles of forest in less than twenty years.

MARSB's mission is, loosely, to preserve the native flora of the Mid Atlantic via seed collection. The current focus is on making coastal collections to revegetate the vast swaths of sand demolished by Hurricane Sandy a few years ago, but they've made collections of rare and threatened species too, plus what they deem 'workhorse' species (more common plants) for use in restoration projects. The plan for ash is to collect as much seed as possible over as much New York territory as possible. All seed collected is shipped to the Forest Service's seed bank in Georgia where it can be stored for up to fifty years. Some of it, however, will go to researchers seeking an immediate solution to the EAB problem, perhaps in the form of a resistant ash tree. Some ash have demonstrated resistance to the beetle's onslaught, lingering on for many years after the major wave of EAB has passed (see the Forest Service's 'Lingering Ash' project for more information). It's the MARSB team's fervent hope that one day this ash seed might be used for restoration purposes too—restoring Adirondack ash to the Adirondacks, and Lake Erie ash to those sandy shores I mentioned earlier. After all, no two plants are alike— even if they are the same species.

The MARSB program demonstrates nicely how anyone can get involved in botany these days. In 2015, when ash across the eastern seaboard masted, over 70 volunteers participated in our ash program, scouting green, black, and white ash, reporting their locations and collecting their seed for banking. October was a busy month: volunteers packed lunches and got into the woods with pole pruners to snip off heavy bunches of samaras; they stood on the hoods of cars to reach that last big cluster of seeds to ship to Georgia; they learned how to distinguish the sessile leaflets of black ash from the longer, more narrow leaflets of green. People of all ages were involved and truly demonstrated their care for our New York flora. Thanks to all the help we amassed close to 250 collections of ash, all of which are now cooling in the Forest Service's seed



bank, waiting to be examined and have its genetic secrets unlocked.

This year, ash seed production was scarce and spotty. Instead of sitting idle, we set out to collect some of the species common to ash dominant forests. Presumably, once EAB decimates our ash forests here in New York, we can expect understory species to suffer too, particularly in areas swarming with other invasives like Japanese barberry and stiltgrass. We taught identification of 10 different native plants to our volunteer collectors and took in seeds from Mimulus ringens, Schizachyrium scoparium, Rhus copallinum, and others. These collections will live in Colorado at the National Seeds of Success seed bank. This program is part of a larger plan to develop a network of seed collectors: people who care about our native plants and want to do their part to help conserve them. We will provide all the training and information necessary to take part, so if you're interested, please reach out! Just as our flora provides the backbone of the landscapes and ecosystems we enjoy here in New York state, so we hope our volunteers will do the same for our programs, and provide the strength in numbers and resourcefulness we need to really make a difference. For more information contact mmarquand@marsb.org



Botanizing in New York: Bittersweet Findings

by Scott Ward, SUNY Brockport

Hello to fellow botanists and NYFA members! I've written a quick summary of my research interests and how NYFA's research award has helped me through my endeavor. In addition, I have added the observations and pictures I've collected so far in the hope that they may help some of you who struggle from time to time with distinguishing American bittersweet from Oriental bittersweet (especially without the tell-all fruit).

For my first field season, I primarily used the research award provided to me by NYFA for traveling to my various research sites; from Akron and Basom in Genesee County to the Finger Lakes National Forest and additional Ithaca-based sites in Schuyler and Tompkins County. So far, I have analyzed four communities that support American bittersweet populations, and hope to document plant communities at four more sites next summer. With this information, I am hoping to determine a disturbance threshold for the species, and compare it with sites inundated with Oriental bittersweet.

American bittersweet (Celastrus scandens) has a NYS CoC (Coefficient of Conservatism) rating of 6 (see Rich Ring's article in the Spring 2016 newsletter for an explanation on CoC values). This means the species generally has a narrow range of ecological tolerances and persists in stable communities. In part of my analyses so far: some of the sites register a 4 or less when accounting for all other species present. This provides interesting initial findings, showing that this state-rare species can actually withstand a moderate level of disturbance (if we associate low rated species and exotics with a level of disturbance). This may not be surprising to some that have encountered the species across numerous sites, given its seeming predilection for mildly disturbed hedgerows and thickets. Hopefully next year's data will help to shed more light on this year's findings.

Another aspect of my research deals with the closely related Oriental bittersweet (Celastrus orbiculatus). NYFA research funds aided my purchase of the tree coring equipment that will help me to answer questions regarding the tree-girdling nature of Celastrus orbiculatus. I hope to collect cores from trees across known restoration sites in which the invasive vines have been cut or removed in past years. From these cores, I want to determine if tree growth rebounds after the girdling pressure of C. orbiculatus has been released. Additionally, I have taken transpiration and photosynthesis measurements on saplings infested with C. orbiculatus this year and will use my leftover funds to collect leaf samples from canopy-dominant trees next summer. This will include either ascending the



trees with harness equipment, or clipping samples using pole pruners and ladders. Although from casual observations many botanists can see that trees have been pulled down and in some cases killed by Oriental bittersweet, it is still important to quantitatively measure specific parameters of tree health in order to understand the specific mechanisms of this species' invasion. Furthermore, data from this year may show if the combination of drought conditions and girdling by vines has caused synergistic stresses to infested forest trees.

Both aspects of my research this summer have involved the close and careful consideration of morphological characteristics that help to separate the two bittersweet species in the field, as many of my sites had them co-occurring. Below are descriptions that have helped me to distinguish the congeners from each other, as well as corresponding pictures I've gathered this research season.

Flowers/Fruit:

This is perhaps the easiest method to tell the species apart. *Celastrus scandens* has white-colored flowers borne in terminal panicles whereas *Celastrus orbiculatus* has green flowers borne in axillary cymes. If you are trying to determine if the species you are looking at is native or not, always look closely throughout all vine individuals for the presence of terminal fruit clusters (or stalks, if fruit are no longer persisting on the stem).



Pictures 1 and 2. Dull green flowers of *C. orbiculatus* (left); close up of white-colored flowers of *C. scandens* (right). Both species are primarily dioecious.



Pictures 3-6: Flowers (top left) and fruit (bottom left) of *Celastrus scandens*, note the terminal clusters of fruit. The pictures on the right show the contrasting fruit arrangement between *C. scandens* (top right) and *C. orbiculatus* (bottom right). Fruits on *C. scandens* consist of darker orange capsules surrounding fleshy red arils with 1 seed per aril. *C. orbiculatus* has more than one seed per aril.



Leaves:

When fruit are not present on vines, leaves become the most useful way to distinguish between congeners (see Pictures 7-10). Be certain to look for mature or hardened leaves, as newly produced leaves of both can often look quite similar. Mature leaves on *C. scandens* typically have slightly involute, more elliptic leaves with mildly serrate to crenulate margins. *C. orbiculatus* has sub-orbiculate to orbiculate-shaped leaves with more distinctly crenulate or even crenate margins. Leaf coloration can be slightly diagnostic as well, as *C. scandens* generally has a more blue-green to dark-green color while *C. orbiculatus* seems often to have bright-green leaves, especially in moderate to full sun. Also, the leaves on our native bittersweet tend to feel a bit thicker. When looking at mature leaves, look for acuminate points on *C. scandens*, as these leaf tips can often be significantly longer than *C. orbiculatus* (see Leicht-Young et al., 2007) for measurement information and a more formal key). Something else I have observed is that the terminal shoots of *C. scandens* often seem to grow in a circular form or "tangle" - growing in on itself (Fig. 11). While care must be taken to distinguish these species when only vegetative characteristics are present, it seems that if clearly acuminate tips and more elliptic leaves are present, then you may be looking at *C. scandens*. Both species produce bright yellow foliage prior to complete senescence, so be on the lookout during the fall season.



Pictures 7-10: Mature leaves of *C. scandens* (top left), note slightly involute curvature and long acuminate point; smaller leaf of *C. orbiculatus* (top right), note that even on immature leaf the apex is a bit shorter and margins are more crenulate; immature leaves and shoot of *C. scandens* (bottom left), often the acuminate point is more apparent than in *C. orbiculatus*; immature leaves of *C. orbiculatus* (bottom right), note similar appearance to immature *C. scandens*, hence why mature leaves are more definitive in telling the two apart.





Picture 11. Don't get "tangled up" trying to tell your bittersweets apart. Terminal shoots of *C. scandens* can often be seen twining in on themselves (also note long, slender leaf-apex).

Stems/bark:

Generally speaking, the younger stems of *C. scandens* have a light grey (nearly glaucous) and sometimes reddish-brown coloration. The stems of young woody seedlings from *C. orbiculatus* tend to have a more brownish-orange coloration and often have multiple stems arising laterally from the main stem. Also, fresh stems on *C. orbiculatus* usually appear bright green. Both species can have prickly buds later in the growing season. As for bark on *larger* vines, *C. orbiculatus* usually has a pale grey, "flaky" nature, growing tight to its host and girdling close to the ground while *C. scandens* tends to keep the reddish-brown coloration (Pictures 12-13) and smooth texture it had when smaller, and it often grows more free from its host. Note: larger, greyer vines are likely to be *C. orbiculatus*; however, *C. scandens* can also reach substantial stem widths and appear slightly grey.



Pictures 12-13: Bark from one of the larger individuals of *C. scandens* seen at Finger Lakes National Forest. It is not uncommon to see smooth bark on larger individuals.

Growth form and girdling:

While both species, by nature, are stem-girdling vines, *C. orbiculatus* almost always causes more damage to its tree hosts through its aggressive strangulation on the lower stems and trunks. I have witnessed moderate damage on tree hosts caused by small to medium sized stems of *C. scandens*, but they are not nearly as detrimental as its oriental congener. Looking up into the canopy of a tree infested with *C.*



scandens- the native vine seems to appear more "clumpy" in nature, often finding a particular portion of the canopy to grow and spread in. This contrasts with, in some ways, *C. orbiculatus*, which generally shows a more uniform twining and smothering nature once in canopies. I have yet to see any native bittersweet reach such a substantial size as one I saw at Mendon Ponds County Park in Honeoye Falls, NY. This stem from *C. orbiculatus* was approximately 13 cm in diameter (see Picture 14; note the quarter in the picture for size comparison). Many lateral brownish-orange stems can often be seen protruding from the main stem of *C. orbiculatus*, much like those on poison ivy. Lastly, I have never personally witnessed older, wider stems of *C. scandens* girdling its host close to the ground, while *C. orbiculatus* seems to almost always begin to girdle its host starting at a lower height. This can happen even when stems are quite small (note Pictures 15-16). While there are exceptions to how these infestations twine from the ground, it is something I noticed throughout the summer, and felt it was appropriate to note.



Picture 14. Woody cross section of *C. orbiculatus* taken from Mendon Ponds County Park. Note the quarter for size comparison. This vine had a diameter of 13 cm, individuals with a diameter of 18 cm have been recorded.



Pictures 15-16: (Left): a cut and treated vine of *C. orbiculatus* on *Acer saccharum* about 10-18 cm diameter depending on where you measure. Will this tree ever fully recover now that the vine has been cut? (Right): A smaller vine of *C. orbiculatus* on a *Prunus serotina* sapling (note the much lighter grey coloration of the vine compared to the typical reddish-brown color of *C. scandens*).



Separating these species using morphological characteristics can be tricky unless I use all available parts of the plant. The hierarchy of identification for me goes: fruit/flower arrangement, mature leaf width and apex length, stem size and coloration, and infestation size and form on host. I know this article was in some ways excessive, but isn't it fascinating how congeneric plant species can appear so vastly similar in certain situations, yet have the potential to cause such vastly different ecological consequences?

I hope these descriptions and pictures have helped some of you, and maybe further solidified many of the characteristics that more experienced botanists were always aware of but never put down into layman's terms. Collection of *C. scandens* vouchers should be limited considering the species' continued rarity in our state; however, I encourage botanists to collect and catalogue vouchers of *C. orbiculatus* so that we can create a solid foundation in understanding where this species is and isn't growing (especially for Biota of North America Program (BONAP) records). Looking ahead, these vouchers may help us to further understand the fundamentals of both species invasions, and congeneric co-occurrence amidst our state's diverse floral assemblages.

If you have any locations or sightings of *C. scandens* in the Western and Finger Lakes portion of New York, please contact me at sward5@u.brockport.edu. I would like to thank NYFA for their research award; botanists James Battaglia, David Werier, and Marybeth Deller for their assistance in helping me find various populations of *C. scandens* throughout the state, and Anne Johnson for her assistance in plant identification. And lastly, I would like to thank my advisor, Dr. Kathryn Amatangelo here at SUNY Brockport, for guiding me through the process of ecological research.

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NYFA Trip: Mill Brook First Growth Forest and Mill Brook Fen, 7/9/16

by Dan Spada

A weather forecast for scattered showers and thunderstorms did not deter an intrepid group of 16 from trekking a short distance in from Mill Brook Road south of Arkville, NY. Dr. Michael Kudish led the trip and provided an interesting narration on the forest history of the site. This small area on the northerly slope of Balsam Lake Mtn. was acquired by NYS in the early 1900's and is part of the Forest Preserve. Indications are that this site was never logged and would be considered "first growth" forest, that is, forest that has never had human disturbance such as logging, burning, barking, etc. This piece of land happens to be located just beyond the limit to which tanbark mills hauled bark. In addition, the area was colonized in the midto late 1800's and so had less chance of human

disturbance from logging or pasture clearing before state acquisition. There were three distinct vegetational communities that we explored. Immediately upslope of and adjacent to the Mill Brook Road is an old growth eastern hemlock community mainly occupying the nearly-flat top of a moraine; only a small portion of the grove descends down the short, relatively steep slope to the road. On the far side of the slope is a depressional wetland that is perhaps two acres in size. Beyond the wetland the slope rises again and continues steeply all the way to the summit of Balsam Lake Mtn. This slope contains a first growth northern hardwood forest. We noted many large yellow birch (Betula alleghaniensis) (43" dbh), sugar maple (Acer saccharum) (36" dbh), red maple (A. rubrum) (27" dbh), black cherry (Prunus serotina) (36" dbh), white ash (Fraxinus americana) (30" dbh), and eastern hemlock (Tsuga canadensis) (45" dbh) as well as typical ground cover species found under



northern hardwoods. In the past Mike had made actual counts of growth rings of either broken off boles or large branches to get approximate ages of some of the trees. In the hemlock grove he noted ages of 243, 213 and 135 years. One sugar maple was 150 and an American beech was 115. We began to explore the wetland that occupies a depressional area at the toe of the slope below the northern hardwood forest, but were cut short by a thunderstorm. It was obvious that the group wanted to continue botanizing in the peatland, but it was thought prudent to head back to the cars. We kept a species list which is included below, joined by species previously identified from the site by Mike Kudish.

Trees and Small Trees

Acer pensylvanicum

Acer rubrum

Acer saccharum

Acer spicatum

Amelanchier canadensis

Betula alleghaniensis

Fagus grandifolia

Fraxinus americana

Fraxinus nigra

Prunus serotina

Tsuga canadensis

<u>Shrubs</u>

Hamamelis virginiana

Lonicera canadensis

Rhododendron prinophyllum

Ribes lacustre

Sambucus racemosa

Viburnum lantanoides

Herbs

Aralia nudicaulis

Arisaema triphyllum

Cardamine pensylvanica

Caulophyllum thalictroides

Chelone glabra

Chrysosplenium americanum

Circaea alpina

Clintonia borealis

Coptis trifolia

Galium trifidum

Geum sp.

Heracleum maximum

Impatiens capensis

Laportea canadensis

Lysimachia borealis

Maianthemum canadensis

Medeola virginiana

Mitchella repens

Oclemena acuminata

Oxalis montana

Polygonatum pubescens

Prenanthes altissima

Pyrola elliptica

Rubus pubescens

Scutellaria lateriflora

Saxifraga pensylvanica

Streptopus roseus

Thalictrum pubescens

Tiarella cordifolia

Trillium erectum

Trillium undulatum

Tussilago farfara

Uvularia sessilifolia

Viola cucullata

Graminoids

Carex trisperma

Cinna latifolia

Glyceria striata

Ferns and Friends

Dryopteris cristata

Dryopteris intermedia

Gymnocarpium dryopteris

Huperzia lucidula

Onoclea sensibilis

Osmundastrum cinnamomeum

Polypodium virginianum

Polystichum acrostichoides

Thelypteris noveboracensis

Bryophytes

Anomodon attenuatus

Bazzania trilobata

Hylocomium splendens

Hypnum imponens

Plagiomnium ciliare

Pleurozium schreberi

Polytrichastrum pallidisetum

Sphagnum squarrosum

Rhizomnium magnifolium

Rhizomnium punctatum

Thuidium delicatulum

Thuldian deficatulan

Trichocolea tomentella

Ulota coarctata





New Endangered and Threatened Plant Records for New York State 2016

Compiled by Steve Young, Chief Botanist, NY Natural Heritage Program

The following are endangered or threatened plant discoveries that are new to their sites and either found by New York Natural Heritage Program staff or reported to staff from outside the program. The plants are listed by scientific name, common name, and protected status. Each record includes the person who found the occurrence, the county where it was found, and any additional significance about the find. Thank you all for your excellent plant work this past year and I look forward to many more discoveries in the future. If there are any new finds that are not included here, let me know and I will include them in an addendum in the next issue of this newsletter.

Aplectrum hyemale, puttyroot orchid (state endangered) – An environmental consultant, Sullivan County, only the third known existing site in the state and a new county record.

Arethusa bulbosa, dragon's-mouth orchid (state threatened) – Steven Daniel, St. Lawrence County, a new county record.

Asclepias viridiflora, green milkweed (state threatened) – Jim Stevenson, Nassau County, the largest known population in the state. Also, Jane Jackson reported another new and small population from a preserve in Nassau County.

Alisma gramineum, water plantain (state threatened) – Steve Young and Rich Ring, Clinton County, very large populations along the shore of Lake Champlain.

Botrychium rugulosum, St. Lawrence grapefern (state endangered) – Anne Johnson, St. Lawrence County. Just when we thought we couldn't find this fern again in the state, Anne found a new one.

Bouteloua curtipendula, side-oats grama (state threatened) – Mike Adamovic, Rockland County, confirmed by Rich Ring and a new county record.

Carex cumulata, clustered sedge (state threatened) – Rich Ring, Orange County.

Cardamine douglassii, purple cress (state threatened) – Kathy McCormick, Erie County, Jim Battaglia helped confirm and document the plants. Also, Julie Lundgren, Seneca County, a new county record.

Carex formosa, handsome sedge (state threatened) – Aaron Iverson and A.J. Evans, Cayuga County, the first collection in that county since William J. Beal collected it at Union Springs in 1868.

Carex haydenii, cloud sedge (state endangered) – Steve Daniel, St. Lawrence County, a new county record.

Carex sartwellii, Sartwell's sedge (state endangered) – Anne Johnson, St. Lawrence County.

Carex schweinitzii, Schweinitz's sedge (state threatened) – David MacDougall, Dutchess County, the first time this has been found in the county since 1915.

Carex typhina, cat-tail sedge (state endangered) – Joe Bridges, Ulster County, one of the largest occurrences in the state, several thousand clumps in a wetland and a new county record.

Carya laciniosa, big shellbark hickory (state threatened) - Tim DePriest and Michael Wilkinson, Erie County, small trees in a wetland that were confirmed by Steve Young. Also, Julie Lundgren confirmed a population in Seneca County.



Cuscuta obtusiflora ssp. *glandulosa*, southern dodder (state endangered) – Eric Lamont and Steve Young, Suffolk County, along a coastal plain pond shore.

Cyperus retrorsus, retrorse flatsedge (state endangered) – Ray Matarazzo and Steve Young, Richmond County, the first find on Staten Island since Britton collected it in 1878.

Cypripedium arietinum, ram's-head ladyslipper (state threatened) – Lee Ellsworth, Jefferson County, discovered in the alvars.

Eleocharis ovata, ovate spikerush (state endangered) – Steven Daniel and Anne Johnson, St. Lawrence County, two separate occurrences and the first occurrences in the county since 1933.

Equisetum palustre, marsh horsetail (state threatened) – Rich Ring, Clinton County, along the shore of Lake Champlain.

Diphasiastrum complanatum, northern running-pine (state endangered) – Mike Hough, Cortland County, in the vicinity of a 1946 record by Clausen.

Draba reptans, Carolina Whitlow-grass (state threatened) – Chris Mangels and Steve Young, Dutchess County, thousands of plants along a railroad embankment.

Fraxinus profunda, pumpkin ash (not yet protected) – Daniel Atha, New York and Bronx Counties, the first records for New York State.

Hottonia inflata, featherfoil (state threatened) – Carol Weiss, Rockland County, this is only the second existing occurrence in Rockland County.

Linum medium var. *texanum*, Southern yellow flax (state threatened) – Polly Weigand, Suffolk County.

Orontium aquaticum, golden club (state threatened) – Mick Adamovic, Ulster County, in a tidal marsh along the Hudson and the only existing occurrence in Ulster County.

Oxalis violacea, violet wood-sorrel (state threatened) – Taro Ietaka, Westchester County, the first occurrence of this species in Westchester County since O.R. Willis published his Flora of Westchester County in 1881.

Podostemum ceratophyllum, riverweed (state threatened) – Donna Vogler, Otsego and Delaware Counties, in the Susquehanna River and a new county record for Otsego County.

Ptelea trifoliata, wafer ash (state threatened) – Meg Janis, Erie County.

Schoenoplectus heterochaetus, slender bulrush (state endangered) – Rich Ring and Steve Young, Clinton County, this is much more common than we thought along the shore of Lake Champlain.

Senecio suaveolens, sweet-scented Indian-plantain (state endangered) – John W. Greaves IV, Chenango County, near Norwich where an old record with no date had been collected by W.H. Fitch.

Sericocarpus linifolius, flax-leaf whitetop (state threatened) – Polly Weigand, Suffolk County.

Silene caroliniana ssp. *pensylvanica*, wild pink (state threatened) - William S. Hoffman and Christopher Camacho, Columbia County, the first occurrence reported in the county since 1935.



Sparganium natans, small bur-reed (state threatened) - Anne Johnson and Steven Daniel, St. Lawrence County.

Spiranthes magnicamporum, Great Plains ladies-tresses (not yet ranked) – Don Leopold, Jefferson County, the second site in the alvars.

Stenanthium leimanthoides, pinebarren death camas (state endangered) – Dave Taft, Suffolk County, the first find of this plant in NY since 1929. We thought it had become extirpated in the state.

Tripsacum dactyloides, northern gamma grass (state threatened) – Ray Matarazzo and Steve Young, Richmond County, for the second existing site on Staten Island.

Ulmus thomasii, cork elm (state threatened) – Mike Hough, Cortland County, a new county record.

Utricularia striata, fibrous bladderwort (state threatened) – Matt Kaelin, Suffolk County, another population from a coastal plain pond.

Veronicastrum virginicum, Culver's-root (state threatened) – Norbert Quenzer, Ulster County, the first record since Paul Huth had seen it near New Paltz in 1980.

Viola primulifolia, primrose-leaf violet (state threatened) – Jackie Donnelly, Warren County, a new county record and the only existing occurrence north of Long Island.



Sugarloaf Mountain Field Trip by Rich Ring

On a perfect, sunny June 4th morning, nine plant enthusiasts from the joint NYFA/NEBC meeting met for a hike up Sugarloaf Mountain. Sugarloaf is within Hudson Highlands State Park and accessible via a Metro-North rail from New York City. This explains the crowds of people just arrived from NYC passing our group at the trailhead. Nearby Breakneck Ridge receives more than a thousand visitors a day on some summer weekends. Luckily, the crowds haven't discovered Sugarloaf yet (don't tell), and we had the trail largely to ourselves.

Our main objective was to explore the rocky summit grassland habitat at the top of Sugarloaf. We mostly ignored the lower slopes of weedy tulip tree forest, working our way up through a mix of oak and maple. On the way up some of the New Englanders were interested in the common dittany (*Cunila origanoides*) we ran across in the oak woods. This southern species is locally common in

such habitats in southeastern NY, but doesn't quite make it east into New England. As in much of the Hudson Highlands, the geology at this site seems complicated, and there are acidic oak-heath communities transitioning quickly into more calcareous juniper-hickory woodlands.

Upon reaching the summit, our group was rewarded with views of the Hudson River, Bannerman's Castle, and Storm King Mountain in the background, and a steep slope filled with Carex bicknellii in the foreground. The upper slope and summit area burned in the 1990's, resulting in the current open, meadow-like habitat dominated by grasses, sedges, and a wide diversity of forbs. The steep slope, shallow soils, and exposure to drying winds from the west seem to have helped slow down succession to shrubland or forest. A few goat's-rue (Tephrosia virginica) were starting to open their showy blooms, and we got down on hands and knees to see some smaller native notables such as Carolina geranium (Geranium carolinianum), Virginia dwarf-dandelion (Krigia



virginica), and orange-grass (Hypericum gentianoides).

Somehow everyone survived our bushwhack down the steep slope back to the trail without incident. On our hike out Tom Phillips showed several of us a rocky seep with a nice diversity of mosses. It was generally agreed, over post-hike ice cream, that NYFA and NEBC ought to meet up together more often. A plant list is included below.



Common Dittany (Cunila origanoides). Photo by Rich Ring



Photo by Doug McGrady

Vascular Plants observed on Sugarloaf Mountain Hike, 6/4/2016. List compiled by Lisa Standley and Doug McGrady.

Acer rubrum
Acer saccharum
Ailanthus altissima
Alliaria petiolata
Ambrosia artemisiifolia
Ambrosia trifida
Amphicarpaea bracteata
Antennaria plantaginifolia
Apocynum androsaemifolium

red maple sugar maple tree-of-heaven garlic-mustard common ragweed giant ragweed American hog-peanut plantain-leaved pussytoes spreading dogbane Apocynum cannabinum Aquilegia canadensis Arabidopsis lyrata Aralia nudicaulis Arisaema triphyllum Artemisia vulgaris Asclepias quadrifolia Asplenium platyneuron Aureolaria flava

hemp dogbane red columbine lyre-leaved rock-cress wild sarsaparilla Jack-in-the-pulpit common wormwood four-leaved milkweed ebony spleenwort smooth false foxglove



Aureolaria virginica

NYFA Quarterly Newsletter Winter 2017

Baptisia tinctoria Berberis thunbergii Betula lenta Boechera laevigata Bromus pubescens Campanula rotundifolia Capnoides sempervirens Cardamine impatiens Carex albicans Carex appalachica Carex bicknellii Carex blanda Carex cephalophora Carex communis Carex digitalis Carex grisea Carex hirsutella Carex laxiflora Carex pensylvanica Carex platyphylla Carex rosea Carex sp. Carex swanii Carex umbellata Carex virescens Carva glabra Carya ovata Castanea dentata Ceanothus americanus Celastrus orbiculatus Celtis occidentalis Cerastium strictum? Chimaphila maculata Circaea alpina Collinsonia canadensis? Comandra umbellata Cornus (Benthamidia) florida Cryptotaenia canadensis Cunila origanoides Cystopteris tenuis Danthonia spicata Dennstaedtia punctilobula Deschampsia flexuosa Desmodium paniculatum? Desmodium rotundifolium Dichanthelium boscii Dichanthelium depauperatum Dichanthelium dichotomum Dichanthelium polyanthes? Dryopteris marginalis Eupatorium sessilifolium Eurybia divaricata Eurybia sp. Fagus grandifolia

downy false foxglove yellow wild indigo Japanese barberry cherry birch smooth rockcress hairy wood brome Scotch bellflower pink-corydalis narrow-leaved bitter-cress white-tinged sedge Appalachian sedge Bicknell's sedge eastern woodland sedge oval-headed sedge fibrous-rooted sedge slender woodland sedge inflated narrow-leaved sedge hirsute sedge broad loose-flowered sedge Pennsylvania sedge broad-leaved sedge rosy sedge sedge Swan's sedge parasol sedge ribbed sedge pignut hickory shagbark hickory American chestnut New Jersey redroot Asian bittersweet common hackberry American field chickweed spotted prince's-pine small enchanter's-nightshade horse-balm bastard-toadflax flowering dogwood Canada honewort common dittany Mackay's fragile fern poverty oatgrass eastern hay-scented fern wavy hair grass panicled tick-trefoil round-leaved tick-trefoil Bosc's rosette-panicgrass starved rosette-panicgrass forked rosette-panicgrass many-flowered rosette grass marginal wood fern upland thoroughwort white wood-aster

aster

American beech

Fallopia scandens? Festuca sp. Fraxinus americana Galium circaezans Gavlussacia baccata Geranium carolinianum Geranium maculatum Hamamelis virginiana Helianthus divaricatus Heuchera americana Hieracium paniculatum Hieracium venosum Hylodesmum glutinosum Hylodesmum nudiflorum Hypericum gentianoides Hypericum perforatum Hypoxis hirsuta Juglans nigra Juncus tenuis Kalmia latifolia Krigia virginica Laportea canadensis Lespedeza capitata Lespedeza hirta Lespedeza sp. Lindera benzoin Liriodendron tulipifera Lonicera japonica Luzula multiflora Lysimachia quadrifolia Maianthemum stellatum Micranthes virginiensis Microstegium vimineum Monotropa uniflora Nabalus serpentarius? Nabalus trifoliolatus Onoclea sensibilis Osmorhiza clavtonii Osmunda claytoniana Ostrya virginiana Parathelypteris noveboracensis New York fern Paronychia canadensis Parthenocissus quinquefolia Pedicularis canadensis Pinus resinosa Poa spp. Polygonatum biflorum Polypodium appalachianum Polystichum acrostichoides Populus deltoides Populus grandidentata Populus tremuloides Potentilla simplex

Prunus serotina

Prunus virginiana

climbing false buckwheat fescue white ash forest licorice bedstraw black huckleberry Carolina crane's-bill spotted crane's-bill American witch-hazel woodland sunflower common alum-root panicled hawkweed rattlesnake hawkweed pointed-leaved tick-trefoil naked tick-trefoil orange-grass St. John's-wort common St. John's-wort common star-grass black walnut path rush mountain American-laurel Virginia dwarf-dandelion Canada wood-nettle round-headed bush-clover hairy bush-clover bush-clover northern spicebush tulip tree Japanese honeysuckle common wood rush whorled vellow-loosestrife star-like false Solomon's-seal small-flowered-saxifrage Japanese stiltgrass one-flowered Indian-pipe lion's foot rattlesnake-root three-leaved rattlesnake-root sensitive fern bland sweet-cicely interrupted fern hop-hornbeam smooth forked whitlow-wort Virginia-creeper forest lousewort Red Pine blue-grass King Solomon's-seal Appalachian polypody Christmas fern eastern cottonwood Bigtooth Aspen Quaking Aspen common cinquefoil

black cherry

choke cherry



Pteridium aquilinum Pycnanthemum incanum Pyrola americana Pyrola sp. Ouercus alba

Quercus alba
Quercus ilicifolia
Quercus montana
Quercus rubra
Ouercus velutina

Ranunculus abortivus Ranunculus micranthus

Rhus copallinum Rhus hirta

Robinia pseudoacacia Rosa carolina Rosa multiflora Rubus flagellaris Rubus phoenicolasius

Rubus sp.

Rumex acetosella Sambucus nigra Saponaria officinalis Sassafras albidum

Schizachyrium scoparium Scrophularia lanceolata

Silene latifolia

Sisyrinchium angustifolium

Smilax herbacea Smilax rotundifolia Sorghastrum nutans Tephrosia virginiana Thalictrum dioicum Tilia americana

Toxicodendron radicans Trichophorum planifolium bracken fern hoary mountain-mint American shinleaf

shinleaf

Eastern White Oak

scrub oak

mountain chestnut oak northern red oak Black Oak

kidney-leaved crowfoot small-flowered crowfoot

winged sumac staghorn sumac black locust Carolina rose rambler rose northern dewberry wine raspberry bramble sheep dock black elderberry common soapwort

sassafras little bluestem lance-leaved figwort white campion

narrow-leaved blue-eyed-grass

carrion-flower roundleaf greenbrier Indian grass wild goat's-rue early meadow-rue American linden poison-ivy

bashful clubsedge

Triodanis perfoliata
Ulmus americana
Ulmus rubra
Uvularia perfoliata
Uvularia sessilifolia
Vaccinium pallidum
Vaccinium stamineum
Veronica arvensis
Viburnum acerifolium
Viburnum prunifolium
Viburnum rafinesquianum
Viola spp

Viola spp.
Vitis vinifera?

Venus' looking-glass American elm slippery elm perfoliate bellwort sessile-leaved bellwort hillside blueberry deerberry

corn speedwell maple-leaved viburnum smooth blackhaw downy arrowwood violet

violet wine grape

Partial list of bryophytes seen on Sugarloaf Mountain hike, 6/4/2016. Compiled by Tom Phillips.

From Xeric upper trail areas:

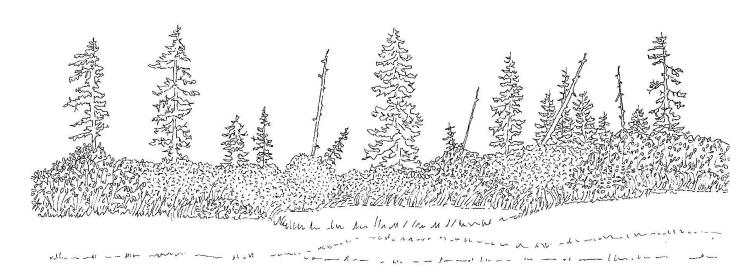
Dicranum scoparium Diphyscium foliosum Frullania (Liverwort) Leucobryum glaucum Orthodicranum fulvum Pohlia nutans Thelia asprella

Weissia controversa

From Waterfall that some of us visited near the lower part of the trail

Brachythecium rivulare Hygroamblystegium tenax Philonotis fontana Rhizomnium punctatum Thamnobryum alleghaniense Thiudium delicatulum

Torrentaria (Eurhynchium) riparioides





An Engaging Late Fall Activity for Everyone

by Anne Johnson (with help from Steven Daniel)

Feeling at loose ends because the botanizing season is over? Try *Botrychium* hunting! It is a perfect sport for the late fall when all else has senesced and the woods are full of hunters. Why? Because you can find them in cemeteries!

St. Lawrence County botanist Nancy Eldblom had discovered a number of years ago that certain cemeteries were good spots to look for (and find) grapeferns. I was re-locating some of her finds this past fall (she kept notes such as "near the Wilcox's stone in the NW" or "near the stone that is on the very edge of the shadow of the tallest white pine" or "near the Mary statue"). I did succeed in re-locating grapeferns at some of the old known sites, which inspired me to try to find E.P. St. John's collecting sites from the 1940's. St. John had found a number of grapeferns, at least one of which had turned out to be *B. rugulosum* (a state-listed rare grapefern with an S1 ranking). His label information was generally somewhat vague – for instance, " 2 miles W of Parishville", or "pasture 3 miles SW of Parishville". So, I drove out to Parishville then went 2 miles W, and lo and behold found a cemetery. And in that cemetery were grapeferns! Steven Daniel came back with me the next day, and we searched a number of other cemeteries, some of which had grapeferns and some of which did not, and this started us on a flurry of cemetery activity. He found a list of cemeteries by town on the internet and using this resource as well as Nancy's old notes and drive-by sightings, we embarked on a highly amusing late fall activity.

In one cemetery we found over 100 individuals, many just emerging at the end of October. Here are a couple of tiny ones next to a dime for scale. We wondered: do the numbers vary a lot from year to year? Steven thought they behaved a bit like fungi, just popping up like this, and wondered if there is a mycorrhizal connection.





We were mostly seeing *B. dissectum* and some *B. multifidum* in these places but some we were just totally unsure of. The next three photos show two that were growing next to each other. They seemed somewhat veiny and didn't seem like *B. multifidum* or *B. dissectum*, so we were wondering if they might be the state-rare *B. rugulosum*? The first two pictures below are the same individual; the last one is a different plant but growing very close.







And here's a tiny *B. dissectum* with a sporophore. Sometimes we found tiny ones that are fertile and large ones that are not; so it must not simply be a question of age and vigor. (And yes, we find golf balls in cemeteries also).



We found lots of nipped sporophores like these. Rabbit? Deer? Something likes them!



We found that the grassier and more well-kept a cemetery was, the less likely we would find grapeferns. They seemed to prefer a poor, sandy soil, the sort you find in the older cemeteries. But not only cemeteries; Steven Daniel spotted one on the side of NY 37 while driving – what caught his eye was the rather hefty fruiting stalk of a *B. multifidum*. We got out to look and began finding grapeferns all over on the sandy roadside bank. So why all the grapeferns, and why so late in the year? We just don't know. Could it be because it was such a terribly hot and dry summer, and then in late October it finally rained and they all took that opportunity to come up and try to send out spores before the ground froze?

We'd like to extend a big thanks to Art Gilman, who led a NYFA workshop on *Botrychium* back in 2011, and who was good enough to graciously put up with a barrage of *Botrychium* photos from us this fall; because when you start seeing them everywhere, you think they either 1) all look alike, or 2) all look different, depending on your frame of mind that day.

And lastly, here is a gravestone that made us laugh:





2016 Additions to the St. Lawrence County Flora

by Anne Johnson

St. Lawrence County is a big county and there always seems to be more to find. We've added another 13 species to the county this year. The county total now stands at 1432 plant species (including subspecies and varieties). Added this year were the following (an asterisk (*) denotes a non-native species):

*Allium tuberosum** (Chinese Chives). This apparently weedy garden escape was found growing in two places along the Old Market Road in Stockholm, where it has persisted for a number of years.

*Amaranthus albus** (**Tumbleweed Amaranth**). This amaranth was found growing with the above Chinese Chives on a weedy, disturbed pile of soil. It is similar to *Amaranthus blitum*, which we added to our county flora a few years ago, but it is upright rather than prostrate.

Bromus commutatus* (Hairy Brome).

Bromus hordeaceus ssp. hordeaceus* (Soft Brome).

Bromus hordeaceus ssp. pseudothominei* (Lesser Soft Brome). All three of these Brome grasses were found within a few hundred meters of each other. Two were in a weedy portion of an old strawberry bed, and one in an aging hayfield. All three were in places I had travelled quite a bit in the past, and I assume I would have noticed them if they had been here previously; therefore I suspect they are relatively new introductions.



Scan and close-up of Bromus commutatus

Carex haydenii (Hayden's Sedge). A state-listed (S1) rare sedge found by Steven Daniel in the town of Edwards. It was lining a waterway through a former beaver meadow.



Scan and close-up of Carex haydenii



Corallorhiza maculata (Late Spotted Coralroot). Historically known from the county (early 1900's) but not found again until this year. A single plant was found growing in some very ordinary hemlock woods in the town of Stockholm. Nearby (though not new to the county) was another treat, a few stems of *Botrychium matricariifolium*.



Corallorhiza maculata, photo by Steven Daniel

Eleocharis ovata (Ovate Spikerush). Another exciting find by Steven Daniel. This late season, drawdown spikerush was encountered on muddy shores in two locations (towns of Fine and Clare). It also is a statelisted rare plant (S1S2).

*Fagopyrum esculentum** (**Buckwheat**). Buckwheat is not native and not naturalized according to the NYFA atlas, but it is repeatedly introduced. It occurs up here as a weed when and where people use buckwheat as a cover crop.

Platanthera dilatata var. *dilatata* (Bog-candle). Another nice find by Steven Daniel; it was growing in a small fen with *Trichophorum alpinum* and *Spiranthes romanzoffiana* in the town of Colton.

Symphyotrichum novi-belgii var. *elodes* (Narrow-leaved New York Aster). Another historic record, this one was found by Steven Daniel and interestingly, in the same vicinity as the 1933 Homer House record and an older Peck record in the southern, Adirondack portion of the county.

Toxicodendron rydbergii (**Rydberg's Poison Ivy**). Most of the poison-ivy up here does not have hold-fasts and does not climb trees, but it is distinctly *T. radicans* (ssp. *negundo*). This one though jumped out at me as it was growing on a sandy shore and was noticeably different in that it was very upright and the terminal leaflet was noticeably large and orbicular.

Vernonia noveboracensis (New York Ironweed). I strongly suspect this plant is not originally native to St. Lawrence County, or to the North Country in general, but it has been widely planted as a component of wetland mitigation seed mixes and it seems to persist in at least a few places. This particular plant was growing near a big box store in Potsdam, in what had likely once been a mitigation area. The plant, with its deep purple flowers on a tall stem is quite attractive.



We're excited to announce the first NYFA Workshop for 2017!

Our first ever Winter Botany offering will be held on January 21, in Syracuse, NY. For beginners and experts alike, this workshop will focus on the off-season characters of buds and bark, seed pods and spores, basal rosettes and dried stalks. Joe McMullen will lead this one-day workshop at the Onondaga Lake Visitors Center. For more information and to sign-up visit the NYFA webpage:

http://www.nyflora.org/field-trips-and-workshops/#WinterBotany2017

Membership Renewal for 2017

As 2016 draws to a close, we thank NYFA members and friends for their continued support. It's been an exciting year of workshops and field trips, and the first ever NEBC/NYFA joint retreat. Articles in the NYFA newsletter recount those events for those unable to attend, and enrich our knowledge of the state's flora and of those engaged in its study. The New York Flora Atlas continues to be the premier reference for botanists in NY and the northeast. Your membership dues and donations help make it all possible. We hope you'll renew today!

http://www.nyflora.org/membership/

Best Wishes for 2017





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