



Three new species of the fern genus *Pteridrys* (Tectariaceae) from Vietnam

LIANG ZHANG¹, NGAN THI LU^{2,3,4}, XIN-MAO ZHOU^{2,5} & LI-BING ZHANG^{2,5,*}

¹ Key Laboratory for Plant Diversity and Biogeography of East Asia, Kunming Institute of Botany, Chinese Academy of Sciences, Kunming, Yunnan 650201, China.

² CAS Key Laboratory of Mountain Ecological Restoration and Bioresource Utilization, Chengdu Institute of Biology, Chinese Academy of Sciences, P.O. Box 416, Chengdu, Sichuan 610041, China.

³ University of Chinese Academy of Sciences, Beijing 100049, China.

⁴ Department of Biology, Vietnam National Museum of Nature, Vietnam Academy of Science and Technology, 18th Hoang Quoc Viet Road, Ha Noi, Vietnam.

⁵ Missouri Botanical Garden, P.O. Box 299, St. Louis, Missouri 63166-0299, U.S.A.

* Author for correspondence: Libing.Zhang@mobot.org

Abstract

The fern genus *Pteridrys* is characterized by having free veins and a tooth on each sinus between two pinna or pinnule lobes. This genus is currently known from nine to ten species. Here we add three new species of *Pteridrys* from northern Vietnam found in an expedition in 2013.

Key words: *Pteridrys*, Tectariaceae, Vietnam

Introduction

The tropical Asian fern genus *Pteridrys* C.Christensen & Ching (1934: 129) is characterized by having free veins and a small tooth in each sinus between adjacent pinna or pinnule lobes (Wang 1999). *Pteridrys* has been recognized as a genus since its publication, but its systematic placement has been controversial. Before the advent of molecular phylogenetics, it had been placed in or associated with various families. Recent molecular works have placed it in Tectariaceae or associated it with *Tectaria* Cavanilles (1799: 115) and allied genera (Hasebe *et al.* 1995, Liu *et al.* 2007, 2014, Ding *et al.* 2014, Moran *et al.* 2014, Wang *et al.* 2014, Zhang *et al.* 2016, 2017).

The taxonomy of *Pteridrys* has rarely been explored since its introduction by Christensen & Ching (1934), who recognized seven species. Up to now, only ten names at specific rank exist (Christensen & Ching 1934, Copeland 1947, Ching & Wang 1981, Holttum 1991, Dong & Christenhusz 2013). However, our morphological and molecular studies (Zhou *et al.*, unpubl. data) show that the genus is far more diverse than we ever thought. Here we describe three new species from northern Vietnam based on our own collections made in 2013. Unlike *P. australis*, the common species in southern China and northern Vietnam (Wang 1999, Dong & Christenhusz 2013), none of these three new species has catenate hairs (ctenitoid hairs *sensu* Holttum 1991, Duan *et al.* 2017).

Notably, all these three species of *Pteridrys* are distributed in tropical forest. With accelerated rate of deforestation (e.g., Bawa & Seidler 2015) and global warming the conservation of the tropical forest (Asner 2015, Graham 2015, Laurance 2015, Pimm & Joppa 2015) and restoration in our human-dominated and ever more rapidly changing world (Aronson *et al.* 2017, Brancalion & van Melis 2017, Chazdon 2017, Falk 2017, Holl 2017, Meine 2017, Reid & Aronson 2017, Reid *et al.* 2017, Woodworth 2017) play an important role in saving the biodiversity including species of *Pteridrys* in tropical forest.

Taxonomy

Pteridrys costularis Li Bing Zhang, Liang Zhang, N.T.Lu & X.M.Zhou, *sp. nov.* Figs. 1A–D & 2.

Type:—VIETNAM. Bac Kan: Na Phac District, elev. 1100–1300 m, 6 December 2013, Li Bing Zhang, Liang Zhang & Ngan Thi Lu 6731 (holotype VNMN!, isotypes CDBI!, MO!).

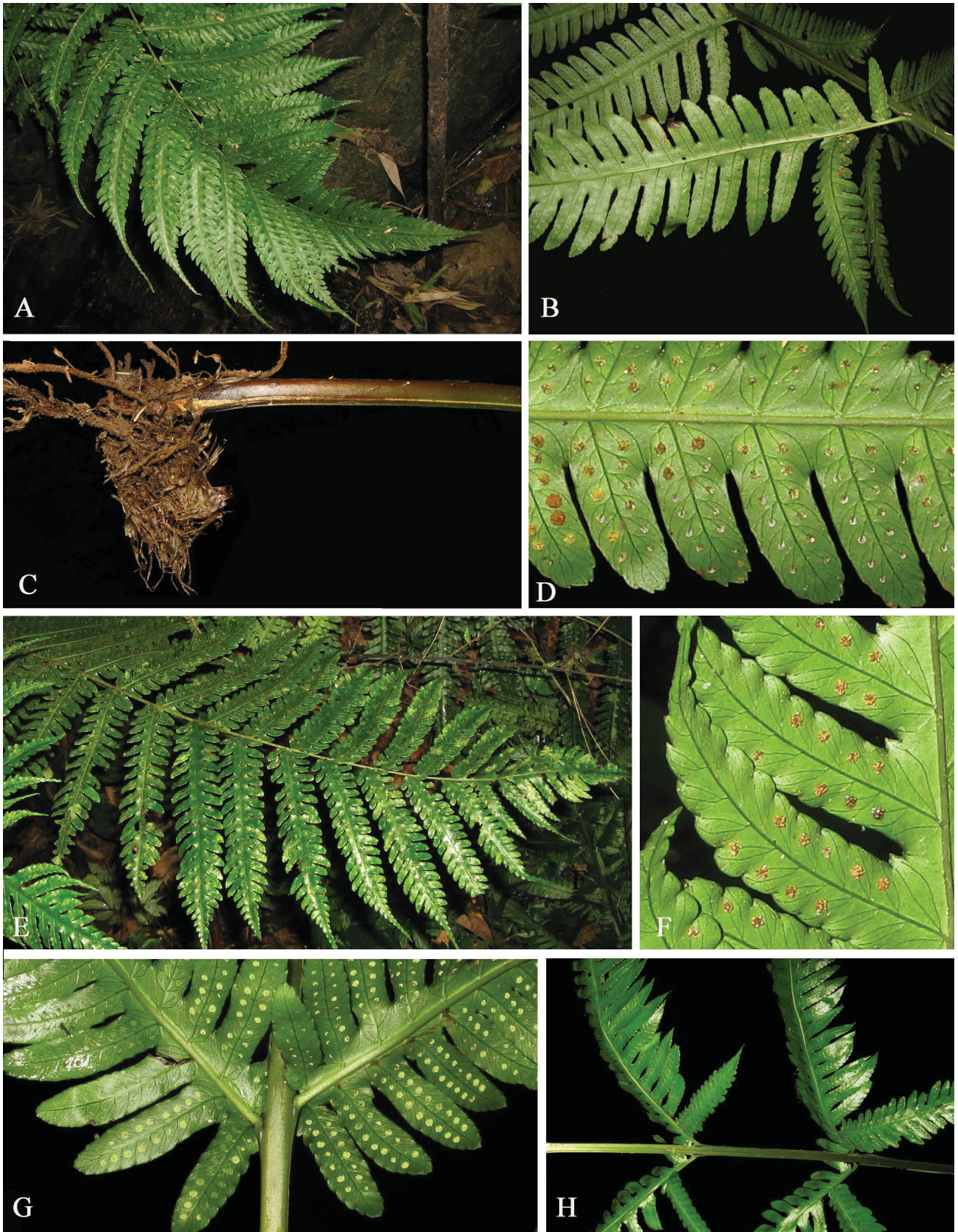


FIGURE 1. Field images of *Pteridrys costulalis* Li Bing Zhang, Liang Zhang, N.T.Lu & X.M.Zhou, *Pteridrys hanoiensis* Li Bing Zhang, Liang Zhang, N.T.Lu & X.M.Zhou, and *P. vietnamensis* Li Bing Zhang, Liang Zhang, N.T.Lu & X.M.Zhou. A–D. *Pteridrys costulalis*:—A. Portion of lamina.—B. Basal pairs of pinnae, showing basal basispic pinnules of basal pinnae strongly elongate.—C. Rhizome and basal stipe.—D. Portion of pinna showing venation and sori. E & F. *Pteridrys hanoiensis*:—E. Portion of lamina.—F. Portion of pinna showing venation and sori. G & H. *Pteridrys vietnamensis*:—G. Portion of rachis with portions of pinnae.—H. Portions of basal pinnae showing basal basispic pinnules of basal pinnae strongly elongate.

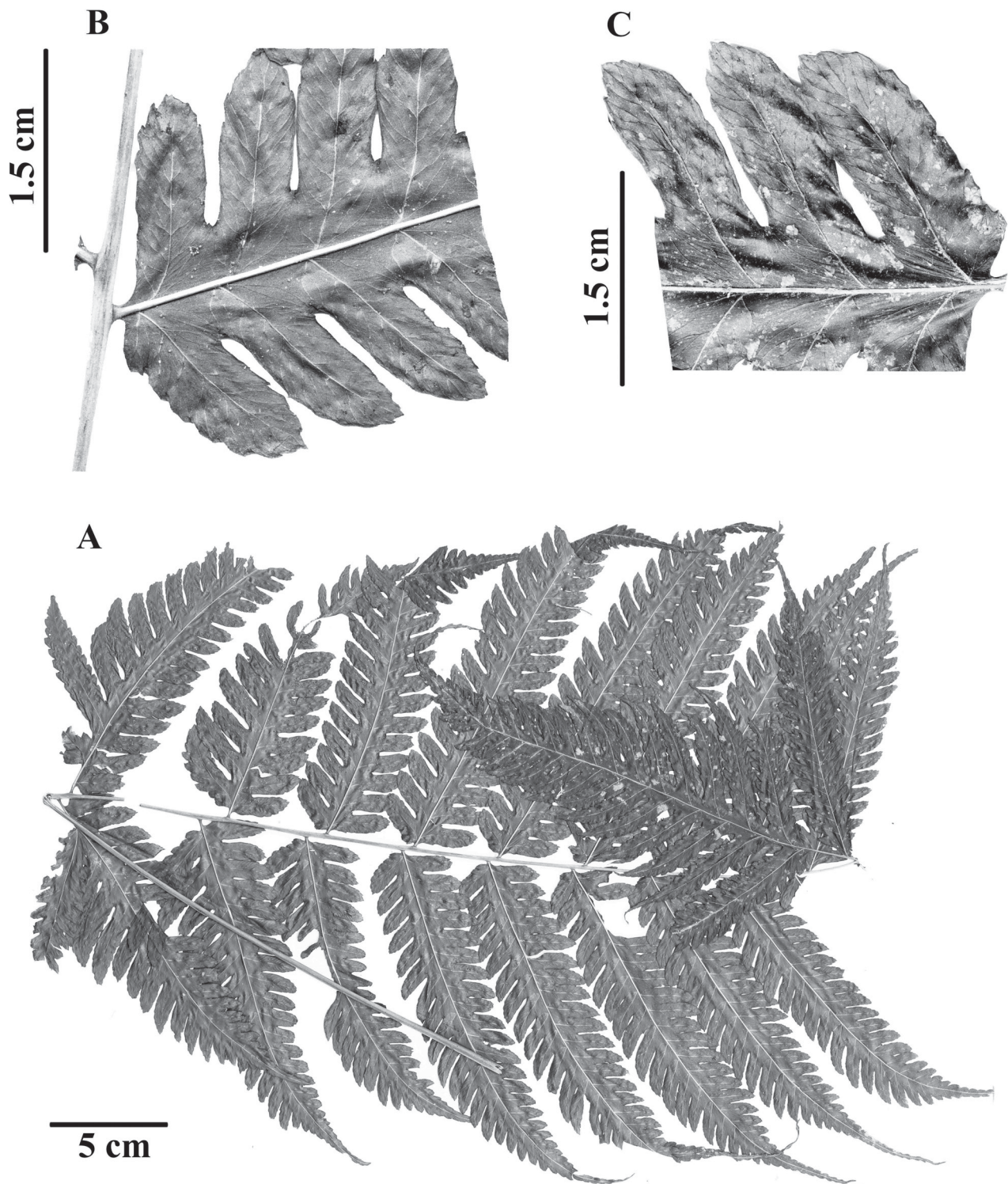


FIGURE 2. *Pteridrys costulalis* Li Bing Zhang, Liang Zhang, N.T.Lu & X.M.Zhou.—A. Habit.—B. Portion of rachis with portion of pinna.—C. Portion of pinna.

Diagnosis:—This species is similar to *Pteridrys microthecia* (Fée 1865: 37) C.Christensen & Ching (1934: 139) in having basal basicopic lobes of basal pinnae elongate and strongly toothed, and lobes oblong and serrulate only on distal margins, but differs in basal basicopic veinlet of each lobe (arising from the base of costule vs. obviously arising from costae), and the lowest secondary veinlets of primary veinlets (arising from primary veinlets and distant from costule vs. arising from costule).

Plants ca. 0.7 m tall. Rhizome ascending. Stipe stramineous, more than 25 cm long, rhizome apex and stipe base covered with lanceolate scales. Lamina papery, brown when dry, ca. 45 × 23 cm, oblong to oblong-lanceolate, bipinnatifid; rachis stramineous, glabrous; lateral pinnae ca. 20 pairs; basal pinnae lanceolate, ca. 15 × 7 cm, petiolules ca. 0.4 cm, lobed (sinuses more than 2/3 the length of the adjacent lobes); basal basicopic lobes of basal pinnae lanceolate, elongate, ca. 3.5 × 1.0 cm, margins strongly dentate to slightly pinnatifid, teeth or lobes ca. 12 pairs; basal acroscopic lobes similar to next one, slightly overlapping rachis on abaxial side; pinna lobes 16–18 pairs, 1.7–2.4 × 0.7–0.9 cm, oblong, acute at apex, serrulate on the distal margins, sinuses between lobes 0.1–0.2 cm, with a sharp tooth in each sinus; costae glabrous; veins free, distinct on both surfaces; veinlets 5–8 pairs on each lobe, 1–2(–3)-furcate; soriferous veinlets stopping at sori; basal basicopic veinlet of each lobe arising from base of costule; lowest secondary veinlets of primary veinlets arising from primary veinlets and distant from costule. Sori terminal on veinlets, 3–5 pairs on each lobe; indusia brown, 0.5–0.6 mm in diam., rounded-reniform, without hairs, fugacious.

Etymology:—From the Latin *costularis*, of or pertaining to a costule, referring to the basal basicopic veinlet of each lobe arising from the base of a costule in this species (instead of a costa).

Distribution:—This species is currently known to be endemic to northern Vietnam.

Notes:—This species is also similar to *Pteridrys lofouensis* (Christ 1910: 143) C.Christensen & Ching (1934: 134) in having basal basicopic lobes of basal pinnae elongate and lobes oblong, but the new species has a smaller habit (ca. 0.7 m tall), and basal basicopic lobes of basal pinnae slightly elongate (ca. 3.5 cm) and strongly toothed on margins, while *P. lofouensis* has a larger habit (0.8–1.3 m long), and basal basicopic lobes strongly elongate (7–10 cm long) and pinnatifid.

Pteridrys hanoiensis Li Bing Zhang, Liang Zhang, N.T.Lu & X.M.Zhou, *sp. nov.* Fig. 3

Type:—VIETNAM. Hanoi: Ba Vi National Park, elev. ca. 900 m, 25 November 2013, *Li Bing Zhang, Liang Zhang & Ngan Thi Lu 6517* (holotype VNMN!, isotypes CDBI!, MO!).

Diagnosis:—This species is similar to *Pteridrys lofouensis* (Christ) C.Chr. & Ching in having basal basicopic lobes of basal pinnae elongate, lobes oblong and rounded at apex, and the lowest secondary veinlets of primary veinlets arising from primary veinlets, but differs in basal acroscopic lobes (usually overlapping the rachis vs. not overlapping the rachis), lobes (1.5–2.5 cm long vs. 1.3–1.7 cm long), and sori (7–8(–10) pairs on each lobe and subterminal on veinlets vs. sori 4–6(–7) pairs on each lobe and often terminal on veinlets).

Plants more than 1.3 m tall. Rhizome not seen. Stipe stramineous, 60–70 cm long, scales not seen. Lamina thinly papery, dark brown when dry, 70–100 × 35–45 cm; oblong to oblong-lanceolate, bipinnatifid; rachis brown when dry, glabrous; lateral pinnae ca. 25 pairs; basal pinnae lanceolate, 20–25 × 10–12 cm, petiolules ca. 0.5 cm, deeply lobed (sinuses nearly reaching the costae); basal basicopic lobes of basal pinnae lanceolate, strongly elongate, 9–10 × 2.5–3 cm, pinnatifid, lobes ca. 15 pairs, margins subentire to serrate at apex; basal acroscopic lobes similar to next one, overlapping rachis on abaxial side; pinna lobes 21–25 pairs, 1.3–2 × 0.6–0.7 cm, oblong, obtuse at apex, serrate to entire on margins, involute when dry, sinuses between lobes 0.1–0.2 cm, with a sharp tooth in each sinus; costae glabrous; veins free, slightly distinct on both surfaces, veinlets 7–10 pairs on each lobe, 2(–3)-furcate; soriferous veinlets stopping at sori or going through sori but not reaching lobe margins; basal basicopic veinlets of each lobe arising from base of costule or from costa and slightly remote from base of costule; lowest secondary veinlets of primary veinlets arising from costule. Sori terminal or subterminal on veinlets, 7–8(–9) pairs on each lobe; indusia brown, 0.5–0.7 mm in diam., rounded-reniform, without hairs, persistent.

Etymology:—From *hanoi*, the city name in Vietnam, and Latin ending *-ensis*, of origin, referring to the type locality in Hanoi.

Distribution:—This species is currently known to be endemic to northern Vietnam.

Notes:—Phylogenetically, this species is sister to a clade containing *Pteridrys costulalis* Li Bing Zhang, Liang Zhang, N.T.Lu & X.M.Zhou, *P. lofouensis* (Christ) C.Chr. & Ching, *P. vietnamensis* Li Bing Zhang, Liang Zhang, N.T.Lu & X.M.Zhou (see below), and an undescribed species.

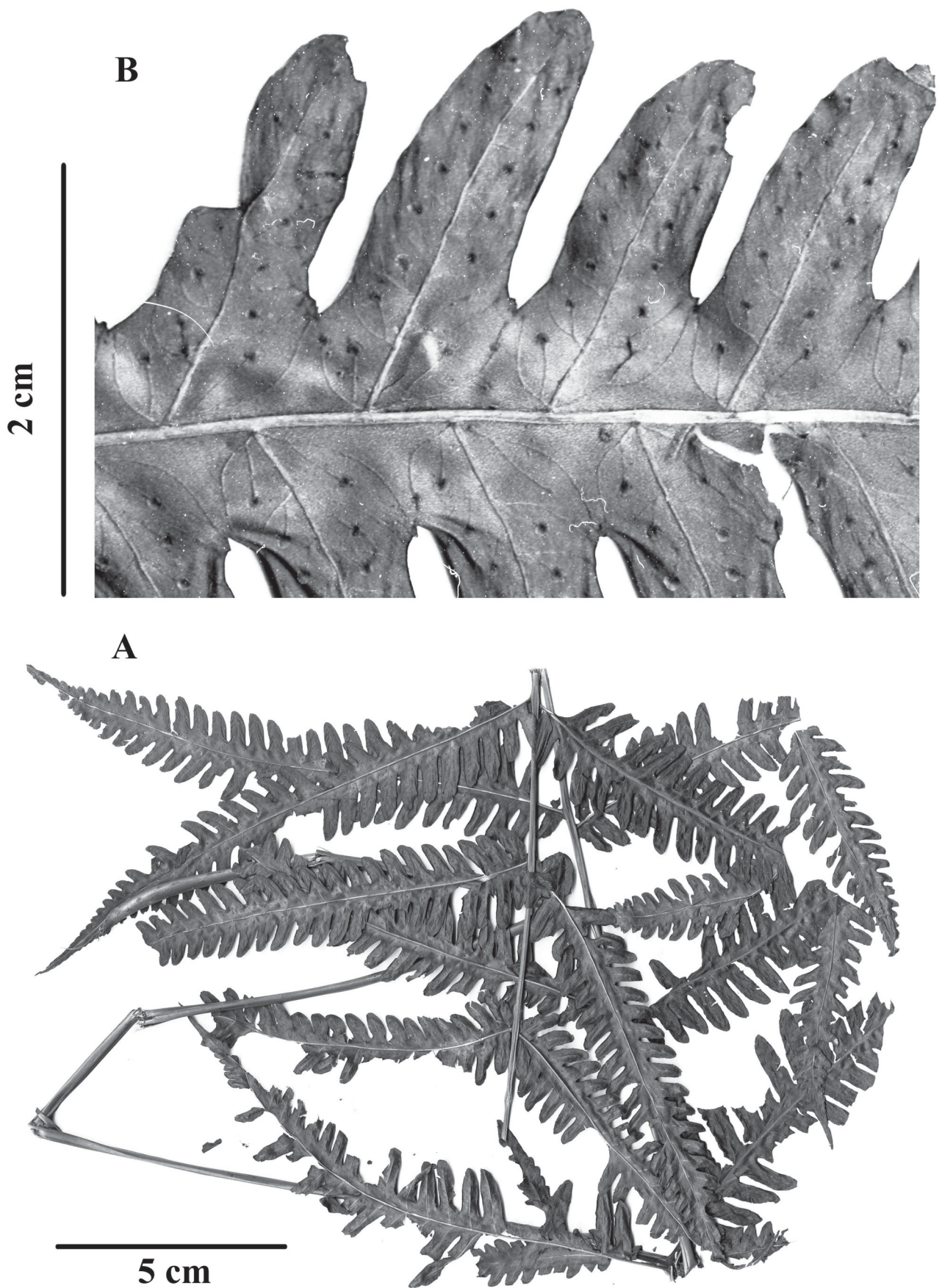


FIGURE 3. *Pteridrys hanoiensis* Li Bing Zhang, Liang Zhang, N.T.Lu & X.M.Zhou.—A. Lower portion of frond.—B. Portion of pinna.

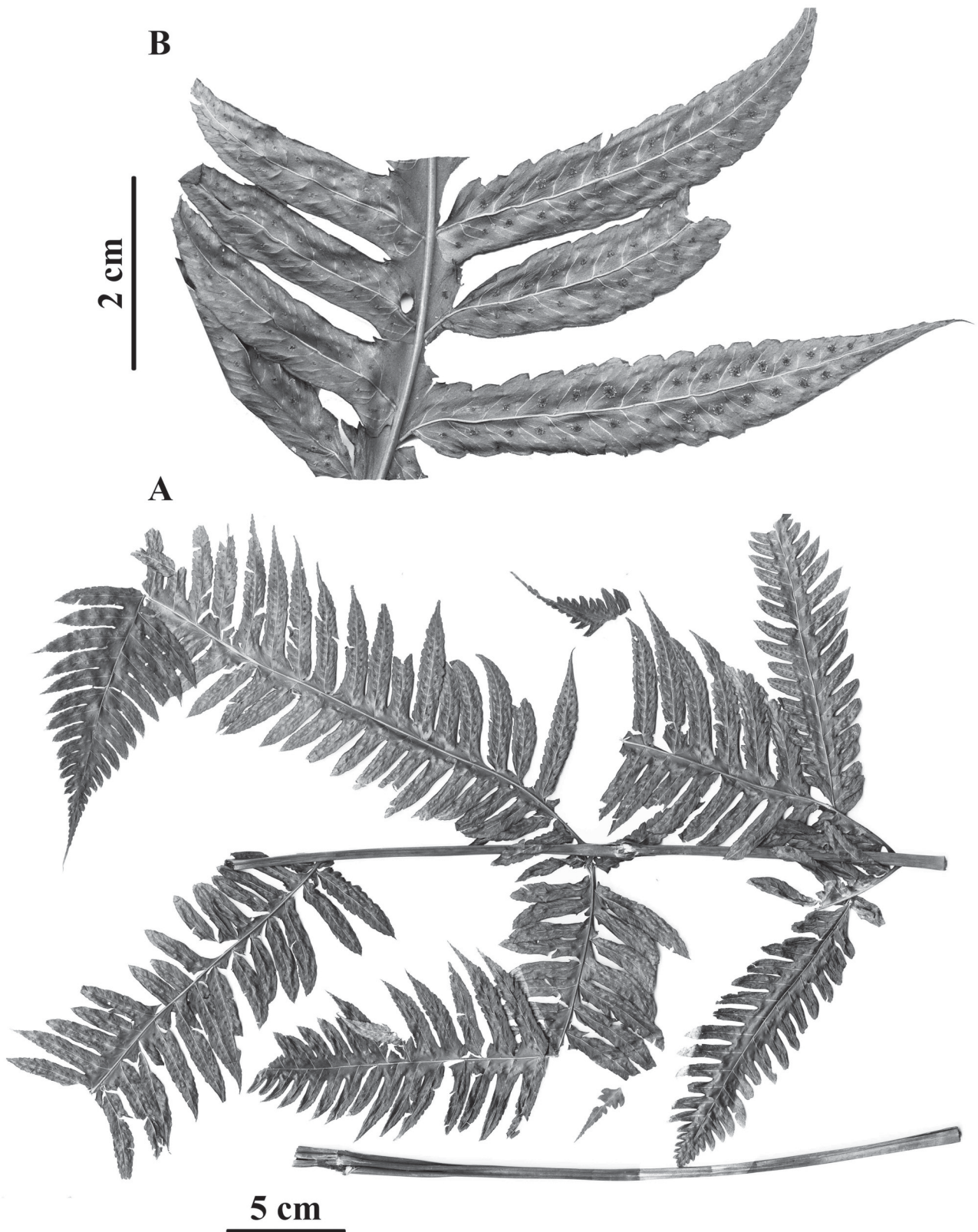


FIGURE 4. *Pteridrys vietnamensis* Li Bing Zhang, Liang Zhang, N.T.Lu & X.M.Zhou.—A. Lower portion of frond.—B. Portion of pinna.

Pteridrys vietnamensis Li Bing Zhang, Liang Zhang, N.T.Lu & X.M.Zhou, *sp. nov.* Figs. 1E–H & 4.

Type:—VIETNAM. Phu Tho: Tan Son District, Xuan Son National Park, elev. ca. 950 m, 27 November 2013, *Li Bing Zhang, Liang Zhang & Ngan Thi Lu 6554* (holotype VNMN!, isotypes CDBI!, MO!).

Diagnosis:—This species is similar to *Pteridrys lofouensis* (Christ) C.Chr. & Ching in having the basal basispic pinnules of the basal pinnae strongly elongate and crenate-dentate margins on the lobes, but differs in lamina color (dark green when dry vs. dark brown when dry), lobe shape (lanceolate vs. oblong), the origin of the basal basispic veinlet in a lobe (usually arising from the base of costule vs. arising from costae) and number of sori (7–11(–18) pairs on each lobe vs. sori 4–6(–7) pairs on each lobe).

Plants ca. 1.5 m tall. Rhizome not seen. Stipe stramineous, more than 60 cm long, scales not seen. Lamina thinly papery, dark green when dry, ca. 80–100 × 35–50 cm, oblong to oblong-lanceolate, bipinnatifid; rachis brown, glabrous; lateral pinnae ca. 25 pairs; basal pinnae lanceolate, ca. 35 × 15 cm, petiolules ca. 0.35 cm, deeply lobed (sinuses nearly reaching the costae); basal basispic lobes of basal pinnae broadly lanceolate, strongly elongate, ca. 15 × 4 cm, pinnatifid, lobes ca. 23 pairs, oblong to lanceolate, margins slightly serrate at distal part, apex obtuse or acute; basal acroscopic lobes similar to next one, overlapping rachis; pinna lobes 30–35 pairs, 2.5–5 × 0.5–1.0 cm, lanceolate, acuminate, serrate on margins, sinuses between lobes 0.1–0.2 cm, with a sharp tooth in each sinus; costae glabrous; veins free, distinct on both surfaces, veinlets 9–13(–17) pairs on each lobe, 2–3(–4)-furcate; soriferous veinlets stopping at sori or going slightly through sori but not reaching lobe margins; basal basispic veinlets of each lobe arising from base of costule; the lowest secondary veinlets of primary veinlets often arising from costule. Sori terminal, subterminal or dorsal on veinlets, 7–11(–18) pairs on each lobe; indusia brown, rounded-reniform ca. 0.5 mm in diam., without hairs, persistent.

Etymology:—From the country name *Vietnam* and the Latin ending *-ensis*, of origin, referring to the type locality in Vietnam.

Distribution:—This species is currently known to be endemic to northern Vietnam.

Notes:—This is a very distinct species with lanceolate lobes acuminate at apex, which is reminiscent of *Pteridrys cnemidaria* (Christ 1910: 140) C.Christensen & Ching (1934: 136), but the former has sessile or subsessile pinnae, while the latter has obvious pinna petiolules up to 4 cm long.

Acknowledgments

This research was partially supported by a grant from Chengdu Institute of Biology, Chinese Academy of Sciences, grants from the National Geographical Society of the USA, and a grant from the National Natural Science Foundation of China (#31628002) to L.-B.Z., a grant from the National Natural Science Foundation of China to L.Z. (#31400196), the Glory Light International Fellowship for Chinese Botanists at Missouri Botanical Garden to X.-M.Z., and the CAS-TWAS President's Fellowship for International PhD Students to N.T.L. We thank Marcus Lehnert and two anonymous reviewers for helpful comments.

References

- Aronson, J., Blignaut, J.N. & Aronson, T.B. (2017) Conceptual frameworks and references for landscape-scale restoration: Reflecting back and looking forward. *Annals of the Missouri Botanical Garden* 102: 188–200.
<https://doi.org/10.3417/2017003>
- Asner, G.P. (2015) Organismic remote sensing for tropical forest ecology and conservation. *Annals of the Missouri Botanical Garden* 100: 127–140.
<https://doi.org/10.3417/2012016>
- Bawa, K.S. & Seidler, R. (2015) Deforestation and sustainable mixed-use landscapes: A view from the Eastern Himalaya. *Annals of the Missouri Botanical Garden* 100: 141–149.
<https://doi.org/10.3417/2012019>
- Brancalion, P.H.S. & van Melis, J. (2017) On the need for innovation in ecological restoration. *Annals of the Missouri Botanical Garden* 102: 227–236.
<https://doi.org/10.3417/2016034>

- Cavanilles, A.J. (1799) Helechos propiamente dichos, esto es, Helechos dorsíferos. *Anales de Historia Natural* 1: 109–115.
- Chazdon, R.L. (2017) Landscape restoration, natural regeneration, and the forests of the future. *Annals of the Missouri Botanical Garden* 102: 251–257.
<https://doi.org/10.3417/2016035>
- Ching, R.-C. & Wang, C.H. (1981) Breviarium planarum novarum aspidiacearum sinicarum. *Acta Phytotaxonomica Sinica* 19: 118–130.
- Christ, H. (1910) Filices novae Cavalerianae IV. *Bulletin de l'Académie Internationale de Géographie Botanique* 20: 137–143.
- Christensen, C. & Ching, R.-C. (1934) *Pteridrys*, a new fern genus from tropical Asia. *Bulletin of the Fan Memorial Institute of Biology* 5: 125–145.
- Copeland, E.B. (1947) *Genera filicum. The genera of ferns*. Chronica Botanica Co., Waltham, Mass, 247 pp.
- Ding, H.-H., Chao, Y.-S., Callado, J.R. & Dong, S.-Y. (2014) Phylogeny and character evolution of the fern genus *Tectaria* (Tectariaceae) in the Old World inferred from chloroplast DNA sequences. *Molecular Phylogenetics and Evolution* 80: 66–78.
<https://doi.org/10.1016/j.ympev.2014.06.004>
- Dong, S.-Y. & Christenhusz, M.J.M. (2013) *Pteridrys*. In: Wu, C.-Y., Raven, P.H. & Hong, D.-Y. (Eds.) *Flora of China*, vols. 2–3. Science Press, Beijing & Missouri Botanical Garden Press, St. Louis, p. 732.
- Duan, Y.-F., Hennequin, S., Rouhan, G., Bassuner, B. & Zhang, L.-B. (2017) A taxonomic revision of the fern genus *Ctenitis* (Dryopteridaceae) from Africa and the Western Indian Ocean. *Annals of the Missouri Botanical Garden* 102: 3–86.
<https://doi.org/10.3417/2016024>
- Falk, D.A. (2017) Restoration ecology, resilience, and the axes of change. *Annals of the Missouri Botanical Garden* 102: 201–216.
<https://doi.org/10.3417/2017006>
- Fée, A.L.A. (1865) *Mémoires sur les Familles des Fougères*. V. Berger-Levrault, Strasbourg.
- Graham, A. (2015) Past ecosystem dynamics in fashioning views on conserving extant New World vegetation. *Annals of the Missouri Botanical Garden* 100: 150–158.
<https://doi.org/10.3417/2011084>
- Hasebe, M., Wolf, P.G., Pryer, K.M., Ueda, K., Ito, M., Sano, R., Gastony, G.J., Yokoyama, J., Manhart, J.R. & Murakami, N. (1995) Fern phylogeny based on *rbcL* nucleotide sequences. *American Fern Journal* 85: 134–181.
<https://doi.org/10.2307/1547807>
- Holl, K.D. (2017) Research directions in tropical forest restoration. *Annals of the Missouri Botanical Garden* 102: 237–250.
<https://doi.org/10.3417/2016036>
- Holtum, R.E. (1991) *Flora Malesiana, ser. 2, Pteridophyta: Ferns and fern allies, vol. 2 (1): Tectaria group*. Rijksherbarium/Hortus Botanicus, Leiden, 132 pp.
<https://doi.org/10.5962/bhl.title.41457>
- Laurance, W. F. (2015) Emerging threats to tropical forests. *Annals of the Missouri Botanical Garden* 100: 159–169.
<https://doi.org/10.3417/2011087>
- Liu, H.-M., Zhang, X.-C., Chen, Z.-D., Dong, S.-Y. & Qiu, Y.-L. (2007) Polyphyly of the fern family Tectariaceae sensu Ching: Insights from cpDNA sequence data. *Science of China, Series C* 50: 789–798.
<https://doi.org/10.1007/s11427-007-0099-9>
- Liu, H.-M., He, L.-J. & Schneider, H. (2014) Towards the natural classification of tectarioid ferns: Confirming the phylogenetic relationships of *Pleocnemia* and *Pteridrys* (eupolypods I). *Journal of Systematics and Evolution* 52: 161–174.
<https://doi.org/10.1111/jse.12073>
- Meine, C. (2017) Restoration and "novel ecosystems": Priority or paradox? *Annals of the Missouri Botanical Garden* 102: 217–226.
<https://doi.org/10.3417/2016037>
- Moran, R.C., Labiak, P.H., Hanks, J.G. & Prado, J. (2014) The phylogenetic relationship of *Tectaria brauniana* and *Tectaria nicotianifolia*, and the recognition of *Hypoderris* (Tectariaceae). *Systematic Botany* 39: 384–395.
<https://doi.org/10.1600/036364414X680933>
- Pimm, S.L. & Joppa, L.N.J. (2015) How many plant species are there, where are they, and at what rate are they going extinct? *Annals of the Missouri Botanical Garden* 100: 170–176.
<https://doi.org/10.3417/2012018>
- Reid, J.L. & Aronson, J. (2017) Ecological restoration in a changing biosphere. *Annals of the Missouri Botanical Garden* 102: 185–187.
<https://doi.org/10.3417/2017004>
- Reid, J.L., Wilson, S.J., Bloomfield, G.S., Cattau, M.E., Fagan, M.E., Holl, K.D. & Zahawi, R.A. (2017) How long do restored ecosystems persist? *Annals of the Missouri Botanical Garden* 102: 258–265.
<https://doi.org/10.3417/2017002>
- Wang, C.-H. (1999) *Tectariaceae*. In: Wu, Z.Y. (Ed.) *Flora Reipublicae Popularis Sinicae, vol. 6 (1), ed. Wu, S.-H.* Science Press, Beijing, pp. 1–103.

- Wang, F.-G., Barratt, S., Falcón, W., Fay, M.F., Lehtonen, S., Tuomisto, H., Xing, F.-W. & Christenhusz, M.J. (2014) On the monophyly of subfamily Tectarioideae (Polypodiaceae) and the phylogenetic placement of some associated fern genera. *Phytotaxa* 164: 1–16.
<https://doi.org/10.11646/phytotaxa.164.1.1>
- Woodworth, P. (2017) Can ecological restoration meet the twin challenges of global change and scaling up, without losing its unique promise and core values? *Annals of the Missouri Botanical Garden* 102: 266–281.
<https://doi.org/10.3417/2017001>
- Zhang, L., Schuettpelz, E., Rothfels, C., Zhou, X.-M., Gao, X.-F. & Zhang, L.-B. (2016) Circumscription and phylogeny of the fern family Tectariaceae based on plastid and nuclear markers, with the description of two new genera: *Draconopteris* and *Malaiifilix* (Tectariaceae). *Taxon* 65: 723–738.
<https://doi.org/10.12705/654.3>
- Zhang, L., Zhou, X.-M., Chen, D.-K., Schuettpelz, E., Knapp, R., Lu, N.T., Luong, T.T., Dang, M.T., Duan, Y.-F., He, H., Gao, X.-F. & Zhang, L.-B. (2017) A global phylogeny of the fern genus *Tectaria* (Tectariaceae: Polypodiales) based on plastid and nuclear markers identifies major evolutionary lineages and suggests repeated evolution of free venation from anastomosing venation. *Molecular Phylogenetics and Evolution* 114: 295–333.
<https://doi.org/10.1016/j.ympev.2017.05.020>