

# MOLECULAR AND MORPHOMETRIC DATA PINPOINT SPECIES BOUNDARIES IN HALIMEDA SECTION RHIPSALIS (BRYOPSIDALES, CHLOROPHYTA) ${ }^{1}$ 

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Molecular systematic studies have changed the face of algal taxonomy. Particularly at the species level, molecular phylogenetic research has revealed the inaccuracy of morphology-based taxonomy: Cryptic and pseudo-cryptic species were shown to exist within many morphologically conceived species. This study focused on section Rhipsalis of the green algal genus Halimeda. This section was known to contain cryptic diversity and to comprise species with overlapping morphological boundaries. In the present study, species diversity within the section and identity of individual specimens were assessed using ITS1-5.8S-ITS2 (nrDNA) and $r p s 3$ (cpDNA) sequence data. The sequences grouped in a number of clear-cut genotypic clusters that were considered species. The same specimens were subjected to morphometric analysis of external morphological and anatomical structures. Morphological differences between the genotypic cluster species were assessed using discriminant analyses. It was shown that significant morphological differences exist between genetically delineated species and that allocation of specimens to species on the basis of morphometric variables is nearly perfect. Anatomical characters yielded better results than external morphological characters. Two approaches were offered to allow future morphological identifications: a probabilistic approach based on classification functions of discriminant analyses and the classical approach of an identification key.
Key index words: anatomy; discriminant analysis; DNA bar coding; genotypic cluster species; Hali-

[^0]meda incrassata; Halimeda melanesica; morphology; morphometrics; species delineation; taxonomy
Abbreviations: DA, discriminant analysis; ITS, internal transcribed spacer; MP, maximum parsimony; PCA, principal component analysis

The last two decades have seen the incorporation of molecular phylogenetic methods in algal systematic research. Several studies have shown that morphological taxonomic insights did not correspond with the evolutionary history inferred from DNA sequences. This has been especially true for species-level studies, in which many cases of cryptic and pseudo-cryptic diversity were revealed (van der Strate et al. 2002, Gurgel et al. 2003, Zuccarello and West 2003, Cohen et al. 2004). Cryptic species are species that are morphologically indistinguishable, whereas pseudo-cryptic entities are distinguishable morphologically once the appropriate characters are considered (Knowlton 1993). Such key traits may not immediately catch the attention of the observer because they are often more subtle than trends in environmentally induced phenotypic plasticity shared among the entities. Morphological plasticity in its own right has also led to erroneous taxonomy; several molecular phylogenetic studies have demonstrated that morphological oddities at the fringes of the plasticity spectrum have been described as new species (Zuccarello and West 2002, Yano et al. 2004, Kooistra and Verbruggen 2005).

Thalli of the tropical green algal genus Halimeda are composed of green calcified segments (Lamouroux 1812, Hillis-Colinvaux 1980). Anatomically, the thalli consist of a single, branched, siphonous cell. The highly organized siphonous branches form the segments and string them together (Barton 1901, HillisColinvaux 1980). Halimeda is a well-studied example of a genus in which species diversity was underestimated by morphology-based taxonomy. First, all but
one of the pantropical species were shown to consist of two unrelated species, one inhabiting the Caribbean and a second populating Indo-Pacific coasts (Kooistra et al. 2002). Second, a considerable number of additional cryptic species were found within both ocean basins (Verbruggen and Kooistra 2004, Verbruggen et al. submitted).

Systematists are now facing the challenge of distinguishing among species that have not been recognized by many generations of alpha-taxonomists. In an attempt to provide a tool for this purpose, Verbruggen et al. (2005a,b) applied a series of morphometric techniques to nine Halimeda species representing the five sections of the genus. The present study puts the morphometric techniques explored in Verbruggen et al. (2005a) into practice within Halimeda section Rhipsalis. In this section, medullar siphons that go through the nodes between segments fuse with their neighbors laterally, resulting in a meshwork of pores interconnecting the siphons at the height of the node (Kooistra et al. 2002, Verbruggen and Kooistra 2004). The section is further characterized by segment agglutination in the basal thallus region (Kooistra et al. 2002, Verbruggen and Kooistra 2004). Most species belonging to section Rhipsalis grow on sandy or muddy substrates of tropical lagoons and mangroves. Their holdfast is modified into a large bulbous structure to allow attachment in loose substratum. However, this holdfast type is not a defining trait for the section because bulbous holdfasts can be found, at times, in other sections (Verbruggen and Kooistra 2004) and one species in the section ( $H$. melanesica, species authorities listed in Appendix 1) has lost the bulbous holdfast secondarily (Kooistra et al. 2002, Verbruggen and Kooistra 2004).

The section features several taxonomic problems. First, Noble (1987) noticed that the absence of nodal fusions, which sets $H$. melanesica apart from other species, was not constant within the species. She noted considerable blurring of the boundary between $H$. melanesica and $H$. incrassata because of this variability. Second, H. incrassata turned out to consist of two unrelated species, one in the Atlantic and one in the Indo-Pacific (Kooistra et al. 2002). The morphological boundaries between the entities remained a mystery. Third, current species boundaries contradict genetic patterns in the species pair H. simulans-borneensis. On a morphological basis, H. borneensis was thought to be restricted to southwest Pacific waters. Halimeda simulans was reported from the Caribbean and several locations in the Indo-Pacific (Hillis-Colinvaux 1980). Verbruggen et al. (2005a) showed that Indo-Pacific specimens identified as $H$. simulans did not belong to the clade of Atlantic H. simulans but instead clustered with H. borneensis. Fifth, a similar situation occurs with the H. monile-cylindracea species pair. Halimeda cylindracea is an Indo-Pacific species, and Indo-Pacific specimens identified as $H$. monile belong to $H$. cylindracea. Finally, the status of $H$. stuposa, which had never been questioned in traditional taxonomic research, was doubted
by Kooistra et al. (2002) because the small subunit sequence obtained from an isotype specimen was nearly identical to that of $H$. borneensis.

This study aims 1) to identify genotypic clusters in a set of internal transcribed spacer (ITS) $1-5.8 \mathrm{~S}-\mathrm{ITS} 2$ and $r p s 3$ sequences and to redefine species on the basis of these clusters, 2) to assess whether it is possible to distinguish between genotypic cluster species on the basis of morphometric variables, 3) to pinpoint species boundaries using morphometric variables, 4) to present a probabilistic approach toward species identification based on measurements of anatomical structures, and 5) to present a more classical identification method (i.e. a dichotomous key).

## MATERIALS AND METHODS

Specimen collection, DNA sequencing, and phylogenetic inference. Specimens were collected from natural populations throughout the species' ranges (Appendix 1). Part of the thallus was preserved in ethanol $95 \%$ or silica gel for DNA extraction; the remainder of the specimen was preserved in liquid preservative (ethanol $95 \%$ or formalin $5 \%$ ) for morphometric analyses. Specimens were identified using Hillis-Colinvaux (1980).

Extraction of total genomic DNA followed Kooistra et al. (2002), but for a few specimens, a standard cetyl trimethyl ammonium bromide procedure was used. The nuclear ribosomal ITS $1-5.8$-ITS2 region and the plastid UCP7 region (rps19rps3) were amplified according to Kooistra et al. (2002) and Provan et al. (2004), respectively. Sequences were determined with forward and reverse primers, using an ABI Prism 3100 automated sequencer (Applied Biosystems, Foster City, CA, USA). Of the rps 19-rps3 sequences, partial rps 19 and the intergenic spacer were discarded, leaving only partial rps3 sequences. The rps 3 sequences were aligned on the basis of their amino acid sequences using ClustalW 1.82 at the EBI (European Bioinformatics Institute) server, with default settings. The ITS1-5.8S-ITS2 sequences were aligned using ClustalW 1.82 (EBI server, default settings). Sequences and alignments were submitted to GenBank (see Appendix 1 for accession numbers) and Treebase (preliminary accession number SN2128).

Both alignments were subjected to maximum parsimony (MP) analysis in PAUP* 4.0b10 (Swofford 2003). Starting trees were obtained by random stepwise addition. A single tree was retained at each step. Branch swapping was achieved by tree bisection-reconnection. Gaps were treated as missing data. The number of rearrangements was limited to 100 million per ad-dition-sequence replicate. The analysis performed 50 additionsequence replicates and was carried out without outgroup (midpoint rooting). The MP bootstrapping (1000 replicates) was performed using the same MP settings (Felsenstein 1985). Genotypic clusters in the DNA data were identified by eye from the obtained phylograms.

Morphometrics. Measurements and morphometric analyses were carried out as detailed in Verbruggen et al. (2005a), with a number of modifications. Per specimen, 10 segments were photographed. These segments were picked at random, after exclusion of apical and noncalcified segments, and segments from the basal thallus zone, as recommended by Verbruggen et al. (2005b). From the aligned digital images, categorical shape variables were scored. Landmarks were placed on the images as described in Figure 2a of Verbruggen et al. (2005a) and served for landmark analysis and calculation of conventional measurements and ratio shape variables. In the light of the conclusions of Verbruggen et al. (2005a), elliptic Fourier analysis of segment outlines

Table 1. Variables describing segment morphology.

| Categorical shape variables |  |  |
| :---: | :---: | :---: |
| s01 | form_seg | Categorical segment form: reniform, ovate, elliptical, obovate, cuneate, rectangular |
| s02 | seg_widt | Categorical variable for relative segment width: narrow, medium, broad |
| s03 | stalk | Categorical variable describing the proximal stalk zone: absent, intermediate, present |
| s04 | form_bas | Categorical variable for the form of the segment base: auriculate to acute in five steps |
| s05 | lobed̄ne | Categorical variable describing the segment's lobedness: absent, shallow, medium, deep |
| s06 | numlobes | Number of lobes: 1 to 6 (six meaning many) |
| Conventional measurements |  |  |
| s07 | length | Segment length (mm) |
| s08 | width | Segment width (mm) |
| s09 | attach | Width of attachment zone (mm) |
| s10 | homw | Height of maximal segment width (mm) |
| s11 | thick | Segment thickness (mm) |
| Ratio shape variables |  |  |
| s12 | thk_len | Relative segment thickness: thickness over length ratio |
| ${ }_{\text {S }} 13$ | thk ${ }^{-}$att | Ratio of segment thickness over the width of the attachment zone |
| Partial warp scores (landmark analysis) |  |  |
| s14 | pw_UniX | Uniform shape change score X |
| s15 | pw-UniY | Uniform shape change score Y |
| s16 | pw_1X | Partial warp score 1X |
| s17 | pw_1Y | Partial warp score 1Y |
| s18 | pw_2X | Partial warp score 2X |
| s19 | pw_2Y | Partial warp score 2Y |

was omitted. Table 1 lists the segment variables and their abbreviations. Two data sets were constructed from the data: first, one with data of all segments ( 10 per specimen) and, second, one with a single entry per specimen (median values of segments belonging to the specimen in question).

Measurements of anatomical structures were made according to Verbruggen et al. (2005a), with some slight modifications. Anatomical investigation was limited to a single segment from the central part of the thallus, following the recommendations of Verbruggen et al. (2005b). All anatomical observations were made with an Olympus BX51 microscope (Olympus Europe, Hamburg, Germany). The diameter of side branches of medullar siphons at their constriction was not measured. Peripheral utricles were drawn and digitized as described in Verbruggen et al. (2005a). Images were aligned to have the upper plane of utricles horizontal and were overlain with a pattern of horizontal lines (Fig. 1A). The pattern consisted of five equidistant horizontal lines and was superimposed on the utricle in such a way that the upper line touched the top side of the utricle and the lower line went through the base of the utricle. Ten landmarks (Fig. 1A) were digitized on the pictures using tpsDig 1.40 (Rohlf 2004). From the landmark files, several size and shape variables were calculated (Fig. 1, B and C): utricle height and width, their ratio (formula 1), and the relative width at $75 \%, 50 \%$, and $25 \%$ of the utricle's height (formulas 2, 3, and 4). Table 2 lists the anatomical variables and their abbreviations. Ten replicate measurements per segment were made (e.g. measurements of 10 random peripheral utricles within a single segment). Two data sets were created: first, one with data of all replicates ( 10 per specimen) and, second, one with a single entry per specimen (median values of replicates). All data sets are available from the corresponding author upon request.

Statistical analysis of morphometrics. Data exploration: Explorative data analysis included visual examination of univariate histograms. Measurement data were log-transformed for analyses requiring so (neperian logarithm; indicated with prefix $L_{\text {_ }}$ added to the variable name). Principal component analyses (PCAs) were carried out to explore the multivariate data sets in more detail. All PCAs were carried out in Statistica 6.0 (Statsoft, Tulsa, OK, USA).

Initial discriminant analyses: The four data sets were subjected to discriminant analysis (DA) using the General Discriminant Analysis module of Statistica (Statsoft). Genotypic
clusters found in the molecular phylogenies were used as a priori groups in DA. Classifications were carried out with equal prior probabilities and without cross-validation. All effects were entered at once.

DA of degenerate data sets: After initial DA, further DAs were carried out on partial data sets, with the aim of singling out characters or character combinations that allow good separation between species. Structure coefficients of the canonical roots of previous DAs were used as a guide for further DA: Variables uncorrelated with major canonical roots were omitted. Furthermore, we closed in on specific species groups by including only those species in DA.

## RESULTS

Sequence data, genotypic clusters, and identifications. Information on length, base composition, and variability


C
(1) p_rel_h $=\frac{\text { p_height }}{\text { p_width }}$
(2) p_rel_w_75 $=\frac{\text { p_w_75 }}{\text { p_width }}$
(3) p_rel_w_50 $=\frac{\text { p_w_50 }}{\text { p_width }}$
(4) p_rel_w_25 $=\frac{\text { p_w_25 }}{\text { p_width }}$

Fig. 1. Peripheral utricle measurements. (A) How the utricles were overlain with a line pattern and the resulting 10 digitized positions. (B) Measurements calculated from the landmark files. (C) Ratios calculated from the measurements.

Table 2. Variables describing anatomical structures.

| Medullar characters |  |  |
| :---: | :---: | :---: |
| a01 | diam_ir | Distance between two subsequent ramifications ( $\mu \mathrm{m}$ ) |
| a02 | constr_m | Medullary siphon diameter ( $\mu \mathrm{m}$ ) |
| a03 | len_ir | Length over diameter ratio of the siphon segment: len_ir/dia_ir |
| a04 | ir_rel_len | Constriction of main branch diameter ( $\mu \mathrm{m}$ ) |
| a05 | dichotomy | Fraction dichotomous ramifications |
| a06 | trichotomy | Fraction trichotomous ramifications |
| a07 | quadrichotomy | Fraction quadrichotomous ramifications |
| Nodal properties |  |  |
| a08 | node_act | Distance from below node to supranodal ramification ( $\mu \mathrm{m}$ ) |
| a09 | len_supr | Thickness of the supranodal interramification ( $\mu \mathrm{m}$ ) |
| al0 | diam_supr | Actual pore size or node height ( $\mu \mathrm{m}$ ) |
| Peripheral utricles - |  |  |
| al1 | p_surf | Surface diameter peripheral utricle ( $\mu \mathrm{m}$ ) |
| a12 | P_height | Height of peripheral utricle ( $\mu \mathrm{m}$ ) |
| a13 | p_width | Diameter of peripheral utricle ( $\mu \mathrm{m}$ ) |
| a14 | P_rel_w_75 | Relative width of peripheral utricle at $3 / 4$ of its height |
| a15 | P_rel-w_50 | Relative width of peripheral utricle at $1 / 2$ of its height |
| a16 | P_rel-w-25 | Relative width of peripheral utricle at $1 / 4$ of its height |
| al7 | P_rel_h | Relative height of utricle: p_height over p_width ratio |
| Secondary utricles |  |  |
| al8 | s_height | Length ( $\mu \mathrm{m}$ ) of the secondary utricle |
| a19 | s_width | Maximal diameter ( $\mu \mathrm{m}$ ) of the secondary utricle |
| a20 | s_rel_h | Relative height of secondary utricle: s_length over s_width ratio |
| a21 | s_succ | Number of peripheral utricles carried by the secondary utricle |
| Tertiary utricles |  |  |
| a22 | t_height | Length ( $\mu \mathrm{m}$ ) of the tertiary utricle |
| a23 | t_width | Maximal diameter ( $\mu \mathrm{m}$ ) of the tertiary utricle |
| a24 | t_rel_h | Relative height of tertiary utricle: t_length over t_width ratio |
| a25 | t_succ | Number of secondary utricles carried by the tertiary utricle |

of sequence data are listed in Table 3. Figures 2 and 3 depict the phylograms obtained by MP analysis of ITS1-5.8S-ITS2 and rps3 sequence data, respectively. The trees featured a number of genotypic clusters of closely related specimens separated from other such clusters by long branches with high bootstrap support. Specimens forming a genotypic cluster in the ITS-5.8S-ITS2 tree, also grouped in the rps3 tree and vice versa.

Species names were assigned to the genotypic clusters on the basis of correspondence with morphologybased identifications of specimens belonging to the clusters. In a few cases, genotypic clusters and morphological identifications did not match. Several specimens with an $H$. simulans morphology were recovered in the $H$. borneensis cluster, and the $H$. incrassata la genotypic cluster contained multiple specimens that

Table 3. Length, variability, and composition of DNA data.
stood midway between $H$. incrassata and $H$. melanesica morphologies.
There was a discrepancy in branch lengths between the $H$. monile-simulans-incrassata 2 group and the remainder of the species in the rps 3 tree, branches between species being much longer within the group in question. Furthermore, within-species sequence divergence was large within $H$. monile and $H$. incrassata 2. These discrepancies were caused by codon indels.

Within the Indo-Pacific $H$. incrassata diversity (named H. incrassata 1 in Figs. 2 and 3), two genotypic clusters were present. The first cluster (la) represented the bulk of the specimens and occurs throughout the Indo-Pacific. The second cluster (1b) contained five specimens from Honolua Bay, Maui, Hawaii. In the ITS1-5.8S-ITS2 tree (Fig. 2), cluster 1b branched off from within cluster 1a, which was left paraphyletic. The branch leading toward cluster $b$ was very long and obtained $100 \%$ bootstrap support. In the $r p s 3$ tree, clusters 1 a and 1 b were both monophyletic and received high bootstrap support. Cluster la was the closest sister to $H$. macroloba; cluster 1 b was sister to the $H$. macroloba-incrassata 1a clade. Clusters 1a and 1b were retained as distinct entities for further analyses.

We were unable to obtain $H$. stuposa specimens suitable for DNA analysis. Amplification of DNA from the specimen sequenced by Kooistra et al. (2002) failed on several attempts. As a consequence, this species was not represented in the trees. Nonetheless, H. stuposa was retained as a separate entity in further analyses.

Exploration of morphometric data. Segment morphological variables were scored from 90 specimens and
H. macroloba
H. cylindracea



FIG. 2. MP tree inferred from nuclear ribosomal ITS1-5.8S-ITS2 DNA sequences. One of 19 MP trees of 309 steps. MP bootstrap values are indicated at branches.


Fig. 3. MP tree inferred from plastid rps3 DNA sequences. One of 49 MP trees of 1178 steps. MP bootstrap values are indicated at branches.
anatomical variables from 86 specimens belonging to 10 species (genotypic clusters). This resulted in data for 900 segments, 860 nodal and medullar structures, 860 peripheral utricles, and 1030 secondary and 536 tertiary utricles, adding up to a total of 14,312 anatomical measurements.

Figure 4 shows the biplots of PCA carried out on segment morphological and anatomical data sets (single entry per specimen). In the biplot of segment mor-
phological data (Fig. 4A), certain genotypic clusters occupied nonoverlapping regions (e.g. H. monile vs. H. simulans, encircled in figure). Most of the genotypic cluster species, however, showed partial or complete overlap in the first two dimensions of principal component space. All species involved in taxonomic problems (see the Introduction) showed mutual overlap except $H$. stuposa, the two specimens of which fell outside of the $H$. borneensis range. Species within the


Fig. 4. PCA biplots of segment morphological (A) and anatomical (B) data (one entry per specimen). (A) The areas occupied by Halimeda monile and $H$. simulans have been encircled. Variables included in the analysis were the log-transformed s07, s08, s11-s19 for segment morphology and the log-transformed a01-a05, a08-a20, a22-a24 for anatomy.
look-alike species pairs $H$. simulans-borneensis and H. monile-cylindracea showed considerable overlap. The three $H$. incrassata genotype cluster species and H. melanesica occupied partially overlapping areas.

Principal component analysis of anatomical data resulted in the biplot shown Figure 4B. Genotypic cluster species were far from randomly dispersed on the graph. The left-hand side of the graph (second and third quadrant) contained $H$. incrassata 1a, $H$. incrassata 1b, H. incrassata 2, and H. macroloba. The first and fourth quadrant (right-hand side of graph) contained the other species. Apart from this basic subdivision, most genotypic cluster species occupied overlapping regions in the biplot.

Initial DAs. The DA carried out on the complete sets of medians demonstrated differences between all species. Figure 5 depicts canonical biplots for segment morphological and anatomical data. The biplot of segment morphological data (Fig. 5A) did not show obvious species separation in the first two roots. The anatomical data, on the other hand, separated several species using only the first two canonical roots.

For the segment morphological data, all interspecific distances (squared Mahalanobis distances) were significantly different from zero, except for $H$. simulans-borneensis $(P=0.2989)$, H. monile-cylindracea ( $P=0.4036$ ), and H. melanesica-incrassata la ( $P=0.2729$ ). Classification tests based on segment morphology achieved between $58 \%$ and $100 \%$ success (average $74 \%$ ), meaning that specimens belonging to a species were allocated to that species in $58 \%$ to $100 \%$ of the cases tested. The worst classification results were obtained for $H$. borneensis,
which was often mistaken for H. simulans (4/17). Halimeda incrassata 2 was casually misclassified as $H$. simulans (2/23), H. incrassata la (2/23), or H. borneensis (2/23). Halimeda incrassata la also obtained relatively low classification success. Its specimens were occasionally allocated to various other species. Adding categorical shape variables increased classification success by about $10 \%$ (average 83\%).

The anatomical data set achieved higher classification success (average $97 \%$ ). For most species all specimens were correctly classified. Only H. borneensis and $H$. monile were mistaken for each other; one specimen was misclassified in each direction. All interspecific squared Mahalanobis distances were significantly different from zero at the $5 \%$ significance level.

When the original data ( 10 replicates per specimen) were used instead of the median values, there was considerably more overlap in the canonical biplots (not shown). Even for the anatomical data, no clear-cut clusters were obvious in the first two canonical dimensions. Nonetheless, classification success was only slightly less; for anatomical data it was rarely lower than $90 \%$.

Probabilistic identification approach. Table 4 presents the classification functions of anatomical variables for the 10 studied species. These classification functions resulted from DA of the anatomical data set (median values, excluding tertiary utricles). The functions allowed $96 \%$ correct identifications. Misidentifications only occurred for the species $H$. monile and $H$. borneensis ( $87 \%$ correct allocations). All other species obtained $100 \%$ classification success.


| - H. incrassata 2 | - H. simulans | - H. monile | H. incrassata 1b | - H. incrassata 1a |
| :--- | :--- | :--- | :--- | :--- |
| - H. macroloba | H. borneensis | H. melanesica | $\circ$ H. cylindracea | - H. stuposa |

Fig. 5. Discrimination of 10 Halimeda species based on segment morphology (A) and anatomy (B). The variables included in DA were s07, s11-s19 for segment morphology and a01-a05, a08-a12, a14-a20, a22-24 for anatomy.

Additional DAs. Further DAs, containing only subsets of characters and taxa, were carried out to single out characters with diagnostic value. These results are not presented in full because they are not of general interest. Below, we expand on the distinction between the three $H$. incrassata entities as an example. Instead of reporting the results in full, they were interpreted and used to set up an identification key. This key, presented in Table 5, incorporates traditional and morphometric data and led to $100 \%$ correct identifications of the specimens incorporated in this study.

Figure 6A depicts the canonical biplot of the DA carried out on segment morphological data of $H$. incrassata specimens. Entity 1b was distinct; entities 1a and 2 showed considerable overlap. Segment size (represented by L_length) was highly correlated with the principal root and allowed distinction between entity lb and the other two entities (Fig. 6B). None of the individual segment morphological characters allowed unambiguous distinction between entities 1 a and 2 . The canonical biplot based on anatomical variables (Fig. 7A) showed perfect separation between all three H. incrassata entities. Entities la and 2 separated along the first root; entity lb separated from the rest along the second root. Root 1 had the highest correlation with variables associated with peripheral utricles (L_p_height and L_p_surf). Nonetheless, neither of these characters allowed unambiguous separation between entities la and 2 (e.g. L_p_surf: Fig. 7B). The second root showed high correlation with characters associated with nodal anatomy (L_node_act, L_diam_
supr and L_len_supr). Length of the supranodal siphon could be used to distinguish between entity 1 b and both other entities, but slight overlap of estimated distributions was present between la and lb (Fig. 7C). Because no individual characters could distinguish between entities la and 2 unambiguously, combinations of characters were plotted. For example, in the plot of height versus width of peripheral utricles, no overlap was present between the species (Fig. 7D).

## DISCUSSION

Species delineation and DNA bar coding. On the basis of DNA sequence data, specimens could be classified into a number of clear-cut genotypic clusters. Whereas within-cluster genetic divergences are comparable among genotypic clusters in the ITS1-5.8S-ITS2 data, the discrepancy in sequence divergences of the rps3 data causes within-cluster genetic divergences to be much larger within the H. monile-simulansincrassata 2 clade than those within the remainder of the section. This discrepancy is caused by the presence of codon indels within the rps 3 gene in the $H$. monile-simulans-incrassata 2 clade. Irrespective of the discrepancy, genotypic clusters are concordant among the markers used.

Now that our set of sequences has been partitioned into clear-cut and named genotypic clusters, identification of new specimens on the basis of DNA bar codes is possible. The use of DNA bar coding as an identification technique is becoming increasingly popular. When using appropriate markers, it allows unambiguous

Table 4. Classification functions for anatomical variables.

| Species | Score |
| :---: | :---: |
| Halimeda incrassata 2 |  |
| H. simulans |  |
| H. monile |  |
| H. incrassata 1b |  |
| H. incrassata 1a |  |
| H. macroloba |  |
| H. borneensis |  $+209.8 \cdot$ L_diam_supr $^{-}+3 \overline{6} 9.1 \cdot \bar{L}_{-} \mathrm{p}$-surf $+100.2 \cdot \overline{\mathrm{~L}}$ _p_height $+202.8{ }^{-}$L_p_width <br>  L_s_height $\overline{+} 2 \overline{87} . \overline{9} \cdot$ L_s_width $-\overline{2} 7 \overline{7} 7$ |
| H. melanesica |  |
| H. cylindracea |  |
| H. stuposa |  $+218 . \overline{7} \cdot \mathrm{~L}_{-}^{-} d i a \mathrm{~m}_{-} \operatorname{supr}+3 \overline{3} 0.7 \cdot \overline{\mathrm{~L}}$ _p_surf $+91 . \overline{8} \cdot \mathrm{~L}_{-}^{-} \mathrm{p}_{-}$height $+1 \overline{74} 4.3 \cdot \overline{\mathrm{~L}}$-p_width <br>  <br> $-76.0 \cdot$ L_s_s $_{-}^{-}$height $+289.4 \cdot$ L_s_wide $^{2}=2 \overline{6} 56$ |

Specimens can be identified by filling in the values obtained for the different variables. The species that receives the highest score is the species to which the specimen belongs with the highest probability. Probability values can be calculated by dividing the scores for each species by the sum of all scores. Halimeda favulosa is not included; this species can be easily recognized by its exceptionally large peripheral utricles (see line 1 of identification key, Table 5).
identification, helps unmask look-alike species regardless of their life stage, and has the potential to reveal the existence of species new to science (Besansky et al. 2003, Hebert et al. 2004a,b, Hogg and Hebert 2004). Our aim, however, was not to replace traditional identification methods by DNA bar coding but rather to have DNA sequence data serve as a foundation on which to construct a new taxonomy, based on reliable morphological differences between species.

Evolution of Halimeda incrassata 1. It is beyond doubt that clusters a and b of $H$. incrassata 1 are distinct from one another. In the rps3 tree both are monophyletic. In the ITS1-5.8S-ITS2 tree, H. incrassata 1b branches off from within the paraphyletic H. incrassata la genotypic cluster and sits on a long branch with $100 \%$ bootstrap support.

In most cases, our genotypic cluster species are monophyletic and can also be regarded genealogical
species (Baum and Donoghue 1995). Interfertility assays confirm that, at least for what the $H$. monile-simulans-incrassata 2 clade is concerned, the genotypic cluster, genealogical, and biological species concepts correspond (unpublished data). The phylogenetic pattern within $H$. incrassata 1 hinders the equation of our genotypic cluster species with genealogical species. If $H$. incrassata 1 b is to be considered a species, $H$. incrassata la is left nonmonophyletic in the ITS1-5.8S-ITS2 tree and thus does not comply with the genealogical species definition (Baum and Donoghue 1995). The interesting point is that the ITS1-5.8S-ITS2 tree shows a fundamental flaw of the genealogical species concept, namely that species may originate from other species and that, as a consequence hereof, monophyly does not always lead to a workable species definition. It cannot be judged from our data that both clusters within $H$. incrassata 1 comply with the biological species
Table 5. Key to species Halimeda of section Rhipsalis.


[^1]

FIG. 6. Discrimination between Halimeda incrassata entities using segment morphological variables. (A) Canonical biplot of DA with variables s7, s11-s19 (log-transformed when necessary). (B) Estimated distribution of viariable L_length for the three H. incrassata entities. All based on data set of median values. Symbols as in Figures 4 and 5.
concept. In any case, the problem is merely one of species definitions and does not hinder taxonomic inference from our morphometric data. Following the genotypic cluster species concept, H. incrassata 1a and 1b have been retained as different species in our analyses.

The topological discordance between the $r p s 3$ and ITS-5.8S-ITS2 trees is also of interest. The fact that H. incrassata 1b is recovered within $H$. incrassata 1a in one tree and as the closest sister of the $H$. macrolobaincrassata la clade in the other tree could indicate reticulate speciation or incomplete lineage sorting (Avise 2000). Our data do not allow identification of the discordance's cause. Verbruggen et al. (submitted) found multiple topological discordances in Halimeda section Halimeda, and we refer to their study for a more elaborate discussion of putative reticulate evolution within the genus Halimeda.

Morphometrics. The identification problems listed in the introduction are clearly reflected in PCA. Species in which identification problems are present or within which cryptic diversity is contained show partial to complete overlap in the biplots of all major principal

A





Fig. 7. Discrimination between Halimeda incrassata entities using anatomical variables. (A) Canonical biplot of DA with (log-transformed) variables al-a12, a14-a20. (B) Estimated distribution of variable L_p_surf for the three H. incrassata entities. (C) Estimated distribution of variable L_len_supr for the three entities. (D) Halimeda incrassata la and 2 observations separate perfectly using two variables associated with peripheral utricles. All based on data set of median values.
components. This is particularly obvious in the anatomical biplot, where the data are polarized into two major species groups, each of which contains a set of taxonomic problems. Given that the biplots represent the most obvious differences in the data, and thus reflect the absence of obvious differences between problem species, one should not be surprised that the section under study has suffered from misidentifications and taxonomic conservatism in the past.

The initial DAs shed light on the nature of similarities and differences between species. In the canonical biplot based on segment morphological characters, problematic species pairs occupy overlapping areas. Clear-cut separation of a few species in the first and second dimension of the canonical biplot based on anatomy indicates that anatomical characters hold more conclusive differences. This is confirmed by the much higher classification success of DA based on anatomical characters.

Separation of species using the data set of median values is much more complete than with the data set of 10 replicates per specimen, both for segment morphological and anatomical data. This is not surprising: By using medians, only the most representative values are retained and the edges of the variable distributions are considerably narrowed, accentuating interspecific differences and downplaying intraindividual morphological plasticity.

The conclusion of the explorative DA must be that morphological differences between species exist. From the significance of interspecific Mahalanobis distances and the success of classification tests, it can be concluded that these differences are highly significant. That DA points to significant differences between species does not imply that these differences correspond to those traditionally used in literature. It may even be that the differences are so mathematically complex that they cannot be translated into simple morphological clues for future identifications.

The issue of future identification of specimens has been approached in two ways. First, classification functions of DA offer a framework for probabilistic species identification. Second, interpretation of additional DA on increasingly trimmed-down data sets leads to an identification key. Before discussing these identification methods in more detail, a few taxonomic issues that could escape notice in the mathematical approach are stressed.

Taxonomic remarks. The principal character setting H. melanesica apart from species in section Rhipsalis is the absence of nodal fusions and the matted holdfast in the former (Valet 1966, Hillis-Colinvaux 1980). With the discovery of small nodal fusions in H. melanesica, Noble (1987) stressed the blurring of the boundary between $H$. melanesica and $H$. incrassata. The present study sheds more light on the identity of and distinction between $H$. melanesica and the different $H$. incrassata species. Whereas the species $H$. incrassata 1 b and 2 contain specimens with large nodal fusions, the genotypic clusters given the denomination H. melanesica and $H$. incrassata la contain speci-
mens without and with minute nodal pores. The genotypic clusters with specimens featuring small nodal pores were given their names on the basis of the presence of a matted holdfast in all specimens with a $H$. melanesica DNA bar code and the presence of a more extensive holdfast in certain specimens bearing a $H$. incrassata la bar code. External morphological characters do not allow unequivocal designation of specimens to $H$. incrassata la or $H$. melanesica, but the distinction can easily be made on the basis of anatomical measurements. The most obvious difference is the size of peripheral utricles. Medians of surface diameter and height do not exceed $50 \mu \mathrm{~m}$ and $67 \mu \mathrm{~m}$, respectively, in $H$. melanesica. Peripheral utricles of our specimens of $H$. incrassata la are larger: no less than $57 \mu \mathrm{~m}$ in diameter and $74 \mu \mathrm{~m}$ in height. Post-hoc morphometric examination of the type specimen of $H$. melanesica (PC0021851, Muséum National d'Histoire Naturelle, Paris [PC]) confirms that the genotypic cluster given the $H$. melanesica denomination is indeed $H$. melanesica. Morphological distinction between the three $H$. incrassata genotypic cluster species is less straightforward. Especially clusters 1a and 2 are difficult to discern between using morphometric data. For details on the distinguishing characters, we refer to lines four to six of the identification key (Table 5).

Information on the origin of specimens can help in their identification. In our definition, $H$. borneensis seems to be restricted to the Indo-Pacific and H . simulans to the Atlantic. Even though certain specimens belonging to the $H$. borneensis genotypic cluster were identified as $H$. simulans on the basis of a previous monograph (Hillis-Colinvaux 1980), no specimens belonging to the $H$. simulans genotypic cluster were found in the Indo-Pacific. Based on this finding, it seems likely that all Indo-Pacific records of $H$. simulans are false and to be considered $H$. borneensis. Similarly, H. incrassata la and H. cylindracea are restricted to the Indo-Pacific, whereas $H$. incrassata 2 and $H$. monile occur only in the Atlantic. In the light of our results, reports of $H$. monile in Indo-Pacific waters should be considered erroneous until their identity is reconfirmed using DNA bar coding or the identification methods presented here. Despite the fact that geographic information seems very useful for identification of certain Halimeda species, it should be used with extreme caution because seaweeds are among the most prevalent invasive marine species (Jousson et al. 2000, Rueness and Rueness 2000, De Clerck et al. 2002). Halimeda opuntia, a profuse pantropical species, is believed to have invaded in the Caribbean during the last millennium (Kooistra and Verbruggen 2005).

Probabilistic identification approach. Identification of specimens comes down to allocating them to groups at the specific rank in a taxonomic framework. Inferring the species to which a specimen belongs is a matter of following identification rules prescribed by systematists. In biological taxonomy, it usually concerns morphological identification rules, and
systematists tend to compact such rules into dichotomous identification keys that lead to unambiguous (absolute) allocation of specimens to species.

There are, however, alternative ways to approach identification. On the one hand, the kind of data can be altered (e.g. physiological properties, DNA bar codes). On the other hand, the identification rules can be probabilistic rather than absolute. This means that following the identification rules leads to probability values for each species considered. In essence, absolute identification is a mere variant of probabilistic identification with the probabilities for all but one species equal to 0 and the probability of one species equal to 1 . Probabilistic methods are most often used if the characters used do not allow absolute identification or when large amounts of information have to be processed automatically (e.g. in clinical microbiology [Gyllenberg and Koski 2002, Kassama et al. 2002]).

We provide a probabilistic method of specimen identification on the basis of anatomical measurements for species of Halimeda section Rhipsalis (Table 4). If measurements on new specimens are taken according to the methods described in this study and in Verbruggen et al. (2005a,b), the classification functions can be used to calculate scores for each of the 10 species included in our morphometric analyses. The species obtaining the highest score is the taxon to which the specimen belongs with the highest probability.

Identification key construction. For the construction of an identification key, further DAs were carried out on trimmed-down data sets. The identification key incorporates traditional as well as morphometric data and leads to $100 \%$ correct identifications for the specimens incorporated in this study.

The DAs expose the importance of characters for species differentiation. Segment morphological characters do not usually allow for delineation of species or groups of species. This does not mean that segment characteristics do not contain any useful information but that on the basis of segment data alone, one cannot make the distinction between all species. Anatomical data provide much better diagnostic characters, validating the results of Verbruggen et al. (2005a) and further stressing that the trend of increasing focus on anatomy for identification purposes continues. Anatomy is the key to discern between cryptic entities and look-alikes. Therefore, identification based on superficial comparison is firmly discouraged.

Not all anatomical characters are equally important for species recognition. Especially peripheral utricles yield taxonomically useful measurements, substantiating the attention paid to these measurements by former systematists. Nonetheless, certain measurements not or rarely used in previous taxonomic treatises prove useful in a number of cases. Examples are nodal fusion height (a08), the distance between the nodal fusion and the first ramification of the siphon above the node (a09), and diameter of medullar siphons (a01).

It is difficult to predict whether and how addition of specimens to our data set will influence the correctness
of the identification key. We have strived for representative sets of specimens of the different species, not avoiding specimens in the gray zone between morpho-species. Certain species were included merely to sketch a more complete picture even though they can easily be recognized using classical characters (e.g. H. macroloba). On the other hand, certain species are underrepresented in our data because they are rare or highly geographically restricted (e.g. H. melanesica, H. stuposa). Whether or not the threshold values used in the identification keys need to be updated when increasing numbers of specimens are added remains an open question.

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Appendix 1. Specimen list

| Species | Specimen | Geographical origin | ITS | $r p s 3$ | Segment | Anatomy |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Halimeda borneensis | 10101E | Maisel Islands, Indonesia | AF525558 |  |  |  |
|  | cc38608 (MICH) | Borneo, Indonesia (holotype) |  |  | + |  |
|  | H. 0042 | Moorea, French Polynesia | AF525552 |  |  |  |
|  | H. 0043 | Moorea, French Polynesia | AF525553 |  |  |  |
|  | H. 0044 | Moorea, French Polynesia | AF525554 |  |  |  |
|  | H. 0170 | Pangasinan, The Philippines | AF525557 |  |  |  |
|  | H. 0174 | Pangasinan, The Philippines | AF525555 |  |  |  |
|  | H. 0267 | New Caledonia | AF525550 |  |  |  |
|  | H. 0269 | New Caledonia | AF525551 |  |  |  |
|  | HEC12603a | Chwaka, Zanzibar, Tanzania | AF407239 |  |  |  |
|  | HEC12603b | Chwaka, Zanzibar, Tanzania | AF525559 |  |  |  |
|  | HV18-1 | Chwaka, Zanzibar, Tanzania | AY786512 | AY835514 | + | $+$ |
|  | HV23c | Chwaka, Zanzibar, Tanzania |  |  | $+$ | $+$ |
|  | HV92 | Moorea, French Polynesia | AY835458 | AY835515 | + | + |
|  | HV145 | Moorea, French Polynesia . |  | AY835516 | $+$ | $+$ |
|  | HV183a | Arue, Tahiti, French Polynesia | AY835459 | AY835517 | $+$ | $+$ |
|  | HV183b | Arue, Tahiti, French Polynesia | AY786513 | AY835518 | $+$ | $+$ |
|  | HV205 | Faaa, Tahiti, French Polynesia | AY835460 | AY835519 | $+$ | $+$ |
|  | HV208 | Faaa, Tahiti, French Polynesia |  | AY835520 | $+$ | $+$ |
|  | HV245 | Maraa, Tahiti, French Polynesia | AY835461 | AY835521 | $+$ | $+$ |
|  | HV246 | Maraa, Tahiti, French Polynesia | AY835462 | AY835522 | + | $+$ |
|  | HV639 | Olango, The Philippines | AY835463 | AY835523 | $+$ | $+$ |
|  | HV733 | Uson, The Philippines | AY835464 | AY835524 | $+$ | $+$ |
|  | PH534 | Zamboanga, The Philippines |  | AY835525 | $+$ | $+$ |
|  | WLS081-02 | Wallis Island (Pacific Ocean) |  | AY835526 | $+$ | $+$ |
|  | WLS086-02 | Wallis Island (Pacific Ocean) | AY835465 | AY835527 | $+$ | $+$ |
|  | WLS148-02 | Wallis Island (Pacific Ocean) | AY835466 | AY835528 | $+$ | $+$ |
|  |  | Zamboanga, The Philippines | AF525556 |  |  |  |
| H. cylindracea | H. 0015 | Great Barrier Reef, Australia | AF525549 |  | + | + |

Appendix 1 (Continued)


Appendix 1 (Continued)

| Species | Specimen | Geographical origin | ITS | $r p s 3$ | Segment | Anatomy |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | HV818 | Dancalan, Luzon, The Philippines | AY835497 | AY835566 | $+$ | + |
| H. monile | H. 0034 | Galeta, Panama | AY835498 |  | + | $+$ |
|  | H. 0075 | Bocas del Toro, Panama | AY835499 |  | $+$ | $+$ |
|  | H. 0135 | San Andres, Panama | AY835500 | AY835567 | $+$ | $+$ |
|  | H. 0137 | St. Martin, Netherlands Antilles | AY835501 | AY835568 | $+$ | $+$ |
|  | H.0228b | Puerto Morelos, Mexico | AF407234 | AY835569 | $+$ | $+$ |
|  | H. 0404 | Isla Grande, Panama | AY835502 |  |  |  |
|  | HV333 | St. Ann's Bay, Jamaica | AY835503 | AY835570 | $+$ | + |
|  | HV335 | St. Ann's Bay, Jamaica . | AY835504 | AY835571 | $+$ | $+$ |
|  | HV344 | Drax Hall, Ocho Rios, Jamaica | AY835505 | AY835572 | $+$ | $+$ |
| H. simulans | H. 0032 | Galeta, Panama | AY835506 | AY835573 | $+$ | $+$ |
|  | H. 0071 | Bocas del Toro, Panama | AY835507 | AY835574 | $+$ | $+$ |
|  | H. 0080 | Bocas del Toro, Panama | AY835508 | AY835575 | $+$ | $+$ |
|  | H. 0114 | Portobelo, Panama |  | AY835576 | $+$ | $+$ |
|  | H. 0147 | Florida, USA |  | AY835577 | $+$ | $+$ |
|  | H. 0230 | Puerto Morelos, Mexico | AF525541 | AY835578 | $+$ | $+$ |
|  | H. 0324 | San Blas, Panama | AF525544 |  |  |  |
|  | $\text { H. } 0367$ | Escudo de Veraguas, Panama | AF407235 |  |  |  |
|  | H. 0402 | Isla Grande, Panama | AY835509 |  |  |  |
|  | HOD-MAR01-43 | Martinique, French Antilles |  |  | $+$ | $+$ |
|  | HV361 | Drax Hall, Ocho Rios, Jamaica | AY835510 | AY835579 | $+$ | $+$ |
|  | HV449 | Discovery Bay, Jamaica | AY835511 | AY835580 | $+$ | $+$ |
|  | HV504 | Ocho Rios, Jamaica | AY835512 | AY835581 | $+$ | $+$ |
|  | HV532 | Blue Lagoon, Portland, Jamaica | AY835513 | AY835582 | $+$ | $+$ |
|  |  | Isla Providencia, Colombia | AF525542 |  |  |  |
|  |  | Galeta, Panama | AF525543 |  |  |  |
| H. stuposa | L. 0238148 (L) | Rongelap, Marshall Islands (isotype) | $\square$ |  | $+$ | $+$ |
|  | L. 0238149 (L) | Eniwetok, Marshall Islands (isotype) |  |  | $+$ | $+$ |

Specimen numbers correspond to their accession numbers in the Ghent University Herbarium (GENT), unless other herbarium acronyms are indicated in brackets ( $\mathrm{L}=$ NHN Leiden, MICH $=$ University of Michigan Herbarium ). The last four columns represent the GenBank accession numbers of ITS and $r p s 3$ sequences and inclusion in segment morphological and anatomical morphometric databases. Species authorities of all species cited in the text are H. borneensis W.R. Taylor, H. cylindracea Decaisne, H. incrassata (J. Ellis) J.V. Lamouroux, H. macroloba Decaisne, H. melanesica Valet, H. monile (J. Ellis \& Solander) J.V. Lamouroux, H. simulans M.A. Howe, H. stuposa W.R. Taylor.

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[^0]:    ${ }^{1}$ Received 23 November 2004. Accepted 13 February 2005.
    ${ }^{2}$ Author for correspondence: e-mail heroen.verbruggen@ugent.be.

[^1]:    The correctness of identifications based on this key is expected to decrease if segment selection and measurements do not follow the following guidelines. Juvenile specimens must be avoided. Ten segments must be chosen at random from the central region of the specimen (Verbruggen et al. 2005b). All segment measurements must be expressed in guidelines in this study. Anatomical measurements must be taken in 10 -fold (see Materials and Methods) and expressed in $\mu \mathrm{m}$. The median values of these 10 measurements must be used in the key. If these directions are not strictly followed, the use of the presented key is fundamentally faulty.

