

Wilshire 3(21) Scorecard Report - 2Q 2023 Nationwide Investment Options

This report is for informational purposes only and should not be used for solicitation purposes. This report is applicable as of the date indicated and is subject to change.

As part of the ERISA 3(21) fiduciary service, each quarter Wilshire Advisor LLC (“Wilshire®”) reviews the investment options offered on the Nationwide platform and creates a Scorecard Report which shows whether each such investment option is suitable for retirement plans. This Scorecard Report represents our updated review of the investment options available to your plan.

About the Select List

Wilshire screens each available investment option on the Nationwide platform relative to its peers in six different components: performance, risk, style, organization, cost and track record. Each is given a Component Rating which is then combined using a proprietary weighting system to produce a Wilshire Investment Rating. The Wilshire Investment Rating and the Component Ratings for each investment option determine whether it is suitable for retirement plans – shown in the Select List under Fiduciary Coverage Status. An investment option shown on this report can have one of the following Fiduciary Coverage Statuses:

Covered - investment option receives fiduciary coverage* based on a Wilshire Investment Rating of average or higher.

Covered Watch - investment option with coverage status but is on Watch Status due to its Wilshire Investment Rating at the bottom of the average peer ranking.

Exclude - investment option does not include fiduciary coverage due to a Wilshire Investment Rating that is below average.

Pending - investment options with less than \$75M in assets under management and/or a performance track record less than one year. Funds will be eligible for review once these thresholds are met.

Ineligible - investment options that do not receive fiduciary coverage since the asset class is considered to have a narrowly defined investment objective with inadequate diversification.

Restricted- investment options that do not receive fiduciary coverage since these funds are Advised or SubAdvised by Wilshire.

Wilshire 3(21) Select List Authorization Form

During the proposal process, the Plan Sponsor and/or their Financial Professional directed Nationwide to include the Wilshire 3(21) Advice Service and Select List in the proposed package of products and solutions.

Plan Sponsor directs Nationwide to use the selections made in this Wilshire 3(21) Select List as the Designated Investment Fund options in the plan, in lieu of the Fund Selection Schedule found in the NTC Program Agreement.

Plan Sponsor Signature

Date

Print Plan Sponsor Name

Nationwide Case Number

Plan Name

* If an investment option receives fiduciary coverage, Wilshire deems it appropriate for inclusion.

Nationwide Investment Options

Component Scores

Fund Name	Asset Class	Ticker	Custom Identifier	CUSIP	Coverage Status	Wilshire Investment Rating	Performance	Risk	Style	Expense	Track Record	Org
Fixed Account												
<input type="checkbox"/> BOA-Fixed	Fixed Account	BOA2	BOA2		Pending							
<input type="checkbox"/> NW FXD SEL OPTN	Fixed Account	PFA1	PFA1		Covered							
Stable Value												
<input type="checkbox"/> BOA-INDEXED FIXED	Stable Value	BOA0	BOA0		Pending							
<input type="checkbox"/> BOA-Indexed Fixed	Stable Value	BOA1	BOA1		Pending							
<input type="checkbox"/> BOA-SHORT TERM IND. FIXED	Stable Value	BOA5	BOA5		Pending							
<input type="checkbox"/> Federated Hermes Capital Preservation Fund - Institutional Shares	Stable Value	None	FPVA	140411109	Covered							
<input type="checkbox"/> Galliard Stable Return Fund C	Stable Value		BZEA	949907505	Covered							
<input type="checkbox"/> Great Gray CIT III for MetLife Group Annuity Contract No. 25554 CL J	Stable Value		GUQA	971803143	Covered	Avg	Below Avg	Below Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Stable Value Trust Class VI	Stable Value	None	CTEA	46X168XX4	Covered							
<input type="checkbox"/> Morley Stable Value Fund 25-I	Stable Value	None	GMTA	852320423	Covered							
Money Market Taxable												
<input type="checkbox"/> Federated Hermes Government Obligations Fund - Institutional Shares	Money Market Taxable	GOIXX	DKIA	60934N104	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Federated Hermes Government Obligations Fund - Premier Shares	Money Market Taxable	GOFXX	DJRA	608919718	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Federated Hermes Treasury Obligations Fund - Institutional Class	Money Market Taxable	TOIXX	EWTA	60934N500	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Government Money Market Fund Class K6	Money Market Taxable	FNBXX	GRIA	31617H862	Covered	Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Nationwide Government Money Market Fund - R6 Class	Money Market Taxable	GMIXX	GMZA	63867U772	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Federal Money Market Fund - Investor Class	Money Market Taxable	VMFXX	GXMA	922906300	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
Ultra-Short-Term Bond												
<input type="checkbox"/> Allspring Adjustable Rate Government Fund - Institutional Class	Ultra-Short-Term Bond	EKIZX	BCNA	94985D632	Covered	Avg	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Allspring Ultra Short-Term Income Fund - Institutional Class	Ultra-Short-Term Bond	SADIX	SDXA	949917744	Covered	Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Baird Ultra Short Bond Fund - Institutional Class	Ultra-Short-Term Bond	BUBIX	FOKA	057071722	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DFA One-Year Fixed Income Portfolio - Institutional Class	Ultra-Short-Term Bond	DFIHX	DIHA	233203603	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Avg

Nationwide Investment Options

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Ultra-Short-Term Bond												
<input type="checkbox"/> Federated Hermes Government Ultrashort Fund - Institutional Shares	Ultra-Short-Term Bond	FGUSX	FGUA	31420B888	Covered	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Federated Hermes Ultrashort Bond Fund - Institutional Shares	Ultra-Short-Term Bond	FULIX	FGLA	31428Q747	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Goldman Sachs Enhanced Income Fund - Institutional Class	Ultra-Short-Term Bond	GEIIX	GQZA	38142Y518	Covered	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Metropolitan West Funds - Ultra Short Bond Fund - Class I Shares	Ultra-Short-Term Bond	MWUIX	MWUA	592905798	Covered Watch	Avg	Below Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Payden Limited Maturity Fund	Ultra-Short-Term Bond	PYLMX	PYLA	704329606	Covered	Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> PIMCO Short-Term Fund Institutional Class	Ultra-Short-Term Bond	PTSHX	CMHA	693390601	Covered	Avg	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Putnam Ultra Short Duration Income Fund - Class Y	Ultra-Short-Term Bond	PSDYX	ESXA	74676P698	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Semper Short Duration Fund - Institutional Class	Ultra-Short-Term Bond	SEMIX	EKCA	00770X592	Covered	Avg	Above Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> TCW Short Term Bond Fund - I Class	Ultra-Short-Term Bond	TGSMX	TGSA	87234N856	Pending	Avg	Below Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Touchstone Ultra Short Duration Fixed Income Fund - Class A	Ultra-Short-Term Bond	TSDAX	EHGA	89155T680	Covered	Avg	Avg	Avg	Below Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> Vanguard Ultra-Short-Term Bond Fund - Admiral Shares	Ultra-Short-Term Bond	VUSFX	GXNA	922031711	Covered	Avg	Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Victory Ultra Short-Term Bond Fund - R6 Shares	Ultra-Short-Term Bond	URUSX	EDDA	90291A809	Covered	Avg	Above Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Virtus Seix U.S. Government Securities Ultra-Short Bond Fund - Class I	Ultra-Short-Term Bond	SIGVX	CTDA	92837F821	Covered	Avg	Below Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Virtus Seix Ultra-Short Bond Fund - Class I	Ultra-Short-Term Bond	SISSX	CJBA	92837F797	Pending	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
Short-Term Government												
<input type="checkbox"/> Allspring Short Duration Government Bond Fund - Institutional Class	Short-Term Government	WSGIX	BDRA	949917595	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century Short-Term Government Fund - Class R5	Short-Term Government	TWUOX	AFTA	025081670	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock 1-3 Year Government Bond Index Class R	Short-Term Government		EMEA	97182P290	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock 1-3 Year Government Bond Index Fund - 6	Short-Term Government		ATHA	00210Q819	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Commerce Short Term Government Fund	Short-Term Government	CFSTX	FOSA	200626109	Pending	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg

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Short-Term Government												
<input type="checkbox"/> DFA Short-Term Government Portfolio - Institutional Class	Short-Term Government	DFFGX	DFYA	233203405	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Eaton Vance Government Opportunities Fund - Institutional Class	Short-Term Government	EIGOX	DIJA	277923587	Covered Watch	Avg	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Federated Hermes Short-Intermediate Government Fund - Institutional Shares	Short-Term Government	FIGTX	BPKA	31428P103	Covered	Avg	Avg	Below Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Federated Hermes Short-Term Government Fund - Institutional Shares	Short-Term Government	FSGVX	FGZA	31428M100	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Short-Term Treasury Bond Index Fund	Short-Term Government	FUMBX	EWGA	31635V216	Covered	Above Avg	Above Avg	Below Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Goldman Sachs Short Duration Government Fund - Institutional Class	Short-Term Government	GSTGX	GUIA	38141W307	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Loomis Sayles Limited Term Government and Agency Fund Class Y	Short-Term Government	NELYX	CGJA	543487326	Covered	Above Avg	Above Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Payden U.S. Government Fund	Short-Term Government	PYUSX	PYUA	704329796	Pending	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Short-Term Federal Fund - Admiral(TM) Shares	Short-Term Government	VSGDX	CWTA	922031844	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Short-Term Federal Fund - Investor Shares	Short-Term Government	VSGBX	BQOA	922031604	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Short-Term Treasury Fund - Admiral(TM) Shares	Short-Term Government	VFIRX	CWWA	922031851	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Vanguard(R) Short-Term Treasury Fund - Investor Shares	Short-Term Government	VFISX	VFSA	922031703	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Victory INCORE Fund for Income - Class I	Short-Term Government	VFFIX	BCLA	92646A658	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
Short-Term Bond												
<input type="checkbox"/> Allspring Short-Term Bond Plus Fund - Class A	Short-Term Bond	SSTVX	DBQA	949917637	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> ALPS/Smith Short Duration Bond Fund - Class I	Short-Term Bond	SMDSX	GNSA	31761R351	Covered	Avg	Above Avg	Above Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> American Century Short Duration Fund - Class R5	Short-Term Bond	ACSUX	AFQA	024932428	Covered	Above Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Avantis Short-Term Fixed Income Fund - Institutional Class	Short-Term Bond	AVSFX	GMBA	025072653	Pending	Avg	Below Avg	Avg	Above Avg	Above Avg	Below Avg	Avg
<input type="checkbox"/> Azzad Wise Capital Fund	Short-Term Bond	WISEX	ETJA	055060305	Covered	Avg	Above Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Baird Short-Term Bond Fund - Institutional Class	Short-Term Bond	BSBIX	DJVA	057071409	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg

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Short-Term Bond												
<input type="checkbox"/> BlackRock Low Duration Bond Fund - Class K	Short-Term Bond	CLDBX	BOHA	09260B440	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Low Duration Bond Portfolio - Institutional Shares	Short-Term Bond	BFMSX	EILA	09260B465	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Calvert Short Duration Income Fund - Institutional Class	Short-Term Bond	CDSIX	BZLA	13161T401	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Columbia Limited Duration Credit Fund - Institutional 2 Class	Short-Term Bond	CTRLX	CQEA	19766C420	Covered	Avg	Above Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Delaware Limited-Term Diversified Income Fund - Institutional Class	Short-Term Bond	DTINX	BUZA	245912506	Covered	Avg	Avg	Above Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Destinations Low Duration Fixed Income Fund - Class Z	Short-Term Bond	DLDZX	GFUA	10964R814	Covered	Avg	Above Avg	Avg	Below Avg	Below Avg	Avg	Avg
<input type="checkbox"/> DFA Short Term Extended Quality Portfolio - Institutional Class	Short-Term Bond	DFEQX	BZNA	23320G521	Covered	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DFA Targeted Credit Portfolio - Institutional Class	Short-Term Bond	DTCPX	GNYA	23320G216	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DoubleLine Low Duration Bond Fund - Class I	Short-Term Bond	DBLSX	CYSA	258620863	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> DWS Short Duration Fund - Institutional Class	Short-Term Bond	PPILX	FLBA	25155T577	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Eventide Limited-Term Bond Fund - Class I	Short-Term Bond	ETIBX	GPVA	62827P493	Covered	Avg	Below Avg	Avg	Above Avg	Avg	Avg	Avg
<input type="checkbox"/> Federated Hermes Short-Intermediate Total Return Bond Fund - Class R6 Shares	Short-Term Bond	SRBRX	GHGA	31420B862	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Federated Hermes Short-Intermediate Total Return Bond Fund - Institutional Shares	Short-Term Bond	FGCIX	FGCA	31420B607	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Federated Hermes Short-Term Income Fund - Service Shares	Short-Term Bond	FSTIX	BVHA	31420C209	Covered	Avg	Avg	Above Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Short-Term Bond Fund - Class I	Short-Term Bond	FBNIX	DMBA	31635V562	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Short-Term Bond Fund	Short-Term Bond	FSHBX	CRDA	316146208	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Short-Term Bond Index Fund	Short-Term Bond	FNSOX	EWAA	31635V273	Covered	Avg	Below Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> FPA New Income Fund	Short-Term Bond	FPNIX	CVKA	302544101	Covered	Above Avg	Above Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Franklin Low Duration Total Return Fund - Advisor Class	Short-Term Bond	FLDZX	CXUA	353612617	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Frost Low Duration Bond Fund - Institutional Class	Short-Term Bond	FILDY	BHNA	359246709	Covered	Avg	Below Avg	Above Avg	Avg	Avg	Above Avg	Avg

Nationwide Investment Options

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Short-Term Bond												
<input type="checkbox"/> Frost Total Return Bond Fund - Institutional Class	Short-Term Bond	FIJEX	BHOA	359246857	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Intermediate Bond Fund of America(R) - Class R6	Short-Term Bond	RBOGX	RBOA	458809811	Covered	Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Invesco Short Term Bond Fund - Class R5	Short-Term Bond	ISTBX	ISTA	00142C417	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Short Term Bond Fund - Class Y	Short-Term Bond	STBYX	FZSA	00142C136	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan Limited Duration Bond Fund - Class R6	Short-Term Bond	JUSUX	AQYA	4812C0175	Covered	Above Avg	Above Avg	Above Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan Short Duration Bond Fund - Class R6	Short-Term Bond	JSDUX	ASWA	4812C0167	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Knights of Columbus Limited Duration Fund - I Class	Short-Term Bond	KCLIX	FBUA	00771X799	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Loomis Sayles Intermediate Duration Bond Fund - Y Class	Short-Term Bond	LSDIX	GJZA	543495709	Covered	Avg	Avg	Below Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett Short Duration Income Fund - Class I	Short-Term Bond	LLDYX	BKFA	543916688	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Lord Abbett Short Duration Income Fund - Class R5	Short-Term Bond	LDLTX	DFDA	54401E630	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Lord Abbett Short Duration Income Fund - Class R6	Short-Term Bond	LDLVX	ENUA	54401E622	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Metropolitan West Funds - Low Duration Bond Fund - Class I Shares	Short-Term Bond	MWLIX	MWLA	592905608	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Nationwide Loomis Short-Term Bond Fund - Class R6	Short-Term Bond	NWJUX	CHUA	63868C821	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Nationwide Loomis Short-Term Bond Fund - Institutional Service Class	Short-Term Bond	NWJVX	CHVA	63868C813	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Neuberger Berman Short Duration Bond Fund - Institutional Class	Short-Term Bond	NSHLX	AWZA	64128K637	Covered	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Payden Low Duration Fund	Short-Term Bond	PYSBX	PYBA	704329200	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> PGIM Short-Term Corporate Bond Fund, Inc. - Class R6	Short-Term Bond	PSTQX	ESUA	74441R607	Covered	Avg	Above Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> PGIM Short-Term Corporate Bond Fund, Inc. - Class Z	Short-Term Bond	PIFZX	PIZA	74441R508	Covered	Avg	Above Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> PIMCO Low Duration ESG Fund - Institutional Class	Short-Term Bond	PLDIX	PDLA	693390858	Covered	Avg	Below Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> PIMCO Low Duration Fund - Institutional Class	Short-Term Bond	PTLDX	PTLA	693390304	Covered	Avg	Below Avg	Above Avg	Above Avg	Avg	Above Avg	Avg

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Short-Term Bond												
<input type="checkbox"/> PIMCO Low Duration Income Fund - Institutional Class	Short-Term Bond	PFIIX	EVCA	722005170	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Pioneer Short Term Income Fund - Class Y	Short-Term Bond	PSHYX	PSTA	72387U402	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Principal Funds, Inc. - Short-Term Income Fund - Institutional Class	Short-Term Bond	PSHIX	PHXA	74254U440	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Russell Investments Short Duration Bond Fund - Class S	Short-Term Bond	RFBSX	BPYA	782493506	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Short-Term Bond Fund of America(SM) - Class R6	Short-Term Bond	RMMGX	RMMA	82524A813	Covered	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Short Term Bond Fund	Short-Term Bond	PRWBX	DLHA	77957P105	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> The Hartford Short Duration Fund - Class R5	Short-Term Bond	HSDTX	EXZA	41664R853	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Thompson Bond Fund	Short-Term Bond	THOPX	ECLA	884891201	Exclude	Avg	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Thornburg Limited Term Income Fund: Class R5	Short-Term Bond	THRRX	CCNA	885216853	Covered	Avg	Above Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> TIAA-CREF Short-Term Bond Fund - Advisor Class	Short-Term Bond	TCTHX	FBFA	87245P650	Covered	Above Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Short-Term Bond Index Fund Admiral Shares	Short-Term Bond	VBIRX	CSWA	921937702	Covered	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Short-Term Corporate Bond Index Fund - Admiral Shares	Short-Term Bond	VSCSX	CZLA	92206C607	Covered	Avg	Above Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Short-Term Corporate Bond Index Fund - Institutional Shares	Short-Term Bond	VSTBX	GUNA	92206C508	Covered	Avg	Above Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Short-Term Investment-Grade Fund - Admiral (TM) Shares	Short-Term Bond	VFSUX	CWUA	922031836	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Short-Term Investment-Grade Fund - Investor Shares	Short-Term Bond	VFSTX	VTSA	922031406	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Victory INCORE Low Duration Bond Class Y	Short-Term Bond	RSDYX	CMZA	92647K366	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Victory Short Term Bond Fund - R6 Shares	Short-Term Bond	URSBX	EDAA	90291A304	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Virtus Newfleet Multi-Sector Short Term Bond Fund - Class I	Short-Term Bond	PIMSX	BYYA	92828R610	Covered	Avg	Above Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Virtus Newfleet Multi-Sector Short Term Bond Fund - Class R6	Short-Term Bond	VMSSX	EYIA	92828W247	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Weitz Short Duration Income Fund - Institutional Class	Short-Term Bond	WEFIX	DGRA	94904P302	Covered	Above Avg	Above Avg	Above Avg	Avg	Avg	Above Avg	Avg

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Short-Term Bond												
<input type="checkbox"/> Western Asset Short-Term Bond Fund - Class IS	Short-Term Bond	LWSTX	CBEA	52468A731	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
Floating Rate Loan												
<input type="checkbox"/> American Beacon FEAC Floating Rate Income Fund - Class R5	Floating Rate Loan	SPFLX	EHXA	024525313	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> BlackRock Floating Rate Income Fund Institutional Shares	Floating Rate Loan	BFRIX	CJVA	09260B747	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Columbia Floating Rate Fund - Institutional 2 Class	Floating Rate Loan	RFRFX	CPYA	19766F639	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> DWS Floating Rate Fund - Class S	Floating Rate Loan	DFRPX	DXEA	25157W883	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> DWS Floating Rate Fund - Institutional Class	Floating Rate Loan	DFRTX	CQPA	25157W800	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Eaton Vance Floating Rate Fund - Institutional Class	Floating Rate Loan	EIBLX	BGOA	277911491	Covered	Avg	Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Eaton Vance Floating-Rate & High Income Fund - Institutional Class	Floating Rate Loan	EIFHX	BGQA	277911541	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Floating Rate High Income Fund - Class I	Floating Rate Loan	FFRIX	ALUA	315807552	Covered	Above Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Guggenheim Floating Rate Strategies Fund - Institutional Class	Floating Rate Loan	GIFIX	CKZA	40168W715	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> INVESCO Floating Rate ESG Fund Class R5	Floating Rate Loan	AFRIX	CLJA	00141A826	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Senior Floating Rate Fund - Class Y	Floating Rate Loan	OOSYX	CIRA	00141G831	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> John Hancock Floating Rate Income Fund Institutional Class	Floating Rate Loan	JFIIX	CLKA	47804A692	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett Floating Rate Fund - Class R5	Floating Rate Loan	LRRTX	DENA	54401E762	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett Floating Rate Fund Class I	Floating Rate Loan	LFRIX	CGPA	543916134	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> PGIM Floating Rate Income Fund - Class R6	Floating Rate Loan	PPRIX	ERVA	74439V883	Covered	Avg	Above Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Virtus Seix Floating Rate High Income Fund - Class I	Floating Rate Loan	SAMBX	BLXA	92837F763	Covered	Above Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Virtus Seix Floating Rate High Income Fund - Class R6	Floating Rate Loan	SFRZX	GOQA	92837F755	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
Interm-Term TIPS												
<input type="checkbox"/> AB Bond Inflation Strategy Fund - Class I	Interm-Term TIPS	ANBIX	EEOA	018528521	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg

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Interm-Term TIPS												
<input type="checkbox"/> American Century Inflation-Adjusted Bond Fund - Class R5	Interm-Term TIPS	AIANX	ANBA	025081795	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American Century Inflation-Adjusted Bond Fund - Class R6	Interm-Term TIPS	AIADX	GIQA	025081597	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American Century Short Duration Inflation Protection Bond Fund - Class R5	Interm-Term TIPS	APISX	AIPA	024932766	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American Funds Inflation Linked Bond Fund - Class R-6	Interm-Term TIPS	RILFX	ENBA	02630D816	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> BlackRock Inflation Protected Bond Fund - Class K	Interm-Term TIPS	BPLBX	BOGA	09260B549	Covered	Avg	Above Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Inflation Protected Bond Fund - Institutional Shares	Interm-Term TIPS	BPRIX	EIKA	09260B556	Covered	Avg	Above Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock U.S. TIPS Index Cl 1	Interm-Term TIPS		GLTA	97181N197	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DFA Inflation-Protected Securities Portfolio - Institutional Class	Interm-Term TIPS	DIPSX	BZMA	233203355	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Inflation-Protected Bond Index Fund	Interm-Term TIPS	FIPDX	EVQA	31635T104	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Goldman Sachs Inflation Protected Securities Fund - Institutional Class	Interm-Term TIPS	GSIPX	GSPA	38144N841	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Invesco Short Duration Inflation Protected Fund - Class R5	Interm-Term TIPS	ALMIX	SHTA	00142C201	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> iShares Short-Term TIPS Bond Index Fund - Class K	Interm-Term TIPS	BKIPX	GQQA	09258N869	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Loomis Sayles Inflation Protected Securities Fund - Class I	Interm-Term TIPS	LSGSX	GVPA	543495766	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett Inflation Focused Fund - Class I	Interm-Term TIPS	LIFIX	CYEA	54400U502	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett Inflation Focused Fund - Class R5	Interm-Term TIPS	LIFTX	DEUA	54401E663	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Nationwide Inflation-Protected Securities Fund - Class R6	Interm-Term TIPS	NIFIX	EGHA	63867R134	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Nationwide Inflation-Protected Securities Fund - Institutional Service Class	Interm-Term TIPS	NWXNX	EHRA	63868C532	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> PIMCO Real Return Fund - Institutional Class	Interm-Term TIPS	PRRIX	PRIA	693391104	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Principal Funds, Inc. - Inflation Protection Fund - Institutional Class	Interm-Term TIPS	PIPIX	PIPA	74254T815	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Short-Term Inflation Protected Securities Index Fund - Admiral Shares	Interm-Term TIPS	VTAPX	EHIA	922020706	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg

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Interm-Term TIPS												
<input type="checkbox"/> Vanguard(R) Inflation-Protected Securities Fund - Admiral(TM) Shares	Interm-Term TIPS	VAIPX	CWKA	922031737	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Vanguard(R) Inflation-Protected Securities Fund - Investor Shares	Interm-Term TIPS	VIPSX	VIPA	922031869	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Western Asset Inflation Indexed Plus Bond Fund - Class I	Interm-Term TIPS	WAIIX	WIXA	957663883	Pending	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Western Asset Inflation Indexed Plus Bond Fund - Class IS	Interm-Term TIPS	WAFSX	BEEA	957663545	Pending	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
Interm-Term Core Bond - Passive												
<input type="checkbox"/> BlackRock U.S. Debt Index Fund - 6	Interm-Term Core Bond - Passive		ASXA	00210Q777	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock U.S. Debt Index Fund CL 1	Interm-Term Core Bond - Passive		EOGA	97183J624	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock U.S. Debt Index Fund Class R	Interm-Term Core Bond - Passive		EMWA	97182P282	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BNY Mellon Bond Market Index Fund - Class I	Interm-Term Core Bond - Passive	DBIRX	DBTA	05589K855	Covered	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Build Conservative Indexed Risk Control Collective Investment Trust	Interm-Term Core Bond - Passive		GRBA	12007F104	Pending	Avg	Avg	Avg	Below Avg	Avg	Below Avg	Avg
<input type="checkbox"/> Fidelity U.S. Bond Index Fund	Interm-Term Core Bond - Passive	FXNAX	EWDA	316146356	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> iShares U.S. Aggregate Bond Index Fund - Class K Shares	Interm-Term Core Bond - Passive	WFBIX	DOPA	066922105	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Nationwide Bond Index Fund - R6 Class	Interm-Term Core Bond - Passive	GBXIX	NBXA	63867R845	Covered	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Intermediate-Term Bond Index Fund - Admiral Shares	Interm-Term Core Bond - Passive	VBILX	DLXA	921937801	Covered	Avg	Above Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Intermediate-Term Bond Index Fund - Institutional Shares	Interm-Term Core Bond - Passive	VBIMX	GFJA	921937884	Covered	Avg	Above Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Total Bond Market Index Fund - Admiral(TM) Shares	Interm-Term Core Bond - Passive	VBTLX	CSYA	921937603	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
Interm-Term Core Bond												
<input type="checkbox"/> Allspring Core Bond Fund - Class R6	Interm-Term Core Bond	WTRIX	GUPA	94987W794	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Allspring Core Bond Fund - Institutional Class	Interm-Term Core Bond	MBFIX	BDZA	94975J581	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> American Century Diversified Bond Fund - Class I	Interm-Term Core Bond	ACBPX	ADNA	024932600	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg

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Interm-Term Core Bond												
<input type="checkbox"/> American Century Diversified Bond Fund - Class R6	Interm-Term Core Bond	ADDVX	DWBA	024932410	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> AMG GW&K Core Bond ESG Fund - Class I	Interm-Term Core Bond	MBDFX	CEUA	00170J730	Covered	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Avantis Core Fixed Income Fund - Institutional Class	Interm-Term Core Bond	AVIGX	GLWA	025072661	Pending	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Below Avg	Avg
<input type="checkbox"/> Baird Aggregate Bond Fund - Institutional Class	Interm-Term Core Bond	BAGIX	BXBA	057071854	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Baird Intermediate Bond Fund - Institutional Class	Interm-Term Core Bond	BIMIX	BPFA	057071805	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> BlackRock Core Bond Portfolio - Class K	Interm-Term Core Bond	CCBBX	BOJA	09260B507	Covered	Above Avg	Above Avg	Below Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> BlackRock Core Bond Portfolio - Institutional Shares	Interm-Term Core Bond	BFMCX	EIHA	09260B309	Covered	Above Avg	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Carillon Reams Core Bond Fund - Class I	Interm-Term Core Bond	SCCIX	CJDA	14214L254	Covered	Avg	Above Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> DFA Investment Grade Fixed Portfolio Institutional Class	Interm-Term Core Bond	DFAPX	CQNA	23320G448	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> DFA Social Fixed Income Portfolio - Institutional Class	Interm-Term Core Bond	DSFIX	EIYA	25239Y428	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Federated Hermes Core Bond Fund - Institutional Shares	Interm-Term Core Bond	FGFIX	FGMA	31428Q887	Exclude	Avg	Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Federated Hermes Total Return Bond Collective Investment Fund Class P	Interm-Term Core Bond		GRUA	97183V536	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity Advisor Investment Grade Bond Fund - Class I	Interm-Term Core Bond	FGBPX	AMZA	316146869	Covered	Above Avg	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Fidelity Advisor Mortgage Securities Fund - Class I	Interm-Term Core Bond	FMSCX	FMSA	31617K709	Covered Watch	Avg	Below Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Investment Grade Bond Fund	Interm-Term Core Bond	FBNDX	CRBA	316146109	Covered	Above Avg	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Goldman Sachs Core Fixed Income Fund - Class A	Interm-Term Core Bond	GCFIX	GCFA	38142B419	Covered	Avg	Avg	Below Avg	Avg	Below Avg	Avg	Avg
<input type="checkbox"/> Goldman Sachs Core Fixed Income Fund - Institutional Class	Interm-Term Core Bond	GSFIX	GQPA	38141W810	Covered	Avg	Above Avg	Below Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Invesco Core Bond Fund - Class A	Interm-Term Core Bond	OPIGX	PBZA	00143W107	Covered	Avg	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Core Bond Fund - Class Y	Interm-Term Core Bond	OPBYX	CVZA	00143W305	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan Core Bond Fund - Class R6	Interm-Term Core Bond	JCBUX	AQFA	4812C0100	Covered	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan Mortgage-Backed Securities Fund - Class I	Interm-Term Core Bond	OMBIX	OMBA	4812C1215	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg

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Interm-Term Core Bond												
<input type="checkbox"/> JPMorgan Mortgage-Backed Securities Fund Class R6	Interm-Term Core Bond	JMBUX	CFSA	4812C0159	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Knights of Columbus Core Bond Fund - I Class	Interm-Term Core Bond	KCCIX	FBQA	00771X815	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett Core Fixed Income Fund - Class I	Interm-Term Core Bond	LCRYX	BJZA	543916803	Covered	Above Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Lord Abbett Core Fixed Income Fund - Class R5	Interm-Term Core Bond	LCRTX	DEDA	54401E796	Covered	Above Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> MyWayRetirement Core Bond Fund Class R	Interm-Term Core Bond		GKNA	97183V585	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Nationwide Bond Fund - Institutional Service Class	Interm-Term Core Bond	MUIBX	NBZA	63867R407	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Nationwide Bond Fund - R6 Class	Interm-Term Core Bond	NWIBX	DTLA	63868B401	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Nationwide Loomis Core Bond Fund - Class R6	Interm-Term Core Bond	NWJIX	CHKA	63868C300	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Nationwide Loomis Core Bond Fund - Institutional Service Class	Interm-Term Core Bond	NWJJX	CHLA	63868C409	Covered	Avg	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> Neuberger Berman Core Bond Fund - Institutional Class	Interm-Term Core Bond	NCRLX	AWJA	64128K405	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Principal Core Fixed Income Fund - Institutional Class	Interm-Term Core Bond	PIOIX	AZVA	74254U473	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Quantified Government Income Tactical Fund - Investor Class Shares	Interm-Term Core Bond	QGITX	GOLA	00771F525	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Below Avg	Below Avg	Avg
<input type="checkbox"/> T. Rowe Price New Income Fund	Interm-Term Core Bond	PRCIX	BBHA	779570100	Covered	Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> The Bond Fund of America(SM) - Class R6	Interm-Term Core Bond	RFBGX	RBFA	097873814	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> TIAA-CREF Core Impact Bond Fund - Institutional Class	Interm-Term Core Bond	TSBIX	DLRA	87245R672	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> TIAA-CREF Core Impact Bond Fund - Retirement Class	Interm-Term Core Bond	TSBBX	DLSA	87245R698	Covered	Avg	Avg	Avg	Below Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> Virtus Seix Core Bond Fund - Class I	Interm-Term Core Bond	STIGX	BAPA	92837F300	Pending	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Western Asset Core Bond Fund - Class I	Interm-Term Core Bond	WATFX	WTXA	957663305	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Western Asset Core Bond Fund - Class IS	Interm-Term Core Bond	WACSX	BNOA	957663677	Covered	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Western Asset Intermediate Bond Fund - Class IS	Interm-Term Core Bond	WABSX	BNPA	957663610	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg

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Interm-Term Core Plus Bond												
<input type="checkbox"/> AB Income Fund - Advisor Class	Interm-Term Core Plus Bond	ACGYX	EENA	01881M442	Exclude	Avg	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> AB Total Return Bond Fund - Advisor Class	Interm-Term Core Plus Bond	ABQYX	BOYA	018528729	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> AB Total Return Bond Fund - Class I	Interm-Term Core Plus Bond	ABQIX	CNXA	018528612	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Allspring Core Plus Bond Fund - Class A	Interm-Term Core Plus Bond	STYAX	DBMA	94975H791	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> ALPS/Smith Total Return Bond Fund - Class I	Interm-Term Core Plus Bond	SMTX	GNTA	31761R393	Covered	Avg	Above Avg	Above Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> American Century Core Plus Fund - Class R5	Interm-Term Core Plus Bond	ACCUX	ADMA	024932485	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> AMG Beutel Goodman Core Plus Bond Fund - Class I	Interm-Term Core Plus Bond	ADLIX	DJTA	00171A761	Covered	Avg	Avg	Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> AMG GW&K Enhanced Core Bond ESG Fund - Class Z	Interm-Term Core Plus Bond	MFDYX	CVBA	00170M881	Pending	Above Avg	Above Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> AMG GW&K ESG Bond Fund - Class N	Interm-Term Core Plus Bond	MGFIX	CETA	00170L842	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> Baird Core Plus Bond Fund - Institutional Class	Interm-Term Core Plus Bond	BCOIX	DJUA	057071870	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Total Return Bond Fund - 6	Interm-Term Core Plus Bond		GLBA	97182U653	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> BlackRock Total Return Fund - Class K	Interm-Term Core Plus Bond	MPHQX	BOIA	09252M743	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> BlackRock Total Return Fund - Institutional Shares	Interm-Term Core Plus Bond	MAHQX	EIMA	09252M883	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> BNY Mellon Core Plus Fund - Class A	Interm-Term Core Plus Bond	DCPAX	ETPA	05580W866	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Calamos Total Return Bond Fund - Institutional Class	Interm-Term Core Plus Bond	CTRIX	BFGA	128119278	Pending	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Calvert Bond Fund - Class I	Interm-Term Core Plus Bond	CBDIX	AJGA	131618787	Covered	Above Avg	Above Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Carillon Reams Core Plus Bond Fund - Class I	Interm-Term Core Plus Bond	SCPZX	CJEA	14214M641	Covered	Avg	Above Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Columbia Quality Income Fund - Institutional 2 Class	Interm-Term Core Plus Bond	CGVRX	CQMA	19766C339	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Core Bond Fund Class I1	Interm-Term Core Plus Bond		EOHA	97183J566	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Core Bond Fund Class R1	Interm-Term Core Plus Bond		EOIA	97183J533	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg

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Interm-Term Core Plus Bond												
<input type="checkbox"/> Core Plus Bond Fund Fee Class I1	Interm-Term Core Plus Bond		GGZA	97182D594	Covered	Above Avg	Above Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Core Plus Bond Fund Fee Class R1	Interm-Term Core Plus Bond		GBIA	97182D560	Covered	Above Avg	Above Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Delaware Diversified Income Fund - Class A	Interm-Term Core Plus Bond	DPDFX	DPDA	246248744	Covered	Avg	Above Avg	Below Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Delaware Diversified Income Fund - Institutional Class	Interm-Term Core Plus Bond	DPFFX	AJPA	246248587	Covered	Avg	Above Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Delaware Ivy Core Bond Fund - Class I	Interm-Term Core Plus Bond	IVBIX	AOIA	465897775	Covered	Avg	Avg	Avg	Avg	Above Avg	Avg	Above Avg
<input type="checkbox"/> Destinations Core Fixed Income Fund - Class Z	Interm-Term Core Plus Bond	DCFZX	GFPA	10964R822	Covered	Avg	Below Avg	Above Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Dodge & Cox Income Fund - Class I	Interm-Term Core Plus Bond	DODIX	DOIA	256210105	Covered	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> DoubleLine Core Fixed Income Fund - Class I	Interm-Term Core Plus Bond	DBLFX	CYRA	258620301	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> DoubleLine Total Return Bond Fund - Class N	Interm-Term Core Plus Bond	DLTNX	BZOA	258620202	Covered Watch	Avg	Below Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Federated Hermes Total Return Bond Fund - Institutional Shares	Interm-Term Core Plus Bond	FTRBX	FGRA	31428Q101	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Total Bond Fund - Class I	Interm-Term Core Plus Bond	FEPIX	BVOA	31617K832	Covered	Above Avg	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Fidelity Advisor Total Bond Fund - Class Z	Interm-Term Core Plus Bond	FBKWX	GKLA	31617L798	Covered	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Fidelity Total Bond Fund	Interm-Term Core Plus Bond	FTBFX	CRQA	31617K881	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Fidelity Total Bond Fund - Class K6	Interm-Term Core Plus Bond	FTKFX	FHAA	31617L764	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Franklin Total Return Fund - Advisor Class	Interm-Term Core Plus Bond	FBDAX	CVNA	353612849	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Guggenheim Total Return Bond Fund - Class R6	Interm-Term Core Plus Bond	GIBRX	GJDA	40169J200	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Guggenheim Total Return Bond Fund - Institutional Class	Interm-Term Core Plus Bond	GIBIX	DKKA	40168W525	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> GuideStone Funds Medium-Duration Bond Fund - Institutional Class	Interm-Term Core Plus Bond	GMDYX	GJIA	40171W710	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> GuideStone Medium-Duration Bond Fund - Investor Class	Interm-Term Core Plus Bond	GMDZX	EWMA	40171W694	Covered	Avg	Below Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Harbor Bond Fund - Institutional Class	Interm-Term Core Plus Bond	HABDX	HABA	411511108	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Above Avg

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Interm-Term Core Plus Bond												
<input type="checkbox"/> Horizon Active Income Fund - Institutional Class	Interm-Term Core Plus Bond	AIRIX	DYJA	44053A804	Covered Watch	Avg	Below Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Core Plus Bond Fund - Class Y	Interm-Term Core Plus Bond	CPBYX	DYLA	00141A479	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Janus Henderson Flexible Bond Fund - Class I	Interm-Term Core Plus Bond	JFLEX	APMA	47103C746	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Janus Henderson Flexible Bond Fund - Class N	Interm-Term Core Plus Bond	JDFNX	DDNA	47103D504	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> John Hancock Bond Fund - Class I	Interm-Term Core Plus Bond	JHBIX	DPJA	410223408	Covered	Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan Core Plus Bond Fund - Class A	Interm-Term Core Plus Bond	ONIAx	BNBA	4812C0811	Covered	Avg	Avg	Above Avg	Above Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan Core Plus Bond Fund - Class I	Interm-Term Core Plus Bond	HLIPX	FZXA	4812C0845	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan Core Plus Bond Fund - Class R5	Interm-Term Core Plus Bond	JCPYX	DSRA	4812C2155	Covered	Above Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan Core Plus Bond Fund - Class R6	Interm-Term Core Plus Bond	JCPUX	AQHA	4812C0134	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan Total Return Fund - Class R5	Interm-Term Core Plus Bond	JMTRX	CRUA	4812A4393	Covered	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Loomis Sayles Core Plus Bond Fund - Class Y	Interm-Term Core Plus Bond	NERYX	CVUA	63872R764	Covered	Above Avg	Above Avg	Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Loomis Sayles Investment Grade Bond Fund - Class N	Interm-Term Core Plus Bond	LGBNX	ENTA	543488829	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Loomis Sayles Investment Grade Bond Fund - Class Y	Interm-Term Core Plus Bond	LSIIX	LSIA	543487136	Covered	Above Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett Core Plus Bond Fund - Class R6	Interm-Term Core Plus Bond	LAPWX	GQRA	54401E481	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Lord Abbett Total Return Fund - Class I	Interm-Term Core Plus Bond	LTRYX	BKGA	54400U106	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Lord Abbett Total Return Fund - Class R5	Interm-Term Core Plus Bond	LTRTX	DFJA	54401E598	Covered	Above Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> MainStay MacKay Total Return Bond Fund Class I	Interm-Term Core Plus Bond	MTMIX	CUKA	56063J195	Covered	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Metropolitan West Funds - Intermediate Bond Fund - Class I Shares	Interm-Term Core Plus Bond	MWIIx	MWIA	592905855	Covered	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Metropolitan West Funds - Total Return Bond Fund - Class I Shares	Interm-Term Core Plus Bond	MWTIX	MWTA	592905509	Covered	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Metropolitan West Funds - Total Return Bond Fund - Plan Class	Interm-Term Core Plus Bond	MWTSX	GJYA	592905764	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg

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Interm-Term Core Plus Bond												
<input type="checkbox"/> Metropolitan West Total Return Bond Fund - Class M	Interm-Term Core Plus Bond	MWTRX	DQIA	592905103	Covered	Avg	Below Avg	Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> MFS Income Fund - Class R6	Interm-Term Core Plus Bond	MFIWX	FYMA	552989774	Covered	Avg	Above Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> MFS Total Return Bond Fund - Class R4	Interm-Term Core Plus Bond	MRBJX	AVQA	55272P240	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> MFS Total Return Bond Fund - Class R6	Interm-Term Core Plus Bond	MRBKX	EYXA	55274K603	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Multi-Manager Total Return Bond Strategies Fund - Institutional 3 Class	Interm-Term Core Plus Bond	CTREX	FYDA	19767X654	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Nationwide BNY Mellon Core Plus Bond ESG Fund - Class R6	Interm-Term Core Plus Bond	NWCIX	CEXA	63868B708	Covered	Avg	Above Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Payden Core Bond Fund - Investor Class	Interm-Term Core Plus Bond	PYCBX	PYCA	704329408	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Performance Trust Strategic Bond Fund	Interm-Term Core Plus Bond	PTIAX	EXQA	89833W394	Covered	Avg	Above Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> PGIM Total Return Bond Fund - Class R6	Interm-Term Core Plus Bond	PTRQX	DTVA	74440B884	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> PGIM Total Return Bond Fund - Class Z	Interm-Term Core Plus Bond	PDBZX	DRBA	74440B405	Covered	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> PIMCO Total Return Fund - Institutional Class	Interm-Term Core Plus Bond	PTTRX	PTTA	693390700	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Pioneer Bond Fund - Class Y	Interm-Term Core Plus Bond	PICYX	AYUA	723622403	Covered	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Pioneer Bond Fund Trust Class R1	Interm-Term Core Plus Bond		FZCA	97182P191	Covered	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Putnam Income Fund: Class Y	Interm-Term Core Plus Bond	PNCYX	CFHA	746792407	Covered Watch	Avg	Below Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Russell Investments Strategic Bond Fund - Class S	Interm-Term Core Plus Bond	RFCTX	BPZA	782494454	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> TCW Total Return Bond Fund - I Class	Interm-Term Core Plus Bond	TGLMX	TGLA	87234N880	Covered Watch	Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> The Hartford Total Return Bond Fund - Class R6	Interm-Term Core Plus Bond	ITBVX	EYAA	41664R226	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> TIAA-CREF Core Bond Fund - Institutional Class	Interm-Term Core Plus Bond	TIBDX	ECMA	87244W607	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> TIAA-CREF Core Plus Bond Fund - Institutional Class	Interm-Term Core Plus Bond	TIBFX	ECNA	886315506	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Touchstone Active Bond Fund - Class Y	Interm-Term Core Plus Bond	TOBYX	EHBA	89154W791	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg

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Inter-Term Core Plus Bond												
<input type="checkbox"/> Victory Core Plus Intermediate Bond Fund - R6 Shares	Inter-Term Core Plus Bond	URIBX	ECXA	90291A601	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Victory Income Fund - Institutional Shares	Inter-Term Core Plus Bond	UIINX	ECVA	903288611	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Victory INCORE Total Return Bond Fund - Class Y	Inter-Term Core Plus Bond	MUCYX	MUCA	92646A336	Pending	Avg	Below Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Virtus Seix Total Return Bond Fund - Class I	Inter-Term Core Plus Bond	SAMFX	SAFA	92837F870	Covered	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Voya Intermediate Bond Fund - Class I	Inter-Term Core Plus Bond	IICIX	FCBA	92913L684	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Western Asset Core Plus Bond CL R1	Inter-Term Core Plus Bond		GPKA	97182V388	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Western Asset Core Plus Bond Fund - Class I	Inter-Term Core Plus Bond	WACPX	WAPA	957663503	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Western Asset Core Plus Bond Fund - Class IS	Inter-Term Core Plus Bond	WAPSX	GAPA	957663669	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Western Asset Mortgage Total Return Fund - Class I	Inter-Term Core Plus Bond	SGSYX	LSGA	52469F333	Covered Watch	Avg	Below Avg	Avg	Below Avg	Avg	Above Avg	Avg
Inter-Term Government												
<input type="checkbox"/> Allspring Government Securities Fund - Institutional Class	Inter-Term Government	SGVIX	BDHA	949917579	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century Ginnie Mae Fund - Class R5	Inter-Term Government	AGMNX	ADQA	025081787	Covered	Avg	Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American Century Government Bond Fund - Class R5	Inter-Term Government	ABTIX	BPEA	025081753	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American Century Investments Zero Coupon 2025 Fund - Investor Class	Inter-Term Government	BTTRX	CPKA	024935603	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock GNMA Fund - Class K	Inter-Term Government	BBGPX	BOEA	09260B689	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock GNMA Portfolio - Institutional Shares	Inter-Term Government	BGNIX	EIIA	09260B697	Covered Watch	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Impact Mortgage Fund - Class K	Inter-Term Government	BIGLX	FXYA	09260B317	Covered	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Impact Mortgage Fund - Institutional Shares	Inter-Term Government	PNIGX	FMWA	09260B325	Covered	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Impact Mortgage Fund - Investor A Shares	Inter-Term Government	CIGAX	BQSA	09260B358	Covered Watch	Avg	Avg	Below Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> DFA Intermediate Government Fixed Income Portfolio - Institutional Class	Inter-Term Government	DFIGX	DXGA	233203876	Covered	Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Avg

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Inter-Term Government												
<input type="checkbox"/> DWS GNMA Fund - Class S	Inter-Term Government	SGINX	DXRA	25155T684	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> DWS GNMA Fund - Institutional Class	Inter-Term Government	GIGGX	CEHA	25155T676	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Federated Hermes Total Return Government Bond Fund - Institutional Shares	Inter-Term Government	FTRGX	FGGA	31429A105	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Intermediate Treasury Bond Index Fund	Inter-Term Government	FUAMX	FKWA	31635V257	Covered	Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Franklin U.S. Government Securities Fund - Advisor Class	Inter-Term Government	FUSAX	BHKA	353496821	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Goldman Sachs Government Income Fund - Institutional Class	Inter-Term Government	GSOIX	BHSA	38142V761	Covered	Avg	Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Goldman Sachs U.S. Mortgages Fund - Class R6 Shares	Inter-Term Government	GGIUX	GJCA	38148U858	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> Goldman Sachs U.S. Mortgages Fund - Institutional Class	Inter-Term Government	GSUIX	GSEA	38143H860	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> Invesco Quality Income Fund - Class Y	Inter-Term Government	VUSIX	FZVA	00888W577	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan Government Bond Fund - Class I	Inter-Term Government	HLGAX	HLGA	4812C0423	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan Government Bond Fund - Class R4	Inter-Term Government	OGGQX	DVIA	4812C2130	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan Government Bond Fund - Class R6	Inter-Term Government	OGGYX	EAJA	4812C0118	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Payden GNMA Fund	Inter-Term Government	PYGNX	PYAA	704329473	Covered Watch	Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> PIMCO GNMA and Government Securities Fund - Institutional Class	Inter-Term Government	PDMIX	AYSA	693391450	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Principal Government & High Quality Bond Fund - Institutional Class	Inter-Term Government	PMRIX	CZBA	74254U457	Covered	Avg	Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> U.S. Government Securities Fund(SM) - Class R6	Inter-Term Government	RGVGX	RGVA	026300814	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Vanguard Intermediate-Term Treasury Index Fund - Admiral Shares	Inter-Term Government	VSIGX	CZJA	92206C888	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) GNMA Fund - Admiral(TM) Shares	Inter-Term Government	VFIJX	CWHA	922031794	Covered	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) GNMA Fund - Investor Class	Inter-Term Government	VFIIX	VFIA	922031307	Covered	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Intermediate-Term Treasury Fund - Admiral(TM) Shares	Inter-Term Government	VFIUX	CWMA	922031828	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Avg

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Inter-Term Government												
<input type="checkbox"/> Vanguard(R) Intermediate-Term Treasury Fund - Investor Shares	Inter-Term Government	VFITX	VFTA	922031802	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Victory Government Securities Fund - Institutional Shares	Inter-Term Government	UIGSX	ECSA	903287787	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Voya GNMA Income Fund - Class I	Inter-Term Government	LEINX	GAZA	92913L734	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
Inter-Term Corporate Bond												
<input type="checkbox"/> Calvert Income Fund - Class A	Inter-Term Corporate Bond	CFICX	CAIA	131582207	Covered	Avg	Above Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Calvert Income Fund - Class I	Inter-Term Corporate Bond	CINCX	CINA	131582793	Covered	Avg	Above Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Columbia Corporate Income Fund - Institutional 2 Class	Inter-Term Corporate Bond	CPIRX	CPUA	19766M881	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Delaware Corporate Bond Fund: Institutional Class	Inter-Term Corporate Bond	DGCIX	CBXA	245908751	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Delaware Ivy Crossover Credit Fund - Class I	Inter-Term Corporate Bond	ICKIX	DYSA	46600B714	Exclude	Avg	Above Avg	Below Avg	Avg	Below Avg	Avg	Avg
<input type="checkbox"/> Federated Hermes Corporate Bond Fund - Institutional Shares	Inter-Term Corporate Bond	FDBIX	AKJA	31420F509	Covered	Avg	Above Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Federated Hermes Intermediate Corporate Bond Fund - Institutional Shares	Inter-Term Corporate Bond	FIIFX	AKQA	31420C407	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Corporate Bond Fund - Class Z	Inter-Term Corporate Bond	FIKOX	GUEA	31635V125	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Goldman Sachs Investment Grade Credit Fund - Institutional Class	Inter-Term Corporate Bond	GSGDX	GGDA	38143H845	Covered	Avg	Above Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Corporate Bond Fund - Class R5	Inter-Term Corporate Bond	ACCWX	BOOA	001421817	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett Income Fund - Class I	Inter-Term Corporate Bond	LAUYX	CYDA	543916670	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett Income Fund - Class R5	Inter-Term Corporate Bond	LAUTX	DESA	54401E697	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> MFS Corporate Bond Fund - Class R4	Inter-Term Corporate Bond	MFBJX	CADA	55272P141	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> MFS Corporate Bond Fund - Class R6	Inter-Term Corporate Bond	MFBKX	FHQA	55274K702	Covered	Avg	Above Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> PIMCO Investment Grade Credit Bond Fund: Institutional Class	Inter-Term Corporate Bond	PIGIX	CCEA	722005816	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Vanguard Intermediate-Term Investment-Grade Fund - Admiral Shares	Inter-Term Corporate Bond	VFIDX	CWLA	922031810	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg

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Interm-Term Corporate Bond												
<input type="checkbox"/> Vanguard(R) Intermediate-Term Investment-Grade Fund - Investor Shares	Interm-Term Corporate Bond	VFICX	VFCA	922031885	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Virtus Seix Corporate Bond Fund - Class I	Interm-Term Corporate Bond	STICX	STXA	92837F706	Pending	Avg	Avg	Below Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Voya Investment Grade Credit Fund - Class I	Interm-Term Corporate Bond	VIGCX	GBBA	92913M476	Covered	Avg	Avg	Avg	Above Avg	Below Avg	Above Avg	Avg
High Yield Bond												
<input type="checkbox"/> AB High Income Fund - Advisor Class	High Yield Bond	AGDYX	BOXA	01859M408	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> AB High Income Fund - Class I	High Yield Bond	AGDIX	CNWA	01859M507	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> abrdn Global High Income Fund - Class I	High Yield Bond	JHYIX	CYNA	04315J860	Covered	Avg	Below Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Allspring High Yield Bond Fund - Institutional Class	High Yield Bond	EKHIX	DMEA	94988A726	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Allspring Short-Term High Income Fund - Class A	High Yield Bond	SSTHX	DBRA	949917611	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century High-Yield Fund Class R5	High Yield Bond	ACYIX	CTQA	024932782	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American High-Income Trust(SM) - Class R6	High Yield Bond	RITGX	RITA	026547810	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Artisan High Income Fund - Investor Shares	High Yield Bond	ARTFX	GEBA	04314H725	Covered	Avg	Above Avg	Avg	Below Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> BlackRock High Yield Bond Portfolio - Institutional Shares	High Yield Bond	BHYIX	EIJA	09260B630	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> BlackRock High Yield Bond Portfolio Fund - Class K	High Yield Bond	BRHYX	BOFA	09260B614	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> BrandywineGLOBAL - Corporate Credit Fund - Class IS	High Yield Bond	BGISX	FTAA	52472T767	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> BrandywineGLOBAL - High Yield Fund - Class I	High Yield Bond	BGHIX	GUDA	52472T726	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Avg	Avg
<input type="checkbox"/> Calamos High Income Opportunities Fund - Class I	High Yield Bond	CIHYX	BFJA	128119781	Pending	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Columbia High Yield Bond Fund - Institutional 2 Class	High Yield Bond	RSHRX	CQAA	19766F191	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Delaware High-Yield Opportunities Fund: Institutional Class	High Yield Bond	DHOIX	DHIA	245908843	Covered	Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Delaware Ivy High Income Fund - Class I	High Yield Bond	IVHIX	AOQA	466000122	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> Delaware Ivy High Income Fund - Class R6	High Yield Bond	IHIFX	DZCA	46600A831	Covered	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg	Avg

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High Yield Bond												
<input type="checkbox"/> DWS Global High Income Fund - Class S	High Yield Bond	SGHSX	DXJA	25155T601	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> DWS Global High Income Fund - Institutional Class	High Yield Bond	MGHYX	PMHA	25155T502	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DWS High Income Fund - Class S	High Yield Bond	KHYSX	DXTA	25155T106	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> DWS High Income Fund - Institutional Class	High Yield Bond	KHYIX	PKYA	25155T635	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Eaton Vance Income Fund of Boston - Class R6	High Yield Bond	EIBRX	DRUA	277907705	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Eaton Vance Income Fund of Boston - Institutional Class	High Yield Bond	EIBIX	BGSA	277907200	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Federated Hermes Institutional High Yield Bond Fund - Class R6 Shares	High Yield Bond	FIHLX	DYGA	31420B847	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Federated Hermes Institutional High Yield Bond Fund - Institutional Shares	High Yield Bond	FIHBX	FIHA	31420B300	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Federated Hermes Opportunistic High Yield Bond Fund - Service Shares	High Yield Bond	FHYTX	FHYA	314197104	Covered	Avg	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor High Income Advantage Fund - Class I	High Yield Bond	FAHCX	BZTA	315807875	Covered	Avg	Above Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor High Income Fund - Class I	High Yield Bond	FGTMX	EZJA	31641Q722	Covered Watch	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Capital & Income Fund	High Yield Bond	FAGIX	CQUA	316062108	Covered	Avg	Above Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity High Income	High Yield Bond	SPHIX	EJEA	316146406	Covered Watch	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Franklin High Income Fund - R6 Shares	High Yield Bond	FHRRX	GQOA	353538606	Covered	Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Goldman Sachs High Yield Fund - Institutional Class	High Yield Bond	GSHIX	BHVA	38141W679	Covered	Avg	Below Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Guggenheim High Yield Fund - Institutional Class	High Yield Bond	SHYIX	BTAA	40168W665	Covered	Above Avg	Avg	Above Avg	Above Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> Impax High Yield Bond Fund - Institutional Class	High Yield Bond	PXHIX	GFCA	704223809	Covered	Avg	Below Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Invesco High Yield Fund - Class R5	High Yield Bond	AHIYX	AHIA	00142C482	Covered	Avg	Below Avg	Avg	Above Avg	Avg	Avg	Avg
<input type="checkbox"/> Janus Henderson High Yield - Class N	High Yield Bond	JHYNX	DILA	47103D850	Covered	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> John Hancock High Yield Fund Class I	High Yield Bond	JYHIX	DOAA	41014P763	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan High Yield Fund - Class R6	High Yield Bond	JHYUX	AQMA	4812C0126	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Lord Abbett High Yield Fund - Class I	High Yield Bond	LAHYX	BKCA	54400N409	Covered	Avg	Below Avg	Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Lord Abbett High Yield Fund - Class R5	High Yield Bond	LHYTX	DERA	54401E739	Covered	Avg	Below Avg	Avg	Above Avg	Avg	Above Avg	Above Avg

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High Yield Bond												
<input type="checkbox"/> MainStay MacKay High Yield Corporate Bond Fund - Class I	High Yield Bond	MHYIX	DTFA	56062X708	Covered	Above Avg	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> MainStay MacKay High Yield Corporate Bond Fund - Class R6	High Yield Bond	MHYSX	GVOA	56063N881	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Manning & Napier High Yield Bond Series - Class I	High Yield Bond	MNHAX	GTOA	56382P195	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Manning & Napier High Yield Bond Series - Class Z	High Yield Bond	MHYZX	GTPA	56382R241	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Metropolitan West Funds - High Yield Bond Fund - Class I Shares	High Yield Bond	MWHIX	MWHA	592905848	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> MFS Global High Yield Fund - Class R4	High Yield Bond	MHOUX	MHOA	552984726	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Nationwide Amundi Global High Yield Fund - R6 Class	High Yield Bond	NWXKX	DFUA	63868C557	Pending	Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Neuberger Berman High Income Bond Fund - Institutional Class	High Yield Bond	NHILX	AWOA	64128K868	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Neuberger Berman High Income Fund - Class A	High Yield Bond	NHIA	NHIA	64128K702	Covered Watch	Avg	Below Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Nuveen High Yield Income Fund - Class I	High Yield Bond	NCOIX	CFCA	67066D739	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> PGIM High Yield Fund - Class R6	High Yield Bond	PHYQX	ESBA	74440Y884	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> PGIM High Yield Fund - Class Z	High Yield Bond	PHYZX	PHZA	74440Y801	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> PIMCO High Yield Fund - Institutional Class	High Yield Bond	PHIYX	PHIA	693390841	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Avg	Above Avg
<input type="checkbox"/> PIMCO High Yield Spectrum Fund Institutional Class	High Yield Bond	PHSIX	CMDA	72201W204	Covered	Avg	Above Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Pioneer Global High Yield Fund - Class Y	High Yield Bond	GHYYX	AZIA	72369G405	Covered Watch	Avg	Below Avg	Below Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Pioneer High Yield Fund - Class Y	High Yield Bond	TYHYX	AZJA	72369B406	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Principal Funds, Inc. - High Yield Fund - Institutional Class	High Yield Bond	PHYTX	PYTA	74254U481	Covered	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Principal High Yield Fund - Class R-6	High Yield Bond	PHYFX	ENXA	74256W626	Covered	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Putnam High Yield Fund - Class R6	High Yield Bond	PHYUX	FMJA	74678J807	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> TIAA-CREF High-Yield Fund - Institutional Class	High Yield Bond	TIHYX	EGXA	886315795	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Timothy Plan High Yield Bond Fund - Class I	High Yield Bond	TPHIX	GQTA	887432458	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Transamerica High Yield Bond Fund - Class I2	High Yield Bond		THBA	893961367	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg

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High Yield Bond												
<input type="checkbox"/> Vanguard(R) High-Yield Corporate Fund - Admiral(TM) Shares	High Yield Bond	VWEAX	VEWA	922031760	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) High-Yield Corporate Fund - Investor Shares	High Yield Bond	VWEHX	VWHA	922031208	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Victory High Income Fund - Institutional Shares	High Yield Bond	UIHIX	ECUA	903288579	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Virtus Seix High Income Fund - Class I	High Yield Bond	STHTX	BAOA	92837F722	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Virtus Seix High Yield Fund - Class I	High Yield Bond	SAMHX	SAMA	92837F672	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Virtus Seix High Yield Fund - Class R6	High Yield Bond	HYIZX	GKFA	92837F664	Covered	Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Voya High Yield Bond Fund - Class I	High Yield Bond	IHYIX	FBZA	92913L783	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Western Asset High Yield Fund - Class I	High Yield Bond	WAHYX	WAYA	957663842	Covered	Avg	Below Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Western Asset High Yield Fund - Class IS	High Yield Bond	WAHSX	BEDA	957663636	Covered	Avg	Below Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Western Asset Short Duration High Income Fund Class I	High Yield Bond	SHIYX	CNKA	52469F598	Covered	Above Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
Multi-Sector Bond												
<input type="checkbox"/> American Funds Multi-Sector Income Fund - Class R-6	Multi-Sector Bond	RMDUX	GEAA	02631W771	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Below Avg	Avg
<input type="checkbox"/> BlackRock Income Fund - Institutional Shares	Multi-Sector Bond	BMSIX	FELA	09260B887	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Eaton Vance Short Duration Strategic Income Fund - Class I	Multi-Sector Bond	ESIIX	AKHA	277923579	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Federated Hermes Strategic Income Fund - Institutional Shares	Multi-Sector Bond	STISX	AKXA	31417P841	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Strategic Income Fund - Class I	Multi-Sector Bond	FSRIX	FSRA	315920801	Covered	Above Avg	Above Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Strategic Income Fund - Class Z	Multi-Sector Bond	FIWDX	EYOA	315807420	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Franklin Strategic Income Fund - Advisor Class	Multi-Sector Bond	FKSAX	BHJA	354713737	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Franklin Strategic Income Fund - Class R6	Multi-Sector Bond	FGKNX	DSKA	354713323	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Janus Henderson Multi-Sector Income Fund - Class I	Multi-Sector Bond	JMUIX	FYLA	47103D512	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Janus Henderson Multi-Sector Income Fund - Class N	Multi-Sector Bond	JMTNX	EXOA	47103D496	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> John Hancock Income Fund - Institutional Class	Multi-Sector Bond	JSTIX	BJCA	410227839	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg

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Multi-Sector Bond												
<input type="checkbox"/> JPMorgan Global Bond Opportunity - Select Class	Multi-Sector Bond	GBOSX	DTEA	46637K687	Covered	Above Avg	Above Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Loomis Sayles Bond Fund - Class N	Multi-Sector Bond	LSBNX	FHNA	543495717	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Loomis Sayles Bond Fund - Institutional Class	Multi-Sector Bond	LSBDX	LSBA	543495840	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Loomis Sayles Strategic Income Fund - Class N	Multi-Sector Bond	NEZNX	FHPA	543488795	Covered	Avg	Below Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Loomis Sayles Strategic Income Fund - Class Y	Multi-Sector Bond	NEZYX	BJUA	543487250	Covered	Avg	Below Avg	Below Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Lord Abbett Bond Debenture Fund - Class I	Multi-Sector Bond	LBNYX	BJXA	544004401	Covered	Avg	Avg	Below Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Lord Abbett Bond Debenture Fund - Class R5	Multi-Sector Bond	LBNTX	DDYA	544004872	Covered	Avg	Avg	Below Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Morgan Stanley Global Fixed Income Opportunities Fund Class I	Multi-Sector Bond	DINDX	CIZA	616961405	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> MyWayRetirement Multisector Bond Fund Class R	Multi-Sector Bond		GKRA	97183C231	Covered	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Nationwide Amundi Strategic Income Fund - R6 Class	Multi-Sector Bond	NWXGX	DFZA	63868C599	Covered	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Neuberger Berman Strategic Income - Class R6	Multi-Sector Bond	NRSIX	DTQA	64128K561	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Neuberger Berman Strategic Income Fund - Institutional Class	Multi-Sector Bond	NSTLX	AXNA	64128K751	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Nuveen Flexible Income Fund - Class R6	Multi-Sector Bond	NQWFX	EGPA	670700798	Covered	Avg	Above Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Nuveen Strategic Income Fund - Class I	Multi-Sector Bond	FCBYX	AXYA	670678390	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Payden/Kravitz Cash Balance Plan Fund - Institutional Class	Multi-Sector Bond	PKBIX	PBIA	70432R200	Covered	Avg	Above Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> PGIM Strategic Bond Fund - Class R6	Multi-Sector Bond	PUCQX	GUKA	74440K520	Covered	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> PIMCO Diversified Income Fund: Institutional Class	Multi-Sector Bond	PDIIIX	CCCA	693391880	Covered	Avg	Below Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> PIMCO Income Fund - Class A	Multi-Sector Bond	PONAX	CAJA	72201F474	Covered	Above Avg	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> PIMCO Income Fund: Institutional Class	Multi-Sector Bond	PIMIX	CCDA	72201F490	Covered	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Pioneer Strategic Income Fund - Class Y	Multi-Sector Bond	STRYX	AZMA	723884409	Covered	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Principal Diversified Income Fund - Institutional Class	Multi-Sector Bond	PGDIX	CYZA	74254V232	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> RiverNorth/DoubleLine Strategic Income Fund - Class I	Multi-Sector Bond	RNSIX	CZGA	76881N202	Covered	Avg	Avg	Avg	Avg	Below Avg	Above Avg	Avg

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Multi-Sector Bond												
<input type="checkbox"/> RiverNorth/DoubleLine Strategic Income Fund - Class R	Multi-Sector Bond	RNDLX	BEVA	76881N301	Covered	Avg	Below Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Spectrum Fund, Inc. - Spectrum Income Fund	Multi-Sector Bond	RPSIX	TRPA	779906106	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> The Hartford Strategic Income Fund - Class R5	Multi-Sector Bond	HSNTX	FMMA	41664R606	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> The Hartford Strategic Income Fund - Class R6	Multi-Sector Bond	HSNVX	FMHA	41664R234	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Thornburg Strategic Income Fund - Class R6	Multi-Sector Bond	TSRSX	GXLA	885216648	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Touchstone Flexible Income Fund - Class Y	Multi-Sector Bond	MXIIX	EHDA	89154Q596	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Voya Securitized Credit Fund - Class I	Multi-Sector Bond	VCFIX	GBCA	92913M732	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Western Asset Income Fund - Class I	Multi-Sector Bond	SDSYX	BJTA	52469F721	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Western Asset Income Fund - Class IS	Multi-Sector Bond	WAGIX	GAQA	52470V822	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg
Long-Term Government												
<input type="checkbox"/> PIMCO Long-Term U.S. Government Fund Institutional Class	Long-Term Government	PGOVX	CSGA	693390205	Covered	Above Avg	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> Vanguard Long-Term Treasury Fund - Admiral Shares	Long-Term Government	VUSUX	CWPA	922031786	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Avg	Avg
<input type="checkbox"/> Vanguard Long-Term Treasury Index Fund - Admiral Shares	Long-Term Government	VLGSX	ETGA	92206C821	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Long-Term Treasury Fund - Investor Shares	Long-Term Government	VUSTX	VUSA	922031505	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Avg	Avg
Long-Term Bond												
<input type="checkbox"/> Delaware Extended Duration Bond Fund - Institutional Class	Long-Term Bond	DEEIX	AJQA	245908793	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> PIMCO Long Duration Total Return Fund - Institutional Class	Long-Term Bond	PLRIX	BLMA	72201F623	Covered	Avg	Below Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> PIMCO Long-Term Credit Bond Fund Institutional Class	Long-Term Bond	PTCIX	CMEA	72201P647	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Vanguard(R) Long-Term Investment-Grade Fund - Admiral(TM) Shares	Long-Term Bond	VWETX	CWOA	922031778	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Long-Term Investment-Grade Fund - Investor Shares	Long-Term Bond	VWESX	VXSA	922031109	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg

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Muni National Inter-Term												
<input type="checkbox"/> Destinations Municipal Fixed Income Fund - Class Z	Muni National Inter-Term	DMFZX	GFWA	10964R780	Ineligible	Avg	Below Avg	Avg	Above Avg	Avg	Avg	Avg
<input type="checkbox"/> Eaton Vance Municipal Opportunities Fund - Class I	Muni National Inter-Term	EMOIX	DCSA	27826Y555	Ineligible	Avg	Avg	Below Avg	Below Avg	Below Avg	Avg	Avg
EMD-Hard Dollar												
<input type="checkbox"/> Amana Participation Fund - Institutional Class	EMD-Hard Dollar	AMIPX	ERIA	022865802	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Columbia Emerging Markets Bond Fund - Institutional 2 Class	EMD-Hard Dollar	CEBRX	CPXA	19766C552	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor New Markets Income Fund - Class I	EMD-Hard Dollar	FGZMX	EZIA	31641Q763	Covered	Avg	Below Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Goldman Sachs Emerging Markets Debt Fund - Institutional Shares	EMD-Hard Dollar	GSDIX	CUAA	38143H886	Covered	Avg	Below Avg	Avg	Above Avg	Avg	Avg	Above Avg
<input type="checkbox"/> Lord Abbett Emerging Markets Bond Fund - Class R5	EMD-Hard Dollar	LDMTX	DEJA	543908560	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett Emerging Markets Bond Fund Class I	EMD-Hard Dollar	LDMYX	CGNA	543908826	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett Emerging Markets Corporate Debt Fund - Class R5	EMD-Hard Dollar	LCDTX	DEIA	543908495	Pending	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett Emerging Markets Corporate Debt Fund - Class R6	EMD-Hard Dollar	LCDVX	EBIA	543908487	Pending	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> MainStay Candriam Emerging Markets Debt Fund - Class I	EMD-Hard Dollar	MGHIX	BKJA	56062X559	Pending	Avg	Below Avg	Avg	Above Avg	Avg	Avg	Avg
<input type="checkbox"/> MFS Emerging Markets Debt Fund - Class R4	EMD-Hard Dollar	MEDGX	BVWA	552743700	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> MFS Emerging Markets Debt Fund - Class R6	EMD-Hard Dollar	MEDHX	GEVA	552746364	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Payden Emerging Markets Bond Fund - Investor Class	EMD-Hard Dollar	PYEMX	BLKA	704329531	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Emerging Markets Bond Fund	EMD-Hard Dollar	PREMX	BMTA	77956H872	Covered	Avg	Below Avg	Avg	Above Avg	Below Avg	Avg	Avg
<input type="checkbox"/> TCW Emerging Markets Income Fund - Class I	EMD-Hard Dollar	TGEIX	BNGA	87234N765	Covered	Avg	Below Avg	Avg	Above Avg	Avg	Above Avg	Above Avg
EMD-Local Currency												
<input type="checkbox"/> Delaware Ivy Emerging Markets Local Currency Debt Fund - Class I	EMD-Local Currency	IECIX	DZSA	465899185	Pending	Avg	Below Avg	Avg	Avg	Above Avg	Avg	Avg

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EMD-Local Currency												
<input type="checkbox"/> Eaton Vance Emerging Markets Local Income Fund - Class A	EMD-Local Currency	EEIAX	BERA	277923694	Covered	Avg	Above Avg	Below Avg	Below Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> PIMCO Emerging Local Currency and Bond Fund - Institutional Class	EMD-Local Currency	PELBX	PELA	72201F516	Covered	Avg	Above Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> PIMCO Emerging Markets Currency and Short-Term Investments Fund - Institutional Class	EMD-Local Currency	PLMIX	AYQA	72201F409	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
Foreign Bond												
<input type="checkbox"/> American Century International Bond Fund - Class R5	Foreign Bond	AIDIX	IDIA	025082306	Covered	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BNY Mellon International Bond Fund - Class I	Foreign Bond	DIBRX	BGAA	05588E884	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Invesco International Bond Fund - Class R6	Foreign Bond	OIBIX	EBRA	00143K624	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Invesco International Bond Fund - Class Y	Foreign Bond	OIBYX	OIBA	00143K657	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> PIMCO International Bond (Unhedged) Fund Institutional Class	Foreign Bond	PFUIX	CSFA	722005220	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
World Bond												
<input type="checkbox"/> BrandywineGLOBAL - Global Opportunities Bond Fund - Class IS	World Bond	GOBSX	BUKA	524686318	Covered	Avg	Above Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> BrandywineGLOBAL - Global Opportunities Bond Fund - Institutional Class	World Bond	GOBIX	CAAA	524686334	Covered	Avg	Above Avg	Below Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Capital World Bond Fund(R) - Class R6	World Bond	RCWGX	RCWA	140541814	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Delaware Ivy Global Bond Fund - Class I	World Bond	IVSIX	AOOA	465899714	Covered	Above Avg	Above Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Destinations Global Fixed Income Opportunities Fund - Class Z	World Bond	DGFZX	GFRA	10964R798	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> Eaton Vance Global Sovereign Opportunities Fund - Class I	World Bond	EIIMX	CKQA	277923231	Pending	Avg	Above Avg	Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> GuideStone Funds Global Bond Fund - Investor Class	World Bond	GGBFX	EWKA	40171W231	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Global Strategic Income Fund - Class Y	World Bond	OSIYX	OSYA	00143K780	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Loomis Sayles Global Bond Fund - Institutional Class	World Bond	LSGBX	LBGA	543495782	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Payden Global Low Duration Fund	World Bond	PYGSX	PYSA	704329697	Pending	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg

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World Bond												
<input type="checkbox"/> PGIM Global Total Return Fund - Class R6	World Bond	PGTQX	FUOA	74439A509	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> PGIM Global Total Return Fund - Class Z	World Bond	PZTRX	ERYA	74439A400	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Putnam Global Income Trust - Class Y	World Bond	PGGYX	DGQA	74677Q604	Covered	Avg	Below Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Templeton Global Bond Fund - Advisor Class	World Bond	TGBAX	CAUA	880208400	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Templeton Global Bond Fund - Class R6	World Bond	FBNRX	DUBA	880208772	Covered	Avg	Avg	Below Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Voya Global Bond Fund - Class I	World Bond	IGBIX	FBXA	92914A851	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
Global Bond-Hedged												
<input type="checkbox"/> AB Global Bond Fund - Advisor Class	Global Bond-Hedged	ANAYX	AANA	01853W709	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> AB Global Bond Fund - Class I	Global Bond-Hedged	ANAIX	CNUA	01853W600	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> AB Global Bond Fund - Class Z	Global Bond-Hedged	ANAZX	FEFA	01853W808	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> BNY Mellon Global Fixed Income Fund - Class I	Global Bond-Hedged	SDGIX	DOUA	05586X801	Covered	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DFA Five-Year Global Fixed Income Portfolio - Institutional Class	Global Bond-Hedged	DFGBX	DGBA	233203884	Covered	Avg	Below Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DFA Global Core Plus Fixed Income Portfolio - Institutional Class	Global Bond-Hedged	DGCFX	GNXA	25239Y386	Covered	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> DFA Two-Year Global Fixed Income Portfolio - Institutional Class	Global Bond-Hedged	DFGFX	DXFA	233203645	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DFA World ex U.S. Government Fixed Income Portfolio Institutional	Global Bond-Hedged	DWFIX	DRTA	23320G323	Covered	Avg	Below Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> DWS ESG Global Bond Fund - Class S	Global Bond-Hedged	SSTGX	BGCA	25156A767	Exclude	Avg	Below Avg	Above Avg	Above Avg	Avg	Avg	Avg
<input type="checkbox"/> Fidelity International Bond Index Fund	Global Bond-Hedged	FBII	GEQA	31635T732	Covered	Avg	Avg	Above Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Goldman Sachs Global Core Fixed Income Fund - Institutional Class	Global Bond-Hedged	GSGLX	GCXA	38141W737	Covered	Avg	Above Avg	Avg	Above Avg	Avg	Avg	Avg
<input type="checkbox"/> Janus Henderson Developed World Bond Fund - Class N	Global Bond-Hedged	HFARX	GJVA	47103Y821	Covered	Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> MFS Global Opportunistic Bond Fund - Class R6	Global Bond-Hedged	MGBOX	GUJA	552743882	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> MyWayRetirement Global Bond Fund Class R	Global Bond-Hedged		GLAA	97183W328	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Payden Global Fixed Income Fund	Global Bond-Hedged	PYGF	PYGA	704329101	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> PIMCO Global Bond Opportunities Fund (U.S. Dollar-Hedged) - Institutional Class	Global Bond-Hedged	PGBIX	GOIA	693390130	Covered	Above Avg	Above Avg	Above Avg	Below Avg	Avg	Above Avg	Avg

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Global Bond-Hedged												
<input type="checkbox"/> PIMCO International Bond Fund (U.S. Dollar-Hedged) - Institutional Class	Global Bond-Hedged	PFORX	BPPA	693390882	Covered	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Global Multi-Sector Bond Fund - I Class	Global Bond-Hedged	PGMSX	ENNA	87282M107	Covered	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Total International Bond Index Fund - Admiral Shares	Global Bond-Hedged	VTABX	CZMA	92203J308	Covered	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
Convertibles												
<input type="checkbox"/> Columbia Convertible Securities Fund - Institutional 2 Class	Convertibles	COCRX	CPTA	19766B547	Ineligible	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Columbia Convertible Securities Fund - Institutional 3 Class	Convertibles	CSFYX	GHHH	19766P702	Ineligible	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Convertible Securities Fund - Class I	Convertibles	FICVX	BZSA	316145812	Ineligible	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Convertible Securities Fund - Class Y	Convertibles	CNSDX	BIQA	00888W700	Ineligible	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett Convertible Fund - Class R5	Convertibles	LCFTX	DECA	54401E838	Ineligible	Avg	Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Putnam Convertible Securities Fund - Class Y	Convertibles	PCGYX	BAEA	746476407	Ineligible	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> TETON Convertible Securities Fund - Institutional Class	Convertibles	WESIX	FNFA	88166L801	Ineligible	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Virtus Convertible Fund - Institutional Class	Convertibles	ANNPX	ABZA	92838V833	Ineligible	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
Preferred Stock												
<input type="checkbox"/> Cohen & Steers Preferred Securities and Income Fund - Class I	Preferred Stock	CPXIX	DMIA	19248X307	Ineligible	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Nuveen Preferred Securities & Income Fund - Class I	Preferred Stock	NPSRX	FJCA	670700400	Ineligible	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Principal Spectrum Preferred and Capital Securities Income Fund - Institutional Class	Preferred Stock	PPSIX	AZWA	74253Q416	Ineligible	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
Large Cap Core												
<input type="checkbox"/> AB Core Opportunities Fund - Advisor Class	Large Cap Core	ADGYX	BOUA	01879K705	Covered	Avg	Below Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> AB Core Opportunities Fund - Class I	Large Cap Core	ADGIX	CNTA	01879K606	Covered	Avg	Below Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Allspring Disciplined U.S. Core Fund - Class R6	Large Cap Core	EVSRX	GKGA	94988V308	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg

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Large Cap Core												
<input type="checkbox"/> Allspring Disciplined U.S. Core Fund - Institutional Class	Large Cap Core	EVSIX	BCVA	94975P728	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Allspring Large Cap Core Fund - Class A	Large Cap Core	EGOAX	EOAA	94984B553	Covered	Avg	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Amana Income Fund Institutional Class	Large Cap Core	AMINX	CTJA	022865406	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Amana Income Fund Investor Class	Large Cap Core	AMANX	CTKA	022865109	Covered	Avg	Above Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> American Century Equity Growth Fund - Class I	Large Cap Core	AMEIX	AMIA	02507M808	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American Century Equity Growth Fund - Class R5	Large Cap Core	AEYGX	DWDA	02508G867	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American Century Sustainable Equity Fund - Class A	Large Cap Core	AFDAX	ADAA	025083130	Covered	Avg	Avg	Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> American Century Sustainable Equity Fund - Class I	Large Cap Core	AFEIX	ADOA	02508H709	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century Sustainable Equity Fund - Class R5	Large Cap Core	AFDGX	DWRA	02508H295	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century Sustainable Equity Fund - Class R6	Large Cap Core	AFEDX	GKIA	02508H238	Covered	Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> AMG Veritas Global Real Return Fund - Class I	Large Cap Core	BLUEX	BLUA	00170J201	Exclude	Below Avg	Below Avg	Avg	Below Avg	Below Avg	Avg	Avg
<input type="checkbox"/> AQR Large Cap Defensive Style Fund - Class I	Large Cap Core	AUEIX	DOKA	00203H719	Covered	Avg	Below Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> AT Disciplined Equity Fund - Class Y	Large Cap Core	AWEIX	BXLA	00769G493	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Avantis U.S. Equity Fund - Institutional Class	Large Cap Core	AVUSX	GMGA	025072836	Covered	Avg	Above Avg	Below Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Ave Maria Rising Dividend Fund	Large Cap Core	AVEDX	AVDA	808530604	Covered Watch	Avg	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Advantage Large Cap Core Fund - Institutional Class	Large Cap Core	MALRX	AHZA	09250J502	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Equity Index Fund - 6	Large Cap Core		ASKA	00210Q108	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Equity Index Fund CL 1	Large Cap Core		EOEA	97183J632	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Equity Index Fund Class R	Large Cap Core		EMIA	97182P373	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Russell 1000 Index Fund - 6	Large Cap Core		ATBA	00210Q405	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Russell 1000 Index Fund Class R	Large Cap Core		EMPA	97182P365	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BNY Mellon S&P 500 Index Fund	Large Cap Core	PEOPX	DPXA	09661L302	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> BNY Mellon Sustainable U.S. Equity Fund, Inc. - Class Z	Large Cap Core	DRTHX	DTZA	09661D409	Covered	Avg	Avg	Avg	Avg	Avg	Avg	Avg

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Large Cap Core												
<input type="checkbox"/> Buffalo Dividend Focus Fund - Investor Class	Large Cap Core	BUFDX	DOQA	119530608	Covered	Avg	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Calamos Value Fund - Institutional Class	Large Cap Core	CVAIX	BFLA	128119633	Pending	Avg	Avg	Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Calvert U.S. Large Cap Core Responsible Index Fund - Class I	Large Cap Core	CISIX	CISA	131582751	Covered	Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Calvert U.S. Large Cap Core Responsible Index Fund - Class R6	Large Cap Core	CSRX	FSWA	131582298	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> ClearBridge Aggressive Growth Fund - Class I	Large Cap Core	SAGYX	CABA	52468C406	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> ClearBridge Aggressive Growth Fund - Class IS	Large Cap Core	LSIFX	BOQA	52468C703	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> ClearBridge Appreciation Fund - Class I	Large Cap Core	SAPYX	SAPA	52468E402	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> ClearBridge Dividend Strategy Fund - Class I	Large Cap Core	SOPYX	BJMA	52469H594	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Columbia Contrarian Core - Institutional 3 Class	Large Cap Core	COFYX	DIDA	19766M709	Covered	Above Avg	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Columbia Contrarian Core Fund - Class A	Large Cap Core	LCCAX	LCCA	19765P109	Covered	Above Avg	Above Avg	Avg	Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> Columbia Contrarian Core Fund - Institutional 2 Class	Large Cap Core	COFRX	CPSA	19766M600	Covered	Above Avg	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Columbia Disciplined Core Fund - Class A	Large Cap Core	AQEAX	AQEA	19763T640	Covered	Avg	Below Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Columbia Large Cap Enhanced Core Fund - Institutional 2 Class	Large Cap Core	CLNCX	CQDA	19766P504	Covered	Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Davis New York Venture Fund, Inc. - Class Y	Large Cap Core	DNVYX	DNVA	239080401	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Davis Opportunity Fund - Class Y	Large Cap Core	DGOYX	AJNA	239103831	Exclude	Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Delaware Ivy Core Equity Fund - Class I	Large Cap Core	ICIEX	AOJA	466000163	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Destinations Large Cap Equity Fund - Class Z	Large Cap Core	DLCZX	GFTA	10964R863	Covered	Avg	Below Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> DFA U.S. Core Equity 2 Portfolio - Institutional Class	Large Cap Core	DFQTX	BTOA	233203397	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DFA U.S. Core Equity I Portfolio - Institutional Class	Large Cap Core	DFEOX	DFOA	233203413	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DFA U.S. Large Cap Equity Portfolio - Institutional Class	Large Cap Core	DUSQX	CVEA	23320G240	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DFA U.S. Large Company Portfolio - Institutional Class	Large Cap Core	DFUSX	DXXA	25434D823	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg

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Large Cap Core												
<input type="checkbox"/> DFA U.S. Social Core Equity 2 Portfolio - Institutional Class	Large Cap Core	DFUEX	BXEA	233203298	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DFA U.S. Sustainability Core 1 Portfolio - Institutional Class	Large Cap Core	DFSIX	BXFA	233203215	Covered	Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DoubleLine Schiller Enhanced CAPE Fund - Class I	Large Cap Core	DSEEX	DYBA	258620822	Covered	Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> DWS Core Equity Fund - Class S	Large Cap Core	SCDGX	DXAA	25157M679	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> DWS Core Equity Fund - Institutional Class	Large Cap Core	SUWIX	DSUA	25157M687	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> DWS Equity 500 Index Fund - Institutional Class	Large Cap Core	BTIIX	SBTA	25159R106	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DWS ESG Core Equity Fund - Class S	Large Cap Core	DESSX	DXVA	25159G886	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> DWS ESG Core Equity Fund - Institutional Class	Large Cap Core	DESGX	PMDA	25159G704	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Eaton Vance Dividend Builder Fund - Institutional Class	Large Cap Core	EIUTX	BGMA	277905634	Covered	Avg	Below Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity 500 Index Fund	Large Cap Core	FXAIX	EVMA	315911750	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Diversified Stock Fund - Class I	Large Cap Core	FDTIX	CKSA	316127802	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Growth & Income Fund - Class I	Large Cap Core	FGIOX	AMQA	315805812	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Large Cap Fund - Class I	Large Cap Core	FALIX	ANEA	315805887	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Leveraged Company Stock Fund - Class I	Large Cap Core	FLVIX	FAJA	315805374	Exclude	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Leveraged Company Stock Fund - Class Z	Large Cap Core	FZAKX	FFWA	315805226	Exclude	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Mega Cap Stock Fund - Class I	Large Cap Core	FTRIX	CQRA	31617F882	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Large Cap Stock K6 Fund	Large Cap Core	FCLKX	GWRA	315911651	Pending	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity Leveraged Company Stock	Large Cap Core	FLVCX	CRCA	316389873	Exclude	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Total Market Index Fund	Large Cap Core	FSKAX	EWCA	315911693	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> FMI Large Cap Fund - Institutional Class	Large Cap Core	FMIQX	GJAA	302933502	Covered Watch	Avg	Below Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Franklin Rising Dividends Fund - Advisor Class	Large Cap Core	FRDAX	BHGA	353825805	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fundamental Investors(SM) - Class R6	Large Cap Core	RFNGX	RFNA	360802813	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg

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Large Cap Core												
<input type="checkbox"/> Gabelli Equity Income Fund - Institutional Class	Large Cap Core	GCIEX	BXHA	36239T848	Covered Watch	Avg	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Goldman Sachs Large Cap Core Fund - Institutional Class	Large Cap Core	GSPIX	BHRA	38142B146	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Goldman Sachs Rising Dividend Growth Fund Institutional	Large Cap Core	GSRLX	CKVA	38145C281	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Goldman Sachs U.S. Equity Insights Fund - Institutional Class	Large Cap Core	GSELX	GIVA	38141W372	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> GuideStone Equity Index Fund - Investor Class	Large Cap Core	GEQZX	EWJA	40171W611	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> GuideStone Funds Equity Index Fund - Institutional Class	Large Cap Core	GEQYX	GJEA	40171W629	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Harbor Large Cap Value Fund - Institutional Class	Large Cap Core	HAVLX	BICA	411511603	Covered	Avg	Below Avg	Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Hartford Capital Appreciation Fund - Class R4	Large Cap Core	ITHSX	ITHA	416649358	Covered Watch	Avg	Below Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Hartford Core Equity Fund - Class R6	Large Cap Core	HAITX	FYIA	41664R184	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Impax US Sustainable Economy Fund - Institutional Class	Large Cap Core	PWGIX	BYPA	704223502	Covered	Avg	Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Invesco Charter Fund - Class R5	Large Cap Core	CHTVX	BXKA	001413400	Covered	Avg	Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Invesco Charter Fund - Class R6	Large Cap Core	CHFTX	FHHA	00141B857	Covered	Avg	Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Invesco Equally-Weighted S&P 500 Fund - Class R6	Large Cap Core	VADFX	EXNA	00142J131	Covered	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> INVESCO Equally-Weighted S&P 500 Fund - Class Y	Large Cap Core	VADDX	BVSA	00142J776	Covered	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Invesco Main Street All Cap Fund - Class Y	Large Cap Core	OMSYX	BLHA	00141B758	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Main Street Fund - Class A	Large Cap Core	MSIGX	PMAA	00141B725	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Main Street Fund - Class Y	Large Cap Core	MIGYX	MGYA	00141B683	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Rising Dividends Fund - Class Y	Large Cap Core	OYRDX	BWBA	00141B535	Covered	Avg	Above Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Invesco S&P 500 Index Fund - Class A	Large Cap Core	SPIAX	MSPA	00142J628	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Avg	Avg
<input type="checkbox"/> iShares Russell 1000 Large-Cap Index Fund - Class K Shares	Large Cap Core	BRGKX	DIBA	066923301	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> iShares Russell 1000 Large-Cap Index Fund - Institutional Shares	Large Cap Core	BRGNX	CPOA	066923202	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> iShares S&P 500 Index Stock Fund - Class K Shares	Large Cap Core	WFSPX	DJXA	066922204	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg

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Large Cap Core												
<input type="checkbox"/> iShares S&P 500 Index Stock Fund - Institutional Shares	Large Cap Core	BSPIX	CECA	066923558	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> iShares Total U.S. Stock Market Index Fund - Class K Shares	Large Cap Core	BKTSX	DOOA	091936153	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Janus Henderson Adaptive Risk Managed U.S. Equity Fund - Class I	Large Cap Core	JRSIX	CXQA	47103A716	Covered Watch	Avg	Below Avg	Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> Janus Henderson Adaptive Risk Managed U.S. Equity Fund - Class N	Large Cap Core	JRSNX	DVPA	47103E122	Covered Watch	Avg	Below Avg	Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Janus Henderson Growth & Income - Class I	Large Cap Core	JGINX	APZA	47103C639	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Janus Henderson Growth & Income Fund - Class N	Large Cap Core	JDNNX	ENRA	47103D868	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Jensen Quality Growth Fund - Class J	Large Cap Core	JENSX	JNEA	476313101	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> John Hancock Fundamental Large Cap Core Fund - Institutional Class	Large Cap Core	JLVIX	BIZA	41013P608	Exclude	Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan U.S. Equity Fund - Class L	Large Cap Core	JMUEX	JMUA	4812A1142	Covered	Above Avg	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan U.S. Large Cap Core Plus Fund - Class R5	Large Cap Core	JCPRX	AUPA	4812A3734	Covered	Above Avg	Above Avg	Avg	Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan U.S. Research Enhanced Equity Fund - Class R6	Large Cap Core	JDEUX	CXYA	4812A1837	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan U.S. Sustainable Leaders Fund - Class I	Large Cap Core	JISX	AQVA	4812A1308	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan US Equity Fund - Class R5	Large Cap Core	JUSRX	AUOA	4812A3775	Covered	Above Avg	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan US Equity Fund - Class R6	Large Cap Core	JUEMX	EGCA	48121L817	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Lazard US Strategic Equity - Institutional Class	Large Cap Core	LZUSX	BJJA	52106N624	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett Dividend Growth Fund - Class I	Large Cap Core	LAMYX	CGLA	543913818	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett Dividend Growth Fund - Class R5	Large Cap Core	LAMTX	DDZA	543913628	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett Dividend Growth Fund - Class R6	Large Cap Core	LAMHX	GJWA	543913610	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Mairs & Power Growth Fund - Investor Class	Large Cap Core	MPGFX	GAWA	89834G711	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Massachusetts Investors Trust Fund - Class R4	Large Cap Core	MITDX	MTDA	575736830	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Metropolitan West Funds - AlphaTrak 500 Fund	Large Cap Core	MWATX	MWAA	592905400	Pending	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg

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Large Cap Core												
<input type="checkbox"/> MFS Blended Research Core Equity Fund - Class R4	Large Cap Core	MUEUX	MUEA	55273W517	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> MFS Core Equity Fund - Class R4	Large Cap Core	MRGJX	AUYA	55273H692	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> MFS Research Fund - Class R4	Large Cap Core	MFRJX	MFRA	552981524	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Nationwide BNY Mellon Dynamic U.S. Core Fund - Class R6	Large Cap Core	MUIGX	NGZA	63867R258	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Nationwide Fund - Institutional Service Class	Large Cap Core	MUIFX	NFZA	63867R621	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Nationwide GQG US Quality Equity Fund - Class R6	Large Cap Core	NWAVX	GNBA	63868D696	Covered Watch	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Below Avg	Above Avg
<input type="checkbox"/> Nationwide S&P 500 Index Fund - R6 Class	Large Cap Core	GRMIX	NSXA	63867U335	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Neuberger Berman Multi-Cap Opportunities Fund - Institutional Class	Large Cap Core	NMULX	BRYA	64122Q309	Covered	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Neuberger Berman Sustainable Equity Fund - Class R6	Large Cap Core	NRSRX	FJBA	64122Q499	Covered	Avg	Avg	Avg	Avg	Avg	Avg	Above Avg
<input type="checkbox"/> Neuberger Berman Sustainable Equity Fund - Institutional Class	Large Cap Core	NBSLX	AXDA	641224654	Covered	Avg	Avg	Avg	Avg	Avg	Avg	Above Avg
<input type="checkbox"/> Nuveen Santa Barbara Dividend Growth Fund - Class R6	Large Cap Core	NSBFX	GPOA	670725365	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Parnassus Core Equity Fund - Institutional Shares	Large Cap Core	PRILX	ILXA	701769408	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> PGIM Quant Solutions Stock Index Fund - Class R6	Large Cap Core	PQSIX	ESRA	74441F702	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> PGIM Quant Solutions Stock Index Fund - Class Z	Large Cap Core	PSIFX	EJYA	74441F504	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> PIMCO StocksPLUS Absolute Return Fund - Institutional Class	Large Cap Core	PSPTX	CDVA	722005642	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> PRIMECAP Odyssey Stock Fund	Large Cap Core	POSKX	DJLA	74160Q301	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Principal Funds, Inc. - Capital Appreciation Fund - Institutional Class	Large Cap Core	PWCIX	PWCA	74254U432	Covered	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Principal Funds, Inc. - LargeCap S&P 500 Index Fund - Institutional Class	Large Cap Core	PLFIX	PFAA	74253Q788	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Putnam Core Equity Fund - Class Y	Large Cap Core	PMYYX	ERHA	74676P839	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Putnam Focused Equity Fund - Class Y	Large Cap Core	PGILX	FXMA	746764588	Exclude	Avg	Below Avg	Below Avg	Below Avg	Below Avg	Avg	Avg
<input type="checkbox"/> Quantified Pattern Recognition Fund - Investor Class Shares	Large Cap Core	QSPMX	FYVA	00771F657	Exclude	Below Avg	Avg	Below Avg	Below Avg	Below Avg	Avg	Avg

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Large Cap Core												
<input type="checkbox"/> Quantified Rising Dividend Tactical Fund - Investor Class Shares	Large Cap Core	QRDTX	GOMA	00771F491	Exclude	Below Avg	Below Avg	Avg	Below Avg	Below Avg	Below Avg	Avg
<input type="checkbox"/> Quantified Tactical Sectors Fund - Investor Class Shares	Large Cap Core	QTSSX	GONA	00771F574	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Below Avg	Below Avg	Avg
<input type="checkbox"/> Quantitative U.S. Large Cap Core Equity Portfolio - Advisor Class	Large Cap Core	GTLOX	DYHA	378690788	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Selected American Shares - Class S Shares	Large Cap Core	SLASX	DSLA	816221105	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> SSgA S&P 500 Index Fund	Large Cap Core	SVSPX	SVSA	78472P109	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Steward Large Cap Enhanced Index Fund - Institutional Class	Large Cap Core	SEECX	DQOA	860324102	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Summit Global Investments U.S. Low Volatility Equity Fund - Class I	Large Cap Core	SILVX	EBUA	74925K524	Exclude	Below Avg	Below Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Dividend Growth Fund	Large Cap Core	PRDGX	BYRA	779546100	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Dividend Growth Fund - I Class	Large Cap Core	PDGIX	EKDA	779546308	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Spectrum Diversified Equity Fund	Large Cap Core	PRSGX	BQKA	779906205	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price U.S. Equity Research Fund	Large Cap Core	PRCOX	BBBA	77954P108	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> T. Rowe Price U.S. Large-Cap Core Fund - Investor Class	Large Cap Core	TRULX	GHNA	74149R107	Covered	Avg	Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> The Hartford Capital Appreciation Fund - Class R6	Large Cap Core	ITHVX	GJRA	41664R317	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> The Investment Company of America(R) - Class R6	Large Cap Core	RICGX	RICA	461308819	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> TIAA-CREF Growth & Income Fund - Institutional Class	Large Cap Core	TIGRX	DLNA	87244W409	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> TIAA-CREF Social Choice Equity Fund - Institutional Class	Large Cap Core	TISCX	DLUA	87244W300	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> TIAA-CREF Social Choice Equity Fund - Retirement Class	Large Cap Core	TRSCX	DLVA	87244W755	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Touchstone Large Cap Focused Fund - Class Y	Large Cap Core	SICWX	BMNA	89154Q265	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Dividend Appreciation Index Fund - Admiral Shares	Large Cap Core	VDADX	CWDA	921908828	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard FTSE Social Index Fund - Admiral Shares	Large Cap Core	VFTAX	FLIA	921910717	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg

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Large Cap Core												
<input type="checkbox"/> Vanguard Large Cap Index Fund - Admiral Shares	Large Cap Core	VLCAX	EDFA	922908579	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) 500 Index Fund - Admiral (TM) Shares	Large Cap Core	VFIAX	CSLA	922908710	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Dividend Growth Fund - Investor Class	Large Cap Core	VDIGX	VDGA	921908604	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Vanguard(R) Growth and Income Fund - Admiral(TM) Shares	Large Cap Core	VGIAX	CWIA	921913208	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Growth and Income Fund - Investor Shares	Large Cap Core	VQNPX	VQNA	921913109	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Institutional Index Fund - Institutional Shares	Large Cap Core	VINIX	GFLA	922040100	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) PRIMECAP Core Fund - Investor Shares	Large Cap Core	VPCCX	VPCA	921921508	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) PRIMECAP Fund - Admiral (TM) Shares	Large Cap Core	VPMAX	EVKA	921936209	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) PRIMECAP Fund - Investor Shares	Large Cap Core	VPMCX	VPMA	921936100	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Total Stock Market Index Fund - Institutional Shares	Large Cap Core	VITSX	EVLA	922908801	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Total Stock Market Index Fund Admiral Shares	Large Cap Core	VTSAX	CUQA	922908728	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Victory Portfolios (The) - Diversified Stock Fund - Class I	Large Cap Core	VDSIX	BNJA	92646A856	Covered	Avg	Above Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Victory Special Value Fund - Class I	Large Cap Core	VSPIX	BNMA	92646A823	Exclude	Avg	Avg	Below Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Washington Mutual Investors Fund(SM) - Class R6	Large Cap Core	RWMGX	RWMA	939330817	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Weitz Partners Value Fund	Large Cap Core	WPVLX	WPLA	94904P609	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Weitz Value Fund	Large Cap Core	WVALX	WVLA	94904P203	Exclude	Avg	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
Large Cap Growth												
<input type="checkbox"/> AB Large Cap Growth Fund - Advisor Class	Large Cap Growth	APGYX	BPAA	01877C408	Covered	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> AB Large Cap Growth Fund - Class I	Large Cap Growth	ALLIX	CNZA	01877C705	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> AB Large Cap Growth Fund - Class Z	Large Cap Growth	APGZX	GXOA	01878H885	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> AB US Large Cap Growth CIT (W Series) P-1	Large Cap Growth		GRTA	97181N221	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg

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Large Cap Growth												
<input type="checkbox"/> abrdn U.S. Sustainable Leaders Fund - Institutional Class	Large Cap Growth	GGLIX	ABYA	003021383	Covered Watch	Avg	Below Avg	Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> Akre Focus Fund - Retail Class	Large Cap Growth	AKREX	FOIA	742935117	Covered Watch	Avg	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Alger Capital Appreciation Institutional Fund - Class I Shares	Large Cap Growth	ALARX	ALRA	015570401	Covered	Avg	Below Avg	Avg	Above Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> Alger Capital Appreciation Portfolio - Class I2 Shares	Large Cap Growth	ALVOX	DBDA	015544703	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Alger Focus Equity Fund - Class I	Large Cap Growth	ALGRX	ALXA	015570302	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Alger Focus Equity Fund - Class Y	Large Cap Growth	ALGYX	ETTA	015570724	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Alger Spectra Fund - Class Z	Large Cap Growth	ASPZX	DBEA	015566763	Covered Watch	Avg	Below Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Alger Spectra Fund - Institutional Class	Large Cap Growth	ASPIX	BURA	015566300	Exclude	Below Avg	Below Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Allspring Discovery All Cap Growth Fund - Class A	Large Cap Growth	EKOAX	EOFA	94985D103	Exclude	Below Avg	Below Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Allspring Discovery Large Cap Growth Fund - Institutional Class	Large Cap Growth	WFCIX	BDCA	949915565	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Allspring Growth Fund - Class A	Large Cap Growth	SGRAX	SGFA	949915672	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Allspring Growth Fund - Institutional Class	Large Cap Growth	SGRNX	BDIA	949915714	Covered Watch	Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Allspring Large Cap Growth Fund - Institutional Class	Large Cap Growth	STNFX	BDLA	94975P512	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Allspring Opportunity Fund - Institutional Class	Large Cap Growth	WOFNX	BDOA	94975P595	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Allspring Premier Large Company Growth Fund - Institutional Class	Large Cap Growth	EKJYX	BDQA	94984B454	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Amana Growth Fund Institutional Class	Large Cap Growth	AMIGX	CTHA	022865505	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Amana Growth Fund Investor Class	Large Cap Growth	AMAGX	CTIA	022865208	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> AMCAP Fund(R) - Class R6	Large Cap Growth	RAFGX	RAFA	023375819	Covered	Avg	Below Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American Century Disciplined Growth Fund - Class I	Large Cap Growth	ADCIX	BWXA	02507M667	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century Disciplined Growth Fund - Class R5	Large Cap Growth	ADGGX	DWAA	02508G883	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century Growth Fund - Class I	Large Cap Growth	TWGIX	ADUA	025083205	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century Growth Fund - Class R6	Large Cap Growth	AGRDX	DWGA	02508H519	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg

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Large Cap Growth												
<input type="checkbox"/> American Century Growth Fund: Investor Class	Large Cap Growth	TWCGX	TGZA	025083106	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century Investments Focused Dynamic Growth Fund - Investor Class	Large Cap Growth	ACFOX	GBZA	02507H502	Covered Watch	Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century Select Fund - Class I	Large Cap Growth	TWSIX	AFFA	025083601	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> American Century Select Fund - Class R6	Large Cap Growth	ASDEX	DWOA	02508H451	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> American Century Ultra Fund - Class R6	Large Cap Growth	AULDX	DWSA	02508H444	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> American Century Ultra(R) Fund - Class I	Large Cap Growth	TWUIX	TCTA	025083874	Covered	Above Avg	Above Avg	Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> AMG Montrusco Bolton Large Cap Growth Fund - Class I	Large Cap Growth	MCGIX	AGPA	00171A589	Covered	Avg	Above Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Ave Maria Growth Fund	Large Cap Growth	AVEGX	AVGA	808530307	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Baron Durable Advantage Fund - Institutional Shares	Large Cap Growth	BDAIX	GTMA	068278761	Covered	Above Avg	Above Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Baron Fifth Avenue Growth Fund - Institutional Shares	Large Cap Growth	BFTIX	CDDA	068278878	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Baron Opportunity Fund - Institutional Class	Large Cap Growth	BIOIX	AGYA	068278886	Covered	Avg	Above Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Baron Partners Fund - R6 Shares	Large Cap Growth	BPTUX	GRCA	06828M793	Covered	Avg	Above Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Baron Partners Funds - Institutional Class	Large Cap Growth	BPTIX	AGZA	06828M405	Covered	Avg	Above Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Advantage Large Cap Growth Fund - Institutional Class	Large Cap Growth	CMVIX	AJAA	091928812	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Capital Appreciation Fund - Institutional Class	Large Cap Growth	MAFGX	EIFA	09251R503	Covered	Avg	Below Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> BlackRock Capital Appreciation Fund - K Class	Large Cap Growth	BFGBX	AHEA	09251R602	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> BlackRock Large Cap Focus Growth Fund, Inc - Institutional Class	Large Cap Growth	MAFOX	FOEA	09251P408	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> BlackRock Russell 1000 Growth Index Fund Class R	Large Cap Growth		EMOA	971820170	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BNY Mellon Appreciation Fund, Inc. - Class Y	Large Cap Growth	DGYGX	GMNA	05589Q209	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BNY Mellon Appreciation Fund, Inc. - Investor Shares	Large Cap Growth	DGAGX	DAFA	05589Q100	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> BNY Mellon Research Growth Fund, Inc. - Class I	Large Cap Growth	DWOIX	COHA	05588Q408	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg

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Large Cap Growth												
<input type="checkbox"/> Brown Advisory Sustainable Growth Fund - Institutional Shares	Large Cap Growth	BAFWX	GEJA	115233207	Covered	Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Buffalo Growth Fund - Investor Class	Large Cap Growth	BUFGX	BUGA	119826105	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Calamos Growth Fund - Class I	Large Cap Growth	CGRIX	CRXA	128119807	Covered	Avg	Avg	Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Calvert Equity Fund - Class I	Large Cap Growth	CEYIX	CEYA	131618795	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Calvert Equity Fund - Class R6	Large Cap Growth	CEYRX	GISA	131582280	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Carillon Eagle Capital Appreciation Fund - Class R5	Large Cap Growth	HRCMX	AKCA	14214L502	Covered	Above Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> ClearBridge Large Cap Growth CIT Unit Class R3	Large Cap Growth		FNCA	97182U612	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> ClearBridge Large Cap Growth Fund - Class I	Large Cap Growth	SBLYX	BJOA	52469H784	Covered	Above Avg	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> ClearBridge Large Cap Growth Fund - Class IS	Large Cap Growth	LSITX	GEUA	52469H255	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Columbia Integrated Large Cap Growth Fund - Advisor Class	Large Cap Growth	ILGFX	GQVA	19766Q403	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Columbia Select Large Cap Growth Fund - Institutional 2 Class	Large Cap Growth	CGTRX	CQHA	19766M667	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Commerce Growth Fund	Large Cap Growth	CFGRX	FOQA	200626406	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Congress Large Cap Growth Fund - Retail Class	Large Cap Growth	CAMLX	ETWA	742935216	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Davenport Core Leaders Fund	Large Cap Growth	DAVPX	DNXA	969557834	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Delaware Ivy Large Cap Growth Fund - Class I	Large Cap Growth	IYGIX	AOWA	466001203	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Delaware Ivy Large Cap Growth Fund - Class R6	Large Cap Growth	ILGRX	DZGA	46600A799	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Delaware Select Growth Fund - Institutional Class	Large Cap Growth	VAGGX	AJSA	928931757	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> DF Dent Premier Growth Fund - Investor Shares	Large Cap Growth	DFDPX	FQSA	349903419	Covered Watch	Avg	Below Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> DFA U.S. Large Cap Growth Fund - Institutional Class	Large Cap Growth	DUSLX	DXZA	23320G281	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DWS Capital Growth Fund - Class S	Large Cap Growth	SCGSX	DWZA	25157M406	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DWS Capital Growth Fund - Institutional Class	Large Cap Growth	SDGTX	PSDA	25157M760	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Eaton Vance Atlanta Capital Focused Growth Fund - Institutional Shares	Large Cap Growth	EILGX	BTQA	277902722	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg

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Large Cap Growth												
<input type="checkbox"/> Eaton Vance Growth Fund - Class I	Large Cap Growth	ELCIX	AKFA	277905527	Covered	Avg	Avg	Avg	Above Avg	Avg	Avg	Avg
<input type="checkbox"/> Edgewood Growth Fund - Class Institutional	Large Cap Growth	EGFIX	GPSA	0075W0759	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Federated Hermes Kaufmann Large Cap Fund - Institutional Class	Large Cap Growth	KLCIX	BVEA	314172412	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Equity Growth Fund - Class I	Large Cap Growth	EQPGX	FEXA	315805101	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Growth Opportunities Fund - Class I	Large Cap Growth	FAGCX	AMSA	315807883	Covered	Avg	Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor New Insights Fund - Class A	Large Cap Growth	FNIA	FNIA	316071208	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor New Insights Fund - Class I	Large Cap Growth	FINSX	BGXA	316071604	Covered	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor New Insights Fund - Class Z	Large Cap Growth	FZANX	FGHA	316071869	Covered	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Stock Selector All Cap Fund - Class I	Large Cap Growth	FBRNX	CBMA	316066778	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Blue Chip Growth Fund	Large Cap Growth	FBGRX	CTYA	316389303	Covered	Avg	Above Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Blue Chip Growth K6 Fund	Large Cap Growth	FBCGX	GWLA	316389337	Covered	Avg	Above Avg	Below Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity Capital Appreciation Fund	Large Cap Growth	FDCAX	CQVA	316066109	Covered	Avg	Above Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Capital Appreciation Fund - Class K	Large Cap Growth	FCAKX	FGQA	316066877	Covered	Avg	Above Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Contrafund	Large Cap Growth	FCNTX	FCNA	316071109	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Contrafund K6	Large Cap Growth	FLCNX	FGTA	316071836	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity Disciplined Equity Fund	Large Cap Growth	FDEQX	CQWA	316066208	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Growth Company Fund	Large Cap Growth	FDGRX	EJDA	316200104	Covered	Avg	Above Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Growth Company K6 Fund	Large Cap Growth	FGKFX	GWOA	316200781	Covered	Avg	Above Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity Large Cap Growth Index Fund	Large Cap Growth	FSPGX	EVVA	31635V729	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity Magellan(R) Fund	Large Cap Growth	FMAGX	FMGA	316184100	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Nasdaq Composite Index Fund	Large Cap Growth	FNCMX	DSBA	315912709	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity OTC K6 Portfolio	Large Cap Growth	FOKFX	GWVA	316389287	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Franklin DynaTech Fund - Advisor Class	Large Cap Growth	FDYZX	EUIA	353496680	Covered	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Franklin DynaTech Fund - Class A	Large Cap Growth	FKDNX	FKDA	353496201	Covered Watch	Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Franklin DynaTech GG Trust CIT R1	Large Cap Growth		GPLA	97182E535	Covered	Avg	Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg

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Large Cap Growth												
<input type="checkbox"/> Franklin Growth Fund - Advisor Class	Large Cap Growth	FCGAX	BHCA	353496839	Covered	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Franklin Growth Fund - Class A	Large Cap Growth	FKGRX	FKGA	353496508	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Franklin Growth Opportunities Fund - Advisor Class	Large Cap Growth	FRAAX	BHDA	354713729	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Franklin Growth Series Fund - Class R6	Large Cap Growth	FIFRX	FTCA	353496649	Covered	Above Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Frost Growth Equity Fund - Institutional Class	Large Cap Growth	FICEX	BHLA	359246105	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Goldman Sachs Large Cap Growth Insights Fund - Institutional Class	Large Cap Growth	GCGIX	GSTA	38142B385	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Green Century Equity Fund - Institutional Class	Large Cap Growth	GCEUX	GESA	392768602	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> GuideStone Funds Growth Equity Fund - Institutional Class	Large Cap Growth	GGEYX	GJFA	40171W538	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Harbor Capital Appreciation Fund - Institutional Class	Large Cap Growth	HACAX	HACA	411511504	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Harbor Capital Appreciation Fund - Retirement Class	Large Cap Growth	HNACX	EFWA	411512528	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> HCM Tactical Growth Fund - Class A	Large Cap Growth	HCMGX	GROA	66538G866	Exclude	Avg	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Invesco American Franchise Fund - Class Y	Large Cap Growth	VAFIX	CEDA	00142J545	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Capital Appreciation Fund - Class A	Large Cap Growth	OPTFX	PCAA	00141G732	Covered	Avg	Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Invesco Capital Appreciation Fund - Class R6	Large Cap Growth	OPTIX	GMYA	00141G716	Covered	Avg	Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Invesco Nasdaq 100 Index Fund - Class R6	Large Cap Growth	IVNQX	GJSA	00141G310	Pending	Above Avg	Above Avg	Below Avg	Avg	Above Avg	Below Avg	Avg
<input type="checkbox"/> Janus Henderson Forty Fund - Class I	Large Cap Growth	JCAPX	APNA	47103A658	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Janus Henderson Forty Fund - Class N	Large Cap Growth	JFRNX	DDOA	47103D603	Covered	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Janus Henderson Forty Fund - Class T	Large Cap Growth	JACTX	DVOA	47103A625	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Janus Henderson Research Fund - Class N	Large Cap Growth	JRANX	DDTA	47103D827	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Janus Henderson Research Fund Class I	Large Cap Growth	JRAIX	CUHA	471023283	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> John Hancock III US Growth Fund - Institutional Class	Large Cap Growth	JSGIX	DHUA	47803U376	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> John Hancock U.S. Global Leaders Growth Fund - Institutional Class	Large Cap Growth	USLIX	BJDA	409902798	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg

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Large Cap Growth												
<input type="checkbox"/> JPMorgan Growth Advantage Fund - Class R5	Large Cap Growth	JGVRX	AQLA	62826M426	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan Growth Advantage Fund - Class R6	Large Cap Growth	JGVVX	EAKA	46640W108	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan Intrepid Growth Fund - Class R5	Large Cap Growth	JGIRX	AQTA	4812A3759	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan Large Cap Growth Fund - Class R6	Large Cap Growth	JLGMX	BUJA	48121L841	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Knights of Columbus Large Cap Growth Fund - I Class	Large Cap Growth	KCGIX	FBSA	00771X781	Covered	Avg	Below Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Large Cap Growth Fund Class R1	Large Cap Growth		ETKA	97182V214	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Large Cap Growth Fund Fee Class I1	Large Cap Growth		EZBA	97182V248	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Large Cap Growth Fund II Fee Class I1	Large Cap Growth		GGEA	97183C413	Covered	Avg	Above Avg	Below Avg	Avg	Above Avg	Below Avg	Above Avg
<input type="checkbox"/> Large Cap Growth Fund II Fee Class R1	Large Cap Growth		GGGA	97183C371	Covered	Avg	Above Avg	Below Avg	Avg	Above Avg	Below Avg	Above Avg
<input type="checkbox"/> Loomis Sayles Growth Fund - Class A	Large Cap Growth	LGRRX	LGRA	543487128	Covered	Above Avg	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Loomis Sayles Growth Fund - Class Y	Large Cap Growth	LSGRX	CYVA	543487110	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Lord Abbett Growth Leaders Fund - Class I	Large Cap Growth	LGLIX	CVVA	543915284	Covered	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Lord Abbett Growth Leaders Fund - Class R5	Large Cap Growth	LGLUX	DEPA	54400A811	Covered	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Lord Abbett Growth Leaders Fund - Class R6	Large Cap Growth	LGLVX	GOFA	54400A795	Covered	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> MainStay Winslow Large Cap Growth - Class I	Large Cap Growth	MLAIX	BKNA	56062X641	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> MainStay Winslow Large Cap Growth Fund - Class R2	Large Cap Growth	MLRTX	MLTA	56062X625	Covered	Avg	Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Massachusetts Investors Growth Stock Fund - Class R4	Large Cap Growth	MIGKX	MGKA	575719844	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Massachusetts Investors Growth Stock Fund - Class R6	Large Cap Growth	MIGNX	EBLA	575719828	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> MassMutual Blue Chip Growth Fund - Class I	Large Cap Growth	MBCZX	EJSA	57630E875	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> MFS Growth Fund - Class R4	Large Cap Growth	MFEJX	AVIA	552985715	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> MFS Growth Fund - Class R6	Large Cap Growth	MFEKX	DTIA	552985673	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Morgan Stanley Insight Fund - Class I	Large Cap Growth	CPODX	FHXA	61747T403	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Morgan Stanley Institutional Fund, Inc. Advantage Portfolio - Class I	Large Cap Growth	MPAIX	GEXA	61756E784	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg

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Large Cap Growth												
<input type="checkbox"/> Morgan Stanley Institutional Growth Portfolio Class I	Large Cap Growth	MSEQX	CIXA	61744J861	Covered Watch	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Multi-Manager Growth Strategies Fund - Institutional 3 Class	Large Cap Growth	CABGX	FYAA	19767X688	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Above Avg
<input type="checkbox"/> MyWayRetirement Large Cap Growth Fund Class R	Large Cap Growth		GKPA	97183C256	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Nationwide Loomis All Cap Growth Fund - Class R6	Large Cap Growth	NWZMX	EBNA	63868D209	Covered	Avg	Avg	Avg	Avg	Avg	Avg	Above Avg
<input type="checkbox"/> Neuberger Berman Large Cap Growth Fund - Class R6	Large Cap Growth	NGRDY	GNDX	64122Q226	Covered	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Neuberger Berman Large Cap Growth Fund - Institutional Class	Large Cap Growth	NGDLX	AWNA	641224290	Covered	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Nuveen Winslow Large-Cap Growth ESG Fund - Class I	Large Cap Growth	NVLIX	GDRX	670725662	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> PGIM Jennison Focused Growth Fund - Class R6	Large Cap Growth	PSGQX	ESFA	74440K751	Covered	Avg	Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> PGIM Jennison Focused Growth Fund - Class Z	Large Cap Growth	SPFZX	BYQA	74440K868	Exclude	Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> PGIM Jennison Growth Fund - Class R6	Large Cap Growth	PJFQX	ESJA	74437E479	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> PGIM Jennison Growth Fund - Class Z	Large Cap Growth	PJFZX	BAAA	74437E404	Covered	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Pioneer Fundamental Growth Fund - Class K	Large Cap Growth	PFGKX	DTUA	723695706	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Pioneer Fundamental Growth Fund - Class Y	Large Cap Growth	FUNYX	AYYA	723695409	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Pioneer Large Cap Growth Portfolio Fee Class R1	Large Cap Growth		FZDA	97183H651	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Polen Growth Fund - Institutional Class	Large Cap Growth	POLIX	GOJA	360873657	Covered	Avg	Below Avg	Avg	Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> PRIMECAP Odyssey Growth Fund	Large Cap Growth	POGRX	CYYA	74160Q103	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Principal Blue Chip Fund - Institutional Class	Large Cap Growth	PBCKX	FQJA	74255L589	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Principal LargeCap Growth Fund I - Institutional Class	Large Cap Growth	PLGIX	FNJA	74253J784	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Putnam Large Cap Growth Fund - Class R6	Large Cap Growth	PGOEX	GHLA	74680A208	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Putnam Large Cap Growth Fund - Class Y	Large Cap Growth	PGOYX	BAIA	746802586	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Putnam Sustainable Leaders Fund - Class Y	Large Cap Growth	PNOYX	BALA	746916402	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Avg

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Large Cap Growth												
<input type="checkbox"/> Quantitative U.S. Large Cap Growth Equity Portfolio - Institutional Class	Large Cap Growth	GTILX	EFVA	378690655	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Rational Dynamic Brands Fund - Institutional Shares	Large Cap Growth	HSUTX	BUBA	628255879	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Rydex NASDAQ-100(R) Fund - H Class	Large Cap Growth	RYHOX	DCJA	78356C612	Covered	Avg	Above Avg	Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Rydex S&P 500 Pure Growth Fund - H Class	Large Cap Growth	RYAWX	RYWA	78355E650	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Segall Bryant & Hamill All Cap Fund - Institutional Class	Large Cap Growth	SBHAX	GKBA	81580H654	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> SEI Institutional Managed Trust - Large Cap Growth Fund - Class F	Large Cap Growth	SELCX	BBAA	783925662	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price All-Cap Opportunities Fund	Large Cap Growth	PRWAX	BBFA	779557107	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Blue Chip Growth Fund - I Class	Large Cap Growth	TBCIX	FJKA	77954Q403	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Avg	Above Avg
<input type="checkbox"/> T. Rowe Price Blue Chip Growth Fund, Inc.	Large Cap Growth	TRBCX	BMSA	77954Q106	Covered	Avg	Below Avg	Avg	Avg	Avg	Avg	Above Avg
<input type="checkbox"/> T. Rowe Price Growth Stock Fund	Large Cap Growth	PRGFX	TPRA	741479109	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> T. Rowe Price Growth Stock Fund I Class	Large Cap Growth	PRUFY	FJMA	741479406	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> T. Rowe Price Large-Cap Growth Fund - I Class	Large Cap Growth	TRLGX	DQQA	45775L408	Covered	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> TCW Select Equities Fund - I Class	Large Cap Growth	TGCEX	TGCA	87234N302	Covered	Avg	Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> The Growth Fund of America(R) - Class R6	Large Cap Growth	RGAGX	RGAA	399874817	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> The Hartford Growth Opportunities Fund - Class R6	Large Cap Growth	HGOVX	EXVA	416641785	Covered	Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> TIAA-CREF Large Cap Growth Fund - Institutional Class	Large Cap Growth	TILGX	EOCA	87244W334	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> TIAA-CREF Large-Cap Growth Index Fund - Institutional Class	Large Cap Growth	TILIX	DJNA	87244W680	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Touchstone Large Company Growth Fund - Class Y	Large Cap Growth	TLGYX	EKKA	89154Q380	Covered	Avg	Below Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Touchstone Sands Capital Select Growth Fund - Class I	Large Cap Growth	CISGX	GDTA	89155T524	Exclude	Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Touchstone Sands Capital Select Growth Fund - Class Z	Large Cap Growth	PTSGX	BSPA	89155H819	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> Vanguard Growth Index Fund Admiral Shares	Large Cap Growth	VIGAX	CSRA	922908660	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg

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Large Cap Growth												
<input type="checkbox"/> Vanguard U.S. Growth Fund - Admiral Shares	Large Cap Growth	VWUAX	CWZA	921910600	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Vanguard(R) Diversified Equity Fund - Investor Class	Large Cap Growth	VDEQX	VDEA	921939401	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Growth Index Fund - Institutional Shares	Large Cap Growth	VIGIX	GDPA	922908868	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) U.S. Growth Fund - Investor Shares	Large Cap Growth	VWUSX	VWUA	921910105	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Victory Growth Fund - Institutional Shares	Large Cap Growth	UIGRX	ECTA	903288678	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Victory Nasdaq-100 Index Fund - R6 Shares	Large Cap Growth	URNQX	ECZA	90291A700	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Victory RS Growth Fund - Class Y	Large Cap Growth	RGRYX	CMVA	92647K242	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Virtus Focused Growth Fund - Institutional Class	Large Cap Growth	PGFIX	ACJA	92837N766	Covered	Avg	Above Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Virtus Silvant Large Cap Growth Stock Fund - Class I	Large Cap Growth	STCAX	STAA	92837F375	Covered	Above Avg	Above Avg	Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Virtus Silvant Large Cap Growth Stock Fund - Class R6	Large Cap Growth	STCZX	DJMA	92837F367	Covered	Above Avg	Above Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Virtus Zevenbergen Innovative Growth Stock Fund - Class I	Large Cap Growth	SCATX	SCAA	92837F292	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Voya Large-Cap Growth Fund - Class I	Large Cap Growth	PLCIX	FCCA	92913K504	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> William Blair Growth Fund - Class I	Large Cap Growth	BGFIX	BNSA	093001865	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> William Blair Large Cap Growth Fund - Class I	Large Cap Growth	LCGFX	FUWA	093001543	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
Large Cap Value												
<input type="checkbox"/> AB Equity Income Fund - Advisor Class	Large Cap Value	AUIYX	BOVA	018791400	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> AB Equity Income Fund - Class I	Large Cap Value	AUIIX	ABQA	018791707	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> AB Relative Value Fund - Class I	Large Cap Value	CBBIX	ABKA	018597807	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Allspring C&B Large Cap Value Fund - Class A	Large Cap Value	CBEAX	DBJA	94975J326	Covered	Avg	Above Avg	Below Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Allspring C&B Large Cap Value Fund - Institutional Class	Large Cap Value	CBLSX	BCOA	94975J268	Covered	Avg	Above Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Allspring Large Company Value Fund - Institutional Class	Large Cap Value	WLCIX	BSTA	949921795	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Allspring Special Large Cap Value Fund - Class A	Large Cap Value	EIVAX	CCRA	94984B223	Covered	Avg	Avg	Avg	Above Avg	Below Avg	Avg	Avg

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Large Cap Value												
<input type="checkbox"/> American Beacon Bridgeway Large Cap Value Fund - Class R5	Large Cap Value	BRLVX	CJPA	024524126	Covered Watch	Avg	Below Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Beacon Bridgeway Large Cap Value Fund - Class R6	Large Cap Value	BWLRX	FXQA	024526543	Covered Watch	Avg	Below Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Beacon Bridgeway Large Cap Value Fund Investor Class	Large Cap Value	BWLIX	CJQA	024524118	Covered Watch	Avg	Below Avg	Below Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> American Beacon Large Cap Value Fund - Class R5	Large Cap Value	AADEX	BUUA	02368A208	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American Beacon Large Cap Value Fund - Class R6	Large Cap Value	AALRX	FXSA	024526790	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American Century Disciplined Core Value Fund - Class I	Large Cap Value	AMGIX	AIGA	02507M501	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American Century Disciplined Core Value Fund - Class R5	Large Cap Value	AICGX	DWIA	02508G842	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American Century Equity Income Fund - Class A	Large Cap Value	TWEAX	AEIA	025076407	Covered	Avg	Below Avg	Avg	Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> American Century Equity Income Fund - Class I	Large Cap Value	ACIIX	CTMA	025076209	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> American Century Equity Income Fund - Class R6	Large Cap Value	AEUDX	DRGA	025076373	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> American Century Focused Large Cap Value Fund - Class I	Large Cap Value	ALVSX	CTUA	025076779	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American Century Focused Large Cap Value Fund - Class R6	Large Cap Value	ALVDX	DWKA	025076365	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American Century Value Fund - Class I	Large Cap Value	AVLIX	AFWA	025076605	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century Value Fund - Class R6	Large Cap Value	AVUDX	DWTA	025076316	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Mutual Fund(R) - Class R6	Large Cap Value	RMFGX	RMFA	027681816	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> AMG Yacktman Focused Fund - Class I	Large Cap Value	YAFIX	CCOA	00170K562	Covered	Avg	Above Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> AMG Yacktman Focused Fund - Class N	Large Cap Value	YAFFX	YAFA	00170K570	Covered	Avg	Above Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> AMG Yacktman Fund - Class I	Large Cap Value	YACKX	CCPA	00170K588	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Avantis U.S. Large Cap Value Fund - Institutional Class	Large Cap Value	AVLVX	GTQA	025072273	Covered	Avg	Above Avg	Below Avg	Avg	Above Avg	Below Avg	Avg
<input type="checkbox"/> BlackRock Advantage Large Cap Value Fund - Institutional Class	Large Cap Value	MALVX	AIJA	09250J817	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Equity Dividend Fund - Institutional Shares	Large Cap Value	MADVX	AHGA	09251M504	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg

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Large Cap Value												
<input type="checkbox"/> BlackRock Equity Dividend Fund - K shares	Large Cap Value	MKDVX	EFMA	09251M801	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock High Equity Income Fund - Investor A Shares	Large Cap Value	BMEAX	BMEA	091929810	Covered	Avg	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Large Cap Focus Value Fund, Inc. - Institutional Class	Large Cap Value	MABAX	MBXA	09251G507	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Russell 1000 Value Index Fund Class R	Large Cap Value		EMQA	971820188	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BNY Mellon Dynamic Value Fund - Class A	Large Cap Value	DAGVX	DAVA	05587N679	Covered	Above Avg	Above Avg	Avg	Above Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> BNY Mellon Equity Income Fund - Class I	Large Cap Value	DQIRX	CODA	05588E603	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Buffalo Flexible Income Fund - Investor Class	Large Cap Value	BUFBX	BUFA	119428100	Covered	Avg	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Carillon Eagle Growth & Income Fund - Class I	Large Cap Value	HIGJX	BPHA	14214L874	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Carillon Eagle Growth & Income Fund - Class R6	Large Cap Value	HIGUX	DYCA	14214L841	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> ClearBridge Investors Large Cap Value Fund - Class I	Large Cap Value	SAIFX	AIFA	52470J407	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> ClearBridge Value Trust - Class I	Large Cap Value	LMNVX	LMNA	524686573	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Columbia Dividend Income Fund - Institutional 2 Class	Large Cap Value	CDDRX	CPVA	19766M857	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Columbia Dividend Income Fund - Institutional 3 Class	Large Cap Value	CDDYX	GENA	19766M840	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Columbia Dividend Opportunity Fund - Institutional 2 Class	Large Cap Value	RSDFX	CPWA	19763P226	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Columbia Integrated Large Cap Value Fund - Advisor Class	Large Cap Value	ILVEX	GQUA	19766Q866	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Columbia Large Cap Value Fund - Class A	Large Cap Value	INDZX	ADEA	19763P390	Covered	Avg	Avg	Above Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Columbia Select Large Cap Value Fund - Institutional 2 Class	Large Cap Value	SLVIX	CQIA	19766H544	Covered	Avg	Above Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Commerce Value Fund	Large Cap Value	CFVLX	FOTA	200626828	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Davenport Value & Income Fund	Large Cap Value	DVIPX	DNZA	969557784	Covered	Avg	Below Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Delaware Ivy Value Fund - Class R6	Large Cap Value	IVALX	EAEA	46600A716	Covered	Avg	Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Delaware Sustainable Equity Income Fund - Class I	Large Cap Value	IDAIX	EABA	46600A617	Pending	Avg	Avg	Avg	Avg	Above Avg	Avg	Avg

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Large Cap Value												
<input type="checkbox"/> Delaware Value Fund - Class R6	Large Cap Value	DDZRX	FEWA	24610C840	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Delaware Value Fund - Institutional Class	Large Cap Value	DDVIX	AJVA	24610C857	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> DFA U.S. Large Cap Value Portfolio - Institutional Class	Large Cap Value	DFLVX	DFLA	233203827	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Diamond Hill Large Cap Fund - Class I	Large Cap Value	DHLRX	AJWA	25264S841	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Diamond Hill Large Cap Fund - Class Y	Large Cap Value	DHLYX	ENHA	25264S676	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Diamond Hill Large Cap Portfolio Fee - C I R2	Large Cap Value		EOMA	00210W733	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Dodge & Cox Stock Fund - Class I	Large Cap Value	DODGX	DODA	256219106	Covered	Above Avg	Above Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> DWS CROCI Equity Dividend Fund - Institutional Class	Large Cap Value	KDHIX	PKIA	25159G779	Covered	Avg	Below Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> DWS CROCI U.S. Fund - Class S	Large Cap Value	DCUSX	DXBA	25157M547	Exclude	Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> DWS CROCI U.S. Fund - Institutional Class	Large Cap Value	DCUIX	DOEA	25157M554	Exclude	Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Eaton Vance Large-Cap Value Fund - Class I	Large Cap Value	EILVX	BGTA	277905642	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Federated Hermes Equity Income Fund - Institutional Shares	Large Cap Value	LEISX	CCUA	313915506	Covered	Avg	Below Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Federated Hermes MDT Large Cap Value Fund - Institutional Shares	Large Cap Value	FMSTX	AKVA	314209701	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Federated Hermes Strategic Value Dividend Fund - Institutional Shares	Large Cap Value	SVAIX	BTSA	314172560	Covered Watch	Avg	Below Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Dividend Growth Fund - Class I	Large Cap Value	FDGIX	ALNA	315805598	Covered	Avg	Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity Advisor Equity Income Fund - Class I	Large Cap Value	EQPIX	ALOA	315808105	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Stock Selector Large Cap Value Fund - Class Z	Large Cap Value	FSCZX	FGKA	316128529	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Equity-Income K6 Fund	Large Cap Value	FEKFX	GWNA	316128453	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity Large Cap Value Index Fund	Large Cap Value	FLCOX	EVWA	31635V679	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity Stock Selector Large Cap Value	Large Cap Value	FSLVX	CROA	316128602	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Value Discovery K6 Fund	Large Cap Value	FDVKX	GWYA	316345842	Covered	Avg	Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Goldman Sachs Equity Income Fund - Institutional Class	Large Cap Value	GSIIIX	BHTA	38141W414	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Goldman Sachs Large Cap Value Fund - Institutional Class	Large Cap Value	GSLIX	BHWA	38142Y773	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg

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Large Cap Value												
<input type="checkbox"/> Goldman Sachs Large Cap Value Insights Fund - Class R6	Large Cap Value	GCVUX	EUKA	38147X515	Covered	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> GuideStone Funds Value Equity Fund - Institutional Class	Large Cap Value	GVEYX	GJPA	40171W579	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> GuideStone Value Equity Fund - Investor Class	Large Cap Value	GVEZX	EWNA	40171W561	Covered	Avg	Avg	Above Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Hartford Equity Income Fund: Class R4	Large Cap Value	HQISX	CELA	416649366	Covered	Avg	Above Avg	Above Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Hartford Quality Value Fund - Class R6	Large Cap Value	HVOVX	GCJA	41665K485	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> HCM Dividend Sector Plus Fund - Class A	Large Cap Value	HCMNX	GRLA	66538G643	Covered	Avg	Above Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Hotchkis and Wiley Diversified Value Fund - Institutional Class	Large Cap Value	HWCIX	BIHA	44134R768	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Hotchkis and Wiley Large Cap Value Fund - Institutional Class	Large Cap Value	HWLIX	BIJA	44134R503	Covered	Avg	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> Invesco Comstock Fund - Class R5	Large Cap Value	ACSHX	AOAA	00143M653	Covered	Avg	Above Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Comstock Fund - Class R6	Large Cap Value	ICSFY	EYPA	00143M331	Covered	Avg	Above Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Comstock Fund - Class Y	Large Cap Value	ACSDX	VDXA	00143M661	Covered	Avg	Above Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Comstock Select Fund - Class Y	Large Cap Value	CGRYX	CGRA	00143N594	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Diversified Dividend Fund - Class R5	Large Cap Value	DDFIX	BXMA	001413178	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Diversified Dividend Fund - Class R6	Large Cap Value	LCEFX	EYRA	00141B840	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Dividend Income Fund - Class A	Large Cap Value	IAUTX	HBHA	00142F535	Covered	Avg	Below Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Dividend Income Fund - Class Y	Large Cap Value	IAUYX	FZLA	00142F410	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Dividend Income Fund - Investor Class	Large Cap Value	FSTUX	VSUA	00142F543	Covered	Avg	Below Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Growth and Income Fund - Class R5	Large Cap Value	ACGQX	AOEA	00142J321	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Growth and Income Fund - Class Y	Large Cap Value	ACGMX	VMXA	00142J339	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> John Hancock Classic Value Fund - Class A	Large Cap Value	PZFX	JZFA	409902780	Covered Watch	Avg	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> John Hancock Classic Value Fund - Class R2	Large Cap Value	JCVSX	CDGA	409902327	Exclude	Avg	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> John Hancock Disciplined Value Fund - Class A	Large Cap Value	JVLAX	BVUA	47803U673	Covered	Avg	Avg	Avg	Above Avg	Below Avg	Above Avg	Above Avg

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Large Cap Value												
<input type="checkbox"/> John Hancock Disciplined Value Fund - Class I	Large Cap Value	JVLIX	DPLA	47803U640	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> John Hancock Disciplined Value Fund - Class R6	Large Cap Value	JDVWX	EFYA	47803U418	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan Equity Income Fund - Class I	Large Cap Value	HLIEX	BUDA	4812C0498	Covered	Above Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan Equity Income Fund - Class R4	Large Cap Value	OIEQX	DVHA	4812C2114	Covered	Above Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan Equity Income Fund - Class R5	Large Cap Value	OIERX	EAIA	4812C2312	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan Equity Income Fund - Class R6	Large Cap Value	OIEJX	FTJA	46636U876	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan Large Cap Value Fund - Class R5	Large Cap Value	JLVRX	CEEA	4812C2593	Covered	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan U.S. Applied Data Science Value Fund - Class R5	Large Cap Value	JIVRX	AQWA	4812A3726	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan Value Advantage Fund - Class L	Large Cap Value	JVAIX	AUUA	4812A2587	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan Value Advantage Fund - Class R5	Large Cap Value	JVARX	DTDA	46641U390	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan Value Advantage Fund - Class R6	Large Cap Value	JVAYX	EBHA	46641U382	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Knights of Columbus Large Cap Value Fund - I Class	Large Cap Value	KCVIX	FBTA	00771X773	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Large Cap Value Fund Fee Class I1	Large Cap Value		EYZA	97183K381	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Large Cap Value Fund Fee Class R1	Large Cap Value		EZAA	97183K357	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Large Cap Value Fund II Class R1	Large Cap Value		GRWA	97183W187	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Lord Abbett Affiliated Fund - Class I	Large Cap Value	LAFYX	LFYA	544001506	Covered	Avg	Below Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett Affiliated Fund - Class R5	Large Cap Value	LAFTX	DDWA	544001878	Covered	Avg	Below Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett Fundamental Equity Fund - Class I	Large Cap Value	LAVYX	BKAA	543915714	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett Fundamental Equity Fund - Class R5	Large Cap Value	LAVTX	DEOA	54400A845	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> LSV Value Equity Fund - Institutional Class Shares	Large Cap Value	LSVEX	EBKA	00758M634	Covered	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> MainStay Epoch U.S. Equity Yield Fund - Class I	Large Cap Value	EPLCX	DVQA	56063J302	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Above Avg

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Large Cap Value												
<input type="checkbox"/> Manning & Napier Disciplined Value Series - Class I	Large Cap Value	MNDFX	CDSA	56382P658	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> MFS Value Fund - Class R4	Large Cap Value	MEIJX	AVYA	55273H635	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> MFS Value Fund - Class R6	Large Cap Value	MEIKX	DJKA	55273H353	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Multi-Manager Value Strategies Fund - Institutional 3 Class	Large Cap Value	CVSDX	FYEA	19766N764	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> MyWayRetirement Large Cap Value Fund Class R	Large Cap Value		GKVA	97183W344	Covered	Avg	Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Nationwide BNY Mellon Dynamic U.S. Equity Income Fund - Class R6	Large Cap Value	NWANX	FYRA	63868D787	Covered	Avg	Above Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Neuberger Berman Equity Income Fund - Institutional Class	Large Cap Value	NBHIX	AWLA	641224498	Covered	Avg	Below Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Neuberger Berman Large Cap Value Fund - Institutional Class	Large Cap Value	NBPIX	AWUA	641224787	Covered	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Nuveen Dividend Value Fund - Class I	Large Cap Value	FAQIX	AXOA	670678879	Covered	Avg	Below Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Oakmark Fund - Investor Class	Large Cap Value	OAKMX	AXZA	413838103	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Oakmark Select Fund - Investor Class	Large Cap Value	OAKLX	KOAA	413838608	Exclude	Avg	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Parnassus Value Equity Fund - Institutional Shares	Large Cap Value	PFPWX	DTSA	701765406	Covered	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Parnassus Value Equity Fund - Investor Shares	Large Cap Value	PARWX	PWXA	701765869	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> PGIM Jennison Focused Value Fund - Class Z	Large Cap Value	PJGZX	AZZA	74437E800	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> PGIM Jennison Focused Value Fund - Class R6	Large Cap Value	PJOQX	ESEA	74437E552	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> PIMCO RAE PLUS Fund - Institutional Class	Large Cap Value	PXTIX	CMBA	72201F854	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Pioneer Disciplined Value Fund - Class Y	Large Cap Value	CVFYX	AYVA	72387X406	Covered	Avg	Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Pioneer Equity Income Fund - Class Y	Large Cap Value	PYEQX	AYXA	72366V405	Covered	Avg	Below Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Pioneer Large Cap Value Portfolio	Large Cap Value		EZCA	97183K688	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Principal Funds, Inc. - Equity Income I Fund - Institutional Class	Large Cap Value	PEIIX	PEXA	74254U499	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Putnam Large Cap Value Fund - Class R6	Large Cap Value	PEQSX	FJJA	746745801	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Putnam Large Cap Value Fund - Class Y	Large Cap Value	PEIYX	BAGA	746745405	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Rational Equity Armor Fund - Institutional Shares	Large Cap Value	HDCTX	BTWA	628255309	Exclude	Below Avg	Below Avg	Avg	Below Avg	Below Avg	Above Avg	Avg

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Large Cap Value												
<input type="checkbox"/> Russell Investments Equity Income Fund - Class S	Large Cap Value	RLISX	BQAA	782494587	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Avg	Avg
<input type="checkbox"/> Rydex S&P 500 Pure Value Fund - H Class	Large Cap Value	RYZAX	RYZA	78355E676	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> SEI Institutional Managed Trust - Large Cap Value Fund - Class F	Large Cap Value	TRMVX	BQCA	783925100	Covered	Avg	Below Avg	Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Equity Income Fund	Large Cap Value	PRFDX	BBCA	779547108	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Value Fund	Large Cap Value	TRVLX	CNHA	779578103	Covered	Avg	Avg	Avg	Avg	Avg	Avg	Above Avg
<input type="checkbox"/> TCW Relative Value Dividend Appreciation Fund - I Class	Large Cap Value	TGDFX	TGDA	87234N344	Covered	Avg	Above Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> The Advisors' Inner Circle Fund - Cambiar Opportunity Fund - Investor Class Shares	Large Cap Value	CAMOX	COPA	00758M261	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> The Hartford Dividend and Growth Fund - Class R6	Large Cap Value	HDGVX	EXUA	41664R291	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> The Hartford Equity Income Fund - Class R6	Large Cap Value	HQIVX	FMFA	41664R283	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> TIAA-CREF Large-Cap Value Index Fund - Institutional Class	Large Cap Value	TILVX	DJOA	87244W664	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Equity-Income Admiral Shares	Large Cap Value	VEIRX	CWFA	921921300	Covered	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Vanguard High Dividend Yield Index Fund - Admiral Shares	Large Cap Value	VHYAX	FNGA	921946786	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Value Index Fund -Admiral Shares	Large Cap Value	VVIAX	CTAA	922908678	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Windsor Fund - Admiral Shares	Large Cap Value	VWNEX	CXBA	922018403	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Equity Income Fund - Investor Shares	Large Cap Value	VEIPX	VEIA	921921102	Covered	Above Avg	Avg	Above Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Vanguard(R) Value Index Fund - Institutional Shares	Large Cap Value	VIVIX	GFOA	922908850	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Windsor(TM) Fund - Investor Shares	Large Cap Value	VWNDX	VWNA	922018106	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Windsor(TM) II Fund - Admiral(TM) Shares	Large Cap Value	VWNAX	CZNA	922018304	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Windsor(TM) II Fund - Investor Shares	Large Cap Value	VWNFX	VWFA	922018205	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Victory RS Large Cap Alpha Fund - Class Y	Large Cap Value	RCEYX	CJJA	92647Q553	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Victory Value Fund - Institutional Shares	Large Cap Value	UIVAX	EDEA	903288652	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg

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Large Cap Value												
<input type="checkbox"/> Virtus Ceredex Large-Cap Value Equity Fund - Class I	Large Cap Value	STVTX	SVTA	92837F490	Covered	Avg	Below Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Virtus Ceredex Large-Cap Value Equity Fund - Class R6	Large Cap Value	STVZX	CZEA	92837F482	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Virtus NFJ Dividend Value Fund - Institutional Class	Large Cap Value	NFJEX	ACZA	92837N600	Covered Watch	Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Virtus NFJ Large-Cap Value Fund - Institutional Class	Large Cap Value	ANVIX	ADFA	92837N378	Covered Watch	Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Voya U.S. High Dividend Low Volatility Fund - Class I	Large Cap Value	VHDIX	GBDA	92913K512	Covered	Avg	Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Zacks Dividend Fund - Investor Class	Large Cap Value	ZDIVX	GNJA	46141P321	Covered	Avg	Below Avg	Avg	Avg	Below Avg	Above Avg	Avg
Mid Cap Core												
<input type="checkbox"/> Allspring Common Stock Fund - Class R6	Mid Cap Core	SCSRX	FJUA	94987W554	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Allspring Common Stock Fund - Institutional class	Mid Cap Core	SCNSX	BCTA	94975P611	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> AMG GW&K Small/Mid Cap Core Fund - Class Z	Mid Cap Core	GWGZX	GIPA	00170K232	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Ave Maria Value Fund	Mid Cap Core	AVEMX	AVMA	808530208	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Advantage U.S. Total Market Fund, Inc - Institutional Class	Mid Cap Core	MASPX	AJFA	09252L505	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Mid Cap Equity Index Fund - 6	Mid Cap Core		ATEA	00210Q702	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Mid Cap Equity Index Fund CL 1	Mid Cap Core		GLUA	97183W294	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Mid Cap Equity Index Fund Class R	Mid Cap Core		EMJA	97182P357	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BNY Mellon Midcap Index Fund, Inc. - Investor Shares	Mid Cap Core	PESPX	FESA	05588M209	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> BNY Mellon Opportunistic Midcap Value Fund - Class I	Mid Cap Core	DVLIX	AJYA	05587N778	Covered Watch	Avg	Below Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Calvert Mid-Cap Fund - Class I	Mid Cap Core	CCPIX	CEFA	131649709	Covered	Avg	Below Avg	Above Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> ClearBridge Mid Cap CIT Unit - Class R	Mid Cap Core		EONA	97182U885	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> ClearBridge Mid Cap Fund - Class I	Mid Cap Core	SMBYX	SBYA	52469H735	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> ClearBridge Mid Cap Fund - Class IS	Mid Cap Core	LSIRX	BJPA	52469H263	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Columbia Mid Cap Index Fund - Institutional 2 Class	Mid Cap Core	CPXRX	FMLA	19766B364	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg

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Mid Cap Core												
<input type="checkbox"/> Davenport Equity Opportunities Fund	Mid Cap Core	DEOPX	DNWA	969557776	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Destinations Small-Mid Cap Equity Fund - Class Z	Mid Cap Core	DSMZ	GFYA	10964R855	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> Eaton Vance Atlanta Capital SMID-Cap Fund - Class I	Mid Cap Core	EISM	AKEA	277902698	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> FAM Dividend Focus Fund - Investor Class	Mid Cap Core	FAME	DYEA	314465204	Covered	Avg	Above Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> FAM Value Fund - Institutional Class	Mid Cap Core	FAMW	DYFA	314465709	Covered	Avg	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Federated Hermes Mid-Cap Index Fund - Service Shares	Mid Cap Core	FMD	FMDA	31420E205	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Mid Cap II Fund - Class I	Mid Cap Core	FIIM	FIMA	315807487	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Mid Cap II Fund - Class Z	Mid Cap Core	FZAM	GMUA	315805218	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Stock Selector Mid Cap Fund - Class I	Mid Cap Core	FMCC	ANFA	315805606	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Extended Market Index Fund	Mid Cap Core	FSMA	EVOA	315911743	Covered	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Mid Cap Index Fund	Mid Cap Core	FSMD	EVYA	316146265	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Mid-Cap Stock K6 Fund	Mid Cap Core	FNKF	GWUA	315911529	Covered	Avg	Above Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity Stock Selector Mid Cap Fund	Mid Cap Core	FSSM	CQSA	315805283	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Gabelli Value 25 Fund - Institutional Class	Mid Cap Core	GVC	BXIA	36240H403	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Goldman Sachs Mid Cap Value Fund - Institutional Class	Mid Cap Core	GSMC	GSMA	38141W398	Covered	Avg	Above Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Hennessy Focus Fund - Institutional Class	Mid Cap Core	HFC	CUDA	42588P809	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Main Street Mid Cap Fund - Class R5	Mid Cap Core	MSMJ	FZQA	00900R523	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Main Street Mid Cap Fund - Class Y	Mid Cap Core	OPMY	POPA	00900R531	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> iShares Russell Mid-Cap Index Fund - Class K Shares	Mid Cap Core	BRMK	DJWA	091936286	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Janus Henderson Contrarian Fund - Class N	Mid Cap Core	JCNN	ENOA	47103D207	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Janus Henderson Contrarian Fund Class I	Mid Cap Core	JCON	CUFA	47103C852	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan SMID Cap Equity Fund - Class I	Mid Cap Core	WOOP	AQUA	4812C1512	Covered	Avg	Below Avg	Avg	Avg	Avg	Avg	Avg

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Mid Cap Core												
<input type="checkbox"/> JPMorgan SMID Cap Equity Fund - Class R4	Mid Cap Core	WOOQX	DVJA	4812CA405	Covered	Avg	Below Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> JPMorgan SMID Cap Equity Fund - Class R6	Mid Cap Core	WOOSX	EANA	46641U572	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Longleaf Partners Small-Cap Fund	Mid Cap Core	LLSCX	DPUA	543069207	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett Value Opportunities Fund - Class I	Mid Cap Core	LVOYX	BRJA	54400A506	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett Value Opportunities Fund - Class R5	Mid Cap Core	LVOTX	DFKA	54400A779	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Nationwide Mid Cap Market Index Fund - R6 Class	Mid Cap Core	GMXIX	NCXA	63867U780	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Opportunity Trust - Class I	Mid Cap Core	LMNOX	LNOA	89832R503	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Paradigm Select Fund	Mid Cap Core	PFSLX	BWDA	69901E302	Covered	Avg	Above Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Parnassus Mid Cap Fund - Institutional Class	Mid Cap Core	PFPMX	DTTA	701765505	Covered	Avg	Below Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Parnassus Mid-Cap Fund	Mid Cap Core	PARMX	IRMA	701765885	Covered Watch	Avg	Below Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Principal Funds, Inc. - MidCap S&P 400 Index Fund - Institutional Class	Mid Cap Core	MPSIX	PMPA	74253Q697	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Quantified Common Ground Fund - Investor Class Shares	Mid Cap Core	QCGDX	FYTA	00771F632	Covered	Avg	Avg	Avg	Below Avg	Below Avg	Avg	Avg
<input type="checkbox"/> Thornburg Small/Mid Cap Core Fund - Class I	Mid Cap Core	TVIFX	THVA	885215632	Exclude	Avg	Below Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Timothy Plan Large/Mid Cap Value Fund - Class I	Mid Cap Core	TMVIX	ETAA	887432474	Covered	Avg	Above Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Touchstone Mid Cap Fund: Class A	Mid Cap Core	TMAPX	CFKA	89155H629	Covered	Avg	Above Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Touchstone Mid Cap Fund: Class Y	Mid Cap Core	TMCPX	FYYA	89155H793	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Extended Market Index Fund Admiral Shares	Mid Cap Core	VEXAX	CSQA	922908694	Covered	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Mid-Cap Index Fund - Admiral(TM) Shares	Mid Cap Core	VIMAX	CSSA	922908645	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Mid-Cap Index Fund - Institutional Shares	Mid Cap Core	VMCIX	GCTA	922908835	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Strategic Equity Fund - Investor Shares	Mid Cap Core	VSEQX	VSQA	922038104	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Victory RS Investors Fund - Class Y	Mid Cap Core	RSIYX	CMXA	92647Q595	Exclude	Avg	Above Avg	Avg	Below Avg	Below Avg	Above Avg	Avg

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Mid Cap Growth												
<input type="checkbox"/> AB Discovery Growth Fund - Advisor Class	Mid Cap Growth	CHCYX	BPBA	018636407	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> AB Discovery Growth Fund - Class I	Mid Cap Growth	CHCIX	ABOA	018636704	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Alger Mid Cap Growth Institutional Fund - Class I Shares	Mid Cap Growth	ALMRX	ALMA	015570203	Exclude	Avg	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Allspring Discovery Mid Cap Growth Fund - Institutional Class	Mid Cap Growth	WFEIX	BDDA	949915367	Covered	Avg	Below Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Allspring Discovery SMID Cap Growth Fund - Institutional Class	Mid Cap Growth	WFDSX	BCXA	949917355	Covered	Avg	Below Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Beacon ARK Transformational Innovation Fund - Y Class	Mid Cap Growth	ADNYX	GDWA	024526105	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Below Avg	Avg	Avg
<input type="checkbox"/> American Beacon Stephens Mid-Cap Growth Fund - Class R5	Mid Cap Growth	SFMIX	CJRA	024524217	Covered	Above Avg	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> American Beacon Stephens Mid-Cap Growth Fund - Class R6	Mid Cap Growth	SFMRX	FXUA	024526279	Covered	Above Avg	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> American Beacon Stephens Mid-Cap Growth Fund Investor Class	Mid Cap Growth	STMGX	CJSA	024524191	Covered	Avg	Avg	Avg	Above Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> American Century Heritage Fund - Class I	Mid Cap Growth	ATHIX	ADWA	025083783	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American Century Heritage Fund - Class R6	Mid Cap Growth	ATHDX	DWHA	02508H493	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Ave Maria Focused Fund	Mid Cap Growth	AVEAX	GCHA	808530885	Exclude	Below Avg	Avg	Below Avg	Below Avg	Below Avg	Below Avg	Avg
<input type="checkbox"/> Azzad Ethical Fund	Mid Cap Growth	ADJEX	ETIA	055060206	Covered	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg	Avg
<input type="checkbox"/> Baird MidCap Fund: Institutional Class	Mid Cap Growth	BMDIX	CBWA	057071813	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Baron Asset Fund - Class R6	Mid Cap Growth	BARUX	GNUA	068278845	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Baron Asset Fund - Institutional Class	Mid Cap Growth	BARIX	AGQA	068278605	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Baron Growth Fund - Class R6	Mid Cap Growth	BGRUX	FEJA	068278837	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Baron Growth Fund - Institutional Class	Mid Cap Growth	BGRIX	AGUA	068278704	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Mid-Cap Growth Equity Fund - Institutional Class	Mid Cap Growth	CMGIX	AIWA	091928861	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Mid-Cap Growth Equity Portfolio - Class K	Mid Cap Growth	BMGKX	FRWA	09258N604	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BNY Mellon Small/Mid Cap Growth Fund - Class I	Mid Cap Growth	SDSCX	COLA	05586X405	Covered	Avg	Below Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Brown Capital Management Mid Company Fund - Investor Shares	Mid Cap Growth	BCMSX	ERKA	115291809	Pending	Avg	Avg	Below Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Buffalo Discovery Fund - Investor Class	Mid Cap Growth	BUFTX	BFTA	119530103	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg

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Mid Cap Growth												
<input type="checkbox"/> Buffalo Mid Cap Fund - Investor Class	Mid Cap Growth	BUFMX	BUMA	119530202	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Carillon Eagle Mid Cap Growth Fund - Class A	Mid Cap Growth	HAGAX	HAGA	14214L668	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Carillon Eagle Mid Cap Growth Fund - Class I	Mid Cap Growth	HAGIX	BPIA	14214L643	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Carillon Eagle Mid Cap Growth Fund - Class R6	Mid Cap Growth	HRAUX	EYVA	14214L619	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> ClearBridge Mid Cap Growth Fund Class I	Mid Cap Growth	LBGIX	CKLA	52467P531	Covered	Above Avg	Above Avg	Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> ClearBridge Select Fund - Class I	Mid Cap Growth	LBFIX	GCNA	52467P465	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Columbia Acorn Fund - Institutional 2 Class	Mid Cap Growth	CRBRX	CPPA	197199482	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Commerce MidCap Growth Fund	Mid Cap Growth	CFAGX	FORA	200626505	Covered	Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Congress Mid Cap Growth Fund - Institutional Class	Mid Cap Growth	IMIDX	GIXA	74316J458	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Congress Mid Cap Growth Fund - Retail Class	Mid Cap Growth	CMIDX	ETXA	74316J466	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Delaware Ivy Mid Cap Growth Fund - Class I	Mid Cap Growth	IYMIX	AOZA	466001609	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Delaware Ivy Mid Cap Growth Fund - Class R6	Mid Cap Growth	IGRFX	DZOA	46600A765	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Delaware Mid Cap Growth Equity Fund - Institutional Class	Mid Cap Growth	DFDIX	AJUA	245906201	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> DF Dent Midcap Growth Fund - Institutional Shares	Mid Cap Growth	DFMGX	FQQA	34984T279	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Eventide Gilead Fund - Class I	Mid Cap Growth	ETILX	ERNA	62827L658	Covered	Avg	Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Federated Hermes Kaufmann Fund - Class A Shares	Mid Cap Growth	KAUAX	FKFA	314172677	Exclude	Below Avg	Below Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Federated Hermes Kaufmann Fund - Institutional Shares	Mid Cap Growth	KAUIX	GPYA	31421N873	Covered Watch	Avg	Below Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Federated Hermes MDT Mid Cap Growth Fund - Class R6	Mid Cap Growth	FGSKX	FFBA	314172529	Covered	Above Avg	Above Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Federated Hermes MDT Mid Cap Growth Fund - Institutional Class	Mid Cap Growth	FGSIX	BVGA	314172198	Covered	Above Avg	Above Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Growth Strategies K6 Fund	Mid Cap Growth	FSKGX	GWPA	316200799	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity Mid Cap Growth Index Fund	Mid Cap Growth	FMDGX	FPDA	31635T815	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Avg

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Mid Cap Growth												
<input type="checkbox"/> Franklin Small-Mid Cap Growth Fund - Advisor Class	Mid Cap Growth	FSGAX	ANOA	354713869	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Goldman Sachs Mid Cap Growth Fund - Class R6	Mid Cap Growth	GGOUX	FPKA	38148U601	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Goldman Sachs Mid Cap Growth Fund - Institutional Class	Mid Cap Growth	GGOIX	BHUA	38142Y401	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Goldman Sachs Small/Mid Cap Growth Fund - Institutional Class	Mid Cap Growth	GSMYX	BXJA	38143H746	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Harbor Disruptive Innovation Fund - Institutional Class	Mid Cap Growth	HAMGX	HAMA	411511876	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> Invesco Discovery Mid Cap Growth Fund - Class R5	Mid Cap Growth	DMCFX	FZIA	00143W792	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Discovery Mid Cap Growth Fund - Class R6	Mid Cap Growth	OEGIX	GHKA	00143W784	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Discovery Mid Cap Growth Fund - Class Y	Mid Cap Growth	OEGYX	OEGA	00143W818	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Janus Henderson Enterprise Fund - Class I	Mid Cap Growth	JMGRX	APKA	47103C795	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Janus Henderson Enterprise Fund - N Shares	Mid Cap Growth	JDMNX	DDMA	47103D405	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan Mid Cap Growth Fund - Class I	Mid Cap Growth	HLGEX	AQZA	4812C1710	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan Mid Cap Growth Fund - Class R4	Mid Cap Growth	JMGQX	DVKA	4812CA603	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan Mid Cap Growth Fund - Class R5	Mid Cap Growth	JMGFX	EAPA	4812C2296	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan Mid Cap Growth Fund - Class R6	Mid Cap Growth	JMGMX	FHLA	4812C2288	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Lord Abbett Growth Opportunities Fund - Class I	Mid Cap Growth	LMGYX	BKBA	54400R400	Covered	Avg	Below Avg	Above Avg	Avg	Above Avg	Avg	Above Avg
<input type="checkbox"/> Lord Abbett Growth Opportunities Fund - Class R5	Mid Cap Growth	LGOTX	DEQA	543913685	Covered	Avg	Below Avg	Above Avg	Avg	Above Avg	Avg	Above Avg
<input type="checkbox"/> MassMutual Mid Cap Growth Fund - Class I	Mid Cap Growth	MEFZX	EGEA	57630A592	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> MFS Mid Cap Growth Fund - Class R4	Mid Cap Growth	OTCJX	AVPA	552987786	Covered	Above Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> MFS Mid Cap Growth Fund - Class R6	Mid Cap Growth	OTCKX	DTJA	552987554	Covered	Above Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Mid Cap Growth Fund Fee Class I1	Mid Cap Growth		GLFA	97182E527	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Mid Cap Growth Fund Fee Class R1	Mid Cap Growth		GBJA	97182E519	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Avg

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Fund Name	Asset Class	Ticker	Custom Identifier	CUSIP	Coverage Status	Wilshire Investment Rating	Performance	Risk	Style	Expense	Track Record	Org
<input type="checkbox"/> Morgan Stanley Institutional Fund Trust - Discovery Portfolio - Class I	Mid Cap Growth	MPEGX	MCGA	617440508	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> MyWayRetirement Mid Cap Growth Fund Class R	Mid Cap Growth		GKQA	97183C249	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Nationwide Geneva Mid Cap Growth Fund - Institutional Service Class	Mid Cap Growth	NWHYX	CBZA	63868B690	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Nationwide Geneva Mid Cap Growth Fund - R6 Class	Mid Cap Growth	NWKAX	CHDA	63868B716	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Neuberger Berman Mid Cap Growth Fund - Class A	Mid Cap Growth	NMGAX	NXGA	641224266	Covered	Avg	Avg	Above Avg	Above Avg	Below Avg	Avg	Avg
<input type="checkbox"/> Neuberger Berman Mid Cap Growth Fund - Class R6	Mid Cap Growth	NRMGX	GOHA	64122Q523	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Neuberger Berman Mid Cap Growth Fund - Institutional Class	Mid Cap Growth	NBMLX	AWTA	641224662	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Nuveen Mid Cap Growth Opportunities Fund - Class I	Mid Cap Growth	FISGX	BKXA	670690759	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Parnassus Mid Cap Growth Fund	Mid Cap Growth	PARNX	PNXA	701765109	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> PGIM Jennison Mid-Cap Growth Fund, Inc. - Class A	Mid Cap Growth	PEEAX	PEEA	74441C105	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> PGIM Jennison Mid-Cap Growth Fund, Inc. - Class R6	Mid Cap Growth	PJGQX	EBTA	74441C881	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> PGIM Jennison Mid-Cap Growth Fund, Inc. - Class Z	Mid Cap Growth	PEGZX	CAOA	74441C808	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Pioneer Select Mid Cap Growth Fund - Class Y	Mid Cap Growth	GROYX	PGRA	72387W762	Covered	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> PRIMECAP Odyssey Aggressive Growth Fund	Mid Cap Growth	POAGX	BPUA	74160Q202	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Principal Funds, Inc. - MidCap Fund - Class A	Mid Cap Growth	PEMGX	PMGA	74254T443	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Principal Funds, Inc. - MidCap Fund - Institutional Class	Mid Cap Growth	PCBIX	PCBA	74253Q747	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Principal Funds, Inc. - MidCap Growth Fund - Institutional Class	Mid Cap Growth	PGWIX	PWGA	74253Q721	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Principal MidCap Fund - Class R-6	Mid Cap Growth	PMAQX	ENYA	74256W584	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Putnam Sustainable Future Fund - Class Y	Mid Cap Growth	PMVYX	BAMA	746802198	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Rydex S&P MidCap 400 Pure Growth Fund - H Class	Mid Cap Growth	RYBHX	RYBA	78355E726	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg

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Mid Cap Growth												
<input type="checkbox"/> T. Rowe Price Diversified Mid Cap Growth Fund	Mid Cap Growth	PRDMX	FJLA	779585108	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Mid-Cap Growth Fund - I Class	Mid Cap Growth	RPTIX	FJNA	779556406	Covered	Above Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> T. Rowe Price Mid-Cap Growth Fund, Inc.	Mid Cap Growth	RPMGX	CSKA	779556109	Covered	Above Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> T. Rowe Price Mid-Cap Growth Fund, Inc. - R Class	Mid Cap Growth	RRMGX	TRMA	779556307	Covered	Avg	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> T. Rowe Price New Horizons Fund - I Class	Mid Cap Growth	PRJIX	FJRA	779562206	Covered	Avg	Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price New Horizons Fund, Inc.	Mid Cap Growth	PRNHX	PRHA	779562107	Covered	Avg	Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> The Hartford MidCap Fund - Class R6	Mid Cap Growth	HFMVX	EYMA	41664R267	Covered	Avg	Below Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> The Hartford MidCap Fund - Class Y	Mid Cap Growth	HMDYX	CZIA	416645687	Covered	Avg	Below Avg	Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Thornburg Small/Mid Cap Growth Fund - Class R5	Mid Cap Growth	THGRX	BYTA	885215350	Covered Watch	Avg	Below Avg	Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> Touchstone Mid Cap Growth Fund - Class R6	Mid Cap Growth	TFGRX	GOOA	89154X112	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Touchstone Mid Cap Growth Fund - Class Y	Mid Cap Growth	TEGYX	EKLA	89154X534	Covered	Above Avg	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Touchstone Mid Cap Growth Fund - Institutional Class	Mid Cap Growth	TEGIX	EHEA	89154X526	Covered	Above Avg	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Vanguard Mid-Cap Growth Index Fund - Admiral Shares	Mid Cap Growth	VMGMX	CWQA	921937728	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Mid-Cap Growth Fund - Investor Class	Mid Cap Growth	VMGRX	VGIA	921946307	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Victory Munder Mid-Cap Core Growth Fund - Class Y	Mid Cap Growth	MGOYX	BKTA	92647K838	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Victory RS Mid Cap Growth Fund - Class R6	Mid Cap Growth	RMORX	ENDA	92647Q389	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Victory RS Mid Cap Growth Fund - Class Y	Mid Cap Growth	RMOYX	BLZA	92647K192	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Victory RS Select Growth Fund: Class Y	Mid Cap Growth	RSSYX	CCMA	92647K150	Covered Watch	Avg	Below Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Virtus KAR Mid-Cap Core Fund - Class I	Mid Cap Growth	VIMCX	ELFA	92828N130	Covered	Above Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Virtus KAR Mid-Cap Core Fund - Class R6	Mid Cap Growth	VRMCX	EYDA	92828N262	Covered	Above Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Virtus KAR Mid-Cap Growth Fund - Class I	Mid Cap Growth	PICMX	ELGA	92828N734	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Avg

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Mid Cap Growth												
<input type="checkbox"/> Virtus KAR Mid-Cap Growth Fund - Class R6	Mid Cap Growth	VRMGX	EYEA	92828N254	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Virtus KAR Small-Cap Core Fund - Class I	Mid Cap Growth	PKSFX	ELHA	92828N528	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Virtus KAR Small-Cap Core Fund - Class R6	Mid Cap Growth	VSCRX	EYFA	92828N429	Covered	Above Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Virtus Silvant Mid-Cap Growth Fund - Institutional Class	Mid Cap Growth	DRMCX	PRCA	92837N295	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Voya MidCap Opportunities Fund - Class I	Mid Cap Growth	NMCIX	FCFA	92913K850	Covered	Avg	Above Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> William Blair Small-Mid Cap Growth Fund - Class I	Mid Cap Growth	WSMDX	BNXA	093001295	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
Mid Cap Value												
<input type="checkbox"/> Allspring C&B Mid Cap Value Fund - Institutional Class	Mid Cap Value	CBMSX	BCPA	94975J193	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Allspring Special Mid Cap Value Fund - Class R6	Mid Cap Value	WFPRX	EHLA	94987W513	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Allspring Special Mid Cap Value Fund - Institutional Class	Mid Cap Value	WFMIX	BDXA	949915482	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> American Century Mid Cap Value Fund - Class I	Mid Cap Value	AVUAX	BWZA	025076647	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> American Century Mid Cap Value Fund - Class R6	Mid Cap Value	AMDVX	DWLA	025076357	Covered	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> AMG River Road Mid Cap Value Fund - Class I	Mid Cap Value	ABMIX	AGJA	00171A720	Covered	Avg	Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> AMG River Road Mid Cap Value Fund - Class N	Mid Cap Value	CHTTX	ATTA	00171A738	Covered	Avg	Avg	Avg	Avg	Below Avg	Avg	Avg
<input type="checkbox"/> Ariel Appreciation Fund - Investor Class	Mid Cap Value	CAAPX	BZHA	040337206	Covered	Avg	Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Ariel Focus Fund - Investor Class	Mid Cap Value	ARFFX	BZIA	04035F107	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Ariel Fund - Investor Class	Mid Cap Value	ARGFX	BZIA	040337107	Covered	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> BlackRock Mid-Cap Value Fund - Institutional Class	Mid Cap Value	MARFX	AIQA	09255V500	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Columbia Select Mid Cap Value Fund - Class A	Mid Cap Value	CMUAX	GAKA	19765J863	Covered	Avg	Above Avg	Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Columbia Select Mid Cap Value Fund - Institutional 2 Class	Mid Cap Value	CVERX	CQFA	19766B349	Covered	Above Avg	Above Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Delaware Ivy Mid Cap Income Opportunities Fund - Class I	Mid Cap Value	IVOIX	DZPA	46600B409	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Avg

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Mid Cap Value												
<input type="checkbox"/> DFA U.S. Vector Equity Portfolio - Institutional Class	Mid Cap Value	DFVEX	BTPA	233203389	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Diamond Hill Mid Cap Fund - Class I	Mid Cap Value	DHPIX	CQOA	25264S619	Covered	Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Diamond Hill Select Fund - Class I	Mid Cap Value	DHLTX	GIYA	25264S759	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Diamond Hill Small-Mid Cap Fund - Class I	Mid Cap Value	DHMIX	CYQA	25264S783	Covered	Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Fidelity Advisor Mid Cap Value Fund - Class I	Mid Cap Value	FMPOX	CJIA	316128834	Covered	Avg	Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Fidelity Advisor Value Fund - Class I	Mid Cap Value	FVIFX	ANIA	315916726	Covered	Avg	Above Avg	Below Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Value Fund - Class Z	Mid Cap Value	FVLZX	GQNA	315805119	Covered	Avg	Above Avg	Below Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Value Strategies Fund - Class I	Mid Cap Value	FASOX	ANJA	315920884	Covered	Avg	Above Avg	Below Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Low-Priced Stock Fund	Mid Cap Value	FLPSX	FLPA	316345305	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Low-Priced Stock Fund - Class K6	Mid Cap Value	FLKSX	GWSA	316345834	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity Mid Cap Value Index Fund	Mid Cap Value	FIMVX	FPEA	31635T799	Covered	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity Mid Cap Value K6 Fund	Mid Cap Value	FCMVX	GWTA	316128461	Pending	Avg	Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity Value Fund	Mid Cap Value	FDVLX	FDVA	316464106	Covered	Avg	Above Avg	Below Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Value Fund - Class K	Mid Cap Value	FVLKX	FHBA	316066844	Covered	Avg	Above Avg	Below Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Franklin Mutual U.S. Mid Cap Value Fund - Advisor Class	Mid Cap Value	FBSAX	ANMA	355148859	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Harbor Mid Cap Value Fund - Institutional Class	Mid Cap Value	HAMVX	BIDA	411511835	Covered	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Heartland Mid Cap Value Fund - Institutional Class	Mid Cap Value	HNMDX	FHGA	422352799	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Hotchkis and Wiley Mid-Cap Value Fund - Class I	Mid Cap Value	HWMIX	BIKA	44134R800	Covered Watch	Avg	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Value Opportunities Fund - Class A	Mid Cap Value	VVOAX	HBBA	00143M398	Covered	Avg	Above Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Value Opportunities Fund - Class Y	Mid Cap Value	VVOIX	GVUA	00143M364	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Janus Henderson Mid Cap Value Fund - Class I	Mid Cap Value	JMVAX	YJMA	47103C241	Covered	Avg	Below Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Janus Henderson Mid Cap Value Fund - Class S	Mid Cap Value	JMVIX	YJVA	47103C225	Covered	Avg	Below Avg	Above Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Janus Henderson Mid Cap Value Fund - Class T	Mid Cap Value	JMCVX	JAMA	471023598	Covered	Avg	Below Avg	Above Avg	Avg	Above Avg	Above Avg	Avg

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<input type="checkbox"/> John Hancock Disciplined Value Mid Cap Fund - Class A	Mid Cap Value	JVMAX	BVTA	47803W505	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> John Hancock Disciplined Value Mid Cap Fund - Class R6	Mid Cap Value	JVMRX	FHKA	47803W703	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan Mid Cap Value Fund - Class A	Mid Cap Value	JAMCX	JMCA	339128308	Covered	Avg	Avg	Above Avg	Above Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan Mid Cap Value Fund - Class L	Mid Cap Value	FLMVX	JFLA	339128100	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan Mid Cap Value Fund - Class R5	Mid Cap Value	JMVRX	DTAA	46647B305	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan Mid Cap Value Fund - Class R6	Mid Cap Value	JMVYX	EAQA	46647B404	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Lord Abbett Mid Cap Stock Fund - Class I	Mid Cap Value	LMCYX	LMYA	543919500	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett Mid Cap Stock Fund - Class R5	Mid Cap Value	LMCTX	DEWA	543919872	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Meeder Quantex Fund	Mid Cap Value	FLCGX	FLGA	58510R101	Exclude	Avg	Below Avg	Below Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Meeder Quantex Fund - Institutional Class	Mid Cap Value	QNTIX	DQFA	58510R812	Exclude	Avg	Below Avg	Below Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> MFS Mid Cap Value Fund - Class R4	Mid Cap Value	MVCJX	COVA	55273W566	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> MFS Mid Cap Value Fund - Class R6	Mid Cap Value	MVCKX	DJJA	55273W475	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Mid Cap Value Fund Fee Class I1	Mid Cap Value		GGJA	97182P167	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Mid Cap Value Fund Fee Class R1	Mid Cap Value		GGKA	97182P142	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> MyWayRetirement Mid Cap Value Fund Class R	Mid Cap Value		GKWA	97183W351	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Neuberger Berman Mid Cap Intrinsic Value Fund - Institutional Class	Mid Cap Value	NBRTX	AWWA	641224779	Exclude	Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Nuveen Mid Cap Value Fund - Class I	Mid Cap Value	FSEIX	AXUA	670678663	Covered	Avg	Above Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> PGIM Quant Solutions Mid-Cap Value Fund - Class R6	Mid Cap Value	PMVQX	ESOA	74441L824	Exclude	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> PGIM Quant Solutions Mid-Cap Value Fund Class Z	Mid Cap Value	SPVZX	CJAA	74441L709	Exclude	Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Pioneer Mid Cap Value Fund - Class Y	Mid Cap Value	PYCGX	PCGA	72375Q405	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Principal Funds, Inc. - MidCap Value I Fund - Institutional Class	Mid Cap Value	PVMIX	FECA	74253Q192	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Sterling Capital Mid Value Fund - Institutional Shares	Mid Cap Value	OVEIX	EGVA	85917L841	Pending	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Mid-Cap Value Fund - I Class	Mid Cap Value	TRMIX	FJOA	77957Y403	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Avg	Avg

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Mid Cap Value												
<input type="checkbox"/> T. Rowe Price Mid-Cap Value Fund, Inc. - R Class	Mid Cap Value	RRMVX	TRVA	77957Y205	Covered	Avg	Avg	Avg	Below Avg	Below Avg	Avg	Avg
<input type="checkbox"/> T. Rowe Price Mid-Cap Value Fund, Inc. - Retail Shares	Mid Cap Value	TRMCX	FJQA	77957Y106	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> TCW Relative Value Mid Cap Fund - I Share	Mid Cap Value	TGVOX	TXGA	87234N799	Covered	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> TIAA-CREF Mid-Cap Value Fund - Institutional Class	Mid Cap Value	TIMVX	DLPA	87244W862	Covered	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Touchstone Mid Cap Value Fund - Class Y	Mid Cap Value	TCVYX	EKMA	89155H371	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Vanguard Mid-Cap Value Index Fund - Admiral Shares	Mid Cap Value	VMVAX	CWRA	921937694	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Selected Value Fund - Investor Shares	Mid Cap Value	VASVX	VSXA	921946109	Covered	Avg	Above Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Victory Integrity Mid-Cap Value Y	Mid Cap Value	MYIMX	EZMA	92646A211	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Victory RS Value Fund - Class Y	Mid Cap Value	RSVYX	BMKA	92647Q470	Covered	Avg	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Victory Sycamore Established Value Fund - Class I	Mid Cap Value	VEVIX	BNKA	92646A831	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Victory Sycamore Established Value Fund - Class R6	Mid Cap Value	VEVRX	DUFA	92646A427	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Virtus Ceredex Mid-Cap Value Equity Fund - Class I	Mid Cap Value	SMVTX	SMTA	92837F458	Covered	Avg	Below Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Virtus Ceredex Mid-Cap Value Equity Fund - Class R6	Mid Cap Value	SMVZX	CZFA	92837F441	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Virtus NFJ Mid-Cap Value Fund - Institutional Class	Mid Cap Value	PRNIX	ADHA	92837N220	Covered	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
Small Cap Core												
<input type="checkbox"/> Allspring Special Small Cap Value Fund - Class R6	Small Cap Core	ESPRX	FJVA	94988A668	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Allspring Special Small Cap Value Fund - Institutional Class	Small Cap Core	ESPNX	BWHA	94975P447	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century Small Company Fund - Class I	Small Cap Core	ASCQX	AFUA	02507M832	Covered	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> AMG GW&K Small Cap Core Fund - Class I	Small Cap Core	GWEIX	CERA	00170K869	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> AMG GW&K Small Cap Value Fund - Class N	Small Cap Core	SKSEX	CFIA	00170K208	Covered Watch	Avg	Avg	Below Avg	Below Avg	Below Avg	Avg	Avg

Nationwide Investment Options

Component Scores

Fund Name	Asset Class	Ticker	Custom Identifier	CUSIP	Coverage Status	Wilshire Investment Rating	Performance	Risk	Style	Expense	Track Record	Org
<input type="checkbox"/> Aristotle Small/Mid Cap Equity Fund - Class I-2	Small Cap Core	AIHXX	GCPA	04045F493	Pending	Avg	Below Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> BlackRock Russell 2000 Index Fund - 6	Small Cap Core		ATOA	00210Q876	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Russell 2000 Index Fund Class R	Small Cap Core		EMTA	97182P340	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BNY Mellon Opportunistic Small Cap Fund - Investor Shares	Small Cap Core	DSCVX	BTLA	05587N638	Covered Watch	Avg	Below Avg	Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> BNY Mellon Select Managers Small Cap Value Fund - Class I	Small Cap Core	DMVIX	COJA	05587K816	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Brown Advisory Small-Cap Fundamental Value Fund - Investor Shares	Small Cap Core	BIAUX	GIRA	115233793	Covered	Avg	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Calvert Small Cap Fund - Class I	Small Cap Core	CSVIX	CSVA	13161P862	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> ClearBridge Small Cap Fund - Class I	Small Cap Core	LMNSX	LMSA	524686466	Covered	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Columbia Small Cap Index Fund - Institutional 2 Class	Small Cap Core	CXXRX	EMZA	19766B273	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Davenport Small Cap Focus Fund	Small Cap Core	DSCPX	EFNA	969557768	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Delaware Ivy Smid Cap Core Fund - Class R6	Small Cap Core	ISPVX	EDZA	46600A724	Covered	Avg	Avg	Avg	Below Avg	Avg	Avg	Above Avg
<input type="checkbox"/> Delaware Ivy Smid Cap Core Fund - Class Y	Small Cap Core	IYSYX	IYSA	465898393	Covered	Avg	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg
<input type="checkbox"/> Delaware Small Cap Core Fund - Class R6	Small Cap Core	DCZRX	EWSA	24610B826	Covered	Above Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Delaware Small Cap Core Fund - Institutional Class	Small Cap Core	DCCIX	DIEA	24610B859	Covered	Above Avg	Avg	Above Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> DFA U.S. Micro Cap Portfolio - Institutional Class	Small Cap Core	DFSCX	DSCA	233203504	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> DFA U.S. Small Cap Portfolio - Institutional Class	Small Cap Core	DFSTX	DFTA	233203843	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> DWS Small Cap Core Fund - Class S	Small Cap Core	SSLCX	DKEA	25157M810	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DWS Small Cap Core Fund - Institutional Class	Small Cap Core	SZCIX	EFSA	25157M521	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Federated Hermes MDT Small Cap Core Fund - Institutional Class	Small Cap Core	QISCX	ENJA	31421R783	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Small Cap Fund - Class I	Small Cap Core	FSCIX	ANGA	315805655	Covered	Avg	Above Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Small Cap Fund - Class Z	Small Cap Core	FZAOX	ENLA	315805234	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Stock Selector Small Cap Fund - Class Z	Small Cap Core	FSSZX	FGNA	316066752	Covered	Above Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg

Nationwide Investment Options

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Small Cap Core												
<input type="checkbox"/> Fidelity Small Cap Index Fund	Small Cap Core	FSSNX	EWBA	316146182	Covered	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Stock Selector Small Cap	Small Cap Core	FDSCX	CRPA	315912303	Covered	Above Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fuller & Thaler Behavioral Small-Cap Equity Fund R6 Shares	Small Cap Core	FTHFX	GBFA	14064D873	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Gabelli Small Cap Growth Fund - Institutional Class	Small Cap Core	GACIX	CXWA	36239T830	Covered	Avg	Above Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Goldman Sachs Small Cap Equity Insights Fund - Class R6	Small Cap Core	GCSUX	GNZA	38147X499	Covered	Avg	Below Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Goldman Sachs Small Cap Equity Insights Fund - Institutional Class	Small Cap Core	GCSIX	BHYA	38142V803	Covered	Avg	Below Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Goldman Sachs Small Cap Value Fund - Class R6	Small Cap Core	GSSUX	EYTA	38147X424	Covered	Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Goldman Sachs Small Cap Value Fund - Institutional Class	Small Cap Core	GSSIX	ANQA	38142V209	Covered	Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> GuideStone Funds Small Cap Equity Fund - Institutional Class	Small Cap Core	GSCYX	GJOA	40171W488	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Harbor Small Cap Value Fund - Institutional Class	Small Cap Core	HASCX	EJHA	411511843	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Impax Small Cap Fund - Institutional Class	Small Cap Core	PXSIX	DGHA	704223817	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Main Street Small Cap Fund - Class R5	Small Cap Core	MNSQX	GLRA	00900R457	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Main Street Small Cap Fund - Class Y	Small Cap Core	OSCYX	DNTA	00900R465	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Small Cap Equity Fund - Class R5	Small Cap Core	SMEIX	SMEA	00141L855	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Small Cap Equity Fund - Class R6	Small Cap Core	SMEFX	GJTA	00141L723	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> iShares Russell 2000 Small-Cap Index Fund - Class K Shares	Small Cap Core	BDBKX	DJYA	09253F887	Covered	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> iShares Russell Small/Mid-Cap Index Fund - Class K Shares	Small Cap Core	BSMKX	DONA	091936229	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> JPMorgan Small Cap Blend Fund - Class I	Small Cap Core	JDSCX	AQIA	4812A1514	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan Small Cap Equity - Class R5	Small Cap Core	JSERX	CRTA	4812A3783	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan Small Cap Equity Fund - Class A	Small Cap Core	VSEAX	JSEA	4812A1365	Covered	Avg	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg

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Small Cap Core												
<input type="checkbox"/> JPMorgan Small Cap Equity Fund - Class R6	Small Cap Core	VSENX	EYYA	48127B862	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan US Small Company Fund - R6 Class	Small Cap Core	JUSMX	EGDA	48121L346	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Knights of Columbus Small Cap Fund - I Class	Small Cap Core	KCSIX	FBVA	00771X765	Covered	Avg	Avg	Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Lazard US Small-Mid Cap Equity - Institutional Class	Small Cap Core	LZSCX	BJIA	52106N509	Pending	Avg	Below Avg	Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Loomis Sayles Small Cap Value Fund - Administrative Class	Small Cap Core	LSVAX	LSAA	543495824	Covered	Avg	Above Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Loomis Sayles Small Cap Value Fund - Class N	Small Cap Core	LSCNX	FHOA	543495683	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Multi-Manager Small Cap Equity Strategies Fund - Institutional 3 Class	Small Cap Core	CSCLX	FYCA	19767X662	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Nationwide Small Cap Index Fund - R6 Class	Small Cap Core	GMRIX	NSMA	63867V861	Covered	Avg	Below Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Nationwide WCM Focused Small Cap Fund - Class R6	Small Cap Core	NWKEX	CHXA	63868B492	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Nationwide WCM Focused Small Cap Fund - Institutional Service Class	Small Cap Core	NWGSX	CHZA	63868B484	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Neuberger Berman Intrinsic Value Fund - Class R6	Small Cap Core	NRINX	GOGA	64122Q416	Covered	Avg	Above Avg	Below Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Neuberger Berman Intrinsic Value Fund - Institutional Class	Small Cap Core	NINLX	BRVA	64122Q705	Covered	Avg	Above Avg	Below Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> North Square Oak Ridge Small Cap Growth Fund - Class I	Small Cap Core	ORIYX	AZLA	66263L858	Exclude	Below Avg	Below Avg	Avg	Below Avg	Below Avg	Avg	Avg
<input type="checkbox"/> Nuveen Small Cap Select Fund - Class I	Small Cap Core	ARSTX	BKYA	670690874	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Nuveen Small Cap Value Opportunities Fund - Class I	Small Cap Core	NSCRX	CSBA	67064Y727	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Paradigm Value Fund	Small Cap Core	PVFAX	BWEA	69901E104	Pending	Avg	Above Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> PIMCO StocksPLUS(R) Small Fund - Institutional Class	Small Cap Core	PSCSX	PXSA	72201F797	Covered	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Principal Funds, Inc. - SmallCap Fund - Institutional Class	Small Cap Core	PSLIX	PRSA	74253Q564	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Principal Funds, Inc. - SmallCap S&P 600 Index Fund - Institutional Class	Small Cap Core	PSSIX	PXIA	74253Q523	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Royce Micro-Cap Fund - Investment Class	Small Cap Core	RYOTX	CCKA	780905709	Covered	Avg	Above Avg	Below Avg	Avg	Below Avg	Above Avg	Avg

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Small Cap Core												
<input type="checkbox"/> Royce Pennsylvania Mutual Fund - Investment Class	Small Cap Core	PENN	BWFA	780905840	Covered	Above Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Royce Premier Fund - Service Class	Small Cap Core	RPF	DQXA	780905634	Covered	Avg	Above Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Russell Investments U.S. Small Cap Equity Fund - Class S	Small Cap Core	RLES	BQBA	782494520	Covered	Avg	Avg	Above Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Segall Bryant & Hamill Small Cap Value Fund - Institutional Class	Small Cap Core	SBHV	GKCA	81580H639	Covered	Avg	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> State Street Institutional Small-Cap Equity Fund - Investment Class	Small Cap Core	SIVI	EXTA	85749F822	Covered	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Steward Small-Mid Cap Enhanced Index Fund - Institutional Class	Small Cap Core	SCEC	DQPA	860324847	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Small-Cap Value Fund	Small Cap Core	PRSV	TPSA	77957Q103	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> T. Rowe Price Small-Cap Value Fund - I Class	Small Cap Core	PRVI	ENCA	77957Q301	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> TETON Westwood Mighty Mites Fund - Class I	Small Cap Core	WEIM	ECKA	88166L876	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> TETON Westwood SmallCap Equity Fund - Institutional Class	Small Cap Core	WWSI	BHPA	88166L884	Pending	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> The Advisors' Inner Circle Fund - Cambiar Small Cap Fund - Investor Class Shares	Small Cap Core	CAMS	CSMA	0075W0817	Covered	Avg	Above Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> TIAA-CREF Small-Cap Equity Fund - Institutional Class	Small Cap Core	TISE	ECPA	87244W839	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Timothy Plan Small Cap Value Fund - Class I	Small Cap Core	TPVI	ETBA	887432482	Covered	Avg	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Touchstone Small Company Fund - Class R6	Small Cap Core	SSRR	DTWA	89154Q232	Covered	Above Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Touchstone Small Company Fund - Class Y	Small Cap Core	SIGW	SIGA	89154Q224	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Tax-Managed Small Cap Fund - Admiral Shares	Small Cap Core	VTMS	EVJA	921943403	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Small-Cap Index Fund - Admiral(TM) Shares	Small Cap Core	VSMX	CSXA	922908686	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Small-Cap Index Fund - Institutional Shares	Small Cap Core	VSCI	GFMA	922908876	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Strategic Small-Cap Equity Fund - Investor Class	Small Cap Core	VSTC	VTCA	922038609	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Victory Small Cap Stock Fund - Institutional Shares	Small Cap Core	UISC	EDCA	903288645	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg

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Small Cap Core												
<input type="checkbox"/> Virtus Ceredex Small-Cap Value Equity Fund - Class I	Small Cap Core	SCETX	SCTA	92837F417	Covered	Avg	Avg	Avg	Below Avg	Below Avg	Avg	Avg
<input type="checkbox"/> Virtus Ceredex Small-Cap Value Equity Fund - Class R6	Small Cap Core	VVERX	FJTA	92837X665	Covered	Avg	Avg	Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> Virtus Small-Cap Fund - Institutional Class	Small Cap Core	AZBIX	FXPA	92837N147	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Avg
Small Cap Growth												
<input type="checkbox"/> AB Small Cap Growth Portfolio - Advisor Class	Small Cap Growth	QUAYX	BRAA	01877E503	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> AB Small Cap Growth Portfolio - Class Z	Small Cap Growth	QUAZX	GDVA	01878H802	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> abrdn U.S. Small Cap Equity Fund - Class A	Small Cap Growth	GSXAX	PSCA	003020716	Covered	Avg	Above Avg	Avg	Below Avg	Below Avg	Avg	Avg
<input type="checkbox"/> abrdn U.S. Sustainable Leaders Smaller Companies Fund - Institutional Class	Small Cap Growth	GGUIX	AAJA	003020336	Exclude	Avg	Above Avg	Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Alger Small Cap Focus Fund - Class Y	Small Cap Growth	AOFYX	EEPA	015565229	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Alger Small Cap Focus Fund - Class Z	Small Cap Growth	AGOZX	FEHA	015565369	Exclude	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Alger Small Cap Growth Institutional Fund - Class I Shares	Small Cap Growth	ALSRX	AGLA	015570104	Exclude	Below Avg	Below Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Alger Weatherbie Specialized Growth Fund - Class Y	Small Cap Growth	ASYMX	ETUA	015565211	Covered Watch	Avg	Below Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Allspring Discovery Small Cap Growth Fund - Institutional Class	Small Cap Growth	EGRYX	BEBA	94985D244	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Allspring Emerging Growth Fund - Institutional Class	Small Cap Growth	WEMIX	BDAA	949921688	Covered	Avg	Below Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Allspring Small Company Growth Fund - Class A	Small Cap Growth	WFSAX	WXFA	94975J359	Covered	Avg	Avg	Above Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Allspring Small Company Growth Fund - Institutional Class	Small Cap Growth	WSCGX	BDTA	949921571	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Beacon Stephens Small Cap Growth Fund - Class R5	Small Cap Growth	STSIX	BWVA	02368A141	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> American Beacon Stephens Small Cap Growth Fund - Class R6	Small Cap Growth	STSRX	FXVA	024526188	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> American Century Small Cap Growth Fund - Class I	Small Cap Growth	ANONX	CTVA	025083320	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century Small Cap Growth Fund - Class R6	Small Cap Growth	ANODX	DWPA	02508H485	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg

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Small Cap Growth												
<input type="checkbox"/> Baron Discovery Fund - Institutional Class	Small Cap Growth	BDFIX	DWWA	068278852	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Baron Small Cap Fund - Institutional Class	Small Cap Growth	BSFIX	AHAA	068278803	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Advantage Small Cap Growth Fund - Institutional Class	Small Cap Growth	PSGIX	BPGA	091928101	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Russell 2000 Growth Fund - 6	Small Cap Growth		ATKA	00210Q744	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Russell 2000 Growth Index Fund Class R	Small Cap Growth		EMRA	97182P274	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BNY Mellon Select Managers Small Cap Growth Fund - Class I	Small Cap Growth	DSGIX	COIA	05587K675	Covered	Avg	Below Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Brown Capital Management Small Company Fund - Institutional Shares	Small Cap Growth	BCSSX	GMPA	115291403	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Buffalo Small Cap Fund - Investor Class	Small Cap Growth	BUFSX	BFSA	119804102	Covered	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Carillon Eagle Small Cap Growth Fund - Class I	Small Cap Growth	HSIIX	BPJA	14214L486	Covered	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Carillon Eagle Small Cap Growth Fund - Class R6	Small Cap Growth	HSRUX	DYDA	14214L452	Covered	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Champlain Small Company Fund - Class Advisor	Small Cap Growth	CIPSX	GKKA	00764Q405	Covered	Avg	Avg	Above Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> ClearBridge Small Cap Growth Fund - Class I	Small Cap Growth	SBPYX	LSPA	52470H765	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> ClearBridge Small Cap Growth Fund - Class IS	Small Cap Growth	LMOIX	FETA	52470H666	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Columbia Small Cap Growth Fund - Institutional 3 Class	Small Cap Growth	CSGYX	GFZA	19765Y340	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Conestoga Small Cap Fund - Institutional Class	Small Cap Growth	CCALX	DOSA	207019704	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Delaware Ivy Small Cap Growth Fund - Class I	Small Cap Growth	IYSIX	APJA	466001872	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Delaware Ivy Small Cap Growth Fund - Class R6	Small Cap Growth	IRGFX	EADA	46600A732	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DF Dent Small Cap Growth Fund - Institutional Shares	Small Cap Growth	DFSGX	FQRA	34984T261	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> DFA U.S. Small Cap Growth Fund - Institutional Class	Small Cap Growth	DSCGX	DYAA	23320G273	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DWS Small Cap Growth Fund - Class S	Small Cap Growth	SSDSX	DXYA	25157M604	Covered	Avg	Below Avg	Above Avg	Above Avg	Avg	Above Avg	Avg

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Fund Name	Asset Class	Ticker	Custom Identifier	CUSIP	Coverage Status	Wilshire Investment Rating	Performance	Risk	Style	Expense	Track Record	Org
Small Cap Growth												
<input type="checkbox"/> DWS Small Cap Growth Fund - Institutional Class	Small Cap Growth	SSDIX	BGKA	25157M505	Covered	Avg	Below Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Eaton Vance Small-Cap Fund - Class I	Small Cap Growth	EISGX	AKGA	277905444	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Emerald Growth Fund - Class A	Small Cap Growth	HSPGX	HSPA	317609287	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Emerald Growth Fund - Institutional Class	Small Cap Growth	FGROX	ANKA	317609253	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Federated Hermes Kaufmann Small Cap Fund - Class A Shares	Small Cap Growth	FKASX	FKAA	314172636	Covered	Avg	Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Federated Hermes Kaufmann Small Cap Fund - Class R6	Small Cap Growth	FKALX	FLZA	31421N683	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Federated Hermes MDT Small Cap Growth Fund - Institutional Class	Small Cap Growth	QISGX	BVFA	31421R759	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Small Cap Growth Fund - Class Z	Small Cap Growth	FIDGX	ENMA	316389360	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Small Cap Growth Index Fund	Small Cap Growth	FECGX	FPFA	31635T781	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity Small Cap Growth K6 Fund	Small Cap Growth	FOCSX	GTKA	316389329	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Franklin Small Cap Growth Fund - Advisor Class	Small Cap Growth	FSSAX	BHHA	354713653	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Franklin Small Cap Growth Fund - Class R6	Small Cap Growth	FSMLX	EXMA	354713349	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Goldman Sachs Small Cap Growth Insights Fund - Institutional Shares	Small Cap Growth	GSIOX	ERTA	38143H183	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Hartford Small Company Fund - Class R6	Small Cap Growth	IHSVX	GCKA	41664R242	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Hood River Small-Cap Growth Fund - Institutional Class	Small Cap Growth	HRSMX	GOAA	56170L208	Covered	Avg	Above Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Hood River Small-Cap Growth Fund - Investor Shares	Small Cap Growth	HRSRX	GOBA	56170L109	Covered	Avg	Above Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Hood River Small-Cap Growth Fund - Retirement Shares	Small Cap Growth	HRSIX	GOCA	56170L505	Covered	Avg	Above Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Discovery Fund - Class Y	Small Cap Growth	ODIYX	ODIA	00141G625	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Invesco Small Cap Growth Fund - Class R5	Small Cap Growth	GTSVX	AVTA	00141M622	Covered	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Small Cap Growth Fund - Class R6	Small Cap Growth	GTSFX	FPNA	00888W478	Covered	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Small Cap Growth Fund - Class Y	Small Cap Growth	GTSYX	FZWA	00888U464	Covered	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Janus Henderson Triton Fund - Class N	Small Cap Growth	JGMNX	DDUA	47103D793	Covered	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Janus Henderson Triton Fund - Class T	Small Cap Growth	JATTX	BUCA	471023549	Covered	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg

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Small Cap Growth												
<input type="checkbox"/> Janus Henderson Venture Fund - Class I	Small Cap Growth	JVTIX	BOPA	47103E395	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Janus Henderson Venture Fund - Class N	Small Cap Growth	JVTNX	DDVA	47103D785	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> John Hancock New Opportunities Fund - Institutional Class	Small Cap Growth	JHSOX	DJQA	47805A303	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan Small Cap Growth Fund - Class L	Small Cap Growth	JISGX	JISA	4812C0290	Covered	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan Small Cap Growth Fund - Class R5	Small Cap Growth	JGSVX	DTBA	4812CA702	Covered	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan Small Cap Growth Fund - Class R6	Small Cap Growth	JGSMX	EARA	48121L825	Covered	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett Alpha Strategy Fund - Class I	Small Cap Growth	ALFYX	CXZA	543915581	Covered	Avg	Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett Alpha Strategy Fund - Class R5	Small Cap Growth	ALFTX	DDXA	54400A878	Covered	Avg	Avg	Above Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett Developing Growth Fund - Class I	Small Cap Growth	LADYX	LADA	544006505	Covered	Avg	Avg	Below Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Lord Abbett Developing Growth Fund - Class R5	Small Cap Growth	LADTX	DEFA	544006877	Covered	Avg	Avg	Below Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Lord Abbett Developing Growth Fund Class R6	Small Cap Growth	LADVX	FTXA	544006869	Covered	Avg	Avg	Below Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Lord Abbett Small Cap Growth Equity Trust II Class LH	Small Cap Growth		GNOA	97183C140	Pending	Avg	Avg	Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> MFS New Discovery Fund - Class R4	Small Cap Growth	MNDJX	BKRA	55273H734	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> MFS New Discovery Fund - Class R6	Small Cap Growth	MNDKX	FHVA	55273H346	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Morgan Stanley Institutional Fund, Inc. - Inception Portfolio - Class I	Small Cap Growth	MSSGX	CIUA	61744J309	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> MyWayRetirement Small Cap Growth Fund Class R	Small Cap Growth		GKSA	97183V569	Covered	Avg	Above Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Nationwide Geneva Small Cap Growth Fund - Institutional Service Class	Small Cap Growth	NWKDX	CCAA	63868B658	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Nationwide Geneva Small Cap Growth Fund - R6 Class	Small Cap Growth	NWKCX	CHFA	63868B666	Covered	Above Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Nationwide Small Company Growth Fund - Institutional Service Class	Small Cap Growth	NWSIX	CAHA	63867V218	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Neuberger Berman Genesis Fund - Class R6	Small Cap Growth	NRGSX	FIYA	64122Q531	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Neuberger Berman Genesis Fund - Institutional Class	Small Cap Growth	NBGIX	NBBA	641233200	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg

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Small Cap Growth												
<input type="checkbox"/> Neuberger Berman Small Cap Growth Fund - Class A	Small Cap Growth	NSNAX	NXCA	641224225	Covered	Avg	Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Neuberger Berman Small Cap Growth Fund - Institutional Class	Small Cap Growth	NBSMX	FDMA	641224530	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Neuberger Berman Small Cap Growth Fund - Trust Class	Small Cap Growth	NBMOX	NBMA	640917803	Covered	Avg	Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Nicholas Limited Edition Fund, Inc. - Class N	Small Cap Growth	NNLEX	NNLA	653738203	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> PGIM Jennison Small Company Fund, Inc. - Class R6	Small Cap Growth	PJSQX	EDLA	74441N887	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> PGIM Jennison Small Company Fund, Inc. - Class Z	Small Cap Growth	PSCZX	BABA	74441N408	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Principal SmallCap Growth Fund I - Institutional Class	Small Cap Growth	PGRTX	CZCA	74253J461	Covered	Above Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Putnam Small Cap Growth Fund - Class Y	Small Cap Growth	PSYGX	BANA	746763499	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Royce Value Plus Fund - Institutional Class	Small Cap Growth	RVPIX	BAZA	780905337	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Royce Value Plus Fund - Investment Class	Small Cap Growth	RVPHX	CATA	780905212	Covered	Avg	Avg	Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Small Cap Growth Fund Fee Class I1	Small Cap Growth		GHBA	97181N361	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Small Cap Growth Fund Fee Class II I1	Small Cap Growth		GLGA	97182E220	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Small Cap Growth Fund Fee Class R1	Small Cap Growth		FNDA	97181N338	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Small Cap Growth Fund II Fee Class R1	Small Cap Growth		GBLA	97182E212	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> T. Rowe Price Integrated US Small-Cap Growth Equity Fund - I Class	Small Cap Growth	TQAIX	EBXA	87283A102	Covered	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> UBS U.S. Small Cap Growth Fund - Class P	Small Cap Growth	BISCX	BCGA	90262H635	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Small-Cap Growth Index Fund Admiral Shares	Small Cap Growth	VSGAX	CWYA	921937710	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Explorer(TM) Fund - Admiral (TM) Shares	Small Cap Growth	VERX	CWGA	921926200	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Explorer(TM) Fund - Investor Shares	Small Cap Growth	VEXPX	VEXA	921926101	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Small-Cap Growth Index Fund - Institutional Shares	Small Cap Growth	VSGIX	GCWA	922908819	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Victory RS Small Cap Growth Fund - Class Y	Small Cap Growth	RSYEX	BMFA	92647Q405	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg

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Small Cap Growth												
<input type="checkbox"/> Virtus KAR Small-Cap Growth Fund - Class I	Small Cap Growth	PXSGX	ELIA	92828N593	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Virtus KAR Small-Cap Growth Fund - Class R6	Small Cap Growth	VRSGX	EYGA	92828N247	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Virtus KAR Small-Cap Value Fund - Class I	Small Cap Growth	PXQ SX	ELJA	92828N668	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Virtus KAR Small-Cap Value Fund - Class R6	Small Cap Growth	VQSRX	EYHA	92828N411	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Voya Small Cap Growth Fund - Class I	Small Cap Growth	TCMSX	GVJA	92913L288	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Wasatch Ultra Growth Fund	Small Cap Growth	WAMCX	GKJA	936772409	Covered	Avg	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> William Blair Small Cap Growth Fund - Class I	Small Cap Growth	WBSIX	BNVA	093001485	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg
Small Cap Value												
<input type="checkbox"/> AB Discovery Value Fund - Advisor Class	Small Cap Value	ABYSX	BPDA	018914408	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> AB Discovery Value Fund - Class I	Small Cap Value	ABSIX	ABPA	018914705	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Allspring Small Company Value Fund - Institutional Class	Small Cap Value	SCVNX	BDUA	94975P421	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American Beacon Shapiro SMID Cap Equity Fund - Class R5	Small Cap Value	SHDIX	GVLA	024526477	Pending	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> American Beacon Shapiro SMID Cap Equity Fund - Class R6	Small Cap Value	SHDRX	GVMA	02452A841	Pending	Avg	Above Avg	Below Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> American Beacon Small Cap Value Fund - Class R5	Small Cap Value	AVFIX	IAVA	02368A638	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> American Beacon Small Cap Value R6	Small Cap Value	AASRX	GDXA	024526774	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> American Century Small Cap Value Fund - Class I	Small Cap Value	ACVIX	CPLA	025076845	Covered	Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> American Century Small Cap Value Fund - Class R6	Small Cap Value	ASV DX	DWQA	025076324	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Avantis U.S. Small Cap Value Fund - Institutional Class	Small Cap Value	AVUVX	GMHA	025072828	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Avg	Above Avg
<input type="checkbox"/> BlackRock Russell 2000 Value Fund - 6	Small Cap Value		ATUA	00210Q710	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Russell 2000 Value Index Fund Class R	Small Cap Value		EMUA	97182P332	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> ClearBridge Small Cap Value Fund - Class I	Small Cap Value	SMCYX	LSMA	52469G471	Covered	Avg	Below Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Columbia Select Small Cap Value Fund - Institutional 2 Class	Small Cap Value	SSVIX	CQJA	19766H445	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg

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Small Cap Value												
<input type="checkbox"/> Columbia Small Cap Value Fund I - Institutional 3 Class	Small Cap Value	CSVYX	GNWA	19765Y332	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Columbia Small Cap Value Fund II - Institutional 3 Class	Small Cap Value	CRRYX	GQWA	19766B240	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Delaware Small Cap Value Fund - Class R6	Small Cap Value	DVZRX	EFOA	24610B818	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Delaware Small Cap Value Fund - Institutional Class	Small Cap Value	DEVIX	AJTA	246097208	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> DFA U.S. Small Cap Value Portfolio - Institutional Class	Small Cap Value	DFSVX	DVUA	233203819	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> DFA U.S. Targeted Value Portfolio - Institutional Class	Small Cap Value	DFVFX	DFXA	233203595	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Diamond Hill Small Cap Fund - Class I	Small Cap Value	DHSIX	AJXA	25264S858	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Federated Hermes Clover Small Value Fund - Institutional Shares	Small Cap Value	VSFIX	AKNA	314172263	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Small Cap Value Fund - Class I	Small Cap Value	FCVIX	FMZA	316389774	Covered	Avg	Above Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Fidelity Advisor Small Cap Value Fund - Class Z	Small Cap Value	FIKNX	FGJA	316389295	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity Small Cap Value	Small Cap Value	FCPVX	CRFA	316389832	Covered	Avg	Above Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Fidelity Small Cap Value Index Fund	Small Cap Value	FISVX	FPHA	31635T773	Covered	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Franklin Small Cap Value Fund - Advisor Class	Small Cap Value	FVADX	BHIA	355148503	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Franklin Small Cap Value Fund - Class R6	Small Cap Value	FRCSX	FHCA	355148669	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Franklin Small Cap Value GG Trust CIT Class R	Small Cap Value		GPIA	97183B605	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Goldman Sachs Small Cap Value Insights Fund - Class R6	Small Cap Value	GTTUX	FYHA	38147X473	Covered	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Goldman Sachs Small Cap Value Insights Fund - Institutional Shares	Small Cap Value	GSITX	GITA	38143H241	Covered	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Guggenheim Small Cap Value Fund - Institutional Class	Small Cap Value	SSUIX	BTGA	40168W848	Pending	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Heartland Value Fund - Institutional Class	Small Cap Value	HNTVX	HNTA	422352831	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Heartland Value Plus Fund - Institutional Class	Small Cap Value	HNVIX	BIFA	422352849	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Small Cap Value Fund - Class A	Small Cap Value	VSCAX	VSAA	00143M539	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg

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Fund Name	Asset Class	Ticker	Custom Identifier	CUSIP	Coverage Status	Wilshire Investment Rating	Performance	Risk	Style	Expense	Track Record	Org
Small Cap Value												
<input type="checkbox"/> Invesco Small Cap Value Fund - Class Y	Small Cap Value	VSMIX	HBDA	00143M497	Covered	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Janus Henderson Small Cap Value Fund - Class N	Small Cap Value	JDSNX	DGJA	47103D728	Covered	Avg	Below Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Janus Henderson Small Cap Value Fund - Class T	Small Cap Value	JSCVX	JCVA	471023572	Covered	Avg	Below Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan Small Cap Value Fund - Class I	Small Cap Value	PSOPX	PSOA	4812C1793	Covered	Avg	Below Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan Small Cap Value Fund - Class R4	Small Cap Value	JSVQX	DVLA	4812CA884	Covered	Avg	Below Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan Small Cap Value Fund - Class R6	Small Cap Value	JSVUX	ATYA	4812C0225	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan Undiscovered Managers Behavioral Value Fund - Class R6	Small Cap Value	UBVFX	EGBA	904504479	Covered	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett Small Cap Value Fund - Class A	Small Cap Value	LRSCX	LRSA	543913305	Covered	Avg	Below Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett Small Cap Value Fund - Class R5	Small Cap Value	LRSTX	DFHA	543913651	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> LSV Small Cap Value Fund - Institutional Class Shares	Small Cap Value	LSVQX	EBJA	00769G535	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> MFS New Discovery Value Fund - Class R6	Small Cap Value	NDVWX	EUZA	552982696	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> MyWayRetirement Small Cap Value Fund Class R	Small Cap Value		GKTA	97183V551	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Nationwide Bailard Cognitive Value Fund - R6 Class	Small Cap Value	NWHGX	CGUA	63868B864	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Nationwide Bailard Cognitive Value Fund Institutional Service Class	Small Cap Value	NWHHX	CGVA	63868B856	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> North Star Dividend Fund - Class I	Small Cap Value	NSDVX	DQLA	66538A265	Covered Watch	Avg	Below Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> North Star Small Cap Value Fund - Investor Class	Small Cap Value	WSCVX	FQOA	66538F173	Pending	Avg	Avg	Avg	Avg	Below Avg	Avg	Avg
<input type="checkbox"/> Nuveen Small Cap Value Fund - Class I	Small Cap Value	FSCCX	EBPA	670678200	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Nuveen Small Cap Value Fund - Class R6	Small Cap Value	FSCWX	EJXA	670693837	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> PGIM Quant Solutions Small-Cap Value Fund - Class A	Small Cap Value	TSVAX	CYKA	875921785	Covered Watch	Avg	Below Avg	Below Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> PGIM Quant Solutions Small-Cap Value Fund - Class R6	Small Cap Value	TSVQX	EGUA	875921777	Covered	Avg	Below Avg	Below Avg	Above Avg	Above Avg	Above Avg	Avg

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<input type="checkbox"/> Principal SmallCap Value Fund II - Institutional Class	Small Cap Value	PPVIX	CZDA	74254R694	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Putnam Small Cap Value Fund Class Y	Small Cap Value	PYSVX	CSJA	746802289	Covered	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Royce Small-Cap Opportunity Fund - Institutional Class	Small Cap Value	ROFIX	BAWA	780905691	Covered	Avg	Above Avg	Below Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Royce Small-Cap Opportunity Fund - Investment Class	Small Cap Value	RYPNX	CAPA	780905832	Covered	Avg	Above Avg	Below Avg	Avg	Below Avg	Avg	Avg
<input type="checkbox"/> Royce Small-Cap Special Equity Fund - Investment Class	Small Cap Value	RYSEX	RXEA	780905782	Covered	Avg	Above Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Royce Small-Cap Total Return Fund - Institutional Class	Small Cap Value	RTRIX	BAXA	780905717	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Royce Small-Cap Total Return Fund - Investment Class	Small Cap Value	RYTRX	CAQA	780905881	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Royce Value Fund - Investment Class	Small Cap Value	RVVHX	CARA	780905220	Covered	Avg	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Rydex S&P MidCap 400 Pure Value Fund - H Class	Small Cap Value	RYAVX	RAVA	78355E635	Exclude	Avg	Above Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> SEI Institutional Managed Trust - Small Cap Value Fund - Class F	Small Cap Value	SESVX	BQDA	783925688	Covered	Avg	Below Avg	Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Small Cap Value Fund Fee Class I1	Small Cap Value		GLHA	97181N296	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Small Cap Value Fund Fee Class R1	Small Cap Value		FQTA	97181N262	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Small Cap Value Fund II Fee Class I1	Small Cap Value		GHAA	97182E444	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Small Cap Value Fund II Fee Class R1	Small Cap Value		GBKA	97182E436	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Undiscovered Managers Behavioral Value Fund - Class L	Small Cap Value	UBVLX	EKOA	904504842	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Small Cap Value Index Fund - Admiral Shares	Small Cap Value	VSIAX	CWXA	921937686	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Small-Cap Value Index Fund - Institutional Shares	Small Cap Value	VSII	GFNA	922908785	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Victory Integrity Small-Cap Value Fund - Class R6	Small Cap Value	MVSSX	EDHA	92647K788	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Victory Integrity Small-Cap Value Fund - Class Y	Small Cap Value	VSVIX	BYJA	92647K770	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Victory RS Partners Fund - Class A	Small Cap Value	RSPFX	RSFA	92647Q546	Covered	Avg	Above Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Victory RS Partners Fund - Class Y	Small Cap Value	RSPYX	BMBA	92647Q520	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Victory Sycamore Small Company Opportunity Fund - Class A	Small Cap Value	SSGSX	KSXA	926464835	Covered	Avg	Avg	Avg	Below Avg	Below Avg	Above Avg	Above Avg

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Small Cap Value												
<input type="checkbox"/> Victory Sycamore Small Company Opportunity Fund - Class I	Small Cap Value	VSOIX	BNLA	92646A815	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Victory Sycamore Small Company Opportunity Fund - Class R6	Small Cap Value	VSORX	GTWA	92647K630	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Virtus NFJ Small-Cap Value Fund - Institutional Class	Small Cap Value	PSVIX	APXA	92837Q603	Covered	Avg	Below Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> William Blair Small Cap Value Fund - Class I	Small Cap Value	ICSCX	GNQA	969251487	Covered	Avg	Below Avg	Avg	Above Avg	Above Avg	Avg	Avg
Telecom Services												
<input type="checkbox"/> DWS Communications Fund - Class A	Telecom Services	COMAX	PTIA	25159L729	Ineligible	Avg	Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Telecommunications Fund - Class I	Telecom Services	FTUIX	FPBA	316390228	Ineligible	Avg	Below Avg	Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> T. Rowe Price Communications & Technology Fund	Telecom Services	PRMTX	BBEA	741454102	Ineligible	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
Consumer Services												
<input type="checkbox"/> Fidelity Advisor Consumer Discretionary Fund - Class I	Consumer Services	FCNIX	BGUA	315918888	Ineligible	Avg	Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Fidelity Select Automotive Portfolio	Consumer Services	FSAVX	GRJA	316390699	Ineligible	Avg	Above Avg	Below Avg	Avg	Below Avg	Avg	Avg
Consumer Goods												
<input type="checkbox"/> Fidelity Advisor Consumer Staples Fund - Class I	Consumer Goods	FDIGX	CBYA	316390384	Ineligible	Avg	Above Avg	Below Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Rydex Consumer Products Fund - H Class	Consumer Goods	RYCAX	RCPA	783554819	Ineligible	Avg	Below Avg	Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Consumer Staples Index - Admiral Shares	Consumer Goods	VCSAX	DLWA	92204A850	Ineligible	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
Energy Services												
<input type="checkbox"/> BlackRock Energy Opportunities Fund - Institutional Class	Energy Services	BACIX	FUZA	091937284	Ineligible	Avg	Avg	Above Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Delaware Climate Solutions Fund - Class I	Energy Services	IVEIX	AOMA	466000148	Ineligible	Avg	Below Avg	Avg	Above Avg	Below Avg	Avg	Avg
<input type="checkbox"/> Delaware Climate Solutions Fund - Class R6	Energy Services	IENRX	DYWA	46600A807	Ineligible	Avg	Below Avg	Avg	Above Avg	Below Avg	Avg	Avg
<input type="checkbox"/> Fidelity Advisor Energy Fund - Class I	Energy Services	FANIX	FIXA	315916866	Ineligible	Avg	Above Avg	Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> Invesco Energy Fund - Class R5	Energy Services	IENIX	BRFA	00142F477	Ineligible	Avg	Avg	Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> Invesco Energy Fund - Class R6	Energy Services	IENSX	FHIA	00143N602	Ineligible	Avg	Avg	Avg	Below Avg	Avg	Avg	Avg

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Energy Services												
<input type="checkbox"/> Rydex Energy Fund - H Class	Energy Services	RYEAX	RENA	783554769	Ineligible	Avg	Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Energy Index Fund - Admiral Shares	Energy Services	VENAX	ETCA	92204A843	Ineligible	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Energy Fund - Admiral(TM) Shares	Energy Services	VGELX	CWEA	921908802	Ineligible	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Vanguard(R) Energy Fund - Investor Shares	Energy Services	VGEXX	BQMA	921908109	Ineligible	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
Financial Services												
<input type="checkbox"/> Davis Financial Fund - Class Y	Financial Services	DVFX	AJMA	239103815	Ineligible	Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Emerald Finance & Banking Innovation Fund - Institutional Class	Financial Services	HSSIX	BZRA	317609212	Ineligible	Below Avg	Below Avg	Below Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> PGIM Jennison Financial Services Fund - Class A	Financial Services	PFSAX	PFSA	74441P106	Ineligible	Avg	Avg	Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Rydex Financial Services Fund - H Class	Financial Services	RYFAX	RFSA	783554728	Ineligible	Avg	Avg	Above Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Financial Services Fund, Inc.	Financial Services	PRISX	BQEA	77954N103	Ineligible	Avg	Above Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Vanguard Financials Index Fund - Admiral Shares	Financial Services	VFAIX	ETDA	92204A835	Ineligible	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
Health/Biotech Services												
<input type="checkbox"/> BlackRock Health Sciences Opportunities Fund - Institutional Shares	Health/Biotech Services	SHSSX	SHSA	091937540	Ineligible	Avg	Above Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Health Sciences Opportunities Portfolio - Class K	Health/Biotech Services	SHSKX	FENA	09258N752	Ineligible	Above Avg	Above Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Health Sciences Opportunities Portfolio - Investors A Shares	Health/Biotech Services	SHSAX	BSAA	091937573	Ineligible	Avg	Avg	Above Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Delaware Healthcare Fund - Class I	Health/Biotech Services	DLHIX	ENEA	24610E408	Ineligible	Avg	Below Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Eaton Vance Worldwide Health Sciences Fund - Class A	Health/Biotech Services	ETHSX	ETHA	277902813	Ineligible	Avg	Above Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Eventide Healthcare & Life Sciences Fund - Class I Shares	Health/Biotech Services	ETIHX	GPUA	62827M706	Ineligible	Below Avg	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Biotechnology Fund - Class I	Health/Biotech Services	FBTIX	CYTA	315918466	Ineligible	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Health Care Fund - Class I	Health/Biotech Services	FHCIX	FOYA	315918821	Ineligible	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Franklin Biotechnology Discovery Fund - Class A	Health/Biotech Services	FBDIX	TSBA	354713844	Ineligible	Below Avg	Below Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg

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Health/Biotech Services												
<input type="checkbox"/> Invesco Health Care Fund - Class Y	Health/Biotech Services	GGHYX	ANVA	00141V820	Ineligible	Avg	Avg	Avg	Above Avg	Avg	Avg	Avg
<input type="checkbox"/> Janus Henderson Global Life Sciences Fund - Class N	Health/Biotech Services	JFNNX	ENPA	47103Y631	Ineligible	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Janus Henderson Global Life Sciences Fund Class I	Health/Biotech Services	JFNIX	CUGA	471023465	Ineligible	Above Avg	Above Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> PGIM Jennison Health Sciences Fund - Class A	Health/Biotech Services	PHLAX	PHLA	74441P502	Ineligible	Avg	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Rydex Biotechnology Fund - H Class	Health/Biotech Services	RYOAX	RBTA	783554835	Ineligible	Below Avg	Below Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Rydex Health Care Fund - H Class	Health/Biotech Services	RYHAX	RHCA	783554694	Ineligible	Avg	Avg	Above Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Equity Series, Inc. - T. Rowe Price Health Sciences Fund, Inc.	Health/Biotech Services	PRHSX	BQGA	741480107	Ineligible	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Health Care Fund - Admiral Shares	Health/Biotech Services	VGHAX	CWJA	921908885	Ineligible	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Health Care Index Fund - Admiral Shares	Health/Biotech Services	VHCIX	FQKA	92204A827	Ineligible	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Health Care Fund - Investor Shares	Health/Biotech Services	VGHCX	VGCA	921908307	Ineligible	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
Industrials												
<input type="checkbox"/> Fidelity Advisor Industrials Fund - Class I	Industrials	FCLIX	FOZA	315918854	Ineligible	Avg	Avg	Above Avg	Avg	Below Avg	Avg	Avg
<input type="checkbox"/> Fidelity Environment and Alternative Energy Fund	Industrials	FSLEX	GRHA	316390574	Ineligible	Avg	Avg	Avg	Above Avg	Below Avg	Avg	Avg
<input type="checkbox"/> Rydex Transportation Fund - H Class	Industrials	RYPAX	RTNA	783554587	Ineligible	Below Avg	Below Avg	Below Avg	Avg	Below Avg	Above Avg	Avg
Science & Technology												
<input type="checkbox"/> BlackRock Technology Opportunities Fund - Institutional Shares	Science & Technology	BGSIX	GPQA	091929612	Ineligible	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> BNY Mellon Technology Growth Fund - Class A	Science & Technology	DTGRX	DPTA	05587N588	Ineligible	Below Avg	Below Avg	Below Avg	Avg	Below Avg	Avg	Avg
<input type="checkbox"/> Columbia Global Technology Fund - Advisor Class	Science & Technology	CTYRX	ETVA	19766M568	Ineligible	Avg	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Columbia Seligman Global Technology Fund - Class A	Science & Technology	SHGTX	SHGA	19766H320	Ineligible	Avg	Above Avg	Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Delaware Ivy Science and Technology Fund - Class I	Science & Technology	ISTIX	ITIA	466001807	Ineligible	Avg	Avg	Above Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Delaware Ivy Science and Technology Fund - Class R6	Science & Technology	ISTNX	EACA	46600A740	Ineligible	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg

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Science & Technology												
<input type="checkbox"/> DWS Science and Technology Fund - Class S	Science & Technology	KTC SX	DXWA	25159L539	Ineligible	Avg	Above Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> DWS Science and Technology Fund - Institutional Class	Science & Technology	KTCIX	DKCA	25159L521	Ineligible	Above Avg	Above Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Technology Fund - Class I	Science & Technology	FATIX	BVMA	315918755	Ineligible	Avg	Above Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Fidelity Select Software & IT Services Portfolio	Science & Technology	FSCSX	CTZA	316390822	Ineligible	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Select Technology Portfolio	Science & Technology	FSPTX	GRKA	316390202	Ineligible	Avg	Above Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Goldman Sachs Technology Opportunities Fund - Institutional Class	Science & Technology	GITIX	FMUA	38142Y856	Ineligible	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Technology Fund - Investor Class	Science & Technology	FTCHX	VSTA	00142F659	Ineligible	Avg	Below Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Janus Henderson Global Technology and Innovation Fund - Class N	Science & Technology	JATNX	DSQA	47103D181	Ineligible	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Nationwide Baird Technology & Science Fund - R6 Class	Science & Technology	NWHTX	CHAA	63868B757	Ineligible	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Nationwide Baird Technology & Science Fund Institutional Service Class	Science & Technology	NWHUX	CHBA	63868B740	Ineligible	Avg	Avg	Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Nationwide NYSE Arca Tech 100 Index Fund - Institutional Service Class	Science & Technology	NWJFX	CIKA	63868B344	Ineligible	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Nationwide NYSE Arca Tech 100 Index Fund - R6 Class	Science & Technology	NWJEX	CIJA	63868B351	Ineligible	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Rydex Electronics Fund - H Class	Science & Technology	RYSAX	RELA	783554785	Ineligible	Avg	Above Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Rydex Internet Fund - H Class	Science & Technology	RYIAX	RINA	783554488	Ineligible	Below Avg	Below Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Rydex Technology Fund - H Class	Science & Technology	RYTAX	RTCA	783554637	Ineligible	Avg	Avg	Above Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Science & Technology Fund, Inc.	Science & Technology	PRSCX	BQJA	77957M102	Ineligible	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Information Technology Index Fund - Admiral Shares	Science & Technology	VITAX	ETFA	92204A793	Ineligible	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Victory RS Science and Technology Fund - Class Y	Science & Technology	RIFYX	BMJA	92647Q801	Ineligible	Below Avg	Below Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Virtus Technology Fund - Institutional Class	Science & Technology	DRGTX	ADLA	92837Q843	Ineligible	Avg	Avg	Below Avg	Below Avg	Below Avg	Avg	Avg
Utilities												
<input type="checkbox"/> Allspring Utility & Telecommunications Fund - Institutional Class	Utilities	EVUYX	BECA	94985D459	Ineligible	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg

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Utilities												
<input type="checkbox"/> American Century Utilities Fund - Investor Class	Utilities	BULIX	ABUA	02507M881	Ineligible	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Utilities Fund - Class I	Utilities	FUGIX	FPCA	315918722	Ineligible	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Franklin Utilities Series Fund - Advisor Class	Utilities	FRUAX	ANPA	353496854	Ineligible	Avg	Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Hennessy Gas Utility Index Fund - Investor Class	Utilities	GASFX	CUEA	42588P833	Ineligible	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> MFS Utilities Fund - Class R4	Utilities	MMUJX	MMUA	552986671	Ineligible	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> PGIM Jennison Utility Fund - Class R6	Utilities	PRUQX	ESNA	74441P726	Ineligible	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> PGIM Jennison Utility Fund - Class Z	Utilities	PRUZX	BADA	74441P817	Ineligible	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Utilities Index Fund - Admiral Shares	Utilities	VUIAX	FKYA	92204A769	Ineligible	Avg	Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
China Region												
<input type="checkbox"/> Fidelity Advisor China Region Fund - Class I	China Region	FHKIX	ALHA	315910133	Ineligible	Above Avg	Above Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Matthews China Fund - Investor Class	China Region	MCHFX	GRPA	577130701	Ineligible	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Matthews China Small Companies Fund	China Region	MCSMX	GRQA	577125404	Ineligible	Avg	Avg	Avg	Below Avg	Below Avg	Avg	Avg
<input type="checkbox"/> Oberweis China Opportunities Fund	China Region	OBCHX	GPNA	674375407	Ineligible	Avg	Below Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Templeton China World Fund - Class A	China Region	TCWAX	TCWA	88018X201	Ineligible	Below Avg	Below Avg	Avg	Above Avg	Below Avg	Avg	Avg
<input type="checkbox"/> Templeton China World Fund - Class Advisor	China Region	TACWX	GJBA	88018X102	Ineligible	Avg	Below Avg	Avg	Above Avg	Below Avg	Avg	Avg
Emerging Markets Large Cap												
<input type="checkbox"/> AB Emerging Markets Multi-Asset Portfolio - Class I	Emerging Markets Large Cap	ABIEX	DCPA	01877E529	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Avg	Avg
<input type="checkbox"/> abrdn Emerging Markets ex-China Fund - Institutional Class	Emerging Markets Large Cap	GWLIX	AAOA	003020260	Pending	Avg	Above Avg	Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> abrdn Emerging Markets Fund - Class A	Emerging Markets Large Cap	GEGAX	BWTA	003021250	Covered	Avg	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> abrdn Emerging Markets Fund - Institutional Class	Emerging Markets Large Cap	ABEMX	CBVA	003021714	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> abrdn Emerging Markets Sustainable Leaders Fund - Institutional Class	Emerging Markets Large Cap	GIGIX	AAQA	003019395	Covered Watch	Avg	Below Avg	Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> Allspring Emerging Markets Equity Fund - Institutional Class	Emerging Markets Large Cap	EMGNX	BDBA	94975P751	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Allspring Emerging Markets Equity Income Fund - Class A	Emerging Markets Large Cap	EQIAX	FLKA	94975P413	Covered	Avg	Avg	Above Avg	Avg	Below Avg	Above Avg	Avg

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Emerging Markets Large Cap												
<input type="checkbox"/> Amana Developing World Fund Institutional Class	Emerging Markets Large Cap	AMIDX	CTFA	022865604	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Amana Developing World Fund Investor Class	Emerging Markets Large Cap	AMDWX	CTGA	022865307	Covered	Avg	Above Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> American Century Emerging Markets Fund - Class I	Emerging Markets Large Cap	AMKIX	CTLA	025086877	Covered	Avg	Below Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century Emerging Markets Fund - Class R6	Emerging Markets Large Cap	AEDMX	DWCA	025086422	Covered	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American Funds Developing World Growth and Income Fund - Class R-6	Emerging Markets Large Cap	RDWGX	ENAA	02630F811	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Avantis Emerging Markets Equity Fund - Institutional Class	Emerging Markets Large Cap	AVEEX	GLXA	025072869	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Baillie Gifford Emerging Markets Fund - Class K	Emerging Markets Large Cap	BGKEX	FLWA	056823396	Covered	Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Baron Emerging Markets Fund - Institutional Class	Emerging Markets Large Cap	BEXIX	DWXA	06828M876	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Emerging Markets Equity Index Fund - 6	Emerging Markets Large Cap		ASFA	00210Q678	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Emerging Markets Equity Index Fund Class R	Emerging Markets Large Cap		EMHA	97182P316	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Emerging Markets Fund - Institutional Class	Emerging Markets Large Cap	MADCX	AHNA	09251J402	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> BlackRock Emerging Markets Fund, Inc. - K Shares	Emerging Markets Large Cap	MKDCX	GMKA	09251J501	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> BlackRock Sustainable Emerging Markets Equity Fund - Investor A Shares	Emerging Markets Large Cap	MDPCX	MDCA	09252J104	Covered	Avg	Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Calamos Evolving World Growth Fund - Institutional Class	Emerging Markets Large Cap	CNWIX	BFIA	128119138	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Causeway Emerging Markets Fund - Institutional Class	Emerging Markets Large Cap	CEMIX	EWQA	149498107	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Columbia Emerging Markets Fund - Institutional 3 Class	Emerging Markets Large Cap	CEKYX	FEVA	19766M824	Covered	Avg	Below Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Delaware Emerging Markets Fund - Institutional Class	Emerging Markets Large Cap	DEMIX	BFUA	245914817	Covered	Avg	Avg	Below Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Delaware Ivy Emerging Markets Equity Fund - Class I	Emerging Markets Large Cap	IPOIX	APDA	465899854	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg
<input type="checkbox"/> Delaware Ivy Emerging Markets Equity Fund - Class R6	Emerging Markets Large Cap	IMEGX	EYSA	46600A708	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg

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Emerging Markets Large Cap												
<input type="checkbox"/> DFA Emerging Markets Core Equity Portfolio - Institutional Class	Emerging Markets Large Cap	DFCEX	BTMA	233203421	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> DFA Emerging Markets Portfolio - Institutional Class	Emerging Markets Large Cap	DFEMX	DXMA	233203785	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> DFA Emerging Markets Small Cap Portfolio - Institutional Class	Emerging Markets Large Cap	DEMSX	DSXA	233203611	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> DFA Emerging Markets Social Core Equity Portfolio - Institutional Class	Emerging Markets Large Cap	DFESX	BXCA	233203363	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> DFA Emerging Markets Value Portfolio - Institutional Class	Emerging Markets Large Cap	DFEVX	DFEA	233203587	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> DWS Emerging Markets Equity Fund - Class S	Emerging Markets Large Cap	SEMGX	ENGA	25156G400	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Emerging Markets Fund Class R1	Emerging Markets Large Cap		GPMA	97183C173	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Federated Hermes Emerging Markets Equity Fund - Class Institutional	Emerging Markets Large Cap	PIEFX	GPWA	31423A598	Exclude	Avg	Avg	Below Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Fidelity Advisor Focus Emerging Markets Fund - Class Z	Emerging Markets Large Cap	FZAEX	ERQA	315920165	Covered	Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Emerging Markets Index Fund	Emerging Markets Large Cap	FPADX	EVNA	316146331	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Goldman Sachs Emerging Markets Equity Fund - Institutional Class	Emerging Markets Large Cap	GEMIX	FPIA	38142B369	Covered	Avg	Below Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Goldman Sachs Emerging Markets Equity Insights Fund - Class R6	Emerging Markets Large Cap	GERUX	GUOA	38147X259	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Goldman Sachs Emerging Markets Equity Insights Fund - Institutional Class	Emerging Markets Large Cap	GERIX	EJGA	38144N569	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> GuideStone Emerging Markets Equity Fund - Investor Class	Emerging Markets Large Cap	GEMZX	EWIA	40171W124	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Harding Loevner Emerging Markets Portfolio - Advisor Class	Emerging Markets Large Cap	HLEMX	DDIA	412295305	Covered Watch	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Harding Loevner Frontier Emerging Markets Fund - Institutional Class	Emerging Markets Large Cap	HLFMX	DDJA	412295867	Covered	Avg	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Developing Markets Fund - Class A	Emerging Markets Large Cap	ODMAX	PDMA	00143W701	Covered	Avg	Below Avg	Avg	Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> Invesco Developing Markets Fund - Class R6	Emerging Markets Large Cap	ODVIX	DTRA	00143W859	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Invesco Developing Markets Fund - Class Y	Emerging Markets Large Cap	ODVYX	ODVA	00143W875	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Above Avg

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Emerging Markets Large Cap												
<input type="checkbox"/> Invesco EQV Emerging Markets All Cap Fund - Class R5	Emerging Markets Large Cap	GTDIX	GTDA	00141T163	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> JOHCM Emerging Markets Opportunities Fund - Advisor Class	Emerging Markets Large Cap	JOEIX	DQVA	46653M203	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan Emerging Markets Equity Fund - Class L	Emerging Markets Large Cap	JMIEX	AQJA	4812A0631	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan Emerging Markets Equity Fund - Class R5	Emerging Markets Large Cap	JEMOX	DSSA	48127B466	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan Emerging Markets Equity Fund - Class R6	Emerging Markets Large Cap	JEMWX	EAHA	48121L122	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Lazard Emerging Markets Equity Portfolio - Open Shares	Emerging Markets Large Cap	LZOEX	LEMA	52106N764	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Lazard Emerging Markets Equity Portfolio - R6 Shares	Emerging Markets Large Cap	RLEMX	FHMA	52107V880	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Morgan Stanley Developing Opportunity Portfolio - Class I	Emerging Markets Large Cap	MDOEX	GEWA	61768B869	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Avg	Below Avg	Avg
<input type="checkbox"/> Morgan Stanley Institutional Fund, Inc. - Emerging Markets Equity Portfolio - Class I	Emerging Markets Large Cap	MGEMX	CITA	61744J820	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> MyWayRetirement Emerging Markets Fund Class R	Emerging Markets Large Cap		GKXA	97183W369	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Neuberger Berman Emerging Markets Equity Fund - Institutional Class	Emerging Markets Large Cap	NEMIX	AWKA	641224415	Covered	Avg	Below Avg	Above Avg	Above Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> New World Fund(SM) - Class R6	Emerging Markets Large Cap	RNWGX	RNWA	649280815	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Parametric Emerging Markets Fund - Class I	Emerging Markets Large Cap	EIEMX	CSDA	277923751	Covered	Avg	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Principal Global Emerging Markets Fund - Institutional Class	Emerging Markets Large Cap	PIEIX	CALA	74253Q804	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Avg	Avg
<input type="checkbox"/> Russell Investments Emerging Markets Fund - Class S	Emerging Markets Large Cap	REMSX	BPVA	782493746	Covered	Avg	Below Avg	Above Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Seafarer Overseas Growth and Income Fund - Institutional Class	Emerging Markets Large Cap	SIGIX	DQMA	317609295	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Emerging Markets Stock Fund - I Class	Emerging Markets Large Cap	PRZIX	EBVA	77956H484	Covered	Avg	Below Avg	Avg	Above Avg	Avg	Avg	Avg
<input type="checkbox"/> Templeton Developing Markets Trust Fund - Advisor Class	Emerging Markets Large Cap	TDADX	BBUA	88018W302	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Touchstone Sands Capital Emerging Markets Growth - Class Y	Emerging Markets Large Cap	TSEMXX	EKNA	89154Q570	Covered	Avg	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Above Avg

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Emerging Markets Large Cap												
<input type="checkbox"/> Van Eck Emerging Markets Fund - Institutional Class	Emerging Markets Large Cap	EMRIX	BCHA	921075438	Exclude	Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Emerging Markets Stock Index Fund Admiral Shares	Emerging Markets Large Cap	VEMAX	CSOA	922042841	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Victory Emerging Markets Fund - Institutional Shares	Emerging Markets Large Cap	UIEMX	ECRA	903288629	Covered	Avg	Above Avg	Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Victory Sophus Emerging Markets Fund - Class Y	Emerging Markets Large Cap	RSENX	ENFA	92647Q819	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Virtus Vontobel Emerging Markets Opportunities Fund - Class I	Emerging Markets Large Cap	HIEMX	BSQA	92828W361	Covered	Avg	Below Avg	Above Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Virtus Vontobel Emerging Markets Opportunities Fund - Class R6	Emerging Markets Large Cap	VREMX	DUGA	92828W353	Covered	Avg	Below Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Wasatch Frontier Emerging Small Countries Fund - Investor Class Shares	Emerging Markets Large Cap	WAFMX	DLYA	936793819	Exclude	Avg	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> WCM Focused Emerging Markets Fund - Institutional Class	Emerging Markets Large Cap	WCMEX	GRSA	46141P834	Covered	Avg	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> William Blair Emerging Markets Leaders Fund - Class I	Emerging Markets Large Cap	WBELX	FUUA	969251404	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
Indian Region												
<input type="checkbox"/> ALPS/Kotak India ESG Fund - Class I	Indian Region	INDIX	EWPA	317609436	Ineligible	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
Latin American Region												
<input type="checkbox"/> DWS Latin America Equity Fund - Class S	Latin American Region	SLAFX	BGJA	25156G798	Ineligible	Avg	Above Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> T. Rowe Price Latin America Fund	Latin American Region	PRLAX	BNA A	77956H880	Ineligible	Avg	Avg	Above Avg	Avg	Below Avg	Above Avg	Avg
Foreign Large Cap Core												
<input type="checkbox"/> AQR International Defensive Style Fund - Class I	Foreign Large Cap Core	ANDIX	DOHA	00203H693	Covered	Avg	Below Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Artisan International Value Fund - Institutional Class	Foreign Large Cap Core	APHKX	DRMA	04314H857	Covered	Avg	Above Avg	Avg	Below Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> Artisan International Value Fund - Investor Class	Foreign Large Cap Core	ARTKX	GHEA	04314H881	Covered	Avg	Above Avg	Avg	Below Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> Avantis International Equity Fund - Institutional Class	Foreign Large Cap Core	AVDEX	GLYA	025072851	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> BlackRock EAFE Equity Index Fund - 6	Foreign Large Cap Core		ASPA	00210Q843	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock EAFE Equity Index Fund CL 1	Foreign Large Cap Core		EODA	97183J616	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock EAFE Equity Index Fund Class R	Foreign Large Cap Core		EMFA	97182P324	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg

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Foreign Large Cap Core												
<input type="checkbox"/> BlackRock International Dividend Portfolio - Institutional Class	Foreign Large Cap Core	BISIX	AHWA	091929109	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> BlackRock International Fund - Investors A Shares	Foreign Large Cap Core	MDILX	BQTA	09248G107	Covered Watch	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock MSCI ACWI ex-US Index Fund Class R	Foreign Large Cap Core		EMKA	97182P233	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BNY Mellon International Core Equity Fund - Class A	Foreign Large Cap Core	DIEAX	DIAA	09661F107	Covered Watch	Avg	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Calvert International Responsible Index Fund - Class I	Foreign Large Cap Core	CDHIX	GHMA	13161Y707	Covered	Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Calvert International Responsible Index Fund - Class R6	Foreign Large Cap Core	CDHRX	FSUA	13161Y848	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Delaware Ivy International Core Equity Fund - Class I	Foreign Large Cap Core	ICEIX	AOUA	465899706	Covered	Avg	Avg	Below Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Delaware Ivy International Core Equity Fund - Class R6	Foreign Large Cap Core	IINCX	DZFA	46600A823	Covered	Avg	Avg	Below Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Delaware Ivy Managed International Opportunities Fund - Class I	Foreign Large Cap Core	IVTIX	AOYA	465898179	Covered	Avg	Below Avg	Above Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> DFA International Core Equity Portfolio - Institutional Class	Foreign Large Cap Core	DFIEX	BRCA	233203371	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DFA International Social Core Equity Portfolio - Institutional Class	Foreign Large Cap Core	DSCLX	EIWA	25239Y626	Covered	Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DFA International Sustainability Core 1 Portfolio - Institutional Class	Foreign Large Cap Core	DFSPX	BXDA	233203199	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DFA Large Cap International Portfolio - Institutional Class	Foreign Large Cap Core	DFALX	DFAA	233203868	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DFA World ex U.S. Core Equity Portfolio - Institutional Class	Foreign Large Cap Core	DFWIX	EIZA	25239Y592	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Domini Impact International Equity Fund - Institutional Class	Foreign Large Cap Core	DOMOX	EFUA	257132811	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Federated Hermes International Equity Fund - Institutional Shares	Foreign Large Cap Core	PIUIX	AZOA	31423A689	Covered Watch	Avg	Below Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Federated Hermes International Leaders Fund - Institutional Class	Foreign Large Cap Core	FGFLX	BVCA	31428U623	Covered	Avg	Above Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Global ex US Index Fund	Foreign Large Cap Core	FSGGX	EVPA	316146315	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity International Index Fund	Foreign Large Cap Core	FSPSX	EVSA	315911727	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity International Sustainability Index Fund	Foreign Large Cap Core	FNIDX	GHFA	31635V349	Covered	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Avg	Avg

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Foreign Large Cap Core												
<input type="checkbox"/> Fidelity Total International Index Fund	Foreign Large Cap Core	FTIHX	GERA	31635V638	Covered	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> First Eagle Overseas Fund - Class R6	Foreign Large Cap Core	FEORX	GUAA	32008F549	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> FMI International Fund - Institutional Class	Foreign Large Cap Core	FMIYX	EUHA	302933700	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Franklin International Equity Fund - Class IS	Foreign Large Cap Core	LIESX	BJKA	524686243	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Franklin International Equity Fund - Institutional Class	Foreign Large Cap Core	LGIEX	LGEA	524686276	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Goldman Sachs International Equity Insights Fund - Institutional Class	Foreign Large Cap Core	GCIIX	DSNA	38142V845	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> GuideStone Funds International Equity Fund - Institutional Class	Foreign Large Cap Core	GIEYX	GJGA	40171W447	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> GuideStone Funds International Equity Index Fund - Institutional Class	Foreign Large Cap Core	GIIYX	GJHA	40171Y401	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> GuideStone International Equity Fund - Investor Class	Foreign Large Cap Core	GIEZX	EWLA	40171W439	Covered	Avg	Avg	Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Harbor Diversified International All Cap Fund - Institutional Class	Foreign Large Cap Core	HAIDX	EULA	411512593	Covered	Above Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Harbor International Fund - Institutional Class	Foreign Large Cap Core	HAINX	HAIA	411511306	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Hartford International Opportunities Fund: Class R4	Foreign Large Cap Core	IHOSX	CEMA	416649242	Covered	Avg	Below Avg	Avg	Above Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> Hartford Schroders International Stock Fund - Class SDR	Foreign Large Cap Core	SCIJX	GTZA	41665H441	Covered	Above Avg	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Impax International Sustainable Economy Fund - Institutional Class	Foreign Large Cap Core	PXNIX	DGDA	704223742	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> International Growth and Income Fund - Class R6	Foreign Large Cap Core	RIGGX	BVQA	45956T816	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Invesco International Equity Fund - Class A	Foreign Large Cap Core	QIVAX	PQIA	00900W712	Covered Watch	Avg	Below Avg	Avg	Below Avg	Below Avg	Avg	Avg
<input type="checkbox"/> iShares MSCI EAFE International Index Fund - Class K Shares	Foreign Large Cap Core	BTMKX	DWYA	09253F879	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> iShares MSCI Total International Index Fund - Class K Shares	Foreign Large Cap Core	BDOKX	DJZA	066923590	Covered	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> iShares MSCI Total International Index Fund - Institutional Shares	Foreign Large Cap Core	BDOIX	CPNA	066923616	Covered	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Janus Henderson Overseas Fund - Class I	Foreign Large Cap Core	JIGFX	YJIA	47103C464	Covered	Avg	Above Avg	Below Avg	Avg	Avg	Above Avg	Above Avg

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Fund Name	Asset Class	Ticker	Custom Identifier	CUSIP	Coverage Status	Wilshire Investment Rating	Performance	Risk	Style	Expense	Track Record	Org
Foreign Large Cap Core												
<input type="checkbox"/> Janus Henderson Overseas Fund - Class N	Foreign Large Cap Core	JDINX	DDRA	47103D835	Covered	Avg	Above Avg	Below Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan International Equity Fund - Class R5	Foreign Large Cap Core	JIERX	BUEA	4812A3742	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan International Equity Fund - Class R6	Foreign Large Cap Core	JNEMX	EAMA	48121L882	Covered	Avg	Above Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Knights of Columbus International Equity Fund - I Class	Foreign Large Cap Core	KCIIX	FBRA	00771X757	Covered	Avg	Below Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Lazard International Equity Portfolio - Institutional Class	Foreign Large Cap Core	LZIEX	CORA	52106N400	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Lazard International Equity Select - Institutional Class	Foreign Large Cap Core	LZSIX	BJEA	52106N665	Pending	Avg	Below Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Lazard International Strategic Equity - Institutional Class	Foreign Large Cap Core	LISIX	BJGA	52106N590	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Lord Abbett International Equity Fund - Class I	Foreign Large Cap Core	LICYX	BKDA	543915599	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> MainStay Epoch International Choice Fund - Class I	Foreign Large Cap Core	ICEUX	BKLA	56063J716	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> MFS International Diversification Fund - Class R4	Foreign Large Cap Core	MDITX	AVJA	55273G140	Covered	Above Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> MFS International Diversification Fund - Class R6	Foreign Large Cap Core	MDIZX	FHSA	552743544	Covered	Above Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> MFS Research International Fund - Class R4	Foreign Large Cap Core	MRSJX	AVUA	55273H536	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> MFS Research International Fund - Class R6	Foreign Large Cap Core	MRSKX	FHWA	55273H361	Covered	Above Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Morgan Stanley Institutional International Equity Fund Class I	Foreign Large Cap Core	MSIQX	CIYA	61744J408	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Multi-Manager International Equity Strategies Fund - Institutional 3 Class	Foreign Large Cap Core	CIIEEX	FYBA	19767X670	Covered	Avg	Above Avg	Below Avg	Avg	Avg	Avg	Above Avg
<input type="checkbox"/> Nationwide Bailard International Equities Fund - R6 Class	Foreign Large Cap Core	NWHMX	CGXA	63868B815	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Nationwide Bailard International Equities Fund Institutional Service Class	Foreign Large Cap Core	NWHNX	CGYA	63868B799	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Nationwide International Index Fund - R6 Shares	Foreign Large Cap Core	GIXIX	NIXA	63867T866	Covered	Avg	Above Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Nationwide Janus Henderson Overseas Fund - Class R6	Foreign Large Cap Core	NWAHX	FICA	63868D845	Pending	Avg	Avg	Below Avg	Below Avg	Avg	Avg	Above Avg

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Foreign Large Cap Core												
<input type="checkbox"/> Parametric International Equity Fund - Class I	Foreign Large Cap Core	EISX	CSEA	277923389	Covered	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Parametric International Equity Fund - Class R6	Foreign Large Cap Core	ESISX	GRFA	27826A128	Covered	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> PIMCO StocksPLUS(R) International Fund (U.S. Dollar-Hedged) - Institutional Class	Foreign Large Cap Core	PISIX	CDUA	72200Q380	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Praxis International Index Fund - Class A	Foreign Large Cap Core	MPLAX	EXRA	74006E801	Covered	Avg	Below Avg	Above Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Principal Diversified International Fund - Class R6	Foreign Large Cap Core	PDIFX	GVFA	74257B811	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Principal Funds, Inc. - Diversified International Fund - Institutional Class	Foreign Large Cap Core	PIIIX	BLRA	74253Q879	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Putnam International Equity Fund - Class Y	Foreign Large Cap Core	POVYX	BLWA	74680E507	Covered	Avg	Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Russell Investments International Developed Markets Fund - Class S	Foreign Large Cap Core	RINTX	BPXA	782494488	Covered	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> SEI Institutional International Trust - International Equity Fund - Class I	Foreign Large Cap Core	SEEIX	SEEA	78411R844	Covered	Avg	Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Overseas Stock Fund	Foreign Large Cap Core	TROX	EVHA	77956H757	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> T. Rowe Price Overseas Stock Fund - I Class	Foreign Large Cap Core	TROI	GQSA	77956H435	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> The Hartford International Equity Fund - Class R6	Foreign Large Cap Core	HDVX	EXXA	41665K493	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Thornburg International Equity Fund - Class I	Foreign Large Cap Core	TGVIX	TIXA	885215566	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Thornburg International Equity Fund - Class R5	Foreign Large Cap Core	TIVRX	BYWA	885215368	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Thornburg International Equity Fund - Class R6	Foreign Large Cap Core	TGIRX	CAYA	885216804	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> TIAA-CREF International Equity Index Fund - Institutional Class	Foreign Large Cap Core	TCIEX	EGYA	87244W516	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Timothy Plan International Fund - Class I	Foreign Large Cap Core	TPIIX	ESZA	887432516	Covered	Avg	Avg	Below Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Touchstone International Equity Fund - Class Y	Foreign Large Cap Core	SIIE	SIXA	89154Q182	Covered	Avg	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Touchstone Non-US ESG Equity Fund - Class Y	Foreign Large Cap Core	TIQIX	EHFA	89154X633	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Developed Markets Index Fund - Admiral Shares	Foreign Large Cap Core	VTMGX	CWCA	921943809	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg

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Foreign Large Cap Core												
<input type="checkbox"/> Vanguard FTSE All-World ex-US Index Fund - Admiral Shares	Foreign Large Cap Core	VFWAX	FKXA	921937736	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Total International Stock Index Fund - Admiral Shares	Foreign Large Cap Core	VTIAX	CSZA	921909818	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Total International Stock Index Fund - Institutional Shares	Foreign Large Cap Core	VTSNX	GFKA	921909784	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Victory International Fund - Institutional Shares	Foreign Large Cap Core	UIIFX	ECYA	903288637	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Victory Trivalent International Fund - Core Equity - Class Y	Foreign Large Cap Core	MICYX	EOBA	92646A146	Covered	Avg	Below Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
Foreign Large Cap Growth												
<input type="checkbox"/> AB Sustainable International Thematic Fund - Advisor Class	Foreign Large Cap Growth	AWPYX	BOZA	01879X400	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> AB Sustainable International Thematic Fund - Class I	Foreign Large Cap Growth	AWPIX	CNYA	01879X707	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century International Growth Fund - Class I	Foreign Large Cap Growth	TGRIX	ADYA	025086208	Covered	Avg	Avg	Avg	Above Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> American Century International Growth Fund - Class R6	Foreign Large Cap Growth	ATGDX	DWJA	025086398	Covered	Avg	Avg	Avg	Above Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> Artisan International Fund - Institutional Class	Foreign Large Cap Growth	APHIX	DWVA	04314H402	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Artisan International Fund - Investor Class	Foreign Large Cap Growth	ARTIX	CPMA	04314H204	Covered	Avg	Avg	Avg	Below Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> Baillie Gifford The International Equity Fund - Class K	Foreign Large Cap Growth	BGIKX	FLYA	056823370	Covered	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Brown Capital Management International All Company Fund - Investor Shares	Foreign Large Cap Growth	BCIIX	ERJA	115291858	Exclude	Avg	Below Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Buffalo International Fund - Investor Class	Foreign Large Cap Growth	BUFIX	DORA	119530509	Covered	Avg	Above Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Calamos International Growth Fund - Class I	Foreign Large Cap Growth	CIGIX	CXGA	128119542	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Calvert International Equity fund - Class I	Foreign Large Cap Growth	CWVIX	CWVA	131649808	Covered	Above Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Calvert International Equity Fund - Class R6	Foreign Large Cap Growth	CIESX	GELA	131649741	Covered	Above Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> ClearBridge International Growth Fund - Class IS	Foreign Large Cap Growth	LMGPX	GCMA	52471E258	Covered	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> ClearBridge International Growth Fund - Class I	Foreign Large Cap Growth	LMGNX	LMXA	524686524	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg

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Foreign Large Cap Growth												
<input type="checkbox"/> Destinations International Equity Fund - Class Z	Foreign Large Cap Growth	DIEZX	GFSA	10964R848	Covered	Avg	Avg	Above Avg	Above Avg	Below Avg	Avg	Avg
<input type="checkbox"/> DFA International Large Cap Growth Portfolio	Foreign Large Cap Growth	DILRX	ERMA	23320G265	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> EuroPacific Growth Fund(R) - Class R6	Foreign Large Cap Growth	RERGX	RERA	298706821	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Federated Hermes International Growth Fund - Class Institutional	Foreign Large Cap Growth	PIGDY	GPXA	31423A648	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Diversified International Fund - Class I	Foreign Large Cap Growth	FDVIX	FVIA	315920686	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor International Capital Appreciation Fund - Class I	Foreign Large Cap Growth	FCPIX	AMWA	315920819	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Fidelity Advisor International Capital Appreciation Fund - Class Z	Foreign Large Cap Growth	FIDZX	FPAW	315920157	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Fidelity Advisor International Discovery Fund - Class I	Foreign Large Cap Growth	FIADY	FMYA	315910620	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor International Growth Fund - Class I	Foreign Large Cap Growth	FIIIX	CKUA	315910372	Covered	Avg	Above Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor International Growth Fund - Class Z	Foreign Large Cap Growth	FZAJX	GEPA	31618H465	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Diversified International K6 Fund	Foreign Large Cap Growth	FKIDY	GWMA	31618H374	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity International Capital Appreciation K6 Fund	Foreign Large Cap Growth	FAPCY	GWQA	31618H366	Covered	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity International Discovery Fund	Foreign Large Cap Growth	FIGRX	CQZA	315910208	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity International Discovery Fund - Class K	Foreign Large Cap Growth	FIDKY	FGWA	315910265	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity International Discovery K6 Fund	Foreign Large Cap Growth	FDKFX	GTLA	31618H184	Covered	Avg	Avg	Above Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Franklin International Growth Fund - Advisor Class	Foreign Large Cap Growth	FNGZY	FNEA	353533698	Covered Watch	Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Franklin International Growth Fund - Class R6	Foreign Large Cap Growth	FILRX	FTEA	353533649	Covered Watch	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Goldman Sachs GQG Partners International Opportunities Fund - Class R6	Foreign Large Cap Growth	GSIIY	GANA	38147N269	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Avg	Above Avg
<input type="checkbox"/> Harbor International Growth Fund - Institutional Class	Foreign Large Cap Growth	HAIGX	HAXA	411511801	Covered	Avg	Below Avg	Below Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Harding Loevner International Equity Portfolio - Institutional Class	Foreign Large Cap Growth	HLMIX	DIKA	412295107	Covered	Above Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg

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Foreign Large Cap Growth												
<input type="checkbox"/> Harding Loevner International Equity Portfolio Institutional - Class Z	Foreign Large Cap Growth	HLIZX	GJQA	412295719	Covered	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> International Equity Fund Fee Class I1	Foreign Large Cap Growth		GGMA	97183C348	Covered	Above Avg	Above Avg	Below Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> International Equity Fund Fee Class R1	Foreign Large Cap Growth		GGOA	97183C322	Covered	Above Avg	Above Avg	Below Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> International Growth Fund CL R (Franklin)	Foreign Large Cap Growth		GPJA	971809884	Covered	Avg	Avg	Below Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> International Growth Fund Fee Class II I1	Foreign Large Cap Growth		GLCA	97183C728	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> International Growth Fund II R1	Foreign Large Cap Growth		GNKA	97183C710	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Invesco EQV International Equity Fund - Class R5	Foreign Large Cap Growth	AIEVX	BXSA	008882771	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> Invesco International Diversified Fund - Class Y	Foreign Large Cap Growth	OIDYX	BVZA	00900R507	Covered	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Invesco Oppenheimer International Growth Fund - Class R6	Foreign Large Cap Growth	OIGIX	FJFA	00900W621	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Invesco Oppenheimer International Growth Fund - Class Y	Foreign Large Cap Growth	OIGYX	OIGA	00900W597	Covered	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> JOHCM International Select Fund - Institutional Class	Foreign Large Cap Growth	JOHIX	DQWA	46653M849	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> John Hancock International Growth - Class I	Foreign Large Cap Growth	GOGIX	DPQA	47803T627	Covered	Avg	Below Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Manning & Napier Fund, Inc. - Overseas Series - Class I	Foreign Large Cap Growth	EXOSX	CDTA	563821503	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Manning & Napier Fund, Inc. - Overseas Series - Class S	Foreign Large Cap Growth	MNOSX	ETQA	56382R480	Covered	Avg	Above Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> MFS International Growth Fund - Class R6	Foreign Large Cap Growth	MGRDX	EXPA	552746356	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> MFS International Intrinsic Value Fund - Class R4	Foreign Large Cap Growth	MINHX	BOTA	552746646	Covered	Above Avg	Avg	Above Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> MFS International Intrinsic Value Fund - Class R6	Foreign Large Cap Growth	MINJX	FHTA	552746349	Covered	Above Avg	Avg	Above Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Morgan Stanley Institutional Fund, Inc. International Advantage Portfolio - Class I	Foreign Large Cap Growth	MFAIX	GCOA	61756E461	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Morgan Stanley Institutional Fund, Inc. International Opportunity Portfolio - Class I	Foreign Large Cap Growth	MIOIX	GFAA	61756E834	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> MyWayRetirement International Growth Fund Class R	Foreign Large Cap Growth		GKOA	97183V577	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg

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Foreign Large Cap Growth												
<input type="checkbox"/> Neuberger Berman International Equity Fund - Institutional Class	Foreign Large Cap Growth	NBIIX	CZSA	641224811	Covered	Avg	Avg	Avg	Below Avg	Avg	Avg	Above Avg
<input type="checkbox"/> Neuberger Berman International Equity Fund - R6 Class	Foreign Large Cap Growth	NRIQX	DTPA	64122Q457	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Avg	Above Avg
<input type="checkbox"/> Neuberger Berman International Equity Fund - Trust Class	Foreign Large Cap Growth	NIQTX	CCQA	64122Q556	Covered	Avg	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg
<input type="checkbox"/> Neuberger Berman International Select Fund - Institutional Class	Foreign Large Cap Growth	NILIX	AWQA	641224761	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> PGIM Jennison International Opportunities Fund - Class Z	Foreign Large Cap Growth	PWJZX	GFDA	743969651	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> T. Rowe Price International Stock Fund	Foreign Large Cap Growth	PRITX	TPTA	77956H203	Covered	Above Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Thornburg International Growth Fund - Class R5	Foreign Large Cap Growth	TINFX	BYVA	885215152	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Thornburg International Growth Fund - Class R6	Foreign Large Cap Growth	THGIX	GKDA	885216820	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> TIAA-CREF International Opportunities Fund - Advisor Class	Foreign Large Cap Growth	TIOHX	GVGA	87245R334	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) International Growth Fund - Admiral(TM) Shares	Foreign Large Cap Growth	VWILX	CWNA	921910501	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Vanguard(R) International Growth Fund - Investor Class	Foreign Large Cap Growth	VWIGX	VWXA	921910204	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Virtus SGA International Growth Fund - Class R6	Foreign Large Cap Growth	SCIZX	EYLA	92837F268	Pending	Above Avg	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Virtus Vontobel Foreign Opportunities Fund - Class I	Foreign Large Cap Growth	JVXIX	ELLA	92828R834	Covered	Avg	Above Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Virtus Vontobel Foreign Opportunities Fund - Class R6	Foreign Large Cap Growth	VFOPX	EYJA	92828W569	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> WCM Focused International Growth Fund - Institutional Class	Foreign Large Cap Growth	WCMIX	EOLA	461418444	Covered	Avg	Above Avg	Below Avg	Below Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> William Blair International Growth Fund - Class I	Foreign Large Cap Growth	BIGIX	BNTA	093001774	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> William Blair International Leaders Fund - Class I Shares	Foreign Large Cap Growth	WILIX	FUVA	969251719	Covered	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg
Foreign Large Cap Value												
<input type="checkbox"/> AB International Value Fund - Class A	Foreign Large Cap Value	ABIAX	AIVA	018913103	Exclude	Avg	Avg	Below Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> AB International Value Fund - Class K	Foreign Large Cap Value	AIVKX	AAKA	018913608	Exclude	Avg	Avg	Below Avg	Avg	Below Avg	Above Avg	Avg

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Foreign Large Cap Value												
<input type="checkbox"/> Allspring International Equity Fund - Institutional Class	Foreign Large Cap Value	WFENX	WENA	94984B348	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Beacon International Equity Fund - Class R5	Foreign Large Cap Value	AAIEX	AXIA	02368A406	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> American Beacon International Equity Fund - Class R6	Foreign Large Cap Value	AAERX	FXRA	024526766	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> American Century International Value Fund - Class I	Foreign Large Cap Value	ACVUX	ADZA	025086570	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Avg	Avg
<input type="checkbox"/> Brandes International Equity Fund - Class R6	Foreign Large Cap Value	BIERX	GPBA	105262562	Covered	Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Carillon ClariVest International Stock Fund - Class I	Foreign Large Cap Value	EISIX	GTVV	14214L791	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Causeway International Value Fund - Institutional Class	Foreign Large Cap Value	CIVIX	EWRA	14949P208	Covered	Avg	Above Avg	Below Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> ClearBridge International Value Fund Class I	Foreign Large Cap Value	SBIYX	COCA	52469X888	Covered	Avg	Avg	Below Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Columbia Overseas Value CIT - MyWayRetirement International Value Fund	Foreign Large Cap Value		FZBA	97183A599	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Columbia Overseas Value Fund - Institutional 2 Class	Foreign Large Cap Value	COSSX	DHWA	19766P876	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Columbia Overseas Value Fund - Institutional 3 Class	Foreign Large Cap Value	COSYX	GUGA	19766P868	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Delaware Ivy International Value Fund - Class I	Foreign Large Cap Value	ICVIX	AOKA	465898112	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> Delaware Ivy International Value Fund - Class R6	Foreign Large Cap Value	ICNGX	DYUA	46600A500	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> DFA International Value Portfolio - Institutional Class	Foreign Large Cap Value	DFIVX	DFVA	25434D203	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DFA World ex U.S. Value Portfolio - Institutional Class	Foreign Large Cap Value	DFWVX	EJBA	23320G471	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Dodge & Cox International Stock Fund - Class I	Foreign Large Cap Value	DODFX	DGLA	256206103	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> DWS CROCI International Fund - Class S	Foreign Large Cap Value	SCINX	CYPA	25156G715	Covered	Avg	Below Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Federated Hermes International Strategic Value Dividend Fund - Institutional Class	Foreign Large Cap Value	IVFIX	BVDA	314172362	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Hartford International Value Fund - Class R6	Foreign Large Cap Value	HILUX	FHDA	41665K428	Covered	Above Avg	Above Avg	Avg	Above Avg	Avg	Above Avg	Avg

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Foreign Large Cap Value												
<input type="checkbox"/> Hartford Schroders International Multi-Cap Value Fund - Class SDR	Foreign Large Cap Value	SIDRX	FYJA	41665H359	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> International Stock Fund Class I1	Foreign Large Cap Value		EOJA	97182U109	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> International Stock Fund Class R1	Foreign Large Cap Value		EOKA	97182U406	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> John Hancock Disciplined Value International Fund - Class I	Foreign Large Cap Value	JDVIX	DPNA	47803P294	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan International Value Fund - Class L	Foreign Large Cap Value	JNUSX	AQNA	4812A0573	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan International Value Fund - Class R5	Foreign Large Cap Value	JPVRX	DSZA	46641U416	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett International Value Fund - Class I	Foreign Large Cap Value	LAIDX	CLPA	543915359	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Oakmark International Fund - Institutional Class	Foreign Large Cap Value	OANIX	EBQA	413838723	Covered	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Oakmark International Fund - Investor Class	Foreign Large Cap Value	OAKIX	OKKA	413838202	Covered	Avg	Avg	Below Avg	Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> PIMCO RAE Global ex-US Fund - Institutional Class	Foreign Large Cap Value	PZRIX	EVDA	72202L553	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> PIMCO RAE International Fund - Institutional Class	Foreign Large Cap Value	PPYIX	EVEA	72202L512	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> SSgA International Stock Selection Fund - Institutional Class	Foreign Large Cap Value	SSAIX	BMRA	784924870	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price International Value Equity Fund	Foreign Large Cap Value	TRIGX	BBDA	77956H849	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Templeton Foreign Fund - Advisor Class	Foreign Large Cap Value	TFFAX	BBVA	880196506	Covered	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Templeton Foreign Fund - Class R6	Foreign Large Cap Value	FTFGX	FJSA	880196878	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> The Hartford International Value Fund - Class R5	Foreign Large Cap Value	HILTX	EXYA	41664M599	Covered	Above Avg	Above Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) International Value Fund - Investor Shares	Foreign Large Cap Value	VTRIX	VRTA	921939203	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Virtus NFJ International Value Fund - Institutional Class	Foreign Large Cap Value	ANJIX	ADCA	92837N451	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
Foreign Small/Mid Cap Core												
<input type="checkbox"/> DFA International Small Company Portfolio - Institutional Class	Foreign Small/Mid Cap Core	DFISX	DFIA	233203629	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Fidelity Advisor International Small Cap Fund - Class I	Foreign Small/Mid Cap Core	FIXIX	GVQA	315910679	Covered	Above Avg	Above Avg	Above Avg	Avg	Avg	Above Avg	Avg

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Foreign Small/Mid Cap Core												
<input type="checkbox"/> Fidelity Advisor International Small Cap Fund - Class Z	Foreign Small/Mid Cap Core	FIQIX	GVNA	31618H283	Covered	Above Avg	Above Avg	Above Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Goldman Sachs International Small Cap Insights Fund Institutional Shares	Foreign Small/Mid Cap Core	GICIX	COOA	38144N593	Covered	Avg	Below Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Invesco EQV International Small Company Fund - Class A	Foreign Small/Mid Cap Core	IEGAX	AGAA	008879561	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett International Opportunities Fund - Class R5	Foreign Small/Mid Cap Core	LINTX	DEVA	54400A670	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett International Opportunity Fund - Class I	Foreign Small/Mid Cap Core	LINYX	BKEA	543915813	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Nationwide International Small Cap Fund - R6	Foreign Small/Mid Cap Core	NWXUX	DTOA	63868C458	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Putnam International Capital Opportunities Fund - Class Y	Foreign Small/Mid Cap Core	PIVYX	BAJA	746802495	Covered	Avg	Above Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Templeton Institutional Foreign Smaller Companies Series - Advisor Class	Foreign Small/Mid Cap Core	TFSCX	FZHA	880210877	Covered	Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Victory Trivalent International Small-Cap Fund - Class A	Foreign Small/Mid Cap Core	MISAX	BYHA	92647K101	Covered	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Victory Trivalent International Small-Cap Fund - Class Y	Foreign Small/Mid Cap Core	MYSIX	EOCA	92647K507	Covered	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Voya Multi-Manager International Small Cap Fund - Class I	Foreign Small/Mid Cap Core	NAPIX	FCGA	92914A760	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg
Foreign Small/Mid Cap Growth												
<input type="checkbox"/> American Century International Opportunities Fund - Class I	Foreign Small/Mid Cap Growth	ACIOX	CTTA	025086737	Covered	Avg	Below Avg	Above Avg	Above Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> AMG TimesSquare International Small Cap Fund - Class Z	Foreign Small/Mid Cap Growth	TCMIX	DJSA	00170K695	Covered	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Artisan International Small-Mid Fund - Advisor Shares	Foreign Small/Mid Cap Growth	APDJX	GECA	04314H485	Covered	Above Avg	Above Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Calvert International Opportunities Fund - Class I	Foreign Small/Mid Cap Growth	COIIX	FOPA	131649857	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Columbia Acorn International Fund - Institutional 2 Class	Foreign Small/Mid Cap Growth	CAIRX	CPQA	197199631	Covered	Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Delaware International Small Cap Fund - Institutional Class	Foreign Small/Mid Cap Growth	DGGIX	EIVA	246118517	Pending	Avg	Below Avg	Above Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> DFA International Small Cap Growth Portfolio - Institutional Class	Foreign Small/Mid Cap Growth	DISMX	DRRA	23320G257	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg

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Foreign Small/Mid Cap Growth												
<input type="checkbox"/> Invesco International Small-Mid Company Fund - Class A	Foreign Small/Mid Cap Growth	OSMAX	PISA	00900W571	Covered	Avg	Avg	Below Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Invesco International Small-Mid Company Fund - Class Y	Foreign Small/Mid Cap Growth	OSMYX	AYMA	00900W530	Covered	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Lazard International Small Cap Eq - Institutional Class	Foreign Small/Mid Cap Growth	LZISX	BJFA	52106N806	Pending	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Manning & Napier Rainier International Discovery Fund - Class Z	Foreign Small/Mid Cap Growth	RAIRX	EUNA	56382R662	Covered	Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> MFS International New Discovery Fund - Class R4	Foreign Small/Mid Cap Growth	MIDJX	AVNA	552981482	Covered	Above Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> MFS International New Discovery Fund - Class R6	Foreign Small/Mid Cap Growth	MIDLX	EGGA	552981383	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Royce International Premier Fund - Institutional Class	Foreign Small/Mid Cap Growth	RIPIX	GFFA	780811576	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price International Discovery Fund	Foreign Small/Mid Cap Growth	PRIDX	CFJA	77956H302	Covered	Avg	Avg	Avg	Below Avg	Avg	Avg	Above Avg
<input type="checkbox"/> Vanguard International Explorer Fund Investor Shares	Foreign Small/Mid Cap Growth	VINEX	VNXA	921946208	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Virtus International Small-Cap Fund - Institutional Class	Foreign Small/Mid Cap Growth	ALOIX	ACNA	92838V205	Pending	Avg	Avg	Above Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Virtus KAR International Small-Cap Fund - Class I	Foreign Small/Mid Cap Growth	VIISX	ELEA	92828W825	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Virtus KAR International Small-Cap Fund - Class R6	Foreign Small/Mid Cap Growth	VRISX	EYCA	92828W551	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
Foreign Small/Mid Cap Value												
<input type="checkbox"/> Avantis International Small Cap Value Fund - Institutional Class	Foreign Small/Mid Cap Value	AVDVX	GLZA	025072844	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> DFA International Small Cap Value Portfolio - Institutional Class	Foreign Small/Mid Cap Value	DISVX	DISA	233203736	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> DFA International Vector Equity Portfolio - Institutional Class	Foreign Small/Mid Cap Value	DFVQX	EIXA	23320G539	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DFA World ex U.S. Targeted Value Portfolio - Institutional Class	Foreign Small/Mid Cap Value	DWUSX	EJAA	25239Y618	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Oakmark International Small Cap Fund - Class Institutional	Foreign Small/Mid Cap Value	OANEX	FJDA	413838657	Covered	Avg	Above Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Oakmark International Small Cap Fund - Investor Class	Foreign Small/Mid Cap Value	OAKEX	GQXA	413838509	Covered	Avg	Avg	Below Avg	Avg	Below Avg	Above Avg	Avg

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Foreign Small/Mid Cap Value												
<input type="checkbox"/> Pear Tree Polaris Foreign Value Small Cap Fund - Institutional Class	Foreign Small/Mid Cap Value	QUSIX	EBSA	70472Q500	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
Pacific Region												
<input type="checkbox"/> AMG Veritas Asia Pacific Fund - Class I	Pacific Region	MSEIX	CTWA	00170L859	Ineligible	Avg	Avg	Avg	Above Avg	Avg	Avg	Avg
<input type="checkbox"/> Fidelity Advisor Emerging Asia Fund - Class I	Pacific Region	FERIX	BGWA	315920454	Ineligible	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Invesco EQV Asia Pacific Equity - Class Y	Pacific Region	ASIYX	BIMA	008882581	Ineligible	Above Avg	Above Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Morgan Stanley Institutional Fund, Inc. Asia Opportunity Portfolio - Class I	Pacific Region	MSAQX	GEYA	61760X224	Ineligible	Below Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price New Asia Fund	Pacific Region	PRASX	BBGA	77956H500	Ineligible	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Pacific Stock Index Fund Admiral Shares	Pacific Region	VPADX	CSTA	922042700	Ineligible	Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
European Region												
<input type="checkbox"/> BlackRock EuroFund - Institutional Class	European Region	MAEFX	AHHA	09251N502	Ineligible	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Europe Fund - Class I	European Region	FHJMX	CPHA	31618H416	Ineligible	Avg	Below Avg	Above Avg	Above Avg	Avg	Avg	Avg
<input type="checkbox"/> Franklin Mutual International Value Fund - Class Z	European Region	MEURX	BKVA	628380503	Ineligible	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Invesco EQV European Equity Fund - Class Y	European Region	AEDYX	ANTA	008882573	Ineligible	Avg	Below Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan Europe Dynamic Fund - Class L	European Region	JFEIX	AQPA	4812A0680	Ineligible	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price European Stock Fund	European Region	PRESX	BMWA	77956H401	Ineligible	Avg	Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Vanguard European Stock Index Fund Admiral Shares	European Region	VEUSX	CSPA	922042809	Ineligible	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
Japanese Region												
<input type="checkbox"/> Fidelity Advisor Japan Fund - Class I	Japanese Region	FJPIX	ANCA	31618H614	Ineligible	Avg	Above Avg	Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Japan Fund	Japanese Region	PRJPX	BMZA	77956H708	Ineligible	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
Miscellaneous Region												
<input type="checkbox"/> Fidelity Advisor Canada Fund - Class I	Miscellaneous Region	FICCX	ALFA	315910430	Ineligible	Above Avg	Above Avg	Above Avg	Above Avg	Below Avg	Above Avg	Avg
Global Large Cap Core												
<input type="checkbox"/> AQR Global Equity Fund - Class I	Global Large Cap Core	AQGIX	DOGA	00203H875	Covered	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Ave Maria World Equity Stock Fund	Global Large Cap Core	AVEWX	AVWA	808530802	Exclude	Avg	Avg	Below Avg	Avg	Below Avg	Avg	Avg

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Global Large Cap Core												
<input type="checkbox"/> BlackRock Advantage Global Fund, Inc. - Institutional Class	Global Large Cap Core	MAGCX	AHOA	09252A509	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Advantage Global Fund, Inc. - Investor A Shares	Global Large Cap Core	MDGCX	MDGA	09252A103	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Capital World Growth and Income Fund (SM) - Class R6	Global Large Cap Core	RWIGX	RWIA	140543810	Covered	Above Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Delaware Global Equity Fund - Institutional Class	Global Large Cap Core	FIITX	EDRA	24611D805	Exclude	Avg	Below Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> DFA Global Equity Portfolio - Institutional Class	Global Large Cap Core	DGEIX	DGEA	25434D674	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Eaton Vance Richard Bernstein Equity Strategy Fund - Institutional Class	Global Large Cap Core	ERBIX	CVHA	277902573	Covered	Avg	Avg	Above Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Impax Ellevest Global Women's Leadership Fund - Institutional Class	Global Large Cap Core	PXWIX	DGAA	70422T109	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Impax Global Environmental Markets Fund - Institutional Class	Global Large Cap Core	PGINX	PGNA	704223775	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Global Core Equity Fund - Class R5	Global Large Cap Core	AWSIX	AWSA	00141L848	Covered	Avg	Below Avg	Below Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> MFS Global Equity Fund - Class R4	Global Large Cap Core	MWELX	CAFA	552986747	Covered	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> MFS Global Equity Fund - Class R6	Global Large Cap Core	MWEMX	FHRA	552986622	Covered	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Nationwide Global Sustainable Equity Fund - R6 Class	Global Large Cap Core	GGEIX	CCBA	63867V150	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Templeton Growth Fund - Advisor Class	Global Large Cap Core	TGADX	BBXA	880199302	Covered Watch	Avg	Below Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Templeton World Fund - Advisor Class	Global Large Cap Core	TWDAX	DLJA	880196886	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Thornburg Global Opportunities Fund - Class R5	Global Large Cap Core	THOFX	BYUA	885215129	Covered	Avg	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Trillium P21 Global Equity Fund - Institutional Class	Global Large Cap Core	PORIX	ORIA	742935356	Covered	Avg	Above Avg	Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Global ESG Select Stock Fund - Admiral Shares	Global Large Cap Core	VESGX	GRRR	921908794	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Vanguard Global Minimum Volatility Fund - Admiral Shares	Global Large Cap Core	VMNVX	DJPA	921946869	Covered	Avg	Below Avg	Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Vanguard Total World Stock Index Fund - Admiral Shares	Global Large Cap Core	VTWAX	FLJA	922042619	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Global Equity Fund - Investor Shares	Global Large Cap Core	VHGEX	VHGA	922038203	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Avg

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Global Large Cap Core												
<input type="checkbox"/> Victory Capital Growth Fund - Institutional Shares	Global Large Cap Core	UICGX	ECQA	903287811	Covered	Avg	Avg	Avg	Avg	Below Avg	Above Avg	Avg
Global Large Cap Growth												
<input type="checkbox"/> American Century Focused Global Fund - Class I	Global Large Cap Growth	AGGIX	ADRA	025086836	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century Focused Global Fund - Class R6	Global Large Cap Growth	AGGDG	DWEA	025086414	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> AMG Boston Common Global Impact Fund - Class I	Global Large Cap Growth	BRWIX	BRWA	00170J300	Exclude	Avg	Avg	Below Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> BlackRock Unconstrained Equity Fund - Institutional Class	Global Large Cap Growth	MAEGX	AHMA	09251W403	Covered	Avg	Above Avg	Below Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> BNY Mellon Global Stock Fund - Class I	Global Large Cap Growth	DGLRX	BFYA	05587K717	Covered	Above Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> BNY Mellon Worldwide Growth Fund, Inc. - Class A	Global Large Cap Growth	PGROX	DXPA	05588J107	Covered	Avg	Above Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Calamos Global Equity Fund - Class I	Global Large Cap Growth	CIGEX	CIGA	128119450	Covered	Avg	Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Columbia Select Global Equity Fund - Institutional 3 Class	Global Large Cap Growth	CSEYX	GAMA	19766J375	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Delaware Ivy Global Growth Fund - Class I	Global Large Cap Growth	IGIIX	AOVA	465898724	Covered	Avg	Avg	Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> Delaware Ivy Global Growth Fund - Class R6	Global Large Cap Growth	ITGRX	DZAA	46600A815	Covered	Avg	Avg	Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> Fidelity Advisor Global Capital Appreciation Fund - Class I	Global Large Cap Growth	FEUIX	AMPA	315920579	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Global Fund - Class A	Global Large Cap Growth	OPPAX	PGZA	00900W100	Covered	Avg	Below Avg	Below Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Invesco Global Fund - Class R6	Global Large Cap Growth	OGLIX	EYUA	00900W308	Covered	Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Invesco Global Fund - Class Y	Global Large Cap Growth	OGLYX	OGLA	00900W506	Covered	Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Janus Henderson Global Research Fund - Class I	Global Large Cap Growth	JWWFX	YJWA	47103C290	Covered	Avg	Above Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Janus Henderson Global Research Fund - Class N	Global Large Cap Growth	JDWNX	ENQA	47103D777	Covered	Avg	Above Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> MFS Global Growth Fund - Class R4	Global Large Cap Growth	MWOJX	AVCA	552989816	Covered	Above Avg	Above Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Morgan Stanley Institutional Fund Inc. - Global Opportunity Portfolio - Class I	Global Large Cap Growth	MGGIX	DCOA	61756E693	Exclude	Avg	Below Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> New Perspective Fund(R) - Class R6	Global Large Cap Growth	RNPGX	RNPA	648018810	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Polen Global Growth Fund - Institutional Class	Global Large Cap Growth	PGIIX	GUFA	360875645	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg

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Global Large Cap Growth												
<input type="checkbox"/> T. Rowe Price Global Stock Fund - I Class	Global Large Cap Growth	TRGLX	GNFA	77956H328	Covered	Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> The New Economy Fund(R) - Class R6	Global Large Cap Growth	RNGGX	RNGA	643822810	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Virtus Vontobel Global Opportunities Fund - Class I	Global Large Cap Growth	WVOIX	ELMA	92828W775	Covered	Avg	Avg	Above Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Virtus Vontobel Global Opportunities Fund - Class R6	Global Large Cap Growth	VRGOX	EYKA	92828W213	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> William Blair Global Growth Fund - Class I	Global Large Cap Growth	WGFIX	BNRA	093001113	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
Global Large Cap Value												
<input type="checkbox"/> BlackRock Global Dividend Fund Institutional Shares	Global Large Cap Value	BIBDX	CJXA	09256H328	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> BNY Mellon Global Equity Income Fund - Class I	Global Large Cap Value	DQEIX	DOTA	05588E306	Covered	Avg	Above Avg	Above Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Delaware Global Value Equity Fund - Class I	Global Large Cap Value	IBIIX	EMYA	465899599	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> Delaware Global Value Equity Fund - Class R6	Global Large Cap Value	IICNX	DYYA	46600A864	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Destinations Equity Income Fund - Class Z	Global Large Cap Value	DGEZX	GFQA	10964R830	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Dodge & Cox Global Stock Fund - Class I	Global Large Cap Value	DODWX	BEQA	256206202	Covered	Avg	Above Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Franklin Mutual Beacon Fund - Class Z	Global Large Cap Value	BEGRX	BKUA	628380305	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Franklin Mutual Series Funds - Mutual Global Discovery Fund - Class Z	Global Large Cap Value	MDISX	AWDA	628380404	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Guggenheim World Equity Income Fund - Institutional Class	Global Large Cap Value	SEWIX	BTEA	40168W806	Pending	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> MainStay Epoch Global Equity Yield Fund - Class I	Global Large Cap Value	EPSYX	BKIA	56063J864	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Oakmark Global Fund - Investor Class	Global Large Cap Value	OAKGX	BLBA	413838830	Covered	Avg	Avg	Below Avg	Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> Pioneer Global Sustainable Equity Fund - Class Y	Global Large Cap Value	PGSYX	AYZA	72387N788	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Steward Global Equity Income Fund - Institutional Class	Global Large Cap Value	SGISX	DQNA	860324854	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Real Assets Fund	Global Large Cap Value	PRAFX	DUAA	87279W100	Covered Watch	Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Global Capital Cycles Fund - Investor Shares	Global Large Cap Value	VGPMX	VGPA	921908208	Covered	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Wasatch Global Value Fund	Global Large Cap Value	FMIEX	BEWA	936793843	Covered	Avg	Above Avg	Avg	Avg	Below Avg	Above Avg	Avg

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Global Small/Mid Cap												
<input type="checkbox"/> Allspring Special Global Small Cap Fund - Institutional Class	Global Small/Mid Cap	EKGIX	BDGA	94975P744	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> ALPS Global Opportunity Fund - Class I	Global Small/Mid Cap	LPEIX	CJOA	317609782	Pending	Avg	Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Calvert Global Energy Solutions Fund - Class I	Global Small/Mid Cap	CAEIX	BFMA	13161P813	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> DWS Global Small Cap Fund - Institutional Class	Global Small/Mid Cap	KGDIX	BGGA	25156A601	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Evermore Global Value Fund - Institutional Class	Global Small/Mid Cap	EVGIX	FEYA	300397122	Exclude	Below Avg	Below Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Global Opportunities Fund - Class Y	Global Small/Mid Cap	OGIYX	OGIA	00900W738	Exclude	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> SMALLCAP World Fund(R) - Class R6	Global Small/Mid Cap	RLLGX	RLGA	831681812	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Templeton Global Smaller Companies Fund - Advisor Class	Global Small/Mid Cap	TGSAX	EPHA	88022L300	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg
Target Retirement												
<input type="checkbox"/> AB Multi-Mgr Retirement Alloc Trust Fd (W Series) Fee Cl T	Target Retirement	None	GCYA	97182D107	Pending	Avg	Avg	Above Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> American Century Investments One Choice In Retirement Portfolio - Class R6	Target Retirement	ARDTX	EHMA	02507J102	Covered	Avg	Above Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century One Choice In Retirement Portfolio - Class I	Target Retirement	ATTIX	AEYA	02507F779	Covered	Avg	Above Avg	Below Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> American Century Retirement Readiness In Retirement Trust - Class I	Target Retirement	None	FDJA	08182G107	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock LifePath Index Retirement Fund - Class K Shares	Target Retirement	LIRKX	CKGA	066923806	Covered	Above Avg	Above Avg	Below Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> BlackRock LifePath Index Retirement Fund - Investor A Shares	Target Retirement	LIRAX	FBPA	066923608	Covered	Avg	Avg	Below Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Fidelity Advisor Freedom Blend Income Fund - Class Z6	Target Retirement	FHBDX	GQMA	315795351	Covered	Avg	Below Avg	Above Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom Income Fund - Class I	Target Retirement	FIAFX	AMNA	315792606	Covered	Avg	Below Avg	Above Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom Income Fund - Class Z6	Target Retirement	FEG LX	FFUA	315794842	Covered	Avg	Below Avg	Above Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Freedom Index Income Fund - Institutional Premium Class	Target Retirement	FFGZX	FODA	315793687	Covered	Avg	Below Avg	Above Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Fidelity Freedom Index Income Fund - Investor Class	Target Retirement	FIKFX	EXJA	315792150	Covered	Avg	Below Avg	Above Avg	Below Avg	Above Avg	Above Avg	Above Avg

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Target Retirement												
<input type="checkbox"/> Flex Focus Aggressive Retirement Fund Class I1	Target Retirement		FVGA	97183A557	Covered	N/A	N/A	N/A	N/A	Above Avg	Avg	Avg
<input type="checkbox"/> Flex Focus Aggressive Retirement Fund Class R1	Target Retirement		FVYA	97183A573	Covered	N/A	N/A	N/A	N/A	Above Avg	Avg	Avg
<input type="checkbox"/> Flex Focus Conservative Retirement Fund Class R1	Target Retirement		FWDA	97183A243	Covered	Above Avg	Above Avg	Above Avg	Below Avg	Above Avg	Avg	Above Avg
<input type="checkbox"/> Flex Focus Moderate Retirement Fund Class I1	Target Retirement		FVSA	97183A383	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Flex Focus Moderate Retirement Fund Class R1	Target Retirement		FWIA	97183A417	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index Aggressive Retirement Fund Class I1	Target Retirement		EPQA	97182R403	Covered	Avg	Above Avg	Below Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index Aggressive Retirement Fund Class R1	Target Retirement		EQGA	97182R106	Covered	Avg	Above Avg	Below Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index Conservative Retirement Fund Class I1	Target Retirement		EPWA	97182R817	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index Conservative Retirement Fund Class R1	Target Retirement		EQLA	97182R841	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index Moderate Retirement Fund Class I1	Target Retirement		EQBA	97182R874	Covered	Avg	Above Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index Moderate Retirement Fund Class R1	Target Retirement		EQQA	97182R700	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Aggressive Retirement Fund Class I1	Target Retirement		ELOA	97182T813	Covered	Avg	Above Avg	Below Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Aggressive Retirement Fund Class R1	Target Retirement		EQVA	97182T847	Covered	Avg	Above Avg	Below Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Conservative Retirement Fund Class I1	Target Retirement		ELYA	97182T672	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Conservative Retirement Fund Class R1	Target Retirement		ERAA	97182T714	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Moderate Retirement Fund Class I1	Target Retirement		ELTA	97182T748	Covered	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Moderate Retirement Fund Class R1	Target Retirement		ERFA	97182T771	Covered	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Franklin LifeSmart Retirement Income Fund - Advisor Class	Target Retirement	FLRDX	DCVA	35472P620	Pending	Avg	Above Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Franklin Total Advantage Retirement Fund R6	Target Retirement		FKKA	97182U497	Pending	N/A	N/A	N/A	N/A	Above Avg	Below Avg	Avg

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Target Retirement												
<input type="checkbox"/> JPMorgan SmartRetirement Blend Income Fund - Class R6	Target Retirement	JYBX	EJRA	46636U736	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan SmartRetirement Income Fund - Class R6	Target Retirement	JSIYX	EDYA	46641U713	Covered	Above Avg	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan SmartRetirement Income Fund - R5 Class	Target Retirement	JSIIX	AUMA	4812A2165	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> MFS Lifetime Income Fund - Class R6	Target Retirement	MLLKX	EUYA	55275E275	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> MyWayRetirement Index Retirement Fund Fee - Class R	Target Retirement		EOTA	97183K605	Covered	Above Avg	Above Avg	Below Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Nationwide Destination Retirement Fund - Class A	Target Retirement	NWEAX	NWBA	63867N703	Exclude	Avg	Avg	Below Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Nationwide Destination Retirement Fund - Class R6	Target Retirement	NWEIX	NWMA	63867N851	Covered	Avg	Above Avg	Below Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> PIMCO RealPath Blend Income Fund - Institutional Class	Target Retirement	PBRNX	GOZA	72202L306	Covered	Avg	Above Avg	Below Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Target Retirement Income Fund	Target Retirement	VTINX	VTNA	92202E102	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
Target 2010												
<input type="checkbox"/> AB Multi-Mgr Retirement Trust 2010 Fund (W Series) Fee Cl T	Target 2010		GCZA	97182D305	Pending	Avg	Avg	Above Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> American Funds 2010 Target Date Retirement Fund - Class R6	Target 2010	RFTTX	RFTA	02630T282	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Callan Glidpath 2010 Fund Fee Class R6	Target 2010		FDPA	00211R816	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Callan Glidpath(R) 2005 Fund Fee Class R6	Target 2010	None	FDOA	00211R840	Covered	N/A	N/A	N/A	N/A	Avg	Below Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom 2005 Fund - Class I	Target 2010	FFIVX	ALWA	315792598	Covered	Avg	Below Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom 2010 Fund - Class I	Target 2010	FCIFX	ALYA	315792861	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom 2010 Fund - Class Z6	Target 2010	FUGLX	FFCA	315794206	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom Blend 2005 Fund - Class Z6	Target 2010	FHJHX	GPZA	315795344	Covered	Avg	Below Avg	Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom Blend 2010 Fund - Class Z6	Target 2010	FHZCX	GQAA	315795336	Covered	Avg	Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity Freedom Index 2005 Fund - Institutional Premium Class	Target 2010	FFGFX	FNPA	315793679	Covered	Avg	Below Avg	Avg	Below Avg	Above Avg	Above Avg	Avg

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Target 2010												
<input type="checkbox"/> Fidelity Freedom Index 2010 Fund - Institutional Premium Class	Target 2010	FFWTX	FNQA	315793661	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Freedom Index 2010 Fund - Investor Class	Target 2010	FKIFX	EWUA	315793307	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> MyGuide American Funds Target Date 2010 Fund Fee Class R	Target 2010		GXXA	97184L826	Restricted							
<input type="checkbox"/> MyGuide American Funds Target Date 2010 Fund Fee Class R1	Target 2010		GXYA	97184L818	Covered							
<input type="checkbox"/> T. Rowe Price Retirement Funds, Inc. - T. Rowe Price Retirement 2005 Fund	Target 2010	TRRFY	BNCA	74149P812	Covered	Avg	Above Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Retirement Funds, Inc. - T. Rowe Price Retirement 2010 Fund	Target 2010	TRRAX	BBIA	74149P101	Covered	Above Avg	Above Avg	Below Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> T. Rowe Price Retirement I 2005 - I Class	Target 2010	TRPFY	ESYA	872797105	Covered	Above Avg	Above Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Retirement I 2010 - I Class	Target 2010	TRPAY	EBYA	872797204	Covered	Above Avg	Above Avg	Below Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> TIAA-CREF Lifecycle 2010 Fund - Institutional Class	Target 2010	TCTIX	DNFA	886315662	Covered	Above Avg	Above Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> TIAA-CREF Lifecycle Index 2010 Fund - Institutional Class	Target 2010	TLTIX	DMOA	87245M830	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
Target 2015												
<input type="checkbox"/> AB Multi-Mgr Retirement Trust 2015 Fund (W Series) Fee Cl T	Target 2015		GDA A	97182D503	Pending	Avg	Avg	Above Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> American Funds 2015 Target Date Retirement Fund - Class R6	Target 2015	RFJTX	RFJA	02630T290	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Callan Glidepath 2015 Fund Fee Class R6	Target 2015		FDQA	00211R774	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom 2015 Fund - Class I	Target 2015	FFVIX	AMLA	315792549	Covered	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom 2015 Fund - Class Z6	Target 2015	FIGLX	FFDA	315794305	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom Blend 2015 Fund - Class Z6	Target 2015	FHXCX	GQBA	315795328	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity Freedom Index 2015 Fund - Institutional Premium Class	Target 2015	FIWFX	FNRA	315793653	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Freedom Index 2015 Fund - Investor Class	Target 2015	FLIFX	EWVA	315793406	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg

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Target 2015												
<input type="checkbox"/> GuideStone Funds MyDestination 2015 Fund - Institutional Class	Target 2015	GMTYX	GJJA	40171Y880	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> MyGuide American Funds Target Date 2015 Fund Fee Class R	Target 2015		GXZA	97184L792	Restricted							
<input type="checkbox"/> MyGuide American Funds Target Date 2015 Fund Fee Class R1	Target 2015		GYAA	97184L784	Covered							
<input type="checkbox"/> Natixis Sustainable Future 2015 Fund - Class N	Target 2015	NSFBX	FIDA	63872W607	Pending	Avg	Above Avg	Below Avg	Above Avg	Avg	Avg	Avg
<input type="checkbox"/> T. Rowe Price Retirement Funds, Inc. - T. Rowe Price Retirement 2015 Fund	Target 2015	TRRGX	BBJA	74149P796	Covered	Above Avg	Above Avg	Below Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> T. Rowe Price Retirement I 2015 - I Class	Target 2015	TRFGX	EBZA	872797303	Covered	Above Avg	Above Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> TIAA-CREF Lifecycle 2015 Fund - Institutional Class	Target 2015	TCNIX	DNGA	886315654	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> TIAA-CREF Lifecycle Index 2015 Fund - Institutional Class	Target 2015	TLFIX	DMPA	87245M822	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
Target 2020												
<input type="checkbox"/> AB Multi-Mgr Retirement Trust 2020 Fund (W Series) Fee Cl T	Target 2020		GDBA	97182D701	Pending	Avg	Avg	Above Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> American Funds 2020 Target Date Retirement Fund - Class R6	Target 2020	RRCTX	RRCA	02630T316	Covered	Above Avg	Above Avg	Above Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Callan Glidepath 2020 Fund Fee Class R6	Target 2020		FDRA	00211R741	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom 2020 Fund - Class I	Target 2020	FDIFX	ALZA	315792812	Covered	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom 2020 Fund - Class Z6	Target 2020	FOGLX	FFJA	315794404	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom Blend 2020 Fund - Class Z6	Target 2020	FHWCX	GQCA	315795310	Covered	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity Freedom Index 2020 Fund - Institutional Premium Class	Target 2020	FIWTX	FNSA	315793646	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Fidelity Freedom Index 2020 Fund - Investor Class	Target 2020	FPIFX	EWVA	315793505	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Franklin LifeSmart 2020 Retirement Target Fund - Advisor Class	Target 2020	FLROX	DCWA	35472P315	Pending	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Franklin Total Advantage 2020 Fund R6	Target 2020		FJXA	97182U471	Pending	N/A	N/A	N/A	N/A	Above Avg	Below Avg	Avg
<input type="checkbox"/> Great Gray Trust T. Rowe Price Retirement Date 2020 Trust Fee Class R1	Target 2020		GURA	97184J821	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Below Avg	Avg

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Fund Name	Asset Class	Ticker	Custom Identifier	CUSIP	Coverage Status	Wilshire Investment Rating	Performance	Risk	Style	Expense	Track Record	Org
Target 2020												
<input type="checkbox"/> JPMorgan SmartRetirement 2020 Fund - Class R6	Target 2020	JTTYX	EAUA	46641U796	Covered	Avg	Below Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan SmartRetirement 2020 Fund - R5 Class	Target 2020	JTTIX	AUBA	4812A3809	Covered	Avg	Below Avg	Above Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan SmartRetirement Blend 2020 Fund - Class R6	Target 2020	JSYRX	EJIA	46636U595	Covered	Avg	Below Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> MyGuide American Funds Target Date 2020 Fund Fee Class R	Target 2020		GYBA	97184L776	Restricted							
<input type="checkbox"/> MyGuide American Funds Target Date 2020 Fund Fee Class R1	Target 2020		GYCA	97184L768	Covered							
<input type="checkbox"/> Natixis Sustainable Future 2020 Fund - Class N	Target 2020	NSFDX	FIEA	63872W706	Pending	Avg	Above Avg	Below Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> T. Rowe Price Retirement Funds, Inc. - T. Rowe Price Retirement 2020 Fund	Target 2020	TRRBX	BBKA	74149P200	Covered	Above Avg	Above Avg	Below Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> T. Rowe Price Retirement I 2020 - I Class	Target 2020	TRBRX	ECAA	872797402	Covered	Above Avg	Above Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> TIAA-CREF Lifecycle 2020 Fund - Institutional Class	Target 2020	TCWIX	DNHA	886315647	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> TIAA-CREF Lifecycle Index 2020 Fund - Institutional Class	Target 2020	TLWIX	DMQA	87245M814	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Target Retirement 2020 Fund - Investor Shares	Target 2020	VTWNX	VTWA	92202E805	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
Target 2025												
<input type="checkbox"/> AB Multi-Mgr Retirement Trust 2025 Fund (W Series) Fee Cl T	Target 2025		GDCA	97182D883	Pending	Avg	Avg	Above Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> American Century Investments One Choice 2025 Portfolio - Class R6	Target 2025	ARWDX	EESA	02507J300	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American Century One Choice 2025 Portfolio - Class I	Target 2025	ARWFX	AELA	02507F704	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century Retirement Readiness 2025 Trust - Class I	Target 2025	None	FCLA	08182G503	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American Funds 2025 Target Date Retirement Fund - Class R6	Target 2025	RFDTX	RFDA	02630T324	Covered	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> BlackRock LifePath Index 2025 Fund - Investor A Shares	Target 2025	LILAX	FBHA	066923855	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> BlackRock LifePath Index 2025 Fund Class K Shares	Target 2025	LIBKX	CJZA	066923830	Covered	Avg	Below Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg

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Fund Name	Asset Class	Ticker	Custom Identifier	CUSIP	Coverage Status	Wilshire Investment Rating	Performance	Risk	Style	Expense	Track Record	Org
Target 2025												
<input type="checkbox"/> Callan Glidepath 2025 Fund Fee Class R6	Target 2025		FDSA	00211R717	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom 2025 Fund - Class I	Target 2025	FITWX	AMAA	315792481	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom 2025 Fund - Class Z6	Target 2025	FPGLX	FFKA	315794503	Covered	Avg	Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom Blend 2025 Fund - Class Z6	Target 2025	FHSPX	GQDA	315795294	Covered	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity Freedom Index 2025 Fund - Institutional Premium Class	Target 2025	FFEDX	FNTA	315793638	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Fidelity Freedom Index 2025 Fund - Investor Class	Target 2025	FQIFX	EWXA	315793604	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Flex Focus Aggressive 2025 Fund Class R1	Target 2025		FVTA	97183A540	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Flex Focus Conservative 2025 Fund Class R1	Target 2025		FVZA	97183A219	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Flex Focus Moderate 2025 Fund Class 11	Target 2025		FVOA	97183A359	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Flex Focus Moderate 2025 Fund Class R1	Target 2025		FWEA	97183A375	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index Aggressive 2025 Fund Class I1	Target 2025		EPLA	97182R742	Covered	Avg	Above Avg	Below Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index Aggressive 2025 Fund Class R1	Target 2025		EQCA	97182R775	Covered	Avg	Above Avg	Below Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index Conservative 2025 Fund Class I1	Target 2025		EPRA	97182R619	Covered	Avg	Below Avg	Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index Conservative 2025 Fund Class R1	Target 2025		EQHA	97182R643	Covered	Avg	Below Avg	Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index Moderate 2025 Fund Class I1	Target 2025		EPXA	97182R676	Covered	Avg	Avg	Above Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index Moderate 2025 Fund Class R1	Target 2025		EQMA	97182R718	Covered	Avg	Avg	Above Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Aggressive 2025 Fund Class I1	Target 2025		ELPA	97182T615	Covered	Avg	Above Avg	Below Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Aggressive 2025 Fund Class R1	Target 2025		EQRA	97182T649	Covered	Avg	Above Avg	Below Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Conservative 2025 Fund Class I1	Target 2025		ELZA	97182T474	Covered	Avg	Below Avg	Avg	Below Avg	Above Avg	Avg	Avg

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Fund Name	Asset Class	Ticker	Custom Identifier	CUSIP	Coverage Status	Wilshire Investment Rating	Performance	Risk	Style	Expense	Track Record	Org
Target 2025												
<input type="checkbox"/> flexPATH Index+ Conservative 2025 Fund Class R1	Target 2025		EQWA	97182T516	Covered	Avg	Below Avg	Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Moderate 2025 Fund Class I1	Target 2025		ELUA	97182T540	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Moderate 2025 Fund Class R1	Target 2025		ERBA	97182T573	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Franklin LifeSmart 2025 Retirement Target Fund - Advisor Class	Target 2025	FLRFX	DCYA	35472P570	Pending	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Franklin Total Advantage 2025 Fund R6	Target 2025		FJYA	97182U455	Pending	N/A	N/A	N/A	N/A	Above Avg	Below Avg	Avg
<input type="checkbox"/> Great Gray Trust T. Rowe Price Retirement Date 2025 Trust Fee Class R1	Target 2025		GUTA	97184J771	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Below Avg	Avg
<input type="checkbox"/> GuideStone Funds MyDestination 2025 Fund - Institutional Class	Target 2025	GMWYX	GJKA	40171Y872	Covered	Above Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan SmartRetirement 2025 Fund - Class R6	Target 2025	JNSYX	EAVA	46641U788	Covered	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan SmartRetirement 2025 Fund - R5 Class	Target 2025	JNSIX	AUCA	4812A3163	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan SmartRetirement Blend 2025 Fund - Class R6	Target 2025	JBYSX	EJJA	46636U538	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> MFS Lifetime 2025 Fund - Class R6	Target 2025	LTTKX	EUPA	55275E259	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> MyGuide American Funds Target Date 2025 Fund Fee Class R	Target 2025		GYDA	97184L750	Restricted							
<input type="checkbox"/> MyGuide American Funds Target Date 2025 Fund Fee Class R1	Target 2025		GYEA	97184L743	Covered							
<input type="checkbox"/> MyWayRetirement Index 2025 Fund Fee - Class R	Target 2025		EOUA	97183K704	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Nationwide Destination 2025 Fund - R6 Class	Target 2025	NWHIX	NWOA	63867N729	Covered	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Natixis Sustainable Future 2025 Fund - Class N	Target 2025	NSFEX	FIJA	63872W805	Pending	Avg	Above Avg	Below Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> PIMCO RealPath Blend 2025 Fund - Institutional Class	Target 2025	PPZRX	GORA	72202L884	Covered	Avg	Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Retirement Funds, Inc. - T. Rowe Price Retirement 2025 Fund	Target 2025	TRRHX	BBOA	74149P788	Covered	Above Avg	Above Avg	Below Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> T. Rowe Price Retirement I 2025 - I Class	Target 2025	TRPHX	ECCA	872797501	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> TIAA-CREF Lifecycle 2025 Fund - Institutional Class	Target 2025	TCYIX	DNIA	886315639	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg

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Target 2025												
<input type="checkbox"/> TIAA-CREF Lifecycle Index 2025 Fund - Institutional Class	Target 2025	TLQIX	DMUA	87245M798	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Target Retirement 2025 Fund - Investor Shares	Target 2025	VTTVX	VTTA	92202E409	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
Target 2030												
<input type="checkbox"/> AB Multi-Mgr Retirement Trust 2030 Fund (W Series) Fee Cl T	Target 2030		GDDA	97182D867	Pending	Avg	Avg	Above Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> American Century Investments One Choice 2030 Portfolio - Class R6	Target 2030	ARCUX	EEUA	02507J409	Covered	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American Century One Choice 2030 Portfolio - Class I	Target 2030	ARCSX	AENA	02507F647	Covered	Avg	Below Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century Retirement Readiness 2030 Trust - Class I	Target 2030	None	FCOA	08182G701	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American Funds 2030 Target Date Retirement Fund - Class R6	Target 2030	RFETX	RFEA	02630T332	Covered	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> BlackRock LifePath Index 2030 Fund - Investor A Shares	Target 2030	LINAX	FBIA	066923822	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> BlackRock LifePath Index 2030 Fund Class K Shares	Target 2030	LINKX	CKAA	066923798	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Callan Glidepath 2030 Fund Fee Class R6	Target 2030		FDTA	00211R675	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom 2030 Fund - Class I	Target 2030	FEFIX	AMDA	315792754	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom 2030 Fund - Class Z6	Target 2030	FDGLX	FFMA	315794602	Covered	Avg	Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom Blend 2030 Fund - Class Z6	Target 2030	FHRCX	GQEA	315795286	Covered	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity Freedom Index 2030 Fund - Institutional Premium Class	Target 2030	FFEGX	FNUA	315793620	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Fidelity Freedom Index 2030 Fund - Investor Class	Target 2030	FXIFX	EWYA	315793703	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Franklin LifeSmart 2030 Retirement Target Fund - Advisor Class	Target 2030	FLRZX	DCZA	35472P257	Pending	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Franklin Total Advantage 2030 Fund R6	Target 2030		FJZA	97182U430	Pending	Avg	Avg	Below Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Great Gray Trust T. Rowe Price Retirement Date 2030 Trust Fee Class R1	Target 2030		GUUA	97184J730	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Below Avg	Avg
<input type="checkbox"/> JPMorgan SmartRetirement 2030 Fund - Class R6	Target 2030	JSMYX	EAWA	46641U770	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg

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Fund Name	Asset Class	Ticker	Custom Identifier	CUSIP	Coverage Status	Wilshire Investment Rating	Performance	Risk	Style	Expense	Track Record	Org
Target 2030												
<input type="checkbox"/> JPMorgan SmartRetirement 2030 Fund - R5 Class	Target 2030	JSMIX	AUDA	4812A3858	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan SmartRetirement Blend 2030 Fund - Class R6	Target 2030	JRBYX	EJKA	46636U462	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> MFS Lifetime 2030 Fund - Class R6	Target 2030	MLTKX	EUQA	55275E242	Covered	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> MyGuide American Funds Target Date 2030 Fund Fee Class R	Target 2030		GYFA	97184L735	Restricted							
<input type="checkbox"/> MyGuide American Funds Target Date 2030 Fund Fee Class R1	Target 2030		GYGA	97184L727	Covered							
<input type="checkbox"/> MyWayRetirement Index 2030 Fund Fee - Class R	Target 2030		EOPA	97183K209	Covered	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Nationwide Destination 2030 Fund - R6 Class	Target 2030	NWIIX	NWPA	63867N653	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Natixis Sustainable Future 2030 Fund - Class N	Target 2030	NSFFX	FIKA	63872W888	Pending	Avg	Above Avg	Below Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> PIMCO RealPath Blend 2030 Fund - Institutional Class	Target 2030	PBPNX	GOSA	72202L850	Covered	Avg	Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Retirement Funds, Inc. - T. Rowe Price Retirement 2030 Fund	Target 2030	TRRCX	BNDA	74149P309	Covered	Above Avg	Above Avg	Below Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> T. Rowe Price Retirement I 2030 - I Class	Target 2030	TRPCX	ECDA	872797600	Covered	Above Avg	Above Avg	Below Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> TIAA-CREF Lifecycle 2030 Fund - Institutional Class	Target 2030	TCRIX	DNJA	886315621	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> TIAA-CREF Lifecycle Index 2030 Fund - Institutional Class	Target 2030	TLHIX	DMWA	87245M780	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Target Retirement 2030 Fund - Investor Shares	Target 2030	VTHRX	VTHA	92202E888	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
Target 2035												
<input type="checkbox"/> AB Multi-Mgr Retirement Trust 2035 Fund (W Series) Fee Cl T	Target 2035		GDEA	97182D842	Pending	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> American Century Investments One Choice 2035 Portfolio - Class R6	Target 2035	ARLDX	EEWA	02507J508	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century One Choice 2035 Portfolio - Class I	Target 2035	ARLIX	AEOA	02507F860	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century Retirement Readiness 2035 Trust - Class I	Target 2035	None	FCQA	08182G883	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American Funds 2035 Target Date Retirement Fund - Class R5	Target 2035	REFTX	AUEA	02630T589	Covered	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg

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Fund Name	Asset Class	Ticker	Custom Identifier	CUSIP	Coverage Status	Wilshire Investment Rating	Performance	Risk	Style	Expense	Track Record	Org
Target 2035												
<input type="checkbox"/> American Funds 2035 Target Date Retirement Fund - Class R6	Target 2035	RFFTX	RFFA	02630T340	Covered	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> BlackRock LifePath Index 2035 Fund - Investor A Shares	Target 2035	LIJAX	FBJA	066923780	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> BlackRock LifePath Index 2035 Fund Class K Shares	Target 2035	LIJKX	CKBA	066923764	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Callan Glidepath 2035 Fund Fee Class R6	Target 2035		FDUA	00211R642	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom 2035 Fund - Class I	Target 2035	FITHX	AMGA	315792432	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom 2035 Fund - Class Z6	Target 2035	FHGLX	FFNA	315794701	Covered	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom Blend 2035 Fund - Class Z6	Target 2035	FHQCX	GQFA	315795278	Covered	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity Freedom Index 2035 Fund - Institutional Premium Class	Target 2035	FFEZX	FNVA	315793612	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Fidelity Freedom Index 2035 Fund - Investor Class	Target 2035	FIHFX	EWZA	315793802	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Flex Focus Aggressive 2035 Fund Class I1	Target 2035		FVCA	97183A482	Covered	Above Avg	Above Avg	Below Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Flex Focus Aggressive 2035 Fund Class R1	Target 2035		FVUA	97183A516	Covered	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Flex Focus Conservative 2035 Fund Class I1	Target 2035		FVJA	97183A151	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Flex Focus Conservative 2035 Fund Class R1	Target 2035		FWAA	97183A177	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Flex Focus Moderate 2035 Fund Class I1	Target 2035		FVPA	97183A326	Covered	N/A	N/A	N/A	N/A	Above Avg	Avg	Avg
<input type="checkbox"/> Flex Focus Moderate 2035 Fund Class R1	Target 2035		FWFA	97183A342	Covered	N/A	N/A	N/A	N/A	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index Aggressive 2035 Fund Class I1	Target 2035		EPMA	97182R544	Covered	Avg	Above Avg	Below Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index Aggressive 2035 Fund Class R1	Target 2035		EQDA	97182R577	Covered	Avg	Above Avg	Below Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index Conservative 2035 Fund Class I1	Target 2035		EPTA	97182R411	Covered	Avg	Below Avg	Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index Conservative 2035 Fund Class R1	Target 2035		EQIA	97182R445	Covered	Avg	Below Avg	Avg	Below Avg	Above Avg	Avg	Avg

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Fund Name	Asset Class	Ticker	Custom Identifier	CUSIP	Coverage Status	Wilshire Investment Rating	Performance	Risk	Style	Expense	Track Record	Org
Target 2035												
<input type="checkbox"/> flexPATH Index Moderate 2035 Fund Class I1	Target 2035		EPYA	97182R478	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index Moderate 2035 Fund Class R1	Target 2035		EQNA	97182R510	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Aggressive 2035 Fund Class I1	Target 2035		ELQA	97182T417	Covered	Avg	Above Avg	Below Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Aggressive 2035 Fund Class R1	Target 2035		EQSA	97182T441	Covered	Avg	Above Avg	Below Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Conservative 2035 Fund Class I1	Target 2035		EMAA	97182T276	Covered	Avg	Below Avg	Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Conservative 2035 Fund Class R1	Target 2035		EQXA	97182T318	Covered	Avg	Below Avg	Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Moderate 2035 Fund Class I1	Target 2035		ELVA	97182T342	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Moderate 2035 Fund Class R1	Target 2035		ERCA	97182T375	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Franklin LifeSmart 2035 Retirement Target Fund - Advisor Class	Target 2035	FLRHX	DDAA	35472P539	Pending	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Franklin Total Advantage 2035 Fund R6	Target 2035		FKBA	97182U414	Pending	Avg	Above Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Great Gray Trust T. Rowe Price Retirement Date 2035 Trust Fee Class R1	Target 2035		GUVA	97184J680	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Below Avg	Avg
<input type="checkbox"/> GuideStone Funds MyDestination 2035 Fund - Institutional Class	Target 2035	GMHYX	GJLA	40171Y864	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan SmartRetirement 2035 Fund - Class R6	Target 2035	SRJYX	EAXA	46641U762	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan SmartRetirement 2035 Fund - R5 Class	Target 2035	SRJIX	AUFA	4812A3122	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan SmartRetirement Blend 2035 Fund - Class R6	Target 2035	JPYRX	EJLA	46636U397	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> MFS Lifetime 2035 Fund - Class R6	Target 2035	LFEKX	EURA	55275E234	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> MyGuide American Funds Target Date 2035 Fund Fee Class R	Target 2035		GYHA	97184L719	Restricted							
<input type="checkbox"/> MyGuide American Funds Target Date 2035 Fund Fee Class R1	Target 2035		GYIA	97184L693	Covered							
<input type="checkbox"/> MyWayRetirement Index 2035 Fund Fee - Class R	Target 2035		EOVA	97183K803	Covered	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Nationwide Destination 2035 Fund - R6 Class	Target 2035	NWLIX	NWQA	63867N588	Covered	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg	Avg

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Fund Name	Asset Class	Ticker	Custom Identifier	CUSIP	Coverage Status	Wilshire Investment Rating	Performance	Risk	Style	Expense	Track Record	Org
Target 2035												
<input type="checkbox"/> Natixis Sustainable Future 2035 Fund - Class N	Target 2035	NSFGX	FILA	63872W870	Pending	Avg	Above Avg	Below Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> PIMCO RealPath Blend 2035 Fund - Institutional Class	Target 2035	PDGZX	GOTA	72202L827	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Retirement Funds, Inc. - T. Rowe Price Retirement 2035 Fund	Target 2035	TRRJX	BBQA	74149P770	Covered	Above Avg	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> T. Rowe Price Retirement I 2035 - I Class	Target 2035	TRPJX	ECEA	872797709	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> TIAA-CREF Lifecycle 2035 Fund - Institutional Class	Target 2035	TCIIX	DNKA	886315613	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> TIAA-CREF Lifecycle Index 2035 Fund - Institutional Class	Target 2035	TLYIX	DMXA	87245M772	Covered	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Target Retirement 2035 Fund - Investor Shares	Target 2035	VTTHX	VHTA	92202E508	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
Target 2040												
<input type="checkbox"/> AB Multi-Mgr Retirement Trust 2040 Fund (W Series) Fee Cl T	Target 2040		G DFA	97182D826	Pending	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> American Century Investments One Choice 2040 Portfolio - Class R6	Target 2040	ARDUX	EEYA	02507J607	Covered	Avg	Below Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century One Choice 2040 Portfolio - Class I	Target 2040	ARDSX	AEPA	02507F597	Covered	Avg	Below Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century Retirement Readiness 2040 Trust - Class I	Target 2040	None	FCSA	08182G867	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American Funds 2040 Target Date Retirement Fund - Class R6	Target 2040	RFGTX	RFGA	02630T357	Covered	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> BlackRock LifePath Index 2040 Fund - Investor A Shares	Target 2040	LIKAX	FBKA	066923756	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> BlackRock LifePath Index 2040 Fund Class K Shares	Target 2040	LIKKX	CKCA	066923731	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Callan Glidepath 2040 Fund Fee Class R6	Target 2040		FDWA	00211R618	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom 2040 Fund - Class I	Target 2040	FIFFX	AMHA	315792697	Covered	Avg	Above Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom 2040 Fund - Class Z6	Target 2040	FKGLX	FFOA	315794800	Covered	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom Blend 2040 Fund - Class Z6	Target 2040	FHOXC	GQGA	315795260	Covered	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Avg	Avg

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Fund Name	Asset Class	Ticker	Custom Identifier	CUSIP	Coverage Status	Wilshire Investment Rating	Performance	Risk	Style	Expense	Track Record	Org
Target 2040												
<input type="checkbox"/> Fidelity Freedom Index 2040 Fund - Institutional Premium Class	Target 2040	FFIZX	FNWA	315793596	Covered	Above Avg	Above Avg	Below Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Fidelity Freedom Index 2040 Fund - Investor Class	Target 2040	FBIFX	EXAA	315793885	Covered	Above Avg	Above Avg	Below Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Franklin LifeSmart 2040 Retirement Target Fund - Advisor Class	Target 2040	FLSHX	DDBA	35472P190	Pending	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Franklin Total Advantage 2040 Fund R6	Target 2040		FKCA	97182U380	Pending	Avg	Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Great Gray Trust T. Rowe Price Retirement Date 2040 Trust Fee Class R1	Target 2040		GUWA	97184J649	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Below Avg	Avg
<input type="checkbox"/> JPMorgan SmartRetirement 2040 Fund - Class R6	Target 2040	SMTYX	EAYA	46641U754	Covered	Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan SmartRetirement 2040 Fund - R5 Class	Target 2040	SMTIX	AUJA	4812A3817	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan SmartRetirement Blend 2040 Fund - Class R6	Target 2040	JOBYX	EJMA	46636U330	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> MFS Lifetime 2040 Fund - Class R6	Target 2040	MLFKX	EUTA	55275E226	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> MyGuide American Funds Target Date 2040 Fund Fee Class R	Target 2040		GYJA	97184L685	Restricted							
<input type="checkbox"/> MyGuide American Funds Target Date 2040 Fund Fee Class R1	Target 2040		GYKA	97184L677	Covered							
<input type="checkbox"/> MyWayRetirement Index 2040 Fund Fee - Class R	Target 2040		EOQA	97183K308	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Nationwide Destination 2040 Fund - R6 Class	Target 2040	NWMHX	NWRA	63867N521	Covered	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Natixis Sustainable Future 2040 Fund - Class N	Target 2040	NSFHX	FIQA	63872W862	Pending	Avg	Above Avg	Below Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> PIMCO RealPath Blend 2040 Fund - Institutional Class	Target 2040	PVPNX	GOUA	72202L785	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Retirement Funds, Inc. - T. Rowe Price Retirement 2040 Fund	Target 2040	TRRDX	BBRA	74149P408	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> T. Rowe Price Retirement I 2040 - I Class	Target 2040	TRPDX	ECFA	872797808	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> TIAA-CREF Lifecycle 2040 Fund - Institutional Class	Target 2040	TCOIX	DNMA	886315597	Covered	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> TIAA-CREF Lifecycle Index 2040 Fund - Institutional Class	Target 2040	TLZIX	DMYA	87245M764	Covered	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Target Retirement 2040 Fund - Investor Shares	Target 2040	VFORX	VFOA	92202E870	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg

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Fund Name	Asset Class	Ticker	Custom Identifier	CUSIP	Coverage Status	Wilshire Investment Rating	Performance	Risk	Style	Expense	Track Record	Org
Target 2045												
<input type="checkbox"/> AB Multi-Mgr Retirement Trust 2045 Fund (W Series) Fee Cl T	Target 2045		GDGA	97182D792	Pending	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> American Century Investments One Choice 2045 Portfolio - Class R6	Target 2045	ARDOX	EFAA	02507J706	Covered	Avg	Below Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century One Choice 2045 Portfolio - Class I	Target 2045	AOOIX	AEUA	02507F829	Covered	Avg	Below Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century Retirement Readiness 2045 Trust - Class I	Target 2045	None	FCVA	08182G842	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American Funds 2045 Target Date Retirement Fund - Class R6	Target 2045	RFHTX	RFHA	02630T365	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> BlackRock LifePath Index 2045 Fund - Investor A Shares	Target 2045	LIHAX	FBLA	066923723	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> BlackRock LifePath Index 2045 Fund Class K Shares	Target 2045	LIHKX	CKDA	066923699	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Callan Glidepath 2045 Fund Fee Class R6	Target 2045		FDYA	00211R576	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom 2045 Fund - Class I	Target 2045	FFFIX	AMJA	315792358	Covered	Avg	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom 2045 Fund - Class Z6	Target 2045	FCGLX	FFPA	315794883	Covered	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom Blend 2045 Fund - Class Z6	Target 2045	FHLCX	GQHA	315795252	Covered	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity Freedom Index 2045 Fund - Institutional Premium Class	Target 2045	FFOLX	FNXA	315793588	Covered	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Fidelity Freedom Index 2045 Fund - Investor Class	Target 2045	FIOFX	EXCA	315793877	Covered	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Flex Focus Aggressive 2045 Fund Class R1	Target 2045		FVVA	97183A474	Covered	Above Avg	Above Avg	Below Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Flex Focus Conservative 2045 Fund Class I1	Target 2045		FVKA	97183A128	Covered	Avg	Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Flex Focus Conservative 2045 Fund Class R1	Target 2045		FWBA	97183A144	Covered	Avg	Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Flex Focus Moderate 2045 Fund Class I1	Target 2045		FVQA	97183A284	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Flex Focus Moderate 2045 Fund Class R1	Target 2045		FWGA	97183A318	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index Aggressive 2045 Fund Class I1	Target 2045		EPNA	97182R346	Covered	Above Avg	Above Avg	Below Avg	Above Avg	Above Avg	Avg	Avg

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Fund Name	Asset Class	Ticker	Custom Identifier	CUSIP	Coverage Status	Wilshire Investment Rating	Performance	Risk	Style	Expense	Track Record	Org
Target 2045												
<input type="checkbox"/> flexPATH Index Aggressive 2045 Fund Class R1	Target 2045		EQEA	97182R379	Covered	Above Avg	Above Avg	Below Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index Conservative 2045 Fund Class I1	Target 2045		EPUA	97182R213	Covered	Avg	Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index Conservative 2045 Fund Class R1	Target 2045		EQJA	97182R247	Covered	Avg	Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index Moderate 2045 Fund Class I1	Target 2045		EPZA	97182R270	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index Moderate 2045 Fund Class R1	Target 2045		EQOA	97182R312	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Aggressive 2045 Fund Class I1	Target 2045		ELRA	97182T219	Covered	Avg	Above Avg	Below Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Aggressive 2045 Fund Class R1	Target 2045		EQTA	97182T243	Covered	Avg	Above Avg	Below Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Conservative 2045 Fund Class I1	Target 2045		EMBA	97182P613	Covered	Avg	Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Conservative 2045 Fund Class R1	Target 2045		EQYA	97182P647	Covered	Avg	Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Moderate 2045 Fund Class I1	Target 2045		ELWA	97182T144	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Moderate 2045 Fund Class R1	Target 2045		ERDA	97182T177	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Franklin LifeSmart 2045 Retirement Target Fund - Advisor Class	Target 2045	FLRLX	DDCA	35472P489	Pending	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Franklin Total Advantage 2045 Fund R6	Target 2045		FKEA	97182U364	Pending	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Great Gray Trust T. Rowe Price Retirement Date 2045 Trust Fee Class R1	Target 2045		GUXA	97184J599	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Below Avg	Avg
<input type="checkbox"/> GuideStone Funds MyDestination 2045 Fund - Institutional Class	Target 2045	GMYXX	GJMA	40171Y856	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan SmartRetirement 2045 Fund - Class R6	Target 2045	JSAYX	EAZA	46641U747	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan SmartRetirement 2045 Fund - R5 Class	Target 2045	JSAIX	AUKA	4812A4401	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan SmartRetirement Blend 2045 Fund - Class R6	Target 2045	JMYAX	EJNA	46636U264	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> MFS Lifetime 2045 Fund - Class R6	Target 2045	LTMLX	EUUA	55275E218	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> MyGuide American Funds Target Date 2045 Fund Fee Class R	Target 2045		GYLA	97184L669	Restricted							

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Fund Name	Asset Class	Ticker	Custom Identifier	CUSIP	Coverage Status	Wilshire Investment Rating	Performance	Risk	Style	Expense	Track Record	Org
Target 2045												
<input type="checkbox"/> MyGuide American Funds Target Date 2045 Fund Fee Class R1	Target 2045		GYMA	97184L651	Covered							
<input type="checkbox"/> MyWayRetirement Index 2045 Fund Fee - Class R	Target 2045		EOWA	97183K886	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Nationwide Destination 2045 Fund - R6 Class	Target 2045	NWNIX	NWSA	63867N455	Covered	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Natixis Sustainable Future 2045 Fund - Class N	Target 2045	NSFJX	FITA	63872W854	Pending	Avg	Above Avg	Below Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> PIMCO RealPath Blend 2045 Fund - Institutional Class	Target 2045	PVQNX	GOVA	72202L751	Covered	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Retirement Funds, Inc. - T. Rowe Price Retirement 2045 Fund	Target 2045	TRRKX	BNEA	74149P762	Covered	Above Avg	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> T. Rowe Price Retirement I 2045 - I Class	Target 2045	TRPKX	ECGA	872797881	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> TIAA-CREF Lifecycle 2045 Fund - Institutional Class	Target 2045	TTFIX	DNNA	886315589	Covered	Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> TIAA-CREF Lifecycle Index 2045 Fund - Institutional Class	Target 2045	TLXIX	DMZA	87245M756	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Target Retirement 2045 Fund - Investor Shares	Target 2045	VTIVX	VTIA	92202E607	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
Target 2050												
<input type="checkbox"/> AB Multi-Mgr Retirement Trust 2050 Fund (W Series) Fee Cl T	Target 2050		GDHA	97182D776	Pending	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> American Century Investments One Choice 2050 Portfolio - Class R6	Target 2050	ARFEX	EFCA	02507J805	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century One Choice 2050 Portfolio - Class I	Target 2050	ARFSX	AEWA	02507F555	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century Retirement Readiness 2050 Trust - Class I	Target 2050	None	FCXA	08182G826	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American Funds 2050 Target Date Retirement Fund - Class R6	Target 2050	RFITX	RFIA	02630T373	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> BlackRock LifePath Index 2050 Fund - Investor A Shares	Target 2050	LIPAX	FBMA	066923681	Covered	Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> BlackRock LifePath Index 2050 Fund Class K Shares	Target 2050	LIPKX	CKEA	066923665	Covered	Above Avg	Above Avg	Below Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Callan Glidpath 2050 Fund Fee Class R6	Target 2050		FDZA	971814173	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg

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Component Scores

Fund Name	Asset Class	Ticker	Custom Identifier	CUSIP	Coverage Status	Wilshire Investment Rating	Performance	Risk	Style	Expense	Track Record	Org
Target 2050												
<input type="checkbox"/> Fidelity Advisor Freedom 2050 Fund - Class I	Target 2050	FFFPX	AMKA	315792291	Covered	Avg	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom 2050 Fund - Class Z6	Target 2050	FVGLX	FFQA	315794875	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom Blend 2050 Fund - Class Z6	Target 2050	FHJCX	GQIA	315795245	Covered	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity Freedom Index 2050 Fund - Institutional Premium Class	Target 2050	FFOPX	FNVA	315793570	Covered	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Fidelity Freedom Index 2050 Fund - Investor Class	Target 2050	FIPFX	EXFA	315793869	Covered	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Franklin LifeSmart 2050 Retirement Target Fund - Advisor Class	Target 2050	FLSOX	DDDA	35472P141	Pending	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Franklin Total Advantage 2050 Fund R6	Target 2050		FKHA	97182U349	Pending	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Great Gray Trust T. Rowe Price Retirement Date 2050 Trust Fee Class R1	Target 2050		GUYA	97184J557	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Below Avg	Avg
<input type="checkbox"/> JPMorgan SmartRetirement 2050 Fund - Class R6	Target 2050	JTSYX	EBA A	46641U739	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan SmartRetirement 2050 Fund - R5 Class	Target 2050	JTSIX	AULA	4812A4807	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan SmartRetirement Blend 2050 Fund - Class R6	Target 2050	JNYAX	EJOA	46636U199	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> MFS Lifetime 2050 Fund - Class R6	Target 2050	MFFKX	EUVA	55275E184	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> MyGuide American Funds Target Date 2050 Fund Fee Class R	Target 2050		GYNA	97184L644	Restricted							
<input type="checkbox"/> MyGuide American Funds Target Date 2050 Fund Fee Class R1	Target 2050		GYOA	97184L636	Covered							
<input type="checkbox"/> MyWayRetirement Index 2050 Fund Fee - Class R	Target 2050		EPDA	97183K829	Covered	Above Avg	Above Avg	Below Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Nationwide Destination 2050 Fund - R6 Class	Target 2050	NWOIX	NWTA	63867N380	Covered	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Natixis Sustainable Future 2050 Fund - Class N	Target 2050	NSFKX	FIUA	63872W847	Pending	Avg	Above Avg	Below Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> PIMCO RealPath Blend 2050 Fund - Institutional Class	Target 2050	PPQZX	GOWA	72202L728	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Retirement Funds, Inc. - T. Rowe Price Retirement 2050 Fund	Target 2050	TRRMX	BBSA	74149P754	Covered	Above Avg	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> T. Rowe Price Retirement I 2050 - I Class	Target 2050	TRPMX	ECHA	872797873	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg

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Fund Name	Asset Class	Ticker	Custom Identifier	CUSIP	Coverage Status	Wilshire Investment Rating	Performance	Risk	Style	Expense	Track Record	Org
Target 2050												
<input type="checkbox"/> TIAA-CREF Lifecycle 2050 Fund - Institutional Class	Target 2050	TFTIX	DNOA	886315571	Covered	Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> TIAA-CREF Lifecycle Index 2050 Fund - Institutional Class	Target 2050	TLLIX	DNBA	87245M749	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Target Retirement 2050 Fund - Investor Shares	Target 2050	VFIFX	VFFA	92202E862	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
Target 2055												
<input type="checkbox"/> AB Multi-Mgr Retirement Trust 2055 Fund (W Series) Fee Cl T	Target 2055		GDIA	97182D750	Pending	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> American Century Investments One Choice 2055 Portfolio - Class R6	Target 2055	AREUX	EFEA	02507J888	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century One Choice 2055 Portfolio - Class I	Target 2055	ARENX	BWYA	02507F415	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century Retirement Readiness 2055 Trust - Class I	Target 2055	None	FCZA	08182G792	Covered	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American Funds 2055 Target Date Retirement Fund - Class R6	Target 2055	RFKTX	BEGA	02630T217	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> BlackRock LifePath Index 2055 Fund - Investor A Shares	Target 2055	LIVAX	FBNA	066923657	Covered	Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> BlackRock LifePath Index 2055 Fund Class K Shares	Target 2055	LIVKX	CKFA	066923632	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Callan Glidpath 2055 Fund Fee Class R6	Target 2055		FEAA	971814132	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom 2055 Fund - Class I	Target 2055	FHFIX	BTUA	315793786	Covered	Avg	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom 2055 Fund - Class Z6	Target 2055	FBGLX	FFSA	315794867	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom Blend 2055 Fund - Class Z6	Target 2055	FHGCX	GQJA	315795237	Covered	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity Freedom Index 2055 Fund - Institutional Premium Class	Target 2055	FFLDX	FNZA	315793562	Covered	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Fidelity Freedom Index 2055 Fund - Investor Class	Target 2055	FDEWX	EXGA	315793828	Covered	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Flex Focus Aggressive 2055 Fund Class I1	Target 2055		FVFA	97183A425	Covered	Above Avg	Above Avg	Below Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Flex Focus Aggressive 2055 Fund Class R1	Target 2055		FVWA	97183A441	Covered	Above Avg	Above Avg	Below Avg	Above Avg	Above Avg	Avg	Avg

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Fund Name	Asset Class	Ticker	Custom Identifier	CUSIP	Coverage Status	Wilshire Investment Rating	Performance	Risk	Style	Expense	Track Record	Org
Target 2055												
<input type="checkbox"/> Flex Focus Conservative 2055 Fund Class I1	Target 2055		FVMA	97183B308	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Flex Focus Conservative 2055 Fund Class R1	Target 2055		FWCA	97183B100	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Flex Focus Moderate 2055 Fund Class I1	Target 2055		FVRA	97183A250	Covered	Above Avg	Above Avg	Below Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Flex Focus Moderate 2055 Fund Class R1	Target 2055		FWHA	97183A276	Covered	Above Avg	Above Avg	Below Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index Aggressive 2055 Fund Class I1	Target 2055		EPOA	97182R148	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index Aggressive 2055 Fund Class R1	Target 2055		EQFA	97182R171	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index Conservative 2055 Fund Class I1	Target 2055		EPVA	97182T870	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index Conservative 2055 Fund Class R1	Target 2055		EQKA	97182T706	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index Moderate 2055 Fund Class I1	Target 2055		EQAA	97182T409	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index Moderate 2055 Fund Class R1	Target 2055		EQPA	97182T102	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Aggressive 2055 Fund Class I1	Target 2055		ELSA	97182P548	Covered	Avg	Above Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Aggressive 2055 Fund Class R1	Target 2055		EQUA	97182P571	Covered	Avg	Above Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Conservative 2055 Fund Class I1	Target 2055		EMDA	97182P415	Covered	Avg	Above Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Conservative 2055 Fund Class R1	Target 2055		EQZA	97182P449	Covered	Avg	Above Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Moderate 2055 Fund Class I1	Target 2055		ELXA	97182P472	Covered	Avg	Above Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Moderate 2055 Fund Class R1	Target 2055		EREA	97182P514	Covered	Avg	Above Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Franklin LifeSmart 2055 Retirement Target Fund - Advisor Class	Target 2055	FLTKX	DDFA	35473A507	Pending	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Franklin Total Advantage 2055 Fund R6	Target 2055		FKIA	97182U323	Pending	N/A	N/A	N/A	N/A	Above Avg	Below Avg	Avg
<input type="checkbox"/> Great Gray Trust T. Rowe Price Retirement Date 2055 Trust Fee Class R1	Target 2055		GUZA	97184J516	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Below Avg	Avg
<input type="checkbox"/> GuideStone Funds MyDestination 2055 Fund - Institutional Class	Target 2055	GMGYX	GJNA	40171Y849	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg

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Fund Name	Asset Class	Ticker	Custom Identifier	CUSIP	Coverage Status	Wilshire Investment Rating	Performance	Risk	Style	Expense	Track Record	Org
Target 2055												
<input type="checkbox"/> JPMorgan SmartRetirement 2055 Fund - Class R6	Target 2055	JFFYX	EBBA	46641U721	Covered	Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan SmartRetirement 2055 Fund - R5 Class	Target 2055	JFFIX	CDPA	46636U793	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan SmartRetirement Blend 2055 Fund - Class R6	Target 2055	JTYBX	EJPA	46636U132	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> MFS Lifetime 2055 Fund - Class R6	Target 2055	LFIXX	EUWA	55275E176	Covered	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> MyGuide American Funds Target Date 2055 Fund Fee Class R	Target 2055		GYPA	97184L628	Restricted							
<input type="checkbox"/> MyGuide American Funds Target Date 2055 Fund Fee Class R1	Target 2055		GYQA	97184L610	Covered							
<input type="checkbox"/> MyWayRetirement Index 2055 Fund Fee - Class R	Target 2055		EOXA	97183K878	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Nationwide Destination 2055 Fund - R6 Class	Target 2055	NTDIX	VBXA	63867N174	Covered	Avg	Below Avg	Below Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Natixis Sustainable Future 2055 Fund - Class N	Target 2055	NSFLX	FIVA	63872W839	Pending	Avg	Above Avg	Below Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> PIMCO RealPath Blend 2055 Fund - Institutional Class	Target 2055	PRQZX	GOXA	72202L686	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Retirement Funds, Inc. - T. Rowe Price Retirement 2055 Fund	Target 2055	TRRNK	BBTA	74149P747	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> T. Rowe Price Retirement I 2055 - I Class	Target 2055	TRPNX	ECIA	872797865	Covered	Above Avg	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> TIAA-CREF Lifecycle 2055 Fund - Institutional Class	Target 2055	TTRIX	DNPA	87245M210	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> TIAA-CREF Lifecycle Index 2055 Fund - Institutional Class	Target 2055	TTIIX	DNCA	87245M178	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Target Retirement 2055 Fund - Investor Shares	Target 2055	VFFVX	VVXA	92202E847	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
Target 2060												
<input type="checkbox"/> AB Multi-Mgr Retirement Trust 2060 Fund (W Series) Fee Cl T	Target 2060		GDJA	97182D735	Pending	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> American Century Investments One Choice 2060 Portfolio - Class R6	Target 2060	ARGDX	EFGA	02507J870	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century One Choice 2060 Portfolio - Class I	Target 2060	ARGNX	DHXA	02507F183	Covered	Avg	Below Avg	Above Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> American Century Retirement Readiness 2060 Trust - Class I	Target 2060	None	FDEA	08182G776	Covered	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Avg

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Fund Name	Asset Class	Ticker	Custom Identifier	CUSIP	Coverage Status	Wilshire Investment Rating	Performance	Risk	Style	Expense	Track Record	Org
Target 2060												
<input type="checkbox"/> American Funds 2060 Target Date Retirement Fund - Class R6	Target 2060	RFUTX	CXSA	02631C320	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> BlackRock LifePath Index 2060 Fund - Class K Shares	Target 2060	LIZKX	DMHA	066923442	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Avg	Above Avg
<input type="checkbox"/> BlackRock LifePath Index 2060 Fund - Investor A Shares	Target 2060	LIZAX	FBOA	066923475	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg
<input type="checkbox"/> Callan Glidepath 2060 Fund Fee Class R6	Target 2060		FEBA	971820675	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom 2060 Fund - Class I	Target 2060	FDKQX	CVJA	315793737	Covered	Avg	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom 2060 Fund - Class Z6	Target 2060	FNGLX	FFTA	315794859	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom Blend 2060 Fund - Class Z6	Target 2060	FHDCX	GQKA	315795229	Covered	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity Freedom Index 2060 Fund - Institutional Premium Class	Target 2060	FFLEX	FOBA	315793554	Covered	Above Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Fidelity Freedom Index 2060 Fund - Investor Class	Target 2060	FDKLX	EXIA	315793695	Covered	Above Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Franklin Total Advantage 2060 Fund R6	Target 2060		FKJA	97182U299	Pending	N/A	N/A	N/A	N/A	Above Avg	Below Avg	Avg
<input type="checkbox"/> Great Gray Trust T. Rowe Price Retirement Date 2060 Trust Fee Class R1	Target 2060		GVBA	97184J466	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Below Avg	Avg
<input type="checkbox"/> JPMorgan SmartRetirement 2060 Fund - Class R5	Target 2060	JAKIX	EBGA	46641U440	Covered	Avg	Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> JPMorgan SmartRetirement 2060 Fund - Class R6	Target 2060	JAKYX	EBDA	48127B565	Covered	Avg	Above Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> JPMorgan SmartRetirement Blend 2060 Fund - Class R6	Target 2060	JAAYX	EJQA	48127B524	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Above Avg
<input type="checkbox"/> MFS Lifetime 2060 Fund - Class R6	Target 2060	MFJKX	EUXA	55279J445	Covered	Above Avg	Above Avg	Above Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> MyGuide American Funds Target Date 2060 Fund Fee Class R	Target 2060		GYRA	97184L594	Restricted							
<input type="checkbox"/> MyGuide American Funds Target Date 2060 Fund Fee Class R1	Target 2060		GYSA	97184L586	Covered							
<input type="checkbox"/> MyWayRetirement Index 2060 Fund Fee - Class R	Target 2060		EOSA	97183K506	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Avg	Above Avg
<input type="checkbox"/> Nationwide Destination 2060 Fund - R6 Class	Target 2060	NWWUX	CVYA	63867N125	Covered	Avg	Below Avg	Below Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Natixis Sustainable Future 2060 Fund - Class N	Target 2060	NSFMX	FIWA	63872W821	Pending	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Avg	Avg

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Fund Name	Asset Class	Ticker	Custom Identifier	CUSIP	Coverage Status	Wilshire Investment Rating	Performance	Risk	Style	Expense	Track Record	Org
Target 2060												
<input type="checkbox"/> PIMCO RealPath Blend 2060 Fund - Institutional Class	Target 2060	PRBMX	GOYA	72202L314	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> T. Rowe Price Retirement Funds, Inc. - T. Rowe Price Retirement 2060 Fund	Target 2060	TRRLX	CUOA	74149P325	Covered	Avg	Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Retirement I 2060 - I Class	Target 2060	TRPLX	ECJA	872797857	Covered	Above Avg	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> TIAA-CREF Lifecycle 2060 Fund - Institutional Class	Target 2060	TLXNX	DNQA	87245R573	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> TIAA-CREF Lifecycle Index 2060 Fund - Institutional Class	Target 2060	TVIIX	DNDA	87245R565	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Target Retirement 2060 Fund - Investor Shares	Target 2060	VTTSX	BWGA	92202E839	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
Target 2065												
<input type="checkbox"/> American Century Investments One Choice 2065 Portfolio - Class R6	Target 2065	ARHSX	GDYA	02507J813	Covered	Avg	Below Avg	Above Avg	Above Avg	Avg	Below Avg	Avg
<input type="checkbox"/> American Funds 2065 Target Date Retirement Fund - Class R5	Target 2065	REOTX	GCD A	02631V617	Covered	Avg	Avg	Above Avg	Avg	Avg	Below Avg	Above Avg
<input type="checkbox"/> American Funds 2065 Target Date Retirement Fund - Class R6	Target 2065	RFVTX	GCEA	02631V591	Covered	Avg	Avg	Above Avg	Avg	Avg	Below Avg	Above Avg
<input type="checkbox"/> BlackRock LifePath Index 2065 Fund - Class K Shares	Target 2065	LIWKX	FOMA	066923152	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Below Avg	Avg
<input type="checkbox"/> BlackRock LifePath Index 2065 Fund - Investor A Shares	Target 2065	LIWAX	FONA	066923186	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Below Avg	Avg
<input type="checkbox"/> Callan Glidepath 2065 Fund Fee Class R6	Target 2065		GVTA	131102253	Covered	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom 2065 Fund - Class A	Target 2065	FDFZX	FOUA	315796821	Covered	Avg	Below Avg	Avg	Below Avg	Below Avg	Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom 2065 Fund - Class I	Target 2065	FDFSX	FMXA	315796755	Covered	Avg	Avg	Avg	Avg	Below Avg	Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom 2065 Fund - Class Z6	Target 2065	FDFRX	FMBA	315796730	Covered	Avg	Avg	Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> Fidelity Advisor Freedom Blend 2065 Fund - Class Z6	Target 2065	FAXHX	GQLA	315796664	Covered	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity Freedom Index 2065 Fund - Institutional Premium Class	Target 2065	FFIKX	FOCA	315796615	Covered	Avg	Below Avg	Above Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity Freedom Index 2065 Fund - Investor Class	Target 2065	FFIJX	FMEA	315796839	Covered	Avg	Below Avg	Above Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index Aggressive 2065 Fund I1	Target 2065		GSUA	97184B836	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Avg	Avg

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Fund Name	Asset Class	Ticker	Custom Identifier	CUSIP	Coverage Status	Wilshire Investment Rating	Performance	Risk	Style	Expense	Track Record	Org
Target 2065												
<input type="checkbox"/> flexPATH Index Aggressive 2065 Fund R1	Target 2065		GTEA	97184B794	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index Conservative 2065 Fund I1	Target 2065		GSVA	97184B638	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index Conservative 2065 Fund R1	Target 2065		GTFA	97184B596	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index Moderate 2065 Fund Fee I1	Target 2065		GSWA	97184B737	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index Moderate 2065 Fund R1	Target 2065		GTGA	97184B695	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Aggressive 2065 Fund I1	Target 2065		GSYA	97184B539	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Aggressive 2065 Fund R1	Target 2065		GTHA	97184B497	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Conservative 2065 Fund I1	Target 2065		GSZA	97184B398	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Conservative 2065 Fund R1	Target 2065		GTIA	97184B364	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Moderate 2065 Fund I1	Target 2065		GTBA	97184B463	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> flexPATH Index+ Moderate 2065 Fund R1	Target 2065		GTJA	97184B430	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Great Gray Trust T. Rowe Price Retirement Date 2065 Trust Fee Class R1	Target 2065		GVCA	97184J425	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Below Avg	Avg
<input type="checkbox"/> JPMorgan SmartRetirement 2065 Fund - Class R6	Target 2065	JSMOX	GWZA	46645V162	Covered	N/A	N/A	N/A	N/A	Avg	Below Avg	Avg
<input type="checkbox"/> MFS Lifetime 2065 Fund - Class R6	Target 2065	LFTNX	GXAA	55279J353	Covered	Avg	Below Avg	Above Avg	Above Avg	Avg	Below Avg	Avg
<input type="checkbox"/> MyGuide American Funds Target Date 2065 Fund Fee Class R	Target 2065		GYTA	97184L578	Restricted							
<input type="checkbox"/> MyGuide American Funds Target Date 2065 Fund Fee Class R1	Target 2065		GYUA	97184L560	Covered							
<input type="checkbox"/> MyWayRetirement Index 2065 Fund Fee Class R	Target 2065		GKUA	97183C264	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Below Avg	Avg
<input type="checkbox"/> Nationwide Destination 2065 Fund - R6 Class	Target 2065	NWASX	FYPA	63868D738	Covered	Avg	Avg	Avg	Above Avg	Avg	Below Avg	Avg
<input type="checkbox"/> T. Rowe Price Retirement Funds, Inc. - T. Rowe Price Retirement 2065 Fund	Target 2065	TRSJX	GNHA	872797683	Covered	Avg	Avg	Above Avg	Avg	Below Avg	Below Avg	Avg
<input type="checkbox"/> T. Rowe Price Retirement I 2065 - I Class	Target 2065	TRFKX	GNGA	872797667	Covered	Avg	Avg	Above Avg	Avg	Avg	Below Avg	Avg

Nationwide Investment Options

Component Scores

Fund Name	Asset Class	Ticker	Custom Identifier	CUSIP	Coverage Status	Wilshire Investment Rating	Performance	Risk	Style	Expense	Track Record	Org
Target 2065												
<input type="checkbox"/> TIAA-CREF Lifecycle 2065 Fund - Institutional Class	Target 2065	TSFTX	GFHA	87249N768	Covered	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Below Avg	Avg
<input type="checkbox"/> TIAA-CREF Lifecycle Index 2065 Fund - Institutional Class	Target 2065	TFITX	GFIA	87249N727	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Below Avg	Avg
<input type="checkbox"/> Vanguard Target Retirement 2065 Fund - Investor Shares	Target 2065	VLXVX	EHJA	92202E680	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
Target 2070+												
<input type="checkbox"/> Vanguard Target Retirement 2070 Fund - Investor Shares	Target 2070+	VSVNX	GTYA	92202E664	Covered	Avg	Avg	Above Avg	Avg	Above Avg	Below Avg	Avg
Conservative Allocation												
<input type="checkbox"/> Ave Maria Bond Fund - Class R	Conservative Allocation	AVEFX	AFVA	808530505	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock 20/80 Target Allocation Fund - Institutional Shares	Conservative Allocation	BICPX	GEDA	09256H765	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock 20/80 Target Allocation Fund - K shares	Conservative Allocation	BKCPX	EFKA	09257E753	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Cash Balance CIT Fee Class I1	Conservative Allocation		GBGA	97182D180	Pending	Above Avg	Above Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Cash Balance CIT Fee Class R1	Conservative Allocation		GBHA	97182D172	Pending	Above Avg	Above Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> DFA Global Allocation 25/75 Portfolio - Institutional Class	Conservative Allocation	DGTSX	DGTA	25434D633	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Asset Manager 20% Fund - Class I	Conservative Allocation	FTIWX	EUAA	316069855	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Income Managed Account Portfolio (MAP) Freedom 401k Class	Conservative Allocation		GGXA	971820352	Pending	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Ladenburg Total Portfolio Income Advisor Class	Conservative Allocation	None	CXJA	50575T882	Pending	Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Meeder Conservative Allocation Fund - Institutional Class	Conservative Allocation	IFAIX	DQDA	58510R846	Covered	Avg	Above Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Meeder Conservative Allocation Fund - Retail Class	Conservative Allocation	FLRUX	FLRA	58510R861	Covered	Avg	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Nationwide Investor Destinations Conservative Fund - R6 Class	Conservative Allocation	GIMCX	GICA	63867T742	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> PIMCO Inflation Response Multi-Asset Fund - Institutional Class	Conservative Allocation	PIRMX	GNEA	72201W337	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Avg	Above Avg
<input type="checkbox"/> Quantified Managed Income Fund - Investor Class Shares	Conservative Allocation	QBDSX	CFMA	00771F400	Exclude	Below Avg	Below Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Russell LifePoints Funds - Conservative Strategy Fund - Class R4	Conservative Allocation	RCLUX	BSEA	78249R719	Exclude	Avg	Below Avg	Avg	Avg	Avg	Avg	Avg

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Fund Name	Asset Class	Ticker	Custom Identifier	CUSIP	Coverage Status	Wilshire Investment Rating	Performance	Risk	Style	Expense	Track Record	Org
Conservative Allocation												
<input type="checkbox"/> Russell LifePoints Funds - Conservative Strategy Fund - Class S	Conservative Allocation	RCLSX	GABA	782478200	Covered	Avg	Below Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> TIAA-CREF Lifestyle Income Fund - Advisor Class	Conservative Allocation	TSIHX	FMQA	87245R268	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard LifeStrategy Income Fund - Investor Shares	Conservative Allocation	VASIX	DUDA	921909206	Covered	Avg	Below Avg	Avg	Above Avg	Above Avg	Avg	Avg
Moderate Conservative Allocation												
<input type="checkbox"/> American Funds Conservative Growth and Income Portfolio - Class R-6	Moderate Conservative Allocation	RINGX	CXTA	02630Y273	Covered	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American Funds Retirement Income Portfolio - Conservative Class R-6	Moderate Conservative Allocation	RTRPX	EHZA	02631L858	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock 40/60 Target Allocation Fund - Institutional Shares	Moderate Conservative Allocation	BIMPX	GEEA	09256H740	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock 40/60 Target Allocation Fund - K shares	Moderate Conservative Allocation	BKMPX	EFLA	09257E746	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Multi-Asset Income Fund Institutional Shares	Moderate Conservative Allocation	BIICX	CKHA	09256H336	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Columbia Income Builder Fund - Institutional 3 Class	Moderate Conservative Allocation	CIBYX	EYWA	19766J425	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Columbia Income Builder Fund-Institutional 2 Class	Moderate Conservative Allocation	CKKRX	CQBA	19766C479	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Asset Manager 30% Fund - Class I	Moderate Conservative Allocation	FTINX	EUBA	316069665	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Asset Manager 40% Fund - Class I	Moderate Conservative Allocation	FFNIX	EUCA	316069590	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Strategic Real Return Fund Class K6	Moderate Conservative Allocation	FSRKX	GWXA	31635T740	Covered	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Goldman Sachs Income Builder Fund - Institutional Class	Moderate Conservative Allocation	GSBIX	GSXA	38142B161	Covered	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Hartford Balanced Income Fund - Class R5	Moderate Conservative Allocation	HBLTX	ERUA	41664M771	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Hartford Multi-Asset Income Fund - Class R6	Moderate Conservative Allocation	ITTVX	FHFA	41665K477	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Income Allocation Fund - Class R5	Moderate Conservative Allocation	ILAA	ILAA	00141M143	Covered	Avg	Below Avg	Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Invesco Multi-Asset Income Fund - Class Y	Moderate Conservative Allocation	PIYFX	FZKA	00888Y862	Covered Watch	Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg

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Moderate Conservative Allocation												
<input type="checkbox"/> James Balanced: Golden Rainbow - Institutional Class	Moderate Conservative Allocation	GLRIX	DKMA	470259821	Covered	Avg	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan Income Builder Fund - Class I	Moderate Conservative Allocation	JNBSX	BZYA	4812A3254	Covered	Avg	Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Ladenburg Total Portfolio Income and Growth Advisor Class	Moderate Conservative Allocation	None	CXIA	50575T700	Pending	Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Manning & Napier Fund, Inc. Pro-Blend Conservative Term Series - Class S	Moderate Conservative Allocation	EXDAX	EXDA	563821651	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Manning & Napier Fund, Inc. Pro-Blend Moderate Term Series - Class S	Moderate Conservative Allocation	EXBAX	EXBA	563821776	Covered	Avg	Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Manning & Napier Pro-Blend Conservative Term Fund - Class I	Moderate Conservative Allocation	MNCIX	BKOA	56382P690	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Manning & Napier Pro-Blend Moderate Term Series Fund - Class I	Moderate Conservative Allocation	MNMIX	AUVA	56382P682	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Meeder Moderate Allocation Fund	Moderate Conservative Allocation	FLDOX	CYWA	58510R853	Covered	Avg	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Meeder Moderate Allocation Fund - Institutional Class	Moderate Conservative Allocation	DVOIX	DQAA	58510R630	Covered	Avg	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> MFS Conservative Allocation Fund - Class R4	Moderate Conservative Allocation	MACJX	FPPA	552746604	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> MFS Diversified Income Fund - Class R4	Moderate Conservative Allocation	DIFGX	AUZA	552982761	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Nationwide Investor Destinations Moderately Conservative Fund - R6 Class	Moderate Conservative Allocation	GMIMX	GIDA	63867T544	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Putnam Dynamic Asset Allocation Conservative Fund - Class R6	Moderate Conservative Allocation	PCCEX	FJHA	746444744	Covered	Avg	Below Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Putnam Multi-Asset Income Fund - Class Y	Moderate Conservative Allocation	PMIYX	GVVA	746444629	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Russell LifePoints Funds - Moderate Strategy Fund - Class R4	Moderate Conservative Allocation	RMLUX	BSKA	78249R727	Exclude	Avg	Below Avg	Avg	Avg	Below Avg	Avg	Avg
<input type="checkbox"/> T. Rowe Price Retirement Funds, Inc. - T. Rowe Price Retirement Balanced Fund	Moderate Conservative Allocation	TRRIX	BNFA	74149P507	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Spectrum Conservative Allocation Fund	Moderate Conservative Allocation	PRSIX	PSRA	77957L302	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Spectrum Conservative Allocation Fund - I Class	Moderate Conservative Allocation	PPIPX	DTYA	77957L609	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> TIAA-CREF Lifecycle Index Retirement Income Fund - Institutional Class	Moderate Conservative Allocation	TRILX	DNEA	87245M731	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg

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Moderate Conservative Allocation												
<input type="checkbox"/> TIAA-CREF Lifecycle Retirement Income Fund - Institutional Class	Moderate Conservative Allocation	TLRIX	DNRA	886315563	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> TIAA-CREF Lifestyle Conservative Fund - Advisor Class	Moderate Conservative Allocation	TLSHX	FMOA	87245R250	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) LifeStrategy(R) Conservative Growth Fund - Investor Shares	Moderate Conservative Allocation	VSCGX	DUCA	921909305	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Vanguard(R) Wellesley(R) Income Fund - Admiral(TM) Shares	Moderate Conservative Allocation	VWIAX	CXAA	921938205	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Wellesley(R) Income Fund - Investor Shares	Moderate Conservative Allocation	VWINX	VWIA	921938106	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Weitz Balanced Fund	Moderate Conservative Allocation	WBALX	WBAA	94904P104	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Westwood Income Opportunity Fund - Institutional Class	Moderate Conservative Allocation	WHGIX	CEBA	90386K506	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
Moderate Allocation												
<input type="checkbox"/> Allspring Index Asset Allocation Fund - Administrative Class	Moderate Allocation	WFAIX	GKHA	94975H213	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Balanced Fund(R) - Class R6	Moderate Allocation	RLBGX	RLBA	024071813	Covered	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American Beacon Balanced Fund - Class R5	Moderate Allocation	AADBX	AADA	02368A109	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century Balanced Fund - Class I	Moderate Allocation	ABINX	BINA	025083734	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century Balanced Fund - Class R5	Moderate Allocation	ABGNX	DVZA	02508H394	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century Strategic Allocation: Moderate Fund - Class A	Moderate Allocation	ACOAX	ACOA	025085606	Covered	Avg	Avg	Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> American Century Strategic Allocation: Moderate Fund - Class R6	Moderate Allocation	ASMDX	GPPA	025085630	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American Funds Moderate Growth and Income Portfolio - Class R-6	Moderate Allocation	RBAGX	FLQA	02630R104	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American Funds Retirement Income Portfolio - Enhanced Class R-6	Moderate Allocation	RVRPX	EIBA	02631L585	Covered	Above Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American Funds Retirement Income Portfolio - Moderate Class R-6	Moderate Allocation	RURPX	EIEA	02631L726	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Balanced ESG Fund Fee Class I1	Moderate Allocation		GDKA	97183C611	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Balanced ESG Fund Fee Class R1	Moderate Allocation		GDLA	97183C629	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock 60/40 Target Allocation Fund - Institutional Shares	Moderate Allocation	BIGPX	GEFA	09256H724	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg

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Fund Name	Asset Class	Ticker	Custom Identifier	CUSIP	Coverage Status	Wilshire Investment Rating	Performance	Risk	Style	Expense	Track Record	Org
Moderate Allocation												
<input type="checkbox"/> BlackRock 60/40 Target Allocation Fund - K shares	Moderate Allocation	BKGPX	GEGA	09257E738	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Sustainable Balanced Fund, Inc. - Institutional Class	Moderate Allocation	MACPX	MCPA	09251C506	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BNY Mellon Balanced Opportunity Fund - Class Z	Moderate Allocation	DBOZX	DPBA	09662F700	Covered	Avg	Above Avg	Below Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Calvert Balanced Fund Fund - Class I	Moderate Allocation	CBAIX	BUYA	131618829	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Columbia Balanced Fund - Institutional 2 Class	Moderate Allocation	CLREX	CPRA	19766D444	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Columbia Balanced Fund - Institutional 3 Class	Moderate Allocation	CBDYX	GIWA	19766M204	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Columbia Capital Allocation Moderate Portfolio - Class A	Moderate Allocation	ABUAX	AXMA	19766G348	Covered	Avg	Below Avg	Above Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Conservative Managed Account Portfolio (MAP) Freedom 401k Class	Moderate Allocation		GGQA	971820345	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Davenport Balanced Income Fund	Moderate Allocation	DBALX	FMVA	969557750	Covered Watch	Avg	Below Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Delaware Ivy Balanced Fund - Class I	Moderate Allocation	IYBIX	AOHA	465898146	Covered	Avg	Above Avg	Below Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Delaware Ivy Balanced Fund - Class R6	Moderate Allocation	IBARX	DYRA	46600A203	Covered	Avg	Above Avg	Below Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Delaware Ivy Balanced Fund - Class Y	Moderate Allocation	IBNYX	IBNA	465898583	Covered	Avg	Above Avg	Below Avg	Avg	Below Avg	Avg	Avg
<input type="checkbox"/> Delaware Wealth Builder Fund - Institutional Class	Moderate Allocation	DDIIX	BFRA	24610B404	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> DFA Global Allocation 60/40 Portfolio - Institutional Class	Moderate Allocation	DGSIX	DGSA	25434D658	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Dodge & Cox Balanced Fund - Class I	Moderate Allocation	DODBX	DOBA	256201104	Covered	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Eaton Vance Balanced Fund - Class A	Moderate Allocation	EVIFX	BZPA	277905865	Covered	Avg	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Eventide Multi-Asset Income Fund - Class I	Moderate Allocation	ETIMX	EROA	62827P303	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Asset Manager 50% Fund - Class I	Moderate Allocation	FFIMX	EUDA	316069798	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Asset Manager 60% Fund - Class I	Moderate Allocation	FSNIX	EUFA	316069533	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Balanced Fund - Class I	Moderate Allocation	FAIOX	FIOA	315807867	Covered	Avg	Above Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Asset Manager 50%	Moderate Allocation	FASMX	FAMA	316069103	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Balanced Fund	Moderate Allocation	FBALX	CQTA	316345206	Covered	Avg	Above Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Balanced Fund - Class K	Moderate Allocation	FBAKX	FGPA	316345602	Covered	Above Avg	Above Avg	Below Avg	Avg	Above Avg	Above Avg	Avg

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Fund Name	Asset Class	Ticker	Custom Identifier	CUSIP	Coverage Status	Wilshire Investment Rating	Performance	Risk	Style	Expense	Track Record	Org
Moderate Allocation												
<input type="checkbox"/> Fidelity Balanced K6 Fund	Moderate Allocation	FBKFX	GWKA	316345818	Covered	Avg	Above Avg	Below Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Fidelity Puritan Fund	Moderate Allocation	FPURX	FPRA	316345107	Covered	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Puritan Fund - Class K	Moderate Allocation	FPUKX	FGYA	316345701	Covered	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Puritan Fund - Class K6	Moderate Allocation	FPKFX	GWWA	316345826	Covered	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Franklin Income Fund - Advisor Class	Moderate Allocation	FRIAX	BHEA	353496847	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Franklin Income Fund - Class A1	Moderate Allocation	FKINX	FIFA	353496300	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Franklin Income Fund - Class R6	Moderate Allocation	FNCFX	EXKA	353496631	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> George Putnam Balanced Fund - Class A	Moderate Allocation	PGEOX	KPBA	37252M108	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> GuideStone Defensive Market Strategies Fund - Investor Class	Moderate Allocation	GDMZX	EWHA	40171W181	Covered	Avg	Above Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> HCM Income Plus Fund - Class A Shares	Moderate Allocation	HCMEX	GRNA	66538G155	Exclude	Avg	Above Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Impax Sustainable Allocation Fund - Institutional Class	Moderate Allocation	PAXIX	PAIA	704223205	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Janus Henderson Balanced Fund - Class I	Moderate Allocation	JBALX	YJBA	47103C704	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Janus Henderson Balanced Fund - Class N	Moderate Allocation	JABNX	DDLA	47103D108	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> John Hancock Balanced Fund - Institutional Class	Moderate Allocation	SVBIX	BIXA	47803P807	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Ladenburg Total Portfolio Growth and Income Advisor Class	Moderate Allocation	None	CXHA	50575T502	Covered	Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett Multi-Asset Balanced Opportunity Fund - Class I	Moderate Allocation	LABYX	BJWA	543916696	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett Multi-Asset Balanced Opportunity Fund - Class R5	Moderate Allocation	BLATX	DEXA	54401E507	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett Multi-Asset Income Fund - Class R5	Moderate Allocation	LIXTX	DFBA	54401E804	Covered Watch	Avg	Below Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Lord Abbett Multi-Asset Income Fund Class I	Moderate Allocation	ISFYX	COUA	543916621	Covered Watch	Avg	Below Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Mairs & Power Balanced Fund - Investor Class	Moderate Allocation	MAPOX	GAVA	89834G695	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Manning & Napier Fund, Inc. Pro-Blend Extended Term Series - Class S	Moderate Allocation	MNBAX	EMNA	563821768	Covered	Avg	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Manning & Napier Pro-Blend Extended Term Fund - Class I	Moderate Allocation	MNBIX	BKPA	56382P674	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> MFS Moderate Allocation Fund - Class R4	Moderate Allocation	MAMJX	FPSA	552746885	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg

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Fund Name	Asset Class	Ticker	Custom Identifier	CUSIP	Coverage Status	Wilshire Investment Rating	Performance	Risk	Style	Expense	Track Record	Org
Moderate Allocation												
<input type="checkbox"/> MFS Total Return Fund - Class R4	Moderate Allocation	MSFJX	MSFA	552981458	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> MFS Total Return Fund - Class R6	Moderate Allocation	MSFKX	GJXA	552981375	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Moderate Managed Account Portfolio (MAP) Freedom 401k Class	Moderate Allocation		GGYA	971820337	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> MyWayRetirement Balanced Fund Class R	Moderate Allocation		GKMA	97183V593	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Nationwide Investor Destinations Moderate Fund - R6 Class	Moderate Allocation	GMDIX	GMFA	63867T676	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Permanent Portfolio Fund	Moderate Allocation	PRPFX	BUNA	714199106	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Pioneer Balanced ESG Fund - Class Y	Moderate Allocation	AYBLX	AYBA	72387P403	Covered	Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Putnam Dynamic Asset Allocation Balanced Fund - Class R6	Moderate Allocation	PAAEX	FJGA	746444769	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> RiverFront Asset Allocation Growth and Income Fund - Class I	Moderate Allocation	RLIIX	CMLA	317609550	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> RiverFront Asset Allocation Growth and Income Fund - Investor Class	Moderate Allocation	RLGAX	CMKA	317609576	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Russell LifePoints Funds - Balanced Strategy Fund - Class R4	Moderate Allocation	RBLUX	BSDA	78249R677	Exclude	Avg	Below Avg	Avg	Avg	Below Avg	Avg	Avg
<input type="checkbox"/> Russell LifePoints Funds - Balanced Strategy Fund - Class S	Moderate Allocation	RBLSX	GAAA	782493134	Exclude	Avg	Below Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> T. Rowe Price Balanced Fund	Moderate Allocation	RPBAX	RPBA	77954G108	Covered	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> T. Rowe Price Balanced Fund - Class I	Moderate Allocation	RBAIX	GUMA	77954G207	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> T. Rowe Price Capital Appreciation Fund	Moderate Allocation	PRWCX	TCAA	77954M105	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Capital Appreciation Fund - I Class	Moderate Allocation	TRAIX	GFGA	77954M303	Covered	Above Avg	Above Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Spectrum Moderate Allocation Fund	Moderate Allocation	TRPBX	CUMA	77957L104	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Spectrum Moderate Allocation Fund - I Class	Moderate Allocation	TPPAX	GTNA	77957L401	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> TIAA-CREF Lifestyle Moderate Fund - Advisor Class	Moderate Allocation	TSMHX	FMRA	87245R243	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> TIAA-CREF Managed Allocation Fund - Institutional Class	Moderate Allocation	TIMIX	DLOA	886315837	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Touchstone Balanced Fund - Class Y	Moderate Allocation	SIBLX	BMLA	89154Q315	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> UBS U.S. Allocation Fund - Class P	Moderate Allocation	PWTYX	BCFA	90262E400	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> Vanguard Balanced Index Fund Admiral Shares	Moderate Allocation	VBIAX	CSNA	921931200	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg

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Moderate Allocation												
<input type="checkbox"/> Vanguard(R) LifeStrategy(R) Moderate Growth Fund - Investor Shares	Moderate Allocation	VSMGX	DUEA	921909404	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Vanguard(R) STAR(R) Fund - Investor Shares	Moderate Allocation	VGSTX	VGTA	921909107	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Wellington(TM) Fund - Admiral(TM) Shares	Moderate Allocation	VWENX	DQRA	921935201	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) Wellington(TM) Fund - Investor Shares	Moderate Allocation	VWELX	VWEA	921935102	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Virtus Tactical Allocation Fund - Class A	Moderate Allocation	NAINX	FBCA	92828N791	Exclude	Below Avg	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Virtus Tactical Allocation Fund - Class I	Moderate Allocation	VTAIX	GBSA	92836N502	Exclude	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
Moderate Aggressive Allocation												
<input type="checkbox"/> Allspring Diversified Capital Builder Fund - Institutional Class	Moderate Aggressive Allocation	EKBYX	BCYA	94985D350	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Funds Growth and Income Portfolio - Class R6	Moderate Aggressive Allocation	RGNGX	FLLA	02630R799	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock 80/20 Target Allocation Fund - Class K	Moderate Aggressive Allocation	BKAPX	GEHA	09257E720	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock 80/20 Target Allocation Fund - Institutional Class	Moderate Aggressive Allocation	BIAPX	DHZA	09256H690	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Calamos Growth and Income Fund - Class I	Moderate Aggressive Allocation	CGIIX	CGIA	128119872	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Asset Manager 70% Fund - Class I	Moderate Aggressive Allocation	FAAIX	AKZA	316069475	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Strategic Dividend and Income Fund - Class A	Moderate Aggressive Allocation	FASDX	BVJA	316145408	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Strategic Dividend and Income Fund - Class I	Moderate Aggressive Allocation	FSIDX	BVKA	316145804	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Multi-Asset Index Fund	Moderate Aggressive Allocation	FFNOX	DKJA	31634R109	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> First Eagle U.S. Value Fund - Class R6	Moderate Aggressive Allocation	FEVRX	GUCA	32008F499	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> FPA Crescent Fund - Institutional Class	Moderate Aggressive Allocation	FPACX	BXGA	30254T759	Covered	Avg	Above Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Growth Managed Account Portfolio (MAP) Freedom 401k Class	Moderate Aggressive Allocation		GGRA	971820329	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Equity and Income Fund - Class R5	Moderate Aggressive Allocation	ACEKX	AOCA	00142J438	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg

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Moderate Aggressive Allocation												
<input type="checkbox"/> Invesco Equity and Income Fund - Class R6	Moderate Aggressive Allocation	IEIFX	EYQA	00142J123	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Equity and Income Fund - Class Y	Moderate Aggressive Allocation	ACETX	VATA	00142J446	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Ladenburg Total Portfolio Growth Advisor Class	Moderate Aggressive Allocation	None	CXFA	50575T304	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> MFS Growth Allocation Fund - Class R4	Moderate Aggressive Allocation	MAGJX	FPQA	552746307	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Nationwide Investor Destinations Moderately Aggressive Fund - R6 Class	Moderate Aggressive Allocation	GMIAX	GIMA	63867T619	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Oakmark Equity and Income Fund - Institutional Class	Moderate Aggressive Allocation	OANBX	EGTA	413838764	Covered	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Oakmark Equity And Income Fund - Investor Class	Moderate Aggressive Allocation	OAKBX	BLAA	413838400	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Putnam Dynamic Asset Allocation Growth Fund - Class R6	Moderate Aggressive Allocation	PAEEX	FJIA	746444728	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Putnam Dynamic Asset Allocation Growth Fund - Class Y	Moderate Aggressive Allocation	PAGYX	ESWA	746444702	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Russell LifePoints Funds - Equity Growth Strategy Fund - Class R4	Moderate Aggressive Allocation	RELUX	BSIA	78249R636	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Russell LifePoints Funds - Growth Strategy Fund - Class S	Moderate Aggressive Allocation	RALSX	GADA	782493126	Covered	Avg	Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> T. Rowe Price Spectrum Moderate Growth Allocation Fund	Moderate Aggressive Allocation	TRSGX	CUNA	77957L203	Covered	Avg	Below Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> T. Rowe Price Spectrum Moderate Growth Allocation Fund - I Class	Moderate Aggressive Allocation	TGIPX	GHJA	77957L500	Covered	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> The Income Fund of America(R) - Class R6	Moderate Aggressive Allocation	RIDGX	RIDA	453320814	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> TIAA-CREF Lifestyle Growth Fund - Advisor Class	Moderate Aggressive Allocation	TSGHX	FMPA	87245R235	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard(R) LifeStrategy(R) Growth Fund - Investor Shares	Moderate Aggressive Allocation	VASGX	VGXA	921909503	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Villere Balanced Fund - Investor Class	Moderate Aggressive Allocation	VILLX	CZOA	742935539	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
Aggressive Allocation												
<input type="checkbox"/> Aggressive Managed Account Portfolio (MAP) Freedom 401k Class	Aggressive Allocation		GGPA	971820311	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg

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Aggressive Allocation												
<input type="checkbox"/> American Funds Growth Portfolio - Class R-6	Aggressive Allocation	RGWGX	FLNA	02630R625	Covered	Avg	Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Asset Manager 85% Fund - Class I	Aggressive Allocation	FEYIX	ERPA	316069749	Covered	Above Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Franklin Mutual Series Fund, Inc. - Mutual Shares Fund - Class A	Aggressive Allocation	TESIX	TMSA	628380602	Exclude	Avg	Avg	Below Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> Franklin Mutual Series Funds - Mutual Shares Fund - Class Z	Aggressive Allocation	MUTHX	AWGA	628380107	Exclude	Avg	Avg	Below Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> Horizon Active Risk Assist Fund - Institutional Class	Aggressive Allocation	ACRIX	DYKA	44053A507	Exclude	Avg	Below Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Select Risk: High Growth Investor Fund - Class Y	Aggressive Allocation	OYAIX	OYAA	00900R671	Covered	Avg	Below Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Ladenburg Total Portfolio Aggressive Growth Advisor Class	Aggressive Allocation	None	CXEA	50575T106	Pending	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Manning & Napier Fund, Inc. Pro-Blend Maximum Term Series - Class S	Aggressive Allocation	EXHAX	EXHA	563821594	Covered	Avg	Avg	Above Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Manning & Napier Pro-Blend Maximum Term Fund - Class I	Aggressive Allocation	MNHIX	BKQA	56382P666	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Meeder Dynamic Allocation Fund	Aggressive Allocation	FLDGX	FLDA	58510R879	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Meeder Dynamic Allocation Fund - Institutional Class	Aggressive Allocation	DYGIX	DQBA	58510R762	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> MFS Aggressive Growth Allocation Fund - Class R4	Aggressive Allocation	MAALX	FPOA	55273G116	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Nationwide Investor Destinations Aggressive Fund - R6 Class	Aggressive Allocation	GAIDX	GIAA	63867T817	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> North Square Multi Strategy Fund - Class I	Aggressive Allocation	PORYX	AZKA	66263L833	Pending	Avg	Above Avg	Avg	Below Avg	Below Avg	Avg	Avg
<input type="checkbox"/> PIMCO StocksPlus Long Duration Fund - Institutional Class	Aggressive Allocation	PSLDX	ENWA	72201F433	Covered	Avg	Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> RiverNorth Core Opportunity Fund - Class R	Aggressive Allocation	RNCOX	RNCA	76881N103	Exclude	Avg	Below Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> TIAA-CREF Lifestyle Aggressive Growth Fund - Advisor Class	Aggressive Allocation	TSAHX	FMNA	87245R227	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
Flexible Allocation												
<input type="checkbox"/> AB Global Risk Allocation Fund, Inc. - Advisor Class	Flexible Allocation	CBSYX	CBSA	018525501	Ineligible	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> AB Global Risk Allocation Fund, Inc. - Class I	Flexible Allocation	CABIX	ABHA	018525808	Ineligible	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg

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Flexible Allocation												
<input type="checkbox"/> BNY Mellon Global Real Return Fund - Class I	Flexible Allocation	DRRIX	COFA	05587N828	Ineligible	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Columbia Adaptive Risk Allocation Fund - Institutional 2 Class	Flexible Allocation	CRDRX	CQGA	19765Y191	Ineligible	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Columbia Thermostat Fund - Institutional 2 Class	Flexible Allocation	CQTRX	CQLA	197199334	Ineligible	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Decathlon Market Neutral Fund - Institutional Class	Flexible Allocation	DECIX	GVWA	00771F533	Ineligible	Avg	Avg	Avg	Below Avg	Avg	Below Avg	Avg
<input type="checkbox"/> DWS Global Macro Fund - Class S	Flexible Allocation	DBIVX	DXHA	25156G608	Ineligible	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DWS Global Macro Fund - Institutional Class	Flexible Allocation	MGINX	PMNA	25156G509	Ineligible	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Horizon Active Asset Allocation Fund - Institutional Class	Flexible Allocation	HASIX	DYIA	44053A200	Ineligible	Avg	Above Avg	Below Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Hussman Strategic Total Return Fund	Flexible Allocation	HSTRX	DMMA	448108209	Ineligible	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> INVESCO Balanced-Risk Allocation Fund - Class Y	Flexible Allocation	ABRYX	BVRA	00141V697	Ineligible	Avg	Below Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Leuthold Core Investment Fund - Retail Class	Flexible Allocation	LCORX	CJMA	527289102	Ineligible	Above Avg	Above Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Meeder Balanced Fund	Flexible Allocation	FLDFX	FDXA	58510R705	Ineligible	Avg	Above Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Meeder Balanced Fund - Institutional Class	Flexible Allocation	BLNIX	DPZA	58510R721	Ineligible	Above Avg	Above Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Meeder Muirfield Fund	Flexible Allocation	FLMFX	FLMA	58510R309	Ineligible	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Meeder Muirfield Fund - Institutional Class	Flexible Allocation	FLMIX	DQEA	58510R788	Ineligible	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> North Square Tactical Growth Fund - Class I	Flexible Allocation	ETFOX	DLFA	66263L726	Ineligible	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> PIMCO All Asset All Authority Fund - Institutional Class	Flexible Allocation	PAUIX	AYOA	72200Q182	Ineligible	Avg	Below Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> PIMCO All Asset Fund - Institutional Class	Flexible Allocation	PAAIX	AYPE	722005626	Ineligible	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Pioneer Flexible Opportunities Fund - Class Y	Flexible Allocation	PMYRX	CAKA	72387S605	Ineligible	Avg	Below Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Quantified Evolution Plus Fund - Investor Class Shares	Flexible Allocation	QEVOX	FYUA	00771F665	Ineligible	Below Avg	Below Avg	Below Avg	Below Avg	Avg	Avg	Avg
<input type="checkbox"/> Quantified Market Leaders Fund - Investor Class Shares	Flexible Allocation	QMLFX	CFPA	00771F608	Ineligible	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Quantified STF Fund - Investor Class	Flexible Allocation	QSTFX	FYWA	00771F749	Ineligible	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg

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Flexible Allocation												
<input type="checkbox"/> Sierra Tactical All Asset Fund - Institutional Class	Flexible Allocation	SIRRX	CBJA	66537T554	Ineligible	Avg	Below Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Tactical Dividend and Momentum Fund - Class R	Flexible Allocation	HTDRX	DDHA	90213U347	Ineligible	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
Global Allocation												
<input type="checkbox"/> Allspring Absolute Return Fund - Institutional Class	Global Allocation	WABIX	CZPA	94987W737	Exclude	Avg	Below Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> American Funds Global Balanced Fund - Class R6	Global Allocation	RGBGX	BUXA	02629W817	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> AMG GW&K Global Allocation Fund - Class N	Global Allocation	MBEYX	CENA	00170M501	Pending	Avg	Below Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> BlackRock Global Allocation Fund - Institutional Class	Global Allocation	MALOX	AHKA	09251T509	Covered	Above Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Calamos Global Opportunities Fund - Class I	Global Allocation	CGCIX	CGCA	128119609	Covered	Avg	Above Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Capital Income Builder(R) Fund - Class R6	Global Allocation	RIRGX	RIRA	140193822	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Columbia Global Opportunities Fund - Institutional 2 Class	Global Allocation	CLNRX	CPZA	19766C354	Covered	Avg	Below Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Delaware Global Listed Real Assets Fund - Institutional Class	Global Allocation	DPRSX	AJRA	246248777	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Delaware Ivy Asset Strategy Fund - Class I	Global Allocation	IVAEX	IVEA	466001864	Covered	Avg	Above Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Delaware Ivy Asset Strategy Fund - Class R6	Global Allocation	IASTX	DYQA	46600A104	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Delaware Ivy Multi-Asset Income Fund - Class I	Global Allocation	IMAIX	DYMA	46600B821	Covered	Avg	Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> DWS Global Income Builder Fund - Class S	Global Allocation	KTRSX	DXKA	25159K788	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DWS Global Income Builder Fund - Institutional Class	Global Allocation	KTRIX	CQQA	25159K770	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DWS Real Assets Fund - Institutional Class	Global Allocation	AAAZX	SAZA	25159K705	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Federated Hermes Global Allocation Fund - Institutional Shares	Global Allocation	SBFIX	AKIA	314183500	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> First Eagle Global Fund - Class R6	Global Allocation	FEGRX	EDIA	32008F580	Covered	Above Avg	Above Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> First Eagle Global Income Builder Fund - Class R6	Global Allocation	FEBRX	GUBA	32008F416	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg

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Global Allocation												
<input type="checkbox"/> Goldman Sachs Satellite Strategies Portfolio - Institutional Shares	Global Allocation	GXSIX	BRDA	38143H332	Pending	Avg	Below Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Invesco Global Allocation Fund - Class Y	Global Allocation	QGRYX	AYKA	00143W610	Covered	Avg	Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan Global Allocation Fund - Select Class	Global Allocation	GAOSX	DSWA	48121L692	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Loomis Sayles Global Allocation Fund - Class N	Global Allocation	LGMNX	EYNA	543488753	Covered	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Loomis Sayles Global Allocation Fund - Class Y	Global Allocation	LSWWX	DBHA	543487870	Covered	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> MainStay Funds - MainStay Income Builder Fund - Class I	Global Allocation	MTOIX	DTHA	56062X849	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Meeder Global Allocation Fund	Global Allocation	FLFGX	FFGA	58510R606	Exclude	Avg	Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Meeder Global Allocation Fund - Institutional Class	Global Allocation	GBPIX	DQCA	58510R697	Exclude	Avg	Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> MFS Global Total Return Fund - Class R4	Global Allocation	MFWJX	AVHA	552986713	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Morgan Stanley Institutional Global Strategist Portfolio Class I	Global Allocation	MPBAX	CIWA	617440839	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Nuveen Real Asset Income Fund - R6 Class	Global Allocation	NRIFX	EGQA	670693860	Covered	Avg	Below Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> PIMCO Global Core Asset Allocation Fund - Institutional Class	Global Allocation	PGAIX	AYRA	72201P100	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Principal Diversified Real Asset Fund - Institutional Class	Global Allocation	PDRDX	CYFA	74254V166	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Thornburg Investment Income Builder Fund - Class R4	Global Allocation	TIBGX	BUOA	885215186	Covered	Avg	Above Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Thornburg Investment Income Builder Fund - Class R5	Global Allocation	TIBMX	BYXA	885215236	Covered	Avg	Above Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Thornburg Investment Income Builder Fund - Class R6	Global Allocation	TIBOX	GKEA	885216663	Covered	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Victory Strategic Allocation Fund - Class I	Global Allocation	VBFIX	BNIA	92646A799	Pending	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
Commodities Focused												
<input type="checkbox"/> The Gold Bullion Strategy Fund - Investor Class	Commodities Focused	QGLDX	DNDA	00771F202	Ineligible	Avg	Avg	Above Avg	Above Avg	Below Avg	Above Avg	Avg
Commodities												
<input type="checkbox"/> ALPS CoreCommodity Management CompleteCommodities Strategy Fund Class I	Commodities	JCRIX	CJNA	317609667	Covered	Avg	Avg	Below Avg	Avg	Below Avg	Above Avg	Above Avg

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Commodities												
<input type="checkbox"/> BlackRock Commodity Strategies Portfolio - Institutional Shares	Commodities	BICSX	FEKA	091936666	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Credit Suisse Trust - Commodity Return Strategy Portfolio: Class 1	Commodities	CCRSX	BFQA	22544K888	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DFA Commodity Strategy Portfolio - Institutional Class	Commodities	DCMSX	DIFA	23320G463	Covered	Avg	Below Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DWS Enhanced Commodity Strategy Fund - Class A	Commodities	SKNRX	CBIA	25159L877	Covered	Avg	Below Avg	Above Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> DWS Enhanced Commodity Strategy Fund - Class S	Commodities	SKSRX	CVDA	25159L844	Covered	Avg	Below Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> DWS Enhanced Commodity Strategy Fund - Institutional Class	Commodities	SKIRX	DXCA	25159L836	Covered	Avg	Below Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Goldman Sachs Commodity Strategy Fund - Institutional Class	Commodities	GCCIX	GSBA	38143H381	Exclude	Avg	Below Avg	Below Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> MyWayRetirement Commodities Fund Class R	Commodities		GKZA	97183W310	Pending	Avg	Above Avg	Avg	Below Avg	Above Avg	Avg	Avg
<input type="checkbox"/> PIMCO CommodityRealReturn Strategy Fund(R) - Institutional Class	Commodities	PCRIX	PCRA	722005667	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Van Eck CM Commodity Index Fund - Class I	Commodities	COMIX	BNHA	921075297	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Commodity Strategy Fund - Admiral Shares	Commodities	VCMDX	FYZA	921939708	Covered	Above Avg	Above Avg	Avg	Avg	Above Avg	Avg	Avg
Energy MLPs												
<input type="checkbox"/> Invesco SteelPath MLP Alpha Fund - Class Y	Energy MLPs	MLPOX	CNSA	00143K525	Ineligible	Avg	Avg	Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Invesco SteelPath MLP Alpha Plus Fund - Class Y	Energy MLPs	MLPNX	CWBA	00143K459	Ineligible	Avg	Avg	Below Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Invesco SteelPath MLP Income Fund - Class Y	Energy MLPs	MLPZX	CLUA	00143K327	Ineligible	Avg	Above Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Invesco SteelPath MLP Select 40 Fund - Class Y	Energy MLPs	MLPTX	CLYA	00143K251	Ineligible	Avg	Above Avg	Avg	Above Avg	Below Avg	Above Avg	Avg
Precious Metals Equity												
<input type="checkbox"/> Allspring Precious Metals Fund - Institutional Class	Precious Metals Equity	EKWYX	BDPA	94985D491	Ineligible	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American Century Global Gold Fund - Class I	Precious Metals Equity	AGGNX	ANXA	02507M469	Ineligible	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Gold Fund - Class I	Precious Metals Equity	FGDIX	FOWA	316390335	Ineligible	Avg	Below Avg	Above Avg	Avg	Above Avg	Above Avg	Avg

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Precious Metals Equity												
<input type="checkbox"/> First Eagle Gold Fund - Class R6	Precious Metals Equity	FEURX	EDJA	32008F457	Ineligible	Above Avg	Above Avg	Above Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Franklin Gold and Precious Metals Fund Advisor Class	Precious Metals Equity	FGADX	CRRRA	353535305	Ineligible	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Gabelli Gold Fund, Inc. - Institutional Class	Precious Metals Equity	GLDIX	CXXA	36239R503	Ineligible	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Gold & Special Minerals Fund - Class R6	Precious Metals Equity	OGMIX	GETA	00143N693	Ineligible	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Gold & Special Minerals Fund - Class Y	Precious Metals Equity	OGMYX	AYLA	00143N735	Ineligible	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Van Eck International Investors Gold Fund - Institutional Class	Precious Metals Equity	INIIX	BCJA	921075420	Ineligible	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
Infrastructure												
<input type="checkbox"/> DWS Global Infrastructure Fund - Class S	Infrastructure	TOLSX	DXOA	25156A809	Ineligible	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> DWS Global Infrastructure Fund - Institutional Class	Infrastructure	TOLIX	CKOA	25156A858	Ineligible	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> DWS RREEF Global Infrastructure Fund - Class R6	Infrastructure	TOLZX	GEOA	25156A718	Ineligible	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Lazard Global Listed Infrastructure Portfolio - Institutional Class	Infrastructure	GLIFX	COQA	52106N459	Ineligible	Above Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Nuveen Global Infrastructure Fund - Class R6	Infrastructure	FGIWX	EBOA	670693852	Ineligible	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
Foreign Real Estate												
<input type="checkbox"/> Cohen & Steers International Realty Fund - Institutional Class	Foreign Real Estate	IRFIX	BFPA	19248H401	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor International Real Estate Fund - Class I	Foreign Real Estate	FIRIX	AMYA	316389584	Covered	Avg	Above Avg	Avg	Avg	Avg	Above Avg	Avg
Real Estate												
<input type="checkbox"/> American Century Real Estate Fund - Class I	Real Estate	REAIX	AEZA	025076878	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> American Century Real Estate Fund - Class R6	Real Estate	AREDX	DWNA	025076282	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Baron Real Estate Fund - Institutional Shares	Real Estate	BREIX	CDEA	06828M801	Covered	Avg	Above Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Real Estate Securities Fund - Institutional Shares	Real Estate	BIREX	FEOA	091936583	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg

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Real Estate												
<input type="checkbox"/> Cohen & Steers Real Estate Securities Fund, Inc. - Class Z	Real Estate	CSZIX	DRQA	191912609	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Cohen & Steers Real Estate Securities Fund, Inc. - Institutional Class	Real Estate	CSDIX	DICA	191912401	Covered	Above Avg	Above Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Cohen & Steers Realty Shares Fund - Class Z	Real Estate	CSJZX	GIUA	192476703	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Cromwell CenterSquare Real Estate Fund - Investor Class	Real Estate	MRESX	CEVA	89156Y407	Covered	Avg	Below Avg	Above Avg	Above Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> Davis Real Estate Fund - Class Y	Real Estate	DREYX	AJOA	239103823	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Delaware Real Estate Securities Fund - Class I	Real Estate	IREIX	APHA	465899839	Covered	Avg	Above Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> DFA Real Estate Securities Portfolio - Institutional Class	Real Estate	DFREX	DRSA	233203835	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DWS Real Estate Securities Fund - Class S	Real Estate	RRREX	CEJA	25159L885	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DWS Real Estate Securities Fund - Institutional Class	Real Estate	RRRRX	PRXA	25159L737	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DWS RREEF Real Estate Securities Fund - Class R6	Real Estate	RRRZX	GIZA	25159L513	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Real Estate Fund - Class I	Real Estate	FHEIX	FHEA	315918292	Covered Watch	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Advisor Real Estate Income Fund - Institutional Class	Real Estate	FRIRX	ERRA	316389444	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Fidelity Real Estate Index Fund	Real Estate	FSRNX	EVZA	316146232	Covered	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Franklin Real Estate Securities Fund - Advisor Class	Real Estate	FRLAX	EPJA	354602302	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Goldman Sachs Real Estate Securities Fund - Institutional Class	Real Estate	GREIX	BHXA	38142V787	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Real Estate Fund - Class R6	Real Estate	IARFX	EDKA	001421585	Covered	Avg	Below Avg	Above Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Invesco Real Estate Fund - Class Y	Real Estate	IARYX	FZNA	00142C144	Covered	Avg	Below Avg	Above Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Invesco Real Estate Fund: Class A	Real Estate	IARAX	AREA	00142C565	Covered	Avg	Below Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> MyWayRetirement Real Estate Fund Class R	Real Estate		GKYA	97183W336	Pending	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Neuberger Berman Real Estate Fund - Institutional Class	Real Estate	NBRIX	BRZA	641224795	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Nuveen Real Estate Securities Fund - Class A	Real Estate	FREAX	FEEA	670678705	Covered	Avg	Avg	Above Avg	Avg	Below Avg	Above Avg	Avg

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Real Estate												
<input type="checkbox"/> Nuveen Real Estate Securities Fund - Class R6	Real Estate	FREGX	EGRA	670678119	Covered	Avg	Avg	Above Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> PIMCO RealEstateRealReturn Strategy Fund: Institutional Class	Real Estate	PRRSX	CFGA	72200Q257	Covered	Avg	Above Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Principal Funds, Inc. - Real Estate Securities Fund - Class A	Real Estate	PRRAX	WRAA	74254T278	Covered	Above Avg	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> Principal Real Estate Securities Fund - Class R6	Real Estate	PFRSX	GFEA	74256W568	Covered	Above Avg	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Principal Real Estate Securities Fund - Institutional Class	Real Estate	PIREX	DKSA	74253Q580	Covered	Above Avg	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> T. Rowe Price Real Estate Fund, Inc.	Real Estate	TRREX	BQIA	779919109	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Terra Firma US Concentrated Realty Equity Fund - Institutional Share Class	Real Estate	TFRIX	COSA	89833X806	Pending	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> TIAA-CREF Real Estate Securities Fund - Institutional Class	Real Estate	TIREX	DLQA	87244W797	Covered	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Real Estate Index Fund - Admiral Shares	Real Estate	VGSLX	CSUA	921908877	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
World Real Estate												
<input type="checkbox"/> AB Global Real Estate Investment Fund - Advisor Class	World Real Estate	ARSYX	BOWA	01877G409	Pending	Avg	Avg	Avg	Above Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> AB Global Real Estate Investment Fund - Class I	World Real Estate	AEEIX	CNVA	01877G706	Pending	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> American Century Global Real Estate Fund - Class I	World Real Estate	ARYNX	CTOA	025076456	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> American Century Global Real Estate Fund - Class R6	World Real Estate	ARYDX	DWFA	025076290	Covered	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BNY Mellon Developed Markets Real Estate Securities Fund - Class I	World Real Estate	DRLIX	BFXA	05588F832	Covered	Above Avg	Above Avg	Avg	Above Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Delaware Global Real Estate Fund - Class I	World Real Estate	IRESX	DZHA	465899326	Pending	Avg	Avg	Avg	Above Avg	Avg	Avg	Avg
<input type="checkbox"/> DFA Global Real Estate Securities Portfolio - Institutional Class	World Real Estate	DFGEX	BTNA	23320G554	Covered	Above Avg	Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> DWS Global Real Estate Securities Fund Class S	World Real Estate	RRGTX	DXQA	25159L307	Covered	Avg	Above Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> DWS Global Real Estate Securities Fund Institutional Class	World Real Estate	RRGIX	CTXA	25159L406	Covered	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Global Real Estate Fund - Class R5	World Real Estate	IGREX	BXPA	00142C326	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Above Avg

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World Real Estate												
<input type="checkbox"/> iShares Developed Real Estate Index Fund - Institutional Class	World Real Estate	BIRD	EFXA	091936195	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Janus Henderson Global Real Estate Fund Class N	World Real Estate	JERN	GDOA	47103Y623	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> PGIM Global Real Estate Fund - Class R6	World Real Estate	PGRQ	ERXA	744336876	Covered	Avg	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> PGIM Global Real Estate Fund - Class Z	World Real Estate	PURZ	AZXA	744336504	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> PGIM Select Real Estate Fund - Class R6	World Real Estate	SREQ	GUHA	74441J787	Covered	Avg	Above Avg	Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Principal Global Real Estate Securities Fund - Class R-6	World Real Estate	PGRS	GAYA	742537624	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> Principal Global Real Estate Securities Fund - Institutional Class	World Real Estate	POSI	CZAA	74254V273	Covered	Avg	Below Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Russell Investments Global Real Estate Securities Fund - Class S	World Real Estate	RRES	BPWA	782493761	Covered	Avg	Below Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Third Avenue Real Estate Value Fund - Institutional Class	World Real Estate	TARE	CUPA	884116401	Exclude	Avg	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Virtus Duff & Phelps Global Real Estate Securities Fund - Class I	World Real Estate	VGIS	ELDA	92828R388	Covered	Above Avg	Above Avg	Avg	Above Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> Virtus Duff & Phelps Global Real Estate Securities Fund - Class R6	World Real Estate	VRGE	EYBA	92828W239	Covered	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
Natural Resources												
<input type="checkbox"/> BlackRock Natural Resources Trust Fund - Institutional Class	Natural Resources	MAGR	AJBA	09252H405	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> BNY Mellon Natural Resources Fund - Class A	Natural Resources	DNLA	DNAA	05587A834	Covered	Avg	Above Avg	Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Delaware Ivy Natural Resources Fund - Class I	Natural Resources	IGNI	AOPA	465899508	Covered	Avg	Below Avg	Above Avg	Avg	Below Avg	Avg	Avg
<input type="checkbox"/> Delaware Ivy Natural Resources Fund - Class R6	Natural Resources	INRS	DZRA	46600A849	Covered	Avg	Below Avg	Above Avg	Avg	Below Avg	Avg	Avg
<input type="checkbox"/> Fidelity Advisor Materials Fund - Class I	Natural Resources	FMFE	DRVA	316390277	Covered	Avg	Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Fidelity Select Chemicals	Natural Resources	FSCH	EJFA	316390889	Covered	Avg	Below Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> PGIM Jennison Natural Resources Fund, Inc. - Class A	Natural Resources	PGNA	PNRA	74441K107	Covered	Avg	Avg	Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> PGIM Jennison Natural Resources Fund, Inc. - Class R6	Natural Resources	PJNQ	ESLA	74441K602	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> PGIM Jennison Natural Resources Fund, Inc. - Class Z	Natural Resources	PNRZ	BLSA	74441K503	Covered	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Rydex Basic Materials Fund - H Class	Natural Resources	RYBA	RBMA	783554850	Pending	Avg	Avg	Avg	Avg	Below Avg	Above Avg	Avg

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Natural Resources												
<input type="checkbox"/> T. Rowe Price New Era Fund, Inc.	Natural Resources	PRNEX	BQHA	779559103	Covered	Avg	Avg	Above Avg	Above Avg	Avg	Avg	Above Avg
<input type="checkbox"/> VanEck Global Resources Fund - Institutional Class	Natural Resources	GHAIX	BCIA	921075412	Covered	Avg	Below Avg	Avg	Avg	Below Avg	Above Avg	Above Avg
<input type="checkbox"/> Vanguard Materials Index Fund - Admiral Shares	Natural Resources	VMIAX	EDGA	92204A785	Covered	Avg	Avg	Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Victory Global Energy Transition Fund - Class Y	Natural Resources	RSNYX	BLYA	92647Q645	Covered	Avg	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Avg
Long/Short Equity												
<input type="checkbox"/> AQR Long-Short Equity Fund - Class I	Long/Short Equity	QLEIX	DOLA	00203H446	Ineligible	Avg	Above Avg	Below Avg	Below Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Boston Partners Long/Short Research Fund - Institutional Class	Long/Short Equity	BPIRX	DKAA	74925K581	Ineligible	Avg	Avg	Above Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Cromwell Marketfield L/S Fund - Institutional Class	Long/Short Equity	MFLDX	CGSA	89156Y308	Ineligible	Avg	Above Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Diamond Hill Long-Short Fund - Institutional Class	Long/Short Equity	DHLSX	BFWA	25264S833	Ineligible	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Meeder Spectrum Fund	Long/Short Equity	FLSPX	CVWA	58510R408	Ineligible	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Meeder Spectrum Fund - Institutional Class	Long/Short Equity	SRUIX	DQGA	58510R655	Ineligible	Above Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Neuberger Berman Long Short Fund - Institutional Class	Long/Short Equity	NLSIX	CIPA	64128R608	Ineligible	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> PIMCO RAE Worldwide Long/Short PLUS Fund - Institutional Class	Long/Short Equity	PWLIX	FNKA	72202E609	Ineligible	Avg	Avg	Above Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Weitz Partners III Opportunity Fund - Institutional Class	Long/Short Equity	WPOPX	WOXA	94904P708	Ineligible	Avg	Avg	Below Avg	Above Avg	Avg	Above Avg	Avg
Short-Biased												
<input type="checkbox"/> Federated Hermes Prudent Bear Fund - Institutional Shares	Short-Biased	PBRIX	AKWA	31421N501	Ineligible	Avg	Avg	Above Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> PIMCO StocksPLUS(R) Short Fund - Institutional Class	Short-Biased	PSTIX	BLNA	693390486	Ineligible	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Rydex Inverse S&P 500 Strategy Fund - H Class	Short-Biased	RYUHX	DCLA	78356C620	Ineligible	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
Event Driven												
<input type="checkbox"/> BlackRock Event Driven Equity Fund - Institutional Shares	Event Driven	BILPX	GEIA	09250J734	Covered	Avg	Avg	Avg	Avg	Avg	Above Avg	Above Avg
<input type="checkbox"/> Calamos Market Neutral Income Fund - Class I	Event Driven	CMNIX	CMNA	128119880	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg

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Global Macro												
<input type="checkbox"/> BlackRock Tactical Opportunities Fund - Institutional Class	Global Macro	PBAIX	AHBA	091927848	Ineligible	Above Avg	Above Avg	Above Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Tactical Opportunities Fund - Investor A Shares	Global Macro	PCBAX	BPCA	091927822	Ineligible	Avg	Above Avg	Above Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Catalyst/Millburn Hedge Strategy Fund - Class I	Global Macro	MBXIX	FXZA	62827P816	Ineligible	Avg	Above Avg	Below Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Quantified Alternative Investment Fund - Investor Class Shares	Global Macro	QALTX	CFNA	00771F707	Ineligible	Avg	Avg	Below Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> UBS Dynamic Alpha Fund - Class P	Global Macro	BNAYX	BOBA	90262H320	Ineligible	Avg	Avg	Avg	Avg	Above Avg	Avg	Avg
Managed Futures												
<input type="checkbox"/> AQR Managed Futures Strategy Fund - Class I	Managed Futures	AQMIX	DCQA	00203H859	Ineligible	Avg	Avg	Avg	Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Guggenheim Managed Futures Strategy Fund - Institutional Class	Managed Futures	RYIFX	BTDA	78356A145	Ineligible	Avg	Avg	Above Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Virtus AlphaSimplex Managed Futures Strategy Fund - Class I	Managed Futures	ASFYX	CYXA	92835M422	Ineligible	Avg	Above Avg	Below Avg	Above Avg	Avg	Above Avg	Above Avg
Equity Market Neutral												
<input type="checkbox"/> AQR Equity Market Neutral Fund - Class I	Equity Market Neutral	QMNIX	DWUA	00191K799	Ineligible	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BlackRock Global Equity Market Neutral Fund - Institutional Class	Equity Market Neutral	BDMIX	CYOA	091936526	Ineligible	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan Research Market Neutral Fund - Class I	Equity Market Neutral	JMNSX	GBRA	48121A712	Ineligible	Avg	Above Avg	Above Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> PIMCO RAE Fundamental Advantage PLUS Fund - Institutional Class	Equity Market Neutral	PFATX	BLLA	72201F110	Ineligible	Avg	Below Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Vanguard Market Neutral Fund - Investor Shares	Equity Market Neutral	VMNFX	CZKA	92205G104	Ineligible	Avg	Avg	Below Avg	Below Avg	Avg	Avg	Avg
Multi-Strategy												
<input type="checkbox"/> Destinations Multi Strategy Alternatives Fund - Class Z	Multi-Strategy	DMSZX	GFVA	10964R772	Covered	Avg	Above Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Guggenheim Multi-Hedge Strategies Fund - Institutional Class	Multi-Strategy	RYIMX	BTFA	78356A137	Covered	Avg	Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Guggenheim Multi-Hedge Strategies Fund - P Class	Multi-Strategy	RYMSX	RMXA	78356A780	Covered	Avg	Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Invesco Fundamental Alternatives Fund - Class Y	Multi-Strategy	QOPYX	BLIA	00143W677	Covered	Avg	Below Avg	Above Avg	Avg	Above Avg	Avg	Avg

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Multi-Strategy												
<input type="checkbox"/> Neuberger Berman Absolute Return Multi-Manager Fund - Institutional Class	Multi-Strategy	NABIX	CIMA	64128R855	Covered	Avg	Above Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
Absolute Return Bond												
<input type="checkbox"/> BlackRock Strategic Income Opportunities Fund - Institutional Class	Absolute Return Bond	BSIIX	CKIA	09260B382	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> BlackRock Strategic Income Opportunities Portfolio - Class K	Absolute Return Bond	BSIKX	FOOA	09260B374	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> BlackRock Total Factor Fund - Class K	Absolute Return Bond	BSTKX	FXXA	09258N380	Pending	Avg	Above Avg	Below Avg	Below Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> BTS Tactical Fixed Income Fund - Class I	Absolute Return Bond	BTFIX	ERLA	66538B701	Exclude	Below Avg	Below Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Carillon Reams Unconstrained Bond Fund - Class I	Absolute Return Bond	SUBFX	CJFA	14214M724	Covered	Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Columbia Strategic Income Fund - Class A	Absolute Return Bond	COSIX	HBMA	19765L801	Covered	Avg	Avg	Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Columbia Strategic Income Fund - Institutional 2 Class	Absolute Return Bond	CTIVX	CQKA	19766D311	Covered	Avg	Avg	Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Counterpoint Tactical Income Fund - Class I	Absolute Return Bond	CPITX	GRDA	66538G759	Covered	Avg	Above Avg	Avg	Below Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Delaware Ivy Total Return Bond Fund - Class R6	Absolute Return Bond	IRBRX	DZUA	46600B755	Pending	Avg	Below Avg	Avg	Avg	Avg	Avg	Avg
<input type="checkbox"/> Eaton Vance Global Macro Absolute Return Fund - Institutional Class	Absolute Return Bond	EIGMX	BVAA	277923728	Covered	Avg	Above Avg	Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Goldman Sachs Strategic Income Fund - Institutional Class	Absolute Return Bond	GSZIX	CKXA	38145C646	Covered	Avg	Above Avg	Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Invesco Income Fund - Class R5	Absolute Return Bond	AGOIX	AGOA	00142C375	Covered	Avg	Avg	Below Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Janus Henderson Absolute Return Income Opportunities Fund - Class I	Absolute Return Bond	JUCIX	CVPA	47103D439	Pending	Avg	Avg	Above Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Janus Henderson Absolute Return Income Opportunities Fund - Class N	Absolute Return Bond	JUCNX	DDQA	47103D421	Pending	Avg	Avg	Above Avg	Avg	Above Avg	Avg	Avg
<input type="checkbox"/> JPMorgan Strategic Income Opportunities Fund - Class R5	Absolute Return Bond	JSORX	AUNA	4812A4369	Covered	Above Avg	Above Avg	Above Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> JPMorgan Strategic Income Opportunities Fund - Class R6	Absolute Return Bond	JSOZX	FYKA	48121L114	Covered	Above Avg	Above Avg	Above Avg	Below Avg	Above Avg	Above Avg	Above Avg
<input type="checkbox"/> MainStay MacKay Strategic Bond Fund Class I	Absolute Return Bond	MSDIX	CULA	56062X500	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Manning & Napier Fund, Inc. - Unconstrained Bond Series - Class I	Absolute Return Bond	MNCPX	DKPA	56382P112	Covered	Above Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg

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Absolute Return Bond												
<input type="checkbox"/> Manning & Napier Fund, Inc. - Unconstrained Bond Series - Class S	Absolute Return Bond	EXCPX	CDRA	563821206	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Meeder Tactical Income Fund - Institutional Class	Absolute Return Bond	BNDIX	DQHA	58510R671	Pending	Avg	Avg	Above Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Meeder Tactical Income Fund - Retail Class	Absolute Return Bond	FLBDX	BETA	58510R507	Exclude	Avg	Avg	Above Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> PIMCO Dynamic Bond Fund - Institutional Class	Absolute Return Bond	PFIUX	AYTA	72201M487	Covered	Avg	Below Avg	Above Avg	Above Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Putnam Diversified Income Trust - Class Y	Absolute Return Bond	PDVYX	BAFA	746704501	Covered	Avg	Below Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Quantified Tactical Fixed Income Fund - Investor Class Shares	Absolute Return Bond	QFITX	FYXA	00771F673	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Below Avg	Avg	Avg
<input type="checkbox"/> Semper MBS Total Return Fund - Institutional Class	Absolute Return Bond	SEMMX	EJZA	00770X758	Covered	Avg	Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Sierra Tactical Core Income Fund - Institutional Class	Absolute Return Bond	SSIRX	CZHA	66537Y488	Covered	Avg	Avg	Above Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Templeton Global Total Return Fund Advisor Class	Absolute Return Bond	TTRZX	CNIA	880208855	Exclude	Below Avg	Below Avg	Below Avg	Below Avg	Avg	Above Avg	Avg
<input type="checkbox"/> Voya Strategic Income Opportunities Fund - Class I	Absolute Return Bond	IISIX	FCIA	92913L874	Covered	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Western Asset Total Return Unconstrained Fund - Class I	Absolute Return Bond	WAARX	CEAA	957663719	Covered	Avg	Below Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg
Options Strategies												
<input type="checkbox"/> Catalyst Buffered Shield Fund - Class I	Options Strategies	SHIIX	GPRA	62827P626	Ineligible	Avg	Below Avg	Avg	Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Cboe Vest US Large Cap 10% Buffer Fund - Class Y Shares	Options Strategies	BUYGX	GALA	98148J162	Ineligible	Above Avg	Above Avg	Avg	Above Avg	Above Avg	Avg	Avg
<input type="checkbox"/> Destinations Shelter Fund - Class Z	Options Strategies	DSHZX	GNVA	10964R749	Ineligible	Avg	Below Avg	Avg	Avg	Below Avg	Below Avg	Avg
<input type="checkbox"/> Gateway Fund - Class A	Options Strategies	GATEX	GATA	367829207	Ineligible	Avg	Avg	Above Avg	Above Avg	Below Avg	Above Avg	Avg
<input type="checkbox"/> Gateway Fund - Class Y	Options Strategies	GTEYX	BHQA	367829884	Ineligible	Avg	Avg	Above Avg	Above Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Horizon Defined Risk Fund - Advisor Class	Options Strategies	HADRX	FQPA	44053A838	Ineligible	Avg	Avg	Avg	Avg	Below Avg	Avg	Avg
<input type="checkbox"/> JPMorgan Hedged Equity Fund - Class R6	Options Strategies	JHQRX	EFZA	46637K265	Ineligible	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> JPMorgan Hedged Equity Fund - Select Class	Options Strategies	JHEQX	DSYA	46637K281	Ineligible	Above Avg	Above Avg	Avg	Avg	Above Avg	Above Avg	Avg
<input type="checkbox"/> Swan Defined Risk Fund - Class I	Options Strategies	SDRIX	EGWA	66538E606	Ineligible	Avg	Below Avg	Avg	Above Avg	Below Avg	Above Avg	Avg

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Leveraged Equity												
<input type="checkbox"/> Rydex Nova Fund - H Class	Leveraged Equity	RYNHX	DCKA	78356C638	Ineligible	Above Avg	Above Avg	Above Avg	Above Avg	Avg	Above Avg	Avg

Disclosure

- ¹ Wilshire is the sponsor and investment adviser of the Wilshire Mutual Funds and receives advisory fees based on a percentage of the assets in the Wilshire Mutual Funds.
- ² Wilshire serves as a subadviser to this fund and receives advisory fees based on a percentage of the assets in the fund.

Wilshire's 3(21) fiduciary service is provided pursuant to Services Agreement between Wilshire and the plan sponsor. The 3(21) fiduciary service is subject to the terms and conditions set forth in such agreement including any limitations thereto.

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