

Systematics and evolution of the needle grasses (Poaceae: Pooideae: Stipeae) based on analysis of multiple chloroplast loci, ITS, and lemma micromorphology

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Abstract We conducted a molecular phylogenetic study of the tribe Stipeae using nine plastid DNA sequences (*trnK-matK*, *matK*, *trnH-psbA*, *trnL-F*, *rps3*, *ndhF*, *rpl32-trnL*, *rps16-trnK*, *rps16* intron), the nuclear ITS DNA regions, and micromorphological characters from the lemma surface. Our large original dataset includes 156 accessions representing 139 species of Stipeae representing all genera currently placed in the tribe. The maximum likelihood and Bayesian analyses of DNA sequences provide strong support for the monophyly of Stipeae; including, in phylogenetic order, *Macrochloa* as remote sister lineage to all other Stipeae, then a primary stepwise divergence of three deep lineages with a saw-like (SL) lemma epidermal pattern (a plesiomorphic state). The next split is between a lineage (SL1) which bifurcates into separate Eurasian and American clades, and a lineage of three parts; a small *Patis* (SL2) clade, as sister to *Piptatherum* s.str. (SL3), and the achnatheroid clade (AC). The AC exhibits a maize-like lemma epidermal pattern throughout. AC consists of a core clade of Austral-Eurasian distribution and a “major American clade” of North and South American distribution. The base chromosome number for Stipeae is somewhat ambiguous but based on our survey it seems most likely to be $x = 11$ or 12. Our phylogenetic hypothesis supports the recognition of the following genera and groups (listed by region): Eurasia—*Achnatherum*, “Miliacea group”, “Neotrinia” (monotypic), *Orthoraphium* (monotypic), *Patis* (also 1 from North America), *Piptatherum* s.str., *Psammochloa* (monotypic), *Ptilagrostis*, *Stipa*, “*Timouria* group”, and *Trikeriaia*; Mediterranean—*Ampelodesmos* (monotypic), *Celtica* (monotypic), *Macrochloa* (monotypic), and “*Stipella*-*Inaequiglumes* group”; Australasia —*Anemanthele* (monotypic), and *Austrostipa*; North America (NA)—“*Eriocoma* group”, *Hesperostipa*, *Oryzopsis* (monotypic), *Piptatheropsis*, “*Pseudoeriocoma* group”, and “*Stillmania*” (monotypic); South America—*Aciachne*, *Amelichloa* (also NA), *Anatherostipa* (s.str.), *Jarava* (polyphyletic), *Lorenzochloa*, *Nassella* (also NA), *Ortachne*, *Pappostipa* (also NA), and *Piptochaetium* (also NA). Monophyly of Phaenospermateae including Duthieinae is demonstrated, and its inclusion within or treatment as sister to Stipeae is rejected.

Keywords biogeography; evolution; grasses; lemma micromorphology; molecular systematics; phylogeny; plastid DNA sequences; Poaceae; Stipeae

Supplementary Material Appendices 1 to 3 (in the Electronic Supplement) and the alignments are available in the Supplementary Data section of the online version of this article (<http://ingentaconnect.com/content/iapt/tax>).

■ INTRODUCTION

Peripheral Stipeae, clarification of what is in and what is outside the tribe. — Stipeae Martinov are cool-season or temperate C_3 grasses placed in subfamily Pooideae Benth. (GPWG, 2001). We estimate that the Stipeae s.str. include between 572 and 670 species with the number varying depending on how finely the Asian taxa are divided. The broadest molecular studies in Pooideae (GPWG, 2001; Davis & Soreng, 2007; Soreng & al., 2007; Bouchenak-Khelladi & al., 2008; Schneider & al., 2009) place the origin of Stipeae after the separation of Brachyelytreae Ohwi, Lygeae J. Presl, and Nardeae W.D.J. Koch, among the remaining tribes Phaenospermateae Renvoize & Clayton s.l. (including Duthieinae Pilg. ex Potztl), Meliceae Link ex Endl. plus Brylkinieae Tateoka, Diarrheneae C.S. Campb., and core

Pooideae (Brachypodieae Harz, Bromaeae Martinov plus Hordeae Martinov (= Triticeae Dumort.), Poeae R. Br. including Aveneae Dumort.). Although Diarrheneae are usually resolved as sister to core Pooideae, the exact phylogenetic relationships of Stipeae within this set has varied among studies. A few genera placed in Stipeae s.l. clearly do not belong there: *Milium* L. (Clayton & Renvoize, 1986), *Cyathopus* Stapf, and *Dichelachne* Endl. (Tzvelev, 1989) have been resolved within Poeae based on molecular data (Döring, 2009; Schneider & al., 2009; Soreng & al., 2007), and *Streptachne* R. Br. (Tzvelev, 1989) has been accepted by other agrostologists as a synonym of *Aristida* L. in Aristidoideae Caro.

Subtribe Duthieinae is sometimes placed in Aveneae, Stipeae, or Phaenospermateae. In its broadest current sense Duthieinae includes: *Anisopogon* R. Br., *Danthoniastrum* (J. Holub)

Holub, *Metcalfia* Connert, *Pseudodanthonia* Bor & C.E. Hubb., *Sinochasea* Keng, *Duthiea* Hack., and *Stephanachne* Keng (Baum, 1973; Clayton & Renvoize, 1986; Holub, 1998; Wu & Phillips, 2006; Soreng & al., 2011). Based on molecular data, and morphological extension of that, *Megalachne* Steud. (Döring, 2009) and *Podophorus* Phil. should be placed in Poeae (Clayton & Renvoize, 1986; Soreng & al., 2011), rather than in Duthieinae (Soreng & al., 2003). Uncertainty concerning the relationships of the American and Chinese elements of subtribe Duthieinae (sensu Clayton & Renvoize, 1986), led Soreng & al. (2003) and Wu & Phillips (2006) to place the genera of this subtribe within Stipeae, and accept Phaenospermateae as a monotypic tribe. Although accumulating molecular DNA data support placing Duthieinae in Phaenospermateae, the relationship of Duthieinae and Phaenospermateae to Stipeae remains poorly resolved and controversial (GPWG, 2001; Soreng & al., 2003, 2011; Davis & Soreng, 2007, 2010; Romaschenko & al., 2008, 2010; Schneider & al., 2009). *Anisopogon* was added to Duthieinae (Soreng & al., 2011) based on molecular data (GPWG, 2001; Davis & Soreng, 2007, 2010).

Morphological inferences. — Stipeae s.str. (excluding the above-mentioned elements and ignoring *Ampelodesmos* Link) are mostly tussock-forming grasses characterized by having single-flowered spikelets without rachilla extensions that disarticulate above the glumes; florets with a distinct, sometimes

sharp, often bearded callus, lemmas that are rounded on the back, (3–)5–9-nerved, and often concealing the palea (if the palea is exposed when the floret is closed, then the palea is coriaceous), terminally awned (or from between short lobes) where the awn is the result of fusion between the central and two lateral vascular traces, the awn usually geniculate and twisted in the proximal segment and sometimes caducous, plumose or scabrous; flowers with three, sometimes two, linear lodicules that are slightly indurate at maturity and glabrous (with venation weaker than in other subfamilies but often more distinct than in other Pooideae), often penicillate anthers tips, glabrous ovaries, caryopses with a long-linear hilum, small embryos with compound starch and no lipid; and small-sized chromosomes with a base number $x = 7, 8, 9, 10, 11,$ or 12 , for which the ancestral base number is uncertain. Unlike most Pooideae genera, the surfaces of the leaves occasionally have unicellular microhairs (Barkworth, 2007; Clayton & Renvoize, 1986; Soreng & Davis, 1998).

The number of genera accepted in the Stipeae varies widely in modern treatments. Tzvelev (1976, 1989) accepted four genera in the former Soviet Union and 18 in the World, Clayton & Renvoize (1986) accepted nine in the World, Barkworth (2007) accepted 13 in the U.S.A. and Canada, and Soreng & al. (2003) list 18 accepted genera of Stipeae for the New World (see Table 1). These genera (excluding *Ampelodesmos*, which when included in Stipeae is placed in subtribe Ampelodesminae),

Table 1. Comparison of recent classifications of genera and phylogenetically isolated lineages in the tribes Stipeae and Ampelodesmeae with our proposed arrangement.^a “y” = accepted, otherwise the genus in which the taxon is placed is specified (qualified by “presumably” where a genus was published later and the taxonomy was not explicit as to the species’ placement in the source); parentheses enclose estimated numbers of species, if given in the source, or determinable from that; “p.p.” = pro parte; a non-italicized “group” name implies the name is informal here and an italicized “group” name implies the published genus has not been formally emended to include some elements included here; “n/a” indicates the genus or group was neither within geographic purview of, nor otherwise mentioned in, the source; FNA = Barkworth & al. (2007).

Genus (or group isolated from a genus in which it has been included)	Tzvelev (1976)	Clayton & Renvoize (1986)	Tzvelev (1989)	Soreng & al. (2003)	Barkworth & al. (2007)	Our opinion, here
<i>Achnatherum</i> P. Beauv.	y (20)	<i>Stipa</i>	y (20)	y (36)	y (27 FNA native, 7 Mexico, 1 New Zealand, 21 Old World; ca. 56 in total)	y, p.p. (21)
<i>Aciachne</i> Benth.	n/a	y (1)	y (1)	y (3)	n/a	y (3)
<i>Amelichloa</i> Arriaga & Barkworth	n/a	presumably in <i>Stipa</i>	presumably in <i>Stipa</i>	<i>Nassella</i> and <i>Achnatherum</i>	y (5)	y, tentatively, needs further study (5)
<i>Ampelodesmos</i> Link	n/a	y, tribe Poeae (1)	y, tribe Ampelodesmeae (1)	y, Stipeae subtribe (1)	y, Stipeae (1)	y, tentatively in subtribe Ampelodesminae (1)
<i>Anatherostipa</i> (Hack. ex Kuntze) Peñailillo	n/a	presumably in <i>Stipa</i>	presumably in <i>Stipa</i>	y (11)	n/a	not monophyletic, p.p. typic (8)
<i>Anemanthele</i> Veldkamp	n/a	presumably in <i>Stipa</i>	presumably in <i>Stipa</i>	n/a	n/a	y (1)
<i>Austrostipa</i> S.W.L. Jacobs & J. Everett	n/a	presumably in <i>Stipa</i>	presumably in <i>Stipa</i>	y	y (63)	y (63)

Table 1. Continued.

Genus (or group isolated from a genus in which it has been included)	Tzvelev (1976)	Clayton & Renvoize (1986)	Tzvelev (1989)	Soreng & al. (2003)	Barkworth & al. (2007)	Our opinion, here
<i>Celtica</i> F.M. Vázquez & Barkworth	n/a	presumably in <i>Stipa</i>	<i>Stipa</i>	<i>Macrochloa</i>	y (1)	y (1)
“ <i>Eriocoma</i> Nutt. group”	n/a	<i>Oryzopsis</i>	y (3)	<i>Achnatherum</i>	<i>Achnatherum</i>	y (29)
<i>Hesperostipa</i> (M.K. Elias) Barkworth	n/a	presumably in <i>Stipa</i>	presumably in <i>Stipa</i>	y (5)	y (5)	y (5)
<i>Jarava</i> Ruiz & Pav.	n/a	<i>Stipa</i>	<i>Stipa</i>	y (59)	y (50)	y, p.p. monophyletic (30)
<i>Lorenzochloa</i> Reeder & C. Reeder	n/a	<i>Ortachne</i>	y (1)	<i>Ortachne</i>	n/a	y (1) nested within <i>Anatherostipa</i> p.p. non-typic, needs further study
<i>Macrochloa</i> Kunth	n/a	<i>Stipa</i>	<i>Stipa</i>	y (2)	y (1)	y (1)
“Miliacea group” (former <i>Piptatherum</i> sect.)	n/a	<i>Stipa</i>	<i>Piptatherum</i>	<i>Piptatherum</i>	<i>Piptatherum</i>	y (2)
<i>Nassella</i> (Trin.) E. Desv.	n/a	y (15)	y (10)	y (115)	y (116)	y (117)
“ <i>Neotrinia</i> ” (former <i>Achnatherum</i> sect.)	<i>Achnatherum</i> sect. <i>Neotrinia</i>	<i>Stipa</i>	<i>Achnatherum</i>	<i>Achnatherum</i>	<i>Achnatherum</i>	y (1)
<i>Ortachne</i> Nees ex Steud.	n/a	y (3)	y (2)	y (3)	n/a	y (2)
<i>Orthoraphium</i> Nees	n/a	<i>Stipa</i>	y (2)	n/a	n/a	y (1)
<i>Oryzopsis</i> Michx.	n/a	y (35)	y (1)	y (1)	y (1)	y (1)
<i>Pappostipa</i> (Speg.) Romasch., P.M. Peterson & Soreng	n/a	presumably in <i>Stipa</i>	presumably in <i>Stipa</i>	<i>Jarava</i>	<i>Jarava</i>	y (31)
<i>Patis</i> Ohwi	n/a	<i>Stipa</i>	y (1)	(1 in FNA in <i>Piptatherum</i>)	(1 in FNA in <i>Piptatherum</i>)	y (3)
<i>Piptatheropsis</i> Romasch., P.M. Peterson & Soreng	n/a	<i>Oryzopsis</i>	presumably in <i>Stipa</i>	<i>Piptatherum</i>	<i>Piptatherum</i>	y (5)
<i>Piptatherum</i> P. Beauv.	y (50)	<i>Oryzopsis</i>	y (50)	y (7)	y (30)	y, p.p. (32)
<i>Piptochaetium</i> J. Presl	n/a	y (30)	y (20)	y (35)	y (27)	y (35)
<i>Psammochloa</i> Hitchc.	n/a	y (1)	y (1)	n/a	n/a	y (1)
Pseudoericoma group (clambering spp. formerly of <i>Achnatherum</i> and <i>Jarava</i>)	n/a	presumably in <i>Stipa</i>	presumably in <i>Stipa</i>	<i>Achnatherum</i> , <i>Jarava</i>	<i>Achnatherum</i> , <i>Jarava</i>	y, <i>Jarava</i> p.p. & <i>Achnatherum</i> p.p. (7 min.)
<i>Ptilagrostis</i> Griseb.	y (9)	<i>Stipa</i>	y (9)	y (2)	y (9)	y (8)
“ <i>Stillmania</i> ” (formerly in <i>Achnatherum</i> or <i>Stipa</i>)	n/a	presumably in <i>Stipa</i>	unknown	<i>Achnatherum</i>	<i>Achnatherum</i>	y (1)
<i>Stipa</i> L.	y (300)	y (300)	y (300)	y	y (200)	y (110 min.)
“ <i>Stipella</i> - <i>Inaequiglumes</i> group” (former <i>Stipa</i> sects.)	<i>Stipa</i> sect. <i>Stipella</i> and <i>Inaequiglumes</i>	<i>Stipa</i>	<i>Stipa</i>	a/a	n/a	y (2)
“ <i>Timouria</i> Roshev. group” (includes some <i>Achnatherum</i> spp.)	<i>Achnatherum</i> sect. <i>Timouria</i>	<i>Stipa</i>	<i>Achnatherum</i>	n/a	n/a	y (5)
<i>Trikeriaia</i> Bor	n/a	y (2)	y (2)	n/a	n/a	y (3)

^a Genera placed in Stipeae by only one of the compared classifications are exempted from the table since they are now understood to belong to other tribes: *Streptachne* (= *Aristida*)—Aristideae; *Metcalfia*—Phaenospemateae; *Cyathopus*, *Dichelachne*, *Megalachne*, *Milium*, *Podophorus*—Poeae s.l.

represent Stipeae s.str. or the “core Stipeae”. Generic boundaries among the genera in the Stipeae are problematic, especially within *Achnatherum* P. Beauv., *Jarava* Ruiz & Pav., *Stipa* L., *Oryzopsis* Michx., and *Piptatherum* P. Beauv. Difficult and controversial delimitations among these led agrostologists to adopt a broad concept of the genus *Stipa* to encompass all of the currently accepted genera except *Oryzopsis*, *Aciachne* Benth., and *Piptochaetium* J. Presl in the New World (Spegazzini, 1901; Hitchcock, 1935, 1951) and to split *Piptatherum* in the Old World from New World *Oryzopsis* s.l. (Freitag, 1975, 1985). Various studies were performed that described new genera and emend generic limits (Parodi, 1947, 1960; Barkworth, 1983, 1990, 1993; Jacobs & Everett, 1996; Peñailillo, 1996, 2002, 2003, 2005; Rojas, 1997; Torres, 1997a, b, c; Barkworth & Torres, 2001; Cialdella & Giussani, 2002; Vázquez & Barkworth, 2004; Arriaga & Barkworth, 2006; Cialdella & al., 2007; Romaschenko & al., 2008, 2010; Barber & al., 2009).

Phylogenetic inferences for Stipeae based on traditional morphological characters are few. Based on morphological features the most comprehensive review was made by Tzvelev (1977) where phylogenetic weight was assigned to such characters as shape of the lemma and callus, and development of awn indumentum. Tzvelev’s general phylogenetic system suggested there were two major lineages: (1) *Stipa* s.str. (including long lanceolate lemmas, strongly developed awn indumentums, and sharp callus) and; (2) *Piptatherum* (including short, hairless lemmas with a caducous awn, and a blunt callus). *Piptatherum* was thought to have originated from more primitive *Achnatherum*-like species, whereas *Ptilagrostis* Griseb. and *Achnatherum chinense* (Hitchc.) Tzvelev were considered to be intermediate taxa between *Achnatherum* and *Stipa* s.str., and *Achnatherum* and *Piptatherum*, respectively. *Piptochaetium* and *Nassella* (Trin.) E. Desv. were considered to be close relatives, and *Eriocoma* Nutt. was thought to be a vicariant branch of *Piptatherum* in the New World. Over the years most of the American species of *Stipa* s.l. were placed in endemic New World genera, such as *Anatherostipa* (Hack. ex Kuntze) Peñailillo (Peñailillo, 1996) and *Jarava*, or into two genera (*Achnatherum* and *Piptatherum*) thought to be shared with Asia.

Thomasson (1978, 1980, 1981, 1982, 1985) was first to document the phylogenetic importance of the lemma epidermal pattern in Stipeae. Barkworth & Everett (1987) used this information to delineate hypothetical relationships among genera, pointing out that *Stipa* and *Piptatherum* have elongated lemma epidermal cells with sinuous lateral walls (pattern also revealed in Miocene-dated spikelets of the fossil genus *Berriochloa* M.K. Elias; Thomasson, 1978, 1982, 1985), and that *Achnatherum* and *Austrostipa* S.W.L. Jacobs & J. Everett have short lemma epidermal cells with slightly sinuous to straight lateral walls. However, Barkworth & Everett (1987) followed Tzvelev (1977) in emphasizing the shape of the lemma and callus and development of awn indumentum rather than lemma epidermal pattern, and therefore postulated a similar phylogenetic history. *Hesperostipa* (M.K. Elias) Barkworth and the “Obtusa group” of Parodi (1946; included in *Anatherostipa*), and *Nassella* and *Piptochaetium* sensu Tzvelev were thought to be two pairs of closely related genera.

Molecular inferences. — Evolutionary relationships within Stipeae based on studies of molecular characters have not been clearly or fully elucidated (Jacobs & al., 2000, 2007; Barkworth & al., 2008; Romaschenko & al., 2008, 2010), and these as well as those based on morphology remain controversial (Barkworth & Everett, 1987; Barkworth, 1993; Chiappella, 2008). Prior to the study of Romaschenko & al. (2010), only a small fraction of the Stipeae s.str. genera and generic diversity were sampled, and outgroup sampling remained poor.

Ampelodesmos, which is very different from Stipeae s.str. in gross morphology of the spikelet, but similar in anatomy and cytology to members of this tribe (Decker, 1964), appears from molecular data to be nested in Stipeae (Davis & Soreng, 2007, 2010; Hsiao & al., 1999; Romaschenko & al., 2008, 2010; Soreng & Davis, 1998). The genus has recently been included in Stipeae (Barkworth, 2007), transferred into the genus *Stipa* (Columbus & Smith, 2010), and is sometimes placed in the monotypic subtribe Ampelodesminae Conert (Soreng & al., 2003, 2011).

In a series of morphological studies (Barkworth, 1990, 1993; Barkworth & Torres, 2001; Cialdella & Giussani, 2002) and in a phylogenetic study using molecular characters (Jacobs & al., 2000), *Nassella* and *Piptochaetium* were found to be sister genera. In more recent molecular phylogenetic analyses based on nrDNA ITS sequences, Jacobs & al. (2007) found that the *Piptatherum*-*Oryzopsis* complex along with *Stipa* s.str., *Ampelodesmos*, *Anisopogon*, *Hesperostipa*, and *Piptochaetium* were among early diverging lineages; *Austrostipa* was depicted as a derived clade with *Anemanthele* Veldkamp embedded; and *Nassella* was more closely related to *Jarava* than to *Piptochaetium* (Cialdella & al., 2007). However, there was little statistical support for this structure and much polyphyly of genera was evident in these trees.

In a phylogenetic analysis of 14 genera of Stipeae using four plastid loci, Cialdella & al. (2010) found only three monophyletic genera, *Austrostipa*, *Hesperostipa*, and *Piptochaetium*. Their primary focus was to elucidate relationships of *Aciachne* and *Amelichloa* Arriaga & Barkworth, both portrayed as para- or polyphyletic.

In a combined analysis of ITS and four plastid loci (Romaschenko & al., 2008), *Stipa* s.str. and *Piptatherum*, along with *Ampelodesmos*, *Piptochaetium*, *Anatherostipa*, *Hesperostipa*, and *Ptilagrostis* were found to lie among the poorly resolved sets of basal lineages of Stipeae that share the lemma epidermal pattern of elongate cells with sinuous lateral walls. We identified this lemma epidermal pattern as “saw-like” because the sidewalls of the lateral cells have a serrate appearance (Romaschenko & al., 2008, 2010). This contrasted sharply with the phylogenetic scheme proposed by Tzvelev (1977). The remainder of the Stipeae genera sampled were resolved in a well-supported achnatheroid clade consisting of: (1) a “major American clade” containing New World *Achnatherum*, *Jarava* s.str. (excluding species of the former *Stipa* subg. *Pappostipa* Speg., all of which were placed within *Jarava* by Peñailillo, 2003, and elevated to generic status by Romaschenko & al., 2008, as *Pappostipa* (Speg.) Romasch., P.M. Peterson & Soreng), and *Nassella* with *Amelichloa* nested

within it; and (2) a core achnatheroid clade containing *Austrostipa* and Asian species of *Achnatherum* embedded with Eurasian species of *Piptatherum* (Romaschenko & al., 2010). We identified this pattern as “maize-like” because it resembles the surface of an ear of corn by having short fundamental cells with straight sidewalls and square to rounded, closely placed silica bodies (Romaschenko & al., 2008, 2010).

Based on five plastid and nuclear ITS sequences, Romaschenko & al. (2010) conducted a molecular phylogenetic study of all 21 genera of Stipeae. They presented a stepwise model for the evolution of Stipeae comprising two initial deep bifurcations or splits followed by two further bifurcations, all highly correlated with geography. They found *Macrochloa* Kunth to be sister to all other Stipeae, *Achnatherum* and *Piptatherum* to be polyphyletic, and provided support for recognizing the following monophyletic genera: *Achnatherum* s.str., *Aciachne*, *Amelichloa*, *Austrostipa*, *Hesperostipa*, *Jarava* s.str., *Ortachne* Nees ex Steud., *Pappostipa*, *Piptatherum* s.str., *Piptochaetium*, *Ptilagrostis* s.str., *Stipa* s.str., and *Trikeria* Bor.

Using four plastid regions, Romaschenko & al. (2011) conducted a phylogenetic analysis of the short-spikeleted species of the Stipeae. They recognized a Eurasian *Piptatherum* clade, a new North American genus, *Piptatheropsis* Romasch., P.M. Peterson & Soreng, and resurrected *Patis* Ohwi to include three species, two from Eurasia and one from North America.

The main objectives of the present paper are to provide a better resolved and more highly supported phylogenetic hypothesis for the currently accepted genera and infrageneric groups within Stipeae compared to our previous study (Romaschenko & al., 2010). Particular effort is made to investigate the close relationships among the American genera *Hesperostipa*, *Piptochaetium*, and *Anatherostipa* that was suggested by Thomasson (1978, 1982, 1985) based on a study of lemma epidermal features. We add four plastid gene regions (*rps3*, *rpl32-trnL*, *rps16-trnK*, *rps16 intron*) to those we used previously (*trnK-matK*, *matK*, *trnH-psbA*, *trnL-F*, *ndhF*). We significantly expand our earlier survey of Stipeae by sampling an additional 65 species including some of uncertain taxonomic position. We test the

monophyly of the achnatheroid clade and its correlation with specialized lemma epidermal anatomy, and test the monophyly of the remaining Stipeae lineages (excluding *Macrochloa*) that lack the achnatheroid lemma epidermal anatomy. We compare phylogenetic trees based on plastid and ITS datasets, discuss previous molecular and morphological studies where appropriate, correlate lemma micromorphological characters and chromosome base numbers with our hypotheses based on our phylograms, interpret biogeographical relationships, and evaluate the phylogenetic signal of plastid inversions and indels.

■ MATERIALS AND METHODS

Taxon sampling. — The Stipeae sample (voucher information and GenBank numbers are given in Appendix 1 in the Electronic Supplement) consists of all 23 to 26 accepted genera (Soreng & al., 2003, 2011), has enhanced coverage within major infrageneric lineages of polyphyletic genera detected in our previous studies (Romaschenko & al., 2008, 2010), and has improved focus on the taxonomic and geographical diversity within the tribe. At least two exemplars from each non-monomorphic genus and internal group previously resolved have been selected to facilitate a more accurate interpretation of the generic concepts in the tribe. The total dataset of 156 accessions representing 139 species comprises 7279 aligned nucleotide positions, 6639 bp from the plastid data, and 640 bp nuclear ribosomal ITS data (Table 2). Nine hundred and fifty sequences are newly reported to GenBank (Appendix 1). We included the type species of all infrageneric groups and genera sampled. In order to determine the phylogenetic limits of Stipeae and its relationships with other tribes we included six of seven peripheral genera currently placed in Phaenosperrmateae (Schneider & al., 2009; Soreng & al., 2011), some of which have been classified within Stipeae (Avdulov, 1931; Tzvelev, 1977; Wu & Phillips, 2006), and *Brylkinia* F. Schmidt (Brylkinieae-Meliceae), *Triniochloa* Hitchc. (Meliceae), *Diarrhena* P. Beauv. (Diarrheneae), and *Dielsiochloa* Pilg. (Poeae). *Brachyelytrum erectum* (Schreb.) P. Beauv., *Nardus*

Table 2. Summary of nine plastid regions and nrDNA ITS used in this study.

	<i>trnK-matK</i>	<i>matK</i>	<i>trnH-psbA</i>	<i>trnL-F</i>	<i>rps3</i>	<i>ndhF</i>	<i>rpl32-trnL</i>	<i>rps16-trnK</i>	<i>rps16 intron</i>	Plastid dataset	ITS
Number of taxa	152	146	155	128	151	151	146	151	153	156	151
Average sequence length (SL)	564	555	573	649	688	783	724	716	743	5995	578
Aligned sequence length (SLal)	589	555	663	754	688	783	954	814	839	6639	640
Number of excluded characters	51	0	68	78	0	0	192	9	47	447	66
Proportion of excluded characters [%]	8.7	–	10.3	10.3	–	–	20.1	1.1	5.6	6.7	10.3
Number of variable characters (VC)	175	147	139	249	142	321	410	321	218	2122	378
VC/SL (% variability)	31.0	26.5	24.3	38.4	20.6	41.0	56.6	44.8	29.3	35.4	65.4
VC/SLal (% variability)	29.7	26.5	20.0	33.0	20.6	41.0	43.0	39.4	26.0	32.0	59.1
Tree length	152	115	136	153	183	505	528	348	241	2514	1475
Best-fit model of nucleotide substitution according to Akaike information criterion	TVM	TVMef	SYM	TVMef	TVM	K81uf+G	TVM	TVM	TVMef	GTR+G	GTR+G

stricta L., and *Lygeum spartum* L. were included as outgroups based on their well-documented early diverging positions in subfamily Pooideae (Hilu & al., 1999; GPWG, 2001; Soreng & al., 2003, 2007, 2011; Davis & Soreng, 2007; Bouchenak-Khelladi & al., 2008; Schneider & al., 2009).

DNA extraction, amplification, and sequencing. — The plant tissue was disrupted using Qiagen TissueLyser, and DNA was isolated using a BioSprint 96 DNA Plant Kit (Qiagen, Valencia, California, U.S.A.). For amplification, the genomic DNA was combined with 1× reaction buffer (200 mM Tris-HCl, 500 mM NH₄; Boline Biolase Taunton, Madison, Wisconsin, U.S.A.) without Mg⁺⁺, 2 mM MgCl₂, 200 mM dNTPs, 1.5 μl of *Taq* polymerase (Boline Biolase Taunton), and 40 pmol/μl each of forward and reverse primers.

We targeted nine chloroplast DNA regions from the large single copy (LSC) and the small single copy (SSC) regions of the genome: *trnK-matK* (intron, LSC), *matK* (coding region, LSC), *trnH^{GUG}-(rps19)-psbA* (coding region, spacer, LSC), *trnL-trnF* (intron, spacer, LSC), *rps3* (coding region, LSC), *ndhF* (coding region, SSC), *rpl32-trnL^{UAG}* (spacer, SSC), *rps16-trnK* (spacer, LSC), and *rps16* (intron, LSC). The *trnK-5'matK* intergenic spacer (IGS) was amplified and sequenced using the primers *trnK3914F* (Johnson & Soltis, 1995) and *trnK660SR* (Romaschenko & al., 2008). The primers *trnK660SF* and *matK1412SR* (Romaschenko & al., 2008) were used to amplify the 5'-end portion (555 bp) of *matK*. The *trnH^{GUG}-psbA* region was amplified with primers *trnHf^{GUG}* (Tate & Simpson, 2003) and *psbA3f* (Sang & al., 1997). In Stipeae, as in most monocots (Wang & al., 2008), this region encompasses the entire copy of the *rps19* gene embedded between the *trnH^{GUG}* and *psbA* genes. Within Stipeae the lengths and variability (%) of the components of this region are: *trnH^{GUG}-rps19* IGS (inverted repeat, IR_A)—195 bp (5.1%), *rps19* (IR_A)—216 bp (4.1%), and *rps19-psbA* IGS (LSC)—165 bp (22%). The *trnH^{GUG}-psbA* region has been used for phylogenetic inferences (Shaw & al., 2005, 2007) and barcoding purposes (Kress & al., 2005, 2009; Kress & Erickson, 2009).

The *trnL-trnF* region which includes the *trnL* intron, the 3'*trnL* exon, and the *trnL-trnF* intergenic spacer, was amplified using primers 5'*trnL^{UAA}*(f) and *trnF^{GAA}*(c) (Taberlet & al., 1991). The *rps3* gene was amplified and sequenced using primers *rps3C29F* and *rps3C697R* (Peterson & al., 2010a, b). Variability rate and ease of amplification make it suitable for phylogenetic study, especially when working with older herbarium specimens. For the *ndhF* gene we amplified and sequenced the variable 3'-end (783 bp) with the primers *ndhF1311F* and *ndhF2091R* (Romaschenko & al., 2010).

The region *rpl32-trnL^{UAG}* was amplified and sequenced with primers *trnL^{UAG}* and *rpl32-F* (Shaw & al., 2007). The sequences contain the entire *rpl32-trnL^{UAG}* IGS and a small portion of the *trnL^{UAG}* gene. The *rps16-trnK* IGS was amplified and sequenced with *rpS16-900F* and *3914PR* primers (Peterson & al., 2010a, 2010b). Since the *rpS16-900F* primer is placed at the 3'-end of *rps16* intron the amplified region contains the entire 3'*rps16* exon and *rps16-trnK* IGS. For amplification of the *rps16* intron the primers *rpS16R* and *rpS16F* were used (Peterson & al., 2010a, b).

The amplification parameters that we found to be effective across a wide range of the taxa for the plastid regions were: initial denaturation phase of 4 min at 94°C; followed by 35 cycles of denaturation at 94°C for 40 s, annealing phase at 50°C–56°C for 40 s, extension phase at 72°C for 1 min 30 s, and final extension at 72°C for 10 min. We used 50°C–51°C of primer annealing temperature for all coding plastid regions. The entire nuclear ribosomal ITS region was amplified using primers ITS4 (White & al., 1990) and ITS5A (Stanford & al., 2000) with the following thermocycler settings: 4 min at 94°C; followed by 35 cycles of 94°C for 30 s, 55°C for 30 s, 72°C for 1 min 20 s, and a final extension at 72°C for 10 min.

All PCR products were cleaned with ExoSAP-IT (USB, Cleveland, Ohio, U.S.A.). DNA sequencing was performed with BigDye Terminator Cycle Sequencing v.3.1 (PE Applied Biosystems, Foster City, California, U.S.A.) according to the following parameters: 80°C, 5 min; 25 or 30 cycles of 95°C for 10 s, 50°C for 5 s and 60°C for 4 min. Sequenced products were analyzed on an ABI PRISM 3730 DNA Analyzer 7900HT (ABI). All regions except *rpl32-trnL*, *rps16* intron, and 3'*rps16-5'trnK* were sequenced in one direction. Relatively short regions (500–750 bp) covered by our primers were easily interpreted allowing us to accumulate sequences from different parts of the genome for phylogenetic inference (Shaw & al., 2005, 2007). The *rpl32-trnL*, *rps16* intron, and 3'*rps16-5'trnK* were sequenced in both directions and the program Sequencher v.4.8 (Gene Codes Corp., Ann Arbor, Michigan, U.S.A., 1991–2007) was employed to produce the contig sequence for the entire region.

Phylogenetic analyses. — Sequences alignment was done manually using BioEdit v.7.0.5.3 (Hall, 1999). The indels, minute inversions, and other regions for which alignment was considered ambiguous, were excluded from the analyses. OLIGO v.7.33 (Rychlik, 2009) was implemented to investigate the nature of putative minute inversions detected in the *rpl32-trnL* IGS (between 671–676 bp of aligned sequence) and *rps19-psbA* IGS of the *trnH-psbA* region. The objectives were to define these minute inversions and determine if they were reversed point mutations or constitute stable loops of the single-stranded hairpin formations (Downie & Palmer, 1992; Kelchner & Wendel, 1996; Kim & Lee, 2005; Bain & Jansen, 2006; Catalano & al., 2009; Lehtonen & al., 2009). The results of this analysis were used as additional characters or support for the putative phylogenetic groups (see Appendix 2 in the Electronic Supplement). These mutations were plotted on the plastid phylogram (Fig. 1). The amount of excluded data for each region is presented in Table 2. No data was excluded from *matK*, *rps3*, and *ndhF*. All gaps were treated as missing data.

We conducted maximum likelihood and Bayesian analyses to infer phylogenies. The maximum likelihood analysis was conducted with the program GARLI v.0.951 (Zwickl, 2006). Bayesian and maximum likelihood analyses yielded trees with visually similar topology, i.e., the trees are visually the same, but some branch lengths could differ minutely. A test run of Bayesian analysis for the combined plastid dataset under the single GTR+G model yielded the same topology and posterior probability (PP) values as the Bayesian analysis for

a partitioned dataset performed under models suggested by MrModeltest v.1.1b (Nylander, 2002) for separate regions. The Akaike information criterion models are indicated in Table 2 (Kimura, 1981; Tavaré, 1986; Posada & Crandall, 1998).

Bootstrap analyses were performed under maximum likelihood algorithm using GARLI (Zwickl, 2006) and were set for 1000 bootstrap replicates. The majority-rule trees were then constructed in PAUP* v.4.0b10 (Swofford, 2000). Bootstrap (BS) values of 90%–100% were interpreted as strong support, 70%–89% as moderate, 50%–69% as weak, and those under 50% were not reported. We identify some clades as “group” in regular script when there is no formal genus name for them (e.g., “Miliaceae group”), or with the genus in *italics* when there was at least one species included with others that have not been formally transferred (e.g., “*Eriocoma* group”).

Bayesian posterior probabilities were estimated using the program MrBayes v.3.01 (Huelsenbeck & Ronquist, 2001; Ronquist & al., 2005) with DNA substitution models selected using the program MrModeltest v.1.1b (Nylander, 2002). The plastid dataset was then partitioned into four subsets (1: *trnK-matK+rps3+rps16-trnK+rpl32-trnL*; 2: *matK+trnL-F+rps16* intron; 3: *trnH-psbA*; 4: *ndhF*) and were processed implementing different parameters suggested by Akaike information criterion (Table 2). The ITS data were calculated separately. Each Bayesian analysis was initiated with random starting trees and initially run for two million generations, sampling once per 100 generations. The analysis was continued until the value of standard deviation of split sequences dropped below 0.01 as the convergence diagnostic value (Huelsenbeck & Ronquist, 2001). The fraction of the sampled values discarded as burn-in was set at 0.25.

The test of alternative phylogenetic hypotheses was accomplished using parametric bootstrapping (Huelsenbeck & al., 1995; Swofford & al., 1996; Goldman & al., 2000) as implemented in Mesquite v.2.6 (Maddison & Maddison, 2009). The best-scoring maximum likelihood tree (the optimal topology for unconstrained dataset) and simulation model parameters were obtained using GARLI (Zwickl, 2006) for the single GTR+G model of sequence evolution in maximum likelihood searches. The same procedure was repeated for the maximum likelihood searches with monophyly constraints consistent with the research or alternative hypothesis (other than the null hypothesis). The constraint topology and model parameters were used to simulate 1000 data matrices equal in size to the original matrix using Mesquite v.2.6. These parameters were then used in PAUP* to find the most parsimonious trees constructed under topological constraints and the most parsimonious unconstrained trees. Differences in tree length for constrained and unconstrained searches for each of the 1000 simulated matrices were calculated and plotted as histograms using Mesquite v.2.6. The distribution of tree length differences between two potential topologies was estimated. If the difference between constrained and unconstrained topologies fell outside the 95% confidence interval of this distribution ($P < 0.05$), the alternative hypothesis was rejected.

Scanning electron microscopy. — Lemma ultrastructure was studied using dry mature seeds sampled from herbarium

specimens from the majority of the Stipeae species used in the phylogenetic analysis. To remove epicuticular wax the lemmas were cleaned in xylene for four hours. Samples were mounted and then covered with gold from a vacuum spray gun (JII-4X, Japan). The ultrastructure of the lemma was studied at varying magnifications using a Jeol (JSM35C, Japan) scanning electron microscope.

We illustrate the lemma epidermal pattern (LEP) for 44 species (Figs. 3–4); 32 of these have never been published; eight of these (*Achnatherum hymenoides* (Roem. & Schult.) Barkworth, *Achnatherum stillmanii* (Bol.) Barkworth, *Oryzopsis asperifolia* Michx., *Piptatheropsis canadensis* (Poir.) Romasch. & al., *Piptatheropsis micrantha* (Trin. & Rupr.) Romasch. & al., *Piptatherum miliaceum* (L.) Coss., *Ptilagrostis kingii* (Bol.) Barkworth, *Ptilagrostis mongolica* (Turcz. ex Trin.) Griseb.) are of much higher quality and/or complement ink drawings; three of these (*Celtica gigantea* (Link) F.M. Vázquez, *Macrochloa tenacissima* (Loefl. ex L.) Kunth, *Nassella neesiana* (Trin. & Rupr.) Barkworth) confirm previous work (Thomasson, 1978, 1980; Barkworth, 1983; Barkworth & Everett, 1987; Vázquez & Barkworth, 2004); and one replaces an erroneously published pattern for *Stipa pennata* L. (Vázquez & Barkworth, 2004).

Cytogenetics. — We surveyed the original literature and floristic treatments for chromosome numbers reported for species of Stipeae, and discuss the possible evolution of base chromosome numbers in the tribe (see Appendix 3 in the Electronic Supplement for reported chromosome numbers).

■ RESULTS

Analysis of plastid sequences. — Since very little difference and no contradictions in generic composition or arrangement were observed among maximum likelihood trees in the individual plastid analyses, the data were combined.

The combined plastid data provides a rather well-resolved tree, mostly with high backbone support (Fig. 1). The first split on the phylogenetic tree strongly indicates (BS = 99, PP = 1.00) the Phaenospermateae (BS = 89, PP = 1.00) to be sister to the remainder of the Pooideae represented by the tribes Meliceae, Poeae, Diarrheneae, and Stipeae (BS = 99, PP = 1.00). There is strong support for clades of Meliceae-Brylkinieae (BS = 99, PP = 1.00), Diarrheneae-Poeae (BS = 100, PP = 1.00), and Stipeae (BS = 100, PP = 1.00). However, the relationships among these clades are weakly supported (BS = 66, PP = 0.86).

Within Stipeae, the monotypic genus *Macrochloa* is resolved as sister to a clade of all remaining taxa with strong support (BS = 99, PP = 1.00). Above this split Stipeae comprise three well-supported clades, each with a saw-like LEP, and we refer to these clades as SL1, SL2, and SL3. A fourth lineage that is the sister of SL3 we designate as the “achnatheroid clade” (AC).

The first saw-like lineage (SL1; BS = 99, PP = 1.00) consists of two geographically distinct clades: one is primarily distributed in Eurasia, which we call the “Eurasian saw-like lineage (ESL),” the other is distributed in the Americas, which we call the “American saw-like lineage (ASL).” The ESL (BS = 86,

PP = 1.00) consists of two clades: the *Stipa* s.str. clade (BS = 100, PP = 1.00), which we refer to as the ESL1 that includes the type of *Stipa* (*S. pennata*). This clade is split into two strongly supported clades: (1) a clade that includes *S. purpurea* Griseb., *S. subsessiliflora* (Rupr.) Roshev., *S. regeliana* Hack., *S. bungeana* Trin., and *S. capillacea* Keng (BS = 96, PP = 1.00) and (2) a clade that includes *S. pennata*, *S. brauneri* (Pacz.) Klokov, *S. barbata* Desf., *S. caucasica* Schmalh., *S. capillata* L., and *S. breviflora* Griseb. (BS = 100; PP = 1.00). The other is a weakly supported, taxonomically complex clade (BS = 68, PP = 0.82), which we refer to as the ESL2 clade that includes *Ptilagrostis* s.str. as well as several monotypic or ditypic genera such as *Ampelodesmos*, *Psammochloa* Hitchc., *Achnatherum splendens* (Trin.) Nevski (“Neotrinia”, Romaschenko & al., 2010), *Oryzopsis asperifolia* (the only American representative of this clade), *Trikeriaia*, and *Orthoraphium* Nees. The ESL2 clade includes a strongly supported *Ampelodesmos*-*Psammochloa*-“Neotrinia” clade (BS = 99, PP = 1.00) in which *Ampelodesmos* is sister to a clade of *Psammochloa* and “Neotrinia” (BS = 100, PP = 1.00). The other, weakly supported clade (BS = 66, PP = 0.86) within ESL2 includes *Oryzopsis asperifolia* as sister to a strongly supported *Trikeriaia*-*Orthoraphium*-*Ptilagrostis* clade (BS = 100, PP = 1.00). A strongly supported clade (BS = 96, PP = 1.00) of *Trikeriaia* species is part of a clade that includes *Orthoraphium roylei* Nees and five species of *Ptilagrostis*; their relationships are not well-resolved. The monophyly of *Ptilagrostis* s.str. (excluding *P. kingii* and *P. pelliotii* (Danguy) Grubov) is weakly supported (BS = 64, PP = 0.83). However, two clades within *Ptilagrostis* are strongly supported (BS = 100, PP = 1.00): one includes *Ptilagrostis mongolica* (the type) and *P. malyshevii* Tzvelev; and the other includes *P. luquensis* P.M. Peterson & al., *P. junatovii* Grubov, and *P. dichotoma* Keng ex Tzvelev.

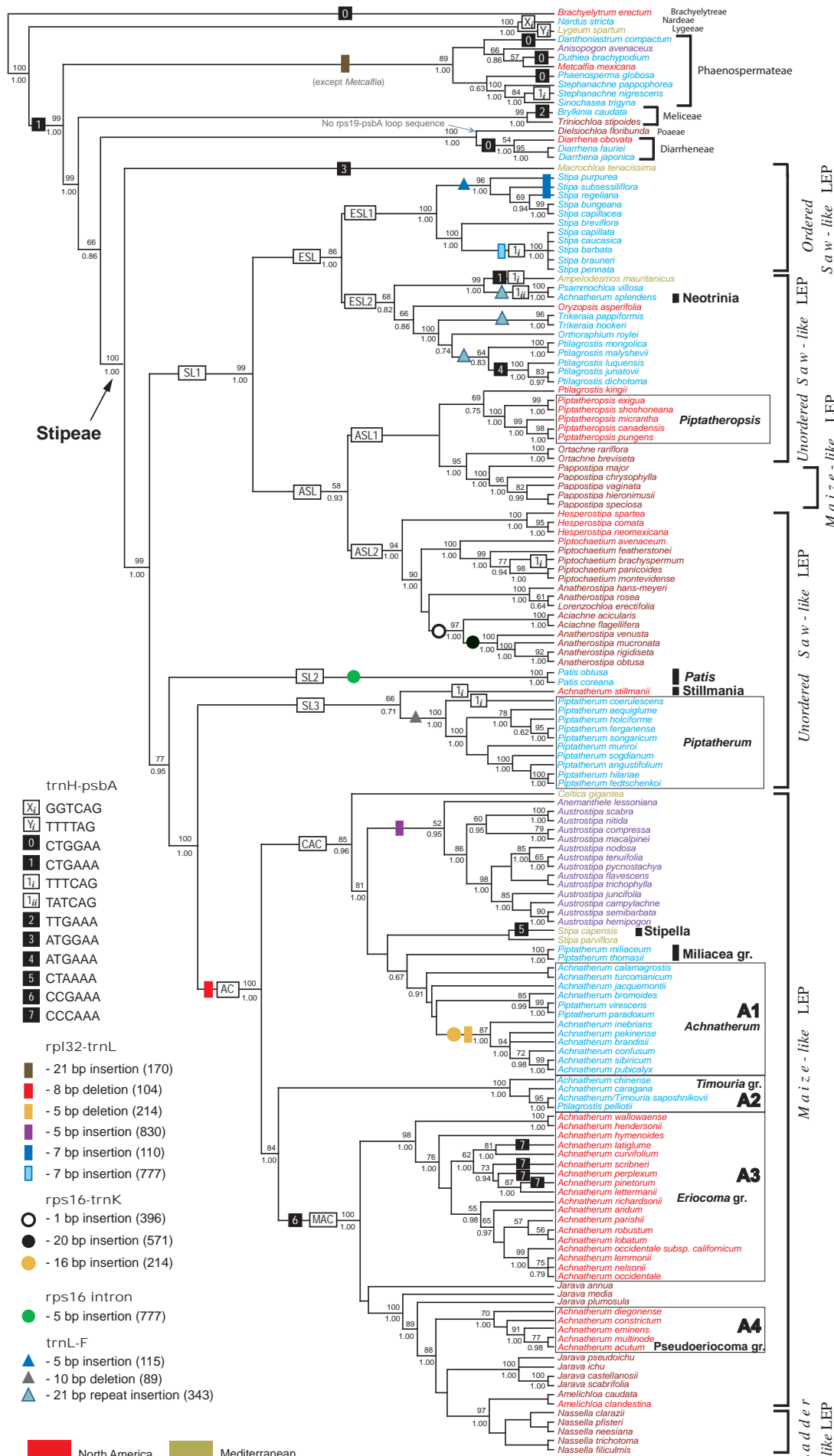
The ASL clade is weakly supported (BS = 58, PP = 0.93), and comprises two clades: ASL1 and the ASL2. The ASL1 clade has no support and splits into two major clades: (1) a clade (BS = 69, PP = 0.75) that encompasses *Ptilagrostis kingii* as sister to the strongly supported *Piptatheropsis* clade (BS = 100, PP = 1.00) that includes five former members of North American *Piptatherum* (called the “*Piptatheropsis* group” by Romaschenko & al., 2010; and 2011—as a new genus); and (2) a South American clade (BS = 95, PP = 1.00) that includes a monophyletic *Ortachne* and *Pappostipa*, each with strongly supported (BS = 100 and PP = 1.00) crown nodes. The ASL2 clade is strongly supported (BS = 94, PP = 1.00) and includes a monophyletic *Hesperostipa* (BS = 100 and PP = 1.00) from North America as sister to a strongly supported clade (BS = 90, PP = 1.00) of the remaining species. Among these remaining species there is a single clade of the pan-American genus *Piptochaetium* (BS = 100, PP = 1.00) as sister to a clade containing the South American genera *Aciachne*, *Anatherostipa* and *Lorenzochloa* Reeder & C. Reeder. *Anatherostipa* s.l. is polyphyletic,

since two species, *A. hans-meyeri* (Pilg.) Peñailillo and *A. rosea* (Hitchc.) Peñailillo, are united in a clade with *Lorenzochloa* (BS = 100, PP = 1.00) that is sister to a strongly supported (BS = 100, PP = 1.00) clade that includes *Aciachne* plus the remaining *Anatherostipa* s.str. species (BS = 97, PP = 1.00). The *Aciachne* clade, composed of two species, is strongly supported (BS = 100, PP = 1.00), and this is sister to the *Anatherostipa* s.str. clade (BS = 100, PP = 1.00) composed of four species.

The sister to the SL1 clade, which includes all remaining species (clades SL2, SL3, and AC) is moderately supported (BS = 77, PP = 0.95). The SL2 clade (BS = 100, PP = 1.00) contains the far East-Asian *Patis* which in this tree includes *P. obtusa* (Stapf) Romasch. & al. (\equiv *Piptatherum kuoi* S.M. Phillips & Z.L. Wu) and *P. coreana* (Honda) Ohwi (\equiv *Achnatherum coreanum* (Honda) Ohwi) and is sister to a strongly supported clade (BS = 100, PP = 1.00) including SL3 and the AC. The SL3 clade (BS = 66, PP = 0.71) encompasses the morphologically isolated North American species *Achnatherum stillmanii* (“Stillmania”) as sister to a strongly supported clade of Eurasian *Piptatherum* s.str. (BS = 100, PP = 1.00), including *P. coerulescens* (Desf.) P. Beauv., the type of this genus.

The strongly supported AC (BS = 100, PP = 1.00) contains three major clades. The “core achnatheroid clade” (CAC, BS = 85, PP = 0.96) is sister to a moderately supported clade (BS = 84, PP = 1.00) that is divided into two highly supported sister clades: the Asian “*Timouria* Roshev. group” (A2, PP = 100, PP = 1.00); and the “major American clade” (MAC, BS = 100, PP = 1.00). CAC includes the monotypic western Mediterranean genus *Celtica* F.M. Vázquez & Barkworth as sister to a moderately supported clade (BS = 81, PP = 1.00) that consists of an Australian clade (BS = 52, PP = 0.95) and a Eurasian clade of *Achnatherum* (A1, PP = 0.91). The Australian clade includes *Anemanthele*, a monotypic genus from New Zealand, as sister to a monophyletic *Austrostipa* (BS = 86, PP = 1.00). The A1 clade encompasses 10 species of *Achnatherum*, including *A. calamagrostis* (L.) P. Beauv., the type of the genus, and two species of *Piptatherum* sect. *Virescentia* Roshev. ex Freitag (*P. virescens* (Trin.) Boiss. and *P. paradoxum* (L.) P. Beauv.). The two representatives of *Piptatherum* sect. *Miliacea* Roshev. ex Freitag (*P. miliaceum* (L.) Coss. and *P. thomasi* (Duby) Kunth) form a strongly supported clade (“*Miliacea* group,” BS = 100, PP = 1.00) that is sister to the A1 clade. However, this sister relationship is poorly supported (PP = 0.67). Thus, the Eurasian *Piptatherum* species are resolved in three distinct clades: *Patis* in SL2, *Piptatherum* s.str. in SL3, the “*Miliacea* group” and *P.* sect. *Virescentia* in CAC. North American species formerly treated in *Piptatherum* are contained in SL1 in the genus *Piptatheropsis*. *Stipa capensis* Thunb. and *S. parviflora* Desf. (of the monotypic *Stipa* sects. *Stipella* Tzvelev and *Inaequeglumes* (Bor) F.M. Vázquez & Devesa) of arid Mediterranean origin are united without any support and appear as sister to the “*Miliacea* group” plus A1 clade.

Fig. 1. Phylogram of maximum likelihood tree from analysis of plastid data. Numbers above branches are bootstrap values; numbers below branches are posterior probability values; taxon colour indicates native distribution; 13 indels, one stem loop hairpin formation, and lemma epidermal patterns (LEP) are mapped on the tree.



The “*Timouria* group” (A2, BS = 100, PP = 1.00) consists of the central Asian species *Timouria saposchnikovii* Roshev., *A. chinense*, *A. caragana* (Trin.) Nevski, and *Ptilagrostis pelliottii*.

The MAC is strongly supported (BS = 100, PP = 1.00) and is split into two separate clades: the “*Eriocoma* group” (A3, BS = 98, PP = 1.00), and a complex clade (BS = 100, PP = 1.00) that includes the “*Pseudoeriocoma* group” (A4, BS = 70, PP = 1.00) and representatives of *Jarava*, *Nassella*, and *Amelichloa*. The “*Eriocoma* group” and “*Pseudoeriocoma* group” include North American species currently placed in *Achnatherum* but they are resolved in separate, strongly supported clades. Species of *Achnatherum* within AC have maize-like LEPs and are scattered in four clades: two Eurasian (A1, A2) and two of North American origin (A3, A4). *Achnatherum splendens* (“*Neotrinia*”) of the SL1/ESL2 clade, and *A. stillmanii* (“*Stillmania*”) of the SL3 clade, have saw-like LEPs.

Jarava annua (Mez) Peñailillo is located in an unsupported grade between the “*Eriocoma* group” A3, and the other members of MAC. These other members of MAC form a strongly supported clade (BS = 100, PP = 1.00) that includes a grade of *J. media* (Speg.) Peñailillo and *J. plumosula* (Nees ex Steud.) F. Rojas (members of former *Stipa* subg. *Ptilostipa* Speg.—Spegazzini, 1901; Roig, 1964), the “*Pseudoeriocoma* group” A4, *Jarava* s.str., *Amelichloa*, and *Nassella*. *Jarava plumosula* is sister to a clade (BS = 89, PP = 1.00) that includes an unresolved trichotomy of the “*Pseudoeriocoma* group” (A4, BS = 70, PP = 1.00), *Jarava* s.str. (BS = 100, PP = 1.00, including the type, *J. ichu* Ruiz & Pav.), and the *Amelichloa-Nassella* clade (BS = 97, PP = 1.00). The “*Pseudoeriocoma* group” (A4) is composed of five south-western North American species, primarily distributed in Mexico.

Plastid DNA minute inversions and indels. — Minute inversions were detected in *rpl32-trnL* and *trnH-psbA*. However, only in data from the *trnH-psbA* region were we able to find cases of clear phylogenetic utility. We identified a stem-loop hairpin formation involving a small region flanking the inverted repeat (IR_A-LSC). All taxa in our dataset (except *Dielsiochloa*, which lacks the loop) exhibited a hairpin formation characterized by relatively long and conserved stem sequences (averaging 19 bp in length) linked by a short loop (6 bp). The poly-A end of IR_A is sometimes partially involved in the stem formation. Polymorphic sequences in the *trnH-psbA* hairpin loop and inverted loop were mapped on our plastid tree. This loop proved to be inverted in some sequences (Fig. 1: X_i, Y_i, I_i, and I_{ii}). The sequences from the loop also exhibited base mutations that accumulate in a phylogenetically informative order in some cases (Fig. 1: sequence 0 gives rise to 1 and frequently reverses except in Stipeae above *Macrochloa*; 1 independently gives rise to 2, and (within Stipeae) to 3, 4, 5, and 6; and 6 gives rise to 7). The change from state 1 to state 6 marks the MAC clade, and this is not reversed, but does give rise to state 7 in some *Achnatherum* A3 elements. In this loop

sequence CTGGAA (type “0” in Fig. 1) is common among members of early diverging lineages of Pooideae (*Brachyelytrum* P. Beauv., *Danthoniastrum*, *Duthiea*, *Phaenosperma*) but is absent in Stipeae. This sequence is also characteristic of *Diarrhena*. *Nardus* L. and *Lygeum* Loefl. ex L. exhibit specific inversions X_i and Y_i of unknown sequence origin. For a more detailed discussion of the stem-loop hairpins see Appendix 2.

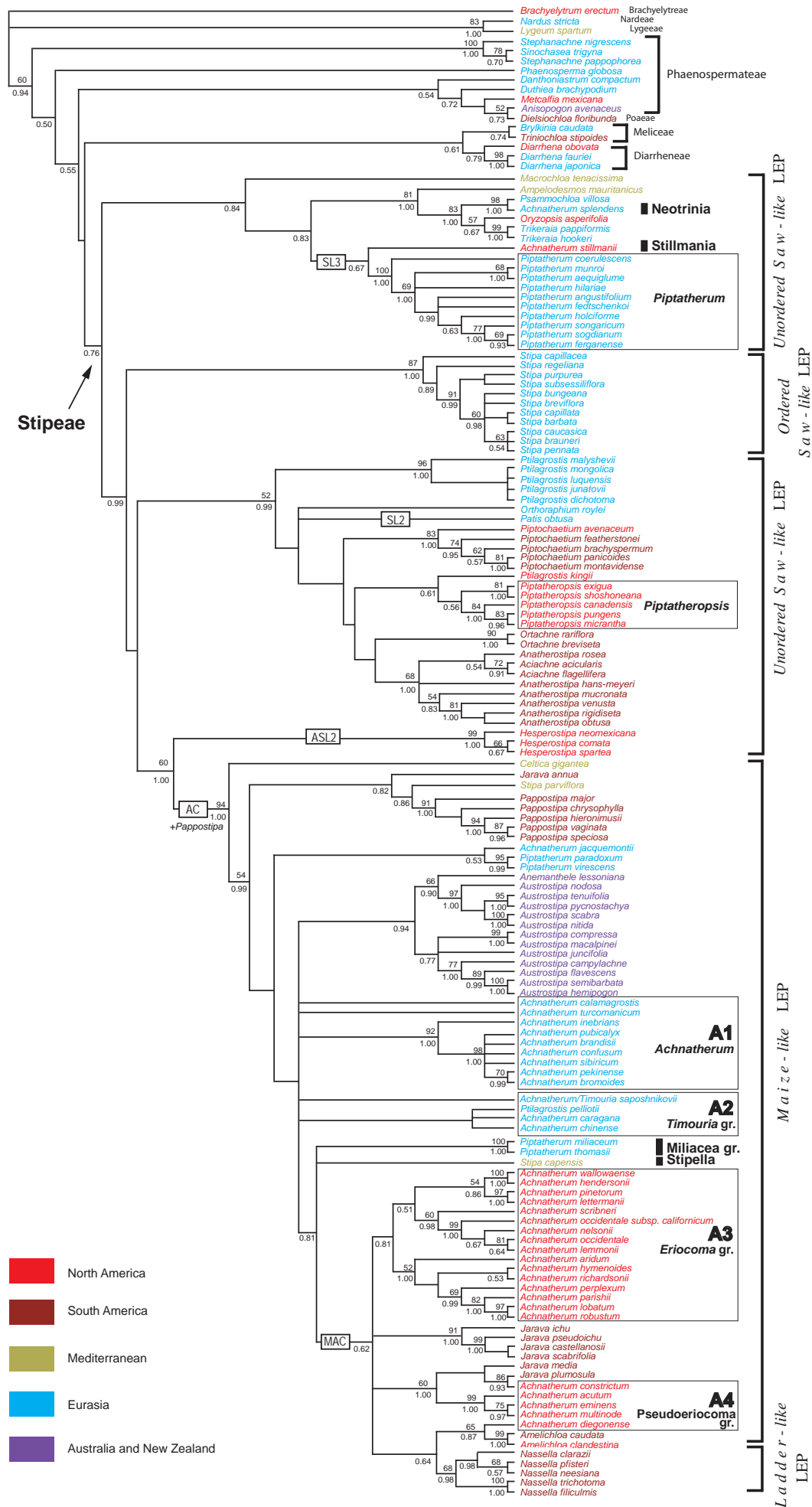
Thirteen indels were detected in four of our sequenced plastid regions: six in *rpl32-trnL*, three in *rps16-trnK*, one in *rps16* intron, and three in *trnL-F*. These are identified by their starting position within the aligned sequences and are mapped on the tree (Fig. 1). In *rpl32-trnL* a 21 bp insertion (170) was found in all representatives of the Phaenospemateae except *Metcalfia*. The 7 bp insertion (110) indicates a possible alternative relationship between plastids of three species of *Stipa* (*S. purpurea*, *S. subsessiliflora*, *S. regeliana*). Another 7 bp insertion (777) confirms the monophyly of four species in the ESL1 clade (this taxon set is also supported by minute inversion 1_i). The 8 bp deletion (104) supports the monophyly of the entire AC clade. Within AC a 5 bp insertion (830) adds support for the entire Australia–New Zealand clade, and a 5 bp deletion (214) supports a central and east Asian subclade of six species within *Achnatherum* A1: *A. inebrians* (Hance) Keng ex Tzvelev, *A. pekinense* (Hance) Ohwi, *A. brandisii* (Mez) Z.L. Wu, *A. confusum* (Litv.) Tzvelev, *A. sibiricum* (L.) Keng ex Tzvelev, and *A. pubicalyx* (Ohwi) Keng.

The *rps16-trnK* region exhibited two independent insertions in the ASL2 clade of different lengths. A 1 bp insertion (396) marks *Aciachne* and *Anatherostipa* s.str. from the *Anatherostipa hans-meyeri*–*A. rosea*–*Lorenzochloa* clade. This is followed by a 20 bp insertion (571) marking the separation of the *Anatherostipa* s.str. from the *Aciachne* clade. The Asian *Achnatherum* A1 clade of six species, mentioned above, is additionally supported by a 16 bp insertion (214). In the *rps16* intron a 5 bp insertion (777) is unique to the *Patis* clade.

A *trnL-F* 5 bp insertion (115) supports the monophyly of *S. purpurea*, *S. subsessiliflora*, *S. regeliana*, *S. bungeana*, and *S. capillacea*. A 10 bp deletion (89) marks the crown node for the *Piptatherum* s.str. clade. A 21 bp repeat insertion (343) is confined to ESL2 and appears three times in that clade. It was detected in *Psammochloa*–*Achnatherum splendens* (“*Neotrinia*”) clade, *Trikaraia* clade, and the *Ptilagrostis* s.str. clade.

Analysis of ITS sequences. — The ITS phylogenetic tree is poorly resolved with little backbone support (Fig. 2). The bifurcation between *Brachyelytrum*, *Nardus-Lygeum*, and the rest of the Pooideae has weak support (BS = 60, PP = 0.94). The Phaenospemateae tribe is not monophyletic as its elements are distributed among the first three branches after the *Brachyelytrum* and *Nardus-Lygeum* split. The only supported clade within Phaenospemateae (BS = 100, PP = 1.00) contains two species of *Stephanachne* and *Sinochasea*. *Triniochloa* (Meliceae) and *Dielsiochloa* (Poeae) are united with minimal support.

Fig. 2. Phylogram of maximum likelihood tree from analysis of nuclear ITS data. Numbers above branches are bootstrap values; numbers below branches are posterior probability values; taxon colour indicates native distribution; lemma epidermal patterns (LEP) are mapped on the tree.



The monophyly of Stipeae is poorly supported (only PP = 0.76). Most major clades identified in the plastid tree (Fig. 1) are not detected in the ITS tree (Fig. 2). Only SL3 with poor support (PP = 0.67), SL2 (analysis includes only *Patis obtusa*), AC (including *Pappostipa* s.str.) with strong support (BS = 94, PP = 1.00), and MAC with poor support (PP = 0.62) are found in the ITS tree. Species found in the plastid ESL2 clade are placed into two remote clades in the ITS tree, one with a strongly supported *Ptilagrostis* s.str. (BS = 96, PP = 100), and one with a moderately supported set of the other ESL2 members (BS = 81, PP = 100) (excluding *Othoraphium* which aligns near *Patis*). *Ampelodesmos* is sister to a moderately supported *Psammochloa*-“*Neotrinia*”-*Oryzopsis-Trikeriaia* clade (BS = 83, PP = 1.00). The phylogenetic relationships of *Psammochloa* and “*Neotrinia*” are strongly supported (BS = 98, PP = 1.00). This clade is sister to the *Oryzopsis-Trikeriaia* clade (BS = 57, PP = 0.67) wherein *Oryzopsis* is sister to the monophyletic *Trikeriaia* (BS = 99, PP = 1.00). In the ITS analysis, in contrast to the plastid analysis, *Hesperostipa* (BS = 99, PP = 1.00) is sister to the AC-*Pappostipa* clade. *Piptochaetium* (BS = 83, PP = 1.00) and *Ortachne* s.str. (BS = 90, PP = 1.00) are again well-resolved. The union of *Piptatheropsis* with *Ptilagrostis kingii* as sister appears as in the plastid tree, but with poor support (PP = 0.61). A clade of *Aciachne* and *Anatherostipa* s.l. is weakly supported (BS = 68, PP = 1.00) here and not in the plastid tree. However, we lack ITS data for *Lorenzochloa*.

The AC clade is strongly supported (BS = 94, PP = 100). There is poor support for *Celtica* as sister to all the other members of AC (BS = 54, PP = 0.99). However, the plastid CAC clade is not resolved in the ITS tree, it collapses into a series of unsupported subclades and a large polytomy. Five notable relationships well-supported by ITS data and also resolved in the plastid CAC clade are: (1) a clade of two species of Old World *Piptatherum* of sect. *Virescentia* (BS = 95, PP = 0.99); (2) a clade of *Piptatherum* sect. *Miliacea* species (BS = 100, PP = 1.00); (3) an *Austrostipa-Anemanthele* clade (PP = 0.94); (4) a strongly supported clade of some Eurasian *Achnatherum* A1 members (BS = 92, PP = 1.00) (however, other A1 elements, *A. calamagrostis*, *A. turcomanicum* Tzvelev, and *A. jacquemontii* (Jaub. & Spach) P.C. Kuo & S.L. Lu, are scattered in our trees); and (5) a strongly supported *Pappostipa* clade (BS = 91, PP = 1.00).

The MAC clade appears intact in the ITS tree (except for the ejection of *Jarava annua*), but has poor support (PP = 0.62). MAC includes four principal clades placed in a polytomy, and these are similar to the plastid clades: (1) “*Eriocoma* group”

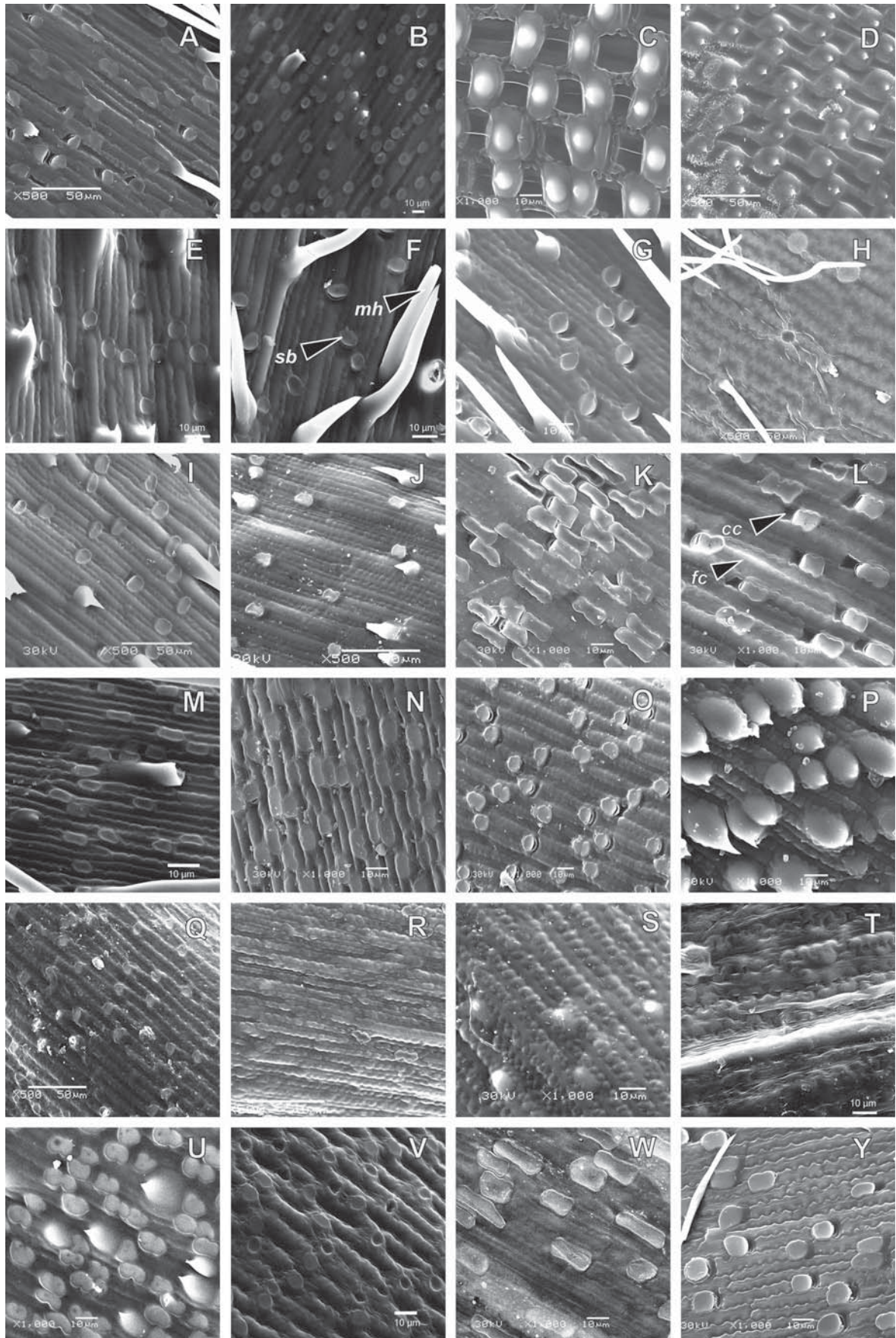
(A3, PP = 0.81); (2) a strongly supported *Jarava* s.str. clade (BS = 91, PP = 1.00); (3) a portion of the “*Pseudoeriacoma* group” is strongly supported and this includes *Achnatherum acutum* (Swallen) Valdes-Reyna & Barkworth, *A. eminens* (Cav.) Barkworth, and *A. multinode* (Scribn. ex Beal) Valdes-Reyna & Barkworth (BS = 99, PP = 1.00), but this does not include *A. constrictum* (Hitche.) Valdes-Reyna & Barkworth or *A. diegoense* (Swallen) Barkworth; and (4) a weakly supported *Amelichloa*-*Achnatherum diegoense*-*Nassella* clade (PP = 0.64). This latter clade includes a weakly supported clade of five species of *Nassella* (BS = 68, PP = 0.98) as sister to the weakly supported clade of two species of *Amelichloa* (strongly supported, BS = 99, PP = 1.00) with *Achnatherum diegoense* (BS = 65, PP = 0.87).

Testing alternative phylogenetic hypotheses. — There are four clades that have markedly different relationships based on the plastid (p, Fig. 1), and nuclear (n, Fig. 2) datasets: (1) *Hesperostipa*, (2) *Pappostipa*, (3) *Ptilagrostis* s.str., and (4) *Piptatherum* s.str.-*Achnatherum stillmanii*. We examined the robustness of each of these clades under the constrained alternative topologies.

(1) In the plastid tree (p) *Hesperostipa* is placed within ASL2 as sister to the *Piptochaetium-Anatherostipa-Lorenzochloa-Aciachne* clade (hypothesis A); based on ITS (n), *Hesperostipa* is sister to the *Pappostipa*-AC clade (hypothesis B). The heuristic search using the plastid dataset under the constraints (to be part of, or sister to, the AC clade as in ITS) indicates that 21 extra steps (constituting 0.83% of the entire tree length) were needed for *Hesperostipa* to be resolved as sister to AC. The analysis of distribution of tree length differences in Mesquite v.2.6 revealed that only eight extra steps would be needed if the hypothesis of a sister-group relationship between *Hesperostipa* and AC were true. Therefore, hypothesis B was rejected at $P < 0.05$, and it was concluded that *Hesperostipa* and *Pappostipa*-AC could not form a clade based on the plastid data. Hypothesis A was tested in the nuclear dataset and the difference between unconstrained and constrained most parsimonious trees resulted in 10 extra steps for the nuclear dataset (0.74%). The analysis of the distribution of tree length differences yielded an equal to higher number of extra steps allowed at $P < 0.05$ as likely outcome if hypothesis A were true. Therefore, hypothesis A, namely that *Hesperostipa* belongs to ASL (Fig. 1), is accepted.

(2) *Pappostipa* was resolved as member of ASL (p) and was placed as nested within AC (n). The two hypotheses required 16 (p; 0.63%) and 31 (n; 2.05%) extra steps. The analysis

Fig. 3. Saw-like lemma epidermal pattern (LEP) found in all lineages of Stipeae with exception of Achnatheroid clade and *Pappostipa*. **A**, *Stephanachne nigrescens* [Miehe 94-547-9, Miehe & Wündisch (Marburg University)]. **B**, *Macrochloa tenacissima* [Pyke 701 (BC)]. **C**, *Stipa subsessiliflora* [Ivanov s.n. (LE)]. **D**, *Stipa pennata* [Romaschenko 466 (BC)]. **E**, *Ampelodesmos mauritanicus* [Pyke 702 (BC)]. **F**, *Psammochloa villosa* [Safronova 952 (LE)]. **G**, *Achnatherum splendens* [Soreng 5121, Peterson, Wang & Zhu (US)]. **H**, *Oryzopsis asperifolia* [Saarela 384 (UBC)]. **I**, *Trikeriaia pappiformis* [Soreng 5653, Peterson & Sun (US)]. **J**, *Trikeriaia hookeri* [Koelz 2328 (US)]. **K**, *Orthoraphium roylei* [Soreng 5261, Peterson & Sun (US)]. **L**, *Ptilagrostis mongholica* [Koloskov s.n. (LE)]. **M**, *Ptilagrostis kingii* [Peirson 10819 (US)]. **N**, *Piptatheropsis micrantha* [Peterson 18437, Saarela & Smith (US)]. **O**, *Lorenzochloa erectifolia* [Peterson 14074 & Tovar (US)]. **P**, *Anatherostipa rigidiseta* [Beck s.n. (LPB)]. **Q**, *Anatherostipa rosea* [Laegaard 10864 (AAU)]. **R**, *Anatherostipa mucronata* [Peterson 19551, Soreng, Salariato & Panizza (US)]. **S**, *Aciachne acicularis* [Peterson 13931 & Refulio Rodriguez (US)]. **T**, *Hesperostipa spartea* [Holmes 214 (US)]. **U**, *Patis coreana* [Liou 1085 (US)]. **V**, *Patis obtusa* [Soreng 4531 & Kelley (US)]. **W**, *Achnatherum stillmanii* [Hoover 4614 (US)]. **Y**, *Piptatherum ferganense* [Kamelin 100 (LE)]. cc = cork cell; fc = fundamental cell; mh = macrohair; sb = silica body.



of the distribution of tree length differences was expected to be observed more than 0.05% of the time. Thus both hypotheses were rejected.

(3) *Ptilagrostis* s.str. was resolved as member of ESL2 (p) and was placed as sister to a clade of *Patis*, *Ortachne*, *Piptatheropsis*, *Piptochaetium*, *Anatherostipa*, and *Aciachne* (n). The two hypotheses required 13 (p; 0.51%) and 22 (n; 1.47%) extra steps. The analysis of the distribution of tree length differences was expected to be observed more than 0.05% of the time. Thus, both hypotheses were rejected.

(4) *Piptatherum* s.str.–*Achnatherum stillmanii* was resolved as sister to AC (p) and was placed as sister to the remaining Stipeae excluding *Macrochloa* (n). The two hypotheses required nine (p; 0.36%) and 23 (n; 1.5%) extra steps. The analysis of the distribution of tree length differences was expected to be observed more than 0.05% of the time. Thus, both hypotheses were rejected for all datasets.

Lemma micromorphology. — Lemma epidermal pattern (LEP) is diagnosed by several characters: length and shape of the walls of the fundamental cells (FC), length and shape of silica cells (SC), presence or absence of silica bodies (SB), presence, absence, or frequency of cork cells (CC), presence or absence of prickles (hooks), shape of the prickle base, etc. (Thomasson, 1978; Ellis, 1979; Romaschenko & al., 2008, 2010).

- Saw-like LEP (SLP) pattern is common in Stipeae and widespread among grasses outside of this tribe (Fig. 3A–Y; Finot & al., 2006; Liu & al., 2010; Peterson, 1989; Romaschenko & al., 2008; Thomasson, 1986; Valdes-Reyna & Hatch, 1991). Features of this type are the presence of elongate (usually very long, i.e., more than 2× longer than wide) FC with sinuate to lobate sidewalls (Romaschenko & al., 2008). The FC alternate with SC containing SB. Cork cells are usually paired with SC and situated adjacent to the proximal end-wall of the SC/SB pairs of cells. Within Stipeae we distinguished six major subtypes of SLP.

1. *Macrochloa* SLP (Fig. 3B, E–J, V, Y) as a non-CC variant has FC of variable length that are 3–7 times longer than SC that contain SB, and often alternate with SB–CC pairs. The silica bodies in these species are round or slightly elongated and the CC are square to crescent-shaped. Prickles (with rounded prickle base) and unicellular microhairs are usually present and the sidewalls are thick, dentate (*Macrochloa*, *Oryzopsis*, *Patis obtusa*, *Piptatherum*: Fig. 3B, H, V, Y) or lobate (*Ampelodesmos*, *Psammochloa*, “*Neotrinia*”, *Trikeriaia*: Fig. 3E–G, I, J). In *Trikeriaia* the lemma surface appears striate at less than 10× magnification. This striate pattern is homogeneous within the *Ampelodesmos*–*Psammochloa*–“*Neotrinia*”–*Trikeriaia* group with the exception of *Trikeriaia hookeri* (Stapf) Bor (Fig. 3J) which has slightly elongated SB (not rounded as in others) and often has a shallow contraction near the middle. Cork cells were not observed in *Patis obtusa* (Fig. 3V).

2. *Stipa* SLP (Fig. 3C, D) is characteristic of the ESL1 clade which encompasses the members of *Stipa* s.str. The FC are square to twice as long as wide, of nearly uniform shape and alternate with SC in a regular (ordered) pattern. All other SLP subtypes do not have consistent pairing of SC with FC (unordered). The SC are ornamented with square-based prickles

and sometimes have adjacent dorsally compressed CC. The sidewalls of the FC are thick and deeply sinuous.

3. *Ptilagrostis* SLP (Fig. 3K–N, U, W as non-CC variant) has FC that are of variable length and are 2–7 times longer than SC, and often alternate with SC–CC pairs. Silica bodies vary in length and are rectangular with straight walls or with 2–5 shallow contractions. The CC are square. The sidewalls of the FC are sinuous, not thickened. Prickles and unicellular microhairs are often present. These characteristics are found in *Ptilagrostis* s.str., *Ptilagrostis kingii*, and *Piptatheropsis* (Fig. 3L–N). The CC are less abundant within ASL1 than in *Ptilagrostis* s.str. Within the *Ptilagrostis* SLP we recognize three variations: *Orthoraphium roylei* (Fig. 3K) with extremely long and irregularly placed SB with multiple (up to five) shallow contractions, “*Stillmania*” LEP that resembles *Orthoraphium* with the sidewalls of the SB almost straight and without constrictions (CC not observed), and *Patis coreana* (Fig. 3U) with elongated silica bodies often with single deep constriction at the mid-point (CC not observed).

4. *Hesperostipa* SLP (Fig. 3T) has FC that are long, with deeply sinuous and thick sidewalls. Prickles and unicellular microhairs are present, and CC and SB were not observed.

5. *Aciachne* SLP (Fig. 3O, Q–S; including *Ortachne*, Peñañaillo, 2005) has FC that are long with lobate, thick sidewalls and rounded silica bodies sometimes with shallow contractions that are 2–6 times shorter than the FC, and CC that are right-angled to crescent-shaped. Small prickles are sparse. Apart from *Aciachne* (Fig. 3S) we also recognize variations of this subtype in *Anatherostipa mucronata* (Griseb.) F. Rojas (Fig. 3R), *A. rosea* (Fig. 3Q), and *Lorenzochloa* (Fig. 3O). The LEP of *A. mucronata* differs in having SB of irregular shape, slightly elongate with 1–2 shallow to deep contractions, and CC were not observed in *A. mucronata*.

6. *Anatherostipa* SLP (Fig. 3P) is found in the remaining species of *Anatherostipa* s.str. It is distinguished by lemma surfaces densely covered with prickles on the SC. It includes elongated FC with lobate, thick walls, producing a striate appearance on the surface that is also densely covered with prickles above the SC. The SB are irregularly shaped and rare, and CC were not observed.

- Maize-like LEP (MLP) is confined to Stipeae. Within Stipeae this LEP is specific to achnatheroid grasses and, with the exception of *Pappostipa*, is restricted to the AC clade. Species with this pattern have thin-walled FC that are approximately equal in length and width to significantly shorter than wide (with few exceptions) with mostly straight sidewalls. The FC are oval, round, square-round, or longitudinally compressed, and all have often square-cornered or sometimes round SB that regularly alternate with FC. In the typical syndrome, where SB are densely packed and regularly alternate with compressed FC, the lemma surface resembles the surface of a fruiting inflorescence (“ear”) of corn (maize). SC–CC pairs are scarce to absent. We distinguished four MLP subtypes, two of which occur in a single species.

1. *Celtica* MLP (Fig. 4A) is one of the two exceptions within the MLP that have very long FC (5–10 times longer than SC) with thick sidewalls. However, the sidewalls of the

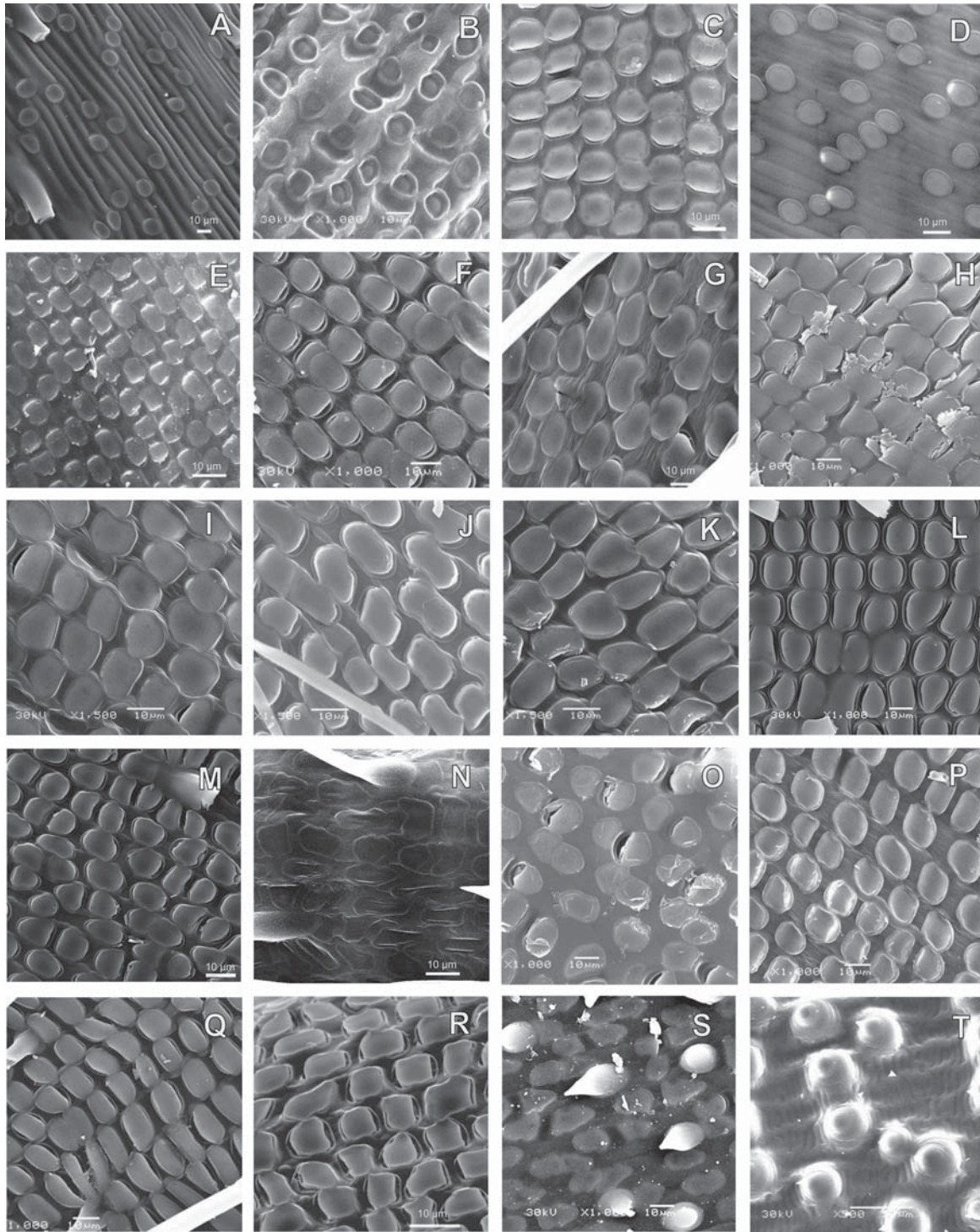


Fig. 4. Maize-like and ladder-like lemma epidermal patterns (LEP) characteristic of Achnatheroid grasses. **A**, *Celtica gigantea* [Pyke 705 (BC)]. **B**, *Stipa capensis* [Pyke 703 (US)]. **C**, *Stipa parviflora* [Romaschenko 74 & Romo (US)]. **D**, *Piptatherum miliaceum* [Gillet 16094 (US)]. **E**, *Ane-manthele lessoniana* [Mez 13236 (US)]. **F**, *Austrostipa scabra* [Peterson 14442, Soreng & Rosenberg (US)]. **G**, *Achnatherum pubicalyx* [Kozlov 124 (LE)]. **H**, *Achnatherum turcomanicum* [Goncharov 162 & Grigoriev (LE)]. **I**, *Piptatherum virescens* [Romaschenko 445 & Didukh (KW)]. **J**, *Timouria saposhnikovii* [Soreng 5475, Peterson & Sun (US)]. **K**, *Achnatherum caragana* [Goloskokov s.n. (US)]. **L**, *Achnatherum chinense* [Petrov s.n. (LE)]. **M**, *Ptilagrostis pelliottii* [Grubov 1815 (LE)]. **N**, *Jarava annua* [Peterson 15614 & Soreng (US)]. **O**, *Achnatherum hymenoides* [Saarela 205 (UBC)]. **P**, *Achnatherum occidentale* [Saarela 594, Sears & Maze (UBC)]. **Q**, *Achnatherum eminens* [Peterson 10952 & Annable (US)]. **R**, *Jarava ichu* [Peterson 20745, Soreng & Romaschenko (US)]. **S**, *Amelichloa clandestina* [Barkworth 5103 (US)]. **T**, *Nassella neesiana* [Peterson 10258 & Annable (US)].

FC are straight as is the common condition in the MLP. The SB are round and CC were not observed. This pattern is somewhat transitional between SLP and MLP.

2. Miliacea MLP (Fig. 4D) is a thin-walled version of the *Celtica* MLP. The FC are 3–5 times longer than SB, and have straight sidewalls. The SB are round, very rarely associated with CC, and the CC are crescent-shaped.

3. *Stipella* MLP (Fig. 4B) is found only in “*Stipella*” (*Stipa capensis*). This pattern has large CC that are wider than SB in the adjacent SC. Additionally, the sidewalls of FC are thick and slightly sinuous. The CC are usually regularly associated with SB, which is unusual for achnatheroids (see also *S. parviflora* note below in MLP subtype 4).

4. *Achnatherum* MLP (Fig. 4C, E–S) is widespread among achnatheroids, and is found in *Pappostipa* (Romaschenko & al., 2008). Species in *Achnatherum* s.str., *Austrostipa*, *Ane-manthele*, “*Timouria* group”, “*Eriocoma* group”, “*Pseudoeriocoma* group”, *Jarava*, and *Amelichloa* have this pattern where the CC are scarce but are prevalent in the “*Eriocoma* group”. The length of the SB varies within each group. A pattern of equally narrow (longitudinally compressed) FC and SB was found in the “*Pseudoeriocoma* group”. *Jarava annua* (Fig. 4N) and *Amelichloa* (Fig. 4S) share an unusual version of this MLP subtype by having irregularly shaped SB and variable length FC. *Stipa parviflora* (*S.* sect. *Inaequiglumes* (Bor) F.M. Vazquez & Devesa) shares a typical MLP and lacks prominent CC and thick FC sidewalls but is distinct from the *Stipella* MLP (described above for *Stipa capensis*).

- Ladder-like LEP (Fig. 4T) is thought to be unique to Stipeae and restricted to *Nassella*. This pattern includes longitudinally compressed FC and SC that are frequently of similar size. The SB do not fill the lumen of the SC, thus the FC and SC are sometimes indistinguishable. Both types of cells are thin-walled and aligned in regular alternate rows. Cork cells were not observed.

DISCUSSION

Phylogenetic relationships of early diverging lineages in Pooideae. — The position of tribe Brachyelytreae as sister to Nardeae plus Lygeae and the rest of the subfamily Pooideae is confirmed by numerous phylogenetic analyses (Davis & Soreng, 1993, 2007, 2010; Clark & al., 1995; Catalán & al., 1997; Barker & al., 1999; Hilu & al., 1999; Hsiao & al., 1999; Soreng & Davis, 2000; GPWG, 2001; Mathews & al., 2002; Döring & al., 2007; Soreng & al., 2007; Bouchenak-Khelladi & al., 2008; Schneider & al., 2009). Our analysis based on the nine plastid regions confirms the position of Phaenosperrmateae after the separation of Nardeae–Lygeae, as sister to the remaining Pooideae. These are followed by Meliceae as sister to Diarrheneae–core Pooideae–Stipeae. This scenario does not contradict the maximum parsimony strict consensus topology of Davis & Soreng (2010). All these tribes, and nodes supporting tribe arrangement, are strongly supported, except for the order of Meliceae as sister to Stipeae plus Diarrheneae–Poeae. The latter pair has low BS support in our trees.

In our analyses Phaenosperrmateae s.l. have moderate support, and *Phaenosperrma* is nested among Duthieinae genera. Monophyly of Phaenosperrmateae is also supported by the presence of a unique 21 bp insertion in *rpl32-trnL*, which is absent only in *Metcalfia*. Since Phaenosperrmateae are excluded from the Meliceae–core Pooideae–Diarrheneae–Stipeae clade with strong support, placement of Phaenosperrmateae and/or Duthieinae within a broadly defined Stipeae is rejected.

Lineages and reticulation within Stipeae. — Relationships within Stipeae have been debated and analyzed over the last 50 years (Freitag, 1975, 1985; Tzvelev, 1976; Clayton & Renvoize, 1986; Barkworth & Everett, 1987; Arriaga & Barkworth, 2006; Barkworth, 2007; Jacobs & al., 2007; Barkworth & al., 2008; Romaschenko & al., 2008, 2010, 2011). Although the general consensus, prior to Romaschenko & al. (2008, 2010), was that achnatheroid-type morphology, with medium-sized spikelets with blunt calluses and unspecialized awns, gave rise to all other more specialized types of spikelet morphology, our DNA data strongly refute this. Taxa with achnatheroid-type spikelet morphology do not form a monophyletic group, but those with achnatheroid LEP do, and genera with achnatheroid spikelet morphology and SLP are mostly derived from genera with a different set of features such as those found in *Macrochloa*.

Macrochloa is strongly supported as sister to the remaining Stipeae. It has many peculiar features, such as long, bifid prophylls; unique leaf anatomy; short, truncate, velutinous ligules; protruding lemma lobes (Vázquez & Barkworth, 2004), along with an unordered SLP (common among Phaenosperrmateae elements and in our SL clades).

We have found it useful to divide Stipeae into three groups: (1) *Macrochloa* with multiple autapomorphic features; (2) clades with SLP, which we refer to as SL lineages; and (3) those with MLP or ladder-like LEP, which we call achnatheroid grasses. The lemma epidermal patterns in the *Macrochloa* and SL lineages are mutually exclusive to the pattern found in achnatheroid grasses. Even though the achnatheroid grasses are monophyletic, it is clear that they are derived at some level from an ancestor with SLP.

The SL lineages, as they appear in the plastid tree (Fig. 1), do not form a monophyletic group. They resolve in three clades that diverge in a stepwise order; SL1, SL2, and SL3, with SL3 sister to the AC. Even though SL3 is weakly supported, an identical monophyletic group of SL3 taxa is found in both plastid and ITS trees, with identical internal branching order at the base. Although SL1 is strongly supported as the sister group to the set of SL2, SL3, and AC, there is only moderate support for the sister-group relationship of SL2 to SL3/AC. This significant weakness in the phylogenetic structure among SL lineages is reiterated by the different, although unsupported, relationships detected in the ITS analysis (Fig. 2). In the ITS tree SL2 and SL3 are resolved within two successive diverging clades of a non-monophyletic SL1, while *Hesperostipa* and *Pappostipa* are removed from the SL1/ASL1 clade in the plastid tree and placed as sister clades within AC in the ITS tree.

The achnatheroid clade, which includes only taxa with maize-like or ladder-like LEP, is monophyletic (strongly

supported, see Fig. 1), and is comprised of three subclades: (1) an Austral-Eurasian CAC with some isolated African elements, (2) an east Asian “*Timouria* group”, and (3) an exclusively New World MAC. The stepwise order of SL2 and SL3, as sister to AC, and CAC as sister to “*Timouria* group” plus MAC, are moderately to strongly supported and geographically consistent with a Eurasian origin of AC in the plastid tree. This geographical arrangement is contradicted by the ITS tree, which suggests an American origin of AC from the ancestors of *Hesperostipa* and *Pappostipa*. However, comparison of the distribution of tree length differences between the plastid and ITS trees (see results) lead us to favor the plastid hypothesis of *Hesperostipa* belonging within SL1 ASL clade.

The SLP clade including an ESL and an ASL lineage was detected in our previous study based on five plastid regions (see clades 1 and 2 in Romaschenko & al., 2010). With addition of four more plastid regions the SL1 clade is now strongly supported (Fig. 1). The combination of the Eurasian and American SLs in one clade is not consistent with the topology obtained from ITS. Despite alternative hypotheses generated from different datasets, only inferences based on the plastid analysis had strong bootstrap support. We conclude that the incongruence between the ITS and plastid tree is perhaps due to stochastic processes and/or independent reticulation events in the ITS evolution during the origin of *Stipa*, *Ptilagrostis*, *Orthoraphium*, and *Pappostipa*, although we have not tested for this (Humphreys & al., 2010). Within ESL *Stipa* s.str. is strongly supported, but in a narrower sense than previously understood by taxonomists. We detected two strongly supported clades, which provide the first insight into infrageneric structure of *Stipa* based on molecular data. One clade includes *S. capillacea*, *S. bungeana* (both of *S. sect. Leiosstipa* Dumort.), and three taxa of disputed placement. These latter three, *Stipa purpurea* (*S. sect. Barbatae* Junge), *S. subsessiliflora* (*S. sect. Pseudoptilagrostis* Tzvelev), and *S. regeliana* (*S. sect. Regelia* Tzvelev), are sometimes referred to different sections of *Stipa*, or included in *Ptilagrostis* (Roshevits, 1934; Tzvelev, 1974, 1977; Freitag, 1985). The monophyly of these three taxa is supported by a 7 bp insertion in *rpl32-trnL*. The strongly supported clade of the above five species (Fig. 1) is marked by a 5 bp insertion in the *trnL-F* region (unknown for *S. capillacea* and *S. regeliana* due to lack of *trnL-F* sequences). *Stipa purpurea*, *S. subsessiliflora*, and *S. regeliana* typically possess purplish glumes, relatively short awns, and short glumes with entire apices. Based on these characters Roshevits (1934) placed *S. purpurea* and *S. subsessiliflora* in *Ptilagrostis*. Based on morphological characters that resemble *Ptilagrostis*, Tzvelev (1976, 1977) and Freitag (1985) placed *Stipa subsessiliflora* in *S. sect. Pseudoptilagrostis* Tzvelev. In a detailed study of anatomical and gross morphological features of *Ptilagrostis*, *S. subsessiliflora* was thought to be closer to *Ptilagrostis* than to *Stipa* s.str. (Barkworth, 1983). Additionally, a numerical analysis (Barkworth, 1983) placed *S. subsessiliflora* between representatives of *Ptilagrostis* and *Achnatherum* (*A. calamagrostis*, *A. caragana*). The seemingly transitional nature of morphological features between *Stipa* and *Ptilagrostis* for *S. purpurea*, *S. regeliana*, and *S. subsessiliflora*, and some

additional *Achnatherum*-like features for *S. subsessiliflora*, suggests reticulate or homoplasious origins. Widely divergent sequences of ITS (i.e., clones) have been found and these are the subject of a forthcoming paper (Romaschenko & al., in prep.). The LEP of *S. subsessiliflora* is clearly of the saw-like type (Fig. 3C), in agreement with the placement of this species in *Stipa*. Even though the above three species of *Stipa* are resolved in a grade, their sequences differ very little. Since they share the same 7 bp insertion in *rpl32-trnL* (Fig. 1), evidence of common origin is supported. A second *Stipa* s.str. clade, supported by plastid and ITS analyses, comprises *S. breviflora* as sister to the strongly supported plastid subclade of five very closely related species that share a 7 bp insertion in the *rpl32-trnL* region and an inversion type “1” in the *trnH-psbA* region (Fig. 1). These five species have been placed in four sections of *Stipa* according to Tzvelev (1976): sects. *Leiosstipa* (*S. capillata*), *Smirnovia* Tzvelev (*S. caucasica*), *Barbatae* (*S. barbata*, *S. brauneri*), and *Stipa* (*S. pennata*). Within *Stipa* s.str. it appears that *S. bungeana* shares ITS characteristics with these five species and shares a plastid type with *S. capillacea*, indicating possible additional rounds of reticulation within the genus.

The *Ampelodesmos*-*Psammochloa*-“*Neotrinia*”-*Oryzopsis*-*Trikeriaia* set (a grade in ESL2, see Fig. 1) all have SLPs, and, with one exception, are characterized by stout Eurasian species, usually more than one meter tall that occur in a diverse array of open habitats (Mediterranean scrub, Mongolian sand-dunes, arid steppe, and open mountain slopes of the Tibet-Qinghai plateau). The single species of *Oryzopsis* s.str. is exceptional as it is of moderate stature (Barkworth, 2007) and endemic to North American shady cool temperate forests. Except for *Trikeriaia* with three species, the other genera are monotypic. All the genera have unusual characteristics. *Ampelodesmos*, *Psammochloa*, and *Trikeriaia* are rhizomatous (an uncommon character in Stipeae) while “*Neotrinia*” (*Achnatherum splendens*) forms massive tussocks. All members of this group, along with *Macrochloa* and *Celtica*, have well-developed lemma lobes flanking the central awn (lobes setiform in *Ampelodesmos* and *Trikeriaia*), and such lobes are consistently small or absent elsewhere in the tribe. *Achnatherum splendens* was placed in *Achnatherum* sect. *Neotrinia* Tzvelev (Tzvelev, 1976). However, molecular data (Romaschenko & al., 2010; Figs. 1–2 of this paper), and SLP (Fig. 3G) strongly advocate its position among Eurasian SLP lineages. *Achnatherum splendens* seems most closely related to *Psammochloa villosa* (Trin.) Bor based on molecular data.

Ampelodesmos has the most unusual spikelet features in Stipeae with multiple florets per spikelet and a prolonged rachilla above the uppermost floret (Stipeae otherwise have one floret and no rachilla extension, not even a rudiment of one), slender terminal untwisted undifferentiated awns (Stipeae awns are often twisted at the base), hairy ovaries (otherwise known only in *Orthoraphium* and *Patis*), and three lanceolate lodicules (2 or 3 in Stipeae) that are dorsally and marginally ciliate (Stipeae lodicules are glabrous except in *Psammochloa*) and strongly vascularized (Stipeae lodicules are usually faintly vascularized, except in *Psammochloa*). However, unlike other phylogenetically isolated Mediterranean taxa (e.g.,

Macrochloa, *Celtica*, and *Stipa capensis*), *Ampelodesmos* has a strongly supported sister relationship with the Asian pair of *Psammochloa*-“*Neotrinia*”. Additionally, these three species share an inverted loop sequence in the *trnH-psbA* region of the chloroplast genome. It is most parsimonious to assume that the plastid sequence of *Psammochloa*-“*Neotrinia*” originated by T→A mutation in the already inverted “*l_r*” sequence found in the *Ampelodesmos* plastid, rather than by a separate inversion and two mutations, or by five base changes from uninverted sequences. Soreng & Davis (2000) suggested *Ampelodesmos* could be an ancient hybrid between Stipeae and an unknown ancestor, but that remains unproven.

The shared geography of the ASL (Fig. 1) lends additional support to the possible common origin of all the American taxa with SLPs, except *Oryzopsis*. However, the crown node is weakly supported and it splits into three clades: (1) *Piptatheropsis* plus *Ptilagrostis kingii*, (2) *Ortachne-Pappostipa*, and (3) *Hesperostipa-Piptochaetium-Anatherostipa-Aciachne-Lorenzochloa*. There is no support for the joining of clades 1 and 2 (above) as sisters in ASL1 (Fig. 1) but ASL2 has strong support. The following is a detailed discussion of each of these clades.

(1) The North American genus *Piptatheropsis*, as previously depicted in Romaschenko & al. (2010, 2011), is only distantly related to the Asian *Piptatherum* (Fig. 1). The sister to *Piptatheropsis* is *Ptilagrostis kingii* (weakly supported in the plastid tree), a North American species with transitional features between *Piptatheropsis* and *Ptilagrostis* (Barkworth, 1983), but we have no evidence that it is directly related to Asian *Ptilagrostis* s.str. The only other North American species of *Ptilagrostis*, *P. porteri* (Rydb.) W.A. Weber (not included in the present study) has a more complicated history and will be the subject of a forthcoming paper. *Piptatheropsis-Ptilagrostis kingii* are characterized by having the longest stem in the hair-pin formation in the *trnH-psbA* region among Stipeae. This provides some evidence for independent evolution of this group.

(2) The *Ortachne-Pappostipa* sister relationship was strongly supported in the plastid analysis (Fig. 1). However, this relationship is difficult to reconcile since these species have little in common in their habits, chromosome numbers, and LEPs. *Pappostipa* species have MLP (Romaschenko & al., 2008) while *Ortachne* has an unordered SLP (Peñailillo, 2005) similar to that of *Piptatheropsis* (Fig. 3N), *Ptilagrostis kingii* (Fig. 3M), *Aciachne* (Fig. 3S) and some species of *Anatherostipa* (Fig. 3Q–R). The *Pappostipa* clade was nested within, or sister to the AC in the ITS tree (Fig. 2). The probabilities of alternative placement of *Pappostipa* within ASL in the ITS tree was statistically insignificant. The LEP type being incompatible with that of other ASL genera and alternative phylogenetic placements in plastid and ITS trees indicates that *Pappostipa* arose from an ancient allopolyploid hybridization event.

(3) Some shared features of the *Hesperostipa-Piptochaetium-Anatherostipa-Aciachne-Lorenzochloa* clade have been reported in *Hesperostipa*, *Anatherostipa*, *Piptochaetium*, and the Miocene fossil genus *Berriochloa* (Thomasson, 1978; Barkworth & Everett, 1987; Peñailillo, 2005). These include paleas with projecting keel apices and similarities in

their unordered SLP. The *Hesperostipa-Piptochaetium-Anatherostipa-Aciachne-Lorenzochloa* clade was previously detected in phylogenetic studies (Cialdella & al., 2010; Romaschenko & al., 2010), but had not received strong support until now (Fig. 1). Results of our ITS tree place *Hesperostipa* outside ASL at the base of AC. However, the test of statistical significance of the differences in length between constrained and unconstrained trees showed a high probability that *Hesperostipa* should be included in ASL. The existing incongruence possibly reflects the high level of homoplasy in our ITS data. As a result, we postulate the correct phylogenetic position for *Hesperostipa* is (seen in Fig. 1) within ASL2 as sister to *Piptochaetium*, *Anatherostipa*, *Aciachne*, and *Lorenzochloa*. The lemma morphology of *Hesperostipa* corresponds well to what was found in *Berriochloa*. The LEPs of *H. comata* (Trin. & Rupr.) Barkworth, *H. neomexicana* (Thurb.) Barkworth (Thomasson, 1978), and *H. spartea* (Trin.) Barkworth (Fig. 3T) look similar to those found in *Berriochloa minuta* Elias and *B. maxima* Elias (Thomasson, 1978). Thomasson (1978) described the lineage of *Berriochloa-Hesperostipa-Piptochaetium* as having LEPs with fundamental cells (FC) with deeply sinuous sides and end-walls, lacking silica bodies (SB) and cork cells (CC), and he estimated the time of separation of *Hesperostipa* and *Piptochaetium* to be late Pliocene. According to our data the SB/CC pairs are common in SLP lineages (Fig. 3B, E–J, L, Y), outside of Stipeae (Fig. 3A), and are normally present in the *Piptatheropsis-Ptilagrostis kingii* clade (Fig. 3M–N). This suggests that the *Berriochloa-Hesperostipa-Piptochaetium* lineage (where short cells are absent) is a derivative of an ancestral extinct LEP where both types of short cells (silica and cork) evolved, and from which *Piptatheropsis*, *Ptilagrostis kingii*, and *Ortachne* are scarcely modified. Another piece of evidence is that the sister to *Piptochaetium* is the *Anatherostipa-Aciachne-Lorenzochloa* clade, where scarce SB were found in *Anatherostipa mucronata* and SB/CC pairs are present in *Aciachne* (Fig. 3R–S), representing stages of this loss.

A “pappose” subset of *Anatherostipa* species (*A. rosea*, *A. hans-meyeri*) is characterized by the presence of long hairs at the apex of the lemma, abundant SBs (Fig. 3Q), and a LEP that resembles *Lorenzochloa* and *Ortachne*. Our plastid tree clearly separates the *A. rosea-A. hans-meyeri-Lorenzochloa* clade from the remaining *Anatherostipa* s.str., which aligned with *Aciachne* in a strongly supported subclade (Fig. 1). The latter subclade is marked by single bp insertion in *rps16-trnK*, while the internal clade of remaining *Anatherostipa* s.str. is marked by a 20 bp insertion in the same region (Fig. 1). Such evidence reveals that *Anatherostipa*, as currently understood (Peñailillo, 1996), is polyphyletic. All plastid analyses, even when we excluded *Pappostipa* as putative conflicting taxon (results not shown), resolve *Ortachne* s.str. as an isolated lineage with no support for sister relationships between it and other ASL clades (other than *Pappostipa*).

Ptilagrostis and *Patis* are placed as potential sisters to the main body of ASL in the ITS analyses. A character that *Ptilagrostis* shares with ASL is a chromosome base number of $x = 11$, but this is common among American SLP species (Barkworth, 1983).

The SLP lineage 2 (SL2), i.e., *Patis*, is a newly detected strongly supported clade that includes two far East Asian, stout (to 1 m tall), broad- and flat-leaved species, *Patis coreana* and *P. obtusa*. The distribution of *Patis coreana* and *P. obtusa* overlap in the mesic temperate forests of eastern China (area of Hubei, Shaanxi, and Zhejiang provinces; Ohwi, 1941, 1942; Wu & Phillips, 2006), and occurs outside the ecological ranges of all but one other Asian Stipeae species, *Achnatherum pekinense* (including *A. extremorientale* (H. Hara) Keng). *Patis coreana* and *P. obtusa* share a 5 bp insertion in the *rps16* intron (Fig. 1) and these two species were recognized as being anomalous within their former respective genera (Wu & Phillips, 2006). *Patis coreana* was originally described in *Stipa* and has been placed in *Achnatherum* and *Orthoraphium* by Ohwi (1941, 1953). These two species of *Patis* apparently represent a distinct and isolated lineage since they do not align in our phylogenetic analysis with *Stipa*, *Orthoraphium*, *Piptatherum*, or *Achnatherum* (Romaschenko & al., 2011). The LEP of *Patis coreana* is clearly of the saw-like type (Fig. 3U), whereas *Patis obtusa*, differs in having rounded SB resembling those of *Piptatherum* s.str. (Fig. 3Y) except that the SB/CC pairs are scarce, and side-walls of the FC are thicker. A third species, *Patis racemosa* (Sm.) Romasch. & al. from North America, has been transferred into the genus (Romaschenko & al., 2011). *Patis coreana* and *P. obtusa* have prominent transverse veinlets between the longitudinal veins of the glumes (these are visible but faint in *P. racemosa*), and all three species have wide, long flag-leaf blades and underdeveloped or absent basal leaf-blades (i.e., they have cataphylls).

The SLP lineage 3 (SL3) or *Piptatherum*-“Stillmania” is weakly supported in the plastid tree (Fig. 1) and the ITS tree (Fig. 2). In each tree “Stillmania” is sister to a strongly supported *Piptatherum* (2). The phylogenetic position of SL3 is contradictory among the three analyses. In the plastid analysis it is rendered as sister to the AC and in the ITS tree it is placed as sister to *Ampelodesmos-Psammodochloa-Oryzopsis-Trikeriaia*. The LEP of “Stillmania” (Fig. 3W) is of the saw-like type and resembles that of *Ptilagrostis* (Fig. 3L; Barkworth, 1983) and *Piptatherum* (Fig. 3Y), but differs by having SBs of irregular length and alternation, and the lack of associated cork cells (CC). The provisional name “Stillmania” is used to represent *Achnatherum stillmanii* from the western part of North America. It was once placed in *Ptilagrostis* by Elias (1942), although Barkworth (1983) provided morphological and numerical evidence for placing it in *Achnatherum*. It shares some morphological features with *Achnatherum*, but differs by not having a MLP, possessing notched paleas with extended keels, and prominent lemma lobes.

The *Piptatherum* s.str. clade received strong support in all phylogenetic analyses (Figs. 1–2) (Romaschenko & al., 2010). Members of this clade share a 10 bp deletion in the *trnL-F* region. Morphological characters supporting the *Piptatherum* s.str. clade are dorsally compressed spikelets, linear disarticulation scars, and basally unfused and well-separated lemma margins (Romaschenko & al., 2010). This combination of characteristics is consistent throughout this clade and do not appear in *Piptatheropsis*, *Patis*, or the “Miliacea group”. Historically,

other morphological features used to broadly circumscribe *Piptatherum* (Roshevitz, 1951; Freitag, 1975; Tzvelev, 1976; Dorn, 2001; Soreng, & al., 2003; Wu & Phillips, 2006; Barkworth, & al., 2008), such as small anthoecia, dark, often glossy and coriaceous lemmas, and well-exposed paleas, are found in *Patis*, *Piptatheropsis*, and various Eurasian taxa including species of *Piptatherum* sect. *Miliacea* (*P. miliaceum*, *P. thomasi*) and sect. *Virescentia* (*P. virescens*, *P. paradoxum*). These features all appear to result from convergence (Romaschenko & al., 2010, 2011).

The AC is strongly supported in the phylogenetic analyses (Figs. 1–2) and is marked by a unique 8 bp deletion in the *rpl32-trnL* region. This terminal clade differs from *Macrochloa* and the SLP clades by having a distinct MLP with shortened FC with straight to slightly sinuate side-walls.

The CAC was detected in previous studies (Romaschenko & al., 2008, 2010) but without statistical support. In the current analysis it received moderate bootstrap support in the plastid tree (Fig. 1). Within CAC the monotypic Mediterranean genus *Celtica* (Vázquez & Barkworth, 2004) is sister to the remainder, which includes clades of: *Stipa capensis* and *S. parviflora*, *Anemanthele* and *Austrostipa*, Eurasian “Miliacea group” (*Piptatherum miliaceum*, *P. thomasi*), and Eurasian *Achnatherum* (A1). The LEP of *Celtica* is unusual among achnatheroids because it has long FC (Fig. 4A). However, the side-walls of the FC are straight which is in agreement with the LEP concept described for achnatheroid grasses, but it may represent the transitional form between saw-like and maize-like LEPs. Assuming $x = 12$ is the base chromosome number, *Celtica* is an octoploid ($2n = 96$), which is the highest known ploidy level in Stipeae (also found in *Ampelodesmos*).

Two other Mediterranean taxa, *Stipa capensis* and *S. parviflora*, were placed at the base of *Achnatherum* (A1) plus the “Miliacea group”, but without support in the plastid analysis (Fig. 1). Tzvelev (1976) placed *S. capensis* in a monotypic *Stipa* sect. *Stipella* and Freitag (1985) added *S. parviflora* to the section based on these two taxa having an unusually short palea. Vázquez & Devesa (1996) accepted the placement of *S. capensis*, but placed *S. parviflora* in another monotypic *Stipa* sect. *Inaequiglumes*. Our phylogenetic and LEP evidence indicates that both taxa should be removed from *Stipa* and treated as members of the AC clade. The LEPs of *S. capensis* and *S. parviflora* are different; *S. parviflora* is typical maize-like (Fig. 4C) and *S. capensis* is unique among achnatheroids because it has enlarged cork cells often associated with silica cells/bodies (Fig. 4B). The ITS tree did not resolve these taxa as a pair and there was only low support for their phylogenetic isolation. Thus, the phylogenetic placements of *S. capensis* ($2n = 18, 26, 34, 36$) and *S. parviflora* ($2n = 28$) remain somewhat ambiguous.

The “Miliacea group” consists of two closely related species (*Piptatherum miliaceum*, *P. thomasi*) that were placed in *Piptatherum* (Roshevitz, 1951; Freitag, 1975; Tzvelev, 1976) after the application of the name *Oryzopsis* to non-North American taxa was discontinued (Romaschenko & al., 2011). This group shares a chromosome number of $2n = 24$ with the *Piptatherum* s.str. clade and *Achnatherum* (A1). However, the set of morphological characters outlined for *Piptatherum* s.str. in this study is

not consistent with that of the “Miliacea group”. The lemmas of *P. miliaceum* and *P. thomasi* are not coriaceous, the disarticulation scars are circular (transversally elliptic in *Piptatheropsis*), and the lemma borders are basally fused (pers. obs.). The LEP of the “Miliacea group” represents a third unique type in the achnatheroid clade (Fig. 4D), which together with phylogenetic evidence and other morphological differences support the isolation of this group from *Piptatherum* and *Achnatherum*.

Achnatherum as broadly circumscribed (our A1 to A4, “Neotrinia”, and “Stillmania”) includes 35 North American species, about 20 species from Eurasia, and one from New Zealand. Following Tzvelev (1976), the species currently accepted by the *Flora of China* in *Achnatherum* (Wu & Philips, 2006) are attributable to five general groups with the following characteristics: (1) callus short, often obtuse; awn straight or flexuous, articulated; lemma membranous with apical lobes (*Achnatherum* sect. *Achnatherum*; *Stipa* sect. *Lasiagrostis* Steud., type: *A. calamagrostis*—Freitag, 1985; Vázquez & Devesa, 1996); (2) callus short, often obtuse; awn straight; lemma at maturity becoming dark and coriaceous, with apical lobes, only marginally covering the palea (*Achnatherum* sect. *Aristella* (Trin.) Tzvelev, type: *A. bromoides* (L.) P. Beauv.—Tzvelev, 1976; *Stipa* [unranked] *Aristella* Trin.; *Stipa* sect. *Aristella* (Trin.) Steud.—Freitag, 1985; Vázquez & Devesa, 1996); (3) callus conspicuous, often acute; awn once or twice geniculate; lemma at maturity becoming dark and coriaceous, with absent or inconspicuous lobes, and completely covering the palea (*Achnatherum* sect. *Achnatheropsis* (Tzvelev) Prob., type: *A. sibiricum*—Freitag, 1985; *Stipa* sect. *Achnatheropsis* Tzvelev—Freitag, 1985; Tzvelev, 1976; *Achnatherum* sect. *Protostipa* Tzvel.; *Stipa* ser. *Sibiricae* Roshev.—Bor, 1970); (4) callus short, obtuse; awn straight, caducous; lemma pilose, membranous, covering the palea by 2/3, with apical lobes; palea minutely protruding above the lemma apex (*Achnatherum* sect. *Neotrinia*, type: *A. splendens*—Tzvelev, 1976); and (5) callus short, obtuse; awn straight, caducous; lemma pilose, membranous, covering most of the palea, with apical lobes; palea shorter than lemma (*Timouria*, type: *T. saposhnikowii*—Roshevitz, 1916).

Our molecular study provides strong evidence for *Achnatherum* sect. *Achnatheropsis* being a natural group. It includes *Achnatherum sibiricum*, *A. confusum*, *A. pekinense*, and *A. brandisii* (Roshevitz, 1934; Bor, 1970; Tzvelev, 1976, 1977; Freitag, 1985), along with *A. pubicalyx* and *A. inebrians* that have somewhat transitional features between this section and *A. sect. Aristella*. The *Achnatherum*-A1 clade (including the type of *Achnatherum*) received strong support in the ITS tree and little support in the plastid tree (PP = 0.91) (Figs. 1–2). The crown node within this group is marked by two plastid indels, a 16 bp insertion in *rps16-trnK* and a 5 bp deletion in *rpl32-trnL* (Fig. 1). The other members of *Achnatherum* s.l. resolved as groups outside of CAC, within A2, A3, and A4 (“*Eriocoma*”, “*Pseudoeriacoma*”, and “*Timouria* groups”) or as isolated species in SL1 and SL3 (“*Neotrinia*” and “*Stillmania*” lineages). More sampling in *Achnatherum* is needed to determine whether species with membranous lemmas (*Achnatherum* sect. *Achnatherum*) and species with coriaceous lemmas (sect. *Aristella*) represent natural groups.

Our current analysis confirms the position of *Piptatherum virescens* and *P. paradoxum* (*Piptatherum* sect. *Virescentia*) in CAC (Romaschenko & al., 2010). These taxa share the same LEP as the majority of the other members of AC (Fig. 4I) and align with *A. bromoides* (sect. *Aristella*) in the plastid analysis with moderate support or without support in the ITS tree. The sister relationship of *A. bromoides* and *P. sect. Virescentia* is more plausible since the taxa share dark and coriaceous lemmas with a blunt callus, persistent awns, and similar habitats. *Achnatherum bromoides*, *P. paradoxum*, and *P. virescens* have a somewhat specialized lemma form that resembles that found in *Piptatherum* s.str., *Piptatheropsis*, and the “Miliacea group”. The evident polyphyly of *Achnatherum* s.l. and *Piptatherum* s.l. reinforces the suggestion of Thomasson (1980: 235) that “similarities among taxa in the shape of the anthoecia are not in themselves sufficient to interpret phylogenetic relationships in Stipeae”.

The monophyly of the *Austrostipa*-*Anemanthele* group is weakly supported in the plastid and ITS trees (Figs. 1–2). The crown node is marked by a 5 bp insertion in the *rpl32-trnL* region. In the ITS tree *Anemanthele* is embedded within *Austrostipa*, consistent with results of Jacobs & al. (2000). However, in our plastid tree *Anemanthele* is sister to *Austrostipa* with weak support. The subgeneric structure within *Austrostipa* is poorly represented in the study. Of the several recovered clades only two represent separate subgenera: *Austrostipa* subg. *Longiaristatae* S.W.L. Jacobs & J. Everett (1996; *A. compressa* (R. Br.) S.W.L. Jacobs & J. Everett and *A. macalpinei* (Reader) S.W.L. Jacobs & J. Everett), and *Austrostipa* subg. *Austrostipa* (*A. campilachne* (Nees) S.W.L. Jacobs & J. Everett, *A. semibarbata* (R. Br.) S.W.L. Jacobs & J. Everett, and *A. hemipogon* (Benth.) S.W.L. Jacobs & J. Everett). The most densely sampled subgenus, *Austrostipa* subg. *Falcatae* S.W.L. Jacobs & J. Everett (1996; *A. scabra* (Lindl.) S.W.L. Jacobs & J. Everett, *A. nitida* (Summerh. & C.E. Hubb.) S.W.L. Jacobs & J. Everett, *A. nodosa* (S.T. Blake) S.W.L. Jacobs & J. Everett, *A. tenuifolia* (Steud.) S.W.L. Jacobs & J. Everett, and *A. trichophylla* (Benth.) S.W.L. Jacobs & J. Everett), was polyphyletic in all our analyses. Based on our phylogenetic trees and the peculiar morphological types found in *Austrostipa*-*Anemanthele*, this strictly Australasian group presumably shares a common ancestor with Asian achnatheroids, both sharing the MLP (Fig. 4E–I) and general growth habit.

The “*Timouria* group” (A2) received strong support in our plastid tree (Romaschenko & al., 2010). It encompasses *Timouria*, which was first described as a monotypic genus (Roshevitz, 1916) and then included in a monotypic section of *Achnatherum* (as *A. saposhnikovii*; Tzvelev, 1976). In our plastid tree the “*Timouria* group” included *Achnatherum caragana* and *A. chinense*, which were aligned by Tzvelev (1976) and Freitag (1985), respectively, in *Achnatherum* sect. *Neotrinia* and *Stipa* sect. *Lasiagrostis*, and also *Ptilagrostis pelliottii*. Despite differences in gross morphology among its members they all share rather small (3–4 mm long), elliptic, 2-toothed, pubescent lemmas with caducous awns, 3-veined glumes, and setaceous leaf blades. The LEP in the “*Timouria* group” is maize-like, often with extremely short fundamental cells (Fig. 4G–M). Molecular evidence and LEP place *Ptilagrostis pelliottii* within

AC, far removed from the SL1 *Ptilagrostis* clade. The well-developed awn indumentum in *P. pelliotii*, approaching that of “true” *Ptilagrostis*, could be a result of convergent evolution.

Despite morphological similarities to members of *Achnatherum* (A1), the “*Timouria* group” represents an independent branch of Asian achnatheroid grasses with caducous awns and compressed, elliptic florets, whereas other Asian achnatheroids have persistent awns and terete, fusiform florets. The unusual characteristics of the “*Timouria* group” led Roshevits (1951) to describe subtribe Timouriinae to join smallest-spikeleted Asian and American genera, including *Eriocoma* (based on *E. hymenoides* (Roem. & Schult.) Rydb.), *Piptatherum*, *Oryzopsis*, as well as *Piptochaetium* and *Nassella* in a narrow sense (Parodi, 1944, 1947). According to our plastid tree the “*Timouria* group” shares a common ancestor with MAC, which includes some of the largest genera in American Stipeae, such as the “*Eriocoma* group” (*Achnatherum*-A3), *Jarava*, and *Nassella*, with 29, 37, and 115 species, respectively.

The MAC was detected in previous phylogenetic analyses (Romaschenko & al., 2008, 2010, 2011), and received strong support in our plastid tree. The monophyly of MAC is also supported by base mutation “6” in the loop sequence in *trnH-psbA* region. The first split within MAC separates: (1) “*Eriocoma* group” (*Achnatherum*-A3) which includes the majority of North American *Achnatherum* species, from (2) an assemblage of *Jarava*, “*Pseudoeriacoma* group” (*Achnatherum*-A4), *Nassella*, and *Amelichloa*. Ignoring *Jarava annua* for the moment, these can be considered sister groups and are strongly supported in our plastid tree.

In the “*Eriocoma* group” (A3) *A. wallowaense* J. Maze & K.A. Robson, *A. hendersonii* (Vasey) Barkworth, and *A. hymenoides* have short, elliptic, slightly laterally compressed florets, and lemmas with caducous awns (a *Timouria*-like character according to Roshevits, 1951). These three taxa form a grade leading to other “*Eriocoma* group” taxa that have terete and fusiform florets and lemmas with persistent awns (Fig. 1). The overall morphological pattern of fusiform florets in the “*Eriocoma* group” is similar to that in some species in the Asian *Achnatherum* (A1) clade, especially to those taxa in *A. sect. Achnatheropsis* that have a crown of hairs at the distal end of the lemma surrounding the base of the awn. This similarity lead Barkworth (1993) to transfer American species formerly placed in *Stipa* (Hitchcock, 1925a, b) to *Achnatherum*.

Another group of five species within MAC (*Achnatherum diegonense*, *A. constrictum*, *A. eminens*, *A. multinode*, *A. acutum*) appears to have a separate evolutionary history, and is called the “*Pseudoeriacoma* group” (A4). In both trees the “*Pseudoeriacoma* group” aligns in a subclade with *Jarava* and *Nassella* rather than with the “*Eriocoma* group” (Figs. 1–2). This grouping was detected by Barkworth & al. (2008) based on a dataset which included ITS and plastid data. In our study this group is moderately supported in our plastid tree (Fig. 1), but in our ITS tree (Fig. 2) *A. constrictum* is aligned in a grade with *Jarava*, and *A. diegonense* is sister to *Amelichloa caudata*–*A. clandestina*. These results could be attributed to homoplasy within the ITS tree, or to past hybridization events. Since not all of the species of American *Achnatherum* were employed in our current study,

the number of species allied to the “*Pseudoeriacoma* group” is uncertain. In the ITS tree (Fig. 2) a smaller strongly supported “*Pseudoeriacoma* group” of *A. acutum*, *A. eminens*, and *A. multinode* was sister to *Jarava plumosula*–*J. media*–*A. constrictum*; these two *Jarava* species were formerly placed in *Stipa* subg. *Ptilostipa* (Spegazzini, 1901; Roig, 1964). *Jarava* as broadly applied is obviously polyphyletic in our analyses, but separation of plumose and long-awned sect. *Ptilostipa* from other *Jarava* s.str. is consistent with our previous analyses (Romaschenko & al., 2008, 2010) where larger sets of *Jarava* and *Nassella* taxa were included. The separation of *Jarava plumosula* and *J. media* (*Stipa* sect. *Ptilostipa*) from the “*Pseudoeriacoma* group” is consistent with the taxonomic distribution of relatively long (not less than half the length of the lemma) and hairy paleas, with two well-developed veins, a characteristic that these groups share with the “*Eriocoma* group”. In contrast, in *Jarava* s.str. and *Nassella* the paleas are relatively short, glabrous or scarcely hairy, and the veins are faint or absent. The origin of the ladder-like LEP in *Nassella* is apparently derived from MLP ancestors which is found in species of *Jarava*, the “*Timouria* group” (A2), the “*Eriocoma* group” (A3), and the “*Pseudoeriacoma* group” (A4) (Romaschenko & al., 2010).

According to the current dataset the sister-group relationships between *Jarava* s.str. and *Nassella* remain unsupported. In previous phylogenetic analyses the recently described *Amelichloa* (Arriaga & Barkworth, 2006) was found to be embedded within *Nassella* (Barkworth & al., 2008; Romaschenko & al., 2008, 2010), or sister to *Nassella* as in our present analysis using a smaller dataset (Figs. 1–2). However, these relationships are not consistent with the LEP pattern where *Nassella* has fundamental and silica cells that are compressed and undifferentiated forming a ladder-like LEP (Fig. 4T) and *Amelichloa* has MLP with well developed silica bodies and associated cork cells (Fig. 4S). Species of *Amelichloa* have relatively long and hairy paleas with well-developed veins, features shared with members of the “*Eriocoma*” and “*Pseudoeriacoma* groups”, and *Stipa* sect. *Ptilostipa*. Along with *Pappostipa*, the phylogenetic affiliation of *Amelichloa* represents one of the remaining puzzles in the evolutionary history of Stipeae, where the molecular evidence is at variance with established morphological patterns.

Lemma epidermal pattern polarized by the molecular data. — The utility of lemma epidermal patterns for phylogenetic studies of Stipeae as postulated by Tzvelev (1977), Thomasson (1978, 1980, 1982, 1985), and Barkworth & Everett (1987), has never been questioned. In contrast, many gross morphological floret characters traditionally used in determining taxonomic or phylogenetic inferences in this tribe (i.e., length and indumentum of the awn; size and shape of the lemma; and sharpness of the callus; Freitag, 1975, 1985; Tzvelev, 1975), evidently have evolved independently many times within Stipeae. Our results reinforce these suggestions since these adaptive traits are not consistent within any recovered clades but are found within many lineages.

One test of our phylogenetic hypotheses is to compare the distribution of phylogenetically conservative morphological and anatomical characteristics. In Poaceae many characteristics involved in adaptations to dispersal and seedling establishment

are relatively prone to parallelism, convergence, and even reversal. For example, awns and points of insertion of awns, pubescence patterns, number of florets per spikelet, size of florets, callus shape, elongated rhizomes and stolons, and annual life-cycle have all evolved repeatedly and, in many instances, reversed (Barkworth & Everett, 1987; Davidse, 1987; Soreng & al., 2007). However, we have found evolutionarily conservative anatomical characteristics that are consistent with molecular phylogenetic hypotheses and these support our interpretations. The phylogenetic trees presented in this paper effectively polarize the distribution of lemma epidermal characteristics (Figs. 1–2). We provide evidence that the SLP with long, often deeply sinuate fundamental cells is the ancestral state in Stipeae. In its general form this same LEP is common outside of Stipeae (Thomasson, 1986; Peterson, 1989; Valdes-Reyna & Hatch, 1991; Columbus, 1996; Snow, 1996; Finot & al., 2006; Liu & al., 2010) while MLP and ladder-like LEP are not otherwise known within Pooideae. Within Stipeae (ignoring *Pappostipa* for the moment) the SLP is present in *Macrochloa*, SL1, SL2, and SL3 (Fig. 1) up to the point of divergence of the AC where it is replaced by the MLP with often short fundamental cells and abundant silica bodies. Within AC there are no known reversals to the ancestral condition.

No dataset examined so far has provided evidence for a single, initial bifurcation between Stipeae with SLP grasses (SL1, SL2, SL3; Fig. 3A–Y) and the AC, which possess MLP (Fig. 4A–T). More likely, three to six lineages with SLP diverged independently before the origin of the AC clade. *Stipa* s.l., *Piptatherum* s.l., and *Achnatherum* s.l. were revealed in the current study as polyphyletic based on molecular data and their LEP. Only a few species in these three genera are evidently misclassified as evidenced by LEP types, and we have tentatively provided new names or group names on the trees to identify these. *Stipa pennata* (type) and *Achnatherum calamagrostis* (type) reside firmly in the SLP and the MLP, respectively. Primary stepwise divergence of several SLP lineages leading to the divergence of the AC is marked by newly acquired features of the lemma and this polarizes the LEP distribution in Stipeae in such a way that the achnatheroid grasses are clearly derived from among the SLP lineages.

Within the AC a few achnatheroid taxa vary in their MLP, and these can be interpreted as transitional from unordered SLP to the typical and more common MLP. For instance, in *Celtica* the fundamental cells are long, and have thick walls but they are considered to represent MLP since the fundamental cells' walls are straight as in other species in AC. The “Miliacea group” (*Piptatherum miliaceum*, *P. thomasi*) is similar to *Celtica* but has thin walls. In *Stipa capensis* (“*Stipella*”) the fundamental cells are somewhat sinuous-walled and thick but are short as in the MLP.

Within AC a highly modified ladder-like LEP is found only in species of *Nassella* wherein the silica cells are lacking silica bodies and are almost indistinguishable from the longitudinally highly compressed fundamental cells. Since the clade of *Nassella* is deeply nested within AC and all other branches have MLP it is apparent that the Nasselloid ladder-like LEP is derived from the MLP.

Biogeography. — Despite the deep history of unambiguous Stipeae fossils in the Miocene, and possible Stipeae fossils from the mid-Oligocene of North America (Elias, 1942; Galbreath, 1974; Thomasson, 1978, 1980, 1987, 2005), the biogeographical history within Stipeae remains difficult to interpret. However, the plastid tree (Fig. 1) provides some clues. We are reasonably confident that *Macrochloa* is sister to the rest of the extant elements of Stipeae. Today *Macrochloa* consists of a single Mediterranean species, but the nearest relatives of Stipeae come from all over the world so extinction in other regions may have left us only this one Mediterranean element. Several clades within Stipeae are evidently geographically pure. The ASL1 and MAC clades are strictly New World. CAC is strictly Old World with a probable expansion into Australasia and Africa. The “*Timouria* group” is strictly South-East Asian. As for the SL1/ESL clade, the North American monotypic genus *Oryzopsis* belies the otherwise strictly Eurasian nature of the clade. As for the SL3 clade, *Achnatherum stillmanii* of North America is sister to a strictly Eurasian group of *Piptatherum* s.str. At a minimum, if we interpret Fig. 1 at face value, starting with *Macrochloa* in the Mediterranean, there are four evident dispersal events into the New World, and one to Australasia. For the reverse direction, of Stipeae dispersal to the Old World from the New World, we must postulate at least six dispersal events. However, along the backbone of the tree (Fig. 1) there are few unambiguous directions of dispersal or patterns of vicariance, particularly as there is only weak support at several pivotal nodes.

Chromosome numbers. — There is much uncertainty about the pleisomorphic base chromosome number in Pooideae. Outside of Stipeae, *Brachyelytrum* has a base chromosome number of $x = 11$ ($2n = 22$), *Nardus* of $x = 13$ ($2n = 26$), and *Lygeum* of $x = 10$ ($2n = 40$; see Appendix 3 for list of chromosome numbers). Within Phaenospemateae (sensu Schneider & al., 2009), counts of $x = 7$ ($2n = 14$) have been reported for *Danthoniastrum* and *Duthiea* (Kozuharov & Petrova, 1991; Watson & Dallwitz, 1992) and $x = 12$ ($2n = 24$) is known for *Phaenosperma* and *Stephanachne*. Meliceae have base chromosome numbers of $x = 9$, 10, and perhaps 12. The base number is ambiguous for Diarrheneae where $2n$ numbers are [36?], 38, and 60, and x might be 5, 6, [9?] 10, or 19. Only in the tribes Bromaceae, Triticeae, and Poeae s.l. (the core Pooideae) the base chromosome number is obviously $x = 7$.

Chromosome numbers have been reported for more than 120 species of Stipeae, 86 of which we included in our study (see Appendix 3). Of these 120 about 26 appear to be diploid with possible base numbers of $x = 7$, 8, 9, 10, 11, or 12. Despite the high frequency of polyploid series in Stipeae three hypotheses have been suggested for their base chromosome number: $x = 7$ (Tzvelev, 1977), $x = 12$ (Avdulov, 1931), and $x = 11$ (Clayton & Renvoize, 1986; Hilu, 2004). The possibility that one of these numbers might be basal for the entire Poaceae has also been thoroughly discussed (Avdulov, 1931; De Wet, 1987; Hilu, 2004; Hubbard, 1948; Hunziker & Stebbins, 1987; Raven, 1975; Stebbins, 1982, 1985).

The evidence for $x = 7$ being the original base chromosome number in Stipeae is weak, and is contradicted by the presence

of this possible base number in only three highly derived lineages of our plastid tree. Eleven counts possibly based on $x = 7$ are present in AC (CAC and *Nassella*) and in *Piptochaetium*; all of these are polyploid, and five are $2n = 28$ (tetraploid).

Chromosome numbers in most other Stipeae represent different polyploid series based on $x = 12$ or $x = 11$. A base number of $x = 12$ is the most common one among diploids in Stipeae, occurring in AC and in all SL lineages. In our dataset $2n = 24$ is recorded for Old World *Achnatherum* (CAC; A1) and *Piptatheropsis*, *Piptatherum* s.str., “Miliacea” and “Virescens groups”. Despite this, there are few polyploids that are interpretable as being based on $x = 12$. Several taxa with $2n = 48$ are most likely tetraploid, but most of the other taxa are more comfortably interpreted as tetraploid based on $x = 9$ (at $2n = 36$), rather than as triploids based on $x = 12$.

A base of $x = 11$ also occurs widely among diploids, occurring in *Aciachne*, *Piptatheropsis*, and *Ptilagrostis* of the SL lineages. Several studies (Johnson, 1945; Probatova & Sokolovskaya, 1980) confirmed the presence of a stable $2n = 22$ karyotype in Stipeae that spans almost the entire SL1 clade including its Eurasian (ESL) and American (ASL) subclades. In *Stipa* s.str. 45 species have counts of $2n = 44$ (tetraploid). Fifteen other diploid and polyploid taxa of SL and AC lineages are easily interpreted as tetraploids or hexaploids based on $x = 11$, including several New World species of *Achnatherum* and *Hesperostipa*, and one species each of the following genera: *Anemanthele*, *Jarava* s.l. (*J. plumulosa*), *Macrochloa*, *Nassella*, and *Pappostipa*. Old World *Achnatherum sibiricum* is $2n = 22$ and 24 ($x = 11$ and 12). *Piptochaetium fimbriatum* has counts of $2n = 42$ and 44 , and could be interpreted as $x = 7$ (as are other species of *Piptochaetium* with $2n = 28$); or as initially $x = 11$, and having lost two chromosomes.

None of the possible phylogenetic scenarios represented in our analyses (Figs. 1–2) supports a single event of descending or ascending dispolyploidy in Stipeae between $x = 11$ and 12 . In the plastid phylogeny the chromosome number patterns in Stipeae begin with *Macrochloa* which is known to have $2n = 24, 36, 40, 64,$ and 66 , as well as 72 . These could be based on $x = 8, 10, 11$ or 12 , or even 16 for this species. The first split between $x = 11$ and $x = 12$ in Stipeae is more confidently associated with the crown node of SL1. Examination of the SL1 clade reveals an $x = 11$ series that spans the entire ASL clade, occurring in diploid *Piptatheropsis*, one polyploid *Piptochaetium* ($x = 7$ is also possible for the genus), tetraploid *Hesperostipa*, and hexaploid and octoploid *Pappostipa*. A second split between $x = 11$ and $x = 12$ in SL1 could be associated with the crown node for the ESL clade. In this case, an $x = 11$ series is represented by tetraploid *Stipa* and diploid *Ptilagrostis*. An $x = 12$ series is represented by a group of stout, rhizomatous to tussock-forming SLP taxa with putative tetraploid ($2n = 48$) karyotypes. The latter group includes *Ampelodesmos* and “Neotrinia” ($2n = 42, 48$). The second SLP lineage (SL2) encompasses putative tetraploids—*Patis coreana* ($2n = 46$; Tateoka, 1986) and *P. racemosa* ($2n = 46$; Johnson, 1945). The third SLP lineage, SL3, is represented by the diploid Old World genus *Piptatherum* s.str. with $2n = 24$ ($x = 12$ in all five species with counts). Thus, there is no clear case here for $x = 11$ over $x = 12$.

Recent studies have provided new insight into the evolution of the grass genome (Paterson & al., 2004; Salse & al., 2004, 2008, 2009; Wei & al., 2007), including the facility of certain chromosomes to fuse and possibly split. These studies illustrate that earlier karyological studies can often be usefully interpreted in light of a molecular phylogeny (Levin, 2002). Given the data we have, $x = 12$ seems more likely to be the base chromosome number for Stipeae, but $x = 11$ cannot be ruled out.

■ CONCLUSION

Based on analyses presented in this paper and on unpublished data 33 groups that we envision to represent genera within Stipeae are listed in Table 1. Eleven of these groups currently are monotypic: *Ampelodesmos*, *Anemanthele*, *Celtica*, “Inaequiglumes”, *Macrochloa*, “Neotrinia”, *Oryzopsis*, *Orthoraphium*, *Psammochloa*, “Stillmania”, and “Stipella”. Thirteen of these generic groups are distributed in North America, ten are found in Asia, nine are in South America, and seven are in Europe. *Stipa* still might be the largest genus with between 110 and 232 species (depending on how finely the species are divided) distributed in Eurasia; *Nassella* has approximately 117 species distributed in the Americas; and *Austrostipa* has 62 species endemic to Australia and New Zealand (Klokov & Ossychnjuk, 1976; Martinovský, 1980; Moraldo, 1986; Edgar & Connor, 2000; Barkworth, 2007; Everett & al., 2009; Soreng & al., 2009).

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**Systematics and evolution of the needle grasses
(Poaceae: Pooideae: Stipeae) based on
analysis of multiple chloroplast loci, ITS,
and lemma micromorphology**

**Konstantin Romaschenko, Paul M. Peterson, Robert J. Soreng,
Nuria Garcia-Jacas, Oksana Futorna & Alfonso Susanna**

Appendix 2. A discussion of the stem-loop hairpin formation in *trnH-psbA* for the Stipeae.

The type “1” loop sequence is probably a result of G→A substitution in the type “0”. It is characteristic in the majority of Stipeae and is also found in *Anisopogon*, *Metcalfia*, *Stephanachne pappophorea*, *Sinochasea*, and *Triniochloa*. *Brylkinia* has a type “2” loop sequence, probably a result of C→T substitution in the type “1”. *Dielsiochloa* lacks the loop sequence but preserves stem sequences of 17 bp length. Type “3” probably originated independently from type “1”, as a result of C→A substitution in type “0” (as mapped it would involve a two-step change from type 1 by initial reversal to type “0”). Type “3” is unique to *Macrochloa*. The most parsimonious interpretation of types 4, 5, and 6, is that they originated directly from type “1” by a single base substitution: C→A in type “4”; G→A in type “5”; and T→C in type “6”. Type “7” appears to have arisen from a G→C substitution in type “6”. Type “4” supports the monophyly of *Ptilagrostis luquensis*, *P. junatovii*, and *P. dichotoma*. Type “5” is found in *Stipa capensis* within the CAC clade and is present in all three geographically isolated samples of this species (Romaschenko, unpub.). Type “6” is specific to MAC, adding support to the monophyly of American achnatheroids. Type “7” is found in *Achnatherum latiglume*, *A. perplexum*, *A. pinetorum*, and *A. scribneri* (“*Eriocoma* group”).

Only the type “1” loop sequences produced inversions in Stipeae. Within the Pooideae inversion “1_i” also appears in *Stephanachne nigrescens* (Phaenosperrmateae clade in Fig. 1). It also supports monophyly of the union of all sampled representatives of *Stipa* sections *Leiostipa*, *Barbatae*, *Stipa*, and *Smirnovia*, and is found independently in *Piptochaetium brachyspermum*. Its presence in two serially diverging lineages in the *Stillmania/Piptatherum* (P2) clade could be mapped as having been gained twice, or gained once and lost once. In our study *Ampelodesmos* contains type “1_i” loop sequence which is in agreement with the sequence reported by Barkworth & al. (2008) [GenBank accession number EU204684]. It provides interpretation for the origin of the 1_i inversion found in the *Psammochloa*-“*Neotrinia*” clade. Since we did not find the original sequence for the 1_i inversion we assumed that it resulted not from the direct inversion of one of the polymorphic types but rather from mutation (T→A substitution) in the already inverted sequence. Presence of the 1_i inversion in a sister, *Ampelodesmos* supports this assumption.

Outside of Stipeae the stem of the single-stranded hairpin formation varies from 14 to 19 bp with correspondent ΔG from -4.7 to -18.6 kcal/mol, a value that indicates low to high likelihood of spontaneous formation (Downie & Palmer, 1992; Kelchner & Wendel, 1996; Kim & Lee, 2005; Lehtonen & al., 2009; Bain & Jansen, 2006; Catalano & al., 2009). Within the Stipeae the hairpin stem is generally 19 bp with higher likelihood of spontaneous formation derived from correspondent value of ΔG = -21.3 to -22.6 kcal/mol. Higher numbers of nucleotide pairs involved in hairpin stem formation result in decreasing the magnitude of ΔG, thus enhance the stability of the stem sequences. The long stem exhibits very few changes throughout the entire dataset. Longer hairpin formations (22 bp; ΔG = -21.3 to -21.8 kcal/mol) were found in Stipeae among the members of the *Piptatherum* and *Piptatheropsis* (25 bp; ΔG = -21.8 to -22.0 kcal/mol). The most prominent hairpin stem formation of 25 bp (without gaps) with the lowest free energy value of ΔG = -31.7 kcal/mol was detected for *Ptilagrostis kingii*.

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Appendix 3. Chromosome numbers of taxa included in the phylogenetic analyses.

Achnatherum bromoides (L.) P. Beauv. — 2n = 18, 28 (Tzvelev, 1976; Freitag, 1985; Vázquez & Devesa, 1996); *A. calamagrostis* (L.) P. Beauv. — 2n = 24 (Martinovský, 1980; Vázquez & Devesa, 1996); *A. caragana* (Trin.) Nevski — 2n = 24 (Freitag, 1985); *A. confusum* (Litv.) Tzvelev — 2n = 24 (Tzvelev, 1976); *A. curvifolium* (Swallen) Barkworth — 2n = 44 (Barkworth, 2007); *A. eminens* (Cav.) Barkworth — 2n = 44, 46 (Brown, 1951; Barkworth, 2007); *A. hendersonii* (Vasey) Barkworth — 2n = 34 (Barkworth, 2007); *A. hymenoides* (Roem. & Schult.) Barkworth — 2n = 46, 48 (Johnson, 1945; Barkworth, 2007); *A. jacquemontii* (Jaub. & Spach) P.C. Kuo & S.L. Lu — 2n = 24 (Freitag, 1985); *A. latiglume* (Swallen) Barkworth — 2n = 70 (Barkworth, 2007); *A. lemmonii* (Vasey) Barkworth — 2n = 34 (Barkworth, 2007); *A. lettermanii* (Vasey) Barkworth — 2n = 32, 66 (Johnson, 1962; Barkworth, 2007); *A. nelsonii* (Scribn.) Barkworth — 2n = 36, 44 (Johnson, 1962; Barkworth, 2007); *A. occidentale* (Thurb. ex S. Watson) Barkworth — 2n = 36 (Johnson, 1962; Barkworth, 2007); *A. occidentale* subsp. *californicum* (Merr. & Burt Davy) Barkworth — 2n = 36 (Johnson, 1962); *A. peginense* subsp. *effusum* (Maxim.) T. Koyama — 2n = 24 (Tzvelev, 1976; Tateoka, 1986); *A. pinetorum* (M.E. Jones) Barkworth — 2n = 32 (Barkworth, 2007); *A. richardsonii* (Link) Barkworth — 2n = 44 (Barkworth, 2007); *A. robustum* (Vasey) Barkworth — 2n = 64 (Barkworth, 2007); *A. scribneri* (Vasey) Barkworth — 2n = 40 (Barkworth, 2007); *A. sibiricum* (L.) Keng ex Tzvelev — 2n = 22, 24 (Avdulov, 1931); *A. splendens* (Trin.) Nevski — 2n = 48, 42 (Tzvelev, 1976; Freitag, 1985); *A. turcomanicum* Tzvelev — 2n = 24 (Freitag, 1985); *Aciachne acicularis* Laegaard — 2n = 22 (Reeder & Reeder, 1968; Macfarlane & Watson, 1980; Davids & Pohl, 1994); *A. flagellifera* Laegaard — 2n = 22 (Reeder & Reeder, 1968; Macfarlane & Watson, 1980); *Ampelodesmos mauritanicus* (Poir.) T. Durand & Schinz — x = 12; 2n = 48, 96 (Decker, 1964; Macfarlane & Watson, 1980; Martinovský, 1980); *Anatherostipa hans-meyeri* (Pilg.) Peñailillo — 2n = 22 (Davids & Pohl, 1994); *Anemanthele lessoniana* (Steud.) Veldkamp — 2n = 40–44 (Murray & al., 2005); *Brachelytrum erectum* (Schreb.) P. Beauv. — x = 11; 2x = 22 (Macfarlane & Watson, 1980; Wu & Phillips, 2006); *Brylkinia caudata* (Munro) F. Schmidt — 2n = 40 (Macfarlane & Watson, 1980; Wu & Phillips, 2006); *Celtica gigantea* (Link) F.M. Vázquez & Barkworth — 2n = 96 (Vázquez & Devesa, 1996; Vázquez & Barkworth, 2004); *Danthoniastrum compactum* (Boiss. & Heldr.) Holub — 2n = 14 (Kozuharov & Petrova, 1991); *Diarrhena fauriei* (Hack.) Ohwi — 2n = 38 (Macfarlane & Watson, 1980); *D. japonica* Franch. & Sav. — 2n = 38 (Lee, 1967; Macfarlane & Watson, 1980); *D. obovata* (Gleason) Brandenburg — 2n = 60 (Macfarlane & Watson, 1980); *Duthiea brachypodium* (P. Candargi) Keng & Keng f. — x = 7 (Watson & Dallwitz, 1992); *Hesperostipa comata* (Trin. & Rupr.) Barkworth — 2n = 36, 44, 46 (Barkworth, 2007); *H. neomexicana* (Thurb.) Barkworth — 2n = 44 (Barkworth, 2007); *H. spartea* (Trin.) Barkworth — 2n = 44, 46 (Barkworth, 2007); *Jarava ichu* Ruiz & Pav. — 2n = 40 (Davids & Pohl, 1994); *J. plumosula* (Nees ex Steud.) F. Rojas — 2n = 44 (Avdulov, 1931; Covas & Bocklet, 1945; Matthei, 1965); *Loreuzochloa erectifolia* (Swallen) Reeder & C. Reeder — 2n = 22 (Reeder & Reeder, 1968); *Lygeum spartum* L. — 2n = 16, 40 (Myers, 1947; Djabeur & al., 2008); *Macrochloa tenacissima* (Loefl. ex L.) Kunth — n = 12; 2n = 24, 40, 64, 66, 72 (Vázquez & Devesa, 1996; Vázquez & Barkworth, 2004); *Nardus stricta* L. — 2n = 26 (Avdulov, 1931; Barkworth, 2007); *Nassella neesiana* (Trin. & Rupr.) Barkworth — 2n = 28 (Matthei, 1965; Barkworth, 2007); *N. trichotoma* (Nees) Hack. ex Archaev. — 2n = 36 (Barkworth, 2007); *Oryzopsis asperifolia* Michx. — 2n = 46, 48 (Johnson, 1945); *Pappostipa major* (Speg.) Romasch. — 2n = 60 (Roig, 1964); *P. speciosa* (Trin. & Rupr.) Romasch. — 2n = 66, 68, 74 (Stebbins & Love, 1941; Roig, 1964; Matthei, 1965; Barkworth, 2007); *Patis coreana* (Honda ex Nakai) Ohwi — 2n = 46 (Tateoka, 1986); *Phaenosperrma globosa* Munro ex Benth. — x = 12; 2n = 24 (Avdulov, 1931; Macfarlane & Watson, 1980; Wu & Phillips, 2006); *Piptatheropsis canadensis* (Poir.) Romasch., P.M. Peterson & Soreng — 2n = 22 (Barkworth, 2007); *P. exigua* (Thurb.) Romasch., P.M. Peterson & Soreng — 2n = 22 (Barkworth, 2007); *P. micrantha* (Trin. & Rupr.) Romasch., P.M. Peterson & Soreng — 2n = 22, 24 (Johnson, 1945; Barkworth, 2007); *P. pungens*

Appendix 3. Continued.

(Torr.) Romasch., P.M. Peterson & Soreng — $2n = 22, 24$ (Johnson, 1962; Barkworth, 2007); *P. shoshoneana* (Curto & Douglass M. Hend.) Romasch., P.M. Peterson & Soreng — $2n = 20$ (Curto & Henderson, 1998; Barkworth, 2007); *Piptatherum coeruleascens* (Desf.) P. Beauv. — $2n = 24$ (Kerguelen, 1975); *P. holiciforme* (M. Bieb.) Roemer & Schultes — $2n = 24$ (Johnson, 1945; Freitag, 1975; Tzvelev, 1976); *P. miliaceum* (L.) Coss. — $2n = 24$ (Avdulov, 1931; Freitag, 1975); *P. munroi* (Stapf) Mez — $2n = 24$ (Moinuddin & al., 1994); *P. paradoxum* (L.) P. Beauv. — $2n = 24$ (Martinovský, 1980); *P. songaricum* (Trin. & Rupr.) Roshev. ex Nikitina — $2n = 24$ (Tzvelev, 1976); *P. virescens* (Trin.) Boiss. — $2n = 24$ (Avdulov, 1931; Freitag, 1975; Tzvelev, 1976); *Piptochaetium avenaceum* (L.) Parodi — $2n = 22, 28$ (Cialdella & Giussani, 2002; Barkworth, 2007); *Ptilagrostis junatovii* Grubov — $2n = 22$ (Tzvelev, 1976); *P. kingii* (Bol.) Barkworth — $2n = 22$ (Johnson, 1945); *P. mongholica* (Turcz. ex Trin.) Griseb. — $2n = 22$ (Tzvelev, 1976; Probatova & Sokolovskaya, 1980; Freitag, 1985; Tateoka, 1986); *Stephanachne nigrescens* Keng — $2n = 24$ (Watson & Dallwitz, 1992); *S. pappophorea* (Hack) Keng — $2n = 24$ (Watson & Dallwitz, 1992); *Stipa barbata* Desf. — $2n = 44$ (Vázquez & Devesa, 1996); *S. brauneri* (Pacz.) Klokov — $2n = 44$ (Avdulov, 1931; Tzvelev, 1976); *S. capensis* Thunb. — $2n = 18, 26, 34, 36$ (Avdulov, 1931; Tzvelev, 1976; Freitag, 1985; Vázquez & Devesa, 1996); *S. capillata* L. — $2n = 44$ (Avdulov, 1931; Tzvelev, 1976; Freitag, 1985; Vázquez & Devesa, 1996); *S. caucasica* Schmalh. — $2n = 44$ (Tzvelev, 1976; Freitag, 1985); *S. parviflora* Desf. — $2n = 28$ (Freitag, 1985; Vázquez & Devesa, 1996); *S. pennata* L. — $2n = 44$ (Avdulov, 1931; Tzvelev, 1976; Freitag, 1985); *Triniochloa stipoides* (Kunth) Hitchc. — $2n = 32$ (Brown, 1951; Reeder, 1971).

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