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**Citation:** Wolski GJ, Nowicka-Krawczyk P, Buck WR (2022) Taxonomic revision of the *Plagiothecium curvifolium* complex. PLoS ONE 17(11): e0275665. https://doi.org/10.1371/journal. pone.0275665

Editor: Johan R. Michaux, Universite de Liege, BELGIUM

Received: April 25, 2022

Accepted: September 19, 2022

Published: November 9, 2022

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**Data Availability Statement:** All relevant data are within the paper and its <u>Supporting information</u> files, including public repositories linked directly to the paper: the raw data sequences, the alignment file, the evolutionary model set for the partition and the tree files have been uploaded to the figshare online database (https://doi.org/10.6084/m9. figshare.16570353).

**Funding:** The research was funded by a grant "Genetic study on variability of selected taxa of the genus Plagiothecium" NCN Miniatura 4 – DEC-020/ 04/X/NZ8/00420. **RESEARCH ARTICLE** 

# Taxonomic revision of the *Plagiothecium* curvifolium complex

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# Abstract

Supported by the examination of specimens from the entire range and by the analysis of type specimens and the diagnosis of individual names, morphological and genetic studies of the *Plagiothecium curvifolium* complex resulted in the conclusion that this taxon should be recognized as four separate taxa. In addition to *P. curvifolium* s.str., there is a variety that is proposed as a new combination–*P. curvifolium* var. *recurvum*; resurrection of the forgotten *P. decursivifolium*; and the description of a new species–*P. imbricatum*. The features that distinguish individual taxa focus primarily on: plant size; arrangement of leaves on the stem; the symmetry, dimensions, shape, concavity and folding of leaves; cell length; serration of the leaf apex; the shape of the decurrencies; the length of the sporophyte and the shape of the operculum. For all described taxa, the distribution, ecological preferences, key to their identification and detailed photographic documentation have been provided.

# Introduction

*Plagiothecium curvifolium* Schlieph. *ex* Limpr., a fairly widespread species in the Northern Hemisphere, is common in Europe, less frequentin North America and Asia, and considered doubtful in North Africa [1–3].

This species was described 125 years ago in *Die Laubmoose Deutschlands*, *Oesterreichs und der Schweiz* [4]. Limpricht, in the diagnosis, does not indicate any specimen as a holotype. However, in the protologue (Fig 1) he indicated a Karl Schliephacke collection as the one on which this taxon was described: "Schliephacke sammelte die Exemplare, die er 1880 vertheilte, im Thüringerwalde bei der Schmücke in feuchten Nadelwäldern am 29. Juli 1880." Limpricht [4] listed specimens from this collection in the diagnosis, along with other analyzed materials (Fig 1).

After publication, at the end of the 19<sup>th</sup> and the beginning of the 20<sup>th</sup> century, this species was not distinguished by researchers [e.g., 5-8]. On the other hand Meylan [9], shortly after its publication, proposed to change its status, recognizing it as a variety of *P. denticulatum–P. denticulatum* var. *curvifolium* (Schlieph. *ex* Limpr.) Meyl., additionally he proposed a distinctive form–*P. denticulatum* var. *curvifolium* fo. *albescens* Meyl.

**Competing interests:** The authors have declared that no competing interests exist.

At the turn of the 19<sup>th</sup> and 20<sup>th</sup> centuries, several varieties of *P. denticulatum* were published, which are considered as synonyms of *P. curvifolium sensu lato* [2,4,10,11]. For example, Dixon [12,13], citing Spruce [14], wrote about plants (at the rank of variety) characterized by downward curved leaves. He undoubtedly made a mistake, because Spruce [14] described this as a subspecies–*P. denticulatum* subsp. *aptychus* Spruce. Despite this error, the morphological features caused Dixon [10] to consider this taxon a synonym of *P. curvifolium*. On the other hand, Grout [15] proposed to change the status of this taxon to a variety–*P. denticulatum* var. *aptychus* (Spruce) Grout, stating that these plants, e.g., have"leaves smooth and shining, not shrunken (...) apices usually more or less curved downwards", which strongly suggests plants currently understood as *P. curvifolium sensu lato*.

In the first half of the 20<sup>th</sup> century *P. curvifolium* was distinguished in *Index Bryologicus* [16] and also was listed in central and northern Europe [17–24] and from North America [25,26]. During this period, a number of varieties and forms were described for *P. curvifolium*. For example: *P. curvifolium* var. *albescens* Warnst., which after 21 years Mönkemeyer [21] demoted it to form–*P. curvifolium* fo. *albescens* (Warnst.) Mönk., while after another 23 years Jedlička [24] proposed a new combination of this taxon considering it a separate species–*P. albescens* (Warnst.) Jedl.; *P. curvifolium* var. *subundulatum* Warnst., whose status has also been changed to form–*P. curvifolium* fo. *subundulatum* (Warnst.) Podp. *in* Jedl. [23]; or *P. curvifolium* var. *majus* Mönk. *in* Geheeb.

799. Plagiothecium curvifollum Schlieph.\*) n. sp. in sched. 1880! Synonyme: (?)Leskea (Plagiothecium) hamess Angst in Th. Fries

 Bothy MC, Chastee (Fragouncetam) hannow Riger in A. Press Bot, Nois, 1866 p. 102.
 Plegiothecium denticulatum var. foliis apice recurvis Al. Br. in Herb. ! (?)Plegiothecium denticulatum subsp. aptychas Sprace in Joara. of Botany 1880 p. 353.

Plagiothecium denticulatum var. recurvum Warnst. Moosfi. d. Prov. Brandenb. p. 78 (1885)! (?) Plagiothecium denticulatum β aptychus Dix. et James Stud. Handb. p. 436 (1896).

Einhäusig. Blüthen zahlreich, stengel- und astständig; 3 eiförmig, Hüllblätter zart, lang zugespitzt, bis 10 gelbliche Antheridien (Schlauch 0,20 mm) und vereinzelte hyaline Paraphysen. — Grösse von *Plagiothecium denticulatum*, durch die hakig niedergebogenen Blätter und Astspitzen von eigenthümlicher Tracht. Rasen niedergedrückt, locker, bleichgrün bis gelblichund weisslichgrün, stark glänzend. Stongel kriechend, unterbrochen stoloniform, durch gelbbraune Rhizoiden dem Boden angeheftet, unregelmässig beästet, spärlich mit kurzen, bleichen Stolonen; A este niederliegend oder aufsteigend und mit den stumpfen Astenden ab wärts gebogen. Stengelquerschnitt fünfkantig, 0,45 mm Durchmesser, Centralstrang scharf begrenzt (0,025 mm), zuletzt röthlich, Grundgewebe sehr locker, Rinde zweischichtig, gelb- und dickwaudig, mit lockerer Aussenrinde. Stengel-

blätter nach zwei Seiten dicht übereinander gelagert und mehr oder minder stark herabgekrümmt, bleich unsymmetrisch, herablaufend, durchscheinend, eilänglich, rasch kurz gespitzt und die Spitze oft zurückgebogen, die seitenständigen mit abwechselnd rechts und links eingeschlagenen Flügeln, 1,6-2 mm lang und 0,75-0,9 mm breit, schägenen rugent, 1,0-2 mit räng und 0,10-0,5 mit oreit, fach- und ganzrandig, am Grunde, zuweilen hier und da auch oberwärts, schmal zurückgeschlagen. Rippe 0,050 mm breit, kurz, vom Grunde aus zweischenkelig. Blattzellen chlorophyllarm, mit undeutlichem Frimordialschlauche, etwas gewunden, 0,009 mm breit und 8-16 mal so lang, nach der Spitze kürzer, vier bis zweimal so lang, am Blattgrunde 0,018 mm breit, schwach getüpfelt, in den herablaufenden Blattflügeln 0,020-0,024 nm breit. Astblätter kleiner, 1 mm lang und 0,45 mm breit, Zellen enger, nur 0,006 mm breit. Perichätium reichlich wurzelnd, Hüllblätter gelbgrün, scheidig zusammengewickelt, kurz zugespilzt, ganzrandig, mit kurzer, oft gabeliger Rippe. Seta bis 20 mm lang, purpurn, verbogen und stark gegenläufig (oben links) gedreht; Scheidchen lang, länglich-cylindrisch, mit Paraphysen. Kapsel wagerecht oder stark geneigt, schwach hochrückig, länglich-Kapsel Scheidchen lang, länglich-cylindrisch, mit Paraphysen. wagerecht oder stark geneigt, schwach hochrückig, länglichcylindrisch, kurzhalsig, dünnhäutig, gelbgrün, später zimmtfarben, Urne bis zwei mm lang und 0,9 mm dick, wenig oder nicht ge

krümmt, entleert unter der Mündung wenig verengt, veraltet nicht runzelig-gefurcht. Deckel nur 0,60 mm hoch, gelblich, kurz-kegelig, mit purpurner Warze, glattrandig. Ring kleinzellig, einreihig, leicht sich ablösend. Epidermiszellen dickwandig, regelmässig vier- bis sechsseitig und rectangulär; Spaltöffnungen spärlich, zuletzt roth, mit dickwandigem, offenem Porus. Peristom auf eine kurze Strecke verschmolzen, 0,56 mm iang und 0,09 mm breit, blassgelb, schmal gesäumt, mit Querstreifung, oberwärts papillös, Lamellen in der unteren Hälfte gedrängt. Inneres Peristom zart, Grundhaut  $1/s^{-1}/_{2}$  der Zähne, fast glatt, Fortsätze papillös, nicht durchbrochen, Wimpern zu zwei und drei, vollständig, kaum knotig. Sporen 0,009-0,014 mm, dunkelgrün, glatt; Reife Juli und August.

Am Boden der Nadelwälder und an alten vermoderten Baumstümpfen, besonders an den Bergabhängen der mitteldeutschen Gebirge und in der Waldregion des Alpenzuges, ziemlich verbreitet und überall fruchtend. Schliephacke sammelte die Exemplare, die er 1880 vertheilte, im Thüringerwalde bei der Schmücke in feuchten Nadelwäldern am 29. Juli 1880. Im Herbare A. Braun liegt das Moos als Pl. denticulatum var. foliis apice recurvis, von A. Braun im September 1873 an faulenden Stämmen in den höheren Gebirgswaldungen bei Görbersdorf in Schlesien gesammelt. Pommern: bei Swinemünde am Golm, am Kalkberge, auf dem Strandwege nach Ahlbeck und zwischen Praetenow und Dargen (R. Ruthe). Mark Brandenburg: in der Haide zwischen Zellin und Bärwalde (Ruthe), vor Flössergrund bei Neuruppin (Warnsdorf), zwischen Gossow und Nordhausen bei Bärwalde (Ruthe). Thüringen: Inselsberg (A. Braun 30. September 1862), diese Exemplare wurden von W. Pb. Schimper als "Pl. silvaticum ad orthocladon accedens" bestimmt. Sudeten: am Gehänge bei Krummhübel im Riesengebirge und bei Karlsbrunn im Gesenke (L.). Beskiden: Waldregion der Babiagora (L.). Waldeck: Waldschlucht bei Arolsen (C. Grebe). Hessen: auf Waldboden bei Cassel (C. Grebe). Westfalen: Fichtenwälder bei Bredelar (C. Grebe). Algäu: Gronenbüher Wald bei Memmingen (Holler). Steiermark: Murwald bei Judenburg 700 m, Katschgraben bei Schöder 1300 m, Sonnberg bei Öblarn 900 m, Hochwurzen 1500 m, Arzbachleiten 1200 m (Breidler).

Fig 1. Diagnosis of *Plagiothecium curvifolium* [4].

https://doi.org/10.1371/journal.pone.0275665.g001

The next decades of the 20<sup>th</sup> century saw many new forms of *P. curvifolium*, e.g., *P. curvifolium* fo. *julaceum* Culm. & E.Bauer; *P. curvifolium* fo. *gracile* A.Kopsch *ex* Jedl., for which Jedlička [23] also proposed a subform–*P. curvifolium* fo. *gracile* subfo. *propaguliferum* Jedl. Josef Jedlička [22–24], in his taxonomic studies, proposed many forms and subforms of this species (*P. curvifolium* fo. *latifolium* Jedl.; *P. curvifolium* fo. *longifolium* Jedl.; *P. curvifolium* fo. *propaguliferum* Jedl.; *P. curvifolium* fo. *propaguliferum* Jedl.; *P. curvifolium* fo. *splendidum* Jedl.; *P. curvifolium* fo. *gracile* Jedl. and *P. curvifolium* fo. *gracile* subfo. *propaguliferum*) however, none of them is currently recognized.

In the second half of the 20<sup>th</sup> century, the understanding of *P. curvifolium* changed significantly, which was related to three important taxonomic revisions [27–29]. These studies strongly influenced the way this taxon was perceived by successive generations of bryologists, because it was proposed to abandon the recognition of any subspecies, varieties, forms and subforms of this taxon, or even its synonymy with *P. laetum* [27–29].

Ireland [27], in his revision of specimens originating in North America (Canada and U.S. A.) and subsequent articles [30,31], treated species of *Plagiothecium* very broadly. In addition, he proposed many synonyms, including *P. curvifolium* with *P. laetum*, which has led to a significant reduction in the number of taxa recognized in this genus from North America. This point of view was adopted and maintained in this area over the next decades [32,33], and it did not change until the beginning of the 21<sup>st</sup> century [2,34].

Another revision based on material from Japan was done by Iwatsuki [28]. This author proposed a synonymization of the specimens described as *P. laetum* by Sakurai [35] with *P. curvifolium* and the exclusion of the former from the Japanese bryoflora. This point of view was adopted in subsequent studies by Japanese scientists [36,37]. But, on the other hand, Iwatsuki [28] mentioned that "*P. curvifolium* may be a variety of *P. laetum*" which is reflected in another Japanese moss checklist, where Iwatsuki [38] proposed to recognize *P. curvifolium* as a synonym *P. laetum*. So far, this approach has been recognized and accepted in Japan [39].

The third revision, proposed by Lewinsky [29], was of specimens from Denmark and has been widely adopted in Europe. In this publication, Lewinsky [29] disagreed with Ireland [27,30,31] and Iwatsuki [28,36,38] and distinguished both of the above-mentioned species. However, she pointed out that *P. curvifolium* is very variable and can sometimes be mistaken with *P. laetum* or even *P. denticulatum* [29].

Only the end of the 20<sup>th</sup> century brought a taxonomic article proposing a new variation of the described species–*P. curvifolium* var. *hypnophyllum* Ukrainskaya [40]. However, this variety is currently not accepted [41–43], and recently only one form of this taxon is recognized–*P. curvifolium* fo. *julaceum* [2,3].

In the diagnosis of *P. curvifolium*, Limpricht [4] described in detail the new species, writing, e.g., that its turf is creeping, loose and clearly glossy; color is yellowish green to light green; leaves  $1.6-2.0 \times 0.75-0.9$  mm, asymmetrical, ovate, overlapping, tightly arranged on the stem and more or less downwards; margin is entire; cells 9 µm wide and they are 8–16 times as long as they are wide; seta up to 2 cm; capsule horizontal or inclined.

On the other hand, accepted taxonomic studies and identification keys pointed out that stems of *P. curvifolium* are creeping [28,44,45]; turf are glossy, rather glossy to strongly glossy [29,37,44], pale green or yellowish-green to brownish-green [28,37,44,45]; leaves are ovate, oblong-ovate, oblong to lanceolate [28,37,24–46], symmetrical or almost symmetrical to asymmetrical [28,29,37,44–47]; leaves  $1.0-2.6 \times 0.5-0.9$  mm [28,37,44,47]; margins are entire or with denticulations at apex [28,29,37,44–47]; costae are thin and short or long and strong [28,44–48]; cells from the middle part of the leaf are  $80-160 \times 6-10 \mu$ m [28,29,37,44–47]; seta are 8–30 mm long [28,29,37,44–47]; and capsules are horizontal, inclined, curved or not [37,45,46].

This summary shows that *P. curvifolium sensu lato* is recognized as very variable and sometimes difficult to distinguish, e.g., from the *P. laetum* complex or *P. denticulatum sensu lato* [28,37,45,46]. Additionally, as indicated by the above data, the range of variability of taxonomically significant features in relation to the features specified in the diagnosis is very wide [4,28,37,45,46]. This shows that this taxa is currently too broadly defined and may reflect a complex of taxa.

Taking into account the above facts, research was undertaken aimed at a taxonomic revision of *Plagiothecium curvifolium sensu lato* throughout its entire geographical range.

# Materials and methods

#### **Taxonomic analyses**

During the conducted research specimens of *P. curvifolium sensu lato* from throughout its range from Asia, Europe and North America were revised (S1 Text). Specimens came from the: BM, C, F, HBG, JE, LOD, MO, PC, SZUB-B, UBC, VLA, WRSL, YU. The available types were analyzed: *P. curvifolium* (JE04004091), *P. curvifolium* fo. *julaceum* (C-M-9120, MO3974490), *P. curvifolium* var. *hypnophyllum* (VLA), *P. denticulatum* var. *recurvum* (HBG02115, HBG, JE04004201, PC01322640, WRSL), also the protologues of each name [4,9,14,15,18,21,23,24,40,49], as well as other types of this genus, such as *P. decursivifolium* Kindb. were analyzed (PC0132686).

Additionally, other specimens of *P. curvifolium* that had been previously genetically tested (2) were borrowed and examined (CP10515, CP10621) from the herbarium of C.

#### DNA isolation, amplification and sequencing

Leafy stems of mosses were cut from dried material. Approximately 20 mg of dry tissue from each specimen in duplicates was placed in a 1.5 ml Eppendorf Safe-Lock tube and frozen (-20°C) for homogenization. Tissue homogenization was performed using a hand-held stainless steel homogenizer (Schlüter Biologie, Eutin, Germany). Total DNA was extracted using the GeneMATRIX Plant & Fungi DNA Purification Kit (Eurx, Gdansk, Poland) following the manufacturer's protocol. DNA extracts were quantified with a BioDrop DUO Spectrophotometer (BioDrop Ltd, Cambridge, UK). From the duplicates, the sample with higher quality DNA (1.7–1.9 OD<sub>260</sub>/OD<sub>280</sub>) was selected for further analysis.

The molecular research was based on nuclear and chloroplast DNA markers: ITS (from the 3' end of the hypervariable nuclear spacer ITS1, through the 5.8S gDNA, to the 5'end of the ITS2 spacer); and cpDNA genes: *trnK-psbA* (*matK*) encoding maturase K, and *rpl*16 encoding ribosomal protein L16. Markers were selected based on Wynns et al. [50]; Ignatova et al. [51]; Wolski, Nowicka-Krawczyk [52] and Wolski et al. [3] *Plagiothecium*-focused studies.

For each sample, all markers were amplified by PCR in a few replicates to obtain high quality amplicons for sequencing. PCR for ITS and *rpl*16 was performed using primers and reaction conditions as described in Wolski, Nowicka-Krawczyk [52]. To obtain the best results in *trnK-psbA* (*mat*K) amplification, three parallel reactions were performed. Two reactions amplified the region in overlapping fragments using following set of primers: 1) trnK-F/matK-1307 and 2) trnk-450F/psbARbryo; while for some cases third reaction had to be performed to obtain high quality of a amplicon containing the *trnK-psbA* spacer using 3) trnK-2284F/ psbARbryo set of primers. The reaction conditions for first two amplifications (1–2) were: 96°C (3 min); 53°C (1 min); 72°C (5 min); 41× [94°C (30 sec); 48°C (1 min); 72°C (4 min)] 72°C (20 min); while for the *trnK-psbA* spacer (3) 96°C (1.5 min); 51°C (1 min); 68°C (5 min); 41× [94°C (30 sec); 49°C (1 min); 68°C (4 min)] 68°C (20 min). Each reaction was performed in a 50 µl volume with 25 µl of Color Taq PCR Master Mix (2×) (Eurx, Gdansk, Poland).

PCR products were visualized on an agarose gel (1.5%, 90 V, 40 minutes) stained with GelRED<sup>™</sup> fluorescent dye (Biotum, Fremont, CA, USA) and two replicates of each marker per sample were chosen for sequencing. Amplicons after PCR reaction were cleaned using Syngen Gel/PCR Mini Kit (Syngen Biotech, Wroclaw, Poland) according to the manufacturer's protocol. Samples were sequenced with Sanger sequencing using primers from amplification by SEQme s.r.o. company (Dobris, Czech Republic). The obtained sequences were assembled in Geneious 11.1.5 (Biomatters Aps, Aarhus, Denmark) (http://www.geneious.com). The sequences were submitted to the NCBI GenBank database (www.ncbi.nlm.nih.gov) under the accession numbers ON202485-ON202493 for ITS, ON228316-ON228324 for *trnK-psbA* (*matK*), and ON228307-ON228315 for *rpl*16.

# **Phylogenetic analyses**

Phylogenetic analyses of studied specimens and other species in the *Plagiothecium* group were performed based on concatenated ITS-*mat*K-*rpl*16 sequences matix (4127 bp). Voucher information for the specimens included in this study, with corresponding GenBank accession numbers, are presented <u>Table 1</u>. Sequences were aligned using the MAFFT v. 7 web server [53] (http://mafft.cbrc.jp/alignment/server/) where the auto strategy was applied, the scoring matrix of 200PAM with Gap opening penalty of 1.53, UniREf50 for Maft-homologs and Plot and alignment with threshold of 39 score were set. The obtained alignments were checked for poorly and ambiguously aligned regions and small corrections were made by eye. The evolutionary models were calculated using PartitionFinder 2 software [54] chosen according to the Akaike Information Criterion. Summary of partitions for ITS-*matK-rpl16* matrix evolution-ary model selection and phylogenetic interference were submitted to figshare online database (10.6084/m9.figshare.16570353.v1).

Phylogenetic calculations were performed using maximum likelihood analysis (ML) in the IQ-TREE web server [55] (http://iqtree.cibiv.univie.ac.at/) with the ultrafast bootstrap (UFBoot) pseudolikelyhood algoritm [56] and 10000 replicates; and Bayesian inference (BI) in MrBayes 3.2.2 [57] where two parallel Markov chain Monte Carlo (MCMC) runs for four million generations each, with trees sampled every 1000 generations were performed. The average standard deviation of split frequencies in both cases remained below 0.01 for the last 1000 generations and posterior probabilities were estimated from the 50% majority-rule consensus tree after elimination of the first 25% of samples as burn-in. Raw data sequences, the alignment file, evolutionary model set for partitions and tree files were submitted to figshare online database (10.6084/m9.figshare.16570353).

# Results

Studied specimens (*P. curvifolium* JE04004091, HBG02115, PC01322640, WRSL; *P. curvifolium* fo. *julaceum* C-M-9120, MO3974490; *P. denticulatum* var. *recurvum* JE04004201), all analyzed names [4,9,14,15,18,21,23,24,40,49] as well as test specimens from the entire range of the studied taxon (C, F, HBG, JE, LOD, MO, PC, SZUB-B, UBC, VLA, WRSL, YU) are different from each other in terms of macro- and microscopic qualitative and quantitative characteristics. The most important of them differentiating individual taxa include, e.g., the size and color of the turf; arrangement of leaves on the stem; symmetry, dimensions and shape of the leaves; cell length; serration of the apex; the shape of the decurrencies; the length of the sporophyte and the shape of the operculum. This changeability is reflected in the genetic variability of the studied complex.

Taxon	Collection	Locality	ITS	matK	rpl16
Isopterygiopsis pulchella	UC barcode 1947397	USA: CA	KY550336	KY562830	KY514042
Plagiothecium berggrenianum	S-B44769	Russia: Pacific Siberia, Yakutiya	KY550267	KY562760	KY513972
Plagiothecium brasiliense	E barcode E00387968	Brazil	KY550266	KY562759	KY513971
Plagiothecium conostegium	NY: S.P. Churchill et al. 19839	Bolivia	KY550271	KY562764	KY513976
Plagiothecium conostegium	NY barcode 00845279	Guatemala	KY550318	KY562812	KY514024
Plagiothecium conostegium	S-B53327	Mexico	KY550272	KY562765	KY513977
Plagiothecium curvifolium	DUKE barcode 0209096	Canada: BC	KY550273	KY562766	KY513978
Plagiothecium curvifolium	CP: G.P. Rothero s. n.	Germany: Hochschwarzwald	KF882228	KF882128	KF882328
Plagiothecium curvifolium	CP: J.T. Wynns 1939	Denmark: Kongelunden, Amager	KF882227	KF882127	KF882327
Plagiothecium denticulatum	CP: J.T. Wynns 2081	Denmark: Soroe kommune, Sjaelland	KF882229	KF882129	KF882329
Plagiothecium denticulatum	BONN: O.M. Afonina s.n.	Russia: Far East, Chukotka	KY550275	KY562768	KY513980
Plagiothecium denticulatum	C: R.R. Ireland 23098	Canada: ON	KY550276	KY562769	KY513981
Plagiothecium denticulatum var. bullulae	UC barcode 1798690	USA: NV	KY550278	KY562771	KY513983
Plagiothecium denticulatum var. bullulae	UC barcode 1947417	USA: CA	KY550277	KY562770	KY513982
Plagiothecium denticulatum var. obtusifolium	CP: J.T. Wynns 2842	Germany: Schauinsland, Hochschwarzwald	KF882230	KF882130	KF882330
Plagiothecium denticulatum var. obtusifolium	UC barcode 1724036	USA: WA	KY550279	KY562772	KY513984
Plagiothecium denticulatum var. pungens	DUKE barcode 0150010	USA: AK	KY550280	KY562773	KY513985
Plagiothecium laetum	CP: J.T. Wynns 2907	Germany: Schauinsland, Hochschwarzwald	KF882234	KF882134	KF882334
Plagiothecium laetum	C barcode CP0010626	USA: NC	KY550292	KY562785	KY513997
Plagiothecium laetum	C barcode CP0010627	USA: NC	KY550293	KY562786	KY513998
Plagiothecium lamprostachys	S-B54613	Australia: VIC	KY550284	KY562777	KY513989
Plagiothecium lamprostachys	DUKE barcode 0156846	Australia: VIC	KY550285	KY562778	KY513990
Plagiothecium lamprostachys	S: H. Streimann 47719	Australia: NSW	KY550282	KY562775	KY513987
Plagiothecium latebricola	CP: I.L. Goldberg s. n.	Denmark: Holmegaards Mose, Sjaelland	KF882235	KF882135	KF882235
Plagiothecium lucidum	NY barcode 01233548	Chile	KY550298	KY562791	KY514003
Plagiothecium lucidum (P. funale)	BONN: JP. Frahm 12–6	New Zealand	KY550299	KY562792	KY514004
Plagiothecium membranosulum	BONN: JP. Frahm 7756	Democratic Republic of the Congo	KY550310	KY562803	KY514015
Plagiothecium membranosulum	S-B78514	South Africa	KY550303	KY562796	KY514008
Plagiothecium membranosulum	DUKE barcode 0016754	South Africa	KY550304	KY562797	KY514009
Plagiothecium mollicaule	NY barcode 1596265	Brazil	KY550300	KY562793	KY514005
Plagiothecium ovalifolium	DUKE barcode 0188886	Chile	KY550314	KY562807	KY514019
Plagiothecium pacificum	UC barcode 1921143	USA: CA	KY550295	KY562788	KY514000
Plagiothecium platyphyllum	C: J. Lewinsky et al. s. n.	Finland: Haluna, Nilsiae, Savonia borealis	KF882241	KF882141	KF882341
Plagiothecium ruthei	CP: J.T. Wynns 1997	Denmark: Lyngby Aamose, Sjaelland	KF882242	KF882142	KF882342
Plagiothecium svalbardense	C-M-9109	Greenland: W5	KY550296	KY562789	KY514001

Table 1. Voucher information and accession numbers for the specimens included in the phylogenetic analyses.

#### Genetic analyses

Phylogenetic analyses (Fig 2) based on the concatenated ITS-*mat*K-*rpl*16 placed studied specimens within the branch of a *Leptophyllum* sect. clade, next to "*P. curvifolium*" analyzed by Wynns [2], with a very high branch support by Bayesian inference (PP = 1) and maximum likelihood (B = 100). Moreover, with high branch support from both analyses (PP = 1; B = 99) the topology of the tree revealed division of the *Wolski* specimen clade into two subclades containing different morphotypes. As the first subclade was monospecific, the second possessed internal division highly supported by BI (PP = 0.98) (Fig 2).

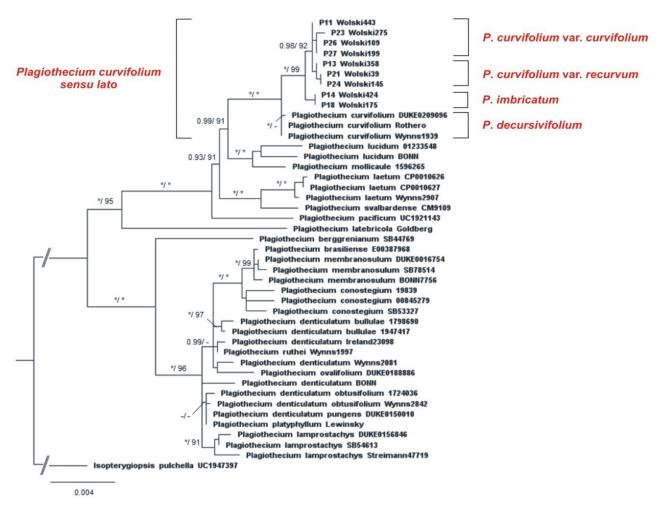
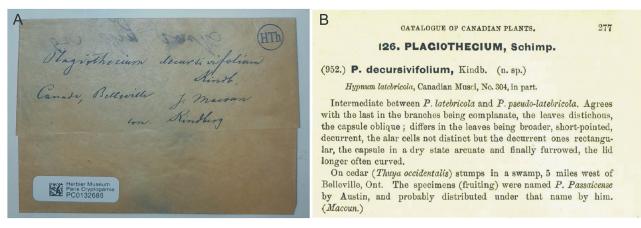


Fig 2. Phylogenetic tree of *Plagiothecium* taxa with *Isopterygiopsis pulchella* as the outgroup taxa based on concatenated nuclear (ITS1-5.8S-ITS2) and chloroplast (*mat*K and *rpl16*) DNA markers (total 4127 bp). The tree presents the position of Wolski morphotypes of *Plagiothecium* among the *Plagiothecium* group. Numbers on branches indicate posterior probabilities from BI analysis followed by bootstrap values from ML. Asterisk (\*) indicates 1.00 (BI) and 100 (ML), while minus (-) indicates values below 0.9 (BI) and 90 (ML). The topology of the tree was based on ML analysis.

#### **Taxonomic implications**

High morphological variability of *P. curvifolium sensu lato* was reflected in the variability of the genetic material of individual specimens. All genetically tested samples: *Wolski 443* (LOD 15007), *Wolski 275* (LOD 15008), *Wolski 109* (LOD 15009), *Wolski 199* (LOD 15010), *Wolski 358* (LOD 15011), *Wolski 39* (LOD 15012), *Wolski 145* (LOD 15013), *Wolski 175* (LOD 15014) and *Wolski 424* (LOD 15015) were outside the clade "*P. curvifolium*" (Fig 2) analyzed by Wynns [2].

During this revision the type of *P. decursivifolium* (PC0132686), deposited at Herbarium PC, was tested. Its quite modest description on the envelope in part matches the diagnosis (Fig 3). The revision of this material showed that it clearly belongs to the *P. curvifolium* complex, also this is confirmed by the diagnosis [58]. Morphologically, it fits to the specimens (CP0010515, CP0010621) genetically examined by Wynns [2] and also is identical to the *P. curvifolium* type (C-M-9120, MO3974490). All the above-mentioned specimens are characterized by, e.g., asymmetric, lanceolate, longitudinally folded, clearly concave, with a



**Fig 3.** Specimen PC0132686 (A) lectotype of *P. decursivifolium* and diagnosis (B) of this name [58]. https://doi.org/10.1371/journal.pone.0275665.g003

wide base and often torn leaves; decurencies usually forming very distinct auricles; capsules inclined to horizontal; and operculum rostrate.

Taking into account the above facts and accordance to Art. 9.3 of the *Shenzhen Code* [59], "A lectotype is one specimen or illustration designated from the original material (Art. 9.4) as the nomenclatural type, in conformity with Art. 9.11 and 9.12, (...)" specimen PC0132686 from Herbarium PC should be designated as the lectotype of *P. decursivifolium*.

Whereas, in the *P. curvifolium* fo. *julaceum* case taking into account the existence of two original materials of this taxon and on the basis of Art. 9.6 of the *Shenzhen Code* [59] "A syntype is any specimen cited in the protologue when there is no holotype, or any one of two or more specimens simultaneously designated in the protologue as types" all the above-mentioned specimens should be regarded as syntypes. Additionally, accordance to Art. 9.3 of the *Shenzhen Code* [59] quoted above specimen C-M-9120 from Herbarium C should be designated as the lectotype of *P. curvifolium* fo. *julaceum*.

**Tested samples.** *Wolski 443* (LOD 15007), *Wolski 275* (LOD 15008), *Wolski 109* (LOD 15009), *Wolski 199* (LOD 15010), *Wolski 358* (LOD 15011), *Wolski 39* (LOD 15012), and *Wolski 145* (LOD 15013) (Fig 2) form an internally genetically diverse clade. Specimens: *Wolski 443*, *Wolski 275*, *Wolski 109*, and *Wolski 199* represent the material with a fairly flat turf with leaves slightly curved towards the ground; leaves that are symmetrical or almost symmetrical, lanceolate, concave and very often incurved; decurrencies not forming distinct auricles; capsules inclined to horizontal; and an operculum conical, obtuse. These specimens morphologically correspond to the type of P. curvifolium (JE04004091, HBG02115, PC01322640, WRSL). While, the specimens: *Wolski 358, Wolski 39*, and *Wolski 145* represent the material, among others, with a turf with leaves strongly curved towards the ground; leaves that are asymmetrical, hooked, concave or slightly concave, very often folded; decurrencies not forming distinct auricles; capsules inclined to horizontal, and operculum rostellate, and these specimens fit perfectly to the *P. denticulatum* var. *recurvum* type (JE04004201) and other specimens like *P. curvifolium* (VLA) type.

Warnstorf [60], when proposing a new variety, *P. denticulatum* var. *recurvum*, described it as being distinguished by its hooked leaves. However, he did not indicate any original materials or types. He only wrote that "Auf nacktem Boden in Kiefernschonungen vor Altruppin!!" (Fig 4). During this revision, a specimen (JE04004201) was found in Herbarium JE, which, as stated on the envelope, was collected in September 1880 and signed by C. Warnstorf as "*P. denticulatum* var. *recurvum*" (Fig 5). Taking into account the above facts and that the location

73

Moosflora der Prov. Brandenburg.

i. Hypneae.

79. Plagiothecium Br. eur.

280. Plagiothecium latebricola (Wils.) Br. eur. In Erlenbrüchen, in den Löchern faulender Erlenstubben niedrige, dunkelgrüne Ueberzüge bildend; bisher nur von 2 Stellen aus dem Gebiete bekannt. — Nr.: Erlenbruch am Kellensee und in einem anderen rechts vom Wege unweit Stendenitz steril!!; Lib.: Stockshof an Erlenstümpfen c.fr. (Bu.!)

281. P. denticulatum (L.) Br. eur. An Erlenstubben, am Grunde alter Kiefern, auf nackter Erde in Kiefernschonungen u. s. w. sehr häufig und reich fruchtend. – Laubm. d. Mittelm. n. 129. Märk. Laubm. n. 22.

Var. recurvum Warnst. -- Nr.: Auf nacktem Boden in Kiefernschonungen vor Altruppin!!

280. Die zarten Pflänzchen wachsen in der Regel in Löchern alter Erlenstubben so versteckt und machen, besonders steril, den Eindruck eines noch ganz unentwickelten Mooses, dass es nicht auffallend ist, wenn diese schöne, zierliche Art bis jetzt so selten beobachtet worden ist. (Vergl. Nachtrag.)

281. Var. recurvum Warnst. Eine durch hakig-gekrümmte Blätter und Astspitzen bemerkenswerte Form.

283. Unterscheidet sich von 281 durch robusteren Bau, das fast doppelt so weite Blattzellnetz und den polyoecischen Blütenstand. (Breidler fand das Moos auch mit 1häusigen Blüten!)

284. Weicht von 283 durch die oft weit ausgedehnten, sehr dichten Rasen, die besonders in der Jugend kätzchenartigen, rund beblätterten Aeste und die sehr hohlen Blätter ab. Das *P. orthodadum* Br. eur. kann ich von dieser Art nicht unterscheiden.

Fig 4. Diagnosis of *P. denticulatum* var. *recurvum* [60], modified.

https://doi.org/10.1371/journal.pone.0275665.g004

and habitat description is consistent with the diagnosis, specimen JE04004201 should be considered as original material on the basis of which Warnstorf [60] described the new variety. Taking into account the above facts and in accordance to Art. 9.3 of the *Shenzhen Code* [59], quoted above specimen JE04004201 form Herbarium JE should be designated as the lectotype of *P. denticulatum* var. *recurvum*.

When Limpricht [4] described *P. curvifolium* he proposed the synonymization of *P. denti-culatum* var. *recurvum* with this species. In the diagnosis, the author did not indicate any specimen or figures as a type, but stated that the new species was described on the basis of materials

HERBARIUM HAUSSKNECHT, JENA attecium Dentienlatum ar. recuroum Chr. Herbarium Karl Schliephacke Osterfeld

Fig 5. Specimen JE04004201 form JE Herbarium, lectotype of P. denticulatum var. recurvum.

collected in July 29, 1880 by Karl Schliephacke in damp coniferous forests in Thuringia near the town of Schmücke [4]. In the same year, according to the author, these specimens were sent to many herbaria (Fig 4).

During this revision, in Herbarium JE, a specimen (JE04004091) was found which was collected July 29, 1880 by C. Schliephacke and signed as *"Plagiothecium curvifolium* Schlieph." (Fig 6). At the same time, in many European herbaria (e.g., HBG02115, PC01322640, WRSL) materials originating from *Herbarium Europeanum Dr Karl Baenitz* are deposited and labeled as *P. denticulatum* var. *recurvum* = *P. curvifolium* (Fig 7). Data on the envelopes of all the above-mentioned specimens indicating, e.g., Karl Schliephacke as their collector; date (July 29, 1880) and place of collection are consistent with the diagnosis of *P. curvifolium* [4], which indicates that they came from one collection and are the original materials used by Limpricht to describe a new taxon. Taking into account the above-mentioned Karl Schliephacke specimens should be regarded as syntypes.

All mentioned specimens are described quite similarly and contain data characterizing the Schliephacke collections [4], however with the difference that specimens JE04004091 (as diagnosis) is described in German, it contains the seal *'Herbarium Karl Schliephacke Osterfeld'* and is not as detailed as the other materials, but at the same time it more accurately reflects the data contained in the diagnosis. Whereas, the remaining materials are described in identical handwriting in Latin. Considering the above facts, and that specimen (JE04004091) has a large well-preserved turf of material, and according to Art. 9.3 of the *Shenzhen Code* [59] cited above specimen JE04004091 form Herbarium JE should be designated as the lectotype of *P. curvifolium*.

Genetic analyzes also show the third clade, which is composed of two specimens: *Wolski 175* (LOD 15014) and *Wolski 424* (LOD 15015) (Fig 2), these materials represent a new species–*P. imbricatum*, which, compared to the whole *P. curvifolium* complex, is characterized by a unique combination of gametophytic features.

Thus, the revision of herbarium materials, supported by the examination of types and original collections; a detailed analysis of the diagnoses of individual names; and the history of the

HERBARIUM HAUSSKNECHT, JENA (JE) Herbarium Kanl Schliephacka lagiotherium turvi folium Ichligh . L'hirringer- Wald, in Fictor war Der bis der non Sur 29 L Inti 18,90

Fig 6. Specimen JE04004091 form JE Herbarium-lectotype of P. curvifolium.

described taxon supported by DNA research allowed four separate taxa within *P. curvifolium sensu lato* to be distinguished. Two of them are *P. curvifolium* and a variety of it which is proposed as a new combination; one is the resurrected *P. decursivifolium*; and the fourth is a newly described species–*P. imbricatum*.

#### Description of individual taxa

Plagiothecium curvifolium var. curvifolium Schlieph. ex Limpr.

Die Laubmoose Deutschlands, Oesterreichs und der Schweiz 3: 269. 1897.

*Lectotype* (designated here): Germany, Thuringia, in feuchten Nadelwäldern, Schmücke, 29 July 1880, *D. K. Schliephacke* (JE04004091!, isolectotypes: HBG02115!, PC01322640!, WRSL! DUKE155945).

**Description**: Plants medium-sized, yellow-green to green, with a metallic luster (Fig 8); stems complanate-foliate, gently imbricate, 1.5–2.5 cm long; leaves lanceolate to ovate-lanceolate, concave, slightly curved towards the ground. Symmetrical or almost symmetrical leaves dominating, those from the middle of the stem 1.7–2.7 (M 2.2) mm long, and the width measured at the widest point 0.7–1.5 (M 1.0) mm; margin incurved, delicately on both sides or strongly on one side; the apex acuminate, usually not denticulate; costae two, variable, but usually strong, usually to 1/3 leaf length, reaching 0.4–0.7 (M 0.5) mm; cells from the midleaf linear-vermicular, 110–155 (M 130) × 8–9  $\mu$ m, areolation tight; decurrencies 250–370 (M 310) × 60–95 (M 62)  $\mu$ m, wedge-shaped, not forming distinct auricles, created by 2–3 rows of

Universität Hamburg - Herbarium HBG-021115 Sr. C. Baenitz, Horbarium Twopaeum N:.... Blagiothecium denticulatum Schpr. Var. recurvum Monst. = Slag. curvi folium mi hi. mst. In Saltu thuringico prope, Schmücke (2805) in pinet: 5 ad torram et ad trumes: putri Dos. 29.2. 1880 (egi. S. K. Schligphacke. Obroro: flores marcul hand unu cross, annalus uno s'oric c'ella larum formatus.

Fig 7. Material from the original Karl Schliephacke collection, one of many syntypes of P. curvifolium (Herbarium HBG).

rectangular cells,  $70-60 \times 22-27 \mu m$ , some cells from external row inflated (Fig 9); seta 1.2–1.5 cm long; capsules inclined to horizontal, cylindrical, curved,  $2.2-2.3 \times 1.0$  cm; operculum conical, obtuse,  $625-650 \mu m$  long.

**Distribution and ecology**: the presently known range of *Plagiothecium curvifolium* var. *curvifolium* is Europe, Asia and North America. In this area, it is recorded mainly from coniferous forests (dominated by *Pinus*, *Picea* or *Abies*), less often from deciduous forests (dominated by *Fagus* or *Quercus*). This taxon most often is found on epigeic habitats (on soil, humus), less often is it epiphytic (bark of *Pinus*, *Picea*, *Fagus*, *Quercus*, *Alnus*), epixylic (logs) or epilithic (sandstones) (S1 Text).

Additional specimens examined: as a supplementary materials (S1 Text).

**Plagiothecium curvifolium var. recurvum** (Warnst.) G.J.Wolski & W.R.Buck, comb. nov. *Plagiothecium denticulatum* var. *recurvum* Warnst., Verhandlungen des Botanischen

Vereins für die Provinz Brandenburg und die Angrenzenden Länder 27: 73. 1885. *Lectotype* (designated here): Germany, prov. Brandenburg, auf nacktem Bodem in Kie-

fernschonungen vor Altruppin, Neuruppin, C. Warnstorf (JE04004201!).

Plagiothecium curvifolium var. hypnophyllum Ukrainskaya, Novosti Sistematiki Nizaikh Rastenii 31: 183, f. 12–14. 1996, syn. nov.

*Type*: Prov. Mosquensis, distr. Krasnogorskensis, 2 km ad austro-occidentem a Krasnogorsk. Ad Betulam in silva 28 VII 1986, *Ignatov*. In herbario bryologico Horti Botanici Publici Mosquae (MHA, VLA) conservatur (*n.v.*).

**Description**: Plants medium-sized, bright-green to green, with a metallic luster (Fig 10); stems complanate-foliate, 1.5–2.0 cm long; leaves lanceolate, concave, clearly curved towards the ground and sometimes clearly transversely folded when dry. Strongly asymmetrical, hooked leaves dominating, those from the middle of the stem 1.7–2.2 (M 2.0) mm long, and



Fig 8. The turf of *Plagiothecium curvifolium* var. *curvifolium* with sporophytes (from the lectotype *Plagiothecium curvifolium*, *K. Schliephacke*, JE04004091), photo. G. J. Wolski, 11 September 2021.

the width measured at the widest point 0.6–0.9 (M 0.750) mm; margin sometimes incurved; the apex acuminate, usually denticulate by 2–3 teeth; costae two, variable, but usually strong, extending ½ leaf length, reaching 0.3–0.7 (M 0.5) mm; cells from the midleaf linear-vermicular, 60–120 (M 100) × 7–9  $\mu$ m, areolation tight; decurrencies 260–330 (M 295) × 90–100  $\mu$ m, wedge-shaped, not forming distinct auricles, created by 2–3 rows of rectangular, sometimes inflated cells (Fig 11), 60–70 × 26–30  $\mu$ m; sporophytes 1.7–2.5 cm long, capsules inclined, cylindrical, 1.8–2.2 × 0.7–0.9 cm; operculum rostellate.

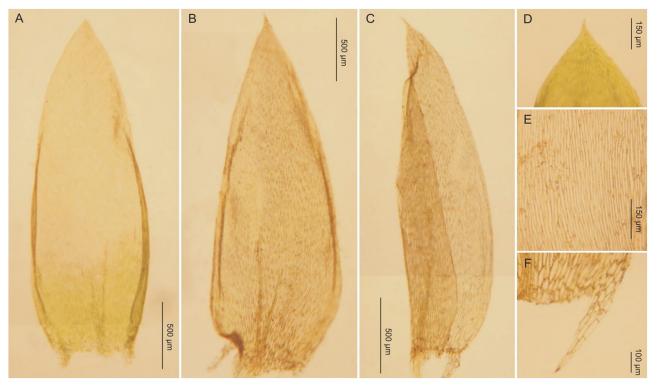
**Distribution and ecology**: the currently known range of this taxon are Europe, Asia and North America. In this area it is mainly recorded from coniferous forests (mainly dominated by *Picea*, less often by *Pinus*, *Abies* or *Pseudotsuga*). Also, most often *P. curvifolium* var. *recurvum* is found in epigeic habitats (on mineral soil, humus, litter), less often is it epiphytic (bark of *Picea* or *Quercus*, *Fagus*), epixylic (log, stump) or epilithic (rock) (S1 Text).

Additional specimens examined: as a supplementary materials (S1 Text).

*Plagiothecium decursivifolium* Kindb. *in* Macoun & Kindb., Catalogue of Canadian Plants, Part VI, Musci 277. 1892.

*Lectotype* (designated here): Canada, Ontario, Belleville, on cedar (*Thuja occidentalis*) stump in a swamp, 5 miles west of Belleville, Ont. *J. Macoun & N. C. Kindberg* (PC0132686!).

Plagiothecium curvifolium fo. julaceum Clum. & E. Bauer, Musci Europ. Exs. 27: 1307. 1915 (C-M-9129!, MO3974490!), syn. nov.



**Fig 9.** The most important taxonomic features of *Plagiothecium curvifolium* var. *curvifolium*. A–C—stem leaves (A—*G. J. Wolski, Wolski 199*, LOD 15010; B–C—from lectotype, *K. Schliephacke*, JE04004091); D—leaf apex (*G. J. Wolski, Wolski 275*, LOD 15008); E—cells from the middle part of the leaf (from lectotype, *K. Schliephacke*, JE04004091); F—decurrencies (from lectotype, *K. Schliephacke*, JE04004091); F—decurrencies (from lectotype, *K. Schliephacke*, JE04004091), photo. G. J. Wolski, 11 September 2021.

*Lectotype* (designated here): *Musci eur. exs. 1307*, leg. P. Culman, auf Tannenwurzeln ini der Nähe der oberen Waldgrenze, Burgfeld ob Beatenberg, Kanton Bern, Switzerland, 1630–1700 m, 31 July 1912 (C-M-9129!, isolectotype: MO3974490!).

**Description**: Plants medium-sized to small, yellow to yellow-green, with a metallic luster (Fig 12); stems gently julaceous and imbricate, 0.6–1.5 cm long; leaves folded, ovate, ovate-lanceolate, concave, therefore often cracked at the base, slightly curved towards the ground. Leaves asymmetrical, those from the middle of the stem 1.3–2.5 (M 1.8) mm long, and the width measured at the widest point 0.4–1.8 (M 0.9) mm; margin sometimes slightly incurved on both sides; base wide; the apex acuminate, not denticulate or rarely with one tooth; costae two, variable, but quite thick, extending even to ½ leaf length, reaching 0.1–1.4 (M 0.5) mm; cells from the midleaf linear-vermicular, 95–190 (M 150) × 6–10 (M 8) µm, areolation tight; decurrencies 270–360 (M 315) × 80–125 (M 102) µm, forming distinct auricles (Fig 13), created by 3–5 rows of rectangular, quadrate, quite often inflated cells (Fig 14), 60–70 × 26–30 µm; sporophytes 1.0–1.3 cm long; capsules inclined, cylindrical, 1.5–1.6 × 0.5–0.6 cm; operculum rostrate.

**Distribution and ecology**: the presently known range of *P. decursivifolium* are Europe, Asia and North America. In this area, it is mainly recorded from mixed and coniferous forests (dominated by *Picea*), less often from *Pinus* (including also *Pinus* monocultures), *Abies, Fagus* or *Alnus* dominated forests. This species most often was found in epigeic habitats (on humus, mineral soil), less often was it epiphytic (*Betula pendula, Quercus* sp., *Pinus sylvestris, Picea abietis, Abies alba*), epixylic (trunk, log), or epilithic (rock) or in anthropogenic habitats such



Fig 10. The turf of *Plagiothecium curvifolium* var. *recurvum* with sporophytes (from the lectotype, *Plagiothecium denticulatum* var. *recurvum*, *C. Warnstorf*, JE04004201) photo. G. J. Wolski, 12 September 2021).

as old railroads (<u>S1 Text</u>). *Additional specimens examined*: as a supplementary materials (<u>S1 Text</u>).

Plagiothecium imbricatum G.J.Wolski & W.R.Buck, sp. nov.

*Type*: Poland, kujawsko-pomorskie Voivodeship, surroundings of Dolina rzeki Brdy reserve, slope near the river on soil in mixed forest, 13 July 2020, *G. J. Wolski, Wolski 424* (holotype: LOD 15015!, isotypes: NY04688394!, SZUB-B 00001!).

**Description**: Plants small, bright-green to green, with a metallic luster (Fig 14); stems clearly julaceous and imbricate, 0.7–1.5 cm long, densely foliate; two types of leaves: symmetrical and asymmetrical. The symmetrical ones folded, lanceolate, concave, sometimes strongly cracked at the base, asymmetrical ones ovate, slightly concave or flat, both types of leaves identical in size, those from the middle of the stem 1.2–2.3 (M 1.7) mm long, and the width measured at the widest point 0.7–1.0 (M 0.8) mm; margin plane; the apex acuminate, not denticulate; costae two, short and thin, extending from 1/5 to 1/3 leaf length, reaching 120–700 (M 400)  $\mu$ m; cells from the midleaf linear-vermicular, 80–190 (M 140) × 5–9  $\mu$ m, cell areolation very tight; decurrencies 250–270 × 95–100  $\mu$ m, forming distinct auricles, created by 3–4 rows of rectangular, quadrate, quite often inflated cells (Fig 15), 65–70 × 20–25  $\mu$ m; sporophytes unknown so far.



**Fig 11. The most important taxonomic features of** *Plagiothecium curvifolium* var. *recurvum*. A–C—stem leaves (A-B—from the lectotype, *C. Warnstorf*, JE04004201; C—*G. J. Wolski*, *Wolski*, 145 LOD 15013); D—leaf apex (*G. J. Wolski*, *Wolski*, 358 LOD 15011); E—cells from the middle part of the leaf (from lectotype, *C. Warnstorf*, JE04004201); F—decurrencies (*G. J. Wolski*, *Wolski*, 145 LOD 15013), photo. G. J. Wolski, 12 September 2021.

**Distribution and ecology**: currently known range of *P. imbricatum* is mainly central Europe, single positions are given from northern and western Europe and North America. From this area this species mainly is recorded from mixed and *Fagus* forests, it also is noted mainly in epigeic habitats (on humus and mineral soil, slopes), less often on anthropogenic habitats (such as drainage ditches), and on the bark of living trees (S1 Text).

Additional specimens examined: as a supplementary materials (S1 Text).

#### Key to Plagiothecium curvifolium sensu lato

**1.** Plants rather medium-sized; foliage complanate, leaves not cracked at the base; decurrencies not forming distinct auricles, inflated cells rather absent ... **2.** 

1'. Plants medium-sized or small; stems more or less julaceous and imbricate or clearly julaceous and imbricate; leaves often or sometimes cracked at the base; decurrencies forming quite distinct auricles, inflated cells often present ... 3.

**2.** Leaves slightly curved towards the ground; symmetrical leaves dominating, 1.7–2.7 (M 2.2) × 0.7–1.5 (M 1.0) mm; apex usually not denticulate; cells from the midleaf 110–151 (M 130) × 8–9  $\mu$ m; sporophytes short, 1.3–1.6 cm long; operculum conical, obtuse . . . *P. curvifolium* var. *curvifolium*.

**2'.** Leaves early curved towards the ground; asymmetrical, hooked leaves dominating, 1.7–2.2 (M 2.0) × 0.6–0.9 (M 0.75) mm; apex usually denticulate by 2–3 teeth; cells from the midleaf 60–120 (M 100) × 7–9 µm; sporophytes 1.7–2.5 cm long; operculum rostellate ... *P. curvifolium* var. *recurvum*.

**3.** Plants not clearly julaceous and imbricate; asymmetrical leaves dominating; cells from the midleaf 95–190 (M 150) × 6–10 (M 7)  $\mu$ m; decurrencies created by 3–5 rows of rectangular, quadrate, quite often inflated cells; operculum rostrate ... *P. decursivifolium*.

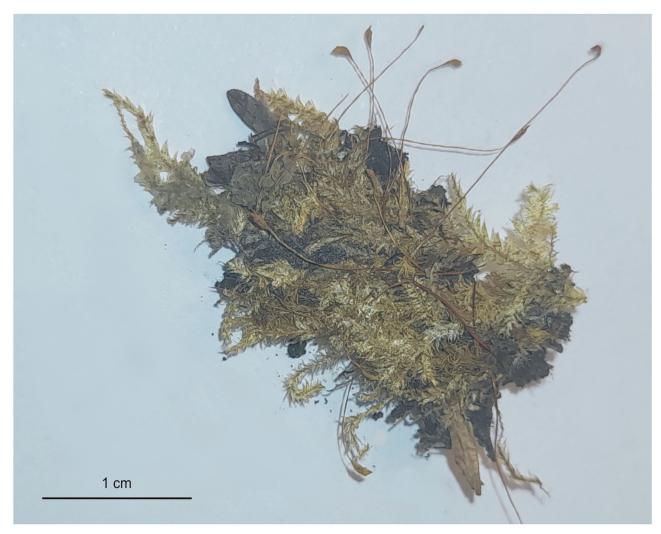


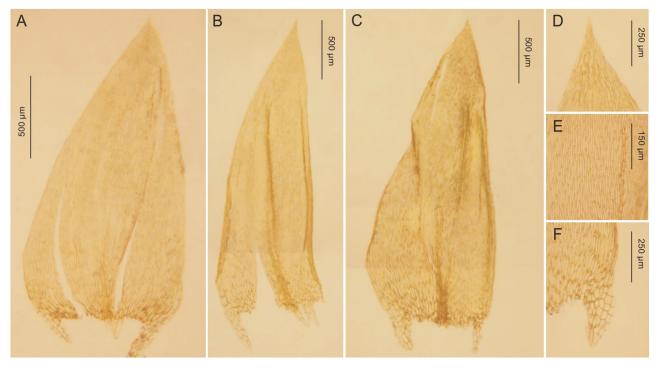
Fig 12. The turf of Plagiothecium decursivifolium (from lectotype, PC0132686), photo. G. J. Wolski, 19 November 2021.

**3'.** Plants small, clearly julaceous and imbricate; two types of leaves, symmetrical and asymmetrical; cells from the midleaf 80–190 (M 140)  $\times$  5–9 µm; decurrencies created by 3–4 rows of rectangular, quadrate, quite often inflated cells . . . *P. imbricatum*.

# Discussion

Many articles indicated that the *P. curvifolium sensu lato* is very variable [28,29,37,44–48], while this variability is mainly related to the qualitative and quantitative features of the game-tophyte (e.g. the symmetry, dimensions, concavity of leaves; cell length; serration of the leaf apex; the shape of the decurrencies). However, no specific research into the causes of this variability has been undertaken so far [28,29,37,44–48]. Conducted studies on the intraspecific variability of *P. curvifolium sensu lato* show that it is a complex comprising four separate taxa: *P. curvifolium* var. *curvifolium*, *P. curvifolium* var. *recurvum*, *P. decursivifolium* and *P. imbricatum*.

For decades, the genus *Plagiothecium* has hardly been the subject of any research. It is changing very intensively now, and molecular research, which are now commonly used in



**Fig 13.** The most important taxonomic features of *Plagiothecium decursivifolium*. A-C—stem leaves (A—*J. T. Wynns 1939*, CP0010621, B-C—from lectotype, *P. Culmann*, C-M-9120); D—leaf apex; E—cells from the middle part of the leaf; F—decurrencies (D–F from lectotype *P. Culmann*, C-M-9120), photo. G. J. Wolski, 19 November 2021.

taxonomy, along with other methods help not only explain the intraspecific variability of problematic taxa, but also shed new light on the relationship between closely related species [2,3].

During the research all tested specimens, types (*P. curvifolium* JE04004091; *P. curvifolium* fo. *julaceum* C-M-9120, MO3974490; *P. curvifolium* var. *hypnophyllum* VLA; *P. denticulatum* var. *recurvum* HBG02115, HBG, JE04004201, PC01322640, WRSL; *P. decursivifolium* PC0132686), as well as the protologues of each name [4,9,14,15,18,21,23,24,40,49] are different in qualitative and quantitative characteristics. However, the differences between the individual specimens relate primarily to: plant size; arrangement of leaves on the stem; the symmetry, dimensions, shape, concavity and folding of leaves; cell length; serration of the apex; the shape of the decurrencies; the length of the sporophyte and the shape of the operculum (Figs 10–15).

We agree with what is stated by Wynns [2] that among *P. curvifolium sensu lato* other taxa can be distinguished, however for a taxon with a feature *P. curvifolium* fo. *julaceum* there is another previously published name representing the same characteristics–*P. decursivifolium*.

Our research proposes a resurrection of *P. decursivifolium* [58]. In the diagnosis, Macoun & Kindberg [58] stated that it is intermediate between *P. latebricola* Wilson *ex* Schimp. and *P. pseudo-latebricola* Kindb. *in* Macoun. Despite the similarity of the name (*P. decursivifolium* and *P. curvifolium*) in both cases indicating curved leaves, lack of comparison *P. decursivifolium* to *P. curvifolium* is related to the fact that it was not distinguished by bryologists at the end of 19<sup>th</sup> and at the beginning of 20<sup>th</sup> centuries [e.g., 5–8].

Macoun & Kindberg [58] in the diagnosis wrote that *P. decursivifolium* is characterized, e.g., by flattened foliage; inclined capsules; and a curved operculum. Grout [15], who quoted the type of *P. decursivifolium*, indicated that it is a form of *P. latebricola* "with narrower leaf cells, about 5–6  $\mu$  wide". While Ireland [27] synonymized this taxon with *P. laetum*, he wrote *"P. laetum* (...) has two forms (...). The most common form has (...) capsules that are



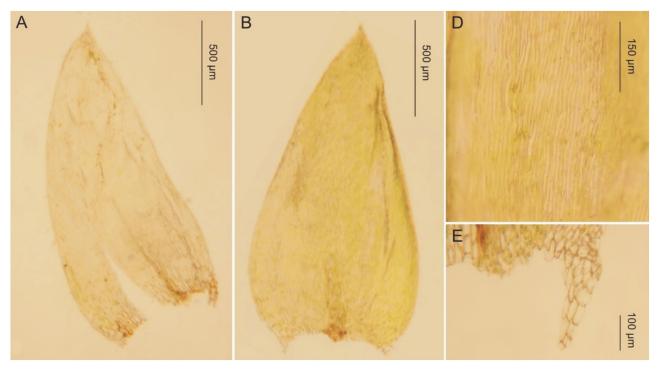
Fig 14. The turf of *Plagiothecium imbricatum* (from holotype *Wolski 424*, LOD 15015), photo. G. J. Wolski, 14 September 2021. https://doi.org/10.1371/journal.pone.0275665.g014

smooth, straight and usually erect. Plants of this description have been named *P. decursivifo-lium*". This point of view was adopted by and is recognized so far [61].

Whereas, Wynns [2] reported that specimens of this taxon erroneously described as "types" are deposited in NY Herbarium (NY164182, NY164138), and he added that these materials represent *P. latebricola*. Indeed, these specimens appear to be the mentioned taxa. However, a detailed analysis of the description of the envelopes of these materials (NY164182!, NY164138!, both available online) showed that, habitat "on earth", location "Ottawa", as well as the date of collection "Oct. 5, 1907", as well as features of these specimens are inconsistent with the diagnosis. Therefore these specimens cannot be types of *P. decursivifolium*, which confirms the premises given by Wynns [2]. Additionally, in the Natural History Museum, Herbarium BM a specimen (BM13777462) signed as "probable original material *Hypnum (Plagiothecium) latebricola* Lindb." has been found. Based on description of habitat, location and a reference to *H. Passaicense* Austin, it reflects the data contained in the aforementioned diagnosis quite well. However, the features of this specimen are also inconsistent with the characteristics stated in diagnosis of *P. decursivifolium* as in the case of specimens from NY Herbarium.

Detailed diagnosis analysis of all the species mentioned above, in particular diagnosis of *P*. *decursivifolium* and the characteristics given for this taxon [58] exclude not only *P*. *latebricola*, but also *P*. *laetum*, because none of them is characterized by, e.g., inclined capsules and a curved operculum [62]. Taking into account the above facts, above-mentioned specimens cannot be considered as original collection on which this species was described.

Features characterizing the resurrected species, e.g., quite wide cells 6-10 (M 8)  $\mu$ m; decurrencies forming distinct auricles, created by 3-5 rows of rectangular, quadrate, quite often



**Fig 15.** The most important taxonomic features of *Plagiothecium imbricatum*. A-C—asymmetric stem leaves; D—cells from the middle part of the asymmetric leaf; E—decurrencies of asymmetric leaves; F–H—symmetric stem leaves; I—cells from the middle part of the symmetric leaf; J—decurrencies of symmetric leaves (A–J from holotype *Wolski 424*, LOD 15015), photo. G. J. Wolski, 14 September 2021.

inflated cells could cause many researchers to mention the possibility of confusion of *P. curvi-folium sensu lato* (including this taxon) with the *P. denticulatum* complex [e.g., 29,37]. However, its genetic distinctiveness and unambiguous morphological features support its restoration and treatment as a separate species.

In the 20<sup>th</sup> and 21<sup>st</sup> centuries, bryologists not only pointed to the problematic aspect of *P*. *curvifolium sensu lato*, but also reported a large range of many diagnostic features of this taxon. Mentioned, e.g., symmetrical or nearly symmetrical to asymmetrical leaves; margin entire or with denticulations at apex; cells from the middle part of the leaf  $80-160 \times 6-10 \mu m$  [28–29,37,44–47], at present explain the intraspecific variability of the described complex and help to separate individual taxa from each other.

As reported by Wynns et al. [50] in genetic analyzes, *P. curvifolium* forms a clade with the "widely distributed austral species *P. lucidum*". Our research shows similar relationships and places *P. curvifolium* as more closely related to *P. lucidum* (Southern Hemisphere) than to *P. laetum* (Northern Hemisphere), which is usually considered as closely related with *P. curvifolium*. Obviously, these results confirm the legitimacy of the discussed distinction of *P. curvifolium* and *P. laetum* as separate [27–28,36–37,39], however, they pose a number of new questions about the relationship between the species of both hemispheres, as *P. curvifolium* and *P. lucidum* or *P. schofieldii* G.J.Wolski & W.R.Buck and *P. lamprostachys* (Hampe) A.Jaeger and others.

Despite the fact that over the last decades the genus *Plagiothecium* has not been the subject of detailed studies, recent years indicate that it is changing intensively [2-3,50-52,63,64]. Extensive research focused on the taxonomic revision of many problematic taxa not only allows to describe their intraspecific variability, but also allows the description of new species.

*Plagiothecium imbricatum* is another species of this genus described over several years from a well-studied lowland area of central Europe [3,52]. These studies, as well as other reviews published in the past few years [50,51], indicate that the whole genus *Plagiothecium*, as well as many similar plagiotorphic genera, still requires detailed taxonomic studies.

# Conclusion

- 1. So far, *Plagiothecium curvifolium sensu lato* was considered to be one widespread species.
- 2. The conducted research shows that the described taxon is a complex consisting of four separate taxa–*P. curvifolium* var. *curvifolium*, *P. curvifolium* var. *recurvum*, *P. decursivifolium* and *P. imbricatum*.
- 3. The most important features distinguishing the studied taxa are related to plant size; arrangement of leaves on the stem; the symmetry, dimensions, shape, concavity and folding of leaves; cell length; serration of the leaf apex; the shape of the decurrencies; the length of the sporophyte and the shape of the operculum.

# Supporting information

**S1 Text. Selected examined specimens** *Plagiothecium curvifolium sensu lato.* (DOCX)

#### Acknowledgments

The authors would like to thank for all the curators and employees of the above-mentioned herbaria for their help and access to collections and types.

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