



PREMIER

Gold Mines Limited



Annual Meeting of Shareholders

June 27, 2018

www.premiergoldmines.com

This Presentation contains certain information that may constitute "forward-looking information" under applicable Canadian securities legislation. Forward-looking information includes, but is not limited to, statements regarding the Company's achievement of the full-year projections for ounce production, production costs, AISC costs per ounce, cash cost per ounce and realized gold/silver price per ounce, the Company's ability to meet annual operations estimates, and statements about strategic plans, including future operations, future work programs, capital expenditures, discovery and production of minerals, price of gold and currency exchange rates, timing of geological reports and corporate and technical objectives. Forward-looking information is necessarily based upon a number of assumptions that, while considered reasonable, are subject to known and unknown risks, uncertainties, and other factors which may cause the actual results and future events to differ materially from those expressed or implied by such forward-looking information, including the risks inherent to the mining industry, adverse economic and market developments and the risks identified in Premier's annual information form under the heading "Risk Factors". There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Accordingly, readers should not place undue reliance on forward-looking information. All forward-looking information contained in this Presentation is given as of the date hereof and is based upon the opinions and estimates of management and information available to management as at the date hereof. Premier disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, except as required by law.

This presentation has been completed by Premier. Certain corporate projects referred to herein are subject to agreements with third parties who have not prepared, reviewed nor approved this presentation. The presentation is not intended to reflect the actual plans or exploration and development programs contemplated for such projects.

Please refer to Appendix A-2 for cautionary notes on non IFRS measures and production guidance.

Notes on the Cove PEA

The PEA is preliminary in nature, it includes inferred mineral resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves, and there is no certainty that the PEA will be realized.

Foreign Exchange Assumptions

Effective January 1, 2018, the Company has changed its presentation currency to U.S. dollars. This change is applied retroactively to restate comparative financial statements. Unless otherwise stated, all amounts discussed herein are denominated in U.S. dollars. This Accounting policy change is discussed in Note 2(c) to the Q1 2018 unaudited condensed consolidated interim financial statements of the Company

Cautionary Notes to Investors - Reserve and Resource Estimates

In accordance with applicable Canadian securities regulatory requirements, all mineral reserve and mineral resource estimates of the Company disclosed this Presentation have been prepared in accordance with Canadian National Instrument 43-101 - Standards of Disclosure for Mineral Projects ("NI 43-101"), classified in accordance with Canadian Institute of Mining Metallurgy and Petroleum's "CIM Standards on Mineral Resources and Reserves Definitions and Guidelines" (the "CIM Guidelines").

Pursuant to the CIM Guidelines, mineral resources have a higher degree of uncertainty than mineral reserves as to their existence as well as their economic and legal feasibility. Inferred mineral resources, when compared with measured or indicated mineral resources, have the least certainty as to their existence, and it cannot be assumed that all or any part of an inferred mineral resource will be upgraded to an indicated or measured mineral resource as a result of continued exploration. Pursuant to NI 43-101, inferred mineral resources may not form the basis of any economic analysis, including any feasibility study. Accordingly, readers are cautioned not to assume that all or any part of a mineral resource exists, will ever be converted into a mineral Reserve, or is or will ever be economically or legally mineable or recovered. Premier is not aware of any environmental, permitting, legal, title-related, taxation, socio-political, marketing or other relevant issue that could materially affect the Mineral Resource estimate.

The scientific and technical information contained in this Presentation has been reviewed by Stephen McGibbon, P. Geo., (Executive VP Corporate and Project Development) and a Qualified Person within the meaning of National Instrument 43-101.

For further information on the technical data provided in this Presentation, including the key assumptions underlying the mineral resources and mineral reserves herein, refer to the Sedar filings as listed below:

Note	Project/Property	Company	Date
(1)	Hasaga	Premier Gold Mines Limited	December 30, 2016
(2)	Hardrock Feasibility	Premier Gold Mines Limited	December 21, 2016
(3)	Cove (Press Release)	Premier Gold Mines Limited	May 15, 2018
(4)	South Arturo	Premier Gold Mines Limited	February 26, 2018
(5)	Mercedes	Premier Gold Mines Limited	May 11, 2017

Strategic Vision

Generate superior returns for our Shareholders through low-cost production, unparalleled growth and sustained exploration

At Premier, we focus on:

**PROVEN MANAGEMENT
WORLD-CLASS DISTRICTS
SAFE JURISDICTIONS
SENSIBLE PARTNERSHIPS**

2018 – A Focus on Growth

In 2018, Premier has embarked on a major development initiative that is expected to result in substantial production growth for many years to come

Major components:

RESERVE & RESOURCE GROWTH

ADVANCE DEVELOPMENT OF NEW DEPOSITS

ADVANCE PERMITTING/ECONOMICS OF FUTURE OPERATIONS

ENSURE SUSTAINABLE OPERATIONS

SUSTAINED EXPLORATION EFFORT

Growing Our Mining Business

In 2018, Premier has already realized several major developments:

- ✓ **TWO NEW MINE DEVELOPMENTS AT SOUTH ARTURO**
- ✓ **THREE NEW RESERVE & RESOURCE ESTIMATES ANNOUNCED**
- ✓ **PEA COMPLETED & ADVANCE EXPLORATION PLANNED AT COVE**
- ✓ **SECURED EARN-IN AGREEMENT WITH BARRICK AT McCOY-COVE**
 - ✓ **SUCCESSFUL DEPOSIT DELINEATION AT HASAGA**
 - ✓ **COMPLETED CONSOLIDATION OF RYE-GOLDBANKS**
- ✓ **SECURED BENEFIT AGREEMENT WITH LL#58 AT GREENSTONE**

Relative Performance

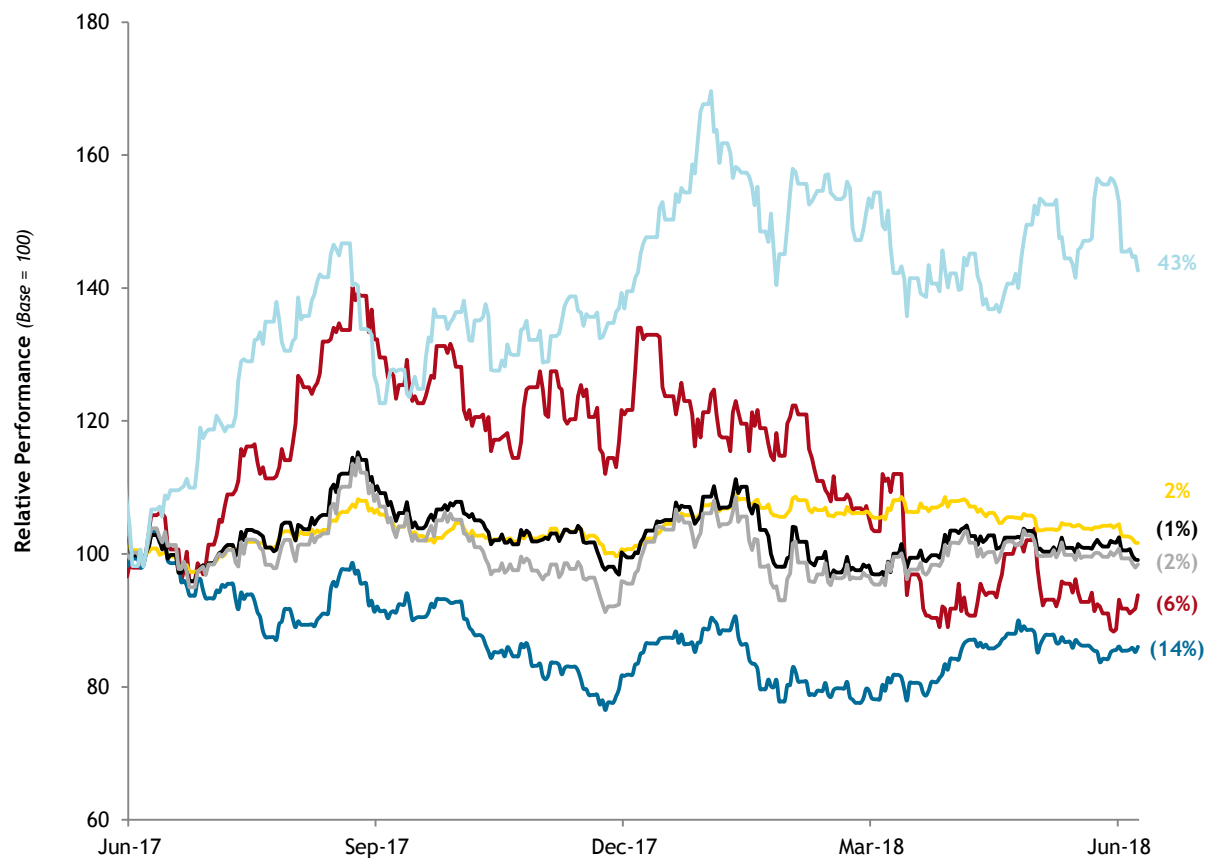
Near-Term Performance

	1-Month	2 Week	1 Week
	(%)	(%)	(%)
Premier	1%	2%	1%
Peers	(1%)	2%	(0%)
Gold	(2%)	(2%)	(3%)
GDX	(2%)	(2%)	(3%)
GDXJ	(2%)	(2%)	(2%)
TSX Div. Mining	(7%)	(9%)	(7%)

Longer-Term Performance

	LTM	6 Month	3 Month
	(%)	(%)	(%)
Premier	(6%)	(29%)	(16%)
Peers	(14%)	4%	7%
Gold	2%	0%	(5%)
GDX	(1%)	(3%)	0%
GDXJ	(2%)	(2%)	(0%)
TSX Div. Mining	43%	(3%)	(6%)

Relative Performance (LTM)¹



Market data as at June 21, 2018.

Peers: Alacer, Argonaut, Asanko, Fortuna, Guyana, Klondex, Leagold, MAG Silver, Osisko Mining, Roxgold, SEMAFO, TMAC, Torex and Wesdome.

Source: Bloomberg Financial Markets.

Two new mines being built in 2018

Mine Development:

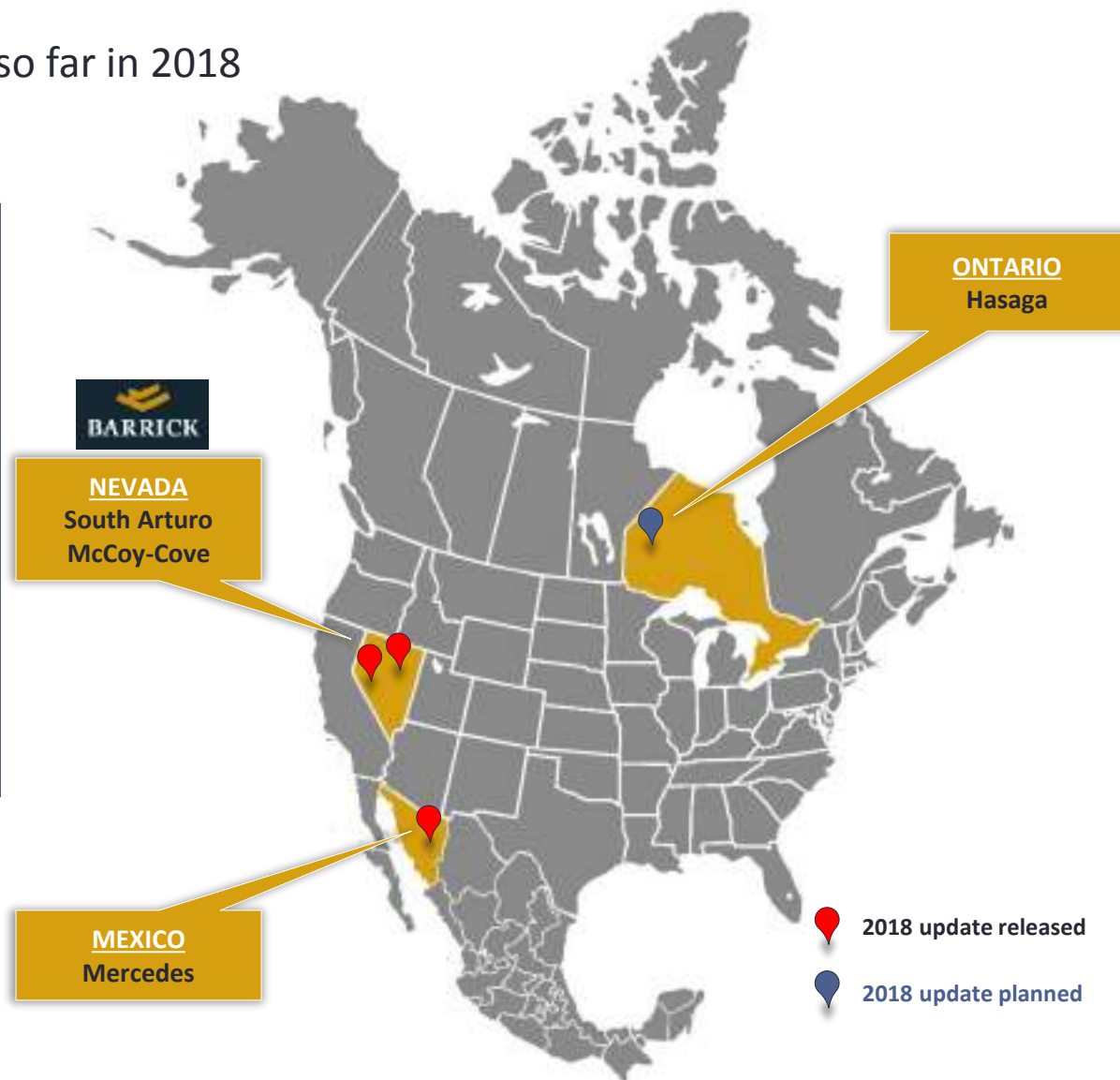
- ✓ South Arturo - 2 new mines under construction:
 - El Nino underground Nevada
 - P1 open pit
- ✓ Development programs being achieved with current treasury:
 - US\$98.4M (March 31, 2018)



Three new resource estimates so far in 2018

Reserve & Resource Growth:

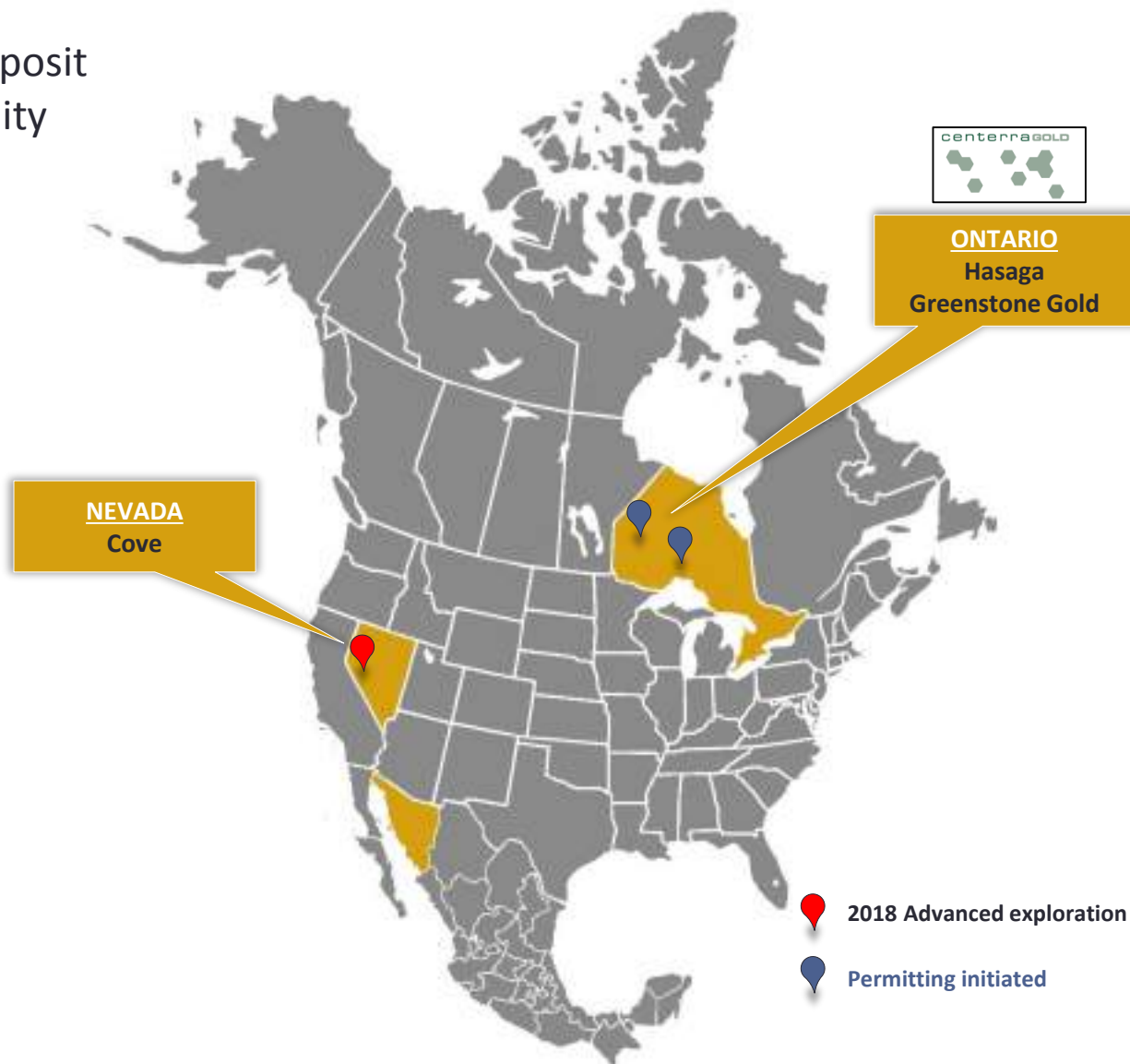
- ✓ Feb. - update released for the South Arturo Mine in Nevada
- ✓ March – update released for the Mercedes Mine in Mexico
- ✓ May – update released for the Cove Project in Nevada
- ✓ Drilling for future resource estimate update for Hasaga Project in Ontario



PEA completed for the Cove deposit
IBA signed with LL#58 community

Advance Permitting/Economics:

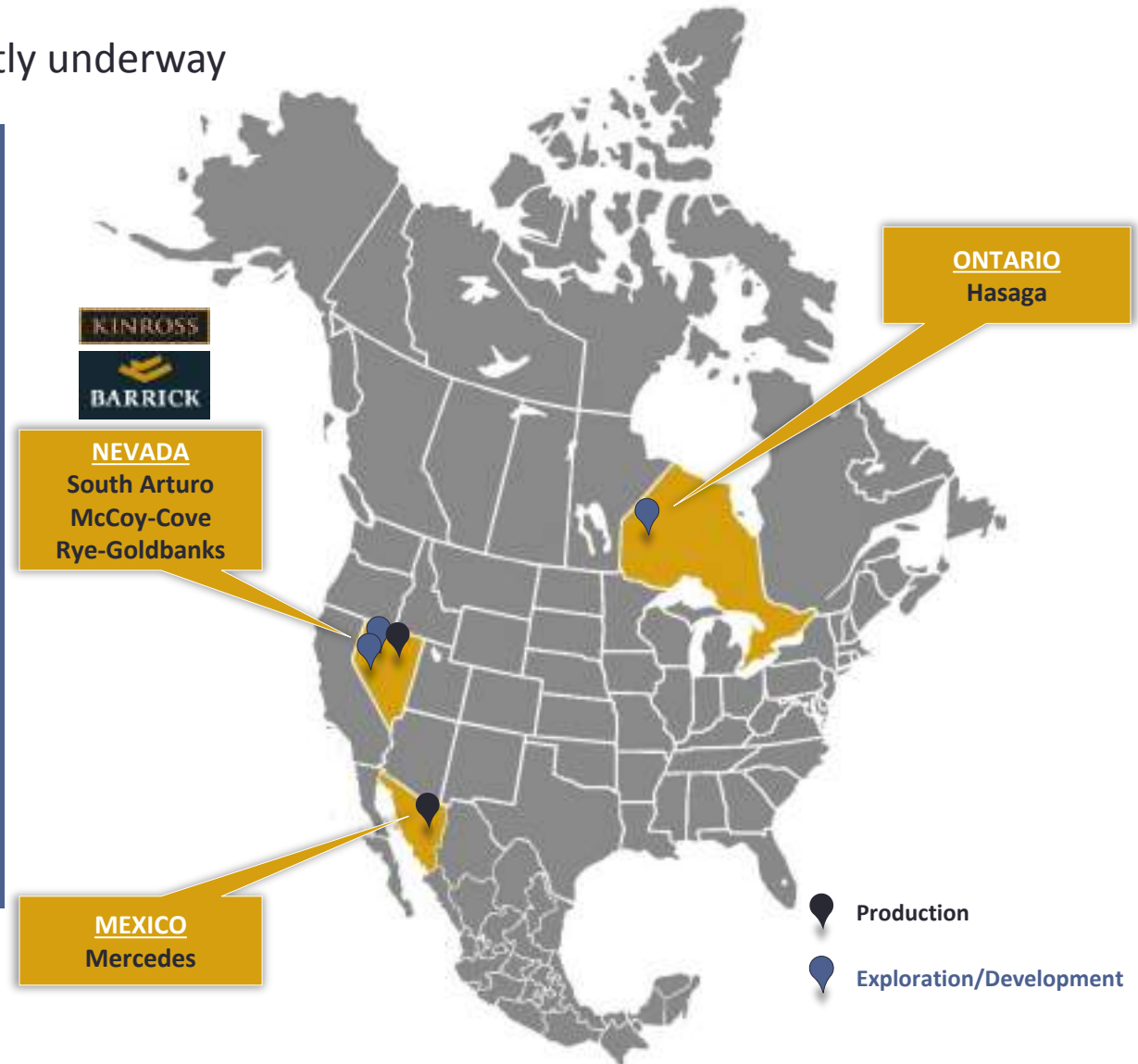
- ✓ Work has been initiated to advance towards the development of 3 properties within Premier's portfolio:
 - Cove Project: Advanced exploration planned in H2 – PEA released in Q2
 - Greenstone Gold: EA & EIS submittals for the approval of the Hardrock Mine
 - Hasaga Project: Baseline studies initiated during Q2



5 exploration programs currently underway

Sustained Exploration Effort:

- ✓ US\$23.8 Million budget in 2018:
 - McCoy-Cove Project: Drilling underway on Barrick JV
 - Hasaga Project: Multiple drills testing prospective C & D Zone targets
 - South Arturo: Continued drilling to define additional deposits and mining opportunities
 - Rye-Goldbanks: Focused on defining high-grade vein zones
 - Mercedes: Replacing reserves, defining new resources



Production Overview – South Arturo Mine, Nevada

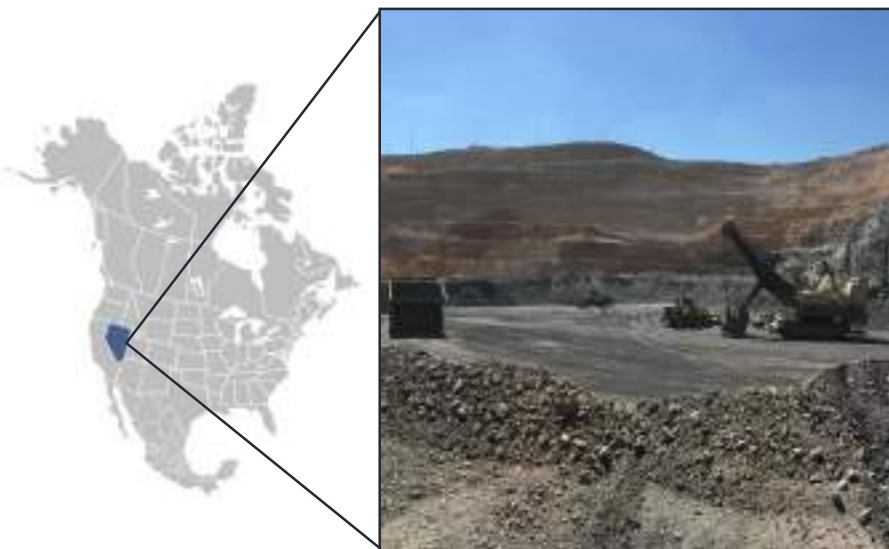
2018 Budget Overview

- Exploration: US\$1.2 million (Premier portion)
- Capital: US\$9.2 million (Premier portion) – includes autonomous trucking at Phase 1
- **Two new mining projects being initiated in 2018**

Q1-2018 Production & Costs

- Production: 15,541 ounces of gold (exceeded annual production guidance)
- Co-product cash costs of US\$398 / oz Au
- Co-product all-in sustaining costs (“AISC”) of US\$439 / oz Au

Located in the Heart of the Carlin Trend



Key Metrics

Mine Ownership	Premier Gold 40% Barrick Gold 60%
Mine Type	Open Pit
Processing	Roaster (Goldstrike)
2018E Production	5-10 koz Au (~+10k oz in stockpile)
2018E Cash Cost	US\$600-650 / oz Au
2018E AISC	US\$620-670 / oz Au

2018 Highlights, Targets & Goals

- **2018 gold production has already exceeded annual guidance**
- Updated Reserves & Resources released in Q1-2018
- Construction of the Phase 1 open pit mine is now underway
- Construction of the El Nino underground mine planned in H2 (July)
- **ROM heap leach option being assessed and has the potential to increase future reserves and resources**
- Complete exploration program at Phase 3, South Hinge and East Dee targets

Dec 31, 2017 Mineral Reserves & Mineral Resources

PROPERTY	GOLD (Au)			PROVEN RESERVES			PROBABLE RESERVES			PROVEN+PROBABLE RESERVES		
	Tonnes (Mt)	Grade (g/t Au)	Au Ounces (000's)	Tonnes (Mt)	Grade (g/t Au)	Au Ounces (000's)	Tonnes (Mt)	Grade (g/t Au)	Au Ounces (000's)	Tonnes (Mt)	Grade (g/t Au)	Au Ounces (000's)
South Arturo (Phase 1 O/P)	1.51	3.27	159	1.04	2.52	84	2.55	2.97	243			
South Arturo (El Nino U/G)	<0.01	12.85	1	0.08	9.57	25	0.09	9.70	27			
TOTAL	1.51	3.3	160	1.12	3.04	109	2.63	3.18	270			

PROPERTY	SILVER (Au)			PROVEN RESERVES			PROBABLE RESERVES			PROVEN+PROBABLE RESERVES		
	Tonnes (Mt)	Grade (g/t Ag)	Ag Ounces (000's)	Tonnes (Mt)	Grade (g/t Ag)	Ag Ounces (000's)	Tonnes (Mt)	Grade (g/t Ag)	Ag Ounces (000's)	Tonnes (Mt)	Grade (g/t Ag)	Ag Ounces (000's)
South Arturo (Phase 1 O/P)	1.14	3.27	615	1.04	14.97	500	2.18	13.60	1,115			
TOTAL	1.14	3.27	615	1.04	3.04	500	2.18	13.60	1,115			

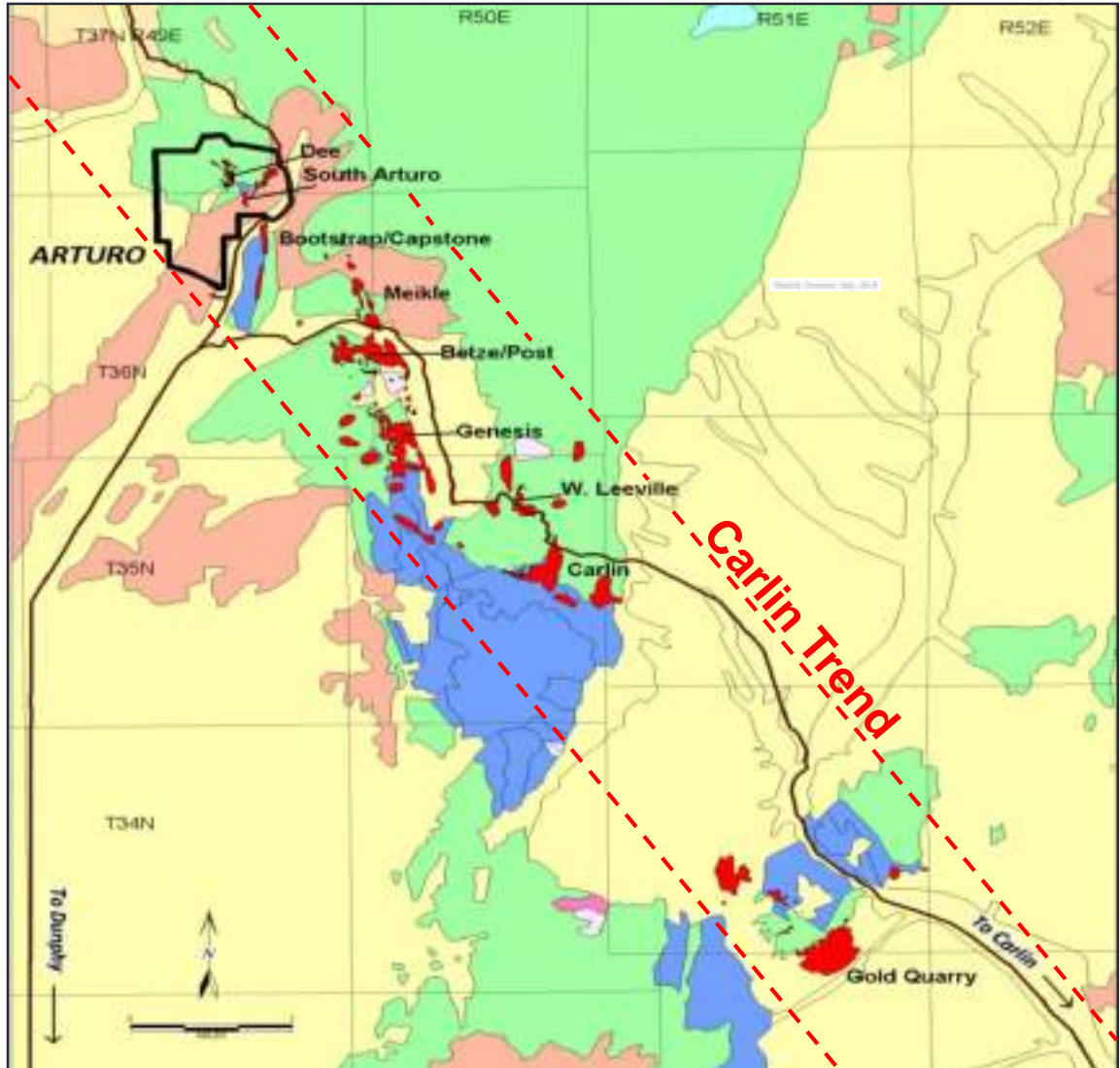
PROPERTY	GOLD (Au)			MEASURED RESOURCES			INDICATED RESOURCES			INFERRED RESOURCES		
	Tonnes (Mt)	Grade (g/t Au)	Au Ounces (000's)	Tonnes (Mt)	Grade (g/t Au)	Au Ounces (000's)	Tonnes (Mt)	Grade (g/t Au)	Au Ounces (000's)	Tonnes (Mt)	Grade (g/t Au)	Au Ounces (000's)
South Arturo (Phase 3 O/P)	1.95	1.19	74	5.58	1.12	201	0.50	0.45	7			
South Arturo (El Nino U/G)	<0.01	9.99	1	0.04	9.19	10	0.08	9.37	24			
TOTAL	1.95	1.20	75	5.61	1.17	211	0.58	1.66	31			

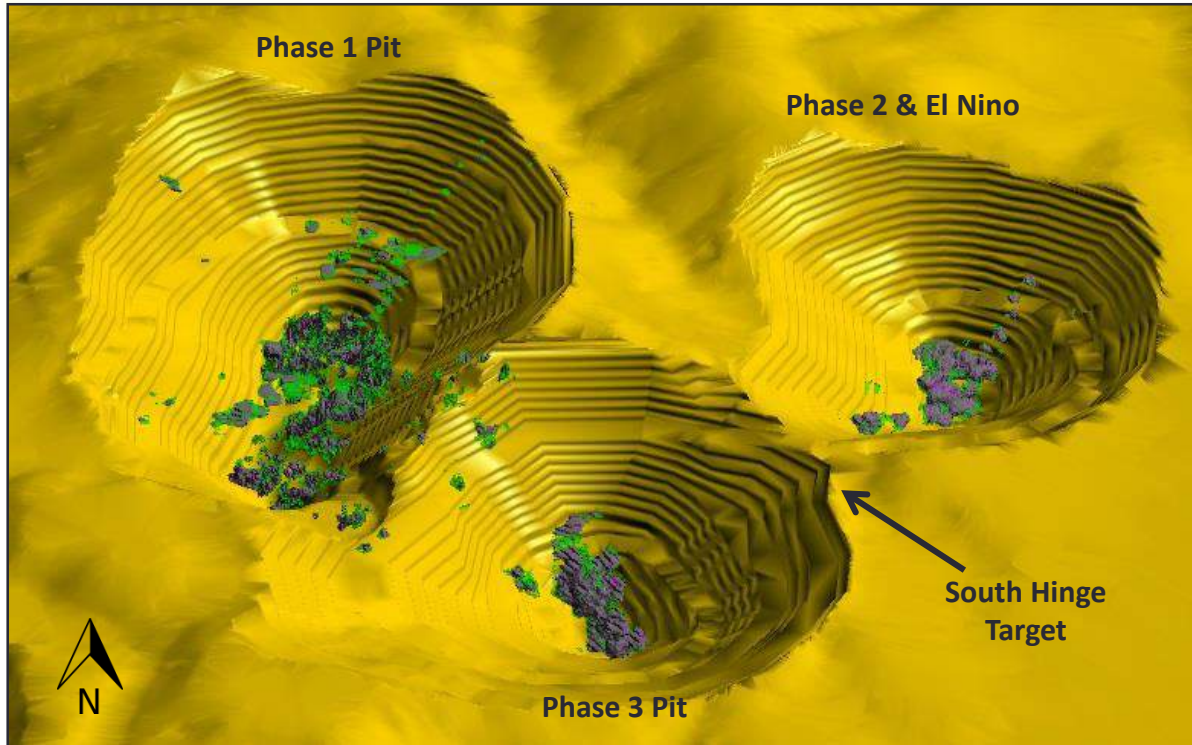
PROPERTY	SILVER (Ag)			MEASURED RESOURCES			INDICATED RESOURCES			INFERRED RESOURCES		
	Tonnes (Mt)	Grade (g/t Ag)	Ag Ounces (000's)	Tonnes (Mt)	Grade (g/t Ag)	Ag Ounces (000's)	Tonnes (Mt)	Grade (g/t Ag)	Ag Ounces (000's)	Tonnes (Mt)	Grade (g/t Ag)	Ag Ounces (000's)
South Arturo (Phase 3 O/P)	1.95	6.93	434	5.58	6.14	1,102	0.50	3.83	61			
South Arturo (El Nino U/G)	-	-	-	-	-	-	-	-	-			
TOTAL	1.95	6.92	434	5.58	6.14	1,102	0.50	3.83	61			

- Substantial increase in both gold and silver reserves and resources since acquisition
- Continued growth opportunities with multiple targets to be drilled in 2018

World-Class Gold District

- Core land position in one of the most sought after gold districts in the world
- South Arturo Phase 2 pit was one of the lowest cost operations in the world in 2017 with AISC of US\$351/oz
- Several upside opportunities:
 - El Nino u/g deposit
 - Phases 1 & 3 open pits
 - ROM heap leach
 - East Dee deposit
 - Exploration targets
- Partnership with Barrick has led to additional strategic opportunities (McCoy-Cove earn-in; custom processing arrangement for refractory ore, Rye Property earn-in)



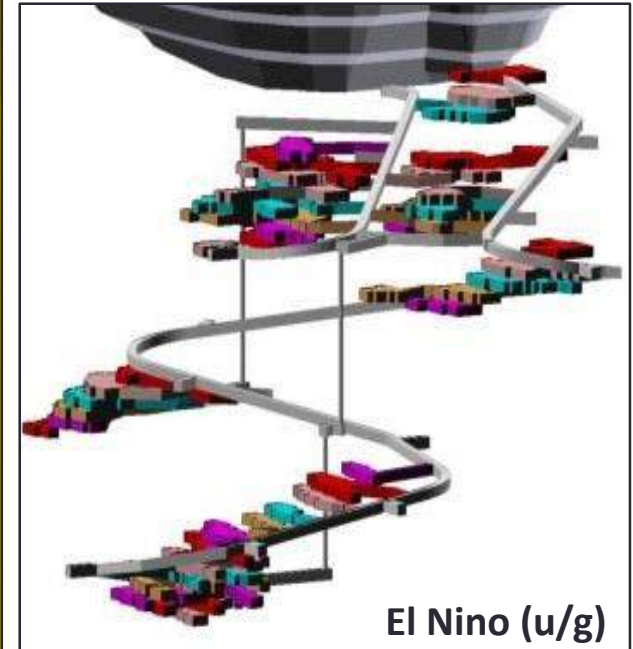


Phase 1 Open Pit Project

- Construction underway
- ROM heap leach project continues to be advanced with material to be stockpiled during P1 mining
- Heap leach opportunity has the potential to increase reserves and resources

Phase 3 Open Pit Project

- New resource estimate supports the potential for future development
- Highlight results from 2017 drilling:
 - **ART17-01C:** 177.8 feet grading 0.23 oz/t Au (52.7 m grading 7.90 g/t)
 - **ART17-04C:** 261.6 feet grading 0.15 oz/t Au (79.7 m grading 5.18 g/t)
 - **ART17-10C:** 117.0 feet grading 0.48 oz/t Au (35.7 m grading 16.54 g/t)



El Nino (u/g)

El Nino Underground Project

- Surface facilities construction underway
- Highlight results from 2017 drilling:
 - **EL17-10:** 225 feet grading 0.46 oz/t Au (15.92 g/t Au across 68.6 m)
 - **EL17-12:** 150 feet grading 0.63 oz/t Au (21.68 g/t Au across 45.7 m)
- Targeted as a multi-year mining operation, deposit remains open along strike and at depth

Phase 1 Open Pit

Construction of Phase 1 has commenced

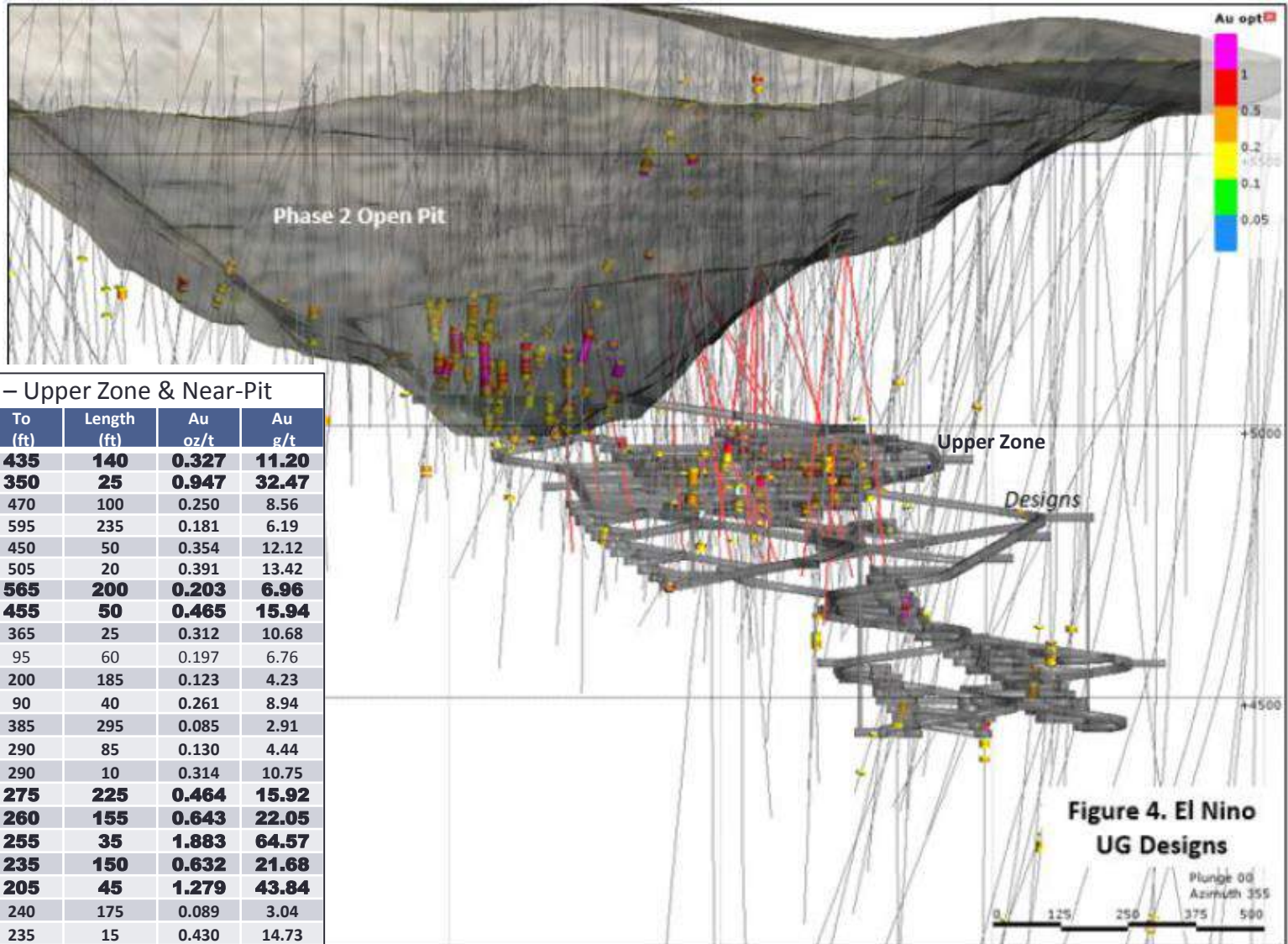


Phase 1 Open Pit



- The Phase 1 open pit mine is now in construction and will utilize fully-autonomous trucks
- Current plan is to mine and process refractory and mill ores
- Potential Run-of-Mine heap leach mineralization will be stockpiled

El Nino Underground



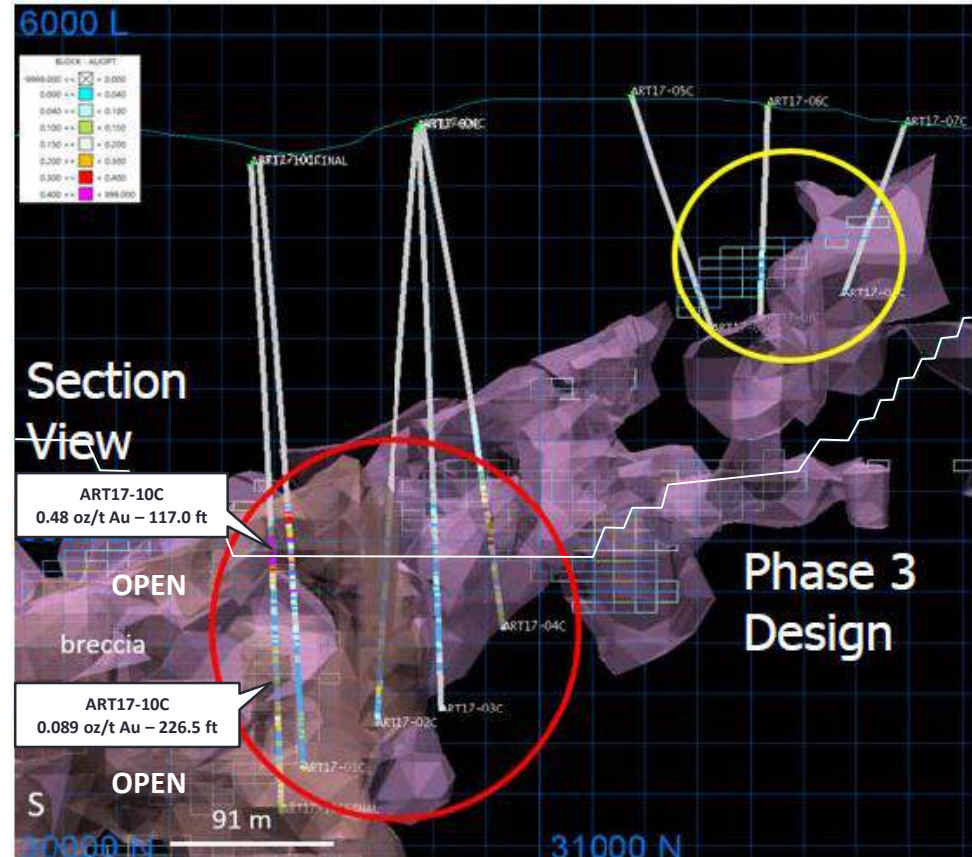
2017 Drill Results – Upper Zone & Near-Pit

Hole ID	From (ft)	To (ft)	Length (ft)	Au oz/t	Au g/t
ELN17-MX-06	295	435	140	0.327	11.20
including	325	350	25	0.947	32.47
ELN17-MX-11	370	470	100	0.250	8.56
ELN17-MX-12	360	595	235	0.181	6.19
including	400	450	50	0.354	12.12
and	485	505	20	0.391	13.42
ELN17-MX-14	365	565	200	0.203	6.96
including	405	455	50	0.465	15.94
ELN17-MX-16	340	365	25	0.312	10.68
EL17-04	35	95	60	0.197	6.76
EL17-06	15	200	185	0.123	4.23
including	50	90	40	0.261	8.94
EL17-09	90	385	295	0.085	2.91
including	205	290	85	0.130	4.44
and	280	290	10	0.314	10.75
EL17-10	50	275	225	0.464	15.92
including	105	260	155	0.643	22.05
and	220	255	35	1.883	64.57
EL17-12	85	235	150	0.632	21.68
including	160	205	45	1.279	43.84
EL17-14	65	240	175	0.089	3.04
including	220	235	15	0.430	14.73

Figure 4. El Nino UG Designs

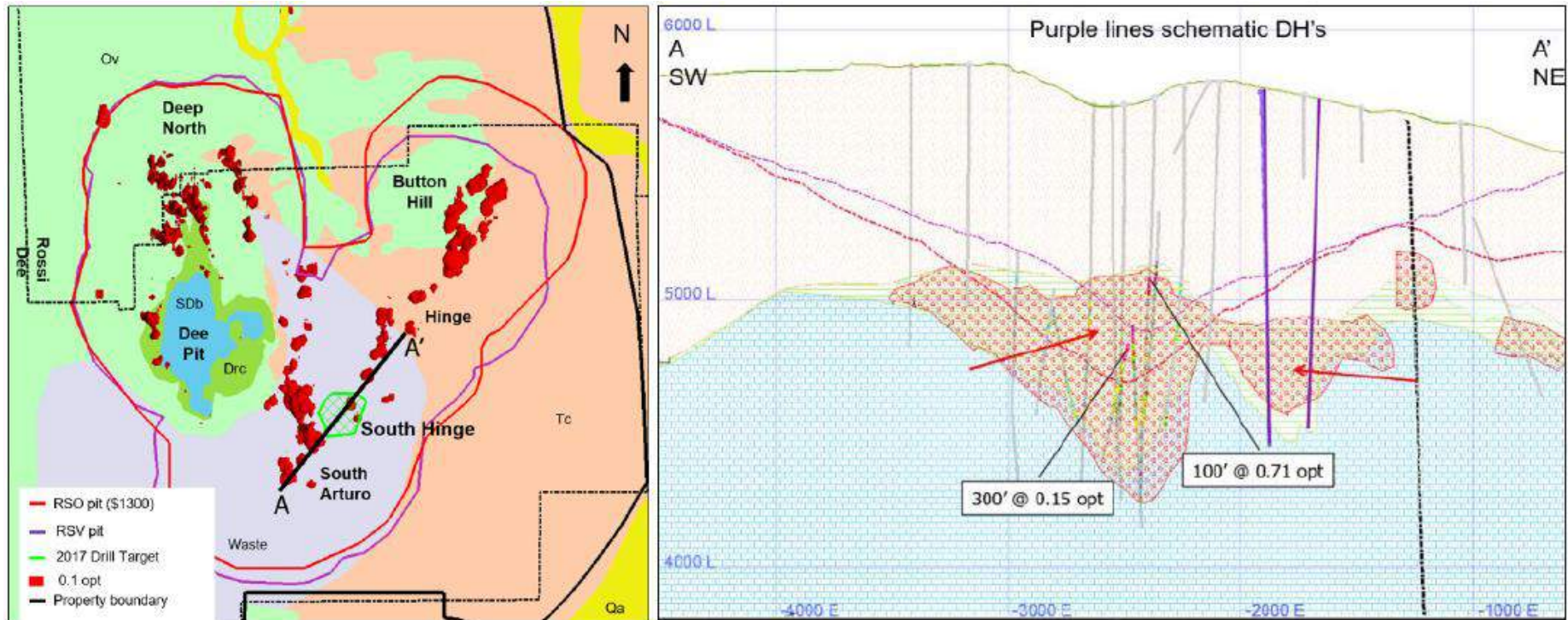
Phase 3 Open Pit

Hole ID	From (ft)	To (ft)	Length (ft)	Au oz/t	Au g/t
ART17-01C	670.2	789.0	118.8	0.232	7.95
including	696.2	716.0	19.8	0.330	11.31
and	741.0	749.0	8.0	0.439	15.05
ART17-02C	982.4	1033.0	50.6	0.134	4.59
Z2	1098.0	1128.0	30.0	0.098	3.36
ART17-04C	734.4	996.0	261.6	0.152	5.21
Including	734.4	877.0	142.6	0.204	6.99
ART17-10C	733.0	850.0	117.0	0.482	16.54
including	738.0	788.0	50.0	0.824	28.26
Z2	955.0	1030.0	75.0	0.059	2.02
including	955.0	990.0	35.0	0.075	2.58
and	1020.0	1030.0	10.0	0.091	3.13
Z3	1061.0	1287.5	226.5	0.089	3.05
including	1076.0	1121.0	45.0	0.163	5.58



- Phase 3 open pit Mineral Resources include a high grade core: 344,000 tonnes at 8.16 g/t Au (90,000 ounces attributable to Premier)
- Deposit remains open for expansion with higher than anticipated grade encountered in the southern extent of the pit design - additional drilling planned in 2018
- Targeted as the next phase of open pit mining at South Arturo

South Hinge / Phase 3



- Potential addition to the proposed Phase 3 open pit where historic drilling returned numerous significant intercepts
- Drilling in 2017 did not reach target depth and will be tested in 2018
- Targeted as a future mining expansion opportunity at South Arturo

Production Overview – Mercedes Mine, Mexico

2018 Budget & Overview

- Exploration Expense: US\$1.2 million
- Exploration Capital: US\$4.8 million
- Expansionary Capital: US\$6.3 million
- Major developments in 2018:
 - Advance Diluvio and Rey de Oro into 2018 mine plan
 - Complete drift to Marianas deposit for u/g drilling
 - Define high-grade Aida Zone for development
- ~40,000 metres of drilling planned - delineation & exploration

Key Metrics

Mine Ownership	Premier Gold 100%
Mine Type	Underground
Plant Throughput Capacity	2,000 tpd
2018E Production *	80-85 koz Au
2018E Cash Cost	US\$700-750 /oz Au
2018E AISC	US\$820-870 /oz Au

* - Production expected to be weighted to H2-2018

Located in a Prolific Mining District



Reserves & Resources

PROVEN RESERVES			PROBABLE RESERVES			PROVEN+PROBABLE RESERVES		
Tonnes (Mt)	Grade (g/t Au)	Au Ounces (000's)	Tonnes (Mt)	Grade (g/t Au)	Au Ounces (000's)	Tonnes (Mt)	Grade (g/t Au)	Au Ounces (000's)
0.24	5.10	40	3.05	3.85	378	3.29	3.94	417

MEASURED RESOURCES			INDICATED RESOURCES			MEASURED+INDICATED RESOURCES			INFERRED RESOURCES		
Tonnes (Mt)	Grade (g/t Au)	Au Ounces (000's)	Tonnes (Mt)	Grade (g/t Au)	Au Ounces (000's)	Tonnes (Mt)	Grade (g/t Au)	Au Ounces (000's)	Tonnes (Mt)	Grade (g/t Au)	Au Ounces (000's)
1.08	5.73	200	2.60	3.73	311	3.68	4.32	511	1.63	4.2	222

- 3.29 million tonnes @ 24.20 g/t Ag for 2,556,000 ounces of proven and probable silver reserves
- 3.68 million tonnes @ 43.70 g/t Ag for 5,178,000 ounces of measured and indicated silver resources

Resources Identified in Four Main Zones

- Mercedes (Corona de Oro)
- Barrancas - Lagunas (Future access to Marianas)
- Klondike - Rey De Oro (RDO development underway)
- Lupita - Diluvio (Both being developed)

Exploration Opportunity

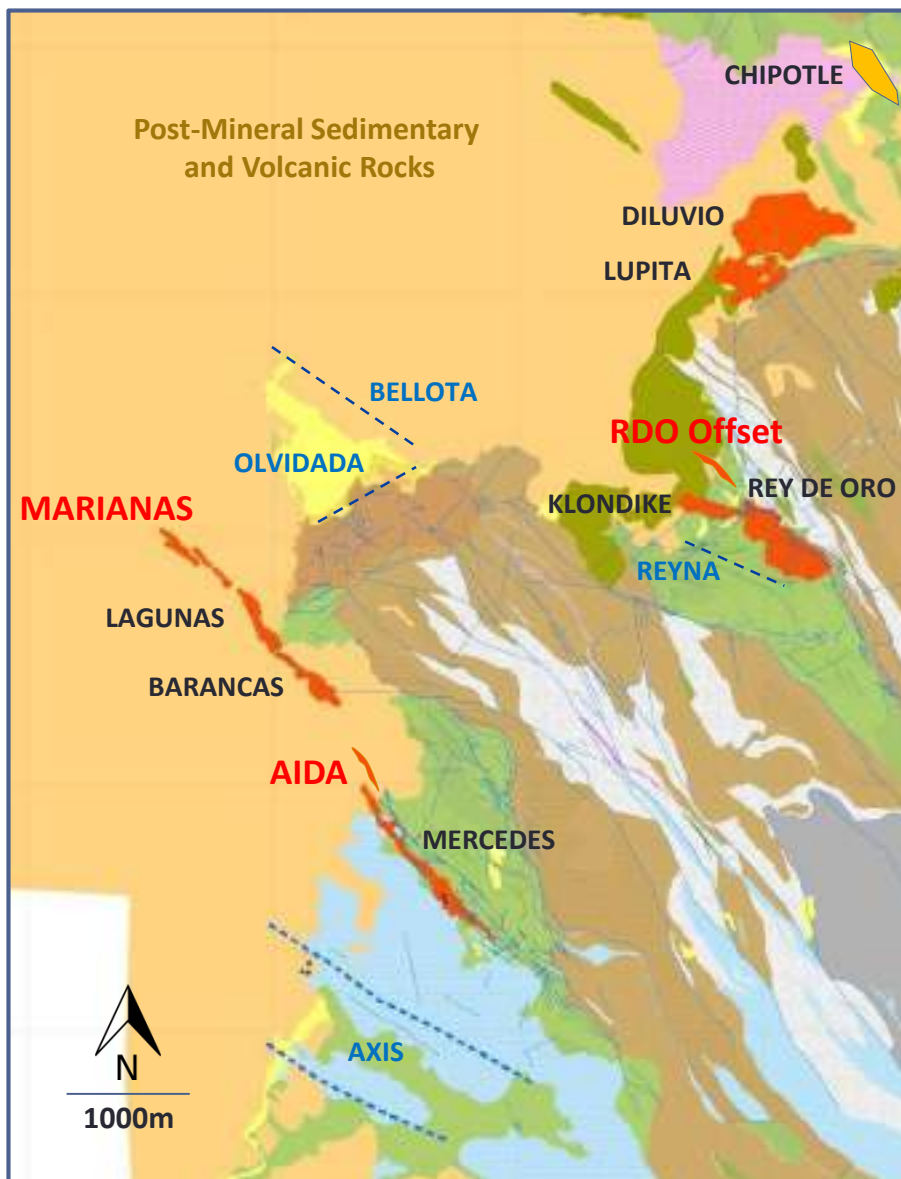
- District-wide exploration target studies completed in 2015 have identified ~45 km of untested structures
 - Limited drilling outside of existing resource areas
 - District has potential to host additional vein systems

2018 Exploration & Development Programs

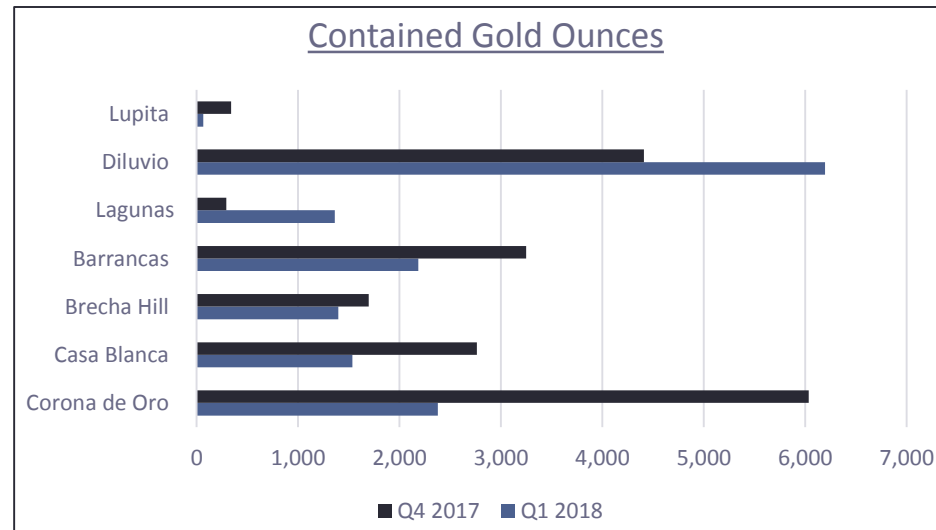
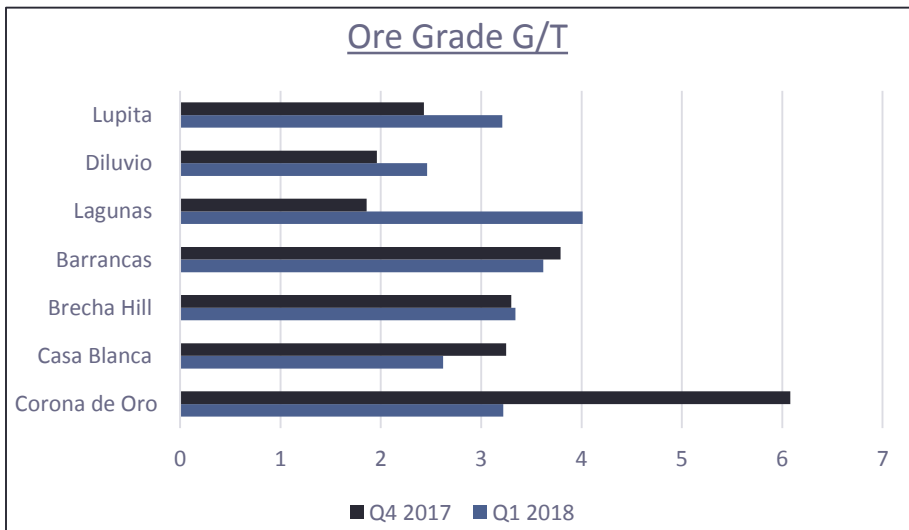
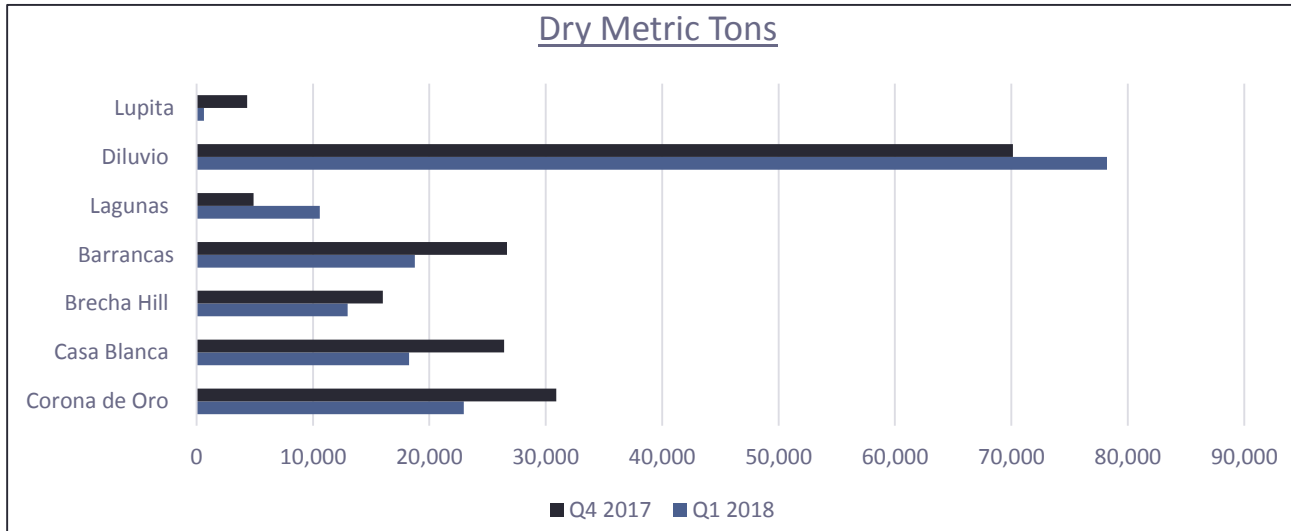
- 40,000 metres of definition and expansion drilling to be completed testing several primary target areas
- Advance development of Aida, Rey de Oro & Marianas deposits
- Mineral Reserve and Resource update completed
- Production weighted to H2 of 2018



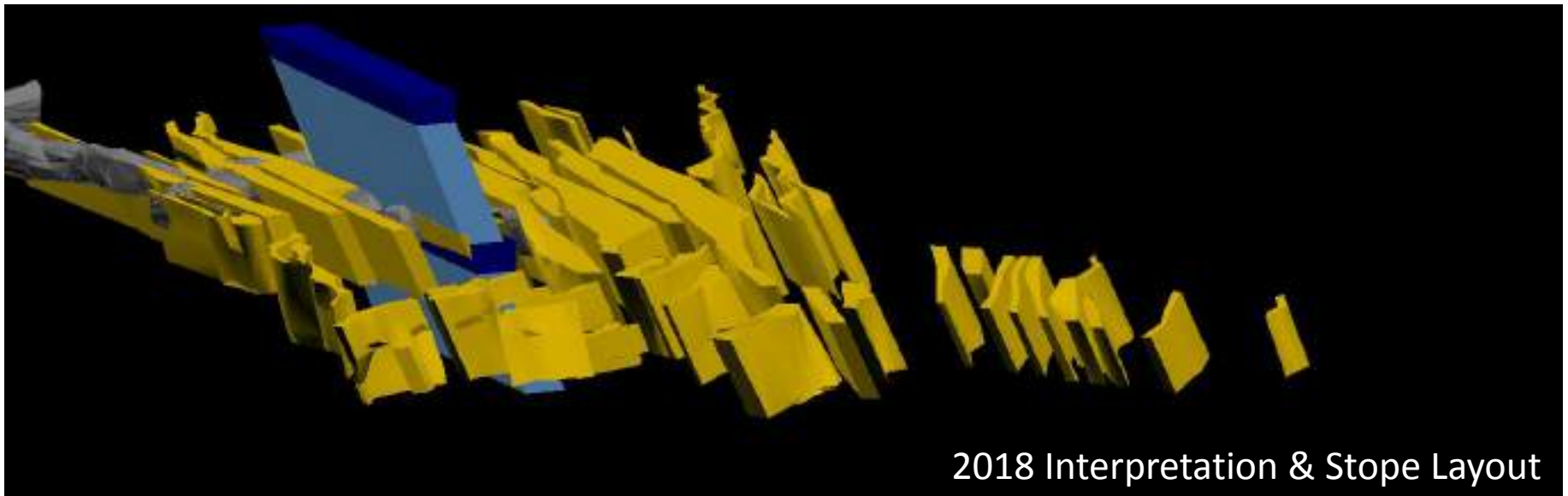
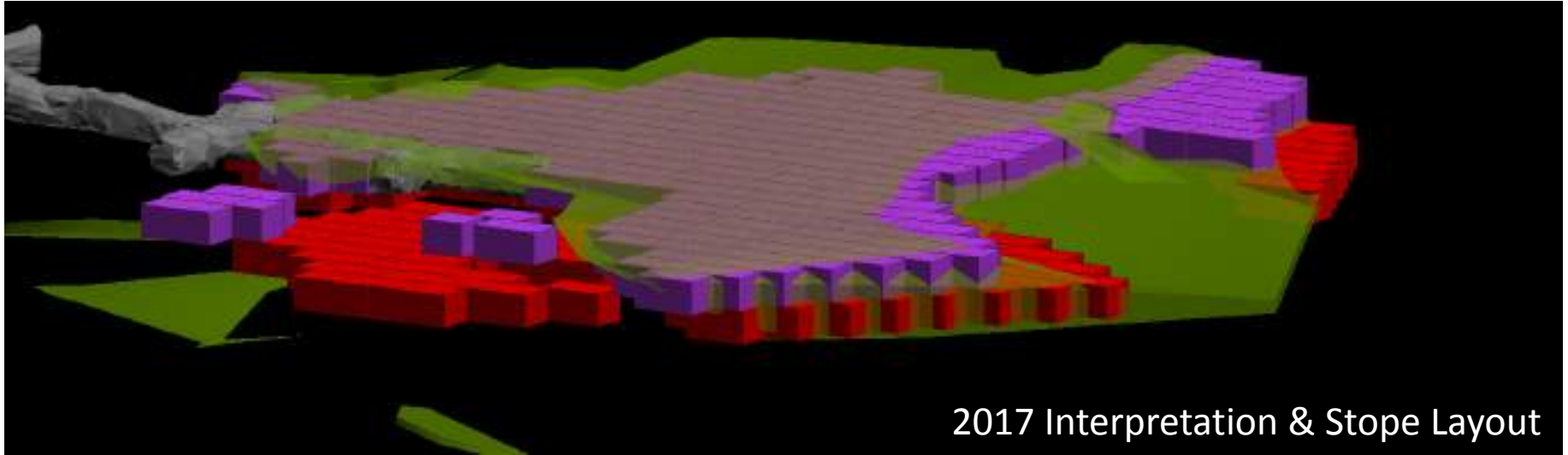
Reserve Growth & Quality Production



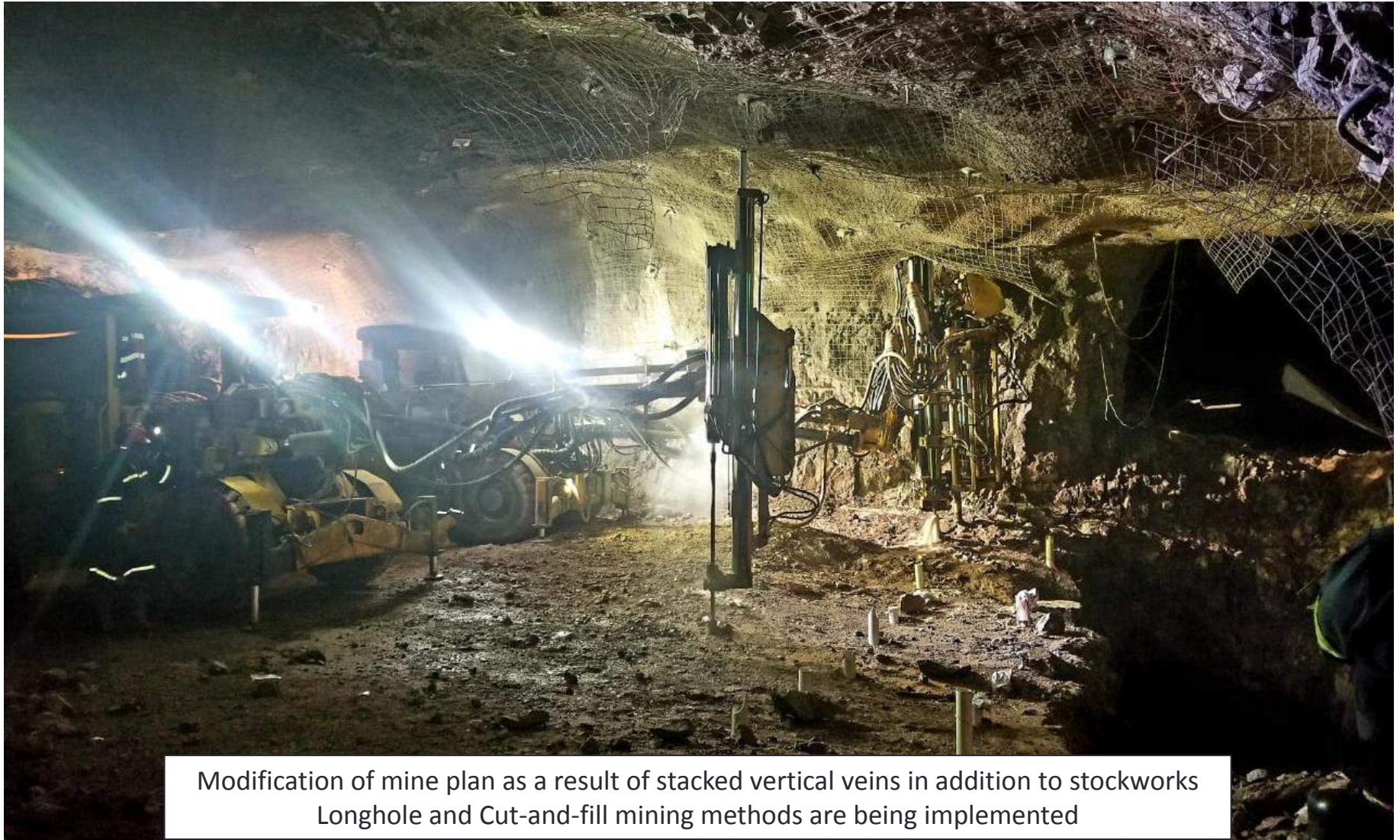
Q1 2018 Production By Zone – Increased Focus on Diluvio



Diluvio Zone – Level 1080-1090 Grade Interpretation (2017 vs 2018)

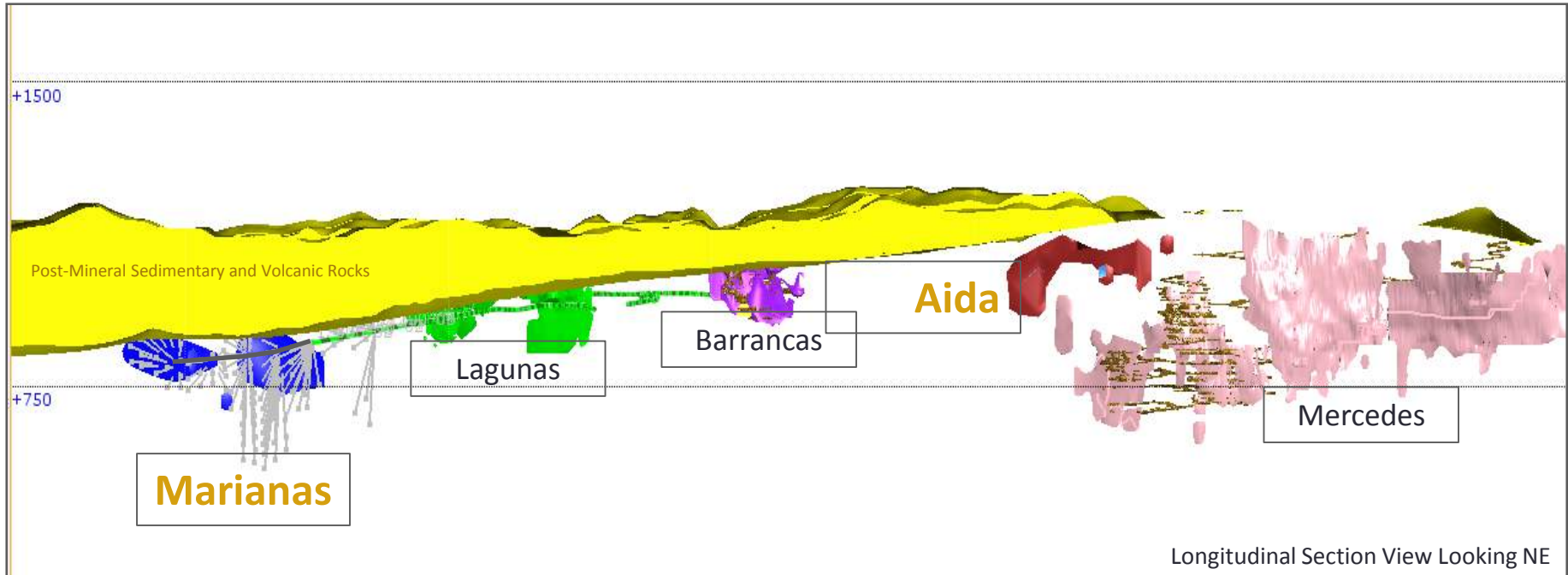


Diluvio – Longhole Mining



Modification of mine plan as a result of stacked vertical veins in addition to stockworks
Longhole and Cut-and-fill mining methods are being implemented

Main Mine Trend



- The “Main Mine Trend” is host to the Mercedes, Barrancas and Lagunas underground mines – the 2018/19 exploration program will focus on defining near-mine deposits that can be added to mineral reserves and resources
- Early success in 2018 includes numerous high-grade intercepts in the Aida Zone that is located near the Mercedes mine
- Following completion of a ramp from Lagunas, drilling will delineate the Marianas deposit from underground drill stations – program expected to begin in H2-2018
- **Neither Aida nor Marianas form part of the current reserves at Mercedes**

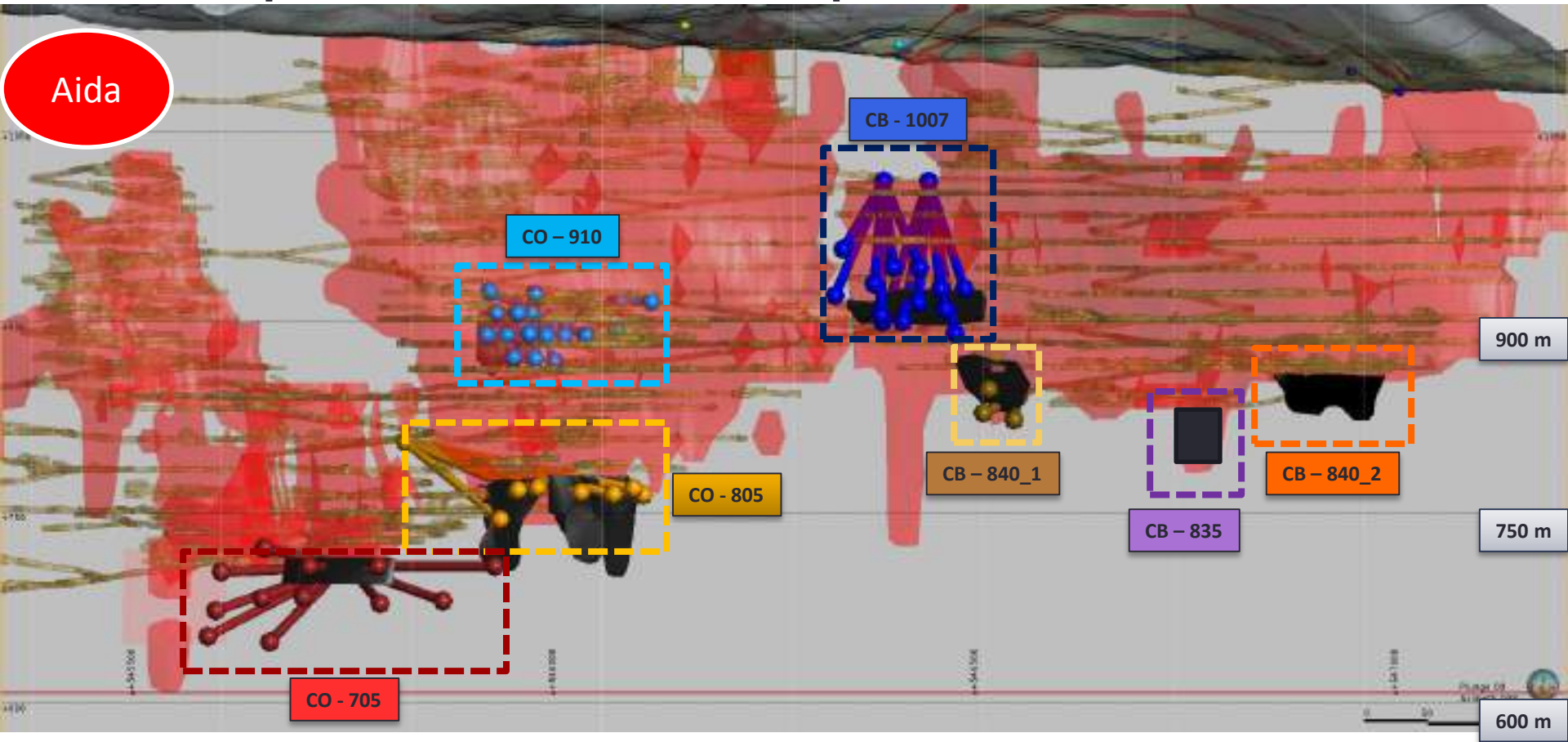
Mercedes Mine

Brecha Hill

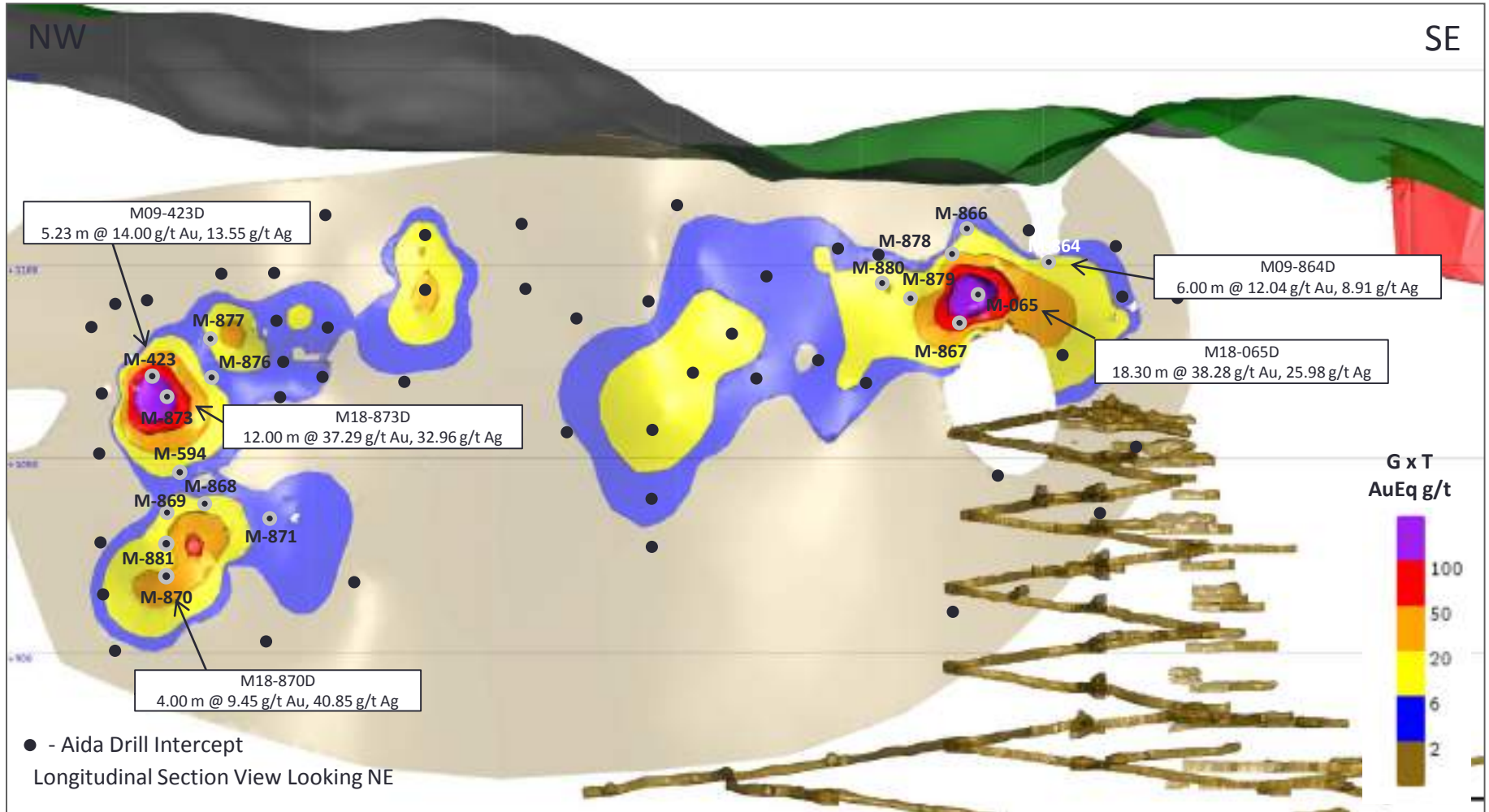
Corona de Oro

Casa Blanca

Aida

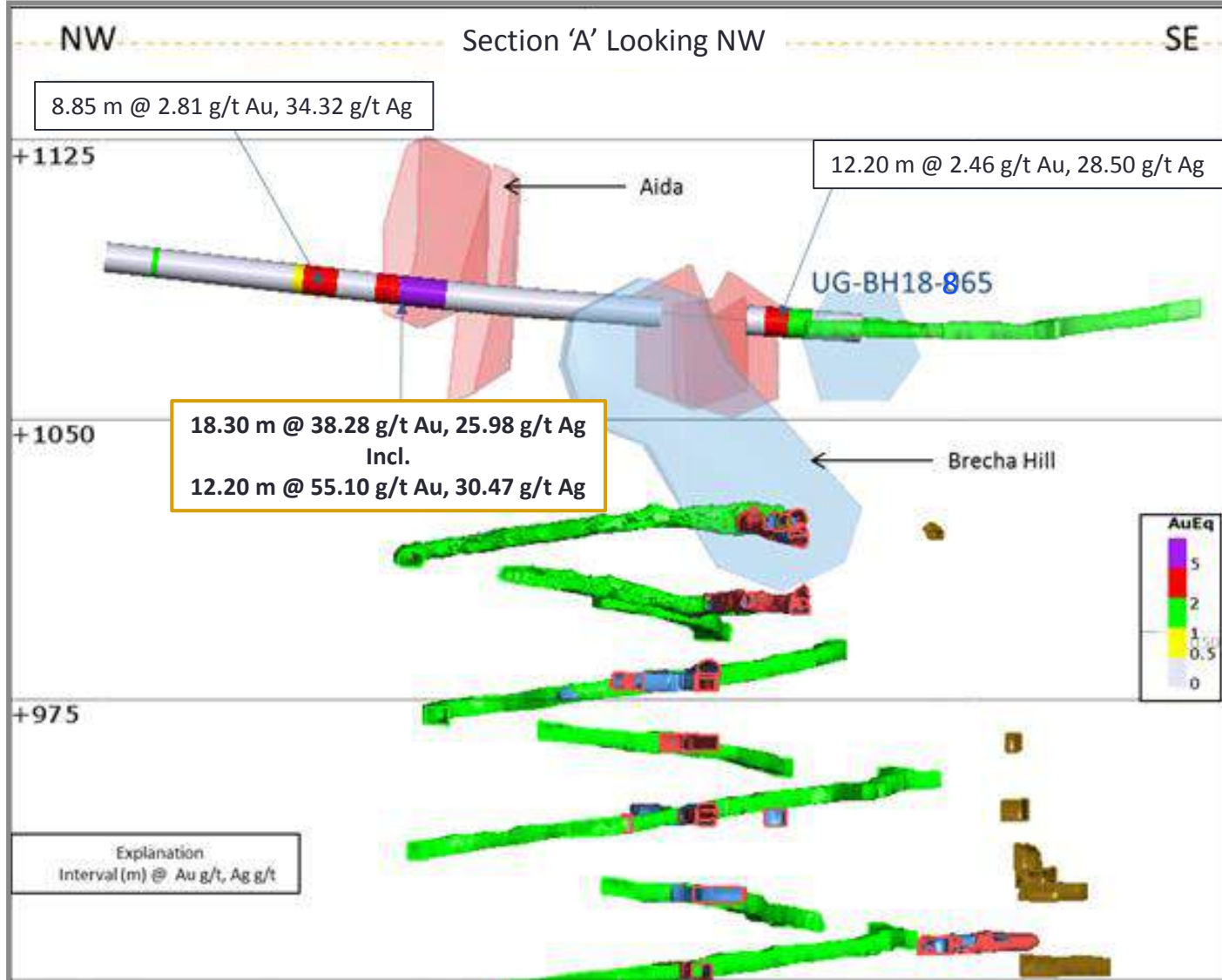


Aida Zone – Near Surface Target

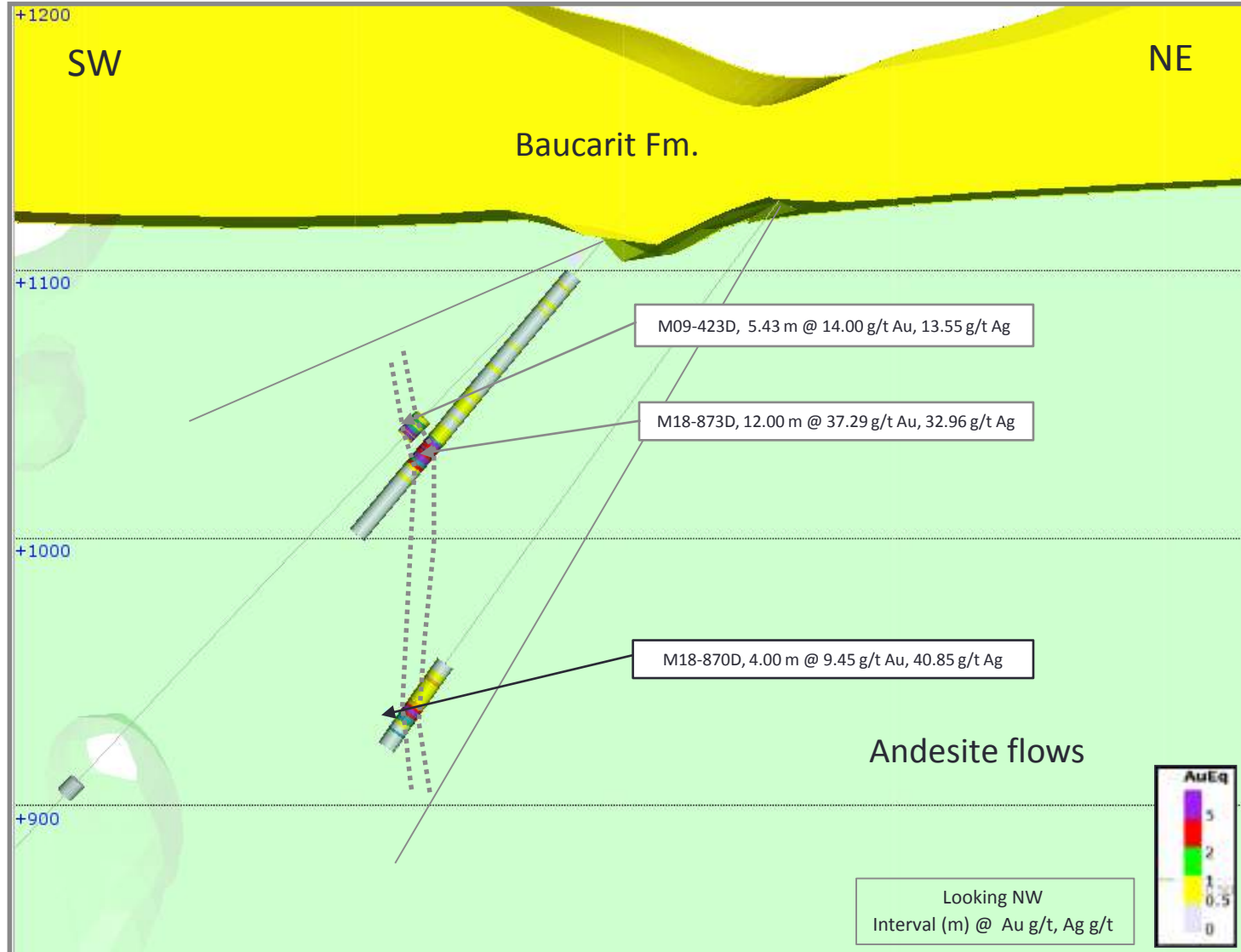


- Near-mine drilling to potentially replace mineral reserves is displaying extremely high grades in the Aida Zone located parallel to the Brecha Hill (Mercedes) mine workings

Aida Zone – Near Surface Target



Aida Zone – Near Surface Target

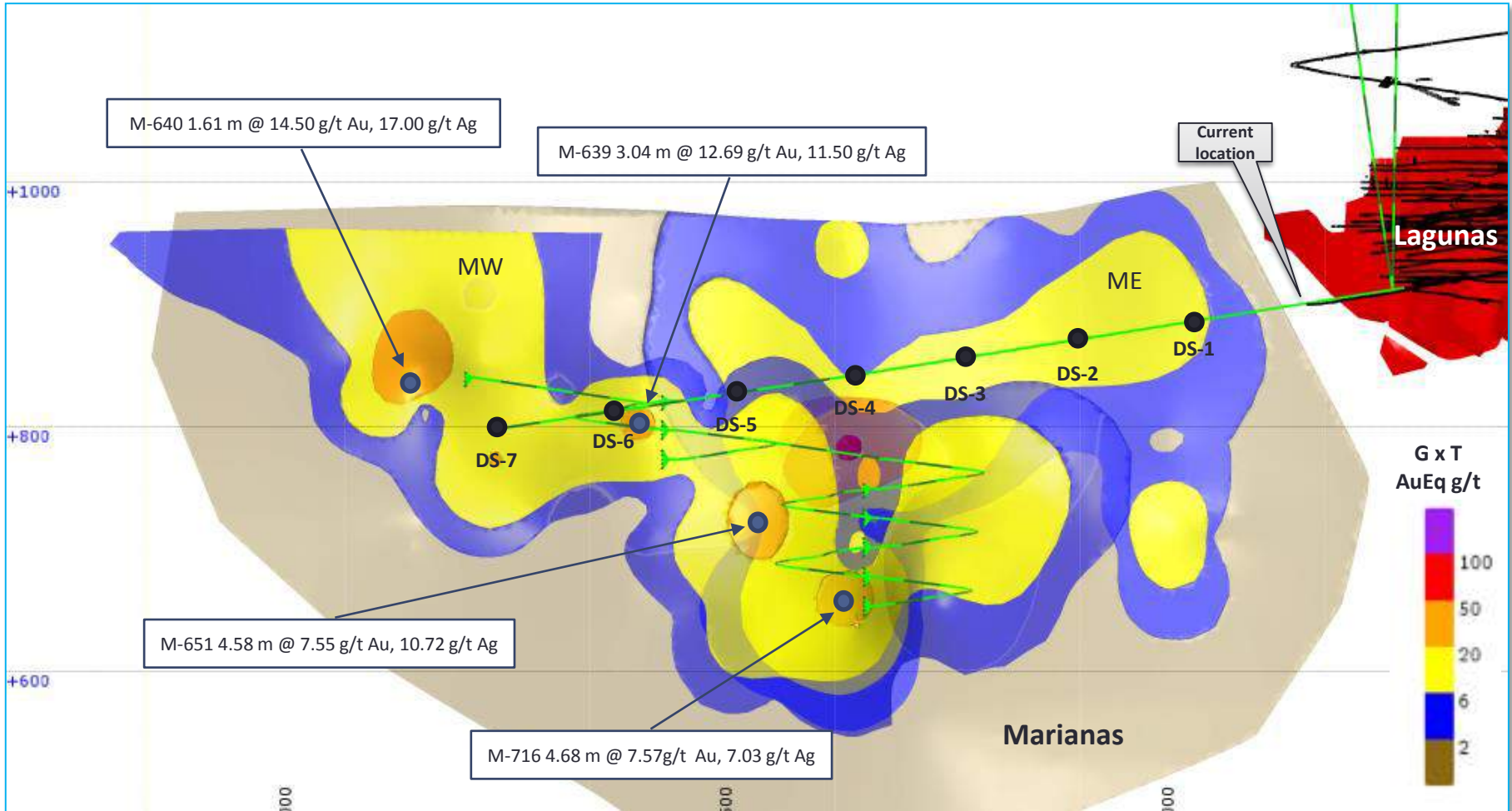


Marianas Zone – Longitudinal Section

NW

Looking NE

SE



Not part of current reserves – drift underway from Lagunas for underground delineation drilling in H2-2018

Tailings Facility #2 – Under Construction



Cove Property – Advanced Exploration

Overview

- Located in the Battle Mountain Trend, Nevada
- Past production: 3.3 M oz Au and 110.0 M oz Ag
- Recently signed earn-in agreement of exploration property with Barrick Gold (earning 60% through expenditures of US\$22.5 Million over 4.5 years)
- Premier retains 100% ownership of main Cove deposit

Heart of the Battle Mountain Trend



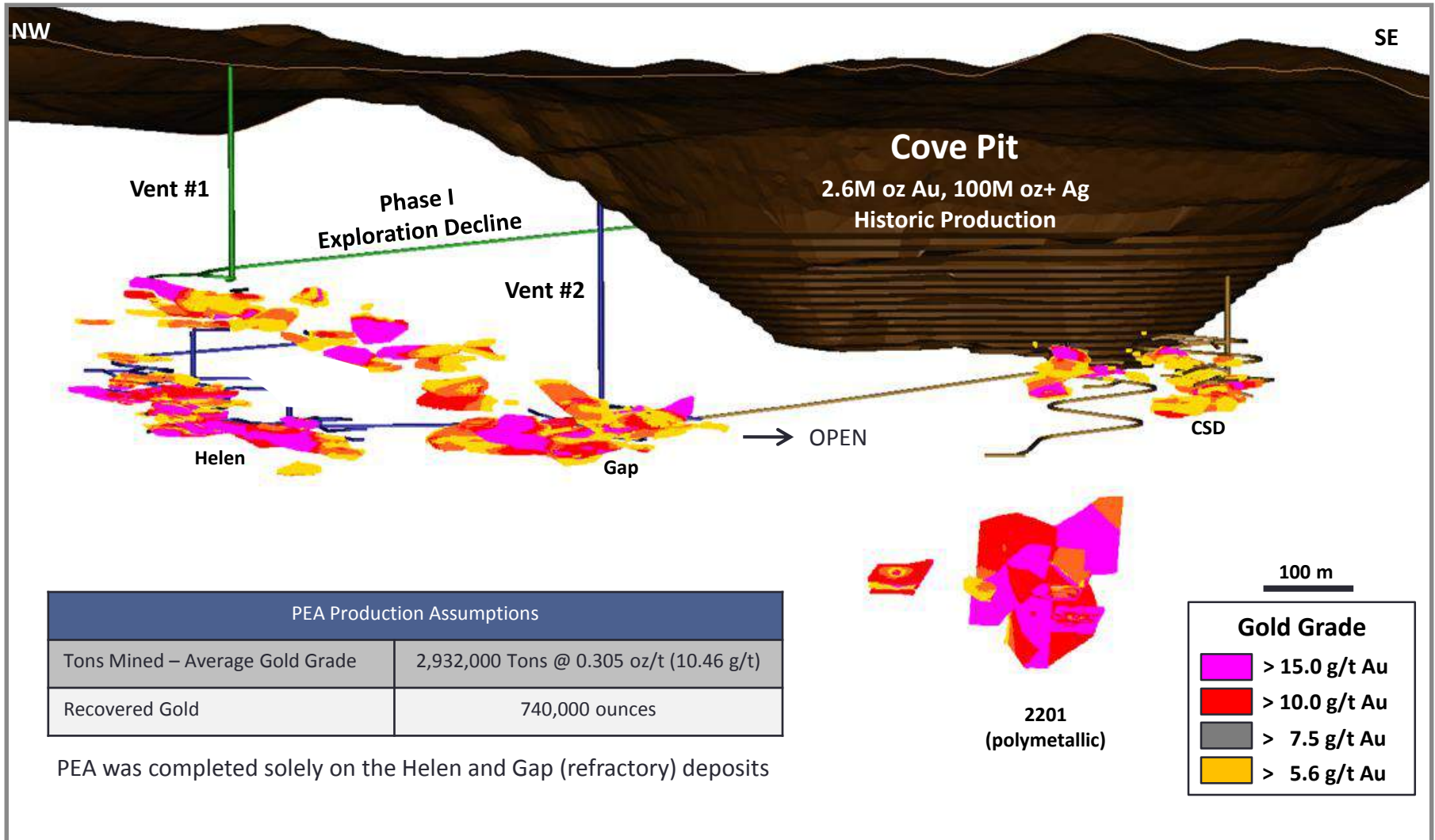
Key Metrics

Ownership	Premier Gold 100%
Stage	Exploration – Resource Definition
Mine Type (potential)	Underground
Processing Plan	Third Party Roaster/Autoclave

Project Highlights & Milestones

- Core near-term development opportunity in a mine-friendly jurisdiction
- **PEA concludes robust economics with low up-front capital costs**
- Substantial upside exists with deposits remaining open for expansion and a renewed exploration effort from the JV lands
- Go-forward initiatives:
 - Hydrological flow testing
 - Pre-development work underway
 - Underground infrastructure development planned in H2-2018 followed by definition drilling from ramp
 - Feasibility and deposit development in 2019-2020

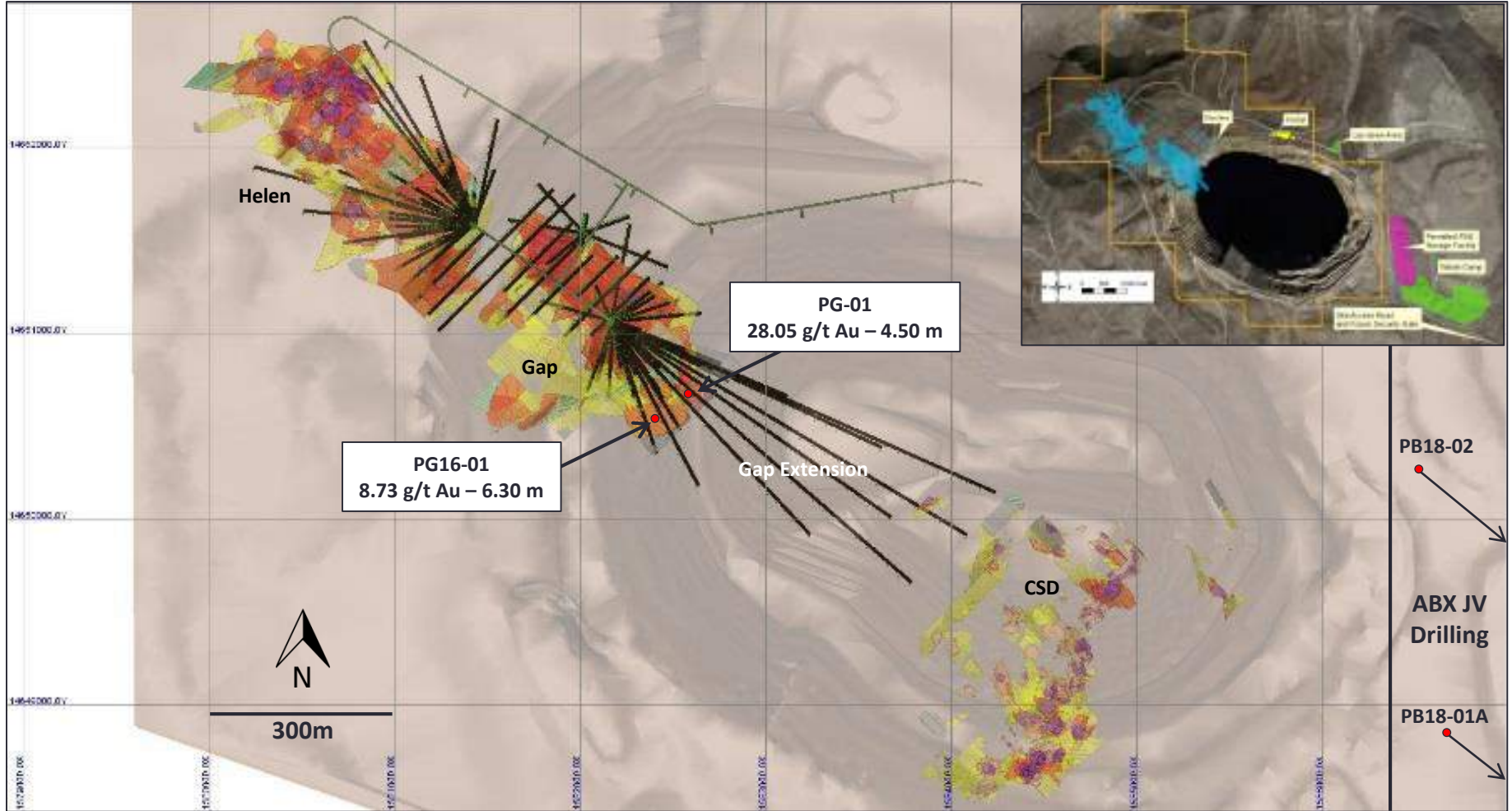
PEA Mine Development



March 31, 2018 Mineral Reserves & Mineral Resources

	Tons (000)	Tonnes (t) (000)	Au (oz/ton)	Au (g/t)	Ag (oz/ton)	Ag (g/t)	Au ozs (000)	Ag ozs (000)
Indicated								
Helen	577	524	0.369	12.66	0.103	3.54	213	60
Gap	167	151	0.357	12.23	0.431	14.78	60	72
CSD	301	273	0.229	7.86	2.556	87.63	69	768
2201	-	-	-	-	-	-	-	-
Total Indicated	1,045	948	0.327	11.21	0.861	29.53	342	900
Inferred								
Helen	1,493	1,355	0.335	11.49	0.118	4.06	500	177
Gap	1,731	1,570	0.317	10.88	0.457	15.67	549	791
CSD	503	456	0.204	7.00	2.266	77.68	103	1,140
2201	305	277	0.596	20.42	1.140	39.08	169	350
Total Inferred	4,032	3,658	0.327	11.24	0.609	20.90	1,322	2,457

Underground Program – Delineation & Expansion Drilling

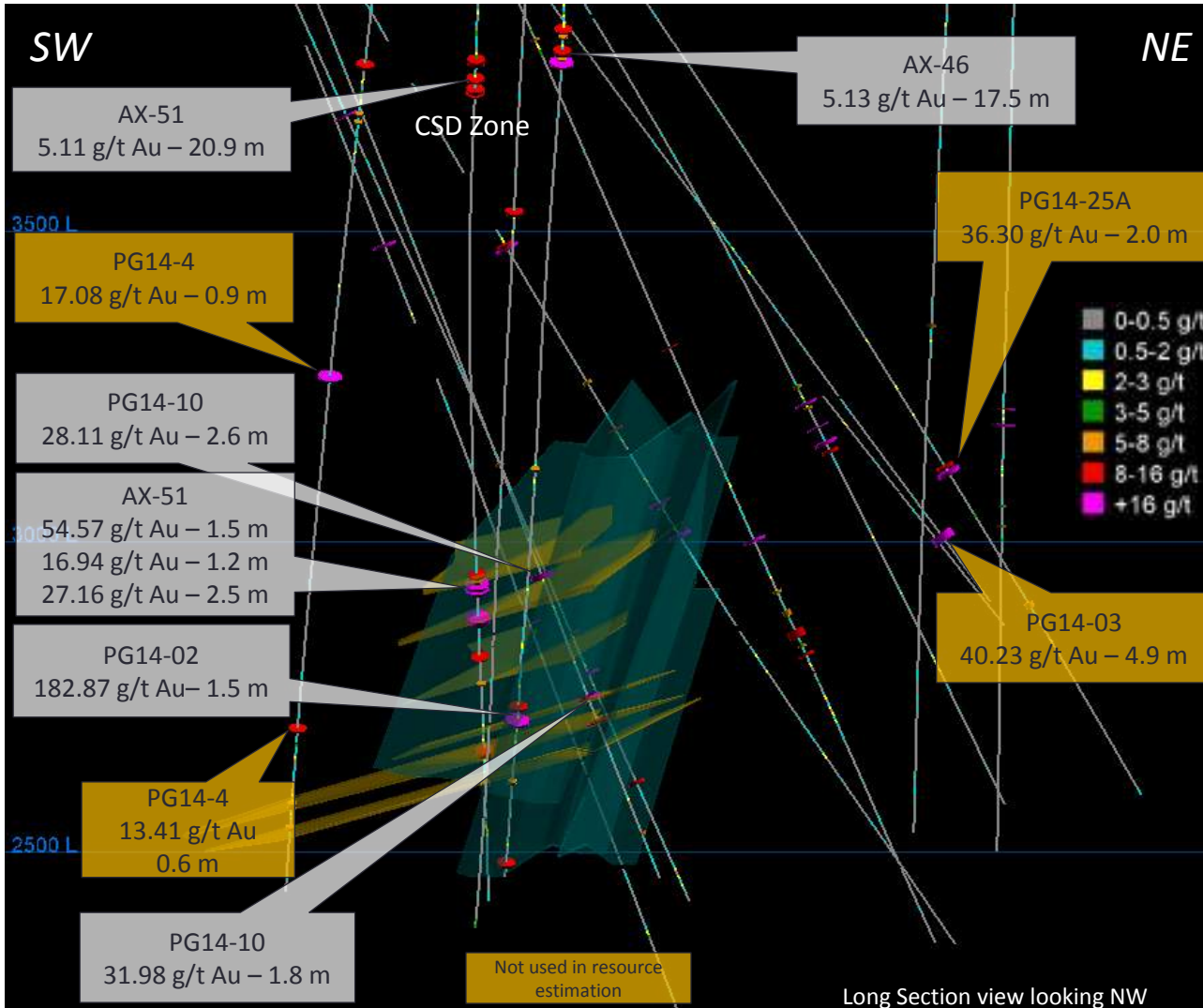


- Underground delineation drill program to upgrade resources & expand Gap Zone beneath the Cove pit
- Final step-out holes suggest excellent potential to define additional resources along strike
- Drilling is underway on the Barrick earn-in lands – initial targets include Lakeside (Cove Ext) and Windy Point (Helen Ext)

2018-20 Exploration & Development Program

1. Bulk Sample Processing Agreement with Barrick - January, 2018
2. Safety and environmental management systems H1-2018
3. Engineering design changes to permit H1-2018
4. Preliminary Economical Assessment (PEA) H1-2018
5. Infrastructure (portal, power line, water, office facilities) H2-2018
6. Additional test wells and hydrologic flow testing H2-2018
7. Develop exploration decline beginning H2-2018 (2018-19)
8. Resource definition drilling from underground (2018-19)
9. Feasibility Study and deposit development in 2019-20

High-Grade Upside Opportunity – 2201 Zone

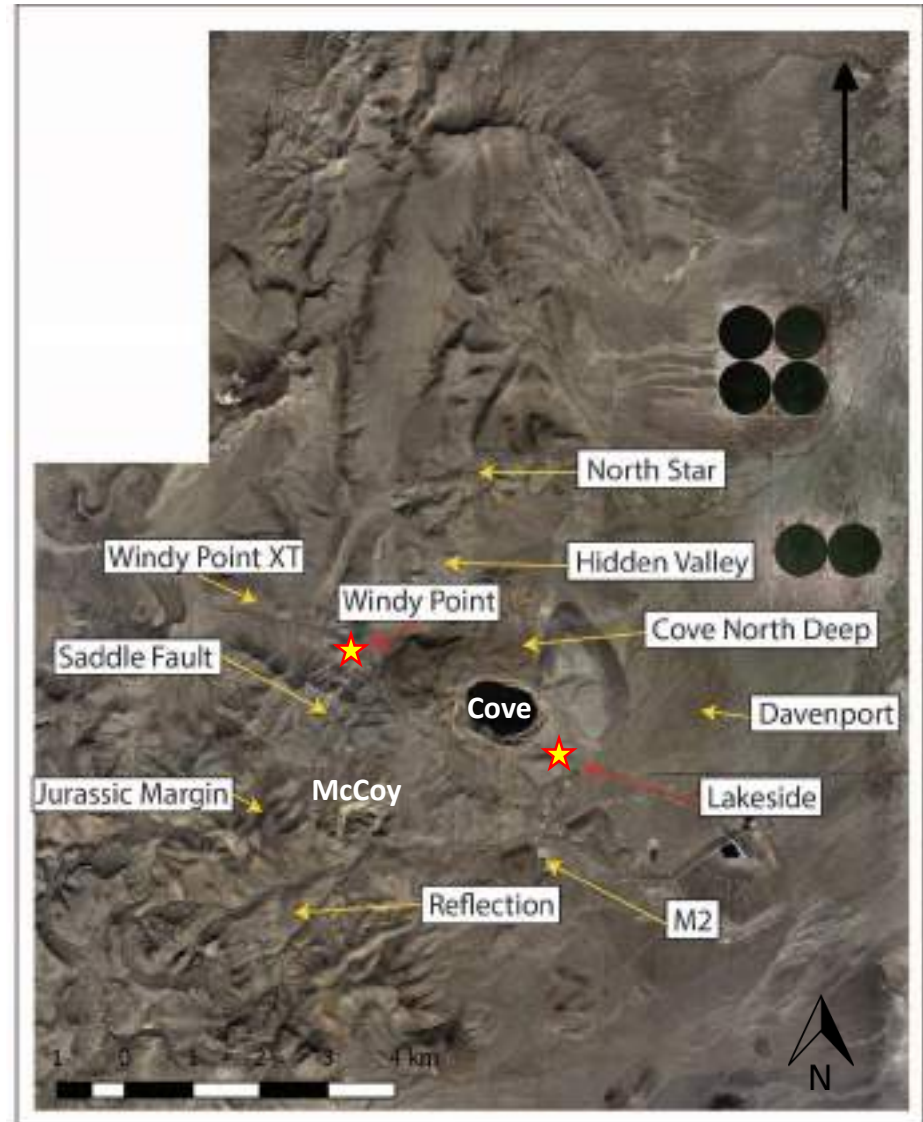


- 2201 Zone is expected to be a non-refractory deposit owing to significant visible gold intersected in drilling
- Numerous intercepts of significant mineralization not included in current resource
- Deposit remains open at depth and along strike

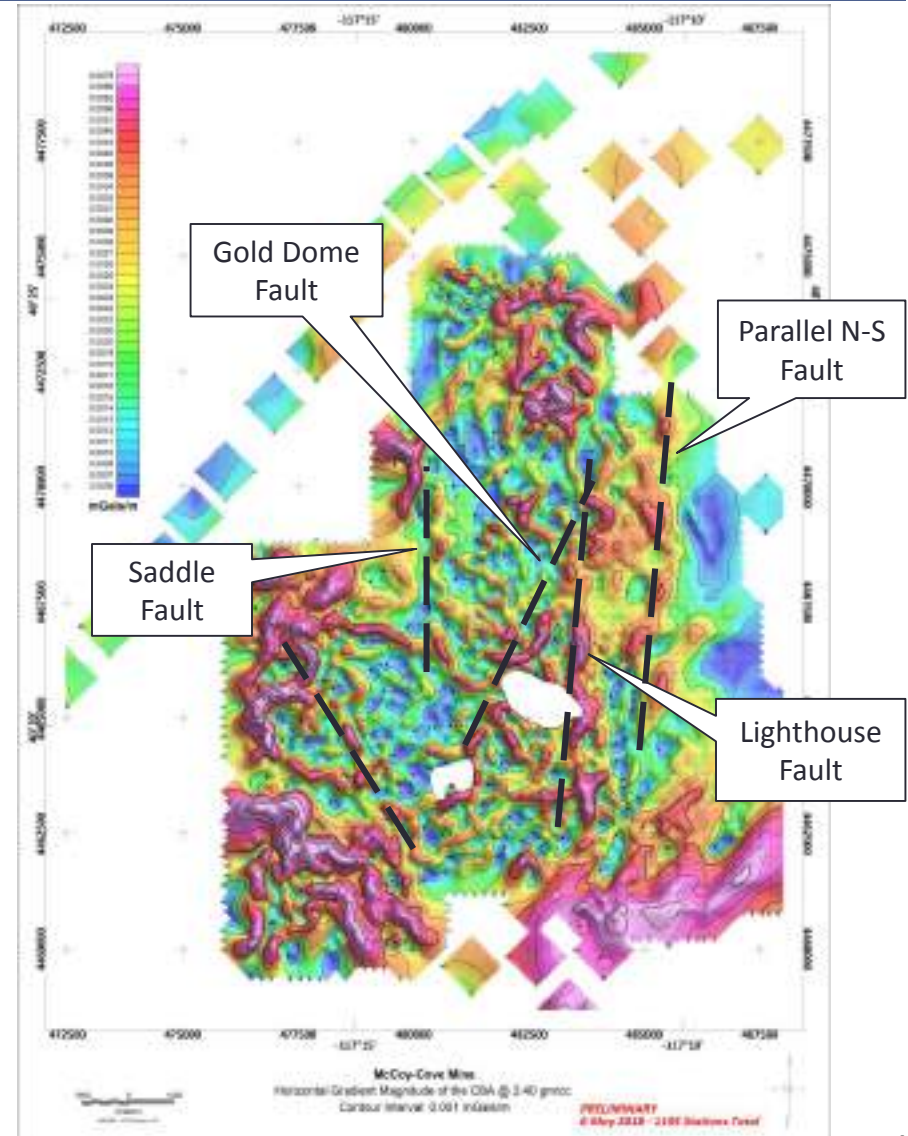
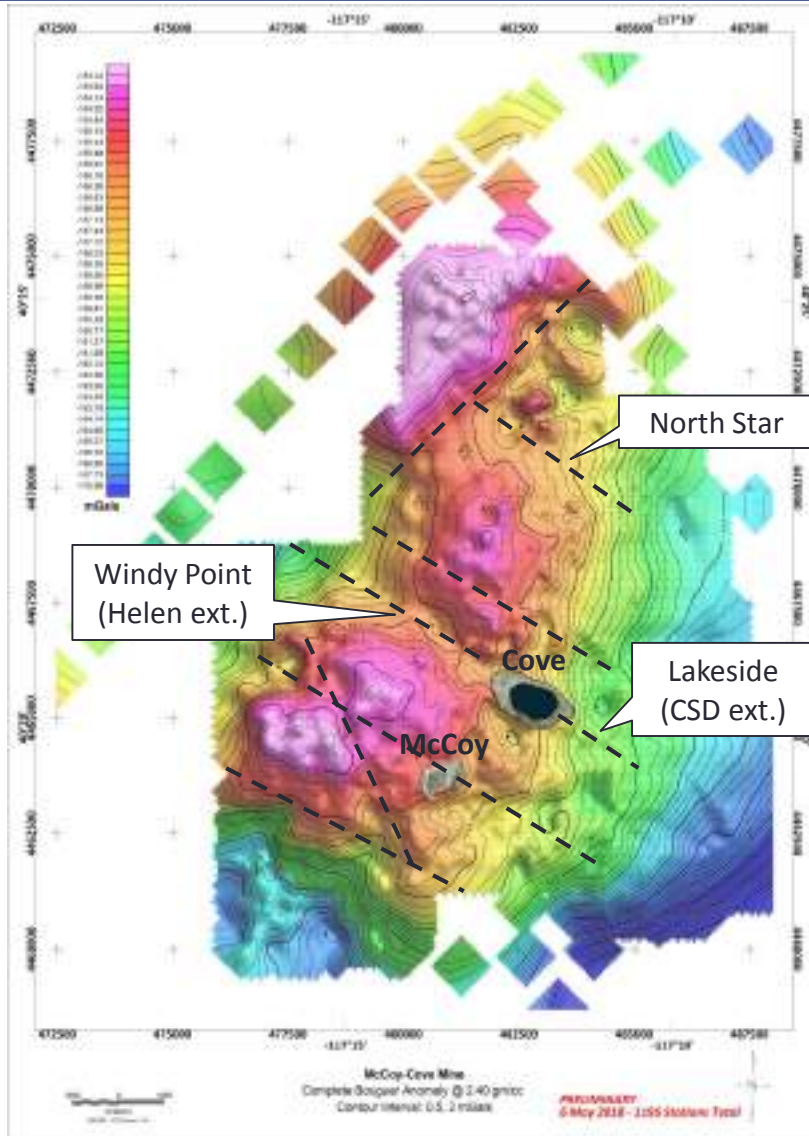
2201 Zone Inferred Resource		
tons	Grade (oz/t)	Gold ounces
305,000	0.596	169,000

2018 Surface Exploration Program

- Primary targets for 2018 drill program with Barrick are Lakeside and Windy Point
- Other targets will be investigated with 4-acid multi-element soil sampling, gravity survey, and field mapping.



2018 Surface Exploration Program – Gravity Survey

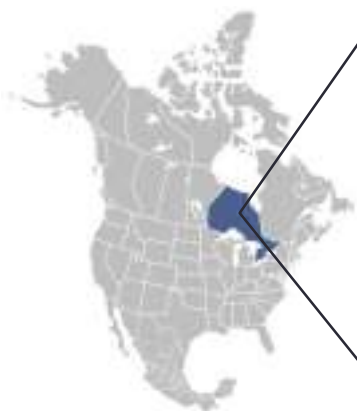


Development Overview – Greenstone Property, Ontario

Overview

- 28,550 Ha property located in Geraldton, Ontario; Premier open pit discovery in 2009
- Project consists of 4 deposits (open pit and underground) with only the Hardrock open pit subject to economic study
- Centerra is sole-funding the initial CA\$185 Million spend with CA\$112.7M remaining (as at March 31, 2018)
- First phase approved (\$18.1 million) of proposed three phase, milestone-based, budget of up to \$37.9 million in 2018
- EA and EIS submitted to regulatory agencies – All affected Aboriginal groups have provided written support for the submission of the final EIS/EA

Located in a Historic Mining District



Key Metrics

Ownership	Premier 50% - Centerra 50%
Stage	Feasibility - Permitting
Mine Type (planned)	Open Pit
Plant Throughput Capacity (planned)	~27,000 tpd

Mineral Reserves and Mineral Resources

Mineral Reserves					
Category	Type	Cut-off (g/t)	Tonnes (kt)	Grade (g/t Au)	Contained Gold (koz)
Proven	(OP)	-	-	-	-
Probable	(OP)	0.33	141,715	1.02	4,647
Total P&P	(OP)	0.33	141,715	1.02	4,647

US\$ commodity prices for mineral reserve estimate: US\$1,250 for Gold

Mineral Resources					
Category	Type	Cut-off (g/t)	Tonnes (kt)	Grade (g/t Au)	Contained Gold (koz)
Indicated	(OP)	0.30	11,440	0.36	131
	(UG)	2.00	13,692	3.91	1,720
Total	(OP/UG)	-	25,136	2.29	1,851
Inferred	(OP)	0.30	170	0.87	5
	(UG)	2.00	21,507	3.57	2,470
Total	(OP/UG)	-	21,677	3.55	2,475

US\$ commodity prices for mineral resource estimate: CA\$1,250 for Gold



Project Highlights

- LOM production: 14.5 year mine life - 4.2 M ounces of gold
- LOM grade: 1.11 g/t Au prior to low-grade stockpiles (1.02 g/t Au including stockpiles)
- Annual production: Approximately 300,000 ounces per year (excluding stockpiles)
- Additional development opportunities:
 - Hardrock underground deposit located down-plunge of pit
 - High-grade Brookbank deposit

Feasibility Study Results (Premier Case)

Operating Cash Flow Summary (M CA\$)	
Gross Revenue	6,795
Total Operating Costs	(2,950)
Operating Cash Flow Before Tax	3,845
Capex/Salvage/Closure	(1,520)
Taxes	(690)
Project Economics Before-Tax Results	
Net Cash Flow (M CA\$)	2,326
NPV 5% (M CA\$)	607*
Payback Period (years)	3.9
IRR (%)	21.1%*
Project Economics After-Tax Results	
Net Cash Flow (M CA\$)	1,636
NPV 5% (M CA\$)	414*
Payback Period (years)	4.5
IRR (%)	17.5%*

Hardrock - Project Progress

- **Final EA/EIS comment period is substantially complete, approval targeted for end of year**
 - Draft EA/EIS and regulatory review completed in 2015 & 2016
 - Final EA/EIS submitted to regulatory agencies in mid 2017
 - 20,000 pages, extensive baseline environmental work in project area, advanced technical modelling and peer reviewed
 - Monitoring, mitigation and commitment list form part of the Final EA/EIS
- **Permit application (including Closure Plan) preparation underway, applications will be submitted after EA approval**
 - Pre-consultation with Agencies and Aboriginal communities has commenced
- **First Nations consultation on-going and first IBA is in place**
 - Definitive Agreement between GGM and Long Lake #58 First Nation for the development and operation of the Hardrock Project has been ratified and signed
 - Negotiations of similar agreements with the other impacted communities are in progress
- **Independent Tailings Review Board (ITRB) was established early in the design phase and first meeting held in September 2017**
 - Purpose is to review and advise on the design, construction, operation, and closure of the Tailings Management Facility, with the objective of long-term safety and environmental protection

Hardrock - Project Progress

- **On-going investment in Optimization activities:**
 - Value engineering initiative (Q4 2016/Q1 2017)
 - Expanded geotechnical program (Q1 2018)
 - RC drilling program to confirm grades in initial production years (Q2/Q3 2018)
 - Mobile equipment trade off studies and technology reviews (Q2/Q3 2018)
 - Opportunities for external funding for offsite infrastructure requirements
- **Engineering progressing in-line with plan**
 - Detailed Engineering for Tailings Management Facility and Highway 11 relocation required for permitting and will be completed in 2018
 - Detailed Engineering for the Process Plant and Power Plant will progress once next phase budget is approved
 - Procurement for 15 major process equipment packages underway
 - Engagement with agencies (MTO, Hydro One, Union Gas) for offsite and relocated infrastructure requirements has been initiated
- **\$8.3M of the approved Phase 1 budget of \$25.8M expended as of May 2018**
 - Next phase budget release linked to EA milestones
 - Team of 32 mobilized in GGM Corporate and Project office in Oakville, and at the Project site in Geraldton
 - **Total 2018 budget of \$37.9M milestone-based on permitting progress (funded by Centerra)**



Exploration Overview – Hasaga Property, Ontario

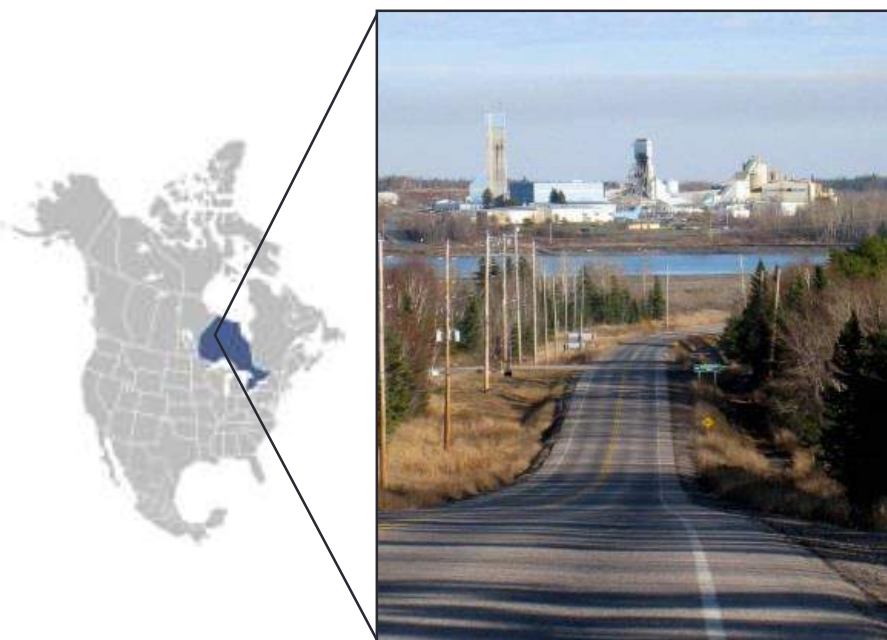
Overview

- Located in the prolific Red Lake gold camp
- Open pit target with low strip ratio (~1:1)
- 2018 drill program:
 - Continues to expand highly prospective C-Zone
 - Suggests continuity in recently discovered D-Zone
- Multiple idle gold mills exist in the Red Lake Camp

Key Metrics

Ownership	Premier 100%
Stage	Exploration
Mine Type (planned)	Open Pit / Underground
Processing Plan	Mill

Located in a Historic Mining District



Mineral Reserves and Mineral Resources

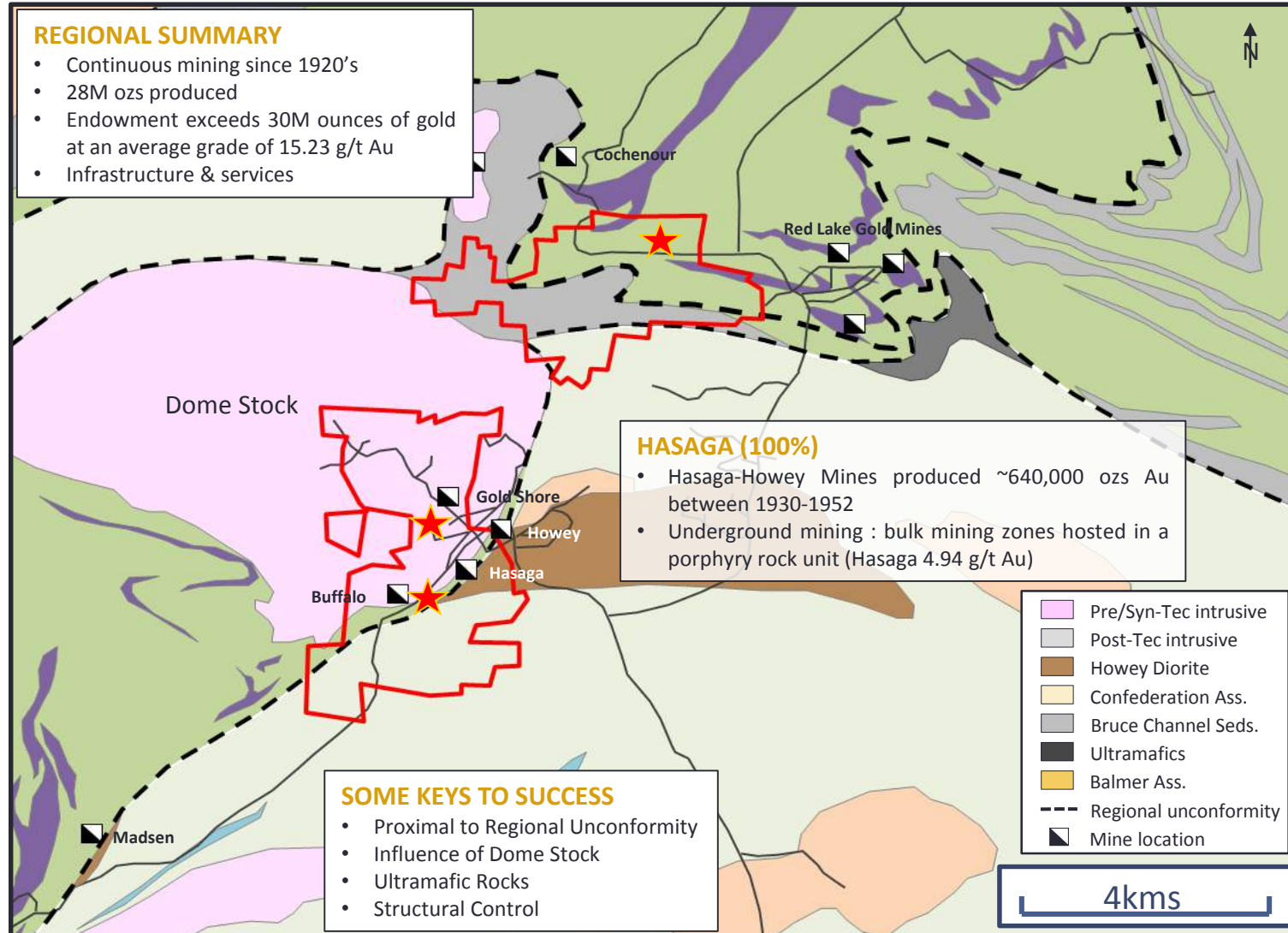
Resources	Category	Tonnes (Mt)	Gold (Au) Grade (g/t)	Au Ounces (000's)
O/P	Indicated	42.29	0.83	1,124
	Inferred	25.14	0.78	631

US\$ commodity prices for mineral resource estimate: US\$1,400 for Gold

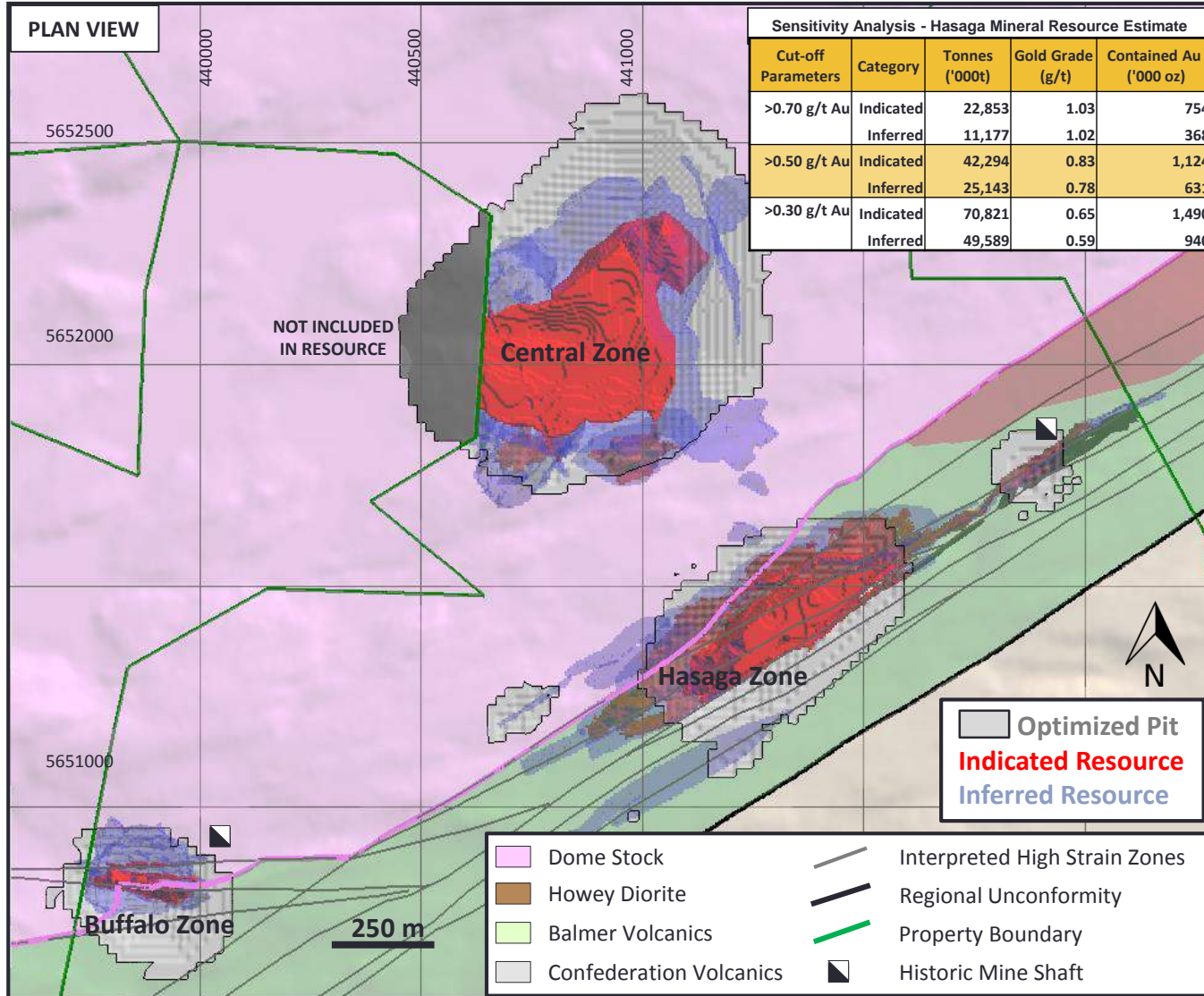
2018 Program

- US\$2.8 million 2018 budget
- Focus on C-Zone, D-Zone and Buffalo Zone delineation
- Base line environmental work to begin in the summer season

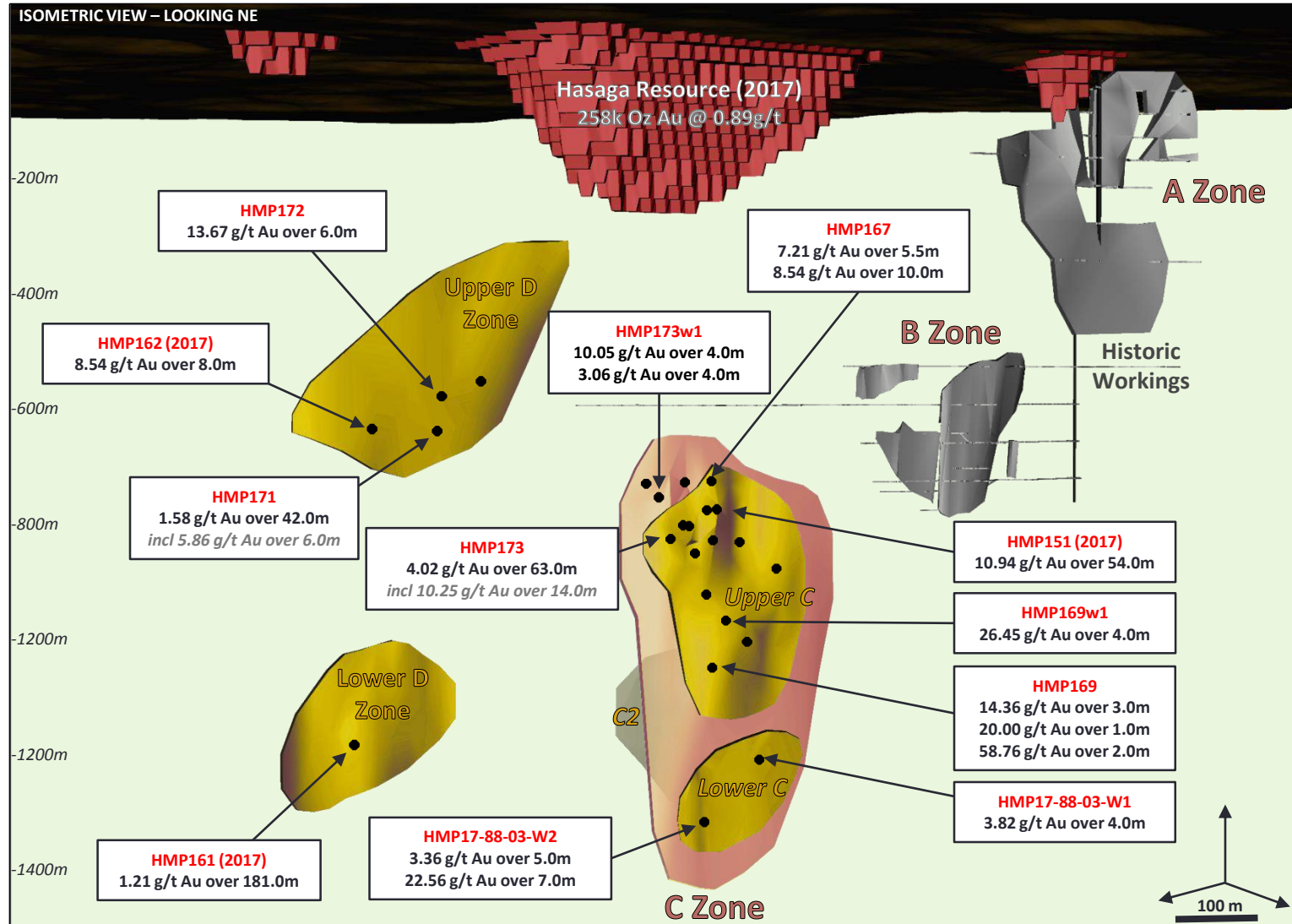
Red Lake – Prolific Mining Camp



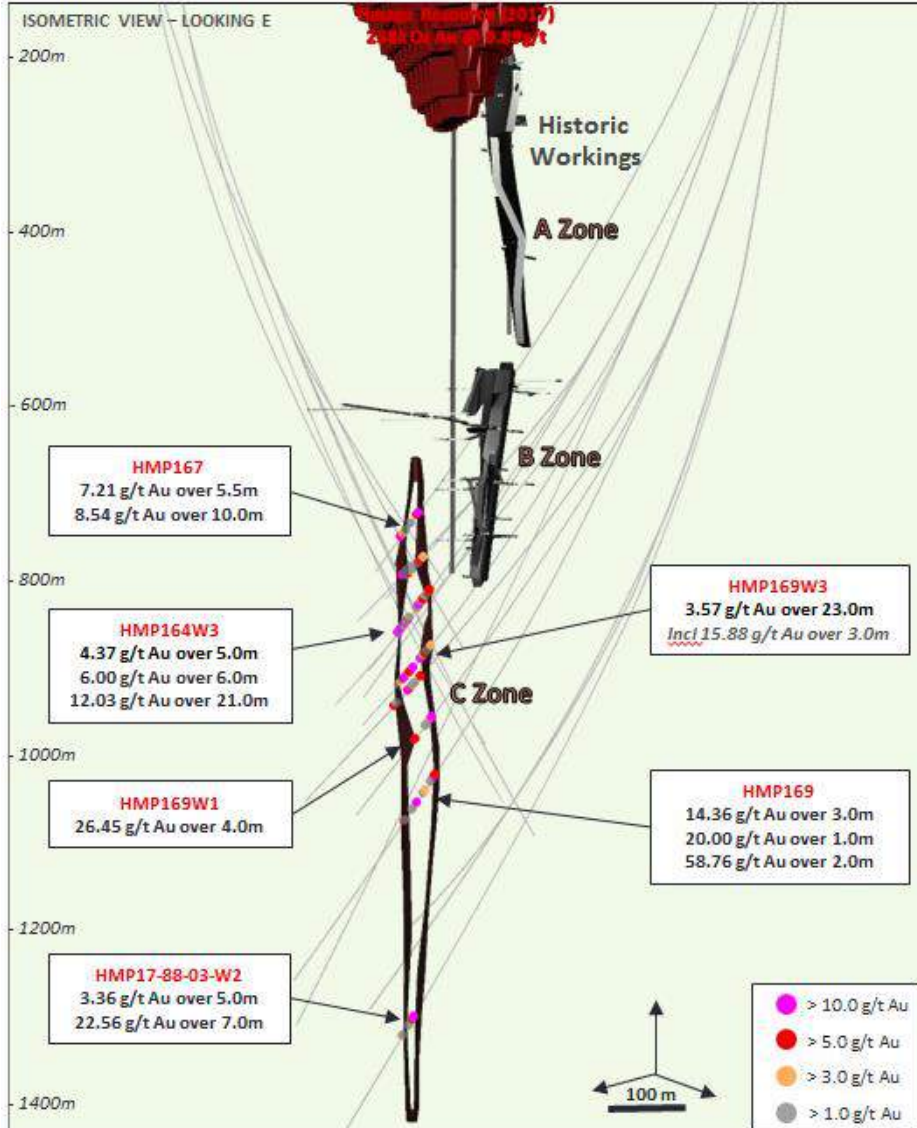
Near-Surface Gold Deposit



Hasaga "C-D" Zone 2018 Drilling Update – Grade X Thickness Long Section



A Quiet Discovery with Potential



- Historic mined grade of ~4.00 g/t Au
- Sub-vertical geometry - simple metallurgy
- True widths often between 5m & 30m
- Locally higher grades
- Compares favourably with existing operations:



Exploration Overview – Rye-Goldbanks Property, Nevada

Goldbanks/Rye Property, Nevada

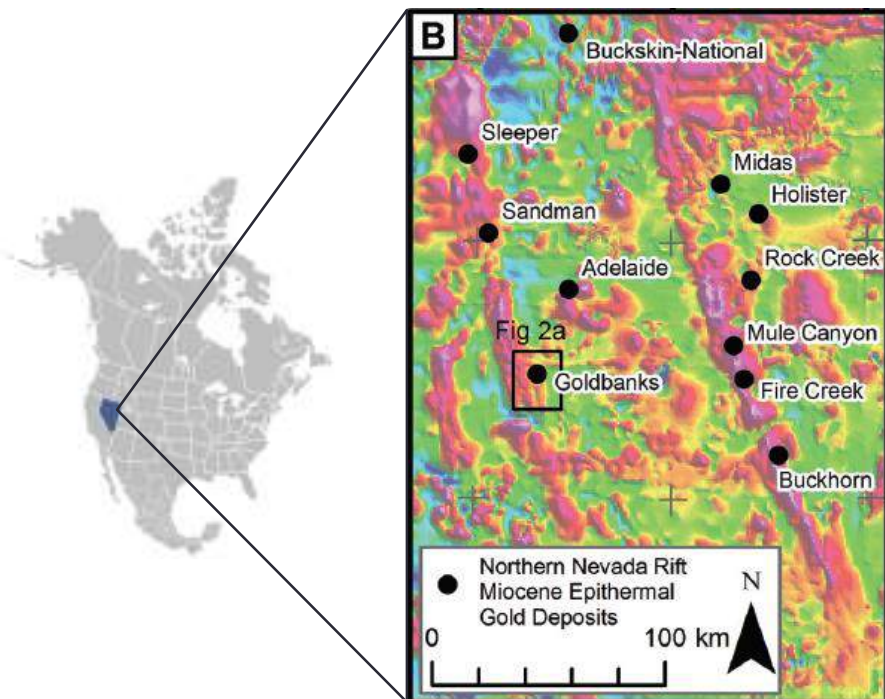
Overview

- High-grade epithermal vein target near Winnemucca
- Potential for open pit and underground mineralization
- Premier holds option to acquire up to a 50% interest in Goldbanks from Kinross Gold by spending US\$20M
- Premier holds the right to acquire 100% of the Rye Vein property from Barrick Gold by spending US\$3M

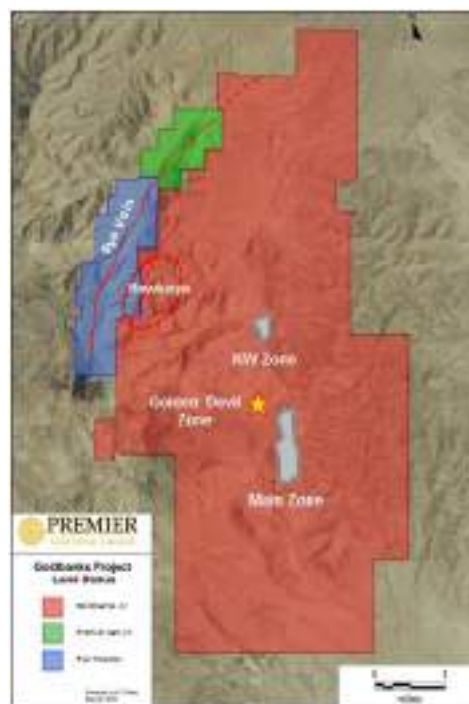
Key Metrics

Ownership	Goldbanks - Premier Gold 50%* Rye – Premier Gold 100%*
Stage	Exploration – Resource Definition
Mine Type (potential)	Underground
Processing Plan	On-site mill / Third Party

Heart of the Battle Mountain Trend



Project Highlights & Milestones

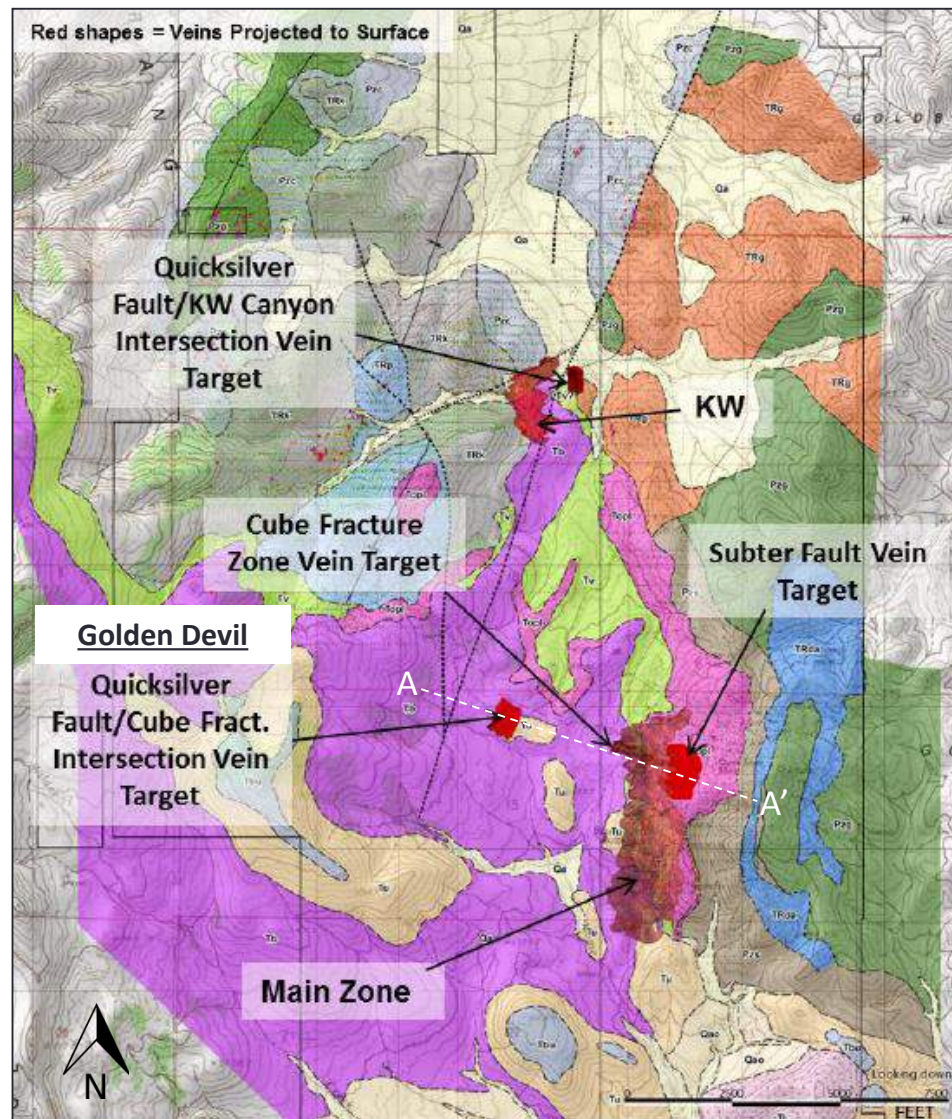
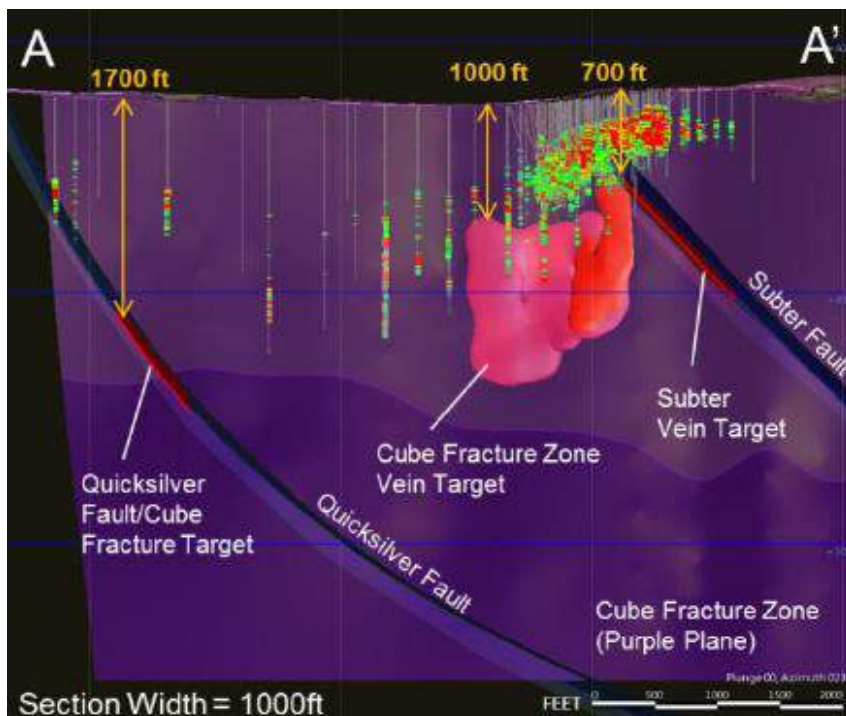


- One of the most extensive known epithermal vein systems in North America (Rye Vein traced for ~ 5 miles)
- Drill program slated to begin in H2-2018 at Hawkeye and Rye
- Prospective vein system identified at the Golden Devil target:
 - GB17-13: 255.05 g/t Au (7.44 oz/t) and 251 g/t Ag across 11 ft (3.4m)
 - GB18-04: 25.30 g/t Au (0.77 oz/t) and 1,379 g/t Ag across 3 ft (0.9m)

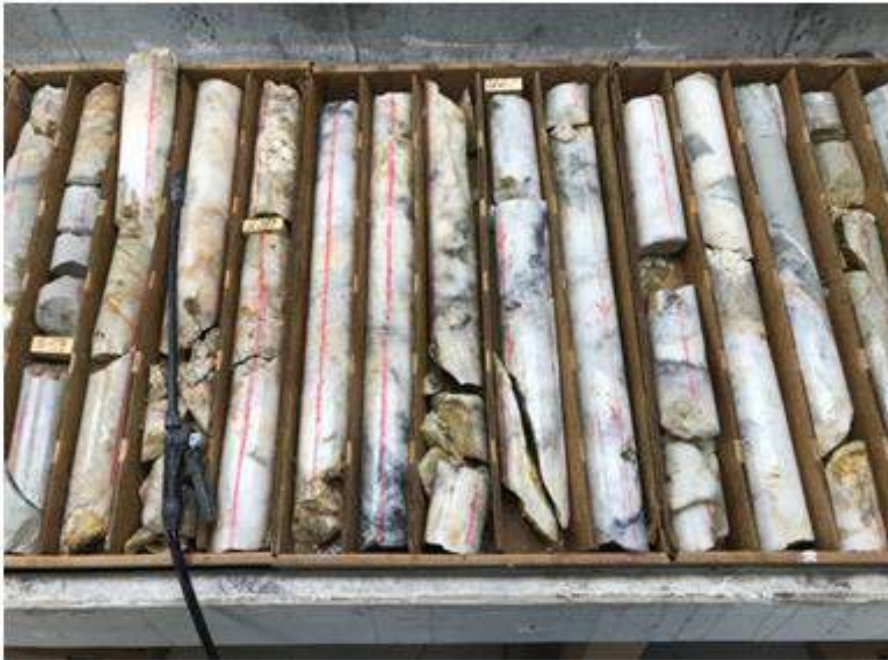
Golden Devil Target

- Drilling in 2013 intersected high-grade gold and silver mineralization while testing for “Midas-style” veining proximal to the Quicksilver Fault
- Follow-up drilling in 2017-18 results:

Hole ID	Length (m)	Length (ft)	Au g/t (oz/t)	Ag g/t (oz/t)
GB-17-13	3.4	11.0	255.05 (7.44)	251 (7.34)
GB-18-02	2.4	8.0	2.16 (0.06)	233 (6.80)
and	1.2	4.0	4.48 (0.13)	464 (13.53)
GB-18-04	0.9	3.0	25.30 (0.74)	1,379 (40.22)



Golden Devil Target



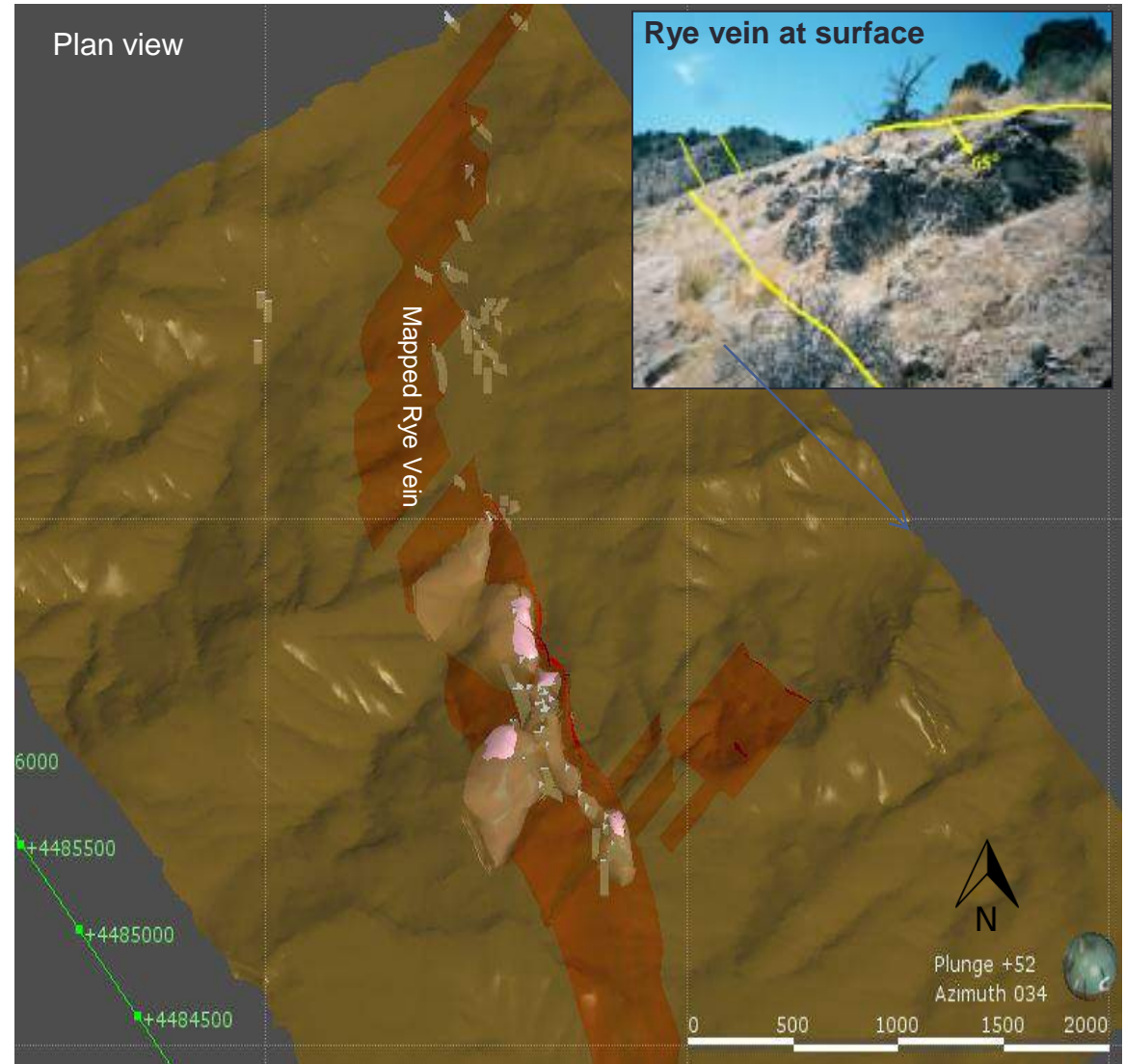
GB18-02 Golden Devil Intercept (20 foot vein):
8 ft (2.4m) @ 2.2 g/t Au & 233 g/t Ag
4 ft (1.2m) @ 4.4 g/t Au & 464 g/t Ag

GB18-04 Golden Devil Intercept (3 foot vein):
3 ft (0.9m) @ 25.3 g/t Au & 1,379 g/t Ag

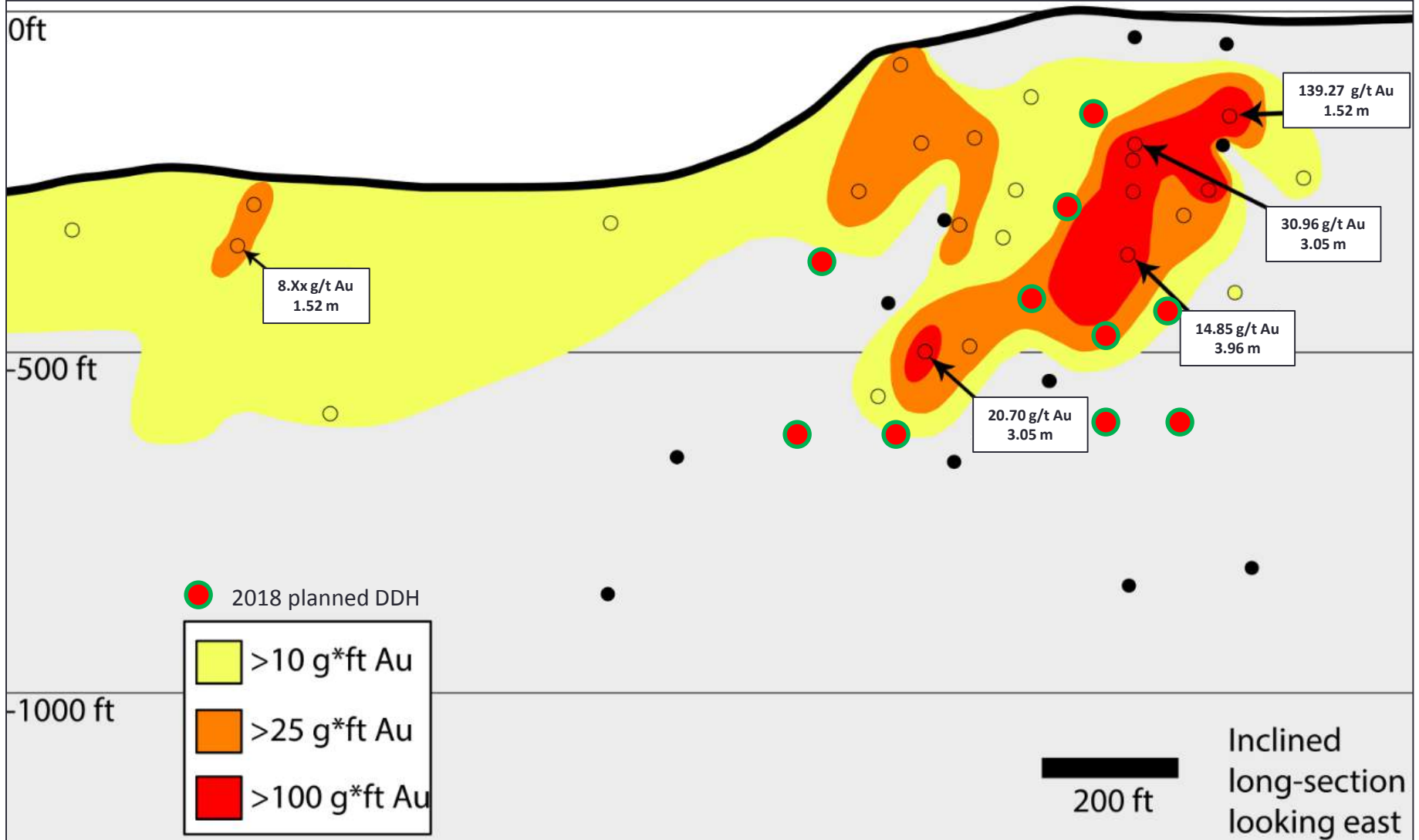
- Drilling in 2017 intersected a high-grade vein at Golden Devil that returned **255.05 g/t Au (7.44 oz/t) and 251 g/t Ag across 11 feet (3.4m)**
- The 2018/19 exploration program will focus on defining near-mine deposits that can be added to mineral resources

Rye Vein Target

- True vein widths at surface and in drilling of 5-50ft.
- Exposed vein strike length of >1.5 miles.
- The upper elevations of the vein show sporadic high grade gold up to 4.065 opt. with grade often increasing at depth
- Limited drill testing at Rye >600 feet below the paleo-surface
- Productive zones of typical Ken Snyder and Hishikari-type veins begin at 800 - 1500 ft. below the paleo-surface)
- Premier will focus on testing down dip and on strike of existing high grade with 2018 drill program (19,000 ft.)

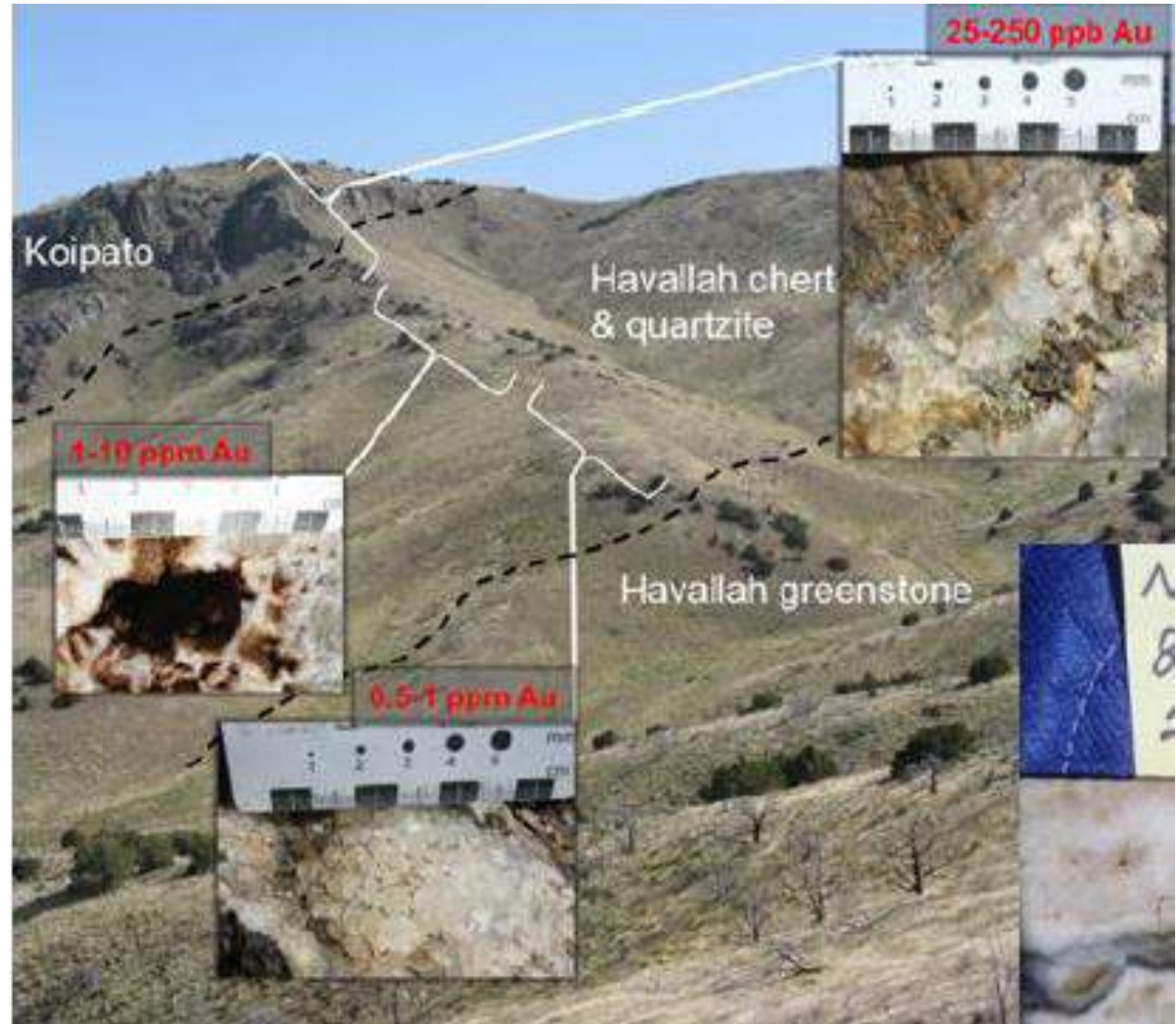
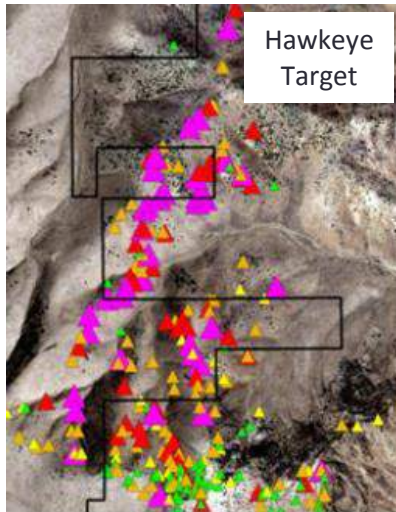


Rye Vein Target



Hawkeye Target

- The Hawkeye area consists of a gold in rock and soil anomaly with strike length of nearly 1.5km (rock samples consistently greater than 1 g/t)
- Due to segregated ownership, the anomaly has not been drill tested
- Open pit and high-grade vein potential
- Planning is underway for drilling in H2-2018



Divesting of Non-Core Portfolio

Constantly reviewing project portfolio and striving to maintain a focused growth strategy

Project Name	Location	Status
Santa Teresa	Baja, Mexico	Signed Purchase and Sale Agreement
Geisler (Rain Gold)	Red Lake, Ontario	Closed
Faymar	Timmins, Ontario	Closed
Northern Empire and Surrounding Properties	Beardmore, Ontario	Progressing
La Silla	Sinaloa, Mexico	Progressing
La Espera	Sonora, Mexico	Progressing

A World of Opportunity

- Two new mine developments at South Arturo in 2018 (El Nino & Phase 1 open pit)
- Two projects in planning for future development: Cove in Nevada and Hardrock in Ontario
- Reserve and resource growth with new estimates completed at South Arturo and Mercedes
- Advanced-exploration program has been initiated at McCoy-Cove with underground development targeted in 2018
- Sustained company-wide exploration effort with active programs in Ontario, Nevada and Mexico
- + US\$93M 2018 exploration/development budget with more than 50% of it funded by partners

Ewan Downie
President & CEO

807.346.1390

John Begeman
Executive Chairman

605.484.3701

Stephen McGibbon
Executive Vice-President
Corporate & Project Development

613.376.6782

Matthew Gollat
Vice-President
Business Development

807.346.1397

A World of Opportunity

PROVEN MANAGEMENT | WORLD-CLASS DISTRICTS | SAFE JURISDICTIONS | SENSIBLE PARTNERSHIPS

Symbol: PG

Exchange: TSX

John Begeman: Executive Chairman

Over 35 years experience in mining - Former VP western operations for Goldcorp, COO Wolfden Resources, President of Avion Gold Corp and is currently a director of Yamana Gold Inc. and African Gold Group Inc.

Ewan Downie: CEO, President and Director

Over 25 years experience in the exploration and mining industry - Founder of Wolfden Resources - recipient of the PDAC “Bill Dennis Prospector Of The Year” award and several Exploration and Development awards from the Northwestern Ontario Prospectors Association

Steve Filipovic: Chief Financial Officer

Chartered Professional Accountant with over 18 years’ experience in financial management and reporting, M&A, and international risk management, taxation and structuring. Previously held senior finance and director roles with several listed mining companies.

Stephen McGibbon: Executive Vice-President Corporate & Project Development

Over 30 years of exploration, mine production and management experience - Former Chief Geologist and Exploration Manager at the Red Lake Mine (Goldcorp) and senior member of the team that discovered the “High Grade Zone”

Charlie Ronkos: Executive Vice-President Project Development, Americas

More than 38 years of exploration and mining experience - formerly Executive Vice President Goldcorp Inc. and associated with the discovery of more than 40 million ounces of gold and 1.2 billion ounces of silver

Brent Kristof: Senior Vice-President Operations

Over 35 years of experience in and leadership of underground and surface mining operations. Previously COO of Klondex, GM (Turquoise Ridge Mine), and several years managing operations for Newmont and Barrick in Canada, Nevada, Australia, and Papua New Guinea.

Claude Lemasson: Director

More than 20 years of mining and development experience - Previously held senior mine development and operational roles with Goldcorp Inc. - formerly President and CEO Guyana Goldfields Inc. - currently President and CEO of Eastmain Resources

Ron Little: Director

More than 30 years experience in the mining industry – Formerly President and CEO of Orezone Gold Corporation

Tony Makuch: Director

More than 20 years of direct mining experience - formerly Executive Vice President / President of Canadian Operations of Tahoe Resources Inc., President and CEO of Lake Shore Gold Corp. - currently President and CEO of Kirkland Lake Gold

John Seaman: Director

Former CFO of Premier Gold Mines and Wolfden Resources Inc. - Currently President and CEO of a large private security Company

Mike Vitton: Director

Over 30 years experience in the mining finance industry - Formerly Executive Managing Director, Head, US Equity Sales, BMO Capital Markets, Seat Holder, NYSE; and President, New York Society of Metals Analysts.

Share Structure

Shares i/o	202,366,087 ⁽¹⁾
Options	8,754,000 ⁽¹⁾
Warrants	4,000,000 ⁽¹⁾

Top 5 Shareholders⁽²⁾ (~36%)

Orion Mine Finance
Tocqueville
Fidelity
Van Eck Associates
M&G Investment Management

Analyst Coverage

RBC Capital Markets	Sam Crittenden
CanaccordGenuity	Eric Zaunscherb
Scotia Capital	Ovais Habib
CIBC World Markets	David Haughton
TD Securities	Daniel Earle
Cormark Securities	Tyron Breytenbach
BMO Capital Markets	Andrew Mikitchook

Insiders⁽²⁾

Total Insiders ⁽³⁾	5,717,369
Ewan Downie	3,905,278

(1) As at Dec 31, 2017


(2) Source: TSX infosuite and Sedi as at March 21, 2018

(3) Includes Ewan Downie

See Disclaimer page for notes and forward looking statements

NON-IFRS MEASURES

The Company has included certain terms or performance measures commonly used in the mining industry that are not defined under International Financial Reporting Standards (“IFRS”) in this document. These include: earnings before interest, tax, depreciation and amortization (EBITDA), free cash flow, cash cost per ounce sold, all in sustaining cost (“AISC”) per ounce sold and average realized price per ounce. Non-IFRS measures do not have any standardized meaning prescribed under IFRS, and therefore, they may not be comparable to similar measures employed by other companies. The data presented is intended to provide additional information and should not be considered in isolation or as a substitute for measures prepared in accordance with IFRS and should be read in conjunction with the Company's consolidated financial statements. Readers should refer to the Company's Management's Discussion and Analysis under the heading “Non-IFRS Measures” for a more detailed discussion of how such measures and are calculated.

Gold 	Guidance 2018		
Mine	Production ounces	Cash Cost per ounce (i)	AISC per ounce (i)
South Arturo	5,000 - 10,000	\$600 - \$650	\$620 - \$670
Mercedes	80,000 - 85,000	\$700 - \$750	\$820 - \$870
Consolidated	85,000 - 95,000	\$690 - \$740	\$800 - \$850
Mercedes mine is forecasting 300,000 - 325,000 oz silver for 2018.			
(i) A cautionary note regarding Non-IFRS metrics			

Global Reserves

PROPERTY	PROVEN RESERVES			PROBABLE RESERVES			PROVEN+PROBABLE RESERVES		
	Tonnes (Mt)	Grade (g/t Au)	Au Ounces (000's)	Tonnes (Mt)	Grade (g/t Au)	Au Ounces (000's)	Tonnes (Mt)	Grade (g/t Au)	Au Ounces (000's)
Greenstone (Hardrock)*	-	-	-	70.85	1.02	2,324	70.85	1.02	2,324
Mercedes**	0.24	5.10	40	3.05	3.85	378	3.29	3.94	417
South Arturo (O/P)**	1.51	3.27	159	1.04	2.52	84	2.55	2.97	243
South Arturo (U/G)**	<0.01	12.85	1	0.08	9.57	25	0.09	9.70	27
TOTAL	1.75	3.55	200	75.02	1.17	2,810	76.77	1.22	3,010

PROPERTY	PROVEN RESERVES			PROBABLE RESERVES			PROVEN+PROBABLE RESERVES		
	Tonnes (Mt)	Grade (g/t Ag)	Ag Ounces (000's)	Tonnes (Mt)	Grade (g/t Ag)	Ag Ounces (000's)	Tonnes (Mt)	Grade (g/t Ag)	Ag Ounces (000's)
Greenstone (Hardrock)*	-	-	-	-	-	-	-	-	-
Mercedes**	0.24	26.05	202	3.05	24.01	2,354	3.29	24.16	2,556
South Arturo (O/P)**	-	-	-	-	-	-	-	-	-
South Arturo (U/G)**	-	-	-	-	-	-	-	-	-
TOTAL	0.24	26.05	201.767	3.05	24.01	2,354	3.29	24.16	2,556

Global Resources

PROPERTY	MEASURED RESOURCES			INDICATED RESOURCES			MEASURED+INDICATED RESOURCES			INFERRED RESOURCES		
	Tonnes (Mt)	Grade (g/t Au)	Au Ounces (000's)	Tonnes (Mt)	Grade (g/t Au)	Au Ounces (000's)	Tonnes (Mt)	Grade (g/t Au)	Au Ounces (000's)	Tonnes (Mt)	Grade (g/t Au)	Au Ounces (000's)
Greenstone*	2.03	1.07	70	18.38	2.27	1,340	20.41	2.15	1,410	13.68	3.09	1,360
Mercedes**	1.08	5.73	200	2.60	3.73	311	3.68	4.32	511	1.63	4.23	222
South Arturo (OP)**	1.95	1.19	74	5.58	1.12	201	7.53	1.14	275	0.50	0.45	7
South Arturo (U/G)**	<0.01	9.99	1	0.04	9.19	10	0.04	9.24	11	0.08	9.37	24
McCoy-Cove***	-	-	-	0.61	11.57	228	0.61	11.55	228	3.38	12.17	1,322
Hasaga****	-	-	-	42.29	0.83	1,124	42.29	0.83	1,124	25.14	0.78	631
Rahill-Bonanza*****	-	-	-	-	-	-	-	-	-	0.00	0.00	-
TOTAL	5.07	2.12	345	69.50	1.44	3,215	74.57	1.48	3,559	44.41	2.50	3,566

PROPERTY	MEASURED RESOURCES			INDICATED RESOURCES			MEASURED+INDICATED RESOURCES			INFERRED RESOURCES		
	Tonnes (Mt)	Grade (g/t Ag)	Ag Ounces (000's)	Tonnes (Mt)	Grade (g/t Ag)	Ag Ounces (000's)	Tonnes (Mt)	Grade (g/t Ag)	Ag Ounces (000's)	Tonnes (Mt)	Grade (g/t Ag)	Ag Ounces (000's)
Greenstone*	-	-	-	-	-	-	-	-	-	-	-	-
Mercedes**	1.08	60.66	2,115	2.60	36.65	3,063	3.68	43.72	5,178	1.63	33.99	1,783
South Arturo (O/P)**	1.95	6.93	434	5.58	6.14	1,102	7.53	6.35	1,537	0.50	3.83	61
South Arturo (U/G)**	-	-	-	-	-	-	-	-	-	-	-	-
McCoy-Cove***	-	-	-	-	-	-	-	-	-	-	-	-
Hasaga****	-	-	-	-	-	-	-	-	-	-	-	-
Rahill-Bonanza*****	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL	3.03	26.13	2,549	8.18	15.84	4,165	11.21	18.63	6,715	2.13	26.92	1,845