# Copy Cataloging : merging a provisional record with a full OCLC record

First, Always search for the title in Alma.

Do a search in all the zones to ensure that duplicates are not being created.

This is a search in the Community Zone:



# This is a search in the Network Zone:



# This is a search in the Institution Zone:



Once the provisional is found mark the box next to the title to push to Metadata Editor (MDE)



### Clicking on the elipsis also shows the option to Push to MDE

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	Lang Spar	<b>juage</b> nish (2)	~	<ol> <li>El crimen de Miraflores / Jimeno Jose Hernandez Drouler Book (Book - Physical) By Hernandez Droulers, Jimeno Jose (Caracas : sn, 2019.)</li> </ol>	rs. Language: Spanish	Edit I	Record Holdings ····			
۶	Publication Year         ✓           2001 (1)         2019 (1)			Creation Date: 06/23/2021 03:20:19 EDT Modification Date: -	Record number: (aleph)037935458UXU01	990379354580306571	<sup>/1</sup> Order Request			
<u>lu</u>				Physical (1) Electronic Digital Other d	letaiis		Document Delivery			
				2 Asesinato del vice-presidente de la República, General Ju Miraflores / por el Dr. Santiago Fontiveros González. Book (Book - Physical) By Fontiveros González, Santiago. (San Cristóbal : S Fontiveros González, [2001]) Subject: Gómez, Juancho,-d. 1923-Assassination. Vice- Presidents-Venezuela-Biography. Creation Date: 06/23/2021 04:32:47 EDT Modification Date: - Edition: 1. ed.	an C. Gómez : el crimen plusc Language: Spanish Record number: (aleph)022925600UXU01 ♥	MMS ID: 990229256000306571	Fush to MDE Add Holdings Add to collection Add Reminder Linked Data Display in Discovery			
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#### Next, do a search in OCLC Connexion

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# Once a full record is found update the holdings in OCLC and export into the Network Zone. Once exported do a search in Alma in the Network Zone for the same title:

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۶	Publication Year 2001 (1) 2019 (1)	~	Hernández Droulers, Jímenó José, (Caracas : [Jimenó José Hernández Droulers.], 2019) Subject: Gómez, Juancho,—1923–Assassination–Fiction. Venezuela–Polítics and government–1908-1935-Fiction.	<b>iber: MMS ID:</b> 14301826 ♥ 9914421800106561
<u>l</u>			Vice-presidents-Venezuela-Biography-Fiction. and others Creation Date: 07/27/2021 15:11:31 EDT Modification Date: 07/27/2021 15:11:31 EDT	
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			Book {Book - Physical} By Fontiveros González, Santiago. (San Cristóbal : S Fontiveros González, [2001])         Record num (aleph)0229:           Subject: Gómez, Juancho,-d. 1923–Assassination. Vice-         Vice-	Iber:         Language: Spanish           №25600UXU01 ♥         MMS ID: 9911649876906561
M			PresidentsVenezuela-Biography. Edition: 1. ed. Creation Date: 06/17/2021 10:36:16 EDT Modification Date: -	
4			Electronic Digital Held by (1) Other details	

Next Push the bib to the Metadata Editor (MDE) to be able to toggle between the provisional and newly imported full record.

Click on the MDE icon on the bottom left above the Alma configuration icon (Yellow arrow)

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ī	Language Spanish (2)	~	1 El crimen de Miraflores / Jimeno José Hernández Droul Book {Book - Physical} text; unmediated; volume By	ers ISBN: 9789806398337 and others	Edit Record Push to MDE	
<b>9</b>	Publication Year 2001 (1) 2019 (1)	~	Hernández Droulers, Jimeno José, (Caracas : [Jimeno José Hernández Droulers.], 2019) <b>Subject:</b> Gómez, Juancho,—1923–Assassination–Fiction. Venezuela–Politics and government–1908-1935–Fiction. Vice-presidents–Venezuela–Biography–Fiction. and others	Record number: (OCoLC)1204301826 ♥	MMS ID: 9914421800106561	
<u>lu</u>			Creation Date: 07/27/2021 15:11:31 EDT Modification Date: 07/27/2021 15:11:31 EDT Electronic Digital Held by Other details	3		
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			Book (Book - Physical) By Fontiveros González, Santiago. (San Cristóbal : S Fontiveros González, [2001]) Subject: Gómez, Juancho,–d. 1923–Assassination. Vice-	Record number: (aleph)022925600UXU01 ♥	Language: Spanish MMS ID: 9911649876906561	
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Once in the Metadata Editor select the newly entered full record in the Network Zone to copy the subfield a including OCLC code in parenthesis.

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		8 100 1 ‡a Hernández Droulers, Jimeno José, ‡e author.		
		245 1 3 ‡a El crimen de Miraflores / ‡c Jimeno José Hernández Droulers		
		264 1 ‡a Caracas : ‡b [Jimeno José Hernández Droulers.], ‡c 2019		
		264 4 ‡c ©2019		
-		300 ‡a 284 pages, 3 pages of plates : tb portraits ; tc 22 cm		
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Next select the provisional record in the Institution Zone to add a field and create a 035 with the OCLC number copied from the full record then save.

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After adding the 035 with the OCLC number and saving the record click on Record Actions to Share with Network



When the Share with Network option is clicked Alma will match the OCLC number in both records and will require a confirmation to view the records before saving.

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Click on yes to view the records that match. You will see the provisional that was just saved on the left and the full OCLC record on the right. Click on the Link button to merge the provisional with the full record.

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		300 <b>‡a</b> 284 p. ; <b>‡</b> c 22 cm.	
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Once the records have merged a message will pop up that the original record has been changed. Do a new search for the same title to see the changes made.

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Once a new search is done in the Institution Zone the full record from the Institution Zone will be part of the results. Click on the title to see the bib record.

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			Physical (1) Electronic Digital Other details			
			2       Asesinato del vice-presidente de la República, General Juan C. Gómez : el crimen pluscuamperfecto de         Miraflores / por el Dr. Santiago Fontiveros González.       Book (Book - Physical) By Fontiveros González, Santiago. (San Cristóbal : S Fontiveros González, [2001])         Subject: Gómez, Juancho,-d. 1923–Assassination. Vice-Presidents-Venezuela–Biography.       Language: Spanish Record number: (aleph)022925600UXU01 ♥         Creation Date: 06/23/2021 04:32:47 EDT       Creation Date: 06/23/2021 04:32:47 EDT	Edit Record	Holdings	•••

Once in the bib review the record. The originating system ID within the box above the bib and the 998 field in the bib will show the Aleph System ID proving that the provisional record has been merged with the full record.

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Because this is a firm order, a holdings record and an item record were created at the time the provisional record was created. The next step is to edit the holdings and the item and send the book to labeling.

Now, edit the holdings and items. From the bib record click on edit.

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The Metadata Editor will appear. Click on View Related then View Inventory.

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		245 1 3 ‡a El crimen de Miraflores / ‡c Jimeno José Hernández Droulers	
		264 1 ‡a Caracas : ‡b [Jimeno José Hernández Droulers.], ‡c 2019	

You will see holdings record next to the bib in a split screen mode. Click on Edit to edit the holdings record.



#### The holdings is now in edit mode.

Ubraries	+2   Physical titles ▼   Barcode ▼	<b>↑</b> Q Q <b>1</b> $e^{31}$ <b>2</b> Ø • ¶	
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Click on Editing Actinos to add a field, add a subfield or remove fields as needed. The call number needs to be added. Then save and go to the item record.

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ME		245 1 3	‡a El crimen de Miraflores Hernández Droulers	Unlink Fields	(Alt+F3)	
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Once the holding record has been updated click on View Related then View Inventory to go into the item record.

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Once in the item record click on the barcode to enter the editing mode.

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	n and N	El ci	rimen de Miraf	flores / Jimer	no José I	Hernández Droulers Her	nández D	roulers,	Jimen	o José, author.	. [Jimeno Jos	é Hernánde	z Droulers.], Ca	aracas : 2	019 [98063	398335] >
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Ŷ			Barcode	Library	Locatio	on Call Number	Item Call Number	Year	Volum	Temporary Location	Descripti	Status	Process type	Access Number	Receiving date	
1		•	3119902332	FIU Green Library	General Collecti	el PQ8550.418.E747 ion C75 2019		-	-	No	-	Item not in place	Technical - Migration	-	10/20/2	•••

The item record can now be edited to make any necessary changes. The barcode, material type and Item policy should have already been added.

The item record can be saved and sent to labeling.

FIU Libraries	+ Phys	sical titles 🔻 🛛	Barcode 👻			<del>f</del> ir	Q	9 👤 🖑 🛱	? 🕙 👫
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Ш	10 m	El crimen de 398335]	e Miraflores / Jimeno José Herná	ndez Droulers Hern	oulers, Jimeno José, a	uthor. [J	imeno José Hernández Droulers.], Car	racas : 201 🚺 9806 🗸	
į Acquis	itions	Holdings Holdings ID Barcode Process type Status	FIU Green Library: General Collection 22156396060006571 31199023325866 Technical - Migration Item not in place	C75 2019 23156 99037	5396050006571 9354580306571		View all holdings View all items Browse shelf listing		
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		Barcode	31199023325866	G	enerate	Copy IE			
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4		Chronology I				Chronology 、			

To Send the item to labeling make sure that the location is Acquisitions (insert appropriate library here) Then click on the Acquisitions icon on the left bar.





#### Then Set Status to

=*	Scan In Items	
III	Scan in Items Chan	ge Item Information
111	Automatically print slip	🔾 Yes 🔵 No
	Set Status To	Q. Look-up or select
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18 <b>-</b>	Scan request ID	Original cataloging
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≡★	Scan In Items				
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Once scanned the item record will have a process type of Acquisition Technical services (Label) and can be sent to the labeling shelves.

₹	<	List	of Items														Bac
1111		El crimen de Miraflores / Jimeno José Hernández Droulers Hernández Droulers, Jimeno José, author. [Jimeno José Hernández Droulers.], Caracas : 2019 [9806398335]														) >	
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<u>lu</u>		· 🗌	3119902332	FIU Green Library	General Collection	PQ8550.418.E747 C75 2019		-	-	No		ltem not in place	Acquisition technical services (Label)		10/20/2	•••	

# Then Scan the barcode of the book to be sent to labeling.