

Grant Avenue Capital Introduction

Overview

- Grant Avenue Capital, LLC, www.GrantAve.com, founded in 2019 and based in New York, invests in middle-market healthcare companies primarily in North America
- Partners with founders, entrepreneurs and management teams to transform middle-market businesses connected to Grant Avenue Capital's core investment themes

Core Investment Themes

- Thematic healthcare investment strategy focused on the following:
 - **Cost Containment:** Products or services that reduce overall healthcare cost and generate strong clinical outcomes
 - **Custom Solutions:** Service companies with outsourcing or technology solutions that drive efficiency, reduce expenses and improve results
 - **Consumerism:** Retail or other consumer-oriented health and wellness services or products that provide individuals more personalized care options
 - **Compliance:** Tech-enabled businesses that attack fraud, waste and abuse or ensure payment compliance

Target Size (Platforms)

- EBITDA: \$5 to \$25 million
- Enterprise Value: \$50 to \$250 million

Flexible Capital

- Flexible capital and partnership approach, including investments of the following types:
 - Corporate carve-outs
 - Private company recapitalizations and buyouts
 - Industry consolidations and buy & builds
 - Special situations
 - Majority or significant minority
 - Long-term hold periods

Investment Team

- Significant dedicated experience and over \$4.5 billion of invested equity capital across all sectors of healthcare
- Works closely with outstanding Advisory Board of executives whose experience spans the healthcare landscape

Investment Professionals



Buddy Gumina

- Founder & Managing Partner
- 25+ years in private equity, including 20 years with Apax Partners as a Senior Equity Partner
- Buddy@GrantAve.com



Preston Brice

- Partner
- 15+ years of healthcare experience, most recently with MBF Healthcare Partners and Apple Tree Partners
- Preston.Brice@GrantAve.com



Alex Ferree

- Vice President
- Formerly with Audax Group focused on Healthcare and Consumer
- Alex.Ferree@GrantAve.com



Eric Kim

- Vice President
- Formerly with Morgan Stanley Capital Partners focused on Healthcare and Technology
- Eric.Kim@GrantAve.com



Ben Oxnard

- Associate
- Formerly in healthcare investment banking with Hammond Hanlon Camp
- Ben.Oxnard@GrantAve.com



Ilene Cheung

- Associate
- Formerly in healthcare investment banking with Piper Sandler
- Ilene.Cheung@GrantAve.com

Advisory Board Members

Dr. Steve DeCherney

*Fmr. President of Quintiles, N.A.
Professor of Medicine; Active
Board Member*

Vicky Gregg

*Fmr. CEO of
BlueCross BlueShield
of Tennessee*

Ron Matricaria

*Fmr. CEO of St. Jude
Medical*

Guy Sansone

*Chairman and CEO
of H2 Health*

Samantha Bonano

Fmr. CEO of Buffalo Filter

Andy Eckert

*Fmr. CEO of Acelity, TriZetto
and Zelis*

Peter Madeja

*President and CEO
of Genex Services*

Mike McMaude

*Founder and CEO of
Abode Healthcare*

Ann Sardini

*Fmr. CFO of Weight
Watchers Int'l*

Howard Gold

*EVP of Northwell Health
System*

Current Investments



H2 HEALTH

Provider of physical therapy and other rehabilitation services through 100+ clinics and facilities



Provider of per diem, travel and contract clinical staffing to leading healthcare providers and facilities



Provider of shared service solutions to independent hospitals and health systems nationwide



Provider of home health and hospice services