



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2016
OF THE CONDITION AND AFFAIRS OF THE

The Prudential Insurance Company of America

NAIC Group Code 0304 (Current) 0304 (Prior) NAIC Company Code 68241 Employer's ID Number 22-1211670

Organized under the Laws of New Jersey, State of Domicile or Port of Entry NJ
Country of Domicile United States of America
Incorporated/Organized 04/03/1873 Commenced Business 10/13/1875
Statutory Home Office 751 Broad Street Newark, NJ, US 07102-3777
Main Administrative Office 751 Broad Street Newark, NJ, US 07102-3777
Mail Address 100 Mulberry Street, Gateway 3, 7th Floor Newark, NJ, US 07102-4061
Primary Location of Books and Records 100 Mulberry Street, Gateway 3, 7th Floor Newark, NJ, US 07102-4061
Internet Website Address www.prudential.com
Statutory Statement Contact Richard Renwick Benn richard.benn@prudential.com

OFFICERS

President John Robert Strangfeld, Jr. Treasurer Kenneth Yutaka Tanji
Secretary Margaret Mary Foran Actuary Richard Francis Lambert

OTHER

Mark Brown Grier, Vice Chairman Timothy Patrick Harris, EVP & General Counsel Robert Michael Falzon, EVP & Chief Financial Officer
Stephen Pelletier, EVP & Chief Operating Officer, US Businesses

DIRECTORS OR TRUSTEES

Thomas Jeremiah Baltimore, Jr. Gilbert Frank Casellas James Gilbert Cullen
Mark Brown Grier Martina Theresa Sophie Hund-Mejean Karl John Krapek
Peter Rupert Lighte George Paz Sandra Pianalto
Christine Ann Poon Douglas Allen Scovanner John Robert Strangfeld, Jr.
Michael Antonio Todman

State of New Jersey SS:
County of Essex

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Signatures of John Robert Strangfeld, Jr. (President), Margaret Mary Foran (Secretary), and Kenneth Yutaka Tanji (Treasurer)

Subscribed and sworn to before me this 24th day of February, 2017
Alfreda D. Johnson
Notary Public of New Jersey
09/11/2018

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number
2. Date filed
3. Number of pages attached

ALFREDA D. JOHNSON
NOTARY PUBLIC OF NEW JERSEY
My Commission Expires 9/11/2018

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

ASSETS

| | Current Year | | | Prior Year |
|---|-----------------|-------------------------|---|-----------------------------|
| | 1 Assets | 2 Nonadmitted Assets | 3 Net Admitted Assets (Cols. 1 - 2) | 4 Net Admitted Assets |
| 1. Bonds (Schedule D) | 76,339,296,989 | 0 | 76,339,296,989 | 68,823,602,731 |
| 2. Stocks (Schedule D): | | | | |
| 2.1 Preferred stocks | 58,098,731 | 0 | 58,098,731 | 93,789,233 |
| 2.2 Common stocks | 6,262,109,299 | 0 | 6,262,109,299 | 7,462,320,885 |
| 3. Mortgage loans on real estate (Schedule B): | | | | |
| 3.1 First liens | 18,121,503,590 | 0 | 18,121,503,590 | 17,924,780,573 |
| 3.2 Other than first liens | 0 | 0 | 0 | 0 |
| 4. Real estate (Schedule A): | | | | |
| 4.1 Properties occupied by the company (less \$0 encumbrances) | 258,114,223 | 0 | 258,114,223 | 212,791,528 |
| 4.2 Properties held for the production of income (less \$(254,873,113) encumbrances) | 293,901,695 | 0 | 293,901,695 | 316,394,872 |
| 4.3 Properties held for sale (less \$0 encumbrances) | 0 | 0 | 0 | 0 |
| 5. Cash (\$893,403,014, Schedule E - Part 1), cash equivalents (\$2,396,686,288, Schedule E - Part 2) and short-term investments (\$986,296,052, Schedule DA) | 4,276,385,354 | 0 | 4,276,385,354 | 4,962,819,691 |
| 6. Contract loans (including \$0 premium notes) | 2,969,325,421 | 0 | 2,969,325,421 | 2,901,041,439 |
| 7. Derivatives (Schedule DB) | 3,226,215,440 | 0 | 3,226,215,440 | 2,336,671,333 |
| 8. Other invested assets (Schedule BA) | 4,929,342,130 | 0 | 4,929,342,130 | 4,793,476,077 |
| 9. Receivables for securities | 27,553,485 | 0 | 27,553,485 | 17,512,397 |
| 10. Securities lending reinvested collateral assets (Schedule DL) | 0 | 0 | 0 | 0 |
| 11. Aggregate write-ins for invested assets | 21,202,322 | 0 | 21,202,322 | 13,852,838 |
| 12. Subtotals, cash and invested assets (Lines 1 to 11) | 116,783,048,679 | 0 | 116,783,048,679 | 109,859,053,597 |
| 13. Title plants less \$0 charged off (for Title insurers only) | 0 | 0 | 0 | 0 |
| 14. Investment income due and accrued | 859,056,482 | 282,555 | 858,773,927 | 776,852,609 |
| 15. Premiums and considerations: | | | | |
| 15.1 Uncollected premiums and agents' balances in the course of collection | 934,665,528 | 8,879,888 | 925,785,640 | 830,133,274 |
| 15.2 Deferred premiums and agents' balances and installments booked but deferred and not yet due (including \$1,718,636,779 earned but unbilled premiums) | 1,718,636,779 | 0 | 1,718,636,779 | 1,583,623,433 |
| 15.3 Accrued retrospective premiums (\$60,736,728) and contracts subject to redetermination (\$0) | 60,736,728 | 0 | 60,736,728 | 61,959,307 |
| 16. Reinsurance: | | | | |
| 16.1 Amounts recoverable from reinsurers | 143,154,496 | 0 | 143,154,496 | 145,295,641 |
| 16.2 Funds held by or deposited with reinsured companies | 0 | 0 | 0 | 0 |
| 16.3 Other amounts receivable under reinsurance contracts | 4,480,800 | 0 | 4,480,800 | 233,248,738 |
| 17. Amounts receivable relating to uninsured plans | 10,094,557 | 361,971 | 9,732,586 | 9,281,049 |
| 18.1 Current federal and foreign income tax recoverable and interest thereon | 51,964,430 | 0 | 51,964,430 | 0 |
| 18.2 Net deferred tax asset | 2,916,477,682 | 454,165,061 | 2,462,312,621 | 2,386,093,661 |
| 19. Guaranty funds receivable or on deposit | 69,712,046 | 0 | 69,712,046 | 66,201,920 |
| 20. Electronic data processing equipment and software | 176,018,476 | 101,091,457 | 74,927,019 | 61,493,825 |
| 21. Furniture and equipment, including health care delivery assets (\$0) | 153,603,151 | 153,603,151 | 0 | 0 |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates | 0 | 0 | 0 | 0 |
| 23. Receivables from parent, subsidiaries and affiliates | 613,195,373 | 0 | 613,195,373 | 659,030,234 |
| 24. Health care (\$0) and other amounts receivable | 23,261,751 | 23,261,751 | 0 | 0 |
| 25. Aggregate write-ins for other than invested assets | 2,800,766,095 | 2,585,491,716 | 215,274,379 | 198,936,557 |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) | 127,318,873,053 | 3,327,137,550 | 123,991,735,503 | 116,871,203,845 |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts | 136,302,598,771 | 0 | 136,302,598,771 | 128,124,493,040 |
| 28. Total (Lines 26 and 27) | 263,621,471,824 | 3,327,137,550 | 260,294,334,274 | 244,995,696,885 |
| DETAILS OF WRITE-INS | | | | |
| 1101. Miscellaneous other invested assets | 21,202,322 | 0 | 21,202,322 | 13,852,838 |
| 1102. | | | | |
| 1103. | | | | |
| 1198. Summary of remaining write-ins for Line 11 from overflow page | 0 | 0 | 0 | 0 |
| 1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above) | 21,202,322 | 0 | 21,202,322 | 13,852,838 |
| 2501. Prepaid reinsurance asset | 107,813,923 | 0 | 107,813,923 | 95,494,389 |
| 2502. Miscellaneous assets | 204,149,309 | 141,163,242 | 62,986,067 | 70,186,407 |
| 2503. Leasehold improvements | 44,474,389 | 0 | 44,474,389 | 33,255,761 |
| 2598. Summary of remaining write-ins for Line 25 from overflow page | 2,444,328,474 | 2,444,328,474 | 0 | 0 |
| 2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) | 2,800,766,095 | 2,585,491,716 | 215,274,379 | 198,936,557 |

LIABILITIES, SURPLUS AND OTHER FUNDS

| | 1 Current Year | 2 Prior Year |
|---|-------------------|-----------------|
| 1. Aggregate reserve for life contracts \$ 66,808,054,050 (Exh. 5, Line 999999) less \$ 0 included in Line 6.3 (including \$ 227,489 Modco Reserve) | 66,808,054,050 | 63,068,849,982 |
| 2. Aggregate reserve for accident and health contracts (including \$ 9,427 Modco Reserve) | 8,468,079,410 | 8,411,269,823 |
| 3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ 0 Modco Reserve) | 16,754,881,405 | 15,162,150,998 |
| 4. Contract claims: | | |
| 4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11) | 1,446,352,775 | 1,355,601,663 |
| 4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11) | 99,822,585 | 92,081,020 |
| 5. Policyholders' dividends \$ 50,568,720 and coupons \$ 0 due and unpaid (Exhibit 4, Line 10) | 50,568,720 | 41,723,795 |
| 6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts: | | |
| 6.1 Dividends apportioned for payment (including \$ 1,880,907,680 Modco) | 1,972,474,906 | 2,002,514,288 |
| 6.2 Dividends not yet apportioned (including \$ 0 Modco) | 0 | 113,191 |
| 6.3 Coupons and similar benefits (including \$ 0 Modco) | 0 | 0 |
| 7. Amount provisionally held for deferred dividend policies not included in Line 6 | 0 | 0 |
| 8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ 0 discount; including \$ 19,337,926 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14) | 45,268,110 | 54,359,798 |
| 9. Contract liabilities not included elsewhere: | | |
| 9.1 Surrender values on canceled contracts | 0 | 0 |
| 9.2 Provision for experience rating refunds, including the liability of \$ 69,887,340 accident and health experience rating refunds of which \$ 0 is for medical loss ratio rebate per the Public Health Service Act | 431,024,188 | 511,969,916 |
| 9.3 Other amounts payable on reinsurance, including \$ 4,179,988 assumed and \$ 322,277,438 ceded | 326,457,426 | 187,606,414 |
| 9.4 Interest maintenance reserve (IMR, Line 6) | 99,208,089 | 317,904,157 |
| 10. Commissions to agents due or accrued-life and annuity contracts \$ 40,513,408 accident and health \$ 13,653,669 and deposit-type contract funds \$ 17,489 | 54,184,566 | 50,929,035 |
| 11. Commissions and expense allowances payable on reinsurance assumed | 39,354,920 | 25,509,568 |
| 12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6) | 2,094,587,235 | 1,923,348,494 |
| 13. Transfers to Separate Accounts due or accrued (net) (including \$ (4,611,829) accrued for expense allowances recognized in reserves, net of reinsured allowances) | (469,082,503) | (91,251,864) |
| 14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5) | (4,423,474) | 3,264,056 |
| 15.1 Current federal and foreign income taxes, including \$ 0 on realized capital gains (losses) | 0 | 459,585,308 |
| 15.2 Net deferred tax liability | 0 | 0 |
| 16. Unearned investment income | 5,007,279 | 5,153,204 |
| 17. Amounts withheld or retained by company as agent or trustee | 100,456,143 | 98,703,497 |
| 18. Amounts held for agents' account, including \$ 498,967 agents' credit balances | 498,967 | 498,967 |
| 19. Remittances and items not allocated | 530,727,318 | 622,596,480 |
| 20. Net adjustment in assets and liabilities due to foreign exchange rates | 0 | 0 |
| 21. Liability for benefits for employees and agents if not included above | 1,313,522,404 | 1,250,671,836 |
| 22. Borrowed money \$ 181,085,055 and interest thereon \$ 783,270 | 181,868,325 | 66,108,127 |
| 23. Dividends to stockholders declared and unpaid | 0 | 0 |
| 24. Miscellaneous liabilities: | | |
| 24.01 Asset valuation reserve (AVR, Line 16, Col. 7) | 2,270,718,836 | 2,022,990,125 |
| 24.02 Reinsurance in unauthorized and certified (\$ 0) companies | 9,092,003 | 16,080,406 |
| 24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ 0) reinsurers | 2,393,114 | 2,656,618 |
| 24.04 Payable to parent, subsidiaries and affiliates | 514,315,683 | 341,168,253 |
| 24.05 Drafts outstanding | 0 | 0 |
| 24.06 Liability for amounts held under uninsured plans | 59,681 | 66,881 |
| 24.07 Funds held under coinsurance | 51,374,189 | 45,891,700 |
| 24.08 Derivatives | 715,120,026 | 572,147,831 |
| 24.09 Payable for securities | 197,618,632 | 82,868,227 |
| 24.10 Payable for securities lending | 1,279,689,667 | 1,075,283,144 |
| 24.11 Capital notes \$ 0 and interest thereon \$ 0 | 0 | 0 |
| 25. Aggregate write-ins for liabilities | 7,767,400,989 | 5,906,991,047 |
| 26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) | 113,156,675,664 | 105,687,405,985 |
| 27. From Separate Accounts Statement | 135,963,962,693 | 127,764,560,963 |
| 28. Total liabilities (Lines 26 and 27) | 249,120,638,357 | 233,451,966,948 |
| 29. Common capital stock | 2,500,000 | 2,500,000 |
| 30. Preferred capital stock | 0 | 0 |
| 31. Aggregate write-ins for other than special surplus funds | 0 | 0 |
| 32. Surplus notes | 844,082,784 | 843,627,833 |
| 33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1) | 41,161,147 | 542,355,042 |
| 34. Aggregate write-ins for special surplus funds | 226,059,685 | 373,668,009 |
| 35. Unassigned funds (surplus) | 10,059,892,301 | 9,781,579,053 |
| 36. Less treasury stock, at cost: | | |
| 36.1 0 shares common (value included in Line 29 \$ 0) | 0 | 0 |
| 36.2 0 shares preferred (value included in Line 30 \$ 0) | 0 | 0 |
| 37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ 338,636,078 in Separate Accounts Statement) | 11,171,195,917 | 11,541,229,937 |
| 38. Totals of Lines 29, 30 and 37 (Page 4, Line 55) | 11,173,695,917 | 11,543,729,937 |
| 39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) | 260,294,334,274 | 244,995,696,885 |
| DETAILS OF WRITE-INS | | |
| 2501. Securities sold under agreement to repurchase | 4,828,603,595 | 4,446,013,427 |
| 2502. Collateral liabilities for derivatives | 1,846,488,727 | 201,943,393 |
| 2503. Deferred gains on affiliated reinsurance | 876,512,959 | 1,056,648,836 |
| 2598. Summary of remaining write-ins for Line 25 from overflow page | 215,795,708 | 202,385,391 |
| 2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) | 7,767,400,989 | 5,906,991,047 |
| 3101. | | |
| 3102. | | |
| 3103. | | |
| 3198. Summary of remaining write-ins for Line 31 from overflow page | 0 | 0 |
| 3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above) | 0 | 0 |
| 3401. Special contingency reserve | 219,371,626 | 360,291,891 |
| 3402. Sale-leaseback gain | 6,688,059 | 13,376,118 |
| 3403. | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 |
| 3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above) | 226,059,685 | 373,668,009 |

SUMMARY OF OPERATIONS

| | 1 Current Year | 2 Prior Year |
|--|-------------------|------------------|
| 1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11) | 25,550,197,156 | (29,033,872,754) |
| 2. Considerations for supplementary contracts with life contingencies | 8,210,596 | 7,993,604 |
| 3. Net investment income (Exhibit of Net Investment Income, Line 17) | 7,884,056,324 | 6,189,407,794 |
| 4. Amortization of Interest Maintenance Reserve (IMR, Line 5) | 79,536,426 | 56,672,749 |
| 5. Separate Accounts net gain from operations excluding unrealized gains or losses | 317,953,304 | 329,099,616 |
| 6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1) | 431,407,654 | 683,164,447 |
| 7. Reserve adjustments on reinsurance ceded | (114,853,290) | (49,171,374,053) |
| 8. Miscellaneous Income: | | |
| 8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts | 785,389,888 | 765,343,223 |
| 8.2 Charges and fees for deposit-type contracts | 0 | 0 |
| 8.3 Aggregate write-ins for miscellaneous income | 417,633,882 | 49,509,780,448 |
| 9. Total (Lines 1 to 8.3) | 35,359,531,940 | (20,663,784,926) |
| 10. Death benefits | 5,279,784,296 | 5,099,343,695 |
| 11. Matured endowments (excluding guaranteed annual pure endowments) | 2,530,070 | 593,287 |
| 12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8) | 9,963,379,316 | 9,760,565,059 |
| 13. Disability benefits and benefits under accident and health contracts | 933,164,257 | 917,349,457 |
| 14. Coupons, guaranteed annual pure endowments and similar benefits | 0 | 0 |
| 15. Surrender benefits and withdrawals for life contracts | 9,719,532,651 | 9,025,937,256 |
| 16. Group conversions | (1,184,328) | (332,459) |
| 17. Interest and adjustments on contract or deposit-type contract funds | 478,571,353 | 440,358,843 |
| 18. Payments on supplementary contracts with life contingencies | 19,565,824 | 20,244,411 |
| 19. Increase in aggregate reserves for life and accident and health contracts | 2,891,125,021 | (44,405,345,649) |
| 20. Totals (Lines 10 to 19) | 29,286,468,460 | (19,141,286,100) |
| 21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1) | 182,653,150 | 206,049,756 |
| 22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1) | 970,426,196 | 420,781,407 |
| 23. General insurance expenses (Exhibit 2, Line 10, Cols. 1, 2, 3 and 4) | 1,920,967,113 | 1,674,257,468 |
| 24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3) | 278,683,402 | 278,659,922 |
| 25. Increase in loading on deferred and uncollected premiums | (11,885) | (12,250,109) |
| 26. Net transfers to or (from) Separate Accounts net of reinsurance | (2,679,059,091) | (3,427,024,183) |
| 27. Aggregate write-ins for deductions | (780,998,732) | (4,563,722,685) |
| 28. Totals (Lines 20 to 27) | 29,179,128,613 | (24,564,534,524) |
| 29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) | 6,180,403,327 | 3,900,749,598 |
| 30. Dividends to policyholders | 92,280,749 | 154,154,695 |
| 31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30) | 6,088,122,578 | 3,746,594,903 |
| 32. Federal and foreign income taxes incurred (excluding tax on capital gains) | 368,113,614 | 1,192,072,496 |
| 33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) | 5,720,008,964 | 2,554,522,407 |
| 34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$378,260,072 (excluding taxes of \$(80,212,734) transferred to the IMR) | (506,692,395) | 2,698,231,789 |
| 35. Net income (Line 33 plus Line 34) | 5,213,316,569 | 5,252,754,196 |
| CAPITAL AND SURPLUS ACCOUNT | | |
| 36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2) | 11,543,729,937 | 10,330,977,148 |
| 37. Net income (Line 35) | 5,213,316,569 | 5,252,754,196 |
| 38. Change in net unrealized capital gains (losses) less capital gains tax of \$(54,564,778) | (1,223,215,245) | (1,621,177,409) |
| 39. Change in net unrealized foreign exchange capital gain (loss) | (35,696,622) | (50,196,264) |
| 40. Change in net deferred income tax | 321,402,790 | (2,414,217,302) |
| 41. Change in nonadmitted assets | (191,541,892) | 866,398,310 |
| 42. Change in liability for reinsurance in unauthorized and certified companies | 6,988,403 | (2,161,354) |
| 43. Change in reserve on account of change in valuation basis, (increase) or decrease | (954,355,829) | 0 |
| 44. Change in asset valuation reserve | (247,728,712) | 1,355,631,192 |
| 45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1) | 0 | 0 |
| 46. Surplus (contributed to) withdrawn from Separate Accounts during period | 79,482,750 | 44,263,184 |
| 47. Other changes in surplus in Separate Accounts Statement | (339,249,303) | (340,098,100) |
| 48. Change in surplus notes | 454,951 | (99,576,795) |
| 49. Cumulative effect of changes in accounting principles | 0 | 0 |
| 50. Capital changes: | | |
| 50.1 Paid in | 0 | 0 |
| 50.2 Transferred from surplus (Stock Dividend) | 0 | 0 |
| 50.3 Transferred to surplus | 0 | 0 |
| 51. Surplus adjustment: | | |
| 51.1 Paid in | (501,193,895) | (943,736,635) |
| 51.2 Transferred to capital (Stock Dividend) | 0 | 0 |
| 51.3 Transferred from capital | 0 | 0 |
| 51.4 Change in surplus as a result of reinsurance | 0 | 0 |
| 52. Dividends to stockholders | (2,475,728,518) | (700,000,000) |
| 53. Aggregate write-ins for gains and losses in surplus | (22,969,467) | (135,130,234) |
| 54. Net change in capital and surplus for the year (Lines 37 through 53) | (370,034,020) | 1,212,752,789 |
| 55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38) | 11,173,695,917 | 11,543,729,937 |
| DETAILS OF WRITE-INS | | |
| 08.301. Income from miscellaneous sources | 417,633,882 | 411,775,604 |
| 08.302. Recapture of Modco reinsurance | 0 | 49,098,004,844 |
| 08.303. | 0 | 0 |
| 08.398. Summary of remaining write-ins for Line 8.3 from overflow page | 0 | 0 |
| 08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above) | 417,633,882 | 49,509,780,448 |
| 2701. Reserve adjustment on reinsurance assumed | (936,989,869) | (939,164,836) |
| 2702. Interest on taxes and miscellaneous items | (4,781,205) | 1,939,707 |
| 2703. Miscellaneous deductions | (9,598) | 1,065,694 |
| 2798. Summary of remaining write-ins for Line 27 from overflow page | 160,781,940 | (3,627,563,250) |
| 2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above) | (780,998,732) | (4,563,722,685) |
| 5301. Amortization of deferred unrecognized gains/losses related to employee retirement plans and other pension adjustments | (17,105,078) | (200,171,278) |
| 5302. Deferred ceding allowance | (5,864,389) | 65,041,044 |
| 5303. | 0 | 0 |
| 5398. Summary of remaining write-ins for Line 53 from overflow page | 0 | 0 |
| 5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above) | (22,969,467) | (135,130,234) |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

CASH FLOW

| | 1 | 2 |
|---|-----------------|-----------------|
| | Current Year | Prior Year |
| Cash from Operations | | |
| 1. Premiums collected net of reinsurance | 21,329,921,055 | 21,339,496,876 |
| 2. Net investment income | 4,803,442,579 | 4,985,966,473 |
| 3. Miscellaneous income | 1,866,408,110 | 1,194,571,509 |
| 4. Total (Lines 1 through 3) | 27,999,771,744 | 27,520,034,858 |
| 5. Benefit and loss related payments | 25,841,607,735 | 25,520,694,019 |
| 6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts | (5,497,853,105) | (4,052,570,799) |
| 7. Commissions, expenses paid and aggregate write-ins for deductions | 1,907,933,033 | 1,308,781,713 |
| 8. Dividends paid to policyholders | 113,588,396 | 92,597,187 |
| 9. Federal and foreign income taxes paid (recovered) net of \$0 tax on capital gains (losses) | 965,474,885 | 514,294,634 |
| 10. Total (Lines 5 through 9) | 23,330,750,944 | 23,383,796,754 |
| 11. Net cash from operations (Line 4 minus Line 10) | 4,669,020,800 | 4,136,238,104 |
| Cash from Investments | | |
| 12. Proceeds from investments sold, matured or repaid: | | |
| 12.1 Bonds | 11,840,185,151 | 13,246,015,691 |
| 12.2 Stocks | 649,972,122 | 511,950,804 |
| 12.3 Mortgage loans | 2,550,108,431 | 1,899,810,849 |
| 12.4 Real estate | 40,851,682 | 138,117,987 |
| 12.5 Other invested assets | 985,150,924 | 2,183,122,644 |
| 12.6 Net gains or (losses) on cash, cash equivalents and short-term investments | 27,256,032 | (1,999,774) |
| 12.7 Miscellaneous proceeds | 131,518,017 | 178,660,302 |
| 12.8 Total investment proceeds (Lines 12.1 to 12.7) | 16,225,042,359 | 18,155,678,503 |
| 13. Cost of investments acquired (long-term only): | | |
| 13.1 Bonds | 19,454,505,316 | 9,664,592,337 |
| 13.2 Stocks | 588,529,377 | 397,522,931 |
| 13.3 Mortgage loans | 2,791,736,724 | 2,987,884,035 |
| 13.4 Real estate | 82,261,145 | 67,463,180 |
| 13.5 Other invested assets | 992,587,864 | 1,692,697,546 |
| 13.6 Miscellaneous applications | 250,717,956 | 3,961,668,481 |
| 13.7 Total investments acquired (Lines 13.1 to 13.6) | 24,160,338,382 | 18,771,828,510 |
| 14. Net increase (decrease) in contract loans and premium notes | 68,283,982 | 113,372,826 |
| 15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14) | (8,003,580,005) | (729,522,833) |
| Cash from Financing and Miscellaneous Sources | | |
| 16. Cash provided (applied): | | |
| 16.1 Surplus notes, capital notes | 454,951 | (99,576,795) |
| 16.2 Capital and paid in surplus, less treasury stock | (530,606,347) | (1,240,236,635) |
| 16.3 Borrowed funds | (15,157,634) | (1,041,969,791) |
| 16.4 Net deposits on deposit-type contracts and other insurance liabilities | 1,114,159,054 | (191,716,939) |
| 16.5 Dividends to stockholders | 270,313,696 | 700,000,000 |
| 16.6 Other cash provided (applied) | 2,349,588,539 | (921,370,726) |
| 17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6) | 2,648,124,867 | (4,194,870,886) |
| RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS | | |
| 18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) | (686,434,338) | (788,155,615) |
| 19. Cash, cash equivalents and short-term investments: | | |
| 19.1 Beginning of year | 4,962,819,692 | 5,750,975,307 |
| 19.2 End of year (Line 18 plus Line 19.1) | 4,276,385,354 | 4,962,819,692 |

Note: Supplemental disclosures of cash flow information for non-cash transactions:

| | | |
|---|-----------------|---|
| 20.0001. Capital Contribution - Assets Page, Common stocks | 90,000,000 | 0 |
| 20.0002. Capital Contribution - Liability Page, Payable to parent, subsidiaries and affiliates | (90,000,000) | 0 |
| 20.0003. Reinsurance agreement - Summary of Operations, Premium and annuity considerations | (716,438,018) | 0 |
| 20.0004. Pension Risk Transfer - Summary of Operations, Premium and annuity considerations | (3,196,624,654) | 0 |
| 20.0005. Reinsurance agreement - Summary of Operations, Net Investment Income | (2,761,250,027) | 0 |
| 20.0006. Reinsurance agreement - Summary of Operations, Net Investment Income | (214,067,448) | 0 |
| 20.0007. Reinsurance agreement - Liability Page, Current federal and foreign income taxes | 214,067,448 | 0 |
| 20.0008. Reinsurance agreement - Summary of Operations, Miscellaneous income | 3,208,749 | 0 |
| 20.0009. Pension Risk Transfer - Summary of Operations, Net transfers from separate accounts | 3,196,624,654 | 0 |
| 20.0010. Reinsurance agreement - Summary of Operations, Commission and expense allowance on reinsurance assumed | 366,939,580 | 0 |
| 20.0011. Corporate Expense - Summary of Operations, General insurance expense | 24,761,727 | 0 |
| 20.0012. Corporate Expense - Assets page, Common stock | (24,761,727) | 0 |
| 20.0013. Corporate Expense - Assets page, Bonds | (48,179,197) | 0 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

Note: Supplemental disclosures of cash flow information for non-cash transactions:

| | | |
|--|---------------|------------------|
| 20.0014. Reinsurance agreement – Assets Page, Other invested assets | 2,008,235 | 0 |
| 20.0015. Reinsurance agreement – Summary of Operations, Change in net unrealized capital gains/losses | 128,888,249 | 0 |
| 20.0016. Reinsurance agreement – Liability Page, Other liabilities | (128,888,249) | 0 |
| 20.0017. Reinsurance agreement – Assets Page, Derivatives | 731,210,762 | 0 |
| 20.0018. Reinsurance agreement – Assets Page, Bonds | 286,985,009 | 0 |
| 20.0019. Reinsurance agreement – Assets Page, Common stocks | 6,955,318 | 0 |
| 20.0020. Asset transfer – Assets Page, Common stocks | 149,171,737 | 0 |
| 20.0021. Asset transfer – Assets Page, Other invested assets | (149,171,737) | 0 |
| 20.0022. Reinsurance agreement – Assets Page, Mortgage loans on real estate | 52,993,725 | 0 |
| 20.0023. Transfer from parent – Summary of Operations, Paid in capital | (13,329,626) | 0 |
| 20.0024. Transfer to subsidiary – Assets page, Common stocks | 13,329,626 | 0 |
| 20.0025. Transfer from parent – Summary of Operations, Paid in capital | (16,082,826) | 0 |
| 20.0026. Corporate Expense – Summary of Operations, Insurance taxes license fees excl. federal income taxes | 16,082,826 | 0 |
| 20.0027. Reinsurance agreement – Liabilities page, Borrowed money | (116,000,000) | 0 |
| 20.0028. Reinsurance agreement – Summary of Operations, Dividends to stockholders | 2,205,414,822 | 0 |
| 20.0029. Reinsurance agreement – Summary of Operations, Deferred ceding allowance | 1,235,328 | 0 |
| 20.0030. Reinsurance agreement – Liability Page, Other liabilities | (15,084,286) | 0 |
| 20.0031. Reinsurance agreement – Summary of Operations, Net Investment Income | 0 | 547,145 |
| 20.0032. Reinsurance agreement – Liability page – Current Federal and foreign income taxes | 0 | (37,813,481) |
| 20.0033. Reinsurance agreement – Summary of Operations, Premiums | 0 | 52,591,107,804 |
| 20.0034. Reinsurance agreement – Asset page, Bonds | 0 | (37,751,261,930) |
| 20.0035. Reinsurance agreement – Asset page, Stocks | 0 | (3,568,782,336) |
| 20.0036. Reinsurance agreement – Asset page, Mortgage Loans on real estate | 0 | (9,146,433,690) |
| 20.0037. Reinsurance agreement – Asset page, Cash, cash equivalents and short-term investments | 0 | (3,955,178,408) |
| 20.0038. Reinsurance agreement – Asset page, Contract loans | 0 | (4,834,158,477) |
| 20.0039. Reinsurance agreement – Asset Page, Derivatives | 0 | (270,425,665) |
| 20.0040. Reinsurance agreement – Asset page, Other invested assets | 0 | (2,905,419,819) |
| 20.0041. Reinsurance agreement – Summary of Operations, Net Investment Income | 0 | (1,591,530,861) |
| 20.0042. Reinsurance agreement – Summary of Operations, Commissions and expense allowances on reinsurance ceded | 0 | (423,432,947) |
| 20.0043. Reinsurance agreement – Liability Page, Current federal and foreign income taxes | 0 | 1,185,147,375 |
| 20.0044. Reinsurance agreement – Liability Page, Miscellaneous liabilities | 0 | 296,739,615 |
| 20.0045. Reinsurance agreement – Asset Page, Receivables for securities | 0 | (8,876,994) |
| 20.0046. Reinsurance agreement – Asset Page, Miscellaneous assets | 0 | (192,364) |
| 20.0047. Reinsurance agreement – Asset Page, Investment income due and accrued | 0 | 5,077,123 |
| 20.0048. Reinsurance agreement – Liability Page, Payable for securities | 0 | 14,804,104 |
| 20.0049. Reinsurance agreement – Liability Page, Liability for Deposit-Type Contracts | 0 | 5,231,292,563 |
| 20.0050. Reinsurance agreement – Liability page, Interest Maintenance Reserve | 0 | (3,782,677,651) |
| 20.0051. Reinsurance agreement – Summary of Operations, Commissions and expense allowances on reinsurance assumed | 0 | 3,782,677,651 |
| 20.0052. Reinsurance agreement – Liability Page, Securities sold under agreement to repurchase | 0 | 5,092,530,814 |
| 20.0053. Reinsurance agreement – Liability Page, Amounts withheld or retained by company as agent or trustee | 0 | 30,378,739 |
| 20.0054. Reinsurance agreement – Liability Page, Remittances and items not allocated | 0 | 8,615,354 |
| 20.0055. Reinsurance Agreement – Asset page, Funds held by or deposited with reinsured companies | 0 | 4,049,742,777 |
| 20.0056. Reinsurance Agreement – Liability page, Funds held under coinsurance | 0 | (4,049,742,777) |
| 20.0057. Reinsurance agreement – Liability Page, Other liabilities | 0 | 1,056,648,836 |
| 20.0058. Reinsurance agreement – Summary of Operations, Change in net unrealized capital gains/losses | 0 | (1,056,648,836) |
| 20.0059. Corporate Expense – Summary of Operations, General expenses | 0 | 53,297,389 |
| 20.0060. Transfer to subsidiary – Asset page, Bonds | 0 | (225,583,171) |
| 20.0061. Transfer to subsidiary – Asset page, Common Stock | 0 | 416,886,286 |
| 20.0062. Transfer to subsidiary – Asset page, Common Stock | 0 | (547,145) |
| 20.0063. Corporate Expense – Assets page, Common Stock | 0 | (53,297,389) |
| 20.0064. Transfer with subsidiary – Asset page, Mortgage loans | 0 | (14,433,160) |
| 20.0065. Transfer with subsidiary – Asset page, Properties occupied by the company | 0 | 55,455,683 |
| 20.0066. Transfer with subsidiary – Asset page, Properties held for the production of Income | 0 | (55,455,683) |
| 20.0067. Transfer from parent – Asset Page, Other Invested Assets | 0 | 307,982,801 |
| 20.0068. Transfer from subsidiary – Asset Page, Receivables for securities | 0 | 132,424 |
| 20.0069. Transfer from subsidiary – Summary of Operations, Net Investment Income | 0 | 29,900,925 |
| 20.0070. Transfer from subsidiary – Summary of Operations, Net realized capital gains/losses | 0 | 14,706,009 |
| 20.0071. Transfer from subsidiary – Summary of Operations, Change in net unrealized capital gains/losses | 0 | (626,263,111) |
| 20.0072. Transfer with subsidiary – Assets page, Other Invested Assets | 0 | 420,323,960 |
| 20.0073. Transfer from subsidiary – Asset Page, Other invested assets | 0 | 2,880,386 |
| 20.0074. Transfer to parent – Asset Page, Receivables from parent, subsidiaries, and affiliates | 0 | 7,780,132 |
| 20.0075. Transfer from parent – Summary of Operations, Paid in surplus | 0 | (296,500,000) |
| 20.0076. Pension Risk Transfer – Summary of Operations, Premiums | 0 | 2,090,910,498 |
| 20.0077. Pension Risk Transfer – Summary of Operations, Net Investment Income | 0 | (16,437,819) |
| 20.0078. Pension Risk Transfer – Net transfers to (from) separate accounts | 0 | (640,160,757) |
| 20.0079. Pension Risk Transfer – Asset page, Bonds | 0 | (1,415,325,069) |
| 20.0080. Pension Risk Transfer – Asset Page, Other Invested Assets | 0 | (18,986,853) |
| 20.0081. Accrual Interest and adjustments on policy or deposit type contract funds – Summary of Operations, Interest and adjustments on contracts or deposit type contract funds | 0 | (6,183,292) |
| 20.0082. Accrual Interest and adjustments on policy or deposit type contract funds – Summary of Operations, Interest and adjustments on contracts or deposit type contract funds | 0 | 6,183,292 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

| | 1 Total | 2 Industrial Life | Ordinary | | | 6 Credit Life (Group and Individual) | Group | | Accident and Health | | | 12 Aggregate of All Other Lines of Business |
|--|-----------------|----------------------|---------------------|---------------------------|------------------------------|---|-------------------------|-----------------|---------------------|-------------------------------------|---------------|--|
| | | | 3 Life Insurance | 4 Individual Annuities | 5 Supplementary Contracts | | 7 Life Insurance (a) | 8 Annuities | 9 Group | 10 Credit (Group and Individual) | 11 Other | |
| 1. Premiums and annuity considerations for life and accident and health contracts | 25,550,197,156 | 358,526 | 4,383,148,243 | 1,481,595,752 | 0 | 0 | 3,739,910,547 | 14,654,376,181 | 1,083,856,908 | 0 | 206,950,999 | 0 |
| 2. Considerations for supplementary contracts with life contingencies | 8,210,597 | 0 | 0 | 0 | 2,934,367 | 0 | 0 | 5,276,230 | 0 | 0 | 0 | 0 |
| 3. Net investment income | 7,884,056,324 | 61,679,233 | 1,754,302,483 | 3,245,207,523 | 5,285,530 | 0 | 406,023,549 | 1,945,680,446 | 302,350,738 | 0 | 155,500,537 | 8,026,285 |
| 4. Amortization of Interest Maintenance Reserve (IMR) | 79,536,425 | 3,901,960 | 45,992,911 | 23,629,774 | (130,292) | 0 | (1,683,602) | (7,298,451) | (157,259) | 0 | 1,070,596 | 14,210,788 |
| 5. Separate Accounts net gain from operations excluding unrealized gains or losses | 317,953,304 | 0 | 551,474 | 277,347 | 0 | 0 | (353,738) | 317,478,221 | 0 | 0 | 0 | 0 |
| 6. Commissions and expense allowances on reinsurance ceded | 431,407,653 | 16,385,908 | 390,993,402 | 61,644 | 0 | 0 | 18,925,992 | 0 | 5,040,707 | 0 | 0 | 0 |
| 7. Reserve adjustments on reinsurance ceded | (114,853,290) | (4,193,497) | (110,464,466) | (37,217) | 0 | 0 | (153,760) | 0 | (4,350) | 0 | 0 | 0 |
| 8. Miscellaneous Income: | | | | | | | | | | | | |
| 8.1 Fees associated with income from investment management, administration and contract guarantees from Separate Accounts | 785,389,888 | 0 | 276,494,005 | 25,540,682 | 0 | 0 | 139,759,576 | 343,595,625 | 0 | 0 | 0 | 0 |
| 8.2 Charges and fees for deposit-type contracts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 8.3 Aggregate write-ins for miscellaneous income | 417,633,885 | 154,707 | 389,926,752 | 113,010,389 | 128,009 | 0 | (4,149,366) | (58,970,235) | 218,127 | 0 | 222,923 | (22,907,421) |
| 9. Totals (Lines 1 to 8.3) | 35,359,531,942 | 78,286,837 | 7,130,944,804 | 4,889,285,894 | 8,217,614 | 0 | 4,298,279,198 | 17,200,138,017 | 1,391,304,871 | 0 | 363,745,055 | (670,348) |
| 10. Death benefits | 5,279,784,298 | 678,501 | 1,795,852,148 | 0 | 0 | 0 | 3,483,253,649 | 0 | 0 | 0 | 0 | 0 |
| 11. Matured endowments (excluding guaranteed annual pure endowments) | 2,530,070 | 0 | 2,530,070 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 12. Annuity benefits | 9,963,379,316 | 0 | 0 | 583,749,158 | 0 | 0 | 0 | 9,379,630,158 | 0 | 0 | 0 | 0 |
| 13. Disability benefits and benefits under accident and health contracts | 933,164,258 | 0 | 28,267,609 | 0 | 300 | 0 | 3,310,678 | 0 | 821,324,495 | 0 | 80,261,175 | 0 |
| 14. Coupons, guaranteed annual pure endowments and similar benefits | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 15. Surrender benefits and withdrawals for life contracts | 9,719,532,651 | 319,281 | 1,031,433,345 | 1,356,080,902 | 0 | 0 | 290,028,835 | 7,041,668,376 | 1,912 | 0 | 0 | 0 |
| 16. Group conversions | (1,184,328) | 0 | 0 | 0 | 0 | 0 | (3,297,949) | 0 | 2,113,621 | 0 | 0 | 0 |
| 17. Interest and adjustments on contract or deposit-type contract funds | 478,571,353 | 8,030 | 99,170,160 | 76,251,453 | 2,833,078 | 0 | 214,412,590 | 80,476,081 | 5,207,475 | 0 | 212,486 | 0 |
| 18. Payments on supplementary contracts with life contingencies | 19,565,824 | 0 | 0 | 0 | 3,886,479 | 0 | 1,113,894 | 14,565,451 | 0 | 0 | 0 | 0 |
| 19. Increase in aggregate reserves for life and accident and health contracts | 2,891,125,020 | 639,242 | 2,531,143,262 | 517,521,786 | 375,867 | 0 | 89,647,049 | 415,022,056 | (447,925,005) | 0 | (215,299,237) | 0 |
| 20. Totals (Lines 10 to 19) | 29,286,468,462 | 1,645,054 | 5,488,396,594 | 2,533,603,299 | 7,095,724 | 0 | 4,078,468,746 | 16,931,362,122 | 380,722,498 | 0 | (134,825,576) | 0 |
| 21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) | 182,653,149 | 0 | 4,987,132 | 3,108,854 | 5 | 0 | 82,447,230 | 28,915,650 | 51,176,350 | 0 | 12,017,928 | 0 |
| 22. Commissions and expense allowances on reinsurance assumed | 970,426,197 | 0 | 483,402,032 | 486,575,046 | 0 | 0 | 419,387 | 0 | 29,732 | 0 | 0 | 0 |
| 23. General insurance expenses | 1,920,967,113 | 16,308,095 | 630,753,355 | 73,651,287 | 1,089,349 | 45,986 | 294,794,264 | 352,726,955 | 267,623,098 | 0 | 21,282,260 | 262,692,464 |
| 24. Insurance taxes, licenses and fees, excluding federal income taxes | 278,683,403 | 349,415 | 55,442,156 | 1,957,262 | 0 | 0 | 69,058,182 | 12,406,025 | 25,337,318 | 0 | 4,541,554 | 109,591,491 |
| 25. Increase in loading on deferred and uncollected premiums | (11,884) | 0 | (11,884) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 26. Net transfers to or (from) Separate Accounts net of reinsurance | (2,679,059,091) | 0 | (198,559,912) | (562,450,584) | 0 | 0 | (448,773,282) | (1,469,275,313) | 0 | 0 | 0 | 0 |
| 27. Aggregate write-ins for deductions | (780,998,733) | (317) | (176,910,074) | (752,160,500) | 0 | 0 | (2,413,233) | (66,875) | (505,937) | 0 | 345 | 151,057,858 |
| 28. Totals (Lines 20 to 27) | 29,179,128,616 | 18,302,247 | 6,287,499,399 | 1,784,284,664 | 8,185,078 | 45,986 | 4,074,001,294 | 15,856,068,564 | 724,383,059 | 0 | (96,983,489) | 523,341,813 |
| 29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) | 6,180,403,326 | 59,984,590 | 843,445,405 | 3,105,001,230 | 32,536 | (45,986) | 224,277,904 | 1,344,069,453 | 666,921,812 | 0 | 460,728,544 | (524,012,161) |
| 30. Dividends to policyholders | 92,280,748 | (1,459,417) | 33,775,894 | (29,600) | 35,263 | 0 | 42,069,989 | 2,658,485 | 15,228,134 | 0 | 2,000 | 0 |
| 31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30) | 6,088,122,578 | 61,444,007 | 809,669,511 | 3,105,030,830 | (2,727) | (45,986) | 182,207,915 | 1,341,410,968 | 651,693,678 | 0 | 460,726,544 | (524,012,161) |
| 32. Federal income taxes incurred (excluding tax on capital gains) | 368,113,615 | 2,895,692 | 111,541,923 | 245,847,338 | 2,210 | 0 | 27,296,778 | 48,677,465 | (8,258,315) | 0 | 958,752 | (60,848,228) |
| 33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) | 5,720,008,963 | 58,548,315 | 698,127,588 | 2,859,183,492 | (4,937) | (45,986) | 154,911,137 | 1,292,733,503 | 659,951,993 | 0 | 459,767,792 | (463,163,933) |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 08.301. Income from miscellaneous sources | 417,633,885 | 154,707 | 389,926,752 | 113,010,389 | 128,009 | 0 | (4,149,366) | (58,970,235) | 218,127 | 0 | 222,923 | (22,907,421) |
| 08.302. | | | | | | | | | | | | |
| 08.303. | | | | | | | | | | | | |
| 08.398. Summary of remaining write-ins for Line 8.3 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) | 417,633,885 | 154,707 | 389,926,752 | 113,010,389 | 128,009 | 0 | (4,149,366) | (58,970,235) | 218,127 | 0 | 222,923 | (22,907,421) |
| 2701. Reserve Adjustment on Reinsurance Assumed | (936,989,869) | 0 | (175,023,844) | (761,966,025) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2702. Interest on taxes and miscellaneous items | (4,781,205) | 0 | (2,099,623) | 168 | 0 | 0 | (2,186,528) | 133 | (524,326) | 0 | (325) | 29,896 |
| 2703. Miscellaneous Deductions | (9,599) | (317) | 213,393 | (1,555) | 0 | 0 | (226,705) | (102,725) | 18,989 | 0 | 670 | 88,651 |
| 2798. Summary of remaining write-ins for Line 27 from overflow page | 160,781,940 | 0 | 0 | 9,806,912 | 0 | 0 | 0 | 35,717 | 0 | 0 | 0 | 150,939,311 |
| 2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above) | (780,998,733) | (317) | (176,910,074) | (752,160,500) | 0 | 0 | (2,413,233) | (66,875) | (505,937) | 0 | 345 | 151,057,858 |

(a) Includes the following amounts for FEGLI/SGLI: Line 1416,390,735 , Line 10396,754,884 , Line 16(1,232,699) , Line 2324,114,945 , Line 24458,973

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

| | 1 Total | 2 Industrial Life | Ordinary | | | 6 Credit Life (Group and Individual) | Group | |
|--|----------------|----------------------|---------------------|---------------------------|------------------------------|---|---------------------|----------------|
| | | | 3 Life Insurance | 4 Individual Annuities | 5 Supplementary Contracts | | 7 Life Insurance | 8 Annuities |
| Involving Life or Disability Contingencies (Reserves) | | | | | | | | |
| (Net of Reinsurance Ceded) | | | | | | | | |
| 1. Reserve December 31, prior year | 63,068,849,985 | 11,490,042 | 19,016,884,423 | 6,997,575,783 | 30,200,624 | 18,541 | 2,803,390,634 | 34,209,289,938 |
| 2. Tabular net premiums or considerations | 21,895,138,695 | 358,526 | 4,171,261,827 | 147,882,718 | 2,871,492 | 0 | 13,427,491,688 | 4,145,272,444 |
| 3. Present value of disability claims incurred | 125,916,576 | 0 | 9,419,407 | 0 | XXX | 0 | 116,497,169 | 0 |
| 4. Tabular interest | 2,671,252,279 | 433,466 | 790,910,121 | 297,635,702 | 1,617,735 | 0 | 124,417,312 | 1,456,237,943 |
| 5. Tabular less actual reserve released | 341,544,159 | 0 | (3,145,784) | (7,272,655) | (181,712) | 0 | 106,767 | 352,037,543 |
| 6. Increase in reserve on account of change in valuation basis | 234,322,000 | 0 | 0 | 145,905,598 | 0 | 0 | 0 | 88,416,402 |
| 7. Other increases (net) | (96,353,875) | 0 | 197,144,088 | 465,054,045 | (45,004) | (9,156) | 46,649 | (758,544,497) |
| 8. Totals (Lines 1 to 7) | 88,240,669,819 | 12,282,034 | 24,182,474,082 | 8,046,781,191 | 34,463,135 | 9,385 | 16,471,950,219 | 39,492,709,773 |
| 9. Tabular cost | 15,535,990,910 | 362,133 | 2,051,088,955 | 810,984 | XXX | 0 | 13,483,728,838 | 0 |
| 10. Reserves released by death | 448,138,995 | 639,409 | 399,900,457 | XXX | XXX | 0 | 47,599,129 | XXX |
| 11. Reserves released by other terminations (net) | 3,002,611,969 | 220,395 | 962,362,133 | 0 | 0 | 0 | 46,461,515 | 1,993,567,926 |
| 12. Annuity, supplementary contract and disability payments involving life contingencies | 3,288,390,185 | 0 | 49,139,276 | 507,574,762 | 3,886,643 | 0 | 1,113,894 | 2,726,675,610 |
| 13. Net transfers to or (from) Separate Accounts | (842,516,290) | 0 | (782,011,730) | (28,251,898) | 0 | 0 | 0 | (32,252,662) |
| 14. Total Deductions (Lines 9 to 13) | 21,432,615,769 | 1,221,937 | 2,680,479,091 | 480,133,848 | 3,886,643 | 0 | 13,578,903,376 | 4,687,990,874 |
| 15. Reserve December 31, current year | 66,808,054,050 | 11,060,097 | 21,501,994,991 | 7,566,647,343 | 30,576,492 | 9,385 | 2,893,046,843 | 34,804,718,899 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

EXHIBIT OF NET INVESTMENT INCOME

| | 1 Collected During Year | 2 Earned During Year |
|---|----------------------------|-------------------------|
| 1. U.S. Government bonds | (a) 173,600,424 | 187,009,049 |
| 1.1 Bonds exempt from U.S. tax | (a) 0 | 0 |
| 1.2 Other bonds (unaffiliated) | (a) 2,945,813,089 | 2,972,362,562 |
| 1.3 Bonds of affiliates | (a) 97,145,322 | 98,883,974 |
| 2.1 Preferred stocks (unaffiliated) | (b) 4,312,441 | 4,620,574 |
| 2.11 Preferred stocks of affiliates | (b) 14,839 | 14,839 |
| 2.2 Common stocks (unaffiliated) | 9,930,969 | 9,914,531 |
| 2.21 Common stocks of affiliates | 3,525,565,367 | 3,525,565,367 |
| 3. Mortgage loans | (c) 850,658,834 | 849,753,013 |
| 4. Real estate | (d) 160,170,421 | 160,906,856 |
| 5. Contract loans | 108,133,929 | 149,205,301 |
| 6. Cash, cash equivalents and short-term investments | (e) 39,772,130 | 40,718,630 |
| 7. Derivative instruments | (f) 236,143,448 | 248,881,182 |
| 8. Other invested assets | 233,699,687 | 233,711,032 |
| 9. Aggregate write-ins for investment income | 17,722,679 | 18,427,609 |
| 10. Total gross investment income | 8,402,683,579 | 8,499,974,519 |
| 11. Investment expenses | | (g) 452,315,408 |
| 12. Investment taxes, licenses and fees, excluding federal income taxes | | (g) 21,121,493 |
| 13. Interest expense | | (h) 65,649,782 |
| 14. Depreciation on real estate and other invested assets | | (i) 40,944,082 |
| 15. Aggregate write-ins for deductions from investment income | | 35,887,429 |
| 16. Total deductions (Lines 11 through 15) | | 615,918,193 |
| 17. Net investment income (Line 10 minus Line 16) | | 7,884,056,326 |
| DETAILS OF WRITE-INS | | |
| 0901. Commitment fees and other income | 12,928,624 | 12,928,624 |
| 0902. Other | 4,794,055 | 5,498,985 |
| 0903. | | |
| 0998. Summary of remaining write-ins for Line 9 from overflow page | 0 | 0 |
| 0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above) | 17,722,679 | 18,427,609 |
| 1501. Rebate expenses on reverse repurchase agreements | | 17,054,517 |
| 1502. Interest on borrowed money | | 15,002,209 |
| 1503. Interest paid to brokers on loaned securities | | 3,830,703 |
| 1598. Summary of remaining write-ins for Line 15 from overflow page | | 0 |
| 1599. Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above) | | 35,887,429 |

- (a) Includes \$ 243,157,761 accrual of discount less \$ 163,120,130 amortization of premium and less \$ 59,505,894 paid for accrued interest on purchases.
- (b) Includes \$ 198,467 accrual of discount less \$ 0 amortization of premium and less \$ 0 paid for accrued dividends on purchases.
- (c) Includes \$ 809,218 accrual of discount less \$ 2,130,650 amortization of premium and less \$ 11,081,293 paid for accrued interest on purchases.
- (d) Includes \$ 109,120,935 for company's occupancy of its own buildings; and excludes \$ 5,620,327 interest on encumbrances.
- (e) Includes \$ 21,463,406 accrual of discount less \$ 1,597,467 amortization of premium and less \$ 892,467 paid for accrued interest on purchases.
- (f) Includes \$ 21,888,127 accrual of discount less \$ (29,646,925) amortization of premium.
- (g) Includes \$ 0 investment expenses and \$ 0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ 0 interest on surplus notes and \$ 0 interest on capital notes.
- (i) Includes \$ 40,826,260 depreciation on real estate and \$ 0 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

| | 1 Realized Gain (Loss) On Sales or Maturity | 2 Other Realized Adjustments | 3 Total Realized Capital Gain (Loss) (Columns 1 + 2) | 4 Change in Unrealized Capital Gain (Loss) | 5 Change in Unrealized Foreign Exchange Capital Gain (Loss) |
|--|---|------------------------------------|---|---|--|
| 1. U.S. Government bonds | (11,274,906) | (377,146) | (11,652,052) | 0 | 0 |
| 1.1 Bonds exempt from U.S. tax | 0 | 0 | 0 | 0 | 0 |
| 1.2 Other bonds (unaffiliated) | (10,682,238) | (150,431,044) | (161,113,282) | 564,240 | (249,781,422) |
| 1.3 Bonds of affiliates | 0 | 55,955 | 55,955 | 0 | 4,527,567 |
| 2.1 Preferred stocks (unaffiliated) | 1,028,918 | (308,845) | 720,073 | (1,020,974) | (1,443,749) |
| 2.11 Preferred stocks of affiliates | 0 | 0 | 0 | 0 | 0 |
| 2.2 Common stocks (unaffiliated) | (129,304) | (15,103,857) | (15,233,161) | 4,777,429 | (17,493) |
| 2.21 Common stocks of affiliates | 0 | 0 | 0 | (1,397,134,889) | 0 |
| 3. Mortgage loans | (2,854,708) | (2,624,548) | (5,479,256) | 0 | (91,098,310) |
| 4. Real estate | 22,364,139 | 0 | 22,364,139 | 0 | 0 |
| 5. Contract loans | 0 | 0 | 0 | 0 | 0 |
| 6. Cash, cash equivalents and short-term investments | 5,035,440 | 22,221,072 | 27,256,512 | 0 | (480) |
| 7. Derivative instruments | (234,070,288) | 1,268,376 | (232,801,912) | (296,905,214) | 301,699,805 |
| 8. Other invested assets | 14,748,669 | (3,532,908) | 11,215,762 | 268,462,665 | (3,346,123) |
| 9. Aggregate write-ins for capital gains (losses) | (870,767) | 7,926,380 | 7,055,613 | 143,476,719 | (5,452,341) |
| 10. Total capital gains (losses) | (216,705,045) | (140,906,565) | (357,611,610) | (1,277,780,024) | (44,912,546) |
| DETAILS OF WRITE-INS | | | | | |
| 0901. Total Miscellaneous gains (losses) | (5,031,654) | 7,926,380 | 2,894,726 | 143,476,719 | (5,452,341) |
| 0902. Realized deferred gains | 4,160,887 | 0 | 4,160,887 | 0 | 0 |
| 0903. | | | | | |
| 0998. Summary of remaining write-ins for Line 9 from overflow page | 0 | 0 | 0 | 0 | 0 |
| 0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above) | (870,767) | 7,926,380 | 7,055,613 | 143,476,719 | (5,452,341) |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

| | 1 Total | 2 Industrial Life | Ordinary | | 5 Credit Life (Group and Individual) | Group | | Accident and Health | | | 11 Aggregate of All Other Lines of Business |
|---|----------------|----------------------|---------------------|---------------------------|---|---------------------|----------------|---------------------|------------------------------------|-------------|--|
| | | | 3 Life Insurance | 4 Individual Annuities | | 6 Life Insurance | 7 Annuities | 8 Group | 9 Credit (Group and Individual) | 10 Other | |
| FIRST YEAR (other than single) | | | | | | | | | | | |
| 1. Uncollected | 5,959,853 | 0 | 4,215,834 | 1,744,019 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. Deferred and accrued | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. Deferred, accrued and uncollected: | | | | | | | | | | | |
| 3.1 Direct | 3,509,037 | 0 | 3,509,037 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3.2 Reinsurance assumed | 5,843,654 | 0 | 4,099,635 | 1,744,019 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3.3 Reinsurance ceded | 3,392,838 | 0 | 3,392,838 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3.4 Net (Line 1 + Line 2) | 5,959,853 | 0 | 4,215,834 | 1,744,019 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. Advance | (6,234,299) | 0 | (6,234,193) | (106) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. Line 3.4 - Line 4 | 12,194,152 | 0 | 10,450,027 | 1,744,125 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. Collected during year: | | | | | | | | | | | |
| 6.1 Direct | 3,144,392 | 0 | 3,107,340 | 37,052 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6.2 Reinsurance assumed | 852,589,524 | 0 | 307,276,763 | 545,312,761 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6.3 Reinsurance ceded | 42,372,531 | 0 | 42,372,531 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6.4 Net | 813,361,385 | 0 | 268,011,572 | 545,349,813 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. Line 5 + Line 6.4 | 825,555,537 | 0 | 278,461,599 | 547,093,938 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 8. Prior year (uncollected + deferred and accrued - advance) | 9,603,268 | 0 | 9,603,162 | 106 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9. First year premiums and considerations: | | | | | | | | | | | |
| 9.1 Direct | 3,191,785 | 0 | 3,154,733 | 37,052 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9.2 Reinsurance assumed | 854,567,289 | 0 | 307,510,509 | 547,056,780 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9.3 Reinsurance ceded | 41,806,804 | 0 | 41,806,804 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9.4 Net (Line 7 - Line 8) | 815,952,270 | 0 | 268,858,438 | 547,093,832 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| SINGLE | | | | | | | | | | | |
| 10. Single premiums and considerations: | | | | | | | | | | | |
| 10.1 Direct | 1,559,664,509 | 64,448,781 | 1,407,957,364 | 87,258,364 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10.2 Reinsurance assumed | 29,788,824 | 0 | 371,377 | 29,417,447 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10.3 Reinsurance ceded | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10.4 Net | 1,589,453,333 | 64,448,781 | 1,408,328,741 | 116,675,811 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| RENEWAL | | | | | | | | | | | |
| 11. Uncollected | 1,000,468,097 | 0 | 251,092,476 | 229,835,857 | 0 | 60,856,821 | 363,499,306 | 93,386,117 | 0 | 1,797,520 | 0 |
| 12. Deferred and accrued | 1,382,489,998 | 0 | 1,670,378,592 | 0 | 0 | (244,652,494) | 0 | (43,236,100) | 0 | 0 | 0 |
| 13. Deferred, accrued and uncollected: | | | | | | | | | | | |
| 13.1 Direct | 4,178,959 | 0 | 40,472,760 | 2,985,677 | 0 | (140,929,431) | 39,722,822 | 60,040,644 | 0 | 1,886,487 | 0 |
| 13.2 Reinsurance assumed | 2,595,490,157 | 0 | 2,038,800,206 | 226,853,498 | 0 | 6,032,543 | 323,776,483 | 27,427 | 0 | 0 | 0 |
| 13.3 Reinsurance ceded | 216,711,022 | 0 | 157,801,898 | 3,318 | 0 | 48,898,785 | 0 | 9,918,054 | 0 | 88,967 | 0 |
| 13.4 Net (Line 11 + Line 12) | 2,382,958,094 | 0 | 1,921,471,068 | 229,835,857 | 0 | (183,795,673) | 363,499,305 | 50,150,017 | 0 | 1,797,520 | 0 |
| 14. Advance | 51,502,409 | 0 | 7,827,423 | 108 | 0 | 24,336,953 | 0 | 14,767,875 | 0 | 4,570,050 | 0 |
| 15. Line 13.4 - Line 14 | 2,331,455,685 | 0 | 1,913,643,645 | 229,835,749 | 0 | (208,132,626) | 363,499,305 | 35,382,142 | 0 | (2,772,530) | 0 |
| 16. Collected during year: | | | | | | | | | | | |
| 16.1 Direct | 20,589,272,722 | 0 | 1,654,419,530 | 43,005,457 | 0 | 4,296,810,544 | 13,278,669,555 | 1,108,608,587 | 0 | 207,759,049 | 0 |
| 16.2 Reinsurance assumed | 7,304,836,837 | 0 | 5,205,098,955 | 761,280,279 | 0 | 22,715,054 | 1,315,464,098 | 278,451 | 0 | 0 | 0 |
| 16.3 Reinsurance ceded | 5,124,549,755 | 64,090,255 | 4,332,831,762 | (13,037,257) | 0 | 685,156,268 | 0 | 54,186,792 | 0 | 1,321,935 | 0 |
| 16.4 Net | 22,769,559,804 | (64,090,255) | 2,526,686,723 | 817,322,993 | 0 | 3,634,369,330 | 14,594,133,653 | 1,054,700,246 | 0 | 206,437,114 | 0 |
| 17. Line 15 + Line 16.4 | 25,101,015,489 | (64,090,255) | 4,440,330,368 | 1,047,158,742 | 0 | 3,426,236,704 | 14,957,632,958 | 1,090,082,388 | 0 | 203,664,584 | 0 |
| 18. Prior year (uncollected + deferred and accrued - advance) | 1,956,223,936 | 0 | 1,734,369,304 | 229,332,633 | 0 | (313,673,843) | 303,256,778 | 6,225,480 | 0 | (3,286,416) | 0 |
| 19. Renewal premiums and considerations: | | | | | | | | | | | |
| 19.1 Direct | 20,716,064,911 | 0 | 1,654,050,476 | 43,004,804 | 0 | 4,399,331,048 | 13,275,978,185 | 1,135,446,189 | 0 | 208,254,209 | 0 |
| 19.2 Reinsurance assumed | 7,520,613,518 | 0 | 5,359,074,772 | 761,755,349 | 0 | 21,352,932 | 1,378,397,996 | 32,469 | 0 | 0 | 0 |
| 19.3 Reinsurance ceded | 5,091,886,876 | 64,090,255 | 4,307,164,184 | (13,065,956) | 0 | 680,773,433 | 0 | 51,621,750 | 0 | 1,303,210 | 0 |
| 19.4 Net (Line 17 - Line 18) | 23,144,791,553 | (64,090,255) | 2,705,961,064 | 817,826,109 | 0 | 3,739,910,547 | 14,654,376,181 | 1,083,856,908 | 0 | 206,950,999 | 0 |
| TOTAL | | | | | | | | | | | |
| 20. Total premiums and annuity considerations: | | | | | | | | | | | |
| 20.1 Direct | 22,278,921,205 | 64,448,781 | 3,065,162,573 | 130,300,220 | 0 | 4,399,331,048 | 13,275,978,185 | 1,135,446,189 | 0 | 208,254,209 | 0 |
| 20.2 Reinsurance assumed | 8,404,969,631 | 0 | 5,666,956,658 | 1,338,229,576 | 0 | 21,352,932 | 1,378,397,996 | 32,469 | 0 | 0 | 0 |
| 20.3 Reinsurance ceded | 5,133,693,680 | 64,090,255 | 4,348,970,988 | (13,065,956) | 0 | 680,773,433 | 0 | 51,621,750 | 0 | 1,303,210 | 0 |
| 20.4 Net (Lines 9.4 + 10.4 + 19.4) | 25,550,197,156 | 358,526 | 4,383,148,243 | 1,481,595,752 | 0 | 3,739,910,547 | 14,654,376,181 | 1,083,856,908 | 0 | 206,950,999 | 0 |

EXHIBIT - 1 PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

| | 1 Total | 2 Industrial Life | Ordinary | | 5 Credit Life (Group and Individual) | Group | | Accident and Health | | | 11 Aggregate of All Other Lines of Business |
|--|---------------|----------------------|---------------------|---------------------------|---|---------------------|----------------|---------------------|------------------------------------|-------------|--|
| | | | 3 Life Insurance | 4 Individual Annuities | | 6 Life Insurance | 7 Annuities | 8 Group | 9 Credit (Group and Individual) | 10 Other | |
| DIVIDENDS AND COUPONS APPLIED (included in Part 1) | | | | | | | | | | | |
| 21. To pay renewal premiums | 22,119,665 | 0 | 3,068,117 | 0 | 0 | 15,415,310 | 28,000 | 3,608,238 | 0 | 0 | 0 |
| 22. All other | 29,788,306 | 358,526 | 29,429,780 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED | | | | | | | | | | | |
| 23. First year (other than single): | | | | | | | | | | | |
| 23.1 Reinsurance ceded | 1,047,346 | 0 | 1,047,346 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 23.2 Reinsurance assumed | 20,165,343 | 0 | 120,238 | 20,045,105 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 23.3 Net ceded less assumed | (19,117,997) | 0 | 927,108 | (20,045,105) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 24. Single: | | | | | | | | | | | |
| 24.1 Reinsurance ceded | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 24.2 Reinsurance assumed | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 24.3 Net ceded less assumed | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 25. Renewal: | | | | | | | | | | | |
| 25.1 Reinsurance ceded | 430,360,307 | 16,385,908 | 389,946,056 | 61,644 | 0 | 18,925,992 | 0 | 5,040,707 | 0 | 0 | 0 |
| 25.2 Reinsurance assumed | 950,260,854 | 0 | 483,281,794 | 466,529,941 | 0 | 419,387 | 0 | 29,732 | 0 | 0 | 0 |
| 25.3 Net ceded less assumed | (519,900,547) | 16,385,908 | (93,335,738) | (466,468,297) | 0 | 18,506,605 | 0 | 5,010,975 | 0 | 0 | 0 |
| 26. Totals: | | | | | | | | | | | |
| 26.1 Reinsurance ceded (Page 6, Line 6) | 431,407,653 | 16,385,908 | 390,993,402 | 61,644 | 0 | 18,925,992 | 0 | 5,040,707 | 0 | 0 | 0 |
| 26.2 Reinsurance assumed (Page 6, Line 22) | 970,426,197 | 0 | 483,402,032 | 486,575,046 | 0 | 419,387 | 0 | 29,732 | 0 | 0 | 0 |
| 26.3 Net ceded less assumed | (539,018,544) | 16,385,908 | (92,408,630) | (486,513,402) | 0 | 18,506,605 | 0 | 5,010,975 | 0 | 0 | 0 |
| COMMISSIONS INCURRED (direct business only) | | | | | | | | | | | |
| 27. First year (other than single) | 2,145,340 | 0 | 1,312,288 | 544,995 | 0 | 23,950 | 0 | 45,883 | 0 | 218,224 | 0 |
| 28. Single | 2,177,141 | 0 | 0 | 2,177,141 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 29. Renewal | 178,330,663 | 0 | 3,674,844 | 386,718 | 0 | 82,423,280 | 28,915,650 | 51,130,467 | 0 | 11,799,704 | 0 |
| 30. Deposit-type contract funds | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 31. Totals (to agree with Page 6, Line 21) | 182,653,144 | 0 | 4,987,132 | 3,108,854 | 0 | 82,447,230 | 28,915,650 | 51,176,350 | 0 | 12,017,928 | 0 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

EXHIBIT 2 - GENERAL EXPENSES

| | Insurance | | | | 5 Investment | 6 Total |
|--|---------------|--------------------------|----------------|----------------------------------|-----------------|-------------------|
| | 1 Life | 2 Accident and Health | | 4 All Other Lines of Business | | |
| | | Cost Containment | 3 All Other | | | |
| 1. Rent | 60,065,073 | 0 | 11,063,003 | 16,712,174 | 1,245,508 | 89,085,758 |
| 2. Salaries and wages | 651,788,093 | 0 | 170,394,950 | 138,681,099 | 22,283,045 | 983,147,187 |
| 3.11 Contributions for benefit plans for employees | 107,836,214 | 0 | 22,776,213 | 8,720,965 | 255,324 | 139,588,716 |
| 3.12 Contributions for benefit plans for agents | 40,418,047 | 0 | 65 | 760,140 | 25,564 | 41,203,816 |
| 3.21 Payments to employees under non-funded benefit plans | 0 | 0 | 0 | 0 | 0 | 0 |
| 3.22 Payments to agents under non-funded benefit plans | 0 | 0 | 0 | 0 | 0 | 0 |
| 3.31 Other employee welfare | 856,704 | 0 | 576,901 | 131,824 | 35,153 | 1,600,582 |
| 3.32 Other agent welfare | (19,108,134) | 0 | (4,066,817) | (6,317,793) | 0 | (29,492,744) |
| 4.1 Legal fees and expenses | 27,978,079 | 0 | 14,479,154 | 1,683,375 | 3,188,712 | 47,329,320 |
| 4.2 Medical examination fees | 3,804,646 | 0 | 700,543 | 0 | 247,068 | 4,752,257 |
| 4.3 Inspection report fees | 42,549 | 0 | 572 | 1,059 | 2,595 | 46,775 |
| 4.4 Fees of public accountants and consulting actuaries | 12,988,026 | 0 | 2,703,256 | 4,993,296 | 50,133 | 20,734,711 |
| 4.5 Expense of investigation and settlement of policy claims | 112,513 | 0 | (1,849,012) | (3,171) | 8,674 | (1,730,996) |
| 5.1 Traveling expenses | 20,375,754 | 0 | 4,944,513 | 2,959,305 | 913,674 | 29,193,246 |
| 5.2 Advertising | 41,886,028 | 0 | 8,479,273 | 14,176,119 | 468,132 | 65,009,552 |
| 5.3 Postage, express, telegraph and telephone | 18,834,011 | 0 | 3,377,037 | 4,641,636 | 487,194 | 27,339,878 |
| 5.4 Printing and stationery | 8,610,416 | 0 | 756,645 | 396,547 | 500,348 | 10,263,956 |
| 5.5 Cost or depreciation of furniture and equipment | 8,840,136 | 0 | 1,433,597 | 2,627,702 | 156,600 | 13,058,035 |
| 5.6 Rental of equipment | 9,443,714 | 0 | 1,991,401 | 3,786,208 | 11,752 | 15,233,075 |
| 5.7 Cost or depreciation of EDP equipment and software | 71,525,990 | 0 | 14,419,414 | 19,447,644 | 1,559,918 | 106,952,966 |
| 6.1 Books and periodicals | 358,891 | 0 | 79,234 | 120,084 | 4,228 | 562,437 |
| 6.2 Bureau and association fees | 2,684,004 | 0 | 507,287 | 745,732 | 56,622 | 3,993,645 |
| 6.3 Insurance, except on real estate | 3,189,778 | 0 | 678,331 | 1,302,757 | 169 | 5,171,035 |
| 6.4 Miscellaneous losses | 7,960,766 | 0 | 3,253,147 | 109,718 | 1,107,039 | 12,430,670 |
| 6.5 Collection and bank service charges | 9,408,778 | 0 | 903,926 | 254,757 | 1,272,837 | 11,840,298 |
| 6.6 Sundry general expenses | 279,589,555 | 0 | 66,589,075 | 46,760,157 | 11,259,414 | 404,198,201 |
| 6.7 Group service and administration fees | 1,730,000 | 0 | 2,849 | 0 | 112,344 | 1,845,193 |
| 6.8 Reimbursements by uninsured plans | (1,693,070) | 0 | (35,293,476) | 0 | 0 | (36,986,546) |
| 7.1 Agency expense allowance | (163,877) | 0 | 2,949 | 0 | (1,630) | (162,558) |
| 7.2 Agents' balances charged off (less \$ recovered) | 0 | 0 | 0 | 0 | 0 | 0 |
| 7.3 Agency conferences other than local meetings | 6,605 | 0 | 1,331 | 803 | 301 | 9,040 |
| 9.1 Real estate expenses | 0 | 0 | 0 | 328 | 122,587,445 | 122,587,773 |
| 9.2 Investment expenses not included elsewhere | 0 | 0 | 0 | 0 | 284,477,245 | 284,477,245 |
| 9.3 Aggregate write-ins for expenses | 0 | 0 | 0 | 0 | 0 | 0 |
| 10. General expenses incurred | 1,369,369,289 | 0 | 288,905,361 | 262,692,465 | 452,315,408 | (a) 2,373,282,523 |
| 11. General expenses unpaid December 31, prior year | 195,093,362 | 0 | 168,436,585 | (1,190,979,892) | 12,708,572 | (814,741,373) |
| 12. General expenses unpaid December 31, current year | 155,213,094 | 0 | 171,102,877 | (815,591,944) | 2,542,171 | (486,733,802) |
| 13. Amounts receivable relating to uninsured plans, prior year | 0 | 0 | 9,490,993 | 0 | 0 | 9,490,993 |
| 14. Amounts receivable relating to uninsured plans, current year | 0 | 0 | 10,094,557 | 0 | 0 | 10,094,557 |
| 15. General expenses paid during year (Lines 10+11-12-13+14) | 1,409,249,557 | 0 | 286,842,633 | (112,695,483) | 462,481,809 | 2,045,878,516 |
| DETAILS OF WRITE-INS | | | | | | |
| 09.301. | | | | | | |
| 09.302. | | | | | | |
| 09.303. | | | | | | |
| 09.398. Summary of remaining write-ins for Line 9.3 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 |
| 09.399. Totals (Lines 09.301 thru 09.303 plus 09.398) (Line 9.3 above) | 0 | 0 | 0 | 0 | 0 | 0 |

(a) Includes management fees of \$ 590,986,355 to affiliates and \$ 308,670,093 to non-affiliates.

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

| | Insurance | | | 4 Investment | 5 Total |
|---|--------------|--------------------------|----------------------------------|-----------------|-------------|
| | 1 Life | 2 Accident and Health | 3 All Other Lines of Business | | |
| 1. Real estate taxes | 0 | 0 | 0 | 21,000,925 | 21,000,925 |
| 2. State insurance department licenses and fees | 591,671 | 165,999 | 7,966,392 | 0 | 8,724,062 |
| 3. State taxes on premiums | 90,489,726 | 21,653,430 | (2,882,821) | 0 | 109,260,335 |
| 4. Other state taxes, including \$ for employee benefits | 6,416,299 | 431,849 | 15,439,671 | 7,421 | 18,212,511 |
| 5. U.S. Social Security taxes | 2,333,570 | 6,190,588 | 57,121,821 | 94,850 | 89,190,093 |
| 6. All other taxes | 20,015,238 | 1,437,006 | 31,946,427 | 18,297 | 53,416,969 |
| 7. Taxes, licenses and fees incurred | 139,213,039 | 29,878,872 | 109,591,491 | 21,121,493 | 299,804,895 |
| 8. Taxes, licenses and fees unpaid December 31, prior year | (14,841,265) | 2,873,586 | 13,500,968 | 1,730,767 | 3,264,056 |
| 9. Taxes, licenses and fees unpaid December 31, current year | (24,798,199) | 1,268,967 | 15,479,552 | 3,626,206 | (4,423,474) |
| 10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9) | 149,169,973 | 31,483,492 | 107,612,907 | 19,226,053 | 307,492,426 |

EXHIBIT 4 - DIVIDENDS OR REFUNDS

| | 1 Life | 2 Accident and Health |
|---|------------------------------------|--------------------------|
| | 1. Applied to pay renewal premiums | 18,511,427 |
| 2. Applied to shorten the endowment or premium-paying period | 0 | 0 |
| 3. Applied to provide paid-up additions | 29,788,306 | 0 |
| 4. Applied to provide paid-up annuities | 0 | 0 |
| 5. Total Lines 1 through 4 | 48,299,733 | 3,608,238 |
| 6. Paid in cash | 46,279,646 | 11,135,691 |
| 7. Left on deposit | 4,265,088 | 0 |
| 8. Aggregate write-ins for dividend or refund options | 0 | 0 |
| 9. Total Lines 5 through 8 | 98,844,467 | 14,743,929 |
| 10. Amount due and unpaid | 31,896,595 | 18,672,125 |
| 11. Provision for dividends or refunds payable in the following calendar year | 1,886,927,866 | 2,882,040 |
| 12. Terminal dividends | 82,665,000 | 0 |
| 13. Provision for deferred dividend contracts | 0 | 0 |
| 14. Amount provisionally held for deferred dividend contracts not included in Line 13 | 0 | 0 |
| 15. Total Lines 10 through 14 | 2,001,489,461 | 21,554,165 |
| 16. Total from prior year | 2,023,283,314 | 21,067,960 |
| 17. Total dividends or refunds (Lines 9 + 15 - 16) | 77,050,614 | 15,230,134 |
| DETAILS OF WRITE-INS | | |
| 0801. | | |
| 0802. | | |
| 0803. | | |
| 0898. Summary of remaining write-ins for Line 8 from overflow page | 0 | 0 |
| 0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above) | 0 | 0 |

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

| 1 | 2 | 3 | 4 | 5 | 6 |
|---|---------------|------------|---------------|-------------------------------------|------------|
| Valuation Standard | Total | Industrial | Ordinary | Credit (Group and Individual) | Group |
| 0100001. AE 3.50% or AM(5) 3.25% CRF if greater 35-40 | 632,317 | 0 | 632,317 | 0 | 0 |
| 0100002. AE 3.50% or AE 3.50% CRF MOD if greater 33-35 | 2,011 | 0 | 2,011 | 0 | 0 |
| 0100003. AE 3.50% or AE 3.50% CRF if greater 15, 24-35, 38 | 1,160,631 | 0 | 1,160,631 | 0 | 0 |
| 0100004. AE 3.50% or AE 3.00% CRF if greater 1906 | 4,581 | 4,581 | 0 | 0 | 0 |
| 0100005. AE 3.25% or AE 3.25% CRF if greater 35-40 | 9,161,628 | 0 | 9,161,628 | 0 | 0 |
| 0100006. AE 3.50% 33 - 41 | 158,867 | 0 | 158,867 | 0 | 0 |
| 0100007. AE 3.50% MOD 47 - 48 | 174,341 | 0 | 174,341 | 0 | 0 |
| 0100008. AE 3.00% 41 - 47 | 203,438 | 0 | 203,438 | 0 | 0 |
| 0100009. AM(5) 3.50% or AM(5) 2.50% CRF if greater 38-47 | 2,186,074 | 0 | 2,186,074 | 0 | 0 |
| 0100010. AM(5) 3.25% or AM(5) 3.25% CRF MOD if greater 35-42 | 4,642,689 | 0 | 4,642,689 | 0 | 0 |
| 0100011. AM(5) 3.25% or AM(5) 3.25% CRF if greater 35-42 | 27,616,879 | 0 | 27,616,879 | 0 | 0 |
| 0100012. AM(5) 3.25% or AE CRF 3.25% 38-41 | 1,297,905 | 0 | 1,297,905 | 0 | 0 |
| 0100013. AM(5) 3.25% or NY STD INT 3.25% CRF 41 | 436 | 0 | 436 | 0 | 0 |
| 0100014. AM(5) 3.00% or AM(5) 3.00% CRF if greater 35-41 | 16,279 | 0 | 16,279 | 0 | 0 |
| 0100015. AM(5) 2.50% or AM(5) 2.50% CRF if greater 41-47 | 145,975,672 | 0 | 145,975,672 | 0 | 0 |
| 0100016. AM(5) 2.50% or AM(5) CRF 2.50% MOD if greater 41-47 | 27,950,901 | 0 | 27,950,901 | 0 | 0 |
| 0100017. 41 CSO 3.50% CRVM 50-64 | 76,155 | 0 | 76,155 | 0 | 0 |
| 0100018. 41 CSO 3.50% 44, 48-50, 52-62 | 15,442 | 0 | 15,442 | 0 | 0 |
| 0100019. 41 CSO 3.50% or 41 CSO 2.50% CRF if greater 47-63 | 177,709,582 | 0 | 177,709,582 | 0 | 0 |
| 0100020. 41 CSO 3.50% or 41 CSO 4.5% CRF if greater 60-63, 67 | 359,379,641 | 0 | 359,379,641 | 0 | 0 |
| 0100021. 41 CSO 3.50% or 41 STD INT 2.50% CRF if greater 47-60 | 45,329,923 | 0 | 45,329,923 | 0 | 0 |
| 0100022. 41 CSO 3.50% or 41 STD INT 4.5% CRF if greater 47-60 | 1,560,110,895 | 0 | 1,560,110,895 | 0 | 0 |
| 0100023. 41 CSO 2.50% CRVM OR 41 CSO CRF 2.50% MOD if greater 47-63 | 1,342,247,198 | 0 | 1,342,247,198 | 0 | 0 |
| 0100024. 41 CSO 2.50% 44-85 | 818,510 | 0 | 292,729 | 0 | 525,781 |
| 0100025. 41 CSO 2.50% or 41 CSO CRF 2.50% if greater 42-69 | 1,976,639,691 | 0 | 1,976,639,691 | 0 | 0 |
| 0100026. 41 CSO 3.00% CRVM 48 - 64 | 2,388,335 | 0 | 2,388,335 | 0 | 0 |
| 0100027. 41 CSO 3.00% MOD 57 - 62 | 3,166,637 | 0 | 3,166,637 | 0 | 0 |
| 0100028. 41 CSO 3.00% 58-13 | 41,797 | 0 | 41,797 | 0 | 0 |
| 0100029. 41 CSO 2.50% CRVM 57 - 64 | 84,943 | 0 | 84,943 | 0 | 0 |
| 0100030. 41 CSO 2.50% MOD 45 - 64 | 2,837,675 | 0 | 2,837,675 | 0 | 0 |
| 0100031. 58 CSO 6.00% CRVM 83-84 | 80 | 0 | 80 | 0 | 0 |
| 0100032. 58 CSO 6.00% 83 - 86 | 11,084 | 0 | 11,084 | 0 | 0 |
| 0100033. 58 CSO 4.50% CRVM 77 - 10 | 53,361,754 | 0 | 53,361,754 | 0 | 0 |
| 0100034. 58 CSO 4.50% 80 - 14 | 21,203 | 0 | 21,203 | 0 | 0 |
| 0100035. 58 CSO 4.50% or 58 CSO at various rates if greater 82-84 | 7,174,854 | 0 | 7,174,854 | 0 | 0 |
| 0100036. 58 CSO 4.50% MOD or 58 CSO at various rates CRVM if greater 81-84 | 771,859,308 | 0 | 771,859,308 | 0 | 0 |
| 0100037. 58 CSO 4.50%/20/3.50% or 58 CSO at various rates if greater 79-84 | 16,792,737 | 0 | 16,792,737 | 0 | 0 |
| 0100038. 58 CSO 4.50%/20/3.50% MOD or 58 CSO at various rates CRVM if greater 79-84 | 57,064,644 | 0 | 57,064,644 | 0 | 0 |
| 0100039. 58 CSO 4.50%/20/3.00% or 58 CSO at various rates if greater 74-85 | 378,949,974 | 0 | 378,949,974 | 0 | 0 |
| 0100040. 58 CSO 4.50%/20/3.00% MOD or 58 CSO at various rates CRVM if greater 79-85 | 1,670,528,790 | 0 | 1,670,528,790 | 0 | 0 |
| 0100041. 58 CSO 4.00% CRVM 64-95 | 68,558,745 | 0 | 68,558,745 | 0 | 0 |
| 0100042. 58 CSO 4.00% 75 - 91 | 145,882 | 0 | 145,882 | 0 | 0 |
| 0100043. 58 CSO 4.00% or 58 CSO at various rates if greater 79-85 | 1,477,777,027 | 0 | 1,477,777,027 | 0 | 0 |
| 0100044. 58 CSO 4.00% MOD or 58 CSO at various rates CRVM if greater 78-84 | 316,332,996 | 0 | 316,332,996 | 0 | 0 |
| 0100045. 58 CSO 3.50% CRVM 61-93 | 5,876,461 | 0 | 5,876,461 | 0 | 0 |
| 0100046. 58 CSO 3.50% 63 - 91 | 1,256,878 | 0 | 1,256,878 | 0 | 0 |
| 0100047. 58 CSO 3.50%/20/3.00% or 58 CSO at various rates if greater 74-84 | 595,606,924 | 0 | 595,606,924 | 0 | 0 |
| 0100048. 58 CSO 3.50%/20/3.00% MOD or 58 CSO at various rates CRVM if greater 74-85 | 2,224,844,142 | 0 | 2,224,844,142 | 0 | 0 |
| 0100049. 58 CSO 3.50% 63-64, 85-86 | 14,863,383 | 0 | 0 | 0 | 14,863,383 |
| 0100050. 58 CSO 3.00% 62 - 08 | 25,244,389 | 0 | 9,108,305 | 0 | 16,136,084 |
| 0100051. 58 CSO 3.00% or 58 CSO at various rates if greater 71-85 | 1,993,309,464 | 0 | 1,993,309,464 | 0 | 0 |
| 0100052. 58 CSO 3.00% MOD or 58 CSO at various rates CRVM if greater 71-75 | 6,429,306 | 0 | 6,429,306 | 0 | 0 |
| 0100053. 58 CSO 2.50% 63-80, 99-05 | 3,663,880 | 0 | 3,663,880 | 0 | 0 |
| 0100054. 58 CSO 2.50% MOD or 58 CSO at various rates CRVM if greater 62-75 | 2,594,341,654 | 0 | 2,594,341,654 | 0 | 0 |
| 0100055. 58 CSO 2.50% or 58 CSO at various rates if greater 62-76 | 5,140,967,520 | 0 | 5,140,967,520 | 0 | 0 |
| 0100056. 58 CET 4.50%/20/3.50% or 58 CET at various rates if greater 80-84 | 2,495,661 | 0 | 2,495,661 | 0 | 0 |
| 0100057. 58 CET 4.50%/20/3.00% or 58 CET at various rates if greater 80-85 | 74,094,832 | 0 | 74,094,832 | 0 | 0 |
| 0100058. 58 CET 4.50% or 58 CET at various rates if greater 83-84 | 11,211,917 | 0 | 11,211,917 | 0 | 0 |
| 0100059. 58 CET 4.00% or 58 CET at various rates if greater 79-84 | 10,408,082 | 0 | 10,408,082 | 0 | 0 |

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

| 1 | 2 | 3 | 4 | 5 | 6 |
|---|---------------|------------|---------------|-------------------------------------|------------|
| Valuation Standard | Total | Industrial | Ordinary | Credit (Group and Individual) | Group |
| 0100060. 58 CET 3.50%/20/3.00% or 58 CET at various rates if greater 74-84 | 151,577,697 | 0 | 151,577,697 | 0 | 0 |
| 0100061. 58 CET 2.50% or 58 CET at various rates if greater 62-75 | 156,483,559 | 0 | 156,483,559 | 0 | 0 |
| 0100062. 58 CSO 5.50% CRVM 65 - 91 | 812,924 | 0 | 812,924 | 0 | 0 |
| 0100063. 58 CSO 5.50% 87 - 93 | 8,485 | 0 | 8,485 | 0 | 0 |
| 0100064. 58 CSO 4.00% MOD 77 - 87 | 1,659,422 | 0 | 1,659,422 | 0 | 0 |
| 0100065. 58 CSO 3.50% MOD 66 - 77 | 5,803,750 | 0 | 5,803,750 | 0 | 0 |
| 0100066. 58 CSO 3.25% MOD 63 - 71 | 222,533 | 0 | 222,533 | 0 | 0 |
| 0100067. 58 CSO 3.25% 69 - 70 | 25,380 | 0 | 25,380 | 0 | 0 |
| 0100068. 58 CSO 3.00% CRVM 61 - 11 | 11,876,733 | 0 | 11,876,733 | 0 | 0 |
| 0100069. 58 CSO 3.00% MOD 62 - 83 | 25,229,799 | 0 | 25,229,799 | 0 | 0 |
| 0100070. 58 CSO 2.75% CRVM 65 - 67 | 100,020 | 0 | 100,020 | 0 | 0 |
| 0100071. 58 CSO 2.75% 64 - 89 | 911,936 | 0 | 911,936 | 0 | 0 |
| 0100072. 58 CSO 2.50% CRVM 64 - 81 | 511,290 | 0 | 511,290 | 0 | 0 |
| 0100073. 58 CSO 2.50% MOD 68 - 80 | 4,210,149 | 0 | 4,210,149 | 0 | 0 |
| 0100074. 58 CSO 2.25% 67 - 67 | 7,035 | 0 | 7,035 | 0 | 0 |
| 0100075. 58 CET 4.50% CRVM 81 - 88 | 13,737 | 0 | 13,737 | 0 | 0 |
| 0100076. 58 CET 4.00% CRVM 76 - 89 | 212,431 | 0 | 212,431 | 0 | 0 |
| 0100077. 58 CET 4.00% MOD 77 - 84 | 15,347 | 0 | 15,347 | 0 | 0 |
| 0100078. 58 CET 3.50% CRVM 64 - 89 | 91,501 | 0 | 91,501 | 0 | 0 |
| 0100079. 58 CET 3.50% MOD 66 - 73 | 7,698 | 0 | 7,698 | 0 | 0 |
| 0100080. 58 CET 3.50% 65 - 72 | 16,326 | 0 | 16,326 | 0 | 0 |
| 0100081. 58 CET 3.00% MOD 63 - 77 | 169,487 | 0 | 169,487 | 0 | 0 |
| 0100082. 58 CET 3.00% CRVM 59 - 91 | 195,409 | 0 | 195,409 | 0 | 0 |
| 0100083. 58 CET 3.00% 64 - 01 | 34,152 | 0 | 34,152 | 0 | 0 |
| 0100084. 58 CET 2.75% CRVM 66 - 67 | 10,763 | 0 | 10,763 | 0 | 0 |
| 0100085. 58 CET 2.75% 65 - 65 | 2,458 | 0 | 2,458 | 0 | 0 |
| 0100086. 58 CET 2.50% CRVM 64 - 70 | 2,431 | 0 | 2,431 | 0 | 0 |
| 0100087. 58 CET 2.50% MOD 69 - 80 | 23,659 | 0 | 23,659 | 0 | 0 |
| 0100088. 80 CSO 7.25% 84-86 | 423,171 | 0 | 423,171 | 0 | 0 |
| 0100089. 80 CSO 6.50% 87-87 | 67,552 | 0 | 67,552 | 0 | 0 |
| 0100090. 80 CSO 6.00% 83-86, 88-93 | 9,933,657 | 0 | 9,933,657 | 0 | 0 |
| 0100091. 80 CSO 6.00% CRVM 83-02 | 41,940,077 | 0 | 41,940,077 | 0 | 0 |
| 0100092. 80 CSO 5.75% MOD OR 80 CSO at various rates CRVM if greater 01-07 | 236,201,640 | 0 | 236,201,640 | 0 | 0 |
| 0100093. 80 CSO 5.75% or 80 CSO at various rates if greater 01-06 | 4,609,151 | 0 | 4,609,151 | 0 | 0 |
| 0100094. 80 CSO 5.50% CRVM 70-13 | 469,604,880 | 0 | 469,604,880 | 0 | 0 |
| 0100095. 80 CSO 5.50% 82-98 | 118,287,916 | 0 | 108,836,097 | 0 | 9,451,819 |
| 0100096. 80 CSO 5.50% or 80 CSO at various rates if greater 86-97 | 1,410,593,211 | 0 | 1,410,593,211 | 0 | 0 |
| 0100097. 80 CSO 5.50% MOD or 80 CSO at various rates CRVM if greater 86-99 | 3,650,409,320 | 0 | 3,650,409,320 | 0 | 0 |
| 0100098. 80 CSO 5.50%/20/4.00% or 80 CSO at various rates if greater 83-99 | 4,094,606,637 | 0 | 4,094,606,637 | 0 | 0 |
| 0100099. 80 CSO 5.50%/20/4.00% MOD or 80 CSO at various rates CRVM if greater 83-99 | 4,549,079,276 | 0 | 4,549,079,276 | 0 | 0 |
| 0100100. 80 CSO 5.50%/20/3.75% or 80 CSO at various rates if greater 84-85 | 3,981,095 | 0 | 3,981,095 | 0 | 0 |
| 0100101. 80 CSO 5.50%/20/3.75% MOD or 80 CSO at various rates CRVM if greater 84-85 | 2,403,435 | 0 | 2,403,435 | 0 | 0 |
| 0100102. 80 CSO 5.50%/20/3.50% or 80 CSO at various rates if greater 83-89 | 1,390,631,214 | 0 | 1,390,631,214 | 0 | 0 |
| 0100103. 80 CSO 5.50%/20/3.50% MOD or 80 CSO at various rates CRVM if greater 83-89 | 1,743,975,304 | 0 | 1,743,975,304 | 0 | 0 |
| 0100104. 80 CSO 5.25% CRVM 95-98 | 5,451,057 | 0 | 5,451,057 | 0 | 0 |
| 0100105. 80 CSO 5.25%/20/3.25% or 80 CSO at various rates if greater 83-88 | 99,015,910 | 0 | 99,015,910 | 0 | 0 |
| 0100106. 80 CSO 5.25%/20/3.25% MOD or 80 CSO at various rates CRVM if greater 83-89 | 718,472,955 | 0 | 718,472,955 | 0 | 0 |
| 0100107. 80 CSO 5.00% CRVM 90-94, 97-02 | 541,284,041 | 0 | 541,284,041 | 0 | 0 |
| 0100108. 80 CSO 5.00% 88-05 | 102,205,944 | 0 | 98,197,505 | 0 | 4,008,439 |
| 0100109. 80 CSO 5.00% or 80 CSO at various rates 06-09, 11-14 | 454,058 | 0 | 454,058 | 0 | 0 |
| 0100110. 80 CSO 5.00% MOD or 80 CSO at various rates CRVM 06-08, 15-16 NB | 28,456,642 | 0 | 28,456,642 | 0 | 0 |
| 0100111. 80 CSO 5.00% MOD or 01 CSO at various rates CRVM 09-13, 15 | 58,125 | 0 | 58,125 | 0 | 0 |
| 0100112. 80 CSO 4.75% CRVM 99-01 | 15,303,519 | 0 | 15,303,519 | 0 | 0 |
| 0100113. 80 CSO 4.50% CRVM 86 - 11 | 6,197,322,616 | 0 | 6,197,322,616 | 0 | 0 |
| 0100114. 80 CSO 4.50% 82-07 | 85,557,973 | 0 | 20,587,437 | 0 | 64,970,536 |
| 0100115. 80 CSO 4.50% or 80 CSO at various rates if greater 94-02 | 124,482,442 | 0 | 124,482,442 | 0 | 0 |
| 0100116. 80 CSO 4.50% MOD or 80 CSO at various rates CRVM if greater 94-02 | 254,062,714 | 0 | 254,062,714 | 0 | 0 |
| 0100117. 80 CSO 4.00% CRVM 88-12 | 1,585,993,913 | 0 | 1,585,993,913 | 0 | 0 |
| 0100118. 80 CSO 4.00% 88-07 | 202,427,916 | 0 | 188,118,709 | 0 | 14,309,207 |
| 0100119. 80 CSO 4.00% or 80 CSO at various rates if greater 83-07 | 1,456,790,462 | 0 | 1,456,790,462 | 0 | 0 |
| 0100120. 80 CSO 4.00% MOD or 80 CSO at various rates CRVM if greater 83-03 | 4,647,319,235 | 0 | 4,647,319,235 | 0 | 0 |
| 0100121. 80 CSO 3.50% CRVM 00 - 15 | 409,670,953 | 0 | 409,670,953 | 0 | 0 |
| 0100122. 80 CSO 3.50% or 80 CSO at various rates if greater 84 | 43,624 | 0 | 43,624 | 0 | 0 |
| 0100123. 80 CSO 3.50% MOD or 80 CSO at various rates CRVM if greater 83-84 | 695,258 | 0 | 695,258 | 0 | 0 |
| 0100124. 80 CSO 3.00% or 80 CSO at various rates if greater 84 | 372 | 0 | 372 | 0 | 0 |
| 0100125. 80 CSO 3.00% CRVM 86 - 11 | 196,490,934 | 0 | 196,490,934 | 0 | 0 |
| 0100126. 01 CSO 5.00% MOD or 01 CSO various CRVM 08-15 | 30,572,760 | 0 | 30,572,760 | 0 | 0 |

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

| 1 | 2 | 3 | 4 | 5 | 6 |
|---|----------------|-------------|----------------|-------------------------------------|---------------|
| Valuation Standard | Total | Industrial | Ordinary | Credit (Group and Individual) | Group |
| 0100127. 01 CSO 5.00% or 01 CSO various 08-13 | 546,605 | 0 | 546,605 | 0 | 0 |
| 0100128. 01 CSO 4.50% 04-05 | 47,974 | 0 | 47,974 | 0 | 0 |
| 0100129. 01 CSO 4.50% CRVM 04-05 | 382,157,424 | 0 | 382,157,424 | 0 | 0 |
| 0100130. 01 CSO 4.00% MOD or 01 CSO at various rates CRVM 08-12, 14-16 NB | 33,137,706 | 0 | 33,137,706 | 0 | 0 |
| 0100131. 01 CSO 4.00% or 01 CSO at various rates 14 | 1,131 | 0 | 1,131 | 0 | 0 |
| 0100132. 01 CSO PREF 4.00% CRVM 07-12 | 622,844,898 | 0 | 622,844,898 | 0 | 0 |
| 0100133. 01 CSO 4.00% CRVM 06-14 | 10,866,609,035 | 0 | 10,866,609,035 | 0 | 0 |
| 0100134. 01 CSO PREF 4.50% CRVM 09 | 4,364 | 0 | 4,364 | 0 | 0 |
| 0100135. 01 CSO 4.00% 06-12 | 44,222,646 | 0 | 33,454,219 | 0 | 10,768,427 |
| 0100136. 01 CSO 3.75% CRVM 16 NB | 56,914,665 | 0 | 56,914,665 | 0 | 0 |
| 0100137. 01 CSO PREF 3.50% CRVM 13-14 | 391,695,602 | 0 | 391,695,602 | 0 | 0 |
| 0100138. 01 CSO 3.50% CRVM 06-16 NB | 6,084,795,004 | 0 | 6,084,795,004 | 0 | 0 |
| 0100139. 01 CSO 3.50% 08-16 NB | 63,689,116 | 0 | 62,049,459 | 0 | 1,639,657 |
| 0100140. 01 CSO 3.50% MOD or 01 CSO at various rates CRVM 13-16 NB | 75,542,067 | 0 | 75,542,067 | 0 | 0 |
| 0100141. 01 CSO with Japan Nursing Care 3.50% CRVM 16 NB | 104,586,928 | 0 | 104,586,928 | 0 | 0 |
| 0100142. 01 CSO 3.00% CRVM 06 - 14 | 37,182,996 | 0 | 37,182,996 | 0 | 0 |
| 0100143. 01 CSO 2.00% CRVM 12 - 14 | 250,989 | 0 | 250,989 | 0 | 0 |
| 0100144. 80 CET 5.50% or 80 CET at various rates if greater 86-95 | 50,942,519 | 0 | 50,942,519 | 0 | 0 |
| 0100145. 80 CET 5.50%/20/4.00% or 80 CET at various rates if greater 83-95, 98 | 167,045,378 | 0 | 167,045,378 | 0 | 0 |
| 0100146. 80 CET 5.50%/20/3.75% or 80 CET at various rates if greater 84 | 366,011 | 0 | 366,011 | 0 | 0 |
| 0100147. 80 CET 5.50%/20/3.50% or 80 CET at various rates if greater 83-87 | 45,396,944 | 0 | 45,396,944 | 0 | 0 |
| 0100148. 80 CET 5.25% 94 and later | 9,385 | 0 | 0 | 9,385 | 0 |
| 0100149. 80 CET 5.25%/20/3.25% or 80 CET at various rates if greater 83-87 | 44,721,785 | 0 | 44,721,785 | 0 | 0 |
| 0100150. 80 CET 5.00% or 80 CET at various rates if greater 06-08 | 237,189 | 0 | 237,189 | 0 | 0 |
| 0100151. 80 CET 4.00% 88-01 | 68,611,034 | 0 | 68,611,034 | 0 | 0 |
| 0100152. 80 CET 4.00% or 80 CET at various rates if greater 84-02 | 77,258,767 | 0 | 77,258,767 | 0 | 0 |
| 0100153. 80 CET 3.50% or 80 CET at various rates if greater 84 | 860,102 | 0 | 860,102 | 0 | 0 |
| 0100154. 80 CET 5.75% or 80 CET at various rates if greater 01-07 | 2,631,837 | 0 | 2,631,837 | 0 | 0 |
| 0100155. 80 CET 5.50% CRVM 79 - 96 | 182,369 | 0 | 182,369 | 0 | 0 |
| 0100156. 80 CET 5.50% 89 - 91 | 21,014 | 0 | 21,014 | 0 | 0 |
| 0100157. 80 CET 5.00% CRVM 93 - 94 | 93,129 | 0 | 93,129 | 0 | 0 |
| 0100158. 80 CET 4.50% CRVM 95 - 01 | 350,080 | 0 | 350,080 | 0 | 0 |
| 0100159. 60 CSG 4.50% CRVM 84 - 95 | 34,224 | 0 | 34,224 | 0 | 0 |
| 0100160. 80 CSO 3.50% 13-16 NB | 12,245,234 | 0 | 16,438 | 0 | 12,228,796 |
| 0100161. N.Y. STD IND 3.50% or N.Y. STD IND 3.25% CRF if greater 19-41 | 15,438,977 | 15,438,977 | 0 | 0 | 0 |
| 0100162. 41 STD IND 3.50% or 41 STD IND 2.50% CRF if greater 19-41, 51-67 | 12,939,440 | 12,939,440 | 0 | 0 | 0 |
| 0100163. 41 STD IND 3.00% or 41 STD IND 2.50% CRF if greater 42-67 | 4,490,899 | 4,490,899 | 0 | 0 | 0 |
| 0100164. 41 STD IND 4.00% or 41 STD IND 4.50% CRF if greater 11-63, 65, 67 | 452,872,230 | 452,872,230 | 0 | 0 | 0 |
| 0100165. 41 STD IND 3.50% or 41 STD IND 4.50% CRF if greater 47-67 | 742,721,716 | 742,721,716 | 0 | 0 | 0 |
| 0100166. NY STD IND 3.50% OR NY STD IND 3.50% CRF if greater 07-37 | 235,478,524 | 235,478,524 | 0 | 0 | 0 |
| 0100167. NY STD IND 4.00% OR NY STD IND 4.50% CRF if greater 12-41 | 451,628,345 | 451,628,345 | 0 | 0 | 0 |
| 0100168. NY STD INT 3.50% or NY STD INT 3.50% CRF if greater 26, 28-36 | 2,738,695 | 0 | 2,738,695 | 0 | 0 |
| 0100169. NY STD INT 3.50% or N.Y. STD INT 3.25% CRF if greater 36-41 | 11,201,616 | 0 | 11,201,616 | 0 | 0 |
| 0100170. NY STD INT 3.25% or NY STD INT 3.25% CRF if greater 41-42 | 3,853 | 0 | 3,853 | 0 | 0 |
| 0100171. NY STD INT 4.00% or NY STD INT 4.50% CRF if greater 28-41 | 121,455,857 | 0 | 121,455,857 | 0 | 0 |
| 0100172. 41 STD INT 3.50% or 41 STD INT 2.50% CRF if greater 42-59 | 21,280,836 | 0 | 21,280,836 | 0 | 0 |
| 0100173. 41 STD INT 4.00% or 41 STD INT 4.50% CRF if greater 42-47 | 254,353,119 | 0 | 254,353,119 | 0 | 0 |
| 0100174. Double AM(5) 3.50% or Double AM(5) CRF 2.50% if greater 42-47 | 79 | 0 | 79 | 0 | 0 |
| 0100175. Double AM(5) 2.50% or Double AM(5) 2.50% CRF if greater 43-47 | 22,128 | 0 | 22,128 | 0 | 0 |
| 0100176. Double 41 CSO 3.50% or Double 41 CSO 2.50% CRF if greater 47-57 | 45 | 0 | 45 | 0 | 0 |
| 0100177. Double 41 CSO 2.50% CRVM or Double 41 CSO CRF 2.50% MOD 50-63 | 985,064 | 0 | 985,064 | 0 | 0 |
| 0100178. Double 41 CSO 2.50% or DBL 41 CSO 2.50% CRF if greater 48-63 | 2,100,843 | 0 | 2,100,843 | 0 | 0 |
| 0100179. SGLI Conversion Pool Experience 4.50% 00-05 | 1,258,227 | 0 | 0 | 0 | 1,258,227 |
| 0100180. SGLI Conversion Pool Experience 4.00% 06-12 | 3,919,485 | 0 | 0 | 0 | 3,919,485 |
| 0100181. SGLI Unearned Premium 16NB | 11,472,845 | 0 | 0 | 0 | 11,472,845 |
| 0100182. SGLI Conversion Pool Experience 3.50% 13-16 NB | 4,706,482 | 0 | 0 | 0 | 4,706,482 |
| 0100183. Reserve for Group Life fund accumulations various rates | 1,477,619,527 | 0 | 0 | 0 | 1,477,619,527 |
| 0100184. 2005 Modified Group Term Life Waiver table 6.0% extended death benefits 83-86 | 8,111,289 | 0 | 0 | 0 | 8,111,289 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

| 1 | 2 | 3 | 4 | 5 | 6 |
|--|----------------|---------------|----------------|-------------------------------------|---------------|
| Valuation Standard | Total | Industrial | Ordinary | Credit (Group and Individual) | Group |
| 0100185. 2005 Modified Group Term Life Waiver table 5.50% extended death benefits 87 - 92 | 26,873,843 | 0 | 0 | 0 | 26,873,843 |
| 0100186. 2005 Modified Group Term Life Waiver table 5.00% extended death benefits 93 -94 | 17,877,078 | 0 | 0 | 0 | 17,877,078 |
| 0100187. 2005 Modified Group Term Life Waiver table 4.50% extended death benefits 80-82 and 95-05 | 173,448,955 | 0 | 0 | 0 | 173,448,955 |
| 0100188. 2005 Modified Group Term Life Waiver table 4.00% extended death benefits 45 and prior, 75-79, 06-12 | 245,752,766 | 0 | 0 | 0 | 245,752,766 |
| 0100189. 2005 Modified Group Term Life Waiver table 3.50% extended death benefits 46-74, 13-16 NB | 311,408,807 | 0 | 0 | 0 | 311,408,807 |
| 0100190. 60 CSG 3.75% 16NB | 62,375,957 | 0 | 0 | 0 | 62,375,957 |
| 0100191. Modified 60 CSG 3.75% 16NB | 210,802,844 | 0 | 0 | 0 | 210,802,844 |
| 0100192. Modified 94 GAM 4.5% 97-05 | 96,189,345 | 0 | 0 | 0 | 96,189,345 |
| 0100193. Modified 94 GAM 3.5% 13-16 NB | 15,339,442 | 0 | 0 | 0 | 15,339,442 |
| 0100194. Modified 94 GAM 4.0% 06-12 | 75,585,843 | 0 | 0 | 0 | 75,585,843 |
| 0199997. Totals (Gross) | 82,312,032,866 | 1,915,574,712 | 77,504,803,905 | 9,385 | 2,891,644,864 |
| 0199998. Reinsurance ceded | 58,917,532,651 | 1,904,737,018 | 56,995,502,822 | 0 | 17,292,811 |
| 0199999. Life Insurance: Totals (Net) | 23,394,500,215 | 10,837,694 | 20,509,301,083 | 9,385 | 2,874,352,053 |
| 0200001. 37 SA 3.50% immediate and deferred | 235,270 | XXX | 0 | XXX | 235,270 |
| 0200002. 37 SA 3.50% immediate 62 and prior | 72,039 | XXX | 72,039 | XXX | 0 |
| 0200003. A-1949 ADJ 3.50% immediate all years deferred 70-84 | 104,260 | XXX | 104,260 | XXX | 0 |
| 0200004. A-1949 3.50% immediate 64-74 | 333,406 | XXX | 333,406 | XXX | 0 |
| 0200005. A-1949 3.00% deferred CARVM 69-74 | 452,686 | XXX | 452,686 | XXX | 0 |
| 0200006. A-1949 2.75% deferred CARVM 64, 66-69 | 129,579 | XXX | 129,579 | XXX | 0 |
| 0200007. 71 IAM 11.25% immediate 83 | 533,046 | XXX | 533,046 | XXX | 0 |
| 0200008. 71 IAM 9.25% deferred CARVM 68-82 | 1,781,973 | XXX | 1,781,973 | XXX | 0 |
| 0200009. 1971 IAM 7.50% Deferred CARVM 84 | 145,024 | XXX | 145,024 | XXX | 0 |
| 0200010. 71 IAM 8.25% deferred CARVM 83 | 46,616,253 | XXX | 46,616,253 | XXX | 0 |
| 0200011. 71 IAM 8.00% deferred CARVM 84 | 47,427,797 | XXX | 47,427,797 | XXX | 0 |
| 0200012. 71 IAM 7.50% immediate 81-82 | 998,015 | XXX | 998,015 | XXX | 0 |
| 0200013. 71 IAM 6.00% immediate 75-80 | 1,407,994 | XXX | 1,407,994 | XXX | 0 |
| 0200014. 71 IAM 4.50% deferred CARVM 81-82 | 76,341,099 | XXX | 76,341,099 | XXX | 0 |
| 0200015. 71 IAM 4.00% deferred CARVM 78-81 | 79,311,133 | XXX | 79,311,133 | XXX | 0 |
| 0200016. 71 IAM 3.50% deferred CARVM 75-78, 83 | 585,830 | XXX | 504,759 | XXX | 81,071 |
| 0200017. 83a 11.25% immediate 84 | 9,883,594 | XXX | 9,883,594 | XXX | 0 |
| 0200018. 83a 11.00% immediate 85 | 3,157,576 | XXX | 3,157,576 | XXX | 0 |
| 0200019. 83a 9.25% immediate 86 | 912,052 | XXX | 912,052 | XXX | 0 |
| 0200020. 83a 8.75% immediate 88-89 | 12,818,721 | XXX | 12,818,721 | XXX | 0 |
| 0200021. 83a 8.50% Deferred CARVM 85 | 167,375 | XXX | 167,375 | XXX | 0 |
| 0200022. 83a 8.25% immediate 90-91 | 21,091,060 | XXX | 21,091,060 | XXX | 0 |
| 0200023. 83a 8.00% deferred CARVM 85 | 39,702,797 | XXX | 39,702,797 | XXX | 0 |
| 0200024. 83a 8.00% immediate 87 | 1,733,525 | XXX | 1,733,525 | XXX | 0 |
| 0200025. 83a 7.75% immediate 92 | 9,593,345 | XXX | 9,593,345 | XXX | 0 |
| 0200026. 83a 7.25% immediate 95 | 15,111,537 | XXX | 15,111,537 | XXX | 0 |
| 0200027. 83a 7.25% Deferred CARVM 86 | 476,692 | XXX | 476,692 | XXX | 0 |
| 0200028. 83a 7.00% Deferred CARVM 88-89 | 7,800,972 | XXX | 7,800,972 | XXX | 0 |
| 0200029. 83a 7.00% immediate 93 | 9,041,776 | XXX | 9,041,776 | XXX | 0 |
| 0200030. 83a 6.75% immediate 96-97 | 17,029,261 | XXX | 16,962,946 | XXX | 66,315 |
| 0200031. 83a 6.75% deferred CARVM 86,88 | 88,783,809 | XXX | 88,783,809 | XXX | 0 |
| 0200032. 83a 6.50% deferred CARVM 89 | 116,568,497 | XXX | 116,568,497 | XXX | 0 |
| 0200033. 83a 6.50% Deferred CARVM 87 | 4,087,132 | XXX | 4,087,132 | XXX | 0 |
| 0200034. 83a 6.50% immediate 94 | 13,148,279 | XXX | 13,133,943 | XXX | 14,336 |
| 0200035. 83a 6.25% deferred CARVM 87,90-91 | 303,101,445 | XXX | 303,101,445 | XXX | 0 |
| 0200036. 83a 6.25% immediate 98 | 69,118 | XXX | 21,041 | XXX | 48,077 |
| 0200037. 83a 6.00% deferred CARVM 92 | 65,887,348 | XXX | 65,887,348 | XXX | 0 |
| 0200038. 83a 5.75% deferred CARVM 95 | 117,307,179 | XXX | 117,307,179 | XXX | 0 |
| 0200039. 83a 5.50% deferred CARVM 93, 00 | 119,290,367 | XXX | 119,290,367 | XXX | 0 |
| 0200040. 83a 5.25% deferred CARVM 94, 96-97,01-02 | 428,141,443 | XXX | 428,141,443 | XXX | 0 |
| 0200041. 83a 5.00% deferred CARVM 98-99, 09 | 155,281,813 | XXX | 155,281,813 | XXX | 0 |
| 0200042. 83a 4.75% deferred CARVM 03, 04 | 226,715,937 | XXX | 226,715,937 | XXX | 0 |
| 0200043. 83a 4.50% deferred CARVM 05-08 | 267,168,760 | XXX | 257,247,053 | XXX | 9,921,707 |
| 0200044. 83a 4.25% deferred CARVM 10, 11 | 59,991,476 | XXX | 59,991,476 | XXX | 0 |
| 0200045. 83a 3.75% deferred CARVM 12, 14 | 29,690,611 | XXX | 29,690,611 | XXX | 0 |
| 0200046. 83a various immediate 85 and later | 11,615,552,921 | XXX | 3,092,330,624 | XXX | 8,523,222,297 |
| 0200047. 83a 3.50% deferred CARVM 13 | 22,223,586 | XXX | 22,223,586 | XXX | 0 |
| 0200048. A-2000 8.50% deferred CARVM 84-85 | 1,403,317 | XXX | 1,403,317 | XXX | 0 |
| 0200049. A-2000 7.25% deferred CARVM 86 | 1,234,883 | XXX | 1,234,883 | XXX | 0 |
| 0200050. A-2000 7.00% deferred CARVM 88-89 | 739,264 | XXX | 739,264 | XXX | 0 |
| 0200051. A-2000 7.00% immediate 00 | 11,406,373 | XXX | 10,650,017 | XXX | 756,356 |
| 0200052. A-2000 6.75% deferred CARVM 91 | 2,914,267 | XXX | 823,775 | XXX | 2,090,492 |
| 0200053. A-2000 6.75% immediate 01 | 13,166,339 | XXX | 12,620,446 | XXX | 545,893 |
| 0200054. A-2000 6.50% deferred CARVM 87,90 | 2,652,250 | XXX | 2,246,132 | XXX | 406,118 |
| 0200055. A-2000 6.50% immediate 02 | 18,634,532 | XXX | 18,149,710 | XXX | 484,822 |
| 0200056. S1PxA CMI 2013 3.50% | 82,497,162 | XXX | 0 | XXX | 82,497,162 |
| 0200057. S1PxA CMI 2013 3.75% | 965,566 | XXX | 0 | XXX | 965,566 |
| 0200058. S1PxA CMI 2013 4.00% | 5,229,869 | XXX | 0 | XXX | 5,229,869 |
| 0200059. RP-2014 adj, various rates, immediate and deferred | 1,116,044,200 | XXX | 0 | XXX | 1,116,044,200 |
| 0200060. A-2000 6.25% deferred CARVM 92 | 4,844,218 | XXX | 1,123,631 | XXX | 3,720,587 |
| 0200061. A-2000 6.25% immediate 98-99 | 16,045,728 | XXX | 16,013,516 | XXX | 32,212 |
| 0200062. A-2000 6.00% deferred CARVM 95 | 5,411,118 | XXX | 2,819,602 | XXX | 2,591,516 |
| 0200063. A-2000 6.00% immediate 03, 09 | 86,242,190 | XXX | 57,617,473 | XXX | 28,624,717 |
| 0200064. A-2000 5.75% deferred CARVM 93,00 | 82,341,560 | XXX | 30,123,616 | XXX | 52,217,944 |
| 0200065. A-2000 5.50% deferred CARVM 94, 96-97, 01-02 | 208,784,587 | XXX | 58,786,512 | XXX | 149,998,075 |
| 0200066. A-2000 5.50% immediate 04,07-08 | 62,443,661 | XXX | 59,037,078 | XXX | 3,406,583 |
| 0200067. A-2000 5.25% deferred CARVM 98-99 | 60,196,260 | XXX | 23,582,455 | XXX | 36,613,805 |
| 0200068. A-2000 5.25% immediate 05-06, 10 | 197,008,551 | XXX | 113,396,383 | XXX | 83,612,168 |

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

| 1 | 2 | 3 | 4 | 5 | 6 |
|---|---------------|------------|-------------|-------------------------------------|---------------|
| Valuation Standard | Total | Industrial | Ordinary | Credit (Group and Individual) | Group |
| 0200069. A-2000 5.00% deferred CARVM 03 | 132,285,712 | XXX | 52,921,526 | XXX | 79,364,186 |
| 0200070. A-2000 5.00% immediate 11 | 83,435,091 | XXX | 41,989,649 | XXX | 41,445,442 |
| 0200071. A-2000 4.75% deferred CARVM 04, 07-08 | 61,836,807 | XXX | 41,933,563 | XXX | 19,903,244 |
| 0200072. A-2000 4.50% deferred CARVM 05-06 | 59,433,843 | XXX | 42,096,928 | XXX | 17,336,915 |
| 0200073. A-2000 4.50% IMMEDIATE 12-14 | 56,012,340 | XXX | 40,615,264 | XXX | 15,397,076 |
| 0200074. A-2000 4.25% IMMEDIATE 12-13 | 70,678,369 | XXX | 38,350,262 | XXX | 32,328,107 |
| 0200075. A-2000 4.00% IMMEDIATE 13-14 | 67,180,269 | XXX | 42,873,185 | XXX | 24,307,084 |
| 0200076. A-2000 3.75% DEFERRED CARVM 13, 14 | 44,337,901 | XXX | 44,337,901 | XXX | 0 |
| 0200077. A-2012 4.00% IMMEDIATE 15-16 NB | 169,823,985 | XXX | 134,022,711 | XXX | 35,801,274 |
| 0200078. A-2012 3.75% DEFERRED CARVM 15-16 NB | 32,077,810 | XXX | 32,077,810 | XXX | 0 |
| 0200079. A-2012 3.50% DEFERRED CARVM 15 | 37,125,677 | XXX | 37,125,677 | XXX | 0 |
| 0200080. For Guaranteed Benefits under Variable annuities | 876,872,405 | XXX | 521,990,156 | XXX | 354,882,249 |
| 0200081. 51 GAM 3.50% immediate and deferred | 17,682,914 | XXX | 0 | XXX | 17,682,914 |
| 0200082. 71 GAM 11.25% immediate and deferred | 71,929,683 | XXX | 0 | XXX | 71,929,683 |
| 0200083. 71 GAM 10.75% immediate and deferred | 42,909,596 | XXX | 0 | XXX | 42,909,596 |
| 0200084. 71 GAM 9.75% immediate and deferred | 186,844,689 | XXX | 0 | XXX | 186,844,689 |
| 0200085. 71 GAM 7.75% immediate and deferred | 35,176,813 | XXX | 0 | XXX | 35,176,813 |
| 0200086. 71 GAM 7.50% immediate and deferred | 454,712,305 | XXX | 0 | XXX | 454,712,305 |
| 0200087. 71 GAM 6.00% immediate and deferred | 29,053,647 | XXX | 0 | XXX | 29,053,647 |
| 0200088. 83 GAM 11.00% immediate and deferred | 54,427,034 | XXX | 0 | XXX | 54,427,034 |
| 0200089. 83 GAM 10.50% immediate and deferred | 44,851,128 | XXX | 0 | XXX | 44,851,128 |
| 0200090. 83 GAM 9.50% immediate and deferred | 182,158,678 | XXX | 0 | XXX | 182,158,678 |
| 0200091. 83 GAM 9.25% immediate and deferred | 162,412,522 | XXX | 0 | XXX | 162,412,522 |
| 0200092. 83 GAM 8.75% immediate and deferred | 109,153,475 | XXX | 0 | XXX | 109,153,475 |
| 0200093. 83 GAM 8.50% immediate and deferred | 8,015,238 | XXX | 0 | XXX | 8,015,238 |
| 0200094. 83 GAM 8.42% immediate and deferred | 13,751,422 | XXX | 0 | XXX | 13,751,422 |
| 0200095. 83 GAM 8.40% immediate and deferred | 17,407,894 | XXX | 0 | XXX | 17,407,894 |
| 0200096. 83 GAM 8.37% immediate and deferred | 330,868,011 | XXX | 0 | XXX | 330,868,011 |
| 0200097. 83 GAM 8.25% immediate and deferred | 4,999,974 | XXX | 0 | XXX | 4,999,974 |
| 0200098. 83 GAM 8.16% immediate and deferred | 26,890,609 | XXX | 0 | XXX | 26,890,609 |
| 0200099. 83 GAM 8.10% immediate and deferred | 45,686,435 | XXX | 0 | XXX | 45,686,435 |
| 0200100. 83 GAM 8.00% immediate and deferred | 237,742,604 | XXX | 0 | XXX | 237,742,604 |
| 0200101. 83 GAM 7.77% immediate and deferred | 137,658,346 | XXX | 0 | XXX | 137,658,346 |
| 0200102. 83 GAM 7.75% immediate and deferred | 14,830,265 | XXX | 0 | XXX | 14,830,265 |
| 0200103. 83 GAM 7.50% immediate and deferred | 410,061,147 | XXX | 0 | XXX | 410,061,147 |
| 0200104. 83 GAM 7.45% immediate and deferred | 57,158,689 | XXX | 0 | XXX | 57,158,689 |
| 0200105. 83 GAM 7.25% immediate and deferred | 104,044,629 | XXX | 0 | XXX | 104,044,629 |
| 0200106. 83 GAM 7.00% immediate and deferred | 22,436 | XXX | 0 | XXX | 22,436 |
| 0200107. 83 GAM 6.99% immediate and deferred | 186,775 | XXX | 0 | XXX | 186,775 |
| 0200108. 83 GAM 6.75% immediate and deferred | 73,006,566 | XXX | 0 | XXX | 73,006,566 |
| 0200109. 83 GAM 6.63% immediate and deferred | 51,402 | XXX | 0 | XXX | 51,402 |
| 0200110. 83 GAM 6.50% immediate and deferred | 407,904,693 | XXX | 0 | XXX | 407,904,693 |
| 0200111. 83 GAM 6.33% immediate and deferred | 1,869,733 | XXX | 0 | XXX | 1,869,733 |
| 0200112. 83 GAM 6.31% immediate and deferred | 24,370,664 | XXX | 0 | XXX | 24,370,664 |
| 0200113. 83 GAM 6.00% immediate and deferred | 188,325,918 | XXX | 0 | XXX | 188,325,918 |
| 0200114. 94 GAR 7.00% immediate and deferred | 26,151,834 | XXX | 0 | XXX | 26,151,834 |
| 0200115. 94 GAR 6.75% immediate and deferred | 25,997,725 | XXX | 0 | XXX | 25,997,725 |
| 0200116. 94 GAR 6.50% immediate and deferred | 34,668,526 | XXX | 0 | XXX | 34,668,526 |
| 0200117. 94 GAR 6.30% immediate and deferred | 29,261,964 | XXX | 0 | XXX | 29,261,964 |
| 0200118. 94 GAR 6.25% immediate and deferred | 17,138,307 | XXX | 0 | XXX | 17,138,307 |
| 0200119. 94 GAR 6.09% immediate and deferred | 20,096,403 | XXX | 0 | XXX | 20,096,403 |
| 0200120. 94 GAR 6.00% immediate and deferred | 114,710,251 | XXX | 0 | XXX | 114,710,251 |
| 0200121. 94 GAR 5.75% immediate and deferred | 2,484,614 | XXX | 0 | XXX | 2,484,614 |
| 0200122. 94 GAR 5.71% immediate and deferred | 1,161,705 | XXX | 0 | XXX | 1,161,705 |
| 0200123. 94 GAR 5.50% immediate and deferred | 262,792,954 | XXX | 0 | XXX | 262,792,954 |
| 0200124. 94 GAR 5.27% immediate and deferred | 13,299 | XXX | 0 | XXX | 13,299 |
| 0200125. 94 GAR 5.25% immediate and deferred | 282,308,000 | XXX | 0 | XXX | 282,308,000 |
| 0200126. 94 GAR 5.00% immediate and deferred | 309,922,563 | XXX | 0 | XXX | 309,922,563 |
| 0200127. 94 GAR 4.82% immediate and deferred | 349,566 | XXX | 0 | XXX | 349,566 |
| 0200128. 94 GAR 4.75% immediate and deferred | 56,039,126 | XXX | 0 | XXX | 56,039,126 |
| 0200129. 94 GAR 4.50% immediate and deferred | 493,751,723 | XXX | 0 | XXX | 493,751,723 |
| 0200130. 94 GAR 4.44% immediate and deferred | 1,285,521 | XXX | 0 | XXX | 1,285,521 |
| 0200131. 94 GAR 4.25% immediate and deferred | 226,231,038 | XXX | 0 | XXX | 226,231,038 |
| 0200132. 94 GAR 4.00% immediate and deferred | 1,242,369,105 | XXX | 0 | XXX | 1,242,369,105 |
| 0200133. 94 GAR 3.75% immediate and deferred | 97,567,667 | XXX | 0 | XXX | 97,567,667 |
| 0200134. 94 GAR 3.50% immediate and deferred | 32,384,463 | XXX | 0 | XXX | 32,384,463 |
| 0200135. 94 GAR Adj 11.25% immediate and deferred | 68,779,337 | XXX | 0 | XXX | 68,779,337 |
| 0200136. 94 GAR Adj 11.00% immediate and deferred | 37,295,141 | XXX | 0 | XXX | 37,295,141 |
| 0200137. 94 GAR Adj 10.75% immediate and deferred | 42,881,267 | XXX | 0 | XXX | 42,881,267 |
| 0200138. 94 GAR Adj 10.50% immediate and deferred | 41,121,447 | XXX | 0 | XXX | 41,121,447 |
| 0200139. 94 GAR Adj 9.75% immediate and deferred | 121,683,664 | XXX | 0 | XXX | 121,683,664 |
| 0200140. 94 GAR Adj 9.50% immediate and deferred | 173,946,042 | XXX | 0 | XXX | 173,946,042 |
| 0200141. 94 GAR Adj 9.25% immediate and deferred | 12,678,655 | XXX | 0 | XXX | 12,678,655 |
| 0200142. 94 GAR Adj 8.75% immediate and deferred | 1,575,527 | XXX | 0 | XXX | 1,575,527 |
| 0200143. 94 GAR Adj 8.42% immediate and deferred | 1,362,739 | XXX | 0 | XXX | 1,362,739 |
| 0200144. 94 GAR Adj 8.40% immediate and deferred | 534,925 | XXX | 0 | XXX | 534,925 |
| 0200145. 94 GAR Adj 8.37% immediate and deferred | 871,657 | XXX | 0 | XXX | 871,657 |
| 0200146. 94 GAR Adj 8.10% immediate and deferred | 1,763,580 | XXX | 0 | XXX | 1,763,580 |
| 0200147. 94 GAR Adj 8.00% immediate and deferred | 13,410,092 | XXX | 0 | XXX | 13,410,092 |
| 0200148. 94 GAR Adj 7.75% immediate and deferred | 20,972,748 | XXX | 0 | XXX | 20,972,748 |
| 0200149. 94 GAR Adj 7.50% immediate and deferred | 366,520,291 | XXX | 0 | XXX | 366,520,291 |
| 0200150. 94 GAR Adj 7.45% immediate and deferred | 2,498,511 | XXX | 0 | XXX | 2,498,511 |
| 0200151. 94 GAR Adj 7.25% immediate and deferred | 1,951,490 | XXX | 0 | XXX | 1,951,490 |
| 0200152. 94 GAR Adj 7.00% immediate and deferred | 585,284 | XXX | 0 | XXX | 585,284 |
| 0200153. 94 GAR Adj 6.75% immediate and deferred | 2,348,377 | XXX | 0 | XXX | 2,348,377 |
| 0200154. 94 GAR Adj 6.50% immediate and deferred | 401,462 | XXX | 0 | XXX | 401,462 |
| 0200155. 94 GAR Adj 6.31% immediate and deferred | 155,259 | XXX | 0 | XXX | 155,259 |
| 0200156. 94 GAR Adj 6.30% immediate and deferred | 292,626 | XXX | 0 | XXX | 292,626 |
| 0200157. 94 GAR Adj 6.00% immediate and deferred | 6,762,433 | XXX | 0 | XXX | 6,762,433 |
| 0200158. 94 GAR Adj 5.25% immediate and deferred | 129,123 | XXX | 0 | XXX | 129,123 |
| 0200159. 94 GAR Adj 4.50% immediate and deferred | 63,939 | XXX | 0 | XXX | 63,939 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

| 1 | 2 | 3 | 4 | 5 | 6 |
|--|----------------|------------|---------------|-------------------------------------|----------------|
| Valuation Standard | Total | Industrial | Ordinary | Credit (Group and Individual) | Group |
| 0200160. 94 GAR Adj 3.50% immediate and deferred | 935,093 | XXX | 0 | XXX | 935,093 |
| 0200161. 94 GAR Adj 4.25% | 1,723,189,812 | XXX | 0 | XXX | 1,723,189,812 |
| 0200162. Prudential 50 GAV table adj (+1) 3.50% NB | 11,848,380,388 | XXX | 0 | XXX | 11,848,380,388 |
| 0200163. Prudential 50 GAV table adj (+1) various rates NB | 1,874,445,989 | XXX | 0 | XXX | 1,874,445,989 |
| 0299997. Totals (Gross) | 40,849,700,698 | XXX | 6,985,118,777 | XXX | 33,864,581,921 |
| 0299998. Reinsurance ceded | 3,127,534 | XXX | 3,127,534 | XXX | 0 |
| 0299999. Annuities: Totals (Net) | 40,846,573,164 | XXX | 6,981,991,243 | XXX | 33,864,581,921 |
| 0300001. 37SA 3.50% 62 and prior | 286,041 | 0 | 256,937 | 0 | 29,104 |
| 0300002. a-1949 3.50% 63-74 | 529,822 | 0 | 383,748 | 0 | 146,074 |
| 0300003. 71 IAM 11.25% 83 | 150,468 | 0 | 58,095 | 0 | 92,373 |
| 0300004. 71 IAM 7.50% 81-82 | 568,867 | 0 | 164,966 | 0 | 403,901 |
| 0300005. 71 IAM 6.00% 75-80 | 916,827 | 0 | 499,154 | 0 | 417,673 |
| 0300006. 83a 11.25% 84 | 274,163 | 0 | 86,234 | 0 | 187,929 |
| 0300007. 83a 11.00% 85 | 513,610 | 0 | 181,528 | 0 | 332,082 |
| 0300008. 83a 9.25% 86 | 470,730 | 0 | 159,763 | 0 | 310,967 |
| 0300009. 83a 8.75% 88-89 | 750,314 | 0 | 500,801 | 0 | 249,513 |
| 0300010. 83a 8.25% 90-91 | 1,254,352 | 0 | 790,472 | 0 | 463,880 |
| 0300011. 83a 8.00% 87 | 252,532 | 0 | 156,290 | 0 | 96,242 |
| 0300012. 83a 7.75% 92 | 366,989 | 0 | 226,811 | 0 | 140,178 |
| 0300013. 83a 7.25% 95 | 367,968 | 0 | 166,757 | 0 | 201,211 |
| 0300014. 83a 7.00% 93 | 951,368 | 0 | 583,840 | 0 | 367,528 |
| 0300015. 83a 6.75% 96-97 | 1,072,685 | 0 | 530,796 | 0 | 541,889 |
| 0300016. 83a 6.50% 94 | 316,289 | 0 | 269,490 | 0 | 46,799 |
| 0300017. A-2000 7.00% 00 | 837,315 | 0 | 458,796 | 0 | 378,519 |
| 0300018. A-2000 6.75% 01 | 1,443,883 | 0 | 823,474 | 0 | 620,409 |
| 0300019. A-2000 6.50% 02 | 1,002,437 | 0 | 482,413 | 0 | 520,024 |
| 0300020. A-2000 6.25% 98-99 | 1,546,798 | 0 | 744,803 | 0 | 801,995 |
| 0300021. A-2000 6.00% 03, 09 | 3,423,578 | 0 | 2,264,150 | 0 | 1,159,428 |
| 0300022. A-2000 5.50% 04,07-08 | 5,443,600 | 0 | 4,169,062 | 0 | 1,274,538 |
| 0300023. A-2000 5.25% 05-06, 10 | 5,523,937 | 0 | 4,526,248 | 0 | 997,689 |
| 0300024. A-2000 5.00% 11 | 3,166,919 | 0 | 1,863,762 | 0 | 1,303,157 |
| 0300025. A-2000 4.50% 14 | 2,822,539 | 0 | 2,106,062 | 0 | 716,477 |
| 0300026. A-2000 4.25% 12 | 3,706,666 | 0 | 2,279,868 | 0 | 1,426,798 |
| 0300027. A-2000 4.00% 13, 15-16 NB | 2,246,161 | 0 | 1,606,083 | 0 | 640,078 |
| 0300028. A-2012 4.00% 15-16 NB | 4,236,090 | 0 | 4,236,090 | 0 | 0 |
| 0300029. 51 GAM 3.50% | 210,565 | 0 | 0 | 0 | 210,565 |
| 0300030. 71 GAM 11.25% | 1,412,348 | 0 | 0 | 0 | 1,412,348 |
| 0300031. 71 GAM 7.50% | 1,241,544 | 0 | 0 | 0 | 1,241,544 |
| 0300032. 71 GAM 6.00% | 1,033,746 | 0 | 0 | 0 | 1,033,746 |
| 0300033. 83 GAM 11.00% 85 | 1,239,076 | 0 | 0 | 0 | 1,239,076 |
| 0300034. 83 GAM 9.25% 86 | 818,422 | 0 | 0 | 0 | 818,422 |
| 0300035. 83 GAM 8.75% 88-89 | 2,167,835 | 0 | 0 | 0 | 2,167,835 |
| 0300036. 83 GAM 8.42% 91 | 530,264 | 0 | 0 | 0 | 530,264 |
| 0300037. 83 GAM 8.40% 92 | 1,029,395 | 0 | 0 | 0 | 1,029,395 |
| 0300038. 83 GAM 8.37% 90 | 1,081,063 | 0 | 0 | 0 | 1,081,063 |
| 0300039. 83 GAM 8.10% 93 | 1,156,119 | 0 | 0 | 0 | 1,156,119 |
| 0300040. 83 GAM 8.00% 87 | 1,043,978 | 0 | 0 | 0 | 1,043,978 |
| 0300041. 83 GAM 7.45% 94 | 1,223,121 | 0 | 0 | 0 | 1,223,121 |
| 0300042. 83 GAM 7.25% 95 | 1,578,770 | 0 | 0 | 0 | 1,578,770 |
| 0300043. 83 GAM 6.75% 96-97 | 3,737,297 | 0 | 0 | 0 | 3,737,297 |
| 0300044. 83 GAM 6.31% 98 | 2,394,309 | 0 | 0 | 0 | 2,394,309 |
| 0300045. 94 GAR 7.00% 00 | 1,754,375 | 0 | 0 | 0 | 1,754,375 |
| 0300046. 94 GAR 6.75% 01 | 3,609,893 | 0 | 0 | 0 | 3,609,893 |
| 0300047. 94 GAR 6.50% 02 | 3,284,944 | 0 | 0 | 0 | 3,284,944 |
| 0300048. 94 GAR 6.00% 03, 09 | 2,809,484 | 0 | 0 | 0 | 2,809,484 |
| 0300049. 94 GAR 6.30% 99 | 7,990,654 | 0 | 0 | 0 | 7,990,654 |
| 0300050. 94 GAR 5.50% 04, 07-08 | 8,855,309 | 0 | 0 | 0 | 8,855,309 |
| 0300051. 94 GAR 5.25% 05-06, 10 | 19,690,745 | 0 | 0 | 0 | 19,690,745 |
| 0300052. 94 GAR 4.50% 14 | 6,576,908 | 0 | 0 | 0 | 6,576,908 |
| 0300053. 94 GAR 5.00% 11 | 5,881,128 | 0 | 0 | 0 | 5,881,128 |
| 0300054. 94 GAR 4.25% 12 | 5,589,067 | 0 | 0 | 0 | 5,589,067 |
| 0300055. 94 GAR 4.00% 13, 15 | 15,498,475 | 0 | 0 | 0 | 15,498,475 |
| 0399997. Totals (Gross) | 147,881,782 | 0 | 30,576,493 | 0 | 117,305,289 |
| 0399998. Reinsurance ceded | 0 | 0 | 0 | 0 | 0 |
| 0399999. SCWLC: Totals (Net) | 147,881,782 | 0 | 30,576,493 | 0 | 117,305,289 |
| 0400001. Prudential-Metropolitan ADB table and AM(5) 3.50% 30-47 | 2,362,727 | 0 | 2,362,727 | 0 | 0 |
| 0400002. Prudential INT ADB and 41 STD INT 3.50% 28-46 | 18,757,509 | 0 | 18,757,509 | 0 | 0 |
| 0400003. INTERCO DI and 41 CSO 3.50% 47-63, 67 | 66,182,421 | 0 | 66,182,421 | 0 | 0 |
| 0400004. INTERCO DI and 41 STD INT 3.50% 47-59 | 71,712,580 | 0 | 71,712,580 | 0 | 0 |
| 0400005. INTERCO DI adj and 41 STD IND 3.50% 47-67 | 31,162,227 | 31,162,227 | 0 | 0 | 0 |
| 0400006. 59 ADB 3.75% 16NB | 38,663 | 0 | 0 | 0 | 38,663 |
| 0400007. 59 ADB 4.50% 83-96 | 13,193 | 0 | 13,193 | 0 | 0 |
| 0400008. 59 ADB and 41 STD IND 3.00% 19-67 | 1,726,638 | 1,726,638 | 0 | 0 | 0 |
| 0400009. 59 ADB and 58 CSO 2.50% 62-82 | 199,520,382 | 0 | 199,520,382 | 0 | 0 |
| 0400010. 59 ADB and 80 CSO 4.50% 84-05 | 162,040,191 | 0 | 162,040,191 | 0 | 0 |
| 0400011. 59 ADB and 80 CSO 4.00% 06-08 | 194,598 | 0 | 194,598 | 0 | 0 |
| 0400012. 59 ADB and 80 CSO 2.50% 83 | 23,170,902 | 0 | 23,170,902 | 0 | 0 |
| 0400013. 59 ADB 3.00% 61 - 86 | 136,458 | 0 | 136,458 | 0 | 0 |
| 0400014. Modified 59 ADB 3.75% 16NB | 5,383,701 | 0 | 0 | 0 | 5,383,701 |
| 0400015. 59 ADB and 01 CSO 4.00% 06-12 | 162,866 | 0 | 162,866 | 0 | 0 |
| 0400016. 59 ADB and 01 CSO 3.50% 13-16 NB | 1,475,747 | 0 | 1,475,747 | 0 | 0 |
| 0499997. Totals (Gross) | 584,040,803 | 32,888,865 | 545,729,574 | 0 | 5,422,364 |
| 0499998. Reinsurance ceded | 515,658,440 | 32,688,939 | 482,969,501 | 0 | 0 |
| 0499999. Accidental Death Benefits: Totals (Net) | 68,382,363 | 199,926 | 62,760,073 | 0 | 5,422,364 |
| 0500001. 26 Class(3) and 41 CSO 2.50% 56-63 | 104,402 | 0 | 104,402 | 0 | 0 |
| 0500002. 26 Class(3) and 41 STD INT 2.50% 57-60 | 780,920 | 0 | 780,920 | 0 | 0 |
| 0500003. 52 INTERCO Disa and 58 CSO 3.00% 62-84 | 12,591,079 | 0 | 12,591,079 | 0 | 0 |
| 0500004. 52 INTERCO Disa and 80 CSO 4.50% 84-05 | 115,853,010 | 0 | 115,853,010 | 0 | 0 |
| 0500005. 52 INTERCO Disa and 80 CSO 4.00% 06-08 | 191,411 | 0 | 191,411 | 0 | 0 |

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

| 1 | 2 | 3 | 4 | 5 | 6 |
|---|----------------|------------|----------------|-------------------------------------|----------------|
| Valuation Standard | Total | Industrial | Ordinary | Credit (Group and Individual) | Group |
| 0500006. 52 INTERCO Disa and 01 CSO 4.50% 05 | .63 | 0 | .63 | 0 | 0 |
| 0500007. 52 INTERCO Disa and 01 CSO 4.00% 06-12 | 51,820,335 | 0 | 51,820,335 | 0 | 0 |
| 0500008. 52 INTERCO Disa and 01 CSO 3.50% 13-16 NB | 31,416,603 | 0 | 31,416,603 | 0 | 0 |
| 0500009. 52 INTERCO Disa and 01 CSO 3.75% 16 NB | 1,892,962 | 0 | 1,892,962 | 0 | 0 |
| 0500010. 52 DIS. STUDY w 58 CSO 3.00% | 79,269 | 0 | 79,269 | 0 | 0 |
| 0500011. 64 CDT and 58 CSO 3.00% | 425,184 | 0 | 425,184 | 0 | 0 |
| 0500012. Prudential Accident Disability Experience 3.75% 16NB | 175,283 | 0 | 0 | 0 | 175,283 |
| 0599997. Totals (Gross) | 215,330,521 | 0 | 215,155,238 | 0 | 175,283 |
| 0599998. Reinsurance ceded | 44,126,850 | 0 | 44,126,850 | 0 | 0 |
| 0599999. Disability-Active Lives: Totals (Net) | 171,203,671 | 0 | 171,028,388 | 0 | 175,283 |
| 0600001. 26 Class(3) 2.50% 36-63 | 2,974,695 | 0 | 2,974,695 | 0 | 0 |
| 0600002. 73-76 OASDI Disabled Workers Experience 4.50% 52-62, 66, 68-71, 74, 78-80, 82-06 | 479,209,432 | 0 | 479,209,432 | 0 | 0 |
| 0600003. 73-76 OASDI Disabled Workers Experience 4.00% 75-83, 06-12 | 63,977,229 | 0 | 63,977,229 | 0 | 0 |
| 0600004. 73-76 OASDI Disabled Workers Experience 3.50% 62-74, 13-16 NB | 15,750,373 | 0 | 15,750,373 | 0 | 0 |
| 0600005. 52 INTERCO 3.00% 57 - 96 | 204,617 | 0 | 204,617 | 0 | 0 |
| 0600006. 52 INTERCO 3.50% 69 - 13 | 12,651,574 | 0 | 12,651,574 | 0 | 0 |
| 0600007. 52 INTERCO 4.00% 74 - 12 | 3,897,133 | 0 | 3,897,133 | 0 | 0 |
| 0600008. 52 INTERCO 4.50% 75 - 13 | 6,197,069 | 0 | 6,197,069 | 0 | 0 |
| 0600009. 52 INTERCO 5.00% 64 - 94 | 1,103,093 | 0 | 1,103,093 | 0 | 0 |
| 0600010. 52 INTERCO 5.50% 65 - 13 | 2,073,193 | 0 | 2,073,193 | 0 | 0 |
| 0600011. 52 INTERCO 6.00% 73 - 96 | 306,598 | 0 | 306,598 | 0 | 0 |
| 0600012. Unaccrued portion of liability for claims in course of settlement | 1,359,783 | 0 | 1,359,783 | 0 | 0 |
| 0600013. Unaccrued portion of liability for claims incurred but unreported (less reinsurance) | 38,527,235 | 0 | 38,527,235 | 0 | 0 |
| 0699997. Totals (Gross) | 628,232,024 | 0 | 628,232,024 | 0 | 0 |
| 0699998. Reinsurance ceded | 336,536,275 | 0 | 336,536,275 | 0 | 0 |
| 0699999. Disability-Disabled Lives: Totals (Net) | 291,695,749 | 0 | 291,695,749 | 0 | 0 |
| 0700001. Additional Actuarial Reserves - Asset Adequacy Analysis | 1,193,000,000 | 0 | 513,000,000 | 0 | 680,000,000 |
| 0700002. Additional Actuarial Reserves - Variable Annuities Margins | 66,000,000 | 0 | 66,000,000 | 0 | 0 |
| 0700003. Additional Actuarial Reserves - Other Margins | 202,647,135 | 22,476 | 47,624,659 | 0 | 155,000,000 |
| 0700004. For the share value protection option under the systematic investment plan | 1,671,239 | 0 | 1,671,239 | 0 | 0 |
| 0700005. For the minimum death benefit/living benefit under variable life | 349,041,729 | 0 | 348,112,904 | 0 | 928,825 |
| 0700006. For excess of valuation net premiums over corresponding gross on respective policies, computed according to the standard valuation required by this state | 128,844,920 | 0 | 128,844,920 | 0 | 0 |
| 0700007. For non-deduction of deferred fractional premiums or return of premiums at the death of the insured | 5,365,729 | 0 | 5,365,729 | 0 | 0 |
| 0700008. For immediate payment of claims on reserves calculated using curtate functions | 25,837,400 | 0 | 25,837,400 | 0 | 0 |
| 0700009. For substandard policies with extra premiums | 4,918,380 | 0 | 4,918,380 | 0 | 0 |
| 0799997. Totals (Gross) | 1,977,326,532 | 22,476 | 1,141,375,231 | 0 | 835,928,825 |
| 0799998. Reinsurance ceded | 89,509,426 | 0 | 89,509,426 | 0 | 0 |
| 0799999. Miscellaneous Reserves: Totals (Net) | 1,887,817,106 | 22,476 | 1,051,865,805 | 0 | 835,928,825 |
| 9999999. Totals (Net) - Page 3, Line 1 | 66,808,054,050 | 11,060,096 | 29,099,218,834 | 9,385 | 37,697,765,735 |

EXHIBIT 5 - INTERROGATORIES

- 1.1 Has the reporting entity ever issued both participating and non-participating contracts?..... Yes [X] No []
- 1.2 If not, state which kind is issued.
- 2.1 Does the reporting entity at present issue both participating and non-participating contracts?..... Yes [] No [X]
- 2.2 If not, state which kind is issued.
Non-Participating
3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?..... Yes [X] No []
- If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.
4. Has the reporting entity any assessment or stipulated premium contracts in force? Yes [] No [X]
- If so, state:
- 4.1 Amount of insurance? \$ 0
- 4.2 Amount of reserve? \$ 0
- 4.3 Basis of reserve:
- 4.4 Basis of regular assessments:
- 4.5 Basis of special assessments:
- 4.6 Assessments collected during the year \$ 0
5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.
N/A
6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? Yes [] No [X]
- 6.1 If so, state the amount of reserve on such contracts on the basis actually held: \$ 0
- 6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: \$ 0
- Attach statement of methods employed in their valuation.
7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? Yes [X] No []
- 7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements \$ 77,760,267,426
- 7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:
Market Value
- 7.3 State the amount of reserves established for this business: \$ 0
- 7.4 Identify where the reserves are reported in the blank:
N/A
8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year? Yes [] No [X]
- 8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements: \$ 0
- 8.2 State the amount of reserves established for this business: \$ 0
- 8.3 Identify where the reserves are reported in the blank:
N/A
9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? Yes [] No [X]
- 9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: \$ 0
- 9.2 State the amount of reserves established for this business: \$ 0
- 9.3 Identify where the reserves are reported in the blank:
N/A

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

| 1 Description of Valuation Class | Valuation Basis | | 4 Increase in Actuarial Reserve Due to Change |
|---|---|--|--|
| | 2 Changed From | 3 Changed To | |
| Structured Settlements - Individual Annuities | 83a Adj various immediate 85 and later | 83a Various immediate 85 and later | 145,905,598 |
| Structured Settlements - Group Annuities | 83a Adj various immediate 85 and later | 83a Various immediate 85 and later | 88,416,402 |
| 0199999. Subtotal (Page 7, Line 6) | XXX | XXX | 234,322,000 |
| Group LTC - Active Life Reserve | Pricing morbidity and 2012 company best estimate lapse rate with caps | Modified 2014 Milliman Long-Term Care Guidelines and 2016 company best estimate lapse rate with caps | (192,759,805) |
| Group LTC - Claim Reserve | Modified NNHS Table 11, IBNR for NCA claims and no explicit reserve for WOP | Modified 2014 Milliman Long-Term Care Guidelines, explicit NCA claim and WOP reserves. | (9,690,717) |
| Individual LTC - Active Life Reserve | Pricing morbidity and 2012 company best estimate lapse rate with caps | Modified 2014 Milliman Long-Term Care Guidelines and 2016 company best estimate lapse rate with caps | 926,171,530 |
| Individual LTC - Claim Reserve | Modified NNHS Table 11, IBNR for NCA claims and no explicit reserve for WOP | Modified 2014 Milliman Long-Term Care Guidelines, explicit NCA claim and WOP reserves. | (16,866,261) |
| Individual Health | Formula reserves approach | Gross premium valuation approach | 13,179,082 |
| 0299999. Subtotal | XXX | XXX | 720,033,829 |
| 9999999 - Total (Column 4, only) | | | 954,355,829 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS

| | 1 Total | 2 Group Accident and Health | 3 Credit Accident and Health (Group and Individual) | 4 Collectively Renewable | Other Individual Contracts | | | | |
|---|---------------|-----------------------------------|--|--------------------------------|----------------------------|------------------------------|---|--------------------------|----------------|
| | | | | | 5 Non-Cancelable | 6 Guaranteed Renewable | 7 Non-Renewable for Stated Reasons Only | 8 Other Accident Only | 9 All Other |
| ACTIVE LIFE RESERVE | | | | | | | | | |
| 1. Unearned premium reserves | 83,543,334 | 29,936,994 | 0 | 0 | 148,862 | 53,339,106 | 118,372 | 0 | 0 |
| 2. Additional contract reserves (a) | 4,910,677,223 | 1,788,978,741 | 0 | 0 | 2,434,663 | 3,104,966,802 | 14,297,017 | 0 | 0 |
| 3. Additional actuarial reserves-Asset/Liability analysis | 279,831,739 | 103,621,728 | 0 | 0 | 0 | 176,210,011 | 0 | 0 | 0 |
| 4. Reserve for future contingent benefits | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. Reserve for rate credits | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. Aggregate write-ins for reserves | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. Totals (Gross) | 5,274,052,296 | 1,922,537,463 | 0 | 0 | 2,583,525 | 3,334,515,919 | 14,415,389 | 0 | 0 |
| 8. Reinsurance ceded | 8,376,110 | 5,628,772 | 0 | 0 | 2,583,525 | 163,813 | 0 | 0 | 0 |
| 9. Totals (Net) | 5,265,676,186 | 1,916,908,691 | 0 | 0 | 0 | 3,334,352,106 | 14,415,389 | 0 | 0 |
| CLAIM RESERVE | | | | | | | | | |
| 10. Present value of amounts not yet due on claims | 3,355,297,056 | 3,011,343,832 | 0 | 0 | 12,492,529 | 331,165,169 | 295,526 | 0 | 0 |
| 11. Additional actuarial reserves-Asset/Liability analysis | 1,151,372 | 491,105 | 0 | 0 | 0 | 660,267 | 0 | 0 | 0 |
| 12. Reserve for future contingent benefits | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 13. Aggregate write-ins for reserves | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 14. Totals (Gross) | 3,356,448,428 | 3,011,834,937 | 0 | 0 | 12,492,529 | 331,825,436 | 295,526 | 0 | 0 |
| 15. Reinsurance ceded | 154,045,204 | 140,556,628 | 0 | 0 | 12,492,529 | 996,047 | 0 | 0 | 0 |
| 16. Totals (Net) | 3,202,403,224 | 2,871,278,309 | 0 | 0 | 0 | 330,829,389 | 295,526 | 0 | 0 |
| 17. TOTAL (Net) | 8,468,079,410 | 4,788,187,000 | 0 | 0 | 0 | 3,665,181,495 | 14,710,915 | 0 | 0 |
| 18. TABULAR FUND INTEREST | 303,236,086 | 184,214,406 | 0 | 0 | 0 | 119,019,246 | 2,434 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | |
| 0601. | | | | | | | | | |
| 0602. | | | | | | | | | |
| 0603. | | | | | | | | | |
| 0698. Summary of remaining write-ins for Line 6 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 0699. TOTALS (Lines 0601 thru 0603 plus 0698) (Line 6 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1301. | | | | | | | | | |
| 1302. | | | | | | | | | |
| 1303. | | | | | | | | | |
| 1398. Summary of remaining write-ins for Line 13 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1399. TOTALS (Lines 1301 thru 1303 plus 1398) (Line 13 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

(a) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

Individual Long Term Care active life reserves are one-year full preliminary term reserves based on Milliman USA Guidelines for LTC Claims Cost for morbidity, 1983 GAM for older products and 1994 GAM for the new generation product and interest rates ranging from 3.5% to 4.5% depending on the effective date of coverage of each participant. Group Long Term Care active life reserves are one-year full preliminary term reserves based on Milliman USA Guidelines for LTC Claims Cost for morbidity, 1983 GAM mortality for older products and 1994 GAM for the new generation products and interest rates ranging from 3.5% to 5.5% depending on the effective date of coverage of each participant. Individual and Group Long Term Care claim reserves represent the present value of benefits payable to insureds in benefit status using claim termination rates based on the 1985 National Nursing Home Study and interest rates ranging from 3.5% to 4.5% depending on the disablement date claim for each claimant. The Group Long Term Disability reserve basis is 1987 Commissioner's Group Disability Table Modified with the Pru Basic 2007 Claim Termination Table, 3%, 3 1/4%, 3 1/2%, 4%, 4 1/4%, 4 1/2%, 5%, 5 1/4%, 5 1/2%, 5 3/4%, 6%, 6 1/4%, 6 3/4%. MetLife Long Term Care Active Life Reserves is using 1983 GAM mortality table and interest rates ranging from 3.5% to 5.5%. For Disable Life Reserve they are using MetLife Termination Experience and interest rates ranging from 3.5% to 4.0%. 1964 Commissioners Disability and 1958 CSO, 3 1/2%, 4%, 4 1/2%, 5 1/2%, 6%. 1959 ADB Table (increased by 15% for dismemberment benefit(s) and 1958 CSO 3 1/2%, 4%, 4 1/2%, 5 1/2%, 6%. 1985 CIDA table and 1980 CSO 3 1/2%, 4%, 4 1/2%, 5 1/2%, 6%. 1964 CDT and 1980 CSO 3 1/2%, 4%, 4 1/2%, 5 1/2%, 6%. 1985 CIDA and 1958 CSO 5.5. 1994 GAM with projection 3.0%.

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

EXHIBIT 7 - DEPOSIT TYPE CONTRACTS

| | 1 | 2 | 3 | 4 | 5 | 6 |
|--|-----------------|----------------------------------|-------------------|---------------------------|---|---------------------------------------|
| | Total | Guaranteed Interest Contracts | Annuities Certain | Supplemental Contracts | Dividend Accumulations or Refunds | Premium and Other Deposit Funds |
| 1. Balance at the beginning of the year before reinsurance | 20,002,894,246 | 3,997,481,167 | 1,325,333,442 | 4,877,166,065 | 5,256,117,728 | 4,546,795,844 |
| 2. Deposits received during the year | 6,196,180,836 | 3,863,550,000 | 30,201,925 | 1,836,231,775 | 195,854,542 | 270,342,594 |
| 3. Investment earnings credited to the account | 573,278,222 | 70,777,671 | 64,416,889 | 100,180,177 | 134,597,877 | 203,305,608 |
| 4. Other net change in reserves | (1,080,075) | (1,070,143) | 0 | 0 | 0 | (9,932) |
| 5. Fees and other charges assessed | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. Surrender charges | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. Net surrender or withdrawal payments | 5,559,041,876 | 3,136,201,418 | 113,510,974 | 1,663,230,182 | 376,808,907 | 269,290,395 |
| 8. Other net transfers to or (from) Separate Accounts | 0 | 0 | 0 | 0 | 0 | 0 |
| 9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8) | 21,212,231,353 | 4,794,537,277 | 1,306,441,282 | 5,150,347,835 | 5,209,761,240 | 4,751,143,719 |
| 10. Reinsurance balance at the beginning of the year | (4,840,743,249) | 0 | 0 | 94,623 | (5,173,024,235) | 332,186,364 |
| 11. Net change in reinsurance assumed | 337,507,440 | 0 | 16,083,711 | (94,623) | 2,102,240 | 319,416,112 |
| 12. Net change in reinsurance ceded | (45,885,860) | 0 | 0 | 0 | (45,885,860) | 0 |
| 13. Reinsurance balance at the end of the year (Lines 10+11-12) | (4,457,349,949) | 0 | 16,083,711 | 0 | (5,125,036,135) | 651,602,476 |
| 14. Net balance at the end of current year after reinsurance (Lines 9 + 13) | 16,754,881,405 | 4,794,537,277 | 1,322,524,993 | 5,150,347,835 | 84,725,104 | 5,402,746,195 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

| | 1 Total | 2 Industrial Life | Ordinary | | | 6 Credit Life (Group and Individual) | Group | | Accident and Health | | |
|------------------------------------|---------------|----------------------|---------------------|---------------------------|------------------------------|---|---------------------|----------------|---------------------|-------------------------------------|----------------|
| | | | 3 Life Insurance | 4 Individual Annuities | 5 Supplementary Contracts | | 7 Life Insurance | 8 Annuities | 9 Group | 10 Credit (Group and Individual) | 11 Other |
| 1. Due and unpaid: | | | | | | | | | | | |
| 1.1 Direct | 8,707,981 | .0 | 244,865 | 584,396 | 0 | 0 | 0 | 7,383,279 | 0 | 0 | 495,441 |
| 1.2 Reinsurance assumed | 414,162,885 | .0 | 151,561,257 | 412,762 | 0 | 0 | 0 | 262,188,866 | 0 | 0 | 0 |
| 1.3 Reinsurance ceded | 3,648,247 | .0 | 3,152,806 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 495,441 |
| 1.4 Net | 419,222,619 | .0 | 148,653,316 | 997,158 | 0 | 0 | 0 | 269,572,145 | 0 | 0 | 0 |
| 2. In course of settlement: | | | | | | | | | | | |
| 2.1 Resisted | | | | | | | | | | | |
| 2.11 Direct | 2,782,338 | .0 | 838,840 | 0 | 0 | 0 | 780,829 | 0 | 1,162,669 | 0 | 0 |
| 2.12 Reinsurance assumed | 24,488,000 | .0 | 24,488,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2.13 Reinsurance ceded | 18,812,040 | .0 | 18,812,040 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2.14 Net | 8,458,298 | .0 | (b) 6,514,800 | (b) 0 | 0 | (b) 0 | (b) 780,829 | 0 | 1,162,669 | 0 | 0 |
| 2.2 Other | | | | | | | | | | | |
| 2.21 Direct | 705,918,035 | .0 | 188,773,122 | 0 | 0 | 0 | 445,214,677 | 181,711 | 60,837,599 | 0 | 10,910,927 |
| 2.22 Reinsurance assumed | 381,105,017 | .0 | 378,642,509 | 0 | 0 | 0 | 2,071,208 | 0 | 391,300 | 0 | 0 |
| 2.23 Reinsurance ceded | 454,672,608 | .0 | 362,977,412 | 0 | 0 | 0 | 86,165,460 | 0 | 5,529,736 | 0 | 0 |
| 2.24 Net | 632,350,444 | .0 | (b) 204,438,219 | (b) 0 | 0 | (b) 0 | (b) 361,120,425 | 181,711 | (b) 55,699,163 | (b) 0 | (b) 10,910,927 |
| 3. Incurred but unreported: | | | | | | | | | | | |
| 3.1 Direct | 543,860,505 | 4,147,000 | 89,665,876 | 0 | 0 | 0 | 415,677,027 | 0 | 33,574,243 | 0 | 796,359 |
| 3.2 Reinsurance assumed | 155,854,345 | .0 | 144,738,585 | 0 | 0 | 0 | 10,973,760 | 0 | 142,000 | 0 | 0 |
| 3.3 Reinsurance ceded | 213,570,850 | 4,124,000 | 148,342,210 | 0 | 0 | 0 | 58,641,865 | 0 | 2,462,775 | 0 | 0 |
| 3.4 Net | 486,144,000 | 23,000 | (b) 86,062,251 | (b) 0 | 0 | (b) 0 | (b) 368,008,922 | 0 | (b) 31,253,468 | (b) 0 | (b) 796,359 |
| 4. TOTALS | | | | | | | | | | | |
| 4.1 Direct | 1,261,268,859 | 4,147,000 | 279,522,703 | 584,396 | 0 | 0 | 861,672,533 | 7,564,990 | 95,574,511 | 0 | 12,202,727 |
| 4.2 Reinsurance assumed | 975,610,247 | .0 | 699,430,351 | 412,762 | 0 | 0 | 13,044,968 | 262,188,866 | 533,300 | 0 | 0 |
| 4.3 Reinsurance ceded | 690,703,745 | 4,124,000 | 533,284,468 | 0 | 0 | 0 | 144,807,325 | 0 | 7,992,511 | 0 | 495,441 |
| 4.4 Net | 1,546,175,361 | (a) 23,000 | (a) 445,668,586 | 997,158 | 0 | 0 | (a) 729,910,176 | 269,753,856 | 88,115,300 | 0 | 11,707,286 |

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$0 in Column 2, \$486,058 in Column 3 and \$0 in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$39,887,018
Individual Annuities \$0, Credit Life (Group and Individual) \$0, and Group Life \$0, are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$2,871,278,309
Credit (Group and Individual) Accident and Health \$0, and Other Accident and Health \$331,124,915 are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

| | 1 Total | 2 Industrial Life (a) | Ordinary | | | 6 Credit Life (Group and Individual) | Group | | Accident and Health | | |
|--|--------------------|-----------------------------|----------------------------|---------------------------|---------------------------------|--|----------------------------|----------------|---------------------|--|-------------|
| | | | 3 Life Insurance (b) | 4 Individual Annuities | 5 Supplementary Contracts | | 7 Life Insurance (c) | 8 Annuities | 9 Group | 10 Credit (Group and Individual) | 11 Other |
| 1. Settlements During the Year: | | | | | | | | | | | |
| 1.1 Direct | 16,258,327,284 | 99,950,955 | 2,839,539,397 | 282,804,033 | 3,886,579 | 0 | 4,041,722,274 | 8,061,515,724 | 846,790,482 | 0 | 82,117,840 |
| 1.2 Reinsurance assumed | 4,582,669,768 | 0 | 2,958,717,945 | 300,107,628 | 0 | 0 | 23,218,910 | 1,300,302,685 | 322,600 | 0 | 0 |
| 1.3 Reinsurance ceded | 4,501,271,432 | 99,271,454 | 3,718,122,593 | 5,924 | 0 | 0 | 650,316,064 | 0 | 30,954,593 | 0 | 2,600,804 |
| 1.4 Net | (d) 16,339,725,620 | 679,501 | 2,080,134,749 | 582,905,737 | 3,886,579 | 0 | 3,414,625,120 | 9,361,818,409 | 816,158,489 | 0 | 79,517,036 |
| 2. Liability December 31, current year from Part 1: | | | | | | | | | | | |
| 2.1 Direct | 1,261,268,859 | 4,147,000 | 279,522,703 | 584,396 | 0 | 0 | 861,672,533 | 7,564,990 | 95,574,511 | 0 | 12,202,727 |
| 2.2 Reinsurance assumed | 975,610,247 | 0 | 699,430,351 | 412,762 | 0 | 0 | 13,044,968 | 262,188,866 | 533,300 | 0 | 0 |
| 2.3 Reinsurance ceded | 690,703,745 | 4,124,000 | 533,284,468 | 0 | 0 | 0 | 144,807,325 | 0 | 7,992,511 | 0 | 495,441 |
| 2.4 Net | 1,546,175,361 | 23,000 | 445,668,586 | 997,158 | 0 | 0 | 729,910,176 | 269,753,856 | 88,115,300 | 0 | 11,707,286 |
| 3. Amounts recoverable from reinsurers December 31, current year | 143,154,496 | 0 | 123,069,120 | 0 | 0 | 0 | 12,611,500 | 0 | 7,473,876 | 0 | 0 |
| 4. Liability December 31, prior year: | | | | | | | | | | | |
| 4.1 Direct | 1,185,395,040 | 4,244,000 | 288,479,145 | 139,170 | 0 | 0 | 790,347,904 | 2,926,660 | 87,798,336 | 0 | 11,459,826 |
| 4.2 Reinsurance assumed | 936,636,577 | 0 | 686,844,975 | 0 | 0 | 0 | 14,895,252 | 234,430,101 | 466,249 | 0 | 0 |
| 4.3 Reinsurance ceded | 674,348,935 | 4,220,000 | 515,757,318 | 0 | 0 | 0 | 146,728,226 | 0 | 7,146,712 | 0 | 496,679 |
| 4.4 Net | 1,447,682,683 | 24,000 | 459,566,803 | 139,170 | 0 | 0 | 658,514,930 | 237,356,761 | 81,117,873 | 0 | 10,963,147 |
| 5. Amounts recoverable from reinsurers December 31, prior year | 145,295,641 | 0 | 125,383,832 | 0 | 0 | 0 | 14,269,353 | 0 | 5,642,456 | 0 | 0 |
| 6. Incurred Benefits | | | | | | | | | | | |
| 6.1 Direct | 16,334,201,103 | 99,853,955 | 2,830,582,954 | 283,249,259 | 3,886,579 | 0 | 4,113,046,903 | 8,066,154,054 | 854,566,657 | 0 | 82,860,741 |
| 6.2 Reinsurance assumed | 4,621,643,438 | 0 | 2,971,303,321 | 300,520,390 | 0 | 0 | 21,368,626 | 1,328,061,450 | 389,651 | 0 | 0 |
| 6.3 Reinsurance ceded | 4,515,485,098 | 99,175,454 | 3,733,335,031 | 5,924 | 0 | 0 | 646,737,310 | 0 | 33,631,812 | 0 | 2,599,566 |
| 6.4 Net | 16,440,359,443 | 678,501 | 2,068,551,244 | 583,763,725 | 3,886,579 | 0 | 3,487,678,219 | 9,394,215,504 | 821,324,495 | 0 | 80,261,175 |

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$0 in Line 1.1, \$0 in Line 1.4.
 \$0 in Line 6.1, and \$0 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$31,979,665 in Line 1.1, \$2,473,121 in Line 1.4.
 \$31,709,601 in Line 6.1, and \$2,530,070 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$0 in Line 1.1, \$0 in Line 1.4.
 \$0 in Line 6.1, and \$0 in Line 6.4.

(d) Includes \$69,363,264 premiums waived under total and permanent disability benefits.

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

EXHIBIT OF NON-ADMITTED ASSETS

| | 1 | 2 | 3 |
|---|--|--|--|
| | Current Year Total Nonadmitted Assets | Prior Year Total Nonadmitted Assets | Change in Total Nonadmitted Assets (Col. 2 - Col. 1) |
| 1. Bonds (Schedule D) | 0 | 0 | 0 |
| 2. Stocks (Schedule D): | | | |
| 2.1 Preferred stocks | 0 | 0 | 0 |
| 2.2 Common stocks | 0 | 0 | 0 |
| 3. Mortgage loans on real estate (Schedule B): | | | |
| 3.1 First liens | 0 | 0 | 0 |
| 3.2 Other than first liens..... | 0 | 0 | 0 |
| 4. Real estate (Schedule A): | | | |
| 4.1 Properties occupied by the company | 0 | 0 | 0 |
| 4.2 Properties held for the production of income..... | 0 | 0 | 0 |
| 4.3 Properties held for sale | 0 | 0 | 0 |
| 5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA) | 0 | 0 | 0 |
| 6. Contract loans | 0 | 0 | 0 |
| 7. Derivatives (Schedule DB) | 0 | 0 | 0 |
| 8. Other invested assets (Schedule BA) | 0 | 0 | 0 |
| 9. Receivables for securities | 0 | 0 | 0 |
| 10. Securities lending reinvested collateral assets (Schedule DL) | 0 | 0 | 0 |
| 11. Aggregate write-ins for invested assets | 0 | 0 | 0 |
| 12. Subtotals, cash and invested assets (Lines 1 to 11) | 0 | 0 | 0 |
| 13. Title plants (for Title insurers only) | 0 | 0 | 0 |
| 14. Investment income due and accrued | 282,555 | 21,901 | (260,654) |
| 15. Premiums and considerations: | | | |
| 15.1 Uncollected premiums and agents' balances in the course of collection | 8,879,888 | 12,924,527 | 4,044,639 |
| 15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due | 0 | 0 | 0 |
| 15.3 Accrued retrospective premiums and contracts subject to redetermination | 0 | 0 | 0 |
| 16. Reinsurance: | | | |
| 16.1 Amounts recoverable from reinsurers | 0 | 0 | 0 |
| 16.2 Funds held by or deposited with reinsured companies | 0 | 0 | 0 |
| 16.3 Other amounts receivable under reinsurance contracts | 0 | 0 | 0 |
| 17. Amounts receivable relating to uninsured plans | 361,971 | 209,944 | (152,027) |
| 18.1 Current federal and foreign income tax recoverable and interest thereon | 0 | 0 | 0 |
| 18.2 Net deferred tax asset | 454,165,061 | 152,584,811 | (301,580,250) |
| 19. Guaranty funds receivable or on deposit | 0 | 0 | 0 |
| 20. Electronic data processing equipment and software | 101,091,457 | 88,493,301 | (12,598,156) |
| 21. Furniture and equipment, including health care delivery assets | 153,603,151 | 116,398,572 | (37,204,579) |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates | 0 | 0 | 0 |
| 23. Receivables from parent, subsidiaries and affiliates | 0 | 0 | 0 |
| 24. Health care and other amounts receivable | 23,261,751 | 24,520,255 | 1,258,504 |
| 25. Aggregate write-ins for other than invested assets | 2,585,491,716 | 2,740,442,347 | 154,950,631 |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) | 3,327,137,550 | 3,135,595,658 | (191,541,892) |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts | 0 | 0 | 0 |
| 28. Total (Lines 26 and 27) | 3,327,137,550 | 3,135,595,658 | (191,541,892) |
| DETAILS OF WRITE-INS | | | |
| 1101. | | | |
| 1102. | | | |
| 1103. | | | |
| 1198. Summary of remaining write-ins for Line 11 from overflow page | 0 | 0 | 0 |
| 1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above) | 0 | 0 | 0 |
| 2501. Prepaid pension expense | 2,440,157,754 | 2,569,050,560 | 128,892,806 |
| 2502. Miscellaneous assets | 141,163,242 | 169,239,595 | 28,076,353 |
| 2503. Receivable for sales on investments over 15 days | 4,170,720 | 2,152,192 | (2,018,528) |
| 2598. Summary of remaining write-ins for Line 25 from overflow page | 0 | 0 | 0 |
| 2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) | 2,585,491,716 | 2,740,442,347 | 154,950,631 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
NOTES TO FINANCIAL STATEMENTS

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

1A. Accounting Practices

The Prudential Insurance Company of America (the "Company" or "PICA"), domiciled in the state of New Jersey, prepares its statutory financial statements in accordance with accounting practices prescribed or permitted by the New Jersey Department of Banking and Insurance (the "Department" or "NJDOBI"). Prescribed statutory accounting practices ("SAP") include publications of the National Association of Insurance Commissioners ("NAIC"), state laws, regulations and general administrative rules. Permitted statutory accounting practices encompass all accounting practices not so prescribed, by the Department.

The Company records leasehold improvements as admitted assets. New Jersey law allows insurance companies domiciled in New Jersey to admit leasehold improvements as admitted assets. NAIC statutory accounting practices require non-admittance of leasehold improvements.

Pursuant to New Jersey law, the Commissioner of NJDOBI may require or permit a different basis of valuation of separate account assets. The Company values separate account assets for certain non-participating group annuity products, related to our pension risk transfer business, as if the assets were held in the general account. Under SSAP No. 56 "Separate Accounts", separate account assets supporting fund accumulation contracts ("GICs"), which do not participate in underlying portfolio experience, with a fixed interest rate guarantee, purchased under a retirement plan or plan of deferred compensation, established or maintained by an employer, will be recorded as if the assets were held in the general account while assets supporting all other contractual benefits shall be recorded at fair value on the date of valuation. The participants in our non-participating group annuity products do not participate in the investment income of the underlying assets, and therefore, the valuation prescribed by NJDOBI follows the similar general account treatment. With certain separate account assets being valued as if they were held in the general account, the Company's separate account reserves and related asset adequacy analysis reserves are also adjusted accordingly. As of December 31, 2016, Risk Based Capital calculated using this prescribed practice resulted in Risk Based Capital consistent with the amount calculated using NAIC guidance.

In 2004, one of the Company's insurance subsidiaries, Prudential Retirement and Annuity Company ("PRIAC"), received approval from its domiciliary insurance department, the Connecticut Insurance Department, to record a deferred gain associated with an assumption reinsurance agreements between Connecticut General Life Insurance Company and PRIAC in the Interest Maintenance Reserve ("IMR") and to amortize the deferred gain in a manner consistent with those relevant annual statement instructions. Had the deferred gains been established as a liability limited to an amortization period of 10 years in accordance with the guidance of SSAP No. 61R, "Life, Deposit-Type and Accident and Health Reinsurance" ("SSAP No. 61R"), and not included in the IMR, it would have created a material distortion in the analysis of the adequacy of statutory reserves conducted annually by PRIAC's Appointed Actuary. Therefore, the permitted practice for this PICA subsidiary impacts its carrying value on PICA's balance sheet.

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
NOTES TO FINANCIAL STATEMENTS

A reconciliation of the Company's assets, liabilities, net income and capital and surplus between NAIC SAP and practices permitted and prescribed by the Department is shown below:

| | SSAP # | F/S Page | F/S Line # | 12/31/2016 | 12/31/2015 |
|---|--------|----------|------------|--------------------------|--------------------------|
| Net Income | | | | | |
| (1) -New Jersey state basis (Page 4, Line 35, Columns 1&2) | XXX | XXX | XXX | \$5,213,316,569 | \$5,252,754,196 |
| (2) -State Prescribed Practices that - increase/(decrease) NAIC SAP: - Separate Account Valuation* | 56 | 4 | 5 | (55,599,149) | |
| Separate Account Valuation* | 56 | 4 | 19 | 55,599,149 | |
| (3) -State Permitted Practices that - increase/(decrease) NAIC SAP: - | | | | | |
| (4) -NAIC SAP | XXX | XXX | XXX | <u>\$5,213,316,569</u> | <u>\$5,252,754,196</u> |
| Surplus | | | | | |
| (5) -New Jersey state basis (Page 3, Line 38, Columns 1&2) | XXX | XXX | XXX | \$11,173,695,917 | \$11,543,729,937 |
| (6) -State Prescribed Practices that - increase/(decrease) NAIC SAP: - Non-admit leasehold improvements | 19 | 4 | 23 | (44,474,389) | (33,255,761) |
| (7) -State Permitted Practices that - increase/(decrease) NAIC SAP: - Deferred gain amortization in insurance subsidiary | 61R | 4 | 38 | 78,388,664 | 86,932,343 |
| (8) -NAIC SAP | XXX | XXX | XXX | <u>\$11,207,610,192</u> | <u>\$11,597,406,519</u> |
| Assets | | | | | |
| (9) New Jersey state basis (Page 2, Line 28, Column 3) | XXX | XXX | XXX | \$260,294,334,274 | \$244,995,696,885 |
| (10) State Prescribed Practices that - increase/(decrease) NAIC SAP: - Separate Account Valuation* | 56 | 2 | 27 | 404,088,185 - | |
| Non-admit leasehold improvements | 19 | 2 | 25 | (44,474,389) | (33,255,761) - |
| (11) State Permitted Practices that - increase/(decrease) NAIC SAP: - Deferred gain amortization in insurance subsidiary | 61R | 2 | 2.2 | 78,388,664 | 86,932,343 |
| (12) NAIC SAP - | XXX | XXX | XXX | <u>\$260,732,336,734</u> | <u>\$245,049,373,467</u> |
| Liabilities | | | | | |
| (13) New Jersey state basis (Page 3, Line 28, Column 1) | XXX | XXX | XXX | \$249,120,638,357 | \$233,451,966,948 |
| (14) State Prescribed Practices that - increase/(decrease) NAIC SAP: - Separate Account Valuation* | 56 | 3 | 1 | (55,599,149) | |
| Separate Account Valuation* | 56 | 3 | 27 | 459,687,334 | |
| (15) State Permitted Practices that - increase/(decrease) NAIC SAP: - | | | | | |
| (16) NAIC SAP - | XXX | XXX | XXX | <u>\$249,524,726,542</u> | <u>\$233,451,966,948</u> |

*While line item detail in the prior year is not listed, the prescribed practice also had no net income or capital and surplus impact in 2015. Furthermore, the impact in relation to assets and liabilities was immaterial in 2015.

1B. Use of Estimates

The preparation of financial statements in conformity with SAP requires management to make estimates and assumptions that affect the reported assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

The most significant estimates include those used in determining measurement of any related impairment; valuation of investments including derivatives (in the absence of quoted market values) and the recognition of other-than-temporary impairments; aggregate reserves for life, accident, and health contracts including guaranteees; pension and other postretirement benefits; provision for income taxes and valuation of deferred tax assets; and goodwill; and reserves for contingent liabilities, including reserves for losses in connection with unresolved legal matters.

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
NOTES TO FINANCIAL STATEMENTS

1C. Accounting Policy

In addition, the Company uses the following accounting policies:

- (1) - Cash includes cash on deposit and cash equivalents. Cash equivalents are short-term, highly liquid investments, with original maturities of three months or less, that are both readily convertible to known amounts of cash and so near their maturity that they represent insignificant risk of changes in value because of changes in interest rates.

Short-term investments primarily consist of money market funds and highly liquid debt instruments with a remaining maturity of twelve months or less and greater than three months when purchased. They are stated at amortized cost, which approximates fair value.

- (2) - Bonds, which consist of long-term bonds, are stated primarily at amortized cost in accordance with the valuation prescribed by the Department and the NAIC. Bonds rated by the NAIC are classified into six categories ranging from highest quality bonds to those in or near default. Bonds rated in the top five categories are generally valued at amortized cost while bonds rated at the lowest category are valued at lower of amortized cost or fair market value. The Company follows both the prospective and retrospective methods for amortizing bond premium and discount. See below for additional disclosure regarding the prospective vs. retrospective methods. Both methods require the recalculation of the effective yield at each reporting date if there has been a change in the underlying assumptions. For the prospective method, the recalculated yield will equate the carrying amount of the investment to the present value of the anticipated future cash flows. The recalculated yield is then used to accrue income on the investment balance for subsequent accounting periods. There are no accounting changes in the current period unless the undiscounted anticipated cash flow is less than the carrying amount of the investment. For the retrospective method, the recalculated yield is the rate that equates the present value of actual and anticipated future cash flows with the original cost of the investment. The current balance of the investment is increased or decreased to the amount that would have resulted had the revised yield been applied since inception and investment income is correspondingly decreased or increased. For other than temporary impairments, the cost basis of the bond excluding loan-backed and structured securities is written down to fair market value as a new cost basis and the amount of the write down is accounted for as a realized loss.
- (3) - Common stocks include unaffiliated common stocks and investments in subsidiaries. See (7) below for information related to investments in subsidiaries. Unaffiliated common stocks are carried at fair value. Dividends are recognized in net investment income when earned.
- (4) - Preferred stocks include unaffiliated preferred stocks and investments in subsidiaries. Preferred stocks rated by the NAIC are classified into six categories ranging from highest quality preferred stocks to those in or near default. Preferred stocks rated in the top three categories are generally valued at amortized cost while preferred stocks rated in the lower three categories are generally valued at lower of amortized cost or fair value. For other-than-temporary impairments, the cost basis of the preferred stock is written down to fair market value as a new cost basis and the amount of the write down is recorded for as a realized loss.
- (5) - Mortgage loans on real estate are stated primarily at unpaid principal balances, net of unamortized premiums and discounts and impairments. Impaired loans are identified by management as loans when it is considered probable that all amounts due according to the contractual terms of the loan agreement will not be collected. These loans are recorded based on the fair value of the collateral less estimated costs to obtain and sell or a discounted cash flow model. The difference between the net value of the collateral and the recorded investment in the mortgage loan is recognized as an impairment by creating a valuation allowance with a corresponding charge to unrealized loss or by adjusting an existing valuation allowance for the impaired loan with a corresponding charge or credit to unrealized gain or loss. Other than temporary impairments are then recognized as a realized loss in net income.

Interest received on impaired loans, including loans that were previously modified in a troubled debt restructuring, is generally either applied against the principal or reported as revenue, according to management's judgment as to the collectability of principal. Management discontinues accruing interest on impaired loans after the loans are 90 days delinquent as to principal or interest, or earlier when management has substantial doubts about collectability. When this interest is deemed uncollectible, it is reversed against interest income on loans for the current period. Generally, a loan is restored to accrual status only after all delinquent interest and principal are brought current and, in the case of loans where interest has been interrupted for a substantial period, a regular payment performance has been established.

- (6) - Loan-backed and structured securities are primarily carried at amortized cost. For loan-backed and structured securities, the effective yield is based on estimated cash flows, including prepayment assumptions based on data from widely accepted third-party data sources or internal estimates. For high credit quality loan-backed and structured securities (those rated AA or above), cash flows are provided quarterly, and the amortized cost and effective yield of the security are adjusted as necessary to reflect historical prepayment experience and changes in estimated future prepayments. The adjustments to amortized cost for those securities rated AA or above are recorded in accordance with the retrospective method. For loan-backed and structured securities rated below AA, the effective yield is adjusted prospectively for any changes in estimated cash flows.

The NAIC designations for non-agency residential mortgage-backed securities ("RMBS"), including asset-backed securities collateralized by sub-prime mortgages, are based on security level expected losses as modeled by an independent third party (engaged by the NAIC) and the statutory carrying value of the security, including any purchase discounts or impairment charges previously recognized. The model used in determining NAIC designations was updated and utilized for reporting as of December 31, 2016 and December 31, 2015.

Similar to the change for RMBS, the NAIC designations for commercial mortgage-backed securities ("CMBS") are based on security level expected losses as modeled by an independent third party (engaged by the NAIC) and the statutory carrying value of the security, including any purchase discounts or impairment charges previously recognized. The model used in determining NAIC designations was updated and utilized for reporting as of December 31, 2016 and December 31, 2015.

- (7) - Investments in subsidiaries are accounted for using the equity method as defined in SSAP No. 97, "Investments in Subsidiary, Controlled and Affiliated Entities ("SCA") a Replacement of SSAP No. 88," ("SSAP No. 97"). Investments in insurance subsidiaries are recorded based on the underlying audited statutory equity of the respective entity's financial statements, adjusted for unamortized goodwill as provided for in SSAP No. 68, "Business Combinations and Goodwill," ("SSAP No. 68"). Investments in non-insurance subsidiaries that do not engage in certain transactions or activities, per paragraph 8b ii of SSAP No. 97 are recorded based on audited U.S. GAAP equity of the investee. The subsidiaries' change in net assets, excluding

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capital contributions and distributions, is included in "Change in net unrealized capital gains (losses)". Dividends or distributions received from the investee are recognized in net investment income when declared to the extent they are not in excess of undistributed accumulated earnings attributed to our investment. The subsidiaries are engaged principally in the business of life insurance and annuities.

- (8) - Other invested assets include primarily the Company's investment in joint ventures, limited liability companies and other forms of partnerships. These investments are accounted for using an equity method as defined in SSAP No. 97. These entities are valued based on the underlying audited U.S. GAAP equity of the investee, or permitted alternatives as defined in SSAP No. 48, "Joint Ventures, Partnerships and Limited Liability Companies," ("SSAP No. 48").
- (9) - Derivatives used by the Company include swaps, futures, forwards, and options and may be exchange-traded or contracted in the over-the-counter market. Derivatives are recorded at fair value either as assets, within "Derivatives," or as liabilities, surplus and other funds within "Derivatives" at their estimated fair value. To qualify for hedge accounting treatment, a derivative must be highly effective in mitigating the designated risk of the hedged item. Effectiveness of the hedge is formally assessed at inception and throughout the life of the hedging relationship.
- (10) The Company considers anticipated investment income when calculating its premium deficiency reserves in accordance with SSAP No. 54, "Individual and Group Accident and Health Contracts" ("SSAP No. 54").
- (11) Accident and health reserves represent the estimated value of the future payments, adjusted for contingencies and interest. -The remaining reserves for active life reserves and unearned premiums are valued using the preliminary term method, gross premium valuation method, or a pro rata portion of gross premiums. Reserves are also held for amounts not yet due on hospital benefits and other coverages.
- (12) The Company has not modified its capitalization policy from the prior period.
- (13) The Company does not have any pharmaceutical rebates receivable.
- (14) Repurchase agreements and reverse repurchase agreements are agreements between a seller and a buyer, whereby the seller of securities sells and simultaneously agrees to repurchase the same or substantially the same securities from the buyer at an agreed upon price and, usually, at a stated date. Repurchase agreements (securities sold under agreements to repurchase) are generally accounted as secured borrowings. The assets transferred are not removed from the balance sheet, the cash collateral received is invested and reported on balance sheet and accounted for based on the type of investment. An offsetting liability is reported in "Aggregate write-ins for liabilities". For reverse repurchase agreements (securities purchased under agreements to resell), an asset is recorded in "Cash, cash equivalents, and short term investments" to reflect the receivable from the counterparty. Dollar repurchase agreements and reverse dollar repurchase agreements involve debt instruments that are pay-through securities collateralized with GNMA, FNMA and FHLMC and similar securities. The Company typically uses "to be announced" ("TBAs") securities in the dollar repurchase and reverse dollar repurchase agreements which are accounted for as derivatives. Dollar repurchase and reverse dollar repurchase agreements are reported in "Aggregate write-ins for invested assets" with the change in value reported as "Change in net unrealized capital gains". "Net realized capital gains (losses)" are recorded upon termination of the agreements.
- (15) Securities lending transactions are transactions where the Company loans securities to a third party, primarily large brokerage firms. These transactions are accounted for as secured borrowings. Cash collateral received is invested and reported on the balance sheet and accounted for based on the type of investment. An offsetting liability is reported in "Payable for securities lending".
- (16) Contract loans are stated at unpaid principal balances.
- (17) Net realized capital gains/(losses) are computed using the specific identification method. Net realized investment gains and losses are generated from numerous sources, including the sale of bonds, stocks, other type of investments, as well as adjustments to the cost basis of investments for other-than-temporary impairments. Realized investment gains and losses are also generated from the termination of derivatives that do not qualify for hedge accounting. In addition, when realized gains or losses on interest-rate related derivatives are recognized, they are amortized through the IMR. Amortized cost of investments is adjusted for impairments considered other than temporary. All bonds, preferred stocks and common stocks with unrealized losses are subject to review to identify other-than-temporary impairments in value. Under SAP, several factors must be considered to determine whether a decline in value of a security is other than temporary, including:
 - a) the reasons for the decline in value (credit event, currency or interest related, including general spread widening); -
 - b) a company's ability and intent to hold its investment for a period of time to allow for recovery of value; -
 - c) a company's intent to sell its investment before recovery of the cost of the investment; -
 - d) the financial condition of and near-term prospects of the issuer; and -
 - e) for stocks, the extent and duration of the decline. -

For stocks, when it is determined that there is an other-than-temporary impairment, the Company records a write down in the - Statement of Operations and Changes in Capital and Surplus within "Net Realized Capital Gains (Losses)" to the estimated fair value, which reduces the cost basis. The new cost basis of an impaired security is not adjusted for subsequent increases in the - estimated fair value. Estimated fair values for publicly traded common stock are based on quoted market prices or prices - obtained from independent pricing services. Estimated fair values for privately traded common stock are determined using - valuation and discounted cash flow models that require a substantial level of judgment. -

For bonds, excluding loan-backed and structured securities, when it is determined that there is an other-than-temporary - impairment, the Company records a write down to the estimated fair value of the bond, which reduces its amortized cost. - Credit event related impairments are recorded in the Statement of Operations and Changes in Surplus within "Net Realized - Capital Gains" and applied to the AVR, and interest related impairments are directly applied to the IMR, on a post tax basis. - The AVR is used to stabilize surplus from fluctuations in the market value of bonds, stocks, mortgage loans, real estate, limited - partnerships and other investments. Changes in the AVR are accounted for as direct increases or decreases in surplus. The - IMR captures interest related realized gains and losses on sales (net of taxes) of bonds, preferred stocks, mortgage loans, - interest related other-than-temporary impairments (net of taxes) and realized gains or losses (net of taxes) on terminated - interest rate related derivatives, which are amortized into net income over the expected years to maturity of the investments - sold or the item being hedged by the derivative using the grouped method. -

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The new cost basis of an impaired bond is not adjusted for subsequent increases in estimated fair value. Estimated fair values for bonds, other than private placement bonds, are generally based on quoted market prices or prices obtained from independent pricing services. Estimated fair values for private placement bonds are typically determined primarily by using a discounted cash flow model, which relies upon the average of spread surveys collected from private market intermediaries who are active in both primary and secondary transactions and takes into account, among other factors, the credit quality of the issuer and the reduced liquidity associated with private placements. In determining the fair value of certain securities, including those that are distressed, the discounted cash flow model may also use unobservable inputs, which reflect management's own assumptions about the inputs market participants would use in pricing the asset.

For loan-backed and structured securities, when an other-than-temporary impairment has occurred because the entity does not expect to recover the entire amortized cost basis of the security, even if the entity has no intent to sell and the entity has the intent and ability to hold to recovery, the amount of the other-than-temporary impairment recognized as a realized loss shall equal the difference between the investment's amortized cost basis and the present value of cash flows expected to be collected, discounted at the loan-backed or structured security's effective interest rate. Credit event related impairments are recorded in the Statement of Operations and Changes in Surplus within "Net Realized Capital Gains" and applied to the AVR, and interest related impairments are directly applied to the IMR, on a post tax basis. Additionally, the amortized cost of the security, less the other-than-temporary impairment recognized as a realized loss, shall become the new amortized cost basis of the investment. When the entity has the intent to sell or cannot assert ability and intent to hold to recovery, the security is impaired to its fair value basis.

- (18) Separate account assets and liabilities are generally reported at estimated fair value and represent segregated funds, which are invested for certain policyholders, pension funds and other customers. However, there are some separate account assets and liabilities that support products with guarantees and are carried at the same basis as the general account. The assets consist primarily of common stocks, long-term bonds, real estate, mortgages and short-term investments. The assets of each account are legally segregated and are not subject to claims that arise out of any other business of the Company. The liabilities include reserves established to meet withdrawal and future benefit payment contractual provisions. Investment risks associated with fair value changes are generally borne by the customers, except to the extent of minimum guarantees made by the Company with respect to certain accounts. Mortality, policy administration and surrender charges on the accounts are included in "Miscellaneous income."

1D. Going Concern

The Company has not had any condition or event that would cause doubt about its ability to continue as a going concern.

2. ACCOUNTING CHANGES AND CORRECTIONS OF ERRORS

The State of New Jersey requires that insurance companies domiciled in the State of New Jersey prepare their statutory basis financial statements in accordance with the NAIC Accounting Practices and Procedures manual (the "Manual"), subject to any deviations prescribed or permitted by the Department.

Accounting changes adopted to conform to the provisions of the Manual are reported as changes in accounting principles. The cumulative effect of changes in accounting principles is reported as an adjustment to unassigned funds (surplus) in the period of the change in accounting principle. The cumulative effect is the difference between the amount of capital and surplus at the beginning of the year and the amount of capital and surplus that would have been reported at that date if the new accounting principles had been applied retroactively for all prior periods.

The Company has assessed the non-insurance entities subject to SSAP No. 97, and, based upon the amount of capital that these entities represent and the Company's strong capital position, the Company has decided not to obtain GAAP audits for 24 entities as of December 31, 2016. The Company has therefore valued these entities for purposes of its financial statements at zero. At the end of future fiscal years, the Company may decide to obtain U.S. GAAP audits for entities subject to SSAP No. 97 and thereby restore their equity value for purposes of inclusion in capital and surplus.

Effective January 1, 2015, the NAIC adopted revisions to SSAP No. 40 Real Estate Investments ("SSAP No. 40R"). The substantive revisions incorporate real estate property investments that are wholly-owned by a limited liability company ("LLC") that is directly and wholly owned by the reporting entity. These investments were previously reported under SSAP No. 48, Joint Ventures, Partnerships and Limited Liability Companies. The Company reported a net \$3.0 billion transfer from other invested assets to direct real estate holdings in the Separate Accounts. In the General Account, no real estate was transferred; however, 6 existing direct real estate holdings were restructured as LLCs.

In June 2016, the NAIC adopted a recommendation that will activate a principles-based reserving approach for life insurance products. Principles-based reserving replaces the reserving methods for life insurance products for which the current formulaic basis for reserves may not accurately reflect the risks or costs of the liability or obligations of the insurer. The principles-based reserving approach has a three-year phase-in period. At the Company's discretion, it may be applied to new individual life business beginning as early as January 1, 2017, and must be applied for all new individual life business issued January 1, 2020 and later. The Company may select different implementation dates for different products. Principles-based reserving will not affect reserves for policies in force prior to January 1, 2017. During 2017, the Company expects to adopt principles-based reserving for its guaranteed universal life products and to introduce updated versions of these products, designed using principles-based reserving. The updated products are expected to support the principles-based statutory reserve level without the need for captive reserve financing or additional assets under Actuarial Guideline XLVIII-Actuarial Opinion and Memorandum Requirements for the Reinsurance of Policies Required to be Valued under Sections 6 and 7 of the NAIC Valuation of Life Insurance Policies Model Regulation (#830) ("AG 48"). The Company is continuing to assess the impact of this new reserving approach on projected statutory reserve levels and product pricing for its entire portfolio of individual life product offerings, and expects to adopt principles-based reserving for other products in its portfolio in phases through the January 1, 2020 adoption date.

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3. BUSINESS COMBINATIONS AND GOODWILL

3A. Statutory Purchase Method

Goodwill represents the excess of the amounts the Company paid to acquire subsidiaries and other businesses over the fair value of their net assets at the date of acquisition. When indication of impairment exists, management tests goodwill for the impairment based upon estimates of the fair value of the acquired entity to which the goodwill relates and comparing the carrying value of the acquired entity, including the recorded goodwill, to its estimated fair value at that date. Goodwill is considered impaired when the fair value of the investment in the acquired entity is less than the carrying value of the investment, including the recorded goodwill and the decline is considered other-than-temporary. Given changes in facts and circumstances, this test could lead to reductions in goodwill that could have an adverse effect of the Company's financial condition.

In 2013, the Company acquired 80% ownership of Don CeSar Resort Hotel Ltd. from Rosada Grande LLC and Don CeSar Investor LLC. Goodwill from this purchase was \$33,727,694 as of December 31, 2016. Amortization was \$16,239,260 for the period ended December 31, 2016. In addition, goodwill for the Company's various other investment entities totaled \$36,338,744 as of December 31, 2016. Amortization for these entities for the period ended December 31, 2016 was \$10,596,224.

3B. Statutory Merger

The Company had no statutory mergers during 2016 or 2015.

3C. Assumption Reinsurance

There was no goodwill resulting from assumption reinsurance during 2016 or 2015.

3D. Impairment Loss

The Company did not recognize impairment losses from business combinations or goodwill resulting from assumption reinsurance during 2016 or 2015.

4. DISCONTINUED OPERATIONS

The Company did not have any material discontinued operations during 2016 or 2015.

5. INVESTMENTS

5A. Mortgage Loans

- (1) - The maximum and minimum lending rates for new mortgage loans as of December 31, 2016 were: Farm loans 4.90% and 2.60%; City loans 5.49% and 1.93%. There were no purchase money mortgages loaned during the year.
- (2) - The maximum percentage of any one loan to the value of security at the time of the loan, exclusive of insured or guaranteed or purchase money mortgages is no greater than 80%, except loans made pursuant to title 17B, Chapter 20, Section 1h, Revised Statutes of New Jersey. The mortgage loans are geographically dispersed or distributed throughout the United States, Europe, Mexico, Canada, and Australia with the largest concentrations in California (27.24%), New York (9.71%) and Texas (9.29%).
- (3) - There were no taxes, assessments, or any amounts advanced not included in the mortgage loan total as of December 31, 2016

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(4) Age Analysis of Mortgage Loans:

| | Farm | Residential | | Commercial | | Mezzanine | Total | |
|---|---------------------------|-----------------|-----------|------------|-----------|------------------|-------|------------------|
| | | Insured | All Other | Insured | All Other | | | |
| a. Current Year | | | | | | | | |
| 1. | Recorded Investment (All) | | | | | | | |
| | (a) Current | \$1,490,606,368 | \$0 | \$243,458 | \$0 | \$16,608,655,516 | \$0 | \$18,099,505,342 |
| | (b) 30-59 days Past Due | 0 | 0 | 1,906,937 | 0 | 18,881,775 | 0 | \$20,788,712 |
| | (c) 60-89 Days Past Due | 0 | 0 | 77,721 | 0 | 0 | 0 | \$77,721 |
| | (d) 90-179 Days Past Due | 0 | 0 | | 0 | 0 | 0 | \$0 |
| | (e) 180+ Days Past Due | 1,131,815 | 0 | | 0 | 0 | 0 | \$1,131,815 |
| Accruing Interest 90-179 Days Past Due | | | | | | | | |
| 2. | (a) Recorded Investment | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| | (b) Interest Accrued | 0 | 0 | 0 | 0 | 0 | 0 | \$0 |
| Accruing Interest 180+ Days Past Due | | | | | | | | |
| 3. | (a) Recorded Investment | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| | (b) Interest Accrued | 0 | 0 | 0 | 0 | 0 | 0 | \$0 |
| Interest Reduced | | | | | | | | |
| 4. | (a) Recorded Investment | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| | (b) Number of Loans | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | (c) Percent Reduced | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| b. Prior Year | | | | | | | | |
| 1. | Recorded Investment (All) | | | | | | | |
| | (a) Current | \$1,456,604,006 | \$0 | \$491,988 | \$0 | \$16,464,863,018 | \$0 | \$17,921,959,012 |
| | (b) 30-59 days Past Due | 0 | 0 | 2,247,649 | 0 | 0 | 0 | \$2,247,649 |
| | (c) 60-89 Days Past Due | 0 | 0 | 3,364 | 0 | 0 | 0 | \$3,364 |
| | (d) 90-179 Days Past Due | 0 | 0 | 195,731 | 0 | 0 | 0 | \$195,731 |
| | (e) 180+ Days Past Due | 0 | 0 | 374,817 | 0 | 0 | 0 | \$374,817 |
| 2. Accruing Interest 90-179 Days Past Due | | | | | | | | |
| | (a) Recorded Investment | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| | (b) Interest Accrued | 0 | 0 | 0 | 0 | 0 | 0 | \$0 |
| 3. Accruing Interest 180+ Days Past Due | | | | | | | | |
| | (a) Recorded Investment | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| | (b) Interest Accrued | 0 | 0 | 0 | 0 | 0 | 0 | \$0 |
| 4. Interest Reduced | | | | | | | | |
| | (a) Recorded Investment | \$0 | \$0 | \$0 | \$0 | \$14,500,000 | \$0 | \$14,500,000 |
| | (b) Number of Loans | 0 | 0 | 0 | 0 | 1 | 0 | 1 |
| | (c) Percent Reduced | 0.00% | 0.00% | 0.00% | 0.00% | 0.50% | 0.00% | 0.50% |

(5) - There were no investment in impaired loans with or without allowance for credit losses as of December 31, 2016.

(6) Investment in Impaired Loans - Average Recorded Investment, Interest Income Recognized, Recorded Investment on Interest Income Recognized Using a Cash-Basis Method of Accounting:

| | Farm | Residential | | Commercial | | Mezzanine | Total | |
|------------------------|--|-------------|-----------|------------|-----------|--------------|-------------|--------------|
| | | Insured | All Other | Insured | All Other | | | |
| a. Current Year | | | | | | | | |
| 1. | Average Recorded Investment | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | |
| 2. | Interest Income Recognized | 0 | 0 | 0 | 0 | 0 | \$0 | |
| 3. | Recorded Investments on Nonaccrual Status | 1,316,557 | 0 | 315,962 | 0 | 0 | \$1,632,519 | |
| 4. | Amount of Interest Income Recognized Using a Cash-Basis Method of Accounting | 30,658 | 0 | 0 | 0 | 0 | \$30,658 | |
| b. Prior Year | | | | | | | | |
| 1. | Average Recorded Investment | \$0 | \$0 | \$0 | \$0 | \$26,245,989 | \$0 | \$26,245,989 |
| 2. | Interest Income Recognized | 0 | 0 | 0 | 0 | 1,846,027 | 0 | \$1,846,027 |
| 3. | Recorded Investments on Nonaccrual Status | 184,742 | 0 | 689,763 | 0 | 0 | \$874,505 | |
| 4. | Amount of Interest Income Recognized Using a Cash-Basis Method of Accounting | 0 | 0 | 18,110 | 0 | 0 | \$18,110 | |

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(7) Allowance for Credit Losses:

| | <u>12/31/2016</u> | <u>12/31/2015</u> |
|---|-------------------|-------------------|
| a. Balance at beginning of period - | \$0 | \$4,774,366 |
| b. Additions charged to operations - | 0 | (4,774,366) |
| c. Direct write-downs charged against the allowance - | 0 | 0 |
| d. Recoveries of amounts previously charged off - | 0 | 0 |
| e. Balance at end of period - | \$0 | \$0 |

(8) The Company did not have mortgage loans derecognized as a result of foreclosure as of December 31, 2016.

(9) Please refer to Note 1C (5) for the Company's policy for recognizing interest income on impaired loans.

5B. Debt Restructuring

| | <u>12/31/2016</u> | <u>12/31/2015</u> |
|--|-------------------|-------------------|
| (1) Total recorded investment in restructuring loans | \$184,742 | \$200,075 |
| (2) Total related realized capital losses | \$0 | \$0 |
| (3) Total contractual commitments to extend credit to debtors owning receivables whose terms have been modified in trouble debt restructurings | \$0 | \$0 |

(4) - The Company accrues interest income on impaired loans to the extent it is deemed collectible (delinquent less than 90 days) and the loan continues to perform under its original or restructured contractual terms. Interest income on non-performing loans is generally recognized on a cash basis.

5C. Reverse Mortgages

The Company did not have reverse mortgages that required disclosure during 2016 or 2015.

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5D. Loan-Backed Securities

- (1) - The Company has elected to use the book value as of January 1, 1994 as the cost for applying the retrospective adjustment method to securities purchased prior to that date. Prepayment assumptions for loan-backed and structured securities were obtained from broker dealer survey values or internal estimates.
- (2) - As of December 31, 2016, the Company had no loan-backed securities, within the scope of SSAP No. 43R, "Loan-backed and Structured Securities" ("SSAP No. 43R") with a recognized other-than-temporary impairment, classified on the basis of either, a) intent to sell or b) inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis.
- (3) - The amounts in the table below, listed in Column 4, represent the "Net realized capital gains/(losses)" recorded in compliance with SSAP No. 43R for the year ended December 31, 2016.

| 1 Cusip | 2 Book/Adj Carrying Value Amortized Cost Before Current Period OTTI | 3 Presented Value of Projected Cash Flows | 4 Recognized Other-than- Temporary Impairment | 5 Amortized Cost After Other-than- Temporary Impairment | 6 Fair Value at time of OTTI | 7 Date of Financial Statement where Reported |
|--------------|--|---|---|--|------------------------------------|---|
| 05948KPW3 | \$167,748 | \$160,932 | \$6,815 | \$160,932 | \$161,115 | 1Q16 |
| 32027NET4 | 1,123,126 | 1,102,982 | 20,145 | 1,102,982 | 1,097,004 | 1Q16 |
| 84751PLP2 | 975,976 | 928,579 | 47,397 | 928,579 | 895,119 | 1Q16 |
| 12489WNN0 | 51,507 | 0 | 51,507 | 0 | 0 | 2Q16 |
| 12506YCM9 | 7 | 0 | 7 | 0 | 0 | 3Q16 |
| 12667GHK2 | 2,520 | 0 | 2,520 | 0 | 0 | 3Q16 |
| 675758AJ5 | 5,000,966 | 0 | 5,000,966 | 0 | 0 | 3Q16 |
| 86358RW78 | 0 | 0 | 0 | 0 | 0 | 3Q16 |
| 96928*ET0 | 9,085,395 | 0 | 9,085,395 | 0 | 0 | 3Q16 |
| 116663AC9 | 2,043,343 | 0 | 2,043,343 | 0 | 0 | 4Q16 |
| 12625LAH6 | 266,637 | 0 | 266,637 | 0 | 0 | 4Q16 |
| 126671SL1 | 3,760 | 0 | 3,760 | 0 | 0 | 4Q16 |
| 60467MAB7 | 751,680 | 0 | 751,680 | 0 | 0 | 4Q16 |
| 75952AAF4 | 119,725 | 0 | 119,725 | 0 | 0 | 4Q16 |
| 75952AAJ6 | 585,853 | 0 | 585,853 | 0 | 0 | 4Q16 |
| Total | | | \$17,985,750 | | | |

- (4) - As of December 31, 2016 the following totals represent all impaired securities for which an other-than-temporary-impairment has not been recognized in earnings as a realized loss, segregated by those securities that have been in a continuous unrealized loss position for less than twelve months and those that have been in a continuous unrealized loss position for twelve months or longer.

Other-than-temporary impairment decisions are based upon a detailed analysis of a security's underlying credit and cash flows.

a. Aggregate amount of unrealized losses:

| | |
|------------------------|------------------|
| 1. Less than 12 Months | (\$125,481,273) |
| 2. 12 Months or Longer | (\$152,669,090) |

b. Aggregate related fair value of securities with unrealized losses:

| | |
|--------------------------|-----------------|
| 1. Less than 12 Months - | \$5,381,857,020 |
| 2. 12 Months or Longer - | \$954,117,103 |

5E. Repurchase Agreements and Securities Lending Transactions

- (1) - For repurchase agreements, Company and NAIC policies require a minimum of 95% of the fair value of securities under these agreements to be maintained as collateral. For reverse repurchase agreements, Company and NAIC policies require a minimum of 100% of the fair value of securities under these agreements to be maintained as collateral. Securities subject to these agreements at December 31, 2016 were:

| Securities Subject to: | 2016 | | | Weighted Average Interest Rate |
|-------------------------------|-----------------|-----------------|------------|--------------------------------------|
| | Book Value | Fair Value | Maturities | |
| Repurchase agreements - | \$4,398,200,924 | \$4,916,960,529 | 16 Years | 1.48% |
| Reverse repurchase agreements | \$32,570,696 | \$32,570,969 | 112 Days | 3.26% |

- (2) - Assets Pledged As Collateral

The Company has \$32,570,696 of its assets pledged as collateral for reverse repurchase agreements as of December 31, 2016. The Company has none of its assets pledged as collateral, which would be classified as "Securities pledged to creditors" as of December 31, 2016.

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
NOTES TO FINANCIAL STATEMENTS

(3) - Collateral Received

For repurchase agreements, Company and NAIC policies require that 95% of the fair value of the securities be maintained as collateral. For securities lending transactions, Company and NAIC policies require that 100% and 102% of the fair value of domestic and foreign securities, respectively, be maintained as collateral. Cash collateral held for repurchase agreements, securities lending and dollar repurchase agreements was:

(a) - Aggregate Amount Collateral Received

12/31/2016

| | (1) <u>Fair Value</u> |
|---|--------------------------|
| 1. Repurchase Agreements: | |
| (a) Open | \$522,908,683 |
| (b) 30 Days or Less | 4,305,694,912 |
| (c) 31 to 60 Days | 0 |
| (d) 61 to 90 Days | 0 |
| (e) Greater Than 90 Days | 0 |
| (f) Subtotal | \$4,828,603,595 |
| (g) Securities Received | \$0 |
| (h) Total Collateral Received | \$4,828,603,595 |
| 2. Securities Lending: | |
| (a) Open | \$1,205,477,963 |
| (b) 30 Days or Less | 74,211,704 |
| (c) 31 to 60 Days | 0 |
| (d) 61 to 90 Days | 0 |
| (e) Greater Than 90 Days | 0 |
| (f) Subtotal | \$1,279,689,667 |
| (g) Securities Received | \$0 |
| (h) Total Collateral Received | \$1,279,689,667 |
| 3. Dollar Repurchase Agreements: | |
| (a) Open | \$0 |
| (b) 30 Days or Less | 0 |
| (c) 31 to 60 Days | 0 |
| (d) 61 to 90 Days | 0 |
| (e) Greater Than 90 Days | 0 |
| (f) Subtotal | \$0 |
| (g) Securities Received | 0 |
| (h) Total Collateral Received | \$0 |

(b) - The aggregate fair value of all securities acquired from the use of the reinvested collateral was \$5,787,108,645 as of December 31, 2016, including the investment in NAIC Exempt Federal National Mortgage Association (FNMA) pass-through securities.

(c) - In some instances, cash received as collateral is invested in Cash Equivalents, Short Term, and Long Term Bonds.

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NOTES TO FINANCIAL STATEMENTS

(a) - Aggregate Amount Collateral Received

12/31/2015

| | (1) Fair Value |
|---|-------------------|
| 1. Repurchase Agreements: | |
| (a) Open | \$1,177,138,226 |
| (b) 30 Days or Less | 3,262,243,951 |
| (c) 31 to 60 Days | 6,631,250 |
| (d) 61 to 90 Days | 0 |
| (e) Greater Than 90 Days | 0 |
| (f) Subtotal | \$4,446,013,427 |
| (g) Securities Received | 0 |
| (h) Total Collateral Received | \$4,446,013,427 |
| 2. Securities Lending: | |
| (a) Open | \$913,912,747 |
| (b) 30 Days or Less | 161,370,397 |
| (c) 31 to 60 Days | 0 |
| (d) 61 to 90 Days | 0 |
| (e) Greater Than 90 Days | 0 |
| (f) Subtotal | \$1,075,283,144 |
| (g) Securities Received | 0 |
| (h) Total Collateral Received | \$1,075,283,144 |
| 3. Dollar Repurchase Agreements: | |
| (a) Open | \$0 |
| (b) 30 Days or Less | 0 |
| (c) 31 to 60 Days | 0 |
| (d) 61 to 90 Days | 0 |
| (e) Greater Than 90 Days | 0 |
| (f) Subtotal | \$0 |
| (g) Securities Received | 0 |
| (h) Total Collateral Received | \$0 |

(b) The aggregate fair value of all securities acquired from the use of the reinvested collateral was \$5,209,981,587 as of December 31, 2015, including the investment in NAIC Exempt Federal National Mortgage Association (FNMA) pass-through securities.

(c) In some instances, cash received as collateral is invested in Cash Equivalents, Short Term, and Long Term Bonds.

(4) - As of December 31, 2016, the Company did not have any security lending transaction administered by an affiliate agent in which one line reporting of the reinvested collateral is used.

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
NOTES TO FINANCIAL STATEMENTS

(5) - Collateral Reinvestment

a. - Reinvestment of the cash collateral and any securities which the Company or its agent receives for repurchase agreements, securities lending, and dollar repurchase agreements were:

12/31/2016

| | (1) <u>Amortized Cost</u> | (2) <u>Fair Value</u> |
|--|------------------------------|--------------------------|
| <u>1. Repurchase Agreements:</u> | | |
| (a) Open | \$0 | \$0 |
| (b) 30 Days or Less | 1,866,032,752 | 1,867,797,898 |
| (c) 31 to 60 Days | 21,964,098 | 21,959,375 |
| (d) 61 to 90 Days | 55,575,420 | 55,684,089 |
| (e) 91 to 120 Days | 43,369,793 | 43,565,773 |
| (f) 121 to 180 Days | 176,975,351 | 177,110,074 |
| (g) 181 to 365 Days | 535,242,714 | 535,573,561 |
| (h) 1 to 2 years | 900,829,989 | 902,032,316 |
| (i) 2 to 3 years | 435,265,227 | 436,129,504 |
| (j) Greater than 3 years | 416,185,578 | 416,369,509 |
| (k) Subtotal | \$4,451,440,922 | \$4,456,222,099 |
| (l) Securities Received | 0 | 0 |
| (m) Total Collateral Reinvested | \$4,451,440,922 | \$4,456,222,099 |
| <u>2. Securities Lending:</u> | | |
| (a) Open | \$0 | \$0 |
| (b) 30 Days or Less | 494,615,301 | 495,083,174 |
| (c) 31 to 60 Days | 5,821,859 | 5,820,607 |
| (d) 61 to 90 Days | 14,730,960 | 14,759,764 |
| (e) 91 to 120 Days | 11,495,706 | 11,547,653 |
| (f) 121 to 180 Days | 46,909,529 | 46,945,239 |
| (g) 181 to 365 Days | 141,872,771 | 141,960,466 |
| (h) 1 to 2 years | 238,776,247 | 239,094,939 |
| (i) 2 to 3 years | 115,372,488 | 115,601,576 |
| (j) Greater than 3 years | 110,315,189 | 110,363,942 |
| (k) Subtotal | \$1,179,910,050 | \$1,181,177,360 |
| (l) Securities Received | 0 | 0 |
| (m) Total Collateral Reinvested | \$1,179,910,050 | \$1,181,177,360 |
| <u>3. Dollar Repurchase Agreement:</u> | | |
| (a) Open | \$0 | \$0 |
| (b) 30 Days or Less | 0 | 0 |
| (c) 31 to 60 Days | 0 | 0 |
| (d) 61 to 90 Days | 0 | 0 |
| (e) 91 to 120 Days | 0 | 0 |
| (f) 121 to 180 Days | 0 | 0 |
| (g) 181 to 365 Days | 0 | 0 |
| (h) 1 to 2 years | 0 | 0 |
| (i) 2 to 3 years | 0 | 0 |
| (j) Greater than 3 years | 0 | 0 |
| (k) Subtotal | \$0 | \$0 |
| (l) Securities Received | 0 | 0 |
| (m) Total Collateral Reinvested | \$0 | \$0 |

b. - We conduct asset-based or secured financing within our insurance and other subsidiaries, including transactions such as securities lending, repurchase agreements and mortgage dollar rolls, in order to earn spread income, to borrow funds, or to facilitate trading activity. The collateral received in connection with these programs is primarily used to purchase securities in the short-term spread portfolios of our domestic insurance entities. Investments held in the short-term spread portfolios include cash and cash equivalents, short-term investments and bonds, including mortgage- and asset-backed securities. In addition, \$131,975,524 and \$149,709,186 at amortized cost and fair value, respectively, of Repurchase Agreement proceeds were reinvested in FNMA pass-through securities. At December 31, 2016, the Company has sufficient assets to cover its secured borrowing liability.

These programs are typically limited to securities in demand that can be loaned at relatively low financing rates. As such, we believe there is unused capacity available through these programs. Holdings of cash and cash equivalent investments in these short-term spread portfolios allow for further flexibility in sizing the portfolio to better match available financing. Current conditions in both the financing and investment markets are continuously monitored in order to appropriately manage the cost of funds, investment spreads, asset/liability duration matching and liquidity.

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
NOTES TO FINANCIAL STATEMENTS

12/31/2015

| | (1) <u>Amortized Cost</u> | (2) <u>Fair Value</u> |
|---|------------------------------|--------------------------|
| <u>1. Repurchase Agreements:</u> | | |
| (a) Open | \$0 | \$0 |
| (b) 30 Days or Less | 1,959,901,753 | 1,961,255,944 |
| (c) 31 to 60 Days | 6,310,603 | 6,294,786 |
| (d) 61 to 90 Days | 70,674,857 | 70,624,212 |
| (e) 91 to 120 Days | 59,667,695 | 59,460,379 |
| (f) 121 to 180 Days | 256,205,966 | 256,162,577 |
| (g) 181 to 365 Days | 469,845,203 | 468,560,273 |
| (h) 1 to 2 years | 648,702,864 | 648,784,194 |
| (i) 2 to 3 years | 406,677,503 | 406,066,097 |
| (j) Greater than 3 years | 183,995,977 | 184,475,476 |
| (k) Subtotal | \$4,061,982,421 | \$4,061,683,938 |
| (l) Securities Received | 0 | 0 |
| (m) Total Collateral Reinvested | \$4,061,982,421 | \$4,061,683,938 |
| <u>2. Securities Lending:</u> | | |
| (a) Open | \$0 | \$0 |
| (b) 30 Days or Less | 461,248,834 | 461,567,527 |
| (c) 31 to 60 Days | 1,485,155 | 1,481,433 |
| (d) 61 to 90 Days | 16,632,821 | 16,620,902 |
| (e) 91 to 120 Days | 14,042,364 | 13,993,574 |
| (f) 121 to 180 Days | 60,296,237 | 60,286,026 |
| (g) 181 to 365 Days | 110,574,700 | 110,272,301 |
| (h) 1 to 2 years | 152,667,568 | 152,686,708 |
| (i) 2 to 3 years | 95,708,634 | 95,564,744 |
| (j) Greater than 3 years | 43,302,134 | 43,414,980 |
| (k) Subtotal | \$955,958,447 | \$955,888,195 |
| (l) Securities Received | 0 | 0 |
| (m) Total Collateral Reinvested | \$955,958,447 | \$955,888,195 |
| <u>3. Dollar Repurchase Agreement:</u> | | |
| (a) Open | \$0 | \$0 |
| (b) 30 Days or Less | 0 | 0 |
| (c) 31 to 60 Days | 0 | 0 |
| (d) 61 to 90 Days | 0 | 0 |
| (e) 91 to 120 Days | 0 | 0 |
| (f) 121 to 180 Days | 0 | 0 |
| (g) 181 to 365 Days | 0 | 0 |
| (h) 1 to 2 years | 0 | 0 |
| (i) 2 to 3 years | 0 | 0 |
| (j) Greater than 3 years | 0 | 0 |
| (k) Subtotal | \$0 | \$0 |
| (l) Securities Received | 0 | 0 |
| (m) Total Collateral Reinvested | \$0 | \$0 |

b. - We conduct asset-based or secured financing within our insurance and other subsidiaries, including transactions such as securities lending, repurchase agreements and mortgage dollar rolls, in order to earn spread income, to borrow funds, or to facilitate trading activity. The collateral received in connection with these programs is primarily used to purchase securities in the short-term spread portfolios of our domestic insurance entities. Investments held in the short-term spread portfolios include cash and cash equivalents, short-term investments and bonds, including mortgage- and asset-backed securities. In addition, \$168,823,992 and \$192,409,454 at amortized cost and fair value, respectively, of Repurchase Agreement proceeds were reinvested in FNMA pass-through securities. At December 31, 2015, the Company has sufficient assets to cover its secured borrowing liability.

These programs are typically limited to securities in demand that can be loaned at relatively low financing rates. As such, we believe there is unused capacity available through these programs. Holdings of cash and cash equivalent investments in these short-term spread portfolios allow for further flexibility in sizing the portfolio to better match available financing. Current conditions in both the financing and investment markets are continuously monitored in order to appropriately manage the cost of funds, investment spreads, asset/liability duration matching and liquidity.

(6) - The Company did not accept collateral that can be sold or repledged, it only accepts cash collateral.

(7) As of December 31, 2016, the Company has no securities lending transactions that extend beyond one year from the reporting date.

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
NOTES TO FINANCIAL STATEMENTS

5F. Real Estate

The Company did not recognize impairment losses on real estate during 2016 or 2015.

The Company did not engage in retail land sales operations.

The Company did not classify any real estate as held for sale as of December 31, 2016.

5G. Low-Income Housing Tax Credits

The Company has \$41,760,168 of low-income housing tax credits ("LIHTC") and other tax benefits at December 31, 2016. The Company has \$123,054,968 of LIHTC property investments as of December 31, 2016. The number of years remaining of unexpired tax credits and required holding periods are as follows: 0-5 years – 9 investments, 6-10 years – 5 investments, over 10 years – 1 investment. None of the LIHTC investments are currently subject to any regulatory reviews and there are no commitments or contingent commitments anticipated to be paid. There were no impaired LIHTC property investments at December 31, 2016.

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
NOTES TO FINANCIAL STATEMENTS

5H. Restricted Assets

(1) Restricted Assets (Including Pledged) as of December 31, 2016 were as follows:

| Restricted Asset Category | Gross Restricted | | | | | | | Percentage | | | |
|--|-----------------------------|---------------------------------|--|--|------------------|-----------------------|----------------------------------|------------------------------|---------------------------------------|---|--|
| | As of December 31, 2016 | | | | | 6 | 7 | As of December 31, 2016 | | | |
| | 1 | 2 | 3 | 4 | 5 | | | 8 | 9 | 10 | 11 |
| | Total General Account (G/A) | G/A Supporting S/A Activity (a) | Total Separate Account (S/A) Restricted Assets | S/A Assets Supporting G/A Activity (b) | Total (1 plus 3) | Total from Prior Year | Increase/ (Decrease) (5 minus 6) | Total Nonadmitted Restricted | Total Admitted Restricted (5 minus 8) | Gross (Admitted & Nonadmitted) Restricted to Total Assets | Admitted Restricted to Total Admitted Assets |
| a. Subject to contractual obligation for which liability is not shown | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | 0.000% | 0.000% |
| b. Collateral held under security lending agreements | 1,200,705,261 | 0 | 4,586,148,044 | 0 | 5,786,853,305 | 3,819,481,939 | 1,967,371,366 | 0 | \$5,786,853,305 | 2.195% | 2.223% |
| c. Subject to repurchase agreements | 4,398,200,924 | 0 | 8,691,302 | 0 | 4,406,892,226 | 4,700,641,327 | (293,749,101) | 0 | \$4,406,892,226 | 1.672% | 1.693% |
| d. Subject to reverse repurchase agreements | 32,570,696 | 0 | 175,000,000 | 0 | 207,570,696 | 300,000,000 | (92,429,304) | 0 | \$207,570,696 | 0.079% | 0.080% |
| e. Subject to dollar repurchase agreements | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | \$0 | 0.000% | 0.000% |
| f. Subject to dollar reverse repurchase agreements | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | \$0 | 0.000% | 0.000% |
| g. Placed under option contracts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | \$0 | 0.000% | 0.000% |
| h. Letter stock or securities restricted as to sale - excluding FHLB capital stock | 600,319,253 | 0 | 0 | 0 | 600,319,253 | 600,000,198 | 319,055 | 0 | \$600,319,253 | 0.228% | 0.231% |
| i. FHLB capital stock | 78,391,500 | 0 | 0 | 0 | 78,391,500 | 98,126,800 | (19,735,300) | 0 | \$78,391,500 | 0.030% | 0.030% |
| j. On deposit with state | 3,711,092 | 0 | 0 | 0 | 3,711,092 | 4,791,603 | (1,080,511) | 0 | \$3,711,092 | 0.001% | 0.001% |
| k. On deposit with other regulatory bodies | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | \$0 | 0.000% | 0.000% |
| l. Pledged as collateral to FHLB (including assets backing funding agreements) | 1,183,316,778 | 0 | 0 | 0 | 1,183,316,778 | 1,363,409,132 | (180,092,354) | 0 | \$1,183,316,778 | 0.449% | 0.455% |
| m. Pledged as collateral not captured in other categories | 4,707,075,234 | 0 | 0 | 0 | 4,707,075,234 | 3,548,875,360 | 1,158,199,874 | 0 | \$4,707,075,234 | 1.786% | 1.808% |
| n. Other restricted assets | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | \$0 | 0.000% | 0.000% |
| o. Total restricted assets | \$12,204,290,738 | \$0 | \$4,769,839,346 | \$0 | \$16,974,130,084 | \$14,435,326,359 | \$2,538,803,725 | \$0 | \$16,974,130,084 | 6.439% | 6.521% |

(a) Subset of column 1
(b) Subset of column 3

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
NOTES TO FINANCIAL STATEMENTS

(2) Detail of Assets Pledged as Collateral Not Captured in Other Categories as of December 31, 2016 were as follows:

| Description of Assets | Gross Restricted | | | | | | | Percentage | | | |
|--------------------------|-----------------------------|---------------------------------|--|--|------------------|-----------------------|----------------------------------|------------------------------|---------------------------------------|---|--|
| | December 31, 2016 | | | | | | | December 31, 2016 | | | |
| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 |
| | Total General Account (G/A) | G/A Supporting S/A Activity (a) | Total Separate Account (S/A) Restricted Assets | S/A Assets Supporting G/A Activity (b) | Total (1 plus 3) | Total from Prior Year | Increase/ (Decrease) (5 minus 6) | Total Nonadmitted Restricted | Total Admitted Restricted (5 minus 8) | Gross (Admitted & Nonadmitted) Restricted to Total Assets | Admitted Restricted to Total Admitted Assets |
| Derivatives Collateral | \$183,058,723 | \$0 | \$0 | \$0 | \$183,058,723 | \$82,876,000 | \$100,182,723 | \$0 | \$183,058,723 | 0.069% | 0.070% |
| Reinsurance Trust Assets | 4,524,016,511 | 0 | 0 | 0 | 4,524,016,511 | 3,465,999,360 | 1,058,017,151 | 0 | 4,524,016,511 | 1.716% | 1.738% |
| Total | \$4,707,075,234 | \$0 | \$0 | \$0 | \$4,707,075,234 | \$3,548,875,360 | \$1,158,199,874 | \$0 | \$4,707,075,234 | 1.786% | 1.808% |

- (a) Subset of column 1
(b) Subset of column 3

(3) The Company did not have Other Restricted Assets as of December 31, 2016.

(4) Collateral Received and Reflected as Assets Within the Reporting Entity's Financial Statements as of December 31, 2016 were as follows:

| Collateral Assets | 1 Booked/Adjusted Carrying Value (BACV) | 2 Fair Value | 3 % of BACV to Total Assets (Admitted and Nonadmitted) | 4 % of BACV to Total Admitted Assets |
|----------------------------------|--|------------------|---|---|
| a. Cash | \$2,026,904,850 | \$2,026,904,850 | 1.592% | 1.635% |
| b. Schedule D, Part 1 | 9,126,383,797 | 9,362,321,692 | 7.168% | 7.360% |
| c. Schedule D, Part 2, Section 1 | 2,300,000 | 2,530,192 | 0.002% | 0.002% |
| d. Schedule D, Part 2, Section 2 | 0 | 0 | 0.000% | 0.000% |
| e. Schedule B | 471,982,252 | 474,198,661 | 0.371% | 0.381% |
| f. Schedule A | 0 | 0 | 0.000% | 0.000% |
| g. Schedule BA, Part 1 | 23,301,691 | 23,301,691 | 0.018% | 0.019% |
| h. Schedule DL, Part 1 | 0 | 0 | 0.000% | 0.000% |
| i. Other | 2,845,917 | 2,845,917 | 0.002% | 0.002% |
| j. Total Collateral Assets | \$11,653,718,507 | \$11,892,103,003 | 9.153% | 9.399% |

| | 1 Amount | 2 % of Liability to Total Liabilities |
|---|-----------------|--|
| k. Recognized Obligation to Return Collateral Asset | \$6,108,293,260 | 5.398% |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
NOTES TO FINANCIAL STATEMENTS

5I. Working Capital Finance Investments

The Company did not have any working capital finance investments, which are confirmed short term obligations due to the reporting entity as a result of a working capital finance investment program, and that can be recognized as admitted assets as of December 31, 2016.

5J. Offsetting and Netting of Assets and Liabilities

The Company did not have any applicable transactions that are offset and reported in net in accordance with SSAP No. 64, "Offsetting and Netting of Assets and Liabilities."

5K. Structured Notes

Details of Structured Notes as of December 31, 2016 were as follows:

| CUSIP Identification | Actual Cost | Fair Value | Book/Adjusted Carrying Value | Mortgage-Referenced Security (YES/NO) |
|----------------------|----------------------|----------------------|------------------------------|---------------------------------------|
| 92941#AB1 | \$52,408 | \$57,899 | \$52,408 | N |
| 92941#AC9 | 21,838 | 23,981 | 21,838 | N |
| 92941#AD7 | 23,262 | 25,212 | 23,262 | N |
| 00103YAF8 | 21,000,000 | 21,813,750 | 21,000,000 | N |
| 002927AA9 | 1,753,760 | 2,102,320 | 1,753,760 | N |
| 013817AQ4 | 7,173,606 | 7,702,695 | 7,173,606 | N |
| 02364WAV7 | 29,924,018 | 32,080,680 | 29,924,018 | N |
| 039483BC5 | 20,166,963 | 23,618,975 | 20,166,963 | N |
| 116663AC9 | 875,718 | 875,718 | 875,718 | N |
| 15135UAF6 | 1,733,458 | 1,568,763 | 1,733,458 | N |
| 205887BD3 | 19,544,670 | 19,970,202 | 19,544,670 | N |
| 22303QAG5 | 18,265,415 | 18,690,245 | 18,265,415 | N |
| 22303QAH3 | 53,963,308 | 60,194,481 | 53,963,308 | N |
| 246688AF2 | 40,653,363 | 53,393,297 | 40,653,363 | N |
| 283695BP8 | 2,248,346 | 2,276,010 | 2,248,346 | N |
| 369300AN8 | 2,410,407 | 2,323,150 | 2,410,407 | N |
| 382388AU0 | 20,250,777 | 26,889,211 | 20,250,777 | N |
| 397624AE7 | 3,479,860 | 3,478,675 | 3,479,860 | N |
| 40427LAB0 | 30,754,380 | 44,617,134 | 30,754,380 | N |
| 42307TAG3 | 23,764,496 | 29,085,864 | 23,764,496 | N |
| 500631AE6 | 1,233,249 | 2,238,220 | 1,233,249 | N |
| 539830AW9 | 7,054,107 | 8,041,215 | 7,054,107 | N |
| 59156RBF4 | 16,167,521 | 16,190,563 | 16,167,521 | N |
| 59562VAM9 | 10,280,819 | 11,939,283 | 10,280,819 | N |
| 629568AQ9 | 14,623,793 | 15,562,500 | 14,623,793 | N |
| 641423BP2 | 5,991,452 | 7,922,748 | 5,991,452 | N |
| 654579AA9 | 64,900,000 | 67,093,618 | 64,900,000 | N |
| 66644PAA5 | 692,565 | 1,492,500 | 692,565 | N |
| 667748AP2 | 2,997,122 | 3,032,880 | 2,997,122 | N |
| 706451BD2 | 6,999,331 | 8,239,525 | 6,999,331 | N |
| 71713UAQ5 | 16,555,833 | 18,088,450 | 16,555,833 | N |
| 71713UAW2 | 1,219,317 | 1,536,142 | 1,219,317 | N |
| 749770AQ6 | 2,700,000 | 4,410,825 | 2,700,000 | N |
| 89420GAE9 | 19,089,202 | 20,076,902 | 19,089,202 | N |
| 925524AX8 | 32,288,425 | 32,148,901 | 32,288,425 | N |
| 969457BM1 | 1,099,907 | 1,211,250 | 1,099,907 | N |
| Total | \$501,952,696 | \$570,013,784 | \$501,952,696 | |

5L. 5* Securities

| Investment | Number of 5* Securities | | Aggregate BACV | | Aggregate Fair Value | |
|---------------------|-------------------------|------------|----------------|--------------|----------------------|--------------|
| | Current Year | Prior Year | Current Year | Prior Year | Current Year | Prior Year |
| (1) Bonds | 12 | 5 | \$78,030,375 | \$12,250,717 | \$77,914,842 | \$12,315,402 |
| (2) LB&SS | 10 | 17 | 21,168,421 | 23,845,894 | 23,676,708 | 28,410,644 |
| (3) Preferred Stock | 1 | 1 | 256,837 | 2,000,000 | 256,837 | 2,500,000 |
| (4) Total | 23 | 23 | \$99,455,633 | \$38,096,611 | \$101,848,387 | \$43,226,046 |

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NOTES TO FINANCIAL STATEMENTS

6. JOINT VENTURES, PARTNERSHIPS AND LIMITED LIABILITY COMPANIES

- 6A.** The Company did not have investments in any joint venture, partnership or LLC that exceeds 10% of admitted assets.
- 6B.** For the year ended December 31, 2016, there were \$3,532,908 of impairment losses recognized on investments in joint ventures, partnerships and LLCs.

7. INVESTMENT INCOME

Mortgage loans – Interest overdue is accrued up to a maximum of ninety days. If accrued interest is more than ninety days overdue, it is reversed and recognized as income when received. There was no interest on mortgage loans over ninety days due as of December 31, 2016.

Real estate – Rent that is in arrears for more than three months or the collection of rent that is uncertain is non-admitted and excluded from investment income. There was no non-admitted due and accrued rental income on real estate at December 31, 2016.

Bonds – Interest overdue is accrued up to a maximum of 90 days. If accrued interest is more than 90 days overdue, it is reversed and recognized as income when received. Income is not accrued on bonds in or near default and is excluded from net investment income. Bond income not accrued was \$48,993,966 at December 31, 2016.

Other Invested Assets – There was no non-admitted due and accrued income on other invested assets at December 31, 2016.

8. DERIVATIVE INSTRUMENTS

The Company uses derivatives to manage risks from changes in interest rates or foreign currency values, to alter interest rate or currency exposures arising from mismatches between assets and liabilities (including duration mismatches), to hedge against changes in the value of assets it anticipates acquiring and other anticipated transactions and commitments, and to replicate the investment performance of otherwise permissible investments. Insurance statutes restrict the Company's use of derivatives primarily to hedging, income generation, and replication activities intended to offset changes in the market value and cash flows of assets held, obligations, and anticipated transactions and prohibit the use of derivatives for speculation.

The Company, at inception, may designate derivatives as either (1) a hedge of the fair value of a recognized asset or liability or unrecognized firm commitment; (2) a hedge of a forecasted transaction or the variability of cash flows to be received or paid related to a recognized asset or liability; (3) a foreign-currency fair value or cash flow hedge; (4) a hedge of the foreign currency exposure of a net investment in a foreign operation or (5) a derivative that does not qualify for hedge accounting, including replications.

To qualify for hedge accounting treatment, a derivative must be highly effective in mitigating the designated risk of the hedged item. Effectiveness of the hedge is formally assessed at inception and throughout the life of the hedging relationship.

Upon termination of a derivative that qualified for hedge accounting, the gain or loss is reflected as an adjustment to the basis of the hedged item and is recognized in income consistent with the hedged item. There were no instances in which the Company discontinued cash flow hedge accounting because the forecasted transaction did not occur. The maximum length of time for which these variable cash flows are hedged is forty years.

To the extent that the Company chooses not to designate its derivatives for hedge accounting or designated derivatives no longer meet the criteria of an effective hedge, the changes in their fair value are included in "Change in net unrealized capital gains" without considering changes in fair value of the hedged item. Accruals of interest income, expense and related cash flows on swaps are reported in "Net investment income". Upon termination of a derivative that does not qualify for hedge accounting, the gain or loss is included in "Net realized capital gains (losses)". In addition, when realized gains or losses on interest-rate related derivatives are recognized, they are amortized through the IMR.

Types of Derivative Instruments and Derivative Strategies

Derivative instruments used by the Company include currency swaps, currency forwards, interest rate swaps, total return swaps, treasury futures, equity options (including rights and warrants), and credit default swaps. For those hedge transactions which qualify for hedge accounting, the change in the carrying value or cash flow of the derivative is recorded in a manner consistent with the changes in the carrying value or cash flow of the hedged asset, liability, firm commitment or forecasted transaction. For hedges of net investments in a foreign operation, changes in fair value of such derivatives, to the extent effective, are recorded in "Change in net unrealized capital gains". In measuring effectiveness, no component of the derivative's gain or loss is excluded. The Company does not have any cash flow hedges of forecasted transactions other than those related to the payment of variable cash flows on existing financial instruments.

Interest Rate Contracts

Interest rate swaps and futures are used by the Company to reduce risks from changes in interest rates, manage interest rate exposures arising from mismatches between assets and liabilities (including duration mismatches) and to hedge against changes in the value of assets it owns or anticipates acquiring or selling. Swaps may be attributed to specific assets or liabilities or may be used on a portfolio basis. Under interest rate swaps, the Company agrees with counterparties to exchange, at specified intervals, the difference between fixed-rate and floating-rate interest amounts calculated by reference to an agreed upon notional principal amount.

In exchange-traded interest rate futures transactions, the Company purchases or sells a specified number of contracts, the values of which are determined by the values of underlying referenced investments, and posts variation margin on a daily basis in an amount equal to the difference in the daily market values of those contracts. The Company enters into exchange-traded futures with regulated futures commission's merchants who are members of a trading exchange.

Equity Contracts

Total return swaps are contracts whereby the Company agrees with counterparties to exchange, at specified intervals, the difference between the return on an asset (or market index) and LIBOR based on a notional amount. The Company generally uses total return swaps to hedge the effect of adverse changes in equity indices. These derivatives do not qualify for hedge accounting.

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
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Equity index options are contracts which will settle in cash based on differentials in the underlying indices at the time of exercise and the strike price. The Company uses combinations of purchases and sales of equity index options to hedge the effects of adverse changes in equity indices within a predetermined range. These equity options do not qualify for hedge accounting.

Foreign Exchange Contracts

Currency derivatives, including currency forwards and swaps are used by the Company to reduce risks from changes in currency exchange rates with respect to investments denominated in foreign currencies that the Company either holds or intends to acquire or sell, and to hedge the currency risk associated with net investments in foreign operations and anticipated earnings of its foreign operations.

Under currency forwards, the Company agrees with counterparties to deliver a specified amount of an identified currency at a specified future date. Typically, the price is agreed upon at the time of the contract and payment for such a contract is made at the specified future date. As noted above, the Company uses currency forwards to mitigate the impact of changes in currency exchange rates on U.S. dollar equivalent earnings generated by certain of its non-U.S. businesses, primarily its international insurance and investments operations. The Company executes forward sales of the hedged currency in exchange for U.S. dollars at a specified exchange rate. The maturities of these forwards correspond with the future periods in which the non-U.S. dollar-denominated earnings are expected to be generated. These earnings hedges do not qualify for hedge accounting.

Under currency swaps, the Company agrees with counterparties to exchange, at specified intervals, the difference between one currency and another at an exchange rate and calculated by reference to an agreed principal amount. Generally, the principal amount of each currency is exchanged at the beginning and termination of the currency swap by each party.

Credit Contracts

Credit default swaps are used by the Company in conjunction with fixed income investments as replication synthetic asset transactions ("RSAT"). RSATs are derivative transactions entered into in conjunction with other investments in order to produce the investment characteristics of otherwise permissible investments. Credit default swaps used in RSATs are carried at amortized cost with premiums received on such transactions recorded to "Net investment income" over the life of the contract and loss payouts, if any, are recorded as "Net realized capital gains/(losses)". The Company also uses credit default swaps to hedge exposures in its investment portfolios. Such contracts are not designated as replications, and they are used in relationships that do not qualify for hedge accounting.

The Company is exposed to credit-related losses in the event of nonperformance by counterparties to financial derivative transactions. Generally, the credit exposure of the Company's OTC derivative transactions are represented by the contracts with a positive fair value (market value) at the reporting date after taking into consideration the existence of netting agreements. Also, the Company enters into exchange-traded futures and transactions through regulated exchanges and these transactions are settled on a daily basis, thereby reducing credit risk exposure in the event of non-performance by counterparties to such financial instruments.

Substantially all of the Company's OTC derivative contracts are transacted with a subsidiary. In instances where the Company transacts with unaffiliated counterparties, the Company manages credit risk by entering into derivative transactions with major international financial institutions and other credit worthy counterparties, and by obtaining collateral where appropriate. Additionally, limits are set on single party credit exposures which are subject to periodic management review.

Internal controls are in place to ensure that derivative transactions are conducted in accordance with Company policy and guidelines. Those controls include limits, segregation of functions and periodic management review, including quarterly review of exposures by the Investment Committee of the Board of Directors, as well as monitoring for compliance with authorization and operating guidelines.

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
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The table below depicts the derivatives owned by the Company:

| | Derivatives Financial Instruments | | | | | |
|---|-----------------------------------|------------------------|------------------------|--------------------------|-------------------------|-------------------------|
| | 12/31/2016 | | | 12/31/2015 | | |
| | Notional | Carrying Amount | Estimated Fair Value | Notional | Carrying Amount | Estimated Fair Value |
| Options: | | | | | | |
| Assets | \$3,693,520,119 | \$61,544,972 | \$61,544,972 | \$ 236,470,648 | \$ 24,467,714 | \$ 24,467,725 |
| Liabilities | \$3,200,949,698 | \$7,667,243 | \$7,667,243 | \$ 184,400,046 | \$ 832,931 | \$ 832,929 |
| Swaps: | | | | | | |
| Assets | 25,645,676,151 | 3,153,418,503 | 2,987,737,007 | 20,453,180,613 | 2,296,963,635 | 2,252,815,520 |
| Liabilities | 12,926,775,475 | 706,337,282 | 817,178,895 | 10,227,879,663 | 568,970,101 | 701,380,148 |
| Forwards: | | | | | | |
| Assets | 838,340,484 | 11,251,965 | 43,197,712 | 787,077,213 | 15,239,984 | 15,239,984 |
| Liabilities | 171,556,563 | 1,115,491 | 1,762,880 | 439,854,353 | 2,344,127 | 2,344,127 |
| Futures: | | | | | | |
| Assets | 1,254,100,000 | 0 | 11,042,844 | 15,900,000 | 0 | 159,000 |
| Liabilities | 85,900,000 | 0 | 178,664 | 360,300,000 | 0 | 749,453 |
| Pru Global Funding Non-Performance Risk* | | | | | | |
| Assets | 0 | 0 | 0 | 0 | 0 | 0 |
| Liabilities | 0 | 10 | 10 | 0 | 672 | 672 |
| Totals: | | | | | | |
| Assets | <u>\$31,431,636,754</u> | <u>\$3,226,215,440</u> | <u>\$3,103,522,535</u> | <u>\$ 21,492,628,474</u> | <u>\$ 2,336,671,333</u> | <u>\$ 2,292,682,229</u> |
| Liabilities | <u>\$16,385,181,736</u> | <u>\$715,120,026</u> | <u>\$826,787,692</u> | <u>\$ 11,212,434,062</u> | <u>\$ 572,147,831</u> | <u>\$ 705,307,329</u> |

* Non-performance risk ("NPR") is the risk that financial obligations will not be fulfilled by the counterparty. SSAP No. 100, "Fair Value Measurements," ("SSAP No. 100"), rejects consideration of NPR for fair value calculations of liabilities, including derivative liabilities. However, SSAP No. 100 does not reject consideration of NPR for valuation of a company's asset positions. The change in the valuation of the company's net asset affiliated derivative position as a result of NPR consideration as of December 31, 2016 and December 31, 2015 was \$10 and \$672, respectively.

9. INCOME TAXES

The application of SSAP No. 101, Income Taxes, A Replacement of SSAP No. 10R and SSAP No. 10 ("SSAP No. 101") requires a company to evaluate the recoverability of deferred tax assets and to establish a valuation allowance if necessary to reduce the deferred tax asset to an amount which is more likely than not to be realized. Considerable judgment is required in determining whether a valuation allowance is necessary, and if so, the amount of such valuation allowance. In evaluating the need for a valuation allowance the company considers many factors, including: (1) the nature of the deferred tax assets and liabilities; (2) whether they are ordinary or capital; (3) the timing of their reversal; (4) taxable income in prior carry back years as well as projected taxable earnings, exclusive of reversing temporary differences and carry forwards; (5) the length of time that carryovers can be utilized; (6) unique tax rules that would impact the utilization of the deferred tax assets; and, (7) any tax planning strategies that the Company would employ to avoid a tax benefit from expiring unused. Although the realization is not assured, management believes it is more likely than not that the deferred tax assets, net of valuation allowances, will be realized. The Company has not recorded a valuation allowance as of December 31, 2016 and December 31, 2015.

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A. Net deferred tax asset ("DTA") and net deferred tax liability ("DTL")

1. The components of the net deferred tax asset/(liability) ("DTA"/"DTL") are as follows:

| | 12/31/2016 | | | 12/31/2015 | | | Change | | |
|---|-----------------|-------------------|-----------------|-----------------|-------------------|-----------------|-----------------|---------------|-----------------|
| | Ordinary | Capital | Total | Ordinary | Capital | Total | Ordinary | Capital | Total |
| a. Gross DTA | \$3,693,571,990 | \$361,166,131 | \$4,054,738,121 | \$3,766,326,158 | \$129,924,853 | \$3,896,251,011 | (\$72,754,168) | \$231,241,278 | \$158,487,110 |
| b. Statutory Valuation Allowance Adjust | 0 | 0 | \$0 | 0 | 0 | \$0 | 0 | 0 | \$0 |
| c. Adjusted Gross DTA | 3,693,571,990 | 361,166,131 | \$4,054,738,121 | 3,766,326,158 | 129,924,853 | \$3,896,251,011 | (72,754,168) | 231,241,278 | \$158,487,110 |
| d. DTA Nonadmitted | 181,013,734 | 273,151,327 | \$454,165,061 | 35,838,597 | 116,746,214 | \$152,584,811 | 145,175,137 | 156,405,113 | \$301,580,250 |
| e. Subtotal (Net Admitted DTA) | \$3,512,558,256 | \$88,014,804 | \$3,600,573,060 | \$3,730,487,561 | \$13,178,639 | \$3,743,666,200 | (\$217,929,305) | \$74,836,165 | (\$143,093,140) |
| f. DTL | 0 | 1,138,260,439 | \$1,138,260,439 | 125,562,796 | 1,232,009,743 | \$1,357,572,539 | (125,562,796) | (93,749,304) | (\$219,312,100) |
| g. Net Admitted DTA | \$3,512,558,256 | (\$1,050,245,635) | \$2,462,312,621 | \$3,604,924,765 | (\$1,218,831,104) | \$2,386,093,661 | (\$92,366,509) | \$168,585,469 | \$76,218,960 |

| | |
|--|----------------------|
| Change in Net DTA | \$377,799,210 |
| Less: Change in Net DTL on unrealized (gains)/losses | 54,564,778 |
| Less: Shared based payment adjustment | (537,769) |
| Less: Other balance sheet reclass | 2,369,411 |
| Change in net deferred income tax | <u>\$321,402,790</u> |

2. The components of the admission calculation are as follows:

| | 12/31/2016 | | | 12/31/2015 | | | Change | | |
|---|-----------------|--------------|-----------------|-----------------|--------------|-----------------|-----------------|--------------|-----------------|
| | Ordinary | Capital | Total | Ordinary | Capital | Total | Ordinary | Capital | Total |
| Admission Calculation Components - SSAP No. 101: | | | | | | | | | |
| a. Admitted pursuant to 11.a. (loss carrybacks) | \$2,374,297,817 | \$88,014,804 | \$2,462,312,621 | \$2,372,915,022 | \$13,178,639 | \$2,386,093,661 | \$1,382,795 | \$74,836,165 | \$76,218,960 |
| b. Admitted pursuant to 11.b. (Realization) | 0 | 0 | \$0 | 0 | 0 | \$0 | 0 | 0 | \$0 |
| 1. Realization per 11.b.i | 0 | 0 | \$0 | 0 | 0 | \$0 | 0 | 0 | \$0 |
| 2. Limitation per 11.b.ii | XXX | XXX | \$1,312,868,442 | XXX | XXX | \$1,364,376,368 | XXX | XXX | (\$51,507,926) |
| c. Admitted pursuant to 11.c | 1,138,260,439 | 0 | \$1,138,260,439 | 1,357,572,539 | 0 | \$1,357,572,539 | (219,312,100) | 0 | (\$219,312,100) |
| d. Total Admitted pursuant to SSAP 101 | \$3,512,558,256 | \$88,014,804 | \$3,600,573,060 | \$3,730,487,561 | \$13,178,639 | \$3,743,666,200 | (\$217,929,305) | \$74,836,165 | (\$143,093,140) |

3. Additional information used in certain components of the admission calculation are as follows:

| | 12/31/2016 | 12/31/2015 |
|---|------------------|------------------|
| | Total | Total |
| ExDTA ACL RBC ratio: | | |
| a. Ratio % used to determine recovery period & threshold limit amount | 760.666% | 812.470% |
| b. Amount of adjusted capital and surplus used to determine recovery period & threshold limit | \$12,259,705,993 | \$12,507,913,708 |

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3. DTLs Resulting from Book/Tax Differences:

| | 12/31/2016 | 12/31/2015 | Change |
|--|------------------------|------------------------|---------------------|
| a. Ordinary: | | | |
| Invested Assets - Derivatives & Other | \$0 | \$125,562,796 | (\$125,562,796) |
| Subtotal | \$0 | \$125,562,796 | (\$125,562,796) |
| b. Capital: | | | |
| Invested Assets - Bonds, Stocks, & Other | 1,138,260,439 | 1,232,009,743 | (93,749,304) |
| Unrealized Capital (Gains)/Losses | 0 | 0 | 0 |
| Subtotal | \$1,138,260,439 | \$1,232,009,743 | (\$93,749,304) |
| c. Total DTLs | \$1,138,260,439 | \$1,357,572,539 | (\$219,312,100) |
| 4. Net DTAs/DTLs | \$2,462,312,621 | \$2,386,093,661 | \$76,218,960 |

D. Analysis of Actual Income Tax Expense

The Company's income tax expense differs from the amount obtained by applying the statutory rate of 35% to pretax net income for the following reasons at December 31:

| | 2016 | 2015 | Change |
|-------------------------------------|-----------------|-----------------|-------------------|
| Expected federal income tax expense | \$2,005,678,839 | \$3,602,007,876 | (\$1,596,329,037) |
| Non taxable investment income | (1,311,027,476) | (2,006,228,292) | 695,200,816 |
| Tax Credits | (33,910,900) | (38,395,447) | 4,484,547 |
| Items in Equity | 31,352,506 | (48,888,809) | 80,241,315 |
| Foreign Taxes | 5,922,259 | 1,544,853 | 4,377,406 |
| STAT Reserve Basis Change | (334,024,540) | 0 | (334,024,540) |
| Deemed Capital Contribution For Tax | 0 | 3,080,537,241 | (3,080,537,241) |
| Deferred Taxes on Assets Transfer | 0 | (80,933,688) | 80,933,688 |
| Other amounts | (19,232,526) | 12,940,959 | (32,173,485) |
| Total incurred income tax expense | \$344,758,162 | \$4,522,584,693 | (\$4,177,826,531) |

E. Additional Tax Disclosures

1. - The amounts, origination dates and expiration dates of operating loss and tax credit carry forwards available for tax purposes:

At December 31, 2016, the Company had no net operating loss and no tax credit carry forwards.

2. - The following is income tax incurred for 2014, 2015, and 2016 that is available for recoupment in the event of future net losses:

| Year | Ordinary | Capital | Total |
|--------------|------------------------|------------------------|------------------------|
| 2014 | \$211,589,461 | \$308,941,235 | \$520,530,696 |
| 2015 | 1,204,838,532 | 679,103,647 | \$1,883,942,179 |
| 2016 | 488,805,003 | 207,580,895 | \$696,385,898 |
| Total | \$1,905,232,996 | \$1,195,625,777 | \$3,100,858,773 |

3. - The aggregate amount of deposits admitted under IRC § 6603 is \$0.

F. The Company does not expect a significant increase in tax contingencies within the 12 month period following the balance sheet date.

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- G.** The Company joins in filing a consolidated federal income tax return with its ultimate parent company, Prudential Financial, Inc. (“PFI”). The consolidated companies have executed a written tax allocation agreement, which allocates the tax liability of each company based on their separate return tax liabilities, in accordance with Internal Revenue Code Section 1552(a)(2) and the Treasury Regulations Sections 1.1552-1(a)(2) and 1.1502-33(d)(2)(ii). Members with losses record current tax benefits to the extent such losses are recognized in the consolidated federal tax return. Any company allocated a credit in accordance with these provisions will receive payment for such credit not later than the 31st day of December in the year in which the return is filed.

The Company joins in filing a consolidated federal income tax return, which includes the following companies: -

| | |
|---|--|
| ARL Holdings, Inc | Prudential Annuities Life Assurance Corporation - |
| AST Investment Services, Inc. | Prudential Annuities, Inc. - |
| Braeloch Holdings, Inc. | Prudential Arizona Reinsurance Captive Co. - |
| Braeloch Successor Corporation | Prudential Arizona Reinsurance Term Company - |
| Capital Agricultural Property Services, Inc. | Prudential Arizona Reinsurance Universal Co. - |
| Colico II, Inc. | Prudential Asset Resources, Inc. - |
| Colico, Inc. | Prudential Bank and Trust, FSB - |
| Dryden Finance, Inc. | Prudential Financial, Inc. (Parent) - |
| Flor-Ag Corporation | Prudential Home Building Investors, Inc. - |
| Global Portfolio Strategies, Inc. | Prudential IBH Holdco, Inc. - |
| Graham Resources, Inc. | Prudential International Insurance Holding, Ltd. - |
| Graham Royalty, Ltd. | Prudential International Investments Corporation - |
| Orchard Street Acres Inc | PGIM, Inc. - |
| PGLH of Delaware, Inc. | Prudential Private Placement Investors, Inc. - |
| PGR Advisors I Incorporated | Prudential Retirement Insurance and Annuity Company - |
| PIC Realty Corp. | Prudential Securities Secured Financing Corporation - |
| PGIM Foreign Investment, Inc. | Prudential Securities Structured Assets, Inc. - |
| PGIM Investments, Inc. | Prudential Structured Settlement Company - |
| PGIM Warehouse, Inc. | Prudential Term Reinsurance Company - |
| PMCC Holding Company | Prudential Trust Company - |
| PP Prudential Properties, Inc. | Prudential Universal Reinsurance Company - |
| Pramerica of Bermuda Life Assurance Company, Ltd. | Securitized Asset Sales, Inc. - |
| PREI Acquisition I, Inc. | SMP Holdings, Inc. - |
| PREI Acquisition II, Inc. | SVIIT Holdings, Inc. - |
| PREI International, Inc. | TBG Insurance Services Corporation - |
| Prudential Legacy Insurance Company of NJ | Texas Rio Grande Other Asset Group - |
| Pruco Life Insurance Company | The Prudential Assigned Settlement Services, Inc. - |
| Pruco Life Insurance Company of NJ | The Prudential Home Mortgage Company, Inc. - |
| Pruco Reinsurance, Ltd. | The Prudential Home Mortgage Securities Company, Inc. - |
| Prudential Annuities Distributors, Inc. | The Prudential Real Estate Financial Services of America, Inc. - |
| Prudential Annuities Holding Co, Inc | Universal Prudential Arizona Reinsurance Company - |
| Prudential Annuities Information Services & Technology Corp | Vantage Casualty Insurance Company - |

10. INFORMATION CONCERNING PARENT, SUBSIDIARIES, AFFILIATES AND OTHER RELATED PARTIES

10A. PFI, (a New Jersey non-insurer), owns 100% of the Company’s outstanding stock.

10B/C. The Company had the following transactions with affiliates:

In the fourth quarter, 2016, the Company recorded a payable for a \$90,000,000 capital contribution to an insurance subsidiary, PRIAC. The payable was recorded through line 24.04, "Payable to parent, subsidiaries and affiliates" on the Liabilities, Surplus and Other Funds page.

In the fourth quarter, 2016, the Company bought fixed maturity securities from an affiliate for \$28,928,034, the fair value on the date of the transfer.

In the fourth quarter, 2016, the Company bought fixed maturity securities from an affiliate for \$42,236,151, the fair value on the date of the transfer.

In the fourth quarter, 2016, the Company bought fixed maturity securities from an affiliate for \$10,354,672, the fair value on the date of the transfer.

In the fourth quarter, 2016, the Company sold other invested assets to an affiliate for \$84,272,590, the fair value on the date of the transfer.

In the fourth quarter, 2016, the Company sold fixed maturity securities to an affiliate for \$51,424,004, the fair value on the date of the transfer.

In the third quarter, 2016, the Company sold mortgages to an affiliate for \$35,331,764, the fair value on the date of the transfer.

In the third quarter, 2016, the Company sold fixed maturity securities to an affiliate for \$17,342,739, the fair value on the date of the transfer.

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In the third quarter, 2016, the Company bought fixed maturity securities from an affiliate for \$48,021,957, the fair value on the date of the transfer.

In the third quarter, 2016, the Company sold fixed maturity securities to an affiliate for \$101,120,205, the fair value on the date of the transfer.

In the third quarter, 2016, the Company sold fixed maturity securities to an affiliate for \$53,008,825, the fair value on the date of the transfer.

In the third quarter, 2016, the Company bought derivatives from an affiliate for \$121,542,208, the fair value on the date of the transfer.

In the third quarter, 2016, the Company bought derivatives from an affiliate for \$116,193,416, the fair value on the date of the transfer.

In the third quarter of 2016, the Company received a \$13,329,626 capital contribution from its parent, PFI, in the form of tax receivables. The Company, in turn, contributed the tax receivables to an insurance subsidiary, PRIAC.

In the second quarter, 2016, the Company sold derivatives to an affiliate for \$16,799,544, the fair value on the date of the transfer.

In the second quarter, 2016, the Company sold derivatives to an affiliate for \$8,869,512, the fair value on the date of the transfer.

In the second quarter, 2016, the Company made a \$200,000,000 capital contribution to a life insurance subsidiary, Pruco Life Insurance Company, ("Pruco Life".)

In the second quarter, 2016, the Company sold mortgage loans to an affiliate for \$36,421,044, the fair value on the date of the transfer.

In the second quarter, 2016, the Company purchased fixed maturity securities from an affiliate for \$77,156,144, the fair value on the date of the transfer.

In the second quarter, 2016, the Company sold fixed maturity securities to an affiliate for \$19,950,311, the fair value on the date of the transfer.

In the second quarter, 2016, the Company purchased equity securities from an affiliate for \$24,761,727, the fair value on the date of the transfer.

In the first quarter of 2016, the Company received a \$16,082,826 capital contribution from its parent, PFI in the form of state tax credits. The Company, in turn, contributed \$5,000,000 of state tax credits to a life insurance subsidiary, Pruco Life.

In the fourth quarter, 2015, the Company purchased equity securities from an affiliate for \$53,297,389, the fair value on the date of the transfer.

In the fourth quarter, 2015, the Company purchased fixed maturity securities from an affiliate for \$15,368,491, the fair value on the date of the transfer.

In the fourth quarter, 2015, the Company purchased fixed maturity securities from an affiliate for \$157,648,924, the fair value on the date of the transfer.

In the fourth quarter, 2015, the Company sold fixed maturity securities to an affiliate for \$121,267,621, the fair value on the date of the transfer.

In the fourth quarter, 2015, the Company sold other invested assets to an affiliate for \$9,243,455, the fair value on the date of the transfer.

In the third quarter, 2015, the Company sold fixed maturity securities to an affiliate for \$735,820, the fair value on the date of the transfer.

In the second quarter, 2015, the Company purchased mortgage loans from an affiliate for \$18,039,921, the fair value on the date of the transfer.

In the second quarter, 2015, the Company sold fixed maturity securities to an affiliate for \$11,172,008, the fair value on the date of the transfer.

In the first quarter, 2015, the Company sold fixed maturity securities to an affiliate for \$167,850,243, the fair value on the date of the transfer.

In the first quarter, 2015, the Company sold fixed maturity securities to an affiliate for \$17,204,225, the fair value on the date of the transfer.

In the first quarter, 2015, the Company sold fixed maturity securities to an affiliate for \$60,565,626, the fair value on the date of the transfer.

10D. At December 31, 2016, the Company reported a "Receivable from parents, subsidiaries and affiliates" of \$613,195,373 and a "Payable to parents, subsidiaries and affiliates" of \$514,315,683. Intercompany balances are settled in cash, generally within thirty days of the respective reporting date.

10E. Guarantees or undertakings that the Company has for the benefit of an affiliate or a related party are disclosed in Note 14A.

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
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- 10F.** The Company has entered into service agreements with various affiliates. Under these agreements, the Company furnishes services of officers and employees and provides supplies, use of equipment, office space, and makes payment to third parties for general expenses, state and local taxes. The agreements obligate the affiliates to reimburse the Company for the approximate cost of providing such services. The affiliates also furnish similar services to the Company in connection with such agreements.
- 10G.** All outstanding shares of the Company are owned by PFI.
- 10H.** The Company does not own shares of any upstream intermediate or ultimate parent, either directly or indirectly via downstream SCA.
- 10I.** The Company does not own any investment in any SCA which exceeds 10% of the admitted assets of the Company.
- 10J.** The Company did not recognize an impairment write-down for any investment in SCAs as of December 31, 2016.
- 10K.** The Company does not own any investments in a foreign insurance subsidiary where the investment is calculated by adjusting the annuity GAAP account value reserves using CARVM and the related Actuarial Guidelines for the reporting period.
- 10L.** The Company has no investment in a downstream insurance holding company.
- 10M. All SCA Investments**

(1) Balance Sheet Value (Admitted and Nonadmitted) All SCAs (Except 8bi Entities)

| SCA Entity | Percentage of SCA Ownership | Gross Amount | Admitted Amount | Nonadmitted Amount |
|--|-----------------------------|-----------------|-----------------|--------------------|
| a. SSAP No. 97 8a Entities | | | | |
| | | \$0 | \$0 | \$0 |
| | | | | |
| | | | | |
| Total SSAP No. 97 8a Entities | XXX | \$0 | \$0 | \$0 |
| b. SSAP No. 97 8b(ii) Entities | | | | |
| | | \$0 | \$0 | \$0 |
| | | | | |
| | | | | |
| Total SSAP No. 97 8b(ii) Entities | XXX | \$0 | \$0 | \$0 |
| c. SSAP No. 97 8b(iii) Entities | | | | |
| Colico II Inc. | 100% | \$433,916,314 | \$433,916,314 | \$0 |
| Colico Inc. | 100% | 1,811,149,864 | 1,811,149,864 | 0 |
| Orchard Street Acres Inc. | 100% | 302,709,975 | 302,709,975 | 0 |
| Prudential Realty Security Inc. (Common) | 63.7% | 584,558,523 | 584,558,523 | 0 |
| Prudential Realty Securities PFD | 63.7% | 171,259 | 171,259 | 0 |
| PIC Realty Corporation | 100% | 132,645,299 | 132,645,299 | 0 |
| Rock Kensington Limited | 100% | 33,246,645 | 33,246,645 | 0 |
| Rock Rossmark SARL | 100% | 33,734,984 | 33,734,984 | 0 |
| Rock Oxford SARL | 100% | 47,125,550 | 47,125,550 | 0 |
| Rock Harman House SARL | 100% | 35,830,526 | 35,830,526 | 0 |
| Rock UK Real Estate II SARL | 100% | 24,439,308 | 24,439,308 | 0 |
| Total SSAP No. 97 8b(iii) Entities | XXX | \$3,439,528,247 | \$3,439,528,247 | \$0 |
| d. SSAP No. 97 8b(iv) Entities | | | | |
| | | \$0 | \$0 | \$0 |
| | | | | |
| | | | | |
| Total SSAP No. 97 8b(iv) Entities | XXX | \$0 | \$0 | \$0 |
| e. Total SSAP No. 97 8b Entities (except 8bi entities) (b+c+d) | XXX | \$3,439,528,247 | \$3,439,528,247 | \$0 |
| f. Aggregate Total (a+e) | XXX | \$3,439,528,247 | \$3,439,528,247 | \$0 |

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(2) NAIC Filing Response Information

| SCA Entity (Should be the same entities as shown in M(1) above) | Type of NAIC Filing* | Date of Filing to the NAIC | NAIC Valuation Amount | NAIC Response Received Y/N | NAIC Disallowed Entities Valuation Method, Resubmission Required Y/N | Code** |
|--|----------------------|--|-----------------------|-------------------------------|---|--------|
| a. SSAP No. 97 8a Entities | | | | | | |
| | | | \$0 | | | |
| | | | | | | |
| | | | | | | |
| Total SSAP No. 97 8a Entities | XXX | XXX | \$0 | XXX | XXX | XXX |
| b. SSAP No. 97 8b(ii) Entities | | | | | | |
| | | | \$0 | | | |
| | | | | | | |
| | | | | | | |
| Total SSAP No. 97 8b(ii) Entities | XXX | XXX | \$0 | XXX | XXX | XXX |
| c. SSAP No. 97 8b(iii) Entities | | | | | | |
| Colico II Inc. | Sub-2 | 8/18/2016 | \$433,916,314 | Yes | No | I |
| Colico Inc. | Sub-2 | 8/18/2016 | 1,811,149,864 | Yes | No | I |
| Orchard Street Acres Inc. | Sub-2 | 8/18/2016 | 302,709,975 | Yes | No | I |
| Prudential Realty Security Inc. (Common) | Sub-2 | 8/24/2016 | 584,558,523 | Yes | No | I |
| Prudential Realty Securities PFD | Sub-2 | 11/10/2016 | 171,259 | Yes | No | I |
| PIC Realty Corporation | Sub-2 | 1/19/2017 | 132,645,299 | Yes | No | I |
| Rock Kensington Limited | Sub-1 | In Process | N/A | N/A | N/A | N/A |
| Rock Rossmarkt SARL | Sub-1 | In Process | N/A | N/A | N/A | N/A |
| Rock Oxford SARL | Sub-1 | Initial Audit will be complete in 2017 | N/A | N/A | N/A | N/A |
| Rock Harman House SARL | Sub-1 | In Process | N/A | N/A | N/A | N/A |
| Rock UK Real Estate II SARL | Sub-1 | In Process | N/A | N/A | N/A | N/A |
| Total SSAP No. 97 8b(iii) Entities | XXX | XXX | \$3,265,151,234 | XXX | XXX | XXX |
| d. SSAP No. 97 8b(iv) Entities | | | | | | |
| | | | \$0 | | | |
| | | | | | | |
| | | | | | | |
| Total SSAP No. 97 8b(iv) Entities | XXX | XXX | \$0 | XXX | XXX | XXX |
| e. Total SSAP No. 97 8b Entities (except 8bi entities) (b+c+d) | XXX | XXX | 3,265,151,234 | XXX | XXX | XXX |
| f. Aggregate Total (a+e) | XXX | XXX | 3,265,151,234 | XXX | XXX | XXX |

* S1 - Sub -1, S2 - Sub 2, or RDF- Resubmission of Disallowed Filing

** I- Immaterial or M- Material

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10N. Investment in Insurance SCAs

| SCA Entity (Investments in Insurance SCA Entities) | Monetary Effect on NAIC SAP | | Amount of Investment | |
|---|--------------------------------------|-----------------------------------|---------------------------------|---|
| | Net Income Increase (Decrease) | Surplus Increase (Decrease) | Per Audited Statutory Equity | If the Insurance SCA Had Completed Statutory Financial Statements* |
| Prudential Retirement Insurance and Annuity Company | \$8,543,679 | (\$78,388,664) | \$1,020,490,361 | \$1,098,879,025 |
| | \$0 | \$0 | \$0 | \$0 |
| | \$0 | \$0 | \$0 | \$0 |
| | \$0 | \$0 | \$0 | \$0 |
| | \$0 | \$0 | \$0 | \$0 |

* Per AP&P Manual (without permitted or prescribed practices)

Please refer to Note 1A for a description of all permitted and prescribed practices, including for investments in Insurance SCA entities.

11. DEBT

11A.

- (1) - The Company did not have any capital notes outstanding as of December 31, 2016.
(2) - All Other Debt:

| Debt Name | Date Issued | Kind of Borrowing | Face Amount | Carrying Value | Rate of Interest | Effective Interest Rate | Collateral Requirements | Interest Paid (Current Year) |
|---------------------------|---------------------------|-----------------------------|---------------|----------------|------------------|-------------------------|-------------------------|------------------------------|
| Pru Funding LLC - LT | 06/26/2008 | Cash | \$64,436,000 | \$64,436,000 | 6.90% | 6.90% | None | \$4,446,084 |
| PSE&G | 10/13/2010, 10/25/2010 | Non-Cash, Energy Credits | \$1,605,466 | \$649,055 | 11.3092% | 11.3092% | None | \$85,990 |
| Defined Contribution - LT | 06/28/2016 | Cash | \$116,000,000 | \$116,000,000 | 3.0937% | 3.0937% | None | \$1,794,346 |
| Pru Funding LLC - ST | | Cash | \$0 | \$0 | | | None | \$742,532 |
| PFI - LT | | Cash | \$0 | \$0 | | | None | \$614,174 |

Scheduled principal repayments on debt as of December 31, 2016 are \$181,085,055 in 2021 and beyond. As of December 31, 2016, accrued interest was \$783,270.

There are no covenants or violations of the above debt. None of the debt was considered to be extinguished by in-substance defeasance prior to the effective date of this statement. Additionally, no assets have been set aside after the effective date of this statement solely for satisfying scheduled payments of a specific obligation. There are no reverse repurchase agreements whose amounts are included as part of the above debt.

11B. FHLB (Federal Home Loan Bank) Agreements

- (1) - The Company is a member of the Federal Home Loan Bank of New York ("FHLBNY"). Membership allows the Company access to the FHLBNY's financial services, including the ability to obtain collateralized loans and to issue collateralized funding agreements. Under applicable law, the funding agreements issued to the FHLBNY have priority claim status above debt holders of the Company. FHLBNY borrowings and funding agreements are collateralized by qualifying mortgage-related assets or U.S. Treasury securities, the fair value of which must be maintained at certain specified levels relative to outstanding borrowings. FHLBNY membership requires the Company to own member stock and borrowings require the purchase of activity-based stock in an amount equal to 4.5% of outstanding borrowings. Under FHLBNY guidelines, if the Company's financial strength ratings decline below A/A2/A Stable by S&P/Moody's/Fitch, respectively, and the FHLBNY does not receive written assurances from the NJDOBI regarding the Company's solvency, new borrowings from the FHLBNY would be limited to a term of 90 days or less. Currently there are no restrictions on the term of borrowings from the FHLBNY.

NJDOBI permits the Company to pledge collateral to the FHLBNY in an amount of up to 5% of its prior year-end statutory net admitted assets, excluding separate account assets. As of December 31, 2016, the 5% limitation equates to a maximum amount of pledged assets of \$5,843,560,192 and an estimated maximum borrowing capacity (after taking into account required collateralization levels) of approximately \$4,971,657,170 of which \$1,000,000,000 was outstanding. Nevertheless, FHLBNY borrowings are subject to the FHLBNY's discretion and to the availability of qualifying assets at the Company.

As of December 31, 2016, the Company had pledged assets with a fair value of \$1,226,610,285 supporting aggregate outstanding collateralized advances and collateralized funding agreements. As of December 31, 2016, outstanding funding agreements, totaling \$1,000,000,000 are included in "Policyholders' account balances." The fair value of qualifying assets that were available to the Company but not pledged amounted to \$5,940,216,413 as of December 31, 2016.

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
NOTES TO FINANCIAL STATEMENTS

- (1) FHLB Capital Stock
 a. Aggregate Totals

12/31/2016

| | 1 Total (col 2+3) | 2 General Account | 3 Separate Account |
|---|-------------------------|-------------------------|--------------------------|
| Membership Stock - Class A | \$0 | \$0 | \$0 |
| Membership Stock - Class B | \$33,391,500 | 33,391,500 | 0 |
| Activity Stock | \$45,000,000 | 45,000,000 | 0 |
| Excess Stock | \$0 | 0 | 0 |
| Aggregate Total | \$78,391,500 | \$78,391,500 | \$0 |
| Actual or estimated Borrowing Capacity as Determined by the Insurer | \$4,971,657,170 | | |

12/31/2015

| | 1 Total (col 2+3) | 2 General Account | 3 Separate Account |
|---|-------------------------|-------------------------|--------------------------|
| Membership Stock - Class A | \$0 | \$0 | \$0 |
| Membership Stock - Class B | \$53,126,800 | 53,126,800 | 0 |
| Activity Stock | \$45,000,000 | 45,000,000 | 0 |
| Excess Stock | \$0 | 0 | 0 |
| Aggregate Total | \$98,126,800 | \$98,126,800 | \$0 |
| Actual or estimated Borrowing Capacity as Determined by the Insurer | \$7,442,319,151 | | |

- b. Membership Stock (Class A and B) Eligible and Not Eligible for Redemption

| | (1) Current year total | (2) Not eligible for redemption | Eligible for Redemption | | | |
|------------------|------------------------------|---------------------------------------|------------------------------|--|----------------------------------|---------------------|
| | | | (3) Less than 6 months | (4) 6 months to less than 1 year | (5) 1 to less than 3 years | (6) 3 to 5 years |
| Membership Stock | | | | | | |
| Class A | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Class B | \$33,391,500 | \$0 | \$33,391,500 | \$0 | \$0 | \$0 |

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NOTES TO FINANCIAL STATEMENTS

(2) Collateral Pledged to FHLB

a. Amount Pledged as of December 31, 2016

1. Total General and Separate Accounts as of 12/31/2016

| | Fair Value | Carry Value | Aggregate Total Borrowing |
|--------------------------|-----------------|-----------------|---------------------------|
| Total Collateral Pledged | \$1,226,610,285 | \$1,183,316,778 | \$1,000,000,000 |

2. General Account as of 12/31/2016

| | Fair Value | Carry Value | Aggregate Total Borrowing |
|--------------------------|-----------------|-----------------|---------------------------|
| Total Collateral Pledged | \$1,226,610,285 | \$1,183,316,778 | \$1,000,000,000 |

3. Separate Accounts as of 12/31/2016

| | Fair Value | Carry Value | Aggregate Total Borrowing |
|--------------------------|------------|-------------|---------------------------|
| Total Collateral Pledged | \$0 | \$0 | \$0 |

4. Total General and Separate Accounts as of 12/31/2015

| | Fair Value | Carry Value | Aggregate Total Borrowing |
|--------------------------|-----------------|-----------------|---------------------------|
| Total Collateral Pledged | \$1,418,886,555 | \$1,363,409,132 | \$1,000,000,000 |

b. Maximum Amount Pledged during period ended December 31, 2016

1. Total General and Separate Accounts as of 12/31/2016

| | Fair Value | Carry Value | Amount Borrowed at Time of Maximum Collateral |
|--------------------------|-----------------|-----------------|---|
| Total Collateral Pledged | \$1,226,610,285 | \$1,183,316,778 | \$1,000,000,000 |

2. General Account as of 12/31/2016

| | Fair Value | Carry Value | Amount Borrowed at Time of Maximum Collateral |
|--------------------------|-----------------|-----------------|---|
| Total Collateral Pledged | \$1,226,610,285 | \$1,183,316,778 | \$1,000,000,000 |

3. Separate Accounts as of 12/31/2016

| | Fair Value | Carry Value | Amount Borrowed at Time of Maximum Collateral |
|--------------------------|------------|-------------|---|
| Total Collateral Pledged | \$0 | \$0 | \$0 |

4. Total General and Separate Accounts as of 12/31/2015

| | Fair Value | Carry Value | Amount Borrowed at Time of Maximum Collateral |
|--------------------------|-----------------|-----------------|---|
| Total Collateral Pledged | \$1,418,886,555 | \$1,363,409,132 | \$1,000,000,000 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
NOTES TO FINANCIAL STATEMENTS

(4) - Borrowing from FHLB

a. - Amount as of December 31, 2016

12/31/2016

| | 1 Total (col 2 + 3) | 2 General Account | 3 Separate Account | 4 Funding Agreements Reserves Established |
|--------------------|---------------------------|-------------------------|--------------------------|---|
| Debt | \$0 | \$0 | \$0 | |
| Funding Agreements | \$1,000,000,000 | 1,000,000,000 | 0 | 1,001,131,237 |
| Other | \$0 | 0 | 0 | |
| Aggregate Total | \$1,000,000,000 | \$1,000,000,000 | \$0 | \$1,001,131,237 |

12/31/2015

| | 1 Total (col 2 + 3) | 2 General Account | 3 Separate Account | 4 Funding Agreements Reserves Established |
|--------------------|---------------------------|-------------------------|--------------------------|---|
| Debt | \$0 | \$0 | \$0 | |
| Funding Agreements | \$1,000,000,000 | 1,000,000,000 | 0 | 1,001,073,360 |
| Other | \$0 | 0 | 0 | |
| Aggregate Total | \$1,000,000,000 | \$1,000,000,000 | \$0 | \$1,001,073,360 |

b. Maximum Amount during period ended December 31, 2016

| | 1 Total (col 2 + 3) | 2 General Account | 3 Separate Account |
|--------------------|---------------------------|-------------------------|--------------------------|
| Debt | \$0 | \$0 | \$0 |
| Funding Agreements | \$1,000,000,000 | 1,000,000,000 | 0 |
| Other | \$0 | 0 | 0 |
| Aggregate Total | \$1,000,000,000 | \$1,000,000,000 | \$0 |

c. FHLB - Prepayment Obligations as of December 31, 2016

| | Does the Company have prepayment obligations under the following arrangements (y/n) |
|--------------------|---|
| Debt | N |
| Funding Agreements | N |
| Other | N |

12. RETIREMENT PLANS, DEFERRED COMPENSATION, POST EMPLOYMENT BENEFITS AND COMPENSATED ABSENCES AND OTHER POSTRETIREMENT BENEFIT PLANS

A. The Company has funded non-contributory defined benefit pension plans, which cover substantially all of its employees. The Company also has several non-funded, non-contributory defined benefit plans covering certain executives. For some employees, benefits are based on final average earnings and length of service, while benefits for other employees are based on an account balance that takes into consideration age, service and salary during their careers.

The Company provides certain life insurance and health care benefits (“Other postretirement benefits”) for its retired employees, their beneficiaries and covered dependents. The healthcare plan is contributory, the life insurance plan is non-contributory. Substantially all of the Company’s employees may become eligible to receive benefits if they retire after age 55 with at least 10 years of service or under certain circumstances after age 50 with at least 20 years of continuous service. These benefits are funded as considered necessary by Company management.

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A summary of asset, obligations, and assumptions of the Pension and Other Postretirement Benefit Plans are as follows:

(1) Change in benefit obligation:

a. Pension Benefits

| | <u>Overfunded</u> | | <u>Underfunded</u> | |
|---|---------------------------------|---------------------------------|---------------------------------|---------------------------------|
| | <u>2016</u> | <u>2015</u> | <u>2016</u> | <u>2015</u> |
| 1. Benefit obligation at the beginning of year | (\$9,383,758,809) | (\$9,687,231,832) | (\$1,181,197,605) | (\$1,169,324,188) |
| 2. Service cost | (148,398,225) | (149,212,531) | (37,641,779) | (37,117,326) |
| 3. Interest cost | (417,086,864) | (392,902,773) | (53,517,014) | (48,371,390) |
| 4. Contributions by plan participants | 0 | 0 | 0 | 0 |
| 5. Actuarial gain (loss) | (363,980,857) | 360,711,566 | (60,382,838) | 2,446,193 |
| 6. Foreign currency exchange rate changes | 0 | 0 | 0 | 0 |
| 7. Benefits paid | 508,581,784 | 484,876,761 | 96,881,438 | 72,515,924 |
| 8. Plan amendments | 0 | 0 | 0 | 0 |
| 9. Business combinations, divestitures, curtailment, settlements and special termination benefits | 0 | 0 | (260,373) | (1,346,818) |
| 10. Benefit obligation at end of year | <u><u>(\$9,804,642,971)</u></u> | <u><u>(\$9,383,758,809)</u></u> | <u><u>(\$1,236,118,171)</u></u> | <u><u>(\$1,181,197,605)</u></u> |

b. Postretirement Benefits

| | <u>Overfunded</u> | | <u>Underfunded</u> | |
|---|-------------------|-------------------|---------------------------------|---------------------------------|
| | <u>2016</u> | <u>2015</u> | <u>2016</u> | <u>2015</u> |
| 1. Benefit obligation at the beginning of year | \$0 | \$0 | (\$2,128,708,517) | (\$2,202,471,429) |
| 2. Service cost | 0 | 0 | (16,647,308) | (17,887,648) |
| 3. Interest cost | 0 | 0 | (89,799,390) | (84,474,851) |
| 4. Contributions by plan participants | 0 | 0 | (30,749,658) | (28,574,555) |
| 5. Actuarial gain (loss) | 0 | 0 | 47,598,109 | 39,965,568 |
| 6. Foreign currency exchange rate changes | 0 | 0 | (619,107) | 3,540,442 |
| 7. Benefits paid | 0 | 0 | 179,953,805 | 179,003,119 |
| 8. Plan amendments | 0 | 0 | 0 | (2,120,000) |
| 9. Business combinations, divestitures, curtailment, settlements and special termination benefits | 0 | 0 | (10,227,954) | (15,689,163) |
| 10. Benefit obligation at end of year | <u><u>\$0</u></u> | <u><u>\$0</u></u> | <u><u>(\$2,049,200,020)</u></u> | <u><u>(\$2,128,708,517)</u></u> |

c. Special or Contractual Benefits Per SSAP No. 11

| | <u>Overfunded</u> | | <u>Underfunded</u> | |
|---|-------------------|-------------------|------------------------------|-------------------------------|
| | <u>2016</u> | <u>2015</u> | <u>2016</u> | <u>2015</u> |
| 1. - Benefit obligation at the beginning of year | \$0 | \$0 | (\$118,113,000) | (\$130,706,000) |
| 2. - Service cost | 0 | 0 | (34,487,000) | (35,097,000) |
| 3. - Interest cost | 0 | 0 | (2,912,000) | (3,244,000) |
| 4. - Contributions by plan participants | 0 | 0 | (8,409,000) | (8,858,000) |
| 5. - Actuarial gain (loss) | 0 | 0 | 29,230,000 | 28,779,000 |
| 6. - Foreign currency exchange rate changes | 0 | 0 | 0 | 0 |
| 7. - Benefits paid | 0 | 0 | 47,913,000 | 31,013,000 |
| 8. - Plan amendments | 0 | 0 | 0 | 0 |
| 9. - Business combinations, divestitures, curtailment, settlements and special termination benefits | 0 | 0 | 0 | 0 |
| 10. Benefit obligation at end of year | <u><u>\$0</u></u> | <u><u>\$0</u></u> | <u><u>(\$86,778,000)</u></u> | <u><u>(\$118,113,000)</u></u> |

NOTES TO FINANCIAL STATEMENTS

(2) Change in plan assets:

| | Pension Benefits | | Postretirement Benefits | | Special or Contractual Benefits Per SSAP No. 11 | |
|--|-------------------------|-------------------------|-------------------------|------------------------|--|---------------------|
| | 2016 | 2015 | 2016 | 2015 | 2016 | 2015 |
| a. Fair value of plan assets at the beginning of year | \$11,952,809,368 | \$12,408,888,639 | \$1,583,546,267 | \$1,716,754,755 | \$70,029,231 | \$75,326,542 |
| b. Actual return on plan assets | 800,573,140 | 28,797,490 | 82,404,316 | 8,521,651 | 2,419,379 | 446,051 |
| c. Foreign currency exchange rate changes | 0 | 0 | 0 | 0 | 0 | 0 |
| d. Reporting entity contribution | 96,881,438 | 72,515,924 | 10,301,328 | 8,698,425 | 33,596,201 | 16,411,308 |
| e. Plan participants' contributions | 0 | 0 | 30,749,658 | 28,574,555 | 8,409,000 | 8,858,330 |
| f. Benefits paid | (605,463,222) | (557,392,685) | (179,953,805) | (179,003,119) | (47,913,000) | (31,013,000) |
| g. Business combinations, divestitures, settlements | 0 | 0 | 0 | 0 | 0 | 0 |
| h. Fair value of plan assets at the end of year | \$12,244,800,724 | \$11,952,809,368 | \$1,527,047,764 | \$1,583,546,267 | \$66,540,811 | \$70,029,231 |

(3) Funded status:

| | Pension Benefits | | Postretirement Benefits | |
|---------------------------------|-------------------|-------------------|-------------------------|-----------------|
| | 2016 | 2015 | 2016 | 2015 |
| Overfunded: | | | | |
| a. Assets (nonadmitted) | | | | |
| 1. Prepaid benefit costs | \$5,967,655,982 | \$6,080,539,018 | \$0 | \$0 |
| 2. Overfunded plan assets | (3,527,498,229) | (3,511,488,459) | 0 | 0 |
| 3. Total assets (nonadmitted) | \$2,440,157,753 | \$2,569,050,559 | \$0 | \$0 |
| Underfunded: | | | | |
| b. Liabilities recognized | | | | |
| 1. Accrued benefit costs | (\$1,060,625,220) | (\$1,012,468,013) | \$165,618,837 | \$218,937,187 |
| 2. Liability for benefits | (175,492,951) | (168,729,592) | (687,771,093) | (693,439,143) |
| 3. Total liabilities recognized | (\$1,236,118,171) | (\$1,181,197,605) | (\$522,152,256) | (\$474,501,956) |
| c. Unrecognized liabilities | \$0 | \$0 | \$0 | (\$70,660,294) |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
NOTES TO FINANCIAL STATEMENTS

(4) Net periodic benefit cost included in "Other expenses" in the Company's Statements of Operations and Changes in Capital and Surplus for the period ended December 31 includes the following components:

Components of net periodic benefit cost:

| | Pension Benefits | | Postretirement Benefits | | Special or Contractual Benefits Per SSAP No. 11 | |
|---|----------------------|----------------------|-------------------------|---------------------|---|--------------------|
| | 2016 | 2015 | 2016 | 2015 | 2016 | 2015 |
| a. Service cost | \$186,040,004 | \$186,329,857 | \$16,647,308 | \$17,887,648 | \$34,487,000 | \$35,097,000 |
| b. Interest cost | 470,603,878 | 441,274,163 | 89,799,390 | 84,474,851 | 2,912,000 | 3,244,000 |
| c. Expected return on plan assets | (730,647,224) | (759,796,686) | (105,155,958) | (114,594,742) | (3,000,000) | (3,000,000) |
| d. Transition asset or obligation | 0 | 0 | 0 | 0 | 0 | 0 |
| e. Gains and losses | 325,921,457 | 308,516,019 | 47,308,374 | 44,663,818 | (28,649,379) | (26,225,051) |
| f. Prior service cost or credit | 5,743,194 | 5,743,194 | 4,173,503 | 3,911,835 | 0 | 0 |
| g. Gain or loss recognized due to a settlement or curtailment | 121,354 | 2,140,181 | 31,283 | (201,787) | 0 | 0 |
| h. Total net periodic benefit cost | \$257,782,663 | \$184,206,728 | \$52,803,900 | \$36,141,623 | \$5,749,621 | \$9,115,949 |

(5) Amounts in unassigned funds (surplus) recognized as components of net periodic benefit cost:

| | Pension Benefits | | Postretirement Benefits | |
|--|------------------|-----------------|-------------------------|---------------|
| | 2016 | 2015 | 2016 | 2015 |
| a. - Items not yet recognized as a component of net periodic cost - prior year | \$4,186,872,902 | \$4,133,290,678 | \$743,121,300 | \$723,469,431 |
| b. - Net transition asset or obligation recognized | 0 | 0 | 0 | 0 |
| c. - Net prior service cost or credit arising during period | 0 | 0 | 0 | 2,120,000 |
| d. - Net prior service cost or credit recognized | (5,743,194) | (5,743,194) | (4,173,503) | (3,911,835) |
| e. - Net gain and loss arising during period | 354,437,779 | 367,841,437 | (24,846,467) | 66,107,522 |
| f. - Net gain and loss recognized | (325,921,457) | (308,516,019) | (47,308,374) | (44,663,818) |
| g. - Items not yet recognized as a component of net periodic cost - current year | \$4,209,646,030 | \$4,186,872,902 | \$666,792,956 | \$743,121,300 |

(6) Amounts in unassigned funds (surplus) expected to be recognized in the next fiscal year as components of net periodic benefit cost:

| | Pension Benefits | | Postretirement Benefits | |
|---|------------------|---------------|-------------------------|--------------|
| | 2016 | 2015 | 2016 | 2015 |
| a. - Net transition asset or obligation | \$0 | \$0 | \$0 | \$0 |
| b. - Net prior service cost or credit | 5,743,194 | 5,743,194 | 4,196,021 | 4,173,503 |
| c. - Net recognized gains and losses | \$329,227,106 | \$325,865,325 | \$41,164,459 | \$47,308,374 |

(7) Amounts in unassigned funds (surplus) that have not yet been recognized as components of net periodic benefit cost:

| | Pension Benefits | | Postretirement Benefits | |
|---|------------------|-----------------|-------------------------|---------------|
| | 2016 | 2015 | 2016 | 2015 |
| a. - Net transition asset or obligation | \$0 | \$0 | \$0 | \$0 |
| b. - Net prior service cost or credit | 101,088,484 | 106,831,678 | 43,822,386 | 47,995,889 |
| c. - Net recognized gains and losses | \$4,108,557,546 | \$4,080,041,224 | \$622,970,570 | \$695,125,411 |

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(8) On a weighted-average basis, the following assumptions are used in accounting for the pension plans:

| | 2016 | 2015 |
|--|-------|-------|
| Weighted-average assumptions used to determine net periodic benefit cost for the year ending December 31, 2016 and December 31, 2015: | | |
| a. Weighted-average discount rate | 4.50% | 4.10% |
| b. Expected long-term rate of return on plan assets | 6.25% | 6.25% |
| c. Rate of compensation increase | 4.50% | 4.50% |
| Weighted-average assumptions used to determine projected benefit obligations as of December 31, 2016 and December 31, 2015: | | |
| d. Weighted-average discount rate - | 4.15% | 4.50% |
| e. Rate of compensation increase - | 4.50% | 4.50% |

On a weighted-average basis, the following assumptions are used in accounting for the postretirement plans:

The weighted-average assumptions used to determine net periodic benefit cost for the year ending December 31, 2016 and December 31, 2015 are discount rates of 4.35% and 3.95%, respectively and expected long-term rate of return on plan assets of 7.0% and 7.0%, respectively.

The weighted-average assumptions used to determine accumulated postretirement benefit obligation as of December 31, 2016 and December 31, 2015 are discount rates of 4.05% and 4.35%, respectively.

(9) The amount of the accumulated benefit obligation for defined benefit pension plans was \$10,449,079,629 as of December 31, 2016, and \$9,977,780,002 for the prior year ended December 31, 2015.

(10) For postretirement benefits other than pensions, the assumed health care cost trend rate(s) used to measure the expected cost of benefits covered by the plan are:

| | 2016 | 2015 |
|--|-------|-------|
| Health care cost trend rates | 6.60% | 7.00% |
| Ultimate health care cost trend rate after gradual decrease until 2021 | 5.00% | 5.00% |

(11) Assumed health care cost trend rates have a significant effect on the amounts reported for the health care plan. A one-percentage point increase and decrease in assumed health care cost trend rates would have the following effects:

| | One Percentage Point Increase | One Percentage Point Decrease |
|---|----------------------------------|----------------------------------|
| a. Effect on total of service and interest costs components | \$6,215,387 | \$4,922,753 |
| b. Effect on postretirement benefit obligation - | \$145,815,109 | \$98,705,764 |

(12) The expected future benefit payments for the Company's domestic pension and postretirement plans and other postretirement benefit receipts for the years indicated are as follows:

| Years | Amount |
|--------------------|-------------------|
| a. 2017..... | \$777,677,258 - |
| b. 2018..... | 799,956,697 - |
| c. 2019..... | 818,686,310 - |
| d. 2020..... | 836,742,773 - |
| e. 2021..... | 864,085,173 - |
| f. 2022-2026 | \$4,560,913,154 - |

(13) The Company anticipates that it will make cash contributions in 2017 of \$70,000,000, \$10,000,000, and \$40,000,000 to the pension, postretirement and the postemployment plans, respectively.

(14) There were no purchases of annuity contracts in 2016 and 2015, respectively. The approximate future annual benefit payment for the annuity contracts was \$19,019,517 and \$19,663,002 in 2016 and 2015, respectively.

(15) Not applicable. The Company does not use an alternative method to amortize prior service amounts or net gains and losses.

(16) Not applicable.

(17) Certain employees are provided special termination benefits under non-qualified plans in the form of unreduced early retirement benefits as a result of their involuntary termination. The cost associated with these benefits for 2016 was \$110,000.

(18) There were no pension plan amendments in 2016 and 2015, respectively.

There were no material postretirement plan amendments in 2016 and 2015.

(19) Not applicable. The Company does not have any plan assets that it expects will be returned during 2016.

(20) Refer to Funded Status disclosure in Note 12A(3).

(21) The calculated transition liability at adoption of SSAP No. 92, "Accounting for Postretirement Benefits Other Than Pensions, A Replacement of SSAP No. 14", ("SSAP No. 92") and SSAP No. 102, "Accounting for Pensions, A Replacement of SSAP No. 89" ("SSAP No. 102") was \$938,997,578. The balance as of December 31, 2015 was \$70,660,294. For 2016, \$70,660,294 was recognized.

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B. The plan fiduciaries for the Company’s pension and postretirement plans have developed guidelines for asset allocations reflecting a percentage of total assets by asset class, which are reviewed on an annual basis. Asset allocation targets as of December 31, 2016 are as follows:

| Asset category | Pension Investment Policy Guidelines 2016 | | Postretirement Investment Policy Guidelines 2016 | |
|-----------------------------|---|---------|--|---------|
| | Minimum | Maximum | Minimum | Maximum |
| | U.S. Stocks..... | 2% | 16% | 27% |
| International Stocks..... | 2% | 16% | 2% | 23% |
| Bonds..... | 52% | 67% | 4% | 50% |
| Short Term Investments..... | 0% | 15% | 0% | 42% |
| Real Estate..... | 2% | 16% | 0% | 0% |
| Other..... | 0% | 16% | 0% | 0% |

The investment goal of the domestic pension plan assets is to generate an above benchmark return on a diversified portfolio of stocks, bonds and other investments. The cash requirements of the pension obligation, which include a traditional formula principally representing payments to annuitants and a cash balance formula that allows lump sum payments and annuity payments, are designed to be met by the bonds and short term investments in the portfolio. The pension plan risk management practices include guidelines for asset concentration, credit rating and liquidity. The pension plan does not invest in leveraged derivatives. Derivatives such as futures contracts are used to reduce transaction costs and change asset concentration, while interest rate swaps and futures are used to adjust duration.

The investment goal of the domestic postretirement plan assets is to generate an above benchmark return on a diversified portfolio of stocks, bonds, and other investments, while meeting the cash requirements for the postretirement obligation that includes a medical benefit including prescription drugs, a dental benefit, and a life benefit. The postretirement plans risk management practices include guidelines for asset concentration, credit rating, liquidity, and tax efficiency. The postretirement plan does not invest in leveraged derivatives. Derivatives such as futures contracts are used to reduce transaction costs and change asset concentration, while interest rate swaps and futures are used to adjust duration.

To implement the investment strategy, plan assets are invested in funds that primarily invest in securities that correspond to one of the asset categories under the investment guidelines. However, at any point in time, some of the assets in a fund may be of a different nature than the specified asset category.

Assets held with the Company are in either pooled separate accounts or single client separate accounts. Pooled separate accounts hold assets for multiple investors. Each investor owns a “unit of account.” Single client separate accounts hold assets for only one investor, the domestic qualified pension plan and each security in the fund is treated as individually owned. Assets held with a bank are either in common/collective trusts or single client trusts. Common or collective trusts hold assets for more than one investor. Each investor owns a “unit of account.” Single client trusts hold assets for only one investor, the domestic qualified pension plan and each security in the fund is treated as individually owned.

There were no investments in Prudential Financial Common Stock as of December 31, 2016 and December 31, 2015 for either the pension or postretirement plans.

The authoritative guidance around fair value established a framework for measuring fair value. Fair value is disclosed using a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value, as described in Note 20.

The following describes the valuation methodologies used for pension and postretirement plans assets measured at fair value.

Insurance Company Pooled Separate Accounts and Common or Collective Trusts - Insurance company pooled separate accounts are invested via group annuity contracts issued by Prudential Insurance. Assets are represented by a “unit of account.” The redemption value of those units is based on a per unit value whose value is the result of the accumulated values of underlying investments. The underlying investments are valued in accordance with the corresponding valuation method for the investments held.

Common and Preferred Stock - See Note 20 for a discussion of the valuation methodologies for common and preferred stocks.

Bonds - See Note 20 for a discussion of the valuation methodologies for bonds.

Interest Rate Swaps - See Note 20 for a discussion of the valuation methodologies for derivative instruments.

Guaranteed Investment Contract - The value is based on contract cash flows and available market rates for similar investments.

Registered Investment Companies (Mutual Funds) - Securities are priced at the net asset value (“NAV”) of shares.

Unrealized Gain (Loss) on Investment of Securities Lending Collateral - This value is the contractual position relative to the investment of securities lending collateral.

Real Estate - The values are determined through an independent appraisal process. The estimate of fair value is based on three approaches; (1) current cost of reproducing the property less deterioration and functional/economic obsolescence; (2) discounting a series of income streams and reversion at a specific yield or by directly capitalizing a single year income estimate by an appropriate factor; and (3) value indicated by recent sales of comparable properties in the market. Each approach requires the exercise of subjective judgment.

Short-term Investments - Securities are valued initially at cost and thereafter adjusted for amortization of any discount or premium (i.e., amortized cost). Amortized cost approximates fair value.

Partnerships - The value of interests owned in partnerships is based on valuations of the underlying investments that include private placements, structured debt, real estate, equities, fixed maturities, commodities and other investments.

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Private equity and real estate partnerships do not provide redemption rights to their investors, and there is not a public market for these investments. The Plan's ability to redeem its investments at the end of the partnership term will depend on the ability of the fund manager to liquidate the illiquid private equity or real estate holdings. These funds are established with expected terms ranging from seven to fifteen years, with an option to extend the liquidation period for additional terms of up to two years.

Hedge Funds - The value of interests in hedge funds is based on the underlying investments that include equities, debt and other investments.

Hedge fund investments are structured as fund-of-funds vehicles or as direct investments in various hedge funds. The fund-of-funds vehicles are used for the purpose of making investments in a diverse portfolio of smaller hedge funds, while the direct investments allow for larger targeted investments without the additional fees inherent in a fund-of-funds structure. The hedge fund investments may be subject to initial period lock-up restrictions, under which capital must remain invested for a minimum period, ranging from one to two years. At December 31, 2016 and December 31, 2015, substantially none of the funds were in their initial lock-up period. Following the expiration of a fund's lock-up period, redemptions are permitted quarterly, semi-annually or annually, with advance written notice from 65 to 185 days, depending on the fund. However, redemptions from hedge funds and fund-of-funds may also be restricted by a maximum redemption limitation on any redemption payment date, generally stated as a percentage of the total fund assets or total investment by the redeeming investor; payments of redemptions in excess of that "gate" amount are deferred. The Plan's hedge fund investments include "gate" limits of 20% to 25% of the hedge fund's net assets, depending on the fund.

Variable Life Insurance Policies - These assets are held in group and individual variable life insurance policies issued by Prudential Insurance. Group policies are invested in Insurance Company Pooled Separate Accounts. Individual policies are invested in Registered Investment Companies (Mutual Funds). The value of interest in these policies is the cash surrender value of the policies based on the underlying investments.

C.

(1) Fair Value Measurements of Pension Plan Assets as of December 31, 2016:

| Description for each class of plan assets | (Level 1) | (Level 2) | (Level 3) | Total |
|--|----------------------|------------------------|------------------------|-------------------------|
| U.S. Stocks: | | | | |
| Pooled separate accounts (1) | \$0 | \$472,241,485 | \$0 | \$472,241,485 |
| Common/collective trusts (1) | 0 | 66,465,364 | 0 | \$66,465,364 |
| Subtotal-U.S. Stocks | \$0 | \$538,706,849 | \$0 | \$538,706,849 |
| International Stocks: | | | | |
| Pooled separate accounts (2) | \$0 | \$268,621,180 | \$0 | \$268,621,180 |
| Common/collective trusts (3) | 0 | 218,453,579 | 0 | \$218,453,579 |
| Subtotal-International Stocks | \$0 | \$487,074,759 | \$0 | \$487,074,759 |
| Bonds: | | | | |
| Pooled separate accounts (4) | \$0 | \$1,247,311,917 | \$36,430,513 | \$1,283,742,430 |
| Common/collective trusts (5) | 0 | 225,518,336 | 0 | \$225,518,336 |
| U.S. government securities (federal): | | | | |
| Mortgage-backed | 0 | 893,928 | 0 | \$893,928 |
| Other U.S. government securities | 0 | 992,762,036 | 0 | \$992,762,036 |
| U.S. government securities (state & other) | 0 | 520,621,635 | 0 | \$520,621,635 |
| Non U.S. government securities | 0 | 8,064,278 | 0 | \$8,064,278 |
| Corporate Debt: | | | | |
| Corporate bonds (6) | 0 | 4,039,376,303 | 0 | \$4,039,376,303 |
| Asset-backed | 0 | 6,625,334 | 0 | \$6,625,334 |
| CMOs (7) | 0 | 505,712,185 | 0 | \$505,712,185 |
| Interest rate swaps (Notional amount: \$2,594,600,000) | 0 | 8,821,908 | 0 | \$8,821,908 |
| Other (8) | 532,655,845 | 7,302,931 | 49,309,310 | \$589,268,086 |
| Unrealized gain (loss) on securities lending (9) | 0 | 0 | 0 | \$0 |
| Subtotal-Bonds | \$532,655,845 | \$7,563,010,791 | \$85,739,823 | \$8,181,406,459 |
| Short Term Investments: | | | | |
| Pooled separate accounts | \$0 | \$54,909,488 | \$0 | \$54,909,488 |
| Subtotal-Short Term Investments | \$0 | \$54,909,488 | \$0 | \$54,909,488 |
| Real Estate: | | | | |
| Pooled separate accounts (10) | \$0 | \$0 | \$665,604,457 | \$665,604,457 |
| Partnerships | 0 | 0 | 370,777,059 | \$370,777,059 |
| Subtotal-Real Estate | \$0 | \$0 | \$1,036,381,516 | \$1,036,381,516 |
| Other: | | | | |
| Partnerships | \$0 | \$0 | \$550,679,714 | \$550,679,714 |
| Hedge funds | 0 | 0 | 1,395,641,939 | \$1,395,641,939 |
| Subtotal-Other | \$0 | \$0 | \$1,946,321,653 | \$1,946,321,653 |
| Total Plan Assets | \$532,655,845 | \$8,643,701,887 | \$3,068,442,992 | \$12,244,800,724 |

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(1) Fair Value Measurements of Pension Plan Assets as of December 31, 2015:

| Description for each class of plan assets | (Level 1) | (Level 2) | (Level 3) | Total |
|--|----------------------|------------------------|------------------------|-------------------------|
| U.S. Stocks: | | | | |
| Pooled separate accounts (1) | \$0 | \$635,811,565 | \$0 | \$635,811,565 |
| Common/collective trusts (1) | 0 | 85,270,439 | 0 | \$85,270,439 |
| Subtotal-U.S. Stocks | \$0 | \$721,082,004 | \$0 | \$721,082,004 |
| International Stocks: | | | | |
| Pooled separate accounts (2) | \$0 | \$321,210,967 | \$0 | \$321,210,967 |
| Common/collective trusts (3) | 0 | 228,614,142 | 0 | \$228,614,142 |
| Subtotal-International Stocks | \$0 | \$549,825,109 | \$0 | \$549,825,109 |
| Bonds: | | | | |
| Pooled separate accounts (4) | \$0 | \$1,183,033,382 | \$35,042,109 | \$1,218,075,491 |
| Common/collective trusts (5) | 0 | 138,836,125 | 0 | \$138,836,125 |
| U.S. government securities (federal): | | | | |
| Mortgage-backed | 0 | 1,040,913 | 0 | \$1,040,913 |
| Other U.S. government securities | 0 | 661,255,913 | 0 | \$661,255,913 |
| U.S. government securities (state & other) | 0 | 581,838,602 | 0 | \$581,838,602 |
| Non U.S. government securities | 0 | 8,186,220 | 0 | \$8,186,220 |
| Corporate Debt: | | | | |
| Corporate bonds (6) | 0 | 4,417,031,602 | 0 | \$4,417,031,602 |
| Asset-backed | 0 | 7,886,151 | 0 | \$7,886,151 |
| CMOs (7) | 0 | 108,918,120 | 0 | \$108,918,120 |
| Interest rate swaps (Notional amount: \$2,072,766,000) | 0 | (5,445,428) | 0 | (\$5,445,428) |
| Other (8) | 685,012,003 | 2,223,210 | 92,862,390 | \$780,097,603 |
| Unrealized gain (loss) on securities lending (11) | 0 | 0 | 0 | \$0 |
| Subtotal-Bonds | \$685,012,003 | \$7,104,804,810 | \$127,904,499 | \$7,917,721,312 |
| Short Term Investments: | | | | |
| Pooled separate accounts | \$0 | \$38,634,499 | \$0 | \$38,634,499 |
| Subtotal-Short Term Investments | \$0 | \$38,634,499 | \$0 | \$38,634,499 |
| Real Estate: | | | | |
| Pooled separate accounts (10) | \$0 | \$0 | \$607,371,492 | \$607,371,492 |
| Partnerships | 0 | 0 | 346,684,766 | \$346,684,766 |
| Subtotal-Real Estate | \$0 | \$0 | \$954,056,258 | \$954,056,258 |
| Other: | | | | |
| Partnerships | \$0 | \$0 | \$480,956,657 | \$480,956,657 |
| Hedge funds | 0 | 0 | 1,290,533,529 | \$1,290,533,529 |
| Subtotal-Other | \$0 | \$0 | \$1,771,490,186 | \$1,771,490,186 |
| Total Plan Assets | \$685,012,003 | \$8,414,346,422 | \$2,853,450,943 | \$11,952,809,368 |

(1) - These categories invest in U.S. stocks whose objective is to track or outperform various indexes.

(2) - This category invests in a large cap international stocks whose objective is to track an index.

(3) - This category invests in international stocks, primarily large cap, whose objective is to outperform various indexes. This category also includes a global equity fund, primarily focused on new market leaders with sustainable competitive advantage.

(4) - This category invests in bond funds, primarily highly rated private placement securities.

(5) - This category invests in bond funds, primarily highly rated public securities whose objective is to outperform an index.

(6) - This category invests in highly rated corporate securities.

(7) - This category invests in highly rated Collateralized Mortgage Obligations.

(8) - Primarily cash and cash equivalents, short term investments, payables and receivables, and open future contract positions (including fixed income collateral).

(9) - The contractual net value of the investment of securities lending collateral invested in primarily short-term bond funds is \$627,480,923 and the liability for securities lending collateral is \$627,480,923.

(10) This category invests in commercial real estate and real estate securities funds, whose objective is to outperform an index.

(11) The contractual net value of the investment of securities lending collateral invested in primarily short-term bond funds is \$162,630,205 and the liability for securities lending collateral is \$162,630,205.

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(2) Pension Plan Fair Value Measurements in Level 3 of the Fair Value Hierarchy as of December 31, 2016:

| Description for each class of Plan Assets | Beginning Balance at 1/1/2016 | Transfers into Level 3 | Transfers out of Level 3 | Returns on Assets Still Held | Return on Assets Sold | Purchases | Issuances | Sales | Settlements | Ending Balance at 12/31/2016 |
|---|-------------------------------|------------------------|--------------------------|------------------------------|-----------------------|----------------------|---------------------|------------------------|------------------------|------------------------------|
| Bonds: | | | | | | | | | | |
| Pooled separate accounts | \$35,042,109 | \$0 | \$0 | \$1,388,404 | \$0 | \$0 | \$0 | \$0 | \$0 | \$36,430,513 - |
| Other | \$92,862,390 | 0 | 0 | 0 | 0 | 0 | 49,309,310 | 0 | (92,862,390) | \$49,309,310 - |
| Real Estate: | | | | | | | | | | |
| Pooled separate accounts | \$607,371,492 | 0 | 0 | 60,738,442 | 5,829,407 | 149,027,809 | 0 | (157,362,693) | 0 | \$665,604,457 - |
| Partnerships | \$346,684,766 | 0 | 0 | 7,742,518 | 0 | 52,215,275 | 0 | 0 | (35,865,500) | \$370,777,059 - |
| Other: | | | | | | | | | | |
| Partnerships | \$480,956,657 | 0 | 0 | 53,898,832 | 0 | 64,685,783 | 0 | 0 | (48,861,558) | \$550,679,714 - |
| Hedge funds | \$1,290,533,529 | 0 | 0 | 24,802,980 | 0 | 310,925,693 | 0 | 0 | (230,620,263) | \$1,395,641,939 - |
| Total Plan Assets | \$2,853,450,943 | \$0 | \$0 | \$148,571,176 | \$5,829,407 | \$576,854,560 | \$49,309,310 | (\$157,362,693) | (\$408,209,711) | \$3,068,442,992 |

Pension Plan Fair Value Measurements in Level 3 of the Fair Value Hierarchy as of December 31, 2015:

| Description for each class of Plan Assets | Beginning Balance at 1/1/2015 | Transfers into Level 3 | Transfers out of Level 3 (1) | Returns on Assets Still Held | Return on Assets Sold | Purchases | Issuances | Sales | Settlements | Ending Balance at 12/31/2015 |
|---|-------------------------------|------------------------|------------------------------|------------------------------|-----------------------|----------------------|---------------------|------------------------|------------------------|------------------------------|
| Bonds: | | | | | | | | | | |
| Pooled separate accounts | \$34,615,825 | \$0 | \$0 | \$426,284 | \$0 | \$0 | \$0 | \$0 | \$0 | \$35,042,109 |
| Corporate bonds | \$14,216,490 | 0 | (14,159,064) | (499) | 0 | 0 | 0 | 0 | (56,927) | \$0 |
| Other | \$72,574,839 | 0 | 0 | 0 | 0 | 0 | 92,862,390 | 0 | (72,574,839) | \$92,862,390 |
| Real Estate: | | | | | | | | | | |
| Pooled separate accounts | \$464,739,468 | 0 | 0 | 81,359,001 | 2,046,242 | 342,942,154 | 0 | (283,715,373) | 0 | \$607,371,492 - |
| Partnerships | \$336,160,465 | 0 | 0 | 31,900,597 | 0 | 68,123,019 | 0 | 0 | (89,499,315) | \$346,684,766 - |
| Other: | | | | | | | | | | |
| Partnerships | \$455,094,285 | 0 | 0 | 34,331,073 | 0 | 53,788,186 | 0 | 0 | (62,256,887) | \$480,956,657 - |
| Hedge funds | \$1,144,009,568 | 0 | 0 | (7,455,979) | 122,216 | 276,070,000 | 0 | 0 | (122,212,276) | \$1,290,533,529 - |
| Total Plan Assets | \$2,521,410,940 | \$0 | (\$14,159,064) | \$140,560,477 | \$2,168,458 | \$740,923,359 | \$92,862,390 | (\$283,715,373) | (\$346,600,244) | \$2,853,450,943 |

(1) The transfers from level 3 to level 2 are due to the availability of external pricing sources.

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(1) Fair Value Measurements of Postretirement Plan Assets as of December 31, 2016:

| Description for each class of plan assets | (Level 1) | (Level 2) | (Level 3) | Total |
|--|----------------------|------------------------|--------------------|------------------------|
| U.S. Stocks: | | | | |
| Variable Life Insurance Policies (1) | \$0 | \$506,104,156 | \$0 | \$506,104,156 |
| Common trusts (2) | 0 | 169,897,609 | 0 | \$169,897,609 |
| Equities | 0 | 0 | 0 | \$0 |
| Other (8) | 0 | 0 | 0 | \$0 |
| Subtotal-U.S. Stocks | \$0 | \$676,001,765 | \$0 | \$676,001,765 |
| International Stocks: | | | | |
| Variable Life Insurance Policies (3) | \$0 | \$90,170,887 | \$0 | \$90,170,887 |
| Common trusts (4) | 0 | 96,608,376 | 0 | \$96,608,376 |
| Subtotal-International Stocks | \$0 | \$186,779,263 | \$0 | \$186,779,263 |
| Bonds: | | | | |
| Variable Life Insurance Policies (5) | \$0 | \$157,153,266 | \$0 | \$157,153,266 |
| Common trusts (5) | 0 | 58,929,963 | 0 | \$58,929,963 |
| U.S. government securities (federal): | | | | |
| Mortgage-backed | 0 | 0 | 0 | \$0 |
| Other U.S. government securities | 0 | 77,863,388 | 0 | \$77,863,388 |
| U.S. government securities (state & other) | 0 | 201,730 | 0 | \$201,730 |
| Non U.S. government securities | 0 | 1,791,843 | 0 | \$1,791,843 |
| Corporate Debt: | | | | |
| Corporate bonds (6) | 0 | 175,728,594 | 0 | \$175,728,594 |
| Asset-backed | 0 | 48,161,994 | 1,000,000 | \$49,161,994 |
| CMOs (7) | 0 | 21,989,408 | 4,869,502 | \$26,858,910 |
| Interest rate swaps (Notional amount: \$271,035,000) | 0 | 754,632 | 0 | \$754,632 |
| Other (8) | 1,257,341 | 120,963 | 534,317 | \$1,912,621 |
| Unrealized gain (loss) on securities lending (9) | 0 | 0 | 0 | \$0 |
| Subtotal-Bonds | \$1,257,341 | \$542,695,781 | \$6,403,819 | \$550,356,941 |
| Short Term Investments: | | | | |
| Registered investment companies | \$113,909,795 | \$0 | \$0 | \$113,909,795 |
| Subtotal-Short Term Investments | \$113,909,795 | \$0 | \$0 | \$113,909,795 |
| Total Plan Assets | \$115,167,136 | \$1,405,476,809 | \$6,403,819 | \$1,527,047,764 |

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NOTES TO FINANCIAL STATEMENTS

(1) Fair Value Measurements of Postretirement Plan Assets as of December 31, 2015:

| Description for each class of plan assets | (Level 1) | (Level 2) | (Level 3) | Total |
|---|----------------------|------------------------|--------------------|------------------------|
| U.S. Stocks: | | | | |
| Variable Life Insurance Policies (1) | \$0 | \$591,825,254 | \$0 | \$591,825,254 |
| Common trusts (2) | 0 | 169,391,979 | 0 | \$169,391,979 |
| Equities | 83,336 | 0 | 0 | \$83,336 |
| Other (8) | 0 | 0 | 75,712 | \$75,712 |
| Subtotal-U.S. Stocks | \$83,336 | \$761,217,233 | \$75,712 | \$761,376,281 |
| International Stocks: | | | | |
| Variable Life Insurance Policies (3) | \$0 | \$89,215,952 | \$0 | \$89,215,952 |
| Common trusts (4) | 0 | 96,908,585 | 0 | \$96,908,585 |
| Subtotal-International Stocks | \$0 | \$186,124,537 | \$0 | \$186,124,537 |
| Bonds: | | | | |
| Variable Life Insurance Policies (3) | \$0 | \$59,365,053 | \$0 | \$59,365,053 |
| Common trusts (5) | 0 | 66,513,978 | 0 | \$66,513,978 |
| U.S. government securities (federal): | | | | |
| Mortgage-backed | 0 | 4,060,587 | 0 | \$4,060,587 |
| Other U.S. government securities | 0 | 79,857,587 | 0 | \$79,857,587 |
| U.S. government securities (state & other) | 0 | 0 | 0 | \$0 |
| Non U.S. government securities | 0 | 4,600,586 | 0 | \$4,600,586 |
| Corporate Debt: | | | | |
| Corporate bonds (6) | 0 | 204,242,305 | 0 | \$204,242,305 |
| Asset-backed | 0 | 52,996,142 | 0 | \$52,996,142 |
| CMOs (7) | 0 | 29,640,065 | 312,765 | \$29,952,830 |
| Interest rate swaps (Notional amount: \$379,555,000) | 0 | 326,995 | 0 | \$326,995 |
| Other (8) | 5,890,570 | (87,163) | 2,658,218 | \$8,461,625 |
| Unrealized gain (loss) on security lending (10) | 0 | 0 | 0 | \$0 |
| Subtotal-Bonds | \$5,890,570 | \$501,516,135 | \$2,970,983 | \$510,377,688 |
| Short Term Investments: | | | | |
| Registered investment companies | 125,667,761 | 0 | 0 | \$125,667,761 |
| Subtotal-Short Term Investments | \$125,667,761 | \$0 | \$0 | \$125,667,761 |
| Total Plan Assets | \$131,641,667 | \$1,448,857,905 | \$3,046,695 | \$1,583,546,267 |

- (1) - This category invests in U.S. equity funds, primarily large cap equities whose objective is to track an index via pooled separate accounts and registered investment companies.
- (2) - This category invests in U.S. equity funds, primarily large cap equities.
- (3) - This category invests in international equity funds, primarily large cap equities whose objective is to track an index.
- (4) - This category fund invests in large cap international equity funds whose objective is to outperform an index.
- (5) - This category invests in U.S. government and corporate bond funds.
- (6) - This category invests in highly rated corporate bonds.
- (7) - This category invests in highly rated Collateralized Mortgage Obligations.
- (8) - Cash and cash equivalents, short term investments, payables and receivables and open future contract positions (including fixed income collateral).
- (9) - The contractual net value of the investment of securities lending collateral and the liability for securities lending collateral is zero.
- (10) The contractual net value of the investment of securities lending collateral invested in primarily short-term bond funds is \$2,077,689 and the liability for securities lending collateral is \$2,077,689.

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NOTES TO FINANCIAL STATEMENTS

(2) Postretirement Plan Fair Value Measurements in Level 3 of the Fair Value Hierarchy as of December 31, 2016

| Description for each class of Plan Assets | Beginning Balance at 1/1/2016 | Transfers into Level 3 | Transfers out of Level 3 | Returns on Assets Still Held | Return on Assets Sold | Purchases | Issuances | Sales | Settlements | Ending Balance at 12/31/2016 |
|---|-------------------------------|------------------------|--------------------------|------------------------------|-----------------------|--------------------|------------------|------------|----------------------|------------------------------|
| U.S. Stocks: | | | | | | | | | | |
| Other | \$75,712 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | (\$75,712) | \$0 |
| Bonds: | | | | | | | | | | |
| Asset-backed | \$0 | 0 | 0 | 3,100 | 0 | 996,900 | 0 | 0 | 0 | \$1,000,000 |
| CMO | \$312,765 | 0 | 0 | 6,263 | 0 | 4,761,180 | 0 | 0 | (210,706) | \$4,869,502 |
| Other | \$2,658,218 | 0 | 0 | 0 | 0 | 0 | 534,317 | 0 | (2,658,218) | \$534,317 |
| Total Plan Assets | \$3,046,695 | \$0 | \$0 | \$9,363 | \$0 | \$5,758,080 | \$534,317 | \$0 | (\$2,944,636) | \$6,403,819 |

| Description for each class of Plan Assets | Beginning Balance at 1/1/2015 | Transfers into Level 3 | Transfers out of Level 3 (1) | Returns on Assets Still Held | Return on Assets Sold | Purchases | Issuances | Sales | Settlements | Ending Balance at 12/31/2015 |
|---|-------------------------------|------------------------|------------------------------|------------------------------|-----------------------|------------------|--------------------|------------|--------------------|------------------------------|
| U.S. Stocks: | | | | | | | | | | |
| Other | \$192,095 | \$0 | \$0 | \$0 | \$0 | \$0 | \$75,712 | \$0 | (\$192,095) | \$75,712 |
| Bonds: | | | | | | | | | | |
| Corporate bonds | \$1,313,106 | 0 | (1,313,106) | 0 | 0 | 0 | 0 | 0 | 0 | \$0 |
| Asset-backed | \$492,050 | 0 | (492,050) | 0 | 0 | 0 | 0 | 0 | 0 | \$0 |
| CMO | \$0 | 0 | 0 | 157 | 0 | 319,373 | 0 | 0 | (6,765) | \$312,765 |
| Other | (\$4,929,474) | 0 | 0 | 0 | 0 | 0 | 2,658,219 | 0 | 4,929,473 | \$2,658,218 |
| Total Plan Assets | (\$2,932,223) | \$0 | (\$1,805,156) | \$157 | \$0 | \$319,373 | \$2,733,931 | \$0 | \$4,730,613 | \$3,046,695 |

(1) The transfers from level 3 to level 2 are due to the availability of external pricing sources.

D. The domestic discount rate used to value the pension and postretirement obligations at December 31, 2016 and December 31, 2015 is based upon the value of a portfolio of Aa investments whose cash flows would be available to pay the benefit obligation's cash flows when due. The December 31, 2016 portfolio is selected from a compilation of approximately 720 Aa-rated bonds across the full range of maturities. Since yields can vary widely at each maturity point, the Company generally avoids using the highest and lowest yielding bonds at the maturity points, so as to avoid relying on bonds that might be mispriced or misrated. This refinement process generally results in having a distribution from the 10th to 90th percentile. The Aa portfolio is then selected and, accordingly, its value is a measure of the benefit obligation. A single equivalent discount rate is calculated to equate the value of the Aa portfolio to the cash flows for the benefit obligation. The result is rounded to the nearest 5 basis points and the benefit obligation is recalculated using the rounded discount rate.

The pension and postretirement expected long-term rates of return on plan assets for 2016 were determined based upon an approach that considered the allocation of plan assets as of December 31, 2015. Expected returns are estimated by asset class as noted in the discussion of investment policies and strategies below. Expected returns on asset classes are developed using a building-block approach that is forward looking and are not strictly based upon historical returns. The building blocks for equity returns include inflation, real return, a term premium, an equity risk premium, capital appreciation and the effect of active management, expenses and the effect of rebalancing. The building blocks for fixed maturity returns include inflation, real return, a term premium, credit spread, capital appreciation and the effect of active management, expenses and the effect of rebalancing.

The Company applied the same approach to the determination of the expected long term rate of return in 2016. The expected long term rate of return for 2016 is 6.25% and 7.00% for the pension and postretirement plans, respectively.

E. The Company sponsors voluntary savings plans for employees (401(k) plans). The plans provide for salary reduction contributions by employees and matching contributions by the Company of up to 4% of annual salary for 2016 and 2015. The matching contributions by the Company included in "Other expenses" are \$72,296,467 and \$64,214,511 for 2016 and 2015 respectively.

F. Not applicable. The Company does not participate in multiemployer pension or postretirement benefit plans.

G. Not applicable. The Company does not participate in pension or postretirement benefit plans sponsored by an affiliated consolidated/holding company.

H. Postretirement benefits are accounted for in accordance with prescribed NAIC policy.

I. Impact of Medicare Modernization Act on Postretirement Benefits

(1) Not applicable.

(2) Not applicable.

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
NOTES TO FINANCIAL STATEMENTS

(3) Disclosure of Gross Other Postretirement Benefit Payments and Other Postretirement Benefit Subsidy Receipts:

| | Other Postretirement Benefits | Other Postretirement Benefit Subsidy Receipt |
|-----------------|--------------------------------------|---|
| 2017..... | 166,830,952 | 10,344,711 |
| 2018..... | 170,209,333 | 10,754,786 |
| 2019..... | 172,338,058 | 11,137,043 |
| 2020..... | 172,896,826 | 11,468,738 |
| 2021..... | 171,896,544 | 11,778,723 |
| 2022-2026 | 829,375,404 | 62,690,353 |
| Total | \$1,683,547,117 | \$118,174,354 |

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NOTES TO FINANCIAL STATEMENTS

13. CAPITAL AND SURPLUS, SHAREHOLDERS' DIVIDENDS RESTRICTIONS AND QUASI-REORGANIZATIONS

- (1) - The Company has 500,000 shares authorized, 500,000 shares issued and 500,000 shares outstanding.
- (2) - The Company has no preferred stock outstanding.
- (3) - New Jersey insurance law provides that dividends or distributions may be declared or paid by the Company without prior regulatory approval only from unassigned surplus, as determined pursuant to statutory accounting principles, less unrealized capital gains and certain other adjustments. In addition, the Company must obtain approval from the New Jersey insurance regulator prior to paying a dividend if the dividend, together with other dividends or distributions made within the preceding twelve months, would exceed the greater of 10% of the Company's surplus or net gain from operations as of the preceding December 31. As of December 31, 2016, the Company's statutory surplus was \$11,173,695,917. For the year-ended, December 31, 2016, the Company's net gain from operations was \$5,720,008,964. See Note 13.4 for dividends that were paid during 2016 and 2015.
- (4) - In June 2016, the Company paid a dividend of \$900,000,000 to its parent, PFI, of which \$463,206,111 was an extraordinary dividend and \$436,793,889 was an ordinary dividend. Of the \$900,000,000 dividend, \$542,000,000 was recorded as a return of capital and \$358,000,000 was recorded as dividend to stockholders. The extraordinary dividend was approved by the State of New Jersey.

 In April 2016, the Company paid a dividend of \$2,117,728,518 to its parent, PFI, of which \$1,513,206,111 was an extraordinary dividend and \$604,522,407 was an ordinary dividend. The dividend was recorded as dividend to stockholders. The extraordinary dividend was approved by the State of New Jersey.

 In May 2015, the Company paid an extraordinary dividend of \$1,950,000,000 to its parent, PFI, of which \$1,250,000,000 was recorded as a return of capital and \$700,000,000 was recorded as a dividend to stockholder. The extraordinary dividend was approved by the State of New Jersey.
- (5) - The portion of profits on participating policies and contracts is limited pursuant to N.J.S.A. 17B:18-46. The limitations would not restrict the Company's ability to pay a dividend.
- (6) - "Unassigned funds," are held for the corporate purposes of the Company. In addition, the Company maintains special surplus funds as part of its surplus to meet special requirements of various states. Beginning in 2014, the Company changed its reporting policy regarding the maintenance of special surplus funds such that surplus is segregated only for states for which there is no separate annual statement filing requirement.
- (7) - There are no advances to surplus not repaid
- (8) - No stock is held by the Company for special purposes.
- (9) - In accordance with the requirements of the various states, a special surplus fund has been established for contingency reserves of \$219,371,626 and \$360,291,891 as of December 31, 2016 and December 31, 2015, respectively.
- (10) - The portion of unassigned funds (surplus) represented or reduced by cumulative unrealized gains and losses was \$140,344,241 and \$1,399,256,108 as of December 31, 2016 and December 31, 2015, respectively.
- (11) - The following table provides information relating to the outstanding surplus notes as of December 31, 2016:

| <u>Date Issued</u> | <u>Interest Rate</u> | <u>Face Amount of Notes</u> | <u>Carrying Value</u> | <u>Principal And/Or Interest Paid Current Year</u> | <u>Total Principal And/Or Interest Paid</u> | <u>Unapproved Principal And/Or Interest</u> | <u>Date of Maturity</u> |
|--------------------|----------------------|-----------------------------|-----------------------|--|---|---|-------------------------|
| 9/18/2009 | 5.36% | 500,000,000 | 500,000,000 | 26,800,000 | 181,867,778 | 13,400,000 | 9/18/2019 |
| 7/1/1995 | 8.3% | 350,000,000 | 344,082,784 | 29,050,000 | 612,895,517 | 14,525,000 | 7/1/2025 |
| Totals: | | \$850,000,000 | \$844,082,784 | \$55,850,000 | \$794,763,295 | \$27,925,000 | |

The surplus notes in the aggregate principal amount of \$350,000,000 listed in the table above were distributed pursuant to Rule 144A under the Securities Act of 1933, underwritten by Goldman, Sachs & Co., CS First Boston, Merrill Lynch & Co., J.P. Morgan Securities Inc., and Prudential Securities Incorporated (an affiliate), and are administered by the Company as a registrar/paying agent.

The surplus notes in the aggregate principal amount of \$500,000,000, issued on September 18, 2009 were distributed pursuant to Rule 144A under the Securities Act of 1933 and issued to Nippon Life Insurance Company. The surplus notes are exchangeable at the option of the holder, in whole but not in part, for shares of PFI Common Stock beginning in September 18, 2014, or earlier upon a fundamental business combination involving PFI or a continuing payment default.

The surplus notes are subordinate in right of payment to policy claims, prior claims, and senior indebtedness. The surplus notes have the following restrictions on payment.

Each payment of principal and interest on the surplus notes may be made only with the prior written approval of the Commissioner, which approval will only be granted if, in the judgment of the Commissioner, the then current and projected financial condition of the Company warrants such payment. In addition, pursuant to applicable New Jersey law, any payment of principal or interest on the surplus notes may be only out of surplus, earnings, or profits of the Company.

If these conditions to payment are not met, the applicable scheduled maturity date or scheduled interest payment date will be extended until such time, if any, at which conditions are met. Interest will continue to accrue on any unpaid principal amount of the surplus notes during the period of any such extension. Interest will not accrue on interest.

- (12)/(13) The Company has not had any quasi-reorganizations.

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14. LIABILITIES, CONTINGENCIES AND ASSESSMENTS

14A. Contingent Commitments

- (1)/(2) - In accordance with SSAP No. 5R, Liabilities, Contingencies and Impairments of Assets (“SSAP No. 5R”), the following provides detailed information regarding each of the Company’s guarantee agreements, including the nature of the guarantee, the ultimate impact to the financial statements, the current status of the payment or performance risk, the maximum potential of future payments that could be required, the current carrying value of the liability, and the nature of any recourse provisions. In addition, the table following the descriptions summarizes key information about each guarantee.
- 1) - The Company has entered into a support agreement with Prudential Funding, LLC (“Pru Funding”), a wholly owned, non-insurance subsidiary, pursuant to which the Company has agreed to cause Pru Funding to maintain, at all times, tangible net worth (including subordinated debt) of at least \$1.00. As of December 31, 2016 and December 31, 2015, the tangible net worth of Pru Funding was \$18,451,341 and \$13,231,508, respectively. There are no recourse provisions that enable recovery from a third party, nor are there any assets held as collateral that can be liquidated to cover amounts paid under the support agreement.
 - 2) - On September 14, 2010, the Company entered into a yield maintenance agreement, pursuant to which the Company agreed to provide an unaffiliated third party (a “purchaser”) with a minimum rate of return on a portfolio of real estate investments acquired by the purchaser from Washington Street. The Company’s maximum potential exposure under this agreement was estimated to be \$50,500,000 as of December 31, 2016. There are no recourse provisions that enable recovery from a third party, nor are there any assets held as collateral that can be liquidated to cover amounts paid under the agreement.
 - 3) - The Company has entered into a support agreement with Pruco Securities, LLC (“Pruco Securities”), a wholly owned, non-insurance subsidiary, pursuant to which the Company agrees to cause Pruco Securities to maintain, at all times, (A) a minimum net capital equal to the greater of \$250,000 or six and two-thirds percent of aggregate indebtedness and (B) a ratio of aggregate indebtedness to net capital of less than or equal to 15:1; provided that the Company’s obligations under the support agreement are limited to an aggregate amount of \$10,000,000. As of December 31, 2016 and December 31, 2015, the net capital of Pruco Securities was \$17,780,274 and \$17,864,981, respectively. On December 23, 2011, the Company paid the maximum amount payable under the guarantee agreement of \$10,000,000 to Pruco Securities to maintain the subsidiary’s debt to capital ratio. There are no recourse provisions that enable recovery from a third party, nor are there any assets held as collateral that can be liquidated to cover amounts paid under the support agreement.
 - 4) - Prudential Assigned Settlement Services Corporation (“PASS Corp”), a wholly owned, non-insurance subsidiary of the Company, participates in the structured settlement annuity market by assuming third party payment obligations to injured parties (“claimants”) pursuant to assignment agreements. The Company guarantees the payment obligations of PASS Corp owing to claimants under these assignment agreements. PASS Corp purchases annuity contracts from the Company and uses such annuity contracts to fund its payment obligations under the assignment agreements. The Company has recognized all obligations related to PASS Corp’s assignment agreements in its own reserves. There are no current remaining policyholder obligations held by PASS Corp related to assignment agreements. There are no recourse provisions that enable recovery from a third party, nor are there any assets held as collateral that can be liquidated to cover amounts paid under the guarantees.
 - 5) - Prudential Structured Settlement Company (“PSSC”), a wholly owned, non-insurance subsidiary of the Company, participates in the structured settlement annuity market by assuming third party payment obligations to injured parties (“claimants”) pursuant to assignment agreements or by assuming obligations under previously executed assignment agreements. The Company guarantees the payment obligations of PSSC owing to claimants under these assignment agreements. PSSC purchases annuity contracts from the Company and uses such annuity contracts to fund its payment obligations under the assignment agreements. The Company has recognized all obligations related to PSSC’s assignment agreements in its own reserves. There are no current remaining obligations held by PSSC related to assignment agreements. There are no recourse provisions that enable recovery from a third party, nor are there any assets held as collateral that can be liquidated to cover amounts paid under the guarantees.
 - 6) - The Company’s ERISA Separate Accounts are managed by the following affiliates: Prudential Investment Management, Inc., Quantitative Management Associates LLC, Prudential Private Placement Investors, L.P., Jennison Associates LLC, and Prudential Mortgage Capital Company, LLC (collectively, the “Advisor Affiliates”). Under ERISA guidelines, the Advisor Affiliates are required to obtain a financial performance bond to protect the plan assets from loss due to fraud or dishonesty. In lieu of purchasing an external financial performance bond, the Company has provided a guarantee to the Advisor Affiliates to protect the plan assets from any loss due to fraud or dishonesty. The guarantee creates no additional risk to the Company from loss or fraud since the Company would retain the same risk under ERISA’s fiduciary standards.
 - 7) - John Hancock Retail Investment is a directly owned real estate investment of the Company. The Company has issued a guarantee in relation of the acquisition of this real estate investment. The guarantee is issued to the senior mortgage lenders, JP Morgan Chase. The guarantee relates to events such as fraud or malicious misconduct, and indemnification for any environmental claims/losses. The term of the guarantee coincides with the term of the mortgage, which has a debt maturity of June 25, 2017.
 - 8) - 101 Mission Investment is a directly owned real estate investment of the Company. The Company has issued a guarantee in relation of the acquisition of this real estate investment. The guarantee is issued to the senior mortgage lenders, HSBC Bank USA, N.A. The guarantee relates to events such as fraud or malicious misconduct, and indemnification for any environmental claims/losses. The term of the guarantee coincides with the term of the mortgage, which has a debt maturity of May 1, 2023.
 - 9) - The Company has acquired 80% ownership of Don CeSar Resort Hotel, Ltd., an other invested asset, through Rosada Grande LLC and Don CeSar Investor LLC. The Company has issued a guarantee in relation to the acquisition of this investment. The guarantee is issued to the senior mortgage lenders, MetLife. The guarantee relates to events such as fraud or malicious misconduct, and indemnification for any environmental claims/losses. The term of the guarantee coincides with the term of the mortgage, which has a debt maturity of June 1, 2020.
 - 10) - Metro Retail is a directly owned real estate investment of the Company. The Company has issued a guarantee in relation of the acquisition of this real estate investment. The guarantee is issued to the senior mortgage lender, RBS Citizens, N. A. The guarantee relates to events such as fraud or malicious misconduct, and indemnification for any environmental claims/losses. The term of the guarantee coincides with the term of the mortgage, which has a debt maturity of March 20, 2024.
 - 11) - The Belden Stratford Investment is a directly owned real estate investment of the Company. The Company has issued a guarantee in relation of the acquisition of this real estate investment. The guarantee is issued to the senior mortgage lender, HSBC Bank USA,

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N.A. The guarantee relates to events such as fraud or malicious misconduct, and indemnification for any environmental claims/losses. The term of the guarantee coincides with the term of the mortgage, which has a debt maturity of March 1, 2024.

- 12) -Plaza San Remo is a directly owned real estate investment of the Company. The Company has issued a guarantee in relation of the acquisition of this real estate investment. The guarantee is issued to the senior mortgage lender, JP Morgan Chase Bank, N.A. The guarantee relates to events such as fraud or malicious misconduct, and indemnification for any environmental claims/losses. The term of the guarantee coincides with the term of the mortgage, which has a debt maturity of February 20, 2020.
- 13) -92 West Paces is a directly owned real estate investment of the Company. The Company has issued a guarantee in relation of the acquisition of this real estate investment. The guarantee is issued to the senior mortgage lender, Federal Home Loan Mortgage Corporation. The guarantee relates to events such as fraud or malicious conduct, and indemnification for any environmental claims/losses. The term of the guarantee coincides with the term of the mortgage, which has a debt maturity of September 1, 2021.
- 14) -E. 22nd Street SSGA Venture LLC is a directly owned real estate investment of the Company. The Company has issued a guarantee in relation of the acquisition of this real estate investment. The guarantee is issued to the senior mortgage lender, Nationwide Life Insurance Company. The guarantee relates to events such as fraud or malicious conduct, and indemnification for any environmental claims/losses. The term of the guarantee coincides with the term of the mortgage, which has a debt maturity of May 5, 2019.
- 15) -GA Collins LLC is a real estate investment of the Company. The Company has issued a guarantee in relation of the acquisition of this real estate investment. The guarantee is issued to the senior mortgage lender, Wells Fargo, N.A. The guarantee relates to events such as fraud or malicious conduct, and indemnification for any environmental claims/losses. The Company's maximum potential exposure under this guarantee is the value of the mortgaged property, with a \$1,000,000,000 cap. The term of the guarantee coincides with the term of the mortgage, which has a debt maturity of September 21, 2021.
- 16) -Rock Harman House S.a.r.l. is a real estate investment of the Company. The Company has issued a guarantee in relation of the acquisition of this real estate investment. The guarantee is issued to the senior mortgage lender, Aareal Bank AG. The guarantee relates to events such as fraud or malicious conduct, and indemnification for any environmental claims/losses. The term of the guarantee coincides with the term of the mortgage, which has a debt maturity of August 29, 2019.
- 17) -Rock UK Real Estate II S.a.r.l. is a real estate investment of the Company. The Company has issued a guarantee in relation of the acquisition of this real estate investment. The guarantee is issued to the senior mortgage lender, Aareal Bank AG. The guarantee relates to events such as fraud or malicious conduct, and indemnification for any environmental claims/losses. The term of the guarantee coincides with the term of the mortgage, which has a debt maturity of March 24, 2023.
- 18) -Kyarra S.a.r.l. is a real estate investment of the Company. The Company has issued a guarantee in relation of the acquisition of this real estate investment. The guarantee is issued to the senior mortgage lender, Aareal Bank AG. The guarantee relates to events such as fraud or malicious conduct, and indemnification for any environmental claims/losses. The term of the guarantee coincides with the term of the mortgage, which has a debt maturity of April 25, 2023.
- 19) -Kyarra S.a.r.l. is a real estate investment of Rock Oxford S.a.r.l., which is directly owned by the Company. The Company has entered into a pledge agreement in favor of the senior mortgage lender, Aareal Bank AG, pursuant to which the Company has pledged to the mortgage lender the shares of capital stock of Rock Oxford S.a.r.l, as third party security for the mortgage loan. The term of the pledge agreement coincides with the term of the mortgage, which has a debt maturity of April 25, 2023.
- 20) -Thurloe Commercial Guernsey Limited is a real estate investment of the Company. The Company has issued a guarantee in relation of the acquisition of this real estate investment. The guarantee is issued to the senior mortgage lender, Aareal Bank AG. The guarantee relates to events such as fraud or malicious conduct, and indemnification for any environmental claims/losses. The term of the guarantee coincides with the term of the mortgage, which has a debt maturity of March 24, 2023.
- 21) -Prudential Legacy Insurance Company ("PLIC"), a wholly owned subsidiary of the Company, enters into securities repurchase transactions pursuant to which PLIC transfers securities to third parties and receives cash as collateral, which it invests. The Company guarantees the obligations of PLIC to certain of PLIC's counterparties under these transactions in the event of PLIC's non-performance. The amount of the guarantee is equal to the notional amount guaranteed transaction, which was \$1,873,004,069 as of December 31, 2016, and there is not a contractual limit on PLIC's repurchase agreement transactions. The guarantee will remain in effect as long as PLIC has outstanding guaranteed obligations.

NOTES TO FINANCIAL STATEMENTS

| # | Guarantees and key attributes | Current CV of liability obligations under guarantee (including amount recognized at inception) | Financial statement line impacted if action under guarantee required | Max amount of future potential guarantee payments (undiscounted) | Current status of payment or performance risk of guarantee |
|----|--|--|--|--|---|
| 1 | Guarantee that the net worth of Pru Funding is not less than \$1.00 | (a) | Other Invested Assets (Page 2, Line 8) | (b) | No payments required since inception. |
| 2 | Guarantee payments by Washington Street to purchaser based on a minimum rate of return on a portfolio related to real estate | (a) | Other Invested Assets (Page 2, Line 8) | \$50,500,000 | No payments required since inception. |
| 3 | Guarantee the minimum net capital and a ratio of aggregate indebtedness to net capital of Pruco Securities | (a) | Other Invested Assets (Page 2, Line 8) | \$0 | The maximum amount payable under the guarantee agreement was paid to Pruco Securities during 2011 for \$10,000,000. |
| 4 | Guarantee obligations to PASS Corp's claimants | (a) | General Insurance Expenses (Page 4, Line 23) | (c) | No payments required since inception. |
| 5 | Guarantee obligations to PSSC's claimants | (a) | General Insurance Expenses (Page 4, Line 23) | (c) | No payments required since inception. |
| 6 | Guarantee protection of plan assets under the Company's ERISA Separate Accounts | (d) | Separate Accounts Liability (Page 3, Line 27) | (b) | No payments required since inception. |
| 7 | Guarantee related to acquisition of John Hancock real estate investment | \$0 | Real Estate (Page 2, Line 4) | (b) | No payments required since inception. |
| 8 | Guarantee related to 100 Spear Investment | \$0 | Real Estate (Page 2, Line 4) | (b) | No payments required since inception. |
| 9 | Guarantee related to acquisition of Don CeSar real estate investment | \$0 | Other Invested Assets (Page 2, Line 8) | (b) | No payments required since inception. |
| 10 | Guarantee related to Metro Retail Investment | \$0 | Real Estate (Page 2, Line 4) | (b) | No payments required since inception. |
| 11 | Guarantee related to the Belden Stratford Investment | \$0 | Real Estate (Page 2, Line 4) | (b) | No payments required since inception. |
| 12 | Guarantee related to Plaza San Remo Investment | \$0 | Real Estate (Page 2, Line 4) | (b) | No payments required since inception. |
| 13 | Guarantee related to 92 West Paces Investment | \$0 | Real Estate (Page 2, Line 4) | (b) | No payments required since inception. |
| 14 | Guarantee related to E. 22nd Street SSGA Venture LLC | \$0 | Other Invested Assets (Page 2, Line 8) | (b) | No payments required since inception. |
| 15 | Guarantee related to GA Collins LLC | (a) | Other Invested Assets (Page 2, Line 8) | \$1,000,000,000 | No payments required since inception. |
| 16 | Guarantee related to Rock Harman House S.a.r.l. | \$0 | Common Stock (Page 2, Line 2.2) | (b) | No payments required since inception. |
| 17 | Guarantee related to Rock UK Real Estate II S.a.r.l. | \$0 | Common Stock (Page 2, Line 2.2) | (b) | No payments required since inception. |
| 18 | Guarantee related to Kyarra S.a.r.l. | \$0 | Common Stock (Page 2, Line 2.2) | (b) | No payments required since inception. |
| 19 | Pledge agreement related to Kyarra S.a.r.l. | \$0 | Common Stock (Page 2, Line 2.2) | (b) | No payments required since inception. |
| 20 | Guarantee related to Thurloe Commercial Guernsey Limited | \$0 | Common Stock (Page 2, Line 2.2) | (b) | No payments required since inception. |
| 21 | Guarantee related to Prudential Legacy Insurance Company | (a) | Common Stock (Page 2, Line 2.2) | \$1,873,004,069 | No payments required since inception. |

(a) - Liability recognition not required for guarantees made on behalf of wholly owned insurance or non-insurance subsidiaries.

(b) - No limitation on the maximum potential future payments under guarantee.

(c) - No current remaining obligations are held by the supported entity related to assignment agreements.

(d) - The separate account is not a separate legal entity from the Company.

(e) - Plus interest and expenses.

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(3)

| | | |
|------|--|-----------------|
| a. - | Aggregate maximum potential future payments of all guarantees (undiscounted) that the Company could be required to make as of December 31, 2016. | \$2,923,504,069 |
| b. - | Current liability recognized in financial statements as of December 31, 2016: | |
| | Noncontingent liabilities | \$0 |
| | Contingent liabilities | \$0 |
| c. - | Financial statement impact as of December 31, 2016 if action under Guarantee is required: - | |
| d. - | Investments in Affiliated Other Invested Assets and Common Stock | \$2,923,504,069 |
| | Joint ventures | \$0 |
| | Dividends to stockholders (capital contribution) | \$0 |
| | Expense | \$0 |
| | Other | \$0 |
| e. - | Total | \$2,923,504,069 |

14B. Assessments

In 1991, the Company established a liability for guaranty fund assessments as a result of the Executive Life Insurance Company ("ELIC"), insolvency. In 2007, the Company also established a guaranty fund assessment liability related to Executive Life Insurance Company of New York ("ELNY"). In 2010, the Company established a guaranty fund assessment liability related to Penn Treaty Network America Insurance Company ("Penn Treaty"). In the second quarter of 2011, the Company established a guaranty fund assessment liability related to Lincoln Memorial Life Insurance Company. The assessments are expected to be paid out over a number of years. As of December 31, 2016 and December 31, 2015 the total amount of the liability related to guaranty fund assessments was \$42,459,488 and \$29,902,517, respectively. As of December 31, 2016, the Company also held a related asset of \$69,712,046, for premium tax credits associated with the guaranty fund assessments. Premium tax credits are generally expected to be realized over a similar time period as the assessment liability but will vary by state, which can affect the available amounts and duration.

Periodically as new information becomes available, the Company revises its estimates for both the guaranty fund assessment liability and the related asset. In 2016, a \$3,506,713 increase in the net liability (net of the related asset) was recorded through the Summary of Operations related to the Penn Treaty insolvency.

| | |
|--|--------------|
| Assets recognized from paid and accrued premium tax offsets as of December 31, 2015: | \$66,201,920 |
| Decreases as of December 31, 2016: | |
| Premium tax offsets utilized - | 6,387,745 |
| Increases as of December 31, 2016: | |
| Additional premium tax offsets applied - | 9,897,871 |
| Assets recognized from paid and accrued premium tax offsets as of December 31, 2016: | \$69,712,046 |

14C. Gain Contingencies

There were no gain contingencies recognized by the Company during 2016 or 2015.

14D. Claims Related Extra Contractual Obligations and Bad Faith Losses Stemming From Lawsuits

As of December 31, 2016, the Company paid the following amounts in the reporting period to settle claims related extra contractual obligations and bad faith losses stemming from lawsuits.

| | Direct |
|--|-------------|
| Claims related ECO and bad faith losses stemming from lawsuits during the reporting period | \$7,516,011 |

Number of claims where amounts paid to settle claims related extra contractual obligations and bad faith losses stemming from lawsuits during the reporting period.

| (a) 0-25 Claims | (b) 26-50 Claims | (c) 51-100 Claims | (d) 101-500 Claims | (e) More than 500 Claims |
|----------------------|-----------------------|------------------------|-------------------------|-------------------------------|
| | X | | | |

Indicate whether claim count information is disclosed per claim or per claimant.

(f) Per Claim [X] - (g) Per Claimant []

14E. Joint and Several Liability

The Company had no Joint and Several Liability arrangements accounted for under SSAP No. 5R.

14F. All Other Contingencies

(1) Uncollectible Asset Balances

The Company has no balance that is reasonably possible to be uncollectible for assets covered by SSAP No.s 6, 47 or 66.

(2) Other Contingencies

The Company is subject to legal and regulatory actions in the ordinary course of its businesses. Pending legal and regulatory actions include proceedings relating to aspects of the Company's businesses and operations that are specific to it and proceedings that are typical of the businesses in which it operates, including in both cases businesses that have been either divested or placed in wind down status. Some of these proceedings have been brought on behalf of various alleged classes of complainants. In certain of these matters, the plaintiffs are seeking large and/or indeterminate amounts, including punitive or exemplary damages. The outcome of litigation or a regulatory matter, and the amount or range of potential loss at any particular time, is often inherently uncertain. The following is a summary of certain pending proceedings.

Individual Annuities, Individual Life and Group Insurance

Escheatment Litigation

State of West Virginia ex. Rel. John D. Perdue v. Prudential Insurance Company of America

In September 2012, the State of West Virginia, through its State Treasurer, filed a lawsuit in the Circuit Court of Putnam County, West Virginia. The complaint alleges violations of the West Virginia Uniform Unclaimed Property Fund Act by failing to properly identify and report all unclaimed insurance policy proceeds which should either be paid to beneficiaries or escheated to West Virginia. The complaint seeks to examine the records of the Company to determine compliance with the West Virginia Uniform Unclaimed Property Fund Act, and to assess penalties and costs in an undetermined amount. In June 2015, the West Virginia Supreme Court issued a decision: (i) reversing the trial court's dismissal of the West Virginia Treasurer's complaint alleging violations of West Virginia's unclaimed property law; and (ii) remanding the case to the Circuit Court of Putnam County for proceedings consistent with its decision. In July 2015, a petition for rehearing was filed with the West Virginia Supreme Court. In September 2015, the West Virginia Supreme Court of Appeals denied defendants' rehearing petition. In November 2015, the Company filed its answer.

State of West Virginia ex. Rel. John D. Perdue v. Pruco Life

In October 2012, the State of West Virginia commenced a second action making the same allegations stated in the action against the Company. In April 2013, Pruco Life filed motions to dismiss the complaints in both of the West Virginia actions. In December 2013, the Court granted Pruco Life's motions and dismissed the complaints with prejudice. In January 2014, the State of West Virginia appealed the decisions. In June 2015, the West Virginia Supreme Court issued a decision: (i) reversing the trial court's dismissal of the West Virginia Treasurer's complaint alleging violations of West Virginia's unclaimed property law; and (ii) remanding the case to the Circuit Court of Putnam County for proceedings consistent with its decision. In July 2015, a petition for rehearing was filed with the West Virginia Supreme Court. In September 2015, the West Virginia Supreme Court of Appeals denied Pruco Life's rehearing petition. In November 2015, Pruco Life filed its answer.

Escheatment Audit and Claims Settlement Practices Market Conduct Exam

In January 2012, a Global Resolution Agreement entered into by the Company and a third-party auditor became effective upon its acceptance by the unclaimed property departments of 20 states and jurisdictions. Under the terms of the Global Resolution Agreement, the third-party auditor acting on behalf of the signatory states will compare expanded matching criteria to the Social Security Master Death File ("SSMDF") to identify deceased insureds and contractholders where a valid claim has not been made. In February 2012, a Regulatory Settlement Agreement entered into by the Company to resolve a multi-state market conduct examination regarding its adherence to state claim settlement practices became effective upon its acceptance by the insurance departments of 20 states and jurisdictions. The Regulatory Settlement Agreement applies prospectively and requires the Company to adopt and implement additional procedures comparing its records to the SSMDF to identify unclaimed death benefits and prescribes procedures for identifying and locating beneficiaries once deaths are identified. Substantially all other jurisdictions that are not signatories to the Global Resolution Agreement or the Regulatory Settlement Agreement have entered into similar agreements with the Company.

The New York Attorney General has subpoenaed the Company, along with other companies, regarding its unclaimed property procedures and may ultimately seek remediation and other relief, including damages. Additionally, the New York Office of Unclaimed Funds is conducting an audit of the Company's compliance with New York's unclaimed property laws.

Huffman v. The Prudential Insurance Company of America

In September 2010, *Huffman v. The Prudential Insurance Company of America*, a purported nationwide class action brought on behalf of beneficiaries of group life insurance contracts owned by the Employee Retirement Income Security Act ("ERISA")-governed employee welfare benefit plans was filed in the United States District Court for the Eastern District of Pennsylvania, challenging the use of retained asset accounts in employee welfare benefit plans to settle death benefit claims as a violation of ERISA and seeking injunctive relief and disgorgement of profits. In July 2011, the Company's motion for judgment on the pleadings was denied. In February 2012, plaintiffs filed a motion to certify the class. In April 2012, the Court stayed the case pending the outcome of a case involving another insurer that is before the Third Circuit Court of Appeals. In August 2014, the Court lifted the stay, and in September 2014, Plaintiffs filed a motion seeking leave to amend the complaint. In July 2015, the Court granted plaintiffs' motion to file an amended complaint. Plaintiffs' Amended Complaint added two new class representatives, a new common law breach of fiduciary duty claim, and a prohibited transactions claim under Section 406(a)(1)(C) of ERISA. In August 2015, the Company filed its answer to the First Amended Complaint. In February 2016, Plaintiffs filed a class certification motion. In September 2016, Plaintiffs' motion for class certification was denied, and in October 2016, Plaintiffs filed a motion for reconsideration. In December 2016, the motion for reconsideration was denied.

Other Matters

Securities Lending Matter

In 2016, PFI self-reported to the SEC, and notified other regulators, that in some cases it failed to maximize securities lending income due to a long-standing restriction benefitting PFI that limited the availability of loanable securities for certain separate account investments. PFI has removed the restriction and substantially implemented a remediation plan for the benefit of customers. PFI intends to complete the remediation process. The remediation plan remains subject to regulatory review and PFI is cooperating with regulators in their review of this matter.

Wells Fargo MyTerm Sales

In December 2016, PFI announced that it suspended sales of its MyTerm life insurance product through Wells Fargo pending completion of a Company-initiated review of how the product was being sold through Wells Fargo. PFI has offered to reimburse the full amount of premium with interest, to any Wells Fargo customers with concerns about the way in which the product was purchased. Wells Fargo distributed the product from June 2014 until sales were suspended, and PFI's total annualized new business premiums associated with sales through Wells Fargo were approximately \$4 million.

PFI has received inquiries, requests for information, subpoenas and a civil investigative demand related to this matter from state and federal regulators, including its lead state insurance regulator NJDOBI, state attorneys general and federal legislators, and PFI is responding to these requests. PFI has also received a shareholder demand for certain books and records under New Jersey law. Litigation related to this matter is described below. PFI may become subject to additional regulatory inquiries and other investigations and actions, shareholder demands and litigation related to this matter. PFI has provided notice to Wells Fargo that it may seek indemnification under the MyTerm distribution agreement between the parties.

Broderick v. The Prudential Insurance Company of America, et al.

In December 2016, a complaint entitled *Julie Han Broderick, Darron Smith and Thomas Schreck v. The Prudential Insurance Company of America, et al.*, was filed in the Superior Court of New Jersey, Law Division - Essex County. The complaint: (i) alleges that Defendants terminated Plaintiffs' employment for engaging in whistleblowing conduct involving the sale of MyTerm policies through Wells Fargo and violated New Jersey's Conscientious Employee Protection Act; and (ii) seeks back and front pay, compensatory and punitive damages and attorneys' fees and costs. In January 2017, Defendants filed an Answer to the Complaint.

Alex Perea, individually and on behalf of all others similarly situated v. The Prudential Insurance Company of America, et al.

In December 2016, a putative class action complaint entitled *Alex Perea, individually and on behalf of all others similarly situated v. The Prudential Insurance Company of America, Pruco Life Insurance Company of New Jersey, and Pruco Life Insurance Company*, was filed in the United States District Court for the District of New Jersey. The complaint: (i) alleges that Defendants conspired with Wells Fargo to sell a life insurance product to Wells Fargo customers without their knowledge or consent and violated federal law (Racketeer Influenced and Corrupt Organizations Act ("RICO")) and New Jersey law (Consumer Fraud Act); and (ii) seeks injunctive relief, compensatory damages, exemplary and statutory penalties, treble damages, interest and attorneys' fees and costs. In January 2017, plaintiff filed an amended complaint in the United States District Court for the District of New Jersey, alleging the same claims contained in the Complaint. In February 2017, the Amended Complaint was withdrawn with prejudice.

Wood II, et al. v. PRIAC

In December 2015, a putative class action complaint entitled, *Leonard D. Wood II on behalf of the KeHe Distributors, Inc. 401(k) Retirement Saving Non-Union Plan and Maya Shaw on behalf of the Exco Resources, Inc. 401(k) Plan and all other similarly situated ERISA-covered employee pension benefit plans v. PRIAC* was filed in the United States District Court, District of Connecticut. The complaint: (i) seeks certification of a class of all ERISA-covered employee pension benefit plans whose plan assets were invested in group annuity contract stable value funds within six years prior to, on, or after December 3, 2015; and (ii) alleges that PRIAC breached its fiduciary obligations and accepted excessive compensation by crediting rates on the stable value accounts that are less than PRIAC's internal rate of return on those plan assets without disclosing this spread to the plans. In February 2016, PRIAC filed a motion to dismiss the complaint. In September 2016, the Court issued a decision: (i) denying PRIAC's motion to dismiss the claim alleging that it is a fiduciary under ERISA; and (ii) granting PRIAC's motion to dismiss the claim alleging non-fiduciary liability. In October 2016, PRIAC filed its Answer. In January 2017, Plaintiffs filed a motion for class certification. In February 2017, the court granted the unopposed motion of plaintiff Wood on behalf of the KeHE plan to dismiss the case as to the KeHE plan without prejudice.

Muir v. PRIAC, et al.

In February 2016, a putative class action complaint entitled *Randall C. Muir, on behalf of the Ferguson Enterprises, Inc. 401(k) Retirement Savings Plan and All Other Similarly Situated Plans v. Prudential Retirement Insurance and Annuity Company, Prudential Bank & Trust, FSB, and Prudential Investment Management Services, LLC*, was filed in the United States District Court, District of Connecticut. The complaint: (i) seeks certification of a class of all ERISA covered employee pension benefit plans with which PRIAC has maintained a contractual relationship based on a group annuity contract or group funding agreement; and (ii) alleges that the defendants breached their fiduciary obligations by accepting revenue sharing payments from investment vehicles in its separate accounts and/or by accepting excessive compensation by crediting rates on stable value accounts that are less than PRIAC's internal rate of return. In April 2016, Plaintiff filed an unopposed motion to consolidate this lawsuit with the Rosen lawsuit. In May 2016, the Court granted the unopposed motion to consolidate the Muir and Rosen lawsuits. The Muir case has been removed from the Court's docket. In November 2016, Plaintiff filed a Notice of Voluntary Dismissal without Prejudice.

Rosen v. PRIAC, et al.

In December 2015, a putative class action complaint entitled *Richard A. Rosen, On behalf of the Ferguson Enterprises, Inc. 401(k) Retirement Savings Plan and On behalf of All Other Similarly Situated Employee Benefit Plans v. PRIAC, Prudential Bank & Trust, FSB and Prudential Investment Management Services, LLC* was filed in the United States District Court,

District of Connecticut. The complaint: (i) seeks certification of a class of all ERISA-covered employee pension benefit plans with which PRIAC has maintained a contractual relationship based on a group annuity contract or group funding agreement; and (ii) alleges that the defendants breached their fiduciary obligations by accepting revenue sharing payments from investment vehicles in its separate accounts and/or by accepting excessive compensation by crediting rates on stable value accounts that are less than PRIAC's internal rate of return. In April 2016, Plaintiff filed an amended complaint: (i) removing Prudential Investment Management Services, LLC, as a defendant; (ii) withdrawing all claims concerning Stable Value Accounts; and (iii) adding as defendants the employer/sponsor of Plaintiff's retirement plan (Ferguson Enterprises, Inc.), and the investment advisor for Plaintiff's retirement plan (Capfinancial Partners, LLC d/b/a Captrust Financial Advisors). In May 2016, the *Muir v. PRIAC* complaint was consolidated with this lawsuit. In June 2016, PRIAC, along with the other named defendants, filed motions to dismiss the amended complaint. In December 2016, the court granted defendants' motions to dismiss with prejudice. In January 2017, Plaintiffs filed a Notice of Appeal to the Second Circuit.

Bouder v. PFI

In October 2006, a purported class action lawsuit, *Bouder v. Prudential Financial, Inc. and Prudential Insurance Company of America*, was filed in the United States District Court for the District of New Jersey, claiming that PFI failed to pay overtime to insurance agents in violation of federal and Pennsylvania law, and that improper deductions were made from these agents' wages in violation of state law. The complaint sought back overtime pay and statutory damages, recovery of improper deductions, interest, and attorneys' fees. In March 2008, the court conditionally certified a nationwide class on the federal overtime claim. Separately, in March 2008, a purported nationwide class action lawsuit was filed in the United States District Court for the Southern District of California, *Wang v. Prudential Financial, Inc. and Prudential Insurance*, claiming that PFI failed to pay its agents overtime and provide other benefits in violation of California and federal law and seeking compensatory and punitive damages in unspecified amounts. In September 2008, *Wang* was transferred to the United States District Court for the District of New Jersey and consolidated with the *Bouder* matter. Subsequent amendments to the complaint resulted in additional allegations involving purported violations of an additional nine states' overtime and wage payment laws. In February 2010, PFI moved to decertify the federal overtime class that had been conditionally certified in March 2008 and moved for summary judgment on the federal overtime claims of the named plaintiffs. In July 2010, plaintiffs filed a motion for class certification of the state law claims. In August 2010, the district court granted PFI's motion for summary judgment, dismissing the federal overtime claims. In January 2013, the Court denied plaintiffs' motion for class certification in its entirety. In July 2013, the Court granted plaintiffs' motion for reconsideration, permitting plaintiffs to file a motion to certify a class of employee insurance agents seeking recovery under state wage and hour laws. In September 2013, plaintiffs filed a renewed motion for class certification. In February 2015, the federal District Court for New Jersey granted in part, and denied in part, plaintiffs' renewed class certification motion. It certified for class treatment plaintiffs' wage payment claims which include allegations that PFI made improper deductions from the wages of its former common law agents in California, New York, and Pennsylvania, and its financial services associates in California and New York. The Court denied plaintiffs' attempt to certify a class based on PFI's alleged failure to pay overtime to its former common law agents and its financial services associates in California, Illinois, New York and Pennsylvania. In March 2015, PFI filed a motion requesting that the Court reconsider its decision to partially grant plaintiffs' renewed class certification motion with regard to its former common law agents.

Residential Mortgage -Backed Securities ("RMBS") Trustee Litigation

In June 2014, the Company, together with nine other institutional investors, filed six actions in New York state court against certain RMBS trustees. The actions, which are brought derivatively on behalf of more than 2,200 RMBS trusts, seek unspecified damages attributable to the trustees' alleged failure to: (i) enforce the trusts' respective repurchase rights against sellers of defective mortgage loans; and (ii) properly monitor the respective mortgage loan servicers. The complaints assert claims for breach of contract, breach of fiduciary duty, negligence and violations of the Trust Indenture Act of 1939. In July 2014, the Company amended its complaint against each of the six defendants. In November 2014, the Company filed amended complaints against each of the trustee bank defendants in federal court in the Southern District of New York. In December 2014, the New York State court actions were dismissed without prejudice upon the Company's request. The six actions described above are captioned:

PICA et al. v. Bank of New York Mellon ("BONYM")

In March 2015, defendants filed a motion to dismiss the amended complaint. In March 2016, the Court issued a decision involving BONYM's motion to dismiss: (i) denying the motion to dismiss the Pooling and Servicing Agreement ("PSA") trust claims for lack of jurisdiction; (ii) denying the motion regarding claims for violations of the Trust Indenture Act of 1939 and breach of contract; and (iii) granting the motion regarding claims for negligence and breach of fiduciary duty.

PICA et al. v. Citibank N.A.

In February 2015, defendants filed a motion to dismiss the amended complaint. In September 2015, the Court issued a decision involving Citibank's motion to dismiss: (i) with respect to the Pooling and Servicing Agreement ("PSA") trusts, granting the motion and declining to exercise supplemental jurisdiction; (ii) with respect to the Indenture trusts, denying the motion regarding claims for breach of contract, violations of the Trust Indenture Act of 1939, negligence and breach of fiduciary duty concerning the duty to avoid conflicts of interest; and (iii) with respect to the Indenture trusts, granting the motion to dismiss claims for negligence and breach of fiduciary duty concerning the duty of care. In November 2015, the Company, together with other institutional investors, filed a complaint in New York State Supreme Court, captioned *Fixed Income Shares: Series M, et al. v. Citibank N.A.*, asserting claims relating to the PSA trusts. In February 2016, Citibank filed a motion to dismiss the state court complaint. In August 2016, Plaintiffs filed an amended complaint in state court, and in September 2016, Citibank filed a motion to dismiss the amended complaint and plaintiffs filed in Federal Court a motion for class certification.

PICA et al. v. Deutsche Bank, et al.

In April 2015, defendants filed a motion to dismiss the amended complaint. In January 2016, the Court issued a decision involving Deutsche Bank's motion to dismiss: (i) with respect to the PSA trusts, granting the motion and declining to exercise supplemental jurisdiction; and (ii) with respect to the Indenture trusts, granting leave for Plaintiffs to file an amended complaint. In February 2016, the Company, together with other institutional investor plaintiffs, filed an amended complaint in

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federal court. In March 2016, PICA, together with other institutional investors, filed a complaint in California State Superior Court, captioned *BlackRock Balanced Capital Portfolio (FI), et al. v. Deutsche Bank Trust Company Americas*, asserting claims relating to the PSA trusts. In May 2016, the Company, together with other institutional investors, filed an amended class action complaint in California State Superior Court. In July 2016, Defendant filed a motion to dismiss the amended federal court complaint. In August 2016, Defendant filed a demurrer and motion to strike the amended state court class action complaint. In October 2016, the Court issued a decision regarding Defendants motion to dismiss: (i) sustaining Plaintiffs' breach of contract claims concerning the trust at issue; (ii) dismissing Plaintiffs' tort claims for breach of fiduciary duty; and (iii) dismissing Plaintiffs' claims of breach of duty to avoid conflicts of interest. The Court granted Plaintiffs' leave to file an amended complaint. In January 2017, the federal court issued a decision involving Deutsche Bank's motion to dismiss: (i) granting the motion with respect to Plaintiff's conflicts of interest claims; and (ii) denying the motion with respect to Plaintiffs' representations-and-warranties claims, servicer-notification claims, event-of-default claims and Trust Indenture Act claims.

PICA et al. v. HSBC, et al.

In January 2015, defendants filed a motion to dismiss the amended complaint. In June 2015, the Court granted in part, and denied in part, defendants' motion to dismiss the complaint for failure to state a claim and granted leave to file an amended complaint. In July 2015, plaintiffs filed an amended complaint.

PICA et al. v. U.S. Bank National Association

In February 2015, defendants filed a motion to dismiss the amended complaint. In May 2015, the Court granted defendants' motion to dismiss: (i) declining to exercise supplemental jurisdiction regarding claims involving the PSA trusts; and (ii) granting leave for plaintiffs to file an amended complaint asserting direct claims involving the Indenture trusts. In June 2015, the Company, together with other institutional investors, filed a complaint in New York State Supreme Court, captioned *BlackRock Balanced Capital Portfolio (FI), et al. v. U.S. Bank Nat'l Ass'n*, asserting claims relating to the PSA trusts. In July 2015, plaintiffs filed with the Court an amended complaint asserting direct claims relating to the Indenture trusts. In August 2015, defendant filed a motion to dismiss the amended class action complaint in the federal court action. In September 2015, defendant filed a motion to dismiss the class action complaint in the state court action. In February 2016, the federal district court issued a decision involving U.S. Bank's motion to dismiss: (i) upholding the breach of contract and Trust Indenture Act claims; and (ii) dismissing the breach of fiduciary duty and extra-contractual claims. In September 2016, the Company together with other institutional investor plaintiffs filed an amended complaint in state court. In October 2016, U.S. Bank filed a motion to dismiss the amended state court complaint. In November 2016, Plaintiffs filed in federal court motions seeking class certification and appointing class representatives and class counsel.

PICA et al. v. Wells Fargo Bank, et al.

In April 2015, defendants filed a motion to dismiss the amended complaint. In January 2016, the Court issued a decision involving Wells Fargo's motion to dismiss: (i) with respect to the PSA trusts, granting the motion and declining to exercise supplemental jurisdiction; and (ii) with respect to the Indenture trusts, granting leave for plaintiffs to file an amended complaint. In February 2016, the Company, together with other institutional investor plaintiffs, filed an amended complaint in federal court. In March 2016, PICA, together with other institutional investors, filed a complaint in California State Superior Court, captioned *BlackRock Balanced Capital Portfolio (FI), et al. v. Wells Fargo Bank, Nat'l Ass'n.*, asserting claims relating to the PSA trusts.

On an ongoing basis, the Company's internal supervisory and control functions review the quality of sales, marketing and other customer interface procedures and practices and may recommend modifications or enhancements. From time to time, this review process results in the discovery of product administration, servicing or other errors, including errors relating to the timing or amount of payments or contract values due to customers. In certain cases, if appropriate, the Company may offer customers remediation and may incur charges, including the cost of such remediation, administrative costs and regulatory fines.

The Company's litigation and regulatory matters are subject to many uncertainties, and given their complexity and scope, their outcome cannot be predicted. It is possible that the Company's results of operations or cash flows in a particular quarterly or annual period could be materially affected by an ultimate unfavorable resolution of pending litigation and regulatory matters depending, in part, upon the results of operations or cash flow for such period. In light of the unpredictability of the Company's litigation and regulatory matters, it is also possible that in certain cases an ultimate unfavorable resolution of one or more pending litigation or regulatory matters could have a material adverse effect on the Company's financial position. Management believes, however, that, based on information currently known to it, the ultimate outcome of all pending litigation and regulatory matters, after consideration of applicable reserves and rights to indemnification, is not likely to have a material adverse effect on the Company's financial position.

15. LEASES

15A. Lessee Operating Leases

(1) - The Company occupies leased office space in many locations under various long-term leases and has entered into numerous leases covering the long-term use of computers and other equipment. At December 31, 2016, future minimum lease payments under non-cancelable operating leases are estimated as follows:

(2) - At December 31, 2016, the minimum aggregate rental commitments are as follows:

| | |
|------------|----------------------|
| 1. 2017 - | \$96,451,713 |
| 2. 2018 - | \$82,571,276 |
| 3. 2019 - | \$68,073,910 |
| 4. 2020 - | \$54,491,566 |
| 5. 2021 - | \$39,799,041 |
| 6. Total - | <u>\$341,387,506</u> |

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15B. Lessor Leases

(1) Future minimum lease payment receivables under noncancelable leasing arrangements as of the end of current period are as follows:

| | | |
|------------|--|-----------|
| 1. 2017 - | | \$122,467 |
| 2. 2018 - | | \$0 |
| 3. 2019 - | | \$0 |
| 4. 2020 - | | \$0 |
| 5. 2021 - | | \$0 |
| 6. Total - | | \$122,467 |

Year-to-date rental expense, net of sub-lease income, incurred through December 31, 2016 and December 31, 2015 was \$80,820,931 and \$85,337,973, respectively.

(2) - Leverage Leases:

The Company does not invest in leveraged leases as of December 31, 2016.

16. INFORMATION ABOUT FINANCIAL INSTRUMENTS WITH OFF-BALANCE SHEET RISK AND FINANCIAL INSTRUMENTS WITH CONCENTRATIONS OF CREDIT RISK

During the normal course of its business, the Company utilizes financial instruments with off-balance sheet credit risk such as commitments and financial guarantees. Commitments primarily include commitments to fund investments in private placement securities, limited partnerships and other investments, as well as commitments to originate mortgage loans. As of December 31, 2016 and December 31, 2015, these commitments were \$4,635,509,497 and \$3,570,797,379, respectively.

The Company writes credit default swaps requiring payment of principal due in exchange for the referenced credits, depending on the nature or occurrence of specified credit events for the referenced entities. In the event of a specified credit event, the Company's maximum amount at risk, assuming the value of the referenced credits become worthless, is \$150,000,000 and \$551,000,000 at December 31, 2016 and December 31, 2015, respectively. The credit default swaps generally have maturities of five years or less.

In the course of the Company's business, it provides certain financial guarantees and indemnities to third parties pursuant to which it may be contingently required to make payments now or in the future. As of December 31, 2016 and December 31, 2015 financial guarantees issued by the Company were \$77,219,838,473 and \$72,868,766,428 respectively, primarily comprised of certain contracts underwritten by the Retirement segment include guarantees related to financial assets owned by the guaranteed party. These contracts are accounted for as derivatives and carried at fair value. At December 31, 2016 and December 31, 2015, such contracts in force carried a total guaranteed value of \$77,169,338,473 and \$72,551,617,458, respectively. These guarantees are supported by collateral that is not reflected on our balance sheet. This collateral had a fair value of \$77,732,398,032 and \$73,633,511,338 at December 31, 2016 and December 31, 2015, respectively. The remaining \$50,500,000 is due to a guarantee on behalf of an investment subsidiary, Washington Street Investments, LLC.

17. SALE, TRANSFER AND SERVICING OF FINANCIAL ASSETS AND EXTINGUISHMENTS OF LIABILITIES

17A. Transfers of Receivables Reported as Sales

The Company does not have any transfers of receivables that would be required to be reported as sales.

17B. Transfer and Servicing of Financial Assets

(1) - Securities Lending is a program whereby the Company loans securities to third parties, primarily major brokerage firms. Company and NAIC policies require a minimum of 100% and 102% of the fair value of the domestic and foreign loaned securities, respectively, to be separately maintained as collateral for the loans. In the General Account, fair value of cash collateral received of \$1,279,689,667 is invested in "Bonds," "Cash, cash equivalents, and short term investments." This collateral is not restricted. The fair value of the securities on loan was \$1,240,525,872. The offsetting collateral liability of \$1,279,689,667 is included in "Payable for securities lending". There was no non-cash collateral not reflected in the Assets or Liabilities, Surplus and Other Funds. There is no collateral that extends beyond one year.

In the Separate Accounts, cash collateral received of \$4,618,365,105 is invested in "Cash, cash equivalents and short-term investments." This collateral is not restricted. The fair value of the securities on loan was \$4,517,046,443. A collateral liability of \$4,618,365,105 (which includes \$12,040,831 that has not yet settled) is included in "Cash collateral held for loaned securities". Additionally, assets and a cash collateral liability of \$48,317,722 were received for unaffiliated lending.

Securities Lending policies and procedure for the Separate Account are not materially different from the General Account policies and procedures.

(2)/(3) The Company did not have any servicing assets or servicing liabilities as of December 31, 2016.

(4) - As of December 31, 2016, the Company did not have securitizations asset-backed financing arrangements, and similar transfers accounted for as sales where the Company has continued involvement with the transferred financial assets.

(5) - In the General Account, the fair value of cash collateral received of \$1,279,689,667 is invested in "Bonds," "Cash, cash equivalents, and short term investments." This collateral is not restricted. The fair value of the securities on loan was \$1,240,525,872. The offsetting collateral liability of \$1,279,689,667 is included in "Payable for securities lending." There was no non-cash collateral reflected in the Assets or Liabilities, Surplus and Other Funds.

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- (6) The Company did not have any transfers of receivables with recourse as of December 31, 2016.
- (7) Please refer to Note 5E(1) for a description of the securities underlying all types of repurchase agreements.

17C. Wash Sales

In the course of the Company's asset management, securities are sold and reacquired within 30 days of the sale date. There was 1 security with NAIC designation of 3 or below or unrated, sold during the period ended December 31, 2016 and reacquired within 30 days of the sale date.

| Description | NAIC Designation | Number of Transactions | Book Value of Securities Sold | Cost of Securities Repurchased | Gain |
|---------------------------------------|------------------|------------------------|-------------------------------|--------------------------------|-----------|
| AUGUSTA MBIA FUNDING ABS FLOATER FRGN | 4 | 1 | \$423,583 | \$750,963 | \$447,005 |

18. GAINS OR LOSS TO THE REPORTING ENTITY FROM UNINSURED A&H PLANS AND THE UNINSURED PORTION OF PARTIALLY INSURED PLANS

18A. ASO Plans:

The gain from operations from Administrative Services Only (ASO) uninsured plans and the uninsured portion of partially insured plans was as follows during December 31, 2016:

| | <u>ASO Uninsured Plans</u> | <u>Uninsured Portion of Partially Insured Plans</u> | <u>Total ASO</u> |
|---|------------------------------------|---|------------------|
| a. Net reimbursement for administrative expenses (including administrative fees) in excess of actual expenses | (\$27,808,562) | \$0 | (\$27,808,562) |
| b. Total net other income or expenses (including interest paid to or received from plans) | \$0 | \$0 | \$0 |
| c. Net gain or (loss) from operations | (\$27,808,562) - | \$0 | (\$27,808,562) |
| d. Total claim payment volume - | 11,648 | 0 | 11,648 |

18B. ASC Plans

The Company did not serve as administrator for any Administrative Services Contract ("ASC") plans or the uninsured portion of partially insured plans.

18C. The Company does not have Medicare or other similarly structured cost based reimbursement contracts.

19. DIRECT PREMIUM WRITTEN/PRODUCED BY MANAGING GENERAL AGENTS/THIRD PARTY ADMINISTRATORS

As of December 31, 2016, there were direct premiums of \$364,355,569 written by Managing General Agents/Third Party Administrators.

20. FAIR VALUE OF ASSETS AND LIABILITIES

Fair Value Measurement - Fair value represents the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. The authoritative fair value guidance establishes a framework for measuring fair value that includes a hierarchy used to classify the inputs used in measuring fair value. The level in the fair value hierarchy within which the fair value measurement falls is determined based on the lowest level input that is significant to the fair value measurement. The levels of the fair value hierarchy are as follows:

Level 1 - Fair value is based on unadjusted quoted prices in active markets that are accessible to the Company for identical assets or liabilities. The Company's Level 1 assets and liabilities primarily include certain cash equivalents and short-term investments, common stocks and derivative contracts that trade on an active exchange market.

Level 2 - Fair value is based on significant inputs, other than quoted prices included in Level 1, that are observable for the asset or liability, either directly or indirectly, for substantially the full term of the asset or liability through corroboration with observable market data. Level 2 inputs include quoted market prices in active markets for similar assets and liabilities, quoted market prices in markets that are not active for identical or similar assets or liabilities, and other market observable inputs. The Company's Level 2 assets and liabilities include: bonds (corporate public and private bonds, most government securities, certain asset-backed and mortgage-backed securities, etc.), certain common stock securities (mutual funds, which do not trade in active markets because they are not publicly available), short-term investments and certain cash equivalents (primarily commercial paper), and certain over-the-counter ("OTC") derivatives.

Level 3 - Fair value is based on at least one significant unobservable input for the asset or liability. The assets and liabilities in this category may require significant judgment or estimation in determining the fair value. The Company's Level 3 assets and liabilities primarily include: certain private bonds and common stock securities, certain manually priced public common stock and bonds, and certain highly structured OTC derivative contracts.

Bonds carried at the lower of amortized cost or market value - The fair values of the Company's public bonds are generally based on prices obtained from independent pricing services. Prices for each bond are generally sourced from multiple pricing vendors, and a vendor hierarchy is maintained by asset type based on historical pricing experience and vendor expertise. The Company ultimately uses the price from the pricing service highest in the vendor hierarchy based on the respective asset type. The pricing hierarchy is updated for new financial products and recent pricing experience with various vendors. Consistent with the fair value hierarchy described above, securities with validated quotes from pricing services are generally reflected within Level 2, as they are primarily based on observable pricing for similar assets and/or other market observable inputs. Typical inputs used by these pricing services include but are not limited to, reported trades, benchmark yields, issuer spreads, bids, offers, and/or estimated cash flow, prepayment speeds and default rates. If the pricing information received from third-party pricing services is deemed not reflective of market activity or other inputs observable in the market, the Company may challenge the price through a formal process with the pricing service or classify the securities as Level 3. If the pricing service updates the price to be more consistent with the presented market observations, the security remains within Level 2.

Internally-developed valuations or indicative broker quotes are also used to determine fair value in circumstances where vendor pricing is not available, or where the Company ultimately concludes that pricing information received from the independent pricing service is not reflective of market activity. If the Company concludes the values from both pricing services and brokers are not reflective of market activity, it may override the information with an internally developed valuation. As of December 31, 2016, and December 31, 2015, overrides on a net basis were not material. Pricing service overrides, internally-developed valuations and indicative broker quotes are generally included in Level 3 in the fair value hierarchy.

The Company conducts several specific price monitoring activities. Daily analyses identify price changes over predetermined thresholds defined at the financial instrument level. Various pricing integrity reports are reviewed on a daily and monthly basis to determine if pricing is reflective of market activity or if it would warrant any adjustments. Other procedures performed include, but are not limited to, reviews of third-party pricing services methodologies, reviews of pricing trends and back testing.

The fair value of private bonds, which are primarily comprised of investments in private placement securities, originated by internal private asset managers, are primarily determined using discounted cash flow models. These models primarily use observable inputs that include Treasury or similar base rates plus estimated credit spreads to value each security. The credit spreads are obtained through a survey of private market intermediaries who are active in both primary and secondary transactions, and consider, among other factors, the credit quality and industry sector of the issuer and the reduced liquidity associated with private placements. Since most private placements are valued using standard market observable inputs and inputs derived from, or corroborated by, market observable data including observed prices and spreads for similar publicly traded or privately traded issues, they have been reflected within Level 2. For certain private fixed maturities, the discounted cash flow model may incorporate significant unobservable inputs, which reflect the Company's own assumptions about the inputs that market participants would use in pricing the asset. To the extent management determines that such unobservable inputs are significant to the price of a security, a Level 3 classification is made.

Preferred Stocks carried at the lower of amortized cost or market value - Preferred stocks consist principally of publicly traded and privately traded preferred stock. The fair values of most publicly traded preferred stock securities are based on quoted market prices in active markets for identical assets and are classified within Level 1 in the fair value hierarchy. Estimated fair values for most privately traded preferred stock securities are determined using valuation and discounted cash flow models that require a substantial level of judgment. In determining the fair value of certain privately traded preferred stock the discounted cash flow model may also use unobservable inputs, which reflect the Company's assumptions about the inputs market participants would use in pricing the asset. Most privately traded preferred stock securities are classified within Level 3. Fair values of perpetual preferred stock based on observable market inputs are classified within Level 2. However, when prices from independent pricing services are based on indicative broker quotes as the directly observable market inputs become unavailable, the fair value of perpetual preferred stock is classified as Level 3.

Common Stocks carried at market value - Common stocks consist principally of investments in common stocks of publicly traded companies, privately traded securities, as well as common stock mutual fund shares. The fair values of most publicly traded common stocks are based on quoted market prices in active markets for identical assets and are classified within Level 1 in the fair value hierarchy. Estimated fair values for most privately traded equity securities are determined using discounted cash flow, earnings multiple and other valuation models that require a substantial level of judgment around inputs and therefore are classified within Level 3. The fair values of common stock mutual fund shares that transact regularly (but do not trade in active

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markets because they are not publicly available) are based on transaction prices of identical fund shares. The fair values of common stocks are based on prices obtained from independent pricing services. These prices are then validated for reasonableness against recently traded market prices. Accordingly, these securities are generally classified within Level 2 in the fair value hierarchy.

Derivative Instruments - Derivatives are recorded at fair value either as assets, within "Derivatives," or as liabilities, within "Miscellaneous liabilities: Derivatives." The fair values of derivative contracts can be affected by changes in interest rates, foreign exchange rates, commodity prices, credit spreads, market volatility, expected returns, non-performance risk ("NPR"), liquidity and other factors. For derivative positions included within Level 3 of the fair value hierarchy, liquidity valuation adjustments are made to reflect the cost of exiting significant risk positions, and consider the bid-ask spread, maturity, complexity, and other specific attributes of the underlying derivative position.

The Company's exchange-traded futures include Treasury futures and equity futures. Exchange-traded futures and options are valued using quoted prices in active markets and are classified within Level 1 in the fair value hierarchy.

The majority of the Company's derivative positions are traded in the OTC derivative market and are classified within Level 2 in the fair value hierarchy. OTC derivatives classified within Level 2 are valued using models that utilize actively quoted or observable market input values from external market data providers, third-party pricing vendors and/or recent trading activity. The Company's policy is to use mid-market pricing in determining its best estimate of fair value. The fair values of most OTC derivatives, including interest rate and cross-currency swaps, currency forward contracts, single name credit default swaps, and "to be announced" ("TBA") forward contracts on highly rated mortgage-backed securities issued by U.S. government sponsored entities are determined using discounted cash flow models. The fair values of European style option contracts are determined using Black-Scholes option pricing models. These models' key inputs include the contractual terms of the respective contract, along with significant observable inputs, including interest rates, currency rates, credit spreads, equity prices, index dividend yields, NPR, volatility and other factors.

The vast majority of the Company's derivative agreements are with highly rated major international financial institutions. To reflect the market's perception of its own and the counterparty's NPR, the Company incorporates additional spreads over London Interbank Offered Rates ("LIBOR") into the discount rate used in determining the fair value of OTC derivative assets and liabilities that are not otherwise collateralized.

Derivatives classified as Level 3 include structured products. These derivatives are valued based upon models, such as Monte Carlo simulation models and other techniques that utilize significant unobservable inputs. Level 3 methodologies are validated through periodic comparison of the Company's fair values to external broker-dealer values.

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A.

(1) The table below presents the balances of assets and liabilities measured at fair value as of December 31, 2016:

| (1) Description | (2) (Level 1) | (3) (Level 2) | (4) (Level 3) | (5) Total |
|--|------------------|------------------|------------------|-------------------|
| Assets at fair value | | | | |
| Bonds: | | | | |
| Industrial and Misc | 0 | 5,455,159 | 6,950,466 | 12,405,625 |
| Hybrid Securities | 0 | 0 | 0 | 0 |
| Total Bonds | \$0 | \$5,455,159 | \$6,950,466 | \$12,405,625 |
| Preferred Stock: | | | | |
| Industrial and Misc | 0 | 0 | 3,611,718 | 3,611,718 |
| Total Preferred Stocks | \$0 | \$0 | \$3,611,718 | \$3,611,718 |
| Common Stock: | | | | |
| Industrial and Misc | 187,952,106 | 92,198,593 | 26,116,572 | 306,267,271 |
| Total Common Stocks | \$187,952,106 | \$92,198,593 | \$26,116,572 | \$306,267,271 |
| Derivative assets: | | | | |
| Currency swaps | 0 | 95,791,635 | 0 | 95,791,635 |
| Interest rate swaps | 0 | 2,297,037,858 | 0 | 2,297,037,858 |
| Total return swaps | 0 | 6,372,687 | 0 | 6,372,687 |
| Options | 0 | 36,283,301 | 25,261,671 | 61,544,972 |
| Currency forwards | 0 | 11,251,965 | 0 | 11,251,965 |
| Total Derivative assets | \$0 | \$2,446,737,446 | \$25,261,671 | \$2,471,999,117 |
| Separate account assets (a) | 11,034,253,577 | 64,373,702,515 | 26,040,252,532 | 101,448,208,624 |
| Total assets at fair value | \$11,222,205,683 | \$66,918,093,713 | \$26,102,192,959 | \$104,242,492,355 |
| Liabilities at fair value | | | | |
| Derivative liabilities: | | | | |
| Currency swaps | 0 | 51,369,891 | 0 | 51,369,891 |
| Interest rate swaps | 0 | 599,669,515 | 0 | 599,669,515 |
| Total return swaps | 0 | 28,172,972 | 0 | 28,172,972 |
| Options | 0 | 7,667,243 | 0 | 7,667,243 |
| Credit default swaps | 0 | 3,409,249 | 0 | 3,409,249 |
| Forwards | 0 | 0 | 0 | 0 |
| Currency forwards | 0 | 1,115,491 | 0 | 1,115,491 |
| Prudential Global Funding Non-Performance Risk (b) | 0 | 10 | 0 | 10 |
| Total Derivative liabilities | \$0 | \$691,404,371 | \$0 | \$691,404,371 |
| Total liabilities at fair value | \$0 | \$691,404,371 | \$0 | \$691,404,371 |

- a. Separate account assets represent segregated funds that are invested for certain customers. Investment risks associated with market value changes are borne by the customers, except to the extent of minimum guarantees made by the Company with respect to certain accounts. Separate account assets classified as Level 3 consist primarily of real estate and real estate investment funds. Separate account liabilities are not included in the above table as they are reported at contract value and not fair value in the Company's Statements of Admitted Assets, Liabilities and Capital and Surplus.
- b. NPR is the risk that financial obligations will not be fulfilled by the counterparty, SSAP No. 100 rejects consideration of NPR for fair value calculations of liabilities, including derivative liabilities. However, SSAP No. 100 does not reject consideration of NPR for valuation of a company's asset positions. As of December 31, 2016, consideration of NPR for the Company's affiliated derivative net asset position resulted in a \$10 decrease in value.

Transfers into or out of Levels 1 and 2 are generally reported at the value as of the beginning of the quarter in which the transfers occur for any such assets still held at the end of the quarter. As of December 31, 2016, the transfers into or out of Levels 1 and 2 are disclosed below:

Transfers into or out of Level 1:

There were no significant transfers into or out of Level 1 as of December 31, 2016.

Transfers into or out of Level 2:

There were no significant transfers into or out of Level 2 as of December 31, 2016.

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- (2) The table below provides the following data as of December 31, 2016:
- a. Summary of the changes in fair value of Level 3 assets and liabilities
 - b. The portion of gains or losses included in income attributable to unrealized gains or losses related to those assets and liabilities still held at December 31, 2016.

| | Balance at 01/01/2016 | Transfers into Level 3 | Transfers out of Level 3 | Total gains/(losses) included in Net Income | Total gains/(losses) included in Surplus | Purchases | Issues | Sales | Settlements | Balance 12/31/2016 |
|---|--------------------------|---------------------------|-----------------------------|--|---|------------------------|------------|--------------------------|--------------------------|-------------------------|
| a. Bonds: | | | | | | | | | | |
| Industrial and Misc | \$4,173,619 | \$74,829,546 | (\$62,647,556) | \$165,446 | (\$10,589,508) | \$2,233,719 | \$0 | \$0 | (\$1,214,800) | \$6,950,466 |
| Hybrid Securities | 0 | 0 | (1,624,320) | (22,560) | 0 | 1,646,880 | 0 | 0 | 0 | 0 |
| Preferred Stock: | | | | | | | | | | |
| Industrial and Misc | 4,132,081 | 16,376,209 | (13,827,515) | 942 | (3,782,683) | 712,684 | 0 | 0 | 0 | 3,611,718 |
| Common Stock: | | | | | | | | | | |
| Industrial and Misc | 8,491,562 | 0 | 0 | 0 | (1,042,198) | 18,667,208 | 0 | 0 | 0 | 26,116,572 |
| Derivatives (net) | 16,361,336 | 0 | 0 | 0 | 8,831,493 | 3,476,023 | 0 | (3,407,181) | 0 | 25,261,671 |
| Separate accounts assets (a) | 26,283,165,356 | 233,230,775 | (178,689,701) | 544,301,693 | 1,043,468,284 | 2,657,215,543 | 0 | (1,898,181,009) | (2,644,258,409) | 26,040,252,532 |
| Total Assets | \$26,316,323,954 | \$324,436,530 | (\$256,789,092) | \$544,445,521 | \$1,036,885,388 | \$2,683,952,057 | \$0 | (\$1,901,588,190) | (\$2,645,473,209) | \$26,102,192,959 |
| b. Total Liabilities | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |

a. - Separate account assets represent segregated funds that are invested for certain customers. Investment risks associated with market value changes are borne by the customers, except to the extent of minimum guarantees made by the Company with respect to certain accounts. Separate account liabilities are not included in the above table as they are reported at contract value and not fair value in the Company's Statement of Admitted Assets, Liabilities, and Capital and Surplus.

(4) - Transfers into or out of Level 3 are generally reported at the value as of the beginning of the quarter in which the transfers occur for any such assets still held at the end of the quarter. As of December 31, 2016, there were no significant transfers into or out of level 3.

B. - The Company provides additional fair value information in Notes 5, 8, 17, 21, and 32.

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C. The following table presents the carrying amounts and estimated fair values of the Company's financial instruments as of December 31, 2016:

| Type of Financial Instrument | Aggregate Fair Value | Admitted Assets | Level 1 | Level 2 | Level 3 | Not Practicable (Carrying Value) |
|---|----------------------|-------------------|------------------|------------------|------------------|----------------------------------|
| Assets: | | | | | | |
| Bonds | \$80,588,799,482 | \$76,339,296,989 | \$0 | \$76,610,510,506 | \$3,978,288,976 | \$0 |
| Unaffiliated preferred Stock | \$63,355,513 | \$57,927,472 | 0 | \$42,363,169 | \$20,992,344 | 0 |
| Unaffiliated common Stock | \$306,267,265 | \$306,267,265 | \$187,952,103 | \$92,198,590 | \$26,116,572 | 0 |
| Mortgage loans | \$18,695,205,308 | \$18,121,503,590 | 0 | 0 | \$18,695,205,308 | 0 |
| Real Estate | \$887,062,477 | \$552,015,918 | 0 | 0 | \$887,062,477 | 0 |
| Contract Loans | \$2,969,325,421 | \$2,969,325,421 | 0 | 0 | \$2,969,325,421 | 0 |
| Cash and short-term investments | \$4,276,390,063 | \$4,276,385,354 | \$1,688,148,069 | \$2,588,190,079 | \$51,915 | 0 |
| Derivative financial instruments | \$3,103,522,535 | \$3,226,215,440 | \$11,042,844 | \$3,067,218,021 | \$25,261,670 | 0 |
| Other Invested Assets | \$196,321,221 | \$181,280,921 | 0 | \$196,321,221 | 0 | 0 |
| Separate Accounts | \$136,489,036,212 | \$136,302,598,771 | \$11,448,193,284 | \$93,034,016,060 | \$32,006,826,868 | 0 |
| Liabilities: | | | | | | |
| Policyholder account balances | \$16,982,291,275 | \$16,754,881,405 | \$0 | \$12,700,009,468 | \$4,282,281,807 | 0 |
| Notes payable and other borrowings | \$181,085,055 | \$181,085,055 | 0 | \$181,085,055 | 0 | 0 |
| Securities sold under agreement to repurchase | \$4,828,603,595 | \$4,828,603,595 | 0 | \$4,828,603,595 | 0 | 0 |
| Cash collateral held for loaned securities | \$1,279,689,667 | \$1,279,689,667 | 0 | \$1,279,689,667 | 0 | 0 |
| Derivative financial instruments | \$826,787,692 | \$715,120,026 | \$178,664 | \$826,609,028 | 0 | 0 |
| Separate account liabilities-investment contracts | \$91,462,010,359 | \$91,619,199,940 | 0 | \$30,005,463,507 | \$61,456,546,852 | 0 |

D. The Company did not have any assets or liabilities that were not practicable to value at fair value as of December 31, 2016.

Bonds: Fixed Maturities (excluding NAIC 6 rated Bonds) - The fair values of public fixed maturity securities are generally based on prices from third-party pricing services, which are reviewed for reasonableness; however, for certain public fixed maturity securities and investments in private placement fixed maturity securities, this information is either not available or not reliable. For these public fixed maturity securities, the fair value is based on indicative quotes from brokers, if available, or determined using a discounted cash flow model or internally-developed values. For private fixed maturities, fair value is determined using a discounted cash flow model. In determining the fair value of certain fixed maturity securities, the discounted cash flow model may also use unobservable inputs, which reflect the Company's own assumptions about the inputs market participants would use in pricing the security.

Mortgage Loans - The fair value of commercial mortgage loans is based upon the present value of the expected future cash flows discounted at the appropriate U.S. Treasury rate, plus an appropriate credit spread for loans of similar quality, average life and currency. The quality ratings for these loans, a primary determinant of the appropriate credit spread and a significant component of the pricing process, are based on internally-developed methodology. Certain commercial mortgage loans are valued incorporating other factors, including the terms of the loans, the principal exit strategies for the loans, prevailing interest rates and credit risk.

Contract Loans - The Company's valuation technique for contract loans is to discount cash flows at the current contract loan coupon rate. Contract loans are fully collateralized by the cash surrender value of underlying insurance policies. As a result, the carrying value of the contract loans approximates the fair value.

Cash and Short-Term Investments - The Company believes that due to the short-term nature of certain assets, the carrying value approximates fair value. These assets include cash, cash equivalent instruments and certain short-term investments, which are recorded at amortized cost and are not securities.

Other Invested Assets - The estimated fair value of other invested assets is determined using the methodologies as described above for bonds, mortgage loans or short-term investments, including affiliated assets based on the nature of the investment. Excluded from the disclosure are those other invested assets that are not considered to be financial instruments subject to this disclosure including investments carried on the equity method.

Policyholder Account Balances & Separate Account Liabilities - Only the portion of policyholder account balances and separate account liabilities related to products that are investment contracts (those without mortality and morbidity risk) are reflected in the table above. For fixed deferred annuities, single premium endowments, payout annuities and other similar contracts without life contingencies, fair values are generally derived using discounted projected cash flows based on interest rates that are representative of the Company's financial strength ratings, and hence reflect the Company's own NPR. For guaranteed investment contracts, funding agreements, structured settlements without life contingencies and other similar products, fair values are generally derived using discounted projected cash flows based on interest rates being offered for similar contracts with maturities consistent with those of the contracts being valued. For those balances that can be withdrawn by the customer at any time without prior notice or penalty, the fair value is the amount estimated to be payable to the customer as of the reporting date, which is generally the carrying value. For defined contribution and defined benefit contracts and certain other products, the fair value is the market value of the assets supporting the liabilities.

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Notes Payable and Other Borrowing - The fair value of debt is generally determined by either prices obtained from independent pricing services, which are validated by the Company, or discounted cash flow models. Discounted cash flow models predominately use market observable inputs such as the borrowing rates currently available to the Company for debt and financial instruments with similar terms and remaining maturities. For commercial paper issuances and other debt with a maturity of less than 90 days, the carrying value approximates fair value.

Securities Sold Under Agreements to Repurchase - The Company receives collateral for selling securities under agreements to repurchase. Repurchase agreements are also generally short-term in nature, and therefore, the carrying amounts of these instruments approximate fair value.

Cash Collateral for Loaned Securities - Cash collateral for loaned securities represents the collateral received or paid in connection with loaning or borrowing securities, similar to the securities sold under agreement to repurchase above. Due to the short-term nature of these transactions, the carrying value approximates fair value.

Separate Account Liabilities-Investment Contracts - Only the portion of separate account liabilities related to products that are investments contracts are reflected in the table above. Separate account liabilities are recorded at the amount credited to the contractholder, which reflects the change in fair value of the corresponding separate account assets including contractholder deposits less withdrawals and fees; therefore, carrying value approximates fair value.

21. OTHER ITEMS

21A. Extraordinary Items

The Company did not have extraordinary items during 2016 or 2015.

21B. Troubled Debt Restructuring Debtors

The Company did not have any troubled debt restructuring during 2016 or 2015.

21C. Other Disclosures and Unusual Items

Through March 31, 2016, the Company reinsured the majority of its variable annuity living benefit guarantees to an affiliated reinsurance company, Pruco Reinsurance, Ltd. ("Pruco Re"). Effective April 1, 2016, the Company recaptured the risks related to its variable annuity living benefit riders that were previously reinsured to Pruco Re. In addition, the Company reinsured variable annuity base contracts, along with the living benefit riders, from its subsidiary Pruco Life Insurance Company of NJ ("PLNJ"). This reinsurance agreement covers new and in force business and excludes business reinsured externally. The product risks related to the reinsured business are being managed in the Company. In addition, the living benefit hedging program related to the reinsured living benefit riders is managed within the Company.

For the coinsurance component of the reinsurance agreement with PLNJ, the Company received invested assets of approximately \$0.7 billion and established reserves of \$0.7 billion. For the Modified coinsurance ("Modco") component of the reinsurance agreement, the initial Modco transactions were reported on a net basis on the Summary of Operations for both the ceding and assuming companies. The Modco reserve balance on the effective date of this new reinsurance agreement was \$8.4 billion.

During the second quarter of 2016, a trust was established for the benefit of certain policyholders related to a reinsurance agreement between the Company and an affiliate. Total assets related to this new trust arrangement of \$1.2 billion were on deposit with trustees as of December 31, 2016.

On January 1, 2015, the Company entered into a reinsurance agreement with its subsidiary PLIC, in which the Company reinsured substantially all of the outstanding liabilities of its regulatory closed block (the "Closed Block"), primarily on a coinsurance basis. The only exceptions to the 100% coinsurance arrangement are as follows (1) the policyholder dividend liability which will be reinsured from the Company to PLIC on a 100% modified coinsurance basis (2) 10% of the Closed Block's New York policies, which will be retained by the Company on both the coinsurance and modified coinsurance agreements; and (3) certain Closed Block policies that were previously reinsured externally. In connection with this reinsurance transaction, the Company ceded approximately \$58 billion of assets into a newly established statutory guaranteed separate account of PLIC. Concurrently, the Company ceded approximately \$5 billion of assets to PLIC to support the securities lending program. The Closed Block is a regulatory mechanism that consists of Prudential Insurance's liabilities for certain participating individual life insurance policies and annuities issued in the United States that were, together with certain assets, allocated to the Closed Block in an amount that has been determined to produce cash flows which, together with revenues from policies included in the Closed Block, are expected to be sufficient to support obligations and liabilities relating to these policies, including provision for payment of benefits, certain expenses, and taxes and to provide for continuation of the Closed Block policyholder dividend scales in effect in 2000, assuming experience underlying such scales continues.

Also effective January 1, 2015, the Company recaptured existing agreements whereby the Company reinsured 90% of the Closed Block's long-term risk under modified coinsurance agreements and reinsured 90% of the Closed Block's short-term risk with its captive reinsurance subsidiary, NJCAP on a coinsurance basis. Concurrently, NJCAP cancelled its \$2 billion letter of credit facility it had entered into in connection with the reinsurance arrangement.

As a result of an agreement with the New York State Department of Financial Services ("NY DFS") regarding the Company's reserving methodologies for certain variable annuity and life insurance products, the Company holds additional statutory reserves on a New York basis, which reduces its New York statutory surplus. The Company is not domiciled in New York, and these changes do not impact statutory reserves reported in the Company's state of domicile, or any states other than New York, and therefore do not impact its RBC ratio; however, the agreed reserve methodologies may require the Company to hold additional New York statutory reserves in the future. If the Company were required to establish material additional reserves on a New York statutory accounting basis or post material amounts of additional collateral with respect to annuity or insurance products, its ability to deploy capital held within the Company for other purposes could be affected.

The NY DFS issued a proposed new cybersecurity regulation in September 2016 and a revised proposal in December 2016. The regulation would require financial institutions regulated by NY DFS, including the Company, to establish a cybersecurity

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program. The regulation includes specific technical safeguards as well as requirements regarding governance, incident planning, data management, system testing and regulator notification. The regulation goes into effect on March 1, 2017, subject to any further revisions that may arise as part of the comment process. The Company is taking steps to comply with the regulation.

Claim reserves for Group Long Term Disability contained in Exhibit 6 are discounted at interest rates ranging from 3.0% to 6.75%. For non-buyout claims, the interest rate is based on the date of disability. For buyout claims, the interest rate is based on the effective date of the buyout. Group Long Term Disability reserves are calculated using the 1987 CGDT Table modified with the Pru Basic 2007 Claim Termination Table.

Reserves for Single Premium policies contained in Exhibit 6 are discounted using a seriatim reserve calculation using 1994 GAM with projection and a valuation rate of 3.5%.

Individual Long Term Care active life reserves are one-year full preliminary term reserves based on 2014 Milliman Long Term Care Guidelines with modifications for morbidity, company experience with statutory prescribed caps for lapse, 1983 GAM for older products and 1994 GAM for the new generation products for mortality, and interest rates ranging from 3.5% to 4.5% depending on the effective date of coverage of each participant.

Group Long Term Care active life reserves are one-year full preliminary term reserves based on 2014 Milliman Long Term Care Guidelines with modifications for morbidity, company experience with statutory prescribed caps for lapse, 1983 GAM mortality for older products and 1994 GAM for the new generation products and interest rates ranging from 3.5% to 5.5% depending on the effective date of coverage of each participant.

Individual and Group Long Term Care claim reserves represent the present value of benefits payable to insureds in benefit status using claim termination rates based on the 2014 Milliman Long Term Care Guidelines with modifications and interest rates ranging from 3.5% to 4.5% depending on the disablement date claim for each claimant.

Metlife Long Term Care active life reserves are using 1983 GAM mortality table and interest rates ranging from 3.5% to 5.5%. For Disable Life Reserve they are using Metlife Termination Experience and interest rates ranging from 3.5% to 4.0%.

Claim reserves for US Individual Disability contained in Exhibits 6 and 8 are discounted using the 1964 CDT table with interest rate ranging from 3.5% and 6.0% for disability years 1988 and prior and using the 1985 CIDA table with interest rate ranging from 3.5% and 6.0% for disability years 1989 and after.

Claim reserves for other Individual Guaranteed Renewable Accident and Health policies contained in Exhibits 6 and 8 are discounted at interest rates ranging from 3.5% to 6.0% from the assumed date of payment to the year incurred. The applicable interest rate depends on the year of coverage.

Claim reserves for Individual Cancelable Accident and Health policies contained in Exhibits 6 and 8 are discounted at 3.5% from the assumed date of payment to the year incurred.

Through December 31, 2014, the Company maintained a reinsurance arrangement with a captive reinsurance subsidiary, Prudential New Jersey Captive Insurance Company ("NJCAP"), domiciled in New Jersey, whereby the New Jersey captive reinsured 90% of the short-term risks of the Company's Closed Block Business. These short-term risks represent the impact of variations in experience of the Closed Block that are expected to be recovered over time as a result of corresponding adjustments to policyholder dividends. The reinsurance arrangement was intended to alleviate the short-term statutory surplus volatility within the Company resulting from the Closed Block Business, including volatility caused by the impact of any unrealized mark-to-market losses and realized credit losses within the investment portfolio of the Closed Block. NJCAP maintained a \$2 billion letter of credit facility with certain financial institutions to support its funding obligations under the reinsurance arrangement, and PFI guaranteed all obligations of NJCAP under the facility. Effective January 1, 2015, this reinsurance arrangement was recaptured, and NJCAP terminated the related letter of credit facility on January 2, 2015. This captive structure is no longer necessary due to the reinsurance of the Company's Closed Block to Prudential Legacy Insurance Company of New Jersey ("PLIC"), effective January 1, 2015.

As of December 31, 2016 there was \$0 of forward commitments not in the nature of derivative instruments included in "Bonds".

The Company had no cash deposits that were held in an escrow account and as such would not have been reported in the financial statements as of December 31, 2016.

The Company elected to use rounding in reporting amounts in the pages, exhibits, and schedules except for a few schedules where truncation was used. The amounts in this statement pertain to the entire Company business including, as appropriate, Separate Account business.

21D. Business Interruption Insurance Recoveries

The Company did not have any business interruption insurance recoveries during 2016 or 2015.

21E. State Transferable and Non-transferable Tax Credits

(1) The Company's transferable and non-transferable state tax credits are listed in the table below:

| Description of State Transferable and Non-transferable Tax Credits | State | Carrying Value | Unused Amount |
|--|-------|----------------|---------------|
| TCF P/GA-2, LLC | NC | 158,254 | 543,322 |
| TCF P/MO-1, LLC | NC | 413,015 | 1,205,216 |
| Totals: | | \$571,269 | \$1,748,538 |

(2) The estimated utilization of the tax credits is based upon a prorate share of the total tax credits.

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(3) - There was no impairment recognized as of December 31, 2016.

(4) - There was \$571,269 of admitted state tax credits as of December 31, 2016.

21F. Sub-prime Mortgage Related Risk Exposure

(1) - While there is no market standard definition, we define sub-prime mortgages as residential mortgages that are originated to weaker quality obligors as indicated by weaker credit scores, as well as mortgages with higher loan to value ratios, or limited documentation.

(2) - The Company has no direct exposure through investments in sub-prime mortgage loans.

(3) - The Company's exposure to sub-prime mortgage loans is through other investments. The following table sets forth the composition of our asset-backed securities collateralized by sub-prime mortgages as of December 31, 2016.

| | Actual Cost | Book/Adjusted Carrying Value | Fair Value | Other Than Temporary Impairment Losses Recognized |
|---|----------------------|------------------------------|----------------------|---|
| a. Residential mortgage-backed securities | \$354,491,610 | \$354,491,610 | \$443,818,237 | \$122,815 |
| b. Commercial mortgage-backed securities | 0 | 0 | 0 | 0 |
| c. Collateralized debt obligations | 0 | 0 | 0 | 0 |
| d. Structured securities | 0 | 0 | 0 | 0 |
| e. Equity investment in SCAs | 0 | 0 | 0 | 0 |
| f. Other Assets | 0 | 0 | 0 | 0 |
| g. Total | \$354,491,610 | \$354,491,610 | \$443,818,237 | \$122,815 |

The residential mortgage-backed securities in the table above are rated by nationally recognized rating agencies. In making our investment decisions, we assign internal ratings to our asset-backed securities based upon our dedicated asset-backed securities unit's independent evaluation of the underlying collateral and securitization structure.

(4) - The Company has no underwriting exposure to sub-prime mortgage risk through Mortgage Guaranty or Financial Guaranty insurance coverage.

21G. Retained Assets

The Company offers retained asset accounts, called Alliance Accounts (the "Account" or "Accounts"), as a settlement option available to beneficiaries when an insured dies. The beneficiary is provided information at the time of claim about each of various settlement options available and provided the opportunity to select any of the available settlement options. For most products, if the beneficiary does not select a settlement option, they are permitted an Account in most states as provided by applicable state law. The Company generally offers the Accounts for all individual and group life insurance and non-custodial annuity contract beneficiaries when the death benefit proceeds payable are \$5,000 or greater.

When an Account is opened the beneficiary receives a book of drafts, similar to a checkbook. The beneficiary owns the Account with the Company in full and can access the death benefit proceeds immediately by writing a draft for any amount desired, up to and including the full death benefit.

The Accounts earn interest immediately when established. The interest is accrued daily, compounded daily and credited every month and is accrued until all funds are with drawn. The interest rate may change without notice, but will not change more often than once a month. Some Accounts may be subject to certain minimum interest rates. The interest rate credited to Accounts may be more or less than the rate the Company earns on the funds. During 2016, interest rates credited to Accounts ranged from 0.50% to 3.50%.

There are no recurring fees for the maintenance or administration of an Account. Fees are only paid for special services such as returned drafts (\$10 per draft), stop payment requests (\$12 per draft) and draft or statement copy requests (\$2 per draft or statement).

Amounts attributable to the Accounts are included in "Liability for deposit-type contracts" on the Statement of Liabilities, Surplus and Other Funds and in "Supplemental Contracts" on Exhibit 7 - "Deposit-type Contracts".

The number and balance of Accounts in force are as follows:

| | In Force | | | |
|-------------------------------|------------------|------------------------|------------------|------------------------|
| | As of 12/31/2016 | | As of 12/31/2015 | |
| | Number | Balance | Number | Balance |
| Up to and including 12 Months | 21,891 | \$964,640,557 | 23,079 | \$954,450,493 |
| 13 to 24 Months | 17,198 | 629,565,937 | 18,414 | 594,926,292 |
| 25 to 36 Months | 15,213 | 484,891,234 | 16,172 | 516,826,983 |
| 37 to 48 Months | 13,875 | 446,427,023 | 14,853 | 436,059,876 |
| 49 to 60 Months | 13,002 | 382,968,301 | 14,227 | 406,323,550 |
| Over 60 Months | 65,656 | 1,732,921,857 | 58,512 | 1,477,442,142 |
| Total | 146,835 | \$4,641,414,909 | 145,257 | \$4,386,029,336 |

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Activity in the Accounts during December 31, 2016 is summarized below:

| | Individual | | Group | |
|--|---------------|------------------------|---------------|------------------------|
| | Number | Balance/ Amount | Number | Balance/ Amount |
| Number/balance of Retained Asset Accounts at 01/01/2016 | 92,472 | \$2,605,726,301 | 52,785 | \$1,780,303,035 |
| Number/balance of Retained Asset Accounts issued/added during the year | 14,666 | 628,765,530 | 22,731 | 1,075,760,615 |
| Investment earnings credited to Retained Asset Accounts during the year | N/A | 79,259,528 | N/A | 15,664,035 |
| Fees and other charges assessed to Retained Asset Accounts during the year | N/A | 3,133 | N/A | 5,985 |
| Number/amount of Retained Assets Accounts closed/withdrawn during the year | 12,895 | 489,716,376 | 22,924 | 1,054,338,641 |
| Number/balance of Retained Asset Accounts as of 12/31/2016 | 94,243 | \$2,824,031,850 | 52,592 | \$1,817,383,059 |

Account funds determined to be unclaimed property are reclassified from "Liability for deposit-type contracts" to "Remittances and items not allocated" on the Statement of Liabilities, Surplus and Other Funds and reflected in the "Closed/Withdrawn accounts" row on the table. The timing of ultimate escheatment of these funds is dictated by the respective jurisdictions. The amount escheated by the Company as of December 31, 2016, all of which was initially declared to be unclaimed property prior to 2016, is shown below.

| | | | | |
|--|--------------|------------------|--------------|------------------|
| Number/amount of Retained Asset Accounts escheated as of 12/31/2016 | 2,510 | \$277,559 | 6,153 | \$312,598 |
|--|--------------|------------------|--------------|------------------|

21H. Insurance-Linked Securities (ILS) Contracts

The Company was not a benefactor of any possible proceeds from insurance linked securities as of December 31, 2016.

22. EVENTS SUBSEQUENT

Type 1 – Recognized Subsequent Events:

Subsequent events have been considered through February 27, 2017 for the statutory statement issued March 1, 2017.

There were no subsequent events to report.

Type 2 – Non recognized Subsequent Events:

Subsequent events have been considered through February 27, 2017 for the statutory statement issued March 1, 2017.

Beginning in 2014, the Company will be subject to an annual fee under section 9010 of the Affordable Care Act ("ACA"). This annual fee will be allocated to individual health insurers based on the ratio of the amount of an entity's net premiums written for health insurance for any U.S. health risk during the preceding calendar year to the aggregate amount of health insurance for any U.S. health risk that is written during the preceding year. For the year-ended December 31, 2016, the Company had health insurance premiums subject to the ACA assessment of \$3,130,247. However, because net premiums written in 2016 were less than \$25 million, no fee is required. As such, there is no expected impact to risk based capital.

23. REINSURANCE

23A. Ceded Reinsurance Report

Section 1 - General Interrogatories

(A) - Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the Company?

Yes [] No [X] -

If yes, give full details: -

(B) - Have any policies issued by the Company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) which is owned in excess of 10% or controlled directly or indirectly by an insured beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business?

Yes [] No [X]

If yes, give full details:

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Section 2 - Ceded Reinsurance Report - Part A

(A) - Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?

Yes No

1. - If yes what is the estimated amount of the aggregate reduction in surplus of a unilateral cancellation by the reinsurer as of the date of this statement, for those agreements in which cancellation results in a net obligation of the reporting entity to the reinsurer, and for which such obligation is not presently accrued? Where necessary, the reporting entity may consider the current or anticipated experience of the business reinsured in making this estimate. \$0

2. - What is the total amount of reinsurance credits taken, whether as an asset or as a reduction of liability, for these agreements in this statement? \$104,245,401

(B) - Does the Company have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts which, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?

Yes No

If yes, give full details:

Section 3 - Ceded Reinsurance Report - Part B

(A) - What is the estimated amount of the aggregate reduction in surplus (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above), of termination of ALL reinsurance agreements, by either party, as of the date of this statement? Where necessary, the company may consider the current or anticipated experience of the business reinsured in making this estimate.

Please use the December 31, 2016 Schedule S, Parts 2 & 3 to make an estimate of the aggregate reduction in surplus in the event that all reinsurance agreements are terminated (aside from any agreements addressed in Section 2, above.)

(B) - Have any new agreements been executed or existing agreements amended since January 1, 2016 of this statement, to include policies or contracts which were in-force or which had existing reserves established by the Company as of the effective date of the agreement?

Yes No

If yes, what is the amount of reinsurance credits, whether an asset or a reduction of liability, taken for such new agreements or amendments?

Group Insurance Credit: \$74,706,320

23B. Uncollectible Reinsurance

The Company did not write off any uncollectible reinsurance during 2016 or 2015.

23C. Commutation of Reinsurance

The Company has reported in its operations as of December 31, 2016 as a result of commutation of reinsurance with the companies listed below, amounts that are reflected as:

| | |
|--|---------------|
| a. - Claims incurred | \$476,000 |
| b. - Claims adjustment expenses incurred | \$0 |
| c. - Premiums earned | \$3,613,492 |
| d. - Other | \$0 |
| e. - Companies - | |
| Scottish Re (U.S.), Inc. | \$4,089,492 - |
| Swiss Re Life & Health America Inc. | \$0 - |

23D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

The Company did not have ceded reinsurance with certified reinsurers during 2016 or 2015.

23E/F. Variable Annuity Contracts with An Affiliated Captive Reinsurer

All variable annuity contracts with an affiliated captive reinsurer have been recaptured by the Company. Please refer to Note 21C for further information.

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23G. Ceding Entities That Utilize Captive Reinsurers To Assume Reserves Subject to the XXX/AXXX Captive Framework

On December 16, 2014, the NAIC adopted a new actuarial guideline, AG 48. Specifically, AG 48 prescribes an actuarial method to determine the portion of the assets held by captive reinsurance companies to support reserves for certain term and universal life policies that must be a "primary security". AG 48 provides that reserves in excess of those calculated with the prescribed actuarial method may be supported or financed with a broader range of assets, referred to as "other security". The requirements in AG 48 became effective on January 1, 2015, and apply in respect of term and universal life insurance policies written from and after January 1, 2015, or written prior to January 1, 2015, but not included in a captive reserve financing arrangement as of December 31, 2014. While the Company does not have any ceded business subject to AG 48 requirements, certain of the Company's insurance subsidiaries cede a portion of statutory reserves for term and universal life policies to captive reinsurance companies and are subject to AG 48. As of December 31, 2016, primary securities held in trusts for the benefit of these subsidiaries were sufficient to meet the required level of primary securities for AG 48 covered business. In addition, as of December 31, 2016, captive reinsurance companies assuming AG 48 covered business did not have any risk-based capital shortfalls.

24. RETROSPECTIVELY RATED CONTRACTS AND CONTRACTS SUBJECT TO REDETERMINATION

24A. The Company estimates accrued retrospective premium based on actual experience of the group and the Company's underwriting rules and experience rating practices.

24B. The Company records accrued retrospective premiums as an adjustment to earned premium.

24C. The amount of group life net premiums written by the Company for the period ended December 31, 2016 that are subject to retrospective rating features was \$1,057,991,043. This represented 28% of the total net premiums written for group life.

The amount of group accident and health net premiums written by the Company for the period ended December 31, 2016 that are subject to retrospective rating features was \$74,132,276. This represented 7% of the total net premiums written for group accident and health.

24D. The Company has no medical loss ratio rebates required pursuant to the Public Health Service Act for the periods ending December 31, 2016 and December 31, 2015.

24E. Risk-Sharing Provisions of the Affordable Care Act (ACA)

The Company does not offer commercial health insurance so it does not have any assets, liabilities, or revenue elements that are impacted by the risk sharing provisions of the Affordable Care Act for the reporting period ended December 31, 2016.

25. CHANGES IN INCURRED LOSSES AND LOSS ADJUSTMENT EXPENSES

See Note 35.

26. INTERCOMPANY POOLING ARRANGEMENTS

The Company does not participate in any intercompany pooling arrangements.

27. STRUCTURED SETTLEMENTS

The Company had no loss reserves eliminated by annuities nor was the Company contingently liable for any such amounts. The Company had no purchased structured settlement annuities exceeding 1% of policyholder surplus.

28. HEALTH CARE RECEIVABLES

The Company had no health care receivables during 2016 or 2015.

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29. PARTICIPATING POLICIES

For the period ended December 31, 2016, premiums under group life participating policies were \$442,541,284, or 12% of total group life premiums earned. The Company accounts for its policyholder dividends based on actual experience of the group and a pre-determined dividend formula. The Company paid and accrued dividends in the amount of \$42,069,989 to policyholders.

For the period ended December 31, 2016, premiums under group accident and health participating policies were \$51,192,728, or 4% of total group accident and health premiums earned. The Company accounts for its policyholder dividends based on actual experience of the group and a pre-determined dividend formula. The Company paid and accrued dividends in the amount of \$15,228,134 to policyholders.

For the reporting period ended December 31, 2016, premiums under individual life participating policies were \$10,467,380 or less than 0% of total individual life premiums earned. The Company accounts for its policyholder dividends based upon the Plan of Reorganization for the Company's demutualization. The Company paid and accrued dividends in the amount of (\$3,354,713) to policyholders and did not allocate any additional income to such policyholders.

30. PREMIUM DEFICIENCY RESERVES

As of December 31, 2016, the Company had no liabilities related to premium deficiency reserves.

31. RESERVES FOR LIFE CONTRACTS AND DEPOSIT-TYPE CONTRACTS

Life and Annuity Reserves

- (1) - The reserve for waiver of the deduction of deferred fractional premiums upon death of the insured, and for return of a portion of final premium for periods beyond the date of death is at least as great as that computed using the minimum standards of mortality, interest and valuation method, taking into account the aforementioned treatment of premiums. The Company does not promise surrender values in excess of the legally computed reserves.
- (2) - Reserves on policies issued at or subsequently subject to a premium for extra mortality or otherwise issued on lives classed as substandard for the plan of contract issued or on special class lives, including paid-up insurance, are reported in Section A of Exhibit 5 according to mortality and interest bases applicable to the respective years of issue. In addition, an extra mortality reserve is held for ordinary life insurance policies classed as group conversions, or otherwise substandard, equal to the excess, if any, over a basic reserve, of a substandard reserve based on mortality rates appropriately increased over the standard class mortality rates. For all other such policies, the extra mortality reserve is one-half the appropriate net additional premium. Weekly premium policies issued at ages higher than true ages are valued according to the higher ages, as are Ordinary second-to-die policies.
- (3) - As of December 31, 2016, the Company had \$8,455,069,940 of insurance in force for which gross premiums for the life insurance benefits are less than the net premiums according to the standard of valuation required by the state.
- (4) - The Tabular Interest (Page 7, Line 4) has been determined by formula as described in the instructions for Page 7 except for individual unmeted annuities, group universal life insurance and group annuity fund accumulation reserves, for which tabular interest has been determined from the basic data.

The Tabular Less Actual Reserve Released (Page 7, Line 5) has been determined by formula as described in the instructions for Page 7.

The Tabular Cost (Page 7, Line 9) has been determined by formula as described in the instructions for Page 7 except for certain variable and universal life insurance policies for which tabular cost has been determined from the basic data for the calculation of policy reserves.

- (5) For the determination of Tabular Interest on funds not involving life contingencies for each valuation rate of interest, the tabular interest is calculated as one hundredth of the product of such valuation rate of interest times the mean of the amount of funds subject to such valuation rate of interest held at the beginning and end of the year of valuation.
- (6) - As of December 31, 2016, the change in reserves due to a change in valuation basis, for life and annuity reserves, was a decrease of \$0 which was due to the following:

| Item | Total | Industrial Life | Ordinary | | | Credit Life Group and Individual | Group | |
|------------------------------------|---------------|-----------------|----------------|----------------------|-------------------------|----------------------------------|----------------|--------------|
| | | | Life Insurance | Individual Annuities | Supplementary Contracts | | Life Insurance | Annuities |
| 83a various immediate 85 and later | \$234,322,000 | \$0 | \$0 | \$145,905,598 | \$0 | \$0 | \$0 | \$88,416,402 |
| Total | \$234,322,000 | \$0 | \$0 | \$145,905,598 | \$0 | \$0 | \$0 | \$88,416,402 |

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32. ANALYSIS OF ANNUITY ACTUARIAL RESERVES AND DEPOSIT LIABILITIES BY WITHDRAWAL CHARACTERISTICS

| | General Account | Separate Accounts with Guarantees | Separate Accounts Nonguaranteed | Total | % of Total |
|---|------------------------|--|--|-------------------|-------------------|
| A. Subject to discretionary withdrawal: | | | | | |
| 1. With market value adjustment | \$6,991,711,305 | \$95,302,003 | \$0 | \$7,087,013,308 | 4.7% |
| 2. At book value less current surrender charge of 5% or more | 772,093,854 | 0 | 0 | \$772,093,854 | 0.5% |
| 3. At fair value | 2,780,605,654 | 1,287,135,623 | 42,325,547,171 | \$46,393,288,448 | 30.9% |
| 4. Total with market value adjustment or at fair value (total of 1 through 3) | \$10,544,410,813 | \$1,382,437,626 | \$42,325,547,171 | \$54,252,395,610 | 36.1% |
| 5. At book value without adjustment (minimal or no change or adjustment) | 12,294,184,870 | 9,026,603 | 0 | \$12,303,211,473 | 8.2% |
| B. Not subject to discretionary withdrawal | 40,038,025,270 | 43,539,328,256 | 0 | \$83,577,353,526 | 55.7% |
| C. Total (gross: direct + assumed) | \$62,876,620,953 | \$44,930,792,485 | \$42,325,547,171 | \$150,132,960,609 | 100.0% |
| D. Reinsurance ceded | 5,127,284,604 | 0 | 0 | \$5,127,284,604 | |
| E. Total (net) (C)-(D) | \$57,749,336,349 | \$44,930,792,485 | \$42,325,547,171 | \$145,005,676,005 | |

Reconciliation of total annuity actuarial reserves and deposit fund liabilities

F. Life and Accident & Health Annual Statement:

| | | | | |
|--|------------------|-----|-----|------------------|
| 1. Exhibit 5, Annuities Section, Total (net) | \$40,846,573,163 | \$0 | \$0 | \$40,846,573,163 |
| 2. Exhibit 5, Supplementary contracts with life contingencies section, Total (net) | 147,881,782 | 0 | 0 | \$147,881,782 |
| 3. Exhibit 7, Deposit-Type Contracts, Line 14, Column 1 | 16,754,881,404 | 0 | 0 | \$16,754,881,404 |
| 4. Subtotal | \$57,749,336,349 | \$0 | \$0 | \$57,749,336,349 |

Separate Accounts Annual Statement:

| | | | | |
|--|------------------|------------------|------------------|-------------------|
| 5. Exhibit 3, Line 0299999, Column 2 | \$0 | \$44,930,792,485 | \$36,028,118,710 | \$80,958,911,195 |
| 6. Exhibit 3, Line 0399999, Column 2 | 0 | 0 | 0 | 0 |
| 7. Policyholder dividend and coupon accumulations | 0 | 0 | 0 | 0 |
| 8. Policyholder premiums | 0 | 0 | 0 | 0 |
| 9. Guaranteed interest contracts | 0 | 0 | 0 | 0 |
| 10. Other contract deposit funds | 0 | 0 | 6,297,428,461 | \$6,297,428,461 |
| 11. Subtotal | \$0 | \$44,930,792,485 | \$42,325,547,171 | \$87,256,339,656 |
| 12. Total annuity actuarial reserves and deposit liabilities | \$57,749,336,349 | \$44,930,792,485 | \$42,325,547,171 | \$145,005,676,005 |

33. PREMIUM AND ANNUITY CONSIDERATIONS DEFERRED AND UNCOLLECTED

Deferred and uncollected life insurance premiums and annuity considerations as of December 31, 2016:

| TYPE | GROSS | NET OF LOADING |
|---|-----------------|-----------------------|
| (1) Industrial | \$0 | \$0 |
| (2) Ordinary - New Business (Individual Life & Annuities) | 6,817,453 | 6,789,623 |
| (3) Ordinary - Renewal Business | 1,924,346,227 | 1,927,820,590 |
| (4) Credit Life | 0 | 0 |
| (5) Group Life | 286,728,517 | 286,728,517 |
| (6) Group Annuity | 309,860,091 | 309,860,091 |
| (7) Total | \$2,527,752,288 | \$2,531,198,821 |

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34. SEPARATE ACCOUNTS

34A.

- (1) - The Company issues traditional variable annuity contracts through its separate accounts for which investment income and investment gains and losses accrue directly to, and investment risk is borne by, the contract holder. In addition, the Company issues variable life and variable universal life contracts where the Company contractually guarantees to the contract holder a death benefit even when there is insufficient value to cover monthly mortality and expense charges, whereas otherwise the contract would typically lapse (“no lapse guarantee”).
- (2) - In accordance with the products/transactions recorded within the Separate Accounts, some assets are considered legally insulated whereas others are not legally insulated from the General Account. As of December 31, 2016, the Company’s Separate Account statement included legally insulated assets of \$135,963,962,693. The assets legally insulated from the General Account as of December 31, 2016 are attributed to the following products/transactions:

| Product/Transaction | Legally Insulated Assets* | Separate Account Assets (Not Legally Insulated) |
|--|---------------------------|--|
| Group Variable Annuity Contracts - Not reclassified to the General Account | \$346,474,381 | \$14,049,044 |
| Group Annuity Contracts - Not reclassified to the General Account | 56,295,552,764 | 21,686 |
| Group Annuity Contracts - Reclassified to the General Account for GAAP | 34,877,353,544 | 299,294,254 |
| Group Variable Universal Life | 113,000,516 | 99,716 |
| Private Placement Group Flexible Premium Variable Life Insurance Contract (BOLI Stable Value Guaranteed Separate Accounts) | 32,868,773,911 | 6,083,474 |
| Registered Group Flexible Premium Variable Life Insurance Contract | 5,701,887 | 653,104 |
| Variable Life | 9,303,805,280 | 13,133,442 |
| Variable Annuity | 2,153,300,410 | 5,301,358 |
| Total | \$135,963,962,693 | \$338,636,078 |

*In addition to assets supporting contract holder liabilities as reported on Lines 1 and 2 of the separate account liability page, the legally insulated asset column above includes assets supporting other liabilities as reported on Lines 3 through 16 on the separate account liabilities page. The majority of these other liabilities relate to payable for securities purchased and cash collateral held for loaned securities.

- (3) - Some Separate Account liabilities are guaranteed by the General Account. As of December 31, 2016, the Company’s General Account had a maximum guarantee for Separate Account liabilities of \$2,455,754,348. To compensate the General Account for the risk taken, the Separate Account has paid risk charges of \$28,313,413 and \$30,668,667 as of December 31, 2016, and December 31, 2015, respectively.

As of December 31, 2016 and December 31, 2015, the Company’s General Account has paid respectively, \$36,458,251 and \$35,642,080 towards Separate Account guarantees.

- (4) - The Company engages in securities lending transactions within the Separate Account. In accordance with such transactions conducted from the Separate Account, the Company’s securities lending policies and procedures are not materially different from the General Account policies and procedures, except that certain collateral is not included in assets and cash collateral held for loaned securities. For the period ended December 31, 2016, the amount of loaned securities within the Separate Accounts was \$4,565,014,621.

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
NOTES TO FINANCIAL STATEMENTS

34B. General Nature and Characteristics of Separate Accounts

Separate Accounts assets and liabilities represent segregated funds, which are administered for pension and policyholders. The assets consist of common stocks, long-term bonds, real estate, mortgages and short-term investments. The liabilities consist of reserves established to meet withdrawal and future benefit payment contractual provisions. Investment risks associated with market value changes are generally borne by the clients, except to the extent of minimum guarantees made by the Company with respect to certain accounts.

| | (1) Indexed | (2) Nonindexed Guarantee Less than/equal to 4% | (3) Nonindexed Guarantee More than 4% | (4) Nonguaranteed Separate Accounts | (5) Total |
|--|----------------|--|--|--|-------------------|
| (1) Premiums, considerations or deposits for period ended 12/31/16 | \$0 | \$229,960,632 | \$4,738,347,146 | \$5,907,894,619 | \$10,876,202,397 |
| Reserves as of 12/31/16: | | | | | |
| (2) For accounts with assets at: | | | | | |
| a. Fair Value | 0 | 13,921,921,719 | 0 | 72,768,954,804 | \$86,690,876,523 |
| b. Amortized Cost | 0 | 3,325,112,321 | 29,558,959,736 | 0 | \$32,884,072,057 |
| c. Total Reserves | \$0 | \$17,247,034,040 | \$29,558,959,736 | \$72,768,954,804 | \$119,574,948,580 |
| (3) By withdrawal characteristics | | | | | |
| a. Subject to discretionary withdrawal: | | | | | |
| 1. With market value adjustment | 0 | 1,371,493,358 | 95,302,003 | 0 | \$1,466,795,361 |
| 2. At book value without market value adjustment and with current surrender charge of 5% or more | 0 | 0 | 0 | 0 | 0 |
| 3. At fair value | 0 | 1,790,843,556 | 0 | 72,768,954,804 | \$74,559,798,360 |
| 4. At book value without market value adjustment and with current surrender charge less than 5% | 0 | 9,026,603 | 0 | 0 | \$9,026,603 |
| 5. Subtotal | \$0 | \$3,171,363,517 | \$95,302,003 | \$72,768,954,804 | \$76,035,620,324 |
| b. Not subject to discretionary withdrawal: | 0 | 14,075,670,523 | 29,463,657,733 | 0 | \$43,539,328,256 |
| c. Total | \$0 | \$17,247,034,040 | \$29,558,959,736 | \$72,768,954,804 | \$119,574,948,580 |

Transfers as reported in the Summary of Operations of the Separate Accounts Statement:

| | (1) Indexed | (2) Nonindexed Guarantee Less than/equal to 4% | (3) Nonindexed Guarantee more than 4% | (4) Nonguaranteed Separate Accounts | (5) Total |
|---|----------------|--|--|--|-------------------|
| a. Transfers to Separate Accounts | \$0 | \$229,960,632 | \$4,738,347,146 | \$5,704,015,074 | \$10,672,322,852 |
| b. Transfers from Separate Accounts | \$0 | \$964,166,852 | \$2,964,489,253 | \$9,026,099,977 | \$12,954,756,082 |
| c. Net transfers to or (From) Separate Accounts (a)-(b) | \$0 | (\$734,206,220) | \$1,773,857,893 | (\$3,322,084,903) | (\$2,282,433,230) |

34C. Reconciliation of Net Transfers to or (From) Separate Accounts

| | |
|---|--------------------------|
| (1) Transfers as reported in the Summary of Operations of the Separate Accounts Statement: | |
| a. Transfers to Separate Accounts (Page 4, Line 1.4) - | \$10,672,322,852 |
| b. Transfers from Separate Accounts (Page 4, Line 10) - | \$12,954,756,082 |
| c. Net transfers to or (From) Separate Accounts (a) - (b) - | <u>(\$2,282,433,230)</u> |
| (2) Reconciling Adjustments | (\$396,625,861) |
| Reconciling amount: reinsured expense allowance held in the Separate Account Statement of ceding/assuming company in conjunction with Modco Agreements. | |
| (3) Transfers as Reported in the Summary of Operations of the Life, Accident & Health Statement: | |
| (1c) + (2) = (Page 4, Line 26) - | (\$2,679,059,091) |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
NOTES TO FINANCIAL STATEMENTS

35. LOSS/CLAIM ADJUSTMENT EXPENSES

The following table provides reconciliation of the activity in the liability for unpaid claims and claim adjustment expenses for accident and health business (included in "Future policy benefits and claims"):

| | <u>12/31/2016</u> | <u>12/31/2015</u> |
|-------------------------------|----------------------|---------------------|
| Balance at January 1 | \$99,227,732 | \$88,777,980 |
| Less reinsurance recoverables | 7,146,712 | 6,439,752 |
| Net balance at January 1 | <u>\$92,081,020</u> | <u>\$82,338,228</u> |
| Incurred related to: | | |
| Current year | 775,494,930 | 771,849,345 |
| Prior years | 128,564,434 | 114,939,798 |
| Total incurred | <u>904,059,364</u> | <u>886,789,143</u> |
| Paid related to: | | |
| Current year | 208,401,355 | 189,483,126 |
| Prior years | 687,916,445 | 687,563,223 |
| Total paid | <u>896,317,800</u> | <u>877,046,349</u> |
| Net balance at December 31 | \$99,822,585 | \$92,081,020 |
| Plus reinsurance recoverables | 8,487,953 | 7,146,712 |
| Balance at December 31 | <u>\$108,310,538</u> | <u>\$99,227,732</u> |

As of December 31, 2016 and December 31, 2015, the Company had no reinsurance recoverable balances attributable to the Company's healthcare business sold to Aetna.

The provision for claims and claim adjustment expenses had no material change as of December 31, 2016.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES GENERAL

- 1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
If yes, complete Schedule Y, Parts 1, 1A and 2
- 1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent, or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes [X] No [] N/A []
- 1.3 State Regulating? New Jersey
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2016
- 3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2011
- 3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 05/02/2013
- 3.4 By what department or departments?
The New Jersey Department of Banking and Insurance. In accordance with the plan established by the NAIC, examiners from the states of Arizona, Connecticut, Indiana and Iowa also participated in the examination.
- 3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]
- 4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.11 sales of new business? Yes [] No [X]
4.12 renewals? Yes [] No [X]
- 4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.21 sales of new business? Yes [] No [X]
4.22 renewals? Yes [] No [X]
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 5.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.
- | 1
Name of Entity | 2
NAIC Company Code | 3
State of Domicile |
|---------------------|------------------------|------------------------|
| | | |
- 6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 6.2 If yes, give full information:
- 7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes [] No [X]
- 7.2 If yes,
7.21 State the percentage of foreign control; 0.0 %
7.22 State the nationality(s) of the foreign person(s) or entity(s) or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact; and identify the type of entity(s) (e.g., individual, corporation or government, manager or attorney in fact).

| 1 Nationality | 2 Type of Entity |
|------------------|---------------------|
| | |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
GENERAL INTERROGATORIES

- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No []
 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

| 1 Affiliate Name | 2 Location (City, State) | 3 FRB | 4 OCC | 5 FDIC | 6 SEC |
|--|------------------------------|----------|----------|-----------|----------|
| AST Investment Services, Inc. | Shelton, CT | | | | YES |
| Prudential Annuities Distributors, Inc. | Shelton, CT | | | | YES |
| Global Portfolio Strategies, Inc. | Newark, NJ | | | | YES |
| Jennison Associates, LLC | New York, NY | | | | YES |
| Pruco Securities, LLC | Newark, NJ | | | | YES |
| Prudential Bank & Trust, F.S.B. | Hartford, CT | | YES | | |
| Prudential International Investments Advisers, LLC | Newark, NJ | | | | YES |
| Prudential Investments, LLC | Newark, NJ | | | | YES |
| Prudential Investment Management Services, LLC | Newark, NJ | | | | YES |
| PGIM, Inc. | Newark, NJ | | | | YES |
| Prudential Private Placement Investors, L.P. | Newark, NJ | | | | YES |
| Quantitative Management Associates, LLC | Newark, NJ | | | | YES |
| PGIM Limited | London, United Kingdom | | | | YES |
| PGIM Fund Management Limited | London, United Kingdom | | | | YES |
| PGIM Real Estate Luxembourg S.A. | Luxembourg | | | | YES |

9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
 PricewaterhouseCoopers LLP, 300 Madison Avenue, New York, NY 10017
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes [] No [X]
 10.2 If the response to 10.1 is yes, provide information related to this exemption:

- 10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes [] No [X]
 10.4 If the response to 10.3 is yes, provide information related to this exemption:

- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [X] No [] N/A []
 10.6 If the response to 10.5 is no or n/a, please explain

11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
 Richard F. Lambert, Senior Vice President and Chief Actuary, 751 Broad Street, Newark, NJ 07102
- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [X] No []
 12.11 Name of real estate holding company See explanation in 12.2
 12.12 Number of parcels involved 0
 12.13 Total book/adjusted carrying value \$1,776,501,819
- 12.2 If, yes provide explanation:
 Included in 12.13 above are 104 securities of miscellaneous REIT investments that can be found on the Schedule D-Part 1 and 2 of the General Account. The Company also has a number of partnership and LLC interests in entities which own real estate directly, or own partnership units and shares in real estate companies. See General Account and Separate Account Schedule BA, Part 1, Real Estate for a listing of investments and total book value. In addition, the Company owns shares in The Prudential Variable Contract Real Property Partnership through a Separate Account of the Company with a carry value of \$88,677,532. The number of parcels does not apply because the Company owns shares in the Real Property Partnership and does not own properties directly or exclusively.
- 13. FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?

- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [] No []
 13.3 Have there been any changes made to any of the trust indentures during the year? Yes [] No []
 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [] No [] N/A []
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 (c) Compliance with applicable governmental laws, rules and regulations;
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 (e) Accountability for adherence to the code.
 Yes [X] No []
- 14.11 If the response to 14.1 is No, please explain:

- 14.2 Has the code of ethics for senior managers been amended? Yes [] No [X]
 14.21 If the response to 14.2 is yes, provide information related to amendment(s).

- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).

**ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
GENERAL INTERROGATORIES**

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [] No [X]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

| 1 American Bankers Association (ABA) Routing Number | 2 Issuing or Confirming Bank Name | 3 Circumstances That Can Trigger the Letter of Credit | 4 Amount |
|--|--------------------------------------|--|-------------|
| | | | |

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? Yes [X] No []
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? Yes [X] No []
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict with the official duties of such person? Yes [X] No []

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [] No [X]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- | | | |
|---|----|---|
| 20.11 To directors or other officers | \$ | 0 |
| 20.12 To stockholders not officers | \$ | 0 |
| 20.13 Trustees, supreme or grand (Fraternal Only) | \$ | 0 |
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- | | | |
|---|----|---|
| 20.21 To directors or other officers | \$ | 0 |
| 20.22 To stockholders not officers | \$ | 0 |
| 20.23 Trustees, supreme or grand (Fraternal Only) | \$ | 0 |
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes [] No [X]
- 21.2 If yes, state the amount thereof at December 31 of the current year:
- | | | |
|----------------------------|----|---|
| 21.21 Rented from others | \$ | 0 |
| 21.22 Borrowed from others | \$ | 0 |
| 21.23 Leased from others | \$ | 0 |
| 21.24 Other | \$ | 0 |
- 22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? Yes [X] No []
- 22.2 If answer is yes:
- | | | |
|--|----|--------|
| 22.21 Amount paid as losses or risk adjustment | \$ | 0 |
| 22.22 Amount paid as expenses | \$ | 53,282 |
| 22.23 Other amounts paid | \$ | 0 |
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No []
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 0

INVESTMENT

- 24.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 24.03) Yes [X] No []
- 24.02 If no, give full and complete information relating thereto
- 24.03 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided) See Note 17B
- 24.04 Does the Company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions? Yes [X] No [] N/A []
- 24.05 If answer to 24.04 is yes, report amount of collateral for conforming programs. \$ 1,279,689,667
- 24.06 If answer to 24.04 is no, report amount of collateral for other programs. \$ 0
- 24.07 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [X] No [] N/A []
- 24.08 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [X] No [] N/A []
- 24.09 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? Yes [X] No [] N/A []

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
GENERAL INTERROGATORIES

24.10 For the reporting entity's security lending program state the amount of the following as December 31 of the current year:

| | | |
|--|----------|---------------|
| 24.101 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 | \$ | 1,181,177,360 |
| 24.102 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 | \$ | 1,179,910,050 |
| 24.103 Total payable for securities lending reported on the liability page | \$ | 1,279,689,667 |

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity, or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 24.03)..... Yes [X] No []

25.2 If yes, state the amount thereof at December 31 of the current year:

| | | |
|--|----------|---------------|
| 25.21 Subject to repurchase agreements | \$ | 4,398,200,924 |
| 25.22 Subject to reverse repurchase agreements | \$ | 32,570,696 |
| 25.23 Subject to dollar repurchase agreements | \$ | 0 |
| 25.24 Subject to reverse dollar repurchase agreements | \$ | 0 |
| 25.25 Placed under option agreements | \$ | 0 |
| 25.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock | \$ | 600,319,253 |
| 25.27 FHLB Capital Stock | \$ | 78,391,500 |
| 25.28 On deposit with states | \$ | 3,711,092 |
| 25.29 On deposit with other regulatory bodies | \$ | 0 |
| 25.30 Pledged as collateral - excluding collateral pledged to an FHLB | \$ | 183,058,723 |
| 25.31 Pledged as collateral to FHLB - including assets backing funding agreements | \$ | 1,183,316,778 |
| 25.32 Other | \$ | 0 |

25.3 For category (25.26) provide the following:

| 1 Nature of Restriction | 2 Description | 3 Amount |
|----------------------------|---|-------------|
| Voluntary Trust | Assets are restricted to sale primarily because they are held in voluntary trusts. The trusts provide that the assets are to be used for payments of designated dividend benefits. | 600,319,253 |

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB?..... Yes [X] No []

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?..... Yes [X] No [] N/A []
If no, attach a description with this statement.

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity?..... Yes [] No [X]

27.2 If yes, state the amount thereof at December 31 of the current year..... \$0

28. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?..... Yes [X] No []

28.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

| 1 Name of Custodian(s) | 2 Custodian's Address |
|-----------------------------------|---|
| JP Morgan Chase | 383 Madison Avenue, New York, NY 10179 |
| The Bank of New York Mellon | One Wall Street, New York, NY 10286 |
| State Street Bank and Trust | 801 Pennsylvania Avenue, Kansas City, MO 64105 |
| Northern Trust Company | 50 S. LaSalle Street, Chicago, IL 60603 |
| Citibank, N.A. | 390 Greenwich Street, 3rd Floor, New York, NY 10013 |

28.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

| 1 Name(s) | 2 Location(s) | 3 Complete Explanation(s) |
|--------------|------------------|------------------------------|
| | | |

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year?..... Yes [] No [X]

28.04 If yes, give full and complete information relating thereto:

| 1 Old Custodian | 2 New Custodian | 3 Date of Change | 4 Reason |
|--------------------|--------------------|---------------------|-------------|
| | | | |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
GENERAL INTERROGATORIES

28.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

| 1 Name of Firm or Individual | 2 Affiliation |
|--|------------------|
| PGIM, Inc. | A..... |
| In addition, investment management is handled internally by individuals that are employees of the reporting entity. | I..... |

28.0597 For those firms/individuals listed in the table for Question 28.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets?..... Yes [] No []

28.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 28.05, does the total assets under management aggregate to more than 50% of the reporting entity's assets?..... Yes [] No []

28.06 For those firms or individuals listed in the table for 28.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

| 1 Central Registration Depository Number | 2 Name of Firm or Individual | 3 Legal Entity Identifier (LEI) | 4 Registered With | 5 Investment Management Agreement (IMA) Filed |
|---|---------------------------------|------------------------------------|----------------------|--|
| 105676 | PGIM, Inc. | 5493009SX8QJBZY1GB87 | SEC | DS..... |

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? Yes [X] No []

29.2 If yes, complete the following schedule:

| 1 CUSIP # | 2 Name of Mutual Fund | 3 Book/Adjusted Carrying Value |
|-------------------|---|-----------------------------------|
| 00771J-66-7 | AST Bond AST bond 2027 | 5,764 |
| 00771J-70-9 | AST Bond FQ Abs Ret Curr | 2,116,000 |
| 00771J-80-8 | AST Bond FT K2 G1 Abs Ret | 1,918,000 |
| 00771J-88-1 | AST Bond GS Global Growth Alloc Port | 5,329 |
| 74440Y-10-8 | Prudential High Yield Fund A COM | 54,210 |
| 00771J-67-5 | AST Multi Sector Fixed Income Portfolio | 1,816,000 |
| 00771J-69-1 | AST Multi Sector Fixed Income Portfolio | 1,978,000 |
| 00771J-71-7 | AST Multi Sector Fixed Income Portfolio | 1,840,000 |
| 00771J-75-8 | AST Multi Sector Fixed Income Portfolio | 2,014,000 |
| 00771J-76-6 | AST Multi Sector Fixed Income Portfolio | 2,114,000 |
| 29.2999 - Total | | 13,861,303 |

29.3 For each mutual fund listed in the table above, complete the following schedule:

| 1 Name of Mutual Fund (from above table) | 2 Name of Significant Holding of the Mutual Fund | 3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding | 4 Date of Valuation |
|---|---|---|------------------------|
| AST Bond AST bond 2027 | US TREASURY N/B 2 2/15/2025 | 2,056 | 12/31/2016 |
| AST Bond FQ Abs Ret Curr | US TBILL 0 12/22/2016 | 604,964 | 12/31/2016 |
| AST Bond FT K2 G1 Abs Ret | PRU CORE ULTRA SHORT BOND F | 1,412,224 | 12/31/2016 |
| AST Bond GS Global Growth Alloc Port | EDZ7 90DAY EURO\$ FUTR 12/23/2017 | 2,131 | 12/31/2016 |
| Prudential High Yield Fund A COM | 2 Year US Treasury Note Future Mar17 | 1,556 | 12/31/2016 |
| AST Multi Sector Fixed Income Portfolio | USH7 US LONG BOND(CBT) 4/05/2017 | 140,740 | 12/31/2016 |
| AST Multi Sector Fixed Income Portfolio | USH7 US LONG BOND(CBT) 4/05/2017 | 153,295 | 12/31/2016 |
| AST Multi Sector Fixed Income Portfolio | USH7 US LONG BOND(CBT) 4/05/2017 | 142,600 | 12/31/2016 |
| AST Multi Sector Fixed Income Portfolio | USH7 US LONG BOND(CBT) 4/05/2017 | 156,085 | 12/31/2016 |
| AST Multi Sector Fixed Income Portfolio | USH7 US LONG BOND(CBT) 4/05/2017 | 163,835 | 12/31/2016 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

| | 1 | 2 | 3 |
|-----------------------------|-------------------------------|----------------|--|
| | Statement (Admitted) Value | Fair Value | Excess of Statement over Fair Value (-), or Fair Value over Statement (+) |
| 30.1 Bonds | 77,325,593,041 | 81,575,095,534 | 4,249,502,493 |
| 30.2 Preferred stocks | 58,098,731 | 63,533,321 | 5,434,590 |
| 30.3 Totals | 77,383,691,772 | 81,638,628,855 | 4,254,937,083 |

30.4 Describe the sources or methods utilized in determining the fair values:

The sources and methods used to determine the market valuation of bonds and preferred stock include third party pricing services and discounted cash flow models using prevailing market interest rates and credit characteristics. Under certain circumstances, when prevailing market rates are unavailable, non-public information, management judgement, or non-binding broker quotes are used to determine fair value.

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No []

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [] No [X]

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:
 Portfolio Managers review prices on a daily basis, to ensure they are reasonable and in the context of the current market. If a vendor price is thought to be unreasonable, or not in line with market activity, the price will be challenged with the source. If the price challenge is accepted, no further action is necessary, as the vendor will reflect the revised price going forward. If the vendor denies the challenge, the Pricing team may be asked to contact the Lead Underwriter or market-maker in the security for a price. The price is reviewed upon receipt, to ensure it is reasonable and in line with market activity.

32.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [] No [X]

32.2 If no, list exceptions:
 In the General Account, securities identified by a Z suffix (other than securities purchased within 120 days of December 31, 2016), with an aggregate statement value of approximately 0.01% of qualifying assets, have not been filed with the SVO.

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
GENERAL INTERROGATORIES

OTHER

33.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any?\$4,189,074

33.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

| 1 Name | 2 Amount Paid |
|-----------|------------------|
| | 0 |
| | |

34.1 Amount of payments for legal expenses, if any?\$81,625,708

34.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

| 1 Name | 2 Amount Paid |
|-----------|------------------|
| | 0 |
| | |

35.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any?\$3,213,914

35.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

| 1 Name | 2 Amount Paid |
|-----------|------------------|
| | 0 |
| | |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
GENERAL INTERROGATORIES

PART 2 - LIFE INTERROGATORIES

1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? Yes [X] No []

1.2 If yes, indicate premium earned on U.S. business only \$ 146,301

1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? \$ 0
 1.31 Reason for excluding:

1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. \$ 0

1.5 Indicate total incurred claims on all Medicare Supplement insurance. \$ 20,435

1.6 Individual policies:

| | |
|---|---------------------------|
| | Most current three years: |
| 1.61 Total premium earned | \$ 0 |
| 1.62 Total incurred claims | \$ 0 |
| 1.63 Number of covered lives | 0 |
| All years prior to most current three years | |
| 1.64 Total premium earned | \$ 146,301 |
| 1.65 Total incurred claims | \$ 20,435 |
| 1.66 Number of covered lives | 49 |

1.7 Group policies:

| | |
|---|---------------------------|
| | Most current three years: |
| 1.71 Total premium earned | \$ 0 |
| 1.72 Total incurred claims | \$ 0 |
| 1.73 Number of covered lives | 0 |
| All years prior to most current three years | |
| 1.74 Total premium earned | \$ 0 |
| 1.75 Total incurred claims | \$ 0 |
| 1.76 Number of covered lives | 0 |

2. Health Test:

| | 1 Current Year | 2 Prior Year |
|-----------------------------------|-------------------|------------------|
| 2.1 Premium Numerator | 3,087,657 | 3,549,790 |
| 2.2 Premium Denominator | 25,550,197,156 | (29,033,872,754) |
| 2.3 Premium Ratio (2.1/2.2) | 0.000 | 0.000 |
| 2.4 Reserve Numerator | 183,365,919 | 171,739,661 |
| 2.5 Reserve Denominator | 74,653,508,603 | 68,672,509,224 |
| 2.6 Reserve Ratio (2.4/2.5) | 0.002 | 0.003 |

3.1 Does this reporting entity have Separate Accounts? Yes [X] No []

3.2 If yes, has a Separate Accounts Statement been filed with this Department? Yes [X] No [] N/A []

3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account? \$ 4,611,829

3.4 State the authority under which Separate Accounts are maintained:
 Title 17B: Chapter 28-7 Statutes of New Jersey

3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? Yes [] No [X]

3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? Yes [X] No []

3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"? 422,048,587

4.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? Yes [X] No []

4.2 Net reimbursement of such expenses between reporting entities:

| | |
|---------------------|------------------|
| 4.21 Paid | \$ 2,939,083,120 |
| 4.22 Received | \$ 8,196,744,433 |

5.1 Does the reporting entity write any guaranteed interest contracts? Yes [X] No []

5.2 If yes, what amount pertaining to these lines is included in:

| | |
|---------------------------|------------------|
| 5.21 Page 3, Line 1 | \$ 4,794,537,277 |
| 5.22 Page 4, Line 1 | \$ 0 |

6. FOR STOCK REPORTING ENTITIES ONLY:

6.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: \$ 41,161,147

7. Total dividends paid stockholders since organization of the reporting entity:

| | |
|------------------|-------------------|
| 7.11 Cash | \$ 16,091,766,831 |
| 7.12 Stock | \$ 0 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

GENERAL INTERROGATORIES

8.1 Does the company reinsure any Workers' Compensation Carve-Out business defined as: Yes [] No [X]
 Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.

8.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? Yes [] No []

8.3 If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

| | 1 Reinsurance Assumed | 2 Reinsurance Ceded | 3 Net Retained |
|--|-----------------------------|---------------------------|----------------------|
| 8.31 Earned premium | 0 | 0 | 0 |
| 8.32 Paid claims | 0 | 0 | 0 |
| 8.33 Claim liability and reserve (beginning of year) | 0 | 0 | 0 |
| 8.34 Claim liability and reserve (end of year) | 0 | 0 | 0 |
| 8.35 Incurred claims | 0 | 0 | 0 |

8.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column (1) are:

| | Attachment Point | 1 Earned Premium | 2 Claim Liability and Reserve |
|------|---------------------|------------------------|-------------------------------------|
| 8.41 | <\$25,000 | 0 | 0 |
| 8.42 | \$25,000 - 99,999 | 0 | 0 |
| 8.43 | \$100,000 - 249,999 | 0 | 0 |
| 8.44 | \$250,000 - 999,999 | 0 | 0 |
| 8.45 | \$1,000,000 or more | 0 | 0 |

8.5 What portion of earned premium reported in 8.31, Column 1 was assumed from pools? \$ 0

9.1 Does the company have variable annuities with guaranteed benefits? Yes [X] No []

9.2 If 9.1 is yes, complete the following table for each type of guaranteed benefit.

| Type | | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
|----------------------------------|-----------------------------------|--------------------------------|------------------------------------|---------------------------------|----------------------------|------------------------|----------------------|-------------------------------|
| 1 Guaranteed Death Benefit | 2 Guaranteed Living Benefit | Waiting Period Remaining | Account Value Related to Col. 3 | Total Related Account Values | Gross Amount of Reserve | Location of Reserve | Portion Reinsured | Reinsurance Reserve Credit |
| DB-HDV | GMIB | 0 | 35,742 | 35,742 | 8,486 | Exhibit 5B | NA | 0 |
| DB-HDV | GM1WB | NONE | 1,991,079 | 1,991,079 | 86,493 | | NA | 0 |
| DB-HDV | GMIB | NA | 116,953 | 116,953 | 10,345 | Exhibit 5B | NA | 0 |
| DB-HDV | None | NA | 1,583,927 | 1,583,927 | 3,719 | Exhibit 5B | NA | 0 |
| DB-MAV | GMIB | 0 | 322,174,586 | 322,194,764 | 123,628,809 | Exhibit 5B | NA | 0 |
| DB-MAV | GM1B | 2 | 20,177 | 0 | 56,224 | Exhibit 5B | NA | 0 |
| DB-MAV | GM1WB | NONE | 412,559,463 | 412,559,463 | 1,678,208 | | NA | 0 |
| DB-MAV | GMAB | 0 | 40,612,404 | 106,765,069 | 232,913 | Exhibit 5B | NA | 0 |
| DB-MAV | GMAB | 1 | 10,842,264 | 0 | 1,307,741 | Exhibit 5B | NA | 0 |
| DB-MAV | GMAB | 2 | 4,131,745 | 0 | 645,194 | Exhibit 5B | NA | 0 |
| DB-MAV | GMAB | 3 | 7,223,633 | 0 | 1,209,650 | Exhibit 5B | NA | 0 |
| DB-MAV | GMAB | 4 | 9,700,630 | 0 | 1,549,500 | Exhibit 5B | NA | 0 |
| DB-MAV | GMAB | 5 | 9,608,230 | 0 | 2,149,755 | Exhibit 5B | NA | 0 |
| DB-MAV | GMAB | 6 | 4,307,700 | 0 | 1,069,458 | Exhibit 5B | NA | 0 |
| DB-MAV | GMAB | 7 | 255,941 | 0 | 171,386 | Exhibit 5B | NA | 0 |
| DB-MAV | GMAB | 8 | 6,439,951 | 0 | 2,377,768 | Exhibit 5B | NA | 0 |
| DB-MAV | GMAB | 9 | 9,041,660 | 0 | 3,594,910 | Exhibit 5B | NA | 0 |
| DB-MAV | GMAB | 10 | 3,682,687 | 0 | 1,354,027 | Exhibit 5B | NA | 0 |
| DB-MAV | GMAB | 11 | 918,224 | 0 | 395,799 | Exhibit 5B | NA | 0 |
| DB-MAV | GMIB | NA | 69,693,120 | 69,693,120 | 4,528,656 | Exhibit 5B | NA | 0 |
| DB-MAV | None | NA | 1,031,431,936 | 1,031,431,936 | 47,542,228 | Exhibit 5B | NA | 0 |
| DB-MAV/RU | GM1B | 0 | 618,259,247 | 618,259,247 | 285,191,082 | Exhibit 5B | NA | 0 |
| DB-MAV/RU | GMAB | 0 | 15,371,756 | 39,341,947 | 1,087,401 | Exhibit 5B | NA | 0 |
| DB-MAV/RU | GMAB | 1 | 1,524,505 | 0 | 139,504 | Exhibit 5B | NA | 0 |
| DB-MAV/RU | GMAB | 2 | 774,908 | 0 | 147,289 | Exhibit 5B | NA | 0 |
| DB-MAV/RU | GMAB | 3 | 2,503,741 | 0 | 187,382 | Exhibit 5B | NA | 0 |
| DB-MAV/RU | GMAB | 4 | 3,403,544 | 0 | 780,388 | Exhibit 5B | NA | 0 |
| DB-MAV/RU | GMAB | 5 | 767,846 | 0 | 166,033 | Exhibit 5B | NA | 0 |
| DB-MAV/RU | GMAB | 6 | 359,254 | 0 | 215,489 | Exhibit 5B | NA | 0 |
| DB-MAV/RU | GMAB | 8 | 3,221,885 | 0 | 1,284,387 | Exhibit 5B | NA | 0 |
| DB-MAV/RU | GMAB | 9 | 1,892,970 | 0 | 803,776 | Exhibit 5B | NA | 0 |
| DB-MAV/RU | GMAB | 10 | 9,521,539 | 0 | 4,530,830 | Exhibit 5B | NA | 0 |
| DB-MAV/RU | GMIB | NA | 19,638,315 | 19,638,315 | 2,392,761 | Exhibit 5B | NA | 0 |
| DB-MAV/RU | None | NA | 413,404,710 | 413,404,710 | 64,998,484 | Exhibit 5B | NA | 0 |
| DB-Ratchet | GM1B | 0 | 31,786,447 | 31,786,447 | 6,836,332 | Exhibit 5B | NA | 0 |
| DB-Ratchet | GM1WB | None | 111,136 | 111,136 | 5,618 | | NA | 0 |
| DB-Ratchet | None | NA | 1,009,353,830 | 1,009,353,830 | 3,049,281 | Exhibit 5B | NA | 0 |
| DB-Reset | GM1B | 0 | 35,408,842 | 35,408,842 | 6,106,673 | Exhibit 5B | NA | 0 |
| DB-Reset | None | NA | 372,567,235 | 372,567,235 | 5,233,314 | Exhibit 5B | NA | 0 |
| DB-Rollup | GM1B | 0 | 24,306,654 | 24,306,654 | 4,970,242 | Exhibit 5B | NA | 0 |
| DB-Rollup | GMAB | 0 | 7,649,777 | 18,010,386 | 536,134 | Exhibit 5B | NA | 0 |
| DB-Rollup | GMAB | 1 | 2,397,830 | 0 | 703,848 | Exhibit 5B | NA | 0 |
| DB-Rollup | GMAB | 2 | 1,091,354 | 0 | 281,536 | Exhibit 5B | NA | 0 |
| DB-Rollup | GMAB | 3 | 1,984,683 | 0 | 369,472 | Exhibit 5B | NA | 0 |
| DB-Rollup | GMAB | 4 | 2,064,442 | 0 | 440,009 | Exhibit 5B | NA | 0 |
| DB-Rollup | GMAB | 5 | 101,363 | 0 | 9,689 | Exhibit 5B | NA | 0 |
| DB-Rollup | GMAB | 6 | 512,279 | 0 | 180,976 | Exhibit 5B | NA | 0 |
| DB-Rollup | GMAB | 7 | 229,819 | 0 | 30,886 | Exhibit 5B | NA | 0 |
| DB-Rollup | GMAB | 8 | 609,860 | 0 | 147,248 | Exhibit 5B | NA | 0 |
| DB-Rollup | GMAB | 9 | 898,289 | 0 | 520,666 | Exhibit 5B | NA | 0 |
| DB-Rollup | GMAB | 10 | 359,766 | 0 | 112,226 | Exhibit 5B | NA | 0 |
| DB-Rollup | GMAB | 11 | 110,923 | 0 | 27,758 | Exhibit 5B | NA | 0 |
| DB-Rollup | GMIB | NA | 10,944,533 | 10,944,533 | 602,003 | Exhibit 5B | NA | 0 |
| DB-Rollup | None | NA | 105,895,605 | 105,895,605 | 4,459,866 | Exhibit 5B | NA | 0 |
| DB-ROP | GM1B | 0 | 137,913,621 | 137,913,621 | 18,286,188 | Exhibit 5B | NA | 0 |
| DB-ROP | GM1WB | None | 8,785,058,443 | 8,785,058,443 | 137,985,312 | | NA | 0 |
| DB-ROP | GMAB | 0 | 97,821,827 | 524,596,607 | 425,512 | Exhibit 5B | NA | 0 |
| DB-ROP | GMAB | 1 | 142,728,246 | 0 | 3,147,965 | Exhibit 5B | NA | 0 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

| Type | | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
|--------------------------|---------------------------|--------------------------|---------------------------------|------------------------------|-------------------------|---------------------|-------------------|----------------------------|
| 1 | 2 | Waiting Period Remaining | Account Value Related to Col. 3 | Total Related Account Values | Gross Amount of Reserve | Location of Reserve | Portion Reinsured | Reinsurance Reserve Credit |
| Guaranteed Death Benefit | Guaranteed Living Benefit | | | | | | | |
| DB-ROP | GMAB | 2 | 20,710,326 | .0 | 1,909,380 | Exhibit 5B | NA | .0 |
| DB-ROP | GMAB | 3 | 30,382,168 | .0 | 2,399,588 | Exhibit 5B | NA | .0 |
| DB-ROP | GMAB | 4 | 51,832,336 | .0 | 4,969,964 | Exhibit 5B | NA | .0 |
| DB-ROP | GMAB | 5 | 65,810,621 | .0 | 5,619,564 | Exhibit 5B | NA | .0 |
| DB-ROP | GMAB | 6 | 32,480,590 | .0 | 1,873,921 | Exhibit 5B | NA | .0 |
| DB-ROP | GMAB | 7 | 23,538,762 | .0 | 1,715,128 | Exhibit 5B | NA | .0 |
| DB-ROP | GMAB | 8 | 19,912,725 | .0 | 4,234,151 | Exhibit 5B | NA | .0 |
| DB-ROP | GMAB | 9 | 19,618,691 | .0 | 4,888,635 | Exhibit 5B | NA | .0 |
| DB-ROP | GMAB | 10 | 16,647,111 | .0 | 3,565,094 | Exhibit 5B | NA | .0 |
| DB-ROP | GMAB | 11 | 2,794,370 | .0 | 1,177,937 | Exhibit 5B | NA | .0 |
| DB-ROP | GMAB | 12 | 318,835 | .0 | 116,324 | Exhibit 5B | NA | .0 |
| DB-ROP | GMWB | NA | 199,045,280 | 199,045,280 | 11,726,389 | Exhibit 5B | NA | .0 |
| DB-ROP | None | NA | 3,324,055,123 | 3,324,055,123 | 40,510,632 | Exhibit 5B | NA | .0 |
| DB-RU/RE | None | NA | 117,822,808 | 117,822,808 | 2,123,171 | Exhibit 5B | NA | .0 |
| COMBODB | GMIB | 0 | 2,952,133 | 2,952,133 | 742,681 | Exhibit 5B | NA | .0 |
| COMBODB | GMIB | 0 | 23,861,640 | 23,861,640 | 1,627,776 | Exhibit 5B | NA | .0 |
| COMBODB | GMIB WB | NONE | 1,672,346,768 | 1,672,346,768 | 35,005,475 | Exhibit 5B | NA | .0 |
| COMBODB | GMWB | NONE | 8,023,757 | 8,023,757 | 53,894 | Exhibit 5B | NA | .0 |
| COMBODB | GMAB | 0 | 8,523,363 | 123,673,292 | 65,697 | Exhibit 5B | NA | .0 |
| COMBODB | GMAB | 1 | 35,073,401 | .0 | 460,092 | Exhibit 5B | NA | .0 |
| COMBODB | GMAB | 2 | 5,135,558 | .0 | 43,277 | Exhibit 5B | NA | .0 |
| COMBODB | GMAB | 3 | 4,681,103 | .0 | 42,597 | Exhibit 5B | NA | .0 |
| COMBODB | GMAB | 4 | 13,520,988 | .0 | 173,796 | Exhibit 5B | NA | .0 |
| COMBODB | GMAB | 5 | 33,249,335 | .0 | 186,510 | Exhibit 5B | NA | .0 |
| COMBODB | GMAB | 6 | 15,495,100 | .0 | 89,938 | Exhibit 5B | NA | .0 |
| COMBODB | GMAB | 7 | 7,994,444 | .0 | 46,192 | Exhibit 5B | NA | .0 |
| COMBODB | NONE | NONE | 381,845,740 | 381,845,740 | 1,445,871 | Exhibit 5B | NA | .0 |

10. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:
 10.1 Amount of loss reserves established by these annuities during the current year: \$ 0
 10.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

| 1 | 2 |
|------------------------------------|---|
| P&C Insurance Company And Location | Statement Value on Purchase Date of Annuities (i.e., Present Value) |

- 11.1 Do you act as a custodian for health savings accounts? Yes [] No [X]
 11.2 If yes, please provide the amount of custodial funds held as of the reporting date. \$ 0
 11.3 Do you act as an administrator for health savings accounts? Yes [] No [X]
 11.4 If yes, please provide the balance of funds administered as of the reporting date. \$ 0

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
GENERAL INTERROGATORIES

12.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? Yes [] No [X] N/A []
 12.2 If the answer to 12.1 is yes, please provide the following:

| 1 Company Name | 2 NAIC Company Code | 3 Domiciliary Jurisdiction | 4 Reserve Credit | Assets Supporting Reserve Credit | | |
|-------------------|------------------------------|----------------------------------|------------------------|----------------------------------|--------------------------|------------|
| | | | | 5 Letters of Credit | 6 Trust Agreements | 7 Other |
| | | | | | | |

13. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded):

13.1 Direct Premium Written\$3,065,162,573
 13.2 Total Incurred Claims\$279,522,703
 13.3 Number of Covered Lives5,182,626

| *Ordinary Life Insurance Includes |
|--|
| Term (whether full underwriting,limited underwriting,jet issue,"short form app") |
| Whole Life (whether full underwriting,limited underwriting,jet issue,"short form app") |
| Variable Life (with or without secondary gurarantee) |
| Universal Life (with or without secondary gurarantee) |
| Variable Universal Life (with or without secondary gurarantee) |

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.

Show amounts of life insurance in this exhibit in thousands (OMIT \$000)

| | 1 2016 | 2 2015 | 3 2014 | 4 2013 | 5 2012 |
|--|-----------------|------------------|-----------------|-----------------|-----------------|
| Life Insurance in Force (Exhibit of Life Insurance) | | | | | |
| 1. Ordinary - whole life and endowment (Line 34, Col. 4) | 429,132,303 | 421,203,921 | 424,503,514 | 431,727,071 | 238,358,664 |
| 2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4) | 776,760,976 | 741,762,972 | 705,824,461 | 584,153,922 | 563,330,582 |
| 3. Credit life (Line 21, Col. 6) | 3 | 3 | 51 | 254 | 470 |
| 4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4) | 1,496,930,036 | 1,471,040,932 | 1,522,743,380 | 1,582,485,399 | 1,578,894,153 |
| 5. Industrial (Line 21, Col. 2) | 2,268,053 | 2,326,626 | 2,571,420 | 2,694,137 | 2,901,273 |
| 6. FEGLI/SGLI (Lines 43 & 44, Col. 4) | 397,140,893 | 403,166,461 | 424,175,896 | 424,785,420 | 466,086,331 |
| 7. Total (Line 21, Col. 10) | 3,102,232,264 | 3,039,500,915 | 3,079,818,722 | 3,025,846,203 | 2,849,571,473 |
| New Business Issued (Exhibit of Life Insurance) | | | | | |
| 8. Ordinary - whole life and endowment (Line 34, Col. 2) | 131,075 | 141,738 | 158,225 | 156,728 | 137,359 |
| 9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2) | 3,342,094 | 2,247,779 | 154,757 | 53,161 | 29,574 |
| 10. Credit life (Line 2, Col. 6) | 0 | 0 | 0 | 0 | 0 |
| 11. Group (Line 2, Col. 9) | 79,775,252 | 43,060,503 | 21,549,097 | 43,955,246 | 67,919,289 |
| 12. Industrial (Line 2, Col. 2) | 0 | 0 | 0 | 0 | 0 |
| 13. Total (Line 2, Col. 10) | 83,248,421 | 45,450,020 | 21,862,079 | 44,165,135 | 68,086,222 |
| Premium Income - Lines of Business (Exhibit 1 - Part 1) | | | | | |
| 14. Industrial life (Line 20.4, Col. 2) | 358,526 | (2,255,889,610) | 476,408,066 | 309,365,308 | 124,664,873 |
| 15.1 Ordinary-life insurance (Line 20.4, Col. 3) | 4,383,148,243 | (46,600,520,609) | 3,881,792,423 | 7,362,168,608 | 3,654,959,327 |
| 15.2 Ordinary-individual annuities (Line 20.4, Col. 4) | 1,481,595,752 | 403,632,419 | 193,089,061 | 196,122,695 | 169,866,580 |
| 16. Credit life (group and individual) (Line 20.4, Col. 5) | 0 | 0 | 0 | 0 | 0 |
| 17.1 Group life insurance (Line 20.4, Col. 6) | 3,739,910,547 | 4,047,139,837 | 3,706,694,076 | 3,980,745,613 | 5,846,237,154 |
| 17.2 Group annuities (Line 20.4, Col. 7) | 14,654,376,181 | 14,143,382,541 | 13,026,464,893 | 7,839,101,169 | 41,221,482,316 |
| 18.1 A & H-group (Line 20.4, Col. 8) | 1,083,856,908 | 1,018,586,211 | 1,059,591,086 | 1,158,839,819 | 1,245,800,215 |
| 18.2 A & H-credit (group and individual) (Line 20.4, Col. 9) | 0 | 0 | 0 | 0 | 0 |
| 18.3 A & H-other (Line 20.4, Col. 10) | 206,950,999 | 209,796,457 | 213,586,441 | 213,431,437 | 216,229,554 |
| 19. Aggregate of all other lines of business (Line 20.4, Col. 11) | 0 | 0 | 0 | 0 | 0 |
| 20. Total | 25,550,197,156 | (29,033,872,754) | 22,557,626,047 | 21,059,774,650 | 52,479,240,019 |
| Balance Sheet (Pages 2 & 3) | | | | | |
| 21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3) | 123,991,735,503 | 116,871,203,845 | 177,422,649,558 | 171,199,228,150 | 162,040,824,375 |
| 22. Total liabilities excluding Separate Accounts business (Page 3, Line 26) | 113,156,675,664 | 105,687,405,985 | 167,462,602,972 | 161,923,747,148 | 153,740,729,439 |
| 23. Aggregate life reserves (Page 3, Line 1) | 66,808,054,050 | 63,068,849,982 | 107,652,927,012 | 104,363,955,130 | 99,870,642,982 |
| 24. Aggregate A & H reserves (Page 3, Line 2) | 8,468,079,410 | 8,411,269,823 | 8,287,221,515 | 7,677,147,598 | 6,941,770,500 |
| 25. Deposit-type contract funds (Page 3, Line 3) | 16,754,881,405 | 15,162,150,998 | 20,591,343,792 | 20,130,778,131 | 19,182,259,891 |
| 26. Asset valuation reserve (Page 3, Line 24.01) | 2,270,718,836 | 2,022,990,125 | 3,378,621,316 | 3,235,279,873 | 2,770,861,617 |
| 27. Capital (Page 3, Lines 29 and 30) | 2,500,000 | 2,500,000 | 2,500,000 | 2,500,000 | 2,500,000 |
| 28. Surplus (Page 3, Line 37) | 11,171,195,917 | 11,541,229,937 | 10,328,477,148 | 9,380,081,507 | 8,696,381,726 |
| Cash Flow (Page 5) | | | | | |
| 29. Net Cash from Operations (Line 11) | 4,669,020,800 | 4,136,238,104 | 4,127,324,158 | 1,758,141,800 | 2,756,707,941 |
| Risk-Based Capital Analysis | | | | | |
| 30. Total adjusted capital | 14,722,018,614 | 14,894,007,369 | 14,998,416,372 | 13,892,291,798 | 12,714,301,756 |
| 31. Authorized control level risk - based capital | 1,611,706,056 | 1,539,491,809 | 1,506,465,747 | 1,524,003,124 | 1,392,943,956 |
| Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0 | | | | | |
| 32. Bonds (Line 1) | 65.4 | 62.6 | 63.2 | 63.8 | 65.4 |
| 33. Stocks (Lines 2.1 and 2.2) | 5.4 | 6.9 | 6.4 | 6.5 | 6.5 |
| 34. Mortgage loans on real estate(Lines 3.1 and 3.2) | 15.5 | 16.3 | 15.3 | 14.8 | 14.7 |
| 35. Real estate (Lines 4.1, 4.2 and 4.3) | 0.5 | 0.5 | 0.4 | 0.4 | 0.3 |
| 36. Cash, cash equivalents and short-term investments (Line 5) | 3.7 | 4.5 | 3.5 | 3.8 | 2.9 |
| 37. Contract loans (Line 6) | 2.5 | 2.6 | 4.6 | 4.7 | 4.7 |
| 38. Derivatives (Page 2, Line 7) | 2.8 | 2.1 | 1.6 | 0.8 | 0.7 |
| 39. Other invested assets (Line 8) | 4.2 | 4.4 | 5.1 | 5.2 | 4.8 |
| 40. Receivables for securities (Line 9) | 0.0 | 0.0 | 0.0 | 0.0 | 0.1 |
| 41. Securities lending reinvested collateral assets (Line 10) | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 42. Aggregate write-ins for invested assets (Line 11) | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 43. Cash, cash equivalents and invested assets (Line 12) | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

FIVE-YEAR HISTORICAL DATA

(Continued)

| | 1 2016 | 2 2015 | 3 2014 | 4 2013 | 5 2012 |
|--|-----------------|------------------|-----------------|-----------------|-----------------|
| Investments in Parent, Subsidiaries and Affiliates | | | | | |
| 44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1) | 2,646,053,207 | 2,331,746,909 | 2,649,194,114 | 2,270,650,725 | 2,098,883,603 |
| 45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1) | 171,259 | 171,259 | 171,259 | 171,259 | 171,259 |
| 46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1), | 5,955,842,034 | 7,178,196,988 | 6,621,521,473 | 6,113,804,435 | 6,098,062,889 |
| 47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10) | 0 | 0 | 0 | 0 | 0 |
| 48. Affiliated mortgage loans on real estate | 0 | 0 | 0 | 0 | 0 |
| 49. All other affiliated | 2,673,336,489 | 2,181,324,462 | 2,586,904,948 | 2,922,834,459 | 2,921,553,892 |
| 50. Total of above Lines 44 to 49 | 11,275,402,989 | 11,691,439,618 | 11,857,791,794 | 11,307,460,878 | 11,118,671,643 |
| 51. Total Investment in Parent included in Lines 44 to 49 above | 0 | 0 | 0 | 0 | 0 |
| Total Nonadmitted and Admitted Assets | | | | | |
| 52. Total nonadmitted assets (Page 2, Line 28, Col. 2) | 3,327,137,550 | 3,135,595,658 | 4,001,993,967 | 4,854,587,340 | 8,452,360,894 |
| 53. Total admitted assets (Page 2, Line 28, Col. 3) | 260,294,334,274 | 244,995,696,885 | 309,101,912,391 | 296,637,147,283 | 285,087,048,709 |
| Investment Data | | | | | |
| 54. Net investment income (Exhibit of Net Investment Income) | 7,884,056,326 | 6,189,407,794 | 8,060,190,902 | 7,813,350,979 | 7,149,550,666 |
| 55. Realized capital gains (losses) (Page 4, Line 34, Column 1) | (506,692,395) | 2,698,231,789 | 170,088,863 | 105,602,848 | 489,449,333 |
| 56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1) | (1,223,215,245) | (1,621,177,409) | 1,106,495,714 | (443,903,177) | 460,533,394 |
| 57. Total of above Lines 54, 55 and 56 | 6,154,148,686 | 7,266,462,174 | 9,336,775,479 | 7,475,050,650 | 8,099,533,393 |
| Benefits and Reserve Increases (Page 6) | | | | | |
| 58. Total contract benefits - life (Lines 10, 11, 12, 13, 14 and 15 Col. 1, minus Lines 10, 11, 12, 13, 14 and 15 Cols. 9, 10 and 11) | 24,996,803,010 | 23,915,198,950 | 22,602,928,742 | 23,993,082,768 | 18,154,718,758 |
| 59. Total contract benefits - A & H (Lines 13 & 14, Cols. 9, 10 & 11) | 901,585,671 | 888,586,357 | 922,724,670 | 933,329,787 | 891,833,953 |
| 60. Increase in life reserves - other than group and annuities (Line 19, Cols. 2 and 3) | 2,531,782,504 | (46,655,360,609) | 1,233,398,401 | 4,294,486,005 | 800,485,631 |
| 61. Increase in A & H reserves (Line 19, Cols. 9, 10 & 11) | (663,224,242) | 124,048,307 | 478,828,687 | 257,444,029 | 2,000,337,319 |
| 62. Dividends to policyholders (Line 30, Col. 1) | 92,280,748 | 154,154,695 | 325,796,068 | 307,445,862 | 405,122,107 |
| Operating Percentages | | | | | |
| 63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0 | 9.0 | (5.7) | 7.6 | 9.6 | 3.3 |
| 64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0 | 3.8 | 3.9 | 3.9 | 5.1 | 4.6 |
| 65. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2) | 73.7 | 84.5 | 119.9 | 117.3 | 195.1 |
| 66. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2) | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 67. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2) | 29.1 | 30.9 | 31.8 | 25.8 | 26.6 |
| A & H Claim Reserve Adequacy | | | | | |
| 68. Incurred losses on prior years' claims - group health (Schedule H, Part 3, Line 3.1 Col. 2) | 2,886,225,654 | 2,979,037,443 | 3,047,323,503 | 2,940,279,208 | 2,738,709,600 |
| 69. Prior years' claim liability and reserve - group health (Schedule H, Part 3, Line 3.2 Col. 2) | 2,982,121,866 | 3,035,074,101 | 2,951,002,514 | 2,852,554,100 | 2,621,455,237 |
| 70. Incurred losses on prior years' claims-health other than group (Schedule H, Part 3, Line 3.1 Col. 1 less Col. 2) | 297,701,884 | 298,462,043 | 264,752,649 | 231,982,011 | 197,584,888 |
| 71. Prior years' claim liability and reserve-health other than group (Schedule H, Part 3, Line 3.2 Col. 1 less Col. 2) | 318,515,518 | 285,260,906 | 250,705,089 | 228,776,653 | 187,326,964 |
| Net Gains From Operations After Federal Income Taxes by Lines of Business (Page 6, Line 33) | | | | | |
| 72. Industrial life (Col. 2) | 58,548,315 | 37,059,524 | 68,933,319 | 36,712,533 | (15,553,377) |
| 73. Ordinary - life (Col. 3) | 698,127,588 | (55,395,475) | 343,379,513 | (301,863,170) | 592,579,885 |
| 74. Ordinary - individual annuities (Col. 4) | 2,859,183,492 | 252,434,386 | 80,828,736 | 38,821,781 | 207,008,594 |
| 75. Ordinary-supplementary contracts (Col. 5) | (4,937) | 68,467 | 649,138 | 634,556 | 462,244 |
| 76. Credit life (Col. 6) | (45,986) | 172,141 | (23,586) | (43,632) | 83,811 |
| 77. Group life (Col. 7) | 154,911,137 | 278,428,426 | 104,210,874 | 167,488,984 | 194,065,013 |
| 78. Group annuities (Col. 8) | 1,292,733,503 | 691,966,598 | 28,910,347 | 1,008,549,287 | 1,549,601,757 |
| 79. A & H-group (Col. 9) | 659,951,993 | 127,364,659 | (79,121,763) | 29,263,902 | (760,375,936) |
| 80. A & H-credit (Col. 10) | 0 | 0 | 0 | (19,631) | 29,302 |
| 81. A & H-other (Col. 11) | 459,767,792 | 141,446,852 | (62,425,285) | 163,942,739 | (867,543,425) |
| 82. Aggregate of all other lines of business (Col. 12) | (463,163,933) | 1,080,976,829 | 245,619,930 | 108,712,988 | (7,457,042) |
| 83. Total (Col. 1) | 5,720,008,963 | 2,554,522,407 | 730,961,222 | 1,252,200,337 | 892,900,826 |

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [] No []

If no, please explain:

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

EXHIBIT OF LIFE INSURANCE

| | Industrial | | Ordinary | | Credit Life (Group and Individual) | | Group | | | 10 Total Amount of Insurance (a) |
|---|--------------------|-------------------------|--------------------|-------------------------|--|-------------------------|---------------|-------------------|-------------------------|--|
| | 1 | 2 | 3 | 4 | 5 | 6 | Number of | | 9 | |
| | Number of Policies | Amount of Insurance (a) | Number of Policies | Amount of Insurance (a) | Number of Individual Policies and Group Certificates | Amount of Insurance (a) | 7 Policies | 8 Certificates | Amount of Insurance (a) | |
| 1. In force end of prior year | 442,640 | 2,326,626 | 6,470,088 | 1,162,966,893 | 3 | 3 | 9,824 | 20,389,882 | 1,874,207,393 | 3,039,500,915 |
| 2. Issued during year | 0 | 0 | 42,843 | 3,473,169 | 0 | 0 | 212 | 775,760 | 79,775,252 | 83,248,421 |
| 3. Reinsurance assumed | 0 | 0 | 97,405 | 93,518,976 | 0 | 0 | 0 | 0 | 0 | 93,518,976 |
| 4. Revived during year | 0 | 0 | 2,461 | 2,515,515 | 0 | 0 | 0 | 0 | 0 | 2,515,515 |
| 5. Increased during year (net) | 0 | 463 | 24 | 705,333 | 0 | 0 | 0 | 0 | 11,245,522 | 11,951,318 |
| 6. Subtotals, Lines 2 to 5 | 0 | 463 | 142,733 | 100,212,993 | 0 | 0 | 212 | 775,760 | 91,020,774 | 191,234,230 |
| 7. Additions by dividends during year | XXX | 75,201 | XXX | 1,940,105 | XXX | 0 | XXX | XXX | 0 | 2,015,306 |
| 8. Aggregate write-ins for increases | 0 | 0 | 0 | 2,553,335 | 0 | 0 | 0 | 0 | 0 | 2,553,335 |
| 9. Totals (Lines 1 and 6 to 8) | 442,640 | 2,402,290 | 6,612,821 | 1,267,673,326 | 3 | 3 | 10,036 | 21,165,642 | 1,965,228,167 | 3,235,303,786 |
| Deductions during year: | | | | | | | | | | |
| 10. Death | 18,575 | 101,272 | 145,908 | 5,018,459 | 0 | 0 | XXX | 82,360 | 3,338,513 | 8,458,244 |
| 11. Maturity | 244 | 2,068 | 2,182 | 28,779 | 0 | 0 | XXX | 0 | 0 | 30,847 |
| 12. Disability | 0 | 0 | 0 | 0 | 0 | 0 | XXX | 7 | 282 | 282 |
| 13. Expiry | 1,180 | 756 | 29,227 | 733,841 | 0 | 0 | 0 | 0 | 0 | 734,597 |
| 14. Surrender | 6,670 | 30,141 | 124,990 | 11,439,379 | 0 | 0 | 0 | 0 | 0 | 11,469,520 |
| 15. Lapse | 0 | 0 | 11,175 | 33,790,702 | 0 | 0 | 2,397 | 930,311 | 67,818,443 | 101,609,145 |
| 16. Conversion | 0 | 0 | 1,067 | 2,707,767 | 0 | 0 | XXX | XXX | XXX | 2,707,767 |
| 17. Decreased (net) | 0 | 0 | 4,516 | 5,670,834 | 0 | 0 | 0 | 472,283 | 0 | 5,670,834 |
| 18. Reinsurance | 0 | 0 | 0 | 1,971,438 | 0 | 0 | 0 | 0 | 0 | 1,971,438 |
| 19. Aggregate write-ins for decreases | 0 | 0 | 0 | 418,848 | 0 | 0 | 0 | 0 | 0 | 418,848 |
| 20. Totals (Lines 10 to 19) | 26,669 | 134,237 | 319,065 | 61,780,047 | 0 | 0 | 2,397 | 1,484,961 | 71,157,238 | 133,071,522 |
| 21. In force end of year (Line 9 minus Line 20) | 415,971 | 2,268,053 | 6,293,756 | 1,205,893,279 | 3 | 3 | 7,639 | 19,680,681 | 1,894,070,929 | 3,102,232,264 |
| 22. Reinsurance ceded end of year | XXX | 2,255,430 | XXX | 795,216,855 | XXX | 0 | XXX | XXX | 47,336,736 | 844,809,021 |
| 23. Line 21 minus Line 22 | XXX | 12,623 | XXX | 410,676,424 | XXX | (b) | XXX | XXX | 1,846,734,193 | 2,257,423,243 |
| DETAILS OF WRITE-INS | | | | | | | | | | |
| 0801. Foreign exchange gain | 0 | 0 | 0 | 2,553,335 | 0 | 0 | 0 | 0 | 0 | 2,553,335 |
| 0802. | | | | | | | | | | |
| 0803. | | | | | | | | | | |
| 0898. Summary of remaining write-ins for Line 8 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 0899. TOTALS (Lines 0801 thru 0803 plus 0898) (Line 8 above) | 0 | 0 | 0 | 2,553,335 | 0 | 0 | 0 | 0 | 0 | 2,553,335 |
| 1901. Foreign exchange loss | 0 | 0 | 0 | 418,848 | 0 | 0 | 0 | 0 | 0 | 418,848 |
| 1902. | | | | | | | | | | |
| 1903. | | | | | | | | | | |
| 1998. Summary of remaining write-ins for Line 19 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1999. TOTALS (Lines 1901 thru 1903 plus 1998) (Line 19 above) | 0 | 0 | 0 | 418,848 | 0 | 0 | 0 | 0 | 0 | 418,848 |

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000)

(b) Group \$3 ; Individual \$0

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

EXHIBIT OF LIFE INSURANCE (Continued)

ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

| | Industrial | | Ordinary | |
|------------------------------------|-------------------------|---------------------------------|-------------------------|---------------------------------|
| | 1 Number of Policies | 2 Amount of Insurance (a) | 3 Number of Policies | 4 Amount of Insurance (a) |
| 24. Additions by dividends | XXX | 2,013,398 | XXX | 25,938,304 |
| 25. Other paid-up insurance | 415,971 | 254,657 | 2,041,906 | 15,873,950 |
| 26. Debit ordinary insurance | XXX | XXX | 1,187,967 | 10,532,192 |

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

| Term Insurance Excluding Extended Term Insurance | Issued During Year (Included in Line 2) | | In Force End of Year (Included in Line 21) | |
|--|--|---------------------------------|---|---------------------------------|
| | 1 Number of Policies | 2 Amount of Insurance (a) | 3 Number of Policies | 4 Amount of Insurance (a) |
| 27. Term policies - decreasing | 0 | 0 | 8,620 | 154,888 |
| 28. Term policies - other | 40,906 | 3,342,095 | 1,177,809 | 766,604,937 |
| 29. Other term insurance - decreasing | XXX | 0 | XXX | 146,216 |
| 30. Other term insurance | XXX | 0 | XXX | 2,932,683 |
| 31. Totals (Lines 27 to 30) | 40,906 | 3,342,095 | 1,186,429 | 769,838,724 |
| Reconciliation to Lines 2 and 21: | | | | |
| 32. Term additions | XXX | 0 | XXX | 142,656 |
| 33. Totals, extended term insurance | XXX | XXX | 438,982 | 6,779,595 |
| 34. Totals, whole life and endowment | 1,937 | 131,075 | 4,668,344 | 429,132,303 |
| 35. Totals (Lines 31 to 34) | 42,843 | 3,473,170 | 6,293,755 | 1,205,893,278 |

CLASSIFICATION OF AMOUNT OF INSURANCE (a) BY PARTICIPATING STATUS

| | Issued During Year (Included in Line 2) | | In Force End of Year (Included in Line 21) | |
|--|--|---------------|---|---------------|
| | 1 | 2 | 3 | 4 |
| | Non-Participating | Participating | Non-Participating | Participating |
| 36. Industrial | 0 | 0 | 0 | 2,268,054 |
| 37. Ordinary | 3,473,169 | 0 | 1,069,541,129 | 136,352,151 |
| 38. Credit Life (Group and Individual) | 0 | 0 | 0 | 0 |
| 39. Group | 79,775,252 | 0 | 1,894,070,929 | 0 |
| 40. Totals (Lines 36 to 39) | 83,248,421 | 0 | 2,963,612,058 | 138,620,205 |

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

| | Credit Life | | Group | |
|--|---|---------------------------------|-----------------------------|---------------------------------|
| | 1 Number of Individual Policies and Group Certificates | 2 Amount of Insurance (a) | 3 Number of Certificates | 4 Amount of Insurance (a) |
| 41. Amount of insurance included in Line 2 ceded to other companies | XXX | 0 | XXX | 0 |
| 42. Number in force end of year if the number under shared groups is counted on a pro-rata basis | 0 | XXX | 19,680,681 | XXX |
| 43. Federal Employees' Group Life Insurance included in Line 21 | 0 | 0 | 0 | 0 |
| 44. Servicemen's Group Life Insurance included in Line 21 | 0 | 0 | 2,168,098 | 397,140,893 |
| 45. Group Permanent Insurance included in Line 21 | 0 | 0 | 75,048 | 1,985,298 |

ADDITIONAL ACCIDENTAL DEATH BENEFITS

| | |
|---|------------|
| 46. Amount of additional accidental death benefits in force end of year under ordinary policies (a) | 35,755,944 |
|---|------------|

BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

| |
|---|
| 47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above. |
| 47.1 Actual amount of coverage |
| 47.2 Wife: Amount provided by benefit scale assuming 1.0 wife per family policy using actual age. Children: Ultimate amount provided using a sample average of 2.0 children per policy insured until 21st policy anniversary following primary insured's date of death for years of issue 1960 and later. |

POLICIES WITH DISABILITY PROVISIONS

| Disability Provisions | Industrial | | Ordinary | | Credit | | Group | |
|-----------------------------|-------------------------|---------------------------------|-------------------------|---------------------------------|-------------------------|---------------------------------|-----------------------------|---------------------------------|
| | 1 Number of Policies | 2 Amount of Insurance (a) | 3 Number of Policies | 4 Amount of Insurance (a) | 5 Number of Policies | 6 Amount of Insurance (a) | 7 Number of Certificates | 8 Amount of Insurance (a) |
| 48. Waiver of Premium | 0 | 0 | 2,120,223 | 59,995,273 | 0 | 0 | 4,069,103 | 354,402,110 |
| 49. Disability Income | 0 | 0 | 0 | 648,248 | 0 | 0 | 896,869 | 17,878,995 |
| 50. Extended Benefits | 0 | 0 | XXX | XXX | 0 | 0 | 0 | 0 |
| 51. Other | 377,525 | 2,197,291 | 27,595 | 2,829,254 | 0 | 0 | 0 | 0 |
| 52. Total | 377,525 | (b) 2,197,291 | 2,147,818 | (b) 63,472,775 | 0 | (b) 0 | 4,965,972 | (b) 372,281,105 |

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000)

(b) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

| | Ordinary | | Group | |
|--------------------------------|-----------------------------------|---------------------------------------|-----------------------------------|---------------------------------------|
| | 1 Involving Life Contingencies | 2 Not Involving Life Contingencies | 3 Involving Life Contingencies | 4 Not Involving Life Contingencies |
| 1. In force end of prior year | 0 | 92,001 | 268 | 59,536 |
| 2. Issued during year | 0 | 14,103 | 1 | 23,661 |
| 3. Reinsurance assumed | 0 | 0 | 0 | 0 |
| 4. Increased during year (net) | 0 | 0 | 0 | 0 |
| 5. Total (Lines 1 to 4) | 0 | 106,104 | 269 | 83,197 |
| Deductions during year: | | | | |
| 6. Decreased (net) | 0 | 12,276 | 8 | 23,582 |
| 7. Reinsurance ceded | 0 | 0 | 0 | 0 |
| 8. Totals (Lines 6 and 7) | 0 | 12,276 | 8 | 23,582 |
| 9. In force end of year | 0 | 93,828 | 261 | 59,615 |
| 10. Amount on deposit | 0 | (a) 2,932,786,998 | 105,136,974 | (a) 2,221,013,286 |
| 11. Income now payable | 0 | 0 | 0 | 1,428 |
| 12. Amount of income payable | (a) 0 | (a) 0 | (a) 15,292,940 | (a) 62,716,253 |

ANNUITIES

| | Ordinary | | Group | |
|--------------------------------|-----------------|--------------------|----------------|--------------------|
| | 1 Immediate | 2 Deferred | 3 Contracts | 4 Certificates |
| 1. In force end of prior year | 26,059 | 203,776 | 2,719 | 754,995 |
| 2. Issued during year | 1,176 | 0 | 26 | 7,394 |
| 3. Reinsurance assumed | 439 | 143,164 | 1 | 5,877 |
| 4. Increased during year (net) | 0 | 0 | 0 | 5,943 |
| 5. Totals (Lines 1 to 4) | 27,674 | 346,940 | 2,746 | 774,209 |
| Deductions during year: | | | | |
| 6. Decreased (net) | 1,663 | 83,131 | 117 | 35,336 |
| 7. Reinsurance ceded | 0 | 0 | 0 | 0 |
| 8. Totals (Lines 6 and 7) | 1,663 | 83,131 | 117 | 35,336 |
| 9. In force end of year | 26,011 | 263,809 | 2,629 | 738,873 |
| Income now payable: | | | | |
| 10. Amount of income payable | (a) 227,938,639 | XXX | XXX | (a) 1,203,052,107 |
| Deferred fully paid: | | | | |
| 11. Account balance | XXX | (a) 18,904,750,736 | XXX | (a) 11,543,308,353 |
| Deferred not fully paid: | | | | |
| 12. Account balance | XXX | (a) 291,099,550 | XXX | (a) 81,071 |

ACCIDENT AND HEALTH INSURANCE

| | Group | | Credit | | Other | |
|--------------------------------|-------------------|------------------------|---------------|------------------------|---------------|------------------------|
| | 1 Certificates | 2 Premiums in Force | 3 Policies | 4 Premiums in Force | 5 Policies | 6 Premiums in Force |
| 1. In force end of prior year | 7,945 | 1,071,824,426 | 0 | 0 | 86,500 | 214,651,948 |
| 2. Issued during year | 509 | 99,058,789 | 0 | 0 | 0 | 0 |
| 3. Reinsurance assumed | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. Increased during year (net) | 0 | XXX | 0 | XXX | 0 | XXX |
| 5. Totals (Lines 1 to 4) | 8,454 | XXX | 0 | XXX | 86,500 | XXX |
| Deductions during year: | | | | | | |
| 6. Conversions | 0 | XXX | XXX | XXX | XXX | XXX |
| 7. Decreased (net) | 3,716 | XXX | 0 | XXX | 3,222 | XXX |
| 8. Reinsurance ceded | 1 | XXX | 0 | XXX | 0 | XXX |
| 9. Totals (Lines 6 to 8) | 3,717 | XXX | 0 | XXX | 3,222 | XXX |
| 10. In force end of year | 4,737 | (a) 1,151,434,653 | 0 | (a) 0 | 83,278 | (a) 221,216,488 |

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

| | 1 | 2 |
|--------------------------------|----------------------------|--|
| | Deposit Funds Contracts | Dividend Accumulations Contracts |
| 1. In force end of prior year | 11,582 | 1,270,807 |
| 2. Issued during year | 1,119 | 0 |
| 3. Reinsurance assumed | 581 | 0 |
| 4. Increased during year (net) | 0 | 0 |
| 5. Totals (Lines 1 to 4) | 13,282 | 1,270,807 |
| Deductions During Year: | | |
| 6. Decreased (net) | 1,234 | 66,216 |
| 7. Reinsurance ceded | 0 | 0 |
| 8. Totals (Lines 6 and 7) | 1,234 | 66,216 |
| 9. In force end of year | 12,048 | 1,204,591 |
| 10. Amount of account balance | (a) 11,516,356,015 | (a) 84,725,107 |

(a) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

**ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE**

INTEREST MAINTENANCE RESERVE

| | 1 Amount |
|--|---------------|
| 1. Reserve as of December 31, Prior Year | 317,904,157 |
| 2. Current year's realized pre-tax capital gains/(losses) of \$(229,179,239) transferred into the reserve net of taxes of \$(80,212,734) | (148,966,505) |
| 3. Adjustment for current year's liability gains/(losses) released from the reserve | 9,806,864 |
| 4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3) | 178,744,516 |
| 5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4) | 79,536,426 |
| 6. Reserve as of December 31, current year (Line 4 minus Line 5) | 99,208,089 |

AMORTIZATION

| Year of Amortization | 1 Reserve as of December 31, Prior Year | 2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes | 3 Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve | 4 Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3) |
|---------------------------|--|---|---|--|
| 1. 2016 | 58,355,204 | 5,328,419 | 15,852,803 | 79,536,426 |
| 2. 2017 | 53,647,769 | (9,126,819) | (4,389,198) | 40,131,751 |
| 3. 2018 | 47,781,547 | (9,602,584) | (2,776,655) | 35,402,308 |
| 4. 2019 | 41,966,733 | (9,267,753) | (1,746,867) | 30,952,113 |
| 5. 2020 | 34,717,826 | (8,977,642) | (747,908) | 24,992,276 |
| 6. 2021 | 25,265,338 | (8,605,570) | (26,837) | 16,632,931 |
| 7. 2022 | 18,951,045 | (8,151,013) | 227,903 | 11,027,935 |
| 8. 2023 | 13,523,214 | (7,678,978) | 269,010 | 6,113,246 |
| 9. 2024 | 8,603,009 | (7,146,092) | 307,790 | 1,764,708 |
| 10. 2025 | 5,508,438 | (6,555,901) | 303,884 | (743,579) |
| 11. 2026 | 4,145,976 | (5,986,177) | 259,052 | (1,581,149) |
| 12. 2027 | 2,421,902 | (5,719,419) | 225,503 | (3,072,015) |
| 13. 2028 | 1,838,586 | (5,624,785) | 203,076 | (3,583,123) |
| 14. 2029 | (190,453) | (5,623,591) | 186,118 | (5,627,926) |
| 15. 2030 | 2,307,456 | (5,500,181) | 167,381 | (3,025,344) |
| 16. 2031 | 505,940 | (5,539,886) | 153,331 | (4,880,615) |
| 17. 2032 | 1,239,217 | (5,361,025) | 140,685 | (3,981,124) |
| 18. 2033 | 964,694 | (5,147,360) | 132,537 | (4,050,129) |
| 19. 2034 | (83,721) | (4,989,369) | 128,385 | (4,944,705) |
| 20. 2035 | (223,392) | (4,756,623) | 123,558 | (4,856,456) |
| 21. 2036 | (857,803) | (4,516,489) | 118,284 | (5,256,008) |
| 22. 2037 | (403,809) | (4,131,019) | 111,602 | (4,423,226) |
| 23. 2038 | (1,207,265) | (3,715,869) | 105,575 | (4,817,558) |
| 24. 2039 | (1,240,570) | (3,122,002) | 94,607 | (4,267,965) |
| 25. 2040 | (459,986) | (2,644,135) | 88,993 | (3,015,129) |
| 26. 2041 | (89,974) | (2,098,555) | 81,170 | (2,107,359) |
| 27. 2042 | 156,384 | (1,658,980) | 71,715 | (1,430,881) |
| 28. 2043 | 406,613 | (1,320,413) | 59,170 | (854,630) |
| 29. 2044 | 85,651 | (947,989) | 44,657 | (817,680) |
| 30. 2045 | 268,586 | (575,564) | 27,747 | (279,231) |
| 31. 2046 and Later | 0 | (203,140) | 9,793 | (193,347) |
| 32. Total (Lines 1 to 31) | 317,904,157 | (148,966,505) | 9,806,864 | 178,744,515 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

ASSET VALUATION RESERVE

| | Default Component | | | Equity Component | | | 7 Total Amount (Cols. 3 + 6) |
|---|-----------------------------------|---------------------|-----------------------------|-------------------|--|-----------------------------|------------------------------------|
| | 1 Other Than Mortgage Loans | 2 Mortgage Loans | 3 Total (Cols. 1 + 2) | 4 Common Stock | 5 Real Estate and Other Invested Assets | 6 Total (Cols. 4 + 5) | |
| 1. Reserve as of December 31, prior year | 750,487,971 | 198,688,094 | 949,176,065 | 387,002,060 | 686,811,998 | 1,073,814,059 | 2,022,990,124 |
| 2. Realized capital gains/(losses) net of taxes - General Account | (10,615,333) | (234,824) | (10,850,157) | (9,901,554) | 21,346,139 | 11,444,584 | 594,428 |
| 3. Realized capital gains/(losses) net of taxes - Separate Accounts | (4,786,210) | 0 | (4,786,210) | 334,293 | 0 | 334,293 | (4,451,917) |
| 4. Unrealized capital gains/(losses) net of deferred taxes - General Account | 13,940,947 | (59,213,901) | (45,272,954) | 243,152,353 | 172,325,751 | 415,478,104 | 370,205,150 |
| 5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts | 64,559,896 | (67,919,240) | (3,359,344) | 207,189 | 0 | 207,189 | (3,152,156) |
| 6. Capital gains credited/(losses charged) to contract benefits, payments or reserves | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. Basic contribution | 181,417,769 | 43,612,550 | 225,030,318 | 1,050,743 | 3,551,164 | 4,601,907 | 229,632,225 |
| 8. Accumulated balances (Lines 1 through 5 - 6 + 7) | 995,005,040 | 114,932,678 | 1,109,937,718 | 621,845,083 | 884,035,052 | 1,505,880,135 | 2,615,817,853 |
| 9. Maximum reserve | 867,197,406 | 208,118,222 | 1,075,315,628 | 481,847,571 | 713,555,637 | 1,195,403,208 | 2,270,718,836 |
| 10. Reserve objective | 609,005,897 | 160,300,740 | 769,306,637 | 480,180,867 | 709,782,369 | 1,189,963,236 | 1,959,269,873 |
| 11. 20% of (Line 10 - Line 8) | (77,199,829) | 9,073,612 | (68,126,216) | (28,332,843) | (34,850,537) | (63,183,380) | (131,309,596) |
| 12. Balance before transfers (Lines 8 + 11) | 917,805,211 | 124,006,291 | 1,041,811,502 | 593,512,240 | 849,184,516 | 1,442,696,755 | 2,484,508,257 |
| 13. Transfers | (50,607,805) | 84,111,931 | 33,504,126 | (33,504,126) | 0 | (33,504,126) | 0 |
| 14. Voluntary contribution | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 15. Adjustment down to maximum/up to zero | 0 | 0 | 0 | (78,160,543) | (135,628,879) | (213,789,422) | (213,789,422) |
| 16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15) | 867,197,406 | 208,118,222 | 1,075,315,628 | 481,847,571 | 713,555,637 | 1,195,403,208 | 2,270,718,836 |

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

| Line Number | NAIC Designation | Description | 1 Book/Adjusted Carrying Value | 2 Reclassify Related Party Encumbrances | 3 Add Third Party Encumbrances | 4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3) | Basic Contribution | | Reserve Objective | | Maximum Reserve | |
|-------------------------------|------------------|--|-----------------------------------|--|-----------------------------------|---|--------------------|---------------------------|-------------------|---------------------------|-----------------|----------------------------|
| | | | | | | | 5 Factor | 6 Amount (Cols. 4 x 5) | 7 Factor | 8 Amount (Cols. 4 x 7) | 9 Factor | 10 Amount (Cols. 4 x 9) |
| LONG-TERM BONDS | | | | | | | | | | | | |
| 1. | | Exempt Obligations | 5,642,234,520 | XXX | XXX | 5,642,234,520 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| 2. | 1 | Highest Quality | 45,351,287,439 | XXX | XXX | 45,351,287,439 | 0.0004 | 18,140,515 | 0.0023 | 104,307,961 | 0.0030 | 136,053,862 |
| 3. | 2 | High Quality | 20,256,768,627 | XXX | XXX | 20,256,768,627 | 0.0019 | 38,487,860 | 0.0058 | 117,489,258 | 0.0090 | 182,310,918 |
| 4. | 3 | Medium Quality | 3,408,380,270 | XXX | XXX | 3,408,380,270 | 0.0093 | 31,697,937 | 0.0230 | 78,392,746 | 0.0340 | 115,884,929 |
| 5. | 4 | Low Quality | 952,342,435 | XXX | XXX | 952,342,435 | 0.0213 | 20,284,894 | 0.0530 | 50,474,149 | 0.0750 | 71,425,683 |
| 6. | 5 | Lower Quality | 541,925,986 | XXX | XXX | 541,925,986 | 0.0432 | 23,411,203 | 0.1100 | 59,611,858 | 0.1700 | 92,127,418 |
| 7. | 6 | In or Near Default | 186,357,722 | XXX | XXX | 186,357,722 | 0.0000 | 0 | 0.2000 | 37,271,544 | 0.2000 | 37,271,544 |
| 8. | | Total Unrated Multi-class Securities Acquired by Conversion .. | 0 | XXX | XXX | 0 | XXX | 0 | XXX | 0 | XXX | 0 |
| 9. | | Total Long-Term Bonds (Sum of Lines 1 through 8) | 76,339,296,999 | XXX | XXX | 76,339,296,999 | XXX | 132,022,408 | XXX | 447,547,517 | XXX | 635,074,354 |
| PREFERRED STOCK | | | | | | | | | | | | |
| 10. | 1 | Highest Quality | 41,200,000 | XXX | XXX | 41,200,000 | 0.0004 | 16,480 | 0.0023 | 94,760 | 0.0030 | 123,600 |
| 11. | 2 | High Quality | 126,000 | XXX | XXX | 126,000 | 0.0019 | 239 | 0.0058 | 731 | 0.0090 | 1,134 |
| 12. | 3 | Medium Quality | 0 | XXX | XXX | 0 | 0.0093 | 0 | 0.0230 | 0 | 0.0340 | 0 |
| 13. | 4 | Low Quality | 0 | XXX | XXX | 0 | 0.0213 | 0 | 0.0530 | 0 | 0.0750 | 0 |
| 14. | 5 | Lower Quality | 13,371,912 | XXX | XXX | 13,371,912 | 0.0432 | 577,667 | 0.1100 | 1,470,910 | 0.1700 | 2,273,225 |
| 15. | 6 | In or Near Default | 3,400,821 | XXX | XXX | 3,400,821 | 0.0000 | 0 | 0.2000 | 680,164 | 0.2000 | 680,164 |
| 16. | | Affiliated Life with AVR | 0 | XXX | XXX | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| 17. | | Total Preferred Stocks (Sum of Lines 10 through 16) | 58,098,733 | XXX | XXX | 58,098,733 | XXX | 594,386 | XXX | 2,246,565 | XXX | 3,078,123 |
| SHORT - TERM BONDS | | | | | | | | | | | | |
| 18. | | Exempt Obligations | 149,334,956 | XXX | XXX | 149,334,956 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| 19. | 1 | Highest Quality | 787,777,365 | XXX | XXX | 787,777,365 | 0.0004 | 315,111 | 0.0023 | 1,811,888 | 0.0030 | 2,363,332 |
| 20. | 2 | High Quality | 48,755,286 | XXX | XXX | 48,755,286 | 0.0019 | 92,635 | 0.0058 | 282,781 | 0.0090 | 438,798 |
| 21. | 3 | Medium Quality | 376,326 | XXX | XXX | 376,326 | 0.0093 | 3,500 | 0.0230 | 8,655 | 0.0340 | 12,795 |
| 22. | 4 | Low Quality | 0 | XXX | XXX | 0 | 0.0213 | 0 | 0.0530 | 0 | 0.0750 | 0 |
| 23. | 5 | Lower Quality | 52,117 | XXX | XXX | 52,117 | 0.0432 | 2,251 | 0.1100 | 5,733 | 0.1700 | 8,860 |
| 24. | 6 | In or Near Default | 4 | XXX | XXX | 4 | 0.0000 | 0 | 0.2000 | 1 | 0.2000 | 1 |
| 25. | | Total Short - Term Bonds (Sum of Lines 18 through 24) | 986,296,053 | XXX | XXX | 986,296,053 | XXX | 413,497 | XXX | 2,109,058 | XXX | 2,823,786 |
| DERIVATIVE INSTRUMENTS | | | | | | | | | | | | |
| 26. | | Exchange Traded | 0 | XXX | XXX | 0 | 0.0004 | 0 | 0.0023 | 0 | 0.0030 | 0 |
| 27. | 1 | Highest Quality | 331,563,441 | XXX | XXX | 331,563,441 | 0.0004 | 132,625 | 0.0023 | 762,596 | 0.0030 | 994,690 |
| 28. | 2 | High Quality | 0 | XXX | XXX | 0 | 0.0019 | 0 | 0.0058 | 0 | 0.0090 | 0 |
| 29. | 3 | Medium Quality | 0 | XXX | XXX | 0 | 0.0093 | 0 | 0.0230 | 0 | 0.0340 | 0 |
| 30. | 4 | Low Quality | 0 | XXX | XXX | 0 | 0.0213 | 0 | 0.0530 | 0 | 0.0750 | 0 |
| 31. | 5 | Lower Quality | 0 | XXX | XXX | 0 | 0.0432 | 0 | 0.1100 | 0 | 0.1700 | 0 |
| 32. | 6 | In or Near Default | 25,435,022 | XXX | XXX | 25,435,022 | 0.0000 | 0 | 0.2000 | 5,087,004 | 0.2000 | 5,087,004 |
| 33. | | Total Derivative Instruments | 356,998,463 | XXX | XXX | 356,998,463 | XXX | 132,625 | XXX | 5,849,600 | XXX | 6,081,695 |
| 34. | | Total (Lines 9 + 17 + 25 + 33) | 77,740,690,248 | XXX | XXX | 77,740,690,248 | XXX | 133,162,917 | XXX | 457,752,741 | XXX | 647,057,957 |

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

| Line Number | NAIC Designation | Description | 1 Book/Adjusted Carrying Value | 2 Reclassify Related Party Encumbrances | 3 Add Third Party Encumbrances | 4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3) | Basic Contribution | | Reserve Objective | | Maximum Reserve | |
|----------------------------|------------------|---|-----------------------------------|--|-----------------------------------|---|--------------------|--------------------------|-------------------|---------------------------|-----------------|----------------------------|
| | | | | | | | 5 Factor | 6 Amount (Cols.4 x 5) | 7 Factor | 8 Amount (Cols. 4 x 7) | 9 Factor | 10 Amount (Cols. 4 x 9) |
| MORTGAGE LOANS | | | | | | | | | | | | |
| In Good Standing: | | | | | | | | | | | | |
| 35. | | Farm Mortgages - CM1 - Highest Quality | 1,444,361,560 | 0 | XXX | 1,444,361,560 | 0.0010 | 1,444,362 | 0.0050 | 7,221,808 | 0.0065 | 9,388,350 |
| 36. | | Farm Mortgages - CM2 - High Quality | 46,244,808 | 0 | XXX | 46,244,808 | 0.0035 | 161,857 | 0.0100 | 462,448 | 0.0130 | 601,183 |
| 37. | | Farm Mortgages - CM3 - Medium Quality | 0 | 0 | XXX | 0 | 0.0060 | 0 | 0.0175 | 0 | 0.0225 | 0 |
| 38. | | Farm Mortgages - CM4 - Low Medium Quality | 0 | 0 | XXX | 0 | 0.0105 | 0 | 0.0300 | 0 | 0.0375 | 0 |
| 39. | | Farm Mortgages - CM5 - Low Quality | 0 | 0 | XXX | 0 | 0.0160 | 0 | 0.0425 | 0 | 0.0550 | 0 |
| 40. | | Residential Mortgages - Insured or Guaranteed | 0 | 0 | XXX | 0 | 0.0003 | 0 | 0.0006 | 0 | 0.0010 | 0 |
| 41. | | Residential Mortgages - All Other | 2,228,117 | 0 | XXX | 2,228,117 | 0.0013 | 2,897 | 0.0030 | 6,684 | 0.0040 | 8,912 |
| 42. | | Commercial Mortgages - Insured or Guaranteed | 0 | 0 | XXX | 0 | 0.0003 | 0 | 0.0006 | 0 | 0.0010 | 0 |
| 43. | | Commercial Mortgages - All Other - CM1 - Highest Quality | 11,642,623,927 | 0 | XXX | 11,642,623,927 | 0.0010 | 11,642,624 | 0.0050 | 58,213,120 | 0.0065 | 75,677,056 |
| 44. | | Commercial Mortgages - All Other - CM2 - High Quality | 4,330,581,143 | 0 | XXX | 4,330,581,143 | 0.0035 | 15,157,034 | 0.0100 | 43,305,811 | 0.0130 | 56,297,555 |
| 45. | | Commercial Mortgages - All Other - CM3 - Medium Quality | 584,518,356 | 0 | XXX | 584,518,356 | 0.0060 | 3,507,110 | 0.0175 | 10,229,071 | 0.0225 | 13,151,663 |
| 46. | | Commercial Mortgages - All Other - CM4 - Low Medium Quality | 69,813,866 | 0 | XXX | 69,813,866 | 0.0105 | 733,046 | 0.0300 | 2,094,416 | 0.0375 | 2,618,020 |
| 47. | | Commercial Mortgages - All Other - CM5 - Low Quality | 0 | 0 | XXX | 0 | 0.0160 | 0 | 0.0425 | 0 | 0.0550 | 0 |
| Overdue, Not in Process: | | | | | | | | | | | | |
| 48. | | Farm Mortgages | 1,131,815 | 0 | XXX | 1,131,815 | 0.0420 | 47,536 | 0.0760 | 86,018 | 0.1200 | 135,818 |
| 49. | | Residential Mortgages - Insured or Guaranteed | 0 | 0 | XXX | 0 | 0.0005 | 0 | 0.0012 | 0 | 0.0020 | 0 |
| 50. | | Residential Mortgages - All Other | 0 | 0 | XXX | 0 | 0.0025 | 0 | 0.0058 | 0 | 0.0090 | 0 |
| 51. | | Commercial Mortgages - Insured or Guaranteed | 0 | 0 | XXX | 0 | 0.0005 | 0 | 0.0012 | 0 | 0.0020 | 0 |
| 52. | | Commercial Mortgages - All Other | 0 | 0 | XXX | 0 | 0.0420 | 0 | 0.0760 | 0 | 0.1200 | 0 |
| In Process of Foreclosure: | | | | | | | | | | | | |
| 53. | | Farm Mortgages | 0 | 0 | XXX | 0 | 0.0000 | 0 | 0.1700 | 0 | 0.1700 | 0 |
| 54. | | Residential Mortgages - Insured or Guaranteed | 0 | 0 | XXX | 0 | 0.0000 | 0 | 0.0040 | 0 | 0.0040 | 0 |
| 55. | | Residential Mortgages - All Other | 0 | 0 | XXX | 0 | 0.0000 | 0 | 0.0130 | 0 | 0.0130 | 0 |
| 56. | | Commercial Mortgages - Insured or Guaranteed | 0 | 0 | XXX | 0 | 0.0000 | 0 | 0.0040 | 0 | 0.0040 | 0 |
| 57. | | Commercial Mortgages - All Other | 0 | 0 | XXX | 0 | 0.0000 | 0 | 0.1700 | 0 | 0.1700 | 0 |
| 58. | | Total Schedule B Mortgages (Sum of Lines 35 through 57) | 18,121,503,591 | 0 | XXX | 18,121,503,591 | XXX | 32,696,465 | XXX | 121,619,376 | XXX | 157,878,556 |
| 59. | | Schedule DA Mortgages | 0 | 0 | XXX | 0 | 0.0030 | 0 | 0.0100 | 0 | 0.0130 | 0 |
| 60. | | Total Mortgage Loans on Real Estate (Lines 58 + 59) | 18,121,503,591 | 0 | XXX | 18,121,503,591 | XXX | 32,696,465 | XXX | 121,619,376 | XXX | 157,878,556 |

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

| Line Number | NAIC Designation | Description | 1 | 2 | 3 | 4 | Basic Contribution | | Reserve Objective | | Maximum Reserve | |
|---|------------------|---|------------------------------|---------------------------------------|------------------------------|--|--------------------|----------------------|-------------------|----------------------|-----------------|----------------------|
| | | | Book/Adjusted Carrying Value | Reclassify Related Party Encumbrances | Add Third Party Encumbrances | Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3) | 5 | 6 | 7 | 8 | 9 | 10 |
| | | | | | | | Factor | Amount (Cols. 4 x 5) | Factor | Amount (Cols. 4 x 7) | Factor | Amount (Cols. 4 x 9) |
| COMMON STOCK | | | | | | | | | | | | |
| 1. | | Unaffiliated - Public | 202,485,807 | XXX | XXX | 202,485,807 | 0.0000 | 0 | 0.1914 (a) | 38,755,783 | 0.1914 (a) | 38,755,783 |
| 2. | | Unaffiliated - Private | 25,389,964 | XXX | XXX | 25,389,964 | 0.0000 | 0 | 0.1600 | 4,062,394 | 0.1600 | 4,062,394 |
| 3. | | Federal Home Loan Bank | 78,391,500 | XXX | XXX | 78,391,500 | 0.0000 | 0 | 0.0050 | 391,958 | 0.0080 | 627,132 |
| 4. | | Affiliated - Life with AVR | 2,516,485,046 | XXX | XXX | 2,516,485,046 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| Affiliated - Investment Subsidiary: | | | | | | | | | | | | |
| 5. | | Fixed Income - Exempt Obligations | 0 | 0 | 0 | 0 | XXX | 0 | XXX | 0 | XXX | 0 |
| 6. | | Fixed Income - Highest Quality | 502,357,818 | 0 | 0 | 502,357,818 | XXX | 502,358 | XXX | 2,511,789 | XXX | 3,265,326 |
| 7. | | Fixed Income - High Quality | 211,383,417 | 0 | 0 | 211,383,417 | XXX | 527,609 | XXX | 1,556,724 | XXX | 2,217,403 |
| 8. | | Fixed Income - Medium Quality | 3,462,586 | 0 | 0 | 3,462,586 | XXX | 20,776 | XXX | 60,595 | XXX | 77,908 |
| 9. | | Fixed Income - Low Quality | 0 | 0 | 0 | 0 | XXX | 0 | XXX | 0 | XXX | 0 |
| 10. | | Fixed Income - Lower Quality | 0 | 0 | 0 | 0 | XXX | 0 | XXX | 0 | XXX | 0 |
| 11. | | Fixed Income - In/Near Default | 0 | 0 | 0 | 0 | XXX | 0 | XXX | 0 | XXX | 0 |
| 12. | | Unaffiliated Common Stock - Public | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0.1914 (a) | 0 | 0.1914 (a) | 0 |
| 13. | | Unaffiliated Common Stock - Private | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0.1600 | 0 | 0.1600 | 0 |
| 14. | | Real Estate | 174,377,013 | 0 | 121,971,600 | 296,348,613 | 0.0000 (b) | 0 | 0.0750 (b) | 22,226,146 | 0.0750 (b) | 22,226,146 |
| 15. | | Affiliated - Certain Other (See SVO Purposes and Procedures Manual) | 0 | XXX | XXX | 0 | 0.0000 | 0 | 0.1300 | 0 | 0.1300 | 0 |
| 16. | | Affiliated - All Other | 2,547,776,153 | XXX | XXX | 2,547,776,153 | 0.0000 | 0 | 0.1600 | 407,644,185 | 0.1600 | 407,644,185 |
| 17. | | Total Common Stock (Sum of Lines 1 through 16) | 6,262,109,305 | 0 | 121,971,600 | 6,384,080,905 | XXX | 1,050,743 | XXX | 477,209,574 | XXX | 478,876,277 |
| REAL ESTATE | | | | | | | | | | | | |
| 18. | | Home Office Property (General Account only) | 258,114,223 | 0 | 0 | 258,114,223 | 0.0000 | 0 | 0.0750 | 19,358,567 | 0.0750 | 19,358,567 |
| 19. | | Investment Properties | 293,901,695 | 0 | 254,873,113 | 548,774,808 | 0.0000 | 0 | 0.0750 | 41,158,111 | 0.0750 | 41,158,111 |
| 20. | | Properties Acquired in Satisfaction of Debt | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0.1100 | 0 | 0.1100 | 0 |
| 21. | | Total Real Estate (Sum of Lines 18 through 20) | 552,015,918 | 0 | 254,873,113 | 806,889,031 | XXX | 0 | XXX | 60,516,677 | XXX | 60,516,677 |
| OTHER INVESTED ASSETS | | | | | | | | | | | | |
| INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS | | | | | | | | | | | | |
| 22. | | Exempt Obligations | 27,848,823 | XXX | XXX | 27,848,823 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| 23. | 1 | Highest Quality | 0 | XXX | XXX | 0 | 0.0004 | 0 | 0.0023 | 0 | 0.0030 | 0 |
| 24. | 2 | High Quality | 243,424,866 | XXX | XXX | 243,424,866 | 0.0019 | 462,507 | 0.0058 | 1,411,864 | 0.0090 | 2,190,824 |
| 25. | 3 | Medium Quality | 0 | XXX | XXX | 0 | 0.0093 | 0 | 0.0230 | 0 | 0.0340 | 0 |
| 26. | 4 | Low Quality | 0 | XXX | XXX | 0 | 0.0213 | 0 | 0.0530 | 0 | 0.0750 | 0 |
| 27. | 5 | Lower Quality | 11,316,574 | XXX | XXX | 11,316,574 | 0.0432 | 488,876 | 0.1100 | 1,244,823 | 0.1700 | 1,923,818 |
| 28. | 6 | In or Near Default | 0 | XXX | XXX | 0 | 0.0000 | 0 | 0.2000 | 0 | 0.2000 | 0 |
| 29. | | Total with Bond Characteristics (Sum of Lines 22 through 28) | 282,590,263 | XXX | XXX | 282,590,263 | XXX | 951,383 | XXX | 2,656,687 | XXX | 4,114,641 |

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

| Line Number | NAIC Designation | Description | 1 Book/Adjusted Carrying Value | 2 Reclassify Related Party Encumbrances | 3 Add Third Party Encumbrances | 4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3) | Basic Contribution | | Reserve Objective | | Maximum Reserve | |
|---|------------------|---|-----------------------------------|--|-----------------------------------|---|--------------------|---------------------------|-------------------|---------------------------|-----------------|----------------------------|
| | | | | | | | 5 Factor | 6 Amount (Cols. 4 x 5) | 7 Factor | 8 Amount (Cols. 4 x 7) | 9 Factor | 10 Amount (Cols. 4 x 9) |
| INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS | | | | | | | | | | | | |
| 30. | 1 | Highest Quality | 32,391,707 | XXX | XXX | 32,391,707 | 0.0004 | 12,957 | 0.0023 | 74,501 | 0.0030 | 97,175 |
| 31. | 2 | High Quality | 0 | XXX | XXX | 0 | 0.0019 | 0 | 0.0058 | 0 | 0.0090 | 0 |
| 32. | 3 | Medium Quality | 0 | XXX | XXX | 0 | 0.0093 | 0 | 0.0230 | 0 | 0.0340 | 0 |
| 33. | 4 | Low Quality | 0 | XXX | XXX | 0 | 0.0213 | 0 | 0.0530 | 0 | 0.0750 | 0 |
| 34. | 5 | Lower Quality | 0 | XXX | XXX | 0 | 0.0432 | 0 | 0.1100 | 0 | 0.1700 | 0 |
| 35. | 6 | In or Near Default | 0 | XXX | XXX | 0 | 0.0000 | 0 | 0.2000 | 0 | 0.2000 | 0 |
| 36. | | Affiliated Life with AVR | 0 | XXX | XXX | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| 37. | | Total with Preferred Stock Characteristics (Sum of Lines 30 through 36) | 32,391,707 | XXX | XXX | 32,391,707 | XXX | 12,957 | XXX | 74,501 | XXX | 97,175 |
| INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS | | | | | | | | | | | | |
| In Good Standing Affiliated: | | | | | | | | | | | | |
| 38. | | Mortgages - CM1 - Highest Quality | 1,210,542 | 0 | XXX | 1,210,542 | 0.0010 | 1,211 | 0.0050 | 6,053 | 0.0065 | 7,869 |
| 39. | | Mortgages - CM2 - High Quality | 97,525,422 | 0 | XXX | 97,525,422 | 0.0035 | 341,339 | 0.0100 | 975,254 | 0.0130 | 1,267,830 |
| 40. | | Mortgages - CM3 - Medium Quality | 9,292,939 | 0 | XXX | 9,292,939 | 0.0060 | 55,758 | 0.0175 | 162,626 | 0.0225 | 209,091 |
| 41. | | Mortgages - CM4 - Low Medium Quality | 31,488,656 | 0 | XXX | 31,488,656 | 0.0105 | 330,631 | 0.0300 | 944,660 | 0.0375 | 1,180,825 |
| 42. | | Mortgages - CM5 - Low Quality | 65,804,964 | 0 | XXX | 65,804,964 | 0.0160 | 1,052,879 | 0.0425 | 2,796,711 | 0.0550 | 3,619,273 |
| 43. | | Residential Mortgages - Insured or Guaranteed | 0 | 0 | XXX | 0 | 0.0003 | 0 | 0.0006 | 0 | 0.0010 | 0 |
| 44. | | Residential Mortgages - All Other | 0 | XXX | XXX | 0 | 0.0013 | 0 | 0.0030 | 0 | 0.0040 | 0 |
| 45. | | Commercial Mortgages - Insured or Guaranteed | 0 | 0 | XXX | 0 | 0.0003 | 0 | 0.0006 | 0 | 0.0010 | 0 |
| Overdue, Not in Process Affiliated: | | | | | | | | | | | | |
| 46. | | Farm Mortgages | 767,360 | 0 | XXX | 767,360 | 0.0420 | 32,229 | 0.0760 | 58,319 | 0.1200 | 92,083 |
| 47. | | Residential Mortgages - Insured or Guaranteed | 0 | 0 | XXX | 0 | 0.0005 | 0 | 0.0012 | 0 | 0.0020 | 0 |
| 48. | | Residential Mortgages - All Other | 0 | 0 | XXX | 0 | 0.0025 | 0 | 0.0058 | 0 | 0.0090 | 0 |
| 49. | | Commercial Mortgages - Insured or Guaranteed | 0 | 0 | XXX | 0 | 0.0005 | 0 | 0.0012 | 0 | 0.0020 | 0 |
| 50. | | Commercial Mortgages - All Other | 0 | 0 | XXX | 0 | 0.0420 | 0 | 0.0760 | 0 | 0.1200 | 0 |
| In Process of Foreclosure Affiliated: | | | | | | | | | | | | |
| 51. | | Farm Mortgages | 0 | 0 | XXX | 0 | 0.0000 | 0 | 0.1700 | 0 | 0.1700 | 0 |
| 52. | | Residential Mortgages - Insured or Guaranteed | 0 | 0 | XXX | 0 | 0.0000 | 0 | 0.0040 | 0 | 0.0040 | 0 |
| 53. | | Residential Mortgages - All Other | 0 | 0 | XXX | 0 | 0.0000 | 0 | 0.0130 | 0 | 0.0130 | 0 |
| 54. | | Commercial Mortgages - Insured or Guaranteed | 0 | 0 | XXX | 0 | 0.0000 | 0 | 0.0040 | 0 | 0.0040 | 0 |
| 55. | | Commercial Mortgages - All Other | 0 | 0 | XXX | 0 | 0.0000 | 0 | 0.1700 | 0 | 0.1700 | 0 |
| 56. | | Total Affiliated (Sum of Lines 38 through 55) | 206,089,883 | 0 | XXX | 206,089,883 | XXX | 1,814,047 | XXX | 4,943,623 | XXX | 6,376,971 |
| 57. | | Unaffiliated - In Good Standing With Covenants | 0 | 0 | XXX | 0 | 0.0000 (c) | 0 | 0.0000 (c) | 0 | 0.0000 (c) | 0 |
| 58. | | Unaffiliated - In Good Standing Defeased With Government Securities | 0 | 0 | XXX | 0 | 0.0010 | 0 | 0.0050 | 0 | 0.0065 | 0 |
| 59. | | Unaffiliated - In Good Standing Primarily Senior | 0 | 0 | XXX | 0 | 0.0035 | 0 | 0.0010 | 0 | 0.0130 | 0 |
| 60. | | Unaffiliated - In Good Standing All Other | 0 | 0 | XXX | 0 | 0.0060 | 0 | 0.0175 | 0 | 0.0225 | 0 |
| 61. | | Unaffiliated - Overdue, Not in Process | 0 | 0 | XXX | 0 | 0.0420 | 0 | 0.0760 | 0 | 0.1200 | 0 |
| 62. | | Unaffiliated - In Process of Foreclosure | 0 | 0 | XXX | 0 | 0.0000 | 0 | 0.1700 | 0 | 0.1700 | 0 |
| 63. | | Total Unaffiliated (Sum of Lines 57 through 62) | 0 | 0 | XXX | 0 | XXX | 0 | XXX | 0 | XXX | 0 |
| 64. | | Total with Mortgage Loan Characteristics (Lines 56 + 63) | 206,089,883 | 0 | XXX | 206,089,883 | XXX | 1,814,047 | XXX | 4,943,623 | XXX | 6,376,971 |

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

| Line Number | NAIC Designation | Description | 1 Book/Adjusted Carrying Value | 2 Reclassify Related Party Encumbrances | 3 Add Third Party Encumbrances | 4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3) | Basic Contribution | | Reserve Objective | | Maximum Reserve | |
|---|------------------|--|-----------------------------------|--|-----------------------------------|---|--------------------|---------------------------|-------------------|---------------------------|-----------------|----------------------------|
| | | | | | | | 5 Factor | 6 Amount (Cols. 4 x 5) | 7 Factor | 8 Amount (Cols. 4 x 7) | 9 Factor | 10 Amount (Cols. 4 x 9) |
| INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK | | | | | | | | | | | | |
| 65. | | Unaffiliated Public | 0 | XXX | XXX | 0 | 0.0000 | 0 | 0.1300 (a) | 0 | 0.1300 (a) | 0 |
| 66. | | Unaffiliated Private | 1,696,954,078 | XXX | XXX | 1,696,954,078 | 0.0000 | 0 | 0.1600 | 271,512,653 | 0.1600 | 271,512,653 |
| 67. | | Affiliated Life with AVR | 0 | XXX | XXX | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| 68. | | Affiliated Certain Other (See SVO Purposes & Procedures Manual) | 0 | XXX | XXX | 0 | 0.0000 | 0 | 0.1300 | 0 | 0.1300 | 0 |
| 69. | | Affiliated Other - All Other | 1,402,367,070 | XXX | XXX | 1,402,367,070 | 0.0000 | 0 | 0.1600 | 224,378,731 | 0.1600 | 224,378,731 |
| 70. | | Total with Common Stock Characteristics (Sum of Lines 65 through 69) | 3,099,321,149 | XXX | XXX | 3,099,321,149 | XXX | 0 | XXX | 495,891,384 | XXX | 495,891,384 |
| INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE | | | | | | | | | | | | |
| 71. | | Home Office Property (General Account only) | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0.0750 | 0 | 0.0750 | 0 |
| 72. | | Investment Properties | 345,948,255 | 0 | 121,129,971 | 467,078,225 | 0.0000 | 0 | 0.0750 | 35,030,867 | 0.0750 | 35,030,867 |
| 73. | | Properties Acquired in Satisfaction of Debt | (1) | 0 | 0 | (1) | 0.0000 | 0 | 0.1100 | 0 | 0.1100 | 0 |
| 74. | | Total with Real Estate Characteristics (Sum of Lines 71 through 73) | 345,948,254 | 0 | 121,129,971 | 467,078,225 | XXX | 0 | XXX | 35,030,867 | XXX | 35,030,867 |
| LOW INCOME HOUSING TAX CREDIT INVESTMENTS | | | | | | | | | | | | |
| 75. | | Guaranteed Federal Low Income Housing Tax Credit | 0 | 0 | 0 | 0 | 0.0003 | 0 | 0.0006 | 0 | 0.0010 | 0 |
| 76. | | Non-guaranteed Federal Low Income Housing Tax Credit | 122,483,699 | 0 | 0 | 122,483,699 | 0.0063 | 771,647 | 0.0120 | 1,469,804 | 0.0190 | 2,327,190 |
| 77. | | Guaranteed State Low Income Housing Tax Credit | 571,269 | 0 | 0 | 571,269 | 0.0003 | 171 | 0.0006 | 343 | 0.0010 | 571 |
| 78. | | Non-guaranteed State Low Income Housing Tax Credit | 0 | 0 | 0 | 0 | 0.0063 | 0 | 0.0120 | 0 | 0.0190 | 0 |
| 79. | | All Other Low Income Housing Tax Credit | 0 | 0 | 0 | 0 | 0.0273 | 0 | 0.0600 | 0 | 0.0975 | 0 |
| 80. | | Total LIHTC (Sum of Lines 75 through 79) | 123,054,968 | 0 | 0 | 123,054,968 | XXX | 771,819 | XXX | 1,470,147 | XXX | 2,327,762 |
| ALL OTHER INVESTMENTS | | | | | | | | | | | | |
| 81. | | NAIC 1 Working Capital Finance Investments | 0 | XXX | 0 | 0 | 0.0000 | 0 | 0.0037 | 0 | 0.0037 | 0 |
| 82. | | NAIC 2 Working Capital Finance Investments | 0 | XXX | 0 | 0 | 0.0000 | 0 | 0.0120 | 0 | 0.0120 | 0 |
| 83. | | Other Invested Assets - Schedule BA | 839,945,907 | XXX | 0 | 839,945,907 | 0.0000 | 0 | 0.1300 | 109,192,968 | 0.1300 | 109,192,968 |
| 84. | | Other Short-Term Invested Assets - Schedule DA | 0 | XXX | 0 | 0 | 0.0000 | 0 | 0.1300 | 0 | 0.1300 | 0 |
| 85. | | Total All Other (Sum of Lines 81, 82, 83 and 84) | 839,945,907 | XXX | 0 | 839,945,907 | XXX | 0 | XXX | 109,192,968 | XXX | 109,192,968 |
| 86. | | Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80 and 85) | 4,929,342,131 | 0 | 121,129,971 | 5,050,472,102 | XXX | 3,550,205 | XXX | 649,260,177 | XXX | 653,031,768 |

(a) Times the company's weighted average portfolio beta (Minimum .10, Maximum .20).
 (b) Determined using the same factors and breakdowns used for directly owned real estate.
 (c) This will be the factor associated with the risk category determined in the company generated worksheet.

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

ASSET VALUATION RESERVE (Continued)

BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS REPLICATIONS (SYNTHETIC) ASSETS

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | |
|-------------|--|-------------|---|--|----------------|--------------------|-------------------|-----------------|---------|
| RSAT Number | Type | CUSIP | Description of Asset(s) | NAIC Designation or Other Description of Asset | Value of Asset | Basic Contribution | Reserve Objective | Maximum Reserve | |
| 105756K#6 | R | | Corporate Bond First to Default | 3 | 3,882,971 | 36,112 | 89,308 | 132,021 | |
| | CW | 223030-AH-3 | COVIDIEN INTERNATIONAL F CORP FOREIGN | 1FE | 1,526,812 | (611) | (3,512) | (4,580) | |
| | CW | 341081-ES-2 | FLORIDA POWER & LIGHT CORPORATE | 1FE | 1,401,408 | (561) | (3,223) | (4,204) | |
| | CW | 594918-AM-6 | MICROSOFT CORP CORPORATE | 1FE | 306,599 | (123) | (705) | (920) | |
| | CW | 694308-GQ-4 | PACIFIC GAS & ELEC CO CORPORATE | 2FE | 648,151 | (1,231) | (3,759) | (5,833) | |
| 195325M*3 | R | | Corporate Bond First to Default | 2 | 7,771,581 | 14,766 | 45,075 | 69,944 | |
| | CW | 377372-AE-7 | GLAXOSMITHKLINE CAP INC CORP FOREIGN | 1FE | 5,432 | (2) | (12) | (16) | |
| | CW | 594918-AM-6 | MICROSOFT CORP CORPORATE | 1FE | 308,536 | (123) | (710) | (926) | |
| | CW | 654579-AA-9 | NIPPON LIFE INS CORP FRGN FLOATER | 1FE | 7,457,613 | (2,983) | (17,153) | (22,373) | |
| 715638K@0 | R | | Corporate Bond First to Default | 2 | 11,725,340 | 22,278 | 68,007 | 105,528 | |
| | CW | 594918-AM-6 | MICROSOFT CORP CORPORATE | 1FE | 11,725,340 | (4,690) | (26,968) | (35,176) | |
| 168863E#1 | R | | Corporate Bond First to Default | 1 | 11,589,635 | 4,636 | 26,656 | 34,769 | |
| | CW | 010392-EE-4 | ALABAMA POWER SENIOR NOTES | 1FE | 9,610,676 | (3,844) | (22,105) | (28,832) | |
| | CW | 694308-GQ-4 | PACIFIC GAS & ELEC CO CORPORATE | 2FE | 1,978,959 | (792) | (4,552) | (5,937) | |
| 712219C@1 | R | | Corporate Bond First to Default | 1 | 13,222,184 | 5,289 | 30,411 | 39,667 | |
| | CW | 694308-GQ-4 | PACIFIC GAS & ELEC CO CORPORATE | 2FE | 1,979,130 | (792) | (4,552) | (5,937) | |
| | CW | 931142-BF-9 | WAL MART STORES INC NOTES | 1FE | 11,243,054 | (4,497) | (25,859) | (33,729) | |
| 70687WE@7 | R | | Corporate Bond First to Default | 1 | 11,561,220 | 4,624 | 26,591 | 34,684 | |
| | CW | 17275R-AF-9 | CISCO SYSTEMS INC CORPORATE | 1FE | 10,295,314 | (4,118) | (23,679) | (30,886) | |
| | CW | 694308-GQ-4 | PACIFIC GAS & ELEC CO CORPORATE | 2FE | 1,265,906 | (506) | (2,912) | (3,798) | |
| 718286E#0 | R | | Corporate Bond First to Default | 2 | 11,987,532 | 22,776 | 69,528 | 107,888 | |
| | CW | 341081-ES-2 | FLORIDA POWER & LIGHT CORPORATE | 1FE | 3,499,246 | (1,400) | (8,048) | (10,498) | |
| | CW | 373334-JN-2 | GEORGIA POWER COMPANY CORPORATE | 1FE | 8,488,286 | (3,395) | (19,523) | (25,465) | |
| 831594C#1 | R | | Corporate Bond First to Default | 1 | 12,860,879 | 5,144 | 29,580 | 38,583 | |
| | CW | 377372-AE-7 | GLAXOSMITHKLINE CAP INC CORP FOREIGN | 1FE | 8,907,898 | (3,563) | (20,488) | (26,724) | |
| | CW | 594918-AM-6 | MICROSOFT CORP CORPORATE | 1FE | 3,952,981 | (1,581) | (9,092) | (11,859) | |
| 698299P#5 | R | | Corporate Bond First to Default | 2 | 15,757,162 | 29,939 | 91,392 | 141,814 | |
| | CW | 742718-DB-2 | PROCTER & GAMBLE CO CORPORATE | 1FE | 15,757,162 | (6,303) | (36,241) | (47,271) | |
| 12574#FK8 | R | | Corporate Bond First to Default | 1 | 48,337,041 | 19,335 | 111,175 | 145,011 | |
| | CW | 039483-BC-5 | ARCHER DANIELS MIDLAND C CORPORATE | 1FE | 940,956 | (376) | (2,164) | (2,823) | |
| | CW | 055451-AR-9 | BHP BILLITON FIN USA LTD CORP FOREIGN | 1FE | 4,450,431 | (1,780) | (10,236) | (13,351) | |
| | CW | 057224-AZ-0 | Baker Hughes Inc CORPORATE | 2FE | 4,499,133 | (1,800) | (10,348) | (13,497) | |
| | CW | 072024-NU-2 | BAY AREA TOLL AUTH CALIF TOLL CORPORATE MUNI FRGN | 1FE | 3,661,719 | (1,465) | (8,422) | (10,985) | |
| | CW | 544495-UG-7 | LOS ANGELES CALIF CORPORATE MUNI FRGN | 1FE | 3,589,448 | (1,436) | (8,256) | (10,768) | |
| | CW | 575718-AB-7 | MASS INSTITUTE OF TECH CORPORATE MUNI TAXABLE | 1FE | 7,882,332 | (3,153) | (18,129) | (23,647) | |
| | CW | 68389X-AE-5 | ORACLE CORP CORPORATE | 1FE | 3,802,370 | (1,521) | (8,745) | (11,407) | |
| | CW | 68608K-A3-2 | OREGON ST CORPORATE MUNI FRGN | 1FE | 3,854,441 | (1,542) | (8,865) | (11,563) | |
| | CW | 913017-BT-5 | UNITED TECHNOLOGIES CORP CORPORATE | 1FE | 7,440,147 | (2,976) | (17,112) | (22,320) | |
| | CW | 93974C-RF-9 | WASHINGTON ST CORPORATE MUNI | 1FE | 4,818,051 | (1,927) | (11,082) | (14,454) | |
| | CW | 68449V-AC-0 | STATE GRID OVERSEAS INVESTMENT CORP FOREIGN | 1FE | 3,398,013 | (1,359) | (7,815) | (10,194) | |
| 0199999 | Subtotal Default Component - Other Than Mortgage | | | | | 297,391,089 | 104,449 | 243,456 | 399,936 |
| 0599999 | Total | | | | | 297,391,089 | 104,449 | 243,456 | 399,936 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

| | Total | | Group Accident and Health | | Credit Accident and Health (Group and Individual) | | Collectively Renewable | | Other Individual Contracts | | | | | | | | | |
|---|---------------|--------|---------------------------|--------|---|--------|------------------------|--------|----------------------------|---------|----------------------|---------|---------------------------------------|-----------|---------------------|---------|--------------|---------|
| | 1 Amount | 2 % | 3 Amount | 4 % | 5 Amount | 6 % | 7 Amount | 8 % | Non-Cancelable | | Guaranteed Renewable | | Non-Renewable for Stated Reasons Only | | Other Accident Only | | All Other | |
| | | | | | | | | | 9 Amount | 10 % | 11 Amount | 12 % | 13 Amount | 14 % | 15 Amount | 16 % | 17 Amount | 18 % |
| PART 1. - ANALYSIS OF UNDERWRITING OPERATIONS | | | | | | | | | | | | | | | | | | |
| 1. Premiums written | 1,298,341,871 | XXX | 1,091,773,175 | XXX | 0 | XXX | 0 | XXX | 0 | XXX | 204,124,789 | XXX | 2,443,830 | XXX | 0 | XXX | 77 | XXX |
| 2. Premiums earned | 1,296,140,390 | XXX | 1,090,774,941 | XXX | 0 | XXX | 0 | XXX | 0 | XXX | 202,952,444 | XXX | 2,412,937 | XXX | 0 | XXX | 68 | XXX |
| 3. Incurred claims | 895,432,530 | 69.1 | 791,598,810 | 72.6 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 99,072,789 | 48.8 | 4,760,931 | 197.3 | 0 | 0.0 | 0 | 0.0 |
| 4. Cost containment expenses | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 |
| 5. Incurred claims and cost containment expenses (Lines 3 and 4) | 895,432,530 | 69.1 | 791,598,810 | 72.6 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 99,072,789 | 48.8 | 4,760,931 | 197.3 | 0 | 0.0 | 0 | 0.0 |
| 6. Increase in contract reserves | 59,504,126 | 4.6 | (622,522,894) | (57.1) | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 721,599,720 | 355.6 | (39,572,700) | (1,640.0) | 0 | 0.0 | 0 | 0.0 |
| 7. Commissions (a) | 58,183,303 | 4.5 | 46,165,375 | 4.2 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 12,017,928 | 5.9 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 |
| 8. Other general insurance expenses | 288,905,358 | 22.3 | 267,623,098 | 24.5 | 0 | 0.0 | 0 | 0.0 | 41,195 | 0.0 | 15,993,032 | 7.9 | 5,248,033 | 217.5 | 0 | 0.0 | 0 | 0.0 |
| 9. Taxes, licenses and fees | 29,878,872 | 2.3 | 25,337,318 | 2.3 | 0 | 0.0 | 0 | 0.0 | 38,014 | 0.0 | 4,322,601 | 2.1 | 180,939 | 7.5 | 0 | 0.0 | 0 | 0.0 |
| 10. Total other expenses incurred | 376,967,533 | 29.1 | 339,125,791 | 31.1 | 0 | 0.0 | 0 | 0.0 | 79,209 | 0.0 | 32,333,561 | 15.9 | 5,428,972 | 225.0 | 0 | 0.0 | 0 | 0.0 |
| 11. Aggregate write-ins for deductions | (505,592) | 0.0 | (505,937) | 0.0 | 0 | 0.0 | 0 | 0.0 | (35) | 0.0 | 456 | 0.0 | (76) | 0.0 | 0 | 0.0 | 0 | 0.0 |
| 12. Gain from underwriting before dividends or refunds | (35,258,207) | (2.7) | 583,079,171 | 53.5 | 0 | 0.0 | 0 | 0.0 | (79,174) | 0.0 | (650,054,082) | (320.3) | 31,795,810 | 1,317.7 | 0 | 0.0 | 68 | 100.0 |
| 13. Dividends or refunds | 15,230,134 | 1.2 | 15,228,134 | 1.4 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 2,000 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 |
| 14. Gain from underwriting after dividends or refunds | (50,488,341) | (3.9) | 567,851,037 | 52.1 | 0 | 0.0 | 0 | 0.0 | (79,174) | 0.0 | (650,056,082) | (320.3) | 31,795,810 | 1,317.7 | 0 | 0.0 | 68 | 100.0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | | | | | | | |
| 1101. Self-insured liabilities and miscellaneous deductions | 19,659 | 0.0 | 18,989 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 746 | 0.0 | (76) | 0.0 | 0 | 0.0 | 0 | 0.0 |
| 1102. Interest on taxes and miscellaneous items | (525,251) | 0.0 | (524,926) | 0.0 | 0 | 0.0 | 0 | 0.0 | (35) | 0.0 | (290) | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 |
| 1103. | | | | | | | | | | | | | | | | | | |
| 1198. Summary of remaining write-ins for Line 11 from overflow page | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 |
| 1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above) | (505,592) | 0.0 | (505,937) | 0.0 | 0 | 0.0 | 0 | 0.0 | (35) | 0.0 | 456 | 0.0 | (76) | 0.0 | 0 | 0.0 | 0 | 0.0 |

(a) Includes \$ 0 reported as "Contract, membership and other fees retained by agents."

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)

| | 1 Total | 2 Group Accident and Health | 3 Credit Accident and Health (Group and Individual) | 4 Collectively Renewable | Other Individual Contracts | | | | |
|---|---------------|-----------------------------------|---|--------------------------------|----------------------------|------------------------------|--|-----------------------------|----------------|
| | | | | | 5 Non-Cancelable | 6 Guaranteed Renewable | 7 Non-Renewable for Stated Reasons Only | 8 Other Accident Only | 9 All Other |
| PART 2. - RESERVES AND LIABILITIES | | | | | | | | | |
| A. Premium Reserves: | | | | | | | | | |
| 1. Unearned premiums | 82,788,805 | 29,346,058 | 0 | 0 | 0 | 53,324,375 | 118,372 | 0 | 0 |
| 2. Advance premiums | 19,337,924 | 14,767,875 | 0 | 0 | 0 | 4,518,551 | 51,498 | 0 | 0 |
| 3. Reserve for rate credits | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. Total premium reserves, current year | 102,126,729 | 44,113,933 | 0 | 0 | 0 | 57,842,926 | 169,870 | 0 | 0 |
| 5. Total premium reserves, prior year | 99,925,250 | 43,115,699 | 0 | 0 | 0 | 56,657,312 | 152,239 | 0 | 0 |
| 6. Increase in total premium reserves | 2,201,479 | 998,234 | 0 | 0 | 0 | 1,185,614 | 17,631 | 0 | 0 |
| B. Contract Reserves: | | | | | | | | | |
| 1. Additional reserves (a) | 5,182,887,382 | 1,887,562,634 | 0 | 0 | 0 | 3,281,027,731 | 14,297,017 | 0 | 0 |
| 2. Reserve for future contingent benefits | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. Total contract reserves, current year | 5,182,887,382 | 1,887,562,634 | 0 | 0 | 0 | 3,281,027,731 | 14,297,017 | 0 | 0 |
| 4. Total contract reserves, prior year | 5,123,383,256 | 2,510,085,528 | 0 | 0 | 0 | 2,559,428,011 | 53,869,717 | 0 | 0 |
| 5. Increase in contract reserves | 59,504,126 | (622,522,894) | 0 | 0 | 0 | 721,599,720 | (39,572,700) | 0 | 0 |
| C. Claim Reserves and Liabilities: | | | | | | | | | |
| 1. Total current year | 3,302,225,809 | 2,959,393,608 | 0 | 0 | 0 | 341,776,459 | 1,055,742 | 0 | 0 |
| 2. Total prior year | 3,300,637,384 | 2,982,121,866 | 0 | 0 | 0 | 316,745,987 | 1,769,531 | 0 | 0 |
| 3. Increase | 1,588,425 | (22,728,258) | 0 | 0 | 0 | 25,030,472 | (713,789) | 0 | 0 |

| PART 3. - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES | | | | | | | | | |
|--|---------------|---------------|---|---|---|--------------|-----------|---|---|
| 1. Claims paid during the year: | | | | | | | | | |
| 1.1 On claims incurred prior to current year | 687,236,248 | 619,153,604 | 0 | 0 | 0 | 67,224,052 | 858,592 | 0 | 0 |
| 1.2 On claims incurred during current year | 206,607,857 | 195,173,464 | 0 | 0 | 0 | 6,818,265 | 4,616,128 | 0 | 0 |
| 2. Claim reserves and liabilities, December 31, current year: | | | | | | | | | |
| 2.1 On claims incurred prior to current year | 2,496,691,290 | 2,267,072,050 | 0 | 0 | 0 | 229,591,084 | 28,156 | 0 | 0 |
| 2.2 On claims incurred during current year | 805,534,519 | 692,321,558 | 0 | 0 | 0 | 112,185,375 | 1,027,586 | 0 | 0 |
| 3. Test: | | | | | | | | | |
| 3.1 Lines 1.1 and 2.1 | 3,183,927,538 | 2,886,225,654 | 0 | 0 | 0 | 296,815,136 | 886,748 | 0 | 0 |
| 3.2 Claim reserves and liabilities, December 31, prior year | 3,300,637,384 | 2,982,121,866 | 0 | 0 | 0 | 316,745,987 | 1,769,531 | 0 | 0 |
| 3.3 Line 3.1 minus Line 3.2 | (116,709,846) | (95,896,212) | 0 | 0 | 0 | (19,930,851) | (882,783) | 0 | 0 |

| PART 4. - REINSURANCE | | | | | | | | | |
|--------------------------------|------------|------------|---|---|-----------|---------|---|---|---|
| A. Reinsurance Assumed: | | | | | | | | | |
| 1. Premiums written | 32,469 | 32,469 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. Premiums earned | 32,469 | 32,469 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. Incurred claims | 389,651 | 389,651 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. Commissions | 29,732 | 29,732 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| B. Reinsurance Ceded: | | | | | | | | | |
| 1. Premiums written | 52,925,310 | 51,621,750 | 0 | 0 | 1,199,038 | 104,522 | 0 | 0 | 0 |
| 2. Premiums earned | 52,498,869 | 51,172,065 | 0 | 0 | 1,221,142 | 105,662 | 0 | 0 | 0 |
| 3. Incurred claims | 38,089,007 | 35,749,050 | 0 | 0 | 2,206,064 | 133,893 | 0 | 0 | 0 |
| 4. Commissions | 5,040,707 | 5,040,707 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

(a) Includes \$0 premium deficiency reserve.

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
SCHEDULE H - PART 5 - HEALTH CLAIMS

| | 1 Medical | 2 Dental | 3 Other | 4 Total |
|--|--------------|-------------|---------------|---------------|
| A. Direct: | | | | |
| 1. Incurred Claims | 5,042,223 | 0 | 928,089,662 | 933,131,885 |
| 2. Beginning Claim Reserves and Liabilities | 2,293,129 | 0 | 3,457,708,975 | 3,460,002,104 |
| 3. Ending Claim Reserves and Liabilities | 1,225,264 | 0 | 3,463,000,402 | 3,464,225,666 |
| 4. Claims Paid | 6,110,088 | 0 | 922,798,235 | 928,908,323 |
| B. Assumed Reinsurance: | | | | |
| 5. Incurred Claims..... | 0 | 0 | 389,651 | 389,651 |
| 6. Beginning Claim Reserves and Liabilities | 0 | 0 | 466,249 | 466,249 |
| 7. Ending Claim Reserves and Liabilities | 0 | 0 | 533,300 | 533,300 |
| 8. Claims Paid | 0 | 0 | 322,600 | 322,600 |
| C. Ceded Reinsurance: | | | | |
| 9. Incurred Claims..... | 0 | 0 | 38,089,007 | 38,089,007 |
| 10. Beginning Claim Reserves and Liabilities | 0 | 0 | 165,473,423 | 165,473,423 |
| 11. Ending Claim Reserves and Liabilities | 0 | 0 | 170,007,034 | 170,007,034 |
| 12. Claims Paid | 0 | 0 | 33,555,396 | 33,555,396 |
| D. Net: | | | | |
| 13. Incurred Claims..... | 5,042,223 | 0 | 890,390,306 | 895,432,529 |
| 14. Beginning Claim Reserves and Liabilities | 2,293,129 | 0 | 3,292,701,801 | 3,294,994,930 |
| 15. Ending Claim Reserves and Liabilities | 1,225,264 | 0 | 3,293,526,668 | 3,294,751,932 |
| 16. Claims Paid | 6,110,088 | 0 | 889,565,439 | 895,675,527 |
| E. Net Incurred Claims and Cost Containment Expenses: | | | | |
| 17. Incurred Claims and Cost Containment Expenses | 5,042,223 | 0 | 890,390,305 | 895,432,528 |
| 18. Beginning Reserves and Liabilities | 2,293,129 | 0 | 3,292,701,801 | 3,294,994,930 |
| 19. Ending Reserves and Liabilities | 1,225,264 | 0 | 3,293,526,669 | 3,294,751,933 |
| 20. Paid Claims and Cost Containment Expenses | 6,110,088 | 0 | 889,565,437 | 895,675,525 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

| 1 NAIC Company Code | 2 ID Number | 3 Effective Date | 4 Name of Reinsured | 5 Domiciliary Jurisdiction | 6 Type of Reinsurance Assumed | 7 Amount of In Force at End of Year | 8 Reserve | 9 Premiums | 10 Reinsurance Payable on Paid and Unpaid Losses | 11 Modified Coinsurance Reserve | 12 Funds Withheld Under Coinsurance |
|--|-------------------|------------------------|---|----------------------------------|--|---|----------------|---------------|---|--|---|
| 14298 | 45-2941561 | 01/01/2013 | Prudential Arizona Reinsurance Universal Company | AZ | OTH | 36,888,863,435 | 661,062,594 | 234,571,114 | 36,053,000 | 0 | 0 |
| 14299 | 33-1095301 | 08/01/2004 | Prudential Arizona Reinsurance Captive Company | AZ | YRT/I | 238,549,254,685 | 756,961,031 | 563,529,680 | 118,637,000 | 0 | 0 |
| 14296 | 41-2214052 | 10/01/2006 | Universal Prudential Arizona Reinsurance Company | AZ | YRT/I | 13,196,306,873 | 61,968,417 | 42,456,216 | 12,138,000 | 0 | 0 |
| 14300 | 27-1629186 | 01/01/2010 | Prudential Arizona Reinsurance Term Company | AZ | YRT/I | 155,990,244,257 | 354,198,006 | 194,993,445 | 46,676,000 | 0 | 0 |
| 14298 | 45-2941561 | 07/01/2011 | Prudential Arizona Reinsurance Universal Company | AZ | YRT/I | 24,752,194,181 | 176,563,189 | 123,691,504 | 46,623,000 | 0 | 0 |
| 15344 | 90-1009745 | 10/01/2013 | Prudential Universal Reinsurance Company | AZ | YRT/I | 48,424,467,225 | 115,302,242 | 58,262,993 | 35,632,000 | 0 | 0 |
| 15456 | 46-4641980 | 01/01/2014 | Prudential Term Reinsurance Company | AZ | YRT/I | 167,104,435,327 | 287,849,811 | 202,301,510 | 43,134,000 | 0 | 0 |
| 0199999. General Account - U.S. Affiliates - Captive | | | | | | 684,905,765,983 | 2,413,905,290 | 1,419,806,462 | 338,893,000 | 0 | 0 |
| 79227 | 22-1944557 | 12/01/2004 | Pruco Life Insurance Company | AZ | YRT/I | 0 | 4,009,553 | 0 | 0 | 0 | 0 |
| 86630 | 06-1241288 | 10/31/2004 | Prudential Annuities Life Assurance Corporation | AZ | ACO/I | 0 | 0 | (11,348,076) | 0 | 0 | 0 |
| 86630 | 06-1241288 | 12/31/2015 | Prudential Annuities Life Assurance Corporation | AZ | ACO/I | 0 | 168,995,460 | 7,384,517 | 235,543 | 0 | 0 |
| 97195 | 22-2426091 | 04/01/2016 | Pruco Life Insurance Company of New Jersey | NJ | ACO/I | 0 | 397,090,402 | 1,317,304,087 | 177,219 | 0 | 0 |
| 79227 | 22-1944557 | 12/01/2004 | Pruco Life Insurance Company | AZ | YRT/I | 56,591,060,883 | 292,992,921 | 242,790,545 | 67,364,000 | 0 | 0 |
| 97195 | 22-2426091 | 12/01/2004 | Pruco Life Insurance Company of New Jersey | NJ | YRT/I | 11,367,240,657 | 49,385,958 | 42,473,391 | 13,013,000 | 0 | 0 |
| 0299999. General Account - U.S. Affiliates - Other | | | | | | 67,958,301,540 | 912,474,294 | 1,598,604,464 | 80,789,762 | 0 | 0 |
| 0399999. Total General Account - U.S. Affiliates | | | | | | 752,864,067,523 | 3,326,379,584 | 3,018,410,926 | 419,682,762 | 0 | 0 |
| 00000 | AA-1580001 | 04/01/1988 | The Prudential Life Insurance Co., Ltd. | JPN | ADB/I | 3,344,966,777 | 876,430 | 0 | 0 | 0 | 0 |
| 00000 | AA-1580001 | 04/01/1988 | The Prudential Life Insurance Co., Ltd. | JPN | YRT/I | 33,010,768,989 | 92,504,038 | 111,071,107 | 20,155,089 | 0 | 0 |
| 00000 | AA-1580001 | 02/15/1999 | The Prudential Life Insurance Co., Ltd. | JPN | CO/I | 48,930,726,999 | 10,994,154,891 | 1,653,338,370 | 53,349,218 | 0 | 0 |
| 00000 | AA-5420064 | 04/01/1998 | The Prudential Life Insurance Co. of Korea, Ltd. | KOR | ADB/I | 3,160,491,331 | 60,896 | 0 | 0 | 0 | 0 |
| 00000 | AA-5420064 | 04/01/1998 | The Prudential Life Insurance Co. of Korea, Ltd. | KOR | YRT/I | 539,482,836 | 163,588 | 1,490,396 | 564,524 | 0 | 0 |
| 00000 | AA-2731006 | 11/01/2006 | Pru Seguros S.A. | MEX | ADB/I | 40,823,276 | 9,032 | 0 | 0 | 0 | 0 |
| 00000 | AA-2731006 | 11/01/2006 | Pru Seguros S.A. | MEX | YRT/I | 94,540,844 | 126,754 | 191,682 | 0 | 0 | 0 |
| 00000 | AA-1360003 | 01/01/2012 | Pramerica Life S.p.A. | ITA | YRT/I | 151,814,450 | 0 | 431,666 | 0 | 0 | 0 |
| 00000 | AA-1584103 | 04/01/2014 | The Prudential Gibraltar Financial Life Insurance Co Ltd-Gib Life | JPN | YRT/I | 453,252,885 | 1,381,923 | 1,296,735 | 0 | 0 | 0 |
| 00000 | AA-1584103 | 01/19/2015 | The Prudential Gibraltar Financial Life Insurance Co Ltd-Gib Life | JPN | CO/I | 4,944,200,464 | 1,746,845,361 | 961,200,108 | 0 | 0 | 0 |
| 00000 | AA-1584103 | 04/01/2014 | The Prudential Gibraltar Financial Life Insurance Co Ltd-Gib Life | JPN | ADB/I | 381,935,218 | 1,416,132 | 0 | 0 | 0 | 0 |
| 00000 | 00-0000000 | 06/24/2008 | Pramerica of Bermuda Life Assurance Company, Ltd. | BMU | YRT/I | 259,822,888 | 650,994 | 274,229 | 129,000 | 0 | 0 |
| 0599999. General Account - Non-U.S. Affiliates - Other | | | | | | 95,312,826,957 | 12,838,190,039 | 2,729,294,293 | 74,197,831 | 0 | 0 |
| 0699999. Total General Account - Non-U.S. Affiliates | | | | | | 95,312,826,957 | 12,838,190,039 | 2,729,294,293 | 74,197,831 | 0 | 0 |
| 0799999. Total General Account - Affiliates | | | | | | 848,176,894,480 | 16,164,569,623 | 5,747,705,219 | 493,880,593 | 0 | 0 |
| 70815 | 06-0838648 | 01/02/2013 | Hartford Life and Accident Insurance Company | CT | CO/I | 2,073,236,610 | 352,613,961 | 23,305,541 | 14,204,242 | 0 | 0 |
| 71153 | 39-1052598 | 01/02/2013 | Hartford Life and Annuity Insurance Company | CT | CO/I | 116,772,805,608 | 10,851,001,333 | 699,277,276 | 105,099,800 | 0 | 0 |
| 71153 | 39-1052598 | 01/02/2013 | Hartford Life and Annuity Insurance Company | CT | MCO/I | 5,222,537,518 | 0 | 46,738,261 | 0 | 914,974,070 | 0 |
| 88072 | 06-0974148 | 01/02/2013 | Hartford Life Insurance Company | CT | CO/I | 14,945,287,425 | 2,269,173,329 | 129,296,990 | 27,039,197 | 0 | 0 |
| 62308 | 06-0303370 | 01/01/1982 | Connecticut General Life Insurance Company | CT | YRT/I | 107,120 | 5,036 | 6,251 | 0 | 0 | 0 |
| 62057 | 22-0832760 | 01/01/1982 | Lincoln Life & Annuity Company of New York | NY | YRT/I | 26,522 | 462 | 635 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 01/01/1965 | The Lincoln National Life Insurance Company | IN | YRT/I | 23,162 | 735 | 1,442 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 03/01/1977 | The Lincoln National Life Insurance Company | IN | YRT/I | 1,362 | 84 | 65 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 01/01/1982 | The Lincoln National Life Insurance Company | IN | YRT/I | 444,253 | 14,817 | 18,891 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 08/01/1987 | The Lincoln National Life Insurance Company | IN | YRT/I | 446,622 | 10,605 | 17,237 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 01/01/1999 | The Lincoln National Life Insurance Company | IN | CO/I | 360,786 | 56,133 | 544 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 01/01/1999 | The Lincoln National Life Insurance Company | IN | CO/I | 798,099 | 17,736 | 527 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 01/01/1999 | The Lincoln National Life Insurance Company | IN | YRT/I | 26,753,533 | 345,153 | 213,941 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 01/01/1999 | The Lincoln National Life Insurance Company | IN | YRT/I | 8,449,121 | 75,376 | 33,589 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 01/01/1991 | Swiss Re Life & Health America Inc. | MO | YRT/I | 0 | 0 | 0 | 41,638 | 0 | 0 |
| 82627 | 06-0839705 | 01/01/1991 | Swiss Re Life & Health America Inc. | MO | YRT/I | 0 | 0 | 0 | 63,071 | 0 | 0 |
| 82627 | 06-0839705 | 01/01/1992 | Swiss Re Life & Health America Inc. | MO | YRT/I | 0 | 0 | 0 | 125,521 | 0 | 0 |
| 82627 | 06-0839705 | 01/01/1992 | Swiss Re Life & Health America Inc. | MO | YRT/I | 0 | 0 | 0 | 305,205 | 0 | 0 |
| 62146 | 36-2136262 | 10/01/2002 | Combined Insurance Company of America | IL | OTH/G | 1,583,230 | 304,158 | 0 | 0 | 0 | 0 |
| 62308 | 06-0303370 | 01/01/1974 | Connecticut General Life Insurance Company | CT | OTH/G | 1,407,076 | 219,091 | 0 | 130,307 | 0 | 0 |
| 65536 | 54-0283385 | 07/01/2007 | Genworth Life and Annuity Insurance Company | VA | YRT/G | 85,675,649 | 0 | 279,223 | 94,229 | 0 | 0 |
| 72990 | 22-2882416 | 07/01/2007 | Genworth Life Insurance Company of New York | NY | YRT/G | 11,262,444 | 0 | 56,761 | 0 | 0 | 0 |
| 87726 | 06-0566090 | 10/01/1957 | MetLife Ins Co USA | DE | OTH/G | 182,254 | 51,123 | 0 | 0 | 0 | 0 |
| 87726 | 06-0566090 | 05/01/1946 | MetLife Ins Co USA | DE | OTH/G | 169,666 | 127,250 | 0 | 0 | 0 | 0 |
| 65978 | 13-5581829 | 04/01/1975 | Metropolitan Life Insurance Company | NY | OTH/G | 20,000 | 15,101 | 0 | 0 | 0 | 0 |
| 65978 | 13-5581829 | 01/01/2009 | Metropolitan Life Insurance Company | NY | OTH/G | 1,041,066,012 | 0 | 20,328,487 | 11,737,938 | 0 | 0 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

| 1 NAIC Company Code | 2 ID Number | 3 Effective Date | 4 Name of Reinsured | 5 Domiciliary Jurisdiction | 6 Type of Reinsurance Assumed | 7 Amount of In Force at End of Year | 8 Reserve | 9 Premiums | 10 Reinsurance Payable on Paid and Unpaid Losses | 11 Modified Coinsurance Reserve | 12 Funds Withheld Under Coinsurance |
|---|-------------------|------------------------|--|----------------------------------|--|---|-----------------------|----------------------|---|--|---|
| 65978 | 13-5581829 | 08/01/1986 | Metropolitan Life Insurance Company | NY | OTH/G | 593,717 | 178,115 | 0 | 254,778 | 0 | 0 |
| 61271 | 42-0127290 | 10/01/2002 | Principal Life Insurance Company | IA | OTH/G | 201,873 | 188,215 | 0 | 0 | 0 | 0 |
| 00000 | 00-0000000 | 05/01/1978 | Tower Life Insurance Company | TX | OTH/G | 513,931 | 464,346 | 0 | 0 | 0 | 0 |
| 71323 | 75-1168687 | 01/01/1986 | Zale Life Insurance Company | AZ | OTH/G | 1,805,250 | 788,226 | 89,177 | 9,000 | 0 | 0 |
| 00000 | 00-0000000 | 09/29/1965 | Servicemembers' Group Life Conversion Pool | NJ | OTH/G | 0 | 9,884,194 | 935,268 | 912,945 | 0 | 0 |
| 62308 | 06-0303370 | 01/01/1970 | Connecticut General Life Insurance Company | CT | YRT/I | 4,381,883 | 41,010 | 70,942 | 0 | 0 | 0 |
| 87017 | 62-1003368 | 05/20/2004 | Scor Global Life Re Ins Co of Delaware | DE | YRT/I | 3,127,948 | 31,054 | 23,084 | 0 | 0 | 0 |
| 60186 | 36-2554642 | 06/01/2006 | Allstate Life Insurance Company | IL | CO/I | 0 | 1,811,353,195 | 19,177,423 | 0 | 0 | 0 |
| 0899999. General Account - U.S. Non-Affiliates | | | | | | 140,203,268,674 | 15,296,959,838 | 939,871,555 | 160,017,871 | 914,974,070 | 0 |
| 00000 | AA-1780106 | 04/10/2006 | Scor Global Life Reinsurance Ireland Designated Activity Company | IRL | YRT/I | 23,095,824,386 | 43,106,147 | 24,735,684 | 8,644,900 | 0 | 0 |
| 00000 | AA-1780106 | 11/01/2012 | Scor Global Life Reinsurance Ireland Designated Activity Company | IRL | YRT/I | 1,637,502,360 | 2,319,425 | 1,030,387 | 252,385 | 0 | 0 |
| 00000 | AA-1560071 | 10/09/1990 | RBC Life Ins Co | CAN | YRT/I | 4,958,234 | 401,712 | 370,246 | 0 | 0 | 0 |
| 00000 | AA-8310002 | 07/04/2014 | BTPSI No 1 IC Limited | GBR | CO/G | 0 | 82,497,162 | 1,245,728,095 | 183,743,012 | 0 | 0 |
| 00000 | AA-1120110 | 04/27/2015 | Pension Inc Corp Ltd | GBR | CO/G | 0 | 392,316 | 7,059,100 | 1,022,382 | 0 | 0 |
| 00000 | AA-1120110 | 06/26/2015 | Pension Inc Corp Ltd | GBR | CO/G | 0 | 4,837,553 | 96,745,347 | 59,448,632 | 0 | 0 |
| 00000 | AA-1120110 | 06/09/2016 | Pension Inc Corp Ltd | GBR | CO/G | 0 | 965,566 | 28,865,454 | 17,974,840 | 0 | 0 |
| 0999999. General Account - Non-U.S. Non-Affiliates | | | | | | 24,738,284,980 | 134,519,881 | 1,404,534,313 | 271,086,151 | 0 | 0 |
| 1099999. Total General Account - Non-Affiliates | | | | | | 164,941,553,654 | 15,431,479,719 | 2,344,405,868 | 431,104,022 | 914,974,070 | 0 |
| 1199999. Total General Account | | | | | | 1,013,118,448,134 | 31,596,049,342 | 8,092,111,087 | 924,984,615 | 914,974,070 | 0 |
| 86630 | 06-1241288 | 12/31/2015 | Prudential Annuities Life Assurance Corporation | AZ | AMCO/I | 0 | 0 | 0 | 0 | 3,254,135,534 | 0 |
| 97195 | 22-2426091 | 04/01/2016 | Pruco Life Insurance Company of New Jersey | NJ | AMCO/I | 0 | 0 | 0 | 0 | 9,326,588,965 | 0 |
| 1399999. Separate Accounts - U.S. Affiliates - Other | | | | | | 0 | 0 | 0 | 0 | 12,580,724,499 | 0 |
| 1499999. Total Separate Accounts - U.S. Affiliates | | | | | | 0 | 0 | 0 | 0 | 12,580,724,499 | 0 |
| 1799999. Total Separate Accounts - Non-U.S. Affiliates | | | | | | 0 | 0 | 0 | 0 | 0 | 0 |
| 1899999. Total Separate Accounts - Affiliates | | | | | | 0 | 0 | 0 | 0 | 12,580,724,499 | 0 |
| 71153 | 39-1052598 | 01/02/2013 | Hartford Life and Annuity Insurance Company | CT | MCO/I | 46,566,773,708 | 0 | 278,491,478 | 36,105,602 | 5,052,462,504 | 0 |
| 88072 | 06-0974148 | 01/02/2013 | Hartford Life Insurance Company | CT | MCO/I | 5,308,625,046 | 0 | 28,635,074 | 13,986,730 | 1,134,467,383 | 0 |
| 60186 | 36-2554642 | 06/01/2006 | Allstate Life Insurance Company | IL | MCO/I | 0 | 0 | 5,699,522 | 0 | 3,834,164,160 | 0 |
| 1999999. Separate Accounts - U.S. Non-Affiliates | | | | | | 51,875,398,754 | 0 | 312,826,074 | 50,092,332 | 10,021,094,047 | 0 |
| 2199999. Total Separate Accounts - Non-Affiliates | | | | | | 51,875,398,754 | 0 | 312,826,074 | 50,092,332 | 10,021,094,047 | 0 |
| 2299999. Total Separate Accounts | | | | | | 51,875,398,754 | 0 | 312,826,074 | 50,092,332 | 22,601,818,546 | 0 |
| 2399999. Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999) | | | | | | 944,942,734,951 | 18,623,339,422 | 4,271,108,555 | 629,792,965 | 23,516,792,616 | 0 |
| 2499999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999) | | | | | | 120,051,111,937 | 12,972,709,920 | 4,133,828,606 | 345,283,982 | 0 | 0 |
| 9999999 - Totals | | | | | | 1,064,993,846,888 | 31,596,049,342 | 8,404,937,161 | 975,076,947 | 23,516,792,616 | 0 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

| 1 NAIC Company Code | 2 ID Number | 3 Effective Date | 4 Name of Company | 5 Domiciliary Jurisdiction | 6 Paid Losses | 7 Unpaid Losses |
|---|-------------------|------------------------|---|----------------------------------|------------------|--------------------|
| 79227 | 22-1944557 | 01/01/2013 | Pruco Life Insurance Company | AZ | 0 | 42,644,037 |
| 79227 | 22-1944557 | 01/01/2013 | Pruco Life Insurance Company | AZ | 0 | 5,412,061 |
| 13809 | 27-2457213 | 01/01/2015 | Prudential Legacy Ins Co of NJ | NJ | 0 | 226,562,856 |
| 0299999. Life and Annuity - U.S. Affiliates - Other | | | | | 0 | 274,618,954 |
| 0399999. Total Life and Annuity - U.S. Affiliates | | | | | 0 | 274,618,954 |
| 00000 | AA-1360003 | 04/01/1998 | Pramerica S.p.A | ITA | 0 | 1,049,475 |
| 00000 | AA-9640003 | 01/01/2002 | Prumerica Towarzystwo Ubezpieczen na Zycie Spolka Akcyjna | POL | 0 | 837,592 |
| 00000 | AA-2130036 | 04/01/2002 | Pramerica Seguros S.A. | ARG | 0 | 212,202 |
| 00000 | AA-2731006 | 11/01/2006 | Pru Seguros S.A. -Mexico | MEX | 0 | 31,720 |
| 00000 | AA-5284100 | 04/01/2007 | Prudential Life Insurance Company of Taiwan Inc. | TWN | 0 | 3,581,188 |
| 0599999. Life and Annuity - Non-U.S. Affiliates - Other | | | | | 0 | 5,712,177 |
| 0699999. Total Life and Annuity - Non-U.S. Affiliates | | | | | 0 | 5,712,177 |
| 0799999. Total Life and Annuity - Affiliates | | | | | 0 | 280,331,131 |
| 61093 | 58-0146380 | 01/01/2006 | Atlanta Life Insurance Company | GA | 0 | 266 |
| 61093 | 58-0146380 | 01/01/2000 | Atlanta Life Insurance Company | GA | 0 | 25,500 |
| 61093 | 58-0146380 | 05/01/2012 | Atlanta Life Insurance Company | GA | 0 | 24,000 |
| 61093 | 58-0146380 | 01/01/2012 | Atlanta Life Insurance Company | GA | 0 | 9,000 |
| 61093 | 58-0146380 | 12/01/1999 | Atlanta Life Insurance Company | GA | 0 | 1,000 |
| 11285 | 03-0345211 | 01/01/2006 | AZ Mont | VT | 0 | 392,000 |
| 62308 | 06-0303370 | 10/01/1961 | Connecticut General Life Insurance Company | CT | 2,025 | 0 |
| 11291 | 03-0346985 | 09/01/2011 | Exchange Indemnity Company | VT | 2,856,624 | 1,453,100 |
| 14015 | 27-4186184 | 04/01/2012 | IMI Assurance, Inc. | HI | 0 | 13,000 |
| 65838 | 01-0233346 | 04/01/2012 | John Hancock Life Insurance Company (USA) | MI | 0 | 14,000 |
| 65838 | 01-0233346 | 01/01/2014 | John Hancock Life Insurance Company (USA) | MI | 0 | 1,000 |
| 65838 | 01-0233346 | 01/01/2007 | John Hancock Life Insurance Company (USA) | MI | 40,550 | 0 |
| 65838 | 01-0233346 | 05/01/2012 | John Hancock Life Insurance Company (USA) | MI | 124,000 | 7,000 |
| 65838 | 01-0233346 | 03/01/2011 | John Hancock Life Insurance Company (USA) | MI | 0 | 1,000 |
| 65838 | 01-0233346 | 11/01/2006 | John Hancock Life Insurance Company (USA) | MI | 0 | 86,500 |
| 11919 | 83-0363317 | 01/01/2009 | MSK Insurance US | VT | 302,000 | 14,000 |
| 67032 | 56-0340860 | 01/01/1977 | North Carolina Mutual Life Insurance Company | NC | 59,175 | 7,275 |
| 67032 | 56-0340860 | 01/01/1977 | North Carolina Mutual Life Insurance Company | NC | 0 | 27,700 |
| 67032 | 56-0340860 | 01/01/1998 | North Carolina Mutual Life Insurance Company | NC | 0 | 55,114 |
| 13195 | 98-0648118 | 01/01/2012 | Orcas, Ltd. | VT | 4,527,000 | 10,394,000 |
| 87572 | 23-2038295 | 01/01/2005 | Scottish Re (USA), Inc. | DE | 0 | 77,000 |
| 87572 | 23-2038295 | 01/01/2005 | Scottish Re (USA), Inc. | DE | 0 | 18,000 |
| 00000 | 22-1975813 | 01/01/1975 | Special Pooled Risk Administrators | IN | 25 | 0 |
| 82627 | 06-0839705 | 06/01/2005 | Swiss Re Life and Health America, Inc. | MO | 3,335,582 | 2,330,400 |
| 93572 | 43-1235868 | 01/01/2013 | Reinsurance Group of America, Inc. | MO | 667,095 | 582,600 |
| 00000 | 00-0000000 | 09/29/1965 | 8 Reinsurers of Servicemembers' Group Life Insurance | NJ | 697,424 | 129,273,871 |
| 80659 | 38-0397420 | 01/01/1986 | Canada Life Assurance Company | MI | 0 | 4,383 |
| 80659 | 38-0397420 | 04/01/2003 | Canada Life Assurance Company | MI | 0 | 279 |
| 80659 | 38-0397420 | 04/01/2003 | Canada Life Assurance Company | MI | 0 | 109 |
| 80659 | 38-0397420 | 09/01/2004 | Canada Life Assurance Company | MI | 0 | 5,946 |
| 80659 | 38-0397420 | 09/01/2004 | Canada Life Assurance Company | MI | 0 | 735,080 |
| 80659 | 38-0397420 | 01/01/2005 | Canada Life Assurance Company | MI | 0 | 602 |
| 80659 | 38-0397420 | 01/01/2005 | Canada Life Assurance Company | MI | 0 | 2,342 |
| 80659 | 38-0397420 | 10/01/2008 | Canada Life Assurance Company | MI | 0 | 32,256 |
| 80659 | 38-0397420 | 10/01/2008 | Canada Life Assurance Company | MI | 758,404 | 814,592 |
| 86258 | 13-2572994 | 11/01/1969 | General Re Life Corporation | CT | 0 | 183 |
| 86258 | 13-2572994 | 07/01/1973 | General Re Life Corporation | CT | 0 | 1,296 |
| 86258 | 13-2572994 | 03/01/1980 | General Re Life Corporation | CT | 0 | 60 |
| 86258 | 13-2572994 | 08/01/1982 | General Re Life Corporation | CT | 0 | 54 |
| 86258 | 13-2572994 | 08/01/1982 | General Re Life Corporation | CT | 0 | 55 |
| 86258 | 13-2572994 | 08/01/1982 | General Re Life Corporation | CT | 0 | 36 |
| 86258 | 13-2572994 | 05/01/1986 | General Re Life Corporation | CT | 0 | 17,734 |
| 86258 | 13-2572994 | 05/01/1987 | General Re Life Corporation | CT | 0 | 648 |
| 86258 | 13-2572994 | 05/01/1987 | General Re Life Corporation | CT | 0 | 470 |
| 86258 | 13-2572994 | 09/01/1992 | General Re Life Corporation | CT | 0 | 3,232 |
| 88340 | 59-2859797 | 11/01/1971 | Hannover Life Reassurance Company of America | FL | 0 | 34 |
| 88340 | 59-2859797 | 08/01/1982 | Hannover Life Reassurance Company of America | FL | 0 | 47 |
| 88340 | 59-2859797 | 08/01/1982 | Hannover Life Reassurance Company of America | FL | 0 | 44 |
| 88340 | 59-2859797 | 08/01/1982 | Hannover Life Reassurance Company of America | FL | 0 | 36 |
| 88340 | 59-2859797 | 11/01/1985 | Hannover Life Reassurance Company of America | FL | 0 | 1,058 |
| 88340 | 59-2859797 | 05/01/1987 | Hannover Life Reassurance Company of America | FL | 0 | 300 |
| 88340 | 59-2859797 | 05/01/1987 | Hannover Life Reassurance Company of America | FL | 0 | 2,250 |
| 88340 | 59-2859797 | 12/01/2010 | Hannover Life Reassurance Company of America | FL | 0 | 6,468 |
| 70815 | 06-0838648 | 01/02/2013 | Hartford Life and Accident Insurance Company | CT | 155,594 | 677,997 |
| 65676 | 35-0472300 | 08/01/1977 | Lincoln National Life Insurance Company | IN | 0 | 1,309 |
| 65676 | 35-0472300 | 10/01/1981 | Lincoln National Life Insurance Company | IN | 0 | 50,923 |
| 65676 | 35-0472300 | 04/15/1982 | Lincoln National Life Insurance Company | IN | 0 | 63 |
| 65676 | 35-0472300 | 01/01/1983 | Lincoln National Life Insurance Company | IN | 0 | 15,224 |
| 65676 | 35-0472300 | 01/01/1984 | Lincoln National Life Insurance Company | IN | 0 | 296 |
| 65676 | 35-0472300 | 01/01/1986 | Lincoln National Life Insurance Company | IN | 0 | 4,704 |
| 65676 | 35-0472300 | 10/01/1986 | Lincoln National Life Insurance Company | IN | 0 | 11,775 |
| 65676 | 35-0472300 | 11/01/1988 | Lincoln National Life Insurance Company | IN | 0 | 8,232 |
| 65676 | 35-0472300 | 11/01/1988 | Lincoln National Life Insurance Company | IN | 0 | 6,355 |
| 65676 | 35-0472300 | 05/01/1990 | Lincoln National Life Insurance Company | IN | 0 | 7,972 |
| 65676 | 35-0472300 | 05/01/1990 | Lincoln National Life Insurance Company | IN | 0 | 20,677 |
| 65676 | 35-0472300 | 02/01/1991 | Lincoln National Life Insurance Company | IN | 0 | 367 |
| 65676 | 35-0472300 | 02/01/1991 | Lincoln National Life Insurance Company | IN | 0 | 538 |
| 65676 | 35-0472300 | 01/01/1995 | Lincoln National Life Insurance Company | IN | 232,629 | 178,467 |
| 65676 | 35-0472300 | 10/01/1996 | Lincoln National Life Insurance Company | IN | 0 | 471,540 |
| 65676 | 35-0472300 | 07/01/1997 | Lincoln National Life Insurance Company | IN | 0 | 29,031 |
| 65676 | 35-0472300 | 10/15/1999 | Lincoln National Life Insurance Company | IN | 0 | 78,008 |
| 65676 | 35-0472300 | 12/01/2000 | Lincoln National Life Insurance Company | IN | 11,161 | 155,231 |
| 65676 | 35-0472300 | 06/15/2001 | Lincoln National Life Insurance Company | IN | 0 | 743 |
| 65676 | 35-0472300 | 06/15/2001 | Lincoln National Life Insurance Company | IN | 11,841 | 238,786 |
| 66346 | 58-0828824 | 11/18/1974 | Munich American Reassurance Company | GA | 0 | 9,506 |
| 66346 | 58-0828824 | 11/18/1974 | Munich American Reassurance Company | GA | 0 | 18,224 |
| 66346 | 58-0828824 | 11/18/1974 | Munich American Reassurance Company | GA | 0 | 5,657 |
| 66346 | 58-0828824 | 12/01/1983 | Munich American Reassurance Company | GA | 0 | 16 |
| 66346 | 58-0828824 | 01/01/1994 | Munich American Reassurance Company | GA | 0 | 6,805 |
| 66346 | 58-0828824 | 10/15/1999 | Munich American Reassurance Company | GA | 0 | 1,035,708 |
| 66346 | 58-0828824 | 12/01/2000 | Munich American Reassurance Company | GA | 6,378 | 90,482 |
| 66346 | 58-0828824 | 06/15/2001 | Munich American Reassurance Company | GA | 0 | 79,595 |
| 66346 | 58-0828824 | 01/01/2002 | Munich American Reassurance Company | GA | 0 | 230 |
| 66346 | 58-0828824 | 01/01/2002 | Munich American Reassurance Company | GA | 0 | 7,492 |
| 66346 | 58-0828824 | 01/01/2002 | Munich American Reassurance Company | GA | 135,297 | 14,057 |
| 66346 | 58-0828824 | 11/01/2002 | Munich American Reassurance Company | GA | 0 | 5,732 |
| 66346 | 58-0828824 | 11/01/2002 | Munich American Reassurance Company | GA | 1,981,256 | 946,906 |
| 66346 | 58-0828824 | 12/01/2002 | Munich American Reassurance Company | GA | 0 | 26,552 |
| 66346 | 58-0828824 | 12/01/2002 | Munich American Reassurance Company | GA | 5,530 | 34,767 |
| 66346 | 58-0828824 | 01/01/2005 | Munich American Reassurance Company | GA | 0 | 626 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

| 1 NAIC Company Code | 2 ID Number | 3 Effective Date | 4 Name of Company | 5 Domiciliary Jurisdiction | 6 Paid Losses | 7 Unpaid Losses |
|------------------------------|-------------------|------------------------|--|----------------------------------|------------------|--------------------|
| 66346 | 58-0828824 | 01/01/2005 | Munich American Reassurance Company | GA | 0 | 2,500 |
| 93572 | 43-1235868 | 03/01/1974 | RG A Reinsurance Company | MO | 0 | 637 |
| 93572 | 43-1235868 | 03/01/1974 | RG A Reinsurance Company | MO | 0 | 294 |
| 93572 | 43-1235868 | 03/01/1974 | RG A Reinsurance Company | MO | 0 | 17 |
| 93572 | 43-1235868 | 11/01/1978 | RG A Reinsurance Company | MO | 0 | 62,159 |
| 93572 | 43-1235868 | 05/09/1979 | RG A Reinsurance Company | MO | 0 | 55,804 |
| 93572 | 43-1235868 | 05/09/1979 | RG A Reinsurance Company | MO | 0 | 94 |
| 93572 | 43-1235868 | 06/01/1984 | RG A Reinsurance Company | MO | 0 | 14 |
| 93572 | 43-1235868 | 06/15/1984 | RG A Reinsurance Company | MO | 0 | 42,665 |
| 93572 | 43-1235868 | 07/01/1985 | RG A Reinsurance Company | MO | 0 | 40,408 |
| 93572 | 43-1235868 | 07/01/1985 | RG A Reinsurance Company | MO | 0 | 229,820 |
| 93572 | 43-1235868 | 07/01/1985 | RG A Reinsurance Company | MO | 0 | 5,118 |
| 93572 | 43-1235868 | 05/01/1987 | RG A Reinsurance Company | MO | 0 | 625 |
| 93572 | 43-1235868 | 05/01/1987 | RG A Reinsurance Company | MO | 0 | 335 |
| 93572 | 43-1235868 | 05/01/1990 | RG A Reinsurance Company | MO | 0 | 12,051 |
| 93572 | 43-1235868 | 05/01/1990 | RG A Reinsurance Company | MO | 433,038 | 26,742 |
| 93572 | 43-1235868 | 05/01/1990 | RG A Reinsurance Company | MO | 0 | 551 |
| 93572 | 43-1235868 | 02/01/1991 | RG A Reinsurance Company | MO | 0 | 378 |
| 93572 | 43-1235868 | 02/01/1991 | RG A Reinsurance Company | MO | 0 | 1,277 |
| 93572 | 43-1235868 | 01/01/1993 | RG A Reinsurance Company | MO | 155,657 | 616,632 |
| 93572 | 43-1235868 | 01/01/1993 | RG A Reinsurance Company | MO | 241,424 | 69,830 |
| 93572 | 43-1235868 | 01/01/1993 | RG A Reinsurance Company | MO | 0 | 724 |
| 93572 | 43-1235868 | 01/01/1995 | RG A Reinsurance Company | MO | 0 | 1,533,276 |
| 93572 | 43-1235868 | 01/01/1995 | RG A Reinsurance Company | MO | 0 | 83,469 |
| 93572 | 43-1235868 | 10/01/1996 | RG A Reinsurance Company | MO | 0 | 12,032 |
| 93572 | 43-1235868 | 10/01/1996 | RG A Reinsurance Company | MO | 0 | 5,310 |
| 93572 | 43-1235868 | 04/01/1997 | RG A Reinsurance Company | MO | 263 | 841 |
| 93572 | 43-1235868 | 06/15/2001 | RG A Reinsurance Company | MO | 0 | 297 |
| 93572 | 43-1235868 | 11/01/2002 | RG A Reinsurance Company | MO | 0 | 7,090 |
| 93572 | 43-1235868 | 11/01/2002 | RG A Reinsurance Company | MO | 792,503 | 451,064 |
| 93572 | 43-1235868 | 12/01/2002 | RG A Reinsurance Company | MO | 0 | 26,551 |
| 93572 | 43-1235868 | 12/01/2002 | RG A Reinsurance Company | MO | 19,061 | 34,718 |
| 93572 | 43-1235868 | 03/01/2004 | RG A Reinsurance Company | MO | 0 | 254 |
| 93572 | 43-1235868 | 03/01/2004 | RG A Reinsurance Company | MO | 0 | 8,747 |
| 93572 | 43-1235868 | 09/01/2004 | RG A Reinsurance Company | MO | 0 | 14,425 |
| 93572 | 43-1235868 | 09/01/2004 | RG A Reinsurance Company | MO | 170,735 | 3,134,732 |
| 93572 | 43-1235868 | 01/01/2005 | RG A Reinsurance Company | MO | 0 | 616 |
| 93572 | 43-1235868 | 01/01/2005 | RG A Reinsurance Company | MO | 0 | 3,621 |
| 64688 | 75-6020048 | 07/01/1997 | SCOR Global Life Americas Reinsurance Company | DE | 0 | 13,095 |
| 64688 | 75-6020048 | 10/15/1999 | SCOR Global Life Americas Reinsurance Company | DE | 0 | 4,340 |
| 64688 | 75-6020048 | 11/01/2012 | SCOR Global Life Americas Reinsurance Company | DE | 0 | 382,577 |
| 64688 | 75-6020048 | 11/01/2012 | SCOR Global Life Americas Reinsurance Company | DE | 0 | 721 |
| 64688 | 75-6020048 | 11/01/2012 | SCOR Global Life Americas Reinsurance Company | DE | 0 | 20,310 |
| 64688 | 75-6020048 | 11/01/2012 | SCOR Global Life Americas Reinsurance Company | DE | 0 | 504,852 |
| 87017 | 62-1003368 | 11/01/1985 | SCOR Global Life Reinsurance Company of Delaware | DE | 0 | 4,231 |
| 87017 | 62-1003368 | 01/01/1996 | SCOR Global Life Reinsurance Company of Delaware | DE | 0 | 2,299 |
| 87017 | 62-1003368 | 06/01/2000 | SCOR Global Life Reinsurance Company of Delaware | DE | 15,776 | 23,261 |
| 87017 | 62-1003368 | 06/01/2000 | SCOR Global Life Reinsurance Company of Delaware | DE | 0 | 1,419 |
| 87017 | 62-1003368 | 06/15/2001 | SCOR Global Life Reinsurance Company of Delaware | DE | 5,921 | 119,392 |
| 87017 | 62-1003368 | 01/01/2002 | SCOR Global Life Reinsurance Company of Delaware | DE | 0 | 115 |
| 87017 | 62-1003368 | 01/01/2002 | SCOR Global Life Reinsurance Company of Delaware | DE | 0 | 3,738 |
| 87017 | 62-1003368 | 01/01/2002 | SCOR Global Life Reinsurance Company of Delaware | DE | 90,197 | 9,371 |
| 87572 | 23-2038295 | 09/01/2004 | Scottish Re US, Inc. | DE | 14,411 | 54,590 |
| 87572 | 23-2038295 | 09/01/2004 | Scottish Re US, Inc. | DE | 147,758 | 1,706,669 |
| 87572 | 23-2038295 | 07/11/2005 | Scottish Re US, Inc. | DE | 0 | 153,734 |
| 68713 | 84-0499703 | 10/01/1985 | Security Life of Denver Insurance Company | CO | 0 | 3,143 |
| 68713 | 84-0499703 | 01/01/1988 | Security Life of Denver Insurance Company | CO | 0 | 7,312 |
| 68713 | 84-0499703 | 01/01/1993 | Security Life of Denver Insurance Company | CO | 311,315 | 1,226,433 |
| 68713 | 84-0499703 | 01/01/1993 | Security Life of Denver Insurance Company | CO | 0 | 145,263 |
| 68713 | 84-0499703 | 01/01/1993 | Security Life of Denver Insurance Company | CO | 0 | 860 |
| 68713 | 84-0499703 | 07/01/1993 | Security Life of Denver Insurance Company | CO | 0 | 1,411 |
| 68713 | 84-0499703 | 12/01/1994 | Security Life of Denver Insurance Company | CO | 32,775 | 3,028 |
| 68713 | 84-0499703 | 01/01/1995 | Security Life of Denver Insurance Company | CO | 151,223 | 154,688 |
| 68713 | 84-0499703 | 10/01/1996 | Security Life of Denver Insurance Company | CO | 0 | 635,394 |
| 68713 | 84-0499703 | 07/01/1997 | Security Life of Denver Insurance Company | CO | 0 | 26,150 |
| 68713 | 84-0499703 | 10/15/1999 | Security Life of Denver Insurance Company | CO | 0 | 160,671 |
| 68713 | 84-0499703 | 06/15/2001 | Security Life of Denver Insurance Company | CO | 0 | 594 |
| 68713 | 84-0499703 | 06/15/2001 | Security Life of Denver Insurance Company | CO | 0 | 119,392 |
| 68713 | 84-0499703 | 01/01/2002 | Security Life of Denver Insurance Company | CO | 0 | 1,747 |
| 68713 | 84-0499703 | 01/01/2002 | Security Life of Denver Insurance Company | CO | 90,197 | 9,334 |
| 68713 | 84-0499703 | 08/01/2002 | Security Life of Denver Insurance Company | CO | 0 | 414,460 |
| 68713 | 84-0499703 | 08/01/2002 | Security Life of Denver Insurance Company | CO | 560,113 | 2,170,851 |
| 68713 | 84-0499703 | 11/01/2002 | Security Life of Denver Insurance Company | CO | 0 | 278,750 |
| 68713 | 84-0499703 | 12/01/2002 | Security Life of Denver Insurance Company | CO | 152,876 | 140,170 |
| 68713 | 84-0499703 | 01/01/2003 | Security Life of Denver Insurance Company | CO | 0 | 773 |
| 68713 | 84-0499703 | 01/01/2003 | Security Life of Denver Insurance Company | CO | 539,529 | 4,189,264 |
| 68713 | 84-0499703 | 07/01/2003 | Security Life of Denver Insurance Company | CO | 0 | 2,274 |
| 68713 | 84-0499703 | 07/01/2003 | Security Life of Denver Insurance Company | CO | 102,805 | 342,506 |
| 68713 | 84-0499703 | 02/13/2004 | Security Life of Denver Insurance Company | CO | 0 | 129,115 |
| 82627 | 06-0839705 | 01/01/1969 | Swiss Re Life & Health America Inc. | MO | 0 | 34 |
| 82627 | 06-0839705 | 04/15/1970 | Swiss Re Life & Health America Inc. | MO | 0 | 645 |
| 82627 | 06-0839705 | 07/01/1973 | Swiss Re Life & Health America Inc. | MO | 0 | 4,321 |
| 82627 | 06-0839705 | 01/01/1974 | Swiss Re Life & Health America Inc. | MO | 0 | 6,523 |
| 82627 | 06-0839705 | 01/01/1979 | Swiss Re Life & Health America Inc. | MO | 0 | 99 |
| 82627 | 06-0839705 | 10/01/1979 | Swiss Re Life & Health America Inc. | MO | 0 | 12 |
| 82627 | 06-0839705 | 07/01/1980 | Swiss Re Life & Health America Inc. | MO | 0 | 803 |
| 82627 | 06-0839705 | 07/01/1980 | Swiss Re Life & Health America Inc. | MO | 0 | 13 |
| 82627 | 06-0839705 | 10/01/1981 | Swiss Re Life & Health America Inc. | MO | 0 | 95,592 |
| 82627 | 06-0839705 | 07/01/1982 | Swiss Re Life & Health America Inc. | MO | 0 | 273 |
| 82627 | 06-0839705 | 07/01/1982 | Swiss Re Life & Health America Inc. | MO | 0 | 29 |
| 82627 | 06-0839705 | 08/01/1982 | Swiss Re Life & Health America Inc. | MO | 0 | 36 |
| 82627 | 06-0839705 | 08/01/1982 | Swiss Re Life & Health America Inc. | MO | 0 | 54 |
| 82627 | 06-0839705 | 08/01/1982 | Swiss Re Life & Health America Inc. | MO | 0 | 23 |
| 82627 | 06-0839705 | 08/01/1982 | Swiss Re Life & Health America Inc. | MO | 0 | 22 |
| 82627 | 06-0839705 | 08/01/1982 | Swiss Re Life & Health America Inc. | MO | 0 | 55 |
| 82627 | 06-0839705 | 01/01/1983 | Swiss Re Life & Health America Inc. | MO | 0 | 5,406 |
| 82627 | 06-0839705 | 01/01/1984 | Swiss Re Life & Health America Inc. | MO | 0 | 44 |
| 82627 | 06-0839705 | 01/01/1984 | Swiss Re Life & Health America Inc. | MO | 0 | 42 |
| 82627 | 06-0839705 | 11/01/1984 | Swiss Re Life & Health America Inc. | MO | 0 | 540 |
| 82627 | 06-0839705 | 07/01/1985 | Swiss Re Life & Health America Inc. | MO | 0 | 14,768 |
| 82627 | 06-0839705 | 07/01/1985 | Swiss Re Life & Health America Inc. | MO | 0 | 3,514 |
| 82627 | 06-0839705 | 07/01/1985 | Swiss Re Life & Health America Inc. | MO | 0 | 4,096 |
| 82627 | 06-0839705 | 06/01/1986 | Swiss Re Life & Health America Inc. | MO | 0 | 6 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

| 1 NAIC Company Code | 2 ID Number | 3 Effective Date | 4 Name of Company | 5 Domiciliary Jurisdiction | 6 Paid Losses | 7 Unpaid Losses |
|------------------------------|-------------------|------------------------|---|----------------------------------|------------------|--------------------|
| 82627 | 06-0839705 | 05/01/1987 | Swiss Re Life & Health America Inc. | MO | 0 | 125 |
| 82627 | 06-0839705 | 05/01/1987 | Swiss Re Life & Health America Inc. | MO | 0 | 135 |
| 82627 | 06-0839705 | 05/01/1987 | Swiss Re Life & Health America Inc. | MO | 0 | 888 |
| 82627 | 06-0839705 | 05/01/1987 | Swiss Re Life & Health America Inc. | MO | 0 | 414 |
| 82627 | 06-0839705 | 08/01/1987 | Swiss Re Life & Health America Inc. | MO | 0 | 1,382 |
| 82627 | 06-0839705 | 07/01/1990 | Swiss Re Life & Health America Inc. | MO | 0 | 102 |
| 82627 | 06-0839705 | 01/01/1991 | Swiss Re Life & Health America Inc. | MO | 29,402 | 0 |
| 82627 | 06-0839705 | 01/01/1992 | Swiss Re Life & Health America Inc. | MO | 132,441 | 0 |
| 82627 | 06-0839705 | 01/01/1992 | Swiss Re Life & Health America Inc. | MO | 0 | 6,055 |
| 82627 | 06-0839705 | 01/01/1992 | Swiss Re Life & Health America Inc. | MO | 150,000 | 0 |
| 82627 | 06-0839705 | 02/01/1992 | Swiss Re Life & Health America Inc. | MO | 0 | 1,212 |
| 82627 | 06-0839705 | 02/01/1993 | Swiss Re Life & Health America Inc. | MO | 0 | 191 |
| 82627 | 06-0839705 | 07/01/1993 | Swiss Re Life & Health America Inc. | MO | 0 | 248 |
| 82627 | 06-0839705 | 12/01/1994 | Swiss Re Life & Health America Inc. | MO | 0 | 2,187 |
| 82627 | 06-0839705 | 12/01/1994 | Swiss Re Life & Health America Inc. | MO | 754 | 3,028 |
| 82627 | 06-0839705 | 01/01/1995 | Swiss Re Life & Health America Inc. | MO | 0 | 132,633 |
| 82627 | 06-0839705 | 10/01/1996 | Swiss Re Life & Health America Inc. | MO | 0 | 535,176 |
| 82627 | 06-0839705 | 07/01/1997 | Swiss Re Life & Health America Inc. | MO | 0 | 15,165 |
| 82627 | 06-0839705 | 10/15/1999 | Swiss Re Life & Health America Inc. | MO | 0 | 31,670 |
| 82627 | 06-0839705 | 12/01/2000 | Swiss Re Life & Health America Inc. | MO | 7,973 | 109,283 |
| 82627 | 06-0839705 | 06/15/2001 | Swiss Re Life & Health America Inc. | MO | 3,947 | 79,595 |
| 82627 | 06-0839705 | 06/15/2001 | Swiss Re Life & Health America Inc. | MO | 0 | 297 |
| 82627 | 06-0839705 | 01/01/2002 | Swiss Re Life & Health America Inc. | MO | 180,396 | 18,743 |
| 82627 | 06-0839705 | 01/01/2002 | Swiss Re Life & Health America Inc. | MO | 0 | 294 |
| 82627 | 06-0839705 | 01/01/2002 | Swiss Re Life & Health America Inc. | MO | 0 | 870,541 |
| 82627 | 06-0839705 | 11/01/2002 | Swiss Re Life & Health America Inc. | MO | 0 | 10,128 |
| 82627 | 06-0839705 | 11/01/2002 | Swiss Re Life & Health America Inc. | MO | 0 | 784,927 |
| 82627 | 06-0839705 | 12/01/2002 | Swiss Re Life & Health America Inc. | MO | 0 | 92,932 |
| 82627 | 06-0839705 | 12/01/2002 | Swiss Re Life & Health America Inc. | MO | 66,715 | 121,685 |
| 82627 | 06-0839705 | 07/01/2003 | Swiss Re Life & Health America Inc. | MO | 0 | 11,418 |
| 82627 | 06-0839705 | 07/01/2003 | Swiss Re Life & Health America Inc. | MO | 78,670 | 620,682 |
| 82627 | 06-0839705 | 09/01/2004 | Swiss Re Life & Health America Inc. | MO | 0 | 19,191 |
| 82627 | 06-0839705 | 09/01/2004 | Swiss Re Life & Health America Inc. | MO | 0 | 2,927,100 |
| 82627 | 06-0839705 | 01/01/2005 | Swiss Re Life & Health America Inc. | MO | 0 | 1,262 |
| 82627 | 06-0839705 | 01/01/2005 | Swiss Re Life & Health America Inc. | MO | 0 | 4,982 |
| 82627 | 06-0839705 | 10/01/2008 | Swiss Re Life & Health America Inc. | MO | 0 | 145,338 |
| 82627 | 06-0839705 | 10/01/2008 | Swiss Re Life & Health America Inc. | MO | 3,414,411 | 3,660,065 |
| 70688 | 36-6071399 | 05/01/1973 | Transamerica Financial Life Insurance Company | NY | 0 | 299 |
| 70688 | 36-6071399 | 07/01/1985 | Transamerica Financial Life Insurance Company | NY | 0 | 40 |
| 70688 | 36-6071399 | 07/01/1985 | Transamerica Financial Life Insurance Company | NY | 0 | 858 |
| 70688 | 36-6071399 | 01/01/1986 | Transamerica Financial Life Insurance Company | NY | 16,754 | 6,165 |
| 70688 | 36-6071399 | 01/01/1993 | Transamerica Financial Life Insurance Company | NY | 454,253 | 1,231,237 |
| 70688 | 36-6071399 | 01/01/1993 | Transamerica Financial Life Insurance Company | NY | 0 | 159,873 |
| 70688 | 36-6071399 | 01/01/1993 | Transamerica Financial Life Insurance Company | NY | 0 | 1,208 |
| 70688 | 36-6071399 | 01/01/1995 | Transamerica Financial Life Insurance Company | NY | 0 | 134,350 |
| 70688 | 36-6071399 | 01/01/2002 | Transamerica Financial Life Insurance Company | NY | 0 | 255 |
| 70688 | 36-6071399 | 11/01/2002 | Transamerica Financial Life Insurance Company | NY | 5,050,473 | 6,995 |
| 70688 | 36-6071399 | 03/18/2005 | Transamerica Financial Life Insurance Company | NY | 0 | 7,571 |
| 70688 | 36-6071399 | 04/10/2006 | Transamerica Financial Life Insurance Company | NY | 0 | 9,481 |
| 70688 | 36-6071399 | 04/10/2006 | Transamerica Financial Life Insurance Company | NY | 541,854 | 476,160 |
| 70688 | 36-6071399 | 10/01/2008 | Transamerica Financial Life Insurance Company | NY | 0 | 28,694 |
| 86231 | 39-0989781 | 08/01/1985 | Transamerica Life Insurance Company | IA | 0 | 130 |
| 86231 | 39-0989781 | 10/01/1989 | Transamerica Life Insurance Company | IA | 0 | 12,117 |
| 86231 | 39-0989781 | 04/01/1994 | Transamerica Life Insurance Company | IA | 0 | 11,810 |
| 86231 | 39-0989781 | 01/01/1995 | Transamerica Life Insurance Company | IA | 0 | 4,060 |
| 86231 | 39-0989781 | 11/01/1997 | Transamerica Life Insurance Company | IA | 0 | 3,284 |
| 86231 | 39-0989781 | 01/01/2002 | Transamerica Life Insurance Company | IA | 0 | 5,871 |
| 86231 | 39-0989781 | 11/01/2002 | Transamerica Life Insurance Company | IA | 0 | 770,152 |
| 86231 | 39-0989781 | 07/01/2003 | Transamerica Life Insurance Company | IA | 840,332 | 1,049,328 |
| 86231 | 39-0989781 | 04/10/2006 | Transamerica Life Insurance Company | IA | 2,602,848 | 14,435,504 |
| 86231 | 39-0989781 | 10/01/2008 | Transamerica Life Insurance Company | IA | 2,496,039 | 860,584 |
| 60348 | 22-1771521 | 05/01/2008 | ACE Life Insurance Company | CT | 196,267 | 61,678 |
| 74900 | 63-0483783 | 10/01/2013 | Aurigen Reinsurance Company of America | AR | 0 | 48,082 |
| 74900 | 63-0483783 | 05/01/2014 | Aurigen Reinsurance Company of America | AR | 1,281,990 | 2,961,386 |
| 74900 | 63-0483783 | 05/01/2014 | Aurigen Reinsurance Company of America | AR | 0 | 7,852 |
| 86258 | 13-2572994 | 01/01/2005 | General Re Life Corp | CT | 193,481 | 90,770 |
| 88340 | 59-2859797 | 05/01/2010 | Hannover Life Reassurance Co. of America | FL | 0 | 248,532 |
| 88340 | 59-2859797 | 05/01/2012 | Hannover Life Reassurance Co. of America | FL | 0 | 67,023 |
| 88340 | 59-2859797 | 10/01/2013 | Hannover Life Reassurance Co. of America | FL | 0 | 1,631 |
| 65676 | 35-0472300 | 01/24/2000 | Lincoln Natl Life Insurance Company | IN | 89,892 | 82,825 |
| 65676 | 35-0472300 | 01/24/2000 | Lincoln Natl Life Insurance Company | IN | 6,127 | 40,019 |
| 93580 | 84-0849721 | 04/16/2007 | M Life Insurance Company | CO | 0 | 655,880 |
| 66346 | 58-0828824 | 01/01/1998 | Munich American Reassurance Company | GA | 421,997 | 326,374 |
| 66346 | 58-0828824 | 01/01/1998 | Munich American Reassurance Company | GA | 135,318 | 190,765 |
| 66346 | 58-0828824 | 01/01/2000 | Munich American Reassurance Company | GA | 0 | 74,784 |
| 66346 | 58-0828824 | 01/24/2000 | Munich American Reassurance Company | GA | 359,248 | 331,118 |
| 66346 | 58-0828824 | 01/24/2000 | Munich American Reassurance Company | GA | 6,022 | 160,170 |
| 66346 | 58-0828824 | 04/30/2000 | Munich American Reassurance Company | GA | 619,130 | 2,549,240 |
| 66346 | 58-0828824 | 09/30/2002 | Munich American Reassurance Company | GA | 4,020,338 | 7,729,534 |
| 66346 | 58-0828824 | 09/30/2002 | Munich American Reassurance Company | GA | 188,486 | 699,591 |
| 66346 | 58-0828824 | 09/30/2002 | Munich American Reassurance Company | GA | 0 | 20,039 |
| 66346 | 58-0828824 | 06/23/2003 | Munich American Reassurance Company | GA | 1,511,882 | 8,110,882 |
| 66346 | 58-0828824 | 04/16/2007 | Munich American Reassurance Company | GA | 0 | 151,151 |
| 66346 | 58-0828824 | 11/01/2007 | Munich American Reassurance Company | GA | 0 | 2,547,077 |
| 66346 | 58-0828824 | 05/01/2008 | Munich American Reassurance Company | GA | 124,999 | 172,513 |
| 66346 | 58-0828824 | 05/01/2009 | Munich American Reassurance Company | GA | 4,058,104 | 8,892,786 |
| 66346 | 58-0828824 | 05/01/2009 | Munich American Reassurance Company | GA | 115,030 | 210,584 |
| 66346 | 58-0828824 | 05/01/2012 | Munich American Reassurance Company | GA | 0 | 363,109 |
| 66346 | 58-0828824 | 05/01/2014 | Munich American Reassurance Company | GA | 2,669,980 | 5,427,035 |
| 66346 | 58-0828824 | 05/01/2014 | Munich American Reassurance Company | GA | 0 | 14,860 |
| 66346 | 58-0828824 | 06/15/2015 | Munich American Reassurance Company | GA | 0 | 1,336,175 |
| 66346 | 58-0828824 | 12/01/2015 | Munich American Reassurance Company | GA | 0 | 185 |
| 66346 | 58-0828824 | 12/01/2015 | Munich American Reassurance Company | GA | 0 | 43 |
| 88099 | 75-1608507 | 01/01/2005 | Optimum Re Insurance Company | TX | 133,487 | 89,764 |
| 88099 | 75-1608507 | 04/16/2007 | Optimum Re Insurance Company | TX | 90,906 | 143,876 |
| 88099 | 75-1608507 | 05/01/2010 | Optimum Re Insurance Company | TX | 461,927 | 1,828,614 |
| 88099 | 75-1608507 | 05/01/2013 | Optimum Re Insurance Company | TX | 1,370,067 | 4,142,152 |
| 93572 | 43-1235868 | 12/03/1997 | RGA Reinsurance Company | MO | 0 | 1,649,000 |
| 93572 | 43-1235868 | 01/01/1998 | RGA Reinsurance Company | MO | 1,505,000 | 0 |
| 93572 | 43-1235868 | 09/30/2002 | RGA Reinsurance Company | MO | 6,127,988 | 10,633,772 |
| 93572 | 43-1235868 | 09/30/2002 | RGA Reinsurance Company | MO | 217,996 | 965,623 |
| 93572 | 43-1235868 | 09/30/2002 | RGA Reinsurance Company | MO | 0 | 10,774 |
| 93572 | 43-1235868 | 06/23/2003 | RGA Reinsurance Company | MO | 986,152 | 5,156,879 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

| 1 NAIC Company Code | 2 ID Number | 3 Effective Date | 4 Name of Company | 5 Domiciliary Jurisdiction | 6 Paid Losses | 7 Unpaid Losses |
|---|-------------------|------------------------|--|----------------------------------|--------------------|--------------------|
| 93572 | 43-1235868 | 01/01/2005 | RGA Reinsurance Company | MO | 750,235 | 1,011,206 |
| 93572 | 43-1235868 | 04/01/2007 | RGA Reinsurance Company | MO | 5,799,041 | 7,874,535 |
| 93572 | 43-1235868 | 04/01/2007 | RGA Reinsurance Company | MO | 48,594 | 521,273 |
| 93572 | 43-1235868 | 05/01/2008 | RGA Reinsurance Company | MO | 1,036,929 | 759,947 |
| 93572 | 43-1235868 | 01/01/2010 | RGA Reinsurance Company | MO | 1,258,854 | 814,068 |
| 93572 | 43-1235868 | 01/01/2010 | RGA Reinsurance Company | MO | 0 | 901,701 |
| 93572 | 43-1235868 | 05/01/2012 | RGA Reinsurance Company | MO | 202,238 | 720,924 |
| 93572 | 43-1235868 | 05/01/2014 | RGA Reinsurance Company | MO | 889,993 | 1,821,781 |
| 93572 | 43-1235868 | 05/01/2014 | RGA Reinsurance Company | MO | 0 | 4,955 |
| 93572 | 43-1235868 | 12/01/2014 | RGA Reinsurance Company | MO | 0 | 1,337,977 |
| 93572 | 43-1235868 | 12/01/2014 | RGA Reinsurance Company | MO | 0 | 347 |
| 64688 | 75-6020048 | 10/01/2013 | Scor Global Life Americas Reinsurance Company | DE | 0 | 34,607 |
| 64688 | 75-6020048 | 11/01/2007 | Scor Global Life Americas Reinsurance Company | DE | 122,280 | 4,540,722 |
| 64688 | 75-6020048 | 04/27/2009 | Scor Global Life Americas Reinsurance Company | DE | 65,341 | 162,420 |
| 64688 | 75-6020048 | 05/01/2008 | Scor Global Life Americas Reinsurance Company | DE | 0 | 41,267 |
| 64688 | 75-6020048 | 05/01/2013 | Scor Global Life Americas Reinsurance Company | DE | 844,953 | 2,525,979 |
| 64688 | 75-6020048 | 07/18/2011 | Scor Global Life Americas Reinsurance Company | DE | 380,053 | 101,159 |
| 64688 | 75-6020048 | 07/18/2011 | Scor Global Life Americas Reinsurance Company | DE | 2,740,484 | 6,202,393 |
| 64688 | 75-6020048 | 09/17/2007 | Scor Global Life Americas Reinsurance Company | DE | 124,999 | 618,541 |
| 87017 | 62-1003368 | 11/01/2007 | Scor Global Life Reinsurance Company of Delaware | DE | 0 | 14,034 |
| 87017 | 62-1003368 | 05/01/2008 | Scor Global Life Reinsurance Company of Delaware | DE | 50,000 | 2,596 |
| 87017 | 62-1003368 | 05/12/2001 | Scor Global Life Reinsurance Company of Delaware | DE | 223,902 | 359,061 |
| 97071 | 13-3126819 | 11/01/2007 | SCOR Global Life USA Reinsurance Company | DE | 161,318 | 1,977,631 |
| 97071 | 13-3126819 | 04/01/2007 | SCOR Global Life USA Reinsurance Company | DE | 833,513 | 918,689 |
| 97071 | 13-3126819 | 04/01/2007 | SCOR Global Life USA Reinsurance Company | DE | 9,764,100 | 15,639,210 |
| 97071 | 13-3126819 | 04/16/2007 | SCOR Global Life USA Reinsurance Company | DE | 0 | 77,111 |
| 97071 | 13-3126819 | 05/01/2013 | SCOR Global Life USA Reinsurance Company | DE | 299,998 | 1,583,302 |
| 97071 | 13-3126819 | 05/01/2014 | SCOR Global Life USA Reinsurance Company | DE | 2,169,984 | 5,917,529 |
| 97071 | 13-3126819 | 05/01/2014 | SCOR Global Life USA Reinsurance Company | DE | 0 | 15,709 |
| 87572 | 23-2038295 | 01/18/2005 | Scottish Re US Inc | DE | 0 | 17,200 |
| 68713 | 84-0499703 | 01/01/1996 | Security Life of Denver Insurance Company | CO | 80,000 | 177,274 |
| 68713 | 84-0499703 | 01/01/1996 | Security Life of Denver Insurance Company | CO | 501,032 | 448,864 |
| 68713 | 84-0499703 | 01/01/2000 | Security Life of Denver Insurance Company | CO | 0 | 4,203 |
| 68713 | 84-0499703 | 01/01/2000 | Security Life of Denver Insurance Company | CO | 77,978 | 154,403 |
| 68713 | 84-0499703 | 09/30/2002 | Security Life of Denver Insurance Company | CO | 0 | 12,339 |
| 82627 | 06-0839705 | 01/01/1998 | Swiss Re Life and Health America, Inc. | MO | 441,997 | 326,374 |
| 82627 | 06-0839705 | 01/01/1998 | Swiss Re Life and Health America, Inc. | MO | 165,318 | 190,765 |
| 82627 | 06-0839705 | 01/01/2000 | Swiss Re Life and Health America, Inc. | MO | 0 | 75,116 |
| 82627 | 06-0839705 | 04/30/2000 | Swiss Re Life and Health America, Inc. | MO | 287,834 | 1,337,901 |
| 82627 | 06-0839705 | 05/12/2001 | Swiss Re Life and Health America, Inc. | MO | 599,996 | 407,960 |
| 82627 | 06-0839705 | 05/12/2001 | Swiss Re Life and Health America, Inc. | MO | 0 | 451,324 |
| 82627 | 06-0839705 | 05/12/2001 | Swiss Re Life and Health America, Inc. | MO | 0 | 42,212 |
| 82627 | 06-0839705 | 04/01/2007 | Swiss Re Life and Health America, Inc. | MO | 6,836,861 | 10,892,220 |
| 82627 | 06-0839705 | 04/01/2007 | Swiss Re Life and Health America, Inc. | MO | 109,358 | 629,324 |
| 82627 | 06-0839705 | 02/01/2013 | Swiss Re Life and Health America, Inc. | MO | 0 | 443,402 |
| 82627 | 06-0839705 | 05/01/2013 | Swiss Re Life and Health America, Inc. | MO | 302,870 | 2,486,732 |
| 82627 | 06-0839705 | 10/01/2013 | Swiss Re Life and Health America, Inc. | MO | 0 | 9,972 |
| 82627 | 06-0839705 | 05/01/2014 | Swiss Re Life and Health America, Inc. | MO | 889,993 | 1,818,463 |
| 82627 | 06-0839705 | 05/01/2014 | Swiss Re Life and Health America, Inc. | MO | 0 | 4,955 |
| 82627 | 06-0839705 | 12/01/2014 | Swiss Re Life and Health America, Inc. | MO | 0 | 431,632 |
| 82627 | 06-0839705 | 12/01/2014 | Swiss Re Life and Health America, Inc. | MO | 0 | 248 |
| 70688 | 36-6071399 | 01/01/1998 | Transamerica Financial Life Insurance Co | NY | 441,997 | 326,374 |
| 70688 | 36-6071399 | 01/01/1998 | Transamerica Financial Life Insurance Co | NY | 135,318 | 190,770 |
| 70688 | 36-6071399 | 01/01/2000 | Transamerica Financial Life Insurance Co | NY | 0 | 74,594 |
| 70688 | 36-6071399 | 01/24/2000 | Transamerica Financial Life Insurance Co | NY | 79,634 | 165,530 |
| 70688 | 36-6071399 | 01/24/2000 | Transamerica Financial Life Insurance Co | NY | 0 | 80,041 |
| 70688 | 36-6071399 | 04/30/2000 | Transamerica Financial Life Insurance Co | NY | 688,787 | 2,002,425 |
| 70688 | 36-6071399 | 05/12/2001 | Transamerica Financial Life Insurance Co | NY | 1,194,375 | 891,322 |
| 70688 | 36-6071399 | 05/12/2001 | Transamerica Financial Life Insurance Co | NY | 138,168 | 676,790 |
| 70688 | 36-6071399 | 05/12/2001 | Transamerica Financial Life Insurance Co | NY | 1,846,976 | 500,856 |
| 70688 | 36-6071399 | 09/30/2002 | Transamerica Financial Life Insurance Co | NY | 289,951 | 1,807,467 |
| 70688 | 36-6071399 | 09/30/2002 | Transamerica Financial Life Insurance Co | NY | 143,628 | 227,602 |
| 70688 | 36-6071399 | 04/01/2007 | Transamerica Financial Life Insurance Co | NY | 0 | 75,450 |
| 70688 | 36-6071399 | 04/01/2007 | Transamerica Financial Life Insurance Co | NY | 0 | 13,578 |
| 86231 | 39-0989781 | 09/30/2002 | Transamerica Life Insurance Company | IA | 6,853,437 | 11,148,710 |
| 86231 | 39-0989781 | 09/30/2002 | Transamerica Life Insurance Company | IA | 7,999,481 | 1,097,559 |
| 86231 | 39-0989781 | 04/01/2007 | Transamerica Life Insurance Company | IA | 2,849,980 | 1,354,823 |
| 86231 | 39-0989781 | 04/01/2007 | Transamerica Life Insurance Company | IA | 0 | 63,845 |
| 80659 | 38-0397420 | 09/30/2002 | Canada Life Assurance Company | MI | 3,376,701 | 6,585,675 |
| 80659 | 38-0397420 | 09/30/2002 | Canada Life Assurance Company | MI | 138,507 | 554,690 |
| 80659 | 38-0397420 | 04/01/2007 | Canada Life Assurance Company | MI | 3,085,707 | 3,967,662 |
| 80659 | 38-0397420 | 04/01/2007 | Canada Life Assurance Company | MI | 31,624 | 438,201 |
| 80659 | 38-0397420 | 06/23/2003 | Canada Life Assurance Company | MI | 855,793 | 5,409,547 |
| 0899999. Life and Annuity - U.S. Non-Affiliates | | | | | 131,106,355 | 382,614,787 |
| 00000 | AA-3190773 | 12/01/2000 | Transamerica International Re (Bermuda) | BMU | 3,189 | 1,346,279 |
| 00000 | AA-3190773 | 07/01/2003 | Transamerica International Re (Bermuda) | BMU | 0 | 2,813 |
| 00000 | AA-3194154 | 07/01/2010 | Chubb Tempest Life Reinsurance, Ltd. | BMU | 134,501 | 151,434 |
| 00000 | AA-5420050 | 02/01/2013 | Korean Reinsurance Co | KOR | 0 | 124,239 |
| 00000 | AA-5420050 | 05/01/2012 | Korean Reinsurance Co | KOR | 56,178 | 707,019 |
| 00000 | AA-5420050 | 05/01/2013 | Korean Reinsurance Co | KOR | 393,338 | 1,583,913 |
| 00000 | AA-1461000 | 02/01/2013 | Swiss Life Ltd | CHE | 0 | 102,542 |
| 00000 | AA-1461000 | 05/01/2013 | Swiss Life Ltd | CHE | 331,730 | 5,168,742 |
| 00000 | AA-1580095 | 11/01/2007 | The TOA Reinsurance Company, Ltd | JPN | 181,415 | 2,752,911 |
| 00000 | AA-1580095 | 02/01/2013 | The TOA Reinsurance Company, Ltd | JPN | 0 | 97,544 |
| 00000 | AA-1580095 | 05/01/2009 | The TOA Reinsurance Company, Ltd | JPN | 100,578 | 105,867 |
| 00000 | AA-1580095 | 05/01/2009 | The TOA Reinsurance Company, Ltd | JPN | 2,814,302 | 3,258,024 |
| 00000 | AA-1580095 | 05/01/2013 | The TOA Reinsurance Company, Ltd | JPN | 559,034 | 3,868,550 |
| 0999999. Life and Annuity - Non-U.S. Non-Affiliates | | | | | 4,574,265 | 19,269,877 |
| 1099999. Total Life and Annuity - Non-Affiliates | | | | | 135,680,620 | 401,884,664 |
| 1199999. Total Life and Annuity | | | | | 135,680,620 | 682,215,795 |
| 1499999. Total Accident and Health - U.S. Affiliates | | | | | 0 | 0 |
| 1799999. Total Accident and Health - Non-U.S. Affiliates | | | | | 0 | 0 |
| 1899999. Total Accident and Health - Affiliates | | | | | 0 | 0 |
| 22667 | 95-2371728 | 01/01/2014 | ACE American Insurance Company | PA | 0 | 20,630 |
| 37273 | 39-1338397 | 01/01/2012 | Axis Insurance Company | IL | 0 | 423,762 |
| 11285 | 03-0345211 | 01/01/2006 | AZ Mont | VT | 0 | 68,000 |
| 19518 | 20-4929941 | 01/01/2016 | Catlin Ins Co | TX | 0 | 29,578 |
| 68276 | 48-1024691 | 01/01/2004 | Employers Reinsurance Corporation | KS | 118,739 | 7,542 |
| 14015 | 27-4186184 | 04/01/2012 | IMI Assurance, Inc. | HI | 759,937 | 189,884 |
| 65838 | 01-0233346 | 11/01/2006 | John Hancock Life Insurance Company (USA) | MI | 38,576 | 842 |
| 00000 | 45-3249514 | 07/01/2016 | Laclede Insurance Risk Services, Inc | SC | 0 | 7,559 |
| 13097 | 98-0610315 | 01/01/2008 | Marias Falls Insurance Company | VT | 113,772 | 43,102 |
| 66346 | 58-0828824 | 01/01/2006 | Munich American Reassurance Company | GA | 1,708,837 | 739,628 |

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SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

| 1 NAIC Company Code | 2 ID Number | 3 Effective Date | 4 Name of Company | 5 Domiciliary Jurisdiction | 6 Paid Losses | 7 Unpaid Losses |
|---|-------------------|------------------------|---|----------------------------------|--------------------|--------------------|
| 19445 | 25-0687550 | 07/01/2007 | National Union Fire Insurance Company of Pittsburgh, PA | PA | 30,000 | 0 |
| 14862 | 54-1846993 | 01/01/2004 | NiSource Insurance Corporation, Inc. | UT | 249,080 | 80,180 |
| 13195 | 98-0648118 | 01/01/2010 | Orcas, Ltd. | VT | 3,152,268 | 1,116,912 |
| 13195 | 98-0648118 | 01/01/2012 | Orcas, Ltd. | VT | 759,400 | 2,720,780 |
| 38636 | 13-3031176 | 01/01/2014 | Partner Reins Co of the US | NY | 0 | 54,462 |
| 93572 | 43-1235868 | 03/01/2012 | Reinsurance Group of America, Inc. | MO | 6,000 | 0 |
| 93572 | 43-1235868 | 01/01/2012 | Reinsurance Group of America, Inc. | MO | 136,825 | 849,942 |
| 93572 | 43-1235868 | 04/01/2012 | Reinsurance Group of America, Inc. | MO | 24,805 | 0 |
| 97071 | 13-3126819 | 03/01/2012 | SCOR Global Life USA Reinsurance Company | DE | 6,000 | 0 |
| 97071 | 13-3126819 | 01/01/2012 | SCOR Global Life USA Reinsurance Company | DE | 38,274 | 548,350 |
| 38776 | 13-2997499 | 03/01/2012 | Sirius America Insurance Company | NY | 2,250 | 181 |
| 19453 | 13-5616275 | 01/01/2006 | Transatlantic Reinsurance Company | NY | 785 | 0 |
| 16535 | 36-4233459 | 01/01/2012 | Zurich American Insurance Company | NY | 35,662 | 547,100 |
| 65056 | 38-1659835 | 07/01/1999 | Jackson Natl Life Ins Co | MI | 0 | 495,442 |
| 1999999. Accident and Health - U.S. Non-Affiliates | | | | | 7,181,210 | 7,943,876 |
| 00000 | AA-1127084 | 05/01/2013 | Lloyd's Syndicate number 1084 | GBR | 2,437 | 2,529 |
| 00000 | AA-1127200 | 03/01/2012 | Lloyd's Syndicate number 1200 | GBR | 16,490 | 15,190 |
| 00000 | AA-1120085 | 05/01/2013 | Lloyd's Syndicate number 1274 | GBR | 4,387 | 4,455 |
| 00000 | AA-1127400 | 03/01/2012 | Lloyd's Syndicate number 1400 | GBR | 2,952 | 0 |
| 00000 | AA-1127861 | 05/01/2013 | Lloyd's Syndicate number 1861 | GBR | 6,623 | 7,211 |
| 00000 | AA-1120124 | 03/01/2012 | Lloyd's Syndicate number 1945 | GBR | 18,033 | 17,203 |
| 00000 | AA-1120106 | 05/01/2014 | Lloyd's Syndicate number 1969 | GBR | 1,656 | 1,708 |
| 00000 | AA-1128001 | 03/01/2012 | Lloyd's Syndicate number 2001 | GBR | 24,145 | 22,108 |
| 00000 | AA-1128003 | 03/01/2012 | Lloyd's Syndicate number 2003 | GBR | 24,145 | 22,108 |
| 00000 | AA-1120071 | 05/01/2013 | Lloyd's Syndicate number 2007 | GBR | 0 | 414 |
| 00000 | AA-1120158 | 05/01/2014 | Lloyd's Syndicate number 2014 | GBR | 5,484 | 5,568 |
| 00000 | AA-1129000 | 05/01/2014 | Lloyd's Syndicate number 3000 | GBR | 21,193 | 22,108 |
| 00000 | AA-1126033 | 03/01/2012 | Lloyd's Syndicate number 33 | GBR | 25,617 | 23,482 |
| 00000 | AA-1120055 | 03/01/2012 | Lloyd's Syndicate number 3623 | GBR | 30,035 | 27,622 |
| 00000 | AA-1120055 | 01/01/2009 | Lloyd's Syndicate number 3623 | GBR | 0 | 130,837 |
| 00000 | AA-1126382 | 05/01/2013 | Lloyd's Syndicate number 382 | GBR | 2,925 | 2,924 |
| 00000 | AA-1126005 | 05/01/2013 | Lloyd's Syndicate number 4000 | GBR | 13,246 | 13,787 |
| 00000 | AA-1126005 | 01/01/2013 | Lloyd's Syndicate number 4000 | GBR | 0 | 137,087 |
| 00000 | AA-1120075 | 03/01/2012 | Lloyd's Syndicate number 4020 | GBR | 24,145 | 22,108 |
| 00000 | AA-1126510 | 03/01/2012 | Lloyd's Syndicate number 510 | GBR | 64,186 | 60,767 |
| 00000 | AA-1120048 | 05/01/2014 | Lloyd's Syndicate number 5820 | GBR | 4,967 | 4,863 |
| 2099999. Accident and Health - Non-U.S. Non-Affiliates | | | | | 292,666 | 544,079 |
| 2199999. Total Accident and Health - Non-Affiliates | | | | | 7,473,876 | 8,487,955 |
| 2299999. Total Accident and Health | | | | | 7,473,876 | 8,487,955 |
| 2399999. Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999) | | | | | 138,287,565 | 665,177,617 |
| 2499999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999) | | | | | 4,866,931 | 25,526,133 |
| 9999999 Totals - Life, Annuity and Accident and Health | | | | | 143,154,496 | 690,703,750 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1 NAIC Company Code | 2 ID Number | 3 Effective Date | 4 Name of Company | 5 Domi- ciliary Juris- diction | 6 Type of Reinsurance Ceded | 7 Type of Business Ceded | 8 Amount in Force at End of Year | Reserve Credit Taken | | 11 Premiums | Outstanding Surplus Relief | | 14 Modified Coinsurance Reserve | 15 Funds Withheld Under Coinsurance |
|---|-------------------|------------------------|---|--|--------------------------------------|-----------------------------------|--|----------------------|------------------|----------------|----------------------------|------------------|--|--|
| | | | | | | | | 9 Current Year | 10 Prior Year | | 12 Current Year | 13 Prior Year | | |
| 79227 | 22-1944557 | 01/01/2013 | Pruco Life Insurance Company | AZ | CO/I | AXXX | 37,697,985,749 | 8,176,601,899 | 7,598,336,452 | 427,783,716 | 0 | 0 | 0 | 0 |
| 79227 | 22-1944557 | 01/01/2013 | Pruco Life Insurance Company | AZ | CO/I | AXXX | 5,144,209,026 | 989,961,033 | 904,213,396 | 61,047,583 | 0 | 0 | 0 | 0 |
| 13809 | 27-2457213 | 01/01/2015 | Prudential Legacy Insurance Company of New Jersey | NJ | COMB/I | QL | 89,912,842,676 | 53,226,236,293 | 53,493,041,207 | 2,609,463,108 | 0 | 0 | 0 | 0 |
| 86630 | 06-1241288 | 10/01/2016 | Prudential Annuities Life Assurance Corporation | AZ | CO/I | QL | 0 | 0 | 0 | 297,784 | 0 | 0 | 0 | 0 |
| 0299999. General Account - Authorized U.S. Affiliates - Other | | | | | | | 132,755,037,451 | 62,392,799,225 | 61,995,591,055 | 3,098,592,191 | 0 | 0 | 0 | 0 |
| 0399999. Total General Account - Authorized U.S. Affiliates | | | | | | | 132,755,037,451 | 62,392,799,225 | 61,995,591,055 | 3,098,592,191 | 0 | 0 | 0 | 0 |
| 0699999. Total General Account - Authorized Non-U.S. Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 0799999. Total General Account - Authorized Affiliates | | | | | | | 132,755,037,451 | 62,392,799,225 | 61,995,591,055 | 3,098,592,191 | 0 | 0 | 0 | 0 |
| 80659 | 38-0397420 | 01/01/1986 | Canada Life Assurance Company | MI | YRT/I | QL | 2,927,800 | 34,922 | 38,369 | 48,768 | 0 | 0 | 0 | 0 |
| 80659 | 38-0397420 | 04/01/2003 | Canada Life Assurance Company | MI | YRT/I | QL | 743,801 | 5,265 | 4,701 | 4,465 | 0 | 0 | 0 | 0 |
| 80659 | 38-0397420 | 04/01/2003 | Canada Life Assurance Company | MI | YRT/I | QL | 172,029 | 20,517 | 17,191 | 12,324 | 0 | 0 | 0 | 0 |
| 80659 | 38-0397420 | 09/01/2004 | Canada Life Assurance Company | MI | YRT/I | QL | 294,123 | 8,044 | 7,598 | 5,268 | 0 | 0 | 0 | 0 |
| 80659 | 38-0397420 | 09/01/2004 | Canada Life Assurance Company | MI | YRT/I | XXXLO | 15,149,096 | 791,341 | 540,512 | 719,516 | 0 | 0 | 0 | 0 |
| 80659 | 38-0397420 | 09/01/2004 | Canada Life Assurance Company | MI | YRT/I | QL | 2,905,430 | 144,001 | 211,606 | 72,642 | 0 | 0 | 0 | 0 |
| 80659 | 38-0397420 | 09/01/2004 | Canada Life Assurance Company | MI | YRT/I | XXXLO | 87,903,547 | 1,987,553 | 1,990,892 | 1,428,029 | 0 | 0 | 0 | 0 |
| 80659 | 38-0397420 | 01/01/2005 | Canada Life Assurance Company | MI | YRT/I | XXXLO | 20,817,573 | 53,184 | 47,169 | 33,057 | 0 | 0 | 0 | 0 |
| 80659 | 38-0397420 | 01/01/2005 | Canada Life Assurance Company | MI | YRT/I | XXXLO | 80,974,051 | 683,223 | 596,890 | 451,433 | 0 | 0 | 0 | 0 |
| 80659 | 38-0397420 | 10/01/2008 | Canada Life Assurance Company | MI | YRT/I | QL | 15,606,751 | 10,397 | 9,554 | 103,158 | 0 | 0 | 0 | 0 |
| 80659 | 38-0397420 | 10/01/2008 | Canada Life Assurance Company | MI | YRT/I | XXXLO | 119,337,305 | 44,691 | 40,995 | 363,659 | 0 | 0 | 0 | 0 |
| 80659 | 38-0397420 | 10/01/2008 | Canada Life Assurance Company | MI | YRT/I | AXXX | 28,656,122 | 2,613 | 5,519 | 71,790 | 0 | 0 | 0 | 0 |
| 80659 | 38-0397420 | 10/01/2008 | Canada Life Assurance Company | MI | YRT/I | QL | 275,467,234 | 102,600 | 97,902 | 940,358 | 0 | 0 | 0 | 0 |
| 80659 | 38-0397420 | 10/01/2008 | Canada Life Assurance Company | MI | YRT/I | XXXLO | 873,574,022 | 454,502 | 418,951 | 3,496,338 | 0 | 0 | 0 | 0 |
| 80659 | 38-0397420 | 10/01/2008 | Canada Life Assurance Company | MI | YRT/I | AXXX | 320,835,506 | 115,006 | 117,841 | 1,060,169 | 0 | 0 | 0 | 0 |
| 86258 | 13-2572994 | 11/01/1969 | General Re Life Corporation | CT | YRT/I | QL | 175,181 | 3,103 | 12,032 | 7,236 | 0 | 0 | 0 | 0 |
| 86258 | 13-2572994 | 07/01/1973 | General Re Life Corporation | CT | YRT/I | QL | 1,422,321 | 51,811 | 46,745 | 88,791 | 0 | 0 | 0 | 0 |
| 86258 | 13-2572994 | 03/01/1980 | General Re Life Corporation | CT | YRT/I | QL | 66,434 | 607 | 559 | 1,295 | 0 | 0 | 0 | 0 |
| 86258 | 13-2572994 | 08/01/1982 | General Re Life Corporation | CT | YRT/I | QL | 59,274 | 1,198 | 1,079 | 1,190 | 0 | 0 | 0 | 0 |
| 86258 | 13-2572994 | 08/01/1982 | General Re Life Corporation | CT | YRT/I | QL | 60,541 | 805 | 727 | 1,285 | 0 | 0 | 0 | 0 |
| 86258 | 13-2572994 | 08/01/1982 | General Re Life Corporation | CT | YRT/I | QL | 39,254 | 2,587 | 2,350 | 2,869 | 0 | 0 | 0 | 0 |
| 86258 | 13-2572994 | 05/01/1986 | General Re Life Corporation | CT | YRT/I | QL | 8,420,526 | 108,910 | 158,748 | 90,603 | 0 | 0 | 0 | 0 |
| 86258 | 13-2572994 | 05/01/1987 | General Re Life Corporation | CT | YRT/I | QL | 712,680 | 9,920 | 9,919 | 15,327 | 0 | 0 | 0 | 0 |
| 86258 | 13-2572994 | 05/01/1987 | General Re Life Corporation | CT | YRT/I | QL | 516,412 | 26,107 | 34,269 | 2,480 | 0 | 0 | 0 | 0 |
| 86258 | 13-2572994 | 09/01/1992 | General Re Life Corporation | CT | YRT/I | QL | 5,970,988 | 408,045 | 415,558 | 484,181 | 0 | 0 | 0 | 0 |
| 88340 | 59-2859797 | 11/01/1971 | Hannover Life Reassurance Company of America | FL | YRT/I | QL | 37,315 | 3,305 | 4,265 | (204) | 0 | 0 | 0 | 0 |
| 88340 | 59-2859797 | 08/01/1982 | Hannover Life Reassurance Company of America | FL | YRT/I | QL | 51,151 | 1,136 | 1,023 | 1,116 | 0 | 0 | 0 | 0 |
| 88340 | 59-2859797 | 08/01/1982 | Hannover Life Reassurance Company of America | FL | YRT/I | QL | 48,432 | 644 | 582 | 1,028 | 0 | 0 | 0 | 0 |
| 88340 | 59-2859797 | 08/01/1982 | Hannover Life Reassurance Company of America | FL | YRT/I | QL | 39,254 | 2,587 | 2,350 | 2,869 | 0 | 0 | 0 | 0 |
| 88340 | 59-2859797 | 11/01/1985 | Hannover Life Reassurance Company of America | FL | YRT/I | QL | 28,502 | 933 | 3,361 | 1,978 | 0 | 0 | 0 | 0 |
| 88340 | 59-2859797 | 05/01/1987 | Hannover Life Reassurance Company of America | FL | YRT/I | QL | 329,769 | 4,708 | 4,648 | 7,287 | 0 | 0 | 0 | 0 |
| 88340 | 59-2859797 | 05/01/1987 | Hannover Life Reassurance Company of America | FL | YRT/I | QL | 2,473,341 | 40,332 | 40,176 | 48,008 | 0 | 0 | 0 | 0 |
| 88340 | 59-2859797 | 12/01/2010 | Hannover Life Reassurance Company of America | FL | YRT/I | QL | 854,330 | 97 | 89 | 1,044 | 0 | 0 | 0 | 0 |
| 88340 | 59-2859797 | 12/01/2010 | Hannover Life Reassurance Company of America | FL | YRT/I | XXXLO | 18,766,246 | 38,501 | 34,829 | 310,303 | 0 | 0 | 0 | 0 |
| 70815 | 06-0838648 | 01/02/2013 | Hartford Life and Accident Insurance Company | CT | YRT/I | QL | 127,746,976 | 1,536,808 | 2,469,933 | 4,889,079 | 0 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 08/01/1977 | The Lincoln National Life Insurance Company | IN | YRT/I | QL | 1,439,139 | 134,575 | 129,054 | 183,725 | 0 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 08/01/1977 | The Lincoln National Life Insurance Company | IN | YRT/I | QL | 0 | 0 | 15,718 | 0 | 0 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 10/01/1981 | The Lincoln National Life Insurance Company | IN | YRT/I | QL | 1,014,007 | 12,580 | 17,443 | 7,433 | 0 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 04/15/1982 | The Lincoln National Life Insurance Company | IN | YRT/I | QL | 69,440 | 6,656 | 6,136 | 9,913 | 0 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 01/01/1983 | The Lincoln National Life Insurance Company | IN | YRT/I | QL | 17,018,843 | 162,051 | 171,657 | 221,142 | 0 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 01/01/1984 | The Lincoln National Life Insurance Company | IN | YRT/I | QL | 156,169 | 2,596 | 3,768 | 2,180 | 0 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 01/01/1986 | The Lincoln National Life Insurance Company | IN | YRT/I | QL | 3,280,497 | 41,257 | 44,043 | 55,943 | 0 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 10/01/1986 | The Lincoln National Life Insurance Company | IN | YRT/I | QL | 462,390 | 3,054 | 2,834 | 4,907 | 0 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 11/01/1988 | The Lincoln National Life Insurance Company | IN | YRT/I | QL | 9,048,835 | 649,968 | 614,227 | 782,530 | 0 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 11/01/1988 | The Lincoln National Life Insurance Company | IN | YRT/I | QL | 6,985,052 | 346,950 | 322,839 | 396,653 | 0 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 05/01/1990 | The Lincoln National Life Insurance Company | IN | YRT/I | QL | 3,936,301 | 90,114 | 110,014 | 55,458 | 0 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 05/01/1990 | The Lincoln National Life Insurance Company | IN | YRT/I | QL | 18,550,864 | 672,227 | 661,417 | 764,682 | 0 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 02/01/1991 | The Lincoln National Life Insurance Company | IN | YRT/I | QL | 163,088 | 676 | 839 | 711 | 0 | 0 | 0 | 0 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1 NAIC Company Code | 2 ID Number | 3 Effective Date | 4 Name of Company | 5 Domi- ciliary Juris- diction | 6 Type of Reinsurance Ceded | 7 Type of Business Ceded | 8 Amount in Force at End of Year | Reserve Credit Taken | | 11 Premiums | Outstanding Surplus Relief | | 14 Modified Coinsurance Reserve | 15 Funds Withheld Under Coinsurance |
|------------------------------|-------------------|------------------------|---|--|--------------------------------------|-----------------------------------|--|----------------------|------------------|----------------|----------------------------|------------------|--|--|
| | | | | | | | | 9 Current Year | 10 Prior Year | | 12 Current Year | 13 Prior Year | | |
| 65676 | 35-0472300 | 02/01/1991 | The Lincoln National Life Insurance Company | IN | YRT/I | QL | 239,059 | 4,146 | 4,145 | 4,048 | 0 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 01/01/1995 | The Lincoln National Life Insurance Company | IN | YRT/I | QL | 48,322,632 | 941,886 | 1,001,816 | 993,753 | 0 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 10/01/1996 | The Lincoln National Life Insurance Company | IN | YRT/I | QL | 577,409,083 | 5,877,496 | 5,316,897 | 3,277,200 | 0 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 07/01/1997 | The Lincoln National Life Insurance Company | IN | YRT/I | QL | 12,800,083 | 166,521 | 230,920 | 110,310 | 0 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 07/01/1997 | The Lincoln National Life Insurance Company | IN | YRT/I | XXXL0 | 8,938 | 469 | 429 | 393 | 0 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 07/01/1997 | The Lincoln National Life Insurance Company | IN | CO/I | XXXL | 45,419,834 | 267,383 | 455,229 | 293,389 | 0 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 10/15/1999 | The Lincoln National Life Insurance Company | IN | YRT/I | QL | 168,848,414 | 3,488,028 | 3,401,760 | 2,324,871 | 0 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 10/15/1999 | The Lincoln National Life Insurance Company | IN | YRT/I | AXXX | 46,219 | 1,147 | 1,072 | 685 | 0 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 12/01/2000 | The Lincoln National Life Insurance Company | IN | YRT/I | QL | 24,951,515 | 143,520 | 148,015 | 104,998 | 0 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 12/01/2000 | The Lincoln National Life Insurance Company | IN | YRT/I | XXXL0 | 638,072 | 11,861 | 10,637 | 6,231 | 0 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 12/01/2000 | The Lincoln National Life Insurance Company | IN | YRT/I | AXXX | 2,246,204 | 24,673 | 22,504 | 15,334 | 0 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 12/01/2000 | The Lincoln National Life Insurance Company | IN | CO/I | XXXL | 1,138,567,408 | 28,094,343 | 29,323,686 | 1,949,855 | 0 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 06/15/2001 | The Lincoln National Life Insurance Company | IN | YRT/I | QL | 68,429,264 | 1,118,407 | 1,129,783 | 1,066,433 | 0 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 06/15/2001 | The Lincoln National Life Insurance Company | IN | YRT/I | QL | 25,681,402 | 401,021 | 363,782 | 189,692 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 05/01/1973 | Munich American Reassurance Company | GA | YRT/I | QL | 0 | 0 | 52,971 | (14,004) | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 11/18/1974 | Munich American Reassurance Company | GA | YRT/I | QL | 9,220,560 | 306,453 | 326,021 | 432,053 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 11/18/1974 | Munich American Reassurance Company | GA | YRT/I | QL | 33,190,863 | 916,095 | 847,719 | 946,508 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 11/18/1974 | Munich American Reassurance Company | GA | YRT/I | QL | 59,324,171 | 860,014 | 765,419 | 839,296 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 12/01/1983 | Munich American Reassurance Company | GA | CO/I | QL | 17,326 | 519 | 447 | 726 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 01/01/1994 | Munich American Reassurance Company | GA | YRT/I | QL | 5,656,420 | 49,310 | 46,736 | 55,554 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 01/01/1994 | Munich American Reassurance Company | GA | YRT/I | AXXX | 225,130 | 5,589 | 5,056 | 5,929 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 10/15/1999 | Munich American Reassurance Company | GA | YRT/I | QL | 199,426,816 | 3,265,947 | 3,188,698 | 2,211,679 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 10/15/1999 | Munich American Reassurance Company | GA | YRT/I | XXXL0 | 2,086,488 | 4,817 | 4,464 | 4,430 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 10/15/1999 | Munich American Reassurance Company | GA | YRT/I | AXXX | 1,774,711 | 26,381 | 24,381 | 18,509 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 10/15/1999 | Munich American Reassurance Company | GA | YRT/I | XXXL | 3,040,000 | 16,672 | 16,157 | 18,724 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 12/01/2000 | Munich American Reassurance Company | GA | YRT/I | QL | 16,117,191 | 120,141 | 117,575 | 74,634 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 12/01/2000 | Munich American Reassurance Company | GA | YRT/I | XXXL0 | 364,612 | 6,778 | 6,078 | 3,357 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 12/01/2000 | Munich American Reassurance Company | GA | YRT/I | AXXX | 1,199,294 | 13,929 | 12,700 | 8,135 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 12/01/2000 | Munich American Reassurance Company | GA | CO/I | XXXL | 654,063,652 | 16,196,237 | 17,011,040 | 1,178,665 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 06/15/2001 | Munich American Reassurance Company | GA | YRT/I | QL | 22,809,747 | 372,853 | 376,643 | 349,297 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 01/01/2002 | Munich American Reassurance Company | GA | YRT/I | QL | 7,963,108 | 17,144 | 14,015 | 2,928 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 01/01/2002 | Munich American Reassurance Company | GA | YRT/I | QL | 256,760,265 | 910,129 | 832,245 | 278,671 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 01/01/2002 | Munich American Reassurance Company | GA | YRT/I | QL | 90,636,125 | 1,197,711 | 1,092,331 | 294,358 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 11/01/2002 | Munich American Reassurance Company | GA | YRT/I | QL | 14,164,300 | 183,099 | 164,391 | 106,013 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 11/01/2002 | Munich American Reassurance Company | GA | YRT/I | QL | 407,414,648 | 8,760,119 | 8,486,515 | 5,226,092 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 11/01/2002 | Munich American Reassurance Company | GA | YRT/I | AXXX | 307,940 | 2,241 | 2,065 | 1,076 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 12/01/2002 | Munich American Reassurance Company | GA | YRT/I | QL | 2,995,427 | 44,810 | 41,945 | 38,079 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 12/01/2002 | Munich American Reassurance Company | GA | YRT/I | QL | 48,786,519 | 639,929 | 627,682 | 541,127 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 12/01/2002 | Munich American Reassurance Company | GA | YRT/I | AXXX | 18,309 | 196 | 179 | 176 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 01/01/2005 | Munich American Reassurance Company | GA | YRT/I | XXXL0 | 21,661,964 | 55,158 | 48,763 | 29,453 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 01/01/2005 | Munich American Reassurance Company | GA | YRT/I | XXXL0 | 86,470,130 | 799,181 | 697,380 | 485,173 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 03/01/1974 | RGA Reinsurance Company | MO | YRT/I | QL | 697,733 | 39,836 | 39,852 | 59,878 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 03/01/1974 | RGA Reinsurance Company | MO | YRT/I | QL | 399,220 | 8,846 | 8,057 | 13,675 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 03/01/1974 | RGA Reinsurance Company | MO | YRT/I | QL | 45,146 | 662 | 598 | 1,387 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 11/01/1978 | RGA Reinsurance Company | MO | YRT/I | QL | 13,164,420 | 173,219 | 181,468 | 238,147 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 11/01/1978 | RGA Reinsurance Company | MO | YRT/I | AXXX | 399,600 | 3,819 | 3,484 | 5,913 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 05/09/1979 | RGA Reinsurance Company | MO | YRT/I | QL | 272,388 | 5,987 | 5,348 | 10,917 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 05/09/1979 | RGA Reinsurance Company | MO | YRT/I | QL | 103,490 | 3,688 | 3,352 | 5,938 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 06/01/1984 | RGA Reinsurance Company | MO | YRT/I | QL | 65,115 | 75 | 366 | 430 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 06/15/1984 | RGA Reinsurance Company | MO | YRT/I | QL | 1,795,268 | 30,155 | 31,633 | 36,913 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 07/01/1985 | RGA Reinsurance Company | MO | YRT/I | QL | 40,245,258 | 1,248,462 | 1,297,092 | 1,466,747 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 07/01/1985 | RGA Reinsurance Company | MO | YRT/I | QL | 50,776,463 | 1,528,369 | 1,485,650 | 1,746,710 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 07/01/1985 | RGA Reinsurance Company | MO | YRT/I | QL | 7,707,438 | 215,330 | 708,941 | (100,666) | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 05/01/1987 | RGA Reinsurance Company | MO | YRT/I | QL | 687,020 | 9,297 | 9,020 | 14,478 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 05/01/1987 | RGA Reinsurance Company | MO | YRT/I | QL | 367,785 | 16,010 | 20,875 | 2,048 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 05/01/1990 | RGA Reinsurance Company | MO | YRT/I | QL | 5,358,888 | 141,537 | 134,781 | 110,843 | 0 | 0 | 0 | 0 |

43.1

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1 NAIC Company Code | 2 ID Number | 3 Effective Date | 4 Name of Company | 5 Domi- ciliary Juris- diction | 6 Type of Reinsurance Ceded | 7 Type of Business Ceded | 8 Amount in Force at End of Year | Reserve Credit Taken | | 11 Premiums | Outstanding Surplus Relief | | 14 Modified Coinsurance Reserve | 15 Funds Withheld Under Coinsurance |
|------------------------------|-------------------|------------------------|--|--|--------------------------------------|-----------------------------------|--|----------------------|------------------|----------------|----------------------------|------------------|--|--|
| | | | | | | | | 9 Current Year | 10 Prior Year | | 12 Current Year | 13 Prior Year | | |
| 93572 | 43-1235868 | 05/01/1990 | ... RGA Reinsurance Company | MO | YRT/I | QL | 11,891,370 | 322,655 | 336,928 | 171,111 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 05/01/1990 | ... RGA Reinsurance Company | MO | YRT/I | QL | 19,047,155 | 948,563 | 1,107,367 | 1,002,696 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 02/01/1991 | ... RGA Reinsurance Company | MO | YRT/I | QL | 168,032 | 697 | 864 | 732 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 02/01/1991 | ... RGA Reinsurance Company | MO | YRT/I | QL | 880,384 | 7,592 | 7,008 | 8,890 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 01/01/1993 | ... RGA Reinsurance Company | MO | YRT/I | QL | 12,428,634 | 203,799 | 212,127 | 195,310 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 01/01/1993 | ... RGA Reinsurance Company | MO | YRT/I | QL | 36,507,551 | 1,364,912 | 1,405,468 | 1,408,864 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 01/01/1993 | ... RGA Reinsurance Company | MO | YRT/I | QL | 16,933,756 | 259,051 | 218,089 | 568,138 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 01/01/1995 | ... RGA Reinsurance Company | MO | YRT/I | QL | 28,821,593 | 732,675 | 743,380 | 651,280 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 01/01/1995 | ... RGA Reinsurance Company | MO | YRT/I | QL | 21,492,338 | 450,650 | 421,264 | 550,108 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 10/01/1996 | ... RGA Reinsurance Company | MO | YRT/I | QL | 261,320,473 | 6,020,174 | 5,483,306 | 3,121,917 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 10/01/1996 | ... RGA Reinsurance Company | MO | YRT/I | QL | 74,417,784 | 1,667,591 | 1,509,771 | 1,118,924 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 04/01/1997 | ... RGA Reinsurance Company | MO | YRT/I | QL | 407,224 | 86,101 | 143,983 | 60,516 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 06/15/2001 | ... RGA Reinsurance Company | MO | YRT/I | QL | 10,272,560 | 165,899 | 150,586 | 82,993 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 11/01/2002 | ... RGA Reinsurance Company | MO | YRT/I | QL | 13,170,323 | 486,432 | 438,485 | 322,460 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 11/01/2002 | ... RGA Reinsurance Company | MO | YRT/I | QL | 318,044,259 | 5,391,403 | 5,158,837 | 3,609,833 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 11/01/2002 | ... RGA Reinsurance Company | MO | YRT/I | AXXX | 944,535 | 10,026 | 9,150 | 6,855 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 12/01/2002 | ... RGA Reinsurance Company | MO | YRT/I | QL | 2,991,586 | 44,803 | 41,939 | 38,071 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 12/01/2002 | ... RGA Reinsurance Company | MO | YRT/I | QL | 48,669,445 | 638,926 | 626,690 | 540,955 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 12/01/2002 | ... RGA Reinsurance Company | MO | YRT/I | AXXX | 18,309 | 196 | 179 | 176 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 03/01/2004 | ... RGA Reinsurance Company | MO | YRT/I | QL | 8,772,641 | 13,449 | 10,781 | 3,549 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 03/01/2004 | ... RGA Reinsurance Company | MO | YRT/I | QL | 292,593,707 | 754,541 | 686,903 | 397,974 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 03/01/2004 | ... RGA Reinsurance Company | MO | YRT/I | AXXX | 6,440,777 | 6,668 | 5,398 | 1,017 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 09/01/2004 | ... RGA Reinsurance Company | MO | YRT/I | QL | 1,233,303 | 27,623 | 25,816 | 19,440 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 09/01/2004 | ... RGA Reinsurance Company | MO | YRT/I | XXXLO | 35,493,118 | 1,464,846 | 943,409 | 1,404,152 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 09/01/2004 | ... RGA Reinsurance Company | MO | YRT/I | QL | 7,942,290 | 459,172 | 416,953 | 355,354 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 09/01/2004 | ... RGA Reinsurance Company | MO | YRT/I | XXXLO | 286,955,792 | 6,480,571 | 6,370,149 | 4,384,598 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 01/01/2005 | ... RGA Reinsurance Company | MO | YRT/I | XXXLO | 21,306,077 | 53,226 | 47,200 | 32,495 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 01/01/2005 | ... RGA Reinsurance Company | MO | YRT/I | QL | 933,688 | 1,236 | 966 | 283 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 01/01/2005 | ... RGA Reinsurance Company | MO | YRT/I | XXXLO | 124,296,494 | 1,666,042 | 1,438,999 | 1,158,361 | 0 | 0 | 0 | 0 |
| 64688 | 75-6020048 | 07/01/1997 | ... SCOR Global Life Americas Reinsurance Company | DE | YRT/I | QL | 4,823,623 | 56,787 | 91,630 | 44,105 | 0 | 0 | 0 | 0 |
| 64688 | 75-6020048 | 07/01/1997 | ... SCOR Global Life Americas Reinsurance Company | DE | YRT/I | XXXLO | 4,469 | 234 | 215 | 219 | 0 | 0 | 0 | 0 |
| 64688 | 75-6020048 | 07/01/1997 | ... SCOR Global Life Americas Reinsurance Company | DE | CO/I | XXXL | 17,369,382 | 113,640 | 206,354 | 130,799 | 0 | 0 | 0 | 0 |
| 64688 | 75-6020048 | 10/15/1999 | ... SCOR Global Life Americas Reinsurance Company | DE | YRT/I | QL | 10,217,293 | 318,247 | 292,098 | 189,653 | 0 | 0 | 0 | 0 |
| 64688 | 75-6020048 | 11/01/2012 | ... SCOR Global Life Americas Reinsurance Company | DE | YRT/I | QL | 68,198,500 | 14,910 | 14,851 | 90,351 | 0 | 0 | 0 | 0 |
| 64688 | 75-6020048 | 11/01/2012 | ... SCOR Global Life Americas Reinsurance Company | DE | YRT/I | XXXLO | 517,599,695 | 166,845 | 156,561 | 814,085 | 0 | 0 | 0 | 0 |
| 64688 | 75-6020048 | 11/01/2012 | ... SCOR Global Life Americas Reinsurance Company | DE | YRT/I | AXXX | 455,971,054 | 107,903 | 113,725 | 648,653 | 0 | 0 | 0 | 0 |
| 64688 | 75-6020048 | 11/01/2012 | ... SCOR Global Life Americas Reinsurance Company | DE | YRT/I | XXXLO | 17,526,800 | 29,115 | 29,149 | 22,227 | 0 | 0 | 0 | 0 |
| 64688 | 75-6020048 | 11/01/2012 | ... SCOR Global Life Americas Reinsurance Company | DE | CO/I | XXXL | 493,553,700 | 6,189,504 | 5,544,004 | 689,375 | 0 | 0 | 0 | 0 |
| 64688 | 75-6020048 | 11/01/2012 | ... SCOR Global Life Americas Reinsurance Company | DE | YRT/I | AXXX | 248,144 | 124 | 126 | 132 | 0 | 0 | 0 | 0 |
| 64688 | 75-6020048 | 11/01/2012 | ... SCOR Global Life Americas Reinsurance Company | DE | CO/I | XXXL | 3,274,756,579 | 37,639,273 | 32,962,460 | 5,088,934 | 0 | 0 | 0 | 0 |
| 87017 | 62-1003368 | 11/01/1985 | ... SCOR Global Life Reinsurance Company of Delaware | DE | YRT/I | QL | 114,010 | 3,730 | 13,444 | 7,958 | 0 | 0 | 0 | 0 |
| 87017 | 62-1003368 | 01/01/1996 | ... SCOR Global Life Reinsurance Company of Delaware | DE | YRT/I | QL | 40,553,656 | 324,741 | 293,047 | 329,768 | 0 | 0 | 0 | 0 |
| 87017 | 62-1003368 | 06/01/2000 | ... SCOR Global Life Reinsurance Company of Delaware | DE | YRT/I | QL | 54,224,976 | 747,713 | 1,075,648 | 433,229 | 0 | 0 | 0 | 0 |
| 87017 | 62-1003368 | 06/01/2000 | ... SCOR Global Life Reinsurance Company of Delaware | DE | YRT/I | QL | 1,648,197 | 23,270 | 20,850 | 9,049 | 0 | 0 | 0 | 0 |
| 87017 | 62-1003368 | 06/01/2000 | ... SCOR Global Life Reinsurance Company of Delaware | DE | CO/I | XXXL | 5,744,748 | 24,542 | 27,335 | 30,556 | 0 | 0 | 0 | 0 |
| 87017 | 62-1003368 | 06/15/2001 | ... SCOR Global Life Reinsurance Company of Delaware | DE | YRT/I | QL | 34,214,647 | 559,204 | 564,892 | 419,124 | 0 | 0 | 0 | 0 |
| 87017 | 62-1003368 | 01/01/2002 | ... SCOR Global Life Reinsurance Company of Delaware | DE | YRT/I | QL | 3,981,556 | 8,572 | 7,007 | 1,783 | 0 | 0 | 0 | 0 |
| 87017 | 62-1003368 | 01/01/2002 | ... SCOR Global Life Reinsurance Company of Delaware | DE | YRT/I | QL | 128,118,953 | 495,704 | 447,468 | 153,447 | 0 | 0 | 0 | 0 |
| 87017 | 62-1003368 | 01/01/2002 | ... SCOR Global Life Reinsurance Company of Delaware | DE | YRT/I | QL | 60,424,109 | 714,540 | 648,325 | 177,658 | 0 | 0 | 0 | 0 |
| 87572 | 23-2038295 | 06/01/1988 | ... Scottish Re (US), Inc. | DE | YRT/I | QL | 0 | 0 | 990,793 | (355,268) | 0 | 0 | 0 | 0 |
| 87572 | 23-2038295 | 06/01/1988 | ... Scottish Re (US), Inc. | DE | YRT/I | QL | 0 | 0 | 548,655 | (67,236) | 0 | 0 | 0 | 0 |
| 87572 | 23-2038295 | 06/01/1988 | ... Scottish Re (US), Inc. | DE | YRT/I | QL | 0 | 0 | 39,543 | 8,837 | 0 | 0 | 0 | 0 |
| 87572 | 23-2038295 | 05/01/1990 | ... Scottish Re (US), Inc. | DE | YRT/I | QL | 0 | 0 | 101,360 | (32,679) | 0 | 0 | 0 | 0 |
| 87572 | 23-2038295 | 05/01/1990 | ... Scottish Re (US), Inc. | DE | YRT/I | QL | 0 | 0 | 805,667 | (167,010) | 0 | 0 | 0 | 0 |
| 87572 | 23-2038295 | 05/01/1990 | ... Scottish Re (US), Inc. | DE | YRT/I | QL | 0 | 0 | 574,014 | 8,885 | 0 | 0 | 0 | 0 |
| 87572 | 23-2038295 | 01/01/1992 | ... Scottish Re (US), Inc. | DE | YRT/I | QL | 0 | 0 | 288,637 | (35,694) | 0 | 0 | 0 | 0 |

43.2

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1 NAIC Company Code | 2 ID Number | 3 Effective Date | 4 Name of Company | 5 Domi- ciliary Juris- diction | 6 Type of Reinsurance Ceded | 7 Type of Business Ceded | 8 Amount in Force at End of Year | Reserve Credit Taken | | 11 Premiums | Outstanding Surplus Relief | | 14 Modified Coinsurance Reserve | 15 Funds Withheld Under Coinsurance |
|------------------------------|-------------------|------------------------|---|--|--------------------------------------|-----------------------------------|--|----------------------|------------------|----------------|----------------------------|------------------|--|--|
| | | | | | | | | 9 Current Year | 10 Prior Year | | 12 Current Year | 13 Prior Year | | |
| 87572 | 23-2038295 | 01/01/1992 | Scottish Re (US), Inc. | DE | YRT/I | QL | 0 | 0 | 1,148,995 | (164,147) | 0 | 0 | 0 | 0 |
| 87572 | 23-2038295 | 01/01/1992 | Scottish Re (US), Inc. | DE | YRT/I | QL | 0 | 0 | 3,603 | (2,585) | 0 | 0 | 0 | 0 |
| 87572 | 23-2038295 | 01/01/1992 | Scottish Re (US), Inc. | DE | YRT/I | QL | 0 | 0 | 1,158,855 | (817,691) | 0 | 0 | 0 | 0 |
| 87572 | 23-2038295 | 01/01/1993 | Scottish Re (US), Inc. | DE | YRT/I | QL | 0 | 0 | 157,605 | (49,294) | 0 | 0 | 0 | 0 |
| 87572 | 23-2038295 | 01/01/1993 | Scottish Re (US), Inc. | DE | YRT/I | QL | 0 | 0 | 185,535 | (69,099) | 0 | 0 | 0 | 0 |
| 87572 | 23-2038295 | 01/01/1993 | Scottish Re (US), Inc. | DE | YRT/I | QL | 0 | 0 | 786,359 | (84,203) | 0 | 0 | 0 | 0 |
| 87572 | 23-2038295 | 01/01/1993 | Scottish Re (US), Inc. | DE | YRT/I | QL | 0 | 0 | 826,619 | (68,805) | 0 | 0 | 0 | 0 |
| 87572 | 23-2038295 | 01/01/1993 | Scottish Re (US), Inc. | DE | YRT/I | QL | 0 | 0 | 71,180 | (31,033) | 0 | 0 | 0 | 0 |
| 87572 | 23-2038295 | 01/01/1993 | Scottish Re (US), Inc. | DE | YRT/I | QL | 0 | 0 | 70,898 | (31,111) | 0 | 0 | 0 | 0 |
| 87572 | 23-2038295 | 01/01/1995 | Scottish Re (US), Inc. | DE | YRT/I | QL | 0 | 0 | 1,002,419 | (145,428) | 0 | 0 | 0 | 0 |
| 87572 | 23-2038295 | 01/01/1995 | Scottish Re (US), Inc. | DE | YRT/I | AXXX | 0 | 0 | 648 | 33 | 0 | 0 | 0 | 0 |
| 87572 | 23-2038295 | 10/01/1996 | Scottish Re (US), Inc. | DE | YRT/I | QL | 0 | 0 | 2,420,697 | (275,968) | 0 | 0 | 0 | 0 |
| 87572 | 23-2038295 | 09/01/2004 | Scottish Re (US), Inc. | DE | YRT/I | QL | 512,076 | 2,965 | 2,985 | 1,802 | 0 | 0 | 0 | 0 |
| 87572 | 23-2038295 | 09/01/2004 | Scottish Re (US), Inc. | DE | YRT/I | XXXL0 | 30,817,800 | 566,889 | 555,081 | 316,694 | 0 | 0 | 0 | 0 |
| 87572 | 23-2038295 | 09/01/2004 | Scottish Re (US), Inc. | DE | YRT/I | QL | 10,655,853 | 549,016 | 551,979 | 315,366 | 0 | 0 | 0 | 0 |
| 87572 | 23-2038295 | 09/01/2004 | Scottish Re (US), Inc. | DE | YRT/I | XXXL0 | 213,845,239 | 4,852,272 | 4,820,396 | 2,762,532 | 0 | 0 | 0 | 0 |
| 87572 | 23-2038295 | 07/11/2005 | Scottish Re (US), Inc. | DE | CO/I | QL | 88,785,535 | 18,169,240 | 20,138,084 | 468,389 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 10/01/1985 | Security Life of Denver Insurance Company | CO | YRT/I | QL | 3,455,047 | 75,968 | 67,934 | 107,314 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 01/01/1988 | Security Life of Denver Insurance Company | CO | YRT/I | QL | 7,520,188 | 84,708 | 81,171 | 106,505 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 01/01/1988 | Security Life of Denver Insurance Company | CO | YRT/I | AXXX | 6,675 | 146 | 311 | (16) | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 01/01/1993 | Security Life of Denver Insurance Company | CO | YRT/I | QL | 12,637,979 | 246,102 | 283,204 | 225,826 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 01/01/1993 | Security Life of Denver Insurance Company | CO | YRT/I | QL | 64,495,382 | 1,603,240 | 1,690,451 | 1,537,812 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 01/01/1993 | Security Life of Denver Insurance Company | CO | YRT/I | QL | 13,525,313 | 167,392 | 148,554 | 250,352 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 07/01/1993 | Security Life of Denver Insurance Company | CO | YRT/I | QL | 1,523,633 | 15,449 | 15,103 | 20,049 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 07/01/1993 | Security Life of Denver Insurance Company | CO | YRT/I | AXXX | 85,808 | 1,589 | 1,452 | 2,009 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 12/01/1994 | Security Life of Denver Insurance Company | CO | YRT/I | QL | 1,039,339 | 248,682 | 344,110 | 154,191 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 01/01/1995 | Security Life of Denver Insurance Company | CO | YRT/I | QL | 73,246,772 | 1,683,838 | 1,698,580 | 1,467,773 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 01/01/1995 | Security Life of Denver Insurance Company | CO | YRT/I | AXXX | 47,536 | 300 | 273 | 262 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 01/01/1995 | Security Life of Denver Insurance Company | CO | YRT/I | XXXL | 100,000 | 4,093 | 3,677 | 3,741 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 10/01/1996 | Security Life of Denver Insurance Company | CO | YRT/I | QL | 708,031,474 | 11,427,651 | 11,269,792 | 4,636,924 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 07/01/1997 | Security Life of Denver Insurance Company | CO | YRT/I | QL | 17,645,708 | 312,512 | 340,696 | 206,201 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 07/01/1997 | Security Life of Denver Insurance Company | CO | YRT/I | XXXL0 | 6,704 | 352 | 322 | 312 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 07/01/1997 | Security Life of Denver Insurance Company | CO | CO/I | XXXL | 39,438,302 | 227,173 | 374,277 | 268,643 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 10/15/1999 | Security Life of Denver Insurance Company | CO | YRT/I | QL | 163,687,448 | 6,839,690 | 6,319,390 | 4,210,970 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 06/15/2001 | Security Life of Denver Insurance Company | CO | YRT/I | QL | 20,545,101 | 334,190 | 303,462 | 156,012 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 06/15/2001 | Security Life of Denver Insurance Company | CO | YRT/I | QL | 34,214,647 | 559,204 | 564,892 | 506,953 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 01/01/2002 | Security Life of Denver Insurance Company | CO | YRT/I | QL | 59,247,711 | 532,830 | 476,878 | 120,162 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 01/01/2002 | Security Life of Denver Insurance Company | CO | YRT/I | QL | 59,146,506 | 734,174 | 670,373 | 191,817 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 08/01/2002 | Security Life of Denver Insurance Company | CO | OTH/I | AXXX | 30,241,915 | 10,091,504 | 7,661,731 | 777,944 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 08/01/2002 | Security Life of Denver Insurance Company | CO | OTH/I | QL | 127,631 | 2,059 | 1,875 | 1,063 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 08/01/2002 | Security Life of Denver Insurance Company | CO | OTH/I | AXXX | 264,856,297 | 100,704,403 | 79,284,570 | 9,321,928 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 11/01/2002 | Security Life of Denver Insurance Company | CO | YRT/I | QL | 74,519,332 | 1,390,853 | 1,291,757 | 819,484 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 12/01/2002 | Security Life of Denver Insurance Company | CO | YRT/I | QL | 105,165,121 | 1,124,542 | 1,105,762 | 933,203 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 12/01/2002 | Security Life of Denver Insurance Company | CO | YRT/I | AXXX | 45,771 | 490 | 446 | 388 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 01/01/2003 | Security Life of Denver Insurance Company | CO | OTH/I | AXXX | 26,741,726 | 7,299,018 | 6,264,778 | 202,394 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 01/01/2003 | Security Life of Denver Insurance Company | CO | OTH/I | AXXX | 307,245,210 | 95,550,422 | 84,541,019 | 2,665,784 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 07/01/2003 | Security Life of Denver Insurance Company | CO | YRT/I | QL | 17,518,865 | 121,981 | 4,092 | 67,131 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 07/01/2003 | Security Life of Denver Insurance Company | CO | YRT/I | AXXX | 947,688 | 16,478 | 622 | 7,696 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 07/01/2003 | Security Life of Denver Insurance Company | CO | CO/I | XXXL | 51,089,827 | 995,291 | 1,242,616 | 56,149 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 07/01/2003 | Security Life of Denver Insurance Company | CO | YRT/I | QL | 123,113 | 1,751 | 120,965 | 400 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 07/01/2003 | Security Life of Denver Insurance Company | CO | YRT/I | XXXL0 | 1,043,584 | 13,769 | 12,590 | 7,865 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 07/01/2003 | Security Life of Denver Insurance Company | CO | YRT/I | AXXX | 269,330 | 676 | 14,926 | 533 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 07/01/2003 | Security Life of Denver Insurance Company | CO | CO/I | XXXL | 1,368,114,666 | 29,860,201 | 30,146,348 | 1,968,541 | 0 | 0 | 0 | 0 |
| 88713 | 84-0499703 | 02/13/2004 | Security Life of Denver Insurance Company | CO | OTH/I | QL | 141,920,719 | 48,126,510 | 48,516,314 | 3,374,080 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 01/01/1969 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 16,356 | 973 | 948 | 1,447 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 04/15/1970 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 681,981 | 22,471 | 20,305 | 27,488 | 0 | 0 | 0 | 0 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1 NAIC Company Code | 2 ID Number | 3 Effective Date | 4 Name of Company | 5 Domi- ciliary Juris- diction | 6 Type of Reinsurance Ceded | 7 Type of Business Ceded | 8 Amount in Force at End of Year | Reserve Credit Taken | | 11 Premiums | Outstanding Surplus Relief | | 14 Modified Coinsurance Reserve | 15 Funds Withheld Under Coinsurance |
|------------------------------|-------------------|------------------------|-------------------------------------|--|--------------------------------------|-----------------------------------|--|----------------------|------------------|----------------|----------------------------|------------------|--|--|
| | | | | | | | | 9 Current Year | 10 Prior Year | | 12 Current Year | 13 Prior Year | | |
| 82627 | 06-0839705 | 07/01/1973 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 4,735,073 | 174,396 | 176,021 | 1,048,628 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 01/01/1974 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 193,894 | 8,338 | 7,636 | 14,817 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 01/01/1979 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 108,591 | 1,322 | 1,191 | 2,123 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 10/01/1979 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 13,172 | 42 | 36 | 89 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 07/01/1980 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 879,465 | 25,384 | 23,410 | 30,570 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 07/01/1980 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 6,150 | 133 | 125 | 186 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 10/01/1981 | Swiss Re Life & Health America Inc. | MO | CO/I | QL | 430,816 | 5,439 | 4,969 | 98,899 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 07/01/1982 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 299,830 | 9,245 | 8,301 | 14,787 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 07/01/1982 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 31,462 | 625 | 566 | 770 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 08/01/1982 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 39,254 | 2,587 | 2,350 | 2,869 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 08/01/1982 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 59,274 | 1,198 | 1,079 | 1,256 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 08/01/1982 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 25,575 | 568 | 511 | 558 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 08/01/1982 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 24,216 | 322 | 291 | 514 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 08/01/1982 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 60,541 | 805 | 727 | 1,285 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 01/01/1983 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 5,942,044 | 117,925 | 121,272 | 161,290 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 01/01/1984 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 48,432 | 644 | 582 | 1,028 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 01/01/1984 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 46,487 | 914 | 823 | 911 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 11/01/1984 | Swiss Re Life & Health America Inc. | MO | CO/I | QL | 258,000 | 1,963 | 1,842 | 11,679 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 07/01/1985 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 15,321,929 | 276,447 | 307,958 | (162,278) | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 07/01/1985 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 5,087,941 | 262,435 | 242,247 | 329,727 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 07/01/1985 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 10,081,236 | 356,325 | 325,081 | 497,560 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 06/01/1986 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 6,855 | 26 | 0 | 27 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 05/01/1987 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 137,407 | 2,332 | 2,474 | 3,516 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 05/01/1987 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 148,625 | 9,695 | 12,491 | 115 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 05/01/1987 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 975,584 | 12,776 | 12,205 | 20,000 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 05/01/1987 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 454,692 | 17,534 | 22,251 | 4,500 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 08/01/1987 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 660,000 | 3,232 | 2,949 | 12,119 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 07/01/1990 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 111,747 | 1,709 | 1,574 | 2,134 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 01/01/1991 | Swiss Re Life & Health America Inc. | MO | OTH/I | QL | 0 | 0 | 0 | 815 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 01/01/1991 | Swiss Re Life & Health America Inc. | MO | OTH/I | QL | 0 | 0 | 0 | 1,234 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 01/01/1992 | Swiss Re Life & Health America Inc. | MO | OTH/I | QL | 0 | 0 | 0 | (3,227) | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 01/01/1992 | Swiss Re Life & Health America Inc. | MO | OTH/I | QL | 0 | 0 | 0 | 4,862 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 01/01/1992 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 6,655,832 | 130,353 | 118,156 | 96,882 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 02/01/1992 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 602,650 | 5,452 | 4,963 | 6,549 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 02/01/1993 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 209,614 | 9,443 | 8,572 | 10,980 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 07/01/1993 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 273,052 | 1,923 | 1,791 | 2,930 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 12/01/1994 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 632,113 | 162,580 | 147,898 | 128,894 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 12/01/1994 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 1,039,337 | 248,681 | 262,737 | 196,933 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 01/01/1995 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 32,248,078 | 709,878 | 790,955 | 721,547 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 10/01/1996 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 403,782,006 | 4,497,351 | 4,212,202 | 1,723,663 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 07/01/1997 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 7,254,025 | 85,685 | 117,602 | 57,800 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 07/01/1997 | Swiss Re Life & Health America Inc. | MO | YRT/I | XXXL0 | 4,469 | 234 | 215 | 219 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 07/01/1997 | Swiss Re Life & Health America Inc. | MO | CO/I | XXXL | 26,313,341 | 150,925 | 333,609 | 190,064 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 10/15/1999 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 76,164,363 | 1,732,996 | 2,089,595 | 979,364 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 12/01/2000 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 17,675,558 | 98,579 | 100,717 | 67,161 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 12/01/2000 | Swiss Re Life & Health America Inc. | MO | YRT/I | XXXL0 | 455,766 | 8,472 | 7,598 | 4,036 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 12/01/2000 | Swiss Re Life & Health America Inc. | MO | YRT/I | AXXX | 1,499,120 | 17,411 | 15,875 | 9,812 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 12/01/2000 | Swiss Re Life & Health America Inc. | MO | CO/I | XXXL | 778,452,077 | 19,020,824 | 19,903,011 | 1,287,781 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 06/15/2001 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 22,809,794 | 372,803 | 376,595 | 337,968 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 06/15/2001 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 10,272,560 | 151,690 | 137,487 | 71,394 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 01/01/2002 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 120,860,581 | 1,525,816 | 1,388,538 | 482,332 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 01/01/2002 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 10,150,724 | 44,630 | 38,341 | 15,615 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 01/01/2002 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 351,769,907 | 1,794,633 | 1,600,925 | 763,398 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 01/01/2002 | Swiss Re Life & Health America Inc. | MO | YRT/I | AXXX | 10,429,384 | 31,671 | 28,071 | 6,157 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 08/01/2002 | Swiss Re Life & Health America Inc. | MO | OTH/I | AXXX | 0 | 0 | 5,465 | (3,276) | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 11/01/2002 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 23,015,657 | 432,851 | 391,673 | 302,669 | 0 | 0 | 0 | 0 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1 NAIC Company Code | 2 ID Number | 3 Effective Date | 4 Name of Company | 5 Domi- ciliary Juris- diction | 6 Type of Reinsurance Ceded | 7 Type of Business Ceded | 8 Amount in Force at End of Year | Reserve Credit Taken | | 11 Premiums | Outstanding Surplus Relief | | 14 Modified Coinsurance Reserve | 15 Funds Withheld Under Coinsurance |
|------------------------------|-------------------|------------------------|---|--|--------------------------------------|-----------------------------------|--|----------------------|------------------|----------------|----------------------------|------------------|--|--|
| | | | | | | | | 9 Current Year | 10 Prior Year | | 12 Current Year | 13 Prior Year | | |
| 82627 | 06-0839705 | 11/01/2002 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 426,916,560 | 13,745,375 | 13,206,489 | 9,339,748 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 11/01/2002 | Swiss Re Life & Health America Inc. | MO | YRT/I | AXXX | 145,518 | 905 | 843 | 512 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 12/01/2002 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 10,484,048 | 156,835 | 146,845 | 121,312 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 12/01/2002 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 170,759,210 | 2,239,920 | 2,197,356 | 1,822,938 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 12/01/2002 | Swiss Re Life & Health America Inc. | MO | YRT/I | AXXX | 64,078 | 686 | 625 | 561 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 07/01/2003 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 1,486,817 | 21,737 | 22,940 | 8,528 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 07/01/2003 | Swiss Re Life & Health America Inc. | MO | YRT/I | AXXX | 806,619 | 3,084 | 2,817 | 1,671 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 07/01/2003 | Swiss Re Life & Health America Inc. | MO | CO/I | XXXL | 250,705,702 | 4,869,224 | 5,242,753 | 277,237 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 07/01/2003 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 51,638,860 | 287,586 | 283,421 | 153,974 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 07/01/2003 | Swiss Re Life & Health America Inc. | MO | YRT/I | XXXL | 2,878,461 | 25,604 | 41,904 | 14,726 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 07/01/2003 | Swiss Re Life & Health America Inc. | MO | YRT/I | AXXX | 2,710,180 | 38,051 | 34,503 | 17,651 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 07/01/2003 | Swiss Re Life & Health America Inc. | MO | CO/I | XXXL | 4,366,533,120 | 88,312,249 | 89,576,401 | 6,289,737 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 09/01/2004 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 980,412 | 26,814 | 25,327 | 15,511 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 09/01/2004 | Swiss Re Life & Health America Inc. | MO | YRT/I | XXXL | 48,822,804 | 2,460,608 | 1,660,025 | 2,095,123 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 09/01/2004 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 8,867,523 | 478,062 | 435,980 | 374,954 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 09/01/2004 | Swiss Re Life & Health America Inc. | MO | YRT/I | XXXL | 323,029,874 | 7,238,093 | 7,108,724 | 4,791,698 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 01/01/2005 | Swiss Re Life & Health America Inc. | MO | YRT/I | XXXL | 43,630,606 | 123,780 | 109,084 | 61,065 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 01/01/2005 | Swiss Re Life & Health America Inc. | MO | YRT/I | XXXL | 172,298,117 | 1,399,371 | 1,235,428 | 772,015 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 10/01/2008 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 70,287,392 | 46,824 | 43,027 | 325,747 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 10/01/2008 | Swiss Re Life & Health America Inc. | MO | YRT/I | XXXL | 539,783,511 | 201,295 | 184,636 | 1,036,680 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 10/01/2008 | Swiss Re Life & Health America Inc. | MO | YRT/I | AXXX | 129,056,684 | 11,770 | 24,855 | 275,916 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 10/01/2008 | Swiss Re Life & Health America Inc. | MO | YRT/I | QL | 1,227,011,234 | 457,004 | 435,750 | 3,137,822 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 10/01/2008 | Swiss Re Life & Health America Inc. | MO | YRT/I | XXXL | 3,928,744,787 | 2,045,699 | 1,889,480 | 11,422,359 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 10/01/2008 | Swiss Re Life & Health America Inc. | MO | YRT/I | AXXX | 1,455,984,685 | 542,587 | 554,586 | 3,449,225 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 05/01/1973 | Transamerica Financial Life Insurance Company | NY | YRT/I | QL | 328,401 | 5,084 | 4,614 | 8,317 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 07/01/1985 | Transamerica Financial Life Insurance Company | NY | YRT/I | QL | 44,079 | 126 | 9,207 | (87,039) | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 07/01/1985 | Transamerica Financial Life Insurance Company | NY | YRT/I | QL | 943,456 | 12,475 | 11,315 | 17,525 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 01/01/1986 | Transamerica Financial Life Insurance Company | NY | YRT/I | QL | 3,910,326 | 41,986 | 45,949 | 58,388 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 05/01/1987 | Transamerica Financial Life Insurance Company | NY | YRT/I | QL | 0 | 0 | 206 | 53 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 01/01/1993 | Transamerica Financial Life Insurance Company | NY | YRT/I | QL | 15,046,277 | 453,321 | 519,164 | 385,824 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 01/01/1993 | Transamerica Financial Life Insurance Company | NY | YRT/I | QL | 61,078,754 | 2,546,009 | 2,736,341 | 2,005,157 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 01/01/1993 | Transamerica Financial Life Insurance Company | NY | YRT/I | QL | 25,534,650 | 1,457,829 | 1,336,367 | 2,107,916 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 01/01/1995 | Transamerica Financial Life Insurance Company | NY | YRT/I | QL | 29,119,506 | 730,498 | 712,122 | 709,480 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 01/01/2002 | Transamerica Financial Life Insurance Company | NY | YRT/I | QL | 8,830,618 | 28,550 | 23,359 | 5,090 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 11/01/2002 | Transamerica Financial Life Insurance Company | NY | YRT/I | QL | 15,395,649 | 367,611 | 825,217 | 385,756 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 03/18/2005 | Transamerica Financial Life Insurance Company | NY | YRT/I | QL | 1,210,944 | 18,910 | 17,028 | 9,125 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 03/18/2005 | Transamerica Financial Life Insurance Company | NY | YRT/I | AXXX | 447,513 | 2,183 | 1,988 | 934 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 03/18/2005 | Transamerica Financial Life Insurance Company | NY | CO/I | XXXL | 165,249,692 | 3,214,156 | 3,257,224 | 241,482 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 04/10/2006 | Transamerica Financial Life Insurance Company | NY | YRT/I | XXXL | 230,405,186 | 707,839 | 731,486 | 678,088 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 04/10/2006 | Transamerica Financial Life Insurance Company | NY | YRT/I | QL | 13,794,509 | 234,150 | 211,857 | 296,865 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 04/10/2006 | Transamerica Financial Life Insurance Company | NY | YRT/I | XXXL | 10,332,948 | 49,835 | 46,174 | 24,475 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 04/10/2006 | Transamerica Financial Life Insurance Company | NY | YRT/I | AXXX | 1,244,381 | 2,780 | 2,554 | 1,810 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 04/10/2006 | Transamerica Financial Life Insurance Company | NY | CO/I | XXXL | 3,546,550,354 | 66,230,913 | 60,537,647 | 5,369,612 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 10/01/2008 | Transamerica Financial Life Insurance Company | NY | YRT/I | QL | 21,058,091 | 15,042 | 13,802 | 98,208 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 10/01/2008 | Transamerica Financial Life Insurance Company | NY | YRT/I | XXXL | 90,614,879 | 49,607 | 44,681 | 291,608 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 10/01/2008 | Transamerica Financial Life Insurance Company | NY | YRT/I | AXXX | 1,254,732 | 1,122 | 1,019 | 6,650 | 0 | 0 | 0 | 0 |
| 86231 | 39-0989781 | 08/01/1985 | Transamerica Life Insurance Company | IA | YRT/I | QL | 142,733 | 1,831 | 1,661 | 3,498 | 0 | 0 | 0 | 0 |
| 86231 | 39-0989781 | 10/01/1989 | Transamerica Life Insurance Company | IA | YRT/I | QL | 12,517,038 | 122,797 | 122,192 | 150,181 | 0 | 0 | 0 | 0 |
| 86231 | 39-0989781 | 03/01/1990 | Transamerica Life Insurance Company | IA | YRT/I | QL | 0 | 0 | 61,892 | (69,046) | 0 | 0 | 0 | 0 |
| 86231 | 39-0989781 | 04/01/1994 | Transamerica Life Insurance Company | IA | YRT/I | QL | 5,717,500 | 54,995 | 60,099 | 47,975 | 0 | 0 | 0 | 0 |
| 86231 | 39-0989781 | 01/01/1995 | Transamerica Life Insurance Company | IA | YRT/I | QL | 5,891,528 | 94,099 | 87,008 | 89,244 | 0 | 0 | 0 | 0 |
| 86231 | 39-0989781 | 11/01/1997 | Transamerica Life Insurance Company | IA | YRT/I | QL | 3,794,038 | 326,377 | 292,529 | 323,854 | 0 | 0 | 0 | 0 |
| 86231 | 39-0989781 | 01/01/2002 | Transamerica Life Insurance Company | IA | YRT/I | QL | 201,872,310 | 1,365,122 | 1,224,784 | 464,154 | 0 | 0 | 0 | 0 |
| 86231 | 39-0989781 | 11/01/2002 | Transamerica Life Insurance Company | IA | YRT/I | QL | 314,210,498 | 9,086,963 | 8,767,861 | 6,957,176 | 0 | 0 | 0 | 0 |
| 86231 | 39-0989781 | 07/01/2003 | Transamerica Life Insurance Company | IA | YRT/I | QL | 44,385,976 | 247,578 | 246,782 | 150,451 | 0 | 0 | 0 | 0 |
| 86231 | 39-0989781 | 07/01/2003 | Transamerica Life Insurance Company | IA | YRT/I | XXXL | 1,593,192 | 18,309 | 35,171 | 11,425 | 0 | 0 | 0 | 0 |

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SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1 NAIC Company Code | 2 ID Number | 3 Effective Date | 4 Name of Company | 5 Domi- ciliary Juris- diction | 6 Type of Reinsurance Ceded | 7 Type of Business Ceded | 8 Amount in Force at End of Year | Reserve Credit Taken | | 11 Premiums | Outstanding Surplus Relief | | 14 Modified Coinsurance Reserve | 15 Funds Withheld Under Coinsurance |
|------------------------------|-------------------|------------------------|--|--|--------------------------------------|-----------------------------------|--|----------------------|------------------|----------------|----------------------------|------------------|--|--|
| | | | | | | | | 9 Current Year | 10 Prior Year | | 12 Current Year | 13 Prior Year | | |
| 86231 | 39-0989781 | 07/01/2003 | Transamerica Life Insurance Company | IA | YRT/I | AXXX | 2,262,430 | 30,042 | 27,218 | 14,051 | 0 | 0 | 0 | 0 |
| 86231 | 39-0989781 | 07/01/2003 | Transamerica Life Insurance Company | IA | CO/L | XXXL | 3,754,606,146 | 74,945,933 | 76,232,603 | 5,393,568 | 0 | 0 | 0 | 0 |
| 86231 | 39-0989781 | 04/10/2006 | Transamerica Life Insurance Company | IA | YRT/I | QL | 132,652,683 | 281,486 | 273,306 | 206,765 | 0 | 0 | 0 | 0 |
| 86231 | 39-0989781 | 04/10/2006 | Transamerica Life Insurance Company | IA | YRT/I | XXXL | 72,099,878 | 361,327 | 331,991 | 284,246 | 0 | 0 | 0 | 0 |
| 86231 | 39-0989781 | 04/10/2006 | Transamerica Life Insurance Company | IA | YRT/I | AXXX | 79,543,691 | 564,420 | 548,949 | 612,845 | 0 | 0 | 0 | 0 |
| 86231 | 39-0989781 | 04/10/2006 | Transamerica Life Insurance Company | IA | CO/L | XXXL | 45,907,360,118 | 763,534,304 | 707,240,966 | 71,140,829 | 0 | 0 | 0 | 0 |
| 86231 | 39-0989781 | 10/01/2008 | Transamerica Life Insurance Company | IA | YRT/I | QL | 346,940,913 | 139,865 | 132,711 | 922,020 | 0 | 0 | 0 | 0 |
| 86231 | 39-0989781 | 10/01/2008 | Transamerica Life Insurance Company | IA | YRT/I | XXXL | 883,926,980 | 536,219 | 492,174 | 3,386,172 | 0 | 0 | 0 | 0 |
| 86231 | 39-0989781 | 10/01/2008 | Transamerica Life Insurance Company | IA | YRT/I | AXXX | 67,965,528 | 68,368 | 70,997 | 541,158 | 0 | 0 | 0 | 0 |
| 62308 | 06-0303370 | 10/01/1961 | Connecticut General Life Insurance Company | CT | OTH/G | QL | 13,682 | 10,219 | 10,744 | 0 | 0 | 0 | 0 | 0 |
| 62308 | 06-0303370 | 12/01/1957 | Connecticut General Life Insurance Company | CT | OTH/G | QL | 45,982 | 38,834 | 38,336 | 0 | 0 | 0 | 0 | 0 |
| 65838 | 01-0233346 | 06/01/2009 | John Hancock Life Insurance Company (USA) | MI | MCO/G | QL | 25,000 | 0 | 0 | 2,428 | 0 | 0 | 2,542 | 0 |
| 65838 | 01-0233346 | 01/01/2004 | John Hancock Life Insurance Company (USA) | MI | MCO/G | QL | 0 | 0 | 0 | (12,483) | 0 | 0 | 0 | 0 |
| 65838 | 01-0233346 | 01/01/2006 | John Hancock Life Insurance Company (USA) | MI | MCO/G | QL | 0 | 0 | 0 | 3,867 | 0 | 0 | 0 | 0 |
| 65838 | 01-0233346 | 03/01/2010 | John Hancock Life Insurance Company (USA) | MI | MCO/G | QL | 0 | 0 | 0 | 793 | 0 | 0 | 0 | 0 |
| 65838 | 01-0233346 | 01/01/2008 | John Hancock Life Insurance Company (USA) | MI | MCO/G | QL | 8,000 | 0 | 0 | 0 | 0 | 0 | 2,185 | 0 |
| 65838 | 01-0233346 | 04/01/2012 | John Hancock Life Insurance Company (USA) | MI | MCO/G | QL | 68,598,850 | 0 | 0 | 41,685 | 0 | 0 | 0 | 0 |
| 65838 | 01-0233346 | 01/01/2005 | John Hancock Life Insurance Company (USA) | MI | MCO/G | QL | 55,000 | 0 | 0 | (40,916) | 0 | 0 | 15,857 | 0 |
| 65838 | 01-0233346 | 01/01/2005 | John Hancock Life Insurance Company (USA) | MI | MCO/G | QL | 4,753,750 | 0 | 0 | 774 | 0 | 0 | 0 | 0 |
| 65838 | 01-0233346 | 01/01/2004 | John Hancock Life Insurance Company (USA) | MI | MCO/G | QL | 601,250 | 0 | 0 | 317 | 0 | 0 | 0 | 0 |
| 65838 | 01-0233346 | 08/01/2007 | John Hancock Life Insurance Company (USA) | MI | MCO/G | QL | 75,250 | 0 | 0 | 0 | 0 | 0 | 19,643 | 0 |
| 65838 | 01-0233346 | 01/01/2004 | John Hancock Life Insurance Company (USA) | MI | MCO/G | QL | 18,750 | 0 | 0 | 0 | 0 | 0 | 1,580 | 0 |
| 65838 | 01-0233346 | 01/01/2008 | John Hancock Life Insurance Company (USA) | MI | MCO/G | QL | 8,500 | 0 | 0 | 0 | 0 | 0 | 1,764 | 0 |
| 65838 | 01-0233346 | 09/01/2009 | John Hancock Life Insurance Company (USA) | MI | MCO/G | QL | 13,500 | 0 | 0 | 0 | 0 | 0 | 1,945 | 0 |
| 65838 | 01-0233346 | 05/01/2012 | John Hancock Life Insurance Company (USA) | MI | MCO/G | QL | 0 | 0 | 0 | (26,088) | 0 | 0 | 0 | 0 |
| 65838 | 01-0233346 | 01/01/2010 | John Hancock Life Insurance Company (USA) | MI | MCO/G | QL | 44,500 | 0 | 0 | 0 | 0 | 0 | 9,721 | 0 |
| 65838 | 01-0233346 | 03/01/2011 | John Hancock Life Insurance Company (USA) | MI | MCO/G | QL | 474,000 | 0 | 0 | 51,661 | 0 | 0 | 119,658 | 0 |
| 65838 | 01-0233346 | 01/01/2005 | John Hancock Life Insurance Company (USA) | MI | MCO/G | QL | 15,890 | 0 | 0 | 0 | 0 | 0 | 2,111 | 0 |
| 65838 | 01-0233346 | 11/01/2006 | John Hancock Life Insurance Company (USA) | MI | MCO/G | QL | 34,298,500 | 0 | 0 | 61,157 | 0 | 0 | 39,760 | 0 |
| 65838 | 01-0233346 | 03/01/2006 | John Hancock Life Insurance Company (USA) | MI | MCO/G | QL | 57,750 | 0 | 0 | 0 | 0 | 0 | 10,723 | 0 |
| 67032 | 56-0340860 | 01/01/1977 | North Carolina Mutual Life Insurance Company | NC | OTH/G | QL | 3,162,200 | 1,769,259 | 1,735,861 | 1,467 | 0 | 0 | 0 | 577,172 |
| 67032 | 56-0340860 | 01/01/1998 | North Carolina Mutual Life Insurance Company | NC | OTH/G | QL | 0 | 0 | 0 | 58,677 | 0 | 0 | 0 | 123,157 |
| 87572 | 23-2038295 | 01/01/2005 | Scottish Re (USA), Inc. | DE | OTH/G | QL | 0 | 0 | 0 | 204,684 | 0 | 0 | 0 | 0 |
| 87572 | 23-2038295 | 01/01/2005 | Scottish Re (USA), Inc. | DE | OTH/G | QL | 0 | 0 | 0 | 64,010 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 06/01/2005 | Swiss Re Life and Health America, Inc. | MO | OTH/G | QL | 0 | 0 | 0 | 13,765,649 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 01/01/2013 | Reinsurance Group of America, Inc. | MO | OTH/G | QL | 0 | 0 | 0 | 3,441,412 | 0 | 0 | 0 | 0 |
| 00000 | 00-0000000 | 09/29/1965 | 8 Reinsurers of Servicemembers' Group Life Insurance | NJ | OTH/G | QL | 0 | 0 | 0 | 616,833,660 | 0 | 0 | 0 | 0 |
| 60348 | 22-1771521 | 05/01/2008 | ACE Life Insurance Company | CT | YRT/I | AXXXOL | 138,738,911 | 169,577 | 163,217 | 125,554 | 0 | 0 | 0 | 0 |
| 60348 | 22-1771521 | 05/01/2008 | ACE Life Insurance Company | CT | YRT/I | QL | 1,268,662 | 4,568 | 9,881 | 4,948 | 0 | 0 | 0 | 0 |
| 74900 | 63-0483783 | 10/01/2013 | Aurigen Reinsurance Company of America | AR | YRT/I | XXXOL | 65,446,420 | 131,233 | 743,037 | 96,011 | 0 | 0 | 0 | 0 |
| 74900 | 63-0483783 | 10/01/2013 | Aurigen Reinsurance Company of America | AR | YRT/I | AXXXOL | 103,939,924 | 519,388 | 42,232 | 275,106 | 0 | 0 | 0 | 0 |
| 74900 | 63-0483783 | 05/01/2014 | Aurigen Reinsurance Company of America | AR | YRT/I | XXXOL | 11,629,037,784 | 19,379,866 | 13,125,930 | 6,117,585 | 0 | 0 | 0 | 0 |
| 74900 | 63-0483783 | 05/01/2014 | Aurigen Reinsurance Company of America | AR | YRT/I | AXXXOL | 26,829,719 | 136,529 | 31,156 | 114,480 | 0 | 0 | 0 | 0 |
| 86258 | 13-2572994 | 12/03/1997 | General Re Life Corp | CT | YRT/I | QL | 7,977,000 | 0 | 0 | 1,079,433 | 0 | 0 | 0 | 0 |
| 86258 | 13-2572994 | 01/01/2005 | General Re Life Corp | CT | YRT/I | AXXXOL | 93,680,132 | 313,615 | 295,647 | 190,426 | 0 | 0 | 0 | 0 |
| 88340 | 59-2859797 | 05/01/2010 | Hannover Life Reassurance Co. of America | FL | YRT/I | AXXXOL | 573,289,878 | 1,141,332 | 1,045,372 | 612,107 | 0 | 0 | 0 | 0 |
| 88340 | 59-2859797 | 05/01/2012 | Hannover Life Reassurance Co. of America | FL | YRT/I | AXXXOL | 155,030,738 | 79,066 | 55,551 | 26,311 | 0 | 0 | 0 | 0 |
| 88340 | 59-2859797 | 10/01/2013 | Hannover Life Reassurance Co. of America | FL | YRT/I | AXXXOL | 3,771,797 | 11,259 | 10,259 | 11,751 | 0 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 01/24/2000 | Lincoln Natl Life Insurance Company | IN | YRT/I | AXXXOL | 296,629,890 | 1,313,153 | 1,830,962 | 919,874 | 0 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 01/24/2000 | Lincoln Natl Life Insurance Company | IN | YRT/I | AXXXOL | 68,549,841 | 371,375 | 340,879 | 371,807 | 0 | 0 | 0 | 0 |
| 65676 | 35-0472300 | 01/24/2000 | Lincoln Natl Life Insurance Company | IN | YRT/I | QL | 1,340,463 | 9,077 | 8,799 | 8,968 | 0 | 0 | 0 | 0 |
| 93580 | 84-0849721 | 04/16/2007 | M Life Insurance Company | CO | YRT/I | QL | 1,670,839,216 | 4,019,958 | 2,877,028 | 1,463,914 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 01/01/1998 | Munich American Reassurance Company | GA | YRT/I | QL | 1,392,513,363 | 7,054,300 | 6,760,176 | 6,244,298 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 01/01/1998 | Munich American Reassurance Company | GA | YRT/I | AXXXOL | 152,479,355 | 1,032,465 | 980,893 | 1,055,038 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 01/01/1998 | Munich American Reassurance Company | GA | YRT/I | AXXX | 4,369,285 | 44,864 | 44,329 | 40,286 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 01/01/1998 | Munich American Reassurance Company | GA | YRT/I | QL | 15,085,955 | 84,860 | 82,978 | 91,952 | 0 | 0 | 0 | 0 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1 NAIC Company Code | 2 ID Number | 3 Effective Date | 4 Name of Company | 5 Domi- ciliary Juris- diction | 6 Type of Reinsurance Ceded | 7 Type of Business Ceded | 8 Amount in Force at End of Year | Reserve Credit Taken | | 11 Premiums | Outstanding Surplus Relief | | 14 Modified Coinsurance Reserve | 15 Funds Withheld Under Coinsurance |
|------------------------------|-------------------|------------------------|---|--|--------------------------------------|-----------------------------------|--|----------------------|------------------|----------------|----------------------------|------------------|--|--|
| | | | | | | | | 9 Current Year | 10 Prior Year | | 12 Current Year | 13 Prior Year | | |
| 66346 | 58-0828824 | 01/01/2000 | Munich American Reassurance Company | GA | YRT/I | OL | 171,237,112 | 1,258,460 | 1,276,360 | 479,029 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 01/24/2000 | Munich American Reassurance Company | GA | YRT/I | XXXOL | 1,188,213,120 | 5,263,137 | 7,371,484 | 3,471,847 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 01/24/2000 | Munich American Reassurance Company | GA | YRT/I | AXXXOL | 274,422,896 | 1,487,629 | 1,365,416 | 1,418,771 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 01/24/2000 | Munich American Reassurance Company | GA | YRT/I | OL | 5,357,934 | 36,282 | 35,170 | 35,413 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 04/30/2000 | Munich American Reassurance Company | GA | YRT/I | OL | 3,028,117,933 | 9,233,424 | 8,940,164 | 6,399,599 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 09/30/2002 | Munich American Reassurance Company | GA | YRT/I | XXXOL | 19,013,503,656 | 48,154,278 | 45,930,191 | 53,536,859 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 09/30/2002 | Munich American Reassurance Company | GA | YRT/I | AXXXOL | 863,961,473 | 3,262,230 | 2,943,835 | 3,857,907 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 09/30/2002 | Munich American Reassurance Company | GA | YRT/I | OL | 46,076,230 | 340,709 | 325,202 | 555,712 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 06/23/2003 | Munich American Reassurance Company | GA | YRT/I | AXXXOL | 2,034,128,590 | 25,749,058 | 24,282,610 | 17,106,397 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 06/23/2003 | Munich American Reassurance Company | GA | YRT/I | AXXX | 15,848,709 | 258,757 | 236,846 | 131,934 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 04/16/2007 | Munich American Reassurance Company | GA | YRT/I | OL | 349,811,392 | 535,225 | 469,689 | 246,978 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 11/01/2007 | Munich American Reassurance Company | GA | YRT/I | AXXXOL | 1,785,791,473 | 7,710,614 | 7,160,342 | 4,907,467 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 11/01/2007 | Munich American Reassurance Company | GA | YRT/I | AXXX | 10,767,175 | 15,472 | 18,220 | 8,690 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 05/01/2008 | Munich American Reassurance Company | GA | YRT/I | AXXXOL | 258,589,100 | 363,999 | 348,488 | 190,204 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 05/01/2008 | Munich American Reassurance Company | GA | YRT/I | OL | 132,705,816 | 339,889 | 337,845 | 202,400 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 05/01/2009 | Munich American Reassurance Company | GA | YRT/I | XXXOL | 43,747,211,439 | 40,324,897 | 38,901,314 | 58,727,549 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 05/01/2009 | Munich American Reassurance Company | GA | YRT/I | AXXXOL | 503,011,245 | 1,652,593 | 1,159,400 | 1,554,486 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 05/01/2012 | Munich American Reassurance Company | GA | YRT/I | AXXXOL | 834,621,462 | 1,456,268 | 1,319,103 | 578,494 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 05/01/2014 | Munich American Reassurance Company | GA | YRT/I | XXXOL | 24,198,310,278 | 2,998,702 | 2,060,316 | 11,211,768 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 05/01/2014 | Munich American Reassurance Company | GA | YRT/I | AXXXOL | 53,162,173 | 26,481 | 7,383 | 387,056 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 06/15/2015 | Munich American Reassurance Company | GA | YRT/I | AXXXOL | 2,153,199,114 | 3,712,325 | 0 | 1,623,067 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 12/01/2015 | Munich American Reassurance Company | GA | YRT/I | XXXOL | 5,191,764 | 6,701 | 0 | 13,293 | 0 | 0 | 0 | 0 |
| 66346 | 58-0828824 | 12/01/2015 | Munich American Reassurance Company | GA | YRT/I | AXXXOL | 99,960 | 182 | 0 | 445 | 0 | 0 | 0 | 0 |
| 88099 | 75-1608507 | 01/01/2005 | Optimum Re Insurance Company | TX | YRT/I | AXXXOL | 96,390,937 | 27,360 | 22,482 | 174,329 | 0 | 0 | 0 | 0 |
| 88099 | 75-1608507 | 04/16/2007 | Optimum Re Insurance Company | TX | YRT/I | AXXXOL | 383,640,839 | 823,514 | 532,456 | 313,180 | 0 | 0 | 0 | 0 |
| 88099 | 75-1608507 | 05/01/2010 | Optimum Re Insurance Company | TX | YRT/I | AXXXOL | 4,116,338,845 | 8,448,751 | 7,810,359 | 3,982,506 | 0 | 0 | 0 | 0 |
| 88099 | 75-1608507 | 05/01/2013 | Optimum Re Insurance Company | TX | YRT/I | AXXXOL | 5,618,047,015 | 12,066,444 | 3,250 | 9,123,073 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 12/03/1997 | RGA Reinsurance Company | MO | YRT/I | OL | 199,292,189 | 0 | 0 | 7,398,423 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 01/01/1998 | RGA Reinsurance Company | MO | CO/I | OL | 606,582,774 | 83,777,492 | 93,077,542 | (439,810) | 0 | 0 | 0 | 31,426,417 |
| 93572 | 43-1235868 | 09/30/2002 | RGA Reinsurance Company | MO | YRT/I | XXXOL | 25,855,537,859 | 97,966,304 | 100,134,625 | 70,622,008 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 09/30/2002 | RGA Reinsurance Company | MO | YRT/I | AXXXOL | 1,171,086,462 | 6,868,255 | 6,002,425 | 4,532,070 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 09/30/2002 | RGA Reinsurance Company | MO | YRT/I | OL | 5,349,320 | 32,465 | 32,471 | 30,208 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 09/30/2002 | RGA Reinsurance Company | MO | YRT/I | OL | 24,948,856 | 402,484 | 363,641 | 287,996 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 06/23/2003 | RGA Reinsurance Company | MO | YRT/I | AXXXOL | 1,590,906,895 | 19,567,121 | 19,054,099 | 13,790,151 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 06/23/2003 | RGA Reinsurance Company | MO | YRT/I | AXXX | 10,134,422 | 153,084 | 40,125 | 97,343 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 01/01/2005 | RGA Reinsurance Company | MO | YRT/I | AXXXOL | 1,361,449,261 | 296,997 | 284,679 | 2,252,605 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 04/01/2007 | RGA Reinsurance Company | MO | YRT/I | XXXOL | 41,671,273,501 | 101,570,093 | 97,698,871 | 73,434,409 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 04/01/2007 | RGA Reinsurance Company | MO | YRT/I | AXXXOL | 660,146,833 | 4,069,525 | 3,156,297 | 2,477,852 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 04/01/2007 | RGA Reinsurance Company | MO | YRT/I | OL | 10,647 | 60 | 57 | 49 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 05/01/2008 | RGA Reinsurance Company | MO | YRT/I | AXXXOL | 1,701,745,993 | 1,898,553 | 1,853,062 | 1,128,423 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 05/01/2008 | RGA Reinsurance Company | MO | YRT/I | OL | 21,657,817 | 65,189 | 105,607 | 62,093 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 01/01/2010 | RGA Reinsurance Company | MO | YRT/I | XXXOL | 3,794,046,832 | 20,348,393 | 19,298,168 | 11,651,543 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 01/01/2010 | RGA Reinsurance Company | MO | YRT/I | AXXXOL | 303,099,057 | 1,897,649 | 1,801,900 | (1,320,848) | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 01/01/2010 | RGA Reinsurance Company | MO | YRT/I | OL | 4,405,665 | 29,452 | 31,428 | (26,181) | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 05/01/2012 | RGA Reinsurance Company | MO | YRT/I | AXXXOL | 1,578,787,220 | 4,285,122 | 4,000,890 | 2,229,891 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 05/01/2014 | RGA Reinsurance Company | MO | YRT/I | XXXOL | 8,671,524,368 | 12,882,112 | 0 | 7,711,935 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 05/01/2014 | RGA Reinsurance Company | MO | YRT/I | AXXXOL | 17,720,726 | 105,924 | 0 | 193,049 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 12/01/2014 | RGA Reinsurance Company | MO | YRT/I | XXXOL | 1,069,271,482 | 2,610,437 | 0 | 1,261,404 | 0 | 0 | 0 | 0 |
| 93572 | 43-1235868 | 12/01/2014 | RGA Reinsurance Company | MO | YRT/I | AXXXOL | 1,253,338 | 3,409 | 0 | 1,724 | 0 | 0 | 0 | 0 |
| 64688 | 75-6020048 | 04/27/2009 | Scor Global Life Americas Reinsurance Company | DE | YRT/I | OL | 105,060,461 | 981,539 | 967,460 | 1,379,406 | 0 | 0 | 0 | 0 |
| 64688 | 75-6020048 | 10/01/2013 | Scor Global Life Americas Reinsurance Company | DE | YRT/I | AXXXOL | 87,758,281 | 371,160 | 243,350 | 364,306 | 0 | 0 | 0 | 0 |
| 64688 | 75-6020048 | 11/01/2007 | Scor Global Life Americas Reinsurance Company | DE | YRT/I | OL | 6,582,927,142 | 1,272,331 | 1,171,189 | 7,414,610 | 0 | 0 | 0 | 0 |
| 64688 | 75-6020048 | 11/01/2007 | Scor Global Life Americas Reinsurance Company | DE | YRT/I | AXXX | 12,854,049 | 1,904 | 2,093 | 21,484 | 0 | 0 | 0 | 0 |
| 64688 | 75-6020048 | 07/18/2011 | Scor Global Life Americas Reinsurance Company | DE | YRT/I | OL | 29,114,410,710 | 5,055,858 | 4,872,148 | 32,256,756 | 0 | 0 | 0 | 0 |
| 64688 | 75-6020048 | 05/01/2008 | Scor Global Life Americas Reinsurance Company | DE | YRT/I | AXXXOL | 87,754,260 | 121,751 | 118,074 | 60,694 | 0 | 0 | 0 | 0 |
| 64688 | 75-6020048 | 05/01/2008 | Scor Global Life Americas Reinsurance Company | DE | YRT/I | OL | 2,682,326 | 9,387 | 20,924 | 12,717 | 0 | 0 | 0 | 0 |

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ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1 NAIC Company Code | 2 ID Number | 3 Effective Date | 4 Name of Company | 5 Domi- ciliary Juris- diction | 6 Type of Reinsurance Ceded | 7 Type of Business Ceded | 8 Amount in Force at End of Year | Reserve Credit Taken | | 11 Premiums | Outstanding Surplus Relief | | 14 Modified Coinsurance Reserve | 15 Funds Withheld Under Coinsurance |
|------------------------------|-------------------|------------------------|--|--|--------------------------------------|-----------------------------------|--|----------------------|------------------|----------------|----------------------------|------------------|--|--|
| | | | | | | | | 9 Current Year | 10 Prior Year | | 12 Current Year | 13 Prior Year | | |
| 64688 | 75-6020048 | 07/18/2011 | Scor Global Life Americas Reinsurance Company | DE | YRT/I | QL | 261,349,508 | 94,730 | 54,517 | 422,332 | 0 | 0 | 0 | 0 |
| 64688 | 75-6020048 | 09/17/2007 | Scor Global Life Americas Reinsurance Company | DE | YRT/I | XXXOL | 424,061,655 | 564,661 | 556,383 | 565,671 | 0 | 0 | 0 | 0 |
| 64688 | 75-6020048 | 05/01/2013 | Scor Global Life Americas Reinsurance Company | DE | YRT/I | AXXXOL | 3,656,419,039 | 817,394 | 578,783 | 3,201,362 | 0 | 0 | 0 | 0 |
| 87017 | 62-1003368 | 05/12/2001 | Scor Global Life Reinsurance Company of Delaware | DE | YRT/I | AXXXOL | 142,621,164 | 151,927 | 159,116 | 1,315,317 | 0 | 0 | 0 | 0 |
| 87017 | 62-1003368 | 11/01/2007 | Scor Global Life Reinsurance Company of Delaware | DE | YRT/I | AXXXOL | 32,351,215 | 3,665 | 3,428 | 25,400 | 0 | 0 | 0 | 0 |
| 87017 | 62-1003368 | 05/01/2008 | Scor Global Life Reinsurance Company of Delaware | DE | YRT/I | AXXXOL | 5,854,470 | 9,302 | 9,428 | 5,129 | 0 | 0 | 0 | 0 |
| 97071 | 13-3126819 | 04/16/2007 | SCOR Global Life USA Reinsurance Company | DE | YRT/I | AXXXOL | 178,377,777 | 563,285 | 517,253 | 287,170 | 0 | 0 | 0 | 0 |
| 97071 | 13-3126819 | 04/01/2007 | SCOR Global Life USA Reinsurance Company | DE | YRT/I | XXXOL | 70,894,083,387 | 14,017,951 | 13,486,203 | 108,759,183 | 0 | 0 | 0 | 0 |
| 97071 | 13-3126819 | 04/01/2007 | SCOR Global Life USA Reinsurance Company | DE | YRT/I | AXXXOL | 1,041,764,442 | 514,059 | 394,836 | 3,114,609 | 0 | 0 | 0 | 0 |
| 97071 | 13-3126819 | 04/01/2007 | SCOR Global Life USA Reinsurance Company | DE | YRT/I | QL | 21,294 | 10 | 10 | 93 | 0 | 0 | 0 | 0 |
| 97071 | 13-3126819 | 11/01/2007 | SCOR Global Life USA Reinsurance Company | DE | YRT/I | AXXXOL | 2,930,112,511 | 3,434,644 | 3,175,710 | 3,990,944 | 0 | 0 | 0 | 0 |
| 97071 | 13-3126819 | 11/01/2007 | SCOR Global Life USA Reinsurance Company | DE | YRT/I | AXXX | 2,691,794 | 322 | 380 | 4,001 | 0 | 0 | 0 | 0 |
| 97071 | 13-3126819 | 05/01/2013 | SCOR Global Life USA Reinsurance Company | DE | YRT/I | AXXXOL | 1,902,589,934 | 329,627 | 0 | 965,788 | 0 | 0 | 0 | 0 |
| 97071 | 13-3126819 | 05/01/2014 | SCOR Global Life USA Reinsurance Company | DE | YRT/I | XXXOL | 23,125,855,625 | 3,206,168 | 2,181,830 | 11,609,794 | 0 | 0 | 0 | 0 |
| 97071 | 13-3126819 | 05/01/2014 | SCOR Global Life USA Reinsurance Company | DE | YRT/I | AXXXOL | 53,659,411 | 22,755 | 5,193 | 67,714 | 0 | 0 | 0 | 0 |
| 87572 | 23-2038295 | 01/18/2005 | Scottish Re US Inc | DE | YRT/I | QL | 39,372,936 | 189,537 | 193,473 | 141,898 | 0 | 0 | 0 | 0 |
| 68713 | 84-0499703 | 01/01/1996 | Security Life of Denver Insurance Company | CO | CO/I | QL | 415,144,834 | 1,624,387 | 1,739,819 | 3,908,751 | 0 | 0 | 0 | 0 |
| 68713 | 84-0499703 | 01/01/1996 | Security Life of Denver Insurance Company | CO | YRT/I | QL | 500,644,166 | 3,587,376 | 3,495,745 | 3,702,179 | 0 | 0 | 0 | 0 |
| 68713 | 84-0499703 | 01/01/1996 | Security Life of Denver Insurance Company | CO | YRT/I | AXXX | 11,204,343 | 84,841 | 84,841 | 92,317 | 0 | 0 | 0 | 0 |
| 68713 | 84-0499703 | 01/01/2000 | Security Life of Denver Insurance Company | CO | YRT/I | QL | 102,460,958 | 480,282 | 478,599 | 593,597 | 0 | 0 | 0 | 0 |
| 68713 | 84-0499703 | 01/01/2000 | Security Life of Denver Insurance Company | CO | YRT/I | QL | 125,219,990 | 1,661,711 | 1,859,651 | 1,577,804 | 0 | 0 | 0 | 0 |
| 68713 | 84-0499703 | 01/01/2000 | Security Life of Denver Insurance Company | CO | YRT/I | AXXX | 2,020,381 | 10,936 | 70,081 | 45,694 | 0 | 0 | 0 | 0 |
| 68713 | 84-0499703 | 09/30/2002 | Security Life of Denver Insurance Company | CO | YRT/I | QL | 28,585,496 | 286,561 | 266,215 | 260,124 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 01/01/1998 | Swiss Re Life and Health America, Inc. | MO | YRT/I | QL | 1,392,513,363 | 7,054,300 | 6,760,176 | 6,244,298 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 01/01/1998 | Swiss Re Life and Health America, Inc. | MO | YRT/I | AXXXOL | 167,565,310 | 1,117,325 | 1,063,871 | 1,146,990 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 01/01/1998 | Swiss Re Life and Health America, Inc. | MO | YRT/I | AXXX | 4,369,285 | 44,864 | 44,329 | 40,286 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 01/01/2000 | Swiss Re Life and Health America, Inc. | MO | YRT/I | AXXXOL | 172,005,070 | 1,340,134 | 1,410,050 | 588,681 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 04/30/2000 | Swiss Re Life and Health America, Inc. | MO | YRT/I | AXXXOL | 1,399,370,130 | 6,452,625 | 6,259,826 | 3,908,876 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 05/12/2001 | Swiss Re Life and Health America, Inc. | MO | YRT/I | XXXOL | 962,361,762 | 5,316,299 | 5,034,639 | 6,262,994 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 05/12/2001 | Swiss Re Life and Health America, Inc. | MO | YRT/I | AXXXOL | 85,375,636 | 670,807 | 653,294 | 850,708 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 05/12/2001 | Swiss Re Life and Health America, Inc. | MO | YRT/I | QL | 2,202,856 | 14,702 | 0 | 12,980 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 05/12/2001 | Swiss Re Life and Health America, Inc. | MO | YRT/I | AXXXOL | 97,003,801 | 796,765 | 846,418 | 547,525 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 04/01/2007 | Swiss Re Life and Health America, Inc. | MO | YRT/I | XXXOL | 52,502,017,793 | 131,026,020 | 125,817,076 | 83,411,901 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 04/01/2007 | Swiss Re Life and Health America, Inc. | MO | YRT/I | AXXXOL | 842,109,422 | 4,710,591 | 3,693,768 | 2,936,743 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 04/01/2007 | Swiss Re Life and Health America, Inc. | MO | YRT/I | QL | 1,333,362 | 8,199 | 0 | 7,592 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 02/01/2013 | Swiss Re Life and Health America, Inc. | MO | YRT/I | XXXOL | 569,048,587 | 2,356,671 | 1,713,538 | 564,185 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 02/01/2013 | Swiss Re Life and Health America, Inc. | MO | YRT/I | AXXXOL | 721,863,450 | 2,341,318 | 2,229,040 | 1,802,108 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 02/01/2013 | Swiss Re Life and Health America, Inc. | MO | YRT/I | QL | 2,703,323 | 73,260 | 66,071 | 101,130 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 05/01/2013 | Swiss Re Life and Health America, Inc. | MO | YRT/I | AXXXOL | 4,051,345,750 | 8,028,671 | 3,081,896 | 3,531,447 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 10/01/2013 | Swiss Re Life and Health America, Inc. | MO | YRT/I | AXXXOL | 23,208,765 | 87,542 | 75,343 | 73,242 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 05/01/2014 | Swiss Re Life and Health America, Inc. | MO | YRT/I | XXXOL | 8,317,295,765 | 12,349,964 | 8,511,069 | 4,451,282 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 05/01/2014 | Swiss Re Life and Health America, Inc. | MO | YRT/I | AXXXOL | 17,720,723 | 105,924 | 29,531 | 341,894 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 12/01/2014 | Swiss Re Life and Health America, Inc. | MO | YRT/I | XXXOL | 872,368,195 | 1,396,199 | 708,625 | 522,257 | 0 | 0 | 0 | 0 |
| 82627 | 06-0839705 | 12/01/2014 | Swiss Re Life and Health America, Inc. | MO | YRT/I | AXXXOL | 820,174 | 2,962 | 63,110 | 1,696 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 01/01/1998 | Transamerica Financial Life Insurance Co | NY | YRT/I | QL | 1,392,513,309 | 7,054,301 | 6,760,176 | 6,026,084 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 01/01/1998 | Transamerica Financial Life Insurance Co | NY | YRT/I | AXXXOL | 152,487,133 | 1,032,506 | 980,929 | 1,010,739 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 01/01/1998 | Transamerica Financial Life Insurance Co | NY | YRT/I | AXXX | 4,369,361 | 44,864 | 44,330 | 38,537 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 01/01/1998 | Transamerica Financial Life Insurance Co | NY | YRT/I | QL | 15,086,098 | 84,860 | 82,979 | 88,506 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 01/01/2000 | Transamerica Financial Life Insurance Co | NY | YRT/I | QL | 170,800,006 | 1,258,165 | 1,257,855 | 477,056 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 01/24/2000 | Transamerica Financial Life Insurance Co | NY | YRT/I | XXXOL | 593,415,817 | 2,627,753 | 3,662,371 | 1,723,899 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 01/24/2000 | Transamerica Financial Life Insurance Co | NY | YRT/I | AXXXOL | 137,113,631 | 743,040 | 682,006 | 706,605 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 01/24/2000 | Transamerica Financial Life Insurance Co | NY | YRT/I | QL | 2,678,896 | 18,141 | 17,584 | 17,646 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 04/30/2000 | Transamerica Financial Life Insurance Co | NY | YRT/I | QL | 2,088,793,441 | 9,482,758 | 9,189,012 | 5,750,397 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 05/12/2001 | Transamerica Financial Life Insurance Co | NY | YRT/I | XXXOL | 3,011,526,372 | 17,088,489 | 16,285,716 | 10,445,957 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 05/12/2001 | Transamerica Financial Life Insurance Co | NY | YRT/I | AXXXOL | 255,967,260 | 1,819,459 | 1,366,231 | 1,360,677 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 05/12/2001 | Transamerica Financial Life Insurance Co | NY | YRT/I | AXXXOL | 266,295,260 | 3,516,026 | 4,229,369 | 2,782,484 | 0 | 0 | 0 | 0 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1 NAIC Company Code | 2 ID Number | 3 Effective Date | 4 Name of Company | 5 Domi- ciliary Juris- diction | 6 Type of Reinsurance Ceded | 7 Type of Business Ceded | 8 Amount in Force at End of Year | Reserve Credit Taken | | 11 Premiums | Outstanding Surplus Relief | | 14 Modified Coinsurance Reserve | 15 Funds Withheld Under Coinsurance |
|---|-------------------|------------------------|--|--|--------------------------------------|-----------------------------------|--|----------------------|------------------|----------------|----------------------------|------------------|--|--|
| | | | | | | | | 9 Current Year | 10 Prior Year | | 12 Current Year | 13 Prior Year | | |
| 70688 | 36-6071399 | 05/12/2001 | Transamerica Financial Life Insurance Co | NY | YRT/I | QL | 3,304,261 | 22,053 | 23,536 | 20,813 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 09/30/2002 | Transamerica Financial Life Insurance Co | NY | YRT/I | XXXOL | 7,003,896,785 | 1,879,170 | 1,897,328 | 15,814,311 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 09/30/2002 | Transamerica Financial Life Insurance Co | NY | YRT/I | AXXXOL | 337,826,823 | 126,915 | 105,566 | 888,184 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 09/30/2002 | Transamerica Financial Life Insurance Co | NY | YRT/I | QL | 1,977,196 | 902 | 930 | 9,663 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 04/01/2007 | Transamerica Financial Life Insurance Co | NY | YRT/I | XXXOL | 1,830,894,326 | 294,106 | 280,759 | 3,009,718 | 0 | 0 | 0 | 0 |
| 70688 | 36-6071399 | 04/01/2007 | Transamerica Financial Life Insurance Co | NY | YRT/I | AXXXOL | 36,024,352 | 15,204 | 12,333 | 82,412 | 0 | 0 | 0 | 0 |
| 86231 | 39-0989781 | 09/30/2002 | Transamerica Life Insurance Company | IA | YRT/I | XXXOL | 30,977,483,468 | 8,856,112 | 9,475,021 | 86,233,230 | 0 | 0 | 0 | 0 |
| 86231 | 39-0989781 | 09/30/2002 | Transamerica Life Insurance Company | IA | YRT/I | AXXXOL | 1,275,194,243 | 655,573 | 564,192 | 4,710,402 | 0 | 0 | 0 | 0 |
| 86231 | 39-0989781 | 09/30/2002 | Transamerica Life Insurance Company | IA | YRT/I | QL | 2,227,284 | 1,227 | 1,212 | 17,701 | 0 | 0 | 0 | 0 |
| 86231 | 39-0989781 | 04/01/2007 | Transamerica Life Insurance Company | IA | YRT/I | XXXOL | 7,477,569,678 | 1,613,324 | 1,578,350 | 17,198,812 | 0 | 0 | 0 | 0 |
| 86231 | 39-0989781 | 04/01/2007 | Transamerica Life Insurance Company | IA | YRT/I | AXXXOL | 156,051,632 | 94,119 | 83,894 | 600,492 | 0 | 0 | 0 | 0 |
| 80659 | 38-0397420 | 09/30/2002 | Canada Life Assurance Company | MI | YRT/I | XXXOL | 15,651,582,085 | 54,268,791 | 57,055,897 | 41,841,581 | 0 | 0 | 0 | 0 |
| 80659 | 38-0397420 | 09/30/2002 | Canada Life Assurance Company | MI | YRT/I | AXXXOL | 676,073,699 | 3,890,420 | 3,343,385 | 2,476,110 | 0 | 0 | 0 | 0 |
| 80659 | 38-0397420 | 09/30/2002 | Canada Life Assurance Company | MI | YRT/I | QL | 2,280,113 | 13,696 | 13,791 | 13,156 | 0 | 0 | 0 | 0 |
| 80659 | 38-0397420 | 06/23/2003 | Canada Life Assurance Company | MI | YRT/I | AXXXOL | 1,390,494,766 | 17,196,994 | 16,185,564 | 11,935,277 | 0 | 0 | 0 | 0 |
| 80659 | 38-0397420 | 06/23/2003 | Canada Life Assurance Company | MI | YRT/I | AXXX | 10,575,801 | 172,613 | 157,995 | 104,699 | 0 | 0 | 0 | 0 |
| 80659 | 38-0397420 | 04/01/2007 | Canada Life Assurance Company | MI | YRT/I | XXXOL | 20,990,710,278 | 53,964,153 | 51,755,392 | 45,067,632 | 0 | 0 | 0 | 0 |
| 80659 | 38-0397420 | 04/01/2007 | Canada Life Assurance Company | MI | YRT/I | AXXXOL | 388,545,449 | 2,509,131 | 2,035,757 | 1,617,880 | 0 | 0 | 0 | 0 |
| 80659 | 38-0397420 | 04/01/2007 | Canada Life Assurance Company | MI | YRT/I | QL | 10,647 | 60 | 57 | 49 | 0 | 0 | 0 | 0 |
| 0899999. General Account - Authorized U.S. Non-Affiliates | | | | | | | 616,486,905,856 | 2,581,732,418 | 2,431,340,651 | 1,865,552,574 | 0 | 0 | 227,489 | 32,126,746 |
| 1099999. Total General Account - Authorized Non-Affiliates | | | | | | | 616,486,905,856 | 2,581,732,418 | 2,431,340,651 | 1,865,552,574 | 0 | 0 | 227,489 | 32,126,746 |
| 1199999. Total General Account Authorized | | | | | | | 749,241,943,307 | 64,974,531,643 | 64,426,931,706 | 4,964,144,765 | 0 | 0 | 227,489 | 32,126,746 |
| 14294 | 98-0405513 | 06/30/2008 | Pruco Reinsurance, Ltd. | AZ | ACO/I | VGAA | 0 | 0 | 9,009,339 | (13,076,921) | 0 | 0 | 0 | 0 |
| 1299999. General Account - Unauthorized U.S. Affiliates - Captive | | | | | | | 0 | 0 | 9,009,339 | (13,076,921) | 0 | 0 | 0 | 0 |
| 1499999. Total General Account - Unauthorized U.S. Affiliates | | | | | | | 0 | 0 | 9,009,339 | (13,076,921) | 0 | 0 | 0 | 0 |
| 00000 | AA-1360003 | 04/01/1998 | Pramerica S.p.A | ITA | ADB/I | QL | 174,355,981 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 00000 | AA-1360003 | 04/01/1998 | Pramerica S.p.A | ITA | YRT/I | QL | 1,677,512,591 | 0 | 0 | 5,449,085 | 0 | 0 | 0 | 0 |
| 00000 | AA-9640003 | 01/01/2002 | Pramerica Towarzystwo Ubezpieczen na Zacie | POL | ADB/I | QL | 139,484,785 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 00000 | AA-9640003 | 01/01/2002 | Pramerica Towarzystwo Ubezpieczen na Zacie | POL | YRT/I | QL | 1,342,010,073 | 0 | 0 | 4,361,081 | 0 | 0 | 0 | 0 |
| 00000 | AA-2130036 | 04/01/2002 | Pramerica Seguros S.A. | ARG | ADB/I | QL | 34,871,196 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 00000 | AA-2130036 | 04/01/2002 | Pramerica Seguros S.A. | ARG | YRT/I | QL | 335,502,518 | 0 | 0 | 1,089,564 | 0 | 0 | 0 | 0 |
| 00000 | AA-2731006 | 11/01/2006 | Pru Seguros S.A. -Mexico | MEX | ADB/I | QL | 16,760,851 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 00000 | AA-2731006 | 11/01/2006 | Pru Seguros S.A. -Mexico | MEX | YRT/I | QL | 164,561,214 | 0 | 0 | 5,740,236 | 0 | 0 | 0 | 0 |
| 00000 | AA-5284100 | 04/01/2007 | Prudential Life Insurance Company of Taiwan Inc. | TWN | ADB/I | QL | 592,810,336 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 00000 | AA-5284100 | 04/01/2007 | Prudential Life Insurance Company of Taiwan Inc. | TWN | YRT/I | QL | 5,703,542,810 | 0 | 0 | 18,725,646 | 0 | 0 | 0 | 0 |
| 1699999. General Account - Unauthorized Non-U.S. Affiliates - Other | | | | | | | 10,181,412,355 | 0 | 0 | 35,365,612 | 0 | 0 | 0 | 0 |
| 1799999. Total General Account - Unauthorized Non-U.S. Affiliates | | | | | | | 10,181,412,355 | 0 | 0 | 35,365,612 | 0 | 0 | 0 | 0 |
| 1899999. Total General Account - Unauthorized Affiliates | | | | | | | 10,181,412,355 | 0 | 9,009,339 | 22,288,691 | 0 | 0 | 0 | 0 |
| 61093 | 58-0146380 | 01/01/2006 | Atlanta Life Insurance Company | GA | OTH/G | QL | 0 | 0 | 0 | 0 | 0 | 0 | 0 | (29,753) |
| 61093 | 58-0146380 | 01/01/2000 | Atlanta Life Insurance Company | GA | OTH/G | QL | 108,600 | 17,772 | 21,073 | 1,518 | 0 | 0 | 0 | (138,717) |
| 61093 | 58-0146380 | 01/01/2000 | Atlanta Life Insurance Company | GA | OTH/G | QL | 174,600 | 33,090 | 39,754 | 0 | 0 | 0 | 0 | 39,219 |
| 61093 | 58-0146380 | 07/01/2001 | Atlanta Life Insurance Company | GA | OTH/G | QL | 0 | 0 | 0 | 0 | 0 | 0 | 0 | (1,200) |
| 61093 | 58-0146380 | 01/01/2009 | Atlanta Life Insurance Company | GA | OTH/G | QL | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4,575 |
| 61093 | 58-0146380 | 05/01/2012 | Atlanta Life Insurance Company | GA | OTH/G | QL | 86,496,727 | 58,274 | 30,989 | 147,960 | 0 | 0 | 0 | 174,390 |
| 61093 | 58-0146380 | 01/01/2012 | Atlanta Life Insurance Company | GA | OTH/G | QL | 528,600 | 258,857 | 215,259 | (127) | 0 | 0 | 0 | 100,984 |
| 61093 | 58-0146380 | 12/01/1999 | Atlanta Life Insurance Company | GA | OTH/G | QL | 30,767 | 17,107 | 16,777 | 0 | 0 | 0 | 0 | 309,079 |
| 11285 | 03-0345211 | 01/01/2006 | AZ Mont | VT | COFI/G | QL | 2,036,189,000 | 949,276 | 935,212 | 1,772,668 | 0 | 0 | 0 | 1,517,075 |
| 11291 | 03-0346985 | 09/01/2011 | Exchange Indemnity Company | VT | OTH/G | QL | 5,575,324,560 | 0 | 0 | 12,251,386 | 0 | 0 | 0 | 0 |
| 14015 | 27-4186184 | 04/01/2012 | IMI Assurance, Inc. | HI | OTH/G | QL | 892,000 | 223,735 | 677,828 | 0 | 0 | 0 | 0 | 0 |
| 11919 | 83-0363317 | 01/01/2009 | MSK Insurance US | VT | OTH/G | QL | 8,945,000 | 1,758,741 | 2,164,295 | 0 | 0 | 0 | 0 | 0 |
| 13195 | 98-0648118 | 01/01/2012 | Orcas, Ltd. | VT | OTH/G | QL | 39,515,776,032 | 12,157,647 | 12,506,829 | 32,147,274 | 0 | 0 | 0 | 0 |
| 1999999. General Account - Unauthorized U.S. Non-Affiliates | | | | | | | 47,224,465,886 | 15,474,499 | 16,608,016 | 46,320,679 | 0 | 0 | 0 | 1,975,652 |
| 00000 | AA-3190773 | 12/01/2000 | Transamerica International Re (Bermuda) Ltd | BMU | YRT/I | QL | 7,778,274 | 55,086 | 54,483 | 33,892 | 0 | 0 | 0 | 0 |
| 00000 | AA-3190773 | 12/01/2000 | Transamerica International Re (Bermuda) Ltd | BMU | YRT/I | XXXLO | 182,306 | 3,389 | 3,039 | 1,585 | 0 | 0 | 0 | 0 |
| 00000 | AA-3190773 | 12/01/2000 | Transamerica International Re (Bermuda) Ltd | BMU | YRT/I | AXXX | 694,970 | 7,777 | 7,092 | 4,368 | 0 | 0 | 0 | 0 |
| 00000 | AA-3190773 | 12/01/2000 | Transamerica International Re (Bermuda) Ltd | BMU | CO/I | XXXL | 362,791,831 | 9,157,181 | 9,561,718 | 692,124 | 0 | 0 | 0 | 0 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1 NAIC Company Code | 2 ID Number | 3 Effective Date | 4 Name of Company | 5 Domi- ciliary Juris- diction | 6 Type of Reinsurance Ceded | 7 Type of Business Ceded | 8 Amount in Force at End of Year | Reserve Credit Taken | | 11 Premiums | Outstanding Surplus Relief | | 14 Modified Coinsurance Reserve | 15 Funds Withheld Under Coinsurance |
|--|-------------------|------------------------|---|--|--------------------------------------|-----------------------------------|--|----------------------|------------------|----------------|----------------------------|------------------|--|--|
| | | | | | | | | 9 Current Year | 10 Prior Year | | 12 Current Year | 13 Prior Year | | |
| 00000 | AA-3190773 | 07/01/2003 | Transamerica International Re (Bermuda) Ltd | BMU | YRT/I | OL | 170,993 | 1,962 | 4,288 | 525 | 0 | 0 | 0 | 0 |
| 00000 | AA-3190773 | 07/01/2003 | Transamerica International Re (Bermuda) Ltd | BMU | YRT/I | AXXX | 269,330 | 676 | 622 | 533 | 0 | 0 | 0 | 0 |
| 00000 | AA-3190773 | 07/01/2003 | Transamerica International Re (Bermuda) Ltd | BMU | CO/I | XXXL | 63,140,790 | 1,205,963 | 1,447,608 | 72,794 | 0 | 0 | 0 | 0 |
| 00000 | AA-1580095 | 01/19/2015 | The TOA Reinsurance Company LTD | JPN | YRT/I | OL | 138,125,000 | 0 | 0 | 831,763 | 0 | 0 | 0 | 0 |
| 00000 | AA-3194154 | 07/01/2010 | Chubb Tempest Life Reinsurance, Ltd. | BMU | YRT/I | AXXXOL | 345,381,414 | 370,546 | 363,863 | 220,489 | 0 | 0 | 0 | 0 |
| 00000 | AA-5420050 | 02/01/2013 | Korean Reinsurance Co | KOR | YRT/I | XXXOL | 142,549,677 | 490,929 | 553,834 | 289,157 | 0 | 0 | 0 | 0 |
| 00000 | AA-5420050 | 02/01/2013 | Korean Reinsurance Co | KOR | YRT/I | AXXXOL | 269,970,240 | 1,869,034 | 1,765,045 | 908,213 | 0 | 0 | 0 | 0 |
| 00000 | AA-5420050 | 02/01/2013 | Korean Reinsurance Co | KOR | YRT/I | OL | 3,609,524 | 150,548 | 142,982 | 209,921 | 0 | 0 | 0 | 0 |
| 00000 | AA-5420050 | 05/01/2012 | Korean Reinsurance Co | KOR | YRT/I | XXXOL | 1,602,241,988 | 3,024,538 | 2,796,250 | 1,327,540 | 0 | 0 | 0 | 0 |
| 00000 | AA-5420050 | 05/01/2013 | Korean Reinsurance Co | KOR | YRT/I | AXXXOL | 2,298,312,017 | 5,036,126 | 3,958,944 | 1,909,618 | 0 | 0 | 0 | 0 |
| 00000 | AA-1461000 | 02/01/2013 | Swiss Life Ltd | CHE | YRT/I | XXXOL | 118,791,057 | 376,523 | 548,399 | 240,750 | 0 | 0 | 0 | 0 |
| 00000 | AA-1461000 | 02/01/2013 | Swiss Life Ltd | CHE | YRT/I | AXXXOL | 225,041,707 | 1,228,188 | 1,032,235 | 613,834 | 0 | 0 | 0 | 0 |
| 00000 | AA-1461000 | 05/01/2013 | Swiss Life Ltd | CHE | YRT/I | AXXXOL | 6,781,808,779 | 15,301,324 | 3,188,039 | 5,942,600 | 0 | 0 | 0 | 0 |
| 00000 | AA-1580095 | 11/01/2007 | The TOA Reinsurance Company, Ltd | JPN | YRT/I | AXXXOL | 4,072,025,088 | 883,266 | 816,320 | 5,613,758 | 0 | 0 | 0 | 0 |
| 00000 | AA-1580095 | 11/01/2007 | The TOA Reinsurance Company, Ltd | JPN | YRT/I | AXXX | 3,311,187 | 542 | 579 | 5,385 | 0 | 0 | 0 | 0 |
| 00000 | AA-1580095 | 02/01/2013 | The TOA Reinsurance Company, Ltd | JPN | YRT/I | XXXOL | 62,564,992 | 17,615 | 204,115 | 212,981 | 0 | 0 | 0 | 0 |
| 00000 | AA-1580095 | 02/01/2013 | The TOA Reinsurance Company, Ltd | JPN | YRT/I | AXXXOL | 220,214,226 | 287,624 | 107,040 | 666,913 | 0 | 0 | 0 | 0 |
| 00000 | AA-1580095 | 02/01/2013 | The TOA Reinsurance Company, Ltd | JPN | YRT/I | OL | 27,304 | 69 | 62 | 30,900 | 0 | 0 | 0 | 0 |
| 00000 | AA-1580095 | 05/01/2009 | The TOA Reinsurance Company, Ltd | JPN | YRT/I | XXXOL | 15,532,313,407 | 3,021,093 | 2,926,639 | 23,486,135 | 0 | 0 | 0 | 0 |
| 00000 | AA-1580095 | 05/01/2009 | The TOA Reinsurance Company, Ltd | JPN | YRT/I | AXXXOL | 244,111,261 | 126,193 | 87,195 | 751,841 | 0 | 0 | 0 | 0 |
| 00000 | AA-1580095 | 05/01/2013 | The TOA Reinsurance Company, Ltd | JPN | YRT/I | AXXXOL | 5,665,771,934 | 1,153,448 | 506,652 | 3,946,969 | 0 | 0 | 0 | 0 |
| 2099999. General Account - Unauthorized Non-U.S. Non-Affiliates | | | | | | | 38,161,199,296 | 43,769,640 | 30,077,043 | 48,014,588 | 0 | 0 | 0 | 0 |
| 2199999. Total General Account - Unauthorized Non-Affiliates | | | | | | | 85,385,665,182 | 59,244,139 | 46,685,059 | 94,335,267 | 0 | 0 | 0 | 1,975,652 |
| 2299999. Total General Account Unauthorized | | | | | | | 95,567,077,537 | 59,244,139 | 55,694,398 | 116,623,958 | 0 | 0 | 0 | 1,975,652 |
| 2599999. Total General Account - Certified U.S. Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2899999. Total General Account - Certified Non-U.S. Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2999999. Total General Account - Certified Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3299999. Total General Account - Certified Non-Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3399999. Total General Account Certified | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499999. Total General Account Authorized, Unauthorized and Certified | | | | | | | 844,809,020,844 | 65,033,775,782 | 64,482,626,104 | 5,080,768,723 | 0 | 0 | 227,489 | 34,102,398 |
| 3799999. Total Separate Accounts - Authorized U.S. Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4099999. Total Separate Accounts - Authorized Non-U.S. Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4199999. Total Separate Accounts - Authorized Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4499999. Total Separate Accounts - Authorized Non-Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4599999. Total Separate Accounts Authorized | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4899999. Total Separate Accounts - Unauthorized U.S. Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5199999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5299999. Total Separate Accounts - Unauthorized Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5599999. Total Separate Accounts - Unauthorized Non-Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5699999. Total Separate Accounts Unauthorized | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5999999. Total Separate Accounts - Certified U.S. Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6299999. Total Separate Accounts - Certified Non-U.S. Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6399999. Total Separate Accounts - Certified Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6699999. Total Separate Accounts - Certified Non-Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6799999. Total Separate Accounts Certified | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6899999. Total Separate Accounts Authorized, Unauthorized and Certified | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6999999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3799999, 4299999, 4899999, 5399999, 5999999 and 6499999) | | | | | | | 796,466,409,193 | 64,990,006,142 | 64,452,549,061 | 4,997,388,523 | 0 | 0 | 227,489 | 34,102,398 |
| 7099999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 4099999, 4399999, 5199999, 5499999, 6299999 and 6599999) | | | | | | | 48,342,611,651 | 43,769,640 | 30,077,043 | 83,380,200 | 0 | 0 | 0 | 0 |
| 9999999 - Totals | | | | | | | 844,809,020,844 | 65,033,775,782 | 64,482,626,104 | 5,080,768,723 | 0 | 0 | 227,489 | 34,102,398 |

43.10

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

| 1 NAIC Company Code | 2 ID Number | 3 Effective Date | 4 Name of Company | 5 Domi- ciliary Juris- diction | 6 Type of Reinsurance Ceded | 7 Type of Business Ceded | 8 Premiums | 9 Unearned Premiums (Estimated) | 10 Reserve Credit Taken Other than for Unearned Premiums | Outstanding Surplus Relief | | 13 Modified Coinsurance Reserve | 14 Funds Withheld Under Coinsurance | |
|---|-------------------|------------------------|--|--|--------------------------------------|-----------------------------------|---------------|--|--|----------------------------|------------------|--|--|--------|
| | | | | | | | | | | 11 Current Year | 12 Prior Year | | | |
| 0399999. Total General Account - Authorized U.S. Affiliates | | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 0699999. Total General Account - Authorized Non-U.S. Affiliates | | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 0799999. Total General Account - Authorized Affiliates | | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 22667 | 95-2371728 | 01/01/2014 | ACE American Insurance Company | PA | OTH/G | SLEL | 36,592 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 19518 | 20-4929941 | 01/01/2016 | Catlin Ins Co | TX | OTH/G | SLEL | 54,947 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 37273 | 39-1338397 | 01/01/2012 | Axis Insurance Company | IL | OTH/G | SLEL | 685,882 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 37273 | 39-1338397 | 01/01/2015 | Axis Insurance Company | IL | OTH/G | SLEL | 322 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 68276 | 48-1024691 | 01/01/2004 | Employers Reinsurance Corporation | KS | OTH/G | SLEL | 0 | 0 | 2,549,421 | 0 | 0 | 0 | 0 | |
| 20281 | 13-1963496 | 02/01/2014 | Federal Insurance Company | IN | OTH/G | SLEL | 868 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 65838 | 01-0233346 | 11/01/2006 | John Hancock Life Insurance Company (USA) | MI | MCO/G | STD1 | 62,737 | 0 | 0 | 0 | 0 | 9,427 | 0 | |
| 23043 | 04-1543470 | 02/01/2014 | Liberty Mutual Insurance Company | MA | OTH/G | SLEL | 1,809 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 66346 | 58-0828824 | 01/01/2006 | Munich American Reassurance Company | GA | OTH/G | SLEL | 6,467,074 | 0 | 54,707,301 | 0 | 0 | 0 | 0 | |
| 67032 | 56-0340860 | 01/01/2014 | North Carolina Mutual Life Insurance Company | NC | OTH/G | A | 12 | 0 | 0 | 0 | 0 | 0 | 12,061 | |
| 93572 | 43-1235868 | 01/01/2012 | Reinsurance Group of America, Inc. | MO | OTH/G | SLEL | 1,417,491 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 93572 | 43-1235868 | 04/01/2012 | Reinsurance Group of America, Inc. | MO | OTH/G | SLEL | 0 | 0 | 1,159,832 | 0 | 0 | 0 | 0 | |
| 97071 | 13-3126819 | 01/01/2012 | SCOR Global Life USA Reinsurance Company | DE | OTH/G | SLEL | 914,510 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 38776 | 13-2997499 | 03/01/2012 | Sirius America Insurance Company | NY | OTH/G | SLEL | (66) | 0 | 0 | 0 | 0 | 0 | 0 | |
| 16535 | 36-4233459 | 02/01/2014 | Zurich American Insurance Company | NY | OTH/G | SLEL | 1,809 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 16535 | 36-4233459 | 01/01/2012 | Zurich American Insurance Company | NY | OTH/G | SLEL | 914,510 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 65056 | 38-1659835 | 07/01/1999 | Jackson Natl Life Ins Co. | MI | OTH/I | STD1 | 1,303,210 | 163,594 | 16,072,321 | 0 | 0 | 0 | 0 | |
| 65978 | 13-5581829 | 12/31/1997 | Metropolitan Life Insurance Company | NY | OTH/G | LTC | 293,009 | 0 | 6,583,974 | 0 | 0 | 0 | 0 | |
| 60054 | 06-6033492 | 08/06/1999 | Aetna Life Insurance Co. | CT | OTH/G | OH | 0 | 0 | 560,118 | 0 | 0 | 0 | 0 | |
| 0899999. General Account - Authorized U.S. Non-Affiliates | | | | | | | | 12,154,716 | 163,594 | 81,632,967 | 0 | 0 | 9,427 | 12,061 |
| 00000 | AA-1127084 | 01/01/2013 | Lloyd's Syndicate number 1084 | GBR | OTH/G | SLEL | 1,350 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 00000 | AA-1127084 | 01/01/2015 | Lloyd's Syndicate number 1084 | GBR | OTH/G | SLEL | 31 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 00000 | AA-1127084 | 05/01/2013 | Lloyd's Syndicate number 1084 | GBR | OTH/G | SLEL | 17,198 | 54 | 0 | 0 | 0 | 0 | 0 | |
| 00000 | AA-1127200 | 03/01/2012 | Lloyd's Syndicate number 1200 | GBR | OTH/G | SLEL | 107,644 | 344 | 0 | 0 | 0 | 0 | 0 | |
| 00000 | AA-1127206 | 01/01/2015 | Lloyd's Syndicate number 1206 | GBR | OTH/G | SLEL | 301 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 00000 | AA-1120085 | 01/01/2013 | Lloyd's Syndicate number 1274 | GBR | OTH/G | SLEL | 1,800 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 00000 | AA-1120085 | 01/01/2015 | Lloyd's Syndicate number 1274 | GBR | OTH/G | SLEL | 42 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 00000 | AA-1120085 | 05/01/2013 | Lloyd's Syndicate number 1274 | GBR | OTH/G | SLEL | 25,310 | 72 | 0 | 0 | 0 | 0 | 0 | |
| 00000 | AA-1127861 | 01/01/2015 | Lloyd's Syndicate number 1861 | GBR | OTH/G | SLEL | (865) | 0 | 0 | 0 | 0 | 0 | 0 | |
| 00000 | AA-1127861 | 05/01/2013 | Lloyd's Syndicate number 1861 | GBR | OTH/G | SLEL | 66,463 | 234 | 0 | 0 | 0 | 0 | 0 | |
| 00000 | AA-1120064 | 01/01/2014 | Lloyd's Syndicate number 1919 | GBR | OTH/G | SLEL | 8,999 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 00000 | AA-1120064 | 01/01/2015 | Lloyd's Syndicate number 1919 | GBR | OTH/G | SLEL | 1,272 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 00000 | AA-1120124 | 03/01/2012 | Lloyd's Syndicate number 1945 | GBR | OTH/G | SLEL | 122,344 | 391 | 0 | 0 | 0 | 0 | 0 | |
| 00000 | AA-1120103 | 02/01/2014 | Lloyd's Syndicate number 1967 | GBR | OTH/G | SLEL | 301 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 00000 | AA-1120106 | 05/01/2015 | Lloyd's Syndicate number 1969 | GBR | OTH/G | SLEL | 12,239 | 39 | 0 | 0 | 0 | 0 | 0 | |
| 00000 | AA-1128001 | 03/01/2012 | Lloyd's Syndicate number 2001 | GBR | OTH/G | SLEL | 156,569 | 500 | 0 | 0 | 0 | 0 | 0 | |
| 00000 | AA-1128003 | 03/01/2012 | Lloyd's Syndicate number 2003 | GBR | OTH/G | SLEL | 156,569 | 500 | 0 | 0 | 0 | 0 | 0 | |
| 00000 | AA-1120071 | 01/01/2013 | Lloyd's Syndicate number 2007 | GBR | OTH/G | SLEL | 2,700 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 00000 | AA-1120071 | 01/01/2015 | Lloyd's Syndicate number 2007 | GBR | OTH/G | SLEL | 63 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 00000 | AA-1120071 | 05/01/2013 | Lloyd's Syndicate number 2007 | GBR | OTH/G | SLEL | 24,201 | 108 | 0 | 0 | 0 | 0 | 0 | |
| 00000 | AA-1120104 | 07/01/2012 | Lloyd's Syndicate number 2012 | GBR | OTH/G | SLEL | 8,999 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 00000 | AA-1120158 | 07/01/2014 | Lloyd's Syndicate number 2014 | GBR | OTH/G | SLEL | 2,250 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 00000 | AA-1120158 | 01/01/2015 | Lloyd's Syndicate number 2014 | GBR | OTH/G | SLEL | 53 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 00000 | AA-1120158 | 05/01/2014 | Lloyd's Syndicate number 2014 | GBR | OTH/G | SLEL | 31,639 | 90 | 0 | 0 | 0 | 0 | 0 | |
| 00000 | AA-1128987 | 01/01/2015 | Lloyd's Syndicate number 2987 | GBR | OTH/G | SLEL | 301 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 00000 | AA-1129000 | 07/01/2014 | Lloyd's Syndicate number 3000 | GBR | OTH/G | SLEL | 4,050 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 00000 | AA-1129000 | 05/01/2014 | Lloyd's Syndicate number 3000 | GBR | OTH/G | SLEL | 156,569 | 500 | 0 | 0 | 0 | 0 | 0 | |
| 00000 | AA-1126033 | 03/01/2012 | Lloyd's Syndicate number 33 | GBR | OTH/G | SLEL | 166,357 | 531 | 0 | 0 | 0 | 0 | 0 | |
| 00000 | AA-1120055 | 01/01/2009 | Lloyd's Syndicate number 3623 | GBR | OTH/G | SLEL | 228,628 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 00000 | AA-1120055 | 07/01/2012 | Lloyd's Syndicate number 3623 | GBR | OTH/G | SLEL | 8,999 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 00000 | AA-1120055 | 01/01/2015 | Lloyd's Syndicate number 3623 | GBR | OTH/G | SLEL | 478 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 00000 | AA-1120055 | 03/01/2012 | Lloyd's Syndicate number 3623 | GBR | OTH/G | SLEL | 195,715 | 625 | 0 | 0 | 0 | 0 | 0 | |
| 00000 | AA-1126382 | 10/01/2011 | Lloyd's Syndicate number 382 | GBR | OTH/G | SLEL | 2,925 | 0 | 0 | 0 | 0 | 0 | 0 | |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

| 1 NAIC Company Code | 2 ID Number | 3 Effective Date | 4 Name of Company | 5 Domi- ciliary Juris- diction | 6 Type of Reinsurance Ceded | 7 Type of Business Ceded | 8 Premiums | 9 Unearned Premiums (Estimated) | 10 Reserve Credit Taken Other than for Unearned Premiums | Outstanding Surplus Relief | | 13 Modified Coinsurance Reserve | 14 Funds Withheld Under Coinsurance |
|---|-------------------|------------------------|---|--|--------------------------------------|-----------------------------------|---------------|--|--|----------------------------|------------------|--|--|
| | | | | | | | | | | 11 Current Year | 12 Prior Year | | |
| 00000 | AA-1126382 | 01/01/2015 | Lloyd's Syndicate number 382 | GBR | OTH/G | SLEL | 149 | 0 | 0 | 0 | 0 | 0 | 0 |
| 00000 | AA-1126382 | 05/01/2013 | Lloyd's Syndicate number 382 | GBR | OTH/G | SLEL | 14,185 | 36 | 0 | 0 | 0 | 0 | 0 |
| 00000 | AA-1126005 | 01/01/2013 | Lloyd's Syndicate number 4000 | GBR | OTH/G | SLEL | 228,628 | 0 | 0 | 0 | 0 | 0 | 0 |
| 00000 | AA-1126005 | 05/01/2013 | Lloyd's Syndicate number 4000 | GBR | OTH/G | SLEL | 97,867 | 313 | 0 | 0 | 0 | 0 | 0 |
| 00000 | AA-1120075 | 03/01/2012 | Lloyd's Syndicate number 4020 | GBR | OTH/G | SLEL | 156,568 | 500 | 0 | 0 | 0 | 0 | 0 |
| 00000 | AA-1126006 | 07/01/2012 | Lloyd's Syndicate number 4472 | GBR | OTH/G | SLEL | 15,749 | 0 | 0 | 0 | 0 | 0 | 0 |
| 00000 | AA-1126006 | 01/01/2015 | Lloyd's Syndicate number 4472 | GBR | OTH/G | SLEL | 603 | 0 | 0 | 0 | 0 | 0 | 0 |
| 00000 | AA-1126510 | 03/01/2012 | Lloyd's Syndicate number 510 | GBR | OTH/G | SLEL | 430,573 | 1,375 | 0 | 0 | 0 | 0 | 0 |
| 00000 | AA-1120048 | 05/01/2015 | Lloyd's Syndicate number 5820 | GBR | OTH/G | SLEL | 19,166 | 39 | 0 | 0 | 0 | 0 | 0 |
| 0999999. General Account - Authorized Non-U.S. Non-Affiliates | | | | | | | 2,474,982 | 6,251 | 0 | 0 | 0 | 0 | 0 |
| 1099999. Total General Account - Authorized Non-Affiliates | | | | | | | 14,629,698 | 169,845 | 81,632,967 | 0 | 0 | 9,427 | 12,061 |
| 1199999. Total General Account Authorized | | | | | | | 14,629,698 | 169,845 | 81,632,967 | 0 | 0 | 9,427 | 12,061 |
| 1499999. Total General Account - Unauthorized U.S. Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1799999. Total General Account - Unauthorized Non-U.S. Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1899999. Total General Account - Unauthorized Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 61093 | 58-0146380 | 01/01/2012 | Atlanta Life Insurance Company | GA | OTH/G | A | (22) | 0 | 0 | 0 | 0 | 0 | 59,663 |
| 11285 | 03-0345211 | 01/01/2006 | AZ Mont | VT | OTH/G | A | 901,860 | 0 | 0 | 0 | 0 | 0 | 357,799 |
| 14015 | 27-4186184 | 04/01/2012 | IMI Assurance, Inc. | HI | OTH/G | LTD1 | 0 | 0 | 5,697,767 | 0 | 0 | 0 | 0 |
| 00000 | 45-3249514 | 07/01/2016 | Laclede Insurance Risk Services, Inc | SC | OTH/G | LTD1 | 1,004,102 | 584,685 | 244,403 | 0 | 0 | 0 | 0 |
| 13097 | 98-0610315 | 01/01/2008 | Marias Falls Insurance Company | VT | OTH/G | LTD1 | 0 | 0 | 1,498,125 | 0 | 0 | 0 | 0 |
| 13097 | 98-0610315 | 01/01/2008 | Marias Falls Insurance Company | VT | OTH/G | LTD1 | 256 | 0 | 1,614,281 | 0 | 0 | 0 | 0 |
| 14862 | 54-1846993 | 01/01/2004 | NiSource Insurance Corporation, Inc. | UT | OTH/G | LTD1 | 2,407,753 | 0 | 5,372,895 | 0 | 0 | 0 | 0 |
| 13195 | 98-0648118 | 01/01/2010 | Orcas, Ltd. | VT | OTH/G | LTD1 | 24,892,870 | 0 | 65,606,347 | 0 | 0 | 0 | 0 |
| 13195 | 98-0648118 | 01/01/2012 | Orcas, Ltd. | VT | OTH/G | A | 8,917,478 | 0 | 0 | 0 | 0 | 0 | 0 |
| 38636 | 13-3031176 | 01/01/2014 | Partner Reins Co of the US | NY | OTH/G | SLEL | 91,362 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1999999. General Account - Unauthorized U.S. Non-Affiliates | | | | | | | 38,215,659 | 584,685 | 80,033,818 | 0 | 0 | 0 | 417,462 |
| 00000 | AA-3194128 | 02/01/2014 | Allied World Assurance Company, Ltd. | BMU | OTH/G | SLEL | 603 | 0 | 0 | 0 | 0 | 0 | 0 |
| 00000 | AA-1780091 | 02/01/2014 | Arch Reinsurance Europe Underwriting Ltd. | IRL | OTH/G | SLEL | 603 | 0 | 0 | 0 | 0 | 0 | 0 |
| 00000 | CR-1340125 | 07/01/2012 | Hannover Ruckversicherung AG | DEU | OTH/G | SLEL | 27,000 | 0 | 0 | 0 | 0 | 0 | 0 |
| 00000 | AA-5320039 | 07/01/2015 | Peak Reinsurance Company | CHN | OTH/G | SLEL | 709 | 0 | 0 | 0 | 0 | 0 | 0 |
| 00000 | AA-1580095 | 02/01/2014 | The Toa Reinsurance Company | JPN | OTH/G | SLEL | 507 | 0 | 0 | 0 | 0 | 0 | 0 |
| 00000 | AA-1780042 | 07/01/2012 | Zurich Insurance PLC | IRL | OTH/G | SLEL | 50,180 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2099999. General Account - Unauthorized Non-U.S. Non-Affiliates | | | | | | | 79,602 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2199999. Total General Account - Unauthorized Non-Affiliates | | | | | | | 38,295,261 | 584,685 | 80,033,818 | 0 | 0 | 0 | 417,462 |
| 2299999. Total General Account Unauthorized | | | | | | | 38,295,261 | 584,685 | 80,033,818 | 0 | 0 | 0 | 417,462 |
| 2599999. Total General Account - Certified U.S. Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2899999. Total General Account - Certified Non-U.S. Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2999999. Total General Account - Certified Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3299999. Total General Account - Certified Non-Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3399999. Total General Account Certified | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499999. Total General Account Authorized, Unauthorized and Certified | | | | | | | 52,924,959 | 754,530 | 161,666,785 | 0 | 0 | 9,427 | 429,523 |
| 3799999. Total Separate Accounts - Authorized U.S. Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4099999. Total Separate Accounts - Authorized Non-U.S. Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4199999. Total Separate Accounts - Authorized Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4499999. Total Separate Accounts - Authorized Non-Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4599999. Total Separate Accounts Authorized | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4899999. Total Separate Accounts - Unauthorized U.S. Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5199999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5299999. Total Separate Accounts - Unauthorized Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5599999. Total Separate Accounts - Unauthorized Non-Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5699999. Total Separate Accounts Unauthorized | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5999999. Total Separate Accounts - Certified U.S. Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6299999. Total Separate Accounts - Certified Non-U.S. Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6399999. Total Separate Accounts - Certified Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

| 1 NAIC Company Code | 2 ID Number | 3 Effective Date | 4 Name of Company | 5 Domi- ciliary Juris- diction | 6 Type of Reinsurance Ceded | 7 Type of Business Ceded | 8 Premiums | 9 Unearned Premiums (Estimated) | 10 Reserve Credit Taken Other than for Unearned Premiums | Outstanding Surplus Relief | | 13 Modified Coinsurance Reserve | 14 Funds Withheld Under Coinsurance |
|--|-------------------|------------------------|----------------------|--|--------------------------------------|-----------------------------------|---------------|--|--|----------------------------|------------------|--|--|
| | | | | | | | | | | 11 Current Year | 12 Prior Year | | |
| 6699999. Total Separate Accounts - Certified Non-Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6799999. Total Separate Accounts Certified | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6899999. Total Separate Accounts Authorized, Unauthorized and Certified | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6999999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3799999, 4299999, 4899999, 5399999, 5999999 and 6499999) | | | | | | | 50,370,375 | 748,279 | 161,666,785 | 0 | 0 | 9,427 | 429,523 |
| 7099999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 4099999, 4399999, 5199999, 5499999, 6299999 and 6599999) | | | | | | | 2,554,584 | 6,251 | 0 | 0 | 0 | 0 | 0 |
| 9999999 - Totals | | | | | | | 52,924,959 | 754,530 | 161,666,785 | 0 | 0 | 9,427 | 429,523 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - PART 4

Reinsurance Ceded to Unauthorized Companies

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 |
|---|------------|----------------|---|----------------------|--|--------------|--------------------|-------------------|---|------------------|---|-------|---------------------------------|---|
| NAIC Company Code | ID Number | Effective Date | Name of Reinsurer | Reserve Credit Taken | Paid and Unpaid Losses Recoverable (Debit) | Other Debits | Total (Cols.5+6+7) | Letters of Credit | Issuing or Confirming Bank Reference Number (a) | Trust Agreements | Funds Deposited by and Withheld from Reinsurers | Other | Miscellaneous Balances (Credit) | Sum of Cols. 9+11+12+13 +14 but not in Excess of Col. 8 |
| 0399999. Total General Account - Life and Annuity U.S. Affiliates | | | | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0 | 0 | 0 | 0 |
| 00000 | AA-1360003 | 04/01/1998 | Pramerica S.p.A | 0 | 1,049,475 | 0 | 1,049,475 | 0 | | 0 | 0 | 0 | 1,249,689 | 1,049,475 |
| 00000 | AA-9640003 | 01/01/2002 | Prumerica Towarzystwo Ubezpieczen na Zycie Spolka Akcyjna | 0 | 837,592 | 0 | 837,592 | 0 | | 0 | 0 | 0 | 995,093 | 837,592 |
| 00000 | AA-2130036 | 04/01/2002 | Pramerica Seguros S.A. | 0 | 212,202 | 0 | 212,202 | 0 | | 0 | 0 | 0 | 255,353 | 212,202 |
| 00000 | AA-2731006 | 11/01/2006 | Pru Seguros S.A.-Mexico | 0 | 31,720 | 16,309 | 48,029 | 0 | | 0 | 0 | 0 | 0 | 0 |
| 00000 | AA-5284100 | 04/01/2007 | Prudential Life Insurance Company of Taiwan Inc. | 0 | 3,581,188 | 0 | 3,581,188 | 0 | | 0 | 0 | 0 | 4,580,020 | 3,581,188 |
| 0599999. General Account - Life and Annuity Non-U.S. Affiliates - Other | | | | 0 | 5,712,177 | 16,309 | 5,728,486 | 0 | XXX | 0 | 0 | 0 | 7,080,155 | 5,680,457 |
| 0699999. Total General Account - Life and Annuity Non-U.S. Affiliates | | | | 0 | 5,712,177 | 16,309 | 5,728,486 | 0 | XXX | 0 | 0 | 0 | 7,080,155 | 5,680,457 |
| 0799999. Total General Account - Life and Annuity Affiliates | | | | 0 | 5,712,177 | 16,309 | 5,728,486 | 0 | XXX | 0 | 0 | 0 | 7,080,155 | 5,680,457 |
| 61093 | 58-0146380 | 01/01/2006 | Atlanta Life Insurance Company | 0 | 266 | 0 | 266 | 0 | | 0 | (29,753) | 0 | 0 | (29,753) |
| 61093 | 58-0146380 | 01/01/2000 | Atlanta Life Insurance Company | 17,772 | 25,500 | 0 | 43,272 | 0 | | 0 | (138,717) | 0 | 0 | (138,717) |
| 61093 | 58-0146380 | 01/01/2000 | Atlanta Life Insurance Company | 33,090 | 0 | 0 | 33,090 | 0 | | 0 | 39,219 | 0 | 0 | 33,090 |
| 61093 | 58-0146380 | 07/01/2001 | Atlanta Life Insurance Company | 0 | 0 | 0 | 0 | 0 | | 0 | (1,200) | 0 | 0 | (1,200) |
| 61093 | 58-0146380 | 01/01/2009 | Atlanta Life Insurance Company | 0 | 0 | 0 | 0 | 0 | | 0 | 4,575 | 0 | 0 | 0 |
| 61093 | 58-0146380 | 05/01/2012 | Atlanta Life Insurance Company | 58,274 | 24,000 | 0 | 82,274 | 0 | | 0 | 174,390 | 0 | 0 | 82,274 |
| 61093 | 58-0146380 | 01/01/2012 | Atlanta Life Insurance Company | 258,857 | 9,000 | 0 | 267,857 | 0 | | 0 | 100,984 | 0 | 0 | 100,984 |
| 61093 | 58-0146380 | 12/01/1999 | Atlanta Life Insurance Company | 17,107 | 1,000 | 0 | 18,107 | 0 | | 0 | 309,079 | 0 | 0 | 18,107 |
| 11285 | 03-0345211 | 01/01/2006 | AZ Mont | 949,276 | 392,000 | 0 | 1,341,276 | 0 | | 0 | 1,517,075 | 0 | 0 | 1,341,276 |
| 11291 | 03-0346985 | 09/01/2011 | Exchange Indemnity Company | 0 | 4,309,724 | 260,180 | 4,569,904 | 0 | | 4,227,981 | 0 | 0 | 2,907,037 | 4,569,904 |
| 14015 | 27-4186184 | 04/01/2012 | IMI Assurance, Inc. | 223,735 | 13,000 | 0 | 236,735 | 7,000,000 | 0005 | 0 | 0 | 0 | 0 | 236,735 |
| 11919 | 83-0363317 | 01/01/2009 | MSK Insurance US | 1,758,741 | 316,000 | 0 | 2,074,741 | 0 | | 11,670,535 | 0 | 0 | 0 | 2,074,741 |
| 13195 | 98-0648118 | 01/01/2012 | Orcas, Ltd. | 12,157,647 | 14,921,000 | 769,501 | 27,848,148 | 23,500,000 | 0006 | 0 | 0 | 0 | 8,100,008 | 27,848,148 |
| 00000 | 22-1975813 | 01/01/1975 | Special Pooled Risk Administrators | 0 | 25 | 0 | 25 | 0 | | 0 | 0 | 0 | 0 | 0 |
| 0899999. General Account - Life and Annuity U.S. Non-Affiliates | | | | 15,474,499 | 20,011,515 | 1,029,681 | 36,515,695 | 30,500,000 | XXX | 15,898,516 | 1,975,652 | 0 | 11,007,045 | 36,135,589 |
| 00000 | AA-3190773 | 12/01/2000 | Transamerica International Re (Bermuda) Ltd | 9,223,433 | 1,349,468 | 0 | 10,572,901 | 10,206,934 | 0011 | 0 | 0 | 0 | 0 | 10,206,934 |
| 00000 | AA-3190773 | 07/01/2003 | Transamerica International Re (Bermuda) Ltd | 1,208,601 | 2,813 | 0 | 1,211,414 | 1,169,482 | 0011 | 0 | 0 | 0 | 0 | 1,169,482 |
| 00000 | AA-3194154 | 07/01/2010 | Chubb Tempest Life Reinsurance, Ltd. | 370,546 | 285,935 | 0 | 656,481 | 750,000 | 0001 | 0 | 0 | 0 | 18,899 | 656,481 |
| 00000 | AA-5420050 | 05/01/2012 | Korean Reinsurance Co | 3,024,538 | 763,197 | 0 | 3,787,735 | 4,426,023 | 0003 | 0 | 0 | 0 | 164,495 | 3,787,735 |
| 00000 | AA-5420050 | 02/01/2013 | Korean Reinsurance Co | 2,510,511 | 124,239 | 0 | 2,634,750 | 3,078,744 | 0003 | 0 | 0 | 0 | 316,789 | 2,634,750 |
| 00000 | AA-5420050 | 05/01/2013 | Korean Reinsurance Co | 5,036,126 | 1,977,251 | 0 | 7,013,377 | 8,195,233 | 0003 | 0 | 0 | 0 | 203,692 | 7,013,377 |
| 00000 | AA-1461000 | 02/01/2013 | Swiss Life Ltd | 1,604,711 | 102,542 | 0 | 1,707,253 | 1,797,584 | 0004 | 0 | 0 | 0 | 138,898 | 1,707,253 |
| 00000 | AA-1461000 | 05/01/2013 | Swiss Life Ltd | 15,301,324 | 5,500,472 | 0 | 20,801,796 | 21,902,416 | 0004 | 0 | 0 | 0 | 867,253 | 20,801,796 |
| 00000 | AA-1580095 | 11/01/2007 | The TOA Reinsurance Company, Ltd | 883,808 | 2,934,326 | 0 | 3,818,134 | 4,745,842 | 0002 | 0 | 0 | 0 | 495,912 | 3,818,134 |
| 00000 | AA-1580095 | 05/01/2009 | The TOA Reinsurance Company, Ltd | 126,193 | 6,072,326 | 0 | 6,198,519 | 7,704,599 | 0002 | 0 | 0 | 0 | 2,060,422 | 6,198,519 |
| 00000 | AA-1580095 | 05/01/2009 | The TOA Reinsurance Company, Ltd | 3,021,093 | 206,445 | 0 | 3,227,538 | 4,011,747 | 0002 | 0 | 0 | 0 | 73,338 | 3,227,538 |
| 00000 | AA-1580095 | 02/01/2013 | The TOA Reinsurance Company, Ltd | 305,308 | 97,544 | 0 | 402,852 | 500,734 | 0002 | 0 | 0 | 0 | 102,495 | 402,852 |
| 00000 | AA-1580095 | 05/01/2013 | The TOA Reinsurance Company, Ltd | 1,153,448 | 4,427,584 | 0 | 5,581,032 | 6,937,078 | 0002 | 0 | 0 | 0 | 371,555 | 5,581,032 |
| 0999999. General Account - Life and Annuity Non-U.S. Non-Affiliates | | | | 43,769,640 | 23,844,142 | 0 | 67,613,782 | 75,426,416 | XXX | 0 | 0 | 0 | 4,813,748 | 67,205,883 |
| 1099999. Total General Account - Life and Annuity Non-Affiliates | | | | 59,244,139 | 43,855,657 | 1,029,681 | 104,129,477 | 105,926,416 | XXX | 15,898,516 | 1,975,652 | 0 | 15,820,793 | 103,341,472 |
| 1199999. Total General Account Life and Annuity | | | | 59,244,139 | 43,855,657 | 1,029,681 | 104,129,477 | 105,926,416 | XXX | 15,898,516 | 1,975,652 | 0 | 15,820,793 | 103,341,472 |
| 1499999. Total General Account - Accident and Health U.S. Affiliates | | | | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0 | 0 | 0 | 0 |
| 1799999. Total General Account - Accident and Health Non-U.S. Affiliates | | | | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0 | 0 | 0 | 0 |
| 1899999. Total General Account - Accident and Health Affiliates | | | | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0 | 0 | 0 | 0 |
| 61093 | 58-0146380 | 01/01/2012 | Atlanta Life Insurance Company | 0 | 0 | 0 | 0 | 0 | | 0 | 59,663 | 0 | 0 | 0 |
| 11285 | 03-0345211 | 01/01/2006 | AZ Mont | 0 | 68,000 | 0 | 68,000 | 0 | | 0 | 357,799 | 0 | 0 | 68,000 |
| 14015 | 27-4186184 | 04/01/2012 | IMI Assurance, Inc. | 5,697,767 | 949,821 | 0 | 6,647,588 | 0 | | 0 | 0 | 0 | 0 | 0 |
| 00000 | 45-3249514 | 07/01/2016 | Laclede Insurance Risk Services, Inc | 244,403 | 7,559 | 12,384 | 264,346 | 600,000 | 0007 | 0 | 0 | 0 | 29,626 | 264,346 |
| 13097 | 98-0610315 | 01/01/2008 | Marias Falls Insurance Company | 3,112,406 | 156,874 | 0 | 3,269,280 | 8,000,000 | 0008 | 0 | 0 | 0 | 0 | 3,269,280 |
| 14862 | 54-1846993 | 01/01/2004 | NiSource Insurance Corporation, Inc. | 5,372,895 | 329,260 | 13,829 | 5,715,984 | 0 | | 7,760,335 | 0 | 0 | 82,660 | 5,715,984 |
| 13195 | 98-0648118 | 01/01/2010 | Orcas, Ltd. | 65,606,348 | 4,269,180 | 792,160 | 70,667,688 | 66,100,000 | 0009 | 0 | 0 | 0 | 6,286,986 | 70,667,688 |
| 13195 | 98-0648118 | 01/01/2012 | Orcas, Ltd. | 0 | 3,480,180 | 333,275 | 3,813,455 | 0 | | 0 | 0 | 0 | 2,251,861 | 3,813,455 |
| 38636 | 13-3031176 | 01/01/2015 | Partner Reins Co of the US | 0 | 54,462 | 0 | 54,462 | 0 | | 0 | 0 | 0 | 7,675 | 54,462 |
| 1999999. General Account - Accident and Health U.S. Non-Affiliates | | | | 80,033,819 | 9,315,336 | 1,151,648 | 90,500,803 | 74,700,000 | XXX | 7,760,335 | 417,462 | 0 | 8,658,808 | 82,244,834 |
| 00000 | AA-1440076 | 01/01/2009 | Sirius International Insurance Corporation | 0 | 0 | 0 | 0 | 114,848 | 0010 | 0 | 0 | 0 | 0 | 0 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - PART 4

Reinsurance Ceded to Unauthorized Companies

| 1 NAIC Company Code | 2 ID Number | 3 Effective Date | 4 Name of Reinsurer | 5 Reserve Credit Taken | 6 Paid and Unpaid Losses Recoverable (Debit) | 7 Other Debits | 8 Total (Cols.5+6+7) | 9 Letters of Credit | 10 Issuing or Confirming Bank Reference Number (a) | 11 Trust Agreements | 12 Funds Deposited by and Withheld from Reinsurers | 13 Other | 14 Miscellaneous Balances (Credit) | 15 Sum of Cols. 9+11+12+13 +14 but not in Excess of Col. 8 |
|------------------------------|-------------------|------------------------|---|------------------------------|--|-------------------|----------------------------|---------------------------|---|---------------------------|---|-------------|---|---|
| 2099999 | | | General Account - Accident and Health Non-U.S. Non-Affiliates | 0 | 0 | 0 | 0 | 114,848 | XXX | 0 | 0 | 0 | 0 | 0 |
| 2199999 | | | Total General Account - Accident and Health Non-Affiliates | 80,033,819 | 9,315,336 | 1,151,648 | 90,500,803 | 74,814,848 | XXX | 7,760,335 | 417,462 | 0 | 8,658,808 | 82,244,834 |
| 2299999 | | | Total General Account Accident and Health | 80,033,819 | 9,315,336 | 1,151,648 | 90,500,803 | 74,814,848 | XXX | 7,760,335 | 417,462 | 0 | 8,658,808 | 82,244,834 |
| 2399999 | | | Total General Account | 139,277,958 | 58,883,170 | 2,197,638 | 200,358,766 | 180,741,264 | XXX | 23,658,851 | 2,393,114 | 0 | 31,559,756 | 191,266,763 |
| 2699999 | | | Total Separate Accounts - U.S. Affiliates | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0 | 0 | 0 | 0 |
| 2999999 | | | Total Separate Accounts - Non-U.S. Affiliates | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0 | 0 | 0 | 0 |
| 3099999 | | | Total Separate Accounts - Affiliates | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0 | 0 | 0 | 0 |
| 3399999 | | | Total Separate Accounts - Non-Affiliates | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0 | 0 | 0 | 0 |
| 3499999 | | | Total Separate Accounts | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0 | 0 | 0 | 0 |
| 3599999 | | | Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2699999 and 3199999) | 95,508,318 | 29,326,851 | 2,181,329 | 127,016,498 | 105,200,000 | XXX | 23,658,851 | 2,393,114 | 0 | 19,665,853 | 118,380,423 |
| 3699999 | | | Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2999999 and 3299999) | 43,769,640 | 29,556,319 | 16,309 | 73,342,268 | 75,541,264 | XXX | 0 | 0 | 0 | 11,893,903 | 72,886,340 |
| 9999999 | | | Totals | 139,277,958 | 58,883,170 | 2,197,638 | 200,358,766 | 180,741,264 | XXX | 23,658,851 | 2,393,114 | 0 | 31,559,756 | 191,266,763 |

(a)

| Issuing or Confirming Bank Reference Number | Letters of Credit Code | American Bankers Association (ABA) Routing Number | Issuing or Confirming Bank Name | Letters of Credit Amount |
|---|---------------------------------|--|--|-----------------------------|
| 0001 | 1 | 121000248 | Wells Fargo Bank, NA | 75,000 |
| 0001 | 1 | 021000089 | Citibank N.A. | 75,000 |
| 0001 | 1 | 021000021 | JPMorgan Chase Bank, N.A. | 75,000 |
| 0001 | 1 | 026009593 | Bank of America, NA | 56,250 |
| 0001 | 1 | 026002574 | Barclays Bank PLC | 56,250 |
| 0001 | 1 | 021001088 | HSBC Bank USA, N.A. | 56,250 |
| 0001 | 1 | 026002655 | Lloyds Bank PLC | 56,250 |
| 0001 | 1 | 026009632 | The Bank of Tokyo-Mitsubishi UFJ, Ltd. | 56,250 |
| 0001 | 1 | 026009917 | Australia and New Zealand Banking Group Ltd. | 37,500 |
| 0001 | 1 | 121000248 | Wells Fargo Bank, NA | 75,000 |
| 0001 | 1 | 011000028 | State Street Bank and Trust Company | 37,500 |
| 0001 | 1 | 021114661 | Goldman Sachs Bank USA | 18,750 |
| 0001 | 1 | 026014601 | Morgan Stanley Bank, N.A. | 18,750 |
| 0001 | 1 | 026014630 | Royal Bank of Canada | 18,750 |
| 0001 | 1 | 026004093 | Standard Chartered Bank | 18,750 |
| 0001 | 1 | 021001591 | The Bank of New York Mellon | 18,750 |
| 0002 | 1 | | The Shizuoka Bank, LTD | 9,000,000 |
| 0002 | 1 | 021000089 | Sumitomo Mitsui Banking Corp. | 14,900,000 |
| 0003 | 1 | 021000089 | Sumitomo Mitsui Banking Corp. | 4,994,535 |
| 0003 | 1 | 021000089 | Citibank N.A. | 10,705,465 |
| 0004 | 1 | 026009179 | Credit Suisse AG | 23,700,000 |
| 0005 | 1 | 121000248 | Wells Fargo Bank | 7,000,000 |
| 0006 | 1 | 021000089 | CitiBank N.A. | 23,500,000 |
| 0007 | 1 | 121000248 | Wells Fargo Bank | 600,000 |
| 0008 | 1 | 026008455 | DZ Bank | 8,000,000 |
| 0009 | 1 | 021000089 | CitiBank N.A. | 66,100,000 |
| 0010 | 1 | 021000089 | CitiBank N.A. | 114,848 |
| 0011 | 1 | 021000018 | The Bank of New York Mellon | 11,376,416 |

Schedule S - Part 5

NONE

Schedule S - Part 5 - Bank Footnote

NONE

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - PART 6

Five Year Exhibit of Reinsurance Ceded Business
(000 OMITTED)

| | 1 2016 | 2 2015 | 3 2014 | 4 2013 | 5 2012 |
|--|-------------|--------------|-------------|-------------|-------------|
| A. OPERATIONS ITEMS | | | | | |
| 1. Premiums and annuity considerations for life and accident and health contracts | 5,133,694 | 57,715,728 | 4,319,872 | 9,682,038 | 3,192,193 |
| 2. Commissions and reinsurance expense allowances | 431,408 | 683,164 | 420,222 | 1,063,548 | 390,139 |
| 3. Contract claims | 4,515,485 | 4,465,978 | 4,173,141 | 4,008,296 | 3,804,308 |
| 4. Surrender benefits and withdrawals for life contracts | 1,075,273 | 1,150,655 | 1,140,136 | 1,175,898 | 1,340,147 |
| 5. Dividends to policyholders | 1,976,424 | 171,770 | 1,881,915 | 1,830,831 | 1,659,254 |
| 6. Reserve adjustments on reinsurance ceded | (114,853) | (49,171,374) | (3,601,628) | (4,039,601) | (3,991,328) |
| 7. Increase in aggregate reserve for life and accident and health contracts | 590,250 | 45,695,968 | 1,732,969 | 7,260,576 | 75,273 |
| B. BALANCE SHEET ITEMS | | | | | |
| 8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected | 220,104 | 254,178 | 134,379 | 127,952 | 130,955 |
| 9. Aggregate reserves for life and accident and health contracts | 65,196,197 | 64,638,262 | 14,132,832 | 12,378,216 | 5,137,507 |
| 10. Liability for deposit-type contracts | (4,457,350) | (4,840,743) | 179,785 | 174,762 | 127,454 |
| 11. Contract claims unpaid | 690,704 | 674,349 | 374,063 | 412,346 | 387,589 |
| 12. Amounts recoverable on reinsurance | 143,154 | 145,296 | 115,804 | 91,168 | 64,575 |
| 13. Experience rating refunds due or unpaid | 2,473 | (230,280) | 10,635 | 6,521 | 6,196 |
| 14. Policyholders' dividends (not included in Line 10) | 0 | 0 | 0 | 0 | 0 |
| 15. Commissions and reinsurance expense allowances due | 2,008 | 2,969 | 1,605 | 2,306 | 2,066 |
| 16. Unauthorized reinsurance offset | 9,092 | 16,053 | 13,919 | 22,178 | 31,756 |
| 17. Offset for reinsurance with Certified Reinsurers | 0 | 27 | 0 | 0 | 0 |
| C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM) | | | | | |
| 18. Funds deposited by and withheld from (F) | 2,393 | 2,657 | 2,985 | 3,511 | 3,808 |
| 19. Letters of credit (L) | 180,741 | 152,207 | 137,741 | 106,913 | 72,852 |
| 20. Trust agreements (T) | 23,659 | 25,925 | 27,413 | 34,357 | 52,011 |
| 21. Other (O) | 0 | 0 | 0 | 0 | 0 |
| D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM) | | | | | |
| 22. Multiple Beneficiary Trust | 0 | 0 | 0 | 0 | 0 |
| 23. Funds deposited by and withheld from (F) | 0 | 0 | 0 | 0 | 0 |
| 24. Letters of credit (L) | 0 | 0 | 0 | 0 | 0 |
| 25. Trust agreements (T) | 0 | 0 | 0 | 0 | 0 |
| 26. Other (O) | 0 | 0 | 0 | 0 | 0 |

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

| | 1 As Reported (net of ceded) | 2 Restatement Adjustments | 3 Restated (gross of ceded) |
|--|------------------------------------|---------------------------------|-----------------------------------|
| ASSETS (Page 2, Col. 3) | | | |
| 1. Cash and invested assets (Line 12) | 116,783,048,679 | 0 | 116,783,048,679 |
| 2. Reinsurance (Line 16) | 147,635,296 | (147,635,296) | 0 |
| 3. Premiums and considerations (Line 15) | 2,705,159,147 | 220,103,860 | 2,925,263,007 |
| 4. Net credit for ceded reinsurance | XXX | 65,810,777,518 | 65,810,777,518 |
| 5. All other admitted assets (balance) | 4,355,892,381 | 0 | 4,355,892,381 |
| 6. Total assets excluding Separate Accounts (Line 26) | 123,991,735,503 | 65,883,246,082 | 189,874,981,585 |
| 7. Separate Account assets (Line 27) | 136,302,598,771 | 0 | 136,302,598,771 |
| 8. Total assets (Line 28) | 260,294,334,274 | 65,883,246,082 | 326,177,580,356 |
| LIABILITIES, CAPITAL AND SURPLUS (Page 3) | | | |
| 9. Contract reserves (Lines 1 and 2) | 75,276,133,460 | 60,068,912,490 | 135,345,045,950 |
| 10. Liability for deposit-type contracts (Line 3) | 16,754,881,405 | 5,127,284,604 | 21,882,166,009 |
| 11. Claim reserves (Line 4) | 1,546,175,360 | 690,703,745 | 2,236,879,105 |
| 12. Policyholder dividends/reserves (Lines 5 through 7) | 2,023,043,626 | 0 | 2,023,043,626 |
| 13. Premium & annuity considerations received in advance (Line 8) | 45,268,110 | 5,437,246 | 50,705,356 |
| 14. Other contract liabilities (Line 9) | 856,689,703 | 0 | 856,689,703 |
| 15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount) | 9,092,003 | (9,092,003) | 0 |
| 16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount) | 2,393,114 | 0 | 2,393,114 |
| 17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount) | 0 | 0 | 0 |
| 18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount) | 0 | 0 | 0 |
| 19. All other liabilities (balance) | 16,642,998,883 | 0 | 16,642,998,883 |
| 20. Total liabilities excluding Separate Accounts (Line 26) | 113,156,675,664 | 65,883,246,082 | 179,039,921,746 |
| 21. Separate Account liabilities (Line 27) | 135,963,962,693 | 0 | 135,963,962,693 |
| 22. Total liabilities (Line 28) | 249,120,638,357 | 65,883,246,082 | 315,003,884,439 |
| 23. Capital & surplus (Line 38) | 11,173,695,917 | XXX | 11,173,695,917 |
| 24. Total liabilities, capital & surplus (Line 39) | 260,294,334,274 | 65,883,246,082 | 326,177,580,356 |
| NET CREDIT FOR CEDED REINSURANCE | | | |
| 25. Contract reserves | 60,068,912,490 | | |
| 26. Claim reserves | 690,703,745 | | |
| 27. Policyholder dividends/reserves | 0 | | |
| 28. Premium & annuity considerations received in advance | 5,437,246 | | |
| 29. Liability for deposit-type contracts | 5,127,284,604 | | |
| 30. Other contract liabilities | 0 | | |
| 31. Reinsurance ceded assets | 147,635,296 | | |
| 32. Other ceded reinsurance recoverables | 0 | | |
| 33. Total ceded reinsurance recoverables | 66,039,973,381 | | |
| 34. Premiums and considerations | 220,103,860 | | |
| 35. Reinsurance in unauthorized companies | 9,092,003 | | |
| 36. Funds held under reinsurance treaties with unauthorized reinsurers | 0 | | |
| 37. Reinsurance with Certified Reinsurers | 0 | | |
| 38. Funds held under reinsurance treaties with Certified Reinsurers | 0 | | |
| 39. Other ceded reinsurance payables/offsets | 0 | | |
| 40. Total ceded reinsurance payable/offsets | 229,195,863 | | |
| 41. Total net credit for ceded reinsurance | 65,810,777,518 | | |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

| States, Etc. | 1 | Life Contracts | | Direct Business Only | | | 7 | |
|--|-------------------------|------------------------|---|----------------------|---------------------------|------------------------|----------------|---------------|
| | | 2 | 3 | 4 | 5 | 6 | | |
| Active Status | Life Insurance Premiums | Annuity Considerations | Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees | Other Considerations | Total Columns 2 through 5 | Deposit-Type Contracts | | |
| 1. Alabama | AL | L | 47,308,034 | 133,086,358 | 12,149,570 | 12,321,818 | 204,865,780 | 509,016 |
| 2. Alaska | AK | L | 5,854,022 | 1,194,731 | 2,636,184 | 8,778,761 | 18,463,699 | 176,184 |
| 3. Arizona | AZ | L | 76,057,316 | 89,027,308 | 22,222,274 | 155,379,230 | 342,686,128 | 3,284,040 |
| 4. Arkansas | AR | L | 27,120,273 | 61,984,562 | 7,679,999 | 18,737,718 | 115,522,552 | 1,530,267 |
| 5. California | CA | L | 362,518,082 | 433,102,516 | 105,730,800 | 1,849,950,616 | 2,751,302,015 | 23,698,388 |
| 6. Colorado | CO | L | 57,775,566 | 125,722,403 | 16,519,400 | 101,921,807 | 301,939,175 | 1,643,200 |
| 7. Connecticut | CT | L | 56,437,466 | 148,417,480 | 21,361,563 | 234,697,682 | 460,914,192 | 3,772,278 |
| 8. Delaware | DE | L | 18,570,970 | 30,076,778 | 5,399,708 | 8,602,843 | 62,650,298 | 3,881,711,774 |
| 9. District of Columbia | DC | L | 15,964,442 | 743,496 | 5,398,901 | 115,985,051 | 138,091,890 | 64,884,768 |
| 10. Florida | FL | L | 224,095,585 | 356,890,630 | 64,274,883 | 236,449,805 | 881,710,903 | 21,581,362 |
| 11. Georgia | GA | L | 107,936,254 | 202,336,471 | 31,369,816 | 39,711,884 | 381,354,426 | 5,502,968 |
| 12. Hawaii | HI | L | 23,194,951 | 6,418,032 | 6,391,689 | 45,314,246 | 81,318,919 | 1,798,003 |
| 13. Idaho | ID | L | 16,153,326 | 22,953,962 | 3,860,845 | 47,950,538 | 90,918,672 | 352,503 |
| 14. Illinois | IL | L | 187,339,175 | 283,612,502 | 54,944,325 | 499,950,622 | 1,025,846,624 | 20,660,697 |
| 15. Indiana | IN | L | 94,023,643 | 179,618,055 | 16,220,702 | 32,878,425 | 322,740,825 | 2,866,805 |
| 16. Iowa | IA | L | 33,118,457 | 80,663,582 | 10,743,098 | 15,146,069 | 139,671,206 | 2,559,793 |
| 17. Kansas | KS | L | 31,133,883 | 19,697,739 | 9,883,049 | 21,648,303 | 82,362,975 | 1,586,291 |
| 18. Kentucky | KY | L | 45,159,069 | 139,296,319 | 12,495,835 | 44,832,687 | 241,783,910 | 2,719,255 |
| 19. Louisiana | LA | L | 68,305,264 | 67,630,370 | 14,163,224 | 27,499,483 | 177,598,341 | 1,562,028 |
| 20. Maine | ME | L | 18,549,355 | 17,949,155 | 4,219,940 | 21,815,181 | 62,533,630 | 1,190,784 |
| 21. Maryland | MD | L | 90,758,383 | 137,081,742 | 27,056,345 | 48,503,372 | 303,399,842 | 2,597,026 |
| 22. Massachusetts | MA | L | 106,307,340 | 108,163,868 | 32,624,788 | 145,503,516 | 392,599,513 | 13,089,552 |
| 23. Michigan | MI | L | 103,543,329 | 150,358,377 | 31,820,693 | 100,826,604 | 386,549,004 | 5,581,473 |
| 24. Minnesota | MN | L | 154,433,530 | 67,764,900 | 26,391,829 | 64,834,352 | 313,424,611 | 4,197,488 |
| 25. Mississippi | MS | L | 24,870,852 | 54,688,458 | 6,684,331 | 4,173,710 | 90,417,351 | 419,352 |
| 26. Missouri | MO | L | 71,387,972 | 141,252,881 | 21,081,161 | 42,316,803 | 276,038,816 | 4,102,051 |
| 27. Montana | MT | L | 7,426,081 | 39,428,959 | 3,083,355 | 41,630,245 | 91,568,639 | 304,927 |
| 28. Nebraska | NE | L | 20,793,617 | 6,827,397 | 7,142,939 | 17,628,191 | 52,392,144 | 445,483 |
| 29. Nevada | NV | L | 18,577,999 | 29,213,025 | 5,953,739 | 117,922,039 | 171,666,802 | 1,933,647 |
| 30. New Hampshire | NH | L | 22,584,367 | 16,476,985 | 4,581,691 | 16,547,589 | 60,190,633 | 1,029,894 |
| 31. New Jersey | NJ | L | 512,082,799 | 309,215,806 | 124,594,146 | 678,202,087 | 1,624,094,839 | 22,081,723 |
| 32. New Mexico | NM | L | 22,354,013 | 13,632,771 | 4,445,348 | 250,255,011 | 290,687,143 | 948,629 |
| 33. New York | NY | L | 412,935,254 | 184,834,035 | 132,229,893 | 729,405,189 | 1,459,404,371 | 62,860,890 |
| 34. North Carolina | NC | L | 129,560,012 | 170,324,142 | 33,325,532 | 38,500,052 | 371,709,737 | 4,085,689 |
| 35. North Dakota | ND | L | 6,371,697 | 2,705,291 | 3,149,137 | 19,964,301 | 32,190,426 | 184,529 |
| 36. Ohio | OH | L | 136,706,111 | 329,873,674 | 53,339,487 | 144,942,607 | 664,861,879 | 5,386,233 |
| 37. Oklahoma | OK | L | 37,027,861 | 50,987,334 | 11,364,293 | 8,661,859 | 108,041,347 | 2,044,641 |
| 38. Oregon | OR | L | 24,149,091 | 95,451,332 | 8,893,246 | 237,954,633 | 366,448,302 | 3,628,027 |
| 39. Pennsylvania | PA | L | 240,617,757 | 239,843,711 | 58,876,191 | 353,153,007 | 892,490,666 | 13,136,518 |
| 40. Rhode Island | RI | L | 12,400,383 | 6,310,793 | 3,315,484 | 5,278,828 | 27,305,489 | 849,409 |
| 41. South Carolina | SC | L | 63,905,489 | 259,752,061 | 25,650,972 | 43,008,241 | 392,316,763 | 3,219,148 |
| 42. South Dakota | SD | L | 7,149,934 | 6,627,128 | 2,192,693 | 18,478,353 | 34,448,108 | 213,452 |
| 43. Tennessee | TN | L | 78,839,536 | 233,433,512 | 25,906,551 | 60,685,690 | 398,865,289 | 5,051,879 |
| 44. Texas | TX | L | 267,014,773 | 278,877,657 | 92,519,347 | 95,147,162 | 733,558,939 | 20,421,612 |
| 45. Utah | UT | L | 21,496,709 | 35,668,030 | 7,325,158 | 89,577,023 | 154,066,921 | 495,983 |
| 46. Vermont | VT | L | 10,008,801 | 19,117,826 | 1,340,708 | 12,041,643 | 42,508,978 | 307,592 |
| 47. Virginia | VA | L | 96,922,877 | 272,486,817 | 38,645,540 | 52,797,867 | 460,853,100 | 4,804,734 |
| 48. Washington | WA | L | 72,270,818 | 81,517,622 | 49,189,285 | 439,230,039 | 642,207,763 | 6,568,279 |
| 49. West Virginia | WV | L | 19,369,706 | 125,667,231 | 6,062,688 | (8,655,189) | 142,444,436 | 877,228 |
| 50. Wisconsin | WI | L | 70,577,054 | 85,529,958 | 18,260,690 | 39,386,689 | 213,754,391 | 2,675,524 |
| 51. Wyoming | WY | L | 6,843,892 | 3,429,102 | 1,526,720 | 9,593,604 | 21,393,318 | 182,354 |
| 52. American Samoa | AS | N | 0 | 0 | 0 | 0 | 0 | 0 |
| 53. Guam | GU | L | 635,385 | 287,718 | 37,077 | 2,836,870 | 3,797,050 | 8 |
| 54. Puerto Rico | PR | L | 5,016,190 | 6,294,211 | 1,166,878 | (106,275) | 12,371,003 | 176,271 |
| 55. U.S. Virgin Islands | VI | L | 137,824 | 1,354,118 | 51,170 | 3,093,510 | 4,636,622 | 39 |
| 56. Northern Mariana Islands | MP | N | 0 | 0 | 0 | 0 | 0 | 0 |
| 57. Canada | CAN | L | 926,725 | 2,666,082 | 823,478 | 14,212,132 | 18,628,416 | 1,059,859 |
| 58. Aggregate Other Alien | OT | XXX | 10,383,534 | 1,359,248 | 805,749 | 13,915,556 | 26,464,086 | 1,083,655 |
| 59. Subtotal | (a) | 54 | 4,403,002,828 | 5,968,926,247 | 1,299,124,139 | 7,491,019,680 | 19,162,072,895 | 4,239,635,202 |
| 90. Reporting entity contributions for employee benefits plans | XXX | | 40,882,661 | 0 | 17,174,789 | 9,470,395 | 67,527,845 | 2,922,575 |
| 91. Dividends or refunds applied to purchase paid-up additions and annuities | XXX | | 1,456,463,363 | 0 | 0 | 0 | 1,456,463,363 | 0 |
| 92. Dividends or refunds applied to shorten endowment or premium paying period | XXX | | 0 | 0 | 0 | 0 | 0 | 0 |
| 93. Premium or annuity considerations waived under disability or other contract provisions | XXX | | 102,605,744 | 0 | 79,339 | 0 | 102,685,083 | 0 |
| 94. Aggregate or other amounts not allocable by State | XXX | | 1,406,630,315 | 0 | 0 | 0 | 1,406,630,315 | 119,095,229 |
| 95. Totals (Direct Business) | XXX | | 7,409,584,911 | 5,968,926,247 | 1,316,378,267 | 7,500,490,075 | 22,195,379,501 | 4,361,653,006 |
| 96. Plus reinsurance assumed | XXX | | 2,835,853,483 | 2,653,643,863 | 278,451 | 0 | 5,489,775,797 | 0 |
| 97. Totals (All Business) | XXX | | 10,245,438,394 | 8,622,570,110 | 1,316,656,718 | 7,500,490,075 | 27,685,155,298 | 4,361,653,006 |
| 98. Less reinsurance ceded | XXX | | 5,058,376,970 | (13,037,221) | 55,508,727 | 0 | 5,100,848,476 | 0 |
| 99. Totals (All Business) less Reinsurance Ceded | XXX | | 5,187,061,424 | 8,635,607,331 | (b) 1,261,147,991 | 7,500,490,075 | 22,584,306,822 | 4,361,653,006 |
| DETAILS OF WRITE-INS | | | | | | | | |
| 58001. ASM American Samoa | XXX | | 2,956 | 0 | 0 | 0 | 2,956 | 0 |
| 58002. MNP Northern Mariana Islands | XXX | | 90,206 | 0 | 0 | 0 | 90,206 | 0 |
| 58003. ALB Albania | XXX | | 2,112 | 0 | 0 | 0 | 2,112 | 0 |
| 58998. Summary of remaining write-ins for Line 58 from overflow page | XXX | | 10,288,260 | 1,359,248 | 805,749 | 13,915,556 | 26,368,812 | 1,083,655 |
| 58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above) | XXX | | 10,383,534 | 1,359,248 | 805,749 | 13,915,556 | 26,464,086 | 1,083,655 |
| 9401. Servicemember's Group Life Insurance | XXX | | 1,044,015,209 | 0 | 0 | 0 | 1,044,015,209 | 119,095,229 |
| 9402. Paid up additions | XXX | | 362,497,595 | 0 | 0 | 0 | 362,497,595 | 0 |
| 9403. Interest allowed on premium and considerations paid in advance | XXX | | 117,511 | 0 | 0 | 0 | 117,511 | 0 |
| 9498. Summary of remaining write-ins for Line 94 from overflow page | XXX | | 0 | 0 | 0 | 0 | 0 | 0 |
| 9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above) | XXX | | 1,406,630,315 | 0 | 0 | 0 | 1,406,630,315 | 119,095,229 |

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

Explanation of basis of allocation by states, etc., of premiums and annuity considerations

Individual insurance premium and annuity considerations are allocated based on insured's residence. Group life insurance and group accident and health insurance are allocated based on location of lives. Credit life and credit health insurance are allocated based on location in which the credit transaction took place. Group annuity considerations are allocated on the location of lives. Deposit-type funds are allocated on the contractholder's principal place of business, except contracts where individual records are maintained, then allocated based on location.

(a) Insert the number of L responses except for Canada and Other Alien.

(b) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10.

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE T - PART 2
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

| | | | Direct Business Only | | | | | |
|------------------------------|-----|---------------|--------------------------------|-------------------------------------|--|---|---------------------------|--------|
| | | | 1 | 2 | 3 | 4 | 5 | 6 |
| States, Etc. | | | Life (Group and Individual) | Annuities (Group and Individual) | Disability Income (Group and Individual) | Long-Term Care (Group and Individual) | Deposit-Type Contracts | Totals |
| 1. Alabama | AL | 47,308,034 | 133,086,358 | 8,341,618 | 2,260,039 | 509,016 | 191,505,065 | |
| 2. Alaska | AK | 5,854,022 | 1,194,731 | 2,059,621 | 261,937 | 176,184 | 9,546,496 | |
| 3. Arizona | AZ | 76,057,316 | 89,027,308 | 12,003,663 | 6,706,077 | 3,284,040 | 187,078,403 | |
| 4. Arkansas | AR | 27,120,273 | 61,984,562 | 3,587,684 | 727,502 | 1,530,267 | 94,950,287 | |
| 5. California | CA | 362,518,082 | 433,102,516 | 54,730,218 | 39,290,610 | 23,698,388 | 913,339,815 | |
| 6. Colorado | CO | 57,775,566 | 125,722,403 | 8,593,591 | 6,213,128 | 1,643,200 | 199,947,888 | |
| 7. Connecticut | CT | 56,437,466 | 148,417,480 | 11,528,672 | 7,775,233 | 3,772,278 | 227,931,130 | |
| 8. Delaware | DE | 18,570,970 | 30,076,778 | 2,890,450 | 1,686,007 | 3,881,711,774 | 3,934,935,979 | |
| 9. District of Columbia | DC | 15,964,442 | 743,496 | 3,733,003 | 1,033,133 | 64,884,768 | 86,358,842 | |
| 10. Florida | FL | 224,095,585 | 356,890,630 | 38,276,839 | 19,663,782 | 21,581,362 | 660,508,197 | |
| 11. Georgia | GA | 107,936,254 | 202,336,471 | 20,482,243 | 7,550,141 | 5,502,968 | 343,808,078 | |
| 12. Hawaii | HI | 23,194,951 | 6,418,032 | 2,737,007 | 2,759,794 | 1,798,003 | 36,907,788 | |
| 13. Idaho | ID | 16,153,326 | 22,953,962 | 1,886,320 | 1,212,528 | 352,503 | 42,558,639 | |
| 14. Illinois | IL | 187,339,175 | 283,612,502 | 32,626,815 | 17,283,105 | 20,660,697 | 541,522,294 | |
| 15. Indiana | IN | 94,023,643 | 179,618,055 | 8,829,071 | 4,385,964 | 2,866,805 | 289,723,539 | |
| 16. Iowa | IA | 33,118,457 | 80,663,582 | 5,957,144 | 4,026,974 | 2,559,793 | 126,325,950 | |
| 17. Kansas | KS | 31,133,883 | 19,697,739 | 6,077,664 | 2,992,135 | 1,586,291 | 61,487,712 | |
| 18. Kentucky | KY | 45,159,069 | 139,296,319 | 7,789,392 | 2,866,115 | 2,719,255 | 197,830,150 | |
| 19. Louisiana | LA | 68,305,264 | 67,630,370 | 9,223,951 | 2,718,142 | 1,562,028 | 149,439,754 | |
| 20. Maine | ME | 18,549,355 | 17,949,155 | 1,503,471 | 2,367,414 | 1,190,784 | 41,560,178 | |
| 21. Maryland | MD | 90,758,383 | 137,081,742 | 11,798,801 | 13,181,831 | 2,597,026 | 255,417,783 | |
| 22. Massachusetts | MA | 106,307,340 | 108,163,868 | 19,552,993 | 10,460,426 | 13,089,552 | 257,574,179 | |
| 23. Michigan | MI | 103,543,329 | 150,358,377 | 13,144,551 | 14,429,095 | 5,581,473 | 287,056,826 | |
| 24. Minnesota | MN | 154,433,530 | 67,764,900 | 15,565,586 | 8,762,394 | 4,197,488 | 250,723,897 | |
| 25. Mississippi | MS | 24,870,852 | 54,688,458 | 4,294,252 | 1,176,979 | 419,352 | 85,449,893 | |
| 26. Missouri | MO | 71,387,972 | 141,252,881 | 12,881,272 | 5,593,514 | 4,102,051 | 235,217,689 | |
| 27. Montana | MT | 7,426,081 | 39,428,959 | 1,478,299 | 1,397,287 | 304,927 | 50,035,553 | |
| 28. Nebraska | NE | 20,793,617 | 6,827,397 | 4,192,347 | 2,238,738 | 445,483 | 34,497,583 | |
| 29. Nevada | NV | 18,577,999 | 29,213,025 | 3,731,526 | 1,616,653 | 1,933,647 | 55,072,850 | |
| 30. New Hampshire | NH | 22,584,367 | 16,476,985 | 2,563,220 | 1,566,856 | 1,029,894 | 44,221,322 | |
| 31. New Jersey | NJ | 512,082,799 | 309,215,806 | 99,546,929 | 27,843,966 | 22,081,723 | 970,771,223 | |
| 32. New Mexico | NM | 22,354,013 | 13,632,771 | 1,952,445 | 1,894,683 | 948,629 | 40,782,541 | |
| 33. New York | NY | 412,935,254 | 184,834,035 | 91,494,142 | 34,764,494 | 62,860,890 | 786,888,814 | |
| 34. North Carolina | NC | 129,560,012 | 170,324,142 | 15,713,246 | 13,003,958 | 4,085,689 | 332,687,046 | |
| 35. North Dakota | ND | 6,371,697 | 2,705,291 | 1,893,204 | 870,006 | 184,529 | 12,024,726 | |
| 36. Ohio | OH | 136,706,111 | 329,873,674 | 25,047,965 | 23,877,008 | 5,386,233 | 520,890,992 | |
| 37. Oklahoma | OK | 37,027,861 | 50,987,334 | 7,614,367 | 2,628,659 | 2,044,641 | 100,302,861 | |
| 38. Oregon | OR | 24,149,091 | 95,451,332 | 4,784,401 | 3,383,536 | 3,628,027 | 131,396,387 | |
| 39. Pennsylvania | PA | 240,617,757 | 239,843,711 | 34,737,757 | 19,261,024 | 13,136,518 | 547,596,767 | |
| 40. Rhode Island | RI | 12,400,383 | 6,310,793 | 1,771,750 | 1,131,860 | 849,409 | 22,464,195 | |
| 41. South Carolina | SC | 63,905,489 | 259,752,061 | 11,694,015 | 12,127,470 | 3,219,148 | 350,698,183 | |
| 42. South Dakota | SD | 7,149,934 | 6,627,128 | 986,016 | 1,021,751 | 213,452 | 15,998,281 | |
| 43. Tennessee | TN | 78,839,536 | 233,433,512 | 17,690,429 | 5,465,796 | 5,051,879 | 340,481,152 | |
| 44. Texas | TX | 267,014,773 | 278,877,657 | 62,359,340 | 16,836,872 | 20,421,612 | 645,510,253 | |
| 45. Utah | UT | 21,496,709 | 35,668,030 | 4,606,653 | 1,914,082 | 495,983 | 64,181,458 | |
| 46. Vermont | VT | 10,008,801 | 19,117,826 | 786,189 | 435,242 | 307,592 | 30,655,650 | |
| 47. Virginia | VA | 96,922,877 | 272,486,817 | 24,137,847 | 10,699,350 | 4,804,734 | 409,051,624 | |
| 48. Washington | WA | 72,270,818 | 81,517,622 | 33,529,497 | 7,082,377 | 6,568,279 | 200,968,592 | |
| 49. West Virginia | WV | 19,369,706 | 125,667,231 | 4,527,314 | 900,377 | 877,228 | 151,341,856 | |
| 50. Wisconsin | WI | 70,577,054 | 85,529,958 | 11,508,918 | 4,764,929 | 2,675,524 | 175,056,383 | |
| 51. Wyoming | WY | 6,843,892 | 3,429,102 | 523,856 | 732,050 | 182,354 | 11,711,254 | |
| 52. American Samoa | AS | 0 | 0 | 0 | 0 | 0 | 0 | |
| 53. Guam | GU | 635,385 | 287,718 | 28,069 | 6,911 | 8 | 958,091 | |
| 54. Puerto Rico | PR | 5,016,190 | 6,294,211 | 867,013 | 40,798 | 176,271 | 12,394,483 | |
| 55. U.S. Virgin Islands | VI | 137,824 | 1,354,118 | 37,432 | 9,318 | 39 | 1,538,731 | |
| 56. Northern Mariana Islands | MP | 0 | 0 | 0 | 0 | 0 | 0 | |
| 57. Canada | CAN | 926,725 | 2,666,082 | 763,793 | 52,412 | 1,059,859 | 5,468,870 | |
| 58. Aggregate Other Alien | OT | 10,383,534 | 1,359,248 | 534,281 | 208,350 | 1,083,655 | 13,569,068 | |
| 59. Total | | 4,403,002,828 | 5,968,926,247 | 791,198,152 | 385,160,812 | 4,239,635,202 | 15,787,923,241 | |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

| | <u>FEIN</u> | <u>STATE</u> | <u>NAIC</u> |
|---|-------------|--------------|-------------|
| Prudential Financial, Inc. | 22-3703799 | NJ | |
| Coconino, LLC | 22-3703799 | DE | |
| Commerce Street Investments LLC | 22-3703799 | DE | |
| Coolidge, LLC | 22-3703799 | DE | |
| Essex, LLC | 22-3703799 | DE | |
| Greenlee, LLC | 22-3703799 | DE | |
| Hirakata, LLC | 47-2196234 | DE | |
| Maricopa, LLC | 22-3703799 | DE | |
| Oki-ni, LLC | 47-2184042 | DE | |
| PGIM Holding Company LLC | 14-1960383 | DE | |
| PGIM Investments, Inc. | 11-3657742 | DE | |
| PGIM Foreign Investments, Inc. | 51-0401161 | DE | |
| ARL Holdings, Inc. | 51-0405043 | DE | |
| Glenealy International Limited | | VGB | |
| PGA Asian Retail Limited | | BMU | |
| PGA European Limited | | BMU | |
| Pramerica Real Estate Investment Clubs Limited Partnership | | GBR | |
| PGIM Real Estate S. de R.L. de C.V. | | MEX | |
| PLA Co-Investor LLC | 27-2809795 | DE | |
| PREI International, Inc. | 51-0401156 | DE | |
| PRECO ACCOUNT III LLC | 20-4052755 | DE | |
| PRECO ACCOUNT PARTNERSHIP III, LP | 20-4053134 | DE | |
| PRECO Account IV LLC | | DE | |
| PRECO Account Partnership IV LP | 26-2806036 | DE | |
| PRECO III GP Limited LLC | 20-4175392 | DE | |
| PREI Mezzanine Fund I LLC | 11-3657742 | DE | |
| PREI Mezzanine Fund I LP | 26-3696118 | DE | |
| PREI Mezzanine Fund I LP | 26-3696118 | DE | |
| PRUDENTIAL REAL ESTATE COMPANIES ACCOUNT II LLC | 86-1064049 | DE | |
| Prudential Real Estate Companies Account Partnership II, LP | 41-2049010 | DE | |
| Prudential Real Estate Companies Fund II (LP) LLC | 20-0895283 | DE | |
| Prudential Real Estate Companies Fund II LLC | 01-0720295 | DE | |
| PGIM Warehouse, Inc. | 22-3760580 | DE | |
| PGIM, Inc. | 22-2540245 | NJ | |
| AREF GP Ltd. | | CYM | |
| Commerce Street Holdings, LLC | 26-3060201 | DE | |
| Columbus Drive Partners, L.P. | 26-3060201 | DE | |
| EuroPRISA Management Company S.A. | | LUX | |
| Everbright Pramerica Fund Management Co., Ltd. | | CHN | |
| Jennison Associates LLC | 52-2069785 | DE | |
| Market Street Holdings IV, LLC | 45-4282123 | DE | |
| Lake Street Partners IV, L.P. | 61-1672492 | DE | |
| Prudential Capital Partners Management Fund IV, L.P. | 46-0975452 | DE | |
| Mulberry Street Holdings, LLC | 22-2540245 | DE | |
| Stetson Street Partners, L.P. | 51-0536180 | DE | |
| PGIM (Australia) Pty Ltd | | AUS | |
| PGIM (Singapore) Pte. Ltd. | | SGP | |
| AREF Cayman Co Ltd. | | CYM | |
| PGIM Financial Limited | | GBR | |
| EuroPRISA Sub-fund A Feeder GP Limited | | GBR | |
| PGIM (Scots) Limited | | GBR | |
| PPPF General Partner LLP | | GBR | |
| Pramerica (Scots) CP GP LLP | | GBR | |
| ASPF III (Scots) L.P. | | GBR | |
| BSC CP LP | | GBR | |
| German Retail Income CP LP | | GBR | |
| Pramerica EVP CP LP | | GBR | |
| Pramerica Pan European Real Estate (Scots) LP | | GBR | |
| Pramerica Property Partners Fund (Scotland) Limited Partnership | | GBR | |
| Pramerica Property Partners Fund (Scotland) Limited Partnership | | GBR | |
| Pramerica Real Estate Capital I (Scotland) Limited Partnership | | GBR | |
| Pramerica Real Estate Capital II (Scots) Limited Partnership | | GBR | |
| Pramerica Real Estate Capital II (Scots) Limited Partnership | | GBR | |
| Pramerica Real Estate Capital III (Scots), Limited Partnership | | GBR | |
| Pramerica Real Estate Capital III (Scots), Limited Partnership | | GBR | |
| Pramerica Real Estate Capital IV (Scots) Limited Partnership | | GBR | |
| Pramerica Real Estate Capital IV (Scots) Limited Partnership | | GBR | |
| Pramerica Real Estate Capital V (Scots), Limited Partnership | | GBR | |
| Pramerica Real Estate Capital VI (Scots) Limited Partnership | | GBR | |
| Pramerica Real Estate Investment Clubs (Scotland) Limited Partnership | | GBR | |
| Pramerica Real Estate Investment Clubs Limited Partnership | | GBR | |
| Preco III (Scotland) Limited Partnership | | GBR | |
| Preco IV (Scotland) Limited Partnership | | GBR | |
| Rio CP LP | | GBR | |
| Pramerica Europrisa Feeder GP LLP | | GBR | |
| Pramerica General Partner LLP | | GBR | |
| Pramerica PRECAP I GP LLP | | GBR | |
| Pramerica PRECAP II GP LLP | | GBR | |
| Pramerica PRECAP III GP LLP | | GBR | |
| Pramerica PRECAP IV GP LLP | | GBR | |
| Pramerica Real Estate Capital I GP (Scots Feeder) LLP | | GBR | |

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| | | |
|--|------------|-----|
| Pramerica Real Estate Capital III (Scots), Limited Partnership | | GBR |
| Pramerica Real Estate Capital IV (Scots) Limited Partnership | | GBR |
| Pramerica Real Estate Capital IV GP (Scots Feeder) LLP | | GBR |
| Pramerica Real Estate Capital V (Netherlands) GP LLP | | GBR |
| Pramerica Real Estate Capital V (Scots), Limited Partnership | | GBR |
| PRECO III GP LLP | | GBR |
| PGIM Fund Management Limited | | GBR |
| PGIM Limited | | GBR |
| PGIM Management Partner Limited | | GBR |
| ASPF III (Scots) L.P. | | GBR |
| Pramerica EVP CP LP | | GBR |
| Pramerica Real Estate Capital VI (Scots) Limited Partnership | | GBR |
| Pramerica Real Estate Investment Clubs Limited Partnership | | GBR |
| Rio CP LP | | GBR |
| PGIM Real Estate CD S.a.r.l. | | LUX |
| PGIM Real Estate Luxembourg S.A. | | LUX |
| PREI Gayrimenkul Yatirim Ltd. | | DEU |
| PPPF General Partner LLP | | GBR |
| Pramerica (GP2) Limited | | GBR |
| Pramerica (Scots) CP GP LLP | | GBR |
| Pramerica Europris Feeder GP LLP | | GBR |
| Pramerica General Partner LLP | | GBR |
| Pramerica PRECAP I GP LLP | | GBR |
| Pramerica PRECAP II GP LLP | | GBR |
| Pramerica PRECAP III GP LLP | | GBR |
| Pramerica PRECAP IV GP LLP | | GBR |
| Pramerica Real Estate Capital I GP (Scotland) Limited | | GBR |
| Pramerica Real Estate Capital I (Scotland) Limited Partnership | | GBR |
| Pramerica Real Estate Capital II (Scots) Limited Partnership | | GBR |
| Pramerica Real Estate Capital I GP (Scots Feeder) LLP | | GBR |
| Pramerica Real Estate Capital I GP Limited | | GBR |
| Pramerica Real Estate Capital II GP Limited | | GBR |
| Pramerica Real Estate Capital III GP Limited | | GBR |
| Pramerica Real Estate Capital IV GP (Scots Feeder) LLP | | GBR |
| Pramerica Real Estate Capital IV GP Limited | | GBR |
| Pramerica Real Estate Capital V (Netherlands) GP LLP | | GBR |
| Pramerica Real Estate Investors Limited | | GBR |
| PRECO III GP LLP | | GBR |
| PRICOA Capital Group Limited | | GBR |
| PRICOA Management Partner Limited | | GBR |
| Sterling Private Placement Management LLP | | GBR |
| Senior Housing UK II General Partner Limited | | GBR |
| Sterling Private Placement Management LLP | | GBR |
| PGIM Korea Inc. | | KOR |
| PGIM Real Estate (Japan) Ltd. | | JPN |
| PGIM Real Estate Brazil Investimentos Imobiliarios Ltda. | | BRA |
| PGIM Real Estate Co-Invest Holdings, LLC | 20-4328897 | DE |
| PGIM Real Estate S. de R.L. de C.V. | | MEX |
| PGR Advisors I, Inc. | 22-3084100 | DE |
| GRA (Bermuda) Limited | | BMU |
| PIM KF Blocker Holdings LLC | | DE |
| PIM KF Blocker V Holdings LLC | | DE |
| PIM USPF V Manager LLC | | DE |
| USPF V Carry LLC | 46-3190806 | DE |
| USPF V Co-Invest LLC | 46-3199904 | DE |
| USPF V Investment LP | 46-3211288 | DE |
| USPF V Investment LP | 46-3211288 | DE |
| PLA Administradora, LLC | | DE |
| PLA Asesoria Profesional II, S. de R.L. de C.V. | | MEX |
| PGIM Real Estate Mexico S.C. | | MEX |
| PGIM Real Estate MVP Administradora IV, S. de R.L. de C.V. | | MEX |
| PGIM Real Estate MVP Inmuebles IV, S. de R.L. de C.V. | | MEX |
| PLA Administradora Industrial SRL | | MEX |
| PLA Administradora, S. de R.L. de C.V. | | MEX |
| PLA Asesoria Profesional, S.de R.L. de C.V. | | MEX |
| PGIM Real Estate Mexico S.C. | | MEX |
| PGIM Real Estate MVP Administradora IV, S. de R.L. de C.V. | | MEX |
| PGIM Real Estate MVP Inmuebles IV, S. de R.L. de C.V. | | MEX |
| PLA Administradora Industrial SRL | | MEX |
| PLA Administradora, S. de R.L. de C.V. | | MEX |
| PLA Mexico Industrial Manager I LLC | 20-0369929 | DE |
| PLA Mexico Industrial Manager II LLC | 20-2958294 | DE |
| PLA Residential Fund III Manager, LLC | 26-0807837 | DE |
| PLA Residential Fund III Aggregating Manager, LLC | 26-1748223 | DE |
| PLA Residential Fund III Limited Manager, LLC | 26-1870506 | DE |
| PLA Residential Fund IV Manager, LLC | 26-1797297 | DE |
| PLA Residential Fund IV Aggregating Manager, LLC | 26-3706638 | DE |
| PLA Retail Fund I Manager, LLC | 20-3935670 | DE |
| PLA Retail Fund I Blue, LP | 20-5408319 | DE |
| PLA Retail Fund I Red, LP | 20-5505067 | DE |
| PLA Retail Fund I, LP | 20-5029185 | DE |
| PLA Retail Fund Manager I Sub, LLC | 20-5604807 | DE |
| PLA Retail Fund II Manager, LLC | | DE |

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| | | |
|---|------------|-----|
| PLA Retail Fund II Aggregating Manager, LLC | | DE |
| PLA Retail Fund II U.S. Carry/Co-Invest, LP | | DE |
| PLA Retail Fund II, LP | 47-2096107 | DE |
| PLA Retail Fund II, LLC | | DE |
| PLA Retail Fund II U.S. Carry/Co-Invest, LP | | DE |
| PLA Retail Fund II, LP | 47-2096107 | DE |
| PLA Services Manager Mexico, LLC | 38-3869145 | DE |
| PLA Asesoria Profesional II, S. de R.L. de C.V. | | MEX |
| PLA Asesoria Profesional, S.de R.L. de C.V. | | MEX |
| Pramerica Property Partners Fund LLC | | DE |
| PREFG Hanwha Manager, LLC | 46-4151721 | DE |
| PREI Acquisition I, Inc. | 76-0716270 | DE |
| PREI Acquisition II, Inc. | 87-0692760 | DE |
| PGIM Real Estate Germany AG | | DEU |
| Asia Property Fund III GP S.a.r.l. | | LUX |
| ASPF II - Feeder Fund GmbH | | DEU |
| ASPF II Beteiligungs GmbH & Co. KG | | DEU |
| ASPF II Management GmbH | | DEU |
| ASPF II - Verwaltungs - GmbH & Co. KG | | DEU |
| European Value Partners GP S.a.r.l. | | LUX |
| EuroPRISA Management Company S.A. | | LUX |
| PGIM Real Estate France SAS | | FRA |
| PGIM Real Estate Luxembourg S.A. | | LUX |
| Pramerica (Luxembourg) CP GP S.a.r.l. | | LUX |
| Pramerica Real Estate Investors (Portugal) LDA | | PRT |
| PREI Gayrimenkul Yatirim Ltd. | | DEU |
| PSF I Beteiligung GmbH & Co. KG | | DEU |
| TMW ASPF I Verwaltungs GmbH & Co. KG | | DEU |
| TMW ASPF Management GmbH | | DEU |
| TMW Fonds Verwaltungsgesellschaft mbH | | DEU |
| PREI Acquisition LLC | | DE |
| Prudential/TMW Real Estate Group LLC | 76-0716270 | DE |
| TMW USPF III - Verwaltungs - GmbH & Co. KG | | DEU |
| TMW Real Estate Group, LLC | 58-1469519 | DE |
| TMW Management, LLC | 58-2446544 | GA |
| TMW Realty Advisors, LLC | 58-1469519 | GA |
| U.S. Property Management III, L.P. | 58-2644569 | GA |
| TMW USPF Verwaltungs GmbH | | DEU |
| USPF IV - Verwaltungs - GmbH & Co. KG | | DEU |
| USPF V - Verwaltungs - GmbH & Co. KG | | DEU |
| PREI HYDG, LLC | 22-2540245 | DE |
| PRISA Fund Manager LLC | 46-1234240 | DE |
| PRISA III Fund PIM, LLC | 26-0703167 | DE |
| PRISA III Fund GP, LLC | 26-0703262 | DE |
| Pru Alpha Partners I, LLC | 33-1184402 | DE |
| Pru Fixed Income Emerging Markets Partners I LLC | 22-2540245 | DE |
| Prudential Capital Group, L.P. | 36-4378881 | DE |
| Prudential Fixed Income Global Liquidity Relative Value Partners, LLC | | DE |
| Prudential Fixed Income U.S. Relative Value Partners, LLC | 22-2540245 | DE |
| Prudential Home Building Investors, Inc. | 22-3166454 | NJ |
| Prudential Home Building Investment Advisers, L.P. | 22-3172945 | NJ |
| Prudential HYDF Carry/Co-Invest, L.P. | 45-2655994 | DE |
| Prudential U.S. Real Estate Debt Fund GP LLC | 45-2656216 | DE |
| Prudential Latin American Investments, Ltd. | | CYM |
| Prudential Private Placement Investors L.P. | 22-3217050 | DE |
| Prudential Private Placement Investors, Inc. | 22-3258762 | NJ |
| Prudential Private Placement Investors L.P. | 22-3217050 | DE |
| Prudential Trust Company | 23-2189568 | PA |
| Quantitative Management Associates LLC | 33-1077887 | NJ |
| Ross Avenue Energy Fund Holdings, LLC | 47-3614179 | DE |
| Prudential Capital Energy Opportunity Fund, L.P. | 47-3551881 | DE |
| Prudential Capital Energy Partners Management Fund, L.P. | 47-3590499 | DE |
| Senior Housing Partners III, L.L.C. | 20-4021147 | DE |
| Senior Housing Partners III, L.P. | 20-4021236 | DE |
| Senior Housing Partners IV L.L.C. | 45-2222533 | DE |
| Senior Housing Partners V, LLC | 47-1982804 | DE |
| Senior Housing Partnership Fund IV L.L.C. | 45-2228275 | DE |
| SHP IV Carried Interest, LP | 46-2533632 | DE |
| SHP V Carried Interest, L.P. | 47-1993225 | DE |
| Senior Housing Partnership Fund V, LLC | 47-1981127 | DE |
| SMP Holdings, Inc. | 22-3451934 | DE |
| TRGOAG Company, Inc. | 22-3195450 | DE |
| Wabash Avenue Holdings V, LLC | 81-2692248 | DE |
| Prudential Capital Partners Management Fund V, L.P. | 81-2661224 | DE |
| PCP V Cayman MF Holdco, L.P. | | CYM |
| Prudential Capital Partners Management Fund V, L.P. | 81-2661224 | DE |
| Wabash Avenue Partners V, L.P. | 81-2679691 | DE |
| Wabash Avenue Partners V, L.P. | 81-2679691 | DE |
| PIFM Holdco, LLC | 13-4122960 | DE |
| Prudential Investment Management Services LLC | 37-1610226 | DE |
| Prudential Investments LLC | 22-3468527 | NY |
| Prudential Mutual Fund Services LLC | 22-3489487 | NY |
| PMCC Holding Company | 22-3778860 | NJ |

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| | | | |
|--|------------|-----|-------|
| Prudential Mortgage Capital Company, LLC | 22-3529425 | DE | |
| Capital Agricultural Property Services, Inc. | 22-2661428 | DE | |
| Gateway Holdings II, LLC | 22-3529425 | DE | |
| Mulberry Street Investment, L.P. | 45-4091967 | DE | |
| Mulberry Street Partners, LLC | 22-3529425 | DE | |
| Gateway Holdings, LLC | 22-3529425 | DE | |
| Mulberry Street Investment, L.P. | 45-4091967 | DE | |
| Mulberry Street Partners, LLC | 22-3529425 | DE | |
| Prudential Asset Resources, Inc. | 75-2927192 | DE | |
| Prudential Mortgage Asset Holdings 1 Japan Investment Business Limited Partnership | | JPN | |
| Prudential Mortgage Asset Holdings 2 Japan Investment Business Limited Partnership | | JPN | |
| Prudential Mortgage Capital Asset Holding Company, LLC | 76-0847121 | DE | |
| Prudential Mortgage Capital Funding, LLC | 22-3529427 | DE | |
| PMCF Holdings, LLC | 22-3529427 | DE | |
| PMCF Properties, LLC | 22-3529427 | DE | |
| Prudential Mortgage Capital Holdings, LLC | 54-1647759 | DE | |
| Prudential Affordable Mortgage Company, LLC | 54-1890355 | DE | |
| Prudential Multifamily Mortgage, LLC | 54-1561741 | DE | |
| Prudential Huntoon Paige Associates, LLC | 54-1598853 | DE | |
| Pramerica of Bermuda Life Assurance Company, Ltd. | | BMU | |
| Pruco Assignment Corporation | | BRB | |
| PRUCO, LLC | 22-1916652 | NJ | |
| Prudential Capital and Investment Services, LLC | 22-2422630 | DE | |
| Broome Street Holdings, LLC | 22-2422630 | DE | |
| Braeoch Successor Corporation | 52-1410008 | DE | |
| Braeoch Holdings Inc. | 72-1195798 | DE | |
| Graham Resources, Inc. | 72-0839016 | DE | |
| Graham Royalty, Ltd. | 72-0899620 | LA | |
| PP Prudential Properties, Inc. | 13-3014502 | DE | |
| Prudential Equity Group, LLC | 22-2347336 | DE | |
| Prudential Securities Secured Financing Corporation | 13-3526694 | DE | |
| Prudential Securities Structured Assets, Inc. | 31-0944462 | DE | |
| Pruservicos Participacoes Ltda. | | BRA | |
| Kyoei do Brasil Companhia de Seguros | | BRA | |
| Prudential do Brasil Seguros de Vida S.A. | | BRA | |
| Prudential Annuities Holding Company, Inc. | 13-3921265 | DE | |
| Prudential Annuities, Inc. | 06-1198540 | DE | |
| AST Investment Services, Inc. | 06-1332633 | CT | |
| Prudential Annuities Distributors, Inc. | 06-1212909 | DE | |
| Prudential Annuities Information Services & Technology Corporation | 06-1181537 | DE | |
| Prudential Annuities Life Assurance Corporation | 06-1241288 | AZ | 86630 |
| Ironbound Fund LLC | 80-0588812 | DE | |
| Vailsburg Fund LLC | 61-1719773 | DE | |
| Prudential IBH Holdco, Inc. | 22-3804354 | DE | |
| Prudential Bank & Trust, FSB | 58-1861313 | US | |
| Prudential International Insurance Holdings, Ltd. | 51-0389061 | DE | |
| DHFL PRAMERICA LIFE INSURANCE COMPANY LIMITED | | IND | |
| Financial Assurance Japan, Inc. | | JPN | |
| Pramerica Business Consulting (Shanghai) Company Limited | | CHN | |
| Pramerica Financial Asia Headquarters Pte. Ltd. | | SGP | |
| Pramerica Life S.p.A. | | ITA | |
| Pramerica Marketing S.r.l. | | ITA | |
| Pramerica Systems Ireland Limited | | IRL | |
| Pramerica Zycie Towarzystwo Ubezpieczen i Reasekuracji Spólka Akcyjna | | POL | |
| Prudential Holdings of Japan, Inc. | | JPN | |
| Financial Assurance Japan, Inc. | | JPN | |
| The Gibraltar Life Insurance Co., Ltd. | | JPN | |
| CLIS Co., Ltd. | | JPN | |
| Coral Reef Unit Trust | | CYM | |
| Coral Reef, L.P. | | CYM | |
| Financial Assurance Japan, Inc. | | JPN | |
| Prudential Mortgage Asset Holdings 1 Japan Investment Business Limited Partnership | | JPN | |
| The Prudential Gibraltar Financial Life Insurance Co., Ltd. | | JPN | |
| The Prudential Life Insurance Company, Ltd. | | JPN | |
| Coral Reef Unit Trust | | CYM | |
| Prudential General Services of Japan Y.K. | | JPN | |
| Prudential Mortgage Asset Holdings 2 Japan Investment Business Limited Partnership | | JPN | |
| Prudential Trust Co., Ltd. | | JPN | |
| Prudential International Investments Corporation | 22-3773705 | DE | |
| New Savanna | | CYM | |
| PGLH of Delaware, Inc. | 01-0722005 | DE | |
| DHFL Pramerica Asset Managers Private Limited | | IND | |
| DHFL Pramerica Trustees Private Limited | | IND | |
| Pramerica Financial Asia Limited | | VGB | |
| DHFL Pramerica Asset Managers Private Limited | | IND | |
| DHFL Pramerica Trustees Private Limited | | IND | |
| PGIM (Hong Kong) Ltd. | | HKG | |
| Prudential Chile II SpA | | CHL | |
| Prudential Chile SpA | | CHL | |
| Administradora de Inversiones Previsionales SpA | | CHL | |
| Inversiones Previsionales Chile SpA | | CHL | |
| Administradora de Fondos de Pensiones Habitat, S.A. | | CHL | |
| Inversiones Previsionales Dos SpA | | CHL | |

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|--|------------|-----|
| Administradora de Fondos de Pensiones Habitat, S.A. | | CHL |
| Inversiones Previsionales Chile SpA | | CHL |
| Prudential Financial Securities Investment Trust Enterprise | | TWN |
| Prudential International Investments Cayman | | CYM |
| GAP Advisors (Cayman), Ltd. | | CYM |
| GAP-P Holdings (Cayman), Ltd. | | CYM |
| GAP-P LT Holdings (Cayman), Ltd. | | CYM |
| Prudential Investment Management Japan Co., Ltd. | | JPN |
| UBI Pramerica SGR, S.p.A. | | ITA |
| Prudential Life Insurance Company of Taiwan Inc. | | TWN |
| Prudential Seguros Mexico, S.A. | | MEX |
| Prudential Seguros, S.A. | | ARG |
| Prudential Servicios, S. de R.L. de C.V. | | MEX |
| Pruservicos Participacoes Ltda. | | BRA |
| The Prudential Life Insurance Company of Korea, Ltd. | | KOR |
| Coral Reef Unit Trust | | CYM |
| Prudential International Insurance Service Company, L.L.C. | 51-0389060 | DE |
| Gibraltar International Service LLC | | DE |
| Prudential General Services of Japan Y.K. | | JPN |
| Prudential Seguros Mexico, S.A. | | MEX |
| Prudential Seguros, S.A. | | ARG |
| Prudential Systems Japan, Limited | | JPN |
| Rockstone Co., Ltd. | | JPN |
| Prudential International Investments, LLC | 22-2615976 | DE |
| Prudential International Investments Advisers, LLC | 61-1462577 | DE |
| Prudential Servicios, S. de R.L. de C.V. | | MEX |
| Prudential Japan Holdings, LLC | 22-3795856 | DE |
| Kyoei Annuity Home Co. Ltd. (Kabushiki Kaisha Kyoei Nenkin Home) | | JPN |
| Sanei Collection Service Co., Ltd. (Kabushiki Kaisha Sanei Shuuno Service) | | JPN |
| CLIS Co., Ltd. | | JPN |
| PG Business Service Co., Ltd | | JPN |
| CLIS Co., Ltd. | | JPN |
| PG Insurance Service Co., Ltd. (PG Insurance Service Kabushiki Kaisha) | | JPN |
| Prudential Gibraltar Agency Co., Ltd. (Prudential Gibraltar Agency Kabushiki Kaisha) | | JPN |
| PG Collection Service Co., Ltd. | | JPN |
| PG Insurance Service Co., Ltd. (PG Insurance Service Kabushiki Kaisha) | | JPN |
| Prudential Gibraltar Agency Co., Ltd. (Prudential Gibraltar Agency Kabushiki Kaisha) | | JPN |
| Prudential Real Estate Management Co., Ltd. (Prudential Real Estate Management Yugen Kaisha) | | JPN |
| Prudential Gibraltar Agency Co., Ltd. (Prudential Gibraltar Agency Kabushiki Kaisha) | | JPN |
| Sanei Collection Service Co., Ltd. (Kabushiki Kaisha Sanei Shuuno Service) | | JPN |
| Sanei Collection Service Co., Ltd. (Kabushiki Kaisha Sanei Shuuno Service) | | JPN |
| Satsuki Co., Ltd. (Kabushiki Kaisha Satsuki) | | JPN |
| Prudential Newark Realty, LLC | 22-3703799 | NJ |
| Prudential Retirement Financial Services Holding LLC | 22-3703799 | DE |
| Global Portfolio Strategies, Inc. | 06-1055669 | CT |
| Prudential Retirement Strategic Investments, LLC | 22-3703799 | DE |
| Quartzsite, LLC | 22-3703799 | DE |
| Rock City MC, LLC | 46-1449916 | DE |
| The Prudential Insurance Company of America | 22-1211670 | NJ |
| ARL Holdings, Inc. | 51-0405043 | DE |
| Asset Disposition Trust, 1995-2 | | NJ |
| Campus Drive, LLC | 22-1211670 | DE |
| Colico II, Inc. | 65-1188865 | DE |
| COLICO, INC. | 26-0004065 | DE |
| Coral Reef GP | | CYM |
| Coral Reef, L.P. | | CYM |
| Cottage Street Investments LLC | 22-1211670 | DE |
| Cottage Street Orbit Acquisition, LLC | 22-1211670 | DE |
| Don Cesar Investor LLC | 22-1211670 | DE |
| Dryden Finance II, LLC | 22-3626219 | DE |
| E. 22nd Street SSGA Venture, LLC | 22-1211670 | DE |
| 210-220 E. 22nd Street SSGA Owner, LLC | 47-4878597 | DE |
| Edison Place Senior Note LLC | 26-2159422 | DE |
| Finsbury Circus Limited | | CYM |
| Flor-Ag Corporation | 22-2354448 | FL |
| GA 1600 Commons LLC | | DE |
| GA Belden LLC | 22-1211670 | DE |
| GA Collins LLC | 81-3122403 | DE |
| MC GA COLLINS HOLDINGS LLC | | DE |
| MC GA COLLINS REALTY LLC | 81-3680884 | DE |
| GA East 86 Street LLC | 81-1497433 | DE |
| GA JHCI LLC | 22-1211670 | DE |
| GA Manor at Harbour Island, LLC | 22-1211670 | DE |
| Manor at Harbour Island, LLC | 81-1191446 | DE |
| GA Metro LLC | 81-1517096 | DE |
| GA Mission LLC | 81-1496828 | DE |
| GA W Paces LLC | 22-1211670 | DE |
| Gateway CDE LLC | 20-8190723 | DE |
| GIBRALTAR BSN HOLDINGS SDN BHD | | MYS |
| Gibraltar BSN Life Berhad | | MYS |
| Halsey Street Investments LLC | 22-1211670 | DE |
| Impact Investments Bridges UK S.a.r.l | | LUX |

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SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
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| | | | |
|---|------------|-----|-------|
| Ironbound Fund LLC | 80-0588812 | DE | |
| Orchard Street Acres Inc. | 46-4516531 | DE | |
| PAI Florida Groves, LLC | | DE | |
| PIC Realty Corporation | 22-1856768 | DE | |
| PLA Retail Fund I, LP | 20-5029185 | DE | |
| PR GA SCP Apartments, LLC | 81-1517254 | DE | |
| SCP Apartments, LLC | 47-3512192 | DE | |
| Pramerica (Hong Kong) Holdings Limited | | HKG | |
| Pramerica Fosun Life Insurance Co., Ltd. | | CHN | |
| Pramerica Holdings Ltd | | GBR | |
| PBI (UK) Limited | | GBR | |
| PRECO ACCOUNT PARTNERSHIP III, LP | 20-4053134 | DE | |
| PRECO Account Partnership IV LP | 26-2806036 | DE | |
| PREI Mezzanine Fund I LP | 26-3696118 | DE | |
| Pru 101 Wood LLC | 22-1211670 | DE | |
| PRU 3XSquare, LLC | 22-1211670 | DE | |
| Pruco Life Insurance Company | 22-1944557 | AZ | 79227 |
| Edison Place Senior Note LLC | 26-2159422 | DE | |
| Ironbound Fund LLC | 80-0588812 | DE | |
| Pruco Life Insurance Company of New Jersey | 22-2426091 | NJ | 97195 |
| Ironbound Fund LLC | 80-0588812 | DE | |
| PLNJ Realty Investments, LLC | 22-2426091 | DE | |
| The Prudential Variable Contract Real Property Partnership | 22-2967252 | NJ | |
| Prudential Global Funding LLC | 33-1106788 | DE | |
| The Prudential Variable Contract Real Property Partnership | 22-2967252 | NJ | |
| Vailsburg Fund LLC | 61-1719773 | DE | |
| Pruco Securities, LLC | 90-1018590 | NJ | |
| Prudential Agricultural Property Holding Company, LLC | 22-1211670 | DE | |
| Prudential Arizona Reinsurance Captive Company | 33-1095301 | AZ | 14299 |
| Ironbound Fund LLC | 80-0588812 | DE | |
| Prudential Arizona Reinsurance Term Company | 27-1629186 | AZ | 14300 |
| Ironbound Fund LLC | 80-0588812 | DE | |
| Prudential Arizona Reinsurance Universal Company | 45-2941561 | AZ | 14298 |
| Ironbound Fund LLC | 80-0588812 | DE | |
| SVIIT Holdings, Inc. | 22-3451932 | DE | |
| Prudential Commercial Property Holding Company, LLC | 22-1211670 | DE | |
| Prudential Customer Solutions LLC | 81-4212917 | DE | |
| Prudential Financial Securities Investment Trust Enterprise | | TWN | |
| Prudential Funding, LLC | 22-2231168 | NJ | |
| Prudential Global Funding LLC | 33-1106788 | DE | |
| Prudential Home Building Investment Advisers, L.P. | 22-3172945 | NJ | |
| Prudential Impact Investments Mortgage Loans LLC | 22-1211670 | DE | |
| Prudential Impact Investments Private Debt LLC | 22-1211670 | DE | |
| Prudential Impact Investments Private Equity LLC | 22-1211670 | DE | |
| Prudential Industrial Properties, LLC | 22-1211670 | DE | |
| Prudential Insurance Agency, LLC | 36-4576911 | NJ | |
| Prudential Legacy Insurance Company of New Jersey | 27-2457213 | NJ | 13809 |
| Chadwick Boulevard Investment Holdings Co., LLC | 36-4774952 | DE | |
| Adlenwerke CB Investment LLC | 90-1033806 | DE | |
| CB German Retail LLC | | DE | |
| Edison Place Senior Note LLC | 26-2159422 | DE | |
| Strand Investments Limited | | CYM | |
| Prudential Real Estate Companies Account Partnership II, LP | 41-2049010 | DE | |
| Prudential Realty Securities, Inc. | 22-2429253 | DE | |
| Prudential 900 Aviation Boulevard, LLC | 22-2429253 | DE | |
| Prudential Retirement Holdings, LLC | 80-0313436 | DE | |
| MC Insurance Agency Services, LLC | 95-4846137 | CA | |
| Mullin TBG Insurance Agency Services, LLC | 20-4106571 | DE | |
| TBG Insurance Services Corporation | 20-2004636 | DE | |
| Mullin TBG Insurance Agency Services, LLC | 20-4106571 | DE | |
| Prudential Retirement Insurance and Annuity Company | 06-1050034 | CT | 93629 |
| Edison Place Senior Note LLC | 26-2159422 | DE | |
| Ironbound Fund LLC | 80-0588812 | DE | |
| PRIAC Property Acquisitions, LLC | 06-1050034 | DE | |
| PRIAC Realty Investments, LLC | 06-1050034 | DE | |
| Prince Albert Road Limited | | CYM | |
| Prudential Seguros, S.A. | | ARG | |
| Prudential Structured Settlement Company | 22-3813545 | DE | |
| Prudential Term Reinsurance Company | 46-4641980 | AZ | 15456 |
| Prudential Universal Reinsurance Company | 90-1009745 | AZ | 15344 |
| Ironbound Fund LLC | 80-0588812 | DE | |
| Residential Services Corporation of America LLC | 52-1618675 | DE | |
| Securitized Asset Sales, Inc. | 52-1822794 | DE | |
| The Prudential Home Mortgage Company, Inc. | 22-2221081 | NJ | |
| The Prudential Home Mortgage Securities Company, Inc. | 22-2844334 | DE | |
| Rock Farnborough S.à.r.l. | | LUX | |
| Rock George V S.à.r.l. | | LUX | |
| 49-51 avenue George V Holdings SAS | | FRA | |
| 49-51 avenue George V SCI | | FRA | |
| 49-51 avenue George V SCI | | FRA | |
| Rock Global Real Estate LLC | 90-0804297 | DE | |
| Rock European Real Estate Holdings S.à.r.l. | | LUX | |
| Rock UK Real Estate Holdings S.à.r.l. | | LUX | |

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SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
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| | | | |
|--|------------|-----|-------|
| Rock Harman House S.a.r.l. | | LUX | |
| Rock Kensington Limited | | GGY | |
| Thurloe Commercial Guernsey Limited | | GGY | |
| Rock Meguro LLC | 22-1211670 | DE | |
| Rock Oxford S.a r.l. | | LUX | |
| Kyarra S.a r.l. | | LUX | |
| Rock Rossmark S.ar.l. | | LUX | |
| Rock UK Real Estate II S.a.r.l. | | LUX | |
| Rosado Grande LLC | 22-1211670 | DE | |
| Ross Avenue Minerals 2012, LLC | 22-1211670 | DE | |
| Senior Housing Partners III, L.P. | 20-4021236 | DE | |
| The Prudential Assigned Settlement Services Corp. | 22-3444614 | NJ | |
| The Prudential Brazilian Capital Fund LP | | CYM | |
| The Prudential Variable Contract Real Property Partnership | 22-2967252 | NJ | |
| Universal Prudential Arizona Reinsurance Company | 41-2214052 | AZ | 14296 |
| Ironbound Fund LLC | 80-0588812 | DE | |
| Vailsburg Fund LLC | 61-1719773 | DE | |
| Vailsburg Fund LLC | 61-1719773 | DE | |
| Washington Street Investments LLC | 22-1211670 | DE | |
| The Prudential Real Estate Financial Services of America, Inc. | 33-0454677 | CA | |
| Vantage Casualty Insurance Company | 06-1709211 | IN | 11821 |
| Yavapai LLC | 22-3703799 | DE | |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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|------------|------------|-------------------|------------|--------------|------------|--|---|----------------------|----------------------------------|---|--|--|--|----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | * |
| | | .0000 | 22-3703799 | 3091924 | 0001137774 | New York Stock Exchange | Prudential Financial, Inc. | NJ | | | | 0.000 | | | |
| | | .0000 | 22-3703799 | | | | Coconino, LLC | DE | NIA | Prudential Financial, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-3703799 | | | | Commerce Street Investments LLC | DE | NIA | Prudential Financial, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-3703799 | | | | Coolidge, LLC | DE | NIA | Prudential Financial, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-3703799 | | | | Essex, LLC | DE | NIA | Prudential Financial, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-3703799 | | | | Greenlee, LLC | DE | NIA | Prudential Financial, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 47-2196234 | | | | Hirakata, LLC | DE | NIA | Prudential Financial, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-3703799 | | | | Maricopa, LLC | DE | NIA | Prudential Financial, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 47-2184042 | | | | Oki-ni, LLC | DE | NIA | Prudential Financial, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 14-1960383 | | | | PGIM Holding Company LLC | DE | NIA | Prudential Financial, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 11-3657742 | | | | PGIM Investments, Inc. | DE | NIA | PGIM Holding Company LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 51-0401161 | | | | PGIM Foreign Investments, Inc. | DE | NIA | PGIM Investments, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 51-0405043 | | | | ARL Holdings, Inc. | DE | DS | PGIM Foreign Investments, Inc. | Ownership | 14.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Genealy International Limited | VGB | NIA | PGIM Foreign Investments, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PGA Asian Retail Limited | BMJ | NIA | PGIM Foreign Investments, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PGA European Limited | BMJ | NIA | PGIM Foreign Investments, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Pramerica Real Estate Investment Clubs Limited Partnership | GBR | NIA | PGA European Limited | Ownership | 25.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PGIM Real Estate S. de R.L. de C.V. | MEX | NIA | PGIM Foreign Investments, Inc. | Ownership | 0.030 | Prudential Financial, Inc. | N | |
| | | .0000 | 27-2809795 | | | | PLA Co-Investor LLC | DE | NIA | PGIM Foreign Investments, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 51-0401156 | | | | PREI International, Inc. | DE | NIA | PGIM Foreign Investments, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 20-4052755 | | | | PRECO ACCOUNT III LLC | DE | NIA | PGIM Investments, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 20-4053134 | | | | PRECO ACCOUNT PARTNERSHIP III, LP | DE | NIA | PRECO ACCOUNT III LLC | Ownership | 0.200 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PRECO Account IV LLC | DE | NIA | PGIM Investments, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 26-2806036 | | | | PRECO Account Partnership IV LP | DE | NIA | PRECO Account IV LLC | Ownership | 0.200 | Prudential Financial, Inc. | N | |
| | | .0000 | 20-4175392 | | | | PRECO III GP Limited LLC | DE | NIA | PGIM Investments, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 11-3657742 | | | | PREI Mezzanine Fund I LLC | DE | NIA | PGIM Investments, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 26-3696118 | | | | PREI Mezzanine Fund I LP | DE | NIA | PREI Mezzanine Fund I LLC | Ownership | 0.200 | Prudential Financial, Inc. | N | |
| | | .0000 | 26-3696118 | | | | PREI Mezzanine Fund I LP | DE | NIA | PGIM Investments, Inc. | Ownership | 5.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PRUDENTIAL REAL ESTATE COMPANIES ACCOUNT II LLC | DE | NIA | PGIM Investments, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 41-2049010 | | | | Prudential Real Estate Companies Account Partnership II, LP | DE | NIA | PRUDENTIAL REAL ESTATE COMPANIES ACCOUNT II LLC | Ownership | 0.200 | Prudential Financial, Inc. | N | |
| | | .0000 | 20-0895283 | | | | Prudential Real Estate Companies Fund II (LP) LLC | DE | NIA | PGIM Investments, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Prudential Real Estate Companies Fund II LLC | DE | NIA | PGIM Investments, Inc. | Ownership | 65.750 | Prudential Financial, Inc. | N | |
| | | .0000 | 01-0720295 | | | | PGIM Warehouse, Inc. | DE | NIA | PGIM Investments, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-3760580 | | | | PGIM, Inc. | NJ | NIA | PGIM Holding Company LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-2540245 | | 0000946754 | | AREF GP Ltd. | CYM | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 26-3060201 | | | | Commerce Street Holdings, LLC | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 26-3060201 | | 0001460092 | | Columbus Drive Partners, L.P. | DE | NIA | Commerce Street Holdings, LLC | Ownership | 29.500 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | EuroPRIISA Management Company S.A. | LUX | NIA | PGIM, Inc. | Ownership | 0.800 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Everbright Pramerica Fund Management Co., Ltd. | CHN | NIA | PGIM, Inc. | Ownership | 45.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 52-2069785 | | 0000053417 | | Jennison Associates LLC | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 45-4282123 | | | | Market Street Holdings IV, LLC | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 61-1672492 | | | | Lake Street Partners IV, L.P. | DE | NIA | Market Street Holdings IV, LLC | Ownership | 31.600 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Prudential Capital Partners Management Fund IV, L.P. | DE | NIA | Market Street Holdings IV, LLC | Ownership | 9.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 46-0975452 | | | | Mulberry Street Holdings, LLC | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-2540245 | | | | Stetson Street Partners, L.P. | DE | NIA | Mulberry Street Holdings, LLC | Ownership | 35.300 | Prudential Financial, Inc. | N | |
| | | .0000 | 51-0536180 | | 0001324767 | | PGIM (Australia) Pty Ltd | AUS | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PGIM (Singapore) Pte. Ltd. | SGP | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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|------------|------------|-------------------|-----------|--------------|-----|--|---|------------------------|-----------------------------------|---|--|--|--|-----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domi-ciliary Loca-tion | Relation-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Re-quired? (Y/N) | * |
| | | .0000 | | | | | AREF Cayman Co Ltd. | CYM | NIA | PGIM (Singapore) Pte. Ltd. | Ownership | 0.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PGIM Financial Limited | GBR | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | EuroPRISA Sub-fund A Feeder GP Limited | GBR | NIA | PGIM Financial Limited | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PGIM (Scots) Limited | GBR | NIA | PGIM Financial Limited | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PPPF General Partner LLP | GBR | NIA | PGIM (Scots) Limited | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Pramerica (Scots) CP GP LLP | GBR | NIA | PGIM (Scots) Limited | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | ASPF III (Scots) L.P. | GBR | NIA | Pramerica (Scots) CP GP LLP | Ownership | 0.010 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | BSC CP LP | GBR | NIA | Pramerica (Scots) CP GP LLP | Ownership | 0.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | German Retail Income CP LP | GBR | NIA | Pramerica (Scots) CP GP LLP | Ownership | 0.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Pramerica EVP CP LP | GBR | NIA | Pramerica (Scots) CP GP LLP | Ownership | 0.010 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Pramerica Pan European Real Estate (Scots) LP | GBR | NIA | Pramerica (Scots) CP GP LLP | Ownership | 0.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Pramerica Property Partners Fund (Scotland) Limited Partnership | GBR | NIA | Pramerica (Scots) CP GP LLP | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Pramerica Property Partners Fund (Scotland) Limited Partnership | GBR | NIA | Pramerica Property Partners Fund (Scotland) Limited Partnership | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Pramerica Real Estate Capital I (Scotland) Limited Partnership | GBR | NIA | Pramerica (Scots) CP GP LLP | Ownership | 0.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Pramerica Real Estate Capital II (Scots) Limited Partnership | GBR | NIA | Pramerica (Scots) CP GP LLP | Ownership | 0.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Pramerica Real Estate Capital II (Scots) Limited Partnership | GBR | NIA | Pramerica Real Estate Capital II (Scots) Limited Partnership | Ownership | 42.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Pramerica Real Estate Capital III (Scots), Limited Partnership | GBR | NIA | Pramerica (Scots) CP GP LLP | Ownership | 0.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Pramerica Real Estate Capital III (Scots), Limited Partnership | GBR | NIA | Pramerica Real Estate Capital III (Scots), Limited Partnership | Ownership | 48.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Pramerica Real Estate Capital IV (Scots) Limited Partnership | GBR | NIA | Pramerica (Scots) CP GP LLP | Ownership | 0.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Pramerica Real Estate Capital IV (Scots) Limited Partnership | GBR | NIA | Pramerica Real Estate Capital IV (Scots) Limited Partnership | Ownership | 44.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Pramerica Real Estate Capital V (Scots), Limited Partnership | GBR | NIA | Pramerica (Scots) CP GP LLP | Ownership | 0.010 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Pramerica Real Estate Capital VI (Scots) Limited Partnership | GBR | NIA | Pramerica (Scots) CP GP LLP | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Pramerica Real Estate Investment Clubs (Scotland) Limited Partnership | GBR | NIA | Pramerica (Scots) CP GP LLP | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Pramerica Real Estate Investment Clubs Limited Partnership | GBR | NIA | Pramerica Real Estate Investment Clubs (Scotland) Limited Partnership | Ownership | 25.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Preco III (Scotland) Limited Partnership | GBR | NIA | Pramerica (Scots) CP GP LLP | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Preco IV (Scotland) Limited Partnership | GBR | NIA | Pramerica (Scots) CP GP LLP | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Rio CP LP | GBR | NIA | Pramerica (Scots) CP GP LLP | Ownership | 0.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Pramerica Europrisa Feeder GP LLP | GBR | NIA | PGIM (Scots) Limited | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Pramerica General Partner LLP | GBR | NIA | PGIM (Scots) Limited | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Pramerica PRECAP I GP LLP | GBR | NIA | PGIM (Scots) Limited | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Pramerica PRECAP II GP LLP | GBR | NIA | PGIM (Scots) Limited | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Pramerica PRECAP III GP LLP | GBR | NIA | PGIM (Scots) Limited | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Pramerica PRECAP IV GP LLP | GBR | NIA | PGIM (Scots) Limited | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Pramerica Real Estate Capital I GP (Scots Feeder) LLP | GBR | NIA | PGIM (Scots) Limited | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Pramerica Real Estate Capital III (Scots), Limited Partnership | GBR | NIA | PGIM (Scots) Limited | Ownership | 52.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Pramerica Real Estate Capital IV (Scots) Limited Partnership | GBR | NIA | PGIM (Scots) Limited | Ownership | 56.000 | Prudential Financial, Inc. | N | |

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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|------------|------------|-------------------|-----------|--------------|-----|--|--|-----------------------|-----------------------------------|---|--|--|--|-----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domi-ciliary Location | Relation-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Re-quired? (Y/N) | * |
| | | .00000 | | | | | Pramerica Real Estate Capital IV GP (Scots Feeder) LLP | .GBR | NIA | PGIM (Scots) Limited | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica Real Estate Capital V (Netherlands) GP LLP | .GBR | NIA | PGIM (Scots) Limited | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica Real Estate Capital V (Scots), Limited Partnership | .GBR | NIA | PGIM (Scots) Limited | Ownership | 99.990 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | PRECO III GP LLP | .GBR | NIA | PGIM (Scots) Limited | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | PGIM Fund Management Limited | .GBR | NIA | PGIM Financial Limited | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | PGIM Limited | .GBR | NIA | PGIM Financial Limited | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | PGIM Management Partner Limited | .GBR | NIA | PGIM Financial Limited | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | ASPF III (Scots) L.P. | .GBR | NIA | PGIM Management Partner Limited | Ownership | 99.990 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica EVP GP LP | .GBR | NIA | PGIM Management Partner Limited | Ownership | 99.990 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica Real Estate Capital VI (Scots) Limited Partnership | .GBR | NIA | PGIM Management Partner Limited | Ownership | 0.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica Real Estate Investment Clubs Limited Partnership | .GBR | NIA | PGIM Management Partner Limited | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Rio GP LP | .GBR | NIA | PGIM Management Partner Limited | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | PGIM Real Estate CD S.a.r.l. | .LUX | NIA | PGIM Financial Limited | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | PGIM Real Estate Luxembourg S.A. | .LUX | NIA | PGIM Financial Limited | Ownership | 0.020 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | PREI Gayrimenkul Yatirim Ltd. | .DEU | NIA | PGIM Real Estate Luxembourg S.A. | Ownership | 0.500 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | PPPF General Partner LLP | .GBR | NIA | PGIM Financial Limited | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica (GP2) Limited | .GBR | NIA | PGIM Financial Limited | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica (Scots) GP LP | .GBR | NIA | PGIM Financial Limited | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica Europris Feeder GP LLP | .GBR | NIA | PGIM Financial Limited | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica General Partner LLP | .GBR | NIA | PGIM Financial Limited | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica PRECAP I GP LLP | .GBR | NIA | PGIM Financial Limited | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica PRECAP II GP LLP | .GBR | NIA | PGIM Financial Limited | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica PRECAP III GP LLP | .GBR | NIA | PGIM Financial Limited | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica PRECAP IV GP LLP | .GBR | NIA | PGIM Financial Limited | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica Real Estate Capital I GP (Scotland) Limited | .GBR | NIA | PGIM Financial Limited | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica Real Estate Capital I (Scotland) Limited Partnership | .GBR | NIA | Pramerica Real Estate Capital I GP (Scotland) Limited | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica Real Estate Capital II (Scots) Limited Partnership | .GBR | NIA | Pramerica Real Estate Capital I GP (Scotland) Limited | Ownership | 58.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica Real Estate Capital I GP (Scots Feeder) LLP | .GBR | NIA | PGIM Financial Limited | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica Real Estate Capital I GP Limited | .GBR | NIA | PGIM Financial Limited | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica Real Estate Capital II GP Limited | .GBR | NIA | PGIM Financial Limited | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica Real Estate Capital III GP Limited | .GBR | NIA | PGIM Financial Limited | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica Real Estate Capital IV GP (Scots Feeder) LLP | .GBR | NIA | PGIM Financial Limited | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica Real Estate Capital IV GP Limited | .GBR | NIA | PGIM Financial Limited | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica Real Estate Capital V (Netherlands) GP LLP | .GBR | NIA | PGIM Financial Limited | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica Real Estate Investors Limited | .GBR | NIA | PGIM Financial Limited | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | PRECO III GP LLP | .GBR | NIA | PGIM Financial Limited | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | PRICOA Capital Group Limited | .GBR | NIA | PGIM Financial Limited | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | PRICOA Management Partner Limited | .GBR | NIA | PGIM Financial Limited | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Sterling Private Placement Management LLP | .GBR | NIA | PRICOA Management Partner Limited | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Senior Housing UK II General Partner Limited | .JCY | NIA | PGIM Financial Limited | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Sterling Private Placement Management LLP | .GBR | NIA | PGIM Financial Limited | Ownership | 50.000 | Prudential Financial, Inc. | N | |

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | * |
| | | .0000 | | | | | PGIM Korea Inc. | KOR | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PGIM Real Estate (Japan) Ltd. | JPN | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PGIM Real Estate Brazil Investimentos Imobiliarios Ltda. | BRA | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 20-4328897 | | | | PGIM Real Estate Co-Invest Holdings, LLC | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PGIM Real Estate S. de R.L. de C.V. | MEX | NIA | PGIM, Inc. | Ownership | 99.970 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-3084100 | | | | PGR Advisors I, Inc. | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | GRA (Bermuda) Limited | BMU | NIA | PGR Advisors I, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PIM KF Blocker Holdings LLC | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PIM KF Blocker V Holdings LLC | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PIM USPF V Manager LLC | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 46-3190806 | | | | USPF V Carry LLC | DE | NIA | PIM USPF V Manager LLC | Ownership | 17.390 | Prudential Financial, Inc. | N | |
| | | .0000 | 46-3199904 | | | | USPF V Co-Invest LLC | DE | NIA | PIM USPF V Manager LLC | Ownership | 20.690 | Prudential Financial, Inc. | N | |
| | | .0000 | 46-3211288 | | | | USPF V Investment LP | DE | NIA | USPF V Co-Invest LLC | Ownership | 72.500 | Prudential Financial, Inc. | N | |
| | | .0000 | 46-3211288 | | | | USPF V Investment LP | DE | NIA | PIM USPF V Manager LLC | Ownership | 27.500 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PLA Administradora, LLC | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PLA Asesoría Profesional II, S. de R.L. de C.V. | MEX | NIA | PGIM, Inc. | Ownership | 99.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PGIM Real Estate Mexico S.C. | MEX | NIA | PLA Asesoría Profesional II, S. de R.L. de C.V. | Ownership | 20.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PGIM Real Estate MVP Administradora IV, S. de R.L. de C.V. | MEX | NIA | PLA Asesoría Profesional II, S. de R.L. de C.V. | Ownership | 1.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PGIM Real Estate MVP Inmuebles IV, S. de R.L. de C.V. | MEX | NIA | PGIM Real Estate MVP Administradora IV, S. de R.L. de C.V. | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PLA Administradora Industrial SRL | MEX | NIA | PLA Asesoría Profesional II, S. de R.L. de C.V. | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PLA Administradora, S. de R.L. de C.V. | MEX | NIA | PLA Asesoría Profesional II, S. de R.L. de C.V. | Ownership | 0.030 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PLA Asesoría Profesional, S. de R.L. de C.V. | MEX | NIA | PGIM, Inc. | Ownership | 99.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PGIM Real Estate Mexico S.C. | MEX | NIA | PLA Asesoría Profesional, S. de R.L. de C.V. | Ownership | 80.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PGIM Real Estate MVP Administradora IV, S. de R.L. de C.V. | MEX | NIA | PLA Asesoría Profesional, S. de R.L. de C.V. | Ownership | 99.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PGIM Real Estate MVP Inmuebles IV, S. de R.L. de C.V. | MEX | NIA | PLA Asesoría Profesional, S. de R.L. de C.V. | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PLA Administradora Industrial SRL | MEX | NIA | PLA Asesoría Profesional, S. de R.L. de C.V. | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PLA Administradora, S. de R.L. de C.V. | MEX | NIA | PLA Asesoría Profesional, S. de R.L. de C.V. | Ownership | 99.970 | Prudential Financial, Inc. | N | |
| | | .0000 | 20-0369929 | | | | PLA Mexico Industrial Manager I LLC | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 20-2958294 | | | | PLA Mexico Industrial Manager II LLC | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 26-0807837 | | | | PLA Residential Fund III Manager, LLC | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 26-1748223 | | | | PLA Residential Fund III Aggregating Manager, LLC | DE | NIA | PLA Residential Fund III Manager, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 26-1870506 | | | | PLA Residential Fund III Limited Manager, LLC | DE | NIA | PLA Residential Fund III Manager, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 26-1797297 | | | | PLA Residential Fund IV Manager, LLC | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 26-3706638 | | | | PLA Residential Fund IV Aggregating Manager, LLC | DE | NIA | PLA Residential Fund IV Manager, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 20-3935670 | | | | PLA Retail Fund I Manager, LLC | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 20-5408319 | | | | PLA Retail Fund I Blue, LP | DE | NIA | PLA Retail Fund I Manager, LLC | Ownership | 0.200 | Prudential Financial, Inc. | N | |
| | | .0000 | 20-5505067 | | | | PLA Retail Fund I Red, LP | DE | NIA | PLA Retail Fund I Manager, LLC | Ownership | 0.200 | Prudential Financial, Inc. | N | |
| | | .0000 | 20-5029185 | | | | PLA Retail Fund I, LP | DE | NIA | PLA Retail Fund I Manager, LLC | Ownership | 0.200 | Prudential Financial, Inc. | N | |
| | | .0000 | 20-5604807 | | | | PLA Retail Fund Manager I Sub, LLC | DE | NIA | PLA Retail Fund I Manager, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | * |
| | | .0000 | | | | | PLA Retail Fund II Manager, LLC | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PLA Retail Fund II Aggregating Manager, LLC | DE | NIA | PLA Retail Fund II Manager, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PLA Retail Fund II U.S. Carry/Co-Invest, LP | DE | NIA | PLA Retail Fund II Aggregating Manager, LLC | Ownership | 1.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 47-2096107 | | | | PLA Retail Fund II, LP | DE | NIA | PLA Retail Fund II Manager, LLC | Ownership | 9.090 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PLA Retail Fund II, LLC | DE | NIA | PLA Retail Fund II, LP | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PLA Retail Fund II U.S. Carry/Co-Invest, LP | DE | NIA | PGIM, Inc. | Ownership | 99.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 47-2096107 | | | | PLA Retail Fund II, LP | DE | NIA | PGIM, Inc. | Ownership | 90.910 | Prudential Financial, Inc. | N | |
| | | .0000 | 38-3869145 | | | | PLA Services Manager Mexico, LLC | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PLA Asesoría Profesional II, S. de R.L. de C.V. | MEX | NIA | PLA Services Manager Mexico, LLC | Ownership | 1.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PLA Asesoría Profesional, S.de R.L. de C.V. | MEX | NIA | PLA Services Manager Mexico, LLC | Ownership | 1.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Pramerica Property Partners Fund LLC | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 46-4151721 | | | | PREFG Hanwha Manager, LLC | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PREI Acquisition I, Inc. | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 87-0692760 | | | | PREI Acquisition II, Inc. | DE | NIA | PREI Acquisition I, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PGIM Real Estate Germany AG | DEU | NIA | PREI Acquisition II, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Asia Property Fund III GP S.a.r.l. | LUX | NIA | PGIM Real Estate Germany AG | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | ASPF II - Feeder Fund GmbH | DEU | NIA | PGIM Real Estate Germany AG | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | ASPF II Beteiligungs GmbH & Co. KG | DEU | NIA | ASPF II - Feeder Fund GmbH | Ownership | 0.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | ASPF II Management GmbH | DEU | NIA | PGIM Real Estate Germany AG | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | ASPF II - Verwaltungs - GmbH & Co. KG | DEU | NIA | ASPF II Management GmbH | Ownership | 0.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | European Value Partners GP S.a.r.l. | LUX | NIA | PGIM Real Estate Germany AG | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | EuroPRISA Management Company S.A. | LUX | NIA | PGIM Real Estate Germany AG | Ownership | 99.200 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PGIM Real Estate France SAS | FRA | NIA | PGIM Real Estate Germany AG | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PGIM Real Estate Luxembourg S.A. | LUX | NIA | PGIM Real Estate Germany AG | Ownership | 99.980 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Pramerica (Luxembourg) CP GP S.a.r.l. | LUX | NIA | PGIM Real Estate Germany AG | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Pramerica Real Estate Investors (Portugal) | | | | | | | | |
| | | .0000 | | | | | LDA | PRT | NIA | PGIM Real Estate Germany AG | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PREI Gayrimenkul Yatirim Ltd. | DEU | NIA | PGIM Real Estate Germany AG | Ownership | 99.500 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PSF I Beteiligung GmbH & Co. KG | DEU | NIA | PGIM Real Estate Germany AG | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | TMW ASPF I Verwaltungs GmbH & Co. KG | DEU | NIA | PGIM Real Estate Germany AG | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | TMW ASPF Management GmbH | DEU | NIA | PGIM Real Estate Germany AG | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | TMW Fonds Verwaltungsgesellschaft mbH | DEU | NIA | PGIM Real Estate Germany AG | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PREI Acquisition LLC | DE | NIA | PREI Acquisition I, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 76-0716270 | | | | Prudential/TMW Real Estate Group LLC | DE | NIA | PREI Acquisition I, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | TMW USPF III - Verwaltungs - GmbH & Co. KG | DEU | NIA | Prudential/TMW Real Estate Group LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 58-1469519 | | | | TMW Real Estate Group, LLC | DE | NIA | PREI Acquisition I, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 58-2446544 | | | | TMW Management, LLC | GA | NIA | TMW Real Estate Group, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 58-1469519 | | | | TMW Realty Advisors, LLC | GA | NIA | TMW Real Estate Group, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 58-2644569 | | | | U.S. Property Management III, L.P. | GA | NIA | TMW Realty Advisors, LLC | Ownership | 70.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | TMW USPF Verwaltungs GmbH | DEU | NIA | TMW Real Estate Group, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | USPF IV - Verwaltungs - GmbH & Co. KG | DEU | NIA | TMW USPF Verwaltungs GmbH | Ownership | 0.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | USPF V - Verwaltungs - GmbH & Co. KG | DEU | NIA | TMW USPF Verwaltungs GmbH | Ownership | 0.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-2540245 | | | | PREI HYDG, LLC | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 46-1234240 | | | | PRISA Fund Manager LLC | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 26-0703167 | | | | PRISA III Fund PIM, LLC | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 26-0703262 | | | | PRISA III Fund GP, LLC | DE | NIA | PRISA III Fund PIM, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 33-1184402 | | | | Pru Alpha Partners I, LLC | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-2540245 | | | | Pru Fixed Income Emerging Markets Partners I LLC | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 36-4378881 | | | | Prudential Capital Group, L.P. | DE | NIA | PGIM, Inc. | Ownership | 54.500 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Prudential Fixed Income Global Liquidity Relative Value Partners, LLC | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |

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| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | * |
| | | .0000 | 22-2540245 | | | | Prudential Fixed Income U.S. Relative Value Partners, LLC | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-3166454 | | | | Prudential Home Building Investors, Inc. | NJ | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-3172945 | | | | Prudential Home Building Investment Advisers, L.P. | NJ | NIA | Prudential Home Building Investors, Inc. | Ownership | 1.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 45-2655994 | | | | Prudential HYDF Carry/Co-Invest, L.P. | DE | NIA | PGIM, Inc. | Ownership | 0.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 45-2656216 | | | | Prudential U.S. Real Estate Debt Fund GP LLC | DE | NIA | Prudential HYDF Carry/Co-Invest, L.P. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Prudential Latin American Investments, Ltd. | CYM | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-3217050 | | | | Prudential Private Placement Investors L.P. | DE | NIA | PGIM, Inc. | Ownership | 99.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-3258762 | | | | Prudential Private Placement Investors, Inc. | NJ | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-3217050 | | | | Prudential Private Placement Investors L.P. | DE | NIA | Prudential Private Placement Investors, Inc. | Ownership | 1.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 23-2189568 | | | | Prudential Trust Company | PA | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 33-1077887 | | | | Quantitative Management Associates LLC | NJ | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 47-3614179 | | | | Ross Avenue Energy Fund Holdings, LLC | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 47-3551881 | | | | Prudential Capital Energy Opportunity Fund, L.P. | DE | NIA | Ross Avenue Energy Fund Holdings, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 47-3590499 | | | | Prudential Capital Energy Partners Management Fund, L.P. | DE | NIA | Ross Avenue Energy Fund Holdings, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 20-4021147 | | | | Senior Housing Partners III, L.L.C. | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 20-4021236 | | | | Senior Housing Partners III, L.P. | DE | NIA | Senior Housing Partners III, L.L.C. | Ownership | 0.200 | Prudential Financial, Inc. | N | |
| | | .0000 | 45-2222533 | | | | Senior Housing Partners IV L.L.C. | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 47-1982804 | | | | Senior Housing Partners V, LLC | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 45-2228275 | | | | Senior Housing Partnership Fund IV L.L.C. | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 46-2533632 | | | | SHP IV Carried Interest, LP | DE | NIA | PGIM, Inc. | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 47-1993225 | | | | SHP V Carried Interest, L.P. | DE | NIA | PGIM, Inc. | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 47-1981127 | | | | Senior Housing Partnership Fund V, LLC | DE | NIA | SHP V Carried Interest, L.P. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-3451934 | | | | SMP Holdings, Inc. | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-3195450 | | | | TRGOAG Company, Inc. | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 81-2692248 | | | | Wabash Avenue Holdings V, LLC | DE | NIA | PGIM, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 81-2661224 | | | | Prudential Capital Partners Management Fund V, L.P. | DE | NIA | Wabash Avenue Holdings V, LLC | Ownership | 1.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Prudential Capital Partners Management Fund V, L.P. | CYM | NIA | Prudential Capital Partners Management Fund V, L.P. | Ownership | 99.800 | Prudential Financial, Inc. | N | |
| | | .0000 | 81-2661224 | | | | Prudential Capital Partners Management Fund V, L.P. | DE | NIA | Wabash Avenue Holdings V, LLC | Ownership | 24.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 81-2679691 | | | | Wabash Avenue Partners V, L.P. | DE | NIA | Wabash Avenue Holdings V, LLC | Ownership | 1.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 81-2679691 | | | | Wabash Avenue Partners V, L.P. | DE | NIA | Wabash Avenue Holdings V, LLC | Ownership | 24.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 13-4122960 | | | | PIFM Holdco, LLC | DE | NIA | PGIM Holding Company LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 37-1610226 | | 0000799091 | | Prudential Investment Management Services LLC | DE | NIA | PIFM Holdco, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-3468527 | | 0001172327 | | Prudential Investments LLC | NY | NIA | PIFM Holdco, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-3489487 | | | | Prudential Mutual Fund Services LLC | NY | NIA | PIFM Holdco, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-3776860 | | | | PMCC Holding Company | NJ | NIA | PGIM Holding Company LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-3529425 | | 0001114203 | | Prudential Mortgage Capital Company, LLC | DE | NIA | PMCC Holding Company | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-2661428 | | | | Capital Agricultural Property Services, Inc. | DE | NIA | Prudential Mortgage Capital Company, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-3529425 | | | | Gateway Holdings II, LLC | DE | NIA | Prudential Mortgage Capital Company, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 45-4091967 | | 0001532515 | | Mulberry Street Investment, L.P. | DE | NIA | Gateway Holdings II, LLC | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-3529425 | | | | Mulberry Street Partners, LLC | DE | NIA | Mulberry Street Investment, L.P. | Ownership | 28.820 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-3529425 | | | | Gateway Holdings, LLC | DE | NIA | Prudential Mortgage Capital Company, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 45-4091967 | | 0001532515 | | Mulberry Street Investment, L.P. | DE | NIA | Gateway Holdings, LLC | Ownership | 50.000 | Prudential Financial, Inc. | N | |

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| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | * |
| | | .0000 | 22-3529425 | | | | Mulberry Street Partners, LLC | DE | NIA | Prudential Mortgage Capital Company, LLC | Ownership | 71.180 | Prudential Financial, Inc. | N | |
| | | .0000 | 75-2927192 | | | | Prudential Asset Resources, Inc. | DE | NIA | Prudential Mortgage Capital Company, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Prudential Mortgage Asset Holdings 1 Japan Investment Business Limited Partnership | JPN | NIA | Prudential Mortgage Capital Company, LLC | Ownership | 0.050 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Prudential Mortgage Asset Holdings 2 Japan Investment Business Limited Partnership | JPN | NIA | Prudential Mortgage Capital Company, LLC | Ownership | 0.050 | Prudential Financial, Inc. | N | |
| | | .0000 | 76-0847121 | | | | Prudential Mortgage Capital Asset Holding Company, LLC | DE | NIA | Prudential Mortgage Capital Company, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-3529427 | | | | Prudential Mortgage Capital Funding, LLC | DE | NIA | Prudential Mortgage Capital Company, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-3529427 | | | | PMCF Holdings, LLC | DE | NIA | Prudential Mortgage Capital Funding, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-3529427 | | | | PMCF Properties, LLC | DE | NIA | Prudential Mortgage Capital Funding, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 54-1647759 | | | | Prudential Mortgage Capital Holdings, LLC | DE | NIA | Prudential Mortgage Capital Company, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 54-1890355 | | | | Prudential Affordable Mortgage Company, LLC | DE | NIA | Prudential Mortgage Capital Holdings, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 54-1561741 | | | | Prudential Multifamily Mortgage, LLC | DE | NIA | Prudential Mortgage Capital Holdings, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 54-1598853 | | | | Prudential Huntoon Paige Associates, LLC | DE | NIA | Prudential Multifamily Mortgage, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Pramerica of Bermuda Life Assurance Company, Ltd. | BMJ | IA | Prudential Financial, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Pruco Assignment Corporation | BRB | NIA | Prudential Financial, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-1916652 | | | | PRUCO, LLC | NJ | NIA | Prudential Financial, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-2422630 | | | | Prudential Capital and Investment Services, LLC | DE | NIA | PRUCO, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-2422630 | | | | Broome Street Holdings, LLC | DE | NIA | Prudential Capital and Investment Services, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 52-1410008 | | | | Braeloch Successor Corporation | DE | NIA | Broome Street Holdings, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 72-1195798 | | | | Braeloch Holdings Inc. | DE | NIA | Braeloch Successor Corporation | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 78-0839016 | | | | Graham Resources, Inc. | DE | NIA | Braeloch Holdings Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 72-0899620 | | | | Graham Royalty, Ltd. | LA | NIA | Graham Resources, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 13-3014502 | | | | PP Prudential Properties, Inc. | DE | NIA | Broome Street Holdings, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-2347336 | | 0000201170 | | Prudential Equity Group, LLC | DE | NIA | Broome Street Holdings, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 13-3526694 | | | | Prudential Securities Secured Financing Corporation | DE | NIA | Broome Street Holdings, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 31-0944462 | | | | Prudential Securities Structured Assets, Inc. | DE | NIA | Broome Street Holdings, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Pruservicos Participacoes Ltda. | BRA | IA | PRUCO, LLC | Ownership | 0.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Kyoei do Brasil Companhia de Seguros | BRA | IA | Pruservicos Participacoes Ltda. | Ownership | 88.940 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Prudential do Brasil Seguros de Vida S.A. | BRA | IA | Pruservicos Participacoes Ltda. | Ownership | 99.610 | Prudential Financial, Inc. | N | |
| | | .0000 | 13-3921265 | | | | Prudential Annuities Holding Company, Inc. | DE | NIA | Prudential Annuities, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 06-1198540 | | | | Prudential Annuities, Inc. | DE | NIA | Prudential Annuities Holding Company, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 06-1332633 | | | | AST Investment Services, Inc. | CT | NIA | Prudential Annuities, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 06-1212909 | | 0000826433 | | Prudential Annuities Distributors, Inc. | DE | NIA | Prudential Annuities, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 06-1181537 | | | | Prudential Annuities Information Services & Technology Corporation | DE | NIA | Prudential Annuities, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| .0304 | The Prudential Group | .86630 | 06-1241288 | | 0000881453 | | Prudential Annuities Life Assurance Corporation | AZ | IA | Prudential Annuities, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 80-0588812 | | | | Ironbound Fund LLC | DE | DS | Prudential Annuities Life Assurance Corporation | Ownership | 8.160 | Prudential Financial, Inc. | N | |
| | | .0000 | 61-1719773 | | | | Vailsburg Fund LLC | DE | DS | Prudential Annuities Life Assurance Corporation | Ownership | 1.800 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-3804354 | | | | Prudential IBH Holdco, Inc. | DE | NIA | Prudential Financial, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 58-1861313 | | | | Prudential Bank & Trust, FSB | US | NIA | Prudential IBH Holdco, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 51-0389061 | | | | Prudential International Insurance Holdings, Ltd. | DE | IA | Prudential Financial, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |

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| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | * |
| | | .00000 | | | | | DHFL PRAMERICA LIFE INSURANCE COMPANY LIMITED | IND | IA | Prudential International Insurance Holdings, Ltd. | Ownership | 49.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Financial Assurance Japan, Inc. | JPN | NIA | Prudential International Insurance Holdings, Ltd. | Ownership | 0.060 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica Business Consulting (Shanghai) Company Limited | CHN | NIA | Prudential International Insurance Holdings, Ltd. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica Financial Asia Headquarters Pte. Ltd. | SGP | NIA | Prudential International Insurance Holdings, Ltd. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica Life S.p.A. | ITA | IA | Prudential International Insurance Holdings, Ltd. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica Marketing S.r.l. | ITA | NIA | Pramerica Life S.p.A. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica Systems Ireland Limited | IRL | NIA | Prudential International Insurance Holdings, Ltd. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica Zycie Towarzystwo Ubezpieczeni Reasekuracji Spółka Akcyjna | POL | NIA | Prudential International Insurance Holdings, Ltd. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Prudential Holdings of Japan, Inc. | JPN | IA | Prudential International Insurance Holdings, Ltd. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Financial Assurance Japan, Inc. | JPN | NIA | Prudential Holdings of Japan, Inc. | Ownership | 93.870 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | The Gibraltar Life Insurance Co., Ltd. | JPN | IA | Prudential Holdings of Japan, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | CLIS Co., Ltd. | JPN | NIA | The Gibraltar Life Insurance Co., Ltd. | Ownership | 10.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Coral Reef Unit Trust | CYM | NIA | The Gibraltar Life Insurance Co., Ltd. | Ownership | 69.450 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Coral Reef, L.P. | CYM | NIA | Coral Reef Unit Trust | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Financial Assurance Japan, Inc. | JPN | NIA | The Gibraltar Life Insurance Co., Ltd. | Ownership | 6.070 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Prudential Mortgage Asset Holdings 1 Japan Investment Business Limited Partnership | JPN | NIA | The Gibraltar Life Insurance Co., Ltd. | Ownership | 99.950 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | The Prudential Gibraltar Financial Life Insurance Co., Ltd. | JPN | IA | The Gibraltar Life Insurance Co., Ltd. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | The Prudential Life Insurance Company, Ltd. | JPN | IA | Prudential Holdings of Japan, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Coral Reef Unit Trust | CYM | NIA | The Prudential Life Insurance Company, Ltd. | Ownership | 23.150 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Prudential General Services of Japan Y.K. | JPN | NIA | The Prudential Life Insurance Company, Ltd. | Ownership | 10.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Prudential Mortgage Asset Holdings 2 Japan Investment Business Limited Partnership | JPN | NIA | The Prudential Life Insurance Company, Ltd. | Ownership | 99.950 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Prudential Trust Co., Ltd. | JPN | NIA | The Prudential Life Insurance Company, Ltd. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 22-3773705 | | | | Prudential International Investments Corporation | DE | NIA | Prudential International Insurance Holdings, Ltd. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | New Savanna | CYM | NIA | Prudential International Investments Corporation | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 01-0722005 | | | | PGLH of Delaware, Inc. | DE | NIA | Prudential International Investments Corporation | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | DHFL Pramerica Asset Managers Private Limited | IND | NIA | PGLH of Delaware, Inc. | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | DHFL Pramerica Trustees Private Limited | IND | NIA | PGLH of Delaware, Inc. | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica Financial Asia Limited | VGB | NIA | Prudential International Investments Corporation | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | DHFL Pramerica Asset Managers Private Limited | IND | NIA | Pramerica Financial Asia Limited | Ownership | 0.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | DHFL Pramerica Trustees Private Limited | IND | NIA | Pramerica Financial Asia Limited | Ownership | 0.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | PGIM (Hong Kong) Ltd. | HKG | NIA | Pramerica Financial Asia Limited | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Prudential Chile II SpA | CHL | NIA | Prudential International Investments Corporation | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Prudential Chile SpA | CHL | NIA | Prudential Chile II SpA | Ownership | 100.000 | Prudential Financial, Inc. | N | |

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| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | * |
| | | .00000 | | | | | Administradora de Inversiones Previsionales SpA | .CHL | .NIA | Prudential Chile SpA | Ownership | 50.000 | Prudential Financial, Inc. | .N | |
| | | .00000 | | | | | Inversiones Previsionales Chile SpA | .CHL | .NIA | Administradora de Inversiones Previsionales SpA | Ownership | 16.670 | Prudential Financial, Inc. | .N | |
| | | .00000 | | | | | Administradora de Fondos de Pensiones Habitat, S.A. | .CHL | .NIA | Inversiones Previsionales Chile SpA | Ownership | 40.290 | Prudential Financial, Inc. | .N | |
| | | .00000 | | | | | Inversiones Previsionales Dos SpA | .CHL | .NIA | Inversiones Previsionales Chile SpA | Ownership | 9.090 | Prudential Financial, Inc. | .N | |
| | | .00000 | | | | | Administradora de Fondos de Pensiones Habitat, S.A. | .CHL | .NIA | Inversiones Previsionales Dos SpA | Ownership | 40.290 | Prudential Financial, Inc. | .N | |
| | | .00000 | | | | | Inversiones Previsionales Chile SpA | .CHL | .NIA | Prudential Chile SpA | Ownership | 83.330 | Prudential Financial, Inc. | .N | |
| | | .00000 | | | | | Prudential Financial Securities Investment Trust Enterprise | .TWN | .DS | Prudential International Investments Corporation | Ownership | 0.000 | Prudential Financial, Inc. | .N | |
| | | .00000 | | | | | Prudential International Investments Cayman | .CYM | .NIA | Prudential International Investments Corporation | Ownership | 100.000 | Prudential Financial, Inc. | .N | |
| | | .00000 | | | | | GAP Advisors (Cayman), Ltd. | .CYM | .NIA | Prudential International Investments Cayman | Ownership | 40.000 | Prudential Financial, Inc. | .N | |
| | | .00000 | | | | | GAP-P Holdings (Cayman), Ltd. | .CYM | .NIA | Prudential International Investments Cayman | Ownership | 48.310 | Prudential Financial, Inc. | .N | |
| | | .00000 | | | | | GAP-P LT Holdings (Cayman), Ltd. | .CYM | .NIA | Prudential International Investments Cayman | Ownership | 44.440 | Prudential Financial, Inc. | .N | |
| | | .00000 | | | | | Prudential Investment Management Japan Co., Ltd. | .JPN | .NIA | Prudential International Investments Corporation | Ownership | 100.000 | Prudential Financial, Inc. | .N | |
| | | .00000 | | | | | UBI Pramerica SGR, S.p.A. | .ITA | .NIA | Prudential International Investments Corporation | Ownership | 35.000 | Prudential Financial, Inc. | .N | |
| | | .00000 | | | | | Prudential Life Insurance Company of Taiwan Inc. | .TWN | .IA | Prudential International Insurance Holdings, Ltd. | Ownership | 100.000 | Prudential Financial, Inc. | .N | |
| | | .00000 | | | | | Prudential Seguros Mexico, S.A. | .MEX | .IA | Prudential International Insurance Holdings, Ltd. | Ownership | 100.000 | Prudential Financial, Inc. | .N | |
| | | .00000 | | | | | Prudential Seguros, S.A. | .ARG | .DS | Prudential International Insurance Holdings, Ltd. | Ownership | 99.610 | Prudential Financial, Inc. | .N | |
| | | .00000 | | | | | Prudential Servicios, S. de R.L. de C.V. | .MEX | .IA | Prudential International Insurance Holdings, Ltd. | Ownership | 100.000 | Prudential Financial, Inc. | .N | |
| | | .00000 | | | | | Pruservicios Participacoes Ltda. | .BRA | .IA | Prudential International Insurance Holdings, Ltd. | Ownership | 100.000 | Prudential Financial, Inc. | .N | |
| | | .00000 | | | | | The Prudential Life Insurance Company of Korea, Ltd. | .KOR | .IA | Prudential International Insurance Holdings, Ltd. | Ownership | 100.000 | Prudential Financial, Inc. | .N | |
| | | .00000 | | | | | Coral Reef Unit Trust | .CYM | .NIA | The Prudential Life Insurance Company of Korea, Ltd. | Ownership | 7.400 | Prudential Financial, Inc. | .N | |
| | | .00000 | 51-0389060 | | | | Prudential International Insurance Service Company, L.L.C. | .DE | .IA | Prudential Financial, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | .N | |
| | | .00000 | | | | | Gibraltar International Service LLC | .DE | .NIA | Prudential International Insurance Service Company, L.L.C. | Ownership | 100.000 | Prudential Financial, Inc. | .N | |
| | | .00000 | | | | | Prudential General Services of Japan Y.K. | .JPN | .NIA | Prudential International Insurance Service Company, L.L.C. | Ownership | 90.000 | Prudential Financial, Inc. | .N | |
| | | .00000 | | | | | Prudential Seguros Mexico, S.A. | .MEX | .IA | Prudential International Insurance Service Company, L.L.C. | Ownership | 0.000 | Prudential Financial, Inc. | .N | |
| | | .00000 | | | | | Prudential Seguros, S.A. | .ARG | .DS | Prudential International Insurance Service Company, L.L.C. | Ownership | 0.390 | Prudential Financial, Inc. | .N | |
| | | .00000 | | | | | Prudential Systems Japan, Limited | .JPN | .NIA | Prudential International Insurance Service Company, L.L.C. | Ownership | 100.000 | Prudential Financial, Inc. | .N | |
| | | .00000 | | | | | Rockstone Co., Ltd. | .JPN | .NIA | Prudential International Insurance Service Company, L.L.C. | Ownership | 100.000 | Prudential Financial, Inc. | .N | |
| | | .00000 | 22-2615976 | | | | Prudential International Investments, LLC | .DE | .NIA | Prudential Financial, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | .N | |

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domi-ciliary Location | Relation-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Re-quired? (Y/N) | * |
| | | .0000 | 61-1462577 | | | | Prudential International Investments Advisers, LLC | DE | NIA | Prudential International Investments, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Prudential Servicios, S. de R.L. de C.V. | MEX | IA | Prudential International Investments, LLC | Ownership | 0.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-3795856 | | | | Prudential Japan Holdings, LLC | DE | NIA | Prudential Financial, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Kyoei Annuity Home Co. Ltd. (Kabushiki Kaisha Kyoei Nenkin Home) | JPN | NIA | Prudential Japan Holdings, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Sanei Collection Service Co., Ltd. (Kabushiki Kaisha Sanei Shuuno Service) | JPN | NIA | Kyoei Annuity Home Co. Ltd. (Kabushiki Kaisha Kyoei Nenkin Home) | Ownership | 34.480 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | CLIS Co., Ltd. | JPN | NIA | Sanei Collection Service Co., Ltd. (Kabushiki Kaisha Sanei Shuuno Service) | Ownership | 10.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PG Business Service Co., Ltd. | JPN | NIA | Sanei Collection Service Co., Ltd. (Kabushiki Kaisha Sanei Shuuno Service) | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | CLIS Co., Ltd. | JPN | NIA | PG Business Service Co., Ltd. | Ownership | 45.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PG Insurance Service Co., Ltd. (PG Insurance Service Kabushiki Kaisha) | JPN | NIA | Sanei Collection Service Co., Ltd. (Kabushiki Kaisha Sanei Shuuno Service) | Ownership | 80.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Prudential Gibraltar Agency Co., Ltd. (Prudential Gibraltar Agency Kabushiki Kaisha) | JPN | NIA | Sanei Collection Service Co., Ltd. (Kabushiki Kaisha Sanei Shuuno Service) | Ownership | 17.500 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PG Collection Service Co., Ltd. | JPN | NIA | Prudential Japan Holdings, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | PG Insurance Service Co., Ltd. (PG Insurance Service Kabushiki Kaisha) | JPN | NIA | Prudential Japan Holdings, LLC | Ownership | 20.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Prudential Gibraltar Agency Co., Ltd. (Prudential Gibraltar Agency Kabushiki Kaisha) | JPN | NIA | Prudential Japan Holdings, LLC | Ownership | 8.700 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Prudential Real Estate Management Co., Ltd. (Prudential Real Estate Management Yugen Kaisha) | JPN | NIA | Prudential Japan Holdings, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Prudential Gibraltar Agency Co., Ltd. (Prudential Gibraltar Agency Kabushiki Kaisha) | JPN | NIA | Prudential Real Estate Management Co., Ltd. (Prudential Real Estate Management Yugen Kaisha) | Ownership | 73.800 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Sanei Collection Service Co., Ltd. (Kabushiki Kaisha Sanei Shuuno Service) | JPN | NIA | Prudential Real Estate Management Co., Ltd. (Prudential Real Estate Management Yugen Kaisha) | Ownership | 13.790 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Sanei Collection Service Co., Ltd. (Kabushiki Kaisha Sanei Shuuno Service) | JPN | NIA | Prudential Japan Holdings, LLC | Ownership | 51.720 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Satsuki Co., Ltd. (Kabushiki Kaisha Satsuki) | JPN | NIA | Prudential Japan Holdings, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-3703799 | | | | Prudential Newark Realty, LLC | NJ | NIA | Prudential Financial, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-3703799 | | | | Prudential Retirement Financial Services Holding LLC | DE | NIA | Prudential Financial, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 06-1055669 | | | | Global Portfolio Strategies, Inc. | CT | NIA | Prudential Retirement Financial Services Holding LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-3703799 | | | | Prudential Retirement Strategic Investments, LLC | DE | NIA | Prudential Retirement Financial Services Holding LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-3703799 | | | | Quartzsite, LLC | DE | NIA | Prudential Financial, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 46-1449916 | | | | Rock City MC, LLC | DE | NIA | Prudential Financial, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| .0304 | The Prudential Group | .68241 | 22-1211670 | | | | The Prudential Insurance Company of America | NJ | RE | Prudential Financial, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 51-0405043 | | | | ARL Holdings, Inc. | DE | DS | The Prudential Insurance Company of America | Ownership | 86.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Asset Disposition Trust, 1995-2 | NJ | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-1211670 | | | | Campus Drive, LLC | DE | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |

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| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | * |
| | | .0000 | 65-1188865 | | | | Colico II, Inc. | DE | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | Y | |
| | | .0000 | 26-0004065 | | | | COLICO, INC. | DE | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | Y | |
| | | .0000 | | | | | Coral Reef GP | CYM | NIA | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Coral Reef, L.P. | CYM | NIA | Coral Reef GP | Ownership | 0.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-1211670 | | | | Cottage Street Investments LLC | DE | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-1211670 | | | | Cottage Street Orbit Acquisition, LLC | DE | DS | Cottage Street Investments LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-1211670 | | | | Don Cesar Investor LLC | DE | NIA | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-3626219 | | | | Dryden Finance II, LLC | DE | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-1211670 | | | | E. 22nd Street SSGA Venture, LLC | DE | NIA | The Prudential Insurance Company of America | Ownership | 95.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 47-4878597 | | | | 210-220 E. 22nd Street SSGA Owner, LLC | DE | NIA | E. 22nd Street SSGA Venture, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 26-2159422 | | | | Edison Place Senior Note LLC | DE | DS | The Prudential Insurance Company of America | Ownership | 55.850 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Finsbury Circus Limited | CYM | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-2354448 | | | | Fior-Ag Corporation | FL | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | GA 1600 Commons LLC | DE | NIA | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-1211670 | | | | GA Belden LLC | DE | NIA | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 81-3122403 | | | | GA Collins LLC | DE | NIA | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | MC GA COLLINS HOLDINGS LLC | DE | NIA | GA Collins LLC | Ownership | 90.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 81-3680884 | | | | MC GA COLLINS REALTY LLC | DE | NIA | GA Collins LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 81-1497433 | | | | GA East 86 Street LLC | DE | NIA | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-1211670 | | | | GA JHCII LLC | DE | NIA | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-1211670 | | | | GA Manor at Harbour Island, LLC | DE | NIA | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 81-1191446 | | | | Manor at Harbour Island, LLC | DE | NIA | GA Manor at Harbour Island, LLC | Ownership | 90.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 81-1517096 | | | | GA Metro LLC | DE | NIA | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 81-1496828 | | | | GA Mission LLC | DE | NIA | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-1211670 | | | | GA W Paces LLC | DE | NIA | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 20-8190723 | | | | Gateway CDE LLC | DE | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | GIBRALTAR BSN HOLDINGS SDN BHD | MYS | NIA | The Prudential Insurance Company of America | Ownership | 70.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Gibraltar BSN Life Berhad | MYS | DS | GIBRALTAR BSN HOLDINGS SDN BHD | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | 22-1211670 | | | | Halsey Street Investments LLC | DE | NIA | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .0000 | | | | | Impact Investments Bridges UK S.a.r.l | LUX | NIA | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |

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| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | * |
| | | .00000 | 80-0588812 | | | | Ironbound Fund LLC | DE | DS | The Prudential Insurance Company of America | Ownership | 80.690 | Prudential Financial, Inc. | N | |
| | | .00000 | 46-4516531 | | | | Orchard Street Acres Inc. | DE | NIA | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | Y | |
| | | .00000 | | | | | PAI Lorida Groves, LLC | DE | NIA | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 22-1856768 | | | | PIC Realty Corporation | DE | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | Y | |
| | | .00000 | 20-5029185 | | | | PLA Retail Fund I, LP | DE | NIA | The Prudential Insurance Company of America | Ownership | 2.530 | Prudential Financial, Inc. | N | |
| | | .00000 | 81-1517254 | | | | PR GA SCP Apartments, LLC | DE | NIA | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 47-3512192 | | | | SCP Apartments, LLC | DE | NIA | PR GA SCP Apartments, LLC | Ownership | 90.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica (Hong Kong) Holdings Limited | HKG | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica Fosun Life Insurance Co., Ltd. | CHN | DS | The Prudential Insurance Company of America | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Pramerica Holdings Ltd | GBR | NIA | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | PBI (UK) Limited | GBR | DS | Pramerica Holdings Ltd | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 20-4053134 | | | | PRECO ACCOUNT PARTNERSHIP III, LP | DE | NIA | The Prudential Insurance Company of America | Ownership | 99.800 | Prudential Financial, Inc. | N | |
| | | .00000 | 26-2806036 | | | | PRECO Account Partnership IV LP | DE | NIA | The Prudential Insurance Company of America | Ownership | 99.800 | Prudential Financial, Inc. | N | |
| | | .00000 | 26-3696118 | | | | PREI Mezzanine Fund I LP | DE | NIA | The Prudential Insurance Company of America | Ownership | 94.800 | Prudential Financial, Inc. | N | |
| | | .00000 | 22-1211670 | | | | Pru 101 Wood LLC | DE | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 22-1211670 | | | | PRU 3XSquare, LLC | DE | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| .0304 | The Prudential Group | .79227 | 22-1944557 | | | | Pruco Life Insurance Company | AZ | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 26-2159422 | | | | Edison Place Senior Note LLC | DE | DS | Pruco Life Insurance Company | Ownership | 3.060 | Prudential Financial, Inc. | N | |
| | | .00000 | 80-0588812 | | | | Ironbound Fund LLC | DE | DS | Pruco Life Insurance Company | Ownership | 4.390 | Prudential Financial, Inc. | N | |
| .0304 | The Prudential Group | .97195 | 22-2426091 | | 0000712622 | | Pruco Life Insurance Company of New Jersey | NJ | DS | Pruco Life Insurance Company | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 80-0588812 | | | | Ironbound Fund LLC | DE | DS | Pruco Life Insurance Company of New Jersey | Ownership | 2.130 | Prudential Financial, Inc. | N | |
| | | .00000 | 22-2426091 | | | | PLNJ Realty Investments, LLC | DE | DS | Pruco Life Insurance Company of New Jersey | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 22-2967252 | | | | The Prudential Variable Contract Real Property Partnership | NJ | NIA | Pruco Life Insurance Company of New Jersey | Ownership | 4.500 | Prudential Financial, Inc. | N | |
| | | .00000 | 33-1106788 | | | | Prudential Global Funding LLC | DE | DS | Pruco Life Insurance Company | Ownership | 1.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 22-2967252 | | | | The Prudential Variable Contract Real Property Partnership | NJ | NIA | Pruco Life Insurance Company | Ownership | 53.800 | Prudential Financial, Inc. | N | |
| | | .00000 | 61-1719773 | | | | Vailsburg Fund LLC | DE | DS | Pruco Life Insurance Company | Ownership | 8.720 | Prudential Financial, Inc. | N | |
| | | .00000 | 90-1018590 | | 0001455540 | | Pruco Securities, LLC | NJ | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 22-1211670 | | | | Prudential Agricultural Property Holding Company, LLC | DE | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .14299 | 33-1095301 | | | | Prudential Arizona Reinsurance Captive Company | AZ | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 80-0588812 | | | | Ironbound Fund LLC | DE | DS | Prudential Arizona Reinsurance Captive Company | Ownership | 0.150 | Prudential Financial, Inc. | N | |

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| | | .14300 | 27-1629186 | | | | Prudential Arizona Reinsurance Term Company | AZ | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 80-0588812 | | | | Ironbound Fund LLC | DE | DS | Prudential Arizona Reinsurance Term Company | Ownership | 0.460 | Prudential Financial, Inc. | N | |
| | | .14298 | 45-2941561 | | | | Prudential Arizona Reinsurance Universal Company | AZ | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 80-0588812 | | | | Ironbound Fund LLC | DE | DS | Prudential Arizona Reinsurance Universal Company | Ownership | 0.410 | Prudential Financial, Inc. | N | |
| | | .00000 | 22-3451932 | | | | SVIIT Holdings, Inc. | DE | DS | Prudential Arizona Reinsurance Universal Company | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 22-1211670 | | | | Prudential Commercial Property Holding Company, LLC | DE | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 81-4212917 | | | | Prudential Customer Solutions LLC | DE | NIA | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Prudential Financial Securities Investment Trust Enterprise | TWN | DS | The Prudential Insurance Company of America | Ownership | 91.200 | Prudential Financial, Inc. | N | |
| | | .00000 | 22-2231168 | | | | Prudential Funding, LLC | NJ | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 33-1106788 | | | | Prudential Global Funding LLC | DE | DS | The Prudential Insurance Company of America | Ownership | 99.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 22-3172945 | | | | Prudential Home Building Investment Advisers, L.P. | NJ | NIA | The Prudential Insurance Company of America | Ownership | 99.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 22-1211670 | | | | Prudential Impact Investments Mortgage Loans LLC | DE | NIA | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 22-1211670 | | | | Prudential Impact Investments Private Debt LLC | DE | NIA | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 22-1211670 | | | | Prudential Impact Investments Private Equity LLC | DE | NIA | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 22-1211670 | | | | Prudential Industrial Properties, LLC | DE | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 36-4576911 | | | | Prudential Insurance Agency, LLC | NJ | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| .0304 | The Prudential Group | .13809 | 27-2457213 | | | | Prudential Legacy Insurance Company of New Jersey | NJ | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 36-4774952 | | | | Chadwick Boulevard Investment Holdings Co., LLC | DE | DS | Prudential Legacy Insurance Company of New Jersey | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 90-1033806 | | | | Adlerwerke CB Investment LLC | DE | DS | Chadwick Boulevard Investment Holdings Co., LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | CB German Retail LLC | DE | DS | Chadwick Boulevard Investment Holdings Co., LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 26-2159422 | | | | Edison Place Senior Note LLC | DE | DS | Prudential Legacy Insurance Company of New Jersey | Ownership | 29.060 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Strand Investments Limited | CYM | DS | Prudential Legacy Insurance Company of New Jersey | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 41-2049010 | | | | Prudential Real Estate Companies Account Partnership II, LP | DE | NIA | The Prudential Insurance Company of America | Ownership | 99.800 | Prudential Financial, Inc. | N | |
| | | .00000 | 22-2429253 | | | | Prudential Realty Securities, Inc. | DE | DS | The Prudential Insurance Company of America | Ownership | 63.740 | Prudential Financial, Inc. | Y | |
| | | .00000 | 22-2429253 | | | | Prudential 900 Aviation Boulevard, LLC | DE | DS | Prudential Realty Securities, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 80-0313436 | | | | Prudential Retirement Holdings, LLC | DE | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 95-4846137 | | | | MC Insurance Agency Services, LLC | CA | DS | Prudential Retirement Holdings, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 20-4106571 | | | | Mullin TBG Insurance Agency Services, LLC | DE | DS | MC Insurance Agency Services, LLC | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 20-2004636 | | | | TBG Insurance Services Corporation | DE | DS | Prudential Retirement Holdings, LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|----------------------|-------------------|------------|--------------|------------|--|---|----------------------|----------------------------------|---|--|--|--|----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | * |
| | | .0000 | 20-4106571 | | | | Mullin TBG Insurance Agency Services, LLC | DE | DS | TBG Insurance Services Corporation | Ownership | 50.000 | Prudential Financial, Inc. | N | |
| .0304 | The Prudential Group | .93629 | 06-1050034 | | 0001444597 | | Prudential Retirement Insurance and Annuity Company | CT | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 26-2159422 | | | | Edison Place Senior Note LLC | DE | DS | Prudential Retirement Insurance and Annuity Company | Ownership | 12.030 | Prudential Financial, Inc. | N | |
| | | .00000 | 80-0588812 | | | | Ironbound Fund LLC | DE | DS | Prudential Retirement Insurance and Annuity Company | Ownership | 0.620 | Prudential Financial, Inc. | N | |
| | | .00000 | 06-1050034 | | | | PRIAC Property Acquisitions, LLC | DE | DS | Prudential Retirement Insurance and Annuity Company | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 06-1050034 | | | | PRIAC Realty Investments, LLC | DE | DS | Prudential Retirement Insurance and Annuity Company | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Prince Albert Road Limited | CYM | DS | Prudential Retirement Insurance and Annuity Company | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Prudential Seguros, S.A. | ARG | DS | The Prudential Insurance Company of America | Ownership | 0.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 22-3813545 | | | | Prudential Structured Settlement Company | DE | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .15456 | 46-4641980 | | | | Prudential Term Reinsurance Company | AZ | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .15344 | 90-1009745 | | | | Prudential Universal Reinsurance Company | AZ | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 80-0588812 | | | | Ironbound Fund LLC | DE | DS | Prudential Universal Reinsurance Company | Ownership | 1.740 | Prudential Financial, Inc. | N | |
| | | .00000 | 52-1618675 | | | | Residential Services Corporation of America LLC | DE | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 52-1822794 | | 0000895035 | | Securitized Asset Sales, Inc. | DE | DS | Residential Services Corporation of America LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 22-2221081 | | | | The Prudential Home Mortgage Company, Inc. | NJ | DS | Residential Services Corporation of America LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 22-2844334 | | | | The Prudential Home Mortgage Securities Company, Inc. | DE | DS | The Prudential Home Mortgage Company, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Rock Farnborough S.à r.l. | LUX | NIA | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Rock George V S.à. r.l. | LUX | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | 49-51 avenue George V Holdings SAS | FRA | NIA | Rock George V S.à. r.l. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | 49-51 avenue George V SCI | FRA | NIA | 49-51 avenue George V Holdings SAS | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | 49-51 avenue George V SCI | FRA | NIA | Rock George V S.à. r.l. | Ownership | 0.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 90-0804297 | | | | Rock Global Real Estate LLC | DE | NIA | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Rock European Real Estate Holdings S.à.r.l. | LUX | NIA | Rock Global Real Estate LLC | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Rock UK Real Estate Holdings S.à.r.l. | LUX | NIA | Rock European Real Estate Holdings S.à.r.l. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Rock Harman House S.a.r.l. | LUX | NIA | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | Y | |
| | | .00000 | | | | | Rock Kensington Limited | GGY | NIA | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | Y | |
| | | .00000 | | | | | Thurloe Commercial Guernsey Limited | GGY | NIA | Rock Kensington Limited | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 22-1211670 | | | | Rock Meguro LLC | DE | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Rock Oxford S.a r.l. | LUX | NIA | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | Y | |
| | | .00000 | | | | | Kyarra S.a r.l. | LUX | NIA | Rock Oxford S.a r.l. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | Rock Rossmarkt S.ar.l. | LUX | NIA | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | Y | |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|----------------------|-------------------|------------|--------------|-----|--|--|----------------------|----------------------------------|--|--|--|--|----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | * |
| | | .00000 | | | | | Rock UK Real Estate II S.a.r.l. | LUX | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | Y | |
| | | .00000 | 22-1211670 | | | | Rosado Grande LLC | DE | NIA | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 22-1211670 | | | | Ross Avenue Minerals 2012, LLC | DE | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 20-4021236 | | | | Senior Housing Partners III, L.P. | DE | NIA | The Prudential Insurance Company of America | Ownership | 99.800 | Prudential Financial, Inc. | N | |
| | | .00000 | 22-3444614 | | | | The Prudential Assigned Settlement Services Corp. | NJ | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | | | | | The Prudential Brazilian Capital Fund LP | CYM | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 22-2967252 | | | | The Prudential Variable Contract Real Property Partnership | NJ | NIA | The Prudential Insurance Company of America | Ownership | 41.700 | Prudential Financial, Inc. | N | |
| | | .14296 | 41-2214052 | | | | Universal Prudential Arizona Reinsurance Company | AZ | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 80-0588812 | | | | Ironbound Fund LLC | DE | DS | Universal Prudential Arizona Reinsurance Company | Ownership | 1.250 | Prudential Financial, Inc. | N | |
| | | .00000 | 61-1719773 | | | | Vailsburg Fund LLC | DE | DS | Universal Prudential Arizona Reinsurance Company | Ownership | 8.880 | Prudential Financial, Inc. | N | |
| | | .00000 | 61-1719773 | | | | Vailsburg Fund LLC | DE | DS | The Prudential Insurance Company of America | Ownership | 80.600 | Prudential Financial, Inc. | N | |
| | | .00000 | 22-1211670 | | | | Washington Street Investments LLC | DE | DS | The Prudential Insurance Company of America | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 33-0454677 | | | | The Prudential Real Estate Financial Services of America, Inc. | CA | NIA | Prudential Financial, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| .0304 | The Prudential Group | .11821 | 06-1709211 | | | | Vantage Casualty Insurance Company | IN | IA | Prudential Financial, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |
| | | .00000 | 22-3703799 | | | | Yavapai LLC | DE | NIA | Prudential Financial, Inc. | Ownership | 100.000 | Prudential Financial, Inc. | N | |

| Asterisk | Explanation |
|----------|-------------|
| | |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 |
|-------------------|------------|--|-----------------------|-----------------------|--|--|---|---|----|--|-----------------|--|
| NAIC Company Code | ID Number | Names of Insurers and Parent, Subsidiaries or Affiliates | Shareholder Dividends | Capital Contributions | Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments | Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s) | Management Agreements and Service Contracts | Income/ (Disbursements) Incurred Under Reinsurance Agreements | * | Any Other Material Activity Not in the Ordinary Course of the Insurer's Business | Totals | Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability) |
| | 26-0004065 | COLICO, Inc. | (43,852,220) | .0 | .0 | .0 | .0 | .0 | - | .0 | (43,852,220) | .0 |
| | 22-2354448 | Flor-Ag Corporation | (32,175,100) | .0 | .0 | .0 | .0 | .0 | - | .0 | (32,175,100) | .0 |
| | | Pramerica of Bermuda Life Assurance Company | .0 | .0 | .0 | .0 | .0 | .0 | - | .0 | .0 | .779,994 |
| | AA-1360003 | Pramerica Life S.p.A. | .0 | .0 | .0 | .0 | .0 | 2,077,103 | - | .0 | 2,077,103 | (1,049,475) |
| | AA-9640003 | Pramerica Towarzystwo Ubezpieczen Spolka Akcyjna | .0 | .0 | .0 | .0 | .0 | 1,999,931 | - | .0 | 1,999,931 | (837,592) |
| | 79227 | Pruco Life Insurance Company | (2,352,468,895) | 203,700,000 | .0 | .0 | 638,095,368 | .0 | - | .0 | (1,510,673,527) | 24,948,338,175 |
| | 97195 | Pruco Life Insurance Company of New Jersey | (241,050,122) | 1,300,000 | .0 | .0 | 71,072,947 | 213,159,820 | - | .0 | 44,482,645 | 3,279,449,685 |
| | 98-0405513 | Pruco Reinsurance Ltd. | .0 | .0 | .0 | .0 | .0 | (4,065,967) | - | .0 | (4,065,967) | .0 |
| | 06-1212909 | Prudential Annuities Distributors, Inc. | .0 | .0 | .0 | .0 | (825,536,411) | .0 | - | .0 | (825,536,411) | .0 |
| | 06-1198540 | Prudential Annuities, Inc. | .0 | .0 | .0 | .0 | 109,003,648 | .0 | - | .0 | 109,003,648 | .0 |
| | 86630 | Prudential Annuities Life Assurance Corporation | .0 | 7,281,954,705 | (13,997,064) | .0 | (1,852,481) | (47,851,895) | - | .0 | 7,218,253,265 | (6,525,843,633) |
| | 33-1095301 | Prudential Arizona Reinsurance Captive Company | .0 | .0 | .0 | .0 | (1,650,262) | .0 | - | .0 | (1,650,262) | (4,890,405,434) |
| | 27-1629186 | Prudential Arizona Reinsurance Term Company | .0 | .0 | .0 | .0 | .0 | .0 | - | .0 | .0 | (2,140,511,173) |
| | 45-2941561 | Prudential Arizona Reinsurance Universal Company | .0 | (224,000,000) | (11,585,295) | .0 | .0 | .0 | - | .0 | (235,585,295) | (13,035,137,092) |
| | 22-3703799 | Prudential Financial, Inc. | 2,475,728,518 | (6,780,760,810) | .0 | .0 | .0 | .0 | - | .0 | (4,305,032,292) | .0 |
| | 22-2540245 | Prudential Global Investment Management, Inc. | .0 | .0 | .0 | .0 | (3,685,432) | .0 | - | .0 | (3,685,432) | .0 |
| | AA-5284100 | Prudential Life Insurance Company of Taiwan Inc. | .0 | .0 | .0 | .0 | .0 | 8,793,145 | - | .0 | 8,793,145 | (3,581,188) |
| | 22-3776860 | PMCC Holding Company | .0 | .0 | .0 | .0 | 110,328,600 | .0 | - | .0 | 110,328,600 | .0 |
| | 22-2474608 | Prudential Realty Securities, Inc. | (55,393,754) | .0 | .0 | .0 | (715,513) | .0 | - | .0 | (56,109,267) | .0 |
| | 93629 | Prudential Retirement Insurance and Annuity Company | (147,000,000) | 13,329,626 | .0 | .0 | (12,339,467) | .0 | - | .0 | (146,009,841) | .0 |
| | 90-1009745 | Prudential Universal Reinsurance Company | .0 | (216,000,000) | (42,236,151) | .0 | (399,306) | .0 | - | .0 | (258,635,457) | (4,775,356,468) |
| | | Prudential Seguros Mexico, S.A. | .0 | .0 | .0 | .0 | .0 | 2,762,827 | - | .0 | 2,762,827 | (31,720) |
| | AA-2130036 | Prudential Seguros, S.A. | .0 | .0 | .0 | .0 | .0 | 505,677 | - | .0 | 505,677 | (76,416) |
| | 23-2189568 | Prudential Trust Company | .0 | .0 | .0 | .0 | 3,173,903 | .0 | - | .0 | 3,173,903 | .0 |
| | | The Gibraltar Life Insurance Company, Ltd. | .0 | .0 | .0 | .0 | .0 | .0 | - | .0 | .0 | .0 |
| | 68241 | The Prudential Insurance Company of America | .0 | .0 | 71,979,579 | .0 | (12,692,807) | .0 | - | .0 | 59,286,772 | 1,749,643,416 |
| | 22-1211670 | The Prudential Life Insurance Company of America | 1,049,836,848 | (319,476,215) | 44,653,770 | .0 | (50,988,753) | 2,314,261,279 | - | .0 | 3,038,286,929 | 46,014,680,140 |
| | | The Prudential Life Insurance Company of Korea, Ltd. | .0 | .0 | .0 | .0 | .0 | (637,784) | - | .0 | (637,784) | .789,008 |
| | | The Prudential Life Insurance Company, Ltd. | .0 | .0 | .0 | .0 | .0 | 399,715,084 | - | .0 | 399,715,084 | 11,161,039,666 |
| | 41-2214052 | Universal Prudential Arizona Reinsurance Company | .0 | .0 | .0 | .0 | .0 | .0 | - | .0 | .0 | (1,670,519,221) |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 |
|-------------------|----------------|--|-----------------------|-----------------------|--|--|---|---|-----|--|-----------------|--|
| NAIC Company Code | ID Number | Names of Insurers and Parent, Subsidiaries or Affiliates | Shareholder Dividends | Capital Contributions | Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments | Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s) | Management Agreements and Service Contracts | Income/ (Disbursements) Incurred Under Reinsurance Agreements | * | Any Other Material Activity Not in the Ordinary Course of the Insurer's Business | Totals | Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability) |
| 11821 | 06-1709211 | Vantage Casualty Insurance Company | 0 | 0 | 0 | 0 | (95,098) | 0 | - | 0 | (95,098) | 0 |
| | 46-4516531 | Orchard Street Acres | 0 | 86,721,985 | 0 | 0 | 0 | 0 | - | 0 | 86,721,985 | 0 |
| | 75-2927192 | Prudential Asset Resources, Inc. | 0 | 0 | 0 | 0 | 37,627 | 0 | - | 0 | 37,627 | 0 |
| | 37-1610226 | Prudential Investment Management Services LLC | 0 | 0 | 0 | 0 | 95,098 | 0 | - | 0 | 95,098 | 0 |
| | 46-4641980 | Prudential Term Reinsurance Company | 0 | 0 | (10,354,672) | 0 | 0 | 0 | - | 0 | (10,354,672) | (658,571,523) |
| 13809 | 27-2457213 | Prudential Legacy Insurance Company of New Jersey | (651,561,075) | 50,250,524 | (262,497,350) | 0 | (21,175,298) | (2,890,719,220) | - | 0 | (3,775,702,419) | (53,452,799,149) |
| | | Pramerica Real Estate Investors Limited | 0 | 0 | 0 | 0 | (676,363) | 0 | - | 0 | (676,363) | 0 |
| | 22-1211670 | Washington Street Investments LLC | 0 | (235,000,000) | 0 | 0 | 0 | 0 | - | 0 | (235,000,000) | 0 |
| | | Rock UK II S.A.R.L. | (711,228) | 34,352,758 | 0 | 0 | 0 | 0 | - | 0 | 33,641,530 | 0 |
| | 22-3451932 | SVIIT Holdings, Inc. | (155,000) | 0 | 0 | 0 | 0 | 0 | - | 0 | (155,000) | 0 |
| | 22-1211670 | Prudential Impact Investments Private Equity LLC | 0 | 0 | 84,272,590 | 0 | 0 | 0 | - | 0 | 84,272,590 | 0 |
| | 22-1211670 | Prudential Impact Investments Private Debt LLC | 0 | 0 | 51,424,004 | 0 | 0 | 0 | - | 0 | 51,424,004 | 0 |
| | | Prudential of Japan | 0 | 0 | 88,340,589 | 0 | 0 | 0 | - | 0 | 88,340,589 | 0 |
| | 22-1211670 | Rock George V S.A.R.L. | (1,197,972) | 0 | 0 | 0 | 0 | 0 | - | 0 | (1,197,972) | 0 |
| | 22-1211670 | Rock Oxford SARL | 0 | 51,320,646 | 0 | 0 | 0 | 0 | - | 0 | 51,320,646 | 0 |
| | 22-1211670 | Rock Kensington Limited | 0 | (31,206,984) | 0 | 0 | 0 | 0 | - | 0 | (31,206,984) | 0 |
| | | Rock Rossmarkt S.A.R.L. | 0 | 36,233,005 | 0 | 0 | 0 | 0 | - | 0 | 36,233,005 | 0 |
| | | Rock Harman House S.A.R.L. | 0 | 47,280,760 | 0 | 0 | 0 | 0 | - | 0 | 47,280,760 | 0 |
| 9999999 | Control Totals | | 0 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0 | 0 |

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

| | <u>Responses</u> |
|---|------------------|
| MARCH FILING | |
| 1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1? | YES |
| 2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1? | YES |
| 3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1? | YES |
| 4. Will an actuarial opinion be filed by March 1? | YES |
| APRIL FILING | |
| 5. Will Management's Discussion and Analysis be filed by April 1? | YES |
| 6. Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1? | YES |
| 7. Will the Adjustment Form (if required) be filed with the state of domicile and the NAIC by April 1? | YES |
| 8. Will the Supplemental Investment Risks Interrogatories be filed by April 1? | YES |
| JUNE FILING | |
| 9. Will an audited financial report be filed by June 1? | YES |
| 10. Will Accountant's Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1? | YES |
| AUGUST FILING | |
| 11. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? | YES |

The following supplemental reports are required to be filed as part of your annual statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

| | |
|--|-----|
| MARCH FILING | |
| 12. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? | NO |
| 13. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1? | YES |
| 14. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1? | NO |
| 15. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1? | YES |
| 16. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1? | YES |
| 17. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1? | YES |
| 18. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 19. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1? | YES |
| 20. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 22. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 23. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 24. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1? | YES |
| 25. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1? | YES |
| 26. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1? | YES |

**ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

- | | |
|---|-----|
| 27. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 28. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1? | YES |
| 29. Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? | YES |
| 30. Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? | YES |
| 31. Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? | YES |
| 32. Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? | YES |
| 33. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1? | YES |
| 34. Will the Worker's Compensation Carve-Out Supplement be filed by March 1? | NO |
| 35. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1? | YES |
| 36. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1? | NO |
| 37. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1? | NO |
| 38. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1? | NO |
| 39. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1? | NO |
| 40. Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by Actuarial Opinion and Memorandum Regulation (Model 822), Section 7A(5) be filed with the state of domicile by March 15? | YES |

APRIL FILING

- | | |
|--|-----------------|
| 41. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1? | YES |
| 42. Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1? | YES |
| 43. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? | YES |
| 44. Will the Accident and Health Policy Experience Exhibit be filed by April 1? | YES |
| 45. Will the Analysis of Annuity Operations by Lines of Business be filed with the state of domicile and the NAIC by April 1? | YES |
| 46. Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicile and the NAIC by April 1? | YES |
| 47. Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1? | SEE EXPLANATION |
| 48. Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1? | SEE EXPLANATION |
| 49. Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30? | YES |
| 50. Will the Supplemental XXX/AXXX Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1? | YES |

AUGUST FILING

- | | |
|--|-----|
| 51. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1? | YES |
|--|-----|

Explanations:

- 12.
- 14.
- 18.
- 20.
- 21.
- 22.
- 23.
- 27.
- 34.
- 36.
- 37.
- 38.
- 39.

47. Waived

48. Waived

Bar Codes:

- 12. SIS Stockholder Information Supplement [Document Identifier 420]



- 14. Trusteed Surplus Statement [Document Identifier 490]



- 18. Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]



- 20. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]



- 21. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]



- 22. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]



- 23. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]



- 27. Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]



- 34. Workers' Compensation Carve-Out Supplement [Document Identifier 495]



- 36. Medicare Part D Coverage Supplement [Document Identifier 365]



- 37. Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]



ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

38. Relief from the one-year cooling off period for independent CPA
[Document Identifier 225]



39. Relief from the Requirements for Audit Committees [Document Identifier 226]



ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Assets Line 25

| | Current Year | | | Prior Year |
|---|---------------|-------------------------|---|-----------------------------|
| | 1 Assets | 2 Nonadmitted Assets | 3 Net Admitted Assets (Cols. 1 - 2) | 4 Net Admitted Assets |
| 2504. Prepaid pension expense | 2,440,157,754 | 2,440,157,754 | 0 | 0 |
| 2505. Receivable for sales on investments over 15 days | 4,170,720 | 4,170,720 | 0 | 0 |
| 2597. Summary of remaining write-ins for Line 25 from overflow page | 2,444,328,474 | 2,444,328,474 | 0 | 0 |

Additional Write-ins for Liabilities Line 25

| | 1 Current Year | 2 Prior Year |
|--|-------------------|-----------------|
| 2504. Other liabilities | 158,946,112 | 152,562,200 |
| 2505. Interest payable on surplus notes | 27,925,000 | 27,925,000 |
| 2506. Provision for contingencies | 24,628,812 | 15,080,751 |
| 2507. Interest on policy or contract funds and group and other conversions | 3,609,834 | 6,488,269 |
| 2508. Interest payable to brokers on loaned securities | 685,950 | 329,171 |
| 2597. Summary of remaining write-ins for Line 25 from overflow page | 215,795,708 | 202,385,391 |

Additional Write-ins for Summary of Operations Line 27

| | 1 Current Year | 2 Prior Year |
|---|-------------------|-----------------|
| 2704. Self-insured liabilities | 3,730,838 | 5,973,761 |
| 2705. IMR transfer via reinsurance | 9,806,912 | (3,782,754,702) |
| 2706. Payments under employees, agents and directors benefit plans not included above | 147,244,190 | 149,217,691 |
| 2797. Summary of remaining write-ins for Line 27 from overflow page | 160,781,940 | (3,627,563,250) |

Additional Write-ins for Schedule T Line 58

| States, Etc. | 1 Active Status | Direct Business Only | | | | | |
|--|--------------------|------------------------------|-----------------------------|--|---------------------------|--------------------------------|-----------------------------|
| | | Life Contracts | | 4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees | 5 Other Considerations | 6 Total Columns 2 through 5 | 7 Deposit-Type Contracts |
| | | 2 Life Insurance Premiums | 3 Annuity Considerations | | | | |
| 58004. AND Andorra | XXX | 40,000 | 0 | 0 | 0 | 40,000 | 0 |
| 58005. ATG Antigua and Barbuda | XXX | 3,050 | 0 | 0 | 0 | 3,050 | 0 |
| 58006. ARG Argentina | XXX | 38,203 | 2 | 0 | 0 | 38,206 | 0 |
| 58007. ABW Aruba | XXX | 87 | 0 | 0 | 0 | 87 | 0 |
| 58008. AUS Australia | XXX | 55,131 | 13 | 95 | 0 | 55,239 | 0 |
| 58009. AUT Austria | XXX | 12,175 | 0 | 0 | 0 | 12,175 | 0 |
| 58010. BHS Bahamas | XXX | 8,595 | 0 | 0 | 0 | 8,595 | 0 |
| 58011. BGD Bangladesh | XXX | 0 | 2 | 0 | 0 | 2 | 0 |
| 58012. BRB Barbados | XXX | 2,385 | 7,921 | 0 | 0 | 10,306 | 0 |
| 58013. BEL Belgium | XXX | 3,087,972 | 9,901 | 0 | 0 | 3,097,873 | (42) |
| 58014. BLZ Belize | XXX | 1,463 | 0 | 0 | 0 | 1,463 | 0 |
| 58015. BMU Bermuda | XXX | 14,254 | 0 | 0 | 0 | 14,254 | 0 |
| 58016. BRA Brazil | XXX | 9,991 | 0 | 0 | 0 | 9,991 | 0 |
| 58017. CYM Cayman Islands | XXX | 1,178 | 0 | 0 | 0 | 1,178 | 0 |
| 58018. CAF Central African Republic | XXX | 2,784 | 0 | 0 | 0 | 2,784 | 0 |
| 58019. CHL Chile | XXX | 1,176 | 2 | 0 | 0 | 1,178 | 0 |
| 58020. CHN China | XXX | 40,728 | 3 | 0 | 0 | 40,731 | 0 |
| 58021. COL Colombia | XXX | 4,346 | 8 | 0 | 0 | 4,354 | 0 |
| 58022. COK Cook Islands | XXX | 563 | 0 | 0 | 0 | 563 | 0 |
| 58023. CRI Costa Rica | XXX | 75,610 | 0 | 0 | 0 | 75,610 | 2 |
| 58024. HRV Croatia | XXX | 1,084 | 0 | 0 | 0 | 1,084 | 0 |
| 58025. CYP Cyprus | XXX | 1,007 | 0 | 0 | 0 | 1,007 | 0 |
| 58026. CZE Czech Republic | XXX | 2,049 | 0 | 0 | 0 | 2,049 | 0 |
| 58027. DNK Denmark | XXX | 9,644 | 0 | 0 | 0 | 9,644 | 0 |
| 58028. DMA Dominica | XXX | 830 | 0 | 0 | 0 | 830 | 0 |
| 58029. DOM Dominican Republic | XXX | 17,944 | 0 | 0 | 0 | 17,944 | 0 |
| 58030. ECU Ecuador | XXX | 14,350 | 0 | 0 | 0 | 14,350 | 0 |
| 58031. EGY Egypt | XXX | 13,904 | 1 | 0 | 0 | 13,905 | 0 |
| 58032. FIN Finland | XXX | 4,195 | 0 | 0 | 0 | 4,195 | 0 |
| 58033. FRA France | XXX | 219,004 | 6 | 0 | 0 | 219,010 | (8) |
| 58034. DEU Germany | XXX | 140,304 | 5,941 | 0 | 0 | 146,245 | 4 |
| 58035. GHA Ghana | XXX | 2,615 | 0 | 0 | 0 | 2,615 | 0 |
| 58036. GRC Greece | XXX | 233,588 | 1 | 0 | 0 | 233,589 | 6 |
| 58037. GTM Guatemala | XXX | 257 | 0 | 0 | 0 | 257 | 0 |
| 58038. HTI Haiti | XXX | 341 | 0 | 0 | 0 | 341 | 0 |
| 58039. HND Honduras | XXX | 3,463 | 0 | 0 | 0 | 3,463 | 0 |
| 58040. HKG Hong Kong, Special Administrative Region of China | XXX | 138,240 | 13 | 0 | 0 | 138,254 | 44 |
| 58041. HUN Hungary | XXX | 3,656 | 0 | 0 | 0 | 3,656 | 0 |
| 58042. IND India | XXX | 33,217 | 4 | 0 | 0 | 33,221 | 0 |
| 58043. IDN Indonesia | XXX | 13,131 | 0 | 0 | 0 | 13,131 | 0 |
| 58044. IRL Ireland | XXX | 37,403 | 7,921 | 1,258 | 0 | 46,581 | 0 |
| 58045. ISR Israel | XXX | 541,960 | 1 | 0 | 0 | 541,961 | (38) |
| 58046. ITA Italy | XXX | 105,051 | 12 | 0 | 0 | 105,063 | 3 |
| 58047. JAM Jamaica | XXX | 19,147 | 2 | 0 | 0 | 19,148 | 0 |
| 58048. JPN Japan | XXX | 100,465 | 10,544 | 0 | 0 | 111,010 | 4 |
| 58049. JOR Jordan | XXX | 210 | 0 | 0 | 0 | 210 | 0 |
| 58050. KEN Kenya | XXX | 319 | 0 | 0 | 0 | 319 | 0 |
| 58051. KOR Korea, Republic of | XXX | 20,617 | 55,077 | 0 | 0 | 75,694 | 26,218 |
| 58052. KWT Kuwait | XXX | 4,296 | 0 | 0 | 0 | 4,296 | 0 |
| 58053. LVA Latvia | XXX | 2,280 | 0 | 0 | 0 | 2,280 | 0 |
| 58054. LUX Luxembourg | XXX | 59,823 | 0 | 0 | 0 | 59,823 | 4 |
| 58055. MYS Malaysia | XXX | 51,734 | 0 | 0 | 0 | 51,734 | 0 |
| 58056. MLT Malta | XXX | 7,076 | 0 | 0 | 0 | 7,076 | 0 |
| 58057. MTQ Martinique | XXX | 0 | 5 | 0 | 0 | 5 | 0 |
| 58058. MEX Mexico | XXX | 449,325 | 0 | 0 | 0 | 449,325 | 12 |
| 58059. MCO Monaco | XXX | 132,117 | 0 | 0 | 0 | 132,117 | 3 |
| 58060. NLD Netherlands | XXX | 49,426 | 11,888 | 0 | 0 | 61,314 | 0 |
| 58061. ANT Netherlands Antilles | XXX | 7,200 | 0 | 0 | 0 | 7,200 | 0 |

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Schedule T Line 58

| States, Etc. | 1 Active Status | Direct Business Only | | | | | 7 Deposit-Type Contracts |
|--|--------------------|---------------------------------|--------------------------------|---|------------------------------|--------------------------------------|--------------------------------|
| | | Life Contracts | | 4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees | 5 Other Considerations | 6 Total Columns 2 through 5 | |
| | | 2 Life Insurance Premiums | 3 Annuity Considerations | | | | |
| 58062. NZL New Zealand | XXX | 5,033 | .0 | .0 | .0 | 5,033 | .0 |
| 58063. NIC Nicaragua | XXX | .80 | .0 | .0 | .0 | .80 | .0 |
| 58064. NOR Norway | XXX | 4,914 | .0 | .0 | .0 | 4,914 | .0 |
| 58065. PAK Pakistan | XXX | .905 | .0 | .0 | .0 | .905 | .2 |
| 58066. PAN Panama | XXX | 1,739 | 1,190,623 | .0 | 13,915,556 | 15,107,917 | 1,057,500 |
| 58067. PER Peru | XXX | 1,280 | .0 | .0 | .0 | 1,280 | .0 |
| 58068. PHL Phillipines | XXX | 219,849 | .4 | .0 | .0 | 219,853 | .2 |
| 58069. POL Poland | XXX | 1,278 | .0 | .0 | .0 | 1,278 | .0 |
| 58070. PRT Portugal | XXX | 52,031 | .0 | .0 | .0 | 52,031 | .0 |
| 58071. QAT Qatar | XXX | 2,808 | .0 | .0 | .0 | 2,808 | .0 |
| 58072. KNA Sint Kitts and Nevis | XXX | 1,708 | .0 | .0 | .0 | 1,708 | .0 |
| 58073. LCA Saint Lucia | XXX | .238 | .0 | .0 | .0 | .238 | .0 |
| 58074. WSM Samoa | XXX | .65 | .0 | .0 | .0 | .65 | .0 |
| 58075. SAU Saudi Arabia | XXX | 3,707 | .0 | .0 | .0 | 3,707 | .0 |
| 58076. SGP Singapore | XXX | 58,248 | .0 | .0 | .0 | 58,248 | .1 |
| 58077. ZAF South Africa | XXX | 8,790 | .0 | .0 | .0 | 8,790 | .0 |
| 58078. ESP Spain | XXX | 319,847 | 54,332 | .0 | .0 | 374,179 | (12) |
| 58079. SWZ Swaziland | XXX | 42,977 | .0 | .0 | .0 | 42,977 | .0 |
| 58080. SWE Sweden | XXX | 7,166 | .0 | .0 | .0 | 7,166 | .0 |
| 58081. CHE Switzerland | XXX | 329,951 | .11 | .0 | .0 | 329,962 | (5) |
| 58082. TWN Taiwan, Republic of China | XXX | 181,440 | .0 | .0 | .0 | 181,440 | .3 |
| 58083. THA Thailand | XXX | 20,552 | .0 | 127 | .0 | 20,679 | .0 |
| 58084. TTO Trinidad and Tobago | XXX | 14,331 | .0 | .0 | .0 | 14,331 | .0 |
| 58085. TUR Turkey | XXX | .214 | .0 | .0 | .0 | .214 | .0 |
| 58086. ARE United Arab Emirates | XXX | 633,632 | .1 | .0 | .0 | 633,633 | .11 |
| 58087. GBR United Kingdom | XXX | 411,119 | .39 | .0 | .0 | 411,158 | (16) |
| 58088. URY Uruguay | XXX | 1,356 | .0 | .0 | .0 | 1,356 | .0 |
| 58089. VUT Vanuatu | XXX | .515 | .0 | .0 | .0 | .515 | .0 |
| 58090. VEN Venezuela | XXX | 10,645 | .0 | .0 | .0 | 10,645 | .0 |
| 58091. VGB British Virgin Islands | XXX | 1,035 | .0 | .0 | .0 | 1,035 | .0 |
| 58092. ZZZ Other Alien | XXX | 2,109,842 | 4,970 | 804,269 | .0 | 2,919,081 | (45) |
| 58997. Summary of remaining write-ins for Line 58 from overflow page | XXX | 10,288,260 | 1,359,248 | 805,749 | 13,915,556 | 26,368,812 | 1,083,655 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA
OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Analysis of Operations Line 27

| | 1 Total | 2 Industrial Life | Ordinary | | | 6 Credit Life (Group and Individual) | Group | | Accident and Health | | | 12 Aggregate of All Other Lines of Business |
|--|-------------|----------------------|---------------------|---------------------------|---------------------------------|--|----------------------------|----------------|---------------------|--|-------------|--|
| | | | 3 Life Insurance | 4 Individual Annuities | 5 Supplementary Contracts | | 7 Life Insurance (a) | 8 Annuities | 9 Group | 10 Credit (Group and Individual) | 11 Other | |
| 2704. Self Insured Liabilities | 3,730,838 | 0 | 0 | 0 | 0 | 0 | 35,717 | 0 | 0 | 0 | 3,695,121 | |
| 2705. IMR transfer via reinsurance | 9,806,912 | 0 | 0 | 9,806,912 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 2706. Payments under employees, agents and directors benefit plans not included above | 147,244,190 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 147,244,190 | |
| 2797. Summary of remaining write-ins for Line 27 from overflow page | 160,781,940 | 0 | 0 | 9,806,912 | 0 | 0 | 35,717 | 0 | 0 | 0 | 150,939,311 | |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SUMMARY INVESTMENT SCHEDULE

| Investment Categories | Gross Investment Holdings | | Admitted Assets as Reported in the Annual Statement | | | |
|---|---------------------------|-----------------|---|--|-----------------------------------|-----------------|
| | 1 Amount | 2 Percentage | 3 Amount | 4 Securities Lending Reinvested Collateral Amount | 5 Total (Col. 3 + 4) Amount | 6 Percentage |
| 1. Bonds: | | | | | | |
| 1.1 U.S. treasury securities | 5,583,743,441 | 4.781 | 5,583,743,441 | 0 | 5,583,743,441 | 4.781 |
| 1.2 U.S. government agency obligations (excluding mortgage-backed securities): | | | | | | |
| 1.21 Issued by U.S. government agencies | 3,729 | 0.000 | 3,729 | 0 | 3,729 | 0.000 |
| 1.22 Issued by U.S. government sponsored agencies | 545,267,422 | 0.467 | 545,267,422 | 0 | 545,267,422 | 0.467 |
| 1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities) | 2,745,435,044 | 2.351 | 2,745,435,044 | 0 | 2,745,435,044 | 2.351 |
| 1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. : | | | | | | |
| 1.41 States, territories and possessions general obligations | 499,189,108 | 0.427 | 499,189,108 | 0 | 499,189,108 | 0.427 |
| 1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations | 252,967,477 | 0.217 | 252,967,477 | 0 | 252,967,477 | 0.217 |
| 1.43 Revenue and assessment obligations | 2,895,120,720 | 2.479 | 2,895,120,720 | 0 | 2,895,120,720 | 2.479 |
| 1.44 Industrial development and similar obligations | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 1.5 Mortgage-backed securities (includes residential and commercial MBS): | | | | | | |
| 1.51 Pass-through securities: | | | | | | |
| 1.511 Issued or guaranteed by GNMA | 40,626,669 | 0.035 | 40,626,669 | 0 | 40,626,669 | 0.035 |
| 1.512 Issued or guaranteed by FNMA and FHLMC | 1,250,092,591 | 1.070 | 1,250,092,591 | 0 | 1,250,092,591 | 1.070 |
| 1.513 All other | 3,075,495 | 0.003 | 3,075,495 | 0 | 3,075,495 | 0.003 |
| 1.52 CMOs and REMICs: | | | | | | |
| 1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA | 541,085,951 | 0.463 | 541,085,951 | 0 | 541,085,951 | 0.463 |
| 1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521 | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 1.523 All other | 5,257,228,543 | 4.502 | 5,257,228,543 | 0 | 5,257,228,543 | 4.502 |
| 2. Other debt and other fixed income securities (excluding short-term): | | | | | | |
| 2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities) | 36,418,446,604 | 31.185 | 36,418,446,604 | 0 | 36,418,446,604 | 31.185 |
| 2.2 Unaffiliated non-U.S. securities (including Canada) | 17,660,960,987 | 15.123 | 17,660,960,987 | 0 | 17,660,960,987 | 15.123 |
| 2.3 Affiliated securities | 2,646,053,207 | 2.266 | 2,646,053,207 | 0 | 2,646,053,207 | 2.266 |
| 3. Equity interests: | | | | | | |
| 3.1 Investments in mutual funds | 13,861,303 | 0.012 | 13,861,303 | 0 | 13,861,303 | 0.012 |
| 3.2 Preferred stocks: | | | | | | |
| 3.21 Affiliated | 171,259 | 0.000 | 171,259 | 0 | 171,259 | 0.000 |
| 3.22 Unaffiliated | 57,927,474 | 0.050 | 57,927,474 | 0 | 57,927,474 | 0.050 |
| 3.3 Publicly traded equity securities (excluding preferred stocks): | | | | | | |
| 3.31 Affiliated | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 3.32 Unaffiliated | 188,624,503 | 0.162 | 188,624,503 | 0 | 188,624,503 | 0.162 |
| 3.4 Other equity securities: | | | | | | |
| 3.41 Affiliated | 5,955,842,034 | 5.100 | 5,955,842,034 | 0 | 5,955,842,034 | 5.100 |
| 3.42 Unaffiliated | 103,781,464 | 0.089 | 103,781,464 | 0 | 103,781,464 | 0.089 |
| 3.5 Other equity interests including tangible personal property under lease: | | | | | | |
| 3.51 Affiliated | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 3.52 Unaffiliated | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 4. Mortgage loans: | | | | | | |
| 4.1 Construction and land development | 134,003,559 | 0.115 | 134,003,559 | 0 | 134,003,559 | 0.115 |
| 4.2 Agricultural | 1,491,738,183 | 1.277 | 1,491,738,183 | 0 | 1,491,738,183 | 1.277 |
| 4.3 Single family residential properties | 2,228,117 | 0.002 | 2,228,117 | 0 | 2,228,117 | 0.002 |
| 4.4 Multifamily residential properties | 4,433,451,842 | 3.796 | 4,433,451,842 | 0 | 4,433,451,842 | 3.796 |
| 4.5 Commercial loans | 12,060,081,890 | 10.327 | 12,060,081,890 | 0 | 12,060,081,890 | 10.327 |
| 4.6 Mezzanine real estate loans | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 5. Real estate investments: | | | | | | |
| 5.1 Property occupied by company | 258,114,223 | 0.221 | 258,114,223 | 0 | 258,114,223 | 0.221 |
| 5.2 Property held for production of income (including \$ 0 of property acquired in satisfaction of debt) | 293,901,695 | 0.252 | 293,901,695 | 0 | 293,901,695 | 0.252 |
| 5.3 Property held for sale (including \$ 0 property acquired in satisfaction of debt) | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 6. Contract loans | 2,969,325,421 | 2.543 | 2,969,325,421 | 0 | 2,969,325,421 | 2.543 |
| 7. Derivatives | 3,226,215,440 | 2.763 | 3,226,215,440 | 0 | 3,226,215,440 | 2.763 |
| 8. Receivables for securities | 27,553,485 | 0.024 | 27,553,485 | 0 | 27,553,485 | 0.024 |
| 9. Securities Lending (Line 10, Asset Page reinvested collateral) | 0 | 0.000 | 0 | XXX | XXX | XXX |
| 10. Cash, cash equivalents and short-term investments | 4,276,385,354 | 3.662 | 4,276,385,354 | 0 | 4,276,385,354 | 3.662 |
| 11. Other invested assets | 4,950,544,452 | 4.239 | 4,950,544,452 | 0 | 4,950,544,452 | 4.239 |
| 12. Total invested assets | 116,783,048,686 | 100.000 | 116,783,048,686 | 0 | 116,783,048,686 | 100.000 |

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

| | | |
|-----|---|-------------|
| 1. | Book/adjusted carrying value, December 31 of prior year | 529,186,401 |
| 2. | Cost of acquired: | |
| 2.1 | Actual cost at time of acquisition (Part 2, Column 6) | 0 |
| 2.2 | Additional investment made after acquisition (Part 2, Column 9) | 82,261,142 |
| | | 82,261,142 |
| 3. | Current year change in encumbrances: | |
| 3.1 | Totals, Part 1, Column 13 | 0 |
| 3.2 | Totals, Part 3, Column 11 | 0 |
| | | 0 |
| 4. | Total gain (loss) on disposals, Part 3, Column 18 | 22,364,139 |
| 5. | Deduct amounts received on disposals, Part 3, Column 15 | 40,851,682 |
| 6. | Total foreign exchange change in book/adjusted carrying value: | |
| 6.1 | Totals, Part 1, Column 15 | 0 |
| 6.2 | Totals, Part 3, Column 13 | 0 |
| | | 0 |
| 7. | Deduct current year's other than temporary impairment recognized: | |
| 7.1 | Totals, Part 1, Column 12 | 0 |
| 7.2 | Totals, Part 3, Column 10 | 0 |
| | | 0 |
| 8. | Deduct current year's depreciation: | |
| 8.1 | Totals, Part 1, Column 11 | 40,944,084 |
| 8.2 | Totals, Part 3, Column 9 | 0 |
| | | 40,944,084 |
| 9. | Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) | 552,015,916 |
| 10. | Deduct total nonadmitted amounts | 0 |
| 11. | Statement value at end of current period (Line 9 minus Line 10) | 552,015,916 |

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

| | | |
|------|---|----------------|
| 1. | Book value/recorded investment excluding accrued interest, December 31 of prior year | 17,924,780,576 |
| 2. | Cost of acquired: | |
| 2.1 | Actual cost at time of acquisition (Part 2, Column 7) | 2,658,863,105 |
| 2.2 | Additional investment made after acquisition (Part 2, Column 8) | 185,867,344 |
| | | 2,844,730,449 |
| 3. | Capitalized deferred interest and other: | |
| 3.1 | Totals, Part 1, Column 12 | 0 |
| 3.2 | Totals, Part 3, Column 11 | 0 |
| | | 0 |
| 4. | Accrual of discount | 813,235 |
| 5. | Unrealized valuation increase (decrease): | |
| 5.1 | Totals, Part 1, Column 9 | 0 |
| 5.2 | Totals, Part 3, Column 8 | 0 |
| | | 0 |
| 6. | Total gain (loss) on disposals, Part 3, Column 18 | (5,479,256) |
| 7. | Deduct amounts received on disposals, Part 3, Column 15 | 2,550,108,431 |
| 8. | Deduct amortization of premium and mortgage interest points and commitment fees | 2,134,668 |
| 9. | Total foreign exchange change in book value/recorded investment excluding accrued interest: | |
| 9.1 | Totals, Part 1, Column 13 | (91,924,582) |
| 9.2 | Totals, Part 3, Column 13 | 826,272 |
| | | (91,098,310) |
| 10. | Deduct current year's other than temporary impairment recognized: | |
| 10.1 | Totals, Part 1, Column 11 | 0 |
| 10.2 | Totals, Part 3, Column 10 | 0 |
| | | 0 |
| 11. | Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) | 18,121,503,595 |
| 12. | Total valuation allowance | 0 |
| 13. | Subtotal (Line 11 plus 12) | 18,121,503,595 |
| 14. | Deduct total nonadmitted amounts | 0 |
| 15. | Statement value of mortgages owned at end of current period (Line 13 minus Line 14) | 18,121,503,595 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

| | | | |
|-----|--|-------------|---------------|
| 1. | Book/adjusted carrying value, December 31 of prior year | | 4,793,476,069 |
| 2. | Cost of acquired: | | |
| | 2.1 Actual cost at time of acquisition (Part 2, Column 8) | 156,959,656 | |
| | 2.2 Additional investment made after acquisition (Part 2, Column 9) | 837,017,739 | 993,977,395 |
| 3. | Capitalized deferred interest and other: | | |
| | 3.1 Totals, Part 1, Column 16 | 0 | |
| | 3.2 Totals, Part 3, Column 12 | 0 | 0 |
| 4. | Accrual of discount | | 0 |
| 5. | Unrealized valuation increase (decrease): | | |
| | 5.1 Totals, Part 1, Column 13 | 259,522,192 | |
| | 5.2 Totals, Part 3, Column 9 | 8,940,473 | 268,462,665 |
| 6. | Total gain (loss) on disposals, Part 3, Column 19 | | 14,748,669 |
| 7. | Deduct amounts received on disposals, Part 3, Column 16 | | 1,134,322,661 |
| 8. | Deduct amortization of premium and depreciation | | 120,977 |
| 9. | Total foreign exchange change in book/adjusted carrying value: | | |
| | 9.1 Totals, Part 1, Column 17 | (3,346,123) | |
| | 9.2 Totals, Part 3, Column 14 | 0 | (3,346,123) |
| 10. | Deduct current year's other than temporary impairment recognized: | | |
| | 10.1 Totals, Part 1, Column 15 | 3,532,908 | |
| | 10.2 Totals, Part 3, Column 11 | 0 | 3,532,908 |
| 11. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) | | 4,929,342,129 |
| 12. | Deduct total nonadmitted amounts | | 0 |
| 13. | Statement value at end of current period (Line 11 minus Line 12) | | 4,929,342,129 |

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

| | | | |
|-----|---|-----------------|-----------------|
| 1. | Book/adjusted carrying value, December 31 of prior year | | 76,379,712,807 |
| 2. | Cost of bonds and stocks acquired, Part 3, Column 7 | | 20,534,230,760 |
| 3. | Accrual of discount | | 243,356,228 |
| 4. | Unrealized valuation increase (decrease): | | |
| | 4.1. Part 1, Column 12 | 564,211 | |
| | 4.2. Part 2, Section 1, Column 15 | (1,020,974) | |
| | 4.3. Part 2, Section 2, Column 13 | (1,777,349,902) | |
| | 4.4. Part 4, Column 11 | 167,786 | (1,777,638,879) |
| 5. | Total gain (loss) on disposals, Part 4, Column 19 | | (71,438,756) |
| 6. | Deduction consideration for bonds and stocks disposed of, Part 4, Column 7 | | 12,123,098,201 |
| 7. | Deduct amortization of premium | | 163,120,130 |
| 8. | Total foreign exchange change in book/adjusted carrying value: | | |
| | 8.1. Part 1, Column 15 | (295,742,781) | |
| | 8.2. Part 2, Section 1, Column 19 | (1,568,533) | |
| | 8.3. Part 2, Section 2, Column 16 | (17,493) | |
| | 8.4. Part 4, Column 15 | 50,613,710 | (246,715,097) |
| 9. | Deduct current year's other than temporary impairment recognized: | | |
| | 9.1. Part 1, Column 14 | 93,079,818 | |
| | 9.2. Part 2, Section 1, Column 17 | 0 | |
| | 9.3. Part 2, Section 2, Column 14 | 14,937,960 | |
| | 9.4. Part 4, Column 13 | 7,765,934 | 115,783,712 |
| 10. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) | | 82,659,505,022 |
| 11. | Deduct total nonadmitted amounts | | 0 |
| 12. | Statement value at end of current period (Line 10 minus Line 11) | | 82,659,505,022 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

| Description | | 1 Book/Adjusted Carrying Value | 2 Fair Value | 3 Actual Cost | 4 Par Value of Bonds |
|---|----------------------------|--------------------------------------|-----------------|------------------|-------------------------|
| BONDS | | | | | |
| Governments (Including all obligations guaranteed by governments) | 1. United States | 5,627,449,329 | 6,247,558,918 | 4,768,832,812 | 8,540,198,002 |
| | 2. Canada | 390,030,161 | 474,752,990 | 417,728,782 | 371,030,156 |
| | 3. Other Countries | 2,355,404,886 | 2,512,664,835 | 2,468,551,512 | 2,230,288,848 |
| | 4. Totals | 8,372,884,376 | 9,234,976,743 | 7,655,113,106 | 11,141,517,006 |
| U.S. States, Territories and Possessions (Direct and guaranteed) | 5. Totals | 499,189,109 | 532,177,269 | 502,384,892 | 459,433,000 |
| U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed) | 6. Totals | 252,967,477 | 273,669,330 | 253,254,672 | 249,968,671 |
| U.S. Special Revenue and Special Assessment Obligations and all Non- Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions | 7. Totals | 5,231,566,699 | 5,635,443,760 | 4,979,707,806 | 5,520,667,550 |
| Industrial and Miscellaneous, SVO Identified Funds and Hybrid Securities (unaffiliated) | 8. United States | 41,675,482,432 | 43,803,802,186 | 41,861,469,929 | 41,340,033,137 |
| | 9. Canada | 2,342,253,121 | 2,452,755,892 | 2,426,168,294 | 2,301,325,133 |
| | 10. Other Countries | 15,318,900,568 | 15,920,283,719 | 15,972,423,741 | 15,342,032,351 |
| | 11. Totals | 59,336,636,121 | 62,176,841,797 | 60,260,061,964 | 58,983,390,621 |
| Parent, Subsidiaries and Affiliates | 12. Totals | 2,646,053,207 | 2,735,690,581 | 2,635,649,852 | 2,659,496,104 |
| | 13. Total Bonds | 76,339,296,989 | 80,588,799,480 | 76,286,172,292 | 79,014,472,952 |
| PREFERRED STOCKS | | | | | |
| Industrial and Miscellaneous (unaffiliated) | 14. United States | 44,812,398 | 45,975,567 | 46,493,367 | |
| | 15. Canada | 0 | 0 | 0 | |
| | 16. Other Countries | 13,115,076 | 17,386,495 | 15,951,651 | |
| | 17. Totals | 57,927,474 | 63,362,062 | 62,445,018 | |
| Parent, Subsidiaries and Affiliates | 18. Totals | 171,259 | 171,259 | 171,259 | |
| | 19. Total Preferred Stocks | 58,098,733 | 63,533,321 | 62,616,277 | |
| COMMON STOCKS | | | | | |
| Industrial and Miscellaneous (unaffiliated) | 20. United States | 116,916,216 | 116,916,216 | 117,009,704 | |
| | 21. Canada | 0 | 0 | 0 | |
| | 22. Other Countries | 189,351,049 | 189,351,049 | 155,912,643 | |
| | 23. Totals | 306,267,265 | 306,267,265 | 272,922,347 | |
| Parent, Subsidiaries and Affiliates | 24. Totals | 5,955,842,034 | 5,955,842,034 | 6,725,908,377 | |
| | 25. Total Common Stocks | 6,262,109,299 | 6,262,109,299 | 6,998,830,724 | |
| | 26. Total Stocks | 6,320,208,032 | 6,325,642,620 | 7,061,447,001 | |
| | 27. Total Bonds and Stocks | 82,659,505,021 | 86,914,442,100 | 83,347,619,293 | |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| NAIC Designation | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 No Maturity Date | 7 Total Current Year | 8 Col. 7 as a % of Line 10.7 | 9 Total from Col. 6 Prior Year | 10 % From Col. 7 Prior Year | 11 Total Publicly Traded | 12 Total Privately Placed (a) |
|---|---------------------|-------------------------------------|---------------------------------------|--|--------------------|--------------------------|-------------------------|------------------------------------|--------------------------------------|-----------------------------------|--------------------------------|-------------------------------------|
| 1. U.S. Governments | | | | | | | | | | | | |
| 1.1 NAIC 1 | 554,838,784 | 939,650,246 | 633,289,935 | 990,163,696 | 2,674,484,325 | XXX | 5,792,426,986 | 7.3 | 4,635,188,997 | 6.2 | 5,792,426,987 | (1) |
| 1.2 NAIC 2 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 1.3 NAIC 3 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 1.4 NAIC 4 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 1.5 NAIC 5 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 1.6 NAIC 6 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 1.7 Totals | 554,838,784 | 939,650,246 | 633,289,935 | 990,163,696 | 2,674,484,325 | XXX | 5,792,426,986 | 7.3 | 4,635,188,997 | 6.2 | 5,792,426,987 | (1) |
| 2. All Other Governments | | | | | | | | | | | | |
| 2.1 NAIC 1 | 139,095,415 | 1,104,181,770 | 286,960,301 | 95,239,579 | 560,824,153 | XXX | 2,186,301,218 | 2.7 | 1,211,599,880 | 1.6 | 2,186,301,217 | 1 |
| 2.2 NAIC 2 | 24,448,411 | 17,689,086 | 89,208,736 | 56,728,093 | 362,367,281 | XXX | 550,441,607 | 0.7 | 438,223,158 | 0.6 | 550,441,607 | 0 |
| 2.3 NAIC 3 | 2,695,521 | 5,109,673 | 2,853,189 | 43,346,734 | 51,658,903 | XXX | 105,664,020 | 0.1 | 67,939,075 | 0.1 | 105,664,020 | 0 |
| 2.4 NAIC 4 | 241,689 | 0 | 10,622,978 | 0 | 998,053 | XXX | 11,862,720 | 0.0 | 10,920,531 | 0.0 | 11,862,719 | 1 |
| 2.5 NAIC 5 | 0 | 27,029 | 0 | 136,418 | 0 | XXX | 163,447 | 0.0 | 163,447 | 0.0 | 163,447 | 0 |
| 2.6 NAIC 6 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 2.7 Totals | 166,481,036 | 1,127,007,558 | 389,645,204 | 195,450,824 | 975,848,390 | XXX | 2,854,433,012 | 3.6 | 1,728,846,091 | 2.3 | 2,854,433,010 | 2 |
| 3. U.S. States, Territories and Possessions etc., Guaranteed | | | | | | | | | | | | |
| 3.1 NAIC 1 | 0 | 15,165,272 | 51,868,960 | 127,234,942 | 304,919,934 | XXX | 499,189,108 | 0.6 | 284,104,213 | 0.4 | 499,189,108 | 0 |
| 3.2 NAIC 2 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 3.3 NAIC 3 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 3.4 NAIC 4 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 3.5 NAIC 5 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 3.6 NAIC 6 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 3.7 Totals | 0 | 15,165,272 | 51,868,960 | 127,234,942 | 304,919,934 | XXX | 499,189,108 | 0.6 | 284,104,213 | 0.4 | 499,189,108 | 0 |
| 4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed | | | | | | | | | | | | |
| 4.1 NAIC 1 | 0 | 7,623,777 | 42,550,931 | 105,922,236 | 79,997,685 | XXX | 236,094,629 | 0.3 | 344,841,461 | 0.5 | 236,094,630 | (1) |
| 4.2 NAIC 2 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 4.3 NAIC 3 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 13,288,106 | 0.0 | 0 | 0 |
| 4.4 NAIC 4 | 0 | 0 | 0 | 8,720,704 | 4,551,821 | XXX | 13,272,525 | 0.0 | 0 | 0.0 | 13,272,525 | 0 |
| 4.5 NAIC 5 | 134,444 | 609,848 | 954,211 | 1,901,819 | 0 | XXX | 3,600,322 | 0.0 | 7,969,403 | 0.0 | 0 | 3,600,322 |
| 4.6 NAIC 6 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 4.7 Totals | 134,444 | 8,233,625 | 43,505,142 | 116,544,759 | 84,549,506 | XXX | 252,967,476 | 0.3 | 366,098,970 | 0.5 | 249,367,155 | 3,600,321 |
| 5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed | | | | | | | | | | | | |
| 5.1 NAIC 1 | 736,833,351 | 772,591,250 | 1,016,485,581 | 1,119,221,487 | 2,084,340,836 | XXX | 5,729,472,505 | 7.2 | 5,160,246,956 | 6.9 | 5,663,138,406 | 66,334,099 |
| 5.2 NAIC 2 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 5.3 NAIC 3 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 5.4 NAIC 4 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 5.5 NAIC 5 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 5.6 NAIC 6 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 5.7 Totals | 736,833,351 | 772,591,250 | 1,016,485,581 | 1,119,221,487 | 2,084,340,836 | XXX | 5,729,472,505 | 7.2 | 5,160,246,956 | 6.9 | 5,663,138,406 | 66,334,099 |

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ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| NAIC Designation | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 No Maturity Date | 7 Total Current Year | 8 Col. 7 as a % of Line 10.7 | 9 Total from Col. 6 Prior Year | 10 % From Col. 7 Prior Year | 11 Total Publicly Traded | 12 Total Privately Placed (a) |
|---|---------------------|-------------------------------------|---------------------------------------|--|--------------------|--------------------------|-------------------------|------------------------------------|--------------------------------------|-----------------------------------|--------------------------------|-------------------------------------|
| 6. Industrial & Miscellaneous (Unaffiliated) | | | | | | | | | | | | |
| 6.1 NAIC 1 | 4,718,938,252 | 10,502,033,684 | 9,182,864,039 | 3,590,352,796 | 10,198,944,556 | XXX | 38,193,133,327 | 47.9 | 37,837,305,969 | 50.9 | 31,846,659,953 | 6,346,473,374 |
| 6.2 NAIC 2 | 1,432,084,939 | 5,071,375,707 | 4,937,678,335 | 3,466,404,536 | 3,594,013,985 | XXX | 18,501,557,502 | 23.2 | 17,469,371,309 | 23.5 | 7,721,244,007 | 10,780,313,495 |
| 6.3 NAIC 3 | 305,221,564 | 1,277,972,911 | 1,159,457,548 | 479,046,920 | 61,286,132 | XXX | 3,282,985,075 | 4.1 | 3,015,247,384 | 4.1 | 807,884,244 | 2,475,100,831 |
| 6.4 NAIC 4 | 79,845,631 | 512,650,495 | 159,735,714 | 162,123,107 | 11,098,483 | XXX | 925,453,430 | 1.2 | 865,353,849 | 1.2 | 247,293,577 | 678,159,853 |
| 6.5 NAIC 5 | 39,826,047 | 264,111,722 | 152,365,983 | 23,810,818 | 58,099,764 | XXX | 538,214,334 | 0.7 | 219,824,819 | 0.3 | 70,671,328 | 467,543,006 |
| 6.6 NAIC 6 | 20,879,954 | 20,132,750 | 443,287 | 9,086,271 | 136,591,352 | XXX | 187,133,614 | 0.2 | 170,451,552 | 0.2 | 773,074 | 186,360,540 |
| 6.7 Totals | 6,596,796,387 | 17,648,277,269 | 15,592,544,906 | 7,730,824,448 | 14,060,034,272 | XXX | 61,628,477,282 | 77.3 | 59,577,554,882 | 80.1 | 40,694,526,183 | 20,933,951,099 |
| 7. Hybrid Securities | | | | | | | | | | | | |
| 7.1 NAIC 1 | 0 | 0 | 191,205,000 | 10,018,356 | 30,409,389 | XXX | 231,632,745 | 0.3 | 192,295,593 | 0.3 | 231,632,745 | 0 |
| 7.2 NAIC 2 | 0 | 1,982,727 | 0 | 43,927,398 | 18,208,739 | XXX | 64,118,864 | 0.1 | 65,125,652 | 0.1 | 64,118,864 | 0 |
| 7.3 NAIC 3 | 0 | 0 | 0 | 0 | 20,107,500 | XXX | 20,107,500 | 0.0 | 20,107,500 | 0.0 | 20,107,500 | 0 |
| 7.4 NAIC 4 | 0 | 0 | 0 | 0 | 1,753,760 | XXX | 1,753,760 | 0.0 | 1,753,760 | 0.0 | 1,753,760 | 0 |
| 7.5 NAIC 5 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 7.6 NAIC 6 | 0 | 0 | 0 | 0 | 1,646,880 | XXX | 1,646,880 | 0.0 | 0 | 0.0 | 1,646,880 | 0 |
| 7.7 Totals | 0 | 1,982,727 | 191,205,000 | 53,945,754 | 72,126,268 | XXX | 319,259,749 | 0.4 | 279,282,505 | 0.4 | 319,259,749 | 0 |
| 8. Parent, Subsidiaries and Affiliates | | | | | | | | | | | | |
| 8.1 NAIC 1 | 33,834,908 | 564,267,017 | 440,906,123 | 121,933,034 | 295,706,185 | XXX | 1,456,647,267 | 1.8 | 890,000,000 | 1.2 | 0 | 1,456,647,267 |
| 8.2 NAIC 2 | 206,784,839 | 515,797,222 | 452,991,160 | 13,832,720 | 0 | XXX | 1,189,405,941 | 1.5 | 1,441,746,910 | 1.9 | 0 | 1,189,405,941 |
| 8.3 NAIC 3 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 8.4 NAIC 4 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 8.5 NAIC 5 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 8.6 NAIC 6 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 8.7 Totals | 240,619,747 | 1,080,064,239 | 893,897,283 | 135,765,754 | 295,706,185 | XXX | 2,646,053,208 | 3.3 | 2,331,746,910 | 3.1 | 0 | 2,646,053,208 |
| 9. SVO Identified Funds | | | | | | | | | | | | |
| 9.1 NAIC 1 | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 9.2 NAIC 2 | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 9.3 NAIC 3 | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 9.4 NAIC 4 | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 9.5 NAIC 5 | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 9.6 NAIC 6 | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 9.7 Totals | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| NAIC Designation | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 No Maturity Date | 7 Total Current Year | 8 Col. 7 as a % of Line 10.7 | 9 Total from Col. 6 Prior Year | 10 % From Col. 7 Prior Year | 11 Total Publicly Traded | 12 Total Privately Placed (a) |
|--|---------------------|-------------------------------------|---------------------------------------|--|--------------------|--------------------------|-------------------------|------------------------------------|--------------------------------------|-----------------------------------|--------------------------------|-------------------------------------|
| 10. Total Bonds Current Year | | | | | | | | | | | | |
| 10.1 NAIC 1 | (d) 6,183,540,710 | 13,905,513,016 | 11,846,130,870 | 6,160,086,126 | 16,229,627,063 | 0 | 54,324,897,785 | 68.1 | XXX | XXX | 46,455,443,046 | 7,869,454,739 |
| 10.2 NAIC 2 | (d) 1,663,318,189 | 5,606,844,742 | 5,479,878,231 | 3,580,892,747 | 3,974,590,005 | 0 | 20,305,523,914 | 25.5 | XXX | XXX | 8,335,804,478 | 11,969,719,436 |
| 10.3 NAIC 3 | (d) 307,917,085 | 1,283,082,584 | 1,162,310,737 | 522,393,654 | 133,052,535 | 0 | 3,408,756,595 | 4.3 | XXX | XXX | 933,655,764 | 2,475,100,831 |
| 10.4 NAIC 4 | (d) 80,087,320 | 512,650,495 | 170,358,692 | 170,843,811 | 18,402,117 | 0 | 952,342,435 | 1.2 | XXX | XXX | 274,182,581 | 678,159,854 |
| 10.5 NAIC 5 | (d) 39,960,491 | 264,748,599 | 153,320,194 | 25,849,055 | 58,099,764 | 0 | (c) 541,978,103 | 0.7 | XXX | XXX | 70,834,775 | 471,143,328 |
| 10.6 NAIC 6 | (d) 20,879,954 | 20,132,750 | 443,287 | 9,086,271 | 138,238,232 | 0 | (c) 188,780,494 | 0.2 | XXX | XXX | 2,419,954 | 186,360,540 |
| 10.7 Totals | 8,295,703,749 | 21,592,972,186 | 18,812,442,011 | 10,469,151,664 | 20,552,009,716 | 0 | (b) 79,722,279,326 | 100.0 | XXX | XXX | 56,072,340,598 | 23,649,938,728 |
| 10.8 Line 10.7 as a % of Col. 7 | 10.4 | 27.1 | 23.6 | 13.1 | 25.8 | 0.0 | 100.0 | XXX | XXX | XXX | 70.3 | 29.7 |
| 11. Total Bonds Prior Year | | | | | | | | | | | | |
| 11.1 NAIC 1 | 8,400,467,155 | 12,400,044,407 | 10,897,948,623 | 5,465,614,800 | 13,391,508,084 | XXX | XXX | XXX | 50,555,583,069 | 68.0 | 42,891,664,593 | 7,663,918,476 |
| 11.2 NAIC 2 | 1,507,882,533 | 5,514,970,194 | 5,240,427,663 | 3,342,034,444 | 3,809,152,195 | XXX | XXX | XXX | 19,414,467,029 | 26.1 | 7,931,325,353 | 11,483,141,676 |
| 11.3 NAIC 3 | 297,284,743 | 1,417,801,475 | 919,895,799 | 337,485,001 | 144,115,047 | XXX | XXX | XXX | 3,116,582,065 | 4.2 | 862,469,338 | 2,254,112,727 |
| 11.4 NAIC 4 | 79,033,094 | 422,522,263 | 271,901,287 | 82,550,865 | 22,020,631 | XXX | XXX | XXX | 878,028,140 | 1.2 | 295,622,383 | 582,405,757 |
| 11.5 NAIC 5 | 17,009,188 | 115,747,997 | 83,498,698 | 9,763,747 | 1,938,039 | XXX | XXX | XXX | (c) 227,957,669 | 0.3 | 30,704,450 | 197,253,219 |
| 11.6 NAIC 6 | 17,396,338 | 119,526,076 | 2,545,692 | 1 | 30,983,445 | XXX | XXX | XXX | (c) 170,451,552 | 0.2 | 39,389,846 | 131,061,706 |
| 11.7 Totals | 10,319,073,051 | 19,990,612,412 | 17,416,217,762 | 9,237,448,858 | 17,399,717,441 | XXX | XXX | XXX | (b) 74,363,069,524 | 100.0 | 52,051,175,963 | 22,311,893,561 |
| 11.8 Line 11.7 as a % of Col. 9 | 13.9 | 26.9 | 23.4 | 12.4 | 23.4 | XXX | XXX | XXX | 100.0 | XXX | 70.0 | 30.0 |
| 12. Total Publicly Traded Bonds | | | | | | | | | | | | |
| 12.1 NAIC 1 | 5,747,452,412 | 10,793,510,051 | 9,411,514,651 | 4,957,817,920 | 15,545,148,029 | 0 | 46,455,443,063 | 58.3 | 42,891,664,593 | 57.7 | 46,455,443,063 | XXX |
| 12.2 NAIC 2 | 474,729,535 | 1,216,216,001 | 882,410,515 | 1,912,040,066 | 3,850,408,360 | 0 | 8,335,804,477 | 10.5 | 7,931,325,353 | 10.7 | 8,335,804,477 | XXX |
| 12.3 NAIC 3 | 36,560,731 | 281,164,898 | 186,235,267 | 310,747,339 | 118,947,529 | 0 | 933,655,764 | 1.2 | 862,469,338 | 1.2 | 933,655,764 | XXX |
| 12.4 NAIC 4 | 28,062,056 | 94,779,548 | 73,156,047 | 70,222,714 | 7,962,216 | 0 | 274,182,581 | 0.3 | 295,622,383 | 0.4 | 274,182,581 | XXX |
| 12.5 NAIC 5 | 8,635,218 | 12,023,963 | 46,389,616 | 3,785,889 | 89 | 0 | 70,834,775 | 0.1 | 30,704,450 | 0.0 | 70,834,775 | XXX |
| 12.6 NAIC 6 | 16,958 | 82,518 | 146,215 | 493,342 | 1,680,919 | 0 | 2,419,952 | 0.0 | 39,389,846 | 0.1 | 2,419,952 | XXX |
| 12.7 Totals | 6,295,456,910 | 12,397,776,979 | 10,599,852,311 | 7,255,107,270 | 19,524,147,142 | 0 | 56,072,340,612 | 70.3 | 52,051,175,963 | 70.0 | 56,072,340,612 | XXX |
| 12.8 Line 12.7 as a % of Col. 7 | 11.2 | 22.1 | 18.9 | 12.9 | 34.8 | 0.0 | 100.0 | XXX | XXX | XXX | 100.0 | XXX |
| 12.9 Line 12.7 as a % of Line 10.7, Col. 7, Section 10 | 7.9 | 15.6 | 13.3 | 9.1 | 24.5 | 0.0 | 70.3 | XXX | XXX | XXX | 70.3 | XXX |
| 13. Total Privately Placed Bonds | | | | | | | | | | | | |
| 13.1 NAIC 1 | 436,088,298 | 3,112,002,965 | 2,434,616,219 | 1,202,268,206 | 684,479,034 | 0 | 7,869,454,722 | 9.9 | 7,663,918,476 | 10.3 | XXX | 7,869,454,722 |
| 13.2 NAIC 2 | 1,188,588,654 | 4,390,628,741 | 4,597,467,716 | 1,668,852,681 | 124,181,645 | 0 | 11,969,719,437 | 15.0 | 11,483,141,676 | 15.4 | XXX | 11,969,719,437 |
| 13.3 NAIC 3 | 271,356,354 | 1,001,917,686 | 976,075,470 | 211,646,315 | 14,105,006 | 0 | 2,475,100,831 | 3.1 | 2,254,112,727 | 3.0 | XXX | 2,475,100,831 |
| 13.4 NAIC 4 | 52,025,264 | 417,870,947 | 97,202,645 | 100,621,097 | 10,439,901 | 0 | 678,159,854 | 0.9 | 582,405,757 | 0.8 | XXX | 678,159,854 |
| 13.5 NAIC 5 | 31,325,273 | 252,724,636 | 106,930,578 | 22,063,166 | 58,099,675 | 0 | 471,143,328 | 0.6 | 197,253,219 | 0.3 | XXX | 471,143,328 |
| 13.6 NAIC 6 | 20,862,996 | 20,050,232 | 297,072 | 8,592,929 | 136,557,313 | 0 | 186,360,542 | 0.2 | 131,061,706 | 0.2 | XXX | 186,360,542 |
| 13.7 Totals | 2,000,246,839 | 9,195,195,207 | 8,212,589,700 | 3,214,044,394 | 1,027,862,574 | 0 | 23,649,938,714 | 29.7 | 22,311,893,561 | 30.0 | XXX | 23,649,938,714 |
| 13.8 Line 13.7 as a % of Col. 7 | 8.5 | 38.9 | 34.7 | 13.6 | 4.3 | 0.0 | 100.0 | XXX | XXX | XXX | XXX | 100.0 |
| 13.9 Line 13.7 as a % of Line 10.7, Col. 7, Section 10 | 2.5 | 11.5 | 10.3 | 4.0 | 1.3 | 0.0 | 29.7 | XXX | XXX | XXX | XXX | 29.7 |

(a) Includes \$ 422,337,597 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ 2,612,529,078 current year, \$ 2,307,794,871 prior year of bonds with Z designations and \$ 0, current year \$ 0 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes \$ 99,198,796 current year, \$ 36,096,611 prior year of bonds with 5* designations and \$ 38,797,058, current year \$ 101,580,094 prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 3,331,375,840 ; NAIC 2 \$ 48,755,286 ; NAIC 3 \$ 376,326 ; NAIC 4 \$ 0 ; NAIC 5 \$ 52,117 ; NAIC 6 \$ 2,422,772

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

| Distribution by Type | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 No Maturity Date | 7 Total Current Year | 8 Col. 7 as a % of Line 10.6 | 9 Total from Col. 6 Prior Year | 10 % From Col. 7 Prior Year | 11 Total Publicly Traded | 12 Total Privately Placed |
|--|---------------------|-------------------------------------|---------------------------------------|--|--------------------|--------------------------|-------------------------|------------------------------------|--------------------------------------|-----------------------------------|--------------------------------|---------------------------------|
| 1. U.S. Governments | | | | | | | | | | | | |
| 1.1 Issuer Obligations | 546,641,973 | 919,360,270 | 623,385,857 | 985,464,242 | 2,673,868,753 | XXX | 5,748,721,095 | 7.2 | 4,564,547,507 | 6.1 | 5,748,721,095 | 0 |
| 1.2 Residential Mortgage-Backed Securities | 8,193,082 | 20,289,976 | 9,904,079 | 4,699,455 | 615,572 | XXX | 43,702,164 | 0.1 | 53,737,386 | 0.1 | 43,702,163 | 1 |
| 1.3 Commercial Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 16,895,863 | 0.0 | 16,895,863 | 0 |
| 1.4 Other Loan-Backed and Structured Securities | 3,729 | 0 | 0 | 0 | 0 | XXX | 3,729 | 0.0 | 8,243 | 0.0 | 3,729 | 0 |
| 1.5 Totals | 554,838,784 | 939,650,246 | 633,289,936 | 990,163,697 | 2,674,484,325 | XXX | 5,792,426,988 | 7.3 | 4,635,188,999 | 6.2 | 5,792,426,987 | 1 |
| 2. All Other Governments | | | | | | | | | | | | |
| 2.1 Issuer Obligations | 166,481,036 | 1,127,007,557 | 389,645,203 | 195,450,824 | 973,031,629 | XXX | 2,851,616,249 | 3.6 | 1,726,032,619 | 2.3 | 2,851,616,249 | 0 |
| 2.2 Residential Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 2.3 Commercial Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 2.4 Other Loan-Backed and Structured Securities | 0 | 0 | 0 | 0 | 2,816,761 | XXX | 2,816,761 | 0.0 | 2,813,474 | 0.0 | 2,816,761 | 0 |
| 2.5 Totals | 166,481,036 | 1,127,007,557 | 389,645,203 | 195,450,824 | 975,848,390 | XXX | 2,854,433,010 | 3.6 | 1,728,846,093 | 2.3 | 2,854,433,010 | 0 |
| 3. U.S. States, Territories and Possessions, Guaranteed | | | | | | | | | | | | |
| 3.1 Issuer Obligations | 0 | 15,165,272 | 51,868,960 | 114,756,563 | 222,593,624 | XXX | 404,384,419 | 0.5 | 284,104,213 | 0.4 | 404,384,420 | (1) |
| 3.2 Residential Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 3.3 Commercial Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 3.4 Other Loan-Backed and Structured Securities | 0 | 0 | 0 | 12,478,379 | 82,326,310 | XXX | 94,804,689 | 0.1 | 0 | 0.0 | 94,804,688 | 1 |
| 3.5 Totals | 0 | 15,165,272 | 51,868,960 | 127,234,942 | 304,919,934 | XXX | 499,189,108 | 0.6 | 284,104,213 | 0.4 | 499,189,108 | 0 |
| 4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed | | | | | | | | | | | | |
| 4.1 Issuer Obligations | 0 | 7,623,777 | 42,550,931 | 108,102,947 | 68,640,958 | XXX | 226,918,613 | 0.3 | 335,672,822 | 0.5 | 226,918,614 | (1) |
| 4.2 Residential Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 4.3 Commercial Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 4.4 Other Loan-Backed and Structured Securities | 134,444 | 609,848 | 954,211 | 8,441,812 | 15,908,548 | XXX | 26,048,863 | 0.0 | 30,426,147 | 0.0 | 22,448,541 | 3,600,322 |
| 4.5 Totals | 134,444 | 8,233,625 | 43,505,142 | 116,544,759 | 84,549,506 | XXX | 252,967,476 | 0.3 | 366,098,969 | 0.5 | 249,367,155 | 3,600,321 |
| 5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed | | | | | | | | | | | | |
| 5.1 Issuer Obligations | 499,910,382 | 90,573,142 | 53,702,687 | 414,068,060 | 119,256,263 | XXX | 1,177,510,534 | 1.5 | 1,139,546,741 | 1.5 | 1,132,565,140 | 44,945,394 |
| 5.2 Residential Mortgage-Backed Securities | 234,821,899 | 538,055,998 | 244,390,673 | 173,241,589 | 73,309,467 | XXX | 1,263,819,626 | 1.6 | 1,378,475,399 | 1.9 | 1,263,819,611 | 15 |
| 5.3 Commercial Mortgage-Backed Securities | 584,967 | 133,008,499 | 352,268,018 | 41,497,447 | 0 | XXX | 527,358,931 | 0.7 | 200,655,870 | 0.3 | 527,358,931 | 0 |
| 5.4 Other Loan-Backed and Structured Securities | 1,516,103 | 10,953,611 | 366,124,203 | 490,414,390 | 1,891,775,106 | XXX | 2,760,783,413 | 3.5 | 2,441,568,945 | 3.3 | 2,739,394,724 | 21,388,689 |
| 5.5 Totals | 736,833,351 | 772,591,250 | 1,016,485,581 | 1,119,221,486 | 2,084,340,836 | XXX | 5,729,472,504 | 7.2 | 5,160,246,955 | 6.9 | 5,663,138,406 | 66,334,098 |
| 6. Industrial and Miscellaneous | | | | | | | | | | | | |
| 6.1 Issuer Obligations | 5,251,378,331 | 12,023,871,423 | 9,504,127,626 | 6,310,157,835 | 13,093,701,208 | XXX | 46,183,236,423 | 57.9 | 46,097,893,553 | 62.0 | 28,520,648,464 | 17,662,587,959 |
| 6.2 Residential Mortgage-Backed Securities | 168,613,174 | 153,561,204 | 68,401,762 | 92,159,405 | 48,767,597 | XXX | 531,503,142 | 0.7 | 1,080,484,465 | 1.5 | 399,011,488 | 132,491,654 |
| 6.3 Commercial Mortgage-Backed Securities | 182,796,572 | 808,171,993 | 4,018,289,772 | 311,365,118 | 55,749,168 | XXX | 5,376,372,623 | 6.7 | 5,067,552,348 | 6.8 | 4,725,101,688 | 651,270,935 |
| 6.4 Other Loan-Backed and Structured Securities | 994,008,310 | 4,662,672,649 | 2,001,725,746 | 1,017,142,091 | 861,816,298 | XXX | 9,537,365,094 | 12.0 | 7,331,624,516 | 9.9 | 7,049,764,543 | 2,487,600,551 |
| 6.5 Totals | 6,596,796,387 | 17,648,277,269 | 15,592,544,906 | 7,730,824,449 | 14,060,034,271 | XXX | 61,628,477,282 | 77.3 | 59,577,554,882 | 80.1 | 40,694,526,183 | 20,933,951,099 |
| 7. Hybrid Securities | | | | | | | | | | | | |
| 7.1 Issuer Obligations | 0 | 1,982,727 | 0 | 44,960,382 | 38,925,563 | XXX | 85,868,672 | 0.1 | 86,869,282 | 0.1 | 85,868,672 | 0 |
| 7.2 Residential Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 7.3 Commercial Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 7.4 Other Loan-Backed and Structured Securities | 0 | 0 | 191,205,000 | 8,985,372 | 33,200,705 | XXX | 233,391,077 | 0.3 | 192,413,222 | 0.3 | 233,391,077 | 0 |
| 7.5 Totals | 0 | 1,982,727 | 191,205,000 | 53,945,754 | 72,126,268 | XXX | 319,259,749 | 0.4 | 279,282,504 | 0.4 | 319,259,749 | 0 |
| 8. Parent, Subsidiaries and Affiliates | | | | | | | | | | | | |
| 8.1 Issuer Obligations | 234,886,105 | 1,053,949,121 | 852,737,995 | 13,832,720 | 0 | XXX | 2,155,405,941 | 2.7 | 1,835,652,667 | 2.5 | 0 | 2,155,405,941 |
| 8.2 Residential Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 8.3 Commercial Mortgage-Backed Securities | 5,733,642 | 26,115,118 | 41,159,288 | 121,933,034 | 295,706,185 | XXX | 490,647,267 | 0.6 | 496,094,242 | 0.7 | 0 | 490,647,267 |
| 8.4 Other Loan-Backed and Structured Securities | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 8.5 Totals | 240,619,747 | 1,080,064,239 | 893,897,283 | 135,765,754 | 295,706,185 | XXX | 2,646,053,208 | 3.3 | 2,331,746,909 | 3.1 | 0 | 2,646,053,208 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

| Distribution by Type | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 No Maturity Date | 7 Total Current Year | 8 Col. 7 as a % of Line 10.6 | 9 Total from Col. 6 Prior Year | 10 % From Col. 7 Prior Year | 11 Total Publicly Traded | 12 Total Privately Placed |
|--|---------------------|-------------------------------------|---------------------------------------|--|--------------------|--------------------------|-------------------------|------------------------------------|--------------------------------------|-----------------------------------|--------------------------------|---------------------------------|
| 9. SVO Identified Funds | | | | | | | | | | | | |
| 9.1 Exchange Traded Funds Identified by the SVO | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 9.2 Bond Mutual Funds Identified by the SVO | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 9.3 Totals | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 10. Total Bonds Current Year | | | | | | | | | | | | |
| 10.1 Issuer Obligations | 6,699,297,827 | 15,239,533,289 | 11,518,019,259 | 8,186,793,573 | 17,190,017,998 | XXX | 58,833,661,946 | 73.8 | XXX | XXX | 38,970,722,654 | 19,862,939,292 |
| 10.2 Residential Mortgage-Backed Securities | 411,628,155 | 711,907,178 | 322,696,514 | 270,100,449 | 122,692,636 | XXX | 1,839,024,932 | 2.3 | XXX | XXX | 1,706,533,262 | 132,491,670 |
| 10.3 Commercial Mortgage-Backed Securities | 189,115,181 | 967,295,610 | 4,411,717,078 | 474,795,599 | 351,455,353 | XXX | 6,394,378,821 | 8.0 | XXX | XXX | 5,252,460,619 | 1,141,918,202 |
| 10.4 Other Loan-Backed and Structured Securities | 995,662,586 | 4,674,236,108 | 2,560,009,160 | 1,537,462,044 | 2,887,843,728 | XXX | 12,655,213,626 | 15.9 | XXX | XXX | 10,142,624,063 | 2,512,589,563 |
| 10.5 SVO Identified Funds | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 10.6 Totals | 8,295,703,749 | 21,592,972,185 | 18,812,442,011 | 10,469,151,665 | 20,552,009,715 | 0 | 79,722,279,325 | 100.0 | XXX | XXX | 56,072,340,598 | 23,649,938,727 |
| 10.7 Line 10.6 as a % of Col. 7 | 10.4 | 27.1 | 23.6 | 13.1 | 25.8 | 0.0 | 100.0 | XXX | XXX | XXX | 70.3 | 29.7 |
| 11. Total Bonds Prior Year | | | | | | | | | | | | |
| 11.1 Issuer Obligations | 8,683,537,089 | 14,028,780,295 | 11,720,004,567 | 7,262,946,594 | 14,375,050,859 | XXX | XXX | XXX | 56,070,319,404 | 75.4 | 37,211,277,499 | 18,859,041,905 |
| 11.2 Residential Mortgage-Backed Securities | 367,247,466 | 1,067,576,432 | 543,742,466 | 302,604,418 | 231,526,468 | XXX | XXX | XXX | 2,512,697,250 | 3.4 | 2,512,108,674 | 588,576 |
| 11.3 Commercial Mortgage-Backed Securities | 746,706,012 | 601,507,606 | 3,572,073,333 | 496,858,219 | 364,053,153 | XXX | XXX | XXX | 5,781,198,323 | 7.8 | 4,579,821,205 | 1,201,377,118 |
| 11.4 Other Loan-Backed and Structured Securities | 521,582,484 | 4,292,748,078 | 1,580,397,397 | 1,175,039,628 | 2,429,086,960 | XXX | XXX | XXX | 9,998,854,547 | 13.4 | 7,747,968,586 | 2,250,885,961 |
| 11.5 SVO Identified Funds | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |
| 11.6 Totals | 10,319,073,051 | 19,990,612,411 | 17,416,217,763 | 9,237,448,859 | 17,399,717,440 | XXX | XXX | XXX | 74,363,069,524 | 100.0 | 52,051,175,964 | 22,311,893,560 |
| 11.7 Line 11.6 as a % of Col. 9 | 13.9 | 26.9 | 23.4 | 12.4 | 23.4 | XXX | XXX | XXX | 100.0 | XXX | 70.0 | 30.0 |
| 12. Total Publicly Traded Bonds | | | | | | | | | | | | |
| 12.1 Issuer Obligations | 4,975,188,266 | 7,352,782,060 | 4,126,724,645 | 5,907,239,639 | 16,608,788,043 | XXX | 38,970,722,653 | 48.9 | 37,211,277,499 | 50.0 | 38,970,722,653 | XXX |
| 12.2 Residential Mortgage-Backed Securities | 279,325,353 | 711,812,356 | 322,628,128 | 270,074,806 | 122,692,620 | XXX | 1,706,533,263 | 2.1 | 2,512,108,674 | 3.4 | 1,706,533,263 | XXX |
| 12.3 Commercial Mortgage-Backed Securities | 162,506,630 | 828,571,254 | 4,219,884,812 | 41,497,447 | 476 | XXX | 5,252,460,619 | 6.6 | 4,579,821,205 | 6.2 | 5,252,460,619 | XXX |
| 12.4 Commercial Mortgage-Backed Securities | 878,436,663 | 3,504,611,310 | 1,930,614,726 | 1,036,295,378 | 2,792,666,003 | XXX | 10,142,624,080 | 12.7 | 7,747,968,586 | 10.4 | 10,142,624,080 | XXX |
| 12.5 SVO Identified Funds | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0.0 | XXX | XXX | 0 | XXX |
| 12.6 Totals | 6,295,456,912 | 12,397,776,980 | 10,599,852,311 | 7,255,107,270 | 19,524,147,142 | 0 | 56,072,340,615 | 70.3 | 52,051,175,964 | 70.0 | 56,072,340,615 | XXX |
| 12.7 Line 12.6 as a % of Col. 7 | 11.2 | 22.1 | 18.9 | 12.9 | 34.8 | 0.0 | 100.0 | XXX | XXX | XXX | 100.0 | XXX |
| 12.8 Line 12.6 as a % of Line 10.6, Col. 7, Section 10 | 7.9 | 15.6 | 13.3 | 9.1 | 24.5 | 0.0 | 70.3 | XXX | XXX | XXX | 70.3 | XXX |
| 13. Total Privately Placed Bonds | | | | | | | | | | | | |
| 13.1 Issuer Obligations | 1,724,109,561 | 7,886,751,229 | 7,391,294,614 | 2,279,553,934 | 581,229,955 | XXX | 19,862,939,293 | 24.9 | 18,859,041,905 | 25.4 | XXX | 19,862,939,293 |
| 13.2 Residential Mortgage-Backed Securities | 132,302,802 | 94,822 | 68,386 | 25,643 | 16 | XXX | 132,491,669 | 0.2 | 588,576 | 0.0 | XXX | 132,491,669 |
| 13.3 Commercial Mortgage-Backed Securities | 26,608,551 | 138,724,356 | 191,832,266 | 433,298,152 | 351,454,877 | XXX | 1,141,918,202 | 1.4 | 1,201,377,118 | 1.6 | XXX | 1,141,918,202 |
| 13.4 Commercial Mortgage-Backed Securities | 117,225,923 | 1,169,624,798 | 629,394,434 | 501,166,666 | 95,177,725 | XXX | 2,512,589,546 | 3.2 | 2,250,885,961 | 3.0 | XXX | 2,512,589,546 |
| 13.5 SVO Identified Funds | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0.0 | XXX | XXX | XXX | 0 |
| 13.6 Totals | 2,000,246,837 | 9,195,195,205 | 8,212,589,700 | 3,214,044,395 | 1,027,862,573 | 0 | 23,649,938,710 | 29.7 | 22,311,893,560 | 30.0 | XXX | 23,649,938,710 |
| 13.7 Line 13.6 as a % of Col. 7 | 8.5 | 38.9 | 34.7 | 13.6 | 4.3 | 0.0 | 100.0 | XXX | XXX | XXX | XXX | 100.0 |
| 13.8 Line 13.6 as a % of Line 10.6, Col. 7, Section 10 | 2.5 | 11.5 | 10.3 | 4.0 | 1.3 | 0.0 | 29.7 | XXX | XXX | XXX | XXX | 29.7 |

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ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE A - PART 1

Showing All Real Estate OWNED December 31 of Current Year

| 1 | 2 | Location | | 5 | 6 | 7 | 8 | 9 | 10 | Change in Book/Adjusted Carrying Value Less Encumbrances | | | | | 16 | 17 |
|--|------|---------------|-------|---------------|------------------------|---------------|------------------------|--|------------------------------|--|---|---------------------------------------|---|---|--|--------------------------------------|
| | | 3 | 4 | | | | | | | 11 | 12 | 13 | 14 | 15 | | |
| Description of Property | Code | City | State | Date Acquired | Date of Last Appraisal | Actual Cost | Amount of Encumbrances | Book/Adjusted Carrying Value Less Encumbrances | Fair Value Less Encumbrances | Current Year's Depreciation | Current Year's Other-Than-Temporary Impairment Recognized | Current Year's Change in Encumbrances | Total Change in Book/Adjusted Carrying Value (13-11-12) | Total Foreign Exchange Change in Book/Adjusted Carrying Value | Gross Income Earned Less Interest Incurred on Encumbrances | Taxes, Repairs and Expenses Incurred |
| NC1, Office | | Plymouth | IN | 12/01/1976 | 12/31/2016 | 72,970,064 | 0 | 34,827,472 | 30,930,000 | 2,237,120 | 0 | 0 | (2,237,120) | 0 | 9,419,747 | 7,169,141 |
| PL1, WS1 Office | | Newark | NJ | 08/15/1935 | 12/31/2016 | 392,035,466 | 0 | 94,352,700 | 145,400,000 | 9,878,220 | 0 | 0 | (9,878,220) | 0 | 50,158,335 | 32,615,742 |
| 318001, Parking Facility | | Newark | NJ | 12/31/2006 | 12/31/2016 | 22,760,518 | 0 | 17,245,731 | 35,200,000 | 554,492 | 0 | 0 | (554,492) | 0 | 0 | 2,298,377 |
| RL1, RL3, Office | | Roseland | NJ | 07/30/1971 | 12/31/2016 | 173,090,353 | 0 | 46,372,857 | 95,300,000 | 5,374,233 | 0 | 0 | (5,374,233) | 0 | 20,553,202 | 14,616,553 |
| Office Building | | Scranton | PA | 02/01/2006 | 12/31/2016 | 13,110,230 | 0 | 5,004,181 | 14,105,000 | 389,423 | 0 | 0 | (389,423) | 0 | 3,949,252 | 3,599,055 |
| EH1, Office, Land | | Upper Dublin | PA | 12/19/1969 | 12/31/2016 | 170,029,690 | 0 | 60,311,282 | 73,000,000 | 4,205,659 | 0 | 0 | (4,205,659) | 0 | 21,884,468 | 16,498,686 |
| 0299999. Property occupied by the reporting entity - Administrative | | | | | | 844,016,321 | 0 | 258,114,223 | 393,935,000 | 22,639,147 | 0 | 0 | (22,639,147) | 0 | 105,965,003 | 76,797,555 |
| 0399999. Total Property occupied by the reporting entity | | | | | | 844,016,321 | 0 | 258,114,223 | 393,935,000 | 22,639,147 | 0 | 0 | (22,639,147) | 0 | 105,965,003 | 76,797,555 |
| 293500, Office | I | San Francisco | CA | 02/27/2013 | 12/31/2016 | 109,795,713 | (50,000,000) | 48,438,846 | 101,000,000 | 2,796,667 | 0 | 0 | (2,796,667) | 0 | 8,970,446 | 4,641,067 |
| 293600, Retail | | Coral Gables | FL | 11/13/2013 | 12/31/2016 | 39,015,099 | (22,000,000) | 14,364,680 | 22,400,000 | 853,964 | 0 | 0 | (853,964) | 0 | 3,447,065 | 997,594 |
| JK2, Office | | Jacksonville | FL | 07/30/1953 | 12/31/2016 | 125,827,383 | 0 | 31,801,999 | 63,000,000 | 4,000,794 | 0 | 0 | (4,000,794) | 0 | 12,311,578 | 8,320,575 |
| 293900, Residential | I | Atlanta | GA | 04/30/2014 | 12/31/2016 | 73,382,944 | (36,575,000) | 31,895,738 | 39,025,000 | 2,070,272 | 0 | 0 | (2,070,272) | 0 | 5,706,877 | 2,084,527 |
| 293400, Office | I | Chicago | IL | 12/30/2012 | 12/31/2016 | 143,829,555 | (72,598,113) | 53,823,605 | 134,639,665 | 3,878,864 | 0 | 0 | (3,878,864) | 0 | 12,694,843 | 5,758,637 |
| 293800, Residential | I | Chicago | IL | 12/10/2013 | 12/31/2016 | 89,839,177 | (49,000,000) | 35,392,394 | 43,300,000 | 1,794,126 | 0 | 0 | (1,794,126) | 0 | 7,629,232 | 3,405,534 |
| Block 52 Office | | Newark | NJ | 08/07/2012 | 12/31/2016 | 58,685,988 | 0 | 55,862,812 | 55,862,812 | 1,916,408 | 0 | 0 | (1,916,408) | 0 | 823,698 | 434,972 |
| 297000, Retail | I | New York | NY | 10/01/2013 | 12/31/2016 | (859,184) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 253,117 | 5,898,304 |
| 293700, Retail | I | New York | NY | 12/18/2013 | 12/31/2016 | 47,750,000 | (24,700,000) | 22,321,622 | 33,900,000 | 993,842 | 0 | 0 | (993,842) | 0 | 3,122,366 | 509,478 |
| 0499999. Properties held for the production of income | | | | | | 687,266,675 | (254,873,113) | 293,901,696 | 493,127,477 | 18,304,937 | 0 | 0 | (18,304,937) | 0 | 54,959,221 | 32,050,689 |
| 0699999 - Totals | | | | | | 1,531,282,996 | (254,873,113) | 552,015,919 | 887,062,477 | 40,944,084 | 0 | 0 | (40,944,084) | 0 | 160,924,224 | 108,848,244 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

| 1 CUSIP Identification | 2 Name or Description | 3 Code | 4 Location | | 6 Name of Vendor or General Partner | 7 NAIC Designation | 8 Date Originally Acquired | 9 Type and Strategy | 10 Actual Cost | 11 Fair Value | 12 Book/ Adjusted Carrying Value Less Encumbrances | Change in Book/Adjusted Carrying Value | | | | | 18 Investment Income | 19 Commitment for Additional Investment | 20 Percentage of Ownership |
|--|---|-----------|--------------------|-------|--|-----------------------|-------------------------------|------------------------|-------------------|------------------|---|--|--|---|---|--|-------------------------|--|-------------------------------|
| | | | City | State | | | | | | | | 13 Unrealized Valuation Increase (Decrease) | 14 Current Year's (Depreciation) or (Amortization)/ Accretion | 15 Current Year's Other-Than-Temporary Impairment Recognized | 16 Capitalized Deferred Interest and Other | 17 Total Foreign Exchange Change in Book/ Adjusted Carrying Value | | | |
| 000000-00-0 | PIP, LLC - Capital Management Account | | Atlanta | GA | Prudential | 1 | 06/26/2009 | | 39,307,848 | 27,848,823 | 27,848,823 | 45,490 | 0 | 0 | 0 | 0 | 718,367 | 0 | 100.000 |
| 0899999. Fixed or Variable Rate - Bonds - Affiliated | | | | | | | | | | | | | | | | | | | |
| 000000-00-0 | Dryden Finance II LLC | | Newark | NJ | | 1 | 10/30/1998 | | 28,398,774 | 26,015,120 | 0 | 3,000,000 | 0 | 0 | 0 | 0 | 0 | 0 | 100.000 |
| 000000-00-0 | One Times Square - PICA investment | | NewYork | NY | PGIM, Inc. | 2 | 12/31/2012 | | 21,851,392 | 9,814,473 | 9,814,473 | 207,012 | 0 | 0 | 0 | 0 | 25,874 | 0 | 81.820 |
| J6411#-AC-0 | Prudential Holdings of Japan Fixed Rate Loan | | Chicago | IL | Prudential Holdings of Japan Fixed Rate Loan | 2 | 12/31/2009 | | 58,601,646 | 45,397,086 | 45,488,062 | 0 | 0 | 0 | 0 | 1,378,981 | 223,396 | 0 | 100.000 |
| J6411#-AD-8 | Prudential Holdings of Japan Senior Note | | Chicago | IL | | 2 | 10/19/2005 | | 79,581,947 | 78,831,400 | 78,831,400 | 0 | 0 | 0 | 0 | 2,394,388 | 182,066 | 0 | 100.000 |
| 000000-00-0 | Times Square Center Association - PICA's equity | | NewYork | NY | PGIM, Inc. | 2 | 12/31/2012 | | 239,783,810 | 109,290,931 | 109,290,931 | (223,843) | 0 | 0 | 0 | 0 | 2,219,862 | 0 | 98.650 |
| 1299999. Fixed or Variable Rate - Other Fixed Income - Affiliated | | | | | | | | | | | | | | | | | | | |
| 000000-00-0 | Edison Place Senior Note, LLC | | Newark | NJ | Prudential | 5 | 04/30/2008 | 2 | 11,925,936 | 11,316,574 | 11,316,574 | 1,355,762 | 0 | 0 | 0 | 0 | 0 | 0 | 55.850 |
| 000000-00-0 | Prudential Agricultural Properties Holding Company LLC - Closed Block | | Atlanta | GA | Prudential | | 12/31/2009 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 100.000 |
| 000000-00-0 | Prudential Agricultural Properties Holding Company, LLC - IA Def | | Atlanta | GA | Prudential | | 06/26/2009 | | 753,526 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 100.000 |
| 000000-00-0 | Prudential Agricultural Properties Holding Company, LLC - IA Payout | | Atlanta | GA | Prudential | | 06/26/2009 | | 60,140 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 100.000 |
| 1499999. Joint Venture Interests - Fixed Income - Affiliated | | | | | | | | | | | | | | | | | | | |
| 000000-00-0 | Accession Mezzanine Capital II L.P. | | Hamilton | BMU | Investment Manager - Mezzanine Management Central Europe Ltd | | 10/30/2007 | 2 | 804,640 | 347,221 | 347,221 | (27,740) | 0 | 0 | 0 | (9,236) | 0 | 87,454 | 7.650 |
| 000000-00-0 | Accion Frontier Inclusion Fund, L.P. | | Washington | DC | Accion Frontier Inclusion Fund GP, L.L.C. (General Partner) | | 11/16/2015 | 1 | 1,224,901 | 879,372 | 879,372 | (201,594) | 0 | 0 | 0 | 0 | (116,203) | 3,775,099 | 4.170 |
| 000000-00-0 | Acumen Capital Markets I LP | | New York | NY | Acumen Fund, Inc. | | 09/01/2009 | 1 | 1,860,000 | 788,498 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 140,000 | 18.920 |
| 000000-00-0 | Advent International GPE V-G LP | | Boston | MA | GPE V GP Limited Partnership | | 11/01/2012 | 3 | 3,589,385 | 2,105,960 | 2,105,960 | (186,586) | 0 | 0 | 0 | 76,290 | 0 | 1,865,430 | 9.190 |
| 000000-00-0 | Advent International GPE VIII-B LP - PICA | | Boston | MA | GPE VIII GP (Delaware) Limited Partnership, | | 09/26/2016 | 3 | 420,000 | 325,159 | 325,159 | 97,094 | 0 | 0 | 0 | 0 | (191,935) | 19,580,000 | 0.420 |
| 000000-00-0 | Alinda Infrastructure Fund I, L.P. | | Greenwich | CT | Alinda GP I, L.P. | | 09/08/2006 | | 21,267,920 | 21,815,490 | 21,815,490 | (4,402,102) | 0 | 0 | 0 | 0 | 4,917,977 | 2,969,913 | 2.240 |
| 000000-00-0 | Allsop Venture Partners III | | Cedar Rapids | IA | MARK Venture Partners LP | | 01/01/1996 | 1 | 0 | 314,169 | 314,169 | (4,735) | 0 | 0 | 0 | 0 | 0 | 0 | 4.230 |
| 000000-00-0 | American Industrial Partners Capital Fund VI, LP | | New York | NY | GP - AIPCF VI, LLC | | 01/21/2016 | 3 | 5,259,291 | 5,146,980 | 5,146,980 | 322,940 | 0 | 0 | 0 | 0 | (435,251) | 14,740,709 | 1.140 |
| 000000-00-0 | AMERICAN SECURITIES PARTNERS VII, L.P. - PICA | | New York | NY | American Securities Associates VII, LLC, | | 01/19/2016 | 3 | 4,843,754 | 4,718,783 | 4,718,783 | 89,435 | 0 | 0 | 0 | 0 | (214,406) | 20,156,246 | 0.500 |
| 000000-00-0 | AmeriMark Holdings, LLC - Series A Common Units - N1 | | Middleburg Heights | OH | Prudential Capital Partners II L.P. | | 05/31/2013 | 3 | 167,568 | 167,568 | 167,568 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.340 |
| 000000-00-0 | AmeriMark Holdings, LLC - Series A Common Units - N2 | | Middleburg Heights | OH | Prudential Capital Partners II L.P. | | 06/30/2013 | 3 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.680 |
| 000000-00-0 | AmeriMark Holdings, LLC - Series A Common Units (R) | | Middleburg Heights | OH | Prudential Capital Partners II L.P. | | 05/31/2013 | 3 | 2,165,746 | 2,165,746 | 2,165,746 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4.460 |
| 000000-00-0 | AmeriMark Holdings, LLC - Series A Preferred Units (N) | | Middleburg Heights | OH | Prudential Capital Partners II L.P. | | 05/31/2013 | 3 | 83,784 | 21,808 | 21,808 | (25,205) | 0 | 0 | 0 | 0 | 0 | 0 | 0.020 |
| 000000-00-0 | AmeriMark Holdings, LLC - Series A Preferred Units (R) | | Middleburg Heights | OH | Prudential Capital Partners II L.P. | | 05/31/2013 | 3 | 2,792,799 | 726,946 | 726,946 | (840,158) | 0 | 0 | 0 | 0 | 0 | 0 | 0.790 |
| 000000-00-0 | AmeriMark Holdings, LLC - Series C Common Units | | Middleburg Heights | OH | Prudential Capital Partners II L.P. | | 05/31/2013 | 3 | 25,135 | 25,135 | 25,135 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.200 |
| 000000-00-0 | Apax Europe V - A, L.P. (VZ) | | Guernsey | GGY | Apax Europe V GP | | 12/10/2012 | 3 | 1,347,032 | 265,253 | 265,253 | (205,151) | 0 | 0 | 0 | (6,153) | 0 | 0 | 1.700 |
| 000000-00-0 | Apax Europe VI - A, L.P. (VZ) | | St Perer Port | GGY | Apax Europe VI GP | | 12/10/2012 | 3 | 18,274,232 | 10,955,687 | 10,955,687 | 1,580,624 | 0 | 0 | 0 | 34,828 | 6,494,069 | 1,268,879 | 1.400 |
| 000000-00-0 | APAX Europe VI-A, LP (GM) | | St Peters Port | GGY | Apax Europe VI GP | | 11/01/2012 | 3 | 8,739,314 | 5,230,054 | 5,230,054 | 754,639 | 0 | 0 | 0 | 16,435 | 3,104,852 | 605,741 | 0.860 |
| 000000-00-0 | Apax Europe VII - A (ERISA Feeder) L.P. (VZ) | | St Perer Port | GGY | Apax Europe VII GP | | 12/10/2012 | 3 | 56,941,104 | 34,926,785 | 34,926,785 | (3,702,876) | 0 | 0 | 0 | (34,532) | 5,527,884 | 3,799,382 | 23.310 |
| 000000-00-0 | Apax Europe VII-A (ERISA Feeder), LP | | St Perer Port | GGY | Apax Europe VII GP | | 11/01/2012 | 3 | 9,038,804 | 5,533,712 | 5,533,712 | (586,429) | 0 | 0 | 0 | (5,476) | 875,824 | 217,577 | 3.690 |
| 000000-00-0 | Apax Excelsior VI, L.P. | | New York | NY | Apax Excelsior VI Partners LP | | 06/06/2000 | 3 | 322,062 | 4,855 | 4,855 | (8,202) | 0 | 0 | 0 | 0 | 0 | 96,866 | 0.280 |
| 000000-00-0 | Apollo Investment Fund V L.P. | | New York | NY | Apollo Advisors V, L.P. | | 11/01/2012 | 3 | 1,641,463 | 669,202 | 669,202 | (54,942) | 0 | 0 | 0 | 0 | 2,030 | 1,699,745 | 0.760 |
| 000000-00-0 | Apollo Investment Fund VI, L.P. | | New York | NY | Apollo Advisors VI, L.P. | | 11/01/2012 | 3 | 10,660,408 | 7,952,490 | 7,952,490 | (1,851,330) | 0 | 0 | 0 | 0 | 17,478 | 1,170,406 | 0.570 |
| 000000-00-0 | Apollo Investment Fund VII, L.P. | | New York | NY | Apollo Advisors VII, L.P. | | 11/01/2012 | 3 | 4,780,590 | 3,930,407 | 3,930,407 | (311,080) | 0 | 0 | 0 | 0 | 35,288 | 2,415,438 | 0.100 |
| 000000-00-0 | Apollo Investment Fund VIII, L.P. (VZ) | | New York | NY | Apollo Advisors VIII, L.P. | | 12/10/2012 | 3 | 15,691,582 | 12,901,229 | 12,901,229 | (1,020,981) | 0 | 0 | 0 | 0 | 115,817 | 7,927,589 | 0.300 |
| 000000-00-0 | Arclight Energy Partners Fund II, L.P. | | Boston | MA | Arclight PEF GP II LLC | | 06/30/2004 | | 401,808 | 0 | 0 | 17,237 | 0 | 0 | 0 | 0 | 0 | 0 | 0.630 |
| 000000-00-0 | Arclight Energy Partners Fund III, L.P. | | Boston | MA | Arclight PEF GP III, LLC | | 05/19/2006 | | 1,981,999 | 791,935 | 791,935 | (669,631) | 0 | 0 | 0 | 0 | 0 | 3,476,476 | 1.200 |

E07

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

| 1 | 2 | 3 | 4 Location | | 6 | 7 | 8 | 9 | 10 | 11 | 12 | Change in Book/Adjusted Carrying Value | | | | | 18 | 19 | 20 |
|----------------------|--|------|------------------|-------|--|------------------|--------------------------|-------------------|-------------|------------|---|--|--|---|---|---|-------------------|--------------------------------------|-------------------------|
| | | | City | State | | | | | | | | Name of Vendor or General Partner | NAIC Designation | Date Originally Acquired | Type and Strategy | Actual Cost | | | |
| CUSIP Identification | Name or Description | Code | City | State | Name of Vendor or General Partner | NAIC Designation | Date Originally Acquired | Type and Strategy | Actual Cost | Fair Value | Book/ Adjusted Carrying Value Less Encumbrances | Unrealized Valuation Increase (Decrease) | Current Year's (Depreciation) or (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Capitalized Deferred Interest and Other | Total Foreign Exchange in Book/ Adjusted Carrying Value | Investment Income | Commitment for Additional Investment | Percentage of Ownership |
| 000000-00-0 | ArcLight Energy Partners Fund IV, L.P. | | Boston | MA | ArcLight PEF GP IV, LLC | | 10/26/2007 | | 2,828,266 | 2,177,308 | 2,177,308 | (222,648) | 0 | 0 | 0 | 0 | 1,267,017 | 3,868,289 | 0.800 |
| 000000-00-0 | ArcLight Energy Partners Fund V, L.P. - PICA | | Boston | MA | ArcLight PEF GP V, LLC | | 12/01/2011 | | 8,097,777 | 6,825,051 | 6,825,051 | 387,524 | 0 | 0 | 0 | (42,660) | 1,800,790 | 0.360 | |
| 000000-00-0 | Arlington Capital Partners II, L.P. (VZ) | | Washington, D.C. | DC | Arlington Capital Group II L.L.C. | | 12/10/2012 | 3 | 4,907,803 | 3,783,368 | 3,783,368 | (776,361) | 0 | 0 | 0 | 6,406 | 413,380 | 4.270 | |
| 000000-00-0 | Arlington Capital Partners IV, L.P. - PICA | | Chevy Chase | MD | Arlington Capital Group IV L.L.C. | | 12/19/2016 | 3 | 1,680,000 | 1,680,000 | 1,680,000 | 0 | 0 | 0 | 0 | 0 | 37,520,000 | 0.056 | |
| 000000-00-0 | Avista Capital Partners, L.P. (VZ) | | New York | NY | Avista Capital Partners GP, LLC | | 12/10/2012 | 3 | 28,752,957 | 22,260,362 | 22,260,362 | 374,178 | 0 | 0 | 0 | (227,292) | 725,646 | 3.160 | |
| 000000-00-0 | B IV Capital Partners, LP | | Wellesley | MA | GP Capital IV, LLC | | 11/01/2012 | | 93,125 | 3,255 | 3,255 | 91,885 | 0 | 0 | 0 | 0 | 0 | 7.360 | |
| 000000-00-0 | BC European Capital VIII, LP | | London | GBR | CIE MANAGEMENT II LIMITED (GP) | | 11/01/2012 | 3 | 11,221,832 | 8,998,525 | 8,998,525 | 950,223 | 0 | 0 | 0 | (269,676) | 2,332,200 | 1.120 | |
| 000000-00-0 | BC EUROPEAN CAPITAL VIII-3 (VZ) | | London | GBR | CIE MANAGEMENT II LIMITED | | 12/10/2012 | 3 | 13,658,614 | 11,091,953 | 11,091,953 | 1,170,417 | 0 | 0 | 0 | (332,382) | 2,875,000 | 1.300 | |
| 000000-00-0 | BCP V-S L.P. | | New York | NY | Blackstone Management Associates V, L.L.C. | | 11/01/2012 | 3 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4,200,000 | 0.240 | |
| 000000-00-0 | BDCM Opportunity Fund II LP | | Greenwich | CT | BDCM Opportunity Fund II GP, LLC | | 11/01/2012 | | 16,454,962 | 16,256,461 | 16,256,461 | (1,784,229) | 0 | 0 | 0 | 0 | 3,788,561 | 622,894 | 1.490 |
| 000000-00-0 | BDCM Opportunity Fund III, LP | | Greenwich | CT | BDCM Opportunity Fund III GP, LLC | | 11/01/2012 | | 10,622,835 | 12,277,675 | 12,277,675 | 350,715 | 0 | 0 | 0 | 0 | (87,040) | 1,034,931 | 1.490 |
| 000000-00-0 | Birch Hill Equity Partners V, LP | | Toronto | CAN | Birch Hill Equity Partners Management INC. - GP | | 02/05/2016 | 3 | 1,986,927 | 1,790,735 | 1,790,735 | 433,788 | 0 | 0 | 0 | (49,535) | (580,445) | 37,398,534 | 3.200 |
| 000000-00-0 | Blackstone Capital Partners IV, LP | | New York | NY | Blackstone Management Associates IV, L.L.C. | | 11/01/2012 | 3 | 9,188,280 | 8,258,524 | 8,258,524 | 865,986 | 0 | 0 | 0 | 0 | 0 | 986,070 | 0.550 |
| 000000-00-0 | BLACKSTONE CAPITAL PARTNERS V L.P. (GM) | | New York | NY | Blackstone Management Associates V LLC | | 11/01/2012 | 3 | 11,245,555 | 10,472,823 | 10,472,823 | (387,398) | 0 | 0 | 0 | 0 | 148,604 | 2,975,814 | 0.240 |
| 000000-00-0 | BLACKSTONE CAPITAL PARTNERS VI L.P. (GM) | | New York | NY | Blackstone Management Associates VI LLC | | 11/01/2012 | 3 | 12,003,745 | 13,294,250 | 13,294,250 | (208,624) | 0 | 0 | 0 | 0 | 1,346,841 | 2,309,159 | 0.090 |
| 000000-00-0 | Blackstone Capital Partners VII, L.P. - PICA | | New York | NY | Blackstone Management Associates VII L.L.C. | | 05/31/2016 | 3 | 243,365 | 258,727 | 258,727 | 15,362 | 0 | 0 | 0 | 0 | (404,181) | 39,756,635 | 0.230 |
| 000000-00-0 | Blackstone Real Estate Partners VIII L.P. - PICA | | New York | NY | Blackstone Real Estate Associates VIII L.P. | | 08/18/2015 | | 1,904,172 | 2,217,246 | 2,217,246 | 289,258 | 0 | 0 | 0 | 0 | 19,513 | 3,895,829 | 0.040 |
| 000000-00-0 | Blackstone Strategic Alliance Fund II L.P. - PICA | | New York | NY | Blackstone Strategic Alliance Associates II L.L.C. | | 01/31/2011 | 13 | 4,675,621 | 4,230,938 | 4,230,938 | (471,564) | 0 | 0 | 0 | 0 | 0 | 500,930 | 0.750 |
| 000000-00-0 | Boston Ventures Limited Partnership VI | | Boston | MA | Boston Ventures Company VI LLC | | 06/01/2000 | 3 | 187,947 | 93 | 93 | (5,113) | 0 | 0 | 0 | 0 | (74) | 174,398 | 0.440 |
| 000000-00-0 | Bridges Ventures US Sustainable Grwth Fd LP | | New York | NY | Bridges Ventures Fund GP-LP | | 07/15/2014 | 1 | 1,588,818 | 1,152,112 | 1,152,112 | (183,589) | 0 | 0 | 0 | 0 | (6,060) | 3,411,182 | 15.000 |
| 000000-00-0 | Chief Financial Officer (John McWhorter) | | | | | | | | | | | | | | | | | | |
| 000000-00-0 | Cadence Bancorp LLC - PICA | | Houston | TX | | | 07/20/2010 | 3 | 13,831,278 | 16,537,685 | 16,537,685 | 747,343 | 0 | 0 | 0 | 0 | 0 | 0 | 1.500 |
| 000000-00-0 | Cardinal Co-Invest, LP - PICA | | San Francisco | CA | Francisco Partners GP IV, L.P. | | 10/27/2016 | 3 | 8,750,000 | 8,750,000 | 8,750,000 | 0 | 0 | 0 | 0 | 0 | (17,532) | 0 | 0.058 |
| 000000-00-0 | Carlisle Japan International Partners II, L.P. | | George Town | CYM | CJP II International GP, LP | | 11/01/2012 | 3 | 1,339,833 | 643,517 | 643,517 | (225,355) | 0 | 0 | 0 | 45,488 | 309,658 | 54,693,981 | 0.160 |
| 000000-00-0 | Carlisle Partners IV, LP | | Wilmington | DE | TC Group IV, L.P. | | 11/01/2012 | 3 | 1,146,190 | 829,321 | 829,321 | 66,413 | 0 | 0 | 0 | 0 | 0 | 2,101,011 | 0.330 |
| 000000-00-0 | Carlisle Partners IV, LP (GIB) | | Wilmington | DE | TC Group IV, L.P. | | 12/31/2012 | 3 | 719,757 | 504,986 | 504,986 | 40,481 | 0 | 0 | 0 | 0 | 0 | 1,280,744 | 0.200 |
| 000000-00-0 | Carlisle Partners V, LP | | Wilmington | DE | TC Group V, L.P. | | 11/01/2012 | 3 | 4,015,901 | 3,601,121 | 3,601,121 | 153,823 | 0 | 0 | 0 | (17,479) | 2,524,252 | 0.090 | |
| 000000-00-0 | Carlisle Partners V, LP (GIB) | | Wilmington | DE | TC Group V, L.P. | | 12/31/2012 | 3 | 6,489,692 | 5,896,667 | 5,896,667 | 246,428 | 0 | 0 | 0 | (28,683) | 3,861,905 | 0.150 | |
| 000000-00-0 | Carlisle Partners VI, L.P. | | Wilmington | DE | TC Group VI, L.P. | | 10/21/2013 | 3 | 10,871,610 | 10,486,518 | 10,486,518 | 288,330 | 0 | 0 | 0 | 0 | 1,467,951 | 9,134,833 | 0.190 |
| 000000-00-0 | Catalyst Fund Limited Partnership III - PICA | | Toronto | CAN | Catalyst Fund General Partner III Inc | | 09/01/2010 | | 14,591,808 | 19,292,155 | 19,292,155 | 438,067 | 0 | 0 | 0 | 0 | 359,169 | 0 | 1.580 |
| 000000-00-0 | Catalyst Fund Limited Partnership IV - PICA | | Toronto | CAN | Catalyst Fund General Partner IV Inc | | 07/13/2012 | | 16,439,951 | 20,450,559 | 20,450,559 | 2,656,926 | 0 | 0 | 0 | 0 | 364,604 | 1,703,898 | 2.330 |
| 000000-00-0 | CCP IX LP No. 1 | | London | GBR | Charterhouse General Partners (IX) Limited | | 11/01/2012 | 3 | 4,705,445 | 2,745,324 | 2,745,324 | (1,179,388) | 0 | 0 | 0 | 40,106 | 758,698 | 890,389 | 0.320 |
| 000000-00-0 | CCP VII LP No. 2.1 | | London | GBR | Charterhouse general Partners (VII) Limited | | 11/01/2012 | 3 | 1,304,262 | 54,090 | 54,090 | (300,265) | 0 | 0 | 0 | 74,624 | 150,637 | 4,569,529 | 1.680 |
| 000000-00-0 | CCP VIII LP No. 2.1 | | London | GBR | Charterhouse General Partners (VIII) Limited | | 11/01/2012 | 3 | 2,781,972 | 52,846 | 52,846 | (1,124,120) | 0 | 0 | 0 | 121,639 | 0 | 2,755,371 | 0.850 |
| 000000-00-0 | Centerbridge Capital Partners II, L.P. | | New York | NY | Centerbridge Associates II, LP | | 11/01/2012 | | 20,351,442 | 19,492,762 | 19,492,762 | (1,779,318) | 0 | 0 | 0 | 0 | 3,180,590 | 3,920,959 | 0.590 |
| 000000-00-0 | Centerbridge Capital Partners III, L.P. -PICA | | New York | NY | Centerbridge Associates III, L.P. | | 05/21/2015 | | 3,259,540 | 3,802,115 | 3,802,115 | 673,193 | 0 | 0 | 0 | (126,031) | 9,241,999 | 0.210 | |
| 000000-00-0 | Centerbridge Capital Partners, L.P. | | New York | NY | Centerbridge Associates, LP | | 11/01/2012 | | 5,686,669 | 4,918,018 | 4,918,018 | (184,770) | 0 | 0 | 0 | 0 | 170,238 | 1,066,628 | 0.460 |
| 000000-00-0 | Cerberus Institutional Partners, L.P. - Series II | | New York | NY | Cerberus Institutional Associates, LLC | | 11/01/2012 | | 1,385,053 | 429,756 | 429,756 | 110,093 | 0 | 0 | 0 | 0 | 0 | 6,466,293 | 4.350 |
| 000000-00-0 | Cerberus Institutional Partners, L.P. - Series III | | New York | NY | Cerberus Institutional Associates, LLC | | 11/01/2012 | | 1,476,282 | 990,806 | 990,806 | (221,847) | 0 | 0 | 0 | 0 | 0 | 5,859,426 | 0.890 |
| 000000-00-0 | Cerberus Institutional Partners, L.P. - Series IV | | New York | NY | Cerberus Institutional Associates, LLC | | 11/01/2012 | | 5,920,760 | 5,920,760 | 5,920,760 | (186,596) | 0 | 0 | 0 | 0 | 1,075,244 | 1,866,080 | 0.320 |

E07.1

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

| 1 | 2 | 3 | 4 Location | | 6 | 7 | 8 | 9 | 10 | 11 | 12 | Change in Book/Adjusted Carrying Value | | | | | 18 | 19 | 20 |
|----------------------|--|------|----------------|-------|---|---|------------|---|-------------|-------------|-------------|--|--|---|---|--|-------------------|--------------------------------------|-------------------------|
| | | | City | State | | | | | | | | Name of Vendor or General Partner | NAIC Designation | Date Originally Acquired | Type and Strategy | Actual Cost | | | |
| CUSIP Identification | Name or Description | Code | | | | | | | | | | Unrealized Valuation Increase (Decrease) | Current Year's (Depreciation) or (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Capitalized Deferred Interest and Other | Total Foreign Exchange in Book/Adjusted Carrying Value | Investment Income | Commitment for Additional Investment | Percentage of Ownership |
| 000000-00-0 | Cerberus Levered Loan Opportunities Fund I L.P. - PICA | | New York | NY | Cerberus Levered Loan Opportunities GP, LLC | | | 2 | 1,686,826 | 1,686,826 | 1,686,826 | 83,852 | 0 | 0 | 0 | 0 | 52,348 | 11,479,761 | 3.920 |
| 000000-00-0 | Cerberus Levered Loan Opportunities Fund II, LP - PICA | | New York | NY | Cerberus Levered Opportunities II GP, LLC | | 05/31/2013 | 2 | 10,138,523 | 10,138,523 | 10,138,523 | 0 | 0 | 0 | 0 | 0 | 302,314 | 3,280,376 | 1.840 |
| 000000-00-0 | Charles River Partnership XII, LP (VZ) | | Cambridge | MA | Charles River Partnership XII GP, LLC | | 12/10/2012 | 1 | 3,264,222 | 2,183,699 | 2,183,699 | 240,837 | 0 | 0 | 0 | 0 | 0 | 0 | 5.000 |
| 000000-00-0 | Charles River Partnership XIII, L.P. (VZ) | | Cambridge | MA | Charles River Partnership XIII GP, LLC | | 12/10/2012 | 1 | 5,008,175 | 3,932,735 | 3,932,735 | (756,980) | 0 | 0 | 0 | 0 | 0 | 125,000 | 4.400 |
| 000000-00-0 | China Momentum Fund, L.P. | | Grand Cayman | CYM | Fosun China Momentum Fund GP Ltd | | 12/24/2013 | 3 | 127,264,259 | 117,340,275 | 117,340,275 | 2,963,290 | 0 | 0 | 0 | 0 | 12,294,775 | 70,971,094 | 19.620 |
| 000000-00-0 | CHS Private Equity V LP | | Chicago | IL | CHS Management V LP | | 11/01/2012 | 3 | 53,925 | 53,925 | 53,925 | (153,550) | 0 | 0 | 0 | 0 | 1,515,117 | 2,010,278 | 1.240 |
| 000000-00-0 | CISA Holdings LLC | | New York | NY | Veritas Capital Fund Management, LLC | | 06/30/2015 | 3 | 6,050,000 | 6,049,117 | 6,049,117 | (883) | 0 | 0 | 0 | 0 | 0 | 0 | 1.730 |
| 000000-00-0 | Clayton, Dubilier & Rice Fund VI Limited Partnership | | New York | NY | CD&R Associates VI Limited Partnership | | 11/01/2012 | 3 | 180,115 | 57,719 | 57,719 | (2,999) | 0 | 0 | 0 | 0 | 0 | 1,394,888 | 0.710 |
| 000000-00-0 | CLAYTON, DUBILIER & RICE FUND VII, L.P. (VZ) | | New York | NY | CD&R Associates VII, Ltd | | 12/10/2012 | 3 | 14,328,048 | 14,372,368 | 14,372,368 | 44,320 | 0 | 0 | 0 | 0 | 2,931,274 | 4,126,109 | 1.300 |
| 000000-00-0 | Clayton, Dubilier & Rice Fund VIII, LP | | New York | NY | CD&R Associates VIII, LP | | 11/01/2012 | 3 | 9,264,248 | 9,293,650 | 9,293,650 | 29,402 | 0 | 0 | 0 | 0 | 1,895,307 | 2,667,868 | 0.820 |
| 000000-00-0 | Clayton, Dubilier & Rice Fund VIII, LP | | New York | NY | CD&R Associates VIII, Ltd. | | 11/01/2012 | 3 | 6,910,241 | 6,910,241 | 6,910,241 | (536,886) | 0 | 0 | 0 | 0 | 3,240,290 | 2,262,803 | 0.260 |
| 000000-00-0 | Code Hennessy & Simmons IV LP | | Chicago | IL | CHS Management IV LP | | 11/01/2012 | 3 | 1,079,988 | 0 | 0 | 3,931 | 0 | 0 | 0 | 0 | 0 | 0 | 1.620 |
| 000000-00-0 | Collier International Partners IV-E, L.P. | | Georgetown | GGY | Collier International General Partner IV, L.P. | | 11/01/2012 | 3 | 1,935,770 | 132,380 | 0 | 991,223 | 0 | 0 | 0 | 0 | 0 | 233,332 | 12.010 |
| 000000-00-0 | Collier International Partners V-A, L.P. (GM) | | St Peters Port | GGY | Collier International General Partner V, L.P. | | 11/01/2012 | 3 | 1,351,089 | 1,290,151 | 0 | 119,556 | 0 | 0 | 0 | 0 | 473,101 | 1,427,461 | 0.130 |
| 000000-00-0 | Collier International Partners VII, L.P. | | St Peters Port | GGY | Collier International General Partner VII LP | | 01/21/2016 | 3 | 726,149 | 1,140,363 | 1,140,363 | 612,391 | 0 | 0 | 0 | 0 | (198,177) | 24,273,851 | 0.380 |
| 000000-00-0 | Consonance Private Equity, LP | | New York | NY | Consonance Private Equity GP, LP | | 08/07/2014 | 3 | 4,828,048 | 12,074,539 | 12,074,539 | 5,488,880 | 0 | 0 | 0 | 0 | (63,562) | 10,171,952 | 4.200 |
| 000000-00-0 | Cortec Group Fund VI, LP | | New York | NY | Cortec Management VI, LLC | | 07/10/2015 | 3 | 5,027,863 | 4,551,306 | 4,551,306 | (23,718) | 0 | 0 | 0 | 0 | (338,582) | 14,972,137 | 1.820 |
| 000000-00-0 | CVC Capital Partners VI (A) L.P. | | St Helier | JEY | CVC Capital Partners VI Limited | | 02/18/2014 | 3 | 8,478,885 | 7,861,047 | 7,861,047 | 658,011 | 0 | 0 | 0 | (171,697) | (201,540) | 6,022,702 | 0.130 |
| 000000-00-0 | Darby Asia Opportunities Fund III L.P. - PICA | | Grand Cayman | CYM | Darby Asia Opportunities Fund III, GP, L.P. | | 09/20/2011 | 2 | 7,477,653 | 9,070,786 | 9,070,786 | 9,070,786 | 0 | 0 | 0 | 0 | 0 | 4,510,747 | 13.680 |
| 000000-00-0 | DFW Capital Partners V, L.P. - PICA | | Teaneck | NJ | DFW V-GP, LLC | | 05/17/2016 | 3 | 5,241,879 | 4,820,381 | 4,820,381 | (121,885) | 0 | 0 | 0 | 0 | (299,613) | 14,258,121 | 5.420 |
| 000000-00-0 | DLJ Investment Partners III, L.P. | | New York | NY | DLJ Investment Associates III, LP | | 06/23/2006 | 2 | 10,714,507 | 2,727,370 | 2,727,370 | (825,560) | 0 | 0 | 0 | 0 | (175,275) | 18,218,264 | 6.200 |
| 000000-00-0 | EIF United States Power Fund IV, LP - PICA | | Needham | MA | EIF US Power IV, LLC | | 11/28/2011 | 3 | 7,700,574 | 10,165,073 | 10,165,073 | 253,860 | 0 | 0 | 0 | 0 | 263,505 | 3,672,764 | 0.700 |
| 000000-00-0 | EIG Energy Fund XVI, L.P. | | Washington, DC | DC | EIG Energy Fund XVI, L.P. | | 12/13/2013 | 2 | 14,933,394 | 14,023,259 | 14,023,259 | 2,497,289 | 0 | 0 | 0 | 0 | 74,123 | 13,514,294 | 0.500 |
| 000000-00-0 | Elevar Equity III, L.P. | | Seattle | WA | Elevar GP III, L.P. | | 12/30/2014 | 1 | 2,188,328 | 1,803,960 | 1,803,960 | 136,800 | 0 | 0 | 0 | 0 | (124,743) | 2,815,000 | 9.450 |
| 000000-00-0 | Emerald Partners IV, L.P. | | Cleveland | OH | Brantley Venture Management IV LP | | 03/30/1999 | 3 | 2,959,551 | 404,424 | 404,424 | 23,547 | 0 | 0 | 0 | 0 | 0 | 0 | 4.040 |
| 000000-00-0 | Energy Capital Partners III-A, L.P. | | Short Hills | NJ | Energy Capital Partners GP III, LP | | 04/22/2014 | 3 | 6,909,107 | 7,770,517 | 7,770,517 | 1,621,451 | 0 | 0 | 0 | 0 | (196,550) | 13,090,943 | 0.820 |
| 000000-00-0 | Energy Capital Partners Mezzanine Opportunities Fund A, LP | | Short Hills | NJ | Energy Capital Partners Mezzanine GP, LP | | 03/27/2013 | 2 | 22,032,753 | 17,637,522 | 17,637,522 | 3,261,403 | 0 | 0 | 0 | 0 | (134,567) | 11,977,386 | 4.350 |
| 000000-00-0 | EQT IV (No. 1) Limited Partnership (GM) | | St Peter Port | GBR | EQT IV (General Partner) LP | | 11/01/2012 | 3 | 1,212,170 | 58,077 | 58,077 | 6,477 | 0 | 0 | 0 | 1,965 | 0 | 0 | 1.170 |
| 000000-00-0 | EQT V (No. 1) Limited Partnership | | St Peter Port | GBR | EQT V (General Partner) LP | | 11/01/2012 | 3 | 363,162 | 251,335 | 251,335 | (60,943) | 0 | 0 | 0 | (6,412) | 66,217 | 27,521 | 0.030 |
| 000000-00-0 | EQT VI (No. 1) Limited Partnership | | St Peter Port | GBR | EQT VI (General Partner) LP | | 11/01/2012 | 3 | 22,976,494 | 27,284,265 | 27,284,265 | 1,909,464 | 0 | 0 | 0 | (931,490) | 2,553,005 | 2,375,676 | 0.570 |
| 000000-00-0 | Equilibrium Capital Group LLC | | Portland | OR | Equilibrium Capital Management, Inc. | | 08/29/2014 | 1 | 2,000,000 | 3,453,338 | 3,453,338 | 1,060,906 | 0 | 0 | 0 | 0 | 0 | 0 | 2.980 |
| 000000-00-0 | Escalate Capital I, L.P. | | Austin | TX | Escalate Capital Management I | | 11/01/2012 | 2 | 1,544,192 | 1,533,270 | 1,533,270 | 236,898 | 0 | 0 | 0 | 0 | 22,229 | 138,144 | 5.050 |
| 000000-00-0 | Fenway Partners Capital Fund III, L.P. (VZ) | | Wilmington | DE | Fenway Partners III, LLC | | 12/10/2012 | 3 | 17,894,234 | 17,716,851 | 17,716,851 | (1,476,063) | 0 | 0 | 0 | 0 | 2,488,094 | 3,632,223 | 7.300 |
| 000000-00-0 | First Reserve Fund XI, L.P. (VZ) | | Greenwich | CT | First Reserve GP XI, L.P. | | 12/10/2012 | 3 | 65,304,257 | 10,256,835 | 10,256,835 | (5,141,923) | 0 | 0 | 0 | 0 | 0 | 0 | 1.300 |
| 000000-00-0 | First Reserve Fund XII, L.P. (VZ) | | Greenwich | CT | First Reserve GP XII, L.P. | | 12/10/2012 | 3 | 77,113,551 | 30,510,592 | 30,510,592 | (13,821,873) | 0 | 0 | 0 | 0 | (584,112) | 2,236,126 | 1.200 |
| 000000-00-0 | Fortress Credit Opportunities Fund II (C) L.P. | | New York | NY | FCO Fund II GP LLC | | 11/01/2012 | 3 | 6,225,260 | 5,995,986 | 5,995,986 | 221,237 | 0 | 0 | 0 | 0 | 127,913 | 1,675,092 | 2.520 |
| 000000-00-0 | Fortress Investment Fund III (Fund B) LP | | New York | NY | Fortress Fund III GP LLC | | 11/01/2012 | 3 | 26,990,866 | 13,384,122 | 13,384,122 | (389,223) | 0 | 0 | 0 | 0 | 0 | 772,376 | 1.490 |
| 000000-00-0 | Fortress Investment Fund IV (Fund A) LP | | New York | NY | Fortress Fund IV GP LP | | 11/01/2012 | 3 | 35,942,142 | 23,904,821 | 23,904,821 | 41,951 | 0 | 0 | 0 | 0 | 0 | 597,221 | 1.240 |
| 000000-00-0 | Fortress Investment Fund V (Fund A) LP | | New York | NY | Fortress Fund V GP L.P. | | 11/01/2012 | 3 | 22,331,139 | 24,413,021 | 24,413,021 | (5,027,494) | 0 | 0 | 0 | 0 | 2,033,492 | 549,527 | 0.590 |
| 000000-00-0 | Fourth Civen Fund (No. 2) Limited Partnership | | London | GBR | Civen Capital Management (IV) Limited Partnership | | 11/01/2012 | 3 | 7,056,771 | 3,562,260 | 3,562,260 | (1,048,719) | 0 | 0 | 0 | (132,012) | 1,157,606 | 1,467,284 | 0.590 |
| 000000-00-0 | Francisco Partners IV, L.P. - PICA | | San Francisco | CA | Francisco Partners GP IV, L.P. | | 04/15/2015 | 3 | 9,187,500 | 9,275,165 | 9,275,165 | 557,045 | 0 | 0 | 0 | 0 | (174,583) | 9,562,500 | 0.650 |
| 000000-00-0 | Friedman Fleischer & Lowe LLC | | San Francisco | CA | Friedman Fleischer & Lowe, GP, LLC | | 01/14/1999 | 3 | 94,352 | 2,788,918 | 2,788,918 | 119,707 | 0 | 0 | 0 | 0 | 0 | 75,992 | 2.450 |
| 000000-00-0 | FS Equity Partners V, LP (VZ) | | Los Angeles | CA | FS Capital Partners V, LLC | | 12/10/2012 | 3 | 4,568,882 | 3,670,602 | 3,670,602 | (263,579) | 0 | 0 | 0 | 0 | 342,045 | 7,763,176 | 3.570 |
| 000000-00-0 | GS Mezzanine Partners 2006 Institutional, LP | | George Town | CYM | GS Mezzanine Advisors 2006, L.L.L. | | 11/01/2012 | 2 | 659,807 | 659,807 | 659,807 | 0 | 0 | 0 | 0 | 0 | 118,709 | 2,169,874 | 5.640 |
| 000000-00-0 | GS Mezzanine Partners V, L.P. | | New York | NY | GS Mezzanine Advisors V, L.L.C. | | 12/10/2007 | 2 | 1,397,344 | 1,125,348 | 1,125,348 | (62,025) | 0 | 0 | 0 | 0 | 0 | 5,172,327 | 0.100 |
| 000000-00-0 | GS Mezzanine Partners V, L.P. (GM) | | New York | NY | GS Mezzanine Advisors V, L.L.C. | | 11/01/2012 | 2 | 842,419 | 796,811 | 796,811 | (45,608) | 0 | 0 | 0 | 0 | 0 | 3,705,191 | 0.340 |

E07.2

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

| 1 CUSIP Identification | 2 Name or Description | 3 Code | 4 Location | | 6 Name of Vendor or General Partner | 7 NAIC Designation | 8 Date Originally Acquired | 9 Type and Strategy | 10 Actual Cost | 11 Fair Value | 12 Book/ Adjusted Carrying Value Less Encum- brances | Change in Book/Adjusted Carrying Value | | | | | 18 Invest- ment Income | 19 Commit- ment for Additional Invest- ment | 20 Percent- age of Owner- ship |
|------------------------------|--|-----------|-----------------|-------|---|--------------------------|-------------------------------------|------------------------------|----------------------|---------------------|---|---|---|--|--|--|---------------------------------|---|--|
| | | | City | State | | | | | | | | 13 Unrealized Valuation Increase (Decrease) | 14 Current Year's (Depreci- ation) or (Amorti- zation)/ Accretion | 15 Current Year's Other- Than- Tempo- rary Impair- ment Recogn- ized | 16 Capital- ized Deferred Interest and Other | 17 Total Foreign Exchange in Book/ Adjusted Carrying Value | | | |
| 000000-00-0 | GSO Capital Opportunities Fund III, LP - PICA | | New York | NY | GSO Capital Opportunities Associates III LLC | | 09/22/2016 | 2 | 1,393,146 | 1,387,314 | 1,387,314 | (5,832) | 0 | 0 | 0 | 0 | 224 | 28,006,854 | 0.450 |
| 000000-00-0 | Haddington Energy Partners, LP | | Houston | TX | Haddington Ventures, LLC | | 03/30/1999 | | 0 | 52,558 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 18.330 |
| 000000-00-0 | Harbour Group Investments IV, LP HarbourVest International Private Equity Partners IV-Partnership Fund L.P | | Clayton | MO | Harbour Group IV Management Co., LLC | | 11/01/2012 | 3 | 2,139,673 | 2,407,989 | 2,407,989 | (422,762) | 0 | 0 | 0 | 0 | 745,596 | 7,589,177 | 6.130 |
| 000000-00-0 | Harvest Partners VII, LP - PICA | | Boston | MA | HIPEP IV-PARTNERSHIP ASSOCIATES LLC | | 11/01/2012 | 3 | 1,055,469 | 1,007,477 | 1,007,477 | (37,465) | 0 | 0 | 0 | 0 | 138,809 | 291,664 | 0.540 |
| 000000-00-0 | Highstar Capital Fund II, L.P. (GM) | | New York | NY | Harvest Associates VII, LP | | 09/28/2016 | 3 | 446,852 | 103,652 | 103,652 | (343,200) | 0 | 0 | 0 | 0 | 0 | 34,553,148 | 1.590 |
| 000000-00-0 | Highstar Capital Fund III, L.P. (GIB) | | New York | NY | AIG Highstar GP II, LP | | 11/01/2012 | | 9,271,449 | 10,871,641 | 10,871,641 | 282,770 | 0 | 0 | 0 | 0 | 0 | 180,733 | 4.100 |
| 000000-00-0 | Highstar Capital Fund III, L.P. (GM) | | New York | NY | AIG Highstar GP III Prism Fund, L.P. | | 12/31/2012 | | 14,789,217 | 10,474,123 | 10,474,123 | (1,585,982) | 0 | 0 | 0 | 0 | (111,110) | 293,625 | 1.330 |
| 000000-00-0 | Highstar Capital Fund III, L.P. (GM) | | New York | NY | AIG Highstar GP II, LP | | 11/01/2012 | | 9,552,108 | 7,196,163 | 7,196,163 | (166,606) | 0 | 0 | 0 | 0 | (68,750) | 149,404 | 0.810 |
| 000000-00-0 | Highstar Capital IV, LP - PICA | | New York | NY | Highstar Capital GP IV, LP ICG Europe Fund V GP Limited Partnership | | 02/09/2011 | | 13,375,288 | 15,971,226 | 15,971,226 | 666,084 | 0 | 0 | 0 | 0 | 633,883 | 2,030,068 | 1.960 |
| 000000-00-0 | ICG Europe Fund V No.1, LP - PICA | | St. Helier | JEY | ICG Europe Fund 2006 GP Limited | | 04/27/2012 | 2 | 13,047,825 | 10,688,524 | 10,688,524 | (996,779) | 0 | 0 | 0 | (296,740) | 1,856,137 | 1,025,287 | 0.570 |
| 000000-00-0 | ICV Partners II, L.P. | | St. Helier | JEY | ICV ASSOCIATES II, LLC | | 02/28/2007 | 2 | 270 | 0 | 270 | (2,392) | 0 | 0 | 0 | 53 | 0 | 0 | 1.600 |
| 000000-00-0 | Inter-Atlantic G Fund, LP | | New York | NY | Inter-Atlantic Advisors V, LLC | | 11/29/2005 | 1 | 734,108 | 485,971 | 485,971 | (4,798) | 0 | 0 | 0 | 0 | 456,726 | 78,143 | 0.800 |
| 000000-00-0 | Intervale Capital Fund III, L.P. | | New York | NY | Inter-Atlantic Advisors V, LLC | | 02/29/2016 | 1 | 4,114,449 | 3,891,468 | 3,891,468 | (114,933) | 0 | 0 | 0 | 0 | (108,048) | 5,885,551 | 98.000 |
| 000000-00-0 | Intervale Capital Fund, LP (VZ) | | Cambridge | MA | Intervale Capital GP III, L.P. | | 03/14/2014 | | 5,037,263 | 3,612,276 | 3,612,276 | (555,919) | 0 | 0 | 0 | 0 | (89,530) | 2,462,737 | 1.510 |
| 000000-00-0 | Ironwood Equity Fund L.P. | | Cambridge | MA | Intervale Capital GP, LP | | 12/10/2012 | | 17,640,915 | 7,525,031 | 7,525,031 | (4,790,617) | 0 | 0 | 0 | 0 | (118,005) | 2,178,467 | 10.900 |
| 000000-00-0 | Ironwood Mezzanine Fund LP | | Avon | CT | Ironwood Equity Management LLC | | 07/19/2004 | | 2,251,385 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 10.600 |
| 000000-00-0 | Irving Place Capital Partners III, L.P. (VZ) | | Avon | CT | Ironwood Mezzanine Management LLC Bear Stearns Merchant Capital III, L.P. | | 06/12/2002 | 2 | (2,073,100) | 32,926 | 0 | 0 | 0 | 0 | 0 | 0 | 122,086 | 239,956 | 8.880 |
| 000000-00-0 | Kainos Capital Partners II LP - PICA | | New York | NY | KCP II GP LP | | 12/10/2012 | 3 | 3,876,401 | 88,090 | 88,090 | (12,838) | 0 | 0 | 0 | 0 | (36,472) | 0 | 4.110 |
| 000000-00-0 | Kelso Investment Associates VII, LP (VZ) | | Dallas | TX | Kelso GP VII, LLC | | 12/19/2016 | 3 | 222,411 | 95,866 | 95,866 | (222,411) | 0 | 0 | 0 | 0 | (126,545) | 28,377,589 | 0.056 |
| 000000-00-0 | Lexington Capital Partners V, L.P. | | New York | NY | Lexington Associates V, LLC | | 12/10/2012 | 3 | 3,932,206 | 1,505,459 | 1,505,459 | (348,952) | 0 | 0 | 0 | 0 | 0 | 2,485,090 | 2.000 |
| 000000-00-0 | Lexington Capital Partners VI-B, L.P. | | New York | NY | Lexington Associates V, LLC | | 11/01/2012 | 3 | 732,066 | 660,591 | 660,591 | (71,475) | 0 | 0 | 0 | 0 | 0 | 56,788 | 0.580 |
| 000000-00-0 | Lincolnshire Equity Fund II LP | | New York | NY | Lexington Associates VI, LP | | 11/01/2012 | 3 | 2,220,605 | 1,981,144 | 1,981,144 | (113,980) | 0 | 0 | 0 | 0 | 0 | 134,814 | 0.220 |
| 000000-00-0 | Linden Capital Partners III, L.P. - PICA | | New York | NY | Lincolnshire Equity Partners II LP | | 10/19/2000 | 3 | 337,704 | 260,187 | 260,187 | (21,912) | 0 | 0 | 0 | 0 | 0 | 435,841 | 2.480 |
| 000000-00-0 | Menlo Ventures X, LP | | Chicago | IL | Linden Manager III LP | | 06/23/2016 | 3 | 5,595,887 | 5,200,114 | 5,200,114 | (220,523) | 0 | 0 | 0 | 0 | (175,251) | 9,404,113 | 2.000 |
| 000000-00-0 | Menlo Ventures XI, LP (GM) | | Menlo Park | CA | MV Management X, L.L.C. | | 11/01/2012 | 1 | 4,960,845 | 8,722,972 | 8,722,972 | 281,674 | 0 | 0 | 0 | 0 | 375,682 | 0 | 0.640 |
| 000000-00-0 | Metalmark Capital Partners II, L.P. | | Menlo Park | CA | MV Management XI, LLC | | 11/01/2012 | 1 | 5,296,532 | 21,791,594 | 21,791,594 | 2,688,533 | 0 | 0 | 0 | 0 | 287,774 | 286,875 | 1.420 |
| 000000-00-0 | Metalmark Capital Partners, L.P. | | New York | NY | Metalmark Capital Partners II GP, LP | | 11/01/2012 | 3 | 9,638,633 | 8,857,575 | 8,857,575 | (566,277) | 0 | 0 | 0 | 0 | 168,202 | 2,122,105 | 4.130 |
| 000000-00-0 | Mezzanine Partners Fund II, LP | | New York | NY | Metalmark Capital Partners GP, LLC Highbridge Principal Strategies Mezzanine Partners II GP, L.P. | | 11/01/2012 | 3 | 2,596,966 | 1,326,577 | 1,326,577 | (1,270,389) | 0 | 0 | 0 | 0 | 0 | 7,706,280 | 3.250 |
| 000000-00-0 | MezzVest II L.P. | | New York | NY | Mezzanine Partners II GP, L.P. | | 05/06/2013 | 2 | 28,493,470 | 27,353,910 | 27,353,910 | (2,385,894) | 0 | 0 | 0 | 0 | 7,111,796 | 8,012,675 | 2.680 |
| 000000-00-0 | MezzVest III, L.P. - PICA | | St. Helier | JEY | AIG-MezzVest Partners II, Ltd | | 10/03/2005 | 2 | 14,020,563 | 3,599,672 | 3,599,672 | (5,671,075) | 0 | 0 | 0 | 196,192 | 5,729,053 | 12,801,001 | 8.130 |
| 000000-00-0 | MicroVest II - A, LP | | St. Helier | JEY | MezzVest Partners III, Limited. | | 02/24/2012 | 2 | 13,817,169 | 12,314,017 | 12,314,017 | (998,540) | 0 | 0 | 0 | (327,011) | 1,089,871 | 5,353,738 | 2.940 |
| 000000-00-0 | Morgan Stanley Real Estate Fund VI | | Bethesda | MD | MicroVest General Partner II, LLC | | 04/17/2009 | 1 | 4,731,268 | 4,596,355 | 4,596,355 | (326,422) | 0 | 0 | 0 | 0 | 603,332 | 200,000 | 8.290 |
| 000000-00-0 | Murex Investments I, LP | | New York | NY | MSREF VI International-GP, L.L.C. | | 05/29/2009 | | 1,030,145 | 1,030,145 | 1,030,145 | 0 | 0 | 0 | 0 | 0 | 7,404 | 0 | 0.220 |
| 000000-00-0 | NeoCarta Ventures, LP | | Philadelphia | PA | Murex Capital LP | | 01/22/2004 | | 664,191 | 319,956 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 18.180 |
| 000000-00-0 | New Enterprise Associates 10, Limited Partnership | | San Francisco | CA | NeoCarta Associates, LLC | | 12/03/1999 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.730 |
| 000000-00-0 | New Enterprise Associates 11, Limited Partnership | | Timonium | MD | NEA Partners 10, Limited Partnership | | 11/01/2012 | 1 | 4,697,355 | 5,394,583 | 5,394,583 | (50,521) | 0 | 0 | 0 | 0 | 0 | 0 | 0.700 |
| 000000-00-0 | New Enterprise Associates 12, Limited Partnership | | Timonium | MD | NEA Partners 11, Limited Partnership | | 11/01/2012 | 1 | 4,764,349 | 4,468,995 | 4,468,995 | (277,189) | 0 | 0 | 0 | 0 | 0 | 0 | 1.450 |
| 000000-00-0 | New Enterprise Associates 13, Limited Partnership | | Timonium | MD | NEA 12 GP, LLC | | 11/01/2012 | 1 | 3,499,435 | 3,658,530 | 3,658,530 | 159,095 | 0 | 0 | 0 | 0 | 0 | 120,000 | 0.320 |
| 000000-00-0 | New Enterprise Associates 8A, Limited Partnership | | Timonium | MD | NEA 13 GP, LTD | | 11/01/2012 | 1 | 4,948,382 | 5,950,424 | 5,950,424 | 871,546 | 0 | 0 | 0 | 0 | 65,558 | 170,632 | 0.200 |
| 000000-00-0 | New Markets Education Partners, L.P. | | Timonium | MD | NEA Partners 10, Limited Partnership | | 11/01/2012 | 1 | 660,152 | 627,263 | 627,263 | (23,942) | 0 | 0 | 0 | 0 | 0 | 0 | 2.940 |
| 000000-00-0 | Newark Venture Partners Fund, L.P. | | College Park | MD | New Markets Education Partners, LLC | | 05/30/2012 | 1 | 3,663,034 | 3,663,034 | 3,663,034 | (239,979) | 0 | 0 | 0 | 0 | 198,725 | 1,062,500 | 18.330 |
| 000000-00-0 | NewSpring Mezzanine Capital, LP | | Newark | NJ | NVP General Partner, L.L.C | | 07/12/2016 | 1 | 1,248,750 | 1,003,929 | 1,003,929 | (244,821) | 0 | 0 | 0 | 0 | 0 | 3,746,250 | 9.990 |
| 000000-00-0 | Newstone Capital Partners, L.P. | | King of Prussia | PA | NSM SBIC II GP, L.P. | | 07/12/2005 | 2 | 334,808 | 382,095 | 382,095 | (120,911) | 0 | 0 | 0 | 0 | 0 | 359,081 | 5.020 |
| 000000-00-0 | Nordic Capital V, L.P | | Los Angeles | CA | Newstone Partners, LLC | | 05/31/2006 | 2 | 2,575,847 | 2,759,216 | 2,759,216 | 319,489 | 0 | 0 | 0 | 0 | 650,203 | 1,245,683 | 1.950 |
| 000000-00-0 | | | St. Helier | JEY | Nordic Capital V Limited | | 11/01/2012 | 3 | 1,760,829 | 1,442,637 | 1,442,637 | (48,994) | 0 | 0 | 0 | (50,987) | 0 | 0 | 1.550 |

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ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

| 1 | 2 | 3 | 4 Location | | 6 | 7 | 8 | 9 | 10 | 11 | 12 | Change in Book/Adjusted Carrying Value | | | | | 18 | 19 | 20 |
|----------------------|---|------|----------------|-------|---|------------------|--------------------------|-------------------|-------------|-------------|---|--|--|---|---|---|-------------------|--------------------------------------|-------------------------|
| | | | City | State | | | | | | | | Name of Vendor or General Partner | NAIC Designation | Date Originally Acquired | Type and Strategy | Actual Cost | | | |
| CUSIP Identification | Name or Description | Code | City | State | Name of Vendor or General Partner | NAIC Designation | Date Originally Acquired | Type and Strategy | Actual Cost | Fair Value | Book/ Adjusted Carrying Value Less Encumbrances | Unrealized Valuation Increase (Decrease) | Current Year's (Depreciation) or (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Capitalized Deferred Interest and Other | Total Foreign Exchange in Book/ Adjusted Carrying Value | Investment Income | Commitment for Additional Investment | Percentage of Ownership |
| 000000-00-0 | Nordic Capital VI Alpha, L.P. | | St. Helier | JEY | Nordic Capital VI Limited | | 11/01/2012 | 3 | 14,296,691 | 10,376,487 | 10,376,487 | 170,016 | 0 | 0 | (371,907) | 1,391,873 | 0 | 2.520 | |
| 000000-00-0 | Nordic Capital VII Alpha, L.P. (GM) | | St. Helier | JEY | Nordic Capital VII Limited | | 11/01/2012 | 3 | 10,423,697 | 10,423,697 | (450,715) | 0 | 0 | 0 | (343,449) | 1,774,495 | 896,099 | 0.470 | |
| 000000-00-0 | NVP General Partner, L.L.C. | | Newark | NJ | Thomas Wisniewski | | 07/12/2016 | 1 | 1,250 | 1,250 | 1,250 | 0 | 0 | 0 | 0 | 0 | 3,750 | 0.010 | |
| 000000-00-0 | Oaktree Opportunities Fund VIII, L.P. (VZ) | | Los Angeles | CA | OCM Opportunities Fund VIII GP, L.P. | | 12/10/2012 | 1 | 8,940,223 | 7,388,439 | 7,388,439 | 80,165 | 0 | 0 | 0 | (4,235) | 0 | 0.500 | |
| 000000-00-0 | Oaktree Opportunities Fund VIIIb, L.P. (VZ) | | Los Angeles | CA | OCM Opportunities Fund VIIIb GP, L.P. | | 12/10/2012 | 1 | 15,133,051 | 13,152,403 | 13,152,403 | (1,099,412) | 0 | 0 | 0 | (1,748) | 0 | 0.700 | |
| 000000-00-0 | OCM Opportunities Fund V, L.P. | | Los Angeles | CA | OCM OPPORTUNITIES FUND V GP, LLC | | 11/01/2012 | 1 | 353,520 | 243,810 | 243,810 | 44,519 | 0 | 0 | 0 | 0 | 0 | 0.970 | |
| 000000-00-0 | OCM Opportunities Fund VI, L.P. | | Los Angeles | CA | OCM Opportunities Fund VI GP, LLC | | 11/01/2012 | 1 | 400,165 | 166,831 | 166,831 | (67,622) | 0 | 0 | 0 | 0 | 0 | 0.470 | |
| 000000-00-0 | OCM Opportunities Fund VII, L.P. (VZ) | | Los Angeles | CA | OCM Opportunities Fund VII GP, L.P. | | 12/10/2012 | 1 | 2,800,897 | 2,261,896 | 2,261,896 | 111,822 | 0 | 0 | 0 | 0 | 0 | 0.300 | |
| 000000-00-0 | OCM Opportunities Fund VII, LP | | Los Angeles | CA | OCM OPPORTUNITIES FUND VII GP, LP | | 11/01/2012 | 1 | 640,051 | 516,880 | 516,880 | 25,553 | 0 | 0 | 0 | 0 | 0 | 0.130 | |
| 000000-00-0 | OCM Opportunities Fund VIIb, L.P. | | Los Angeles | CA | OCM Opportunities Fund VIIb GP, L.P. | | 11/01/2012 | 1 | 709,716 | 410,321 | 410,321 | (3,143) | 0 | 0 | 0 | (1,569) | 0 | 0.060 | |
| 000000-00-0 | OCM Opportunities Fund VIIb, L.P. (VZ) | | Los Angeles | CA | OCM Opportunities Fund VIIb GP, L.P. | | 12/10/2012 | 1 | 7,764,409 | 4,488,978 | 4,488,978 | (34,382) | 0 | 0 | 0 | (17,170) | 0 | 0.300 | |
| 000000-00-0 | OHA European Strategic Credit Fund, L.P. - PICA | | Fort Worth | TX | OHA European Strategic Credit GenPar, LLC | | 07/20/2012 | 1 | 3,618,807 | 4,240,681 | 4,240,681 | (21,907) | 0 | 0 | 0 | 0 | 430,395 | 8,553,680 | 1.920 |
| 000000-00-0 | OHA Newbury Partners, L.P. - PICA | | Fort Worth | TX | OHA Newbury Partners GenPar, LLC | | 09/17/2013 | 1 | 6,121,836 | 7,952,485 | 7,952,485 | 182,391 | 0 | 0 | 0 | 0 | 0 | 12,930,942 | 3.960 |
| 000000-00-0 | Olympus Capital Asia III PE (Offshore) fund | | Hong Kong | CHN | Olympus Capital Asia III GP, LP | | 11/30/2011 | 3 | 6,317,471 | 7,002,547 | 7,002,547 | (3,365,481) | 0 | 0 | 0 | 1,640,302 | 842,069 | 5.150 | |
| 000000-00-0 | One Energy Enterprises LLC - PICA | | Findlay | OH | Jereme Kent | | 12/30/2016 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.126 | |
| 000000-00-0 | Orion Constellation Partners, L.L.C. | | New York | NY | Sirus Capital Management L.L.C. | | 12/31/2004 | 13 | 0 | 700,055 | 0 | 0 | 0 | 0 | 0 | 0 | 470,000 | 0 | 6.330 |
| 000000-00-0 | OSI Group, LLC- Class A-GA - PICA | | Aurora | IL | OSI Industries Holding Co., Inc. | | 03/31/2014 | 3 | 0 | 657,452 | 657,452 | 0 | 0 | 0 | 0 | 0 | 0 | 5,200 | |
| 000000-00-0 | OSI Group, LLC- Class B-GA - PICA | | Aurora | IL | OSI Industries Holding Co., Inc | | 03/11/2014 | 3 | 5,497,469 | 5,419,337 | 5,419,337 | 0 | 0 | 0 | 0 | 0 | 0 | 2,750 | |
| 000000-00-0 | Parthenon Investors II, LP | | Dover | DE | PCap Partners II, LLC | | 11/01/2012 | 3 | 5,365,816 | 1,371,973 | 1,371,973 | (393,883) | 0 | 0 | 0 | 0 | 2,522,003 | 3.690 | |
| 000000-00-0 | Permira Europe III L.P.1 | | St. Peter Port | GGY | Permira Europe III G.P. L.P. | | 11/01/2012 | 3 | 4,709,337 | 1,858,438 | 1,858,438 | (580,504) | 0 | 0 | 6,606 | 0 | 0 | 1.270 | |
| 000000-00-0 | Permira IV L.P.1 | | St. Peter Port | GGY | Permira IV G.P. L.P. | | 11/01/2012 | 3 | 18,267,045 | 12,618,639 | 12,618,639 | (93,734) | 0 | 0 | (63,626) | 7,153,693 | 1,558,450 | 0.610 | |
| 000000-00-0 | Pinnacle Ventures Debt Fund III, L.P. | | Menlo Park | CA | Pinnacle Ventures Management III, L.L.C | | 11/01/2012 | 2 | 1,347,377 | 1,347,377 | 1,347,377 | 28,928 | 0 | 0 | 0 | 0 | 50,597 | 0 | 4.410 |
| 000000-00-0 | Pinnacle Ventures II-B, LP | | Menlo Park | CA | Pinnacle Ventures Management II, LLC | | 11/01/2012 | 2 | 1,671,711 | 1,671,711 | 1,671,711 | 6,386 | 0 | 0 | 0 | 0 | 234,088 | 1,050,926 | 5.250 |
| 000000-00-0 | Platinum Equity Partners III, L.P. | | Beverly Hills | CA | PLATINUM EQUITY PARTNERS III, LLC | | 10/21/2013 | 1 | 6,774,652 | 6,509,105 | 6,509,105 | (56,018) | 0 | 0 | 0 | 0 | 2,511,702 | 2,070,588 | 0.530 |
| 000000-00-0 | Pramerica - Fosun China Opportunity Fund, L.P. | | Hong Kong | CHN | Fosun Equity Investment Ltd, | | 05/16/2011 | 3 | 230,927,739 | 189,722,603 | 189,722,603 | (14,796,018) | 0 | 0 | 0 | (1,636,801) | 34,052,802 | 65,990 | |
| 000000-00-0 | Providence Equity Partners IV LP (GM) | | Providence | RI | Providence Equity GP IV, LP | | 11/01/2012 | 3 | 187,244 | 186,471 | 186,471 | (11,298) | 0 | 0 | 0 | 0 | 30,693 | 1,843,640 | 0.840 |
| 000000-00-0 | PROVIDENCE EQUITY PARTNERS V L.P. | | Providence | RI | Providence Equity GP V L.P. | | 11/01/2012 | 3 | 3,853,700 | 3,501,831 | 3,501,831 | (1,295,560) | 0 | 0 | 0 | 0 | 362,800 | 1,986,975 | 0.530 |
| 000000-00-0 | Providence Equity Partners VI-A, L.P. (GM) | | Providence | RI | Providence Equity GP VI, L.P. | | 11/01/2012 | 3 | 8,037,622 | 7,833,671 | 7,833,671 | 0 | 0 | 0 | 0 | 0 | 326,697 | 796,843 | 0.130 |
| 000000-00-0 | Prudential Capital Partners II, L.P. | | Chicago | IL | Stetson Street Partners, L.P. | | 04/29/2005 | 2 | 7,088,616 | 3,167,251 | 3,167,251 | (688,009) | 0 | 0 | 0 | 0 | 374,575 | 0 | 5.830 |
| 000000-00-0 | Prudential Capital Partners III LP - PICA | | Chicago | IL | Columbus Drive Partners, L.P. | | 10/16/2008 | 2 | 36,696,721 | 31,114,155 | 31,114,155 | (484,924) | 0 | 0 | 0 | 0 | 1,517,136 | 2,484,521 | 7.790 |
| 000000-00-0 | Prudential Capital Partners IV, L.P. - PICA | | Chicago | IL | Lake Street Partners IV, L.P. | | 12/20/2012 | 2 | 130,907,175 | 123,411,122 | 123,411,122 | (2,630,594) | 0 | 0 | 0 | 0 | 14,012,372 | 17,555,235 | 13.690 |
| 000000-00-0 | Q-BLK Co-Investment Fund, L.P. | | Seattle | WA | BAA Co-Investment Fund (GenPar), LLC | | 06/02/2006 | 3 | 1,715,446 | 1,627,636 | 1,627,636 | (140,990) | 0 | 0 | 0 | 0 | 38,106 | 3,495,993 | 8.170 |
| 000000-00-0 | R3 (B), LP - PICA (Class S) | | New York | NY | BlackRock RRR, LLC | | 07/31/2014 | 13 | 3,620,235 | 3,555,104 | 3,555,104 | 739,643 | 0 | 0 | 0 | (120,478) | 0 | 0 | 3.530 |
| 000000-00-0 | Rethink Education, L.P. | | White Plains | NY | Rethink Education GP, L.P. | | 01/28/2014 | 1 | 4,811,353 | 6,482,498 | 6,482,498 | 506,441 | 0 | 0 | 0 | 0 | 55,675 | 109,161 | 8.570 |
| 000000-00-0 | River Capital Partners IV, LP | | Atlanta | GA | River Investors IV, L.L.C. | | 12/29/1997 | 3 | 2,190,274 | 554,176 | 0 | 0 | 0 | 0 | 0 | 0 | 577,604 | 16,500 | |
| 000000-00-0 | RRE Ventures II, L.P. | | New York | NY | RRE Investors GP II, LLC | | 11/17/1999 | 1 | 448,429 | 0 | 0 | (21,258) | 0 | 0 | 0 | 0 | 0 | 0 | 0.520 |
| 000000-00-0 | Schroder Venture Italian Fund II L.P.2 | | St Peter Port | GGY | Schroder Venture Managers Inc. | | 09/12/2003 | 3 | 0 | 16,578 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.800 |
| 000000-00-0 | Sentinel Capital Partners IV, L.P. (VZ) | | New York | NY | SENTINEL PARTNERS IV, L.P. | | 12/10/2012 | 3 | 11,897,266 | 11,897,266 | 11,897,266 | (266,880) | 0 | 0 | 0 | 0 | 5,146,361 | 285,047 | 4.100 |
| 000000-00-0 | Siris Partners III, L.P. -PICA | | New York | NY | Siris Partners GP III, L.P. | | 05/04/2015 | 3 | 4,064,486 | 3,869,656 | 3,869,656 | (14,642) | 0 | 0 | 0 | (67,312) | 5,935,514 | 0.550 | |
| 000000-00-0 | SJF Ventures III, L.P. | | Durham | NC | SJF GP III, LLC | | 05/10/2013 | 1 | 3,597,468 | 3,498,377 | 3,498,377 | 161,508 | 0 | 0 | 0 | 0 | 361,508 | 1,175,000 | 6.340 |
| 000000-00-0 | SKM Equity Fund III, L.P. (VZ) | | New York | NY | SKM Partners, LLC | | 12/10/2012 | 3 | 15,447,416 | 15,152,508 | 15,152,508 | (811,043) | 0 | 0 | 0 | 0 | 0 | 1,187,316 | 10.800 |
| 000000-00-0 | SPC Partners II, L.P. | | San Francisco | CA | SPC Management II, LLC | | 02/22/2000 | 3 | 1,012,612 | 277,608 | 277,608 | 79,022 | 0 | 0 | 0 | 0 | 0 | 24,193 | 3.680 |
| 000000-00-0 | Summit Partners Private Equity Fund VII-B, L.P. | | Boston | MA | SUMMIT PARTNERS PE VII, L.P. | | 11/01/2012 | 1 | 18,558,849 | 18,558,849 | 18,558,849 | 0 | 0 | 0 | 0 | 0 | 2,528,097 | 0 | 2.410 |
| 000000-00-0 | Summit Partners Subordinated Debt Fund IV-A, LP | | Boston | MA | Summit Partners SD IV, LP | | 11/01/2012 | 2 | 2,996,617 | 3,037,633 | 3,037,633 | 13,806 | 0 | 0 | 0 | 0 | 425,604 | 0 | 1.030 |
| 000000-00-0 | Summit Partners Venture Capital Fund II-B, L.P. | | Boston | MA | Summit Partners VC II, LP | | 11/01/2012 | 1 | 2,318,144 | 2,329,286 | 2,329,286 | (511,667) | 0 | 0 | 0 | 0 | 771,113 | 0 | 4.030 |
| 000000-00-0 | Summit Subordinated Debt Fund III-A,LP | | Boston | MA | Summit Partners SD III LLC | | 11/01/2012 | 2 | 2,049,714 | 2,129,456 | 2,129,456 | 273,797 | 0 | 0 | 0 | 0 | 0 | 727,886 | 4.760 |
| 000000-00-0 | Summit Ventures VI-A, L.P. | | Boston | MA | Summit Partners VI (GP) LP | | 11/01/2012 | 1 | 5,483,623 | 6,018,607 | 6,018,607 | 560,762 | 0 | 0 | 0 | 0 | 317,754 | 0 | 2.940 |
| 000000-00-0 | TA Subordinated Debt Fund II, LP | | Boston | MA | TA Associates SDF II, LP | | 11/01/2012 | 2 | 1,009,139 | 1,047,560 | 1,047,560 | 38,421 | 0 | 0 | 0 | 0 | 276,614 | 2,047,500 | 2.030 |
| 000000-00-0 | TA X, L.P. (GM) | | Boston | MA | TA Associates X, L.P. | | 11/01/2012 | 1 | 2,021,673 | 1,887,386 | 1,887,386 | 445,335 | 0 | 0 | 0 | 0 | 0 | 974,487 | 0.800 |
| 000000-00-0 | TA X, L.P. (VZ) | | Boston | MA | TA Associates X, LP | | 12/10/2012 | 1 | 7,261,105 | 6,778,079 | 6,778,079 | 1,598,761 | 0 | 0 | 0 | 0 | 0 | 3,500,000 | 2.900 |

E07.4

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

| 1 CUSIP Identification | 2 Name or Description | 3 Code | 4 Location | | 6 Name of Vendor or General Partner | 7 NAIC Designation | 8 Date Originally Acquired | 9 Type and Strategy | 10 Actual Cost | 11 Fair Value | 12 Book/ Adjusted Carrying Value Less Encum- brances | Change in Book/Adjusted Carrying Value | | | | | 18 Invest- ment Income | 19 Commit- ment for Additional Invest- ment | 20 Percent- age of Owner- ship | | | | | | | | |
|---|---|-----------|--------------------|------------|---|--------------------------|-------------------------------------|------------------------------|----------------------|---------------------|---|---|---|--|--|---|---------------------------------|---|--|--|--|--|--|--|--|--|--|
| | | | 4 City | 5 State | | | | | | | | 13 Unrealized Valuation Increase (Decrease) | 14 Current Year's (Depreci- ation) or (Amorti- zation)/ Accretion | 15 Current Year's Other- Than- Tempo- rary Impair- ment Recogn- ized | 16 Capital- ized Deferred Interest and Other | 17 Total Foreign Exchange Change in Book/ Adjusted Carrying Value | | | | | | | | | | | |
| 000000-00-0 | TA XI, L.P. (GM) | | Boston | MA | TA Associates XI GP Technology Crossover Management IX, L.P. | | 11/01/2012 | 1 | 6,635,045 | 6,939,396 | 6,939,396 | 256,265 | 0 | 0 | 0 | 0 | 1,401,300 | 166,725 | 0.190 | | | | | | | | |
| 000000-00-0 | TCV IX, LP -PICA | | Palo Alto | CA | | | 12/27/2016 | 1 | 392,000 | 392,000 | 392,000 | 0 | 0 | 0 | 0 | 0 | 24,108,000 | 0.010 | | | | | | | | | |
| 000000-00-0 | The Veritas Capital Fund V, L.P. -PICA | | New York | NY | Veritas Capital Partners V, LLC | | 06/08/2015 | 3 | 4,089,239 | 4,356,683 | 4,356,683 | 352,024 | 0 | 0 | 0 | (25,012) | 1,910,761 | 0.320 | | | | | | | | | |
| 000000-00-0 | Thoma Bravo Fund XII, LP - PICA | | Chicago | IL | Thoma Bravo Partners XII, L.P. | | 05/31/2016 | 3 | 9,339,566 | 8,961,484 | 8,961,484 | (133,256) | 0 | 0 | 0 | (244,826) | 19,958,331 | 0.490 | | | | | | | | | |
| 000000-00-0 | Thoma Bravo Special Opportunities Fund II, LP -PICA | | Chicago | IL | Thoma Bravo Partners XI, LP | | 04/29/2015 | 3 | 14,657,215 | 15,872,996 | 15,872,996 | 1,236,933 | 0 | 0 | 0 | 0 | 342,785 | 2.090 | | | | | | | | | |
| 000000-00-0 | Thomas H. Lee Equity Fund VI, LP (GM) | | Boston | MA | THL Equity Advisors VI, LLC | | 11/01/2012 | 3 | 21,149,051 | 21,149,051 | 21,149,051 | 870,535 | 0 | 0 | 0 | 1,188,397 | 1,613,681 | 0.420 | | | | | | | | | |
| 000000-00-0 | TPG Biotechnology Partners II, L.P. | | Fort Worth | TX | TPG Biotechnology GenPar II, L.P. | | 11/01/2012 | 1 | 3,811,450 | 1,304,087 | 1,304,087 | (401,113) | 0 | 0 | 0 | 0 | 1,874 | 0.970 | | | | | | | | | |
| 000000-00-0 | TPG Biotechnology Partners III, LP | | Fort Worth | TX | TPG Biotechnology GenPar III, L.P. | | 11/01/2012 | 1 | 2,188,878 | 1,773,190 | 1,773,190 | (431,464) | 0 | 0 | 0 | 0 | 127,944 | 0.530 | | | | | | | | | |
| 000000-00-0 | TPG Partners IV, LP | | Fort Worth | TX | TPG GenPar IV, L.P. | | 11/01/2012 | 3 | 6,745,220 | 6,027,081 | 6,027,081 | (720,283) | 0 | 0 | 0 | 490,832 | 10,933,789 | 0.840 | | | | | | | | | |
| 000000-00-0 | TPG Partners V, L.P. (GM) | | Fort Worth | TX | TPG GenPar V, LP | | 11/01/2012 | 3 | 15,138,032 | 16,115,747 | 16,115,747 | 823,933 | 0 | 0 | 0 | 589,926 | 3,645,451 | 0.270 | | | | | | | | | |
| 000000-00-0 | TPG Partners VI, L.P. (GM) | | Fort Worth | TX | TPG GENPAR VI, L.P. | | 11/01/2012 | 3 | 10,409,902 | 10,748,361 | 10,748,361 | 124,465 | 0 | 0 | 0 | 168,798 | 1,730,054 | 0.090 | | | | | | | | | |
| 000000-00-0 | Trident VI, LP | | Greenwich | CT | Trident Capital VI, LP | | 09/12/2014 | 3 | 8,155,599 | 9,158,538 | 9,158,538 | 1,371,716 | 0 | 0 | 0 | (41,301) | 6,844,401 | 0.330 | | | | | | | | | |
| 000000-00-0 | Trimaran Fund II, L.L.C. | | New York | NY | Trimaran Investments II, LLC | | 02/07/2001 | 3 | 4,281,843 | 1,900,004 | 1,900,004 | (130,919) | 0 | 0 | 0 | 0 | 0 | 2.700 | | | | | | | | | |
| 000000-00-0 | Vestar Capital Partners IV, LP | | New York | NY | Vestar Associates Corporation IV | | 11/01/2012 | 3 | 424,271 | 424,271 | 424,271 | (74,970) | 0 | 0 | 0 | 0 | 314,839 | 0.700 | | | | | | | | | |
| 000000-00-0 | Vestar Capital Partners V-A, L.P. | | New York | NY | Vestar Associates V, L.P. | | 11/01/2012 | 3 | 9,162,107 | 8,411,469 | 8,411,469 | (277,420) | 0 | 0 | 0 | 5,119,875 | 9,051 | 0.970 | | | | | | | | | |
| 000000-00-0 | Waterton Residential KJ Bond Venture I LLC - PICA | | Chicago | IL | Waterton KJ Bond Manager, LLC | | 09/12/2016 | | 2,251,382 | 2,251,382 | 2,251,382 | 0 | 0 | 0 | 0 | (4,212) | 4,769,995 | 7.140 | | | | | | | | | |
| 000000-00-0 | Waterton Residential Property Venture XII, L.P. -PICA | | Chicago | IL | Waterton Venture XII GP, LLC | | 02/23/2015 | | 7,205,300 | 8,302,212 | 8,302,212 | 718,375 | 0 | 0 | 0 | 90,818 | 2,794,700 | 1.960 | | | | | | | | | |
| 000000-00-0 | Westbrook Real Estate Fund X, L.P. -PICA | | Palm Beach Gardens | FL | Westbrook Realty Management X, L.P. | | 07/18/2016 | | 203,333 | 207,848 | 207,848 | 4,515 | 0 | 0 | 0 | (16,876) | 1,696,667 | 0.070 | | | | | | | | | |
| 000000-00-0 | Wind Point Partners III, LP | | Chicago | IL | Wind Point Investors, LLC | | 01/05/1998 | 3 | 963,516 | 73,423 | 73,423 | (50,452) | 0 | 0 | 0 | 0 | 2,330 | 0.330 | | | | | | | | | |
| 000000-00-0 | Yorktown Energy Partners X, L.P. | | New York | NY | Yorktown X Company LP | | 05/31/2013 | | 24,279,410 | 23,637,692 | 23,637,692 | (2,052,868) | 0 | 0 | 0 | (200,073) | 140,701 | 1.550 | | | | | | | | | |
| 1599999. Joint Venture Interests - Common Stock - Unaffiliated | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 000000-00-0 | Coral Reef GP | | Newark | NJ | Prudential | | 06/30/2015 | | 1,000 | 1,000 | 1,000 | 0 | 0 | 0 | 0 | (2,788,095) | 130,747,771 | 983,473,152 | XXX | | | | | | | | |
| 000000-00-0 | Four Times Square - PICA's investment | | New York | NY | PGIM, Inc. | | 06/01/1987 | | (3,168,275) | (1,222,599) | (1,222,599) | 25,633 | 0 | 0 | 0 | 0 | 0 | 81,820 | | | | | | | | | |
| 000000-00-0 | Ironbound Fund LLC - PICA | | Newark | NJ | The Prudential Insurance Company of America | | 05/27/2010 | 13 | 877,844,964 | 1,043,175,236 | 1,043,175,236 | 42,346,133 | 0 | 0 | 0 | 0 | 0 | 75,930 | | | | | | | | | |
| 000000-00-0 | NorthBound Emerging Manager Fund II-A, L.P. | | New York | NY | NorthBound Emerging Manager Fund II GP LLC | | 12/18/2013 | 3 | 6,616,266 | 6,405,272 | 6,405,272 | (59,707) | 0 | 0 | 0 | 0 | 7,888,734 | 49,500 | | | | | | | | | |
| 000000-00-0 | Prudential Impact Investments Private Equity LLC | | Newark | NJ | The Prudential Insurance Company of America | | 06/12/2015 | | 175,700,000 | 173,452,133 | 173,452,133 | (2,250,370) | 0 | 0 | 0 | 0 | 157,633,333 | 100,000 | | | | | | | | | |
| 000000-00-0 | Vailsburg Fund LLC - PICA | | Newark | NJ | The Prudential Insurance Company of America | | 10/01/2013 | | 163,827,093 | 180,556,029 | 180,556,029 | 14,662,689 | 0 | 0 | 0 | 0 | 0 | 80,600 | | | | | | | | | |
| 1699999. Joint Venture Interests - Common Stock - Affiliated | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 000000-00-0 | 609 Holdco LLC (Hahnes) | | Larchmont | NY | 609 BROAD STREET INVESTORS LLC | | 05/21/2015 | | 20,000,000 | 20,000,000 | 20,000,000 | 0 | 0 | 0 | 0 | 0 | 0 | 78,120 | | | | | | | | | |
| 000000-00-0 | Housing Partnership Equity Trust REIT LLC - Class B | | Boston | MA | HOUSING PARTNERSHIP EQUITY TRUST, LLC | | 12/31/2015 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 5,070 | | | | | | | | | |
| 000000-00-0 | PICAL HOUSING ASSOCIATES II LP | | Short Hills | NJ | PGIM, Inc. | | 12/28/1994 | | 3,772,704 | 102,589 | 102,589 | 0 | 0 | 0 | 0 | 0 | 10,000 | | | | | | | | | | |
| 000000-00-0 | PICAL HOUSING ASSOC'S, L.P. | | Newark | NJ | PGIM, Inc. | | 06/29/1992 | | 15,295,990 | (801) | (801) | 0 | 0 | 0 | 0 | 0 | 10,000 | | | | | | | | | | |
| 000000-00-0 | PLA INDUSTRIAL FUND I, LLC | | Madison | NJ | PGIM, Inc. | | 12/09/2003 | | (3,402,853) | 397,910 | 397,910 | 0 | 0 | 0 | 0 | 0 | 31,000 | | | | | | | | | | |
| 000000-00-0 | PLA Industrial Trust II, LLC | | Madison | NJ | PGIM, Inc. | | 09/09/2005 | | 7,624,548 | 648,897 | 648,897 | 0 | 0 | 0 | 0 | 0 | 10,710 | | | | | | | | | | |
| 000000-00-0 | Pramerica European Value Partners | | Madison | NJ | Pramerica European Value Partners | | 03/11/2016 | | 7,927,887 | 4,942,272 | 4,942,272 | (2,576,601) | 0 | 0 | 0 | (409,014) | 5,300,412 | 19,920 | | | | | | | | | |
| 000000-00-0 | PRECap I LP FSB | | Madison | NJ | PrUCap I, LP | | 01/01/2015 | | 12,778,010 | 3,611,685 | 3,611,685 | 157,259 | 0 | 0 | 0 | (872,759) | 162,395 | 100,000 | | | | | | | | | |
| 000000-00-0 | PRECap III LP FSB | | Madison | NJ | PRECap III LP | | 01/01/2015 | | 3,350,592 | 1,913,148 | 1,913,148 | 58,073 | 0 | 0 | 0 | (364,239) | 79,897 | 100,000 | | | | | | | | | |
| 000000-00-0 | PRECap IV LP FSB | | Madison | NJ | PRECap VI | | 01/01/2015 | | 17,617,580 | 13,187,528 | 13,187,528 | (552,198) | 0 | 0 | 0 | (2,642,896) | 1,369,523 | 100,000 | | | | | | | | | |
| 000000-00-0 | PRECO III (UK), LP | | Madison | NJ | PRECO III LP | | 07/07/2006 | | 0 | (1) | (1) | 0 | 0 | 0 | 0 | 0 | 12,000 | | | | | | | | | | |
| 000000-00-0 | PRU HOME BUILDERS CAP ASSOCS 3 | | Various | NJ | PGIM, Inc. | | 08/21/1991 | | 220,179 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 10,000 | | | | | | | | | | |
| 000000-00-0 | SENIOR HOUSING PARTNERS III LLC | | Madison | NJ | PGIM, Inc. | | 03/31/2007 | | 21,595,325 | 8,175 | 8,175 | (145,241) | 0 | 0 | 0 | 117,332 | 11,520 | | | | | | | | | | |
| 000000-00-0 | SHF V | | Madison | NJ | PGIM, Inc. | | 01/01/2015 | | 3,653,837 | 3,833,011 | 3,833,011 | 244,650 | 0 | 0 | 0 | 0 | 100,000 | | | | | | | | | | |
| 000000-00-0 | STRATEGIC HOTEL CAP (EXCL IIIA) | | Madison | NJ | PGIM, Inc. | | 09/30/1997 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 16,330 | | | | | | | | | | |
| 000000-00-0 | Tucker Development and Acquisition Fund II, L.P. | | Highland Park | IL | Tucker Managers, LLC | | 05/22/2015 | | 6,793,168 | 4,110,349 | 4,110,349 | (535,053) | 0 | 0 | 0 | 0 | 2,500,000 | 99.010 | | | | | | | | | |
| 000000-00-0 | Tucker Development and Acquisition Fund, L.P. | | Highland Park | IL | Tucker Managers, LLC | | 07/12/2010 | | 15,000,000 | 13,283,687 | 13,283,687 | (901,114) | 0 | 0 | 0 | 0 | 16,500 | | | | | | | | | | |

E07.5

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

| 1 CUSIP Identification | 2 Name or Description | 3 Code | 4 Location | | 6 Name of Vendor or General Partner | 7 NAIC Designation | 8 Date Originally Acquired | 9 Type and Strategy | 10 Actual Cost | 11 Fair Value | 12 Book/ Adjusted Carrying Value Less Encum- brances | Change in Book/Adjusted Carrying Value | | | | | 18 Invest- ment Income | 19 Commit- ment for Additional Invest- ment | 20 Percent- age of Owner- ship |
|---|---|-----------|------------------|------------|---|--------------------------|-------------------------------------|------------------------------|----------------------|---------------------|---|---|--|--|--|---|---------------------------------|---|--|
| | | | 4 City | 5 State | | | | | | | | 13 Unrealized Valuation Increase (Decrease) | 14 Current Year's (Depreci- ation)/ Accretion | 15 Current Year's Other- Than- Tempo- rary Impair- ment Recogn- ized | 16 Capital- ized Deferred Interest and Other | 17 Total Foreign Exchange Change in Book/ Adjusted Carrying Value | | | |
| 000000-00-0 | USDF LP FSB | | Madison | NJ | PGIM, Inc. | | 01/01/2015 | | 10,626,314 | 10,631,532 | 10,631,532 | (110,548) | 0 | 0 | 0 | 0 | 1,261,960 | 0 | 100.000 |
| 1799999. Joint Venture Interests - Real Estate - Unaffiliated | | | | | | | | | | | | | | | | | | | |
| 000000-00-0 | 2000 Collins, LLC - Parking | | Miami Beach | FL | Madison Capital | | 09/21/2016 | | 17,810,021 | 28,150,000 | 17,032,784 | (777,238) | 0 | 0 | 0 | 0 | 8,291,519 | 2,500,000 | 90.000 |
| 000000-00-0 | 2000 Collins, LLC - Retail | | Miami Beach | FL | Fidelity National Title Insurance Company | | 09/21/2016 | | 8,082,672 | 28,150,000 | 7,163,018 | (919,654) | 0 | 0 | 0 | 0 | 0 | 0 | 90.000 |
| 000000-00-0 | 580 Anton (PR GA SCP Apart, LLC) (JV) | | Costa Mesa | CA | 580 ANTON INVESTMENT LLC | | 04/06/2015 | | 45,449,335 | 45,333,504 | 45,374,775 | (81,696) | 0 | 0 | 0 | 0 | 0 | 0 | 86.000 |
| 000000-00-0 | Campus Drive, LLC | | Madison | NJ | Prudential | | 12/31/2009 | | 100 | 100 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 100.000 |
| 000000-00-0 | Don Cesar Investor LLC | | Madison | NJ | PGIM, Inc. | | 10/01/2013 | | 35,248,773 | 52,418,983 | 69,179,519 | (6,905,629) | 0 | 0 | 0 | 0 | 9,896,040 | 0 | 79.200 |
| 000000-00-0 | E. 22nd Street SSSA Venture LLC | | New York | NY | E. 22nd Street Holding, LLC | | 09/24/2015 | | 76,727,292 | 158,500,000 | 68,784,798 | (6,005,750) | 0 | 0 | 0 | 0 | 0 | 0 | 95.000 |
| 000000-00-0 | Impact Investments Bridges UK S.a.r.l | | Luxembourg | LUX | Ernst & Young | | 12/18/2015 | | 8,927,445 | 7,874,674 | 0 | 316,010 | 0 | 0 | 0 | 0 | 0 | 0 | 100.000 |
| 000000-00-0 | LCWESTLAKE, LLC | | Westlake Village | CA | PGIM, Inc. | | 10/04/2000 | | 31,194 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 100.000 |
| 000000-00-0 | Manor at Harbour Island, LLC | | Tempa | FL | RD Harbour Island Tampa, LLC | | 02/29/2016 | | 29,457,225 | 29,457,225 | 29,454,615 | (2,610) | 0 | 0 | 0 | 0 | 0 | 0 | 100.000 |
| 000000-00-0 | PLA Retail Fund I, LP | | Madison | NJ | PLA Retail Fund I Manager, LLC | | 11/07/2006 | | 9,950,322 | 115,812 | 115,812 | (300,356) | 0 | 0 | 0 | 0 | 0 | 0 | 2.530 |
| 000000-00-0 | Prudential Commercial Property Holding Company, LLC | | Atlanta | GA | Prudential | | 03/31/2010 | | 20,876,396 | 1,946,132 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 100.000 |
| 000000-00-0 | Prudential Commercial Property Holding Company, LLC - IRE LP | | Atlanta | GA | Prudential | | 02/28/2013 | | 3,702,644 | 1,359,078 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 100.000 |
| 000000-00-0 | Prudential Commercial Property Holding Company, LLC - Structured Settlement | | Atlanta | GA | Prudential | | 06/13/2012 | | 169,818 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 100.000 |
| 000000-00-0 | Rock Global Real Estate LLC | | Wilmington | DE | PGIM, Inc. | | 06/30/2012 | | 43,162,583 | 70,216,280 | 33,021,203 | (4,156,798) | 0 | 0 | 0 | 0 | 0 | 0 | 100.000 |
| 000000-00-0 | Rock Meguro LLC | | Secaucus | NJ | Rock Meguro | | 07/03/2014 | | 30,506,639 | 28,873,579 | 25,180,708 | 1,805,468 | 0 | 0 | 0 | 0 | 537,620 | 0 | 100.000 |
| 000000-00-0 | Rosado Grande LLC | | Madison | NJ | PGIM, Inc. | | 10/01/2013 | | 323,140 | 0 | (6,028,957) | (73,045) | 0 | 0 | 0 | 0 | 99,960 | 0 | 1.000 |
| 1899999. Joint Venture Interests - Real Estate - Affiliated | | | | | | | | | | | | | | | | | | | |
| 000000-00-0 | Cottage Street Investments, LLC | | Newark | NJ | Prudential | | 12/31/2008 | | 17,850,424 | 5,134,927 | 0 | 31,268,547 | 0 | 0 | 0 | 0 | 100,000 | 0 | 100.000 |
| 000000-00-0 | PIP, LLC - Closed Block | | Atlanta | GA | Prudential | | 12/31/2008 | | 37,530,203 | 42,759,497 | 42,759,497 | (304,768) | 0 | 0 | 0 | 0 | 675,467 | 0 | 100.000 |
| 000000-00-0 | Pru 3 Times Square Associates LLC | | New York | NY | Prudential | | 09/30/2003 | | 99,798,181 | 97,525,422 | 97,525,422 | 4,668,861 | 0 | 0 | 0 | 0 | 0 | 0 | 100.000 |
| 000000-00-0 | Prudential Impact Investments Mortgage Loans LLC | | Newark | NJ | The Prudential Insurance Company of America | | 01/27/2016 | | 65,500,000 | 65,804,964 | 65,804,964 | 304,964 | 0 | 0 | 0 | 0 | 0 | 267,833,333 | 100.000 |
| 2099999. Joint Venture Interests - Mortgage Loans - Affiliated | | | | | | | | | | | | | | | | | | | |
| 000000-00-0 | Ada Cogen Holdings LP - PICA | | Morristown | NJ | Thornapple Energy, LLC | | 12/10/2013 | | 3,068,783 | 194,741 | 194,741 | (323,187) | 0 | 0 | 0 | 0 | 0 | 0 | 12.710 |
| 000000-00-0 | Ampac Packaging, LLC - PS (GA) | | Cincinnati | OH | Prudential Capital Partners II, L.P. | | 05/02/2007 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 182,885 | 0 | 1.440 |
| 000000-00-0 | Asante Energy LLC - PICA | | Midland | TX | Rondall Foster | | 04/12/2016 | | 1,852,272 | 1,061,193 | 1,061,193 | (791,079) | 0 | 0 | 0 | 0 | 0 | 37,728 | 27.000 |
| 000000-00-0 | B Lab IP, LLC | | Wayne | PA | Barton Houlahan - Original Member and President | | 06/07/2012 | | 7,500,000 | 7,500,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 50.000 |
| 000000-00-0 | Ballard/P Limited Partnership | | Houston | TX | Ballard Exploration Company Inc. | | 12/31/1996 | | 1,712,796 | 2,194,138 | 2,194,138 | (249,457) | 0 | 0 | 0 | 0 | 756,989 | 0 | 99.640 |
| 000000-00-0 | Benson Power, LLC - PICA | | Silver Spring | MD | CPV Biomass Holdings, LLC | | 09/30/2015 | | 3,624,428 | 2,640,633 | 2,640,633 | (983,795) | 0 | 0 | 0 | 0 | 0 | 0 | 24.810 |
| 000000-00-0 | BlackWell Exploration & Development, LLC | | Dallas | TX | BlackWell Energy Group, LLC | | 12/19/2013 | | 7,062,500 | 6,357,568 | 6,357,568 | (1,026,831) | 0 | 0 | 0 | 0 | 0 | 1,250,000 | 46.880 |
| 000000-00-0 | Cattles PLC - E6 | | Batley | GBR | Cattles Holdings Limited | | 09/30/2012 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 824,230 | 0 | 0.720 |
| 000000-00-0 | Cattles PLC - F3 | | Batley | GBR | Cattles Holdings Limited | | 09/30/2012 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 603,684 | 0 | 0.530 |
| 000000-00-0 | Cattles PLC - G1 | | Batley | GBR | Cattles Holdings Limited | | 09/30/2012 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 619,169 | 0 | 0.540 |
| 000000-00-0 | Charter School Investors, LLC | | Los Angeles | CA | Excellent Education Development | | 05/23/2005 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 23.110 |
| 000000-00-0 | Choctaw Generation, LP | | Houston | TX | The Prudential Insurance Company of America | | 03/31/2013 | | 313,184 | 0 | 0 | (68,448) | 0 | 619,442 | 0 | 0 | 0 | 0 | 13.250 |
| 000000-00-0 | C-III Capital Partners LLC | | Greenville | SC | Island C-III Holdings LLC | | 03/31/2010 | 2 | 247,756 | 427,074 | 427,074 | (91,578) | 0 | 0 | 0 | 0 | 25,351 | 0 | 0.130 |
| 000000-00-0 | Dale Bakken Partners 2012, LLC - PICA | | Dallas | TX | Dale Encino Bakker Management 2012, LLC | | 12/31/2013 | | 12,993,261 | 5,949,136 | 5,949,136 | (6,440,401) | 0 | 0 | 0 | 0 | 0 | 6,878,225 | 23.810 |
| 000000-00-0 | Dale Oklahoma II, LLC - PICA | | Dallas | TX | Dale Oklahoma Management 2016, LLC | | 10/18/2016 | | 1,500,447 | 1,500,447 | 1,500,447 | 0 | 0 | 0 | 0 | 0 | 0 | 17,255,142 | 0.238 |
| 000000-00-0 | Dale Oklahoma, LLC | | Dallas | TX | Dale Oklahoma Management 2013, LLC | | 04/11/2014 | | 2,479,869 | 748,020 | 748,020 | (1,870,486) | 0 | 0 | 0 | 0 | 17,616,280 | 3,599,900 | 23.000 |
| 000000-00-0 | Diamond Rental, INC -CS | | Salt Lake City | UT | None | | 09/30/2013 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 19.500 |
| 000000-00-0 | Diamond Rental, INC -PS | | Salt Lake City | UT | None | | 09/30/2013 | | 648,000 | 479,918 | 479,918 | (150,046) | 0 | 0 | 0 | 0 | 0 | 0 | 14.400 |
| 000000-00-0 | Green Pastures Wind Project Investor I, LLC- PICA | | New York | NY | CEI Holdco SPV, L.P. | | 09/22/2014 | | 12,933,579 | 13,799,350 | 13,799,350 | (137,438) | 0 | 0 | 0 | 0 | 5,061 | 0 | 17.870 |
| 000000-00-0 | Green Pastures Wind Project Investor II, LLC- PICA | | New York | NY | CEI Holdco SPV, L.P. | | 02/27/2015 | | 12,631,689 | 9,169,307 | 9,169,307 | (3,263,841) | 0 | 0 | 0 | 0 | 46,453 | 0 | 21.670 |
| 000000-00-0 | Guggenheim Aviation Offshore Investment Fund II, L.P. | | Chicago | IL | GUGGENHEIM AVIATION SERVICES II, LTD. | | 11/01/2012 | | 0 | 44,736 | 44,736 | (791) | 0 | 0 | 0 | 0 | 0 | 0 | 0.830 |
| 000000-00-0 | GulfTex Energy III, LP - PICA | | San Antonio | TX | GulfTex Energy III, GP, LLC | | 12/31/2013 | | 4,687,258 | 13,516,852 | 13,516,852 | 5,504,094 | 0 | 0 | 0 | 0 | 22,224,083 | 14,761,990 | 31.510 |

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ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

| 1 CUSIP Identification | 2 Name or Description | 3 Code | 4 Location | | 6 Name of Vendor or General Partner | 7 NAIC Designation | 8 Date Originally Acquired | 9 Type and Strategy | 10 Actual Cost | 11 Fair Value | 12 Book/ Adjusted Carrying Value Less Encum- brances | Change in Book/Adjusted Carrying Value | | | | | 18 Invest- ment Income | 19 Commit- ment for Additional Invest- ment | 20 Percent- age of Owner- ship |
|--|--|-----------|----------------|------------|--|--------------------------|-------------------------------------|------------------------------|----------------------|---------------------|---|---|--|--|--|--|---------------------------------|---|--|
| | | | 4 City | 5 State | | | | | | | | 13 Unrealized Valuation Increase (Decrease) | 14 Current Year's (Depreci- ation)/ Accretion | 15 Current Year's Other- Than- Tempo- rary Impair- ment Recogn- ized | 16 Capital- ized Deferred Interest and Other | 17 Total Foreign Exchange in Book/ Adjusted Carrying Value | | | |
| 000000-00-0 | GulfTex Energy IV, LP - PICA | | San Antonio | TX | GulfTex Energy IV GP, LLC | | 09/07/2016 | | 3,722,188 | 3,749,558 | 3,749,558 | 27,370 | 0 | 0 | 0 | 0 | 0 | 10,811,146 | 19.380 |
| 000000-00-0 | Hispania Private Equity, LP | | Chicago | IL | Hispania Investors, LLC | | 09/02/2003 | | 1,217,313 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 2,148 | 0.630 | |
| 000000-00-0 | Housing Partnership Equity Trust REIT LLC | | Boston | MA | HOUSING PARTNERSHIP EQUITY TRUST, LLC | | 12/31/2012 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 48.850 | |
| 000000-00-0 | Lanai Sustainability Research Investors, LLC | | Honolulu | HI | Castle & Cooke Solar Management, LLC | | 12/12/2008 | | 182,680 | 1,000,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4.980 | |
| 000000-00-0 | Modern Bank Partners LLC | | New York | NY | Modern Bank Management, L.L.C. | | 12/27/2007 | | 2,850,827 | 4,496,164 | 4,496,164 | 1,056,733 | 0 | 0 | 0 | 0 | 0 | 7.710 | |
| 000000-00-0 | New Jersey Community Capital Fund #1 LLC | | New Brunswick | NJ | Community Loan Fund of New Jersey | | 01/24/2013 | | 1,347,712 | 10,365 | 0 | (255,091) | 0 | 0 | 0 | 0 | 0 | 25.900 | |
| 000000-00-0 | NNE Holding LLC | | Charleston | WV | The member from time to time holding the largest number of outstanding LLC Units | | 04/24/2015 | | 16,000,000 | 13,719,304 | 13,719,304 | (5,302,043) | 0 | 0 | 0 | 0 | 0 | 4.250 | |
| 000000-00-0 | NNE Holding LLC - Preferred | | Charleston | WV | The member from time to time holding the largest number of outstanding LLC Units | | 06/29/2015 | | 27,998,099 | 27,998,099 | 27,998,099 | 0 | 0 | 0 | 0 | 0 | 0 | 7.440 | |
| 000000-00-0 | Non-Core Liquidation, LLC | | New York | NY | Persistent Energy Partners LLC | | 12/31/2012 | | 0 | 173,618 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 9.410 | |
| 000000-00-0 | Outsourced Assets, LLC | | New York | NY | Persistent Energy Partners LLC | | 12/31/2012 | | 438,702 | 431,471 | 0 | 30,980 | 0 | 0 | 0 | 0 | 0 | 9.410 | |
| 000000-00-0 | PERC Holdings 1 LLC - PICA | | White Plains | NY | Fortistar Energy Recycling Holdings LLC | | 12/16/2014 | | 7,328,960 | 6,839,779 | 6,839,779 | 5,737 | 0 | 0 | 0 | 0 | 0 | 6.780 | |
| 000000-00-0 | Persistent Energy Partners Fund I, LLC | | New York | NY | Persistent Energy Partners LLC | | 12/31/2012 | | 0 | 49,992 | 0 | 0 | 0 | 0 | 0 | 0 | 47,098 | 9.410 | |
| 000000-00-0 | Pinedale Corridor, LP - PICA | | Leawood | KS | Pinedale GP Inc | | 12/31/2013 | | 25,053,942 | 30,868,407 | 30,868,407 | 850,593 | 0 | 0 | 0 | 0 | 0 | 18.870 | |
| 000000-00-0 | Pirlo Energy Holdings, LLC | | East Brunswick | NJ | Initial Class A Members | | 09/12/2016 | | 47,476,953 | 47,476,766 | 47,476,766 | (187) | 0 | 0 | 0 | (493,013) | 0 | 8.870 | |
| 000000-00-0 | Polaris Generation LLC - PICA | | Overland Park | KS | Tyr Member | | 12/31/2014 | | 24,621,267 | 23,019,219 | 23,019,219 | 889,806 | 0 | 0 | 0 | 0 | 1,531,037 | 15.000 | |
| 000000-00-0 | Pramerica Fosun Life Insurance Co. | | Newark | NJ | | | 04/30/2012 | | 103,149,188 | 0 | 0 | (23,081,539) | 0 | 0 | 0 | 0 | 0 | 100.000 | |
| 000000-00-0 | PSG HOLDING (Cross Atlantic Technology Fund) | | Newark | NJ | | | 09/02/1999 | | 0 | 76,621 | 76,621 | (55,802) | 0 | 0 | 0 | 0 | 0 | 0.870 | |
| 000000-00-0 | RES Battery Storage Holding LLC - PICA | | Broomfield | CO | RES Developments | | 10/22/2015 | | 7,920,000 | 10,933,561 | 10,933,561 | 3,013,561 | 0 | 0 | 0 | 0 | 0 | 35.210 | |
| 000000-00-0 | Resolution Life L.P. | | Hamilton | BMU | Resolution Life GP Ltd. | | 08/30/2013 | | 29,655,164 | 33,802,559 | 33,802,559 | (3,501,300) | 0 | 0 | 0 | 0 | 0 | 51,917,187 | 7.740 |
| 000000-00-0 | Revelation Gas & Oil Partners, LLC- PICA | | Kansas City | MO | Revelation Management | | 06/27/2014 | | 0 | 0 | 0 | 2,913,466 | 0 | 2,913,466 | 0 | 0 | 0 | 8.830 | |
| 000000-00-0 | San Jacinto Carroll Holdings, LLC | | Boston | MA | Member selected by the Board of Representatives from time to time shall act as the Tax Matter Member | | 04/07/2015 | | 25,403,745 | 17,752,969 | 17,752,969 | (6,554,719) | 0 | 0 | 0 | 0 | 0 | 14,596,255 | 9.730 |
| 000000-00-0 | Sky Global Power One Holdings, LLC -PICA | | Houston | TX | Sky Global | | 04/16/2015 | | 1,873,391 | 0 | 0 | (1,233,297) | 0 | 0 | 0 | 0 | 0 | 54.000 | |
| 000000-00-0 | TAPL, LLC | | Dallas | TX | ORIX Funds Corp | | 12/31/2009 | | 0 | 968,685 | 968,685 | 0 | 0 | 0 | 0 | 0 | 46,706,155 | 10.710 | |
| 000000-00-0 | Tenaska Prudential Partners, LLC | | Omaha | NE | Tenaska CSOLAR South Holdings, LLC | | 12/12/2013 | | 30,673,873 | 18,693,196 | 18,693,196 | 21,023,358 | 0 | 0 | 0 | 0 | 0 | 44.850 | |
| 000000-00-0 | Tensator Group Limited | | Milton Keynes | GBR | Tensator Group Limited | | 12/31/2015 | 3 | 4,576,243 | 3,647,531 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 12.440 | |
| 000000-00-0 | Warwick Partners II LLC | | Oklahoma City | OK | Warwick-Akita, LLC | | 03/25/2014 | | 21,498,044 | 23,350,107 | 23,350,107 | (2,629,966) | 0 | 0 | 0 | 0 | 0 | 5,141,504 | 12.540 |
| 2199999. Joint Venture Interests - Other - Unaffiliated | | | | | | | | | 456,244,113 | 334,641,085 | 321,828,107 | (21,726,939) | 0 | 3,532,908 | 0 | 0 | 89,164,405 | 127,782,262 | XXX |
| 000000-00-0 | Dale/P Minerals LP - PICA | | Dallas | TX | Dale Minerals Management 2012 | | 12/31/2013 | | 27,084,710 | 27,363,356 | 27,363,356 | (269,613) | 0 | 0 | 0 | 0 | 599,889 | 100.000 | |
| 000000-00-0 | Gateway Sub-CDE I, LLC | | Newark | NJ | Gateway CDE LLC | | 03/30/2015 | | 0 | 809,644 | 809,644 | 78,392 | 0 | 0 | 0 | 0 | 0 | 100.000 | |
| 000000-00-0 | Halsey Street Investments, LLC | | Newark | NJ | Prudential | | 02/28/2005 | | 37,072,663 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 100.000 | |
| 000000-00-0 | PRAMERICA BSN HOLDINGS SDN BHD GIB LIF | | Wilmington | DE | Prudential Latin American Investments, Ltd. | | 01/02/2014 | | 110,609,839 | 540,565,585 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 100.000 | |
| 000000-00-0 | Pru Brazilian Capital Fund | | RIO DE JANEIRO | BRA | | | 03/17/1999 | 3 | (10,958,275) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 100.000 | |
| 000000-00-0 | PRU FUNDING | | Greenwich | CT | | | 01/01/2000 | | 8,127,460 | 18,541,341 | 18,541,341 | 5,309,833 | 0 | 0 | 0 | 0 | 0 | 100.000 | |
| 000000-00-0 | Pru Global Funding | | Avon | CT | | | 03/31/2005 | | 67,490,723 | 81,007,604 | 81,007,604 | (10,625,694) | 0 | 0 | 0 | 0 | 0 | 100.000 | |
| 000000-00-0 | PRU Insurance Agency LLC | | Avon | CT | | | 06/30/2006 | | (14,857,017) | 8,621,753 | 0 | 4,500,000 | 0 | 0 | 0 | 0 | 0 | 100.000 | |
| 000000-00-0 | PRUCO SECURITIES | | Avon | CT | | | 12/15/2003 | | 28,822,853 | 18,196,462 | 18,196,462 | (3,105,975) | 0 | 0 | 0 | 0 | 0 | 100.000 | |
| 000000-00-0 | PRUDENTIAL FOUR TIMES SQ., LLC | | New York | NY | | | 03/29/1999 | | 456,423 | (147,842) | (147,842) | 2,848 | 0 | 0 | 0 | 0 | 0 | 100.000 | |
| 000000-00-0 | Prudential Impact Investments Private Debt LLC | | Newark | NJ | The Prudential Insurance Company of America | | 06/12/2015 | | 241,100,000 | 248,738,484 | 248,738,484 | 7,734,631 | 0 | 0 | 0 | 0 | 0 | 92,233,333 | 100.000 |
| 000000-00-0 | PRUDENTIAL ONE TIMES SQ., LLC | | New York | NY | | | 03/29/1999 | | 993,500 | 99,404 | 99,404 | 25,876 | 0 | 0 | 0 | 0 | 0 | 100.000 | |
| 000000-00-0 | Residential Services Corporation of America (RSCA) | | Wilmington | DE | | | 05/31/2006 | | 170,847,062 | 804,639 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 100.000 | |
| 000000-00-0 | Ross Avenue Minerals 2012 LLC - PICA | | Dallas | TX | Belmont Royalty and Mineral 2012, LLC | | 12/31/2013 | | 8,351,905 | 7,981,472 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 25,028,121 | 100.000 |
| 000000-00-0 | Washington St LLC | | Newark | NJ | The Prudential Insurance Company of America | | 02/28/2005 | | 11,171,559 | 11,171,559 | 0 | 238,876,822 | 0 | 0 | 0 | 0 | 0 | 100.000 | |
| 2299999. Joint Venture Interests - Other - Affiliated | | | | | | | | | 686,313,405 | 963,753,461 | 394,608,453 | 242,527,120 | 0 | 0 | 0 | 0 | 599,889 | 117,261,454 | XXX |
| 309588-AC-5 | FARMERS EXCHANGE CAPITAL NOTES 144A - 1998 | | New York | NY | Farmer's Insurance - AC5 | 2FE | 07/13/1998 | | 3,730,935 | 6,580,023 | 4,199,126 | 0 | 61,647 | 0 | 0 | 0 | 401,850 | 100.000 | |

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ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

| 1 CUSIP Identification | 2 Name or Description | 3 Code | 4 Location | | 6 Name of Vendor or General Partner | 7 NAIC Designation | 8 Date Originally Acquired | 9 Type and Strategy | 10 Actual Cost | 11 Fair Value | 12 Book/ Adjusted Carrying Value Less Encum- brances | Change in Book/Adjusted Carrying Value | | | | | 18 Invest- ment Income | 19 Commit- ment for Additional Invest- ment | 20 Percent- age of Own- ership |
|---|---|-----------|----------------|-------|--|--------------------------|-------------------------------------|------------------------------|----------------------|---------------------|---|---|---|--|--|---|---------------------------------|---|--|
| | | | City | State | | | | | | | | 13 Unrealized Valuation Increase (Decrease) | 14 Current Year's (Depreci- ation) or (Amorti- zation)/ Accretion | 15 Current Year's Other- Than- Tempo- rary Impair- ment Recogn- ized | 16 Capital- ized Deferred Interest and Other | 17 Total Foreign Exchange Change in Book/ Adjusted Carrying Value | | | |
| 309588-AE-1 | FARMERS EXCHANGE CAPITAL NOTES 144A - 1998 | | New York | NY | NORTHWESTERN MUTUAL LIFE INS C CORPORATE | 2FE | 07/13/1998 | | 7,412,406 | 13,043,875 | 7,516,191 | 0 | 13,684 | 0 | 0 | 0 | 828,000 | 0 | 100.000 |
| 309601-AA-0 | FARMERS INS EXCH NOTES 144A - 1996 | | Los Angeles | CA | TEACHERS INS & ANN ASSOC OF AM CORPORATE | 2FE | 12/31/1996 | | 4,173,278 | 6,904,646 | 4,697,623 | 0 | 71,320 | 0 | 0 | 0 | 480,414 | 0 | 100.000 |
| 309601-AA-0 | FARMERS INS EXCH NOTES 144A - 1997 | | Los Angeles | CA | TEACHERS INS & ANN ASSOC OF AM CORPORATE | 2FE | 12/31/1996 | | 1,416,064 | 2,342,863 | 1,593,983 | 0 | 24,200 | 0 | 0 | 0 | 163,013 | 0 | 100.000 |
| 309601-AA-0 | FARMERS INS EXCH NOTES 144A - 1998 | | Los Angeles | CA | TEACHERS INS & ANN ASSOC OF AM CORPORATE | 2FE | 12/31/1996 | | 42,695 | 70,639 | 48,060 | 0 | 730 | 0 | 0 | 0 | 4,915 | 0 | 100.000 |
| 530790-AD-9 | LIBERTY MUTUAL NOTES 144A - 1997 | | New York | NY | Liberty Mutual AD9 | 2FE | 10/09/1997 | | 2,291,410 | 2,787,439 | 2,291,249 | 0 | (907) | 0 | 0 | 0 | 176,569 | 0 | 100.000 |
| 530790-AD-9 | LIBERTY MUTUAL NOTES 144A - 2000 | | New York | NY | Liberty Mutual AD9 | 2FE | 10/09/1997 | | 4,224,213 | 6,962,523 | 4,223,520 | 0 | 39 | 0 | 0 | 0 | 441,038 | 0 | 100.000 |
| 592173-AE-8 | Metropolitan Life Ins Co SURPLUS NOTE | | New York | NY | Metropolitan Life Ins Co SURPLUS NOTE - 9999 | 1FE | 01/05/2013 | | 13,193,253 | 12,557,100 | 12,385,131 | 0 | (215,700) | 0 | 0 | 0 | 780,000 | 0 | 100.000 |
| 649526-AE-8 | NEW YORK LIFE INSURANCE NOTES 144A - 2005 | | New York | NY | New York Life Insurance GAE8 | 1FE | 10/20/2005 | | 1,032,630 | 1,181,270 | 1,024,829 | 0 | (907) | 0 | 0 | 0 | 58,750 | 0 | 100.000 |
| 649526-AE-8 | NEW YORK LIFE INSURANCE NOTES 144A - 2012 | | New York | NY | New York Life Insurance GAE8 | 1FE | 10/20/2005 | | 4,833,350 | 5,906,350 | 4,869,495 | 0 | 4,518 | 0 | 0 | 0 | 293,750 | 0 | 100.000 |
| 878091-BC-0 | TEACHERS INS & ANN ASSOC OF AM CORPORATE | | New York | NY | TEACHERS INS & ANN ASSOC OF AM CORPORATE | 1FE | 04/27/2015 | | 11,004,815 | 10,529,733 | 10,763,401 | 0 | (64,480) | 0 | 0 | 0 | 555,809 | 0 | 100.000 |
| 878091-BC-0 | TEACHERS INS & ANN ASSOC OF AM CORPORATE - 2015 | | New York | NY | TEACHERS INS & ANN ASSOC OF AM CORPORATE | 1FE | 04/27/2015 | | 2,143,716 | 2,050,404 | 2,121,714 | 0 | (13,353) | 0 | 0 | 0 | 108,230 | 0 | 100.000 |
| 878091-BC-0 | TEACHERS INS & ANN ASSOC OF AM CORPORATE - 2015 | | New York | NY | TEACHERS INS & ANN ASSOC OF AM CORPORATE | 1FE | 04/27/2015 | | 1,231,583 | 1,175,870 | 1,227,137 | 0 | (2,676) | 0 | 0 | 0 | 53,263 | 0 | 100.000 |
| 2399999. Surplus Debentures, etc - Unaffiliated | | | | | | | | | 56,730,348 | 72,092,735 | 56,961,459 | 0 | (120,977) | 0 | 0 | 0 | 4,345,601 | 0 | XXX |
| 000000-00-0 | Atlanta Housing Equity Fund II Limited Partnership | | Columbia | MD | The Enterprise Social Investment Corporation | | 10/21/2008 | | 464,140 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | (2,731) | 0 | 30.090 |
| 000000-00-0 | Boston Capital Corporate Tax Credit Fund XXXV A Limited Partnership | | Boston | MA | BCCTC Associates XXXV, LLC | | 01/24/2012 | | 50,000,000 | 29,445,041 | 29,445,041 | 0 | 0 | 0 | 0 | 0 | (4,564,092) | 0 | 17.400 |
| 000000-00-0 | Centerline Corp Partners XXXVIII, LP | | New York | NY | Centerline Asset Managers XXVIII LLC | | 02/11/2011 | | 20,000,000 | 10,457,838 | 10,457,838 | 0 | 0 | 0 | 0 | 0 | (1,819,704) | 0 | 16.770 |
| 000000-00-0 | CREA Corporate Tax Credit Fund XXIII, LLC | | Indianapolis | IN | CREA GP CTC XXIII, LLC | | 10/03/2011 | | 24,983,349 | 13,792,487 | 13,792,487 | 0 | 0 | 0 | 0 | 0 | (2,193,327) | 490,216 | 20.040 |
| 000000-00-0 | Enterprise Housing Partners 1995 Limited Partnership | | Columbia | MD | The Enterprise Social Investment Corporation | | 10/22/2008 | | 516,650 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3.850 |
| 000000-00-0 | National Equity Fund 1994 Limited Partnership | | Chicago | IL | National Equity Fund Inc. | | 10/22/2008 | | 107,786 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3.300 |
| 000000-00-0 | National Equity Fund 1997 Limited Partnership | | Chicago | IL | National Equity Fund, Inc | | 10/21/2008 | | 681,346 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2.780 |
| 000000-00-0 | National Equity Fund 2001 LLC | | Chicago | IL | National Equity Fund Inc | | 10/22/2008 | | 1,738,257 | 38,215 | 38,215 | 0 | 0 | 0 | 0 | 0 | (6,963) | 0 | 4.150 |
| 000000-00-0 | Prudential Housing Fund Limited Partnership | | Columbia | SC | The Enterprise Social Investment Corporation | | 10/22/2008 | | 1,141,151 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 99.900 |
| 000000-00-0 | Raymond James Tax Credit Fund 42 L.L.C. | | St. Petersburg | FL | RJTFC-42 L.L.C. | | 09/27/2016 | | 20,000,000 | 20,000,000 | 20,000,000 | 0 | 0 | 0 | 0 | 0 | 0 | 19,304,000 | 10.280 |
| 000000-00-0 | USA Institutional Tax Credit Fund LXXXVII, LP | | Greenwich | CT | U.S.A Tax Credit LXXXVII LLC | | 12/22/2011 | | 54,000,000 | 33,912,017 | 33,912,017 | 0 | 0 | 0 | 0 | 0 | (4,851,804) | 373,337 | 21.050 |
| 000000-00-0 | WNC Institutional Tax Credit Fund 35, L.P. | | Irvine | CA | WNC Housing Tax Credit Manager 35, LLC | | 02/28/2012 | | 24,501,581 | 14,838,101 | 14,838,101 | 0 | 0 | 0 | 0 | 0 | (2,318,100) | 0 | 25.070 |
| 3399999. Non-Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated | | | | | | | | | 198,134,260 | 122,483,699 | 122,483,699 | 0 | 0 | 0 | 0 | 0 | (15,756,721) | 20,167,553 | XXX |
| 000000-00-0 | TCF P/GA-2, LLC | | Charlotte | NC | WELLS FARGO AFFORDABLE HOUSING CORP | | 05/03/2007 | | 1,614,526 | 158,254 | 158,254 | 0 | 0 | 0 | 0 | 0 | (161,452) | 0 | 49.990 |
| 000000-00-0 | TCF P/MO-1, LLC | | Charlotte | NC | WELLS FARGO AFFORDABLE HOUSING CORP | | 05/03/2007 | | 2,154,856 | 413,015 | 413,015 | 0 | 0 | 0 | 0 | 0 | (215,486) | 1 | 99.990 |
| 3599999. Guaranteed State Low Income Housing Tax Credit - Unaffiliated | | | | | | | | | 3,769,382 | 571,269 | 571,269 | 0 | 0 | 0 | 0 | 0 | (376,938) | 1 | XXX |
| 000000-00-0 | Guaranteed Plus Defined Comp Plan | | Paris | FRA | | | 11/30/2011 | | 0 | 0 | 537,051 | 0 | 0 | 0 | 0 | 0 | 16,934 | 0 | 100.000 |
| 000000-00-0 | Phillips Oil (Deal #38839) | | Odessa | TX | | | 12/31/1996 | | 160,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 47.500 |
| 4299999. Any Other Class of Assets - Unaffiliated | | | | | | | | | 160,000 | 0 | 537,051 | 0 | 0 | 0 | 0 | 0 | 16,934 | 0 | XXX |
| 000000-00-0 | PRIAC SA- Affiliated - Connecticut General Life Separate Accounts | | | CT | | | 11/29/2004 | | 0 | 98,402,544 | 98,402,544 | 0 | 4,743,687 | 0 | 0 | 0 | 0 | 0 | 100.000 |
| 4399999. Any Other Class of Assets - Affiliated | | | | | | | | | 0 | 98,402,544 | 98,402,544 | 0 | 4,743,687 | 0 | 0 | 0 | 0 | 0 | XXX |
| 4499999. Total - Unaffiliated | | | | | | | | | 2,895,107,074 | 2,330,937,818 | 2,256,005,645 | (65,693,720) | (120,977) | 3,532,908 | 0 | (7,077,003) | 216,432,571 | 1,133,922,968 | XXX |
| 4599999. Total - Affiliated | | | | | | | | | 2,938,503,879 | 3,436,657,660 | 2,673,336,489 | 325,215,912 | 0 | 0 | 0 | 3,730,880 | 15,178,541 | 550,616,854 | XXX |
| 4699999 - Totals | | | | | | | | | 5,833,610,953 | 5,767,595,478 | 4,929,342,134 | 259,522,192 | (120,977) | 3,532,908 | 0 | (3,346,123) | 231,611,112 | 1,684,539,822 | XXX |

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ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

| 1 CUSIP Identification | 2 Description, Name of Subsidiary, Controlled or Affiliated Company | 3 Foreign | 4 NAIC Company Code | 5 ID Number | 6 NAIC Valuation Method (See Purposes and Procedures Manual of the NAIC Investment Analysis Office) | 7 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock? | 8 Total Amount of Such Intangible Assets | 9 Book/ Adjusted Carrying Value | 10 Nonadmitted Amount | Stock of Such Company Owned by Insurer on Statement Date | |
|--|---|--------------|------------------------------|-------------------|--|--|---|--|-----------------------------|--|---------------------------|
| | | | | | | | | | | 11 Number of Shares | 12 % of Outstanding |
| 744355-3#-3 | Prudential Realty Securities, Inc. | | | | 2CIB6 | NO | 0 | 171,259 | 0 | 126,000 | 63.7 |
| 0799999. Subtotal - Preferred Stock - Investment Sub | | | | | | | 0 | 171,259 | 0 | XXX | XXX |
| 0999999. Total Preferred Stocks | | | | | | | 0 | 171,259 | 0 | XXX | XXX |
| 000000-00-0 | Pruco Life Insurance Company | | | | 2CIB1 | NO | 0 | 1,250,086,795 | 0 | 250,000,000 | 100.0 |
| 000000-00-0 | Prudential Legacy Insurance Company of New Jersey | | | | 2CIB1 | NO | 0 | 245,907,889 | 0 | 5,000,000,000 | 100.0 |
| 000000-00-0 | Prudential Retirement Insurance Annuity Company | | | | 2CIB1 | NO | 0 | 1,020,490,363 | 0 | 25,000,000 | 100.0 |
| 1299999. Subtotal - Common Stock - U.S. Life Insurer | | | | | | | 0 | 2,516,485,047 | 0 | XXX | XXX |
| 000000-00-0 | Colico II, Inc. | | | | 2CIB3 | NO | 0 | 433,916,314 | 0 | 100,000 | 100.0 |
| 000000-00-0 | COLICO, INC. | | | | 2CIB3 | NO | 0 | 1,811,149,864 | 0 | 100,000 | 100.0 |
| 000000-00-0 | PIC Realty Corporation | | | | 2CIB3 | NO | 0 | 132,645,299 | 0 | 236,000 | 100.0 |
| 000000-00-0 | Orchard Street Acres Inc. | | | | 2CIB3 | NO | 0 | 302,709,975 | 0 | 100,000 | 100.0 |
| 000000-00-0 | Rock Oxford S.a.r.l. | | | | 2CIB3 | NO | 0 | 47,125,550 | 0 | 12,500,000 | 100.0 |
| 000000-00-0 | Rock Harman House S.a.r.l. | | | | 2CIB3 | NO | 0 | 35,830,526 | 0 | 12,500,000 | 100.0 |
| 000000-00-0 | Rock UK Real Estate II S.a.r.l. | | | | 2CIB3 | NO | 0 | 24,439,308 | 0 | 12,500,000 | 100.0 |
| 000000-00-0 | Rock Rossmarket S.a.r.l. | | | | 2CIB3 | NO | 0 | 33,734,984 | 0 | 12,500,000 | 100.0 |
| 000000-00-0 | Rock Kensington Limited | | | | 2CIB3 | NO | 0 | 33,246,645 | 0 | 1,000 | 100.0 |
| 744355-2#-4 | Prudential Realty Securities, Inc. | | | | 2CIB3 | NO | 0 | 584,558,523 | 0 | 92,000 | 63.7 |
| 1699999. Subtotal - Common Stock - Investment Sub | | | | | | | 0 | 3,439,356,988 | 0 | XXX | XXX |
| 1899999. Total Common Stocks | | | | | | | 0 | 5,955,842,035 | 0 | XXX | XXX |
| 1999999 - Totals | | | | | | | 0 | 5,956,013,294 | 0 | XXX | XXX |

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$ 7,743,385,253

2. Total amount of intangible assets nonadmitted \$ 3,072,442,941

SCHEDULE D - PART 6 - SECTION 2

| 1 CUSIP Identification | 2 Name of Lower-Tier Company | 3 Name of Company Listed in Section 1 Which Controls Lower-Tier Company | 4 Total Amount of Intangible Assets Included in Amount Shown in Column 8, Section 1 | Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date | |
|------------------------------|--|--|--|---|--------------------------|
| | | | | 5 Number of Shares | 6 % of Outstanding |
| 000000-00-0 | Pruco Life Insurance Company of New Jersey | Pruco Life Insurance Company | 0 | 400,000,000 | 100.0 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 6 - SECTION 2

| 1 CUSIP Identification | 2 Name of Lower-Tier Company | 3 Name of Company Listed in Section 1 Which Controls Lower-Tier Company | 4 Total Amount of Intangible Assets Included in Amount Shown in Column 8, Section 1 | Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date | |
|------------------------------|---------------------------------|--|--|---|--------------------------|
| | | | | 5 Number of Shares | 6 % of Outstanding |
| 0299999. Subtotal | - Common Stock | | 0 | XXX | XXX |
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| 0399999 - Total | | | 0 | XXX | XXX |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

| 1 | 2 | Codes | | 5 | 6 | 7 | 8 | Change in Book/Adjusted Carrying Value | | | | 13 | 14 | Interest | | | | | 21 | | | |
|----------------------|--|-------|---------|---------------|-------------------------------|---------------|------------------------------|--|---|---|---|-------------|-------------|--|------------------------------|---------|-------------------|-----------|-----------------------------|---------------------------|---------|---|
| | | 3 | 4 | | | | | 9 | 10 | 11 | 12 | | | 15 | 16 | 17 | 18 | 19 | | 20 | | |
| CUSIP Identification | Description | Code | Foreign | Date Acquired | Name of Vendor | Maturity Date | Book/Adjusted Carrying Value | Unrealized Valuation Increase/(Decrease) | Current Year's (Amortization)/Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/Adjusted Carrying Value | Par Value | Actual Cost | Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default | Non-Admitted Due and Accrued | Rate of | Effective Rate of | When Paid | Amount Received During Year | Paid for Accrued Interest | | |
| | TREASURY BILL TREASURY BILL | | | 10/11/2016 | Barclays Capital Inc | 01/12/2017 | 49,994,500 | 0 | 40,000 | 0 | 0 | 50,000,000 | 49,954,500 | 0 | 0 | 0.000 | 0.000 | | 0 | 0 | | |
| | TREASURY BILL TREASURY BILL | | | 10/18/2016 | BONY Capital Markets | 01/19/2017 | 14,997,488 | 0 | 10,190 | 0 | 0 | 15,000,000 | 14,987,298 | 0 | 0 | 0.000 | 0.000 | | 0 | 0 | | |
| | TREASURY BILL TREASURY BILL | | | 10/18/2016 | BONY Capital Markets | 01/19/2017 | 49,991,625 | 0 | 33,965 | 0 | 0 | 50,000,000 | 49,957,660 | 0 | 0 | 0.000 | 0.000 | | 0 | 0 | | |
| 0199999 | Subtotal - Bonds - U.S. Governments - Issuer Obligations | | | | | | | 114,983,613 | 0 | 84,155 | 0 | 0 | 115,000,000 | 114,899,458 | 0 | 0 | XXX | XXX | XXX | 0 | 0 | |
| 0599999 | Total - U.S. Government Bonds | | | | | | | 114,983,613 | 0 | 84,155 | 0 | 0 | 115,000,000 | 114,899,458 | 0 | 0 | XXX | XXX | XXX | 0 | 0 | |
| | BANK OF NOVA SCOTIA CORP FRGN FLOATER | LS | A | 03/28/2016 | PGIM, Inc. | 02/23/2017 | 4,998,658 | 0 | 6,958 | 0 | 0 | 5,000,000 | 4,991,700 | 6,499 | 0 | 0.000 | 0.000 | | 37,179 | 4,366 | | |
| | ROYAL BANK OF CANADA CORP FRGN FLOATER | LS | A | 03/28/2016 | PGIM, Inc. | 02/03/2017 | 9,999,161 | 0 | 6,941 | 0 | 0 | 10,000,000 | 9,992,220 | 18,699 | 0 | 0.000 | 0.000 | | 70,922 | 13,423 | | |
| 0699999 | Subtotal - Bonds - All Other Governments - Issuer Obligations | | | | | | | 14,997,819 | 0 | 13,899 | 0 | 0 | 15,000,000 | 14,983,920 | 25,198 | 0 | XXX | XXX | XXX | 108,101 | 17,789 | |
| 1099999 | Total - All Other Government Bonds | | | | | | | 14,997,819 | 0 | 13,899 | 0 | 0 | 15,000,000 | 14,983,920 | 25,198 | 0 | XXX | XXX | XXX | 108,101 | 17,789 | |
| 1799999 | Total - U.S. States, Territories and Possessions Bonds | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 |
| 2499999 | Total - U.S. Political Subdivisions Bonds | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 |
| | FEDERAL HOME LOAN BANKS DISCOUNT NOTE | | | 11/04/2016 | Guggenheim Capital Markets | 02/07/2017 | 49,978,417 | 0 | 32,083 | 0 | 0 | 50,000,000 | 49,946,333 | 0 | 0 | 0.000 | 0.000 | | 0 | 0 | | |
| 2599999 | Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations | | | | | | | 49,978,417 | 0 | 32,083 | 0 | 0 | 50,000,000 | 49,946,333 | 0 | 0 | XXX | XXX | XXX | 0 | 0 | |
| 3199999 | Total - U.S. Special Revenues Bonds | | | | | | | 49,978,417 | 0 | 32,083 | 0 | 0 | 50,000,000 | 49,946,333 | 0 | 0 | XXX | XXX | XXX | 0 | 0 | |
| | ABN AMRO FUNDING USA LLC DISCOUNT NOTE | LS | | 11/04/2016 | JP Morgan Securities, Inc | 02/07/2017 | 49,954,778 | 0 | 66,000 | 0 | 0 | 50,000,000 | 49,888,778 | 0 | 0 | 0.000 | 0.000 | | 0 | 0 | | |
| | ABN AMRO FUNDING USA LLC DISCOUNT NOTE | | | 10/18/2016 | JP Morgan Securities, Inc | 02/17/2017 | 24,967,035 | 0 | 51,903 | 0 | 0 | 25,000,000 | 24,915,132 | 0 | 0 | 0.000 | 0.000 | | 0 | 0 | | |
| | Adelante Media Group, LLC Term Loan A PI | | | 12/31/2015 | Direct | 01/01/2017 | 4 | 0 | 0 | 0 | 0 | 163,752 | 4 | 0 | 0.000 | 0.000 | | 0 | 0 | | | |
| | Adelante Media Group, LLC Term Loan B PI | | | 12/31/2015 | Direct | 01/01/2017 | 0 | 0 | 0 | 0 | 0 | 481,707 | 0 | 0 | 0.000 | 0.000 | | 0 | 0 | | | |
| | FLS 2016 Owner 1, LLC Debt in a Project | LS | | 12/12/2016 | Direct | 03/31/2017 | 44,560,480 | 0 | 0 | 0 | 0 | 44,560,480 | 44,560,480 | 113,839 | 0 | 0.000 | 0.000 | | 492,292 | 0 | | |
| | Goldman Sachs MMTK | | | 12/30/2016 | Various | 12/30/2017 | 55,938,006 | 0 | 0 | 0 | 0 | 55,938,006 | 55,938,006 | 19,479 | 0 | 0.000 | 0.000 | | 7,904 | 0 | | |
| | GREIF INC CORPORATE | | | 04/01/2016 | PGIM, Inc. | 02/01/2017 | 120,331 | 0 | (2,969) | 0 | 0 | 120,000 | 123,300 | 3,375 | 0 | 0.000 | 0.000 | | 4,050 | 1,418 | | |
| | ING US FUNDING LLC MONEY MARKET | LS | | 11/02/2016 | Merrill Lynch,Pierce,Fenner & | 05/03/2017 | 15,000,000 | 0 | 0 | 0 | 0 | 15,000,000 | 15,000,000 | 13,551 | 0 | 0.000 | 0.000 | | 15,177 | 0 | | |
| | ING US FUNDING LLC MONEY MARKET | LS | | 11/15/2016 | ING FINANCIAL MARKETS LLC | 05/15/2017 | 50,000,000 | 0 | 0 | 0 | 0 | 50,000,000 | 50,000,000 | 28,189 | 0 | 0.000 | 0.000 | | 42,840 | 0 | | |
| | Loram Maintenance of Way, Inc. Senior No | | | 04/01/2016 | PGIM, Inc. | 03/09/2017 | 73,449 | 0 | (1,870) | 0 | 0 | 72,975 | 75,319 | 258 | 0 | 0.000 | 0.000 | | 3,169 | 258 | | |
| | Luxottica U.S. Holdings Corp Series D Sr | | | 04/01/2016 | PGIM, Inc. | 01/29/2017 | 1,383,055 | 0 | (36,934) | 0 | 0 | 1,379,224 | 1,419,989 | 30,223 | 0 | 0.000 | 0.000 | | 35,791 | 12,328 | | |
| | MERRILL LYNCH (REPO DEALER) TRI PARTY RE | RR | | 10/31/2016 | Merrill Lynch Govt Securities | 03/29/2017 | 11,570,696 | 0 | 0 | 0 | 0 | 11,570,696 | 11,570,696 | 3,170 | 0 | 0.000 | 0.000 | | 61,888 | 0 | | |
| | SIEMENS CAPITAL CO LLC DISCOUNT NOTE | | | 12/22/2016 | Citigroup Capital Markets Inc | 03/27/2017 | 49,892,569 | 0 | 5,056 | 0 | 0 | 50,000,000 | 49,887,514 | 0 | 0 | 0.000 | 0.000 | | 0 | 0 | | |
| | STATE STR INSTL INVT TR MMTK | | | 12/30/2016 | Pru Voluntary Life Ins Trust | 12/31/2017 | 34,351,343 | 0 | 0 | 0 | 0 | 34,351,343 | 34,351,343 | 11,962 | 0 | 0.000 | 0.000 | | 0 | 0 | | |
| | TOYOTA MOTOR CREDIT CORP MONEY MARKET | | | 05/11/2016 | Toyota Motor Credit Corp | 02/02/2017 | 50,000,000 | 0 | 0 | 0 | 0 | 50,000,000 | 50,000,000 | 83,242 | 0 | 0.000 | 0.000 | | 264,499 | 0 | | |
| | XEROX CORPORATION CORPORATE | | | 04/01/2016 | PGIM, Inc. | 02/01/2017 | 963,549 | 0 | (31,584) | 0 | 0 | 960,000 | 995,133 | 27,000 | 0 | 0.000 | 0.000 | | 32,400 | 11,340 | | |
| | Corner Brook Pulp & Paper Ltd. Revolver | | | 09/23/2016 | Direct | 05/01/2017 | 52,117 | 0 | 0 | 0 | (1,567) | 52,117 | 53,684 | 294 | 0 | 0.000 | 0.000 | | 874 | 0 | | |
| | MacDonald Dettwiler&Assoc Ltd Series A S | A | | 04/01/2016 | PGIM, Inc. | 02/22/2017 | 1,537,845 | 0 | (28,248) | 0 | 0 | 1,532,471 | 1,566,093 | 8,799 | 0 | 0.000 | 0.000 | | 60,916 | 8,799 | | |
| | BASF SE DISCOUNT NOTE | LS | D | 01/22/2016 | Citigroup Capital Markets Inc | 01/05/2017 | 49,993,444 | 0 | 565,417 | 0 | 0 | 50,000,000 | 49,428,028 | 0 | 0 | 0.000 | 0.000 | | 0 | 0 | | |
| | BASF SE DISCOUNT NOTE | LS | D | 01/22/2016 | Citigroup Capital Markets Inc | 01/05/2017 | 49,993,444 | 0 | 560,500 | 0 | 0 | 50,000,000 | 49,432,944 | 0 | 0 | 0.000 | 0.000 | | 0 | 0 | | |
| | BASF SE DISCOUNT NOTE | LS | D | 01/22/2016 | Citigroup Capital Markets Inc | 01/05/2017 | 14,998,033 | 0 | 169,625 | 0 | 0 | 15,000,000 | 14,828,408 | 0 | 0 | 0.000 | 0.000 | | 0 | 0 | | |
| | BASF SE DISCOUNT NOTE | LS | D | 01/22/2016 | Citigroup Capital Markets Inc | 01/05/2017 | 4,999,344 | 0 | 56,050 | 0 | 0 | 5,000,000 | 4,943,294 | 0 | 0 | 0.000 | 0.000 | | 0 | 0 | | |
| | DNB BANK ASA FRGN | LS | D | 08/10/2016 | JP Morgan Securities, Inc | 03/10/2017 | 165,000,000 | 0 | 0 | 0 | 0 | 165,000,000 | 165,000,000 | 117,690 | 0 | 0.000 | 0.000 | | 645,164 | 0 | | |
| | KFII DISCOUNT NOTE | LS | D | 10/18/2016 | JP Morgan Securities, Inc | 01/19/2017 | 24,989,625 | 0 | 42,653 | 0 | 0 | 25,000,000 | 24,946,972 | 0 | 0 | 0.000 | 0.000 | | 0 | 0 | | |
| | KFII DISCOUNT NOTE | LS | D | 10/31/2016 | Barclays Capital Inc | 02/01/2017 | 74,947,688 | 0 | 102,938 | 0 | 0 | 75,000,000 | 74,844,750 | 0 | 0 | 0.000 | 0.000 | | 0 | 0 | | |
| | KOREA LAND & HOUSING CORP GOVT FOREIGN | D | | 08/18/2016 | UBS International | 08/02/2017 | 872,712 | 0 | (1,638) | 0 | 0 | 870,000 | 874,350 | 6,752 | 0 | 0.000 | 0.000 | | 0 | 852 | | |
| | SUMITOMO MITSUI BANKING CORP DISCOUNT NO | | | 10/03/2016 | JP Morgan Securities, Inc | 01/04/2017 | 24,998,021 | 0 | 59,375 | 0 | 0 | 25,000,000 | 24,938,646 | 0 | 0 | 0.000 | 0.000 | | 0 | 0 | | |
| | DCC Treasury 2010 Ltd. Series B GTD Sr U | D | | 04/01/2016 | PGIM, Inc. | 03/24/2017 | 1,619,964 | 0 | (35,191) | 0 | 0 | 1,609,094 | 1,655,155 | 20,637 | 0 | 0.000 | 0.000 | | 41,273 | 41,273 | | |
| | FINBI LLC Senior Secured Note | | | 04/01/2016 | PGIM, Inc. | 02/24/2017 | 1,777,673 | 0 | (9,138) | 0 | 0 | 1,779,480 | 1,786,811 | 5,746 | 0 | 0.000 | 0.000 | | 45,228 | 5,746 | | |
| | International Diversified Paym SER 2009- | | | 04/01/2016 | PGIM, Inc. | 02/20/2017 | 255,995 | 0 | (1,683) | 0 | 0 | 255,412 | 257,677 | 1,454 | 0 | 0.000 | 0.000 | | 9,578 | 1,454 | | |
| 3299999 | Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations | | | | | | | 804,811,200 | 0 | 1,530,262 | 0 | (1,567) | 805,696,757 | 803,282,506 | 495,660 | 0 | XXX | XXX | XXX | 1,763,043 | 83,568 | |
| | VA-Lafayette Lease FIN TR Credit-Tenant | | | 10/13/2016 | Direct | 01/15/2017 | 1,525,000 | 0 | 0 | 0 | 0 | 1,525,000 | 1,525,000 | 2,542 | 0 | 0.000 | 0.000 | | 9,849 | 0 | | |
| 3499999 | Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities | | | | | | | 1,525,000 | 0 | 0 | 0 | 0 | 1,525,000 | 1,525,000 | 2,542 | 0 | XXX | XXX | XXX | 9,849 | 0 | |
| 3899999 | Total - Industrial and Miscellaneous (Unaffiliated) Bonds | | | | | | | 806,336,200 | 0 | 1,530,262 | 0 | (1,567) | 807,221,757 | 804,807,506 | 498,202 | 0 | XXX | XXX | XXX | 1,772,892 | 83,568 | |
| 4899999 | Total - Hybrid Securities | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 |
| 5599999 | Total - Parent, Subsidiaries and Affiliates Bonds | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 |
| 6099999 | Subtotal - SVO Identified Funds | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 |
| 7799999 | Total - Issuer Obligations | | | | | | | 984,771,049 | 0 | 1,660,399 | 0 | (1,567) | 985,696,757 | 983,112,217 | 520,858 | 0 | XXX | XXX | XXX | 1,871,144 | 101,357 | |
| 7899999 | Total - Residential Mortgage-Backed Securities | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 |

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ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

| 1 CUSIP Identi- fication | 2 Description | Codes | | 5 Date Acquired | 6 Name of Vendor | 7 Maturity Date | 8 Book/ Adjusted Carrying Value | Change in Book/Adjusted Carrying Value | | | | 13 Par Value | 14 Actual Cost | Interest | | | | | | 21 Paid for Accrued Interest |
|--|------------------|-----------|-------------------|-----------------------|---------------------|-----------------------|---|---|--|---|---|-----------------|-------------------|--|--|------------------|-------------------------------|--------------------|--|---------------------------------------|
| | | 3 Code | 4 For- eign | | | | | 9 Unrealized Valuation Increase/ (Decrease) | 10 Current Year's (Amor- tization)/ Accretion | 11 Current Year's Other- Than- Temporary Impairment Recognized | 12 Total Foreign Exchange Change in Book/ Adjusted Carrying Value | | | 15 Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default | 16 Non- Admitted Due and Accrued | 17 Rate of | 18 Effective Rate of | 19 When Paid | 20 Amount Received During Year | |
| 7999999. Total - Commercial Mortgage-Backed Securities | | | | | | | 1,525,000 | 0 | 0 | 0 | 0 | 1,525,000 | 1,525,000 | 2,542 | 0 | XXX | XXX | XXX | 9,849 | 0 |
| 8099999. Total - Other Loan-Backed and Structured Securities | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 |
| 8199999. Total - SVO Identified Funds | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 |
| 8399999. Total Bonds | | | | | | | 986,296,049 | 0 | 1,660,399 | 0 | (1,567) | 987,221,757 | 984,637,217 | 523,400 | 0 | XXX | XXX | XXX | 1,880,993 | 101,357 |
| 8699999. Total - Parent, Subsidiaries and Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 |
| DRYDEN CORE FUND MM SER MMF Core Ultra | LS..... | | | ..12/31/2016 .. | Various | XXX..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.000 | 0.000 | 0.000 | 517,355 | 0 |
| DRYDEN CORE FUND MM SER MMF MONEY MARKE | LS..... | | | ..03/23/2016 .. | Various | XXX..... | 3 | 0 | 0 | 0 | 0 | 0 | 3 | 0 | 0 | 0.000 | 0.000 | 0.000 | 89,289 | 0 |
| 8999999. Subtotal - All Other Money Market Mutual Funds | | | | | | | 3 | 0 | 0 | 0 | 0 | XXX | 3 | 0 | 0 | XXX | XXX | XXX | 606,644 | 0 |
| 9199999 - Totals | | | | | | | 986,296,052 | 0 | 1,660,399 | 0 | (1,567) | XXX | 984,637,220 | 523,400 | 0 | XXX | XXX | XXX | 2,487,637 | 101,357 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned December 31 Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 |
|--|--|------|------------------------------------|-------------|------------------------------|---------------|
| CUSIP Identification | Description | Code | NAIC Designation/ Market Indicator | Fair Value | Book/Adjusted Carrying Value | Maturity Date |
| 0599999. Total - U.S. Government Bonds | | | | 0 | 0 | XXX |
| 1099999. Total - All Other Government Bonds | | | | 0 | 0 | XXX |
| 1799999. Total - U.S. States, Territories and Possessions Bonds | | | | 0 | 0 | XXX |
| 2499999. Total - U.S. Political Subdivisions Bonds | | | | 0 | 0 | XXX |
| 3128PQ-XX-2 | FHLMC POOL NO J11582 | | 1 | 187,644 | 188,907 | 01/01/2025 |
| 312939-C5-8 | FHLMC POOL NO A90992 | | 1 | 253,446 | 249,396 | 02/01/2040 |
| 31417L-2J-3 | FNMA POOL NO AC2576 | | 1 | 449,224 | 446,101 | 09/01/2039 |
| 31418W-NZ-9 | FNMA POOL NO AD8507 | | 1 | 332,023 | 331,416 | 08/01/2040 |
| 31407F-AY-6 | FNMA POOL NO 829023 | | 1 | 240,989 | 242,419 | 07/01/2020 |
| 31407N-QM-8 | FNMA POOL NO 835760 | | 1 | 116,019 | 114,928 | 09/01/2035 |
| 31413D-BQ-9 | FNMA POOL NO 942047 | | 1 | 178,889 | 176,778 | 07/01/2022 |
| 31418R-GH-8 | FNMA POOL NO AD3799 | | 1 | 296,719 | 295,924 | 04/01/2040 |
| 31418T-G9-2 | FNMA POOL NO AD5623 | | 1 | 247,228 | 249,073 | 04/01/2025 |
| 3128PH-CD-1 | FHLMC POOL NO J05468 | | 1 | 96,552 | 97,359 | 07/01/2022 |
| 3128PP-UL-5 | FHLMC POOL NO J10587 | | 1 | 150,826 | 152,459 | 08/01/2024 |
| 3128PP-XT-5 | FHLMC POOL NO J10690 | | 1 | 120,776 | 121,832 | 09/01/2024 |
| 3128PR-J9-1 | FHLMC POOL NO J12088 | | 1 | 264,541 | 265,809 | 05/01/2025 |
| 312941-NJ-2 | FHLMC POOL NO A93093 | | 1 | 1,234,365 | 1,214,553 | 07/01/2040 |
| 31376K-UB-0 | FNMA POOL NO 357978 | | 1 | 89,343 | 89,871 | 09/01/2020 |
| 31405D-AS-6 | FNMA POOL NO 785817 | | 1 | 177,316 | 178,892 | 01/01/2020 |
| 31406G-ZR-3 | FNMA POOL NO 809952 | | 1 | 156,897 | 152,987 | 02/01/2035 |
| 31412V-JX-7 | FNMA POOL NO 935978 | | 1 | 874,372 | 880,231 | 05/01/2025 |
| 31413D-D2-0 | FNMA POOL NO 942121 | | 1 | 141,227 | 139,483 | 07/01/2022 |
| 31418Q-XL-2 | FNMA POOL NO AD3382 | | 1 | 289,006 | 290,744 | 06/01/2025 |
| 31397J-ME-1 | FREDDIE MAC CMO FLOATER | | 1FE | 2,490,510 | 2,504,366 | 12/25/2036 |
| 312941-SE-8 | FHLMC POOL NO A93217 | | 1 | 711,966 | 700,466 | 07/01/2040 |
| 3138A1-HM-6 | FNMA POOL NO AH0235 | | 1 | 673,558 | 670,558 | 12/01/2025 |
| 3138AS-3T-7 | FNMA POOL NO AJ1709 | | 1 | 2,296,795 | 2,336,381 | 09/01/2041 |
| 31413M-HH-3 | FNMA POOL NO 949432 | | 1 | 146,710 | 148,065 | 05/01/2023 |
| 31415T-R8-5 | FNMA POOL NO 988911 | | 1 | 298,343 | 301,456 | 08/01/2023 |
| 3128PP-UN-1 | FHLMC POOL NO J10589 | | 1 | 460,961 | 465,175 | 08/01/2024 |
| 312942-EF-8 | FHLMC POOL NO A93734 | | 1 | 798,746 | 789,424 | 09/01/2040 |
| 31403D-C7-2 | FNMA POOL NO 745394 | | 1 | 98,347 | 99,961 | 11/01/2020 |
| 31405D-3D-7 | FNMA POOL NO 786596 | | 1 | 92,701 | 92,218 | 08/01/2019 |
| 31410G-ML-4 | FNMA POOL NO 888763 | | 1 | 217,627 | 222,487 | 10/01/2037 |
| 31412P-GM-7 | FNMA POOL NO 930904 | | 1 | 196,694 | 199,023 | 04/01/2024 |
| 31415L-UA-7 | FNMA POOL NO 983603 | | 1 | 169,670 | 173,858 | 05/01/2023 |
| 31415T-R3-6 | FNMA POOL NO 988906 | | 1 | 218,630 | 220,458 | 08/01/2023 |
| 3128M7-4L-7 | FHLMC POOL NO G05927 | | 1 | 3,212,579 | 3,159,692 | 07/01/2040 |
| 3128PP-XU-2 | FHLMC POOL NO J10691 | | 1 | 91,128 | 92,061 | 09/01/2024 |
| 31410T-ME-2 | FNMA POOL NO 896857 | | 1 | 81,250 | 82,624 | 03/01/2022 |
| 31418Q-TE-3 | FNMA POOL NO AD3248 | | 1 | 295,606 | 297,465 | 05/01/2025 |
| 31418U-B7-8 | FNMA POOL NO AD6361 | | 1 | 172,294 | 172,032 | 05/01/2040 |
| 3128PK-L6-9 | FHLMC POOL NO J07549 | | 1 | 207,722 | 209,879 | 04/01/2023 |
| 31402D-KK-5 | FNMA POOL NO 725798 | | 1 | 163,283 | 162,405 | 06/01/2034 |
| 31409U-UU-7 | FNMA POOL NO 879095 | | 1 | 115,840 | 115,402 | 05/01/2021 |
| 31414L-3M-8 | FNMA POOL NO 969804 | | 1 | 159,816 | 160,946 | 02/01/2023 |
| 31417S-BD-1 | FNMA POOL NO AC5435 | | 1 | 134,879 | 134,391 | 11/01/2039 |
| 31419D-K7-5 | FNMA POOL NO AE3017 | | 1 | 442,919 | 441,079 | 09/01/2040 |
| 3128PK-L5-1 | FHLMC POOL NO J07548 | | 1 | 300,902 | 303,634 | 04/01/2023 |
| 3128PP-SL-8 | FHLMC POOL NO J10523 | | 1 | 151,348 | 152,511 | 09/01/2024 |
| 3128PQ-Y4-7 | FHLMC POOL NO J11631 | | 1 | 205,745 | 206,798 | 02/01/2025 |
| 312929-P2-2 | FHLMC POOL NO A83141 | | 1 | 219,380 | 213,471 | 11/01/2038 |
| 31407Q-DG-8 | FNMA POOL NO 837203 | | 1 | 84,012 | 83,576 | 03/01/2021 |
| 31412Y-B3-5 | FNMA POOL NO 938458 | | 1 | 200,064 | 197,668 | 07/01/2022 |
| 31415A-T3-5 | FNMA POOL NO 981270 | | 1 | 175,684 | 179,706 | 04/01/2023 |
| 31415A-WK-3 | FNMA POOL NO 981350 | | 1 | 104,467 | 105,626 | 04/01/2023 |
| 31419J-W3-9 | FNMA POOL NO AE7577 | | 1 | 1,628,020 | 1,623,624 | 11/01/2040 |
| 2699999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities | | | | 22,915,598 | 22,897,548 | XXX |
| 3199999. Total - U.S. Special Revenues Bonds | | | | 22,915,598 | 22,897,548 | XXX |
| 97313-AA-6 | WinCo Hldgs Inc/ WinCo Foods Senior Note | | 1 | 1,496,105 | 1,482,600 | 08/11/2017 |
| 09784Y-AF-5 | Bonavista Energy Corporation Series A Senior Note | | 2 | 282,376 | 282,780 | 06/05/2017 |
| G2614H-AA-1 | DCC PLC Senior Note | | 2 | 642,894 | 640,788 | 07/11/2017 |
| 303250-C*-3 | Fair Isaac Corporation Series F Senior Note | | 2 | 946,692 | 944,315 | 07/14/2017 |
| 233326-B8-5 | DST Sys Inc. Del Series B Senior Note | | 2 | 1,421,679 | 1,418,592 | 08/09/2017 |
| 22053*-AH-3 | Cortez Capital Corp. Senior Note | | 2 | 807,689 | 2,804,939 | 12/12/2017 |
| L72728-AF-8 | Orriflame Cosmetics Global S.A. Series B Senior Note | | 3 | 3,540,221 | 3,490,399 | 04/20/2017 |
| 629628-AA-2 | NRG Energy Ctr Minneapolis LLC Senior Note | | 2 | 27,521 | 27,048 | 08/01/2017 |
| 629628-AB-0 | NRG Energy Ctr Minneapolis LLC Senior Note | | 2 | 14,954 | 14,703 | 08/01/2017 |
| 435078-AC-0 | Holiday Companies, Inc. Series C Senior Note | | 2 | 1,498,524 | 1,469,520 | 12/28/2017 |
| 91324P-CJ-9 | UNITEDHEALTH GROUP INC CORP FLOATER | | 1FE | 4,470,796 | 4,470,023 | 01/17/2017 |
| 91324P-CX-6 | UNITEDHEALTH GROUP INC CORPORATE | | 1FE | 2,984,843 | 2,979,851 | 07/17/2017 |
| 06427E-BW-0 | BANK OF MONTREAL CORP FRGN FLOATER | | 1 | 4,010,963 | 4,004,396 | 09/01/2017 |
| 375558-BE-2 | GILEAD SCIENCES INC CORPORATE | | 1FE | 4,299,943 | 4,283,456 | 09/04/2018 |
| 548661-DF-1 | LOWES COMPANIES INC CORP FLOATER | | 1FE | 1,876,873 | 1,862,510 | 09/14/2018 |
| 65557C-AP-8 | NORDEA BANK AB CORP FRGN FLOATER | | 1FE | 6,370,433 | 6,332,532 | 09/17/2018 |
| 28504J-BG-4 | ELECTRICITE DE FRANCE SA DISCOUNT NOTE | | 2FE | 15,874,766 | 15,872,566 | 01/09/2017 |
| 29717P-A8-6 | Essex Portfolio LP Senior Note | | 2FE | 1,252,603 | 1,231,385 | 09/30/2017 |
| G3469F-AA-5 | FirstGroup plc Senior Note | | 2 | 2,255,577 | 2,230,045 | 10/31/2017 |
| 822582-BK-7 | SHELL INTERNATIONAL FINANCE BV CORP FOREIGN | | 1FE | 8,868,906 | 8,859,029 | 11/10/2017 |
| 81143F-AG-9 | Sea Star Line, LLC Senior Secured Note | | 2 | 282,473 | 279,376 | 04/13/2018 |
| 580589-AF-6 | McGrath Rentcorp Senior Note | | 3 | 225,881 | 223,501 | 04/21/2018 |
| 09396F-AC-5 | Victoria PWR Networks Pty Ltd Senior Note | | 1 | 203,828 | 197,892 | 06/07/2018 |
| 115236-B8-9 | Brown & Brown Inc Senior Note | | 2 | 2,207,477 | 2,156,786 | 09/15/2018 |
| 75737F-AF-5 | Redfire Inc. Series C Senior Gtd Note | | 2 | 0 | 0 | 06/17/2019 |
| 001688-AD-8 | ALS Group General Partnership Senior Note | | 2 | 954,501 | 931,255 | 07/19/2019 |
| 25822C-C*-5 | Dorel Industries Inc Senior Secured | | 3 | 3,195,385 | 3,166,266 | 06/19/2020 |
| 502175-B8-0 | LTC Properties Inc Series C Senior Note | | 2 | 2,270,614 | 2,235,011 | 11/22/2021 |
| 05332*-AZ-1 | Automotive Rentals, Inc. Senior Secured Note | | 1 | 654,248 | 653,741 | 01/18/2017 |
| 459200-JD-4 | IBM CORP CORP FLOATER | | 1FE | 7,470,816 | 7,450,038 | 08/18/2017 |
| 94988J-5C-7 | WELLS FARGO BANK NA CORP FLOATER | | 1FE | 13,810,549 | 13,782,571 | 09/07/2017 |
| 94988J-5B-9 | WELLS FARGO BANK NA CORP FLOATER | | 1FE | 6,232,368 | 6,202,157 | 01/22/2018 |
| 90331H-MU-4 | US BANK NA MONEY MARKET | | 1FE | 16,379,316 | 16,382,378 | 01/29/2018 |
| 17275R-AZ-5 | CISCO SYSTEMS INC CORP FLOATER | | 1FE | 9,360,135 | 9,312,548 | 02/21/2018 |
| 14912L-6P-1 | CATERPILLAR FINL SVCS CORP CORPORATE | | 1FE | 1,861,727 | 1,862,251 | 02/23/2018 |
| 14912L-6Q-9 | CATERPILLAR FINL SVCS CORP CORP FLOATER | | 1FE | 1,871,807 | 1,862,510 | 02/23/2018 |
| 17275R-BA-9 | CISCO SYSTEMS INC CORPORATE | | 1FE | 4,659,440 | 4,656,274 | 02/28/2018 |
| 084664-CF-6 | BERKSHIRE HATHAWAY FIN CORP FLOATER | | 1FE | 6,554,298 | 6,518,783 | 03/07/2018 |
| 28103*-AV-9 | Edison Properties Senior Revolver | | 2 | 2,003,129 | 2,003,129 | 09/15/2018 |
| 41283L-AG-0 | HARLEY-DAVIDSON FINANCIAL CORPORATE | | 1FE | 2,982,832 | 2,979,763 | 01/15/2019 |
| 89236T-CU-7 | TOYOTA MOTOR CREDIT CORP CORPORATE | | 1FE | 4,638,394 | 4,655,841 | 02/19/2019 |
| 89236T-CV-5 | TOYOTA MOTOR CREDIT CORP CORP FLOATER | | 1FE | 6,594,792 | 6,518,783 | 02/19/2019 |
| 037833-BQ-2 | APPLE COMPUTER INC CORPORATE | | 1FE | 1,679,158 | 1,676,041 | 02/22/2019 |
| 037833-BR-0 | APPLE COMPUTER INC CORP FLOATER | | 1FE | 5,664,664 | 5,587,529 | 02/22/2019 |
| 084664-CH-2 | BERKSHIRE HATHAWAY FIN CORP FLOATER | | 1FE | 3,764,281 | 3,725,019 | 03/15/2019 |
| 89114Q-AQ-1 | TORONTO-DOMINION BANK/THE CORP FOREIGN | | 1FE | 13,502,249 | 13,493,441 | 05/02/2017 |
| 13606A-XR-4 | CANADIAN IMPERIAL BANK OF COMM MONEY MARKET | | 1FE | 13,963,108 | 13,968,822 | 05/23/2018 |
| 449786-AQ-5 | ING BANK NV CORP FOREIGN | | 1FE | 4,310,492 | 4,310,554 | 03/07/2017 |
| 90261X-HL-9 | UBS AG STAMFORD CORP FOREIGN | | 1FE | 1,396,555 | 1,396,263 | 06/01/2017 |
| 90261X-HH-8 | UBS AG STAMFORD CORP FOREIGN | | 1FE | 5,777,769 | 5,779,404 | 03/26/2018 |
| 3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations | | | | 209,426,645 | 208,669,403 | XXX |
| 466247-3C-0 | JP MORGAN MORTGAGE TRUST JPMIT CMO FLOATER | | 1FM | 345,436 | 339,688 | 06/25/2035 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned December 31 Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 |
|--|--|------|---------------------------------------|-------------------|------------------------------|---------------|
| CUSIP Identification | Description | Code | NAIC Designation/ Market Indicator | Fair Value | Book/Adjusted Carrying Value | Maturity Date |
| 12666T-AA-4 | COUNTRYWIDE ASSET-BACKED CERTI ABS FLOATER | | 6FE | .0 | .0 | 09/25/2046 |
| 23243N-AD-0 | COUNTRYWIDE PRIME MORTGAGE AMB ABS FLOATER | | 6FE | .0 | .0 | 07/25/2034 |
| 68402V-AC-6 | OPT AMBAC HE ABS FLOATER | | 1FE | .0 | .0 | 01/25/2037 |
| 939336-2L-6 | WASHINGTON MUTUAL MSC MORTGAGE WMLT_05-1 | | 1FM | 60,110 | 59,126 | 03/25/2020 |
| 05948K-PII-3 | BANC OF AMERICA ALTERNATIVE LO BOAA_04-4 | | 1FM | 21,055 | 20,785 | 05/25/2034 |
| 12667F-5M-3 | COUNTRYWIDE ALTERNATIVE LOAN T CVALT_05-6CB | | 1FM | 59,857 | 51,182 | 04/25/2020 |
| 12667F-0S-7 | COUNTRYWIDE ALTERNATIVE LOAN T CVALT_04-18CB | | 1FM | 40,060 | 40,199 | 09/25/2019 |
| 76110H-VH-9 | RESIDENTIAL ACCREDIT LOANS INC CMO | | 1FM | 11,847 | 11,859 | 06/25/2019 |
| 12668A-AA-7 | COUNTRYWIDE HOME EQUITY AMBAC ABS FLOATER | | 5FE | .0 | .0 | 03/25/2034 |
| 23242M-AA-9 | COUNTRYWIDE ASSET-BACKED CERTI ABS FLOATER | | 6FE | .0 | .0 | 06/25/2021 |
| 61916B-AJ-9 | MORTGAGE REPURCHASE AGREEMENT CMO FLOATER | | 1FE | 3,352,517 | 3,352,517 | 06/10/2019 |
| 3399999 Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities | | | | 3,890,885 | 3,875,358 | XXX |
| 17311Q-BJ-8 | CITIGROUP COMMERCIAL MORTGAGE CMBS | | 1FM | 14,044 | 14,085 | 12/10/2049 |
| 61761A-AX-6 | MORGAN STANLEY BAML TRUST MSBA CMBS | | 1FM | 533,196 | 531,982 | 08/15/2045 |
| 12532L-AU-9 | CGGS COMMERCIAL MORTGAGE TRUST CMBS | | 1FM | 3,768,020 | 3,757,306 | 02/15/2033 |
| 36251H-AA-0 | GS MORTGAGE SECURITIES TRUST G CMBS | | 1FM | 6,294,160 | 6,239,407 | 02/15/2033 |
| 07388Y-AF-9 | BEAR STEARNS COMMERCIAL MORTG CMBS | | 1FM | 8,429,314 | 8,439,164 | 06/11/2040 |
| 94988H-AB-7 | WELLS FARGO COMMERCIAL MORTGAG CMBS | | 1FM | 1,399,393 | 1,401,244 | 10/15/2045 |
| 36192P-AF-3 | GS MORTGAGE SECURITIES TRUST G CMBS | | 1FM | 1,120,283 | 1,119,082 | 11/10/2045 |
| 12626B-AB-0 | COMM 13-CR10 CMBS | | 1FM | 665,771 | 666,623 | 08/10/2046 |
| 12591K-AB-1 | COMM MORTGAGE TRUST COMM 13-CR CMBS | | 1FM | 1,484,159 | 1,491,569 | 10/10/2046 |
| 17321R-AB-2 | CITIGROUP COMMERCIAL MORTGAGE CMBS | | 1FM | 2,839,889 | 2,872,182 | 11/10/2046 |
| 12630D-AV-6 | COMM MORTGAGE TRUST COMM 14-CR CMBS | | 1FM | 13,814,578 | 13,905,447 | 02/10/2047 |
| 17324K-AL-2 | CITIGROUP COMMERCIAL MORTGAGE CMBS | | 1FM | 734,797 | 742,668 | 11/10/2048 |
| 90349D-AB-8 | UBS-BARCLAYS COMMERCIAL MORTGA CMBS | | 1FM | 933,837 | 933,256 | 08/10/2049 |
| 20173V-AF-7 | GREENWICH COMMERCIAL FUNDING CMBS | | 1FM | 8,854,316 | 8,905,811 | 12/10/2049 |
| 94988X-AR-7 | WELLS FARGO COMMERCIAL MORTGAG CMBS | | 1FM | 569,403 | 568,679 | 08/15/2050 |
| 46631Q-AF-9 | J.P. MORGAN CHASE COMMERCIAL MOR CMBS | | 1FM | 2,709,621 | 2,711,796 | 02/12/2051 |
| 3499999 Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities | | | | 54,164,780 | 54,300,303 | XXX |
| 718282-AA-4 | Philippine Power Trust I Corporate | | 1FE | 3,071,521 | 3,059,052 | 09/26/2018 |
| 88A020-DL-2 | ALZETTE LEASING LLC ABS FLOATER | | 1FE | 4,865,229 | 4,850,540 | 08/06/2019 |
| 88A020-CZ-2 | YOCHEVET LEASING LLC ABS FLOATER | | 1FE | 4,587,181 | 4,583,098 | 07/23/2019 |
| 88A020-DD-0 | YOCHEVET LEASING LLC ABS FLOATER | | 1FE | 4,641,478 | 4,637,410 | 07/23/2019 |
| 51507Y-AA-4 | LANDMARK CDO | | 1FE | 72,115 | 72,064 | 10/19/2020 |
| 74982N-AA-4 | RACE PT V CLO LTD CLO | | 1FE | 2,624,813 | 2,623,238 | 12/15/2022 |
| 69688X-AA-9 | PALLMER SQUARE CLO CLO | | 1FE | 12,871,798 | 12,872,326 | 10/17/2022 |
| 83105R-AB-6 | SLATER MILL LOAN FUND LP CLO | | 1FE | 691,963 | 691,472 | 08/17/2022 |
| 42983F-AJ-8 | HIGHBRIDGE LOAN MANAGEMENT LTD CLO | | 1FE | 4,056,055 | 4,054,454 | 09/20/2022 |
| 04013P-AF-8 | ARES CLO FUNDS CLO | | 1FE | 12,878,282 | 12,876,751 | 04/19/2023 |
| 00084P-AS-2 | ACAS CLO LTD CLO | | 1FE | 6,046,063 | 6,043,684 | 09/20/2023 |
| 14310B-AA-9 | CARLYLE CLO CLO | | 1FE | 8,570,962 | 8,545,843 | 02/14/2025 |
| 74982L-AC-4 | SANKATY CLO | | 1FE | 3,130,300 | 3,116,953 | 02/20/2025 |
| 05377R-BD-5 | AVIS BUDGET RENTAL CAR FUNDING ASSET BACKED | | 1FE | 4,992,372 | 5,005,280 | 09/20/2019 |
| 04014J-AA-2 | ARES CLO FUNDS CLO | | 1FE | 3,493,563 | 3,460,173 | 04/15/2025 |
| 82383Z-AS-9 | SHERIDAN SQUARE CLO LTD 2013-1 CLO | | 1FE | 3,726,526 | 3,695,420 | 04/15/2025 |
| 03763R-AF-8 | APIDOS CLO CLO | | 1FE | 2,872,350 | 2,871,941 | 07/15/2023 |
| 00084Q-AA-9 | ACAS CLO LTD CLO | | 1FE | 1,116,244 | 1,106,893 | 04/20/2025 |
| 14309J-AN-7 | CARLYLE CLO CLO | | 1FE | 1,771,784 | 1,771,598 | 04/20/2022 |
| 55818F-AN-2 | MADISON PARK FUNDING LTD MDPK_CLO | | 1FE | 8,702,059 | 8,700,466 | 08/15/2022 |
| 48274D-AA-7 | KVK CLO LTD CLO | | 1FE | 727,057 | 727,093 | 07/15/2023 |
| 04013Y-AN-2 | ARES CLO LTD CLO | | 1FE | 2,794,138 | 2,793,764 | 10/12/2023 |
| 56642B-AL-2 | MAREA CLO LTD MAREA_12-1A CLO | | 1FE | 13,970,529 | 13,968,822 | 10/15/2023 |
| 00190Y-AN-5 | ARES CLO FUNDS CLO | | 1FE | 13,068,107 | 13,063,128 | 07/28/2025 |
| 30284B-AA-0 | FNBW LLC Senior Secured Note | | 1FE | 4,862,540 | 4,864,352 | 02/24/2017 |
| 12502Y-AK-9 | CCR Inc. MT 100 Paymt Rights Senior Secured Note | | 1FE | 425,365 | 424,886 | 07/10/2017 |
| P21850-AA-3 | CCR Inc. MT-100 Paymt Right MT Senior Secured Note | | 1FE | 870,771 | 869,711 | 07/10/2017 |
| 17121F-AB-0 | CHRYSLER CAP AUTO RECEIVABLES ASSET BACKED | | 1FE | 3,127,898 | 3,126,167 | 12/17/2018 |
| 69138V-A*-2 | Oxbow Resources, LLC Senior Note | | 1FE | 2,789,685 | 2,742,969 | 08/01/2019 |
| 30284B-AB-8 | FNBW LLC Senior Secured Note | | 1FE | 559,487 | 558,753 | 02/24/2017 |
| 58768L-AD-5 | MERCEDES-BENZ AUTO RECEIVABLES ASSET BACKED | | 1FE | 10,596 | 10,599 | 08/15/2017 |
| 49814M-AB-3 | HONDA AUTO ASSET BACKED | | 1FE | 43,142 | 43,144 | 11/20/2017 |
| 50116R-AB-2 | KUBOTA EQUIPMENT ASSET BACKED | | 1FE | 36,531 | 36,524 | 12/15/2017 |
| 38013P-AB-5 | G&M FINANCE LTD ASSET BACKED | | 1FE | 57,672 | 57,666 | 12/20/2017 |
| 05581R-AC-0 | BMW AUTO ABS FLOATER | | 1FE | 1,629,467 | 1,628,246 | 01/22/2018 |
| 02006Y-AB-1 | ALLY AUTO ASSET BACKED | | 1FE | 18,779 | 18,780 | 02/15/2018 |
| 47787H-AB-5 | JOHN DEERE OWNER TRUST ASSET BACKED | | 1FE | 215,143 | 215,101 | 06/15/2018 |
| 44891M-AC-5 | HYUNDAI AUTO ABS FLOATER | | 1FE | 1,130,929 | 1,129,881 | 07/16/2018 |
| 58768F-AC-0 | MERCEDES-BENZ AUTO RECEIVABLES ABS FLOATER | | 1FE | 7,580,623 | 7,571,608 | 07/16/2018 |
| 36250U-AC-8 | G&M FINANCE LTD ABS FLOATER | | 1FE | 3,803,762 | 3,796,502 | 07/20/2018 |
| 65478Q-AC-2 | NISSAN AUTO ABS FLOATER | | 1FE | 1,370,231 | 1,368,615 | 08/15/2018 |
| 02007X-AB-2 | ALLY AUTO ASSET BACKED | | 1FE | 1,126,817 | 1,126,434 | 10/15/2018 |
| 36251L-AC-7 | G&M FINANCE LTD ABS FLOATER | | 1FE | 875,097 | 873,963 | 10/22/2018 |
| 61916B-AE-0 | MORTGAGE REPURCHASE AGREEMENT | | 1FE | 4,747,537 | 4,747,537 | 11/10/2018 |
| 04032Y-AB-5 | ARI FLEET LEASE TRUST ASSET BACKED | | 1FE | 106,470 | 106,427 | 11/15/2018 |
| 34531A-AC-8 | FORD AUTO ABS FLOATER | | 1FE | 2,602,708 | 2,598,033 | 11/15/2018 |
| 44891B-AC-9 | HYUNDAI AUTO ABS FLOATER | | 1FE | 849,551 | 848,702 | 11/15/2018 |
| 65477X-AC-8 | NISSAN AUTO ABS FLOATER | | 1FE | 1,080,878 | 1,080,256 | 12/17/2018 |
| 02005A-DU-9 | ALLY MASTER OWNER TRUST ABS FLOATER | | 1FE | 2,421,518 | 2,421,719 | 01/15/2019 |
| 41284B-AC-0 | HARLEY MOTORCYCLE ABS FLOATER | | 1FE | 35,901 | 35,899 | 01/15/2019 |
| 98161F-AC-9 | WORLD OMNI AUTOMOBILE LEASE SE ABS FLOATER | | 1FE | 2,256,848 | 2,253,637 | 02/15/2019 |
| 36251M-AC-5 | G&M FINANCE LTD ABS FLOATER | | 1FE | 932,123 | 931,255 | 02/20/2019 |
| 14313X-AH-3 | CARMAX AUTO ABS FLOATER | | 1FE | 87,801 | 87,756 | 04/15/2019 |
| 14313Y-AH-1 | CARMAX AUTO ABS FLOATER | | 1FE | 1,440,403 | 1,438,078 | 04/15/2019 |
| 17120C-AB-8 | Chrysler Capital Auto Receivab ASSET BACKED | | 1FE | 1,352,710 | 1,351,337 | 04/15/2019 |
| 61916B-AG-5 | MORTGAGE REPURCHASE AGREEMENT | | 1FE | 19,792,624 | 19,835,727 | 05/10/2019 |
| 96329*-LA-8 | Wheels Senior Secured Note | | 1 | 3,264,906 | 3,292,917 | 05/27/2019 |
| 05522R-AS-7 | BANK OF AMERICA CREDIT CARD TR ASSET BACKED | | 1FE | 335,729 | 336,800 | 06/15/2019 |
| 14314M-AH-6 | CARMAX AUTO ABS FLOATER | | 1FE | 1,506,206 | 1,504,096 | 06/17/2019 |
| 98160Y-AC-9 | WORLD OMNI AUTO RECEIVABLES TR ABS FLOATER | | 1FE | 174,804 | 174,620 | 07/15/2019 |
| 14314E-AB-7 | CARMAX AUTO ASSET BACKED | | 1FE | 2,643,163 | 2,644,617 | 08/15/2019 |
| 05522R-OR-7 | BANK OF AMERICA CREDIT CARD TR ABS FLOATER | | 1FE | 502,976 | 502,861 | 09/16/2019 |
| 98162F-AB-0 | WORLD OMNI AUTO RECEIVABLES TR ASSET BACKED | | 1FE | 5,258,677 | 5,255,214 | 12/16/2019 |
| 161571-FW-9 | CHASE ISSUANCE TRUST ABS FLOATER | | 1FE | 998,026 | 996,063 | 04/15/2020 |
| 34528Q-EZ-3 | FORD CREDIT FLOORPLAN MASTER 0 ABS FLOATER | | 1FE | 2,296,480 | 2,290,887 | 07/15/2020 |
| 29372E-BH-0 | ENTERPRISE FLEET FINANCING ASSET BACKED | | 1FE | 382,722 | 381,356 | 09/20/2020 |
| 29372E-BL-1 | ENTERPRISE FLEET FINANCING ASSET BACKED | | 1FE | 509,535 | 508,680 | 02/22/2021 |
| 161571-HB-3 | CHASE ISSUANCE TRUST ABS FLOATER | | 1FE | 4,820,289 | 4,805,275 | 05/17/2021 |
| 361886-AM-6 | GMF FLOORPLAN OWNER REVOLVING ABS FLOATER | | 1FE | 2,179,614 | 2,179,136 | 05/17/2021 |
| 65474V-AK-7 | NISSAN MASTER OWNER TRUST REC ABS FLOATER | | 1FE | 1,899,346 | 1,881,135 | 06/15/2021 |
| 254683-BT-1 | DISCOVER CARD MASTER TRU_07-A1 ABS FLOATER | | 1FE | 1,941,857 | 1,936,008 | 09/15/2021 |
| 29372E-BP-2 | ENTERPRISE FLEET FINANCING ASSET BACKED | | 1FE | 6,503,304 | 6,499,610 | 09/20/2021 |
| 05522R-CV-8 | BANK OF AMERICA CREDIT CARD TR ABS FLOATER | | 1FE | 2,428,329 | 2,421,262 | 10/15/2021 |
| 34528Q-FE-9 | FORD CREDIT FLOORPLAN MASTER 0 ABS FLOATER | | 1FE | 3,240,914 | 3,240,767 | 11/15/2021 |
| 29372E-BS-6 | ENTERPRISE FLEET FINANCING ASSET BACKED | | 1FE | 1,894,382 | 1,899,653 | 02/22/2022 |
| 63939G-AA-6 | SALLIE MAE FFELP ABS FLOATER | | 1FE | 228,511 | 227,992 | 11/25/2024 |
| 63940F-AA-5 | Navigent Student LN TR 2016-2 ABS FLOATER | | 1FE | 549,464 | 547,463 | 06/25/2065 |
| 63940H-AA-1 | Navigent Student Loan Trust ABS FLOATER | | 1FE | 377,901 | 376,842 | 06/25/2065 |
| 63940L-AA-2 | NAVIENT STUDENT LN TR 2016-6 ABS FLOATER | | 1FE | 1,133,224 | 1,132,636 | 03/25/2066 |
| 81880R-BF-1 | SHACKLETON CLO LTD CLO | | 1FE | 9,330,633 | 9,332,477 | 08/12/2023 |
| 818813-AQ-0 | SHACKLETON I CLO LTD CLO | | 1FE | 2,794,290 | 2,793,764 | 10/20/2023 |
| 59802Q-AJ-7 | MIDCOAST CR CLO I CLO | | 1FE | 8,381,293 | 8,381,293 | 01/15/2024 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned December 31 Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 |
|----------------------|--|------|------------------------------------|-------------|------------------------------|---------------|
| CUSIP Identification | Description | Code | NAIC Designation/ Market Indicator | Fair Value | Book/Adjusted Carrying Value | Maturity Date |
| 04964H-AL-2 | Atrium VIII CLO | | 1FE | 10,060,413 | 10,057,552 | 10/23/2024 |
| 74982G-AN-1 | RACE PT VII CLO LTD CLO | | 1FE | 17,697,620 | 17,693,841 | 11/08/2024 |
| 114521-AB-3 | BROOKSIDE HILL CLO LTD CLO | | 1FE | 1,860,008 | 1,856,846 | 04/17/2025 |
| 80349B-AG-2 | SARATOGA INVT CORP CLO 13-1A CLO | | 1FE | 3,722,551 | 3,725,019 | 10/20/2025 |
| 14918J-AL-4 | CATHEDRAL LAKE LTD CLO | | 1FE | 23,487,922 | 23,560,746 | 01/15/2026 |
| 87244A-BA-7 | WIND RIVER CLO LTD CLO | | 1FE | 9,966,504 | 9,964,426 | 01/15/2026 |
| 55852Y-AJ-6 | MAGNETITE CLO LTD CLO | | 1FE | 17,101,416 | 17,135,088 | 04/15/2026 |
| 03764X-AH-0 | APIDOS CLO CLO | | 1FE | 2,793,764 | 2,793,764 | 04/17/2026 |
| 88432C-AA-4 | WIND RIVER CLO LTD CLO | | 1FE | 560,266 | 559,013 | 04/18/2026 |
| 92915P-AA-3 | VOYA CLO LTD CLO | | 1FE | 13,726,118 | 13,736,008 | 04/18/2026 |
| 48274L-AA-9 | KVK CLO LTD CLO | | 1FE | 1,445,247 | 1,444,425 | 05/15/2026 |
| 006278-AC-9 | Adams Mill CLO Ltd CLO | | 1FE | 1,856,372 | 1,852,241 | 07/15/2026 |
| 36320F-AG-8 | GALAXY XVII CLO LTD CLO | | 1FE | 5,820,523 | 5,820,342 | 07/15/2026 |
| 04941M-AE-5 | ATLAS SENIOR LOAN FUND LTD CLO CLO | | 1FE | 14,104,536 | 14,091,934 | 07/16/2026 |
| 92912Q-AA-4 | VOYA CLO LTD CLO | | 1FE | 1,481,212 | 1,480,580 | 07/25/2026 |
| 14888H-AJ-8 | CATAMARAN CLO LTD CLO | | 1FE | 6,513,774 | 6,518,783 | 10/18/2026 |
| 03765L-AJ-1 | APIDOS CLO CLO | | 1FE | 1,862,510 | 1,862,510 | 01/16/2027 |
| 44923F-AA-0 | ICG US CLO LTD CLO | | 1FE | 3,802,268 | 3,810,757 | 01/25/2027 |
| 89473L-AG-9 | TREMAN PK CLO CLO | | 1FE | 930,789 | 931,255 | 04/20/2027 |
| 67108B-AJ-4 | OZLM FUNDING LTD CLO | | 1FE | 11,177,471 | 11,175,057 | 10/30/2027 |
| 3599999 | Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities | | | 409,142,954 | 408,995,333 | XXX |
| 3899999 | Total - Industrial and Miscellaneous (Unaffiliated) Bonds | | | 676,625,262 | 675,840,395 | XXX |
| 4899999 | Total - Hybrid Securities | | | 0 | 0 | XXX |
| 5599999 | Total - Parent, Subsidiaries and Affiliates Bonds | | | 0 | 0 | XXX |
| 6099999 | Subtotal - SVO Identified Funds | | | 0 | 0 | XXX |
| 6199999 | Total - Issuer Obligations | | | 209,426,645 | 208,669,403 | XXX |
| 6299999 | Total - Residential Mortgage-Backed Securities | | | 26,806,482 | 26,772,906 | XXX |
| 6399999 | Total - Commercial Mortgage-Backed Securities | | | 54,164,780 | 54,300,303 | XXX |
| 6499999 | Total - Other Loan-Backed and Structured Securities | | | 409,142,954 | 408,995,333 | XXX |
| 6599999 | Total - SVO Identified Funds | | | 0 | 0 | XXX |
| 6699999 | Total Bonds | | | 699,540,860 | 698,737,944 | XXX |
| 7099999 | Total - Preferred Stocks | | | 0 | 0 | XXX |
| 7599999 | Total - Common Stocks | | | 0 | 0 | XXX |
| 7699999 | Total - Preferred and Common Stocks | | | 0 | 0 | XXX |
| 000000-00-0 | 706101194, Carson, California | | | 8,573 | 8,517 | |
| 000000-00-0 | 706101892, Cambridge, Massachusetts | | | 7,594 | 7,478 | |
| 000000-00-0 | 706102237, Goleta, California | | | 67,464 | 61,559 | |
| 000000-00-0 | 706103747, Edgewood, Maryland | | | 35,518 | 32,895 | |
| 000000-00-0 | 706103872, Laurel, Maryland | | | 25,682 | 23,067 | |
| 000000-00-0 | 706105113, Marietta, Georgia | | | 103,373 | 100,685 | |
| 000000-00-0 | 706106413, Boston, Massachusetts | | | 629,011 | 623,434 | |
| 000000-00-0 | 706108332, Cypress, Texas | | | 203,997 | 203,292 | |
| 000000-00-0 | 706108409, Sugar Land, Texas | | | 236,787 | 234,018 | |
| 000000-00-0 | 706108551, Santa Monica, California | | | 3,196,569 | 3,189,006 | |
| 000000-00-0 | 706108758, Cypress, Texas | | | 43,839 | 43,679 | |
| 000000-00-0 | 706108816, Woodland Hills, California | | | 1,891,875 | 1,862,510 | |
| 000000-00-0 | 706109079, Saint Louis, Missouri | | | 1,032,388 | 1,032,388 | |
| 000000-00-0 | 706109080, Northborough, Massachusetts | | | 1,663,775 | 1,665,357 | |
| 000000-00-0 | 706109090, Garden Grove, California | | | 325,471 | 325,471 | |
| 000000-00-0 | 706109215, Washington, District of Columbia | | | 2,785,432 | 2,778,029 | |
| 000000-00-0 | 706109293, Fremont, California | | | 1,905,519 | 1,871,822 | |
| 000000-00-0 | 706109365, Austin, Texas | | | 2,640,678 | 2,607,513 | |
| 000000-00-0 | 706109370, Diamond Bar, California | | | 5,699,279 | 5,699,279 | |
| 000000-00-0 | 706109378, Westminster, Colorado | | | 3,115,713 | 3,069,416 | |
| 000000-00-0 | 706109393, Lyndhurst, New Jersey | | | 1,946,981 | 1,916,308 | |
| 000000-00-0 | 706109404, Atlanta, Georgia | | | 1,042,315 | 1,042,465 | |
| 000000-00-0 | 706109674, Torrance, California | | | 2,771,273 | 2,771,428 | |
| 000000-00-0 | 706109698, Phoenix, Arizona | | | 1,000,101 | 996,283 | |
| 000000-00-0 | 706109802, Brookfield, Illinois | | | 577,100 | 577,100 | |
| 000000-00-0 | 706109885, Dallas, Texas | | | 2,179,136 | 2,179,136 | |
| 000000-00-0 | 706110008, Orlando, Florida | | | 9,312,548 | 9,312,548 | |
| 000000-00-0 | 706110053, Lantana, Florida | | | 3,184,891 | 3,184,891 | |
| 000000-00-0 | 706110073, Minneapolis, Minnesota | | | 2,859,146 | 2,808,664 | |
| 000000-00-0 | 706110131, St. Petersburg, Florida | | | 891,684 | 890,677 | |
| 000000-00-0 | 706110136, Orlando, Florida | | | 4,037,921 | 4,037,921 | |
| 000000-00-0 | 706110142, Tampa, Florida | | | 2,502,320 | 2,490,593 | |
| 000000-00-0 | 706110187, Washington, District of Columbia | | | 2,374,179 | 2,346,602 | |
| 000000-00-0 | 706110249, Atlanta, Georgia | | | 4,307,664 | 4,214,000 | |
| 000000-00-0 | 717609124, DECATUR, Illinois | | | 380,495 | 367,846 | |
| 000000-00-0 | 717609126, Pasco, Washington | | | 57,912 | 55,875 | |
| 000000-00-0 | 717609173, Jordan Valley, Oregon | | | 153,016 | 142,134 | |
| 000000-00-0 | 717609221, Hernando, Mississippi | | | 31,670 | 31,673 | |
| 000000-00-0 | 717609767, DECATUR, Illinois | | | 109,273 | 104,083 | |
| 000000-00-0 | 717609889, Saint Helena, California | | | 8,589 | 8,244 | |
| 000000-00-0 | 717610418, DECATUR, Illinois | | | 115,852 | 115,766 | |
| 000000-00-0 | 717610555, Pine Bluff, Arkansas | | | 135,719 | 135,730 | |
| 000000-00-0 | 717610714, Sonoma, California | | | 2,345,557 | 2,310,108 | |
| 8799999 | Total - Mortgage Loans on Real Estate (Schedule B type) | | | 67,943,882 | 67,479,488 | XXX |
| 00094B-PH-1 | ABN AMRO FUNDING USA LLC DISCOUNT NOTE | | | 4,650,134 | 4,650,134 | 02/17/2017 |
| 88A3RZ-5Z-6 | MERRILL LYNCH (REPO DEALER) TRI PARTY REPO | RR | | 2,155,053 | 2,155,053 | 03/29/2017 |
| 30287B-AB-5 | FLS 2016 Owner 1, LLC Debt in a Project | | | 4,778,558 | 4,778,558 | 03/31/2017 |
| 44988K-AU-3 | ING US FUNDING LLC MONEY MARKET | | | 2,793,764 | 2,793,764 | 05/03/2017 |
| 44988K-AV-1 | ING US FUNDING LLC MONEY MARKET | | | 9,312,548 | 9,312,548 | 05/15/2017 |
| MMFCRO-LD-4 | DRYDEN CORE FUND MM SER MMIF MONEY MARKET | | | 0 | 0 | 07/08/2017 |
| 78012K-BG-1 | ROYAL BANK OF CANADA CORP FRGN FLOATER | | | 1,862,353 | 1,862,353 | 02/03/2017 |
| 06417H-E3-6 | BANK OF NOVA SCOTIA CORP FRGN FLOATER | | | 931,005 | 931,005 | 02/23/2017 |
| 05526L-N5-2 | BASF SE DISCOUNT NOTE | | | 22,347,184 | 22,347,184 | 01/05/2017 |
| 48246T-P1-1 | KFV DISCOUNT NOTE | | | 10,236,657 | 10,236,657 | 02/01/2017 |
| 232K4-EY-6 | DNB BANK ASA FRGN | | | 9,312,548 | 9,312,548 | 03/10/2017 |
| 8999999 | Total - Short-Term Invested Assets (Schedule DA type) | | | 68,379,804 | 68,379,804 | XXX |
| 8574P1-JC-1 | STATE STREET BANK AND TRUST CO MONEY MARKET | | | 14,900,076 | 14,900,076 | 02/07/2017 |
| 60688D-AK-0 | MIZUHO SECURITIES USA INC MONEY MARKET | | | 12,211,049 | 12,211,049 | 03/24/2017 |
| 8574P1-KM-7 | STATE STREET BANK AND TRUST CO MONEY MARKET | | | 9,312,548 | 9,312,548 | 04/18/2017 |
| 89113E-2G-0 | TORONTO-DOMINION BANK/THE MONEY MARKET | | | 4,657,094 | 4,657,094 | 02/01/2017 |
| 06427K-4B-0 | BANK OF MONTREAL MONEY MARKET | | | 9,312,548 | 9,312,548 | 03/10/2017 |
| 65602U-FY-9 | NORINCHUKIN BANK (NEW YORK BR) MONEY MARKET | | | 5,587,529 | 5,587,529 | 01/27/2017 |
| 06538N-HX-8 | BANK OF TOKYO-MITSUBISHI UFJ L MONEY MARKET | | | 4,656,308 | 4,656,308 | 01/31/2017 |
| 21684B-JB-8 | COOPERATIVE RABOBANK UA (NEW MONEY MARKET) | | | 9,312,548 | 9,312,548 | 02/01/2017 |
| 63873F-Z8-4 | NATIXIS SA MONEY MARKET | | | 9,312,548 | 9,312,548 | 02/08/2017 |
| 86563Y-CZ-4 | SUMITOMO MITSUI BANKING CORP MONEY MARKET | | | 18,625,096 | 18,625,096 | 02/27/2017 |
| 60689D-P5-6 | MIZUHO BANK LTD MONEY MARKET | | | 13,968,822 | 13,968,822 | 04/13/2017 |
| 83050F-MT-5 | SKANDINAVISKA ENSKILDA BANKEN MONEY MARKET | | | 9,312,548 | 9,312,548 | 04/18/2017 |
| 86958J-DY-2 | SVENSKA HANDELSBANKEN AB MONEY MARKET | | | 18,625,096 | 18,625,096 | 05/15/2017 |
| 65558L-SN-3 | NORDEA BANK FINLAND PLC MONEY MARKET | | | 18,625,096 | 18,625,096 | 09/06/2017 |
| 9099999 | Total - Cash (Schedule E Part 1 type) | | | 158,418,902 | 158,418,902 | XXX |
| 22404A-N3-3 | COX ENTERPRISES DISCOUNT NOTE | | | 9,311,802 | 9,311,802 | 01/03/2017 |
| 87183A-N3-3 | SYSCO CORP DISCOUNT NOTE | | | 5,773,420 | 5,773,420 | 01/03/2017 |
| 88A3VD-9K-9 | WEINGARTEN RLTY INVS MONEY MARKET | | | 8,753,795 | 8,753,795 | 01/03/2017 |
| 3024X2-N4-4 | FMC Technologies, Inc. DISCOUNT NOTE | | | 4,842,081 | 4,842,081 | 01/04/2017 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned December 31 Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 |
|---|---|------|------------------------------------|----------------------|------------------------------|---------------|
| CUSIP Identification | Description | Code | NAIC Designation/ Market Indicator | Fair Value | Book/Adjusted Carrying Value | Maturity Date |
| 87183A-N4-1 | SYSOO CORP DISCOUNT NOTE | | | 9,311,679 | 9,311,679 | 01/04/2017 |
| 3016E2-N5-8 | EXELON GENERATION CO LLC DISCOUNT NOTE | | | 1,862,282 | 1,862,282 | 01/05/2017 |
| 50104L-N5-8 | KROGER CO DISCOUNT NOTE | | | 3,352,174 | 3,352,174 | 01/05/2017 |
| 26000L-N6-1 | DOVER CORP DISCOUNT NOTE | | | 1,862,238 | 1,862,238 | 01/06/2017 |
| 3016E2-N6-6 | EXELON GENERATION CO LLC DISCOUNT NOTE | | | 5,772,897 | 5,772,897 | 01/06/2017 |
| 47836J-N9-6 | JOHNSON CONTROLS INC DISCOUNT NOTE | | | 931,037 | 931,037 | 01/09/2017 |
| 9288N2-N9-9 | Volvo Try Nr Am DISCOUNT NOTE | | | 2,793,100 | 2,793,100 | 01/09/2017 |
| 58155K-NA-0 | MCKESSON CORP DISCOUNT NOTE | | | 3,724,060 | 3,724,060 | 01/10/2017 |
| 80686D-NA-8 | SCHLUMBERGER HOLDINGS CORP DISCOUNT NOTE | | | 3,910,273 | 3,910,273 | 01/10/2017 |
| 9288N2-NA-6 | Volvo Try Nr Am DISCOUNT NOTE | | | 3,537,808 | 3,537,808 | 01/10/2017 |
| 0255E2-NB-2 | AMERICAN ELECTRIC POWER CO. DISCOUNT NOTE | | | 2,048,163 | 2,048,163 | 01/11/2017 |
| 29380B-NB-6 | ENTERPRISE PRODUCTS OPERATING DISCOUNT NOTE | | | 8,378,802 | 8,378,802 | 01/11/2017 |
| 0255E2-NC-0 | AMERICAN ELECTRIC POWER CO. DISCOUNT NOTE | | | 2,606,677 | 2,606,677 | 01/12/2017 |
| 29380B-NC-4 | ENTERPRISE PRODUCTS OPERATING DISCOUNT NOTE | | | 9,309,503 | 9,309,503 | 01/12/2017 |
| 50104L-NC-3 | KROGER CO DISCOUNT NOTE | | | 4,282,502 | 4,282,502 | 01/12/2017 |
| 00118T-ND-3 | AGL CAP CORP DISCOUNT NOTE | | | 1,489,471 | 1,489,471 | 01/13/2017 |
| 27743J-ND-1 | EASTMAN CHEMICAL DISCOUNT NOTE | | | 1,117,111 | 1,117,111 | 01/13/2017 |
| 9288N2-ND-0 | Volvo Try Nr Am DISCOUNT NOTE | | | 2,234,214 | 2,234,214 | 01/13/2017 |
| 00118T-NH-4 | AGL CAP CORP DISCOUNT NOTE | | | 2,978,598 | 2,978,598 | 01/17/2017 |
| 2574P0-NH-3 | DOMINION RESOURCES INC DISCOUNT NOTE | | | 5,398,733 | 5,398,733 | 01/17/2017 |
| 42824E-NH-4 | HEWLETT PACKARD ENTERPRISE CO DISCOUNT NOTE | | | 2,289,736 | 2,289,736 | 01/17/2017 |
| 57163T-NH-8 | MARRIOTT INTERNATIONAL INC DISCOUNT NOTE | | | 5,398,637 | 5,398,637 | 01/17/2017 |
| 3024X2-NJ-1 | FMC Technologies, Inc. DISCOUNT NOTE | | | 744,599 | 744,599 | 01/18/2017 |
| 27743J-NK-5 | EASTMAN CHEMICAL DISCOUNT NOTE | | | 2,233,771 | 2,233,771 | 01/19/2017 |
| 3024X2-NK-8 | FMC Technologies, Inc. DISCOUNT NOTE | | | 1,303,007 | 1,303,007 | 01/19/2017 |
| 03209L-NL-6 | AMPHENOL CORP DISCOUNT NOTE | | | 5,025,803 | 5,025,803 | 01/20/2017 |
| 42824E-NL-5 | HEWLETT PACKARD ENTERPRISE CO DISCOUNT NOTE | | | 6,514,896 | 6,514,896 | 01/20/2017 |
| 84757A-NL-6 | SPECTRA ENERGY PARTNERS LP DISCOUNT NOTE | | | 3,350,482 | 3,350,482 | 01/20/2017 |
| 84757A-NP-7 | SPECTRA ENERGY PARTNERS LP DISCOUNT NOTE | | | 2,791,784 | 2,791,784 | 01/23/2017 |
| 26244H-NQ-2 | DUKE ENERGY CORP DISCOUNT NOTE | | | 1,675,102 | 1,675,102 | 01/24/2017 |
| 57163T-NQ-8 | MARRIOTT INTERNATIONAL INC DISCOUNT NOTE | | | 2,605,581 | 2,605,581 | 01/24/2017 |
| B8A3XN-E1-1 | DUPONT TEIJIN FILMS U.S. L.P. MONEY MARKET | | | 8,567,544 | 8,567,544 | 01/27/2017 |
| 1518T2-P6-5 | CENTERPOINT ENERGY INC DISCOUNT NOTE | | | 3,720,735 | 3,720,735 | 02/06/2017 |
| 1518T2-P8-1 | CENTERPOINT ENERGY INC DISCOUNT NOTE | | | 1,860,249 | 1,860,249 | 02/08/2017 |
| B8A3SU-PT-8 | MERRILL LYNCH (REPO DEALER) TRI PARTY REPO | RR | | 1,676,259 | 1,676,259 | 02/10/2017 |
| 57163T-PF-0 | MARRIOTT INTERNATIONAL INC DISCOUNT NOTE | | | 371,948 | 371,948 | 02/15/2017 |
| B8A3IT-NL-5 | MERRILL LYNCH (REPO DEALER) TRI PARTY REPO | RR | | 2,235,011 | 2,235,011 | 03/15/2017 |
| B8A3XT-CY-8 | Canadian Imperial Bk Comrc MONEY MARKET | | | 7,123,168 | 7,123,168 | 01/03/2017 |
| 86723A-ND-0 | SUNCOR ENERGY INC DISCOUNT NOTE | | | 1,303,287 | 1,303,287 | 01/13/2017 |
| 86723A-NH-1 | SUNCOR ENERGY INC DISCOUNT NOTE | | | 3,164,746 | 3,164,746 | 01/17/2017 |
| 05531M-N5-3 | BAT INTL FIN PLC DISCOUNT NOTE | | | 5,773,074 | 5,773,074 | 01/05/2017 |
| 2332K0-ND-0 | DNB BANK ASA DISCOUNT NOTE | | | 5,586,393 | 5,586,393 | 01/13/2017 |
| 25156K-ND-2 | DEUTSCHE TELEKOM AG DISCOUNT NOTE | | | 5,399,387 | 5,399,387 | 01/13/2017 |
| 9199999. Total - Cash Equivalents (Schedule E Part 2 type) | | | | 186,297,619 | 186,297,619 | XXX |
| 000000-00-0 | Interest Rate Swap | | | (4,366) | (4,366) | 03/06/2017 |
| 000000-00-0 | Interest Rate Swap | | | (11,155) | (11,155) | 09/05/2017 |
| 000000-00-0 | Interest Rate Swap | | | 711 | 711 | 06/04/2017 |
| 000000-00-0 | Interest Rate Swap | | | 227 | 227 | 06/16/2017 |
| 000000-00-0 | Interest Rate Swap | | | 584 | 584 | 07/11/2017 |
| 000000-00-0 | Interest Rate Swap | | | 661 | 661 | 07/14/2017 |
| 000000-00-0 | Interest Rate Swap | | | 159 | 159 | 08/09/2017 |
| 000000-00-0 | Interest Rate Swap | | | (1,691) | (1,691) | 12/12/2017 |
| 000000-00-0 | Interest Rate Swap | | | (279) | (279) | 04/20/2017 |
| 000000-00-0 | Interest Rate Swap | | | 2 | 2 | 07/22/2017 |
| 000000-00-0 | Interest Rate Swap | | | 838 | 838 | 02/01/2017 |
| 000000-00-0 | Interest Rate Swap | | | 4,517 | 4,517 | 10/01/2017 |
| 000000-00-0 | Interest Rate Swap | | | 4,528 | 4,528 | 12/18/2017 |
| 000000-00-0 | Interest Rate Swap | | | 13,858 | 13,858 | 06/01/2018 |
| 000000-00-0 | Interest Rate Swap | | | 11,917 | 11,917 | 01/01/2019 |
| 000000-00-0 | Interest Rate Swap | | | 30,390 | 30,390 | 06/01/2019 |
| 000000-00-0 | Interest Rate Swap | | | 26,746 | 26,746 | 12/01/2019 |
| 000000-00-0 | Interest Rate Swap | | | 21,095 | 21,095 | 06/01/2020 |
| 000000-00-0 | Interest Rate Swap | | | 3,862 | 3,862 | 11/01/2020 |
| 000000-00-0 | Interest Rate Swap | | | (1,718) | (1,718) | 01/01/2017 |
| 000000-00-0 | Interest Rate Swap | | | (3,991) | (3,991) | 02/01/2017 |
| 000000-00-0 | Interest Rate Swap | | | 7,097 | 7,097 | 05/02/2017 |
| 000000-00-0 | Interest Rate Swap | | | 10,895 | 10,895 | 06/15/2017 |
| 000000-00-0 | Interest Rate Swap | | | 4,075 | 4,075 | 08/01/2017 |
| 000000-00-0 | Interest Rate Swap | | | 15,572 | 15,572 | 01/26/2018 |
| 000000-00-0 | Interest Rate Swap | | | 50,867 | 50,867 | 01/28/2018 |
| 000000-00-0 | Interest Rate Swap | | | 86,156 | 86,156 | 02/08/2018 |
| 000000-00-0 | Interest Rate Swap | | | 30,067 | 30,067 | 02/25/2018 |
| 000000-00-0 | Interest Rate Swap | | | 56,683 | 56,683 | 05/20/2018 |
| 000000-00-0 | Interest Rate Swap | | | 125,939 | 125,939 | 09/17/2018 |
| 000000-00-0 | Interest Rate Swap | | | 7,675 | 7,675 | 01/08/2019 |
| 000000-00-0 | Interest Rate Swap | | | 78,006 | 78,006 | 02/19/2019 |
| 000000-00-0 | Interest Rate Swap | | | 26,365 | 26,365 | 05/26/2019 |
| 9299999. Total - Other Assets | | | | 596,292 | 596,292 | XXX |
| 9999999 - Totals | | | | 1,181,177,360 | 1,179,910,050 | XXX |

General Interrogatories:

| | | | | |
|---------------------------------|---------------|---------------|---------------------------------|---------------|
| 1. Total activity for the year | Fair Value \$ | 225,289,165 | Book/Adjusted Carrying Value \$ | 223,951,603 |
| 2. Average balance for the year | Fair Value \$ | 1,238,806,947 | Book/Adjusted Carrying Value \$ | 1,213,871,852 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE E - PART 1 - CASH

| 1 | 2 | 3 | 4 | 5 | 6 | 7 |
|--|--|------------------|---|--|---------------|-----------------|
| Depository | Code | Rate of Interest | Amount of Interest Received During Year | Amount of Interest Accrued December 31 of Current Year | Balance | * |
| BANK OF AMERICA - CALIFORNIA | CONCORD, CA | 0.000 | 0 | 0 | 617,598 | XXX |
| BANK OF COMMERCE | STILLWELL, OK | 0.004 | 700 | 0 | 200,000 | XXX |
| BANK OF MONTREAL | TORONTO-ONT, CAN | 0.000 | 0 | 0 | 456,463 | XXX |
| CARVER STATE BANK | SAVANNAH, GA | 0.003 | 254 | 0 | 100,000 | XXX |
| CENTRAL BANK OF KANSAS CITY - GLADSTONE | GLADSTONE, MO | 0.003 | 76 | 0 | 100,000 | XXX |
| CENTRAL BANK OF KANSAS CITY - ST LOUIS | ST LOUIS, MO | 0.003 | 526 | 0 | 100,000 | XXX |
| CITIBANK | NEW CASTLE, DE | 0.000 | 0 | 0 | (359,635,611) | XXX |
| CITIBANK - BEIJING CHINA | BEIJING, CN | 0.000 | 0 | 0 | 5,625 | XXX |
| CITIBANK - KUALA LUMPUR MALAYSIA | KUALA LUMPUR, MY | 0.000 | 0 | 0 | 22,392 | XXX |
| CITIBANK - NEW YORK | NEW YORK, NY | 0.000 | 0 | 0 | 66,698,754 | XXX |
| CITIZENS SAVINGS BANK & TRUST | NASHVILLE, TN | 0.005 | 451 | 0 | 100,000 | XXX |
| CITIZENS TRUST BANK | ATLANTA, GA | 0.002 | 150 | 0 | 100,000 | XXX |
| CITY NATIONAL BANK OF NEW JERSEY | NEWARK, NJ | 0.004 | 402 | 0 | 100,225 | XXX |
| COMMERCE BANK NA | LAREDO, TX | 0.005 | 999 | 0 | 0 | XXX |
| COMMONWEALTH NATIONAL BANK | MOBILE, AL | 0.002 | 160 | 0 | 100,000 | XXX |
| FEDERAL HOME LOAN BANK OF NEW YORK | NEW YORK, NY | 0.000 | 0 | 0 | 200 | XXX |
| FIRST INDEPENDENCE BANK OF DETROIT | DETROIT, MI | 0.006 | 559 | 0 | 100,000 | XXX |
| FIRST NATIONAL BANK & TRUST COMPANY | SHAWNEE, OK | 0.005 | 1,011 | 0 | 200,000 | XXX |
| FIRST STATE BANK OF PORTOR | LOCUST GROVE, OK | 0.005 | 505 | 0 | 100,000 | XXX |
| INDUSTRIAL BANK NA | WASHINGTON, DC | 0.003 | 301 | 0 | 100,000 | XXX |
| INTERNATIONAL BANK OF CHICAGO | CHICAGO, IL | 0.005 | 1,005 | 0 | 200,000 | XXX |
| INTERNATIONAL BANK OF COMMERCE | LAREDO, TX | 0.005 | 999 | 0 | 0 | XXX |
| INTERNATIONAL BANK OF COMMERCE- TX | BROWNSVILLE, TX | 0.005 | 999 | 0 | 0 | XXX |
| JP MORGAN CHASE BANK | NEW YORK, NY | 0.000 | 0 | 0 | 83,506,922 | XXX |
| JP MORGAN CHASE BANK - LONDON | LONDON, ENG | (0.004) | (19,168) | (1) | 23,036,524 | XXX |
| LIBERTY BANK AND TRUST - NEW ORLEANS | NEW ORLEANS, LA | 0.005 | 461 | 0 | 100,000 | XXX |
| LIBERTY BANK AND TRUST - OPELOUSAS | OPELOUSAS, LA | 0.005 | 461 | 0 | 100,000 | XXX |
| LUMBEE GUARANTY BANK | PEMBROKE, NC | 0.004 | 809 | 0 | 200,000 | XXX |
| MECHANICS AND FARMERS BANK | DURHAM, NC | 0.002 | 151 | 0 | 100,000 | XXX |
| METROPOLITAN BANK | OAKLAND, CA | 0.002 | 152 | 0 | 100,000 | XXX |
| PACIFIC GLOBAL | CHICAGO, IL | 0.005 | 506 | 0 | 100,000 | XXX |
| PNC BANK- N A | PHILADELPHIA, PA | 0.000 | 0 | 0 | 4,332,301 | XXX |
| RBC DEXIA INVESTOR SERVICES TRUST | TORONTO-ONT, CAN | 0.000 | 0 | 0 | 12,392 | XXX |
| SEAWAY NATIONAL BANK OF CHICAGO | CHICAGO, IL | 0.009 | 902 | 0 | 0 | XXX |
| STATE BANK OF TEXAS | DALLAS, TX | 0.007 | 702 | 0 | 100,000 | XXX |
| THE BANK OF NEW YORK MELLON | NEW YORK, NY | 0.000 | 0 | 0 | (7,730,081) | XXX |
| THE HARBOR BANK OF MARYLAND | BALTIMORE, MD | 0.002 | 202 | 0 | 100,000 | XXX |
| TRI-STATE BANK OF MEMPHIS | MEMPHIS, TN | 0.001 | 100 | 0 | 100,000 | XXX |
| UMB - BANK | KANSAS CITY, MO | 0.000 | 0 | 0 | 382,917 | XXX |
| UNITY NATIONAL BANK | HOUSTON, TX | 0.003 | 250 | 0 | 100,000 | XXX |
| US BANK | SAINT PAUL, MN | 0.000 | 0 | 0 | 298,674 | XXX |
| WELLS FARGO - DELAWARE | WILMINGTON, DE | 0.000 | 0 | 0 | (3,132,300) | XXX |
| WELLS FARGO - NEW JERSEY | NEWARK, NJ | 0.000 | 0 | 0 | (156,525,958) | XXX |
| WELLS FARGO BANK NA - CHARLOTTE | CHARLOTTE, NC | 0.000 | 0 | 0 | (79,975,860) | XXX |
| WELLS FARGO BANK NA - SAN FRANCISCO | SAN FRANCISCO, CA | 0.000 | 0 | 0 | (36,274,219) | XXX |
| BANK OF MONTREAL | Chicago, IL | 0.011 | 669,484 | 117,690 | 165,000,000 | XXX |
| BANK OF TOKYO-MITSUBISHI | New York, NY | 0.005 | 141,725 | 99,722 | 75,000,182 | XXX |
| BNP PARIBAS SA | New York, NY | 0.003 | 57,167 | 0 | 0 | XXX |
| BRANCH BANKING AND TRUST | Winston-Salem, NC | 0.002 | 111,194 | 0 | 0 | XXX |
| CIC CREDIT INDUS ET COMM | New York, NY | 0.005 | 28,581 | 0 | 0 | XXX |
| COOPERATIVE RABOBANK UA | New York, NY | 0.003 | 287,216 | 62,378 | 74,033,247 | XXX |
| CREDIT AGRICOLE CORPORAT | New York, NY | 0.003 | 62,115 | 0 | 0 | XXX |
| DNB BANK ASA | New York, NY | 0.003 | 38,413 | 0 | 0 | XXX |
| MIZUHO BANK LTD | New York, NY | 0.011 | 157,118 | 146,889 | 125,000,000 | XXX |
| MIZUHO SECURITIES USA IN | New York, NY | 0.015 | (238,114) | 35,270 | 65,562,341 | XXX |
| NATIXIS SA | New York, NY | 0.006 | 104,650 | 100,125 | 75,000,000 | XXX |
| NORDEA BK FINLAND NY | New York, NY | 0.006 | 338,847 | 104,462 | 100,000,000 | XXX |
| NORINCHUKIN BANK (NEW YO | New York, NY | 0.005 | 44,098 | 90,078 | 55,000,000 | XXX |
| ROYAL BANK OF CANADA | New York, NY | 0.006 | 240,250 | 0 | 0 | XXX |
| SKANDINAVISKA ENSKILDA BANKEN AB | New York, NY | 0.006 | 187,940 | 21,960 | 50,000,000 | XXX |
| STATE STREET BK & TR CO | Boston, MA | 0.007 | 895,669 | 238,196 | 180,000,000 | XXX |
| SUMITOMO MITSUI BK NY | New York, NY | 0.011 | 750,569 | 44,524 | 170,000,827 | XXX |
| SUMITOMO MITSUI TRUST BA | New York, NY | 0.003 | 39,846 | 40,014 | 25,000,000 | XXX |
| SVENSKA HANDELSBANKEN AB | New York, NY | 0.007 | 721,961 | 58,739 | 100,000,000 | XXX |
| SWEDBANK AB | New York, NY | 0.003 | 76,180 | 0 | 0 | XXX |
| TORONTO DOMINION BK | New York, NY | 0.009 | 65,480 | 31,459 | 45,009,456 | XXX |
| UBS AG STAMFORD | Stamford, CT | 0.010 | 726,029 | 47,419 | 50,000,000 | XXX |
| WELLS FARGO BANK NA | Sioux Falls, SD | 0.011 | 290,744 | 0 | 0 | XXX |
| 0199998 Deposits in ... | 0 depositories which do not exceed the allowable limit in any one depository (See instructions) - open depositories | XXX | XXX | 0 | 0 | 0 XXX |
| 0199999. Totals - Open Depositories | | XXX | XXX | 5,791,787 | 1,238,924 | 893,403,011 XXX |
| 0299998 Deposits in ... | 0 depositories which do not exceed the allowable limit in any one depository (See instructions) - suspended depositories | XXX | XXX | 0 | 0 | 0 XXX |
| 0299999. Totals - Suspended Depositories | | XXX | XXX | 0 | 0 | 0 XXX |
| 0399999. Total Cash on Deposit | | XXX | XXX | 5,791,787 | 1,238,924 | 893,403,011 XXX |
| 0499999. Cash in Company's Office | | XXX | XXX | XXX | XXX | 0 XXX |
| 0599999 Total - Cash | | XXX | XXX | 5,791,787 | 1,238,924 | 893,403,011 XXX |

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

| | | | | | | | |
|-------------|---------------|----------|---------------|--------------|---------------|--------------|-------------|
| 1. January | (635,715,842) | 4. April | (533,756,256) | 7. July | (483,702,606) | 10. October | 891,043,314 |
| 2. February | (518,289,517) | 5. May | (637,463,390) | 8. August | (547,790,261) | 11. November | 758,297,958 |
| 3. March | (139,485,698) | 6. June | 158,697,865 | 9. September | 416,555,705 | 12. December | 893,403,014 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 |
|---|------|---------------|------------------|---------------|------------------------------|------------------------------------|-----------------------------|
| Description | Code | Date Acquired | Rate of Interest | Maturity Date | Book/Adjusted Carrying Value | Amount of Interest Due and Accrued | Amount Received During Year |
| TREASURY BILL TREASURY BILL | | 12/28/2016 | 0.270 | 01/12/2017 | 49,994,042 | 0 | 1,625 |
| 0199999. Subtotal - Bonds - U.S. Governments - Issuer Obligations | | | | | 49,994,042 | 0 | 1,625 |
| 0599999. Total - U.S. Government Bonds | | | | | 49,994,042 | 0 | 1,625 |
| ONTARIO (PROVINCE OF) DISCOUNT NOTE | | 12/29/2016 | 0.630 | 02/01/2017 | 29,983,725 | 0 | 1,050 |
| PROV. OF ALBERTA DPN DISCOUNT NOTE | | 12/23/2016 | 0.510 | 01/17/2017 | 134,192 | 0 | 17 |
| QUEBEC (PROVINCE OF) DISCOUNT NOTE | | 12/28/2016 | 0.740 | 02/27/2017 | 29,964,850 | 0 | 1,850 |
| Toronto Dominion Hldgs DISCOUNT NOTE | | 12/23/2016 | 1.080 | 03/23/2017 | 33,917,380 | 0 | 9,180 |
| 0699999. Subtotal - Bonds - All Other Governments - Issuer Obligations | | | | | 94,000,147 | 0 | 12,097 |
| 1099999. Total - All Other Government Bonds | | | | | 94,000,147 | 0 | 12,097 |
| 1799999. Total - U.S. States, Territories and Possessions Bonds | | | | | 0 | 0 | 0 |
| 2499999. Total - U.S. Political Subdivisions Bonds | | | | | 0 | 0 | 0 |
| FEDERAL HOME LOAN BANKS DISCOUNT NOTE | | 11/08/2016 | 0.441 | 02/08/2017 | 239,885,768 | 0 | 159,324 |
| FEDERAL HOME LOAN BANKS DISCOUNT NOTE | | 11/04/2016 | 0.420 | 02/03/2017 | 141,745,407 | 0 | 95,951 |
| FEDERAL HOME LOAN BANKS DISCOUNT NOTE | | 10/24/2016 | 0.310 | 01/06/2017 | 16,314,298 | 0 | 9,694 |
| FEDERAL HOME LOAN BANKS DISCOUNT NOTE | | 11/04/2016 | 0.420 | 02/01/2017 | 49,981,917 | 0 | 32,083 |
| 2599999. Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations | | | | | 447,927,389 | 0 | 297,052 |
| 3199999. Total - U.S. Special Revenues Bonds | | | | | 447,927,389 | 0 | 297,052 |
| STIFs - Subsidiary Accounts SSLM ALM | | 12/30/2016 | 0.410 | 01/01/2017 | 28,558,837 | (681) | (9,273) |
| Adelante Media Group, LLC Term Loan A PIK Note | | 12/30/2016 | 8.000 | 01/01/2017 | 12 | 0 | 0 |
| AGL CAP CORP DISCOUNT NOTE | LS | 11/29/2016 | 1.070 | 01/13/2017 | 7,997,120 | 0 | 7,920 |
| AGL CAP CORP DISCOUNT NOTE | LS | 12/15/2016 | 1.080 | 01/17/2017 | 15,992,391 | 0 | 8,084 |
| AMERICAN ELECTRIC POWER CO. DISCOUNT NOTE | LS | 12/21/2016 | 1.050 | 01/11/2017 | 10,996,792 | 0 | 3,529 |
| AMERICAN ELECTRIC POWER CO. DISCOUNT NOTE | LS | 12/22/2016 | 1.050 | 01/12/2017 | 13,995,508 | 0 | 4,083 |
| AMPHENOL CORP DISCOUNT NOTE | LS | 12/19/2016 | 1.120 | 01/20/2017 | 26,984,040 | 0 | 10,920 |
| AUSTRALIA AND NEW ZEALAND BANK MONEY MARKET | | 12/30/2016 | 0.670 | 01/03/2017 | 65,000,000 | 2,419 | 0 |
| BAT INTL FIN PLC DISCOUNT NOTE | LS | 12/22/2016 | 1.100 | 01/05/2017 | 30,996,211 | 0 | 9,472 |
| BMW US CAP LLC DISCOUNT NOTE | | 12/22/2016 | 0.770 | 02/21/2017 | 49,945,458 | 0 | 10,694 |
| BNP SA (REPO DEALER) TRI PARTY REPO | RR | 12/30/2016 | 0.500 | 01/03/2017 | 50,000,000 | 1,389 | 0 |
| CALYON MONEY MARKET | | 12/30/2016 | 0.530 | 01/03/2017 | 66,122,000 | 1,947 | 0 |
| Canadian Imperial Bk Comrc MONEY MARKET | LS | 12/30/2016 | 0.520 | 01/03/2017 | 101,806,000 | 2,941 | 0 |
| CARGILL INC DISCOUNT NOTE | | 12/22/2016 | 0.740 | 01/04/2017 | 49,996,917 | 0 | 10,278 |
| CENTERPOINT ENERGY INC DISCOUNT NOTE | LS | 12/22/2016 | 1.150 | 02/08/2017 | 9,987,861 | 0 | 3,194 |
| CENTERPOINT ENERGY INC DISCOUNT NOTE | LS | 12/22/2016 | 1.150 | 02/06/2017 | 19,977,000 | 0 | 6,389 |
| COX ENTERPRISES DISCOUNT NOTE | LS | 12/27/2016 | 1.020 | 01/03/2017 | 49,997,167 | 0 | 7,083 |
| CREDIT AGRICOLE CORPORATE TRI PARTY REPO | RR | 12/30/2016 | 0.510 | 01/03/2017 | 100,000,000 | 2,833 | 0 |
| DEUTSCHE TELEKOM AG DISCOUNT NOTE | LS | 12/15/2016 | 1.050 | 01/13/2017 | 28,989,850 | 0 | 14,379 |
| DNB BANK ASA DISCOUNT NOTE | LS | 12/30/2016 | 0.610 | 01/13/2017 | 29,993,900 | 0 | 1,017 |
| DNB BANK ASA DISCOUNT NOTE | | 10/25/2016 | 0.735 | 01/25/2017 | 24,987,750 | 0 | 34,708 |
| DOMINION RESOURCES INC DISCOUNT NOTE | LS | 11/17/2016 | 1.060 | 01/17/2017 | 28,986,338 | 0 | 38,425 |
| DOVER CORP DISCOUNT NOTE | LS | 12/22/2016 | 1.050 | 01/06/2017 | 9,998,542 | 0 | 2,917 |
| DUKE ENERGY CORP DISCOUNT NOTE | LS | 12/15/2016 | 1.080 | 01/24/2017 | 8,993,790 | 0 | 4,590 |
| DUPONT TEIJIN FILMS U.S. L.P. MONEY MARKET | LS | 12/28/2016 | 1.150 | 01/27/2017 | 46,000,000 | 5,878 | 0 |
| EASTMAN CHEMICAL DISCOUNT NOTE | LS | 12/15/2016 | 1.060 | 01/13/2017 | 5,997,880 | 0 | 3,003 |
| EASTMAN CHEMICAL DISCOUNT NOTE | LS | 12/21/2016 | 1.110 | 01/19/2017 | 11,993,340 | 0 | 4,070 |
| ENTERPRISE PRODUCTS OPERATING DISCOUNT NOTE | LS | 11/29/2016 | 1.070 | 01/11/2017 | 44,986,625 | 0 | 44,138 |
| ENTERPRISE PRODUCTS OPERATING DISCOUNT NOTE | LS | 11/28/2016 | 1.070 | 01/12/2017 | 49,983,653 | 0 | 50,528 |
| EXELON GENERATION CO LLC DISCOUNT NOTE | | 12/19/2016 | 1.100 | 01/06/2017 | 30,995,264 | 0 | 12,314 |
| EXELON GENERATION CO LLC DISCOUNT NOTE | LS | 12/20/2016 | 1.100 | 01/05/2017 | 9,998,778 | 0 | 3,667 |
| FMC Technologies, Inc. DISCOUNT NOTE | LS | 12/15/2016 | 1.150 | 01/19/2017 | 6,995,975 | 0 | 3,801 |
| FMC Technologies, Inc. DISCOUNT NOTE | LS | 12/21/2016 | 1.150 | 01/18/2017 | 3,997,828 | 0 | 1,406 |
| FMC Technologies, Inc. DISCOUNT NOTE | LS | 11/02/2016 | 1.110 | 01/04/2017 | 25,997,617 | 0 | 47,667 |
| GUGGENHEIM SECURITIES LLC TRI PARTY REPO | RR | 12/28/2016 | 0.580 | 01/03/2017 | 75,000,000 | 4,833 | 0 |
| HEWLETT PACKARD ENTERPRISE CO DISCOUNT NOTE | LS | 12/21/2016 | 1.130 | 01/17/2017 | 12,293,823 | 0 | 4,247 |
| HEWLETT PACKARD ENTERPRISE CO DISCOUNT NOTE | LS | 12/21/2016 | 1.130 | 01/20/2017 | 34,979,126 | 0 | 12,085 |
| JOHNSON CONTROLS INC DISCOUNT NOTE | LS | 12/21/2016 | 1.050 | 01/09/2017 | 4,998,833 | 0 | 1,604 |
| KFV DISCOUNT NOTE | | 11/08/2016 | 0.800 | 02/06/2017 | 29,976,000 | 0 | 36,000 |
| KFV DISCOUNT NOTE | | 10/05/2016 | 0.750 | 01/04/2017 | 19,998,750 | 0 | 36,250 |
| KROGER CO DISCOUNT NOTE | | 12/29/2016 | 0.970 | 01/12/2017 | 22,993,183 | 0 | 1,859 |
| KROGER CO DISCOUNT NOTE | LS | 12/29/2016 | 0.920 | 01/05/2017 | 17,998,160 | 0 | 1,380 |
| MARRIOTT INTERNATIONAL INC DISCOUNT NOTE | LS | 12/21/2016 | 1.190 | 02/15/2017 | 1,997,025 | 0 | 727 |
| MARRIOTT INTERNATIONAL INC DISCOUNT NOTE | LS | 11/18/2016 | 1.100 | 01/17/2017 | 28,985,822 | 0 | 36,331 |
| MARRIOTT INTERNATIONAL INC DISCOUNT NOTE | LS | 11/30/2016 | 1.160 | 01/24/2017 | 13,989,624 | 0 | 14,436 |
| MCKESSON CORP DISCOUNT NOTE | LS | 12/29/2016 | 1.030 | 01/10/2017 | 19,994,850 | 0 | 1,717 |
| MERRILL LYNCH (REPO DEALER) TRI PARTY REPO | RR | 11/10/2016 | 3.232 | 02/10/2017 | 9,000,000 | 43,076 | 0 |

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ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

| 1 Description | 2 Code | 3 Date Acquired | 4 Rate of Interest | 5 Maturity Date | 6 Book/Adjusted Carrying Value | 7 Amount of Interest Due and Accrued | 8 Amount Received During Year |
|---|-----------|--------------------|-----------------------|--------------------|-----------------------------------|---|----------------------------------|
| MERRILL LYNCH (REPO DEALER) TRI PARTY REPO | RR | 12/14/2016 | 3.313 | 03/15/2017 | 12,000,000 | 18,776 | 0 |
| MICROSOFT CORP DISCOUNT NOTE | | 11/08/2016 | 0.740 | 02/07/2017 | 34,973,381 | 0 | 38,850 |
| NATIXIS SA MONEY MARKET | | 12/30/2016 | 0.550 | 01/03/2017 | 70,000,000 | 2,139 | 0 |
| NOVARTIS FINANCE CORP. DISCOUNT NOTE | | 12/22/2016 | 0.740 | 01/24/2017 | 49,976,361 | 0 | 10,278 |
| SCHLUMBERGER HOLDINGS CORP DISCOUNT NOTE | LS | 11/30/2016 | 1.020 | 01/10/2017 | 20,994,645 | 0 | 19,040 |
| SPECTRA ENERGY PARTNERS LP DISCOUNT NOTE | LS | 12/22/2016 | 1.160 | 01/23/2017 | 14,989,367 | 0 | 4,833 |
| SPECTRA ENERGY PARTNERS LP DISCOUNT NOTE | LS | 12/15/2016 | 1.150 | 01/20/2017 | 17,989,075 | 0 | 9,775 |
| SUMITOMO MITSUI TRUST BANK LTD DISCOUNT NOTE | | 12/23/2016 | 0.850 | 01/12/2017 | 23,993,767 | 0 | 5,100 |
| SUNCOR ENERGY INC DISCOUNT NOTE | LS | 12/19/2016 | 1.080 | 01/13/2017 | 6,997,480 | 0 | 2,730 |
| SUNCOR ENERGY INC DISCOUNT NOTE | LS | 12/19/2016 | 1.080 | 01/17/2017 | 16,991,840 | 0 | 6,630 |
| SYSCO CORP DISCOUNT NOTE | LS | 12/19/2016 | 1.120 | 01/03/2017 | 30,998,071 | 0 | 12,538 |
| SYSCO CORP DISCOUNT NOTE | LS | 12/19/2016 | 1.120 | 01/04/2017 | 49,995,333 | 0 | 20,222 |
| Ultra Resources Senior Unsecured | | 12/30/2016 | 7.310 | 01/01/2017 | 2,422,756 | 0 | 0 |
| Volvo Try Nr Am DISCOUNT NOTE | LS | 12/21/2016 | 1.070 | 01/13/2017 | 11,995,720 | 0 | 3,923 |
| Volvo Try Nr Am DISCOUNT NOTE | LS | 12/20/2016 | 1.070 | 01/09/2017 | 14,996,433 | 0 | 5,350 |
| Volvo Try Nr Am DISCOUNT NOTE | LS | 12/27/2016 | 1.120 | 01/10/2017 | 18,994,843 | 0 | 4,797 |
| WEINGARTEN RLTY INVS MONEY MARKET | LS | 11/30/2016 | 0.950 | 01/03/2017 | 47,000,000 | 39,689 | 0 |
| 3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations | | | | | 1,804,764,710 | 125,240 | 629,705 |
| 3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds | | | | | 1,804,764,710 | 125,240 | 629,705 |
| 4899999. Total - Hybrid Securities | | | | | 0 | 0 | 0 |
| 5599999. Total - Parent, Subsidiaries and Affiliates Bonds | | | | | 0 | 0 | 0 |
| 6099999. Subtotal - SVO Identified Funds | | | | | 0 | 0 | 0 |
| 7799999. Total - Issuer Obligations | | | | | 2,396,686,288 | 125,240 | 940,480 |
| 7899999. Total - Residential Mortgage-Backed Securities | | | | | 0 | 0 | 0 |
| 7999999. Total - Commercial Mortgage-Backed Securities | | | | | 0 | 0 | 0 |
| 8099999. Total - Other Loan-Backed and Structured Securities | | | | | 0 | 0 | 0 |
| 8199999. Total - SVO Identified Funds | | | | | 0 | 0 | 0 |
| 8399999. Total Bonds | | | | | 2,396,686,288 | 125,240 | 940,480 |
| 8699999 - Total Cash Equivalents | | | | | 2,396,686,288 | 125,240 | 940,480 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

| States, Etc. | 1 Type of Deposit | 2 Purpose of Deposit | Deposits For the Benefit of All Policyholders | | All Other Special Deposits | |
|---|----------------------|---|---|-----------------|-----------------------------------|-----------------|
| | | | 3 Book/Adjusted Carrying Value | 4 Fair Value | 5 Book/Adjusted Carrying Value | 6 Fair Value |
| 1. Alabama | AL | | 0 | 0 | 0 | 0 |
| 2. Alaska | AK | | 0 | 0 | 0 | 0 |
| 3. Arizona | AZ | | 0 | 0 | 0 | 0 |
| 4. Arkansas | AR | B RSD by INS Code Sec. 23-63-206 | 0 | 0 | 156,923 | 174,300 |
| 5. California | CA | | 0 | 0 | 0 | 0 |
| 6. Colorado | CO | | 0 | 0 | 0 | 0 |
| 7. Connecticut | CT | | 0 | 0 | 0 | 0 |
| 8. Delaware | DE | | 0 | 0 | 0 | 0 |
| 9. District of Columbia | DC | | 0 | 0 | 0 | 0 |
| 10. Florida | FL | | 0 | 0 | 0 | 0 |
| 11. Georgia | GA | B RSD by INS Code Sec. 33-3-8 and 33-3-9 and 34-9-129 | 0 | 0 | 52,308 | 58,100 |
| 12. Hawaii | HI | | 0 | 0 | 0 | 0 |
| 13. Idaho | ID | | 0 | 0 | 0 | 0 |
| 14. Illinois | IL | | 0 | 0 | 0 | 0 |
| 15. Indiana | IN | | 0 | 0 | 0 | 0 |
| 16. Iowa | IA | | 0 | 0 | 0 | 0 |
| 17. Kansas | KS | | 0 | 0 | 0 | 0 |
| 18. Kentucky | KY | | 0 | 0 | 0 | 0 |
| 19. Louisiana | LA | | 0 | 0 | 0 | 0 |
| 20. Maine | ME | | 0 | 0 | 0 | 0 |
| 21. Maryland | MD | | 0 | 0 | 0 | 0 |
| 22. Massachusetts | MA | | 0 | 0 | 0 | 0 |
| 23. Michigan | MI | | 0 | 0 | 0 | 0 |
| 24. Minnesota | MN | | 0 | 0 | 0 | 0 |
| 25. Mississippi | MS | | 0 | 0 | 0 | 0 |
| 26. Missouri | MO | | 0 | 0 | 0 | 0 |
| 27. Montana | MT | | 0 | 0 | 0 | 0 |
| 28. Nebraska | NE | | 0 | 0 | 0 | 0 |
| 29. Nevada | NV | B RSD by INS Code Sec. 680A. 140 | 0 | 0 | 418,460 | 464,800 |
| 30. New Hampshire | NH | | 0 | 0 | 0 | 0 |
| 31. New Jersey | NJ | B RSD by INS Code Sec. 17B: 18-37c&d | 1,804,932 | 2,517,788 | 0 | 0 |
| 32. New Mexico | NM | B RSD by INS Code Sections 59A-5-18 | 0 | 0 | 203,308 | 237,569 |
| 33. New York | NY | | 0 | 0 | 0 | 0 |
| 34. North Carolina | NC | B RSD by INS Code Article 5, Section 58 | 0 | 0 | 499,778 | 604,215 |
| 35. North Dakota | ND | | 0 | 0 | 0 | 0 |
| 36. Ohio | OH | | 0 | 0 | 0 | 0 |
| 37. Oklahoma | OK | | 0 | 0 | 0 | 0 |
| 38. Oregon | OR | | 0 | 0 | 0 | 0 |
| 39. Pennsylvania | PA | | 0 | 0 | 0 | 0 |
| 40. Rhode Island | RI | | 0 | 0 | 0 | 0 |
| 41. South Carolina | SC | | 0 | 0 | 0 | 0 |
| 42. South Dakota | SD | | 0 | 0 | 0 | 0 |
| 43. Tennessee | TN | | 0 | 0 | 0 | 0 |
| 44. Texas | TX | | 0 | 0 | 0 | 0 |
| 45. Utah | UT | | 0 | 0 | 0 | 0 |
| 46. Vermont | VT | | 0 | 0 | 0 | 0 |
| 47. Virginia | VA | | 0 | 0 | 0 | 0 |
| 48. Washington | WA | | 0 | 0 | 0 | 0 |
| 49. West Virginia | WV | | 0 | 0 | 0 | 0 |
| 50. Wisconsin | WI | | 0 | 0 | 0 | 0 |
| 51. Wyoming | WY | | 0 | 0 | 0 | 0 |
| 52. American Samoa | AS | | 0 | 0 | 0 | 0 |
| 53. Guam | GU | | 0 | 0 | 0 | 0 |
| 54. Puerto Rico | PR | | 0 | 0 | 0 | 0 |
| 55. U.S. Virgin Islands | VI | B RSD by INS Code Title 22 Sec. 207 | 0 | 0 | 575,383 | 639,100 |
| 56. Northern Mariana Islands | MP | | 0 | 0 | 0 | 0 |
| 57. Canada | CAN | | 0 | 0 | 0 | 0 |
| 58. Aggregate Alien and Other | OT | XXX XXX | 0 | 0 | 30,000 | 30,000 |
| 59. Subtotal | XXX | XXX | 1,804,932 | 2,517,788 | 1,936,160 | 2,208,084 |
| DETAILS OF WRITE-INS | | | | | | |
| 5801. Korea | | RSD for a license as a foreign insurance underwriter in the Republic. | 0 | 0 | 30,000 | 30,000 |
| 5802. | | | | | | |
| 5803. | | | | | | |
| 5898. Summary of remaining write-ins for Line 58 from overflow page | XXX | XXX | 0 | 0 | 0 | 0 |
| 5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above) | XXX | XXX | 0 | 0 | 30,000 | 30,000 |