

P 20 561 52 Bakery specialities, French

Other products and services :

20 Food and tobacco
 20 560 Bread, cakes and pastry
 P 20 560 01 Bakery products, fresh
 P 20 560 03 Bread, white
 P 20 560 04 Bread, brown (wholemeal)
 P 20 560 14 Bread, tin loaf
 P 20 560 15 Bread, sliced
 P 20 560 16 Bread rolls
 P 20 560 29 Cakes, filled
 P 20 560 30 Cakes, fruit
 P 20 560 31 Cakes, sponge
 P 20 560 34 Cakes, chocolate covered
 P 20 560 36 Cakes, iced
 P 20 560 37 Cakes, slab
 P 20 560 38 Cakes, madeleines
 P 20 560 39 Gingerbread
 P 20 560 42 Macaroons
 P 20 560 54 Cakes for special occasions

Financial data

The financial data is expressed in thousands of EUR

| Date | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|-----|
| Turnover | 2286 | 2312 | -1 | 2257 | 2 | 2264 | -0 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 1207 | 1172 | 3 | 1140 | 3 | 1144 | -0 |
| Added Value | 1402 | 1504 | -7 | 1512 | -1 | 1530 | -1 |
| Gross operational surplus | 140 | 229 | -39 | 276 | -17 | 300 | -8 |
| Operational result | 67 | 182 | -63 | 239 | -24 | 278 | -14 |
| Financial result | -12 | -13 | 8 | -13 | 0 | -16 | 19 |
| Exceptional result | -3 | 37 | -108 | -2 | 1950 | -42 | 95 |
| Net result | 46 | 130 | -65 | 149 | -13 | 147 | 1 |
| Self financing capacity | 118 | 198 | -40 | 204 | -3 | 223 | -9 |

| Balance Sheet summary | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 998 | 1073 | -7 | 998 | 8 | 1056 | -5 |
| Net current assets | 143 | 196 | -27 | 279 | -30 | 259 | 8 |
| Equity capital | 510 | 559 | -9 | 524 | 7 | 470 | 11 |
| Long term debts | 373 | 447 | -17 | 523 | -15 | 630 | -17 |
| Short term debts | 259 | 264 | -2 | 229 | 15 | 216 | 6 |
| Annual investments | 5 | 116 | -96 | 6 | 1833 | -69 | 109 |

| Liquid Assets | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | -322 | -220 | -46 | -143 | -54 | -136 | -5 |
| Working capital requireme | -385 | -322 | -20 | -373 | 14 | -338 | -10 |
| Overall work. Cap. Requir | -61 | -50 | -22 | -59 | 15 | -54 | -9 |
| Liquid assets | 63 | 102 | -38 | 230 | -56 | 201 | 14 |

| Main indicators | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 1.99 | 5.63 | -65 | 6.6 | -15 | 6.46 | 2 |
| Added value rate | 61.31 | 65.04 | -6 | 66.99 | -3 | 67.58 | -1 |
| Financial soundness | 259 | 264 | -2 | 229 | 15 | 216 | 6 |
| Financial independence | 44.65 | 44.03 | 1 | 41.05 | 7 | 35.72 | 15 |
| Dbt % | 26.33 | 30.66 | -14 | 35.86 | -15 | 43.51 | -18 |
| Export turnover % | 0 | 0 | | | | | |

Pâtisserie Blanes

52 Place de la République
84700 SORGUES

Telephone : 04 90 83 00 29
 Fax : 04 90 39 24 99
 Type : Main office
 ID number : 0019900
 Update : 24/11/2010

General information

SIREN-SIRET : 317005239 00015
 Legal form : S.A.R.L.
 Year established : 1979
 Capital : 7.622 (EUR)
 NAF 2003 : 158D (Pâtisserie)
 NAF 2008 : 1071D (Pâtisserie)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 11 persons
 Employees (address) : 11 persons
 Turnover (2010) : 379.000 (EUR)

Managers and executives

- Mr Jean-Marie Blanes : Manager, Administrative and Financial Responsible , Commercial Responsible
- Mrs Maryse Blanes : Manager Woman

Activities**Description of activity :**

ACTIVITES
 Pâtissier chocolatier glacier. 1 Magasins.

Main products and services :

| | | |
|----|-----------|--|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P | 20 561 01 | Pastry, choux |
| P | 20 561 02 | Pastry, flaky |
| P | 20 561 03 | Pastry, shortcrust |
| P | 20 561 07 | Croissants |
| P | 20 561 08 | Rumbabas |
| P | 20 561 09 | Éclairs |
| P | 20 561 18 | Buns |
| P | 20 561 19 | Teacakes |
| P | 20 561 21 | Quiches |
| P | 20 561 22 | Pancakes |
| P | 20 561 26 | Pies, fruit |
| P | 20 561 28 | Tarts |
| P | 20 561 34 | Pastries and cakes, fresh |
| P | 20 561 50 | Bread or flour confectionery products, unwrapped |
| P | 20 561 52 | Bakery specialities, French |

Other products and services :

| | | |
|------|--------|---|
| 20 | | Food and tobacco |
| 20 | 740 | Cocoa and chocolate products |
| P 20 | 740 16 | Chocolate bars |
| P 20 | 740 21 | Chocolate, bitter |
| P 20 | 740 22 | Chocolate, plain |
| P 20 | 740 23 | Chocolate, milk |
| P 20 | 740 24 | Chocolate, white |
| P 20 | 740 27 | Chocolate for covering confectionery |
| P 20 | 740 28 | Chocolate, flavoured |
| P 20 | 740 29 | Chocolate, filled |
| P 20 | 740 30 | Chocolate containing biscuit |
| P 20 | 740 31 | Chocolate containing Brazil nuts |
| P 20 | 740 32 | Chocolate containing coconut |
| P 20 | 740 33 | Chocolate containing hazelnuts |
| P 20 | 740 34 | Chocolate containing nougat |
| P 20 | 740 35 | Chocolate containing nuts |
| P 20 | 740 36 | Chocolate containing raisins |
| P 20 | 740 37 | Chocolate, liqueur filled |
| P 20 | 740 38 | Chocolates, assorted |
| P 20 | 740 39 | Chocolates, handmade |
| P 20 | 740 40 | Chocolate coated nuts |
| P 20 | 740 41 | Chocolate pralines |
| P 20 | 740 42 | Chocolate drops |
| P 20 | 740 43 | Chocolate sauce |
| P 20 | 740 45 | Chocolate coatings |
| P 20 | 740 46 | Chocolate products, hollow |
| P 20 | 740 47 | Chocolate decorations |
| P 20 | 740 48 | Chocolate cups |
| P 20 | 740 49 | Chocolate, packaged |
| P 20 | 740 51 | Chocolate, wrapped |
| P 20 | 740 52 | Chocolate coins, medallions and novelties |
| P 20 | 740 54 | Chocolate Easter eggs |
| P 20 | 740 55 | Chocolate truffles |

Financial data

The financial data is expressed in thousands of EUR

| Date | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|---------------------------|-------|-------|------|-------|-----|-------|-----|
| Turnover | 379 | 370 | 2 | 369 | 0 | 405 | -9 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 176 | 172 | 2 | 159 | 8 | 160 | -1 |
| Added Value | 193 | 185 | 4 | 185 | 0 | 221 | -16 |
| Gross operational surplus | 12 | 5 | 140 | 19 | -74 | 61 | -69 |
| Operational result | 6 | 4 | 50 | 17 | -76 | 59 | -71 |
| Financial result | 0 | 4 | -100 | 1 | 300 | 6 | -83 |
| Exceptional result | -1 | 0 | | -4 | 100 | -4 | 0 |
| Net result | 10 | 12 | -17 | 17 | -29 | 63 | -73 |
| Self financing capacity | 18 | 16 | 13 | 20 | -20 | 69 | -71 |

| Balance Sheet summary | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 23 | 25 | -8 | 27 | -7 | 6 | 350 |
| Net current assets | 348 | 335 | 4 | 347 | -3 | 332 | 5 |
| Equity capital | 302 | 292 | 3 | 314 | -7 | 297 | 6 |
| Long term debts | 14 | 19 | -26 | 19 | 0 | 3 | 533 |
| Short term debts | 55 | 49 | 12 | 41 | 20 | 39 | 5 |
| Annual investments | 6 | 5 | 20 | 20 | -75 | -14 | 243 |

| Liquid Assets | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|---------------------|-------|-------|---|-------|----|-------|---|
| Net working capital | 289 | 282 | 2 | 303 | -7 | 292 | 4 |

| | | | | | | | |
|---------------------------|-----|-----|-----|-----|----|-----|-----|
| Working capital requireme | 7 | 25 | -72 | 21 | 19 | 29 | -28 |
| Overall work. Cap. Requir | 6 | 25 | -76 | 21 | 19 | 26 | -19 |
| Liquid assets | 282 | 257 | 10 | 281 | -9 | 262 | 7 |

| Main indicators | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 2.55 | 3.34 | -24 | 4.56 | -27 | 15.19 | -70 |
| Added value rate | 51.01 | 49.83 | 2 | 50.26 | -1 | 54.51 | -8 |
| Financial soundness | 55 | 49 | 12 | 41 | 20 | 39 | 5 |
| Financial independence | 81.35 | 81.11 | 0 | 83.86 | -3 | 87.75 | -4 |
| Dbt % | 3.33 | 4.74 | -30 | 4.59 | 3 | 0.65 | 606 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 3**
M BLANES MAURICE (50%)
MME BLANES MARYSE (25%)
M BLANES JEAN MARIE (25%)

Pâtisserie Cartron

15 Rue Saint Vincent
56000 VANNES

Telephone : 02 97 54 19 11
 Fax : 02 97 47 03 07
 Type : Main office
 ID number : 0823511
 Update : 26/11/2010

General information

SIREN-SIRET : 335174504 00019
 Legal form : S.A.R.L.
 Year established : 1986
 Capital : 40.000 (EUR)
 Additional telephone : 02 97 47 30 34
 02 97 54 12 14
 Additional fax : 02 97 54 23 51
 Internet site : <http://www.cartron-gourmandises.com>
 NAF 2003 : 158D (Pâtisserie)
 NAF 2008 : 1071D (Pâtisserie)
 Type of activity : Manufacturer
 Financial links: Shareholders and participation

Key figures

Number of employees : 50 persons
 Employees (address) : 50 persons
 Turnover (2009) : 2.629.000 (EUR)

Managers and executives

- Mr Francois Cartron : Co-Manager, Purchasing Manager , Manager , Administrative Manager
- Mr Dominique Cartron : Co-Manager, Purchasing Manager , Administrative Manager
- Mrs Julie Diren : Secretary

Activities**Description of activity :**

ACTIVITES
 Pâtisserie - Glacier - Chocolatier - Confiseur

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 01 | Pastry, choux |
| P 20 | 561 02 | Pastry, flaky |
| P 20 | 561 03 | Pastry, shortcrust |
| P 20 | 561 05 | Dough, spring roll |
| P 20 | 561 06 | Brioches |

Financial data

The financial data is expressed in thousands of EUR

| Date | 02/09 | 02/08 | N.S | 03/07 | N.S | 03/06 | % |
|------------------------------|--------------|--------------|------------|--------------|------------|--------------|----------|
| Number of months | 12 | 11 | | 12 | | 12 | |
| Results summary | 02/09 | 02/08 | N.S | 03/07 | N.S | 03/06 | % |
| Turnover | 2629 | 2467 | | 2669 | | 2336 | 14 |
| Export turnover | 0 | 15 | | 26 | | 19 | 37 |
| Salaries and expenses | 1315 | 1157 | | 1264 | | 1105 | 14 |
| Added Value | 1393 | 1322 | | 1508 | | 1257 | 20 |
| Gross operational surplus | 3 | 100 | | 183 | | 104 | 76 |
| Operational result | -67 | 55 | | 132 | | 36 | 267 |
| Financial result | 20 | 14 | | -7 | | -11 | 36 |
| Exceptional result | -1 | 7 | | -1 | | 7 | -114 |
| Net result | -49 | 72 | | 95 | | 31 | 206 |
| Self financing capacity | 22 | 115 | | 161 | | 110 | 46 |
| Balance Sheet summary | 02/09 | 02/08 | N.S | 03/07 | N.S | 03/06 | % |
| Net fixed assets | 767 | 597 | | 602 | | 579 | 4 |
| Net current assets | 462 | 619 | | 581 | | 480 | 21 |
| Equity capital | 266 | 314 | | 282 | | 188 | 50 |
| Long term debts | 417 | 459 | | 447 | | 473 | -5 |
| Short term debts | 546 | 443 | | 454 | | 399 | 14 |
| Annual investments | 243 | 34 | | 84 | | 293 | -71 |
| Liquid Assets | 02/09 | 02/08 | N.S | 03/07 | N.S | 03/06 | % |
| Net working capital | -251 | -66 | | -79 | | -94 | 16 |
| Working capital requireme | -541 | -513 | | -538 | | -359 | -50 |
| Overall work. Cap. Requir | -74 | -75 | | -73 | | -55 | -33 |
| Liquid assets | 290 | 447 | | 459 | | 265 | 73 |
| Main indicators | 02/09 | 02/08 | N.S | 03/07 | N.S | 03/06 | % |
| Profitability % | -1.85 | 2.92 | | 3.54 | | 1.32 | 168 |
| Added value rate | 52.97 | 53.58 | | 56.48 | | 53.81 | 5 |
| Financial soundness | 546 | 443 | | 454 | | 399 | 14 |
| Financial independence | 21.64 | 25.87 | | 23.86 | | 17.71 | 35 |
| Dbt % | 27.01 | 29.37 | | 30.24 | | 35.07 | -14 |
| Export turnover % | 0 | 0.61 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
 SOCIETE D'INVESTISSEMENT CARTRON (97.6%)

Participation(s) : **Number of participations: 1**
 STE MODERNE DE GASTRONOMIE (99%)

Pâtisserie Confiserie Gross

66 Rue du Général Gouraud
67210 OBERNAI

Telephone : 03 88 95 51 13
 Fax : 03 88 95 23 23
 E-mail : contact@gross.fr
 Type : Main office
 ID number : 0060308
 Update : 06/01/2010

General information

SIREN-SIRET : 308186139 00017
 Legal form : Sté par Action Simplifiée
 Year established : 1873
 Capital : 80.000 (EUR)
 Additional telephone : 03 88 49 98 50
 Internet site : <http://www.gross.fr>
 NAF 2003 : 158D (Pâtisserie)
 NAF 2008 : 1071D (Pâtisserie)
 Type of activity : Manufacturer
 Bank : Banque Populaire
 Financial links: Shareholders

Key figures

Number of employees : 40 persons
 Employees (address) : 10 persons
 Turnover (2009) : 2.329.000 (EUR)

Managers and executives

- Mr Michel Gross : Chairman of the Board of Directors
- Mr Jacques le Berre : Technical Responsible
- Mrs Andrée Rebhun : Accountant

Activities

Description of activity :

ACTIVITES
 Fabrication et vente de pâtisseries, confiseries et chocolats. Glaces. Traiteur.

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 06 | Brioches |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 15 | Pastries, puff |
| P 20 | 561 18 | Buns |
| P 20 | 561 21 | Quiches |
| P 20 | 561 26 | Pies, fruit |
| P 20 | 561 28 | Tarts |
| P 20 | 561 34 | Pastries and cakes, fresh |
| 20 | 740 | Cocoa and chocolate products |
| P 20 | 740 39 | Chocolates, handmade |
| 20 | 640 | Sugar confectionery |

P 20 640 27 Toffees and caramels

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|------|
| Turnover | 2329 | 2327 | 0 | 2285 | 2 | 2265 | 1 |
| Export turnover | 57 | 54 | 6 | 55 | -2 | 65 | -15 |
| Salaries and expenses | 1209 | 1109 | 9 | 1123 | -1 | 1038 | 8 |
| Added Value | 1260 | 1220 | 3 | 1218 | 0 | 1191 | 2 |
| Gross operational surplus | -44 | 10 | -540 | -11 | 191 | 27 | -141 |
| Operational result | -43 | 9 | -578 | 7 | 29 | 37 | -81 |
| Financial result | -6 | -10 | 40 | -12 | 17 | -14 | 14 |
| Exceptional result | 35 | 0 | | -1 | 100 | -2 | 50 |
| Net result | 4 | 13 | -69 | 1 | 1200 | 13 | -92 |
| Self financing capacity | -30 | 20 | -250 | -7 | 386 | 20 | -135 |

| Balance Sheet summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 498 | 457 | 9 | 362 | 26 | 399 | -9 |
| Net current assets | 434 | 466 | -7 | 434 | 7 | 407 | 7 |
| Equity capital | 191 | 188 | 2 | 176 | 7 | 178 | -1 |
| Long term debts | 262 | 285 | -8 | 221 | 29 | 235 | -6 |
| Short term debts | 479 | 450 | 6 | 400 | 13 | 393 | 2 |
| Annual investments | 42 | 122 | -66 | 12 | 917 | -23 | 152 |

| Liquid Assets | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|----|
| Net working capital | -213 | -160 | -33 | -32 | -400 | -51 | 37 |
| Working capital requireme | -327 | -333 | 2 | -173 | -92 | -161 | -7 |
| Overall work. Cap. Requir | -51 | -51 | 0 | -27 | -89 | -26 | -4 |
| Liquid assets | 114 | 173 | -34 | 142 | 22 | 111 | 28 |

| Main indicators | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------------|-------|-------|-----|-------|------|-------|-----|
| Profitability % | 0.15 | 0.55 | -73 | 0.03 | 1733 | 0.58 | -95 |
| Added value rate | 54.09 | 52.42 | 3 | 53.3 | -2 | 52.59 | 1 |
| Financial soundness | 479 | 450 | 6 | 400 | 13 | 393 | 2 |
| Financial independence | 20.5 | 20.38 | 1 | 22.06 | -8 | 22.06 | 0 |
| Dbt % | 17.84 | 19.16 | -7 | 15.97 | 20 | 17.4 | -8 |
| Export turnover % | 2.45 | 2.32 | | | | | |

Affiliations

Shareholder(s) : Number of shareholders: 1
(100%)

Pâtisserie Confiserie Naegel

9 Rue des Orfevres
67000 STRASBOURG

Telephone : 03 88 32 82 86
 Fax : 03 88 52 03 48
 E-mail : info@maison-naegel.com
 Type : Main office
 ID number : 0721975
 Update : 26/10/2010

General information

SIREN-SIRET : 718500457 00012
 Legal form : Sté par Action Simplifiée
 Year established : 1971
 Capital : 40.000 (EUR)
 Internet site : http://www.maison-naegel.com
 NAF 2003 : 158D (Pâtisserie)
 NAF 2008 : 1071D (Pâtisserie)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 29 persons
 Employees (address) : 29 persons
 Turnover (2009) : from 2 M to 5 M EUR

Managers and executives

- Mr Pierre Naegel : President, Commercial Manager , Human Resources Manager , Purchasing Manager
 - Mrs Anne Naegel : Administrative and Financial Manager

Activities

Description of activity :

ACTIVITES
 Pâtisserie - Chocolatier, traiteur glacier pavé.

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 07 | Croissants |
| P 20 | 561 08 | Rumbabas |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 10 | Doughnuts |
| P 20 | 561 15 | Pastries, puff |
| P 20 | 561 34 | Pastries and cakes, fresh |

Other products and services :

| | | |
|------|--------|------------------------|
| 20 | | Food and tobacco |
| 20 | 640 | Sugar confectionery |
| P 20 | 640 44 | Marzipan confectionery |
| P 20 | 640 45 | Confectionery marzipan |

Pâtisserie Confiserie Oppe

29 Rue du Mal Foch
67190 MUTZIG

Telephone : 03 88 38 13 21
 Fax : 03 88 48 82 47
 E-mail : confiserie.oppe@wanadoo.fr
 Type : Main office
 ID number : 0108106
 Update : 20/01/2010

General information

SIREN-SIRET : 309371250 00015
 Legal form : S.A.R.L.
 Year established : 1976
 Capital : 7.622 (EUR)
 NAF 2003 : 158D (Pâtisserie)
 NAF 2008 : 1071D (Pâtisserie)
 Type of activity : Manufacturer, Distributor
 Financial links: Not communicated

Key figures

Number of employees : 12 persons
 Employees (address) : 12 persons
 Turnover (2008) : 680.000 (EUR)

Managers and executives

- Mr Jean-Pierre Oppe : Co-Manager
 - Mrs Marthe Oppe : Co-Manager

Activities**Description of activity :**

ACTIVITES
 Pâtisserie, confiserie, glacier, Chocolatier et traiteur.

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 740 | Cocoa and chocolate products |
| P 20 | 740 21 | Chocolate, bitter |
| P 20 | 740 22 | Chocolate, plain |
| P 20 | 740 23 | Chocolate, milk |
| P 20 | 740 24 | Chocolate, white |
| P 20 | 740 28 | Chocolate, flavoured |
| P 20 | 740 29 | Chocolate, filled |
| P 20 | 740 31 | Chocolate containing Brazil nuts |
| P 20 | 740 32 | Chocolate containing coconut |
| P 20 | 740 33 | Chocolate containing hazelnuts |
| P 20 | 740 34 | Chocolate containing nougat |
| P 20 | 740 35 | Chocolate containing nuts |
| P 20 | 740 36 | Chocolate containing raisins |
| P 20 | 740 37 | Chocolate, liqueur filled |
| P 20 | 740 40 | Chocolate coated nuts |
| P 20 | 740 41 | Chocolate pralines |

| | | | |
|------|-----|----|--|
| 20 | 561 | | Bread, cakes and pastry (cont'd) |
| P 20 | 561 | 34 | Pastries and cakes, fresh |
| 62 | | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 | 380 | | Dairy products (trade) |
| D 62 | 380 | 08 | Ice cream (trade) |

Other products and services :

| | | | |
|------|-----|----|--|
| 62 | | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 | 600 | | Food products NES (trade) |
| D 62 | 600 | 33 | Sugar confectionery (trade) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/07 | 09/06 | % | 09/05 | % | 09/01 | N.S |
|------------------|-------|-------|---|-------|---|-------|-----|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/07 | 09/06 | % | 09/05 | % | 09/01 | N.S |
|---------------------------|-------|-------|------|-------|-----|-------|-----|
| Turnover | 660 | 639 | 3 | 632 | 1 | 642 | |
| Export turnover | 0 | 1 | -100 | 0 | | 0 | |
| Salaries and expenses | 314 | 309 | 2 | 317 | -3 | 350 | |
| Added Value | 401 | 393 | 2 | 410 | -4 | 410 | |
| Gross operational surplus | 78 | 72 | 8 | 78 | -8 | 54 | |
| Operational result | 50 | 34 | 47 | 40 | -15 | 17 | |
| Financial result | -3 | -4 | 25 | -7 | 43 | -15 | |
| Exceptional result | 0 | 0 | | 0 | | 1 | |
| Net result | 41 | 28 | 46 | 28 | 0 | 2 | |
| Self financing capacity | 73 | 73 | 0 | 70 | 4 | 44 | |

| Balance Sheet summary | 09/07 | 09/06 | % | 09/05 | % | 09/01 | N.S |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 206 | 233 | -12 | 269 | -13 | 390 | |
| Net current assets | 160 | 96 | 67 | 104 | -8 | 49 | |
| Equity capital | 190 | 167 | 14 | 137 | 22 | 57 | |
| Long term debts | 26 | -3 | 967 | 135 | -102 | 255 | |
| Short term debts | 150 | 163 | -8 | 100 | 63 | 127 | |
| Annual investments | 0 | 0 | | 0 | | 0 | |

| Liquid Assets | 09/07 | 09/06 | % | 09/05 | % | 09/01 | N.S |
|---------------------------|-------|-------|-----|-------|------|-------|-----|
| Net working capital | -57 | -163 | 65 | -131 | -24 | -333 | |
| Working capital requireme | -108 | -93 | -16 | -187 | 50 | -346 | |
| Overall work. Cap. Requir | -59 | -53 | -11 | -106 | 50 | -194 | |
| Liquid assets | 51 | -69 | 174 | 55 | -225 | 13 | |

| Main indicators | 09/07 | 09/06 | % | 09/05 | % | 09/01 | N.S |
|------------------------|-------|-------|-----|-------|------|-------|-----|
| Profitability % | 6.2 | 4.39 | 41 | 4.36 | 1 | 0.31 | |
| Added value rate | 60.76 | 61.6 | -1 | 64.92 | -5 | 63.93 | |
| Financial soundness | 150 | 163 | -8 | 100 | 63 | 127 | |
| Financial independence | 51.99 | 50.76 | 2 | 36.91 | 38 | 13.01 | |
| Dbt % | 3 | -0.4 | 850 | 49.58 | -101 | 81.7 | |
| Export turnover % | 0 | 0.16 | | | | | |

Pâtisserie Dauphin Blamplain

36 Boulevard de Courtais
03100 MONTLUCON

Telephone : 04 70 05 09 14
E-mail : emdb2@wanadoo.fr
Type : Main office
ID number : 0026230
Update : 03/06/2010

General information

SIREN-SIRET : 333424935 00018
Legal form : Sté par Action Simplifiée
Year established : 1985
Capital : 40.000 (EUR)
NAF 2003 : 158D (Pâtisserie)
NAF 2008 : 1071D (Pâtisserie)
Type of activity : Manufacturer
Financial links: Not communicated

Key figures

Number of employees : 4 persons
Employees (address) : 4 persons
Turnover (2010) : 446.000 (EUR)

Managers and executives

- Mr Michel Dauphin : President
- Mrs Evelyne Dauphin : Managing Director

Activities

Description of activity :

ACTIVITES
Pâtisserie.

Products and services :

| | | | |
|------|-----|----|----------------------------------|
| 20 | | | Food and tobacco |
| 20 | 561 | | Bread, cakes and pastry (cont'd) |
| P 20 | 561 | 34 | Pastries and cakes, fresh |
| 20 | 740 | | Cocoa and chocolate products |
| P 20 | 740 | 22 | Chocolate, plain |
| P 20 | 740 | 23 | Chocolate, milk |
| P 20 | 740 | 24 | Chocolate, white |
| P 20 | 740 | 28 | Chocolate, flavoured |
| P 20 | 740 | 29 | Chocolate, filled |
| P 20 | 740 | 34 | Chocolate containing nougat |
| P 20 | 740 | 37 | Chocolate, liqueur filled |
| P 20 | 740 | 41 | Chocolate pralines |

Financial data

The financial data is expressed in thousands of EUR

| Date | 02/10 | 02/09 | % | 02/08 | % | 02/07 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 02/10 | 02/09 | % | 02/08 | % | 02/07 | % |
| Turnover | 446 | 432 | 3 | 454 | -5 | 432 | 5 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 217 | 214 | 1 | 236 | -9 | 222 | 6 |
| Added Value | 236 | 241 | -2 | 257 | -6 | 246 | 4 |
| Gross operational surplus | 8 | 14 | -43 | 8 | 75 | 9 | -11 |
| Operational result | 7 | 14 | -50 | 13 | 8 | 13 | 0 |
| Financial result | -2 | -1 | -100 | 0 | | 0 | |
| Exceptional result | 0 | -1 | 100 | 0 | | 3 | -100 |
| Net result | 7 | 14 | -50 | 14 | 0 | 16 | -13 |
| Self financing capacity | 8 | 14 | -43 | 10 | 40 | 12 | -17 |
| Balance Sheet summary | 02/10 | 02/09 | % | 02/08 | % | 02/07 | % |
| Net fixed assets | 176 | 182 | -3 | 157 | 16 | 158 | -1 |
| Net current assets | 63 | 66 | -5 | 56 | 18 | 41 | 37 |
| Equity capital | 149 | 145 | 3 | 137 | 6 | 127 | 8 |
| Long term debts | 25 | 28 | -11 | 0 | | 0 | |
| Short term debts | 64 | 74 | -14 | 76 | -3 | 71 | 7 |
| Annual investments | 0 | 16 | -100 | -27 | 159 | 0 | |
| Liquid Assets | 02/10 | 02/09 | % | 02/08 | % | 02/07 | % |
| Net working capital | -3 | -8 | 63 | -20 | 60 | -31 | 35 |
| Working capital requireme | -17 | -23 | 26 | -32 | 28 | -38 | 16 |
| Overall work. Cap. Requir | -13 | -20 | 35 | -25 | 20 | -32 | 22 |
| Liquid assets | 14 | 15 | -7 | 12 | 25 | 8 | 50 |
| Main indicators | 02/10 | 02/09 | % | 02/08 | % | 02/07 | % |
| Profitability % | 1.51 | 3.15 | -52 | 3.16 | -0 | 3.67 | -14 |
| Added value rate | 52.79 | 55.87 | -6 | 56.54 | -1 | 56.98 | -1 |
| Financial soundness | 64 | 74 | -14 | 76 | -3 | 71 | 7 |
| Financial independence | 62.52 | 58.78 | 6 | 64.3 | -9 | 64.12 | 0 |
| Dbt % | 6.31 | 7.15 | -12 | 0.01 | 71400 | | |
| Export turnover % | 0 | 0 | | | | | |

Pâtisserie de l' Odet

Zac de Kerouvois Sud
18 Rue Lavoisier
29500 ERGUE GABERIC

Telephone : 02 98 59 62 34
Fax : 02 98 59 63 87
E-mail : patisserie-odet@wanadoo.fr
Type : Main office
ID number : 0268608
Update : 25/10/2010

General information

SIREN-SIRET : 394450191 00017
Legal form : S.A.R.L.
Year established : 1994
Capital : 80.526 (EUR)
NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
Type of activity : Manufacturer
Import-Export : Export
Export countries : Belgium
Export zones : Central-Eastern Europe, Western Europe
Financial links: Not communicated

Key figures

Number of employees : 24 persons
Employees (address) : 24 persons
Turnover (2009) : 2.240.000 (EUR)
Export turnover (2009) : less than 0,5 M EUR

Managers and executives

- Mr Pierre Sellin : Manager, Manufacturing Manager , Commercial Manager , Technical Manager , Export Manager , Purchasing Manager
- Mrs Roselyne Kéradennec : Accountant

Activities**Description of activity :**

ACTIVITES
Fabrication de spécialités pâtisseries bretonnes.

Main products and services :

| | | | | |
|---|------|-----|----|----------------------------------|
| | 20 | | | Food and tobacco |
| E | 20 | 561 | | Bread, cakes and pastry (cont'd) |
| | P 20 | 561 | 35 | Bakery products, industrial |
| | P 20 | 561 | 52 | Bakery specialities, French |

Pâtisserie de l'Allée

53 Allée de la Robertsau
67000 STRASBOURG

Telephone : 03 88 60 22 67
 Fax : 03 88 39 37 01
 Type : Main office
 ID number : 0047483
 Update : 29/10/2010

General information

SIREN-SIRET : 392364808 00015
 Legal form : S.A.R.L.
 Year established : 1993
 Capital : 8.000 (EUR)
 Additional telephone : 03 88 35 43 67
 NAF 2003 : 158D (Pâtisserie)
 NAF 2008 : 1071D (Pâtisserie)
 Type of activity : Manufacturer, Distributor
 Financial links: Not communicated

Key figures

Number of employees : from 10 to 19 persons
 Employees (address) : from 10 to 19 persons
 Turnover (2009) : from 0,5 to 1 M EUR

Managers and executives

- Mr Patrick Wintz : Manager, Purchasing Manager

Activities**Description of activity :**

ACTIVITES
 Boulangerie pâtisserie chocolatier salon thé glacier traiteur.

Main products and services :

| | | |
|----|-----------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P | 20 561 01 | Pastry, choux |
| P | 20 561 02 | Pastry, flaky |
| P | 20 561 03 | Pastry, shortcrust |
| P | 20 561 05 | Dough, spring roll |
| P | 20 561 06 | Brioches |
| P | 20 561 07 | Croissants |
| P | 20 561 08 | Rumbabas |
| P | 20 561 09 | Éclairs |
| P | 20 561 10 | Doughnuts |
| P | 20 561 15 | Pastries, puff |
| P | 20 561 16 | Pastries, toaster heated |
| P | 20 561 18 | Buns |
| P | 20 561 19 | Teacakes |
| P | 20 561 20 | Sausage rolls |
| P | 20 561 21 | Quiches |
| P | 20 561 22 | Pancakes |

| | |
|-------------|-----------------------------|
| P 20 561 23 | Griddle-cakes, potato based |
| P 20 561 24 | Tortillas, plain |
| P 20 561 25 | Spring rolls, filled |
| P 20 561 26 | Pies, fruit |
| P 20 561 28 | Tarts |
| P 20 561 30 | Pizza bases |
| P 20 561 31 | Pizzas |
| D 20 561 34 | Pastries and cakes, fresh |

Other products and services :

| | |
|-------------|------------------------------|
| 20 | Food and tobacco |
| 20 210 | Ice cream and sorbet |
| D 20 210 15 | Ice cream, mixed |
| D 20 210 38 | Water ices/sorbets |
| 20 740 | Cocoa and chocolate products |
| D 20 740 21 | Chocolate, bitter |
| D 20 740 22 | Chocolate, plain |
| D 20 740 23 | Chocolate, milk |
| D 20 740 24 | Chocolate, white |
| D 20 740 29 | Chocolate, filled |
| D 20 740 37 | Chocolate, liqueur filled |
| D 20 740 41 | Chocolate pralines |

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/08 | 09/07 | % | 09/06 | % | 09/04 | N.S |
|------------------|-------|-------|---|-------|---|-------|-----|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/08 | 09/07 | % | 09/06 | % | 09/04 | N.S |
|---------------------------|-------|-------|-----|-------|------|-------|-----|
| Turnover | 969 | 896 | 8 | 868 | 3 | 909 | |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 222 | 226 | -2 | 221 | 2 | 265 | |
| Added Value | 293 | 299 | -2 | 263 | 14 | 319 | |
| Gross operational surplus | 55 | 55 | 0 | 23 | 139 | 43 | |
| Operational result | 35 | 37 | -5 | 7 | 429 | 24 | |
| Financial result | -9 | -10 | 10 | -10 | 0 | -11 | |
| Exceptional result | -2 | 0 | | 0 | | 3 | |
| Net result | 21 | 23 | -9 | -3 | 867 | 14 | |
| Self financing capacity | 21 | 25 | -16 | -2 | 1350 | 19 | |

| Balance Sheet summary | 09/08 | 09/07 | % | 09/06 | % | 09/04 | N.S |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 274 | 269 | 2 | 273 | -1 | 280 | |
| Net current assets | 84 | 91 | -8 | 110 | -17 | 105 | |
| Equity capital | 102 | 82 | 24 | 58 | 41 | 52 | |
| Long term debts | 171 | 123 | 39 | 155 | -21 | 225 | |
| Short term debts | 84 | 156 | -46 | 170 | -8 | 108 | |
| Annual investments | 1 | -8 | 113 | -9 | 11 | 10 | |

| Liquid Assets | 09/08 | 09/07 | % | 09/06 | % | 09/04 | N.S |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | -1 | -65 | 98 | -61 | -7 | -14 | |
| Working capital requireme | -5 | -90 | 94 | -106 | 15 | -44 | |
| Overall work. Cap. Requir | -2 | -36 | 94 | -44 | 18 | -17 | |
| Liquid assets | 5 | 24 | -79 | 45 | -47 | 30 | |

| Main indicators | 09/08 | 09/07 | % | 09/06 | % | 09/04 | N.S |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 2.15 | 2.6 | -17 | -0.37 | 803 | 1.53 | |
| Added value rate | 30.27 | 33.38 | -9 | 30.27 | 10 | 35.13 | |
| Financial soundness | 84 | 156 | -46 | 170 | -8 | 108 | |
| Financial independence | 28.59 | 22.62 | 26 | 15.19 | 49 | 13.61 | |
| Dbt % | 36.1 | 29.94 | 21 | 36.38 | -18 | 43.99 | |
| Export turnover % | 0 | 0 | | | | | |

Pâtisserie de l'Eglise Demoncey

10 Rue du Jourdain
75020 PARIS 20

Telephone : 01 46 36 66 08
 Fax : 01 46 36 74 76
 E-mail : patisseriesdeleglise@wanadoo.fr
 Type : Main office
 ID number : 0211467
 Update : 30/11/2010

General information

SIREN-SIRET : 562087221 00015
 Legal form : S.A.R.L.
 Year established : 1984
 Capital : 100.000 (EUR)
 Internet site : <http://www.caradou.com>
 NAF 2003 : 158D (Pâtisserie)
 NAF 2008 : 1071D (Pâtisserie)
 Type of activity : Manufacturer, Distributor
 Financial links: Shareholders

Key figures

Number of employees : 14 persons
 Employees (address) : 14 persons
 Turnover (2009) : 1.099.000 (EUR)

Managers and executives

- Mr Laurent Demoncey : Manager, Financial Manager , Commercial Manager , Purchasing Manager , Personnel Manager , Production Manager , Human Resources Manager

Activities**Description of activity :**

ACTIVITES
 Pâtisserie, traiteur, chocolatier et glacier.

Main products and services :

| | | |
|------|--------|--|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 02 | Pastry, flaky |
| P 20 | 561 03 | Pastry, shortcrust |
| P 20 | 561 06 | Brioches |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 20 | Sausage rolls |
| P 20 | 561 21 | Quiches |
| P 20 | 561 23 | Griddle-cakes, potato based |
| P 20 | 561 26 | Pies, fruit |
| P 20 | 561 28 | Tarts |
| P 20 | 561 32 | Dumplings, flour and potato based, sweet and savoury |
| P 20 | 561 34 | Pastries and cakes, fresh |
| P 20 | 561 39 | Pastry mixes |
| P 20 | 561 52 | Bakery specialities, French |

Other products and services :

| | | |
|------|--------|--|
| 20 | | Food and tobacco |
| 20 | 740 | Cocoa and chocolate products |
| P 20 | 740 16 | Chocolate bars |
| P 20 | 740 18 | Chocolate powder |
| P 20 | 740 19 | Chocolate, granulated |
| P 20 | 740 20 | Chocolate, bulk liquid |
| P 20 | 740 21 | Chocolate, bitter |
| P 20 | 740 22 | Chocolate, plain |
| P 20 | 740 23 | Chocolate, milk |
| P 20 | 740 24 | Chocolate, white |
| P 20 | 740 25 | Chocolate, cooking |
| P 20 | 740 26 | Chocolate for drinking |
| P 20 | 740 30 | Chocolate containing biscuit |
| P 20 | 740 38 | Chocolates, assorted |
| P 20 | 740 44 | Chocolate spreads |
| 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 | 380 | Dairy products (trade) |
| D 62 | 380 08 | Ice cream (trade) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|-----|
| Turnover | 1099 | 1095 | 0 | 1033 | 6 | 973 | 6 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 383 | 317 | 21 | 264 | 20 | 273 | -3 |
| Added Value | 436 | 392 | 11 | 376 | 4 | 355 | 6 |
| Gross operational surplus | 36 | 50 | -28 | 91 | -45 | 65 | 40 |
| Operational result | 28 | 29 | -3 | 68 | -57 | 54 | 26 |
| Financial result | -2 | -1 | -100 | -3 | 67 | -5 | 40 |
| Exceptional result | -8 | -2 | -300 | 0 | | -1 | 100 |
| Net result | 12 | 19 | -37 | 49 | -61 | 47 | 4 |
| Self financing capacity | 24 | 40 | -40 | 68 | -41 | 54 | 26 |

| Balance Sheet summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 163 | 155 | 5 | 136 | 14 | 150 | -9 |
| Net current assets | 250 | 196 | 28 | 154 | 27 | 125 | 23 |
| Equity capital | 190 | 179 | 6 | 159 | 13 | 110 | 45 |
| Long term debts | 44 | 43 | 2 | 31 | 39 | 75 | -59 |
| Short term debts | 180 | 130 | 38 | 100 | 30 | 91 | 10 |
| Annual investments | 26 | 36 | -28 | 6 | 500 | 2 | 200 |

| Liquid Assets | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|----|-------|-----|-------|-----|
| Net working capital | 70 | 65 | 8 | 49 | 33 | 35 | 40 |
| Working capital requireme | 51 | 51 | 0 | 15 | 240 | 29 | -48 |
| Overall work. Cap. Requir | 17 | 17 | 0 | 5 | 240 | 11 | -55 |
| Liquid assets | 18 | 14 | 29 | 33 | -58 | 6 | 450 |

| Main indicators | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 1.07 | 1.78 | -40 | 4.78 | -63 | 4.87 | -2 |
| Added value rate | 39.7 | 35.81 | 11 | 36.37 | -2 | 36.47 | -0 |
| Financial soundness | 178 | 128 | 39 | 99 | 29 | 89 | 11 |
| Financial independence | 46.03 | 50.89 | -10 | 54.89 | -7 | 39.92 | 38 |
| Dbt % | 6.94 | 7.06 | -2 | 5.28 | 34 | 13.5 | -61 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
D.V.A. (33.2%)
MME DEMONCY ANNE MARIE (5%)

Pâtisserie Delmotte

ZA du Pilaga
Rue de l'Avenir
22250 BROONS

Telephone : 02 96 80 01 23
Fax : 02 96 80 01 05
E-mail : info@delmotte.com
Type : Main office
ID number : 0209947
Update : 26/10/2010

General information

SIREN-SIRET : 348714395 00038
Legal form : S.A. à Directoire
Year established : 1983
Capital : 1.000.000 (EUR)
Postal address : BP 35
22250 BROONS
Internet site : <http://www.delmotte.com>
NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
Type of activity : Manufacturer
Import-Export : Export
Export countries : United States
Export zones : Asia - Pacific, Central Asia, Central-Eastern Europe, Western Europe, North America
Financial links: Shareholders

Key figures

Number of employees : 170 persons
Employees (address) : from 100 to 249 persons
Turnover (2009) : from 10 M to 25 M EUR
Export turnover (2009) : from 2 M to 5 M EUR

Managers and executives

- Mr Christophe Delmotte : President of the Directoire
- Mr Christian Huet : Administrative Manager, Financial Manager , Human Resources Responsible
- Mr Thomas Bechmann : Commercial Manager
- Mrs Catherine Schametz : Production Manager
- Mr Bernard Lefebvre : Responsible Grands Comptes
- Mr Fabrice Tenebre : Purchasing Responsible
- Mrs Aurore Bellebon : Methods Responsible Adjoint
- Mrs Vanessa Lebranchu : Quality Responsible
- Mrs Véronique le Tallec : Accountant Clients
- Mr Jean-Pierre Monteil : Commercial Nord
- Mr Claude Mocquet : Commercial
- Mr Ludovic Eouzan : Commercial IDF
- Mr Florent Legault : Purchaser
- Miss Amelie Delahaye : Secretary

Activities

Description of activity :

ACTIVITES

Fabrication de pâtisserie industrielle surgelée : entremets, desserts glacés Tartes, tartelettes, petits-fours salés. Export : 40 %
Agence : 47, rue Charles Heller, 94782 Vitry sur Seine tél. : 01 47 18 05 97, Fax : 01 47 18 08 66

Main products and services :

| | | | |
|---|------|--------|---------------------------------------|
| | 20 | | Food and tobacco |
| E | 20 | 480 | Food products, frozen and deep frozen |
| | P 20 | 480 21 | Cakes and pastry products, frozen |
| | P 20 | 480 26 | Desserts, frozen |

Other products and services :

| | | | |
|---|------|--------|--|
| | 20 | | Food and tobacco |
| E | 20 | 481 | Food products, frozen and deep frozen (cont'd) |
| | P 20 | 481 30 | Pasta products, deep frozen |
| | P 20 | 481 31 | Bakery products, deep frozen |
| | P 20 | 481 35 | Pastry based products, deep frozen |
| | P 20 | 481 41 | Desserts, deep frozen |
| E | 20 | 560 | Bread, cakes and pastry |
| | P 20 | 560 30 | Cakes, fruit |
| | P 20 | 560 34 | Cakes, chocolate covered |
| | P 20 | 560 36 | Cakes, iced |
| | P 20 | 560 37 | Cakes, slab |
| | P 20 | 560 53 | Cakes for the catering industry |
| | P 20 | 560 54 | Cakes for special occasions |
| E | 20 | 561 | Bread, cakes and pastry (cont'd) |
| | P 20 | 561 02 | Pastry, flaky |
| | P 20 | 561 03 | Pastry, shortcrust |
| | P 20 | 561 15 | Pastries, puff |
| | P 20 | 561 21 | Quiches |
| | P 20 | 561 26 | Pies, fruit |
| | P 20 | 561 28 | Tarts |
| | P 20 | 561 30 | Pizza bases |
| | P 20 | 561 33 | Bakery products for filling |
| | P 20 | 561 35 | Bakery products, industrial |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
 EUROPEENNE DES DESSERTS (100%)

Pâtisserie des Flandres

235 Rue du Meunier
59193 ERQUINGHEM LYS

Telephone : 03 20 35 42 57
Fax : 03 20 44 18 77
E-mail : contact@lagaufre.fr
Type : Main office
ID number : 0509526
Update : 07/03/2011

General information

SIREN-SIRET : 414866715 00025
Legal form : S.A.R.L.
Year established : 1997
Capital : 300.000 (EUR)
Internet site : <http://www.lagaufre.fr>
NAF 2003 : 158D (Pâtisserie)
NAF 2008 : 1071D (Pâtisserie)
Type of activity : Manufacturer
Financial links: Not communicated

Key figures

Number of employees : 20 persons
Employees (address) : 20 persons
Turnover (2009) : 1.602.000 (EUR)
Export turnover (2009) : less than 0,5 M EUR

Managers and executives

- Mr Benoît Rousseau : Manager, Data Processing Manager , Administrative and Financial Manager , Human Resources Manager
- Mr Eric Blanchegroge : Production Responsible
- Mr Thomas Sabin : Quality Responsible
- Mrs Michele Rousseau : Commercial Assistant

Activities

Description of activity :

ACTIVITES
Fabrication de pâtisserie artisanale.

Main products and services :

20 Food and tobacco
20 561 Bread, cakes and pastry (cont'd)
P 20 561 52 Bakery specialities, French

Pâtisserie Fenet

50 Avenue de la Motte Picquet
75015 PARIS 15

Telephone : 01 47 34 94 03
 Fax : 01 43 06 01 21
 E-mail : alapetitemarquise@fenet-sa.com
 Type : Main office
 ID number : 0162934
 Update : 20/01/2010

General information

SIREN-SIRET : 351226469 00010
 Legal form : Sté par Action Simplifiée
 Year established : 1989
 Capital : 100.000 (EUR)
 NAF 2003 : 158D (Pâtisserie)
 NAF 2008 : 1071D (Pâtisserie)
 Type of activity : Manufacturer
 Financial links: Not communicated

Key figures

Number of employees : 18 persons
 Employees (address) : 18 persons
 Turnover (2009) : 1.668.000 (EUR)

Managers and executives

- Mrs Claudine Fenet : President

Activities**Description of activity :**

ACTIVITES
 Pâtisserie, traiteur, chocolatier.

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 06 | Brioches |
| P 20 | 561 07 | Croissants |
| P 20 | 561 08 | Rumbabas |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 10 | Doughnuts |
| P 20 | 561 15 | Pastries, puff |
| P 20 | 561 18 | Buns |
| P 20 | 561 26 | Pies, fruit |
| P 20 | 561 28 | Tarts |
| P 20 | 561 34 | Pastries and cakes, fresh |
| 20 | 740 | Cocoa and chocolate products |
| P 20 | 740 21 | Chocolate, bitter |
| P 20 | 740 22 | Chocolate, plain |
| P 20 | 740 23 | Chocolate, milk |
| P 20 | 740 24 | Chocolate, white |
| P 20 | 740 29 | Chocolate, filled |

| | |
|-------------|----------------------------------|
| P 20 740 31 | Chocolate containing Brazil nuts |
| P 20 740 32 | Chocolate containing coconut |
| P 20 740 33 | Chocolate containing hazelnuts |
| P 20 740 34 | Chocolate containing nougat |
| P 20 740 37 | Chocolate, liqueur filled |
| P 20 740 38 | Chocolates, assorted |
| P 20 740 39 | Chocolates, handmade |
| P 20 740 41 | Chocolate pralines |
| P 20 740 54 | Chocolate Easter eggs |
| P 20 740 55 | Chocolate truffles |

Financial data

The financial data is expressed in thousands of EUR

| Date | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|------|
| Turnover | 1668 | 1642 | 2 | 1353 | 21 | 1378 | -2 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 901 | 817 | 10 | 684 | 19 | 706 | -3 |
| Added Value | 919 | 916 | 0 | 711 | 29 | 741 | -4 |
| Gross operational surplus | -19 | 66 | -129 | -3 | 2300 | 11 | -127 |
| Operational result | 17 | 73 | -77 | -4 | 1925 | 40 | -110 |
| Financial result | -8 | -9 | 11 | -3 | -200 | -2 | -50 |
| Exceptional result | -3 | 0 | | -1 | 100 | 0 | |
| Net result | 4 | 53 | -92 | -8 | 763 | 32 | -125 |
| Self financing capacity | -32 | 46 | -170 | -7 | 757 | 4 | -275 |

| Balance Sheet summary | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|-----------------------|-------|-------|-----|-------|----|-------|------|
| Net fixed assets | 644 | 642 | 0 | 636 | 1 | 635 | 0 |
| Net current assets | 491 | 346 | 42 | 263 | 32 | 275 | -4 |
| Equity capital | 598 | 604 | -1 | 547 | 10 | 606 | -10 |
| Long term debts | 108 | 0 | | 0 | | 43 | -100 |
| Short term debts | 429 | 384 | 12 | 352 | 9 | 261 | 35 |
| Annual investments | 4 | 7 | -43 | 4 | 75 | 2 | 100 |

| Liquid Assets | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|------|
| Net working capital | -45 | -38 | -18 | -89 | 57 | -29 | -207 |
| Working capital requireme | -16 | -49 | 67 | -52 | 6 | -24 | -117 |
| Overall work. Cap. Requir | -3 | -11 | 73 | -14 | 21 | -6 | -133 |
| Liquid assets | -30 | 11 | -373 | -37 | 130 | -5 | -640 |

| Main indicators | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|------|
| Profitability % | 0.23 | 3.21 | -93 | -0.62 | 618 | 2.32 | -127 |
| Added value rate | 55.05 | 55.83 | -1 | 52.54 | 6 | 53.76 | -2 |
| Financial soundness | 429 | 384 | 12 | 352 | 9 | 261 | 35 |
| Financial independence | 52.7 | 61.13 | -14 | 60.82 | 1 | 66.56 | -9 |
| Dbt % | 12.06 | | | | | 5.19 | |
| Export turnover % | 0 | 0 | | | | | |

Pâtisserie Grandin

13 Rue au Pain
78100 ST GERMAIN EN LAYE

Telephone : 01 34 51 00 56
 Fax : 01 34 51 75 03
 E-mail : patisserie.grandin@orange.fr
 Type : Main office
 ID number : 0184471
 Update : 26/05/2010

General information

SIREN-SIRET : 317370815 00019
 Legal form : S.A.R.L.
 Year established : 1974
 Capital : 38.112 (EUR)
 Internet site : <http://www.patisserie-grandin.com>
 NAF 2003 : 158D (Pâtisserie)
 NAF 2008 : 1071D (Pâtisserie)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 14 persons
 Employees (address) : 14 persons
 Turnover (2009) : 879.000 (EUR)

Managers and executives

- Mr Michel Pottier : Manager, Commercial Manager
 - Mrs Agnès Pottier : Shop Responsible

Activities**Description of activity :**

ACTIVITES
 Pâtisserie et chocolaterie artisanale, traiteur.

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 07 | Croissants |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 10 | Doughnuts |
| P 20 | 561 18 | Buns |
| P 20 | 561 26 | Pies, fruit |
| P 20 | 561 28 | Tarts |
| P 20 | 561 34 | Pastries and cakes, fresh |
| P 20 | 561 52 | Bakery specialities, French |
| | 20 740 | Cocoa and chocolate products |
| P 20 | 740 39 | Chocolates, handmade |

Financial data

patisserie Grémont

4 Rue Jacquemont
62140 HESDIN

Telephone : 03 21 86 88 69
 Fax : 03 21 90 41 57
 Type : Main office
 ID number : 0526939
 Update : 04/11/2010

General information

SIREN-SIRET : 316628320 00012
 Legal form : Affaire Personnelle
 Year established : 1967
 NAF 2003 : 158D (Pâtisserie)
 NAF 2008 : 1071D (Pâtisserie)
 Type of activity : Manufacturer
 Financial links: Not communicated

Key figures

Number of employees : 13 persons
 Employees (address) : 5 persons
 Turnover (2008) : from 0,5 to 1 M EUR

Managers and executives

- Mr Bertin Gremont : Associate
 - Mrs Nadine Grémont : Owner, Personnel Manager

Activities**Description of activity :**

ACTIVITES
 Fabrication artisanale de pâtisserie, pain et de chocolaterie.

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 01 | Pastry, choux |
| P 20 | 561 02 | Pastry, flaky |
| P 20 | 561 03 | Pastry, shortcrust |
| P 20 | 561 05 | Dough, spring roll |
| P 20 | 561 06 | Brioches |
| P 20 | 561 07 | Croissants |
| P 20 | 561 08 | Rumbabas |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 10 | Doughnuts |
| P 20 | 561 26 | Pies, fruit |
| P 20 | 561 39 | Pastry mixes |
| P 20 | 561 52 | Bakery specialities, French |

Other products and services :

| | | |
|----|--|------------------|
| 20 | | Food and tobacco |
|----|--|------------------|

| | | | | |
|---|----|-----|----|------------------------------|
| | 20 | 740 | | Cocoa and chocolate products |
| P | 20 | 740 | 24 | Chocolate, white |
| P | 20 | 740 | 28 | Chocolate, flavoured |
| P | 20 | 740 | 29 | Chocolate, filled |
| P | 20 | 740 | 37 | Chocolate, liqueur filled |
| P | 20 | 740 | 41 | Chocolate pralines |
| P | 20 | 740 | 55 | Chocolate truffles |

Pâtisserie Heitz EURL

62 64 Grande Rue
67500 HAGUENAU

Telephone : 03 88 93 92 78
E-mail : heitzpat@wanadoo.fr
Type : Main office
ID number : 0050821
Update : 25/11/2010

General information

SIREN-SIRET : 658406244 00017
Legal form : EURL
Year established : 1968
Capital : 16.000 (EUR)
Internet site : <http://www.chocox.com>
NAF 2003 : 158D (Pâtisserie)
NAF 2008 : 1071D (Pâtisserie)
Type of activity : Manufacturer
Financial links: Shareholders

Key figures

Number of employees : 9 persons
Employees (address) : 9 persons
Turnover (2009) : 555.000 (EUR)

Managers and executives

- Mr Guy Heitz : Manager
- Mrs Brigitte Heitz : Shop Responsible

Activities**Description of activity :**

ACTIVITES
Confiserie, pâtisserie, chocolaterie.

Products and services :

| | | | |
|---|----|--------|---|
| | 20 | | Food and tobacco |
| | 20 | 561 | Bread, cakes and pastry (cont'd) |
| P | 20 | 561 34 | Pastries and cakes, fresh |
| | 20 | 740 | Cocoa and chocolate products |
| P | 20 | 740 07 | Cocoa, bitter |
| P | 20 | 740 08 | Cocoa, sugared |
| P | 20 | 740 14 | Chocolate liquor |
| P | 20 | 740 21 | Chocolate, bitter |
| P | 20 | 740 22 | Chocolate, plain |
| P | 20 | 740 30 | Chocolate containing biscuit |
| P | 20 | 740 34 | Chocolate containing nougat |
| P | 20 | 740 38 | Chocolates, assorted |
| P | 20 | 740 42 | Chocolate drops |
| P | 20 | 740 47 | Chocolate decorations |
| P | 20 | 740 48 | Chocolate cups |
| P | 20 | 740 52 | Chocolate coins, medallions and novelties |

Financial data

The financial data is expressed in thousands of EUR

| Date | 06/09 | 06/08 | % | 06/07 | N.S | 12/06 | N.S |
|------------------|-------|-------|---|-------|-----|-------|-----|
| Number of months | 12 | 12 | | 06 | | 12 | |

| Results summary | 06/09 | 06/08 | % | 06/07 | N.S | 12/06 | N.S |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Turnover | 555 | 525 | 6 | 238 | | 521 | |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 280 | 253 | 11 | 131 | | 261 | |
| Added Value | 315 | 299 | 5 | 124 | | 300 | |
| Gross operational surplus | 21 | 36 | -42 | -14 | | 26 | |
| Operational result | 3 | 16 | -81 | -15 | | 18 | |
| Financial result | -2 | -3 | 33 | -2 | | -5 | |
| Exceptional result | 9 | 1 | 800 | 0 | | 0 | |
| Net result | 19 | 24 | -21 | -17 | | 20 | |
| Self financing capacity | 26 | 42 | -38 | -16 | | 28 | |

| Balance Sheet summary | 06/09 | 06/08 | % | 06/07 | N.S | 12/06 | N.S |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 154 | 152 | 1 | 169 | | 167 | |
| Net current assets | 146 | 158 | -8 | 146 | | 167 | |
| Equity capital | 112 | 99 | 13 | 75 | | 97 | |
| Long term debts | 56 | 74 | -24 | 92 | | 99 | |
| Short term debts | 132 | 137 | -4 | 148 | | 138 | |
| Annual investments | 28 | -8 | 450 | 16 | | 5 | |

| Liquid Assets | 06/09 | 06/08 | % | 06/07 | N.S | 12/06 | N.S |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | 14 | 21 | -33 | -2 | | 29 | |
| Working capital requireme | -65 | -72 | 10 | -94 | | -90 | |
| Overall work. Cap. Requir | -42 | -49 | 14 | -141 | | -62 | |
| Liquid assets | 78 | 92 | -15 | 92 | | 120 | |

| Main indicators | 06/09 | 06/08 | % | 06/07 | N.S | 12/06 | N.S |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 3.35 | 4.5 | -26 | -7.12 | | 3.91 | |
| Added value rate | 56.67 | 56.99 | -1 | 52.09 | | 57.57 | |
| Financial soundness | 132 | 137 | -4 | 148 | | 138 | |
| Financial independence | 37.48 | 31.86 | 18 | 23.82 | | 29.03 | |
| Dbt % | 11.24 | 15.6 | -28 | 19.98 | | 20.96 | |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : Number of shareholders: 1
 FAMILLE HEITZ (51%)

Pâtisserie Jacques

50 Avenue d'Altkirch
68100 MULHOUSE

Telephone : 03 89 44 27 32
 Fax : 03 89 44 86 84
 E-mail : infos@patisserie-jacques.com
 Type : Main office
 ID number : 0104503
 Update : 16/11/2010

General information

SIREN-SIRET : 331443432 00017
 Legal form : S.A.R.L.
 Year established : 1985
 Capital : 7.622 (EUR)
 Internet site : http://www.patisserie-jacques.com
 NAF 2003 : 158D (Pâtisserie)
 NAF 2008 : 1071D (Pâtisserie)
 Type of activity : Manufacturer, Distributor
 Financial links: Not communicated

Key figures

Number of employees : 26 persons
 Employees (address) : 26 persons
 Turnover (2009) : 1.545.000 (EUR)

Managers and executives

- Mr Gerard Bannwarth : Manager, Purchasing Responsible , Human Resources Responsible , Technical Responsible
- Mr Michel Bannwarth : Commercial Manager

Activities**Description of activity :**

FABRICATION
 Pâtisserie, chocolaterie, glace, cocktail. Traiteur.

Main products and services :

| | | |
|------|--------|--|
| 20 | | Food and tobacco |
| 20 | 260 | Egg products |
| P 20 | 260 21 | Meringues and meringue shells |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 07 | Croissants |
| P 20 | 561 08 | Rumbabas |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 10 | Doughnuts |
| P 20 | 561 18 | Buns |
| P 20 | 561 26 | Pies, fruit |
| P 20 | 561 28 | Tarts |
| P 20 | 561 34 | Pastries and cakes, fresh |
| P 20 | 561 52 | Bakery specialities, French |
| 20 | 640 | Sugar confectionery |
| P 20 | 640 05 | Sugar confectionery, filled |
| P 20 | 640 07 | Sugar confectionery, chocolate flavoured |

D 20 640 29 Fudge
 D 20 640 31 Lollipops
 P 20 640 53 Fruit pastes for confectioners

Financial data

The financial data is expressed in thousands of EUR

| Date | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|-----|
| Turnover | 1545 | 1447 | 7 | 1376 | 5 | 1306 | 5 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 764 | 696 | 10 | 702 | -1 | 695 | 1 |
| Added Value | 906 | 848 | 7 | 799 | 6 | 774 | 3 |
| Gross operational surplus | 91 | 107 | -15 | 71 | 51 | 61 | 16 |
| Operational result | 89 | 109 | -18 | 72 | 51 | 40 | 80 |
| Financial result | -5 | -31 | 84 | 7 | -543 | -1 | 800 |
| Exceptional result | 0 | -8 | 100 | 0 | | -1 | 100 |
| Net result | 67 | 62 | 8 | 61 | 2 | 32 | 91 |
| Self financing capacity | 86 | 112 | -23 | 64 | 75 | 58 | 10 |

| Balance Sheet summary | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|-----------------------|-------|-------|-----|-------|-------|-------|-----|
| Net fixed assets | 225 | 229 | -2 | 234 | -2 | 245 | -4 |
| Net current assets | 431 | 403 | 7 | 364 | 11 | 371 | -2 |
| Equity capital | 389 | 361 | 8 | 339 | 6 | 309 | 10 |
| Long term debts | 5 | 27 | -81 | 17 | 59 | 64 | -73 |
| Short term debts | 263 | 243 | 8 | 242 | 0 | 242 | 0 |
| Annual investments | 6 | -41 | 115 | 3 | -1467 | 12 | -75 |

| Liquid Assets | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|---------------------------|-------|-------|-----|-------|----|-------|----|
| Net working capital | 164 | 152 | 8 | 105 | 45 | 65 | 62 |
| Working capital requireme | -179 | -158 | -13 | -189 | 16 | -193 | 2 |
| Overall work. Cap. Requir | -42 | -39 | -8 | -50 | 22 | -53 | 6 |
| Liquid assets | 343 | 310 | 11 | 295 | 5 | 258 | 14 |

| Main indicators | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|------------------------|-------|-------|-----|-------|----|-------|-----|
| Profitability % | 4.33 | 4.27 | 1 | 4.31 | -1 | 2.37 | 82 |
| Added value rate | 58.66 | 58.62 | 0 | 58.09 | 1 | 59.25 | -2 |
| Financial soundness | 263 | 243 | 8 | 242 | 0 | 242 | 0 |
| Financial independence | 59.24 | 57.2 | 4 | 56.69 | 1 | 50.28 | 13 |
| Dbt % | 0.43 | 2.48 | -83 | 1.54 | 61 | 5.84 | -74 |
| Export turnover % | 0 | 0 | | | | | |

Pâtisserie La Bonbonnière

La Crusaz
Route La Plagne
74110 MORZINE

Telephone : 04 50 79 03 30
Fax : 04 50 79 19 21
Type : Main office
ID number : 0136064
Update : 20/01/2011

General information

SIREN-SIRET : 349646919 00010
Legal form : S.A.R.L.
Year established : 1988
Capital : 33.000 (EUR)
NAF 2003 : 158D (Pâtisserie)
NAF 2008 : 1071D (Pâtisserie)
Type of activity : Manufacturer
Financial links: Shareholders

Key figures

Number of employees : 11 persons
Employees (address) : from 1 to 9 persons
Turnover (2009) : 1.128.000 (EUR)

Managers and executives

- Mr Andre Asselin : Manager
- Mrs Nathalie Rossignol : Administrative Responsible, Invoicing Responsible

Activities

Description of activity :

ACTIVITES

Boulangerie, pâtisserie, chocolaterie artisanale Magasin : "Douceurs et Chocolats" - place de la Mairie, 74260 Les Gets. Tél. : 04 50 75 88 45

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 06 | Brioches |
| P 20 | 561 07 | Croissants |
| P 20 | 561 08 | Rumbabas |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 15 | Pastries, puff |
| P 20 | 561 18 | Buns |
| P 20 | 561 19 | Teacakes |
| P 20 | 561 21 | Quiches |
| P 20 | 561 26 | Pies, fruit |
| P 20 | 561 28 | Tarts |
| P 20 | 561 30 | Pizza bases |
| P 20 | 561 31 | Pizzas |
| P 20 | 561 34 | Pastries and cakes, fresh |
| P 20 | 561 52 | Bakery specialities, French |

Other products and services :

| | | |
|------|--------|------------------------------|
| 20 | | Food and tobacco |
| 20 | 740 | Cocoa and chocolate products |
| P 20 | 740 15 | Chocolate blocks |
| P 20 | 740 16 | Chocolate bars |
| P 20 | 740 22 | Chocolate, plain |
| P 20 | 740 23 | Chocolate, milk |
| P 20 | 740 24 | Chocolate, white |
| P 20 | 740 28 | Chocolate, flavoured |
| P 20 | 740 29 | Chocolate, filled |
| P 20 | 740 30 | Chocolate containing biscuit |
| P 20 | 740 37 | Chocolate, liqueur filled |
| P 20 | 740 39 | Chocolates, handmade |
| P 20 | 740 41 | Chocolate pralines |
| P 20 | 740 55 | Chocolate truffles |

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|-----|
| Turnover | 1128 | 1029 | 10 | 1068 | -4 | 1115 | -4 |
| Export turnover | 9 | 0 | | 0 | | 0 | |
| Salaries and expenses | 493 | 471 | 5 | 472 | -0 | 496 | -5 |
| Added Value | 602 | 514 | 17 | 565 | -9 | 575 | -2 |
| Gross operational surplus | 76 | 13 | 485 | 61 | -79 | 57 | 7 |
| Operational result | 62 | -3 | 2167 | 33 | -109 | 45 | -27 |
| Financial result | -20 | -14 | -43 | -11 | -27 | -7 | -57 |
| Exceptional result | -5 | -23 | 78 | 11 | -309 | 3 | 267 |
| Net result | 43 | -32 | 234 | 31 | -203 | 38 | -18 |
| Self financing capacity | 57 | -2 | 2950 | 48 | -104 | 47 | 2 |

| Balance Sheet summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|-----------------------|-------|-------|-----|-------|------|-------|----|
| Net fixed assets | 263 | 235 | 12 | 287 | -18 | 254 | 13 |
| Net current assets | 128 | 179 | -28 | 129 | 39 | 117 | 10 |
| Equity capital | 87 | 87 | 0 | 144 | -40 | 138 | 4 |
| Long term debts | 203 | 132 | 54 | 109 | 21 | 86 | 27 |
| Short term debts | 102 | 194 | -47 | 162 | 20 | 147 | 10 |
| Annual investments | -21 | -34 | 38 | 73 | -147 | 45 | 62 |

| Liquid Assets | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|-----|
| Net working capital | 25 | -17 | 247 | -34 | 50 | -32 | -6 |
| Working capital requireme | 9 | 28 | -68 | -46 | 161 | -55 | 16 |
| Overall work. Cap. Requir | 3 | 10 | -70 | -15 | 167 | -18 | 17 |
| Liquid assets | 16 | -45 | 136 | 12 | -475 | 23 | -48 |

| Main indicators | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------------|-------|-------|-----|-------|------|-------|-----|
| Profitability % | 3.85 | -3.1 | 224 | 2.89 | -207 | 3.42 | -15 |
| Added value rate | 53.33 | 50 | 7 | 52.92 | -6 | 51.58 | 3 |
| Financial soundness | 102 | 194 | -47 | 162 | 20 | 147 | 10 |
| Financial independence | 22.23 | 21.03 | 6 | 34.77 | -40 | 37.13 | -6 |
| Dbt % | 27.64 | 19.1 | 45 | 15.36 | 24 | 13.29 | 16 |
| Export turnover % | 0.80 | 0 | | | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 1
M ASSELIN ANDRE CHARLE (100%)

Pâtisserie Maréchal Didier

24 Rue Normandie Niemen
01100 OYONNAX

Telephone : 04 74 73 06 65
 Fax : 04 74 73 06 65
 E-mail : marechal.didier@wanadoo.fr
 Type : Main office
 ID number : 0556701
 Update : 25/02/2011

General information

SIREN-SIRET : 330973348 00023
 Legal form : Affaire Personnelle
 Year established : 1984
 NAF 2003 : 158D (Pâtisserie)
 NAF 2008 : 1071D (Pâtisserie)
 Type of activity : Manufacturer
 Financial links : Not communicated

Key figures

Number of employees : from 1 to 9 persons
 Turnover (2009) : from 0,5 to 1 M EUR

Managers and executives

- Mr Didier Marechal : Owner, Recruitment Responsible , Manufacturing Responsible , Purchasing Manager , Quality Responsible

Activities**Description of activity :**

ACTIVITES
 Pâtisserie chocolatier.

Main products and services :

| | | |
|----|-----------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P | 20 561 07 | Croissants |
| P | 20 561 08 | Rumbabas |
| P | 20 561 09 | Éclairs |
| P | 20 561 10 | Doughnuts |
| P | 20 561 15 | Pastries, puff |
| P | 20 561 18 | Buns |
| P | 20 561 19 | Teacakes |
| P | 20 561 21 | Quiches |
| P | 20 561 26 | Pies, fruit |
| P | 20 561 31 | Pizzas |
| 20 | 740 | Cocoa and chocolate products |
| P | 20 740 01 | Cocoa beans, processed |
| P | 20 740 03 | Cocoa mass |
| P | 20 740 10 | Cocoa for bakeries |
| P | 20 740 16 | Chocolate bars |
| P | 20 740 17 | Chocolate chips |
| P | 20 740 21 | Chocolate, bitter |
| P | 20 740 22 | Chocolate, plain |

P 20 740 23 Chocolate, milk
P 20 740 24 Chocolate, white
P 20 740 25 Chocolate, cooking
P 20 740 28 Chocolate, flavoured
P 20 740 29 Chocolate, filled
P 20 740 31 Chocolate containing Brazil nuts
P 20 740 32 Chocolate containing coconut
P 20 740 33 Chocolate containing hazelnuts
P 20 740 34 Chocolate containing nougat
P 20 740 35 Chocolate containing nuts
P 20 740 36 Chocolate containing raisins
P 20 740 37 Chocolate, liqueur filled
P 20 740 39 Chocolates, handmade
P 20 740 40 Chocolate coated nuts
P 20 740 41 Chocolate pralines
P 20 740 47 Chocolate decorations
P 20 740 55 Chocolate truffles

Pâtisserie Marquet

14 Place Jean Hameau
33260 LA TESTE DE BUCH

Telephone : 05 56 66 31 60
 Fax : 05 56 54 27 85
 E-mail : marquet.pat@wanadoo.fr
 Type : Main office
 ID number : 0327128
 Update : 10/11/2010

General information

SIREN-SIRET : 344717210 00019
 Legal form : S.A.R.L.
 Year established : 1988
 Capital : 8.000 (EUR)
 Internet site : <http://www.patisserie-marquet.com>
 NAF 2003 : 158D (Pâtisserie)
 NAF 2008 : 1071D (Pâtisserie)
 Type of activity : Manufacturer, Services
 Financial links: Shareholders

Key figures

Number of employees : 20 persons
 Employees (address) : 20 persons
 Turnover (2010) : 1.429.000 (EUR)

Managers and executives

- Mrs Martine Marquet : Manager Woman, Personnel Responsible , Marketing Responsible , Purchasing Responsible , Communications Responsible
- Mrs Laure Marquet : Secretary

Activities**Description of activity :**

ACTIVITES

Pâtisserie, chocolatier, traiteur, glacier.

Magasin : 33 Arcachon.

Main products and services :

| | | |
|------|-----|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 740 | Cocoa and chocolate products |
| P 20 | 740 | 22 Chocolate, plain |
| P 20 | 740 | 23 Chocolate, milk |
| P 20 | 740 | 24 Chocolate, white |
| P 20 | 740 | 28 Chocolate, flavoured |
| P 20 | 740 | 38 Chocolates, assorted |
| P 20 | 740 | 39 Chocolates, handmade |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 | 07 Croissants |
| P 20 | 561 | 09 Éclairs |
| P 20 | 561 | 18 Buns |
| P 20 | 561 | 28 Tarts |
| P 20 | 561 | 31 Pizzas |

| | |
|-------------|---|
| P 20 561 52 | Bakery specialities, French |
| 69 | Hospitality and tourism, hotels, motels, catering services. Conference centres. |
| 69 700 | Catering services |
| P 69 700 15 | Reception and banquet organisation services |

Other products and services :

| | |
|-------------|-----------------------------|
| 20 | Food and tobacco |
| 20 210 | Ice cream and sorbet |
| P 20 210 10 | Ice cream, chocolate coated |
| P 20 210 38 | Water ices/sorbets |

Financial data

The financial data is expressed in thousands of EUR

| Date | 02/10 | 02/09 | % | 02/08 | % | 02/07 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 02/10 | 02/09 | % | 02/08 | % | 02/07 | % |
|---------------------------|-------|-------|-------|-------|-----|-------|------|
| Turnover | 1429 | 1413 | 1 | 1415 | -0 | 1404 | 1 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 681 | 639 | 7 | 629 | 2 | 577 | 9 |
| Added Value | 796 | 770 | 3 | 762 | 1 | 776 | -2 |
| Gross operational surplus | 64 | 72 | -11 | 86 | -16 | 147 | -41 |
| Operational result | 52 | 61 | -15 | 85 | -28 | 124 | -31 |
| Financial result | 10 | 5 | 100 | 2 | 150 | -1 | 300 |
| Exceptional result | -22 | 2 | -1200 | -1 | 300 | 51 | -102 |
| Net result | 33 | 50 | -34 | 70 | -29 | 120 | -42 |
| Self financing capacity | 69 | 66 | 5 | 72 | -8 | 90 | -20 |

| Balance Sheet summary | 02/10 | 02/09 | % | 02/08 | % | 02/07 | % |
|-----------------------|-------|-------|------|-------|-----|-------|-----|
| Net fixed assets | 397 | 365 | 9 | 380 | -4 | 390 | -3 |
| Net current assets | 593 | 601 | -1 | 538 | 12 | 505 | 7 |
| Equity capital | 836 | 802 | 4 | 751 | 7 | 697 | 8 |
| Long term debts | 7 | 0 | | 0 | | 0 | |
| Short term debts | 147 | 164 | -10 | 166 | -1 | 198 | -16 |
| Annual investments | 48 | 4 | 1100 | 14 | -71 | -311 | 105 |

| Liquid Assets | 02/10 | 02/09 | % | 02/08 | % | 02/07 | % |
|---------------------------|-------|-------|------|-------|------|-------|-----|
| Net working capital | 439 | 437 | 0 | 372 | 17 | 307 | 21 |
| Working capital requireme | 58 | -4 | 1550 | 27 | -115 | -46 | 159 |
| Overall work. Cap. Requir | 15 | -1 | 1600 | 7 | -114 | -12 | 158 |
| Liquid assets | 380 | 441 | -14 | 345 | 28 | 353 | -2 |

| Main indicators | 02/10 | 02/09 | % | 02/08 | % | 02/07 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 2.32 | 3.55 | -35 | 4.9 | -28 | 8.54 | -43 |
| Added value rate | 55.7 | 54.51 | 2 | 53.85 | 1 | 55.27 | -3 |
| Financial soundness | 147 | 164 | -10 | 166 | -1 | 198 | -16 |
| Financial independence | 84.41 | 83.01 | 2 | 81.87 | 1 | 77.91 | 5 |
| Dbt % | 0.48 | | | | | | |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

| | |
|-------------------------|----------------------------------|
| Shareholder(s) : | Number of shareholders: 4 |
| | M MARQUET ALBAN (25.2%) |
| | MME MARQUET MARTINE (25.2%) |
| | MLLE MARQUET LAURE (24.8%) |
| | M MARQUET ARNAUD (24.8%) |

Pâtisserie Pasquier Cerqueux

Route de la Loge
49360 LES CERQUEUX

Telephone : 02 41 49 07 07
Fax : 02 41 49 07 19
Type : Main office
ID number : 8513061
Update : 21/04/2010

General information

Additional type : Plant
SIREN-SIRET : 378339063 00018
Legal form : Sté par Action Simplifiée
Year established : 1990
Capital : 5.916.938 (EUR)
Postal address : BP 32
49360 LES CERQUEUX
Internet site : <http://www.pasquier.fr>
NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
Type of activity : Manufacturer
Financial links: Shareholders and participation

Key figures

Number of employees : 250 persons
Employees (address) : 250 persons
Turnover (2009) : 42.884.000 (EUR)

Managers and executives

- Mr Pascal Pasquier : President
- Mr Jacky Schroer : Delegate Managing Director
- Mr Willy Deniau : Delegate Managing Director, Production Manager , Quality Responsible
- Mr Jean-Bernard Chardonneau : Commercial Manager

Activities

Description of activity :

ACTIVITES
Fabrication de pâtisseries surgelées, viennoiseries crues surgelées et beignets

Main products and services :

| | | |
|------|--------|---------------------------------------|
| 20 | | Food and tobacco |
| 20 | 480 | Food products, frozen and deep frozen |
| P 20 | 480 20 | Bakery products, frozen |
| P 20 | 480 21 | Cakes and pastry products, frozen |

Other products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 35 | Bakery products, industrial |
| P 20 | 561 52 | Bakery specialities, French |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|------|
| Turnover | 42884 | 44563 | -4 | 42794 | 4 | 44249 | -3 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 10003 | 9837 | 2 | 8644 | 14 | 9406 | -8 |
| Added Value | 17103 | 16313 | 5 | 15569 | 5 | 15638 | -0 |
| Gross operational surplus | 6083 | 5257 | 16 | 5621 | -6 | 4986 | 13 |
| Operational result | 3632 | 2499 | 45 | 2611 | -4 | 2411 | 8 |
| Financial result | -966 | -1694 | 43 | -168 | -908 | -76 | -121 |
| Exceptional result | -272 | -847 | 68 | -1548 | 45 | -237 | -553 |
| Net result | 1728 | 195 | 786 | 531 | -63 | 1447 | -63 |
| Self financing capacity | 4544 | 3758 | 21 | 5073 | -26 | 4279 | 19 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|------|-------|------|-------|-----|
| Net fixed assets | 78167 | 79639 | -2 | 25551 | 212 | 27068 | -6 |
| Net current assets | 14626 | 24758 | -41 | 23811 | 4 | 24450 | -3 |
| Equity capital | 49946 | 48005 | 4 | 27211 | 76 | 25158 | 8 |
| Long term debts | 36126 | 41739 | -13 | 7794 | 436 | 10448 | -25 |
| Short term debts | 6721 | 14653 | -54 | 14356 | 2 | 15912 | -10 |
| Annual investments | 2315 | -63 | 3775 | 1799 | -104 | 6930 | -74 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|--------|--------|---|-------|-------|-------|------|
| Net working capital | -28221 | -30408 | 7 | 2971 | -1123 | -67 | 4534 |
| Working capital requireme | -28538 | -30408 | 6 | 2971 | -1123 | -70 | 4344 |
| Overall work. Cap. Requir | -240 | -246 | 2 | 25 | -1084 | -1 | 2600 |
| Liquid assets | 317 | 0 | | 1 | -100 | 3 | -67 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 4.03 | 0.44 | 816 | 1.24 | -65 | 3.27 | -62 |
| Added value rate | 39.88 | 36.61 | 9 | 36.38 | 1 | 35.34 | 3 |
| Financial soundness | 6721 | 14653 | -54 | 14356 | 2 | 15912 | -10 |
| Financial independence | 53.83 | 45.98 | 17 | 55.13 | -17 | 48.83 | 13 |
| Dbt % | 31.65 | 36.24 | -13 | 13.53 | 168 | 19.03 | -29 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
PASQUIER (100%)

Participation(s) : **Number of de participations: 3**
PATISSERIE PASQUIER VRON (100%)
PATISSERIE PASQUIER ETOILE (100%)
PATISSERIE PASQUIER SAINT VALERY (100%)

Pâtisserie Pasquier Sud

ZA les Basseaux
26800 ETOILE SUR RHONE

Telephone : 04 75 57 89 00
 Fax : 04 75 57 63 10
 E-mail : information@pasquier.fr
 Type : Main office
 ID number : 8513064
 Update : 06/04/2010

General information

SIREN-SIRET : 347453144 00037
 Legal form : Sté par Action Simplifiée
 Year established : 1995
 Capital : 2.166.400 (EUR)
 Postal address : BP 35
 26800 ETOILE SUR RHONE CEDEX
 E-mail : pasquier@pasquier.fr
 Internet site : http://www.pasquier.fr
 NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
 NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
 Type of activity : Manufacturer
 Bank : Crédit Mutuel
 Financial links: Shareholders

Key figures

Number of employees : 170 persons
 Employees (address) : 170 persons
 Turnover (2009) : 24.576.000 (EUR)

Managers and executives

- Mr Pascal Pasquier : President, Human Resources Manager , General Services Manager
- Mr Guillaume Fragné : Managing Director, Industrial Responsible , Production Manager
- Mr Jean-Pierre Monjo : Purchasing Responsible, Accountant
- Mrs Patricia Blasquez : Accountant

Activities

Description of activity :

ACTIVITES
 Fabrication de pâtisserie, viennoiserie industrielle, surgelée, pâte à choux

Main products and services :

| | | |
|------|--------|--|
| 20 | | Food and tobacco |
| 20 | 481 | Food products, frozen and deep frozen (cont'd) |
| P 20 | 481 31 | Bakery products, deep frozen |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 35 | Bakery products, industrial |
| P 20 | 561 52 | Bakery specialities, French |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|-----|
| Turnover | 24576 | 22686 | 8 | 20868 | 9 | 19875 | 5 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 6608 | 5856 | 13 | 5316 | 10 | 5335 | -0 |
| Added Value | 9627 | 8124 | 19 | 7977 | 2 | 7466 | 7 |
| Gross operational surplus | 2124 | 1503 | 41 | 1828 | -18 | 1196 | 53 |
| Operational result | 11 | -447 | 102 | -218 | -105 | -970 | 78 |
| Financial result | -356 | -585 | 39 | -360 | -63 | -280 | -29 |
| Exceptional result | 904 | 34 | 2559 | 3 | 1033 | -71 | 104 |
| Net result | 758 | -893 | 185 | -561 | -59 | -1314 | 57 |
| Self financing capacity | 2268 | 994 | 128 | 1455 | -32 | 923 | 58 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 11209 | 13298 | -16 | 12325 | 8 | 14293 | -14 |
| Net current assets | 6804 | 6013 | 13 | 4905 | 23 | 4854 | 1 |
| Equity capital | 1646 | 1670 | -1 | 2609 | -36 | 3186 | -18 |
| Long term debts | 12109 | 13689 | -12 | 11848 | 16 | 13328 | -11 |
| Short term debts | 4258 | 3952 | 8 | 2774 | 42 | 2633 | 5 |
| Annual investments | 2172 | 3129 | -31 | 374 | 737 | 610 | -39 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|--------|-----|-------|-----|--------|------|
| Net working capital | -9562 | -11628 | 18 | -9631 | -21 | -11070 | 13 |
| Working capital requireme | -9754 | -11665 | 16 | -9631 | -21 | -11074 | 13 |
| Overall work. Cap. Requir | -143 | -185 | 23 | -166 | -11 | -201 | 17 |
| Liquid assets | 191 | 37 | 416 | 0 | | 3 | -100 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 3.08 | -3.94 | 178 | -2.69 | -46 | -6.61 | 59 |
| Added value rate | 39.17 | 35.81 | 9 | 38.23 | -6 | 37.56 | 2 |
| Financial soundness | 4258 | 3952 | 8 | 2774 | 42 | 2633 | 5 |
| Financial independence | 9.14 | 8.65 | 6 | 15.14 | -43 | 16.64 | -9 |
| Dbt % | 35.91 | 41.76 | -14 | 39.87 | 5 | 45.28 | -12 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
 PATISSERIE PASQUIER CERQUEUX (100%)

Pâtisserie Saint Jacques

4 Place du Mandarous
12100 MILLAU

Telephone : 05 65 60 04 03
Type : Main office
ID number : 0064154
Update : 20/04/2010

General information

SIREN-SIRET : 332976547 00015
Legal form : Sté par Action Simplifiée
Year established : 1985
Capital : 84.560 (EUR)
NAF 2003 : 158D (Pâtisserie)
NAF 2008 : 1071D (Pâtisserie)
Type of activity : Manufacturer
Financial links: Not communicated

Key figures

Number of employees : 22 persons
Employees (address) : 22 persons
Turnover (2009) : 955.000 (EUR)

Managers and executives

- Mrs Sylvie Balke : President
- Mr Christian Dorange : Managing Director
- Mr Stephane Balke : Managing Director

Activities**Description of activity :**

ACTIVITES
Maître Pâtissier ; glacier ; salon de thé ; chocolatier

Main products and services :

| | | |
|------|--------|--|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 06 | Brioches |
| P 20 | 561 07 | Croissants |
| P 20 | 561 08 | Rumbabas |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 10 | Doughnuts |
| P 20 | 561 18 | Buns |
| P 20 | 561 21 | Quiches |
| P 20 | 561 26 | Pies, fruit |
| P 20 | 561 28 | Tarts |
| P 20 | 561 34 | Pastries and cakes, fresh |
| P 20 | 561 50 | Bread or flour confectionery products, unwrapped |
| P 20 | 561 52 | Bakery specialities, French |

Other products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 28 | Cakes, plain |
| P 20 | 560 29 | Cakes, filled |
| P 20 | 560 34 | Cakes, chocolate covered |
| P 20 | 560 42 | Macarons |
| P 20 | 560 54 | Cakes for special occasions |
| 20 | 740 | Cocoa and chocolate products |
| P 20 | 740 21 | Chocolate, bitter |
| P 20 | 740 22 | Chocolate, plain |
| P 20 | 740 23 | Chocolate, milk |
| P 20 | 740 24 | Chocolate, white |
| P 20 | 740 28 | Chocolate, flavoured |
| P 20 | 740 29 | Chocolate, filled |
| P 20 | 740 31 | Chocolate containing Brazil nuts |
| P 20 | 740 33 | Chocolate containing hazelnuts |
| P 20 | 740 34 | Chocolate containing nougat |
| P 20 | 740 35 | Chocolate containing nuts |
| P 20 | 740 36 | Chocolate containing raisins |
| P 20 | 740 37 | Chocolate, liqueur filled |
| P 20 | 740 38 | Chocolates, assorted |
| P 20 | 740 39 | Chocolates, handmade |
| P 20 | 740 40 | Chocolate coated nuts |
| P 20 | 740 41 | Chocolate pralines |
| P 20 | 740 55 | Chocolate truffles |

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 09/08 | % | 09/07 | % | 09/06 | N.S |
|------------------|-------|-------|---|-------|---|-------|-----|
| Number of months | 12 | 12 | | 12 | | 18 | |

| Results summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | N.S |
|---------------------------|-------|-------|------|-------|-------|-------|-----|
| Turnover | 955 | 1021 | -6 | 1065 | -4 | 1611 | |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 504 | 534 | -6 | 475 | 12 | 830 | |
| Added Value | 464 | 503 | -8 | 530 | -5 | 782 | |
| Gross operational surplus | -58 | -54 | -7 | 25 | -316 | -80 | |
| Operational result | -32 | -12 | -167 | 11 | -209 | -88 | |
| Financial result | -1 | -1 | 0 | -1 | 0 | -4 | |
| Exceptional result | 0 | -2 | 100 | -11 | 82 | 3 | |
| Net result | -27 | -12 | -125 | 1 | -1300 | -94 | |
| Self financing capacity | -16 | -8 | -100 | 18 | -144 | -89 | |

| Balance Sheet summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | N.S |
|-----------------------|-------|-------|------|-------|----|-------|-----|
| Net fixed assets | 339 | 350 | -3 | 355 | -1 | 378 | |
| Net current assets | 314 | 263 | 19 | 238 | 11 | 170 | |
| Equity capital | 160 | 186 | -14 | 198 | -6 | 198 | |
| Long term debts | 171 | 110 | 55 | 119 | -8 | 140 | |
| Short term debts | 322 | 314 | 3 | 272 | 15 | 206 | |
| Annual investments | -26 | -3 | -767 | -9 | 67 | 30 | |

| Liquid Assets | 09/09 | 09/08 | % | 09/07 | % | 09/06 | N.S |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | -142 | -164 | 13 | -155 | -6 | -172 | |
| Working capital requireme | -241 | -277 | 13 | -288 | 4 | -244 | |
| Overall work. Cap. Requir | -91 | -98 | 7 | -97 | -1 | -54 | |
| Liquid assets | 100 | 113 | -12 | 133 | -15 | 72 | |

| Main indicators | 09/09 | 09/08 | % | 09/07 | % | 09/06 | N.S |
|------------------------|-------|-------|------|-------|-------|-------|-----|
| Profitability % | -2.76 | -1.15 | -140 | 0.05 | -2400 | -5.82 | |
| Added value rate | 48.61 | 49.31 | -1 | 49.71 | -1 | 48.54 | |
| Financial soundness | 303 | 303 | 0 | 266 | 14 | 175 | |
| Financial independence | 24.46 | 30.34 | -19 | 33.42 | -9 | 36.17 | |
| Dbt % | 25.23 | 16.82 | 50 | 17.62 | -5 | 20.47 | |
| Export turnover % | 0 | 0 | | | | | |

Pâtisserie Schaditzki

3 Rue de Strasbourg
67120 MOLSHEIM

Telephone : 03 88 38 11 42
 Fax : 03 88 48 86 87
 Type : Main office
 ID number : 0289373
 Update : 02/02/2010

General information

SIREN-SIRET : 348900598 00015
 Legal form : S.A.R.L.
 Year established : 1988
 Capital : 7.622 (EUR)
 NAF 2003 : 158D (Pâtisserie)
 NAF 2008 : 1071D (Pâtisserie)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 9 persons
 Employees (address) : 9 persons
 Turnover (2009) : 452.000 (EUR)

Managers and executives

- Mr Christophe Schaditzki : Manager
 - Mrs Liliane Schaditzki : Head of Sales

Activities**Description of activity :**

ACTIVITES
 Pâtisserie.

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 01 | Pastry, choux |
| P 20 | 561 02 | Pastry, flaky |
| P 20 | 561 03 | Pastry, shortcrust |
| P 20 | 561 08 | Rumbabas |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 10 | Doughnuts |
| P 20 | 561 15 | Pastries, puff |
| P 20 | 561 18 | Buns |
| P 20 | 561 39 | Pastry mixes |
| P 20 | 561 52 | Bakery specialities, French |

Financial data

The financial data is expressed in thousands of EUR

| Date | 07/09 | 07/07 | N.S | 07/06 | % | 07/05 | % |
|------------------------------|--------------|--------------|------------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 07/09 | 07/07 | N.S | 07/06 | % | 07/05 | % |
| Turnover | 452 | 396 | | 386 | 3 | 383 | 1 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 239 | 209 | | 248 | -16 | 234 | 6 |
| Added Value | 301 | 265 | | 256 | 4 | 258 | -1 |
| Gross operational surplus | 52 | 48 | | 0 | | 17 | -100 |
| Operational result | 42 | 36 | | -6 | 700 | 14 | -143 |
| Financial result | -1 | -2 | | -3 | 33 | -3 | 0 |
| Exceptional result | 1 | 1 | | 0 | | 5 | -100 |
| Net result | 38 | 32 | | -8 | 500 | 18 | -144 |
| Self financing capacity | 54 | 50 | | 10 | 400 | 29 | -66 |
| Balance Sheet summary | 07/09 | 07/07 | N.S | 07/06 | % | 07/05 | % |
| Net fixed assets | 186 | 191 | | 207 | -8 | 208 | -0 |
| Net current assets | 61 | 33 | | 28 | 18 | 39 | -28 |
| Equity capital | 198 | 126 | | 94 | 34 | 103 | -9 |
| Long term debts | 15 | 58 | | 94 | -38 | 96 | -2 |
| Short term debts | 33 | 39 | | 47 | -17 | 48 | -2 |
| Annual investments | 17 | -1 | | 18 | -106 | 24 | -25 |
| Liquid Assets | 07/09 | 07/07 | N.S | 07/06 | % | 07/05 | % |
| Net working capital | 28 | -43 | | -64 | 33 | -60 | -7 |
| Working capital requireme | -14 | -56 | | -71 | 21 | -76 | 7 |
| Overall work. Cap. Requir | -11 | -50 | | -66 | 24 | -71 | 7 |
| Liquid assets | 42 | 13 | | 6 | 117 | 16 | -63 |
| Main indicators | 07/09 | 07/07 | N.S | 07/06 | % | 07/05 | % |
| Profitability % | 8.4 | 8.06 | | -2.01 | 501 | 4.6 | -144 |
| Added value rate | 66.58 | 66.92 | | 66.37 | 1 | 67.37 | -1 |
| Financial soundness | 33 | 39 | | 47 | -17 | 48 | -2 |
| Financial independence | 80.42 | 56.35 | | 40.18 | 40 | 41.66 | -4 |
| Dbt % | 4.29 | 18.67 | | 31.08 | -40 | 31.03 | 0 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 5

M SCHADITZKI JEAN MARIE (25%)
MME SCHADITZKI LILIANE (25%)
M SCHADITZKI CHRISTOPHE (25%)
MLLE SCHADITZKI ANNE (12.6%)
M SCHADITZKI MARC (12.4%)

Pâtisserie Sipp SARL

45 Route de Bischwiller
67800 BISCHHEIM

Telephone : 03 88 33 20 83
E-mail : francois.sipp@orange.fr
Type : Main office
ID number : 5046595
Update : 16/04/2010

General information

SIREN-SIRET : 499143337 00016
Legal form : S.A.R.L.
Year established : 2006
Capital : 8.000 (EUR)
NAF 2003 : 158D (Pâtisserie)
NAF 2008 : 1071D (Pâtisserie)
Type of activity : Manufacturer
Financial links : Not communicated

Key figures

Number of employees : 10 persons
Employees (address) : 10 persons
Turnover (2009) : 528.000 (EUR)

Managers and executives

- Mr François Sipp : Manager

Activities**Description of activity :**

ACTIVITES
Pâtisserie - Chocolaterie - Glacier - Salon de thé

Main products and services :

| | |
|-------------|--|
| 20 | Food and tobacco |
| 20 561 | Bread, cakes and pastry (cont'd) |
| P 20 561 07 | Croissants |
| P 20 561 09 | Éclairs |
| P 20 561 15 | Pastries, puff |
| P 20 561 19 | Teacakes |
| P 20 561 26 | Pies, fruit |
| P 20 561 28 | Tarts |
| P 20 561 34 | Pastries and cakes, fresh |
| P 20 561 50 | Bread or flour confectionery products, unwrapped |
| P 20 561 52 | Bakery specialities, French |
| 20 740 | Cocoa and chocolate products |
| P 20 740 16 | Chocolate bars |
| P 20 740 22 | Chocolate, plain |
| P 20 740 23 | Chocolate, milk |
| P 20 740 24 | Chocolate, white |
| P 20 740 29 | Chocolate, filled |
| P 20 740 34 | Chocolate containing nougat |
| P 20 740 37 | Chocolate, liqueur filled |

P 20 740 39 Chocolates, handmade
P 20 740 41 Chocolate pralines

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | | | | |
|------------------|-------|-------|---|--|--|--|--|
| Number of months | 12 | 12 | | | | | |

| Results summary | 12/09 | 12/08 | % | | | | |
|---------------------------|-------|-------|------|--|--|--|--|
| Turnover | 528 | 781 | -32 | | | | |
| Export turnover | 0 | 0 | | | | | |
| Salaries and expenses | 273 | 431 | -37 | | | | |
| Added Value | 349 | 521 | -33 | | | | |
| Gross operational surplus | 70 | 60 | 17 | | | | |
| Operational result | 74 | 51 | 45 | | | | |
| Financial result | -5 | 2 | -350 | | | | |
| Exceptional result | 1 | 0 | | | | | |
| Net result | 60 | 56 | 7 | | | | |
| Self financing capacity | 56 | 65 | -14 | | | | |

| Balance Sheet summary | 12/09 | 12/08 | % | | | | |
|-----------------------|-------|-------|-----|--|--|--|--|
| Net fixed assets | 358 | 363 | -1 | | | | |
| Net current assets | 156 | 188 | -17 | | | | |
| Equity capital | 123 | 64 | 92 | | | | |
| Long term debts | 311 | 398 | -22 | | | | |
| Short term debts | 81 | 88 | -8 | | | | |
| Annual investments | 2 | 0 | | | | | |

| Liquid Assets | 12/09 | 12/08 | % | | | | |
|---------------------------|-------|-------|-----|--|--|--|--|
| Net working capital | -230 | -283 | 19 | | | | |
| Working capital requireme | -367 | -449 | 18 | | | | |
| Overall work. Cap. Requir | -250 | -207 | -21 | | | | |
| Liquid assets | 137 | 166 | -17 | | | | |

| Main indicators | 12/09 | 12/08 | % | | | | |
|------------------------|-------|-------|-----|--|--|--|--|
| Profitability % | 11.4 | 7.21 | 58 | | | | |
| Added value rate | 66.09 | 66.75 | -1 | | | | |
| Financial soundness | 81 | 88 | -8 | | | | |
| Financial independence | 23.82 | 11.68 | 104 | | | | |
| Dbt % | 69.31 | 84.58 | -18 | | | | |
| Export turnover % | 0 | 0 | | | | | |

Pâtisserie St Nicolas

15 Rue Saint Nicolas
67000 STRASBOURG

Telephone : 03 88 36 13 04
 Fax : 03 88 36 13 04
 E-mail : patisserie.saint.nicolas@wanadoo.fr
 Type : Main office
 ID number : 0077167
 Update : 16/04/2010

General information

SIREN-SIRET : 379438542 00019
 Legal form : S.A.R.L.
 Year established : 1990
 Capital : 30.000 (EUR)
 Internet site : <http://www.patisserie-saint-nicolas.com>
 NAF 2003 : 158D (Pâtisserie)
 NAF 2008 : 1071D (Pâtisserie)
 Type of activity : Manufacturer, Distributor, Services
 Financial links: Not communicated

Key figures

Number of employees : 9 persons
 Employees (address) : 9 persons
 Turnover (2009) : 474.000 (EUR)

Managers and executives

- Mr Bruno Eberle : Manager, Quality Responsible , Purchasing Manager , Manufacturing Responsible , Recruitment Responsible
 - Mrs Marie-Christine Eberle : Shop Responsible

Activities**Description of activity :**

ACTIVITES
 Pâtisserie traditionnel. Glacier Petite restauration Salon de thé. Traiteur Chocolats

Main products and services :

| | | |
|------|--------|--|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 07 | Croissants |
| P 20 | 561 08 | Rumbabas |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 10 | Doughnuts |
| P 20 | 561 15 | Pastries, puff |
| P 20 | 561 17 | Waffles |
| P 20 | 561 18 | Buns |
| P 20 | 561 19 | Teacakes |
| P 20 | 561 21 | Quiches |
| P 20 | 561 26 | Pies, fruit |
| P 20 | 561 28 | Tarts |
| P 20 | 561 31 | Pizzas |
| P 20 | 561 34 | Pastries and cakes, fresh |
| P 20 | 561 50 | Bread or flour confectionery products, unwrapped |

| | |
|-------------|--|
| P 20 561 52 | Bakery specialities, French |
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 380 | Dairy products (trade) |
| D 62 380 08 | Ice cream (trade) |

Other products and services :

| | |
|-------------|---|
| 20 | Food and tobacco |
| 20 740 | Cocoa and chocolate products |
| P 20 740 39 | Chocolates, handmade |
| 69 | Hospitality and tourism, hotels, motels, catering services. Conference centres. |
| 69 700 | Catering services |
| P 69 700 16 | Catering contractors with own reception or catering facilities |

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|-----|
| Turnover | 474 | 452 | 5 | 444 | 2 | 468 | -5 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 264 | 225 | 17 | 208 | 8 | 235 | -11 |
| Added Value | 268 | 239 | 12 | 254 | -6 | 289 | -12 |
| Gross operational surplus | -3 | 21 | -114 | 47 | -55 | 45 | 4 |
| Operational result | -3 | 22 | -114 | 41 | -46 | 67 | -39 |
| Financial result | 2 | 0 | | 0 | | -1 | 100 |
| Exceptional result | 0 | 5 | -100 | 2 | 150 | 6 | -67 |
| Net result | 9 | 31 | -71 | 43 | -28 | 61 | -30 |
| Self financing capacity | 10 | 30 | -67 | 50 | -40 | 41 | 22 |

| Balance Sheet summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|-----------------------|-------|-------|------|-------|-----|-------|-----|
| Net fixed assets | 162 | 167 | -3 | 172 | -3 | 173 | -1 |
| Net current assets | 153 | 143 | 7 | 146 | -2 | 139 | 5 |
| Equity capital | 264 | 255 | 4 | 233 | 9 | 191 | 22 |
| Long term debts | 0 | 6 | -100 | 3 | 100 | 7 | -57 |
| Short term debts | 51 | 48 | 6 | 82 | -41 | 114 | -28 |
| Annual investments | 1 | 1 | 0 | 8 | -88 | 8 | 0 |

| Liquid Assets | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|-----|-------|----|-------|-----|
| Net working capital | 102 | 88 | 16 | 61 | 44 | 23 | 165 |
| Working capital requireme | 23 | -6 | 483 | -36 | 83 | -78 | 54 |
| Overall work. Cap. Requir | 18 | -5 | 460 | -29 | 83 | -60 | 52 |
| Liquid assets | 79 | 94 | -16 | 96 | -2 | 101 | -5 |

| Main indicators | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 1.87 | 6.52 | -71 | 9.46 | -31 | 12.7 | -26 |
| Added value rate | 56.43 | 52.78 | 7 | 57.16 | -8 | 61.66 | -7 |
| Financial soundness | 51 | 48 | 6 | 82 | -41 | 114 | -28 |
| Financial independence | 83.79 | 82.3 | 2 | 73.28 | 12 | 61.17 | 20 |
| Dbt % | 0.02 | 1.14 | -98 | 0.51 | 124 | 1.4 | -64 |
| Export turnover % | 0 | 0 | | | | | |

Pâtisseries Gourmandes

ZI Kervoasdoué
29270 CARHAIX PLOUGUER

Telephone : 02 98 99 11 44
Fax : 02 98 99 13 13
Type : Establishment
ID number : 0869392
Update : 30/06/2010

General information

Additional type : Plant
SIREN-SIRET : 302476106 00075
Year established : 2000
Internet site : <http://www.kercadelac.com>
NAF 2003 : 158F (Biscotterie, biscuiterie, pâtisserie de conservation)
NAF 2008 : 1072Z (Fabrication de biscuits, biscottes et pâtisseries de conservation)
Type of activity : Manufacturer
Financial links: Not communicated

Key figures

Employees (address) : 14 persons

Managers and executives

- Mr Jean-Pierre le Boudec : Plant Manager

Activities

Description of activity :

Activités
Pâtisserie industrielle, biscuiterie et viennoiserie

Main products and services :

| | | |
|------|--------|---|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 29 | Cakes, filled |
| P 20 | 560 37 | Cakes, slab |
| P 20 | 560 38 | Cakes, madeleines |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 22 | Pancakes |
| P 20 | 561 35 | Bakery products, industrial |
| 20 | 580 | Biscuits, crackers, crisps and savoury snacks |
| P 20 | 580 01 | Biscuits, sweet |
| P 20 | 580 12 | Biscuits, butter |
| P 20 | 580 38 | Biscuits, filled |
| P 20 | 580 40 | Biscuits, assorted |
| P 20 | 580 43 | Biscuit specialities |
| P 20 | 580 44 | Biscuits in tins |
| P 20 | 580 45 | Biscuits in packets |

Other establishments

22 - LOUDEAC (Administrative and Financial Mai)

Pâtisseries Gourmandes

ZI du Kersuguet
22600 LOUDEAC

Telephone : 02 96 66 17 17
 Fax : 02 96 28 60 74
 E-mail : accueilpgsa@roullier.com
 Type : Main office
 ID number : 8166858
 Update : 30/06/2010

General information

SIREN-SIRET : 302476106 00034
 Legal form : Sté par Action Simplifiée
 Year established : 1976
 Capital : 1.249.024 (EUR)
 Internet site : <http://www.kercadelac.com>
 NAF 2003 : 158F (Biscotterie, biscuiterie, pâtisserie de conservation)
 NAF 2008 : 1072Z (Fabrication de biscuits, biscottes et pâtisseries de conservation)
 Type of activity : Manufacturer
 Import-Export : Export
 Export countries : Belgium, Spain, United Kingdom
 Export zones : Western Europe
 Financial links : Shareholders

Key figures

Number of employees : 380 persons
 Employees (address) : 150 persons

Managers and executives

- Mr Michaël le Jossec : President
- Mr Jean-Yves Marquer : Administrative and Financial Manager
- Mr Philippe Becan : Commercial Manager
- Mr Vincent Marie : Purchasing Manager
- Mr Thierry Perron : Human Resources Manager
- Mr Xavier Alain : Data Processing Manager
- Mr Jean-Pierre le Boudec : Plant Manager
- Mrs Myriam Betus : Export Responsible
- Mrs Florence Liegeois : Quality Responsible

Activities

Description of activity :

Activités
 Pâtisserie industrielle, biscuiterie et viennoiserie

Main products and services :

| | | | |
|---|----|-----------|---|
| | 20 | | Food and tobacco |
| E | 20 | 561 | Bread, cakes and pastry (cont'd) |
| | P | 20 561 22 | Pancakes |
| | P | 20 561 35 | Bakery products, industrial |
| E | 20 | 580 | Biscuits, crackers, crisps and savoury snacks |
| | P | 20 580 01 | Biscuits, sweet |
| | P | 20 580 12 | Biscuits, butter |

| | | | | | |
|---|---|----|-----|----|-------------------------|
| | P | 20 | 580 | 38 | Biscuits, filled |
| | P | 20 | 580 | 40 | Biscuits, assorted |
| | P | 20 | 580 | 43 | Biscuit specialities |
| | P | 20 | 580 | 44 | Biscuits in tins |
| | P | 20 | 580 | 45 | Biscuits in packets |
| E | | 20 | 560 | | Bread, cakes and pastry |
| | P | 20 | 560 | 29 | Cakes, filled |
| | P | 20 | 560 | 37 | Cakes, slab |
| | P | 20 | 560 | 38 | Cakes, madeleines |

Trade names and foreign representatives

AER (Distributed, manufactured, exported) : Pâtisserie industrielle
 BRETAGNE BISCUITS (Distributed, manufactured, exported) : Pâtisserie industrielle
 CREPERIE DU PAYS DE POURLETH (Distributed, manufactured, exported) : Pâtisserie industrielle
 KER - CADELAC (Distributed, manufactured, exported) : Pâtisserie industrielle
 KERPONT (Distributed, manufactured, exported) : Pâtisserie industrielle

Other establishments

Number of establishments : from 1 to 5
 22 - LOUDEAC
 29 - TOURCH (Plant)
 29 - CARHAIX PLOUGUER (Plant)
 56 - ST TUGDUAL (Plant)

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/03 | 12/02 | % | 12/01 | % | 12/00 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/03 | 12/02 | % | 12/01 | % | 12/00 | % |
|---------------------------|-------|-------|------|-------|------|-------|-----|
| Turnover | 74696 | 71045 | 5 | 69497 | 2 | 59209 | 17 |
| Export turnover | 0 | 2782 | -100 | 2581 | 8 | 2086 | 24 |
| Salaries and expenses | 11141 | 10942 | 2 | 9826 | 11 | 8758 | 12 |
| Added Value | 15789 | 16343 | -3 | 15373 | 6 | 13125 | 17 |
| Gross operational surplus | 3551 | 3935 | -10 | 4127 | -5 | 3084 | 34 |
| Operational result | 1717 | 2248 | -24 | 2458 | -9 | 2401 | 2 |
| Financial result | -243 | -205 | -19 | -114 | -80 | -115 | 1 |
| Exceptional result | -1331 | -216 | -516 | 46 | -570 | 213 | -78 |
| Net result | 78 | 1041 | -93 | 1322 | -21 | 1323 | -0 |
| Self financing capacity | 3121 | 2816 | 11 | 3056 | -8 | 1724 | 77 |

| Balance Sheet summary | 12/03 | 12/02 | % | 12/01 | % | 12/00 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 5420 | 6485 | -16 | 7228 | -10 | 6841 | 6 |
| Net current assets | 20254 | 18571 | 9 | 18339 | 1 | 17886 | 3 |
| Equity capital | 9260 | 8900 | 4 | 8982 | -1 | 8520 | 5 |
| Long term debts | 578 | 317 | 82 | 583 | -46 | 861 | -32 |
| Short term debts | 15836 | 15839 | -0 | 15999 | -1 | 15346 | 4 |
| Annual investments | 1130 | 1292 | -13 | 2157 | -40 | 2040 | 6 |

| Liquid Assets | 12/03 | 12/02 | % | 12/01 | % | 12/00 | % |
|---------------------------|-------|-------|-----|-------|------|-------|------|
| Net working capital | 4227 | 2526 | 67 | 2140 | 18 | 2341 | -9 |
| Working capital requireme | 2728 | 2749 | -1 | 1462 | 88 | 2413 | -39 |
| Overall work. Cap. Requir | 13 | 14 | -7 | 8 | 75 | 15 | -47 |
| Liquid assets | 1500 | -223 | 773 | 677 | -133 | -72 | 1040 |

| Main indicators | 12/03 | 12/02 | % | 12/01 | % | 12/00 | % |
|-----------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 0.1 | 1.46 | -93 | 1.9 | -23 | 2.23 | -15 |

| | | | | | | | |
|------------------------|-------|-------|----|-------|-----|-------|-----|
| Added value rate | 21.14 | 23 | -8 | 22.12 | 4 | 22.17 | -0 |
| Financial soundness | 15836 | 15839 | -0 | 15999 | -1 | 15346 | 4 |
| Financial independence | 36.07 | 35.52 | 2 | 35.13 | 1 | 34.46 | 2 |
| Dbt % | 2.62 | 1.41 | 86 | 2.56 | -45 | 3.95 | -35 |
| Export turnover % | 0 | 3.92 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
INTERALIMENT (100%)

Pâtisseries Gourmandes

ZA Restou
29140 TOURCH

Telephone : 02 98 59 12 88
 Fax : 02 98 59 33 48
 E-mail : atourch@roullier.com
 Type : Establishment
 ID number : 8542184
 Update : 30/06/2010

General information

Additional type : Plant
 SIREN-SIRET : 302476106 00083
 Year established : 1998
 Internet site : <http://www.kercadelac.com>
 NAF 2003 : 158F (Biscotterie, biscuiterie, pâtisserie de conservation)
 NAF 2008 : 1072Z (Fabrication de biscuits, biscottes et pâtisseries de conservation)
 Type of activity : Manufacturer
 Financial links: Not communicated

Key figures

Employees (address) : 120 persons

Managers and executives

- Mr Sébastien le Rendu : Plant Manager

Activities

Description of activity :

ACTIVITES
 Fabrication de gâteaux Bretons. Petites spécialités.

Main products and services :

| | | |
|------|--------|---|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 22 | Pancakes |
| P 20 | 561 35 | Bakery products, industrial |
| 20 | 580 | Biscuits, crackers, crisps and savoury snacks |
| P 20 | 580 01 | Biscuits, sweet |
| P 20 | 580 12 | Biscuits, butter |
| P 20 | 580 38 | Biscuits, filled |
| P 20 | 580 40 | Biscuits, assorted |
| P 20 | 580 43 | Biscuit specialities |
| P 20 | 580 44 | Biscuits in tins |
| P 20 | 580 45 | Biscuits in packets |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 29 | Cakes, filled |
| P 20 | 560 37 | Cakes, slab |
| P 20 | 560 38 | Cakes, madeleines |

Other establishments

22 - LOUDEAC (Administrative and Financial Mai)

Pâtisseries Gourmandes

56540 ST TUGDUAL

Telephone : 02 97 39 41 09
 Fax : 02 97 39 44 08
 Type : Establishment
 ID number : 8542744
 Update : 30/06/2010

General information

Additional type : Plant
 SIREN-SIRET : 302476106 00067
 Year established : 1976
 Internet site : <http://www.kercadelac.fr>
 NAF 2003 : 158F (Biscotterie, biscuiterie, pâtisserie de conservation)
 NAF 2008 : 1072Z (Fabrication de biscuits, biscottes et pâtisseries de conservation)
 Type of activity : Manufacturer
 Financial links: Not communicated

Key figures

Employees (address) : 90 persons

Managers and executives

- Mr Bruno Thomas : Plant Manager

Activities**Description of activity :**

Activités
 Pâtisserie industrielle, biscuiterie et viennoiserie

Main products and services :

| | | |
|------|--------|---|
| 20 | | Food and tobacco |
| 20 | 580 | Biscuits, crackers, crisps and savoury snacks |
| P 20 | 580 01 | Biscuits, sweet |
| P 20 | 580 12 | Biscuits, butter |
| P 20 | 580 38 | Biscuits, filled |
| P 20 | 580 40 | Biscuits, assorted |
| P 20 | 580 43 | Biscuit specialities |
| P 20 | 580 44 | Biscuits in tins |
| P 20 | 580 45 | Biscuits in packets |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 22 | Pancakes |
| P 20 | 561 35 | Bakery products, industrial |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 29 | Cakes, filled |
| P 20 | 560 37 | Cakes, slab |
| P 20 | 560 38 | Cakes, madeleines |

Other establishments

22 - LOUDEAC (Administrative and Financial Mai)

Pâtisseries Gourmandes

36 Rue du Bourgeon
22600 LOUDEAC

Telephone : 02 96 66 17 17
Fax : 02 96 28 60 74
Type : Establishment
ID number : 8601940
Update : 30/06/2010

General information

SIREN-SIRET : 302476106 00109
Postal address : BP 217
22602 LOUDEAC CEDEX
Internet site : <http://www.kercadelac.com>
Type of activity : Manufacturer
Financial links: Not communicated

Key figures

Employees (address) : from 50 to 99 persons

Managers and executives

- Mr Jean-Pierre le Boudec : Plant Manager

Activities

Description of activity :

ACTIVITES
Pâtisserie industrielle, biscuiterie et viennoiserie

Main products and services :

| | | |
|------|--------|---|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 22 | Pancakes |
| P 20 | 561 35 | Bakery products, industrial |
| 20 | 580 | Biscuits, crackers, crisps and savoury snacks |
| P 20 | 580 01 | Biscuits, sweet |
| P 20 | 580 12 | Biscuits, butter |
| P 20 | 580 38 | Biscuits, filled |
| P 20 | 580 40 | Biscuits, assorted |
| P 20 | 580 43 | Biscuit specialities |
| P 20 | 580 44 | Biscuits in tins |
| P 20 | 580 45 | Biscuits in packets |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 29 | Cakes, filled |
| P 20 | 560 37 | Cakes, slab |
| P 20 | 560 38 | Cakes, madeleines |

Other establishments

22 - LOUDEAC (Administrative and Financial Mai)

Patrelle

Zone Artisanale

Chemin de Trousseau ville
14510 HOULGATE

Telephone : 02 31 28 18 00
Fax : 02 31 28 18 08
E-mail : patrelle@patrelle.fr
Type : Main office
ID number : 1956426
Update : 21/01/2011

General information

Additional type : Plant
SIREN-SIRET : 384726600 00024
Legal form : Sté par Action Simplifiée
Year established : 1852
Capital : 410.955 (EUR)
Postal address : BP 50021
14168 HOULGATE CEDEX
Internet site : <http://www.patrelle.com>
NAF 2003 : 158K (Chocolaterie, confiserie)
NAF 2008 : 1082Z (Fabrication de cacao, chocolat et de produits de confiserie)
Type of activity : Manufacturer
Import-Export : Export
Export countries : Germany, Spain, United Kingdom, Italy, Poland, Romania, Yugoslavia
Export zones : Central-Eastern Europe, Western Europe
Financial links: Shareholders

Key figures

Number of employees : 55 persons
Employees (address) : 55 persons
Turnover (2009) : 10.460.000 (EUR)
Export turnover (2009) : 399.112 (EUR)

Managers and executives

- Mr Laurent Patrelle : Managing Director, Quality Responsible , Production Manager , Commercial Manager
- Mr Bruno Dianez : Logistics Manager, Purchasing Responsible
- Mrs France Patrelle : Financial Responsible
- Mr Yvan Milutinov : Export Responsible, Commercial
- Mrs Laurence Aumont : Personnel Responsible
- Mrs Stéphanie Touraine : Commercial Assistant
- Mrs Pascale Verraux : Assistant Logistique

Activities

Description of activity :

ACTIVITES

Fabrication de bonbons et d'arômes naturels alimentaires. . Gamme : - Grande distribution. - Grossiste. - Vrac. - Colis poudre. - Saisonnier. - Évènement. - Licence Babar.

Main products and services :

| | | |
|---|--------|---------------------|
| | 20 | Food and tobacco |
| E | 20 640 | Sugar confectionery |

P 20 640 26 Sweets, boiled
P 20 640 27 Toffees and caramels

Other products and services :

20 Food and tobacco
E 20 890 Natural and chemically derived additives for food and beverages. Yeast
P 20 890 43 Food flavourings, natural

Trade names and foreign representatives

BABAR (Manufactured, exported) : confiserie

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|-----|
| Turnover | 10460 | 11907 | -12 | 12787 | -7 | 12211 | 5 |
| Export turnover | 786 | 1115 | -30 | 1426 | -22 | 1323 | 8 |
| Salaries and expenses | 1692 | 1768 | -4 | 1891 | -7 | 1931 | -2 |
| Added Value | 2547 | 2950 | -14 | 2967 | -1 | 2789 | 6 |
| Gross operational surplus | 565 | 876 | -36 | 762 | 15 | 535 | 42 |
| Operational result | 325 | 423 | -23 | 344 | 23 | 187 | 84 |
| Financial result | -147 | -210 | 30 | -205 | -2 | -185 | -11 |
| Exceptional result | -52 | -22 | -136 | 11 | -300 | -4 | 375 |
| Net result | 67 | 89 | -25 | 98 | -9 | -66 | 248 |
| Self financing capacity | 299 | 510 | -41 | 451 | 13 | 260 | 73 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 2280 | 2344 | -3 | 2487 | -6 | 2415 | 3 |
| Net current assets | 2719 | 3480 | -22 | 3431 | 1 | 3128 | 10 |
| Equity capital | 1404 | 1382 | 2 | 1322 | 5 | 1225 | 8 |
| Long term debts | 1504 | 1594 | -6 | 892 | 79 | 795 | 12 |
| Short term debts | 2092 | 2849 | -27 | 3704 | -23 | 3522 | 5 |
| Annual investments | 270 | -76 | 455 | 327 | -123 | 431 | -24 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-------|-------|-----|-------|-----|
| Net working capital | 453 | 433 | 5 | -305 | 242 | -442 | 31 |
| Working capital requireme | 905 | 386 | 134 | 144 | 168 | 437 | -67 |
| Overall work. Cap. Requir | 31 | 12 | 158 | 4 | 200 | 13 | -69 |
| Liquid assets | -453 | 47 | -1064 | -449 | 110 | -879 | 49 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 0.64 | 0.75 | -15 | 0.76 | -1 | -0.54 | 241 |
| Added value rate | 24.35 | 24.77 | -2 | 23.21 | 7 | 22.84 | 2 |
| Financial soundness | 2092 | 2849 | -27 | 3704 | -23 | 3522 | 5 |
| Financial independence | 28.09 | 23.72 | 18 | 22.34 | 6 | 22.1 | 1 |
| Dbt % | 31.44 | 35.3 | -11 | 24.12 | 46 | 24.47 | -1 |
| Export turnover % | 7.51 | 9.36 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
FINANCIERE PATRELLE (95.62%)

Paul Heumann S.A.
 42 Rue de Lobsann
 67250 SOULTZ SOUS FORETS

Telephone : 03 88 80 40 61
 Fax : 03 88 80 69 29
 E-mail : info@paulheumann.com
 Type : Main office
 ID number : 1947228
 Update : 15/03/2010

General information

Additional type : Plant
 SIREN-SIRET : 718501935 00024
 Legal form : S.A. à Directoire
 Year established : 1907
 Capital : 280.000 (EUR)
 Postal address : BP 5
 67250 SOULTZ SOUS FORETS
 Internet site : <http://www.paulheumann.com>
 NAF 2003 : 158F (Biscotterie, biscuiterie, pâtisserie de conservation)
 NAF 2008 : 1072Z (Fabrication de biscuits, biscottes et pâtisseries de conservation)
 Type of activity : Manufacturer
 Import-Export : Export
 Export countries : Australia, Germany, Italy, United States
 Export zones : Asia - Pacific, Africa, Western Europe, North America
 Bank : Banque Populaire
 CIAL
 Financial links: Shareholders

Key figures

Number of employees : 20 persons
 Employees (address) : 20 persons
 Turnover (2009) : 2.703.000 (EUR)
 Export turnover (2009) : 1.792.693 (EUR)

Managers and executives

- Mr Guy Heumann : President of the Board of Trustees, Export Manager
- Mrs Simone Heumann : President of the Directoire, Administrative and Financial Manager
- Mrs Isabelle Heumann-Buchert : Managing Director, Manager Woman , Commercial Manager
- Mr Christian Buchert : Technical Manager
- Mr Joseph Truntzer : Technical Responsible
- Mrs Nathalie Cuny : Purchasing Responsible

Activities

Description of activity :

ACTIVITES
 Fabrication de pains azymes et pains spéciaux(type crackers).

Main products and services :

| | | | |
|---|----|--------|-------------------------|
| | 20 | | Food and tobacco |
| E | 20 | 560 | Bread, cakes and pastry |
| P | 20 | 560 09 | Bread, unleavened |

E 20 600 Health and diet products
 P 20 600 35 Biscuits, dietetic

Trade names and foreign representatives

CROUSTIA (Manufactured, exported) : Pains spéciaux
 LADOREE (Manufactured, exported) : Pains spéciaux
 LES SPECIALITES PAUL HEUMANN (Manufactured, exported) : Pains spéciaux

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|-----|
| Turnover | 2703 | 2677 | 1 | 2878 | -7 | 2517 | 14 |
| Export turnover | 1833 | 1793 | 2 | 1959 | -8 | 1790 | 9 |
| Salaries and expenses | 1233 | 1175 | 5 | 1182 | -1 | 1189 | -1 |
| Added Value | 1499 | 1415 | 6 | 1631 | -13 | 1443 | 13 |
| Gross operational surplus | 171 | 151 | 13 | 392 | -61 | 182 | 115 |
| Operational result | 115 | 25 | 360 | 292 | -91 | 245 | 19 |
| Financial result | -21 | -17 | -24 | -7 | -143 | -4 | -75 |
| Exceptional result | -13 | 42 | -131 | -22 | 291 | -37 | 41 |
| Net result | 46 | 24 | 92 | 180 | -87 | 132 | 36 |
| Self financing capacity | 107 | 122 | -12 | 282 | -57 | 92 | 207 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 496 | 519 | -4 | 552 | -6 | 415 | 33 |
| Net current assets | 869 | 951 | -9 | 1147 | -17 | 982 | 17 |
| Equity capital | 678 | 712 | -5 | 820 | -13 | 747 | 10 |
| Long term debts | 211 | 303 | -30 | 296 | 2 | 136 | 118 |
| Short term debts | 476 | 455 | 5 | 583 | -22 | 515 | 13 |
| Annual investments | 0 | -16 | 100 | 267 | -106 | 217 | 23 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | 336 | 443 | -24 | 552 | -20 | 457 | 21 |
| Working capital requireme | 154 | 183 | -16 | 138 | 33 | 131 | 5 |
| Overall work. Cap. Requir | 21 | 25 | -16 | 17 | 47 | 19 | -11 |
| Liquid assets | 182 | 260 | -30 | 414 | -37 | 326 | 27 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 1.71 | 0.89 | 92 | 6.24 | -86 | 5.22 | 20 |
| Added value rate | 55.48 | 52.87 | 5 | 56.67 | -7 | 57.33 | -1 |
| Financial soundness | 476 | 455 | 5 | 583 | -22 | 515 | 13 |
| Financial independence | 49.64 | 48.44 | 2 | 48.25 | 0 | 53.44 | -10 |
| Dbt % | 12.91 | 17.66 | -27 | 16.19 | 9 | 9.15 | 77 |
| Export turnover % | 67.81 | 66.98 | | | | | |

Affiliations

Shareholder(s) : Number of shareholders: 1
 FAMILLE HEUMANN (51%)

Paulic

56920 ST GERAND

Telephone : 02 97 51 40 03
 Fax : 02 97 51 44 46
 E-mail : contact@paulic.minotiers.com
 Type : Main office
 ID number : 1084969
 Update : 02/04/2010

General information

Additional type : Plant
 SIREN-SIRET : 311263685 00019
 Legal form : S.A. à Directoire
 Year established : 1957
 Capital : 555.000 (EUR)
 Internet site : http://www.paulic-minotiers.com
 NAF 2003 : 156A (Meunerie)
 NAF 2008 : 1061A (Meunerie)
 Type of activity : Manufacturer
 Bank : Crédit Agricole
 Banque de Bretagne
 Crédit Industriel de l'Ouest
 Financial links: Shareholders

Key figures

Number of employees : 21 persons
 Employees (address) : 21 persons
 Turnover (2009) : 4.912.000 (EUR)

Managers and executives

- Mr Jean Paulic : President of the Board of Trustees
- Mr Christophe Crussaire : Managing Director, Purchasing Manager , Human Resources Manager
- Mr Didier le Masle : Production Manager, Head of Manufacturing , Commercial Manager
- Mr Jacques Pessot : Production Manager, Commercial Manager , Head of Manufacturing
- Mrs Catherine Daniel-Faïsse : Responsable laboratoire
- Mrs Béatrice Jérôme : Accountant

Activities

Description of activity :

ACTIVITES
 Meunerie.

Main products and services :

| | |
|-------------|--------------------------------------|
| 20 | Food and tobacco |
| 20 500 | Flour and flakes, cereal |
| P 20 500 02 | Flour, rye |
| P 20 500 10 | Flour, soft wheat |
| P 20 500 13 | Flour, buckwheat |
| P 20 500 18 | Flour, triticale |
| P 20 500 31 | Flour, bakers' |
| P 20 500 32 | Flour for pastry, cakes and biscuits |
| P 20 500 37 | Bran, shorts and grits |

| | |
|-------------|------------------------------------|
| P 20 500 38 | Bran, shorts and grits, wheat |
| P 20 500 39 | Bran, shorts and grits, corn/maize |
| P 20 500 40 | Bran, shorts and grits, rye |
| P 20 500 41 | Bran, oat |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/05 | N.S |
|------------------|-------|-------|---|-------|---|-------|-----|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/05 | N.S |
|---------------------------|-------|-------|------|-------|-----|-------|-----|
| Turnover | 4912 | 5310 | -7 | 4457 | 19 | 3687 | |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 706 | 721 | -2 | 758 | -5 | 697 | |
| Added Value | 1439 | 1106 | 30 | 1206 | -8 | 1115 | |
| Gross operational surplus | 443 | 133 | 233 | 133 | 0 | 44 | |
| Operational result | 205 | -35 | 686 | -25 | -40 | 56 | |
| Financial result | -68 | -123 | 45 | -102 | -21 | -67 | |
| Exceptional result | -60 | 171 | -135 | 148 | 16 | -33 | |
| Net result | 52 | 92 | -43 | 0 | | -104 | |
| Self financing capacity | 260 | 121 | 115 | 143 | -15 | -47 | |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/05 | N.S |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 2039 | 2236 | -9 | 2228 | 0 | 1507 | |
| Net current assets | 1011 | 1176 | -14 | 825 | 43 | 741 | |
| Equity capital | 652 | 600 | 9 | 508 | 18 | 312 | |
| Long term debts | 1663 | 1942 | -14 | 1747 | 11 | 1431 | |
| Short term debts | 734 | 870 | -16 | 798 | 9 | 505 | |
| Annual investments | 42 | 226 | -81 | 462 | -51 | 137 | |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/05 | N.S |
|---------------------------|-------|-------|----|-------|------|-------|-----|
| Net working capital | -532 | -572 | 7 | -581 | 2 | -623 | |
| Working capital requireme | -540 | -572 | 6 | -584 | 2 | -624 | |
| Overall work. Cap. Requir | -40 | -39 | -3 | -47 | 17 | -61 | |
| Liquid assets | 9 | 0 | | 3 | -100 | 0 | |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/05 | N.S |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 1.05 | 1.74 | -40 | | | -2.83 | |
| Added value rate | 29.29 | 20.83 | 41 | 27.06 | -23 | 30.23 | |
| Financial soundness | 734 | 870 | -16 | 798 | 9 | 505 | |
| Financial independence | 21.39 | 17.6 | 22 | 16.64 | 6 | 13.88 | |
| Dbt % | 34.64 | 40.52 | -15 | 40.62 | -0 | 40.36 | |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
M PAULIC JEAN (51%)

PBS

Pains Brioches Sicard

P. Atlantique Zone des tilleuls
Avenue des tilleuls
85210 STE HERMINE

Telephone : 02 51 97 91 00
Fax : 02 51 97 91 01
E-mail : contact@roger-sicard.fr
Type : Main office
ID number : 0087029
Update : 09/06/2010

General information

SIREN-SIRET : 313053571 00060
Legal form : SA Conseil Administration
Year established : 1978
Capital : 1.020.000 (EUR)
E-mail : info@roger-sicard.fr
Internet site : http://www.roger-sicard.fr
NAF 2003 : 158F (Biscotterie, biscuiterie, pâtisserie de conservation)
NAF 2008 : 1072Z (Fabrication de biscuits, biscottes et pâtisseries de conservation)
Type of activity : Manufacturer
Financial links: Shareholders

Key figures

Number of employees : 130 persons
Employees (address) : 70 persons
Turnover (2009) : 20.070.000 (EUR)

Managers and executives

- Mr Roger Brocherioux : Chairman of the Board of Directors, Managing Director
- Mr Frédéric Magis : Plant Manager, Sales Director
- Mrs Carole Gilbert : Management Assistant
- Mrs Sophie Donnard : Quality Responsible

Activities

Description of activity :

ACTIVITES
Fabrication et vente de viennoiseries et produits briochés (pains, brioches...)

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 03 | Bread, white |
| P 20 | 560 04 | Bread, brown (wholemeal) |
| P 20 | 560 14 | Bread, tin loaf |
| P 20 | 560 15 | Bread, sliced |
| P 20 | 560 16 | Bread rolls |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 18 | Buns |

P 20 561 35 Bakery products, industrial

Trade names and foreign representatives

ROGER SICARD (Distributed, manufactured) : Brioches
 TRESOR DE VENDEE (Distributed, manufactured) : Brioches

Financial data

The financial data is expressed in thousands of EUR

| Date | 03/07 | 03/03 | N.S | 03/02 | % | 03/01 | % |
|------------------|-------|-------|-----|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 03/07 | 03/03 | N.S | 03/02 | % | 03/01 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Turnover | 17847 | 15637 | | 12905 | 21 | 9271 | 39 |
| Export turnover | 207 | 669 | | 0 | | 0 | |
| Salaries and expenses | 4048 | 3701 | | 3301 | 12 | 2911 | 13 |
| Added Value | 5013 | 5745 | | 4545 | 26 | 3682 | 23 |
| Gross operational surplus | -417 | 1337 | | 607 | 120 | 187 | 225 |
| Operational result | -118 | 1019 | | 295 | 245 | -79 | 473 |
| Financial result | -9 | -51 | | -90 | 43 | -94 | 4 |
| Exceptional result | 36 | 61 | | 78 | -22 | 60 | 30 |
| Net result | -487 | 506 | | 122 | 315 | -256 | 148 |
| Self financing capacity | -761 | 899 | | 498 | 81 | 122 | 308 |

| Balance Sheet summary | 03/07 | 03/03 | N.S | 03/02 | % | 03/01 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 1921 | 2834 | | 3292 | -14 | 3621 | -9 |
| Net current assets | 2849 | 2965 | | 2615 | 13 | 1959 | 33 |
| Equity capital | 1164 | 2118 | | 1661 | 28 | 1587 | 5 |
| Long term debts | 47 | 1440 | | 2032 | -29 | 2379 | -15 |
| Short term debts | 3558 | 2241 | | 2214 | 1 | 1614 | 37 |
| Annual investments | -620 | 0 | | 0 | | 0 | |

| Liquid Assets | 03/07 | 03/03 | N.S | 03/02 | % | 03/01 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | -716 | 338 | | -52 | 750 | -194 | 73 |
| Working capital requireme | -749 | -228 | | -168 | -36 | -227 | 26 |
| Overall work. Cap. Requir | -15 | -5 | | -5 | 0 | -9 | 44 |
| Liquid assets | 33 | 566 | | 116 | 388 | 33 | 252 |

| Main indicators | 03/07 | 03/03 | N.S | 03/02 | % | 03/01 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | -2.73 | 3.24 | | 0.95 | 241 | -2.76 | 134 |
| Added value rate | 28.09 | 36.74 | | 35.22 | 4 | 39.72 | -11 |
| Financial soundness | 3558 | 2241 | | 2214 | 1 | 1614 | 37 |
| Financial independence | 24.4 | 36.53 | | 28.12 | 30 | 28.44 | -1 |
| Dbt % | 0.9 | 20.21 | | 29.72 | -32 | 35.48 | -16 |
| Export turnover % | 1.16 | 4.28 | | | | | |

Affiliations

Shareholder(s) : Number of shareholders: 1
 ETS NEUHAUSER (100%)

PCB Création

7 Rue de Suède
67230 BENFELD

Telephone : 03 88 58 73 33
 Fax : 03 88 58 73 34
 E-mail : compta@pcb-creation.fr
 Type : Main office
 ID number : 0520632
 Update : 26/03/2010

General information

SIREN-SIRET : 480352285 00013
 Legal form : S.A.R.L.
 Year established : 1992
 Capital : 200.000 (EUR)
 Postal address : BP 67
 67230 BENFELD CEDEX
 E-mail : pcb.creation@pcb-creation.fr
 Internet site : <http://www.pcb-creation.fr>
 NAF 2003 : 158K (Chocolaterie, confiserie)
 NAF 2008 : 1082Z (Fabrication de cacao, chocolat et de produits de confiserie)
 Type of activity : Manufacturer
 Import-Export : Export
 Export zones : WorldWide
 Financial links: Shareholders

Key figures

Number of employees : 100 persons
 Employees (address) : 100 persons
 Turnover (2008) : 3.270.000 (EUR)
 Export turnover (2008) : from 2 M to 5 M EUR

Managers and executives

- Mrs Nathalie Bach : Co-Manager
- Mr Pierre Bach : Co-Manager, Human Resources Manager
- Mrs Cathia Calmiro : Logistics Responsible
- Mrs Sonia Leibel : Export Responsible, Commercial Responsible
- Mrs Flavie Wendling : Accountant
- Mr Eric Patary : Accountant
- Mr Arnaud Masson : Inventory Manager
- Mrs Angélique Angélo : Commercial Assistant

Activities**Description of activity :**

ACTIVITES
 Société spécialisée en décors alimentaires en chocolat, nougatine, glaçage, ...

Main products and services :

| | | | |
|---|----|--------|---|
| | 20 | | Food and tobacco |
| E | 20 | 740 | Cocoa and chocolate products |
| P | 20 | 740 38 | Chocolates, assorted |
| P | 20 | 740 52 | Chocolate coins, medallions and novelties |

| | | | | |
|---|----|-----|----|--|
| E | 20 | 640 | | Sugar confectionery |
| P | 20 | 640 | 22 | Sugar confectionery, assorted |
| P | 20 | 640 | 29 | Fudge |
| P | 20 | 640 | 38 | Sugared almonds |
| P | 20 | 640 | 39 | Almond, hazelnut, peanut brittle |
| P | 20 | 640 | 49 | Confectionery creams |
| P | 20 | 640 | 50 | Icing, bakers' and confectioners' |
| P | 20 | 640 | 55 | Sugar confectionery, cake and pastry decorations |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
AGITATION DES SENS (100%)

PCP**Pâtisserie Chocolaterie Pralus**

34 Rue du Général Giraud
42300 ROANNE

Telephone : 04 77 68 99 36
 Fax : 04 77 67 56 34
 E-mail : contact@chocolats-pralus.com
 Type : Main office
 ID number : 0280864
 Update : 15/03/2010

General information

Additional type : Workshop
 SIREN-SIRET : 394627913 00046
 Legal form : Sté par Action Simplifiée
 Year established : 1994
 Capital : 216.000 (EUR)
 Internet site : http://www.chocolats-pralus.com
 NAF 2003 : 158D (Pâtisserie)
 NAF 2008 : 1071D (Pâtisserie)
 Type of activity : Manufacturer
 Import-Export : Export
 Export zones : WorldWide
 Financial links: Shareholders

Key figures

Number of employees : 40 persons
 Employees (address) : 30 persons
 Turnover (2010) : 3.641.000 (EUR)
 Export turnover (2010) : less than 0,5 M EUR

Managers and executives

- Mr Francois Pralus : President, Commercial Manager , Export Manager
- Mr Stephane Grange : Manufacturing Responsible
- Mrs Chantal Pascarellie : Administration Accounting Responsible

Activities**Description of activity :**

ACTIVITES
 Maître chocolatier -

Main products and services :

| | | | |
|---|----|-----------|------------------------------|
| | 20 | | Food and tobacco |
| E | 20 | 740 | Cocoa and chocolate products |
| | P | 20 740 02 | Cocoa beans, roasted |
| | P | 20 740 10 | Cocoa for bakeries |
| | P | 20 740 13 | Chocolate crumb |
| | P | 20 740 16 | Chocolate bars |
| | P | 20 740 29 | Chocolate, filled |
| | P | 20 740 30 | Chocolate containing biscuit |
| | P | 20 740 38 | Chocolates, assorted |

| | |
|-------------|----------------------|
| P 20 740 39 | Chocolates, handmade |
| P 20 740 41 | Chocolate pralines |
| P 20 740 49 | Chocolate, packaged |
| P 20 740 51 | Chocolate, wrapped |
| P 20 740 55 | Chocolate truffles |

Trade names and foreign representatives

PRALULINE (Manufactured, exported) : Brioche aux pralines
 PRALUS (Manufactured, exported) : Chocolats

Financial data

The financial data is expressed in thousands of EUR

| Date | 04/10 | 04/09 | % | 04/08 | % | 04/07 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 04/10 | 04/09 | % | 04/08 | % | 04/07 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Turnover | 3641 | 3182 | 14 | 3041 | 5 | 2917 | 4 |
| Export turnover | 555 | 631 | -12 | 754 | -16 | 690 | 9 |
| Salaries and expenses | 1213 | 1010 | 20 | 916 | 10 | 898 | 2 |
| Added Value | 1690 | 1340 | 26 | 1444 | -7 | 1392 | 4 |
| Gross operational surplus | 377 | 283 | 33 | 451 | -37 | 416 | 8 |
| Operational result | 235 | 200 | 18 | 394 | -49 | 252 | 56 |
| Financial result | -47 | -40 | -18 | -22 | -82 | -31 | 29 |
| Exceptional result | -13 | -25 | 48 | -24 | -4 | -86 | 72 |
| Net result | 123 | 104 | 18 | 236 | -56 | 95 | 148 |
| Self financing capacity | 265 | 160 | 66 | 294 | -46 | 341 | -14 |

| Balance Sheet summary | 04/10 | 04/09 | % | 04/08 | % | 04/07 | % |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 1313 | 1368 | -4 | 806 | 70 | 823 | -2 |
| Net current assets | 949 | 895 | 6 | 802 | 12 | 676 | 19 |
| Equity capital | 616 | 604 | 2 | 585 | 3 | 423 | 38 |
| Long term debts | 896 | 1037 | -14 | 334 | 210 | 559 | -40 |
| Short term debts | 750 | 622 | 21 | 684 | -9 | 512 | 34 |
| Annual investments | 80 | 0 | | 73 | -100 | -20 | 465 |

| Liquid Assets | 04/10 | 04/09 | % | 04/08 | % | 04/07 | % |
|---------------------------|-------|-------|-----|-------|------|-------|-----|
| Net working capital | 175 | 259 | -32 | 92 | 182 | -27 | 441 |
| Working capital requireme | 161 | 244 | -34 | 16 | 1425 | -91 | 118 |
| Overall work. Cap. Requir | 16 | 28 | -43 | 2 | 1300 | -11 | 118 |
| Liquid assets | 14 | 16 | -13 | 77 | -79 | 64 | 20 |

| Main indicators | 04/10 | 04/09 | % | 04/08 | % | 04/07 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 3.38 | 3.26 | 4 | 7.75 | -58 | 3.25 | 138 |
| Added value rate | 46.41 | 42.12 | 10 | 47.49 | -11 | 47.73 | -1 |
| Financial soundness | 750 | 622 | 21 | 684 | -9 | 512 | 34 |
| Financial independence | 27.24 | 26.69 | 2 | 36.38 | -27 | 28.23 | 29 |
| Dbt % | 33.82 | 39.24 | -14 | 18.55 | 112 | 31.52 | -41 |
| Export turnover % | 15.24 | 19.83 | | | | | |

Affiliations

Shareholder(s) : Number of shareholders: 1
 M PRALUS FRANCOIS (99.5%)

Pedrero SAS

ZI Plaisance
1 Rue du Rec de Veyret
11100 NARBONNE

Telephone : 04 68 41 38 35
Fax : 04 68 41 62 48
E-mail : pedrero@pedrero.fr
Type : Main office
ID number : 8004788
Update : 16/04/2010

General information

SIREN-SIRET : 350962668 00017
Legal form : Sté par Action Simplifiée
Year established : 1989
Capital : 1.000.000 (EUR)
Internet site : <http://www.pedrero.fr>
NAF 2003 : 513T (Commerce de gros alimentaire spécialisé divers)
NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
Type of activity : Distributor
Import-Export : Export
Export countries : Andorra, Benin, Canada, Cuba, Gabon, Martinique, Reunion, Romania
Export zones : Asia - Pacific, Africa, Central-Eastern Europe, Western Europe, North America, Central America, South America, WorldWide
Bank : Crédit Agricole
Financial links : Shareholders and participation

Key figures

Number of employees : 50 persons
Employees (address) : 25 persons
Turnover (2009) : 17.051.000 (EUR)
Export turnover (2009) : 1.739.500 (EUR)

Managers and executives

- Mr Philippe Pedrero : President
- Mrs Sylvie Alaux : Human Resources Responsible
- Mr Dominique Périchard : Deposits Responsible, Shop Responsible Dépôts
- Miss Fabienne Canet : Accountant Clients
- Mrs Laetitia Ghysbrecht : Accountant Fournisseurs
- Mr Pascal Carriere : Commercial Attach%
- Mr Fabrice Watrelot : Commercial Attach%
- Mr Jean-Pierre Ferié : Commercial Attach%
- Mr Daniel Levigueloux : Commercial Attach%

Activities**Description of activity :****ACTIVITES**

Grossiste en produits alimentaires pour boulangers, pâtisseries, restaurants, glaciers, collectivités, pizzeria. Adhérent centrale d'achats BACK EUROPE FRANCE. Autre Ets : (81) Castres, (31) Toulouse

Main products and services :

| | | | |
|---|----|--------|---|
| | | | food, drink and tobacco |
| E | 62 | 600 | Food products NES (trade) |
| D | 62 | 600 08 | Bread, cakes and pastry (trade) |
| D | 62 | 600 09 | Biscuits and crackers (trade) |
| D | 62 | 600 11 | Flour and flakes, cereal (trade) |
| D | 62 | 600 12 | Flour and flakes, non-cereal (trade) |
| D | 62 | 600 20 | Coffee, tea and infusion products (trade) |
| D | 62 | 600 21 | Cocoa and chocolate products (trade) |
| D | 62 | 600 26 | Vegetable oils, edible (trade) |
| D | 62 | 600 32 | Sugar (trade) |
| D | 62 | 600 33 | Sugar confectionery (trade) |
| D | 62 | 600 35 | Fruit, dried (trade) |
| D | 62 | 600 36 | Gelatine, edible (trade) |
| D | 62 | 600 45 | Yeast (trade) |
| D | 62 | 600 54 | Fruit and vegetables, processed and preserved (trade) |

Other products and services :

| | | | |
|---|----|--------|---|
| | | 20 | Food and tobacco |
| E | 20 | 300 | Fruit and vegetables, processed |
| D | 20 | 300 36 | Fruit toppings for ice creams and cakes |
| E | 20 | 500 | Flour and flakes, cereal |
| D | 20 | 500 31 | Flour, bakers' |
| D | 20 | 500 32 | Flour for pastry, cakes and biscuits |
| E | 20 | 640 | Sugar confectionery |
| D | 20 | 640 55 | Sugar confectionery, cake and pastry decorations |
| E | 20 | 680 | Fruit, candied |
| D | 20 | 680 25 | Candied fruit for cake making |
| E | 20 | 890 | Natural and chemically derived additives for food and beverages. Yeast |
| D | 20 | 890 55 | Bakers' sundries |
| E | 20 | 891 | Natural and chemically derived additives for food and beverages. Yeast (cont'd) |
| D | 20 | 891 02 | Confectioners sundries |
| D | 20 | 891 04 | Baking powder |
| D | 20 | 891 05 | Improvers and activators for bakery products |
| D | 20 | 891 06 | Concentrates for the baking industry |
| D | 20 | 891 07 | Baking soda (sodium bicarbonate) |

Trade names and foreign representatives

ANCEL (Distributed)
 ARTISAL (Distributed)
 BARRY (Distributed)
 BOIRON (Distributed)
 BOUTON D'OR (Distributed)
 BURNS PHILIPP (Distributed)
 COTTES (Distributed)
 CRESCENDO (Distributed)
 DEBIC (Distributed)
 DELICES DE LA TOUR (Distributed)
 DIFALOR (Distributed)
 DSM (Distributed)
 ELLE ET VIRE (Distributed)
 EPI FOLIES (Distributed)
 FABBRI (Distributed)
 FRIESLAND MADIBIC (Distributed)
 FRIMA (Distributed)
 FRISO (Distributed)
 FRUIBEL (Distributed)
 HOMILA (Distributed)
 IREKS (Distributed)
 ISIGNY (Distributed)
 KERRY (Distributed)
 LEREBOURG (Distributed)
 LES GRANDS MOULINS DE PARIS (Distributed)

LESAFFRE (Distributed)
 LLOPART (Distributed)
 MAGIK (Distributed)
 MARGUERITE (Distributed)
 MAZET (Distributed)
 MONTAIGU (Distributed)
 PANA VI (Distributed)
 PANEMEX (Distributed)
 PASQUIER (Distributed)
 PECOU (Distributed)
 PELLORCE (Distributed)
 PIKICHE (Distributed)
 SAMUPE (Distributed)
 SARCO (Distributed)
 SUPER BACK (Distributed)
 TOP FRUIT (Distributed)
 TOSCHI (Distributed)
 UNIFINE DOHLER (Distributed)
 VALRHONA (Distributed)
 VAMO EXCEL (Distributed)

Other establishments

Number of establishments : from 1 to 5
 31 - ST JEAN (Agency)
 81 - CASTRES (Agency)

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|------|
| Turnover | 17051 | 17331 | -2 | 15731 | 10 | 14977 | 5 |
| Export turnover | 0 | 1936 | -100 | 1760 | 10 | 1679 | 5 |
| Salaries and expenses | 2094 | 1953 | 7 | 1939 | 1 | 1969 | -2 |
| Added Value | 3921 | 3637 | 8 | 3301 | 10 | 3094 | 7 |
| Gross operational surplus | 1560 | 1427 | 9 | 1124 | 27 | 907 | 24 |
| Operational result | 1334 | 1039 | 28 | 771 | 35 | 579 | 33 |
| Financial result | 4 | 61 | -93 | 27 | 126 | -14 | 293 |
| Exceptional result | -7 | -53 | 87 | -53 | 0 | 6 | -983 |
| Net result | 790 | 612 | 29 | 498 | 23 | 376 | 32 |
| Self financing capacity | 1012 | 954 | 6 | 806 | 18 | 631 | 28 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 1176 | 1313 | -10 | 1556 | -16 | 1812 | -14 |
| Net current assets | 5746 | 5311 | 8 | 4741 | 12 | 4411 | 7 |
| Equity capital | 4236 | 4258 | -1 | 3952 | 8 | 3671 | 8 |
| Long term debts | 309 | 276 | 12 | 437 | -37 | 603 | -28 |
| Short term debts | 2378 | 2090 | 14 | 1908 | 10 | 1950 | -2 |
| Annual investments | 36 | 0 | | 0 | | 0 | |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|----|-------|----|
| Net working capital | 3060 | 3211 | -5 | 2833 | 13 | 2461 | 15 |
| Working capital requireme | 1880 | 2192 | -14 | 1965 | 12 | 1865 | 5 |
| Overall work. Cap. Requir | 40 | 46 | -13 | 45 | 2 | 45 | 0 |
| Liquid assets | 1180 | 1019 | 16 | 867 | 18 | 596 | 45 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------|-------|-------|----|-------|----|-------|----|
| Profitability % | 4.63 | 3.53 | 31 | 3.17 | 11 | 2.51 | 26 |
| Added value rate | 23 | 20.98 | 10 | 20.98 | 0 | 20.65 | 2 |
| Financial soundness | 2378 | 2090 | 14 | 1908 | 10 | 1950 | -2 |

| | | | | | | | |
|------------------------|-------|-------|----|-------|-----|-------|-----|
| Financial independence | 61.19 | 64.28 | -5 | 62.76 | 2 | 58.99 | 6 |
| Dbt % | 4.64 | 4.27 | 9 | 7.23 | -41 | 10.54 | -31 |
| Export turnover % | 0 | 11.17 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
M PEDRERO PHILIPPE (79%)
M PEDRERO GERARD (21%)

Participation(s) : **Number of de participations: 1**
BONMALAIS PEDRERO REUNION (34.99%)

Pedrero SAS

ZI de Mélou
49 53 Rue Mélou
81100 CASTRES

Telephone : 05 63 59 20 61
Fax : 05 63 72 07 65
E-mail : pedrero@pedrero.fr
Type : Establishment
ID number : 8521961
Update : 16/04/2010

General information

Additional type : Agency
SIREN-SIRET : 350962668 00066
Year established : 1989
Internet site : <http://www.pedrero.fr>
NAF 2003 : 513T (Commerce de gros alimentaire spécialisé divers)
NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
Type of activity : Distributor
Financial links: Not communicated

Key figures

Employees (address) : 9 persons

Managers and executives

- Mr David Escolano : Agency Responsible
- Mr Jérôme Mirabel : Commercial
- Mr Jean-Louis Farenc : Commercial
- Mr Freddy Krieger : Commercial

Activities**Description of activity :**

ACTIVITES

Grossiste en produits alimentaires pour boulangers, pâtisseries, restaurants, glaciers, collectivités, pizzeria. Adhérent centrale d'achats BACK EUROPE FRANCE.

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 08 | Bread, cakes and pastry (trade) |
| D 62 600 09 | Biscuits and crackers (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 12 | Flour and flakes, non-cereal (trade) |
| D 62 600 20 | Coffee, tea and infusion products (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |
| D 62 600 26 | Vegetable oils, edible (trade) |
| D 62 600 32 | Sugar (trade) |
| D 62 600 33 | Sugar confectionery (trade) |
| D 62 600 35 | Fruit, dried (trade) |
| D 62 600 36 | Gelatine, edible (trade) |
| D 62 600 45 | Yeast (trade) |

D 62 600 54 Fruit and vegetables, processed and preserved (trade)

Other products and services :

20 Food and tobacco
20 300 Fruit and vegetables, processed
D 20 300 36 Fruit toppings for ice creams and cakes
20 640 Sugar confectionery
D 20 640 55 Sugar confectionery, cake and pastry decorations
20 680 Fruit, candied
D 20 680 25 Candied fruit for cake making
20 890 Natural and chemically derived additives for food and beverages. Yeast
D 20 890 55 Bakers' sundries
20 891 Natural and chemically derived additives for food and beverages. Yeast (cont'd)
D 20 891 02 Confectioners sundries
D 20 891 04 Baking powder
D 20 891 05 Improvers and activators for bakery products
D 20 891 06 Concentrates for the baking industry
D 20 891 07 Baking soda (sodium bicarbonate)

Other establishments

11 - NARBONNE (Administrative and Financial Mai)

Pedrero SAS

1 Rue de la Sausse
31240 ST JEAN

Telephone : 05 34 27 41 41
 Fax : 05 62 89 13 58
 E-mail : pedrero@pedrero.fr
 Type : Establishment
 ID number : 8521963
 Update : 19/04/2010

General information

Additional type : Agency
 SIREN-SIRET : 350962668 00058
 Internet site : <http://www.pedrero.fr>
 NAF 2003 : 513T (Commerce de gros alimentaire spécialisé divers)
 NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
 Type of activity : Distributor
 Financial links: Not communicated

Key figures

Employees (address) : 11 persons

Managers and executives

- Mr Stéphane Garcia : Agency Responsible, Commercial Manager
- Mr Dominique Viguier : Commercial
- Mr Serge Dos Santos : Commercial
- Mr Eric Marest : Commercial
- Mr Pascal Allaux : Commercial
- Mr Didier Munoz : Commercial
- Mr José Salvador : Commercial

Activities**Description of activity :**

ACTIVITES

Grossiste en produits alimentaires pour boulangers, pâtisseries, restaurants, glaciers, collectivités, pizzeria. Adhérent centrale d'achats BACK EUROPE FRANCE.

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 08 | Bread, cakes and pastry (trade) |
| D 62 600 09 | Biscuits and crackers (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 12 | Flour and flakes, non-cereal (trade) |
| D 62 600 20 | Coffee, tea and infusion products (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |
| D 62 600 26 | Vegetable oils, edible (trade) |
| D 62 600 32 | Sugar (trade) |
| D 62 600 33 | Sugar confectionery (trade) |
| D 62 600 35 | Fruit, dried (trade) |
| D 62 600 36 | Gelatine, edible (trade) |

D 62 600 45 Yeast (trade)
D 62 600 54 Fruit and vegetables, processed and preserved (trade)

Other products and services :

20 Food and tobacco
20 300 Fruit and vegetables, processed
D 20 300 36 Fruit toppings for ice creams and cakes
20 500 Flour and flakes, cereal
D 20 500 31 Flour, bakers'
D 20 500 32 Flour for pastry, cakes and biscuits
20 640 Sugar confectionery
D 20 640 55 Sugar confectionery, cake and pastry decorations
20 680 Fruit, candied
D 20 680 25 Candied fruit for cake making
20 890 Natural and chemically derived additives for food and beverages. Yeast
D 20 890 55 Bakers' sundries
20 891 Natural and chemically derived additives for food and beverages. Yeast (cont'd)
D 20 891 02 Confectioners sundries
D 20 891 04 Baking powder
D 20 891 05 Improvers and activators for bakery products
D 20 891 06 Concentrates for the baking industry
D 20 891 07 Baking soda (sodium bicarbonate)

Other establishments

11 - NARBONNE (Administrative and Financial Mai)

Pellorce & Jullien

Z.I. de la Bonde
91300 MASSY

Telephone : 01 69 20 62 73
 Fax : 01 69 81 77 55
 E-mail : pellorce.jullien@wanadoo.fr
 Type : Main office
 ID number : 8393286
 Update : 23/12/2010

General information

SIREN-SIRET : 969201540 00024
 Legal form : Sté par Action Simplifiée
 Capital : 187.500 (EUR)
 Postal address : 91743 MASSY CEDEX
 Internet site : <http://www.pureesdefruits-pellorce.com>
 NAF 2003 : 153F (Transformation et conservation de fruits)
 NAF 2008 : 1039B (Transformation et conservation de fruits)
 Type of activity : Manufacturer
 Import-Export : Import, Export
 Export zones : WorldWide
 Import zones : Central-Eastern Europe, Western Europe, Central America, South America
 Bank : Société Générale
 Financial links: Shareholders

Key figures

Number of employees : 25 persons
 Employees (address) : 25 persons
 Turnover (2009) : from 2 M to 5 M EUR
 Export turnover (2009) : from 1 M to 2 M EUR

Managers and executives

- Mr Frédéric Jullien : President
- Mr Laurent Chaumard : Commercial Manager, Export Responsible
- Mrs Nadine Gonzalez : Accountant Tél. : 01 69 20 59 93

Activities**Description of activity :****ACTIVITES**

Pellorce & Jullien est une société transformatrice de fruits. Les produits leaders sur les marchés export ciblent les artisans glaciers et pâtisseries et les utilisations en pâtisserie de restauration (mousses, entremets, coulis, toppings, cocktails).
 Pasteurisation de fruits.

Main products and services :

| | | | |
|---|----|--------|---------------------------------|
| | 20 | | Food and tobacco |
| E | 20 | 680 | Fruit, candied |
| P | 20 | 680 11 | Marrons glacé |
| E | 20 | 300 | Fruit and vegetables, processed |
| P | 20 | 300 03 | Fruit preserved in syrup |
| P | 20 | 300 08 | Fruit pulp |
| P | 20 | 300 11 | Fruit purées |
| P | 20 | 300 12 | Fruit purées, tropical fruit |

| | | | | |
|---|----|-----|----|---|
| E | 20 | 891 | | Natural and chemically derived additives for food and beverages. Yeast (cont'd) |
| P | 20 | 891 | 02 | Confectioners sundries |
| P | 20 | 891 | 03 | Ice cream sundries |

Trade names and foreign representatives

PELLORCE & JULLIEN

Affiliations

| | |
|-------------------------|---|
| Shareholder(s) : | Number of shareholders: 1 |
| | STE FINANCIERE DE GESTION & DE PARTICIPATION PELLORCE JULLIEN (96%) |

Pépinois
38210 POLIENAS

Telephone : 04 76 07 22 60
Fax : 04 76 07 70 13
E-mail : sebastien.desbrus@pepinois.com
Type : Main office
ID number : 8520481
Update : 01/02/2010

General information

SIREN-SIRET : 413870312 00027
Legal form : S.A.R.L.
Year established : 1997
Capital : 7.622 (EUR)
Internet site : <http://www.pepinois.com>
NAF 2003 : 512A (Commerce de gros de céréales et aliments pour le bétail)
NAF 2008 : 4621Z (Commerce de gros (commerce interentreprises) de céréales, de tabac non manufacturé, de semences et d'aliments pour le bétail)
Type of activity : Distributor
Import-Export : Export
Export countries : Belgium, Germany, Spain, Italy, Portugal
Export zones : Western Europe
Financial links: Shareholders

Key figures

Number of employees : 1 person
Employees (address) : 1 person
Turnover (2010) : 6.370.000 (EUR)
Export turnover (2010) : 1.384.600 (EUR)

Managers and executives

- Mr Sébastien Desbrus : Co-Manager, Export Manager , Commercial Manager
- Mr Franck Desbrus : Co-Manager
- Mrs Emilie Crozier : Accountant

Activities**Description of activity :**

ACTIVITES
Noix fraîches, sèches, plant de noyer.

Main products and services :

02 Agricultural, horticultural and floricultural products
E 02 520 Nuts, edible
D 02 520 20 Walnuts

**Trade names and foreign
representatives**

LE BELIER (Distributed, manufactured, exported) : Noix
PEPINOIX (Distributed, manufactured, exported) : Noix

Financial data

The financial data is expressed in thousands of EUR

| Date | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|---------------------------|-------|-------|------|-------|------|-------|-----|
| Turnover | 6370 | 4900 | 30 | 4068 | 20 | 3961 | 3 |
| Export turnover | 4199 | 2656 | 58 | 2558 | 4 | 2111 | 21 |
| Salaries and expenses | 228 | 181 | 26 | 154 | 18 | 225 | -32 |
| Added Value | 758 | 570 | 33 | 500 | 14 | 556 | -10 |
| Gross operational surplus | 406 | 314 | 29 | 274 | 15 | 229 | 20 |
| Operational result | 399 | 288 | 39 | 246 | 17 | 208 | 18 |
| Financial result | -2 | 3 | -167 | 3 | 0 | 2 | 50 |
| Exceptional result | -15 | -4 | -275 | 2 | -300 | 0 | |
| Net result | 360 | 276 | 30 | 241 | 15 | 188 | 28 |
| Self financing capacity | 404 | 317 | 27 | 274 | 16 | 225 | 22 |

| Balance Sheet summary | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 140 | 90 | 56 | 107 | -16 | 87 | 23 |
| Net current assets | 474 | 350 | 35 | 280 | 25 | 368 | -24 |
| Equity capital | 387 | 291 | 33 | 252 | 15 | 199 | 27 |
| Long term debts | 109 | 79 | 38 | 79 | 0 | 138 | -43 |
| Short term debts | 118 | 71 | 66 | 57 | 25 | 119 | -52 |
| Annual investments | 60 | 14 | 329 | 44 | -68 | 27 | 63 |

| Liquid Assets | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|---------------------------|-------|-------|------|-------|-----|-------|------|
| Net working capital | 345 | 240 | 44 | 182 | 32 | 154 | 18 |
| Working capital requireme | 192 | 7 | 2643 | -3 | 333 | 141 | -102 |
| Overall work. Cap. Requir | 11 | 1 | 1000 | 0 | | 13 | -100 |
| Liquid assets | 152 | 233 | -35 | 184 | 27 | 13 | 1315 |

| Main indicators | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|------------------------|-------|-------|----|-------|-----|-------|-----|
| Profitability % | 5.65 | 5.63 | 0 | 5.93 | -5 | 4.75 | 25 |
| Added value rate | 11.9 | 11.64 | 2 | 12.29 | -5 | 14.05 | -13 |
| Financial soundness | 118 | 71 | 66 | 57 | 25 | 119 | -52 |
| Financial independence | 62.97 | 66.1 | -5 | 65.04 | 2 | 43.63 | 49 |
| Dbt % | 13.95 | 12.18 | 15 | 13.68 | -11 | 24.77 | -45 |
| Export turnover % | 65.92 | 54.20 | | | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 4
M DESBRUS FRANCK (35%)
M DESBRUS SEBASTIEN (35%)
M DESBRUS PIERRE (15%)
MME DESBRUS MONIQUE (15%)

Périgord Farines Minoterie Allafort

les Forges
24360 BUSSEROLLES

Telephone : 05 53 60 51 42
 Fax : 05 53 56 63 39
 E-mail : perigord.farine@wanadoo.fr
 Type : Main office
 ID number : 0139275
 Update : 16/12/2010

General information

SIREN-SIRET : 344024526 00024
 Legal form : Sté par Action Simplifiée
 Year established : 1988
 Capital : 300.000 (EUR)
 NAF 2003 : 748D (Conditionnement à façon)
 NAF 2008 : 1089Z (Fabrication d'autres produits alimentaires n.c.a)
 Type of activity : Manufacturer
 Financial links: Shareholders and participation

Key figures

Number of employees : from 20 to 49 persons
 Employees (address) : from 20 to 49 persons
 Turnover (2009) : 17.258.000 (EUR)

Managers and executives

- Mr Dominique Allafort : President, Data Processing Manager , General Services Manager , Purchasing Manager , Human Resources Manager
- Mrs Corinne Martinet : Quality Manager
- Mrs Emmanuel Lepron : Accountant
- Mrs Nathalie Frugier : Secretary

Activities

Description of activity :

ACTIVITES
 Ensachement de farine.

Main products and services :

| | | | |
|------|-----|----|--------------------------|
| 20 | | | Food and tobacco |
| 20 | 500 | | Flour and flakes, cereal |
| P 20 | 500 | 10 | Flour, soft wheat |
| P 20 | 500 | 11 | Flour, durum wheat |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Turnover | 17258 | 21575 | -20 | 16549 | 30 | 13005 | 27 |
| Export turnover | 6 | 0 | | 6 | -100 | 9 | -33 |
| Salaries and expenses | 1329 | 1328 | 0 | 1156 | 15 | 1267 | -9 |
| Added Value | 2694 | 2696 | -0 | 2243 | 20 | 2301 | -3 |
| Gross operational surplus | 889 | 849 | 5 | 568 | 49 | 538 | 6 |
| Operational result | 650 | 582 | 12 | 374 | 56 | 342 | 9 |
| Financial result | -23 | -43 | 47 | -46 | 7 | -61 | 25 |
| Exceptional result | -1 | 44 | -102 | 59 | -25 | -4 | 1575 |
| Net result | 424 | 375 | 13 | 236 | 59 | 165 | 43 |
| Self financing capacity | 694 | 640 | 8 | 395 | 62 | 370 | 7 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net fixed assets | 2181 | 2179 | 0 | 2148 | 1 | 2051 | 5 |
| Net current assets | 4622 | 5263 | -12 | 4893 | 8 | 3931 | 24 |
| Equity capital | 2956 | 2782 | 6 | 2575 | 8 | 2339 | 10 |
| Long term debts | 807 | 747 | 8 | 649 | 15 | 949 | -32 |
| Short term debts | 3039 | 3913 | -22 | 3818 | 2 | 2694 | 42 |
| Annual investments | 303 | 292 | 4 | 326 | -10 | 80 | 308 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net working capital | 1570 | 1324 | 19 | 1036 | 28 | 1034 | 0 |
| Working capital requireme | -427 | 644 | -166 | 566 | 14 | 372 | 52 |
| Overall work. Cap. Requir | -9 | 11 | -182 | 12 | -8 | 10 | 20 |
| Liquid assets | 1997 | 680 | 194 | 470 | 45 | 661 | -29 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | 2.46 | 1.74 | 41 | 1.42 | 23 | 1.27 | 12 |
| Added value rate | 15.61 | 12.5 | 25 | 13.55 | -8 | 17.69 | -23 |
| Financial soundness | 3039 | 3913 | -22 | 3818 | 2 | 2694 | 42 |
| Financial independence | 43.45 | 37.38 | 16 | 36.57 | 2 | 39.1 | -6 |
| Dbt % | 12.01 | 12.07 | -0 | 11.54 | 5 | 17.39 | -34 |
| Export turnover % | 0.03 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
M ALLAFORT DOMINIQUE (100%)

Participation(s) : **Number of de participations: 2**
LE PAIN EN LIESSE (60%)
BOULANGERIE PATISSERIE YVES GARDERE (40%)

Perlim (G.I.E.)

Les Quatres Chemins
199 Route de la Coopérative
19130 ST AULAIRE

Telephone : 05 55 25 29 30
Fax : 05 55 25 29 51
E-mail : info@perlim.com
Type : Main office
ID number : 1914923
Update : 10/03/2010

General information

SIREN-SIRET : 306039777 00017
Legal form : Groupement Intérêt Economique
Year established : 1976
Postal address : BP 39
19130 OBJAT
Internet site : <http://www.perlim.com>
NAF 2003 : 513A (Commerce de gros de fruits et légumes)
NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
Type of activity : Distributor
Import-Export : Export
Export countries : Belgium, Germany, Spain, United Kingdom
Export zones : Western Europe
Bank : Crédit Agricole
Caisse Régionale Crédit Agricole
Financial links: Shareholders

Key figures

Number of employees : 17 persons
Employees (address) : 17 persons
Turnover (2009) : 60.000.000 (EUR)
Export turnover (2009) : from 25 M to 50 M EUR

Managers and executives

- Mr Yves Chauffaille : President of the Board of Trustees
- Mr Jan Paauw : Administrator
- Mr Jonathan Rhodes : Administrator
- Mr Pierre-François Martin : Administrator
- Mrs Nathalie Pouch : Administrative and Financial Responsible, Human Resources Responsible
- Mr Jean-Pierre Rivière : Commercial Responsible
- Mrs Béatrice Chauffaille : Marketing Responsible
- Mr Nicolas Lambert : Technical Responsible
- Mr Augusto Queiroz : Commercial

Activities**Description of activity :**

ACTIVITES
Conditionnement et commercialisation de pommes du Limousin et de noix du Périgord.

Main products and services :

E 02 400 Fruit and berries
D 02 400 02 Apples
D 02 400 17 Pears
E 02 520 Nuts, edible
D 02 520 20 Walnuts

Trade names and foreign representatives

JEANNETTE (Distributed, exported) : Pommes
MARGOTE DU LIMOUSIN (Distributed, exported) : Pommes
PERLIM CERNEAUX (Distributed, exported) : Noix
PERLIM NOIX (Distributed, exported) : Noix
PERLIM POMME (Distributed) : pomme
ROSELINE (Distributed, exported) : Pommes

Affiliations

Shareholder(s) : **Number of shareholders: 1**
ADHERENTS (100%)

Perrier Jean Pierre

1335 Avenue Georges Clémenceau
07500 GUILHERAND GRANGES

Telephone : 04 75 81 10 01
 Fax : 04 75 40 96 35
 E-mail : contact@jp-perrier.com
 Type : Main office
 ID number : 8561492
 Update : 08/11/2010

General information

SIREN-SIRET : 424729382 00020
 Legal form : Sté par Action Simplifiée
 Year established : 2000
 Capital : 80.000 (EUR)
 E-mail : jp-perrier@jp-perrier.com
 Internet site : http://www.jp-perrier.com
 NAF 2003 : 522A (Commerce de détail de fruits et légumes)
 NAF 2008 : 4721Z (Commerce de détail de fruits et légumes en magasin spécialisé)
 Type of activity : Distributor
 Import-Export : Import, Export
 Export countries : Morocco
 Export zones : Africa, Central-Eastern Europe, Western Europe
 Import zones : Central-Eastern Europe, Western Europe
 Financial links: Not communicated

Key figures

Number of employees : 3 persons
 Employees (address) : 3 persons
 Turnover (2009) : 6.271.000 (EUR)
 Export turnover (2009) : 3.000.000 (EUR)

Managers and executives

- Mr Jérôme Gomez : President, Administrative and Financial Manager , Purchasing Manager
- Mr Fabrice Serpegini : Commercial Responsible

Activities**Description of activity :**

IMPORTATION ET EXPORTATION
 Fruits (entiers, morceaux, purée). Frais et surgelés pour l'industrie.
 IMPORT AND EXPORT
 Fruits (whole, pieces, purée). Fresh and frozen for food industry.

Main products and services :

| | | | |
|----|------|--------|--|
| | 20 | | Food and tobacco |
| EI | 20 | 300 | Fruit and vegetables, processed |
| | D 20 | 300 08 | Fruit pulp |
| | D 20 | 300 11 | Fruit purées |
| | D 20 | 300 12 | Fruit purées, tropical fruit |
| | D 20 | 300 14 | Fruit, stewed, compote |
| EI | 20 | 481 | Food products, frozen and deep frozen (cont'd) |
| | D 20 | 481 22 | Fruit purée, pulp or pieces, deep frozen |

**Trade names and foreign
representatives**

JPP (Distributed)

Perrin & Cie

5 Rue Magot de Rogéville
54700 PONT A MOUSSON

Telephone : 03 83 81 01 01
 Fax : 03 83 81 01 01
 E-mail : confiserie.perrin@orange.fr
 Type : Main office
 ID number : 1902849
 Update : 16/12/2009

General information

SIREN-SIRET : 758801989 00016
 Legal form : Sté par Action Simplifiée
 Year established : 1950
 Capital : 40.000 (EUR)
 NAF 2003 : 158K (Chocolaterie, confiserie)
 NAF 2008 : 1082Z (Fabrication de cacao, chocolat et de produits de confiserie)
 Type of activity : Manufacturer, Distributor
 Bank : Société Nancéienne Varin Bernier
 Financial links: Shareholders

Key figures

Number of employees : 9 persons
 Employees (address) : 9 persons
 Turnover (2010) : 873.000 (EUR)

Managers and executives

- Mrs Simone Georges : President, Commercial Responsible , Purchasing Responsible
- Mr Bernard Georges : Manager
- Mr Olivier Georges : Manager

Activities**Description of activity :****ACTIVITES**

Fabrication de confiserie, gélifiée, mirabelles, bergamotes, bonbons mentholés, bonbons nus en sucre cuit, distribution de confiserie diverses, fabrication de cacahuettes grillées.

Main products and services :

| | | |
|----|-----------|--|
| 20 | | Food and tobacco |
| 20 | 640 | Sugar confectionery |
| P | 20 640 02 | Sugar confectionery, jellied |
| P | 20 640 12 | Sugar confectionery, fruit flavoured |
| P | 20 640 13 | Sugar confectionery, mint flavoured |
| P | 20 640 14 | Sugar confectionery, liquorice flavoured |
| P | 20 640 22 | Sugar confectionery, assorted |
| D | 20 640 26 | Sweets, boiled |
| D | 20 640 34 | Nougat |
| D | 20 640 38 | Sugared almonds |
| D | 20 640 39 | Almond, hazelnut, peanut brittle |

Petit Boulangerie et de Pâtisserie

ZI de la Steppi
Rue des Tabelions
05100 BRIANCON

Telephone : 04 92 21 09 48
Fax : 04 92 20 22 79
E-mail : boulangerie-petit@wanadoo.fr
Type : Main office
ID number : 0032171
Update : 19/11/2010

General information

SIREN-SIRET : 303689053 00245
Legal form : SA Directoire & Conseil Surv.
Year established : 1975
Capital : 849.202 (EUR)
Postal address : 05103 BRIANCON CEDEX
NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
Type of activity : Manufacturer
Bank : Crédit Agricole
Financial links: Shareholders and participation

Key figures

Number of employees : 80 persons
Employees (address) : 20 persons
Turnover (2009) : 3.490.000 (EUR)

Managers and executives

- Mr Guy Petit : President of the Board of Trustees
- Mr Roger Petit : President of the Directoire
- Mr Thierry Ducurtil : Manufacturing Responsible
- Mrs Brigitte Schiari : Administration Accounting Responsible
- Mrs Joëlle Rey : Secretary

Activities

Description of activity :

ACTIVITES
Boulangerie et pâtisserie industrielle. 20 magasins.

Main products and services :

| | |
|-------------|--------------------------|
| 20 | Food and tobacco |
| 20 560 | Bread, cakes and pastry |
| P 20 560 01 | Bakery products, fresh |
| P 20 560 03 | Bread, white |
| P 20 560 04 | Bread, brown (wholemeal) |
| P 20 560 14 | Bread, tin loaf |
| P 20 560 15 | Bread, sliced |
| P 20 560 16 | Bread rolls |
| P 20 560 29 | Cakes, filled |
| P 20 560 30 | Cakes, fruit |
| P 20 560 34 | Cakes, chocolate covered |

| | |
|-------------|-----------------------------|
| P 20 560 37 | Cakes, slab |
| P 20 560 38 | Cakes, madeleines |
| P 20 560 54 | Cakes for special occasions |

Other products and services :

| | |
|-------------|----------------------------------|
| 20 | Food and tobacco |
| 20 561 | Bread, cakes and pastry (cont'd) |
| P 20 561 01 | Pastry, choux |
| P 20 561 02 | Pastry, flaky |
| P 20 561 07 | Croissants |
| P 20 561 08 | Rumbabas |
| P 20 561 09 | Éclairs |
| P 20 561 10 | Doughnuts |
| P 20 561 15 | Pastries, puff |
| P 20 561 18 | Buns |
| P 20 561 21 | Quiches |
| P 20 561 26 | Pies, fruit |
| P 20 561 28 | Tarts |
| P 20 561 31 | Pizzas |
| P 20 561 33 | Bakery products for filling |
| P 20 561 34 | Pastries and cakes, fresh |
| P 20 561 35 | Bakery products, industrial |
| P 20 561 52 | Bakery specialities, French |

Financial data

The financial data is expressed in thousands of EUR

| Date | 08/09 | 08/07 | N.S | 08/05 | N.S | 08/04 | % |
|------------------|-------|-------|-----|-------|-----|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 08/09 | 08/07 | N.S | 08/05 | N.S | 08/04 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Turnover | 3490 | 4054 | | 3758 | | 3780 | -1 |
| Export turnover | 3 | 14 | | 0 | | 0 | |
| Salaries and expenses | 1869 | 2321 | | 2021 | | 2030 | -0 |
| Added Value | 2118 | 2588 | | 2482 | | 2539 | -2 |
| Gross operational surplus | 9 | 18 | | 219 | | 275 | -20 |
| Operational result | -94 | -129 | | 59 | | 108 | -45 |
| Financial result | -9 | -9 | | -10 | | -9 | -11 |
| Exceptional result | -5 | -82 | | 5 | | -44 | 111 |
| Net result | -137 | -247 | | 17 | | 22 | -23 |
| Self financing capacity | 0 | 297 | | 202 | | 124 | 63 |

| Balance Sheet summary | 08/09 | 08/07 | N.S | 08/05 | N.S | 08/04 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 1703 | 2260 | | 2071 | | 1974 | 5 |
| Net current assets | 1006 | 1072 | | 976 | | 1073 | -9 |
| Equity capital | 1226 | 1894 | | 1723 | | 1707 | 1 |
| Long term debts | 464 | 459 | | 628 | | 531 | 18 |
| Short term debts | 1018 | 980 | | 696 | | 809 | -14 |
| Annual investments | -35 | 409 | | 357 | | 203 | 76 |

| Liquid Assets | 08/09 | 08/07 | N.S | 08/05 | N.S | 08/04 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|----|
| Net working capital | -99 | 27 | | -16 | | -28 | 43 |
| Working capital requireme | -693 | -581 | | -534 | | -544 | 2 |
| Overall work. Cap. Requir | -72 | -52 | | -51 | | -52 | 2 |
| Liquid assets | 594 | 609 | | 518 | | 516 | 0 |

| Main indicators | 08/09 | 08/07 | N.S | 08/05 | N.S | 08/04 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | -3.92 | -6.08 | | 0.45 | | 0.57 | -21 |
| Added value rate | 60.69 | 63.84 | | 66.05 | | 67.18 | -2 |
| Financial soundness | 1018 | 977 | | 696 | | 809 | -14 |
| Financial independence | 45.27 | 56.82 | | 56.56 | | 56.03 | 1 |
| Dbt % | 13.15 | 11.53 | | 16.86 | | 15.33 | 10 |
| Export turnover % | 0.09 | 0.35 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
FAMILLE PETIT (51%)

Participation(s) : **Number of de participations: 1**
SARL L'HEXAGONE (50%)

PF
Distripates Gestion et Participations**ZA**
2 Rue de la Clochette
77165 ST SOUPPLETS

Telephone : 01 60 01 02 03
Fax : 01 60 01 57 60
E-mail : distripates@orange.fr
Type : Main office
ID number : 0222661
Update : 12/07/2010

General information

SIREN-SIRET : 384112942 00048
Legal form : Sté par Action Simplifiée
Year established : 1992
Capital : 420.000 (EUR)
Postal address : BP 14021
77165 ST SOUPPLETS CEDEX
Internet site : <http://www.fedipat.fr>
NAF 2003 : 513V (Commerce de gros de produits surgelés)
NAF 2008 : 4639A (Commerce de gros (commerce interentreprises) de produits surgelés)
Financial links : Shareholders and participation

Key figures

Number of employees : 20 persons
Employees (address) : 20 persons
Turnover (2009) : 16.790.000 (EUR)

Managers and executives

- Mr Jean-Luc Loulou : President
- Mrs Christine Jouenne : Commercial Assistant
- Mrs Sandrine Fonteny : Commercial Assistant

Activities**Description of activity :**

ACTIVITES
Distribution de produits de boulangeries et pâtisserie et viennoiserie

Main products and services :

20 Food and tobacco
20 560 Bread, cakes and pastry

Other products and services :

20 Food and tobacco
20 561 Bread, cakes and pastry (cont'd)

Trade names and foreign

representatives

FEDIPAT : Produits de boulangerie

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|------|
| Turnover | 16790 | 15216 | 10 | 11265 | 35 | 6304 | 79 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 1531 | 1792 | -15 | 1582 | 13 | 917 | 73 |
| Added Value | 2630 | 2138 | 23 | 2131 | 0 | 1172 | 82 |
| Gross operational surplus | 856 | 242 | 254 | 391 | -38 | 192 | 104 |
| Operational result | 377 | 116 | 225 | 330 | -65 | 104 | 217 |
| Financial result | 46 | 130 | -65 | 212 | -39 | 62 | 242 |
| Exceptional result | 6 | -8 | 175 | -3 | -167 | 1 | -400 |
| Net result | 284 | 187 | 52 | 395 | -53 | 137 | 188 |
| Self financing capacity | 786 | 292 | 169 | 471 | -38 | 219 | 115 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 1854 | 1879 | -1 | 1667 | 13 | 1542 | 8 |
| Net current assets | 3943 | 3891 | 1 | 3754 | 4 | 2633 | 43 |
| Equity capital | 1730 | 1966 | -12 | 1779 | 11 | 1384 | 29 |
| Long term debts | 974 | 807 | 21 | 840 | -4 | 962 | -13 |
| Short term debts | 3093 | 2997 | 3 | 2803 | 7 | 1829 | 53 |
| Annual investments | 37 | 25 | 48 | 115 | -78 | 0 | |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|-------|
| Net working capital | 488 | 651 | -25 | 566 | 15 | 356 | 59 |
| Working capital requireme | -396 | -71 | -458 | -316 | 78 | 10 | -3260 |
| Overall work. Cap. Requir | -8 | -2 | -300 | -10 | 80 | 1 | -1100 |
| Liquid assets | 884 | 723 | 22 | 882 | -18 | 346 | 155 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 1.69 | 1.23 | 37 | 3.5 | -65 | 2.16 | 62 |
| Added value rate | 15.66 | 14.05 | 11 | 18.92 | -26 | 18.6 | 2 |
| Financial soundness | 3093 | 2997 | 3 | 2803 | 7 | 1829 | 53 |
| Financial independence | 29.84 | 34.07 | -12 | 32.81 | 4 | 33.15 | -1 |
| Dbt % | 29.78 | 24.73 | 20 | 27.75 | -11 | 35.97 | -23 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
YACA INVEST (51%)

Participation(s) : **Number of de participations: 10**
AUTOUR DU PAIN NANTEUIL (100%)
DISTRIPAIN LECLERC (100%)
DISTRIPAIN SAINT SOUPPLETS (100%)
AUTOUR DU PAIN CRETEIL (100%)
DISTRIPAIN DRANCY (100%)
SCI LECLERC (98%)
LE FOURNIL DU GROS SAULE (90%)
DISTRIPAIN GONESSE (88%)
DISTRIBUTION AULNAY (80%)
DISTRIPAIN SEVRAN (75.2%)

P.F.S. Processed Fruit Suppliers

45 Avenue André Roussin
13016 MARSEILLE 16

Telephone : 04 96 15 25 70
Fax : 04 96 15 25 74
E-mail : pfs@pfs-france.com
Type : Main office
ID number : 8374458
Update : 09/04/2010

General information

SIREN-SIRET : 383715877 00031
Legal form : SA Conseil Administration
Year established : 1991
Capital : 200.000 (EUR)
Postal address : BP 75
13321 MARSEILLE CEDEX 16
Internet site : <http://www.pfs-france.com>
NAF 2003 : 513J (Commerce de gros de boissons)
NAF 2008 : 4634Z (Commerce de gros (commerce interentreprises) de boissons)
Type of activity : Distributor
Import-Export : Import, Export
Export countries : Algeria
Export zones : Africa
Import zones : Asia - Pacific, Western Europe, North America, South America
Bank : Banque Natexis
Financial links : Shareholders

Key figures

Number of employees : 5 persons
Employees (address) : 5 persons
Turnover (2009) : 4.261.000 (EUR)
Export turnover (2009) : from 0,5 to 1 M EUR

Managers and executives

- Mr Michel Hileyan : Chairman of the Board of Directors, Managing Director , Commercial Manager , Export Manager
- Mr Brice Brahin : Accountant
- Mr Guillaume Hileyan : Commercial
- Mrs Patricia Soler : Commercial Assistant
- Mrs Patricia Mohamed : Commercial Assistant

Activities

Description of activity :

ACTIVITES

Courtier et importateur en matières premières pour industrie alimentaire : - Purées et jus de fruits. Fruits congelés, arômes et essences, fruits secs - Agrumes : orange, citron, pamplemousse, citron vert, mandarine... - Fruits tempérés : pomme, raisin, abricot, pêche, poire... - Fruits tropicaux : ananas, mangue, banane, fruit de la passion... - Fruits rouges : fraise, framboise, cassis, myrtille, groseille... - Légumes : tomate, carotte, oignon, poivron... - Jus de fruits et boissons - Aliments pour bébés - Confitures et compotes - Glaces.

Main products and services :

| | | | |
|---|----|--------|--|
| | 21 | | Beverages |
| I | 21 | 400 | Juices, fruit and vegetable |
| D | 21 | 400 32 | Fruit juices, mixed fruit |
| D | 21 | 400 35 | Fruit juices, sweetened |
| D | 21 | 400 36 | Fruit juices, concentrated |
| D | 21 | 400 38 | Fruit juice based drinks |
| D | 21 | 400 39 | Fruit nectars |
| D | 21 | 400 55 | Fruit and vegetable juices, frozen |
| | 20 | | Food and tobacco |
| I | 20 | 481 | Food products, frozen and deep frozen (cont'd) |
| D | 20 | 481 20 | Fruit and berries, deep frozen |
| D | 20 | 481 22 | Fruit purée, pulp or pieces, deep frozen |
| I | 20 | 300 | Fruit and vegetables, processed |
| D | 20 | 300 08 | Fruit pulp |
| D | 20 | 300 11 | Fruit purées |
| D | 20 | 300 12 | Fruit purées, tropical fruit |
| D | 20 | 300 14 | Fruit, stewed, compote |
| D | 20 | 300 15 | Jam |
| D | 20 | 300 37 | Fresh orange and lemon peel for distillers and confectioners |

Other products and services :

| | | | |
|---|----|--------|--|
| | 20 | | Food and tobacco |
| I | 20 | 890 | Natural and chemically derived additives for food and beverages. Yeast |
| D | 20 | 890 39 | Saffron, food flavouring |
| D | 20 | 890 40 | Roots, gentian, liquorice and rhubarb, food flavouring |
| D | 20 | 890 41 | Orange blossom water, food additive |
| D | 20 | 890 42 | Caramels, flavouring |
| D | 20 | 890 43 | Food flavourings, natural |
| D | 20 | 890 44 | Flavourings, natural, fruit, for the food and beverage industry |
| D | 20 | 890 45 | Flavourings, natural, herbal, for the beverage industry |
| D | 20 | 890 51 | Essences and extracts for the food and beverage industry |
| D | 20 | 890 52 | Vegetable extracts and essences, food grade |
| I | 20 | 891 | Natural and chemically derived additives for food and beverages. Yeast (cont'd) |
| D | 20 | 891 08 | Aromatic products and essential oils for the food industry |
| | 61 | | Importers and exporters, general. General traders and commodity merchants. Department and chain stores |
| I | 61 | 101 | Importers and exporters, general (cont'd) |
| D | 61 | 101 11 | Importers-exporters, food and beverages |
| | 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| I | 62 | 600 | Food products NES (trade) |
| D | 62 | 600 07 | Baby food (trade) |
| D | 62 | 600 35 | Fruit, dried (trade) |

Trade names and foreign representatives

CHIQUITA (Netherlands) Purée de bananes
 CITROVITA (Brazil) Jus de pommes
 GGPC (Indonesia) Jus d'ananas concentré
 SAN MIGUEL (Argentina) Jus de citron
 SOCOMOR (Martinique) Pur jus ananas
 VALLO SAFT (Denmark) Jus de raisins

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------|-------|-------|---|-------|---|-------|---|
|------|-------|-------|---|-------|---|-------|---|

| | | | | | | | |
|------------------|----|----|--|----|--|----|--|
| Number of months | 12 | 12 | | 12 | | 12 | |
|------------------|----|----|--|----|--|----|--|

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Turnover | 4261 | 4223 | 1 | 4652 | -9 | 4538 | 3 |
| Export turnover | 810 | 1080 | -25 | 1364 | -21 | 1422 | -4 |
| Salaries and expenses | 277 | 258 | 7 | 285 | -9 | 253 | 13 |
| Added Value | 557 | 475 | 17 | 480 | -1 | 364 | 32 |
| Gross operational surplus | 266 | 202 | 32 | 182 | 11 | 96 | 90 |
| Operational result | 227 | 166 | 37 | 110 | 51 | 83 | 33 |
| Financial result | -9 | -9 | 0 | -34 | 74 | -89 | 62 |
| Exceptional result | -1 | 0 | | 4 | -100 | 5 | -20 |
| Net result | 149 | 115 | 30 | 67 | 72 | -3 | 2333 |
| Self financing capacity | 177 | 143 | 24 | 126 | 13 | 0 | |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net fixed assets | 4 | 10 | -60 | 13 | -23 | 0 | |
| Net current assets | 1578 | 1387 | 14 | 1641 | -15 | 2070 | -21 |
| Equity capital | 641 | 577 | 11 | 510 | 13 | 429 | 19 |
| Long term debts | 0 | 0 | | 0 | | 0 | |
| Short term debts | 941 | 820 | 15 | 1144 | -28 | 1641 | -30 |
| Annual investments | 0 | 2 | -100 | 11 | -82 | -1 | 1200 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net working capital | 637 | 567 | 12 | 497 | 14 | 429 | 16 |
| Working capital requireme | 261 | 565 | -54 | 578 | -2 | 420 | 38 |
| Overall work. Cap. Requir | 22 | 48 | -54 | 45 | 7 | 33 | 36 |
| Liquid assets | 376 | 2 | 18700 | -81 | 102 | 8 | -1113 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | 3.5 | 2.72 | 29 | 1.45 | 88 | -0.07 | 2171 |
| Added value rate | 13.08 | 11.24 | 16 | 10.33 | 9 | 8.02 | 29 |
| Financial soundness | 941 | 820 | 15 | 1144 | -28 | 1641 | -30 |
| Financial independence | 40.53 | 41.31 | -2 | 30.83 | 34 | 20.71 | 49 |
| Dbt % | | | | | | | |
| Export turnover % | 19.01 | 25.57 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
MME HILEYAN (49%)
M HILEYAN MICHEL (45%)

PG Ramade SARL

185, ZA du Prato 1 -
84210 PERNES LES FONTAINES

Telephone : 04 90 60 39 97
 Fax : 04 90 67 94 93
 E-mail : pgramade@wanadoo.fr
 Type : Main office
 ID number : 8509816
 Update : 02/02/2011

General information

SIREN-SIRET : 392390985 00043
 Internet site : <http://www.produits-regionaux-provence.com>
 NAF 2003 : 513T (Commerce de gros alimentaire spécialisé divers)
 NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
 Type of activity : Manufacturer, Distributor
 Import-Export : Import, Export
 Export countries : Germany, United Kingdom
 Export zones : Western Europe
 Import countries : Germany, Spain, Italy, Morocco
 Import zones : Africa, Western Europe
 Financial links: Not communicated

Key figures

Number of employees : 6 persons
 Employees (address) : 6 persons
 Turnover (2008) : 848.000 (EUR)
 Export turnover (2008) : less than 0,5 M EUR

Managers and executives

- Mrs Golmar Ramade : Manager Woman
 - Mr Pascal Ramade : Technical Responsible

Activities**Description of activity :**

ACTIVITES

Import, export, fabrication d'olives préparées et produits régionaux.

Gamme de produits biologique

ACTIVITIES

Import, export, manufacturer of prepared olives and regional products

Range of organic products

Main products and services :

| | | | | |
|----|------|-----|----|--|
| | 02 | | | Agricultural, horticultural and floricultural products |
| EI | 02 | 400 | | Fruit and berries |
| | P 02 | 400 | 48 | Olives |
| | 20 | | | Food and tobacco |
| EI | 20 | 300 | | Fruit and vegetables, processed |
| | P 20 | 300 | 22 | Olives, unstoned, preserved |
| | P 20 | 300 | 23 | Olives, stoned, preserved |
| | P 20 | 300 | 24 | Olives, stuffed |

| | | | | | |
|----|---|----|-----|----|-----------------------------|
| | P | 20 | 300 | 25 | Olives, pickled |
| | P | 20 | 300 | 26 | Olives, minced (Tapenade) |
| | P | 20 | 300 | 27 | Olives, oriental |
| | P | 20 | 300 | 45 | Vegetables, cooked |
| | P | 20 | 300 | 55 | Tomato extracts |
| EI | | 20 | 310 | | Fruit and vegetables, dried |
| | P | 20 | 310 | 07 | Prunes |
| | P | 20 | 310 | 08 | Raisins |
| | P | 20 | 310 | 18 | Olives, dried |
| | D | 20 | 310 | 40 | Tomatoes, sun-dried |
| | P | 20 | 310 | 41 | Tomato powder |
| | P | 20 | 310 | 43 | Vegetable powders |

Other products and services :

| | | | | | |
|----|---|----|-----|----|--|
| | | 20 | | | Food and tobacco |
| EI | | 20 | 301 | | Fruit and vegetables, processed (cont'd) |
| | P | 20 | 301 | 11 | Vegetable and fruit specialities, ready prepared |
| | | 20 | 470 | | Food products, chilled |
| | P | 20 | 470 | 49 | Condiments, dressings and sauces, chilled |

**Trade names and foreign
representatives**

LE CLOS DES CIGALES
PASCAL RAMADE
PASCALOU

Pharma Recherche

11 Rue Georges Bernard Shaw
75015 PARIS 15

Telephone : 01 53 86 86 10
 Fax : 01 53 86 86 11
 E-mail : contact@biorecherche.fr
 Type : Main office
 ID number : 0916739
 Update : 30/07/2010

General information

SIREN-SIRET : 442816112 00035
 Legal form : Sté par Action Simplifiée
 Year established : 2002
 Capital : 230.000 (EUR)
 E-mail : dietacaron@dietacaron.fr
 Internet site : http://www.biorecherche.fr
 NAF 2003 : 741J (Administration d'entreprises)
 NAF 2008 : 7010Z (Activités des sièges sociaux)
 Type of activity : Manufacturer
 Import-Export : Export
 Export zones : WorldWide
 Financial links: Not communicated

Key figures

Number of employees : 2 persons
 Employees (address) : 2 persons
 Turnover (2009) : 399.000 (EUR)
 Export turnover (2009) : from 0,5 to 1 M EUR

Managers and executives

- Mr Robert Nahmani : President, Managing Director , Commercial Manager

Activities**Description of activity :**

ACTIVITES

Fabrication et distribution de compléments alimentaires à base de produits naturels.

Main products and services :

| | | | |
|---|----|--------|---|
| | 31 | | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| E | 31 | 660 | Pharmaceutical preparations for metabolism, nutrition, alimentary systems. Pharmaceutical preparations for urology, dermatology, gynaecology and obstetrics |
| P | 31 | 660 11 | Foods and nutrients, pharmaceutical |
| E | 31 | 710 | Parapharmaceutical preparations |
| P | 31 | 710 48 | Herbal preparations, medicinal herbs and infusions |
| E | 31 | 590 | Aroma compounds, essential oils |
| P | 31 | 590 29 | Citrus peel oil |
| P | 31 | 590 36 | Eucalyptus oil, camphor oil |

Other products and services :

| | | | |
|---|----|--------|--|
| | 31 | | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| E | 31 | 620 | Vitamins, hormones and organ extracts |
| P | 31 | 620 01 | Vitamin A (axerophthol, retinol) |
| P | 31 | 620 02 | Vitamin B |
| P | 31 | 620 03 | Vitamin C/ascorbic acid |
| P | 31 | 620 04 | Vitamin D |
| P | 31 | 620 05 | Vitamin E, alpha-tocopherol |
| P | 31 | 620 06 | Vitamin F |
| P | 31 | 620 07 | Vitamin H |
| P | 31 | 620 08 | Vitamin K, menaphthone/menadione |
| P | 31 | 620 09 | Vitamin P, rutin, hesperidin |
| P | 31 | 620 10 | Vitamin PP, nicotinamide |
| P | 31 | 620 21 | Plurivitaminic compounds |

Trade names and foreign representatives

CADITAR (Distributed, manufactured) : Compléments alimentaires
 NEOSELEN (Distributed, manufactured)
 OXYPROLANE (Distributed, manufactured)

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|-----|
| Turnover | 399 | 473 | -16 | 530 | -11 | 563 | -6 |
| Export turnover | 91 | 56 | 63 | 64 | -13 | 33 | 94 |
| Salaries and expenses | 57 | 85 | -33 | 92 | -8 | 190 | -52 |
| Added Value | -14 | -50 | 72 | 216 | -123 | 28 | 671 |
| Gross operational surplus | -73 | -152 | 52 | 94 | -262 | -201 | 147 |
| Operational result | -84 | -142 | 41 | 66 | -315 | -198 | 133 |
| Financial result | 0 | 0 | | 1 | -100 | -1 | 200 |
| Exceptional result | 7 | 184 | -96 | 78 | 136 | -253 | 131 |
| Net result | -78 | 42 | -286 | 140 | -70 | -462 | 130 |
| Self financing capacity | -76 | 14 | -643 | 171 | -92 | -218 | 178 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|----|-------|-----|-------|-----|
| Net fixed assets | 254 | 268 | -5 | 296 | -9 | 306 | -3 |
| Net current assets | 258 | 272 | -5 | 220 | 24 | 592 | -63 |
| Equity capital | -758 | -730 | -4 | -842 | 13 | -982 | 14 |
| Long term debts | 990 | 1057 | -6 | 912 | 16 | 1615 | -44 |
| Short term debts | 280 | 213 | 31 | 447 | -52 | 265 | 69 |
| Annual investments | 0 | 0 | | 0 | | -341 | 100 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | -1012 | -998 | -1 | -1138 | 12 | -1288 | 12 |
| Working capital requireme | -1028 | -1042 | 1 | -1150 | 9 | -1348 | 15 |
| Overall work. Cap. Requir | -928 | -793 | -17 | -782 | -1 | -862 | 9 |
| Liquid assets | 16 | 44 | -64 | 12 | 267 | 60 | -80 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|---------|---------|------|--------|------|---------|-----|
| Profitability % | -19.49 | 8.78 | -322 | 26.45 | -67 | -81.99 | 132 |
| Added value rate | -3.39 | -10.62 | 68 | 40.76 | -126 | 4.94 | 725 |
| Financial soundness | 280 | 213 | 31 | 447 | -52 | 265 | 69 |
| Financial independence | -148.13 | -135.33 | -9 | -163 | 17 | -109.42 | -49 |
| Dbt % | 336.75 | 279.72 | 20 | 791.67 | -65 | 242.01 | 227 |
| Export turnover % | 22.81 | 11.84 | | | | | |

Pharmatoka

118 Avenue Paul Doumer
92500 RUEIL MALMAISON

Telephone : 01 47 32 36 36
 Fax : 01 41 39 81 91
 E-mail : info@gika.fr
 Type : Main office
 ID number : 0434825
 Update : 06/04/2010

General information

SIREN-SIRET : 452970767 00011
 Legal form : Sté par Action Simplifiée
 Year established : 2004
 Capital : 575.000 (EUR)
 Additional telephone : 01 41 39 81 90
 Additional fax : 01 47 51 07 94
 Internet site : http://www.pharmatoka.com
 NAF 2003 : 158V (Industries alimentaires n.c.a.)
 NAF 2008 : 1089Z (Fabrication d'autres produits alimentaires n.c.a)
 Type of activity : Manufacturer
 Import-Export : Export
 Financial links: Shareholders

Key figures

Number of employees : 4 persons
 Employees (address) : 4 persons
 Turnover (2009) : 7.697.000 (EUR)
 Export turnover (2009) : 519.765 (EUR)

Managers and executives

- Mr Gunter Haesaerts : President

Activities**Description of activity :**

ACTIVITES
 Compléments alimentaires à base de fruits pour troubles urinaires

Main products and services :

31 Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins
 31 660 Pharmaceutical preparations for metabolism, nutrition, alimentary systems. Pharmaceutical preparations for urology, dermatology, gynaecology and obstetrics
 P 31 660 11 Foods and nutrients, pharmaceutical
 P 31 660 33 Pharmaceuticals for urinary tract disorders NES

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------|-------|-------|---|-------|---|-------|---|
|------|-------|-------|---|-------|---|-------|---|

| | | | | | | | |
|------------------|----|----|--|----|--|----|--|
| Number of months | 12 | 12 | | 12 | | 12 | |
|------------------|----|----|--|----|--|----|--|

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Turnover | 7697 | 2323 | 231 | 2110 | 10 | 1328 | 59 |
| Export turnover | 5960 | 520 | 1046 | 517 | 1 | 234 | 121 |
| Salaries and expenses | 265 | 184 | 44 | 289 | -36 | 159 | 82 |
| Added Value | 398 | -341 | 217 | 384 | -189 | 97 | 296 |
| Gross operational surplus | 104 | -536 | 119 | 88 | -709 | -65 | 235 |
| Operational result | 95 | -52 | 283 | 12 | -533 | -172 | 107 |
| Financial result | -102 | -36 | -183 | -24 | -50 | -11 | -118 |
| Exceptional result | 2 | 0 | | 14 | -100 | -14 | 200 |
| Net result | 35 | -88 | 140 | 2 | -4500 | -198 | 101 |
| Self financing capacity | 48 | -572 | 108 | 74 | -873 | -91 | 181 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net fixed assets | 153 | 192 | -20 | 129 | 49 | 179 | -28 |
| Net current assets | 1265 | 1915 | -34 | 708 | 170 | 420 | 69 |
| Equity capital | 535 | 493 | 9 | 202 | 144 | -54 | 474 |
| Long term debts | 200 | 200 | 0 | 0 | | 0 | |
| Short term debts | 683 | 1414 | -52 | 636 | 122 | 654 | -3 |
| Annual investments | -157 | 140 | -212 | -49 | 386 | 79 | -162 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net working capital | 382 | 301 | 27 | 72 | 318 | -233 | 131 |
| Working capital requireme | 209 | 681 | -69 | 308 | 121 | -95 | 424 |
| Overall work. Cap. Requir | 10 | 106 | -91 | 53 | 100 | -26 | 304 |
| Liquid assets | 173 | -380 | 146 | -235 | -62 | -139 | -69 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | 0.46 | -3.78 | 112 | 0.08 | -4825 | -14.94 | 101 |
| Added value rate | 5.17 | -14.66 | 135 | 18.21 | -181 | 7.32 | 149 |
| Financial soundness | 683 | 1414 | -52 | 636 | 122 | 654 | -3 |
| Financial independence | 37.72 | 23.41 | 61 | 24.08 | -3 | -9 | 368 |
| Dbt % | 20.61 | 19.02 | 8 | | | | |
| Export turnover % | 77.43 | 22.38 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
STE WOODFORD ASSETS SA BELGI (100%)

Philippe Alexandre Consultants

114 Avenue de la Lanterne
06200 NICE

Telephone : 04 93 71 66 50
 Fax : 04 83 04 66 50
 E-mail : contact@philippealexandre.fr
 Type : Main office
 ID number : 3968779
 Update : 23/03/2010

General information

SIREN-SIRET : 487966392 00010
 Legal form : S.A.R.L.
 Year established : 2006
 Capital : 10.000 (EUR)
 Internet site : http://www.philippealexandre.fr
 NAF 2003 : 513W (Commerce de gros alimentaire non spécialisé)
 NAF 2008 : 4639B (Commerce de gros (commerce interentreprises) alimentaire non spécialisé)
 Type of activity : Distributor
 Import-Export : Export
 Financial links: Shareholders

Key figures

Number of employees : 2 persons
 Employees (address) : from 1 to 9 persons
 Turnover (2009) : 312.000 (EUR)
 Export turnover (2009) : 686 (EUR)

Managers and executives

- Mrs Brigitte Knecht : Manager Woman

Activities**Description of activity :****ACTIVITES**

Spécialisés dans le conseil, la distribution et la mise en place de produits rares et de matériels innovants pour la pâtisserie et la cuisine.

Products and services :

| | |
|-------------|--|
| 20 | Food and tobacco |
| 20 560 | Bread, cakes and pastry |
| 67 | Wholesalers, distributors, importers and exporters of industrial and commercial products: machinery and equipment, hospital and medical equipment, electrical and electronic products, telecommunication equipment, computers, office machinery, commercial furniture and military equipment |
| 67 250 | Machinery and equipment for the food and beverage industry (trade) |
| D 67 250 11 | Bakery machinery, reconditioned |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|-----|
| Turnover | 312 | 233 | 34 | 127 | 83 | 41 | 210 |
| Export turnover | 43 | 1 | 4200 | 0 | | 0 | |
| Salaries and expenses | 22 | 28 | -21 | 23 | 22 | 0 | |
| Added Value | 70 | 59 | 19 | 40 | 48 | 6 | 567 |
| Gross operational surplus | 46 | 30 | 53 | 16 | 88 | 6 | 167 |
| Operational result | 38 | 24 | 58 | 12 | 100 | 3 | 300 |
| Financial result | -1 | 0 | | 0 | | 0 | |
| Exceptional result | 0 | -1 | 100 | 0 | | 0 | |
| Net result | 32 | 20 | 60 | 10 | 100 | 2 | 400 |
| Self financing capacity | 39 | 26 | 50 | 14 | 86 | 6 | 133 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|----|-------|-----|-------|-----|
| Net fixed assets | 9 | 8 | 13 | 7 | 14 | 6 | 17 |
| Net current assets | 83 | 63 | 32 | 29 | 117 | 8 | 263 |
| Equity capital | 49 | 35 | 40 | 22 | 59 | 12 | 83 |
| Long term debts | 3 | 0 | | 0 | | 0 | |
| Short term debts | 39 | 37 | 5 | 14 | 164 | 2 | 600 |
| Annual investments | 0 | 0 | | 0 | | 0 | |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|-----|
| Net working capital | 40 | 26 | 54 | 16 | 63 | 6 | 167 |
| Working capital requireme | 12 | -2 | 700 | 2 | -200 | 1 | 100 |
| Overall work. Cap. Requir | 14 | -3 | 567 | 7 | -143 | 13 | -46 |
| Liquid assets | 28 | 28 | 0 | 13 | 115 | 4 | 225 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 10.19 | 8.67 | 18 | 8.22 | 5 | 5 | 64 |
| Added value rate | 22.3 | 25.4 | -12 | 31.44 | -19 | 15.48 | 103 |
| Financial soundness | 39 | 37 | 5 | 14 | 164 | 2 | 600 |
| Financial independence | 53.66 | 48.31 | 11 | 62.29 | -22 | 84.61 | -26 |
| Dbt % | 4.49 | | | | | | |
| Export turnover % | 13.78 | 0.43 | | | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 3
M KNECHT GEOFFREY (55%)
MME KNECHT BRIGITTE (33%)
M KNECHT PHILIPPE (12%)

Phodé

**Zone Industrielle Albi Pole
81150 TERSSAC**

Telephone : 05 63 77 80 60
 Fax : 05 63 77 80 61
 E-mail : phode@phode.com
 Type : Main office
 ID number : 0350953
 Update : 16/03/2011

General information

SIREN-SIRET : 409074671 00044
 Legal form : SA Conseil Administration
 Year established : 1996
 Capital : 360.622 (EUR)
 Internet site : <http://www.phode.com>
 NAF 2003 : 241G (Fabrication d'autres produits chimiques organique de base)
 NAF 2008 : 2014Z (Fabrication d'autres produits chimiques organiques de base)
 Type of activity : Manufacturer, Services
 Import-Export : Import, Export
 Export zones : WorldWide
 Import zones : WorldWide
 Financial links : Shareholders and participation

Key figures

Number of employees : 49 persons
 Employees (address) : 49 persons
 Turnover (2010) : 730.000 (EUR)
 Export turnover (2010) : from 0,5 to 1 M EUR

Managers and executives

- Mr Daniel Eclache : Chairman of the Board of Directors, Human Resources Manager
- Mr Olivier Niedergang : Commercial Manager Nutrition animal
- Mrs Véronique Eclache : Human Resources Manager
- Mr Pierre Etienne : Research Manager et Developpement
- Mrs Nathalie Gautschi : Management Assistant
- Mrs Sylvie Stephan : Technical Responsible Nutrition Animale
- Mr Laurent Fernandez : Purchasing Responsible
- Mrs Nelly Galloy : Quality Responsible, Data Processing Responsible
- Mrs Céline Gibanau : Commercial Assistant

Activities**Description of activity :**

FABRICATION - DISTRIBUTION - EXPORTATION - PRESTATAIRES DE SERVICES

Filiale de : Structure R & D spécialiste olfaction. Arômes stimulants l'appétit. Extraits de végétaux et d'édulcorants naturels pour animaux. Véritables destructeurs d'odeurs pour l'industrie, l'élevage et le domestique. Elimination de la pollution toxique et olfactive. Norme BVQI

Main products and services :

| | | | |
|----|----|--------|--|
| | 20 | | Food and tobacco |
| EI | 20 | 890 | Natural and chemically derived additives for food and beverages. Yeast |
| P | 20 | 890 39 | Saffron, food flavouring |

| | | | | |
|----|----|-----|----|---|
| P | 20 | 890 | 40 | Roots, gentian, liquorice and rhubarb, food flavouring |
| P | 20 | 890 | 41 | Orange blossom water, food additive |
| P | 20 | 890 | 43 | Food flavourings, natural |
| P | 20 | 890 | 44 | Flavourings, natural, fruit, for the food and beverage industry |
| P | 20 | 890 | 45 | Flavourings, natural, herbal, for the beverage industry |
| P | 20 | 890 | 48 | Meat flavourings and flavour enhancers, natural |
| P | 20 | 890 | 49 | Meat flavourings and flavour enhancers, chemically derived |
| P | 20 | 890 | 50 | Cooked meat improvers |
| P | 20 | 890 | 51 | Essences and extracts for the food and beverage industry |
| P | 20 | 890 | 52 | Vegetable extracts and essences, food grade |
| EI | 20 | 881 | | Animal feed (cont'd) |
| P | 20 | 881 | 51 | Flavourings for animal feed |
| P | 20 | 881 | 52 | Animal feed carriers and additives |
| | 85 | | | Research and testing |
| | 85 | 101 | | Research, general (cont'd) |
| P | 85 | 101 | 12 | Animal feed research and development |

Other products and services :

| | | | | |
|----|----|-----|----|---|
| | 20 | | | Food and tobacco |
| EI | 20 | 891 | | Natural and chemically derived additives for food and beverages. Yeast (cont'd) |
| P | 20 | 891 | 08 | Aromatic products and essential oils for the food industry |
| P | 20 | 891 | 17 | Food flavourings to customer specification |
| | 31 | | | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| EI | 31 | 660 | | Pharmaceutical preparations for metabolism, nutrition, alimentary systems. Pharmaceutical preparations for urology, dermatology, gynaecology and obstetrics |
| P | 31 | 660 | 10 | Appetite stimulants |
| EI | 31 | 670 | | Pharmaceutical preparations NES |
| P | 31 | 670 | 22 | Flavourings for pharmaceuticals |
| | 40 | | | Turbines, engines, steam machines, pumps, pneumatic and hydraulic equipment, boilers, ovens, kilns, furnaces and burners. Heating, ventilation, air conditioning (HVAC), cleaning, catering, cooking and refrigeration equipment. |
| EI | 40 | 620 | | Fire-fighting, protection and safety equipment |
| | | | | Air filtration, dust and fume collection and extraction equipment |
| P | 40 | 620 | 47 | Odour control equipment, air emission, industrial |
| | 85 | | | Research and testing |
| | 85 | 100 | | Research, general |
| P | 85 | 100 | 11 | Food industry research and development |

Trade names and foreign representatives

CRISTALFEED (Distributed, manufactured, exported) : Arômes
LACTAL'UP (Distributed, manufactured, exported) : Monopropylène glycol, énergisant
NORASYSTEM (Distributed, manufactured, exported) : Destructeur d'odeurs
OLEOBOTIQUE (Distributed, manufactured, exported) : Alternative facteur croissance animaux
OPTIFEED (Distributed, manufactured, exported) : Stimulants appétits/animaux
PHODESWEET (Distributed, manufactured, exported) : Edulcorants naturels et artificiels
EREM SERVICE (Switzerland)
FEED-EX (Viet Nam)
NEOPACIFIQUE (Thailand)
NUTRIMIX (Poland)
ORFFA (Netherlands)
PROBIOTECH INTERNATIONAL (United States)

Financial data

The financial data is expressed in thousands of EUR

| Date | 06/10 | 06/09 | N.S | 12/07 | N.S | 12/06 | % |
|------|-------|-------|-----|-------|-----|-------|---|
|------|-------|-------|-----|-------|-----|-------|---|

| | | | | | | | |
|------------------|----|----|--|----|--|----|--|
| Number of months | 12 | 18 | | 12 | | 12 | |
|------------------|----|----|--|----|--|----|--|

| Results summary | 06/10 | 06/09 | N.S | 12/07 | N.S | 12/06 | % |
|---------------------------|--------------|--------------|------------|--------------|------------|--------------|----------|
| Turnover | 730 | 3224 | | 7468 | | 5809 | 29 |
| Export turnover | 0 | 1055 | | 3232 | | 2873 | 12 |
| Salaries and expenses | 457 | 1244 | | 2091 | | 1049 | 99 |
| Added Value | 632 | 1844 | | 2931 | | 1660 | 77 |
| Gross operational surplus | 123 | 499 | | 671 | | 420 | 60 |
| Operational result | -29 | 246 | | 463 | | 29 | 1497 |
| Financial result | -26 | -57 | | -62 | | -56 | -11 |
| Exceptional result | 66 | 104 | | 158 | | 64 | 147 |
| Net result | 10 | 254 | | 591 | | 32 | 1747 |
| Self financing capacity | 99 | 414 | | 669 | | 187 | 258 |

| Balance Sheet summary | 06/10 | 06/09 | N.S | 12/07 | N.S | 12/06 | % |
|------------------------------|--------------|--------------|------------|--------------|------------|--------------|----------|
| Net fixed assets | 2339 | 2411 | | 2374 | | 2378 | -0 |
| Net current assets | 215 | 356 | | 2662 | | 2507 | 6 |
| Equity capital | 1748 | 1801 | | 1724 | | 1318 | 31 |
| Long term debts | 672 | 768 | | 1353 | | 1513 | -11 |
| Short term debts | 134 | 197 | | 1960 | | 2055 | -5 |
| Annual investments | -25 | -1424 | | 300 | | 256 | 17 |

| Liquid Assets | 06/10 | 06/09 | N.S | 12/07 | N.S | 12/06 | % |
|---------------------------|--------------|--------------|------------|--------------|------------|--------------|----------|
| Net working capital | -59 | 46 | | 590 | | 453 | 30 |
| Working capital requireme | -70 | 30 | | 229 | | 388 | -41 |
| Overall work. Cap. Requir | -35 | 3 | | 11 | | 24 | -54 |
| Liquid assets | 11 | 16 | | 361 | | 65 | 455 |

| Main indicators | 06/10 | 06/09 | N.S | 12/07 | N.S | 12/06 | % |
|------------------------|--------------|--------------|------------|--------------|------------|--------------|----------|
| Profitability % | 1.43 | 7.88 | | 7.9 | | 0.55 | 1336 |
| Added value rate | 86.54 | 57.2 | | 39.24 | | 28.57 | 37 |
| Financial soundness | 134 | 197 | | 1960 | | 2055 | -5 |
| Financial independence | 68.44 | 65.11 | | 34.23 | | 26.98 | 27 |
| Dbt % | 20.28 | 23.03 | | 31.84 | | 40.95 | -22 |
| Export turnover % | 0 | 32.72 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
M ECLACHE DANIEL (80%)
MME ECLACHE VERONIQUE (18%)

Participation(s) : **Number of de participations: 1**
LABORATOIRES PHODE (100%)

Phytobiolab

ZA la Ménude 2
1 Rue Ampère
31830 PLAISANCE DU TOUCH

Telephone : 05 62 18 05 86
Fax : 05 61 78 97 60
E-mail : commande@phytobiolab.com
Type : Main office
ID number : 0941758
Update : 04/01/2010

General information

SIREN-SIRET : 448869750 00035
Legal form : S.A.R.L.
Year established : 2003
Capital : 100.000 (EUR)
Internet site : <http://www.phytobiolab.com>
NAF 2003 : 513T (Commerce de gros alimentaire spécialisé divers)
NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
Type of activity : Manufacturer
Financial links: Shareholders

Key figures

Number of employees : 6 persons
Employees (address) : from 1 to 9 persons
Turnover (2010) : 2.148.000 (EUR)

Managers and executives

- Mr Etienne Dupont : Manager
- Mrs Emmanuelle Cros : Manager Woman

Activities**Description of activity :**

ACTIVITES

Nutraceutique et Cosmécétique Naturelles.
vitamines et oligo-éléments naturels, le parfait complément alimentaire pour le bien être au quotidien, et pour longtemps...

Main products and services :

20 Food and tobacco
20 600 Health and diet products
P 20 600 04 Health and diet foods, probiotic

Financial data

The financial data is expressed in thousands of EUR

| Date | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |

| | | | | | | | |
|---------------------------|------|------|-----|------|----|------|------|
| Turnover | 2148 | 1781 | 21 | 1630 | 9 | 1324 | 23 |
| Export turnover | 20 | 0 | | 0 | | 0 | |
| Salaries and expenses | 371 | 297 | 25 | 227 | 31 | 153 | 48 |
| Added Value | 662 | 578 | 15 | 434 | 33 | 425 | 2 |
| Gross operational surplus | 279 | 268 | 4 | 200 | 34 | 266 | -25 |
| Operational result | 65 | 83 | -22 | 45 | 84 | 125 | -64 |
| Financial result | -5 | -5 | 0 | -8 | 38 | -6 | -33 |
| Exceptional result | -8 | -32 | 75 | 0 | | 2 | -100 |
| Net result | 42 | 37 | 14 | 37 | 0 | 106 | -65 |
| Self financing capacity | 47 | 74 | -36 | 42 | 76 | 103 | -59 |

| | | | | | | | |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Balance Sheet summary | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
| Net fixed assets | 52 | 38 | 37 | 55 | -31 | 44 | 25 |
| Net current assets | 876 | 909 | -4 | 851 | 7 | 676 | 26 |
| Equity capital | 454 | 412 | 10 | 379 | 9 | 342 | 11 |
| Long term debts | 18 | 36 | -50 | 50 | -28 | 62 | -19 |
| Short term debts | 456 | 498 | -8 | 476 | 5 | 316 | 51 |
| Annual investments | 21 | 0 | | 16 | -100 | 31 | -48 |

| | | | | | | | |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Liquid Assets | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
| Net working capital | 420 | 411 | 2 | 375 | 10 | 360 | 4 |
| Working capital requireme | 282 | 233 | 21 | 234 | -0 | 267 | -12 |
| Overall work. Cap. Requir | 47 | 47 | 0 | 52 | -10 | 73 | -29 |
| Liquid assets | 139 | 178 | -22 | 141 | 26 | 93 | 52 |

| | | | | | | | |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Main indicators | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
| Profitability % | 1.95 | 2.1 | -7 | 2.27 | -7 | 8 | -72 |
| Added value rate | 30.81 | 32.44 | -5 | 26.61 | 22 | 32.08 | -17 |
| Financial soundness | 456 | 498 | -8 | 476 | 5 | 316 | 51 |
| Financial independence | 48.93 | 43.59 | 12 | 41.85 | 4 | 47.53 | -12 |
| Dbt % | 3.66 | 7.74 | -53 | 11.32 | -32 | 14.87 | -24 |
| Export turnover % | 0.93 | 0 | | | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 3
MME DUPONT VALERIE (50%)
M DUPONT ETIENNE (25%)
M DUPONT JEAN BAPTIST (25%)

Pianto France

35 Rue des dames
75017 PARIS 17

Telephone : 01 43 87 38 42
 Fax : 01 42 94 94 23
 E-mail : pianto.france@free.fr
 Type : Main office
 ID number : 0137463
 Update : 03/11/2010

General information

SIREN-SIRET : 476780077 00030
 Legal form : S.A.R.L.
 Year established : 1966
 Capital : 153.000 (EUR)
 Internet site : <http://www.pianto.com>
 NAF 2003 : 513T (Commerce de gros alimentaire spécialisé divers)
 NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
 Type of activity : Distributor
 Financial links: Not communicated

Key figures

Number of employees : from 1 to 9 persons
 Employees (address) : from 1 to 9 persons
 Turnover (2010) : 1.012.000 (EUR)

Managers and executives

- Mrs Barbara Westphal : Manager Woman
 - Mr Michel Laguzet : Accountant

Activities**Description of activity :**

ACTIVITES
 Vente de complément alimentaire.

Main products and services :

| | | |
|------|--------|--|
| 20 | | Food and tobacco |
| 20 | 890 | Natural and chemically derived additives for food and beverages. Yeast |
| D 20 | 890 39 | Saffron, food flavouring |
| D 20 | 890 40 | Roots, gentian, liquorice and rhubarb, food flavouring |
| D 20 | 890 41 | Orange blossom water, food additive |
| D 20 | 890 43 | Food flavourings, natural |
| D 20 | 890 44 | Flavourings, natural, fruit, for the food and beverage industry |
| D 20 | 890 45 | Flavourings, natural, herbal, for the beverage industry |
| D 20 | 890 46 | Flavourings, synthetic, for the food and beverage industry |
| D 20 | 890 51 | Essences and extracts for the food and beverage industry |
| D 20 | 890 52 | Vegetable extracts and essences, food grade |

Other products and services :

20 Food and tobacco

| | | |
|------|--------|---|
| 20 | 891 | Natural and chemically derived additives for food and beverages. Yeast (cont'd) |
| D 20 | 891 08 | Aromatic products and essential oils for the food industry |
| D 20 | 891 09 | Infusions, alcoholic, for the beverage industry |
| D 20 | 891 17 | Food flavourings to customer specification |

Trade names and foreign representatives

B. ST-JOSEPH (Distributed) : complément alimentaire
PIANTO (Distributed) : complément alimentaire

Financial data

The financial data is expressed in thousands of EUR

| Date | 04/10 | 04/09 | % | 04/08 | % | 04/07 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 04/10 | 04/09 | % | 04/08 | % | 04/07 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|------|
| Turnover | 1012 | 1059 | -4 | 1012 | 5 | 1004 | 1 |
| Export turnover | 32 | 32 | 0 | 24 | 33 | 44 | -45 |
| Salaries and expenses | 243 | 226 | 8 | 219 | 3 | 258 | -15 |
| Added Value | 282 | 247 | 14 | 260 | -5 | 275 | -5 |
| Gross operational surplus | 21 | 10 | 110 | 30 | -67 | 16 | 88 |
| Operational result | 5 | 5 | 0 | 22 | -77 | 6 | 267 |
| Financial result | -3 | -3 | 0 | -3 | 0 | -4 | 25 |
| Exceptional result | 1 | 0 | | 0 | | -1 | 100 |
| Net result | 2 | 1 | 100 | 12 | -92 | 1 | 1100 |
| Self financing capacity | 18 | 6 | 200 | 20 | -70 | 11 | 82 |

| Balance Sheet summary | 04/10 | 04/09 | % | 04/08 | % | 04/07 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|------|
| Net fixed assets | 20 | 24 | -17 | 14 | 71 | 20 | -30 |
| Net current assets | 224 | 295 | -24 | 303 | -3 | 253 | 20 |
| Equity capital | 116 | 104 | 12 | 103 | 1 | 91 | 13 |
| Long term debts | 0 | 0 | | 0 | | 0 | |
| Short term debts | 128 | 214 | -40 | 214 | 0 | 183 | 17 |
| Annual investments | 1 | 0 | | -4 | 100 | 2 | -300 |

| Liquid Assets | 04/10 | 04/09 | % | 04/08 | % | 04/07 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|----|
| Net working capital | 96 | 81 | 19 | 89 | -9 | 70 | 27 |
| Working capital requireme | 63 | 37 | 70 | 40 | -8 | 43 | -7 |
| Overall work. Cap. Requir | 22 | 13 | 69 | 14 | -7 | 15 | -7 |
| Liquid assets | 33 | 43 | -23 | 49 | -12 | 28 | 75 |

| Main indicators | 04/10 | 04/09 | % | 04/08 | % | 04/07 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 0.18 | 0.1 | 80 | 1.22 | -92 | 0.13 | 838 |
| Added value rate | 27.86 | 23.36 | 19 | 25.69 | -9 | 27.38 | -6 |
| Financial soundness | 128 | 214 | -40 | 214 | 0 | 183 | 17 |
| Financial independence | 47.57 | 32.76 | 45 | 32.54 | 1 | 33.22 | -2 |
| Dbt % | | | | | | | |
| Export turnover % | 3.16 | 3.02 | | | | | |

Pidy Production

ZI de la Rouge Porte
Avenue de Menin
59250 HALLUIN

Telephone : 03 20 23 70 05
Fax : 03 20 23 80 39
E-mail : france@pidygourmet.com
Type : Main office
ID number : 0865226
Update : 15/12/2010

General information

Additional type : Plant
SIREN-SIRET : 419574157 00014
Legal form : SA Conseil Administration
Year established : 1986
Capital : 3.000.000 (EUR)
Postal address : BP 153
59433 HALLUIN CEDEX
Internet site : <http://www.pidygourmet.com>
NAF 2003 : 158F (Biscotterie, biscuiterie, pâtisserie de conservation)
NAF 2008 : 1072Z (Fabrication de biscuits, biscottes et pâtisseries de conservation)
Type of activity : Manufacturer
Import-Export : Import, Export
Export zones : Western Europe
Import countries : Belgium
Import zones : Western Europe
Bank : Crédit du Nord
Banque Scalbert Dupont
KBC Banque
Financial links: Shareholders

Key figures

Number of employees : 48 persons
Employees (address) : 48 persons
Turnover (2010) : 7.976.000 (EUR)
Export turnover (2010) : from 0,5 to 1 M EUR

Managers and executives

- Mr Thierry Dehaeck : President du groupe
- Mr Martial Laplace : Managing Director Production
- Mr Dirk Vermeersch : Administrative and Financial Manager
- Mr Stéphane Debels : Commercial Manager
- Mr Danny Morel : Production Manager, Purchasing Manager
- Mrs Tatianna Dejagere : Management Assistant
- Mrs Ellen Van Den Broeck : Quality Responsible
- Mrs Christelle Favorel : Commercial Assistant
- Mrs Charlotte Hennion : Assistant achats & administrative

Activities

Description of activity :

ACTIVITES

Fabrication pâte feuilletée prête à garnir.

Zakouskis, bouchées, mignardises, tartelettes, feuilletés, fleurons, quiches, escarcoques.

Main products and services :

| | | | |
|---|----|-----------|----------------------------------|
| | 20 | | Food and tobacco |
| E | 20 | 561 | Bread, cakes and pastry (cont'd) |
| | P | 20 561 01 | Pastry, choux |
| | P | 20 561 02 | Pastry, flaky |
| | P | 20 561 03 | Pastry, shortcrust |
| | P | 20 561 28 | Tarts |
| | P | 20 561 33 | Bakery products for filling |
| | P | 20 561 35 | Bakery products, industrial |

Trade names and foreign representatives

LES TROIS TOQUES (Manufactured, exported)
 PIDY (Manufactured, exported) : Pâte feuilletée prête à garnir

Financial data

The financial data is expressed in thousands of EUR

| Date | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|---------------------------|-------|-------|-------|-------|------|-------|------|
| Turnover | 7976 | 8168 | -2 | 9703 | -16 | 9430 | 3 |
| Export turnover | 4990 | 0 | | 5436 | -100 | 5008 | 9 |
| Salaries and expenses | 1962 | 1954 | 0 | 1775 | 10 | 2072 | -14 |
| Added Value | 2371 | 2509 | -6 | 2694 | -7 | 3201 | -16 |
| Gross operational surplus | 269 | 396 | -32 | 821 | -52 | 690 | 19 |
| Operational result | 161 | 271 | -41 | 383 | -29 | 351 | 9 |
| Financial result | -42 | -2 | -2000 | -173 | 99 | 43 | -502 |
| Exceptional result | 6 | 15 | -60 | -35 | 143 | -109 | 68 |
| Net result | 77 | 194 | -60 | 153 | 27 | 221 | -31 |
| Self financing capacity | 173 | 287 | -40 | 620 | -54 | 663 | -6 |

| Balance Sheet summary | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|------|
| Net fixed assets | 2957 | 1083 | 173 | 2503 | -57 | 1238 | 102 |
| Net current assets | 3179 | 4969 | -36 | 3479 | 43 | 6270 | -45 |
| Equity capital | 3601 | 3601 | 0 | 3441 | 5 | 3243 | 6 |
| Long term debts | 1160 | 1477 | -21 | 1291 | 14 | 1975 | -35 |
| Short term debts | 1375 | 974 | 41 | 1240 | -21 | 2258 | -45 |
| Annual investments | 408 | 0 | | -139 | 100 | 157 | -189 |

| Liquid Assets | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|------|
| Net working capital | 975 | 2942 | -67 | 1059 | 178 | 2155 | -51 |
| Working capital requireme | 887 | 2811 | -68 | 1174 | 139 | 2074 | -43 |
| Overall work. Cap. Requir | 40 | 124 | -68 | 44 | 182 | 79 | -44 |
| Liquid assets | 87 | 131 | -34 | -116 | 213 | 82 | -241 |

| Main indicators | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 0.97 | 2.37 | -59 | 1.58 | 50 | 2.34 | -32 |
| Added value rate | 29.73 | 30.71 | -3 | 27.76 | 11 | 33.94 | -18 |
| Financial soundness | 1375 | 974 | 41 | 1240 | -21 | 2258 | -45 |
| Financial independence | 58.68 | 59.5 | -1 | 57.53 | 3 | 43.2 | 33 |
| Dbt % | 17.95 | 21.87 | -18 | 18.99 | 15 | 27.52 | -31 |
| Export turnover % | 62.56 | 0 | | | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 1
DARY NV (5%) (BELGIQUE)

Pierre Fabre Médicament

ZI le Clergous
16 Rue Jean Rostand
81600 GAILLAC

Telephone : 05 63 81 24 00
Fax : 05 63 57 32 07
E-mail : plantes-industrie@pierre-fabre.com
Type : Establishment
ID number : 8556980
Update : 08/03/2011

General information

Additional type : Plant
SIREN-SIRET : 326118502 00136
Year established : 1982
Postal address : BP 92
81603 GAILLAC CEDEX
Internet site : <http://www.pierre-fabre.com>
Internet site : <http://www.plantes-industrie.com>
NAF 2003 : 244A (Fabrication de produits pharmaceutiques de base)
NAF 2008 : 2120Z (Fabrication de préparations pharmaceutiques)
Type of activity : Manufacturer
Import-Export : Export
Export zones : WorldWide
Financial links: Not communicated

Key figures

Employees (address) : 300 persons

Managers and executives

- Mr Frederic Briand : Plant Manager
- Mr Jean-Marie Autret : Research Manager
- Mr Emmanuel Rey : Human Resources Responsible
- Mrs Murielle Boulade : Quality Responsible

Activities

Description of activity :

ACTIVITES
Développement et production de principes actifs pharmaceutiques - Extraits végétaux, actifs purs, nutraceutiques.

Main products and services :

| | | |
|---|-----------|---|
| | 31 | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| E | 31 660 | Pharmaceutical preparations for metabolism, nutrition, alimentary systems. Pharmaceutical preparations for urology, dermatology, gynaecology and obstetrics |
| P | 31 660 11 | Foods and nutrients, pharmaceutical |

Other products and services :

| | | |
|---|-----------|--|
| | 31 | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| E | 31 690 | Chemotherapeutic agents, endocrines, antiseptics, immunological preparations |
| P | 31 690 54 | Cytotoxics |

Trade names and foreign representatives

DOLISOS (Manufactured)
PIERRE FABRE MEDICAMENT (Manufactured)
PIERRE FABRE SANTE (Manufactured)
PLANTES ET MEDECINES (Manufactured)

Other establishments

92 - BOULOGNE BILLANCOURT (Administrative and Financial Mai)

Pierre Thorez

390 Rue LEON GAMBETTA
59000 LILLE

Telephone : 03 20 57 13 27
E-mail : contact@pierre-thorez.fr
Type : Main office
ID number : 0448413
Update : 22/02/2011

General information

SIREN-SIRET : 419293469 00021
Legal form : S.A.R.L.
Year established : 1998
Capital : 10.671 (EUR)
Internet site : http://www.pierre-thorez.com
NAF 2003 : 158D (Pâtisserie)
NAF 2008 : 1071D (Pâtisserie)
Type of activity : Manufacturer, Services
Financial links: Shareholders

Key figures

Number of employees : 26 persons
Employees (address) : 26 persons
Turnover (2009) : 1.421.000 (EUR)

Managers and executives

- Mrs Isabelle Fourlegnie : Manager Woman, Administrative Responsible , Commercial Manager , Purchasing Manager

Activities**Description of activity :**

ACTIVITES
Pâtisserie - Traiteur - Organisation de réception.

Main products and services :

20 Food and tobacco
20 561 Bread, cakes and pastry (cont'd)
P 20 561 33 Bakery products for filling

69 Hospitality and tourism, hotels, motels, catering services. Conference centres.
69 700 Catering services
P 69 700 12 Meal preparation and delivery services
P 69 700 15 Reception and banquet organisation services

Financial data

The financial data is expressed in thousands of EUR

| Date | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Turnover | 1421 | 1414 | 0 | 1362 | 4 | 1306 | 4 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 735 | 708 | 4 | 670 | 6 | 678 | -1 |
| Added Value | 885 | 890 | -1 | 851 | 5 | 747 | 14 |
| Gross operational surplus | 93 | 130 | -28 | 108 | 20 | 44 | 145 |
| Operational result | 40 | 48 | -17 | 43 | 12 | 24 | 79 |
| Financial result | -15 | -22 | 32 | -21 | -5 | -9 | -133 |
| Exceptional result | 1 | 3 | -67 | -12 | 125 | -2 | -500 |
| Net result | 22 | 25 | -12 | 11 | 127 | 11 | 0 |
| Self financing capacity | 75 | 107 | -30 | 76 | 41 | 35 | 117 |

| Balance Sheet summary | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net fixed assets | 624 | 670 | -7 | 738 | -9 | 450 | 64 |
| Net current assets | 132 | 160 | -18 | 134 | 19 | 172 | -22 |
| Equity capital | 84 | 62 | 35 | 36 | 72 | 26 | 38 |
| Long term debts | 436 | 497 | -12 | 591 | -16 | 319 | 85 |
| Short term debts | 236 | 271 | -13 | 245 | 11 | 277 | -12 |
| Annual investments | 8 | 7 | 14 | 351 | -98 | 226 | 55 |

| Liquid Assets | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net working capital | -386 | -425 | 9 | -480 | 11 | -121 | -297 |
| Working capital requireme | -444 | -495 | 10 | -523 | 5 | -160 | -227 |
| Overall work. Cap. Requir | -112 | -126 | 11 | -138 | 9 | -44 | -214 |
| Liquid assets | 58 | 70 | -17 | 44 | 59 | 39 | 13 |

| Main indicators | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | 1.57 | 1.79 | -12 | 0.78 | 129 | 0.86 | -9 |
| Added value rate | 62.28 | 62.93 | -1 | 62.47 | 1 | 57.22 | 9 |
| Financial soundness | 232 | 267 | -13 | 245 | 9 | 277 | -12 |
| Financial independence | 11.14 | 7.46 | 49 | 4.18 | 78 | 4.16 | 0 |
| Dbt % | 57.72 | 66.53 | -13 | 80.14 | -17 | 80.2 | -0 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 4
M THOREZ PIERRE LOUIS (35.72%)
MME THOREZ FOURLEGNIE I (28.57%)
M THOREZ PIERRE GERMA (28.57%)
MME THOREZ BETREMIEUX C (7.14%)

Piffeteau Laurent

33 Route de Beaufort
49124 ST BARTHELEMY D ANJOU

Telephone : 02 41 93 81 79
Type : Main office
ID number : 0621377
Update : 25/11/2010

General information

SIREN-SIRET : 341299600 00021
Legal form : Affaire Personnelle
Year established : 1994
NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
Type of activity : Manufacturer
Financial links: Not communicated

Key figures

Number of employees : from 1 to 9 persons
Turnover (2009) : less than 0,5 M EUR

Managers and executives

- Mr Laurent Piffeteau : Owner, Financial Manager , Commercial Manager , Purchasing Manager , Personnel Manager , Production Manager , Human Resources Manager

Activities**Description of activity :**

ACTIVITES
Boulangerie/pâtisserie.

Products and services :

| | |
|-------------|----------------------------------|
| 20 | Food and tobacco |
| 20 560 | Bread, cakes and pastry |
| P 20 560 03 | Bread, white |
| P 20 560 04 | Bread, brown (wholemeal) |
| P 20 560 09 | Bread, unleavened |
| P 20 560 12 | Bread, currant |
| P 20 560 15 | Bread, sliced |
| P 20 560 28 | Cakes, plain |
| P 20 560 29 | Cakes, filled |
| P 20 560 30 | Cakes, fruit |
| P 20 560 31 | Cakes, sponge |
| P 20 560 33 | Cakes, seed |
| P 20 560 34 | Cakes, chocolate covered |
| P 20 560 36 | Cakes, iced |
| P 20 560 37 | Cakes, slab |
| 20 561 | Bread, cakes and pastry (cont'd) |
| P 20 561 02 | Pastry, flaky |
| P 20 561 03 | Pastry, shortcrust |
| P 20 561 05 | Dough, spring roll |
| P 20 561 07 | Croissants |
| P 20 561 08 | Rumbabas |

| | | | |
|------|-----|----|---------------------------|
| P 20 | 561 | 09 | Éclairs |
| P 20 | 561 | 10 | Doughnuts |
| P 20 | 561 | 18 | Buns |
| P 20 | 561 | 21 | Quiches |
| P 20 | 561 | 26 | Pies, fruit |
| P 20 | 561 | 28 | Tarts |
| P 20 | 561 | 31 | Pizzas |
| P 20 | 561 | 34 | Pastries and cakes, fresh |

PILEJE

37 Quai de Grenelle
75015 PARIS 15

Telephone : 01 45 51 78 77
 Fax : 01 45 51 12 74
 E-mail : contact@pileje.com
 Type : Main office
 ID number : 0541677
 Update : 07/12/2010

General information

SIREN-SIRET : 950450452 00061
 Legal form : Sté par Action Simplifiée
 Year established : 1989
 Capital : 1.120.400 (EUR)
 Postal address : 75738 PARIS CEDEX 15
 Internet site : <http://www.pileje-micronutrition.fr>
 NAF 2003 : 526B (Vente par correspondance spécialisée)
 NAF 2008 : 4791B (Vente à distance sur catalogue spécialisé)
 Type of activity : Distributor
 Import-Export : Export
 Financial links: Shareholders

Key figures

Number of employees : 111 persons
 Employees (address) : from 20 to 49 persons
 Turnover (2009) : 33.386.000 (EUR)
 Export turnover (2009) : 2.273.082 (EUR)

Managers and executives

- Mr Christian Leclerc : President
- Mr Gilles Rolland : Managing Director
- Mrs Emmanuelle Leclerc : Communications Manager

Activities**Description of activity :**

ACTIVITES

Vente de produits micronutrition, compléments nutritionnels, protecteurs cellulaire, probiotiques et prébiotiques

Main products and services :

| | |
|-------------|--|
| 31 | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| 31 660 | Pharmaceutical preparations for metabolism, nutrition, alimentary systems. Pharmaceutical preparations for urology, dermatology, gynaecology and obstetrics |
| D 31 660 11 | Foods and nutrients, pharmaceutical |
| 63 | Wholesalers and distributors, importers and exporters of consumer goods: textiles, clothing, household articles, domestic furniture, toiletries, cosmetics and pharmaceuticals |
| 63 980 | Pharmaceuticals (trade) |
| D 63 980 02 | Parapharmaceutical preparations (trade) |
| D 63 980 11 | Homoeopathic medicines (trade) |
| D 63 980 17 | Vitamins, hormones and organ extracts (trade) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-------|-------|------|-------|------|
| Turnover | 33386 | 23913 | 40 | 23953 | -0 | 23765 | 1 |
| Export turnover | 2273 | 1558 | 46 | 1487 | 5 | 1206 | 23 |
| Salaries and expenses | 5306 | 3019 | 76 | 2762 | 9 | 2603 | 6 |
| Added Value | 7693 | 3441 | 124 | 4687 | -27 | 3567 | 31 |
| Gross operational surplus | 1813 | -4 | 45425 | 1511 | -100 | 553 | 173 |
| Operational result | 2445 | 723 | 238 | 1752 | -59 | 878 | 100 |
| Financial result | -8 | 134 | -106 | 50 | 168 | 28 | 79 |
| Exceptional result | -27 | -43 | 37 | -27 | -59 | -96 | 72 |
| Net result | 1490 | 541 | 175 | 1025 | -47 | 409 | 151 |
| Self financing capacity | 547 | -165 | 432 | 910 | -118 | 67 | 1258 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|-------|-------|----|
| Net fixed assets | 751 | 444 | 69 | 417 | 6 | 433 | -4 |
| Net current assets | 13626 | 9041 | 51 | 8179 | 11 | 6948 | 18 |
| Equity capital | 7955 | 4959 | 60 | 4830 | 3 | 4253 | 14 |
| Long term debts | 433 | 0 | | 225 | -100 | 0 | |
| Short term debts | 5987 | 4527 | 32 | 3541 | 28 | 3128 | 13 |
| Annual investments | 0 | -14 | 100 | -1 | -1300 | -132 | 99 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|----|-------|-----|
| Net working capital | 7204 | 4515 | 60 | 4413 | 2 | 3819 | 16 |
| Working capital requireme | 3293 | 928 | 255 | 714 | 30 | 1866 | -62 |
| Overall work. Cap. Requir | 36 | 14 | 157 | 11 | 27 | 28 | -61 |
| Liquid assets | 3911 | 3587 | 9 | 3699 | -3 | 1953 | 89 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|----|-------|-----|-------|-----|
| Profitability % | 4.46 | 2.26 | 97 | 4.28 | -47 | 1.72 | 149 |
| Added value rate | 23.04 | 14.39 | 60 | 19.57 | -26 | 15.01 | 30 |
| Financial soundness | 5986 | 4526 | 32 | 3541 | 28 | 3128 | 13 |
| Financial independence | 55.34 | 52.28 | 6 | 56.19 | -7 | 57.62 | -2 |
| Dbt % | 4.59 | | | 3.79 | | | |
| Export turnover % | 6.81 | 6.52 | | | | | |

Affiliations

Shareholder(s) : Number of shareholders: 1
LARENA (51%)

Pisani (France) S.A.S

186 Boulevard de Paris
13003 MARSEILLE 03

Telephone : 04 91 28 12 12
Fax : 04 91 84 36 00
E-mail : info@pisani-france.com
Type : Main office
ID number : 1912511
Update : 26/11/2010

General information

SIREN-SIRET : 302667076 00012
Legal form : Sté par Action Simplifiée
Year established : 1922
Capital : 1.590.000 (EUR)
Postal address : BP 43
13003 MARSEILLE CEDEX
Internet site : http://www.pisani-france.com
NAF 2003 : 513T (Commerce de gros alimentaire spécialisé divers)
NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
Type of activity : Distributor
Import-Export : Import, Export
Export countries : Belgium, Switzerland, Germany, Spain
Export zones : Western Europe
Import countries : Spain, Italy, Turkey, United States
Import zones : Western Europe, North America
Bank : Banque Populaire Provençale et Corse
Monte Paschi
Financial links: Not communicated

Key figures

Number of employees : 10 persons
Turnover (2007) : 49.000.000 (EUR)
Export turnover (2007) : 30.000.000 (EUR)

Managers and executives

- Mr Constantin Pisani : President
- Mrs Martine Duret : General Secretary
- Mr Frédéric Simonnet : Commercial Manager
- Mrs Stéphanie Rebelo : Financial Responsible
- Mrs Valérie Trépier : Quality Responsible

Activities**Description of activity :**

ACTIVITES
Négoce et importation de fruits secs : amandes, noisettes, pistaches.
Vente en gros. Grossiste.
ACTIVITIES
Import and international trade in nuts and dried fruits.
Wholesale. Wholesaler.

Quality Assessment :

Standards: ISO 9001/2008

Organism : AFAQ
 Assessment number : 15 442 b
 Activity : Négoce international, importation de fruits secs.
 Standards: ISO 9001/2008
 Organism : AFAQ
 Assessment number : 15 442 b
 Activity : Bio en amande de Californie et en noisette de Turquie.

Main products and services :

| | | | |
|----|----|--------|--|
| | 20 | | Food and tobacco |
| | 20 | 840 | Nuts, processed |
| D | 20 | 840 05 | Nuts, roasted |
| D | 20 | 840 06 | Nuts, salted |
| D | 20 | 840 10 | Nuts, packaged |
| D | 20 | 840 15 | Almonds, processed |
| D | 20 | 840 17 | Hazelnuts, processed |
| | 02 | | Agricultural, horticultural and floricultural products |
| | 02 | 520 | Nuts, edible |
| D | 02 | 520 01 | Almonds |
| D | 02 | 520 09 | Hazelnuts |
| D | 02 | 520 16 | Pistachio nuts |
| | 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| EI | 62 | 600 | Food products NES (trade) |
| D | 62 | 600 02 | Organic food products (trade) |
| D | 62 | 600 29 | Nuts, processed (trade) |
| D | 62 | 600 35 | Fruit, dried (trade) |

Other products and services :

| | | | |
|----|----|--------|--|
| | 20 | | Food and tobacco |
| EI | 20 | 310 | Fruit and vegetables, dried |
| D | 20 | 310 08 | Raisins |
| | 61 | | Importers and exporters, general. General traders and commodity merchants. Department and chain stores |
| EI | 61 | 101 | Importers and exporters, general (cont'd) |
| D | 61 | 101 09 | Importers-exporters, agricultural products |
| D | 61 | 101 55 | Importers-exporters, commodities |

Trade names and foreign representatives

PISANI (Distributed, manufactured)
 PARAMOUNT FARMS (United States) Pistaches

Pizza Clot Vanoise Alpes Frais Production

ZI Centr'Alp
436 Rue Emile Romanet
38340 VOREPPE

Telephone : 04 38 02 20 84
Fax : 04 38 02 20 83
E-mail : contacts@cpierreclot.com
Type : Main office
ID number : 0041632
Update : 30/11/2010

General information

SIREN-SIRET : 339341646 00034
Legal form : Sté par Action Simplifiée
Year established : 1986
Capital : 400.000 (EUR)
Postal address : BP 92
38343 VOREPPE CEDEX
NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
NAF 2008 : 1085Z (Fabrication de plats préparés)
Type of activity : Manufacturer
Financial links: Shareholders

Key figures

Number of employees : 68 persons
Employees (address) : 46 persons
Turnover (2009) : 11.145.000 (EUR)

Managers and executives

- Mr José Clot : President, Managing Director , Commercial Manager
- Mrs Estelle Scavennec : Administrative and Financial Manager, Human Resources Responsible
- Mrs Véronique Ragot : Quality Manager
- Mrs Caroline Bringuier : Production Responsible
- Mr Franck Leyris : Logistics Responsible
- Mr Laurent Vinet : Data Processing Responsible
- Mrs Marisette Lavauden : Accountant
- Mrs Alexandra Berrin : Accountant Clients
- Mr Michel Cadoux : Accountant Clients

Activities

Description of activity :

ACTIVITES
Fabrication industrielle de pâtisseries salée et sucrée : - tarte - pizza frais et surgelée

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 21 | Quiches |
| P 20 | 561 26 | Pies, fruit |
| P 20 | 561 31 | Pizzas |

P 20 561 34 Pastries and cakes, fresh

Other products and services :

20 Food and tobacco
 20 131 Meat and game, processed and preserved (cont'd)
 P 20 131 20 Pies, bacon and egg

Trade names and foreign representatives

PIZZA CLOS (Distributed, manufactured) : Pizzas

Other establishments

Number of establishments : from 1 to 5
 38 - FONTANIL CORNILLON (Administrative Services)
 73 - LA MOTTE SERVOLEX

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|-----|
| Turnover | 11145 | 11854 | -6 | 7847 | 51 | 6150 | 28 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 2290 | 2194 | 4 | 1613 | 36 | 1402 | 15 |
| Added Value | 3071 | 3139 | -2 | 2233 | 41 | 2110 | 6 |
| Gross operational surplus | 539 | 669 | -19 | 461 | 45 | 538 | -14 |
| Operational result | 298 | 429 | -31 | 268 | 60 | 391 | -31 |
| Financial result | -44 | -61 | 28 | -34 | -79 | -30 | -13 |
| Exceptional result | -179 | 21 | -952 | -15 | 240 | -12 | -25 |
| Net result | 61 | 200 | -70 | 127 | 57 | 245 | -48 |
| Self financing capacity | 429 | 497 | -14 | 313 | 59 | 387 | -19 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 1699 | 1670 | 2 | 1547 | 8 | 1239 | 25 |
| Net current assets | 2847 | 3553 | -20 | 3746 | -5 | 2293 | 63 |
| Equity capital | 1543 | 1482 | 4 | 1381 | 7 | 1354 | 2 |
| Long term debts | 1090 | 1254 | -13 | 768 | 63 | 930 | -17 |
| Short term debts | 1911 | 2474 | -23 | 3143 | -21 | 1248 | 152 |
| Annual investments | 353 | 253 | 40 | 215 | 18 | 161 | 34 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | 926 | 914 | 1 | 603 | 52 | 1045 | -42 |
| Working capital requireme | 772 | 476 | 62 | 551 | -14 | 730 | -25 |
| Overall work. Cap. Requir | 25 | 14 | 79 | 25 | -44 | 43 | -42 |
| Liquid assets | 154 | 439 | -65 | 51 | 761 | 315 | -84 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 0.55 | 1.69 | -67 | 1.62 | 4 | 3.98 | -59 |
| Added value rate | 27.55 | 26.48 | 4 | 28.45 | -7 | 34.31 | -17 |
| Financial soundness | 1911 | 2474 | -23 | 3143 | -21 | 1248 | 152 |
| Financial independence | 33.94 | 28.37 | 20 | 26.1 | 9 | 38.35 | -32 |
| Dbt % | 25.41 | 30.83 | -18 | 22.85 | 35 | 27.47 | -17 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 1
ALPES FINANCE GESTION (100%)

Planète Pain

ZA les Belles Ouvrières
25410 ST VIT

Telephone : 03 81 87 67 40
 Fax : 03 81 87 70 23
 E-mail : planetepain@planetepain.com
 Type : Main office
 ID number : 0141093
 Update : 17/09/2010

General information

SIREN-SIRET : 353782626 00090
 Legal form : Sté par Action Simplifiée
 Year established : 1990
 Capital : 4.041.675 (EUR)
 Postal address : BP 53
 25410 ST VIT
 Internet site : <http://www.planetepain.com>
 NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
 NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
 Type of activity : Manufacturer
 Import-Export : Export
 Export countries : Germany, United Kingdom
 Export zones : Central-Eastern Europe, Western Europe
 Financial links : Shareholders and participation

Key figures

Number of employees : 130 persons
 Employees (address) : 80 persons
 Turnover (2009) : 16.173.000 (EUR)
 Export turnover (2009) : 14.680.000 (EUR)

Managers and executives

- Mr Jean-Paul Robinet : President
- Mr Herve Lamy : Technical Manager, Personnel Manager
- Mr Fabrice Bassard : Administrative and Financial Responsible, Communications Responsible
- Mr Laurent Guedon : Commercial Responsible, Export Responsible , Marketing Responsible
- Mr Cedric Sudan : Maintenance Responsible, Safety Responsible

Activities**Description of activity :**

ACTIVITES
 Fabrication boulangerie industrielle : pains pré-cuit

Main products and services :

| | | | |
|---|----|-----------|--------------------------|
| | 20 | | Food and tobacco |
| E | 20 | 560 | Bread, cakes and pastry |
| | P | 20 560 01 | Bakery products, fresh |
| | P | 20 560 03 | Bread, white |
| | P | 20 560 04 | Bread, brown (wholemeal) |
| | P | 20 560 14 | Bread, tin loaf |
| | P | 20 560 15 | Bread, sliced |

| | | | | |
|---|----|-----|----|--|
| P | 20 | 560 | 16 | Bread rolls |
| E | 20 | 480 | | Food products, frozen and deep frozen |
| P | 20 | 480 | 32 | Dough and batter, ready prepared, frozen |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|-----|
| Turnover | 16173 | 18065 | -10 | 19746 | -9 | 19680 | 0 |
| Export turnover | 0 | 16020 | -100 | 17500 | -8 | 18131 | -3 |
| Salaries and expenses | 4328 | 4293 | 1 | 4592 | -7 | 4652 | -1 |
| Added Value | 5521 | 5445 | 1 | 6426 | -15 | 6328 | 2 |
| Gross operational surplus | 717 | 754 | -5 | 1154 | -35 | 942 | 23 |
| Operational result | 544 | 481 | 13 | 1009 | -52 | 694 | 45 |
| Financial result | -94 | -69 | -36 | -158 | 56 | -282 | 44 |
| Exceptional result | -11 | 15 | -173 | -19 | 179 | -4382 | 100 |
| Net result | 424 | 387 | 10 | 734 | -47 | -4103 | 118 |
| Self financing capacity | 702 | 672 | 4 | 999 | -33 | 656 | 52 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 4886 | 5047 | -3 | 5278 | -4 | 5354 | -1 |
| Net current assets | 4914 | 4696 | 5 | 5361 | -12 | 8857 | -39 |
| Equity capital | 5449 | 5025 | 8 | 4634 | 8 | 3948 | 17 |
| Long term debts | 700 | 623 | 12 | 623 | 0 | 4069 | -85 |
| Short term debts | 3651 | 4091 | -11 | 5383 | -24 | 6195 | -13 |
| Annual investments | 328 | 185 | 77 | 275 | -33 | -503 | 155 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | 965 | 295 | 227 | -303 | 197 | -1088 | 72 |
| Working capital requireme | -583 | -564 | -3 | -1021 | 45 | -5706 | 82 |
| Overall work. Cap. Requir | -13 | -11 | -18 | -19 | 42 | -104 | 82 |
| Liquid assets | 1547 | 859 | 80 | 719 | 19 | 4618 | -84 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|-----|--------|-----|
| Profitability % | 2.62 | 2.14 | 22 | 3.72 | -42 | -20.84 | 118 |
| Added value rate | 34.14 | 30.14 | 13 | 32.55 | -7 | 32.15 | 1 |
| Financial soundness | 3651 | 4091 | -11 | 5383 | -24 | 6195 | -13 |
| Financial independence | 55.6 | 51.58 | 8 | 43.55 | 18 | 27.78 | 57 |
| Dbt % | 5.41 | 5.21 | 4 | 5.58 | -7 | 30 | -81 |
| Export turnover % | 0 | 88.68 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
M ROBINET JEAN-PAUL (70%)
AGRO INVEST (30%)

Participation(s) : **Number of de participations: 1**
SCI GAUCHE (10%)

Plantex SAS

ZAC de la Croix Blanche
25 Rue du Petit Fief
91700 STE GENEVIEVE DES BOIS

Telephone : 01 60 16 69 25
Fax : 01 60 16 69 37
E-mail : contact@plantex.fr
Type : Main office
ID number : 8504754
Update : 17/03/2011

General information

Additional type : Plant
SIREN-SIRET : 377559265 00022
Legal form : Sté par Action Simplifiée
Year established : 1990
Capital : 230.000 (EUR)
Internet site : <http://www.plantex.fr>
NAF 2003 : 158V (Industries alimentaires n.c.a.)
NAF 2008 : 1089Z (Fabrication d'autres produits alimentaires n.c.a.)
Type of activity : Manufacturer
Import-Export : Export
Export zones : WorldWide
Bank : Banque Populaire Industrielle et Commerciale de la Région Sud de Paris
Financial links: Not communicated

Key figures

Number of employees : 34 persons
Employees (address) : 34 persons
Turnover (2008) : 8.000.000 (EUR)
Export turnover (2008) : 4.000.000 (EUR)

Managers and executives

- Mrs Aïcha Debaisieux : President and Managing Director
- Mr Philippe Leray : Export Manager
- Mr Ludovic Loret : Commercial Responsible France
- Mr Olivier Tabary : Production Manager

Activities

Description of activity :

ACTIVITES

Extraits végétaux conventionnels et bio. Extraits fluides, glycérisés, hydroalcooliques, mous, secs (dosés et non dosés en principes actifs). Arômes (en particulier vanille). Essences et extraits naturels pour industrie agro-alimentaire et pharmaceutique, compléments alimentaires et cosmétiques.

ACTIVITIES

Conventional and organic plant extract. Fluid, glycerin, hydroalcoholic, soft, dry (dosed and non-dosed with active principles) extracts. Aromas (vanilla in particular). Natural essences and extracts for the agro-food and pharmaceutical industries, food and cosmetic complements.

Products and services :

20 Food and tobacco
20 780 Spices and herbs, processed

P 20 780 38 Medicinal herbs, processed
P 20 780 43 Herb and spice extracts
20 890 Natural and chemically derived additives for food and beverages. Yeast
P 20 890 51 Essences and extracts for the food and beverage industry
P 20 890 52 Vegetable extracts and essences, food grade

31 Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins
31 510 Raw materials for pharmaceuticals
31 513 Raw materials for pharmaceuticals (cont'd)
31 590 Aroma compounds, essential oils

P.m.s.

**Zone d'activites la cigali
de la Cigalière
84250 LE THOR**

Telephone : 04 90 33 84 06
 Fax : 04 90 33 87 76
 E-mail : armelle.pms84@wanadoo.fr
 Type : Main office
 ID number : 0122176
 Update : 20/01/2011

General information

SIREN-SIRET : 384120713 00019
 Legal form : Sté par Action Simplifiée
 Year established : 2006
 Capital : 45.735 (EUR)
 NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
 NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 42 persons
 Employees (address) : 42 persons
 Turnover (2010) : 6.238.000 (EUR)

Managers and executives

- Mr René Modica : President
 - Mr Franck Modica : Technical Responsible, Human Resources Responsible , Manager

Activities**Description of activity :**

ACTIVITES
 Boulangerie - Pâtisserie industrielle.

Main products and services :

20 Food and tobacco
 20 561 Bread, cakes and pastry (cont'd)
 P 20 561 26 Pies, fruit

Financial data

The financial data is expressed in thousands of EUR

| Date | 06/10 | 06/09 | % | 06/08 | % | 06/07 | N.S |
|------------------|-------|-------|---|-------|---|-------|-----|
| Number of months | 12 | 12 | | 12 | | 06 | |

| Results summary | 06/10 | 06/09 | % | 06/08 | % | 06/07 | N.S |
|-----------------|-------|-------|-----|-------|----|-------|-----|
| Turnover | 6238 | 7326 | -15 | 6692 | 9 | 3416 | |
| Export turnover | 141 | 23 | 513 | 13 | 77 | 21 | |

| | | | | | | | |
|---------------------------|------|------|-----|------|-----|-----|--|
| Salaries and expenses | 1238 | 1442 | -14 | 1310 | 10 | 559 | |
| Added Value | 1778 | 2065 | -14 | 1729 | 19 | 742 | |
| Gross operational surplus | 326 | 385 | -15 | 232 | 66 | 98 | |
| Operational result | 209 | 247 | -15 | 92 | 168 | 32 | |
| Financial result | -37 | -43 | 14 | -49 | 12 | -24 | |
| Exceptional result | 15 | 4 | 275 | -38 | 111 | 21 | |
| Net result | 88 | 119 | -26 | -22 | 641 | 21 | |
| Self financing capacity | 224 | 289 | -22 | 154 | 88 | -16 | |

| | | | | | | | |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|------------|
| Balance Sheet summary | 06/10 | 06/09 | % | 06/08 | % | 06/07 | N.S |
| Net fixed assets | 1201 | 1370 | -12 | 1485 | -8 | 1610 | |
| Net current assets | 1883 | 2109 | -11 | 2031 | 4 | 2244 | |
| Equity capital | 658 | 570 | 15 | 449 | 27 | 472 | |
| Long term debts | 870 | 1084 | -20 | 1170 | -7 | 1312 | |
| Short term debts | 1552 | 1824 | -15 | 1897 | -4 | 2071 | |
| Annual investments | 12 | 0 | | 61 | -100 | 508 | |

| | | | | | | | |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|------------|
| Liquid Assets | 06/10 | 06/09 | % | 06/08 | % | 06/07 | N.S |
| Net working capital | 261 | 108 | 142 | -14 | 871 | -92 | |
| Working capital requireme | 48 | -96 | 150 | -332 | 71 | -266 | |
| Overall work. Cap. Requir | 3 | -5 | 160 | -18 | 72 | -28 | |
| Liquid assets | 214 | 204 | 5 | 319 | -36 | 174 | |

| | | | | | | | |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|------------|
| Main indicators | 06/10 | 06/09 | % | 06/08 | % | 06/07 | N.S |
| Profitability % | 1.4 | 1.63 | -14 | -0.34 | 579 | 0.6 | |
| Added value rate | 28.5 | 28.19 | 1 | 25.83 | 9 | 21.72 | |
| Financial soundness | 1552 | 1824 | -15 | 1897 | -4 | 2071 | |
| Financial independence | 21.35 | 16.39 | 30 | 12.77 | 28 | 12.23 | |
| Dbt % | 23.69 | 29.96 | -21 | 34.38 | -13 | 38.68 | |
| Export turnover % | 2.26 | 0.31 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
 MOD APPLE (100%)

Poilâne

8 Rue du Cherche Midi
75006 PARIS 06

Telephone : 01 45 48 42 59
 Fax : 01 45 44 99 80
 E-mail : info@poilane.fr
 Type : Main office
 ID number : 0177689
 Update : 08/10/2010

General information

SIREN-SIRET : 324445030 00012
 Legal form : SA Conseil Administration
 Year established : 1932
 Capital : 1.605.344 (EUR)
 Additional telephone : 01 44 39 26 50
 Internet site : http://www.poilane.fr
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer
 Financial links: Not communicated

Key figures

Number of employees : 160 persons
 Employees (address) : from 20 to 49 persons
 Turnover (2010) : 14.007.000 (EUR)

Managers and executives

- Miss Apollonia Poilane : Chairman of the Board of Directors, Managing Director
- Mr Gérard David : Managing Director
- Mrs Jean Lapoujade : Delegate Managing Director, Production Manager , Commercial Manager
- Mrs Sandrine Pouvreau : Management Assistant

Activities**Description of activity :**

ACTIVITES
 Maison Mère Poilâne. Boulanger à Paris depuis 1932.

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 04 | Bread, brown (wholemeal) |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 06 | Brioches |
| P 20 | 561 07 | Croissants |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 52 | Bakery specialities, French |

Financial data

The financial data is expressed in thousands of EUR

| Date | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|---------------------------|-------|-------|-----|-------|------|-------|------|
| Turnover | 14007 | 14523 | -4 | 14288 | 2 | 13914 | 3 |
| Export turnover | 431 | 535 | -19 | 504 | 6 | 425 | 19 |
| Salaries and expenses | 6585 | 6626 | -1 | 5944 | 11 | 5368 | 11 |
| Added Value | 8472 | 8459 | 0 | 7742 | 9 | 8022 | -3 |
| Gross operational surplus | 1381 | 1346 | 3 | 1319 | 2 | 2072 | -36 |
| Operational result | 1166 | 1124 | 4 | 1400 | -20 | 2108 | -34 |
| Financial result | -18 | -578 | 97 | -163 | -255 | 91 | -279 |
| Exceptional result | 177 | -108 | 264 | -53 | -104 | -68 | 22 |
| Net result | 729 | 240 | 204 | 810 | -70 | 1420 | -43 |
| Self financing capacity | 891 | 1039 | -14 | 907 | 15 | 1576 | -42 |

| Balance Sheet summary | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 6064 | 6312 | -4 | 6352 | -1 | 6032 | 5 |
| Net current assets | 8955 | 8810 | 2 | 9878 | -11 | 9221 | 7 |
| Equity capital | 11631 | 11240 | 3 | 10660 | 5 | 10315 | 3 |
| Long term debts | 453 | 1132 | -60 | 2779 | -59 | 2100 | 32 |
| Short term debts | 2934 | 2750 | 7 | 2790 | -1 | 2838 | -2 |
| Annual investments | 772 | 1014 | -24 | 299 | 239 | -374 | 180 |

| Liquid Assets | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | 5569 | 4964 | 12 | 4579 | 8 | 4786 | -4 |
| Working capital requireme | 267 | -938 | 128 | -2747 | 66 | -2137 | -29 |
| Overall work. Cap. Requir | 7 | -23 | 130 | -69 | 67 | -55 | -25 |
| Liquid assets | 5303 | 5902 | -10 | 7326 | -19 | 6923 | 6 |

| Main indicators | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 5.2 | 1.65 | 215 | 5.67 | -71 | 10.21 | -44 |
| Added value rate | 60.48 | 58.24 | 4 | 54.18 | 7 | 57.65 | -6 |
| Financial soundness | 2934 | 2750 | 7 | 2788 | -1 | 2835 | -2 |
| Financial independence | 77.45 | 74.32 | 4 | 65.68 | 13 | 67.63 | -3 |
| Dbt % | 1.96 | 4.97 | -61 | 12.11 | -59 | 9.72 | 25 |
| Export turnover % | 3.08 | 3.68 | | | | | |

Politi Jérôme**651 Chemin des Gourettes
06370 MOUANS SARTOUX**

Telephone : 06 76 90 51 40
E-mail : cybelfleur@sfr.fr
Type : Main office
ID number : 5935879
Update : 09/03/2010

General information

SIREN-SIRET : 507815090 00018
Legal form : Artisan-commerçant
Year established : 2008
Additional telephone : 04 92 28 19 30
NAF 2003 : 153F (Transformation et conservation de fruits)
NAF 2008 : 1039B (Transformation et conservation de fruits)
Type of activity : Manufacturer
Financial links: Not communicated

Key figures

Number of employees : from 1 to 9 persons
Employees (address) : from 1 to 9 persons

Managers and executives

- Mr Jerome Politi : Owner
- Mrs Nora Politi : Administrative Responsible

Activities**Description of activity :**

ACTIVITES
Confit et gelée de fleurs, sucre aromatisée à base de fleurs délicieux.

Main products and services :

20 Food and tobacco
20 620 Sugar
P 20 620 06 Sugar, organic

Pom'Azur sas

min 9

84300 CAVAILLON

Telephone : 04 90 06 63 64
 Fax : 04 90 76 24 11
 Type : Main office
 ID number : 8518835
 Update : 20/01/2010

General information

SIREN-SIRET : 350846580 00016
 Legal form : Sté par Action Simplifiée
 Year established : 1989
 Additional telephone : 04 90 06 63 63
 NAF 2003 : 513A (Commerce de gros de fruits et légumes)
 NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
 Type of activity : Manufacturer, Distributor
 Import-Export : Export
 Export countries : United Arab Emirates, Switzerland, Germany, Egypt, United Kingdom, Norway, Russian Federation
 Export zones : Central Asia, Middle East, Africa, Central-Eastern Europe, Western Europe
 Bank : Crédit Agricole
 Financial links: Presence of participations

Key figures

Number of employees : 10 persons
 Employees (address) : 10 persons
 Turnover (2010) : 3.822.000 (EUR)
 Export turnover (2010) : 1.077.211 (EUR)

Managers and executives

- Mr Daniel Verdier : President
- Mr Alain Pujolas : Administrative and Financial Responsible
- Mrs Olga Pierson : Export Responsible
- Mrs Julie Vié : Commercial Assistant, Teaching Manager

Activities**Description of activity :**

ACTIVITES

Groupement de producteur Conditionnement et distribution de : pommes, poires, prunes 5 stations Pom Azur

Main products and services :

| | |
|-------------|--|
| 02 | Agricultural, horticultural and floricultural products |
| 02 400 | Fruit and berries |
| D 02 400 02 | Apples |
| D 02 400 17 | Pears |
| D 02 400 19 | Plums |
| 20 | Food and tobacco |
| 20 950 | Food processing and packaging services |
| P 20 950 02 | Packaging services for fresh fruit |

Trade names and foreign representatives

POM'AZUR (Distributed, exported) : Pomme, poire, prune,

Financial data

The financial data is expressed in thousands of EUR

| Date | 05/10 | 05/09 | % | 05/08 | % | 05/07 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 05/10 | 05/09 | % | 05/08 | % | 05/07 | % |
|---------------------------|-------|-------|-------|-------|-----|-------|------|
| Turnover | 3822 | 7171 | -47 | 7939 | -10 | 11462 | -31 |
| Export turnover | 398 | 545 | -27 | 1077 | -49 | 0 | |
| Salaries and expenses | 558 | 585 | -5 | 651 | -10 | 698 | -7 |
| Added Value | 465 | 842 | -45 | 756 | 11 | 963 | -21 |
| Gross operational surplus | -49 | 296 | -117 | 158 | 87 | 441 | -64 |
| Operational result | -373 | -8 | -4563 | -380 | 98 | -137 | -177 |
| Financial result | -19 | 5 | -480 | 17 | -71 | 44 | -61 |
| Exceptional result | 21 | 91 | -77 | 72 | 26 | 7 | 929 |
| Net result | -380 | 94 | -504 | -295 | 132 | -64 | -361 |
| Self financing capacity | -210 | 135 | -256 | -197 | 169 | 125 | -258 |

| Balance Sheet summary | 05/10 | 05/09 | % | 05/08 | % | 05/07 | % |
|-----------------------|-------|-------|------|-------|-----|-------|-----|
| Net fixed assets | 1121 | 1375 | -18 | 1445 | -5 | 1565 | -8 |
| Net current assets | 431 | 648 | -33 | 776 | -16 | 950 | -18 |
| Equity capital | 588 | 941 | -38 | 866 | 9 | 1176 | -26 |
| Long term debts | 436 | 435 | 0 | 668 | -35 | 649 | 3 |
| Short term debts | 528 | 647 | -18 | 687 | -6 | 690 | -0 |
| Annual investments | 2391 | 53 | 4411 | 30 | 77 | 29 | 3 |

| Liquid Assets | 05/10 | 05/09 | % | 05/08 | % | 05/07 | % |
|---------------------------|-------|-------|-------|-------|------|-------|------|
| Net working capital | -262 | -69 | -280 | -122 | 43 | 155 | -179 |
| Working capital requireme | -295 | -42 | -602 | -184 | 77 | 108 | -270 |
| Overall work. Cap. Requir | -28 | -2 | -1300 | -8 | 75 | 3 | -367 |
| Liquid assets | 33 | -26 | 227 | 62 | -142 | 47 | 32 |

| Main indicators | 05/10 | 05/09 | % | 05/08 | % | 05/07 | % |
|------------------------|-------|-------|------|-------|-----|-------|------|
| Profitability % | -9.68 | 1.29 | -850 | -3.63 | 136 | -0.55 | -560 |
| Added value rate | 12.16 | 11.74 | 4 | 9.53 | 23 | 8.4 | 13 |
| Financial soundness | 521 | 631 | -17 | 677 | -7 | 690 | -2 |
| Financial independence | 37.9 | 46.49 | -18 | 38.99 | 19 | 46.77 | -17 |
| Dbt % | 12.73 | 19.79 | -36 | 29.92 | -34 | 27.34 | 9 |
| Export turnover % | 10.41 | 7.60 | | | | | |

Affiliations

Participation(s) : **Number of participations: 1**
FRUITS ET LEGUMES PROVENCE INDUSTRIES (51%)

Pomona**MIN****117 Rue des Alliés
38100 GRENOBLE**

Telephone : 04 76 23 37 36
 Fax : 04 76 22 63 97
 E-mail : communication@pomona.fr
 Type : Establishment
 ID number : 0892470
 Update : 04/01/2011

General information

Additional type : Warehouse
 SIREN-SIRET : 552044992 00311
 Year established : 2003
 Internet site : <http://www.pomona.fr>
 NAF 2003 : 513A (Commerce de gros de fruits et légumes)
 NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
 Type of activity : Distributor
 Financial links: Not communicated

Key figures

Employees (address) : 20 persons

Managers and executives

- Mr Stéphane Cogne : Responsable Entrepôt

Activities**Description of activity :**

ACTIVITES

Distribution : fruits et légumes, poissons frais

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 500 | Fresh fruit, vegetables and mushrooms (trade) |
| D 62 500 02 | Green vegetables, fresh (trade) |
| D 62 500 03 | Vegetables, root and tuberous, fresh (trade) |
| D 62 500 04 | Potatoes (trade) |
| D 62 500 05 | Onions (trade) |
| D 62 500 06 | Pulses and legumes, fresh (trade) |
| D 62 500 07 | Soya beans, fresh (trade) |
| D 62 500 08 | Citrus fruit (trade) |
| D 62 500 09 | Fruit, tropical or subtropical (trade) |
| D 62 500 10 | Grapes (trade) |
| D 62 500 17 | Fruit and berries (trade) |
| D 62 500 19 | Mushrooms and other edible fungi, fresh (trade) |
| 62 300 | Fish and fish products (trade) |
| D 62 300 02 | Fish, fresh, chilled and frozen (trade) |
| 62 600 | Food products NES (trade) |
| D 62 600 35 | Fruit, dried (trade) |
| D 62 600 53 | Vegetables, dried (trade) |

Other establishments

92 - ANTONY (Administrative and Financial Mai)

Pomona
 77 Rue Henri Giffard
 87280 LIMOGES

Telephone : 05 55 38 75 00
 Fax : 05 55 37 94 32
 E-mail : communication@pomona.fr
 Type : Establishment
 ID number : 0892483
 Update : 05/01/2011

General information

Additional type : Branch Establishment
 SIREN-SIRET : 552044992 01384
 Year established : 1998
 Postal address : BP 1569
 87022 LIMOGES CEDEX 9
 Internet site : <http://www.pomona.fr>
 NAF 2003 : 513A (Commerce de gros de fruits et légumes)
 NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
 Type of activity : Distributor
 Financial links: Not communicated

Key figures

Employees (address) : 50 persons

Managers and executives

- Mr Pascal Courtois : Branch Manager
- Mr Hubert Hortholary : Sales Responsible GMS
- Mr Hervé Lavergne : Distribution Responsible

Activities

Description of activity :

ACTIVITES
 Négoce de fruits et légumes, produits de la mer frais, fleurs et plantes.

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 500 | Fresh fruit, vegetables and mushrooms (trade) |
| D 62 500 02 | Green vegetables, fresh (trade) |
| D 62 500 03 | Vegetables, root and tuberous, fresh (trade) |
| D 62 500 04 | Potatoes (trade) |
| D 62 500 05 | Onions (trade) |
| D 62 500 06 | Pulses and legumes, fresh (trade) |
| D 62 500 07 | Soya beans, fresh (trade) |
| D 62 500 08 | Citrus fruit (trade) |
| D 62 500 09 | Fruit, tropical or subtropical (trade) |
| D 62 500 10 | Grapes (trade) |
| D 62 500 17 | Fruit and berries (trade) |
| D 62 500 19 | Mushrooms and other edible fungi, fresh (trade) |
| 62 300 | Fish and fish products (trade) |
| D 62 300 02 | Fish, fresh, chilled and frozen (trade) |

62 600 Food products NES (trade)
D 62 600 35 Fruit, dried (trade)
D 62 600 53 Vegetables, dried (trade)

Other products and services :

62 Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco
62 700 Flowers, plants, bushes, trees and seeds (trade)
D 62 700 01 Flowers, cut (trade)
D 62 700 08 Plants (trade)

Other establishments

92 - ANTONY (Administrative and Financial Mai)

Pomona

Rue Michaël Faraday
72100 LE MANS

Telephone : 02 43 85 38 61
 Fax : 02 43 85 80 08
 E-mail : communication@pomona.fr
 Type : Establishment
 ID number : 0892485
 Update : 05/01/2011

General information

Additional type : Branch Establishment
 SIREN-SIRET : 552044992 01475
 Year established : 1998
 Internet site : <http://www.pomona.fr>
 NAF 2003 : 513A (Commerce de gros de fruits et légumes)
 NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
 Type of activity : Distributor
 Financial links: Not communicated

Key figures

Employees (address) : 38 persons

Managers and executives

- Mr Eric Dumont : Manager Branche TerreAzur

Activities**Description of activity :**

ACTIVITES
 Distribution de fruits et légumes et poissons frais.

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 500 | Fresh fruit, vegetables and mushrooms (trade) |
| D 62 500 02 | Green vegetables, fresh (trade) |
| D 62 500 03 | Vegetables, root and tuberous, fresh (trade) |
| D 62 500 04 | Potatoes (trade) |
| D 62 500 05 | Onions (trade) |
| D 62 500 06 | Pulses and legumes, fresh (trade) |
| D 62 500 07 | Soya beans, fresh (trade) |
| D 62 500 08 | Citrus fruit (trade) |
| D 62 500 09 | Fruit, tropical or subtropical (trade) |
| D 62 500 10 | Grapes (trade) |
| D 62 500 17 | Fruit and berries (trade) |
| D 62 500 19 | Mushrooms and other edible fungi, fresh (trade) |
| 62 300 | Fish and fish products (trade) |
| D 62 300 02 | Fish, fresh, chilled and frozen (trade) |
| 62 600 | Food products NES (trade) |
| D 62 600 35 | Fruit, dried (trade) |
| D 62 600 53 | Vegetables, dried (trade) |

Other establishments

92 - ANTONY (Administrative and Financial Mai)

Pomona

12 R du Lieutenant Colonel Duboi
35000 RENNES

Telephone : 02 99 14 71 71
 Fax : 02 99 02 23 48
 E-mail : communication@pomona.fr
 Type : Establishment
 ID number : 0892489
 Update : 04/01/2011

General information

Additional type : Warehouse
 SIREN-SIRET : 552044992 01558
 Year established : 2000
 Postal address : CS 44336
 35043 RENNES CEDEX
 Internet site : <http://www.pomona.fr>
 NAF 2003 : 513A (Commerce de gros de fruits et légumes)
 NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
 Type of activity : Distributor
 Financial links: Not communicated

Key figures

Employees (address) : 28 persons

Managers and executives

- Mr Jean-François Leclerc : Responsable Entrepôt

Activities**Description of activity :**

ACTIVITES
 Distribution de fruits et légumes, poissons frais et fleurs.

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 500 | Fresh fruit, vegetables and mushrooms (trade) |
| D 62 500 02 | Green vegetables, fresh (trade) |
| D 62 500 03 | Vegetables, root and tuberous, fresh (trade) |
| D 62 500 04 | Potatoes (trade) |
| D 62 500 05 | Onions (trade) |
| D 62 500 06 | Pulses and legumes, fresh (trade) |
| D 62 500 07 | Soya beans, fresh (trade) |
| D 62 500 08 | Citrus fruit (trade) |
| D 62 500 09 | Fruit, tropical or subtropical (trade) |
| D 62 500 10 | Grapes (trade) |
| D 62 500 17 | Fruit and berries (trade) |
| D 62 500 19 | Mushrooms and other edible fungi, fresh (trade) |
| 62 300 | Fish and fish products (trade) |
| D 62 300 02 | Fish, fresh, chilled and frozen (trade) |
| 62 600 | Food products NES (trade) |
| D 62 600 35 | Fruit, dried (trade) |

Other products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 700 | Flowers, plants, bushes, trees and seeds (trade) |
| D 62 700 01 | Flowers, cut (trade) |
| D 62 700 08 | Plants (trade) |

Other establishments

92 - ANTONY (Administrative and Financial Mai)

Pomona

2 Place du Général de Gaulle
92160 ANTONY

Telephone : 01 55 59 61 00
Fax : 01 55 59 63 50
E-mail : communication@pomona.fr
Type : Main office
ID number : 6941490
Update : 04/01/2011

General information

SIREN-SIRET : 552044992 01715
Legal form : SA Directoire & Conseil Surv.
Year established : 1912
Capital : 6.567.000 (EUR)
Postal address : 92164 ANTONY CEDEX
Internet site : <http://www.pomona.fr>
NAF 2003 : 513A (Commerce de gros de fruits et légumes)
NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
Type of activity : Distributor
Import-Export : Import, Export
Export zones : Middle East, Central-Eastern Europe, Western Europe
Import countries : Spain, Italy
Import zones : Western Europe, Central America, South America
Financial links: Shareholders and participation

Key figures

Number of employees : 5500 persons
Employees (consolidated) : 8600 persons
Employees (address) : 350 persons
Turnover (2009) : 1.827.467.000 (EUR)
Export turnover (2009) : 48.000.000 (EUR)

Managers and executives

- Mr Hugues Dewavrin : President of the Board of Trustees
- Mr Serge Mura : Manager Réseau Délice & Création
- Mr Eric Dumont : Manager Branche TerreAzur
- Mr Fabrice Guyot : Manager Branche Mareyage, Financial Manager
- Mr Thierry Dubois : Manager Branche Les Crudettes
- Mr Jean-Brice Hernu : Manager Branche PassionFroid
- Mr Vincent Drilhon : Manager Stratégie et Développement
- Mr Alain Schnapper : Technical Manager, Logistics Manager
- Mrs Valérie Wack : Human Resources Manager
- Mr Patrick Desmasures : Information Systems Manager
- Mrs Claire Dumont : Communications Responsible

Activities

Description of activity :

L'activité de Pomona est de 2 types :

Agro-industriel (importation, transformation et expédition/exportation de produits alimentaires frais) qui couvre : - Les produits d'outre-mer (dont la banane) - Les produits de l'industrie du mareyage - Les produits frais prêts à l'emploi (4ème gamme) .

Distribution organisée en réseaux spécialisés par gamme de produits : - La distribution de fruits et légumes et des produits de la mer frais - La distribution des produits surgelés et frais - La distribution des produits secs et de l'épicerie - La prestation de services logistiques

Main products and services :

| | | | |
|----|-----------|--|--|
| | 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| EI | 62 500 | | Fresh fruit, vegetables and mushrooms (trade) |
| D | 62 500 02 | | Green vegetables, fresh (trade) |
| D | 62 500 03 | | Vegetables, root and tuberous, fresh (trade) |
| D | 62 500 04 | | Potatoes (trade) |
| D | 62 500 05 | | Onions (trade) |
| D | 62 500 06 | | Pulses and legumes, fresh (trade) |
| D | 62 500 07 | | Soya beans, fresh (trade) |
| D | 62 500 08 | | Citrus fruit (trade) |
| D | 62 500 09 | | Fruit, tropical or subtropical (trade) |
| D | 62 500 10 | | Grapes (trade) |
| D | 62 500 17 | | Fruit and berries (trade) |
| D | 62 500 19 | | Mushrooms and other edible fungi, fresh (trade) |
| E | 62 300 | | Fish and fish products (trade) |
| D | 62 300 02 | | Fish, fresh, chilled and frozen (trade) |
| D | 62 300 03 | | Fish, canned and bottled (trade) |
| D | 62 300 04 | | Fish and seafood preserves (trade) |
| D | 62 300 07 | | Caviar (trade) |
| D | 62 300 08 | | Seafood, dried (trade) |
| D | 62 300 09 | | Seafood, bottled, canned or otherwise packaged (trade) |
| E | 62 700 | | Flowers, plants, bushes, trees and seeds (trade) |
| D | 62 700 01 | | Flowers, cut (trade) |
| D | 62 700 03 | | Flowers, dried (trade) |
| D | 62 700 08 | | Plants (trade) |

Other products and services :

| | | | |
|---|-----------|--|--|
| | 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| E | 62 100 | | Abattoir products, meat, sausage casings (trade) |
| D | 62 100 01 | | Meat, fresh (trade) |
| D | 62 100 02 | | Meat, frozen and chilled (trade) |
| D | 62 100 07 | | Crude animal oils, fats and tallow (trade) |
| E | 62 250 | | Meat products (trade) |
| D | 62 250 01 | | Meat, processed, fresh (trade) |
| D | 62 250 03 | | Meat, salted, dried or smoked (trade) |
| D | 62 250 04 | | Meat, canned (trade) |
| | 62 320 | | Molluscs and crustaceans (trade) |
| D | 62 320 02 | | Crustaceans, fresh, chilled or frozen (trade) |
| D | 62 320 03 | | Molluscs, fresh, chilled or frozen (trade) |
| E | 62 380 | | Dairy products (trade) |
| D | 62 380 01 | | Cheese (trade) |
| D | 62 380 02 | | Milk (trade) |
| D | 62 380 03 | | Milk, condensed and powdered (trade) |
| D | 62 380 04 | | Cream (trade) |
| D | 62 380 06 | | Butter (trade) |
| D | 62 380 08 | | Ice cream (trade) |
| D | 62 380 10 | | Milk drinks (trade) |
| D | 62 380 11 | | Yogurt (trade) |
| D | 62 380 16 | | Non-dairy creamers (trade) |
| E | 62 450 | | Agricultural and plantation products other than tobacco (trade) |
| D | 62 450 20 | | Nuts, edible (trade) |
| D | 62 450 22 | | Rice (trade) |
| D | 62 450 23 | | Sugar cane (trade) |
| E | 62 470 | | Spices and herbs (trade) |
| D | 62 470 01 | | Spices (trade) |
| D | 62 470 02 | | Herbs (trade) |
| D | 62 470 06 | | Mustard (trade) |
| D | 62 470 08 | | Vanilla (trade) |
| E | 62 600 | | Food products NES (trade) |
| D | 62 600 08 | | Bread, cakes and pastry (trade) |
| D | 62 600 09 | | Biscuits and crackers (trade) |
| D | 62 600 10 | | Crisps, popcorn and snacks (trade) |

| | |
|-------------|---|
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 15 | Pasta (trade) |
| D 62 600 19 | Breakfast cereals (trade) |
| D 62 600 20 | Coffee, tea and infusion products (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |
| D 62 600 23 | Food products, canned (trade) |
| D 62 600 26 | Vegetable oils, edible (trade) |
| D 62 600 29 | Nuts, processed (trade) |
| D 62 600 30 | Salt, table and kitchen (trade) |
| D 62 600 31 | Vinegar, condiments and sauces (trade) |
| D 62 600 32 | Sugar (trade) |
| D 62 600 33 | Sugar confectionery (trade) |
| D 62 600 35 | Fruit, dried (trade) |
| D 62 600 36 | Gelatine, edible (trade) |
| D 62 600 38 | Soup and extracts (trade) |
| D 62 600 39 | Desserts, non-dairy (trade) |
| D 62 600 44 | Honey (trade) |
| D 62 600 45 | Yeast (trade) |
| D 62 600 51 | Food products, frozen or deep frozen (trade) |
| D 62 600 52 | Food products, chilled (trade) |
| D 62 600 53 | Vegetables, dried (trade) |
| D 62 600 54 | Fruit and vegetables, processed and preserved (trade) |
| E 62 900 | Beverages (trade) |
| D 62 900 16 | Juices, fruit and vegetable (trade) |
| D 62 900 18 | Syrups and squashes, fruit (trade) |

Trade names and foreign representatives

LES CRUDETTES : Salade
 POMONA EPISAVEURS (Manufactured, exported)
 POMONA MAREYAGE (Manufactured, exported)
 POMONA PASSION FROID
 POMONA TERREAZUR (Manufactured, exported)
 BARGOSA (Spain)

Other establishments

Number of establishments : from 51 to 100
 04 - PEYRUIS (Branch Establishment)
 06 - NICE (Agency)
 13 - AIX EN PROVENCE (Regional Management)
 13 - VITROLLES (Branch Establishment)
 17 - PERIGNY (Warehouse)
 18 - BOURGES (Branch Establishment)
 18 - BOURGES (Agency)
 21 - CHEVIGNY ST SAUVEUR (Branch Establishment)
 21 - CHEVIGNY ST SAUVEUR (Branch Establishment)
 25 - PIREY (Warehouse)
 29 - PLOUEDERN (Warehouse)
 30 - NIMES (Branch Establishment)
 31 - TOULOUSE (Branch Establishment)
 31 - TOULOUSE (Warehouse)
 33 - BORDEAUX (Branch Establishment)
 33 - TRESSES (Branch Establishment)
 34 - MAUGUIO (Warehouse)
 35 - RENNES (Warehouse)
 37 - TOURS (Branch Establishment)
 37 - PARCAY MESLAY (Regional Management)
 38 - GRENOBLE (Warehouse)
 44 - NANTES (Branch Establishment)
 44 - CARQUEFOU (Regional Management)
 45 - SEMOY (Branch Establishment)
 49 - ANGERS (Warehouse)

50 - TOURLAVILLE (Branch Establishment)
 51 - BETHENY (Branch Establishment)
 51 - BETHENY (Branch Establishment)
 54 - CHAMPIGNEULLES (Branch Establishment)
 54 - VANDOEUVRE LES NANCY (Branch Establishment)
 56 - LORIENT (Branch Establishment)
 57 - ENNERY (Branch Establishment)
 59 - LOMME (Branch Establishment)
 59 - LOMME (Branch Establishment)
 62 - OUTREAU (Warehouse)
 63 - CEBAZAT (Regional Management)
 67 - STRASBOURG (Warehouse)
 68 - PFASTATT (Branch Establishment)
 69 - MIONS (Warehouse)
 72 - LE MANS (Branch Establishment)
 74 - ALLONZIER LA CAILLE (Branch Establishment)
 76 - LE GRAND QUEVILLY (Branch Establishment)
 80 - AMIENS (Branch Establishment)
 83 - HYERES (Branch Establishment)
 84 - CAVAILLON (Warehouse)
 85 - BENET (Branch Establishment)
 87 - LIMOGES (Branch Establishment)
 89 - SENS (Branch Establishment)
 91 - CHILLY MAZARIN (Branch Establishment)
 94 - RUNGIS (Branch Establishment)
 95 - ST OUEN L AUMONE (Branch Establishment)

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|---------|---------|------|---------|------|---------|-----|
| Turnover | 1827467 | 1748167 | 5 | 1558047 | 12 | 1440217 | 8 |
| Export turnover | 48324 | 0 | | 51905 | -100 | 52218 | -1 |
| Salaries and expenses | 237674 | 219261 | 8 | 200902 | 9 | 186834 | 8 |
| Added Value | 319037 | 297946 | 7 | 274559 | 9 | 253796 | 8 |
| Gross operational surplus | 60165 | 59126 | 2 | 55772 | 6 | 49916 | 12 |
| Operational result | 40442 | 38830 | 4 | 39721 | -2 | 32947 | 21 |
| Financial result | 40214 | 23630 | 70 | 26433 | -11 | 15999 | 65 |
| Exceptional result | 46178 | 2051 | 2151 | 1349 | 52 | -10046 | 113 |
| Net result | 102666 | 43205 | 138 | 47842 | -10 | 30713 | 56 |
| Self financing capacity | 71016 | 59249 | 20 | 60182 | -2 | 48163 | 25 |

| Balance Sheet summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|-----------------------|--------|--------|-----|--------|-------|--------|------|
| Net fixed assets | 219229 | 160736 | 36 | 144019 | 12 | 148187 | -3 |
| Net current assets | 513567 | 454316 | 13 | 438047 | 4 | 362636 | 21 |
| Equity capital | 335977 | 261679 | 28 | 226439 | 16 | 189496 | 19 |
| Long term debts | 36350 | 4307 | 744 | 5572 | -23 | 5232 | 6 |
| Short term debts | 360443 | 348487 | 3 | 349632 | -0 | 315978 | 11 |
| Annual investments | 32476 | 23071 | 41 | -149 | 15584 | 3781 | -104 |

| Liquid Assets | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|--------|--------|------|--------|-----|--------|-----|
| Net working capital | 146748 | 100943 | 45 | 82419 | 22 | 41309 | 100 |
| Working capital requireme | -1305 | -247 | -428 | -29260 | 99 | -56858 | 49 |
| Overall work. Cap. Requir | 0 | 0 | | -7 | 100 | -14 | 50 |
| Liquid assets | 148052 | 101190 | 46 | 111680 | -9 | 98168 | 14 |

| Main indicators | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------------|--------|--------|-----|--------|-----|--------|----|
| Profitability % | 5.62 | 2.47 | 128 | 3.07 | -20 | 2.13 | 44 |
| Added value rate | 17.46 | 17.04 | 2 | 17.62 | -3 | 17.62 | 0 |
| Financial soundness | 359945 | 348309 | 3 | 349390 | -0 | 315805 | 11 |
| Financial independence | 45.85 | 42.55 | 8 | 38.9 | 9 | 37.1 | 5 |
| Dbt % | 7.25 | 1.11 | 553 | 1.6 | -31 | 1.69 | -5 |

| | | | | | | | |
|-------------------|------|---|--|--|--|--|--|
| Export turnover % | 2.64 | 0 | | | | | |
|-------------------|------|---|--|--|--|--|--|

Affiliations

Shareholder(s) : **Number of shareholders: 3**
FAMILLE DEWAVRIN (66.63%)
CREDIT AGRICOLE CAPITAL INVESTISSEMENT & FINANCE (14.26%)
SALARIES (6.28%)

Participation(s) : **Number of de participations: 10**
FINAPOM (100%)
AGRAFEUSE (100%) (ESPAGNE)
DELICE & CREATION (100%)
POMONA EPISAVEURS (100%)
POMONA PASSION FRUIT (100%) (LUXEMBOURG)
LES CRUDETTEs (100%)
TRANSPRIM (100%)
POMONA IMPORT (100%)
KISSAO (100%)
TERRAGAIA (100%)

Pomona

Pôle Logistique et de Fret
34130 MAUGUIO

Telephone : 04 67 07 60 00
 Fax : 04 67 42 32 64
 E-mail : communication@pomona.fr
 Type : Establishment
 ID number : 8108146
 Update : 04/01/2011

General information

Additional type : Warehouse
 SIREN-SIRET : 552044992 02309
 Year established : 1987
 Internet site : <http://www.pomona.fr>
 NAF 2003 : 513A (Commerce de gros de fruits et légumes)
 NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
 Type of activity : Distributor
 Financial links: Not communicated

Key figures

Employees (address) : 60 persons

Managers and executives

- Mr Rodolphe Tissier : Responsable Entrepôt
- Mr Bruno Mittelette : Responsable RHD
- Mr Jean-Marc Martin : Logistics Responsible

Activities**Description of activity :**

ACTIVITES

Vente de fruits et légumes, plantes, fleurs, produits frais, produits de la mer

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 500 | Fresh fruit, vegetables and mushrooms (trade) |
| D 62 500 02 | Green vegetables, fresh (trade) |
| D 62 500 03 | Vegetables, root and tuberous, fresh (trade) |
| D 62 500 04 | Potatoes (trade) |
| D 62 500 05 | Onions (trade) |
| D 62 500 06 | Pulses and legumes, fresh (trade) |
| D 62 500 07 | Soya beans, fresh (trade) |
| D 62 500 08 | Citrus fruit (trade) |
| D 62 500 09 | Fruit, tropical or subtropical (trade) |
| D 62 500 10 | Grapes (trade) |
| D 62 500 17 | Fruit and berries (trade) |
| D 62 500 19 | Mushrooms and other edible fungi, fresh (trade) |
| 62 300 | Fish and fish products (trade) |
| D 62 300 02 | Fish, fresh, chilled and frozen (trade) |
| 62 600 | Food products NES (trade) |
| D 62 600 35 | Fruit, dried (trade) |

Other products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 700 | Flowers, plants, bushes, trees and seeds (trade) |
| D 62 700 01 | Flowers, cut (trade) |
| D 62 700 08 | Plants (trade) |

Other establishments

92 - ANTONY (Administrative and Financial Mai)

Pomona

ZAC des Montels ZI de Ladoux
Rue Verte
63118 CEBAZAT

Telephone : 04 73 42 19 99
Fax : 04 73 42 19 90
E-mail : communication@pomona.fr
Type : Establishment
ID number : 8182749
Update : 05/01/2011

General information

Additional type : Regional Management
SIREN-SIRET : 552044992 01194
Year established : 2001
Internet site : <http://www.pomona.fr>
NAF 2003 : 513A (Commerce de gros de fruits et légumes)
NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
Type of activity : Distributor
Financial links: Not communicated

Key figures

Employees (address) : 50 persons

Managers and executives

- Mr Jean-Francois Menard : Regional Manager
- Mr Carlos Ocana : Technical Responsible, Logistics Responsible
- Mr Christophe Laumonnier : Purchasing Responsible

Activities**Description of activity :**

ACTIVITES
Commerce de fruits, légumes, plantes
Produits de la mer

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 500 | Fresh fruit, vegetables and mushrooms (trade) |
| D 62 500 02 | Green vegetables, fresh (trade) |
| D 62 500 03 | Vegetables, root and tuberous, fresh (trade) |
| D 62 500 04 | Potatoes (trade) |
| D 62 500 05 | Onions (trade) |
| D 62 500 06 | Pulses and legumes, fresh (trade) |
| D 62 500 07 | Soya beans, fresh (trade) |
| D 62 500 08 | Citrus fruit (trade) |
| D 62 500 09 | Fruit, tropical or subtropical (trade) |
| D 62 500 10 | Grapes (trade) |
| D 62 500 17 | Fruit and berries (trade) |
| D 62 500 19 | Mushrooms and other edible fungi, fresh (trade) |
| 62 300 | Fish and fish products (trade) |
| D 62 300 02 | Fish, fresh, chilled and frozen (trade) |

62 600 Food products NES (trade)
D 62 600 35 Fruit, dried (trade)
D 62 600 53 Vegetables, dried (trade)

Other products and services :

62 Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco
62 700 Flowers, plants, bushes, trees and seeds (trade)
D 62 700 01 Flowers, cut (trade)
D 62 700 08 Plants (trade)

Other establishments

92 - ANTONY (Administrative and Financial Mai)

Pomona EpiSaveurs

ZI n°1 La Bourse
62290 NOEUX LES MINES

Telephone : 03 21 61 60 30
 Fax : 03 21 61 60 31
 E-mail : communication@pomona.fr
 Type : Establishment
 ID number : 0828674
 Update : 20/01/2011

General information

Additional type : Warehouse
 SIREN-SIRET : 476980321 00170
 Year established : 2005
 Additional fax : 03 21 61 69 31
 Internet site : <http://www.pomona.fr>
 NAF 2003 : 513W (Commerce de gros alimentaire non spécialisé)
 NAF 2008 : 4639B (Commerce de gros (commerce interentreprises) alimentaire non spécialisé)
 Type of activity : Distributor
 Financial links: Not communicated

Key figures

Employees (address) : from 100 to 249 persons

Managers and executives

- Mr Frédéric Metel : Agency Manager
- Mr Christophe Loeuille : Administrative and Financial Responsible
- Mrs Laetitia Duflos : Secretary

Activities

Description of activity :

ACTIVITES
 Distribution de produits d'épicerie, d'hygiène ; entretien et boissons.

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 06 | Food, dehydrated and freeze-dried (trade) |
| D 62 600 09 | Biscuits and crackers (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 12 | Flour and flakes, non-cereal (trade) |
| D 62 600 15 | Pasta (trade) |
| D 62 600 16 | Pasta products (trade) |
| D 62 600 19 | Breakfast cereals (trade) |
| D 62 600 20 | Coffee, tea and infusion products (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |
| D 62 600 23 | Food products, canned (trade) |
| D 62 600 26 | Vegetable oils, edible (trade) |
| D 62 600 28 | Animal and vegetable fats, edible (trade) |
| D 62 600 31 | Vinegar, condiments and sauces (trade) |
| D 62 600 32 | Sugar (trade) |

D 62 600 35 Fruit, dried (trade)
D 62 600 38 Soup and extracts (trade)
D 62 600 44 Honey (trade)

Other products and services :

62 Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco
62 900 Beverages (trade)
D 62 900 01 Wines (trade)
D 62 900 02 Sparkling wines (trade)
D 62 900 03 Fortified wines (trade)
D 62 900 06 Liqueurs (trade)
D 62 900 08 Alcoholic spirits (trade)
D 62 900 10 Aperitifs and cocktails (trade)
D 62 900 13 Beer and lager beers (trade)
D 62 900 15 Cider (trade)
D 62 900 16 Juices, fruit and vegetable (trade)
D 62 900 17 Lemonade, carbonated and soft drinks (trade)
D 62 900 19 Beverage concentrates (trade)
D 62 900 21 Mineral waters (trade)

63 Wholesalers and distributors, importers and exporters of consumer goods: textiles, clothing, household articles, domestic furniture, toiletries, cosmetics and pharmaceuticals
63 940 Household cleaning products (trade)
D 63 940 01 Soap, washing agents and detergents, household (trade)
D 63 940 02 Sponges, cleaning, household (trade)
D 63 940 03 Polishes and waxes, household (trade)
D 63 940 04 Air fresheners and deodorants, indoor (trade)
D 63 940 05 Brushes and brooms (trade)
D 63 940 07 Household cleaning articles, rubber or plastic (trade)
D 63 940 09 Household cleaning articles, textile (trade)
D 63 940 11 Organic soap, washing agents and detergents, household (trade)

Other establishments

92 - ANTONY (Administrative and Financial Mai)

Pomona EpiSaveurs

4 Rue Jacqueline Auriol
35136 ST JACQUES DE LA LANDE

Telephone : 02 99 86 15 15
 Fax : 02 99 86 15 10
 E-mail : bretagn@pomona-episaveurs.com
 Type : Establishment
 ID number : 0891348
 Update : 20/01/2011

General information

SIREN-SIRET : 476980321 00253
 Year established : 2001
 Postal address : BP 69141
 35090 ST JACQUES DE LA LANDE CEDEX 9
 E-mail : communication@pomona.fr
 Internet site : http://www.pomona.fr
 NAF 2003 : 513W (Commerce de gros alimentaire non spécialisé)
 NAF 2008 : 4639B (Commerce de gros (commerce interentreprises) alimentaire non spécialisé)
 Type of activity : Distributor
 Financial links: Not communicated

Key figures

Employees (address) : 100 persons

Managers and executives

- Mr Yves-Marie Derrien : Site Manager
- Mr Olivier Jamet : Purchasing Responsible
- Mr Dominique Bonin : Logistics Responsible
- Mrs Sarah Cabrita : Quality Responsible
- Mrs Jennyfer Lhorens : Accountant Fournisseurs
- Mrs Claire Laot : Accountant
- Mr Thierry Charpentier : Commercial

Activities

Description of activity :

ACTIVITES
 Distribution de produits d'épicerie, d'hygiène ; entretien et boissons.

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 06 | Food, dehydrated and freeze-dried (trade) |
| D 62 600 09 | Biscuits and crackers (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 12 | Flour and flakes, non-cereal (trade) |
| D 62 600 15 | Pasta (trade) |
| D 62 600 16 | Pasta products (trade) |
| D 62 600 19 | Breakfast cereals (trade) |
| D 62 600 20 | Coffee, tea and infusion products (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |

| | |
|-------------|---|
| D 62 600 23 | Food products, canned (trade) |
| D 62 600 26 | Vegetable oils, edible (trade) |
| D 62 600 28 | Animal and vegetable fats, edible (trade) |
| D 62 600 31 | Vinegar, condiments and sauces (trade) |
| D 62 600 32 | Sugar (trade) |
| D 62 600 35 | Fruit, dried (trade) |
| D 62 600 38 | Soup and extracts (trade) |
| D 62 600 44 | Honey (trade) |

Other products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 900 | Beverages (trade) |
| D 62 900 01 | Wines (trade) |
| D 62 900 02 | Sparkling wines (trade) |
| D 62 900 03 | Fortified wines (trade) |
| D 62 900 06 | Liqueurs (trade) |
| D 62 900 08 | Alcoholic spirits (trade) |
| D 62 900 10 | Aperitifs and cocktails (trade) |
| D 62 900 13 | Beer and lager beers (trade) |
| D 62 900 15 | Cider (trade) |
| D 62 900 16 | Juices, fruit and vegetable (trade) |
| D 62 900 17 | Lemonade, carbonated and soft drinks (trade) |
| D 62 900 19 | Beverage concentrates (trade) |
| D 62 900 21 | Mineral waters (trade) |
| 63 | Wholesalers and distributors, importers and exporters of consumer goods: textiles, clothing, household articles, domestic furniture, toiletries, cosmetics and pharmaceuticals |
| 63 940 | Household cleaning products (trade) |
| D 63 940 01 | Soap, washing agents and detergents, household (trade) |
| D 63 940 02 | Sponges, cleaning, household (trade) |
| D 63 940 03 | Polishes and waxes, household (trade) |
| D 63 940 04 | Air fresheners and deodorants, indoor (trade) |
| D 63 940 05 | Brushes and brooms (trade) |
| D 63 940 07 | Household cleaning articles, rubber or plastic (trade) |
| D 63 940 09 | Household cleaning articles, textile (trade) |
| D 63 940 11 | Organic soap, washing agents and detergents, household (trade) |

Other establishments

92 - ANTONY (Administrative and Financial Mai)

Pomona EpiSaveurs

Zac de la Liodière N°2
20 Rue de la Liodière
37300 JOUE LES TOURS

Telephone : 02 47 77 71 11
Fax : 02 47 77 71 10
E-mail : communication@pomona.fr
Type : Establishment
ID number : 0891349
Update : 20/01/2011

General information

SIREN-SIRET : 476980321 00238
Year established : 2001
Internet site : <http://www.pomona.fr>
NAF 2003 : 513W (Commerce de gros alimentaire non spécialisé)
NAF 2008 : 4639B (Commerce de gros (commerce interentreprises) alimentaire non spécialisé)
Type of activity : Distributor
Financial links: Not communicated

Key figures

Employees (address) : from 50 to 99 persons

Managers and executives

- Mr Jean-Louis Beyssac : Establishment Manager

Activities

Description of activity :

ACTIVITES
Distribution de produits d'épicerie, d'hygiène ; entretien et boissons.

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 06 | Food, dehydrated and freeze-dried (trade) |
| D 62 600 09 | Biscuits and crackers (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 12 | Flour and flakes, non-cereal (trade) |
| D 62 600 15 | Pasta (trade) |
| D 62 600 16 | Pasta products (trade) |
| D 62 600 19 | Breakfast cereals (trade) |
| D 62 600 20 | Coffee, tea and infusion products (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |
| D 62 600 23 | Food products, canned (trade) |
| D 62 600 26 | Vegetable oils, edible (trade) |
| D 62 600 28 | Animal and vegetable fats, edible (trade) |
| D 62 600 31 | Vinegar, condiments and sauces (trade) |
| D 62 600 32 | Sugar (trade) |
| D 62 600 35 | Fruit, dried (trade) |
| D 62 600 38 | Soup and extracts (trade) |
| D 62 600 44 | Honey (trade) |

Other products and services :

| | | |
|------|--------|--|
| 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 | 900 | Beverages (trade) |
| D 62 | 900 01 | Wines (trade) |
| D 62 | 900 02 | Sparkling wines (trade) |
| D 62 | 900 03 | Fortified wines (trade) |
| D 62 | 900 06 | Liqueurs (trade) |
| D 62 | 900 08 | Alcoholic spirits (trade) |
| D 62 | 900 10 | Aperitifs and cocktails (trade) |
| D 62 | 900 13 | Beer and lager beers (trade) |
| D 62 | 900 15 | Cider (trade) |
| D 62 | 900 16 | Juices, fruit and vegetable (trade) |
| D 62 | 900 17 | Lemonade, carbonated and soft drinks (trade) |
| D 62 | 900 19 | Beverage concentrates (trade) |
| D 62 | 900 21 | Mineral waters (trade) |
| 63 | | Wholesalers and distributors, importers and exporters of consumer goods: textiles, clothing, household articles, domestic furniture, toiletries, cosmetics and pharmaceuticals |
| 63 | 940 | Household cleaning products (trade) |
| D 63 | 940 01 | Soap, washing agents and detergents, household (trade) |
| D 63 | 940 02 | Sponges, cleaning, household (trade) |
| D 63 | 940 03 | Polishes and waxes, household (trade) |
| D 63 | 940 04 | Air fresheners and deodorants, indoor (trade) |
| D 63 | 940 05 | Brushes and brooms (trade) |
| D 63 | 940 07 | Household cleaning articles, rubber or plastic (trade) |
| D 63 | 940 09 | Household cleaning articles, textile (trade) |
| D 63 | 940 11 | Organic soap, washing agents and detergents, household (trade) |

Other establishments

92 - ANTONY (Administrative and Financial Mai)

Pomona EpiSaveurs

Rue Jean Baptiste Greuze
33160 ST MEDARD EN JALLES

Telephone : 05 56 05 26 26
 Fax : 05 56 05 28 87
 E-mail : communication@pomona.fr
 Type : Establishment
 ID number : 0891351
 Update : 20/01/2011

General information

SIREN-SIRET : 476980321 00097
 Year established : 2001
 Internet site : <http://www.pomona.fr>
 NAF 2003 : 513W (Commerce de gros alimentaire non spécialisé)
 NAF 2008 : 4639B (Commerce de gros (commerce interentreprises) alimentaire non spécialisé)
 Type of activity : Distributor
 Financial links: Not communicated

Key figures

Employees (address) : 70 persons

Managers and executives

- Mr Renaud Grenon : Agency Manager
 - Mrs Marie-Josée Favereau : Accountant fournisseurs

Activities**Description of activity :**

ACTIVITES
 Distribution de produits d'épicerie, d'hygiène ; entretien et boissons.

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 06 | Food, dehydrated and freeze-dried (trade) |
| D 62 600 09 | Biscuits and crackers (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 12 | Flour and flakes, non-cereal (trade) |
| D 62 600 15 | Pasta (trade) |
| D 62 600 16 | Pasta products (trade) |
| D 62 600 19 | Breakfast cereals (trade) |
| D 62 600 20 | Coffee, tea and infusion products (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |
| D 62 600 23 | Food products, canned (trade) |
| D 62 600 26 | Vegetable oils, edible (trade) |
| D 62 600 28 | Animal and vegetable fats, edible (trade) |
| D 62 600 31 | Vinegar, condiments and sauces (trade) |
| D 62 600 32 | Sugar (trade) |
| D 62 600 35 | Fruit, dried (trade) |
| D 62 600 38 | Soup and extracts (trade) |
| D 62 600 44 | Honey (trade) |

Other products and services :

| | | |
|------|--------|--|
| 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 | 900 | Beverages (trade) |
| D 62 | 900 01 | Wines (trade) |
| D 62 | 900 02 | Sparkling wines (trade) |
| D 62 | 900 03 | Fortified wines (trade) |
| D 62 | 900 06 | Liqueurs (trade) |
| D 62 | 900 08 | Alcoholic spirits (trade) |
| D 62 | 900 10 | Aperitifs and cocktails (trade) |
| D 62 | 900 13 | Beer and lager beers (trade) |
| D 62 | 900 15 | Cider (trade) |
| D 62 | 900 16 | Juices, fruit and vegetable (trade) |
| D 62 | 900 17 | Lemonade, carbonated and soft drinks (trade) |
| D 62 | 900 19 | Beverage concentrates (trade) |
| D 62 | 900 21 | Mineral waters (trade) |
| 63 | | Wholesalers and distributors, importers and exporters of consumer goods: textiles, clothing, household articles, domestic furniture, toiletries, cosmetics and pharmaceuticals |
| 63 | 940 | Household cleaning products (trade) |
| D 63 | 940 01 | Soap, washing agents and detergents, household (trade) |
| D 63 | 940 02 | Sponges, cleaning, household (trade) |
| D 63 | 940 03 | Polishes and waxes, household (trade) |
| D 63 | 940 04 | Air fresheners and deodorants, indoor (trade) |
| D 63 | 940 05 | Brushes and brooms (trade) |
| D 63 | 940 07 | Household cleaning articles, rubber or plastic (trade) |
| D 63 | 940 09 | Household cleaning articles, textile (trade) |
| D 63 | 940 11 | Organic soap, washing agents and detergents, household (trade) |

Other establishments

92 - ANTONY (Administrative and Financial Mai)

Pomona EpiSaveurs

2 Place du Général de Gaulle
92160 ANTONY

Telephone : 01 55 59 61 00
Fax : 01 55 59 61 93
E-mail : communication@pomona.fr
Type : Main office
ID number : 8555132
Update : 20/01/2011

General information

Additional type : Administrative and Financial Mai
SIREN-SIRET : 476980321 00113
Legal form : Sté par Action Simplifiée
Year established : 2002
Capital : 263.264 (EUR)
Postal address : 92164 ANTONY CEDEX
E-mail : info@pomona.fr
E-mail : service-recrutement@pomona.fr
Internet site : http://www.pomona.fr
NAF 2003 : 513W (Commerce de gros alimentaire non spécialisé)
NAF 2008 : 4639B (Commerce de gros (commerce interentreprises) alimentaire non spécialisé)
Type of activity : Distributor
Financial links: Shareholders

Key figures

Number of employees : 962 persons
Employees (address) : from 20 to 49 persons
Turnover (2009) : 327.339.000 (EUR)

Managers and executives

- Mr Philippe Barbier : President
- Mr Thierry Labaune : Managing Director, Marketing Manager , Purchasing Manager , Manager
- Mr Vincent Drilhon : Manager stratégie, Development Manager durable
- Mr Eric Dumont : Manager de Pomona TerreAzur
- Mr Jean-Brice Hernu : Manager de Pomona PassionFroid
- Mr Serge Murat : Manager de Délice & Création
- Mr Fabrice Guyot : Financial Manager, General Services Manager , Member of the Directoire
- Mr Alain Schnapper : Technical Manager, Member of the Directoire , Logistics Manager
- Mrs Valérie Wack : Human Resources Manager, Personnel Responsable , Recruitment Responsable
- Mr Patrick Desmasures : Information Systems Manager
- Mr Jean-Noel Fontini : Administrative and Financial Responsible, Data Processing Manager
- Mr Philippe Thebaud : Accountant

Activities

Description of activity :

ACTIVITES
Distribution de produits d'épicerie, d'hygiène ; entretien et boissons.

Main products and services :

| | |
|-------------|---|
| 62 600 | Food products NES (trade) |
| D 62 600 06 | Food, dehydrated and freeze-dried (trade) |
| D 62 600 09 | Biscuits and crackers (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 12 | Flour and flakes, non-cereal (trade) |
| D 62 600 15 | Pasta (trade) |
| D 62 600 16 | Pasta products (trade) |
| D 62 600 19 | Breakfast cereals (trade) |
| D 62 600 20 | Coffee, tea and infusion products (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |
| D 62 600 23 | Food products, canned (trade) |
| D 62 600 26 | Vegetable oils, edible (trade) |
| D 62 600 28 | Animal and vegetable fats, edible (trade) |
| D 62 600 31 | Vinegar, condiments and sauces (trade) |
| D 62 600 32 | Sugar (trade) |
| D 62 600 35 | Fruit, dried (trade) |
| D 62 600 38 | Soup and extracts (trade) |
| D 62 600 44 | Honey (trade) |

Other products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 900 | Beverages (trade) |
| D 62 900 01 | Wines (trade) |
| D 62 900 02 | Sparkling wines (trade) |
| D 62 900 03 | Fortified wines (trade) |
| D 62 900 06 | Liqueurs (trade) |
| D 62 900 08 | Alcoholic spirits (trade) |
| D 62 900 10 | Aperitifs and cocktails (trade) |
| D 62 900 13 | Beer and lager beers (trade) |
| D 62 900 15 | Cider (trade) |
| D 62 900 16 | Juices, fruit and vegetable (trade) |
| D 62 900 17 | Lemonade, carbonated and soft drinks (trade) |
| D 62 900 19 | Beverage concentrates (trade) |
| D 62 900 21 | Mineral waters (trade) |
| 63 | Wholesalers and distributors, importers and exporters of consumer goods: textiles, clothing, household articles, domestic furniture, toiletries, cosmetics and pharmaceuticals |
| 63 940 | Household cleaning products (trade) |
| D 63 940 01 | Soap, washing agents and detergents, household (trade) |
| D 63 940 02 | Sponges, cleaning, household (trade) |
| D 63 940 03 | Polishes and waxes, household (trade) |
| D 63 940 04 | Air fresheners and deodorants, indoor (trade) |
| D 63 940 05 | Brushes and brooms (trade) |
| D 63 940 07 | Household cleaning articles, rubber or plastic (trade) |
| D 63 940 09 | Household cleaning articles, textile (trade) |
| D 63 940 11 | Organic soap, washing agents and detergents, household (trade) |

Other establishments

Number of establishments : from 6 to 10
 33 - ST MEDARD EN JALLES
 35 - ST JACQUES DE LA LANDE
 37 - JOUE LES TOURS
 38 - ST EGREVE
 62 - NOEUX LES MINES (Warehouse)
 76 - LE GRAND QUEVILLY (Agency)
 84 - LORIOLE DU COMTAT

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|--------|--------|------|--------|------|--------|------|
| Turnover | 327339 | 264727 | 24 | 229130 | 16 | 192294 | 19 |
| Export turnover | 0 | 0 | | 203252 | -100 | 0 | |
| Salaries and expenses | 35585 | 29077 | 22 | 25156 | 16 | 22351 | 13 |
| Added Value | 45954 | 38126 | 21 | 31298 | 22 | 25169 | 24 |
| Gross operational surplus | 7595 | 6840 | 11 | 4230 | 62 | 1039 | 307 |
| Operational result | 5683 | 5163 | 10 | 2494 | 107 | 221 | 1029 |
| Financial result | -344 | -622 | 45 | -184 | -238 | 218 | -184 |
| Exceptional result | 1 | 1229 | -100 | 18 | 6728 | -1246 | 101 |
| Net result | 1924 | 5318 | -64 | 2328 | 128 | -806 | 389 |
| Self financing capacity | 3856 | 5356 | -28 | 4295 | 25 | 1159 | 271 |

| Balance Sheet summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|-----------------------|-------|-------|----|-------|-----|-------|------|
| Net fixed assets | 28285 | 25255 | 12 | 21190 | 19 | 15070 | 41 |
| Net current assets | 97159 | 89711 | 8 | 73126 | 23 | 59094 | 24 |
| Equity capital | 42033 | 41875 | 0 | 36837 | 14 | 33245 | 11 |
| Long term debts | 1367 | 795 | 72 | 2176 | -63 | 832 | 162 |
| Short term debts | 82023 | 72287 | 13 | 55290 | 31 | 40086 | 38 |
| Annual investments | 3666 | 3199 | 15 | 11323 | -72 | -665 | 1803 |

| Liquid Assets | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|-----|
| Net working capital | 13768 | 16620 | -17 | 16768 | -1 | 18176 | -8 |
| Working capital requireme | 13999 | 16347 | -14 | 14075 | 16 | 17164 | -18 |
| Overall work. Cap. Requir | 15 | 22 | -32 | 22 | 0 | 32 | -31 |
| Liquid assets | -231 | 273 | -185 | 2693 | -90 | 1012 | 166 |

| Main indicators | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 0.59 | 2.01 | -71 | 1.02 | 97 | -0.42 | 343 |
| Added value rate | 14.04 | 14.4 | -2 | 13.66 | 5 | 13.09 | 4 |
| Financial soundness | 81825 | 71862 | 14 | 54923 | 31 | 39768 | 38 |
| Financial independence | 33.51 | 36.42 | -8 | 39.06 | -7 | 44.83 | -13 |
| Dbt % | 2.69 | 1.62 | 66 | 4.7 | -66 | 2.03 | 132 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : Number of shareholders: 1
POMONA (100%)

Pomona EpiSaveurs

ZAC du Grand Launay
6 Avenue Paul Delorme
76120 LE GRAND QUEVILLY

Telephone : 02 32 96 97 70
Fax : 02 32 96 97 79
E-mail : communication@pomona.fr
Type : Establishment
ID number : 8555156
Update : 20/01/2011

General information

Additional type : Agency
SIREN-SIRET : 476980321 00147
Year established : 2004
Internet site : <http://www.pomona.fr>
NAF 2003 : 513W (Commerce de gros alimentaire non spécialisé)
NAF 2008 : 4639B (Commerce de gros (commerce interentreprises) alimentaire non spécialisé)
Type of activity : Distributor
Financial links: Not communicated

Key figures

Employees (address) : from 20 to 49 persons

Managers and executives

- Mr Sebastien Petit : Agency Responsible

Activities

Description of activity :

ACTIVITES
Distribution de produits d'épicerie, d'hygiène ; entretien et boissons.

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 06 | Food, dehydrated and freeze-dried (trade) |
| D 62 600 09 | Biscuits and crackers (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 12 | Flour and flakes, non-cereal (trade) |
| D 62 600 15 | Pasta (trade) |
| D 62 600 16 | Pasta products (trade) |
| D 62 600 19 | Breakfast cereals (trade) |
| D 62 600 20 | Coffee, tea and infusion products (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |
| D 62 600 23 | Food products, canned (trade) |
| D 62 600 26 | Vegetable oils, edible (trade) |
| D 62 600 28 | Animal and vegetable fats, edible (trade) |
| D 62 600 31 | Vinegar, condiments and sauces (trade) |
| D 62 600 32 | Sugar (trade) |
| D 62 600 35 | Fruit, dried (trade) |
| D 62 600 38 | Soup and extracts (trade) |

D 62 600 44 Honey (trade)

Other products and services :

62 Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco

62 900 Beverages (trade)

D 62 900 01 Wines (trade)

D 62 900 02 Sparkling wines (trade)

D 62 900 03 Fortified wines (trade)

D 62 900 06 Liqueurs (trade)

D 62 900 08 Alcoholic spirits (trade)

D 62 900 10 Aperitifs and cocktails (trade)

D 62 900 13 Beer and lager beers (trade)

D 62 900 15 Cider (trade)

D 62 900 16 Juices, fruit and vegetable (trade)

D 62 900 17 Lemonade, carbonated and soft drinks (trade)

D 62 900 19 Beverage concentrates (trade)

D 62 900 21 Mineral waters (trade)

63 Wholesalers and distributors, importers and exporters of consumer goods: textiles, clothing, household articles, domestic furniture, toiletries, cosmetics and pharmaceuticals

63 940 Household cleaning products (trade)

D 63 940 01 Soap, washing agents and detergents, household (trade)

D 63 940 02 Sponges, cleaning, household (trade)

D 63 940 03 Polishes and waxes, household (trade)

D 63 940 04 Air fresheners and deodorants, indoor (trade)

D 63 940 05 Brushes and brooms (trade)

D 63 940 07 Household cleaning articles, rubber or plastic (trade)

D 63 940 09 Household cleaning articles, textile (trade)

D 63 940 11 Organic soap, washing agents and detergents, household (trade)

Other establishments

92 - ANTONY (Administrative and Financial Mai)

Pomona EpiSaveurs

ZI Mourre les Pins -
84870 LORIOU DU COMTAT

Telephone : 04 90 65 73 22
 Fax : 04 90 65 75 32
 E-mail : communication@pomona.fr
 Type : Establishment
 ID number : 8555157
 Update : 20/01/2011

General information

SIREN-SIRET : 476980321 00089
 Year established : 2001
 Internet site : <http://www.pomona.fr>
 NAF 2003 : 513W (Commerce de gros alimentaire non spécialisé)
 NAF 2008 : 4639B (Commerce de gros (commerce interentreprises) alimentaire non spécialisé)
 Type of activity : Distributor
 Financial links: Not communicated

Key figures

Employees (address) : from 20 to 49 persons

Managers and executives

- Mr Philippe Sei : Site Manager
 - Mrs Carine Benoit : Secretary

Activities

Description of activity :

ACTIVITES
 Distribution de produits d'épicerie, d'hygiène ; entretien et boissons.

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 06 | Food, dehydrated and freeze-dried (trade) |
| D 62 600 09 | Biscuits and crackers (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 12 | Flour and flakes, non-cereal (trade) |
| D 62 600 15 | Pasta (trade) |
| D 62 600 16 | Pasta products (trade) |
| D 62 600 19 | Breakfast cereals (trade) |
| D 62 600 20 | Coffee, tea and infusion products (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |
| D 62 600 23 | Food products, canned (trade) |
| D 62 600 26 | Vegetable oils, edible (trade) |
| D 62 600 28 | Animal and vegetable fats, edible (trade) |
| D 62 600 31 | Vinegar, condiments and sauces (trade) |
| D 62 600 32 | Sugar (trade) |
| D 62 600 35 | Fruit, dried (trade) |
| D 62 600 38 | Soup and extracts (trade) |
| D 62 600 44 | Honey (trade) |

Other products and services :

| | | |
|------|--------|--|
| 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 | 900 | Beverages (trade) |
| D 62 | 900 01 | Wines (trade) |
| D 62 | 900 02 | Sparkling wines (trade) |
| D 62 | 900 03 | Fortified wines (trade) |
| D 62 | 900 06 | Liqueurs (trade) |
| D 62 | 900 08 | Alcoholic spirits (trade) |
| D 62 | 900 10 | Aperitifs and cocktails (trade) |
| D 62 | 900 13 | Beer and lager beers (trade) |
| D 62 | 900 15 | Cider (trade) |
| D 62 | 900 16 | Juices, fruit and vegetable (trade) |
| D 62 | 900 17 | Lemonade, carbonated and soft drinks (trade) |
| D 62 | 900 19 | Beverage concentrates (trade) |
| D 62 | 900 21 | Mineral waters (trade) |
| 63 | | Wholesalers and distributors, importers and exporters of consumer goods: textiles, clothing, household articles, domestic furniture, toiletries, cosmetics and pharmaceuticals |
| 63 | 940 | Household cleaning products (trade) |
| D 63 | 940 01 | Soap, washing agents and detergents, household (trade) |
| D 63 | 940 02 | Sponges, cleaning, household (trade) |
| D 63 | 940 03 | Polishes and waxes, household (trade) |
| D 63 | 940 04 | Air fresheners and deodorants, indoor (trade) |
| D 63 | 940 05 | Brushes and brooms (trade) |
| D 63 | 940 07 | Household cleaning articles, rubber or plastic (trade) |
| D 63 | 940 09 | Household cleaning articles, textile (trade) |
| D 63 | 940 11 | Organic soap, washing agents and detergents, household (trade) |

Other establishments

92 - ANTONY (Administrative and Financial Mai)

Pomona EpiSaveurs

49 Rue du Pont Noir
38120 ST EGREVE

Telephone : 04 76 75 64 94
 Fax : 04 76 53 57 88
 E-mail : communication@pomona.fr
 Type : Establishment
 ID number : 8594942
 Update : 20/01/2011

General information

SIREN-SIRET : 476980321 00204
 Year established : 1987
 Additional telephone : 04 76 53 56 97
 Additional fax : 04 76 75 32 28
 Internet site : <http://www.pomona.fr>
 NAF 2003 : 513W (Commerce de gros alimentaire non spécialisé)
 NAF 2008 : 4639B (Commerce de gros (commerce interentreprises) alimentaire non spécialisé)
 Type of activity : Distributor
 Import-Export : Import
 Import countries : Spain, United Kingdom, Italy
 Import zones : Western Europe
 Financial links: Not communicated

Key figures

Employees (address) : 15 persons

Managers and executives

- Mr Christian Gentil : Agency Responsible
 - Mrs Christelle Brulé : Commercial Assistant

Activities

Description of activity :

ACTIVITES

Distribution de produits d'épicerie, d'hygiène ; entretien et boissons.

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 06 | Food, dehydrated and freeze-dried (trade) |
| D 62 600 09 | Biscuits and crackers (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 12 | Flour and flakes, non-cereal (trade) |
| D 62 600 15 | Pasta (trade) |
| D 62 600 16 | Pasta products (trade) |
| D 62 600 19 | Breakfast cereals (trade) |
| D 62 600 20 | Coffee, tea and infusion products (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |
| D 62 600 23 | Food products, canned (trade) |
| D 62 600 26 | Vegetable oils, edible (trade) |
| D 62 600 28 | Animal and vegetable fats, edible (trade) |

D 62 600 31 Vinegar, condiments and sauces (trade)
 D 62 600 32 Sugar (trade)
 D 62 600 35 Fruit, dried (trade)
 D 62 600 38 Soup and extracts (trade)
 D 62 600 44 Honey (trade)

Other products and services :

62 Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco
 62 900 Beverages (trade)
 D 62 900 01 Wines (trade)
 D 62 900 02 Sparkling wines (trade)
 D 62 900 03 Fortified wines (trade)
 D 62 900 06 Liqueurs (trade)
 D 62 900 08 Alcoholic spirits (trade)
 D 62 900 10 Aperitifs and cocktails (trade)
 D 62 900 13 Beer and lager beers (trade)
 D 62 900 15 Cider (trade)
 D 62 900 16 Juices, fruit and vegetable (trade)
 D 62 900 17 Lemonade, carbonated and soft drinks (trade)
 D 62 900 19 Beverage concentrates (trade)
 D 62 900 21 Mineral waters (trade)

63 Wholesalers and distributors, importers and exporters of consumer goods: textiles, clothing, household articles, domestic furniture, toiletries, cosmetics and pharmaceuticals
 63 940 Household cleaning products (trade)
 D 63 940 01 Soap, washing agents and detergents, household (trade)
 D 63 940 02 Sponges, cleaning, household (trade)
 D 63 940 03 Polishes and waxes, household (trade)
 D 63 940 04 Air fresheners and deodorants, indoor (trade)
 D 63 940 05 Brushes and brooms (trade)
 D 63 940 07 Household cleaning articles, rubber or plastic (trade)
 D 63 940 09 Household cleaning articles, textile (trade)
 D 63 940 11 Organic soap, washing agents and detergents, household (trade)

Other establishments

92 - ANTONY (Administrative and Financial Mai)

Pomone

Route de Sablé
49330 CHAMPIGNE

Telephone : 02 41 96 15 74
 Fax : 02 41 96 15 75
 E-mail : sa.pomone@foucteau.fr
 Type : Main office
 ID number : 0223682
 Update : 19/02/2010

General information

SIREN-SIRET : 388338063 00018
 Legal form : Sté par Action Simplifiée
 Year established : 1992
 Capital : 140.000 (EUR)
 NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
 NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
 Type of activity : Manufacturer
 Import-Export : Export
 Export countries : Spain
 Export zones : Western Europe
 Financial links: Shareholders

Key figures

Number of employees : 37 persons
 Employees (address) : 37 persons
 Turnover (2009) : 6.788.000 (EUR)
 Export turnover (2009) : 273.269 (EUR)

Managers and executives

- Mr Francois Sarazin : President
- Mrs Monique Sarazin : Vice-President
- Mrs Sandrine Hardel : Administrative and Financial Responsible
- Mr Jean-Philippe Moison : Commercial Responsible
- Mr Olivier Naveau : Production Responsible
- Mr Cyril Taveau : Data Processing Responsible
- Mrs Vanessa Remy : Quality Responsible
- Mrs Méline Minzière : Accountant

Activities**Description of activity :**

ACTIVITES
 Fabrication Pâtisserie surgelée industrielle.

Main products and services :

| | | | |
|---|------|--------|----------------------------------|
| | 20 | | Food and tobacco |
| E | 20 | 561 | Bread, cakes and pastry (cont'd) |
| | P 20 | 561 26 | Pies, fruit |
| | P 20 | 561 28 | Tarts |
| | P 20 | 561 34 | Pastries and cakes, fresh |
| E | 20 | 560 | Bread, cakes and pastry |
| | P 20 | 560 30 | Cakes, fruit |

P 20 560 31 Cakes, sponge

Financial data

The financial data is expressed in thousands of EUR

| Date | 07/09 | 07/08 | % | 07/07 | % | 07/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 07/09 | 07/08 | % | 07/07 | % | 07/06 | % |
|---------------------------|-------|-------|------|-------|----|-------|------|
| Turnover | 6788 | 6069 | 12 | 5139 | 18 | 4027 | 28 |
| Export turnover | 282 | 287 | -2 | 165 | 74 | 119 | 39 |
| Salaries and expenses | 1089 | 974 | 12 | 1002 | -3 | 755 | 33 |
| Added Value | 2663 | 2304 | 16 | 1873 | 23 | 1378 | 36 |
| Gross operational surplus | 1509 | 1278 | 18 | 824 | 55 | 592 | 39 |
| Operational result | 1404 | 1182 | 19 | 747 | 58 | 553 | 35 |
| Financial result | 20 | -1 | 2100 | -4 | 75 | 5 | -180 |
| Exceptional result | -18 | -5 | -260 | -11 | 55 | -33 | 67 |
| Net result | 937 | 779 | 20 | 485 | 61 | 349 | 39 |
| Self financing capacity | 1068 | 879 | 22 | 577 | 52 | 414 | 39 |

| Balance Sheet summary | 07/09 | 07/08 | % | 07/07 | % | 07/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 581 | 536 | 8 | 469 | 14 | 407 | 15 |
| Net current assets | 2830 | 2369 | 19 | 2019 | 17 | 1612 | 25 |
| Equity capital | 2559 | 2059 | 24 | 1590 | 29 | 1270 | 25 |
| Long term debts | 81 | 122 | -34 | 160 | -24 | 203 | -21 |
| Short term debts | 770 | 724 | 6 | 737 | -2 | 546 | 35 |
| Annual investments | 143 | 127 | 13 | 110 | 15 | 246 | -55 |

| Liquid Assets | 07/09 | 07/08 | % | 07/07 | % | 07/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|----|
| Net working capital | 2059 | 1645 | 25 | 1282 | 28 | 1061 | 21 |
| Working capital requireme | 641 | 781 | -18 | 850 | -8 | 654 | 30 |
| Overall work. Cap. Requir | 34 | 46 | -26 | 60 | -23 | 58 | 3 |
| Liquid assets | 1419 | 864 | 64 | 432 | 100 | 407 | 6 |

| Main indicators | 07/09 | 07/08 | % | 07/07 | % | 07/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 13.8 | 12.84 | 7 | 9.44 | 36 | 8.66 | 9 |
| Added value rate | 39.23 | 37.96 | 3 | 36.44 | 4 | 34.22 | 6 |
| Financial soundness | 770 | 724 | 6 | 737 | -2 | 546 | 35 |
| Financial independence | 75.02 | 70.88 | 6 | 63.92 | 11 | 62.91 | 2 |
| Dbt % | 2.51 | 4.5 | -44 | 7.26 | -38 | 10.76 | -33 |
| Export turnover % | 4.15 | 4.73 | | | | | |

Affiliations

Shareholder(s) : Number of shareholders: 1
SARAFRUIT (99.9%)

Ponthier S.A.
ZA des Vieux Chênes
Route de Ceyrat
19130 OBJAT

Telephone : 05 55 25 82 14
Fax : 05 55 84 15 06
E-mail : ponthiersa@wanadoo.fr
Type : Main office
ID number : 1910185
Update : 02/04/2010

General information

SIREN-SIRET : 313944134 00029
Legal form : SA Conseil Administration
Year established : 1978
Capital : 1.505.000 (EUR)
Postal address : BP 4
19130 OBJAT CEDEX
Internet site : <http://www.ponthiersa.com>
NAF 2003 : 153F (Transformation et conservation de fruits)
NAF 2008 : 1039B (Transformation et conservation de fruits)
Type of activity : Manufacturer
Import-Export : Export
Export countries : United States
Export zones : North America
Bank : Crédit Agricole
Société Générale
LCL
Financial links: Shareholders

Key figures

Number of employees : 45 persons
Employees (address) : 45 persons
Turnover (2008) : from 10 M to 25 M EUR
Export turnover (2008) : from 1 M to 2 M EUR

Managers and executives

- Mr Yves Ponthier : Chairman of the Board of Directors
- Mrs Catherine Ponthier : Managing Director, Administrative and Financial Manager
- Mr Jérôme Fesselet : Industrial Manager
- Mr Marc Clément : Financial Responsible
- Mr Patrick Chaumont : Production Responsible
- Mrs Sylvie Goumy : Purchasing Responsible
- Mrs Emilie Martinez : Import Responsible, Export Responsible
- Mrs Brigitte Delord : Forwardings Responsible, Commercial Responsible

Activities

Description of activity :

ACTIVITES
Transformation de fruits : Purées de fruits surgelées, coulis, fruits. Marrons cuits sous vide.

Main products and services :

| | | | | | |
|---|----|-----|-----|--|--|
| | 20 | | | Food and tobacco | |
| E | 20 | 481 | | Food products, frozen and deep frozen (cont'd) | |
| | P | 20 | 481 | 20 | Fruit and berries, deep frozen |
| | P | 20 | 481 | 22 | Fruit purée, pulp or pieces, deep frozen |
| E | 20 | 840 | | Nuts, processed | |
| | P | 20 | 840 | 19 | Chestnuts, processed and preserved |
| E | 20 | 300 | | Fruit and vegetables, processed | |
| | P | 20 | 300 | 11 | Fruit purées |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
CYLTA (99%)

Poulaillon

176 Rue de Belfort
68200 MULHOUSE

Telephone : 03 89 42 24 04
 Fax : 03 89 60 19 61
 E-mail : poulaillon.dornach@poulaillon.fr
 Type : Main office
 ID number : 0832233
 Update : 09/12/2010

General information

SIREN-SIRET : 430201236 00014
 Legal form : S.A.R.L.
 Year established : 2000
 Capital : 38.200 (EUR)
 E-mail : s.commande@poulaillon.fr
 Internet site : http://www.poulaillon.fr
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer, Services
 Financial links: Shareholders

Key figures

Number of employees : 48 persons
 Employees (address) : from 20 to 49 persons
 Turnover (2008) : 4.100.000 (EUR)

Managers and executives

- Mrs Magali Poulaillon : Manager Woman, Purchasing Manager , Human Resources Manager , General Services Responsible
 - Mr Lionel Marchand : Administrative and Financial Responsible

Activities**Description of activity :**

ACTIVITES
 Boulangerie pâtisserie. Traiteur

Main products and services :

| | | |
|----|-----------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P | 20 560 01 | Bakery products, fresh |
| P | 20 560 02 | Bakery products, long-life |
| P | 20 560 03 | Bread, white |
| P | 20 560 04 | Bread, brown (wholemeal) |
| P | 20 560 14 | Bread, tin loaf |
| P | 20 560 28 | Cakes, plain |
| P | 20 560 29 | Cakes, filled |
| P | 20 560 30 | Cakes, fruit |
| P | 20 560 31 | Cakes, sponge |
| P | 20 560 34 | Cakes, chocolate covered |
| P | 20 560 36 | Cakes, iced |
| P | 20 560 37 | Cakes, slab |
| 20 | 561 | Bread, cakes and pastry (cont'd) |

| | |
|-------------|--------------------|
| P 20 561 01 | Pastry, choux |
| P 20 561 05 | Dough, spring roll |
| P 20 561 06 | Brioches |
| P 20 561 07 | Croissants |
| P 20 561 08 | Rumbabas |
| P 20 561 09 | Éclairs |
| P 20 561 10 | Doughnuts |
| P 20 561 18 | Buns |
| P 20 561 19 | Teacakes |
| P 20 561 22 | Pancakes |
| P 20 561 26 | Pies, fruit |

Other products and services :

| | |
|-------------|---|
| 69 | Hospitality and tourism, hotels, motels, catering services. Conference centres. |
| 69 700 | Catering services |
| P 69 700 15 | Reception and banquet organisation services |
| P 69 700 16 | Catering contractors with own reception or catering facilities |

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/07 | 09/06 | N.S | 06/05 | N.S | 06/04 | % |
|------------------|-------|-------|-----|-------|-----|-------|---|
| Number of months | 12 | 15 | | 12 | | 12 | |

| Results summary | 09/07 | 09/06 | N.S | 06/05 | N.S | 06/04 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|----|
| Turnover | 4229 | 3924 | | 4140 | | 3799 | 9 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 1706 | 1611 | | 1582 | | 1431 | 11 |
| Added Value | 2086 | 2149 | | 2320 | | 2130 | 9 |
| Gross operational surplus | 275 | 390 | | 595 | | 587 | 1 |
| Operational result | 173 | 252 | | 518 | | 456 | 14 |
| Financial result | -42 | -50 | | -58 | | -60 | 3 |
| Exceptional result | -6 | -5 | | -11 | | -13 | 15 |
| Net result | 81 | 121 | | 287 | | 230 | 25 |
| Self financing capacity | 211 | 296 | | 410 | | 407 | 1 |

| Balance Sheet summary | 09/07 | 09/06 | N.S | 06/05 | N.S | 06/04 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 1931 | 1983 | | 2242 | | 2335 | -4 |
| Net current assets | 460 | 355 | | 215 | | 600 | -64 |
| Equity capital | 840 | 759 | | 637 | | 381 | 67 |
| Long term debts | 564 | 762 | | 997 | | 1764 | -43 |
| Short term debts | 987 | 818 | | 823 | | 790 | 4 |
| Annual investments | 80 | -91 | | 80 | | 65 | 23 |

| Liquid Assets | 09/07 | 09/06 | N.S | 06/05 | N.S | 06/04 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | -530 | -538 | | -681 | | -883 | 23 |
| Working capital requireme | -643 | -497 | | -716 | | -1144 | 37 |
| Overall work. Cap. Requir | -55 | -46 | | -62 | | -108 | 43 |
| Liquid assets | 112 | -41 | | 35 | | 262 | -87 |

| Main indicators | 09/07 | 09/06 | N.S | 06/05 | N.S | 06/04 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 1.89 | 3.04 | | 6.86 | | 6.01 | 14 |
| Added value rate | 49.31 | 54.76 | | 56.04 | | 56.07 | -0 |
| Financial soundness | 987 | 818 | | 823 | | 790 | 4 |
| Financial independence | 35.12 | 32.44 | | 25.94 | | 12.98 | 100 |
| Dbt % | 24.37 | 33.1 | | 44.36 | | 68.24 | -35 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 4

PAUL POULAILLON PRODUCTIONS (38.43%)

MFP POULAILLON SA (38.43%)

Mlle POULAILLON MAGALI (11.57%)

M POULAILLON FABIEN (10.42%)

Predel

Zone Industrielle de la Lande
14 Rue des Genets
33450 ST LOUBES

Telephone : 05 56 38 93 93
 Fax : 05 56 38 87 87
 E-mail : standard.sarl.predel@orange.fr
 Type : Main office
 ID number : 8388030
 Update : 19/01/2010

General information

SIREN-SIRET : 950364968 00038
 Legal form : Sté par Action Simplifiée
 Year established : 1989
 Capital : 334.100 (EUR)
 Internet site : <http://www.predel.com>
 NAF 2003 : 518N (Commerce de gros de fournitures et équipements divers pour le commerce et les services)
 NAF 2008 : 4669C (Commerce de gros (commerce interentreprises) de fournitures et équipements divers pour le commerce et les services)
 Type of activity : Manufacturer, Distributor
 Import-Export : Import, Export
 Export countries : Australia, Switzerland, Chile, Germany, Algeria, Egypt, Spain, United Kingdom, Hungary, Lebanon, Morocco, Martinique, Tunisia
 Export zones : Asia - Pacific, Middle East, Africa, Central-Eastern Europe, Western Europe, Central America, South America, WorldWide
 Import countries : Australia, Switzerland, Germany, United Kingdom, United States
 Import zones : Asia - Pacific, Western Europe, North America
 Bank : Société Bordelaise de Crédit Industriel et Commercial
 Banque Michel Inchauspé
 Financial links: Shareholders

Key figures

Number of employees : 5 persons
 Employees (address) : 5 persons
 Turnover (2010) : 1.254.000 (EUR)

Managers and executives

- Mr Yves le Guillou : President, Personnel Manager , Commercial Manager , Technical Manager , Export Manager , Administrative and Financial Manager , Marketing Manager , Purchasing Manager
 - Mrs Audrey Sou : Accountant

Activities**Description of activity :****ACTIVITES**

Fabrication et vente matériel : - La filtration - La Microbiologie (Kit de détection, etc.) - L'Hygiène du chai (ATP métrie) - La recherche, la production et la distribution d'une gamme complète de Produits Œnologiques.

Main products and services :

| | | | |
|----|----|--------|---|
| | 41 | | Agricultural and forestry machinery and equipment. Food, drink and tobacco industry machinery and equipment |
| EI | 41 | 840 | Wine production plant and equipment |
| P | 41 | 840 14 | Filter presses, wine production |

P 41 840 29 Filtration plant and equipment, wine production
P 41 840 30 Filters, wine production

Other products and services :

20 Food and tobacco
E 20 890 Natural and chemically derived additives for food and beverages. Yeast
P 20 890 07 Fermentation agents, cultures of micro-organisms, for winemaking
P 20 890 25 Yeast for the food industry
P 20 890 26 Yeast for the beverage industry
P 20 890 27 Yeast, bakers'
P 20 890 28 Yeast, confectionery

41 Agricultural and forestry machinery and equipment. Food, drink and tobacco industry machinery and equipment
EI 41 820 Distillery machinery and equipment
P 41 820 16 Filters, distillery

42 Plant, machinery and equipment for chemicals, rubber, plastic, refuse and water. Packaging machinery and equipment
EI 42 230 Filters and strainers
P 42 230 42 Microfilters
EI 42 231 Filters and strainers (cont'd)
P 42 231 29 Filters for the drinks and beverages industry
EI 42 621 Laboratory equipment, general (cont'd)
P 42 621 32 Filters, laboratory
EI 42 700 Water, sewage and industrial effluent treatment plant and equipment
P 42 700 36 Filtration equipment, water and effluent treatment

63 Wholesalers and distributors, importers and exporters of consumer goods: textiles, clothing, household articles, domestic furniture, toiletries, cosmetics and pharmaceuticals
63 840 Household and kitchen articles, non-electric (trade)
D 63 840 50 Home brewing and winemaking ingredients and equipment (trade)

Trade names and foreign representatives

PREDECAP 500 (Distributed, exported) : Filtration
PREDEL (Distributed, exported) : Filtration et microbiologie
PREDEL PURE (Distributed, exported) : Filtres
PREDEL'FLOW (Distributed, exported) : Cartouche filtrante
SERVALIM (Distributed, exported) : Maintenance et matériel inox
AMETEK (United States) Mat. filtration
FILTROX (Switzerland) Papier filtre
GELMAN SCIENCE (United States) Mat. filtration
HYTREX (United States) Mat. filtration
PALL (United States) Cartouche filtration

Financial data

The financial data is expressed in thousands of EUR

| Date | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|---------------------------|-------|-------|------|-------|------|-------|------|
| Turnover | 1254 | 1345 | -7 | 1456 | -8 | 1705 | -15 |
| Export turnover | 48 | 12 | 300 | 0 | | 0 | |
| Salaries and expenses | 213 | 297 | -28 | 319 | -7 | 350 | -9 |
| Added Value | 272 | 265 | 3 | 497 | -47 | 607 | -18 |
| Gross operational surplus | 31 | -55 | 156 | 163 | -134 | 227 | -28 |
| Operational result | 15 | -53 | 128 | 139 | -138 | 192 | -28 |
| Financial result | 3 | 1 | 200 | 16 | -94 | 11 | 45 |
| Exceptional result | -8 | 60 | -113 | -2 | 3100 | 1 | -300 |

| | | | | | | | |
|-------------------------|----|-----|-----|-----|------|-----|-----|
| Net result | 3 | 1 | 200 | 116 | -99 | 178 | -35 |
| Self financing capacity | 32 | -43 | 174 | 114 | -138 | 217 | -47 |

| Balance Sheet summary | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net fixed assets | 223 | 239 | -7 | 258 | -7 | 184 | 40 |
| Net current assets | 1131 | 1093 | 3 | 1287 | -15 | 1496 | -14 |
| Equity capital | 895 | 892 | 0 | 955 | -7 | 906 | 5 |
| Long term debts | 21 | 38 | -45 | 57 | -33 | 20 | 185 |
| Short term debts | 438 | 402 | 9 | 533 | -25 | 754 | -29 |
| Annual investments | 3 | -20 | 115 | 177 | -111 | 97 | 82 |

| Liquid Assets | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net working capital | 693 | 691 | 0 | 733 | -6 | 742 | -1 |
| Working capital requireme | 631 | 553 | 14 | 107 | 417 | 134 | -20 |
| Overall work. Cap. Requir | 181 | 148 | 22 | 26 | 469 | 28 | -7 |
| Liquid assets | 62 | 138 | -55 | 626 | -78 | 608 | 3 |

| Main indicators | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | 0.25 | 0.06 | 317 | 7.84 | -99 | 10.4 | -25 |
| Added value rate | 21.68 | 19.73 | 10 | 34.14 | -42 | 35.62 | -4 |
| Financial soundness | 438 | 402 | 9 | 533 | -25 | 754 | -29 |
| Financial independence | 66.15 | 66.98 | -1 | 61.83 | 8 | 53.94 | 15 |
| Dbt % | 1.91 | 3.49 | -45 | 4.89 | -29 | 1.88 | 160 |
| Export turnover % | 3.83 | 0.89 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
M ROY HENRI (60%)
MME ROY MARYSE (40%)

Pressoirs de Provence Sojufel Provence Production SA

ZA
RN 7
13670 ST ANDIOL

Telephone : 04 90 95 49 54
Fax : 04 90 95 49 52
E-mail : contact@pressoirs-de-provence.com
Type : Main office
ID number : 8395416
Update : 17/09/2010

General information

Additional type : Plant
SIREN-SIRET : 351371257 00020
Legal form : Société Anonyme
Year established : 1982
Capital : 682.839 (EUR)
E-mail : sojufel@wanadoo.fr
Internet site : <http://www.presseoirs-de-provence.com>
NAF 2003 : 153C (Préparation de jus de fruits et légumes)
NAF 2008 : 1032Z (Préparation de jus de fruits et légumes)
Type of activity : Manufacturer
Import-Export : Export
Export countries : Belgium, Germany, United Kingdom, Ireland, Luxembourg
Export zones : Western Europe, WorldWide
Bank : Crédit Agricole
Crédit du Nord
Crédit Cooperatif
Financial links: Shareholders

Key figures

Number of employees : 19 persons
Employees (address) : 19 persons
Turnover (2009) : 3.378.000 (EUR)
Export turnover (2009) : 334.195 (EUR)

Managers and executives

- Mr Alain Redheuil : President of the Board of Trustees
- Mr Marcel Bal : President of the Directoire, President
- Mr Arnaud Redheuil : Managing Director
- Mrs Colette Bal : Commercial Responsible, Export Responsible

Activities

Description of activity :

ACTIVITES
Fabrication de jus de fruits et jus de légumes.
Prestations & services pour distributeurs épicerie fine (Mise au point gamme jus).
ACTIVITIES
Production of fruit juices and vegetable juices.
Operations & services for delicatessen distributors (Development of juice range).

Main products and services :

| | | | |
|---|------|--------|--|
| | 21 | | Beverages |
| E | 21 | 400 | Juices, fruit and vegetable |
| | P 21 | 400 01 | Apple juice |
| | P 21 | 400 02 | Apricot juice |
| | P 21 | 400 03 | Blackcurrant juice |
| | P 21 | 400 06 | Cherry juice |
| | P 21 | 400 07 | Citrus fruit juices |
| | P 21 | 400 13 | Grape juice |
| | P 21 | 400 14 | Grapefruit juice |
| | P 21 | 400 15 | Lemon juice |
| | P 21 | 400 16 | Lime juice |
| | P 21 | 400 17 | Mandarin juice |
| | P 21 | 400 18 | Mango juice |
| | P 21 | 400 20 | Orange juice |
| | P 21 | 400 21 | Peach juice |
| | P 21 | 400 22 | Pear juice |
| | P 21 | 400 23 | Pineapple juice |
| | P 21 | 400 24 | Plum juice |
| | P 21 | 400 25 | Pomegranate juice |
| | P 21 | 400 27 | Raspberry juice |
| | P 21 | 400 29 | Strawberry juice |
| | P 21 | 400 30 | Tangerine juice |
| | P 21 | 400 31 | Juices, fruits of the forest |
| | P 21 | 400 32 | Fruit juices, mixed fruit |
| | P 21 | 400 33 | Fruit juices, pure |
| | P 21 | 400 34 | Fruit juices, unsweetened |
| | P 21 | 400 35 | Fruit juices, sweetened |
| | P 21 | 400 40 | Fruit drinks |
| | P 21 | 400 41 | Squashes, fruit |
| | P 21 | 400 43 | Syrup, fruit juice based |
| | P 21 | 400 44 | Vegetable juices |
| | P 21 | 400 45 | Vegetable juices, mixed vegetables |
| | P 21 | 400 47 | Tomato juice |
| | P 21 | 400 51 | Fruit and vegetable juices, multivitamin |
| | P 21 | 400 52 | Fruit and vegetable juices, organic |

Other products and services :

| | | | |
|---|------|--------|--|
| | 20 | | Food and tobacco |
| | 20 | 470 | Food products, chilled |
| | P 20 | 470 02 | Fruit and vegetable juices, fresh, chilled |
| | 20 | 600 | Health and diet products |
| | P 20 | 600 55 | Juices, fruit and vegetable, dietetic |
| | 21 | | Beverages |
| E | 21 | 401 | Juices, fruit and vegetable (cont'd) |
| | P 21 | 401 04 | Fruit and vegetable juices, bottled |

Trade names and foreign representatives

PRESSOIRS DE PROVENCE (Manufactured, exported) : Jus de fruits

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |

| | | | | | | | |
|---------------------------|------|------|-----|------|-----|------|-----|
| Turnover | 3378 | 3108 | 9 | 2716 | 14 | 2711 | 0 |
| Export turnover | 481 | 626 | -23 | 403 | 55 | 139 | 190 |
| Salaries and expenses | 585 | 636 | -8 | 553 | 15 | 536 | 3 |
| Added Value | 1195 | 1232 | -3 | 934 | 32 | 1075 | -13 |
| Gross operational surplus | 506 | 499 | 1 | 300 | 66 | 458 | -34 |
| Operational result | 334 | 349 | -4 | 198 | 76 | 319 | -38 |
| Financial result | -23 | -41 | 44 | -24 | -71 | -18 | -33 |
| Exceptional result | 24 | 14 | 71 | 22 | -36 | 8 | 175 |
| Net result | 221 | 222 | -0 | 137 | 62 | 212 | -35 |
| Self financing capacity | 348 | 312 | 12 | 237 | 32 | 345 | -31 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net fixed assets | 1154 | 1274 | -9 | 1019 | 25 | 829 | 23 |
| Net current assets | 1461 | 1798 | -19 | 1372 | 31 | 1313 | 4 |
| Equity capital | 1690 | 1555 | 9 | 1244 | 25 | 1180 | 5 |
| Long term debts | 483 | 850 | -43 | 604 | 41 | 367 | 65 |
| Short term debts | 441 | 667 | -34 | 543 | 23 | 596 | -9 |
| Annual investments | 48 | 412 | -88 | 322 | 28 | 0 | |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net working capital | 982 | 1059 | -7 | 744 | 42 | 667 | 12 |
| Working capital requireme | 724 | 778 | -7 | 764 | 2 | 521 | 47 |
| Overall work. Cap. Requir | 77 | 90 | -14 | 101 | -11 | 69 | 46 |
| Liquid assets | 258 | 281 | -8 | -20 | 1505 | 146 | -114 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | 6.55 | 7.13 | -8 | 5.05 | 41 | 7.81 | -35 |
| Added value rate | 35.38 | 39.64 | -11 | 34.39 | 15 | 39.64 | -13 |
| Financial soundness | 441 | 667 | -34 | 543 | 23 | 596 | -9 |
| Financial independence | 64.63 | 50.62 | 28 | 52.02 | -3 | 55.09 | -6 |
| Dbt % | 13.71 | 23.67 | -42 | 21.02 | 13 | 15.02 | 40 |
| Export turnover % | 14.24 | 20.14 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
 NATALA (14.15%)

Prim Albret

Route de Bordeaux Seguinot
47600 NERAC

Telephone : 05 53 97 42 20
Fax : 05 53 97 42 29
Type : Main office
ID number : 0151199
Update : 03/06/2010

General information

SIREN-SIRET : 307048926 00025
Legal form : S.A.R.L.
Year established : 1976
Capital : 419.296 (EUR)
NAF 2003 : 513A (Commerce de gros de fruits et légumes)
NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
Type of activity : Distributor
Financial links: Shareholders

Key figures

Number of employees : 14 persons
Turnover (2009) : 15.910.000 (EUR)
Export turnover (2009) : less than 0,5 M EUR

Managers and executives

- Mr Jacques Binda : Co-Manager
- Mr Mario Lunardi : Co-Manager
- Mr Claude Luzier : Commercial Manager
- Mr Pierre Faval : Administrative Responsible

Activities**Description of activity :**

ACTIVITES
Vente de fruits et légumes.

Main products and services :

| | |
|-------------|--|
| 02 | Agricultural, horticultural and floricultural products |
| 02 400 | Fruit and berries |
| D 02 400 01 | Apple pears/Nashi pears/Asian pears |
| D 02 400 02 | Apples |
| D 02 400 03 | Apricots |
| D 02 400 04 | Cherries |
| D 02 400 05 | Cherries, morello |
| D 02 400 06 | Damsons |
| D 02 400 07 | Grapes, table |
| D 02 400 09 | Grapes, winemaking |
| D 02 400 10 | Kiwi fruit/actinidia |
| D 02 400 11 | Kumquats |
| D 02 400 15 | Nectarines |
| D 02 400 16 | Peaches |
| D 02 400 17 | Pears |
| D 02 400 19 | Plums |

| | |
|-------------|------------------------|
| D 02 400 20 | Pomegranates |
| D 02 400 21 | Quinces |
| D 02 400 30 | Blackberries |
| D 02 400 31 | Blackcurrants |
| D 02 400 32 | Blueberries/bilberries |
| D 02 400 33 | Boysenberries |
| D 02 400 34 | Cloudberries |
| D 02 400 36 | Elderberries |
| D 02 400 37 | Gooseberries |
| D 02 400 38 | Juniper berries |
| D 02 400 40 | Loganberries |
| D 02 400 41 | Mulberries |
| D 02 400 42 | Raspberries |
| D 02 400 43 | Redcurrants |
| D 02 400 44 | Strawberries |
| D 02 400 46 | Melons and watermelons |
| D 02 400 47 | Figs |
| D 02 400 48 | Olives |

62 Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco

| | |
|-------------|---|
| 62 500 | Fresh fruit, vegetables and mushrooms (trade) |
| D 62 500 02 | Green vegetables, fresh (trade) |
| D 62 500 04 | Potatoes (trade) |
| D 62 500 05 | Onions (trade) |
| D 62 500 07 | Soya beans, fresh (trade) |
| D 62 500 08 | Citrus fruit (trade) |
| D 62 500 09 | Fruit, tropical or subtropical (trade) |
| D 62 500 10 | Grapes (trade) |
| D 62 500 17 | Fruit and berries (trade) |
| D 62 500 19 | Mushrooms and other edible fungi, fresh (trade) |
| D 62 500 20 | Forest berries and wild mushrooms (trade) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-------|
| Turnover | 15910 | 16338 | -3 | 15432 | 6 | 16127 | -4 |
| Export turnover | 474 | 533 | -11 | 347 | 54 | 457 | -24 |
| Salaries and expenses | 525 | 495 | 6 | 486 | 2 | 483 | 1 |
| Added Value | 624 | 628 | -1 | 483 | 30 | 564 | -14 |
| Gross operational surplus | 50 | 76 | -34 | -40 | 290 | 26 | -254 |
| Operational result | 6 | 58 | -90 | -48 | 221 | 46 | -204 |
| Financial result | -16 | -15 | -7 | -13 | -15 | -26 | 50 |
| Exceptional result | 21 | 7 | 200 | -5 | 240 | 5 | -200 |
| Net result | 11 | 51 | -78 | -80 | 164 | 6 | -1433 |
| Self financing capacity | 12 | 60 | -80 | -73 | 182 | -14 | -421 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|----|-------|------|
| Net fixed assets | 253 | 253 | 0 | 229 | 10 | 236 | -3 |
| Net current assets | 1264 | 1645 | -23 | 1166 | 41 | 1008 | 16 |
| Equity capital | 396 | 386 | 3 | 335 | 15 | 415 | -19 |
| Long term debts | 25 | 30 | -17 | 0 | | 50 | -100 |
| Short term debts | 1096 | 1483 | -26 | 1060 | 40 | 779 | 36 |
| Annual investments | 35 | 26 | 35 | 23 | 13 | -13 | 277 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | 143 | 132 | 8 | 106 | 25 | 179 | -41 |
| Working capital requireme | 92 | 31 | 197 | 42 | -26 | 25 | 68 |
| Overall work. Cap. Requir | 2 | 1 | 100 | 1 | 0 | 1 | 0 |
| Liquid assets | 51 | 101 | -50 | 64 | 58 | 155 | -59 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | 0.07 | 0.31 | -77 | -0.52 | 160 | 0.04 | -1400 |
| Added value rate | 3.92 | 3.84 | 2 | 3.13 | 23 | 3.5 | -11 |
| Financial soundness | 1094 | 1481 | -26 | 1060 | 40 | 779 | 36 |
| Financial independence | 26.13 | 20.31 | 29 | 24 | -15 | 33.38 | -28 |
| Dbt % | 3 | 3.76 | -20 | | | 6.07 | |
| Export turnover % | 2.98 | 3.26 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
SCA CADRALBRET (99.98%)

Prim' Saveur

33 Grande Rue
78250 GAILLON SUR MONTCIENT

Telephone : 01 30 99 34 50
 Fax : 01 30 99 35 90
 E-mail : primsaveur@primsaveur.com
 Type : Main office
 ID number : 8391698
 Update : 15/03/2011

General information

SIREN-SIRET : 391638343 00015
 Legal form : SA Conseil Administration
 Year established : 1993
 Capital : 167.694 (EUR)
 Internet site : <http://www.primsaveur.com>
 NAF 2003 : 153F (Transformation et conservation de fruits)
 NAF 2008 : 1039B (Transformation et conservation de fruits)
 Type of activity : Manufacturer
 Import-Export : Export
 Export zones : WorldWide
 Financial links: Shareholders

Key figures

Number of employees : 10 persons
 Employees (address) : 10 persons
 Turnover (2009) : from 1 M to 2 M EUR
 Export turnover (2009) : less than 0,5 M EUR

Managers and executives

- Mr Jacques Barnetche : Chairman of the Board of Directors
- Mr Dominique Barnetche : Administrative Manager
- Mr Claude Meyer : Production Responsible
- Mrs Martine Poirier : Secretary

Activities**Description of activity :****ACTIVITES**

Fabrication de jus de fruits (oranges, pamplemousses, ananas, pommes, poires, raisins, nectar d'abricots, jus de tomates etc...)
 Salades de fruits fraîches
 Concentré de fruits.

Main products and services :

| | | | | |
|---|------|-----|----|-----------------------------|
| | 21 | | | Beverages |
| E | 21 | 400 | | Juices, fruit and vegetable |
| | P 21 | 400 | 01 | Apple juice |
| | P 21 | 400 | 02 | Apricot juice |
| | P 21 | 400 | 13 | Grape juice |
| | P 21 | 400 | 14 | Grapefruit juice |
| | P 21 | 400 | 15 | Lemon juice |
| | P 21 | 400 | 17 | Mandarin juice |
| | P 21 | 400 | 20 | Orange juice |

P 21 400 22 Pear juice
P 21 400 23 Pineapple juice
P 21 400 32 Fruit juices, mixed fruit
P 21 400 36 Fruit juices, concentrated
P 21 400 39 Fruit nectars

Trade names and foreign representatives

PRIM SAVEUR (Distributed, manufactured, exported) : Jus et salades de fruits

Affiliations

Shareholder(s) :

Number of shareholders: 4

M BARNETCHE JACQUES (36.36%)
MME BARNETCHE DOMINIQUE (36.36%)
FRIGESER (12.73%)
M SARRAMIA JEAN-BERNARD (9.09%)

Prima Sarl

Zac De La Croix Sainte
21 Avenue Moulet Charles
13500 MARTIGUES

Telephone : 04 42 80 80 51
Fax : 04 42 49 45 74
Type : Main office
ID number : 0460807
Update : 09/07/2010

General information

SIREN-SIRET : 399765668 00021
Legal form : S.A.R.L.
Year established : 1995
Capital : 76.225 (EUR)
NAF 2003 : 513A (Commerce de gros de fruits et légumes)
NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
Type of activity : Distributor
Financial links: Shareholders and participation

Key figures

Number of employees : 10 persons
Employees (address) : 10 persons
Turnover (2009) : 2.065.000 (EUR)
Export turnover (2009) : from 0,5 to 1 M EUR

Managers and executives

- Mr Alain Farine : Manager, Personnel Responsible , Commercial Manager , Purchasing Manager , Head of Sales

Activities**Description of activity :**

ACTIVITES
Commerce en gros et demi-gros de fruits et légumes.

Main products and services :

62 Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco
62 500 Fresh fruit, vegetables and mushrooms (trade)
D 62 500 02 Green vegetables, fresh (trade)
D 62 500 03 Vegetables, root and tuberous, fresh (trade)
D 62 500 04 Potatoes (trade)
D 62 500 05 Onions (trade)
D 62 500 09 Fruit, tropical or subtropical (trade)
D 62 500 10 Grapes (trade)
D 62 500 17 Fruit and berries (trade)

Other products and services :

02 Agricultural, horticultural and floricultural products
02 210 Vegetables, root, tuberous and rhizome
D 02 210 03 Beetroot

| | |
|-------------|----------------------|
| D 02 210 04 | Carrots |
| D 02 210 12 | Leeks |
| D 02 210 18 | Potatoes |
| D 02 210 23 | Shallots |
| 02 400 | Fruit and berries |
| D 02 400 02 | Apples |
| D 02 400 03 | Apricots |
| D 02 400 04 | Cherries |
| D 02 400 08 | Grapes, seedless |
| D 02 400 10 | Kiwi fruit/actinidia |
| D 02 400 16 | Peaches |
| D 02 400 17 | Pears |
| D 02 400 19 | Plums |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|------|
| Turnover | 2065 | 2427 | -15 | 2137 | 14 | 2023 | 6 |
| Export turnover | 128 | 276 | -54 | 221 | 25 | 602 | -63 |
| Salaries and expenses | 245 | 239 | 3 | 240 | -0 | 208 | 15 |
| Added Value | 284 | 308 | -8 | 288 | 7 | 266 | 8 |
| Gross operational surplus | 21 | 50 | -58 | 30 | 67 | 42 | -29 |
| Operational result | 15 | 37 | -59 | 17 | 118 | 27 | -37 |
| Financial result | -9 | -20 | 55 | -16 | -25 | -18 | 11 |
| Exceptional result | -3 | -4 | 25 | 3 | -233 | 1 | 200 |
| Net result | 2 | 12 | -83 | -4 | 400 | 4 | -200 |
| Self financing capacity | 8 | 25 | -68 | 9 | 178 | 19 | -53 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 363 | 359 | 1 | 314 | 14 | 325 | -3 |
| Net current assets | 168 | 197 | -15 | 218 | -10 | 223 | -2 |
| Equity capital | 119 | 117 | 2 | 105 | 11 | 109 | -4 |
| Long term debts | 163 | 162 | 1 | 178 | -9 | 194 | -8 |
| Short term debts | 249 | 278 | -10 | 248 | 12 | 245 | 1 |
| Annual investments | 2 | 52 | -96 | 2 | 2500 | 12 | -83 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|------|
| Net working capital | -208 | -209 | 0 | -155 | -35 | -141 | -10 |
| Working capital requireme | -76 | -19 | -300 | -3 | -533 | -165 | 98 |
| Overall work. Cap. Requir | -13 | -3 | -333 | 0 | | -29 | 100 |
| Liquid assets | -132 | -190 | 31 | -152 | -25 | 24 | -733 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|------|
| Profitability % | 0.08 | 0.49 | -84 | -0.2 | 345 | 0.2 | -200 |
| Added value rate | 13.77 | 12.68 | 9 | 13.48 | -6 | 13.15 | 3 |
| Financial soundness | 246 | 278 | -12 | 248 | 12 | 245 | 1 |
| Financial independence | 22.35 | 21.04 | 6 | 19.8 | 6 | 19.96 | -1 |
| Dbt % | 43.2 | 44.7 | -3 | 49.55 | -10 | 52.96 | -6 |
| Export turnover % | 6.20 | 11.37 | | | | | |

Affiliations

| | |
|-------------------------|----------------------------------|
| Shareholder(s) : | Number of shareholders: 4 |
| | M FARINE ALAIN (28%) |
| | M FARINE MAURICE (28%) |
| | MME GARRABOS ANNIE (28%) |
| | MME LITZLER CHRISTIANE (16%) |

Participation(s) :

Number of participations: 2

BAT (96%)

SARL OLYMPIC-PRIMEUR (51%)

Primo

Les Bousquets - Lot 66 R
550 Rue de la Création
83390 CUERS

Telephone : 04 94 28 04 28
 Fax : 04 94 28 04 30
 E-mail : Primo-sa@wanadoo.fr
 Type : Main office
 ID number : 0452866
 Update : 09/03/2010

General information

SIREN-SIRET : 401120159 00033
 Legal form : Sté par Action Simplifiée
 Year established : 1995
 Capital : 275.000 (EUR)
 NAF 2003 : 513G (Commerce de gros de produits laitiers, oeufs, huiles)
 NAF 2008 : 4633Z (Commerce de gros (commerce interentreprises) de produits laitiers, oeufs, huiles et matières grasses comestibles)
 Type of activity : Distributor
 Financial links: Shareholders

Key figures

Number of employees : 45 persons
 Employees (address) : 45 persons
 Turnover (2010) : 10.014.000 (EUR)

Managers and executives

- Mr Eric Levy : President
- Mr Stephane Santer : Manager, Plant Manager , Commercial Responsible , Purchasing Responsible
- Mr Frederic Gilbert : Quality Responsible
- Mrs Pascale Grossmann : Accountant
- Mrs Sandrine Deweulf : Secretary

Activities**Description of activity :**

ACTIVITES
 Agro-alimentaire.

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 01 | Kosher food (trade) |
| D 62 600 02 | Organic food products (trade) |
| D 62 600 03 | International food specialities (trade) |
| D 62 600 04 | Health and diet foods (trade) |
| D 62 600 06 | Food, dehydrated and freeze-dried (trade) |
| D 62 600 07 | Baby food (trade) |
| D 62 600 08 | Bread, cakes and pastry (trade) |
| D 62 600 09 | Biscuits and crackers (trade) |
| D 62 600 10 | Crisps, popcorn and snacks (trade) |

| | |
|-------------|---|
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 12 | Flour and flakes, non-cereal (trade) |
| D 62 600 13 | Processed rice and rice products (trade) |
| D 62 600 14 | Processed beans and bean products (trade) |
| D 62 600 15 | Pasta (trade) |
| D 62 600 16 | Pasta products (trade) |
| D 62 600 19 | Breakfast cereals (trade) |
| D 62 600 20 | Coffee, tea and infusion products (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |
| D 62 600 22 | Malt and malt extracts (trade) |
| D 62 600 23 | Food products, canned (trade) |
| D 62 600 25 | Animal and fish oils, edible (trade) |
| D 62 600 26 | Vegetable oils, edible (trade) |
| D 62 600 27 | Soya products (trade) |
| D 62 600 28 | Animal and vegetable fats, edible (trade) |
| D 62 600 29 | Nuts, processed (trade) |
| D 62 600 30 | Salt, table and kitchen (trade) |
| D 62 600 31 | Vinegar, condiments and sauces (trade) |
| D 62 600 32 | Sugar (trade) |
| D 62 600 33 | Sugar confectionery (trade) |
| D 62 600 35 | Fruit, dried (trade) |
| D 62 600 36 | Gelatine, edible (trade) |
| D 62 600 37 | Seaweed, edible, processed (trade) |
| D 62 600 38 | Soup and extracts (trade) |
| D 62 600 39 | Desserts, non-dairy (trade) |
| D 62 600 41 | Molasses (trade) |
| D 62 600 44 | Honey (trade) |
| D 62 600 45 | Yeast (trade) |
| D 62 600 50 | Food products and beverages for vending machines (trade) |
| D 62 600 51 | Food products, frozen or deep frozen (trade) |
| D 62 600 52 | Food products, chilled (trade) |
| D 62 600 53 | Vegetables, dried (trade) |
| D 62 600 54 | Fruit and vegetables, processed and preserved (trade) |
| D 62 600 55 | Natural and chemically derived additives for food and beverages (trade) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|---------------------------|-------|-------|------|-------|-----|-------|-----|
| Turnover | 10014 | 9940 | 1 | 11051 | -10 | 12093 | -9 |
| Export turnover | 0 | 38 | -100 | 57 | -33 | 97 | -41 |
| Salaries and expenses | 897 | 869 | 3 | 822 | 6 | 1219 | -33 |
| Added Value | 1925 | 2060 | -7 | 2818 | -27 | 3588 | -21 |
| Gross operational surplus | 850 | 1004 | -15 | 1766 | -43 | 2133 | -17 |
| Operational result | 771 | 868 | -11 | 1379 | -37 | 1950 | -29 |
| Financial result | 5 | 37 | -86 | 99 | -63 | 25 | 296 |
| Exceptional result | -2 | 0 | | -3 | 100 | -2 | -50 |
| Net result | 501 | 587 | -15 | 973 | -40 | 1272 | -24 |
| Self financing capacity | 598 | 686 | -13 | 1391 | -51 | 1452 | -4 |

| Balance Sheet summary | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|-----------------------|-------|-------|-----|-------|-------|-------|-----|
| Net fixed assets | 552 | 622 | -11 | 776 | -20 | 672 | 15 |
| Net current assets | 3154 | 3501 | -10 | 2695 | 30 | 4614 | -42 |
| Equity capital | 2172 | 2612 | -17 | 2199 | 19 | 4077 | -46 |
| Long term debts | 156 | 296 | -47 | 1 | 29500 | 1 | 0 |
| Short term debts | 1377 | 1215 | 13 | 1271 | -4 | 1209 | 5 |
| Annual investments | 26 | 26 | 0 | 301 | -91 | 94 | 220 |

| Liquid Assets | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|-----------------------------|-------|-------|------|-------|-----|-------|-----|
| Net working capital | 1620 | 1990 | -19 | 1424 | 40 | 3404 | -58 |
| Working capital requireme | 343 | 33 | 939 | 672 | -95 | 469 | 43 |
| Overall work. Cap. Requirit | 12 | 1 | 1100 | 22 | -95 | 14 | 57 |

| | | | | | | | |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Liquid assets | 1277 | 1957 | -35 | 751 | 161 | 2935 | -74 |
| Main indicators | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
| Profitability % | 5.01 | 5.91 | -15 | 8.8 | -33 | 10.52 | -16 |
| Added value rate | 19.23 | 20.72 | -7 | 25.5 | -19 | 29.67 | -14 |
| Financial soundness | 1377 | 1215 | 13 | 1271 | -4 | 1209 | 5 |
| Financial independence | 58.61 | 63.35 | -7 | 63.37 | -0 | 77.11 | -18 |
| Dbt % | 4.14 | 6.96 | -41 | 0.02 | 34700 | 0.01 | 100 |
| Export turnover % | 0 | 0.38 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
PRIMO FRAIS DEVELOPPEMENT (100%)

Pro à Pro Distribution Nord

18 Rue André Petit
45120 CHALETTE SUR LOING

Telephone : 02 38 89 85 15
 Fax : 02 38 89 00 77
 E-mail : harrydis@harrydis.com
 Type : Main office
 ID number : 0452846
 Update : 22/02/2011

General information

SIREN-SIRET : 341434108 00054
 Legal form : Sté par Action Simplifiée
 Year established : 1987
 Capital : 3.064.500 (EUR)
 Postal address : BP 36
 45120 CHALETTE SUR LOING
 Internet site : <http://www.harrydis.com>
 NAF 2003 : 513W (Commerce de gros alimentaire non spécialisé)
 NAF 2008 : 4639B (Commerce de gros (commerce interentreprises) alimentaire non spécialisé)
 Type of activity : Distributor
 Financial links: Shareholders and participation

Key figures

Number of employees : 69 persons
 Employees (address) : 69 persons
 Turnover (2009) : 98.060.000 (EUR)

Managers and executives

- Mr Dries Colpaert : President
- Mr Pascal Dubois : Managing Director
- Mr Philippe Lelièvre : Managing Director
- Mrs Karine Aubert : Commercial Manager
- Miss Aurelia Chemin : Administrative Responsible, Management Assistant
- Mrs Brigitte Lancry : Commercial Responsible
- Mrs Nolwenn Alori : Purchasing Responsible
- Mrs Catherine Ferrier : Accountant
- Mrs Lucia Rocha : Secretary
- Mrs Virginie Garnier : Secretary

Activities**Description of activity :**

ACTIVITES

Groupe Colruyt. Commerce de gros de produits alimentaires ; produits entretien ; produits jetables.

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 01 | Kosher food (trade) |
| D 62 600 04 | Health and diet foods (trade) |
| D 62 600 06 | Food, dehydrated and freeze-dried (trade) |

| | |
|-------------|--|
| D 62 600 09 | Biscuits and crackers (trade) |
| D 62 600 10 | Crisps, popcorn and snacks (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 12 | Flour and flakes, non-cereal (trade) |
| D 62 600 13 | Processed rice and rice products (trade) |
| D 62 600 14 | Processed beans and bean products (trade) |
| D 62 600 15 | Pasta (trade) |
| D 62 600 16 | Pasta products (trade) |
| D 62 600 19 | Breakfast cereals (trade) |
| D 62 600 20 | Coffee, tea and infusion products (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |
| D 62 600 23 | Food products, canned (trade) |
| D 62 600 26 | Vegetable oils, edible (trade) |
| D 62 600 27 | Soya products (trade) |
| D 62 600 30 | Salt, table and kitchen (trade) |
| D 62 600 31 | Vinegar, condiments and sauces (trade) |
| D 62 600 32 | Sugar (trade) |
| D 62 600 33 | Sugar confectionery (trade) |
| D 62 600 35 | Fruit, dried (trade) |
| D 62 600 36 | Gelatine, edible (trade) |
| D 62 600 38 | Soup and extracts (trade) |
| D 62 600 39 | Desserts, non-dairy (trade) |
| D 62 600 44 | Honey (trade) |
| D 62 600 50 | Food products and beverages for vending machines (trade) |
| D 62 600 53 | Vegetables, dried (trade) |
| D 62 600 54 | Fruit and vegetables, processed and preserved (trade) |

Other products and services :

| | |
|-------------|---------------------------------------|
| 20 | Food and tobacco |
| 20 600 | Health and diet products |
| D 20 600 55 | Juices, fruit and vegetable, dietetic |
| 20 840 | Nuts, processed |
| D 20 840 32 | Nuts, edible, whole, processed |

Trade names and foreign representatives

DEDICACES CULINAIRES (Distributed)
 LES JARDINS D'ADRIEN (Distributed)
 LES VERGERS D'ADRIEN (Distributed)

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Turnover | 98060 | 73779 | 33 | 57672 | 28 | 18510 | 212 |
| Export turnover | 5370 | 6503 | -17 | 4232 | 54 | 0 | |
| Salaries and expenses | 8953 | 6796 | 32 | 6243 | 9 | 2177 | 187 |
| Added Value | 16861 | 11094 | 52 | 8739 | 27 | 3500 | 150 |
| Gross operational surplus | 7174 | 3732 | 92 | 1942 | 92 | 1156 | 68 |
| Operational result | 4283 | 2209 | 94 | 658 | 236 | 842 | -22 |
| Financial result | -62 | -245 | 75 | -115 | -113 | 25 | -560 |
| Exceptional result | -20 | 32 | -163 | -21 | 252 | -11 | -91 |
| Net result | 2337 | 1071 | 118 | 292 | 267 | 554 | -47 |
| Self financing capacity | 2954 | 1354 | 118 | 609 | 122 | 718 | -15 |
| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Net fixed assets | 3613 | 2754 | 31 | 4647 | -41 | 642 | 624 |

| | | | | | | | |
|--------------------|-------|-------|-----|-------|-----|-------|------|
| Net current assets | 30085 | 24315 | 24 | 22974 | 6 | 10061 | 128 |
| Equity capital | 9219 | 6681 | 38 | 5460 | 22 | 5014 | 9 |
| Long term debts | 1208 | 2815 | -57 | 6936 | -59 | 534 | 1199 |
| Short term debts | 23271 | 17573 | 32 | 15223 | 15 | 5155 | 195 |
| Annual investments | 2647 | 790 | 235 | 2108 | -63 | 261 | 708 |

| | | | | | | | |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Net working capital | 5606 | 3928 | 43 | 813 | 383 | 4611 | -82 |
| Working capital requireme | 5525 | 5987 | -8 | 465 | 1188 | 4367 | -89 |
| Overall work. Cap. Requir | 20 | 29 | -31 | 3 | 867 | 85 | -96 |
| Liquid assets | 82 | -2060 | 104 | 348 | -692 | 244 | 43 |

| | | | | | | | |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Profitability % | 2.38 | 1.45 | 64 | 0.51 | 184 | 2.99 | -83 |
| Added value rate | 17.19 | 15.04 | 14 | 15.15 | -1 | 18.91 | -20 |
| Financial soundness | 23139 | 17472 | 32 | 15132 | 15 | 5126 | 195 |
| Financial independence | 27.36 | 24.68 | 11 | 19.77 | 25 | 46.85 | -58 |
| Dbt % | 9.79 | 26.06 | -62 | 52.36 | -50 | 8.87 | 490 |
| Export turnover % | 5.48 | 8.81 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
COLRUYT FRANCE (100%)

Participation(s) : **Number of de participations: 1**
AUBEPINE (60%)

Pro à Pro Distribution Sud

ZI

3 Rue Voltaire
82000 MONTAUBAN

Telephone : 05 63 21 32 00
Fax : 05 63 20 04 44
E-mail : contact@proapro-distribution.com
Type : Main office
ID number : 0260900
Update : 13/07/2010

General information

SIREN-SIRET : 385006234 00012
Legal form : Sté par Action Simplifiée
Year established : 1992
Capital : 13.931.840 (EUR)
Postal address : BP 215
82032 MONTAUBAN CEDEX
Additional fax : 05 63 20 08 99
Internet site : <http://www.proapro-distribution.fr>
NAF 2003 : 513W (Commerce de gros alimentaire non spécialisé)
NAF 2008 : 7010Z (Activités des sièges sociaux)
Type of activity : Distributor
Financial links : Shareholders and participation

Key figures

Number of employees : 500 persons
Employees (address) : 200 persons
Turnover (2009) : 173.911.000 (EUR)

Managers and executives

- Mr Dries Colpaert : President
- Mr Gilles Sos : Establishment Manager, Commercial Manager
- Mr Jean-Claude le Roy : Purchasing Manager
- Mr Gérard Quesada : Purchasing Manager frais
- Mr Eric Caillol : Logistics Manager
- Mr Damien Devassine : Data Processing Manager
- Mrs Stéphanie Peries : Administration Accounting Manager
- Mr Patrick Guion : Transport Manager
- Mr Marc Noguera : Sales Responsible
- Mr Eric Rainier : Personnel Responsible
- Mr Minh Tran Gelly : Administration Inspector
- Mr Bruno Geneste : Administration Inspector Export

Activities

Description of activity :

ACTIVITES
Spécialiste de la restauration hors domicile (produits alimentaires et produits d'entretien)

Main products and services :

62

Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco

| | | | |
|----|-----|-----|--|
| 62 | 600 | | Food products NES (trade) |
| D | 62 | 600 | 01 Kosher food (trade) |
| D | 62 | 600 | 02 Organic food products (trade) |
| D | 62 | 600 | 03 International food specialities (trade) |
| D | 62 | 600 | 04 Health and diet foods (trade) |
| D | 62 | 600 | 06 Food, dehydrated and freeze-dried (trade) |
| D | 62 | 600 | 07 Baby food (trade) |
| D | 62 | 600 | 08 Bread, cakes and pastry (trade) |
| D | 62 | 600 | 09 Biscuits and crackers (trade) |
| D | 62 | 600 | 10 Crisps, popcorn and snacks (trade) |
| D | 62 | 600 | 11 Flour and flakes, cereal (trade) |
| D | 62 | 600 | 12 Flour and flakes, non-cereal (trade) |
| D | 62 | 600 | 13 Processed rice and rice products (trade) |
| D | 62 | 600 | 14 Processed beans and bean products (trade) |
| D | 62 | 600 | 15 Pasta (trade) |
| D | 62 | 600 | 16 Pasta products (trade) |
| D | 62 | 600 | 19 Breakfast cereals (trade) |
| D | 62 | 600 | 20 Coffee, tea and infusion products (trade) |
| D | 62 | 600 | 21 Cocoa and chocolate products (trade) |
| D | 62 | 600 | 22 Malt and malt extracts (trade) |
| D | 62 | 600 | 23 Food products, canned (trade) |
| D | 62 | 600 | 25 Animal and fish oils, edible (trade) |
| D | 62 | 600 | 26 Vegetable oils, edible (trade) |
| D | 62 | 600 | 27 Soya products (trade) |
| D | 62 | 600 | 28 Animal and vegetable fats, edible (trade) |
| D | 62 | 600 | 29 Nuts, processed (trade) |
| D | 62 | 600 | 30 Salt, table and kitchen (trade) |
| D | 62 | 600 | 31 Vinegar, condiments and sauces (trade) |
| D | 62 | 600 | 32 Sugar (trade) |
| D | 62 | 600 | 33 Sugar confectionery (trade) |
| D | 62 | 600 | 35 Fruit, dried (trade) |
| D | 62 | 600 | 36 Gelatine, edible (trade) |
| D | 62 | 600 | 37 Seaweed, edible, processed (trade) |
| D | 62 | 600 | 38 Soup and extracts (trade) |
| D | 62 | 600 | 39 Desserts, non-dairy (trade) |
| D | 62 | 600 | 41 Molasses (trade) |
| D | 62 | 600 | 44 Honey (trade) |
| D | 62 | 600 | 45 Yeast (trade) |
| D | 62 | 600 | 50 Food products and beverages for vending machines (trade) |
| D | 62 | 600 | 52 Food products, chilled (trade) |
| D | 62 | 600 | 53 Vegetables, dried (trade) |
| D | 62 | 600 | 54 Fruit and vegetables, processed and preserved (trade) |
| D | 62 | 600 | 55 Natural and chemically derived additives for food and beverages (trade) |
| 61 | | | Importers and exporters, general. General traders and commodity merchants. Department and chain stores |
| 61 | 300 | | Central purchasing organisations |
| D | 61 | 300 | 02 Central purchasing organisations for food and beverages |
| 63 | | | Wholesalers and distributors, importers and exporters of consumer goods: textiles, clothing, household articles, domestic furniture, toiletries, cosmetics and pharmaceuticals |
| 63 | 940 | | Household cleaning products (trade) |
| D | 63 | 940 | 01 Soap, washing agents and detergents, household (trade) |
| D | 63 | 940 | 02 Sponges, cleaning, household (trade) |
| D | 63 | 940 | 04 Air fresheners and deodorants, indoor (trade) |

Other establishments

Number of establishments : from 1 to 5
42 - ST ETIENNE

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------|-------|-------|---|-------|---|-------|---|
|------|-------|-------|---|-------|---|-------|---|

| Number of months | 12 | 12 | | 12 | | 12 | |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Turnover | 173911 | 160906 | 8 | 146502 | 10 | 140546 | 4 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 19115 | 17589 | 9 | 15989 | 10 | 16200 | -1 |
| Added Value | 29499 | 24313 | 21 | 21052 | 15 | 20241 | 4 |
| Gross operational surplus | 8787 | 5249 | 67 | 3789 | 39 | 2761 | 37 |
| Operational result | 2720 | 912 | 198 | -409 | 323 | 807 | -151 |
| Financial result | -302 | -1064 | 72 | -886 | -20 | -613 | -45 |
| Exceptional result | -14 | 1 | -1500 | -2 | 150 | 43 | -105 |
| Net result | 1431 | -103 | 1489 | -842 | 88 | 180 | -568 |
| Self financing capacity | 4337 | 1555 | 179 | 689 | 126 | 1035 | -33 |
| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Net fixed assets | 25604 | 26736 | -4 | 26883 | -1 | 26932 | -0 |
| Net current assets | 48560 | 54195 | -10 | 44568 | 22 | 45126 | -1 |
| Equity capital | 23057 | 21165 | 9 | 21373 | -1 | 22216 | -4 |
| Long term debts | 16336 | 21727 | -25 | 16527 | 31 | 18876 | -12 |
| Short term debts | 34040 | 37667 | -10 | 33206 | 13 | 30574 | 9 |
| Annual investments | 0 | 1603 | -100 | 1104 | 45 | 10533 | -90 |
| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Net working capital | -2385 | -5553 | 57 | -5056 | -10 | -3827 | -32 |
| Working capital requireme | -2860 | -6608 | 57 | -5276 | -25 | -4524 | -17 |
| Overall work. Cap. Requir | -6 | -15 | 60 | -13 | -15 | -12 | -8 |
| Liquid assets | 475 | 1056 | -55 | 219 | 382 | 697 | -69 |
| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Profitability % | 0.82 | -0.06 | 1467 | -0.57 | 89 | 0.13 | -538 |
| Added value rate | 16.96 | 15.11 | 12 | 14.37 | 5 | 14.4 | -0 |
| Financial soundness | 34040 | 37667 | -10 | 33206 | 13 | 30574 | 9 |
| Financial independence | 31.09 | 26.15 | 19 | 29.91 | -13 | 30.83 | -3 |
| Dbt % | 31.09 | 40.22 | -23 | 34.98 | 15 | 38.72 | -10 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
COLRUYT FRANCE (99.98%)

Participation(s) : **Number of de participations: 2**
TRANSPRO FRANCE (100%)
PRO A PRO DISTRIBUTION EXPORT (10.23%)

Pro Dietic RDP

420 Rue Benoit Frachon
60740 ST MAXIMIN

Telephone : 03 44 64 61 40
 Fax : 03 44 64 05 00
 E-mail : contact@prodietic.com
 Type : Main office
 ID number : 0266785
 Update : 14/12/2010

General information

SIREN-SIRET : 394683981 00036
 Legal form : Société Anonyme
 Year established : 1994
 Capital : 358.336 (EUR)
 Postal address : BP 210
 60744 ST MAXIMIN CEDEX
 Internet site : http://www.prodietic.com
 NAF 2003 : 158T (Fabrication d'aliments adaptés à l'enfant et diététiques)
 NAF 2008 : 1086Z (Fabrication d'aliments homogénéisés et diététiques)
 Type of activity : Manufacturer
 Financial links: Shareholders and participation

Key figures

Number of employees : 60 persons
 Employees (address) : 60 persons

Managers and executives

- Mr Laurent Mellerio : President and Managing Director, Human Resources Manager
- Mrs Dominique Decarme : Commercial Manager
- Mrs Perrine Samer : Purchasing Responsible
- Mr Tristan Colas des Franc : Data Processing Responsible
- Mrs Christelle Gouttier : Head of Accounting
- Mrs Marie-José Paucton : Secretary

Activities**Description of activity :**

ACTIVITES
 Développement et production de produits diététiques et sportifs.

Main products and services :

| | | |
|------|--------|--|
| 20 | | Food and tobacco |
| 20 | 600 | Health and diet products |
| P 20 | 600 30 | Fibres, dietetic |
| P 20 | 600 34 | Pasta, dietetic |
| P 20 | 600 41 | Vegetables, prepared, dietetic |
| P 20 | 600 42 | Legume based diet foods |
| P 20 | 600 43 | Vegetable protein foods, textured (TVP) (meat substitutes) |
| P 20 | 600 44 | Malt products, dietetic |
| P 20 | 600 50 | Vegetable milk, dietetic |
| P 20 | 600 51 | Beverages, dietetic, protein enriched |
| P 20 | 600 52 | Soft drinks, dietetic |

| | |
|-------------|---|
| P 20 600 53 | Glucose soft drinks |
| P 20 600 54 | Drink concentrates, dietetic |
| P 20 600 55 | Juices, fruit and vegetable, dietetic |
| 20 601 | Health and diet products (cont'd) |
| P 20 601 12 | Salt, low sodium, dietetic |
| P 20 601 21 | Food for convalescents |
| P 20 601 22 | Health and high energy foods for athletes |

Financial data

The financial data is expressed in thousands of EUR

| Date | 06/05 | 06/04 | % | 06/03 | % | 06/02 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 06/05 | 06/04 | % | 06/03 | % | 06/02 | % |
|---------------------------|-------|-------|------|-------|------|-------|------|
| Turnover | 6257 | 7742 | -19 | 7226 | 7 | 5082 | 42 |
| Export turnover | 5168 | 3845 | 34 | 4014 | -4 | 3000 | 34 |
| Salaries and expenses | 1421 | 1389 | 2 | 1268 | 10 | 1114 | 14 |
| Added Value | 1888 | 2182 | -13 | 1733 | 26 | 1068 | 62 |
| Gross operational surplus | 373 | 706 | -47 | 393 | 80 | -105 | 474 |
| Operational result | 316 | 691 | -54 | 280 | 147 | -620 | 145 |
| Financial result | -89 | -22 | -305 | -153 | 86 | -324 | 53 |
| Exceptional result | -143 | -230 | 38 | -21 | -995 | 9 | -333 |
| Net result | 75 | 432 | -83 | 103 | 319 | -936 | 111 |
| Self financing capacity | 312 | 640 | -51 | 267 | 140 | -172 | 255 |

| Balance Sheet summary | 06/05 | 06/04 | % | 06/03 | % | 06/02 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 649 | 593 | 9 | 660 | -10 | 743 | -11 |
| Net current assets | 2793 | 2284 | 22 | 2315 | -1 | 2604 | -11 |
| Equity capital | 1444 | 1187 | 22 | -157 | 856 | -115 | -37 |
| Long term debts | 463 | 359 | 29 | 1426 | -75 | 1491 | -4 |
| Short term debts | 1535 | 1304 | 18 | 1703 | -23 | 1946 | -12 |
| Annual investments | 199 | 91 | 119 | 68 | 34 | 136 | -50 |

| Liquid Assets | 06/05 | 06/04 | % | 06/03 | % | 06/02 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|------|
| Net working capital | 1258 | 953 | 32 | 357 | 167 | 394 | -9 |
| Working capital requireme | 1189 | 830 | 43 | 387 | 114 | 312 | 24 |
| Overall work. Cap. Requir | 68 | 39 | 74 | 19 | 105 | 22 | -14 |
| Liquid assets | 69 | 123 | -44 | -29 | 524 | 82 | -135 |

| Main indicators | 06/05 | 06/04 | % | 06/03 | % | 06/02 | % |
|------------------------|-------|-------|-----|-------|-----|--------|-----|
| Profitability % | 1.19 | 5.58 | -79 | 1.42 | 293 | -18.36 | 108 |
| Added value rate | 30.18 | 28.18 | 7 | 23.99 | 17 | 21.01 | 14 |
| Financial soundness | 1521 | 1304 | 17 | 1695 | -23 | 1917 | -12 |
| Financial independence | 41.95 | 41.27 | 2 | -5.28 | 882 | -3.44 | -53 |
| Dbt % | 16.61 | 15.21 | 9 | 70.28 | -78 | 63.92 | 10 |
| Export turnover % | 82.60 | 49.66 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
 VILLENEUVE INVESTISSEMENTS SA (97.77%) (LUXEMBOURG)

Participation(s) : **Number of de participations: 2**
 FORME ET NUTRITION (100%)
 LABORATOIRE V2PHARM (25%)

Pro Sain

Les Mates
66670 BAGES

Telephone : 04 68 21 60 23
 Fax : 04 68 21 80 36
 E-mail : info@prosain.fr
 Type : Main office
 ID number : 1073307
 Update : 06/01/2011

General information

Additional type : Plant
 SIREN-SIRET : 334283041 00013
 Legal form : Sté par Action Simplifiée
 Year established : 1985
 Capital : 878.156 (EUR)
 Postal address : BP 13
 66670 BAGES
 Internet site : http://www.prosain.fr
 NAF 2003 : 153E (Transformation et conservation de légumes)
 NAF 2008 : 1039A (Autre transformation et conservation de légumes)
 Type of activity : Manufacturer, Distributor
 Import-Export : Export
 Export countries : Belgium, Switzerland, Germany, Spain, Italy, Sweden
 Export zones : Western Europe
 Bank : Crédit Agricole
 Financial links: Shareholders

Key figures

Number of employees : from 20 to 49 persons
 Employees (address) : from 20 to 49 persons
 Turnover (2009) : 7.714.000 (EUR)
 Export turnover (2009) : 300.000 (EUR)

Managers and executives

- Mr Brooks Wallin : President
- Mr Philippe Moreau : Commercial Manager
- Mrs Caroline Py : Responsable Qualité
- Mrs Genevieve Giacone : Responsable Industriel du site

Activities**Description of activity :****ACTIVITES**

Fabrication de conserves de fruits et légumes biologiques : conserves de légumes "nature" et cuisinés, plats cuisinés végétariens et carnés, raviolis, soupes, sauces, gamme hyposodée, gamme de poissons, et conserves de fruits: confitures, gelées, marmelades, compotes et purées de fruits, pâtes de fruits, jus de fruits "santé". Certifié ISO 9001, AB par Ecocert. Travail à façon. Distributeur de la marque Favrichon (Céréales du Petit déjeuner Biologiques)

Main products and services :

| | | | |
|---|------|--------|--|
| | 20 | | Food and tobacco |
| E | 20 | 300 | Fruit and vegetables, processed |
| | P 20 | 300 01 | Fruit and vegetables, organic, processed and preserved |

| | | | | |
|---|----|-----|----|---------------------------------------|
| E | 20 | 600 | | Health and diet products |
| P | 20 | 600 | 55 | Juices, fruit and vegetable, dietetic |
| E | 20 | 601 | | Health and diet products (cont'd) |
| P | 20 | 601 | 25 | Meals, ready prepared, dietetic |

Other products and services :

| | | | | |
|---|----|-----|----|--|
| | 48 | | | Forging, stamping, hot pressing, surface treatment and machining contractors. Mechanical construction and assembly contractors. Industrial packaging contractors. Mould, foundry core and pattern making contractors. Reconditioning, repair and maintenance services. After sales services. |
| E | 48 | 800 | | Industrial packaging contractors |
| P | 48 | 800 | 06 | Packaging services, bottling |
| | 62 | | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| E | 62 | 600 | | Food products NES (trade) |
| D | 62 | 600 | 02 | Organic food products (trade) |

Trade names and foreign representatives

FAVRICHON (Distributed)
MDD (Distributed)
PRO-SAIN (Distributed, manufactured) : Produit diététique

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-------|-------|-----|
| Turnover | 7714 | 6482 | 19 | 4671 | 39 | 3565 | 31 |
| Export turnover | 375 | 301 | 25 | 279 | 8 | 240 | 16 |
| Salaries and expenses | 1070 | 1033 | 4 | 919 | 12 | 751 | 22 |
| Added Value | 1833 | 1586 | 16 | 1049 | 51 | 801 | 31 |
| Gross operational surplus | 589 | 420 | 40 | 28 | 1400 | -40 | 170 |
| Operational result | 530 | 321 | 65 | 2 | 15950 | -153 | 101 |
| Financial result | -76 | -102 | 25 | -82 | -24 | -47 | -74 |
| Exceptional result | 2 | -22 | 109 | 106 | -121 | -52 | 304 |
| Net result | 306 | 193 | 59 | 26 | 642 | -255 | 110 |
| Self financing capacity | 357 | 298 | 20 | -53 | 662 | -91 | 42 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 581 | 385 | 51 | 389 | -1 | 379 | 3 |
| Net current assets | 4249 | 3218 | 32 | 2601 | 24 | 2284 | 14 |
| Equity capital | 2177 | 671 | 224 | 481 | 40 | 573 | -16 |
| Long term debts | 564 | 1290 | -56 | 1186 | 9 | 1018 | 17 |
| Short term debts | 2089 | 1642 | 27 | 1322 | 24 | 1073 | 23 |
| Annual investments | 206 | 63 | 227 | 87 | -28 | 169 | -49 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|--------|
| Net working capital | 1820 | 400 | 355 | 103 | 288 | 551 | -81 |
| Working capital requireme | 2241 | 764 | 193 | 294 | 160 | 550 | -47 |
| Overall work. Cap. Requir | 105 | 42 | 150 | 23 | 83 | 56 | -59 |
| Liquid assets | -420 | -364 | -15 | -192 | -90 | 1 | -19300 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 3.96 | 2.98 | 33 | 0.56 | 432 | -7.15 | 108 |
| Added value rate | 23.76 | 24.46 | -3 | 22.45 | 9 | 22.48 | -0 |
| Financial soundness | 2089 | 1642 | 27 | 1322 | 24 | 1073 | 23 |
| Financial independence | 45.07 | 18.62 | 142 | 16.1 | 16 | 21.52 | -25 |

| | | | | | | | |
|-------------------|-------|-------|-----|-------|----|-------|----|
| Dbt % | 11.25 | 30.56 | -63 | 30.74 | -1 | 27.48 | 12 |
| Export turnover % | 4.86 | 4.64 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
FAMILLE WALLIN (51%)

Probabio

130 Impasse des Genets
Route d'Avignon
84170 MONTEUX

Telephone : 04 90 61 09 88
Fax : 04 90 61 09 89
E-mail : probabio@wanadoo.fr
Type : Main office
ID number : 8530991
Update : 11/03/2011

General information

SIREN-SIRET : 398829762 00036
Legal form : S.A.R.L.
Year established : 1994
Capital : 91.600 (EUR)
NAF 2003 : 513T (Commerce de gros alimentaire spécialisé divers)
NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
Type of activity : Distributor
Import-Export : Import
Import countries : Germany, Spain, Italy
Import zones : Western Europe
Bank : Caisse Mutuelle Agricole et Rural
Financial links: Not communicated

Key figures

Number of employees : 6 persons
Employees (address) : 6 persons
Turnover (2010) : 2.604.000 (EUR)

Managers and executives

- Mr Jean Angot : Manager
- Mrs Marie-Noëlle Pirot : Purchasing Responsible
- Mrs Céline Pollett : Secretary

Activities**Description of activity :****ACTIVITES**

Grossiste en produits biologiques : céréales, fruits secs, conserves, farines, lait, eaux, produits d'entretien et d'hygiène.

Main products and services :

| | | | |
|---|------|--------|--|
| | 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| I | 62 | 600 | Food products NES (trade) |
| | D 62 | 600 02 | Organic food products (trade) |
| | D 62 | 600 04 | Health and diet foods (trade) |
| | D 62 | 600 11 | Flour and flakes, cereal (trade) |
| | D 62 | 600 19 | Breakfast cereals (trade) |
| | D 62 | 600 23 | Food products, canned (trade) |
| | D 62 | 600 35 | Fruit, dried (trade) |
| I | 62 | 380 | Dairy products (trade) |
| | D 62 | 380 02 | Milk (trade) |

32 Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals
32 131 Detergents, cleansers, bleaching agents (cont'd)
D 32 131 03 Cleaning products, biodegradable

Other products and services :

63 Wholesalers and distributors, importers and exporters of consumer goods: textiles, clothing, household articles, domestic furniture, toiletries, cosmetics and pharmaceuticals
63 960 Cosmetics and toiletries (trade)
D 63 960 03 Cosmetics and creams, organic (trade)

Trade names and foreign representatives

DANIVAL (Distributed) : Conserves
MARKAL (Distributed) : Céréales
PRIMEAL (Distributed) : Produit biologique

Prochimia

ZI Les Dorices
Rue de la Grande Perrière
44330 VALLET

Telephone : 02 40 36 35 69
Fax : 02 40 33 76 87
E-mail : contact@prochimia.fr
Type : Main office
ID number : 0658192
Update : 14/02/2011

General information

SIREN-SIRET : 487814626 00015
Legal form : S.A.R.L.
Year established : 2006
Capital : 44.000 (EUR)
Internet site : <http://www.prochimia.fr>
NAF 2003 : 515L (Commerce de gros de produits chimiques)
NAF 2008 : 4675Z (Commerce de gros (commerce interentreprises) de produits chimiques)
Type of activity : Distributor
Import-Export : Import
Import countries : Belgium, China, United Kingdom
Import zones : Asia - Pacific, Western Europe
Financial links: Shareholders

Key figures

Number of employees : 10 persons
Employees (address) : 7 persons
Turnover (2010) : 5.171.000 (EUR)

Managers and executives

- Mr Jean-Luc Chaigneau : Manager
- Mrs Valérie Pasquier : Financial Manager & Comptable
- Mr Dominique Chaigneau : Human Resources Manager
- Mr Éric Coutaud : Commercial Responsible
- Mr Johann Guernalec : Commercial Pays de Loire
- Mr Antoine Leroux : Commercial Bretagne/Normandie
- Mrs Céline Bouhier : Commercial Assistant
- Mrs Yveline Priou : Assistant Comptable & financier

Activities

Description of activity :

Filiale de
Groupe Chaigneau
ACTIVITES

- Distributeur en ingrédients alimentaires, vitamines ACEROLA, additifs alimentaires - Épices à la demande - Produits alimentaires, Biologique : certifié ECOCERT - Distributeur de produits hygiène (détergent, désinfectant) - Colles étiquetage et emballage alimentaires. Nous effectuons votre sourcing produit à votre demande.

Main products and services :

62

Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco

| | | | |
|---|----|--------|---|
| I | 62 | 600 | Food products NES (trade) |
| D | 62 | 600 55 | Natural and chemically derived additives for food and beverages (trade) |
| I | 62 | 470 | Spices and herbs (trade) |
| D | 62 | 470 01 | Spices (trade) |
| D | 62 | 470 02 | Herbs (trade) |
| D | 62 | 470 06 | Mustard (trade) |
| D | 62 | 470 08 | Vanilla (trade) |
| D | 62 | 470 10 | Betel-nuts and leaves (trade) |
| | 20 | | Food and tobacco |
| I | 20 | 890 | Natural and chemically derived additives for food and beverages. Yeast |
| D | 20 | 890 01 | Emulsifying agents for the food industry |
| D | 20 | 890 02 | Gelling agents for foods |
| D | 20 | 890 04 | Thickening agents for the food industry |
| D | 20 | 890 06 | Fermentation agents, chemical, for winemaking |
| D | 20 | 890 07 | Fermentation agents, cultures of micro-organisms, for winemaking |
| D | 20 | 890 17 | Pectin, edible |
| D | 20 | 890 18 | Starch for the food and beverage industry |
| D | 20 | 890 19 | Maltodextrine, food grade |
| D | 20 | 890 20 | Glucose syrup/corn syrup |
| D | 20 | 890 23 | Proteins, food grade |
| D | 20 | 890 25 | Yeast for the food industry |
| D | 20 | 890 26 | Yeast for the beverage industry |
| D | 20 | 890 27 | Yeast, bakers' |
| D | 20 | 890 28 | Yeast, confectionery |
| D | 20 | 890 30 | Carob, food grade |
| D | 20 | 890 33 | Charcoal powder, edible |
| D | 20 | 890 36 | Vegetable gums for food products |
| D | 20 | 890 38 | Caramel, colouring |
| D | 20 | 890 39 | Saffron, food flavouring |
| D | 20 | 890 40 | Roots, gentian, liquorice and rhubarb, food flavouring |
| D | 20 | 890 41 | Orange blossom water, food additive |
| D | 20 | 890 42 | Caramels, flavouring |
| D | 20 | 890 43 | Food flavourings, natural |
| D | 20 | 890 44 | Flavourings, natural, fruit, for the food and beverage industry |
| D | 20 | 890 45 | Flavourings, natural, herbal, for the beverage industry |
| D | 20 | 890 46 | Flavourings, synthetic, for the food and beverage industry |
| D | 20 | 890 54 | Mineral and vitamin additives for the food industry |
| D | 20 | 890 55 | Bakers' sundries |

Other products and services :

| | | | |
|---|----|--------|--|
| | 02 | | Agricultural, horticultural and floricultural products |
| | 02 | 280 | Herb and spice plants |
| D | 02 | 280 01 | Herb plants, aromatic |
| D | 02 | 280 02 | Herbs, medicinal |
| D | 02 | 280 03 | Herbs, organic |
| D | 02 | 280 04 | Anise |
| D | 02 | 280 07 | Camomile |
| D | 02 | 280 08 | Capers |
| D | 02 | 280 09 | Chervil |
| D | 02 | 280 10 | Chillies |
| D | 02 | 280 11 | Chives |
| D | 02 | 280 12 | Coriander |
| D | 02 | 280 13 | Dill |
| D | 02 | 280 14 | Ginger |
| D | 02 | 280 16 | Lovage |
| D | 02 | 280 17 | Marjoram |
| D | 02 | 280 18 | Mint plants |
| D | 02 | 280 19 | Mustard plants |
| D | 02 | 280 20 | Oregano |
| D | 02 | 280 21 | Parsley |
| D | 02 | 280 26 | Tarragon/estragon |

| | | | |
|---|----|--------|---|
| | 20 | | Food and tobacco |
| | 20 | 601 | Health and diet products (cont'd) |
| D | 20 | 601 30 | Additives and base materials for health foods |

| | | |
|------|--------|--|
| 20 | 780 | Spices and herbs, processed |
| D 20 | 780 01 | Spices and herbs, processed, organic |
| D 20 | 780 02 | Spices and herbs, air dried |
| D 20 | 780 04 | Bay leaves |
| D 20 | 780 05 | Cardamom, processed |
| D 20 | 780 06 | Cassia, processed |
| D 20 | 780 07 | Celery seeds, culinary |
| D 20 | 780 08 | Chillies, red peppers and capsicums, processed |
| D 20 | 780 10 | Chives, processed |
| D 20 | 780 11 | Cinnamon |
| D 20 | 780 12 | Cloves |
| D 20 | 780 13 | Dill, processed |
| D 20 | 780 14 | Ginger, processed |
| D 20 | 780 15 | Lovage, processed |
| D 20 | 780 16 | Marjoram, processed |
| D 20 | 780 17 | Masalas |
| D 20 | 780 18 | Mint (spearmint), processed |
| D 20 | 780 19 | Mustard seeds, culinary |
| D 20 | 780 20 | Nutmeg and mace |
| D 20 | 780 21 | Oregano, processed |
| D 20 | 780 22 | Parsley, processed |
| D 20 | 780 23 | Pepper |
| D 20 | 780 24 | Peppercorns |
| D 20 | 780 25 | Saffron |
| D 20 | 780 26 | Sage leaves, processed |
| D 20 | 780 27 | Sesame seeds, culinary |
| D 20 | 780 28 | Stevia leaves |
| D 20 | 780 30 | Thyme, processed |
| D 20 | 780 31 | Turmeric/curcuma, processed |
| D 20 | 780 32 | Vanilla-pods, processed |
| D 20 | 780 33 | Vanilla powder |
| D 20 | 780 34 | Verbena, processed |
| D 20 | 780 35 | Herbs, mixed |
| D 20 | 780 36 | Spices, mixed |
| D 20 | 780 38 | Medicinal herbs, processed |
| D 20 | 780 39 | Spices, aromatic plants and herbs, ground |
| D 20 | 780 40 | Curry powder |
| D 20 | 780 41 | Chilli powder |
| D 20 | 780 42 | Paprika |
| D 20 | 780 43 | Herb and spice extracts |
| D 20 | 780 44 | Aniseed, culinary |
| D 20 | 780 45 | Caraway seeds, culinary |
| D 20 | 780 46 | Chervil, processed |
| D 20 | 780 47 | Coriander, processed |
| D 20 | 780 48 | Cumin seeds, culinary |
| D 20 | 780 49 | Fennel seeds, culinary |
| D 20 | 780 50 | Fenugreek seeds, processed |
| D 20 | 780 51 | Grape seeds for foodstuffs |
| D 20 | 780 52 | Basil, processed |
| D 20 | 780 53 | Poppy seeds, culinary, processed |
| D 20 | 780 54 | Rosemary, processed |
| D 20 | 780 55 | Savory, processed |
| 20 | 781 | Spices and herbs, processed (cont'd) |
| D 20 | 781 01 | Tarragon, processed |
| 20 | 891 | Natural and chemically derived additives for food and beverages. Yeast (cont'd) |
| D 20 | 891 04 | Baking powder |
| D 20 | 891 05 | Improvers and activators for bakery products |
| D 20 | 891 06 | Concentrates for the baking industry |
| D 20 | 891 07 | Baking soda (sodium bicarbonate) |
| D 20 | 891 11 | Oleoresins for the food and beverage industry |
| D 20 | 891 12 | Additives for edible fats and oils |
| D 20 | 891 15 | Meat curing ingredients |
| 31 | | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| 31 | 260 | Compressed and liquefied gases. Chemicals for refrigeration |
| D 31 | 260 09 | Carbon dioxide |
| 31 | 314 | Organic acids, their anhydrides and acid halides (cont'd) |
| D 31 | 314 52 | Amino acids NES |

| | | | |
|------|-----|----|--|
| 31 | 620 | | Vitamins, hormones and organ extracts |
| D 31 | 620 | 03 | Vitamin C/ascorbic acid |
| 32 | | | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| 32 | 400 | | Colourants for food and beverages |
| D 32 | 400 | 01 | Colourants, black, for food |
| D 32 | 400 | 02 | Colourants, blue, for food |
| D 32 | 400 | 03 | Colourants, brown, for food |
| D 32 | 400 | 05 | Colourants, green, for food |
| D 32 | 400 | 08 | Colourants, orange, for food |
| D 32 | 400 | 10 | Colourants, red, for food |
| D 32 | 400 | 13 | Colourants, violet, for food |
| D 32 | 400 | 16 | Colourants, white, for food |
| D 32 | 400 | 19 | Colourants, yellow, for food |
| D 32 | 400 | 25 | Colourants, natural, for food |
| D 32 | 400 | 26 | Colourants, synthetic, for food |
| D 32 | 400 | 30 | Colourants for soup |
| D 32 | 400 | 32 | Colourants for beverages |
| D 32 | 400 | 34 | Colourants for confectionery |
| D 32 | 400 | 36 | Colourants for dairy products |
| D 32 | 400 | 37 | Colourants for bakery products |
| D 32 | 400 | 50 | Sugar dyes, caramel |
| 32 | 511 | | Adhesives, synthetic (cont'd) |
| D 32 | 511 | 24 | Adhesives, synthetic, for the packaging industry |
| 32 | 530 | | Starch, gelatine and natural adhesives |
| D 32 | 530 | 40 | Gum arabic |
| D 32 | 530 | 41 | Gums, carrageenan |
| D 32 | 530 | 44 | Gums, guar |
| D 32 | 530 | 46 | Gums, locust bean/carob seed |
| D 32 | 530 | 53 | Gums, xanthan |
| 32 | 710 | | Chemical additives for food and beverages |
| D 32 | 710 | 05 | Stabilisers for food and beverages |
| D 32 | 710 | 06 | Emulsifying agents for food and beverages |
| D 32 | 710 | 07 | Thickening agents for food and beverages |
| D 32 | 710 | 08 | Preserving agents and antioxidants for food and beverages |
| D 32 | 710 | 10 | Acidifiers for food and beverages |
| D 32 | 710 | 26 | Chemical additives for wine |
| D 32 | 710 | 27 | Chemical additives for cider |
| D 32 | 710 | 28 | Chemical additives for soft drinks |
| D 32 | 710 | 29 | Chemical additives for liqueurs |
| D 32 | 710 | 32 | Chemical additives for meat |
| D 32 | 710 | 37 | Chemical additives for ice cream |
| D 32 | 710 | 51 | Lecithin, edible |

Trade names and foreign representatives

ADM (Distributed)
 AGRANA (Distributed)
 B.B.C.A (Distributed)
 FDL (Distributed)
 HAIFA (Distributed)
 HENKEL (Distributed)
 HYPRED (Distributed)
 MARTIN VIALATTE (Distributed)
 MENDES (Distributed)
 NIGAY (Distributed) : Caramel
 OMYA (Distributed)
 RETTENMAIER (Distributed) : Copeaux de Bois
 ROHA (Distributed)

Other establishments

Number of establishments : from 1 to 5
29 - ST EVARZEC

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/10 | 09/09 | % | 09/08 | % | 09/07 | N.S |
|------------------|-------|-------|---|-------|---|-------|-----|
| Number of months | 12 | 12 | | 12 | | 21 | |

| Results summary | 09/10 | 09/09 | % | 09/08 | % | 09/07 | N.S |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Turnover | 5171 | 5112 | 1 | 5027 | 2 | 5665 | |
| Export turnover | 0 | 0 | | 0 | | 188 | |
| Salaries and expenses | 410 | 383 | 7 | 345 | 11 | 410 | |
| Added Value | 512 | 534 | -4 | 630 | -15 | 600 | |
| Gross operational surplus | 72 | 117 | -38 | 247 | -53 | 154 | |
| Operational result | 83 | 103 | -19 | 229 | -55 | 94 | |
| Financial result | -11 | -12 | 8 | -18 | 33 | -23 | |
| Exceptional result | 0 | -2 | 100 | -5 | 60 | -3 | |
| Net result | 55 | 67 | -18 | 141 | -52 | 50 | |
| Self financing capacity | 44 | 80 | -45 | 160 | -50 | 110 | |

| Balance Sheet summary | 09/10 | 09/09 | % | 09/08 | % | 09/07 | N.S |
|-----------------------|-------|-------|----|-------|------|-------|-----|
| Net fixed assets | 159 | 165 | -4 | 147 | 12 | 136 | |
| Net current assets | 1424 | 1202 | 18 | 1262 | -5 | 1235 | |
| Equity capital | 256 | 235 | 9 | 224 | 5 | 94 | |
| Long term debts | 177 | 186 | -5 | 233 | -20 | 221 | |
| Short term debts | 1150 | 946 | 22 | 952 | -1 | 1055 | |
| Annual investments | 18 | 17 | 6 | -1 | 1800 | 192 | |

| Liquid Assets | 09/10 | 09/09 | % | 09/08 | % | 09/07 | N.S |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | 274 | 167 | 64 | 208 | -20 | 89 | |
| Working capital requireme | 181 | 75 | 141 | 392 | -81 | 165 | |
| Overall work. Cap. Requir | 13 | 5 | 160 | 28 | -82 | 10 | |
| Liquid assets | 93 | 92 | 1 | -185 | 150 | -75 | |

| Main indicators | 09/10 | 09/09 | % | 09/08 | % | 09/07 | N.S |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 1.06 | 1.3 | -18 | 2.8 | -54 | 0.89 | |
| Added value rate | 9.89 | 10.45 | -5 | 12.53 | -17 | 10.59 | |
| Financial soundness | 1150 | 946 | 22 | 952 | -1 | 1055 | |
| Financial independence | 16.19 | 17.17 | -6 | 15.91 | 8 | 6.87 | |
| Dbt % | 35.43 | 40.14 | -12 | 46.45 | -14 | 59.71 | |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
ETABLISSEMENTS CHAGNEAU (100%)

Prochimia

ZA de Troylach'
Rue Alexandre Darracq
29170 ST EVARZEC

Telephone : 02 98 94 69 10
 Fax : 02 98 94 69 74
 E-mail : contact@prochimia.fr
 Type : Establishment
 ID number : 8594509
 Update : 14/02/2011

General information

SIREN-SIRET : 487814626 00023
 Year established : 2006
 Internet site : <http://www.prochimia.fr>
 NAF 2003 : 515L (Commerce de gros de produits chimiques)
 NAF 2008 : 4675Z (Commerce de gros (commerce interentreprises) de produits chimiques)
 Type of activity : Distributor
 Financial links: Not communicated

Key figures

Employees (address) : 2 persons

Managers and executives

- Mr Antoine Leroux : Commercial

Activities**Description of activity :****ACTIVITES**

- Distributeur en ingrédients alimentaires, vitamines ACEROLA, additifs alimentaires - Épices à la demande - Produits alimentaires, Biologique : certifié ECOCERT - Distributeur de produits hygiène (détergent, désinfectant) - Colles étiquetage et emballage alimentaires. Nous effectuons votre sourcing produit à votre demande.

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 55 | Natural and chemically derived additives for food and beverages (trade) |
| 62 470 | Spices and herbs (trade) |
| D 62 470 01 | Spices (trade) |
| D 62 470 02 | Herbs (trade) |
| D 62 470 06 | Mustard (trade) |
| D 62 470 08 | Vanilla (trade) |
| D 62 470 10 | Betel-nuts and leaves (trade) |
| 20 | Food and tobacco |
| 20 890 | Natural and chemically derived additives for food and beverages. Yeast |
| D 20 890 01 | Emulsifying agents for the food industry |
| D 20 890 02 | Gelling agents for foods |
| D 20 890 04 | Thickening agents for the food industry |
| D 20 890 06 | Fermentation agents, chemical, for winemaking |
| D 20 890 07 | Fermentation agents, cultures of micro-organisms, for winemaking |

| | |
|-------------|---|
| D 20 890 17 | Pectin, edible |
| D 20 890 18 | Starch for the food and beverage industry |
| D 20 890 19 | Maltodextrine, food grade |
| D 20 890 20 | Glucose syrup/corn syrup |
| D 20 890 23 | Proteins, food grade |
| D 20 890 25 | Yeast for the food industry |
| D 20 890 26 | Yeast for the beverage industry |
| D 20 890 27 | Yeast, bakers' |
| D 20 890 28 | Yeast, confectionery |
| D 20 890 30 | Carob, food grade |
| D 20 890 33 | Charcoal powder, edible |
| D 20 890 36 | Vegetable gums for food products |
| D 20 890 38 | Caramel, colouring |
| D 20 890 39 | Saffron, food flavouring |
| D 20 890 40 | Roots, gentian, liquorice and rhubarb, food flavouring |
| D 20 890 41 | Orange blossom water, food additive |
| D 20 890 42 | Caramels, flavouring |
| D 20 890 43 | Food flavourings, natural |
| D 20 890 44 | Flavourings, natural, fruit, for the food and beverage industry |
| D 20 890 45 | Flavourings, natural, herbal, for the beverage industry |
| D 20 890 46 | Flavourings, synthetic, for the food and beverage industry |
| D 20 890 54 | Mineral and vitamin additives for the food industry |
| D 20 890 55 | Bakers' sundries |

Other products and services :

| | |
|-------------|--|
| 02 | Agricultural, horticultural and floricultural products |
| 02 280 | Herb and spice plants |
| D 02 280 01 | Herb plants, aromatic |
| D 02 280 02 | Herbs, medicinal |
| D 02 280 03 | Herbs, organic |
| D 02 280 04 | Anise |
| D 02 280 07 | Camomile |
| D 02 280 08 | Capers |
| D 02 280 09 | Chervil |
| D 02 280 10 | Chillies |
| D 02 280 11 | Chives |
| D 02 280 12 | Coriander |
| D 02 280 13 | Dill |
| D 02 280 14 | Ginger |
| D 02 280 16 | Lovage |
| D 02 280 17 | Marjoram |
| D 02 280 18 | Mint plants |
| D 02 280 19 | Mustard plants |
| D 02 280 20 | Oregano |
| D 02 280 21 | Parsley |
| D 02 280 26 | Tarragon/estragon |
| 20 | Food and tobacco |
| 20 601 | Health and diet products (cont'd) |
| D 20 601 30 | Additives and base materials for health foods |
| 20 780 | Spices and herbs, processed |
| D 20 780 01 | Spices and herbs, processed, organic |
| D 20 780 02 | Spices and herbs, air dried |
| D 20 780 04 | Bay leaves |
| D 20 780 05 | Cardamom, processed |
| D 20 780 06 | Cassia, processed |
| D 20 780 07 | Celery seeds, culinary |
| D 20 780 08 | Chillies, red peppers and capsicums, processed |
| D 20 780 10 | Chives, processed |
| D 20 780 11 | Cinnamon |
| D 20 780 12 | Cloves |
| D 20 780 13 | Dill, processed |
| D 20 780 14 | Ginger, processed |
| D 20 780 15 | Lovage, processed |
| D 20 780 16 | Marjoram, processed |
| D 20 780 17 | Masalas |

| | |
|-------------|--|
| D 20 780 18 | Mint (spearmint), processed |
| D 20 780 19 | Mustard seeds, culinary |
| D 20 780 20 | Nutmeg and mace |
| D 20 780 21 | Oregano, processed |
| D 20 780 22 | Parsley, processed |
| D 20 780 23 | Pepper |
| D 20 780 24 | Peppercorns |
| D 20 780 25 | Saffron |
| D 20 780 26 | Sage leaves, processed |
| D 20 780 27 | Sesame seeds, culinary |
| D 20 780 28 | Stevia leaves |
| D 20 780 30 | Thyme, processed |
| D 20 780 31 | Turmeric/curcuma, processed |
| D 20 780 32 | Vanilla-pods, processed |
| D 20 780 33 | Vanilla powder |
| D 20 780 34 | Verbena, processed |
| D 20 780 35 | Herbs, mixed |
| D 20 780 36 | Spices, mixed |
| D 20 780 38 | Medicinal herbs, processed |
| D 20 780 39 | Spices, aromatic plants and herbs, ground |
| D 20 780 40 | Curry powder |
| D 20 780 41 | Chilli powder |
| D 20 780 42 | Paprika |
| D 20 780 43 | Herb and spice extracts |
| D 20 780 44 | Aniseed, culinary |
| D 20 780 45 | Caraway seeds, culinary |
| D 20 780 46 | Chervil, processed |
| D 20 780 47 | Coriander, processed |
| D 20 780 48 | Cumin seeds, culinary |
| D 20 780 49 | Fennel seeds, culinary |
| D 20 780 50 | Fenugreek seeds, processed |
| D 20 780 51 | Grape seeds for foodstuffs |
| D 20 780 52 | Basil, processed |
| D 20 780 53 | Poppy seeds, culinary, processed |
| D 20 780 54 | Rosemary, processed |
| D 20 780 55 | Savory, processed |
| 20 781 | Spices and herbs, processed (cont'd) |
| D 20 781 01 | Tarragon, processed |
| 20 891 | Natural and chemically derived additives for food and beverages. Yeast (cont'd) |
| D 20 891 04 | Baking powder |
| D 20 891 05 | Improvers and activators for bakery products |
| D 20 891 06 | Concentrates for the baking industry |
| D 20 891 07 | Baking soda (sodium bicarbonate) |
| D 20 891 11 | Oleoresins for the food and beverage industry |
| D 20 891 12 | Additives for edible fats and oils |
| D 20 891 15 | Meat curing ingredients |
| 31 | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| 31 260 | Compressed and liquefied gases. Chemicals for refrigeration |
| D 31 260 09 | Carbon dioxide |
| 31 314 | Organic acids, their anhydrides and acid halides (cont'd) |
| D 31 314 52 | Amino acids NES |
| 31 620 | Vitamins, hormones and organ extracts |
| D 31 620 03 | Vitamin C/ascorbic acid |
| 32 | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| 32 400 | Colourants for food and beverages |
| D 32 400 01 | Colourants, black, for food |
| D 32 400 02 | Colourants, blue, for food |
| D 32 400 03 | Colourants, brown, for food |
| D 32 400 05 | Colourants, green, for food |
| D 32 400 08 | Colourants, orange, for food |
| D 32 400 10 | Colourants, red, for food |
| D 32 400 13 | Colourants, violet, for food |
| D 32 400 16 | Colourants, white, for food |
| D 32 400 19 | Colourants, yellow, for food |
| D 32 400 25 | Colourants, natural, for food |

| | |
|-------------|---|
| D 32 400 26 | Colourants, synthetic, for food |
| D 32 400 30 | Colourants for soup |
| D 32 400 32 | Colourants for beverages |
| D 32 400 34 | Colourants for confectionery |
| D 32 400 36 | Colourants for dairy products |
| D 32 400 37 | Colourants for bakery products |
| D 32 400 50 | Sugar dyes, caramel |
| 32 511 | Adhesives, synthetic (cont'd) |
| D 32 511 24 | Adhesives, synthetic, for the packaging industry |
| 32 530 | Starch, gelatine and natural adhesives |
| D 32 530 40 | Gum arabic |
| D 32 530 41 | Gums, carrageenan |
| D 32 530 44 | Gums, guar |
| D 32 530 46 | Gums, locust bean/carob seed |
| D 32 530 53 | Gums, xanthan |
| 32 710 | Chemical additives for food and beverages |
| D 32 710 05 | Stabilisers for food and beverages |
| D 32 710 06 | Emulsifying agents for food and beverages |
| D 32 710 07 | Thickening agents for food and beverages |
| D 32 710 08 | Preserving agents and antioxidants for food and beverages |
| D 32 710 10 | Acidifiers for food and beverages |
| D 32 710 26 | Chemical additives for wine |
| D 32 710 27 | Chemical additives for cider |
| D 32 710 28 | Chemical additives for soft drinks |
| D 32 710 29 | Chemical additives for liqueurs |
| D 32 710 32 | Chemical additives for meat |
| D 32 710 37 | Chemical additives for ice cream |
| D 32 710 51 | Lecithin, edible |

Other establishments

44 - VALLET (Administrative and Financial Mai)

Production La Prade

Zone Industrielle la Molière
6 Rue de Gramentès
81200 MAZAMET

Telephone : 05 63 61 55 89
Fax : 05 63 61 12 81
Type : Main office
ID number : 0008248
Update : 20/12/2010

General information

Additional type : Plant
SIREN-SIRET : 383907425 00029
Legal form : Sté par Action Simplifiée
Year established : 1992
Capital : 1.360.000 (EUR)
Internet site : <http://www.menguys.com>
NAF 2003 : 153F (Transformation et conservation de fruits)
NAF 2008 : 1039B (Transformation et conservation de fruits)
Type of activity : Manufacturer, Distributor, Services
Import-Export : Export
Export countries : Spain, Italy
Export zones : Western Europe
Financial links : Shareholders and participation

Key figures

Number of employees : 147 persons
Employees (address) : 147 persons
Turnover (2008) : 74.231.000 (EUR)
Export turnover (2008) : from 2 M to 5 M EUR

Managers and executives

- Mr Jacques Cormouls : President
- Mr Nicolas Cormouls-Houles : Managing Director, Purchasing Manager , General Services Manager
- Mr Olivier Igon : Managing Director
- Mr Moïse Bandayan : Delegate Managing Director
- Mr Jsé Hermel : Delegate Managing Director
- Mr Fabrice Mouret : Technical Manager
- Mr José Hermel : Production Manager
- Mr Sebastien Heusse : Head of Accounting
- Miss Mylène Bruguière : Quality Responsible
- Mrs Laure Cascarra : Purchaser T 05 62 48 50 50

Activities

Description of activity :

ACTIVITES

Conditionnement de graines : noix de cajou, noix de pécan, noix d'Amazonie, noix de macadamia, amande, pistaches, cacahuètes pour apéritif. Groupe Mengu'ys

Main products and services :

20 Food and tobacco
20 950 Food processing and packaging services

| | | | | |
|---|----|-----|-----|--|
| P | 20 | 950 | 03 | Packaging services for dried fruit |
| | | 02 | | Agricultural, horticultural and floricultural products |
| E | | 02 | 520 | Nuts, edible |
| | D | 02 | 520 | 01 Almonds |
| | P | 02 | 520 | 03 Brazil nuts |
| | P | 02 | 520 | 05 Cashew nuts |
| | P | 02 | 520 | 09 Hazelnuts |
| | P | 02 | 520 | 11 Macadamia nuts |
| | P | 02 | 520 | 13 Peanuts/groundnuts |
| | P | 02 | 520 | 16 Pistachio nuts |
| | P | 02 | 520 | 20 Walnuts |

Trade names and foreign representatives

MENGUYS (Distributed) : cacahuète

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/06 | 12/05 | % | 12/04 | % | 12/03 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/06 | 12/05 | % | 12/04 | % | 12/03 | % |
|---------------------------|-------|-------|-----|-------|--------|-------|------|
| Turnover | 74231 | 66292 | 12 | 66911 | -1 | 64119 | 4 |
| Export turnover | 1695 | 1510 | 12 | 860 | 76 | 530 | 62 |
| Salaries and expenses | 4453 | 3943 | 13 | 3955 | -0 | 3555 | 11 |
| Added Value | 7429 | 6496 | 14 | 7073 | -8 | 6125 | 15 |
| Gross operational surplus | 2427 | 1899 | 28 | 2576 | -26 | 2061 | 25 |
| Operational result | 1945 | 1418 | 37 | 1473 | -4 | 1373 | 7 |
| Financial result | -709 | -533 | -33 | -356 | -50 | -441 | 19 |
| Exceptional result | -254 | -174 | -46 | -1 | -17300 | 32 | -103 |
| Net result | 586 | 491 | 19 | 701 | -30 | 586 | 20 |
| Self financing capacity | 1263 | 1181 | 7 | 1970 | -40 | 1284 | 53 |

| Balance Sheet summary | 12/06 | 12/05 | % | 12/04 | % | 12/03 | % |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 4237 | 4267 | -1 | 4270 | -0 | 4414 | -3 |
| Net current assets | 36076 | 36376 | -1 | 31702 | 15 | 25779 | 23 |
| Equity capital | 6282 | 5532 | 14 | 4922 | 12 | 4295 | 15 |
| Long term debts | 12339 | 11564 | 7 | 7276 | 59 | 10748 | -32 |
| Short term debts | 21571 | 23448 | -8 | 23550 | -0 | 15132 | 56 |
| Annual investments | 444 | -1691 | 126 | 558 | -403 | 469 | 19 |

| Liquid Assets | 12/06 | 12/05 | % | 12/04 | % | 12/03 | % |
|---------------------------|-------|-------|----|-------|----|-------|------|
| Net working capital | 3738 | 3137 | 19 | 2770 | 13 | 3269 | -15 |
| Working capital requireme | 10896 | 10398 | 5 | 9934 | 5 | 5175 | 92 |
| Overall work. Cap. Requir | 53 | 56 | -5 | 53 | 6 | 29 | 83 |
| Liquid assets | -7159 | -7261 | 1 | -7163 | -1 | -1906 | -276 |

| Main indicators | 12/06 | 12/05 | % | 12/04 | % | 12/03 | % |
|------------------------|-------|-------|----|-------|-----|-------|-----|
| Profitability % | 0.79 | 0.74 | 7 | 1.05 | -30 | 0.91 | 15 |
| Added value rate | 10.01 | 9.8 | 2 | 10.57 | -7 | 9.55 | 11 |
| Financial soundness | 21571 | 23448 | -8 | 23550 | -0 | 15132 | 56 |
| Financial independence | 15.58 | 13.61 | 14 | 13.68 | -1 | 14.23 | -4 |
| Dbt % | 54.86 | 56.42 | -3 | 42.1 | 34 | 55.32 | -24 |
| Export turnover % | 2.28 | 2.28 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
FINANCIERE CORMOULS HOULES (99.86%)

Participation(s) : **Number of de participations: 1**
MENGUY S (33.64%)

Produits de la Cigogne Herrbrech

11 Place de la Victoire
67600 SELESTAT

Telephone : 03 88 92 00 31
 Fax : 03 88 92 00 31
 E-mail : produits.de.la.cigogne@wanadoo.fr
 Type : Establishment
 ID number : 8571669
 Update : 16/06/2010

General information

Additional type : Shop
 SIREN-SIRET : 412384497 00035
 Year established : 1997
 Internet site : <http://www.produits-de-la-cigogne.com>
 NAF 2003 : 522C (Commerce de détail de viandes et produits à base de viande)
 NAF 2008 : 4722Z (Commerce de détail de viandes et de produits à base de viande en magasin spécialisé)
 Type of activity : Manufacturer, Distributor
 Financial links: Not communicated

Key figures

Employees (address) : 3 persons

Managers and executives

- Mr Pascal Villa : Shop Responsible

Activities

Description of activity :

ACTIVITES
 Boucherie/Charcuterie alsacienne Plats préparés Traiteur.

Main products and services :

| | | |
|------|--------|--|
| 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 | 100 | Abattoir products, meat, sausage casings (trade) |
| D 62 | 100 01 | Meat, fresh (trade) |
| 62 | 250 | Meat products (trade) |
| D 62 | 250 03 | Meat, salted, dried or smoked (trade) |
| 20 | | Food and tobacco |
| 20 | 470 | Food products, chilled |
| D 20 | 470 12 | Meals, ready prepared, chilled |
| D 20 | 470 39 | Cold cuts, chilled |

Other products and services :

| | | |
|------|--------|---|
| 20 | | Food and tobacco |
| 20 | 131 | Meat and game, processed and preserved (cont'd) |
| P 20 | 131 12 | Pâté, meat |
| P 20 | 131 13 | Pâté, liver |
| P 20 | 131 45 | Pastrami |

P 20 131 51 Meat specialities, beef and veal
P 20 131 52 Meat specialities, pork
P 20 131 53 Meat specialities, mutton and lamb
P 20 131 55 Meals, ready prepared, meat based
20 301 Fruit and vegetables, processed (cont'd)
P 20 301 03 Meals, ready prepared, vegetable based
20 601 Health and diet products (cont'd)
D 20 601 25 Meals, ready prepared, dietetic

Other establishments

68 - STE MARIE AUX MINES (Administrative and Financial Mai)

Produits Jock SA

190 Quai Brazza
33100 BORDEAUX

Telephone : 05 57 77 02 77
 Fax : 05 57 77 02 78
 E-mail : administratif@jock.fr
 Type : Main office
 ID number : 0043269
 Update : 24/12/2010

General information

SIREN-SIRET : 316514660 00026
 Legal form : S.A. à Directoire
 Year established : 1979
 Capital : 90.200 (EUR)
 E-mail : asscom@jock.fr
 E-mail : commercial@jock.fr
 E-mail : jock@jock.fr
 E-mail : qualite@jock.fr
 Internet site : http://www.jock.fr
 NAF 2003 : 158V (Industries alimentaires n.c.a.)
 NAF 2008 : 1089Z (Fabrication d'autres produits alimentaires n.c.a.)
 Type of activity : Manufacturer
 Bank : Crédit Agricole
 BNP Paribas
 Financial links: Shareholders

Key figures

Number of employees : 47 persons
 Employees (address) : 47 persons
 Turnover (2009) : 23.256.000 (EUR)

Managers and executives

- Mr Jean-Pierre Ballanger : President of the Board of Trustees
- Mr Jean-Philippe Ballanger : President of the Directoire, Commercial Manager , Human Resources Manager
- Mr Pascal Ballanger : Managing Director, Administrative and Financial Manager , Purchasing Manager
- Mrs Florence Dumas : Production Responsible, Manufacturing Responsible
- Mrs Marie Ribéra : Administration Accounting Responsible
- Mr Guillaume Lespingal : Quality Responsible
- Mrs Renée-Paule Guilhaume : Secretary
- Mrs Carole Boniface : Secretary

Activities**Description of activity :**

ACTIVITES

Fabrication de préparations pour desserts en poudre : gâteau, crêpe, frangipane, génoise, cookies, gâteaux basques .

Main products and services :

| | | | |
|---|----|--------|----------------------------------|
| | 20 | | Food and tobacco |
| | 20 | 561 | Bread, cakes and pastry (cont'd) |
| P | 20 | 561 37 | Cake mixes |
| P | 20 | 561 39 | Pastry mixes |

| | | | |
|------|-----|-----|------------------------------------|
| P 20 | 561 | 40 | Pudding and batter mixes |
| | 20 | 380 | Desserts, non-dairy |
| P 20 | 380 | 14 | Dessert mixes, powdered, non-dairy |
| | 20 | 490 | Food, dehydrated and freeze-dried |
| P 20 | 490 | 16 | Custard, dehydrated |

Other products and services :

| | | | |
|------|-----|-----|--------------------------|
| | 20 | | Food and tobacco |
| | 20 | 500 | Flour and flakes, cereal |
| P 20 | 500 | 52 | Milk pudding powders |

Trade names and foreign representatives

JOCK (Manufactured) : Préparations pour desserts
 JOCKO (Manufactured) : Chocolat en poudre
 JOCKOLA (Manufactured) : Petit déjeuner aux céréales

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/05 | N.S | 12/04 | % |
|------------------|-------|-------|---|-------|-----|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/05 | N.S | 12/04 | % |
|---------------------------|-------|-------|------|-------|-----|-------|------|
| Turnover | 23256 | 21233 | 10 | 15251 | | 14006 | 9 |
| Export turnover | 0 | 0 | | 386 | | 305 | 27 |
| Salaries and expenses | 2200 | 2038 | 8 | 1923 | | 1645 | 17 |
| Added Value | 3194 | 2820 | 13 | 2751 | | 2502 | 10 |
| Gross operational surplus | 707 | 519 | 36 | 611 | | 656 | -7 |
| Operational result | 440 | 251 | 75 | 484 | | 359 | 35 |
| Financial result | -84 | -160 | 48 | -74 | | -84 | 12 |
| Exceptional result | -7 | 15 | -147 | -115 | | 71 | -262 |
| Net result | 350 | 107 | 227 | 149 | | 229 | -35 |
| Self financing capacity | 618 | 356 | 74 | 310 | | 525 | -41 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/05 | N.S | 12/04 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 1293 | 1446 | -11 | 1457 | | 1351 | 8 |
| Net current assets | 5295 | 5262 | 1 | 4414 | | 4277 | 3 |
| Equity capital | 654 | 293 | 123 | 1088 | | 901 | 21 |
| Long term debts | 1004 | 997 | 1 | 400 | | 479 | -16 |
| Short term debts | 4930 | 5418 | -9 | 4384 | | 4248 | 3 |
| Annual investments | 163 | 174 | -6 | 0 | | 0 | |

| Liquid Assets | 12/09 | 12/08 | % | 12/05 | N.S | 12/04 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | 365 | -156 | 334 | 20 | | 25 | -20 |
| Working capital requireme | 199 | -259 | 177 | 141 | | 591 | -76 |
| Overall work. Cap. Requir | 3 | -4 | 175 | 3 | | 15 | -80 |
| Liquid assets | 166 | 103 | 61 | -121 | | -567 | 79 |

| Main indicators | 12/09 | 12/08 | % | 12/05 | N.S | 12/04 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 1.5 | 0.5 | 200 | 0.98 | | 1.63 | -40 |
| Added value rate | 13.73 | 13.28 | 3 | 18.04 | | 17.86 | 1 |
| Financial soundness | 4930 | 5418 | -9 | 4384 | | 4248 | 3 |
| Financial independence | 9.93 | 4.37 | 127 | 18.53 | | 16.01 | 16 |
| Dbt % | 20.49 | 23.72 | -14 | 10.52 | | 13.95 | -25 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 2

SC R.Y.B (51%)

FAMILLE BALLANGER (5%)

Produits Rosanic

26 Chemin De la Madrague Ville
13015 MARSEILLE 15

Telephone : 04 91 84 59 18
Fax : 04 91 08 81 54
E-mail : produits.rosanic@hotmail.fr
Type : Main office
ID number : 1909052
Update : 26/08/2010

General information

SIREN-SIRET : 070800727 00037
Legal form : S.A.R.L.
Year established : 1946
Capital : 153.516 (EUR)
Internet site : <http://produitsrosanic.wifeo.com>
NAF 2003 : 513T (Commerce de gros alimentaire spécialisé divers)
NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
Type of activity : Distributor
Import-Export : Import, Export
Export zones : Western Europe
Import countries : Egypt, Spain, Greece, Italy, Morocco, Peru, Portugal, Tunisia, Turkey
Import zones : Africa, Western Europe, South America
Bank : Crédit du Nord
Financial links: Not communicated

Key figures

Number of employees : 6 persons
Employees (address) : 6 persons
Turnover (2008) : 2.000.000 (EUR)
Export turnover (2008) : 350.000 (EUR)

Managers and executives

- Mrs Rebecca Corwill : Manager Woman
- Mr Judah Assedou : Commercial Manager
- Mr David Assedou : Production Manager et Communication, Export Manager , Human Resources Responsible , Data Processing Responsible , Communications Manager , Purchasing Responsible et Ventés

Activities

Description of activity :

FABRICANT, DISTRIBUTEUR, IMPORT, EXPORT
20 ans d'expérience, dans le domaine agroalimentaire
Engagement en terme de prix, qualité, fidélité et réactivité
Fabrication sur place, adaptation au choix du client produits caschers
Produits : olives, noires, vertes, confites, câpres, tapenades, thon à l'huile et naturel, anchois, anchoïade conserve de poisson, cornichons, oignons, piments, tomates séchées, poivrons séchés, harissa, huiles d'argan, d'olive, amandes, pruneaux, citrons confits, poivrons rouges, jaunes.
Conditionnement : boîtes de conserve, bocaux
Seaux 500 gs, 700 gs, 2 Kgs, 2,500 Kgs, 5 Kgs, 10 Kgs, fûts X 180 Kgs, 165 Kgs
PRODUCER, DISTRIBUTEUR, IMPORT, EXPORT
20 years of experience in the agri-food domain.
Commitment in terms of pricing, quality, loyalty and responsiveness.
Onsite production, suiting the client's choice, kosher products.
Produces: olives, black and green, stewed, capers, tapenades, natural tuna fish or in oil, anchovies, anchovy dip, fish preserves,

pickles, onions, chili peppers, dried tomatoes, dried sweet peppers, harissa, argan oil, olive oil, almonds, dried prunes, stewed lemons, red sweet peppers, yellow sweet peppers.

Conditioning: cans, preserving jars

Buckets of 500 gs, 700 gs, 2 Kgs, 2.500 Kgs, 5 Kgs, 10 Kgs; barrels of 180 Kgs, 165 Kgs

Main products and services :

| | | | |
|----|------|--------|---|
| | 20 | | Food and tobacco |
| EI | 20 | 300 | Fruit and vegetables, processed |
| | D 20 | 300 05 | Fruit preserved in mustard syrup |
| | D 20 | 300 22 | Olives, unstoned, preserved |
| | D 20 | 300 23 | Olives, stoned, preserved |
| | D 20 | 300 24 | Olives, stuffed |
| | D 20 | 300 25 | Olives, pickled |
| | D 20 | 300 26 | Olives, minced (Tapenade) |
| | D 20 | 300 44 | Vegetables in oil |
| EI | 20 | 321 | Fruit and vegetables, canned, bottled and otherwise packaged (cont'd) |
| | D 20 | 321 03 | Vegetables, pickled |
| | D 20 | 321 04 | Beetroot, pickled |
| | D 20 | 321 05 | Cabbage, red, pickled |
| | D 20 | 321 06 | Onions, pickled |
| | D 20 | 321 07 | Gherkins and cucumbers, pickled |
| | D 20 | 321 08 | Tomatoes, pickled |
| | D 20 | 321 09 | Eggplant/aubergines, pickled |
| | D 20 | 321 11 | Capers, bottled |
| | D 20 | 321 12 | Capers, pickled |

Other products and services :

| | | | |
|----|------|--------|--|
| | 02 | | Agricultural, horticultural and floricultural products |
| | 02 | 400 | Fruit and berries |
| | D 02 | 400 48 | Olives |
| | 20 | | Food and tobacco |
| EI | 20 | 301 | Fruit and vegetables, processed (cont'd) |
| | D 20 | 301 02 | Hors d'oeuvres, vegetable based |
| EI | 20 | 320 | Fruit and vegetables, canned, bottled and otherwise packaged |
| | D 20 | 320 01 | Fruit and vegetables, canned |
| | D 20 | 320 02 | Fruit and vegetables, bottled |
| | D 20 | 320 12 | Olives, canned or bottled |
| | D 20 | 320 29 | Chillies, bottled |
| | D 20 | 320 32 | Gherkins, canned and bottled |
| | D 20 | 320 42 | Onions, canned and bottled |
| EI | 20 | 400 | Fish, processed |
| | D 20 | 400 08 | Fish and fish products, salted |
| | D 20 | 400 09 | Anchovies, salted |
| | D 20 | 400 10 | Clipfish |
| | D 20 | 400 11 | Cod, salted |
| | D 20 | 400 16 | Herring, salted |
| | D 20 | 400 19 | Kippers |
| | D 20 | 400 20 | Mackerel, salted |
| | D 20 | 400 22 | Salmon, salted |
| EI | 20 | 420 | Fish, canned, bottled and otherwise packaged |
| | D 20 | 420 02 | Anchovies, canned |
| | D 20 | 420 03 | Anchovies preserved in jars or kegs |
| | D 20 | 420 31 | Tuna fish, canned |
| EI | 20 | 800 | Vinegar, condiments and sauces |
| | D 20 | 800 22 | Pickles, mixed |
| | D 20 | 800 42 | Condiments, tomato based |
| | D 20 | 800 45 | Condiments and seasonings, powdered |
| | 20 | 860 | Oils and fats, edible |
| | D 20 | 860 33 | Oil, olive, rectified |
| | D 20 | 860 34 | Oil, olive, virgin |
| | D 20 | 860 35 | Oil, olive, cold pressed |
| | D 20 | 860 36 | Oil, olive residue |
| | D 20 | 860 37 | Oil, olive, flavoured with truffles |

| | | | | |
|---|----|-----|--------|--|
| D | 20 | 860 | 38 | Oil, olive, extra virgin |
| | | | | |
| | | | 31 | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| | | | 31 590 | Aroma compounds, essential oils |
| D | 31 | 590 | 08 | Argan oil |
| | | | | |
| | | | 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| I | | | 62 600 | Food products NES (trade) |
| D | 62 | 600 | 30 | Salt, table and kitchen (trade) |
| D | 62 | 600 | 31 | Vinegar, condiments and sauces (trade) |
| D | 62 | 600 | 35 | Fruit, dried (trade) |
| D | 62 | 600 | 36 | Gelatine, edible (trade) |

Trade names and foreign representatives

ASD INTERNATIONAL (Distributed, exported, imported)
ASSEXPOR (Manufactured, exported, imported)
CHEM'S (Distributed, exported, imported)
DALIJO (Distributed, exported, imported)
FINO (Distributed, exported, imported)
MABROUKA (Distributed, exported, imported)
MALBIM'S (Distributed, exported, imported)
OLIV'OR (Manufactured, exported, imported)
ROSANIC (Distributed, exported, imported)
SUD EXPORT (Distributed, exported, imported)
ASSEDOU DAVID INTERNATIONAL (Morocco)

Profruit

Zone Industrielle de Baleone
20167 SARROLA CARCOPINO

Telephone : 04 95 20 92 36
Fax : 04 95 20 17 22
E-mail : profruit.sarl@orange.fr
Type : Main office
ID number : 0114452
Update : 25/03/2010

General information

SIREN-SIRET : 314751231 00023
Legal form : S.A.R.L.
Year established : 1979
Capital : 250.000 (EUR)
NAF 2003 : 513A (Commerce de gros de fruits et légumes)
NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
Type of activity : Distributor
Import-Export : Import
Import zones : Central-Eastern Europe, Western Europe
Financial links: Shareholders

Key figures

Number of employees : 15 persons
Employees (address) : 15 persons
Turnover (2009) : 2.956.000 (EUR)

Managers and executives

- Mr Jean Farrucci : Manager, Human Resources Manager , Purchasing Manager , Commercial Manager , General Services Manager
- Mr Sebastien Avogari de Gentili : Managing Director
- Mrs Anne-Marie Malatesta : Head of Accounting
- Mr Serge Paoletti : Accountant
- Mr Antoine Solino : Agent Administratif

Activities

Description of activity :

ACTIVITES
Négoce de fruits et légumes verts.

Main products and services :

| | | | |
|---|-------------|--|--|
| | 02 | | Agricultural, horticultural and floricultural products |
| I | 02 400 | | Fruit and berries |
| | D 02 400 01 | | Apple pears/Nashi pears/Asian pears |
| | D 02 400 02 | | Apples |
| | D 02 400 03 | | Apricots |
| | D 02 400 04 | | Cherries |
| | D 02 400 05 | | Cherries, morello |
| | D 02 400 06 | | Damsons |
| | D 02 400 07 | | Grapes, table |
| | D 02 400 08 | | Grapes, seedless |
| | D 02 400 09 | | Grapes, winemaking |
| | D 02 400 10 | | Kiwi fruit/actinidia |

| | |
|-------------|--------------------------|
| D 02 400 11 | Kumquats |
| D 02 400 13 | Medlars |
| D 02 400 15 | Nectarines |
| D 02 400 16 | Peaches |
| D 02 400 17 | Pears |
| D 02 400 18 | Physalis |
| D 02 400 19 | Plums |
| D 02 400 20 | Pomegranates |
| D 02 400 21 | Quinces |
| D 02 400 30 | Blackberries |
| D 02 400 31 | Blackcurrants |
| D 02 400 32 | Blueberries/bilberries |
| D 02 400 34 | Cloudberries |
| D 02 400 35 | Cranberries |
| D 02 400 36 | Elderberries |
| D 02 400 37 | Gooseberries |
| D 02 400 39 | Lingonberries |
| D 02 400 40 | Loganberries |
| D 02 400 41 | Mulberries |
| D 02 400 42 | Raspberries |
| D 02 400 43 | Redcurrants |
| D 02 400 44 | Strawberries |
| D 02 400 45 | Tamarillos/tree tomatoes |
| D 02 400 46 | Melons and watermelons |
| D 02 400 47 | Figs |
| D 02 400 48 | Olives |
| D 02 400 51 | Hops |

62 Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco

| | |
|-------------|---|
| I 62 500 | Fresh fruit, vegetables and mushrooms (trade) |
| D 62 500 02 | Green vegetables, fresh (trade) |
| D 62 500 03 | Vegetables, root and tuberous, fresh (trade) |
| D 62 500 04 | Potatoes (trade) |
| D 62 500 05 | Onions (trade) |
| D 62 500 08 | Citrus fruit (trade) |
| D 62 500 09 | Fruit, tropical or subtropical (trade) |
| D 62 500 10 | Grapes (trade) |
| D 62 500 17 | Fruit and berries (trade) |
| D 62 500 19 | Mushrooms and other edible fungi, fresh (trade) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|-----|
| Turnover | 2956 | 3346 | -12 | 3216 | 4 | 3119 | 3 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 541 | 545 | -1 | 541 | 1 | 536 | 1 |
| Added Value | 630 | 666 | -5 | 620 | 7 | 659 | -6 |
| Gross operational surplus | 56 | 88 | -36 | 47 | 87 | 97 | -52 |
| Operational result | 1 | 39 | -97 | 12 | 225 | 64 | -81 |
| Financial result | 0 | -4 | 100 | -2 | -100 | -2 | 0 |
| Exceptional result | 12 | 0 | | 0 | | -2 | 100 |
| Net result | 22 | 29 | -24 | 12 | 142 | 50 | -76 |
| Self financing capacity | 63 | 83 | -24 | 45 | 84 | 82 | -45 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|----|-------|-----|-------|-----|
| Net fixed assets | 165 | 147 | 12 | 179 | -18 | 188 | -5 |
| Net current assets | 713 | 714 | -0 | 737 | -3 | 809 | -9 |
| Equity capital | 562 | 540 | 4 | 590 | -8 | 658 | -10 |
| Long term debts | 61 | 51 | 20 | 41 | 24 | 70 | -41 |
| Short term debts | 254 | 270 | -6 | 284 | -5 | 269 | 6 |

| | | | | | | | |
|--------------------|-----|----|-------|---|--|----|------|
| Annual investments | -23 | -1 | -2200 | 0 | | 40 | -100 |
|--------------------|-----|----|-------|---|--|----|------|

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net working capital | 429 | 401 | 7 | 442 | -9 | 540 | -18 |
| Working capital requireme | 294 | 251 | 17 | 258 | -3 | 171 | 51 |
| Overall work. Cap. Requir | 36 | 27 | 33 | 29 | -7 | 20 | 45 |
| Liquid assets | 135 | 150 | -10 | 185 | -19 | 369 | -50 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | 0.75 | 0.88 | -15 | 0.37 | 138 | 1.59 | -77 |
| Added value rate | 21.31 | 19.91 | 7 | 19.27 | 3 | 21.12 | -9 |
| Financial soundness | 253 | 269 | -6 | 283 | -5 | 268 | 6 |
| Financial independence | 64.05 | 62.66 | 2 | 64.48 | -3 | 66.03 | -2 |
| Dbt % | 6.16 | 5.11 | 21 | 4.01 | 27 | 6.33 | -37 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
M FARRUCI JEAN (50%)
M AVOGARI DE GENTILI SEBASTIEN (50%)

Prolainat

32270 AUBIET

Telephone : 05 62 65 95 11
 Fax : 05 62 65 94 83
 E-mail : prolainat@prolainat.com
 Type : Main office
 ID number : 8363992
 Update : 10/03/2011

General information

SIREN-SIRET : 397120445 00010
 Legal form : Sté par Action Simplifiée
 Year established : 1972
 Capital : 4.953.333 (EUR)
 Internet site : <http://www.prolainat.com>
 NAF 2003 : 155F (Fabrication de glaces et sorbets)
 NAF 2008 : 1052Z (Fabrication de glaces et sorbets)
 Type of activity : Manufacturer
 Import-Export : Export
 Export countries : Belgium, Japan, Korea (dem. people's republic), United States
 Export zones : Asia - Pacific, Western Europe, North America
 Bank : Crédit Agricole
 Financial links : Shareholders

Key figures

Number of employees : 267 persons
 Employees (address) : 267 persons

Managers and executives

- Mr Frédéric Gervoson : President
- Mr Jean Bolopion : Managing Director
- Mr Arnaud Bouzinac : Administrative and Financial Manager
- Mr Christophe Vilain : Commercial Manager Ventes
- Mr Christophe Simon : Industrial Manager
- Mrs Delphine Muller : Purchasing Responsible emballage
- Mr Pierre Izquierdo : Purchasing Responsible matières premières
- Mrs Bénédicte Roque : Human Resources Responsible
- Mrs Agathe Vanderesse : Quality Responsible
- Mr Gilles Bouchet : Works Responsible
- Mr Lionel Tomasena : Engineer

Activities

Description of activity :

ACTIVITES
 Fabrication de pâtisseries surgelées, desserts surgelés, coulis, crèmes anglaises.

Main products and services :

| | | | | |
|---|------|-----|----|---------------------------------------|
| | 20 | | | Food and tobacco |
| E | 20 | 210 | | Ice cream and sorbet |
| | P 20 | 210 | 01 | Ice cream, dairy |
| | P 20 | 210 | 02 | Ice cream, egg based |
| | P 20 | 210 | 05 | Ice cream, fruit pulp and juice based |

| | | | | | |
|---|---|----|-----|----|---------------------------------------|
| | P | 20 | 210 | 10 | Ice cream, chocolate coated |
| | P | 20 | 210 | 17 | Ice cream desserts |
| | P | 20 | 210 | 19 | Ice cream gateaux |
| | P | 20 | 210 | 30 | Ice cream, bulk |
| | P | 20 | 210 | 31 | Ice cream in cartons |
| | P | 20 | 210 | 32 | Ice cream in cups and tubs |
| | P | 20 | 210 | 33 | Ice cream, wrapped |
| E | | 20 | 480 | | Food products, frozen and deep frozen |
| | P | 20 | 480 | 21 | Cakes and pastry products, frozen |
| | P | 20 | 480 | 26 | Desserts, frozen |

Other products and services :

| | | | | | |
|---|---|----|-----|----|---------------------------------|
| | | 20 | | | Food and tobacco |
| E | | 20 | 300 | | Fruit and vegetables, processed |
| | P | 20 | 300 | 11 | Fruit purées |
| | P | 20 | 300 | 12 | Fruit purées, tropical fruit |

Financial data

The financial data is expressed in thousands of EUR

| Date | 03/05 | 12/04 | N.S | 12/03 | % | 12/02 | % |
|------------------|-------|-------|-----|-------|---|-------|---|
| Number of months | 03 | 12 | | 12 | | 12 | |

| Results summary | 03/05 | 12/04 | N.S | 12/03 | % | 12/02 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-------|
| Turnover | 7236 | 35595 | | 33623 | 6 | 30856 | 9 |
| Export turnover | 1548 | 8300 | | 6723 | 23 | 6228 | 8 |
| Salaries and expenses | 2050 | 7670 | | 7076 | 8 | 6073 | 17 |
| Added Value | 2735 | 11691 | | 10006 | 17 | 10282 | -3 |
| Gross operational surplus | 461 | 2912 | | 1749 | 66 | 3013 | -42 |
| Operational result | 128 | 1589 | | 290 | 448 | 674 | -57 |
| Financial result | -91 | -519 | | -555 | 6 | -555 | 0 |
| Exceptional result | -3 | 3 | | 122 | -98 | 196 | -38 |
| Net result | -5 | 655 | | -371 | 277 | 41 | -1005 |
| Self financing capacity | 364 | 2219 | | 1206 | 84 | 2425 | -50 |

| Balance Sheet summary | 03/05 | 12/04 | N.S | 12/03 | % | 12/02 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 7392 | 7413 | | 8587 | -14 | 8776 | -2 |
| Net current assets | 11260 | 13409 | | 16557 | -19 | 14226 | 16 |
| Equity capital | 6089 | 6529 | | 4671 | 40 | 5383 | -13 |
| Long term debts | 5732 | 5639 | | 6945 | -19 | 7198 | -4 |
| Short term debts | 6832 | 8654 | | 13528 | -36 | 10422 | 30 |
| Annual investments | 589 | 1088 | | 3975 | -73 | 1801 | 121 |

| Liquid Assets | 03/05 | 12/04 | N.S | 12/03 | % | 12/02 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|------|
| Net working capital | 4029 | 4755 | | 2898 | 64 | 3798 | -24 |
| Working capital requireme | 5169 | 9639 | | 11990 | -20 | 8132 | 47 |
| Overall work. Cap. Requir | 257 | 97 | | 128 | -24 | 95 | 35 |
| Liquid assets | -1140 | -4884 | | -9092 | 46 | -4334 | -110 |

| Main indicators | 03/05 | 12/04 | N.S | 12/03 | % | 12/02 | % |
|------------------------|-------|-------|-----|-------|-----|-------|------|
| Profitability % | -0.06 | 1.83 | | -1.1 | 266 | 0.13 | -946 |
| Added value rate | 37.8 | 32.84 | | 29.76 | 10 | 33.32 | -11 |
| Financial soundness | 6832 | 8653 | | 13482 | -36 | 10379 | 30 |
| Financial independence | 32.64 | 31.36 | | 18.58 | 69 | 23.4 | -21 |
| Dbt % | 27.46 | 27.2 | | 36.19 | -25 | 37.34 | -3 |
| Export turnover % | 21.39 | 23.32 | | | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 1
ANDROS ET CIE (100%)

Promocook

7 Avenue Napoléon
77600 CHANTELOUP EN BRIE

Telephone : 01 60 94 21 40
 Fax : 01 60 94 21 49
 E-mail : promocook@wanadoo.fr
 Type : Main office
 ID number : 0133622
 Update : 24/02/2010

General information

Additional type : Plant
 SIREN-SIRET : 331406983 00048
 Legal form : SA Conseil Administration
 Year established : 1984
 Capital : 451.200 (EUR)
 NAF 2003 : 158F (Biscotterie, biscuiterie, pâtisserie de conservation)
 NAF 2008 : 1072Z (Fabrication de biscuits, biscottes et pâtisseries de conservation)
 Type of activity : Manufacturer
 Import-Export : Export
 Export countries : United Kingdom
 Export zones : Western Europe
 Bank : Crédit Agricole
 Crédit du Nord
 UBP
 Financial links: Shareholders

Key figures

Number of employees : 46 persons
 Employees (address) : 46 persons
 Turnover (2009) : 10.155.000 (EUR)
 Export turnover (2009) : less than 0,5 M EUR

Managers and executives

- Mr Pierre Lardenois : Chairman of the Board of Directors, Export Manager , Purchasing Manager , Commercial Manager
- Mr Alberto de Sousa : Technical Manager, Quality Responsible , Manufacturing Manager
- Mr Franck Lecuyer : Technical Manager, Quality Responsible
- Mrs Sandrine Brasseur : Assistant Administrative
- Mrs Estelle Tekin : Secretary Gestion

Activities**Description of activity :**

ACTIVITES
 Pâtisserie industrielle. Fabrication de brownies

Main products and services :

| | | | |
|---|----|--------|----------------------------------|
| | 20 | | Food and tobacco |
| E | 20 | 561 | Bread, cakes and pastry (cont'd) |
| P | 20 | 561 35 | Bakery products, industrial |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|------|
| Turnover | 10155 | 11187 | -9 | 9309 | 20 | 8046 | 16 |
| Export turnover | 2063 | 2957 | -30 | 1990 | 49 | 728 | 173 |
| Salaries and expenses | 1520 | 1609 | -6 | 1490 | 8 | 1012 | 47 |
| Added Value | 2822 | 3263 | -14 | 2213 | 47 | 2145 | 3 |
| Gross operational surplus | 587 | 793 | -26 | 131 | 505 | 566 | -77 |
| Operational result | 552 | 787 | -30 | 47 | 1574 | 512 | -91 |
| Financial result | -64 | -117 | 45 | -101 | -16 | -56 | -80 |
| Exceptional result | -7 | 16 | -144 | 0 | | -2 | 100 |
| Net result | 184 | 276 | -33 | -147 | 288 | 184 | -180 |
| Self financing capacity | 425 | 545 | -22 | 101 | 440 | 411 | -75 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|------|-------|-----|-------|-----|
| Net fixed assets | 1351 | 1501 | -10 | 1636 | -8 | 958 | 71 |
| Net current assets | 2544 | 2536 | 0 | 3702 | -31 | 2558 | 45 |
| Equity capital | 885 | 821 | 8 | 546 | 50 | 820 | -33 |
| Long term debts | 973 | 1009 | -4 | 1298 | -22 | 734 | 77 |
| Short term debts | 2036 | 2207 | -8 | 3494 | -37 | 1962 | 78 |
| Annual investments | -110 | 146 | -175 | 684 | -79 | 162 | 322 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-------|
| Net working capital | 473 | 219 | 116 | -77 | 384 | 324 | -124 |
| Working capital requireme | 473 | 481 | -2 | 590 | -18 | 365 | 62 |
| Overall work. Cap. Requir | 17 | 15 | 13 | 23 | -35 | 16 | 44 |
| Liquid assets | 0 | -261 | 100 | -668 | 61 | -41 | -1529 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|------|
| Profitability % | 1.81 | 2.46 | -26 | -1.58 | 256 | 2.29 | -169 |
| Added value rate | 27.79 | 29.17 | -5 | 23.77 | 23 | 26.66 | -11 |
| Financial soundness | 2036 | 2207 | -8 | 3494 | -37 | 1962 | 78 |
| Financial independence | 22.73 | 20.34 | 12 | 10.22 | 99 | 23.32 | -56 |
| Dbt % | 24.61 | 26.72 | -8 | 37.01 | -28 | 22.8 | 62 |
| Export turnover % | 20.32 | 26.43 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
 LAME INVESTISSEMENTS (71.1%)
 M LARDENOIS (5%)

Promofood

7 Rue du Louvre
75001 PARIS 01

Telephone : 01 42 33 96 40
 Fax : 01 40 41 06 09
 E-mail : profood@wanadoo.fr
 Type : Establishment
 ID number : 1905627
 Update : 14/10/2009

General information

Additional type : Main Establishment
 SIREN-SIRET : 327160669 00039
 Legal form : Affaire Personnelle
 Year established : 1979
 NAF 2003 : 511N (Intermédiaires du commerce en produits alimentaires)
 NAF 2008 : 4617B (Autres intermédiaires du commerce en denrées, boissons et tabac)
 Type of activity : Distributor
 Import-Export : Import
 Import countries : United Kingdom
 Import zones : Western Europe
 Financial links: Not communicated

Key figures

Number of employees : 3 persons
 Employees (address) : 3 persons
 Turnover (2009) : from 1 M to 2 M EUR

Managers and executives

- Mr Richard Duval : Owner, Personnel Manager , Commercial Manager , Data Processing Responsible , Purchasing Manager , Administrative and Financial Responsible , Marketing Responsible , General Services Responsible

Activities**Description of activity :**

ACTIVITES
 Agent et importateur de produits alimentaires

Main products and services :

| | | | |
|---|----|--------|--|
| | 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| I | 62 | 600 | Food products NES (trade) |
| D | 62 | 600 03 | International food specialities (trade) |
| D | 62 | 600 09 | Biscuits and crackers (trade) |
| D | 62 | 600 23 | Food products, canned (trade) |
| | 20 | | Food and tobacco |
| I | 20 | 890 | Natural and chemically derived additives for food and beverages. Yeast |
| D | 20 | 890 38 | Caramel, colouring |
| I | 20 | 301 | Fruit and vegetables, processed (cont'd) |
| D | 20 | 301 11 | Vegetable and fruit specialities, ready prepared |

Other products and services :

| | | | |
|---|----|--------|--|
| | 20 | | Food and tobacco |
| I | 20 | 310 | Fruit and vegetables, dried |
| I | 20 | 317 | |
| I | 20 | 320 | Fruit and vegetables, canned, bottled and otherwise packaged |
| D | 20 | 320 19 | Artichokes, canned and bottled |
| D | 20 | 320 20 | Asparagus, canned and bottled |
| I | 20 | 400 | Fish, processed |
| D | 20 | 400 12 | Cod, smoked |
| D | 20 | 400 13 | Eels, smoked |
| D | 20 | 400 14 | Haddock, smoked |
| D | 20 | 400 17 | Herring, smoked |
| D | 20 | 400 21 | Mackerel, smoked |
| D | 20 | 400 23 | Salmon, smoked |
| D | 20 | 400 24 | Sardines, smoked |
| D | 20 | 400 28 | Trout, smoked |
| D | 20 | 400 39 | Seafood, smoked |
| I | 20 | 410 | Shellfish and seaweed, processed |
| D | 20 | 410 48 | Snails, edible (escargots), preserved |
| I | 20 | 420 | Fish, canned, bottled and otherwise packaged |
| D | 20 | 420 51 | Fish specialities, canned |
| I | 20 | 480 | Food products, frozen and deep frozen |
| D | 20 | 480 16 | Seafood and shellfish, frozen |
| I | 20 | 490 | Food, dehydrated and freeze-dried |
| I | 20 | 740 | Cocoa and chocolate products |
| D | 20 | 740 29 | Chocolate, filled |
| D | 20 | 740 37 | Chocolate, liqueur filled |
| D | 20 | 740 41 | Chocolate pralines |

Trade names and foreign representatives

WALKER NONSUCH (United Kingdom) Caramel
 WILSON (United Kingdom) Confiserie, confiture, ...

Promondo

6001 Mètres - Z.I.
Avenue 1ère Avenue
06510 CARROS

Telephone : 04 92 08 22 88
Fax : 04 93 08 74 49
E-mail : standard@promondo.com
Type : Main office
ID number : 0691959
Update : 05/10/2010

General information

SIREN-SIRET : 418042826 00036
Legal form : Sté par Action Simplifiée
Year established : 1998
Capital : 38.500 (EUR)
Postal address : BP 545
06516 CARROS CEDEX
NAF 2003 : 526B (Vente par correspondance spécialisée)
NAF 2008 : 4791B (Vente à distance sur catalogue spécialisé)
Type of activity : Manufacturer, Distributor, Services
Financial links: Not communicated

Key figures

Number of employees : 160 persons
Employees (address) : 160 persons
Turnover (2009) : from 50 M to 100 M EUR

Managers and executives

- Mr Jean-Dominique Angeletti : President, Purchasing Manager
- Mrs Nadezda Yapaeva : Administrative and Financial Manager, Data Processing Manager , General Services Manager
- Mrs Sandra Curti : Responsible Service Conception
- Mrs Brigitte Pessoles : Marketing Responsible
- Mr Frédéric Lhermitte : Logistics Responsible
- Mrs Marielle Scherhag : Human Resources Responsible
- Mrs Anne Goltermann : Legal Responsible

Activities**Description of activity :**

ACTIVITES

Ventes par correspondance (VPC) bien du corps : cosmétique, complément alimentaire.

Main products and services :

61 Importers and exporters, general. General traders and commodity merchants. Department and chain stores
61 640 Mail order organisations
D 61 640 01 Mail order houses
D 61 640 12 Consultants, mail order catalogue

Other products and services :

31 Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins

| | | | |
|----|-----|--------|--|
| 31 | 660 | | Pharmaceutical preparations for metabolism, nutrition, alimentary systems. Pharmaceutical preparations for urology, dermatology, gynaecology and obstetrics |
| D | 31 | 660 11 | Foods and nutrients, pharmaceutical |
| 32 | | | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| 32 | 200 | | Cosmetic, hair, skin and dental products |
| D | 32 | 200 04 | Skin cleansing milks and lotions |
| D | 32 | 200 05 | Skincare creams and lotions |
| D | 32 | 200 13 | Herbal products, cosmetic |
| D | 32 | 200 16 | Cosmetic creams and tonics, vitamin based |
| P | 32 | 200 19 | Cosmetic creams, unscented |

Pronutri

ZI

5ème Avenue 17ème Rue
06510 CARROS

Telephone : 04 92 08 00 83
 Fax : 04 92 08 00 97
 E-mail : contact@pronutri.com
 Type : Main office
 ID number : 8395832
 Update : 16/09/2010

General information

SIREN-SIRET : 399538347 00010
 Legal form : S.A.R.L.
 Year established : 1995
 Capital : 152.449 (EUR)
 Postal address : BP 556
 06516 CARROS CEDEX
 Internet site : <http://www.pronutri.com>
 NAF 2003 : 158T (Fabrication d'aliments adaptés à l'enfant et diététiques)
 NAF 2008 : 1086Z (Fabrication d'aliments homogénéisés et diététiques)
 Type of activity : Manufacturer
 Import-Export : Export
 Export countries : Belgium, Spain, Italy, United States
 Export zones : Western Europe, North America
 Bank : Monte Paschi Banque
 Financial links: Shareholders and participation

Key figures

Number of employees : 12 persons
 Employees (address) : 12 persons
 Turnover (2009) : 2.184.000 (EUR)
 Export turnover (2009) : 500.000 (EUR)

Managers and executives

- Mr Amalric Véret : Manager, Administrative and Financial Manager , Commercial Manager , Technical Responsible , Export Manager , Purchasing Manager
- Mrs Céline Soler : Commercial Responsible
- Mrs Anne-Marie Néagu : Administration Accounting Responsible
- Mrs Pascale Gruet-Masson : Forwardings Responsible

Activities**Description of activity :****ACTIVITES**

Fabrication et distribution de compléments alimentaires à base d'oligo-éléments (Nutri Yin, Nutri Yang) - Équilibre cellulaire.

Main products and services :

| | | |
|---|-----------|---|
| | 31 | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| E | 31 660 | Pharmaceutical preparations for metabolism, nutrition, alimentary systems. Pharmaceutical preparations for urology, dermatology, gynaecology and obstetrics |
| P | 31 660 11 | Foods and nutrients, pharmaceutical |

Trade names and foreign representatives

NUTRI (Distributed, manufactured, exported) : Nutriment d'organe
 NUTRI YANG (Distributed, manufactured, exported) : Complément nutritionnel
 NUTRI YIN (Distributed, manufactured, exported) : Complément nutritionnel

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-------|-------|-----|
| Turnover | 2184 | 1914 | 14 | 1961 | -2 | 1714 | 14 |
| Export turnover | 1 | 0 | | 0 | | 0 | |
| Salaries and expenses | 449 | 414 | 8 | 456 | -9 | 377 | 21 |
| Added Value | 548 | 697 | -21 | 719 | -3 | 657 | 9 |
| Gross operational surplus | 112 | 309 | -64 | 236 | 31 | 267 | -12 |
| Operational result | 53 | 46 | 15 | 35 | 31 | 58 | -40 |
| Financial result | -37 | -23 | -61 | -1 | -2200 | 0 | |
| Exceptional result | 6 | -3 | 300 | -15 | 80 | -46 | 67 |
| Net result | 12 | 13 | -8 | 18 | -28 | 12 | 50 |
| Self financing capacity | 50 | 65 | -23 | 25 | 160 | 20 | 25 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|------|-------|------|
| Net fixed assets | 238 | 283 | -16 | 243 | 16 | 111 | 119 |
| Net current assets | 1809 | 1377 | 31 | 1161 | 19 | 804 | 44 |
| Equity capital | 342 | 330 | 4 | 317 | 4 | 299 | 6 |
| Long term debts | 289 | 257 | 12 | 181 | 42 | 12 | 1408 |
| Short term debts | 1416 | 1073 | 32 | 905 | 19 | 604 | 50 |
| Annual investments | 16 | -10 | 260 | 152 | -107 | 1038 | -85 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|------|
| Net working capital | 359 | 292 | 23 | 242 | 21 | 188 | 29 |
| Working capital requireme | 339 | 291 | 16 | 254 | 15 | 119 | 113 |
| Overall work. Cap. Requir | 56 | 55 | 2 | 47 | 17 | 25 | 88 |
| Liquid assets | 21 | 2 | 950 | -11 | 118 | 69 | -116 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 0.54 | 0.63 | -14 | 0.89 | -29 | 0.69 | 29 |
| Added value rate | 25.08 | 36.42 | -31 | 36.67 | -1 | 38.32 | -4 |
| Financial soundness | 1416 | 1073 | 32 | 905 | 19 | 604 | 50 |
| Financial independence | 16.71 | 19.86 | -16 | 22.58 | -12 | 32.72 | -31 |
| Dbt % | 35.5 | 35.72 | -1 | 26.82 | 33 | 2.54 | 956 |
| Export turnover % | 0.05 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 3**
 M VERET AMALRIC (46%)
 M VERET PATRICK (38%)
 M VERET DIMITRI (16%)

Participation(s) : **Number of de participations: 2**
 LABORATOIRES ACTIVA (5%)
 SCI APV (5%)

Protea France

11 Route des Barbotins
16130 GENSAC LA PALLUE

Telephone : 05 45 35 90 04
 Fax : 05 45 35 95 33
 E-mail : info@protea-france.com
 Type : Main office
 ID number : 0085485
 Update : 10/09/2010

General information

SIREN-SIRET : 402876411 00024
 Legal form : Sté par Action Simplifiée
 Year established : 1995
 Capital : 100.000 (EUR)
 Internet site : http://www.protea-france.com
 NAF 2003 : 158V (Industries alimentaires n.c.a.)
 NAF 2008 : 2014Z (Fabrication d'autres produits chimiques organiques de base)
 Type of activity : Manufacturer, Distributor
 Import-Export : Export
 Financial links: Shareholders

Key figures

Number of employees : from 1 to 9 persons
 Employees (address) : from 1 to 9 persons
 Turnover (2009) : 958.000 (EUR)
 Export turnover (2009) : 522.030 (EUR)

Managers and executives

- Mr Etienne Hosteing : President, Export Manager , General Services Manager , Human Resources Manager , Commercial Manager
 - Mrs Flavie Ledanois : Responsable ADV

Activities**Description of activity :****ACTIVITES**

- Protea France est fabricant d'extraits de chêne (boisés) et arômes, alternatives à la barrique (vins et spiritueux) : copeaux, morceaux de bois, staves thermo traitées ; propose la prestation de formulation et maturation de boissons alcoolisées, et produit de l'eau déminéralisée : Eau de Gensac (marque déposée)

ACTIVITIES

- Protea France is a producer of oak extracts (wood scented) and aromas, alternative to barrels (wines and spirits) : heat treated chips, lumps and staves ; and proposes the formulation and ageing of alcoholic beverages, and the production of demineralised water: Gensac Springs (registered trademark)

Main products and services :

| | | |
|----|-----------|--|
| 20 | | Food and tobacco |
| 20 | 890 | Natural and chemically derived additives for food and beverages. Yeast |
| P | 20 890 07 | Fermentation agents, cultures of micro-organisms, for winemaking |
| D | 20 890 38 | Caramel, colouring |
| D | 20 890 42 | Caramels, flavouring |
| P | 20 890 43 | Food flavourings, natural |
| P | 20 890 44 | Flavourings, natural, fruit, for the food and beverage industry |
| P | 20 890 45 | Flavourings, natural, herbal, for the beverage industry |

| | |
|-------------|--|
| P 20 890 51 | Essences and extracts for the food and beverage industry |
| P 20 890 52 | Vegetable extracts and essences, food grade |
| 25 | Wood and cork products |
| 25 140 | Wood chips, wood wool and fibres, sawdust |
| P 25 140 01 | Wood chips |
| 31 | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| 31 250 | Inorganic chemicals NES |
| P 31 250 25 | Distilled water and deionised water |

Trade names and foreign representatives

EAU DE GENSAC (Distributed, manufactured, exported) : Eau déminéralisée
 GENSAC SPRINGS (Distributed, manufactured, exported) : Eau déminéralisée

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|-------|
| Turnover | 958 | 1556 | -38 | 1426 | 9 | 1373 | 4 |
| Export turnover | 308 | 135 | 128 | 578 | -77 | 427 | 35 |
| Salaries and expenses | 215 | 241 | -11 | 218 | 11 | 218 | 0 |
| Added Value | 176 | 539 | -67 | 545 | -1 | 648 | -16 |
| Gross operational surplus | -211 | 124 | -270 | 190 | -35 | 319 | -40 |
| Operational result | -192 | 197 | -197 | 228 | -14 | 173 | 32 |
| Financial result | -14 | -15 | 7 | -11 | -36 | 1 | -1200 |
| Exceptional result | 12 | -1 | 1300 | 7 | -114 | 17 | -59 |
| Net result | -178 | 86 | -307 | 124 | -31 | 107 | 16 |
| Self financing capacity | -250 | 67 | -473 | 38 | 76 | 271 | -86 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 223 | 198 | 13 | 170 | 16 | 195 | -13 |
| Net current assets | 440 | 725 | -39 | 601 | 21 | 543 | 11 |
| Equity capital | 123 | 301 | -59 | 338 | -11 | 321 | 5 |
| Long term debts | 225 | 428 | -47 | 254 | 69 | 238 | 7 |
| Short term debts | 315 | 184 | 71 | 160 | 15 | 178 | -10 |
| Annual investments | 54 | 0 | | 0 | | 0 | |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|----|
| Net working capital | -23 | 132 | -117 | 219 | -40 | 171 | 28 |
| Working capital requireme | 41 | 82 | -50 | 126 | -35 | 102 | 24 |
| Overall work. Cap. Requir | 16 | 19 | -16 | 32 | -41 | 27 | 19 |
| Liquid assets | -65 | 50 | -230 | 93 | -46 | 69 | 35 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|--------|-------|------|-------|-----|-------|-----|
| Profitability % | -18.54 | 5.53 | -435 | 8.68 | -36 | 7.81 | 11 |
| Added value rate | 18.41 | 34.63 | -47 | 38.24 | -9 | 47.19 | -19 |
| Financial soundness | 315 | 184 | 71 | 160 | 15 | 178 | -10 |
| Financial independence | 18.56 | 32.58 | -43 | 43.84 | -26 | 43.57 | 1 |
| Dbt % | 34.37 | 42.51 | -19 | 30.62 | 39 | 30.87 | -1 |
| Export turnover % | 32.15 | 8.68 | | | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 1
H E T H (100%)

Prova Produits Vanillés

46 Rue Colmet Lepinay
93100 MONTREUIL

Telephone : 01 48 18 17 20
Fax : 01 42 87 10 13
E-mail : contact@prova.fr
Type : Main office
ID number : 1936634
Update : 20/12/2010

General information

SIREN-SIRET : 582141990 00017
Legal form : Société Anonyme
Year established : 1946
Capital : 2.000.000 (EUR)
Postal address : 93512 MONTREUIL SOUS BOIS CEDEX
Internet site : http://www.prova.fr
NAF 2003 : 158P (Transformation du thé et du café)
NAF 2008 : 1083Z (Transformation du thé et du café)
Type of activity : Manufacturer
Import-Export : Export
Export countries : Australia, Switzerland, Japan, United States
Export zones : Asia - Pacific, Western Europe, North America
Financial links : Shareholders and participation

Key figures

Number of employees : 80 persons
Employees (address) : 30 persons
Turnover (2009) : from 25 M to 50 M EUR
Export turnover (2009) : from 1 M to 2 M EUR

Managers and executives

- Mrs Muriel Vergnet-Acat : Chairman of the Board of Directors
- Mr Daniel Acat : Managing Director
- Mr Hervé Prime : Delegate Managing Director
- Mr Patrick Perez : Commercial Manager, Export Responsible
- Mr Jean Ghidania : Data Processing Responsible
- Mr Philippe Welsch : Accountant, Personnel Responsible
- Mrs Christine Aspord : Secretary

Activities

Description of activity :

ACTIVITES
Fabrication et vente extrait et arôme de vanille et cacao, café.

Main products and services :

31 Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins
E 31 591 Aroma compounds, essential oils (cont'd)
P 31 591 46 Vanilla extracts

| | | | |
|---|----|--------|--|
| | 20 | | Food and tobacco |
| E | 20 | 890 | Natural and chemically derived additives for food and beverages. Yeast |
| P | 20 | 890 39 | Saffron, food flavouring |
| P | 20 | 890 40 | Roots, gentian, liquorice and rhubarb, food flavouring |
| P | 20 | 890 41 | Orange blossom water, food additive |
| P | 20 | 890 43 | Food flavourings, natural |
| P | 20 | 890 44 | Flavourings, natural, fruit, for the food and beverage industry |
| P | 20 | 890 45 | Flavourings, natural, herbal, for the beverage industry |
| P | 20 | 890 46 | Flavourings, synthetic, for the food and beverage industry |
| P | 20 | 890 51 | Essences and extracts for the food and beverage industry |
| P | 20 | 890 52 | Vegetable extracts and essences, food grade |
| E | 20 | 720 | Coffee and coffee substitutes |
| P | 20 | 720 46 | Coffee extracts |

Trade names and foreign representatives

PROVA (Distributed, manufactured, exported) : Extraits, arômes de vanille, cacao, café
VANIFLOR (Distributed, manufactured, exported) : Arôme de vanille et cacao

Other establishments

Number of establishments : from 1 to 5
45 - AUTRUY SUR JUINE

Affiliations

Shareholder(s) : **Number of shareholders: 2**
S.R.D (95%)
FAMILLE ACAT (5%)

Participation(s) : **Number of de participations: 1**
FLAVOCEAN (98%)

Prova Produits Vanillés et Alimentaires

Zone Industrielle
Route Boissy Le Girard
45480 AUTRUY SUR JUINE

Telephone : 02 38 32 52 84
Fax : 02 38 35 50 42
E-mail : contact@prova.fr
Type : Establishment
ID number : 5697952
Update : 20/12/2010

General information

SIREN-SIRET : 582141990 00025
Internet site : <http://www.prova.fr>
NAF 2003 : 158P (Transformation du thé et du café)
NAF 2008 : 1083Z (Transformation du thé et du café)
Type of activity : Manufacturer
Import-Export : Export
Financial links: Not communicated

Key figures

Employees (address) : 50 persons

Managers and executives

- Mr Guy Alegre : Establishment Manager
- Mr Patrice Germain : After Sales Responsible
- Mr Xavier Croce : Foreman

Activities

Description of activity :

ACTIVITES
Fabrication et vente extrait et arôme de vanille et cacao, café.

Main products and services :

| | | | |
|---|----|--------|--|
| | 31 | | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| E | 31 | 591 | Aroma compounds, essential oils (cont'd) |
| P | 31 | 591 46 | Vanilla extracts |
| | 20 | | Food and tobacco |
| E | 20 | 890 | Natural and chemically derived additives for food and beverages. Yeast |
| P | 20 | 890 39 | Saffron, food flavouring |
| P | 20 | 890 40 | Roots, gentian, liquorice and rhubarb, food flavouring |
| P | 20 | 890 41 | Orange blossom water, food additive |
| P | 20 | 890 43 | Food flavourings, natural |
| P | 20 | 890 44 | Flavourings, natural, fruit, for the food and beverage industry |
| P | 20 | 890 45 | Flavourings, natural, herbal, for the beverage industry |
| P | 20 | 890 46 | Flavourings, synthetic, for the food and beverage industry |
| P | 20 | 890 51 | Essences and extracts for the food and beverage industry |
| P | 20 | 890 52 | Vegetable extracts and essences, food grade |
| E | 20 | 720 | Coffee and coffee substitutes |

P 20 720 46 Coffee extracts

Other establishments

93 - MONTREUIL (Administrative and Financial Mai)

Provence Alpes

RN 7, Les Reys de Saulce-
66 Avenue de Provence
26270 SAULCE SUR RHONE

Telephone : 04 75 63 17 70
Fax : 04 75 63 20 52
E-mail : contact@provençalpes.fr
Type : Main office
ID number : 8556399
Update : 03/08/2010

General information

SIREN-SIRET : 439283375 00020
Legal form : S.A.R.L.
Year established : 2001
Capital : 995.200 (EUR)
Internet site : <http://www.provençalpes.fr>
NAF 2003 : 158R (Fabrication de condiments et assaisonnements)
NAF 2008 : 1084Z (Fabrication de condiments et assaisonnements)
Type of activity : Manufacturer
Import-Export : Export
Export zones : Central-Eastern Europe, Western Europe
Bank : BP
Financial links: Not communicated

Key figures

Number of employees : 12 persons
Employees (address) : 12 persons
Turnover (2009) : 1.000.000 (EUR)

Managers and executives

- Mr Claude Diemoz : Manager, Research Manager et Développement, Commercial Manager , Development Manager
- Mr Anthony Gray : Production Manager

Activities

Description of activity :

FABRICATION - DISTRIBUTION

Fabrication de sauces à base de plantes aromatiques et légumes, aides culinaires, snacking, tartinables, tapenades, chutney, spécialités à base de tomates séchées et ail primeur de la Drôme.

Sélection de matières premières locales si disponibles.

Conditionnement pour épiceries, GMS, industries et collectivités.

Développement de produits personnalisés et fabrication de produits standards.

Licence AB Ecocert. Certification IFS en cours.

MANUFACTURE - DISTRIBUTION

Production of aromatic plants & vegetables sauce, dressing, snacking, spreadable products, tapenade, chutney, and speciality based on dried tomatoes.

Selection of local raw material when available.

Wrapping for delicatessen, supermarkets, industries and mass catering.

Development of customised products and fabrication of standard products.

Ecocert organic products certificate. IFS certification under way.

Main products and services :

| | | |
|------|--------|--|
| 20 | | Food and tobacco |
| 20 | 780 | Spices and herbs, processed |
| P 20 | 780 10 | Chives, processed |
| P 20 | 780 13 | Dill, processed |
| P 20 | 780 15 | Lovage, processed |
| P 20 | 780 16 | Marjoram, processed |
| P 20 | 780 21 | Oregano, processed |
| P 20 | 780 22 | Parsley, processed |
| P 20 | 780 26 | Sage leaves, processed |
| P 20 | 780 30 | Thyme, processed |
| P 20 | 780 35 | Herbs, mixed |
| P 20 | 780 36 | Spices, mixed |
| P 20 | 780 39 | Spices, aromatic plants and herbs, ground |
| P 20 | 780 46 | Chervil, processed |
| P 20 | 780 47 | Coriander, processed |
| P 20 | 780 52 | Basil, processed |
| P 20 | 780 54 | Rosemary, processed |
| P 20 | 780 55 | Savory, processed |
| 20 | 800 | Vinegar, condiments and sauces |
| P 20 | 800 25 | Pickles or sauces, bottled |
| P 20 | 800 27 | Pickles or sauces, bulk |
| P 20 | 800 36 | Marinades |
| P 20 | 800 39 | Salad cream |
| P 20 | 800 42 | Condiments, tomato based |
| P 20 | 800 44 | Pastes, garlic, onion, shallot |
| 20 | 801 | Vinegar, condiments and sauces (cont'd) |
| P 20 | 801 03 | Genoese basil sauce (pesto) |
| P 20 | 801 04 | Sauce, tomato |
| P 20 | 801 16 | Sauce, onion and parsley |
| P 20 | 801 21 | Sauce, oyster |
| P 20 | 801 42 | Condiments and sauces, ready prepared, for pasta |
| P 20 | 801 45 | Sauces in individual portions |

Other products and services :

| | | |
|------|--------|--|
| 20 | | Food and tobacco |
| 20 | 300 | Fruit and vegetables, processed |
| P 20 | 300 26 | Olives, minced (Tapenade) |
| 20 | 310 | Fruit and vegetables, dried |
| P 20 | 310 40 | Tomatoes, sun-dried |
| 20 | 320 | Fruit and vegetables, canned, bottled and otherwise packaged |
| P 20 | 320 52 | Tomatoes, sun-dried, bottled |
| 20 | 781 | Spices and herbs, processed (cont'd) |
| P 20 | 781 01 | Tarragon, processed |

Trade names and foreign representatives

DROM'AROM (Distributed, manufactured, exported)
 HERBIO (Distributed, manufactured, exported)
 LA CUISINE DE MANON
 PROVENCE ALPES (Distributed, manufactured, exported)
 TARTI'CUISINE
 TOAST'A (Distributed, manufactured, exported) : Toast du vigneron

Provence Distribution Thoroise

Zone Artisanale Saint Louis
84250 LE THOR

Telephone : 04 90 33 77 07
 Fax : 04 90 33 80 55
 E-mail : thoroise@aol.com
 Type : Main office
 ID number : 0864474
 Update : 08/12/2010

General information

SIREN-SIRET : 380350447 00013
 Legal form : S.A.R.L.
 Year established : 1991
 Capital : 100.000 (EUR)
 NAF 2003 : 518N (Commerce de gros de fournitures et équipements divers pour le commerce et les services)
 NAF 2008 : 4669C (Commerce de gros (commerce interentreprises) de fournitures et équipements divers pour le commerce et les services)
 Type of activity : Distributor
 Financial links: Shareholders

Key figures

Number of employees : 15 persons
 Employees (address) : 15 persons
 Turnover (2010) : 3.657.000 (EUR)

Managers and executives

- Mr Olivier Collignon : Manager, Financial Manager , Commercial Manager , Purchasing Manager , Personnel Manager , Production Manager , Human Resources Manager

Activities

Description of activity :

ACTIVITES
 Vente en gros de fournitures alimentaires pour boulangeries et pâtisseries.

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 15 | Pasta (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |
| D 62 600 26 | Vegetable oils, edible (trade) |
| D 62 600 31 | Vinegar, condiments and sauces (trade) |
| D 62 600 32 | Sugar (trade) |
| D 62 600 36 | Gelatine, edible (trade) |
| D 62 600 45 | Yeast (trade) |

Other products and services :

20 Food and tobacco

| | | | |
|------|-----|----|--|
| 20 | 890 | | Natural and chemically derived additives for food and beverages. Yeast |
| D 20 | 890 | 46 | Flavourings, synthetic, for the food and beverage industry |
| D 20 | 890 | 55 | Bakers' sundries |

Financial data

The financial data is expressed in thousands of EUR

| Date | 01/10 | 01/09 | % | 01/08 | % | 01/07 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 01/10 | 01/09 | % | 01/08 | % | 01/07 | % |
|---------------------------|-------|-------|------|-------|-----|-------|------|
| Turnover | 3657 | 3566 | 3 | 3276 | 9 | 3709 | -12 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 610 | 501 | 22 | 516 | -3 | 615 | -16 |
| Added Value | 708 | 607 | 17 | 671 | -10 | 728 | -8 |
| Gross operational surplus | 39 | 45 | -13 | 100 | -55 | 62 | 61 |
| Operational result | 29 | 28 | 4 | 53 | -47 | 31 | 71 |
| Financial result | -6 | -9 | 33 | -5 | -80 | -6 | 17 |
| Exceptional result | -2 | 1 | -300 | -14 | 107 | 4 | -450 |
| Net result | 14 | 13 | 8 | 26 | -50 | 24 | 8 |
| Self financing capacity | 26 | 33 | -21 | 69 | -52 | 52 | 33 |

| Balance Sheet summary | 01/10 | 01/09 | % | 01/08 | % | 01/07 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 110 | 96 | 15 | 123 | -22 | 140 | -12 |
| Net current assets | 890 | 814 | 9 | 825 | -1 | 793 | 4 |
| Equity capital | 190 | 177 | 7 | 224 | -21 | 277 | -19 |
| Long term debts | 199 | 230 | -13 | 183 | 26 | 174 | 5 |
| Short term debts | 610 | 503 | 21 | 541 | -7 | 482 | 12 |
| Annual investments | 0 | 0 | | 0 | | 0 | |

| Liquid Assets | 01/10 | 01/09 | % | 01/08 | % | 01/07 | % |
|---------------------------|-------|-------|------|-------|-----|-------|-----|
| Net working capital | 136 | 159 | -14 | 121 | 31 | 198 | -39 |
| Working capital requireme | 171 | 113 | 51 | 134 | -16 | 264 | -49 |
| Overall work. Cap. Requir | 17 | 11 | 55 | 15 | -27 | 26 | -42 |
| Liquid assets | -35 | 46 | -176 | -13 | 454 | -66 | 80 |

| Main indicators | 01/10 | 01/09 | % | 01/08 | % | 01/07 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 0.38 | 0.36 | 6 | 0.81 | -56 | 0.64 | 27 |
| Added value rate | 19.35 | 17.01 | 14 | 20.48 | -17 | 19.63 | 4 |
| Financial soundness | 610 | 503 | 21 | 541 | -7 | 481 | 12 |
| Financial independence | 19.05 | 19.4 | -2 | 23.6 | -18 | 29.69 | -21 |
| Dbt % | 31.29 | 36.36 | -14 | 29.08 | 25 | 27.13 | 7 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
 OLIVIER COLLIGNON (100%)

Provence Gastronomie

Min St Augustin - Box 80
06200 NICE

Telephone : 04 93 71 72 83
Fax : 04 93 21 67 29
Type : Main office
ID number : 8607565
Update : 20/12/2010

General information

SIREN-SIRET : 419979653 00021
Legal form : S.A.R.L.
Capital : 90.000 (EUR)
Postal address : 06296 NICE CEDEX 03
Internet site : <http://www.grossiste-alimentation-provencegastronomie.com>
NAF 2003 : 513W (Commerce de gros alimentaire non spécialisé)
NAF 2008 : 4639B (Commerce de gros (commerce interentreprises) alimentaire non spécialisé)
Type of activity : Manufacturer, Distributor
Bank : Banque Populaire
Financial links: Not communicated

Key figures

Number of employees : from 1 to 9 persons
Turnover (2010) : 3.400.000 (EUR)

Managers and executives

- Mr Pietro Caputo : Manager

Activities

Description of activity :

ACTIVITES

Provence Gastronomie propose ses services depuis plus de 20 ans dans la recherche de produits traditionnels italiens et dans la connaissance de la qualité.

Produits italiens : Import/Export, Produits de la mer, Produits de la terre, Olives, Pâtisserie, Fromage, Plats cuisinés, Charcuterie, Raviolis, Pâtes fraîches.

Products and services :

| | | |
|------|--------|-------------------------|
| 20 | | Food and tobacco |
| 20 | 240 | Cheese |
| P 20 | 240 01 | Cheese, fresh |
| P 20 | 240 02 | Cheese, cows milk |
| P 20 | 240 03 | Cheese, goat's milk |
| P 20 | 240 04 | Cheese, ewes milk |
| P 20 | 240 08 | Cheese, semi-fat |
| P 20 | 240 11 | Cheese, soft paste |
| P 20 | 240 12 | Cheese, semi-hard paste |
| P 20 | 240 13 | Cheese, hard paste |
| P 20 | 240 39 | Fromage frais |
| P 20 | 240 50 | Cheeses, Italian |
| 20 | 241 | Cheese (cont'd) |
| P 20 | 241 18 | Mozzarella |
| P 20 | 241 19 | Parmesan |

| | | | | |
|---|----|-----|-----|--|
| P | 20 | 241 | 20 | Provolone |
| P | 20 | 241 | 21 | Ricotta |
| | | 20 | 300 | Fruit and vegetables, processed |
| P | 20 | 300 | 22 | Olives, unstoned, preserved |
| P | 20 | 300 | 23 | Olives, stoned, preserved |
| P | 20 | 300 | 24 | Olives, stuffed |
| P | 20 | 300 | 25 | Olives, pickled |
| P | 20 | 300 | 26 | Olives, minced (Tapenade) |
| P | 20 | 300 | 38 | Vegetables, fresh, prepared |
| P | 20 | 300 | 42 | Vegetable concentrates |
| P | 20 | 300 | 44 | Vegetables in oil |
| P | 20 | 300 | 45 | Vegetables, cooked |
| P | 20 | 300 | 47 | Tomatoes, processed |
| P | 20 | 300 | 53 | Tomato purée |
| | | 20 | 301 | Fruit and vegetables, processed (cont'd) |
| P | 20 | 301 | 02 | Hors d'oeuvres, vegetable based |
| P | 20 | 301 | 03 | Meals, ready prepared, vegetable based |
| | | 20 | 320 | Fruit and vegetables, canned, bottled and otherwise packaged |
| P | 20 | 320 | 12 | Olives, canned or bottled |
| P | 20 | 320 | 19 | Artichokes, canned and bottled |
| | | 20 | 321 | Fruit and vegetables, canned, bottled and otherwise packaged (cont'd) |
| P | 20 | 321 | 03 | Vegetables, pickled |
| P | 20 | 321 | 08 | Tomatoes, pickled |
| P | 20 | 321 | 09 | Eggplant/aubergines, pickled |
| | | 20 | 400 | Fish, processed |
| P | 20 | 400 | 33 | Semi-preserved, fish |
| P | 20 | 400 | 34 | Hors d'oeuvres, fish based |
| P | 20 | 400 | 36 | Fish specialities, cooked |
| P | 20 | 400 | 37 | Fish specialities, vacuum packed or ready to serve |
| P | 20 | 400 | 38 | Meals, ready prepared, fish based |
| P | 20 | 400 | 43 | Fish in catering packs |
| | | 20 | 470 | Food products, chilled |
| P | 20 | 470 | 09 | Hors d'oeuvres and dips, chilled |
| P | 20 | 470 | 13 | Meals, ready to serve, chilled |
| P | 20 | 470 | 20 | Fresh pasta and pasta products, chilled |
| | | 20 | 540 | Pasta |
| P | 20 | 540 | 01 | Pasta, egg |
| P | 20 | 540 | 15 | Spaghetti |
| P | 20 | 540 | 19 | Lasagne |
| P | 20 | 540 | 20 | Ravioli |
| P | 20 | 540 | 21 | Tortellini |
| | | 20 | 561 | Bread, cakes and pastry (cont'd) |
| P | 20 | 561 | 53 | Bakery specialities, Italian |
| | | 20 | 741 | Cocoa and chocolate products (cont'd) |
| P | 20 | 741 | 02 | Chocolate specialities, Italian |
| | | 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| | | 62 | 250 | Meat products (trade) |
| D | 62 | 250 | 03 | Meat, salted, dried or smoked (trade) |
| D | 62 | 250 | 05 | Ham and salami (trade) |
| | | 62 | 380 | Dairy products (trade) |
| D | 62 | 380 | 01 | Cheese (trade) |

Provence Olives

ZI Estroublans
15 Avenue de Rome
13127 VITROLLES

Telephone : 04 42 10 98 98
Fax : 04 42 10 98 97
E-mail : provenceolives@wanadoo.fr
Type : Main office
ID number : 8358855
Update : 17/02/2011

General information

SIREN-SIRET : 347612160 00031
Legal form : Sté par Action Simplifiée
Year established : 1988
Capital : 313.117 (EUR)
Postal address : BP 62152
13847 VITROLLES CEDEX
Internet site : <http://www.provence-olives.com>
NAF 2003 : 153E (Transformation et conservation de légumes)
NAF 2008 : 1039A (Autre transformation et conservation de légumes)
Type of activity : Manufacturer, Distributor
Import-Export : Import, Export
Export countries : United Kingdom, United States
Export zones : Western Europe, North America, Central America
Import countries : Spain, Greece, Morocco
Import zones : Africa, Western Europe
Bank : Crédit Agricole
Banque Bonasse
Banque Populaire Provençale et Corse
Financial links: Shareholders

Key figures

Number of employees : 40 persons
Employees (address) : 40 persons
Turnover (2009) : 9.813.000 (EUR)
Export turnover (2009) : 560.000 (EUR)

Managers and executives

- Mrs Nicole Beroune : President, Commercial Manager
- Mr Thomas Fraillon : Quality Responsible
- Mr Abdellatif Cherrada : Commercial
- Mr Philippe Bensussan : Commercial

Activities

Description of activity :

ACTIVITES
Fabrication et vente d'olives et condiments (piments, poivrons, lupins variantes, câpres). Olives casher.

Main products and services :

20 Food and tobacco
EI 20 300 Fruit and vegetables, processed

| | | | | |
|----|----|-----|----|--|
| P | 20 | 300 | 22 | Olives, unstoned, preserved |
| P | 20 | 300 | 23 | Olives, stoned, preserved |
| P | 20 | 300 | 24 | Olives, stuffed |
| P | 20 | 300 | 25 | Olives, pickled |
| P | 20 | 300 | 26 | Olives, minced (Tapenade) |
| P | 20 | 300 | 38 | Vegetables, fresh, prepared |
| P | 20 | 300 | 39 | Julienne vegetables |
| | 20 | 860 | | Oils and fats, edible |
| P | 20 | 860 | 33 | Oil, olive, rectified |
| P | 20 | 860 | 34 | Oil, olive, virgin |
| P | 20 | 860 | 35 | Oil, olive, cold pressed |
| P | 20 | 860 | 36 | Oil, olive residue |
| P | 20 | 860 | 37 | Oil, olive, flavoured with truffles |
| P | 20 | 860 | 38 | Oil, olive, extra virgin |
| | 02 | | | Agricultural, horticultural and floricultural products |
| EI | 02 | 400 | | Fruit and berries |
| P | 02 | 400 | 48 | Olives |

Other products and services :

| | | | | |
|----|----|-----|----|--|
| | 09 | | | Fish and other marine and freshwater products |
| | 09 | 100 | | Fish, saltwater |
| D | 09 | 100 | 02 | Anchovies |
| | 20 | | | Food and tobacco |
| EI | 20 | 301 | | Fruit and vegetables, processed (cont'd) |
| P | 20 | 301 | 04 | Spreads and pastes, fruit or vegetable |
| P | 20 | 301 | 06 | Tahina |
| P | 20 | 301 | 07 | Eggplant/aubergine paste |
| P | 20 | 301 | 08 | Marrow paste |
| EI | 20 | 320 | | Fruit and vegetables, canned, bottled and otherwise packaged |
| D | 20 | 320 | 32 | Gherkins, canned and bottled |
| P | 20 | 320 | 42 | Onions, canned and bottled |
| EI | 20 | 321 | | Fruit and vegetables, canned, bottled and otherwise packaged (cont'd) |
| P | 20 | 321 | 11 | Capers, bottled |
| | 20 | 400 | | Fish, processed |
| D | 20 | 400 | 31 | Spreads and pastes, fish |
| | 20 | 420 | | Fish, canned, bottled and otherwise packaged |
| D | 20 | 420 | 02 | Anchovies, canned |
| | 31 | | | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| | 31 | 920 | | Natural oils and grease for industrial use |
| P | 31 | 920 | 49 | Oil, olive, industrial |
| | 62 | | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| E | 62 | 600 | | Food products NES (trade) |
| D | 62 | 600 | 31 | Vinegar, condiments and sauces (trade) |

Trade names and foreign representatives

FRANCK (Distributed, manufactured) : Conserverie olives, légumes en boîte
 LES OLIVIADES (Distributed, manufactured, exported) : Olives petit conditionnement
 MARQOLIVES (Distributed, manufactured) : Olives
 PROVENCE OLIVES (Distributed, manufactured, exported) : Olives

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------|-------|-------|---|-------|---|-------|---|
|------|-------|-------|---|-------|---|-------|---|

| | | | | | | | |
|------------------|----|----|--|----|--|----|--|
| Number of months | 12 | 12 | | 12 | | 12 | |
|------------------|----|----|--|----|--|----|--|

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Turnover | 9813 | 9527 | 3 | 9701 | -2 | 8853 | 10 |
| Export turnover | 563 | 646 | -13 | 464 | 39 | 553 | -16 |
| Salaries and expenses | 1522 | 1384 | 10 | 1374 | 1 | 1254 | 10 |
| Added Value | 2001 | 1902 | 5 | 2164 | -12 | 1536 | 41 |
| Gross operational surplus | 342 | 369 | -7 | 667 | -45 | 177 | 277 |
| Operational result | 329 | 301 | 9 | 374 | -20 | 142 | 163 |
| Financial result | -25 | -25 | 0 | -53 | 53 | -49 | -8 |
| Exceptional result | 5 | 10 | -50 | -23 | 143 | -26 | 12 |
| Net result | 198 | 181 | 9 | 177 | 2 | 44 | 302 |
| Self financing capacity | 156 | 161 | -3 | 428 | -62 | 17 | 2418 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net fixed assets | 522 | 409 | 28 | 221 | 85 | 253 | -13 |
| Net current assets | 3466 | 3786 | -8 | 3827 | -1 | 3724 | 3 |
| Equity capital | 2191 | 1993 | 10 | 1812 | 10 | 1635 | 11 |
| Long term debts | 23 | 110 | -79 | 25 | 340 | 35 | -29 |
| Short term debts | 1774 | 2092 | -15 | 2210 | -5 | 2306 | -4 |
| Annual investments | 0 | 45 | -100 | 25 | 80 | 51 | -51 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net working capital | 1669 | 1591 | 5 | 1607 | -1 | 1406 | 14 |
| Working capital requireme | 1119 | 1750 | -36 | 1453 | 20 | 1951 | -26 |
| Overall work. Cap. Requir | 41 | 66 | -38 | 54 | 22 | 79 | -32 |
| Liquid assets | 550 | -159 | 446 | 154 | -203 | -544 | 128 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | 2.02 | 1.9 | 6 | 1.82 | 4 | 0.5 | 264 |
| Added value rate | 20.39 | 19.96 | 2 | 22.3 | -10 | 17.35 | 29 |
| Financial soundness | 1774 | 2092 | -15 | 2210 | -5 | 2306 | -4 |
| Financial independence | 54.94 | 47.51 | 16 | 44.77 | 6 | 41.12 | 9 |
| Dbt % | 0.85 | 4.39 | -81 | 1.17 | 275 | 1.79 | -35 |
| Export turnover % | 5.74 | 6.78 | | | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 3
M BEROUNE DANIEL (40%)
MME BEROUNE NICOLE (30%)
M VULTAGGIO ERIC (30%)

Pruneaux de Menet

47300 VILLENEUVE SUR LOT

Telephone : 05 53 70 46 81
 Fax : 05 53 40 27 90
 E-mail : menet@pruneaux-de-menet.fr
 Type : Main office
 ID number : 8512362
 Update : 16/09/2010

General information

SIREN-SIRET : 339688624 00024
 Legal form : S.A.R.L.
 Year established : 1986
 Capital : 793.500 (EUR)
 Internet site : <http://www.pruneaux-de-menet.fr>
 NAF 2003 : 153F (Transformation et conservation de fruits)
 NAF 2008 : 1039B (Transformation et conservation de fruits)
 Type of activity : Manufacturer, Distributor, Services
 Import-Export : Export
 Export countries : Switzerland, Germany, Spain, United Kingdom, Italy
 Export zones : Central-Eastern Europe, Western Europe
 Financial links: Shareholders

Key figures

Number of employees : 9 persons
 Employees (address) : 9 persons
 Turnover (2006) : 3.817.000 (EUR)
 Export turnover (2006) : 2.254.668 (EUR)

Managers and executives

- Mr Bertrand Olivier : Manager
- Mr David Rabot : Manager, Purchasing Responsible , Commercial Responsible
- Mr Christophe Carré : Administrative Responsible
- Mr Jacques-Sébastien Canaux : Secretary Commerciale

Activities

Description of activity :

ACTIVITES
 Transformation
 Pruneaux et autres fruits secs.

Main products and services :

| | | | | |
|---|----|-----|--------|-----------------------------|
| | 20 | | | Food and tobacco |
| E | 20 | 310 | | Fruit and vegetables, dried |
| | D | 20 | 310 05 | Dates, dried |
| | D | 20 | 310 06 | Figs, dried |
| | D | 20 | 310 07 | Prunes |
| | D | 20 | 310 08 | Raisins |
| | D | 20 | 310 12 | Peaches, dried |
| | D | 20 | 310 14 | Bananas, dried |
| | D | 20 | 310 15 | Apricots, dried |

Other products and services :

| | | |
|-------------|--|--|
| 20 | | Food and tobacco |
| E 20 950 | | Food processing and packaging services |
| P 20 950 03 | | Packaging services for dried fruit |

Financial data

The financial data is expressed in thousands of EUR

| Date | 03/06 | 03/01 | N.S | 03/00 | % | | |
|------------------|-------|-------|-----|-------|---|--|--|
| Number of months | 12 | 12 | | 12 | | | |

| Results summary | 03/06 | 03/01 | N.S | 03/00 | % | | |
|---------------------------|-------|-------|-----|-------|-----|--|--|
| Turnover | 3817 | 2753 | | 3380 | -19 | | |
| Export turnover | 1521 | 1570 | | 2253 | -30 | | |
| Salaries and expenses | 418 | 313 | | 290 | 8 | | |
| Added Value | 977 | 642 | | 545 | 18 | | |
| Gross operational surplus | 426 | 263 | | 194 | 36 | | |
| Operational result | 353 | 73 | | 109 | -33 | | |
| Financial result | -47 | -61 | | -63 | 3 | | |
| Exceptional result | -259 | -6 | | -14 | 57 | | |
| Net result | 38 | 2 | | 17 | -88 | | |
| Self financing capacity | 379 | 176 | | 91 | 93 | | |

| Balance Sheet summary | 03/06 | 03/01 | N.S | 03/00 | % | | |
|-----------------------|-------|-------|-----|-------|-----|--|--|
| Net fixed assets | 286 | 419 | | 478 | -12 | | |
| Net current assets | 2088 | 1321 | | 1438 | -8 | | |
| Equity capital | 898 | 866 | | 869 | -0 | | |
| Long term debts | 281 | 310 | | 465 | -33 | | |
| Short term debts | 1195 | 565 | | 582 | -3 | | |
| Annual investments | 0 | 10 | | 47 | -79 | | |

| Liquid Assets | 03/06 | 03/01 | N.S | 03/00 | % | | |
|---------------------------|-------|-------|-----|-------|------|--|--|
| Net working capital | 612 | 738 | | 856 | -14 | | |
| Working capital requireme | 1465 | 1075 | | 978 | 10 | | |
| Overall work. Cap. Requir | 138 | 141 | | 104 | 36 | | |
| Liquid assets | -853 | -337 | | -122 | -176 | | |

| Main indicators | 03/06 | 03/01 | N.S | 03/00 | % | | |
|------------------------|-------|-------|-----|-------|-----|--|--|
| Profitability % | 1 | 0.07 | | 0.51 | -86 | | |
| Added value rate | 25.59 | 23.31 | | 16.12 | 45 | | |
| Financial soundness | 1195 | 565 | | 582 | -3 | | |
| Financial independence | 37.83 | 49.73 | | 45.34 | 10 | | |
| Dbt % | 14.33 | 16.62 | | 23.61 | -30 | | |
| Export turnover % | 39.85 | 57.03 | | | | | |

Affiliations

| | |
|-------------------------|----------------------------------|
| Shareholder(s) : | Number of shareholders: 2 |
| | SA FABER (76.86%) |
| | M BERTRAND OLIVIER (16.24%) |

PSPP LAB

29 Rue Jules Duperray
49400 SAUMUR

Telephone : 02 41 51 38 60
 Fax : 02 41 50 18 59
 E-mail : pspplab@wanadoo.fr
 Type : Main office
 ID number : 3457528
 Update : 30/12/2009

General information

SIREN-SIRET : 450831359 00028
 Legal form : S.A.R.L.
 Year established : 2004
 Capital : 4.000 (EUR)
 Additional telephone : 02 41 50 18 59
 Internet site : <http://www.pspplab.com>
 NAF 2003 : 158T (Fabrication d'aliments adaptés à l'enfant et diététiques)
 NAF 2008 : 1086Z (Fabrication d'aliments homogénéisés et diététiques)
 Type of activity : Manufacturer
 Financial links: Not communicated

Key figures

Number of employees : 3 persons
 Turnover (2007) : 120.000 (EUR)

Managers and executives

- Mr Stéphane Perin : Manager

Activities**Description of activity :****ACTIVITES**

Fabrication et distribution de produits protéinés, le meilleur de la protéine pour tous les produits : en cas hypocaloriques, compléments alimentaires et nutritionnels, produits minéraux, de régime : entremets chocolats, vanille, potages. Brûleur-draineur de graisse, gélules, oméga 3, complexe vitaminique, vitamine C ou O, barres protéinées, à vous de choisir...

Products and services :

| | | |
|------|--------|---|
| 20 | | Food and tobacco |
| 20 | 500 | Flour and flakes, cereal |
| P 20 | 500 52 | Milk pudding powders |
| 20 | 600 | Health and diet products |
| P 20 | 600 01 | Health and diet foods, lactose free |
| P 20 | 600 02 | Health and diet foods, gluten free |
| P 20 | 600 03 | Health and diet foods, low salt content |
| P 20 | 600 05 | Health foods, high fibre |
| P 20 | 600 07 | Health food bars |
| P 20 | 600 13 | Bread, dietetic |
| P 20 | 600 30 | Fibres, dietetic |
| P 20 | 600 35 | Biscuits, dietetic |
| P 20 | 600 41 | Vegetables, prepared, dietetic |
| P 20 | 600 42 | Legume based diet foods |
| P 20 | 600 51 | Beverages, dietetic, protein enriched |

| | | | | |
|---|----|-----|----|---|
| P | 20 | 600 | 52 | Soft drinks, dietetic |
| P | 20 | 600 | 53 | Glucose soft drinks |
| | 20 | 890 | | Natural and chemically derived additives for food and beverages. Yeast |
| P | 20 | 890 | 23 | Proteins, food grade |
| | 31 | | | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| | 31 | 620 | | Vitamins, hormones and organ extracts |
| P | 31 | 620 | 03 | Vitamin C/ascorbic acid |
| | 31 | 660 | | Pharmaceutical preparations for metabolism, nutrition, alimentary systems. Pharmaceutical preparations for urology, dermatology, gynaecology and obstetrics |
| P | 31 | 660 | 11 | Foods and nutrients, pharmaceutical |
| | 31 | 710 | | Parapharmaceutical preparations |
| P | 31 | 710 | 16 | Slimming preparations, parapharmaceutical |

Trade names and foreign representatives

PROTIELSE (Distributed, manufactured) : Compléments Alim.Nutri. Prot.Hypocalori.
PSP LAB : Vitamine

PSV**Pâtisserie Salée Vendéenne**

ZI du District

85600 ST GEORGES DE MONTAIGU

Telephone : 02 51 43 03 03
 Fax : 02 51 94 19 65
 Type : Main office
 ID number : 8143043
 Update : 22/09/2010

General information

Additional type : Plant
 SIREN-SIRET : 313414062 00015
 Legal form : Sté par Action Simplifiée
 Year established : 1978
 Capital : 10.000.000 (EUR)
 Internet site : <http://www.sodebo.fr>
 NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
 NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 800 persons
 Employees (address) : 800 persons
 Turnover (2008) : from 50 M to 100 M EUR

Managers and executives

- Mrs Simone Bougro : Managing Director
- Mrs Marie-Laurence Gouraud : Manager
- Mrs Patricia Brochard : Manager
- Mrs Benedicte Mercier : Manager

Activities**Description of activity :****ACTIVITES**

Fabrication de produits traiteurs (tarte salée, charcuterie pâtissière : pizza , quiches, croque monsieur, coquilles st jacques, feuilletés, bouchés à la reine, crêpes fourrées etc...)

Main products and services :

| | | |
|----|-----------|---|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P | 20 561 20 | Sausage rolls |
| P | 20 561 21 | Quiches |
| P | 20 561 25 | Spring rolls, filled |
| P | 20 561 28 | Tarts |
| P | 20 561 31 | Pizzas |
| P | 20 561 33 | Bakery products for filling |
| P | 20 561 35 | Bakery products, industrial |
| | 20 131 | Meat and game, processed and preserved (cont'd) |
| P | 20 131 12 | Pâté, meat |

P 20 131 15 Pies, beef and veal
P 20 131 16 Pies, pork
P 20 131 17 Pies, lamb and mutton
P 20 131 18 Pies, game
P 20 131 20 Pies, bacon and egg
P 20 131 23 Galantines, meat, poultry and game
P 20 131 25 Spreads and pastes, meat based
P 20 131 46 Beef spreads

Affiliations

Shareholder(s) : **Number of shareholders: 2**
 SODEBO MANAGEMENT (66.6%)
 FAMILLE BOUGRO (33%)

Pultier Denis Michel

24 Avenue Garibaldi
55100 VERDUN

Telephone : 03 29 86 11 68
Fax : 03 29 86 11 68
Type : Main office
ID number : 0655427
Update : 28/06/2010

General information

SIREN-SIRET : 393467055 00017
Legal form : Affaire Personnelle
Year established : 1993
NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
Type of activity : Manufacturer
Financial links: Not communicated

Key figures

Number of employees : 10 persons
Employees (address) : 10 persons
Turnover (2008) : from 0,5 to 1 M EUR

Managers and executives

- Mr Denis Pultier : Owner

Activities**Description of activity :**

ACTIVITES
Boulangerie pâtisserie artisanale.

Main products and services :

| | |
|-------------|----------------------------------|
| 20 | Food and tobacco |
| 20 560 | Bread, cakes and pastry |
| P 20 560 01 | Bakery products, fresh |
| P 20 560 03 | Bread, white |
| P 20 560 04 | Bread, brown (wholemeal) |
| P 20 560 29 | Cakes, filled |
| P 20 560 30 | Cakes, fruit |
| P 20 560 31 | Cakes, sponge |
| P 20 560 34 | Cakes, chocolate covered |
| P 20 560 37 | Cakes, slab |
| 20 561 | Bread, cakes and pastry (cont'd) |
| P 20 561 06 | Brioches |
| P 20 561 07 | Croissants |
| P 20 561 08 | Rumbabas |
| P 20 561 09 | Éclairs |
| P 20 561 10 | Doughnuts |
| P 20 561 15 | Pastries, puff |
| P 20 561 18 | Buns |
| P 20 561 19 | Teacakes |
| P 20 561 21 | Quiches |

P 20 561 26 Pies, fruit
P 20 561 28 Tarts
P 20 561 31 Pizzas

Pural Soci t  Pur Aliment

4 Rue Alfred Kastler
67930 BEINHEIM

Telephone : 03 69 11 11 20
Fax : 03 69 11 11 10
E-mail : info@puraliment.com
Type : Main office
ID number : 0122307
Update : 08/01/2010

General information

SIREN-SIRET : 562007542 00052
Legal form : S.A.R.L.
Year established : 1956
Capital : 348.800 (EUR)
Postal address : BP 32
67541 OSTWALD CEDEX
Internet site : http://www.puraliment.com
NAF 2003 : 513W (Commerce de gros alimentaire non sp cialis )
NAF 2008 : 4639B (Commerce de gros (commerce interentreprises) alimentaire non sp cialis )
Type of activity : Distributor
Import-Export : Import, Export
Export countries : Martinique
Export zones : Western Europe, Central America, WorldWide
Import countries : Germany
Import zones : Western Europe
Financial links : Shareholders

Key figures

Number of employees : 18 persons
Employees (address) : 18 persons
Turnover (2008) : 23.426.000 (EUR)
Export turnover (2008) : 600.000 (EUR)

Managers and executives

- Mrs Evelyne Knobloch : Commercial Manager, Export Responsible

Activities

Description of activity :

DISTRIBUTION
Produits biologiques alimentaires
Prot agineux, graines enti res.

Main products and services :

62 Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco
EI 62 600 Food products NES (trade)
D 62 600 02 Organic food products (trade)

Other products and services :

| | | | |
|------|-----|----|--|
| 02 | | | Agricultural, horticultural and floricultural products |
| 02 | 520 | | Nuts, edible |
| D 02 | 520 | 50 | Nuts, edible, organic |
| 20 | | | Food and tobacco |
| 20 | 200 | | Milk and milk products. Cream |
| D 20 | 200 | 30 | Butter, organic |
| D 20 | 200 | 41 | Yogurt, organic |
| 20 | 240 | | Cheese |
| D 20 | 240 | 31 | Cheese, organic |
| 20 | 300 | | Fruit and vegetables, processed |
| D 20 | 300 | 16 | Jam, organic |
| 20 | 310 | | Fruit and vegetables, dried |
| D 20 | 310 | 02 | Fruit powders, organic |
| 20 | 481 | | Food products, frozen and deep frozen (cont'd) |
| D 20 | 481 | 17 | Vegetables, organic, deep frozen |
| 20 | 540 | | Pasta |
| D 20 | 540 | 08 | Pasta, organic |
| 20 | 620 | | Sugar |
| D 20 | 620 | 03 | Sugar, whole cane, organic |
| D 20 | 620 | 06 | Sugar, organic |
| 20 | 700 | | Tea |
| D 20 | 700 | 10 | Tea, organic |
| 20 | 780 | | Spices and herbs, processed |
| D 20 | 780 | 01 | Spices and herbs, processed, organic |
| 20 | 800 | | Vinegar, condiments and sauces |
| D 20 | 800 | 16 | Vinegar, organic |
| 21 | | | Beverages |
| 21 | 200 | | Wine, grape |
| D 21 | 200 | 11 | Wines, organic |
| 21 | 400 | | Juices, fruit and vegetable |
| D 21 | 400 | 52 | Fruit and vegetable juices, organic |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|---------------------------|-------|-------|-----|-------|-------|-------|-----|
| Turnover | 23426 | 16863 | 39 | 13552 | 24 | 11832 | 15 |
| Export turnover | 659 | 121 | 445 | 423 | -71 | 193 | 119 |
| Salaries and expenses | 599 | 572 | 5 | 613 | -7 | 572 | 7 |
| Added Value | 1046 | 974 | 7 | 825 | 18 | 894 | -8 |
| Gross operational surplus | 353 | 341 | 4 | 162 | 110 | 276 | -41 |
| Operational result | 279 | 336 | -17 | 154 | 118 | 274 | -44 |
| Financial result | -158 | -122 | -30 | -68 | -79 | -39 | -74 |
| Exceptional result | -1 | -245 | 100 | 4 | -6225 | 0 | |
| Net result | 77 | -32 | 341 | 57 | -156 | 151 | -62 |
| Self financing capacity | 130 | -32 | 506 | 60 | -153 | 110 | -45 |

| Balance Sheet summary | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|-----------------------|-------|-------|------|-------|-----|-------|-----|
| Net fixed assets | 8 | 20 | -60 | 25 | -20 | 12 | 108 |
| Net current assets | 2634 | 2011 | 31 | 1622 | 24 | 1404 | 16 |
| Equity capital | 869 | 792 | 10 | 824 | -4 | 766 | 8 |
| Long term debts | 37 | 109 | -66 | 0 | | 0 | |
| Short term debts | 1736 | 1129 | 54 | 824 | 37 | 650 | 27 |
| Annual investments | -1 | 5 | -120 | 6 | -17 | 7 | -14 |

| Liquid Assets | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|---------------------------|-------|-------|----|-------|----|-------|----|
| Net working capital | 898 | 881 | 2 | 798 | 10 | 754 | 6 |
| Working capital requireme | 847 | 881 | -4 | 801 | 10 | 652 | 23 |

| | | | | | | | |
|---------------------------|----|----|-----|----|-----|-----|------|
| Overall work. Cap. Requir | 13 | 19 | -32 | 21 | -10 | 20 | 5 |
| Liquid assets | 51 | 0 | | -3 | 100 | 102 | -103 |

| Main indicators | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|------------------------|-------|-------|-----|-------|------|-------|-----|
| Profitability % | 0.33 | -0.19 | 274 | 0.42 | -145 | 1.28 | -67 |
| Added value rate | 4.46 | 5.77 | -23 | 6.09 | -5 | 7.55 | -19 |
| Financial soundness | 1736 | 1129 | 54 | 824 | 37 | 650 | 27 |
| Financial independence | 32.89 | 39 | -16 | 50 | -22 | 54.1 | -8 |
| Dbt % | 4.02 | 11.92 | -66 | | | | |
| Export turnover % | 2.81 | 0.72 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
 M CLAUS HEINZ (50%)
 MME CLAUS ULRIKE (50%)

Puy Yves Marie

4 Route de Lyon
38000 GRENOBLE

Telephone : 04 76 46 50 10
 Fax : 04 76 46 50 10
 Type : Main office
 ID number : 0599473
 Update : 22/12/2009

General information

SIREN-SIRET : 322635137 00019
 Legal form : Affaire Personnelle
 Year established : 1981
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer
 Financial links: Not communicated

Key figures

Number of employees : 14 persons
 Employees (address) : 14 persons
 Turnover (2007) : from 0,5 to 1 M EUR

Managers and executives

- Mr Yves Puy : Commercial Manager Co-propriétaire

Activities**Description of activity :**

ACTIVITES
 Boulangerie pâtisserie.

Main products and services :

| | |
|-------------|--------------------------|
| 20 | Food and tobacco |
| 20 560 | Bread, cakes and pastry |
| P 20 560 01 | Bakery products, fresh |
| P 20 560 03 | Bread, white |
| P 20 560 04 | Bread, brown (wholemeal) |
| P 20 560 13 | Bread, aniseed |
| P 20 560 14 | Bread, tin loaf |
| P 20 560 15 | Bread, sliced |
| P 20 560 16 | Bread rolls |
| P 20 560 17 | Bread sticks (grissini) |
| P 20 560 28 | Cakes, plain |
| P 20 560 29 | Cakes, filled |
| P 20 560 30 | Cakes, fruit |
| P 20 560 31 | Cakes, sponge |
| P 20 560 34 | Cakes, chocolate covered |
| P 20 560 36 | Cakes, iced |
| P 20 560 37 | Cakes, slab |
| P 20 560 38 | Cakes, madeleines |
| P 20 560 39 | Gingerbread |
| P 20 560 42 | Macaroons |

P 20 560 54 Cakes for special occasions

Other products and services :

20 Food and tobacco
20 561 Bread, cakes and pastry (cont'd)
P 20 561 06 Brioches
P 20 561 07 Croissants
P 20 561 08 Rumbabas
P 20 561 09 Éclairs
P 20 561 10 Doughnuts
P 20 561 18 Buns
P 20 561 26 Pies, fruit
P 20 561 28 Tarts
P 20 561 30 Pizza bases
P 20 561 34 Pastries and cakes, fresh
P 20 561 37 Cake mixes
P 20 561 52 Bakery specialities, French

Puychoc SAS

La Plantation
Avenue Georges de Fabry
13540 PUYRICARD

Telephone : 04 42 92 24 24
Fax : 04 42 92 29 36
E-mail : secretariat@puyricard.fr
Type : Main office
ID number : 0036854
Update : 12/04/2010

General information

SIREN-SIRET : 445389075 00026
Legal form : Sté par Action Simplifiée
Year established : 1995
Capital : 237.850 (EUR)
Internet site : <http://www.puyricard.fr>
NAF 2003 : 158K (Chocolaterie, confiserie)
NAF 2008 : 1082Z (Fabrication de cacao, chocolat et de produits de confiserie)
Type of activity : Manufacturer
Financial links: Shareholders

Key figures

Number of employees : 25 persons
Employees (consolidated) : 88 persons
Employees (address) : 25 persons
Turnover (2009) : 2.525.000 (EUR)

Managers and executives

- Mr Tanguy Roelandts : President
- Mr Bernard Pellegrin : General Secretary
- Mr Thierry Mercier : Commercial Manager
- Mr Pascal Vogt : Production Manager, Quality Manager
- Mrs Marie-Claire Prost : Head of Accounting
- Mrs Anne Fené : Accountant

Activities**Description of activity :**

ACTIVITES
Production de chocolats.

Main products and services :

| | | |
|------|--------|------------------------------|
| 20 | | Food and tobacco |
| 20 | 740 | Cocoa and chocolate products |
| P 20 | 740 16 | Chocolate bars |
| P 20 | 740 22 | Chocolate, plain |
| P 20 | 740 23 | Chocolate, milk |
| P 20 | 740 24 | Chocolate, white |
| P 20 | 740 29 | Chocolate, filled |
| P 20 | 740 38 | Chocolates, assorted |

Financial data

The financial data is expressed in thousands of EUR

| Date | 08/09 | 08/08 | % | 08/07 | % | 08/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 08/09 | 08/08 | % | 08/07 | % | 08/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|-----|
| Turnover | 2525 | 2556 | -1 | 2443 | 5 | 2279 | 7 |
| Export turnover | 0 | 53 | -100 | 62 | -15 | 72 | -14 |
| Salaries and expenses | 951 | 978 | -3 | 912 | 7 | 885 | 3 |
| Added Value | 1445 | 1441 | 0 | 1310 | 10 | 1161 | 13 |
| Gross operational surplus | 415 | 363 | 14 | 294 | 23 | 195 | 51 |
| Operational result | 176 | 72 | 144 | 99 | -27 | 20 | 395 |
| Financial result | 4 | -24 | 117 | -14 | -71 | -8 | -75 |
| Exceptional result | -1 | 0 | | -11 | 100 | 0 | |
| Net result | 127 | 33 | 285 | 50 | -34 | 12 | 317 |
| Self financing capacity | 158 | 110 | 44 | 52 | 112 | 21 | 148 |

| Balance Sheet summary | 08/09 | 08/08 | % | 08/07 | % | 08/06 | % |
|------------------------------|-------|-------|-----|-------|------|-------|------|
| Net fixed assets | 254 | 274 | -7 | 275 | -0 | 271 | 1 |
| Net current assets | 317 | 195 | 63 | 211 | -8 | 215 | -2 |
| Equity capital | 416 | 319 | 30 | 313 | 2 | 274 | 14 |
| Long term debts | 1 | 0 | | 11 | -100 | 57 | -81 |
| Short term debts | 154 | 150 | 3 | 162 | -7 | 155 | 5 |
| Annual investments | 26 | 30 | -13 | 0 | | 36 | -100 |

| Liquid Assets | 08/09 | 08/08 | % | 08/07 | % | 08/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|-----|
| Net working capital | 163 | 45 | 262 | 49 | -8 | 60 | -18 |
| Working capital requireme | 163 | 44 | 270 | 48 | -8 | 65 | -26 |
| Overall work. Cap. Requir | 23 | 6 | 283 | 7 | -14 | 10 | -30 |
| Liquid assets | 0 | 1 | -100 | 1 | 0 | -5 | 120 |

| Main indicators | 08/09 | 08/08 | % | 08/07 | % | 08/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 4.99 | 1.3 | 284 | 2.05 | -37 | 0.53 | 287 |
| Added value rate | 57.23 | 56.37 | 2 | 53.63 | 5 | 50.97 | 5 |
| Financial soundness | 154 | 150 | 3 | 162 | -7 | 155 | 5 |
| Financial independence | 72.74 | 68.01 | 7 | 64.36 | 6 | 56.35 | 14 |
| Dbt % | 0.17 | | | 1.66 | | 7.85 | -79 |
| Export turnover % | 0 | 2.07 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
 GROUPE PUYRICARD (100%)

P.V.M**Parmentiere Vallée de la Mauldre**

CD 76
17 Route de la Bardelle
78490 MERE

Telephone : 01 34 86 79 00
Fax : 01 34 86 76 77
E-mail : pvm@pvm-hexagro.com
Type : Main office
ID number : 0327556
Update : 01/10/2010

General information

SIREN-SIRET : 709800353 00043
Legal form : Sté par Action Simplifiée
Year established : 1970
Capital : 500.000 (EUR)
Internet site : <http://www.hexagro.org>
NAF 2003 : 513A (Commerce de gros de fruits et légumes)
NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
Type of activity : Distributor
Bank : BNP Paribas
Financial links: Not communicated

Key figures

Number of employees : 48 persons
Employees (address) : 48 persons
Turnover (2009) : 15.737.000 (EUR)

Managers and executives

- Mr Michel Seray : President, Personnel Responsible , Purchasing Responsible , Financial Responsible
- Mr François Seray : Managing Director, Commercial Manager
- Mr Ludovic Genet : Commercial Manager
- Mrs Mylène Madeira : Commercial Responsible
- Mrs Pascale Bourgeois : Accountant
- Mrs Isabelle Vincourt : Secretary

Activities**Description of activity :**

ACTIVITES

Grossiste en fruits, légumes (tous genres), épices, fruits secs, IVème et Vème gammes.

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 500 | Fresh fruit, vegetables and mushrooms (trade) |
| D 62 500 02 | Green vegetables, fresh (trade) |
| D 62 500 03 | Vegetables, root and tuberous, fresh (trade) |
| D 62 500 04 | Potatoes (trade) |
| D 62 500 05 | Onions (trade) |
| D 62 500 06 | Pulses and legumes, fresh (trade) |

| | |
|-------------|---|
| D 62 500 07 | Soya beans, fresh (trade) |
| D 62 500 08 | Citrus fruit (trade) |
| D 62 500 09 | Fruit, tropical or subtropical (trade) |
| D 62 500 10 | Grapes (trade) |
| D 62 500 17 | Fruit and berries (trade) |
| D 62 500 19 | Mushrooms and other edible fungi, fresh (trade) |

Other products and services :

| | |
|-------------|--|
| 02 | Agricultural, horticultural and floricultural products |
| 02 400 | Fruit and berries |
| D 02 400 48 | Olives |
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 470 | Spices and herbs (trade) |
| D 62 470 01 | Spices (trade) |
| 62 600 | Food products NES (trade) |
| D 62 600 35 | Fruit, dried (trade) |
| D 62 600 54 | Fruit and vegetables, processed and preserved (trade) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Turnover | 15737 | 16937 | -7 | 16352 | 4 | 14981 | 9 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 2828 | 2133 | 33 | 1574 | 36 | 1567 | 0 |
| Added Value | 3732 | 3946 | -5 | 3690 | 7 | 3159 | 17 |
| Gross operational surplus | 712 | 1612 | -56 | 1958 | -18 | 1456 | 34 |
| Operational result | 568 | 1412 | -60 | 1854 | -24 | 1336 | 39 |
| Financial result | 43 | 77 | -44 | 50 | 54 | 91 | -45 |
| Exceptional result | 11 | 19 | -42 | 6 | 217 | 25 | -76 |
| Net result | 394 | 976 | -60 | 1262 | -23 | 960 | 31 |
| Self financing capacity | 534 | 1117 | -52 | 1404 | -20 | 1055 | 33 |

| Balance Sheet summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|-----------------------|-------|-------|-----|-------|-------|-------|-----|
| Net fixed assets | 1109 | 1662 | -33 | 589 | 182 | 626 | -6 |
| Net current assets | 5250 | 6393 | -18 | 6745 | -5 | 8699 | -22 |
| Equity capital | 3691 | 5797 | -36 | 4911 | 18 | 7149 | -31 |
| Long term debts | 425 | 362 | 17 | 71 | 410 | 202 | -65 |
| Short term debts | 2243 | 1895 | 18 | 2351 | -19 | 1974 | 19 |
| Annual investments | 10 | 1006 | -99 | 2 | 50200 | 129 | -98 |

| Liquid Assets | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|-----------------------------|-------|-------|-----|-------|-----|-------|------|
| Net working capital | 2584 | 4136 | -38 | 4323 | -4 | 6524 | -34 |
| Working capital requireme | 24 | -12 | 300 | -435 | 97 | -43 | -912 |
| Overall work. Cap. Requirit | 1 | 0 | | -10 | 100 | -1 | -900 |
| Liquid assets | 2560 | 4148 | -38 | 4758 | -13 | 6567 | -28 |

| Main indicators | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 2.5 | 5.76 | -57 | 7.72 | -25 | 6.41 | 20 |
| Added value rate | 23.72 | 23.3 | 2 | 22.57 | 3 | 21.09 | 7 |
| Financial soundness | 2199 | 1871 | 18 | 2351 | -20 | 1974 | 19 |
| Financial independence | 58.05 | 71.97 | -19 | 66.97 | 7 | 76.67 | -13 |
| Dbt % | 7.74 | 4.92 | 57 | 1.21 | 307 | 2.46 | -51 |
| Export turnover % | 0 | 0 | | | | | |

Quercyl

28 Rue de Paris
16000 ANGOULEME

Telephone : 05 45 95 00 96
 Fax : 05 45 94 89 89
 E-mail : quercyl@orange-business.fr
 Type : Main office
 ID number : 8135407
 Update : 17/01/2011

General information

SIREN-SIRET : 444516066 00052
 Legal form : S.A.R.L.
 Year established : 1983
 Capital : 480.000 (EUR)
 NAF 2003 : 241C (Fabrication de colorants et de pigments)
 NAF 2008 : 2012Z (Fabrication de colorants et de pigments)
 Type of activity : Manufacturer
 Import-Export : Export
 Export zones : WorldWide
 Bank : Crédit Lyonnais
 Financial links: Not communicated

Key figures

Number of employees : 10 persons
 Employees (address) : 10 persons

Managers and executives

- Mr Pierre Jarraud : Manager
 - Mrs Marie-Laure Guerin : Assistant Commerciale

Activities**Description of activity :****ACTIVITES**

Fabrication d'extraits de chêne pour spiritueux. Un siècle de bois et vieillissement.

Copeaux de chêne. Extraits végétaux alimentaires.

Produits oenologiques - Extraits de pépins de raisins - Extraits de chêne - Copeaux de chêne - Plaquettes de chêne. Alternatifs du chêne.

ACTIVITIES

A century of wood and maturing.

Manufacture of oak extracts for spirits.

Oak chips. Vegetal food extracts.

Oenological products - Grape seed extracts - Oak extracts.

OAK Alternatives - OAK Staves - OAK Chips. Alternatives to oak.

Main products and services :

31 Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins
 31 314 Organic acids, their anhydrides and acid halides (cont'd)
 P 31 314 22 Tannic acid

32 Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals

32 710 Chemical additives for food and beverages

P 32 710 03 Clarifying agents for food and beverages
32 400 Colourants for food and beverages
P 32 400 32 Colourants for beverages

Other products and services :

20 Food and tobacco
20 890 Natural and chemically derived additives for food and beverages. Yeast
P 20 890 45 Flavourings, natural, herbal, for the beverage industry
P 20 890 51 Essences and extracts for the food and beverage industry
P 20 890 52 Vegetable extracts and essences, food grade
20 891 Natural and chemically derived additives for food and beverages. Yeast (cont'd)
P 20 891 09 Infusions, alcoholic, for the beverage industry

21 Beverages
21 990 Drink processing, bottling and canning services
P 21 990 05 Wine stabilisation

25 Wood and cork products
25 140 Wood chips, wood wool and fibres, sawdust
P 25 140 01 Wood chips

Trade names and foreign representatives

DRAJAURYL (Distributed, manufactured, exported) : Extraits végétaux

QUERCYL (Distributed, manufactured, exported) : Extraits végétaux

TANYL (Distributed, manufactured, exported) : Tanins

Quimdis SAS

71 Rue Anatole France
92300 LEVALLOIS PERRET

Telephone : 01 47 39 23 73
 Fax : 01 47 39 91 90
 E-mail : quimdis@quimdis.com
 Type : Main office
 ID number : 8359077
 Update : 04/01/2010

General information

SIREN-SIRET : 347990442 00027
 Legal form : Sté par Action Simplifiée
 Year established : 1988
 Capital : 750.000 (EUR)
 NAF 2003 : 515L (Commerce de gros de produits chimiques)
 NAF 2008 : 4675Z (Commerce de gros (commerce interentreprises) de produits chimiques)
 Type of activity : Distributor
 Import-Export : Import, Export
 Export zones : Africa, Western Europe, WorldWide
 Import zones : WorldWide
 Bank : Banque Monod
 Financial links: Not communicated

Key figures

Number of employees : 19 persons
 Employees (address) : 19 persons
 Turnover (2008) : 47.200.000 (EUR)
 Export turnover (2008) : 26.700.000 (EUR)

Managers and executives

- Mr Jean-François Quarré : President
- Mrs Nathalie Cailler : Department Manager Cosmétiques
- Mr Bruno Bedeurwaerdere : Manager alimentaire
- Mrs Claire Couratier : General Secretary
- Mr Michel Manalt : Commercial Manager
- Mrs Catherine Berti : Secretary Commerciale

Activities**Description of activity :**

ACTIVITES
 Matières premières pharmaceutiques, cosmétiques, diététiques et parfumerie.

Main products and services :

| | |
|-------------|---|
| 66 | Wholesalers and distributors, importers and exporters of industrial and commercial products: base materials and their products. Prefabricated buildings, heating, ventilation, air conditioning (HVAC) and sanitary equipment |
| EI 66 500 | Chemical products (trade) |
| D 66 500 04 | Aroma compounds and essential oils (trade) |
| D 66 500 54 | Raw materials for pharmaceuticals (trade) |

Other products and services :

| | | | | |
|----|----|-----|----|--|
| | 20 | | | Food and tobacco |
| EI | 20 | 890 | | Natural and chemically derived additives for food and beverages. Yeast |
| D | 20 | 890 | 46 | Flavourings, synthetic, for the food and beverage industry |
| | 31 | | | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| EI | 31 | 670 | | Pharmaceutical preparations NES |
| D | 31 | 670 | 21 | Colourants, edible, for pharmaceuticals |
| | 32 | | | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| EI | 32 | 410 | | Colourants for leather, rubber, plastics and cosmetics |
| D | 32 | 410 | 20 | Colourants for cosmetics |

Raiponce

570 Allée des Cabédans
84300 CAVAILLON

Telephone : 04 32 50 07 30
 Fax : 04 90 05 81 22
 E-mail : raiponce@raiponce.fr
 Type : Main office
 ID number : 8526289
 Update : 03/01/2011

General information

SIREN-SIRET : 380465104 00038
 Legal form : S.A.R.L.
 Year established : 1991
 Capital : 300.000 (EUR)
 Internet site : <http://www.rapunzel.fr>
 NAF 2003 : 513W (Commerce de gros alimentaire non spécialisé)
 NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
 Type of activity : Distributor
 Import-Export : Import
 Import countries : Costa Rica, Germany, Spain, Italy, Turkey
 Import zones : Western Europe, Central America, WorldWide
 Bank : Banque Chaix
 Financial links: Not communicated

Key figures

Number of employees : 32 persons
 Employees (address) : 32 persons
 Turnover (2009) : 41.000 (EUR)

Managers and executives

- Mr François Llado : Manager
- Mrs Véronique David-Gomez : Commercial Manager
- Mr Christophe Minnaar : Responsable Matières Premières
- Mrs Mireille Llado : Administrative and Financial Responsible, Personnel Responsible , Purchasing Responsible
- Mr Jerome Vanderberg : Processing Responsible
- Mrs Marie Requin : Communications Responsible
- Miss Cécile de Ponchara : Quality Responsible

Activities**Description of activity :****ACTIVITES**

Producteur conditionneur et fabricant de produits biologiques : Fruits à coque, fruits secs, sucre, cacao, café... Matières premières biologiques pour industries alimentaires (boulangerie, biscuiteries) - Matières grasses et huiles biologiques.

Main products and services :

| | | | |
|---|------|--------|--|
| | 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| I | 62 | 600 | Food products NES (trade) |
| | D 62 | 600 02 | Organic food products (trade) |
| | D 62 | 600 35 | Fruit, dried (trade) |

| | | | | |
|---|------|-----|----|----------------------------------|
| | 20 | | | Food and tobacco |
| I | 20 | 840 | | Nuts, processed |
| | D 20 | 840 | 20 | Macadamia nuts, processed |
| | D 20 | 840 | 21 | Pecan nuts, processed |
| | D 20 | 840 | 22 | Pistachio nuts, processed |
| | D 20 | 840 | 23 | Walnuts, processed |
| | D 20 | 840 | 24 | Brazil nuts, processed |
| | D 20 | 840 | 29 | Mixed nuts, processed |
| | D 20 | 840 | 32 | Nuts, edible, whole, processed |
| | D 20 | 840 | 33 | Nuts, edible, shelled, processed |

Trade names and foreign representatives

EVERS (Germany) Alimentation bébé
PINKUS (Germany) Bières
PROBIOS (Italy) Produit biologique
RAPUNZEL (Germany) Produit biologique
VOELKEL (Germany) Jus de fruits et légumes

Rannou Metivier SAS

93 Rue des Clavières
86500 MONTMORILLON

Telephone : 05 49 83 03 70
 Fax : 05 49 91 52 99
 E-mail : contact@rannou-metivier.com
 Type : Main office
 ID number : 0090613
 Update : 15/02/2010

General information

SIREN-SIRET : 332358316 00013
 Legal form : Sté par Action Simplifiée
 Year established : 1985
 Capital : 326.241 (EUR)
 Postal address : BP 3
 86501 MONTMORILLON CEDEX
 Internet site : <http://www.rannou-metivier.com>
 NAF 2003 : 158F (Biscotterie, biscuiterie, pâtisserie de conservation)
 NAF 2008 : 1072Z (Fabrication de biscuits, biscottes et pâtisseries de conservation)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : from 20 to 49 persons
 Turnover (2010) : 3.431.000 (EUR)

Managers and executives

- Mr Patrick Bertrand : President
- Mr Yann Bertrand : Assistant Managing Director
- Mrs Elisabeth Courault : Administrative Responsible
- Mr Lionel Bertrand : Commercial Responsible

Activities**Description of activity :**

ACTIVITES
 Biscuiterie, confiserie, chocolaterie.

Main products and services :

| | | |
|------|--------|---|
| 20 | | Food and tobacco |
| 20 | 580 | Biscuits, crackers, crisps and savoury snacks |
| P 20 | 580 01 | Biscuits, sweet |
| P 20 | 580 02 | Biscuits, salted |
| P 20 | 580 05 | Biscuits, plain |
| P 20 | 580 22 | Biscuits, rich tea |
| P 20 | 580 30 | Biscuits, chocolate coated |
| P 20 | 580 31 | Biscuits containing chocolate |
| P 20 | 580 43 | Biscuit specialities |

Other products and services :

| | | | |
|---|----|--------|---------------------------------------|
| | 20 | | Food and tobacco |
| | 20 | 560 | Bread, cakes and pastry |
| P | 20 | 560 42 | Macaroons |
| | 20 | 640 | Sugar confectionery |
| P | 20 | 640 06 | Sugar confectionery, coated |
| P | 20 | 640 08 | Sugar confectionery, chocolate coated |

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/10 | 09/09 | % | 09/08 | % | 09/07 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/10 | 09/09 | % | 09/08 | % | 09/07 | % |
|---------------------------|-------|-------|-----|-------|----|-------|-----|
| Turnover | 3431 | 3285 | 4 | 3172 | 4 | 3043 | 4 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 1343 | 1229 | 9 | 1212 | 1 | 1042 | 16 |
| Added Value | 1811 | 1734 | 4 | 1654 | 5 | 1622 | 2 |
| Gross operational surplus | 391 | 420 | -7 | 370 | 14 | 496 | -25 |
| Operational result | 282 | 346 | -18 | 336 | 3 | 441 | -24 |
| Financial result | -33 | -28 | -18 | -29 | 3 | -51 | 43 |
| Exceptional result | -35 | -54 | 35 | -61 | 11 | -96 | 36 |
| Net result | 155 | 186 | -17 | 170 | 9 | 202 | -16 |
| Self financing capacity | 272 | 310 | -12 | 274 | 13 | 362 | -24 |

| Balance Sheet summary | 09/10 | 09/09 | % | 09/08 | % | 09/07 | % |
|-----------------------|-------|-------|----|-------|------|-------|------|
| Net fixed assets | 1750 | 1544 | 13 | 1413 | 9 | 1304 | 8 |
| Net current assets | 817 | 645 | 27 | 649 | -1 | 720 | -10 |
| Equity capital | 1291 | 1136 | 14 | 945 | 20 | 784 | 21 |
| Long term debts | 759 | 590 | 29 | 701 | -16 | 823 | -15 |
| Short term debts | 517 | 464 | 11 | 416 | 12 | 410 | 1 |
| Annual investments | 0 | 0 | | 175 | -100 | 12 | 1358 |

| Liquid Assets | 09/10 | 09/09 | % | 09/08 | % | 09/07 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | 41 | 59 | -31 | 126 | -53 | 108 | 17 |
| Working capital requireme | -271 | -143 | -90 | -118 | -21 | -233 | 49 |
| Overall work. Cap. Requir | -28 | -16 | -75 | -13 | -23 | -28 | 54 |
| Liquid assets | 313 | 202 | 55 | 244 | -17 | 340 | -28 |

| Main indicators | 09/10 | 09/09 | % | 09/08 | % | 09/07 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 4.51 | 5.63 | -20 | 5.32 | 6 | 6.6 | -19 |
| Added value rate | 52.78 | 52.78 | 0 | 52.15 | 1 | 53.3 | -2 |
| Financial soundness | 517 | 464 | 11 | 416 | 12 | 410 | 1 |
| Financial independence | 50.31 | 51.88 | -3 | 45.81 | 13 | 38.72 | 18 |
| Dbt % | 21.33 | 19.04 | 12 | 23.89 | -20 | 29.09 | -18 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : Number of shareholders: 1
 DEGECOM "B" (100%)

Realdyme

ZI La Haute Epine

28700 GARANCIERES EN BEAUCE

Telephone : 02 37 24 61 65
 Fax : 02 37 24 67 73
 E-mail : info@realdyme.com
 Type : Main office
 ID number : 0157381
 Update : 28/02/2011

General information

SIREN-SIRET : 315252502 00010
 Legal form : SA Conseil Administration
 Year established : 1979
 Capital : 400.000 (EUR)
 Internet site : http://www.realdyme.com
 NAF 2003 : 512A (Commerce de gros de céréales et aliments pour le bétail)
 NAF 2008 : 4621Z (Commerce de gros (commerce interentreprises) de céréales, de tabac non manufacturé, de semences et d'aliments pour le bétail)
 Type of activity : Manufacturer, Distributor
 Import-Export : Export
 Export zones : Central-Eastern Europe, Western Europe
 Financial links : Shareholders and participation

Key figures

Number of employees : 7 persons
 Employees (address) : 7 persons
 Turnover (2010) : 1.059.000 (EUR)
 Export turnover (2010) : from 0,5 to 1 M EUR

Managers and executives

- Mr Ludovic de Meeus d'Argenteuil : President, Administrative and Financial Responsible , Purchasing Responsible
- Mr Bernard Paumelle : Managing Director

Activities**Description of activity :**

ACTIVITES

Micronisation de fibres alimentaires.

Products and services :

| | | |
|------|--------|--|
| 20 | | Food and tobacco |
| 20 | 600 | Health and diet products |
| P 20 | 600 05 | Health foods, high fibre |
| 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 | 650 | Animal feed and fodder (trade) |
| D 62 | 650 01 | Animal feed (trade) |
| D 62 | 650 10 | Animal feed additives (trade) |

Trade names and foreign representatives

REALDYME (Manufactured)

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|------|
| Turnover | 1084 | 1027 | 6 | 870 | 18 | 933 | -7 |
| Export turnover | 763 | 846 | -10 | 0 | | 785 | -100 |
| Salaries and expenses | 229 | 224 | 2 | 207 | 8 | 173 | 20 |
| Added Value | 477 | 311 | 53 | 225 | 38 | 357 | -37 |
| Gross operational surplus | 218 | 64 | 241 | 7 | 814 | 156 | -96 |
| Operational result | 131 | 13 | 908 | -68 | 119 | 53 | -228 |
| Financial result | 0 | -1 | 100 | 9 | -111 | -1 | 1000 |
| Exceptional result | 1 | 4 | -75 | 8 | -50 | -1 | 900 |
| Net result | 139 | 46 | 202 | -39 | 218 | 57 | -168 |
| Self financing capacity | 225 | 100 | 125 | 15 | 567 | 159 | -91 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 874 | 778 | 12 | 843 | -8 | 887 | -5 |
| Net current assets | 457 | 493 | -7 | 427 | 15 | 476 | -10 |
| Equity capital | 744 | 602 | 24 | 548 | 10 | 590 | -7 |
| Long term debts | 433 | 543 | -20 | 604 | -10 | 645 | -6 |
| Short term debts | 154 | 126 | 22 | 118 | 7 | 129 | -9 |
| Annual investments | 87 | 0 | | 27 | -100 | 27 | 0 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|----|-------|----|-------|-----|
| Net working capital | -129 | -176 | 27 | -295 | 40 | -297 | 1 |
| Working capital requireme | -252 | -309 | 18 | -380 | 19 | -408 | 7 |
| Overall work. Cap. Requir | -84 | -108 | 22 | -157 | 31 | -157 | 0 |
| Liquid assets | 122 | 133 | -8 | 86 | 55 | 111 | -23 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|------|
| Profitability % | 12.84 | 4.43 | 190 | -4.43 | 200 | 6.15 | -172 |
| Added value rate | 43.98 | 30.33 | 45 | 25.84 | 17 | 38.32 | -33 |
| Financial soundness | 154 | 126 | 22 | 118 | 7 | 129 | -9 |
| Financial independence | 55.89 | 47.34 | 18 | 43.17 | 10 | 43.26 | -0 |
| Dbt % | 17.08 | 21.62 | -21 | 24.83 | -13 | 26.41 | -6 |
| Export turnover % | 70.39 | 82.38 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
 L.B.P. SA (51%) (BELGIQUE)
 M DE MEEUS D'ARGENTEUIL LUDOVIC (32%)

Participation(s) : **Number of de participations: 1**
 ID FOOD IDIRC (65%)

Rebeyrole

10 AV du Président Paul Ramadier
87000 LIMOGES

Telephone : 05 55 50 22 65
Type : Main office
ID number : 0601244
Update : 29/06/2010

General information

SIREN-SIRET : 324008531 00026
Legal form : S.A.R.L.
Year established : 1982
Capital : 50.000 (EUR)
NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
Type of activity : Manufacturer
Financial links: Not communicated

Key figures

Number of employees : 10 persons
Employees (address) : 10 persons
Turnover (2009) : 606.000 (EUR)

Managers and executives

- Mr Gilbert Rebeyrole : Manager, Production Manager , Purchasing Manager
- Mrs Josette Rebeyrole : Personnel Responsible

Activities**Description of activity :**

ACTIVITES
Boulangerie pâtisserie artisanale.

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 03 | Bread, white |
| P 20 | 560 14 | Bread, tin loaf |
| P 20 | 560 15 | Bread, sliced |
| P 20 | 560 16 | Bread rolls |
| P 20 | 560 29 | Cakes, filled |
| P 20 | 560 30 | Cakes, fruit |
| P 20 | 560 31 | Cakes, sponge |
| P 20 | 560 38 | Cakes, madeleines |
| P 20 | 560 54 | Cakes for special occasions |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 06 | Brioches |
| P 20 | 561 07 | Croissants |
| P 20 | 561 08 | Rumbabas |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 10 | Doughnuts |
| P 20 | 561 18 | Buns |
| P 20 | 561 26 | Pies, fruit |

| | |
|-------------|-----------------------------|
| P 20 561 28 | Tarts |
| P 20 561 30 | Pizza bases |
| P 20 561 34 | Pastries and cakes, fresh |
| P 20 561 52 | Bakery specialities, French |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|------|
| Turnover | 606 | 719 | -16 | 635 | 13 | 607 | 5 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 331 | 387 | -14 | 366 | 6 | 345 | 6 |
| Added Value | 382 | 422 | -9 | 370 | 14 | 383 | -3 |
| Gross operational surplus | 33 | 21 | 57 | -1 | 2200 | 35 | -103 |
| Operational result | 25 | 13 | 92 | -11 | 218 | 18 | -161 |
| Financial result | -5 | -6 | 17 | -4 | -50 | -3 | -33 |
| Exceptional result | -19 | -2 | -850 | 16 | -113 | -4 | 500 |
| Net result | 7 | 11 | -36 | 6 | 83 | 13 | -54 |
| Self financing capacity | 30 | 19 | 58 | -11 | 273 | 29 | -138 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|------|-------|------|
| Net fixed assets | 404 | 380 | 6 | 458 | -17 | 345 | 33 |
| Net current assets | 91 | 89 | 2 | 70 | 27 | 99 | -29 |
| Equity capital | 90 | 83 | 8 | 74 | 12 | 69 | 7 |
| Long term debts | 338 | 288 | 17 | 371 | -22 | 301 | 23 |
| Short term debts | 67 | 97 | -31 | 83 | 17 | 74 | 12 |
| Annual investments | 20 | -47 | 143 | 114 | -141 | 9 | 1167 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|-----|
| Net working capital | -201 | -179 | -12 | -235 | 24 | -217 | -8 |
| Working capital requireme | -234 | -178 | -31 | -246 | 28 | -236 | -4 |
| Overall work. Cap. Requir | -139 | -89 | -56 | -140 | 36 | -140 | 0 |
| Liquid assets | 33 | -1 | 3400 | 11 | -109 | 19 | -42 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 1.09 | 1.48 | -26 | 0.88 | 68 | 2.16 | -59 |
| Added value rate | 62.93 | 58.7 | 7 | 58.21 | 1 | 63.07 | -8 |
| Financial soundness | 67 | 97 | -31 | 83 | 17 | 74 | 12 |
| Financial independence | 18.13 | 17.74 | 2 | 13.94 | 27 | 15.62 | -11 |
| Dbt % | 49.13 | 45.38 | 8 | 54.49 | -17 | 49.75 | 10 |
| Export turnover % | 0 | 0 | | | | | |

Régalette

ZA de Kerboulard
56250 ST NOLFF

Telephone : 02 97 45 58 90
Fax : 02 97 45 58 99
E-mail : regalette@regalette.com
Type : Main office
ID number : 8536773
Update : 02/02/2011

General information

SIREN-SIRET : 397455189 00035
Legal form : Sté par Action Simplifiée
Year established : 1994
Capital : 200.800 (EUR)
Internet site : <http://www.regalette.com>
NAF 2003 : 158V (Industries alimentaires n.c.a.)
NAF 2008 : 1089Z (Fabrication d'autres produits alimentaires n.c.a.)
Type of activity : Manufacturer
Import-Export : Export
Export countries : Switzerland, United Kingdom
Export zones : Western Europe
Financial links: Shareholders

Key figures

Number of employees : 90 persons
Employees (address) : 90 persons
Turnover (2009) : 9.200.000 (EUR)
Export turnover (2009) : 410.000 (EUR)

Managers and executives

- Mr Philippe Gelin : President
- Mr Vincent Prouvost : Establishment Manager
- Mr Robert Thébault : Commercial Manager
- Mr Jérôme Payen : Administrative and Financial Responsible
- Mr Aurélien Penot : Marketing Responsible
- Mr Lionel le Bot : Production Responsible
- Mr Jérôme le Falher : Production Responsible Crêperie
- Miss Virginie le Biavant : Purchasing Responsible
- Miss Estelle Troudet : Personnel Responsible, Personnel Administration Responsible , Wages Responsible
- Mr Frédéric Godot : Quality Responsible
- Mrs Isabelle Bottner : Research Responsible & Développement, Development Responsible
- Miss Anne Harlay : Accountant
- Mrs Laure Daniélou : Assistant Qualité

Activities

Description of activity :

ACTIVITES
Plats cuisinés ultra frais à base de galettes de blé noir bretonnes.
Crêpes, spécialités bretonnes.
Galettes et crêpes surgelées.

Main products and services :

| | | | |
|---|----|-----|----------------------------------|
| | 20 | | Food and tobacco |
| E | 20 | 561 | Bread, cakes and pastry (cont'd) |
| P | 20 | 561 | 22 Pancakes |

Other products and services :

| | | | |
|---|----|-----|--|
| | 20 | | Food and tobacco |
| E | 20 | 481 | Food products, frozen and deep frozen (cont'd) |
| P | 20 | 481 | 29 Pancakes, deep frozen |

Trade names and foreign representatives

REGALETTE (Manufactured) : Galette, crêpe bretonne

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-------|-------|-----|-------|------|
| Turnover | 9200 | 12671 | -27 | 12390 | 2 | 10902 | 14 |
| Export turnover | 1864 | 2033 | -8 | 1770 | 15 | 1628 | 9 |
| Salaries and expenses | 2721 | 2569 | 6 | 2451 | 5 | 2108 | 16 |
| Added Value | 2979 | 3466 | -14 | 3538 | -2 | 2972 | 19 |
| Gross operational surplus | 18 | 536 | -97 | 784 | -32 | 545 | 44 |
| Operational result | -541 | 25 | -2264 | 179 | -86 | 275 | -35 |
| Financial result | -44 | -68 | 35 | -64 | -6 | 12 | -633 |
| Exceptional result | 11 | -166 | 107 | -327 | 49 | -31 | -955 |
| Net result | -505 | -89 | -467 | -225 | 60 | 46 | -589 |
| Self financing capacity | 193 | 607 | -68 | 674 | -10 | 338 | 99 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 4070 | 4454 | -9 | 4620 | -4 | 4831 | -4 |
| Net current assets | 2705 | 3266 | -17 | 2894 | 13 | 3066 | -6 |
| Equity capital | 2899 | 3280 | -12 | 3224 | 2 | 3126 | 3 |
| Long term debts | 1757 | 2144 | -18 | 1167 | 84 | 1142 | 2 |
| Short term debts | 2118 | 2295 | -8 | 3123 | -27 | 3629 | -14 |
| Annual investments | 89 | 455 | -80 | 362 | 26 | 4374 | -92 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | -1171 | -1174 | 0 | -1396 | 16 | -1705 | 18 |
| Working capital requireme | -1278 | -1441 | 11 | -1502 | 4 | -1866 | 20 |
| Overall work. Cap. Requir | -50 | -41 | -22 | -44 | 7 | -62 | 29 |
| Liquid assets | 108 | 268 | -60 | 106 | 153 | 162 | -35 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|------|-------|-----|-------|------|
| Profitability % | -5.49 | -0.7 | -684 | -1.81 | 61 | 0.42 | -531 |
| Added value rate | 32.38 | 27.35 | 18 | 28.55 | -4 | 27.26 | 5 |
| Financial soundness | 2118 | 2295 | -8 | 3123 | -27 | 3629 | -14 |
| Financial independence | 42.8 | 42.5 | 1 | 42.91 | -1 | 39.59 | 8 |
| Dbt % | 21.76 | 25.61 | -15 | 17.25 | 48 | 18.77 | -8 |
| Export turnover % | 20.26 | 16.04 | | | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 1
LDC TRAITEUR (100%)

Relais Vert

621 Allée Bellecour 3
84200 CARPENTRAS

Telephone : 04 90 67 23 72
 Fax : 04 90 60 52 91
 E-mail : contact84@relais-vert.com
 Type : Main office
 ID number : 0232918
 Update : 08/11/2010

General information

SIREN-SIRET : 352867493 00087
 Legal form : Sté par Action Simplifiée
 Year established : 1990
 Capital : 116.322 (EUR)
 Internet site : http://www.relais-vert.com
 NAF 2003 : 511N (Intermédiaires du commerce en produits alimentaires)
 NAF 2008 : 4617B (Autres intermédiaires du commerce en denrées, boissons et tabac)
 Type of activity : Distributor
 Financial links: Not communicated

Key figures

Number of employees : 73 persons
 Employees (address) : 73 persons
 Turnover (2009) : 30.000.000 (EUR)

Managers and executives

- Mr Jean-Louis Ginart : President
- Mr Jeremie Ginart : Manager
- Mrs Frédérique Joseph : Purchasing Responsible
- Mrs Marylène Gimeno : Accountant

Activities**Description of activity :**

ACTIVITES

Grossiste Biologique. Vente de produits alimentaires biologiques et naturels : frais, épicerie, fruit & légumes Logistique

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 02 | Organic food products (trade) |
| D 62 600 04 | Health and diet foods (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 14 | Processed beans and bean products (trade) |
| D 62 600 52 | Food products, chilled (trade) |
| D 62 600 54 | Fruit and vegetables, processed and preserved (trade) |

Other products and services :

| | |
|----|--------------|
| 01 | Live animals |
|----|--------------|

| | | | |
|------|-----|----|--|
| 01 | 200 | | Poultry |
| D 01 | 200 | 05 | Poultry, organic |
| 02 | | | Agricultural, horticultural and floricultural products |
| 02 | 200 | | Cereals |
| D 02 | 200 | 16 | Rice, organic |
| 02 | 210 | | Vegetables, root, tuberous and rhizome |
| D 02 | 210 | 54 | Root vegetables, organic |
| 02 | 230 | | Pulses and legumes |
| D 02 | 230 | 40 | Pulses and legumes, organic |
| 02 | 250 | | Green vegetables |
| D 02 | 250 | 42 | Green vegetables, organic |
| 02 | 280 | | Herb and spice plants |
| D 02 | 280 | 03 | Herbs, organic |
| 02 | 400 | | Fruit and berries |
| D 02 | 400 | 54 | Fruit and berries, organic |
| 02 | 520 | | Nuts, edible |
| D 02 | 520 | 50 | Nuts, edible, organic |
| 20 | | | Food and tobacco |
| 20 | 200 | | Milk and milk products. Cream |
| D 20 | 200 | 11 | Milk, organic |
| D 20 | 200 | 30 | Butter, organic |
| D 20 | 200 | 41 | Yogurt, organic |
| 20 | 240 | | Cheese |
| D 20 | 240 | 31 | Cheese, organic |
| 20 | 300 | | Fruit and vegetables, processed |
| D 20 | 300 | 01 | Fruit and vegetables, organic, processed and preserved |
| D 20 | 300 | 16 | Jam, organic |
| 20 | 310 | | Fruit and vegetables, dried |
| D 20 | 310 | 02 | Fruit powders, organic |
| 20 | 481 | | Food products, frozen and deep frozen (cont'd) |
| D 20 | 481 | 17 | Vegetables, organic, deep frozen |
| 20 | 500 | | Flour and flakes, cereal |
| D 20 | 500 | 34 | Flour, organic |
| 20 | 540 | | Pasta |
| D 20 | 540 | 08 | Pasta, organic |
| 20 | 560 | | Bread, cakes and pastry |
| D 20 | 560 | 05 | Bread, organic |
| 20 | 620 | | Sugar |
| D 20 | 620 | 03 | Sugar, whole cane, organic |
| D 20 | 620 | 06 | Sugar, organic |
| 20 | 700 | | Tea |
| D 20 | 700 | 10 | Tea, organic |
| 20 | 720 | | Coffee and coffee substitutes |
| D 20 | 720 | 16 | Coffee, organic |
| 20 | 780 | | Spices and herbs, processed |
| D 20 | 780 | 01 | Spices and herbs, processed, organic |
| 20 | 800 | | Vinegar, condiments and sauces |
| D 20 | 800 | 16 | Vinegar, organic |
| 21 | | | Beverages |
| 21 | 200 | | Wine, grape |
| D 21 | 200 | 11 | Wines, organic |
| 21 | 290 | | Wine, non-grape |
| D 21 | 290 | 23 | Wines, non-grape, organic |
| 21 | 300 | | Beers |
| D 21 | 300 | 18 | Beers, organic |

René Laurent

107 Avenue Franklin Roosevelt
06110 LE CANNET

Telephone : 04 93 69 27 27
 Fax : 04 93 69 19 80
 E-mail : arom@rene-laurent.fr
 Type : Main office
 ID number : 1945260
 Update : 14/01/2011

General information

Additional type : Plant
 SIREN-SIRET : 385012513 00011
 Legal form : Sté par Action Simplifiée
 Year established : 1885
 Capital : 5.000.000 (EUR)
 Postal address : BP 40083
 06117 LE CANNET CEDEX
 Internet site : <http://www.rene-laurent.fr>
 NAF 2003 : 246E (Fabrication d'huiles essentielles)
 NAF 2008 : 2053Z (Fabrication d'huiles essentielles)
 Type of activity : Manufacturer
 Import-Export : Export
 Export zones : Western Europe
 Financial links: Shareholders and participation

Key figures

Number of employees : 66 persons
 Employees (address) : 59 persons
 Turnover (2009) : 10.043.000 (EUR)
 Export turnover (2009) : 1.930.000 (EUR)

Managers and executives

- Mr Thierry Laurent : President
- Mr Jean-Louis Laurent : Managing Director, Research Manager
- Mr René Verne : Purchasing Manager
- Mrs Françoise Tallent : Responsable Douanes, Export Responsable
- Mr Michel Raboyeau : Production Responsable, Human Resources Responsable

Activities**Description of activity :**

ACTIVITES
 Fabrication d'arômes et huiles essentielles alimentaires.

Main products and services :

| | | | |
|---|------|--------|---|
| | 20 | | Food and tobacco |
| E | 20 | 890 | Natural and chemically derived additives for food and beverages. Yeast |
| | P 20 | 890 36 | Vegetable gums for food products |
| | P 20 | 890 42 | Caramels, flavouring |
| | P 20 | 890 51 | Essences and extracts for the food and beverage industry |
| | P 20 | 890 52 | Vegetable extracts and essences, food grade |
| E | 20 | 891 | Natural and chemically derived additives for food and beverages. Yeast (cont'd) |

P 20 891 08 Aromatic products and essential oils for the food industry
P 20 891 09 Infusions, alcoholic, for the beverage industry
P 20 891 17 Food flavourings to customer specification

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 09/08 | N.S | 12/07 | N.S | 12/06 | % |
|------------------|-------|-------|-----|-------|-----|-------|---|
| Number of months | 12 | 09 | | 12 | | 12 | |

| Results summary | 09/09 | 09/08 | N.S | 12/07 | N.S | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|------|
| Turnover | 10043 | 7548 | | 9237 | | 8989 | 3 |
| Export turnover | 1932 | 1172 | | 1647 | | 1542 | 7 |
| Salaries and expenses | 3000 | 2256 | | 2842 | | 2726 | 4 |
| Added Value | 4609 | 3509 | | 4174 | | 3971 | 5 |
| Gross operational surplus | 1332 | 1048 | | 1053 | | 947 | 11 |
| Operational result | 1093 | 854 | | 771 | | 632 | 22 |
| Financial result | 146 | 78 | | 109 | | 78 | 40 |
| Exceptional result | -117 | -6 | | -113 | | 106 | -207 |
| Net result | 865 | 592 | | 576 | | 563 | 2 |
| Self financing capacity | 1224 | 783 | | 986 | | 793 | 24 |

| Balance Sheet summary | 09/09 | 09/08 | N.S | 12/07 | N.S | 12/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|------|
| Net fixed assets | 3017 | 2798 | | 2881 | | 3021 | -5 |
| Net current assets | 7955 | 7885 | | 7780 | | 7226 | 8 |
| Equity capital | 9175 | 8684 | | 8592 | | 8379 | 3 |
| Long term debts | 0 | 0 | | 0 | | 13 | -100 |
| Short term debts | 1797 | 1999 | | 2032 | | 1856 | 9 |
| Annual investments | 255 | 100 | | 148 | | 248 | -40 |

| Liquid Assets | 09/09 | 09/08 | N.S | 12/07 | N.S | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|---|
| Net working capital | 6158 | 5886 | | 5711 | | 5370 | 6 |
| Working capital requireme | 3340 | 3617 | | 3740 | | 3482 | 7 |
| Overall work. Cap. Requir | 120 | 173 | | 146 | | 139 | 5 |
| Liquid assets | 2818 | 2269 | | 1971 | | 1888 | 4 |

| Main indicators | 09/09 | 09/08 | N.S | 12/07 | N.S | 12/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|----|
| Profitability % | 8.61 | 7.85 | | 6.24 | | 6.27 | -0 |
| Added value rate | 45.89 | 46.49 | | 45.19 | | 44.18 | 2 |
| Financial soundness | 1793 | 1989 | | 1946 | | 1855 | 5 |
| Financial independence | 83.62 | 81.29 | | 80.6 | | 81.77 | -1 |
| Dbt % | | | | | | 0.11 | |
| Export turnover % | 19.24 | 15.53 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
EREL (100%)

Participation(s) : **Number of participations: 2**
B.F.A. LABORATOIRES (99.98%)
ERELEM (53.39%) (MAROC)

René Weber et Fils Sarl

16Bis Route de Meistratzheim
67880 KRAUTERGERESHEIM

Telephone : 03 88 95 75 10
 Fax : 03 88 95 79 15
 E-mail : choucroute.weber@wanadoo.fr
 Type : Main office
 ID number : 8393477
 Update : 15/09/2010

General information

SIREN-SIRET : 677380743 00042
 Legal form : S.A.R.L.
 Year established : 1973
 Capital : 100.000 (EUR)
 NAF 2003 : 153E (Transformation et conservation de légumes)
 NAF 2008 : 1039A (Autre transformation et conservation de légumes)
 Type of activity : Manufacturer
 Bank : Banque Populaire
 CMDP
 Financial links: Not communicated

Key figures

Number of employees : 14 persons
 Employees (address) : 14 persons
 Turnover (2009) : 3.349.000 (EUR)

Managers and executives

- Mr René Weber : Manager, Purchasing Responsible , Production Responsible , Commercial Manager , Human Resources Responsible

Activities**Description of activity :**

ACTIVITES
 Transformation de choux en choucroute.

Main products and services :

| | | | |
|---|----|--------|--|
| | 20 | | Food and tobacco |
| | 20 | 320 | Fruit and vegetables, canned, bottled and otherwise packaged |
| P | 20 | 320 48 | Sauerkraut, canned and bottled |
| | 20 | 300 | Fruit and vegetables, processed |
| P | 20 | 300 49 | Sauerkraut |

Trade names and foreign representatives

WEBER (Distributed, manufactured) : Choucroute

Financial data

The financial data is expressed in thousands of EUR

| Date | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|------|
| Turnover | 3349 | 3248 | 3 | 3082 | 5 | 3272 | -6 |
| Export turnover | 34 | 31 | 10 | 25 | 24 | 31 | -19 |
| Salaries and expenses | 863 | 858 | 1 | 900 | -5 | 833 | 8 |
| Added Value | 1047 | 972 | 8 | 838 | 16 | 1088 | -23 |
| Gross operational surplus | 109 | 29 | 276 | -129 | 122 | 180 | -172 |
| Operational result | 51 | 0 | | -206 | 100 | 94 | -319 |
| Financial result | -13 | -6 | -117 | -8 | 25 | -8 | 0 |
| Exceptional result | 1 | -2 | 150 | 2 | -200 | 6 | -67 |
| Net result | 88 | -7 | 1357 | -212 | 97 | 69 | -407 |
| Self financing capacity | 139 | 28 | 396 | -130 | 122 | 155 | -184 |

| Balance Sheet summary | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 281 | 300 | -6 | 362 | -17 | 295 | 23 |
| Net current assets | 523 | 443 | 18 | 474 | -7 | 684 | -31 |
| Equity capital | 387 | 299 | 29 | 307 | -3 | 518 | -41 |
| Long term debts | 143 | 139 | 3 | 193 | -28 | 166 | 16 |
| Short term debts | 274 | 305 | -10 | 336 | -9 | 294 | 14 |
| Annual investments | 0 | -47 | 100 | 149 | -132 | 20 | 645 |

| Liquid Assets | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|---------------------------|-------|-------|----|-------|-----|-------|------|
| Net working capital | 201 | 101 | 99 | 109 | -7 | 368 | -70 |
| Working capital requireme | -44 | -74 | 41 | -54 | -37 | -15 | -260 |
| Overall work. Cap. Requir | -5 | -8 | 38 | -6 | -33 | -2 | -200 |
| Liquid assets | 245 | 174 | 41 | 163 | 7 | 383 | -57 |

| Main indicators | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|------------------------|-------|-------|------|-------|-----|-------|------|
| Profitability % | 2.62 | -0.22 | 1291 | -6.88 | 97 | 2.11 | -426 |
| Added value rate | 31.25 | 29.94 | 4 | 27.18 | 10 | 33.26 | -18 |
| Financial soundness | 274 | 305 | -10 | 336 | -9 | 294 | 14 |
| Financial independence | 48.12 | 40.28 | 19 | 36.68 | 10 | 52.97 | -31 |
| Dbt % | 11.32 | 11.91 | -5 | 15.93 | -25 | 12.66 | 26 |
| Export turnover % | 1.02 | 0.95 | | | | | |

Réro

13 Rue Jean-pierre Timbaud
95100 ARGENTEUIL

Telephone : 01 39 96 26 73
Fax : 01 34 34 15 15
Type : Main office
ID number : 0185358
Update : 21/12/2010

General information

SIREN-SIRET : 549802544 00052
Legal form : Sté par Action Simplifiée
Year established : 1947
Capital : 300.000 (EUR)
Postal address : BP 32
78501 ARGENTEUIL CEDEX
NAF 2003 : 151E (Préparation industrielle de produits à base de viande)
NAF 2008 : 1013A (Préparation industrielle de produits à base de viande)
Type of activity : Manufacturer
Bank : San Paolo
Financial links: Shareholders

Key figures

Number of employees : 50 persons
Employees (address) : 50 persons
Turnover (2009) : 11.278.000 (EUR)

Managers and executives

- Mr Benoît Lemelle : President
- Mr Denis Daugueperce : Commercial Manager
- Mr Frédéric Calon : Manufacturing Manager, Production Responsible
- Miss Carine Horellou : Human Resources Responsible, Personnel Responsible , Recruitment Responsible
- Mrs Isabelle Ferry : Quality Responsible
- Mrs Valérie Lebaïl : Accountant

Activities**Description of activity :****ACTIVITES**

- Fabrication et distribution charcuterie salaisons - Viandes de porc : cuites, fumées. - Saucisses, rôtis, jambons cuits, fumés et viandes de volailles.

Main products and services :

| | | |
|------|--------|---|
| 20 | | Food and tobacco |
| 20 | 300 | Fruit and vegetables, processed |
| P 20 | 300 49 | Sauerkraut |
| 20 | 130 | Meat and game, processed and preserved |
| P 20 | 130 30 | Hams, cooked |
| P 20 | 130 32 | Hams, smoked |
| P 20 | 130 35 | Hams, green |
| P 20 | 130 46 | Sausages, pork |
| P 20 | 130 53 | Sausages, boiled |
| 20 | 131 | Meat and game, processed and preserved (cont'd) |

P 20 131 01 Frankfurters, Vienna sausages
 P 20 131 45 Pastrami
 P 20 131 51 Meat specialities, beef and veal
 P 20 131 52 Meat specialities, pork

Trade names and foreign representatives

CHARLES KELLER (Manufactured) : Charcuterie

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|------|
| Turnover | 11278 | 12718 | -11 | 12568 | 1 | 12630 | -0 |
| Export turnover | 19 | 10 | 90 | 58 | -83 | 0 | |
| Salaries and expenses | 2066 | 2292 | -10 | 2300 | -0 | 2530 | -9 |
| Added Value | 1665 | 2716 | -39 | 3315 | -18 | 3247 | 2 |
| Gross operational surplus | -638 | 141 | -552 | 704 | -80 | 410 | 72 |
| Operational result | -846 | -123 | -588 | 298 | -141 | -23 | 1396 |
| Financial result | -81 | -96 | 16 | -107 | 10 | -93 | -15 |
| Exceptional result | 301 | 38 | 692 | -26 | 246 | 80 | -133 |
| Net result | -653 | -209 | -212 | 114 | -283 | -62 | 284 |
| Self financing capacity | -407 | 214 | -290 | 552 | -61 | 292 | 89 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-------|-------|-----|-------|------|
| Net fixed assets | 2753 | 770 | 258 | 896 | -14 | 1146 | -22 |
| Net current assets | 2820 | 3036 | -7 | 3425 | -11 | 3283 | 4 |
| Equity capital | -319 | 15 | -2227 | 225 | -93 | 111 | 103 |
| Long term debts | 1394 | 78 | 1687 | 167 | -53 | 1241 | -87 |
| Short term debts | 4497 | 3713 | 21 | 3929 | -5 | 3076 | 28 |
| Annual investments | 685 | -14 | 4993 | -9 | -56 | 33 | -127 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-------|-------|------|-------|-------|
| Net working capital | -1678 | -747 | -125 | -644 | -16 | -53 | -1115 |
| Working capital requireme | -1045 | -107 | -877 | 233 | -146 | 97 | 140 |
| Overall work. Cap. Requir | -33 | -3 | -1000 | 7 | -143 | 3 | 133 |
| Liquid assets | -633 | -640 | 1 | -877 | 27 | -150 | -485 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-------|-------|------|-------|-----|
| Profitability % | -5.79 | -1.65 | -251 | 0.91 | -281 | -0.49 | 286 |
| Added value rate | 14.76 | 21.36 | -31 | 26.38 | -19 | 25.71 | 3 |
| Financial soundness | 3888 | 3529 | 10 | 3394 | 4 | 2581 | 31 |
| Financial independence | -5.72 | 0.4 | -1530 | 5.2 | -92 | 2.51 | 107 |
| Dbt % | 39.54 | 2.02 | 1857 | 4.2 | -52 | 26.39 | -84 |
| Export turnover % | 0.17 | 0.08 | | | | | |

Affiliations

Shareholder(s) : Number of shareholders: 1
 GL FINANCES (100%)

Resto Folies

148 Rue de la Gare
59170 CROIX

Telephone : 03 20 20 61 40
 Fax : 03 20 72 04 49
 E-mail : contact@restofolies.com
 Type : Main office
 ID number : 0164513
 Update : 05/01/2010

General information

SIREN-SIRET : 353989619 00021
 Legal form : S.A.R.L.
 Year established : 1990
 Capital : 37.000 (EUR)
 NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
 NAF 2008 : 1089Z (Fabrication d'autres produits alimentaires n.c.a)
 Type of activity : Manufacturer, Services
 Bank : Société Générale
 Crédit du Nord
 Financial links: Shareholders

Key figures

Number of employees : 35 persons
 Employees (address) : 35 persons
 Turnover (2009) : 3.266.000 (EUR)

Managers and executives

- Mr Hubert Mougin : Purchasing Manager, Commercial Responsible , Financial Responsible
- Mrs Joëlle Safrez : Administrative Responsible, Personnel Responsible
- Mr Philippe Rosa : Logistics Responsible, Purchasing Responsible
- Mrs Julie Guillaume : Quality Responsible
- Mrs Natacha Salomé : Commercial Assistant

Activities**Description of activity :**

ACTIVITES
 Fabrication sandwiches et viennoiseries

Main products and services :

| | | |
|------|--------|--|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 49 | Bread or flour confectionery products, wrapped |
| P 20 | 561 51 | Bakery products, vacuum packed |

Other products and services :

| | | |
|------|--------|---|
| 41 | | Agricultural and forestry machinery and equipment. Food, drink and tobacco industry machinery and equipment |
| 41 | 952 | Food industry plant and equipment NES (cont'd) |
| P 41 | 952 34 | Sandwich preparation lines |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Turnover | 3266 | 3389 | -4 | 3000 | 13 | 2807 | 7 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 1364 | 1203 | 13 | 1045 | 15 | 1149 | -9 |
| Added Value | 1169 | 1611 | -27 | 1426 | 13 | 1259 | 13 |
| Gross operational surplus | -285 | 308 | -193 | 285 | 8 | -39 | 831 |
| Operational result | -349 | 49 | -812 | 197 | -75 | -140 | 241 |
| Financial result | 2 | 8 | -75 | 0 | | -4 | 100 |
| Exceptional result | 36 | -24 | 250 | -7 | -243 | -120 | 94 |
| Net result | -311 | 33 | -1042 | 187 | -82 | -282 | 166 |
| Self financing capacity | -262 | 243 | -208 | 272 | -11 | -170 | 260 |
| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Net fixed assets | 385 | 347 | 11 | 331 | 5 | 365 | -9 |
| Net current assets | 722 | 871 | -17 | 834 | 4 | 539 | 55 |
| Equity capital | -179 | 174 | -203 | 11 | 1482 | -176 | 106 |
| Long term debts | 8 | 72 | -89 | 165 | -56 | 165 | 0 |
| Short term debts | 1279 | 972 | 32 | 988 | -2 | 909 | 9 |
| Annual investments | 137 | 74 | 85 | 20 | 270 | -37 | 154 |
| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Net working capital | -557 | -105 | -430 | -173 | 39 | -394 | 56 |
| Working capital requireme | -729 | -507 | -44 | -545 | 7 | -564 | 3 |
| Overall work. Cap. Requir | -80 | -54 | -48 | -65 | 17 | -72 | 10 |
| Liquid assets | 172 | 402 | -57 | 372 | 8 | 170 | 119 |
| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Profitability % | -9.47 | 0.96 | -1086 | 6.23 | -85 | -10.03 | 162 |
| Added value rate | 35.8 | 47.52 | -25 | 47.55 | -0 | 44.85 | 6 |
| Financial soundness | 1278 | 972 | 31 | 988 | -2 | 909 | 9 |
| Financial independence | -16.2 | 14.3 | -213 | 0.93 | 1438 | -19.49 | 105 |
| Dbt % | 2.32 | 11.01 | -79 | 32.22 | -66 | 59.83 | -46 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
 CHLOROFOOD (100%)

Rettenmaier France SARL

les Tanneries Royales
20 Rue Schnapper
78100 ST GERMAIN EN LAYE

Telephone : 01 39 73 09 51
Fax : 01 39 73 05 97
E-mail : jrsfr@rettenmaier.eu
Type : Main office
ID number : 0856518
Update : 29/11/2010

General information

SIREN-SIRET : 430112052 00013
Legal form : S.A.R.L.
Year established : 2000
Capital : 50.000 (EUR)
Internet site : <http://www.jrs.de>
NAF 2003 : 519B (Commerce de gros non spécialisé)
NAF 2008 : 4690Z (Commerce de gros (commerce interentreprises) non spécialisé)
Type of activity : Manufacturer
Import-Export : Import
Import countries : Germany
Import zones : Western Europe
Financial links: Not communicated

Key figures

Number of employees : 15 persons
Turnover (2008) : 19.000.000 (EUR)

Managers and executives

- Mr Laurent Ouvrard : Co-Manager
- Mr Heinrich Petersen : Co-Manager

Activities

Description of activity :

ACTIVITES

Le Groupe Rettenmaier est le leader mondial dans l'élaboration et la transformation de fibres naturelles issues du bois, de la cellulose, de céréales, de fruit...

Les secteurs d'application sont multiples, et couvrent principalement, la pharmacie, l'alimentaire, l'industrie, la construction des routes, la filtration, la chimie, les litières, la nutrition animale, le pet-food.

Main products and services :

| | | |
|------|--------|--|
| 20 | | Food and tobacco |
| 20 | 890 | Natural and chemically derived additives for food and beverages. Yeast |
| P 20 | 890 01 | Emulsifying agents for the food industry |
| P 20 | 890 02 | Gelling agents for foods |
| P 20 | 890 03 | Binders for the food industry |
| P 20 | 890 04 | Thickening agents for the food industry |
| P 20 | 890 05 | Whipping agents for cream and egg whites |
| P 20 | 890 22 | Enzymes for the food industry |
| P 20 | 890 37 | Coatings for dragées, food industry |
| P 20 | 890 43 | Food flavourings, natural |

| | |
|-------------|--|
| P 20 890 44 | Flavourings, natural, fruit, for the food and beverage industry |
| P 20 890 45 | Flavourings, natural, herbal, for the beverage industry |
| P 20 890 48 | Meat flavourings and flavour enhancers, natural |
| P 20 890 51 | Essences and extracts for the food and beverage industry |
| P 20 890 52 | Vegetable extracts and essences, food grade |
| 25 | Wood and cork products |
| 25 140 | Wood chips, wood wool and fibres, sawdust |
| P 25 140 01 | Wood chips |
| P 25 140 03 | Wood fibres |
| P 25 140 04 | Sawdust |
| P 25 140 05 | Wood flour |
| P 25 140 14 | Wood fibre products, insulating |
| P 25 140 16 | Sawdust, dried |
| P 25 140 17 | Sawdust, dehydrated |
| P 25 140 18 | Sawdust, fireproofed |
| P 25 140 20 | Wood granulates |
| P 25 140 30 | Animal litter, sawdust or wood chip based |
| 31 | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| 31 670 | Pharmaceutical preparations NES |
| P 31 670 22 | Flavourings for pharmaceuticals |
| P 31 670 23 | Emulsifying agents for pharmaceuticals |
| P 31 670 27 | Pharmaceutical excipients |
| P 31 670 33 | Ointment bases for pharmaceuticals |
| P 31 670 42 | Microcrystalline cellulose for pharmaceuticals |

Trade names and foreign representatives

ARBOCEL (Manufactured) : Poudre de cellulose
 ARBOCEL CE : HPMC(Hydroxy-Propyl-Méthyl-Cellulose)
 BEST OAK (Manufactured) : Copeaux de chêne
 CAT'S BEST (Manufactured) : Gamme de litières pour chat
 CHIPSI (Manufactured) : Gammes litières pour animaux domestiques
 COMPACTROL (Manufactured) : Calcium de sulfate déshydraté
 DOG'S BEST (Manufactured) : Litières pour chiens
 EMCOCEL (Manufactured) : Cellulose microcristalline
 EMCOMPRESS (Manufactured) : Phosphate de calcium
 EMCOSOY (Manufactured) : Polysaccharides de soja
 EMDEX (Manufactured) : Dextrates
 EXPLOTAB (Manufactured) : Carboxy méthyl amidon sodium
 FILTRACEL (Manufactured) : Ligno cellulose purifiée par filtration
 LIGNOCEL (Manufactured) : Fibre de bois
 LUBRITAB (Manufactured) : Huile végétale hydrogénée
 NON PAREIL SEEDS (Manufactured) : Sphère de sucre
 PROSOLV SMCC (Manufactured) : Cellulose microcristalline silicifiée
 PROSOLV TECHNOLOGY (Manufactured)
 PRUV (Manufactured) : Fumarate stéaryl de sodium
 RAUCHER GOLD (Manufactured) : Copeaux de hêtre
 REHOFIX (Manufactured) : Raffles de maïs broyés
 SATIALGINE (Manufactured) : Acide alginique
 SUGARTAB (Manufactured) : Sucrose compressible
 TIERWOHL (Manufactured) : Litière pour chevaux
 VIATOP (Manufactured) : Fibre cellulose pour construction routes
 VITACEL (Manufactured) : Fibres alimentaires
 VIVAPHARM (Manufactured) : HPMC(Hydroxy-Propyl-Méthyl-Cellulose)
 VIVAPRESS (Manufactured) : Carbonate de calcium
 VIVAPUR (Manufactured) : Cellulose microcristalline
 VIVASOL (Manufactured) : Croscarmellose sodium
 RETTENMAIER (Germany)

Reverdy SA

Bât. A3
44 Rue d'Angers
94150 RUNGIS

Telephone : 01 46 86 03 95
Fax : 01 46 86 03 96
E-mail : info@reverdyrungis.fr
Type : Main office
ID number : 1978530
Update : 04/03/2011

General information

SIREN-SIRET : 316743228 00025
Legal form : SA Conseil Administration
Year established : 1968
Capital : 100.000 (EUR)
Postal address : CP 40709
94584 RUNGIS CEDEX
Internet site : http://www.reverdyrungis.fr
NAF 2003 : 513A (Commerce de gros de fruits et légumes)
NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
Type of activity : Distributor
Import-Export : Import, Export
Export countries : Tunisia
Export zones : Africa
Import countries : Belgium, Germany, Spain, Italy, Mali, Netherlands, Senegal
Import zones : Africa, Western Europe
Bank : Crédit Agricole
Financial links: Not communicated

Key figures

Number of employees : 4 persons
Employees (address) : 4 persons
Turnover (2009) : 3.519.000 (EUR)
Export turnover (2009) : 2.000 (EUR)

Managers and executives

- Mr Frank Van Colenberghe : Chairman of the Board of Directors, President and Managing Director
- Mr Jean-Michel Bouygues : Commercial Responsible, Export Responsible
- Mrs Véronique Leblond : Secretary

Activities**Description of activity :****ACTIVITES**

Grossiste en fruits et légumes frais : - légumes : tomate, céleri, fenouil, persil, petit légume & bottelage, asperge, salade, artichaut, - fruits : poire, pomme, abricot, mirabelle, prune, raisin - petits fruits : fraise, groseille, cassis, myrtille, framboise, mure, cerise Groupe Vanco

Main products and services :

| | |
|----------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| I 62 500 | Fresh fruit, vegetables and mushrooms (trade) |

D 62 500 02 Green vegetables, fresh (trade)
 D 62 500 03 Vegetables, root and tuberous, fresh (trade)
 D 62 500 17 Fruit and berries (trade)

Other products and services :

02 Agricultural, horticultural and floricultural products
 EI 02 210 Vegetables, root, tuberous and rhizome
 D 02 210 20 Radishes
 EI 02 250 Green vegetables
 D 02 250 01 Artichokes, globe
 D 02 250 02 Asparagus
 D 02 250 09 Celeriac
 D 02 250 10 Celery
 D 02 250 16 Fennel
 D 02 250 19 Lettuce
 D 02 250 27 Tomatoes
 D 02 250 28 Tomatoes, cherry
 EI 02 280 Herb and spice plants
 D 02 280 21 Parsley
 EI 02 400 Fruit and berries
 D 02 400 02 Apples
 D 02 400 03 Apricots
 D 02 400 04 Cherries
 D 02 400 05 Cherries, morello
 D 02 400 07 Grapes, table
 D 02 400 17 Pears
 D 02 400 19 Plums
 D 02 400 30 Blackberries
 D 02 400 31 Blackcurrants
 D 02 400 32 Blueberries/bilberries
 D 02 400 33 Boysenberries
 D 02 400 34 Cloudberries
 D 02 400 37 Gooseberries
 D 02 400 41 Mulberries
 D 02 400 42 Raspberries
 D 02 400 43 Redcurrants
 D 02 400 44 Strawberries

Revillon Chocolatier

5 Place Pincourt
42120 LE COTEAU

Telephone : 04 77 68 80 00
Fax : 04 77 68 80 10
E-mail : contact@revillonchocolatier.fr
Type : Main office
ID number : 1023881
Update : 14/09/2010

General information

Additional type : Plant
SIREN-SIRET : 407280445 00013
Legal form : Sté par Action Simplifiée
Year established : 1971
Capital : 933.000 (EUR)
Postal address : BP 50
42125 LE COTEAU CEDEX
Internet site : <http://www.papillotesrevillon.fr>
NAF 2003 : 158K (Chocolaterie, confiserie)
NAF 2008 : 1082Z (Fabrication de cacao, chocolat et de produits de confiserie)
Type of activity : Manufacturer
Import-Export : Export
Export countries : Japan, Singapore, Taiwan (Province of China), United States
Export zones : Asia - Pacific, Western Europe, North America, WorldWide
Bank : NATEXIS
BNP
Financial links: Not communicated

Key figures

Number of employees : 180 persons
Employees (address) : 180 persons
Turnover (2009) : 66.700.000 (EUR)

Managers and executives

- Mr Bernard Houlot : President
- Mr Jean-Pierre Geneslay : Managing Director
- Mr Jean-Yves Daval : Financial Manager
- Mr Patrick Gentaïs : Commercial Manager Circuit Longs Détails
- Mr Dominique Costis : Sales Director GMS
- Mrs Isabelle Mounier : Production Manager, Industrial Manager
- Mr Hervé Lyvonnnet : Purchasing Manager
- Mr Hugo Faivre : Human Resources Manager
- Mrs Veronique Patay : Management Assistant
- Mrs Isabelle Larfeuille : Marketing Responsible
- Mrs Ghislaine Grisard : Accountant

Activities

Description of activity :

ACTIVITES
Fabrication de papillotes au chocolat Bonbons de chocolat

Main products and services :

| | | | | |
|---|----|-----|--------|------------------------------|
| | 20 | | | Food and tobacco |
| E | 20 | 740 | | Cocoa and chocolate products |
| | P | 20 | 740 21 | Chocolate, bitter |
| | P | 20 | 740 22 | Chocolate, plain |
| | P | 20 | 740 23 | Chocolate, milk |
| | P | 20 | 740 24 | Chocolate, white |
| | P | 20 | 740 29 | Chocolate, filled |
| | P | 20 | 740 37 | Chocolate, liqueur filled |
| | P | 20 | 740 38 | Chocolates, assorted |
| | P | 20 | 740 41 | Chocolate pralines |
| | P | 20 | 740 55 | Chocolate truffles |

Trade names and foreign representatives

FAVIER-MILLIAT (Manufactured, exported) : Papillotes en chocolat
REVILLON (Manufactured, exported) : Papillotes en chocolat

Rhodia Opérations

40 Rue la Haie Coq
93300 AUBERVILLIERS

Telephone : 01 53 56 50 00
 Fax : 01 53 56 55 55
 E-mail : servicedepresse@eu.rhodia.com
 Type : Main office
 ID number : 8538758
 Update : 15/03/2011

General information

SIREN-SIRET : 622037083 00079
 Legal form : Sté par Action Simplifiée
 Year established : 1977
 Capital : 695.897.850 (EUR)
 Postal address : 93306 AUBERVILLIERS CEDEX
 Internet site : <http://www.rhodia.com>
 NAF 2003 : 514S (Autres commerces de gros de biens de consommation)
 NAF 2008 : 4675Z (Commerce de gros (commerce interentreprises) de produits chimiques)
 Type of activity : Manufacturer
 Import-Export : Export
 Export countries : Belgium, Germany
 Export zones : Western Europe, WorldWide
 Financial links : Shareholders and participation

Key figures

Number of employees : 3360 persons
 Employees (address) : 64 persons
 Turnover (2009) : 1.407.263.000 (EUR)
 Export turnover (2009) : 924.000.000 (EUR)

Managers and executives

- Mr Gilles Auffret : President
- Mrs Isabelle de la Masselière : Administrative and Financial Manager
- Mr Jean-Christophe Sciberras : Human Resources Manager

Activities**Description of activity :****ACTIVITES**

Fabrication de produits chimiques : - solutions de performance à base de polyamide 6 et 6.6 pour l'injection, l'extrusion ou le soufflage pour les marchés de l'automobile et des transports, de l'électricité et de l'électronique, de la construction et des équipements industriels, des biens de consommation. - Arômes pour l'industrie alimentaire et des intermédiaires utilisés en parfumerie, agroalimentaire, électronique et sciences de la vie. - Intermédiaires et polymères de la chaîne polyamide 6.6, à partir de dérivés de la pétrochimie

Main products and services :

| | | | |
|---|----|--------|--|
| | 31 | | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| E | 31 | 943 | Synthetic rubbers, resins, latices and other precursors (cont'd) |
| P | 31 | 943 54 | Polyamides |
| E | 31 | 522 | Chemicals for cosmetics, perfumery, detergents and soaps (cont'd) |
| P | 31 | 522 06 | Phenylethyl alcohol for toilet preparations and detergents |
| P | 31 | 522 11 | Polymers, cationic, for haircare and skincare products |

| | | | | |
|---|------|-----|----|---|
| | P 31 | 522 | 19 | Salicylates for toiletries |
| | P 31 | 522 | 35 | Vanillin/3-methoxy-4-hydroxybenzaldehyde for toilet preparations and detergents |
| E | 31 | 380 | | Phenols, polyphenols, ethers, aldehydes, ketones, quinones |
| | P 31 | 380 | 01 | Acetaldehyde/ethyl aldehyde/acetic aldehyde |
| | P 31 | 380 | 07 | Aldehydes |
| | P 31 | 380 | 09 | Anisaldehyde |
| | P 31 | 380 | 11 | Benzaldehyde |
| | P 31 | 380 | 15 | Butyraldehyde/butyl aldehyde |
| | P 31 | 380 | 23 | Chlorobenzaldehyde |
| | P 31 | 380 | 27 | Crotonaldehyde |
| | P 31 | 380 | 43 | 2,3-Dihydroxybenzaldehyde |
| | P 31 | 380 | 47 | 2,3-Dimethoxybenzaldehyde |

Other products and services :

| | | | | |
|---|------|-----|----|--|
| | | 20 | | Food and tobacco |
| E | 20 | 890 | | Natural and chemically derived additives for food and beverages. Yeast |
| | P 20 | 890 | 47 | Vanillin, food grade |
| | | 31 | | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| E | 31 | 310 | | Organic acids, their anhydrides and acid halides |
| | P 31 | 310 | 08 | Adipic acid |
| E | 31 | 311 | | Organic acids, their anhydrides and acid halides (cont'd) |
| | P 31 | 311 | 30 | Diphenolic acid |
| E | 31 | 360 | | Alcohols and epoxides |
| | P 31 | 360 | 48 | Glycerylguaiacol |
| E | 31 | 381 | | Phenols, polyphenols, ethers, aldehydes, ketones, quinones (cont'd) |
| | P 31 | 381 | 09 | Formaldehyde, glyoxal |
| | P 31 | 381 | 13 | Guaiacol and derivatives |
| | P 31 | 381 | 16 | Hydroquinone/p-dihydroxybenzene |
| | P 31 | 381 | 40 | Nitrobenzaldehyde |
| | P 31 | 381 | 41 | o-Hydroxybenzaldehyde/salicylaldehyde |
| | P 31 | 381 | 47 | Paraformaldehyde, trioxymethylene |
| | P 31 | 381 | 48 | Paraldehyde |
| E | 31 | 382 | | Phenols, polyphenols, ethers, aldehydes, ketones, quinones (cont'd) |
| | P 31 | 382 | 01 | Phenoxybenzaldehyde |
| | P 31 | 382 | 24 | Trichloroacetaldehyde/chloral and derivatives |
| E | 31 | 402 | | Amines, including salts, amides and other organic nitrogen compounds NES (cont'd) |
| | P 31 | 402 | 30 | Pyrazoline, pyrazolones |
| E | 31 | 420 | | Esters and salts of organic acids |
| | P 31 | 420 | 12 | Coumarins |
| E | 31 | 512 | | Raw materials for pharmaceuticals (cont'd) |
| | P 31 | 512 | 20 | Methyl ethyl malonate for pharmaceuticals |
| | P 31 | 512 | 21 | Methyl salicylate for pharmaceuticals |
| | P 31 | 512 | 33 | Phenacetin for pharmaceuticals |
| E | 31 | 513 | | Raw materials for pharmaceuticals (cont'd) |
| | P 31 | 513 | 36 | Vanillin/3-methoxy-4-hydroxybenzaldehyde for pharmaceuticals |
| E | 31 | 630 | | Barbiturates, sulphonamides, glycosides, alkaloids and antibiotics |
| | P 31 | 630 | 24 | Sulphamides |
| | P 31 | 630 | 36 | Thiocol/potassium guaiacol sulphonate |

Other establishments

Number of establishments : from 6 to 10
 30 - SALINDRES (Plant)
 38 - LE PEAGE DE ROUSSILLON
 68 - CHALAMPE (Plant)
 69 - LYON 06 (Administrative Office)
 69 - ST FONS (Plant)
 69 - ST FONS (Plant)
 69 - ST FONS (Plant)
 93 - AUBERVILLIERS (Research Centre)

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|---------|---------|-----|---------|------|--------|------|
| Turnover | 1407263 | 2083357 | -32 | 2270955 | -8 | 800445 | 184 |
| Export turnover | 923511 | 1386751 | -33 | 1553795 | -11 | 489615 | 217 |
| Salaries and expenses | 262049 | 286490 | -9 | 288337 | -1 | 111551 | 158 |
| Added Value | 162149 | 222451 | -27 | 291160 | -24 | 152105 | 91 |
| Gross operational surplus | -121227 | -85698 | -41 | -26933 | -218 | 26472 | -202 |
| Operational result | -131890 | -73097 | -80 | -40320 | -81 | -24696 | -63 |
| Financial result | -31819 | -142893 | 78 | -124395 | -15 | -63949 | -95 |
| Exceptional result | 1188 | 27457 | -96 | 6264 | 338 | 14895 | -58 |
| Net result | -142450 | -168375 | 15 | -155601 | -8 | -73970 | -110 |
| Self financing capacity | -96356 | -155034 | 38 | -98600 | -57 | -49431 | -99 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|---------|---------|-----|---------|------|---------|-----|
| Net fixed assets | 1061555 | 1013460 | 5 | 1141182 | -11 | 1240085 | -8 |
| Net current assets | 471466 | 544003 | -13 | 725119 | -25 | 464085 | 56 |
| Equity capital | 557899 | 683180 | -18 | 26737 | 2455 | 124156 | -78 |
| Long term debts | 534827 | 469966 | 14 | 1199891 | -61 | 1242796 | -3 |
| Short term debts | 433868 | 391116 | 11 | 639592 | -39 | 336934 | 90 |
| Annual investments | 50661 | -143070 | 135 | 1044993 | -114 | 717041 | 46 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|---------|---------|------|----------|----|----------|-----|
| Net working capital | -503641 | -330206 | -53 | -1114446 | 70 | -1115928 | 0 |
| Working capital requireme | -504137 | -331170 | -52 | -1115339 | 70 | -1118795 | 0 |
| Overall work. Cap. Requir | -129 | -57 | -126 | -177 | 68 | -503 | 65 |
| Liquid assets | 496 | 964 | -49 | 894 | 8 | 2867 | -69 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|--------|--------|-----|--------|------|--------|-----|
| Profitability % | -10.11 | -8.07 | -25 | -6.84 | -18 | -9.23 | 26 |
| Added value rate | 11.52 | 10.68 | 8 | 12.82 | -17 | 19 | -33 |
| Financial soundness | 433446 | 386054 | 12 | 595224 | -35 | 336476 | 77 |
| Financial independence | 36.39 | 43.86 | -17 | 1.43 | 2967 | 7.29 | -80 |
| Dbt % | 24.9 | 22.63 | 10 | 55.02 | -59 | 69.38 | -21 |
| Export turnover % | 65.62 | 66.56 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
RHODIA (100%)

Participation(s) : **Number of participations: 6**
ADISSEO PRODUITS SOUFRES DES ROCHES (100%)
GIE CHIMIE SALINDRES (50%)
SOCIETE DES FLUIDES DIELECTRIQUES (50%)
OSIRIS (41%)
RHODIA POLIAMIDA E ESPECIALIDES (7.21%) (BRESIL)
GROUPEMENT POUR L'EPURATION DES EFFLUENTS IND. DE ST FONS (5%)

Rhorca

RN 85

Parc d' Activit  du Pilon
06460 ST VALLIER DE THIEY

Telephone : 04 92 60 36 50
 Fax : 04 92 60 36 59
 E-mail : contact@rhorca.com
 Type : Main office
 ID number : 8563740
 Update : 07/03/2011

General information

Additional type : Workshop
 SIREN-SIRET : 429760507 00021
 Legal form : S.A.R.L.
 Year established : 1979
 Capital : 7.622 (EUR)
 E-mail : rhorca@wanadoo.fr
 Internet site : http://www.rhorca.com
 NAF 2003 : 246E (Fabrication d'huiles essentielles)
 NAF 2008 : 2053Z (Fabrication d'huiles essentielles)
 Type of activity : Manufacturer
 Financial links: Not communicated

Key figures

Number of employees : 3 persons
 Employees (address) : 3 persons
 Turnover (2010) : 672.000 (EUR)

Managers and executives

- Mrs Marianne Horrach : Commercial Manager, Manager Woman , Purchasing Manager , Production Manager

Activities**Description of activity :**

ACTIVITES

Fabrication de produits aromatiques alimentaires.

Main products and services :

20 Food and tobacco
 20 890 Natural and chemically derived additives for food and beverages. Yeast
 P 20 890 39 Saffron, food flavouring
 P 20 890 40 Roots, gentian, liquorice and rhubarb, food flavouring
 P 20 890 41 Orange blossom water, food additive
 P 20 890 43 Food flavourings, natural
 P 20 890 44 Flavourings, natural, fruit, for the food and beverage industry
 P 20 890 45 Flavourings, natural, herbal, for the beverage industry
 P 20 890 46 Flavourings, synthetic, for the food and beverage industry
 20 891 Natural and chemically derived additives for food and beverages. Yeast (cont'd)
 P 20 891 02 Confectioners sundries
 P 20 891 03 Ice cream sundries
 P 20 891 17 Food flavourings to customer specification

31 Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins
 31 360 Alcohols and epoxides
 P 31 360 06 Aromatic alcohols

Trade names and foreign representatives

RHORCA (Manufactured) : Arôme alimentaire

Financial data

The financial data is expressed in thousands of EUR

| Date | 02/10 | 02/09 | % | 02/07 | N.S | 02/06 | % |
|------------------|-------|-------|---|-------|-----|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 02/10 | 02/09 | % | 02/07 | N.S | 02/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Turnover | 672 | 636 | 6 | 756 | | 703 | 8 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 166 | 160 | 4 | 172 | | 166 | 4 |
| Added Value | 206 | 190 | 8 | 253 | | 224 | 13 |
| Gross operational surplus | 28 | 19 | 47 | 66 | | 50 | 32 |
| Operational result | 9 | 6 | 50 | 53 | | 38 | 39 |
| Financial result | -3 | -4 | 25 | -5 | | -6 | 17 |
| Exceptional result | 0 | 0 | | 2 | | 1 | 100 |
| Net result | 6 | 2 | 200 | 50 | | 33 | 52 |
| Self financing capacity | 25 | 17 | 47 | 64 | | 46 | 39 |

| Balance Sheet summary | 02/10 | 02/09 | % | 02/07 | N.S | 02/06 | % |
|-----------------------|-------|-------|------|-------|-----|-------|-----|
| Net fixed assets | 67 | 81 | -17 | 96 | | 101 | -5 |
| Net current assets | 253 | 271 | -7 | 307 | | 291 | 5 |
| Equity capital | 18 | 14 | 29 | 62 | | 45 | 38 |
| Long term debts | 222 | 255 | -13 | 243 | | 248 | -2 |
| Short term debts | 80 | 83 | -4 | 99 | | 99 | 0 |
| Annual investments | 0 | 5 | -100 | 6 | | 8 | -25 |

| Liquid Assets | 02/10 | 02/09 | % | 02/07 | N.S | 02/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | -3 | -8 | 63 | 46 | | 35 | 31 |
| Working capital requireme | -105 | -136 | 23 | -63 | | -57 | -11 |
| Overall work. Cap. Requir | -56 | -77 | 27 | -30 | | -29 | -3 |
| Liquid assets | 102 | 127 | -20 | 109 | | 92 | 18 |

| Main indicators | 02/10 | 02/09 | % | 02/07 | N.S | 02/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|----|
| Profitability % | 0.83 | 0.32 | 159 | 6.57 | | 4.72 | 39 |
| Added value rate | 30.71 | 29.91 | 3 | 33.55 | | 31.82 | 5 |
| Financial soundness | 80 | 83 | -4 | 99 | | 99 | 0 |
| Financial independence | 5.52 | 4 | 38 | 15.3 | | 11.43 | 34 |
| Dbt % | 65.01 | 72.39 | -10 | 68.69 | | 74.85 | -8 |
| Export turnover % | 0 | 0 | | | | | |

Ribot Eric

14170 GARNETOT

Telephone : 02 31 20 70 07
 Fax : 02 31 20 12 50
 E-mail : frisson.normand@wanadoo.fr
 Type : Main office
 ID number : 8528668
 Update : 23/03/2011

General information

SIREN-SIRET : 339679219 00024
 Legal form : Affaire Personnelle
 Year established : 1989
 Internet site : <http://www.frisson-normand.com>
 NAF 2003 : 155F (Fabrication de glaces et sorbets)
 NAF 2008 : 1039B (Transformation et conservation de fruits)
 Type of activity : Manufacturer
 Import-Export : Export
 Bank : Société Générale
 Financial links: Not communicated

Key figures

Number of employees : 5 persons
 Employees (address) : 5 persons
 Turnover (2010) : 300.000 (EUR)

Managers and executives

- Mr Eric Ribot : Owner, Export Responsible
 - Mrs Sylvie Cachelou : Secretary comptable

Activities**Description of activity :**

ACTIVITES

Glacier et confiturier Fabrication et distribution de : glace au lait entier, confiture de lait. Sorbet aux fruits frais - raffiné de pomme. Colis d'entreprise en fin d'année coffrets.

Main products and services :

| | | | |
|---|----|-----------|---------------------------------------|
| | 20 | | Food and tobacco |
| E | 20 | 210 | Ice cream and sorbet |
| | P | 20 210 01 | Ice cream, dairy |
| | P | 20 210 02 | Ice cream, egg based |
| | P | 20 210 05 | Ice cream, fruit pulp and juice based |
| | P | 20 210 15 | Ice cream, mixed |
| | P | 20 210 17 | Ice cream desserts |
| | P | 20 210 24 | Ice cream specialities |
| | P | 20 210 32 | Ice cream in cups and tubs |
| | P | 20 210 33 | Ice cream, wrapped |
| | P | 20 210 38 | Water ices/sorbets |
| E | 20 | 300 | Fruit and vegetables, processed |
| | P | 20 300 15 | Jam |

**Trade names and foreign
representatives**

AU FRISSON NORMAND (Distributed, manufactured, exported) : Glaces et Confitures

Richard Adam SARL

113 Avenue d'Alsace Lorraine
52100 ST DIZIER

Telephone : 03 25 05 10 14
 Fax : 03 25 05 93 24
 E-mail : richardadam@wanadoo.fr
 Type : Main office
 ID number : 0141453
 Update : 28/04/2010

General information

SIREN-SIRET : 338638059 00018
 Legal form : S.A.R.L.
 Year established : 1986
 Capital : 70.000 (EUR)
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 21 persons
 Employees (address) : 21 persons
 Turnover (2008) : 823.000 (EUR)

Managers and executives

- Mr Richard Adam : Manager, General Services Manager , Quality Manager , Data Processing Manager , Purchasing Manager
 - Mrs Dominique Adam : Accountant

Activities**Description of activity :**

ACTIVITES
 Boulangerie, pâtisserie artisanale et semi industrielle. Livraison de collectivités.

Main products and services :

| | |
|-------------|----------------------------------|
| 20 | Food and tobacco |
| 20 560 | Bread, cakes and pastry |
| P 20 560 01 | Bakery products, fresh |
| P 20 560 03 | Bread, white |
| P 20 560 04 | Bread, brown (wholemeal) |
| P 20 560 14 | Bread, tin loaf |
| P 20 560 15 | Bread, sliced |
| P 20 560 16 | Bread rolls |
| P 20 560 30 | Cakes, fruit |
| P 20 560 34 | Cakes, chocolate covered |
| P 20 560 42 | Macaroons |
| 20 561 | Bread, cakes and pastry (cont'd) |
| P 20 561 06 | Brioches |
| P 20 561 07 | Croissants |
| P 20 561 08 | Rumbabas |
| P 20 561 09 | Éclairs |
| P 20 561 18 | Buns |

| | | | |
|------|-----|----|-----------------------------|
| P 20 | 561 | 21 | Quiches |
| P 20 | 561 | 26 | Pies, fruit |
| P 20 | 561 | 28 | Tarts |
| P 20 | 561 | 31 | Pizzas |
| P 20 | 561 | 34 | Pastries and cakes, fresh |
| P 20 | 561 | 52 | Bakery specialities, French |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/08 | 12/06 | N.S | 12/05 | % | 12/04 | % |
|------------------|-------|-------|-----|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/08 | 12/06 | N.S | 12/05 | % | 12/04 | % |
|---------------------------|-------|-------|-----|-------|------|-------|------|
| Turnover | 823 | 687 | | 713 | -4 | 687 | 4 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 355 | 313 | | 314 | -0 | 290 | 8 |
| Added Value | 404 | 361 | | 376 | -4 | 347 | 8 |
| Gross operational surplus | 31 | 24 | | 39 | -38 | 32 | 22 |
| Operational result | 40 | 14 | | 8 | 75 | 7 | 14 |
| Financial result | -6 | -10 | | -5 | -100 | -1 | -400 |
| Exceptional result | -32 | -4 | | 15 | -127 | -10 | 250 |
| Net result | 16 | 9 | | 19 | -53 | -1 | 2000 |
| Self financing capacity | 4 | 19 | | 50 | -62 | 19 | 163 |

| Balance Sheet summary | 12/08 | 12/06 | N.S | 12/05 | % | 12/04 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|------|
| Net fixed assets | 464 | 486 | | 510 | -5 | 554 | -8 |
| Net current assets | 101 | 149 | | 133 | 12 | 143 | -7 |
| Equity capital | 157 | 95 | | 86 | 10 | 60 | 43 |
| Long term debts | 178 | 369 | | 446 | -17 | 531 | -16 |
| Short term debts | 230 | 171 | | 112 | 53 | 106 | 6 |
| Annual investments | 3 | -1 | | 0 | | 12 | -100 |

| Liquid Assets | 12/08 | 12/06 | N.S | 12/05 | % | 12/04 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | -299 | -226 | | -182 | -24 | -493 | 63 |
| Working capital requireme | -315 | -257 | | -193 | -33 | -519 | 63 |
| Overall work. Cap. Requir | -138 | -134 | | -98 | -37 | -272 | 64 |
| Liquid assets | 16 | 31 | | 11 | 182 | 26 | -58 |

| Main indicators | 12/08 | 12/06 | N.S | 12/05 | % | 12/04 | % |
|------------------------|-------|-------|-----|-------|-----|-------|------|
| Profitability % | 1.94 | 1.36 | | 2.68 | -49 | -0.2 | 1440 |
| Added value rate | 49.13 | 52.52 | | 52.69 | -0 | 50.56 | 4 |
| Financial soundness | 230 | 171 | | 112 | 53 | 106 | 6 |
| Financial independence | 27.84 | 14.98 | | 13.32 | 12 | 8.68 | 53 |
| Dbt % | 18.39 | 34.42 | | 39.94 | -14 | 45.56 | -12 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

| | |
|-------------------------|----------------------------------|
| Shareholder(s) : | Number of shareholders: 2 |
| | M ADAM RICHARD (51%) |
| | MME NERONDI DOMINIQUE (49%) |

Richard Barry

148 Avenue Jean Lorrain
76400 FECAMP

Telephone : 02 35 28 01 08
 Fax : 02 35 29 61 28
 Type : Main office
 ID number : 0272870
 Update : 27/10/2010

General information

SIREN-SIRET : 350525291 00018
 Legal form : S.A.R.L.
 Year established : 1989
 Capital : 40.000 (EUR)
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer
 Financial links: Not communicated

Key figures

Number of employees : 15 persons
 Employees (address) : 15 persons
 Turnover (2009) : 987.000 (EUR)

Managers and executives

- Mr Richard Barry : Manager

Activities**Description of activity :**

ACTIVITES
 Boulangerie - pâtisserie

Main products and services :

20 Food and tobacco
 20 560 Bread, cakes and pastry
 P 20 560 01 Bakery products, fresh
 20 561 Bread, cakes and pastry (cont'd)
 P 20 561 34 Pastries and cakes, fresh
 P 20 561 52 Bakery specialities, French

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------|-------|-------|----|-------|---|-------|---|
| Turnover | 987 | 1024 | -4 | 961 | 7 | 912 | 5 |
| Export turnover | 0 | 0 | | 0 | | 0 | |

| | | | | | | | |
|---------------------------|-----|-----|-----|-----|------|-----|------|
| Salaries and expenses | 519 | 510 | 2 | 470 | 9 | 455 | 3 |
| Added Value | 611 | 624 | -2 | 576 | 8 | 562 | 2 |
| Gross operational surplus | 46 | 58 | -21 | 65 | -11 | 78 | -17 |
| Operational result | 35 | 61 | -43 | 67 | -9 | 84 | -20 |
| Financial result | -5 | -6 | 17 | -3 | -100 | -1 | -200 |
| Exceptional result | 1 | 0 | | 8 | -100 | -1 | 900 |
| Net result | 24 | 42 | -43 | 52 | -19 | 60 | -13 |
| Self financing capacity | 50 | 58 | -14 | 56 | 4 | 66 | -15 |

| | | | | | | | |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Net fixed assets | 550 | 575 | -4 | 574 | 0 | 419 | 37 |
| Net current assets | 107 | 87 | 23 | 61 | 43 | 91 | -33 |
| Equity capital | 424 | 407 | 4 | 365 | 12 | 313 | 17 |
| Long term debts | 142 | 166 | -14 | 181 | -8 | 74 | 145 |
| Short term debts | 92 | 89 | 3 | 90 | -1 | 123 | -27 |
| Annual investments | 3 | 4 | -25 | 87 | -95 | 4 | 2075 |

| | | | | | | | |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Net working capital | -10 | -29 | 66 | -69 | 58 | -96 | 28 |
| Working capital requireme | -69 | -62 | -11 | -85 | 27 | -153 | 44 |
| Overall work. Cap. Requir | -25 | -22 | -14 | -32 | 31 | -61 | 48 |
| Liquid assets | 59 | 32 | 84 | 16 | 100 | 57 | -72 |

| | | | | | | | |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Profitability % | 2.37 | 4.05 | -41 | 5.3 | -24 | 6.44 | -18 |
| Added value rate | 61.91 | 60.94 | 2 | 60 | 2 | 61.66 | -3 |
| Financial soundness | 92 | 89 | 3 | 90 | -1 | 123 | -27 |
| Financial independence | 64.42 | 61.46 | 5 | 57.41 | 7 | 61.32 | -6 |
| Dbt % | 17.73 | 21.32 | -17 | 24.16 | -12 | 11.3 | 114 |
| Export turnover % | 0 | 0 | | | | | |

Richoux (Société)

17 Avenue du Tertre
89290 CHAMPS SUR YONNE

Telephone : 03 86 53 35 80
 Fax : 03 86 53 80 61
 E-mail : christian.richoux@wanadoo.fr
 Type : Main office
 ID number : 0096132
 Update : 04/06/2010

General information

SIREN-SIRET : 326368578 00018
 Legal form : S.A.R.L.
 Year established : 1982
 Capital : 50.000 (EUR)
 Internet site : <http://christian-richoux.com>
 NAF 2003 : 513W (Commerce de gros alimentaire non spécialisé)
 NAF 2008 : 4639B (Commerce de gros (commerce interentreprises) alimentaire non spécialisé)
 Type of activity : Distributor
 Financial links: Shareholders

Key figures

Number of employees : from 10 to 19 persons
 Employees (address) : from 10 to 19 persons
 Turnover (2010) : 5.095.000 (EUR)

Managers and executives

- Mr Freddy Richoux : Manager

Activities**Description of activity :**

ACTIVITES
 Fournitures alimentaires pour boulangeries, pâtisseries et restaurants.

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 33 | Sugar confectionery (trade) |
| D 62 600 45 | Yeast (trade) |

Other products and services :

| | |
|-------------|--|
| 20 | Food and tobacco |
| 20 500 | Flour and flakes, cereal |
| D 20 500 32 | Flour for pastry, cakes and biscuits |
| 20 640 | Sugar confectionery |
| D 20 640 55 | Sugar confectionery, cake and pastry decorations |

Financial data

The financial data is expressed in thousands of EUR

| Date | 01/10 | 01/09 | % | 01/08 | % | 01/07 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 01/10 | 01/09 | % | 01/08 | % | 01/07 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|------|
| Turnover | 5095 | 5392 | -6 | 5300 | 2 | 4953 | 7 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 741 | 755 | -2 | 748 | 1 | 709 | 6 |
| Added Value | 996 | 1070 | -7 | 1082 | -1 | 995 | 9 |
| Gross operational surplus | 179 | 238 | -25 | 269 | -12 | 233 | 15 |
| Operational result | 146 | 209 | -30 | 221 | -5 | 153 | 44 |
| Financial result | 3 | 8 | -63 | 0 | | 1 | -100 |
| Exceptional result | 0 | 0 | | -2 | 100 | -1 | -100 |
| Net result | 101 | 147 | -31 | 156 | -6 | 114 | 37 |
| Self financing capacity | 137 | 180 | -24 | 206 | -13 | 158 | 30 |

| Balance Sheet summary | 01/10 | 01/09 | % | 01/08 | % | 01/07 | % |
|-----------------------|-------|-------|------|-------|-----|-------|-----|
| Net fixed assets | 219 | 192 | 14 | 211 | -9 | 206 | 2 |
| Net current assets | 1817 | 1792 | 1 | 1725 | 4 | 1488 | 16 |
| Equity capital | 1391 | 1326 | 5 | 1215 | 9 | 1095 | 11 |
| Long term debts | 72 | 34 | 112 | 61 | -44 | 90 | -32 |
| Short term debts | 573 | 624 | -8 | 660 | -5 | 509 | 30 |
| Annual investments | 51 | 2 | 2450 | 23 | -91 | 53 | -57 |

| Liquid Assets | 01/10 | 01/09 | % | 01/08 | % | 01/07 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|----|
| Net working capital | 1228 | 1150 | 7 | 1048 | 10 | 943 | 11 |
| Working capital requireme | 552 | 620 | -11 | 810 | -23 | 793 | 2 |
| Overall work. Cap. Requir | 39 | 41 | -5 | 55 | -25 | 58 | -5 |
| Liquid assets | 675 | 530 | 27 | 238 | 123 | 150 | 59 |

| Main indicators | 01/10 | 01/09 | % | 01/08 | % | 01/07 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 1.98 | 2.72 | -27 | 2.94 | -7 | 2.29 | 28 |
| Added value rate | 19.55 | 19.84 | -1 | 20.42 | -3 | 20.08 | 2 |
| Financial soundness | 573 | 623 | -8 | 660 | -6 | 509 | 30 |
| Financial independence | 68.3 | 66.84 | 2 | 62.76 | 7 | 64.65 | -3 |
| Dbt % | 3.61 | 1.84 | 96 | 3.47 | -47 | 5.48 | -37 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 4
M RICHOUX CHRISTIAN (30%)
MLLE RICHOUX CORINNE (25.6%)
M RICHOUX FREDDY (25.4%)
MME RICHOUX DANIELLE (19%)

Riederer Patisserie

Le Tholonet Palette Ouest

RN 7

13100 LE THOLONET

Telephone : 04 42 66 78 78
 Fax : 04 42 27 24 86
 E-mail : servsecretariat@riederer.fr
 Type : Main office
 ID number : 0908751
 Update : 07/12/2009

General information

SIREN-SIRET : 331454264 00028
 Legal form : Société Anonyme
 Year established : 1985
 Capital : 350.000 (EUR)
 Internet site : <http://www.riederer.fr>
 NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
 NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 30 persons
 Employees (address) : 30 persons
 Turnover (2009) : 2.399.000 (EUR)
 Export turnover (2009) : less than 0,5 M EUR

Managers and executives

- Mr Philippe Segond : Commercial Manager
- Miss Annaig Darnaud : Administration Accounting Manager
- Mr Emmanuel Schlick : Production Responsible
- Mrs Virginie Pierron : Purchasing Responsible

Activities**Description of activity :**

ACTIVITES

Fabrication et vente de pâtisseries Pâtisserie - Glacier - Chocolatier.

Main products and services :

| | | | |
|------|-----|----|----------------------------------|
| 20 | | | Food and tobacco |
| 20 | 561 | | Bread, cakes and pastry (cont'd) |
| P 20 | 561 | 34 | Pastries and cakes, fresh |
| P 20 | 561 | 52 | Bakery specialities, French |

Financial data

The financial data is expressed in thousands of EUR

| Date | 01/09 | 01/08 | % | 01/07 | % | 01/06 | % |
|------|-------|-------|---|-------|---|-------|---|
|------|-------|-------|---|-------|---|-------|---|

| | | | | | | | |
|------------------|----|----|--|----|--|----|--|
| Number of months | 12 | 12 | | 12 | | 12 | |
|------------------|----|----|--|----|--|----|--|

| Results summary | 01/09 | 01/08 | % | 01/07 | % | 01/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Turnover | 2399 | 2820 | -15 | 2478 | 14 | 2336 | 6 |
| Export turnover | 55 | 0 | | 76 | -100 | 141 | -46 |
| Salaries and expenses | 974 | 1180 | -17 | 990 | 19 | 936 | 6 |
| Added Value | 917 | 1406 | -35 | 1252 | 12 | 1303 | -4 |
| Gross operational surplus | -160 | 138 | -216 | 185 | -25 | 305 | -39 |
| Operational result | -131 | 92 | -242 | 181 | -49 | 227 | -20 |
| Financial result | -51 | -37 | -38 | -55 | 33 | -73 | 25 |
| Exceptional result | 391 | -2 | 19650 | -54 | 96 | -100 | 46 |
| Net result | 126 | 24 | 425 | 45 | -47 | 30 | 50 |
| Self financing capacity | -486 | 89 | -646 | 112 | -21 | 119 | -6 |

| Balance Sheet summary | 01/09 | 01/08 | % | 01/07 | % | 01/06 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net fixed assets | 762 | 788 | -3 | 787 | 0 | 747 | 5 |
| Net current assets | 1402 | 1256 | 12 | 1171 | 7 | 1096 | 7 |
| Equity capital | 744 | 606 | 23 | 582 | 4 | 536 | 9 |
| Long term debts | 707 | 831 | -15 | 772 | 8 | 708 | 9 |
| Short term debts | 714 | 608 | 17 | 604 | 1 | 598 | 1 |
| Annual investments | 72 | 58 | 24 | 215 | -73 | 92 | 134 |

| Liquid Assets | 01/09 | 01/08 | % | 01/07 | % | 01/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net working capital | 457 | 359 | 27 | 300 | 20 | 223 | 35 |
| Working capital requireme | 561 | 370 | 52 | 317 | 17 | 261 | 21 |
| Overall work. Cap. Requir | 84 | 47 | 79 | 46 | 2 | 40 | 15 |
| Liquid assets | -104 | -11 | -845 | -17 | 35 | -38 | 55 |

| Main indicators | 01/09 | 01/08 | % | 01/07 | % | 01/06 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | 5.24 | 0.87 | 502 | 1.83 | -52 | 1.28 | 43 |
| Added value rate | 38.2 | 49.87 | -23 | 50.53 | -1 | 55.77 | -9 |
| Financial soundness | 714 | 608 | 17 | 604 | 1 | 598 | 1 |
| Financial independence | 34.36 | 29.64 | 16 | 29.7 | -0 | 29.1 | 2 |
| Dbt % | 35.48 | 44.17 | -20 | 44.6 | -1 | 45.52 | -2 |
| Export turnover % | 2.29 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
M SEGOND PHILIPPE (99.92%)

Risser Alain

98 Avenue Charles de Gaulle
51000 CHALONS EN CHAMPAGNE

Telephone : 03 26 21 35 54
Type : Main office
ID number : 6004061
Update : 26/11/2010

General information

SIREN-SIRET : 400777611 00049
Legal form : Artisan-commerçant
Year established : 2008
NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
Type of activity : Manufacturer
Financial links: Not communicated

Key figures

Number of employees : from 10 to 19 persons
Employees (address) : from 10 to 19 persons
Turnover (2009) : less than 0,5 M EUR

Managers and executives

- Mr Alain Risser : Owner

Activities**Description of activity :**

ACTIVITES
Boulangerie, pâtisserie artisanale

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 30 | Cakes, fruit |
| P 20 | 560 52 | Cakes in retail packs |
| P 20 | 560 54 | Cakes for special occasions |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 07 | Croissants |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 10 | Doughnuts |
| P 20 | 561 18 | Buns |
| P 20 | 561 26 | Pies, fruit |
| P 20 | 561 31 | Pizzas |
| P 20 | 561 34 | Pastries and cakes, fresh |

Rivazur Cakes

Z.A. de la Blaisonnaire
Route Nationale 23
49140 SEICHES SUR LE LOIR

Telephone : 02 41 76 42 44
Fax : 02 41 76 64 33
E-mail : rivazur-cakes@wanadoo.fr
Type : Main office
ID number : 1091389
Update : 14/10/2010

General information

Additional type : Plant
SIREN-SIRET : 619804115 00027
Legal form : Sté par Action Simplifiée
Year established : 1964
Capital : 70.888 (EUR)
NAF 2003 : 158F (Biscotterie, biscuiterie, pâtisserie de conservation)
NAF 2008 : 1072Z (Fabrication de biscuits, biscottes et pâtisseries de conservation)
Type of activity : Manufacturer
Import-Export : Export
Export countries : Belgium, Spain
Export zones : Western Europe
Bank : Crédit Agricole
Crédit Mutuel
Financial links: Shareholders

Key figures

Number of employees : 20 persons
Employees (address) : 20 persons
Turnover (2008) : 9.262.000 (EUR)

Managers and executives

- Mr Jean-Philippe Pasquier : President and Managing Director, Personnel Manager
- Mr Jean-François Renault : Commercial Manager, Export Manager
- Mr Paul Lambert : Production Responsible
- Mr Gérard Lepommelec : Quality Responsible, Research Responsible , Development Responsible
- Mrs Manuella Touron : Accountant

Activities**Description of activity :**

ACTIVITES

Cake aux fruits et gâteaux Marché, format familial, individuel et tranche.

Main products and services :

| | | | |
|---|------|--------|---------------------------------|
| | 20 | | Food and tobacco |
| E | 20 | 560 | Bread, cakes and pastry |
| | P 20 | 560 30 | Cakes, fruit |
| | P 20 | 560 50 | Cake bars |
| | P 20 | 560 53 | Cakes for the catering industry |

Trade names and foreign representatives

GEORGES LAPORTE PATISSIER (Manufactured) : Patisserie industrielle

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|---------------------------|-------|-------|-----|-------|------|-------|------|
| Turnover | 9262 | 8346 | 11 | 7498 | 11 | 6369 | 18 |
| Export turnover | 0 | 0 | | 0 | | 23 | -100 |
| Salaries and expenses | 1342 | 1323 | 1 | 1237 | 7 | 1056 | 17 |
| Added Value | 2005 | 2112 | -5 | 1911 | 11 | 1515 | 26 |
| Gross operational surplus | 456 | 490 | -7 | 407 | 20 | 398 | 2 |
| Operational result | 245 | 321 | -24 | 253 | 27 | 282 | -10 |
| Financial result | -31 | -43 | 28 | 88 | -149 | -40 | 320 |
| Exceptional result | -28 | -31 | 10 | -38 | 18 | 46 | -183 |
| Net result | 123 | 139 | -12 | 159 | -13 | 193 | -18 |
| Self financing capacity | 327 | 404 | -19 | 441 | -8 | 260 | 70 |

| Balance Sheet summary | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 1199 | 1295 | -7 | 1477 | -12 | 1096 | 35 |
| Net current assets | 2390 | 2670 | -10 | 2370 | 13 | 2266 | 5 |
| Equity capital | 1670 | 1792 | -7 | 1892 | -5 | 1626 | 16 |
| Long term debts | 500 | 512 | -2 | 315 | 63 | 133 | 137 |
| Short term debts | 1419 | 1662 | -15 | 1640 | 1 | 1582 | 4 |
| Annual investments | 58 | 80 | -28 | 540 | -85 | 1827 | -70 |

| Liquid Assets | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|---------------------------|-------|-------|-----|-------|----|-------|-----|
| Net working capital | 935 | 1008 | -7 | 730 | 38 | 530 | 38 |
| Working capital requireme | 773 | 528 | 46 | 459 | 15 | 159 | 189 |
| Overall work. Cap. Requir | 30 | 23 | 30 | 22 | 5 | 9 | 144 |
| Liquid assets | 162 | 480 | -66 | 271 | 77 | 371 | -27 |

| Main indicators | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 1.33 | 1.66 | -20 | 2.12 | -22 | 3.01 | -30 |
| Added value rate | 21.65 | 25.31 | -14 | 25.48 | -1 | 23.79 | 7 |
| Financial soundness | 1419 | 1662 | -15 | 1640 | 1 | 1582 | 4 |
| Financial independence | 46.54 | 45.19 | 3 | 49.19 | -8 | 48.36 | 2 |
| Dbt % | 12.06 | 12.37 | -3 | 8.29 | 49 | 3.93 | 111 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
 PASQUIER CONNECTION (51%)

Rizen

11 Allée du Belvédère
94880 NOISEAU

Telephone : 01 45 90 33 01
 Fax : 01 48 86 13 37
 E-mail : violette.morello@wanadoo.fr
 Type : Main office
 ID number : 3880286
 Update : 31/05/2010

General information

SIREN-SIRET : 484100813 00027
 Legal form : EURL
 Year established : 2005
 Capital : 10.000 (EUR)
 Internet site : <http://www.rizen-sans-gluten.com>
 NAF 2003 : 519B (Commerce de gros non spécialisé)
 NAF 2008 : 4690Z (Commerce de gros (commerce interentreprises) non spécialisé)
 Type of activity : Distributor
 Financial links: Not communicated

Key figures

Number of employees : 1 person
 Employees (address) : 1 person
 Turnover (2009) : 173.000 (EUR)

Managers and executives

- Mrs Violette Morello : Manager Woman, Administrative and Financial Manager , Commercial Manager , Purchasing Manager , Marketing Manager , Human Resources Manager

Activities**Description of activity :****ACTIVITES**

Vente en ligne d'aliments biologiques et diététiques sans gluten et certains sans gluten ni caseïne.

Main products and services :

20 Food and tobacco
 20 600 Health and diet products
 D 20 600 02 Health and diet foods, gluten free

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | N.S |
|------------------|-------|-------|---|-------|---|-------|-----|
| Number of months | 12 | 12 | | 12 | | 16 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | N.S |
|-----------------|-------|-------|---|-------|----|-------|-----|
| Turnover | 173 | 161 | 7 | 114 | 41 | 80 | |
| Export turnover | 0 | 0 | | 0 | | 0 | |

| | | | | | | | |
|---------------------------|----|----|------|----|------|----|--|
| Salaries and expenses | 29 | 27 | 7 | 18 | 50 | 0 | |
| Added Value | 27 | 27 | 0 | 21 | 29 | 1 | |
| Gross operational surplus | -3 | 0 | | 3 | -100 | 0 | |
| Operational result | -3 | 1 | -400 | 0 | | -2 | |
| Financial result | 0 | 0 | | 0 | | 0 | |
| Exceptional result | 4 | 0 | | 0 | | 0 | |
| Net result | 1 | 1 | 0 | 0 | | -2 | |
| Self financing capacity | 4 | 3 | 33 | 2 | 50 | -1 | |

| | | | | | | | |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|------------|
| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | N.S |
| Net fixed assets | 5 | 7 | -29 | 8 | -13 | 10 | |
| Net current assets | 16 | 19 | -16 | 11 | 73 | 14 | |
| Equity capital | 10 | 9 | 11 | 8 | 13 | 8 | |
| Long term debts | 0 | 0 | | 2 | -100 | 8 | |
| Short term debts | 11 | 17 | -35 | 8 | 113 | 8 | |
| Annual investments | 0 | 1 | -100 | 0 | | 0 | |

| | | | | | | | |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|------------|
| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | N.S |
| Net working capital | 6 | 2 | 200 | 0 | | -2 | |
| Working capital requireme | 1 | -7 | 114 | -3 | -133 | -5 | |
| Overall work. Cap. Requir | 2 | -15 | 113 | -11 | -36 | -24 | |
| Liquid assets | 5 | 9 | -44 | 4 | 125 | 3 | |

| | | | | | | | |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|------------|
| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | N.S |
| Profitability % | 0.8 | 0.42 | 90 | 0.02 | 2000 | -2.35 | |
| Added value rate | 15.44 | 17 | -9 | 18.75 | -9 | 1.31 | |
| Financial soundness | 11 | 17 | -35 | 8 | 113 | 8 | |
| Financial independence | 48.66 | 33.78 | 44 | 43.93 | -23 | 33.41 | |
| Dbt % | | | | 15.38 | | 47.95 | |
| Export turnover % | 0 | 0 | | | | | |

Robert Demelin

Domaine de Lavenant
07440 BOFFRES

Telephone : 04 75 58 21 82
 Fax : 04 75 58 31 11
 E-mail : robert.demelin@wanadoo.fr
 Type : Main office
 ID number : 0014012
 Update : 19/01/2010

General information

SIREN-SIRET : 352353189 00017
 Legal form : S.A.R.L.
 Year established : 1989
 Capital : 7.622 (EUR)
 Internet site : http://www.demelin.com
 NAF 2003 : 153F (Transformation et conservation de fruits)
 NAF 2008 : 1039B (Transformation et conservation de fruits)
 Type of activity : Manufacturer, Services
 Financial links: Not communicated

Key figures

Number of employees : 1 person
 Employees (address) : 1 person
 Turnover (2008) : 11.000 (EUR)

Managers and executives

- Mrs Bernadette Demelin : Manager Woman, Administrative and Financial Manager , Human Resources Responsible , Purchasing Manager
 - Mr Robert Demelin : Commercial Manager

Activities**Description of activity :**

ACTIVITES
 Chambres et table d'hôtes.

Main products and services :

69 Hospitality and tourism, hotels, motels, catering services. Conference centres.
 69 100 Hotels and motels
 P 69 100 50 Bed and breakfast (B&B) and farm holiday accommodation

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
| Turnover | 11 | 11 | 0 | 305 | -96 | 222 | 37 |

| | | | | | | | |
|---------------------------|-----|-----|------|-----|------|-----|-----|
| Export turnover | 0 | 0 | | 1 | -100 | 0 | |
| Salaries and expenses | 4 | 8 | -50 | 21 | -62 | 21 | 0 |
| Added Value | -15 | -23 | 35 | 123 | -119 | 114 | 8 |
| Gross operational surplus | -19 | -31 | 39 | 98 | -132 | 91 | 8 |
| Operational result | -33 | -39 | 15 | 83 | -147 | 76 | 9 |
| Financial result | 5 | 5 | 0 | -5 | 200 | -4 | -25 |
| Exceptional result | 0 | 1 | -100 | 167 | -99 | 0 | |
| Net result | -28 | -34 | 18 | 226 | -115 | 55 | 311 |
| Self financing capacity | -7 | -21 | 67 | 74 | -128 | 69 | 7 |

| Balance Sheet summary | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net fixed assets | 100 | 110 | -9 | 123 | -11 | 138 | -11 |
| Net current assets | 306 | 335 | -9 | 396 | -15 | 145 | 173 |
| Equity capital | 293 | 327 | -10 | 367 | -11 | 146 | 151 |
| Long term debts | 99 | 99 | 0 | 99 | 0 | 101 | -2 |
| Short term debts | 14 | 18 | -22 | 53 | -66 | 36 | 47 |
| Annual investments | 0 | 0 | | 0 | | 0 | |

| Liquid Assets | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net working capital | 193 | 217 | -11 | 243 | -11 | 8 | 2938 |
| Working capital requireme | -110 | -105 | -5 | 100 | -205 | -26 | 485 |
| Overall work. Cap. Requir | -3711 | -3558 | -4 | 118 | -3115 | -42 | 381 |
| Liquid assets | 302 | 322 | -6 | 143 | 125 | 34 | 321 |

| Main indicators | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | -262.67 | -320.05 | 18 | 74.18 | -531 | 24.66 | 201 |
| Added value rate | -138.55 | -214.54 | 35 | 40.2 | -634 | 51.28 | -22 |
| Financial soundness | 14 | 18 | -22 | 53 | -66 | 36 | 47 |
| Financial independence | 72.06 | 73.51 | -2 | 70.65 | 4 | 51.7 | 37 |
| Dbt % | 18.27 | 17.63 | 4 | 16.47 | 7 | 40.75 | -60 |
| Export turnover % | 0 | 0 | | | | | |

Robert Vannier Patisserie Liberté

12 Rue de la Liberté
21000 DIJON

Telephone : 03 80 30 47 25
 Fax : 03 80 47 57 10
 E-mail : robertvannier@free.fr
 Type : Main office
 ID number : 0018301
 Update : 05/05/2010

General information

SIREN-SIRET : 341250082 00011
 Legal form : Sté par Action Simplifiée
 Year established : 1987
 Capital : 40.080 (EUR)
 NAF 2003 : 158D (Pâtisserie)
 NAF 2008 : 1071D (Pâtisserie)
 Type of activity : Manufacturer
 Financial links: Not communicated

Key figures

Number of employees : from 10 to 19 persons
 Employees (address) : from 10 to 19 persons
 Turnover (2010) : 681.000 (EUR)

Managers and executives

- Mr Robert Vannier : President
- Miss Therese Deazevedo : Establishment Manager
- Mr Stephane Vannier : Production Responsible
- Mr Laurent Vannier : Production Responsible

Activities**Description of activity :**

ACTIVITES
 Chocolatier, glacier et pâtissier

Main products and services :

| | | |
|------|--------|-------------------------------|
| 20 | | Food and tobacco |
| 20 | 740 | Cocoa and chocolate products |
| P 20 | 740 01 | Cocoa beans, processed |
| P 20 | 740 02 | Cocoa beans, roasted |
| P 20 | 740 03 | Cocoa mass |
| P 20 | 740 04 | Cocoa blocks |
| P 20 | 740 05 | Cocoa powder |
| P 20 | 740 06 | Cocoa powder, low fat |
| P 20 | 740 07 | Cocoa, bitter |
| P 20 | 740 08 | Cocoa, sugared |
| P 20 | 740 09 | Cocoa for drinks |
| P 20 | 740 10 | Cocoa for bakeries |
| P 20 | 740 11 | Cocoa substitutes |
| P 20 | 740 12 | Ground cocoa shells and waste |
| P 20 | 740 13 | Chocolate crumb |

| | |
|-------------|---|
| P 20 740 14 | Chocolate liquor |
| P 20 740 15 | Chocolate blocks |
| P 20 740 16 | Chocolate bars |
| P 20 740 17 | Chocolate chips |
| P 20 740 18 | Chocolate powder |
| P 20 740 19 | Chocolate, granulated |
| P 20 740 20 | Chocolate, bulk liquid |
| P 20 740 21 | Chocolate, bitter |
| P 20 740 22 | Chocolate, plain |
| P 20 740 23 | Chocolate, milk |
| P 20 740 24 | Chocolate, white |
| P 20 740 25 | Chocolate, cooking |
| P 20 740 26 | Chocolate for drinking |
| P 20 740 27 | Chocolate for covering confectionery |
| P 20 740 28 | Chocolate, flavoured |
| P 20 740 29 | Chocolate, filled |
| P 20 740 30 | Chocolate containing biscuit |
| P 20 740 31 | Chocolate containing Brazil nuts |
| P 20 740 32 | Chocolate containing coconut |
| P 20 740 33 | Chocolate containing hazelnuts |
| P 20 740 34 | Chocolate containing nougat |
| P 20 740 35 | Chocolate containing nuts |
| P 20 740 36 | Chocolate containing raisins |
| P 20 740 37 | Chocolate, liqueur filled |
| P 20 740 38 | Chocolates, assorted |
| P 20 740 39 | Chocolates, handmade |
| P 20 740 40 | Chocolate coated nuts |
| P 20 740 41 | Chocolate pralines |
| P 20 740 42 | Chocolate drops |
| P 20 740 43 | Chocolate sauce |
| P 20 740 44 | Chocolate spreads |
| P 20 740 45 | Chocolate coatings |
| P 20 740 46 | Chocolate products, hollow |
| P 20 740 47 | Chocolate decorations |
| P 20 740 48 | Chocolate cups |
| P 20 740 49 | Chocolate, packaged |
| P 20 740 51 | Chocolate, wrapped |
| P 20 740 52 | Chocolate coins, medallions and novelties |
| P 20 740 54 | Chocolate Easter eggs |
| P 20 740 55 | Chocolate truffles |
| 20 561 | Bread, cakes and pastry (cont'd) |
| P 20 561 01 | Pastry, choux |
| P 20 561 02 | Pastry, flaky |
| P 20 561 03 | Pastry, shortcrust |
| P 20 561 07 | Croissants |
| P 20 561 08 | Rumbabas |
| P 20 561 09 | Éclairs |
| P 20 561 10 | Doughnuts |
| P 20 561 16 | Pastries, toaster heated |
| P 20 561 18 | Buns |
| P 20 561 20 | Sausage rolls |
| P 20 561 30 | Pizza bases |
| P 20 561 31 | Pizzas |
| P 20 561 52 | Bakery specialities, French |
| P 20 561 54 | Bakery specialities, British |

Other products and services :

| | |
|-------------|---------------------------------------|
| 20 | Food and tobacco |
| 20 741 | Cocoa and chocolate products (cont'd) |
| P 20 741 01 | Chocolate substitutes |

Financial data

The financial data is expressed in thousands of EUR

| Date | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
| Turnover | 681 | 726 | -6 | 752 | -3 | 768 | -2 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 378 | 364 | 4 | 387 | -6 | 374 | 3 |
| Added Value | 444 | 465 | -5 | 482 | -4 | 511 | -6 |
| Gross operational surplus | 44 | 74 | -41 | 65 | 14 | 113 | -42 |
| Operational result | 46 | 70 | -34 | 73 | -4 | 113 | -35 |
| Financial result | -3 | -2 | -50 | 0 | | 0 | |
| Exceptional result | 3 | 0 | | 0 | | 0 | |
| Net result | 37 | 52 | -29 | 55 | -5 | 84 | -35 |
| Self financing capacity | 38 | 58 | -34 | 50 | 16 | 85 | -41 |
| Balance Sheet summary | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
| Net fixed assets | 329 | 335 | -2 | 336 | -0 | 325 | 3 |
| Net current assets | 100 | 108 | -7 | 111 | -3 | 188 | -41 |
| Equity capital | 306 | 321 | -5 | 324 | -1 | 351 | -8 |
| Long term debts | 16 | 15 | 7 | 4 | 275 | 48 | -92 |
| Short term debts | 107 | 107 | 0 | 119 | -10 | 114 | 4 |
| Annual investments | 0 | 0 | | -22 | 100 | -4 | -450 |
| Liquid Assets | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
| Net working capital | -22 | -14 | -57 | -12 | -17 | 26 | -146 |
| Working capital requireme | -86 | -90 | 4 | -71 | -27 | -94 | 24 |
| Overall work. Cap. Requir | -45 | -45 | 0 | -34 | -32 | -44 | 23 |
| Liquid assets | 64 | 76 | -16 | 59 | 29 | 120 | -51 |
| Main indicators | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
| Profitability % | 5.4 | 7.19 | -25 | 7.38 | -3 | 10.87 | -32 |
| Added value rate | 65.21 | 63.99 | 2 | 64.13 | -0 | 66.61 | -4 |
| Financial soundness | 107 | 107 | 0 | 119 | -10 | 114 | 4 |
| Financial independence | 71.27 | 72.49 | -2 | 72.53 | -0 | 68.43 | 6 |
| Dbt % | 2.3 | 2.13 | 8 | 0.55 | 287 | 6 | -91 |
| Export turnover % | 0 | 0 | | | | | |

Robertet S.A.

37 Avenue Sidi Brahim
06130 GRASSE

Telephone : 04 93 40 33 66
Fax : 04 93 70 68 09
E-mail : fragrances@robertet.fr
Type : Main office
ID number : 1006300
Update : 13/04/2010

General information

Additional type : Plant
SIREN-SIRET : 415750660 00011
Legal form : S.A. à Directoire
Year established : 1850
Capital : 5.557.362 (EUR)
Postal address : BP 52100
06131 GRASSE CEDEX
Internet site : <http://www.robertet.com>
NAF 2003 : 246E (Fabrication d'huiles essentielles)
NAF 2008 : 2053Z (Fabrication d'huiles essentielles)
Type of activity : Manufacturer
Import-Export : Export
Export zones : WorldWide
Bank : Société Générale
HSBC
LCL
Financial links: Shareholders and participation

Key figures

Number of employees : 550 persons
Employees (consolidated) : 1100 persons
Employees (address) : 510 persons
Turnover (2009) : 94.074.000 (EUR)
Export turnover (2009) : 44.376.384 (EUR)

Managers and executives

- Mr Philippe Maubert : President of the Directoire
- Mr Christophe Maubert : Division Manager Parfumerie, Commercial Manager
- Mr Olivier Maubert : Division Manager Arômes Alimentaires
- Mr Herve Bellon : Manager Site Parfumerie, Production Responsible
- Mr Jacques Galindo : Manager Site Arômes
- Mr Lionel Picolet : General Secretary
- Mr Gilles Audoli : Financial Manager
- Mr Jean-Daniel Dor : Development Manager
- Mr Hugues Brevard : Research Manager
- Mrs Stéphanie Giausseran : Purchasing Responsible
- Mr Alain Carru : Export Responsible
- Mrs Marie-Laure Rue : Personnel Responsible

Activities**Description of activity :****ACTIVITES**

Extraction, fabrication de produits aromatiques pour parfumeries et l'alimentation : arôme salé, matières premières, mousse d'arbre,

arôme alimentaire. Composition de parfumerie, matières premières aromatiques

Main products and services :

| | | | |
|---|------|--------|--|
| | 20 | | Food and tobacco |
| E | 20 | 890 | Natural and chemically derived additives for food and beverages. Yeast |
| | P 20 | 890 36 | Vegetable gums for food products |
| | P 20 | 890 46 | Flavourings, synthetic, for the food and beverage industry |
| | P 20 | 890 51 | Essences and extracts for the food and beverage industry |
| | P 20 | 890 52 | Vegetable extracts and essences, food grade |
| E | 20 | 891 | Natural and chemically derived additives for food and beverages. Yeast (cont'd) |
| | P 20 | 891 08 | Aromatic products and essential oils for the food industry |
| | P 20 | 891 09 | Infusions, alcoholic, for the beverage industry |
| | P 20 | 891 17 | Food flavourings to customer specification |
| | 31 | | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| E | 31 | 591 | Aroma compounds, essential oils (cont'd) |
| | P 31 | 591 05 | Musk, civet, castoreum, vetiver oil |
| | P 31 | 591 13 | Orris root extracts for perfumery |
| | P 31 | 591 46 | Vanilla extracts |
| | P 31 | 591 53 | Essential oils NES |
| | P 31 | 591 54 | Aroma compounds and essential oils for perfumery |
| | P 31 | 591 55 | Essences, natural, for aromatherapy |

Other products and services :

| | | | |
|---|------|--------|--|
| | 31 | | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| E | 31 | 522 | Chemicals for cosmetics, perfumery, detergents and soaps (cont'd) |
| | P 31 | 522 40 | Aromatic products, natural, for the soap industry |
| | P 31 | 522 41 | Aromatic products, synthetic, for the soap industry |

Other establishments

Number of establishments : from 1 to 5
75 - PARIS 08 (Commercial Agency)

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Turnover | 94074 | 97063 | -3 | 99798 | -3 | 98406 | 1 |
| Export turnover | 94074 | 97063 | -3 | 0 | | 0 | |
| Salaries and expenses | 28870 | 27800 | 4 | 27308 | 2 | 28584 | -4 |
| Added Value | 38339 | 39549 | -3 | 41530 | -5 | 41584 | -0 |
| Gross operational surplus | 6760 | 9045 | -25 | 11471 | -21 | 13000 | -12 |
| Operational result | 4380 | 6215 | -30 | 9386 | -34 | 11161 | -16 |
| Financial result | -11 | -1044 | 99 | -505 | -107 | -753 | 33 |
| Exceptional result | 2148 | -784 | 374 | -69 | -1036 | 476 | -114 |
| Net result | 4528 | 3048 | 49 | 5727 | -47 | 6160 | -7 |
| Self financing capacity | 4828 | 8463 | -43 | 8625 | -2 | 8819 | -2 |
| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Net fixed assets | 89313 | 80636 | 11 | 77785 | 4 | 45751 | 70 |
| Net current assets | 50832 | 64059 | -21 | 59994 | 7 | 64616 | -7 |
| Equity capital | 77037 | 78509 | -2 | 78422 | 0 | 78435 | -0 |
| Long term debts | 43503 | 48484 | -10 | 39892 | 22 | 12296 | 224 |
| Short term debts | 19604 | 17700 | 11 | 19466 | -9 | 19636 | -1 |
| Annual investments | 9566 | 2357 | 306 | 0 | | -792 | 100 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net working capital | 31227 | 10927 | 186 | 637 | 1615 | 44980 | -99 |
| Working capital requireme | 29361 | 3806 | 671 | -5476 | 170 | 25535 | -121 |
| Overall work. Cap. Requir | 112 | 14 | 700 | -20 | 170 | 93 | -122 |
| Liquid assets | 1866 | 7121 | -74 | 6113 | 16 | 19445 | -69 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | 4.81 | 3.14 | 53 | 5.74 | -45 | 6.26 | -8 |
| Added value rate | 40.75 | 40.75 | 0 | 41.61 | -2 | 42.26 | -2 |
| Financial soundness | 19604 | 17700 | 11 | 19466 | -9 | 19636 | -1 |
| Financial independence | 54.97 | 54.26 | 1 | 56.92 | -5 | 71.07 | -20 |
| Dbt % | 25.24 | 26.89 | -6 | 32.12 | -16 | 13.55 | 137 |
| Export turnover % | 100 | 100 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 4**
 MAUBERT (50%)
 FIRST EAGLE INVESTMENT MANAGEMENT LLC (27.36%) (ETATS-UNIS)
 PUBLIC (12.26%)
 INTERNATIONAL VALUE ADVISORS LLC (10.09%) (ETATS-UNIS)

Participation(s) : **Number of de participations: 10**
 SA MANUTA (100%)
 ROBERTET ITALIA S.R.L (100%) (ITALIE)
 ROBERTET GMBH (100%) (ALLEMAGNE)
 ROBERTET ARGENTINA SAIC (100%) (ARGENTINE)
 ROBERTET INC (100%) (ETATS-UNIS)
 ROBERTET FLAVORS (100%) (ETATS-UNIS)
 ROBERTET HIYOKI (100%) (JAPON)
 ROBERTET ET CIE SA (100%) (SUISSE)
 ROBERTET TURQUIE (100%) (TURQUIE)
 ROBERTET INDIA LDT (100%) (INDE)

Robertet SA
 43 Rue du Colisée
 75008 PARIS 08

Telephone : 01 44 95 02 80
 Fax : 01 45 41 93 69
 Type : Establishment
 ID number : 5586261
 Update : 11/02/2010

General information

Additional type : Commercial Agency
 SIREN-SIRET : 415750660 00045
 Year established : 1983
 Internet site : <http://www.robertet.com>
 NAF 2003 : 246E (Fabrication d'huiles essentielles)
 NAF 2008 : 2053Z (Fabrication d'huiles essentielles)
 Type of activity : Manufacturer
 Import-Export : Export
 Financial links: Not communicated

Key figures

Employees (address) : 30 persons

Managers and executives

- Mr Christophe Maubert : Commercial Manager

Activities

Description of activity :

ACTIVITES

Extraction, fabrication de produits aromatiques pour parfumeries et l'alimentation : arôme salé, matières premières, mousse d'arbre, arôme alimentaire. Composition de parfumerie, matières premières aromatiques

Main products and services :

| | | | |
|---|----|-----------|--|
| | 20 | | Food and tobacco |
| E | 20 | 890 | Natural and chemically derived additives for food and beverages. Yeast |
| | P | 20 890 36 | Vegetable gums for food products |
| | P | 20 890 46 | Flavourings, synthetic, for the food and beverage industry |
| | P | 20 890 51 | Essences and extracts for the food and beverage industry |
| | P | 20 890 52 | Vegetable extracts and essences, food grade |
| E | 20 | 891 | Natural and chemically derived additives for food and beverages. Yeast (cont'd) |
| | P | 20 891 08 | Aromatic products and essential oils for the food industry |
| | P | 20 891 09 | Infusions, alcoholic, for the beverage industry |
| | P | 20 891 17 | Food flavourings to customer specification |
| | 31 | | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| E | 31 | 591 | Aroma compounds, essential oils (cont'd) |
| | P | 31 591 05 | Musk, civet, castoreum, vetiver oil |
| | P | 31 591 13 | Orris root extracts for perfumery |
| | P | 31 591 46 | Vanilla extracts |
| | P | 31 591 53 | Essential oils NES |
| | P | 31 591 54 | Aroma compounds and essential oils for perfumery |
| | P | 31 591 55 | Essences, natural, for aromatherapy |

Other products and services :

| | | | | |
|---|----|-----|----|--|
| | 31 | | | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| E | 31 | 522 | | Chemicals for cosmetics, perfumery, detergents and soaps (cont'd) |
| P | 31 | 522 | 40 | Aromatic products, natural, for the soap industry |
| P | 31 | 522 | 41 | Aromatic products, synthetic, for the soap industry |

Other establishments

06 - GRASSE (Administrative and Financial Mai)

Rochdis**ZI du Buisson****Rue Sagnat****42230 ROCHE LA MOLIERE**

Telephone : 04 77 90 00 04
 Fax : 04 77 90 38 80
 E-mail : info@rochdis.fr
 Type : Main office
 ID number : 0457948
 Update : 02/11/2010

General information

SIREN-SIRET : 338490410 00051
 Legal form : S.A.R.L.
 Year established : 1986
 Capital : 38.000 (EUR)
 NAF 2003 : 513T (Commerce de gros alimentaire spécialisé divers)
 NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
 Type of activity : Distributor
 Import-Export : Import
 Import countries : Spain, Italy
 Import zones : Western Europe
 Financial links: Shareholders

Key figures

Number of employees : 25 persons
 Employees (address) : 25 persons
 Turnover (2009) : 4.254.000 (EUR)

Managers and executives

- Mrs Françoise Billemont : Manager Woman, Administrative and Financial Responsible , Personnel Responsible
- Mr Jean-Philippe Coullomb : Commercial Responsible
- Mrs Céline Marion : Purchasing Responsible
- Mrs Virginie Roux : Secretary

Activities**Description of activity :**

ACTIVITES

Distribution de confiserie et pâtisserie industrielles

Products and services :

| | | | |
|---|-------------|--|---------------------------------------|
| | 20 | | Food and tobacco |
| I | 20 560 | | Bread, cakes and pastry |
| | D 20 560 29 | | Cakes, filled |
| | D 20 560 31 | | Cakes, sponge |
| | D 20 560 36 | | Cakes, iced |
| | D 20 560 38 | | Cakes, madeleines |
| I | 20 640 | | Sugar confectionery |
| | D 20 640 06 | | Sugar confectionery, coated |
| | D 20 640 08 | | Sugar confectionery, chocolate coated |
| | D 20 640 27 | | Toffees and caramels |
| | D 20 640 34 | | Nougat |

D 20 640 36 Chewing gum and bubble gum

Trade names and foreign representatives

BALCONI (Italy) Gateaux
HERAS (Spain) Madeleines

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-------|-------|------|
| Turnover | 4254 | 4406 | -3 | 4127 | 7 | 4187 | -1 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 669 | 671 | -0 | 666 | 1 | 631 | 6 |
| Added Value | 744 | 541 | 38 | 602 | -10 | 670 | -10 |
| Gross operational surplus | 20 | -184 | 111 | -115 | -60 | -14 | -721 |
| Operational result | 60 | -234 | 126 | -178 | -31 | -66 | -170 |
| Financial result | -13 | -20 | 35 | 1 | -2100 | -3 | 133 |
| Exceptional result | 1 | 2 | -50 | 1 | 100 | 0 | |
| Net result | 63 | -252 | 125 | -177 | -42 | -68 | -160 |
| Self financing capacity | 100 | -205 | 149 | -109 | -88 | -10 | -990 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|------|-------|------|
| Net fixed assets | 40 | 55 | -27 | 127 | -57 | 169 | -25 |
| Net current assets | 768 | 895 | -14 | 568 | 58 | 666 | -15 |
| Equity capital | -442 | -520 | 15 | -268 | -94 | -91 | -195 |
| Long term debts | 168 | 226 | -26 | 90 | 151 | 75 | 20 |
| Short term debts | 1082 | 1243 | -13 | 873 | 42 | 851 | 3 |
| Annual investments | 17 | -71 | 124 | 25 | -384 | -7 | 457 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | -482 | -574 | 16 | -381 | -51 | -194 | -96 |
| Working capital requireme | -710 | -868 | 18 | -438 | -98 | -368 | -19 |
| Overall work. Cap. Requir | -60 | -71 | 15 | -38 | -87 | -32 | -19 |
| Liquid assets | 229 | 294 | -22 | 58 | 407 | 174 | -67 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|--------|--------|-----|--------|-----|-------|------|
| Profitability % | 1.48 | -5.72 | 126 | -4.28 | -34 | -1.63 | -163 |
| Added value rate | 17.49 | 12.28 | 42 | 14.6 | -16 | 15.99 | -9 |
| Financial soundness | 1082 | 1243 | -13 | 873 | 42 | 851 | 3 |
| Financial independence | -54.64 | -54.72 | 0 | -38.51 | -42 | -10.9 | -253 |
| Dbt % | 382.18 | | | 86.75 | | 37.64 | 130 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
FINANCIERE BILLEMONT (99.96%)

Rollet Pradier

6 Rue de Bourgogne
75007 PARIS 07

Telephone : 01 47 05 77 08
 Fax : 01 44 18 96 50
 E-mail : contact@rolletpradier.fr
 Type : Main office
 ID number : 0491664
 Update : 09/04/2010

General information

SIREN-SIRET : 390811560 00023
 Legal form : Sté par Action Simplifiée
 Year established : 2001
 Capital : 236.300 (EUR)
 Additional telephone : 01 45 51 78 36
 Internet site : <http://www.rolletpradier.fr>
 NAF 2003 : 555D (Traiteurs, organisation de réceptions)
 NAF 2008 : 5621Z (Services des traiteurs)
 Type of activity : Manufacturer
 Financial links: Presence of participations

Key figures

Number of employees : from 20 to 49 persons
 Employees (address) : from 20 to 49 persons
 Turnover (2009) : 3.614.000 (EUR)

Managers and executives

- Mr Gael Taieb : President and Managing Director
 - Mr Yann le Corre : Commercial Manager

Activities**Description of activity :**

ACTIVITES

Pâtisserie, traiteur et chocolatier.

2 Ets : 6 et 32, rue de Bourgogne, 75007 Paris

Products and services :

| | | |
|------|--------|---|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 06 | Brioches |
| P 20 | 561 07 | Croissants |
| P 20 | 561 08 | Rumbabas |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 10 | Doughnuts |
| P 20 | 561 15 | Pastries, puff |
| P 20 | 561 18 | Buns |
| P 20 | 561 21 | Quiches |
| P 20 | 561 26 | Pies, fruit |
| P 20 | 561 34 | Pastries and cakes, fresh |
| 20 | 580 | Biscuits, crackers, crisps and savoury snacks |
| P 20 | 580 01 | Biscuits, sweet |

P 20 580 02 Biscuits, salted

Financial data

The financial data is expressed in thousands of EUR

| Date | 08/09 | 08/08 | % | 08/07 | % | 08/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 08/09 | 08/08 | % | 08/07 | % | 08/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Turnover | 3614 | 3176 | 14 | 3012 | 5 | 2891 | 4 |
| Export turnover | 16 | 0 | | 0 | | 0 | |
| Salaries and expenses | 1607 | 1613 | -0 | 1596 | 1 | 1481 | 8 |
| Added Value | 1722 | 1729 | -0 | 1681 | 3 | 1551 | 8 |
| Gross operational surplus | 39 | 44 | -11 | 30 | 47 | 21 | 43 |
| Operational result | 50 | 81 | -38 | 63 | 29 | 76 | -17 |
| Financial result | -38 | -45 | 16 | -40 | -13 | -38 | -5 |
| Exceptional result | -18 | 3 | -700 | -1 | 400 | 0 | |
| Net result | -3 | 25 | -112 | 13 | 92 | 29 | -55 |
| Self financing capacity | 74 | 83 | -11 | 67 | 24 | 74 | -9 |

| Balance Sheet summary | 08/09 | 08/08 | % | 08/07 | % | 08/06 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net fixed assets | 1068 | 1112 | -4 | 1164 | -4 | 1180 | -1 |
| Net current assets | 230 | 270 | -15 | 229 | 18 | 267 | -14 |
| Equity capital | 361 | 365 | -1 | 356 | 3 | 343 | 4 |
| Long term debts | 73 | 101 | -28 | 174 | -42 | 577 | -70 |
| Short term debts | 864 | 915 | -6 | 863 | 6 | 527 | 64 |
| Annual investments | -14 | 8 | -275 | 25 | -68 | 19 | 32 |

| Liquid Assets | 08/09 | 08/08 | % | 08/07 | % | 08/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net working capital | -686 | -700 | 2 | -692 | -1 | -381 | -82 |
| Working capital requireme | -219 | -397 | 45 | -333 | -19 | -419 | 21 |
| Overall work. Cap. Requir | -22 | -45 | 51 | -40 | -13 | -52 | 23 |
| Liquid assets | -467 | -303 | -54 | -359 | 16 | 38 | -1045 |

| Main indicators | 08/09 | 08/08 | % | 08/07 | % | 08/06 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | -0.09 | 0.77 | -112 | 0.42 | 83 | 1.02 | -59 |
| Added value rate | 47.63 | 54.43 | -12 | 55.82 | -2 | 53.65 | 4 |
| Financial soundness | 864 | 915 | -6 | 863 | 6 | 527 | 64 |
| Financial independence | 27.85 | 26.43 | 5 | 25.55 | 3 | 23.72 | 8 |
| Dbt % | 8.06 | 11.17 | -28 | 19.07 | -41 | 45.74 | -58 |
| Export turnover % | 0.44 | 0 | | | | | |

Affiliations

Participation(s) : **Number of participations: 1**
 ROLLET PRADIER SERVICES (100%)

Rolpie

2 Rue de la Tête Richard
95350 PISCOP

Telephone : 01 39 94 10 00
 Fax : 01 34 38 17 49
 Type : Main office
 ID number : 0552932
 Update : 09/11/2010

General information

SIREN-SIRET : 410364806 00019
 Legal form : S.A.R.L.
 Year established : 1996
 Capital : 16.000 (EUR)
 Additional telephone : 01 39 35 72 90
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 9 persons
 Employees (address) : 9 persons
 Turnover (2009) : 768.000 (EUR)

Managers and executives

- Mr Pierre Starvaggi Cucuzza : Co-Manager
 - Mr Roland Meurou : Co-Manager, Commercial Responsible

Activities**Description of activity :**

ACTIVITES
 Boulangerie et pâtisserie artisanale.

Main products and services :

| | | |
|------|--------|-----------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 16 | Bread rolls |
| P 20 | 560 29 | Cakes, filled |
| P 20 | 560 30 | Cakes, fruit |
| P 20 | 560 54 | Cakes for special occasions |

Other products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 06 | Brioches |
| P 20 | 561 07 | Croissants |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 18 | Buns |

P 20 561 26 Pies, fruit
P 20 561 28 Tarts
P 20 561 34 Pastries and cakes, fresh

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|------|
| Turnover | 768 | 796 | -4 | 829 | -4 | 952 | -13 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 298 | 324 | -8 | 358 | -9 | 466 | -23 |
| Added Value | 308 | 319 | -3 | 344 | -7 | 431 | -20 |
| Gross operational surplus | -18 | -33 | 45 | -35 | 6 | -61 | 43 |
| Operational result | -11 | -32 | 66 | -35 | 9 | -60 | 42 |
| Financial result | 52 | 39 | 33 | 19 | 105 | 0 | |
| Exceptional result | -1 | 169 | -101 | -20 | 945 | 67 | -130 |
| Net result | 46 | 185 | -75 | -27 | 785 | 10 | -370 |
| Self financing capacity | 39 | 15 | 160 | -22 | 168 | 11 | -300 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|------|-------|-----|-------|------|
| Net fixed assets | 69 | 62 | 11 | 67 | -7 | 86 | -22 |
| Net current assets | 310 | 374 | -17 | 172 | 117 | 183 | -6 |
| Equity capital | 225 | 264 | -15 | 79 | 234 | 106 | -25 |
| Long term debts | 6 | 23 | -74 | 22 | 5 | 0 | |
| Short term debts | 148 | 149 | -1 | 139 | 7 | 162 | -14 |
| Annual investments | -6 | 7 | -186 | -7 | 200 | 11 | -164 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|------|
| Net working capital | 157 | 202 | -22 | 12 | 1583 | 20 | -40 |
| Working capital requireme | 129 | 3 | 4200 | -2 | 250 | 4 | -150 |
| Overall work. Cap. Requir | 61 | 2 | 2950 | -1 | 300 | 1 | -200 |
| Liquid assets | 27 | 199 | -86 | 14 | 1321 | 17 | -18 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-------|
| Profitability % | 5.98 | 23.3 | -74 | -3.31 | 804 | 1.04 | -418 |
| Added value rate | 40.08 | 40.05 | 0 | 41.51 | -4 | 45.23 | -8 |
| Financial soundness | 148 | 149 | -1 | 139 | 7 | 162 | -14 |
| Financial independence | 59.46 | 60.62 | -2 | 32.9 | 84 | 39.59 | -17 |
| Dbt % | 1.44 | 4.67 | -69 | 7.79 | -40 | 0.02 | 38850 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
M STARVAGGI PIERRE (50%)
M MEUROU ROLAND (50%)

Ronde des Fraîcheurs

ZAC Mestre Marty
47310 ESTILLAC

Telephone : 05 53 69 00 20
 Fax : 05 53 69 00 25
 E-mail : dmopsus@rdfraicheurs.com
 Type : Main office
 ID number : 0784396
 Update : 13/10/2010

General information

SIREN-SIRET : 434770368 00018
 Legal form : Sté en nom collectif
 Year established : 2001
 Capital : 160.000 (EUR)
 E-mail : mlapadu@rdfraicheurs.com
 NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
 NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 105 persons
 Employees (address) : 105 persons
 Turnover (2009) : 8.460.000 (EUR)

Managers and executives

- Mr Jean-Pierre Baudouin : Manager, Purchasing Manager , Human Resources Manager
- Mr Franck Courard : Manager de la Logistique
- Mr Emmanuel Cabane : Research Manager, Development Manager
- Mrs Marina Lapadu : Responsable Rel. Client
- Mrs Catherine Mariottat : Data Processing Responsible
- Mrs Sandrine Delsol : Agency Responsible
- Mrs Delphine Franceschini : Quality Responsible
- Mrs Sandrine Boutanne : Accountant
- Mrs Sylvie Claudot : Accountant Fournisseurs

Activities

Description of activity :

ACTIVITES
 Production de Pâtisserie industrielle et de Pâtisserie fraîche.

Main products and services :

| | | |
|------|--------|--------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 28 | Cakes, plain |
| P 20 | 560 29 | Cakes, filled |
| P 20 | 560 30 | Cakes, fruit |
| P 20 | 560 31 | Cakes, sponge |
| P 20 | 560 33 | Cakes, seed |
| P 20 | 560 34 | Cakes, chocolate covered |
| P 20 | 560 36 | Cakes, iced |

| | |
|-------------|----------------------------------|
| P 20 560 37 | Cakes, slab |
| 20 561 | Bread, cakes and pastry (cont'd) |
| P 20 561 07 | Croissants |
| P 20 561 08 | Rumbabas |
| P 20 561 09 | Éclairs |
| P 20 561 10 | Doughnuts |
| P 20 561 21 | Quiches |
| P 20 561 26 | Pies, fruit |
| P 20 561 28 | Tarts |
| P 20 561 31 | Pizzas |
| P 20 561 34 | Pastries and cakes, fresh |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/05 | 12/04 | % | 12/03 | % |
|------------------|-------|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | |

| Results summary | 12/05 | 12/04 | % | 12/03 | % |
|---------------------------|-------|-------|-----|-------|-----|
| Turnover | 6083 | 4373 | 39 | 4573 | -4 |
| Export turnover | 0 | 0 | | 0 | |
| Salaries and expenses | 2112 | 1896 | 11 | 1948 | -3 |
| Added Value | 1498 | 591 | 153 | 323 | 83 |
| Gross operational surplus | -726 | -1375 | 47 | -1693 | 19 |
| Operational result | -964 | -1663 | 42 | -2017 | 18 |
| Financial result | -41 | -59 | 31 | -101 | 42 |
| Exceptional result | 52 | 81 | -36 | -125 | 165 |
| Net result | -953 | -1641 | 42 | -2243 | 27 |
| Self financing capacity | -787 | -1440 | 45 | -1784 | 19 |

| Balance Sheet summary | 12/05 | 12/04 | % | 12/03 | % |
|-----------------------|-------|-------|-----|-------|-----|
| Net fixed assets | 1453 | 1501 | -3 | 1602 | -6 |
| Net current assets | 760 | 641 | 19 | 536 | 20 |
| Equity capital | -494 | -1078 | 54 | -1598 | 33 |
| Long term debts | 1485 | 2142 | -31 | 2971 | -28 |
| Short term debts | 1222 | 1078 | 13 | 765 | 41 |
| Annual investments | 318 | 258 | 23 | 0 | |

| Liquid Assets | 12/05 | 12/04 | % | 12/03 | % |
|---------------------------|-------|-------|-----|-------|----|
| Net working capital | -1947 | -2579 | 25 | -3200 | 19 |
| Working capital requireme | -1978 | -2645 | 25 | -3240 | 18 |
| Overall work. Cap. Requir | -117 | -218 | 46 | -255 | 15 |
| Liquid assets | 31 | 67 | -54 | 40 | 68 |

| Main indicators | 12/05 | 12/04 | % | 12/03 | % |
|------------------------|--------|--------|-----|--------|-----|
| Profitability % | -15.67 | -37.41 | 58 | -49.04 | 24 |
| Added value rate | 24.63 | 13.51 | 82 | 7.06 | 91 |
| Financial soundness | 1222 | 1078 | 13 | 765 | 41 |
| Financial independence | -22.34 | -50.31 | 56 | -74.73 | 33 |
| Dbt % | 61.28 | 99.89 | -39 | 141.52 | -29 |
| Export turnover % | 0 | 0 | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
 CIE FINANCIERE DE PARTICIPATIONS (65%)
 ITM ENTREPRISE SA (35%)

Roquette Frères

Route du Rhin
67930 BEINHEIM

Telephone : 03 88 06 88 06
 Fax : 03 88 06 89 90
 Type : Establishment
 ID number : 1923684
 Update : 26/07/2010

General information

Additional type : Plant
 SIREN-SIRET : 357200054 00066
 Year established : 1933
 Internet site : <http://www.roquette.fr>
 NAF 2003 : 156D (Fabrication de produits amylacés)
 NAF 2008 : 1062Z (Fabrication de produits amylacés)
 Type of activity : Manufacturer
 Import-Export : Export
 Export countries : Germany, Finland, Norway, Sweden
 Export zones : Western Europe
 Financial links: Not communicated

Key figures

Employees (address) : 270 persons

Managers and executives

- Mr Clement Robert : Plant Manager

Activities**Description of activity :**

ACTIVITES
Produits amylacés.

Main products and services :

| | | | |
|---|------|--------|--|
| | 32 | | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| E | 32 | 530 | Starch, gelatine and natural adhesives |
| | P 32 | 530 06 | Starch, rice |
| | P 32 | 530 09 | Cornstarch/corn/maize flour |
| | P 32 | 530 10 | Starch, wheat |
| | P 32 | 530 35 | Adhesives, vegetable, starch |

Other products and services :

| | | | |
|---|------|--------|--------------------------|
| | 20 | | Food and tobacco |
| E | 20 | 500 | Flour and flakes, cereal |
| | P 20 | 500 53 | Corn/maize meal/polenta |

Other establishments

62 - LESTREM (Administrative and Financial Mai)

Roquette Frères

61 Avenue des Lilas
80800 VECQUEMONT

Telephone : 03 22 96 48 00
 Fax : 03 22 96 48 99
 Type : Establishment
 ID number : 1923685
 Update : 26/07/2010

General information

Additional type : Plant
 SIREN-SIRET : 357200054 00074
 Year established : 2001
 Postal address : CS 20805
 80800 VECQUEMONT CEDEX
 Internet site : <http://www.roquette.fr>
 NAF 2003 : 156D (Fabrication de produits amylacés)
 NAF 2008 : 1062Z (Fabrication de produits amylacés)
 Type of activity : Manufacturer
 Import-Export : Export
 Export zones : Western Europe
 Financial links: Not communicated

Key figures

Employees (address) : 200 persons

Managers and executives

- Mr Christophe Naud : Plant Manager

Activities**Description of activity :**

ACTIVITES
 Fabrication d'amidons de céréales.

Main products and services :

| | | | | |
|---|------|-----|----|--|
| | 32 | | | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| E | 32 | 530 | | Starch, gelatine and natural adhesives |
| | P 32 | 530 | 06 | Starch, rice |
| | P 32 | 530 | 09 | Cornstarch/corn/maize flour |
| | P 32 | 530 | 10 | Starch, wheat |
| | P 32 | 530 | 13 | Gluten |
| | P 32 | 530 | 35 | Adhesives, vegetable, starch |

Other products and services :

| | | | | |
|---|------|-----|----|--------------------------|
| | 20 | | | Food and tobacco |
| E | 20 | 500 | | Flour and flakes, cereal |
| | P 20 | 500 | 53 | Corn/maize meal/polenta |

Other establishments

62 - LESTREM (Administrative and Financial Mai)

Roquette Frères

Rue de la Haute Loge
62136 LESTREM

Telephone : 03 21 63 36 00
Fax : 03 21 63 38 50
Type : Main office
ID number : 7177925
Update : 26/07/2010

General information

Additional type : Plant
SIREN-SIRET : 357200054 00017
Legal form : SA Conseil Administration
Year established : 1933
Capital : 8.812.908 (EUR)
Internet site : <http://www.roquette.fr>
NAF 2003 : 156D (Fabrication de produits amylacés)
NAF 2008 : 1062Z (Fabrication de produits amylacés)
Type of activity : Manufacturer
Import-Export : Export
Export zones : Central Asia, Western Europe, North America, Central America, South America
Financial links : Shareholders and participation

Key figures

Number of employees : 3500 persons
Employees (consolidated) : 6000 persons
Employees (address) : 3000 persons
Turnover (2008) : 1.841.250.000 (EUR)
Export turnover (2008) : 1.350.000.000 (EUR)

Managers and executives

- Mr Marc Roquette : Chairman of the Board of Directors
- Mr Guy Talbourdet : Managing Director
- Mr Jean-Marc Willefert : Delegate Managing Director Europe
- Mr Jean-Bernard Leleu : Delegate Managing Director Recherche Innovation Dev
- Mr Pierre-Xavier Lemaire : Financial Manager
- Mr Bernard Doullé : Marketing Manager
- Mr Thierry Poiret : Human Resources Manager
- Mr Francis Evrard : Data Processing Manager
- Mr Guillaume Fichet : Plant Manager
- Mr Patrick Lemay : Responsable Environnement
- Mr Didier Szczepaniak : Responsable Service Général

Activities**Description of activity :****ACTIVITES**

Transformation de ressources naturelles renouvelables (maïs, blé, pomme de terre et pois) en gamme étendue d'ingrédients de haute qualité, utilisables dans de très nombreux secteurs alimentaires et industriels : amidons natifs et protéines, amidons physiquement et chimiquement modifiés, produits hydrolysés et isomérisés, produits hydrogénés, dérivés de procédés de fermentation et produits de chimie fine.

Main products and services :

| | | | | |
|---|----|-----|----|--|
| | 32 | | | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| E | 32 | 530 | | Starch, gelatine and natural adhesives |
| P | 32 | 530 | 06 | Starch, rice |
| P | 32 | 530 | 10 | Starch, wheat |
| P | 32 | 530 | 13 | Gluten |
| P | 32 | 530 | 35 | Adhesives, vegetable, starch |
| | 31 | | | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| E | 31 | 361 | | Alcohols and epoxides (cont'd) |
| P | 31 | 361 | 04 | Mannitols |
| P | 31 | 361 | 31 | Sorbitol |
| E | 31 | 610 | | Carbohydrates, proteins and enzymes |
| P | 31 | 610 | 05 | Dextrins |
| P | 31 | 610 | 11 | Gluconates |
| P | 31 | 610 | 12 | Glucose/dextrose |

Other products and services :

| | | | | |
|---|----|-----|----|--|
| | 20 | | | Food and tobacco |
| E | 20 | 620 | | Sugar |
| P | 20 | 620 | 42 | Laevulose/fructose, pure |
| E | 20 | 890 | | Natural and chemically derived additives for food and beverages. Yeast |
| P | 20 | 890 | 04 | Thickening agents for the food industry |
| | 31 | | | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| E | 31 | 311 | | Organic acids, their anhydrides and acid halides (cont'd) |
| P | 31 | 311 | 54 | Gluconic acid |

Trade names and foreign representatives

HI-CAT (Manufactured, exported) : Amidons
 LYCASIN (Manufactured, exported) : Maltitol
 MALTISORB (Manufactured, exported) : Maltitol
 NEOSORB (Manufactured, exported) : Sorbitol

Other establishments

Number of establishments : from 1 to 5
 67 - BEINHEIM (Plant)
 80 - VECQUEMONT (Plant)

Affiliations

| | |
|---------------------------|--|
| Shareholder(s) : | Number of shareholders: 2 SAGER (60%) SOCIETE FINANCIERE DE PROMOTION ET DE DEVELOPPEMENT (40%) |
| Participation(s) : | Number of participations: 10 ROQUETTE GMBH (100%) (ALLEMAGNE) ROQUETTE AMERICA INC (100%) (ETATS-UNIS) ROQUETTE UK LIMITED (100%) (GRANDE BRETAGNE) ROQUETTE JAPAN KK (100%) (JAPON) ROQUETTE SHANGAI (100%) (CHINE) ROQUETTE KOREA LTD (100%) (COREE DU SUD) ROQUETTE LIANYUNGANG COMPANY LTD (100%) (CHINE) ROQUETTE CHINA CO.,LTD. (100%) (CHINE) ROQUETTE ITALIA (99.99%) (ITALIE) |

ROQUETTE INDIA PRIVATE LIMITED (99.99%) (INDE)

Roucadil

Les Vergers de Ladhuie
47500 ST VITE

Telephone : 05 53 71 22 15
 Fax : 05 53 71 14 81
 E-mail : slarroque@roucadil.com
 Type : Main office
 ID number : 1953716
 Update : 09/03/2010

General information

Additional type : Plant
 SIREN-SIRET : 327323317 00013
 Legal form : S.A.R.L.
 Year established : 1949
 Capital : 120.000 (EUR)
 Postal address : BP 34
 47500 ST VITE CEDEX
 Internet site : <http://www.roucadil.com>
 NAF 2003 : 153F (Transformation et conservation de fruits)
 NAF 2008 : 1039B (Transformation et conservation de fruits)
 Type of activity : Manufacturer
 Import-Export : Export
 Export countries : Chile, Spain, Madagascar
 Export zones : Africa, Western Europe, North America, Central America, South America
 Bank : Crédit Agricole
 BNP Paribas
 HSBC
 Financial links: Shareholders

Key figures

Number of employees : 20 persons
 Employees (address) : 20 persons
 Turnover (2010) : 7.881.000 (EUR)
 Export turnover (2010) : 2.000.000 (EUR)

Managers and executives

- Mr Sébastien Larroque : Manager
- Mrs Géraldine Larroque : Quality Responsible
- Mrs Marie Lacheneverrie : Secretary

Activities**Description of activity :****ACTIVITES**

Producteur-Conservateur. Conserves de pruneaux. Confiserie chocolatée, à l'armagnac ; crème de pruneaux. Vente de fruits moelleux : abricot sec. Vente de noix du Périgord.

Main products and services :

| | | | | |
|---|----|-----|----|-----------------------------|
| | 20 | | | Food and tobacco |
| E | 20 | 310 | | Fruit and vegetables, dried |
| P | 20 | 310 | 07 | Prunes |
| E | 20 | 640 | | Sugar confectionery |

P 20 640 05 Sugar confectionery, filled

Trade names and foreign representatives

ROUCADIL (Distributed, manufactured, exported) : Conserves de pruneaux

Financial data

The financial data is expressed in thousands of EUR

| Date | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|---------------------------|-------|-------|-----|-------|------|-------|------|
| Turnover | 7881 | 6885 | 14 | 5821 | 18 | 4821 | 21 |
| Export turnover | 1793 | 1963 | -9 | 1756 | 12 | 1793 | -2 |
| Salaries and expenses | 1100 | 975 | 13 | 951 | 3 | 739 | 29 |
| Added Value | 2011 | 1535 | 31 | 65 | 2262 | -53 | 223 |
| Gross operational surplus | 693 | 481 | 44 | 366 | 31 | 235 | 56 |
| Operational result | 308 | 227 | 36 | 229 | -1 | 123 | 86 |
| Financial result | -122 | -213 | 43 | -137 | -55 | -104 | -32 |
| Exceptional result | 76 | 24 | 217 | -2 | 1300 | 13 | -115 |
| Net result | 181 | 40 | 353 | 74 | -46 | 48 | 54 |
| Self financing capacity | 515 | 273 | 89 | 197 | 39 | 149 | 32 |

| Balance Sheet summary | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 1826 | 1987 | -8 | 1975 | 1 | 571 | 246 |
| Net current assets | 4755 | 3454 | 38 | 5136 | -33 | 3985 | 29 |
| Equity capital | 1357 | 1204 | 13 | 1215 | -1 | 876 | 39 |
| Long term debts | 3446 | 3476 | -1 | 1616 | 115 | 427 | 278 |
| Short term debts | 1777 | 761 | 134 | 4280 | -82 | 3254 | 32 |
| Annual investments | 0 | 0 | | 1682 | -100 | 283 | 494 |

| Liquid Assets | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|---------------------------|-------|-------|----|-------|-----|-------|-----|
| Net working capital | 2821 | 2615 | 8 | 772 | 239 | 685 | 13 |
| Working capital requireme | 2755 | 2546 | 8 | 4231 | -40 | 3213 | 32 |
| Overall work. Cap. Requir | 126 | 133 | -5 | 262 | -49 | 240 | 9 |
| Liquid assets | 67 | 69 | -3 | -3459 | 102 | -2528 | -37 |

| Main indicators | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|------------------------|-------|-------|-----|-------|------|-------|-----|
| Profitability % | 2.29 | 0.58 | 295 | 1.03 | -44 | 0.81 | 27 |
| Added value rate | 25.52 | 22.3 | 14 | 1.11 | 1909 | -1.11 | 200 |
| Financial soundness | 1777 | 761 | 134 | 4280 | -82 | 3254 | 32 |
| Financial independence | 20.62 | 22.13 | -7 | 17.09 | 29 | 19.21 | -11 |
| Dbt % | 59.61 | 63.76 | -7 | 47.96 | 33 | 24.55 | 95 |
| Export turnover % | 22.75 | 28.51 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 4**
M LARROQUE SEBASTIEN (47.5%)
MME LARROQUE GERALDINE (40%)
MME COURREGELONGUE ELIETTE (5%)
M COURREGELONGUE BERNARD (5%)

Roudel Fruits**Marche Gare
82000 MONTAUBAN**

Telephone : 05 63 66 00 65
 Fax : 05 63 66 82 33
 E-mail : roudelfruits@wanadoo.fr
 Type : Main office
 ID number : 8361873
 Update : 15/06/2010

General information

SIREN-SIRET : 324863729 00012
 Legal form : S.A.R.L.
 Year established : 1982
 Capital : 65.000 (EUR)
 Postal address : BP 24
 82000 MONTAUBAN
 NAF 2003 : 513A (Commerce de gros de fruits et légumes)
 NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
 Type of activity : Distributor
 Import-Export : Export
 Export countries : Belgium, Spain, United Kingdom, Portugal
 Export zones : Western Europe
 Bank : Crédit Agricole
 Financial links: Shareholders and participation

Key figures

Number of employees : 6 persons
 Employees (address) : 6 persons
 Turnover (2009) : 4.163.000 (EUR)
 Export turnover (2009) : from 0,5 to 1 M EUR

Managers and executives

- Mrs Cathérine Capayrou : Co-Manager, Export Responsible , Purchasing Manager
- Mr David Pereira : Commercial Manager, Purchasing Manager
- Mrs Sylvie Gabet : Accountant
- Mrs Sophie Marroq : Commercial Woman

Activities**Description of activity :**

ACTIVITES
 Commerce de gros de fruits.

Main products and services :

| | | |
|---|-------------|--|
| | 02 | Agricultural, horticultural and floricultural products |
| E | 02 400 | Fruit and berries |
| | D 02 400 02 | Apples |
| | D 02 400 04 | Cherries |
| | D 02 400 06 | Damsons |
| | D 02 400 10 | Kiwi fruit/actinidia |
| | D 02 400 17 | Pears |
| | D 02 400 19 | Plums |

D 02 400 44 Strawberries

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|------|
| Turnover | 4163 | 5297 | -21 | 3674 | 44 | 2509 | 46 |
| Export turnover | 1531 | 2360 | -35 | 2212 | 7 | 1185 | 87 |
| Salaries and expenses | 132 | 99 | 33 | 74 | 34 | 61 | 21 |
| Added Value | 268 | 316 | -15 | 335 | -6 | 122 | 175 |
| Gross operational surplus | 103 | 179 | -42 | 210 | -15 | 16 | 1213 |
| Operational result | 27 | 59 | -54 | 40 | 48 | -83 | 148 |
| Financial result | 2 | 7 | -71 | 2 | 250 | -7 | 129 |
| Exceptional result | -12 | -5 | -140 | 7 | -171 | 19 | -63 |
| Net result | -48 | 56 | -186 | 48 | 17 | -71 | 168 |
| Self financing capacity | 22 | 158 | -86 | 80 | 98 | -269 | 130 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|------|-------|-----|-------|-----|
| Net fixed assets | 265 | 73 | 263 | 96 | -24 | 137 | -30 |
| Net current assets | 1760 | 2228 | -21 | 1381 | 61 | 1405 | -2 |
| Equity capital | 39 | 157 | -75 | 130 | 21 | 82 | 59 |
| Long term debts | 246 | 30 | 720 | 39 | -23 | 53 | -26 |
| Short term debts | 1739 | 2044 | -15 | 1078 | 90 | 1407 | -23 |
| Annual investments | 196 | -16 | 1325 | 0 | | 0 | |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|------|
| Net working capital | -15 | 112 | -113 | 73 | 53 | -5 | 1560 |
| Working capital requireme | -107 | 50 | -314 | -32 | 256 | 11 | -391 |
| Overall work. Cap. Requir | -9 | 3 | -400 | -3 | 200 | 2 | -250 |
| Liquid assets | 92 | 62 | 48 | 104 | -40 | -16 | 750 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|------|-------|-----|-------|-----|
| Profitability % | -1.15 | 1.05 | -210 | 1.31 | -20 | -2.84 | 146 |
| Added value rate | 6.44 | 5.97 | 8 | 9.11 | -34 | 4.88 | 87 |
| Financial soundness | 1739 | 2044 | -15 | 1078 | 90 | 1407 | -23 |
| Financial independence | 1.93 | 6.82 | -72 | 8.78 | -22 | 5.29 | 66 |
| Dbt % | 36.43 | 5.26 | 593 | 7.1 | -26 | 9.55 | -26 |
| Export turnover % | 36.78 | 44.55 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
 ROUDEL INVESTISSEMENTS (100%)

Participation(s) : **Number of de participations: 1**
 SA SIVAL (5%)

Rousselot sas

6 Rue Jean Jaurès
92800 PUTEAUX

Telephone : 01 46 67 87 20
 Fax : 01 46 67 87 11
 E-mail : gelatin@rousselot.com
 Type : Main office
 ID number : 0143760
 Update : 29/11/2010

General information

SIREN-SIRET : 433923216 00074
 Legal form : Sté par Action Simplifiée
 Year established : 2000
 Capital : 63.630.000 (EUR)
 Additional telephone : 01 46 67 87 00
 Internet site : <http://www.rousselot.com>
 NAF 2003 : 246C (Fabrication de colles et gélatines)
 NAF 2008 : 2059Z (Fabrication d'autres produits chimiques n.c.a)
 Type of activity : Manufacturer, Distributor
 Import-Export : Export
 Export zones : WorldWide
 Financial links : Shareholders and participation

Key figures

Number of employees : 43 persons
 Employees (address) : 43 persons
 Turnover (2008) : 18.276.000 (EUR)
 Export turnover (2008) : 17.301.383 (EUR)

Managers and executives

- Mr Bruno Saquet : President
- Mr Johan Roijmans : Administrative and Financial Manager
- Mr Laurent Weber : Marketing Manager
- Mr Thierry Morael : Human Resources Manager
- Mr Olivier Lafargue : Quality Manager
- Mrs Elisabeth Ribeiro : Management Assistant
- Mr Stephane Pfefer : Data Processing Responsible
- Mrs Caroline Prochard-Garnier : Communications Responsible

Activities**Description of activity :**

ACTIVITES
 Fabrication de gélatines.

Main products and services :

| | | | |
|---|------|--------|---|
| | 20 | | Food and tobacco |
| E | 20 | 890 | Natural and chemically derived additives for food and beverages. Yeast |
| | D 20 | 890 15 | Gelatine, edible |
| | D 20 | 890 16 | Gelatine, edible, powdered |
| | 32 | | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, |

| | | | |
|---|----|--------|--|
| | | | colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| E | 32 | 530 | Starch, gelatine and natural adhesives |
| P | 32 | 530 20 | Gelatine for the food and beverage industry |
| P | 32 | 530 21 | Gelatine for pharmaceuticals |
| | 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| E | 62 | 600 | Food products NES (trade) |
| D | 62 | 600 36 | Gelatine, edible (trade) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|-------|-------|------|
| Turnover | 8415 | 18276 | -54 | 24957 | -27 | 50047 | -50 |
| Export turnover | 8426 | 17301 | -51 | 20816 | -17 | 38795 | -46 |
| Salaries and expenses | 3975 | 5466 | -27 | 5501 | -1 | 9849 | -44 |
| Added Value | 3858 | 5399 | -29 | 6493 | -17 | 12600 | -48 |
| Gross operational surplus | -451 | -485 | 7 | 558 | -187 | 1223 | -54 |
| Operational result | -1268 | -1915 | 34 | -42 | -4460 | -2620 | 98 |
| Financial result | -1762 | -6331 | 72 | -5278 | -20 | -825 | -540 |
| Exceptional result | 436 | 881 | -51 | 482 | 83 | -2615 | 118 |
| Net result | -2966 | -7365 | 60 | -5813 | -27 | -6469 | 10 |
| Self financing capacity | -2208 | -1086 | -103 | -421 | -158 | 474 | -189 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|------|-------|-----|--------|-----|
| Net fixed assets | 22982 | 29683 | -23 | 40150 | -26 | 42257 | -5 |
| Net current assets | 41048 | 40582 | 1 | 26658 | 52 | 21494 | 24 |
| Equity capital | 19923 | 23109 | -14 | 31185 | -26 | 36997 | -16 |
| Long term debts | 42546 | 35752 | 19 | 26692 | 34 | 18040 | 48 |
| Short term debts | 1561 | 11403 | -86 | 8931 | 28 | 8714 | 2 |
| Annual investments | -7262 | 5818 | -225 | 2877 | 102 | -59848 | 105 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|--------|-----|--------|-----|
| Net working capital | -3059 | -6573 | 53 | -8964 | 27 | -5260 | -70 |
| Working capital requireme | -9090 | -8872 | -2 | -10891 | 19 | -11033 | 1 |
| Overall work. Cap. Requir | -389 | -175 | -122 | -157 | -11 | -79 | -99 |
| Liquid assets | 6031 | 2299 | 162 | 1926 | 19 | 5773 | -67 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|--------|-------|-----|--------|-----|--------|-----|
| Profitability % | -35.25 | -40.3 | 13 | -23.29 | -73 | -12.93 | -80 |
| Added value rate | 45.85 | 29.54 | 55 | 26.02 | 14 | 25.18 | 3 |
| Financial soundness | 1561 | 11403 | -86 | 8931 | 28 | 8714 | 2 |
| Financial independence | 31.12 | 32.89 | -5 | 46.68 | -30 | 58.03 | -20 |
| Dbt % | 53.61 | 46.73 | 15 | 38.94 | 20 | 29.9 | 30 |
| Export turnover % | 100.13 | 94.67 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
SOBEL FRANCE SAS (100%)

Participation(s) : **Number of participations: 2**
ROUSSELOT ANGOULEME (100%)
ROUSSELOT ISLE SUR LA SORGUE (100%)

RQS**Rouergue Quercy Spécialités**

12200 VILLEFRANCHE DE ROUERGUE

Telephone : 05 65 65 17 70
 Fax : 05 65 45 36 20
 E-mail : panetiere@wanadoo.fr
 Type : Main office
 ID number : 0597199
 Update : 28/07/2010

General information

SIREN-SIRET : 320837545 00013
 Legal form : S.A.R.L.
 Year established : 1985
 Capital : 27.441 (EUR)
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer, Distributor
 Financial links: Shareholders

Key figures

Number of employees : 20 persons
 Employees (address) : 20 persons
 Turnover (2009) : 1.349.000 (EUR)

Managers and executives

- Mr Guillaume Moly : Manager, Commercial Manager , Purchasing Manager , Personnel Manager
- Mr Alain Sala : Administration Accounting Manager
- Mr Frédéric Assier : Manufacturing Responsible
- Mrs Nathalie Vega : Quality Responsible
- Mrs Christine Kulas : Secretary comptable

Activities**Description of activity :****ACTIVITES**

Fabrication et distribution - Boulangerie - Pâtisserie industrielle en surgelés.

Main products and services :

| | | |
|------|--------|--|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 35 | Bakery products, industrial |
| 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 | 600 | Food products NES (trade) |
| D 62 | 600 08 | Bread, cakes and pastry (trade) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
| Turnover | 1349 | 1316 | 3 | 1460 | -10 | 1636 | -11 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 500 | 449 | 11 | 500 | -10 | 581 | -14 |
| Added Value | 743 | 691 | 8 | 794 | -13 | 859 | -8 |
| Gross operational surplus | 185 | 185 | 0 | 238 | -22 | 225 | 6 |
| Operational result | 113 | 79 | 43 | 131 | -40 | 117 | 12 |
| Financial result | 0 | -2 | 100 | -5 | 60 | -8 | 38 |
| Exceptional result | -62 | 33 | -288 | 1 | 3200 | 17 | -94 |
| Net result | 38 | 90 | -58 | 126 | -29 | 121 | 4 |
| Self financing capacity | 113 | 163 | -31 | 232 | -30 | 207 | 12 |
| Balance Sheet summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
| Net fixed assets | 524 | 590 | -11 | 645 | -9 | 751 | -14 |
| Net current assets | 364 | 257 | 42 | 247 | 4 | 177 | 40 |
| Equity capital | -61 | -98 | 38 | -189 | 48 | -315 | 40 |
| Long term debts | 714 | 781 | -9 | 882 | -11 | 892 | -1 |
| Short term debts | 235 | 164 | 43 | 199 | -18 | 352 | -43 |
| Annual investments | 15 | 49 | -69 | 0 | | 115 | -100 |
| Liquid Assets | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
| Net working capital | -585 | -673 | 13 | -803 | 16 | -1019 | 21 |
| Working capital requireme | -870 | -865 | -1 | -971 | 11 | -1112 | 13 |
| Overall work. Cap. Requir | -232 | -237 | 2 | -239 | 1 | -245 | 2 |
| Liquid assets | 286 | 192 | 49 | 168 | 14 | 93 | 81 |
| Main indicators | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
| Profitability % | 2.8 | 6.87 | -59 | 8.63 | -20 | 7.4 | 17 |
| Added value rate | 55.05 | 52.5 | 5 | 54.4 | -3 | 52.49 | 4 |
| Financial soundness | 235 | 164 | 43 | 199 | -18 | 352 | -43 |
| Financial independence | -6.83 | -11.62 | 41 | -21.15 | 45 | -33.91 | 38 |
| Dbt % | 41.34 | 46.59 | -11 | 55.74 | -16 | 65.54 | -15 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
LA PANETIERE DU ROUERGUE (10%)

S3P**Soc de production de plats préparés**

ZI de Blanzat
22 Rue Eugène Sue
03100 MONTLUCON

Telephone : 04 70 64 13 71
Fax : 04 70 64 89 10
E-mail : accueil.montlucon@sogerest.fr
Type : Main office
ID number : 0353147
Update : 23/11/2010

General information

SIREN-SIRET : 402856991 00011
Legal form : Sté par Action Simplifiée
Year established : 1995
Capital : 91.469 (EUR)
Internet site : <http://www.sogerest.com>
NAF 2003 : 151E (Préparation industrielle de produits à base de viande)
NAF 2008 : 1085Z (Fabrication de plats préparés)
Type of activity : Manufacturer
Financial links: Shareholders

Key figures

Number of employees : 40 persons
Employees (address) : 40 persons
Turnover (2009) : 6.042.000 (EUR)

Managers and executives

- Mr Dominique Grégoire : Managing Director
- Mr Fernando Novais : Accountant

Activities**Description of activity :**

ACTIVITES
Production de plats à préparer de l'entrée au dessert.

Main products and services :

| | | | |
|---|----|--------|---|
| | 20 | | Food and tobacco |
| | 20 | 301 | Fruit and vegetables, processed (cont'd) |
| P | 20 | 301 03 | Meals, ready prepared, vegetable based |
| | 20 | 400 | Fish, processed |
| P | 20 | 400 38 | Meals, ready prepared, fish based |
| | 20 | 131 | Meat and game, processed and preserved (cont'd) |
| P | 20 | 131 55 | Meals, ready prepared, meat based |

Financial data

The financial data is expressed in thousands of EUR

| Date | 08/09 | 08/08 | % | 08/07 | N.S | 12/06 | N.S |
|------------------|-------|-------|---|-------|-----|-------|-----|
| Number of months | 12 | 12 | | 08 | | 12 | |

| Results summary | 08/09 | 08/08 | % | 08/07 | N.S | 12/06 | N.S |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Turnover | 6042 | 5247 | 15 | 3422 | | 4923 | |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 1138 | 1171 | -3 | 850 | | 1194 | |
| Added Value | 2017 | 1535 | 31 | 1262 | | 1834 | |
| Gross operational surplus | 633 | 261 | 143 | 222 | | 352 | |
| Operational result | 654 | 213 | 207 | 241 | | 369 | |
| Financial result | -1 | 0 | | 0 | | 0 | |
| Exceptional result | 19 | 19 | 0 | 13 | | 20 | |
| Net result | 436 | 169 | 158 | 152 | | 236 | |
| Self financing capacity | 472 | 198 | 138 | 168 | | 278 | |

| Balance Sheet summary | 08/09 | 08/08 | % | 08/07 | N.S | 12/06 | N.S |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 855 | 669 | 28 | 711 | | 776 | |
| Net current assets | 843 | 592 | 42 | 780 | | 1053 | |
| Equity capital | 713 | 496 | 44 | 746 | | 612 | |
| Long term debts | 102 | 23 | 343 | 23 | | 43 | |
| Short term debts | 882 | 741 | 19 | 721 | | 1174 | |
| Annual investments | 199 | 50 | 298 | -1 | | 115 | |

| Liquid Assets | 08/09 | 08/08 | % | 08/07 | N.S | 12/06 | N.S |
|---------------------------|-------|-------|------|-------|-----|-------|-----|
| Net working capital | -142 | -173 | 18 | 59 | | -122 | |
| Working capital requireme | -73 | -285 | 74 | 57 | | -225 | |
| Overall work. Cap. Requir | -4 | -20 | 80 | 6 | | -16 | |
| Liquid assets | -69 | 112 | -162 | 2 | | 103 | |

| Main indicators | 08/09 | 08/08 | % | 08/07 | N.S | 12/06 | N.S |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 7.2 | 3.22 | 124 | 4.42 | | 4.78 | |
| Added value rate | 33.39 | 29.26 | 14 | 36.87 | | 37.26 | |
| Financial soundness | 882 | 741 | 19 | 721 | | 1174 | |
| Financial independence | 42.01 | 39.36 | 7 | 50.09 | | 33.44 | |
| Dbt % | 6.38 | 1.76 | 263 | 1.61 | | 3.42 | |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
 S 2 F A (50%)
 SOGIREST (50%)

SA Angsthelm Paul et Fils

Route de Meistratzheim
67880 KRAUTERGERSHHEIM

Telephone : 03 88 95 76 37
 Fax : 03 88 95 72 30
 E-mail : thierry.angsthelm@wanadoo.fr
 Type : Main office
 ID number : 0024824
 Update : 28/01/2010

General information

SIREN-SIRET : 677080244 00010
 Legal form : SA Conseil Administration
 Year established : 1970
 Capital : 100.000 (EUR)
 NAF 2003 : 153E (Transformation et conservation de légumes)
 NAF 2008 : 1039A (Autre transformation et conservation de légumes)
 Type of activity : Manufacturer
 Financial links: Not communicated

Key figures

Number of employees : 7 persons
 Employees (address) : 7 persons
 Turnover (2009) : from 2 M to 5 M EUR

Managers and executives

- Mr Thierry Angsthelm : Chairman of the Board of Directors, Human Resources Manager , Managing Director , Purchasing Responsible , Commercial Responsible

Activities**Description of activity :**

ACTIVITES
 Fabrication de choucroute crue, cuite et de conserves de choucroute.

Main products and services :

| | | |
|------|--------|---------------------------------|
| 20 | | Food and tobacco |
| 20 | 300 | Fruit and vegetables, processed |
| P 20 | 300 49 | Sauerkraut |

Other products and services :

| | | |
|------|--------|--|
| 20 | | Food and tobacco |
| 20 | 950 | Food processing and packaging services |
| P 20 | 950 18 | Preparation and packaging services for convenience foods and meals |

Financial data

The financial data is expressed in thousands of EUR

| Date | 06/08 | 06/07 | % | 06/06 | % | 06/05 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 06/08 | 06/07 | % | 06/06 | % | 06/05 | % |
| Turnover | 2278 | 1631 | 40 | 1384 | 18 | 1253 | 10 |
| Export turnover | 1 | 0 | | 0 | | 0 | |
| Salaries and expenses | 458 | 372 | 23 | 328 | 13 | 266 | 23 |
| Added Value | 979 | 646 | 52 | 544 | 19 | 467 | 16 |
| Gross operational surplus | 478 | 214 | 123 | 173 | 24 | 160 | 8 |
| Operational result | 391 | 169 | 131 | 98 | 72 | 93 | 5 |
| Financial result | -13 | -8 | -63 | -9 | 11 | -9 | 0 |
| Exceptional result | 0 | 7 | -100 | 21 | -67 | 6 | 250 |
| Net result | 258 | 115 | 124 | 80 | 44 | 67 | 19 |
| Self financing capacity | 346 | 165 | 110 | 155 | 6 | 134 | 16 |
| Balance Sheet summary | 06/08 | 06/07 | % | 06/06 | % | 06/05 | % |
| Net fixed assets | 679 | 677 | 0 | 456 | 48 | 470 | -3 |
| Net current assets | 816 | 451 | 81 | 394 | 14 | 346 | 14 |
| Equity capital | 717 | 509 | 41 | 394 | 29 | 313 | 26 |
| Long term debts | 388 | 310 | 25 | 242 | 28 | 343 | -29 |
| Short term debts | 389 | 309 | 26 | 214 | 44 | 159 | 35 |
| Annual investments | 62 | 271 | -77 | 44 | 516 | 5 | 780 |
| Liquid Assets | 06/08 | 06/07 | % | 06/06 | % | 06/05 | % |
| Net working capital | 357 | 103 | 247 | 117 | -12 | 63 | 86 |
| Working capital requireme | -244 | -172 | -42 | -122 | -41 | -151 | 19 |
| Overall work. Cap. Requir | -39 | -38 | -3 | -32 | -19 | -43 | 26 |
| Liquid assets | 601 | 275 | 119 | 239 | 15 | 213 | 12 |
| Main indicators | 06/08 | 06/07 | % | 06/06 | % | 06/05 | % |
| Profitability % | 11.33 | 7.05 | 61 | 5.81 | 21 | 5.35 | 9 |
| Added value rate | 42.97 | 39.61 | 8 | 39.34 | 1 | 37.25 | 6 |
| Financial soundness | 389 | 309 | 26 | 214 | 44 | 159 | 35 |
| Financial independence | 47.97 | 45.1 | 6 | 46.31 | -3 | 38.43 | 21 |
| Dbt % | 19.91 | 19.5 | 2 | 17.85 | 9 | 25.97 | -31 |
| Export turnover % | 0.04 | 0 | | | | | |

Sa Berthelot

9 Avenue Joffre
92380 GARCHES

Telephone : 01 47 01 90 10
 Fax : 01 47 01 90 15
 E-mail : berthelot-garches@wanadoo.fr
 Type : Main office
 ID number : 0217835
 Update : 24/11/2010

General information

SIREN-SIRET : 348274580 00011
 Legal form : Société Anonyme
 Year established : 1988
 Capital : 100.000 (EUR)
 E-mail : contact@boulangeries-berthelot.fr
 Internet site : http://www.boulangerie-berthelot.com
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer, Services
 Financial links: Not communicated

Key figures

Number of employees : 20 persons
 Employees (address) : 20 persons
 Turnover (2009) : 1.245.000 (EUR)

Managers and executives

- Mr Christian Berthelot : President and Managing Director
- Mrs Claudine Delfau : Managing Director, Commercial Responsible

Activities**Description of activity :**

ACTIVITES

Boulangier, pâtissier, traiteur, chocolatier, glacier.

Main products and services :

| | | |
|----|-----------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P | 20 561 06 | Brioches |
| P | 20 561 07 | Croissants |
| P | 20 561 08 | Rumbabas |
| P | 20 561 09 | Éclairs |
| P | 20 561 10 | Doughnuts |
| P | 20 561 15 | Pastries, puff |
| P | 20 561 21 | Quiches |
| P | 20 561 26 | Pies, fruit |
| P | 20 561 28 | Tarts |
| P | 20 561 31 | Pizzas |
| P | 20 561 34 | Pastries and cakes, fresh |
| P | 20 561 52 | Bakery specialities, French |
| 20 | 560 | Bread, cakes and pastry |

P 20 560 01 Bakery products, fresh

Other products and services :

20 Food and tobacco
 20 260 Egg products
 P 20 260 21 Meringues and meringue shells
 20 740 Cocoa and chocolate products
 P 20 740 39 Chocolates, handmade

69 Hospitality and tourism, hotels, motels, catering services. Conference centres.
 69 700 Catering services
 P 69 700 01 Catering contractors for business
 P 69 700 16 Catering contractors with own reception or catering facilities

Financial data

The financial data is expressed in thousands of EUR

| Date | 08/09 | 08/08 | % | 08/07 | % | 08/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 08/09 | 08/08 | % | 08/07 | % | 08/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|------|
| Turnover | 1245 | 1462 | -15 | 1435 | 2 | 1516 | -5 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 695 | 828 | -16 | 823 | 1 | 828 | -1 |
| Added Value | 715 | 879 | -19 | 838 | 5 | 954 | -12 |
| Gross operational surplus | -12 | 9 | -233 | -25 | 136 | 52 | -148 |
| Operational result | -29 | -17 | -71 | -46 | 63 | 30 | -253 |
| Financial result | -2 | -4 | 50 | -3 | -33 | -2 | -50 |
| Exceptional result | 0 | 0 | | -1 | 100 | -5 | 80 |
| Net result | -32 | -25 | -28 | -58 | 57 | 7 | -929 |
| Self financing capacity | -14 | -2 | -600 | -25 | 92 | 46 | -154 |

| Balance Sheet summary | 08/09 | 08/08 | % | 08/07 | % | 08/06 | % |
|-----------------------|-------|-------|------|-------|-----|-------|------|
| Net fixed assets | 75 | 78 | -4 | 99 | -21 | 119 | -17 |
| Net current assets | 159 | 193 | -18 | 192 | 1 | 260 | -26 |
| Equity capital | -22 | 13 | -269 | 37 | -65 | 92 | -60 |
| Long term debts | 63 | 57 | 11 | 68 | -16 | 49 | 39 |
| Short term debts | 194 | 201 | -3 | 186 | 8 | 237 | -22 |
| Annual investments | 0 | -45 | 100 | -78 | 42 | 23 | -439 |

| Liquid Assets | 08/09 | 08/08 | % | 08/07 | % | 08/06 | % |
|---------------------------|-------|-------|------|-------|-------|-------|-------|
| Net working capital | -41 | -14 | -193 | -1 | -1300 | 16 | -106 |
| Working capital requireme | -84 | -53 | -58 | -22 | -141 | 1 | -2300 |
| Overall work. Cap. Requir | -24 | -13 | -85 | -5 | -160 | 0 | |
| Liquid assets | 43 | 39 | 10 | 20 | 95 | 15 | 33 |

| Main indicators | 08/09 | 08/08 | % | 08/07 | % | 08/06 | % |
|------------------------|-------|-------|------|-------|-----|-------|------|
| Profitability % | -2.56 | -1.7 | -51 | -4.04 | 58 | 0.47 | -960 |
| Added value rate | 57.46 | 60.12 | -4 | 58.43 | 3 | 62.93 | -7 |
| Financial soundness | 194 | 201 | -3 | 186 | 8 | 237 | -22 |
| Financial independence | -9.47 | 4.68 | -302 | 12.88 | -64 | 24.38 | -47 |
| Dbt % | 26.7 | 23.14 | 15 | 22.13 | 5 | 12.37 | 79 |
| Export turnover % | 0 | 0 | | | | | |

SA Boulangerie Robert Thevenet50 Impasse Vieille Borne
38300 RUY

Telephone : 04 74 43 21 55
 Fax : 04 74 28 15 89
 E-mail : contact@boulangeriethevenet.com
 Type : Main office
 ID number : 8173929
 Update : 09/04/2010

General information

Additional type : Plant
 SIREN-SIRET : 328896188 00187
 Legal form : Sté par Action Simplifiée
 Year established : 1984
 Capital : 308.683 (EUR)
 NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
 NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
 Type of activity : Manufacturer
 Bank : Crédit Agricole
 BNP Paribas
 Financial links: Shareholders

Key figures

Number of employees : 85 persons
 Turnover (2009) : 6.039.000 (EUR)

Managers and executives

- Mr Philippe Mermillod : Managing Director
 - Mrs Christelle Dumoulin : Management Assistant

Activities**Description of activity :**

ACTIVITES
 Boulangerie, pâtisserie industrielle. Fabrication de pain, viennoiserie, pâtisserie

Main products and services :

20 Food and tobacco
 20 561 Bread, cakes and pastry (cont'd)
 P 20 561 35 Bakery products, industrial
 P 20 561 49 Bread or flour confectionery products, wrapped
 P 20 561 50 Bread or flour confectionery products, unwrapped
 P 20 561 52 Bakery specialities, French

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Turnover | 6039 | 5590 | 8 | 5479 | 2 | 6531 | -16 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 2961 | 2869 | 3 | 3005 | -5 | 3104 | -3 |
| Added Value | 2392 | 2022 | 18 | 2357 | -14 | 3182 | -26 |
| Gross operational surplus | -979 | -1192 | 18 | -855 | -39 | -304 | -181 |
| Operational result | -850 | -1230 | 31 | -1139 | -8 | -448 | -154 |
| Financial result | 63 | 118 | -47 | 65 | 82 | 24 | 171 |
| Exceptional result | 726 | 1023 | -29 | 1 | 102200 | 20 | -95 |
| Net result | -149 | -241 | 38 | -1012 | 76 | -300 | -237 |
| Self financing capacity | -1008 | -1928 | 48 | -884 | -118 | -308 | -187 |

| Balance Sheet summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net fixed assets | 2663 | 2537 | 5 | 2355 | 8 | 2835 | -17 |
| Net current assets | 1093 | 1303 | -16 | 1506 | -13 | 1534 | -2 |
| Equity capital | 243 | 339 | -28 | 759 | -55 | 1715 | -56 |
| Long term debts | 1968 | 1844 | 7 | 1669 | 10 | 1143 | 46 |
| Short term debts | 1545 | 1656 | -7 | 1434 | 15 | 1511 | -5 |
| Annual investments | 0 | 223 | -100 | -1648 | 114 | -302 | -446 |

| Liquid Assets | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net working capital | -2349 | -2083 | -13 | -1488 | -40 | -1061 | -40 |
| Working capital requireme | -2311 | -1828 | -26 | -1525 | -20 | -1028 | -48 |
| Overall work. Cap. Requir | -138 | -118 | -17 | -100 | -18 | -57 | -75 |
| Liquid assets | -38 | -255 | 85 | 37 | -789 | -33 | 212 |

| Main indicators | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | -2.46 | -4.3 | 43 | -18.47 | 77 | -4.59 | -302 |
| Added value rate | 39.6 | 36.17 | 9 | 43.02 | -16 | 48.73 | -12 |
| Financial soundness | 1545 | 1656 | -7 | 1434 | 15 | 1511 | -5 |
| Financial independence | 6.47 | 8.84 | -27 | 19.66 | -55 | 39.25 | -50 |
| Dbt % | 31.36 | 29.62 | 6 | 25.8 | 15 | 13.98 | 85 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
GERBE SAVOYARDE FINANCES (51%)

SA Color

38 Ancienne Route du Duclair
76380 CANTELEU

Telephone : 02 32 83 24 24
 Fax : 02 35 36 85 09
 E-mail : sacolor@wanadoo.fr
 Type : Establishment
 ID number : 0056815
 Update : 21/09/2009

General information

Additional type : Main Establishment
 SIREN-SIRET : 393057492 00018
 Legal form : SA Conseil Administration
 Year established : 1993
 Capital : 155.650 (EUR)
 Postal address : BP 116
 76380 CANTELEU
 Internet site : <http://www.sacolor.com>
 Internet site : <http://www.sacolor.fr>
 NAF 2003 : 515L (Commerce de gros de produits chimiques)
 NAF 2008 : 7010Z (Activités des sièges sociaux)
 Type of activity : Distributor
 Import-Export : Import, Export
 Export countries : Belgium, Czech Republic, Algeria, Hungary, Italy, Luxembourg, Morocco, Netherlands, Poland, Tunisia
 Export zones : Africa, Central-Eastern Europe, Western Europe
 Import zones : Western Europe, North America
 Bank : Crédit du Nord
 Financial links: Not communicated

Key figures

Number of employees : 16 persons
 Employees (address) : 16 persons
 Turnover (2009) : from 2 M to 5 M EUR
 Export turnover (2009) : from 2 M to 5 M EUR

Managers and executives

- Mr Michel Boudin : Chairman of the Board of Directors
 - Mr Benoit Thouin : Head of Accounting

Activities**Description of activity :**

ACTIVITES
 Produits chimiques sophistiqués (colorants textiles, alimentaires) Produits auxiliaires textiles tensioactifs.

Main products and services :

| | | | |
|----|------|--------|--|
| | 32 | | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| EI | 32 | 330 | Pigments, synthetic |
| | D 32 | 330 01 | Pigments, synthetic, acetate |
| | D 32 | 330 02 | Pigments, synthetic, acridine |
| | D 32 | 330 03 | Pigments, synthetic, alizarin |

| | |
|-------------|--|
| D 32 330 04 | Pigments, synthetic, aniline |
| D 32 330 05 | Pigments, synthetic, anthracene |
| D 32 330 06 | Pigments, synthetic, anthraquinone |
| D 32 330 07 | Pigments, synthetic, azo |
| D 32 330 10 | Pigments, synthetic, indamine, indophenol |
| D 32 330 15 | Pigments, synthetic, nitro |
| D 32 330 16 | Pigments, synthetic, nitroso |
| D 32 330 18 | Pigments, synthetic, oxazine, thiazine, azine |
| D 32 330 20 | Pigments, synthetic, phthalocyanine and its derivatives |
| D 32 330 21 | Pigments, synthetic, purpurin |
| D 32 330 22 | Pigments, synthetic, pyrazolone |
| D 32 330 25 | Pigments, synthetic, quinoline |
| D 32 330 26 | Pigments, synthetic, quinoneimide |
| D 32 330 28 | Pigments, synthetic, stilbene |
| D 32 330 29 | Pigments, synthetic, sulphur |
| D 32 330 33 | Pigments, synthetic tannin based |
| D 32 330 34 | Pigments, synthetic, thiazole |
| D 32 330 35 | Pigments, synthetic, toluene |
| D 32 330 37 | Pigments, synthetic, xanthene |
| D 32 330 40 | Pigments, synthetic, black |
| D 32 330 41 | Pigments, synthetic, blue |
| D 32 330 42 | Pigments, synthetic, brown |
| D 32 330 44 | Pigments, synthetic, green |
| D 32 330 47 | Pigments, synthetic, red |
| D 32 330 48 | Pigments, synthetic, violet |
| D 32 330 49 | Pigments, synthetic, yellow |
| D 32 330 52 | Pigments, synthetic, camouflage |
| D 32 330 53 | Pigment toners, synthetic |
| EI 32 350 | Dyes |
| D 32 350 01 | Dyes, synthetic, acid |
| D 32 350 03 | Dyes, synthetic, basic |
| D 32 350 04 | Dyes, synthetic, vat |
| D 32 350 05 | Dyes, synthetic, direct |
| D 32 350 06 | Dyes, synthetic, reactive |
| D 32 350 07 | Dyes, synthetic, oxidation |
| D 32 350 08 | Dyes, synthetic, disperse |
| D 32 350 10 | Dyes, synthetic, premetallised |
| D 32 350 11 | Dyes, synthetic, developing, for textiles |
| D 32 350 12 | Dyes, nitro, nitroso |
| D 32 350 14 | Dyes, synthetic, union |
| D 32 350 17 | Dyes, synthetic, household, for textiles |
| D 32 350 18 | Dyes, synthetic, for furs |
| D 32 350 20 | Dyes, synthetic, for paper and pulp |
| D 32 350 21 | Dyes, synthetic, for wood |
| D 32 350 22 | Dyes, synthetic, for plastics |
| D 32 350 23 | Dyes, synthetic, for textiles |
| D 32 350 24 | Dyes, synthetic, for man-made fibres |
| D 32 350 25 | Dyes, synthetic, for cotton |
| D 32 350 26 | Dyes, synthetic, for wool |
| D 32 350 27 | Dyes, synthetic, for silk |
| D 32 350 28 | Dyes, synthetic, for flax, jute and coir (coconut) fibres |
| D 32 350 29 | Dyes, synthetic, for ground rags |
| D 32 350 30 | Dyes, synthetic, for printing on man-made fibres |
| D 32 350 31 | Dyes, synthetic, for printing on cotton fabrics |
| D 32 350 32 | Dyes, synthetic, for printing on woollen fabrics |
| D 32 350 33 | Dyes, synthetic, for printing on jute and linen fabrics |
| D 32 350 35 | Dyes, synthetic, for antifreeze solutions |
| D 32 350 36 | Dyes, synthetic, for fats, oils and soaps |
| D 32 350 40 | Dyes and mordants, synthetic, for batik |
| D 32 350 41 | Colours, synthetic, for textile painting |
| D 32 350 53 | Optical dyestuffs/optical whitening agents |
| D 32 350 55 | Dyes, synthetic, to customer specification |
| EI 32 730 | Chemicals for textiles |
| D 32 730 01 | De-tarring agents, chemical, for wool |
| D 32 730 02 | Degreasing agents, chemical, for the textile industry |
| D 32 730 03 | De-oiling preparations, chemical, for the textile industry |
| D 32 730 04 | Gumming agents, textile industry |
| D 32 730 05 | Degumming preparations, chemical, for the textile industry |

| | |
|-------------|---|
| D 32 730 06 | Carbonising products for wool, textile industry |
| D 32 730 07 | Scouring preparations, chemical, for yarns |
| D 32 730 08 | Fulling agents for the textile industry |
| D 32 730 09 | Swelling agents for the textile industry |
| D 32 730 10 | Bonding agents for non-woven fabrics |
| D 32 730 11 | Emulsifying agents for the textile industry |
| D 32 730 12 | Anti-emulsifying agents for the textile industry |
| D 32 730 13 | Lubricants, textile fibre processing |
| D 32 730 15 | Silk weighting products, textile industry |
| D 32 730 16 | Yarn strengthening agents for the textile industry |
| D 32 730 17 | Dispersing agents for the textile industry |
| D 32 730 19 | Decolorising agents for the textile industry |
| D 32 730 20 | Bleaching agents, chemical, for the textile industry |
| D 32 730 21 | Stabilisers, chemical, for textile bleaching baths |
| D 32 730 22 | Optical whitening agents/optical dyestuffs for the textile industry |
| D 32 730 23 | Dye carriers for synthetic fibres |
| D 32 730 24 | Dye fixatives for direct dyestuffs |
| D 32 730 26 | Levelling agents for vat dyes |
| D 32 730 27 | Ultraviolet (UV) light stabilisers, textile dyeing |
| D 32 730 28 | Retardants for textile dyeing |
| D 32 730 29 | Thickening agents for textile fabric printing |
| D 32 730 30 | Thinners, textile fabric printing |
| D 32 730 31 | Non-slip additives for the textile industry |
| D 32 730 32 | Sizing agents for the textile industry |
| D 32 730 33 | Desizing agents for the textile industry |
| D 32 730 34 | Handle (quality) modifiers for the textile industry |
| D 32 730 35 | Softeners for the textile industry |
| D 32 730 36 | Felt hardening products, chemical |
| D 32 730 37 | Delustering agents, chemical, for the textile industry |
| D 32 730 38 | Mercerising agents for the textile industry |
| D 32 730 40 | Rot and mildew proofing agents for the textile industry |
| D 32 730 41 | Anti-crease agents for the textile industry |
| D 32 730 42 | Antistatic agents for textiles and carpets |
| D 32 730 43 | Stain-repellent compounds, silicone, for carpets and upholstery |
| D 32 730 44 | Fireproofing agents and fire retardants for textiles |
| D 32 730 45 | Water-repellent products for textiles |
| D 32 730 46 | Waterproofing products for fabrics |
| D 32 730 47 | Washing agents for waterproofed textiles |
| D 32 730 50 | Surfactants and sequestering agents, textile industry |
| D 32 730 51 | Alginates for the textile industry |
| D 32 730 55 | Enzymes for the textile industry |

Other products and services :

| | | |
|----|-------------|--|
| | 20 | Food and tobacco |
| EI | 20 890 | Natural and chemically derived additives for food and beverages. Yeast |
| | D 20 890 15 | Gelatine, edible |
| | D 20 890 16 | Gelatine, edible, powdered |
| | D 20 890 38 | Caramel, colouring |
| | 32 | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| EI | 32 131 | Detergents, cleansers, bleaching agents (cont'd) |
| | D 32 131 43 | Bleaching agents for textiles |
| | D 32 131 53 | Intermediates for detergents |
| | D 32 131 54 | Surfactants |
| EI | 32 150 | Soaps and detergents, fatty acid based |
| | D 32 150 43 | Soaps for textile bleachers, dyers and finishers |
| | D 32 150 44 | Soaps for textiles and textile printing |
| | D 32 150 45 | Soaps for the silk industry |
| EI | 32 151 | Soaps and detergents, fatty acid based (cont'd) |
| | D 32 151 05 | Washing compounds, soap based |
| EI | 32 310 | Pigments, natural |
| | D 32 310 47 | Pigments, cochineal |
| | D 32 310 48 | Pigments, nacreous/pearly/pearlescent |
| EI | 32 311 | Pigments, natural (cont'd) |
| | D 32 311 03 | Pigments, brown |

| | | |
|----|-------------|--|
| | D 32 311 05 | Pigments, carmine |
| | D 32 311 07 | Pigments, green |
| | D 32 311 17 | Pigments, orange |
| | D 32 311 35 | Pigments for paints |
| | D 32 311 38 | Pigments for food and pharmaceuticals |
| | D 32 311 43 | Pigments for plastics |
| | D 32 311 50 | Pigment master batches, plastic manufacture |
| EI | 32 400 | Colourants for food and beverages |
| | D 32 400 01 | Colourants, black, for food |
| | D 32 400 02 | Colourants, blue, for food |
| | D 32 400 03 | Colourants, brown, for food |
| | D 32 400 05 | Colourants, green, for food |
| | D 32 400 08 | Colourants, orange, for food |
| | D 32 400 10 | Colourants, red, for food |
| | D 32 400 13 | Colourants, violet, for food |
| | D 32 400 16 | Colourants, white, for food |
| | D 32 400 19 | Colourants, yellow, for food |
| | D 32 400 25 | Colourants, natural, for food |
| | D 32 400 26 | Colourants, synthetic, for food |
| | D 32 400 30 | Colourants for soup |
| | D 32 400 32 | Colourants for beverages |
| | D 32 400 34 | Colourants for confectionery |
| | D 32 400 50 | Sugar dyes, caramel |
| EI | 32 410 | Colourants for leather, rubber, plastics and cosmetics |
| | D 32 410 08 | Colourants for plastics |
| | D 32 410 20 | Colourants for cosmetics |
| | D 32 410 22 | Colourants for soaps |
| | D 32 410 25 | Dyes for perfumery, cosmetics and soaps |
| | D 32 410 30 | Colourants, non-toxic, for toys and dolls |

Trade names and foreign representatives

COPIAA : Mix saveurs
UNIKUEMA (Distributed, exported) : Auxiliaire textile
AEGIS (DOWN CORNING) (United States) Anti microbien
DEVAN (Belgium)
ICI (United Kingdom) Produits auxiliaires textiles
PROQUIMAQ (Spain) Colorants alimentaires

SA Fabre**Maison Fabre**

Château de l'Aumérade
Route de Puget Ville
83390 PIERREFEU DU VAR

Telephone : 04 94 13 80 78
Fax : 04 94 13 81 41
E-mail : henri.fabre@sa-fabre.com
Type : Main office
ID number : 0637086
Update : 14/01/2011

General information

SIREN-SIRET : 378130173 00016
Legal form : SA Conseil Administration
Year established : 1990
Capital : 350.000 (EUR)
E-mail : info@maison-fabre.com
Internet site : http://www.maison-fabre.com
NAF 2003 : 513J (Commerce de gros de boissons)
NAF 2008 : 4634Z (Commerce de gros (commerce interentreprises) de boissons)
Type of activity : Distributor
Import-Export : Export
Export zones : Asia - Pacific, Central Asia, Middle East, Central-Eastern Europe, Western Europe, North America, Central America
Financial links: Shareholders

Key figures

Number of employees : 16 persons
Employees (address) : 16 persons
Turnover (2009) : 5.819.000 (EUR)
Export turnover (2009) : 529.000 (EUR)

Managers and executives

- Mr Louis Fabre : Chairman of the Board of Directors
- Mr Henri Fabre : Managing Director
- Mr Romain Roccoli : Export Manager
- Mr Christophe Migliore : Accountant

Activities**Description of activity :****ACTIVITES**

Distribution de vins aux professionnels. Distribution d'huile d'olive, tapenade, pistou, herbes de provence. Marque propre et marque distributeur

Main products and services :

| | | | |
|---|------|--------|-------------|
| | 21 | | Beverages |
| E | 21 | 208 | |
| | D 21 | 208 25 | |
| E | 21 | 200 | Wine, grape |
| | D 21 | 200 03 | Wines, rosé |

| | |
|-------------|--|
| D 21 200 33 | Wines, French, AOC |
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| E 62 900 | Beverages (trade) |
| D 62 900 01 | Wines (trade) |
| D 62 900 02 | Sparkling wines (trade) |
| D 62 900 03 | Fortified wines (trade) |
| D 62 900 06 | Liqueurs (trade) |
| D 62 900 08 | Alcoholic spirits (trade) |

Other products and services :

| | |
|-------------|-------------------------------------|
| 20 | Food and tobacco |
| E 20 300 | Fruit and vegetables, processed |
| D 20 300 26 | Olives, minced (Tapenade) |
| E 20 860 | Oils and fats, edible |
| D 20 860 33 | Oil, olive, rectified |
| D 20 860 34 | Oil, olive, virgin |
| D 20 860 35 | Oil, olive, cold pressed |
| D 20 860 36 | Oil, olive residue |
| D 20 860 37 | Oil, olive, flavoured with truffles |
| D 20 860 38 | Oil, olive, extra virgin |

Trade names and foreign representatives

CHATEAU DE L' AUMERADE (Distributed, manufactured, exported) : Cru classé
 CHATEAU DE LA DEIDIERE
 CHATEAU LA CLAPIERE : Cru classé
 CHATEAU LA FORET
 CHATEAU ST HONORE
 DOMAINE DU JAS DE CAP

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|-----|
| Turnover | 5819 | 5347 | 9 | 5604 | -5 | 5425 | 3 |
| Export turnover | 529 | 654 | -19 | 1574 | -58 | 1297 | 21 |
| Salaries and expenses | 760 | 677 | 12 | 680 | -0 | 679 | 0 |
| Added Value | 998 | 950 | 5 | 946 | 0 | 1019 | -7 |
| Gross operational surplus | 193 | 233 | -17 | 215 | 8 | 300 | -28 |
| Operational result | 102 | 186 | -45 | 86 | 116 | 229 | -62 |
| Financial result | -12 | -10 | -20 | -16 | 38 | -14 | -14 |
| Exceptional result | 0 | 11 | -100 | 1 | 1000 | -37 | 103 |
| Net result | 64 | 136 | -53 | 52 | 162 | 123 | -58 |
| Self financing capacity | 131 | 154 | -15 | 158 | -3 | 134 | 18 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|------|-------|------|
| Net fixed assets | 130 | 163 | -20 | 169 | -4 | 178 | -5 |
| Net current assets | 1688 | 1688 | 0 | 2131 | -21 | 2045 | 4 |
| Equity capital | 1367 | 1363 | 0 | 1227 | 11 | 1275 | -4 |
| Long term debts | 12 | 26 | -54 | 208 | -88 | 279 | -25 |
| Short term debts | 438 | 462 | -5 | 866 | -47 | 669 | 29 |
| Annual investments | 8 | 92 | -91 | -4 | 2400 | 29 | -114 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------|-------|-------|---|-------|----|-------|----|
| Net working capital | 1237 | 1213 | 2 | 1098 | 10 | 1164 | -6 |

| | | | | | | | |
|---------------------------|-----|------|-----|------|-----|------|----|
| Working capital requireme | 951 | 1039 | -8 | 1040 | -0 | 1119 | -7 |
| Overall work. Cap. Requir | 59 | 70 | -16 | 67 | 4 | 74 | -9 |
| Liquid assets | 286 | 175 | 63 | 59 | 197 | 45 | 31 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | 1.1 | 2.55 | -57 | 0.93 | 174 | 2.26 | -59 |
| Added value rate | 17.16 | 17.77 | -3 | 16.88 | 5 | 18.77 | -10 |
| Financial soundness | 438 | 462 | -5 | 857 | -46 | 661 | 30 |
| Financial independence | 75.21 | 73.62 | 2 | 53.32 | 38 | 57.35 | -7 |
| Dbt % | 0.76 | 1.66 | -54 | 13.16 | -87 | 16.49 | -20 |
| Export turnover % | 9.09 | 12.23 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
M FABRE LOUIS (95%)

SA Goujet

141 Avenue Charles Dupuy
43700 BRIVES CHARENSAC

Telephone : 04 71 04 05 94
 Fax : 04 71 04 06 56
 Type : Main office
 ID number : 0007146
 Update : 22/01/2010

General information

SIREN-SIRET : 348295775 00020
 Legal form : SA Conseil Administration
 Year established : 1988
 Capital : 40.000 (EUR)
 NAF 2003 : 158B (Cuisson de produits de boulangerie)
 NAF 2008 : 1071B (Cuisson de produits de boulangerie)
 Type of activity : Manufacturer
 Financial links: Presence of participations

Key figures

Number of employees : 5 persons
 Employees (address) : 5 persons
 Turnover (2009) : 1.414.000 (EUR)

Managers and executives

- Mr Claude Goujet : Chairman of the Board of Directors, Quality Responsible , Purchasing Responsible , Manufacturing Responsible
- Miss Martine Piot : Accountant
- Mrs Marie-Claire Goujet : Assistant

Activities**Description of activity :**

ACTIVITES
 Fabrication de pâtisseries et boulangerie artisanale.

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 03 | Bread, white |
| P 20 | 560 04 | Bread, brown (wholemeal) |
| P 20 | 560 16 | Bread rolls |
| P 20 | 560 30 | Cakes, fruit |
| P 20 | 560 31 | Cakes, sponge |
| P 20 | 560 42 | Macaroons |
| P 20 | 560 52 | Cakes in retail packs |
| P 20 | 560 54 | Cakes for special occasions |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 01 | Pastry, choux |
| P 20 | 561 02 | Pastry, flaky |
| P 20 | 561 03 | Pastry, shortcrust |
| P 20 | 561 06 | Brioche |
| P 20 | 561 07 | Croissants |
| P 20 | 561 08 | Rumbabas |

| | |
|-------------|-----------------------------|
| P 20 561 09 | Éclairs |
| P 20 561 18 | Buns |
| P 20 561 26 | Pies, fruit |
| P 20 561 28 | Tarts |
| P 20 561 30 | Pizza bases |
| P 20 561 34 | Pastries and cakes, fresh |
| P 20 561 35 | Bakery products, industrial |
| P 20 561 37 | Cake mixes |
| P 20 561 38 | Bread mixes |
| P 20 561 39 | Pastry mixes |

Financial data

The financial data is expressed in thousands of EUR

| Date | 11/09 | 11/08 | % | 11/07 | % | 11/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 11/09 | 11/08 | % | 11/07 | % | 11/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|------|
| Turnover | 1414 | 1311 | 8 | 1288 | 2 | 1245 | 3 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 641 | 647 | -1 | 633 | 2 | 603 | 5 |
| Added Value | 707 | 675 | 5 | 692 | -2 | 678 | 2 |
| Gross operational surplus | 55 | 30 | 83 | 51 | -41 | 73 | -30 |
| Operational result | 12 | 11 | 9 | 37 | -70 | 58 | -36 |
| Financial result | -3 | 4 | -175 | 7 | -43 | 1 | 600 |
| Exceptional result | 57 | 1 | 5600 | -1 | 200 | 10 | -110 |
| Net result | 84 | 39 | 115 | 56 | -30 | 71 | -21 |
| Self financing capacity | 71 | 58 | 22 | 68 | -15 | 84 | -19 |

| Balance Sheet summary | 11/09 | 11/08 | % | 11/07 | % | 11/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 320 | 219 | 46 | 96 | 128 | 105 | -9 |
| Net current assets | 454 | 410 | 11 | 419 | -2 | 322 | 30 |
| Equity capital | 385 | 302 | 27 | 263 | 15 | 182 | 45 |
| Long term debts | 217 | 148 | 47 | 34 | 335 | 42 | -19 |
| Short term debts | 172 | 179 | -4 | 217 | -18 | 202 | 7 |
| Annual investments | 96 | 118 | -19 | 16 | 638 | 6 | 167 |

| Liquid Assets | 11/09 | 11/08 | % | 11/07 | % | 11/06 | % |
|---------------------------|-------|-------|-----|-------|----|-------|----|
| Net working capital | 279 | 231 | 21 | 188 | 23 | 106 | 77 |
| Working capital requireme | 134 | -62 | 316 | -108 | 43 | -134 | 19 |
| Overall work. Cap. Requir | 34 | -17 | 300 | -30 | 43 | -39 | 23 |
| Liquid assets | 146 | 294 | -50 | 296 | -1 | 240 | 23 |

| Main indicators | 11/09 | 11/08 | % | 11/07 | % | 11/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 5.75 | 2.87 | 100 | 4.22 | -32 | 5.52 | -24 |
| Added value rate | 49.97 | 51.53 | -3 | 53.74 | -4 | 54.48 | -1 |
| Financial soundness | 172 | 179 | -4 | 217 | -18 | 202 | 7 |
| Financial independence | 49.79 | 47.99 | 4 | 51.13 | -6 | 42.76 | 20 |
| Dbt % | 26.72 | 21.42 | 25 | 5.91 | 262 | 12.78 | -54 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Participation(s) : **Number of de participations: 1**
 LE PETRIN AUVERGNAT (100%)

SA Grands Moulins de Bourray

28130 VILLIERS LE MORHIER

Telephone : 02 37 82 50 43
 Fax : 02 37 82 56 81
 E-mail : moulins-bourray@wanadoo.fr
 Type : Main office
 ID number : 0080083
 Update : 12/01/2011

General information

SIREN-SIRET : 333645117 00016
 Legal form : SA Conseil Administration
 Year established : 1985
 Capital : 45.000 (EUR)
 Postal address : BP 28
 28417 VILLIERS LE MORHIER CEDEX
 NAF 2003 : 156A (Meunerie)
 NAF 2008 : 1061A (Meunerie)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 15 persons
 Employees (address) : 15 persons
 Turnover (2010) : from 2 M to 5 M EUR

Managers and executives

- Mr Hervé de Romemont : President, Managing Director , Purchasing Manager
- Mrs Ghislaine Saintot : Management Assistant, Purchasing Responsible , Accountant , Personnel Responsible
- Mrs Sylvia Pirard : Secretary

Activities**Description of activity :**

ACTIVITES
 Minoterie. Moulin à blé.

Main products and services :

20 Food and tobacco
 20 500 Flour and flakes, cereal
 P 20 500 10 Flour, soft wheat
 P 20 500 31 Flour, bakers'

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |

| | | | | | | | |
|---------------------------|------|------|------|------|-----|------|------|
| Turnover | 3677 | 4252 | -14 | 3428 | 24 | 3080 | 11 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 668 | 627 | 7 | 663 | -5 | 713 | -7 |
| Added Value | 1376 | 1135 | 21 | 1035 | 10 | 1145 | -10 |
| Gross operational surplus | 494 | 321 | 54 | 174 | 84 | 222 | -22 |
| Operational result | 392 | 84 | 367 | 65 | 29 | 52 | 25 |
| Financial result | 89 | 27 | 230 | 14 | 93 | 81 | -83 |
| Exceptional result | -15 | 24 | -163 | -6 | 500 | 29 | -121 |
| Net result | 365 | 135 | 170 | 73 | 85 | 158 | -54 |
| Self financing capacity | 183 | 185 | -1 | 117 | 58 | 24 | 388 |

| | | | | | | | |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Net fixed assets | 1192 | 1079 | 10 | 1197 | -10 | 1318 | -9 |
| Net current assets | 737 | 1197 | -38 | 1122 | 7 | 892 | 26 |
| Equity capital | 651 | 300 | 117 | 150 | 100 | 77 | 95 |
| Long term debts | 746 | 1572 | -53 | 1611 | -2 | 1459 | 10 |
| Short term debts | 534 | 403 | 33 | 557 | -28 | 674 | -17 |
| Annual investments | 19 | 0 | | 31 | -100 | 179 | -83 |

| | | | | | | | |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Net working capital | -425 | -620 | 31 | -849 | 27 | -1136 | 25 |
| Working capital requireme | -606 | -819 | 26 | -941 | 13 | -1280 | 26 |
| Overall work. Cap. Requir | -59 | -69 | 14 | -99 | 30 | -150 | 34 |
| Liquid assets | 181 | 199 | -9 | 92 | 116 | 144 | -36 |

| | | | | | | | |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Profitability % | 9.93 | 3.17 | 213 | 2.13 | 49 | 5.12 | -58 |
| Added value rate | 37.42 | 26.69 | 40 | 30.2 | -12 | 37.16 | -19 |
| Financial soundness | 534 | 403 | 33 | 557 | -28 | 674 | -17 |
| Financial independence | 33.71 | 13.2 | 155 | 6.49 | 103 | 3.5 | 85 |
| Dbt % | 36.23 | 61.63 | -41 | 65.76 | -6 | 66.76 | -1 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
MOULINS DUMEE (99.93%)

SA Lambey Moulin des Près

71270 TORPES

Telephone : 03 85 72 31 65
Fax : 03 85 72 33 57
E-mail : lambey@lambey.fr
Type : Main office
ID number : 0193467
Update : 22/02/2010

General information

SIREN-SIRET : 655750107 00014
Legal form : SA Conseil Administration
Year established : 1957
Capital : 300.000 (EUR)
Internet site : <http://www.lambey.com>
NAF 2003 : 157A (Fabrication d'aliments pour animaux de ferme)
NAF 2008 : 1091Z (Fabrication d'aliments pour animaux de ferme)
Type of activity : Manufacturer
Bank : Banque Populaire
Financial links: Shareholders

Key figures

Number of employees : 30 persons
Employees (address) : 30 persons
Turnover (2009) : 6.023.000 (EUR)

Managers and executives

- Mr Jean-Luc Lambey : President and Managing Director
- Mrs Annie Lambey : Administrative and Financial Responsible
- Mr Olivier Lambey : Technical Responsible
- Mr Gérald Carton : Commercial
- Mr Yves Jenot : Commercial
- Mrs Peggy Ibanez : Commercial Woman
- Mrs Babeth Siney : Commercial Woman

Activities**Description of activity :**

ACTIVITES

- Fabrication d'alimentation pour bétail (chevaux) - Meunerie.

Main products and services :

| | | | |
|------|-----|----|------------------------------------|
| 20 | | | Food and tobacco |
| 20 | 880 | | Animal feed |
| P 20 | 880 | 01 | Cattle feeds and feed concentrates |
| P 20 | 880 | 13 | Horse feed |

Other products and services :

| | | | |
|------|-----|----|--------------------------|
| 20 | | | Food and tobacco |
| 20 | 500 | | Flour and flakes, cereal |
| P 20 | 500 | 10 | Flour, soft wheat |

Financial data

The financial data is expressed in thousands of EUR

| Date | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|------|
| Turnover | 6023 | 5907 | 2 | 4825 | 22 | 4593 | 5 |
| Export turnover | 65 | 63 | 3 | 52 | 21 | 39 | 33 |
| Salaries and expenses | 1110 | 1102 | 1 | 1000 | 10 | 962 | 4 |
| Added Value | 1760 | 1715 | 3 | 1363 | 26 | 1216 | 12 |
| Gross operational surplus | 486 | 451 | 8 | 204 | 121 | 119 | 71 |
| Operational result | 364 | 311 | 17 | 124 | 151 | 114 | 9 |
| Financial result | -1 | -41 | 98 | -5 | -720 | 8 | -163 |
| Exceptional result | 35 | 10 | 250 | 30 | -67 | 83 | -64 |
| Net result | 283 | 183 | 55 | 96 | 91 | 137 | -30 |
| Self financing capacity | 405 | 360 | 13 | 193 | 87 | 67 | 188 |

| Balance Sheet summary | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|-----------------------|-------|-------|----|-------|------|-------|-----|
| Net fixed assets | 475 | 481 | -1 | 565 | -15 | 496 | 14 |
| Net current assets | 1910 | 1623 | 18 | 1354 | 20 | 1136 | 19 |
| Equity capital | 1341 | 1159 | 16 | 1021 | 14 | 985 | 4 |
| Long term debts | 275 | 238 | 16 | 221 | 8 | 51 | 333 |
| Short term debts | 768 | 707 | 9 | 677 | 4 | 596 | 14 |
| Annual investments | 84 | 0 | | 375 | -100 | -51 | 835 |

| Liquid Assets | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|---------------------------|-------|-------|----|-------|-----|-------|-----|
| Net working capital | 956 | 796 | 20 | 605 | 32 | 500 | 21 |
| Working capital requireme | 248 | 228 | 9 | 110 | 107 | 213 | -48 |
| Overall work. Cap. Requir | 15 | 14 | 7 | 8 | 75 | 17 | -53 |
| Liquid assets | 708 | 568 | 25 | 495 | 15 | 287 | 72 |

| Main indicators | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|------------------------|-------|-------|----|-------|----|-------|-----|
| Profitability % | 4.7 | 3.1 | 52 | 1.99 | 56 | 2.98 | -33 |
| Added value rate | 29.23 | 29.03 | 1 | 28.24 | 3 | 26.48 | 7 |
| Financial soundness | 768 | 707 | 9 | 677 | 4 | 596 | 14 |
| Financial independence | 56.24 | 55.09 | 2 | 53.21 | 4 | 60.35 | -12 |
| Dbt % | 9.76 | 9.51 | 3 | 9.73 | -2 | 2.59 | 276 |
| Export turnover % | 1.08 | 1.07 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
M LAMBIEY JEAN LUC (51%)
FAMILLE LAMBIEY (5%)

SA Nicolas Gosselin

14 Route Nationale
27400 HEUDEBOUVILLE

Telephone : 02 32 40 14 17
E-mail : catherine.gosselin@wanadoo.fr
Type : Main office
ID number : 0349353
Update : 20/04/2010

General information

SIREN-SIRET : 409766763 00018
Legal form : SA Conseil Administration
Year established : 1996
Capital : 38.112 (EUR)
Internet site : <http://www.boulangerie-gosselin.fr>
NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
Type of activity : Manufacturer
Financial links: Shareholders

Key figures

Number of employees : 28 persons
Employees (address) : 10 persons
Turnover (2009) : 1.574.000 (EUR)

Managers and executives

- Mr Nicolas Gosselin : Chairman of the Board of Directors, Manufacturing Responsible , Quality Responsible , Purchasing Responsible
- Mrs Catherine Goselin : Delegate Managing Director, Shop Responsible

Activities**Description of activity :**

ACTIVITES
Boulangerie - pâtisserie artisanale.

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 03 | Bread, white |
| P 20 | 560 04 | Bread, brown (wholemeal) |
| P 20 | 560 09 | Bread, unleavened |
| P 20 | 560 14 | Bread, tin loaf |
| P 20 | 560 15 | Bread, sliced |
| P 20 | 560 16 | Bread rolls |
| P 20 | 560 19 | Croutons |
| P 20 | 560 29 | Cakes, filled |
| P 20 | 560 31 | Cakes, sponge |
| P 20 | 560 34 | Cakes, chocolate covered |
| P 20 | 560 36 | Cakes, iced |
| P 20 | 560 38 | Cakes, madeleines |
| P 20 | 560 54 | Cakes for special occasions |
| 20 | 561 | Bread, cakes and pastry (cont'd) |

| | |
|-------------|--|
| P 20 561 06 | Brioches |
| P 20 561 07 | Croissants |
| P 20 561 09 | Éclairs |
| P 20 561 10 | Doughnuts |
| P 20 561 15 | Pastries, puff |
| P 20 561 16 | Pastries, toaster heated |
| P 20 561 18 | Buns |
| P 20 561 19 | Teacakes |
| P 20 561 20 | Sausage rolls |
| P 20 561 21 | Quiches |
| P 20 561 22 | Pancakes |
| P 20 561 26 | Pies, fruit |
| P 20 561 28 | Tarts |
| P 20 561 34 | Pastries and cakes, fresh |
| P 20 561 50 | Bread or flour confectionery products, unwrapped |
| P 20 561 52 | Bakery specialities, French |

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|------|
| Turnover | 1574 | 1702 | -8 | 1289 | 32 | 1231 | 5 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 825 | 910 | -9 | 712 | 28 | 668 | 7 |
| Added Value | 930 | 1062 | -12 | 844 | 26 | 822 | 3 |
| Gross operational surplus | 22 | 94 | -77 | 96 | -2 | 124 | -23 |
| Operational result | -18 | 56 | -132 | 61 | -8 | 97 | -37 |
| Financial result | -13 | -16 | 19 | -11 | -45 | -9 | -22 |
| Exceptional result | 48 | -17 | 382 | 0 | | 3 | -100 |
| Net result | 15 | 17 | -12 | 43 | -60 | 81 | -47 |
| Self financing capacity | 18 | 83 | -78 | 85 | -2 | 110 | -23 |

| Balance Sheet summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|-----------------------|-------|-------|------|-------|-----|-------|-----|
| Net fixed assets | 1066 | 1104 | -3 | 1018 | 8 | 905 | 12 |
| Net current assets | 63 | 130 | -52 | 106 | 23 | 87 | 22 |
| Equity capital | 328 | 314 | 4 | 297 | 6 | 254 | 17 |
| Long term debts | 582 | 656 | -11 | 635 | 3 | 588 | 8 |
| Short term debts | 219 | 265 | -17 | 191 | 39 | 150 | 27 |
| Annual investments | -26 | 108 | -124 | 148 | -27 | 17 | 771 |

| Liquid Assets | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|-----|
| Net working capital | -505 | -575 | 12 | -556 | -3 | -558 | 0 |
| Working capital requireme | -477 | -612 | 22 | -510 | -20 | -524 | 3 |
| Overall work. Cap. Requir | -109 | -129 | 16 | -143 | 10 | -153 | 7 |
| Liquid assets | -28 | 36 | -178 | -46 | 178 | -34 | -35 |

| Main indicators | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 0.93 | 0.98 | -5 | 3.32 | -70 | 6.53 | -49 |
| Added value rate | 59.06 | 62.38 | -5 | 65.49 | -5 | 66.78 | -2 |
| Financial soundness | 219 | 265 | -17 | 191 | 39 | 150 | 27 |
| Financial independence | 29.09 | 25.41 | 14 | 26.43 | -4 | 25.57 | 3 |
| Dbt % | 45.83 | 49.81 | -8 | 50.61 | -2 | 52.07 | -3 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : Number of shareholders: 1
FAMILLE GOSSELIN (100%)

SA Palmifrance

ZAC de l'Aéropole
140 Rue Georges Guynemer
44150 ANCENIS

Telephone : 02 40 83 33 33
Fax : 02 40 83 35 35
E-mail : veronique@palmifrance.com
Type : Main office
ID number : 0931303

General information

SIREN-SIRET : 444789127 00032
Legal form : Société Anonyme
Year established : 2003
Capital : 80.000 (EUR)
Postal address : 44158 ANCENIS
Internet site : <http://www.palmifrance.com>
NAF 2003 : 513T (Commerce de gros alimentaire spécialisé divers)
NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
Import-Export : Export
Financial links: Shareholders and participation

Key figures

Number of employees : 8 persons
Employees (address) : from 1 to 9 persons
Turnover (2008) : 14.619.000 (EUR)
Export turnover (2008) : 12.127.237 (EUR)

Managers and executives

- Mrs Carole Derenne : Administrator
- Mr Olivier Derenne : Manager

Activities**Description of activity :**

ACTIVITES
Spécialisé dans l'exportation des produits alimentaires

Products and services :

| | |
|--------|--|
| 20 | Food and tobacco |
| 20 890 | Natural and chemically derived additives for food and beverages. Yeast |
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| 62 900 | Beverages (trade) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|------|
| Turnover | 9291 | 14619 | -36 | 12398 | 18 | 10606 | 17 |
| Export turnover | 8923 | 12127 | -26 | 12116 | 0 | 10308 | 18 |
| Salaries and expenses | 528 | 643 | -18 | 487 | 32 | 455 | 7 |
| Added Value | 907 | 1214 | -25 | 1391 | -13 | 1097 | 27 |
| Gross operational surplus | 310 | 494 | -37 | 829 | -40 | 574 | 44 |
| Operational result | 299 | 529 | -43 | 831 | -36 | 571 | 46 |
| Financial result | -4 | 15 | -127 | -12 | 225 | -4 | -200 |
| Exceptional result | -1 | 0 | | -6 | 100 | 0 | |
| Net result | 191 | 365 | -48 | 526 | -31 | 369 | 43 |
| Self financing capacity | 216 | 328 | -34 | 525 | -38 | 373 | 41 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|------|
| Net fixed assets | 123 | 123 | 0 | 127 | -3 | 10 | 1170 |
| Net current assets | 2729 | 2817 | -3 | 2384 | 18 | 2656 | -10 |
| Equity capital | 1875 | 1834 | 2 | 1619 | 13 | 1243 | 30 |
| Long term debts | 1 | 2 | -50 | 0 | | 0 | |
| Short term debts | 976 | 1104 | -12 | 892 | 24 | 1423 | -37 |
| Annual investments | 21 | 19 | 11 | 54 | -65 | 2 | 2600 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|----|
| Net working capital | 1753 | 1712 | 2 | 1492 | 15 | 1233 | 21 |
| Working capital requireme | -21 | 315 | -107 | -63 | 600 | -108 | 42 |
| Overall work. Cap. Requir | -1 | 8 | -113 | -2 | 500 | -4 | 50 |
| Liquid assets | 1774 | 1397 | 27 | 1555 | -10 | 1341 | 16 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 2.06 | 2.5 | -18 | 4.24 | -41 | 3.48 | 22 |
| Added value rate | 9.76 | 8.31 | 17 | 11.22 | -26 | 10.34 | 9 |
| Financial soundness | 976 | 1104 | -12 | 892 | 24 | 1423 | -37 |
| Financial independence | 65.74 | 62.38 | 5 | 64.48 | -3 | 46.61 | 38 |
| Dbt % | 0.04 | 0.08 | -50 | | | 0.02 | |
| Export turnover % | 96.04 | 82.95 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 3**
M DERENNE OLIVIER (84.6%)
TOP TRADING (10%) (JAPON)
MME DERENNE CAROLE (5%)

Participation(s) : **Number of de participations: 2**
EZDO (21.08%)
INTRABO (10%)

SA Pani le Fournil du Colombier

La Plaine
31 Rue du Colombier
38160 ST MARCELLIN

Telephone : 04 76 38 15 39
Fax : 04 76 38 38 93
E-mail : info@pani.fr
Type : Main office
ID number : 0107004
Update : 03/03/2010

General information

SIREN-SIRET : 069500288 00019
Legal form : S.A.R.L.
Year established : 1957
Capital : 40.000 (EUR)
Internet site : http://www.pani.fr
NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
Type of activity : Manufacturer
Financial links: Shareholders

Key figures

Number of employees : 36 persons
Employees (address) : 36 persons
Turnover (2009) : 3.538.000 (EUR)

Managers and executives

- Mr Franck Martenon : Manager, Commercial Responsible
- Miss Rachel Cotte : Human Resources Responsible
- Mrs Elodie Colomb : Commercial Assistant
- Mrs Colette Decard : Secretary Compta.

Activities

Description of activity :

ACTIVITES
Boulangerie semi-industrielle Ets Secondaire : PANI : 13, rue Comboire - 38130 Echirolles

Main products and services :

20 Food and tobacco
20 561 Bread, cakes and pastry (cont'd)
P 20 561 35 Bakery products, industrial
P 20 561 52 Bakery specialities, French

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Turnover | 3538 | 3252 | 9 | 2696 | 21 | 1856 | 45 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 1432 | 1294 | 11 | 1087 | 19 | 753 | 44 |
| Added Value | 2001 | 1721 | 16 | 1404 | 23 | 962 | 46 |
| Gross operational surplus | 429 | 329 | 30 | 241 | 37 | 143 | 69 |
| Operational result | 294 | 206 | 43 | 174 | 18 | 127 | 37 |
| Financial result | -25 | -23 | -9 | -15 | -53 | -4 | -275 |
| Exceptional result | 6 | 8 | -25 | 24 | -67 | -42 | 157 |
| Net result | 190 | 129 | 47 | 129 | 0 | 73 | 77 |
| Self financing capacity | 330 | 244 | 35 | 171 | 43 | 13 | 1215 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net fixed assets | 783 | 782 | 0 | 680 | 15 | 341 | 99 |
| Net current assets | 712 | 666 | 7 | 647 | 3 | 522 | 24 |
| Equity capital | 318 | 253 | 26 | 244 | 4 | 186 | 31 |
| Long term debts | 460 | 580 | -21 | 453 | 28 | 97 | 367 |
| Short term debts | 717 | 615 | 17 | 631 | -3 | 581 | 9 |
| Annual investments | 152 | 0 | | 359 | -100 | 93 | 286 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net working capital | -6 | 50 | -112 | 16 | 213 | -60 | 127 |
| Working capital requireme | -302 | -187 | -61 | -262 | 29 | -222 | -18 |
| Overall work. Cap. Requir | -31 | -21 | -48 | -35 | 40 | -43 | 19 |
| Liquid assets | 297 | 237 | 25 | 279 | -15 | 163 | 71 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | 5.36 | 3.95 | 36 | 4.76 | -17 | 3.93 | 21 |
| Added value rate | 56.56 | 52.91 | 7 | 52.09 | 2 | 51.82 | 1 |
| Financial soundness | 717 | 615 | 17 | 631 | -3 | 581 | 9 |
| Financial independence | 21.26 | 17.45 | 22 | 18.39 | -5 | 21.51 | -15 |
| Dbt % | 31.27 | 41.83 | -25 | 37.52 | 11 | 12.73 | 195 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
M MARTENON FRANCK (100%)

SA Pinto Père et Fils

800 Rue du Marnis
45500 ST MARTIN SUR OCRE

Telephone : 02 38 36 74 65
 Fax : 02 38 36 77 32
 E-mail : pinto@a-pinto.com
 Type : Main office
 ID number : 0140453
 Update : 19/01/2011

General information

SIREN-SIRET : 322249772 00011
 Legal form : SA Conseil Administration
 Year established : 1981
 Capital : 250.000 (EUR)
 Postal address : BP 112
 45500 ST MARTIN SUR OCRE
 Internet site : <http://www.a-pinto.com>
 NAF 2003 : 513W (Commerce de gros alimentaire non spécialisé)
 NAF 2008 : 4639B (Commerce de gros (commerce interentreprises) alimentaire non spécialisé)
 Type of activity : Distributor
 Import-Export : Import
 Import countries : Brazil, Spain, Italy, Portugal
 Import zones : Western Europe, South America
 Financial links: Shareholders

Key figures

Number of employees : 19 persons
 Employees (address) : 19 persons
 Turnover (2010) : 10.539.000 (EUR)
 Export turnover (2010) : less than 0,5 M EUR

Managers and executives

- Mr Antoine Pinto : Chairman of the Board of Directors, Commercial Manager , Personnel Responsible , Purchasing Manager
 - Mrs Evelyne Gerdil : Accountant

Activities**Description of activity :**

ACTIVITES
 Vente en gros de produits d'alimentation portugais, espagnols et italiens

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| I 62 600 | Food products NES (trade) |
| D 62 600 02 | Organic food products (trade) |
| D 62 600 06 | Food, dehydrated and freeze-dried (trade) |
| D 62 600 08 | Bread, cakes and pastry (trade) |
| D 62 600 09 | Biscuits and crackers (trade) |
| D 62 600 10 | Crisps, popcorn and snacks (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 12 | Flour and flakes, non-cereal (trade) |

| | |
|-------------|--|
| D 62 600 13 | Processed rice and rice products (trade) |
| D 62 600 14 | Processed beans and bean products (trade) |
| D 62 600 15 | Pasta (trade) |
| D 62 600 16 | Pasta products (trade) |
| D 62 600 19 | Breakfast cereals (trade) |
| D 62 600 20 | Coffee, tea and infusion products (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |
| D 62 600 22 | Malt and malt extracts (trade) |
| D 62 600 23 | Food products, canned (trade) |
| D 62 600 25 | Animal and fish oils, edible (trade) |
| D 62 600 31 | Vinegar, condiments and sauces (trade) |
| D 62 600 35 | Fruit, dried (trade) |
| D 62 600 54 | Fruit and vegetables, processed and preserved (trade) |
| 61 | Importers and exporters, general. General traders and commodity merchants. Department and chain stores |
| I 61 300 | Central purchasing organisations |
| D 61 300 02 | Central purchasing organisations for food and beverages |

Financial data

The financial data is expressed in thousands of EUR

| Date | 06/10 | 06/09 | % | 06/08 | % | 06/07 | N.S |
|------------------|-------|-------|---|-------|---|-------|-----|
| Number of months | 12 | 12 | | 12 | | 15 | |

| Results summary | 06/10 | 06/09 | % | 06/08 | % | 06/07 | N.S |
|---------------------------|-------|-------|-----|-------|------|-------|-----|
| Turnover | 10539 | 10570 | -0 | 10122 | 4 | 14108 | |
| Export turnover | 0 | 0 | | 111 | -100 | 31 | |
| Salaries and expenses | 965 | 899 | 7 | 862 | 4 | 991 | |
| Added Value | 1472 | 1394 | 6 | 1317 | 6 | 1465 | |
| Gross operational surplus | 198 | 172 | 15 | 136 | 26 | -89 | |
| Operational result | 115 | 124 | -7 | 29 | 328 | -213 | |
| Financial result | -34 | -60 | 43 | -72 | 17 | -72 | |
| Exceptional result | 0 | -11 | 100 | 3 | -467 | 3 | |
| Net result | 59 | 45 | 31 | -42 | 207 | -197 | |
| Self financing capacity | 147 | 108 | 36 | 42 | 157 | -69 | |

| Balance Sheet summary | 06/10 | 06/09 | % | 06/08 | % | 06/07 | N.S |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 446 | 522 | -15 | 537 | -3 | 618 | |
| Net current assets | 2729 | 2538 | 8 | 2639 | -4 | 3231 | |
| Equity capital | 554 | 495 | 12 | 451 | 10 | 494 | |
| Long term debts | 348 | 240 | 45 | 301 | -20 | 372 | |
| Short term debts | 2273 | 2325 | -2 | 2423 | -4 | 2984 | |
| Annual investments | 55 | 16 | 244 | -1 | 1700 | 383 | |

| Liquid Assets | 06/10 | 06/09 | % | 06/08 | % | 06/07 | N.S |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | 381 | 127 | 200 | 138 | -8 | 186 | |
| Working capital requireme | 846 | 380 | 123 | 984 | -61 | 277 | |
| Overall work. Cap. Requir | 29 | 13 | 123 | 35 | -63 | 7 | |
| Liquid assets | -464 | -254 | -83 | -845 | 70 | -90 | |

| Main indicators | 06/10 | 06/09 | % | 06/08 | % | 06/07 | N.S |
|------------------------|-------|-------|----|-------|-----|-------|-----|
| Profitability % | 0.56 | 0.42 | 33 | -0.42 | 200 | -1.4 | |
| Added value rate | 13.97 | 13.19 | 6 | 13.01 | 1 | 10.38 | |
| Financial soundness | 2273 | 2325 | -2 | 2423 | -4 | 2984 | |
| Financial independence | 17.46 | 16.17 | 8 | 14.19 | 14 | 12.82 | |
| Dbt % | 20.89 | 17.05 | 23 | 22.23 | -23 | 26.78 | |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : Number of shareholders: 1

FAMILLE PINTO (100%)

S.A. Traiteur du Val de Cere

ZI Biars
46130 GAGNAC SUR CERE

Telephone : 05 65 33 88 10
 Fax : 05 65 33 84 37
 E-mail : valdecere@wanadoo.fr
 Type : Main office
 ID number : 8393269
 Update : 20/01/2010

General information

Additional type : Plant
 SIREN-SIRET : 340241496 00025
 Legal form : Société Anonyme
 Capital : 621.992 (EUR)
 NAF 2003 : 151E (Préparation industrielle de produits à base de viande)
 NAF 2008 : 1085Z (Fabrication de plats préparés)
 Type of activity : Manufacturer
 Bank : Caisse d'Epargne
 Banque Populaire
 Financial links: Shareholders

Key figures

Number of employees : 24 persons
 Employees (address) : 24 persons
 Turnover (2008) : 3.947.000 (EUR)

Managers and executives

- Mr Claude Mombertrand : President and Managing Director, Human Resources Manager , Production Manager , General Services Manager , Purchasing Manager
- Mr Pierre Mombertrand : Commercial Manager
- Mrs Sylvie Mombertrand : Management Attach
- Mr Jean-Michel Dupuy : Purchasing Responsible
- Mr Ghislain Dumas : Quality Responsible
- Mrs Murielle Bastit : Secretary Comptable

Activities**Description of activity :**

ACTIVITES
 Fabrication et commercialisation de plats cuisinés frais sous-vide

Main products and services :

20 Food and tobacco
 20 400 Fish, processed
 P 20 400 37 Fish specialities, vacuum packed or ready to serve

Other products and services :

20 Food and tobacco
 20 131 Meat and game, processed and preserved (cont'd)
 P 20 131 45 Pastrami

| | |
|-------------|--|
| P 20 131 51 | Meat specialities, beef and veal |
| P 20 131 52 | Meat specialities, pork |
| 20 301 | Fruit and vegetables, processed (cont'd) |
| P 20 301 11 | Vegetable and fruit specialities, ready prepared |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|---------------------------|-------|-------|-----|-------|------|-------|------|
| Turnover | 3947 | 4586 | -14 | 3621 | 27 | 3679 | -2 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 770 | 788 | -2 | 667 | 18 | 655 | 2 |
| Added Value | 921 | 958 | -4 | 971 | -1 | 817 | 19 |
| Gross operational surplus | 61 | 37 | 65 | 166 | -78 | 38 | 337 |
| Operational result | -12 | -43 | 72 | 10 | -530 | -52 | 119 |
| Financial result | -47 | -53 | 11 | -58 | 9 | -93 | 38 |
| Exceptional result | 58 | 113 | -49 | 94 | 20 | -19 | 595 |
| Net result | 1 | 1 | 0 | 23 | -96 | -122 | 119 |
| Self financing capacity | 18 | 6 | 200 | 142 | -96 | -4 | 3650 |

| Balance Sheet summary | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|------|
| Net fixed assets | 1378 | 1444 | -5 | 1504 | -4 | 1665 | -10 |
| Net current assets | 958 | 1471 | -35 | 1241 | 19 | 1230 | 1 |
| Equity capital | 416 | 420 | -1 | 431 | -3 | 425 | 1 |
| Long term debts | 930 | 1089 | -15 | 1313 | -17 | 1392 | -6 |
| Short term debts | 990 | 1406 | -30 | 1000 | 41 | 1078 | -7 |
| Annual investments | 19 | 34 | -44 | -12 | 383 | 1038 | -101 |

| Liquid Assets | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|----|
| Net working capital | -497 | -473 | -5 | -449 | -5 | -531 | 15 |
| Working capital requireme | -501 | -391 | -28 | -395 | 1 | -394 | -0 |
| Overall work. Cap. Requir | -46 | -31 | -48 | -39 | 21 | -39 | 0 |
| Liquid assets | 5 | -82 | 106 | -54 | -52 | -137 | 61 |

| Main indicators | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 0.01 | 0.02 | -50 | 0.63 | -97 | -3.33 | 119 |
| Added value rate | 23.33 | 20.9 | 12 | 26.82 | -22 | 22.22 | 21 |
| Financial soundness | 990 | 1406 | -30 | 1000 | 41 | 1075 | -7 |
| Financial independence | 17.81 | 14.42 | 24 | 15.71 | -8 | 14.7 | 7 |
| Dbt % | 36.27 | 41.18 | -12 | 47.14 | -13 | 51.4 | -8 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

| | |
|-------------------------|----------------------------------|
| Shareholder(s) : | Number of shareholders: 2 |
| | M MONBERTRAND CLAUDE (49.56%) |
| | SOC MOMBERTRAND (47.53%) |

SA Veg'Extra

Zone Industrielle de Méron
49260 MONTREUIL BELLAY

Telephone : 02 41 83 15 30
 Fax : 02 41 50 36 26
 E-mail : info@vegextra.com
 Type : Main office
 ID number : 0417147
 Update : 18/11/2010

General information

SIREN-SIRET : 411277072 00012
 Legal form : Société Anonyme
 Year established : 1997
 Capital : 163.809 (EUR)
 Postal address : CIX 50
 49260 MONTREUIL BELLAY
 Internet site : http://www.vegextra.com
 NAF 2003 : 244A (Fabrication de produits pharmaceutiques de base)
 NAF 2008 : 2110Z (Fabrication de produits pharmaceutiques de base)
 Type of activity : Manufacturer
 Import-Export : Export
 Export zones : Central-Eastern Europe, Western Europe
 Financial links: Shareholders

Key figures

Number of employees : 17 persons
 Employees (address) : 17 persons
 Turnover (2008) : 1.729.000 (EUR)

Managers and executives

- Mr Lionel Fleutry : President and Managing Director
- Mr François Steiner : Commercial Responsible, Export Responsible
- Mr François Roy : Accountant

Activities**Description of activity :**

ACTIVITES
 extraction d'actifs végétaux pour la cosmétique le complément alimentaire et la pharmacie Prestation de service uniquement.

Products and services :

| | | |
|------|--------|--|
| 20 | | Food and tobacco |
| 20 | 890 | Natural and chemically derived additives for food and beverages. Yeast |
| P 20 | 890 52 | Vegetable extracts and essences, food grade |
| 31 | | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| 31 | 513 | Raw materials for pharmaceuticals (cont'd) |
| P 31 | 513 54 | Herbal extracts for the pharmaceutical and cosmetics industries |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/08 | | | | | | |
|------------------------------|--------------|--|--|--|--|--|--|
| Number of months | 12 | | | | | | |
| Results summary | 12/08 | | | | | | |
| Turnover | 1729 | | | | | | |
| Export turnover | 0 | | | | | | |
| Salaries and expenses | 611 | | | | | | |
| Added Value | 856 | | | | | | |
| Gross operational surplus | 167 | | | | | | |
| Operational result | 64 | | | | | | |
| Financial result | -43 | | | | | | |
| Exceptional result | 6 | | | | | | |
| Net result | 45 | | | | | | |
| Self financing capacity | 163 | | | | | | |
| Balance Sheet summary | 12/08 | | | | | | |
| Net fixed assets | 526 | | | | | | |
| Net current assets | 523 | | | | | | |
| Equity capital | 129 | | | | | | |
| Long term debts | 315 | | | | | | |
| Short term debts | 605 | | | | | | |
| Annual investments | 182 | | | | | | |
| Liquid Assets | 12/08 | | | | | | |
| Net working capital | -153 | | | | | | |
| Working capital requireme | -55 | | | | | | |
| Overall work. Cap. Requir | -11 | | | | | | |
| Liquid assets | -98 | | | | | | |
| Main indicators | 12/08 | | | | | | |
| Profitability % | 2.61 | | | | | | |
| Added value rate | 49.48 | | | | | | |
| Financial soundness | 559 | | | | | | |
| Financial independence | 12.32 | | | | | | |
| Dbt % | 24.54 | | | | | | |
| Export turnover % | 0 | | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
 VIREO (90%)
 FAMILLE FLEUTRY (10%)

Sabarot Wassner

43320 CHASPUZAC

Telephone : 04 71 08 09 10
Fax : 04 71 08 06 66
E-mail : contact@sabarot-wassner.fr
Type : Main office
ID number : 1936897
Update : 08/12/2010

General information

Additional type : Plant
SIREN-SIRET : 585750813 00040
Legal form : SA Conseil Administration
Year established : 1819
Capital : 380.587 (EUR)
Postal address : BP 111
43003 LE PUY CEDEX
Internet site : <http://www.sabarot-wassner.fr>
Internet site : <http://www.sabarot.fr>
NAF 2003 : 153E (Transformation et conservation de légumes)
NAF 2008 : 1061B (Autres activités du travail des grains)
Type of activity : Manufacturer
Import-Export : Export
Export zones : WorldWide
Bank : Crédit Agricole
Société Générale
Banque Lehman Brothers
BNP Paribas
Financial links: Shareholders and participation

Key figures

Number of employees : 72 persons
Employees (address) : 50 persons
Turnover (2009) : 17.000.000 (EUR)

Managers and executives

- Mr Daniel Wassner : Chairman of the Board of Directors, Personnel Manager
- Mr Antoine Wassner : Commercial Manager
- Mr Olivier Banaud : Purchasing Manager
- Mr Rodolphe Dupin : Administrative and Financial Responsible
- Mr Gilles Roche : Production Responsible
- Mrs Mylène Pradier : Human Resources Responsible
- Mr Stephane Giribaldi : Data Processing Responsible
- Mr Guillaume Martin : Quality Responsible

Activities**Description of activity :**

ACTIVITES

Fabrication légumes secs, champignons sylvestres, fruits sauvages au sirop léger, préparations en sauces et escargots.

Main products and services :

| | | | | |
|---|----|-----|----|--|
| E | 20 | 320 | | Fruit and vegetables, canned, bottled and otherwise packaged |
| P | 20 | 320 | 38 | Mushrooms, canned and bottled |
| P | 20 | 320 | 39 | Mushrooms, wild, canned and bottled |
| P | 20 | 320 | 41 | Mushrooms, cooked, canned and bottled |
| E | 20 | 500 | | Flour and flakes, cereal |
| P | 20 | 500 | 44 | Pearl barley |
| E | 20 | 410 | | Shellfish and seaweed, processed |
| P | 20 | 410 | 48 | Snails, edible (escargots), preserved |

Other products and services :

| | | | | |
|---|----|-----|-----|--|
| | | 02 | | Agricultural, horticultural and floricultural products |
| E | | 02 | 200 | Cereals |
| P | 02 | 200 | 01 | Barley |
| P | 02 | 200 | 12 | Quinoa |
| E | | 02 | 230 | Pulses and legumes |
| P | 02 | 230 | 15 | Lentils |
| | | 20 | | Food and tobacco |
| E | | 20 | 310 | Fruit and vegetables, dried |
| P | 20 | 310 | 36 | Mushrooms, dried |
| E | | 20 | 590 | Breakfast cereals |
| P | 20 | 590 | 02 | Breakfast cereals, oats |
| P | 20 | 590 | 06 | Breakfast cereals, mixed flakes |

Trade names and foreign representatives

SABAROT (Manufactured, exported) : Champignons, Conserves d'escargots...

Other establishments

Number of establishments : from 1 to 5
43 - POLIGNAC (Plant)

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/05 | 12/04 | % | 12/03 | % | 12/02 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/05 | 12/04 | % | 12/03 | % | 12/02 | % |
|---------------------------|-------|-------|------|-------|------|-------|------|
| Turnover | 17279 | 18511 | -7 | 23943 | -23 | 19688 | 22 |
| Export turnover | 2481 | 2235 | 11 | 1282 | 74 | 1296 | -1 |
| Salaries and expenses | 1684 | 1682 | 0 | 1144 | 47 | 1271 | -10 |
| Added Value | 2371 | 2177 | 9 | 1652 | 32 | 1880 | -12 |
| Gross operational surplus | 161 | -29 | 655 | 99 | -129 | 201 | -51 |
| Operational result | 219 | 8 | 2638 | 174 | -95 | 208 | -16 |
| Financial result | -83 | -103 | 19 | -105 | 2 | -68 | -54 |
| Exceptional result | 17 | 25 | -32 | 1302 | -98 | 115 | 1032 |
| Net result | -11 | -113 | 90 | 464 | -124 | 92 | 404 |
| Self financing capacity | -124 | -251 | 51 | -807 | 69 | -97 | -732 |

| Balance Sheet summary | 12/05 | 12/04 | % | 12/03 | % | 12/02 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 3365 | 3441 | -2 | 3111 | 11 | 2767 | 12 |
| Net current assets | 8738 | 9243 | -5 | 8490 | 9 | 8577 | -1 |
| Equity capital | 5455 | 5171 | 5 | 5067 | 2 | 5895 | -14 |
| Long term debts | 991 | 1187 | -17 | 1401 | -15 | 996 | 41 |
| Short term debts | 5657 | 6326 | -11 | 5132 | 23 | 4453 | 15 |
| Annual investments | 83 | 1549 | -95 | 162 | 856 | 45 | 260 |

| Liquid Assets | 12/05 | 12/04 | % | 12/03 | % | 12/02 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net working capital | 2412 | 1813 | 33 | 2113 | -14 | 3495 | -40 |
| Working capital requireme | 3540 | 3909 | -9 | 2683 | 46 | 4423 | -39 |
| Overall work. Cap. Requir | 74 | 76 | -3 | 40 | 90 | 81 | -51 |
| Liquid assets | -1128 | -2095 | 46 | -570 | -268 | -928 | 39 |

| Main indicators | 12/05 | 12/04 | % | 12/03 | % | 12/02 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | -0.06 | -0.61 | 90 | 1.94 | -131 | 0.47 | 313 |
| Added value rate | 13.72 | 11.76 | 17 | 6.9 | 70 | 9.55 | -28 |
| Financial soundness | 5657 | 6326 | -11 | 5132 | 23 | 4453 | 15 |
| Financial independence | 45.07 | 40.77 | 11 | 43.68 | -7 | 51.96 | -16 |
| Dbt % | 10.35 | 11.72 | -12 | 15.79 | -26 | 10.88 | 45 |
| Export turnover % | 14.36 | 12.07 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
FINANCIERE WASSNER (99%)

Participation(s) : **Number of de participations: 1**
FRANCE ALIMENTAIRE (50%)

Sabarot Wassner

Z.A de Polignac
43000 POLIGNAC

Telephone : 04 71 08 09 29
 Fax : 04 71 08 09 16
 E-mail : contact@sabarot-wassner.fr
 Type : Establishment
 ID number : 8567620
 Update : 08/12/2010

General information

Additional type : Plant
 SIREN-SIRET : 585750813 00065
 Internet site : http://www.sabarot.fr
 Internet site : http://www.sabarot-wassner.fr
 NAF 2003 : 153E (Transformation et conservation de légumes)
 NAF 2008 : 1039A (Autre transformation et conservation de légumes)
 Type of activity : Manufacturer
 Financial links: Not communicated

Key figures

Employees (address) : 22 persons

Managers and executives

- Mr Noël Tournebize : Plant Manager

Activities**Description of activity :**

ACTIVITES

Transformation et conservation de :
 Champignons, escargots, fruits rouges.

Main products and services :

| | |
|-------------|--|
| 20 | Food and tobacco |
| 20 320 | Fruit and vegetables, canned, bottled and otherwise packaged |
| P 20 320 38 | Mushrooms, canned and bottled |
| P 20 320 39 | Mushrooms, wild, canned and bottled |
| P 20 320 41 | Mushrooms, cooked, canned and bottled |
| 20 410 | Shellfish and seaweed, processed |
| P 20 410 48 | Snails, edible (escargots), preserved |

Other products and services :

| | |
|-------------|--|
| 02 | Agricultural, horticultural and floricultural products |
| 02 200 | Cereals |
| P 02 200 01 | Barley |
| P 02 200 12 | Quinoa |
| 02 230 | Pulses and legumes |
| P 02 230 15 | Lentils |
| 20 | Food and tobacco |

| | | | | |
|---|----|-----|----|---------------------------------|
| | 20 | 310 | | Fruit and vegetables, dried |
| P | 20 | 310 | 36 | Mushrooms, dried |
| | 20 | 500 | | Flour and flakes, cereal |
| P | 20 | 500 | 44 | Pearl barley |
| | 20 | 590 | | Breakfast cereals |
| P | 20 | 590 | 02 | Breakfast cereals, oats |
| P | 20 | 590 | 06 | Breakfast cereals, mixed flakes |

Other establishments

43 - CHASPUZAC (Administrative and Financial Mai)

Sabaton S.A.

La Plaine
07200 AUBENAS

Telephone : 04 75 87 83 87
 Fax : 04 75 87 83 84
 E-mail : marrons@sabaton.fr
 Type : Main office
 ID number : 0489938

General information

SIREN-SIRET : 334875291 00018
 Legal form : SA Directoire & Conseil Surv.
 Year established : 1985
 Capital : 40.000 (EUR)
 Internet site : <http://www.sabaton.fr>
 NAF 2003 : 513A (Commerce de gros de fruits et légumes)
 NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
 Import-Export : Export
 Financial links: Not communicated

Key figures

Number of employees : 6 persons
 Employees (address) : from 1 to 9 persons
 Turnover (2008) : 2.959.000 (EUR)
 Export turnover (2008) : 2.585.056 (EUR)

Managers and executives

- Mr Daniel Stofferis : President of the Board of Trustees
- Mr Guy Naessens : Managing Director

Activities**Description of activity :**

ACTIVITES
 Transformation et mise en conserve des fruits de l'Ardèche et de marrons

Main products and services :

20 Food and tobacco
 20 300 Fruit and vegetables, processed

Other products and services :

20 Food and tobacco
 20 320 Fruit and vegetables, canned, bottled and otherwise packaged

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------|-------|-------|---|-------|---|-------|---|
|------|-------|-------|---|-------|---|-------|---|

| Number of months | 12 | 12 | | 12 | | 12 | |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Turnover | 2037 | 2959 | -31 | 2611 | 13 | 3649 | -28 |
| Export turnover | 1919 | 2585 | -26 | 2377 | 9 | 3468 | -31 |
| Salaries and expenses | 336 | 352 | -5 | 303 | 16 | 422 | -28 |
| Added Value | 339 | 454 | -25 | 389 | 17 | 611 | -36 |
| Gross operational surplus | -32 | 61 | -152 | 13 | 369 | 143 | -91 |
| Operational result | -34 | 29 | -217 | 24 | 21 | 110 | -78 |
| Financial result | 1 | 4 | -75 | 0 | | 0 | |
| Exceptional result | 0 | -1 | 100 | 12 | -108 | -1 | 1300 |
| Net result | -37 | 24 | -254 | 26 | -8 | 11 | 136 |
| Self financing capacity | -55 | 48 | -215 | -28 | 271 | 32 | -188 |
| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Net fixed assets | 32 | 43 | -26 | 41 | 5 | 39 | 5 |
| Net current assets | 261 | 340 | -23 | 384 | -11 | 414 | -7 |
| Equity capital | 232 | 269 | -14 | 245 | 10 | 249 | -2 |
| Long term debts | 3 | 3 | 0 | 3 | 0 | 34 | -91 |
| Short term debts | 57 | 111 | -49 | 177 | -37 | 170 | 4 |
| Annual investments | 0 | 0 | | 11 | -100 | 11 | 0 |
| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Net working capital | 200 | 226 | -12 | 204 | 11 | 214 | -5 |
| Working capital requireme | 169 | 81 | 109 | 28 | 189 | 60 | -53 |
| Overall work. Cap. Requir | 30 | 10 | 200 | 4 | 150 | 6 | -33 |
| Liquid assets | 31 | 145 | -79 | 176 | -18 | 154 | 14 |
| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Profitability % | -1.79 | 0.81 | -321 | 0.99 | -18 | 0.3 | 230 |
| Added value rate | 16.66 | 15.36 | 8 | 14.89 | 3 | 16.76 | -11 |
| Financial soundness | 57 | 111 | -49 | 177 | -37 | 170 | 4 |
| Financial independence | 79.44 | 70.31 | 13 | 57.63 | 22 | 55.06 | 5 |
| Dbt % | 0.66 | 0.62 | 6 | 0.67 | -7 | 7.46 | -91 |
| Export turnover % | 94.21 | 87.36 | | | | | |

Saborec

1 Rue les Greppes
90100 FECHE L EGLISE

Telephone : 03 84 36 10 87
 Fax : 03 84 56 28 24
 E-mail : saborec@saborec.eu
 Type : Main office
 ID number : 0221597
 Update : 09/06/2010

General information

SIREN-SIRET : 379032873 00018
 Legal form : SA Conseil Administration
 Year established : 1971
 Capital : 437.500 (EUR)
 NAF 2003 : 151E (Préparation industrielle de produits à base de viande)
 NAF 2008 : 1013A (Préparation industrielle de produits à base de viande)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 20 persons
 Employees (address) : 20 persons
 Turnover (2009) : 2.811.000 (EUR)

Managers and executives

- Mr Dominique Roux : Chairman of the Board of Directors, Financial Responsible , Personnel Responsible
- Mr Sébastien Roux : Managing Director
- Mrs Martine Marcjan : Management Assistant
- Mr Florian Toulouse : Manufacturing Responsible

Activities**Description of activity :**

ACTIVITES

Fabrication de charcuterie, salaisons (saucisses et saucissons) et de charcuterie pâtissière (pizzas).

Main products and services :

| | | |
|------|--------|---|
| 20 | | Food and tobacco |
| 20 | 131 | Meat and game, processed and preserved (cont'd) |
| P 20 | 131 02 | Blood sausages/black puddings |
| P 20 | 131 16 | Pies, pork |
| P 20 | 131 52 | Meat specialities, pork |
| 20 | 130 | Meat and game, processed and preserved |
| P 20 | 130 52 | Sausages, dried |
| P 20 | 130 53 | Sausages, boiled |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 20 | Sausage rolls |
| P 20 | 561 21 | Quiches |
| P 20 | 561 28 | Tarts |
| P 20 | 561 31 | Pizzas |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|------|
| Turnover | 2811 | 2777 | 1 | 2571 | 8 | 2409 | 7 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 608 | 612 | -1 | 550 | 11 | 552 | -0 |
| Added Value | 755 | 700 | 8 | 708 | -1 | 674 | 5 |
| Gross operational surplus | 88 | 33 | 167 | 83 | -60 | 33 | 152 |
| Operational result | 27 | -26 | 204 | 49 | -153 | 3 | 1533 |
| Financial result | -7 | -6 | -17 | 0 | | 7 | -100 |
| Exceptional result | 3 | 40 | -93 | -5 | 900 | 7 | -171 |
| Net result | 14 | 2 | 600 | 30 | -93 | 4 | 650 |
| Self financing capacity | 72 | 60 | 20 | 80 | -25 | 46 | 74 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-------|
| Net fixed assets | 307 | 347 | -12 | 205 | 69 | 249 | -18 |
| Net current assets | 763 | 769 | -1 | 651 | 18 | 632 | 3 |
| Equity capital | 556 | 553 | 1 | 520 | 6 | 492 | 6 |
| Long term debts | 192 | 215 | -11 | 29 | 641 | 35 | -17 |
| Short term debts | 321 | 348 | -8 | 307 | 13 | 353 | -13 |
| Annual investments | 4 | 137 | -97 | -91 | 251 | 3 | -3133 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|----|-------|-----|-------|-----|
| Net working capital | 438 | 421 | 4 | 344 | 22 | 272 | 26 |
| Working capital requireme | 334 | 364 | -8 | 208 | 75 | 80 | 160 |
| Overall work. Cap. Requir | 43 | 47 | -9 | 29 | 62 | 12 | 142 |
| Liquid assets | 104 | 57 | 82 | 137 | -58 | 192 | -29 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 0.48 | 0.06 | 700 | 1.17 | -95 | 0.16 | 631 |
| Added value rate | 26.87 | 25.21 | 7 | 27.55 | -8 | 27.98 | -2 |
| Financial soundness | 321 | 348 | -8 | 307 | 13 | 353 | -13 |
| Financial independence | 51.96 | 49.57 | 5 | 60.8 | -18 | 55.92 | 9 |
| Dbt % | 11.32 | 12.77 | -11 | 1.98 | 545 | 2.35 | -16 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : Number of shareholders: 1
 FIGEROUX (99.99%)

Sabourin

21 Place Joffre
86170 NEUVILLE DE POITOU

Telephone : 05 49 51 21 69
 Fax : 05 49 51 60 50
 Type : Main office
 ID number : 0966826
 Update : 10/02/2010

General information

SIREN-SIRET : 409715315 00019
 Legal form : S.A.R.L.
 Year established : 1996
 Capital : 12.000 (EUR)
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer
 Financial links: Not communicated

Key figures

Number of employees : 18 persons
 Employees (address) : 18 persons
 Turnover (2008) : 1.000.000 (EUR)

Managers and executives

- Mr Claude Sabourin : Manager, Manufacturing Responsible , Quality Responsible , Commercial Manager , Purchasing Responsible
- Mrs Claudie Sabourin : Assistant, General Services Responsible

Activities**Description of activity :**

ACTIVITES
 Boulangerie - pâtisserie artisanale

Main products and services :

| | | |
|------|--------|-----------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 03 | Bread, white |
| P 20 | 560 04 | Bread, brown (wholemeal) |
| P 20 | 560 14 | Bread, tin loaf |
| P 20 | 560 15 | Bread, sliced |
| P 20 | 560 28 | Cakes, plain |
| P 20 | 560 29 | Cakes, filled |
| P 20 | 560 30 | Cakes, fruit |
| P 20 | 560 31 | Cakes, sponge |
| P 20 | 560 34 | Cakes, chocolate covered |
| P 20 | 560 36 | Cakes, iced |
| P 20 | 560 37 | Cakes, slab |
| P 20 | 560 38 | Cakes, madeleines |
| P 20 | 560 39 | Gingerbread |
| P 20 | 560 42 | Macaroons |
| P 20 | 560 54 | Cakes for special occasions |

Other products and services :

| | | | |
|----|-----|--------|--|
| 20 | | | Food and tobacco |
| 20 | 561 | | Bread, cakes and pastry (cont'd) |
| P | 20 | 561 06 | Brioches |
| P | 20 | 561 07 | Croissants |
| P | 20 | 561 08 | Rumbabas |
| P | 20 | 561 09 | Éclairs |
| P | 20 | 561 10 | Doughnuts |
| P | 20 | 561 15 | Pastries, puff |
| P | 20 | 561 18 | Buns |
| P | 20 | 561 26 | Pies, fruit |
| P | 20 | 561 28 | Tarts |
| P | 20 | 561 30 | Pizza bases |
| P | 20 | 561 34 | Pastries and cakes, fresh |
| P | 20 | 561 50 | Bread or flour confectionery products, unwrapped |
| P | 20 | 561 52 | Bakery specialities, French |

S.A.D.A.**Société Azurienne Distribution Alimentaire**

ZI de Bassaquet

350 Chemin Bassaquet

83140 SIX FOURS LES PLAGES

Telephone : 04 94 87 52 63
 Fax : 04 94 30 22 30
 E-mail : dvsada@orange.fr
 Type : Main office
 ID number : 1086975
 Update : 18/03/2011

General information

Additional type : Plant
 SIREN-SIRET : 311473664 00028
 Legal form : S.A.R.L.
 Year established : 1977
 Capital : 14.635 (EUR)
 NAF 2003 : 513T (Commerce de gros alimentaire spécialisé divers)
 NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
 Type of activity : Manufacturer
 Import-Export : Import
 Bank : Banque Populaire de la Côte d'Azur
 Financial links: Shareholders

Key figures

Number of employees : 9 persons
 Employees (address) : 9 persons
 Turnover (2009) : 690.000 (EUR)

Managers and executives

- Mr Daniel Vinay : Co-Manager, General Services Manager , Data Processing Manager , Purchasing Responsible , Commercial Responsible
 - Mr Stéphane Vinay : Co-Manager, Commercial Responsible , Administrative Responsible , Production Responsible , Purchasing Responsible

Activities**Description of activity :**

ACTIVITES
 Biscuiterie. Fabrication et négoce de pâtisserie industrielle, viennoiserie.

Main products and services :

20 Food and tobacco
 I 20 561 Bread, cakes and pastry (cont'd)
 P 20 561 35 Bakery products, industrial

Trade names and foreign representatives

S.A.D.A. (Manufactured) : Pâtisserie industrielle

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/08 | 09/07 | % | 09/06 | % | 09/05 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/08 | 09/07 | % | 09/06 | % | 09/05 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|------|
| Turnover | 653 | 638 | 2 | 665 | -4 | 725 | -8 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 142 | 182 | -22 | 199 | -9 | 188 | 6 |
| Added Value | 210 | 212 | -1 | 208 | 2 | 207 | 0 |
| Gross operational surplus | 51 | 12 | 325 | -9 | 233 | 2 | -550 |
| Operational result | 44 | 40 | 10 | -6 | 767 | 5 | -220 |
| Financial result | 2 | 0 | | 0 | | 0 | |
| Exceptional result | 0 | 0 | | -1 | 100 | 0 | |
| Net result | 37 | 35 | 6 | -7 | 600 | 4 | -275 |
| Self financing capacity | 44 | 7 | 529 | -9 | 178 | 2 | -550 |

| Balance Sheet summary | 09/08 | 09/07 | % | 09/06 | % | 09/05 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|------|
| Net fixed assets | 21 | 8 | 163 | 10 | -20 | 9 | 11 |
| Net current assets | 270 | 291 | -7 | 284 | 2 | 298 | -5 |
| Equity capital | 151 | 144 | 5 | 143 | 1 | 151 | -5 |
| Long term debts | 0 | 0 | | 0 | | 0 | |
| Short term debts | 140 | 156 | -10 | 151 | 3 | 156 | -3 |
| Annual investments | 0 | -1 | 100 | -1 | 0 | 1 | -200 |

| Liquid Assets | 09/08 | 09/07 | % | 09/06 | % | 09/05 | % |
|---------------------------|-------|-------|------|-------|-----|-------|-----|
| Net working capital | 130 | 136 | -4 | 133 | 2 | 141 | -6 |
| Working capital requireme | -28 | 27 | -204 | 35 | -23 | 61 | -43 |
| Overall work. Cap. Requir | -15 | 15 | -200 | 19 | -21 | 30 | -37 |
| Liquid assets | 158 | 109 | 45 | 99 | 10 | 80 | 24 |

| Main indicators | 09/08 | 09/07 | % | 09/06 | % | 09/05 | % |
|------------------------|-------|-------|-----|-------|-----|-------|------|
| Profitability % | 5.68 | 5.54 | 3 | -1.07 | 618 | 0.55 | -295 |
| Added value rate | 32.12 | 33.19 | -3 | 31.23 | 6 | 28.61 | 9 |
| Financial soundness | 140 | 156 | -10 | 151 | 3 | 156 | -3 |
| Financial independence | 51.93 | 48 | 8 | 48.7 | -1 | 49.03 | -1 |
| Dbt % | | | | | | 0.09 | |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
 FAMILLE VINAY (100%)

SADAC

Société Angevine Des Aides Culinaires

ZA de la Gare
Rue Brillat Savarin
49360 MAULEVRIER

Telephone : 02 41 65 89 65
Fax : 02 41 65 89 63
E-mail : sadac-usine@wanadoo.fr
Type : Main office
ID number : 0502452
Update : 07/01/2011

General information

SIREN-SIRET : 408061091 00018
Legal form : Sté par Action Simplifiée
Year established : 1996
Capital : 76.225 (EUR)
Internet site : <http://www.cyranie.fr>
NAF 2003 : 158V (Industries alimentaires n.c.a.)
NAF 2008 : 6420Z (Activités des sociétés holding)
Type of activity : Manufacturer, Distributor
Import-Export : Export
Export zones : Western Europe
Financial links: Not communicated

Key figures

Number of employees : 26 persons
Employees (address) : 26 persons
Turnover (2010) : 3.538.000 (EUR)

Managers and executives

- Mr Olivier Bonaly : President
- Mrs M. Marais : Responsable Expédition Ordonnancement
- Mr Teddy Graveleau : Commercial Responsible 06 64 68 89 65
- Mr P. Soulard : Production Responsible
- Mrs S. Chene : Quality Responsible
- Mr M. Nicolas : Research Responsible & Developpement
- Mrs Estelle Payraudeau : Commercial Assistant

Activities

Description of activity :

DISTRIBUTION / FABRICATION

Sauce et fond de sauce, aides culinaires, épices et mélanges d'épices, assaisonnements pour salaisons. Ingrédients pour industries agro-alimentaires, mélange à façon, produits diététiques, régime. Aliments hyperprotéinés, arômes naturels, texturants, eaux gélifiées.

Main products and services :

| | | |
|------|--------|--|
| 20 | | Food and tobacco |
| 20 | 601 | Health and diet products (cont'd) |
| P 20 | 601 03 | Nut and protein foods, dietetic |
| P 20 | 601 20 | Foods, dietetic, for nourishment therapies |
| P 20 | 601 22 | Health and high energy foods for athletes |

| | |
|-------------|---|
| P 20 601 25 | Meals, ready prepared, dietetic |
| 20 600 | Health and diet products |
| P 20 600 01 | Health and diet foods, lactose free |
| P 20 600 03 | Health and diet foods, low salt content |
| P 20 600 04 | Health and diet foods, probiotic |
| P 20 600 05 | Health foods, high fibre |
| D 20 600 07 | Health food bars |
| D 20 600 11 | Biscuits for diabetics |
| D 20 600 17 | Diabetic foods, cereal based |
| P 20 600 48 | Mustard and sauces, dietetic |
| P 20 600 51 | Beverages, dietetic, protein enriched |
| P 20 600 53 | Glucose soft drinks |
| 20 490 | Food, dehydrated and freeze-dried |
| D 20 490 06 | Herbs and spices, dehydrated |
| D 20 490 07 | Ginger, dehydrated |
| P 20 490 10 | Sauces, dehydrated |
| P 20 490 12 | Dips, dehydrated |
| P 20 490 15 | Desserts, dehydrated |

Other products and services :

| | |
|-------------|-------------------------------------|
| 20 | Food and tobacco |
| 20 360 | Soup and extracts |
| P 20 360 01 | Broth |
| P 20 360 02 | Broth, chicken |
| P 20 360 03 | Broth, beef |
| P 20 360 04 | Soup, consommé |
| P 20 360 05 | Soup, chicken |
| P 20 360 06 | Soup, turkey |
| P 20 360 08 | Soup, game |
| P 20 360 10 | Soup, fish |
| P 20 360 11 | Soup, shellfish |
| P 20 360 16 | Soup, beef noodle |
| P 20 360 20 | Soup, vegetable |
| P 20 360 21 | Soup, meat and vegetable |
| P 20 360 25 | Soup, oriental |
| P 20 360 32 | Soup in catering packs |
| P 20 360 35 | Soup mixes |
| P 20 360 36 | Soup, dehydrated |
| P 20 360 37 | Soup cubes |
| P 20 360 45 | Meat extracts |
| P 20 360 46 | Vegetable extracts |
| P 20 360 49 | Yeast extracts |
| P 20 360 50 | Meat stock, concentrated (bouillon) |
| P 20 360 51 | Stock cubes, meat |

Trade names and foreign representatives

CYRANIE COLLECTIVITES
 CYRANIE INDUSTRIE
 CYRANIE LABORATOIRE
 SADAC

SADAC - CYRANIE

ZA de la Gare
Rue Brillat Savarin
49360 MAULEVRIER

Telephone : 02 41 65 89 65
Fax : 02 41 65 89 63
E-mail : sadac-usine@wanadoo.fr
Type : Main office
ID number : 8549061
Update : 17/09/2010

General information

SIREN-SIRET : 408061091 00034
Legal form : Sté par Action Simplifiée
Year established : 1996
Capital : 76.224 (EUR)
Internet site : <http://www.cyranie.fr>
NAF 2003 : 158V (Industries alimentaires n.c.a.)
NAF 2008 : 1089Z (Fabrication d'autres produits alimentaires n.c.a.)
Type of activity : Manufacturer, Distributor
Financial links: Shareholders

Key figures

Number of employees : 35 persons
Employees (address) : 35 persons
Turnover (2010) : 3.538.000 (EUR)

Managers and executives

- Mr Olivier Bonaly : President, Commercial Manager
- Mr Yves Fradin : Technical Manager
- Mr Fabrice Fricaud : Purchasing Manager
- Mr Teddy Graveleau : Marketing Responsible, Communications Responsible
- Mrs Sandrine Chene : Quality Responsible
- Mrs Lydie Macé : Accountant, Administrative and Financial Responsible

Activities**Description of activity :****DISTRIBUTION / FABRICATION**

Sauces et fonds de sauces, aides culinaires, épices et mélanges d'épices, assaisonnements pour salaisons. Ingrédients pour industries agro-alimentaires, mélanges à façon, produits diététiques, régime. Aliments hyperprotéinés, arômes naturels, texturants, eaux gélifiées

Main products and services :

| | | |
|------|--------|-----------------------------------|
| 20 | | Food and tobacco |
| 20 | 490 | Food, dehydrated and freeze-dried |
| D 20 | 490 06 | Herbs and spices, dehydrated |
| D 20 | 490 07 | Ginger, dehydrated |
| P 20 | 490 10 | Sauces, dehydrated |
| P 20 | 490 12 | Dips, dehydrated |
| P 20 | 490 15 | Desserts, dehydrated |

Other products and services :

| | | |
|----|-----------|---|
| 20 | | Food and tobacco |
| 20 | 600 | Health and diet products |
| P | 20 600 01 | Health and diet foods, lactose free |
| P | 20 600 03 | Health and diet foods, low salt content |
| P | 20 600 04 | Health and diet foods, probiotic |
| P | 20 600 05 | Health foods, high fibre |
| D | 20 600 07 | Health food bars |
| D | 20 600 11 | Biscuits for diabetics |
| D | 20 600 17 | Diabetic foods, cereal based |
| D | 20 600 32 | Cereal germs, dietetic |
| P | 20 600 48 | Mustard and sauces, dietetic |
| P | 20 600 51 | Beverages, dietetic, protein enriched |
| P | 20 600 53 | Glucose soft drinks |
| | 20 601 | Health and diet products (cont'd) |
| P | 20 601 03 | Nut and protein foods, dietetic |
| P | 20 601 20 | Foods, dietetic, for nourishment therapies |
| P | 20 601 22 | Health and high energy foods for athletes |
| P | 20 601 25 | Meals, ready prepared, dietetic |
| | 20 780 | Spices and herbs, processed |
| P | 20 780 36 | Spices, mixed |
| D | 20 780 39 | Spices, aromatic plants and herbs, ground |
| D | 20 780 45 | Caraway seeds, culinary |
| D | 20 780 49 | Fennel seeds, culinary |
| | 20 800 | Vinegar, condiments and sauces |
| P | 20 800 36 | Marinades |
| P | 20 800 49 | Gravy mixes and gravy browning |
| | 20 890 | Natural and chemically derived additives for food and beverages. Yeast |
| D | 20 890 03 | Binders for the food industry |
| D | 20 890 04 | Thickening agents for the food industry |
| D | 20 890 36 | Vegetable gums for food products |
| P | 20 890 39 | Saffron, food flavouring |
| P | 20 890 40 | Roots, gentian, liquorice and rhubarb, food flavouring |
| P | 20 890 41 | Orange blossom water, food additive |
| P | 20 890 43 | Food flavourings, natural |
| P | 20 890 44 | Flavourings, natural, fruit, for the food and beverage industry |
| P | 20 890 45 | Flavourings, natural, herbal, for the beverage industry |
| P | 20 890 46 | Flavourings, synthetic, for the food and beverage industry |
| P | 20 890 48 | Meat flavourings and flavour enhancers, natural |
| P | 20 890 49 | Meat flavourings and flavour enhancers, chemically derived |
| P | 20 890 50 | Cooked meat improvers |
| P | 20 890 51 | Essences and extracts for the food and beverage industry |
| P | 20 890 52 | Vegetable extracts and essences, food grade |
| | 20 891 | Natural and chemically derived additives for food and beverages. Yeast (cont'd) |
| P | 20 891 17 | Food flavourings to customer specification |

Trade names and foreign representatives

CYRANIE COLLECTIVITES (Distributed, manufactured) : Produits diététiques
 CYRANIE INDUSTRIE (Distributed, manufactured) : Mélanges à façon, épices
 CYRANIE LABORATOIRE (Distributed, manufactured) : Produits diététiques
 SADAC (Distributed, manufactured) : Mélanges à façon, épices

Financial data

The financial data is expressed in thousands of EUR

| Date | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
| Turnover | 3538 | 3010 | 18 | 2921 | 3 | 3006 | -3 |
| Export turnover | 22 | 0 | | 3 | -100 | 0 | |

| | | | | | | | |
|---------------------------|------|------|------|------|------|------|-----|
| Salaries and expenses | 944 | 960 | -2 | 827 | 16 | 698 | 18 |
| Added Value | 1300 | 1131 | 15 | 1126 | 0 | 1120 | 1 |
| Gross operational surplus | 268 | 123 | 118 | 254 | -52 | 307 | -17 |
| Operational result | 239 | 75 | 219 | 229 | -67 | 344 | -33 |
| Financial result | -10 | -8 | -25 | -3 | -167 | -9 | 67 |
| Exceptional result | -7 | 25 | -128 | -2 | 1350 | -9 | 78 |
| Net result | 139 | 65 | 114 | 148 | -56 | 202 | -27 |
| Self financing capacity | 170 | 94 | 81 | 204 | -54 | 203 | 0 |

| Balance Sheet summary | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net fixed assets | 376 | 394 | -5 | 392 | 1 | 292 | 34 |
| Net current assets | 1354 | 1160 | 17 | 1149 | 1 | 1136 | 1 |
| Equity capital | 746 | 652 | 14 | 672 | -3 | 605 | 11 |
| Long term debts | 257 | 287 | -10 | 285 | 1 | 211 | 35 |
| Short term debts | 728 | 615 | 18 | 584 | 5 | 612 | -5 |
| Annual investments | 48 | 192 | -75 | 144 | 33 | 62 | 132 |

| Liquid Assets | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net working capital | 626 | 545 | 15 | 565 | -4 | 524 | 8 |
| Working capital requireme | 476 | 413 | 15 | 373 | 11 | 318 | 17 |
| Overall work. Cap. Requir | 48 | 49 | -2 | 46 | 7 | 38 | 21 |
| Liquid assets | 150 | 132 | 14 | 192 | -31 | 206 | -7 |

| Main indicators | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | 3.92 | 2.16 | 81 | 5.04 | -57 | 6.69 | -25 |
| Added value rate | 36.75 | 37.56 | -2 | 38.54 | -3 | 37.26 | 3 |
| Financial soundness | 728 | 615 | 18 | 584 | 5 | 612 | -5 |
| Financial independence | 43.11 | 41.96 | 3 | 43.58 | -4 | 42.36 | 3 |
| Dbt % | 18.73 | 23.04 | -19 | 23.66 | -3 | 20.65 | 15 |
| Export turnover % | 0.62 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
CYRANIE INDUSTRIE (90.02%)

Saf Isis

ZA

40140 SOUSTONS

Telephone : 05 58 41 34 01
Fax : 05 58 41 50 25
E-mail : contact@safisis.fr
Type : Main office
ID number : 0151446
Update : 16/10/2009

General information

Additional type : Plant
SIREN-SIRET : 389013491 00011
Legal form : Société Anonyme
Year established : 1992
Capital : 1.830.000 (EUR)
Internet site : <http://www.safisis.com>
NAF 2003 : 158V (Industries alimentaires n.c.a.)
NAF 2008 : 1089Z (Fabrication d'autres produits alimentaires n.c.a.)
Type of activity : Manufacturer
Import-Export : Export
Export countries : United States
Export zones : Asia - Pacific, Central-Eastern Europe, Western Europe, North America, South America
Bank : BNP Paribas
Financial links: Shareholders

Key figures

Number of employees : 55 persons
Employees (address) : 55 persons
Turnover (2009) : 10.018.000 (EUR)
Export turnover (2009) : from 2 M to 5 M EUR

Managers and executives

- Mr Maurice Lesaffre : President of the Board of Trustees
- Mr Patrick Taillade : President of the Directoire, Managing Director
- Mrs Béatrice Ceccarini : Administrative and Financial Manager
- Mr Jean-Baptiste Calen : Commercial Manager
- Mr Frédéric Patinier : Processing Manager
- Mr Patrice Vettes : Production Responsible
- Mr Jean-Marc Vergnes : Purchasing Responsible
- Mrs Karine Biances : Quality Responsible
- Mr Daniel Lopez : Maintenance Responsible
- Mrs Isabelle Darremajou : Secretary

Activities

Description of activity :

ACTIVITES
Biotechnologie, molécules aromatiques naturelles kosher
Notes fromages et beurre
Production enzymes, cellulases, gluconase
Travail à façon, fermentation, distillation, lyophilisation
Pharmacie, cosmétique, IAA

Main products and services :

| | | | |
|---|----|-----------|--|
| | 20 | | Food and tobacco |
| E | 20 | 890 | Natural and chemically derived additives for food and beverages. Yeast |
| | P | 20 890 39 | Saffron, food flavouring |
| | P | 20 890 40 | Roots, gentian, liquorice and rhubarb, food flavouring |
| | P | 20 890 41 | Orange blossom water, food additive |
| | P | 20 890 43 | Food flavourings, natural |
| | P | 20 890 44 | Flavourings, natural, fruit, for the food and beverage industry |
| | P | 20 890 45 | Flavourings, natural, herbal, for the beverage industry |
| E | 20 | 881 | Animal feed (cont'd) |
| | P | 20 881 46 | Enzymes for animal feed |

Other products and services :

| | | | |
|--|----|-----------|--|
| | 31 | | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| | 31 | 360 | Alcohols and epoxides |
| | P | 31 360 06 | Aromatic alcohols |
| | P | 31 360 51 | Hexanol |
| | 31 | 361 | Alcohols and epoxides (cont'd) |
| | P | 31 361 21 | Phenylethanol/phenylethyl alcohol |
| | 32 | | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| | 32 | 730 | Chemicals for textiles |
| | P | 32 730 55 | Enzymes for the textile industry |

Trade names and foreign representatives

SAFAROM (Manufactured, exported) : Arômes naturels cacher

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|------|
| Turnover | 10018 | 9048 | 11 | 8416 | 8 | 7329 | 15 |
| Export turnover | 6996 | 5857 | 19 | 5426 | 8 | 4785 | 13 |
| Salaries and expenses | 3469 | 3421 | 1 | 2892 | 18 | 2322 | 25 |
| Added Value | 3856 | 3491 | 10 | 2832 | 23 | 3278 | -14 |
| Gross operational surplus | 163 | 29 | 462 | -300 | 110 | 679 | -144 |
| Operational result | -235 | -572 | 59 | -808 | 29 | 210 | -485 |
| Financial result | -72 | -225 | 68 | -140 | -61 | -97 | -44 |
| Exceptional result | 205 | 39 | 426 | -178 | 122 | -238 | 25 |
| Net result | 176 | -758 | 123 | -1126 | 33 | -154 | -631 |
| Self financing capacity | 341 | -199 | 271 | -480 | 59 | 235 | -304 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|-------|-------|-----|
| Net fixed assets | 7588 | 7569 | 0 | 7196 | 5 | 6801 | 6 |
| Net current assets | 6678 | 6582 | 1 | 4403 | 49 | 4102 | 7 |
| Equity capital | 5072 | 5215 | -3 | 5804 | -10 | 6797 | -15 |
| Long term debts | 6981 | 6348 | 10 | 36 | 17533 | 2418 | -99 |
| Short term debts | 2139 | 2589 | -17 | 5759 | -55 | 1687 | 241 |
| Annual investments | 409 | 951 | -57 | 929 | 2 | 1418 | -34 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|----|-------|-----|-------|------|
| Net working capital | 4465 | 3993 | 12 | -1392 | 387 | 2414 | -158 |
| Working capital requireme | 4093 | 3252 | 26 | 2158 | 51 | 2408 | -10 |
| Overall work. Cap. Requir | 147 | 129 | 14 | 92 | 40 | 118 | -22 |

| | | | | | | | |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Liquid assets | 373 | 741 | -50 | -3551 | 121 | 6 | -59283 |
| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Profitability % | 1.73 | -8.14 | 121 | -13.28 | 39 | -2.08 | -538 |
| Added value rate | 38.49 | 38.58 | -0 | 33.65 | 15 | 44.72 | -25 |
| Financial soundness | 2139 | 2589 | -17 | 5759 | -55 | 1687 | 241 |
| Financial independence | 35.55 | 36.85 | -4 | 50.04 | -26 | 62.35 | -20 |
| Dbt % | 38.82 | 37.03 | 5 | 0.33 | 11121 | 17.7 | -98 |
| Export turnover % | 69.83 | 64.73 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
 LESAFFRE ET COMPAGNIE (99%)

S.A.I. Chimie Sai Nutrition

Zi Avon
283 Avenue des Chasséens
13120 GARDANNE

Telephone : 04 42 65 73 20
Fax : 04 42 58 12 44
E-mail : secretariat@sai-nutrition.com
Type : Main office
ID number : 0316706
Update : 24/09/2010

General information

SIREN-SIRET : 403856818 00030
Legal form : S.A.R.L.
Year established : 1996
Capital : 50.000 (EUR)
NAF 2003 : 731Z (Recherche-développement en sciences physiques et naturelles)
NAF 2008 : 1089Z (Fabrication d'autres produits alimentaires n.c.a)
Type of activity : Manufacturer, Distributor, Services
Import-Export : Import, Export
Export countries : Spain
Export zones : Western Europe
Import countries : Germany
Import zones : Western Europe
Financial links : Shareholders and participation

Key figures

Number of employees : 20 persons
Employees (address) : 20 persons
Turnover (2009) : 9.040.000 (EUR)
Export turnover (2009) : 516.823 (EUR)

Managers and executives

- Mr Frédéric Derbesy : Manager, Administrative and Financial Manager , Commercial Manager , Purchasing Manager , Technical Manager , Human Resources Manager
- Mrs Corinne Martorell : Accountant

Activities

Description of activity :

ACTIVITES
Laboratoire d'analyses chimiques et diététique et fabrication

Main products and services :

| | | | |
|----|----|--------|--|
| | 85 | | Research and testing |
| | 85 | 700 | Materials testing, assaying, analysing and inspection services |
| P | 85 | 700 48 | Testing services for chemicals |
| | 20 | | Food and tobacco |
| EI | 20 | 890 | Natural and chemically derived additives for food and beverages. Yeast |
| P | 20 | 890 23 | Proteins, food grade |

| | | |
|------|--------|---|
| 20 | 600 | Health and diet products |
| P 20 | 600 03 | Health and diet foods, low salt content |
| P 20 | 600 05 | Health foods, high fibre |
| P 20 | 600 08 | Bakery products, dietetic and for diabetics |
| P 20 | 600 44 | Malt products, dietetic |

Other products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 04 | Health and diet foods (trade) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|-----|
| Turnover | 9040 | 7215 | 25 | 5772 | 25 | 3964 | 46 |
| Export turnover | 6719 | 5169 | 30 | 3645 | 42 | 1318 | 177 |
| Salaries and expenses | 1466 | 1048 | 40 | 789 | 33 | 638 | 24 |
| Added Value | 3287 | 1554 | 112 | 1914 | -19 | 1148 | 67 |
| Gross operational surplus | 1609 | 324 | 397 | 1012 | -68 | 492 | 106 |
| Operational result | 1633 | 416 | 293 | 852 | -51 | 327 | 161 |
| Financial result | 161 | -284 | 157 | -59 | -381 | -56 | -5 |
| Exceptional result | -54 | 40 | -235 | 94 | -57 | -17 | 653 |
| Net result | 1264 | 215 | 488 | 605 | -64 | 167 | 262 |
| Self financing capacity | 1062 | 438 | 142 | 721 | -39 | 316 | 128 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|------|
| Net fixed assets | 913 | 506 | 80 | 593 | -15 | 1285 | -54 |
| Net current assets | 3881 | 3050 | 27 | 2127 | 43 | 1250 | 70 |
| Equity capital | 1851 | 1001 | 85 | 780 | 28 | 428 | 82 |
| Long term debts | 1072 | 986 | 9 | 745 | 32 | 1187 | -37 |
| Short term debts | 1871 | 1568 | 19 | 1194 | 31 | 921 | 30 |
| Annual investments | 268 | 52 | 415 | -818 | 106 | 155 | -628 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | 1842 | 1334 | 38 | 679 | 96 | 190 | 257 |
| Working capital requireme | 178 | 1119 | -84 | 392 | 185 | 139 | 182 |
| Overall work. Cap. Requir | 7 | 56 | -88 | 24 | 133 | 13 | 85 |
| Liquid assets | 1664 | 215 | 674 | 287 | -25 | 51 | 463 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 13.98 | 2.98 | 369 | 10.44 | -71 | 4.18 | 150 |
| Added value rate | 36.36 | 21.53 | 69 | 33.16 | -35 | 28.95 | 15 |
| Financial soundness | 1871 | 1568 | 19 | 1194 | 31 | 921 | 30 |
| Financial independence | 38.61 | 28.14 | 37 | 28.68 | -2 | 16.86 | 70 |
| Dbt % | 33.23 | 39.75 | -16 | 42.87 | -7 | 61.9 | -31 |
| Export turnover % | 74.33 | 71.64 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
ALTEB (51%)
ALTEA (49%)

Participation(s) : **Number of de participations: 1**

SAI INGENIERIE (99.9%)

Saint Dalfour**Route****41250 MONT PRES CHAMBORD**

Telephone : 02 54 79 17 06
 Fax : 02 54 79 17 19
 E-mail : info@stdalfour.com
 Type : Main office
 ID number : 0103408
 Update : 25/10/2010

General information

SIREN-SIRET : 324094689 00100
 Legal form : Sté par Action Simplifiée
 Year established : 1982
 Capital : 10.512.750 (EUR)
 Additional telephone : 02 54 79 17 05
 Internet site : http://www.stdalfour.com
 NAF 2003 : 153F (Transformation et conservation de fruits)
 NAF 2008 : 4634Z (Commerce de gros (commerce interentreprises) de boissons)
 Type of activity : Manufacturer
 Import-Export : Export
 Bank : Banque Régionale de l'Ouest
 Financial links: Not communicated

Key figures

Number of employees : 12 persons
 Employees (address) : 12 persons
 Turnover (2009) : 36.815.000 (EUR)
 Export turnover (2009) : 35.630.962 (EUR)

Managers and executives

- Mr Claude Kirstner : President
- Mrs Barbara Llados : Management Assistant, Secretary

Activities**Description of activity :****FABRICATION**

De confitures de luxe 100 % fruits (sans adjonction de sucre) Conditionnement grand public, hôtels, collectivités pour la France.

Main products and services :

| | |
|-------------|---------------------------------|
| 20 | Food and tobacco |
| 20 300 | Fruit and vegetables, processed |
| P 20 300 15 | Jam |

Trade names and foreign representatives

CHARLES JACQUIN (Distributed, manufactured, exported) : Confitures
 ST DALFOUR (Distributed, manufactured, exported) : Confitures

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
| Turnover | 36815 | 42160 | -13 | 38358 | 10 | 36178 | 6 |
| Export turnover | 35631 | 40610 | -12 | 609 | 6568 | 602 | 1 |
| Salaries and expenses | 720 | 756 | -5 | 683 | 11 | 732 | -7 |
| Added Value | 1794 | 2037 | -12 | 4536 | -55 | 4162 | 9 |
| Gross operational surplus | 2634 | 929 | 184 | 3578 | -74 | 3095 | 16 |
| Operational result | 1335 | -236 | 666 | 1303 | -118 | 755 | 73 |
| Financial result | -805 | -1492 | 46 | -720 | -107 | -860 | 16 |
| Exceptional result | -379 | 987 | -138 | -72 | 1471 | -1638 | 96 |
| Net result | 1 | -723 | 100 | 507 | -243 | -1746 | 129 |
| Self financing capacity | 751 | -508 | 248 | 991 | -151 | -1293 | 177 |
| Balance Sheet summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
| Net fixed assets | 8994 | 9448 | -5 | 8902 | 6 | 3328 | 167 |
| Net current assets | 11686 | 12699 | -8 | 11278 | 13 | 10921 | 3 |
| Equity capital | 10362 | 10323 | 0 | 5348 | 93 | 4841 | 10 |
| Long term debts | 1250 | 1332 | -6 | 7326 | -82 | 2133 | 243 |
| Short term debts | 9068 | 10493 | -14 | 7506 | 40 | 7276 | 3 |
| Annual investments | -495 | 309 | -260 | 3559 | -91 | -1294 | 375 |
| Liquid Assets | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
| Net working capital | 2618 | 2015 | 30 | -1937 | 204 | 3640 | -153 |
| Working capital requireme | 2878 | 1070 | 169 | -2299 | 147 | 4329 | -153 |
| Overall work. Cap. Requir | 28 | 9 | 211 | -22 | 141 | 43 | -151 |
| Liquid assets | -259 | 944 | -127 | 362 | 161 | -689 | 153 |
| Main indicators | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
| Profitability % | | -1.72 | | 1.32 | -230 | -4.82 | 127 |
| Added value rate | 4.87 | 4.83 | 1 | 11.83 | -59 | 11.5 | 3 |
| Financial soundness | 9068 | 10493 | -14 | 7506 | 40 | 7276 | 3 |
| Financial independence | 50.11 | 46.61 | 8 | 26.5 | 76 | 33.97 | -22 |
| Dbt % | 7.51 | 7.79 | -4 | 40.08 | -81 | 17.86 | 124 |
| Export turnover % | 96.78 | 96.32 | | | | | |

Saint Honoré du Nordfeld

82 Rue du Nordfeld
68100 MULHOUSE

Telephone : 03 89 45 14 89
Type : Main office
ID number : 0026819
Update : 01/06/2010

General information

SIREN-SIRET : 350699377 00015
Legal form : S.A.R.L.
Year established : 1989
Capital : 8.000 (EUR)
NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
Type of activity : Manufacturer
Financial links: Not communicated

Key figures

Number of employees : 14 persons
Employees (address) : 14 persons
Turnover (2009) : 921.000 (EUR)

Managers and executives

- Mr Henri Bertin : Manager, Human Resources Manager , Commercial Manager , Administrative and Financial Manager , Purchasing Manager

Activities**Description of activity :**

ACTIVITES

Boulangerie, pâtisserie, viennoiserie, chocolaterie, traiteur, glacerie.

Main products and services :

| | |
|-------------|--------------------------|
| 20 | Food and tobacco |
| 20 560 | Bread, cakes and pastry |
| P 20 560 01 | Bakery products, fresh |
| P 20 560 03 | Bread, white |
| P 20 560 04 | Bread, brown (wholemeal) |
| P 20 560 14 | Bread, tin loaf |
| P 20 560 15 | Bread, sliced |
| P 20 560 16 | Bread rolls |
| P 20 560 17 | Bread sticks (grissini) |
| P 20 560 18 | Breadcrumbs |
| P 20 560 19 | Croutons |
| P 20 560 28 | Cakes, plain |
| P 20 560 29 | Cakes, filled |
| P 20 560 30 | Cakes, fruit |
| P 20 560 31 | Cakes, sponge |
| P 20 560 34 | Cakes, chocolate covered |
| P 20 560 36 | Cakes, iced |
| P 20 560 37 | Cakes, slab |
| P 20 560 39 | Gingerbread |

| | |
|-------------|---|
| P 20 560 40 | Muffins and crumpets |
| P 20 560 52 | Cakes in retail packs |
| P 20 560 54 | Cakes for special occasions |
| 20 561 | Bread, cakes and pastry (cont'd) |
| P 20 561 01 | Pastry, choux |
| P 20 561 02 | Pastry, flaky |
| P 20 561 03 | Pastry, shortcrust |
| P 20 561 06 | Brioches |
| P 20 561 07 | Croissants |
| P 20 561 08 | Rumbabas |
| P 20 561 09 | Éclairs |
| P 20 561 10 | Doughnuts |
| P 20 561 15 | Pastries, puff |
| P 20 561 16 | Pastries, toaster heated |
| P 20 561 18 | Buns |
| P 20 561 19 | Teacakes |
| P 20 561 20 | Sausage rolls |
| P 20 561 21 | Quiches |
| P 20 561 26 | Pies, fruit |
| P 20 561 28 | Tarts |
| P 20 561 30 | Pizza bases |
| P 20 561 31 | Pizzas |
| P 20 561 33 | Bakery products for filling |
| P 20 561 34 | Pastries and cakes, fresh |
| P 20 561 37 | Cake mixes |
| P 20 561 38 | Bread mixes |
| P 20 561 39 | Pastry mixes |
| P 20 561 40 | Pudding and batter mixes |
| P 20 561 42 | Mixes for home-made pizzas |
| P 20 561 44 | Rice-paper, edible papers |
| P 20 561 46 | Bakery products, coated or filled with chocolate or confectionery cream |
| P 20 561 49 | Bread or flour confectionery products, wrapped |
| P 20 561 50 | Bread or flour confectionery products, unwrapped |
| P 20 561 52 | Bakery specialities, French |

Financial data

The financial data is expressed in thousands of EUR

| Date | 03/09 | 03/08 | % | 03/07 | % | 03/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 03/09 | 03/08 | % | 03/07 | % | 03/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|-----|
| Turnover | 921 | 920 | 0 | 908 | 1 | 895 | 1 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 374 | 363 | 3 | 375 | -3 | 368 | 2 |
| Added Value | 536 | 558 | -4 | 570 | -2 | 568 | 0 |
| Gross operational surplus | 137 | 170 | -19 | 168 | 1 | 175 | -4 |
| Operational result | 84 | 111 | -24 | 105 | 6 | 110 | -5 |
| Financial result | 9 | 2 | 350 | 1 | 100 | -2 | 150 |
| Exceptional result | 0 | 0 | | 1 | -100 | 0 | |
| Net result | 71 | 85 | -16 | 81 | 5 | 83 | -2 |
| Self financing capacity | 134 | 150 | -11 | 145 | 3 | 152 | -5 |

| Balance Sheet summary | 03/09 | 03/08 | % | 03/07 | % | 03/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|------|
| Net fixed assets | 242 | 297 | -19 | 343 | -13 | 395 | -13 |
| Net current assets | 336 | 295 | 14 | 209 | 41 | 174 | 20 |
| Equity capital | 448 | 377 | 19 | 352 | 7 | 341 | 3 |
| Long term debts | 23 | 65 | -65 | 72 | -10 | 115 | -37 |
| Short term debts | 106 | 149 | -29 | 127 | 17 | 112 | 13 |
| Annual investments | 1 | 14 | -93 | -111 | 113 | 67 | -266 |

| Liquid Assets | 03/09 | 03/08 | % | 03/07 | % | 03/06 | % |
|-----------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | 215 | 90 | 139 | 15 | 500 | 12 | 25 |
| Working capital requireme | -90 | -184 | 51 | -168 | -10 | -139 | -21 |
| Overall work. Cap. Requirit | -35 | -72 | 51 | -66 | -9 | -56 | -18 |

| | | | | | | | |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Liquid assets | 304 | 274 | 11 | 183 | 50 | 150 | 22 |
| Main indicators | 03/09 | 03/08 | % | 03/07 | % | 03/06 | % |
| Profitability % | 7.61 | 9.14 | -17 | 8.84 | 3 | 9.12 | -3 |
| Added value rate | 58.21 | 60.65 | -4 | 62.78 | -3 | 63.49 | -1 |
| Financial soundness | 106 | 149 | -29 | 127 | 17 | 112 | 13 |
| Financial independence | 77.64 | 63.74 | 22 | 63.75 | -0 | 59.94 | 6 |
| Dbt % | 2.09 | 6.4 | -67 | 7.67 | -17 | 11.23 | -32 |
| Export turnover % | 0 | 0 | | | | | |

Saint Jean

ZI

**44 Avenue des Allobroges
26100 ROMANS SUR ISERE**

Telephone : 04 75 05 83 80
 Fax : 04 75 02 67 15
 E-mail : saint-jean@raviolle.com
 Type : Main office
 ID number : 1918390
 Update : 04/02/2010

General information

Additional type : Plant
 SIREN-SIRET : 311821268 00027
 Legal form : Sté par Action Simplifiée
 Year established : 1993
 Capital : 1.219.520 (EUR)
 Postal address : BP 277
 26106 ROMANS SUR ISERE CEDEX
 Internet site : <http://www.raviolle.com>
 NAF 2003 : 158M (Fabrication de pâtes alimentaires)
 NAF 2008 : 1073Z (Fabrication de pâtes alimentaires)
 Type of activity : Manufacturer, Distributor, Services
 Import-Export : Export
 Export countries : Belgium, Spain, United Kingdom, Netherlands, United States
 Export zones : Western Europe, North America
 Bank : Lyonnaise de Banque
 Financial links : Shareholders and participation

Key figures

Number of employees : 180 persons
 Employees (address) : 114 persons
 Turnover (2009) : 49.609.000 (EUR)
 Export turnover (2009) : 530.000 (EUR)

Managers and executives

- Mr Claude Gros : President
- Mr Guillaume Blanloeil : Managing Director, Personnel Manager
- Mrs Christine Rousseau : General Secretary, Administrative and Financial Manager
- Mr Gérard Belle : Commercial Manager, Export Manager
- Mrs Valérie Demandre : Marketing Manager, Communications Responsible
- Mr Vincent Bogiraud : Production Manager
- Mr Denis Ollat : Industrial Manager
- Mr Ludovic Ferrier : Purchasing Manager Emballages
- Mrs Jeannette Zorqui : Purchasing Manager Mat. Premières
- Mr Nicolas Raybaud : Responsable Activité Pâte Fraiche
- Mrs Elodie le Belguet : Commercial Responsible Sud-Ouest
- Mrs Claudie Contamine : Environment Manager
- Mr Vincent Lenoir : Export Responsible , Chef des Ventes
- Mr Denis Gatti : Data Processing Responsible, Information Systems Responsible
- Mrs Florence Vallet : Administration Accounting Responsible
- Mrs Marie-Lucie Durand : Quality Responsible
- Mrs Alexandra Charpentier : Quality Responsible
- Mrs Françoise Argaud : Assistant Marketing
- Mrs Laure Chalvin : Assistant

Activities

Description of activity :**FABRICATION**

Filiale de : SABETON Ravioles et pâtes fraîches, produits frais et surgelés, pâtes biologiques. Raviole du Dauphiné Label Rouge et IGP, et spécialités (cèpes, basilic, aubergine - parmesan, tomate - olive - mozzarella, chèvre - fines herbes et roquefort). Pâtes fraîches simples et farcies (Tagliatelles, Gnocchi, Cappelletti, demi-lune, ravioli, spaghetti, lasagnes, tortellini) Quenelle ISO 14001

Main products and services :

| | | | |
|---|------|--------|---|
| | 20 | | Food and tobacco |
| E | 20 | 540 | Pasta |
| | P 20 | 540 01 | Pasta, egg |
| | P 20 | 540 04 | Pasta, durum wheat semolina |
| | P 20 | 540 08 | Pasta, organic |
| | P 20 | 540 11 | Pasta, wheatgerm enriched |
| | P 20 | 540 15 | Spaghetti |
| | P 20 | 540 18 | Noodles |
| | P 20 | 540 19 | Lasagne |
| | P 20 | 540 20 | Ravioli |
| | P 20 | 540 21 | Tortellini |
| | P 20 | 540 22 | Cannelloni for filling |
| | P 20 | 540 23 | Cannelloni, filled |
| | P 20 | 540 25 | Pasta with vegetables |
| E | 20 | 470 | Food products, chilled |
| | P 20 | 470 20 | Fresh pasta and pasta products, chilled |
| | P 20 | 470 49 | Condiments, dressings and sauces, chilled |

Other products and services :

| | | | |
|---|------|--------|--|
| | 20 | | Food and tobacco |
| | 20 | 131 | Meat and game, processed and preserved (cont'd) |
| | P 20 | 131 22 | Meatballs and quenelles |
| E | 20 | 301 | Fruit and vegetables, processed (cont'd) |
| | P 20 | 301 03 | Meals, ready prepared, vegetable based |
| E | 20 | 481 | Food products, frozen and deep frozen (cont'd) |
| | D 20 | 481 30 | Pasta products, deep frozen |
| | D 20 | 481 35 | Pastry based products, deep frozen |
| | D 20 | 481 45 | Food specialities, deep frozen |
| | D 20 | 481 55 | Ready cooked meals, frozen, to customer specification |
| E | 20 | 550 | Pasta products, canned |
| | P 20 | 550 01 | Pasta products in catering packs |
| | P 20 | 550 02 | Pasta products in consumer packs |
| E | 20 | 801 | Vinegar, condiments and sauces (cont'd) |
| | P 20 | 801 17 | Sauce, mushroom |
| | P 20 | 801 19 | Sauce, cheese |
| | P 20 | 801 30 | Sauces, fish and seafood |
| | P 20 | 801 42 | Condiments and sauces, ready prepared, for pasta |
| | 20 | 950 | Food processing and packaging services |
| | P 20 | 950 18 | Preparation and packaging services for convenience foods and meals |

Trade names and foreign representatives

SAINT JEAN (Distributed, manufactured, exported) : Ravioles et pâtes fraîches

Other establishments

Number of establishments : from 1 to 5

01 - FRANS (Plant)

26 - BOURG DE PEAGE (Warehouse)

38 - ST JUST DE CLAIX (Plant)

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|------|
| Turnover | 49609 | 51728 | -4 | 28635 | 81 | 25189 | 14 |
| Export turnover | 0 | 525 | -100 | 431 | 22 | 526 | -18 |
| Salaries and expenses | 10309 | 9270 | 11 | 6025 | 54 | 5516 | 9 |
| Added Value | 16904 | 14247 | 19 | 8755 | 63 | 7972 | 10 |
| Gross operational surplus | 5152 | 3685 | 40 | 2294 | 61 | 1878 | 22 |
| Operational result | 2454 | 1092 | 125 | 421 | 159 | 365 | 15 |
| Financial result | -522 | -734 | 29 | -624 | -18 | -239 | -161 |
| Exceptional result | -149 | -995 | 85 | -508 | -96 | -203 | -150 |
| Net result | 1636 | -842 | 294 | -695 | -21 | -133 | -423 |
| Self financing capacity | 4620 | 2768 | 67 | 1933 | 43 | 1581 | 22 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|------|-------|-----|-------|----|
| Net fixed assets | 16859 | 18520 | -9 | 20000 | -7 | 13284 | 51 |
| Net current assets | 10539 | 10347 | 2 | 6167 | 68 | 5513 | 12 |
| Equity capital | 4583 | 2820 | 63 | 3577 | -21 | 3481 | 3 |
| Long term debts | 14299 | 16252 | -12 | 16654 | -2 | 9173 | 82 |
| Short term debts | 8509 | 9786 | -13 | 5936 | 65 | 6144 | -3 |
| Annual investments | 0 | 14025 | -100 | 2582 | 443 | 1862 | 39 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|------|
| Net working capital | -4628 | -7029 | 34 | -8114 | 13 | -784 | -935 |
| Working capital requireme | -5596 | -6856 | 18 | -8857 | 23 | -1347 | -558 |
| Overall work. Cap. Requir | -41 | -48 | 15 | -111 | 57 | -19 | -484 |
| Liquid assets | 968 | -174 | 656 | 743 | -123 | 563 | 32 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|------|
| Profitability % | 3.29 | -1.63 | 302 | -2.43 | 33 | -0.53 | -358 |
| Added value rate | 34.07 | 27.54 | 24 | 30.57 | -10 | 31.65 | -3 |
| Financial soundness | 8509 | 9786 | -13 | 5936 | 65 | 6144 | -3 |
| Financial independence | 16.73 | 9.77 | 71 | 13.67 | -29 | 18.52 | -26 |
| Dbt % | 43.34 | 52.57 | -18 | 61.11 | -14 | 50.92 | 20 |
| Export turnover % | 0 | 1.01 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
SABETON (100%)

Participation(s) : **Number of de participations: 3**
BEMOL (99.94%)
SCI LES DODOUX (99%)
SAS DU ROYANS (51%)

Saint Jean

ZI Les Georgeonnes
Allée de Savoie
26300 BOURG DE PEAGE

Telephone : 04 75 72 31 31
Fax : 04 75 05 30 03
E-mail : saint-jean@raviole.com
Type : Establishment
ID number : 5857147
Update : 09/02/2011

General information

Additional type : Warehouse
SIREN-SIRET : 311821268 00076
Year established : 2008
Internet site : <http://www.raviole.com>
NAF 2003 : 158M (Fabrication de pâtes alimentaires)
NAF 2008 : 1073Z (Fabrication de pâtes alimentaires)
Type of activity : Manufacturer
Financial links: Not communicated

Key figures

Employees (address) : 40 persons

Managers and executives

- Mr Guillaume Blanloiel : Managing Director
- Mr Jean-Marc Sudour : Financial Manager
- Mrs Elyse Crouau : Quality Responsible
- Mrs Tina Serre : Secretary Commerciale

Activities

Description of activity :

ACTIVITES
Fabrication de ravioles. Produits traiteur.

Products and services :

| | | |
|----|-----------|--|
| 20 | | Food and tobacco |
| 20 | 470 | Food products, chilled |
| P | 20 470 20 | Fresh pasta and pasta products, chilled |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P | 20 561 32 | Dumplings, flour and potato based, sweet and savoury |

Other establishments

26 - ROMANS SUR ISERE (Administrative and Financial Mai)

Saint Nicolas Gourmet

26 Rue du Faubourg Saint Nicolas
21121 FONTAINE LES DIJON

Telephone : 03 80 58 41 58
 Fax : 03 80 58 08 01
 Type : Main office
 ID number : 0389100
 Update : 29/11/2010

General information

SIREN-SIRET : 411120389 00019
 Legal form : S.A.R.L.
 Year established : 1997
 Capital : 61.299 (EUR)
 NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
 NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 31 persons
 Employees (address) : 31 persons
 Turnover (2009) : 2.951.000 (EUR)

Managers and executives

- Mr André Hubert : Manager, Production Manager , Technical Manager
- Mr Pierre-Marie Milliere : Co-Manager, Purchasing Manager
- Mr Remy Grebot : Administrative and Financial Manager, Data Processing Manager , General Services Manager
- Mr Hervé Nicolas : Manufacturing Responsible
- Mr Vincent Rif : Manufacturing Responsible
- Mr Benoit Delaet : Manufacturing Responsible
- Mrs Eléna Truntzer : Quality Responsible

Activities

Description of activity :

ACTIVITES
 Groupe Elaste. Fabrication industrielle de pain - pâtisserie.

Main products and services :

20 Food and tobacco
 20 561 Bread, cakes and pastry (cont'd)
 P 20 561 35 Bakery products, industrial

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Turnover | 2951 | 2910 | 1 | 2854 | 2 | 2774 | 3 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 1211 | 1153 | 5 | 1112 | 4 | 981 | 13 |
| Added Value | 1352 | 1226 | 10 | 1189 | 3 | 1185 | 0 |
| Gross operational surplus | 22 | -30 | 173 | -14 | -114 | 128 | -111 |
| Operational result | -82 | -155 | 47 | -114 | -36 | 31 | -468 |
| Financial result | -13 | -31 | 58 | -22 | -41 | -19 | -16 |
| Exceptional result | 201 | 378 | -47 | 2 | 18800 | 12 | -83 |
| Net result | 73 | 131 | -44 | -134 | 198 | 24 | -658 |
| Self financing capacity | -23 | -126 | 82 | -36 | -250 | 129 | -128 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net fixed assets | 410 | 485 | -15 | 559 | -13 | 528 | 6 |
| Net current assets | 483 | 418 | 16 | 502 | -17 | 502 | 0 |
| Equity capital | 45 | -28 | 261 | -159 | 82 | -25 | -536 |
| Long term debts | 290 | 419 | -31 | 421 | -0 | 316 | 33 |
| Short term debts | 558 | 513 | 9 | 799 | -36 | 739 | 8 |
| Annual investments | 48 | 62 | -23 | 125 | -50 | 180 | -31 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net working capital | -117 | -156 | 25 | -365 | 57 | -336 | -9 |
| Working capital requireme | -94 | -131 | 28 | -108 | -21 | -341 | 68 |
| Overall work. Cap. Requir | -11 | -16 | 31 | -14 | -14 | -44 | 68 |
| Liquid assets | -23 | -24 | 4 | -257 | 91 | 5 | -5240 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | 2.46 | 4.5 | -45 | -4.68 | 196 | 0.87 | -638 |
| Added value rate | 45.83 | 42.12 | 9 | 41.66 | 1 | 42.73 | -3 |
| Financial soundness | 558 | 513 | 9 | 799 | -36 | 739 | 8 |
| Financial independence | 5.04 | -3.06 | 265 | -14.94 | 80 | -2.44 | -512 |
| Dbt % | 25.14 | 38.49 | -35 | 51.18 | -25 | 41.68 | 23 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
 IMMOBILIERE AMDI (51%)

Saint Sorny Gilles

63 Avenue du Huit Mai 1945
07300 TOURNON SUR RHONE

Telephone : 04 75 08 08 42
Type : Main office
ID number : 5159684
Update : 01/03/2011

General information

SIREN-SIRET : 499833598 00018
Legal form : EURL
Year established : 2007
Capital : 5.000 (EUR)
NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
Type of activity : Manufacturer
Financial links: Not communicated

Key figures

Number of employees : 9 persons
Employees (address) : 9 persons
Turnover (2009) : 440.000 (EUR)

Managers and executives

- Mr Gilles Saint Sorny : Manager, Purchasing Responsible , Administrative Responsible

Activities**Description of activity :**

ACTIVITES
Boulangerie, pâtisserie

Main products and services :

| | | |
|------|--------|--------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 04 | Bread, brown (wholemeal) |
| P 20 | 560 07 | Bread, rye |
| P 20 | 560 15 | Bread, sliced |
| P 20 | 560 16 | Bread rolls |

Other products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 06 | Brioches |
| P 20 | 561 07 | Croissants |
| P 20 | 561 08 | Rumbabas |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 10 | Doughnuts |
| P 20 | 561 18 | Buns |
| P 20 | 561 21 | Quiches |

P 20 561 26 Pies, fruit
P 20 561 28 Tarts
P 20 561 34 Pastries and cakes, fresh

Financial data

The financial data is expressed in thousands of EUR

| Date | 08/09 | 08/08 | % | | | | |
|------------------|-------|-------|---|--|--|--|--|
| Number of months | 12 | 12 | | | | | |

| Results summary | 08/09 | 08/08 | % | | | | |
|---------------------------|-------|-------|-----|--|--|--|--|
| Turnover | 440 | 427 | 3 | | | | |
| Export turnover | 0 | 0 | | | | | |
| Salaries and expenses | 203 | 182 | 12 | | | | |
| Added Value | 254 | 257 | -1 | | | | |
| Gross operational surplus | 47 | 64 | -27 | | | | |
| Operational result | 36 | 58 | -38 | | | | |
| Financial result | -7 | -6 | -17 | | | | |
| Exceptional result | 3 | 0 | | | | | |
| Net result | 29 | 42 | -31 | | | | |
| Self financing capacity | 48 | 57 | -16 | | | | |

| Balance Sheet summary | 08/09 | 08/08 | % | | | | |
|-----------------------|-------|-------|-----|--|--|--|--|
| Net fixed assets | 201 | 205 | -2 | | | | |
| Net current assets | 89 | 77 | 16 | | | | |
| Equity capital | 83 | 57 | 46 | | | | |
| Long term debts | 165 | 28 | 489 | | | | |
| Short term debts | 42 | 197 | -79 | | | | |
| Annual investments | 0 | 0 | | | | | |

| Liquid Assets | 08/09 | 08/08 | % | | | | |
|---------------------------|-------|-------|-----|--|--|--|--|
| Net working capital | -118 | -298 | 60 | | | | |
| Working capital requireme | -176 | -210 | 16 | | | | |
| Overall work. Cap. Requir | -144 | -177 | 19 | | | | |
| Liquid assets | 58 | -89 | 165 | | | | |

| Main indicators | 08/09 | 08/08 | % | | | | |
|------------------------|-------|-------|-----|--|--|--|--|
| Profitability % | 6.61 | 9.76 | -32 | | | | |
| Added value rate | 57.77 | 60.23 | -4 | | | | |
| Financial soundness | 42 | 197 | -79 | | | | |
| Financial independence | 28.7 | 20.12 | 43 | | | | |
| Dbt % | 57.97 | 28.12 | 106 | | | | |
| Export turnover % | 0 | 0 | | | | | |

Sainte Lucie

Les 15 Saules
53 Rue Corbier Thiebault
60270 GOUVIEUX

Telephone : 03 44 58 57 57
Fax : 03 44 58 06 49
E-mail : sainte-lucie@wanadoo.fr
Type : Main office
ID number : 1934682
Update : 21/01/2010

General information

Additional type : Plant
SIREN-SIRET : 572151207 00022
Legal form : Sté par Action Simplifiée
Year established : 1888
Capital : 192.150 (EUR)
Internet site : <http://www.saintelucie-culinaire.com>
NAF 2003 : 158V (Industries alimentaires n.c.a.)
NAF 2008 : 1089Z (Fabrication d'autres produits alimentaires n.c.a.)
Type of activity : Manufacturer, Distributor
Import-Export : Import
Bank : Caisse d'Epargne
BNP Paribas
SNVB
Financial links: Shareholders

Key figures

Number of employees : 43 persons
Employees (address) : 43 persons
Turnover (2010) : 13.262.000 (EUR)

Managers and executives

- Mr Joseph Bourget : Managing Director
- Mr Jérémy Bourget : Administrative and Financial Responsible
- Mrs Alexandra Lattaignant : Purchasing Responsible, Production Responsible Direction
- Mr Riad Oumakhlouf : Quality Responsible

Activities**Description of activity :**

ACTIVITES
Aides à la pâtisserie. Aides culinaires. Epices.

Main products and services :

| | | |
|---|-------------|--|
| | 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| I | 62 470 | Spices and herbs (trade) |
| | D 62 470 01 | Spices (trade) |
| | D 62 470 08 | Vanilla (trade) |
| | 20 | Food and tobacco |
| I | 20 890 | Natural and chemically derived additives for food and beverages. Yeast |

| | |
|-------------|---|
| D 20 890 39 | Saffron, food flavouring |
| D 20 890 40 | Roots, gentian, liquorice and rhubarb, food flavouring |
| D 20 890 41 | Orange blossom water, food additive |
| D 20 890 43 | Food flavourings, natural |
| D 20 890 44 | Flavourings, natural, fruit, for the food and beverage industry |
| D 20 890 45 | Flavourings, natural, herbal, for the beverage industry |
| D 20 890 51 | Essences and extracts for the food and beverage industry |
| D 20 890 52 | Vegetable extracts and essences, food grade |
| D 20 890 55 | Bakers' sundries |

Other products and services :

| | |
|-------------|--|
| 20 | Food and tobacco |
| I 20 891 | Natural and chemically derived additives for food and beverages. Yeast (cont'd) |
| D 20 891 02 | Confectioners sundries |
| D 20 891 04 | Baking powder |
| D 20 891 05 | Improvers and activators for bakery products |
| D 20 891 06 | Concentrates for the baking industry |
| D 20 891 07 | Baking soda (sodium bicarbonate) |
| D 20 891 08 | Aromatic products and essential oils for the food industry |
| P 20 891 17 | Food flavourings to customer specification |
| 32 | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| 32 400 | Colourants for food and beverages |
| D 32 400 25 | Colourants, natural, for food |
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| I 62 600 | Food products NES (trade) |
| D 62 600 35 | Fruit, dried (trade) |

Trade names and foreign representatives

SAINTE LUCIE (Distributed, imported) : Epices et produits de pâtisserie

Financial data

The financial data is expressed in thousands of EUR

| Date | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|---------------------------|-------|-------|------|-------|------|-------|------|
| Turnover | 13262 | 12284 | 8 | 9980 | 23 | 9774 | 2 |
| Export turnover | 424 | 526 | -19 | 540 | -3 | 559 | -3 |
| Salaries and expenses | 1813 | 1930 | -6 | 1601 | 21 | 1453 | 10 |
| Added Value | 3817 | 3422 | 12 | 2575 | 33 | 2119 | 22 |
| Gross operational surplus | 1515 | 1051 | 44 | 593 | 77 | 461 | 29 |
| Operational result | 1494 | 1059 | 41 | 723 | 46 | 258 | 180 |
| Financial result | -17 | -12 | -42 | -4 | -200 | 7 | -157 |
| Exceptional result | -88 | -36 | -144 | -176 | 80 | 123 | -243 |
| Net result | 757 | 591 | 28 | 306 | 93 | 260 | 18 |
| Self financing capacity | 1003 | 722 | 39 | 263 | 175 | 466 | -44 |

| Balance Sheet summary | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 1101 | 308 | 257 | 366 | -16 | 391 | -6 |
| Net current assets | 5757 | 3016 | 91 | 2864 | 5 | 3188 | -10 |
| Equity capital | 1841 | 1433 | 28 | 1394 | 3 | 1498 | -7 |
| Long term debts | 2364 | 623 | 279 | 184 | 239 | 151 | 22 |
| Short term debts | 2654 | 1268 | 109 | 1651 | -23 | 1930 | -14 |
| Annual investments | 0 | -263 | 100 | 64 | -511 | 67 | -4 |

| Liquid Assets | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net working capital | 2876 | 1299 | 121 | 1198 | 8 | 1112 | 8 |
| Working capital requireme | 2213 | 1293 | 71 | 939 | 38 | 1000 | -6 |
| Overall work. Cap. Requir | 60 | 38 | 58 | 34 | 12 | 37 | -8 |
| Liquid assets | 663 | 6 | 10950 | 259 | -98 | 113 | 129 |

| Main indicators | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | 5.7 | 4.81 | 19 | 3.06 | 57 | 2.66 | 15 |
| Added value rate | 28.78 | 27.86 | 3 | 25.8 | 8 | 21.68 | 19 |
| Financial soundness | 2648 | 1263 | 110 | 1651 | -24 | 1930 | -14 |
| Financial independence | 26.84 | 43.1 | -38 | 43.16 | -0 | 41.86 | 3 |
| Dbt % | 37.46 | 15.29 | 145 | 4.84 | 216 | 3.99 | 21 |
| Export turnover % | 3.20 | 4.28 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
LUCIOL (100%)

SAISOF**Société Auxiliaire de l'Agriculture et de l'Industrie du Sud-Ouest de la France**

ZA Ouest - Plaine Haute
29 Rue des Investisseurs
91560 CROSNE

Telephone : 01 69 83 89 10
Fax : 01 69 83 88 18
E-mail : saisof@saisof.fr
Type : Main office
ID number : 1978390
Update : 22/11/2010

General information

SIREN-SIRET : 542075171 00083
Legal form : SA Conseil Administration
Year established : 1920
Capital : 1.050.000 (EUR)
NAF 2003 : 513W (Commerce de gros alimentaire non spécialisé)
NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
Type of activity : Manufacturer, Distributor
Import-Export : Import
Import countries : China, Spain, Italy, Morocco, Tunisia, Turkey, United States
Import zones : Asia - Pacific, Middle East, Africa, Western Europe, North America, Central America
Bank : Crédit Agricole
Caisse d'Epargne
Financial links: Shareholders and participation

Key figures

Number of employees : from 20 to 49 persons
Employees (address) : from 10 to 19 persons
Turnover (2009) : 11.924.000 (EUR)

Managers and executives

- Mr Jean-Marie Behaghel : Chairman of the Board of Directors
- Mrs Christine Fléche : Assistant Managing Director
- Mr Philippe Chretien : Financial Manager
- Mr Albert Settbon : Commercial Manager

Activities**Description of activity :**

ACTIVITES

Distribution et importation de fruits, épices, fruits secs, épicerie sèche, légumes secs. Agences : Rungis (94) et Paris (75).

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| I 62 600 | Food products NES (trade) |
| D 62 600 06 | Food, dehydrated and freeze-dried (trade) |
| D 62 600 15 | Pasta (trade) |
| D 62 600 16 | Pasta products (trade) |

| | |
|-------------|--|
| D 62 600 26 | Vegetable oils, edible (trade) |
| D 62 600 29 | Nuts, processed (trade) |
| D 62 600 30 | Salt, table and kitchen (trade) |
| D 62 600 31 | Vinegar, condiments and sauces (trade) |
| D 62 600 35 | Fruit, dried (trade) |
| D 62 600 52 | Food products, chilled (trade) |
| D 62 600 53 | Vegetables, dried (trade) |
| 20 | Food and tobacco |
| I 20 310 | Fruit and vegetables, dried |
| D 20 310 05 | Dates, dried |
| D 20 310 06 | Figs, dried |
| D 20 310 07 | Prunes |
| D 20 310 08 | Raisins |
| D 20 310 09 | Currants |
| D 20 310 10 | Sultanas |
| D 20 310 12 | Peaches, dried |
| D 20 310 14 | Bananas, dried |
| D 20 310 15 | Apricots, dried |
| P 20 310 18 | Olives, dried |
| D 20 310 38 | Peas, dried |
| D 20 310 39 | Pulses and legumes, dried |
| P 20 310 40 | Tomatoes, sun-dried |

Other products and services :

| | |
|-------------|--|
| 20 | Food and tobacco |
| I 20 300 | Fruit and vegetables, processed |
| D 20 300 22 | Olives, unstoned, preserved |
| D 20 300 23 | Olives, stoned, preserved |
| D 20 300 25 | Olives, pickled |
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 470 | Spices and herbs (trade) |
| D 62 470 01 | Spices (trade) |

Trade names and foreign representatives

LA BEDOUINE (Distributed) : Produit alimentaire

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|-----|
| Turnover | 11924 | 12830 | -7 | 11894 | 8 | 11788 | 1 |
| Export turnover | 174 | 385 | -55 | 241 | 60 | 0 | |
| Salaries and expenses | 1821 | 1818 | 0 | 1720 | 6 | 1675 | 3 |
| Added Value | 2470 | 2602 | -5 | 2542 | 2 | 2340 | 9 |
| Gross operational surplus | 429 | 575 | -25 | 610 | -6 | 469 | 30 |
| Operational result | 256 | 391 | -35 | 515 | -24 | 311 | 66 |
| Financial result | -36 | -21 | -71 | 31 | -168 | 296 | -90 |
| Exceptional result | -46 | -44 | -5 | -7 | -529 | -9 | 22 |
| Net result | 101 | 201 | -50 | 358 | -44 | 470 | -24 |
| Self financing capacity | 340 | 451 | -25 | 426 | 6 | 629 | -32 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|----|-------|---|-------|---|
| Net fixed assets | 1645 | 1692 | -3 | 1594 | 6 | 1589 | 0 |

| | | | | | | | |
|--------------------|------|------|------|------|-----|------|------|
| Net current assets | 4721 | 5102 | -7 | 4942 | 3 | 4468 | 11 |
| Equity capital | 4419 | 4433 | -0 | 4364 | 2 | 4203 | 4 |
| Long term debts | 269 | 383 | -30 | 196 | 95 | 40 | 390 |
| Short term debts | 1678 | 1978 | -15 | 1976 | 0 | 1813 | 9 |
| Annual investments | -10 | 227 | -104 | -45 | 604 | 6 | -850 |

| | | | | | | | |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Net working capital | 3039 | 3118 | -3 | 2961 | 5 | 2651 | 12 |
| Working capital requireme | 1930 | 2406 | -20 | 2170 | 11 | 1693 | 28 |
| Overall work. Cap. Requir | 58 | 68 | -15 | 66 | 3 | 52 | 27 |
| Liquid assets | 1108 | 712 | 56 | 792 | -10 | 958 | -17 |

| | | | | | | | |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Profitability % | 0.85 | 1.57 | -46 | 3.01 | -48 | 3.99 | -25 |
| Added value rate | 20.71 | 20.28 | 2 | 21.37 | -5 | 19.85 | 8 |
| Financial soundness | 1678 | 1978 | -15 | 1976 | 0 | 1813 | 9 |
| Financial independence | 69.41 | 65.24 | 6 | 66.77 | -2 | 69.4 | -4 |
| Dbt % | 3.79 | 5.31 | -29 | 2.87 | 85 | 0.61 | 370 |
| Export turnover % | 1.46 | 3 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 3**
 UNIGRAINS (38.08%)
 FOND EPANOUIS RENOUVE TERRE (38%)
 FERTILE (5%)

Participation(s) : **Number of de participations: 1**
 UNIFIPECHE SA (11.45%)

Salaisons du Soleil

ZI des Auréats
106 Rue des Mourettes
26000 VALENCE

Telephone : 04 75 41 92 00
Fax : 04 75 41 86 21
Type : Main office
ID number : 8362382
Update : 22/02/2010

General information

SIREN-SIRET : 329824346 00038
Legal form : S.A.R.L.
Year established : 1984
Capital : 60.000 (EUR)
NAF 2003 : 513D (Commerce de gros de produits à base de viande)
NAF 2008 : 4632B (Commerce de gros (commerce interentreprises) de produits à base de viande)
Type of activity : Manufacturer, Distributor
Bank : Société Marseillaise de Crédit
Bonnasse Lyonnaise de Banque
Financial links: Shareholders

Key figures

Number of employees : 8 persons
Employees (address) : 8 persons
Turnover (2009) : 1.545.000 (EUR)

Managers and executives

- Mr Patrick Almeras : Manager, Purchasing Manager , Administrative and Financial Manager , Human Resources Manager , Commercial Manager
- Mr Edouard de Lilla : Manager

Activities

Description of activity :

ACTIVITES
Négoce en charcuterie, salaisons, pâtisserie sucrés, salé et plats cuisinés.

Main products and services :

| | | | |
|------|-----|----|---|
| 20 | | | Food and tobacco |
| 20 | 131 | | Meat and game, processed and preserved (cont'd) |
| D 20 | 131 | 16 | Pies, pork |
| D 20 | 131 | 19 | Pies, foie gras |
| D 20 | 131 | 45 | Pastrami |
| D 20 | 131 | 51 | Meat specialities, beef and veal |
| D 20 | 131 | 52 | Meat specialities, pork |
| D 20 | 131 | 55 | Meals, ready prepared, meat based |
| 20 | 561 | | Bread, cakes and pastry (cont'd) |
| P 20 | 561 | 20 | Sausage rolls |
| P 20 | 561 | 21 | Quiches |
| P 20 | 561 | 24 | Tortillas, plain |
| P 20 | 561 | 26 | Pies, fruit |
| P 20 | 561 | 28 | Tarts |

P 20 561 31 Pizzas

Other products and services :

| | | |
|------|--------|--|
| 20 | | Food and tobacco |
| 20 | 130 | Meat and game, processed and preserved |
| D 20 | 130 46 | Sausages, pork |
| 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 | 250 | Meat products (trade) |
| D 62 | 250 03 | Meat, salted, dried or smoked (trade) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|-----|
| Turnover | 1545 | 2442 | -37 | 3979 | -39 | 5026 | -21 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 333 | 402 | -17 | 580 | -31 | 654 | -11 |
| Added Value | 55 | 177 | -69 | 543 | -67 | 592 | -8 |
| Gross operational surplus | -291 | -239 | -22 | -79 | -203 | -127 | 38 |
| Operational result | -301 | -262 | -15 | -97 | -170 | -162 | 40 |
| Financial result | -4 | -4 | 0 | -2 | -100 | -5 | 60 |
| Exceptional result | 0 | 29 | -100 | 9 | 222 | 9 | 0 |
| Net result | -304 | -237 | -28 | -90 | -163 | -180 | 50 |
| Self financing capacity | -296 | -240 | -23 | -195 | -23 | -103 | -89 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|------|-------|-------|-------|------|
| Net fixed assets | 8 | 26 | -69 | 39 | -33 | 43 | -9 |
| Net current assets | 333 | 197 | 69 | 317 | -38 | 573 | -45 |
| Equity capital | -702 | -385 | -82 | -141 | -173 | -56 | -152 |
| Long term debts | 722 | 69 | 946 | 0 | | 0 | |
| Short term debts | 320 | 540 | -41 | 496 | 9 | 672 | -26 |
| Annual investments | -129 | -14 | -821 | 1 | -1500 | 0 | |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|-----|
| Net working capital | -709 | -411 | -73 | -180 | -128 | -99 | -82 |
| Working capital requireme | -727 | -434 | -68 | -250 | -74 | -324 | 23 |
| Overall work. Cap. Requir | -169 | -64 | -164 | -23 | -178 | -23 | 0 |
| Liquid assets | 17 | 22 | -23 | 70 | -69 | 225 | -69 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|---------|---------|------|--------|------|-------|------|
| Profitability % | -19.68 | -9.7 | -103 | -2.26 | -329 | -3.57 | 37 |
| Added value rate | 3.56 | 7.23 | -51 | 13.65 | -47 | 11.78 | 16 |
| Financial soundness | 320 | 540 | -41 | 496 | 9 | 672 | -26 |
| Financial independence | -205.69 | -172.46 | -19 | -39.73 | -334 | -9.09 | -337 |
| Dbt % | | | | 1.77 | | | |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
 SILLAGE INVESTISSEMENTS (90%)
 M DE LILLA EDOUARD (10%)

Salles Frères

Route de Gignac
34150 ANIANE

Telephone : 04 67 57 70 83
 Fax : 04 67 57 41 39
 E-mail : salles-freres@wanadoo.fr
 Type : Main office
 ID number : 1952140
 Update : 08/02/2010

General information

Additional type : Plant
 SIREN-SIRET : 304454242 00021
 Legal form : SA Conseil Administration
 Year established : 1950
 Capital : 225.000 (EUR)
 Postal address : BP 9
 34150 ANIANE
 NAF 2003 : 153E (Transformation et conservation de légumes)
 NAF 2008 : 1039A (Autre transformation et conservation de légumes)
 Type of activity : Manufacturer
 Import-Export : Export
 Export countries : Belgium, Switzerland, Germany, Poland, United States
 Export zones : Central-Eastern Europe, Western Europe, North America, Central America, South America
 Bank : Crédit Agricole
 Société Générale
 Financial links: Shareholders and participation

Key figures

Number of employees : from 20 to 49 persons
 Employees (address) : from 20 to 49 persons
 Turnover (2009) : 12.489.000 (EUR)
 Export turnover (2009) : from 1 M to 2 M EUR

Managers and executives

- Mr Bruno Ghia : Chairman of the Board of Directors, Managing Director , Export Manager
- Mr Jean-Guy Salles : Delegate Managing Director
- Mrs Veronique Amalou : Personnel Responsible, Recruitment Responsible , Human Resources Responsible
- Mrs Valérie Marre : Quality Responsible

Activities**Description of activity :****ACTIVITES**

Conditionnement de condiments, confiserie : olive, cornichon, oignon, câpres...

Main products and services :

| | | | | |
|---|------|-----|----|--|
| | 20 | | | Food and tobacco |
| E | 20 | 320 | | Fruit and vegetables, canned, bottled and otherwise packaged |
| | P 20 | 320 | 32 | Gherkins, canned and bottled |
| | P 20 | 320 | 42 | Onions, canned and bottled |
| E | 20 | 300 | | Fruit and vegetables, processed |
| | P 20 | 300 | 25 | Olives, pickled |

| | | | |
|---|----|--------|---|
| E | 20 | 321 | Fruit and vegetables, canned, bottled and otherwise packaged (cont'd) |
| P | 20 | 321 03 | Vegetables, pickled |
| P | 20 | 321 04 | Beetroot, pickled |
| P | 20 | 321 05 | Cabbage, red, pickled |
| P | 20 | 321 06 | Onions, pickled |
| P | 20 | 321 07 | Gherkins and cucumbers, pickled |
| P | 20 | 321 08 | Tomatoes, pickled |
| P | 20 | 321 09 | Eggplant/aubergines, pickled |
| P | 20 | 321 11 | Capers, bottled |

Other products and services :

| | | | |
|---|----|--------|--|
| | 20 | | Food and tobacco |
| E | 20 | 780 | Spices and herbs, processed |
| P | 20 | 780 08 | Chillies, red peppers and capsicums, processed |
| P | 20 | 780 41 | Chilli powder |
| P | 20 | 780 42 | Paprika |
| E | 20 | 800 | Vinegar, condiments and sauces |
| P | 20 | 800 42 | Condiments, tomato based |
| P | 20 | 800 45 | Condiments and seasonings, powdered |
| | 20 | 950 | Food processing and packaging services |
| P | 20 | 950 01 | Packaging services for vegetables |
| | 48 | | Forging, stamping, hot pressing, surface treatment and machining contractors. Mechanical construction and assembly contractors. Industrial packaging contractors. Mould, foundry core and pattern making contractors. Reconditioning, repair and maintenance services. After sales services. |
| | 48 | 800 | Industrial packaging contractors |
| P | 48 | 800 07 | Packaging services, canning |
| P | 48 | 800 23 | Packaging services, plastic, for food and confectionery |

Trade names and foreign representatives

LA COLOMBE (Distributed, manufactured, exported) : Olives, cornichons, capres et condiments

Financial data

The financial data is expressed in thousands of EUR

| Date | 07/09 | 07/08 | % | 07/07 | % | 07/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 07/09 | 07/08 | % | 07/07 | % | 07/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|-----|
| Turnover | 12489 | 13981 | -11 | 14141 | -1 | 13821 | 2 |
| Export turnover | 784 | 742 | 6 | 783 | -5 | 705 | 11 |
| Salaries and expenses | 854 | 784 | 9 | 769 | 2 | 887 | -13 |
| Added Value | 1874 | 1547 | 21 | 1441 | 7 | 1312 | 10 |
| Gross operational surplus | 819 | 579 | 41 | 508 | 14 | 317 | 60 |
| Operational result | 696 | 450 | 55 | 335 | 34 | 246 | 36 |
| Financial result | -30 | -93 | 68 | -139 | 33 | -114 | -22 |
| Exceptional result | 567 | -60 | 1045 | 10 | -700 | 5 | 100 |
| Net result | 948 | 183 | 418 | 125 | 46 | 77 | 62 |
| Self financing capacity | 510 | 306 | 67 | 270 | 13 | 91 | 197 |

| Balance Sheet summary | 07/09 | 07/08 | % | 07/07 | % | 07/06 | % |
|-----------------------|-------|-------|------|-------|------|-------|-----|
| Net fixed assets | 440 | 514 | -14 | 570 | -10 | 517 | 10 |
| Net current assets | 5384 | 5729 | -6 | 5963 | -4 | 6569 | -9 |
| Equity capital | 2699 | 1532 | 76 | 1357 | 13 | 1240 | 9 |
| Long term debts | 186 | 275 | -32 | 592 | -54 | 476 | 24 |
| Short term debts | 2939 | 4435 | -34 | 4585 | -3 | 5370 | -15 |
| Annual investments | -123 | -49 | -151 | 132 | -137 | -35 | 477 |

| Liquid Assets | 07/09 | 07/08 | % | 07/07 | % | 07/06 | % |
|---------------|-------|-------|---|-------|---|-------|---|
| | | | | | | | |

| | | | | | | | |
|---------------------------|------|------|-----|-------|-----|-------|-----|
| Net working capital | 2401 | 1259 | 91 | 1329 | -5 | 1154 | 15 |
| Working capital requireme | 1192 | 1964 | -39 | 2660 | -26 | 3365 | -21 |
| Overall work. Cap. Requir | 34 | 51 | -33 | 68 | -25 | 88 | -23 |
| Liquid assets | 1209 | -706 | 271 | -1331 | 47 | -2212 | 40 |

| Main indicators | 07/09 | 07/08 | % | 07/07 | % | 07/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 7.59 | 1.31 | 479 | 0.88 | 49 | 0.56 | 57 |
| Added value rate | 15 | 11.06 | 36 | 10.19 | 9 | 9.49 | 7 |
| Financial soundness | 2939 | 4435 | -34 | 4585 | -3 | 5370 | -15 |
| Financial independence | 46.35 | 24.55 | 89 | 20.77 | 18 | 17.5 | 19 |
| Dbt % | 4.9 | 9.94 | -51 | 20.4 | -51 | 18.21 | 12 |
| Export turnover % | 6.28 | 5.31 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 5**
M SALLES JEAN (49.97%)
MME SALLES CLAIRE (15.97%)
MME GHIA MARYSE (14.96%)
M GHIA BRUNO (10%)
INDIVISION SALLES PAUL (9.04%)

Participation(s) : **Number of de participations: 1**
L'OLIVETTE DE ST BENOIT (10%)

Sama International

1 Rue de la Libération
27000 EVREUX

Telephone : 06 18 14 75 70
 Fax : 02 32 32 42 77
 E-mail : sama.toulouse@gmail.com
 Type : Establishment
 ID number : 5630089
 Update : 17/03/2010

General information

SIREN-SIRET : 450432992 00029
 Legal form : S.A.R.L.
 Year established : 2003
 Capital : 53.354 (EUR)
 Additional telephone : 05 61 23 18 57
 NAF 2003 : 519B (Commerce de gros non spécialisé)
 NAF 2008 : 4690Z (Commerce de gros (commerce interentreprises) non spécialisé)
 Type of activity : Distributor
 Import-Export : Import, Export
 Export countries : Congo, Ivory Coast, Gabon, Mali, Reunion, Senegal, Togo
 Export zones : Africa
 Import zones : WorldWide
 Financial links: Not communicated

Key figures

Employees (address) : from 1 to 9 persons
 Turnover (2009) : 1.000.000 (EUR)

Managers and executives

- Mr Lassana Kouma : Manager, Commercial Manager
 - Mrs Patricia Angeli : Administrative and Financial Responsible

Activities**Description of activity :****DISTRIBUTION, IMPORTATION ET EXPORTATION**

Importateur, exportateur vers les pays d'Afrique du sud-saharien produits alimentaires toutes marques et également sa propre marque : Sama. Nous exportons également tous produits annexés non alimentaire.

DISTRIBUTION, IMPORTS AND EXPORTS

Importer, exporter to south-Saharan African countries of food products all brands and also its own brand: Sama. We also export all attached non-dietary products.

Main products and services :

| | | | |
|----|------|--------|--|
| | 61 | | Importers and exporters, general. General traders and commodity merchants. Department and chain stores |
| EI | 61 | 100 | Importers and exporters, general |
| | D 61 | 100 11 | Importers-exporters, domestic appliances |
| | D 61 | 100 13 | Importers-exporters, household articles |
| | D 61 | 100 20 | Importers-exporters, motor vehicle components and accessories |
| | D 61 | 100 32 | Importers-exporters, pipes, tubes, and their fittings |
| | D 61 | 100 35 | Importers-exporters, cement and cement products |
| | D 61 | 100 36 | Importers-exporters, ceramic products |
| | D 61 | 100 39 | Importers-exporters, ironmongery and hand tools |

| | | | |
|------|-----|-----|---|
| D 61 | 100 | 41 | Importers-exporters, electrical and electronic products |
| D 61 | 100 | 42 | Importers-exporters, pneumatic and hydraulic equipment |
| D 61 | 100 | 49 | Importers-exporters, building industry and public works materials and equipment |
| D 61 | 100 | 54 | Importers-exporters, audio-visual (AV) equipment |
| D 61 | 100 | 55 | Importers-exporters, office machinery and equipment |
| | 20 | | Food and tobacco |
| EI | 20 | 200 | Milk and milk products. Cream |
| D 20 | 200 | 02 | Milk, full-cream |
| D 20 | 200 | 03 | Milk, pasteurised |
| D 20 | 200 | 04 | Milk, skimmed |
| D 20 | 200 | 05 | Milk, semi-skimmed |
| D 20 | 200 | 07 | Milk, sterilised |
| D 20 | 200 | 11 | Milk, organic |
| D 20 | 200 | 12 | Milk, flavoured |
| D 20 | 200 | 16 | Milk, UHT (ultra heat treated, long-life) |

Other products and services :

| | | | |
|------|-----|-----|--|
| | 20 | | Food and tobacco |
| EI | 20 | 220 | Milk, condensed and dried |
| D 20 | 220 | 01 | Milk, condensed, full-cream |
| D 20 | 220 | 02 | Milk, condensed, skimmed |
| D 20 | 220 | 10 | Milk, dried, skimmed |
| D 20 | 220 | 18 | Milk, freeze-dried |
| D 20 | 220 | 21 | Milk, dried, for babies |
| D 20 | 220 | 43 | Cows milk, dried |
| D 20 | 220 | 44 | Goat's milk, dried |
| EI | 20 | 300 | Fruit and vegetables, processed |
| D 20 | 300 | 03 | Fruit preserved in syrup |
| D 20 | 300 | 14 | Fruit, stewed, compote |
| D 20 | 300 | 15 | Jam |
| D 20 | 300 | 20 | Lemon curd |
| D 20 | 300 | 22 | Olives, unstoned, preserved |
| D 20 | 300 | 23 | Olives, stoned, preserved |
| D 20 | 300 | 24 | Olives, stuffed |
| D 20 | 300 | 25 | Olives, pickled |
| EI | 20 | 320 | Fruit and vegetables, canned, bottled and otherwise packaged |
| D 20 | 320 | 01 | Fruit and vegetables, canned |
| D 20 | 320 | 02 | Fruit and vegetables, bottled |
| D 20 | 320 | 03 | Apricots, canned and bottled |
| D 20 | 320 | 05 | Grapefruit segments, canned |
| D 20 | 320 | 06 | Lychees, canned |
| D 20 | 320 | 07 | Mandarins, canned |
| D 20 | 320 | 08 | Peaches, canned and bottled |
| D 20 | 320 | 09 | Prunes, canned and bottled |
| D 20 | 320 | 10 | Pears, canned |
| D 20 | 320 | 11 | Pineapples, canned |
| D 20 | 320 | 12 | Olives, canned or bottled |
| D 20 | 320 | 13 | Fruit cocktail, canned or bottled |
| D 20 | 320 | 14 | Fruit preserves, packaged |
| D 20 | 320 | 15 | Water chestnuts, canned |
| D 20 | 320 | 19 | Artichokes, canned and bottled |
| D 20 | 320 | 20 | Asparagus, canned and bottled |
| D 20 | 320 | 21 | Beans, canned and bottled |
| D 20 | 320 | 22 | Beetroot, canned and bottled |
| D 20 | 320 | 23 | Brussels sprouts, canned and bottled |
| D 20 | 320 | 24 | Cardoons, canned and bottled |
| D 20 | 320 | 25 | Carrots, canned and bottled |
| D 20 | 320 | 26 | Cauliflowers, canned and bottled |
| D 20 | 320 | 27 | Celery, canned and bottled |
| D 20 | 320 | 28 | Chickpeas, canned and bottled |
| D 20 | 320 | 29 | Chillies, bottled |
| D 20 | 320 | 30 | Eggplant/aubergines, canned and bottled |
| D 20 | 320 | 31 | Endives, canned and bottled |
| D 20 | 320 | 32 | Gherkins, canned and bottled |
| D 20 | 320 | 33 | Horseradish, canned and bottled |

| | | | | |
|----|------|-----|----|--|
| | D 20 | 320 | 34 | Leeks, canned and bottled |
| | D 20 | 320 | 35 | Lentils, canned and bottled |
| | D 20 | 320 | 36 | Lettuce hearts, canned and bottled |
| | D 20 | 320 | 37 | Marrows, canned and bottled |
| | D 20 | 320 | 38 | Mushrooms, canned and bottled |
| | D 20 | 320 | 41 | Mushrooms, cooked, canned and bottled |
| | D 20 | 320 | 42 | Onions, canned and bottled |
| | D 20 | 320 | 43 | Peas, canned and bottled |
| | D 20 | 320 | 44 | Potatoes, cooked, canned and bottled |
| | D 20 | 320 | 45 | Cabbage, red, canned and bottled |
| | D 20 | 320 | 46 | Rhubarb, canned or bottled |
| | D 20 | 320 | 47 | Salsify, canned and bottled |
| | D 20 | 320 | 48 | Sauerkraut, canned and bottled |
| | D 20 | 320 | 49 | Spinach, canned and bottled |
| | D 20 | 320 | 50 | Sweetcorn, canned and bottled |
| | D 20 | 320 | 51 | Tomatoes, peeled or unpeeled, whole, chopped or passata, canned or bottled |
| | D 20 | 320 | 52 | Tomatoes, sun-dried, bottled |
| | D 20 | 320 | 53 | Truffles, canned and bottled |
| | D 20 | 320 | 54 | Vegetables in catering packs |
| | D 20 | 320 | 55 | Vegetables in consumer packs |
| EI | 20 | 500 | | Flour and flakes, cereal |
| | D 20 | 500 | 01 | Flour, barley |
| | D 20 | 500 | 02 | Flour, rye |
| | D 20 | 500 | 04 | Oatmeal |
| | D 20 | 500 | 05 | Semolina |
| | D 20 | 500 | 08 | Flour, wholemeal |
| | D 20 | 500 | 10 | Flour, soft wheat |
| | D 20 | 500 | 11 | Flour, durum wheat |
| | D 20 | 500 | 13 | Flour, buckwheat |
| | D 20 | 500 | 14 | Flour, bulgar wheat |
| | D 20 | 500 | 25 | Flour, plain |
| | D 20 | 500 | 26 | Flour, wheat, self-raising |
| | D 20 | 500 | 28 | Flour, dusting |
| | D 20 | 500 | 29 | Flour, germ, for bread |
| | D 20 | 500 | 31 | Flour, bakers' |
| | D 20 | 500 | 32 | Flour for pastry, cakes and biscuits |
| | D 20 | 500 | 33 | Flour, roasted |
| | D 20 | 500 | 34 | Flour, organic |
| | D 20 | 500 | 35 | Meal, cereal |
| | D 20 | 500 | 36 | Hominy |
| | D 20 | 500 | 41 | Bran, oat |
| | D 20 | 500 | 42 | Meal, bulgar wheat |
| | D 20 | 500 | 43 | Flour and cereals, prepacked |
| | D 20 | 500 | 45 | Oats, rolled |
| | D 20 | 500 | 46 | Cereal flakes |
| | D 20 | 500 | 50 | Blancmange powder |
| | D 20 | 500 | 52 | Milk pudding powders |
| | D 20 | 500 | 53 | Corn/maize meal/polenta |
| | D 20 | 500 | 54 | Couscous |
| EI | 20 | 520 | | Rice, processed |
| | D 20 | 520 | 15 | Rice, round grain/short grain |
| | D 20 | 520 | 16 | Rice, long grain |
| | D 20 | 520 | 17 | Rice, medium grain |
| | D 20 | 520 | 20 | Rice bran |
| | D 20 | 520 | 21 | Rice, glutenous |
| | D 20 | 520 | 24 | Rice, partially boiled (parboiled) |
| | D 20 | 520 | 25 | Rice, easy cook |
| | D 20 | 520 | 30 | Rice noodles |
| | D 20 | 520 | 31 | Meehoon/Beehoon (fine rice vermicelli) |
| EI | 20 | 540 | | Pasta |
| | D 20 | 540 | 01 | Pasta, egg |
| | D 20 | 540 | 03 | Pasta, durum wheat flour |
| | D 20 | 540 | 04 | Pasta, durum wheat semolina |
| | D 20 | 540 | 05 | Pasta, whole grain |
| | D 20 | 540 | 06 | Pasta, corn/maize |
| | D 20 | 540 | 07 | Pasta, corn/maize and wheat |
| | D 20 | 540 | 13 | Pasta, egg-free |
| | D 20 | 540 | 16 | Macaroni |

| | | | | |
|----|------|-----|----|---|
| | D 20 | 540 | 17 | Vermicelli |
| | D 20 | 540 | 18 | Noodles |
| | D 20 | 540 | 19 | Lasagne |
| | D 20 | 540 | 20 | Ravioli |
| | D 20 | 540 | 21 | Tortellini |
| | D 20 | 540 | 22 | Cannelloni for filling |
| | D 20 | 540 | 23 | Cannelloni, filled |
| | D 20 | 540 | 25 | Pasta with vegetables |
| EI | 20 | 550 | | Pasta products, canned |
| | D 20 | 550 | 02 | Pasta products in consumer packs |
| | D 20 | 550 | 06 | Spaghetti, canned |
| | D 20 | 550 | 07 | Noodles, instant |
| | D 20 | 550 | 08 | Ravioli, canned |
| EI | 20 | 580 | | Biscuits, crackers, crisps and savoury snacks |
| | D 20 | 580 | 01 | Biscuits, sweet |
| | D 20 | 580 | 02 | Biscuits, salted |
| | D 20 | 580 | 03 | Biscuits, savoury |
| | D 20 | 580 | 05 | Biscuits, plain |
| | D 20 | 580 | 07 | Biscuits, rice |
| | D 20 | 580 | 08 | Biscuits, oatmeal |
| | D 20 | 580 | 09 | Biscuits, wholemeal |
| | D 20 | 580 | 10 | Biscuits, rye |
| | D 20 | 580 | 12 | Biscuits, butter |
| | D 20 | 580 | 13 | Biscuits, egg |
| | D 20 | 580 | 15 | Biscuits, ginger |
| | D 20 | 580 | 20 | Biscuits, wafer |
| | D 20 | 580 | 21 | Biscuits, digestive |
| | D 20 | 580 | 22 | Biscuits, rich tea |
| | D 20 | 580 | 23 | Biscuits, cocktail |
| | D 20 | 580 | 24 | Biscuits, cheese |
| | D 20 | 580 | 25 | Shortbread and shortcake |
| | D 20 | 580 | 30 | Biscuits, chocolate coated |
| | D 20 | 580 | 31 | Biscuits containing chocolate |
| | D 20 | 580 | 32 | Biscuits containing fruit |
| | D 20 | 580 | 33 | Biscuits containing coconut |
| | D 20 | 580 | 34 | Biscuits containing honey |
| | D 20 | 580 | 38 | Biscuits, filled |
| | D 20 | 580 | 40 | Biscuits, assorted |
| | D 20 | 580 | 41 | Biscuits, packaged |
| | D 20 | 580 | 42 | Biscuits, unwrapped |
| | D 20 | 580 | 43 | Biscuit specialities |
| | D 20 | 580 | 44 | Biscuits in tins |
| | D 20 | 580 | 45 | Biscuits in packets |
| | D 20 | 580 | 46 | Crackers, rice |
| | D 20 | 580 | 47 | Crackers, wheat flour |
| | D 20 | 580 | 48 | Crackers, mixed cereal flour |
| | D 20 | 580 | 49 | Crackers, soda |
| | D 20 | 580 | 50 | Crackers, water biscuits |
| | D 20 | 580 | 51 | Cream crackers |
| | D 20 | 580 | 52 | Crackers, spiced |
| | D 20 | 580 | 53 | Crackers, fish and prawn flavoured |
| EI | 20 | 620 | | Sugar |
| | D 20 | 620 | 02 | Sugar, cane |
| | D 20 | 620 | 07 | Sugar, white |
| | D 20 | 620 | 08 | Sugar, brown |
| | D 20 | 620 | 09 | Sugar, liquid |
| | D 20 | 620 | 10 | Sugar, granulated |
| | D 20 | 620 | 11 | Sugar crystals |
| | D 20 | 620 | 12 | Sugar, refined, crushed |
| | D 20 | 620 | 13 | Sugar-candy (crystallised sugar) |
| | D 20 | 620 | 19 | Syrup, maple |
| | D 20 | 620 | 26 | Sugar cubes (lumps) |
| | D 20 | 620 | 27 | Sugar in sachets |
| | D 20 | 620 | 28 | Caster sugar |
| | D 20 | 620 | 29 | Icing sugar |
| | D 20 | 620 | 33 | Sugar for the confectionery industry |
| | D 20 | 620 | 38 | Sugar, vanilla and vanillin |
| | D 20 | 620 | 40 | Sugar in bulk |

| | | | | |
|----|----|-----|-----|---|
| EI | 20 | 640 | | Sugar confectionery |
| | D | 20 | 640 | 01 Sugar confectionery, buttered |
| | D | 20 | 640 | 02 Sugar confectionery, jellied |
| | D | 20 | 640 | 05 Sugar confectionery, filled |
| | D | 20 | 640 | 06 Sugar confectionery, coated |
| | D | 20 | 640 | 07 Sugar confectionery, chocolate flavoured |
| | D | 20 | 640 | 08 Sugar confectionery, chocolate coated |
| | D | 20 | 640 | 11 Sugar confectionery, coffee flavoured |
| | D | 20 | 640 | 12 Sugar confectionery, fruit flavoured |
| | D | 20 | 640 | 13 Sugar confectionery, mint flavoured |
| | D | 20 | 640 | 14 Sugar confectionery, liquorice flavoured |
| | D | 20 | 640 | 15 Sugar confectionery, liqueur flavoured |
| | D | 20 | 640 | 16 Sugar confectionery, vanilla flavoured |
| | D | 20 | 640 | 18 Sugar confectionery novelties |
| | D | 20 | 640 | 21 Sugar confectionery, fruit gum |
| | D | 20 | 640 | 22 Sugar confectionery, assorted |
| | D | 20 | 640 | 24 Sugar confectionery, packaged |
| | D | 20 | 640 | 25 Sugar confectionery, unwrapped |
| | D | 20 | 640 | 27 Toffees and caramels |
| | D | 20 | 640 | 29 Fudge |
| | D | 20 | 640 | 30 Sherbet |
| | D | 20 | 640 | 31 Lollipops |
| | D | 20 | 640 | 32 Marshmallows |
| | D | 20 | 640 | 33 Chocolate marshmallows |
| | D | 20 | 640 | 34 Nougat |
| | D | 20 | 640 | 35 Turkish delight |
| | D | 20 | 640 | 36 Chewing gum and bubble gum |
| | D | 20 | 640 | 38 Sugared almonds |
| | D | 20 | 640 | 39 Almond, hazelnut, peanut brittle |
| | D | 20 | 640 | 40 Chestnuts, chocolate coated |
| | D | 20 | 640 | 41 Candyfloss |
| | D | 20 | 640 | 42 Halva |
| | D | 20 | 640 | 43 Confectionery, sugar coated puffed rice |
| | D | 20 | 640 | 44 Marzipan confectionery |
| | D | 20 | 640 | 45 Confectionery marzipan |
| | D | 20 | 640 | 46 Persipan confectionery |
| | D | 20 | 640 | 47 Confectionery persipan |
| | D | 20 | 640 | 48 Confectionery fondants |
| | D | 20 | 640 | 49 Confectionery creams |
| | D | 20 | 640 | 50 Icing, bakers' and confectioners' |
| | D | 20 | 640 | 51 Icing mixes, dry |
| | D | 20 | 640 | 52 Icing mixes, ready to use |
| | D | 20 | 640 | 53 Fruit pastes for confectioners |
| | D | 20 | 640 | 54 Fillings, confectioners', for chocolates |
| | D | 20 | 640 | 55 Sugar confectionery, cake and pastry decorations |
| EI | 20 | 700 | | Tea |
| | D | 20 | 700 | 08 Tea, green (unfermented) |
| | D | 20 | 700 | 10 Tea, organic |
| | D | 20 | 700 | 15 Tea, black or green, flavoured |
| | D | 20 | 700 | 21 Tea, Ceylon |
| | D | 20 | 700 | 22 Tea, China |
| | D | 20 | 700 | 32 Tea in tea bags |
| | D | 20 | 700 | 35 Tea in tins |
| | D | 20 | 700 | 36 Tea in packets |
| | D | 20 | 700 | 40 Tea in consumer packs |
| EI | 20 | 710 | | Herbal and fruit teas |
| | D | 20 | 710 | 01 Tea, herbal |
| | D | 20 | 710 | 03 Tea, peppermint |
| | D | 20 | 710 | 04 Tea, camomile |
| | D | 20 | 710 | 25 Teas, fruit |
| | D | 20 | 710 | 35 Herbal teas, blended |
| EI | 20 | 720 | | Coffee and coffee substitutes |
| | D | 20 | 720 | 01 Coffee beans, raw |
| | D | 20 | 720 | 02 Coffee beans, roasted |
| | D | 20 | 720 | 03 Coffee beans, caffeine-free/decaffeinated |
| | D | 20 | 720 | 05 Coffee, African |
| | D | 20 | 720 | 06 Coffee, Brazilian |
| | D | 20 | 720 | 07 Coffee, Central America |

| | | | | |
|----|----|-----|----|---|
| D | 20 | 720 | 08 | Coffee, Colombian |
| D | 20 | 720 | 09 | Coffee, Guinean |
| D | 20 | 720 | 10 | Coffee, Indian |
| D | 20 | 720 | 15 | Coffee, Arabica |
| D | 20 | 720 | 16 | Coffee, organic |
| D | 20 | 720 | 25 | Coffee, ground |
| D | 20 | 720 | 26 | Coffee, blended |
| D | 20 | 720 | 27 | Coffee, caffeine-free/decaffeinated |
| D | 20 | 720 | 28 | Coffee, fig |
| D | 20 | 720 | 29 | Coffee, malt |
| D | 20 | 720 | 30 | Coffee with chicory |
| D | 20 | 720 | 31 | Mixtures, coffee and coffee substitute |
| D | 20 | 720 | 35 | Coffee powder, instant |
| D | 20 | 720 | 36 | Coffee powder, instant, with milk and sugar |
| D | 20 | 720 | 37 | Cappuccino mixes, instant |
| D | 20 | 720 | 38 | Coffee capsules |
| D | 20 | 720 | 41 | Coffee in tins |
| D | 20 | 720 | 43 | Coffee, vacuum packed |
| D | 20 | 720 | 44 | Coffee, packaged |
| D | 20 | 720 | 45 | Coffee for vending machines |
| D | 20 | 720 | 46 | Coffee extracts |
| D | 20 | 720 | 50 | Chicory, roasted |
| EI | 20 | 860 | | Oils and fats, edible |
| D | 20 | 860 | 04 | Oil, grape seed, edible |
| D | 20 | 860 | 09 | Oil, rapeseed, edible |
| D | 20 | 860 | 15 | Oil, sunflower seed, edible |
| D | 20 | 860 | 26 | Oil, hazelnut, edible |
| D | 20 | 860 | 27 | Oil, peanut/groundnut, edible |
| D | 20 | 860 | 28 | Oil, palm, edible |
| D | 20 | 860 | 29 | Oil, palm kernel, edible |
| D | 20 | 860 | 33 | Oil, olive, rectified |
| D | 20 | 860 | 34 | Oil, olive, virgin |
| D | 20 | 860 | 35 | Oil, olive, cold pressed |
| D | 20 | 860 | 37 | Oil, olive, flavoured with truffles |
| D | 20 | 860 | 38 | Oil, olive, extra virgin |
| | | 21 | | Beverages |
| EI | 21 | 400 | | Juices, fruit and vegetable |
| D | 21 | 400 | 01 | Apple juice |
| D | 21 | 400 | 02 | Apricot juice |
| D | 21 | 400 | 03 | Blackcurrant juice |
| D | 21 | 400 | 05 | Carrot juice |
| D | 21 | 400 | 06 | Cherry juice |
| D | 21 | 400 | 07 | Citrus fruit juices |
| D | 21 | 400 | 10 | Coconut juice/water |
| D | 21 | 400 | 11 | Coconut milk |
| D | 21 | 400 | 12 | Cranberry juice |
| D | 21 | 400 | 13 | Grape juice |
| D | 21 | 400 | 14 | Grapefruit juice |
| D | 21 | 400 | 15 | Lemon juice |
| D | 21 | 400 | 16 | Lime juice |
| D | 21 | 400 | 17 | Mandarin juice |
| D | 21 | 400 | 18 | Mango juice |
| D | 21 | 400 | 20 | Orange juice |
| D | 21 | 400 | 21 | Peach juice |
| D | 21 | 400 | 22 | Pear juice |
| D | 21 | 400 | 23 | Pineapple juice |
| D | 21 | 400 | 24 | Plum juice |
| D | 21 | 400 | 25 | Pomegranate juice |
| D | 21 | 400 | 26 | Pumpkin juice |
| D | 21 | 400 | 27 | Raspberry juice |
| D | 21 | 400 | 28 | Redcurrant juice |
| D | 21 | 400 | 29 | Strawberry juice |
| D | 21 | 400 | 30 | Tangerine juice |
| D | 21 | 400 | 31 | Juices, fruits of the forest |
| D | 21 | 400 | 32 | Fruit juices, mixed fruit |
| D | 21 | 400 | 33 | Fruit juices, pure |
| D | 21 | 400 | 34 | Fruit juices, unsweetened |

| | |
|-------------|--|
| D 21 400 35 | Fruit juices, sweetened |
| D 21 400 36 | Fruit juices, concentrated |
| D 21 400 37 | Fruit juices, freeze-dried |
| D 21 400 38 | Fruit juice based drinks |
| D 21 400 39 | Fruit nectars |
| D 21 400 40 | Fruit drinks |
| D 21 400 44 | Vegetable juices |
| D 21 400 45 | Vegetable juices, mixed vegetables |
| D 21 400 46 | Vegetable juice concentrates |
| D 21 400 47 | Tomato juice |
| D 21 400 48 | Soya milk |
| EI 21 480 | Lemonade, carbonated and soft drinks |
| D 21 480 01 | Orangeade |
| D 21 480 02 | Lemonade |
| D 21 480 15 | Soft drinks, cola based |
| D 21 480 16 | Soft drinks, tea based |
| D 21 480 17 | Soft drinks, coffee based |
| D 21 480 18 | Soft drinks, citrus fruit based |
| D 21 480 27 | Soft drinks in bulk |
| D 21 480 29 | Soft drinks in cartons |
| D 21 480 30 | Soft drinks, canned |
| D 21 480 31 | Soft drinks, bottled |
| D 21 480 32 | Soft drinks, packaged |
| D 21 480 33 | Fruit drinks, carbonated |
| D 21 480 34 | Bases for non-alcoholic aperitifs and soft drinks |
| D 21 480 35 | Beverages, carbonated, natural ingredient based |
| D 21 480 36 | Syrups, soft drink |
| EI 21 500 | Mineral waters |
| D 21 500 01 | Mineral waters, natural |
| D 21 500 02 | Mineral waters, artificial |
| D 21 500 05 | Spring waters |
| D 21 500 08 | Waters, aerated/carbonated |
| D 21 500 09 | Mineral waters, flavoured |
| D 21 500 15 | Thermal spring waters |
| 61 | Importers and exporters, general. General traders and commodity merchants. Department and chain stores |
| EI 61 101 | Importers and exporters, general (cont'd) |
| D 61 101 01 | Importers-exporters, paper |
| D 61 101 02 | Importers-exporters, paper products |
| D 61 101 03 | Importers-exporters, pharmaceuticals and medical supplies |
| D 61 101 09 | Importers-exporters, agricultural products |
| D 61 101 11 | Importers-exporters, food and beverages |
| D 61 101 12 | Importers-exporters, discontinued and bankrupt stock |
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| 62 900 | Beverages (trade) |

Trade names and foreign representatives

SAMA (Manufactured, exported) : Produit Alimentaire

Samgab

10 Bis Rue de Clichy
93400 ST OUEN

Telephone : 01 40 10 07 61
 Fax : 01 40 10 02 15
 E-mail : sam.gab@wanadoo.fr
 Type : Main office
 ID number : 1922519
 Update : 16/12/2010

General information

SIREN-SIRET : 319580775 00033
 Legal form : Sté par Action Simplifiée
 Year established : 1980
 Capital : 150.000 (EUR)
 Postal address : BP 66
 93402 ST OUEN CEDEX
 Internet site : <http://www.samgab.com>
 NAF 2003 : 513A (Commerce de gros de fruits et légumes)
 NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
 Type of activity : Distributor
 Import-Export : Import, Export
 Export zones : Western Europe
 Import countries : Iran (islamic republic of), Thailand, Turkey, United States
 Import zones : Asia - Pacific, Central Asia, Middle East, Central-Eastern Europe, Western Europe, North America
 Bank : Banque Herve
 Crédit du Nord
 Banque Parisienne de Crédit
 CIC Paris
 BNP Paribas
 HSBC
 Financial links: Shareholders

Key figures

Number of employees : 15 persons
 Employees (address) : 15 persons
 Turnover (2009) : 5.718.000 (EUR)
 Export turnover (2009) : less than 0,5 M EUR

Managers and executives

- Mr Samson Mrejen : President, Import Manager , Human Resources Manager , Export Manager , Production Manager
- Mr Gabriel Mrejen : Commercial Manager, Technical Manager
- Mrs Joëlle Rose : Secretary comptable

Activities**Description of activity :**

ACTIVITES
 Commerce légumes et fruits secs. torréfaction et conditionnement

Main products and services :

20 Food and tobacco
 EI 20 310 Fruit and vegetables, dried

| | |
|-------------|---------------------------|
| D 20 310 05 | Dates, dried |
| D 20 310 06 | Figs, dried |
| D 20 310 07 | Prunes |
| D 20 310 08 | Raisins |
| D 20 310 09 | Currants |
| D 20 310 10 | Sultanas |
| D 20 310 14 | Bananas, dried |
| D 20 310 15 | Apricots, dried |
| D 20 310 38 | Peas, dried |
| D 20 310 39 | Pulses and legumes, dried |

Other products and services :

| | |
|-------------|--|
| 61 | Importers and exporters, general. General traders and commodity merchants. Department and chain stores |
| EI 61 101 | Importers and exporters, general (cont'd) |
| D 61 101 09 | Importers-exporters, agricultural products |
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| EI 62 600 | Food products NES (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 35 | Fruit, dried (trade) |

Trade names and foreign representatives

KAOTHAI (Distributed, exported) : légumes et fruit secs
 TRHEE CADRIS (Distributed, exported) : Légumes et fruit secs

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-------|-------|-------|
| Turnover | 5718 | 6513 | -12 | 6096 | 7 | 5390 | 13 |
| Export turnover | 29 | 23 | 26 | 22 | 5 | 87 | -75 |
| Salaries and expenses | 238 | 260 | -8 | 293 | -11 | 302 | -3 |
| Added Value | 404 | 471 | -14 | 447 | 5 | 440 | 2 |
| Gross operational surplus | 129 | 167 | -23 | 92 | 82 | 97 | -5 |
| Operational result | 98 | 127 | -23 | 117 | 9 | 34 | 244 |
| Financial result | 14 | -2 | 800 | -11 | 82 | -1 | -1000 |
| Exceptional result | -8 | -16 | 50 | -1 | -1500 | 40 | -103 |
| Net result | 83 | 52 | 60 | 77 | -32 | 54 | 43 |
| Self financing capacity | 95 | 95 | 0 | -152 | 163 | 117 | -230 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|------|-------|----|-------|------|
| Net fixed assets | 34 | 41 | -17 | 39 | 5 | 55 | -29 |
| Net current assets | 2835 | 3407 | -17 | 3216 | 6 | 3104 | 4 |
| Equity capital | 606 | 573 | 6 | 591 | -3 | 564 | 5 |
| Long term debts | 315 | 384 | -18 | 402 | -4 | 432 | -7 |
| Short term debts | 1948 | 2491 | -22 | 2262 | 10 | 2164 | 5 |
| Annual investments | -4 | 14 | -129 | 0 | | 19 | -100 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|------|
| Net working capital | 592 | 532 | 11 | 551 | -3 | 508 | 8 |
| Working capital requireme | 292 | 638 | -54 | 595 | 7 | 503 | 18 |
| Overall work. Cap. Requir | 18 | 35 | -49 | 35 | 0 | 34 | 3 |
| Liquid assets | 300 | -105 | 386 | -44 | -139 | 5 | -980 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------|-------|-------|---|-------|---|-------|---|
|-----------------|-------|-------|---|-------|---|-------|---|

| | | | | | | | |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 1.45 | 0.8 | 81 | 1.26 | -37 | 1 | 26 |
| Added value rate | 7.06 | 7.23 | -2 | 7.33 | -1 | 8.15 | -10 |
| Financial soundness | 1948 | 2491 | -22 | 2262 | 10 | 2164 | 5 |
| Financial independence | 21.12 | 16.62 | 27 | 18.15 | -8 | 17.85 | 2 |
| Dbt % | 26.82 | 31.9 | -16 | 32.75 | -3 | 35.56 | -8 |
| Export turnover % | 0.51 | 0.35 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
M MREJEN SAMSON (50%)
M MREJEN GABRIEL (50%)

San - Ei Gen F.F.I. (France) S.A.R.L.

52 Avenue des Champs Elysées
75008 PARIS 08

Telephone : 01 42 89 52 11
Type : Main office
ID number : 8162208
Update : 04/02/2011

General information

SIREN-SIRET : 349966267 00024
Legal form : S.A.R.L.
Year established : 1990
Capital : 400.000 (EUR)
NAF 2003 : 513T (Commerce de gros alimentaire spécialisé divers)
NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
Type of activity : Manufacturer, Distributor
Import-Export : Import
Import countries : Japan
Import zones : Asia - Pacific, Central Asia
Financial links: Not communicated

Key figures

Number of employees : 3 persons
Employees (address) : 3 persons
Turnover (2009) : less than 0,5 M EUR

Managers and executives

- Mr Shimizu Takashige : Manager
- Mrs Ryoko Akiyama : Administrative Responsible

Activities**Description of activity :**

ACTIVITES
Achat de matières premières et d'additifs alimentaires, exportation.

Main products and services :

| | | | |
|---|------|--------|--|
| | 20 | | Food and tobacco |
| I | 20 | 890 | Natural and chemically derived additives for food and beverages. Yeast |
| | D 20 | 890 01 | Emulsifying agents for the food industry |
| | P 20 | 890 48 | Meat flavourings and flavour enhancers, natural |
| | P 20 | 890 49 | Meat flavourings and flavour enhancers, chemically derived |
| | P 20 | 890 50 | Cooked meat improvers |
| | 32 | | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| I | 32 | 400 | Colourants for food and beverages |
| | P 32 | 400 25 | Colourants, natural, for food |
| | P 32 | 400 30 | Colourants for soup |
| | P 32 | 400 36 | Colourants for dairy products |

Trade names and foreign representatives

SAN-EI GEN F.F.I., INC (Japan)

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/07 | 12/06 | % | 12/05 | % | 12/04 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/07 | 12/06 | % | 12/05 | % | 12/04 | % |
|---------------------------|-------|-------|-----|-------|------|-------|------|
| Turnover | 2568 | 2451 | 5 | 2099 | 17 | 2351 | -11 |
| Export turnover | 2568 | 2446 | 5 | 2088 | 17 | 2340 | -11 |
| Salaries and expenses | 119 | 109 | 9 | 104 | 5 | 145 | -28 |
| Added Value | 241 | 284 | -15 | 258 | 10 | 273 | -5 |
| Gross operational surplus | 114 | 167 | -32 | 150 | 11 | 124 | 21 |
| Operational result | 112 | 160 | -30 | 143 | 12 | 117 | 22 |
| Financial result | 1 | -4 | 125 | 7 | -157 | -1 | 800 |
| Exceptional result | 85 | 0 | | 0 | | 1 | -100 |
| Net result | 132 | 104 | 27 | 99 | 5 | 76 | 30 |
| Self financing capacity | 49 | 110 | -55 | 106 | 4 | 82 | 29 |

| Balance Sheet summary | 12/07 | 12/06 | % | 12/05 | % | 12/04 | % |
|-----------------------|-------|-------|------|-------|------|-------|------|
| Net fixed assets | 6 | 169 | -96 | 175 | -3 | 182 | -4 |
| Net current assets | 1298 | 751 | 73 | 736 | 2 | 720 | 2 |
| Equity capital | 812 | 880 | -8 | 776 | 13 | 677 | 15 |
| Long term debts | 0 | 0 | | 1 | -100 | 1 | 0 |
| Short term debts | 491 | 40 | 1128 | 134 | -70 | 224 | -40 |
| Annual investments | 0 | -14 | 100 | 0 | | 4 | -100 |

| Liquid Assets | 12/07 | 12/06 | % | 12/05 | % | 12/04 | % |
|---------------------------|-------|-------|------|-------|-----|-------|------|
| Net working capital | 806 | 711 | 13 | 601 | 18 | 495 | 21 |
| Working capital requireme | -198 | 36 | -650 | -44 | 182 | 17 | -359 |
| Overall work. Cap. Requir | -28 | 5 | -660 | -8 | 163 | 3 | -367 |
| Liquid assets | 1005 | 676 | 49 | 645 | 5 | 478 | 35 |

| Main indicators | 12/07 | 12/06 | % | 12/05 | % | 12/04 | % |
|------------------------|-------|-------|------|-------|-----|-------|-----|
| Profitability % | 5.14 | 4.24 | 21 | 4.73 | -10 | 3.23 | 46 |
| Added value rate | 9.37 | 11.6 | -19 | 12.31 | -6 | 11.63 | 6 |
| Financial soundness | 491 | 40 | 1128 | 134 | -70 | 224 | -40 |
| Financial independence | 62.31 | 95.69 | -35 | 85.15 | 12 | 75.07 | 13 |
| Dbt % | | | | 0.14 | | 0.15 | -7 |
| Export turnover % | 100 | 99.80 | | | | | |

Sangla Pierre Arnaud

24700 LE PIZOU

Telephone : 05 53 81 83 90
 Type : Main office
 ID number : 0593525
 Update : 06/07/2010

General information

SIREN-SIRET : 317602506 00014
 Legal form : Affaire Personnelle
 Year established : 1964
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer, Distributor
 Financial links: Not communicated

Key figures

Number of employees : from 1 to 9 persons
 Employees (address) : from 1 to 9 persons
 Turnover (2007) : less than 0,5 M EUR

Managers and executives

- Mr Pierre Sangla : Owner

Activities**Description of activity :**

ACTIVITES
 Boulangerie et pâtisserie.

Main products and services :

| | | |
|------|--------|--|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 04 | Bread, brown (wholemeal) |
| D 20 | 560 15 | Bread, sliced |
| D 20 | 560 16 | Bread rolls |
| D 20 | 560 29 | Cakes, filled |
| D 20 | 560 30 | Cakes, fruit |
| D 20 | 560 34 | Cakes, chocolate covered |
| D 20 | 560 36 | Cakes, iced |
| D 20 | 560 37 | Cakes, slab |
| D 20 | 560 54 | Cakes for special occasions |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 07 | Croissants |
| P 20 | 561 08 | Rumbabas |
| D 20 | 561 09 | Éclairs |
| D 20 | 561 26 | Pies, fruit |
| D 20 | 561 28 | Tarts |
| D 20 | 561 34 | Pastries and cakes, fresh |
| D 20 | 561 50 | Bread or flour confectionery products, unwrapped |
| D 20 | 561 52 | Bakery specialities, French |

Sanière Courtage

8 Rue Haxo
13001 MARSEILLE 01

Telephone : 04 91 33 69 47
 Fax : 04 91 54 80 79
 E-mail : sanicaf@saniere.fr
 Type : Main office
 ID number : 1908476
 Update : 02/12/2010

General information

SIREN-SIRET : 444523286 00011
 Legal form : S.A.R.L.
 Year established : 1950
 Capital : 30.000 (EUR)
 NAF 2003 : 511R (Autres intermédiaires spécialisés du commerce)
 NAF 2008 : 4618Z (Intermédiaires spécialisés dans le commerce d'autres produits spécifiques)
 Type of activity : Manufacturer, Distributor, Services
 Import-Export : Import, Export
 Export zones : WorldWide
 Import zones : WorldWide
 Bank : Monte Paschi Banque
 Financial links: Not communicated

Key figures

Number of employees : 1 person
 Employees (address) : 1 person
 Turnover (2008) : 126.000 (EUR)
 Export turnover (2008) : 104.580 (EUR)

Managers and executives

- Mr Frédéric Sanière : Manager, Commercial Responsible , Purchasing Manager

Activities**Description of activity :****ACTIVITES**

- Bureau international de courtage de marchandise spécialisé importations et reventes intra-européennes en épices (poivre, girofle, cannelle, muscade, piment, curcuma, ...), herbes et graines aromatiques et médicinales (origan, laurier, basilic, cumin, anis, fenouil, ...), fruits secs, essences (girofle) ...
 - Courtiers Assermentés près la Cour d'Appel d'Aix-en-Provence.

Main products and services :

| | | | |
|----|------|--------|--|
| | 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| EI | 62 | 470 | Spices and herbs (trade) |
| | D 62 | 470 01 | Spices (trade) |
| | D 62 | 470 02 | Herbs (trade) |
| EI | 62 | 600 | Food products NES (trade) |
| | D 62 | 600 29 | Nuts, processed (trade) |
| | D 62 | 600 35 | Fruit, dried (trade) |
| | 82 | | Financial and insurance services |

EI 82 240 Commodity brokers and commodity futures brokers and dealers
 P 82 240 27 Brokers, food and beverages

Other products and services :

02 Agricultural, horticultural and floricultural products
 EI 02 280 Herb and spice plants
 D 02 280 01 Herb plants, aromatic
 D 02 280 02 Herbs, medicinal
 D 02 280 10 Chillies

20 Food and tobacco
 EI 20 310 Fruit and vegetables, dried
 D 20 310 08 Raisins

EI 20 780 Spices and herbs, processed
 D 20 780 04 Bay leaves
 D 20 780 08 Chillies, red peppers and capsicums, processed
 D 20 780 12 Cloves
 D 20 780 23 Pepper
 D 20 780 24 Peppercorns
 D 20 780 26 Sage leaves, processed
 D 20 780 42 Paprika
 D 20 780 52 Basil, processed

EI 20 850 Coconut products, edible
 D 20 850 01 Coconut, grated, edible

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/08 | 09/07 | % | 09/06 | % | 09/05 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/08 | 09/07 | % | 09/06 | % | 09/05 | % |
|---------------------------|-------|-------|-----|-------|------|-------|-----|
| Turnover | 57 | 126 | -55 | 59 | 114 | 47 | 26 |
| Export turnover | 49 | 105 | -53 | 47 | 123 | 41 | 15 |
| Salaries and expenses | 37 | 36 | 3 | 34 | 6 | 32 | 6 |
| Added Value | 43 | 37 | 16 | 39 | -5 | 32 | 22 |
| Gross operational surplus | 5 | 1 | 400 | 4 | -75 | -1 | 500 |
| Operational result | 2 | 0 | | 2 | -100 | -3 | 167 |
| Financial result | 0 | -5 | 100 | 4 | -225 | 2 | 100 |
| Exceptional result | 0 | 0 | | 0 | | 0 | |
| Net result | 2 | -5 | 140 | 5 | -200 | -1 | 600 |
| Self financing capacity | 5 | -4 | 225 | 5 | -180 | 1 | 400 |

| Balance Sheet summary | 09/08 | 09/07 | % | 09/06 | % | 09/05 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|----|
| Net fixed assets | 26 | 27 | -4 | 27 | 0 | 28 | -4 |
| Net current assets | 76 | 78 | -3 | 84 | -7 | 78 | 8 |
| Equity capital | 46 | 42 | 10 | 46 | -9 | 41 | 12 |
| Long term debts | 46 | 46 | 0 | 46 | 0 | 46 | 0 |
| Short term debts | 10 | 17 | -41 | 19 | -11 | 19 | 0 |
| Annual investments | 0 | 0 | | 0 | | 0 | |

| Liquid Assets | 09/08 | 09/07 | % | 09/06 | % | 09/05 | % |
|---------------------------|-------|-------|------|-------|-----|-------|-----|
| Net working capital | 20 | 15 | 33 | 18 | -17 | 13 | 38 |
| Working capital requireme | -39 | -39 | 0 | -56 | 30 | -50 | -12 |
| Overall work. Cap. Requir | -249 | -111 | -124 | -342 | 68 | -391 | 13 |
| Liquid assets | 59 | 54 | 9 | 74 | -27 | 63 | 17 |

| Main indicators | 09/08 | 09/07 | % | 09/06 | % | 09/05 | % |
|------------------------|-------|-------|-----|-------|------|-------|-----|
| Profitability % | 3.92 | -3.66 | 207 | 8.08 | -145 | -1.57 | 615 |
| Added value rate | 75.17 | 29.53 | 155 | 66.59 | -56 | 69.24 | -4 |
| Financial soundness | 10 | 17 | -41 | 19 | -11 | 19 | 0 |
| Financial independence | 44.77 | 39.61 | 13 | 41.06 | -4 | 38.6 | 6 |
| Dbt % | 47.39 | 49.88 | -5 | 48.06 | 4 | 51.05 | -6 |

| | | | | | | | |
|-------------------|-------|-------|--|--|--|--|--|
| Export turnover % | 85.96 | 83.33 | | | | | |
|-------------------|-------|-------|--|--|--|--|--|

Sanofruit**07200 LACHAPELLE SOUS AUBENAS**

Telephone : 04 75 93 11 31
Fax : 04 75 93 12 29
E-mail : sanofruit@yahoo.fr
Type : Main office
ID number : 0107926
Update : 20/01/2011

General information

SIREN-SIRET : 343942132 00014
Legal form : S.A.R.L.
Year established : 1988
Capital : 140.600 (EUR)
Internet site : <http://www.sanofruit.com>
NAF 2003 : 153F (Transformation et conservation de fruits)
NAF 2008 : 1039B (Transformation et conservation de fruits)
Type of activity : Manufacturer
Import-Export : Export
Financial links: Shareholders

Key figures

Number of employees : 7 persons
Employees (address) : 7 persons
Turnover (2009) : 1.050.000 (EUR)
Export turnover (2009) : 2.000 (EUR)

Managers and executives

- Mr Christian Mirabel : Manager
- Mr Claude Brousse : Commercial Manager
- Mrs H  l  ne Mirabel : Administrative and Financial Responsible
- Mr Francois Mirabel : Technical Responsible
- Miss Marie Cieslak : Purchasing Responsible
- Mrs St  phanie Mirabel : Commercial Assistant

Activities**Description of activity :**

ACTIVITES

- Jus de fruits, l  gumes
- Cr  me de ch  taigne, confitures
- Produits semi-fini
- Pr  parations Bio
- Certification Ecocert

Nectars, sp  cialit  s    la ch  taigne, sp  cialit  s de la tomate, travail    fa  on pur  es de fruits, soupes.

Main products and services :

| | | | |
|------|-----|----|-----------------------------|
| 21 | | | Beverages |
| 21 | 400 | | Juices, fruit and vegetable |
| P 21 | 400 | 01 | Apple juice |
| P 21 | 400 | 02 | Apricot juice |
| P 21 | 400 | 22 | Pear juice |
| P 21 | 400 | 32 | Fruit juices, mixed fruit |

| | |
|-------------|--------------------------------------|
| P 21 400 36 | Fruit juices, concentrated |
| 20 | Food and tobacco |
| 20 300 | Fruit and vegetables, processed |
| P 20 300 11 | Fruit purées |
| P 20 300 12 | Fruit purées, tropical fruit |
| P 20 300 14 | Fruit, stewed, compote |
| P 20 300 15 | Jam |
| P 20 300 41 | Vegetable purées |
| P 20 300 53 | Tomato purée |
| 21 | Beverages |
| 21 401 | Juices, fruit and vegetable (cont'd) |
| P 21 401 04 | Fruit and vegetable juices, bottled |

Trade names and foreign representatives

MAS DE VINOBRE (Distributed, manufactured, exported) : Confitures et jus de fruits
 SANOFRUIT (Distributed, manufactured, exported) : Confitures et jus de fruits
 VAL DES LYS (Distributed, manufactured) : Confitures et Jus
 VERGER DU RAYOL (Distributed, manufactured) : Confitures et jus

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|-----|
| Turnover | 1050 | 826 | 27 | 830 | -0 | 742 | 12 |
| Export turnover | 9 | 2 | 350 | 29 | -93 | 4 | 625 |
| Salaries and expenses | 244 | 268 | -9 | 223 | 20 | 210 | 6 |
| Added Value | 317 | 330 | -4 | 317 | 4 | 284 | 12 |
| Gross operational surplus | 55 | 46 | 20 | 83 | -45 | 60 | 38 |
| Operational result | 5 | -6 | 183 | 6 | -200 | 6 | 0 |
| Financial result | -5 | -5 | 0 | -6 | 17 | -7 | 14 |
| Exceptional result | 39 | 22 | 77 | 9 | 144 | 1 | 800 |
| Net result | 31 | 7 | 343 | 5 | 40 | 0 | |
| Self financing capacity | 43 | 29 | 48 | 69 | -58 | 48 | 44 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|----|-------|-----|-------|-----|
| Net fixed assets | 177 | 138 | 28 | 173 | -20 | 210 | -18 |
| Net current assets | 593 | 519 | 14 | 485 | 7 | 484 | 0 |
| Equity capital | 407 | 372 | 9 | 374 | -1 | 370 | 1 |
| Long term debts | 68 | 58 | 17 | 58 | 0 | 55 | 5 |
| Short term debts | 294 | 227 | 30 | 227 | 0 | 270 | -16 |
| Annual investments | 0 | 0 | | 0 | | 0 | |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-------|-------|-----|
| Net working capital | 230 | 235 | -2 | 201 | 17 | 161 | 25 |
| Working capital requireme | 177 | 279 | -37 | 198 | 41 | 219 | -10 |
| Overall work. Cap. Requir | 61 | 122 | -50 | 86 | 42 | 106 | -19 |
| Liquid assets | 53 | -44 | 220 | 3 | -1567 | -58 | 105 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|----|-------|------|
| Profitability % | 2.96 | 0.86 | 244 | 0.62 | 39 | 0.05 | 1140 |
| Added value rate | 30.21 | 39.95 | -24 | 38.22 | 5 | 38.25 | -0 |
| Financial soundness | 294 | 227 | 30 | 227 | 0 | 270 | -16 |
| Financial independence | 52.87 | 56.63 | -7 | 56.74 | -0 | 53.26 | 7 |
| Dbt % | 5.08 | 4.54 | 12 | 4.7 | -3 | 4.48 | 5 |
| Export turnover % | 0.86 | 0.24 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 3**
M MIRABEL CHRISTIAN (66.34%)
M MIRABEL FRANCOIS (28.03%)
MLLE MIRABEL STEPHANIE (5.63%)

Santarome

31 Avenue Duchesne
78170 LA CELLE ST CLOUD

Telephone : 01 30 08 21 77
 Fax : 01 39 69 24 27
 E-mail : contact@santarome.fr
 Type : Main office
 ID number : 8536421
 Update : 21/01/2011

General information

SIREN-SIRET : 326346715 00070
 Legal form : S.A.R.L.
 Year established : 1985
 Capital : 19.056 (EUR)
 Internet site : http://www.santarome.fr
 NAF 2003 : 513T (Commerce de gros alimentaire spécialisé divers)
 NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
 Type of activity : Manufacturer
 Import-Export : Export
 Export zones : Asia - Pacific, Africa, Central-Eastern Europe, Western Europe
 Bank : Crédit Agricole
 BPOP
 Financial links: Shareholders

Key figures

Number of employees : 10 persons
 Employees (address) : 10 persons
 Turnover (2009) : 1.118.000 (EUR)
 Export turnover (2009) : 202.000 (EUR)

Managers and executives

- Mrs Annie Caste : Manager Woman
- Mr Charles Caste : Management Assistant
- Mrs Laure Caste-Ballereau : Marketing Responsible

Activities**Description of activity :****ACTIVITES**

Fabrication de compléments alimentaires à base de plantes biologiques ou d'ingrédients naturels, de compléments nutritionnels conditionnés en ampoule buvable, gélules.

Main products and services :

| | | | |
|---|----|--------|--|
| | 20 | | Food and tobacco |
| E | 20 | 600 | Health and diet products |
| P | 20 | 600 05 | Health foods, high fibre |
| P | 20 | 600 43 | Vegetable protein foods, textured (TVP) (meat substitutes) |

Other products and services :

| | | | |
|--|----|--|------------------|
| | 20 | | Food and tobacco |
|--|----|--|------------------|

| | | | | |
|---|----|-----|----|---|
| E | 20 | 601 | | Health and diet products (cont'd) |
| P | 20 | 601 | 20 | Foods, dietetic, for nourishment therapies |
| | | 31 | | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| E | 31 | 660 | | Pharmaceutical preparations for metabolism, nutrition, alimentary systems. Pharmaceutical preparations for urology, dermatology, gynaecology and obstetrics |
| P | 31 | 660 | 11 | Foods and nutrients, pharmaceutical |
| E | 31 | 710 | | Parapharmaceutical preparations |
| P | 31 | 710 | 46 | Aromatherapy preparations |

Trade names and foreign representatives

ARTROITINE (Manufactured, exported) : Compl. à base d'extraits de plantes
 BIOTEINT (Manufactured, exported) : Compl. à base d'extrait de plantes
 DEPURBASE (Manufactured, exported) : Compl. à base d'extraits de plantes
 DESMODIUM BIO (Manufactured)
 EUPHYSTRESS (Manufactured, exported) : Compl. à base d'extraits de plantes
 FEMINAYAM (Manufactured, exported) : Compl. à base d'extraits de plantes
 FLUIDIVERNE (Manufactured, exported) : Compl. à base d'extraits de plantes
 GELEE ROYALE (Manufactured, exported) : Compl. aliment. à base d'ingréd. naturel
 GEMMO BIO COMPLEXES (Manufactured)
 GEMMO BIO UNITAIRES (Manufactured)
 GINSENG PUR (Manufactured, exported) : Ginaeng
 HEPATONIC BIO (Manufactured, exported) : Compl. à base d'extraits de plantes
 MAG AND SEA (Manufactured, exported) : Compl. nutritionnels à base d'eau de mer
 NICOPROTEC (Manufactured, exported) : Compléments à base d'extraits de plantes
 PHYTOCYSTI (Manufactured, exported) : Compléments à base d'extraits de plantes
 ROYAL SHII-SENG (Manufactured, exported) : Compl. aliment. à base d'ingréd. naturel
 SEVE DE BOULEAU BIO (Distributed)
 SHII-TAKE (Manufactured, exported) : Compl. aliment. à base d'ingréd. naturel
 TRIO MINCEUR (Manufactured, exported) : Compl. à base d'extraits de plantes
 ULTRA DRAINE (Manufactured, exported) : Compl. à base d'extraits de plantes

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|-----|
| Turnover | 1118 | 992 | 13 | 968 | 2 | 894 | 8 |
| Export turnover | 255 | 202 | 26 | 214 | -6 | 206 | 4 |
| Salaries and expenses | 310 | 253 | 23 | 207 | 22 | 219 | -5 |
| Added Value | 369 | 171 | 116 | 249 | -31 | 333 | -25 |
| Gross operational surplus | 42 | -96 | 144 | 30 | -420 | 99 | -70 |
| Operational result | 38 | -97 | 139 | 24 | -504 | 96 | -75 |
| Financial result | -18 | -18 | 0 | -7 | -157 | -9 | 22 |
| Exceptional result | 0 | 0 | | 1 | -100 | -45 | 102 |
| Net result | 25 | -115 | 122 | 15 | -867 | 35 | -57 |
| Self financing capacity | 29 | -114 | 125 | 20 | -670 | 82 | -76 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|------|-------|------|-------|-----|
| Net fixed assets | 9 | 14 | -36 | 19 | -26 | 23 | -17 |
| Net current assets | 318 | 348 | -9 | 447 | -22 | 282 | 59 |
| Equity capital | -5 | -31 | 84 | 84 | -137 | 89 | -6 |
| Long term debts | 128 | 174 | -26 | 77 | 126 | 76 | 1 |
| Short term debts | 204 | 219 | -7 | 306 | -28 | 140 | 119 |
| Annual investments | 0 | 1 | -100 | 2 | -50 | 18 | -89 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|---|-------|-----|
| Net working capital | 84 | 129 | -35 | 126 | 2 | 142 | -11 |
| Working capital requireme | 83 | 129 | -36 | 125 | 3 | 142 | -12 |

| | | | | | | | |
|---------------------------|----|----|-----|----|------|----|-----|
| Overall work. Cap. Requir | 27 | 47 | -43 | 46 | 2 | 57 | -19 |
| Liquid assets | 1 | 0 | | 1 | -100 | 0 | |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|--------|-----|-------|------|-------|-----|
| Profitability % | 2.28 | -11.58 | 120 | 1.58 | -833 | 3.96 | -60 |
| Added value rate | 33.05 | 17.24 | 92 | 25.78 | -33 | 37.19 | -31 |
| Financial soundness | 204 | 219 | -7 | 306 | -28 | 140 | 119 |
| Financial independence | -1.58 | -8.44 | 81 | 18.05 | -147 | 29.28 | -38 |
| Dbt % | 81.9 | 101.55 | -19 | 41.76 | 143 | 41.49 | 1 |
| Export turnover % | 22.81 | 20.36 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
MME CASTE BALLEREAU BERNADETTE (51%)

Santolaria SA

Bât E2 Case 6 à 20
59160 LOMME

Telephone : 03 20 93 93 33
 Fax : 03 20 92 92 00
 E-mail : santolaria@orange.fr
 Type : Main office
 ID number : 0139973
 Update : 10/06/2010

General information

SIREN-SIRET : 313402638 00016
 Legal form : Société Anonyme
 Year established : 1978
 Capital : 50.000 (EUR)
 Postal address : BOX 2
 59465 LOMME CEDEX
 NAF 2003 : 513A (Commerce de gros de fruits et légumes)
 NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
 Type of activity : Distributor
 Import-Export : Export
 Financial links: Shareholders

Key figures

Number of employees : 6 persons
 Employees (address) : 6 persons
 Turnover (2009) : 4.158.000 (EUR)
 Export turnover (2009) : 71.998 (EUR)

Managers and executives

- Mr Thérèse Bomart : Technical Manager
- Mr Vincent Santolaria : Purchasing Manager, Chairman of the Board of Directors , Commercial Manager
- Mrs Sylvie Coustenoble : Human Resources Manager

Activities**Description of activity :**

ACTIVITES

- Grossiste en fruits et légumes.

Main products and services :

| | |
|-------------|--|
| 02 | Agricultural, horticultural and floricultural products |
| 02 400 | Fruit and berries |
| D 02 400 01 | Apple pears/Nashi pears/Asian pears |
| D 02 400 02 | Apples |
| D 02 400 03 | Apricots |
| D 02 400 04 | Cherries |
| D 02 400 05 | Cherries, morello |
| D 02 400 06 | Damsons |
| D 02 400 10 | Kiwi fruit/actinidia |
| D 02 400 16 | Peaches |
| D 02 400 17 | Pears |
| D 02 400 18 | Physalis |

| | |
|-------------|------------------------|
| D 02 400 19 | Plums |
| D 02 400 30 | Blackberries |
| D 02 400 31 | Blackcurrants |
| D 02 400 32 | Blueberries/bilberries |
| D 02 400 35 | Cranberries |
| D 02 400 41 | Mulberries |
| D 02 400 42 | Raspberries |
| D 02 400 44 | Strawberries |
| D 02 400 47 | Figs |

62 Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco

| | |
|-------------|---|
| 62 500 | Fresh fruit, vegetables and mushrooms (trade) |
| D 62 500 02 | Green vegetables, fresh (trade) |
| D 62 500 06 | Pulses and legumes, fresh (trade) |
| D 62 500 07 | Soya beans, fresh (trade) |
| D 62 500 08 | Citrus fruit (trade) |
| D 62 500 10 | Grapes (trade) |
| D 62 500 17 | Fruit and berries (trade) |
| D 62 500 19 | Mushrooms and other edible fungi, fresh (trade) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|------|
| Turnover | 4158 | 4395 | -5 | 3934 | 12 | 4456 | -12 |
| Export turnover | 81 | 96 | -16 | 146 | -34 | 195 | -25 |
| Salaries and expenses | 135 | 576 | -77 | 366 | 57 | 484 | -24 |
| Added Value | 412 | 437 | -6 | 316 | 38 | 469 | -33 |
| Gross operational surplus | 261 | -159 | 264 | -74 | -115 | -37 | -100 |
| Operational result | 354 | -302 | 217 | -101 | -199 | -60 | -68 |
| Financial result | 55 | 49 | 12 | 54 | -9 | 59 | -8 |
| Exceptional result | -410 | 177 | -332 | -10 | 1870 | 9 | -211 |
| Net result | 6 | -74 | 108 | -50 | -48 | 9 | -656 |
| Self financing capacity | -87 | 69 | -226 | -23 | 400 | 10 | -330 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 507 | 545 | -7 | 595 | -8 | 139 | 328 |
| Net current assets | 287 | 287 | 0 | 563 | -49 | 289 | 95 |
| Equity capital | 44 | 39 | 13 | 112 | -65 | 163 | -31 |
| Long term debts | 554 | 338 | 64 | 457 | -26 | 0 | |
| Short term debts | 196 | 455 | -57 | 588 | -23 | 266 | 121 |
| Annual investments | 1 | 0 | | 434 | -100 | -81 | 636 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|------|
| Net working capital | -177 | -168 | -5 | -94 | -79 | 23 | -509 |
| Working capital requireme | -92 | 132 | -170 | 341 | -61 | 86 | 297 |
| Overall work. Cap. Requir | -8 | 11 | -173 | 31 | -65 | 7 | 343 |
| Liquid assets | -85 | -300 | 72 | -435 | 31 | -63 | -590 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|------|
| Profitability % | 0.14 | -1.68 | 108 | -1.28 | -31 | 0.2 | -740 |
| Added value rate | 9.9 | 9.95 | -1 | 8.04 | 24 | 10.52 | -24 |
| Financial soundness | 196 | 455 | -57 | 588 | -23 | 266 | 121 |
| Financial independence | 5.58 | 4.65 | 20 | 9.7 | -52 | 37.94 | -74 |
| Dbt % | 75.84 | 72.09 | 5 | 74.71 | -4 | | |
| Export turnover % | 1.95 | 2.18 | | | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 1
M SANTOLARIA VINCENT (51%)

S.A.P.**Saint André Plastique****5 Impasse Balleroy
50680 ST ANDRE DE L EPINE**

Telephone : 02 33 57 84 01
Fax : 02 33 55 12 78
E-mail : sap@saintandreplastique.fr
Type : Main office
ID number : 1958220
Update : 20/07/2010

General information

Additional type : Plant
SIREN-SIRET : 399341486 00013
Legal form : Sté par Action Simplifiée
Year established : 1973
Capital : 1.050.000 (EUR)
Internet site : <http://www.saintandreplastique.fr>
NAF 2003 : 252C (Fabrication d'emballages en matière plastique)
NAF 2008 : 2222Z (Fabrication d'emballages en matières plastiques)
Type of activity : Manufacturer
Import-Export : Export
Export zones : Africa, Central-Eastern Europe, Western Europe, North America
Bank : Crédit Agricole
Société Générale
Crédit Industriel de Normandie
HSBC
Financial links: Shareholders

Key figures

Number of employees : 160 persons
Employees (address) : 160 persons
Turnover (2009) : 19.751.000 (EUR)

Managers and executives

- Mr Eugène Lebreton : President, Purchasing Responsible
- Mr Mathias Lebreton : Commercial Manager
- Mrs Fabienne Lebreton : Site Responsible
- Mr Ludovic Robbe : Administrative Responsible, Personnel Responsible
- Mr Patrick Robert : Financial Responsible, Head of Accounting
- Mr Laurent Vanmeenen : Technical Responsible
- Mr Stéphane Hamon : Production Responsible
- Mr Christian Merlateau : Export Responsible
- Mr Dominique Léveillé : Sales Administration Responsible
- Mr Ludovic Groucy : Quality Responsible
- Mrs Sandrine Marie : Accountant

Activities**Description of activity :****ACTIVITES**

SAP, la maîtrise de l'emballage souple pour l'agroalimentaire (FLOW PACK). Sachets fermeture "ZIP", jusqu'à 8 couleurs flexo (service pré-presse intégré) avec microperforation et macroperforation. Nos 2 concepts brevetés :

- Emballage à perméabilité contrôlée qui augmente naturellement la durée de vie des fruits et légumes

- Films et sachets à ouverture automatique programmée (cuisson vapeur dans l'emballage)

Main products and services :

| | | |
|------|--------|--|
| 30 | | Plastic products |
| 30 | 400 | Packagings, plastic, classified by material |
| P 30 | 400 01 | Packagings, cellophane |
| P 30 | 400 02 | Packagings, cellulose and modified cellulose |
| P 30 | 400 09 | Packagings, polyethylene (PE) |
| P 30 | 400 12 | Packagings, polypropylene (PP) |
| P 30 | 400 26 | Packagings, plastic, low temperature resistant |
| P 30 | 400 27 | Packagings, plastic, heat resistant |
| P 30 | 400 28 | Packagings, plastic, moisture proof |
| P 30 | 400 35 | Packagings, plastic, heat sealable |
| P 30 | 400 36 | Packagings, plastic, co-extruded |
| P 30 | 400 38 | Packagings, plastic, printed |
| P 30 | 400 43 | Packaging sleeves, plastic |
| P 30 | 400 50 | Vacuum packs, formed for packaging, plastic |
| 30 | 460 | Bags and sacks, plastic |
| P 30 | 460 01 | Bags and sacks, polyethylene (PE) |
| P 30 | 460 02 | Bags and sacks, high density polyethylene (HDPE) |
| P 30 | 460 03 | Bags and sacks, low density polyethylene (LDPE) |
| P 30 | 460 04 | Bags and sacks, polypropylene (PP) film |
| P 30 | 460 13 | Bags, cellophane |
| P 30 | 460 16 | Bags, plastic, resealable |
| P 30 | 460 18 | Bags, plastic, tamper proof |
| P 30 | 460 19 | Bags and sacks, plastic, heat sealable |
| P 30 | 460 23 | Bags, plastic, with zip or slide fastener |
| P 30 | 460 25 | Bags, plastic, printed |
| P 30 | 460 27 | Sacks, plastic, heavy duty |
| P 30 | 460 29 | Flexible intermediate bulk containers (FIBC)/big bags, plastic |
| P 30 | 460 30 | Storage bags, plastic, for clothes |
| P 30 | 460 32 | Carrier bags, plastic |
| P 30 | 460 35 | Bread bags, plastic |
| P 30 | 460 39 | Bags, plastic, for autoclave treatment |
| P 30 | 460 46 | Bags and film, plastic, for freezing (freezer bags and film) |
| P 30 | 460 49 | Envelopes and wallets, plastic film |
| P 30 | 460 51 | Sachets, plastic |
| P 30 | 460 52 | Folders and envelopes, plastic, collections display |
| P 30 | 460 53 | Wrappers, plastic, for packages |

| | | |
|------|--------|--|
| 20 | | Food and tobacco |
| 20 | 950 | Food processing and packaging services |
| P 20 | 950 01 | Packaging services for vegetables |
| P 20 | 950 02 | Packaging services for fresh fruit |
| P 20 | 950 03 | Packaging services for dried fruit |
| P 20 | 950 08 | Packaging services for meat |
| P 20 | 950 10 | Vacuum packaging services for food |
| P 20 | 950 19 | Packing services for food hampers/gift baskets |
| P 20 | 950 53 | Biopreservation services for the food industry |

Other products and services :

| | | |
|------|--------|--|
| 28 | | Printing and publishing |
| 28 | 200 | Rotary printing |
| P 28 | 200 15 | Printing services, flexographic/aniline |
| 28 | 320 | Letterpress and offset specialities |
| P 28 | 320 04 | Printing services on plastic |
| P 28 | 320 13 | Printing services on plastic bags |
| P 28 | 320 32 | Printing services, forms with detachable paper and/or plastic labels and cards |

| | | |
|------|--------|---|
| 30 | | Plastic products |
| 30 | 120 | Plastic semi-finished products: Plates, sheet, film and tapes |
| P 30 | 120 38 | Sheet and film, polyethylene (PE) |
| P 30 | 120 46 | Sheet and film, polypropylene (PP) |
| 30 | 461 | Bags and sacks, plastic (cont'd) |

| | |
|-------------|--|
| P 30 461 01 | Wallets, plastic, industrial, for packaging |
| P 30 461 02 | Bags, plastic, to customer specification |
| 30 561 | Kitchen articles and tableware, plastic (cont'd) |
| P 30 561 51 | Kitchenware and tableware, plastic, microwave proof |
| P 30 561 52 | Food containers, freezer-to-microwave, plastic |
| P 30 561 55 | Tableware, plastic, for airline catering |
| 30 620 | Plastic products for the food and beverage industry |
| P 30 620 01 | Film, plastic, for foodstuffs |
| P 30 620 02 | Bags, plastic, for foodstuffs |
| P 30 620 03 | Pouches, plastic, for packing food |
| P 30 620 31 | Packagings, plastic, microwave use |
| P 30 620 32 | Film and bags, plastic, for roasting |
| P 30 620 38 | Meal service packs and trays, plastic, disposable |
| 42 | Plant, machinery and equipment for chemicals, rubber, plastic, refuse and water. Packaging machinery and equipment |
| 42 852 | Plastic processing machinery and equipment (cont'd) |
| P 42 852 30 | Dies, extrusion, for plastics |

Trade names and foreign representatives

COOK'IN SAP (Manufactured, exported)
SAP'FRESH (Manufactured, exported) : Emballages plastique

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|-----|
| Turnover | 19751 | 22257 | -11 | 20424 | 9 | 18128 | 13 |
| Export turnover | 1763 | 1771 | -0 | 1083 | 64 | 599 | 81 |
| Salaries and expenses | 5177 | 5161 | 0 | 4902 | 5 | 4577 | 7 |
| Added Value | 7181 | 6535 | 10 | 6202 | 5 | 5542 | 12 |
| Gross operational surplus | 1042 | 351 | 197 | 369 | -5 | 172 | 115 |
| Operational result | 976 | 441 | 121 | 413 | 7 | 173 | 139 |
| Financial result | -41 | -131 | 69 | -124 | -6 | -122 | -2 |
| Exceptional result | -72 | 21 | -443 | 28 | -25 | 63 | -56 |
| Net result | 384 | 69 | 457 | 103 | -33 | -24 | 529 |
| Self financing capacity | 696 | 173 | 302 | 226 | -23 | 82 | 176 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|------|
| Net fixed assets | 1758 | 1699 | 3 | 1284 | 32 | 1760 | -27 |
| Net current assets | 6012 | 6858 | -12 | 7133 | -4 | 6536 | 9 |
| Equity capital | 3191 | 2690 | 19 | 2333 | 15 | 2254 | 4 |
| Long term debts | 1006 | 1247 | -19 | 1019 | 22 | 1227 | -17 |
| Short term debts | 3573 | 4619 | -23 | 5065 | -9 | 4815 | 5 |
| Annual investments | 225 | 698 | -68 | -237 | 395 | 267 | -189 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|----|
| Net working capital | 1920 | 1684 | 14 | 1579 | 7 | 1178 | 34 |
| Working capital requireme | 2080 | 2663 | -22 | 2250 | 18 | 2237 | 1 |
| Overall work. Cap. Requir | 38 | 43 | -12 | 40 | 8 | 44 | -9 |
| Liquid assets | -161 | -979 | 84 | -671 | -46 | -1059 | 37 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 1.94 | 0.31 | 526 | 0.5 | -38 | -0.13 | 485 |
| Added value rate | 36.36 | 29.36 | 24 | 30.36 | -3 | 30.57 | -1 |
| Financial soundness | 3573 | 4619 | -23 | 5065 | -9 | 4815 | 5 |
| Financial independence | 41.07 | 31.44 | 31 | 27.72 | 13 | 27.17 | 2 |
| Dbt % | 14.06 | 18.47 | -24 | 17.32 | 7 | 21.26 | -19 |

| | | | | | | | |
|-------------------|------|------|--|--|--|--|--|
| Export turnover % | 8.93 | 7.96 | | | | | |
|-------------------|------|------|--|--|--|--|--|

Affiliations

Shareholder(s) : **Number of shareholders: 1**
 GROUPE SAINT ANDRE (98.56%)

SAPA

Société Aiguillonnaise de Promotion Agricole

47190 AIGUILLON

Telephone : 05 63 65 11 50
 Fax : 05 63 65 13 93
 E-mail : gierouquette@aol.com
 Type : Establishment
 ID number : 0568601
 Update : 09/10/2009

General information

Additional type : Main Establishment
 SIREN-SIRET : 390645372 00025
 Legal form : SA Conseil Administration
 Year established : 1993
 Capital : 230.000 (EUR)
 NAF 2003 : 513A (Commerce de gros de fruits et légumes)
 NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
 Type of activity : Distributor
 Import-Export : Export
 Export zones : Western Europe
 Financial links: Not communicated

Key figures

Number of employees : 50 persons
 Employees (consolidated) : 150 persons
 Employees (address) : 10 persons
 Turnover (2009) : 16.000.000 (EUR)
 Export turnover (2009) : 1.600.000 (EUR)

Managers and executives

- Mr Bruno Rouquette : Chairman of the Board of Directors
- Mr Cyrille Coustillères : Administrative and Financial Manager

Activities

Description of activity :

ACTIVITES
 Ventes en gros fruits et légumes.

Products and services :

| | | | | |
|---|------|-----|----|--|
| | 02 | | | Agricultural, horticultural and floricultural products |
| E | 02 | 210 | | Vegetables, root, tuberous and rhizome |
| | D 02 | 210 | 03 | Beetroot |
| | D 02 | 210 | 04 | Carrots |
| | D 02 | 210 | 07 | Garlic |
| | D 02 | 210 | 12 | Leeks |
| | D 02 | 210 | 15 | Onions |
| | D 02 | 210 | 18 | Potatoes |
| | D 02 | 210 | 20 | Radishes |
| | D 02 | 210 | 26 | Sugar beet |
| | D 02 | 210 | 29 | Turnips |

| | | | | |
|---|----|-----|-----|--|
| E | 02 | 400 | | Fruit and berries |
| | D | 02 | 400 | 02 Apples |
| | D | 02 | 400 | 03 Apricots |
| | D | 02 | 400 | 04 Cherries |
| | D | 02 | 400 | 07 Grapes, table |
| | D | 02 | 400 | 10 Kiwi fruit/actinidia |
| | D | 02 | 400 | 15 Nectarines |
| | D | 02 | 400 | 16 Peaches |
| | D | 02 | 400 | 17 Pears |
| | D | 02 | 400 | 19 Plums |
| | D | 02 | 400 | 44 Strawberries |
| | D | 02 | 400 | 47 Figs |
| | D | 02 | 400 | 48 Olives |
| | | 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| E | 62 | 500 | | Fresh fruit, vegetables and mushrooms (trade) |
| | D | 62 | 500 | 02 Green vegetables, fresh (trade) |
| | D | 62 | 500 | 19 Mushrooms and other edible fungi, fresh (trade) |

Sapam

Société Albigeoise de Panification

Zone industrielle
Rue Jean Mermoz
81160 ST JUERY

Telephone : 05 63 45 35 55
Fax : 05 63 45 37 38
Type : Main office
ID number : 0917211
Update : 24/11/2010

General information

SIREN-SIRET : 087120127 00011
Legal form : S.A.R.L.
Year established : 1971
Capital : 160.000 (EUR)
Internet site : <http://www.albypam.com>
NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
Type of activity : Manufacturer
Financial links: Shareholders

Key figures

Number of employees : 16 persons
Employees (address) : 16 persons
Turnover (2009) : 1.401.000 (EUR)

Managers and executives

- Mr Dominique Sales : Manager, Purchasing Manager
- Mr Vincent Chevalier : Administrative and Financial Manager
- Miss Gildas Bonou : Purchasing Responsable et Commerciale
- Mrs Marie-Josée Chauchard : Accountant

Activities

Description of activity :

ACTIVITES
Boulangerie - pâtisserie.

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 01 | Pastry, choux |
| P 20 | 561 02 | Pastry, flaky |
| P 20 | 561 03 | Pastry, shortcrust |
| P 20 | 561 06 | Brioches |
| P 20 | 561 07 | Croissants |
| P 20 | 561 08 | Rumbabas |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 10 | Doughnuts |
| P 20 | 561 15 | Pastries, puff |
| P 20 | 561 21 | Quiches |

| | |
|-------------|-----------------------------|
| P 20 561 22 | Pancakes |
| P 20 561 26 | Pies, fruit |
| P 20 561 28 | Tarts |
| P 20 561 30 | Pizza bases |
| P 20 561 31 | Pizzas |
| P 20 561 34 | Pastries and cakes, fresh |
| P 20 561 35 | Bakery products, industrial |
| P 20 561 52 | Bakery specialities, French |
| 20 560 | Bread, cakes and pastry |
| P 20 560 03 | Bread, white |
| P 20 560 04 | Bread, brown (wholemeal) |
| P 20 560 14 | Bread, tin loaf |
| P 20 560 16 | Bread rolls |
| P 20 560 30 | Cakes, fruit |
| P 20 560 31 | Cakes, sponge |
| P 20 560 49 | Plum puddings |

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|-------|-------|------|-------|------|
| Turnover | 1401 | 1481 | -5 | 1480 | 0 | 1549 | -4 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 533 | 506 | 5 | 509 | -1 | 592 | -14 |
| Added Value | 569 | 537 | 6 | 620 | -13 | 669 | -7 |
| Gross operational surplus | -16 | -23 | 30 | 52 | -144 | 2 | 2500 |
| Operational result | 57 | 62 | -8 | 101 | -39 | 74 | 36 |
| Financial result | 1 | -2 | 150 | -2 | 0 | -17 | 88 |
| Exceptional result | -15 | -1 | -1400 | 6 | -117 | -28 | 121 |
| Net result | 43 | 60 | -28 | 101 | -41 | 24 | 321 |
| Self financing capacity | -31 | -26 | -19 | 54 | -148 | -67 | 181 |

| Balance Sheet summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|------|
| Net fixed assets | 133 | 155 | -14 | 192 | -19 | 229 | -16 |
| Net current assets | 1298 | 790 | 64 | 700 | 13 | 615 | 14 |
| Equity capital | 584 | 551 | 6 | 487 | 13 | 381 | 28 |
| Long term debts | 86 | 86 | 0 | 86 | 0 | 0 | |
| Short term debts | 760 | 308 | 147 | 319 | -3 | 462 | -31 |
| Annual investments | 8 | -1 | 900 | -77 | 99 | 12 | -742 |

| Liquid Assets | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|------|-------|----|-------|-----|
| Net working capital | 452 | 397 | 14 | 296 | 34 | 152 | 95 |
| Working capital requireme | 92 | 379 | -76 | 283 | 34 | 144 | 97 |
| Overall work. Cap. Requir | 24 | 92 | -74 | 69 | 33 | 34 | 103 |
| Liquid assets | 361 | 18 | 1906 | 13 | 38 | 8 | 63 |

| Main indicators | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-------|
| Profitability % | 3.08 | 4.03 | -24 | 6.85 | -41 | 1.56 | 339 |
| Added value rate | 40.64 | 36.25 | 12 | 41.86 | -13 | 43.16 | -3 |
| Financial soundness | 760 | 308 | 147 | 319 | -3 | 462 | -31 |
| Financial independence | 40.86 | 58.33 | -30 | 54.63 | 7 | 45.15 | 21 |
| Dbt % | 5.82 | 6.06 | -4 | 6.52 | -7 | 0.03 | 21633 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : Number of shareholders: 3
 FLEURY MICHON (34%)

M SALES JEAN-MARIE (27.4%)
MME SALES JACQUELINE (5%)

Sapam Strasbourg

Rue du Marché Gare
67200 STRASBOURG

Telephone : 03 88 77 78 78
 Fax : 03 88 26 36 46
 E-mail : strasbourg@sapam.fr
 Type : Main office
 ID number : 0933946
 Update : 26/11/2010

General information

SIREN-SIRET : 443583323 00011
 Legal form : Sté par Action Simplifiée
 Year established : 2002
 Capital : 750.000 (EUR)
 Postal address : BP 97006
 67037 STRASBOURG CEDEX 2
 Internet site : <http://www.creno.fr>
 NAF 2003 : 513A (Commerce de gros de fruits et légumes)
 NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
 Type of activity : Distributor
 Financial links: Shareholders

Key figures

Number of employees : 50 persons
 Employees (address) : 50 persons
 Turnover (2009) : 16.600.000 (EUR)

Managers and executives

- Mr Jacques Wirrmann : President
- Mr David Frank : Commercial Manager RHD
- Mr Noël Roth : Commercial Manager GMS
- Mrs Karine Girardot : Purchasing Manager
- Mr Hubert Haentzler : Human Resources Manager, Personnel Responsible , Recruitment Responsible , Administrative and Financial Responsible
- Mr Stephane Marmigère : Technical Responsible
- Mr Jacques Tallone : Accountant

Activities

Description of activity :

ACTIVITES
 Commerce de gros de fruits et légumes frais

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 500 | Fresh fruit, vegetables and mushrooms (trade) |
| D 62 500 02 | Green vegetables, fresh (trade) |
| D 62 500 03 | Vegetables, root and tuberous, fresh (trade) |
| D 62 500 04 | Potatoes (trade) |
| D 62 500 05 | Onions (trade) |
| D 62 500 06 | Pulses and legumes, fresh (trade) |

| | |
|-------------|---|
| D 62 500 07 | Soya beans, fresh (trade) |
| D 62 500 08 | Citrus fruit (trade) |
| D 62 500 09 | Fruit, tropical or subtropical (trade) |
| D 62 500 17 | Fruit and berries (trade) |
| D 62 500 19 | Mushrooms and other edible fungi, fresh (trade) |
| 62 600 | Food products NES (trade) |
| D 62 600 35 | Fruit, dried (trade) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/08 | 09/07 | % | 09/06 | % | 09/05 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/08 | 09/07 | % | 09/06 | % | 09/05 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Turnover | 16009 | 15335 | 4 | 13407 | 14 | 11525 | 16 |
| Export turnover | 621 | 697 | -11 | 0 | | 0 | |
| Salaries and expenses | 2209 | 2065 | 7 | 1883 | 10 | 1720 | 9 |
| Added Value | 2693 | 2805 | -4 | 2489 | 13 | 2327 | 7 |
| Gross operational surplus | 332 | 588 | -44 | 466 | 26 | 500 | -7 |
| Operational result | 103 | 378 | -73 | 249 | 52 | 261 | -5 |
| Financial result | -8 | -8 | 0 | -22 | 64 | -35 | 37 |
| Exceptional result | 44 | 6 | 633 | 11 | -45 | 8 | 38 |
| Net result | 105 | 216 | -51 | 135 | 60 | 132 | 2 |
| Self financing capacity | 251 | 384 | -35 | 256 | 50 | 372 | -31 |

| Balance Sheet summary | 09/08 | 09/07 | % | 09/06 | % | 09/05 | % |
|-----------------------|-------|-------|----|-------|------|-------|-----|
| Net fixed assets | 1439 | 1354 | 6 | 1357 | -0 | 1471 | -8 |
| Net current assets | 2347 | 2448 | -4 | 2131 | 15 | 1628 | 31 |
| Equity capital | 1232 | 1319 | -7 | 1067 | 24 | 928 | 15 |
| Long term debts | 319 | 184 | 73 | 297 | -38 | 555 | -46 |
| Short term debts | 2235 | 2297 | -3 | 2124 | 8 | 1616 | 31 |
| Annual investments | 0 | 0 | | 9 | -100 | 118 | -92 |

| Liquid Assets | 09/08 | 09/07 | % | 09/06 | % | 09/05 | % |
|---------------------------|-------|-------|------|-------|-----|-------|------|
| Net working capital | -180 | 44 | -509 | -131 | 134 | -249 | 47 |
| Working capital requireme | -191 | -222 | 14 | -308 | 28 | -253 | -22 |
| Overall work. Cap. Requir | -4 | -5 | 20 | -8 | 38 | -8 | 0 |
| Liquid assets | 10 | 266 | -96 | 177 | 50 | 4 | 4325 |

| Main indicators | 09/08 | 09/07 | % | 09/06 | % | 09/05 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 0.66 | 1.41 | -53 | 1.01 | 40 | 1.14 | -11 |
| Added value rate | 16.82 | 18.29 | -8 | 18.56 | -1 | 20.19 | -8 |
| Financial soundness | 2235 | 2297 | -3 | 2124 | 8 | 1616 | 31 |
| Financial independence | 32.53 | 34.69 | -6 | 30.58 | 13 | 29.96 | 2 |
| Dbt % | 12.5 | 7.84 | 59 | 14.31 | -45 | 27.07 | -47 |
| Export turnover % | 3.88 | 4.55 | | | | | |

Affiliations

Shareholder(s) : Number of shareholders: 1
S A P A M HOLDING (51%)

S.A.P.L.E.R.**S.A. des Pâtisseries de Lille et de la Région**

ZI de la Pilaterie
Rue Des Champs
59290 WASQUEHAL

Telephone : 03 20 66 18 30
Fax : 03 20 66 18 39
E-mail : gt.sapler@wanadoo.fr
Type : Main office
ID number : 1925983
Update : 19/03/2010

General information

Additional type : Warehouse
SIREN-SIRET : 457506814 00021
Legal form : SA Conseil Administration
Year established : 1923
Capital : 132.000 (EUR)
Postal address : BP 51
59442 WASQUEHAL CEDEX
E-mail : xavier.martin@sapler.fr
NAF 2003 : 513W (Commerce de gros alimentaire non spécialisé)
NAF 2008 : 4639B (Commerce de gros (commerce interentreprises) alimentaire non spécialisé)
Type of activity : Distributor
Financial links: Shareholders

Key figures

Number of employees : 28 persons
Employees (address) : 28 persons
Turnover (2009) : 6.999.000 (EUR)

Managers and executives

- Mr Philippe Barbier : Chairman of the Board of Directors, Commercial Manager , Technical Manager
- Mr Aurélio Giambona : Purchasing Responsible, Logistics Responsible

Activities**Description of activity :**

ACTIVITES
Boulangerie, patisserie etc.....

Main products and services :

| | | |
|------|--------|--|
| 20 | | Food and tobacco |
| 20 | 890 | Natural and chemically derived additives for food and beverages. Yeast |
| D 20 | 890 55 | Bakers' sundries |
| 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 | 600 | Food products NES (trade) |
| D 62 | 600 08 | Bread, cakes and pastry (trade) |
| D 62 | 600 09 | Biscuits and crackers (trade) |
| D 62 | 600 11 | Flour and flakes, cereal (trade) |

| | |
|-------------|---|
| D 62 600 20 | Coffee, tea and infusion products (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |
| D 62 600 28 | Animal and vegetable fats, edible (trade) |
| D 62 600 29 | Nuts, processed (trade) |
| D 62 600 32 | Sugar (trade) |
| D 62 600 33 | Sugar confectionery (trade) |
| D 62 600 35 | Fruit, dried (trade) |
| D 62 600 36 | Gelatine, edible (trade) |
| D 62 600 45 | Yeast (trade) |
| D 62 600 54 | Fruit and vegetables, processed and preserved (trade) |

Other products and services :

| | |
|-------------|---|
| 20 | Food and tobacco |
| 20 891 | Natural and chemically derived additives for food and beverages. Yeast (cont'd) |
| D 20 891 02 | Confectioners sundries |
| D 20 891 03 | Ice cream sundries |
| D 20 891 04 | Baking powder |
| D 20 891 05 | Improvers and activators for bakery products |
| D 20 891 06 | Concentrates for the baking industry |
| D 20 891 07 | Baking soda (sodium bicarbonate) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 09/08 | N.S | 12/07 | N.S | 12/03 | N.S |
|------------------|-------|-------|-----|-------|-----|-------|-----|
| Number of months | 12 | 09 | | 12 | | 12 | |

| Results summary | 09/09 | 09/08 | N.S | 12/07 | N.S | 12/03 | N.S |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Turnover | 6999 | 5160 | | 7088 | | 7333 | |
| Export turnover | 0 | 13 | | 0 | | 0 | |
| Salaries and expenses | 1322 | 865 | | 1125 | | 1165 | |
| Added Value | 1483 | 844 | | 1375 | | 1171 | |
| Gross operational surplus | 39 | -101 | | 136 | | -94 | |
| Operational result | -43 | -187 | | 30 | | -237 | |
| Financial result | 37 | 31 | | 50 | | 52 | |
| Exceptional result | 1 | -205 | | 70 | | -1 | |
| Net result | -5 | -361 | | 122 | | -199 | |
| Self financing capacity | -50 | -295 | | 142 | | -74 | |

| Balance Sheet summary | 09/09 | 09/08 | N.S | 12/07 | N.S | 12/03 | N.S |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 439 | 372 | | 392 | | 339 | |
| Net current assets | 2913 | 2448 | | 2992 | | 2856 | |
| Equity capital | 2153 | 2158 | | 2532 | | 2241 | |
| Long term debts | 136 | 42 | | 32 | | 8 | |
| Short term debts | 1062 | 619 | | 816 | | 946 | |
| Annual investments | 81 | -127 | | 49 | | 6 | |

| Liquid Assets | 09/09 | 09/08 | N.S | 12/07 | N.S | 12/03 | N.S |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | 1714 | 1785 | | 2139 | | 1909 | |
| Working capital requireme | 1453 | 1341 | | 1523 | | 1400 | |
| Overall work. Cap. Requir | 75 | 94 | | 77 | | 69 | |
| Liquid assets | 262 | 444 | | 617 | | 510 | |

| Main indicators | 09/09 | 09/08 | N.S | 12/07 | N.S | 12/03 | N.S |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | -0.07 | -7.01 | | 1.72 | | -2.71 | |
| Added value rate | 21.2 | 16.37 | | 19.39 | | 15.97 | |
| Financial soundness | 1062 | 619 | | 816 | | 945 | |
| Financial independence | 64.22 | 76.5 | | 74.81 | | 70.13 | |
| Dbt % | 5.24 | 1.69 | | 1.08 | | 0.32 | |
| Export turnover % | 0 | 0.25 | | | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 1
DELICE & CREATION (97.65%)

S.A.P.P.**Société Alésienne de Produits de la Pâtisserie**

381 Route de Saint Ambroix
30520 ST MARTIN DE VALGALGUES

Telephone : 04 66 30 08 86
 Fax : 04 66 30 58 37
 E-mail : philippe.malvy.sapp@wanadoo.fr
 Type : Main office
 ID number : 8110029
 Update : 01/12/2009

General information

Additional type : Commercial Centre
 SIREN-SIRET : 318759941 00038
 Legal form : Sté par Action Simplifiée
 Year established : 1980
 Capital : 90.500 (EUR)
 NAF 2003 : 513T (Commerce de gros alimentaire spécialisé divers)
 NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
 Type of activity : Distributor
 Import-Export : Import
 Import zones : Western Europe
 Bank : Crédit Agricole
 Société Générale
 Société Marseillaise de Crédit
 Financial links: Shareholders

Key figures

Number of employees : 15 persons
 Employees (address) : 15 persons
 Turnover (2009) : 3.994.000 (EUR)

Managers and executives

- Mr Philippe Malvy : President
- Mr Alain Malvy : Human Resources Manager
- Mrs Marie-Louise Marichal : Accountant

Activities**Description of activity :****ACTIVITES**

Revente de produits boulangerie et pâtisserie pour collectivités, pour boulangers, pâtisseries et restaurants.

Main products and services :

| | | | |
|---|----|--------|--|
| | 20 | | Food and tobacco |
| I | 20 | 560 | Bread, cakes and pastry |
| D | 20 | 560 01 | Bakery products, fresh |
| | 36 | | Metal pipes, tubes, hoses, taps, valves, cocks, packings and gaskets. Metal sanitary and household articles. Knives, scissors, shears and blades. Hand tools. Ironmongery and hardware. Arms and weapons |
| I | 36 | 141 | Kitchen articles and tableware, metal (cont'd) |
| D | 36 | 141 54 | Kitchenware, metal, institutional |

Other products and services :

| | | | |
|---|----|--------|---|
| | 40 | | Turbines, engines, steam machines, pumps, pneumatic and hydraulic equipment, boilers, ovens, kilns, furnaces and burners. Heating, ventilation, air conditioning (HVAC), cleaning, catering, cooking and refrigeration equipment. |
| | | | Fire-fighting, protection and safety equipment |
| I | 40 | 701 | Catering machinery and equipment (cont'd) |
| D | 40 | 701 53 | Cooking utensils, catering |
| | 41 | | Agricultural and forestry machinery and equipment. Food, drink and tobacco industry machinery and equipment |
| I | 41 | 400 | Bakery machinery and equipment |
| D | 41 | 400 40 | Bakery trays, tins, pans, and racks |
| | 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| I | 62 | 600 | Food products NES (trade) |
| D | 62 | 600 06 | Food, dehydrated and freeze-dried (trade) |
| D | 62 | 600 11 | Flour and flakes, cereal (trade) |
| D | 62 | 600 14 | Processed beans and bean products (trade) |
| D | 62 | 600 23 | Food products, canned (trade) |
| D | 62 | 600 26 | Vegetable oils, edible (trade) |
| D | 62 | 600 30 | Salt, table and kitchen (trade) |
| D | 62 | 600 32 | Sugar (trade) |
| D | 62 | 600 35 | Fruit, dried (trade) |
| D | 62 | 600 36 | Gelatine, edible (trade) |
| D | 62 | 600 44 | Honey (trade) |
| D | 62 | 600 45 | Yeast (trade) |
| D | 62 | 600 54 | Fruit and vegetables, processed and preserved (trade) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|-------|-------|-----|
| Turnover | 3994 | 4131 | -3 | 4364 | -5 | 4279 | 2 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 444 | 561 | -21 | 588 | -5 | 623 | -6 |
| Added Value | 523 | 712 | -27 | 784 | -9 | 828 | -5 |
| Gross operational surplus | -23 | 46 | -150 | 97 | -53 | 104 | -7 |
| Operational result | -48 | 6 | -900 | 62 | -90 | 91 | -32 |
| Financial result | -46 | -48 | 4 | -43 | -12 | -45 | 4 |
| Exceptional result | 0 | -12 | 100 | 2 | -700 | -3 | 167 |
| Net result | -115 | -73 | -58 | 3 | -2533 | 19 | -84 |
| Self financing capacity | -69 | -43 | -60 | 56 | -177 | 14 | 300 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 515 | 548 | -6 | 579 | -5 | 608 | -5 |
| Net current assets | 1024 | 1302 | -21 | 1042 | 25 | 1083 | -4 |
| Equity capital | 166 | 281 | -41 | 354 | -21 | 352 | 1 |
| Long term debts | 363 | 440 | -18 | 523 | -16 | 602 | -13 |
| Short term debts | 1011 | 1128 | -10 | 744 | 52 | 739 | 1 |
| Annual investments | 5 | -9 | 156 | 6 | -250 | 7 | -14 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|------|
| Net working capital | 13 | 173 | -92 | 298 | -42 | 345 | -14 |
| Working capital requireme | 353 | 455 | -22 | 363 | 25 | 354 | 3 |
| Overall work. Cap. Requir | 32 | 40 | -20 | 30 | 33 | 30 | 0 |
| Liquid assets | -340 | -282 | -21 | -65 | -334 | -9 | -622 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|-----|-------|-------|-------|-----|
| Profitability % | -2.89 | -1.76 | -64 | 0.06 | -3033 | 0.45 | -87 |
| Added value rate | 13.09 | 17.24 | -24 | 17.97 | -4 | 19.35 | -7 |

| | | | | | | | |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Financial soundness | 1011 | 1128 | -10 | 744 | 52 | 739 | 1 |
| Financial independence | 10.78 | 15.21 | -29 | 21.85 | -30 | 20.78 | 5 |
| Dbt % | 40.76 | 42 | -3 | 44.33 | -5 | 49.29 | -10 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
FINANCIERE ARTIMAT (29.07%)
FINANCIERE S.A.F (29.07%)

SARL Agence Deficom

ZA des Petites Landes
44470 THOUARE SUR LOIRE

Telephone : 02 40 58 02 00
 Fax : 02 40 58 55 78
 E-mail : clc.deficom@wanadoo.fr
 Type : Main office
 ID number : 0257163
 Update : 30/09/2010

General information

SIREN-SIRET : 384504189 00026
 Legal form : S.A.R.L.
 Year established : 1992
 Capital : 31.000 (EUR)
 NAF 2003 : 511N (Intermédiaires du commerce en produits alimentaires)
 NAF 2008 : 4617B (Autres intermédiaires du commerce en denrées, boissons et tabac)
 Type of activity : Distributor
 Financial links: Shareholders

Key figures

Number of employees : 7 persons
 Employees (address) : 7 persons
 Turnover (2010) : 870.000 (EUR)

Managers and executives

- Mr Emmanuel Sanchez : Co-Manager, General Services Manager , Purchasing Manager
- Mr David Hochet : Co-Manager, Production Manager , Commercial Manager , Quality Manager

Activities**Description of activity :**

ACTIVITES
 Représentants de fournisseurs de produits alimentaires (épicerie).

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 03 | International food specialities (trade) |
| D 62 600 04 | Health and diet foods (trade) |
| D 62 600 08 | Bread, cakes and pastry (trade) |
| D 62 600 09 | Biscuits and crackers (trade) |
| D 62 600 10 | Crisps, popcorn and snacks (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 12 | Flour and flakes, non-cereal (trade) |
| D 62 600 23 | Food products, canned (trade) |
| D 62 600 26 | Vegetable oils, edible (trade) |
| D 62 600 28 | Animal and vegetable fats, edible (trade) |
| D 62 600 31 | Vinegar, condiments and sauces (trade) |
| D 62 600 32 | Sugar (trade) |
| D 62 600 33 | Sugar confectionery (trade) |
| D 62 600 35 | Fruit, dried (trade) |

D 62 600 44 Honey (trade)
 D 62 600 50 Food products and beverages for vending machines (trade)

Financial data

The financial data is expressed in thousands of EUR

| Date | 06/10 | 06/09 | % | 06/08 | N.S | 12/07 | N.S |
|------------------|-------|-------|---|-------|-----|-------|-----|
| Number of months | 12 | 12 | | 06 | | 12 | |

| Results summary | 06/10 | 06/09 | % | 06/08 | N.S | 12/07 | N.S |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Turnover | 870 | 893 | -3 | 372 | | 936 | |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 230 | 219 | 5 | 155 | | 375 | |
| Added Value | 648 | 679 | -5 | 251 | | 664 | |
| Gross operational surplus | 403 | 440 | -8 | 79 | | 256 | |
| Operational result | 180 | 220 | -18 | 27 | | 241 | |
| Financial result | -8 | -6 | -33 | -1 | | -7 | |
| Exceptional result | 30 | 142 | -79 | 120 | | 69 | |
| Net result | 140 | 241 | -42 | 98 | | 205 | |
| Self financing capacity | 134 | 121 | 11 | -23 | | 151 | |

| Balance Sheet summary | 06/10 | 06/09 | % | 06/08 | N.S | 12/07 | N.S |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 285 | 263 | 8 | 269 | | 296 | |
| Net current assets | 426 | 556 | -23 | 462 | | 496 | |
| Equity capital | 352 | 431 | -18 | 265 | | 367 | |
| Long term debts | 247 | 271 | -9 | 326 | | 233 | |
| Short term debts | 113 | 116 | -3 | 140 | | 193 | |
| Annual investments | 0 | 0 | | -17 | | 49 | |

| Liquid Assets | 06/10 | 06/09 | % | 06/08 | N.S | 12/07 | N.S |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | 224 | 345 | -35 | 211 | | 217 | |
| Working capital requireme | 132 | 142 | -7 | 51 | | 200 | |
| Overall work. Cap. Requir | 55 | 57 | -4 | 49 | | 77 | |
| Liquid assets | 92 | 204 | -55 | 160 | | 18 | |

| Main indicators | 06/10 | 06/09 | % | 06/08 | N.S | 12/07 | N.S |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 16.14 | 27.02 | -40 | 26.44 | | 21.89 | |
| Added value rate | 74.47 | 75.96 | -2 | 67.5 | | 70.93 | |
| Financial soundness | 113 | 116 | -3 | 140 | | 193 | |
| Financial independence | 49.44 | 52.69 | -6 | 36.25 | | 46.3 | |
| Dbt % | 37.57 | 34.64 | 8 | 49.24 | | 35.21 | |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
 M PHILIPPOT NOEL (75%)
 M HOCHET DAVID (25%)

Sarl Airaud

7 Rue du Bois
44510 LE POULIGUEN

Telephone : 02 40 42 31 56
 Fax : 02 40 42 80 02
 Type : Main office
 ID number : 0823935
 Update : 06/10/2010

General information

SIREN-SIRET : 354008195 00019
 Legal form : S.A.R.L.
 Year established : 1990
 Capital : 7.622 (EUR)
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer
 Financial links: Not communicated

Key figures

Number of employees : 13 persons
 Employees (address) : 13 persons
 Turnover (2010) : 1.041.000 (EUR)

Managers and executives

- Mrs Sophie Airaud : Co-Manager
 - Mr Pascal Airaud : Co-Manager

Activities**Description of activity :**

ACTIVITES
 Boulangerie, pâtisserie artisanale.

Main products and services :

| | | |
|------|--------|--|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 06 | Brioches |
| P 20 | 561 07 | Croissants |
| P 20 | 561 08 | Rumbabas |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 10 | Doughnuts |
| P 20 | 561 15 | Pastries, puff |
| P 20 | 561 16 | Pastries, toaster heated |
| P 20 | 561 18 | Buns |
| P 20 | 561 26 | Pies, fruit |
| P 20 | 561 28 | Tarts |
| P 20 | 561 30 | Pizza bases |
| P 20 | 561 50 | Bread or flour confectionery products, unwrapped |

Other products and services :

| | | |
|------|--------|-----------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 03 | Bread, white |
| P 20 | 560 04 | Bread, brown (wholemeal) |
| P 20 | 560 14 | Bread, tin loaf |
| P 20 | 560 15 | Bread, sliced |
| P 20 | 560 28 | Cakes, plain |
| P 20 | 560 29 | Cakes, filled |
| P 20 | 560 30 | Cakes, fruit |
| P 20 | 560 31 | Cakes, sponge |
| P 20 | 560 38 | Cakes, madeleines |
| P 20 | 560 42 | Macaroons |
| P 20 | 560 54 | Cakes for special occasions |

Financial data

The financial data is expressed in thousands of EUR

| Date | 01/10 | 01/09 | % | 01/08 | % | 01/07 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 01/10 | 01/09 | % | 01/08 | % | 01/07 | % |
|---------------------------|-------|-------|-----|-------|-------|-------|-----|
| Turnover | 1041 | 1036 | 0 | 1117 | -7 | 1182 | -5 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 606 | 613 | -1 | 619 | -1 | 640 | -3 |
| Added Value | 669 | 657 | 2 | 739 | -11 | 812 | -9 |
| Gross operational surplus | 25 | 3 | 733 | 79 | -96 | 129 | -39 |
| Operational result | -31 | -58 | 47 | 11 | -627 | 64 | -83 |
| Financial result | 2 | 2 | 0 | -9 | 122 | -26 | 65 |
| Exceptional result | 31 | 0 | | -1 | 100 | 0 | |
| Net result | 3 | -37 | 108 | 1 | -3800 | 30 | -97 |
| Self financing capacity | 30 | 27 | 11 | 72 | -63 | 99 | -27 |

| Balance Sheet summary | 01/10 | 01/09 | % | 01/08 | % | 01/07 | % |
|-----------------------|-------|-------|------|-------|-----|-------|-----|
| Net fixed assets | 762 | 829 | -8 | 867 | -4 | 893 | -3 |
| Net current assets | 118 | 108 | 9 | 99 | 9 | 199 | -50 |
| Equity capital | 469 | 468 | 0 | 505 | -7 | 504 | 0 |
| Long term debts | 263 | 304 | -13 | 280 | 9 | 429 | -35 |
| Short term debts | 148 | 164 | -10 | 182 | -10 | 159 | 14 |
| Annual investments | 0 | 25 | -100 | 4 | 525 | 11 | -64 |

| Liquid Assets | 01/10 | 01/09 | % | 01/08 | % | 01/07 | % |
|---------------------------|-------|-------|------|-------|-----|-------|------|
| Net working capital | -277 | -337 | 18 | -323 | -4 | -228 | -42 |
| Working capital requireme | -290 | -336 | 14 | -302 | -11 | -300 | -1 |
| Overall work. Cap. Requir | -100 | -117 | 15 | -97 | -21 | -92 | -5 |
| Liquid assets | 13 | -1 | 1400 | -20 | 95 | 72 | -128 |

| Main indicators | 01/10 | 01/09 | % | 01/08 | % | 01/07 | % |
|------------------------|-------|-------|-----|-------|-------|-------|-----|
| Profitability % | 0.29 | -3.51 | 108 | 0.07 | -5114 | 2.51 | -97 |
| Added value rate | 64.27 | 63.42 | 1 | 66.13 | -4 | 68.71 | -4 |
| Financial soundness | 148 | 164 | -10 | 182 | -10 | 159 | 14 |
| Financial independence | 53.28 | 50 | 7 | 52.24 | -4 | 46.15 | 13 |
| Dbt % | 18.97 | 22.36 | -15 | 21.45 | 4 | 31.07 | -31 |
| Export turnover % | 0 | 0 | | | | | |

S.A.R.L. Apom Chambe

435 Route de Bel Air
69210 FLEURIEUX SUR L ARBRESLE

Telephone : 06 19 58 57 45
Fax : 04 74 01 65 73
E-mail : apom.chambe@wanadoo.fr
Type : Main office
ID number : 0269759
Update : 15/04/2010

General information

SIREN-SIRET : 388018590 00017
Legal form : S.A.R.L.
Year established : 1992
Capital : 7.622 (EUR)
Additional telephone : 04 74 01 25 99
Internet site : <http://www.cueillette-a-la-ferme.com>
NAF 2003 : 513A (Commerce de gros de fruits et légumes)
NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
Type of activity : Distributor
Bank : Crédit Agricole
Financial links: Not communicated

Key figures

Number of employees : 4 persons
Employees (address) : 4 persons
Turnover (2010) : 431.000 (EUR)

Managers and executives

- Mr Henry Chambe : Manager, Data Processing Manager , Commercial Manager , Purchasing Manager , Administrative and Financial Manager , Quality Manager , General Services Manager

Activities**Description of activity :**

ACTIVITES
Commerce de gros de fruits pour la pomme et la cueillette.

Main products and services :

| | |
|-------------|--|
| 02 | Agricultural, horticultural and floricultural products |
| 02 400 | Fruit and berries |
| D 02 400 02 | Apples |
| D 02 400 03 | Apricots |
| D 02 400 04 | Cherries |
| D 02 400 17 | Pears |
| D 02 400 19 | Plums |
| D 02 400 44 | Strawberries |

Financial data

The financial data is expressed in thousands of EUR

| Date | 04/10 | 04/09 | % | 04/08 | % | 04/07 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 04/10 | 04/09 | % | 04/08 | % | 04/07 | % |
| Turnover | 431 | 498 | -13 | 445 | 12 | 399 | 12 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 72 | 65 | 11 | 58 | 12 | 51 | 14 |
| Added Value | 73 | 80 | -9 | 65 | 23 | 59 | 10 |
| Gross operational surplus | 2 | 8 | -75 | 10 | -20 | 4 | 150 |
| Operational result | 4 | 6 | -33 | 8 | -25 | 1 | 700 |
| Financial result | 0 | -1 | 100 | -1 | 0 | -1 | 0 |
| Exceptional result | 0 | 0 | | 1 | -100 | 0 | |
| Net result | 3 | 5 | -40 | 7 | -29 | 0 | |
| Self financing capacity | 5 | 6 | -17 | 7 | -14 | 3 | 133 |
| Balance Sheet summary | 04/10 | 04/09 | % | 04/08 | % | 04/07 | % |
| Net fixed assets | 22 | 22 | 0 | 22 | 0 | 22 | 0 |
| Net current assets | 123 | 118 | 4 | 69 | 71 | 64 | 8 |
| Equity capital | 58 | 55 | 5 | 50 | 10 | 44 | 14 |
| Long term debts | 13 | 15 | -13 | 13 | 15 | 8 | 63 |
| Short term debts | 75 | 70 | 7 | 27 | 159 | 34 | -21 |
| Annual investments | 0 | 0 | | 0 | | 0 | |
| Liquid Assets | 04/10 | 04/09 | % | 04/08 | % | 04/07 | % |
| Net working capital | 36 | 33 | 9 | 28 | 18 | 22 | 27 |
| Working capital requireme | 31 | 27 | 15 | 22 | 23 | 19 | 16 |
| Overall work. Cap. Requir | 26 | 19 | 37 | 18 | 6 | 17 | 6 |
| Liquid assets | 5 | 6 | -17 | 6 | 0 | 3 | 100 |
| Main indicators | 04/10 | 04/09 | % | 04/08 | % | 04/07 | % |
| Profitability % | 0.71 | 0.99 | -28 | 1.49 | -34 | -0.05 | 3080 |
| Added value rate | 16.9 | 16.04 | 5 | 14.49 | 11 | 14.89 | -3 |
| Financial soundness | 75 | 70 | 7 | 27 | 159 | 34 | -21 |
| Financial independence | 40.09 | 39.42 | 2 | 55.53 | -29 | 51.1 | 9 |
| Dbt % | 10.05 | 12.39 | -19 | 11.67 | 6 | 7.31 | 60 |
| Export turnover % | 0 | 0 | | | | | |

Sarl B69

8 Place de la Croix Rousse
69004 LYON 04

Telephone : 04 78 03 24 62
 Fax : 04 78 03 97 02
 E-mail : 3brioche@wanadoo.fr
 Type : Main office
 ID number : 0104070
 Update : 04/11/2010

General information

SIREN-SIRET : 322251042 00030
 Legal form : S.A.R.L.
 Year established : 1981
 Capital : 38.200 (EUR)
 NAF 2003 : 553B (Restauration de type rapide)
 NAF 2008 : 1071B (Cuisson de produits de boulangerie)
 Type of activity : Manufacturer, Services
 Bank : Crédit Agricole
 Banque Courtois
 Financial links: Shareholders

Key figures

Number of employees : 3 persons
 Employees (address) : 3 persons
 Turnover (2010) : 310.000 (EUR)

Managers and executives

- Mr Patrick Macquet : Manager, Commercial Responsible , General Services Manager
 - Mr Christian Macquet : Processing Responsible, Data Processing Responsible , Administrative and Financial Responsible , Purchasing Responsible

Activities**Description of activity :**

ACTIVITES
 Brioche, sandwicherie et boulangerie industrielle. Distribution.

Main products and services :

| | | |
|------|--------|---|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 06 | Brioche |
| P 20 | 561 07 | Croissants |
| P 20 | 561 18 | Buns |
| P 20 | 561 21 | Quiches |
| P 20 | 561 31 | Pizzas |
| P 20 | 561 52 | Bakery specialities, French |
| 20 | 481 | Food products, frozen and deep frozen (cont'd) |
| P 20 | 481 31 | Bakery products, deep frozen |
| 69 | | Hospitality and tourism, hotels, motels, catering services. Conference centres. |
| 69 | 600 | Restaurants |
| P 69 | 600 07 | Restaurants, fast food |

Financial data

The financial data is expressed in thousands of EUR

| Date | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|---------------------------|-------|-------|-----|-------|------|-------|------|
| Turnover | 310 | 294 | 5 | 266 | 11 | 272 | -2 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 113 | 103 | 10 | 134 | -23 | 90 | 49 |
| Added Value | 158 | 159 | -1 | 141 | 13 | 153 | -8 |
| Gross operational surplus | 41 | 53 | -23 | 2 | 2550 | 52 | -96 |
| Operational result | 37 | 67 | -45 | 58 | 16 | 29 | 100 |
| Financial result | 9 | 15 | -40 | 18 | -17 | 11 | 64 |
| Exceptional result | 0 | -5 | 100 | -22 | 77 | 0 | |
| Net result | 40 | 58 | -31 | 44 | 32 | 34 | 29 |
| Self financing capacity | 44 | 38 | 16 | -12 | 417 | 57 | -121 |

| Balance Sheet summary | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|------|
| Net fixed assets | 185 | 184 | 1 | 123 | 50 | 123 | 0 |
| Net current assets | 410 | 451 | -9 | 495 | -9 | 508 | -3 |
| Equity capital | 507 | 566 | -10 | 559 | 1 | 576 | -3 |
| Long term debts | 48 | 24 | 100 | 12 | 100 | 23 | -48 |
| Short term debts | 41 | 45 | -9 | 47 | -4 | 32 | 47 |
| Annual investments | 2 | 5 | -60 | 0 | | 2 | -100 |

| Liquid Assets | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-------|
| Net working capital | 322 | 381 | -15 | 436 | -13 | 454 | -4 |
| Working capital requireme | -41 | -49 | 16 | -46 | -7 | 4 | -1250 |
| Overall work. Cap. Requir | -48 | -60 | 20 | -63 | 5 | 6 | -1150 |
| Liquid assets | 363 | 430 | -16 | 482 | -11 | 449 | 7 |

| Main indicators | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|------------------------|-------|-------|-----|-------|----|-------|-----|
| Profitability % | 12.96 | 19.61 | -34 | 16.37 | 20 | 12.6 | 30 |
| Added value rate | 50.98 | 54.09 | -6 | 53 | 2 | 56.12 | -6 |
| Financial soundness | 41 | 45 | -9 | 47 | -4 | 32 | 47 |
| Financial independence | 85.1 | 89.08 | -4 | 90.32 | -1 | 91.41 | -1 |
| Dbt % | 6.89 | 3.31 | 108 | 1.75 | 89 | 3.05 | -43 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
FAMILLE MAQUET (51%)

Sarl Berforini

129 Rue du 4 Septembre
58600 FOURCHAMBAULT

Telephone : 03 86 58 83 09
 Fax : 03 86 60 87 48
 E-mail : berforini@orange.fr
 Type : Main office
 ID number : 1091538
 Update : 06/05/2010

General information

SIREN-SIRET : 401601026 00016
 Legal form : S.A.R.L.
 Year established : 1995
 Capital : 20.000 (EUR)
 Postal address : BP 10203
 58642 FOURCHAMBAULT CEDEX
 NAF 2003 : 511N (Intermédiaires du commerce en produits alimentaires)
 NAF 2008 : 4617B (Autres intermédiaires du commerce en denrées, boissons et tabac)
 Type of activity : Distributor
 Bank : Banque Populaire
 Financial links: Shareholders

Key figures

Number of employees : 3 persons
 Employees (address) : 3 persons
 Turnover (2010) : 349.000 (EUR)

Managers and executives

- Mr Joseph Berforini : Manager, Human Resources Manager , Commercial Manager , Administrative and Financial Manager , Purchasing Manager

Activities**Description of activity :**

ACTIVITES
 Commissionnaire en alimentation en gros.

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 06 | Food, dehydrated and freeze-dried (trade) |
| D 62 600 09 | Biscuits and crackers (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 12 | Flour and flakes, non-cereal (trade) |
| D 62 600 15 | Pasta (trade) |
| D 62 600 16 | Pasta products (trade) |
| D 62 600 19 | Breakfast cereals (trade) |
| D 62 600 20 | Coffee, tea and infusion products (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |
| D 62 600 23 | Food products, canned (trade) |
| D 62 600 26 | Vegetable oils, edible (trade) |

| | |
|-------------|---|
| D 62 600 30 | Salt, table and kitchen (trade) |
| D 62 600 31 | Vinegar, condiments and sauces (trade) |
| D 62 600 32 | Sugar (trade) |
| D 62 600 33 | Sugar confectionery (trade) |
| D 62 600 35 | Fruit, dried (trade) |
| D 62 600 38 | Soup and extracts (trade) |
| D 62 600 39 | Desserts, non-dairy (trade) |
| D 62 600 44 | Honey (trade) |
| D 62 600 45 | Yeast (trade) |
| D 62 600 54 | Fruit and vegetables, processed and preserved (trade) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Turnover | 349 | 422 | -17 | 425 | -1 | 425 | 0 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 72 | 85 | -15 | 107 | -21 | 108 | -1 |
| Added Value | 87 | 116 | -25 | 115 | 1 | 112 | 3 |
| Gross operational surplus | 11 | 27 | -59 | 3 | 800 | 0 | |
| Operational result | 1 | 18 | -94 | -6 | 400 | -7 | 14 |
| Financial result | 0 | 0 | | 0 | | 0 | |
| Exceptional result | 0 | 0 | | 0 | | 0 | |
| Net result | 1 | 16 | -94 | -6 | 367 | -7 | 14 |
| Self financing capacity | 11 | 26 | -58 | 3 | 767 | -1 | 400 |

| Balance Sheet summary | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|------|
| Net fixed assets | 38 | 43 | -12 | 51 | -16 | 49 | 4 |
| Net current assets | 146 | 149 | -2 | 140 | 6 | 136 | 3 |
| Equity capital | 58 | 58 | 0 | 42 | 38 | 47 | -11 |
| Long term debts | 30 | 37 | -19 | 35 | 6 | 28 | 25 |
| Short term debts | 95 | 97 | -2 | 114 | -15 | 109 | 5 |
| Annual investments | 5 | 2 | 150 | -5 | 140 | 22 | -123 |

| Liquid Assets | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|---------------------------|-------|-------|------|-------|-----|-------|------|
| Net working capital | 21 | 15 | 40 | -9 | 267 | -1 | -800 |
| Working capital requireme | -64 | -38 | -68 | -62 | 39 | -59 | -5 |
| Overall work. Cap. Requir | -66 | -33 | -100 | -52 | 37 | -50 | -4 |
| Liquid assets | 84 | 53 | 58 | 52 | 2 | 57 | -9 |

| Main indicators | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 0.18 | 3.82 | -95 | -1.35 | 383 | -1.76 | 23 |
| Added value rate | 24.95 | 27.5 | -9 | 27.19 | 1 | 26.24 | 4 |
| Financial soundness | 95 | 97 | -2 | 114 | -15 | 109 | 5 |
| Financial independence | 31.8 | 30.12 | 6 | 21.8 | 38 | 25.63 | -15 |
| Dbt % | 23.13 | 28.99 | -20 | 35.56 | -18 | 26.64 | 33 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
M BERFORINI JOSEPH (51%)

Sarl Biopain

19 Boulevard de Verdun
12400 ST AFFRIQUE

Telephone : 05 65 49 35 13
 Fax : 05 65 49 35 13
 E-mail : bonot.b@free.fr
 Type : Main office
 ID number : 0146861
 Update : 27/10/2010

General information

SIREN-SIRET : 344769054 00018
 Legal form : S.A.R.L.
 Year established : 1988
 Capital : 7.622 (EUR)
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer
 Bank : Banque Populaire
 BNP
 Financial links: Not communicated

Key figures

Number of employees : 1 person
 Employees (address) : 1 person
 Turnover (2009) : 60.000 (EUR)

Managers and executives

- Mr Bernard Bonot : Manager, Commercial Responsible , Purchasing Responsible

Activities**Description of activity :**

ACTIVITES
 Atelier de fabrication et distribution de pain biologique

Main products and services :

20 Food and tobacco
 20 560 Bread, cakes and pastry
 P 20 560 01 Bakery products, fresh
 P 20 560 04 Bread, brown (wholemeal)
 P 20 560 05 Bread, organic

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |

| | | | | | | | |
|---------------------------|----|----|-----|----|------|----|-----|
| Turnover | 60 | 47 | 28 | 40 | 18 | 42 | -5 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 19 | 17 | 12 | 12 | 42 | 12 | 0 |
| Added Value | 26 | 20 | 30 | 17 | 18 | 13 | 31 |
| Gross operational surplus | 6 | 2 | 200 | 4 | -50 | 0 | |
| Operational result | 5 | 1 | 400 | 3 | -67 | -2 | 250 |
| Financial result | 0 | 0 | | -2 | 100 | -2 | 0 |
| Exceptional result | 0 | 0 | | 1 | -100 | 0 | |
| Net result | 4 | 1 | 300 | 2 | -50 | -4 | 150 |
| Self financing capacity | 6 | 3 | 100 | 3 | 0 | -2 | 250 |

| | | | | | | | |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Net fixed assets | 1 | 3 | -67 | 3 | 0 | 5 | -40 |
| Net current assets | 11 | 5 | 120 | 6 | -17 | 6 | 0 |
| Equity capital | -26 | -29 | 10 | -27 | -7 | -30 | 10 |
| Long term debts | 4 | 4 | 0 | 19 | -79 | 22 | -14 |
| Short term debts | 33 | 32 | 3 | 21 | 52 | 21 | 0 |
| Annual investments | 0 | 0 | | 0 | | 0 | |

| | | | | | | | |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Net working capital | -26 | -32 | 19 | -29 | -10 | -35 | 17 |
| Working capital requireme | -27 | -31 | 13 | -34 | 9 | -37 | 8 |
| Overall work. Cap. Requir | -160 | -236 | 32 | -300 | 21 | -318 | 6 |
| Liquid assets | 0 | -1 | 100 | 4 | -125 | 2 | 100 |

| | | | | | | | |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Profitability % | 7.09 | 1.7 | 317 | 4.9 | -65 | -9.68 | 151 |
| Added value rate | 43.66 | 42.15 | 4 | 41.99 | 0 | 30.47 | 38 |
| Financial soundness | 33 | 32 | 3 | 21 | 52 | 21 | 0 |
| Financial independence | -218.86 | -421.92 | 48 | -201.08 | -110 | -238.36 | 16 |
| Dbt % | 7.14 | 7.18 | -1 | 27.13 | -74 | 32.9 | -18 |
| Export turnover % | 0 | 0 | | | | | |

Sarl Bofruit
8 Rue de Vouvray
49300 CHOLET

Telephone : 02 41 62 44 97
Fax : 02 41 71 26 87
E-mail : bofruit@wanadoo.fr
Type : Main office
ID number : 0195584
Update : 22/09/2010

General information

SIREN-SIRET : 072102114 00021
Legal form : S.A.R.L.
Year established : 1972
Capital : 22.000 (EUR)
NAF 2003 : 513A (Commerce de gros de fruits et légumes)
NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
Type of activity : Distributor
Financial links: Shareholders

Key figures

Number of employees : 13 persons
Employees (address) : 13 persons
Turnover (2010) : 2.172.000 (EUR)

Managers and executives

- Mr Laurent Bouhiron : Manager, Human Resources Manager , Commercial Manager , Administrative and Financial Manager , Purchasing Manager

Activities**Description of activity :**

ACTIVITES
Grossiste en fruits et légumes frais.

Main products and services :

| | |
|-------------|--|
| 02 | Agricultural, horticultural and floricultural products |
| 02 400 | Fruit and berries |
| D 02 400 01 | Apple pears/Nashi pears/Asian pears |
| D 02 400 02 | Apples |
| D 02 400 03 | Apricots |
| D 02 400 04 | Cherries |
| D 02 400 05 | Cherries, morello |
| D 02 400 09 | Grapes, winemaking |
| D 02 400 10 | Kiwi fruit/actinidia |
| D 02 400 11 | Kumquats |
| D 02 400 16 | Peaches |
| D 02 400 17 | Pears |
| D 02 400 19 | Plums |
| D 02 400 20 | Pomegranates |
| D 02 400 21 | Quinces |
| D 02 400 30 | Blackberries |
| D 02 400 32 | Blueberries/bilberries |

| | |
|-------------|------------------------|
| D 02 400 33 | Boysenberries |
| D 02 400 34 | Cloudberries |
| D 02 400 41 | Mulberries |
| D 02 400 42 | Raspberries |
| D 02 400 44 | Strawberries |
| D 02 400 46 | Melons and watermelons |
| D 02 400 47 | Figs |
| D 02 400 48 | Olives |

62 Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco

| | |
|-------------|---|
| 62 500 | Fresh fruit, vegetables and mushrooms (trade) |
| D 62 500 02 | Green vegetables, fresh (trade) |
| D 62 500 04 | Potatoes (trade) |
| D 62 500 05 | Onions (trade) |
| D 62 500 08 | Citrus fruit (trade) |
| D 62 500 10 | Grapes (trade) |
| D 62 500 17 | Fruit and berries (trade) |
| D 62 500 19 | Mushrooms and other edible fungi, fresh (trade) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/10 | 09/09 | % | 09/08 | % | 09/07 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/10 | 09/09 | % | 09/08 | % | 09/07 | % |
|---------------------------|-------|-------|-----|-------|------|-------|------|
| Turnover | 2172 | 2154 | 1 | 2388 | -10 | 2269 | 5 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 369 | 399 | -8 | 406 | -2 | 381 | 7 |
| Added Value | 466 | 475 | -2 | 522 | -9 | 525 | -1 |
| Gross operational surplus | 74 | 33 | 124 | 75 | -56 | 107 | -30 |
| Operational result | 41 | 8 | 413 | 55 | -85 | 73 | -25 |
| Financial result | 0 | -1 | 100 | -1 | 0 | -1 | 0 |
| Exceptional result | -1 | -1 | 0 | 9 | -111 | -1 | 1000 |
| Net result | 33 | 6 | 450 | 52 | -88 | 57 | -9 |
| Self financing capacity | 62 | 24 | 158 | 52 | -54 | 84 | -38 |

| Balance Sheet summary | 09/10 | 09/09 | % | 09/08 | % | 09/07 | % |
|-----------------------|-------|-------|------|-------|------|-------|-----|
| Net fixed assets | 56 | 70 | -20 | 89 | -21 | 46 | 93 |
| Net current assets | 355 | 330 | 8 | 395 | -16 | 458 | -14 |
| Equity capital | 200 | 174 | 15 | 212 | -18 | 209 | 1 |
| Long term debts | 0 | 4 | -100 | 15 | -73 | 32 | -53 |
| Short term debts | 211 | 222 | -5 | 257 | -14 | 262 | -2 |
| Annual investments | -3 | 0 | | 31 | -100 | 5 | 520 |

| Liquid Assets | 09/10 | 09/09 | % | 09/08 | % | 09/07 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|------|
| Net working capital | 143 | 107 | 34 | 138 | -22 | 195 | -29 |
| Working capital requireme | 88 | 89 | -1 | 150 | -41 | 132 | 14 |
| Overall work. Cap. Requir | 15 | 15 | 0 | 23 | -35 | 21 | 10 |
| Liquid assets | 55 | 18 | 206 | -12 | 250 | 63 | -119 |

| Main indicators | 09/10 | 09/09 | % | 09/08 | % | 09/07 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 1.51 | 0.29 | 421 | 2.18 | -87 | 2.49 | -12 |
| Added value rate | 21.47 | 22.07 | -3 | 21.87 | 1 | 23.15 | -6 |
| Financial soundness | 211 | 222 | -5 | 257 | -14 | 262 | -2 |
| Financial independence | 48.58 | 43.47 | 12 | 43.77 | -1 | 41.62 | 5 |
| Dbt % | 0.06 | 0.46 | -87 | 1.71 | -73 | 3.51 | -51 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 2

M BOUHIRON ERIC (50%)

M BOUHIRON LAURENT (50%)

Sarl Boulangerie Gottero

Mas d'Aussel
34190 LAROQUE

Telephone : 04 67 73 82 74
 Fax : 04 99 64 09 31
 Type : Main office
 ID number : 0283324
 Update : 09/09/2010

General information

SIREN-SIRET : 394322036 00028
 Legal form : S.A.R.L.
 Year established : 1994
 Capital : 7.622 (EUR)
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer
 Financial links: Not communicated

Key figures

Number of employees : 9 persons
 Employees (address) : 9 persons
 Turnover (2009) : less than 0,5 M EUR

Managers and executives

- Mrs Chantale Romano : Manager Woman, Financial Manager , Commercial Manager , Purchasing Manager , Personnel Manager , Production Manager , Human Resources Manager

Activities**Description of activity :**

ACTIVITES
 Boulangerie et pâtisserie

Main products and services :

| | | |
|------|--------|-----------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 16 | Bread rolls |
| P 20 | 560 29 | Cakes, filled |
| P 20 | 560 30 | Cakes, fruit |
| P 20 | 560 38 | Cakes, madeleines |
| P 20 | 560 54 | Cakes for special occasions |

Other products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 06 | Brioches |
| P 20 | 561 07 | Croissants |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 18 | Buns |

P 20 561 34 Pastries and cakes, fresh

SARL Boulangerie Pâtisserie Vrignaud Père et Fils

21 Place Georges Gaudet
44140 GENESTON

Telephone : 02 40 26 70 26
Fax : 02 40 26 70 26
E-mail : boulangerievrignaud@wanadoo.fr
Type : Main office
ID number : 0316035
Update : 24/11/2010

General information

SIREN-SIRET : 399237205 00014
Legal form : S.A.R.L.
Year established : 1994
Capital : 7.622 (EUR)
NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
Type of activity : Manufacturer
Financial links: Not communicated

Key figures

Number of employees : 20 persons
Employees (address) : 16 persons
Turnover (2009) : 1.119.000 (EUR)

Managers and executives

- Mr Anthony Vrignaud : Manager

Activities

Description of activity :

ACTIVITES
Boulangerie pâtisserie.

Main products and services :

| | | |
|------|--------|-----------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 03 | Bread, white |
| P 20 | 560 04 | Bread, brown (wholemeal) |
| P 20 | 560 11 | Bread, malt |
| P 20 | 560 12 | Bread, currant |
| P 20 | 560 17 | Bread sticks (grissini) |
| P 20 | 560 28 | Cakes, plain |
| P 20 | 560 29 | Cakes, filled |
| P 20 | 560 30 | Cakes, fruit |
| P 20 | 560 31 | Cakes, sponge |
| P 20 | 560 36 | Cakes, iced |
| P 20 | 560 37 | Cakes, slab |
| P 20 | 560 42 | Macaroons |
| P 20 | 560 54 | Cakes for special occasions |

| | | |
|------|--------|--|
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 01 | Pastry, choux |
| P 20 | 561 02 | Pastry, flaky |
| P 20 | 561 03 | Pastry, shortcrust |
| P 20 | 561 06 | Brioches |
| P 20 | 561 07 | Croissants |
| P 20 | 561 08 | Rumbababas |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 10 | Doughnuts |
| P 20 | 561 15 | Pastries, puff |
| P 20 | 561 18 | Buns |
| P 20 | 561 19 | Teacakes |
| P 20 | 561 20 | Sausage rolls |
| P 20 | 561 21 | Quiches |
| P 20 | 561 26 | Pies, fruit |
| P 20 | 561 28 | Tarts |
| P 20 | 561 34 | Pastries and cakes, fresh |
| P 20 | 561 35 | Bakery products, industrial |
| P 20 | 561 49 | Bread or flour confectionery products, wrapped |
| P 20 | 561 50 | Bread or flour confectionery products, unwrapped |
| P 20 | 561 52 | Bakery specialities, French |

Financial data

The financial data is expressed in thousands of EUR

| Date | 11/09 | 11/08 | % | 11/07 | % | 11/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 11/09 | 11/08 | % | 11/07 | % | 11/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Turnover | 1119 | 1075 | 4 | 984 | 9 | 968 | 2 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 634 | 617 | 3 | 564 | 9 | 539 | 5 |
| Added Value | 717 | 663 | 8 | 639 | 4 | 631 | 1 |
| Gross operational surplus | 61 | 23 | 165 | 53 | -57 | 72 | -26 |
| Operational result | 60 | 14 | 329 | 55 | -75 | 59 | -7 |
| Financial result | -1 | -2 | 50 | -3 | 33 | -4 | 25 |
| Exceptional result | -1 | 0 | | 0 | | 0 | |
| Net result | 54 | 19 | 184 | 49 | -61 | 52 | -6 |
| Self financing capacity | 55 | 28 | 96 | 47 | -40 | 67 | -30 |

| Balance Sheet summary | 11/09 | 11/08 | % | 11/07 | % | 11/06 | % |
|-----------------------|-------|-------|------|-------|----|-------|------|
| Net fixed assets | 419 | 446 | -6 | 428 | 4 | 458 | -7 |
| Net current assets | 166 | 178 | -7 | 193 | -8 | 130 | 48 |
| Equity capital | 242 | 188 | 29 | 169 | 11 | 120 | 41 |
| Long term debts | 199 | 291 | -32 | 302 | -4 | 349 | -13 |
| Short term debts | 144 | 144 | 0 | 150 | -4 | 120 | 25 |
| Annual investments | 0 | 49 | -100 | 0 | | 4 | -100 |

| Liquid Assets | 11/09 | 11/08 | % | 11/07 | % | 11/06 | % |
|---------------------------|-------|-------|----|-------|-----|-------|-----|
| Net working capital | -129 | -208 | 38 | -225 | 8 | -259 | 13 |
| Working capital requireme | -244 | -327 | 25 | -381 | 14 | -345 | -10 |
| Overall work. Cap. Requir | -78 | -110 | 29 | -140 | 21 | -128 | -9 |
| Liquid assets | 115 | 119 | -3 | 156 | -24 | 86 | 81 |

| Main indicators | 11/09 | 11/08 | % | 11/07 | % | 11/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 4.8 | 1.77 | 171 | 4.98 | -64 | 5.35 | -7 |
| Added value rate | 64.05 | 61.71 | 4 | 64.98 | -5 | 65.24 | -0 |
| Financial soundness | 144 | 144 | 0 | 150 | -4 | 120 | 25 |
| Financial independence | 41.4 | 30.17 | 37 | 27.23 | 11 | 20.41 | 33 |
| Dbt % | 24.45 | 35.34 | -31 | 38.48 | -8 | 46.32 | -17 |
| Export turnover % | 0 | 0 | | | | | |

Sarl Cadenet

31380 GARIDECH

Telephone : 05 61 84 56 90
 Fax : 05 61 84 08 77
 Type : Main office
 ID number : 0351332
 Update : 04/11/2010

General information

SIREN-SIRET : 409302189 00041
 Legal form : S.A.R.L.
 Year established : 1996
 Capital : 7.622 (EUR)
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer
 Financial links: Not communicated

Key figures

Number of employees : from 1 to 9 persons
 Employees (address) : from 1 to 9 persons
 Turnover (2009) : 581.000 (EUR)

Managers and executives

- Mr José Cadenet : Manager
 - Mrs Simone Cadenet : Head of Accounting

Activities**Description of activity :**

ACTIVITES
 Boulangerie - Pâtisserie.

Main products and services :

20 Food and tobacco
 20 560 Bread, cakes and pastry
 P 20 560 01 Bakery products, fresh
 P 20 560 04 Bread, brown (wholemeal)

Other products and services :

20 Food and tobacco
 20 561 Bread, cakes and pastry (cont'd)
 P 20 561 07 Croissants
 P 20 561 08 Rumbabas
 P 20 561 09 Éclairs
 P 20 561 10 Doughnuts
 P 20 561 17 Waffles
 P 20 561 18 Buns
 P 20 561 26 Pies, fruit
 P 20 561 28 Tarts
 P 20 561 34 Pastries and cakes, fresh

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Turnover | 581 | 531 | 9 | 533 | -0 | 516 | 3 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 221 | 226 | -2 | 218 | 4 | 227 | -4 |
| Added Value | 331 | 282 | 17 | 320 | -12 | 310 | 3 |
| Gross operational surplus | 89 | 36 | 147 | 80 | -55 | 62 | 29 |
| Operational result | 73 | 32 | 128 | 51 | -37 | 41 | 24 |
| Financial result | -12 | -9 | -33 | -10 | 10 | -6 | -67 |
| Exceptional result | 2 | 1 | 100 | 2 | -50 | -3 | 167 |
| Net result | 49 | 19 | 158 | 36 | -47 | 28 | 29 |
| Self financing capacity | 62 | 24 | 158 | 64 | -63 | 49 | 31 |

| Balance Sheet summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 224 | 239 | -6 | 260 | -8 | 290 | -10 |
| Net current assets | 93 | 45 | 107 | 51 | -12 | 80 | -36 |
| Equity capital | 101 | 52 | 94 | 63 | -17 | 47 | 34 |
| Long term debts | 128 | 146 | -12 | 178 | -18 | 170 | 5 |
| Short term debts | 88 | 86 | 2 | 70 | 23 | 153 | -54 |
| Annual investments | 0 | 0 | | 52 | -100 | 52 | 0 |

| Liquid Assets | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|-----|
| Net working capital | 3 | -43 | 107 | -21 | -105 | -74 | 72 |
| Working capital requireme | -26 | -27 | 4 | -27 | 0 | -99 | 73 |
| Overall work. Cap. Requir | -16 | -18 | 11 | -18 | 0 | -69 | 74 |
| Liquid assets | 30 | -16 | 288 | 6 | -367 | 24 | -75 |

| Main indicators | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 8.37 | 3.62 | 131 | 6.68 | -46 | 5.35 | 25 |
| Added value rate | 56.95 | 53.15 | 7 | 60.08 | -12 | 59.99 | 0 |
| Financial soundness | 88 | 86 | 2 | 70 | 23 | 153 | -54 |
| Financial independence | 31.78 | 18.41 | 73 | 20.28 | -9 | 12.82 | 58 |
| Dbt % | 24.42 | 30.56 | -20 | 35.66 | -14 | 38.21 | -7 |
| Export turnover % | 0 | 0 | | | | | |

Sarl Chané

9 Grande Rue
88630 SOULOSSE SOUS ST ELOPHE

Telephone : 03 29 06 91 92
 Fax : 03 29 06 84 27
 Type : Main office
 ID number : 0823275
 Update : 29/06/2010

General information

SIREN-SIRET : 326593985 00012
 Legal form : S.A.R.L.
 Year established : 1982
 Capital : 42.900 (EUR)
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer
 Financial links: Not communicated

Key figures

Number of employees : 11 persons
 Employees (address) : 11 persons
 Turnover (2009) : 694.000 (EUR)

Managers and executives

- Mr Pierre-Jean Chane : Manager, Human Resources Manager , Commercial Manager , Administrative and Financial Manager , Purchasing Manager

Activities**Description of activity :**

ACTIVITES
 Boulangerie et pâtisserie traditionnelle.

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 03 | Bread, white |
| P 20 | 560 04 | Bread, brown (wholemeal) |
| P 20 | 560 15 | Bread, sliced |
| P 20 | 560 29 | Cakes, filled |
| P 20 | 560 30 | Cakes, fruit |
| P 20 | 560 54 | Cakes for special occasions |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 06 | Brioches |
| P 20 | 561 07 | Croissants |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 10 | Doughnuts |
| P 20 | 561 18 | Buns |
| P 20 | 561 26 | Pies, fruit |
| P 20 | 561 28 | Tarts |
| P 20 | 561 31 | Pizzas |

P 20 561 34 Pastries and cakes, fresh

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|------|-------|-------|-------|-------|
| Turnover | 694 | 788 | -12 | 1054 | -25 | 1121 | -6 |
| Export turnover | 0 | 7 | -100 | 0 | | 0 | |
| Salaries and expenses | 292 | 429 | -32 | 540 | -21 | 502 | 8 |
| Added Value | 282 | 289 | -2 | 466 | -38 | 531 | -12 |
| Gross operational surplus | -8 | -156 | 95 | -98 | -59 | 11 | -991 |
| Operational result | -12 | -228 | 95 | -105 | -117 | -26 | -304 |
| Financial result | 0 | 5 | -100 | -8 | 163 | -5 | -60 |
| Exceptional result | 15 | 9 | 67 | 129 | -93 | 0 | |
| Net result | 3 | -215 | 101 | 13 | -1754 | -34 | 138 |
| Self financing capacity | 7 | -276 | 103 | -120 | -130 | 4 | -3100 |

| Balance Sheet summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|-----------------------|-------|-------|-----|-------|------|-------|------|
| Net fixed assets | 42 | 46 | -9 | 52 | -12 | 63 | -17 |
| Net current assets | 89 | 140 | -36 | 327 | -57 | 166 | 97 |
| Equity capital | -323 | -326 | 1 | -111 | -194 | -124 | 10 |
| Long term debts | 351 | 410 | -14 | 244 | 68 | 158 | 54 |
| Short term debts | 102 | 101 | 1 | 247 | -59 | 196 | 26 |
| Annual investments | 0 | 0 | | -22 | 100 | 10 | -320 |

| Liquid Assets | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|----|
| Net working capital | -364 | -371 | 2 | -68 | -446 | -150 | 55 |
| Working capital requireme | -386 | -397 | 3 | -73 | -444 | -155 | 53 |
| Overall work. Cap. Requir | -200 | -181 | -10 | -25 | -624 | -50 | 50 |
| Liquid assets | 22 | 25 | -12 | 5 | 400 | 5 | 0 |

| Main indicators | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------------|---------|---------|-----|--------|-------|--------|-----|
| Profitability % | 0.45 | -27.07 | 102 | 1.22 | -2319 | -3.02 | 140 |
| Added value rate | 40.63 | 36.71 | 11 | 44.24 | -17 | 47.39 | -7 |
| Financial soundness | 102 | 101 | 1 | 247 | -59 | 196 | 26 |
| Financial independence | -246.72 | -175.89 | -40 | -29.15 | -503 | -53.85 | 46 |
| Dbt % | 123.99 | 122.51 | 1 | 60.87 | 101 | 50.22 | 21 |
| Export turnover % | 0 | 0.89 | | | | | |

Sarl Chevallier

Zi des Cesardes
10 Rue Gustave Eiffel
74600 SEYNOD

Telephone : 04 50 69 52 41
 Fax : 04 50 69 52 48
 E-mail : accueil@lesboulangerschevallier.fr
 Type : Main office
 ID number : 0823533
 Update : 04/10/2010

General information

SIREN-SIRET : 338046741 00082
 Legal form : S.A.R.L.
 Year established : 1986
 Capital : 132.245 (EUR)
 Internet site : <http://www.boulangerie-chevallier.com>
 NAF 2003 : 522G (Commerce de détail de pain, pâtisserie et confiserie)
 NAF 2008 : 4724Z (Commerce de détail de pain, pâtisserie et confiserie en magasin spécialisé)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 200 persons
 Employees (address) : 200 persons

Managers and executives

- Mr Gérard Chevallier : Manager, Commercial Manager , Production Manager

Activities**Description of activity :**

ACTIVITES
 Production de pain et de pâtisserie, traiteur

Main products and services :

| | | |
|------|--------|--------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 03 | Bread, white |
| P 20 | 560 04 | Bread, brown (wholemeal) |
| P 20 | 560 07 | Bread, rye |
| P 20 | 560 29 | Cakes, filled |
| P 20 | 560 30 | Cakes, fruit |
| P 20 | 560 31 | Cakes, sponge |
| P 20 | 560 34 | Cakes, chocolate covered |
| P 20 | 560 38 | Cakes, madeleines |

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 03/07 | N.S | 03/06 | % | 03/05 | % |
|------------------------------|--------------|--------------|------------|--------------|----------|--------------|----------|
| Number of months | 18 | 12 | | 12 | | 12 | |
| Results summary | 09/09 | 03/07 | N.S | 03/06 | % | 03/05 | % |
| Turnover | 18993 | 11409 | | 10947 | 4 | 7618 | 44 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 7382 | 4373 | | 4643 | -6 | 2403 | 93 |
| Added Value | 9288 | 5586 | | 5176 | 8 | 3154 | 64 |
| Gross operational surplus | 659 | 780 | | 184 | 324 | 514 | -64 |
| Operational result | 755 | 426 | | 53 | 704 | 509 | -90 |
| Financial result | 86 | -72 | | -43 | -67 | -73 | 41 |
| Exceptional result | -580 | 23 | | 307 | -93 | -60 | 612 |
| Net result | 53 | 194 | | 149 | 30 | 192 | -22 |
| Self financing capacity | 356 | 156 | | -118 | 232 | 208 | -157 |
| Balance Sheet summary | 09/09 | 03/07 | N.S | 03/06 | % | 03/05 | % |
| Net fixed assets | 3995 | 3726 | | 2910 | 28 | 2519 | 16 |
| Net current assets | 1830 | 2419 | | 2396 | 1 | 2426 | -1 |
| Equity capital | 1853 | 1722 | | 1532 | 12 | 1654 | -7 |
| Long term debts | 2049 | 2091 | | 1278 | 64 | 1149 | 11 |
| Short term debts | 1921 | 2332 | | 2496 | -7 | 2142 | 17 |
| Annual investments | 335 | -3 | | 209 | -101 | 470 | -56 |
| Liquid Assets | 09/09 | 03/07 | N.S | 03/06 | % | 03/05 | % |
| Net working capital | -334 | -516 | | -198 | -161 | 260 | -176 |
| Working capital requireme | -1024 | -2131 | | -1898 | -12 | -1624 | -17 |
| Overall work. Cap. Requir | -19 | -67 | | -62 | -8 | -77 | 19 |
| Liquid assets | 690 | 1614 | | 1700 | -5 | 1884 | -10 |
| Main indicators | 09/09 | 03/07 | N.S | 03/06 | % | 03/05 | % |
| Profitability % | 0.28 | 1.7 | | 1.37 | 24 | 2.52 | -46 |
| Added value rate | 48.9 | 48.96 | | 47.28 | 4 | 41.4 | 14 |
| Financial soundness | 1921 | 2332 | | 2396 | -3 | 2142 | 12 |
| Financial independence | 31.82 | 28.02 | | 28.88 | -3 | 33.45 | -14 |
| Dbt % | 36.31 | 41.06 | | 32.73 | 25 | 30.27 | 8 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
M CHEVALLIER GERARD (99.86%)

Sarl Chollet

1050 Rue Nationale
69400 VILLEFRANCHE SUR SAONE

Telephone : 04 74 65 05 34
Type : Main office
ID number : 0273911
Update : 30/11/2010

General information

SIREN-SIRET : 419546437 00015
Legal form : S.A.R.L.
Year established : 1998
Capital : 19.000 (EUR)
NAF 2003 : 158D (Pâtisserie)
NAF 2008 : 1071D (Pâtisserie)
Type of activity : Manufacturer
Financial links: Not communicated

Key figures

Number of employees : 12 persons
Employees (address) : 12 persons
Turnover (2010) : 641.000 (EUR)

Managers and executives

- Mrs Catherine Chollet : Manager Woman, Purchasing Manager , Administrative and Financial Manager , Human Resources Manager , Commercial Manager
- Mr Thierry Chollet : Manager

Activities**Description of activity :**

ACTIVITES
Boulangerie, patisserie, chocolaterie artisanale.

Main products and services :

| | | |
|------|--------|---|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 07 | Croissants |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 10 | Doughnuts |
| P 20 | 561 18 | Buns |
| P 20 | 561 34 | Pastries and cakes, fresh |
| 20 | 740 | Cocoa and chocolate products |
| P 20 | 740 39 | Chocolates, handmade |
| P 20 | 740 47 | Chocolate decorations |
| P 20 | 740 52 | Chocolate coins, medallions and novelties |
| P 20 | 740 55 | Chocolate truffles |

Financial data

The financial data is expressed in thousands of EUR

| Date | 07/10 | 07/09 | % | 07/08 | % | 07/07 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 07/10 | 07/09 | % | 07/08 | % | 07/07 | % |
| Turnover | 641 | 629 | 2 | 657 | -4 | 561 | 17 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 267 | 265 | 1 | 284 | -7 | 237 | 20 |
| Added Value | 400 | 391 | 2 | 403 | -3 | 328 | 23 |
| Gross operational surplus | 127 | 113 | 12 | 103 | 10 | 74 | 39 |
| Operational result | 92 | 75 | 23 | 71 | 6 | 72 | -1 |
| Financial result | -7 | -10 | 30 | -11 | 9 | -4 | -175 |
| Exceptional result | -1 | 0 | | 0 | | -7 | 100 |
| Net result | 68 | 52 | 31 | 47 | 11 | 50 | -6 |
| Self financing capacity | 103 | 91 | 13 | 79 | 15 | 61 | 30 |
| Balance Sheet summary | 07/10 | 07/09 | % | 07/08 | % | 07/07 | % |
| Net fixed assets | 516 | 550 | -6 | 585 | -6 | 546 | 7 |
| Net current assets | 84 | 53 | 58 | 59 | -10 | 71 | -17 |
| Equity capital | 394 | 331 | 19 | 285 | 16 | 238 | 20 |
| Long term debts | 159 | 225 | -29 | 300 | -25 | 256 | 17 |
| Short term debts | 47 | 47 | 0 | 59 | -20 | 123 | -52 |
| Annual investments | 0 | 0 | | 0 | | 0 | |
| Liquid Assets | 07/10 | 07/09 | % | 07/08 | % | 07/07 | % |
| Net working capital | 7 | -48 | 115 | -71 | 32 | -135 | 47 |
| Working capital requireme | -33 | -52 | 37 | -77 | 32 | -140 | 45 |
| Overall work. Cap. Requir | -18 | -30 | 40 | -42 | 29 | -90 | 53 |
| Liquid assets | 40 | 4 | 900 | 6 | -33 | 5 | 20 |
| Main indicators | 07/10 | 07/09 | % | 07/08 | % | 07/07 | % |
| Profitability % | 10.53 | 8.3 | 27 | 7.21 | 15 | 8.97 | -20 |
| Added value rate | 62.43 | 62.21 | 0 | 61.32 | 1 | 58.57 | 5 |
| Financial soundness | 47 | 47 | 0 | 59 | -20 | 123 | -52 |
| Financial independence | 65.68 | 54.95 | 20 | 44.24 | 24 | 38.53 | 15 |
| Dbt % | 21.29 | 31.15 | -32 | 42.13 | -26 | 42.94 | -2 |
| Export turnover % | 0 | 0 | | | | | |

Sarl Claude Raimbert

Lieu-Dit Courquigny
37110 AUZOUER EN TOURAINE

Telephone : 02 47 55 04 42
Fax : 02 47 55 05 77
E-mail : claude.raimbert@orange.fr
Type : Main office
ID number : 0218896
Update : 26/10/2010

General information

SIREN-SIRET : 379060858 00014
Legal form : S.A.R.L.
Year established : 1990
Capital : 176.000 (EUR)
Internet site : <http://www.flanine-dorepi.com>
NAF 2003 : 156A (Meunerie)
NAF 2008 : 1061A (Meunerie)
Type of activity : Manufacturer
Financial links: Shareholders

Key figures

Number of employees : 14 persons
Employees (address) : 14 persons
Turnover (2009) : 3.208.000 (EUR)

Managers and executives

- Mr Claude Raimbert : Manager, Commercial Manager , Production Manager
- Mrs Claire Gauthier : Accountant

Activities**Description of activity :**

ACTIVITES
Fabricant et distributeur de farines.

Main products and services :

| | | | | |
|------|-----|----|--|--------------------------|
| 20 | | | | Food and tobacco |
| 20 | 500 | | | Flour and flakes, cereal |
| P 20 | 500 | 10 | | Flour, soft wheat |
| P 20 | 500 | 11 | | Flour, durum wheat |

Trade names and foreign representatives

FLANINE ET DOREPI (Distributed, manufactured) : Farine

Financial data

The financial data is expressed in thousands of EUR

| Date | 02/09 | 02/08 | % | 02/07 | % | 02/06 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 02/09 | 02/08 | % | 02/07 | % | 02/06 | % |
| Turnover | 3208 | 2918 | 10 | 2669 | 9 | 2451 | 9 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 528 | 548 | -4 | 514 | 7 | 484 | 6 |
| Added Value | 988 | 1132 | -13 | 928 | 22 | 766 | 21 |
| Gross operational surplus | 331 | 456 | -27 | 289 | 58 | 136 | 113 |
| Operational result | 111 | 203 | -45 | 148 | 37 | -71 | 308 |
| Financial result | 11 | -22 | 150 | -31 | 29 | 45 | -169 |
| Exceptional result | 15 | -2 | 850 | 2 | -200 | -83 | 102 |
| Net result | 102 | 146 | -30 | 121 | 21 | -107 | 213 |
| Self financing capacity | 366 | 436 | -16 | 312 | 40 | 95 | 228 |
| Balance Sheet summary | 02/09 | 02/08 | % | 02/07 | % | 02/06 | % |
| Net fixed assets | 1654 | 1813 | -9 | 1887 | -4 | 2113 | -11 |
| Net current assets | 1381 | 1289 | 7 | 1214 | 6 | 1062 | 14 |
| Equity capital | 1378 | 1276 | 8 | 1131 | 13 | 1010 | 12 |
| Long term debts | 1103 | 1251 | -12 | 1452 | -14 | 1657 | -12 |
| Short term debts | 554 | 575 | -4 | 518 | 11 | 508 | 2 |
| Annual investments | 0 | 47 | -100 | 9 | 422 | 501 | -98 |
| Liquid Assets | 02/09 | 02/08 | % | 02/07 | % | 02/06 | % |
| Net working capital | -69 | -283 | 76 | -409 | 31 | -643 | 36 |
| Working capital requireme | -104 | -316 | 67 | -413 | 23 | -688 | 40 |
| Overall work. Cap. Requir | -12 | -39 | 69 | -56 | 30 | -101 | 45 |
| Liquid assets | 34 | 33 | 3 | 4 | 725 | 45 | -91 |
| Main indicators | 02/09 | 02/08 | % | 02/07 | % | 02/06 | % |
| Profitability % | 3.17 | 4.99 | -36 | 4.53 | 10 | -4.38 | 203 |
| Added value rate | 30.78 | 38.78 | -21 | 34.77 | 12 | 31.27 | 11 |
| Financial soundness | 554 | 575 | -4 | 518 | 11 | 508 | 2 |
| Financial independence | 45.4 | 41.14 | 10 | 36.45 | 13 | 31.8 | 15 |
| Dbt % | 28.51 | 33.36 | -15 | 40.14 | -17 | 46.99 | -15 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
M RAIMBERT CLAUDE (51%)

SARL Cobral

4 Boulevard de la Rade
56100 LORIENT

Telephone : 02 97 21 17 89
 Fax : 02 97 21 33 43
 Type : Main office
 ID number : 8004617
 Update : 10/11/2010

General information

SIREN-SIRET : 393757067 00011
 Legal form : S.A.R.L.
 Year established : 1994
 Capital : 2.700.000 (EUR)
 Postal address : BP 626
 56106 LORIENT CEDEX
 Additional fax : 02 97 64 37 22
 Internet site : <http://www.cecab.com>
 Internet site : <http://www.cobral.fr>
 NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
 NAF 2008 : 1085Z (Fabrication de plats préparés)
 Type of activity : Manufacturer
 Import-Export : Export
 Export countries : Belgium, Germany, United Kingdom, Luxembourg, Netherlands
 Export zones : Western Europe
 Bank : Crédit Industriel de l'Ouest
 Financial links: Shareholders and participation

Key figures

Number of employees : 167 persons
 Employees (address) : 167 persons
 Turnover (2009) : 22.644.000 (EUR)
 Export turnover (2009) : 850.000 (EUR)

Managers and executives

- Mr Fabrice Taillefer : Manager
- Mr Frédéric Boulho : Production Manager
- Mr Philippe Sohier : Production Manager, Purchasing Responsible
- Mr Sébastien Floch : Quality Manager
- Mr Marc le Mercier : Commercial Responsible, Export Responsible
- Mr Michel le Nouail : Maintenance Responsible

Activities**Description of activity :**

ACTIVITES

Poduits surgelés : traiteur, snack, pâtes ménagères, crêpes. Produits frais (feuilletés, snack, crêpes). Groupe Cecab

Main products and services :

| | | | | |
|---|------|-----|----|----------------------------------|
| | 20 | | | Food and tobacco |
| E | 20 | 561 | | Bread, cakes and pastry (cont'd) |
| | P 20 | 561 | 02 | Pastry, flaky |
| | P 20 | 561 | 03 | Pastry, shortcrust |

| | | | | |
|---|----|-----|----|--|
| E | 20 | 481 | | Food products, frozen and deep frozen (cont'd) |
| P | 20 | 481 | 35 | Pastry based products, deep frozen |
| E | 20 | 470 | | Food products, chilled |
| P | 20 | 470 | 10 | Snacks, chilled |
| P | 20 | 470 | 25 | Dough and pastry, fresh, chilled |

Other products and services :

| | | | | |
|---|----|-----|----|---------------------------------------|
| | 20 | | | Food and tobacco |
| E | 20 | 480 | | Food products, frozen and deep frozen |
| P | 20 | 480 | 46 | Food specialities, frozen |

Trade names and foreign representatives

COBRAL TRAITEUR (Distributed, manufactured, exported) : Gamme traiteur élaboré surgelée
 COEUR D'OR (Distributed, manufactured, exported) : spécialités surgelées
 ROYAL DELICES (Distributed, manufactured, exported) : spécialités produits frais

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|------|
| Turnover | 22644 | 24703 | -8 | 25714 | -4 | 24252 | 6 |
| Export turnover | 849 | 3492 | -76 | 2341 | 49 | 984 | 138 |
| Salaries and expenses | 4941 | 5216 | -5 | 5388 | -3 | 4858 | 11 |
| Added Value | 6013 | 5830 | 3 | 5572 | 5 | 6669 | -16 |
| Gross operational surplus | 624 | 191 | 227 | -958 | 120 | 696 | -238 |
| Operational result | 744 | 47 | 1483 | -1168 | 104 | 595 | -296 |
| Financial result | -16 | -363 | 96 | -466 | 22 | -431 | -8 |
| Exceptional result | -96 | 11 | -973 | -2573 | 100 | -450 | -472 |
| Net result | 632 | -57 | 1209 | -4445 | 99 | -498 | -793 |
| Self financing capacity | 492 | -64 | 869 | -2174 | 97 | 1527 | -242 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|------|
| Net fixed assets | 895 | 1237 | -28 | 1322 | -6 | 1608 | -18 |
| Net current assets | 4081 | 4536 | -10 | 5027 | -10 | 11367 | -56 |
| Equity capital | -828 | -1470 | 44 | -1097 | -34 | 2458 | -145 |
| Long term debts | 1718 | 1265 | 36 | 677 | 87 | 282 | 140 |
| Short term debts | 4086 | 5978 | -32 | 6770 | -12 | 10234 | -34 |
| Annual investments | 46 | 149 | -69 | -918 | 116 | 295 | -411 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|------|
| Net working capital | -897 | -1753 | 49 | -2210 | 21 | 876 | -352 |
| Working capital requireme | -1179 | -1864 | 37 | -983 | -90 | 2145 | -146 |
| Overall work. Cap. Requir | -19 | -27 | 30 | -14 | -93 | 32 | -144 |
| Liquid assets | 282 | 111 | 154 | -1227 | 109 | -1269 | 3 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|--------|--------|------|--------|-----|-------|------|
| Profitability % | 2.79 | -0.23 | 1313 | -17.28 | 99 | -2.05 | -743 |
| Added value rate | 26.55 | 23.6 | 12 | 21.67 | 9 | 27.5 | -21 |
| Financial soundness | 4086 | 5978 | -32 | 6770 | -12 | 10234 | -34 |
| Financial independence | -16.64 | -25.46 | 35 | -17.28 | -47 | 18.95 | -191 |
| Dbt % | 43.73 | 50.02 | -13 | 33.7 | 48 | 5.12 | 558 |
| Export turnover % | 3.75 | 14.14 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
CECAB CENTRALE COOP AGRIC BRET (51%)

Participation(s) : **Number of participations: 1**
SARL COBRAL LA CHEZE (98%)

Sarl Coulomb

10 Rue d'Alsace
83120 STE MAXIME

Telephone : 04 94 96 01 74
Type : Main office
ID number : 0117682
Update : 15/12/2009

General information

SIREN-SIRET : 304486715 00010
Legal form : S.A.R.L.
Year established : 1964
Capital : 8.000 (EUR)
NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
Type of activity : Manufacturer
Financial links: Shareholders

Key figures

Number of employees : 18 persons
Employees (address) : 18 persons
Turnover (2009) : 1.124.000 (EUR)

Managers and executives

- Mr Robert Coulomb : Co-Manager
- Mr Olivier Coulomb : Co-Manager

Activities**Description of activity :**

ACTIVITES
Boulangerie - pâtisserie artisanale.

Main products and services :

| | | |
|------|--------|--------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 03 | Bread, white |
| P 20 | 560 04 | Bread, brown (wholemeal) |
| P 20 | 560 10 | Bread, soda |

Other products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 01 | Pastry, choux |
| P 20 | 561 02 | Pastry, flaky |
| P 20 | 561 03 | Pastry, shortcrust |
| P 20 | 561 05 | Dough, spring roll |
| P 20 | 561 06 | Brioche |
| P 20 | 561 07 | Croissants |
| P 20 | 561 08 | Rumbabas |
| P 20 | 561 09 | Éclairs |

| | |
|-------------|-----------------------------|
| P 20 561 10 | Doughnuts |
| P 20 561 15 | Pastries, puff |
| P 20 561 16 | Pastries, toaster heated |
| P 20 561 18 | Buns |
| P 20 561 19 | Teacakes |
| P 20 561 20 | Sausage rolls |
| P 20 561 21 | Quiches |
| P 20 561 22 | Pancakes |
| P 20 561 23 | Griddle-cakes, potato based |
| P 20 561 24 | Tortillas, plain |
| P 20 561 25 | Spring rolls, filled |
| P 20 561 26 | Pies, fruit |
| P 20 561 28 | Tarts |
| P 20 561 30 | Pizza bases |
| P 20 561 31 | Pizzas |

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|-----|
| Turnover | 1124 | 1091 | 3 | 972 | 12 | 962 | 1 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 714 | 720 | -1 | 647 | 11 | 666 | -3 |
| Added Value | 776 | 756 | 3 | 659 | 15 | 668 | -1 |
| Gross operational surplus | 37 | 11 | 236 | -7 | 257 | -23 | 70 |
| Operational result | 25 | 2 | 1150 | -29 | 107 | -22 | -32 |
| Financial result | 0 | -2 | 100 | -1 | -100 | -2 | 50 |
| Exceptional result | 11 | 0 | | 0 | | 0 | |
| Net result | 36 | -1 | 3700 | -33 | 97 | -24 | -38 |
| Self financing capacity | 37 | 6 | 517 | -10 | 160 | -24 | 58 |

| Balance Sheet summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 78 | 71 | 10 | 80 | -11 | 98 | -18 |
| Net current assets | 176 | 148 | 19 | 126 | 17 | 128 | -2 |
| Equity capital | 40 | 4 | 900 | 6 | -33 | 38 | -84 |
| Long term debts | 56 | 36 | 56 | 47 | -23 | 65 | -28 |
| Short term debts | 158 | 179 | -12 | 153 | 17 | 122 | 25 |
| Annual investments | 0 | 0 | | 0 | | 0 | |

| Liquid Assets | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|-----|-------|----|-------|------|
| Net working capital | -27 | -60 | 55 | -62 | 3 | -28 | -121 |
| Working capital requireme | -178 | -157 | -13 | -156 | -1 | -120 | -30 |
| Overall work. Cap. Requir | -57 | -52 | -10 | -58 | 10 | -45 | -29 |
| Liquid assets | 151 | 97 | 56 | 94 | 3 | 92 | 2 |

| Main indicators | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------------|-------|-------|------|-------|-----|-------|-----|
| Profitability % | 3.19 | -0.13 | 2554 | -3.33 | 96 | -2.45 | -36 |
| Added value rate | 69.07 | 69.31 | -0 | 67.82 | 2 | 69.44 | -2 |
| Financial soundness | 158 | 179 | -12 | 125 | 43 | 122 | 2 |
| Financial independence | 15.76 | 1.91 | 725 | 2.72 | -30 | 16.92 | -84 |
| Dbt % | 16.41 | 13.54 | 21 | 18.46 | -27 | 23.37 | -21 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
MME MORIN PAULETTE (49.8%)
M COULOMB ROBERT (49.8%)

SARL Dhondt - Scoté

2 Rue Anatole France
62100 CALAIS

Telephone : 03 21 96 30 24
 Fax : 03 21 96 15 80
 Type : Main office
 ID number : 0096599
 Update : 12/01/2011

General information

SIREN-SIRET : 384336111 00016
 Legal form : S.A.R.L.
 Year established : 1992
 Capital : 38.112 (EUR)
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer
 Financial links: Not communicated

Key figures

Number of employees : 10 persons
 Employees (address) : 10 persons
 Turnover (2010) : 861.000 (EUR)

Managers and executives

- Mr Bernard Scoté : Manager

Activities**Description of activity :**

ACTIVITES
 Boulangerie pâtisserie.

Main products and services :

| | | |
|------|--------|--------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 03 | Bread, white |
| P 20 | 560 04 | Bread, brown (wholemeal) |
| P 20 | 560 09 | Bread, unleavened |
| P 20 | 560 11 | Bread, malt |
| P 20 | 560 14 | Bread, tin loaf |
| P 20 | 560 15 | Bread, sliced |
| P 20 | 560 16 | Bread rolls |
| P 20 | 560 29 | Cakes, filled |
| P 20 | 560 30 | Cakes, fruit |
| P 20 | 560 31 | Cakes, sponge |
| P 20 | 560 34 | Cakes, chocolate covered |
| P 20 | 560 36 | Cakes, iced |
| P 20 | 560 39 | Gingerbread |
| P 20 | 560 40 | Muffins and crumpets |
| P 20 | 560 42 | Macarons |

Other products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 06 | Brioches |
| P 20 | 561 07 | Croissants |
| P 20 | 561 08 | Rumbabas |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 10 | Doughnuts |
| P 20 | 561 15 | Pastries, puff |
| P 20 | 561 18 | Buns |
| P 20 | 561 19 | Teacakes |
| P 20 | 561 21 | Quiches |
| P 20 | 561 26 | Pies, fruit |
| P 20 | 561 28 | Tarts |
| P 20 | 561 31 | Pizzas |
| P 20 | 561 34 | Pastries and cakes, fresh |

Financial data

The financial data is expressed in thousands of EUR

| Date | 02/10 | 02/09 | N.S | 02/08 | % | 06/07 | N.S |
|------------------|-------|-------|-----|-------|---|-------|-----|
| Number of months | 12 | 08 | | 08 | | 12 | |

| Results summary | 02/10 | 02/09 | N.S | 02/08 | % | 06/07 | N.S |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Turnover | 861 | 895 | | 673 | 33 | 1011 | |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 336 | 333 | | 305 | 9 | 423 | |
| Added Value | 485 | 510 | | 425 | 20 | 660 | |
| Gross operational surplus | 130 | 155 | | 112 | 38 | 211 | |
| Operational result | 127 | 152 | | 109 | 39 | 206 | |
| Financial result | -1 | -1 | | 0 | | -1 | |
| Exceptional result | 0 | 6 | | 1 | 500 | 1 | |
| Net result | 92 | 114 | | 79 | 44 | 144 | |
| Self financing capacity | 98 | 119 | | 82 | 45 | 153 | |

| Balance Sheet summary | 02/10 | 02/09 | N.S | 02/08 | % | 06/07 | N.S |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 419 | 413 | | 408 | 1 | 406 | |
| Net current assets | 116 | 119 | | 184 | -35 | 151 | |
| Equity capital | 324 | 352 | | 358 | -2 | 368 | |
| Long term debts | 12 | 13 | | 18 | -28 | 25 | |
| Short term debts | 199 | 166 | | 217 | -24 | 164 | |
| Annual investments | 0 | 0 | | 5 | -100 | 4 | |

| Liquid Assets | 02/10 | 02/09 | N.S | 02/08 | % | 06/07 | N.S |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | -91 | -55 | | -51 | -8 | -38 | |
| Working capital requireme | -154 | -126 | | -142 | 11 | -142 | |
| Overall work. Cap. Requir | -65 | -51 | | -76 | 33 | -51 | |
| Liquid assets | 64 | 71 | | 92 | -23 | 104 | |

| Main indicators | 02/10 | 02/09 | N.S | 02/08 | % | 06/07 | N.S |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 10.59 | 12.78 | | 11.7 | 9 | 14.18 | |
| Added value rate | 56.29 | 57.03 | | 63.24 | -10 | 65.26 | |
| Financial soundness | 199 | 166 | | 217 | -24 | 164 | |
| Financial independence | 60.56 | 66.19 | | 60.36 | 10 | 66.08 | |
| Dbt % | 1.75 | 1.86 | | 2.5 | -26 | 3.4 | |
| Export turnover % | 0 | 0 | | | | | |

Sarl Ducros

22 Rue Pierre Sémard
26000 VALENCE

Telephone : 04 75 44 04 78
 Fax : 04 75 41 37 09
 Type : Main office
 ID number : 0404972
 Update : 03/06/2010

General information

SIREN-SIRET : 412933459 00015
 Legal form : S.A.R.L.
 Year established : 2000
 Capital : 7.622 (EUR)
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer
 Financial links : Not communicated

Key figures

Number of employees : 4 persons
 Employees (address) : 4 persons
 Turnover (2009) : 191.000 (EUR)

Managers and executives

- Mrs Eveline Ducros : Manager Woman, Administrative Manager

Activities**Description of activity :**

ACTIVITES

Boulangier - Pâtissier - glacier : spécialiste des pognes et des suisses.

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 03 | Bread, white |
| P 20 | 560 04 | Bread, brown (wholemeal) |
| P 20 | 560 49 | Plum puddings |
| P 20 | 560 54 | Cakes for special occasions |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 06 | Brioches |
| P 20 | 561 07 | Croissants |
| P 20 | 561 08 | Rumbabas |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 10 | Doughnuts |
| P 20 | 561 18 | Buns |
| P 20 | 561 26 | Pies, fruit |
| P 20 | 561 28 | Tarts |
| P 20 | 561 33 | Bakery products for filling |
| P 20 | 561 34 | Pastries and cakes, fresh |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|------|
| Turnover | 191 | 199 | -4 | 209 | -5 | 218 | -4 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 89 | 98 | -9 | 111 | -12 | 125 | -11 |
| Added Value | 91 | 108 | -16 | 114 | -5 | 115 | -1 |
| Gross operational surplus | -2 | 4 | -150 | -4 | 200 | -16 | 75 |
| Operational result | -2 | 4 | -150 | -4 | 200 | -16 | 75 |
| Financial result | 0 | 0 | | 0 | | 0 | |
| Exceptional result | 0 | 0 | | 0 | | 1 | -100 |
| Net result | -2 | 4 | -150 | -4 | 200 | -17 | 76 |
| Self financing capacity | -21 | 4 | -625 | -4 | 200 | -18 | 78 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 1 | 1 | 0 | 1 | 0 | 1 | 0 |
| Net current assets | 11 | 19 | -42 | 19 | 0 | 21 | -10 |
| Equity capital | -47 | -46 | -2 | -50 | 8 | -46 | -9 |
| Long term debts | 22 | 21 | 5 | 16 | 31 | 6 | 167 |
| Short term debts | 37 | 44 | -16 | 53 | -17 | 61 | -13 |
| Annual investments | 0 | 0 | | 1 | -100 | 0 | |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|----|-------|-----|
| Net working capital | -48 | -47 | -2 | -51 | 8 | -46 | -11 |
| Working capital requireme | -51 | -58 | 12 | -59 | 2 | -54 | -9 |
| Overall work. Cap. Requir | -96 | -105 | 9 | -102 | -3 | -89 | -15 |
| Liquid assets | 3 | 11 | -73 | 8 | 38 | 7 | 14 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|---------|---------|------|--------|-----|---------|-----|
| Profitability % | -0.81 | 1.96 | -141 | -1.8 | 209 | -7.96 | 77 |
| Added value rate | 47.54 | 54.4 | -13 | 54.31 | 0 | 52.78 | 3 |
| Financial soundness | 37 | 44 | -16 | 53 | -17 | 61 | -13 |
| Financial independence | -403.27 | -230.17 | -75 | -246.5 | 7 | -214.14 | -15 |
| Dbt % | | | | | | | |
| Export turnover % | 0 | 0 | | | | | |

Sarl Etablissement Souchard**Le Moulin****26230 CHANTEMERLE LES GRIGNAN**

Telephone : 04 75 98 51 34
 Fax : 04 75 98 56 50
 Type : Main office
 ID number : 0027925
 Update : 27/10/2010

General information

SIREN-SIRET : 339186405 00017
 Legal form : S.A.R.L.
 Year established : 1987
 Capital : 378.000 (EUR)
 NAF 2003 : 156A (Meunerie)
 NAF 2008 : 4621Z (Commerce de gros (commerce interentreprises) de céréales, de tabac non manufacturé, de semences et d'aliments pour le bétail)
 Type of activity : Manufacturer
 Import-Export : Export
 Export countries : Belgium, Germany
 Export zones : Western Europe
 Bank : Crédit Agricole
 Financial links: Shareholders

Key figures

Number of employees : 11 persons
 Employees (address) : 11 persons
 Turnover (2010) : 7.171.000 (EUR)
 Export turnover (2010) : from 0,5 to 1 M EUR

Managers and executives

- Mr Gilbert Souchard : Manager, Purchasing Manager , Commercial Manager , Technical Manager , Export Manager
- Mrs Michèle Souchard : Administrative and Financial Manager, Personnel Manager

Activities**Description of activity :**

ACTIVITES

Céréales graines entières, farine.

Main products and services :

| | | | | |
|---|------|-----|----|--|
| | 02 | | | Agricultural, horticultural and floricultural products |
| E | 02 | 200 | | Cereals |
| | P 02 | 200 | 18 | Wheat |
| | P 02 | 200 | 19 | Durum wheat |
| | P 02 | 200 | 20 | Soft wheat |
| | 20 | | | Food and tobacco |
| E | 20 | 500 | | Flour and flakes, cereal |
| | P 20 | 500 | 10 | Flour, soft wheat |

Financial data

The financial data is expressed in thousands of EUR

| Date | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|---------------------------|-------|-------|-----|-------|-------|-------|------|
| Turnover | 7171 | 9686 | -26 | 8815 | 10 | 5950 | 48 |
| Export turnover | 283 | 129 | 119 | 843 | -85 | 196 | 330 |
| Salaries and expenses | 531 | 502 | 6 | 454 | 11 | 432 | 5 |
| Added Value | 891 | 1374 | -35 | 767 | 79 | 684 | 12 |
| Gross operational surplus | 251 | 716 | -65 | 222 | 223 | 139 | 60 |
| Operational result | 182 | 579 | -69 | 57 | 916 | 3 | 1800 |
| Financial result | -1 | -32 | 97 | -2 | -1500 | 0 | |
| Exceptional result | 3 | 45 | -93 | 2 | 2150 | 35 | -94 |
| Net result | 120 | 376 | -68 | 45 | 736 | 30 | 50 |
| Self financing capacity | 194 | 552 | -65 | 208 | 165 | 144 | 44 |

| Balance Sheet summary | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|-----------------------|-------|-------|-----|-------|----|-------|----|
| Net fixed assets | 434 | 464 | -6 | 457 | 2 | 476 | -4 |
| Net current assets | 3189 | 3498 | -9 | 3178 | 10 | 2800 | 14 |
| Equity capital | 2311 | 2188 | 6 | 1811 | 21 | 1723 | 5 |
| Long term debts | 938 | 870 | 8 | 838 | 4 | 921 | -9 |
| Short term debts | 374 | 904 | -59 | 986 | -8 | 632 | 56 |
| Annual investments | 66 | 117 | -44 | 0 | | 0 | |

| Liquid Assets | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|---------------------------|-------|-------|----|-------|-----|-------|-----|
| Net working capital | 1877 | 1730 | 8 | 1397 | 24 | 1325 | 5 |
| Working capital requireme | 1117 | 892 | 25 | 1056 | -16 | 697 | 52 |
| Overall work. Cap. Requir | 56 | 33 | 70 | 43 | -23 | 42 | 2 |
| Liquid assets | 760 | 838 | -9 | 341 | 146 | 628 | -46 |

| Main indicators | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 1.68 | 3.88 | -57 | 0.51 | 661 | 0.5 | 2 |
| Added value rate | 12.43 | 14.18 | -12 | 8.71 | 63 | 11.5 | -24 |
| Financial soundness | 374 | 904 | -59 | 986 | -8 | 632 | 56 |
| Financial independence | 63.8 | 55.23 | 16 | 49.81 | 11 | 52.6 | -5 |
| Dbt % | 17.88 | 17.53 | 2 | 18.88 | -7 | 21.34 | -12 |
| Export turnover % | 3.95 | 1.33 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
FAMILLE SOUCHARD (100%)

Sarl FD Paté

10 Rue Saint François
57350 STIRING WENDEL

Telephone : 03 87 87 49 40
 Fax : 03 87 84 54 26
 Type : Main office
 ID number : 0521799
 Update : 03/11/2010

General information

SIREN-SIRET : 480689363 00012
 Legal form : S.A.R.L.
 Year established : 2005
 Capital : 7.500 (EUR)
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer, Services
 Import-Export : Export
 Financial links: Not communicated

Key figures

Number of employees : 28 persons
 Employees (address) : 19 persons
 Turnover (2009) : 1.920.000 (EUR)

Managers and executives

- Mr Daniel Pate : Manager, Commercial Responsible , Administrative and Financial Responsible , Purchasing Responsible

Activities**Description of activity :**

ACTIVITES
 Boulangerie, pâtisserie.

Main products and services :

| | | | |
|---|----|-----------|-----------------------------|
| | 20 | | Food and tobacco |
| E | 20 | 560 | Bread, cakes and pastry |
| | P | 20 560 01 | Bakery products, fresh |
| | P | 20 560 03 | Bread, white |
| | P | 20 560 04 | Bread, brown (wholemeal) |
| | P | 20 560 14 | Bread, tin loaf |
| | P | 20 560 15 | Bread, sliced |
| | P | 20 560 16 | Bread rolls |
| | P | 20 560 29 | Cakes, filled |
| | P | 20 560 30 | Cakes, fruit |
| | P | 20 560 31 | Cakes, sponge |
| | P | 20 560 34 | Cakes, chocolate covered |
| | P | 20 560 36 | Cakes, iced |
| | P | 20 560 38 | Cakes, madeleines |
| | P | 20 560 39 | Gingerbread |
| | P | 20 560 40 | Muffins and crumpets |
| | P | 20 560 42 | Macaroons |
| | P | 20 560 54 | Cakes for special occasions |

Other products and services :

| | | | |
|---|-------------|--|--|
| | 20 | | Food and tobacco |
| E | 20 561 | | Bread, cakes and pastry (cont'd) |
| | P 20 561 01 | | Pastry, choux |
| | P 20 561 03 | | Pastry, shortcrust |
| | P 20 561 06 | | Brioches |
| | P 20 561 07 | | Croissants |
| | P 20 561 08 | | Rumbabas |
| | P 20 561 09 | | Éclairs |
| | P 20 561 10 | | Doughnuts |
| | P 20 561 18 | | Buns |
| | P 20 561 26 | | Pies, fruit |
| | P 20 561 28 | | Tarts |
| | P 20 561 31 | | Pizzas |
| | P 20 561 34 | | Pastries and cakes, fresh |
| | P 20 561 50 | | Bread or flour confectionery products, unwrapped |
| | P 20 561 52 | | Bakery specialities, French |

Financial data

The financial data is expressed in thousands of EUR

| | | | | | | | |
|------------------|--------------|--|--|--|--|--|--|
| Date | 06/05 | | | | | | |
| Number of months | 06 | | | | | | |

| | | | | | | | |
|---------------------------|--------------|--|--|--|--|--|--|
| Results summary | 06/05 | | | | | | |
| Turnover | 536 | | | | | | |
| Export turnover | 24 | | | | | | |
| Salaries and expenses | 307 | | | | | | |
| Added Value | 288 | | | | | | |
| Gross operational surplus | -29 | | | | | | |
| Operational result | -25 | | | | | | |
| Financial result | 0 | | | | | | |
| Exceptional result | 0 | | | | | | |
| Net result | -21 | | | | | | |
| Self financing capacity | -21 | | | | | | |

| | | | | | | | |
|------------------------------|--------------|--|--|--|--|--|--|
| Balance Sheet summary | 06/05 | | | | | | |
| Net fixed assets | 7 | | | | | | |
| Net current assets | 142 | | | | | | |
| Equity capital | -14 | | | | | | |
| Long term debts | 1 | | | | | | |
| Short term debts | 162 | | | | | | |
| Annual investments | 8 | | | | | | |

| | | | | | | | |
|---------------------------|--------------|--|--|--|--|--|--|
| Liquid Assets | 06/05 | | | | | | |
| Net working capital | -21 | | | | | | |
| Working capital requireme | -89 | | | | | | |
| Overall work. Cap. Requir | -59 | | | | | | |
| Liquid assets | 67 | | | | | | |

| | | | | | | | |
|------------------------|--------------|--|--|--|--|--|--|
| Main indicators | 06/05 | | | | | | |
| Profitability % | -3.95 | | | | | | |
| Added value rate | 53.69 | | | | | | |
| Financial soundness | 162 | | | | | | |
| Financial independence | -9.23 | | | | | | |
| Dbt % | | | | | | | |
| Export turnover % | 4.48 | | | | | | |

Sarl Frédéric Cassel

21 Rue des Sablons
77300 FONTAINEBLEAU

Telephone : 01 60 71 00 64
 Fax : 01 64 22 84 17
 E-mail : patisserie.f.cassel@wanadoo.fr
 Type : Main office
 ID number : 0558923
 Update : 18/03/2010

General information

SIREN-SIRET : 442065298 00014
 Legal form : S.A.R.L.
 Year established : 2002
 Capital : 56.370 (EUR)
 Additional telephone : 01 64 22 29 59
 Internet site : <http://www.frederic-cassel.com>
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer
 Financial links: Not communicated

Key figures

Number of employees : from 1 to 9 persons
 Employees (address) : from 1 to 9 persons
 Turnover (2010) : 2.225.000 (EUR)

Managers and executives

- Mr Frédéric Cassel : Manager
 - Mrs Hélène Cassel : Sales Responsible

Activities**Description of activity :**

ACTIVITES
 Pâtisserie, chocolaterie, boulangerie

Main products and services :

| | |
|-------------|--------------------------|
| 20 | Food and tobacco |
| 20 560 | Bread, cakes and pastry |
| P 20 560 01 | Bakery products, fresh |
| P 20 560 03 | Bread, white |
| P 20 560 04 | Bread, brown (wholemeal) |
| P 20 560 14 | Bread, tin loaf |
| P 20 560 15 | Bread, sliced |
| P 20 560 16 | Bread rolls |
| P 20 560 29 | Cakes, filled |
| P 20 560 30 | Cakes, fruit |

Other products and services :

| | |
|----|------------------|
| 20 | Food and tobacco |
|----|------------------|

| | | | |
|----|-----|-----|----------------------------------|
| 20 | 561 | | Bread, cakes and pastry (cont'd) |
| P | 20 | 561 | 02 Pastry, flaky |
| P | 20 | 561 | 03 Pastry, shortcrust |
| P | 20 | 561 | 06 Brioches |
| P | 20 | 561 | 07 Croissants |
| P | 20 | 561 | 08 Rumbabas |

Financial data

The financial data is expressed in thousands of EUR

| Date | 06/10 | 06/09 | % | 06/08 | % | 06/07 | N.S |
|------------------|-------|-------|---|-------|---|-------|-----|
| Number of months | 12 | 12 | | 12 | | 09 | |

| Results summary | 06/10 | 06/09 | % | 06/08 | % | 06/07 | N.S |
|---------------------------|-------|-------|------|-------|------|-------|-----|
| Turnover | 2225 | 2214 | 0 | 2277 | -3 | 362 | |
| Export turnover | 41 | 89 | -54 | 33 | 170 | 0 | |
| Salaries and expenses | 1085 | 1133 | -4 | 1141 | -1 | 122 | |
| Added Value | 1240 | 1176 | 5 | 1205 | -2 | 180 | |
| Gross operational surplus | 133 | 7 | 1800 | 38 | -82 | 55 | |
| Operational result | 62 | -58 | 207 | -24 | -142 | 39 | |
| Financial result | -21 | -25 | 16 | -21 | -19 | -4 | |
| Exceptional result | -3 | 0 | | -2 | 100 | -1 | |
| Net result | 40 | -82 | 149 | -49 | -67 | 29 | |
| Self financing capacity | 117 | -7 | 1771 | 19 | -137 | 45 | |

| Balance Sheet summary | 06/10 | 06/09 | % | 06/08 | % | 06/07 | N.S |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 1775 | 1839 | -3 | 1887 | -3 | 169 | |
| Net current assets | 195 | 169 | 15 | 166 | 2 | 50 | |
| Equity capital | 1334 | 1294 | 3 | 1376 | -6 | 67 | |
| Long term debts | 345 | 374 | -8 | 411 | -9 | 97 | |
| Short term debts | 291 | 340 | -14 | 266 | 28 | 56 | |
| Annual investments | 16 | 40 | -60 | 1967 | -98 | 0 | |

| Liquid Assets | 06/10 | 06/09 | % | 06/08 | % | 06/07 | N.S |
|---------------------------|-------|-------|----|-------|------|-------|-----|
| Net working capital | -97 | -172 | 44 | -101 | -70 | -28 | |
| Working capital requireme | -74 | -144 | 49 | -153 | 6 | -34 | |
| Overall work. Cap. Requir | -12 | -23 | 48 | -24 | 4 | -34 | |
| Liquid assets | -23 | -28 | 18 | 52 | -154 | 6 | |

| Main indicators | 06/10 | 06/09 | % | 06/08 | % | 06/07 | N.S |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 1.77 | -3.67 | 148 | -2.14 | -71 | 8.1 | |
| Added value rate | 55.75 | 53.1 | 5 | 52.93 | 0 | 49.58 | |
| Financial soundness | 291 | 340 | -14 | 266 | 28 | 56 | |
| Financial independence | 67.7 | 64.44 | 5 | 67 | -4 | 30.46 | |
| Dbt % | 17.03 | 19.3 | -12 | 20.89 | -8 | 36.82 | |
| Export turnover % | 1.84 | 4.02 | | | | | |

Sarl Gery

29 Avenue Montjovis
87100 LIMOGES

Telephone : 05 55 77 51 92
 Fax : 05 55 77 32 22
 Type : Main office
 ID number : 0141818
 Update : 04/02/2010

General information

SIREN-SIRET : 343504486 00014
 Legal form : S.A.R.L.
 Year established : 1988
 Capital : 209.892 (EUR)
 NAF 2003 : 513N (Commerce de gros de sucre, chocolat et confiserie)
 NAF 2008 : 4636Z (Commerce de gros (commerce interentreprises) de sucre, chocolat et confiserie)
 Type of activity : Distributor
 Financial links: Shareholders

Key figures

Number of employees : 4 persons
 Employees (address) : 4 persons
 Turnover (2009) : 470.000 (EUR)

Managers and executives

- Mr Pierre Gery : Manager, Commercial Manager , Technical Manager
 - Mrs Nadine Demaison : Secretary

Activities**Description of activity :**

ACTIVITES
 Fournisseur matières premières pour la pâtisserie.

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 08 | Bread, cakes and pastry (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |
| D 62 600 23 | Food products, canned (trade) |
| D 62 600 32 | Sugar (trade) |
| D 62 600 35 | Fruit, dried (trade) |
| D 62 600 45 | Yeast (trade) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------|-------|-------|---|-------|---|-------|---|
|------|-------|-------|---|-------|---|-------|---|

| | | | | | | | |
|------------------|----|----|--|----|--|----|--|
| Number of months | 12 | 12 | | 12 | | 12 | |
|------------------|----|----|--|----|--|----|--|

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Turnover | 470 | 550 | -15 | 603 | -9 | 728 | -17 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 74 | 74 | 0 | 91 | -19 | 121 | -25 |
| Added Value | 100 | 90 | 11 | 110 | -18 | 149 | -26 |
| Gross operational surplus | 21 | 9 | 133 | 10 | -10 | 19 | -47 |
| Operational result | 15 | -8 | 288 | 14 | -157 | 10 | 40 |
| Financial result | -1 | -2 | 50 | -1 | -100 | -1 | 0 |
| Exceptional result | 0 | 0 | | 9 | -100 | 2 | 350 |
| Net result | 13 | -10 | 230 | 19 | -153 | 9 | 111 |
| Self financing capacity | 22 | 10 | 120 | 30 | -67 | 16 | 88 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net fixed assets | 173 | 182 | -5 | 186 | -2 | 157 | 18 |
| Net current assets | 439 | 512 | -14 | 455 | 13 | 492 | -8 |
| Equity capital | 257 | 307 | -16 | 256 | 20 | 239 | 7 |
| Long term debts | 281 | 285 | -1 | 292 | -2 | 278 | 5 |
| Short term debts | 74 | 101 | -27 | 93 | 9 | 132 | -30 |
| Annual investments | 0 | 0 | | -20 | 100 | -11 | -82 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net working capital | 97 | 142 | -32 | 94 | 51 | 91 | 3 |
| Working capital requireme | -21 | 33 | -164 | 16 | 106 | 3 | 433 |
| Overall work. Cap. Requir | -16 | 22 | -173 | 9 | 144 | 1 | 800 |
| Liquid assets | 117 | 109 | 7 | 78 | 40 | 89 | -12 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | 2.77 | -1.76 | 257 | 3.21 | -155 | 1.27 | 153 |
| Added value rate | 21.33 | 16.37 | 30 | 18.18 | -10 | 20.48 | -11 |
| Financial soundness | 74 | 101 | -27 | 93 | 9 | 132 | -30 |
| Financial independence | 42.04 | 31.94 | 32 | 39.94 | -20 | 36.77 | 9 |
| Dbt % | 47.5 | 44.77 | 6 | 50.1 | -11 | 46.35 | 8 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
M GERY BERNARD (50%)
M GERY PIERRE (50%)

Sarl Guillez

ZA

Rue des Frères Lumière
59300 AULNOY LEZ VALENCIENNES

Telephone : 03 27 32 31 31
 Fax : 03 27 32 32 32
 Type : Main office
 ID number : 4869774
 Update : 18/11/2010

General information

SIREN-SIRET : 494884968 00012
 Legal form : S.A.R.L.
 Year established : 2007
 Capital : 7.500 (EUR)
 NAF 2003 : 519B (Commerce de gros non spécialisé)
 NAF 2008 : 4690Z (Commerce de gros (commerce interentreprises) non spécialisé)
 Type of activity : Distributor
 Financial links: Shareholders

Key figures

Number of employees : 25 persons
 Employees (address) : 25 persons
 Turnover (2009) : 9.341.000 (EUR)

Managers and executives

- Mr Jean-Philippe Guillez : Manager, Human Resources Responsible , Commercial Responsible , Administrative and Financial Responsible , Purchasing Responsible

Activities**Description of activity :**

ACTIVITES
 Vente en gros de produits divers.

Main products and services :

| | | | |
|------|-----|----|--------------------------------------|
| 20 | | | Food and tobacco |
| 20 | 600 | | Health and diet products |
| D 20 | 600 | 53 | Glucose soft drinks |
| 21 | | | Beverages |
| 21 | 400 | | Juices, fruit and vegetable |
| D 21 | 400 | 48 | Soya milk |
| 21 | 480 | | Lemonade, carbonated and soft drinks |
| D 21 | 480 | 16 | Soft drinks, tea based |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | N.S | | |
|------|-------|-------|---|-------|-----|--|--|
| | | | | | | | |

| | | | | | | | |
|------------------|----|----|--|----|--|--|--|
| Number of months | 12 | 12 | | 09 | | | |
|------------------|----|----|--|----|--|--|--|

| Results summary | 12/09 | 12/08 | % | 12/07 | N.S | | |
|---------------------------|--------------|--------------|----------|--------------|------------|--|--|
| Turnover | 9341 | 9661 | -3 | 7726 | | | |
| Export turnover | 0 | 0 | | 0 | | | |
| Salaries and expenses | 629 | 649 | -3 | 507 | | | |
| Added Value | 718 | 763 | -6 | 669 | | | |
| Gross operational surplus | 18 | 38 | -53 | 73 | | | |
| Operational result | 48 | -8 | 700 | 89 | | | |
| Financial result | -3 | -1 | -200 | 14 | | | |
| Exceptional result | 0 | 9 | -100 | 20 | | | |
| Net result | 27 | -5 | 640 | 78 | | | |
| Self financing capacity | -76 | 45 | -269 | 64 | | | |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | N.S | | |
|------------------------------|--------------|--------------|----------|--------------|------------|--|--|
| Net fixed assets | 5 | 4 | 25 | 1 | | | |
| Net current assets | 1515 | 1719 | -12 | 1474 | | | |
| Equity capital | 107 | 80 | 34 | 85 | | | |
| Long term debts | 2 | 1 | 100 | 2 | | | |
| Short term debts | 1411 | 1642 | -14 | 1387 | | | |
| Annual investments | 0 | 2 | -100 | 1 | | | |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | N.S | | |
|---------------------------|--------------|--------------|----------|--------------|------------|--|--|
| Net working capital | 103 | 76 | 36 | 86 | | | |
| Working capital requireme | -118 | -278 | 58 | -89 | | | |
| Overall work. Cap. Requir | -5 | -10 | 50 | -4 | | | |
| Liquid assets | 221 | 355 | -38 | 175 | | | |

| Main indicators | 12/09 | 12/08 | % | 12/07 | N.S | | |
|------------------------|--------------|--------------|----------|--------------|------------|--|--|
| Profitability % | 0.29 | -0.05 | 680 | 1 | | | |
| Added value rate | 7.69 | 7.89 | -3 | 8.65 | | | |
| Financial soundness | 1411 | 1642 | -14 | 1387 | | | |
| Financial independence | 7.07 | 4.64 | 52 | 5.77 | | | |
| Dbt % | 1.43 | 1.52 | -6 | 2.33 | | | |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
M GUILLEZ JEAN-PHILIPP (98.67%)

Sarl Hortail et Cie

Quartier des Tornillons
26460 MORNANS

Telephone : 04 75 53 31 05
 Fax : 04 75 53 38 55
 E-mail : moulin.hortail@wanadoo.fr
 Type : Main office
 ID number : 0333742
 Update : 21/10/2010

General information

SIREN-SIRET : 997220108 00010
 Legal form : S.A.R.L.
 Year established : 1964
 Capital : 40.000 (EUR)
 NAF 2003 : 156A (Meunerie)
 NAF 2008 : 1061A (Meunerie)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 9 persons
 Employees (address) : 9 persons
 Turnover (2010) : 1.052.000 (EUR)

Managers and executives

- Mr Lionel Hortail : Manager

Activities**Description of activity :**

ACTIVITES
 Minotiers, collecteurs de céréales.

Main products and services :

20 Food and tobacco
 20 500 Flour and flakes, cereal
 P 20 500 10 Flour, soft wheat
 P 20 500 29 Flour, germ, for bread
 P 20 500 31 Flour, bakers'
 P 20 500 32 Flour for pastry, cakes and biscuits

Financial data

The financial data is expressed in thousands of EUR

| Date | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
| Turnover | 1052 | 1069 | -2 | 849 | 26 | 722 | 18 |

| | | | | | | | |
|---------------------------|-----|-----|------|-----|----|-----|------|
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 350 | 296 | 18 | 225 | 32 | 220 | 2 |
| Added Value | 483 | 385 | 25 | 294 | 31 | 284 | 4 |
| Gross operational surplus | 86 | 51 | 69 | 33 | 55 | 23 | 43 |
| Operational result | 81 | 38 | 113 | 31 | 23 | 15 | 107 |
| Financial result | 1 | 9 | -89 | 9 | 0 | 10 | -10 |
| Exceptional result | 0 | 4 | -100 | 0 | | 1 | -100 |
| Net result | 61 | 41 | 49 | 34 | 21 | 22 | 55 |
| Self financing capacity | 52 | 51 | 2 | 35 | 46 | 30 | 17 |

| Balance Sheet summary | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net fixed assets | 9 | 7 | 29 | 14 | -50 | 28 | -50 |
| Net current assets | 950 | 841 | 13 | 795 | 6 | 766 | 4 |
| Equity capital | 714 | 687 | 4 | 669 | 3 | 658 | 2 |
| Long term debts | 79 | 27 | 193 | 54 | -50 | 36 | 50 |
| Short term debts | 165 | 135 | 22 | 86 | 57 | 101 | -15 |
| Annual investments | 7 | 0 | | -3 | 100 | -27 | 89 |

| Liquid Assets | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net working capital | 706 | 680 | 4 | 655 | 4 | 633 | 3 |
| Working capital requireme | 237 | 438 | -46 | 469 | -7 | 259 | 81 |
| Overall work. Cap. Requir | 81 | 147 | -45 | 199 | -26 | 129 | 54 |
| Liquid assets | 469 | 242 | 94 | 186 | 30 | 373 | -50 |

| Main indicators | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | 5.8 | 3.84 | 51 | 4.03 | -5 | 3.06 | 32 |
| Added value rate | 45.89 | 35.97 | 28 | 34.6 | 4 | 39.39 | -12 |
| Financial soundness | 165 | 135 | 22 | 86 | 57 | 101 | -15 |
| Financial independence | 74.53 | 80.97 | -8 | 82.73 | -2 | 82.81 | -0 |
| Dbt % | 6.51 | 2.4 | 171 | 4.81 | -50 | 3.29 | 46 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
M HORTAIL ROGER (5%)

Sarl Innov'ia 3i**Montglandier**
63380 PONTAUMUR

Telephone : 04 73 79 79 64
 Fax : 04 73 79 91 01
 E-mail : contact@innov-ia.com
 Type : Main office
 ID number : 0694064
 Update : 15/12/2010

General information

SIREN-SIRET : 418480687 00015
 Legal form : S.A.R.L.
 Year established : 1998
 Capital : 15.245 (EUR)
 Internet site : http://www.innov-ia.com
 NAF 2003 : 158V (Industries alimentaires n.c.a.)
 NAF 2008 : 1089Z (Fabrication d'autres produits alimentaires n.c.a.)
 Type of activity : Manufacturer
 Import-Export : Export
 Export zones : Central-Eastern Europe
 Financial links: Shareholders

Key figures

Number of employees : 33 persons
 Employees (address) : 33 persons
 Turnover (2010) : 3.861.000 (EUR)
 Export turnover (2010) : 1.602.000 (EUR)

Managers and executives

- Mr Pierre Buisson : Manager, Commercial Manager
 - Mr Gilbert Nemer : Establishment Responsible

Activities**Description of activity :**

ACTIVITES

Fabrication d'autres produits agro-alimentaire : colorants, additifs

Main products and services :

| | | | |
|---|----|-----|--|
| | 20 | | Food and tobacco |
| E | 20 | 601 | Health and diet products (cont'd) |
| P | 20 | 601 | 30 Additives and base materials for health foods |
| E | 20 | 890 | Natural and chemically derived additives for food and beverages. Yeast |
| P | 20 | 890 | 51 Essences and extracts for the food and beverage industry |
| P | 20 | 890 | 52 Vegetable extracts and essences, food grade |

| | | | |
|---|----|-----|--|
| | 32 | | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| E | 32 | 400 | Colourants for food and beverages |
| P | 32 | 400 | 25 Colourants, natural, for food |

Other products and services :

20 Food and tobacco
 E 20 891 Natural and chemically derived additives for food and beverages. Yeast (cont'd)
 P 20 891 08 Aromatic products and essential oils for the food industry

Financial data

The financial data is expressed in thousands of EUR

| Date | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|---------------------------|-------|-------|-----|-------|------|-------|------|
| Turnover | 3861 | 3461 | 12 | 3490 | -1 | 3381 | 3 |
| Export turnover | 1164 | 910 | 28 | 632 | 44 | 541 | 17 |
| Salaries and expenses | 997 | 988 | 1 | 1033 | -4 | 949 | 9 |
| Added Value | 1862 | 1723 | 8 | 1834 | -6 | 1689 | 9 |
| Gross operational surplus | 679 | 524 | 30 | 595 | -12 | 567 | 5 |
| Operational result | 466 | 314 | 48 | 389 | -19 | 329 | 18 |
| Financial result | -7 | -14 | 50 | -16 | 13 | -21 | 24 |
| Exceptional result | 32 | -4 | 900 | 75 | -105 | -5 | 1600 |
| Net result | 301 | 165 | 82 | 266 | -38 | 185 | 44 |
| Self financing capacity | 527 | 333 | 58 | -456 | 173 | 454 | -200 |

| Balance Sheet summary | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|-----------------------|-------|-------|-----|-------|-------|-------|------|
| Net fixed assets | 834 | 961 | -13 | 1050 | -8 | 1240 | -15 |
| Net current assets | 1883 | 1281 | 47 | 1778 | -28 | 1438 | 24 |
| Equity capital | 1567 | 1442 | 9 | 1514 | -5 | 1343 | 13 |
| Long term debts | 177 | 127 | 39 | 272 | -53 | 459 | -41 |
| Short term debts | 973 | 674 | 44 | 1042 | -35 | 876 | 19 |
| Annual investments | 121 | 158 | -23 | 1 | 15700 | 405 | -100 |

| Liquid Assets | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|---------------------------|-------|-------|----|-------|-----|-------|-----|
| Net working capital | 733 | 481 | 52 | 485 | -1 | 182 | 166 |
| Working capital requireme | 131 | 82 | 60 | 185 | -56 | -177 | 205 |
| Overall work. Cap. Requir | 12 | 9 | 33 | 19 | -53 | -19 | 200 |
| Liquid assets | 602 | 399 | 51 | 300 | 33 | 359 | -16 |

| Main indicators | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 7.8 | 4.76 | 64 | 7.6 | -37 | 5.48 | 39 |
| Added value rate | 48.23 | 49.79 | -3 | 52.54 | -5 | 49.94 | 5 |
| Financial soundness | 973 | 674 | 44 | 1042 | -35 | 876 | 19 |
| Financial independence | 57.67 | 64.3 | -10 | 53.53 | 20 | 50.15 | 7 |
| Dbt % | 4.87 | 3.95 | 23 | 8.53 | -54 | 15.25 | -44 |
| Export turnover % | 30.15 | 26.29 | | | | | |

Affiliations

Shareholder(s) : Number of shareholders: 1
 INNOV'IA (100%)

Sarl Jarraud Bekkouche

Centre Commercial
Avenue du Val d'Auron
18000 BOURGES

Telephone : 02 48 21 02 16
Fax : 02 48 21 02 16
E-mail : dacofa18@aol.com
Type : Main office
ID number : 0042625
Update : 19/05/2010

General information

SIREN-SIRET : 439351677 00018
Legal form : S.A.R.L.
Year established : 2001
Capital : 330.000 (EUR)
NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
Type of activity : Manufacturer, Distributor
Financial links: Shareholders

Key figures

Number of employees : 20 persons
Employees (address) : 20 persons
Turnover (2010) : 908.000 (EUR)

Managers and executives

- Mr David Bekkouche : Co-Manager, Administrative Manager , Purchasing Manager
- Mrs Fabienne Bekkouche : Co-Manager

Activities**Description of activity :**

ACTIVITES
Boulangerie, pâtisserie, chocolatier, confiseur, glacier et traiteur.

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 03 | Bread, white |
| P 20 | 560 04 | Bread, brown (wholemeal) |
| P 20 | 560 29 | Cakes, filled |
| P 20 | 560 30 | Cakes, fruit |
| P 20 | 560 31 | Cakes, sponge |
| P 20 | 560 34 | Cakes, chocolate covered |
| P 20 | 560 38 | Cakes, madeleines |
| P 20 | 560 54 | Cakes for special occasions |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 06 | Brioches |
| P 20 | 561 08 | Rumbabas |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 10 | Doughnuts |

| | |
|-------------|---------------|
| P 20 561 18 | Buns |
| P 20 561 19 | Teacakes |
| P 20 561 20 | Sausage rolls |
| P 20 561 21 | Quiches |
| P 20 561 26 | Pies, fruit |

Other products and services :

| | |
|-------------|--|
| 20 | Food and tobacco |
| 20 210 | Ice cream and sorbet |
| P 20 210 17 | Ice cream desserts |
| P 20 210 30 | Ice cream, bulk |
| P 20 210 38 | Water ices/sorbets |
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-------|
| Turnover | 908 | 907 | 0 | 872 | 4 | 844 | 3 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 486 | 501 | -3 | 447 | 12 | 430 | 4 |
| Added Value | 514 | 504 | 2 | 459 | 10 | 490 | -6 |
| Gross operational surplus | 18 | -6 | 400 | -5 | -20 | 72 | -107 |
| Operational result | 12 | -17 | 171 | -51 | 67 | 5 | -1120 |
| Financial result | -6 | -5 | -20 | -7 | 29 | -8 | 13 |
| Exceptional result | -3 | -2 | -50 | -3 | 33 | -2 | -50 |
| Net result | 9 | -18 | 150 | -53 | 66 | 3 | -1867 |
| Self financing capacity | 38 | -7 | 643 | -8 | 13 | 62 | -113 |

| Balance Sheet summary | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|-----------------------|-------|-------|------|-------|-----|-------|------|
| Net fixed assets | 304 | 330 | -8 | 332 | -1 | 396 | -16 |
| Net current assets | 96 | 114 | -16 | 150 | -24 | 144 | 4 |
| Equity capital | 225 | 216 | 4 | 241 | -10 | 295 | -18 |
| Long term debts | 33 | 58 | -43 | 76 | -24 | 99 | -23 |
| Short term debts | 142 | 169 | -16 | 166 | 2 | 146 | 14 |
| Annual investments | 0 | 19 | -100 | 0 | | 56 | -100 |

| Liquid Assets | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|---------------------------|-------|-------|----|-------|------|-------|------|
| Net working capital | -46 | -55 | 16 | -16 | -244 | -2 | -700 |
| Working capital requireme | -70 | -80 | 13 | -107 | 25 | -54 | -98 |
| Overall work. Cap. Requir | -28 | -32 | 13 | -44 | 27 | -23 | -91 |
| Liquid assets | 24 | 25 | -4 | 91 | -73 | 52 | 75 |

| Main indicators | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-------|
| Profitability % | 0.93 | -1.92 | 148 | -6.04 | 68 | 0.36 | -1778 |
| Added value rate | 56.61 | 55.57 | 2 | 52.62 | 6 | 58 | -9 |
| Financial soundness | 142 | 169 | -16 | 166 | 2 | 146 | 14 |
| Financial independence | 56.17 | 48.69 | 15 | 49.97 | -3 | 54.55 | -8 |
| Dbt % | 4.63 | 8.34 | -44 | 10.64 | -22 | 13.71 | -22 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 1
EPOUX JARRAUD (99.54%)

Sarl Jean HervéRue de la République
36700 CLION

Telephone : 02 54 38 66 03
 Fax : 02 54 38 66 04
 E-mail : info@herve-sarl.fr
 Type : Main office
 ID number : 8505017
 Update : 20/01/2010

General information

Additional type : Workshop
 SIREN-SIRET : 380846618 00029
 Legal form : S.A.R.L.
 Year established : 1976
 Capital : 700.000 (EUR)
 Internet site : http://www.herve-sarl.fr
 NAF 2003 : 158K (Chocolaterie, confiserie)
 NAF 2008 : 1082Z (Fabrication de cacao, chocolat et de produits de confiserie)
 Type of activity : Manufacturer
 Import-Export : Import, Export
 Export countries : Belgium, Switzerland, Germany, Italy
 Export zones : Western Europe
 Import countries : Italy
 Import zones : Western Europe
 Bank : Banque Populaire
 Financial links : Shareholders and participation

Key figures

Number of employees : 18 persons
 Employees (address) : 18 persons
 Turnover (2009) : 8.079.000 (EUR)
 Export turnover (2009) : 496.000 (EUR)

Managers and executives

- Mr Jean Hervé : Manager, Purchasing Manager , Commercial Manager , Manufacturing Manager , Export Manager , Administrative and Financial Manager

Activities**Description of activity :**

ACTIVITES

Fabrication de purée de fruits secs de culture biologique - Céréales lacto-fermentées - Pâte à tartiner

Main products and services :

| | | | |
|---|------|--------|---------------------------------|
| | 20 | | Food and tobacco |
| E | 20 | 300 | Fruit and vegetables, processed |
| | P 20 | 300 11 | Fruit purées |
| | P 20 | 300 12 | Fruit purées, tropical fruit |
| E | 20 | 740 | Cocoa and chocolate products |
| | P 20 | 740 44 | Chocolate spreads |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|------|
| Turnover | 8079 | 7431 | 9 | 6059 | 23 | 5660 | 7 |
| Export turnover | 524 | 496 | 6 | 396 | 25 | 308 | 29 |
| Salaries and expenses | 1129 | 851 | 33 | 765 | 11 | 694 | 10 |
| Added Value | 2226 | 2289 | -3 | 1676 | 37 | 1277 | 31 |
| Gross operational surplus | 1053 | 1347 | -22 | 827 | 63 | 518 | 60 |
| Operational result | 753 | 1084 | -31 | 588 | 84 | 280 | 110 |
| Financial result | -74 | -106 | 30 | -99 | -7 | -108 | 8 |
| Exceptional result | 3 | -1 | 400 | 74 | -101 | -1 | 7500 |
| Net result | 430 | 614 | -30 | 335 | 83 | 79 | 324 |
| Self financing capacity | 740 | 877 | -16 | 517 | 70 | 326 | 59 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 2679 | 1804 | 49 | 1561 | 16 | 1798 | -13 |
| Net current assets | 2547 | 2413 | 6 | 1608 | 50 | 1858 | -13 |
| Equity capital | 2116 | 1726 | 23 | 1112 | 55 | 919 | 21 |
| Long term debts | 2096 | 1683 | 25 | 1359 | 24 | 1798 | -24 |
| Short term debts | 1014 | 808 | 25 | 699 | 16 | 939 | -26 |
| Annual investments | 1163 | 469 | 148 | 25 | 1776 | 194 | -87 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|-----|
| Net working capital | 1492 | 1599 | -7 | 906 | 76 | 908 | -0 |
| Working capital requireme | 1630 | 1904 | -14 | 779 | 144 | 1450 | -46 |
| Overall work. Cap. Requir | 73 | 92 | -21 | 46 | 100 | 92 | -50 |
| Liquid assets | -138 | -305 | 55 | 127 | -340 | -542 | 123 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|----|-------|-----|
| Profitability % | 5.27 | 8.26 | -36 | 5.53 | 49 | 1.39 | 298 |
| Added value rate | 27.55 | 30.81 | -11 | 27.66 | 11 | 22.56 | 23 |
| Financial soundness | 1007 | 803 | 25 | 699 | 15 | 939 | -26 |
| Financial independence | 40.49 | 40.93 | -1 | 35.08 | 17 | 25.14 | 40 |
| Dbt % | 35.41 | 34.88 | 2 | 37.12 | -6 | 49.03 | -24 |
| Export turnover % | 6.49 | 6.67 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
M HERVE JEAN-JACQUES (50%)
MME HERVE GENEVIEVE (50%)

Participation(s) : **Number of de participations: 1**
PROVINCES BIO PRODUITS NATURELS ET BIOLOGIQUE (20%)

Sarl la Grignotte

Lotissement la Foret
73200 GRIGNON

Telephone : 04 79 37 72 85
 Fax : 04 79 37 82 04
 Type : Main office
 ID number : 0151504
 Update : 02/09/2010

General information

SIREN-SIRET : 397929365 00013
 Legal form : S.A.R.L.
 Year established : 1994
 Capital : 8.000 (EUR)
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer
 Financial links: Not communicated

Key figures

Number of employees : from 20 to 49 persons
 Employees (address) : from 20 to 49 persons
 Turnover (2010) : 3.305.000 (EUR)

Managers and executives

- Mr Patrick Megevand : Co-Manager
 - Mr Daniel Megevand : Co-Manager

Activities**Description of activity :**

ACTIVITES
 Boulangerie pâtisserie artisanale.

Main products and services :

| | | | |
|---|----|--------|----------------------------------|
| | 20 | | Food and tobacco |
| | 20 | 561 | Bread, cakes and pastry (cont'd) |
| P | 20 | 561 07 | Croissants |
| P | 20 | 561 09 | Éclairs |
| P | 20 | 561 10 | Doughnuts |
| P | 20 | 561 18 | Buns |
| P | 20 | 561 19 | Teacakes |
| P | 20 | 561 21 | Quiches |
| P | 20 | 561 26 | Pies, fruit |
| P | 20 | 561 28 | Tarts |
| P | 20 | 561 31 | Pizzas |
| P | 20 | 561 34 | Pastries and cakes, fresh |
| P | 20 | 561 52 | Bakery specialities, French |
| | 20 | 560 | Bread, cakes and pastry |
| P | 20 | 560 01 | Bakery products, fresh |
| P | 20 | 560 03 | Bread, white |
| P | 20 | 560 04 | Bread, brown (wholemeal) |
| P | 20 | 560 06 | Bread, wheat and rye flour mix |

| | |
|-------------|--------------------------|
| P 20 560 07 | Bread, rye |
| P 20 560 14 | Bread, tin loaf |
| P 20 560 15 | Bread, sliced |
| P 20 560 29 | Cakes, filled |
| P 20 560 30 | Cakes, fruit |
| P 20 560 31 | Cakes, sponge |
| P 20 560 34 | Cakes, chocolate covered |
| P 20 560 36 | Cakes, iced |
| P 20 560 42 | Macaroons |

Financial data

The financial data is expressed in thousands of EUR

| Date | 08/10 | 08/09 | % | 08/08 | % | 08/07 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 08/10 | 08/09 | % | 08/08 | % | 08/07 | % |
|---------------------------|-------|-------|------|-------|-----|-------|----|
| Turnover | 3305 | 3231 | 2 | 3226 | 0 | 3071 | 5 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 1833 | 1804 | 2 | 1744 | 3 | 1695 | 3 |
| Added Value | 2116 | 2039 | 4 | 2041 | -0 | 1983 | 3 |
| Gross operational surplus | 194 | 134 | 45 | 196 | -32 | 193 | 2 |
| Operational result | 156 | 103 | 51 | 163 | -37 | 172 | -5 |
| Financial result | -24 | -19 | -26 | -10 | -90 | -11 | 9 |
| Exceptional result | 0 | 4 | -100 | -1 | 500 | -2 | 50 |
| Net result | 89 | 60 | 48 | 101 | -41 | 108 | -6 |
| Self financing capacity | 128 | 89 | 44 | 132 | -33 | 131 | 1 |

| Balance Sheet summary | 08/10 | 08/09 | % | 08/08 | % | 08/07 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 843 | 845 | -0 | 840 | 1 | 865 | -3 |
| Net current assets | 744 | 749 | -1 | 866 | -14 | 778 | 11 |
| Equity capital | 583 | 569 | 2 | 584 | -3 | 558 | 5 |
| Long term debts | 570 | 633 | -10 | 673 | -6 | 700 | -4 |
| Short term debts | 434 | 392 | 11 | 449 | -13 | 385 | 17 |
| Annual investments | 127 | 89 | 43 | 54 | 65 | 96 | -44 |

| Liquid Assets | 08/10 | 08/09 | % | 08/08 | % | 08/07 | % |
|---------------------------|-------|-------|------|-------|-----|-------|----|
| Net working capital | -7 | 32 | -122 | 95 | -66 | 86 | 10 |
| Working capital requireme | -565 | -529 | -7 | -601 | 12 | -562 | -7 |
| Overall work. Cap. Requir | -61 | -59 | -3 | -67 | 12 | -66 | -2 |
| Liquid assets | 558 | 562 | -1 | 697 | -19 | 648 | 8 |

| Main indicators | 08/10 | 08/09 | % | 08/08 | % | 08/07 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 2.7 | 1.86 | 45 | 3.13 | -41 | 3.52 | -11 |
| Added value rate | 64.02 | 63.13 | 1 | 63.28 | -0 | 64.58 | -2 |
| Financial soundness | 434 | 392 | 11 | 449 | -13 | 385 | 17 |
| Financial independence | 36.76 | 35.71 | 3 | 34.25 | 4 | 33.97 | 1 |
| Dbt % | 28.97 | 33.52 | -14 | 36.18 | -7 | 39.21 | -8 |
| Export turnover % | 0 | 0 | | | | | |

SARL La Porteuse du Pain

28 Avenue Léon Jouhaux
39100 DOLE

Telephone : 03 84 72 50 73
 Fax : 03 84 79 52 32
 Type : Main office
 ID number : 0315786
 Update : 17/03/2011

General information

SIREN-SIRET : 392826905 00011
 Legal form : S.A.R.L.
 Year established : 1993
 Capital : 42.000 (EUR)
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 13 persons
 Employees (address) : 13 persons
 Turnover (2009) : 1.009.000 (EUR)

Managers and executives

- Mr William Courderot : Manager, Personnel Responsible , Purchasing Manager , Administrative Manager , Data Processing Manager

Activities**Description of activity :**

ACTIVITES
 Boulangerie et pâtisserie artisanale.

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 03 | Bread, white |
| P 20 | 560 04 | Bread, brown (wholemeal) |
| P 20 | 560 14 | Bread, tin loaf |
| P 20 | 560 16 | Bread rolls |
| P 20 | 560 28 | Cakes, plain |
| P 20 | 560 29 | Cakes, filled |
| P 20 | 560 30 | Cakes, fruit |
| P 20 | 560 54 | Cakes for special occasions |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 02 | Pastry, flaky |
| P 20 | 561 03 | Pastry, shortcrust |
| P 20 | 561 06 | Brioches |
| P 20 | 561 07 | Croissants |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 10 | Doughnuts |
| P 20 | 561 18 | Buns |

| | |
|-------------|-----------------------------|
| P 20 561 19 | Teacakes |
| P 20 561 21 | Quiches |
| P 20 561 26 | Pies, fruit |
| P 20 561 28 | Tarts |
| P 20 561 34 | Pastries and cakes, fresh |
| P 20 561 52 | Bakery specialities, French |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|------|
| Turnover | 1009 | 1063 | -5 | 1092 | -3 | 1141 | -4 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 502 | 546 | -8 | 605 | -10 | 593 | 2 |
| Added Value | 564 | 597 | -6 | 639 | -7 | 703 | -9 |
| Gross operational surplus | 33 | 29 | 14 | 14 | 107 | 70 | -80 |
| Operational result | -10 | -15 | 33 | -34 | 56 | 34 | -200 |
| Financial result | -2 | -3 | 33 | -8 | 63 | -11 | 27 |
| Exceptional result | 0 | 1 | -100 | 117 | -99 | 3 | 3800 |
| Net result | -2 | -5 | 60 | 67 | -107 | 44 | 52 |
| Self financing capacity | 42 | 39 | 8 | 0 | | 79 | -100 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 240 | 277 | -13 | 328 | -16 | 370 | -11 |
| Net current assets | 152 | 137 | 11 | 132 | 4 | 167 | -21 |
| Equity capital | 201 | 203 | -1 | 208 | -2 | 163 | 28 |
| Long term debts | 24 | 41 | -41 | 58 | -29 | 209 | -72 |
| Short term debts | 167 | 170 | -2 | 194 | -12 | 165 | 18 |
| Annual investments | 8 | -8 | 200 | 11 | -173 | 62 | -82 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-------|
| Net working capital | -16 | -34 | 53 | -63 | 46 | 1 | -6400 |
| Working capital requireme | -121 | -111 | -9 | -153 | 27 | -79 | -94 |
| Overall work. Cap. Requir | -43 | -38 | -13 | -50 | 24 | -25 | -100 |
| Liquid assets | 104 | 78 | 33 | 90 | -13 | 80 | 13 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|------|-------|-----|
| Profitability % | -0.22 | -0.5 | 56 | 6.02 | -108 | 3.87 | 56 |
| Added value rate | 55.92 | 56.15 | -0 | 58.48 | -4 | 61.63 | -5 |
| Financial soundness | 167 | 170 | -2 | 194 | -12 | 165 | 18 |
| Financial independence | 51.3 | 49.04 | 5 | 45.25 | 8 | 30.34 | 49 |
| Dbt % | 3.05 | 5.54 | -45 | 8.05 | -31 | 26.91 | -70 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

| | |
|-------------------------|----------------------------------|
| Shareholder(s) : | Number of shareholders: 4 |
| | M COURDEROT MARC (28%) |
| | MME COURDEROT SOLANGE (28%) |
| | M COURDEROT REMY (22%) |
| | M COURDEROT WILLIAM (22%) |

Sarl Lamielle Chocolatier Fabricant

13 Rue Rualménil
88000 EPINAL

Telephone : 03 29 82 20 01
 Fax : 03 29 82 30 01
 E-mail : philippe.lamielle@wanadoo.fr
 Type : Main office
 ID number : 0211316
 Update : 19/03/2010

General information

SIREN-SIRET : 339024200 00018
 Legal form : S.A.R.L.
 Year established : 1986
 Capital : 7.622 (EUR)
 Internet site : <http://www.chocolats-lamielle.com>
 NAF 2003 : 158D (Pâtisserie)
 NAF 2008 : 1071D (Pâtisserie)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 9 persons
 Employees (address) : 9 persons
 Turnover (2009) : 507.000 (EUR)

Managers and executives

- Mr Philippe Lamielle : Manager

Activities**Description of activity :****ACTIVITES**

Fabrication de chocolats :: contes de fée ; les 7 péchés capitaux ; les rondins des Vosges ; les tourtelines ; spinadors ; spinamalts ; truffe ; magie de Lorraine ; Cailloux de la Moselle ; palet d'or ; bluets ; France ; grillottes

Main products and services :

| | | |
|------|--------|------------------------------|
| 20 | | Food and tobacco |
| 20 | 740 | Cocoa and chocolate products |
| P 20 | 740 03 | Cocoa mass |
| P 20 | 740 05 | Cocoa powder |
| P 20 | 740 07 | Cocoa, bitter |
| P 20 | 740 08 | Cocoa, sugared |
| P 20 | 740 10 | Cocoa for bakeries |
| P 20 | 740 16 | Chocolate bars |
| P 20 | 740 17 | Chocolate chips |
| P 20 | 740 18 | Chocolate powder |
| P 20 | 740 19 | Chocolate, granulated |
| P 20 | 740 20 | Chocolate, bulk liquid |
| P 20 | 740 21 | Chocolate, bitter |
| P 20 | 740 22 | Chocolate, plain |
| P 20 | 740 23 | Chocolate, milk |
| P 20 | 740 24 | Chocolate, white |

| | |
|-------------|------------------------------|
| P 20 740 28 | Chocolate, flavoured |
| P 20 740 29 | Chocolate, filled |
| P 20 740 30 | Chocolate containing biscuit |
| P 20 740 37 | Chocolate, liqueur filled |
| P 20 740 41 | Chocolate pralines |
| P 20 740 46 | Chocolate products, hollow |
| P 20 740 54 | Chocolate Easter eggs |
| P 20 740 55 | Chocolate truffles |

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|----|-------|------|-------|-----|
| Turnover | 507 | 520 | -3 | 511 | 2 | 490 | 4 |
| Export turnover | 0 | 0 | | 370 | -100 | 0 | |
| Salaries and expenses | 283 | 290 | -2 | 280 | 4 | 249 | 12 |
| Added Value | 335 | 325 | 3 | 324 | 0 | 315 | 3 |
| Gross operational surplus | 55 | 41 | 34 | 52 | -21 | 72 | -28 |
| Operational result | 42 | 29 | 45 | 41 | -29 | 59 | -31 |
| Financial result | -9 | -9 | 0 | -5 | -80 | -6 | 17 |
| Exceptional result | 2 | 2 | 0 | 9 | -78 | 0 | |
| Net result | 37 | 26 | 42 | 45 | -42 | 51 | -12 |
| Self financing capacity | 49 | 37 | 32 | 48 | -23 | 64 | -25 |

| Balance Sheet summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|----|
| Net fixed assets | 275 | 231 | 19 | 218 | 6 | 218 | 0 |
| Net current assets | 363 | 314 | 16 | 334 | -6 | 288 | 16 |
| Equity capital | 337 | 310 | 9 | 293 | 6 | 258 | 14 |
| Long term debts | 52 | 7 | 643 | 32 | -78 | 33 | -3 |
| Short term debts | 249 | 228 | 9 | 226 | 1 | 214 | 6 |
| Annual investments | 0 | 0 | | 0 | | 0 | |

| Liquid Assets | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|-----|-------|----|-------|-----|
| Net working capital | 62 | 67 | -7 | 57 | 18 | -26 | 319 |
| Working capital requireme | -255 | -180 | -42 | -210 | 14 | -189 | -11 |
| Overall work. Cap. Requir | -181 | -125 | -45 | -148 | 16 | -139 | -6 |
| Liquid assets | 316 | 247 | 28 | 267 | -7 | 163 | 64 |

| Main indicators | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 7.08 | 4.92 | 44 | 8.56 | -43 | 10.02 | -15 |
| Added value rate | 66 | 62.49 | 6 | 63.29 | -1 | 64.18 | -1 |
| Financial soundness | 249 | 228 | 9 | 226 | 1 | 214 | 6 |
| Financial independence | 52.8 | 56.89 | -7 | 53.18 | 7 | 51.06 | 4 |
| Dbt % | 9.42 | 1.43 | 559 | 6.79 | -79 | 7.79 | -13 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

| | |
|-------------------------|----------------------------------|
| Shareholder(s) : | Number of shareholders: 4 |
| | M LAMIELLE PHILIPPE (55%) |
| | MME LAMIELLE MARCELLE (15%) |
| | M LAMIELLE RENE (15%) |
| | MLLE GRISLIN CORINNE (15%) |

Sarl Langlois

35 Grande Rue
76450 VITTEFLEUR

Telephone : 02 35 97 80 20
Type : Main office
ID number : 0050292
Update : 22/01/2010

General information

SIREN-SIRET : 392363867 00012
Legal form : S.A.R.L.
Year established : 1993
Capital : 7.622 (EUR)
NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
Type of activity : Manufacturer
Financial links: Not communicated

Key figures

Number of employees : 6 persons
Employees (address) : 6 persons
Turnover (2010) : 234.000 (EUR)

Managers and executives

- Mr François Langlois : Manager, Administrative and Financial Manager , Manufacturing Responsible , Purchasing Responsible , Human Resources Manager , Quality Responsible

Activities**Description of activity :**

ACTIVITES
Boulangerie pâtisserie artisanale

Main products and services :

| | |
|-------------|-----------------------------|
| 20 | Food and tobacco |
| 20 560 | Bread, cakes and pastry |
| P 20 560 03 | Bread, white |
| P 20 560 04 | Bread, brown (wholemeal) |
| P 20 560 09 | Bread, unleavened |
| P 20 560 14 | Bread, tin loaf |
| P 20 560 15 | Bread, sliced |
| P 20 560 16 | Bread rolls |
| P 20 560 17 | Bread sticks (grissini) |
| P 20 560 29 | Cakes, filled |
| P 20 560 30 | Cakes, fruit |
| P 20 560 31 | Cakes, sponge |
| P 20 560 34 | Cakes, chocolate covered |
| P 20 560 36 | Cakes, iced |
| P 20 560 37 | Cakes, slab |
| P 20 560 38 | Cakes, madeleines |
| P 20 560 42 | Macaroons |
| P 20 560 49 | Plum puddings |
| P 20 560 54 | Cakes for special occasions |

| | |
|-------------|----------------------------------|
| 20 561 | Bread, cakes and pastry (cont'd) |
| P 20 561 01 | Pastry, choux |
| P 20 561 02 | Pastry, flaky |
| P 20 561 03 | Pastry, shortcrust |
| P 20 561 06 | Brioches |
| P 20 561 07 | Croissants |
| P 20 561 08 | Rumbababas |
| P 20 561 09 | Éclairs |
| P 20 561 10 | Doughnuts |
| P 20 561 15 | Pastries, puff |
| P 20 561 18 | Buns |
| P 20 561 21 | Quiches |
| P 20 561 24 | Tortillas, plain |
| P 20 561 26 | Pies, fruit |
| P 20 561 28 | Tarts |
| P 20 561 30 | Pizza bases |
| P 20 561 31 | Pizzas |
| P 20 561 34 | Pastries and cakes, fresh |
| P 20 561 35 | Bakery products, industrial |
| P 20 561 52 | Bakery specialities, French |

Financial data

The financial data is expressed in thousands of EUR

| Date | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|---------------------------|-------|-------|-----|-------|------|-------|-----|
| Turnover | 234 | 185 | 26 | 204 | -9 | 202 | 1 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 106 | 99 | 7 | 88 | 13 | 110 | -20 |
| Added Value | 126 | 86 | 47 | 100 | -14 | 99 | 1 |
| Gross operational surplus | 18 | -16 | 213 | 10 | -260 | -11 | 191 |
| Operational result | 15 | -20 | 175 | 4 | -600 | -18 | 122 |
| Financial result | -2 | 0 | | -1 | 100 | -1 | 0 |
| Exceptional result | 1 | 1 | 0 | 1 | 0 | 1 | 0 |
| Net result | 14 | -20 | 170 | 8 | -350 | -17 | 147 |
| Self financing capacity | 22 | -13 | 269 | 15 | -187 | -9 | 267 |

| Balance Sheet summary | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 10 | 13 | -23 | 16 | -19 | 19 | -16 |
| Net current assets | 36 | 15 | 140 | 19 | -21 | 16 | 19 |
| Equity capital | -13 | -27 | 52 | -7 | -286 | -14 | 50 |
| Long term debts | 10 | 10 | 0 | 9 | 11 | 8 | 13 |
| Short term debts | 50 | 46 | 9 | 33 | 39 | 40 | -18 |
| Annual investments | 0 | 0 | | 4 | -100 | 1 | 300 |

| Liquid Assets | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|---------------------------|-------|-------|------|-------|-----|-------|-----|
| Net working capital | -24 | -39 | 38 | -22 | -77 | -32 | 31 |
| Working capital requireme | -35 | -40 | 13 | -24 | -67 | -35 | 31 |
| Overall work. Cap. Requir | -54 | -77 | 30 | -43 | -79 | -63 | 32 |
| Liquid assets | 12 | 1 | 1100 | 2 | -50 | 3 | -33 |

| Main indicators | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|------------------------|--------|--------|-----|--------|------|-------|-----|
| Profitability % | 6.16 | -10.65 | 158 | 3.74 | -385 | -8.36 | 145 |
| Added value rate | 53.88 | 46.59 | 16 | 49.06 | -5 | 49.04 | 0 |
| Financial soundness | 50 | 46 | 9 | 33 | 39 | 40 | -18 |
| Financial independence | -28.19 | -94.41 | 70 | -19.02 | -396 | -39.2 | 51 |
| Dbt % | 6.89 | 7.2 | -4 | 5.63 | 28 | 6.03 | -7 |
| Export turnover % | 0 | 0 | | | | | |

Sarl Le Paneton

102 Route de Houdan
78711 MANTES LA VILLE

Telephone : 01 34 77 03 84
Fax : 01 34 77 49 52
Type : Main office
ID number : 5229946
Update : 26/11/2010

General information

SIREN-SIRET : 500959952 00010
Legal form : S.A.R.L.
Year established : 2007
Capital : 8.000 (EUR)
NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
Type of activity : Manufacturer
Financial links: Shareholders

Key figures

Number of employees : 6 persons
Employees (address) : 6 persons
Turnover (2008) : 559.013 (EUR)

Managers and executives

- Mr Olivier Noury : Manager, Human Resources Manager , Commercial Manager , Administrative and Financial Manager , Purchasing Manager

Activities**Description of activity :**

ACTIVITES
Boulangerie pâtisserie artisanales.

Products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 07 | Croissants |
| P 20 | 561 08 | Rumbabas |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 10 | Doughnuts |
| P 20 | 561 34 | Pastries and cakes, fresh |

Financial data

The financial data is expressed in thousands of EUR

| | | | | | | | |
|------------------|--------------|--|--|--|--|--|--|
| Date | 12/08 | | | | | | |
| Number of months | 13 | | | | | | |

| Results summary | 12/08 | | | | | | |
|---------------------------|--------------|--|--|--|--|--|--|
| Turnover | 559 | | | | | | |
| Export turnover | 0 | | | | | | |
| Salaries and expenses | 256 | | | | | | |
| Added Value | 266 | | | | | | |
| Gross operational surplus | -10 | | | | | | |
| Operational result | 11 | | | | | | |
| Financial result | -18 | | | | | | |
| Exceptional result | 0 | | | | | | |
| Net result | -7 | | | | | | |
| Self financing capacity | 5 | | | | | | |

| Balance Sheet summary | 12/08 | | | | | | |
|------------------------------|--------------|--|--|--|--|--|--|
| Net fixed assets | 344 | | | | | | |
| Net current assets | 64 | | | | | | |
| Equity capital | 1 | | | | | | |
| Long term debts | 323 | | | | | | |
| Short term debts | 84 | | | | | | |
| Annual investments | 0 | | | | | | |

| Liquid Assets | 12/08 | | | | | | |
|---------------------------|--------------|--|--|--|--|--|--|
| Net working capital | -343 | | | | | | |
| Working capital requireme | -360 | | | | | | |
| Overall work. Cap. Requir | -232 | | | | | | |
| Liquid assets | 17 | | | | | | |

| Main indicators | 12/08 | | | | | | |
|------------------------|--------------|--|--|--|--|--|--|
| Profitability % | -1.23 | | | | | | |
| Added value rate | 47.62 | | | | | | |
| Financial soundness | 84 | | | | | | |
| Financial independence | 0.27 | | | | | | |
| Dbt % | 96.17 | | | | | | |
| Export turnover % | 0 | | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
 MLE BOULEY MURIEL (100%)

SARL Lebrat et Fils

Place de la Mairie
63910 BOUZEL

Telephone : 04 73 68 11 79
Type : Main office
ID number : 0063369
Update : 20/01/2011

General information

SIREN-SIRET : 385229968 00040
Legal form : S.A.R.L.
Year established : 1992
Capital : 160.071 (EUR)
NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
Type of activity : Manufacturer
Financial links: Not communicated

Key figures

Number of employees : 9 persons
Employees (address) : 9 persons
Turnover (2010) : 600.000 (EUR)

Managers and executives

- Mr Hervé Lebrat : Co-Manager, Data Processing Manager , Purchasing Manager
- Mr Christian Lebrat : Co-Manager, General Services Manager

Activities**Description of activity :**

ACTIVITES
Boulangerie et pâtisserie.

Main products and services :

| | | |
|------|--------|--------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 03 | Bread, white |
| P 20 | 560 04 | Bread, brown (wholemeal) |
| P 20 | 560 09 | Bread, unleavened |
| P 20 | 560 10 | Bread, soda |
| P 20 | 560 11 | Bread, malt |
| P 20 | 560 12 | Bread, currant |
| P 20 | 560 13 | Bread, aniseed |
| P 20 | 560 14 | Bread, tin loaf |
| P 20 | 560 15 | Bread, sliced |
| P 20 | 560 28 | Cakes, plain |
| P 20 | 560 29 | Cakes, filled |
| P 20 | 560 30 | Cakes, fruit |
| P 20 | 560 31 | Cakes, sponge |
| P 20 | 560 33 | Cakes, seed |
| P 20 | 560 34 | Cakes, chocolate covered |
| P 20 | 560 36 | Cakes, iced |
| P 20 | 560 37 | Cakes, slab |

Other products and services :

| | | | |
|----|-----|--------|----------------------------------|
| 20 | | | Food and tobacco |
| 20 | 561 | | Bread, cakes and pastry (cont'd) |
| P | 20 | 561 01 | Pastry, choux |
| P | 20 | 561 02 | Pastry, flaky |
| P | 20 | 561 03 | Pastry, shortcrust |
| P | 20 | 561 07 | Croissants |
| P | 20 | 561 08 | Rumbabas |
| P | 20 | 561 09 | Éclairs |
| P | 20 | 561 10 | Doughnuts |
| P | 20 | 561 21 | Quiches |
| P | 20 | 561 26 | Pies, fruit |
| P | 20 | 561 28 | Tarts |
| P | 20 | 561 30 | Pizza bases |
| P | 20 | 561 31 | Pizzas |
| P | 20 | 561 34 | Pastries and cakes, fresh |

Sarl Ledoux

12 Rue Mabillon
75006 PARIS 06

Telephone : 01 43 54 16 93
 Fax : 01 43 26 65 69
 Type : Main office
 ID number : 0825589
 Update : 29/06/2010

General information

SIREN-SIRET : 421810383 00016
 Legal form : S.A.R.L.
 Year established : 1998
 Capital : 7.622 (EUR)
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer
 Financial links: Not communicated

Key figures

Number of employees : 14 persons
 Employees (address) : 14 persons
 Turnover (2009) : 1.083.000 (EUR)

Managers and executives

- Mr Fabien Ledoux : Manager, Administrative and Financial Manager , Manufacturing Manager , Purchasing Manager , Quality Manager

Activities**Description of activity :**

ACTIVITES
 Pâtisserie, boulangerie artisanale.

Main products and services :

| | | |
|------|--------|-----------------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 03 | Bread, white |
| P 20 | 560 04 | Bread, brown (wholemeal) |
| P 20 | 560 07 | Bread, rye |
| P 20 | 560 14 | Bread, tin loaf |
| P 20 | 560 15 | Bread, sliced |
| P 20 | 560 16 | Bread rolls |
| P 20 | 560 28 | Cakes, plain |
| P 20 | 560 29 | Cakes, filled |
| P 20 | 560 30 | Cakes, fruit |
| P 20 | 560 34 | Cakes, chocolate covered |
| P 20 | 560 35 | Cakes, marzipan and almond filled |
| P 20 | 560 36 | Cakes, iced |
| P 20 | 560 37 | Cakes, slab |
| P 20 | 560 40 | Muffins and crumpets |
| P 20 | 560 42 | Macaroons |
| P 20 | 560 54 | Cakes for special occasions |

| | |
|-------------|--|
| 20 561 | Bread, cakes and pastry (cont'd) |
| P 20 561 02 | Pastry, flaky |
| P 20 561 03 | Pastry, shortcrust |
| P 20 561 06 | Brioches |
| P 20 561 07 | Croissants |
| P 20 561 08 | Rumbabas |
| P 20 561 09 | Éclairs |
| P 20 561 15 | Pastries, puff |
| P 20 561 18 | Buns |
| P 20 561 21 | Quiches |
| P 20 561 26 | Pies, fruit |
| P 20 561 28 | Tarts |
| P 20 561 31 | Pizzas |
| P 20 561 32 | Dumplings, flour and potato based, sweet and savoury |
| P 20 561 34 | Pastries and cakes, fresh |
| P 20 561 50 | Bread or flour confectionery products, unwrapped |
| P 20 561 52 | Bakery specialities, French |

Financial data

The financial data is expressed in thousands of EUR

| Date | 08/09 | 08/08 | % | 08/07 | % | 08/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 08/09 | 08/08 | % | 08/07 | % | 08/06 | % |
|---------------------------|-------|-------|-----|-------|-------|-------|-----|
| Turnover | 1083 | 1097 | -1 | 985 | 11 | 1019 | -3 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 510 | 480 | 6 | 417 | 15 | 461 | -10 |
| Added Value | 637 | 630 | 1 | 604 | 4 | 605 | -0 |
| Gross operational surplus | 108 | 117 | -8 | 161 | -27 | 133 | 21 |
| Operational result | 103 | 120 | -14 | 156 | -23 | 121 | 29 |
| Financial result | -14 | -35 | 60 | -5 | -600 | -43 | 88 |
| Exceptional result | -3 | -47 | 94 | -1 | -4600 | -3 | 67 |
| Net result | 63 | 30 | 110 | 103 | -71 | 61 | 69 |
| Self financing capacity | 74 | 34 | 118 | 113 | -70 | 73 | 55 |

| Balance Sheet summary | 08/09 | 08/08 | % | 08/07 | % | 08/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 865 | 873 | -1 | 870 | 0 | 881 | -1 |
| Net current assets | 70 | 117 | -40 | 61 | 92 | 64 | -5 |
| Equity capital | 481 | 418 | 15 | 388 | 8 | 285 | 36 |
| Long term debts | 202 | 290 | -30 | 330 | -12 | 440 | -25 |
| Short term debts | 252 | 282 | -11 | 214 | 32 | 220 | -3 |
| Annual investments | 4 | -9 | 144 | 0 | | 0 | |

| Liquid Assets | 08/09 | 08/08 | % | 08/07 | % | 08/06 | % |
|---------------------------|-------|-------|-----|-------|-------|-------|----|
| Net working capital | -184 | -176 | -5 | -173 | -2 | -210 | 18 |
| Working capital requireme | -183 | -129 | -42 | -172 | 25 | -190 | 9 |
| Overall work. Cap. Requir | -61 | -42 | -45 | -63 | 33 | -67 | 6 |
| Liquid assets | -1 | -47 | 98 | -1 | -4600 | -19 | 95 |

| Main indicators | 08/09 | 08/08 | % | 08/07 | % | 08/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 5.74 | 2.72 | 111 | 10.37 | -74 | 5.93 | 75 |
| Added value rate | 58.8 | 57.47 | 2 | 61.3 | -6 | 59.33 | 3 |
| Financial soundness | 252 | 282 | -11 | 214 | 32 | 220 | -3 |
| Financial independence | 51.41 | 42.2 | 22 | 41.65 | 1 | 30.2 | 38 |
| Dbt % | 23.6 | 33.34 | -29 | 37.12 | -10 | 49.68 | -25 |
| Export turnover % | 0 | 0 | | | | | |

SARL Les Coquilles du Périgord

14 Avenue Aristide Briand
24200 SARLAT LA CANEDA

Telephone : 05 53 29 60 47
 Fax : 05 53 29 49 72
 E-mail : bernardplanche@wanadoo.fr
 Type : Establishment
 ID number : 8513012
 Update : 20/11/2009

General information

Additional type : Main Establishment
 SIREN-SIRET : 387536097 00026
 Legal form : S.A.R.L.
 Year established : 1992
 Capital : 7.622 (EUR)
 E-mail : contact@coquille-perigord.com
 Internet site : http://www.coquille-perigord.com
 NAF 2003 : 513A (Commerce de gros de fruits et légumes)
 NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
 Type of activity : Manufacturer
 Import-Export : Export
 Export zones : WorldWide
 Bank : Banque Populaire
 Financial links: Not communicated

Key figures

Number of employees : 10 persons
 Employees (address) : from 10 to 19 persons

Managers and executives

- Mr Bernard Planche : Manager

Activities**Description of activity :**

ACTIVITES
 Fabricant & vente de noix enrobée de chocolat confiture
 Tous produits à base de noix
 Huile - Vinaigre - Moutarde.

Main products and services :

| | | | |
|---|------|--------|----------------------------------|
| | 20 | | Food and tobacco |
| E | 20 | 740 | Cocoa and chocolate products |
| | P 20 | 740 31 | Chocolate containing Brazil nuts |
| | P 20 | 740 33 | Chocolate containing hazelnuts |
| | P 20 | 740 35 | Chocolate containing nuts |
| | P 20 | 740 40 | Chocolate coated nuts |

Other products and services :

| | | | |
|--|----|--|------------------|
| | 20 | | Food and tobacco |
|--|----|--|------------------|

| | | | | |
|---|----|-----|----|---------------------------------|
| E | 20 | 300 | | Fruit and vegetables, processed |
| P | 20 | 300 | 15 | Jam |
| E | 20 | 840 | | Nuts, processed |
| P | 20 | 840 | 01 | Nuts, broken |
| P | 20 | 840 | 02 | Nuts, flaked |
| P | 20 | 840 | 03 | Nuts, ground |
| P | 20 | 840 | 29 | Mixed nuts, processed |

Sarl l'Herbier de Gascogne

2 Via Motta de Iouenza
32600 L ISLE JOURDAIN

Telephone : 05 62 07 09 21
 Fax : 05 62 07 14 46
 E-mail : evelyne@herbierdegascogne.fr
 Type : Main office
 ID number : 0531839
 Update : 19/07/2010

General information

SIREN-SIRET : 389524778 00013
 Legal form : S.A.R.L.
 Year established : 1992
 Capital : 7.622 (EUR)
 NAF 2003 : 514S (Autres commerces de gros de biens de consommation)
 NAF 2008 : 4649Z (Commerce de gros (commerce interentreprises) d'autres biens domestiques)
 Type of activity : Distributor
 Financial links: Shareholders

Key figures

Number of employees : 13 persons
 Employees (address) : 13 persons
 Turnover (2009) : 1.349.000 (EUR)
 Export turnover (2009) : less than 0,5 M EUR

Managers and executives

- Mrs Evelyne Bernard : Manager Woman, Administrative and Financial Manager , Human Resources Manager , Purchasing Manager
 - Mr Jean-Yves Bernard : Commercial Manager

Activities**Description of activity :**

ACTIVITES
 Vente de produits dietetiques, complements alimentaires.

Main products and services :

| | |
|-------------|---|
| 31 | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| 31 660 | Pharmaceutical preparations for metabolism, nutrition, alimentary systems. Pharmaceutical preparations for urology, dermatology, gynaecology and obstetrics |
| D 31 660 11 | Foods and nutrients, pharmaceutical |
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 04 | Health and diet foods (trade) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|------|
| Turnover | 1349 | 1371 | -2 | 1619 | -15 | 1776 | -9 |
| Export turnover | 176 | 214 | -18 | 246 | -13 | 209 | 18 |
| Salaries and expenses | 401 | 413 | -3 | 468 | -12 | 542 | -14 |
| Added Value | 490 | 481 | 2 | 481 | 0 | 658 | -27 |
| Gross operational surplus | 60 | 33 | 82 | -26 | 227 | 78 | -133 |
| Operational result | 49 | 30 | 63 | -55 | 155 | 75 | -173 |
| Financial result | -15 | -24 | 38 | -16 | -50 | -22 | 27 |
| Exceptional result | -24 | 16 | -250 | 51 | -69 | -19 | 368 |
| Net result | 5 | 22 | -77 | -20 | 210 | 21 | -195 |
| Self financing capacity | 10 | -4 | 350 | 8 | -150 | 23 | -65 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 35 | 45 | -22 | 50 | -10 | 58 | -14 |
| Net current assets | 393 | 377 | 4 | 462 | -18 | 463 | -0 |
| Equity capital | 141 | 136 | 4 | 113 | 20 | 133 | -15 |
| Long term debts | 1 | 5 | -80 | 11 | -55 | 38 | -71 |
| Short term debts | 286 | 281 | 2 | 387 | -27 | 351 | 10 |
| Annual investments | 3 | -20 | 115 | 8 | -350 | 4 | 100 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|----|-------|------|
| Net working capital | 106 | 91 | 16 | 75 | 21 | 99 | -24 |
| Working capital requireme | 136 | 98 | 39 | 105 | -7 | 64 | 64 |
| Overall work. Cap. Requir | 36 | 26 | 38 | 23 | 13 | 13 | 77 |
| Liquid assets | -30 | -7 | -329 | -30 | 77 | 35 | -186 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|------|
| Profitability % | 0.39 | 1.63 | -76 | -1.23 | 233 | 1.18 | -204 |
| Added value rate | 36.31 | 35.12 | 3 | 29.69 | 18 | 37.04 | -20 |
| Financial soundness | 284 | 281 | 1 | 387 | -27 | 351 | 10 |
| Financial independence | 32.94 | 32.19 | 2 | 22.16 | 45 | 25.56 | -13 |
| Dbt % | 0.21 | 1.61 | -87 | 3.4 | -53 | 10.37 | -67 |
| Export turnover % | 13.05 | 15.61 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
 FINANCIERE PHYTOGERS SARL (100%)

SARL Loheac

2 Rue Jean le Capitaine
56100 LORIENT

Telephone : 02 97 88 23 33
 Fax : 02 97 87 94 70
 E-mail : sarl.loheac@wanadoo.fr
 Type : Main office
 ID number : 0423296
 Update : 06/04/2010

General information

SIREN-SIRET : 413989419 00036
 Legal form : S.A.R.L.
 Year established : 1997
 Capital : 30.490 (EUR)
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 30 persons
 Employees (address) : 30 persons
 Turnover (2007) : 1.790.000 (EUR)

Managers and executives

- Mr Xavier Loheac : Manager, Commercial Manager , Administrative and Financial Manager , Purchasing Manager , Human Resources Manager
 - Mrs Anne le Toriellec : Head of Accounting

Activities**Description of activity :**

ACTIVITES
 Fabrication de crêpes.

Main products and services :

20 Food and tobacco
 20 561 Bread, cakes and pastry (cont'd)
 P 20 561 22 Pancakes

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/06 | 12/05 | % | 12/04 | % | 12/03 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 12/06 | 12/05 | % | 12/04 | % | 12/03 | % |
| Turnover | 1683 | 1648 | 2 | 1485 | 11 | 1220 | 22 |
| Export turnover | 0 | 0 | | 0 | | 0 | |

| | | | | | | | |
|---------------------------|------|------|------|-----|-----|-----|------|
| Salaries and expenses | 873 | 887 | -2 | 773 | 15 | 671 | 15 |
| Added Value | 1030 | 1060 | -3 | 914 | 16 | 749 | 22 |
| Gross operational surplus | 48 | 79 | -39 | 66 | 20 | 13 | 408 |
| Operational result | 20 | 50 | -60 | 59 | -15 | 20 | 195 |
| Financial result | -20 | -20 | 0 | -25 | 20 | -24 | -4 |
| Exceptional result | 7 | 13 | -46 | 7 | 86 | 21 | -67 |
| Net result | -13 | 18 | -172 | 17 | 6 | -1 | 1800 |
| Self financing capacity | 41 | 75 | -45 | 62 | 21 | 0 | |

| Balance Sheet summary | 12/06 | 12/05 | % | 12/04 | % | 12/03 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net fixed assets | 598 | 656 | -9 | 662 | -1 | 708 | -6 |
| Net current assets | 158 | 225 | -30 | 172 | 31 | 240 | -28 |
| Equity capital | 127 | 149 | -15 | 135 | 10 | 127 | 6 |
| Long term debts | 382 | 432 | -12 | 452 | -4 | 608 | -26 |
| Short term debts | 247 | 299 | -17 | 247 | 21 | 213 | 16 |
| Annual investments | 2 | 120 | -98 | 0 | | 460 | -100 |

| Liquid Assets | 12/06 | 12/05 | % | 12/04 | % | 12/03 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net working capital | -235 | -257 | 9 | -260 | 1 | -155 | -68 |
| Working capital requireme | -237 | -277 | 14 | -260 | -7 | -156 | -67 |
| Overall work. Cap. Requir | -51 | -60 | 15 | -63 | 5 | -46 | -37 |
| Liquid assets | 2 | 20 | -90 | 1 | 1900 | 1 | 0 |

| Main indicators | 12/06 | 12/05 | % | 12/04 | % | 12/03 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | -0.79 | 1.09 | -172 | 1.11 | -2 | -0.12 | 1025 |
| Added value rate | 61.18 | 64.31 | -5 | 61.52 | 5 | 61.39 | 0 |
| Financial soundness | 247 | 299 | -17 | 247 | 21 | 213 | 16 |
| Financial independence | 16.8 | 16.94 | -1 | 16.24 | 4 | 13.41 | 21 |
| Dbt % | 49.27 | 54.91 | -10 | 57.82 | -5 | 66.03 | -12 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
M LOHEAC XAVIER (51%)

SARL Lubrano

La Corniche
29 Bis Place Edouard Herriot
34200 SETE

Telephone : 04 67 53 06 11
Fax : 04 99 57 60 58
Type : Main office
ID number : 0001063
Update : 25/03/2010

General information

SIREN-SIRET : 343323150 00023
Legal form : S.A.R.L.
Year established : 1988
Capital : 38.112 (EUR)
NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
Type of activity : Manufacturer
Financial links: Shareholders

Key figures

Number of employees : 15 persons
Employees (address) : 15 persons
Turnover (2007) : 1.300.000 (EUR)

Managers and executives

- Mr Norbert Lubrano : Manager, Manufacturing Responsible , Purchasing Responsible , Quality Responsible
- Mr Thierry Catarina : Accountant

Activities**Description of activity :**

ACTIVITES
Boulangerie ; pâtisserie artisanale

Main products and services :

| | | |
|------|--------|--|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 06 | Brioches |
| P 20 | 561 07 | Croissants |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 10 | Doughnuts |
| P 20 | 561 15 | Pastries, puff |
| P 20 | 561 18 | Buns |
| P 20 | 561 21 | Quiches |
| P 20 | 561 26 | Pies, fruit |
| P 20 | 561 28 | Tarts |
| P 20 | 561 31 | Pizzas |
| P 20 | 561 34 | Pastries and cakes, fresh |
| P 20 | 561 35 | Bakery products, industrial |
| P 20 | 561 50 | Bread or flour confectionery products, unwrapped |
| P 20 | 561 52 | Bakery specialities, French |
| 20 | 740 | Cocoa and chocolate products |

| | |
|-------------|-----------------------------------|
| P 20 740 22 | Chocolate, plain |
| P 20 740 23 | Chocolate, milk |
| P 20 740 24 | Chocolate, white |
| P 20 740 29 | Chocolate, filled |
| P 20 740 37 | Chocolate, liqueur filled |
| P 20 740 39 | Chocolates, handmade |
| P 20 740 41 | Chocolate pralines |
| 20 560 | Bread, cakes and pastry |
| P 20 560 01 | Bakery products, fresh |
| P 20 560 03 | Bread, white |
| P 20 560 04 | Bread, brown (wholemeal) |
| P 20 560 07 | Bread, rye |
| P 20 560 15 | Bread, sliced |
| P 20 560 16 | Bread rolls |
| P 20 560 28 | Cakes, plain |
| P 20 560 29 | Cakes, filled |
| P 20 560 30 | Cakes, fruit |
| P 20 560 34 | Cakes, chocolate covered |
| P 20 560 35 | Cakes, marzipan and almond filled |
| P 20 560 36 | Cakes, iced |
| P 20 560 37 | Cakes, slab |
| P 20 560 50 | Cake bars |
| P 20 560 54 | Cakes for special occasions |

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/01 | 09/00 | % | | | | |
|------------------|-------|-------|---|--|--|--|--|
| Number of months | 12 | 12 | | | | | |

| Results summary | 09/01 | 09/00 | % | | | | |
|---------------------------|-------|-------|------|--|--|--|--|
| Turnover | 1140 | 1090 | 5 | | | | |
| Export turnover | 0 | 0 | | | | | |
| Salaries and expenses | 351 | 292 | 20 | | | | |
| Added Value | 409 | 443 | -8 | | | | |
| Gross operational surplus | 15 | 91 | -84 | | | | |
| Operational result | -11 | 64 | -117 | | | | |
| Financial result | -3 | -1 | -200 | | | | |
| Exceptional result | 3 | -15 | 120 | | | | |
| Net result | -16 | 23 | -170 | | | | |
| Self financing capacity | 14 | 65 | -78 | | | | |

| Balance Sheet summary | 09/01 | 09/00 | % | | | | |
|-----------------------|-------|-------|-----|--|--|--|--|
| Net fixed assets | 80 | 95 | -16 | | | | |
| Net current assets | 386 | 383 | 1 | | | | |
| Equity capital | 177 | 210 | -16 | | | | |
| Long term debts | 24 | 21 | 14 | | | | |
| Short term debts | 265 | 246 | 8 | | | | |
| Annual investments | 0 | 0 | | | | | |

| Liquid Assets | 09/01 | 09/00 | % | | | | |
|---------------------------|-------|-------|-----|--|--|--|--|
| Net working capital | 118 | 122 | -3 | | | | |
| Working capital requireme | 36 | 41 | -12 | | | | |
| Overall work. Cap. Requir | 11 | 14 | -21 | | | | |
| Liquid assets | 82 | 81 | 1 | | | | |

| Main indicators | 09/01 | 09/00 | % | | | | |
|------------------------|-------|-------|------|--|--|--|--|
| Profitability % | -1.38 | 2.09 | -166 | | | | |
| Added value rate | 35.91 | 40.58 | -12 | | | | |
| Financial soundness | 265 | 246 | 8 | | | | |
| Financial independence | 37.91 | 43.99 | -14 | | | | |
| Dbt % | 5.31 | 4.71 | 13 | | | | |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

| | |
|-------------------------|----------------------------------|
| Shareholder(s) : | Number of shareholders: 1 |
| | AINOM (99.96%) |

Sarl Luc 1 Papillotes

La Porte Verte
6 Avenue de Grémillon
54270 ESSEY LES NANCY

Telephone : 03 83 20 78 72
Fax : 03 83 55 42 75
E-mail : contact@papillotes.net
Type : Establishment
ID number : 8597014
Update : 20/05/2009

General information

SIREN-SIRET : 492524392
Legal form : S.A.R.L.
Year established : 2006
Capital : 500 (EUR)
Internet site : <http://www.papillotes.net>
NAF 2003 : 522G (Commerce de détail de pain, pâtisserie et confiserie)
NAF 2008 : 4724Z (Commerce de détail de pain, pâtisserie et confiserie en magasin spécialisé)
Type of activity : Distributor
Financial links: Not communicated

Key figures

Employees (address) : from 1 to 9 persons
Turnover (2007) : less than 0,5 M EUR

Managers and executives

- Mr Jean-Luc Thiery : Manager

Activities**Description of activity :**

ACTIVITES

Confiserie, bonbons, dragées, bonbons personnalisés, gâteau de bonbons, confiserie en gros, grossiste confiserie et bonbons.
Livraison rapide. Consultez-nous !

Main products and services :

| | |
|-------------|--|
| 20 | Food and tobacco |
| 20 640 | Sugar confectionery |
| D 20 640 01 | Sugar confectionery, buttered |
| D 20 640 02 | Sugar confectionery, jellied |
| D 20 640 05 | Sugar confectionery, filled |
| D 20 640 06 | Sugar confectionery, coated |
| D 20 640 07 | Sugar confectionery, chocolate flavoured |
| D 20 640 08 | Sugar confectionery, chocolate coated |
| D 20 640 11 | Sugar confectionery, coffee flavoured |
| D 20 640 12 | Sugar confectionery, fruit flavoured |
| D 20 640 13 | Sugar confectionery, mint flavoured |
| D 20 640 14 | Sugar confectionery, liquorice flavoured |
| D 20 640 15 | Sugar confectionery, liqueur flavoured |
| D 20 640 16 | Sugar confectionery, vanilla flavoured |
| D 20 640 18 | Sugar confectionery novelties |
| D 20 640 20 | Sugar confectionery, oriental |

| | |
|-------------|--|
| D 20 640 21 | Sugar confectionery, fruit gum |
| D 20 640 22 | Sugar confectionery, assorted |
| D 20 640 23 | Sugar confectionery, fancy, for Christmas and Easter |
| D 20 640 24 | Sugar confectionery, packaged |
| D 20 640 26 | Sweets, boiled |
| D 20 640 27 | Toffees and caramels |
| D 20 640 28 | Sugar pastilles and drops |
| D 20 640 29 | Fudge |
| D 20 640 30 | Sherbet |
| D 20 640 31 | Lollipops |
| D 20 640 32 | Marshmallows |
| D 20 640 33 | Chocolate marshmallows |
| D 20 640 34 | Nougat |
| D 20 640 35 | Turkish delight |
| D 20 640 36 | Chewing gum and bubble gum |
| D 20 640 38 | Sugared almonds |
| D 20 640 39 | Almond, hazelnut, peanut brittle |
| D 20 640 40 | Chestnuts, chocolate coated |
| D 20 640 41 | Candyfloss |
| D 20 640 42 | Halva |
| D 20 640 43 | Confectionery, sugar coated puffed rice |
| D 20 640 44 | Marzipan confectionery |
| D 20 640 45 | Confectionery marzipan |
| D 20 640 46 | Persipan confectionery |
| D 20 640 47 | Confectionery persipan |
| D 20 640 48 | Confectionery fondants |
| D 20 640 49 | Confectionery creams |
| D 20 640 50 | Icing, bakers' and confectioners' |
| D 20 640 51 | Icing mixes, dry |
| D 20 640 52 | Icing mixes, ready to use |
| D 20 640 53 | Fruit pastes for confectioners |
| D 20 640 54 | Fillings, confectioners', for chocolates |
| D 20 640 55 | Sugar confectionery, cake and pastry decorations |
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 10 | Crisps, popcorn and snacks (trade) |
| D 62 600 33 | Sugar confectionery (trade) |

Sarl Macarons Gourmand

2 Rue Rossini
91330 YERRES

Telephone : 01 69 49 61 11
 Fax : 01 69 49 20 06
 E-mail : info@macarons-gourmands.fr
 Type : Main office
 ID number : 0787018
 Update : 11/06/2010

General information

SIREN-SIRET : 421942103 00027
 Legal form : Sté par Action Simplifiée
 Year established : 1999
 Capital : 125.000 (EUR)
 E-mail : macarons.gourmands@wanadoo.fr
 Internet site : http://www.macarons-gourmands.fr
 NAF 2003 : 158D (Pâtisserie)
 NAF 2008 : 1071D (Pâtisserie)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 15 persons
 Employees (address) : 15 persons
 Turnover (2008) : from 0,5 to 1 M EUR

Managers and executives

- Mrs Marie-Odile Lefort : President, Commercial Manager
- Mr Yannick Lefort : Production Manager
- Mrs Marie-France Cianelli : Secretary Comptable

Activities**Description of activity :**

ACTIVITES
 Créateur de macarons, pâtisserie.

Main products and services :

20 Food and tobacco
 20 560 Bread, cakes and pastry
 P 20 560 42 Macaroons

Financial data

The financial data is expressed in thousands of EUR

| Date | 03/02 | 03/01 | % | 03/00 | N.S | | |
|------------------------|--------------|--------------|----------|--------------|------------|--|--|
| Number of months | 12 | 12 | | 14 | | | |
| Results summary | 03/02 | 03/01 | % | 03/00 | N.S | | |

| | | | | | | |
|---------------------------|-----|-----|------|----|--|--|
| Turnover | 320 | 248 | 29 | 98 | | |
| Export turnover | 0 | 0 | | 0 | | |
| Salaries and expenses | 134 | 103 | 30 | 1 | | |
| Added Value | 156 | 129 | 21 | 24 | | |
| Gross operational surplus | 22 | 25 | -12 | 23 | | |
| Operational result | 19 | 23 | -17 | 19 | | |
| Financial result | -3 | -4 | 25 | -3 | | |
| Exceptional result | 0 | 2 | -100 | 0 | | |
| Net result | 12 | 13 | -8 | 16 | | |
| Self financing capacity | 21 | 15 | 40 | 21 | | |

| | | | | | | |
|------------------------------|--------------|--------------|----------|--------------|------------|--|
| Balance Sheet summary | 03/02 | 03/01 | % | 03/00 | N.S | |
| Net fixed assets | 64 | 36 | 78 | 41 | | |
| Net current assets | 139 | 98 | 42 | 47 | | |
| Equity capital | 47 | 31 | 52 | 24 | | |
| Long term debts | 63 | 42 | 50 | 53 | | |
| Short term debts | 92 | 61 | 51 | 11 | | |
| Annual investments | 0 | 0 | | 0 | | |

| | | | | | | |
|---------------------------|--------------|--------------|----------|--------------|------------|--|
| Liquid Assets | 03/02 | 03/01 | % | 03/00 | N.S | |
| Net working capital | 46 | 37 | 24 | 36 | | |
| Working capital requireme | 10 | 35 | -71 | 36 | | |
| Overall work. Cap. Requir | 11 | 51 | -78 | 132 | | |
| Liquid assets | 37 | 2 | 1750 | 0 | | |

| | | | | | | |
|------------------------|--------------|--------------|----------|--------------|------------|--|
| Main indicators | 03/02 | 03/01 | % | 03/00 | N.S | |
| Profitability % | 3.86 | 5.28 | -27 | 16.3 | | |
| Added value rate | 48.65 | 52.05 | -7 | 24.83 | | |
| Financial soundness | 92 | 61 | 51 | 11 | | |
| Financial independence | 23.31 | 23.03 | 1 | 27.03 | | |
| Dbt % | 57.16 | 57.85 | -1 | 69.17 | | |
| Export turnover % | 0 | 0 | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
MME HAAG MARIE-ODILE (48%)
M LEFORT YANNICK (48%)

Sarl Michel Bultheel

9 Rue du Vivier
59100 ROUBAIX

Telephone : 03 20 70 33 99
 Fax : 03 20 68 50 71
 Type : Main office
 ID number : 0314567
 Update : 27/10/2010

General information

SIREN-SIRET : 397874546 00039
 Legal form : S.A.R.L.
 Year established : 1994
 Capital : 100.544 (EUR)
 Additional telephone : 03 20 68 50 70
 Additional fax : 03 20 70 27 97
 NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
 NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
 Type of activity : Manufacturer, Distributor
 Financial links: Shareholders

Key figures

Number of employees : 17 persons
 Employees (address) : 17 persons
 Turnover (2009) : 1.128.000 (EUR)
 Export turnover (2009) : less than 0,5 M EUR

Managers and executives

- Mr Laurent Bultheel : Manager, Human Resources Manager , Commercial Manager , Administrative and Financial Manager , Purchasing Manager

Activities**Description of activity :**

ACTIVITES

Fabrication de mignardises et entremets, cocktails pour les réceptions.

Main products and services :

| | | | | |
|---|----|-----|----|--|
| | 20 | | | Food and tobacco |
| | 20 | 561 | | Bread, cakes and pastry (cont'd) |
| P | 20 | 561 | 34 | Pastries and cakes, fresh |
| | 62 | | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| | 62 | 900 | | Beverages (trade) |
| D | 62 | 900 | 10 | Aperitifs and cocktails (trade) |
| | 21 | | | Beverages |
| | 21 | 150 | | Aperitifs and cocktails |
| P | 21 | 150 | 04 | Cocktails |

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 09/08 | N.S | 06/07 | N.S | 06/06 | % |
|------------------|-------|-------|-----|-------|-----|-------|---|
| Number of months | 12 | 15 | | 12 | | 12 | |

| Results summary | 09/09 | 09/08 | N.S | 06/07 | N.S | 06/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Turnover | 1128 | 1119 | | 509 | | 534 | -5 |
| Export turnover | -4 | 10 | | 0 | | 0 | |
| Salaries and expenses | 578 | 491 | | 147 | | 106 | 39 |
| Added Value | 715 | 646 | | 210 | | 191 | 10 |
| Gross operational surplus | 101 | 119 | | 47 | | 68 | -31 |
| Operational result | 83 | 124 | | 31 | | 43 | -28 |
| Financial result | -1 | -1 | | -5 | | -9 | 44 |
| Exceptional result | 0 | 3 | | 0 | | -128 | 100 |
| Net result | 60 | 121 | | 24 | | -94 | 126 |
| Self financing capacity | 88 | 147 | | 40 | | 58 | -31 |

| Balance Sheet summary | 09/09 | 09/08 | N.S | 06/07 | N.S | 06/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 419 | 435 | | 95 | | 111 | -14 |
| Net current assets | 384 | 308 | | 203 | | 286 | -29 |
| Equity capital | 586 | 576 | | 89 | | 65 | 37 |
| Long term debts | 23 | 27 | | 11 | | 18 | -39 |
| Short term debts | 194 | 140 | | 198 | | 313 | -37 |
| Annual investments | 12 | 365 | | 0 | | 0 | |

| Liquid Assets | 09/09 | 09/08 | N.S | 06/07 | N.S | 06/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | 170 | 150 | | -7 | | -56 | 88 |
| Working capital requireme | 75 | 91 | | -10 | | -64 | 84 |
| Overall work. Cap. Requir | 24 | 29 | | -7 | | -43 | 84 |
| Liquid assets | 95 | 59 | | 4 | | 8 | -50 |

| Main indicators | 09/09 | 09/08 | N.S | 06/07 | N.S | 06/06 | % |
|------------------------|-------|-------|-----|-------|-----|--------|-----|
| Profitability % | 5.36 | 10.78 | | 4.74 | | -17.64 | 127 |
| Added value rate | 63.42 | 57.77 | | 41.25 | | 35.76 | 15 |
| Financial soundness | 194 | 140 | | 198 | | 313 | -37 |
| Financial independence | 73.02 | 77.52 | | 29.97 | | 16.44 | 82 |
| Dbt % | 2.7 | 3.34 | | 3.83 | | 7.32 | -48 |
| Export turnover % | -0.35 | 0.89 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
MME BULTEEL MARIE-JEANNE (51%)
FAMILLE BULTEEL (5%)

SARL Moulin de Loisy

Moulin de Loisy
71290 LOISY

Telephone : 03 85 40 10 34
Fax : 03 85 40 04 76
Type : Main office
ID number : 0077400
Update : 14/03/2011

General information

SIREN-SIRET : 331887562 00014
Legal form : S.A.R.L.
Year established : 1985
Capital : 100.000 (EUR)
NAF 2003 : 156A (Meunerie)
NAF 2008 : 1061A (Meunerie)
Type of activity : Manufacturer
Financial links: Shareholders

Key figures

Number of employees : 10 persons
Employees (address) : 10 persons
Turnover (2009) : from 2 M to 5 M EUR

Managers and executives

- Mr Philippe Chervet : Manager
- Mrs Marie-Claude Lorient : Manager Woman, Production Manager , Purchasing Manager , Commercial Manager , Administrative and Financial Manager

Activities

Description of activity :

ACTIVITES
Fabrication de farine de blé tendre.

Main products and services :

| | |
|-------------|--------------------------|
| 20 | Food and tobacco |
| 20 500 | Flour and flakes, cereal |
| P 20 500 10 | Flour, soft wheat |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
SC MAR BRET (99.8%)

Sarl Moulin d'Heucheloup

88270 BEGNECOURT

Telephone : 03 29 36 64 82
 Fax : 03 29 36 63 70
 E-mail : regis.claude@wanadoo.fr
 Type : Main office
 ID number : 8383072
 Update : 18/03/2010

General information

SIREN-SIRET : 348062514 00016
 Legal form : S.A.R.L.
 Year established : 1988
 Capital : 105.000 (EUR)
 Internet site : <http://www.moulin-heucheloup.com>
 Internet site : <http://www.moulin-heucheloup.fr>
 NAF 2003 : 156A (Meunerie)
 NAF 2008 : 1061A (Meunerie)
 Type of activity : Manufacturer
 Bank : Crédit Agricole
 Banque Kolb
 Financial links: Shareholders

Key figures

Number of employees : 5 persons
 Employees (address) : 5 persons
 Turnover (2009) : 1.258.000 (EUR)

Managers and executives

- Mr Régis Claude : Manager, Commercial Responsible , Purchasing Responsible , Human Resources Responsible , Technical Responsible
- Mrs Colette Claude : Administrative Responsible

Activities**Description of activity :****ACTIVITES**

Meunerie Transformation céréales en farine Froment - Seigle Achat et vente de céréales Vente aliments du bétail et animaux familiers
 Farine biologique (blé - seigle - sarrasin - avoine -kamut), épeautre.

Main products and services :

| | | |
|------|--------|--------------------------------------|
| 20 | | Food and tobacco |
| 20 | 500 | Flour and flakes, cereal |
| P 20 | 500 02 | Flour, rye |
| P 20 | 500 10 | Flour, soft wheat |
| P 20 | 500 13 | Flour, buckwheat |
| P 20 | 500 31 | Flour, bakers' |
| P 20 | 500 32 | Flour for pastry, cakes and biscuits |
| P 20 | 500 37 | Bran, shorts and grits |
| P 20 | 500 38 | Bran, shorts and grits, wheat |
| P 20 | 500 39 | Bran, shorts and grits, corn/maize |
| P 20 | 500 40 | Bran, shorts and grits, rye |
| P 20 | 500 41 | Bran, oat |

Other products and services :

| | | |
|------|--------|------------------------------------|
| 20 | | Food and tobacco |
| 20 | 880 | Animal feed |
| P 20 | 880 01 | Cattle feeds and feed concentrates |
| P 20 | 880 15 | Cat food |
| P 20 | 880 17 | Dog food |

Trade names and foreign representatives

MOULIN D'HEUCHELOUP (Manufactured) : Meunerie

Financial data

The financial data is expressed in thousands of EUR

| Date | 08/09 | 08/08 | % | 08/07 | % | 08/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 08/09 | 08/08 | % | 08/07 | % | 08/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|-----|
| Turnover | 1258 | 1292 | -3 | 869 | 49 | 862 | 1 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 198 | 175 | 13 | 187 | -6 | 168 | 11 |
| Added Value | 368 | 318 | 16 | 299 | 6 | 291 | 3 |
| Gross operational surplus | 133 | 85 | 56 | 52 | 63 | 93 | -44 |
| Operational result | 82 | 59 | 39 | 27 | 119 | 58 | -53 |
| Financial result | -21 | -18 | -17 | -7 | -157 | -6 | -17 |
| Exceptional result | 7 | 6 | 17 | 10 | -40 | 6 | 67 |
| Net result | 52 | 34 | 53 | 19 | 79 | 45 | -58 |
| Self financing capacity | 65 | 59 | 10 | 41 | 44 | 67 | -39 |

| Balance Sheet summary | 08/09 | 08/08 | % | 08/07 | % | 08/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|------|
| Net fixed assets | 293 | 327 | -10 | 304 | 8 | 183 | 66 |
| Net current assets | 500 | 449 | 11 | 448 | 0 | 398 | 13 |
| Equity capital | 357 | 336 | 6 | 317 | 6 | 325 | -2 |
| Long term debts | 277 | 330 | -16 | 216 | 53 | 161 | 34 |
| Short term debts | 159 | 109 | 46 | 218 | -50 | 96 | 127 |
| Annual investments | 28 | 28 | 0 | 166 | -83 | 9 | 1744 |

| Liquid Assets | 08/09 | 08/08 | % | 08/07 | % | 08/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|------|
| Net working capital | 149 | 158 | -6 | 63 | 151 | 160 | -61 |
| Working capital requireme | 65 | 61 | 7 | -1 | 6200 | 87 | -101 |
| Overall work. Cap. Requir | 19 | 17 | 12 | 0 | | 36 | -100 |
| Liquid assets | 84 | 97 | -13 | 64 | 52 | 73 | -12 |

| Main indicators | 08/09 | 08/08 | % | 08/07 | % | 08/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 4.14 | 2.61 | 59 | 2.23 | 17 | 5.25 | -58 |
| Added value rate | 29.27 | 24.62 | 19 | 34.4 | -28 | 33.79 | 2 |
| Financial soundness | 159 | 109 | 46 | 218 | -50 | 96 | 127 |
| Financial independence | 44.99 | 43.37 | 4 | 42.21 | 3 | 55.86 | -24 |
| Dbt % | 23.87 | 28.23 | -15 | 20.78 | 36 | 16.61 | 25 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 3**
M CLAUDE REGIS (50%)

M CLAUDE HERVE (25%)
MME CLAUDE PIERRETTE (25%)

Sarl Rieubon et Fils**07200 ST MAURICE D ARDECHE**

Telephone : 04 75 37 70 56
 Fax : 04 75 37 00 01
 Type : Main office
 ID number : 0334036
 Update : 02/11/2010

General information

SIREN-SIRET : 302004874 00012
 Legal form : S.A.R.L.
 Year established : 1969
 Capital : 120.000 (EUR)
 NAF 2003 : 156A (Meunerie)
 NAF 2008 : 1061A (Meunerie)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 13 persons
 Employees (address) : 13 persons
 Turnover (2009) : 2.461.000 (EUR)

Managers and executives

- Mr Philippe Rieubon : Commercial Responsible, Co-Manager
- Mr Pascal Rieubon : Head of Accounting, Co-Manager

Activities**Description of activity :**

ACTIVITES

Meunerie pour boulangerie artisanale.

Main products and services :

| | | |
|------|--------|--------------------------------------|
| 20 | | Food and tobacco |
| 20 | 500 | Flour and flakes, cereal |
| P 20 | 500 01 | Flour, barley |
| P 20 | 500 02 | Flour, rye |
| P 20 | 500 04 | Oatmeal |
| P 20 | 500 05 | Semolina |
| P 20 | 500 08 | Flour, wholemeal |
| P 20 | 500 10 | Flour, soft wheat |
| P 20 | 500 11 | Flour, durum wheat |
| P 20 | 500 13 | Flour, buckwheat |
| P 20 | 500 15 | Flour, fonio |
| P 20 | 500 16 | Flour, millet |
| P 20 | 500 19 | Flour, mixed cereals |
| P 20 | 500 20 | Flour, malted |
| P 20 | 500 24 | Flour, stone ground |
| P 20 | 500 28 | Flour, dusting |
| P 20 | 500 29 | Flour, germ, for bread |
| P 20 | 500 31 | Flour, bakers' |
| P 20 | 500 32 | Flour for pastry, cakes and biscuits |

| | |
|-------------|---|
| P 20 500 35 | Meal, cereal |
| P 20 500 36 | Hominy |
| P 20 500 45 | Oats, rolled |
| P 20 500 46 | Cereal flakes |
| P 20 500 47 | Cereal flakes, malted |
| P 20 500 53 | Corn/maize meal/polenta |
| 20 880 | Animal feed |
| P 20 880 01 | Cattle feeds and feed concentrates |
| P 20 880 02 | Feeds and feed concentrates for pigs |
| P 20 880 03 | Feeds and feed concentrates for sheep and goats |
| P 20 880 32 | Corn/maize, animal feed |
| P 20 880 34 | Oats, animal feed |
| P 20 880 35 | Rye, animal feed |

Other products and services :

| | |
|-------------|--|
| 32 | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| 32 530 | Starch, gelatine and natural adhesives |
| P 32 530 09 | Cornstarch/corn/maize flour |

Trade names and foreign representatives

RIEUBON (Manufactured) : farines

Financial data

The financial data is expressed in thousands of EUR

| Date | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|------|
| Turnover | 2461 | 2478 | -1 | 2157 | 15 | 2110 | 2 |
| Export turnover | 0 | 0 | | 0 | | 61 | -100 |
| Salaries and expenses | 454 | 440 | 3 | 462 | -5 | 434 | 6 |
| Added Value | 666 | 618 | 8 | 638 | -3 | 611 | 4 |
| Gross operational surplus | 165 | 151 | 9 | 139 | 9 | 144 | -3 |
| Operational result | 70 | 48 | 46 | 51 | -6 | 72 | -29 |
| Financial result | -28 | -12 | -133 | -33 | 64 | -36 | 8 |
| Exceptional result | 3 | 13 | -77 | 0 | | 1 | -100 |
| Net result | 37 | 40 | -8 | 16 | 150 | 32 | -50 |
| Self financing capacity | 83 | 44 | 89 | 104 | -58 | 76 | 37 |

| Balance Sheet summary | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|-----------------------|-------|-------|-----|-------|----|-------|----|
| Net fixed assets | 824 | 900 | -8 | 960 | -6 | 1027 | -7 |
| Net current assets | 752 | 813 | -8 | 707 | 15 | 693 | 2 |
| Equity capital | 446 | 410 | 9 | 384 | 7 | 384 | 0 |
| Long term debts | 545 | 875 | -38 | 898 | -3 | 958 | -6 |
| Short term debts | 585 | 428 | 37 | 384 | 11 | 378 | 2 |
| Annual investments | 0 | 0 | | 0 | | 0 | |

| Liquid Assets | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|----|
| Net working capital | 167 | 171 | -2 | 100 | 71 | 95 | 5 |
| Working capital requireme | 60 | 144 | -58 | -31 | 565 | -34 | 9 |
| Overall work. Cap. Requir | 9 | 21 | -57 | -5 | 520 | -6 | 17 |
| Liquid assets | 107 | 27 | 296 | 132 | -80 | 129 | 2 |

| Main indicators | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|---------------------|-------|-------|----|-------|-----|-------|-----|
| Profitability % | 1.51 | 1.61 | -6 | 0.74 | 118 | 1.52 | -51 |
| Added value rate | 27.06 | 24.95 | 8 | 29.6 | -16 | 28.95 | 2 |
| Financial soundness | 585 | 428 | 37 | 384 | 11 | 378 | 2 |

| | | | | | | | |
|------------------------|-------|-------|-----|-------|----|-------|----|
| Financial independence | 28.3 | 23.92 | 18 | 23.03 | 4 | 22.32 | 3 |
| Dbt % | 28.69 | 41.05 | -30 | 42.45 | -3 | 45.71 | -7 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) :**Number of shareholders: 5**

M RIEUBON PIERRE (33.34%)
M RIEUBON PHILIPPE (25.08%)
M RIEUBON PASCAL (25.08%)
M RIEUBON JACQUES (8.25%)
M RIEUBON FREDERIC (8.25%)

SARL Roland Réauté

Route d Angers
53200 ST FORT

Telephone : 02 43 70 63 04
 Fax : 02 43 70 62 88
 E-mail : chocolaterie-reaute@wanadoo.fr
 Type : Main office
 ID number : 8393509
 Update : 17/03/2010

General information

SIREN-SIRET : 351655030 00028
 Legal form : S.A.R.L.
 Year established : 1989
 Capital : 45.999 (EUR)
 Postal address : BP 10312
 53203 CHATEAU GONTIER CEDEX
 Internet site : <http://www.chocolatsrolandreaute.com>
 NAF 2003 : 158F (Biscotterie, biscuiterie, pâtisserie de conservation)
 NAF 2008 : 1072Z (Fabrication de biscuits, biscottes et pâtisseries de conservation)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 25 persons
 Employees (address) : 25 persons
 Turnover (2008) : 2.500.000 (EUR)

Managers and executives

- Mr Jacques Reauté : Co-Manager, Financial Responsible
- Mrs Brigitte Réauté : Co-Manager, Commercial Responsible , Administrative Responsible
- Mrs Aurore Dunieul : Assistant Administrative

Activities**Description of activity :**

ACTIVITES
 Fabrication de chocolats et biscuits artisanaux

Main products and services :

| | |
|-------------|------------------------------|
| 20 | Food and tobacco |
| 20 740 | Cocoa and chocolate products |
| P 20 740 22 | Chocolate, plain |
| P 20 740 23 | Chocolate, milk |
| P 20 740 28 | Chocolate, flavoured |
| P 20 740 29 | Chocolate, filled |
| P 20 740 37 | Chocolate, liqueur filled |
| P 20 740 38 | Chocolates, assorted |
| P 20 740 41 | Chocolate pralines |

Other products and services :

| | | |
|------|--------|---|
| 20 | | Food and tobacco |
| 20 | 580 | Biscuits, crackers, crisps and savoury snacks |
| P 20 | 580 01 | Biscuits, sweet |
| P 20 | 580 05 | Biscuits, plain |

Trade names and foreign representatives

CARATS (Distributed, manufactured, exported) : Chocolats
 CROQUANTS DE L'ANJOU (Distributed, manufactured, exported) : Biscuits
 MAYOTTES (Distributed, manufactured, exported) : Chocolats
 TUILES AUX AMANDES (Distributed, manufactured, exported) : Chocolats

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/06 | 12/05 | % | 12/01 | N.S | 12/00 | % |
|------------------|-------|-------|---|-------|-----|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/06 | 12/05 | % | 12/01 | N.S | 12/00 | % |
|---------------------------|-------|-------|------|-------|-----|-------|------|
| Turnover | 3920 | 2625 | 49 | 1602 | | 1474 | 9 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 845 | 691 | 22 | 636 | | 575 | 11 |
| Added Value | 1602 | 872 | 84 | 894 | | 791 | 13 |
| Gross operational surplus | 700 | 142 | 393 | 257 | | 209 | 23 |
| Operational result | 550 | 18 | 2956 | 220 | | 136 | 62 |
| Financial result | -23 | -8 | -188 | -36 | | -38 | 5 |
| Exceptional result | -18 | 236 | -108 | -10 | | 11 | -191 |
| Net result | 345 | 142 | 143 | 115 | | 68 | 69 |
| Self financing capacity | 493 | 36 | 1269 | 194 | | 142 | 37 |

| Balance Sheet summary | 12/06 | 12/05 | % | 12/01 | N.S | 12/00 | % |
|-----------------------|-------|-------|----|-------|-----|-------|----|
| Net fixed assets | 487 | 439 | 11 | 716 | | 652 | 10 |
| Net current assets | 2092 | 1552 | 35 | 893 | | 664 | 34 |
| Equity capital | 665 | 670 | -1 | 372 | | 267 | 39 |
| Long term debts | 766 | 426 | 80 | 674 | | 627 | 7 |
| Short term debts | 1147 | 895 | 28 | 563 | | 422 | 33 |
| Annual investments | 196 | 201 | -2 | 0 | | 0 | |

| Liquid Assets | 12/06 | 12/05 | % | 12/01 | N.S | 12/00 | % |
|---------------------------|-------|-------|------|-------|-----|-------|------|
| Net working capital | 751 | 526 | 43 | 330 | | 242 | 36 |
| Working capital requireme | 5 | 505 | -99 | -32 | | 72 | -144 |
| Overall work. Cap. Requir | 0 | 69 | -100 | -7 | | 18 | -139 |
| Liquid assets | 746 | 21 | 3452 | 362 | | 170 | 113 |

| Main indicators | 12/06 | 12/05 | % | 12/01 | N.S | 12/00 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 8.8 | 5.38 | 64 | 7.1 | | 4.6 | 54 |
| Added value rate | 40.87 | 33.21 | 23 | 55.82 | | 53.65 | 4 |
| Financial soundness | 1147 | 895 | 28 | 562 | | 422 | 33 |
| Financial independence | 25.8 | 33.64 | -23 | 23.12 | | 20.27 | 14 |
| Dbt % | 37.08 | 26.88 | 38 | 48.45 | | 53.66 | -10 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 4**
 SARL DU GRAND VAUGEUIS (47%)
 M REAUTE JACQUES (16%)
 MME NEXON BRIGITTE (16%)

MME REAUTE FRANCOISE (16%)

Sarl Rouby
ZI de Courtine
Rue de l'Aulanière
84000 AVIGNON

Telephone : 04 90 16 56 80
 Fax : 04 90 16 56 89
 E-mail : contact.rouby@backeurop.fr
 Type : Main office
 ID number : 1978473
 Update : 31/01/2011

General information

SIREN-SIRET : 722620432 00020
 Legal form : S.A.R.L.
 Year established : 1958
 Capital : 1.000.000 (EUR)
 Internet site : <http://www.rouby.fr>
 NAF 2003 : 513T (Commerce de gros alimentaire spécialisé divers)
 NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
 Type of activity : Distributor
 Bank : Banque Chaix
 Financial links: Shareholders and participation

Key figures

Number of employees : 47 persons
 Employees (address) : 47 persons

Managers and executives

- Mr Bruno Rouby : Manager, Data Processing Responsible , Personnel Manager
- Mr Arnaud Pourprix : Commercial Manager
- Mr Bernard Chene : Purchasing Responsible
- Mr Jean-Marc Yung : Administration Accounting Responsible
- Mrs Isabelle Rousset : Commercial Assistant, Secretary
- Mrs Fabienne Asensi : Commercial Assistant, Secretary
- Mrs Lubna Gruyer : Commercial Assistant, Secretary
- Mrs Dominique Marin : Commercial Assistant, Secretary

Activities

Description of activity :

ACTIVITES

Distribution de matières premières (farine, sucre, ..) pour boulangerie-pâtisserie sous la marque Back-Europ

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |
| D 62 600 32 | Sugar (trade) |
| D 62 600 35 | Fruit, dried (trade) |
| D 62 600 45 | Yeast (trade) |
| D 62 600 54 | Fruit and vegetables, processed and preserved (trade) |

Trade names and foreign representatives

BACK EUROP (Distributed) : Fournitures de boulangeries

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|-----|
| Turnover | 13314 | 14477 | -8 | 12856 | 13 | 11837 | 9 |
| Export turnover | 13 | 12 | 8 | 17 | -29 | 17 | 0 |
| Salaries and expenses | 1956 | 2052 | -5 | 1856 | 11 | 1600 | 16 |
| Added Value | 2710 | 2693 | 1 | 2639 | 2 | 2268 | 16 |
| Gross operational surplus | 392 | 404 | -3 | 563 | -28 | 472 | 19 |
| Operational result | 373 | 480 | -22 | 565 | -15 | 483 | 17 |
| Financial result | -17 | -31 | 45 | -12 | -158 | -16 | 25 |
| Exceptional result | -34 | -12 | -183 | 0 | | -10 | 100 |
| Net result | 178 | 284 | -37 | 362 | -22 | 299 | 21 |
| Self financing capacity | 208 | 166 | 25 | 347 | -52 | 293 | 18 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|------|-------|-----|-------|----|
| Net fixed assets | 534 | 694 | -23 | 648 | 7 | 577 | 12 |
| Net current assets | 4315 | 4331 | -0 | 4291 | 1 | 3947 | 9 |
| Equity capital | 2457 | 2687 | -9 | 2551 | 5 | 2390 | 7 |
| Long term debts | 401 | 285 | 41 | 414 | -31 | 321 | 29 |
| Short term debts | 1991 | 2053 | -3 | 1974 | 4 | 1814 | 9 |
| Annual investments | -106 | 63 | -268 | 142 | -56 | 0 | |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|------|
| Net working capital | 2050 | 2183 | -6 | 2149 | 2 | 1983 | 8 |
| Working capital requireme | 2192 | 2454 | -11 | 2206 | 11 | 1861 | 19 |
| Overall work. Cap. Requir | 59 | 61 | -3 | 62 | -2 | 57 | 9 |
| Liquid assets | -143 | -271 | 47 | -57 | -375 | 123 | -146 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|----|
| Profitability % | 1.33 | 1.96 | -32 | 2.81 | -30 | 2.52 | 12 |
| Added value rate | 20.36 | 18.6 | 9 | 20.53 | -9 | 19.16 | 7 |
| Financial soundness | 1991 | 2053 | -3 | 1974 | 4 | 1814 | 9 |
| Financial independence | 50.66 | 53.48 | -5 | 51.66 | 4 | 52.82 | -2 |
| Dbt % | 9.47 | 6.63 | 43 | 9.72 | -32 | 8.16 | 19 |
| Export turnover % | 0.10 | 0.08 | | | | | |

Affiliations

Shareholder(s) : Number of shareholders: 1
BR (100%)

Participation(s) : Number of de participations: 1
ROUBY MATERIEL DISTRIBUTION (51%)

Sarl Roux et Fils

12 Rue Bardière
12210 LAGUIOLE

Telephone : 05 65 44 33 30
 Fax : 05 65 51 55 55
 E-mail : lafouacedelaguiole@wanadoo.fr
 Type : Main office
 ID number : 0074236
 Update : 04/02/2010

General information

SIREN-SIRET : 342291994 00016
 Legal form : S.A.R.L.
 Year established : 1858
 Capital : 7.622 (EUR)
 Internet site : <http://www.la-fouace-de-laguiole.fr>
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer
 Financial links: Not communicated

Key figures

Number of employees : 12 persons
 Employees (address) : 12 persons
 Turnover (2009) : 717.000 (EUR)

Managers and executives

- Mrs Joëlle Roux : Manager Woman
 - Mrs Catherine Griffoul : Assistant

Activities**Description of activity :**

ACTIVITES

Boulangerie pâtisserie artisanale : fabrication de spécialité pâtissière "La Fouace de Laguiole".

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 18 | Buns |
| P 20 | 561 34 | Pastries and cakes, fresh |
| P 20 | 561 52 | Bakery specialities, French |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 28 | Cakes, plain |
| P 20 | 560 29 | Cakes, filled |
| P 20 | 560 37 | Cakes, slab |
| P 20 | 560 38 | Cakes, madeleines |
| P 20 | 560 54 | Cakes for special occasions |

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|------|
| Turnover | 717 | 677 | 6 | 705 | -4 | 750 | -6 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 359 | 334 | 7 | 351 | -5 | 347 | 1 |
| Added Value | 412 | 390 | 6 | 420 | -7 | 457 | -8 |
| Gross operational surplus | 29 | 33 | -12 | 41 | -20 | 80 | -49 |
| Operational result | 26 | 34 | -24 | 31 | 10 | 45 | -31 |
| Financial result | 1 | 1 | 0 | 0 | | 0 | |
| Exceptional result | 0 | 1 | -100 | 0 | | 1 | -100 |
| Net result | 27 | 37 | -27 | 30 | 23 | 44 | -32 |
| Self financing capacity | 29 | 34 | -15 | 40 | -15 | 78 | -49 |

| Balance Sheet summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 24 | 23 | 4 | 25 | -8 | 35 | -29 |
| Net current assets | 322 | 284 | 13 | 252 | 13 | 230 | 10 |
| Equity capital | 165 | 138 | 20 | 101 | 37 | 71 | 42 |
| Long term debts | 91 | 91 | 0 | 91 | 0 | 91 | 0 |
| Short term debts | 90 | 79 | 14 | 85 | -7 | 102 | -17 |
| Annual investments | 7 | -1 | 800 | 4 | -125 | -1 | 500 |

| Liquid Assets | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|-----|-------|----|-------|-----|
| Net working capital | 141 | 115 | 23 | 76 | 51 | 37 | 105 |
| Working capital requireme | -100 | -91 | -10 | -108 | 16 | -126 | 14 |
| Overall work. Cap. Requir | -50 | -49 | -2 | -55 | 11 | -61 | 10 |
| Liquid assets | 241 | 206 | 17 | 184 | 12 | 163 | 13 |

| Main indicators | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------------|-------|-------|-----|-------|----|-------|-----|
| Profitability % | 3.77 | 5.42 | -30 | 4.19 | 29 | 5.84 | -28 |
| Added value rate | 57.49 | 57.6 | -0 | 59.58 | -3 | 60.96 | -2 |
| Financial soundness | 90 | 79 | 14 | 85 | -7 | 102 | -17 |
| Financial independence | 47.66 | 44.79 | 6 | 36.45 | 23 | 26.93 | 35 |
| Dbt % | 10.58 | 11.01 | -4 | 11.58 | -5 | 12.26 | -6 |
| Export turnover % | 0 | 0 | | | | | |

SARL Saveur d'Ariège

9 Place du marché
09110 AX LES THERMES

Telephone : 05 61 64 32 17
 Fax : 05 61 64 72 81
 E-mail : flavien.ingrid@hotmail.fr
 Type : Main office
 ID number : 0121633
 Update : 13/11/2009

General information

SIREN-SIRET : 353643323 00028
 Legal form : S.A.R.L.
 Year established : 2006
 Capital : 50.000 (EUR)
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071D (Pâtisserie)
 Type of activity : Manufacturer
 Financial links: Not communicated

Key figures

Number of employees : 12 persons
 Employees (address) : 12 persons
 Turnover (2009) : 1.000.000 (EUR)

Managers and executives

- Mrs Ingrid Picton : Co-Manager

Activities**Description of activity :**

ACTIVITES
 Boulangerie et pâtisserie traditionnelle.

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 06 | Brioches |
| P 20 | 561 07 | Croissants |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 18 | Buns |
| P 20 | 561 34 | Pastries and cakes, fresh |
| P 20 | 561 52 | Bakery specialities, French |
| | 20 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 03 | Bread, white |
| P 20 | 560 14 | Bread, tin loaf |
| P 20 | 560 15 | Bread, sliced |
| P 20 | 560 16 | Bread rolls |
| P 20 | 560 29 | Cakes, filled |
| P 20 | 560 30 | Cakes, fruit |
| P 20 | 560 38 | Cakes, madeleines |
| P 20 | 560 54 | Cakes for special occasions |

Sarl Taupenas-Manent

Roqua
07200 AUBENAS

Telephone : 04 75 93 66 16
 Fax : 04 75 93 64 82
 E-mail : roccafruits@wanadoo.fr
 Type : Main office
 ID number : 0204087
 Update : 02/09/2010

General information

SIREN-SIRET : 351554027 00018
 Legal form : S.A.R.L.
 Year established : 1989
 Capital : 100.000 (EUR)
 NAF 2003 : 513A (Commerce de gros de fruits et légumes)
 NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
 Type of activity : Distributor
 Import-Export : Import, Export
 Export countries : Germany
 Export zones : Western Europe
 Import countries : Chile
 Import zones : South America
 Financial links: Shareholders

Key figures

Number of employees : 10 persons
 Employees (address) : 10 persons
 Turnover (2009) : 5.429.000 (EUR)
 Export turnover (2009) : from 1 M to 2 M EUR

Managers and executives

- Mr Jean-Marc Manent : Manager

Activities**Description of activity :**

ACTIVITES
 Expédition de fruits en gros.

Main products and services :

| | |
|-------------|--|
| 02 | Agricultural, horticultural and floricultural products |
| 02 400 | Fruit and berries |
| D 02 400 01 | Apple pears/Nashi pears/Asian pears |
| D 02 400 02 | Apples |
| D 02 400 03 | Apricots |
| D 02 400 04 | Cherries |
| D 02 400 05 | Cherries, morello |
| D 02 400 06 | Damsons |
| D 02 400 07 | Grapes, table |
| D 02 400 08 | Grapes, seedless |
| D 02 400 09 | Grapes, winemaking |
| D 02 400 10 | Kiwi fruit/actinidia |

| | |
|-------------|--------------------------|
| D 02 400 15 | Nectarines |
| D 02 400 16 | Peaches |
| D 02 400 17 | Pears |
| D 02 400 19 | Plums |
| D 02 400 20 | Pomegranates |
| D 02 400 21 | Quinces |
| D 02 400 30 | Blackberries |
| D 02 400 31 | Blackcurrants |
| D 02 400 32 | Blueberries/bilberries |
| D 02 400 33 | Boysenberries |
| D 02 400 34 | Cloudberries |
| D 02 400 41 | Mulberries |
| D 02 400 42 | Raspberries |
| D 02 400 43 | Redcurrants |
| D 02 400 44 | Strawberries |
| D 02 400 45 | Tamarillos/tree tomatoes |
| D 02 400 46 | Melons and watermelons |
| D 02 400 47 | Figs |
| D 02 400 48 | Olives |

62 Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco

62 500 Fresh fruit, vegetables and mushrooms (trade)

D 62 500 10 Grapes (trade)

D 62 500 17 Fruit and berries (trade)

Financial data

The financial data is expressed in thousands of EUR

| Date | 10/09 | 10/08 | % | 10/07 | % | 10/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 10/09 | 10/08 | % | 10/07 | % | 10/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|------|
| Turnover | 5429 | 6552 | -17 | 4610 | 42 | 4717 | -2 |
| Export turnover | 798 | 1331 | -40 | 986 | 35 | 1027 | -4 |
| Salaries and expenses | 481 | 464 | 4 | 440 | 5 | 492 | -11 |
| Added Value | 580 | 757 | -23 | 540 | 40 | 625 | -14 |
| Gross operational surplus | 37 | 218 | -83 | 31 | 603 | 64 | -52 |
| Operational result | 53 | 44 | 20 | 33 | 33 | 22 | 50 |
| Financial result | 11 | -30 | 137 | 5 | -700 | 1 | 400 |
| Exceptional result | -14 | 0 | | -2 | 100 | 10 | -120 |
| Net result | 38 | 5 | 660 | 31 | -84 | 24 | 29 |
| Self financing capacity | 13 | 99 | -87 | 22 | 350 | 68 | -68 |

| Balance Sheet summary | 10/09 | 10/08 | % | 10/07 | % | 10/06 | % |
|-----------------------|-------|-------|------|-------|-----|-------|------|
| Net fixed assets | 383 | 342 | 12 | 423 | -19 | 469 | -10 |
| Net current assets | 913 | 1148 | -20 | 749 | 53 | 590 | 27 |
| Equity capital | 400 | 381 | 5 | 375 | 2 | 343 | 9 |
| Long term debts | 106 | 156 | -32 | 192 | -19 | 220 | -13 |
| Short term debts | 791 | 953 | -17 | 605 | 58 | 496 | 22 |
| Annual investments | 0 | 3 | -100 | 0 | | 20 | -100 |

| Liquid Assets | 10/09 | 10/08 | % | 10/07 | % | 10/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|-----|
| Net working capital | 108 | 194 | -44 | 143 | 36 | 93 | 54 |
| Working capital requireme | -300 | -300 | 0 | -69 | -335 | -56 | -23 |
| Overall work. Cap. Requir | -20 | -16 | -25 | -5 | -220 | -4 | -25 |
| Liquid assets | 408 | 494 | -17 | 213 | 132 | 149 | 43 |

| Main indicators | 10/09 | 10/08 | % | 10/07 | % | 10/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 0.69 | 0.08 | 763 | 0.67 | -88 | 0.51 | 31 |
| Added value rate | 10.69 | 11.55 | -7 | 11.72 | -1 | 13.25 | -12 |
| Financial soundness | 791 | 953 | -17 | 605 | 58 | 496 | 22 |
| Financial independence | 30.85 | 25.58 | 21 | 32.01 | -20 | 32.39 | -1 |
| Dbt % | 10.54 | 15.42 | -32 | 21.52 | -28 | 19.36 | 11 |
| Export turnover % | 14.70 | 20.31 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
M MANENT JEAN MARC (50%)
MME MANET NICOLE (50%)

Sarl Verpom

Route Nationale
59114 ST SYLVESTRE CAPPEL

Telephone : 03 28 40 17 45
Fax : 03 28 40 17 58
E-mail : contact@verpom.com
Type : Main office
ID number : 0013884
Update : 11/06/2010

General information

SIREN-SIRET : 384119319 00018
Legal form : S.A.R.L.
Year established : 1992
Capital : 155.000 (EUR)
Internet site : <http://www.verpom.com>
NAF 2003 : 513A (Commerce de gros de fruits et légumes)
NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
Type of activity : Distributor
Import-Export : Import, Export
Export countries : Spain, Portugal
Export zones : Central-Eastern Europe, Western Europe
Import countries : Egypt, Israel, Morocco
Import zones : Middle East, Africa, Central-Eastern Europe, Western Europe
Financial links: Shareholders

Key figures

Number of employees : 15 persons
Employees (address) : 15 persons
Turnover (2009) : 10.614.000 (EUR)
Export turnover (2009) : less than 0,5 M EUR

Managers and executives

- Mrs Solange Verschave : Co-Manager
- Mr Patrick Verschave : Co-Manager

Activities**Description of activity :**

ACTIVITES

Négociant import export de fruits et légumes. Conditionneur de pommes de terre, fruits et légumes.

Main products and services :

02 Agricultural, horticultural and floricultural products
02 210 Vegetables, root, tuberous and rhizome
D 02 210 03 Beetroot
D 02 210 04 Carrots
D 02 210 07 Garlic
D 02 210 12 Leeks
D 02 210 15 Onions
D 02 210 18 Potatoes
D 02 210 20 Radishes
D 02 210 23 Shallots

| | |
|-------------|--|
| D 02 210 24 | Spring onions |
| D 02 210 26 | Sugar beet |
| D 02 210 27 | Swedes/rutabaga |
| D 02 210 29 | Turnips |
| 02 400 | Fruit and berries |
| D 02 400 16 | Peaches |
| D 02 400 17 | Pears |
| D 02 400 18 | Physalis |
| D 02 400 19 | Plums |
| D 02 400 20 | Pomegranates |
| D 02 400 21 | Quinces |
| D 02 400 30 | Blackberries |
| D 02 400 31 | Blackcurrants |
| D 02 400 32 | Blueberries/bilberries |
| D 02 400 33 | Boysenberries |
| D 02 400 34 | Cloudberries |
| D 02 400 35 | Cranberries |
| D 02 400 36 | Elderberries |
| D 02 400 37 | Gooseberries |
| D 02 400 38 | Juniper berries |
| D 02 400 39 | Lingonberries |
| D 02 400 40 | Loganberries |
| D 02 400 41 | Mulberries |
| D 02 400 42 | Raspberries |
| D 02 400 43 | Redcurrants |
| D 02 400 44 | Strawberries |
| D 02 400 45 | Tamarillos/tree tomatoes |
| D 02 400 46 | Melons and watermelons |
| D 02 400 47 | Figs |
| D 02 400 48 | Olives |
| D 02 400 51 | Hops |
| D 02 400 54 | Fruit and berries, organic |
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 500 | Fresh fruit, vegetables and mushrooms (trade) |
| D 62 500 02 | Green vegetables, fresh (trade) |
| D 62 500 03 | Vegetables, root and tuberous, fresh (trade) |
| D 62 500 04 | Potatoes (trade) |
| D 62 500 05 | Onions (trade) |
| D 62 500 06 | Pulses and legumes, fresh (trade) |
| D 62 500 07 | Soya beans, fresh (trade) |
| D 62 500 08 | Citrus fruit (trade) |
| D 62 500 09 | Fruit, tropical or subtropical (trade) |
| D 62 500 10 | Grapes (trade) |
| D 62 500 17 | Fruit and berries (trade) |
| D 62 500 19 | Mushrooms and other edible fungi, fresh (trade) |
| D 62 500 20 | Forest berries and wild mushrooms (trade) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 08/09 | 08/05 | N.S | 05/01 | N.S | 05/00 | % |
|---------------------------|--------------|--------------|------------|--------------|------------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 08/09 | 08/05 | N.S | 05/01 | N.S | 05/00 | % |
| Turnover | 10614 | 4925 | | 5019 | | 2555 | 96 |
| Export turnover | 3203 | 0 | | 3772 | | 1281 | 194 |
| Salaries and expenses | 595 | 418 | | 233 | | 199 | 17 |
| Added Value | 1121 | 942 | | 461 | | 410 | 12 |
| Gross operational surplus | 235 | 274 | | 138 | | 184 | -25 |
| Operational result | 179 | 197 | | 124 | | 60 | 107 |
| Financial result | -15 | -30 | | -25 | | -12 | -108 |
| Exceptional result | 24 | 15 | | -1 | | 5 | -120 |
| Net result | 90 | 83 | | 53 | | 26 | 104 |

| | | | | | | | |
|-------------------------|-----|-----|--|----|--|-----|-----|
| Self financing capacity | 177 | 193 | | 72 | | 104 | -31 |
|-------------------------|-----|-----|--|----|--|-----|-----|

| Balance Sheet summary | 08/09 | 08/05 | N.S | 05/01 | N.S | 05/00 | % |
|------------------------------|--------------|--------------|------------|--------------|------------|--------------|----------|
| Net fixed assets | 331 | 621 | | 207 | | 195 | 6 |
| Net current assets | 2394 | 1417 | | 1728 | | 988 | 75 |
| Equity capital | 757 | 530 | | 142 | | 88 | 61 |
| Long term debts | 29 | 572 | | 167 | | 188 | -11 |
| Short term debts | 1939 | 935 | | 1626 | | 906 | 79 |
| Annual investments | -107 | 85 | | 93 | | 5 | 1760 |

| Liquid Assets | 08/09 | 08/05 | N.S | 05/01 | N.S | 05/00 | % |
|---------------------------|--------------|--------------|------------|--------------|------------|--------------|----------|
| Net working capital | 447 | 475 | | 101 | | 81 | 25 |
| Working capital requireme | -675 | -169 | | 67 | | -100 | 167 |
| Overall work. Cap. Requir | -23 | -12 | | 5 | | -14 | 136 |
| Liquid assets | 1123 | 644 | | 34 | | 181 | -81 |

| Main indicators | 08/09 | 08/05 | N.S | 05/01 | N.S | 05/00 | % |
|------------------------|--------------|--------------|------------|--------------|------------|--------------|----------|
| Profitability % | 0.85 | 1.69 | | 1.06 | | 0.99 | 7 |
| Added value rate | 10.56 | 19.13 | | 9.19 | | 16.04 | -43 |
| Financial soundness | 1939 | 935 | | 1626 | | 906 | 79 |
| Financial independence | 27.79 | 26.03 | | 7.32 | | 7.47 | -2 |
| Dbt % | 1.9 | 31.53 | | 24.3 | | 31.92 | -24 |
| Export turnover % | 30.18 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
M VERSCHAVE PATRICK (95%)
MME VERSCHAVE SABINE (5%)

SARL Yen Anh

8 Allée de la Garenne
36000 CHATEAURoux

Telephone : 02 54 08 27 00
 Fax : 02 54 22 46 45
 E-mail : yenh@orange.fr
 Type : Main office
 ID number : 0448200
 Update : 01/07/2010

General information

SIREN-SIRET : 413357286 00025
 Legal form : S.A.R.L.
 Year established : 1997
 Capital : 40.000 (EUR)
 NAF 2003 : 513T (Commerce de gros alimentaire spécialisé divers)
 NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
 Type of activity : Distributor
 Import-Export : Import, Export
 Export zones : Central Asia
 Import zones : Central Asia
 Financial links: Shareholders

Key figures

Number of employees : 10 persons
 Employees (address) : 10 persons
 Turnover (2008) : 3.023.000 (EUR)

Managers and executives

- Mr Van-Huu Nguyen : Manager
 - Mrs Nguyen Thi-Puyet : Manager Woman

Activities**Description of activity :**

ACTIVITES

Grossiste en produits alimentaires exotiques.

Products and services :

| | | |
|------|--------|--|
| 02 | | Agricultural, horticultural and floricultural products |
| 02 | 200 | Cereals |
| D 02 | 200 15 | Rice |
| 02 | 540 | Fruit, tropical and subtropical |
| D 02 | 540 02 | Babaco |
| D 02 | 540 03 | Bananas |
| D 02 | 540 16 | Mangoes |
| 20 | | Food and tobacco |
| 20 | 520 | Rice, processed |
| D 20 | 520 09 | Rice, broken |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| D 20 | 561 05 | Dough, spring roll |

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/08 | 09/07 | % | 09/06 | % | 09/05 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/08 | 09/07 | % | 09/06 | % | 09/05 | % |
|---------------------------|-------|-------|------|-------|------|-------|-----|
| Turnover | 3023 | 3055 | -1 | 3132 | -2 | 3072 | 2 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 160 | 175 | -9 | 195 | -10 | 251 | -22 |
| Added Value | 359 | 367 | -2 | 437 | -16 | 438 | -0 |
| Gross operational surplus | 72 | 72 | 0 | 56 | 29 | 20 | 180 |
| Operational result | 47 | 7 | 571 | 37 | -81 | 7 | 429 |
| Financial result | -7 | -7 | 0 | -8 | 13 | -6 | -33 |
| Exceptional result | -1 | 34 | -103 | 2 | 1600 | -2 | 200 |
| Net result | 33 | 26 | 27 | 22 | 18 | -9 | 344 |
| Self financing capacity | 50 | 16 | 213 | 49 | -67 | 9 | 444 |

| Balance Sheet summary | 09/08 | 09/07 | % | 09/06 | % | 09/05 | % |
|-----------------------|-------|-------|-----|-------|-------|-------|------|
| Net fixed assets | 31 | 43 | -28 | 92 | -53 | 118 | -22 |
| Net current assets | 449 | 554 | -19 | 473 | 17 | 474 | -0 |
| Equity capital | 181 | 149 | 21 | 123 | 21 | 101 | 22 |
| Long term debts | 26 | 77 | -66 | 131 | -41 | 92 | 42 |
| Short term debts | 273 | 371 | -26 | 311 | 19 | 398 | -22 |
| Annual investments | 4 | -51 | 108 | -1 | -5000 | 78 | -101 |

| Liquid Assets | 09/08 | 09/07 | % | 09/06 | % | 09/05 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | 170 | 170 | 0 | 157 | 8 | 55 | 185 |
| Working capital requireme | 196 | 253 | -23 | 217 | 17 | 106 | 105 |
| Overall work. Cap. Requir | 23 | 30 | -23 | 25 | 20 | 12 | 108 |
| Liquid assets | -26 | -83 | 69 | -61 | -36 | -51 | -20 |

| Main indicators | 09/08 | 09/07 | % | 09/06 | % | 09/05 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 1.08 | 0.84 | 29 | 0.71 | 18 | -0.29 | 345 |
| Added value rate | 11.89 | 12.02 | -1 | 13.95 | -14 | 14.25 | -2 |
| Financial soundness | 273 | 371 | -26 | 311 | 19 | 398 | -22 |
| Financial independence | 37.75 | 24.91 | 52 | 21.76 | 14 | 17.02 | 28 |
| Dbt % | 8.59 | 24.89 | -65 | 38.62 | -36 | 36.4 | 6 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 4
 MLE NGUYEN THI TUYET (50%)
 MLE NGUYEN THI THANH (30%)
 MME NGUYEN THY BACH YEN (10%)
 MME NGUYEN THY BACH ANH (10%)

Sarreguemines Distribution

ZI

41 Rue du Champ de Mars
57200 SARREGUEMINES

Telephone : 03 87 98 82 55
 Fax : 03 87 98 60 78
 E-mail : sar.distri@wanadoo.fr
 Type : Main office
 ID number : 0203096
 Update : 20/09/2010

General information

SIREN-SIRET : 351049903 00021
 Legal form : S.A.R.L.
 Year established : 1988
 Capital : 14.940 (EUR)
 NAF 2003 : 513T (Commerce de gros alimentaire spécialisé divers)
 NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 10 persons
 Employees (address) : 10 persons
 Turnover (2008) : 2.746.000 (EUR)

Managers and executives

- Mr Lucien Moressa : Manager, Human Resources Manager , Commercial Manager , Administrative and Financial Manager , Purchasing Manager

Activities

Description of activity :

ACTIVITES

Vente de matière première pour boulangerie et pâtisserie.

Main products and services :

| | |
|-------------|--|
| 20 | Food and tobacco |
| 20 500 | Flour and flakes, cereal |
| P 20 500 08 | Flour, wholemeal |
| P 20 500 10 | Flour, soft wheat |
| P 20 500 11 | Flour, durum wheat |
| P 20 500 12 | Flour, spelt |
| P 20 500 26 | Flour, wheat, self-raising |
| 20 890 | Natural and chemically derived additives for food and beverages. Yeast |
| P 20 890 01 | Emulsifying agents for the food industry |
| P 20 890 02 | Gelling agents for foods |
| P 20 890 03 | Binders for the food industry |
| P 20 890 05 | Whipping agents for cream and egg whites |
| P 20 890 25 | Yeast for the food industry |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|---------------------------|-------|-------|------|-------|-----|-------|-----|
| Turnover | 2746 | 2701 | 2 | 2517 | 7 | 2311 | 9 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 377 | 368 | 2 | 362 | 2 | 315 | 15 |
| Added Value | 478 | 424 | 13 | 393 | 8 | 393 | 0 |
| Gross operational surplus | 79 | 32 | 147 | 10 | 220 | 47 | -79 |
| Operational result | 71 | 37 | 92 | 22 | 68 | 24 | -8 |
| Financial result | -7 | -8 | 13 | -9 | 11 | -8 | -13 |
| Exceptional result | 0 | 1 | -100 | 8 | -88 | 6 | 33 |
| Net result | 50 | 24 | 108 | 17 | 41 | 15 | 13 |
| Self financing capacity | 58 | 19 | 205 | 5 | 280 | 34 | -85 |

| Balance Sheet summary | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|-----------------------|-------|-------|-----|-------|------|-------|------|
| Net fixed assets | 6 | 10 | -40 | 8 | 25 | 6 | 33 |
| Net current assets | 877 | 888 | -1 | 846 | 5 | 771 | 10 |
| Equity capital | 224 | 174 | 29 | 150 | 16 | 133 | 13 |
| Long term debts | 0 | 0 | | 4 | -100 | 19 | -79 |
| Short term debts | 659 | 724 | -9 | 699 | 4 | 625 | 12 |
| Annual investments | 0 | 0 | | -18 | 100 | -6 | -200 |

| Liquid Assets | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|---------------------------|-------|-------|-----|-------|----|-------|-----|
| Net working capital | 218 | 164 | 33 | 143 | 15 | 128 | 12 |
| Working capital requireme | 52 | 90 | -42 | 68 | 32 | 38 | 79 |
| Overall work. Cap. Requir | 7 | 12 | -42 | 10 | 20 | 6 | 67 |
| Liquid assets | 166 | 75 | 121 | 75 | 0 | 90 | -17 |

| Main indicators | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|------------------------|-------|-------|-----|-------|----|-------|-----|
| Profitability % | 1.81 | 0.88 | 106 | 0.68 | 29 | 0.66 | 3 |
| Added value rate | 17.42 | 15.7 | 11 | 15.6 | 1 | 17.02 | -8 |
| Financial soundness | 659 | 724 | -9 | 699 | 4 | 625 | 12 |
| Financial independence | 25.35 | 19.4 | 31 | 17.61 | 10 | 17.17 | 3 |
| Dbt % | | | | 2.45 | | 9.42 | -74 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
M MORESSA LUCIEN (100%)

Sas Arnaud Soubeyran

R.N. 7

26200 MONTELMAR

Telephone : 04 75 51 01 35
 Fax : 04 75 01 92 49
 E-mail : arnaud-soubeyran@wanadoo.fr
 Type : Main office
 ID number : 8541179
 Update : 19/11/2009

General information

Additional type : Plant
 SIREN-SIRET : 433133857 00014
 Legal form : SA Conseil Administration
 Year established : 2000
 Capital : 45.000 (EUR)
 Postal address : BP 148
 26204 MONTELMAR CEDEX
 Internet site : <http://www.nougatsoubeyran.com>
 NAF 2003 : 158K (Chocolaterie, confiserie)
 NAF 2008 : 1082Z (Fabrication de cacao, chocolat et de produits de confiserie)
 Type of activity : Manufacturer
 Import-Export : Export
 Export zones : WorldWide
 Financial links: Shareholders and participation

Key figures

Number of employees : 25 persons
 Employees (address) : 25 persons
 Turnover (2009) : 2.666.000 (EUR)
 Export turnover (2009) : less than 0,5 M EUR

Managers and executives

- Mr Caroline Honnoré : Chairman of the Board of Directors
- Mr Didier Honnoré : Managing Director, Commercial Manager
- Mrs Vanessa Bordujenko : Export Responsible

Activities**Description of activity :**

ACTIVITES

Fabricant de nougat, chocolats et confiseries.

Main products and services :

| | | | |
|---|------|--------|------------------------|
| E | 20 | | Food and tobacco |
| | 20 | 640 | Sugar confectionery |
| | P 20 | 640 33 | Chocolate marshmallows |
| | P 20 | 640 34 | Nougat |
| | P 20 | 640 38 | Sugared almonds |
| | P 20 | 640 45 | Confectionery marzipan |

Trade names and foreign representatives

ARNAUD SOUBEYRAN (Distributed, manufactured, exported) : Nougat
NOUGAT ROYAL (Distributed, manufactured, exported) : Nougat

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|-----|-------|----|-------|----|
| Turnover | 2666 | 2792 | -5 | 2796 | -0 | 2732 | 2 |
| Export turnover | 228 | 289 | -21 | 305 | -5 | 331 | -8 |
| Salaries and expenses | 963 | 919 | 5 | 936 | -2 | 869 | 8 |
| Added Value | 1451 | 1588 | -9 | 1513 | 5 | 1455 | 4 |
| Gross operational surplus | 394 | 584 | -33 | 487 | 20 | 498 | -2 |
| Operational result | 279 | 436 | -36 | 333 | 31 | 338 | -1 |
| Financial result | -15 | -9 | -67 | -14 | 36 | -17 | 18 |
| Exceptional result | -17 | -17 | 0 | -25 | 32 | -24 | -4 |
| Net result | 160 | 273 | -41 | 194 | 41 | 196 | -1 |
| Self financing capacity | 232 | 397 | -42 | 328 | 21 | 341 | -4 |

| Balance Sheet summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|-----------------------|-------|-------|----|-------|-----|-------|----|
| Net fixed assets | 697 | 682 | 2 | 671 | 2 | 659 | 2 |
| Net current assets | 2000 | 1700 | 18 | 1451 | 17 | 1267 | 15 |
| Equity capital | 1407 | 1288 | 9 | 1032 | 25 | 887 | 16 |
| Long term debts | 469 | 245 | 91 | 343 | -29 | 357 | -4 |
| Short term debts | 821 | 848 | -3 | 746 | 14 | 682 | 9 |
| Annual investments | 117 | 116 | 1 | 121 | -4 | 89 | 36 |

| Liquid Assets | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|-----|-------|----|-------|------|
| Net working capital | 1179 | 852 | 38 | 705 | 21 | 585 | 21 |
| Working capital requireme | 228 | -103 | 321 | -159 | 35 | -48 | -231 |
| Overall work. Cap. Requir | 31 | -13 | 338 | -20 | 35 | -6 | -233 |
| Liquid assets | 951 | 955 | -0 | 864 | 11 | 633 | 36 |

| Main indicators | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 6 | 9.77 | -39 | 6.94 | 41 | 7.16 | -3 |
| Added value rate | 54.45 | 56.88 | -4 | 54.1 | 5 | 53.25 | 2 |
| Financial soundness | 821 | 848 | -3 | 746 | 14 | 682 | 9 |
| Financial independence | 52.17 | 54.1 | -4 | 48.65 | 11 | 46.05 | 6 |
| Dbt % | 18.58 | 11.84 | 57 | 19.03 | -38 | 22.87 | -17 |
| Export turnover % | 8.55 | 10.35 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
MME HONNORE CAROLINE (100%)

Participation(s) : **Number of de participations: 2**
LA MAISON DU GOUT (10%)
GIE INTER NOUGAT (5%)

SAS Berthet DGF

ZI le Salamendrier
Chemin de St Hermentaire
83300 DRAGUIGNAN

Telephone : 04 94 50 40 20
Fax : 04 94 50 40 29
E-mail : ger.berthet@wanadoo.fr
Type : Main office
ID number : 0207285
Update : 26/02/2010

General information

SIREN-SIRET : 334886520 00025
Legal form : Sté par Action Simplifiée
Year established : 1965
Capital : 204.000 (EUR)
Internet site : <http://www.ets-berthet.com>
NAF 2003 : 513T (Commerce de gros alimentaire spécialisé divers)
NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
Type of activity : Distributor
Financial links: Shareholders

Key figures

Number of employees : 71 persons
Employees (address) : 71 persons
Turnover (2009) : 13.301.000 (EUR)
Export turnover (2009) : less than 0,5 M EUR

Managers and executives

- Mr Jean-Luc Champaud : President
- Mr François Bronner : Delegate Managing Director
- Mr Jean-Marc Gastaldi : Commercial Responsible
- Mrs Véronique Macario : Head of Accounting
- Mr Jöel Librairie : Shop Responsible

Activities**Description of activity :**

ACTIVITES

Négoce de fournitures alimentaires et matériel pour boulangerie, pâtisserie, glacier, confiseurs, restaurant et pizzerias

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 08 | Bread, cakes and pastry (trade) |
| D 62 600 09 | Biscuits and crackers (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 12 | Flour and flakes, non-cereal (trade) |
| D 62 600 14 | Processed beans and bean products (trade) |
| D 62 600 15 | Pasta (trade) |
| D 62 600 16 | Pasta products (trade) |
| D 62 600 19 | Breakfast cereals (trade) |

| | |
|-------------|---|
| D 62 600 20 | Coffee, tea and infusion products (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |
| D 62 600 23 | Food products, canned (trade) |
| D 62 600 26 | Vegetable oils, edible (trade) |
| D 62 600 27 | Soya products (trade) |
| D 62 600 28 | Animal and vegetable fats, edible (trade) |
| D 62 600 30 | Salt, table and kitchen (trade) |
| D 62 600 31 | Vinegar, condiments and sauces (trade) |
| D 62 600 32 | Sugar (trade) |
| D 62 600 33 | Sugar confectionery (trade) |
| D 62 600 35 | Fruit, dried (trade) |
| D 62 600 38 | Soup and extracts (trade) |
| D 62 600 39 | Desserts, non-dairy (trade) |
| D 62 600 45 | Yeast (trade) |
| D 62 600 50 | Food products and beverages for vending machines (trade) |
| D 62 600 51 | Food products, frozen or deep frozen (trade) |
| D 62 600 52 | Food products, chilled (trade) |
| D 62 600 55 | Natural and chemically derived additives for food and beverages (trade) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | N.S |
|------------------|-------|-------|---|-------|---|-------|-----|
| Number of months | 12 | 12 | | 12 | | 14 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | N.S |
|---------------------------|-------|-------|------|-------|-------|-------|-----|
| Turnover | 13301 | 14842 | -10 | 13753 | 8 | 16468 | |
| Export turnover | 7 | 0 | | 0 | | 0 | |
| Salaries and expenses | 2179 | 2366 | -8 | 2307 | 3 | 2881 | |
| Added Value | 2179 | 2521 | -14 | 2445 | 3 | 2966 | |
| Gross operational surplus | -190 | -38 | -400 | -28 | -36 | -127 | |
| Operational result | -305 | -246 | -24 | -173 | -42 | -120 | |
| Financial result | -53 | -43 | -23 | -33 | -30 | -28 | |
| Exceptional result | -59 | -40 | -48 | -1 | -3900 | -43 | |
| Net result | -412 | -326 | -26 | -195 | -67 | -150 | |
| Self financing capacity | -329 | -240 | -37 | -103 | -133 | -179 | |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | N.S |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 1351 | 1401 | -4 | 1269 | 10 | 1362 | |
| Net current assets | 2671 | 3228 | -17 | 3306 | -2 | 3649 | |
| Equity capital | 1480 | 1890 | -22 | 2205 | -14 | 2393 | |
| Long term debts | 780 | 477 | 64 | 86 | 455 | 383 | |
| Short term debts | 1762 | 2262 | -22 | 2283 | -1 | 2236 | |
| Annual investments | 17 | -178 | 110 | -135 | -32 | -8 | |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | N.S |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | 257 | 695 | -63 | 1012 | -31 | 1145 | |
| Working capital requireme | 64 | 895 | -93 | 1153 | -22 | 1038 | |
| Overall work. Cap. Requir | 2 | 22 | -91 | 30 | -27 | 23 | |
| Liquid assets | 193 | -200 | 197 | -141 | -42 | 107 | |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | N.S |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | -3.1 | -2.2 | -41 | -1.42 | -55 | -0.91 | |
| Added value rate | 16.38 | 16.98 | -4 | 17.77 | -4 | 18.01 | |
| Financial soundness | 1762 | 2262 | -22 | 2283 | -1 | 2236 | |
| Financial independence | 36.8 | 40.83 | -10 | 48.2 | -15 | 47.75 | |
| Dbt % | 22.69 | 13.71 | 65 | 2.33 | 488 | 9.03 | |
| Export turnover % | 0.05 | 0 | | | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 1
DGF (100%)

SAS Boulangerie Depierre R. Pâtisserie

5 Route de Lyon
01630 ST GENIS POUILLY

Telephone : 04 50 42 12 21
 Fax : 04 50 42 09 44
 Type : Main office
 ID number : 0140471
 Update : 29/10/2010

General information

SIREN-SIRET : 301922308 00012
 Legal form : Sté par Action Simplifiée
 Year established : 1965
 Capital : 40.000 (EUR)
 Postal address : BP 35
 01630 ST GENIS POUILLY
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer
 Financial links: Not communicated

Key figures

Number of employees : 5 persons
 Employees (address) : 5 persons
 Turnover (2009) : 564.000 (EUR)

Managers and executives

- Mr Xavier Depierre : President
- Mrs Isabelle Depierre : Managing Director, Administrative and Financial Responsible , Commercial Responsible
- Mrs Marie-Ange Depierre : Teaching Manager Vendéuse

Activities**Description of activity :**

ACTIVITES
 Boulangerie/Pâtisserie traditionnelle. Spécialité de Pains.

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 03 | Bread, white |
| P 20 | 560 04 | Bread, brown (wholemeal) |
| P 20 | 560 14 | Bread, tin loaf |
| P 20 | 560 15 | Bread, sliced |
| P 20 | 560 29 | Cakes, filled |
| P 20 | 560 30 | Cakes, fruit |
| P 20 | 560 31 | Cakes, sponge |
| P 20 | 560 34 | Cakes, chocolate covered |
| P 20 | 560 36 | Cakes, iced |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 06 | Brioches |
| P 20 | 561 07 | Croissants |

| | |
|-------------|-----------------------------|
| P 20 561 08 | Rumbabas |
| P 20 561 09 | Éclairs |
| P 20 561 10 | Doughnuts |
| P 20 561 18 | Buns |
| P 20 561 21 | Quiches |
| P 20 561 26 | Pies, fruit |
| P 20 561 28 | Tarts |
| P 20 561 31 | Pizzas |
| P 20 561 34 | Pastries and cakes, fresh |
| P 20 561 52 | Bakery specialities, French |

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Turnover | 564 | 564 | 0 | 611 | -8 | 601 | 2 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 122 | 99 | 23 | 80 | 24 | 146 | -45 |
| Added Value | 232 | 222 | 5 | 273 | -19 | 291 | -6 |
| Gross operational surplus | 95 | 108 | -12 | 172 | -37 | 119 | 45 |
| Operational result | 52 | 69 | -25 | 125 | -45 | 75 | 67 |
| Financial result | -9 | -18 | 50 | -21 | 14 | -21 | 0 |
| Exceptional result | 0 | 0 | | 0 | | 0 | |
| Net result | 36 | 42 | -14 | 78 | -46 | 46 | 70 |
| Self financing capacity | 79 | 81 | -2 | 124 | -35 | 90 | 38 |

| Balance Sheet summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|------|
| Net fixed assets | 591 | 635 | -7 | 679 | -6 | 709 | -4 |
| Net current assets | 146 | 222 | -34 | 197 | 13 | 151 | 30 |
| Equity capital | 110 | 174 | -37 | 147 | 18 | 91 | 62 |
| Long term debts | 495 | 539 | -8 | 580 | -7 | 627 | -7 |
| Short term debts | 132 | 143 | -8 | 149 | -4 | 142 | 5 |
| Annual investments | 7 | 6 | 17 | 12 | -50 | 1 | 1100 |

| Liquid Assets | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|----|
| Net working capital | -176 | -131 | -34 | -179 | 27 | -244 | 27 |
| Working capital requireme | -234 | -188 | -24 | -257 | 27 | -297 | 13 |
| Overall work. Cap. Requir | -149 | -120 | -24 | -151 | 21 | -178 | 15 |
| Liquid assets | 58 | 57 | 2 | 78 | -27 | 53 | 47 |

| Main indicators | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 6.38 | 7.5 | -15 | 12.7 | -41 | 7.58 | 68 |
| Added value rate | 41.2 | 39.42 | 5 | 44.76 | -12 | 48.43 | -8 |
| Financial soundness | 132 | 143 | -8 | 149 | -4 | 142 | 5 |
| Financial independence | 14.97 | 20.36 | -26 | 16.79 | 21 | 10.63 | 58 |
| Dbt % | 38.21 | 39.86 | -4 | 44.08 | -10 | 49.27 | -11 |
| Export turnover % | 0 | 0 | | | | | |

SAS Condipack

Zone Eurolacq
310 Avenue de l'Aulouze
64170 ARTIX

Telephone : 05 59 53 98 05
Fax : 05 59 53 98 06
E-mail : commercial@condipack.com
Type : Main office
ID number : 0911990
Update : 03/08/2010

General information

SIREN-SIRET : 442168886 00012
Legal form : Sté par Action Simplifiée
Year established : 2002
Capital : 38.200 (EUR)
Internet site : <http://www.condipack.com>
NAF 2003 : 748D (Conditionnement à façon)
NAF 2008 : 8292Z (Activités de conditionnement)
Type of activity : Manufacturer, Distributor, Services
Bank : Pouyanne
Financial links: Not communicated

Key figures

Employees (consolidated) : from 1 to 9 persons
Turnover (2008) : 2.000.000 (EUR)

Managers and executives

- Mr Charles-Henri Bezier : President and Managing Director
- Mrs Laurence Casteig : Commercial Responsible

Activities**Description of activity :****PRESTATAIRE DE SERVICE**

PLV, design packaging, mise sous film rétractable conditionnement, logistique, co-packing, gestion des ventes et des retours, stockage, picking, traçabilité, emballage, palettisation spécifique, calage, convoyeur, remplissage de displays et modules, lotage, impression jet d'encre et réalisation d'étiquettes

Main products and services :

49 Watches, clocks and jewellery. Costume jewellery. Smokers' requisites. Models for trade. Souvenirs and religious articles. Wigs and brushes. Advertising and display articles. Games, toys and musical instruments. Vending machines. Office requisites. Sports and camping equipment

49 470 Display stands, signs and articles

P 49 470 01 Display stands, metal

P 49 470 02 Display stands, advertising, sheet metal

P 49 470 03 Display stands, tubular steel, for exhibitions

P 49 470 04 Display stands, plastic

P 49 470 05 Display stands, wooden, for exhibitions

P 49 470 06 Display stands, revolving, for shops

P 49 470 07 Display stands, revolving, for postcards and greetings cards

P 49 470 08 Display stands with multiple mirrors

P 49 470 09 Display stands for shops

- P 49 470 11 Displays, animated, for shop windows
- P 49 470 12 Displays, foldable, for trade fairs and exhibitions
- P 49 470 14 Display plaques and advertising models, plastic
- P 49 470 15 Point of sale (POS) displays, paper
- P 49 470 16 Point of sale (POS) displays, board
- P 49 470 17 Point of sale (POS) displays, plastic
- P 49 470 18 Point of sale (POS) displays, metal
- P 49 470 19 Point of sale (POS) displays, wooden
- P 49 470 21 Display equipment for carpets
- P 49 470 22 Display holders, advertising, cardboard
- P 49 470 26 Panels, printed cardboard, advertising
- 49 471 Display stands, signs and articles (cont'd)
- P 49 471 03 Banners and noticeboards for shop window displays and exhibitions
- P 49 471 04 Display cases for exhibitions

- 67 Wholesalers, distributors, importers and exporters of industrial and commercial products: machinery and equipment, hospital and medical equipment, electrical and electronic products, telecommunication equipment, computers, office machinery, commercial furniture and military equipment
- 67 380 Packaging machinery and equipment (trade)
- D 67 380 01 Packaging machinery and equipment (trade)
- D 67 380 03 Bottling and packaging plant and equipment for liquids, food industry (trade)
- D 67 380 04 Canning machinery and equipment (trade)
- D 67 380 05 Wrapping and banding machines and equipment (trade)
- D 67 380 07 Boxing and crating machines and equipment (trade)

Other products and services :

- 20 Food and tobacco
- 20 950 Food processing and packaging services
- P 20 950 01 Packaging services for vegetables
- P 20 950 02 Packaging services for fresh fruit
- P 20 950 03 Packaging services for dried fruit
- P 20 950 05 Packaging services for tea
- P 20 950 06 Packaging services for coffee
- P 20 950 07 Packaging services for fish and seafood
- P 20 950 08 Packaging services for meat
- P 20 950 10 Vacuum packaging services for food
- P 20 950 15 Packaging services for dairy products
- P 20 950 17 Cooking and vacuum packaging services for foods
- P 20 950 18 Preparation and packaging services for convenience foods and meals
- P 20 950 19 Packing services for food hampers/gift baskets
- P 20 950 20 Packaging services for emergency rations
- P 20 950 25 Packaging services, condiment and spice sachets
- P 20 950 26 Packaging services for powdered or granulated food products
- P 20 950 27 Packaging services for vending machines
- P 20 950 28 Repackaging services for foods

- 48 Forging, stamping, hot pressing, surface treatment and machining contractors. Mechanical construction and assembly contractors. Industrial packaging contractors. Mould, foundry core and pattern making contractors. Reconditioning, repair and maintenance services. After sales services.
- 48 800 Industrial packaging contractors
- P 48 800 01 Packaging services for liquids
- P 48 800 02 Packaging services for pastes
- P 48 800 03 Packaging services for powders
- P 48 800 04 Packaging services for granules
- P 48 800 07 Packaging services, canning
- P 48 800 08 Packaging services in cartons
- P 48 800 09 Packaging services, cardboard, for self assembly/knock-down furniture
- P 48 800 10 Packaging services in collapsible tubes
- P 48 800 11 Packaging services in paper bags and sacks
- P 48 800 13 Packaging services in plastic film, bags and sachets
- P 48 800 14 Packaging services, skin packaging
- P 48 800 15 Packaging services, shrink wrapping
- P 48 800 16 Packaging services, vacuum sealed
- P 48 800 17 Packaging services, blister

- 76 Supplementary transport services

| | | | |
|----|-----|--------|--|
| 76 | 500 | | Packaging and crating services for transportation |
| P | 76 | 500 01 | Packaging services, goods for export |
| P | 76 | 500 03 | Packaging services for the transportation of antiques and works of art |
| P | 76 | 500 04 | Packaging services for the transportation of fragile goods |
| P | 76 | 500 05 | Packaging services for the transportation of instruments |
| P | 76 | 500 06 | Packaging services for the transportation of telecommunication equipment |
| P | 76 | 500 07 | Packaging services for the transportation of mail order goods |
| P | 76 | 500 08 | Packaging services for the transportation of cut timber and boards |
| P | 76 | 500 09 | Packaging services for the transportation of steel coils, strips and plates |
| P | 76 | 500 12 | Packaging services for the transportation of chemicals |
| P | 76 | 500 13 | Packaging services for the transportation of dangerous goods |
| P | 76 | 500 14 | Packaging services for the transportation of heavy machinery |
| P | 76 | 500 15 | Packaging services for the transportation of liquids |
| P | 76 | 500 16 | Packaging services for the transportation of powders |
| P | 76 | 500 17 | Packaging services for the transportation of aid consignments |
| P | 76 | 500 18 | Packaging services for transportation in tropicalised containers |
| P | 76 | 500 19 | Packaging services for transportation, in wood or plywood packing cases or crates |
| P | 76 | 500 20 | Packaging services for transportation with thermoplastic immersion for metal goods |
| P | 76 | 500 24 | Packaging services for transportation, on-site, with polyurethane (PU) foam |
| P | 76 | 500 25 | Packaging services, corrosion protection, for the transportation of machinery |
| P | 76 | 500 26 | Packaging and stowing services for the transportation of freight containers |
| P | 76 | 500 27 | Container packaging services for motor vehicles |
| P | 76 | 500 30 | Packing and unpacking services, marine freight containers |
| P | 76 | 500 31 | Repackaging services for the transportation of consumer goods |
| P | 76 | 500 32 | Palletising services for transportation |
| P | 76 | 500 41 | Reconditioning services for packagings |
| P | 76 | 500 42 | Packaging services, by hand, for transportation |
| P | 76 | 500 43 | Labelling services, packaging for transportation |
| P | 76 | 500 50 | Packaging services, to standards |
| 80 | | | Administrative, personnel and property services |
| 80 | 310 | | Auxiliary services to business |
| P | 80 | 310 42 | Supply chain management (SCM) consultants |
| 81 | | | Commercial services |
| 81 | 150 | | Direct marketing services |
| P | 81 | 150 10 | Sales promotion, point of sale (POS) services and equipment |
| 81 | 200 | | Advertising agents |
| P | 81 | 200 15 | Advertising agents, point of sale (POS) |
| 84 | | | Technical offices and engineering consultancies, architects |
| 84 | 250 | | Industrial design consultants |
| P | 84 | 250 16 | Packaging design consultants |
| P | 84 | 250 48 | Closure design engineering consultants |
| 84 | 400 | | Industrial turnkey project engineers |
| P | 84 | 400 33 | Packaging plant, turnkey projects |
| P | 84 | 400 36 | Air conditioning plant, turnkey projects |
| 84 | 970 | | Materials management (logistics) consultants |
| P | 84 | 970 01 | Warehousing and distribution logistics services, international |
| P | 84 | 970 05 | Logistics management services (third party logistics) |
| P | 84 | 970 06 | Logistics consultants, fourth party logistics (4PL) |
| P | 84 | 970 07 | Logistics consultants, pre and post production material flow and services |
| P | 84 | 970 08 | Reverse logistics services |
| P | 84 | 970 20 | Online logistics/e-logistics consultants |
| 85 | | | Research and testing |
| 85 | 150 | | Product research and development |
| P | 85 | 150 17 | Packaging research consultants |

SAS Dufour Industrie

Le Genet

24360 ST BARTHELEMY DE BUSSIERE

Telephone : 05 53 56 48 76
 Fax : 05 53 56 67 12
 E-mail : gestion@dufour-industrie.com
 Type : Main office
 ID number : 0354863
 Update : 23/11/2010

General information

SIREN-SIRET : 393775382 00012
 Legal form : Sté par Action Simplifiée
 Year established : 1994
 Capital : 1.012.500 (EUR)
 NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
 NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
 Type of activity : Manufacturer
 Import-Export : Import, Export
 Export countries : Belgium, Switzerland, Germany, United Kingdom, Greece
 Export zones : Western Europe
 Financial links: Not communicated

Key figures

Number of employees : 24 persons
 Employees (address) : 24 persons
 Turnover (2009) : 4.860.000 (EUR)
 Export turnover (2009) : less than 0,5 M EUR

Managers and executives

- Mr Pierre-André Hafner : President
- Mr Thierry Delomme : Production Manager, Technical Manager
- Mrs Jacqueline Cheminade : Administrative and Financial Responsible

Activities**Description of activity :**

ACTIVITES

Pâtisserie industrielle prêt à garnir fabrication négoce.

Main products and services :

20 Food and tobacco
 EI 20 561 Bread, cakes and pastry (cont'd)
 P 20 561 35 Bakery products, industrial

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Turnover | 4271 | 4463 | -4 | 4327 | 3 | 4398 | -2 |
| Export turnover | 384 | 415 | -7 | 364 | 14 | 385 | -5 |
| Salaries and expenses | 617 | 559 | 10 | 702 | -20 | 787 | -11 |
| Added Value | 1516 | 1491 | 2 | 1628 | -8 | 1657 | -2 |
| Gross operational surplus | 814 | 868 | -6 | 853 | 2 | 823 | 4 |
| Operational result | 685 | 729 | -6 | 692 | 5 | 675 | 3 |
| Financial result | -14 | 12 | -217 | 21 | -43 | 36 | -42 |
| Exceptional result | 45 | 71 | -37 | 57 | 25 | 66 | -14 |
| Net result | 491 | 554 | -11 | 516 | 7 | 534 | -3 |
| Self financing capacity | 561 | 645 | -13 | 622 | 4 | 596 | 4 |

| Balance Sheet summary | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net fixed assets | 1408 | 1068 | 32 | 1187 | -10 | 1255 | -5 |
| Net current assets | 1537 | 1547 | -1 | 1488 | 4 | 1566 | -5 |
| Equity capital | 1749 | 1765 | -1 | 1754 | 1 | 1820 | -4 |
| Long term debts | 477 | 146 | 227 | 97 | 51 | 154 | -37 |
| Short term debts | 720 | 704 | 2 | 824 | -15 | 846 | -3 |
| Annual investments | 660 | 18 | 3567 | 100 | -82 | 359 | -72 |

| Liquid Assets | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net working capital | 409 | 782 | -48 | 592 | 32 | 708 | -16 |
| Working capital requireme | -15 | 311 | -105 | 234 | 33 | -38 | 716 |
| Overall work. Cap. Requir | -1 | 25 | -104 | 19 | 32 | -3 | 733 |
| Liquid assets | 424 | 471 | -10 | 358 | 32 | 747 | -52 |

| Main indicators | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | 11.47 | 12.39 | -7 | 11.91 | 4 | 12.11 | -2 |
| Added value rate | 35.5 | 33.41 | 6 | 37.64 | -11 | 37.68 | -0 |
| Financial soundness | 720 | 704 | 2 | 824 | -15 | 846 | -3 |
| Financial independence | 59.37 | 67.49 | -12 | 65.56 | 3 | 64.52 | 2 |
| Dbt % | 14.2 | 5 | 184 | 3.56 | 40 | 5.74 | -38 |
| Export turnover % | 8.99 | 9.30 | | | | | |

SAS Echalie

70 Rue des Roches
93100 MONTREUIL

Telephone : 01 49 88 63 25
 Fax : 01 49 88 63 00
 Type : Main office
 ID number : 8364749
 Update : 04/01/2010

General information

Additional type : Office
 SIREN-SIRET : 612058008 00030
 Legal form : Sté par Action Simplifiée
 Year established : 1961
 Capital : 480.000 (EUR)
 Postal address : BP 78
 93511 MONTREUIL CEDEX
 NAF 2003 : 513T (Commerce de gros alimentaire spécialisé divers)
 NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
 Type of activity : Distributor
 Import-Export : Import, Export
 Export countries : Belgium, United Kingdom, Italy, Morocco
 Export zones : Africa, Western Europe, WorldWide
 Import countries : China, Greece, Iran (islamic republic of), Japan, Morocco, United States
 Import zones : Asia - Pacific, Central Asia, Africa, Western Europe, North America, WorldWide
 Bank : Société Générale
 Le Crédit Lyonnais
 Financial links: Shareholders

Key figures

Number of employees : 46 persons
 Employees (address) : 46 persons
 Turnover (2009) : 20.359.000 (EUR)
 Export turnover (2009) : from 2 M to 5 M EUR

Managers and executives

- Mr Nicolas Cardassilaris : President
- Mr Sevan Agamyan : Managing Director, Export Responsible , Commercial Responsible , Purchasing Responsible
- Mrs Piazza Robert : Technical Responsible
- Miss Samia Bennekerouf : Commercial Assistant

Activities**Description of activity :**

ACTIVITES
 Import-export de fruits secs.

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| EI 62 600 | Food products NES (trade) |
| D 62 600 01 | Kosher food (trade) |
| D 62 600 35 | Fruit, dried (trade) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|--------|-----|-------|-------|-------|------|
| Turnover | 20359 | 40217 | -49 | 57429 | -30 | 87253 | -34 |
| Export turnover | 2440 | 9728 | -75 | 19529 | -50 | 43224 | -55 |
| Salaries and expenses | 2132 | 2448 | -13 | 2480 | -1 | 2769 | -10 |
| Added Value | -228 | -8256 | 97 | 4855 | -270 | -874 | 655 |
| Gross operational surplus | -2844 | -9945 | 71 | 1664 | -698 | -3237 | 151 |
| Operational result | -3047 | -11793 | 74 | 1557 | -857 | -3186 | 149 |
| Financial result | 304 | -1051 | 129 | -625 | -68 | -850 | 26 |
| Exceptional result | 983 | 5124 | -81 | -17 | 30241 | 59 | -129 |
| Net result | -1760 | -6405 | 73 | 563 | -1238 | -2661 | 121 |
| Self financing capacity | -1992 | -4640 | 57 | 936 | -596 | -2423 | 139 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|------|
| Net fixed assets | 1341 | 1428 | -6 | 1490 | -4 | 1604 | -7 |
| Net current assets | 6602 | 12633 | -48 | 28043 | -55 | 30442 | -8 |
| Equity capital | 1695 | 3781 | -55 | 10213 | -63 | 9652 | 6 |
| Long term debts | 2624 | 4375 | -40 | 7394 | -41 | 10489 | -30 |
| Short term debts | 3624 | 5905 | -39 | 11927 | -50 | 11905 | 0 |
| Annual investments | 0 | 0 | | -1 | 100 | 2 | -150 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | 2978 | 6728 | -56 | 16116 | -58 | 18536 | -13 |
| Working capital requireme | 2875 | 6123 | -53 | 15140 | -60 | 17772 | -15 |
| Overall work. Cap. Requir | 51 | 55 | -7 | 95 | -42 | 73 | 30 |
| Liquid assets | 103 | 605 | -83 | 977 | -38 | 765 | 28 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|--------|-----|-------|-------|-------|-----|
| Profitability % | -8.65 | -15.47 | 44 | 0.98 | -1679 | -3.01 | 133 |
| Added value rate | -1.12 | -20.53 | 95 | 8.45 | -343 | -1 | 945 |
| Financial soundness | 3624 | 5905 | -39 | 11927 | -50 | 11905 | 0 |
| Financial independence | 21.34 | 26.89 | -21 | 34.58 | -22 | 30.12 | 15 |
| Dbt % | 41.95 | 41.55 | 1 | 37.03 | 12 | 47.33 | -22 |
| Export turnover % | 11.98 | 24.19 | | | | | |

Affiliations

Shareholder(s) : Number of shareholders: 1
CARDICO SA (100%) (GRECE)

Sas Florian

14 Quai Papacino
06300 NICE

Telephone : 04 93 59 33 20
 Fax : 04 93 59 38 32
 E-mail : boutique@confiserieflorian.com
 Type : Main office
 ID number : 0299315
 Update : 21/10/2010

General information

Additional type : Plant
 SIREN-SIRET : 501621395 00018
 Legal form : Sté par Action Simplifiée
 Year established : 2007
 Capital : 38.112 (EUR)
 Additional telephone : 04 93 59 32 91
 Internet site : <http://www.confiserieflorian.com>
 Internet site : <http://www.florian-entreprises.com>
 NAF 2003 : 158K (Chocolaterie, confiserie)
 NAF 2008 : 1082Z (Fabrication de cacao, chocolat et de produits de confiserie)
 Type of activity : Manufacturer
 Bank : Crédit Lyonnais
 Financial links: Shareholders

Key figures

Number of employees : from 20 to 49 persons
 Employees (address) : from 20 to 49 persons
 Turnover (2009) : 3.310.000 (EUR)
 Export turnover (2009) : less than 0,5 M EUR

Managers and executives

- Mr Frédéric Fuchs : President, Purchasing Responsible
- Mrs Sandrine Fuchs-Wyler : Managing Director, Human Resources Responsible
- Mrs Sabine Vermeerch : Administrative and Financial Responsible
- Mrs Véronique Gregoire : Commercial Responsible

Activities**Description of activity :****ACTIVITES**

Fabrication confiserie : nougat, mandarine confite, bonbon - acidulé, chocolat, confiture
 Ets : 06 Nice - Confiserie de Nice.

Main products and services :

| | | |
|------|--------|--|
| 20 | | Food and tobacco |
| 20 | 640 | Sugar confectionery |
| P 20 | 640 01 | Sugar confectionery, buttered |
| P 20 | 640 02 | Sugar confectionery, jellied |
| P 20 | 640 05 | Sugar confectionery, filled |
| P 20 | 640 06 | Sugar confectionery, coated |
| P 20 | 640 07 | Sugar confectionery, chocolate flavoured |
| P 20 | 640 08 | Sugar confectionery, chocolate coated |

| | |
|-------------|--|
| P 20 640 11 | Sugar confectionery, coffee flavoured |
| P 20 640 12 | Sugar confectionery, fruit flavoured |
| P 20 640 13 | Sugar confectionery, mint flavoured |
| P 20 640 14 | Sugar confectionery, liquorice flavoured |
| P 20 640 15 | Sugar confectionery, liqueur flavoured |
| P 20 640 18 | Sugar confectionery novelties |
| P 20 640 22 | Sugar confectionery, assorted |
| P 20 640 23 | Sugar confectionery, fancy, for Christmas and Easter |
| P 20 640 24 | Sugar confectionery, packaged |
| P 20 640 26 | Sweets, boiled |
| P 20 640 27 | Toffees and caramels |
| P 20 640 29 | Fudge |
| P 20 640 31 | Lollipops |
| P 20 640 34 | Nougat |
| 20 680 | Fruit, candied |
| P 20 680 05 | Citrus peel, candied |
| P 20 680 11 | Marrons glacé |
| P 20 680 20 | Candied fruit, drained |
| P 20 680 25 | Candied fruit for cake making |
| 20 300 | Fruit and vegetables, processed |
| P 20 300 15 | Jam |

Other products and services :

| | |
|-------------|------------------------------|
| 20 | Food and tobacco |
| 20 740 | Cocoa and chocolate products |
| P 20 740 38 | Chocolates, assorted |

Trade names and foreign representatives

FLORIAN (Manufactured) : Confiserie

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | | | | |
|------------------|-------|-------|---|--|--|--|--|
| Number of months | 12 | 12 | | | | | |

| Results summary | 12/09 | 12/08 | % | | | | |
|---------------------------|-------|-------|-----|--|--|--|--|
| Turnover | 3310 | 3292 | 1 | | | | |
| Export turnover | 408 | 407 | 0 | | | | |
| Salaries and expenses | 1527 | 1474 | 4 | | | | |
| Added Value | 1749 | 1632 | 7 | | | | |
| Gross operational surplus | 121 | 86 | 41 | | | | |
| Operational result | 87 | 72 | 21 | | | | |
| Financial result | -15 | -12 | -25 | | | | |
| Exceptional result | -10 | -31 | 68 | | | | |
| Net result | 42 | 22 | 91 | | | | |
| Self financing capacity | 109 | 44 | 148 | | | | |

| Balance Sheet summary | 12/09 | 12/08 | % | | | | |
|-----------------------|-------|-------|-----|--|--|--|--|
| Net fixed assets | 518 | 542 | -4 | | | | |
| Net current assets | 661 | 703 | -6 | | | | |
| Equity capital | 123 | 68 | 81 | | | | |
| Long term debts | 274 | 318 | -14 | | | | |
| Short term debts | 781 | 858 | -9 | | | | |
| Annual investments | 8 | 0 | | | | | |

| Liquid Assets | 12/09 | 12/08 | % | | | | |
|---------------------------|-------|-------|-----|--|--|--|--|
| Net working capital | -121 | -155 | 22 | | | | |
| Working capital requireme | -382 | -259 | -47 | | | | |

| | | | | | | | |
|---------------------------|-----|-----|-----|--|--|--|--|
| Overall work. Cap. Requir | -42 | -28 | -50 | | | | |
| Liquid assets | 261 | 104 | 151 | | | | |

| Main indicators | 12/09 | 12/08 | % | | | | |
|------------------------|--------------|--------------|----------|--|--|--|--|
| Profitability % | 1.28 | 0.68 | 88 | | | | |
| Added value rate | 52.84 | 49.59 | 7 | | | | |
| Financial soundness | 781 | 858 | -9 | | | | |
| Financial independence | 10.47 | 5.49 | 91 | | | | |
| Dbt % | 59.02 | 75.39 | -22 | | | | |
| Export turnover % | 12.33 | 12.36 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
M FUCHS FREDERIC (66.67%)
MME WYLER SANDRINE (33.33%)

SAS Jayaco

ZAC de l'Aumonerie
Rue Alex Dumas
17400 ST JEAN D ANGELY

Telephone : 05 46 32 22 66
Fax : 05 46 32 27 67
E-mail : pdv09331@mousquetaires.com
Type : Main office
ID number : 0015136
Update : 21/04/2010

General information

SIREN-SIRET : 410283378 00017
Legal form : Sté par Action Simplifiée
Year established : 1996
Capital : 1.814.577 (EUR)
Internet site : <http://www.intermarche.com>
NAF 2003 : 521D (Supermarchés)
NAF 2008 : 4711D (Supermarchés)
Type of activity : Distributor
Financial links: Shareholders

Key figures

Number of employees : from 50 to 99 persons
Employees (address) : from 50 to 99 persons
Turnover (2009) : 23.509.000 (EUR)

Managers and executives

- Mrs Viviane Dovergne : President
- Mr François Dovergne : Managing Director, Human Resources Manager
- Mr Olivier Vachon : Branch Manager
- Mrs Françoise Dauge : Responsable Caisse
- Mrs Patricia Neveu : Accountant
- Mrs Karine Quintard : Secretary

Activities**Description of activity :**

ACTIVITES
Supermarché. Vente a prédominance alimentaire.

Products and services :

| | |
|-------------|---|
| 61 | Importers and exporters, general. General traders and commodity merchants. Department and chain stores |
| 61 300 | Central purchasing organisations |
| D 61 300 02 | Central purchasing organisations for food and beverages |
| D 61 300 03 | Central purchasing organisations for textiles, clothing and footwear |
| D 61 300 06 | Central purchasing organisations for sports, leisure and camping articles |
| D 61 300 08 | Central purchasing organisations for cosmetics, toiletries and beauty products |
| D 61 300 16 | Central purchasing organisations for electric and electronic goods |
| D 61 300 20 | Central purchasing organisations for hypermarkets, department stores, high street stores and retail outlets |
| 61 620 | Chain stores and supermarkets |
| D 61 620 01 | Chain stores, retail distribution |

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 02 | Organic food products (trade) |
| D 62 600 03 | International food specialities (trade) |
| D 62 600 04 | Health and diet foods (trade) |
| D 62 600 06 | Food, dehydrated and freeze-dried (trade) |
| D 62 600 07 | Baby food (trade) |
| D 62 600 08 | Bread, cakes and pastry (trade) |
| D 62 600 09 | Biscuits and crackers (trade) |
| D 62 600 10 | Crisps, popcorn and snacks (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 12 | Flour and flakes, non-cereal (trade) |
| D 62 600 13 | Processed rice and rice products (trade) |
| D 62 600 14 | Processed beans and bean products (trade) |
| D 62 600 15 | Pasta (trade) |
| D 62 600 16 | Pasta products (trade) |
| D 62 600 19 | Breakfast cereals (trade) |
| D 62 600 20 | Coffee, tea and infusion products (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |
| D 62 600 22 | Malt and malt extracts (trade) |
| D 62 600 23 | Food products, canned (trade) |
| D 62 600 25 | Animal and fish oils, edible (trade) |
| D 62 600 26 | Vegetable oils, edible (trade) |
| D 62 600 27 | Soya products (trade) |
| D 62 600 28 | Animal and vegetable fats, edible (trade) |
| D 62 600 29 | Nuts, processed (trade) |
| D 62 600 30 | Salt, table and kitchen (trade) |
| D 62 600 31 | Vinegar, condiments and sauces (trade) |
| D 62 600 32 | Sugar (trade) |
| D 62 600 33 | Sugar confectionery (trade) |
| D 62 600 35 | Fruit, dried (trade) |
| D 62 600 36 | Gelatine, edible (trade) |
| D 62 600 37 | Seaweed, edible, processed (trade) |
| D 62 600 38 | Soup and extracts (trade) |
| D 62 600 39 | Desserts, non-dairy (trade) |
| D 62 600 41 | Molasses (trade) |
| D 62 600 44 | Honey (trade) |
| D 62 600 45 | Yeast (trade) |
| D 62 600 50 | Food products and beverages for vending machines (trade) |
| D 62 600 51 | Food products, frozen or deep frozen (trade) |
| D 62 600 52 | Food products, chilled (trade) |
| D 62 600 53 | Vegetables, dried (trade) |
| D 62 600 54 | Fruit and vegetables, processed and preserved (trade) |
| D 62 600 55 | Natural and chemically derived additives for food and beverages (trade) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Turnover | 23509 | 25952 | -9 | 23914 | 9 | 23314 | 3 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 1810 | 1739 | 4 | 1625 | 7 | 1625 | 0 |
| Added Value | 2577 | 2764 | -7 | 2596 | 6 | 2558 | 1 |
| Gross operational surplus | 501 | 763 | -34 | 729 | 5 | 675 | 8 |
| Operational result | 345 | 571 | -40 | 581 | -2 | 510 | 14 |
| Financial result | 48 | 81 | -41 | 88 | -8 | 78 | 13 |
| Exceptional result | -21 | 327 | -106 | 436 | -25 | 361 | 21 |
| Net result | 299 | 587 | -49 | 846 | -31 | 623 | 36 |
| Self financing capacity | 451 | 803 | -44 | 585 | 37 | 786 | -26 |
| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |

| | | | | | | | |
|--------------------|------|------|-----|------|-----|------|-----|
| Net fixed assets | 3219 | 3255 | -1 | 3221 | 1 | 2683 | 20 |
| Net current assets | 3307 | 3155 | 5 | 3053 | 3 | 3643 | -16 |
| Equity capital | 3636 | 3637 | -0 | 3855 | -6 | 3606 | 7 |
| Long term debts | 1110 | 913 | 22 | 792 | 15 | 753 | 5 |
| Short term debts | 1781 | 1861 | -4 | 1627 | 14 | 1966 | -17 |
| Annual investments | 82 | 113 | -27 | 250 | -55 | -135 | 285 |

| | | | | | | | |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Net working capital | 1050 | 997 | 5 | 1198 | -17 | 1282 | -7 |
| Working capital requireme | -439 | -538 | 18 | -511 | -5 | -1068 | 52 |
| Overall work. Cap. Requir | -7 | -7 | 0 | -8 | 13 | -16 | 50 |
| Liquid assets | 1489 | 1536 | -3 | 1709 | -10 | 2350 | -27 |

| | | | | | | | |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Profitability % | 1.27 | 2.26 | -44 | 3.54 | -36 | 2.67 | 33 |
| Added value rate | 10.96 | 10.65 | 3 | 10.86 | -2 | 10.97 | -1 |
| Financial soundness | 1781 | 1861 | -4 | 1627 | 14 | 1966 | -17 |
| Financial independence | 55.71 | 56.74 | -2 | 61.44 | -8 | 57.01 | 8 |
| Dbt % | 18.37 | 15.95 | 15 | 13.85 | 15 | 13.04 | 6 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
 FAMILLE DOVERGNE (51%)
 ITM ENTREPRISE SA (5%)

Sas Julien

75 Rue Saint Honoré
75001 PARIS 01

Telephone : 01 42 36 24 83
 Fax : 01 42 36 24 62
 E-mail : boulangerie.julien@wanadoo.fr
 Type : Main office
 ID number : 0018141
 Update : 24/12/2010

General information

SIREN-SIRET : 383997764 00022
 Legal form : Sté par Action Simplifiée
 Year established : 1993
 Capital : 372.980 (EUR)
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 33 persons
 Employees (address) : 33 persons
 Turnover (2009) : 2.151.000 (EUR)

Managers and executives

- Mr Jean-Noel Julien : President
- Mr Sébastien Béasse : Responsable de magasin
- Mr Gomes Gorette : Accountant

Activities**Description of activity :**

ACTIVITES
 Boulangerie et pâtisserie, traiteur.

Products and services :

| | |
|-------------|----------------------------------|
| 20 | Food and tobacco |
| 20 560 | Bread, cakes and pastry |
| P 20 560 01 | Bakery products, fresh |
| P 20 560 03 | Bread, white |
| P 20 560 04 | Bread, brown (wholemeal) |
| P 20 560 13 | Bread, aniseed |
| P 20 560 16 | Bread rolls |
| P 20 560 34 | Cakes, chocolate covered |
| P 20 560 36 | Cakes, iced |
| P 20 560 38 | Cakes, madeleines |
| 20 561 | Bread, cakes and pastry (cont'd) |
| P 20 561 01 | Pastry, choux |
| P 20 561 02 | Pastry, flaky |
| P 20 561 03 | Pastry, shortcrust |
| P 20 561 05 | Dough, spring roll |
| P 20 561 06 | Brioche |

| | |
|-------------|--|
| P 20 561 07 | Croissants |
| P 20 561 08 | Rumbabas |
| P 20 561 09 | Éclairs |
| P 20 561 10 | Doughnuts |
| P 20 561 18 | Buns |
| P 20 561 21 | Quiches |
| P 20 561 31 | Pizzas |
| P 20 561 37 | Cake mixes |
| P 20 561 38 | Bread mixes |
| P 20 561 49 | Bread or flour confectionery products, wrapped |

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|-------|-------|------|-------|------|
| Turnover | 2151 | 2106 | 2 | 1958 | 8 | 1991 | -2 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 1013 | 967 | 5 | 939 | 3 | 920 | 2 |
| Added Value | 1364 | 1330 | 3 | 1178 | 13 | 1201 | -2 |
| Gross operational surplus | 207 | 233 | -11 | 137 | 70 | 235 | -42 |
| Operational result | 177 | 229 | -23 | 125 | 83 | 205 | -39 |
| Financial result | 19 | -14 | 236 | 17 | -182 | 23 | -26 |
| Exceptional result | -14 | -1 | -1300 | -1 | 0 | 1 | -200 |
| Net result | 101 | 139 | -27 | 80 | 74 | 156 | -49 |
| Self financing capacity | 122 | 198 | -38 | 107 | 85 | 171 | -37 |

| Balance Sheet summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 1135 | 1151 | -1 | 1164 | -1 | 881 | 32 |
| Net current assets | 507 | 596 | -15 | 531 | 12 | 585 | -9 |
| Equity capital | 1242 | 1240 | 0 | 1182 | 5 | 1212 | -2 |
| Long term debts | 163 | 265 | -38 | 204 | 30 | 28 | 629 |
| Short term debts | 237 | 241 | -2 | 309 | -22 | 225 | 37 |
| Annual investments | 30 | 32 | -6 | 85 | -62 | 16 | 431 |

| Liquid Assets | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|-----|-------|-------|-------|-----|
| Net working capital | 237 | 244 | -3 | 196 | 24 | 334 | -41 |
| Working capital requireme | -8 | -76 | 89 | 5 | -1620 | 34 | -85 |
| Overall work. Cap. Requir | -1 | -13 | 92 | 1 | -1400 | 6 | -83 |
| Liquid assets | 246 | 320 | -23 | 190 | 68 | 299 | -36 |

| Main indicators | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 4.69 | 6.57 | -29 | 4.07 | 61 | 7.83 | -48 |
| Added value rate | 63.39 | 63.16 | 0 | 60.14 | 5 | 60.31 | -0 |
| Financial soundness | 237 | 241 | -2 | 309 | -22 | 225 | 37 |
| Financial independence | 75.62 | 71.02 | 6 | 69.75 | 2 | 82.68 | -16 |
| Dbt % | 9.39 | 14.83 | -37 | 12.54 | 18 | 1.82 | 589 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : Number of shareholders: 1
M JULIEN JEAN-NOEL (100%)

Sas Kubli

ZI du Val
17 Rue Gustave Eiffel
91420 MORANGIS

Telephone : 01 69 09 69 35
Fax : 01 64 48 44 45
E-mail : contact@kubli.fr
Type : Main office
ID number : 1911577
Update : 04/03/2010

General information

Additional type : Plant
SIREN-SIRET : 301850269 00012
Legal form : Sté par Action Simplifiée
Year established : 1900
Capital : 300.000 (EUR)
Internet site : http://www.kubli.fr
NAF 2003 : 158K (Chocolaterie, confiserie)
NAF 2008 : 1082Z (Fabrication de cacao, chocolat et de produits de confiserie)
Type of activity : Manufacturer, Distributor
Import-Export : Export
Export countries : Belgium, Canada, Germany, United Kingdom, Guadeloupe, Italy, Martinique, Portugal, Reunion, Singapore, United States
Export zones : Asia - Pacific, Central Asia, Africa, Western Europe, North America, Central America
Bank : Banque Populaire
Financial links: Shareholders

Key figures

Number of employees : 12 persons
Employees (address) : 12 persons
Turnover (2009) : 1.243.000 (EUR)
Export turnover (2009) : 347.000 (EUR)

Managers and executives

- Mr Gilles Duault : President
- Mrs Nadia Soyez : Administrative and Financial Responsible

Activities**Description of activity :**

ACTIVITES

Fabrication et distribution de confiserie : spécialités de bonbons sucre cuits et bonbons personnalisés

Main products and services :

| | | | |
|---|-------------|--|---------------------------------------|
| | 20 | | Food and tobacco |
| E | 20 640 | | Sugar confectionery |
| | P 20 640 05 | | Sugar confectionery, filled |
| | P 20 640 06 | | Sugar confectionery, coated |
| | P 20 640 08 | | Sugar confectionery, chocolate coated |
| | P 20 640 11 | | Sugar confectionery, coffee flavoured |
| | P 20 640 12 | | Sugar confectionery, fruit flavoured |
| | P 20 640 13 | | Sugar confectionery, mint flavoured |

P 20 640 14 Sugar confectionery, liquorice flavoured
 P 20 640 24 Sugar confectionery, packaged
 P 20 640 26 Sweets, boiled

62 Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco
 62 600 Food products NES (trade)
 D 62 600 33 Sugar confectionery (trade)

Trade names and foreign representatives

KUBLI (Distributed, manufactured, exported) : Confiserie

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|------|
| Turnover | 1243 | 1347 | -8 | 1461 | -8 | 1917 | -24 |
| Export turnover | 320 | 373 | -14 | 240 | 55 | 233 | 3 |
| Salaries and expenses | 351 | 419 | -16 | 527 | -20 | 589 | -11 |
| Added Value | 405 | 388 | 4 | 561 | -31 | 612 | -8 |
| Gross operational surplus | 10 | -56 | 118 | -16 | -250 | -51 | 69 |
| Operational result | -26 | -99 | 74 | -56 | -77 | -117 | 52 |
| Financial result | -9 | -14 | 36 | -15 | 7 | -18 | 17 |
| Exceptional result | 0 | 4 | -100 | -21 | 119 | 25 | -184 |
| Net result | -35 | -109 | 68 | -95 | -15 | -113 | 16 |
| Self financing capacity | 1 | -71 | 101 | -55 | -29 | -77 | 29 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 265 | 218 | 22 | 240 | -9 | 240 | 0 |
| Net current assets | 629 | 643 | -2 | 830 | -23 | 947 | -12 |
| Equity capital | 525 | 560 | -6 | 669 | -16 | 764 | -12 |
| Long term debts | 112 | 20 | 460 | 33 | -39 | 52 | -37 |
| Short term debts | 256 | 281 | -9 | 368 | -24 | 370 | -1 |
| Annual investments | 82 | -38 | 316 | 12 | -417 | -33 | 136 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|-------|
| Net working capital | 322 | 362 | -11 | 462 | -22 | 576 | -20 |
| Working capital requireme | 261 | 359 | -27 | 525 | -32 | 579 | -9 |
| Overall work. Cap. Requir | 76 | 96 | -21 | 130 | -26 | 109 | 19 |
| Liquid assets | 61 | 3 | 1933 | -63 | 105 | -2 | -3050 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | -2.82 | -7.96 | 65 | -6.53 | -22 | -5.89 | -11 |
| Added value rate | 32.55 | 28.79 | 13 | 38.4 | -25 | 31.95 | 20 |
| Financial soundness | 256 | 281 | -9 | 368 | -24 | 370 | -1 |
| Financial independence | 58.76 | 65.03 | -10 | 62.51 | 4 | 64.41 | -3 |
| Dbt % | 5.94 | 1.13 | 426 | 1.7 | -34 | 2.56 | -34 |
| Export turnover % | 25.74 | 27.69 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 4**
 MME KUBLI BEATRICE (35.71%)
 MME KUBLI FANCINE (30.75%)

MME MARTIN YVONNE (17.08%)
MME MARTIN ANNICK (16.25%)

SAS Le Fournil Artésien

Zone activité parc

Commios

62223 ST LAURENT BLANGY

Telephone : 03 21 73 24 24
 Fax : 03 21 48 57 39
 E-mail : fournilartésien@vandenbulcke.fr
 Type : Main office
 ID number : 0055933
 Update : 25/10/2010

General information

SIREN-SIRET : 384574497 00010
 Legal form : Sté par Action Simplifiée
 Year established : 1992
 Capital : 430.000 (EUR)
 NAF 2003 : 513T (Commerce de gros alimentaire spécialisé divers)
 NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
 Type of activity : Manufacturer, Distributor
 Import-Export : Export
 Export countries : United Kingdom
 Export zones : Western Europe
 Financial links: Not communicated

Key figures

Number of employees : 13 persons
 Employees (address) : from 10 to 19 persons
 Turnover (2007) : from 2 M to 5 M EUR
 Export turnover (2007) : less than 0,5 M EUR

Managers and executives

- Mr Xavier Vandenbulcke : President, Commercial Manager , Marketing Manager
- Mr Hervé Vandenbulck : Administrative and Financial Manager, Administration Accounting Manager

Activities**Description of activity :**

ACTIVITES

Fourniture en boulangerie pâtisserie et matériel de restauration.

Products and services :

| | | |
|------|--------|--|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 35 | Bakery products, industrial |
| 20 | 890 | Natural and chemically derived additives for food and beverages. Yeast |
| P 20 | 890 01 | Emulsifying agents for the food industry |
| P 20 | 890 02 | Gelling agents for foods |
| 41 | | Agricultural and forestry machinery and equipment. Food, drink and tobacco industry machinery and equipment |
| 41 | 401 | Bakery machinery and equipment (cont'd) |
| P 41 | 401 24 | Pastry making accessories, bakery |
| 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, |

| | | | |
|------|-----|----|--|
| | | | food, drink and tobacco |
| 62 | 600 | | Food products NES (trade) |
| D 62 | 600 | 08 | Bread, cakes and pastry (trade) |
| 62 | 900 | | Beverages (trade) |
| D 62 | 900 | 17 | Lemonade, carbonated and soft drinks (trade) |

Sas Les Bouleaux

Les Rondeys
Rue de Lattre de Tassigny
25210 LE RUSSEY

Telephone : 03 81 43 85 85
Fax : 03 81 43 85 80
E-mail : alain.fesselet@systeme-u.fr
Type : Main office
ID number : 0138306
Update : 30/04/2010

General information

SIREN-SIRET : 341749901 00011
Legal form : Sté par Action Simplifiée
Year established : 1987
Capital : 125.000 (EUR)
Internet site : <http://www.superu-lerussey.com>
NAF 2003 : 521D (Supermarchés)
NAF 2008 : 4711D (Supermarchés)
Type of activity : Distributor
Financial links: Shareholders

Key figures

Number of employees : 70 persons
Employees (address) : 70 persons
Turnover (2009) : 15.978.000 (EUR)

Managers and executives

- Mr Alain Fesselet : President, Shop Manager
- Mrs Evelyne Fesselet : Managing Director
- Mrs Michèle Maillot : Accountant

Activities**Description of activity :**

ACTIVITES
Supermarché.

Main products and services :

61 Importers and exporters, general. General traders and commodity merchants. Department and chain stores
61 620 Chain stores and supermarkets
D 61 620 01 Chain stores, retail distribution
D 61 620 10 Supermarket and hypermarket operators

Other products and services :

62 Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco
62 600 Food products NES (trade)
D 62 600 01 Kosher food (trade)
D 62 600 02 Organic food products (trade)
D 62 600 03 International food specialities (trade)

| | |
|-------------|--|
| D 62 600 04 | Health and diet foods (trade) |
| D 62 600 06 | Food, dehydrated and freeze-dried (trade) |
| D 62 600 07 | Baby food (trade) |
| D 62 600 08 | Bread, cakes and pastry (trade) |
| D 62 600 09 | Biscuits and crackers (trade) |
| D 62 600 10 | Crisps, popcorn and snacks (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 12 | Flour and flakes, non-cereal (trade) |
| D 62 600 13 | Processed rice and rice products (trade) |
| D 62 600 14 | Processed beans and bean products (trade) |
| D 62 600 15 | Pasta (trade) |
| D 62 600 16 | Pasta products (trade) |
| D 62 600 19 | Breakfast cereals (trade) |
| D 62 600 20 | Coffee, tea and infusion products (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |
| D 62 600 22 | Malt and malt extracts (trade) |
| D 62 600 23 | Food products, canned (trade) |
| D 62 600 25 | Animal and fish oils, edible (trade) |
| D 62 600 26 | Vegetable oils, edible (trade) |
| D 62 600 27 | Soya products (trade) |
| D 62 600 28 | Animal and vegetable fats, edible (trade) |
| D 62 600 29 | Nuts, processed (trade) |
| D 62 600 30 | Salt, table and kitchen (trade) |
| D 62 600 31 | Vinegar, condiments and sauces (trade) |
| D 62 600 32 | Sugar (trade) |
| D 62 600 33 | Sugar confectionery (trade) |
| D 62 600 35 | Fruit, dried (trade) |
| D 62 600 36 | Gelatine, edible (trade) |
| D 62 600 37 | Seaweed, edible, processed (trade) |
| D 62 600 38 | Soup and extracts (trade) |
| D 62 600 39 | Desserts, non-dairy (trade) |
| D 62 600 41 | Molasses (trade) |
| D 62 600 44 | Honey (trade) |
| D 62 600 45 | Yeast (trade) |
| D 62 600 50 | Food products and beverages for vending machines (trade) |
| D 62 600 51 | Food products, frozen or deep frozen (trade) |
| D 62 600 52 | Food products, chilled (trade) |
| D 62 600 53 | Vegetables, dried (trade) |
| D 62 600 54 | Fruit and vegetables, processed and preserved (trade) |

Trade names and foreign representatives

BIEN VU (Distributed) : Produits alimentaires
 U (Distributed) : Produits alimentaires 1er prix

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
| Turnover | 15978 | 15803 | 1 | 13781 | 15 | 12901 | 7 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 1665 | 1635 | 2 | 1541 | 6 | 1445 | 7 |
| Added Value | 2250 | 2093 | 8 | 1933 | 8 | 1735 | 11 |
| Gross operational surplus | 368 | 271 | 36 | 216 | 25 | 222 | -3 |
| Operational result | 151 | 25 | 504 | 12 | 108 | -8 | 250 |
| Financial result | -32 | -53 | 40 | -42 | -26 | -39 | -8 |
| Exceptional result | -97 | -2 | -4750 | 7 | -129 | 1 | 600 |
| Net result | 23 | -29 | 179 | -18 | -61 | -46 | 61 |
| Self financing capacity | 338 | 216 | 56 | 179 | 21 | 183 | -2 |

| Balance Sheet summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net fixed assets | 1250 | 1442 | -13 | 1441 | 0 | 1615 | -11 |
| Net current assets | 2041 | 2317 | -12 | 1983 | 17 | 1735 | 14 |
| Equity capital | 548 | 574 | -5 | 603 | -5 | 621 | -3 |
| Long term debts | 681 | 902 | -25 | 925 | -2 | 1163 | -20 |
| Short term debts | 2061 | 2283 | -10 | 1896 | 20 | 1566 | 21 |
| Annual investments | 4 | 242 | -98 | 39 | 521 | 69 | -43 |

| Liquid Assets | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net working capital | -40 | -11 | -264 | -8 | -38 | 9 | -189 |
| Working capital requireme | -192 | -310 | 38 | -176 | -76 | -238 | 26 |
| Overall work. Cap. Requir | -4 | -7 | 43 | -5 | -40 | -7 | 29 |
| Liquid assets | 152 | 299 | -49 | 168 | 78 | 247 | -32 |

| Main indicators | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | 0.15 | -0.18 | 183 | -0.13 | -38 | -0.36 | 64 |
| Added value rate | 14.08 | 13.24 | 6 | 14.02 | -6 | 13.45 | 4 |
| Financial soundness | 2061 | 2283 | -10 | 1896 | 20 | 1566 | 21 |
| Financial independence | 16.65 | 15.28 | 9 | 17.61 | -13 | 18.55 | -5 |
| Dbt % | 29.05 | 38.04 | -24 | 42.08 | -10 | 52.23 | -19 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
 FESSELET (100%)

SAS Lucien Georgelin

47200 VIRAZEIL

Telephone : 05 53 20 15 20
Fax : 05 53 20 66 63
E-mail : georgelinsa@georgelin.fr
Type : Main office
ID number : 8394402
Update : 12/03/2010

General information

Additional type : Plant
SIREN-SIRET : 382510816 00038
Legal form : Sté par Action Simplifiée
Year established : 1991
Capital : 711.200 (EUR)
Internet site : <http://www.georgelin.fr>
NAF 2003 : 153F (Transformation et conservation de fruits)
NAF 2008 : 1039B (Transformation et conservation de fruits)
Type of activity : Manufacturer
Import-Export : Export
Export countries : Belgium, Canada, China, United Kingdom, Hong Kong, Japan, New Zealand, United States
Export zones : Asia - Pacific, Western Europe, North America, WorldWide
Bank : Crédit Agricole
Société Bordelaise de Crédit Industriel et Commercial
Banque Populaire Quercy Agenais
Crédit Commerciale du Sud Ouest
LCL
Financial links: Shareholders

Key figures

Number of employees : 110 persons
Employees (address) : 110 persons
Turnover (2009) : 18.000.000 (EUR)
Export turnover (2009) : 800.000 (EUR)

Managers and executives

- Mr Lucien Georgelin : President, Commercial Manager , Export Manager
- Mr Patrick Georgelin : Managing Director
- Mrs Laurence Georgelin : Responsable Commandes Facturation
- Mr Eric Bouvard : Administrative and Financial Responsible, Personnel Responsible
- Mrs Aline Audemard : Production Responsible Gestion
- Mrs Amandine Blériot : Quality Responsible

Activities**Description of activity :**

ACTIVITES

Fabrication et commercialisation :

- Confiture - pâtés - confiserie - plats cuisinés Compote de pommes au caramel et au beurre.
- Confiture tous fruits (fraises, oranges, etc...) et confiserie
- Terrines et plats cuisinés.

Main products and services :

| | | | |
|---|------|--------|--|
| | 20 | | Food and tobacco |
| E | 20 | 300 | Fruit and vegetables, processed |
| | P 20 | 300 08 | Fruit pulp |
| | P 20 | 300 11 | Fruit purées |
| | P 20 | 300 12 | Fruit purées, tropical fruit |
| | P 20 | 300 14 | Fruit, stewed, compote |
| | P 20 | 300 15 | Jam |
| | P 20 | 300 18 | Marmalade |
| | P 20 | 300 20 | Lemon curd |
| E | 20 | 640 | Sugar confectionery |
| | P 20 | 640 26 | Sweets, boiled |
| E | 20 | 301 | Fruit and vegetables, processed (cont'd) |
| | P 20 | 301 02 | Hors d'oeuvres, vegetable based |
| | P 20 | 301 11 | Vegetable and fruit specialities, ready prepared |

Trade names and foreign representatives

JEAN CIRON (Distributed, manufactured, exported) : Confitures
 LUCIEN GEORGELIN (Distributed, manufactured, exported) : Confitures-compotes
 PERIGORD D'ANTAN (Distributed, manufactured, exported) : Confitures-compotes

Financial data

The financial data is expressed in thousands of EUR

| | | | | | | | |
|------------------|--------------|--|--|--|--|--|--|
| Date | 06/00 | | | | | | |
| Number of months | 12 | | | | | | |

| | | | | | | | |
|---------------------------|--------------|--|--|--|--|--|--|
| Results summary | 06/00 | | | | | | |
| Turnover | 5337 | | | | | | |
| Export turnover | 0 | | | | | | |
| Salaries and expenses | 938 | | | | | | |
| Added Value | 1701 | | | | | | |
| Gross operational surplus | 663 | | | | | | |
| Operational result | 210 | | | | | | |
| Financial result | -187 | | | | | | |
| Exceptional result | 201 | | | | | | |
| Net result | 122 | | | | | | |
| Self financing capacity | 731 | | | | | | |

| | | | | | | | |
|------------------------------|--------------|--|--|--|--|--|--|
| Balance Sheet summary | 06/00 | | | | | | |
| Net fixed assets | 2750 | | | | | | |
| Net current assets | 3193 | | | | | | |
| Equity capital | 1736 | | | | | | |
| Long term debts | 2590 | | | | | | |
| Short term debts | 1618 | | | | | | |
| Annual investments | 0 | | | | | | |

| | | | | | | | |
|---------------------------|--------------|--|--|--|--|--|--|
| Liquid Assets | 06/00 | | | | | | |
| Net working capital | 1507 | | | | | | |
| Working capital requireme | 1427 | | | | | | |
| Overall work. Cap. Requir | 96 | | | | | | |
| Liquid assets | 80 | | | | | | |

| | | | | | | | |
|------------------------|--------------|--|--|--|--|--|--|
| Main indicators | 06/00 | | | | | | |
| Profitability % | 2.28 | | | | | | |
| Added value rate | 31.86 | | | | | | |
| Financial soundness | 1530 | | | | | | |
| Financial independence | 29.2 | | | | | | |
| Dbt % | 50.3 | | | | | | |
| Export turnover % | 0 | | | | | | |

Affiliations

| | |
|-------------------------|----------------------------------|
| Shareholder(s) : | Number of shareholders: 1 |
| | VIRAFI (97.59%) |

Sas Macris

CCAL DU Viadu

Route de Saint Affrique

12100 CREISSELS

Telephone : 05 65 59 01 03
 Fax : 05 65 60 24 43
 E-mail : accueil@intermarche.millau.fr
 Type : Main office
 ID number : 0192697
 Update : 21/04/2010

General information

SIREN-SIRET : 341760148 00021
 Legal form : Sté par Action Simplifiée
 Year established : 1987
 Capital : 560.000 (EUR)
 Internet site : <http://www.intermarche.com>
 NAF 2003 : 521F (Hypermarchés)
 NAF 2008 : 4711F (Hypermarchés)
 Type of activity : Distributor
 Financial links: Shareholders and participation

Key figures

Number of employees : 107 persons
 Employees (address) : from 100 to 249 persons
 Turnover (2008) : 33.477.000 (EUR)

Managers and executives

- Mr Christian Cabiron : President
- Mr Ernest Bertelli : Establishment Manager, Personnel Manager
- Mr Michel Vin : Administration Accounting Manager
- Mrs Evelyne Chaze : Head of Product

Activities**Description of activity :**

ACTIVITES

Hypermarché, Distribution alimentaire.

Products and services :

| | |
|-------------|--|
| 61 | Importers and exporters, general. General traders and commodity merchants. Department and chain stores |
| 61 620 | Chain stores and supermarkets |
| D 61 620 01 | Chain stores, retail distribution |
| D 61 620 10 | Supermarket and hypermarket operators |
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 02 | Organic food products (trade) |
| D 62 600 03 | International food specialities (trade) |
| D 62 600 04 | Health and diet foods (trade) |
| D 62 600 06 | Food, dehydrated and freeze-dried (trade) |
| D 62 600 07 | Baby food (trade) |

| | |
|-------------|--|
| D 62 600 08 | Bread, cakes and pastry (trade) |
| D 62 600 09 | Biscuits and crackers (trade) |
| D 62 600 10 | Crisps, popcorn and snacks (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 12 | Flour and flakes, non-cereal (trade) |
| D 62 600 13 | Processed rice and rice products (trade) |
| D 62 600 14 | Processed beans and bean products (trade) |
| D 62 600 15 | Pasta (trade) |
| D 62 600 16 | Pasta products (trade) |
| D 62 600 19 | Breakfast cereals (trade) |
| D 62 600 20 | Coffee, tea and infusion products (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |
| D 62 600 22 | Malt and malt extracts (trade) |
| D 62 600 23 | Food products, canned (trade) |
| D 62 600 25 | Animal and fish oils, edible (trade) |
| D 62 600 26 | Vegetable oils, edible (trade) |
| D 62 600 27 | Soya products (trade) |
| D 62 600 28 | Animal and vegetable fats, edible (trade) |
| D 62 600 29 | Nuts, processed (trade) |
| D 62 600 30 | Salt, table and kitchen (trade) |
| D 62 600 31 | Vinegar, condiments and sauces (trade) |
| D 62 600 32 | Sugar (trade) |
| D 62 600 33 | Sugar confectionery (trade) |
| D 62 600 35 | Fruit, dried (trade) |
| D 62 600 36 | Gelatine, edible (trade) |
| D 62 600 37 | Seaweed, edible, processed (trade) |
| D 62 600 38 | Soup and extracts (trade) |
| D 62 600 39 | Desserts, non-dairy (trade) |
| D 62 600 41 | Molasses (trade) |
| D 62 600 44 | Honey (trade) |
| D 62 600 45 | Yeast (trade) |
| D 62 600 50 | Food products and beverages for vending machines (trade) |
| D 62 600 51 | Food products, frozen or deep frozen (trade) |
| D 62 600 52 | Food products, chilled (trade) |
| D 62 600 53 | Vegetables, dried (trade) |
| D 62 600 54 | Fruit and vegetables, processed and preserved (trade) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|---------------------------|-------|-------|------|-------|------|-------|------|
| Turnover | 33477 | 31231 | 7 | 31498 | -1 | 31347 | 0 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 2045 | 2044 | 0 | 1950 | 5 | 1978 | -1 |
| Added Value | 3323 | 2988 | 11 | 2735 | 9 | 3140 | -13 |
| Gross operational surplus | 866 | 540 | 60 | 369 | 46 | 773 | -52 |
| Operational result | 446 | 196 | 128 | -13 | 1608 | 329 | -104 |
| Financial result | -109 | -109 | 0 | -63 | -73 | -71 | 11 |
| Exceptional result | 18 | 0 | | 112 | -100 | 42 | 167 |
| Net result | 191 | 14 | 1264 | 23 | -39 | 159 | -86 |
| Self financing capacity | 688 | 347 | 98 | 426 | -19 | 545 | -22 |

| Balance Sheet summary | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 3895 | 4223 | -8 | 4680 | -10 | 5125 | -9 |
| Net current assets | 2784 | 3258 | -15 | 3277 | -1 | 2985 | 10 |
| Equity capital | 1831 | 1640 | 12 | 1626 | 1 | 1654 | -2 |
| Long term debts | 2309 | 2643 | -13 | 3218 | -18 | 3758 | -14 |
| Short term debts | 2537 | 3195 | -21 | 3112 | 3 | 2699 | 15 |
| Annual investments | 301 | -240 | 225 | 89 | -370 | 95 | -6 |

| Liquid Assets | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|---------------------|-------|-------|-----|-------|------|-------|-----|
| Net working capital | 56 | -101 | 155 | 51 | -298 | 230 | -78 |

| | | | | | | | |
|---------------------------|------|------|-----|------|-----|------|------|
| Working capital requireme | -289 | -869 | 67 | -648 | -34 | -279 | -132 |
| Overall work. Cap. Requir | -3 | -10 | 70 | -7 | -43 | -3 | -133 |
| Liquid assets | 345 | 768 | -55 | 699 | 10 | 508 | 38 |

| Main indicators | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|------------------------|-------|-------|------|-------|-----|-------|-----|
| Profitability % | 0.57 | 0.05 | 1040 | 0.07 | -29 | 0.51 | -86 |
| Added value rate | 9.93 | 9.57 | 4 | 8.68 | 10 | 10.02 | -13 |
| Financial soundness | 2537 | 3195 | -21 | 3112 | 3 | 2699 | 15 |
| Financial independence | 27.42 | 21.93 | 25 | 20.44 | 7 | 20.39 | 0 |
| Dbt % | 36.02 | 43.75 | -18 | 49.88 | -12 | 57.28 | -13 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

| | |
|---------------------------|--|
| Shareholder(s) : | Number of shareholders: 2 M CABIRON CHRISTIAN (66%) SOCABA (10%) |
| Participation(s) : | Number of de participations: 4 FRABLIS (100%) GRIBOUILLIS (90%) BIJOUTERIR MATHILDE C (60%) LE BISTROQUET (10%) |

Sas Menard - Henriet

Avenue Aristide Bassicour
64210 BIDART

Telephone : 05 59 47 58 58
 Fax : 05 59 47 58 59
 Type : Establishment
 ID number : 8592048
 Update : 18/06/2010

General information

SIREN-SIRET : 342132156 00148
 Year established : 1987
 Internet site : <http://www.lameredefamille.com>
 NAF 2003 : 522G (Commerce de détail de pain, pâtisserie et confiserie)
 NAF 2008 : 4724Z (Commerce de détail de pain, pâtisserie et confiserie en magasin spécialisé)
 Type of activity : Manufacturer
 Financial links: Not communicated

Key figures

Employees (address) : 27 persons

Managers and executives

- Mr Etienne Dolfi : President, Human Resources Manager
- Mrs Sophie Skornik : Managing Director
- Mrs Aurélie Neige : Management Assistant
- Mrs Sylvie Blondel : Administrative and Financial Responsible

Activities**Description of activity :**

ACTIVITES
 Fabricant de confiserie, chocolaterie.

Main products and services :

| | |
|-------------|----------------------------------|
| 20 | Food and tobacco |
| 20 740 | Cocoa and chocolate products |
| P 20 740 16 | Chocolate bars |
| P 20 740 17 | Chocolate chips |
| P 20 740 21 | Chocolate, bitter |
| P 20 740 22 | Chocolate, plain |
| P 20 740 23 | Chocolate, milk |
| P 20 740 24 | Chocolate, white |
| P 20 740 28 | Chocolate, flavoured |
| P 20 740 29 | Chocolate, filled |
| P 20 740 31 | Chocolate containing Brazil nuts |
| P 20 740 32 | Chocolate containing coconut |
| P 20 740 33 | Chocolate containing hazelnuts |
| P 20 740 34 | Chocolate containing nougat |
| P 20 740 35 | Chocolate containing nuts |
| P 20 740 36 | Chocolate containing raisins |
| P 20 740 37 | Chocolate, liqueur filled |
| P 20 740 38 | Chocolates, assorted |
| P 20 740 39 | Chocolates, handmade |

| | | | |
|------|-----|-----|--|
| P 20 | 740 | 40 | Chocolate coated nuts |
| P 20 | 740 | 41 | Chocolate pralines |
| P 20 | 740 | 55 | Chocolate truffles |
| | 20 | 640 | Sugar confectionery |
| P 20 | 640 | 02 | Sugar confectionery, jellied |
| P 20 | 640 | 05 | Sugar confectionery, filled |
| P 20 | 640 | 06 | Sugar confectionery, coated |
| P 20 | 640 | 07 | Sugar confectionery, chocolate flavoured |
| P 20 | 640 | 08 | Sugar confectionery, chocolate coated |
| P 20 | 640 | 11 | Sugar confectionery, coffee flavoured |
| P 20 | 640 | 12 | Sugar confectionery, fruit flavoured |
| P 20 | 640 | 13 | Sugar confectionery, mint flavoured |
| P 20 | 640 | 14 | Sugar confectionery, liquorice flavoured |
| P 20 | 640 | 15 | Sugar confectionery, liqueur flavoured |
| P 20 | 640 | 16 | Sugar confectionery, vanilla flavoured |
| P 20 | 640 | 22 | Sugar confectionery, assorted |
| P 20 | 640 | 24 | Sugar confectionery, packaged |
| P 20 | 640 | 27 | Toffees and caramels |
| P 20 | 640 | 29 | Fudge |
| P 20 | 640 | 31 | Lollipops |
| P 20 | 640 | 33 | Chocolate marshmallows |
| P 20 | 640 | 34 | Nougat |
| P 20 | 640 | 35 | Turkish delight |
| P 20 | 640 | 38 | Sugared almonds |
| P 20 | 640 | 39 | Almond, hazelnut, peanut brittle |
| P 20 | 640 | 40 | Chestnuts, chocolate coated |
| P 20 | 640 | 44 | Marzipan confectionery |
| P 20 | 640 | 45 | Confectionery marzipan |

Other establishments

75 - PARIS 17 (Administrative and Financial Mai)

SAS Nault Père et Fils

Rue des Hortensias
86460 AVAILLES LIMOUZINE

Telephone : 05 49 48 50 64
 Fax : 05 49 48 58 38
 E-mail : nault@nault.fr
 Type : Main office
 ID number : 0561222
 Update : 30/03/2010

General information

SIREN-SIRET : 411730658 00019
 Legal form : Sté par Action Simplifiée
 Year established : 1997
 Capital : 1.000.000 (EUR)
 Internet site : http://www.nault.fr
 NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
 NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 100 persons
 Employees (address) : 100 persons
 Turnover (2009) : 6.828.000 (EUR)

Managers and executives

- Mr Philippe Nault : President, Purchasing Manager , General Services Manager , Data Processing Manager
- Mrs Roselyne Nault : Managing Director, Administration Accounting Manager
- Mr Jean-Francois Nault : Production Manager, Purchasing Responsible
- Mrs Veronique Nault : Processing Manager

Activities**Description of activity :**

ACTIVITES
 Boulangerie - Pâtisserie artisanale, viennoiseries.

Main products and services :

| | | |
|----|-----------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P | 20 560 01 | Bakery products, fresh |
| P | 20 560 03 | Bread, white |
| P | 20 560 04 | Bread, brown (wholemeal) |
| P | 20 560 14 | Bread, tin loaf |
| P | 20 560 15 | Bread, sliced |
| P | 20 560 16 | Bread rolls |
| | 20 561 | Bread, cakes and pastry (cont'd) |
| P | 20 561 34 | Pastries and cakes, fresh |

Financial data

The financial data is expressed in thousands of EUR

| Date | 03/09 | 03/08 | % | 03/07 | % | 03/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 03/09 | 03/08 | % | 03/07 | % | 03/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|-----|
| Turnover | 6828 | 6216 | 10 | 5888 | 6 | 6155 | -4 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 2844 | 2788 | 2 | 2781 | 0 | 2795 | -1 |
| Added Value | 3185 | 3081 | 3 | 3140 | -2 | 3286 | -4 |
| Gross operational surplus | 114 | 85 | 34 | 144 | -41 | 255 | -44 |
| Operational result | 38 | -24 | 258 | 100 | -124 | 103 | -3 |
| Financial result | 9 | 24 | -63 | 0 | | 0 | |
| Exceptional result | 352 | 24 | 1367 | 36 | -33 | 17 | 112 |
| Net result | 272 | 23 | 1083 | 78 | -71 | 114 | -32 |
| Self financing capacity | -1 | 145 | -101 | 144 | 1 | 259 | -44 |

| Balance Sheet summary | 03/09 | 03/08 | % | 03/07 | % | 03/06 | % |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 2212 | 1605 | 38 | 1766 | -9 | 1854 | -5 |
| Net current assets | 1646 | 1756 | -6 | 1589 | 11 | 1247 | 27 |
| Equity capital | 2121 | 1763 | 20 | 1845 | -4 | 1768 | 4 |
| Long term debts | 401 | 134 | 199 | 148 | -9 | 165 | -10 |
| Short term debts | 1336 | 1464 | -9 | 1362 | 7 | 1167 | 17 |
| Annual investments | 430 | -162 | 365 | 46 | -452 | 232 | -80 |

| Liquid Assets | 03/09 | 03/08 | % | 03/07 | % | 03/06 | % |
|---------------------------|-------|-------|----|-------|----|-------|-----|
| Net working capital | 309 | 293 | 5 | 227 | 29 | 80 | 184 |
| Working capital requireme | -495 | -465 | -6 | -561 | 17 | -328 | -71 |
| Overall work. Cap. Requir | -26 | -27 | 4 | -34 | 21 | -19 | -79 |
| Liquid assets | 805 | 757 | 6 | 788 | -4 | 408 | 93 |

| Main indicators | 03/09 | 03/08 | % | 03/07 | % | 03/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 3.99 | 0.38 | 950 | 1.32 | -71 | 1.85 | -29 |
| Added value rate | 46.64 | 49.55 | -6 | 53.33 | -7 | 53.39 | -0 |
| Financial soundness | 1336 | 1464 | -9 | 1362 | 7 | 1167 | 17 |
| Financial independence | 54.97 | 52.46 | 5 | 55 | -5 | 57.04 | -4 |
| Dbt % | 8.12 | 2.87 | 183 | 3.1 | -7 | 3.6 | -14 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 3
M NAULT PHILIPPE (36.2%)
M NAULT JEAN FRANCOI (36.2%)
MLLE NAULT VERONIQUE (18.1%)

SAS Robert Hortal et Fils

Marché de Gros
Zone Industrielle Croix Sud
11100 NARBONNE

Telephone : 04 68 42 06 60
 Fax : 04 68 42 27 89
 E-mail : hortal@wanadoo.fr
 Type : Main office
 ID number : 0002514
 Update : 07/05/2010

General information

SIREN-SIRET : 343660981 00014
 Legal form : Sté par Action Simplifiée
 Year established : 1988
 Capital : 99.092 (EUR)
 NAF 2003 : 513A (Commerce de gros de fruits et légumes)
 NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
 Type of activity : Manufacturer, Distributor, Services
 Import-Export : Import
 Import countries : Belgium, Spain, Italy
 Import zones : Africa, Western Europe
 Financial links: Shareholders

Key figures

Number of employees : 35 persons
 Employees (address) : 22 persons
 Turnover (2009) : 20.959.000 (EUR)

Managers and executives

- Mr Jean-Marie Hortal : President, Commercial Manager
- Mr Robert Hortal : Managing Director, Purchasing Manager
- Mrs Ghislaine Blandin : Accountant
- Mrs Sylvie Cabrol : Secretary

Activities**Description of activity :**

ACTIVITES
 Grossiste en fruits et légumes frais, fruit sec Mûrisserie de banane

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| I 62 500 | Fresh fruit, vegetables and mushrooms (trade) |
| D 62 500 02 | Green vegetables, fresh (trade) |
| D 62 500 03 | Vegetables, root and tuberous, fresh (trade) |
| D 62 500 04 | Potatoes (trade) |
| D 62 500 05 | Onions (trade) |
| D 62 500 06 | Pulses and legumes, fresh (trade) |
| D 62 500 07 | Soya beans, fresh (trade) |
| D 62 500 08 | Citrus fruit (trade) |
| D 62 500 09 | Fruit, tropical or subtropical (trade) |

| | | | | |
|---|----|-----|-----|--|
| D | 62 | 500 | 10 | Grapes (trade) |
| D | 62 | 500 | 17 | Fruit and berries (trade) |
| D | 62 | 500 | 19 | Mushrooms and other edible fungi, fresh (trade) |
| | | | 20 | Food and tobacco |
| I | | 20 | 950 | Food processing and packaging services |
| P | | 20 | 950 | 40 Banana ripening services |
| | | | 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| I | | 62 | 600 | Food products NES (trade) |
| D | | 62 | 600 | 35 Fruit, dried (trade) |

Trade names and foreign representatives

NANO (Distributed) : Orange clémentine

Other establishments

Number of establishments : from 1 to 5

31 - TOULOUSE (Agency)

34 - MONTPELLIER (Warehouse)

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|------|
| Turnover | 20959 | 17529 | 20 | 16578 | 6 | 15309 | 8 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 1660 | 1324 | 25 | 1256 | 5 | 1202 | 4 |
| Added Value | 2328 | 2156 | 8 | 2172 | -1 | 1952 | 11 |
| Gross operational surplus | 457 | 637 | -28 | 713 | -11 | 545 | 31 |
| Operational result | 164 | 430 | -62 | 664 | -35 | 384 | 73 |
| Financial result | -2 | 6 | -133 | 2 | 200 | 3 | -33 |
| Exceptional result | -15 | -6 | -150 | -30 | 80 | 75 | -140 |
| Net result | 77 | 302 | -75 | 274 | 10 | 393 | -30 |
| Self financing capacity | 164 | 248 | -34 | 175 | 42 | 383 | -54 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|------|-------|-----|-------|----|
| Net fixed assets | 1355 | 1084 | 25 | 1091 | -1 | 1017 | 7 |
| Net current assets | 3201 | 2933 | 9 | 2993 | -2 | 2697 | 11 |
| Equity capital | 2652 | 2775 | -4 | 2698 | 3 | 2723 | -1 |
| Long term debts | 294 | 19 | 1447 | 253 | -92 | 131 | 93 |
| Short term debts | 1610 | 1223 | 32 | 1133 | 8 | 859 | 32 |
| Annual investments | 0 | 0 | | 0 | | 0 | |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | 1473 | 1705 | -14 | 1652 | 3 | 1783 | -7 |
| Working capital requireme | 1389 | 1355 | 3 | 873 | 55 | 1246 | -30 |
| Overall work. Cap. Requir | 24 | 28 | -14 | 19 | 47 | 29 | -34 |
| Liquid assets | 84 | 349 | -76 | 780 | -55 | 537 | 45 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|----|-------|-----|
| Profitability % | 0.37 | 1.72 | -78 | 1.65 | 4 | 2.57 | -36 |
| Added value rate | 11.11 | 12.3 | -10 | 13.1 | -6 | 12.75 | 3 |
| Financial soundness | 1610 | 1223 | 32 | 1133 | 8 | 859 | 32 |
| Financial independence | 58.21 | 69.09 | -16 | 66.06 | 5 | 73.32 | -10 |

| | | | | | | | |
|-------------------|------|------|------|------|-----|------|----|
| Dbt % | 7.03 | 0.49 | 1335 | 6.15 | -92 | 3.27 | 88 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 4
INDIVISION HORTAL (26%)
MME HORTAL THERESE (26%)
M HORTAL JEAN-MARIE (24%)
M HORTAL DOMINIQUE (24%)

SAS Robert Hortal et Fils

146 Avenue des Etats Unis
31200 TOULOUSE

Telephone : 05 61 47 39 93
 Fax : 05 61 13 02 79
 E-mail : hortal@wanadoo.fr
 Type : Establishment
 ID number : 8551441
 Update : 07/05/2010

General information

Additional type : Agency
 SIREN-SIRET : 343660981 00030
 NAF 2003 : 513A (Commerce de gros de fruits et légumes)
 NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
 Type of activity : Manufacturer, Distributor, Services
 Financial links: Not communicated

Key figures

Employees (address) : from 10 to 19 persons

Managers and executives

- Mr Robert Hortal : Agency Manager

Activities**Description of activity :****ACTIVITES**

Grossiste en fruits et légumes frais, fruit sec
 Mûrisserie de banane

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 500 | Fresh fruit, vegetables and mushrooms (trade) |
| D 62 500 02 | Green vegetables, fresh (trade) |
| D 62 500 03 | Vegetables, root and tuberous, fresh (trade) |
| D 62 500 04 | Potatoes (trade) |
| D 62 500 05 | Onions (trade) |
| D 62 500 06 | Pulses and legumes, fresh (trade) |
| D 62 500 07 | Soya beans, fresh (trade) |
| D 62 500 08 | Citrus fruit (trade) |
| D 62 500 09 | Fruit, tropical or subtropical (trade) |
| D 62 500 10 | Grapes (trade) |
| D 62 500 17 | Fruit and berries (trade) |
| D 62 500 19 | Mushrooms and other edible fungi, fresh (trade) |
| 20 | Food and tobacco |
| 20 950 | Food processing and packaging services |
| P 20 950 40 | Banana ripening services |
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |

62 600 Food products NES (trade)
D 62 600 35 Fruit, dried (trade)

Other establishments

11 - NARBONNE (Administrative and Financial Mai)

Sas Wolniak

Activité Economique

62170 CAMPIGNEULLES LES PETITES

Telephone : 03 21 06 15 25
 Fax : 03 21 81 18 44
 Type : Main office
 ID number : 0417747
 Update : 15/07/2010

General information

SIREN-SIRET : 311177661 00031
 Legal form : Sté par Action Simplifiée
 Year established : 1978
 Capital : 37.000 (EUR)
 NAF 2003 : 513T (Commerce de gros alimentaire spécialisé divers)
 NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
 Type of activity : Distributor
 Financial links: Shareholders

Key figures

Number of employees : 14 persons
 Employees (address) : 14 persons
 Turnover (2009) : 3.996.000 (EUR)

Managers and executives

- Mr Patrice Wolniak : President
 - Mrs Nathalie Quenehen : Secretary

Activities**Description of activity :**

ACTIVITES

Grossiste en matière première pour boulangerie-pâtisserie.

Main products and services :

20 Food and tobacco
 20 500 Flour and flakes, cereal
 D 20 500 01 Flour, barley
 D 20 500 02 Flour, rye
 D 20 500 04 Oatmeal
 D 20 500 10 Flour, soft wheat
 D 20 500 11 Flour, durum wheat
 D 20 500 31 Flour, bakers'

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Turnover | 3996 | 3792 | 5 | 3617 | 5 | 3676 | -2 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 550 | 513 | 7 | 416 | 23 | 374 | 11 |
| Added Value | 722 | 650 | 11 | 708 | -8 | 660 | 7 |
| Gross operational surplus | 119 | 99 | 20 | 257 | -61 | 247 | 4 |
| Operational result | 87 | 20 | 335 | 239 | -92 | 233 | 3 |
| Financial result | -24 | -43 | 44 | -53 | 19 | -52 | -2 |
| Exceptional result | 9 | 209 | -96 | -1 | 21000 | -12 | 92 |
| Net result | 49 | 131 | -63 | 129 | 2 | 112 | 15 |
| Self financing capacity | 70 | -46 | 252 | 151 | -130 | 108 | 40 |

| Balance Sheet summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net fixed assets | 241 | 252 | -4 | 532 | -53 | 532 | 0 |
| Net current assets | 1226 | 1074 | 14 | 1068 | 1 | 1060 | 1 |
| Equity capital | 590 | 631 | -6 | 674 | -6 | 664 | 2 |
| Long term debts | 106 | 80 | 33 | 233 | -66 | 241 | -3 |
| Short term debts | 772 | 614 | 26 | 692 | -11 | 687 | 1 |
| Annual investments | 7 | -448 | 102 | 25 | -1892 | 22 | 14 |

| Liquid Assets | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net working capital | 349 | 380 | -8 | 252 | 51 | 261 | -3 |
| Working capital requireme | 689 | 481 | 43 | 504 | -5 | 487 | 3 |
| Overall work. Cap. Requir | 62 | 46 | 35 | 50 | -8 | 48 | 4 |
| Liquid assets | -340 | -101 | -237 | -252 | 60 | -227 | -11 |

| Main indicators | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | 1.22 | 3.46 | -65 | 3.57 | -3 | 3.05 | 17 |
| Added value rate | 18.06 | 17.13 | 5 | 19.59 | -13 | 17.96 | 9 |
| Financial soundness | 772 | 614 | 26 | 692 | -11 | 687 | 1 |
| Financial independence | 40.2 | 47.61 | -16 | 42.14 | 13 | 41.7 | 1 |
| Dbt % | 13.39 | 10.24 | 31 | 20.28 | -50 | 21.54 | -6 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 3
 HOLDING RPB (49%)
 M WOLNIAK PATRICE (25%)
 M WOLNIAK BERTRAND (25%)

Saudial Sté Auvergnate Distribution Alimentaire

18 Avenue d'Aubière
63800 COURNON D AUVERGNE

Telephone : 04 73 69 34 88
 Fax : 04 73 84 83 87
 E-mail : direction@confiserie-saudial.fr
 Type : Main office
 ID number : 0029788
 Update : 20/01/2011

General information

SIREN-SIRET : 349805622 00033
 Legal form : S.A.R.L.
 Year established : 1989
 Capital : 77.000 (EUR)
 Internet site : <http://www.confiserie-saudial.fr>
 NAF 2003 : 158K (Chocolaterie, confiserie)
 NAF 2008 : 1082Z (Fabrication de cacao, chocolat et de produits de confiserie)
 Type of activity : Manufacturer, Distributor
 Financial links: Shareholders

Key figures

Number of employees : 6 persons
 Employees (address) : 6 persons
 Turnover (2010) : from 0,5 to 1 M EUR

Managers and executives

- Mr Didier Parrain : Manager
- Mrs Marie Milano : Manager, Purchasing Responsible
- Mr Robert Aubry : Commercial Manager

Activities

Description of activity :

ACTIVITES

Fabrication de confiserie - pralines amandes - pralines arachides - sucres cuits Conditionneur à façon.

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 33 | Sugar confectionery (trade) |

Other products and services :

| | |
|-------------|----------------------------------|
| 20 | Food and tobacco |
| 20 640 | Sugar confectionery |
| P 20 640 38 | Sugared almonds |
| P 20 640 39 | Almond, hazelnut, peanut brittle |
| 20 680 | Fruit, candied |

P 20 680 25 Candied fruit for cake making

48 Forging, stamping, hot pressing, surface treatment and machining contractors. Mechanical construction and assembly contractors. Industrial packaging contractors. Mould, foundry core and pattern making contractors. Reconditioning, repair and maintenance services. After sales services.

48 800 Industrial packaging contractors

P 48 800 23 Packaging services, plastic, for food and confectionery

Trade names and foreign representatives

ALICE DELICES (Distributed)

GASPARD DES MONTAGNES (Distributed)

Affiliations

Shareholder(s) : **Number of shareholders: 1**
M PARRAIN DIDIER (51%)

Savane Brossard

42 Rue de Lisbonne
75008 PARIS 08

Telephone : 01 53 75 62 32
 Fax : 01 53 75 62 33
 E-mail : info@brossard.fr
 Type : Establishment
 ID number : 1960824
 Update : 17/06/2010

General information

Additional type : Commercial Management
 SIREN-SIRET : 340558840 00120
 Year established : 1960
 Internet site : http://www.brossard.fr
 NAF 2003 : 158F (Biscotterie, biscuiterie, pâtisserie de conservation)
 NAF 2008 : 1072Z (Fabrication de biscuits, biscottes et pâtisseries de conservation)
 Type of activity : Manufacturer
 Import-Export : Export
 Export countries : Austria, Switzerland, Germany, Kuwait, Sweden
 Export zones : Asia - Pacific, Middle East, Africa, Central-Eastern Europe, Western Europe, North America, Central America
 Bank : LCL
 Financial links: Not communicated

Key figures

Employees (address) : 100 persons

Managers and executives

- Mr Frédéric Thys : Chairman of the Board of Directors
- Mrs Sylvie Vasseur : Delegate Managing Director
- Mr Mathieu Bernet : Marketing Manager
- Mr Marc Vergier : Industrial Manager
- Mrs Vanessa Vala : Human Resources Manager
- Mr Alexis Casse : Data Processing Manager
- Mr Didier Rivault : Development Manager
- Mrs Nadine Picard : Development Manager

Activities**Description of activity :****ACTIVITES**

Pâtisserie industrielle (gâteaux individuels et familiaux, tartes aux fruits), cakes, gaufrettes, boudoirs, biscuits secs, biscuits cuiller, apéritifs cocktails, tartes salées, pâtisserie surgelée

Main products and services :

| | | | |
|---|----|-----------|---|
| | 20 | | Food and tobacco |
| E | 20 | 560 | Bread, cakes and pastry |
| | P | 20 560 30 | Cakes, fruit |
| | P | 20 560 34 | Cakes, chocolate covered |
| | P | 20 560 37 | Cakes, slab |
| | P | 20 560 38 | Cakes, madeleines |
| E | 20 | 580 | Biscuits, crackers, crisps and savoury snacks |

| | | | | | |
|---|---|----|-----|----|---------------------------------------|
| | P | 20 | 580 | 01 | Biscuits, sweet |
| | P | 20 | 580 | 12 | Biscuits, butter |
| | P | 20 | 580 | 13 | Biscuits, egg |
| | P | 20 | 580 | 20 | Biscuits, wafer |
| | P | 20 | 580 | 22 | Biscuits, rich tea |
| | P | 20 | 580 | 23 | Biscuits, cocktail |
| | P | 20 | 580 | 30 | Biscuits, chocolate coated |
| E | | 20 | 480 | | Food products, frozen and deep frozen |
| | P | 20 | 480 | 20 | Bakery products, frozen |
| | P | 20 | 480 | 21 | Cakes and pastry products, frozen |
| | P | 20 | 480 | 26 | Desserts, frozen |

Other products and services :

| | | | | | |
|---|---|----|-----|----|--|
| | | 20 | | | Food and tobacco |
| E | | 20 | 481 | | Food products, frozen and deep frozen (cont'd) |
| | P | 20 | 481 | 31 | Bakery products, deep frozen |
| | P | 20 | 481 | 35 | Pastry based products, deep frozen |
| | P | 20 | 481 | 41 | Desserts, deep frozen |
| | P | 20 | 481 | 45 | Food specialities, deep frozen |

**Trade names and foreign
representatives**

BROSSARD (Manufactured, exported) : Patisserie industrielle

Other establishments

27 - LE NEUBOURG (Administrative and Financial Mai)

Savane Brossard

Rue de la Gare des Marchandises
45300 PITHIVIERS

Telephone : 02 38 06 12 50
Fax : 02 38 30 33 05
E-mail : info@brossard.fr
Type : Establishment
ID number : 8187147
Update : 17/06/2010

General information

Additional type : Plant
SIREN-SIRET : 340558840 00047
Year established : 1960
Postal address : BP 20801
45308 PITHIVIERS CEDEX
Internet site : <http://www.brossard.fr>
NAF 2003 : 158F (Biscotterie, biscuiterie, pâtisserie de conservation)
NAF 2008 : 1072Z (Fabrication de biscuits, biscottes et pâtisseries de conservation)
Type of activity : Manufacturer
Financial links: Not communicated

Key figures

Employees (address) : 210 persons

Managers and executives

- Mr Marc Vergier : Industrial Manager
- Mr Nicolas Pierret : Plant Manager

Activities**Description of activity :**

ACTIVITES
Fabrication de patisseries industrielles-gâteau savane- brownie- cake

Main products and services :

| | | | |
|------|-----|----|-------------------------|
| 20 | | | Food and tobacco |
| 20 | 560 | | Bread, cakes and pastry |
| P 20 | 560 | 29 | Cakes, filled |
| P 20 | 560 | 30 | Cakes, fruit |
| P 20 | 560 | 50 | Cake bars |

Other establishments

27 - LE NEUBOURG (Administrative and Financial Mai)

Savane Brossard

ZI du Barraouet
82100 CASTELSARRASIN

Telephone : 05 63 32 86 00
 Fax : 05 63 32 48 21
 E-mail : info@brossard.fr
 Type : Establishment
 ID number : 8368075
 Update : 17/06/2010

General information

Additional type : Plant
 SIREN-SIRET : 340558840 00070
 Year established : 1960
 Postal address : BP 85
 82103 CASTELSARRASIN CEDEX
 Internet site : http://www.brossard.fr
 NAF 2003 : 158F (Biscotterie, biscuiterie, pâtisserie de conservation)
 NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
 Type of activity : Manufacturer
 Financial links: Not communicated

Key figures

Employees (address) : 234 persons

Managers and executives

- Mr Patrice Boutin : Plant Manager
- Mr Didier Rivault : Development Manager
- Mrs Laurence Cottet : Responsable de Projet
- Mrs Angélique Vigouroux : Human Resources Responsible
- Mr Nicolas Garrigues : Quality Responsible

Activities**Description of activity :**

ACTIVITES
 Fabrication pâtisserie surgelée, feuilletée, mini pâtisserie sucrée et salée

Main products and services :

| | | |
|------|--------|--|
| 20 | | Food and tobacco |
| 20 | 480 | Food products, frozen and deep frozen |
| P 20 | 480 20 | Bakery products, frozen |
| P 20 | 480 21 | Cakes and pastry products, frozen |
| P 20 | 480 26 | Desserts, frozen |
| P 20 | 480 32 | Dough and batter, ready prepared, frozen |
| 20 | 481 | Food products, frozen and deep frozen (cont'd) |
| P 20 | 481 31 | Bakery products, deep frozen |
| P 20 | 481 35 | Pastry based products, deep frozen |
| P 20 | 481 41 | Desserts, deep frozen |
| 20 | 580 | Biscuits, crackers, crisps and savoury snacks |
| P 20 | 580 01 | Biscuits, sweet |
| P 20 | 580 12 | Biscuits, butter |
| P 20 | 580 13 | Biscuits, egg |

P 20 580 20 Biscuits, wafer
P 20 580 22 Biscuits, rich tea
P 20 580 23 Biscuits, cocktail
P 20 580 30 Biscuits, chocolate coated

Other products and services :

20 Food and tobacco
20 560 Bread, cakes and pastry
P 20 560 30 Cakes, fruit
P 20 560 34 Cakes, chocolate covered
P 20 560 37 Cakes, slab
P 20 560 38 Cakes, madeleines

Other establishments

27 - LE NEUBOURG (Administrative and Financial Mai)

Savane Brossard

Route de Pont de l Arche
27110 LE NEUBOURG

Telephone : 02 32 35 58 15
 Fax : 02 32 35 68 67
 E-mail : info@brossard.fr
 Type : Main office
 ID number : 8554304
 Update : 17/06/2010

General information

SIREN-SIRET : 340558840 00104
 Legal form : SA Conseil Administration
 Year established : 1987
 Capital : 15.624.800 (EUR)
 Internet site : http://www.brossard.fr
 NAF 2003 : 158F (Biscotterie, biscuiterie, pâtisserie de conservation)
 NAF 2008 : 7010Z (Activités des sièges sociaux)
 Type of activity : Manufacturer
 Financial links: Not communicated

Key figures

Number of employees : 560 persons
 Employees (address) : from 1 to 9 persons
 Turnover (2009) : 78.621.000 (EUR)
 Export turnover (2009) : from 2 M to 5 M EUR

Managers and executives

- Mr Frédéric Thys : Chairman of the Board of Directors
- Mrs Sylvie Vasseur : Delegate Managing Director
- Mr Laurent Cheviron : Administrative and Financial Manager
- Mr Marc Vergier : Industrial Manager, Logistics Manager
- Mr Alexis Casse : Data Processing Manager
- Mrs Agnès da Lage : Communications Manager

Activities**Description of activity :**

ACTIVITES

Produits de pâtisserie surgelée salée et sucrée pour apéritifs, tartes sucrées, desserts, Gâteaux Savane, Brownie, Cake.

Main products and services :

| | | |
|------|--------|---|
| 20 | | Food and tobacco |
| 20 | 580 | Biscuits, crackers, crisps and savoury snacks |
| P 20 | 580 01 | Biscuits, sweet |
| P 20 | 580 12 | Biscuits, butter |
| P 20 | 580 13 | Biscuits, egg |
| P 20 | 580 20 | Biscuits, wafer |
| P 20 | 580 22 | Biscuits, rich tea |
| P 20 | 580 23 | Biscuits, cocktail |
| P 20 | 580 30 | Biscuits, chocolate coated |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 30 | Cakes, fruit |

| | | | |
|------|-----|----|---------------------------------------|
| P 20 | 560 | 34 | Cakes, chocolate covered |
| P 20 | 560 | 37 | Cakes, slab |
| P 20 | 560 | 38 | Cakes, madeleines |
| 20 | 480 | | Food products, frozen and deep frozen |
| P 20 | 480 | 20 | Bakery products, frozen |
| P 20 | 480 | 21 | Cakes and pastry products, frozen |
| P 20 | 480 | 26 | Desserts, frozen |

Other products and services :

| | | | |
|------|-----|----|--|
| 20 | | | Food and tobacco |
| 20 | 481 | | Food products, frozen and deep frozen (cont'd) |
| P 20 | 481 | 31 | Bakery products, deep frozen |
| P 20 | 481 | 35 | Pastry based products, deep frozen |
| P 20 | 481 | 41 | Desserts, deep frozen |
| P 20 | 481 | 45 | Food specialities, deep frozen |
| 20 | 561 | | Bread, cakes and pastry (cont'd) |
| P 20 | 561 | 35 | Bakery products, industrial |

**Trade names and foreign
representatives**

BROSSARD (Manufactured)
SAVEURS DE FRANCE (Manufactured)

Other establishments

Number of establishments : from 1 to 5
45 - PITHIVIERS (Plant)
75 - PARIS 08 (Commercial Management)
82 - CASTELSARRASIN (Plant)

Saveur

Za du Pommeret
7 Rue des Artisans
35310 BREAL SOUS MONTFORT

Telephone : 02 99 60 07 60
 Fax : 02 99 60 08 42
 E-mail : contact@saveur.fr
 Type : Main office
 ID number : 8503822
 Update : 11/02/2011

General information

SIREN-SIRET : 343261749 00034
 Legal form : Sté par Action Simplifiée
 Year established : 1988
 Capital : 168.959 (EUR)
 Postal address : BP 29
 35310 BREAL SOUS MONTFORT
 Internet site : http://www.saveur.fr
 NAF 2003 : 158V (Industries alimentaires n.c.a.)
 NAF 2008 : 1089Z (Fabrication d'autres produits alimentaires n.c.a.)
 Type of activity : Manufacturer
 Import-Export : Export
 Export zones : WorldWide
 Bank : BNP Paribas
 Financial links : Shareholders and participation

Key figures

Number of employees : 60 persons
 Consolid. TO (2010) : 78.500.000 (EUR)
 Consolid. Exp. TO (2010) : 19.500.000 (EUR)

Managers and executives

- Mr Eric Terré : President and Managing Director
- Mr Bertrand Vaz : Administrative and Financial Manager
- Mr Olivier Thomas : Commercial Manager et Marketing, Marketing Manager
- Mrs Armel le Pape : Purchasing Manager
- Mrs Katja Maubry : Management Assistant
- Mrs Céline Delmas : Site Responsible
- Mrs Helene Fechant : Responsable Recherche et developpement
- Mrs Mériem Krafess : Marketing Responsible et Communication

Activities**Description of activity :****ACTIVITES**

Formulation et fabrication sur mesure de fonds de sauce, arômes culinaires, marinades, enrobages et produits nutritionnels.

Main products and services :

| | | | |
|---|----|--------|-----------------------------------|
| | 20 | | Food and tobacco |
| E | 20 | 490 | Food, dehydrated and freeze-dried |
| P | 20 | 490 10 | Sauces, dehydrated |
| P | 20 | 490 12 | Dips, dehydrated |

Other products and services :

| | | | |
|---|----|--------|--|
| | 20 | | Food and tobacco |
| | 20 | 360 | Soup and extracts |
| P | 20 | 360 01 | Broth |
| P | 20 | 360 02 | Broth, chicken |
| P | 20 | 360 03 | Broth, beef |
| P | 20 | 360 04 | Soup, consommé |
| P | 20 | 360 05 | Soup, chicken |
| P | 20 | 360 06 | Soup, turkey |
| P | 20 | 360 10 | Soup, fish |
| P | 20 | 360 11 | Soup, shellfish |
| P | 20 | 360 20 | Soup, vegetable |
| P | 20 | 360 21 | Soup, meat and vegetable |
| P | 20 | 360 25 | Soup, oriental |
| P | 20 | 360 35 | Soup mixes |
| P | 20 | 360 36 | Soup, dehydrated |
| P | 20 | 360 45 | Meat extracts |
| | 20 | 500 | Flour and flakes, cereal |
| P | 20 | 500 49 | Flavoured coatings, flour based, for chicken or fish |
| | 20 | 600 | Health and diet products |
| P | 20 | 600 14 | Chocolate for diabetics |
| E | 20 | 601 | Health and diet products (cont'd) |
| P | 20 | 601 30 | Additives and base materials for health foods |
| | 20 | 780 | Spices and herbs, processed |
| P | 20 | 780 35 | Herbs, mixed |
| P | 20 | 780 36 | Spices, mixed |
| E | 20 | 800 | Vinegar, condiments and sauces |
| P | 20 | 800 27 | Pickles or sauces, bulk |
| P | 20 | 800 36 | Marinades |
| P | 20 | 800 40 | Dips, savoury |
| P | 20 | 800 42 | Condiments, tomato based |
| P | 20 | 800 48 | Stuffing, ready-mixed |
| P | 20 | 800 49 | Gravy mixes and gravy browning |
| E | 20 | 801 | Vinegar, condiments and sauces (cont'd) |
| P | 20 | 801 03 | Genoese basil sauce (pesto) |
| P | 20 | 801 04 | Sauce, tomato |
| P | 20 | 801 10 | Sauces, curry |
| P | 20 | 801 11 | Sauces, chilli |
| P | 20 | 801 15 | Sauce, horseradish |
| P | 20 | 801 16 | Sauce, onion and parsley |
| P | 20 | 801 17 | Sauce, mushroom |
| P | 20 | 801 19 | Sauce, cheese |
| P | 20 | 801 27 | Sauce, wasabi (Japanese horseradish) |
| P | 20 | 801 28 | Satay (peanut) sauce |
| P | 20 | 801 30 | Sauces, fish and seafood |
| P | 20 | 801 32 | Hoisin sauce (Chinese) |
| P | 20 | 801 35 | Sauce, sweet and sour |
| P | 20 | 801 36 | Sauce, barbecue |
| P | 20 | 801 42 | Condiments and sauces, ready prepared, for pasta |
| | 20 | 860 | Oils and fats, edible |
| P | 20 | 860 49 | Oils, edible, flavoured with spices |
| P | 20 | 860 50 | Oils, vegetable, blended, edible |
| E | 20 | 890 | Natural and chemically derived additives for food and beverages. Yeast |
| P | 20 | 890 03 | Binders for the food industry |
| P | 20 | 890 04 | Thickening agents for the food industry |
| P | 20 | 890 34 | Glazes for the food industry |
| P | 20 | 890 39 | Saffron, food flavouring |
| P | 20 | 890 40 | Roots, gentian, liquorice and rhubarb, food flavouring |
| P | 20 | 890 41 | Orange blossom water, food additive |
| P | 20 | 890 43 | Food flavourings, natural |
| P | 20 | 890 44 | Flavourings, natural, fruit, for the food and beverage industry |
| P | 20 | 890 45 | Flavourings, natural, herbal, for the beverage industry |
| P | 20 | 890 46 | Flavourings, synthetic, for the food and beverage industry |
| P | 20 | 890 48 | Meat flavourings and flavour enhancers, natural |
| P | 20 | 890 49 | Meat flavourings and flavour enhancers, chemically derived |

| | | | | | |
|---|---|----|-----|----|---|
| | P | 20 | 890 | 50 | Cooked meat improvers |
| | P | 20 | 890 | 51 | Essences and extracts for the food and beverage industry |
| | P | 20 | 890 | 54 | Mineral and vitamin additives for the food industry |
| E | | 20 | 891 | | Natural and chemically derived additives for food and beverages. Yeast (cont'd) |
| | P | 20 | 891 | 08 | Aromatic products and essential oils for the food industry |
| | P | 20 | 891 | 15 | Meat curing ingredients |
| | P | 20 | 891 | 17 | Food flavourings to customer specification |
| | | | 31 | | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| E | | 31 | 660 | | Pharmaceutical preparations for metabolism, nutrition, alimentary systems. Pharmaceutical preparations for urology, dermatology, gynaecology and obstetrics |
| | P | 31 | 660 | 11 | Foods and nutrients, pharmaceutical |

Affiliations

| | |
|---------------------------|--|
| Shareholder(s) : | Number of shareholders: 1 SAVENA (100%) |
| Participation(s) : | Number of participations: 4 NUTRINAL (100%) DENA SA (100%) (BELGIQUE) LABORATOIRE PYC (100%) CAP TRAITTEUR (51.67%) |

Saveurs de France-Brossard

PA des Portes
Route de Ste Marguerite
27100 VAL DE REUIL

Telephone : 02 32 25 51 60
E-mail : accueil@brossard.fr
Type : Main office
ID number : 8362844
Update : 21/09/2010

General information

Additional type : Plant
SIREN-SIRET : 403034473
Legal form : SA Conseil Administration
Year established : 1986
Capital : 3.440.926 (EUR)
E-mail : info@brossard.fr
Internet site : http://www.brossard.fr
NAF 2003 : 152Z (Industrie du poisson)
NAF 2008 : 1085Z (Fabrication de plats préparés)
Type of activity : Manufacturer
Import-Export : Export
Financial links: Not communicated

Key figures

Number of employees : 100 persons
Employees (address) : 100 persons
Turnover (2009) : 20.242.000 (EUR)

Managers and executives

- Mr Guy Schumacher : Chairman of the Board of Directors, Managing Director
- Mr Frédéric Thys : Managing Director
- Mrs Sylvie Vasseur : Assistant Managing Director
- Mr Laurent Cheviron : Administrative and Financial Manager
- Mr Hervé Bussière : Commercial Manager & Développement RHF
- Mrs Virginie Salesses-Malekzadeh : Marketing Manager
- Mr Marc Vergier : Industrial Manager
- Mr François-Xavier Arnould : Export Manager
- Mrs Nadine Picard : Quality Manager
- Mrs Murielle le Trocqueur : Purchasing Responsible
- Mr Alexis Casse : Data Processing Responsible, Information Systems Responsible
- Mrs Agnès da Lage : Communications Responsible Groupe
- Mr Alain Dutertre : Administration Accounting Responsible

Activities

Description of activity :

ACTIVITES
Fabrication de pâtisserie industrielle

Main products and services :

20 Food and tobacco
20 561 Bread, cakes and pastry (cont'd)

P 20 561 35 Bakery products, industrial

Savipol Panification

P A SAVIPOL 134

3 Rue robert schuman
10300 STE SAVINE

Telephone : 03 25 78 00 01
Fax : 03 25 78 00 01
E-mail : savipol@leuhauser.fr
Type : Main office
ID number : 0534125
Update : 08/11/2010

General information

SIREN-SIRET : 409160777 00010
Legal form : Société Anonyme
Year established : 1996
Capital : 1.400.000 (EUR)
NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
Type of activity : Manufacturer
Import-Export : Export
Export zones : Asia - Pacific, Central Asia, Central-Eastern Europe, Western Europe
Financial links: Shareholders

Key figures

Number of employees : 37 persons
Employees (address) : 37 persons
Turnover (2009) : from 10 M to 25 M EUR
Export turnover (2009) : less than 0,5 M EUR

Managers and executives

- Mr Patrick Cromer : Chairman of the Board of Directors
- Mr Rémy Lack : Managing Director
- Mr Jean-Pierre Munier : Establishment Manager
- Miss Ericka Auvy : Teaching Manager télé-vendeuse
- Mrs Catherine Copitet : Administrative Responsible

Activities

Description of activity :

ACTIVITES

Fabrication de baguettes et de pains crus surgelés.

Main products and services :

20 Food and tobacco
20 560 Bread, cakes and pastry
P 20 560 02 Bakery products, long-life
P 20 560 03 Bread, white

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
| Turnover | 10467 | 9598 | 9 | 10216 | -6 | 9650 | 6 |
| Export turnover | 1029 | 1359 | -24 | 2178 | -38 | 1235 | 76 |
| Salaries and expenses | 1514 | 1495 | 1 | 1528 | -2 | 1407 | 9 |
| Added Value | 2625 | 2724 | -4 | 2918 | -7 | 3008 | -3 |
| Gross operational surplus | 876 | 859 | 2 | 944 | -9 | 1161 | -19 |
| Operational result | 657 | 714 | -8 | 785 | -9 | 1094 | -28 |
| Financial result | 17 | 10 | 70 | 10 | 0 | 8 | 25 |
| Exceptional result | -15 | -1 | -1400 | 11 | -109 | 10 | 10 |
| Net result | 390 | 384 | 2 | 446 | -14 | 593 | -25 |
| Self financing capacity | 551 | 541 | 2 | 628 | -14 | 676 | -7 |
| Balance Sheet summary | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
| Net fixed assets | 1823 | 1958 | -7 | 1922 | 2 | 1978 | -3 |
| Net current assets | 2653 | 2526 | 5 | 3117 | -19 | 2989 | 4 |
| Equity capital | 2275 | 2183 | 4 | 2199 | -1 | 2156 | 2 |
| Long term debts | 222 | 345 | -36 | 552 | -38 | 579 | -5 |
| Short term debts | 1978 | 1957 | 1 | 2289 | -15 | 2233 | 3 |
| Annual investments | -26 | 258 | -110 | 807 | -68 | 1331 | -39 |
| Liquid Assets | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
| Net working capital | 674 | 570 | 18 | 739 | -23 | 754 | -2 |
| Working capital requireme | 188 | 219 | -14 | -152 | 244 | -226 | 33 |
| Overall work. Cap. Requir | 6 | 8 | -25 | -5 | 260 | -8 | 38 |
| Liquid assets | 486 | 351 | 38 | 891 | -61 | 980 | -9 |
| Main indicators | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
| Profitability % | 3.73 | 4 | -7 | 4.36 | -8 | 6.15 | -29 |
| Added value rate | 25.07 | 28.38 | -12 | 28.56 | -1 | 31.17 | -8 |
| Financial soundness | 1978 | 1957 | 1 | 2289 | -15 | 2233 | 3 |
| Financial independence | 50.83 | 48.68 | 4 | 43.63 | 12 | 43.4 | 1 |
| Dbt % | 4.4 | 6.9 | -36 | 10.83 | -36 | 11.81 | -8 |
| Export turnover % | 9.83 | 14.16 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
SA UNION MUTUELLE DE BOULANGERIE (100%)

Savour'Miel Marc Reynes

ZA
1 Rue Curie
81450 LE GARRIC

Telephone : 05 63 36 91 40
Fax : 05 63 36 74 52
E-mail : savourmiel@wanadoo.fr
Type : Main office
ID number : 8519079
Update : 09/09/2010

General information

SIREN-SIRET : 398170720 00021
Legal form : S.A.R.L.
Year established : 1994
Capital : 30.490 (EUR)
NAF 2003 : 158K (Chocolaterie, confiserie)
NAF 2008 : 1082Z (Fabrication de cacao, chocolat et de produits de confiserie)
Type of activity : Manufacturer
Import-Export : Export
Bank : Crédit Agricole
Banque Populaire
Financial links: Not communicated

Key figures

Number of employees : 4 persons
Employees (address) : 4 persons
Turnover (2009) : 923.000 (EUR)

Managers and executives

- Mr Marc Reynes : Co-Manager, Manager
- Mr Yannick Salesses : Co-Manager, Commercial Responsible

Activities

Description of activity :

ACTIVITES
Fabrication
- Nougat - Touron
Pain d'épices au miel (nature et aux fruits secs)
Gâteaux au miel
Gâteaux aux noix.
Gâteaux aux amandes, aux noisettes, au citron, aux châtaignes
Brownies.

Main products and services :

| | | | |
|---|-------------|--|-----------------------------------|
| | 20 | | Food and tobacco |
| E | 20 560 | | Bread, cakes and pastry |
| | P 20 560 29 | | Cakes, filled |
| | P 20 560 35 | | Cakes, marzipan and almond filled |
| | P 20 560 39 | | Gingerbread |

| | | | | | |
|---|---|----|-----|----|---|
| | P | 20 | 560 | 40 | Muffins and crumpets |
| | P | 20 | 560 | 50 | Cake bars |
| E | | 20 | 640 | | Sugar confectionery |
| | P | 20 | 640 | 26 | Sweets, boiled |
| | P | 20 | 640 | 34 | Nougat |
| E | | 20 | 580 | | Biscuits, crackers, crisps and savoury snacks |
| | P | 20 | 580 | 34 | Biscuits containing honey |

Trade names and foreign representatives

LA PASSION DES ABEILLES (Distributed, manufactured, exported) : Nougat
LES SAVOUR'MIEL DE MARC REYNES

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|------|
| Turnover | 923 | 758 | 22 | 763 | -1 | 745 | 2 |
| Export turnover | 0 | 0 | | 0 | | 2 | -100 |
| Salaries and expenses | 262 | 234 | 12 | 182 | 29 | 190 | -4 |
| Added Value | 476 | 392 | 21 | 367 | 7 | 359 | 2 |
| Gross operational surplus | 179 | 143 | 25 | 164 | -13 | 159 | 3 |
| Operational result | 137 | 105 | 30 | 140 | -25 | 133 | 5 |
| Financial result | 3 | -1 | 400 | 3 | -133 | 0 | |
| Exceptional result | -20 | 4 | -600 | 4 | 0 | 0 | |
| Net result | 73 | 79 | -8 | 104 | -24 | 96 | 8 |
| Self financing capacity | 137 | 114 | 20 | 124 | -8 | 117 | 6 |

| Balance Sheet summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 282 | 216 | 31 | 232 | -7 | 238 | -3 |
| Net current assets | 656 | 638 | 3 | 548 | 16 | 490 | 12 |
| Equity capital | 691 | 638 | 8 | 574 | 11 | 474 | 21 |
| Long term debts | 97 | 164 | -41 | 128 | 28 | 143 | -10 |
| Short term debts | 151 | 51 | 196 | 77 | -34 | 111 | -31 |
| Annual investments | 126 | 22 | 473 | 14 | 57 | 4 | 250 |

| Liquid Assets | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | 456 | 488 | -7 | 424 | 15 | 335 | 27 |
| Working capital requireme | 93 | 90 | 3 | 131 | -31 | 45 | 191 |
| Overall work. Cap. Requir | 36 | 43 | -16 | 62 | -31 | 22 | 182 |
| Liquid assets | 363 | 398 | -9 | 292 | 36 | 289 | 1 |

| Main indicators | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 7.91 | 10.36 | -24 | 13.68 | -24 | 12.9 | 6 |
| Added value rate | 51.51 | 51.71 | -0 | 48.03 | 8 | 48.18 | -0 |
| Financial soundness | 151 | 51 | 196 | 77 | -34 | 111 | -31 |
| Financial independence | 73.62 | 74.74 | -1 | 73.59 | 2 | 65.17 | 13 |
| Dbt % | 8.83 | 15.6 | -43 | 14.06 | 11 | 17.65 | -20 |
| Export turnover % | 0 | 0 | | | | | |

S.C.A.R.A.
Société Coopérative Agricole de la Région
Arcis-sur-Aube
ZI de Villette
10700 ARCIS SUR AUBE

Telephone : 03 25 37 81 05
Fax : 03 25 37 09 17
E-mail : accueil@scara.fr
Type : Main office
ID number : 8393687
Update : 02/02/2011

General information

Additional type : Office and Warehouse
SIREN-SIRET : 302768296 00014
Legal form : Coopérative
Year established : 1927
Internet site : <http://www.scara.coop>
NAF 2003 : 512A (Commerce de gros de céréales et aliments pour le bétail)
NAF 2008 : 4621Z (Commerce de gros (commerce interentreprises) de céréales, de tabac non manufacturé, de semences et d'aliments pour le bétail)
Type of activity : Manufacturer, Distributor
Import-Export : Export
Export zones : Western Europe
Bank : Crédit Agricole
Financial links : Shareholders and participation

Key figures

Number of employees : 63 persons
Employees (address) : 63 persons
Turnover (2010) : 52.497.000 (EUR)
Export turnover (2010) : from 1 M to 2 M EUR

Managers and executives

- Mr Jean-Pierre Flogny : President
- Miss Agnès Duwer : Managing Director
- Mrs Anne-Marie Grenet : Management Assistant
- Mr Philippe Michonneau : Responsable Agronomie Légumes
- Mr Guillaume Vigneau : Responsable Pôle Devpt Adhérents
- Mr Francis Tocquet : Responsable Maintenance - Investissements
- Mr Jean Bourtembourg : Responsable pôle céréales, Transport Responsable
- Mr Steve Godard : Responsable Commercial Céréales
- Mrs Celine Gillet : Administrative and Financial Responsible
- Mr Christian Hecart : Data Processing Responsible
- Mrs Isabelle Hazouard : Quality Responsible
- Mrs Betty Simon : Assistant Communication
- Mrs Francine Donot : Secretary Qualité

Activities

Description of activity :

ACTIVITES

Collecte et commercialisation de céréales et oléo-protéagineux, Conseils et services aux agriculteurs (approvisionnements en engrais et semences, phytosanitaires), Diversification légumière

Main products and services :

| | | | |
|---|-------------|--|---|
| | 66 | | Wholesalers and distributors, importers and exporters of industrial and commercial products: base materials and their products. Prefabricated buildings, heating, ventilation, air conditioning (HVAC) and sanitary equipment |
| E | 66 500 | | Chemical products (trade) |
| | D 66 500 11 | | Fertilisers (trade) |
| | D 66 500 13 | | Fungicides, herbicides and insecticides (trade) |
| | D 66 500 21 | | Pesticides and rodenticides (trade) |

Other products and services :

| | | | |
|---|-------------|--|--|
| | 20 | | Food and tobacco |
| E | 20 500 | | Flour and flakes, cereal |
| | P 20 500 10 | | Flour, soft wheat |
| | 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| E | 62 450 | | Agricultural and plantation products other than tobacco (trade) |
| | D 62 450 08 | | Cereals (trade) |
| | D 62 450 09 | | Wheat (trade) |
| | D 62 450 11 | | Corn/maize (trade) |
| | D 62 450 12 | | Barley (trade) |
| | D 62 450 13 | | Oats (trade) |
| | D 62 450 14 | | Rye (trade) |
| | 62 650 | | Animal feed and fodder (trade) |
| | D 62 650 01 | | Animal feed (trade) |
| | D 62 650 02 | | Poultry feed (trade) |
| | D 62 650 10 | | Animal feed additives (trade) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 06/10 | 06/09 | % | 06/07 | N.S | 06/06 | % |
|------------------|-------|-------|---|-------|-----|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 06/10 | 06/09 | % | 06/07 | N.S | 06/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|------|
| Turnover | 52497 | 77911 | -33 | 57263 | | 54444 | 5 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 3333 | 3255 | 2 | 4042 | | 4308 | -6 |
| Added Value | 4746 | 8241 | -42 | 6686 | | 6799 | -2 |
| Gross operational surplus | 1075 | 4502 | -76 | 2191 | | 2005 | 9 |
| Operational result | 1333 | 2012 | -34 | 1817 | | 1203 | 51 |
| Financial result | 375 | -89 | 521 | -73 | | -738 | 90 |
| Exceptional result | -648 | -99 | -555 | 374 | | -116 | 422 |
| Net result | 1060 | 1823 | -42 | 2099 | | 325 | 546 |
| Self financing capacity | -88 | 4136 | -102 | 1118 | | -86 | 1400 |

| Balance Sheet summary | 06/10 | 06/09 | % | 06/07 | N.S | 06/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-------|
| Net fixed assets | 18524 | 16001 | 16 | 15471 | | 15017 | 3 |
| Net current assets | 36481 | 40279 | -9 | 37141 | | 31501 | 18 |
| Equity capital | 44093 | 43297 | 2 | 40260 | | 36154 | 11 |
| Long term debts | 7 | 548 | -99 | 500 | | 600 | -17 |
| Short term debts | 10892 | 12337 | -12 | 11814 | | 9739 | 21 |
| Annual investments | 445 | 339 | 31 | -3362 | | 326 | -1131 |

| Liquid Assets | 06/10 | 06/09 | % | 06/07 | N.S | 06/06 | % |
|---------------------------|-------|-------|----|-------|-----|-------|-----|
| Net working capital | 25575 | 27551 | -7 | 24790 | | 21137 | 17 |
| Working capital requireme | 8500 | 9235 | -8 | 6604 | | 9105 | -27 |
| Overall work. Cap. Requir | 58 | 43 | 35 | 42 | | 60 | -30 |
| Liquid assets | 17075 | 18316 | -7 | 18185 | | 12033 | 51 |

| Main indicators | 06/10 | 06/09 | % | 06/07 | N.S | 06/06 | % |
|-----------------|-------|-------|---|-------|-----|-------|---|
|-----------------|-------|-------|---|-------|-----|-------|---|

| | | | | | | | |
|------------------------|-------|-------|-----|-------|--|-------|-----|
| Profitability % | 2.02 | 2.34 | -14 | 3.67 | | 0.6 | 512 |
| Added value rate | 9.04 | 10.58 | -15 | 11.68 | | 12.49 | -6 |
| Financial soundness | 10892 | 12337 | -12 | 11814 | | 9739 | 21 |
| Financial independence | 80.16 | 76.93 | 4 | 76.52 | | 77.72 | -2 |
| Dbt % | 0.01 | 0.69 | -99 | 0.66 | | 0.79 | -16 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
ADHERENTS (100%)

Participation(s) : **Number of de participations: 5**
SCI PLANCY (90%)
SCI SILO DES GRANDES CHAPELLES (30%)
GIE AGRO INDUSTRIE (11.99%)
TOP POMMES DE TERRE (10%)
SICAM SICA SAS (5%)

SCAS

Société Coopérative Approvisionnement

Service de Chateauneuf du Pape

12 Avenue Pasteur
84230 CHATEAUNEUF DU PAPE

Telephone : 04 90 83 72 21
 Fax : 04 90 83 70 01
 E-mail : federation@chateauneuf.com
 Type : Main office
 ID number : 0033071
 Update : 19/01/2011

General information

SIREN-SIRET : 378852792 00019
 Legal form : Coopérative
 Year established : 1990
 Capital : 16.214 (EUR)
 Postal address : BP 12
 84231 CHATEAUNEUF DU PAPE CEDEX
 Internet site : <http://www.chateauneuf.com>
 NAF 2003 : 748K (Services annexes à la production)
 NAF 2008 : 8299Z (Autres activités de soutien aux entreprises n.c.a)
 Type of activity : Manufacturer, Distributor, Services
 Financial links: Not communicated

Key figures

Number of employees : 10 persons
 Employees (address) : 10 persons
 Turnover (2009) : 1.250.000 (EUR)

Managers and executives

- Mr Bruno Leroy : President of the Board of Trustees
- Mr Michel Lançon : President of the Directoire
- Mrs Isabelle Constantin : Accountant

Activities

Description of activity :

ACTIVITES

Développement et promotion de l'appellation d'origine contrôlée "Chateauneuf du Pape". Approvisionnement et service. Vente de capsules, analyses et conseils œnologiques. Développement de site internet. Filiale : Maisons des vins de Chateauneuf du Pape.

Main products and services :

87 International and national organisations. Public administration
 87 520 Trade associations
 P 87 520 02 Agricultural and horticultural associations

Other products and services :

20 Food and tobacco
 20 890 Natural and chemically derived additives for food and beverages. Yeast

| | |
|-------------|---|
| D 20 890 06 | Fermentation agents, chemical, for winemaking |
| D 20 890 07 | Fermentation agents, cultures of micro-organisms, for winemaking |
| 44 | Pulp, paper and board making machinery and equipment. Printing and office machinery and equipment. Electronic data processing (EDP) equipment |
| 44 990 | Computer and Internet related services NES |
| P 44 990 27 | Website development services |
| 84 | Technical offices and engineering consultancies, architects |
| 84 540 | Animal husbandry, agronomical engineering, food and beverage processing consultants |
| P 84 540 47 | Wine production and processing consultants |
| 85 | Research and testing |
| 85 760 | Food testing services |
| P 85 760 10 | Beer, wine and alcoholic spirits testing services |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|------|
| Turnover | 1250 | 1318 | -5 | 1273 | 4 | 1140 | 12 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 0 | 0 | | 0 | | 0 | |
| Added Value | 102 | 129 | -21 | 137 | -6 | 90 | 52 |
| Gross operational surplus | 96 | 126 | -24 | 135 | -7 | 89 | 52 |
| Operational result | 86 | 112 | -23 | 99 | 13 | 61 | 62 |
| Financial result | 2 | 4 | -50 | 2 | 100 | 0 | |
| Exceptional result | 0 | 0 | | 0 | | 1 | -100 |
| Net result | 84 | 116 | -28 | 99 | 17 | 60 | 65 |
| Self financing capacity | 96 | 129 | -26 | 131 | -2 | 87 | 51 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|------|-------|-----|-------|-----|
| Net fixed assets | 30 | 33 | -9 | 48 | -31 | 55 | -13 |
| Net current assets | 937 | 923 | 2 | 765 | 21 | 646 | 18 |
| Equity capital | 736 | 651 | 13 | 535 | 22 | 435 | 23 |
| Long term debts | 7 | 10 | -30 | 17 | -41 | 33 | -48 |
| Short term debts | 224 | 282 | -21 | 240 | 18 | 233 | 3 |
| Annual investments | 11 | 1 | 1000 | -5 | 120 | 0 | |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|----|-------|----|-------|----|
| Net working capital | 708 | 623 | 14 | 500 | 25 | 409 | 22 |
| Working capital requireme | 389 | 277 | 40 | 283 | -2 | 246 | 15 |
| Overall work. Cap. Requir | 112 | 76 | 47 | 80 | -5 | 78 | 3 |
| Liquid assets | 319 | 346 | -8 | 216 | 60 | 162 | 33 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 6.75 | 8.76 | -23 | 7.76 | 13 | 5.25 | 48 |
| Added value rate | 8.2 | 9.76 | -16 | 10.76 | -9 | 7.94 | 36 |
| Financial soundness | 224 | 282 | -21 | 240 | 18 | 233 | 3 |
| Financial independence | 76.17 | 68.15 | 12 | 65.83 | 4 | 62.13 | 6 |
| Dbt % | 0.7 | 1.14 | -39 | 2.37 | -52 | 5.13 | -54 |
| Export turnover % | 0 | 0 | | | | | |

SCDMV Société de Conditionnement et de Distribution des Miels Villeneuve

ZA Villemandeur
81 Rue de la Baraudière
45700 VILLEMANDEUR

Telephone : 02 38 85 31 52
Fax : 02 38 85 37 88
E-mail : scdmv@mielsvilleneuve.com
Type : Main office
ID number : 1077566
Update : 28/01/2011

General information

Additional type : Plant
SIREN-SIRET : 343291514 00036
Legal form : SA Conseil Administration
Year established : 1988
Capital : 100.000 (EUR)
Postal address : BP 307
45203 MONTARGIS CEDEX
Internet site : <http://www.mielsvilleneuve.com>
NAF 2003 : 748D (Conditionnement à façon)
NAF 2008 : 8292Z (Activités de conditionnement)
Type of activity : Manufacturer
Import-Export : Import, Export
Export countries : Canada, Switzerland
Export zones : Western Europe, North America
Import countries : Germany
Import zones : Western Europe
Bank : Crédit Agricole
Financial links: Shareholders

Key figures

Number of employees : from 20 to 49 persons
Employees (address) : from 20 to 49 persons
Turnover (2009) : 9.395.000 (EUR)

Managers and executives

- Mr Daniel Villeneuve : President and Managing Director
- Mr Thierry Lauvergeat : Delegate Managing Director
- Mrs Monique Asselin : Administrative and Financial Responsible
- Mr Cyril Goussot : Technical Responsible
- Mrs Monique Berthier : Export Responsible
- Mr Patrice Simon : Commercial France

Activities

Description of activity :

ACTIVITES

Production et distribution de tous produits à base de miel. Miel conditionné en fûts. Miels pour industries et industries alimentaires.

Main products and services :

| | | | |
|---|------|--------|-----------------------|
| | 01 | | Live animals |
| E | 01 | 600 | Bees and bee products |
| | P 01 | 600 07 | Honey |
| | P 01 | 600 08 | Royal jelly |

| | | | |
|---|------|--------|---------------------|
| | 20 | | Food and tobacco |
| E | 20 | 640 | Sugar confectionery |
| | P 20 | 640 26 | Sweets, boiled |

Other products and services :

| | | | |
|---|------|--------|---|
| | 20 | | Food and tobacco |
| | 20 | 300 | Fruit and vegetables, processed |
| | P 20 | 300 17 | Jam, sweetened with honey |
| E | 20 | 560 | Bread, cakes and pastry |
| | P 20 | 560 39 | Gingerbread |
| | 20 | 580 | Biscuits, crackers, crisps and savoury snacks |
| | P 20 | 580 34 | Biscuits containing honey |
| | 20 | 600 | Health and diet products |
| | P 20 | 600 40 | Spreads, honey |
| E | 20 | 601 | Health and diet products (cont'd) |
| | P 20 | 601 09 | Pollen |

| | | | |
|---|------|--------|--|
| | 32 | | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| E | 32 | 250 | Waxes and wax products |
| | P 32 | 250 02 | Waxes, beeswax |

Trade names and foreign representatives

ABEILLE ROYALE (Distributed, manufactured, exported) : Miel et produits de la ruche
 L'ABEILLE LABORIEUSE (Distributed, manufactured, exported) : Miel et produits de la ruche
 MIEL VILLENEUVE (Distributed, manufactured, exported) : Miel et produits de la ruche

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|-----|
| Turnover | 9395 | 8872 | 6 | 8179 | 8 | 8074 | 1 |
| Export turnover | 441 | 262 | 68 | 417 | -37 | 439 | -5 |
| Salaries and expenses | 1112 | 1107 | 0 | 1138 | -3 | 1083 | 5 |
| Added Value | 1858 | 1756 | 6 | 1702 | 3 | 1672 | 2 |
| Gross operational surplus | 617 | 548 | 13 | 429 | 28 | 455 | -6 |
| Operational result | 594 | 399 | 49 | 281 | 42 | 373 | -25 |
| Financial result | -30 | -54 | 44 | -72 | 25 | -61 | -18 |
| Exceptional result | 60 | -54 | 211 | 13 | -515 | -18 | 172 |
| Net result | 404 | 189 | 114 | 139 | 36 | 181 | -23 |
| Self financing capacity | 415 | 343 | 21 | 288 | 19 | 289 | -0 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 283 | 334 | -15 | 433 | -23 | 538 | -20 |
| Net current assets | 3748 | 3915 | -4 | 3422 | 14 | 3689 | -7 |
| Equity capital | 1700 | 1415 | 20 | 1296 | 9 | 1245 | 4 |
| Long term debts | 744 | 404 | 84 | 577 | -30 | 1020 | -43 |
| Short term debts | 1587 | 2430 | -35 | 1982 | 23 | 1963 | 1 |
| Annual investments | 0 | 0 | | 54 | -100 | 167 | -68 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net working capital | 2162 | 1385 | 56 | 1340 | 3 | 1545 | -13 |
| Working capital requireme | 2061 | 1233 | 67 | 1586 | -22 | 1463 | 8 |
| Overall work. Cap. Requir | 79 | 50 | 58 | 70 | -29 | 65 | 8 |
| Liquid assets | 101 | 151 | -33 | -247 | 161 | 82 | -401 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | 4.3 | 2.13 | 102 | 1.69 | 26 | 2.24 | -25 |
| Added value rate | 19.78 | 19.8 | -0 | 20.8 | -5 | 20.71 | 0 |
| Financial soundness | 1587 | 2430 | -35 | 1982 | 23 | 1963 | 1 |
| Financial independence | 42.18 | 33.3 | 27 | 33.63 | -1 | 29.44 | 14 |
| Dbt % | 21.54 | 14.65 | 47 | 21.36 | -31 | 34.52 | -38 |
| Export turnover % | 4.69 | 2.95 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
 VILLENEUVE SA (97%)

Scea Brisson

5 Rue des Platanes
33220 PINEUILH

Telephone : 05 57 46 03 48
 Fax : 05 57 46 42 88
 E-mail : commercial@brisson-sa.com
 Type : Main office
 ID number : 8101815
 Update : 01/02/2011

General information

SIREN-SIRET : 384457172 00029
 Legal form : Sté par Action Simplifiée
 Year established : 1992
 Capital : 1.552.650 (EUR)
 NAF 2003 : 011F (Culture fruitière)
 NAF 2008 : 0124Z (Culture de fruits à pépins et à noyau)
 Type of activity : Manufacturer, Distributor
 Import-Export : Export
 Export countries : Germany, Spain, United Kingdom, Italy
 Export zones : Western Europe
 Financial links : Shareholders and participation

Key figures

Number of employees : 70 persons
 Employees (address) : 70 persons
 Turnover (2008) : 11.500.000 (EUR)
 Export turnover (2008) : from 2 M to 5 M EUR

Managers and executives

- Mr Franck Brisson : President, General Services Manager , Human Resources Manager , Purchasing Manager
- Mr Edilbert Leroy : Commercial Manager
- Mrs Joséphine Marlier : Commercial Responsible
- Mr Damien Canon : Production Responsible, Quality Responsible
- Mr Antony Rudnick : Human Resources Responsible, Data Processing Responsible
- Mr Jean-Christophe Naudet : Data Processing Responsible

Activities**Description of activity :**

ACTIVITES

Production fruit/ Fabrication Fruit confit, pruneaux, fruits secs, pruneaux bio, jus, purées, concentrés.

Main products and services :

| | | | |
|---|----|--------|-----------------------------|
| | 20 | | Food and tobacco |
| E | 20 | 310 | Fruit and vegetables, dried |
| P | 20 | 310 07 | Prunes |
| | 20 | 680 | Fruit, candied |

Other products and services :

| | | | |
|--|----|--|------------------|
| | 20 | | Food and tobacco |
|--|----|--|------------------|

| | | | |
|---|----|-----|--|
| E | 20 | 490 | Food, dehydrated and freeze-dried |
| | 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| E | 62 | 600 | Food products NES (trade) |
| D | 62 | 600 | 35 Fruit, dried (trade) |
| D | 62 | 600 | 54 Fruit and vegetables, processed and preserved (trade) |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
TURQUOISE (100%)

Participation(s) : **Number of de participations: 3**
SCEA DES VIGNOBLES BRISSON (100%)
BRISSON (71.58%)
SICA PRUNICOLE BITERROIS PRUNEAUX D'OC (45.45%)

Schaffner Jean-Luc

25 Rue de Reiningue
68310 WITTELSHEIM

Telephone : 03 89 55 02 19
E-mail : boulangerie_schaffner@hotmail.fr
Type : Main office
ID number : 0622886
Update : 07/06/2010

General information

SIREN-SIRET : 342366226 00013
Legal form : Affaire Personnelle
Year established : 1987
NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
Type of activity : Manufacturer
Financial links: Not communicated

Key figures

Number of employees : 7 persons
Employees (address) : 7 persons
Turnover (2008) : from 0,5 to 1 M EUR

Managers and executives

- Mr Jean-Luc Schaffner : Owner, Human Resources Manager

Activities**Description of activity :**

ACTIVITES
Boulangerie et pâtisserie.

Main products and services :

| | | |
|------|--------|-----------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 03 | Bread, white |
| P 20 | 560 04 | Bread, brown (wholemeal) |
| P 20 | 560 14 | Bread, tin loaf |
| P 20 | 560 15 | Bread, sliced |
| P 20 | 560 16 | Bread rolls |
| P 20 | 560 28 | Cakes, plain |
| P 20 | 560 29 | Cakes, filled |
| P 20 | 560 30 | Cakes, fruit |
| P 20 | 560 31 | Cakes, sponge |
| P 20 | 560 34 | Cakes, chocolate covered |
| P 20 | 560 36 | Cakes, iced |
| P 20 | 560 37 | Cakes, slab |
| P 20 | 560 42 | Macaroons |
| P 20 | 560 54 | Cakes for special occasions |

Other products and services :

| | | | |
|----|-----|--------|----------------------------------|
| 20 | | | Food and tobacco |
| 20 | 561 | | Bread, cakes and pastry (cont'd) |
| P | 20 | 561 06 | Brioches |
| P | 20 | 561 07 | Croissants |
| P | 20 | 561 08 | Rumbabas |
| P | 20 | 561 09 | Éclairs |
| P | 20 | 561 10 | Doughnuts |
| P | 20 | 561 18 | Buns |
| P | 20 | 561 26 | Pies, fruit |
| P | 20 | 561 28 | Tarts |
| P | 20 | 561 30 | Pizza bases |
| P | 20 | 561 31 | Pizzas |
| P | 20 | 561 34 | Pastries and cakes, fresh |

S.C.R.D.**Sté Commerciale Raoul Duval et Cie****7 Place Léon Meyer
76600 LE HAVRE**

Telephone : 02 35 19 66 20
Fax : 02 35 21 55 08
E-mail : contact@scrd.net
Type : Main office
ID number : 1058483
Update : 23/12/2010

General information

SIREN-SIRET : 319642179 00018
Legal form : Sté par Action Simplifiée
Year established : 1980
Capital : 1.350.000 (EUR)
Postal address : BP 1414
76067 LE HAVRE CEDEX
Additional telephone : 02 35 19 66 00
Additional fax : 02 35 21 58 31
E-mail : havraidex-bois@scrd.net
E-mail : info@scrd.net
Internet site : <http://www.scrd.net>
NAF 2003 : 515L (Commerce de gros de produits chimiques)
NAF 2008 : 4675Z (Commerce de gros (commerce interentreprises) de produits chimiques)
Type of activity : Manufacturer, Distributor
Import-Export : Export
Export zones : Central Asia
Bank : Crédit Agricole
Société Générale
Crédit du Nord
Worms
LCL
Financial links: Shareholders

Key figures

Number of employees : 41 persons
Employees (consolidated) : from 100 to 249 persons
Employees (address) : 38 persons
Turnover (2009) : 12.090.000 (EUR)
Export turnover (2009) : from 5 M to 10 M EUR

Managers and executives

- Mr Jean-Christophe Renaud : Manager département Bois
- Mr François Raoul-Duval : Manager
- Mr Gérard Moussa : Sales Director, Export Manager
- Mr Jean-Pierre Bouffay : Administrative and Financial Responsible, Administration Accounting Responsible
- Mrs Ellen Hemme : Marketing Responsible
- Mr Jean-Luc Fleury : Purchasing Responsible
- Mr Franck Vantrin : Logistics Responsible
- Mr Vasco Ferreira : Export Responsible Maritime
- Mrs Annick Bouvier : Sales Administration Responsible
- Mr Jean-Marc Gregorieff : Plant Responsible
- Mrs Nathalie Gallais : Commercial Assistant
- Mrs Françoise Mansion : Secretary de Direction

Activities

Description of activity :

ACTIVITES

Fabrication d'extraits végétaux, à destination de la cosmétique, le textile, la tannerie et les industries diverses. Spécialités végétales : extrait de campeche ; bois jaune Colorant naturel : ecodye Négoce de produits chimiques naturels et synthétiques

Main products and services :

| | | | | |
|---|------|-----|----|---|
| | 66 | | | Wholesalers and distributors, importers and exporters of industrial and commercial products: base materials and their products. Prefabricated buildings, heating, ventilation, air conditioning (HVAC) and sanitary equipment |
| E | 66 | 500 | | Chemical products (trade) |
| | D 66 | 500 | 08 | Dyes, pigments, paints, varnishes, enamels and inks (trade) |
| | D 66 | 500 | 44 | Chemicals and auxiliaries for the textile industry (trade) |
| E | 66 | 400 | | Timber and logs (trade) |
| | D 66 | 400 | 01 | Logs (trade) |

Other products and services :

| | | | | |
|---|----|-----|----|--|
| | 20 | | | Food and tobacco |
| | 20 | 890 | | Natural and chemically derived additives for food and beverages. Yeast |
| P | 20 | 890 | 52 | Vegetable extracts and essences, food grade |
| | 32 | | | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| | 32 | 311 | | Pigments, natural (cont'd) |
| P | 32 | 311 | 52 | Plant extracts for pigments |

Trade names and foreign representatives

DUVALTAN (Distributed)
 DUVOIL (Distributed)
 RETAN (Distributed)
 SYNTEX (Distributed)

Other establishments

Number of establishments : from 1 to 5
 81 - GRAULHET

Affiliations

Shareholder(s) : **Number of shareholders: 1**
 E RAOUL DUVAL ET CIE SA (99.99%)

S.C.R.D.**Sté Commerciale Raoul Duval et Cie**

1 Avenue Rhin et Danube
81300 GRAULHET

Telephone : 05 63 34 52 75
E-mail : contact@scrd.net
Type : Establishment
ID number : 5473615
Update : 23/12/2010

General information

SIREN-SIRET : 319642179 00083
Year established : 1999
Internet site : <http://www.scrd.net>
NAF 2003 : 246L (Fabrication de produits chimiques à usage industriel)
NAF 2008 : 2059Z (Fabrication d'autres produits chimiques n.c.a)
Type of activity : Manufacturer, Distributor
Import-Export : Export
Financial links: Not communicated

Key figures

Employees (address) : 3 persons

Managers and executives

- Mr Christian Montedon : Establishment Responsible

Activities**Description of activity :****ACTIVITES**

Fabrication d'extraits végétaux, à destination de la cosmétique, le textile, la tannerie et les industries diverses. Spécialités végétales : extrait de campeche ; bois jaune. Colorant naturel : ecodye. Négoce de produits chimiques naturels et synthétiques

Main products and services :

| | | | |
|---|------|--------|---|
| | 66 | | Wholesalers and distributors, importers and exporters of industrial and commercial products: base materials and their products. Prefabricated buildings, heating, ventilation, air conditioning (HVAC) and sanitary equipment |
| E | 66 | 500 | Chemical products (trade) |
| | D 66 | 500 08 | Dyes, pigments, paints, varnishes, enamels and inks (trade) |
| | D 66 | 500 44 | Chemicals and auxiliaries for the textile industry (trade) |
| E | 66 | 400 | Timber and logs (trade) |
| | D 66 | 400 01 | Logs (trade) |

Other products and services :

| | | | |
|---|----|--------|--|
| | 20 | | Food and tobacco |
| | 20 | 890 | Natural and chemically derived additives for food and beverages. Yeast |
| P | 20 | 890 52 | Vegetable extracts and essences, food grade |

| | | | |
|--|----|-----|--|
| | 32 | | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| | 32 | 311 | Pigments, natural (cont'd) |

P 32 311 52 Plant extracts for pigments

Other establishments

76 - LE HAVRE (Administrative and Financial Mai)

SD

Site de Parville
Route de Nancray
45300 BOYNES

Telephone : 02 38 33 42 42
 Fax : 02 38 33 46 00
 E-mail : biostase@yahoo.fr
 Type : Establishment
 ID number : 8201186
 Update : 06/07/2009

General information

SIREN-SIRET : 400161998
 Legal form : S.A.R.L.
 Year established : 1957
 Capital : 229.095 (EUR)
 E-mail : labomarins@yahoo.fr
 Internet site : <http://www.biostaseparis.com>
 NAF 2003 : 514L (Commerce de gros de parfumerie et produits de beauté)
 NAF 2008 : 4645Z (Commerce de gros (commerce interentreprises) de parfumerie et de produits de beauté)
 Type of activity : Manufacturer, Distributor
 Financial links: Not communicated

Key figures

Number of employees : 5 persons
 Employees (address) : 5 persons

Managers and executives

- Mr Frédéric Noblot : Manager

Activities**Description of activity :****ACTIVITES**

Filiale de :
 Groupe SD

Le Groupe SD fabrique une gamme complète de cosmétiques pour le corps et le visage; raffermissants, amincissants, traitants, ainsi que toute une gamme alimentaire thérapeutique pour les soins d'esthétique et de bien être.

Fabrication de produits spécifiques : ADN hautement polymérisé, collagène natif, acide hyaluronique fibriline, protamine sulfate

Main products and services :

| | |
|-------------|--|
| 32 | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| 32 200 | Cosmetic, hair, skin and dental products |
| P 32 200 01 | Bath and shower additives |
| P 32 200 04 | Skin cleansing milks and lotions |
| P 32 200 05 | Skincare creams and lotions |
| P 32 200 06 | Beauty masks |
| P 32 200 07 | Skincare oils |
| P 32 200 08 | Moisturisers, skincare |
| P 32 200 10 | Cosmetics, breast |
| P 32 200 13 | Herbal products, cosmetic |
| P 32 200 16 | Cosmetic creams and tonics, vitamin based |

| | |
|-------------|--|
| P 32 200 18 | Cosmetics, hypoallergenic |
| P 32 200 19 | Cosmetic creams, unscented |
| P 32 200 24 | Eye cosmetics |
| P 32 200 28 | Anti-freckling and skin whitening products |
| P 32 200 31 | Body cosmetics |
| P 32 200 34 | Sun protection preparations, suntan oils, cosmetic |
| P 32 200 35 | Suntan creams and lotions (self-tanning) |
| P 32 200 36 | Aftersun creams |
| P 32 200 37 | Massage oils and creams |
| P 32 200 40 | Slimming creams |
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 02 | Organic food products (trade) |
| D 62 600 04 | Health and diet foods (trade) |
| D 62 600 14 | Processed beans and bean products (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |

Other products and services :

| | |
|-------------|---|
| 09 | Fish and other marine and freshwater products |
| 09 300 | Marine algae and plankton |
| P 09 300 03 | Seaweed |
| 20 | Food and tobacco |
| 20 600 | Health and diet products |
| P 20 600 30 | Fibres, dietetic |
| P 20 600 32 | Cereal germs, dietetic |
| 31 | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| 31 250 | Inorganic chemicals NES |
| 31 511 | Raw materials for pharmaceuticals (cont'd) |
| P 31 511 01 | Deoxyribonucleic acid (DNA) for pharmaceuticals |
| 31 710 | Parapharmaceutical preparations |
| P 31 710 37 | Poultices |
| P 31 710 38 | Mud bath preparations |
| P 31 710 43 | Dietary supplements, mineral or vitamin based |
| P 31 710 46 | Aromatherapy preparations |
| 32 | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| 32 201 | Cosmetic, hair, skin and dental products (cont'd) |
| 66 | Wholesalers and distributors, importers and exporters of industrial and commercial products: base materials and their products. Prefabricated buildings, heating, ventilation, air conditioning (HVAC) and sanitary equipment |
| 66 500 | Chemical products (trade) |
| D 66 500 04 | Aroma compounds and essential oils (trade) |

Trade names and foreign representatives

BIOSTASE (Manufactured)
 LA REINE BLANCHE (Manufactured)
 LES LABORATOIRES MARINS (Manufactured) : Produits diététiques
 SD (Manufactured)

S.D.B.**Sté de Distribution Barjacoise**

Les Cauquières
Route des Vans
30430 BARJAC

Telephone : 04 66 24 52 99
Fax : 04 66 24 57 08
Type : Main office
ID number : 0011288
Update : 08/02/2010

General information

SIREN-SIRET : 347821795 00015
Legal form : SA Conseil Administration
Year established : 1988
Capital : 84.150 (EUR)
NAF 2003 : 158B (Cuisson de produits de boulangerie)
NAF 2008 : 1071B (Cuisson de produits de boulangerie)
Type of activity : Manufacturer
Import-Export : Export
Financial links: Not communicated

Key figures

Number of employees : 1 person
Employees (address) : 1 person
Turnover (2009) : 90.000 (EUR)
Export turnover (2009) : 18.000 (EUR)

Managers and executives

- Mr Marc de Villiers de l'Isle Adam : Chairman of the Board of Directors, Managing Director , Technical Manager , Commercial Manager

Activities**Description of activity :**

ACTIVITES

Terminal de cuisson de pâtisserie et pains.

Main products and services :

| | | | |
|---|----|--------|----------------------------------|
| | 20 | | Food and tobacco |
| | 20 | 561 | Bread, cakes and pastry (cont'd) |
| P | 20 | 561 34 | Pastries and cakes, fresh |
| P | 20 | 561 35 | Bakery products, industrial |
| | 20 | 560 | Bread, cakes and pastry |
| P | 20 | 560 01 | Bakery products, fresh |
| P | 20 | 560 03 | Bread, white |
| P | 20 | 560 04 | Bread, brown (wholemeal) |
| P | 20 | 560 16 | Bread rolls |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Turnover | 90 | 137 | -34 | 153 | -10 | 167 | -8 |
| Export turnover | 7 | 18 | -61 | 0 | | 0 | |
| Salaries and expenses | 58 | 62 | -6 | 61 | 2 | 99 | -38 |
| Added Value | 30 | 43 | -30 | 54 | -20 | 56 | -4 |
| Gross operational surplus | -37 | -30 | -23 | -12 | -150 | -46 | 74 |
| Operational result | -35 | -27 | -30 | -33 | 18 | -72 | 54 |
| Financial result | 0 | 3 | -100 | 3 | 0 | 3 | 0 |
| Exceptional result | 0 | 3 | -100 | 1 | 200 | -18 | 106 |
| Net result | -37 | -24 | -54 | -28 | 14 | -88 | 68 |
| Self financing capacity | -37 | -25 | -48 | -7 | -257 | -63 | 89 |
| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Net fixed assets | 3 | 0 | | 0 | | 21 | -100 |
| Net current assets | 68 | 115 | -41 | 141 | -18 | 151 | -7 |
| Equity capital | 59 | 96 | -39 | 120 | -20 | 149 | -19 |
| Long term debts | 3 | 3 | 0 | 3 | 0 | 6 | -50 |
| Short term debts | 9 | 16 | -44 | 17 | -6 | 18 | -6 |
| Annual investments | 3 | -99 | 103 | -17 | -482 | -91 | 81 |
| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Net working capital | 56 | 96 | -42 | 120 | -20 | 128 | -6 |
| Working capital requireme | -7 | 13 | -154 | 19 | -32 | 17 | 12 |
| Overall work. Cap. Requir | -27 | 34 | -179 | 44 | -23 | 36 | 22 |
| Liquid assets | 63 | 83 | -24 | 102 | -19 | 111 | -8 |
| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Profitability % | -41.43 | -17.74 | -134 | -18.66 | 5 | -52.96 | 65 |
| Added value rate | 33.75 | 31.48 | 7 | 35.31 | -11 | 33.52 | 5 |
| Financial soundness | 9 | 16 | -44 | 17 | -6 | 18 | -6 |
| Financial independence | 83.01 | 83.62 | -1 | 85.44 | -2 | 86.26 | -1 |
| Dbt % | 4.18 | 2.78 | 50 | 1.46 | 90 | 2.25 | -35 |
| Export turnover % | 7.78 | 13.14 | | | | | |

SDMR**24 Rue des Bourelles
38420 DOMENE**

Telephone : 04 76 77 38 38
Fax : 04 76 77 34 13
E-mail : info@sdmr.fr
Type : Main office
ID number : 8507733
Update : 21/07/2010

General information

SIREN-SIRET : 321771131 00034
Legal form : Société Anonyme
Year established : 1982
Capital : 152.449 (EUR)
Internet site : http://www.sdmr.fr
NAF 2003 : 158V (Industries alimentaires n.c.a.)
NAF 2008 : 1084Z (Fabrication de condiments et assaisonnements)
Type of activity : Manufacturer, Distributor
Import-Export : Export
Export zones : WorldWide
Financial links: Not communicated

Key figures

Number of employees : 19 persons
Turnover (2009) : 3.600.000 (EUR)
Export turnover (2009) : 288.000 (EUR)

Managers and executives

- Mr Marcel Recorbet : President and Managing Director
- Mrs Isabelle Cloëz : Commercial Manager
- Mr Frank Vignaud : Technical Manager , Dir. Achats, Purchasing Manager
- Mrs Karine Borgia : Management Assistant
- Mr Jérôme Gervais : Data Processing Responsible
- Mrs Véronique Pouchkine : Quality Responsible
- Mrs Caroline Borga : Head of Product

Activities**Description of activity :****ACTIVITES**

Fabricant et conditionneur de produits et assaisonnement conventionnels et biologiques à marques propres ou réservées.
Nos Produits : Moutardes, Mayonnaises, Sauces Salades et Crudités, Sauces Froides, Huiles et Vinaigres.

Main products and services :

| | | |
|------|--------|--------------------------------|
| 20 | | Food and tobacco |
| 20 | 800 | Vinegar, condiments and sauces |
| P 20 | 800 01 | Vinegar, wine |
| P 20 | 800 02 | Vinegar, cider |
| P 20 | 800 05 | Vinegar, spirit |
| P 20 | 800 06 | Vinegar, fruit |
| P 20 | 800 08 | Vinegar, herb |
| P 20 | 800 14 | Vinegar, flavoured |

| | |
|-------------|---|
| P 20 800 15 | Vinegar, balsamic |
| P 20 800 16 | Vinegar, organic |
| P 20 800 32 | Mustard |
| P 20 800 35 | Salad dressings |
| P 20 800 37 | Mayonnaise |
| P 20 800 38 | Mayonnaise, soya based |
| P 20 800 39 | Salad cream |
| 20 801 | Vinegar, condiments and sauces (cont'd) |
| P 20 801 10 | Sauces, curry |
| P 20 801 21 | Sauce, oyster |
| P 20 801 23 | Sauce, tartare |
| P 20 801 41 | Sauce, tartare, soya based |
| P 20 801 43 | Sauces, emulsified |
| 20 860 | Oils and fats, edible |
| P 20 860 04 | Oil, grape seed, edible |
| P 20 860 09 | Oil, rapeseed, edible |
| P 20 860 15 | Oil, sunflower seed, edible |
| P 20 860 26 | Oil, hazelnut, edible |
| P 20 860 31 | Oil, walnut, edible |
| P 20 860 34 | Oil, olive, virgin |
| P 20 860 37 | Oil, olive, flavoured with truffles |
| P 20 860 38 | Oil, olive, extra virgin |

Other products and services :

| | |
|-------------|--|
| 20 | Food and tobacco |
| 20 320 | Fruit and vegetables, canned, bottled and otherwise packaged |
| D 20 320 32 | Gherkins, canned and bottled |
| 20 600 | Health and diet products |
| P 20 600 46 | Oil, dietetic |
| P 20 600 48 | Mustard and sauces, dietetic |
| 31 | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| 31 920 | Natural oils and grease for industrial use |
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 02 | Organic food products (trade) |

Trade names and foreign representatives

DELIDUO (Manufactured) : Produits d'assaisonnement
 DUOLYS (Manufactured) : Produits d'assaisonnement
 LA CUISINE D'AUTREFOIS (Manufactured) : Produits d'assaisonnement BIO
 MA PINCEE DE BIO (Manufactured) : Produits d'assaisonnement BIO
 MARCEL (Manufactured) : Produits d'assaisonnement BIO
 SEL LIMIT (Manufactured)

SDP Super Diet Production

Rue Victor Hugo
59220 WAVRECHAIN SOUS DENAIN

Telephone : 03 27 44 08 98
Fax : 03 27 44 76 77
E-mail : infos@superdiet.fr
Type : Main office
ID number : 0136272
Update : 14/09/2010

General information

SIREN-SIRET : 450778022 00019
Legal form : Sté par Action Simplifiée
Year established : 2003
Capital : 6.644.730 (EUR)
Postal address : BP 70010
59721 DENAIN CEDEX
Internet site : <http://www.superdiet.fr>
NAF 2003 : 158T (Fabrication d'aliments adaptés à l'enfant et diététiques)
NAF 2008 : 1086Z (Fabrication d'aliments homogénéisés et diététiques)
Type of activity : Manufacturer
Import-Export : Export
Export zones : Africa
Financial links : Shareholders

Key figures

Number of employees : 99 persons
Employees (address) : 99 persons
Turnover (2009) : 10.885.000 (EUR)
Export turnover (2009) : 2.600.000 (EUR)

Managers and executives

- Mr Hervé le Lous : President
- Mr Ronan Blanchard : Managing Director
- Mr Gérard Quenesson : Financial Manager
- Mrs Claire Bassy : Commercial Manager
- Mr Christophe Gantois : Production Manager
- Miss Cathy Werner : Export Manager
- Mrs Marie-Hélène Bailleux : Quality Manager Assurance
- Mrs Marie-Laurence Tramesson : Research Manager et Dév.
- Mrs Maryline Betrancourt : Management Assistant
- Mrs Stéphanie Merveilleux : Marketing Responsible
- Mr Toufik Kharbèche : Purchasing Responsible
- Mrs Sabine Delarue : Human Resources Responsible

Activities

Description of activity :

ACTIVITES
Fabrication de compléments alimentaires à base de plantes et spécialités pharmaceutiques

Main products and services :

| | | | |
|---|----|--------|--|
| | 31 | | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| E | 31 | 710 | Parapharmaceutical preparations |
| P | 31 | 710 01 | Catarrh preparations, parapharmaceutical |
| P | 31 | 710 02 | Cough preparations, parapharmaceutical |
| P | 31 | 710 09 | Depuratives, parapharmaceutical |
| P | 31 | 710 48 | Herbal preparations, medicinal herbs and infusions |
| | 20 | | Food and tobacco |
| E | 20 | 600 | Health and diet products |
| P | 20 | 600 31 | Bran, dietetic |
| P | 20 | 600 52 | Soft drinks, dietetic |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Turnover | 10885 | 11508 | -5 | 11704 | -2 | 13121 | -11 |
| Export turnover | 2619 | 938 | 179 | 1106 | -15 | 602 | 84 |
| Salaries and expenses | 3474 | 3376 | 3 | 2920 | 16 | 2613 | 12 |
| Added Value | 4083 | 2344 | 74 | 2922 | -20 | 4188 | -30 |
| Gross operational surplus | 446 | -1099 | 141 | -115 | -856 | 1286 | -109 |
| Operational result | -194 | -1469 | 87 | -551 | -167 | 810 | -168 |
| Financial result | -19 | -30 | 37 | 69 | -143 | 22 | 214 |
| Exceptional result | 7 | -23 | 130 | 102 | -123 | 105 | -3 |
| Net result | -205 | -1520 | 87 | -376 | -304 | 618 | -161 |
| Self financing capacity | 377 | -1139 | 133 | -63 | -1708 | 973 | -106 |
| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Net fixed assets | 2830 | 2110 | 34 | 2445 | -14 | 2364 | 3 |
| Net current assets | 8310 | 7677 | 8 | 9203 | -17 | 10448 | -12 |
| Equity capital | 7596 | 5494 | 38 | 6966 | -21 | 8592 | -19 |
| Long term debts | 94 | 878 | -89 | 541 | 62 | 687 | -21 |
| Short term debts | 3449 | 3414 | 1 | 4141 | -18 | 3534 | 17 |
| Annual investments | 1240 | 232 | 434 | 463 | -50 | 107 | 333 |
| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Net working capital | 4847 | 4245 | 14 | 5060 | -16 | 6915 | -27 |
| Working capital requireme | 4843 | 4028 | 20 | 5054 | -20 | 3286 | 54 |
| Overall work. Cap. Requir | 160 | 126 | 27 | 155 | -19 | 90 | 72 |
| Liquid assets | 4 | 217 | -98 | 6 | 3517 | 3628 | -100 |
| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Profitability % | -1.88 | -13.02 | 86 | -3.19 | -308 | 4.71 | -168 |
| Added value rate | 37.51 | 20.37 | 84 | 24.97 | -18 | 31.92 | -22 |
| Financial soundness | 3449 | 3414 | 1 | 4141 | -18 | 3534 | 17 |
| Financial independence | 68.19 | 56.14 | 21 | 59.81 | -6 | 67.06 | -11 |
| Dbt % | 0.75 | 8.22 | -91 | 4.74 | 73 | 5.37 | -12 |
| Export turnover % | 24.06 | 8.15 | | | | | |

Affiliations

Shareholder(s) : Number of shareholders: 1
 ESPRIT BIO (100%)

S.D.P. Rungis

ZI Sénia
8 Rue des Oliviers
94310 ORLY

Telephone : 01 46 87 22 79
Fax : 01 46 87 51 04
E-mail : sdp.rungis@wanadoo.fr
Type : Main office
ID number : 0097825
Update : 24/01/2011

General information

Additional type : Warehouse
SIREN-SIRET : 307559021 00059
Legal form : Société Anonyme
Year established : 1965
Capital : 719.800 (EUR)
Postal address : SNA 327
94537 ORLY CEDEX
NAF 2003 : 513W (Commerce de gros alimentaire non spécialisé)
NAF 2008 : 4639B (Commerce de gros (commerce interentreprises) alimentaire non spécialisé)
Type of activity : Distributor
Import-Export : Export
Export countries : Belgium, Ireland, Japan, Luxembourg
Export zones : Asia - Pacific, Africa, Western Europe
Bank : Société Générale
Financial links: Shareholders

Key figures

Number of employees : 38 persons
Employees (address) : 38 persons
Turnover (2009) : from 10 M to 25 M EUR
Export turnover (2009) : less than 0,5 M EUR

Managers and executives

- Mr Stéphane Gitteau : Export Manager
- Mr Sébastine Bouzinard : Administrative and Financial Responsible
- Mr Thierry Bourdillat : Purchasing Responsible
- Mr Philippe Mathey : Data Processing Responsible

Activities**Description of activity :****ACTIVITES**

SDP Rungis commercialise une gamme complète de produits de haute qualité, uniquement dans les magasins de proximité spécialisés : boucheries, charcuterie, traiteurs, épicerie fines, crémiers-fromagers - Epicerie fine (marques propres "BF" et "Les Impeccables) - Boissons-vins (marques de producteurs) - Produits de laboratoire traiteur-catering (marque Petit-Quenault) - Fournitures et emballages professionnels.

Main products and services :

| | | | |
|---|----|--------|---------------------------------|
| | 20 | | Food and tobacco |
| E | 20 | 300 | Fruit and vegetables, processed |
| D | 20 | 300 15 | Jam |

| | | | | |
|---|----|-----|-----|--|
| E | 20 | 320 | | Fruit and vegetables, canned, bottled and otherwise packaged |
| | D | 20 | 320 | 38 Mushrooms, canned and bottled |
| | D | 20 | 320 | 39 Mushrooms, wild, canned and bottled |
| | D | 20 | 320 | 40 Mushrooms, cultivated, canned and bottled |
| | D | 20 | 320 | 41 Mushrooms, cooked, canned and bottled |
| | D | 20 | 320 | 53 Truffles, canned and bottled |
| E | 20 | 410 | | Shellfish and seaweed, processed |
| | D | 20 | 410 | 48 Snails, edible (escargots), preserved |

Other products and services :

| | | | | |
|---|----|-----|-----|--|
| | 20 | | | Food and tobacco |
| E | 20 | 131 | | Meat and game, processed and preserved (cont'd) |
| | D | 20 | 131 | 23 Galantines, meat, poultry and game |
| E | 20 | 160 | | Poultry and birds, processed and preserved |
| | D | 20 | 160 | 10 Poultry in jelly |
| | D | 20 | 160 | 20 Goose, duck and chicken, cooked, preserved |
| | D | 20 | 160 | 28 Spreads, chicken and turkey |
| | D | 20 | 160 | 29 Foie gras, pâté de foie gras |
| | D | 20 | 160 | 32 Chicken liver pâté |
| | D | 20 | 160 | 37 Sausages, poultry |
| | D | 20 | 160 | 40 Pies, turkey, chicken and duck |
| | D | 20 | 160 | 50 Lark and thrush, foie gras stuffed |
| E | 20 | 490 | | Food, dehydrated and freeze-dried |
| | D | 20 | 490 | 02 Potatoes, dehydrated |
| E | 20 | 540 | | Pasta |
| | D | 20 | 540 | 01 Pasta, egg |
| | D | 20 | 540 | 03 Pasta, durum wheat flour |
| | D | 20 | 540 | 04 Pasta, durum wheat semolina |
| | D | 20 | 540 | 15 Spaghetti |
| | D | 20 | 540 | 16 Macaroni |
| | D | 20 | 540 | 18 Noodles |
| E | 20 | 581 | | Biscuits, crackers, crisps and savoury snacks (cont'd) |
| | D | 20 | 581 | 20 Crisps, potato |
| E | 20 | 600 | | Health and diet products |
| | D | 20 | 600 | 48 Mustard and sauces, dietetic |
| E | 20 | 780 | | Spices and herbs, processed |
| | D | 20 | 780 | 39 Spices, aromatic plants and herbs, ground |
| | D | 20 | 780 | 44 Aniseed, culinary |
| | D | 20 | 780 | 45 Caraway seeds, culinary |
| | D | 20 | 780 | 46 Chervil, processed |
| | D | 20 | 780 | 47 Coriander, processed |
| | D | 20 | 780 | 48 Cumin seeds, culinary |
| | D | 20 | 780 | 49 Fennel seeds, culinary |
| E | 20 | 800 | | Vinegar, condiments and sauces |
| | D | 20 | 800 | 42 Condiments, tomato based |
| | D | 20 | 800 | 45 Condiments and seasonings, powdered |
| E | 20 | 801 | | Vinegar, condiments and sauces (cont'd) |
| | D | 20 | 801 | 04 Sauce, tomato |
| | D | 20 | 801 | 08 Sauce, Worcester |
| | D | 20 | 801 | 09 Sauce, Tabasco, hot pepper |
| | D | 20 | 801 | 10 Sauces, curry |
| | D | 20 | 801 | 26 Sauce, soy |
| | D | 20 | 801 | 43 Sauces, emulsified |
| E | 20 | 860 | | Oils and fats, edible |
| | D | 20 | 860 | 26 Oil, hazelnut, edible |
| | 21 | | | Beverages |
| E | 21 | 260 | | Wine, sparkling |
| | D | 21 | 260 | 04 Wine, sparkling, champagne method |
| | 62 | | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| E | 62 | 470 | | Spices and herbs (trade) |
| | D | 62 | 470 | 01 Spices (trade) |
| E | 62 | 600 | | Food products NES (trade) |
| | D | 62 | 600 | 09 Biscuits and crackers (trade) |

| | | |
|---|-------------|--|
| | D 62 600 23 | Food products, canned (trade) |
| | D 62 600 30 | Salt, table and kitchen (trade) |
| | D 62 600 31 | Vinegar, condiments and sauces (trade) |
| E | 62 900 | Beverages (trade) |
| | D 62 900 01 | Wines (trade) |
| | D 62 900 02 | Sparkling wines (trade) |
| | D 62 900 13 | Beer and lager beers (trade) |
| | D 62 900 16 | Juices, fruit and vegetable (trade) |
| | D 62 900 17 | Lemonade, carbonated and soft drinks (trade) |
| | D 62 900 21 | Mineral waters (trade) |
| | D 62 900 25 | Tea and coffee, ready to drink (trade) |

Trade names and foreign representatives

B.F. (Distributed, exported) : Epicerie fine
 LES IMPECCABLES (Distributed, exported) : Epicerie fine

Financial data

The financial data is expressed in thousands of EUR

| Date | 04/08 | 04/07 | N.S | 06/06 | N.S | 06/05 | % |
|------------------|-------|-------|-----|-------|-----|-------|---|
| Number of months | 12 | 10 | | 12 | | 12 | |

| Results summary | 04/08 | 04/07 | N.S | 06/06 | N.S | 06/05 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|------|
| Turnover | 11488 | 9481 | | 11403 | | 11470 | -1 |
| Export turnover | 70 | 84 | | 74 | | 83 | -11 |
| Salaries and expenses | 1710 | 1404 | | 1695 | | 1784 | -5 |
| Added Value | 1946 | 1656 | | 2056 | | 2014 | 2 |
| Gross operational surplus | 94 | 133 | | 221 | | 117 | 89 |
| Operational result | -1 | 38 | | 157 | | -2 | 7950 |
| Financial result | 13 | 7 | | 2 | | 9 | -78 |
| Exceptional result | 13 | 4 | | 11 | | 12 | -8 |
| Net result | 17 | 22 | | 107 | | 18 | 494 |
| Self financing capacity | 78 | 88 | | 125 | | 90 | 39 |

| Balance Sheet summary | 04/08 | 04/07 | N.S | 06/06 | N.S | 06/05 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 134 | 139 | | 152 | | 93 | 63 |
| Net current assets | 3962 | 4187 | | 4045 | | 3642 | 11 |
| Equity capital | 1460 | 1447 | | 1452 | | 1355 | 7 |
| Long term debts | 49 | 87 | | 841 | | 147 | 472 |
| Short term debts | 2580 | 2754 | | 1900 | | 2229 | -15 |
| Annual investments | 21 | 10 | | 0 | | 0 | |

| Liquid Assets | 04/08 | 04/07 | N.S | 06/06 | N.S | 06/05 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | 1326 | 1308 | | 2043 | | 1273 | 60 |
| Working capital requireme | 1110 | 1148 | | 1095 | | 1185 | -8 |
| Overall work. Cap. Requir | 35 | 44 | | 35 | | 37 | -5 |
| Liquid assets | 216 | 161 | | 948 | | 88 | 977 |

| Main indicators | 04/08 | 04/07 | N.S | 06/06 | N.S | 06/05 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 0.15 | 0.23 | | 0.94 | | 0.16 | 488 |
| Added value rate | 16.94 | 17.47 | | 18.03 | | 17.56 | 3 |
| Financial soundness | 2580 | 2754 | | 1900 | | 2229 | -15 |
| Financial independence | 35.64 | 33.46 | | 34.59 | | 36.29 | -5 |
| Dbt % | 2.24 | 3.95 | | 28.67 | | 6.25 | 359 |
| Export turnover % | 0.61 | 0.89 | | | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 1

GRAND SALOIR ST-NICOLAS (66.99%)

S.D.V.**Sélection Diffusion Vente**

30 Avenue des Terroirs de France
75012 PARIS 12

Telephone : 01 55 78 84 10
 Fax : 01 55 78 84 11
 E-mail : sdv@sdvfrance.fr
 Type : Establishment
 ID number : 0871473
 Update : 22/12/2010

General information

Additional type : Commercial Management
 SIREN-SIRET : 313619843 00060
 Year established : 1997
 Internet site : <http://www.sdvfrance.fr>
 NAF 2003 : 513T (Commerce de gros alimentaire spécialisé divers)
 NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
 Type of activity : Distributor
 Financial links: Not communicated

Key figures

Employees (address) : 10 persons

Managers and executives

- Mr Yannick Alexandre : Commercial Manager GMS
 - Miss Agnès Garou : Commercial Assistant

Activities**Description of activity :**

ACTIVITES

Les Marchés du Monde - Importateur et commercialisation de produits alimentaires ethniques (Américains, Orient, Asie, Méditerranéens)
 : produits secs, liquides, surgelés

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 03 | International food specialities (trade) |
| D 62 600 35 | Fruit, dried (trade) |
| D 62 600 51 | Food products, frozen or deep frozen (trade) |
| D 62 600 53 | Vegetables, dried (trade) |
| 61 | Importers and exporters, general. General traders and commodity merchants. Department and chain stores |
| 61 101 | Importers and exporters, general (cont'd) |
| D 61 101 11 | Importers-exporters, food and beverages |
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 900 | Beverages (trade) |
| D 62 900 01 | Wines (trade) |

D 62 900 08 Alcoholic spirits (trade)
D 62 900 13 Beer and lager beers (trade)
D 62 900 17 Lemonade, carbonated and soft drinks (trade)
D 62 900 40 Alcohol for beverages (trade)

Other establishments

16 - SALLES D ANGLES (Administrative and Financial Mai)

S.D.V.**Sélection Diffusion Vente****ZA le Pont Neuf****16130 SALLES D ANGLES**

Telephone : 05 45 82 83 11
 Fax : 05 45 82 92 76
 E-mail : contact@sdvfrance.fr
 Type : Main office
 ID number : 8386188
 Update : 22/12/2010

General information

SIREN-SIRET : 313619843 00037
 Legal form : Sté par Action Simplifiée
 Year established : 1978
 Capital : 459.832 (EUR)
 Postal address : BP 20177
 16106 COGNAC CEDEX 6
 E-mail : sdv@sdvfrance.fr
 Internet site : http://www.sdvfrance.fr
 NAF 2003 : 513J (Commerce de gros de boissons)
 NAF 2008 : 4634Z (Commerce de gros (commerce interentreprises) de boissons)
 Type of activity : Distributor
 Import-Export : Import, Export
 Export countries : Switzerland, Spain, Greece
 Export zones : Asia - Pacific, Western Europe, Central America
 Import countries : United Kingdom, Mexico, United States
 Import zones : Central Asia, Western Europe, North America, Central America, South America
 Bank : Crédit Agricole
 Société Générale
 Banque Populaire
 Financial links: Shareholders

Key figures

Number of employees : 65 persons
 Employees (address) : 55 persons
 Turnover (2008) : 23.548.000 (EUR)

Managers and executives

- Mr Claude Maumont : President
- Mr Jean-Michel Maumont : Managing Director
- Mrs Nadine Belliot : Administrative and Financial Manager, Human Resources Manager
- Mr Wulfran Goupy : Commercial Manager
- Mr Etienne Braud : Logistics Manager
- Mr Frédéric de Lylle : Technical Responsible
- Mrs Nathalie Bourland : Purchasing Responsible
- Mr Gabriel Dufflaut : Data Processing Responsible
- Mrs Beatrice Morisset : Accountant Fournisseurs
- Mrs Pascale Hamard : Transport Responsible
- Mr Karol Hauss : Commercial
- Mr Jérôme Malbert : Commercial
- Mr David Mathieu : Commercial
- Mr Benjamin Piccione : Commercial
- Mr Delage Benjamlin : Commercial
- Mrs Marie-Thérèse Guioullier : Commercial Woman
- Mrs Emmanuelle Rougier : Commercial Assistant
- Mrs Christel Commin : Secretary CHR

Activities

Description of activity :

ACTIVITES

Les Marchés du Monde - Importateur et commercialisation de produits alimentaires ethniques (Américains, Orient, Asie, Méditerranéens)
: produits secs, liquides, surgelés, pizza.

Main products and services :

| | | | |
|----|------|--------|--|
| | 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| EI | 62 | 600 | Food products NES (trade) |
| | D 62 | 600 03 | International food specialities (trade) |
| | D 62 | 600 35 | Fruit, dried (trade) |
| | D 62 | 600 51 | Food products, frozen or deep frozen (trade) |
| | D 62 | 600 53 | Vegetables, dried (trade) |
| | 61 | | Importers and exporters, general. General traders and commodity merchants. Department and chain stores |
| EI | 61 | 101 | Importers and exporters, general (cont'd) |
| | D 61 | 101 11 | Importers-exporters, food and beverages |
| | 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| EI | 62 | 900 | Beverages (trade) |
| | D 62 | 900 01 | Wines (trade) |
| | D 62 | 900 08 | Alcoholic spirits (trade) |
| | D 62 | 900 13 | Beer and lager beers (trade) |
| | D 62 | 900 17 | Lemonade, carbonated and soft drinks (trade) |
| | D 62 | 900 40 | Alcohol for beverages (trade) |

Trade names and foreign representatives

AMIGOS (Spain) Produits alimentaires
 BLUE DRAGON (United Kingdom) Produit importés alimentaires
 BLUE ELEPHANT (United States) Produits alimentaires
 CALIFORNIA WINERY (United States) Produit alimentaires
 CLASSIC FOODS OF AMERICA (United States) Produits alimentaires
 DOS EQUIS (Mexico) Produits alimentaires
 HUNTS (United States) Produits alimentaires
 P. DOMECCQ DE MEXICO (Mexico) Produits alimentaires
 SHAR WOOD'S (United Kingdom) Produits alimentaires

Other establishments

Number of establishments : from 1 to 5
 75 - PARIS 12 (Commercial Management)

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
| Turnover | 23548 | 23118 | 2 | 23174 | -0 | 26106 | -11 |

SE Distribution Jean Rousseau

101 Rue Charles de Gaulle
77720 MORMANT

Telephone : 01 64 06 90 05
 Fax : 01 64 06 54 06
 E-mail : sejrousseau@online.fr
 Type : Main office
 ID number : 1978467
 Update : 15/03/2010

General information

SIREN-SIRET : 398618934 00010
 Legal form : S.A.R.L.
 Year established : 1935
 Capital : 7.622 (EUR)
 Postal address : BP 1
 77720 MORMANT
 NAF 2003 : 158K (Chocolaterie, confiserie)
 NAF 2008 : 1082Z (Fabrication de cacao, chocolat et de produits de confiserie)
 Type of activity : Manufacturer, Distributor
 Import-Export : Export
 Bank : Crédit Agricole Brie
 Financial links: Shareholders

Key figures

Number of employees : 5 persons
 Employees (address) : 5 persons
 Turnover (2009) : 339.000 (EUR)

Managers and executives

- Mr Jacques Bel : Manager
- Mr Daniel Rousseau : Manager
- Mrs Chantal Rousseau : Data Processing Responsible, Administrative and Financial Manager , Export Responsible

Activities**Description of activity :**

ACTIVITES
 Chocolaterie, confiserie et biscuiterie.

Main products and services :

| | | |
|------|--------|---|
| 20 | | Food and tobacco |
| 20 | 580 | Biscuits, crackers, crisps and savoury snacks |
| P 20 | 580 01 | Biscuits, sweet |
| P 20 | 580 05 | Biscuits, plain |
| P 20 | 580 12 | Biscuits, butter |
| P 20 | 580 13 | Biscuits, egg |
| P 20 | 580 25 | Shortbread and shortcake |
| P 20 | 580 31 | Biscuits containing chocolate |
| P 20 | 580 32 | Biscuits containing fruit |
| P 20 | 580 33 | Biscuits containing coconut |
| P 20 | 580 38 | Biscuits, filled |
| 20 | 640 | Sugar confectionery |

| | |
|-------------|---|
| P 20 640 05 | Sugar confectionery, filled |
| P 20 640 06 | Sugar confectionery, coated |
| D 20 640 26 | Sweets, boiled |
| P 20 640 27 | Toffees and caramels |
| P 20 640 29 | Fudge |
| P 20 640 31 | Lollipops |
| P 20 640 34 | Nougat |
| P 20 640 38 | Sugared almonds |
| P 20 640 39 | Almond, hazelnut, peanut brittle |
| P 20 640 43 | Confectionery, sugar coated puffed rice |
| P 20 640 45 | Confectionery marzipan |
| P 20 640 48 | Confectionery fondants |
| 20 740 | Cocoa and chocolate products |
| P 20 740 23 | Chocolate, milk |
| P 20 740 24 | Chocolate, white |
| P 20 740 29 | Chocolate, filled |
| P 20 740 41 | Chocolate pralines |

Trade names and foreign representatives

LA GAELETTE (Distributed, manufactured) : Galette au beurre

SABLE BRIARD (Distributed, manufactured) : Sablés aux pommes et aux cides

SUCRE D'ORGE RELIGIEUSES MORET (Distributed, manufactured) : Véritable sucre d'orge comme en 1638

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|------|
| Turnover | 339 | 358 | -5 | 376 | -5 | 388 | -3 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 134 | 133 | 1 | 131 | 2 | 143 | -8 |
| Added Value | 136 | 139 | -2 | 137 | 1 | 132 | 4 |
| Gross operational surplus | -2 | 2 | -200 | 2 | 0 | -11 | 118 |
| Operational result | -9 | -6 | -50 | -8 | 25 | -22 | 64 |
| Financial result | 0 | 0 | | -1 | 100 | 3 | -133 |
| Exceptional result | 11 | 7 | 57 | 4 | 75 | -1 | 500 |
| Net result | 2 | 1 | 100 | -5 | 120 | -20 | 75 |
| Self financing capacity | -1 | 9 | -111 | 5 | 80 | -10 | 150 |

| Balance Sheet summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|------|
| Net fixed assets | 36 | 38 | -5 | 48 | -21 | 58 | -17 |
| Net current assets | 84 | 102 | -18 | 108 | -6 | 118 | -8 |
| Equity capital | 4 | 2 | 100 | 1 | 100 | 6 | -83 |
| Long term debts | 5 | 11 | -55 | 14 | -21 | 15 | -7 |
| Short term debts | 111 | 127 | -13 | 141 | -10 | 155 | -9 |
| Annual investments | 0 | 0 | | 0 | | 19 | -100 |

| Liquid Assets | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | -32 | -32 | 0 | -40 | 20 | -44 | 9 |
| Working capital requireme | -34 | -36 | 6 | -48 | 25 | -47 | -2 |
| Overall work. Cap. Requir | -36 | -36 | 0 | -46 | 22 | -43 | -7 |
| Liquid assets | 2 | 4 | -50 | 8 | -50 | 3 | 167 |

| Main indicators | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 0.59 | 0.35 | 69 | -1.32 | 127 | -5.18 | 75 |
| Added value rate | 40.14 | 38.87 | 3 | 36.41 | 7 | 34.03 | 7 |
| Financial soundness | 111 | 127 | -13 | 141 | -10 | 155 | -9 |
| Financial independence | 3.52 | 1.6 | 120 | 0.62 | 158 | 3.37 | -82 |
| Dbt % | 4.23 | 9.33 | -55 | 12.24 | -24 | 13.8 | -11 |

| | | | | | | | |
|-------------------|---|---|--|--|--|--|--|
| Export turnover % | 0 | 0 | | | | | |
|-------------------|---|---|--|--|--|--|--|

Affiliations

Shareholder(s) :

Number of shareholders: 2
M MEUNIER BERNARD (80%)
M BEL JACQUES (20%)

Seah International

ZI de la Trésorerie
62126 WIMILLE

Telephone : 03 21 32 29 29
 Fax : 03 21 32 28 28
 E-mail : welcome@seah.net
 Type : Main office
 ID number : 1922695
 Update : 27/05/2010

General information

Additional type : Commercial Centre
 SIREN-SIRET : 344753181 00017
 Legal form : Sté par Action Simplifiée
 Year established : 1981
 Capital : 929.999 (EUR)
 Postal address : BP 275
 62204 WIMILLE CEDEX
 NAF 2003 : 515L (Commerce de gros de produits chimiques)
 NAF 2008 : 4675Z (Commerce de gros (commerce interentreprises) de produits chimiques)
 Type of activity : Distributor
 Import-Export : Import, Export
 Export zones : Asia - Pacific, Central Asia, Africa, Western Europe, North America, Central America, South America, WorldWide
 Import zones : Central Asia, Western Europe
 Bank : Crédit Lyonnais
 Financial links: Shareholders and participation

Key figures

Number of employees : 5 persons
 Employees (address) : 5 persons
 Turnover (2008) : 5.846.000 (EUR)
 Export turnover (2008) : from 0,5 to 1 M EUR

Managers and executives

- Mr Olivier Derome : President, Purchasing Manager
- Mrs Céline Potel : Commercial Manager Secteur santé
- Mr David Roncin : Commercial Manager Secteur alimentaire
- Mr Christophe Dherbecourt : Human Resources Manager
- Miss Marie Silvestre : Quality Responsible

Activities**Description of activity :****ACTIVITES**

Import, export, produits de base pour pharmacie, cosmétologie, diététique et alimentation humaine (arômes, hydrocolloïdes et autres auxiliaires technologiques). Usine : Copalis, Rue du Petit Port, 62 Boulogne sur Mer. Filiale : Taste Tech, Grande Bretagne.

Main products and services :

| | | | |
|----|----|-----------|--|
| | 20 | | Food and tobacco |
| EI | 20 | 890 | Natural and chemically derived additives for food and beverages. Yeast |
| | D | 20 890 01 | Emulsifying agents for the food industry |
| | D | 20 890 02 | Gelling agents for foods |

| | | |
|----|-------------|---|
| | D 20 890 03 | Binders for the food industry |
| | D 20 890 18 | Starch for the food and beverage industry |
| | D 20 890 23 | Proteins, food grade |
| | D 20 890 30 | Carob, food grade |
| | D 20 890 36 | Vegetable gums for food products |
| EI | 20 510 | Flour and flakes, non-cereal |
| | D 20 510 05 | Flour, carob |
| | D 20 510 20 | Flour, soya |
| EI | 20 601 | Health and diet products (cont'd) |
| | D 20 601 04 | Soya shoots, dietetic |

Other products and services :

| | | |
|----|-------------|--|
| | 20 | Food and tobacco |
| | 20 400 | Fish, processed |
| | D 20 400 40 | Extracts, fish |
| EI | 20 530 | Malt |
| | D 20 530 20 | Malt extracts |
| EI | 20 600 | Health and diet products |
| | D 20 600 32 | Cereal germs, dietetic |
| EI | 20 891 | Natural and chemically derived additives for food and beverages. Yeast (cont'd) |
| | D 20 891 08 | Aromatic products and essential oils for the food industry |
| | D 20 891 17 | Food flavourings to customer specification |
| EI | 20 950 | Food processing and packaging services |
| | D 20 950 30 | Spray drying services for the food industry |
| | 31 | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| EI | 31 522 | Chemicals for cosmetics, perfumery, detergents and soaps (cont'd) |
| | D 31 522 40 | Aromatic products, natural, for the soap industry |
| | D 31 522 45 | Surfactants and wetting agents for toilet preparations and detergents |
| | D 31 522 48 | Emulsifying agents for perfumery, cosmetics and soaps |
| | D 31 522 54 | Thickening agents for cosmetics |
| EI | 31 590 | Aroma compounds, essential oils |
| | D 31 590 05 | Angelica oil |
| | D 31 590 06 | Aniseed oil |
| | D 31 590 09 | Basil oil |
| | D 31 590 26 | Cinnamon leaf oil |
| | D 31 590 29 | Citrus peel oil |
| | D 31 590 30 | Clove leaf oil |
| | D 31 590 31 | Clove oil |
| | D 31 590 33 | Coriander oil |
| | D 31 590 39 | Fennel oil, cumin oil |
| | D 31 590 41 | Garlic oil |
| | D 31 590 43 | Ginger oil |
| | D 31 590 52 | Leek oil |
| EI | 31 591 | Aroma compounds, essential oils (cont'd) |
| | D 31 591 06 | Mustard oil |
| | D 31 591 08 | Nutmeg oil |
| | D 31 591 10 | Onion oil |
| | D 31 591 11 | Origanum oil |
| | D 31 591 15 | Parsley oil |
| | D 31 591 19 | Pepper oil |
| | D 31 591 26 | Rosemary oil, thyme oil |
| | D 31 591 29 | Sage oil |
| | D 31 591 36 | Bergamot oil, neroli oil |
| | D 31 591 39 | Tarragon oil/estragon oil |
| | D 31 591 47 | Verbena oil |
| | D 31 591 53 | Essential oils NES |
| | 32 | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| | 32 530 | Starch, gelatine and natural adhesives |
| | D 32 530 46 | Gums, locust bean/carob seed |

Trade names and foreign

representatives

SEAH FISH (Distributed, manufactured, exported) : Concentrés protéines de poissons
 DR BEHR (Germany)
 PANINKRET (Germany)

Financial data

The financial data is expressed in thousands of EUR

| Date | 06/08 | 06/07 | % | 06/06 | % | 06/05 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 06/08 | 06/07 | % | 06/06 | % | 06/05 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|------|
| Turnover | 5846 | 6252 | -6 | 5703 | 10 | 6226 | -8 |
| Export turnover | 1539 | 1880 | -18 | 1533 | 23 | 2850 | -46 |
| Salaries and expenses | 282 | 265 | 6 | 256 | 4 | 247 | 4 |
| Added Value | 881 | 911 | -3 | 711 | 28 | 797 | -11 |
| Gross operational surplus | 564 | 625 | -10 | 435 | 44 | 534 | -19 |
| Operational result | 546 | 230 | 137 | 533 | -57 | 400 | 33 |
| Financial result | 853 | 1234 | -31 | 367 | 236 | 179 | 105 |
| Exceptional result | 78 | -22 | 455 | -155 | 86 | 171 | -191 |
| Net result | 1257 | 1339 | -6 | 617 | 117 | 545 | 13 |
| Self financing capacity | 1238 | 1769 | -30 | 640 | 176 | 564 | 13 |

| Balance Sheet summary | 06/08 | 06/07 | % | 06/06 | % | 06/05 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|------|
| Net fixed assets | 3817 | 2445 | 56 | 1197 | 104 | 1204 | -1 |
| Net current assets | 2748 | 3155 | -13 | 3380 | -7 | 3516 | -4 |
| Equity capital | 5950 | 5193 | 15 | 4247 | 22 | 3927 | 8 |
| Long term debts | 119 | 0 | | 0 | | 1 | -100 |
| Short term debts | 496 | 407 | 22 | 329 | 24 | 792 | -58 |
| Annual investments | 0 | 0 | | 0 | | 0 | |

| Liquid Assets | 06/08 | 06/07 | % | 06/06 | % | 06/05 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | 2133 | 2748 | -22 | 3050 | -10 | 2724 | 12 |
| Working capital requireme | 1916 | 1781 | 8 | 2166 | -18 | 1426 | 52 |
| Overall work. Cap. Requir | 118 | 103 | 15 | 137 | -25 | 82 | 67 |
| Liquid assets | 216 | 967 | -78 | 884 | 9 | 1298 | -32 |

| Main indicators | 06/08 | 06/07 | % | 06/06 | % | 06/05 | % |
|------------------------|-------|-------|----|-------|----|-------|-----|
| Profitability % | 21.5 | 21.42 | 0 | 10.81 | 98 | 8.76 | 23 |
| Added value rate | 15.07 | 14.58 | 3 | 12.47 | 17 | 12.8 | -3 |
| Financial soundness | 496 | 407 | 22 | 329 | 24 | 792 | -58 |
| Financial independence | 90.62 | 92.72 | -2 | 92.8 | -0 | 83.21 | 12 |
| Dbt % | 1.91 | | | | | 0.02 | |
| Export turnover % | 26.33 | 30.07 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
 FODIS (99.98%)

Participation(s) : **Number of de participations: 2**
 PLUTOS SAS (99.99%)
 TASTETECH (50%) (GRANDE BRETAGNE)

Sealock

Parc d'Activités de la Balance
53 Rue du Marais
62430 SALLAUMINES

Telephone : 03 21 78 60 60
 Fax : 03 21 78 61 62
 E-mail : sealock@sealock.fr
 Type : Main office
 ID number : 0501588
 Update : 21/01/2011

General information

SIREN-SIRET : 404454365 00028
 Legal form : S.A.R.L.
 Year established : 1996
 Capital : 186.000 (EUR)
 Internet site : <http://www.sealock.fr>
 NAF 2003 : 246C (Fabrication de colles et gélatines)
 NAF 2008 : 2052Z (Fabrication de colles)
 Type of activity : Manufacturer, Services
 Financial links: Shareholders

Key figures

Number of employees : from 10 to 19 persons
 Employees (address) : from 10 to 19 persons
 Turnover (2009) : from 2 M to 5 M EUR

Managers and executives

- Mr Jean-Marc Barki : Manager, Co-Manager
- Mr Jhon Young : Co-Manager
- Mrs Géraldine Morel : Laboratory Responsible
- Mrs Fabienne Nuytens : Quality Responsible
- Mr Pascal Legrand : Commercial
- Mr Laurent Têtu : Commercial

Activities**Description of activity :**

ACTIVITES
 Fabricant et négociant de colles industrielles, alimentaire
 Emulsions synthétiques, latex, amidons et dextrans
 Thermofusible (hot-melt) EVA-SIS-SBS
 Toutes colles adaptées à vos besoins
 ACTIVITIES
 Manufacturer and trader of dietary, industrial glues
 Synthetic emulsions, latex, starch and dextrin
 Thermofusible (hot-melt) EVA-SIS-SBS
 Any glues matching your requirements

Main products and services :

- | | |
|--------|--|
| 32 | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| 32 511 | Adhesives, synthetic (cont'd) |

| | |
|-------------|--|
| P 32 511 03 | Adhesives, synthetic, plastic to wood |
| P 32 511 05 | Adhesives, synthetic, foil to paper |
| P 32 511 06 | Adhesives, synthetic, fabric to expanded/foam plastic laminates |
| P 32 511 08 | Adhesives, synthetic, for plastics |
| P 32 511 09 | Adhesives, synthetic, plastic-paper laminates |
| P 32 511 12 | Adhesives, synthetic, for glass |
| P 32 511 13 | Adhesives, synthetic, for metals |
| P 32 511 14 | Adhesives, synthetic, for wood |
| P 32 511 15 | Adhesives, synthetic, for cork and felt |
| P 32 511 16 | Adhesives, synthetic, for leather |
| P 32 511 17 | Adhesives, synthetic, for textile fabrics |
| P 32 511 18 | Adhesives, synthetic, for stone |
| P 32 511 21 | Adhesives, synthetic, for paper, cardboard and stationery |
| P 32 511 23 | Adhesives, synthetic, for self-adhesive tapes and sheets |
| P 32 511 24 | Adhesives, synthetic, for the packaging industry |
| P 32 511 25 | Adhesives, synthetic, for bookbinding |
| P 32 511 26 | Adhesives, synthetic, for flocking |
| P 32 511 27 | Adhesives, synthetic, for floor coverings |
| P 32 511 28 | Adhesives, synthetic, for surgical applications |
| P 32 511 29 | Adhesives, synthetic, for medical equipment |
| P 32 511 30 | Adhesives, synthetic, for screen printing applications |
| P 32 511 31 | Adhesives, synthetic, for footwear |
| P 32 511 32 | Adhesives, synthetic, for abrasives and grinding wheels |
| P 32 511 34 | Adhesives, synthetic, for electric and electronic components |
| P 32 511 35 | Adhesives, synthetic, for toys |
| P 32 511 37 | Adhesives, synthetic, for coachwork |
| P 32 511 39 | Adhesives, synthetic, for shipbuilding and marine applications |
| P 32 511 40 | Adhesives, synthetic, for air conditioning installations |
| P 32 511 41 | Adhesives, synthetic, for the food and beverage industry |
| P 32 511 42 | Adhesives, synthetic, for cigarette papers |
| P 32 511 43 | Adhesives, synthetic, for gap filling |
| P 32 511 45 | Adhesives, synthetic, domestic and office use |
| P 32 511 46 | Adhesives, synthetic, remoistenable, for gummed tapes and envelopes |
| P 32 511 47 | Adhesives, synthetic, transparent, for optical use |
| P 32 511 48 | Adhesives, synthetic, universal, general purpose |
| P 32 511 49 | Adhesives, synthetic, microencapsulated |
| P 32 511 50 | Adhesives, synthetic, in aerosol packs |
| P 32 511 51 | Plasticisers for adhesives |
| P 32 511 52 | Wetting agents for adhesives |
| P 32 511 53 | Glue, glitter |
| P 32 511 54 | Adhesives, synthetic, to aerospace specifications |
| P 32 511 55 | Adhesives, synthetic, to customer specification |
| 29 | Rubber and synthetic rubber products |
| 29 100 | Processed rubber, rubber solutions and adhesives |
| P 29 100 31 | Adhesives, latex |
| P 29 100 32 | Adhesives, compounded rubber |
| 32 | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| 32 510 | Adhesives, synthetic |
| P 32 510 01 | Adhesives, acrylic |
| P 32 510 02 | Adhesives, alkyd |
| P 32 510 05 | Adhesives, cellulose based |
| P 32 510 06 | Adhesives, cyanoacrylate |
| P 32 510 07 | Adhesives, elastomer |
| P 32 510 09 | Adhesives, ethylene vinyl acetate (EVA) |
| P 32 510 12 | Adhesives, methylacrylate |
| P 32 510 14 | Adhesives, polyamide |
| P 32 510 18 | Adhesives, polyethylene (PE) |
| P 32 510 20 | Adhesives, polypropylene (PP) |
| P 32 510 23 | Adhesives, polyvinyl acetate |
| P 32 510 25 | Adhesives, silicone |
| P 32 510 27 | Adhesives, vinyl |
| P 32 510 31 | Adhesives, synthetic, anaerobic |
| P 32 510 32 | Adhesives, synthetic, cold setting |
| P 32 510 33 | Adhesives, synthetic, contact |
| P 32 510 34 | Adhesives, synthetic, dry setting |

| | |
|-------------|---|
| P 32 510 35 | Adhesives, synthetic, dry |
| P 32 510 36 | Adhesives, synthetic, flexible |
| P 32 510 38 | Adhesives, synthetic, hot melt |
| P 32 510 40 | Adhesives, synthetic, electrically conductive |
| P 32 510 41 | Adhesives, synthetic, impact resistant |
| P 32 510 42 | Adhesives, synthetic, high temperature resistant |
| P 32 510 43 | Adhesives, synthetic, polymerising |
| P 32 510 44 | Adhesives, synthetic, solvent and oil resistant |
| P 32 510 45 | Adhesives, synthetic, ultraviolet (UV) light curing |
| P 32 510 46 | Adhesives, synthetic, waterproof |
| P 32 510 47 | Adhesives, synthetic, cold water soluble and dispersible |
| P 32 510 48 | Adhesives and coatings, synthetic, slip resistant |
| P 32 510 49 | Adhesives, synthetic, paper to paper and paper to cardboard laminates |
| P 32 510 50 | Adhesives, synthetic, rubber to metal |

Other products and services :

| | |
|-------------|--|
| 20 | Food and tobacco |
| 20 500 | Flour and flakes, cereal |
| P 20 500 53 | Corn/maize meal/polenta |
| 25 | Wood and cork products |
| 25 120 | Composite wood, plywood |
| P 25 120 34 | Glued laminated wood (glulam) |
| 32 | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| 32 530 | Starch, gelatine and natural adhesives |
| P 32 530 05 | Starch, potato |
| P 32 530 06 | Starch, rice |
| P 32 530 09 | Cornstarch/corn/maize flour |
| P 32 530 10 | Starch, wheat |
| P 32 530 11 | Starch, natural, modified |
| P 32 530 20 | Gelatine for the food and beverage industry |
| P 32 530 23 | Gelatine for the printing industry |
| P 32 530 30 | Adhesives, natural, casein |
| P 32 530 31 | Adhesives, natural resin |
| P 32 530 33 | Adhesives, vegetable, dextrin |
| P 32 530 34 | Adhesives, vegetable, soya bean |
| P 32 530 35 | Adhesives, vegetable, starch |
| P 32 530 37 | Adhesives, vegetable, for paper and cardboard |
| P 32 530 40 | Gum arabic |
| 32 560 | Mastics, putties and sealing compounds |
| P 32 560 43 | Putties, adhesive |
| 32 770 | Chemicals for papermaking, printing and photography |
| P 32 770 13 | Coatings and sizes for the paper industry |
| 42 | Plant, machinery and equipment for chemicals, rubber, plastic, refuse and water. Packaging machinery and equipment |
| 42 960 | Packaging and bottling machinery accessories |
| P 42 960 19 | Adhesive application equipment and systems for packaging lines |
| 85 | Research and testing |
| 85 100 | Research, general |
| P 85 100 29 | Adhesives technology research |

Trade names and foreign representatives

SEABLOCK (Manufactured)
SEALOCK (Manufactured)

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/08 | 09/07 | % | 09/06 | % | 09/05 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/08 | 09/07 | % | 09/06 | % | 09/05 | % |
|---------------------------|-------|-------|------|-------|-------|-------|------|
| Turnover | 3180 | 3189 | -0 | 3061 | 4 | 2972 | 3 |
| Export turnover | 431 | 431 | 0 | 464 | -7 | 565 | -18 |
| Salaries and expenses | 700 | 756 | -7 | 726 | 4 | 674 | 8 |
| Added Value | 1059 | 1009 | 5 | 994 | 2 | 917 | 8 |
| Gross operational surplus | 37 | -69 | 154 | 70 | -199 | 106 | -34 |
| Operational result | 92 | -35 | 363 | 82 | -143 | 103 | -20 |
| Financial result | -8 | -13 | 38 | -11 | -18 | -8 | -38 |
| Exceptional result | -19 | 4 | -575 | 0 | | 12 | -100 |
| Net result | 4 | -120 | 103 | 11 | -1191 | 54 | -80 |
| Self financing capacity | 95 | -63 | 251 | 61 | -203 | 84 | -27 |

| Balance Sheet summary | 09/08 | 09/07 | % | 09/06 | % | 09/05 | % |
|-----------------------|-------|-------|------|-------|-----|-------|-----|
| Net fixed assets | 183 | 234 | -22 | 259 | -10 | 140 | 85 |
| Net current assets | 1154 | 1186 | -3 | 1312 | -10 | 1176 | 12 |
| Equity capital | 482 | 425 | 13 | 506 | -16 | 455 | 11 |
| Long term debts | 270 | 334 | -19 | 362 | -8 | 51 | 610 |
| Short term debts | 586 | 661 | -11 | 703 | -6 | 810 | -13 |
| Annual investments | -10 | 36 | -128 | 182 | -80 | 103 | 77 |

| Liquid Assets | 09/08 | 09/07 | % | 09/06 | % | 09/05 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | 379 | 310 | 22 | 397 | -22 | 315 | 26 |
| Working capital requireme | 309 | 219 | 41 | 289 | -24 | 148 | 95 |
| Overall work. Cap. Requir | 35 | 25 | 40 | 34 | -26 | 18 | 89 |
| Liquid assets | 70 | 91 | -23 | 108 | -16 | 167 | -35 |

| Main indicators | 09/08 | 09/07 | % | 09/06 | % | 09/05 | % |
|------------------------|-------|-------|-----|-------|-------|-------|-----|
| Profitability % | 0.14 | -3.77 | 104 | 0.34 | -1209 | 1.81 | -81 |
| Added value rate | 33.29 | 31.64 | 5 | 32.48 | -3 | 30.85 | 5 |
| Financial soundness | 586 | 661 | -11 | 703 | -6 | 810 | -13 |
| Financial independence | 36.02 | 29.94 | 20 | 32.2 | -7 | 34.59 | -7 |
| Dbt % | 23.34 | 29.7 | -21 | 30.94 | -4 | 6.77 | 357 |
| Export turnover % | 13.55 | 13.52 | | | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 4
M BARKI JEAN-MARC (51.61%)
SEALOCK (33.87%) (GRANDE BRETAGNE)
M BARKI PIERRE (8.87%)
BARKI AGENCY S.A. (5%)

SEDARC
Société d'Exploitation et de Développement
arboricole de la Côte Orientale
20240 GHISONACCIA

Telephone : 04 95 57 39 74
Fax : 04 95 56 17 06
E-mail : sica-sedarc@wanadoo.fr
Type : Main office
ID number : 0476986
Update : 25/01/2011

General information

SIREN-SIRET : 342786100 00020
Legal form : Sté Intérêt Collectif Agrico
Year established : 1990
Capital : 1.127.407 (EUR)
NAF 2003 : 153F (Transformation et conservation de fruits)
NAF 2008 : 1039B (Transformation et conservation de fruits)
Type of activity : Manufacturer
Import-Export : Export
Export countries : Russian Federation, United States
Export zones : Africa, Central-Eastern Europe, North America
Financial links: Shareholders

Key figures

Number of employees : 6 persons
Employees (address) : 6 persons
Turnover (2010) : 2.029.000 (EUR)
Export turnover (2010) : from 0,5 to 1 M EUR

Managers and executives

- Mr André Casanova : Chairman of the Board of Directors, Export Manager
- Mr Nicolas Pichot : Vice-President
- Mr Philippe Martin : Technical Manager
- Mr Jean-Claude Bousigon : Commercial
- Mrs Valérie Casanova : Secretary Comptable

Activities

Description of activity :

ACTIVITES
Séchage de prunes - Transformation et commercialisation.

Main products and services :

20 Food and tobacco
E 20 310 Fruit and vegetables, dried
P 20 310 07 Prunes

Financial data

The financial data is expressed in thousands of EUR

| Date | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
| Turnover | 2029 | 4025 | -50 | 2948 | 37 | 3977 | -26 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 504 | 769 | -34 | 669 | 15 | 815 | -18 |
| Added Value | 330 | 823 | -60 | -169 | 587 | 90 | -288 |
| Gross operational surplus | -242 | 9 | -2789 | -183 | 105 | 325 | -156 |
| Operational result | -472 | -256 | -84 | -529 | 52 | -41 | -1190 |
| Financial result | -40 | -101 | 60 | -88 | -15 | -59 | -49 |
| Exceptional result | 12 | 38 | -68 | 49 | -22 | -324 | 115 |
| Net result | -529 | -346 | -53 | -582 | 41 | -427 | -36 |
| Self financing capacity | -310 | -130 | -138 | -360 | 64 | -159 | -126 |
| Balance Sheet summary | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
| Net fixed assets | 1248 | 1535 | -19 | 1730 | -11 | 1917 | -10 |
| Net current assets | 1380 | 1642 | -16 | 2366 | -31 | 2928 | -19 |
| Equity capital | 476 | 1036 | -54 | 1406 | -26 | 1990 | -29 |
| Long term debts | 804 | 444 | 81 | 932 | -52 | 1228 | -24 |
| Short term debts | 1349 | 1696 | -20 | 1758 | -4 | 1627 | 8 |
| Annual investments | -73 | 158 | -146 | 0 | | 193 | -100 |
| Liquid Assets | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
| Net working capital | 31 | -55 | 156 | 607 | -109 | 1301 | -53 |
| Working capital requireme | -104 | -108 | 4 | 595 | -118 | 1116 | -47 |
| Overall work. Cap. Requir | -18 | -10 | -80 | 73 | -114 | 101 | -28 |
| Liquid assets | 134 | 53 | 153 | 12 | 342 | 185 | -94 |
| Main indicators | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
| Profitability % | -25.67 | -8.45 | -204 | -15.81 | 47 | -8.38 | -89 |
| Added value rate | 16.29 | 20.44 | -20 | -5.72 | 457 | 2.26 | -353 |
| Financial soundness | 1348 | 1696 | -21 | 1758 | -4 | 1627 | 8 |
| Financial independence | 18.1 | 32.63 | -45 | 34.32 | -5 | 41.07 | -16 |
| Dbt % | 11.87 | 6.57 | 81 | 12.82 | -49 | 15.84 | -19 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : Number of shareholders: 1
ADHERENTS (100%)

SEGEP Société d' Exploitation de la Grande Epicerie de Paris

38 Rue de Sèvres
75007 PARIS 07

Telephone : 01 44 39 81 00
Fax : 01 44 39 81 17
Type : Establishment
ID number : 8394421
Update : 04/02/2009

General information

Additional type : Main Establishment
SIREN-SIRET : 380356592
Legal form : Sté en nom collectif
Year established : 1990
Internet site : <http://www.lagrandeepicerie.fr>
NAF 2003 : 521F (Hypermarchés)
NAF 2008 : 4711F (Hypermarchés)
Type of activity : Distributor
Import-Export : Import, Export
Export zones : Western Europe
Financial links: Not communicated

Key figures

Number of employees : 370 persons
Employees (address) : 370 persons
Turnover (2007) : from 25 M to 50 M EUR

Managers and executives

- Mr Philippe de Beauvoir : President du Groupe Bon Marché
- Mr Frédéric Verbrugghe : Managing Director La Grande Epicerie de Paris
- Mr Thierry Maman : Managing Director Cial Le Bon Marché Rive Gauche
- Mr Bruno Villeneuve : Assistant Managing Director
- Mr François Pouquet : Manager Architecture et Projets
- Mrs Valérie Tondon-Durbecq : Manager Woman de Franck et Fils
- Mrs Hélène Lévy-Baudoin : Administrative and Financial Manager
- Mr Eric Boismartel : Human Resources Manager
- Mr Guy de Fougeroux : Operations Manager

Activities

Description of activity :

ACTIVITES
Commerce de produits alimentaires

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| I 62 600 | Food products NES (trade) |
| D 62 600 02 | Organic food products (trade) |
| D 62 600 04 | Health and diet foods (trade) |

| | | |
|---|-------------|---|
| | D 62 600 07 | Baby food (trade) |
| | D 62 600 08 | Bread, cakes and pastry (trade) |
| | D 62 600 09 | Biscuits and crackers (trade) |
| | D 62 600 10 | Crisps, popcorn and snacks (trade) |
| | D 62 600 11 | Flour and flakes, cereal (trade) |
| | D 62 600 12 | Flour and flakes, non-cereal (trade) |
| | D 62 600 13 | Processed rice and rice products (trade) |
| | D 62 600 15 | Pasta (trade) |
| | D 62 600 16 | Pasta products (trade) |
| | D 62 600 19 | Breakfast cereals (trade) |
| | D 62 600 20 | Coffee, tea and infusion products (trade) |
| | D 62 600 21 | Cocoa and chocolate products (trade) |
| | D 62 600 23 | Food products, canned (trade) |
| | D 62 600 25 | Animal and fish oils, edible (trade) |
| | D 62 600 26 | Vegetable oils, edible (trade) |
| | D 62 600 29 | Nuts, processed (trade) |
| | D 62 600 30 | Salt, table and kitchen (trade) |
| | D 62 600 32 | Sugar (trade) |
| | D 62 600 33 | Sugar confectionery (trade) |
| | D 62 600 35 | Fruit, dried (trade) |
| | D 62 600 38 | Soup and extracts (trade) |
| | D 62 600 39 | Desserts, non-dairy (trade) |
| | D 62 600 44 | Honey (trade) |
| | D 62 600 52 | Food products, chilled (trade) |
| | D 62 600 53 | Vegetables, dried (trade) |
| | D 62 600 54 | Fruit and vegetables, processed and preserved (trade) |
| I | 62 500 | Fresh fruit, vegetables and mushrooms (trade) |
| | D 62 500 02 | Green vegetables, fresh (trade) |
| | D 62 500 08 | Citrus fruit (trade) |
| | D 62 500 09 | Fruit, tropical or subtropical (trade) |
| | D 62 500 10 | Grapes (trade) |
| | D 62 500 17 | Fruit and berries (trade) |
| | D 62 500 19 | Mushrooms and other edible fungi, fresh (trade) |
| I | 62 900 | Beverages (trade) |
| | D 62 900 01 | Wines (trade) |
| | D 62 900 02 | Sparkling wines (trade) |
| | D 62 900 03 | Fortified wines (trade) |
| | D 62 900 06 | Liqueurs (trade) |
| | D 62 900 08 | Alcoholic spirits (trade) |
| | D 62 900 10 | Aperitifs and cocktails (trade) |
| | D 62 900 13 | Beer and lager beers (trade) |
| | D 62 900 15 | Cider (trade) |
| | D 62 900 16 | Juices, fruit and vegetable (trade) |
| | D 62 900 17 | Lemonade, carbonated and soft drinks (trade) |
| | D 62 900 18 | Syrups and squashes, fruit (trade) |
| | D 62 900 21 | Mineral waters (trade) |
| | D 62 900 25 | Tea and coffee, ready to drink (trade) |
| | D 62 900 40 | Alcohol for beverages (trade) |

Sensient Flavors

5 Route Du Rohrschollen
67100 STRASBOURG

Telephone : 03 88 79 58 58
 Fax : 03 88 79 58 59
 E-mail : severine.martinez@eu.sensient-tech.com
 Type : Main office
 ID number : 0991811
 Update : 14/09/2010

General information

SIREN-SIRET : 589801323 00058
 Legal form : Sté par Action Simplifiée
 Year established : 1949
 Capital : 18.660.000 (EUR)
 Postal address : BP 1
 67026 STRASBOURG CEDEX 1
 Internet site : <http://www.sensient-tech.com>
 NAF 2003 : 514L (Commerce de gros de parfumerie et produits de beauté)
 NAF 2008 : 4645Z (Commerce de gros (commerce interentreprises) de parfumerie et de produits de beauté)
 Type of activity : Manufacturer, Distributor
 Financial links: Shareholders and participation

Key figures

Number of employees : 90 persons

Managers and executives

- Mr Robrecht Cogghe : President
- Mr Thomas Maréchal : Manager France, Establishment Manager
- Mr Frédéric Goffart : Commercial Manager
- Mr Daniel Claeys : Operations Manager, Technical Manager , Production Manager
- Mrs Nelly Rebre : Management Assistant
- Mr Arnaud Sudres : Administrative and Financial Responsible
- Mrs Anne-Sophie Michel : Purchasing Responsible
- Mr Thierry Metzger : Human Resources Responsible, Recruitment Responsible , Personnel Responsible
- Mr Nicolas Maillard : Quality Responsible
- Mr Jean-René Gaudin : Maintenance Responsible

Activities**Description of activity :****ACTIVITES**

Fabrication de produits à base de levure de bière.

Main products and services :

| | | |
|------|--------|--|
| 20 | | Food and tobacco |
| 20 | 890 | Natural and chemically derived additives for food and beverages. Yeast |
| P 20 | 890 25 | Yeast for the food industry |
| P 20 | 890 26 | Yeast for the beverage industry |
| P 20 | 890 27 | Yeast, bakers' |
| P 20 | 890 28 | Yeast, confectionery |

62 Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants,

62 600 food, drink and tobacco
 Food products NES (trade)
 D 62 600 45 Yeast (trade)

Other products and services :

20 Food and tobacco
 20 500 Flour and flakes, cereal
 P 20 500 26 Flour, wheat, self-raising

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-------|-------|-----|-------|------|
| Turnover | 0 | 0 | | 0 | | 77 | -100 |
| Export turnover | 0 | 0 | | 0 | | 77 | -100 |
| Salaries and expenses | 0 | 0 | | 0 | | 42 | -100 |
| Added Value | -29 | -25 | -16 | -24 | -4 | -11 | -118 |
| Gross operational surplus | -29 | -25 | -16 | -25 | 0 | -57 | 56 |
| Operational result | -29 | 156 | -119 | 63 | 148 | -57 | 211 |
| Financial result | -579 | -340 | -70 | -528 | 36 | -400 | -32 |
| Exceptional result | 0 | 0 | | 0 | | 0 | |
| Net result | -560 | -17 | -3194 | -247 | 93 | -47 | -426 |
| Self financing capacity | -599 | -198 | -203 | -333 | 41 | -47 | -609 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|------|-------|-----|-------|------|
| Net fixed assets | 43364 | 43364 | 0 | 43376 | -0 | 43376 | 0 |
| Net current assets | 7033 | 7091 | -1 | 7230 | -2 | 6955 | 4 |
| Equity capital | 27766 | 28326 | -2 | 28524 | -1 | 12412 | 130 |
| Long term debts | 22630 | 21880 | 3 | 21281 | 3 | 37085 | -43 |
| Short term debts | 1 | 249 | -100 | 801 | -69 | 834 | -4 |
| Annual investments | 0 | 0 | | 0 | | 18363 | -100 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|--------|--------|-----|--------|----|---------|-----|
| Net working capital | -15598 | -15038 | -4 | -14852 | -1 | -30964 | 52 |
| Working capital requireme | -21233 | -22017 | 4 | -21501 | -2 | -37141 | 42 |
| Overall work. Cap. Requir | 0 | 0 | | 0 | | -172966 | 100 |
| Liquid assets | 5635 | 6979 | -19 | 6649 | 5 | 6177 | 8 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|------|-------|-----|--------|-----|
| Profitability % | | | | | | -60.42 | |
| Added value rate | | | | | | -14.35 | |
| Financial soundness | 1 | 249 | -100 | 801 | -69 | 834 | -4 |
| Financial independence | 55.1 | 56.14 | -2 | 56.37 | -0 | 24.66 | 129 |
| Dbt % | 36.45 | 35.35 | 3 | 34.6 | 2 | 60.6 | -43 |
| Export turnover % | - | | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
 SENSIENT TECHNOLOGIES LUXEMBOURG (51%) (LUXEMBOURG)

Participation(s) : **Number of participations: 4**
 SENSIENT COSMETIC TECHNOLOGIES (100%)
 SENSIENT DEHYDRATED FLAVORS SAS (99.99%)
 SENSIENT FLAVORS STRASBOURG (99.31%)
 SENSIENT FOOD COLORS FRANCE (51%)

Sensient Flavors Strasbourg

5 Route Rohrschollen
67000 STRASBOURG

Telephone : 03 88 79 58 58
Fax : 03 88 79 58 59
Type : Main office
ID number : 1013322
Update : 30/03/2010

General information

Additional type : Plant
SIREN-SIRET : 558504254 00027
Legal form : Sté par Action Simplifiée
Year established : 1930
Capital : 20.894.832 (EUR)
Postal address : BP 01
67026 STRASBOURG CEDEX
Internet site : <http://www.sensient-tech.com>
NAF 2003 : 158V (Industries alimentaires n.c.a.)
NAF 2008 : 1089Z (Fabrication d'autres produits alimentaires n.c.a.)
Type of activity : Manufacturer
Import-Export : Export
Export zones : WorldWide
Bank : Deutsche Bank
Financial links: Shareholders

Key figures

Number of employees : 86 persons
Employees (address) : 86 persons
Turnover (2009) : 37.371.000 (EUR)
Export turnover (2009) : 15.200.000 (EUR)

Managers and executives

- Mr Nick Russell : President
- Mr Thomas Maréchal : Managing Director
- Mr Daniel Claey : Manager des Opérations
- Mr Arnaud Sudres : Administrative and Financial Manager
- Mr Frédéric Goffart : Commercial Manager, Export Responsible
- Mr Holger Doering : Technical Manager
- Mrs Nelly Rebre : Management Assistant
- Miss Anne-Sophie Michel : Purchasing Responsible
- Mr Thierry Metzger : Human Resources Responsible, Recruitment Responsible , Personnel Responsible
- Mr Nicolas Maillard : Quality Responsible
- Mr Jean-René Gaudin : Maintenance Responsible
- Mr Robert Hurt : Agent de Magasin

Activities

Description of activity :

FABRICATION

Fabrication de produits à base de levure de bière industrielle : extraits de levures - levures alimentaires (poudre, paillettes et comprimés) levures fourragères - Cell Walls - Alcool
Fabrication à façon d'arômes alimentaires

Main products and services :

| | | | |
|---|----|--------|--|
| | 20 | | Food and tobacco |
| E | 20 | 890 | Natural and chemically derived additives for food and beverages. Yeast |
| | P | 20 890 | 12 Cultures for the dairy industry |
| | P | 20 890 | 14 Cultures for the bakery industry |
| | P | 20 890 | 23 Proteins, food grade |
| | P | 20 890 | 48 Meat flavourings and flavour enhancers, natural |
| | P | 20 890 | 49 Meat flavourings and flavour enhancers, chemically derived |
| | P | 20 890 | 50 Cooked meat improvers |
| | P | 20 890 | 51 Essences and extracts for the food and beverage industry |
| | P | 20 890 | 52 Vegetable extracts and essences, food grade |
| | P | 20 890 | 54 Mineral and vitamin additives for the food industry |
| E | 20 | 880 | Animal feed |
| | P | 20 880 | 01 Cattle feeds and feed concentrates |
| | P | 20 880 | 02 Feeds and feed concentrates for pigs |
| | P | 20 880 | 04 Feeds and feed concentrates for chickens |
| | P | 20 880 | 09 Foods for fish farming |
| | P | 20 880 | 15 Cat food |
| | P | 20 880 | 17 Dog food |
| | P | 20 880 | 20 Cat biscuits |
| | P | 20 880 | 21 Dog biscuits |
| | P | 20 880 | 23 Fish food |
| | P | 20 880 | 53 Yeast, inactive/spent, for animal feed |
| E | 20 | 360 | Soup and extracts |
| | P | 20 360 | 49 Yeast extracts |

Other products and services :

| | | | |
|---|----|--------|---|
| | 20 | | Food and tobacco |
| E | 20 | 601 | Health and diet products (cont'd) |
| | P | 20 601 | 08 Yeast tablets |
| | P | 20 601 | 30 Additives and base materials for health foods |
| E | 20 | 881 | Animal feed (cont'd) |
| | P | 20 881 | 09 Meal, soya bean, for animal feed |
| | P | 20 881 | 47 Proteins, animal feed |
| | P | 20 881 | 51 Flavourings for animal feed |
| E | 20 | 891 | Natural and chemically derived additives for food and beverages. Yeast (cont'd) |
| | P | 20 891 | 09 Infusions, alcoholic, for the beverage industry |
| | P | 20 891 | 17 Food flavourings to customer specification |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|------|
| Turnover | 37371 | 39038 | -4 | 36476 | 7 | 36149 | 1 |
| Export turnover | 19319 | 0 | | 0 | | 17431 | -100 |
| Salaries and expenses | 6382 | 6132 | 4 | 5957 | 3 | 6036 | -1 |
| Added Value | 10388 | 9479 | 10 | 8843 | 7 | 8492 | 4 |
| Gross operational surplus | 3312 | 2650 | 25 | 2211 | 20 | 1558 | 42 |
| Operational result | 1019 | 380 | 168 | -236 | 261 | -1208 | 80 |
| Financial result | -264 | -708 | 63 | -694 | -2 | -504 | -38 |
| Exceptional result | 0 | 0 | | 725 | -100 | 751 | -3 |
| Net result | 755 | -328 | 330 | -224 | -46 | -979 | 77 |
| Self financing capacity | 2680 | 1755 | 53 | 1391 | 26 | 983 | 42 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|----|-------|----|-------|-----|
| Net fixed assets | 13725 | 15096 | -9 | 15424 | -2 | 17501 | -12 |
| Net current assets | 17194 | 16191 | 6 | 15987 | 1 | 14268 | 12 |
| Equity capital | 10841 | 10079 | 8 | 10419 | -3 | 10666 | -2 |
| Long term debts | 15640 | 15074 | 4 | 15298 | -1 | 15881 | -4 |

SEPAL**Société Européenne de Produits Alimentaires**

Z.I. Sud Bonchamp

Boulevard des Grands Bouessays

53000 LAVAL

Telephone : 02 43 67 99 99
Fax : 02 43 67 99 98
E-mail : sepal@sepal.fr
Type : Main office
ID number : 8502648
Update : 21/12/2010

General information

SIREN-SIRET : 320168347 00054
Legal form : Sté par Action Simplifiée
Year established : 1980
Capital : 200.000 (EUR)
Postal address : BP 3928
53031 LAVAL CEDEX 9
Internet site : <http://www.sepal.fr>
NAF 2003 : 511N (Intermédiaires du commerce en produits alimentaires)
NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
Type of activity : Manufacturer
Import-Export : Import, Export
Import countries : Spain, Italy, Portugal
Import zones : Western Europe
Bank : Société Générale
Crédit Mutuel
Financial links: Not communicated

Key figures

Number of employees : 20 persons
Turnover (2010) : 45.000.000 (EUR)
Export turnover (2010) : 200.000 (EUR)

Managers and executives

- Mr Jean-Yves Roullier : President and Managing Director, Commercial Manager
- Miss Christelle Chanteux : Administrative and Financial Responsible
- Mrs Dominique Debris : Sales Responsible
- Mr Patrick Derouin : Logistics Responsible
- Mrs Julie Deballon : Quality Responsible

Activities**Description of activity :****ACTIVITES**

Tomates concassées semi concentré, sauces pizza et concentré. Purée de tomates, champignons, thon, ananas, olives pour l'industrie
Conserves de tomates, conserves de légumes, olives et condiments, crème dessert Mont Blanc, huile d'olive - poche de thon - ananas -
champignons pour la RHD et l'industrie agro alimentaire.

Main products and services :

| | | | |
|------|-----|----|--|
| 20 | 320 | | Fruit and vegetables, canned, bottled and otherwise packaged |
| P 20 | 320 | 01 | Fruit and vegetables, canned |
| P 20 | 320 | 05 | Grapefruit segments, canned |
| P 20 | 320 | 07 | Mandarins, canned |
| P 20 | 320 | 08 | Peaches, canned and bottled |
| P 20 | 320 | 11 | Pineapples, canned |
| P 20 | 320 | 13 | Fruit cocktail, canned or bottled |
| P 20 | 320 | 19 | Artichokes, canned and bottled |
| P 20 | 320 | 20 | Asparagus, canned and bottled |
| P 20 | 320 | 21 | Beans, canned and bottled |
| P 20 | 320 | 22 | Beetroot, canned and bottled |
| P 20 | 320 | 24 | Cardoons, canned and bottled |
| P 20 | 320 | 27 | Celery, canned and bottled |
| P 20 | 320 | 28 | Chickpeas, canned and bottled |
| P 20 | 320 | 31 | Endives, canned and bottled |
| P 20 | 320 | 32 | Gherkins, canned and bottled |
| P 20 | 320 | 34 | Leeks, canned and bottled |
| P 20 | 320 | 35 | Lentils, canned and bottled |
| P 20 | 320 | 36 | Lettuce hearts, canned and bottled |
| P 20 | 320 | 38 | Mushrooms, canned and bottled |
| P 20 | 320 | 39 | Mushrooms, wild, canned and bottled |
| P 20 | 320 | 40 | Mushrooms, cultivated, canned and bottled |
| P 20 | 320 | 41 | Mushrooms, cooked, canned and bottled |
| P 20 | 320 | 42 | Onions, canned and bottled |
| P 20 | 320 | 43 | Peas, canned and bottled |
| P 20 | 320 | 47 | Salsify, canned and bottled |
| P 20 | 320 | 51 | Tomatoes, peeled or unpeeled, whole, chopped or passata, canned or bottled |
| P 20 | 320 | 52 | Tomatoes, sun-dried, bottled |
| P 20 | 320 | 53 | Truffles, canned and bottled |
| 20 | 300 | | Fruit and vegetables, processed |
| P 20 | 300 | 22 | Olives, unstoned, preserved |
| P 20 | 300 | 23 | Olives, stoned, preserved |
| P 20 | 300 | 42 | Vegetable concentrates |
| P 20 | 300 | 47 | Tomatoes, processed |
| P 20 | 300 | 53 | Tomato purée |
| P 20 | 300 | 54 | Tomato concentrate |
| P 20 | 300 | 55 | Tomato extracts |

Other products and services :

| | | | |
|------|-----|----|---|
| 02 | | | Agricultural, horticultural and floricultural products |
| 02 | 230 | | Pulses and legumes |
| P 02 | 230 | 03 | Beans, French, haricot |
| 02 | 250 | | Green vegetables |
| P 02 | 250 | 16 | Fennel |
| 20 | | | Food and tobacco |
| 20 | 200 | | Milk and milk products. Cream |
| P 20 | 200 | 53 | Desserts, dairy |
| 20 | 310 | | Fruit and vegetables, dried |
| P 20 | 310 | 36 | Mushrooms, dried |
| P 20 | 310 | 40 | Tomatoes, sun-dried |
| P 20 | 310 | 41 | Tomato powder |
| P 20 | 310 | 43 | Vegetable powders |
| 20 | 321 | | Fruit and vegetables, canned, bottled and otherwise packaged (cont'd) |
| P 20 | 321 | 01 | Vegetables, vacuum packed, sterilised |
| P 20 | 321 | 03 | Vegetables, pickled |
| P 20 | 321 | 04 | Beetroot, pickled |
| P 20 | 321 | 05 | Cabbage, red, pickled |
| P 20 | 321 | 06 | Onions, pickled |
| P 20 | 321 | 07 | Gherkins and cucumbers, pickled |
| P 20 | 321 | 08 | Tomatoes, pickled |
| P 20 | 321 | 09 | Eggplant/aubergines, pickled |
| P 20 | 321 | 10 | Soya shoots, canned and bottled |
| P 20 | 321 | 14 | Beans, baked, in tomato sauce, canned |
| 20 | 420 | | Fish, canned, bottled and otherwise packaged |
| P 20 | 420 | 13 | Mackerel, canned |

| | |
|-------------|--|
| P 20 420 31 | Tuna fish, canned |
| 20 800 | Vinegar, condiments and sauces |
| P 20 800 42 | Condiments, tomato based |
| 20 801 | Vinegar, condiments and sauces (cont'd) |
| P 20 801 04 | Sauce, tomato |
| 20 860 | Oils and fats, edible |
| P 20 860 38 | Oil, olive, extra virgin |
| 31 | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| 31 920 | Natural oils and grease for industrial use |
| P 31 920 49 | Oil, olive, industrial |
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 300 | Fish and fish products (trade) |

Trade names and foreign representatives

AROPIZ : Sauce pizza
DOLE (Distributed) : Conserves d'ananas
JYRELA (Distributed, imported) : Conserve de légumes
LES DEUX FAISANS (Distributed, imported) : Tomates concassées
MONT BLANC : Crème dessert

Serebis

Les Moines
18 Rue d'Egreville
77140 NEMOURS

Telephone : 01 64 28 28 39
 Fax : 01 64 29 22 36
 E-mail : serebis@serebis.fr
 Type : Main office
 ID number : 0068711
 Update : 29/01/2010

General information

SIREN-SIRET : 702051236 00033
 Legal form : Sté par Action Simplifiée
 Year established : 1985
 Capital : 900.000 (EUR)
 NAF 2003 : 158F (Biscotterie, biscuiterie, pâtisserie de conservation)
 NAF 2008 : 4617B (Autres intermédiaires du commerce en denrées, boissons et tabac)
 Type of activity : Manufacturer, Distributor
 Import-Export : Import, Export
 Export countries : Belgium, Germany, United Kingdom
 Export zones : Western Europe
 Import zones : Western Europe
 Financial links: Shareholders

Key figures

Number of employees : 10 persons
 Employees (address) : 10 persons
 Turnover (2009) : 14.636.000 (EUR)
 Export turnover (2009) : 961.189 (EUR)

Managers and executives

- Mr Christian Renaudin : President, Marketing Responsible , Purchasing Responsible , Financial Responsible , Commercial Manager , Data Processing Responsible
- Mrs Christine Renaudin : Management Attach
- Mrs Annie Subasi : Accountant

Activities**Description of activity :**

ACTIVITES
 Négoce de pâtisserie industrielle

Main products and services :

| | | | |
|----|------|--------|---|
| | 20 | | Food and tobacco |
| EI | 20 | 560 | Bread, cakes and pastry |
| | D 20 | 560 38 | Cakes, madeleines |
| EI | 20 | 580 | Biscuits, crackers, crisps and savoury snacks |
| | D 20 | 580 01 | Biscuits, sweet |
| | P 20 | 580 31 | Biscuits containing chocolate |
| | P 20 | 580 32 | Biscuits containing fruit |
| | P 20 | 580 33 | Biscuits containing coconut |
| | P 20 | 580 34 | Biscuits containing honey |

| | |
|-------------|----------------------|
| P 20 580 38 | Biscuits, filled |
| P 20 580 41 | Biscuits, packaged |
| P 20 580 43 | Biscuit specialities |
| P 20 580 44 | Biscuits in tins |
| P 20 580 45 | Biscuits in packets |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|-----|
| Turnover | 14636 | 19453 | -25 | 17134 | 14 | 14931 | 15 |
| Export turnover | 991 | 961 | 3 | 899 | 7 | 714 | 26 |
| Salaries and expenses | 829 | 770 | 8 | 676 | 14 | 605 | 12 |
| Added Value | 1201 | 1145 | 5 | 964 | 19 | 872 | 11 |
| Gross operational surplus | 254 | 266 | -5 | 205 | 30 | 175 | 17 |
| Operational result | 192 | 164 | 17 | 130 | 26 | 98 | 33 |
| Financial result | -3 | 0 | | 10 | -100 | 20 | -50 |
| Exceptional result | -31 | -26 | -19 | -32 | 19 | -26 | -23 |
| Net result | 105 | 90 | 17 | 70 | 29 | 60 | 17 |
| Self financing capacity | 169 | 169 | 0 | 150 | 13 | 133 | 13 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|------|-------|------|
| Net fixed assets | 290 | 273 | 6 | 310 | -12 | 331 | -6 |
| Net current assets | 3057 | 4431 | -31 | 4225 | 5 | 3428 | 23 |
| Equity capital | 1279 | 1249 | 2 | 1201 | 4 | 1190 | 1 |
| Long term debts | 0 | 0 | | 0 | | 0 | |
| Short term debts | 2068 | 3455 | -40 | 3334 | 4 | 2568 | 30 |
| Annual investments | 0 | 0 | | 41 | -100 | -3 | 1467 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|----|
| Net working capital | 989 | 976 | 1 | 891 | 10 | 859 | 4 |
| Working capital requireme | 803 | 479 | 68 | 510 | -6 | 448 | 14 |
| Overall work. Cap. Requir | 20 | 9 | 122 | 11 | -18 | 11 | 0 |
| Liquid assets | 186 | 497 | -63 | 382 | 30 | 411 | -7 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|----|-------|-----|
| Profitability % | 0.72 | 0.46 | 57 | 0.41 | 12 | 0.4 | 2 |
| Added value rate | 8.2 | 5.89 | 39 | 5.63 | 5 | 5.84 | -4 |
| Financial soundness | 2068 | 3455 | -40 | 3334 | 4 | 2568 | 30 |
| Financial independence | 38.21 | 26.55 | 44 | 26.48 | 0 | 31.66 | -16 |
| Dbt % | | | | | | | |
| Export turnover % | 6.77 | 4.94 | | | | | |

Affiliations

Shareholder(s) : Number of shareholders: 1
 FAMILLE RENAUDIN (51%)

Serge Boileau

8Bis Avenue Charles de Gaulle
94100 ST MAUR DES FOSSES

Telephone : 01 48 83 90 05
 Fax : 01 45 11 22 28
 E-mail : le-petit-duc@wanadoo.fr
 Type : Main office
 ID number : 0582925
 Update : 08/02/2011

General information

SIREN-SIRET : 582064887 00026
 Legal form : S.A.R.L.
 Year established : 1958
 Capital : 40.000 (EUR)
 Internet site : <http://www.le-petit-duc.com>
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer, Services
 Financial links: Shareholders

Key figures

Number of employees : from 10 to 19 persons
 Employees (address) : from 10 to 19 persons
 Turnover (2009) : 2.428.000 (EUR)

Managers and executives

- Mr Serge Boileau : Manager

Activities**Description of activity :**

ACTIVITES
 Boulangerie pâtisserie

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 07 | Croissants |
| P 20 | 561 08 | Rumbabas |
| P 20 | 561 20 | Sausage rolls |
| P 20 | 561 21 | Quiches |
| P 20 | 561 34 | Pastries and cakes, fresh |

Other products and services :

| | | |
|------|--------|-----------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 38 | Cakes, madeleines |
| P 20 | 560 52 | Cakes in retail packs |
| P 20 | 560 54 | Cakes for special occasions |

| | |
|-------------|---|
| 69 | Hospitality and tourism, hotels, motels, catering services. Conference centres. |
| 69 700 | Catering services |
| P 69 700 15 | Reception and banquet organisation services |
| P 69 700 16 | Catering contractors with own reception or catering facilities |

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 09/08 | % | 09/05 | N.S | 09/04 | N.S |
|------------------|-------|-------|---|-------|-----|-------|-----|
| Number of months | 12 | 12 | | 12 | | 09 | |

| Results summary | 09/09 | 09/08 | % | 09/05 | N.S | 09/04 | N.S |
|---------------------------|-------|-------|-------|-------|-----|-------|-----|
| Turnover | 2428 | 2659 | -9 | 2448 | | 68 | |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 1291 | 1311 | -2 | 1060 | | 0 | |
| Added Value | 1047 | 1440 | -27 | 1429 | | 63 | |
| Gross operational surplus | -319 | 61 | -623 | 145 | | 49 | |
| Operational result | 231 | 60 | 285 | 134 | | 23 | |
| Financial result | -45 | -50 | 10 | -45 | | -10 | |
| Exceptional result | 1163 | 0 | | -1 | | 0 | |
| Net result | 922 | 11 | 8282 | 38 | | 7 | |
| Self financing capacity | -764 | 40 | -2010 | 88 | | 38 | |

| Balance Sheet summary | 09/09 | 09/08 | % | 09/05 | N.S | 09/04 | N.S |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 2364 | 1501 | 57 | 1589 | | 347 | |
| Net current assets | 1184 | 611 | 94 | 514 | | 38 | |
| Equity capital | 2146 | 793 | 171 | 201 | | 171 | |
| Long term debts | 831 | 1003 | -17 | 1437 | | 210 | |
| Short term debts | 571 | 316 | 81 | 465 | | 5 | |
| Annual investments | 809 | 76 | 964 | 1282 | | 0 | |

| Liquid Assets | 09/09 | 09/08 | % | 09/05 | N.S | 09/04 | N.S |
|---------------------------|-------|-------|------|-------|-----|-------|-----|
| Net working capital | 611 | 292 | 109 | -6 | | -31 | |
| Working capital requireme | 487 | 22 | 2114 | 3 | | -30 | |
| Overall work. Cap. Requir | 72 | 3 | 2300 | 0 | | -159 | |
| Liquid assets | 124 | 270 | -54 | -9 | | -1 | |

| Main indicators | 09/09 | 09/08 | % | 09/05 | N.S | 09/04 | N.S |
|------------------------|-------|-------|------|-------|-----|-------|-----|
| Profitability % | 37.81 | 0.39 | 9595 | 1.53 | | 9.89 | |
| Added value rate | 43.12 | 54.17 | -20 | 58.37 | | 94.06 | |
| Financial soundness | 571 | 316 | 81 | 465 | | 5 | |
| Financial independence | 60.49 | 37.55 | 61 | 9.54 | | 44.35 | |
| Dbt % | 26.74 | 50.86 | -47 | 78.02 | | 40.6 | |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

| | |
|-------------------------|----------------------------------|
| Shareholder(s) : | Number of shareholders: 2 |
| | MME BOILEAU MARTINE (50.04%) |
| | M BOILEAU SERGE (49.8%) |

Sergeant Bruno

43 Rue Boisnet
49100 ANGERS

Telephone : 02 41 86 87 87
Type : Main office
ID number : 0605521
Update : 05/11/2010

General information

SIREN-SIRET : 327464442 00059
Legal form : Affaire Personnelle
Year established : 1983
Additional telephone : 02 41 20 30 67
Internet site : <http://www.pizza-tempo.fr>
NAF 2003 : 158B (Cuisson de produits de boulangerie)
NAF 2008 : 1071B (Cuisson de produits de boulangerie)
Type of activity : Manufacturer
Financial links: Not communicated

Key figures

Number of employees : 10 persons
Employees (address) : 10 persons
Turnover (2009) : 525.000 (EUR)

Managers and executives

- Mr Bruno Sergeant : Manager, Owner , Commercial Manager

Activities**Description of activity :**

ACTIVITES
Pizzerias, livraison à domicile.

Main products and services :

69 Hospitality and tourism, hotels, motels, catering services. Conference centres.
69 600 Restaurants
P 69 600 15 Pizzerias/pizza restaurants

Other products and services :

20 Food and tobacco
20 540 Pasta
P 20 540 19 Lasagne
20 560 Bread, cakes and pastry
P 20 560 34 Cakes, chocolate covered
P 20 560 36 Cakes, iced
P 20 560 37 Cakes, slab
20 561 Bread, cakes and pastry (cont'd)
P 20 561 07 Croissants
P 20 561 08 Rumbabas
P 20 561 09 Éclairs
P 20 561 10 Doughnuts

P 20 561 21 Quiches
P 20 561 26 Pies, fruit
P 20 561 28 Tarts
P 20 561 31 Pizzas

Sergent Jean Noël Marie

6 Boulevard Victor Hugo
53200 CHATEAU GONTIER

Telephone : 02 43 70 46 29
 Fax : 02 43 70 46 29
 E-mail : jeannoel.sergent@wanadoo.fr
 Type : Main office
 ID number : 0602407
 Update : 09/04/2010

General information

SIREN-SIRET : 324922731 00025
 Legal form : S.A.R.L.
 Year established : 1990
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer
 Financial links : Not communicated

Key figures

Number of employees : 10 persons
 Employees (address) : 10 persons
 Turnover (2010) : 450.000 (EUR)

Managers and executives

- Mr Jean-Noel Sergent : Manager

Activities**Description of activity :**

ACTIVITES
 Boulangerie pâtisserie artisanale.

Main products and services :

| | | |
|------|--------|--------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 04 | Bread, brown (wholemeal) |
| P 20 | 560 15 | Bread, sliced |
| P 20 | 560 16 | Bread rolls |
| P 20 | 560 29 | Cakes, filled |
| P 20 | 560 30 | Cakes, fruit |
| P 20 | 560 34 | Cakes, chocolate covered |
| P 20 | 560 36 | Cakes, iced |

Other products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 02 | Pastry, flaky |
| P 20 | 561 03 | Pastry, shortcrust |
| P 20 | 561 06 | Brioche |

P 20 561 07 Croissants
P 20 561 09 Éclairs
P 20 561 10 Doughnuts
P 20 561 15 Pastries, puff
P 20 561 18 Buns
P 20 561 26 Pies, fruit
P 20 561 34 Pastries and cakes, fresh

Setacam

ZI des Fruchardières
Rue des Frères Lumière
85340 OLONNE SUR MER

Telephone : 02 51 95 57 29
Fax : 02 51 21 33 83
E-mail : pasoindustrie@orange.fr
Type : Main office
ID number : 0057057
Update : 12/02/2010

General information

SIREN-SIRET : 486680028 00074
Legal form : S.A.R.L.
Year established : 1964
Capital : 76.500 (EUR)
NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
Type of activity : Manufacturer
Financial links: Shareholders

Key figures

Number of employees : from 20 to 49 persons
Employees (address) : from 20 to 49 persons
Turnover (2010) : 1.792.000 (EUR)

Managers and executives

- Mr Tugdual Rabreau : Manager, Commercial Manager , Manufacturing Manager
- Mr Romain Eullaffroy : Production Manager, Quality Manager
- Mr Christian Cantin : Personnel Responsible
- Mr Nicolas Rocheteau : Accountant
- Mrs Florence Gaborit : Secretary

Activities**Description of activity :**

ACTIVITES
Boulangerie - Pâtisserie industrielle.

Main products and services :

| | | |
|------|--------|----------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 02 | Bakery products, long-life |
| P 20 | 560 03 | Bread, white |
| P 20 | 560 16 | Bread rolls |

Other products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 06 | Brioche |

| | |
|-------------|-----------------------------|
| P 20 561 09 | Éclairs |
| P 20 561 18 | Buns |
| P 20 561 26 | Pies, fruit |
| P 20 561 28 | Tarts |
| P 20 561 33 | Bakery products for filling |
| P 20 561 34 | Pastries and cakes, fresh |
| P 20 561 35 | Bakery products, industrial |
| P 20 561 52 | Bakery specialities, French |

Financial data

The financial data is expressed in thousands of EUR

| Date | 03/10 | 03/09 | % | 03/08 | % | 03/07 | N.S |
|------------------|-------|-------|---|-------|---|-------|-----|
| Number of months | 12 | 12 | | 12 | | 18 | |

| Results summary | 03/10 | 03/09 | % | 03/08 | % | 03/07 | N.S |
|---------------------------|-------|-------|-----|-------|------|-------|-----|
| Turnover | 1792 | 1898 | -6 | 1940 | -2 | 3133 | |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 565 | 573 | -1 | 647 | -11 | 1399 | |
| Added Value | 572 | 404 | 42 | 297 | 36 | 290 | |
| Gross operational surplus | -53 | -226 | 77 | -521 | 57 | -1375 | |
| Operational result | 41 | 139 | -71 | 38 | 266 | -338 | |
| Financial result | -2 | -2 | 0 | -14 | 86 | -57 | |
| Exceptional result | 7 | 110 | -94 | 371 | -70 | 462 | |
| Net result | 47 | 247 | -81 | 361 | -32 | 25 | |
| Self financing capacity | 85 | 186 | -54 | -9 | 2167 | -379 | |

| Balance Sheet summary | 03/10 | 03/09 | % | 03/08 | % | 03/07 | N.S |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 687 | 608 | 13 | 704 | -14 | 553 | |
| Net current assets | 660 | 944 | -30 | 1236 | -24 | 1704 | |
| Equity capital | 684 | 646 | 6 | 467 | 38 | 107 | |
| Long term debts | 338 | 257 | 32 | 346 | -26 | 712 | |
| Short term debts | 325 | 626 | -48 | 1127 | -44 | 1438 | |
| Annual investments | -258 | 0 | | -426 | 100 | -1252 | |

| Liquid Assets | 03/10 | 03/09 | % | 03/08 | % | 03/07 | N.S |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | 301 | 252 | 19 | 46 | 448 | -68 | |
| Working capital requireme | 274 | 71 | 286 | -28 | 354 | -112 | |
| Overall work. Cap. Requir | 55 | 13 | 323 | -5 | 360 | -13 | |
| Liquid assets | 27 | 181 | -85 | 75 | 141 | 45 | |

| Main indicators | 03/10 | 03/09 | % | 03/08 | % | 03/07 | N.S |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 2.6 | 13.02 | -80 | 18.62 | -30 | 0.79 | |
| Added value rate | 31.92 | 21.31 | 50 | 15.3 | 39 | 9.25 | |
| Financial soundness | 325 | 626 | -48 | 1127 | -44 | 1438 | |
| Financial independence | 50.78 | 41.62 | 22 | 24.06 | 73 | 4.73 | |
| Dbt % | 14.75 | 11.13 | 33 | 13.13 | -15 | 24.15 | |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

| | |
|-------------------------|----------------------------------|
| Shareholder(s) : | Number of shareholders: 2 |
| | HOLDING RABREAU (51%) |
| | LE CROISSANT DE LUNE (49%) |

Setalg

Presqu'île de Pen Lan
22610 PLEUBIAN

Telephone : 02 96 22 86 39
Fax : 02 96 22 96 32
E-mail : ybleunven@setalg.com
Type : Main office
ID number : 0186155
Update : 04/01/2011

General information

SIREN-SIRET : 331646182 00013
Legal form : Sté par Action Simplifiée
Year established : 1985
Capital : 53.200 (EUR)
Postal address : BP 24
22610 PLEUBIAN CEDEX
Internet site : <http://www.setalg.com>
NAF 2003 : 246L (Fabrication de produits chimiques à usage industriel)
NAF 2008 : 2059Z (Fabrication d'autres produits chimiques n.c.a)
Type of activity : Manufacturer, Distributor
Import-Export : Export
Export zones : WorldWide
Financial links: Not communicated

Key figures

Number of employees : from 20 to 49 persons
Turnover (2010) : 6.500.000 (EUR)
Export turnover (2010) : 3.225.000 (EUR)

Managers and executives

- Mr Pierre le Coz : President
- Mr Daniel Hernandez : Managing Director, Commercial Responsible , Purchasing Responsible
- Mr Pascal Goossens : Responsible Com Exp.
- Mr Yves Bleunven : Responsible Com. FR
- Mrs Angélique Duedal : Communications Responsible

Activities

Description of activity :

ACTIVITES

Depuis 1985, Setalg récolte et transforme les matières naturelles d'origine marine pour les valoriser à la fois en alimentation humaine, nutraceutique, cosmétique, nutrition animale et végétale... aussi bien comme ingrédients que produits formulés, fabriqués puis conditionnés.

Une équipe pluridisciplinaire, réactive et flexible est à votre écoute pour répondre à toutes vos demandes.

ACTIVITIES

Since 1985, Setalg harvests and processes marine-based natural matters to use in human food, nutraceutic, cosmetic, animal and plant nutrition ... as well as for ingredients as products prepared and made and then packaged.

A multi-disciplinary, reactive and flexible team is there for you to meet all your requests.

Main products and services :

09 Fish and other marine and freshwater products
09 300 Marine algae and plankton

P 09 300 02 Plankton
 P 09 300 03 Seaweed
 P 09 300 10 Seagrass

20 Food and tobacco
 20 410 Shellfish and seaweed, processed
 P 20 410 25 Seaweed, processed
 20 510 Flour and flakes, non-cereal
 P 20 510 19 Flour, seaweed
 P 20 510 52 Meal, seaweed

Other products and services :

02 Agricultural, horticultural and floricultural products
 02 250 Green vegetables
 P 02 250 16 Fennel
 02 280 Herb and spice plants
 P 02 280 02 Herbs, medicinal
 02 740 Flowers, cut
 P 02 740 04 Asters, cut
 P 02 740 07 Carnations, cut

20 Food and tobacco
 20 400 Fish, processed
 20 440 Shellfish and seaweed, canned and bottled
 P 20 440 33 Sushi nori (roasted seaweed)
 20 601 Health and diet products (cont'd)
 P 20 601 12 Salt, low sodium, dietetic
 P 20 601 30 Additives and base materials for health foods
 20 881 Animal feed (cont'd)
 P 20 881 12 Fishmeal, animal feed
 P 20 881 13 Meal and grit, shell, animal feed
 P 20 881 14 Meal, seaweed, animal feed
 P 20 881 50 Vitamin and mineral supplements for animal feeds
 P 20 881 51 Flavourings for animal feed
 P 20 881 52 Animal feed carriers and additives
 20 890 Natural and chemically derived additives for food and beverages. Yeast
 P 20 890 02 Gelling agents for foods
 P 20 890 03 Binders for the food industry
 P 20 890 04 Thickening agents for the food industry
 P 20 890 05 Whipping agents for cream and egg whites
 P 20 890 16 Gelatine, edible, powdered
 P 20 890 17 Pectin, edible
 P 20 890 19 Maltodextrine, food grade
 P 20 890 30 Carob, food grade
 P 20 890 36 Vegetable gums for food products
 P 20 890 54 Mineral and vitamin additives for the food industry
 20 950 Food processing and packaging services
 P 20 950 45 Blending services for the food industry

31 Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins
 31 221 Barium, boron, bromine, chlorine, fluorine, iodine and selenium compounds (cont'd)
 P 31 221 40 Iodine
 31 500 Chemicals for laboratories and microbiology
 P 31 500 01 Agar-Agar
 31 510 Raw materials for pharmaceuticals
 P 31 510 33 Calcium alginate for pharmaceuticals
 31 590 Aroma compounds, essential oils
 P 31 590 37 Evening primrose oil
 31 660 Pharmaceutical preparations for metabolism, nutrition, alimentary systems. Pharmaceutical preparations for urology, dermatology, gynaecology and obstetrics
 P 31 660 11 Foods and nutrients, pharmaceutical
 P 31 660 12 Herbal extracts, dietary
 31 710 Parapharmaceutical preparations
 P 31 710 10 Cod liver oil and halibut oil preparations
 31 921 Natural oils and grease for industrial use (cont'd)
 P 31 921 09 Oil, shark liver

| | | |
|------|--------|--|
| 32 | | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| 32 | 020 | Fertilisers |
| P 32 | 020 11 | Fertilisers, seaweed |
| 32 | 200 | Cosmetic, hair, skin and dental products |
| P 32 | 200 01 | Bath and shower additives |
| P 32 | 200 04 | Skin cleansing milks and lotions |
| P 32 | 200 05 | Skincare creams and lotions |
| P 32 | 200 06 | Beauty masks |
| P 32 | 200 07 | Skincare oils |
| P 32 | 200 08 | Moisturisers, skincare |
| P 32 | 200 09 | Barrier creams |
| P 32 | 200 10 | Cosmetics, breast |
| P 32 | 200 13 | Herbal products, cosmetic |
| P 32 | 200 15 | Cosmetic creams and tonics, hormone based |
| P 32 | 200 16 | Cosmetic creams and tonics, vitamin based |
| P 32 | 200 17 | Cosmetic creams and ointments, fruit based |
| P 32 | 200 18 | Cosmetics, hypoallergenic |
| P 32 | 200 19 | Cosmetic creams, unscented |
| P 32 | 200 24 | Eye cosmetics |
| P 32 | 200 25 | Lip balms, lipsalves |
| P 32 | 200 28 | Anti-freckling and skin whitening products |
| P 32 | 200 31 | Body cosmetics |
| P 32 | 200 33 | Masks, light-protective, cosmetic |
| P 32 | 200 34 | Sun protection preparations, suntan oils, cosmetic |
| P 32 | 200 35 | Suntan creams and lotions (self-tanning) |
| P 32 | 200 36 | Aftersun creams |
| P 32 | 200 37 | Massage oils and creams |
| P 32 | 200 38 | Massage oils and creams for infants and children |
| P 32 | 200 40 | Slimming creams |
| P 32 | 200 42 | Foot powders |
| 32 | 201 | Cosmetic, hair, skin and dental products (cont'd) |
| P 32 | 201 03 | Hair shampoos |
| P 32 | 201 05 | Hair setting and perming lotions |
| P 32 | 201 06 | Hair perming neutralisers |
| P 32 | 201 07 | Hair bleaches |
| P 32 | 201 09 | Hair colour restorers |
| P 32 | 201 11 | Hair lotions |
| P 32 | 201 12 | Hair dressings |
| P 32 | 201 13 | Hair conditioners |
| P 32 | 201 14 | Hair removers (depilatories) |
| P 32 | 201 25 | Toilet preparations and cosmetics for infants and children |
| P 32 | 201 27 | Toilet preparations for men |
| P 32 | 201 44 | Toiletries and cosmetics, Dead Sea minerals based |
| P 32 | 201 55 | Toilet preparations to customer specification |
| 32 | 910 | Chemicals for building materials |
| P 32 | 910 06 | Concrete and mortar bonding agents |
| 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 | 600 | Food products NES (trade) |
| D 62 | 600 37 | Seaweed, edible, processed (trade) |

Trade names and foreign representatives

ACIDE HYALURONIQUE (Manufactured)
 AGAR AGAR (Manufactured) : Gracilaria verrucosa, gelidium sp.
 ALGALITHE (Manufactured) : Lithothamnium calcareum, pelling
 ALGOSOL (Manufactured)
 ALGOVERT (Manufactured) : Laminaria digitata
 AO NORI (Manufactured) : Enteromorpha sp.
 ASCOPHARM (Manufactured) : Ascophyllum nodosum
 CARTILAGE DE RAIE (Manufactured)
 CARTILAGE DE REQUIN (Manufactured)

CHITOSAN (Manufactured)
CHLORELLE/CHLORELLA (Manufactured) : Chlorella sp.
CHONDROÏTINE (Manufactured)
COLLAGÈNE MARIN (Manufactured)
COSMETIQUE BIO
CREVETTE (Manufactured)
CRISTE MARINE (Manufactured)
DULSE (Manufactured) : Palmaria palmata
EAU DE MER (Manufactured)
ENVELOPPEMENT ALGUES (Manufactured)
ENVELOPPEMENT MINCEUR (Manufactured) : Envpt Régénérant Thalacéane
ENVELOPPEMENT TONIFIANT (Manufactured) : Envpt lubrifiant oxycéane
EXTRAIT LIQUIDE (Manufactured)
EXTRAIT SEC (Manufactured)
FUCOPHARM (Manufactured) : Fucus vesiculosus
GLUCOSAMINE (Manufactured)
HARICOT DE MER (Manufactured) : Himanthalia elongata
HUILE DE POISSON (Manufactured)
HYDROXYAPATITE (Manufactured)
KOMBU ROYAL (Manufactured) : Laminaria saccharina
KRILL (Manufactured)
LAITUE DE MER (Manufactured) : Ulva lactuca
LAMIVERT (Manufactured) : Laminaria digitata
LICHEN CARRAGHEEN (Manufactured) : Chondrus crispus
LIMON MARIN (Manufactured) : Maris limus
LITHOFEED (Manufactured) : Lithothamnium calcareum
LITHOSOL (Manufactured) : Lithothamnium calcareum
LITHOTHAMNIUM CALCAREUM (Manufactured)
MAGNESIE MARINE (Manufactured)
NORI (Manufactured) : porphyra umbilicalis
OXYDE DE MAGNESIUM MARIN (Manufactured)
PEEL OFF (Manufactured) : Masque Gélifiant d'Alginates
PLANTES HALOPHYTES (Manufactured)
POUDRE DE COQUILLE D'HUITRE (Manufactured)
SACHETS DE BAIN (Manufactured)
SALADE DE LA MER (Manufactured)
SALICORNE (Manufactured) : Salicornia sp.
SEDIMENTS MARINS (Manufactured)
SEL ATLANTIQUE (Manufactured)
SELS DE BAIN (Manufactured)
SELS GOURMETS (Manufactured)
SPIRULINE (Manufactured)
WAKAME (Manufactured) : Undaria pinnatifida

Sethness-RoquetteRoute d Estaires
59660 MERVILLE

Telephone : 03 28 50 00 50
 Fax : 03 28 50 11 55
 E-mail : sethness-roquette@sethness-roquette.com
 Type : Main office
 ID number : 0906321
 Update : 02/02/2010

General information

SIREN-SIRET : 451886766 00018
 Legal form : Sté par Action Simplifiée
 Year established : 2004
 Capital : 11.000.000 (EUR)
 Internet site : http://www.sethness-roquette.com
 NAF 2003 : 158V (Industries alimentaires n.c.a.)
 NAF 2008 : 1089Z (Fabrication d'autres produits alimentaires n.c.a.)
 Type of activity : Manufacturer
 Import-Export : Export
 Financial links: Shareholders

Key figures

Number of employees : 35 persons
 Employees (address) : 35 persons
 Turnover (2009) : 23.515.000 (EUR)
 Export turnover (2009) : 10.822.580 (EUR)

Managers and executives

- Mr Charles Sethness : President
- Mr François Mulet : Managing Director, Administrative Manager
- Mr Franck Bollengier : Commercial Manager

Activities**Description of activity :**

ACTIVITES
 Caramel colorant

Main products and services :

20 Food and tobacco
 20 890 Natural and chemically derived additives for food and beverages. Yeast
 P 20 890 38 Caramel, colouring

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Turnover | 23515 | 26793 | -12 | 21798 | 23 | 14618 | 49 |
| Export turnover | 23185 | 26469 | -12 | 21510 | 23 | 14188 | 52 |
| Salaries and expenses | 1795 | 1653 | 9 | 1524 | 8 | 1193 | 28 |
| Added Value | 7965 | 6489 | 23 | 6501 | -0 | 3934 | 65 |
| Gross operational surplus | 5735 | 4472 | 28 | 4751 | -6 | 2591 | 83 |
| Operational result | 3306 | 2112 | 57 | 2576 | -18 | 635 | 306 |
| Financial result | 126 | 21 | 500 | -38 | 155 | -105 | 64 |
| Exceptional result | 263 | 374 | -30 | 131 | 185 | 233 | -44 |
| Net result | 2210 | 1441 | 53 | 2034 | -29 | 763 | 167 |
| Self financing capacity | 3926 | 3021 | 30 | 3686 | -18 | 2763 | 33 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net fixed assets | 7302 | 7577 | -4 | 9055 | -16 | 9714 | -7 |
| Net current assets | 11950 | 10304 | 16 | 7656 | 35 | 4053 | 89 |
| Equity capital | 15150 | 13955 | 9 | 12924 | 8 | 11003 | 17 |
| Long term debts | 0 | 0 | | 203 | -100 | 1505 | -87 |
| Short term debts | 4102 | 3927 | 4 | 3584 | 10 | 1259 | 185 |
| Annual investments | 0 | 435 | -100 | 1129 | -61 | 175 | 545 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net working capital | 7848 | 6378 | 23 | 3869 | 65 | 2679 | 44 |
| Working capital requireme | 1733 | 1550 | 12 | 1802 | -14 | 2443 | -26 |
| Overall work. Cap. Requir | 27 | 21 | 29 | 30 | -30 | 60 | -50 |
| Liquid assets | 6115 | 4828 | 27 | 2067 | 134 | 236 | 776 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | 9.39 | 5.38 | 75 | 9.33 | -42 | 5.22 | 79 |
| Added value rate | 33.87 | 24.22 | 40 | 29.82 | -19 | 26.91 | 11 |
| Financial soundness | 4102 | 3927 | 4 | 3584 | 10 | 1250 | 187 |
| Financial independence | 78.69 | 78.04 | 1 | 77.34 | 1 | 79.93 | -3 |
| Dbt % | | | | 1.1 | | 9.36 | -88 |
| Export turnover % | 98.60 | 98.79 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
 ROQUETTE FRERES (50%)
 SETHNESS (50%) (ETATS-UNIS)

Sévenday

ZI

Rue d Oberwald
68360 SOULTZ HAUT RHIN

Telephone : 03 89 74 75 20
Fax : 03 89 74 75 21
Type : Main office
ID number : 6457497
Update : 28/01/2011

General information

SIREN-SIRET : 515015345 00017
Legal form : Sté par Action Simplifiée
Year established : 2009
Capital : 2.000.000 (EUR)
Internet site : <http://www.sevenday.fr>
NAF 2003 : 156B (Autres activités de travail des grains)
NAF 2008 : 1061B (Autres activités du travail des grains)
Type of activity : Manufacturer, Services
Financial links: Shareholders

Key figures

Number of employees : 140 persons
Employees (address) : from 100 to 249 persons

Managers and executives

- Mr Nikolaus Hahne : President
- Mr Marc Schoenauer : Managing Director
- Mr Olivier Walter : Financial Responsible
- Mr Aziz Belbégar : Production Responsible
- Mrs Véronique Haenni : Purchasing Responsible
- Mrs Sylvie Guyon : Research Responsible et Développement

Activities

Description of activity :

ACTIVITES

Fabrication, vente de céréales petit-déjeuner et barres céréalières.

Main products and services :

| | |
|-------------|---|
| 20 | Food and tobacco |
| 20 590 | Breakfast cereals |
| P 20 590 03 | Breakfast cereals, wheat and wheat flakes |
| P 20 590 07 | Muesli |
| P 20 590 10 | Breakfast cereals, sugar coated |

Affiliations

Shareholder(s) : Number of shareholders: 1

HANHE CEREALS HOLDING (100%) (ALLEMAGNE)

SHOP Boutique-du-SAINTONGEAIS

5 Allée des Grandes Versennes
17100 SAINTES

Telephone : 06 42 97 16 36
E-mail : gmsboutique574@gmail.com
Type : Main office
ID number : 8604537
Update : 09/12/2010

General information

SIREN-SIRET : 523984938 00010
Legal form : Affaire Personnelle
Additional telephone : 05 46 94 38 12
E-mail : shopboutique-du-saintongeais@orange.fr
Internet site : <http://www.gmetvotreboutique.vpweb.fr>
NAF 2003 : 526G (Vente à domicile)
NAF 2008 : 4799A (Vente à domicile)
Type of activity : Manufacturer, Distributor
Bank : La Banque Postale
Financial links: Not communicated

Managers and executives

- Mr Gérald Mouhe : Owner

Activities**Description of activity :****DISTRIBUTION**

Distributeur indépendant de produits de beauté soins et minceur.

Gamme complète de produits de bien-être pour la ligne, l'équilibre (Bio), l'esthétique et la fragrance.

Main products and services :

| | |
|-------------|--|
| 61 | Importers and exporters, general. General traders and commodity merchants. Department and chain stores |
| 61 800 | Online sales (E-commerce, Internet marketplaces), Business-to-Consumer |
| D 61 800 08 | Online sales, cosmetics, perfumes and beauty products |
| 63 | Wholesalers and distributors, importers and exporters of consumer goods: textiles, clothing, household articles, domestic furniture, toiletries, cosmetics and pharmaceuticals |
| 63 960 | Cosmetics and toiletries (trade) |
| D 63 960 03 | Cosmetics and creams, organic (trade) |
| D 63 960 04 | Cosmetics and creams (trade) |
| D 63 960 06 | Perfumes (trade) |
| D 63 960 10 | Soap, toilet (trade) |
| D 63 960 12 | Haircare products (trade) |
| D 63 960 14 | Aftershave lotions, creams, balms (trade) |
| D 63 960 16 | Toiletries (trade) |
| 20 | Food and tobacco |
| 20 600 | Health and diet products |
| P 20 600 03 | Health and diet foods, low salt content |
| P 20 600 05 | Health foods, high fibre |
| P 20 600 07 | Health food bars |
| P 20 600 14 | Chocolate for diabetics |
| P 20 600 51 | Beverages, dietetic, protein enriched |
| P 20 600 52 | Soft drinks, dietetic |

P 20 600 53 Glucose soft drinks

S.I.C. Société Industrielle de Confiserie

940 Chemin du Gheit
06390 CONTES

Telephone : 04 93 79 10 11
Fax : 04 93 79 20 17
E-mail : sic-sic@wanadoo.fr
Type : Main office
ID number : 1960689
Update : 18/11/2010

General information

Additional type : Plant
SIREN-SIRET : 958809048 00027
Legal form : S.A.R.L.
Year established : 1947
Capital : 40.000 (EUR)
Internet site : <http://www.nicebonbon.com>
NAF 2003 : 158K (Chocolaterie, confiserie)
NAF 2008 : 1082Z (Fabrication de cacao, chocolat et de produits de confiserie)
Type of activity : Manufacturer
Import-Export : Import, Export
Export countries : Canada, Japan, Korea (republic), Poland, United States
Export zones : Asia - Pacific, Central Asia, Central-Eastern Europe, Western Europe, North America
Import countries : Italy
Import zones : Western Europe
Bank : HSBC
Financial links: Not communicated

Key figures

Number of employees : 15 persons
Employees (address) : 15 persons
Turnover (2008) : 1.000.000 (EUR)
Export turnover (2008) : less than 0,5 M EUR

Managers and executives

- Mrs Victoria Torassa : Manager Woman, Commercial Manager , Technical Manager , Export Manager
- Mr Alain le Masson : Administration Accounting Responsible

Activities

Description of activity :

ACTIVITES
Fabrication de confiserie : bonbon, mini confiserie

Main products and services :

| | | | |
|---|-------------|--|---------------------------------------|
| | 20 | | Food and tobacco |
| E | 20 640 | | Sugar confectionery |
| | P 20 640 02 | | Sugar confectionery, jellied |
| | P 20 640 05 | | Sugar confectionery, filled |
| | P 20 640 06 | | Sugar confectionery, coated |
| | P 20 640 08 | | Sugar confectionery, chocolate coated |

P 20 640 12 Sugar confectionery, fruit flavoured
P 20 640 13 Sugar confectionery, mint flavoured
P 20 640 14 Sugar confectionery, liquorice flavoured
P 20 640 22 Sugar confectionery, assorted
P 20 640 26 Sweets, boiled
P 20 640 28 Sugar pastilles and drops

Trade names and foreign representatives

ANTI-TABAC (Distributed, manufactured, exported) : Mini confiserie
BLOC DES VOSGES (Distributed, manufactured, exported) : Mini confiserie
MERRY CHRISTMAS (Distributed, manufactured, exported) : Mini confiserie
MOUNTAIN SECRET (Distributed, manufactured, exported) : Mini confiserie
RENDEZ VOUS (Distributed, manufactured, exported) : Mini confiserie

Sicodis

475 Route de Mornant
69440 ST LAURENT D AGNY

Telephone : 04 78 48 30 50
 Fax : 04 78 48 29 70
 E-mail : sicoly@sicoly.fr
 Type : Main office
 ID number : 0781376
 Update : 31/01/2011

General information

SIREN-SIRET : 331108431 00015
 Legal form : Sté Intérêt Collectif Agrico
 Year established : 1985
 Capital : 38.112 (EUR)
 Internet site : <http://www.sicoly.fr>
 NAF 2003 : 511N (Intermédiaires du commerce en produits alimentaires)
 NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
 Type of activity : Distributor
 Import-Export : Import, Export
 Export zones : WorldWide
 Import zones : WorldWide
 Financial links : Shareholders and participation

Key figures

Number of employees : 42 persons
 Employees (address) : 42 persons
 Turnover (2009) : 22.274.000 (EUR)

Managers and executives

- Mr Jean-Marc Blanc : Chairman of the Board of Directors
- Mr Jean-Bernard Cherblanc : Manager Activité Frais
- Mr Franck Perrin : Manager Activité Surgelé
- Mr Damien Duchamp : Administration Accounting Manager
- Mr Arnaud Barbier : Commercial Responsible Activité Surgelé
- Mr Cyril le Coz : Production Responsible
- Mr Marc Laurent : Purchasing Responsible
- Mrs Aurélie Prost : Quality Responsible Surgelé
- Mrs Françoise Baldacchino : Secretary

Activities**Description of activity :**

ACTIVITES
 Production, transformation et vente de fruits frais et surgelés et purées de fruits.

Main products and services :

| | | | |
|----|------|--------|---------------------------------------|
| | 20 | | Food and tobacco |
| EI | 20 | 300 | Fruit and vegetables, processed |
| | D 20 | 300 11 | Fruit purées |
| EI | 20 | 480 | Food products, frozen and deep frozen |

Other products and services :

| | | |
|------|--------|--|
| 20 | | Food and tobacco |
| 20 | 481 | Food products, frozen and deep frozen (cont'd) |
| D 20 | 481 20 | Fruit and berries, deep frozen |
| D 20 | 481 22 | Fruit purée, pulp or pieces, deep frozen |

Trade names and foreign representatives

SICOLY (Distributed, exported) : Le respect du Fruit

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-------|-------|------|-------|-----|
| Turnover | 22274 | 20726 | 7 | 23909 | -13 | 24034 | -1 |
| Export turnover | 5098 | 5062 | 1 | 6250 | -19 | 5794 | 8 |
| Salaries and expenses | 1401 | 1313 | 7 | 1226 | 7 | 1190 | 3 |
| Added Value | 2100 | 1923 | 9 | 2520 | -24 | 2210 | 14 |
| Gross operational surplus | 532 | 429 | 24 | 1162 | -63 | 815 | 43 |
| Operational result | 1 | 137 | -99 | 684 | -80 | 552 | 24 |
| Financial result | -74 | -155 | 52 | -128 | -21 | -106 | -21 |
| Exceptional result | -61 | 21 | -390 | 8 | 163 | 90 | -91 |
| Net result | -93 | 1 | -9400 | 349 | -100 | 358 | -3 |
| Self financing capacity | 300 | 62 | 384 | 524 | -88 | 273 | 92 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|------|-------|------|
| Net fixed assets | 2840 | 1802 | 58 | 802 | 125 | 930 | -14 |
| Net current assets | 6853 | 7648 | -10 | 7980 | -4 | 7513 | 6 |
| Equity capital | 2251 | 2236 | 1 | 2230 | 0 | 1869 | 19 |
| Long term debts | 5480 | 3755 | 46 | 3336 | 13 | 3616 | -8 |
| Short term debts | 1962 | 3458 | -43 | 3216 | 8 | 2956 | 9 |
| Annual investments | 1813 | 1158 | 57 | 44 | 2532 | -1 | 4500 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|----|
| Net working capital | 934 | 1189 | -21 | 1764 | -33 | 1555 | 13 |
| Working capital requireme | 681 | 962 | -29 | 1131 | -15 | 1148 | -1 |
| Overall work. Cap. Requir | 11 | 17 | -35 | 17 | 0 | 17 | 0 |
| Liquid assets | 252 | 227 | 11 | 633 | -64 | 407 | 56 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | -0.42 | | | 1.46 | | 1.49 | -2 |
| Added value rate | 9.43 | 9.28 | 2 | 10.54 | -12 | 9.2 | 15 |
| Financial soundness | 1962 | 3458 | -43 | 3216 | 8 | 2956 | 9 |
| Financial independence | 23.22 | 23.66 | -2 | 25.4 | -7 | 22.13 | 15 |
| Dbt % | 60.26 | 52.97 | 14 | 51.11 | 4 | 57.7 | -11 |
| Export turnover % | 22.89 | 24.42 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
STE COOPERATIVE DES COTEAUX LYONNAIS (51%)

Participation(s) : **Number of de participations: 3**
LA FERME LYONNAISE (55%)

SCI LES VERGERS DE SAINT VINCENT (8.37%)
FINANCIERE SDBG (6.36%)

Sicoly

475 Route de Mornant
69440 ST LAURENT D AGNY

Telephone : 04 78 48 30 50
 Fax : 04 78 48 29 70
 E-mail : sicoly@sicoly.fr
 Type : Main office
 ID number : 1961070
 Update : 16/12/2010

General information

SIREN-SIRET : 963503404 00013
 Legal form : Coopérative
 Year established : 1962
 Internet site : <http://www.sicoly.fr>
 NAF 2003 : 513A (Commerce de gros de fruits et légumes)
 NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
 Type of activity : Distributor
 Import-Export : Export
 Export zones : WorldWide
 Bank : Crédit Agricole
 Financial links: Shareholders and participation

Key figures

Number of employees : 70 persons
 Employees (address) : 70 persons

Managers and executives

- Mr Guy Verguin : President
- Mr Franck Perrin : Manager Activité Surgelé
- Mr Damien Duchamp : Manager Administratif et Financier
- Mr Jean-Bernard Cherblanc : Manager Activité Frais
- Mr Gerard Reynard : Responsable Chef de station
- Mr Arnaud Barbier : Commercial Responsable Produits Surgelés
- Mr Philippe Massardier : Technical Responsible Arbo
- Mr Marc Laurent : Purchasing Responsible Produit Surgelé
- Mrs Catherine Deloire : Quality Responsible
- Mrs Mathilde Jouffrit : Quality Responsible Activité frais
- Mrs Aurélie Prost : Quality Responsible Produit Surgelé
- Mr Cyril le Coz : Workshop Responsible
- Mrs Martine Drissi : Commercial Woman Produits Frais

Activities**Description of activity :**

ACTIVITES
 Conditionnement, transformation et commercialisation de fruits frais et surgelés.

Main products and services :

| | | | |
|---|----|--------|---------------------------------|
| | 20 | | Food and tobacco |
| E | 20 | 300 | Fruit and vegetables, processed |
| D | 20 | 300 11 | Fruit purées |

Other products and services :

| | | | |
|---|----|-----------|--|
| | 20 | | Food and tobacco |
| E | 20 | 481 | Food products, frozen and deep frozen (cont'd) |
| | D | 20 481 20 | Fruit and berries, deep frozen |
| | D | 20 481 22 | Fruit purée, pulp or pieces, deep frozen |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/06 | 12/04 | N.S | | | | |
|------------------|-------|-------|-----|--|--|--|--|
| Number of months | 12 | 12 | | | | | |

| Results summary | 12/06 | 12/04 | N.S | | | | |
|---------------------------|-------|-------|-----|--|--|--|--|
| Turnover | 14162 | 14068 | | | | | |
| Export turnover | 0 | 0 | | | | | |
| Salaries and expenses | 1587 | 1597 | | | | | |
| Added Value | 3005 | 2421 | | | | | |
| Gross operational surplus | 1699 | 1554 | | | | | |
| Operational result | 314 | 220 | | | | | |
| Financial result | 161 | 71 | | | | | |
| Exceptional result | 190 | 86 | | | | | |
| Net result | 664 | 378 | | | | | |
| Self financing capacity | 1250 | 1202 | | | | | |

| Balance Sheet summary | 12/06 | 12/04 | N.S | | | | |
|-----------------------|-------|-------|-----|--|--|--|--|
| Net fixed assets | 9408 | 10167 | | | | | |
| Net current assets | 8264 | 7951 | | | | | |
| Equity capital | 12429 | 11353 | | | | | |
| Long term debts | 2705 | 2851 | | | | | |
| Short term debts | 2537 | 3915 | | | | | |
| Annual investments | 0 | 683 | | | | | |

| Liquid Assets | 12/06 | 12/04 | N.S | | | | |
|---------------------------|-------|-------|-----|--|--|--|--|
| Net working capital | 3561 | 1577 | | | | | |
| Working capital requireme | -777 | -706 | | | | | |
| Overall work. Cap. Requir | -20 | -18 | | | | | |
| Liquid assets | 4338 | 2283 | | | | | |

| Main indicators | 12/06 | 12/04 | N.S | | | | |
|------------------------|-------|-------|-----|--|--|--|--|
| Profitability % | 4.53 | 2.54 | | | | | |
| Added value rate | 21.22 | 17.21 | | | | | |
| Financial soundness | 2537 | 3913 | | | | | |
| Financial independence | 70.34 | 62.66 | | | | | |
| Dbt % | 9.3 | 10.43 | | | | | |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
ADHERENTS (100%)

Participation(s) : **Number of de participations: 3**
SICA SICODIS (51%)
SCI LES VERGERS DE SAINT VINCENT (51%)
SCI LA SORBETIERE (51%)

SIEPA

Société Industrielle d'Exportation de Produits Alimentaires

148 Route des Trois Lucs
13012 MARSEILLE 12

Telephone : 06 16 13 07 60
Fax : 04 91 88 24 60
E-mail : siepa@moulins-maurel.fr
Type : Main office
ID number : 8113861
Update : 26/10/2010

General information

SIREN-SIRET : 067803023 00026
Legal form : Sté par Action Simplifiée
Year established : 1967
Capital : 45.735 (EUR)
Additional telephone : 04 91 87 51 30
NAF 2003 : 513T (Commerce de gros alimentaire spécialisé divers)
NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
Type of activity : Distributor
Import-Export : Export
Export zones : WorldWide
Bank : Banque Indosuez
Crédit Lyonnais
Natexis
BNP Paribas
HSBC
Financial links: Shareholders

Key figures

Number of employees : 1 person
Employees (address) : 1 person
Turnover (2009) : 6.830.000 (EUR)

Managers and executives

- Mr Michel Daube : President
- Mr Jean-Philippe Dardar : Export Responsible
- Mrs Josette Pons : Assistant Export

Activities

Description of activity :

ACTIVITES
Vente de farine de froment et de blé.

Main products and services :

| | | | |
|---|------|--------|--------------------------|
| | 20 | | Food and tobacco |
| E | 20 | 500 | Flour and flakes, cereal |
| | D 20 | 500 05 | Semolina |
| | D 20 | 500 10 | Flour, soft wheat |
| | D 20 | 500 11 | Flour, durum wheat |

D 20 500 31 Flour, bakers'
D 20 500 32 Flour for pastry, cakes and biscuits

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | N.S |
|------------------|-------|-------|---|-------|---|-------|-----|
| Number of months | 12 | 12 | | 12 | | 15 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | N.S |
|---------------------------|-------|-------|------|-------|------|-------|-----|
| Turnover | 6830 | 17547 | -61 | 33516 | -48 | 24596 | |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 12 | 51 | -76 | 207 | -75 | 244 | |
| Added Value | 207 | 54 | 283 | -691 | 108 | -724 | |
| Gross operational surplus | 190 | -23 | 926 | -934 | 98 | -981 | |
| Operational result | -7 | -12 | 42 | 8 | -250 | 13 | |
| Financial result | 46 | -73 | 163 | -55 | -33 | 9 | |
| Exceptional result | -17 | 3 | -667 | 53 | -94 | 0 | |
| Net result | 23 | -82 | 128 | -12 | -583 | 16 | |
| Self financing capacity | 32 | -81 | 140 | -960 | 92 | -958 | |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | N.S |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 5 | 6 | -17 | 6 | 0 | 4 | |
| Net current assets | 6426 | 8888 | -28 | 14531 | -39 | 13054 | |
| Equity capital | 4809 | 4786 | 0 | 4852 | -1 | 4897 | |
| Long term debts | 1 | 2 | -50 | 54 | -96 | 355 | |
| Short term debts | 1621 | 4105 | -61 | 9629 | -57 | 7806 | |
| Annual investments | 0 | 0 | | 0 | | 0 | |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | N.S |
|---------------------------|-------|-------|-----|-------|----|-------|-----|
| Net working capital | 4805 | 4780 | 1 | 4900 | -2 | 5248 | |
| Working capital requireme | 4802 | 4368 | 10 | 4691 | -7 | 5235 | |
| Overall work. Cap. Requir | 253 | 90 | 181 | 50 | 80 | 77 | |
| Liquid assets | 3 | 412 | -99 | 209 | 97 | 13 | |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | N.S |
|------------------------|-------|-------|-----|-------|-------|-------|-----|
| Profitability % | 0.34 | -0.47 | 172 | -0.04 | -1075 | 0.07 | |
| Added value rate | 3.03 | 0.31 | 877 | -2.06 | 115 | -2.94 | |
| Financial soundness | 1621 | 4105 | -61 | 9629 | -57 | 7806 | |
| Financial independence | 74.78 | 53.82 | 39 | 33.38 | 61 | 37.5 | |
| Dbt % | 0.02 | 0.04 | -50 | 1.09 | -96 | 6.73 | |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
GRANDE MINOTERIE DE LA MEDITERRANEE (100%)

SIIM

Marche d'Int.Nat des Arnavaux
13014 MARSEILLE 14

Telephone : 04 95 05 05 05
 Fax : 04 91 02 32 76
 E-mail : info@siim.net
 Type : Establishment
 ID number : 8567244
 Update : 04/02/2010

General information

SIREN-SIRET : 313468191 00066
 Year established : 1994
 Internet site : http://www.siim.fr
 Internet site : http://www.siim.net
 NAF 2003 : 511N (Intermédiaires du commerce en produits alimentaires)
 NAF 2008 : 4617B (Autres intermédiaires du commerce en denrées, boissons et tabac)
 Type of activity : Distributor
 Import-Export : Import, Export
 Import countries : Ivory Coast, Ecuador, Ghana
 Import zones : Africa, Central America, South America
 Financial links: Not communicated

Key figures

Employees (address) : 3 persons

Managers and executives

- Mr Jean-François Vallet : Agency Responsible
 - Mr Philippe Fornelli : Accountant

Activities**Description of activity :**

ACTIVITES
 Importation de fruits et légumes frais

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| EI 62 500 | Fresh fruit, vegetables and mushrooms (trade) |
| D 62 500 02 | Green vegetables, fresh (trade) |
| D 62 500 03 | Vegetables, root and tuberous, fresh (trade) |
| D 62 500 04 | Potatoes (trade) |
| D 62 500 05 | Onions (trade) |
| D 62 500 06 | Pulses and legumes, fresh (trade) |
| D 62 500 07 | Soya beans, fresh (trade) |
| D 62 500 08 | Citrus fruit (trade) |
| D 62 500 09 | Fruit, tropical or subtropical (trade) |
| D 62 500 10 | Grapes (trade) |
| D 62 500 17 | Fruit and berries (trade) |
| D 62 500 19 | Mushrooms and other edible fungi, fresh (trade) |

Other products and services :

| | | | | |
|----|----|-----|----|--|
| | 62 | | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| EI | 62 | 600 | | Food products NES (trade) |
| D | 62 | 600 | 35 | Fruit, dried (trade) |

Other establishments

94 - CHEVILLY LARUE (Administrative and Financial Mai)

SIIM

Sté Internationale d'importation et de Vente en Gros de Fruits et Légumes

89 Allée de Provence
66000 PERPIGNAN

Telephone : 04 68 55 26 30
Fax : 04 68 55 27 12
E-mail : info@siim.net
Type : Establishment
ID number : 8585006
Update : 04/02/2010

General information

SIREN-SIRET : 313468191 00041
Internet site : <http://www.siim.net>
NAF 2003 : 513A (Commerce de gros de fruits et légumes)
NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
Type of activity : Distributor
Financial links: Not communicated

Key figures

Employees (address) : 10 persons

Managers and executives

- Mr Clary Benitah : Agency Responsible
- Mrs Nadine Larose : Accountant

Activities

Description of activity :

ACTIVITES
Importation de fruits et légumes frais

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 500 | Fresh fruit, vegetables and mushrooms (trade) |
| D 62 500 02 | Green vegetables, fresh (trade) |
| D 62 500 03 | Vegetables, root and tuberous, fresh (trade) |
| D 62 500 04 | Potatoes (trade) |
| D 62 500 05 | Onions (trade) |
| D 62 500 06 | Pulses and legumes, fresh (trade) |
| D 62 500 07 | Soya beans, fresh (trade) |
| D 62 500 08 | Citrus fruit (trade) |
| D 62 500 09 | Fruit, tropical or subtropical (trade) |
| D 62 500 10 | Grapes (trade) |
| D 62 500 17 | Fruit and berries (trade) |
| D 62 500 19 | Mushrooms and other edible fungi, fresh (trade) |

Other products and services :

| | | |
|------|--------|--|
| 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 | 600 | Food products NES (trade) |
| D 62 | 600 35 | Fruit, dried (trade) |

Other establishments

94 - CHEVILLY LARUE (Administrative and Financial Mai)

Silesia France

28 Avenue de Toutedoie
60270 GOUVIEUX

Telephone : 03 44 58 09 91
 Fax : 03 44 57 34 45
 E-mail : info@silesia.com
 Type : Main office
 ID number : 8110573
 Update : 02/03/2011

General information

Additional type : Commercial Agency
 SIREN-SIRET : 343349239 00032
 Legal form : SA Conseil Administration
 Year established : 1987
 Capital : 160.000 (EUR)
 Internet site : <http://www.silesia.com>
 NAF 2003 : 526E (Commerce de détail non alimentaire sur éventaires et marchés)
 NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
 Type of activity : Manufacturer, Distributor
 Import-Export : Import
 Import countries : Germany
 Import zones : Western Europe
 Bank : Société Générale
 Banque de Picardie
 Financial links: Shareholders

Key figures

Number of employees : 9 persons
 Employees (address) : 9 persons

Managers and executives

- Mr Clemens Hanke : Chairman of the Board of Directors
 - Mr Michel Siirainen : Commercial Manager

Activities**Description of activity :**

ACTIVITES
 Essences et arômes alimentaires. Produits aromatiques pour l'industrie alimentaire.

Products and services :

| | | | |
|---|-------------|--|---|
| | 20 | | Food and tobacco |
| I | 20 890 | | Natural and chemically derived additives for food and beverages. Yeast |
| | D 20 890 46 | | Flavourings, synthetic, for the food and beverage industry |
| | P 20 890 48 | | Meat flavourings and flavour enhancers, natural |
| | P 20 890 49 | | Meat flavourings and flavour enhancers, chemically derived |
| | P 20 890 50 | | Cooked meat improvers |
| | P 20 890 51 | | Essences and extracts for the food and beverage industry |
| | P 20 890 52 | | Vegetable extracts and essences, food grade |
| | P 20 890 53 | | Essences for food, synthetic |
| I | 20 891 | | Natural and chemically derived additives for food and beverages. Yeast (cont'd) |
| | D 20 891 08 | | Aromatic products and essential oils for the food industry |

| | |
|-------------|--|
| P 20 891 09 | Infusions, alcoholic, for the beverage industry |
| 32 | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| I 32 400 | Colourants for food and beverages |
| D 32 400 25 | Colourants, natural, for food |
| P 32 400 26 | Colourants, synthetic, for food |

Trade names and foreign representatives

SIL-A-GRAN (Distributed, imported) : Arômes alimentaires
 SIL-A-ROM (Distributed, imported) : Arômes alimentaires
 SILESIA (Germany) Arômes alimentaires

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|---------------------------|-------|-------|------|-------|-------|-------|------|
| Turnover | 3172 | 2855 | 11 | 2501 | 14 | 2850 | -12 |
| Export turnover | 0 | 19 | -100 | 0 | | 0 | |
| Salaries and expenses | 576 | 570 | 1 | 527 | 8 | 498 | 6 |
| Added Value | 605 | 551 | 10 | 537 | 3 | 589 | -9 |
| Gross operational surplus | -5 | -47 | 89 | -16 | -194 | 69 | -123 |
| Operational result | -59 | -72 | 18 | -36 | -100 | 40 | -190 |
| Financial result | 67 | 60 | 12 | 51 | 18 | 59 | -14 |
| Exceptional result | -4 | -14 | 71 | 1 | -1500 | -5 | 120 |
| Net result | 3 | -25 | 112 | 8 | -413 | 60 | -87 |
| Self financing capacity | 57 | 13 | 338 | 28 | -54 | 93 | -70 |

| Balance Sheet summary | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|-----------------------|-------|-------|------|-------|----|-------|------|
| Net fixed assets | 82 | 107 | -23 | 81 | 32 | 108 | -25 |
| Net current assets | 955 | 874 | 9 | 890 | -2 | 888 | 0 |
| Equity capital | 704 | 701 | 0 | 726 | -3 | 725 | 0 |
| Long term debts | 8 | 0 | | 0 | | 0 | |
| Short term debts | 325 | 280 | 16 | 244 | 15 | 271 | -10 |
| Annual investments | 0 | 7 | -100 | 0 | | 69 | -100 |

| Liquid Assets | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | 622 | 595 | 5 | 646 | -8 | 617 | 5 |
| Working capital requireme | 247 | 340 | -27 | 357 | -5 | 253 | 41 |
| Overall work. Cap. Requir | 28 | 43 | -35 | 51 | -16 | 32 | 59 |
| Liquid assets | 375 | 254 | 48 | 289 | -12 | 364 | -21 |

| Main indicators | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|------------------------|-------|-------|------|-------|------|-------|-----|
| Profitability % | 0.1 | -0.89 | 111 | 0.33 | -370 | 2.1 | -84 |
| Added value rate | 19.08 | 19.31 | -1 | 21.49 | -10 | 20.67 | 4 |
| Financial soundness | 325 | 280 | 16 | 244 | 15 | 271 | -10 |
| Financial independence | 67.91 | 71.46 | -5 | 74.85 | -5 | 72.78 | 3 |
| Dbt % | 0.68 | 0.02 | 3300 | 0.03 | -33 | 0.01 | 200 |
| Export turnover % | 0 | 0.67 | | | | | |

Affiliations

Shareholder(s) : Number of shareholders: 1
 SILESIA GERHARD HANKE GMBH & CO KG (100%) (ALLEMAGNE)

SILFALA**Société Industrielle de Levure Fala**

8 Rue Saint Nazaire
67100 STRASBOURG

Telephone : 03 88 40 54 54
 Fax : 03 88 40 54 55
 E-mail : silfala@silfala.fr
 Type : Main office
 ID number : 1979654
 Update : 03/11/2010

General information

SIREN-SIRET : 678503277 00017
 Legal form : S.A.R.L.
 Year established : 1967
 Capital : 1.724.800 (EUR)
 Postal address : BP 62028
 67026 STRASBOURG CEDEX 1
 Internet site : <http://www.lesaffre.com>
 NAF 2003 : 158V (Industries alimentaires n.c.a.)
 NAF 2008 : 1089Z (Fabrication d'autres produits alimentaires n.c.a.)
 Type of activity : Manufacturer
 Import-Export : Export
 Export countries : Belgium, Germany, Spain
 Export zones : Western Europe
 Financial links : Shareholders

Key figures

Number of employees : 200 persons
 Employees (address) : 200 persons

Managers and executives

- Mr Paolo Rossi : Manager
- Mr Christian Martin : Managing Director
- Mr Jean Bossenmeyer : Administrative and Financial Manager
- Mr Charles Doineau : Sales Director, Export Manager
- Mr Jean-Pierre Chassard : Technical Manager
- Mr Gérard Schwaller : Purchasing Responsible
- Mrs Christine Gilg : Human Resources Responsible
- Mr Serge Lorber : Data Processing Responsible
- Mrs Sophie Schneider : Quality Responsible

Activities**Description of activity :**

ACTIVITES
 Fabrication de levure fraiche de panification

Main products and services :

| | | | |
|---|----|--------|--|
| | 20 | | Food and tobacco |
| E | 20 | 890 | Natural and chemically derived additives for food and beverages. Yeast |
| P | 20 | 890 25 | Yeast for the food industry |

| | | | | | |
|---|---|----|-----|----|---|
| | P | 20 | 890 | 26 | Yeast for the beverage industry |
| | P | 20 | 890 | 27 | Yeast, bakers' |
| | P | 20 | 890 | 28 | Yeast, confectionery |
| | P | 20 | 890 | 55 | Bakers' sundries |
| E | | 20 | 891 | | Natural and chemically derived additives for food and beverages. Yeast (cont'd) |
| | P | 20 | 891 | 04 | Baking powder |
| | P | 20 | 891 | 05 | Improvers and activators for bakery products |
| | P | 20 | 891 | 06 | Concentrates for the baking industry |
| | P | 20 | 891 | 07 | Baking soda (sodium bicarbonate) |

Trade names and foreign representatives

FALA (Manufactured, exported) : Levure
HIRONDELLE (Manufactured, exported) : Levure fraiche de panification

Affiliations

Shareholder(s) :

| |
|----------------------------------|
| Number of shareholders: 2 |
| CIE DES LEVURES LESSAFRE (50%) |
| FALA SA (49.95%) |

Silvarem International

Zone Industrielle Les Manteaux
89330 ST JULIEN DU SAULT

Telephone : 03 86 63 29 75
 Fax : 03 86 63 20 01
 E-mail : info@silvarem.fr
 Type : Main office
 ID number : 8502689
 Update : 03/12/2010

General information

SIREN-SIRET : 352209522 00031
 Legal form : S.A.R.L.
 Year established : 1989
 Capital : 385.000 (EUR)
 Postal address : BP 32
 89330 ST JULIEN DU SAULT CEDEX
 Internet site : http://www.silvarem.fr
 NAF 2003 : 513T (Commerce de gros alimentaire spécialisé divers)
 NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
 Type of activity : Manufacturer, Distributor
 Import-Export : Import, Export
 Export countries : Belgium, Switzerland
 Export zones : Western Europe
 Import countries : Spain, Italy
 Import zones : Western Europe
 Financial links: Not communicated

Key figures

Number of employees : 10 persons
 Turnover (2010) : 6.741.000 (EUR)

Managers and executives

- Mr Benoît Chaix : Manager, Human Resources Manager , Commercial Manager , Administrative and Financial Manager , Purchasing Manager

Activities**Description of activity :**

ACTIVITES

Commerce de gros de fruits secs : Amandes, noisettes, pistaches, etc... Fruits secs pour biscuitiers, chocolatiers, confiseurs, glaciers, patisseries, gousse vanille

Main products and services :

| | |
|-------------|---------------------------|
| 20 | Food and tobacco |
| 20 840 | Nuts, processed |
| D 20 840 01 | Nuts, broken |
| P 20 840 02 | Nuts, flaked |
| P 20 840 03 | Nuts, ground |
| P 20 840 05 | Nuts, roasted |
| P 20 840 17 | Hazelnuts, processed |
| P 20 840 22 | Pistachio nuts, processed |
| P 20 840 28 | Praline mixtures |

| | | | | | |
|----|---|----|-----|----|--|
| | P | 20 | 840 | 30 | Pine kernels, processed |
| | P | 20 | 840 | 42 | Almond paste |
| | P | 20 | 840 | 45 | Nut pulp/paste |
| | | | 02 | | Agricultural, horticultural and floricultural products |
| EI | | 02 | 520 | | Nuts, edible |
| | P | 02 | 520 | 01 | Almonds |
| | P | 02 | 520 | 09 | Hazelnuts |
| | P | 02 | 520 | 16 | Pistachio nuts |
| | | | 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| EI | | 62 | 600 | | Food products NES (trade) |
| | D | 62 | 600 | 35 | Fruit, dried (trade) |

S.I.O**Société Industrielle des Oléagineux**

62 Rue Ivan Tourgueneff
78380 BOUGIVAL

Telephone : 01 39 69 70 70
 Fax : 01 39 18 46 10
 E-mail : sio-orders@adm.com
 Type : Establishment
 ID number : 1087394
 Update : 20/12/2010

General information

Additional type : General Management
 SIREN-SIRET : 552094625 00068
 Year established : 1907
 Internet site : <http://www.admworld.com>
 NAF 2003 : 154C (Fabrication d'huiles et graisses raffinées)
 NAF 2008 : 1041B (Fabrication d'huiles et graisses raffinées)
 Type of activity : Manufacturer
 Import-Export : Export
 Export zones : WorldWide
 Financial links: Not communicated

Key figures

Employees (address) : 8 persons

Managers and executives

- Mr Hervé Sibillat : Managing Director
- Mr Thierry Berger : Commercial Manager
- Mrs Christelle Desagneaux : Management Assistant
- Mr Ramon Rubio : Responsable Grands Comptes
- Mrs Inès Dhardivilliers : Sales Administration Responsible

Activities**Description of activity :**

ACTIVITES
 Matières grasses végétales sur mesure pour agroalimentaire

Main products and services :

| | | | |
|---|----|-----------|--|
| | 20 | | Food and tobacco |
| E | 20 | 860 | Oils and fats, edible |
| | P | 20 860 03 | Oil, corn/maize, corn/maize germ and wheatgerm, edible |
| | P | 20 860 09 | Oil, rapeseed, edible |
| | P | 20 860 12 | Oil, sesame, edible |
| | P | 20 860 14 | Oil, soya bean, edible |
| | P | 20 860 15 | Oil, sunflower seed, edible |
| | P | 20 860 18 | Oil, cotton seed, edible |
| | P | 20 860 25 | Oil, coconut and copra, edible |
| | P | 20 860 27 | Oil, peanut/groundnut, edible |
| | P | 20 860 28 | Oil, palm, edible |
| | P | 20 860 29 | Oil, palm kernel, edible |

| | | |
|---|-------------|--|
| | P 20 860 33 | Oil, olive, rectified |
| | P 20 860 34 | Oil, olive, virgin |
| | P 20 860 35 | Oil, olive, cold pressed |
| | P 20 860 36 | Oil, olive residue |
| | P 20 860 37 | Oil, olive, flavoured with truffles |
| | P 20 860 38 | Oil, olive, extra virgin |
| | P 20 860 50 | Oils, vegetable, blended, edible |
| | P 20 860 51 | Oils, vegetable, hydrogenated, edible |
| | P 20 860 52 | Oils, polyunsaturated, edible |
| | P 20 860 54 | Oils and fats for bakery and pastry making |
| E | 20 890 | Natural and chemically derived additives for food and beverages. Yeast |
| | P 20 890 01 | Emulsifying agents for the food industry |
| | P 20 890 23 | Proteins, food grade |
| | P 20 890 55 | Bakers' sundries |
| E | 20 510 | Flour and flakes, non-cereal |
| | P 20 510 20 | Flour, soya |

Other products and services :

| | | |
|---|-------------|--|
| | 20 | Food and tobacco |
| E | 20 561 | Bread, cakes and pastry (cont'd) |
| | P 20 561 37 | Cake mixes |
| | P 20 561 38 | Bread mixes |
| | P 20 561 39 | Pastry mixes |
| E | 20 600 | Health and diet products |
| | P 20 600 01 | Health and diet foods, lactose free |
| | P 20 600 02 | Health and diet foods, gluten free |
| | P 20 600 43 | Vegetable protein foods, textured (TVP) (meat substitutes) |
| | 20 620 | Sugar |
| | P 20 620 42 | Laevulose/fructose, pure |
| E | 20 891 | Natural and chemically derived additives for food and beverages. Yeast (cont'd) |
| | P 20 891 04 | Baking powder |
| | P 20 891 05 | Improvers and activators for bakery products |
| | P 20 891 06 | Concentrates for the baking industry |
| | P 20 891 07 | Baking soda (sodium bicarbonate) |
| | P 20 891 13 | Egg substitutes |
| | P 20 891 16 | Mould release agents for the food industry |
| | 31 | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| | 31 311 | Organic acids, their anhydrides and acid halides (cont'd) |
| | P 31 311 02 | Citric acid |
| | P 31 311 54 | Gluconic acid |
| | 31 312 | Organic acids, their anhydrides and acid halides (cont'd) |
| | P 31 312 36 | Lactic acid and derivatives |
| | P 31 312 39 | Lecithin and other phosphoaminolipids |
| | P 31 312 40 | Lecithin, pure |
| E | 31 420 | Esters and salts of organic acids |
| | P 31 420 36 | Esters and salts of lactic acid |
| E | 31 522 | Chemicals for cosmetics, perfumery, detergents and soaps (cont'd) |
| | P 31 522 43 | Fatty agents for cosmetics |
| | 31 620 | Vitamins, hormones and organ extracts |
| | P 31 620 05 | Vitamin E, alpha-tocopherol |
| | 31 920 | Natural oils and grease for industrial use |
| | P 31 920 14 | Oil, coconut and copra, industrial |
| | P 31 920 16 | Oil, cotton seed, industrial |
| | P 31 920 39 | Oil, corn/maize, industrial |
| | P 31 920 52 | Oil, palm, industrial |
| | P 31 920 53 | Oil, palm kernel, industrial |
| | 31 921 | Natural oils and grease for industrial use (cont'd) |
| | P 31 921 02 | Oil, rapeseed, industrial |
| | P 31 921 11 | Oil, soya bean, industrial |
| | P 31 921 15 | Oil, sunflower seed, industrial |
| | P 31 921 48 | Oils, natural, NES |
| | P 31 921 55 | Shea-butter/karite butter, industrial |
| | 32 | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |

| | | | | |
|---|----|-----|----|---|
| E | 32 | 500 | | Anti-corrosion, anti-foaming, antioxidant, antistatic and antifreeze products |
| P | 32 | 500 | 47 | Antioxidants |
| E | 32 | 530 | | Starch, gelatine and natural adhesives |
| P | 32 | 530 | 53 | Gums, xanthan |

Other establishments

62 - ST LAURENT BLANGY (Administrative and Financial Mai)

S.I.O.**Société Industrielle des Oléagineux**

16 Rue du Général de Gaulle
62223 ST LAURENT BLANGY

Telephone : 03 21 60 98 00
Fax : 03 21 58 05 28
E-mail : sio-orders@admworld.com
Type : Main office
ID number : 1930781
Update : 20/12/2010

General information

Additional type : Plant
SIREN-SIRET : 552094625 00027
Legal form : SA Conseil Administration
Year established : 1907
Capital : 1.000.000 (EUR)
Postal address : BP 99
62053 ST LAURENT BLANGY CEDEX
Internet site : <http://www.admworld.com>
NAF 2003 : 154C (Fabrication d'huiles et graisses raffinées)
NAF 2008 : 1041B (Fabrication d'huiles et graisses raffinées)
Type of activity : Manufacturer
Import-Export : Export
Export zones : Western Europe, WorldWide
Financial links : Shareholders and participation

Key figures

Number of employees : 97 persons
Employees (address) : 90 persons
Turnover (2009) : 36.662.000 (EUR)
Export turnover (2009) : 28.000.000 (EUR)

Managers and executives

- Mr Martin Kropp : Chairman of the Board of Directors
- Mr Hervé Sibillat : Managing Director
- Mr Ramon Rubio : Manager
- Mr Thierry Berger : Commercial Manager Paris
- Mr Bernard Prilleux : Scientific Manager
- Mrs Roselyne Vallecánegas : Management Assistant
- Mr Eric Macq : Administrative and Financial Responsible
- Mr Pascal Scremaschi : Production Responsible
- Mr Thierry Demeyer : Purchasing Responsible, Data Processing Responsible
- Miss Perrine Lengrand : Personnel Responsible
- Mrs Sylvie Michiels : Quality Responsible
- Mr Jesper Skov : Research Office Responsible
- Mrs Emmanuelle Voisin : Secretary

Activities**Description of activity :****ACTIVITES**

Fabrication formulateur de matières grasses végétales, de protéines végétales et d'avant produit pour l'agro alimentaire. Filiale de ADM (Archer Daniels Midland USA).

Services Commerciaux et Direction Générale : 62-70, rue Ivan Tourgueneff - 78380 Bougival Tél : 01 39 69 70 70, Fax : 01 39 18 46 10

Main products and services :

| | | | |
|---|----------|----|--|
| | 20 | | Food and tobacco |
| E | 20 860 | | Oils and fats, edible |
| | P 20 860 | 03 | Oil, corn/maize, corn/maize germ and wheatgerm, edible |
| | P 20 860 | 09 | Oil, rapeseed, edible |
| | P 20 860 | 12 | Oil, sesame, edible |
| | P 20 860 | 14 | Oil, soya bean, edible |
| | P 20 860 | 15 | Oil, sunflower seed, edible |
| | P 20 860 | 18 | Oil, cotton seed, edible |
| | P 20 860 | 25 | Oil, coconut and copra, edible |
| | P 20 860 | 27 | Oil, peanut/groundnut, edible |
| | P 20 860 | 28 | Oil, palm, edible |
| | P 20 860 | 29 | Oil, palm kernel, edible |
| | P 20 860 | 33 | Oil, olive, rectified |
| | P 20 860 | 34 | Oil, olive, virgin |
| | P 20 860 | 35 | Oil, olive, cold pressed |
| | P 20 860 | 36 | Oil, olive residue |
| | P 20 860 | 37 | Oil, olive, flavoured with truffles |
| | P 20 860 | 38 | Oil, olive, extra virgin |
| | P 20 860 | 50 | Oils, vegetable, blended, edible |
| | P 20 860 | 51 | Oils, vegetable, hydrogenated, edible |
| | P 20 860 | 52 | Oils, polyunsaturated, edible |
| | P 20 860 | 54 | Oils and fats for bakery and pastry making |
| E | 20 890 | | Natural and chemically derived additives for food and beverages. Yeast |
| | P 20 890 | 01 | Emulsifying agents for the food industry |
| | P 20 890 | 23 | Proteins, food grade |
| | P 20 890 | 55 | Bakers' sundries |
| E | 20 510 | | Flour and flakes, non-cereal |
| | P 20 510 | 20 | Flour, soya |

Other products and services :

| | | | |
|---|----------|----|--|
| | 20 | | Food and tobacco |
| E | 20 561 | | Bread, cakes and pastry (cont'd) |
| | P 20 561 | 37 | Cake mixes |
| | P 20 561 | 38 | Bread mixes |
| | P 20 561 | 39 | Pastry mixes |
| E | 20 600 | | Health and diet products |
| | P 20 600 | 01 | Health and diet foods, lactose free |
| | P 20 600 | 02 | Health and diet foods, gluten free |
| | P 20 600 | 43 | Vegetable protein foods, textured (TVP) (meat substitutes) |
| E | 20 620 | | Sugar |
| | P 20 620 | 42 | Laevulose/fructose, pure |
| E | 20 891 | | Natural and chemically derived additives for food and beverages. Yeast (cont'd) |
| | P 20 891 | 04 | Baking powder |
| | P 20 891 | 05 | Improvers and activators for bakery products |
| | P 20 891 | 06 | Concentrates for the baking industry |
| | P 20 891 | 07 | Baking soda (sodium bicarbonate) |
| | P 20 891 | 13 | Egg substitutes |
| | P 20 891 | 16 | Mould release agents for the food industry |
| | 31 | | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| E | 31 311 | | Organic acids, their anhydrides and acid halides (cont'd) |
| | P 31 311 | 02 | Citric acid |
| | P 31 311 | 54 | Gluconic acid |
| E | 31 312 | | Organic acids, their anhydrides and acid halides (cont'd) |
| | P 31 312 | 36 | Lactic acid and derivatives |
| | P 31 312 | 39 | Lecithin and other phosphoaminolipids |
| | P 31 312 | 40 | Lecithin, pure |
| E | 31 420 | | Esters and salts of organic acids |
| | P 31 420 | 36 | Esters and salts of lactic acid |
| E | 31 522 | | Chemicals for cosmetics, perfumery, detergents and soaps (cont'd) |
| | P 31 522 | 43 | Fatty agents for cosmetics |

| | | | | |
|---|----|-----|----|--|
| E | 31 | 620 | | Vitamins, hormones and organ extracts |
| P | 31 | 620 | 05 | Vitamin E, alpha-tocopherol |
| E | 31 | 920 | | Natural oils and grease for industrial use |
| P | 31 | 920 | 14 | Oil, coconut and copra, industrial |
| P | 31 | 920 | 16 | Oil, cotton seed, industrial |
| P | 31 | 920 | 39 | Oil, corn/maize, industrial |
| P | 31 | 920 | 52 | Oil, palm, industrial |
| P | 31 | 920 | 53 | Oil, palm kernel, industrial |
| E | 31 | 921 | | Natural oils and grease for industrial use (cont'd) |
| P | 31 | 921 | 02 | Oil, rapeseed, industrial |
| P | 31 | 921 | 11 | Oil, soya bean, industrial |
| P | 31 | 921 | 15 | Oil, sunflower seed, industrial |
| P | 31 | 921 | 48 | Oils, natural, NES |
| P | 31 | 921 | 55 | Shea-butter/karite butter, industrial |
| | | 32 | | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| E | 32 | 500 | | Anti-corrosion, anti-foaming, antioxidant, antistatic and antifreeze products |
| P | 32 | 500 | 47 | Antioxidants |
| E | 32 | 530 | | Starch, gelatine and natural adhesives |
| P | 32 | 530 | 53 | Gums, xanthan |

Other establishments

Number of establishments : from 1 to 5
78 - BOUGIVAL (General Management)

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|------|
| Turnover | 36662 | 52050 | -30 | 46423 | 12 | 33550 | 38 |
| Export turnover | 16483 | 27953 | -41 | 25245 | 11 | 11082 | 128 |
| Salaries and expenses | 5790 | 5599 | 3 | 5169 | 8 | 5143 | 1 |
| Added Value | 8539 | 9900 | -14 | 9155 | 8 | 8623 | 6 |
| Gross operational surplus | 1612 | 3022 | -47 | 2790 | 8 | 2083 | 34 |
| Operational result | 923 | 2301 | -60 | 1936 | 19 | 1382 | 40 |
| Financial result | 82 | 614 | -87 | 643 | -5 | 457 | 41 |
| Exceptional result | 56 | -717 | 108 | -629 | -14 | -118 | -433 |
| Net result | 1061 | 2164 | -51 | 1920 | 13 | 1722 | 11 |
| Self financing capacity | 1683 | 3612 | -53 | 3411 | 6 | 2532 | 35 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|------|
| Net fixed assets | 10950 | 6986 | 57 | 6032 | 16 | 5799 | 4 |
| Net current assets | 26230 | 29987 | -13 | 31338 | -4 | 30567 | 3 |
| Equity capital | 31727 | 30760 | 3 | 27911 | 10 | 31078 | -10 |
| Long term debts | 87 | 279 | -69 | 197 | 42 | 311 | -37 |
| Short term debts | 4575 | 5546 | -18 | 9262 | -40 | 4977 | 86 |
| Annual investments | 6158 | 1515 | 306 | -517 | 393 | 803 | -164 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | 20777 | 23928 | -13 | 21880 | 9 | 25280 | -13 |
| Working capital requireme | 6207 | 7726 | -20 | 8678 | -11 | 6867 | 26 |
| Overall work. Cap. Requir | 61 | 53 | 15 | 67 | -21 | 74 | -9 |
| Liquid assets | 14570 | 16202 | -10 | 13202 | 23 | 18413 | -28 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 2.89 | 4.16 | -31 | 4.14 | 0 | 5.13 | -19 |
| Added value rate | 23.29 | 19.02 | 22 | 19.72 | -4 | 25.7 | -23 |
| Financial soundness | 4575 | 5546 | -18 | 9262 | -40 | 4977 | 86 |

| | | | | | | | |
|------------------------|-------|-------|-----|-------|----|-------|-----|
| Financial independence | 85.33 | 83.2 | 3 | 74.69 | 11 | 85.46 | -13 |
| Dbt % | 0.14 | 0.46 | -70 | 0.35 | 31 | 0.52 | -33 |
| Export turnover % | 44.96 | 53.70 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
ARCHER DANIELS MIDLAND INVEST MENTS UK LTD (99.98%) (GRANDE BRETAGNE)

Participation(s) : **Number of de participations: 1**
A. D. M FRANCE ANC.JOHN LABATT SA (100%)

S.I.R.M.P.

22 Rue de la Beauderie
77173 CHEVRY COSSIGNY

Telephone : 01 64 05 20 47
 Fax : 01 64 05 11 17
 E-mail : info@sirmp.com
 Type : Main office
 ID number : 1955341
 Update : 12/03/2009

General information

Additional type : Plant
 SIREN-SIRET : 786550392 00017
 Legal form : S.A.R.L.
 Year established : 1953
 Capital : 34.300 (EUR)
 Postal address : BP 2
 77173 CHEVRY COSSIGNY
 Internet site : http://www.sirmp.com
 NAF 2003 : 515L (Commerce de gros de produits chimiques)
 NAF 2008 : 4675Z (Commerce de gros (commerce interentreprises) de produits chimiques)
 Type of activity : Manufacturer, Distributor
 Import-Export : Import, Export
 Export zones : Western Europe
 Import zones : Western Europe
 Bank : Crédit Lyonnais
 Caisse Régionale Crédit Agricole
 Financial links: Shareholders

Key figures

Number of employees : 5 persons
 Employees (address) : 5 persons
 Turnover (2010) : 690.000 (EUR)
 Export turnover (2010) : 25.332 (EUR)

Activities**Description of activity :****ACTIVITES**

Achat et vente de stocks dormants de l'industrie chimique et connexe.
 Récupération, recyclage, reprise, valorisation de produits chimiques pigments, emballages.
 Négoce de colorants et emballages, parfums techniques (industriels).

Http : www.sirmp.com

ACTIVITIES

Purchase and sale of surplus stocks in the chemical and related industry.
 Recovery, recycling, touch-up, commercialization of chemical products,
 pigments, packages.
 Trading of colouring agents and packaging, technical (industrial) fragrances.
 http: www.sirmp.com

Main products and services :

| | |
|--------|--|
| 32 | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| 32 970 | Recycling of chemicals |
| 32 410 | Colourants for leather, rubber, plastics and cosmetics |

| | |
|-------------|--|
| P 32 410 06 | Colourants and dyes for rubber |
| P 32 410 08 | Colourants for plastics |
| P 32 410 10 | Colourants for glass fibre reinforced plastics (GRP) |
| P 32 410 20 | Colourants for cosmetics |
| P 32 410 22 | Colourants for soaps |
| P 32 410 25 | Dyes for perfumery, cosmetics and soaps |
| P 32 410 30 | Colourants, non-toxic, for toys and dolls |
| 32 180 | Perfumes and perfumery products |
| P 32 180 01 | Perfumes, liquid |
| P 32 180 07 | Perfumes, alcohol free |

Other products and services :

| | |
|-------------|--|
| 20 | Food and tobacco |
| 20 891 | Natural and chemically derived additives for food and beverages. Yeast (cont'd) |
| P 20 891 12 | Additives for edible fats and oils |
| 31 | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| 31 080 | Calcium, strontium and thallium compounds |
| P 31 080 25 | Calcium hypochlorite/chloride of lime |
| 31 081 | Calcium, strontium and thallium compounds (cont'd) |
| P 31 081 19 | Strontium chloride |
| 31 100 | Potassium and ammonium compounds |
| P 31 100 04 | Potassium amyloxanthogenate |
| P 31 100 06 | Potassium bitartrate |
| P 31 100 09 | Potassium bromide |
| P 31 100 11 | Potassium carbonate/potash |
| P 31 100 16 | Potassium compounds NES |
| P 31 100 21 | Potassium ferricyanide/red prussiate of potash |
| P 31 100 22 | Potassium ferrocyanide/yellow prussiate of potash |
| P 31 100 32 | Potassium iodide |
| P 31 100 39 | Potassium oleate |
| 31 101 | Potassium and ammonium compounds (cont'd) |
| P 31 101 28 | Ammonium formate |
| P 31 101 29 | Ammonium gallate |
| P 31 101 34 | Ammonium iodide |
| P 31 101 42 | Ammonium oleate |
| P 31 101 43 | Ammonium oxalate |
| 31 102 | Potassium and ammonium compounds (cont'd) |
| P 31 102 10 | Ammonium tartrate |
| P 31 102 11 | Ammonium thiocyanate/ammonium sulphocyanate/ammonium sulphocyanide |
| P 31 102 12 | Ammonium thiolactate |
| P 31 102 13 | Ammonium thiosulphate |
| P 31 102 14 | Ammonium tungstate/ammonium paratungstate |
| P 31 102 20 | Quaternary ammonium derivatives |
| P 31 102 22 | Ammonium compounds NES |
| 31 140 | Non-ferrous heavy metal compounds |
| P 31 140 06 | Antimony oxides |
| P 31 140 11 | Antimony tartrates |
| P 31 140 12 | Antimony salts NES |
| P 31 140 13 | Antimony compounds NES |
| P 31 140 17 | Cadmium chloride |
| P 31 140 40 | Copper chlorides |
| P 31 140 50 | Copper oxide, copper suboxide, pure |
| 31 141 | Non-ferrous heavy metal compounds (cont'd) |
| P 31 141 54 | Tin chlorides |
| 31 142 | Non-ferrous heavy metal compounds (cont'd) |
| P 31 142 49 | Zinc sulphate |
| 31 180 | High-melting point and noble metal compounds |
| 31 181 | High-melting point and noble metal compounds (cont'd) |
| 31 250 | Inorganic chemicals NES |
| 31 310 | Organic acids, their anhydrides and acid halides |
| P 31 310 25 | Azelaic acid |
| P 31 310 46 | Chloroacetic acids |
| 31 311 | Organic acids, their anhydrides and acid halides (cont'd) |
| P 31 311 36 | Organic acids, their anhydrides and acid halides, pure |
| P 31 311 49 | Fumaric acid |

| | | | |
|---|----|--------|--|
| | 31 | 312 | Organic acids, their anhydrides and acid halides (cont'd) |
| P | 31 | 312 38 | Lauric acid/dodecanoic acid |
| | 31 | 313 | Organic acids, their anhydrides and acid halides (cont'd) |
| P | 31 | 313 32 | Palmitic acid |
| P | 31 | 313 33 | Para-para acid/4,4'-diamino-diphenylamino-2-sulphonic acid |
| P | 31 | 313 34 | Pelargonic acid |
| P | 31 | 313 39 | Phenylalanine |
| P | 31 | 313 43 | Phenylpropionic acid |
| P | 31 | 313 44 | beta-Phenylpropionic acid |
| P | 31 | 313 45 | Phenyl-quinoline-carbonic acid |
| P | 31 | 313 46 | Phthalic acid |
| P | 31 | 313 47 | Phthalic anhydride |
| P | 31 | 313 48 | Phytic acid |
| P | 31 | 313 50 | Pimelic acid |
| P | 31 | 313 51 | Pivalic acid |
| P | 31 | 313 52 | Primuline sulphonic acids |
| P | 31 | 313 53 | Proline/2-pyrrolidine carboxylic acid |
| P | 31 | 313 54 | Propionic acid |
| P | 31 | 313 55 | Propionic anhydride |
| | 31 | 314 | Organic acids, their anhydrides and acid halides (cont'd) |
| P | 31 | 314 01 | Propion cyclohexyl acid |
| P | 31 | 314 03 | Pyrogallol/pyrogallic acid |
| P | 31 | 314 05 | Pyromellitic acid (PMA) |
| P | 31 | 314 06 | R-acid/2-naphthol-3-6 disulphonic acid |
| P | 31 | 314 07 | RR acid/2-amino-8-naphthol-3-6-disulphonic acid |
| P | 31 | 314 08 | Ricinoleic acid |
| P | 31 | 314 09 | Salicylic acid |
| P | 31 | 314 11 | Sebacic acid |
| P | 31 | 314 12 | Serine |
| P | 31 | 314 13 | Sorbic acid |
| P | 31 | 314 14 | Stearic acid |
| P | 31 | 314 15 | Suberic acid |
| P | 31 | 314 16 | Succinic acid |
| P | 31 | 314 17 | Succinic anhydride |
| P | 31 | 314 18 | Sulphanilic acid |
| P | 31 | 314 19 | Sulphonic acid/benzene sulphonic acid |
| P | 31 | 314 20 | Syringic acid |
| P | 31 | 314 22 | Tannic acid |
| P | 31 | 314 23 | Tartaric acid |
| P | 31 | 314 24 | m-Tartaric acid |
| P | 31 | 314 25 | Terephthalic acid (TPA) |
| P | 31 | 314 26 | Tetrahydrophthalic acid |
| P | 31 | 314 27 | Theophylline acetic acid |
| P | 31 | 314 28 | Thioacetic acid |
| P | 31 | 314 30 | Thiophenecarboxylic acid |
| P | 31 | 314 31 | Thiosalicylic acid |
| P | 31 | 314 33 | Thymol/thymic acid/isopropyl-m-cresol |
| P | 31 | 314 34 | Toluene sulphonic acid, p-toluene sulphonic acid |
| P | 31 | 314 35 | Toluic acid |
| P | 31 | 314 40 | Trimellitic anhydride |
| P | 31 | 314 41 | Tridecylphosphoric acid |
| P | 31 | 314 42 | 2,3,4-Trimethoxybenzoic acid |
| P | 31 | 314 43 | Trimethyladipic acid |
| P | 31 | 314 45 | Undecylenic acid |
| P | 31 | 314 46 | Undecylic acid |
| P | 31 | 314 47 | Uric acid |
| P | 31 | 314 48 | Valeric acid |
| P | 31 | 314 49 | Valine/aminoisovaleric acid |
| P | 31 | 314 50 | Xylene sulphonic acid |
| P | 31 | 314 52 | Amino acids NES |
| P | 31 | 314 53 | Acid halides NES |
| P | 31 | 314 54 | Fatty acids NES |
| P | 31 | 314 55 | Organic acids NES |
| | 31 | 330 | Hydrocarbons and halocarbons |
| P | 31 | 330 02 | Acyclic hydrocarbons, saturated, unsaturated and derivatives |
| P | 31 | 330 12 | Benzotrifluoride |
| P | 31 | 330 13 | Bromochloromethane |
| P | 31 | 330 14 | Bromoform |

| | | | |
|------|-----|----|---|
| P 31 | 330 | 15 | tert-Butylbenzene, pure |
| P 31 | 330 | 16 | N-Butyl 2-cyanoacrylate |
| P 31 | 330 | 20 | Carbon tetrachloride |
| P 31 | 330 | 21 | Chlorinated ethenes (ethylenes) |
| P 31 | 330 | 24 | Chlorodifluoromethanes |
| P 31 | 330 | 27 | Chloromethylnaphthalene |
| P 31 | 330 | 28 | Chlorooctan/octyl chloride |
| P 31 | 330 | 29 | Cyclohexane, pure |
| P 31 | 330 | 30 | Cyclooctane |
| P 31 | 330 | 31 | Cycloparaffinic and cycloolefinic hydrocarbons |
| P 31 | 330 | 32 | Cycloparaffins, alicyclics and derivatives |
| P 31 | 330 | 33 | Cyclopentane |
| P 31 | 330 | 34 | Cycloterpenic hydrocarbons |
| P 31 | 330 | 39 | 1,10-Dichlorodecane |
| P 31 | 330 | 44 | Diphenylpropane |
| P 31 | 330 | 45 | n-Dodecane/dihexyl |
| P 31 | 330 | 46 | Dodecylbenzene |
| P 31 | 330 | 55 | Halo-derivatives of toluene |
| 31 | 331 | | Hydrocarbons and halocarbons (cont'd) |
| P 31 | 331 | 17 | Halon |
| P 31 | 331 | 18 | Hexachlorocyclopentadiene |
| P 31 | 331 | 20 | Hexafluoroethane |
| P 31 | 331 | 21 | Hexanes, including halo-hexanes |
| P 31 | 331 | 22 | Iodoform |
| P 31 | 331 | 23 | Iodomethane/methyl iodide |
| P 31 | 331 | 24 | Di-isobutylene/trimethylpentene |
| P 31 | 331 | 25 | Di-isopropyl benzene |
| P 31 | 331 | 27 | Mesitylene/trimethyl benzene |
| P 31 | 331 | 28 | Naphthalenes |
| P 31 | 331 | 29 | Nonane |
| P 31 | 331 | 30 | 1,7-Octadiene, pure |
| P 31 | 331 | 32 | Pentanes, including halogenated |
| P 31 | 331 | 33 | Perchloroethylene/tetrachloroethylene |
| P 31 | 331 | 34 | Perhydrosqualane |
| P 31 | 331 | 35 | Phenanthrene |
| P 31 | 331 | 36 | Phenylethyl bromide/2-bromo-ethyl benzene |
| P 31 | 331 | 37 | Phenylindane |
| P 31 | 331 | 38 | Polyisobutylene |
| P 31 | 331 | 46 | Toluene |
| P 31 | 331 | 49 | Trichlorotrifluoroethane |
| P 31 | 331 | 50 | Trifluoromethylbenzene |
| P 31 | 331 | 51 | 1,2,4-Trivinylcyclohexane |
| P 31 | 331 | 52 | Vinylcyclohexene |
| P 31 | 331 | 53 | Xylene/dimethyl benzene |
| P 31 | 331 | 54 | Hydrocarbons and halocarbons, pure |
| 31 | 360 | | Alcohols and epoxides |
| P 31 | 360 | 02 | p-Aminophenylcarbinol |
| P 31 | 360 | 03 | Amyl alcohol |
| P 31 | 360 | 04 | Amylcinnamyl alcohol |
| P 31 | 360 | 05 | Anisic alcohol |
| P 31 | 360 | 06 | Aromatic alcohols |
| P 31 | 360 | 07 | Benzyl alcohol |
| P 31 | 360 | 08 | Borneol/bornyl alcohol |
| P 31 | 360 | 09 | Butyl alcohols |
| P 31 | 360 | 10 | Butylene glycols |
| P 31 | 360 | 13 | Cetyl alcohol |
| P 31 | 360 | 14 | Chlorobutanol |
| P 31 | 360 | 16 | Cyclohexanol/hexalin/hexahydrophenol |
| P 31 | 360 | 17 | Cyclohexanol peroxide |
| P 31 | 360 | 18 | Cyclohexyl methylpropanol |
| P 31 | 360 | 19 | Decyl alcohol |
| P 31 | 360 | 20 | Diacetone alcohol |
| P 31 | 360 | 21 | Dichlorobenzyl alcohol/2,4-dichlorobenzyl alcohol |
| P 31 | 360 | 22 | Dichloroethyl alcohol |
| P 31 | 360 | 23 | Dicyclohexanol propane |
| P 31 | 360 | 24 | Diethylene glycol/diglycol |
| P 31 | 360 | 25 | Dimethylcyclohexanol |
| P 31 | 360 | 26 | Dimethyloctanol |

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| P 31 | 360 | 27 | Diphenylcarbinol |
| P 31 | 360 | 28 | Dipropylene glycol |
| P 31 | 360 | 30 | Epoxy alcohols |
| P 31 | 360 | 33 | Ethoxytriglycol |
| P 31 | 360 | 37 | Denatured alcohol/methylated spirit |
| P 31 | 360 | 38 | Ethylene alcohol/ethylene glycol |
| P 31 | 360 | 39 | Ethylhexyl alcohol |
| P 31 | 360 | 41 | Fatty alcohols |
| P 31 | 360 | 42 | Furfuryl alcohol/furyl carbinol |
| P 31 | 360 | 43 | Geraniol |
| P 31 | 360 | 44 | Glycerol/glycerine |
| P 31 | 360 | 47 | Glyceryl monoacetate/acetin |
| P 31 | 360 | 50 | Heptanol/heptyl alcohol |
| P 31 | 360 | 51 | Hexanol |
| P 31 | 360 | 52 | cis-Hexenol |
| P 31 | 360 | 53 | Hexylene glycol |
| 31 | 361 | | Alcohols and epoxides (cont'd) |
| P 31 | 361 | 01 | Inositol |
| P 31 | 361 | 02 | Isobutyl alcohol/isobutanol |
| P 31 | 361 | 03 | Lauryl alcohol/dodecyl alcohol |
| P 31 | 361 | 04 | Mannitols |
| P 31 | 361 | 05 | Menthol |
| P 31 | 361 | 07 | Methoxybut-1-ene-3-butyne |
| P 31 | 361 | 08 | Methyl alcohol/methanol |
| P 31 | 361 | 09 | Methylbenzyl alcohol |
| P 31 | 361 | 10 | Methylcyclohexanol |
| P 31 | 361 | 11 | Methyldiethylene glycol |
| P 31 | 361 | 12 | Methylphenylcarbinol/styryl alcohol |
| P 31 | 361 | 13 | Monopropylene glycol |
| P 31 | 361 | 15 | Neopentylglycol |
| P 31 | 361 | 16 | Nonyl alcohol/pelargonic alcohol/nonanol/octylcarbinol |
| P 31 | 361 | 17 | Octyl alcohol/octanol |
| P 31 | 361 | 18 | Oleyl alcohol |
| P 31 | 361 | 19 | Oxo alcohols |
| P 31 | 361 | 20 | Pentaerythritol |
| P 31 | 361 | 21 | Phenylethanol/phenylethyl alcohol |
| P 31 | 361 | 22 | Phenylpropyl alcohol |
| P 31 | 361 | 23 | 1,2-Propanediol/1,2-propylene glycol |
| P 31 | 361 | 24 | n-Propanol |
| P 31 | 361 | 25 | Propargyl alcohol |
| P 31 | 361 | 26 | Propyl alcohol, isopropyl alcohol/isopropanol |
| P 31 | 361 | 27 | Propylene oxide |
| P 31 | 361 | 30 | Salicyl alcohol/saligenin |
| P 31 | 361 | 31 | Sorbitol |
| P 31 | 361 | 32 | Stearyl alcohol |
| P 31 | 361 | 35 | Terpineol |
| P 31 | 361 | 36 | Tetradecanol/myristyl alcohol |
| P 31 | 361 | 37 | Tetraethylene glycol (TEG) |
| P 31 | 361 | 38 | Tetrahydrofurfuryl alcohol |
| P 31 | 361 | 39 | Tetrahydromyrcenol |
| P 31 | 361 | 40 | Tetrahydrothiophene |
| P 31 | 361 | 41 | Tribromoethanol |
| P 31 | 361 | 42 | Tridecyl alcohol/tridecanol |
| P 31 | 361 | 43 | Triethylene glycol |
| P 31 | 361 | 44 | 3,4,5-Trimethoxybenzyl alcohol |
| P 31 | 361 | 45 | cis-Trimethylcyclohexanol |
| P 31 | 361 | 46 | Trimethyldodecatrienol/nerolidol |
| P 31 | 361 | 48 | Trimethylhexanediol |
| P 31 | 361 | 49 | Trimethylolpropane |
| P 31 | 361 | 50 | Trimethylpentanediol |
| P 31 | 361 | 51 | Undecylenic, undecylic alcohols |
| P 31 | 361 | 52 | Alcohols and epoxides, pure |
| P 31 | 361 | 53 | Alcohols, primary, C6-C18, NES |
| P 31 | 361 | 54 | Epoxides NES |
| P 31 | 361 | 55 | Alcohols NES |
| 31 | 380 | | Phenols, polyphenols, ethers, aldehydes, ketones, quinones |
| P 31 | 380 | 01 | Acetaldehyde/ethyl aldehyde/acetic aldehyde |
| P 31 | 380 | 03 | Acetone/dimethylketone |

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| P 31 | 380 | 04 | Acetophenones |
| P 31 | 380 | 05 | Acetylacetic ether |
| P 31 | 380 | 07 | Aldehydes |
| P 31 | 380 | 08 | Aminophenols |
| P 31 | 380 | 09 | Anisaldehyde |
| P 31 | 380 | 11 | Benzaldehyde |
| P 31 | 380 | 12 | Benzhydrols |
| P 31 | 380 | 13 | Bisphenol A |
| P 31 | 380 | 15 | Butyraldehyde/butyl aldehyde |
| P 31 | 380 | 16 | Camphor, synthetic |
| P 31 | 380 | 20 | Chloramine and salts |
| P 31 | 380 | 22 | 4-Chloro-2-aminophenol |
| P 31 | 380 | 23 | Chlorobenzaldehyde |
| P 31 | 380 | 25 | Chloromethyl methyl ether |
| P 31 | 380 | 27 | Crotonaldehyde |
| P 31 | 380 | 28 | Crown ethers |
| P 31 | 380 | 29 | Cumene phenol |
| P 31 | 380 | 30 | Cyclododecanone |
| P 31 | 380 | 31 | Cycloheptanones |
| P 31 | 380 | 32 | Cyclohexanones |
| P 31 | 380 | 33 | Cyclopentanone |
| P 31 | 380 | 34 | Di-isobutyl ketone |
| P 31 | 380 | 35 | Di-isopropyl ether |
| P 31 | 380 | 36 | Di-tert-butylphenol |
| P 31 | 380 | 37 | Dibenzyl ether |
| P 31 | 380 | 38 | Dibenzyl ketone |
| P 31 | 380 | 39 | Dibutyl ether |
| P 31 | 380 | 40 | Dichlorophen |
| P 31 | 380 | 42 | Dihydroxyacetone (DHA) |
| P 31 | 380 | 43 | 2,3-Dihydroxybenzaldehyde |
| P 31 | 380 | 44 | 2,5-Dihydroxybenzoquinone |
| P 31 | 380 | 45 | Dihydroxydiphenylsulphone |
| P 31 | 380 | 46 | Dihydroxynaphthalenes and their salts |
| P 31 | 380 | 47 | 2,3-Dimethoxybenzaldehyde |
| P 31 | 380 | 49 | Dinonyl phenol, pure |
| P 31 | 380 | 50 | Diphenyl |
| P 31 | 380 | 51 | Diphenyl oxides |
| P 31 | 380 | 52 | Diphenylpropane/bisphenol |
| P 31 | 380 | 53 | Divinyl ether/vinyl ether |
| P 31 | 380 | 54 | Dodecylphenol |
| P 31 | 380 | 55 | Etaphenone chlorohydrate |
| | 31 | 381 | Phenols, polyphenols, ethers, aldehydes, ketones, quinones (cont'd) |
| P 31 | 381 | 01 | Ethyl ether of 2-naphthol/ethyl ether of beta-naphthol |
| P 31 | 381 | 02 | 2-Ethylhexanal |
| P 31 | 381 | 03 | Ethyl methyl ketone (MEK) |
| P 31 | 381 | 04 | Ethyl methyl ketone peroxide |
| P 31 | 381 | 06 | Ethylbutyl ketone |
| P 31 | 381 | 07 | Ethylpyrocatechol glyceryl ether |
| P 31 | 381 | 08 | Fenchone |
| P 31 | 381 | 09 | Formaldehyde, glyoxal |
| P 31 | 381 | 10 | Furans and derivatives |
| P 31 | 381 | 11 | Furfuraldehyde/furfural |
| P 31 | 381 | 14 | Heptaldehyde |
| P 31 | 381 | 15 | 4-Heptanone |
| P 31 | 381 | 16 | Hydroquinone/p-dihydroxybenzene |
| P 31 | 381 | 17 | Hydroxyquinolines and their salts |
| P 31 | 381 | 18 | Isatin |
| P 31 | 381 | 19 | Isatin, pure |
| P 31 | 381 | 20 | Isobutyraldehyde |
| P 31 | 381 | 21 | Isomenthone |
| P 31 | 381 | 22 | Isophorone |
| P 31 | 381 | 25 | Methyl ether/dimethyl ether |
| P 31 | 381 | 26 | Methyl ether/dimethyl ether of beta-naphthol |
| P 31 | 381 | 28 | Methyl ethers of dinitro-butyl-m-cresols |
| P 31 | 381 | 30 | Methyl ethyl ketoxime |
| P 31 | 381 | 31 | Methyl isoamyl ketone |
| P 31 | 381 | 32 | Methyl isobutyl ketone |
| P 31 | 381 | 33 | Methyl resorcinol/orcin |

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| P 31 | 381 | 34 | Methyl-tert-butyl ether (MTBE) |
| P 31 | 381 | 35 | Methylal/dimethoxymethane/formal |
| P 31 | 381 | 36 | Methylcyclohexanone |
| P 31 | 381 | 37 | Monochloroacetone |
| P 31 | 381 | 38 | Monomethylhydroquinone/p-methoxyphenol |
| P 31 | 381 | 39 | Naphthol/hydroxynaphthalene |
| P 31 | 381 | 40 | Nitrobenzaldehyde |
| P 31 | 381 | 41 | o-Hydroxybenzaldehyde/salicylaldehyde |
| P 31 | 381 | 42 | Octylphenol |
| P 31 | 381 | 43 | Octylphenol hydroxyethyls |
| P 31 | 381 | 44 | p-Benzoquinone |
| P 31 | 381 | 45 | p-Nitroacetophenone |
| P 31 | 381 | 47 | Paraformaldehyde, trioxymethylene |
| P 31 | 381 | 48 | Paraldehyde |
| P 31 | 381 | 49 | Pelargonic ether |
| P 31 | 381 | 51 | Phenol derivatives NES |
| P 31 | 381 | 54 | Phenols, polyphenols, ethers, aldehydes, ketones and quinones, pure |
| P 31 | 381 | 55 | Phenoxyacetone |
| 31 | 382 | | Phenols, polyphenols, ethers, aldehydes, ketones, quinones (cont'd) |
| P 31 | 382 | 01 | Phenoxybenzaldehyde |
| P 31 | 382 | 02 | Phenoxypropanol |
| P 31 | 382 | 03 | Phenyl acetone |
| P 31 | 382 | 04 | Phenyl ethers, substituted |
| P 31 | 382 | 05 | Phenyl oxide |
| P 31 | 382 | 06 | Polyoxyethylene ethers |
| P 31 | 382 | 07 | Potassium naphtholate |
| P 31 | 382 | 08 | Propionaldehyde |
| P 31 | 382 | 09 | Propiophenone |
| P 31 | 382 | 10 | Propylene glycol ethers |
| P 31 | 382 | 11 | Pseudobutylquinoline |
| P 31 | 382 | 13 | Quinizarine |
| P 31 | 382 | 14 | Quinolines, their alkyl derivatives and salts |
| P 31 | 382 | 15 | Quinones |
| P 31 | 382 | 16 | Resorcinol and its derivatives |
| P 31 | 382 | 18 | Sodium diphenylhydantoinate |
| P 31 | 382 | 19 | Sodium iodo-hydroxyquinoline sulphonate |
| P 31 | 382 | 20 | Sodium naphtholate |
| P 31 | 382 | 21 | Sodium phenate |
| P 31 | 382 | 22 | Stearone |
| P 31 | 382 | 23 | Terphenyl/1,4-diphenylbenzene |
| P 31 | 382 | 24 | Trichloroacetaldehyde/chloral and derivatives |
| P 31 | 382 | 25 | Yara yara/2-methoxynaphthalene/beta naphthyl methyl ether |
| P 31 | 382 | 26 | Zinc phenolsulphonate |
| P 31 | 382 | 27 | Zinc sulphophenate |
| 31 | 400 | | Amines, including salts, amides and other organic nitrogen compounds NES |
| P 31 | 400 | 01 | Acetamide |
| P 31 | 400 | 02 | Acetanilide |
| P 31 | 400 | 03 | Acetoacetamide |
| P 31 | 400 | 04 | Acetoacetanilide |
| P 31 | 400 | 08 | Adiponitrile |
| P 31 | 400 | 09 | Alkylamines, chlorinated |
| P 31 | 400 | 10 | p-Aminobenzene sulphate |
| P 31 | 400 | 11 | Aminobenzene sulphonamide |
| P 31 | 400 | 12 | p-Aminobenzoates |
| P 31 | 400 | 13 | 2-Aminobutane |
| P 31 | 400 | 14 | Aminoethyl piperazine |
| P 31 | 400 | 15 | Aminoguanidine |
| P 31 | 400 | 16 | Aminonaphthol |
| P 31 | 400 | 17 | Aminonitrothiazole |
| P 31 | 400 | 18 | Aminothiourea/thiosemicarbazide |
| P 31 | 400 | 19 | Amyl amines |
| P 31 | 400 | 22 | Benzidine, its homologues and their derivatives |
| P 31 | 400 | 23 | Benzimidazole derivatives |
| P 31 | 400 | 24 | Benzotriazole and derivatives |
| P 31 | 400 | 25 | Benzoyldimethylaminodimethylethylcarbinol and salts |
| P 31 | 400 | 27 | Benzylamine |
| P 31 | 400 | 28 | Butylamines |
| P 31 | 400 | 31 | Chloroethyldiethylammonium/2-chloroethyldiethylammonium chloride/ 2-chloroethyldimethylammonium chloride |

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| P 31 | 400 | 33 | Cocoamide |
| P 31 | 400 | 34 | Cocoamine acetates |
| P 31 | 400 | 35 | Cocodimethylamine |
| P 31 | 400 | 39 | Cyclohexylamine |
| P 31 | 400 | 40 | Cyclohexylamine carbonate |
| P 31 | 400 | 41 | Cyclohexyl resorcinol |
| P 31 | 400 | 42 | n-Cyclohexyl-p-toluenesulphonamide |
| P 31 | 400 | 43 | Decylamines |
| P 31 | 400 | 44 | Diamine/hydrazine and derivatives |
| P 31 | 400 | 46 | Diaminoanthraquinone |
| P 31 | 400 | 47 | Diaminonaphthalene |
| P 31 | 400 | 48 | Dibromodimethylhydantoin |
| P 31 | 400 | 50 | Dicyandiamide/cyanoguanidine |
| P 31 | 400 | 51 | Dicyclohexylamine |
| P 31 | 400 | 52 | Diethylaminochloroethane and salts |
| P 31 | 400 | 53 | Diethylenediamine, dimethyl-diethylenediamine |
| P 31 | 400 | 54 | Diethylenetriamine |
| | 31 | 401 | Amines, including salts, amides and other organic nitrogen compounds NES (cont'd) |
| P 31 | 401 | 02 | Dihydroxyethylpropanediamine |
| P 31 | 401 | 03 | Diketene |
| P 31 | 401 | 04 | Dimethylacetamide |
| P 31 | 401 | 05 | Dimethylbutylamine |
| P 31 | 401 | 07 | Dinonylpropylamine |
| P 31 | 401 | 08 | Diphenylamine and derivatives |
| P 31 | 401 | 10 | Ethanolamines and derivatives |
| P 31 | 401 | 11 | Ethoxybenzamide |
| P 31 | 401 | 12 | Ethyl amines |
| P 31 | 401 | 14 | Ethylene amines |
| P 31 | 401 | 15 | Ethylenediamines |
| P 31 | 401 | 18 | Fatty amides |
| P 31 | 401 | 19 | Fatty amines and amine acetates |
| P 31 | 401 | 20 | Fatty diamines |
| P 31 | 401 | 21 | Formamide/methanamide |
| P 31 | 401 | 22 | Furazolidine |
| P 31 | 401 | 23 | Guanidine and salts |
| P 31 | 401 | 24 | Guanine/2-amino-6-oxypurine and salts |
| P 31 | 401 | 25 | n-Heptylamine |
| P 31 | 401 | 26 | Hexamethylenediamine |
| P 31 | 401 | 27 | Hexamine/hexamethylenetetramine |
| P 31 | 401 | 28 | Homoveratrylamine |
| P 31 | 401 | 29 | Hydroxylamine and its derivatives |
| P 31 | 401 | 30 | Imidazoles |
| P 31 | 401 | 31 | Imides |
| P 31 | 401 | 32 | Di-isobutylamine |
| P 31 | 401 | 33 | Isobutyronitrile/2-methylpropionitrile/isopropyl cyanide |
| P 31 | 401 | 34 | Isopropoxypropionitrile |
| P 31 | 401 | 35 | Isopropoxypropylamine |
| P 31 | 401 | 36 | Isopropylamines |
| P 31 | 401 | 37 | Lauraldiethanolamine |
| P 31 | 401 | 39 | Melamine |
| P 31 | 401 | 40 | Methoxyethylamine |
| P 31 | 401 | 41 | Methoxypropionitrile |
| P 31 | 401 | 42 | Methoxypropylamine |
| P 31 | 401 | 43 | Methylamines |
| P 31 | 401 | 44 | Methylcyclohexylamine |
| P 31 | 401 | 47 | Methylurethane |
| P 31 | 401 | 48 | Morpholines |
| P 31 | 401 | 50 | Nicotine diethylamide and salts |
| | 31 | 402 | Amines, including salts, amides and other organic nitrogen compounds NES (cont'd) |
| P 31 | 402 | 10 | 4-Nitrosodiphenylamine |
| P 31 | 402 | 12 | Octadecenylamines |
| P 31 | 402 | 13 | Octyl amines |
| P 31 | 402 | 14 | Oxalyldiphenylene diamine |
| P 31 | 402 | 15 | Pentamethylenetetrazole |
| P 31 | 402 | 22 | Phenylpropylamine sulphate |
| P 31 | 402 | 24 | Piperazine salts and derivatives |
| P 31 | 402 | 26 | Propanolamines |
| P 31 | 402 | 28 | Propylamines and derivatives |

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| P 31 | 402 | 29 | Propylamine, pure |
| P 31 | 402 | 30 | Pyrazoline, pyrazolones |
| P 31 | 402 | 31 | Pyridine and derivatives |
| P 31 | 402 | 32 | Pyrrolidones |
| P 31 | 402 | 33 | Salicylanilide |
| P 31 | 402 | 35 | Stearylamine |
| P 31 | 402 | 36 | Thiuram mono- and disulphides |
| P 31 | 402 | 37 | Toluenediamine |
| P 31 | 402 | 38 | Toluenediamines and derivatives |
| P 31 | 402 | 39 | p-Toluenesulphonamide |
| P 31 | 402 | 40 | Toluidines/aminotoluenes and derivatives |
| P 31 | 402 | 41 | Triacetone-diamine |
| P 31 | 402 | 42 | Triazoles |
| P 31 | 402 | 43 | Trichloroacetamide |
| P 31 | 402 | 44 | Triethanolamine, pure |
| P 31 | 402 | 45 | Triethyleneamines |
| P 31 | 402 | 46 | Trimethylcyclohexylamine |
| P 31 | 402 | 47 | Tris(hydroxy)nitromethane |
| P 31 | 402 | 48 | Tris(hydroxymethyl)aminomethane |
| P 31 | 402 | 50 | Ureides |
| P 31 | 402 | 51 | Ureines |
| P 31 | 402 | 53 | Amines, amides and other organic nitrogen compounds, pure |
| P 31 | 402 | 54 | Amines NES |
| P 31 | 402 | 55 | Amides NES |
| | 31 | 420 | Esters and salts of organic acids |
| P 31 | 420 | 01 | Acid phosphoric esters |
| P 31 | 420 | 03 | Acrylic esters |
| P 31 | 420 | 04 | Ammonium acetate |
| P 31 | 420 | 05 | Amyl and isoamyl acetate |
| P 31 | 420 | 10 | Carbamates |
| P 31 | 420 | 15 | Denatonium benzoate/benzyl-diethyl[(2,6-xylyl-carbomethyl)methyl]ammonium benzoate |
| P 31 | 420 | 16 | Diacetin/glyceryl diacetate |
| P 31 | 420 | 17 | Diethylene glycol/diglycol acetates |
| P 31 | 420 | 20 | Esters and derivatives of salicylic acid and salts |
| P 31 | 420 | 25 | Esters and salts of azelaic acid |
| P 31 | 420 | 27 | Esters and salts of caprylic acid |
| P 31 | 420 | 28 | Esters and salts of carbonic acid |
| P 31 | 420 | 29 | Esters and salts of chloroacetic acid |
| P 31 | 420 | 30 | Esters and salts of erythorbic acid |
| P 31 | 420 | 32 | Esters and salts of fumaric acid |
| P 31 | 420 | 36 | Esters and salts of lactic acid |
| P 31 | 420 | 37 | Esters and salts of dodecanoic acid/lauric acid |
| P 31 | 420 | 38 | Esters and salts of linoleic acid |
| P 31 | 420 | 41 | Esters and salts of mandelic acid/amygdalic acid/phenylglycolic acid |
| P 31 | 420 | 46 | Esters and salts (phthalates) of phthalic acid |
| P 31 | 420 | 47 | Esters and salts of propionic acid |
| P 31 | 420 | 51 | Esters and salts of tartaric acid |
| P 31 | 420 | 52 | Esters and salts of valeric acid (valerates) |
| | 31 | 421 | Esters and salts of organic acids (cont'd) |
| P 31 | 421 | 02 | Esters of acetoacetic acid |
| P 31 | 421 | 03 | Esters of adipic acid |
| P 31 | 421 | 04 | Esters of anisic acid |
| P 31 | 421 | 07 | Esters of benzoic acid and their halo- and nitro-derivatives |
| P 31 | 421 | 08 | Esters of bromoacetic acid |
| P 31 | 421 | 09 | Esters of butyric acid |
| P 31 | 421 | 12 | Esters of chloropropionic acid |
| P 31 | 421 | 14 | Esters of cinnamic acid |
| P 31 | 421 | 15 | Esters of citric acid |
| P 31 | 421 | 16 | Esters of cresotic and acetyl-o-cresotic acids |
| P 31 | 421 | 19 | Esters of formic acid |
| P 31 | 421 | 22 | Esters of gallic acid (gallates) |
| P 31 | 421 | 23 | Esters of gluconic acid |
| P 31 | 421 | 24 | Esters of glycidol (glycidic esters) |
| P 31 | 421 | 25 | Esters of glycols, alkyl alcohols and alkyl polyalcohols |
| P 31 | 421 | 29 | Esters of hydroxybenzoic acid |
| P 31 | 421 | 30 | Esters of hydroxynaphthoic acids |
| P 31 | 421 | 32 | Esters of maleic acid |
| P 31 | 421 | 33 | Esters of malic acid |

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| P 31 | 421 | 34 | Esters of malonic acid |
| P 31 | 421 | 36 | Esters of oleic acid |
| P 31 | 421 | 37 | Esters of oxalic acid |
| P 31 | 421 | 39 | Esters of palmitic acid |
| P 31 | 421 | 42 | Esters of ricinoleic acid (ricinoleates) |
| P 31 | 421 | 44 | Esters of sebacic acid |
| P 31 | 421 | 47 | Esters of stearic acid |
| P 31 | 421 | 48 | Esters of succinic acid |
| P 31 | 421 | 51 | Esters of thiopropionic acid |
| P 31 | 421 | 52 | Esters of p-toluene sulphonic acid |
| P 31 | 421 | 53 | Esters of vinyl alcohol/ethenol |
| P 31 | 421 | 54 | Esters and salts of organic acids, pure |
| 31 | 422 | | Esters and salts of organic acids (cont'd) |
| P 31 | 422 | 01 | Ethoxyethyl acetate |
| P 31 | 422 | 02 | Ethyl acetate |
| P 31 | 422 | 03 | Ethylene glycol acetate |
| P 31 | 422 | 05 | Glycol diacetate |
| P 31 | 422 | 08 | Isobutyl acetate |
| P 31 | 422 | 09 | Methoxyethyl acetate |
| P 31 | 422 | 12 | Methyl mercaptan and derivatives |
| P 31 | 422 | 13 | Methylaceto acetate |
| P 31 | 422 | 14 | Methylamyl acetate |
| P 31 | 422 | 15 | Monoalkyl esters of phosphoric acid |
| P 31 | 422 | 16 | Octyl acetate |
| P 31 | 422 | 19 | Propyl and isopropyl acetates |
| P 31 | 422 | 20 | Propylene glycol acetate |
| P 31 | 422 | 23 | Salts of cyanuric acid |
| P 31 | 422 | 25 | Salts of benzoic acid (benzoates) |
| P 31 | 422 | 27 | Salts of capric acid (caprates) |
| P 31 | 422 | 28 | Salts of caproic acid (caproates) |
| P 31 | 422 | 29 | Salts of citric acid |
| P 31 | 422 | 33 | Salts of p-toluene sulphonic acid |
| P 31 | 422 | 34 | Salts of pyrogallol/pyrogallic acid |
| P 31 | 422 | 35 | Salts of theophylline acetic acid |
| P 31 | 422 | 36 | Salts of thiophenecarboxylic acid |
| P 31 | 422 | 38 | Salts of xanthic acid (xanthates) |
| P 31 | 422 | 39 | Sodium glycolate |
| P 31 | 422 | 40 | Sulphates, sulphides, sulphonates, sulphones, sulphoxides, organic NES |
| P 31 | 422 | 41 | Titanium salts of organic esters |
| P 31 | 422 | 42 | Trialkyl and triaryl esters of phosphoric acid |
| P 31 | 422 | 43 | Trimethylolpropane esters |
| P 31 | 422 | 44 | Triacetin/glyceryl triacetate |
| P 31 | 422 | 48 | Ethoxylates NES |
| P 31 | 422 | 49 | Glyceryl acetates NES |
| P 31 | 422 | 50 | Glycolipids NES |
| P 31 | 422 | 51 | Glycerophosphates NES |
| P 31 | 422 | 52 | Iodides, organic, NES |
| P 31 | 422 | 53 | Esters NES |
| 31 | 450 | | Miscellaneous organic chemicals. Mineral and organo-metallic compounds |
| P 31 | 450 | 02 | Allantoin, dichlorodimethylhydantoin |
| P 31 | 450 | 03 | Benzoguanamine |
| P 31 | 450 | 04 | Butyl lithium |
| P 31 | 450 | 05 | Butyl titanate |
| P 31 | 450 | 06 | Chrysarobin |
| P 31 | 450 | 08 | Dimethylglyoxime |
| P 31 | 450 | 22 | Tris isopropylated phenyl phosphate |
| P 31 | 450 | 23 | Zinc formaldehyde sulphoxylate |
| P 31 | 450 | 25 | Esters of inorganic acids |
| P 31 | 450 | 50 | Organo-zinc compounds NES |
| P 31 | 450 | 51 | Chlorinated paraffin |
| 31 | 500 | | Chemicals for laboratories and microbiology |
| P 31 | 500 | 01 | Agar-Agar |
| P 31 | 500 | 12 | Cellulose, microcrystalline, laboratory use |
| P 31 | 500 | 14 | Chromatography chemicals |
| P 31 | 500 | 16 | Microscopy chemicals and aids |
| P 31 | 500 | 18 | Fixatives for cytological samples |
| P 31 | 500 | 19 | Electrophoresis chemicals |
| P 31 | 500 | 20 | Indicators, chemical |

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| P 31 | 500 | 21 | Indicator papers/litmus paper |
| P 31 | 500 | 23 | Chemicals for non-destructive tests (NDT) |
| P 31 | 500 | 25 | Reagents, splitting and water analysis |
| P 31 | 500 | 28 | Reagents, laboratory, catalyst tablets |
| | 31 | 520 | Chemicals for cosmetics, perfumery, detergents and soaps |
| P 31 | 520 | 01 | Adipates for toilet preparations and detergents |
| P 31 | 520 | 02 | Aldehyde C 10/caprylic/n-decyl/n-decanal for toilet preparations and detergents |
| P 31 | 520 | 03 | Aldehyde C 11 (undecyl) for toilet preparations and detergents |
| P 31 | 520 | 04 | Aldehyde C 12/lauryl aldehyde/n-dodecanal for toilet preparations and detergents |
| P 31 | 520 | 05 | Aldehyde C 14 (peach, myristic or tetradecyl) for toilet preparations and detergents |
| P 31 | 520 | 06 | Aldehyde C 16 (strawberry, palmitic or ethyl methyl-phenyl glycidate) for toilet preparations and detergents |
| P 31 | 520 | 07 | Aldehyde C 18 (prunolide or octadecyl) for toilet preparations and detergents |
| P 31 | 520 | 08 | Aldehyde C 20 (raspberry) for toilet preparations and detergents |
| P 31 | 520 | 09 | Aldehyde C 6 (caproic, hexyl or hexanal) for toilet preparations and detergents |
| P 31 | 520 | 10 | Aldehyde C 8 (octyl, caprylic or octanal) for toilet preparations and detergents |
| P 31 | 520 | 11 | Aldehyde C 9 (nonyl, pelargonic, nonanal) for toilet preparations and detergents |
| P 31 | 520 | 12 | Aldehyde derivatives, alcohol, for toilet preparations and detergents |
| P 31 | 520 | 13 | Aldehyde derivatives, aromatic, for toilet preparations and detergents |
| P 31 | 520 | 14 | Alkyl sulphates for toilet preparations and detergents |
| P 31 | 520 | 24 | Benzyl acetate/phenyl methyl acetate for toilet preparations and detergents |
| P 31 | 520 | 25 | Benzyl alcohol for toilet preparations and detergents |
| P 31 | 520 | 26 | Benzylidene acetone for toilet preparations and detergents |
| P 31 | 520 | 27 | Borneol/bornyl alcohol for toilet preparations and detergents |
| P 31 | 520 | 28 | Bornyl acetates for toilet preparations and detergents |
| P 31 | 520 | 30 | Bromelin for toilet preparations and detergents |
| P 31 | 520 | 31 | Butylglycol acetates for toilet preparations and detergents |
| P 31 | 520 | 33 | Casein hydrolates for toilet preparations and detergents |
| P 31 | 520 | 35 | Cedrol for toilet preparations and detergents |
| P 31 | 520 | 36 | Cedryl acetate for toilet preparations and detergents |
| P 31 | 520 | 37 | Cetyl alcohol for toilet preparations and detergents |
| P 31 | 520 | 38 | Cineole/eucalyptol for toilet preparations and detergents |
| P 31 | 520 | 39 | Cinnamates for toilet preparations and detergents |
| P 31 | 520 | 40 | Cinnamic alcohol for toilet preparations and detergents |
| P 31 | 520 | 41 | Cinnamic aldehyde/cinnamaldehyde for toilet preparations and detergents |
| P 31 | 520 | 42 | Cinnamyl acetate for toilet preparations and detergents |
| P 31 | 520 | 43 | Citral/geranialdehyde for toilet preparations and detergents |
| P 31 | 520 | 44 | Citronellol and derivatives for toilet preparations and detergents |
| P 31 | 520 | 45 | Citronellyl acetate for toilet preparations and detergents |
| P 31 | 520 | 48 | Cuminic aldehyde/p-isopropylbenzaldehyde for toilet preparations and detergents |
| P 31 | 520 | 49 | Cyclamen aldehyde for toilet preparations and detergents |
| P 31 | 520 | 50 | Cyclohexyl acetate for toilet preparations and detergents |
| | 31 | 521 | Chemicals for cosmetics, perfumery, detergents and soaps (cont'd) |
| P 31 | 521 | 03 | Dimethyl phenylethyl carbinol acetate for toilet preparations and detergents |
| P 31 | 521 | 05 | Dimethylbenzylcarbinol acetate for toilet preparations and detergents |
| P 31 | 521 | 06 | Dimethylbenzylcarbinol for toilet preparations and detergents |
| P 31 | 521 | 07 | Dimethylcarbinyl, dimethylcyclohexyl, dimethyloctyl acetate for toilet preparations and detergents |
| P 31 | 521 | 08 | Dodecyl acetate/lauryl acetate for toilet preparations and detergents |
| P 31 | 521 | 15 | Fatty alcohols for toilet preparations and detergents |
| P 31 | 521 | 16 | Fatty esters for toilet preparations and detergents |
| P 31 | 521 | 17 | Formates for toilet preparations and detergents |
| P 31 | 521 | 20 | Geraniol and derivatives for toilet preparations and detergents |
| P 31 | 521 | 21 | Geranyl acetate for toilet preparations and detergents |
| P 31 | 521 | 25 | Heptanoates for toilet preparations and detergents |
| P 31 | 521 | 26 | Heptyl acetate for toilet preparations and detergents |
| P 31 | 521 | 27 | Heptanol/heptyl alcohol for toilet preparations and detergents |
| P 31 | 521 | 28 | Heptyl aldehyde/denanthol for toilet preparations and detergents |
| P 31 | 521 | 29 | Hexyl acetate for toilet preparations and detergents |
| P 31 | 521 | 30 | Hexyl alcohols for toilet preparations and detergents |
| P 31 | 521 | 33 | Irone for toilet preparations and detergents |
| P 31 | 521 | 34 | Isostearates for toilet preparations and detergents |
| P 31 | 521 | 37 | Ketones for toilet preparations and detergents |
| P 31 | 521 | 40 | Linalol and derivatives for toilet preparations and detergents |
| P 31 | 521 | 41 | Linalyl acetate for toilet preparations and detergents |
| P 31 | 521 | 43 | Menthyl acetate for toilet preparations and detergents |
| P 31 | 521 | 44 | Methyl acetate for toilet preparations and detergents |
| P 31 | 521 | 48 | Myristates for toilet preparations and detergents |
| P 31 | 521 | 49 | Myristic alcohol for toilet preparations and detergents |
| P 31 | 521 | 52 | Nerolin 1/beta-naphthyl ethyl ether for toilet preparations and detergents |

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| P 31 | 521 | 53 | Nerolin 11, yara yara/2-methoxynaphthalene/beta naphthyl methyl ether for toilet preparations and detergents |
| P 31 | 521 | 54 | Nonyl alcohol/pelargonic alcohol/nonanol/octylcarbinol for toilet preparations and detergents |
| | 31 | 522 | Chemicals for cosmetics, perfumery, detergents and soaps (cont'd) |
| P 31 | 522 | 01 | Palmitates for toilet preparations and detergents |
| P 31 | 522 | 02 | Pelargonates for toilet preparations and detergents |
| P 31 | 522 | 05 | Phenylethyl acetate for toilet preparations and detergents |
| P 31 | 522 | 06 | Phenylethyl alcohol for toilet preparations and detergents |
| P 31 | 522 | 07 | Phenylpropyl acetate for toilet preparations and detergents |
| P 31 | 522 | 08 | Phenylpropyl alcohol for toilet preparations and detergents |
| P 31 | 522 | 09 | Phenylpropyl aldehyde for toilet preparations and detergents |
| P 31 | 522 | 10 | Polyethylene glycol for cosmetics |
| P 31 | 522 | 11 | Polymers, cationic, for haircare and skincare products |
| P 31 | 522 | 12 | Propionates for toilet preparations and detergents |
| P 31 | 522 | 14 | Rhodinol for toilet preparations and detergents |
| P 31 | 522 | 18 | Salicylamide for toiletries |
| P 31 | 522 | 19 | Salicylates for toiletries |
| P 31 | 522 | 21 | Santalol for toilet preparations and detergents |
| P 31 | 522 | 22 | Sodium dodecylbenzenesulphonate |
| P 31 | 522 | 23 | Stearates, non-metallic, for toilet preparations and detergents |
| P 31 | 522 | 24 | Styrallyl acetate for toilet preparations and detergents |
| P 31 | 522 | 27 | Terpineol for toilet preparations and detergents |
| P 31 | 522 | 28 | Terpinol for toilet preparations and detergents |
| P 31 | 522 | 29 | Terpinyl acetate for toilet preparations and detergents |
| P 31 | 522 | 31 | p-Tolylaldehyde for toilet preparations and detergents |
| P 31 | 522 | 32 | Trichloromethylphenylcarbinyl acetate crystal/rosacetol for toilet preparations and detergents |
| P 31 | 522 | 34 | Valerates for toilet preparations and detergents |
| P 31 | 522 | 35 | Vanillin/3-methoxy-4-hydroxybenzaldehyde for toilet preparations and detergents |
| P 31 | 522 | 36 | Vaseline for cosmetics |
| P 31 | 522 | 40 | Aromatic products, natural, for the soap industry |
| P 31 | 522 | 41 | Aromatic products, synthetic, for the soap industry |
| P 31 | 522 | 43 | Fatty agents for cosmetics |
| P 31 | 522 | 44 | Wool grease/degras, lanolin for cosmetics |
| D 31 | 522 | 45 | Surfactants and wetting agents for toilet preparations and detergents |
| D 31 | 522 | 47 | Bactericides for perfumery, cosmetics, soaps and detergents |
| D 31 | 522 | 48 | Emulsifying agents for perfumery, cosmetics and soaps |
| D 31 | 522 | 50 | Fixatives for cosmetics |
| D 31 | 522 | 51 | Anti-clodding products, perfumery and cosmetics |
| D 31 | 522 | 52 | Soap bleaches for toilet preparations and detergents |
| D 31 | 522 | 53 | Solvents and diluents for cosmetics NES |
| D 31 | 522 | 54 | Thickening agents for cosmetics |
| | 31 | 590 | Aroma compounds, essential oils |
| P 31 | 590 | 01 | Almond and bitter almond oil |
| P 31 | 590 | 02 | Amber, myrrh |
| P 31 | 590 | 03 | Amyris oil |
| P 31 | 590 | 09 | Basil oil |
| P 31 | 590 | 10 | Bay oil/myrica oil, laurel oil |
| P 31 | 590 | 11 | Gum benzoin/Benjamin/benzoin resin for perfumery |
| P 31 | 590 | 12 | Birch tar oil, birch bud oil |
| P 31 | 590 | 14 | Cajuput oil, cubeb oil |
| P 31 | 590 | 15 | Calamus oil, hop oil |
| P 31 | 590 | 17 | Camomile oil, spikenard oil |
| P 31 | 590 | 19 | Carvacrol |
| P 31 | 590 | 20 | Cascarilla oil, gingergrass oil |
| P 31 | 590 | 21 | Cedar leaf oil |
| P 31 | 590 | 22 | Cedarwood oil |
| P 31 | 590 | 23 | Celery seed oil, carrot oil |
| P 31 | 590 | 24 | Cherry laurel oil |
| P 31 | 590 | 25 | Cinchona bark oil/China bark oil |
| P 31 | 590 | 26 | Cinnamon leaf oil |
| P 31 | 590 | 27 | Cinnamon oil, cassia oil |
| P 31 | 590 | 28 | Citronella oil, lemon grass oil |
| P 31 | 590 | 29 | Citrus peel oil |
| P 31 | 590 | 30 | Clove leaf oil |
| P 31 | 590 | 31 | Clove oil |
| P 31 | 590 | 32 | Copaiba, mastic, zdravets |
| P 31 | 590 | 33 | Coriander oil |
| P 31 | 590 | 34 | Cypress oil |
| P 31 | 590 | 35 | Elemi, pimento |

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| P 31 | 590 | 36 | Eucalyptus oil, camphor oil |
| P 31 | 590 | 38 | Farnesol |
| P 31 | 590 | 39 | Fennel oil, cumin oil |
| P 31 | 590 | 40 | Galbanum, opopanax |
| P 31 | 590 | 41 | Garlic oil |
| P 31 | 590 | 42 | Geranium oil |
| P 31 | 590 | 43 | Ginger oil |
| P 31 | 590 | 48 | Jasmine oil |
| P 31 | 590 | 49 | Jasmone |
| P 31 | 590 | 50 | Juniper oil/juniper berry oil |
| P 31 | 590 | 51 | Lavender oil |
| P 31 | 590 | 52 | Leek oil |
| P 31 | 590 | 53 | Linaloe oil |
| P 31 | 590 | 54 | Lovage oil |
| 31 | 591 | | Aroma compounds, essential oils (cont'd) |
| P 31 | 591 | 01 | Marjoram oil |
| P 31 | 591 | 02 | Mimosa extracts |
| P 31 | 591 | 03 | Mint oil |
| P 31 | 591 | 04 | Moss extracts for toiletries |
| P 31 | 591 | 05 | Musk, civet, castoreum, vetiver oil |
| P 31 | 591 | 06 | Mustard oil |
| P 31 | 591 | 07 | Myrtle oil |
| P 31 | 591 | 08 | Nutmeg oil |
| P 31 | 591 | 10 | Onion oil |
| P 31 | 591 | 11 | Origanum oil |
| P 31 | 591 | 12 | Orris oil |
| P 31 | 591 | 13 | Orris root extracts for perfumery |
| P 31 | 591 | 14 | Palmarosa oil, cardamom oil |
| P 31 | 591 | 15 | Parsley oil |
| P 31 | 591 | 17 | Patchouli oil |
| P 31 | 591 | 18 | Pennyroyal oil |
| P 31 | 591 | 19 | Pepper oil |
| P 31 | 591 | 20 | Peppermint oil, spearmint oil |
| P 31 | 591 | 21 | Peru balsam |
| P 31 | 591 | 22 | Pettigrain oil, bigarade oil |
| P 31 | 591 | 23 | Pine bark extract |
| P 31 | 591 | 24 | Pine needle oil |
| P 31 | 591 | 26 | Rosemary oil, thyme oil |
| P 31 | 591 | 27 | Rosewood oil, rose otto |
| P 31 | 591 | 28 | Rue oil |
| P 31 | 591 | 29 | Sage oil |
| P 31 | 591 | 30 | Sandalwood and agarwood oil |
| P 31 | 591 | 32 | Sassafras oil, guaiacwood oil |
| P 31 | 591 | 33 | Savin oil |
| P 31 | 591 | 36 | Bergamot oil, neroli oil |
| P 31 | 591 | 38 | Tansy oil |
| P 31 | 591 | 39 | Tarragon oil/estragon oil |
| P 31 | 591 | 40 | Tea tree oil |
| P 31 | 591 | 43 | Tolu balsam |
| P 31 | 591 | 46 | Vanilla extracts |
| P 31 | 591 | 47 | Verbena oil |
| P 31 | 591 | 48 | Wintergreen oil |
| P 31 | 591 | 50 | Ylang-ylang oil, cananga oil |
| P 31 | 591 | 51 | Balsams and oleoresins |
| P 31 | 591 | 52 | Perfume oils |
| P 31 | 591 | 53 | Essential oils NES |
| P 31 | 591 | 54 | Aroma compounds and essential oils for perfumery |
| 31 | 610 | | Carbohydrates, proteins and enzymes |
| P 31 | 610 | 05 | Dextrins |
| 31 | 880 | | Coal, wood and resin distillation products |
| P 31 | 880 | 08 | Carbon black and lampblack from coal, wood and resin distillation |
| P 31 | 880 | 46 | Toluene and derivatives from coal, wood and resin distillation |
| 31 | 910 | | Natural resins and pitch |
| P 31 | 910 | 03 | Resins, natural, benzoin/gum benzoin/gum Benjamin |
| P 31 | 910 | 07 | Resins, copal and manilla |
| P 31 | 910 | 10 | Resins, dammar |
| P 31 | 910 | 12 | Resins, elemi |
| P 31 | 910 | 14 | Resins, gum |

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| P 31 | 910 | 16 | Resins, kauri |
| P 31 | 910 | 18 | Resins, mastic |
| P 31 | 910 | 19 | Resins, myrrh |
| P 31 | 910 | 22 | Resins, olibanum |
| P 31 | 910 | 24 | Resins, rosin, colophony |
| P 31 | 910 | 26 | Resins, sandarac |
| P 31 | 910 | 30 | Resins, wax |
| | 31 | 921 | Natural oils and grease for industrial use (cont'd) |
| P 31 | 921 | 04 | Oil, resin, industrial |
| P 31 | 921 | 19 | Oil, turpentine, natural |
| | 31 | 940 | Synthetic rubbers, resins, latices and other precursors |
| P 31 | 940 | 15 | Silicone, polysiloxane rubbers |
| | 31 | 941 | Synthetic rubbers, resins, latices and other precursors (cont'd) |
| P 31 | 941 | 01 | Acetal resins |
| P 31 | 941 | 02 | Acrylic resins and polymers, water based |
| P 31 | 941 | 04 | Acrylic resins |
| P 31 | 941 | 06 | Alkyd resins |
| P 31 | 941 | 08 | Cellulose acetate resins |
| P 31 | 941 | 09 | Coumarone resins |
| P 31 | 941 | 10 | Coumarone-indene resins |
| P 31 | 941 | 11 | Furan resins |
| P 31 | 941 | 12 | Hydrocarbon resins |
| P 31 | 941 | 13 | Hydroxyl acrylic resins |
| P 31 | 941 | 14 | Ionomer resins |
| P 31 | 941 | 16 | Ketone resins L2 and L3 |
| P 31 | 941 | 17 | Melamine resins |
| P 31 | 941 | 18 | Methacrylic resins |
| P 31 | 941 | 19 | Phenolic resins |
| P 31 | 941 | 20 | Polyamide/nylon resins |
| P 31 | 941 | 21 | Polyamideimide resins |
| P 31 | 941 | 22 | Poly-arylamide resins |
| P 31 | 941 | 23 | Polyisobutylene, polybutylene resins |
| P 31 | 941 | 24 | Polyester resins |
| P 31 | 941 | 25 | Polyethersulphonic resins |
| P 31 | 941 | 26 | Polyethylene (PE) resins |
| P 31 | 941 | 28 | Polyimide resins |
| P 31 | 941 | 29 | Polyolefin resins |
| P 31 | 941 | 30 | Polyphenylene oxide resins |
| P 31 | 941 | 31 | Polystyrene resins |
| P 31 | 941 | 33 | Polytetrafluoroethylene (PTFE) and other fluorocarbon resins |
| P 31 | 941 | 34 | Polyurethane (PU) resins |
| P 31 | 941 | 35 | Polyvinyl carbazole resins |
| P 31 | 941 | 38 | Polycarbonate resins |
| P 31 | 941 | 39 | Resorcinol formaldehyde resin |
| P 31 | 941 | 40 | Rosin ester resins (ester and colophony derived resins) |
| P 31 | 941 | 41 | Silicone resins and derivatives |
| P 31 | 941 | 42 | Terpene resins |
| P 31 | 941 | 43 | Thermoplastic polyolefin elastomers (TPOs) |
| P 31 | 941 | 44 | Thermoplastic elastomers, elastomeric alloy |
| P 31 | 941 | 46 | Urea resins |
| P 31 | 941 | 47 | Urethane alkyd resins |
| P 31 | 941 | 48 | Vinyl resins |
| P 31 | 941 | 50 | Vinylidene chloride resins, monomeric |
| P 31 | 941 | 51 | Xylenol formaldehyde resins |
| P 31 | 941 | 52 | Epoxidised oils and epoxidised (epoxy) resins |
| P 31 | 941 | 53 | Resins, synthetic, self-extinguishing |
| P 31 | 941 | 54 | Ultraviolet (UV) light curable resins and monomers |
| P 31 | 941 | 55 | Resins, synthetic, temperature or corrosion resistant |
| | 31 | 942 | Synthetic rubbers, resins, latices and other precursors (cont'd) |
| P 31 | 942 | 01 | Resins, synthetic, for adhesives and agglomerates |
| P 31 | 942 | 02 | Resins, synthetic, for paints and varnishes |
| P 31 | 942 | 03 | Resins, synthetic, for high temperature resistant paints |
| P 31 | 942 | 04 | Resins, synthetic, for inks |
| P 31 | 942 | 05 | Resins, synthetic, for impregnating and waterproofing |
| P 31 | 942 | 06 | Resins, synthetic, for brake linings |
| P 31 | 942 | 07 | Resins, synthetic, for moulding |
| P 31 | 942 | 08 | Resins, synthetic, for castings |
| P 31 | 942 | 09 | Resins, synthetic, for foundries |

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| P 31 942 10 | Resins, synthetic, for the optical industry |
| P 31 942 11 | Resins, synthetic, for the electronics industry |
| P 31 942 12 | Resins, synthetic, for electrical applications |
| P 31 942 14 | Resins, synthetic, tooling |
| P 31 942 15 | Resins, synthetic, tackifying, for adhesives |
| P 31 942 16 | Ion exchange resins |
| 31 943 | Synthetic rubbers, resins, latices and other precursors (cont'd) |
| P 31 943 41 | Acrylics including acrylonitriles and alloys |
| P 31 943 47 | Cellulose esters of organic and inorganic acids |
| 31 944 | Synthetic rubbers, resins, latices and other precursors (cont'd) |
| P 31 944 39 | Moulding compounds, fibre reinforced resins |
| 32 | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| 32 041 | Fungicides, insecticides, bactericides, vermin destroyers (cont'd) |
| P 32 041 38 | Bactericides, quaternary ammonium compound based |
| 32 131 | Detergents, cleansers, bleaching agents (cont'd) |
| P 32 131 28 | Windscreen washing fluids and degreasing additives for windscreen washing fluids |
| P 32 131 54 | Surfactants |
| 32 150 | Soaps and detergents, fatty acid based |
| P 32 150 21 | Soaps, resin free |
| 32 250 | Waxes and wax products |
| P 32 250 01 | Waxes, amide |
| P 32 250 02 | Waxes, beeswax |
| P 32 250 03 | Waxes, candelilla |
| P 32 250 04 | Waxes, carnauba/Brazil wax |
| P 32 250 05 | Waxes, esparto |
| P 32 250 06 | Waxes, ethylene oxide |
| P 32 250 07 | Waxes, Japan |
| P 32 250 08 | Waxes, Chinese |
| P 32 250 09 | Waxes, montan/lignite |
| P 32 250 13 | Waxes, ozokerite, ceresin |
| P 32 250 14 | Waxes, palm |
| P 32 250 15 | Waxes, paraffin |
| P 32 250 16 | Waxes, polyethylene glycol |
| P 32 250 18 | Waxes, shellac |
| P 32 250 19 | Waxes, spermaceti |
| P 32 250 20 | Waxes, compound |
| P 32 250 21 | Waxes, emulsifying |
| P 32 250 22 | Waxes, microcrystalline |
| P 32 250 23 | Waxes, micronised |
| P 32 250 25 | Waxes, high-melting point |
| P 32 250 42 | Waxes and wax products for the textile industry |
| P 32 250 45 | Waxes for the paint industry |
| P 32 250 46 | Waxes and wax products for the plastics industry |
| P 32 250 47 | Waxes and wax products for the rubber industry |
| 32 310 | Pigments, natural |
| P 32 310 01 | Pigments, antimony based |
| D 32 310 07 | Pigments, cobalt based |
| D 32 310 08 | Pigments, copper based |
| D 32 310 10 | Pigments, ferrocyanide based |
| D 32 310 13 | Pigments, iron oxide based |
| D 32 310 17 | Pigments, manganese based |
| D 32 310 18 | Pigments, molybdenum based |
| D 32 310 21 | Pigments, titanium based |
| D 32 310 23 | Pigments, zinc based |
| D 32 310 25 | Pigments, aluminium paste |
| D 32 310 26 | Pigments, bronze paste |
| D 32 310 28 | Pigments, metallic |
| D 32 310 30 | Earth pigments |
| D 32 310 31 | Pigments, chalk based |
| D 32 310 32 | Pigments, marble dust |
| D 32 310 35 | Pigments, chlorophyll based |
| D 32 310 36 | Pigments, henna (lawsonia inermis) based |
| D 32 310 37 | Pigments, madder based |
| D 32 310 38 | Pigments, tamarind kernel based |
| D 32 310 39 | Pigments, tannin based |
| D 32 310 41 | Pigments, xanthophyll based |

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| D 32 310 45 | Pigments, animal, bone black/animal black/bone charcoal |
| D 32 310 47 | Pigments, cochineal |
| D 32 310 48 | Pigments, nacreous/pearly/pearlescent |
| D 32 310 50 | Pigments, high temperature resistant |
| D 32 310 54 | Pigments, phosphorescent and fluorescent |
| 32 311 | Pigments, natural (cont'd) |
| P 32 311 01 | Pigments, black |
| P 32 311 02 | Pigments, blue |
| P 32 311 03 | Pigments, brown |
| P 32 311 05 | Pigments, carmine |
| P 32 311 07 | Pigments, green |
| P 32 311 10 | Pigments, indigo |
| P 32 311 15 | Pigments, maroon |
| P 32 311 17 | Pigments, orange |
| P 32 311 19 | Pigments, pink |
| P 32 311 20 | Pigments, purple |
| P 32 311 22 | Pigments, red |
| P 32 311 24 | Pigments, vermilion |
| P 32 311 25 | Pigments, violet |
| P 32 311 28 | Pigments, white |
| P 32 311 30 | Pigments, yellow |
| P 32 311 35 | Pigments for paints |
| P 32 311 36 | Pigments for printing inks |
| P 32 311 38 | Pigments for food and pharmaceuticals |
| P 32 311 40 | Pigments for paper and board |
| P 32 311 43 | Pigments for plastics |
| P 32 311 44 | Pigments for rubber |
| P 32 311 46 | Pigments for leather |
| P 32 311 48 | Pigments for cement |
| P 32 311 50 | Pigment master batches, plastic manufacture |
| P 32 311 51 | Pigment master batches, rubber manufacture |
| P 32 311 52 | Plant extracts for pigments |
| 32 330 | Pigments, synthetic |
| P 32 330 01 | Pigments, synthetic, acetate |
| P 32 330 02 | Pigments, synthetic, acridine |
| P 32 330 03 | Pigments, synthetic, alizarin |
| P 32 330 05 | Pigments, synthetic, anthracene |
| P 32 330 06 | Pigments, synthetic, anthraquinone |
| P 32 330 07 | Pigments, synthetic, azo |
| P 32 330 15 | Pigments, synthetic, nitro |
| P 32 330 16 | Pigments, synthetic, nitroso |
| P 32 330 18 | Pigments, synthetic, oxazine, thiazine, azine |
| P 32 330 20 | Pigments, synthetic, phthalocyanine and its derivatives |
| P 32 330 21 | Pigments, synthetic, purpurin |
| P 32 330 22 | Pigments, synthetic, pyrazolone |
| P 32 330 25 | Pigments, synthetic, quinoline |
| P 32 330 26 | Pigments, synthetic, quinoneimide |
| P 32 330 28 | Pigments, synthetic, stilbene |
| P 32 330 33 | Pigments, synthetic tannin based |
| P 32 330 34 | Pigments, synthetic, thiazole |
| P 32 330 35 | Pigments, synthetic, toluene |
| P 32 330 37 | Pigments, synthetic, xanthene |
| D 32 330 40 | Pigments, synthetic, black |
| D 32 330 41 | Pigments, synthetic, blue |
| D 32 330 42 | Pigments, synthetic, brown |
| D 32 330 44 | Pigments, synthetic, green |
| D 32 330 47 | Pigments, synthetic, red |
| D 32 330 48 | Pigments, synthetic, violet |
| D 32 330 49 | Pigments, synthetic, yellow |
| D 32 330 52 | Pigments, synthetic, camouflage |
| D 32 330 53 | Pigment toners, synthetic |
| 32 350 | Dyes |
| P 32 350 01 | Dyes, synthetic, acid |
| P 32 350 03 | Dyes, synthetic, basic |
| P 32 350 04 | Dyes, synthetic, vat |
| P 32 350 05 | Dyes, synthetic, direct |
| P 32 350 06 | Dyes, synthetic, reactive |
| P 32 350 07 | Dyes, synthetic, oxidation |

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| P 32 350 08 | Dyes, synthetic, disperse |
| P 32 350 10 | Dyes, synthetic, premetallised |
| P 32 350 11 | Dyes, synthetic, developing, for textiles |
| P 32 350 12 | Dyes, nitro, nitroso |
| P 32 350 14 | Dyes, synthetic, union |
| P 32 350 15 | Dyes, synthetic, hot, for metals |
| P 32 350 20 | Dyes, synthetic, for paper and pulp |
| P 32 350 21 | Dyes, synthetic, for wood |
| P 32 350 22 | Dyes, synthetic, for plastics |
| P 32 350 23 | Dyes, synthetic, for textiles |
| P 32 350 24 | Dyes, synthetic, for man-made fibres |
| P 32 350 25 | Dyes, synthetic, for cotton |
| P 32 350 26 | Dyes, synthetic, for wool |
| P 32 350 27 | Dyes, synthetic, for silk |
| P 32 350 28 | Dyes, synthetic, for flax, jute and coir (coconut) fibres |
| P 32 350 29 | Dyes, synthetic, for ground rags |
| P 32 350 30 | Dyes, synthetic, for printing on man-made fibres |
| P 32 350 31 | Dyes, synthetic, for printing on cotton fabrics |
| P 32 350 32 | Dyes, synthetic, for printing on woollen fabrics |
| P 32 350 33 | Dyes, synthetic, for printing on jute and linen fabrics |
| P 32 350 34 | Dyes, synthetic, for hydrocarbons |
| P 32 350 35 | Dyes, synthetic, for antifreeze solutions |
| P 32 350 36 | Dyes, synthetic, for fats, oils and soaps |
| P 32 350 37 | Dyes, synthetic, for wax products |
| P 32 350 38 | Dyes, synthetic, for laboratory use |
| P 32 350 42 | Colours, synthetic, for cement and artificial stone |
| P 32 350 47 | Colours, synthetic, for inks |
| P 32 350 49 | Colours, synthetic, for photographic use |
| P 32 350 50 | Stains, synthetic, facing, for bricks |
| P 32 350 51 | Intermediates for synthetic dyes |
| P 32 350 53 | Optical dyestuffs/optical whitening agents |
| P 32 350 55 | Dyes, synthetic, to customer specification |
| 32 400 | Colourants for food and beverages |
| P 32 400 01 | Colourants, black, for food |
| P 32 400 02 | Colourants, blue, for food |
| P 32 400 03 | Colourants, brown, for food |
| P 32 400 05 | Colourants, green, for food |
| P 32 400 08 | Colourants, orange, for food |
| P 32 400 10 | Colourants, red, for food |
| P 32 400 13 | Colourants, violet, for food |
| P 32 400 16 | Colourants, white, for food |
| P 32 400 19 | Colourants, yellow, for food |
| P 32 400 25 | Colourants, natural, for food |
| P 32 400 26 | Colourants, synthetic, for food |
| 32 421 | Inks. Colours for artists (cont'd) |
| P 32 421 52 | Window colours, transparent, peelable |
| 32 440 | Paints and primers |
| P 32 440 14 | Paints and coatings, plastic based |
| 32 442 | Paints and primers (cont'd) |
| P 32 442 12 | Powder coatings, plastic based |
| 32 500 | Anti-corrosion, anti-foaming, antioxidant, antistatic and antifreeze products |
| P 32 500 22 | Anti-foaming agents, wood pulp and wood fibre processing |
| P 32 500 26 | Anti-foaming agents for adhesives |
| P 32 500 27 | Anti-foaming agents for petroleum |
| P 32 500 30 | Anti-foaming agents for soap and detergents |
| P 32 500 31 | Anti-foaming agents, water treatment |
| P 32 500 32 | Anti-foaming agents for paints |
| P 32 500 33 | Anti-foaming agents for printing inks |
| P 32 500 40 | Anti-foaming agents for the textile industry |
| P 32 500 41 | Anti-foaming agents for the paper industry |
| P 32 500 43 | Anti-foaming agents for the photographic industry |
| 32 510 | Adhesives, synthetic |
| P 32 510 15 | Adhesives, polybutadiene resin |
| 32 530 | Starch, gelatine and natural adhesives |
| P 32 530 31 | Adhesives, natural resin |
| P 32 530 33 | Adhesives, vegetable, dextrin |
| 32 560 | Mastics, putties and sealing compounds |
| P 32 560 09 | Mastics, synthetic resin |

| | |
|-------------|---|
| P 32 560 31 | Putties, synthetic resin based |
| 32 561 | Mastics, putties and sealing compounds (cont'd) |
| P 32 561 01 | Sealing compounds, synthetic resin |
| 32 710 | Chemical additives for food and beverages |
| P 32 710 08 | Preserving agents and antioxidants for food and beverages |
| P 32 710 42 | Chemical additives for silo products, food industry |
| 32 730 | Chemicals for textiles |
| P 32 730 24 | Dye fixatives for direct dyestuffs |
| P 32 730 50 | Surfactants and sequestering agents, textile industry |
| 32 770 | Chemicals for papermaking, printing and photography |
| P 32 770 38 | Resins, synthetic, for printing inks |
| 32 800 | Chemicals and auxiliaries for rubber and plastics |
| P 32 800 06 | Antioxidants and anti-ozonants for rubber |
| P 32 800 07 | Antioxidants for plastics |
| P 32 800 33 | Thickening agents for rubber and synthetic resin dispersions |
| 32 801 | Chemicals and auxiliaries for rubber and plastics (cont'd) |
| P 32 801 04 | Hardening agents for rubber and plastics |
| P 32 801 06 | Non-slip additives for rubber and plastics |
| P 32 801 10 | Moulding additives for plastics |
| P 32 801 11 | Non-stick additives for rubber and plastics |
| P 32 801 30 | Hardeners for synthetic resins |
| P 32 801 35 | Diluents for epoxy resins |
| P 32 801 54 | Additives for rubber to customer specification |
| P 32 801 55 | Additives for plastics to customer specification |
| 32 810 | Chemicals for lubricants and waxes |
| P 32 810 04 | Antioxidants for oils and greases |
| P 32 810 05 | Anti-ageing additives for mineral oils |
| P 32 810 17 | Additives for lubricating oils |
| P 32 810 18 | Lubricating oil additives, extreme pressure (EP) |
| 32 820 | Chemicals for paint, lacquer and varnish making |
| P 32 820 01 | Additives for heat resistant paints |
| P 32 820 02 | Additives for marine and underwater paints |
| P 32 820 03 | Additives for electrostatic spray paints |
| P 32 820 35 | Pigment wetting and dispersing agents for paints and varnishes |
| 32 830 | Chemicals for water treatment |
| P 32 830 38 | Cooling water additives, fouling and corrosion inhibiting |
| 32 910 | Chemicals for building materials |
| P 32 910 41 | Moisture reducing additives for gypsum board |
| P 32 910 45 | Waterproofing and water-repellent additives for bitumen |
| 32 960 | Chemicals for various uses NES |
| P 32 960 52 | Additives for hydraulic and cutting oils |
| 33 | Non-metallic mineral products |
| 33 111 | Carbon based materials and products (cont'd) |
| P 33 111 30 | Activated carbon |
| 33 420 | Glass beads, rods, tubes and bulbs |
| P 33 420 44 | Microspheres, hollow, glass, cement or concrete additive |
| 34 | Basic metal products |
| 34 290 | Pure metals |
| P 34 290 32 | Antimony, pure |
| 34 310 | Non-ferrous metals and alloys NES |
| P 34 310 05 | Antimony |
| 61 | Importers and exporters, general. General traders and commodity merchants. Department and chain stores |
| 61 100 | Importers and exporters, general |
| D 61 100 37 | Importers-exporters, chemicals |
| 63 | Wholesalers and distributors, importers and exporters of consumer goods: textiles, clothing, household articles, domestic furniture, toiletries, cosmetics and pharmaceuticals |
| 63 960 | Cosmetics and toiletries (trade) |
| D 63 960 06 | Perfumes (trade) |
| 66 | Wholesalers and distributors, importers and exporters of industrial and commercial products: base materials and their products. Prefabricated buildings, heating, ventilation, air conditioning (HVAC) and sanitary equipment |
| 66 500 | Chemical products (trade) |
| D 66 500 04 | Aroma compounds and essential oils (trade) |
| D 66 500 14 | Inorganic acids and anhydrides (trade) |

| | |
|-------------|--|
| D 66 500 15 | Inorganic alkalis, hydroxides (trade) |
| D 66 500 40 | Chemicals and auxiliaries for the paint, lacquer and varnish industry (trade) |
| D 66 500 45 | Chemicals for cosmetics, perfumery, detergents and soaps (trade) |
| 68 | Wholesalers, distributors, importers and exporters: means of transport and related spare parts and accessories |
| 68 700 | Motor vehicle maintenance products (trade) |
| D 68 700 06 | Cooling system additives, motor vehicle (trade) |

Trade names and foreign representatives

CASONE (Italy) Emballages plastiques
LIMEA FISMA (Italy) Emballages métalliques

Financial data

The financial data is expressed in thousands of EUR

| Date | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|------|
| Turnover | 690 | 563 | 23 | 612 | -8 | 561 | 9 |
| Export turnover | 217 | 191 | 14 | 150 | 27 | 134 | 12 |
| Salaries and expenses | 314 | 240 | 31 | 279 | -14 | 260 | 7 |
| Added Value | 369 | 274 | 35 | 324 | -15 | 302 | 7 |
| Gross operational surplus | 43 | 22 | 95 | 31 | -29 | 27 | 15 |
| Operational result | 31 | 11 | 182 | 21 | -48 | 18 | 17 |
| Financial result | 10 | 4 | 150 | 7 | -43 | 8 | -13 |
| Exceptional result | 0 | 0 | | 0 | | 5 | -100 |
| Net result | 32 | 11 | 191 | 23 | -52 | 25 | -8 |
| Self financing capacity | 40 | 21 | 90 | 31 | -32 | 28 | 11 |

| Balance Sheet summary | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|------|
| Net fixed assets | 28 | 39 | -28 | 48 | -19 | 42 | 14 |
| Net current assets | 610 | 576 | 6 | 565 | 2 | 560 | 1 |
| Equity capital | 406 | 404 | 0 | 413 | -2 | 410 | 1 |
| Long term debts | 41 | 48 | -15 | 35 | 37 | 18 | 94 |
| Short term debts | 192 | 162 | 19 | 165 | -2 | 175 | -6 |
| Annual investments | -3 | -2 | -50 | -19 | 89 | 4 | -575 |

| Liquid Assets | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|---------------------------|-------|-------|-----|-------|------|-------|-----|
| Net working capital | 377 | 365 | 3 | 365 | 0 | 367 | -1 |
| Working capital requireme | -35 | -31 | -13 | 16 | -294 | 65 | -75 |
| Overall work. Cap. Requir | -18 | -20 | 10 | 9 | -322 | 42 | -79 |
| Liquid assets | 412 | 396 | 4 | 349 | 13 | 302 | 16 |

| Main indicators | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 4.57 | 2 | 129 | 3.79 | -47 | 4.45 | -15 |
| Added value rate | 53.49 | 48.71 | 10 | 52.96 | -8 | 53.91 | -2 |
| Financial soundness | 191 | 162 | 18 | 165 | -2 | 175 | -6 |
| Financial independence | 63.51 | 65.8 | -3 | 67.38 | -2 | 67.99 | -1 |
| Dbt % | 8.04 | 9.51 | -15 | 6.97 | 36 | 3.56 | 96 |
| Export turnover % | 31.45 | 33.93 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 3**
M PODETTI MICHEL (55%)
M PODETTI ANTONY (30%)

MME JARRY NEE PODETTI ELISABETH (15%)

S.L.A.D. Multifrais

Route de Peyrehorade
40100 DAX

Telephone : 05 58 56 69 00
 Fax : 05 58 90 12 53
 E-mail : contact@slad-multifrais.fr
 Type : Main office
 ID number : 1091044
 Update : 12/01/2010

General information

SIREN-SIRET : 411329923 00014
 Legal form : S.A. Conseil de Surveillance
 Year established : 1997
 Capital : 160.000 (EUR)
 Postal address : BP 233
 40105 DAX CEDEX
 NAF 2003 : 513G (Commerce de gros de produits laitiers, oeufs, huiles)
 NAF 2008 : 4633Z (Commerce de gros (commerce interentreprises) de produits laitiers, oeufs, huiles et matières grasses comestibles)
 Type of activity : Distributor
 Bank : Société Générale
 Finindus
 BNP Paribas
 HSBC
 LCL
 Financial links: Shareholders

Key figures

Number of employees : 38 persons
 Employees (address) : 38 persons
 Turnover (2009) : 15.862.000 (EUR)

Managers and executives

- Mr Claude Allard : Administrative and Financial Manager, Human Resources Responsible
- Mrs Blandine Desmoulin : Management Assistant
- Mr Fred Fernandez : Quality Responsible
- Mr Bernard Pouyardon : Deposits Responsible
- Mr David Pouyardon : Commercial
- Mr Jean Salmon : Commercial
- Mrs Jeromina Castano : Secretary Télévente

Activities**Description of activity :**

ACTIVITES

Grossiste Produits frais, surgelés et ultra frais : boucherie, charcuterie, produit laitier, produit sec

Main products and services :

62 Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco
 62 380 Dairy products (trade)
 D 62 380 01 Cheese (trade)

| | |
|-------------|--|
| D 62 380 02 | Milk (trade) |
| D 62 380 04 | Cream (trade) |
| D 62 380 06 | Butter (trade) |
| D 62 380 11 | Yogurt (trade) |
| 62 100 | Abattoir products, meat, sausage casings (trade) |
| D 62 100 01 | Meat, fresh (trade) |
| 62 250 | Meat products (trade) |
| D 62 250 01 | Meat, processed, fresh (trade) |
| D 62 250 03 | Meat, salted, dried or smoked (trade) |
| D 62 250 04 | Meat, canned (trade) |

Other products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 200 | Poultry and game, processed and preserved (trade) |
| D 62 200 03 | Poultry, plucked and drawn (trade) |
| D 62 200 04 | Chickens, plucked and drawn (trade) |
| D 62 200 05 | Turkeys, plucked and drawn (trade) |
| 62 600 | Food products NES (trade) |
| D 62 600 35 | Fruit, dried (trade) |
| D 62 600 53 | Vegetables, dried (trade) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|------|
| Turnover | 15862 | 15453 | 3 | 12787 | 21 | 11764 | 9 |
| Export turnover | 3 | 0 | | 348 | -100 | 21 | 1557 |
| Salaries and expenses | 1803 | 1616 | 12 | 1313 | 23 | 1222 | 7 |
| Added Value | 2043 | 1724 | 19 | 1535 | 12 | 1302 | 18 |
| Gross operational surplus | 126 | 23 | 448 | 151 | -85 | 25 | 504 |
| Operational result | 208 | 124 | 68 | 206 | -40 | 109 | 89 |
| Financial result | -32 | -42 | 24 | -44 | 5 | -49 | 10 |
| Exceptional result | -65 | -15 | -333 | -6 | -150 | 101 | -106 |
| Net result | 72 | 41 | 76 | 90 | -54 | 106 | -15 |
| Self financing capacity | 125 | 70 | 79 | 105 | -33 | 24 | 338 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 1202 | 1006 | 19 | 1028 | -2 | 894 | 15 |
| Net current assets | 2672 | 2661 | 0 | 2530 | 5 | 2356 | 7 |
| Equity capital | 734 | 662 | 11 | 621 | 7 | 530 | 17 |
| Long term debts | 573 | 834 | -31 | 935 | -11 | 429 | 118 |
| Short term debts | 2567 | 2171 | 18 | 2003 | 8 | 2290 | -13 |
| Annual investments | 318 | -37 | 959 | 152 | -124 | 230 | -34 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|-----|
| Net working capital | -80 | 346 | -123 | 329 | 5 | -115 | 386 |
| Working capital requireme | 508 | 233 | 118 | 184 | 27 | 320 | -43 |
| Overall work. Cap. Requir | 12 | 5 | 140 | 5 | 0 | 10 | -50 |
| Liquid assets | -588 | 113 | -620 | 146 | -23 | -435 | 134 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 0.45 | 0.27 | 67 | 0.7 | -61 | 0.9 | -22 |
| Added value rate | 12.88 | 11.15 | 16 | 12.01 | -7 | 11.07 | 8 |
| Financial soundness | 2567 | 2171 | 18 | 2003 | 8 | 2290 | -13 |
| Financial independence | 18.95 | 18.05 | 5 | 17.44 | 3 | 16.32 | 7 |
| Dbt % | 37.6 | 49.8 | -24 | 53.52 | -7 | 38.11 | 40 |
| Export turnover % | 0.02 | 0 | | | | | |

Affiliations

| | |
|-------------------------|--|
| Shareholder(s) : | Number of shareholders: 1 GM DEVELOPPEMENT (99.4%) |
|-------------------------|--|

SLP

Société Languedocienne de Panification

Route de Viols Le Fort
34380 ST MARTIN DE LONDRES

Telephone : 04 67 66 67 00
Fax : 04 67 55 03 47
E-mail : standard.slp@gmail.com
Type : Main office
ID number : 0743888
Update : 16/12/2010

General information

SIREN-SIRET : 428728687 00024
Legal form : Sté par Action Simplifiée
Year established : 1999
Capital : 102.450 (EUR)
Internet site : <http://www.biscotteslp.com>
NAF 2003 : 158F (Biscotterie, biscuiterie, pâtisserie de conservation)
NAF 2008 : 1072Z (Fabrication de biscuits, biscottes et pâtisseries de conservation)
Type of activity : Manufacturer, Distributor
Import-Export : Export
Export zones : Central-Eastern Europe, Western Europe, North America
Financial links: Shareholders

Key figures

Number of employees : from 50 to 99 persons
Employees (address) : from 50 to 99 persons
Turnover (2010) : 6.323.000 (EUR)
Consolid. TO (2010) : from 5 M to 10 M EUR

Managers and executives

- Mr Eric Loussaut : President and Managing Director
- Miss Delphine Naltet : Administrative and Financial Responsible
- Mrs Assia Oudhif : Marketing Responsible
- Mr René Pantel : Production Responsible
- Mr Vincent Fradin : Research and Development Responsible
- Mrs Yamina Tafer : Quality Responsible

Activities

Description of activity :

ACTIVITES
Biscotterie

Main products and services :

| | |
|-------------|--|
| 20 | Food and tobacco |
| 20 581 | Biscuits, crackers, crisps and savoury snacks (cont'd) |
| P 20 581 15 | Rusks |

Other products and services :

| | | | |
|----|-----|--------|--|
| 20 | | | Food and tobacco |
| 20 | 600 | | Health and diet products |
| P | 20 | 600 09 | Rusks, dietetic and for diabetics |
| P | 20 | 600 38 | Crackers, low calorie |
| | 20 | 610 | Baby foods |
| P | 20 | 610 12 | Rusks for children |
| 62 | | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 | 600 | | Food products NES (trade) |
| D | 62 | 600 09 | Biscuits and crackers (trade) |

Trade names and foreign representatives

EPISENS (Manufactured)

Financial data

The financial data is expressed in thousands of EUR

| Date | 03/10 | 03/09 | % | 12/07 | N.S | 12/06 | % |
|------------------|-------|-------|---|-------|-----|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 03/10 | 03/09 | % | 12/07 | N.S | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Turnover | 6323 | 8710 | -27 | 6200 | | 6859 | -10 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 1887 | 2199 | -14 | 1545 | | 1701 | -9 |
| Added Value | 2095 | 2660 | -21 | 2084 | | 2229 | -7 |
| Gross operational surplus | 58 | 235 | -75 | 338 | | 327 | 3 |
| Operational result | 44 | 77 | -43 | 131 | | 48 | 173 |
| Financial result | 1 | 1 | 0 | -2 | | -5 | 60 |
| Exceptional result | 18 | 5 | 260 | -29 | | -36 | 19 |
| Net result | 87 | 102 | -15 | 81 | | 8 | 913 |
| Self financing capacity | 80 | 163 | -51 | 312 | | 282 | 11 |

| Balance Sheet summary | 03/10 | 03/09 | % | 12/07 | N.S | 12/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 512 | 555 | -8 | 537 | | 760 | -29 |
| Net current assets | 1301 | 1432 | -9 | 1201 | | 1284 | -6 |
| Equity capital | 445 | 365 | 22 | 440 | | 376 | 17 |
| Long term debts | 3 | 1 | 200 | 50 | | 148 | -66 |
| Short term debts | 1365 | 1621 | -16 | 1248 | | 1520 | -18 |
| Annual investments | 125 | 162 | -23 | 16 | | 97 | -84 |

| Liquid Assets | 03/10 | 03/09 | % | 12/07 | N.S | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | -64 | -190 | 66 | -48 | | -236 | 80 |
| Working capital requireme | -98 | -254 | 61 | -68 | | -258 | 74 |
| Overall work. Cap. Requir | -6 | -11 | 45 | -4 | | -14 | 71 |
| Liquid assets | 34 | 64 | -47 | 19 | | 22 | -14 |

| Main indicators | 03/10 | 03/09 | % | 12/07 | N.S | 12/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|------|
| Profitability % | 1.37 | 1.17 | 17 | 1.31 | | 0.11 | 1091 |
| Added value rate | 33.13 | 30.54 | 8 | 33.61 | | 32.5 | 3 |
| Financial soundness | 1365 | 1621 | -16 | 1248 | | 1520 | -18 |
| Financial independence | 24.53 | 18.36 | 34 | 25.33 | | 18.39 | 38 |
| Dbt % | 0.14 | 0.04 | 250 | 2.35 | | 7.68 | -69 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 1
FINANCIERE SAINT MARTIN (100%)

S.M.C.**Société Meunière du Centre**

Rue de Champamont
63360 GERZAT

Telephone : 04 73 23 48 20
 Fax : 04 73 23 35 01
 E-mail : bienvenue@meuniereducentre.fr
 Type : Main office
 ID number : 1028598
 Update : 09/04/2010

General information

SIREN-SIRET : 861200269 00012
 Legal form : SA Conseil Administration
 Year established : 1961
 Capital : 430.740 (EUR)
 Postal address : BP 13
 63360 GERZAT
 NAF 2003 : 156A (Meunerie)
 NAF 2008 : 1061A (Meunerie)
 Type of activity : Manufacturer
 Bank : Crédit Agricole
 Financial links: Shareholders

Key figures

Number of employees : 26 persons
 Employees (address) : 26 persons
 Turnover (2009) : 12.482.000 (EUR)

Managers and executives

- Mr Jean-Yves Foucault : Chairman of the Board of Directors
- Mr Patrick Pithon : Delegate Managing Director
- Mr François Clément : Manager, Commercial Responsible
- Mr Serge Duval : Human Resources Manager
- Mr Denis Arnaud : Production Responsible
- Mrs Sylvie Ter-Heide : Quality Responsible
- Mr Claude Petitjean : Maintenance Responsible

Activities**Description of activity :**

ACTIVITES

Fabrication et vente de farines destinées à l'artisanat, l'industrie, biscotterie, biscuiterie et grandes surfaces

Main products and services :

| | | |
|------|--------|--------------------------------------|
| 20 | | Food and tobacco |
| 20 | 500 | Flour and flakes, cereal |
| P 20 | 500 10 | Flour, soft wheat |
| P 20 | 500 29 | Flour, germ, for bread |
| P 20 | 500 32 | Flour for pastry, cakes and biscuits |
| P 20 | 500 37 | Bran, shorts and grits |
| P 20 | 500 38 | Bran, shorts and grits, wheat |

P 20 500 39 Bran, shorts and grits, corn/maize
P 20 500 40 Bran, shorts and grits, rye
P 20 500 41 Bran, oat

Trade names and foreign representatives

CERTIFINE (Distributed, manufactured) : Farine
DOUCE'MIE (Distributed, manufactured) : Farine boulangère
NEIGE D'AUVERGNE (Distributed, manufactured) : Farine boulangère
PAIN DES VOLCANS (Distributed, manufactured) : Farine pour pains spéciaux

Financial data

The financial data is expressed in thousands of EUR

| Date | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Turnover | 12482 | 11856 | 5 | 10063 | 18 | 9184 | 10 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 1114 | 1137 | -2 | 1121 | 1 | 1043 | 7 |
| Added Value | 2397 | 2515 | -5 | 2187 | 15 | 2172 | 1 |
| Gross operational surplus | 694 | 744 | -7 | 436 | 71 | 553 | -21 |
| Operational result | 637 | 587 | 9 | 306 | 92 | 334 | -8 |
| Financial result | -121 | -122 | 1 | -76 | -61 | -47 | -62 |
| Exceptional result | 1 | 14 | -93 | 0 | | -1 | 100 |
| Net result | 373 | 301 | 24 | 215 | 40 | 255 | -16 |
| Self financing capacity | 399 | 402 | -1 | 321 | 25 | 385 | -17 |

| Balance Sheet summary | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|-----------------------|-------|-------|----|-------|-----|-------|----|
| Net fixed assets | 2333 | 2047 | 14 | 1366 | 50 | 1264 | 8 |
| Net current assets | 5461 | 5172 | 6 | 3379 | 53 | 2830 | 19 |
| Equity capital | 2243 | 1525 | 47 | 1229 | 24 | 1079 | 14 |
| Long term debts | 1197 | 1133 | 6 | 385 | 194 | 263 | 46 |
| Short term debts | 4354 | 4561 | -5 | 3131 | 46 | 2751 | 14 |
| Annual investments | 1151 | 0 | | 0 | | 0 | |

| Liquid Assets | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | 1107 | 612 | 81 | 248 | 147 | 79 | 214 |
| Working capital requireme | 1426 | 2623 | -46 | 2225 | 18 | 1339 | 66 |
| Overall work. Cap. Requir | 41 | 80 | -49 | 80 | 0 | 52 | 54 |
| Liquid assets | -319 | -2012 | 84 | -1978 | -2 | -1260 | -57 |

| Main indicators | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 2.99 | 2.54 | 18 | 2.13 | 19 | 2.77 | -23 |
| Added value rate | 19.2 | 21.21 | -9 | 21.73 | -2 | 23.65 | -8 |
| Financial soundness | 4354 | 4561 | -5 | 3131 | 46 | 2751 | 14 |
| Financial independence | 28.78 | 21.13 | 36 | 25.9 | -18 | 26.35 | -2 |
| Dbt % | 20.25 | 22.8 | -11 | 10.06 | 127 | 7.43 | 35 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
LIMAGRAIN SCA (63.88%)
GROUPE LIMAGRAIN HOLDING (27.64%)

S.N Comptoir Rhodanien

ZA Les Lots
26600 TAIN L HERMITAGE

Telephone : 04 75 07 00 50
 Fax : 04 75 07 15 60
 E-mail : info@comptoir-rhodanien.fr
 Type : Main office
 ID number : 8364035
 Update : 19/01/2010

General information

Additional type : Warehouse
 SIREN-SIRET : 401231659 00012
 Legal form : Sté par Action Simplifiée
 Year established : 1995
 Capital : 500.000 (EUR)
 NAF 2003 : 513A (Commerce de gros de fruits et légumes)
 NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
 Type of activity : Manufacturer, Distributor
 Import-Export : Export
 Export countries : Germany, Denmark, United Kingdom, Norway, Sweden
 Export zones : Western Europe
 Bank : Banque Rhône-Alpes
 Société Lyonnaise de Banque
 Financial links: Shareholders and participation

Key figures

Number of employees : 41 persons
 Employees (address) : 41 persons
 Turnover (2009) : 15.000.000 (EUR)
 Export turnover (2009) : 2.423.445 (EUR)

Managers and executives

- Mr Christophe Soulhiard : Chairman of the Board of Directors, Purchasing Manager
- Mrs Emmanuelle Soulhiard : Managing Director
- Mr Daniel Gaillard : Commercial Manager, Marketing Manager
- Mr Jean-Francis Baumier : Personnel Manager, Administration Accounting Responsible , Personnel Responsible , Data Processing Responsible , Administrative and Financial Responsible

Activities**Description of activity :**

ACTIVITES
 Conditionnement et expédition de fruits.

Main products and services :

20 Food and tobacco
 E 20 950 Food processing and packaging services
 P 20 950 02 Packaging services for fresh fruit
 P 20 950 03 Packaging services for dried fruit

62 Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco

| | | | | |
|---|----|-----|----|---|
| E | 62 | 500 | | Fresh fruit, vegetables and mushrooms (trade) |
| D | 62 | 500 | 08 | Citrus fruit (trade) |
| D | 62 | 500 | 09 | Fruit, tropical or subtropical (trade) |
| D | 62 | 500 | 10 | Grapes (trade) |
| D | 62 | 500 | 17 | Fruit and berries (trade) |

Trade names and foreign representatives

COMPTOIR RHODANIEN (Distributed, exported) : Fruits

FRUIDANCE (Distributed, exported) : Fruits

PAULINE (Distributed, exported) : Fruits

Affiliations

Shareholder(s) : **Number of shareholders: 3**
ZAMENHOF (48.95%)
M SOULHIARD CHRISTOPHE (25.48%)
MME SOULHIARD EMMANUELLE (25.48%)

Participation(s) : **Number of de participations: 3**
METRAL FRUITS (100%)
POLYFRUITS (98%)
STE CIVILE IMMOBILIERE CLM (51%)

SN Fournil de Gascogne

ZA Lamothe
32000 AUCH

Telephone : 05 62 63 49 15
 Fax : 05 62 63 06 59
 E-mail : fournildegascogne@free.fr
 Type : Main office
 ID number : 8577170
 Update : 19/11/2010

General information

SIREN-SIRET : 482581337 00011
 Legal form : Sté par Action Simplifiée
 Year established : 2005
 Capital : 37.000 (EUR)
 NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 6 persons
 Employees (address) : 6 persons

Managers and executives

- Mr Jean-François Renou : President, Technical Manager , Purchasing Manager

Activities**Description of activity :**

ACTIVITES
 Boulangerie - Pâtisserie (gâteaux, pain bio).

Main products and services :

20 Food and tobacco
 20 560 Bread, cakes and pastry
 P 20 560 01 Bakery products, fresh
 P 20 560 03 Bread, white
 P 20 560 04 Bread, brown (wholemeal)
 P 20 560 05 Bread, organic
 P 20 560 06 Bread, wheat and rye flour mix
 P 20 560 07 Bread, rye
 P 20 560 08 Pumpernickel
 P 20 560 14 Bread, tin loaf

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/08 | 12/07 | % | 12/06 | % | 12/05 | N.S |
|------------------|-------|-------|---|-------|---|-------|-----|
| Number of months | 12 | 12 | | 12 | | 07 | |

| Results summary | 12/08 | 12/07 | % | 12/06 | % | 12/05 | N.S |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|------------|
| Turnover | 330 | 309 | 7 | 308 | 0 | 201 | |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 127 | 128 | -1 | 190 | -33 | 109 | |
| Added Value | 151 | 138 | 9 | 137 | 1 | 83 | |
| Gross operational surplus | 22 | 8 | 175 | -54 | 115 | -27 | |
| Operational result | 16 | 6 | 167 | -58 | 110 | -28 | |
| Financial result | -1 | -1 | 0 | -1 | 0 | 0 | |
| Exceptional result | 0 | 0 | | 0 | | 0 | |
| Net result | 15 | 6 | 150 | -58 | 110 | -27 | |
| Self financing capacity | 21 | 10 | 110 | -54 | 119 | -25 | |

| Balance Sheet summary | 12/08 | 12/07 | % | 12/06 | % | 12/05 | N.S |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|------------|
| Net fixed assets | 31 | 21 | 48 | 22 | -5 | 24 | |
| Net current assets | 66 | 67 | -1 | 60 | 12 | 79 | |
| Equity capital | -23 | -39 | 41 | -49 | 20 | -9 | |
| Long term debts | 9 | 11 | -18 | 13 | -15 | 15 | |
| Short term debts | 112 | 116 | -3 | 117 | -1 | 97 | |
| Annual investments | 0 | 4 | -100 | 0 | | 26 | |

| Liquid Assets | 12/08 | 12/07 | % | 12/06 | % | 12/05 | N.S |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|------------|
| Net working capital | -46 | -49 | 6 | -58 | 16 | -18 | |
| Working capital requireme | -58 | -60 | 3 | -60 | 0 | -26 | |
| Overall work. Cap. Requir | -63 | -70 | 10 | -71 | 1 | -46 | |
| Liquid assets | 12 | 12 | 0 | 3 | 300 | 8 | |

| Main indicators | 12/08 | 12/07 | % | 12/06 | % | 12/05 | N.S |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|------------|
| Profitability % | 4.63 | 1.88 | 146 | -18.81 | 110 | -13.62 | |
| Added value rate | 45.83 | 44.6 | 3 | 44.47 | 0 | 41.17 | |
| Financial soundness | 112 | 116 | -3 | 117 | -1 | 97 | |
| Financial independence | -23.87 | -43.7 | 45 | -59.21 | 26 | -8.62 | |
| Dbt % | 504.09 | | | | | 176.48 | |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
M RENOU JEAN-FRANCOI (88.38%)
M THIERRY PHILIPPE (11.62%)

S.N.A.R.G

Spécialités Nimoises d'Alimentation Raymond Geoffroy

ZI Grézan
199 Impasse Miraman
30000 NIMES

Telephone : 04 66 27 11 98
Fax : 04 66 27 81 60
E-mail : contact@raymond-geoffroy.fr
Type : Main office
ID number : 1941896
Update : 13/09/2010

General information

Additional type : Plant
SIREN-SIRET : 650200868 00034
Legal form : Sté par Action Simplifiée
Year established : 1965
Capital : 201.600 (EUR)
Internet site : <http://www.brandade.com>
NAF 2003 : 152Z (Industrie du poisson)
NAF 2008 : 1020Z (Transformation et conservation de poisson, de crustacés et de mollusques)
Type of activity : Manufacturer
Import-Export : Export
Export countries : Belgium, Germany, Spain, United Kingdom, Sweden
Export zones : Western Europe
Bank : Banque Dupuy de Parseval
Crédit du Nord
Financial links: Shareholders

Key figures

Number of employees : 25 persons
Employees (address) : 25 persons
Turnover (2009) : 3.949.000 (EUR)

Managers and executives

- Mr Serge Durand : President, Export Manager
- Mr Thierry Impe : Administrative and Financial Manager
- Mr William Boucher : Commercial Manager

Activities

Description of activity :

ACTIVITES

Fabrication de brandade de morue et spécialités régionales : Tapenade d'olives vertes ou noires, anchoïade, beurres d'apéritif, croquants, caviar, tomates séchées.

Main products and services :

| | | | | |
|---|----|-----|----|--|
| | 20 | | | Food and tobacco |
| E | 20 | 420 | | Fish, canned, bottled and otherwise packaged |
| P | 20 | 420 | 51 | Fish specialities, canned |
| E | 20 | 300 | | Fruit and vegetables, processed |

P 20 300 26 Olives, minced (Tapenade)

Trade names and foreign representatives

BRANDADE RAYMOND (Manufactured, exported) : Brandade de morues
 CANAPE (Manufactured, exported) : Produits d'apéritifs
 CROQUANT VILLARET (Manufactured, exported) : Biscuits sucrés

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | N.S | | | | |
|------------------|-------|-------|-----|--|--|--|--|
| Number of months | 12 | 06 | | | | | |

| Results summary | 12/09 | 12/08 | N.S | | | | |
|---------------------------|-------|-------|-----|--|--|--|--|
| Turnover | 3949 | 2327 | | | | | |
| Export turnover | 0 | 201 | | | | | |
| Salaries and expenses | 1087 | 575 | | | | | |
| Added Value | 1203 | 581 | | | | | |
| Gross operational surplus | 11 | -63 | | | | | |
| Operational result | 41 | -18 | | | | | |
| Financial result | 35 | -27 | | | | | |
| Exceptional result | 790 | 6 | | | | | |
| Net result | 875 | -25 | | | | | |
| Self financing capacity | -214 | -76 | | | | | |

| Balance Sheet summary | 12/09 | 12/08 | N.S | | | | |
|-----------------------|-------|-------|-----|--|--|--|--|
| Net fixed assets | 567 | 1415 | | | | | |
| Net current assets | 3306 | 1563 | | | | | |
| Equity capital | 2002 | 1133 | | | | | |
| Long term debts | 820 | 563 | | | | | |
| Short term debts | 1051 | 1282 | | | | | |
| Annual investments | 0 | 153 | | | | | |

| Liquid Assets | 12/09 | 12/08 | N.S | | | | |
|---------------------------|-------|-------|-----|--|--|--|--|
| Net working capital | 1925 | 280 | | | | | |
| Working capital requireme | 1965 | 397 | | | | | |
| Overall work. Cap. Requir | 179 | 61 | | | | | |
| Liquid assets | -40 | -116 | | | | | |

| Main indicators | 12/09 | 12/08 | N.S | | | | |
|------------------------|-------|-------|-----|--|--|--|--|
| Profitability % | 22.16 | -1.07 | | | | | |
| Added value rate | 30.46 | 24.96 | | | | | |
| Financial soundness | 1051 | 1282 | | | | | |
| Financial independence | 51.7 | 38.04 | | | | | |
| Dbt % | 20.43 | 20.47 | | | | | |
| Export turnover % | 0 | 8.64 | | | | | |

Affiliations

Shareholder(s) : Number of shareholders: 1
 OLIVES & CO (100%)

Snc Abdoulhousen et Compagnie

24 Rue Aristide Briand
78130 LES MUREAUX

Telephone : 01 34 74 05 52
 Fax : 01 34 74 05 20
 E-mail : ladelicieusecompta@free.fr
 Type : Main office
 ID number : 0121132
 Update : 14/03/2011

General information

SIREN-SIRET : 342053980 00013
 Legal form : Sté en nom collectif
 Year established : 1987
 Capital : 3.049 (EUR)
 Internet site : <http://www.ladelicieuse.com>
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 25 persons
 Employees (address) : 13 persons
 Turnover (2009) : from 0,5 to 1 M EUR

Managers and executives

- Mr Houned Abdoulhousen : Manager

Activities**Description of activity :**

ACTIVITES
 Boulangerie - Pâtisserie. 4 Magasins.

Main products and services :

| | | |
|------|--------|--------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 04 | Bread, brown (wholemeal) |
| P 20 | 560 15 | Bread, sliced |
| P 20 | 560 16 | Bread rolls |
| P 20 | 560 29 | Cakes, filled |
| P 20 | 560 30 | Cakes, fruit |
| P 20 | 560 37 | Cakes, slab |
| P 20 | 560 38 | Cakes, madeleines |

Other products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 07 | Croissants |

P 20 561 09 Éclairs
P 20 561 18 Buns
P 20 561 21 Quiches
P 20 561 26 Pies, fruit
P 20 561 28 Tarts
P 20 561 31 Pizzas
P 20 561 34 Pastries and cakes, fresh

Affiliations

Shareholder(s) : **Number of shareholders: 1**
FAMILLE ABDOULHOUSSEN (51%)

SNC des Cash Corses

Avenue Paul Giacobbi
20200 BASTIA

Telephone : 04 95 70 94 40
 Fax : 04 95 70 26 33
 Type : Main office
 ID number : 0513819
 Update : 30/07/2010

General information

SIREN-SIRET : 421001306 00016
 NAF 2003 : 513W (Commerce de gros alimentaire non spécialisé)
 NAF 2008 : 4639B (Commerce de gros (commerce interentreprises) alimentaire non spécialisé)
 Type of activity : Distributor
 Financial links: Shareholders

Key figures

Number of employees : 34 persons
 Employees (address) : 22 persons
 Turnover (2009) : 11.945.000 (EUR)

Managers and executives

- Mr Charles Capia : Manager
 - Mrs Julia Mela : Responsable Comptable

Activities**Description of activity :**

ACTIVITES
 Commerce de gros de produits alimentaires.

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 06 | Food, dehydrated and freeze-dried (trade) |
| D 62 600 07 | Baby food (trade) |
| D 62 600 08 | Bread, cakes and pastry (trade) |
| D 62 600 09 | Biscuits and crackers (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 12 | Flour and flakes, non-cereal (trade) |
| D 62 600 13 | Processed rice and rice products (trade) |
| D 62 600 14 | Processed beans and bean products (trade) |
| D 62 600 15 | Pasta (trade) |
| D 62 600 16 | Pasta products (trade) |
| D 62 600 19 | Breakfast cereals (trade) |
| D 62 600 20 | Coffee, tea and infusion products (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |
| D 62 600 23 | Food products, canned (trade) |
| D 62 600 26 | Vegetable oils, edible (trade) |
| D 62 600 30 | Salt, table and kitchen (trade) |
| D 62 600 31 | Vinegar, condiments and sauces (trade) |
| D 62 600 32 | Sugar (trade) |

SNC des Cash Corses

La Porette
Route de Bastia
20137 PORTO VECCHIO

Telephone : 04 95 70 94 40
Fax : 04 95 70 26 33
Type : Establishment
ID number : 8536755
Update : 30/07/2010

General information

Additional type : Agency
SIREN-SIRET : 421001306 00024
Year established : 1998
NAF 2003 : 513W (Commerce de gros alimentaire non spécialisé)
NAF 2008 : 4639B (Commerce de gros (commerce interentreprises) alimentaire non spécialisé)
Type of activity : Distributor
Financial links: Not communicated

Key figures

Employees (address) : 5 persons

Managers and executives

- Mr Thierry Thibaud : Manager

Activities

Description of activity :

ACTIVITES
Grossiste en alimentation.

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 06 | Food, dehydrated and freeze-dried (trade) |
| D 62 600 07 | Baby food (trade) |
| D 62 600 08 | Bread, cakes and pastry (trade) |
| D 62 600 09 | Biscuits and crackers (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 12 | Flour and flakes, non-cereal (trade) |
| D 62 600 13 | Processed rice and rice products (trade) |
| D 62 600 15 | Pasta (trade) |
| D 62 600 16 | Pasta products (trade) |
| D 62 600 19 | Breakfast cereals (trade) |
| D 62 600 20 | Coffee, tea and infusion products (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |
| D 62 600 23 | Food products, canned (trade) |
| D 62 600 25 | Animal and fish oils, edible (trade) |
| D 62 600 26 | Vegetable oils, edible (trade) |
| D 62 600 31 | Vinegar, condiments and sauces (trade) |
| D 62 600 32 | Sugar (trade) |
| D 62 600 33 | Sugar confectionery (trade) |

D 62 600 35 Fruit, dried (trade)
D 62 600 36 Gelatine, edible (trade)
D 62 600 38 Soup and extracts (trade)
D 62 600 39 Desserts, non-dairy (trade)
D 62 600 44 Honey (trade)
D 62 600 45 Yeast (trade)
D 62 600 51 Food products, frozen or deep frozen (trade)
D 62 600 52 Food products, chilled (trade)
D 62 600 54 Fruit and vegetables, processed and preserved (trade)

Other establishments

2B - BASTIA (Administrative and Financial Mai)

SNC le Fournil du Val de Loire

Rue d'Auvergne
37300 JOUE LES TOURS

Telephone : 02 47 73 36 00
 Fax : 02 47 73 36 01
 Type : Main office
 ID number : 0232352
 Update : 15/09/2010

General information

SIREN-SIRET : 400333738 00013
 Legal form : Sté en nom collectif
 Year established : 1995
 Capital : 160.000 (EUR)
 Postal address : BP 233
 37302 JOUE LES TOURS CEDEX
 NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
 NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 120 persons
 Employees (address) : 120 persons
 Turnover (2009) : 38.000.000 (EUR)

Managers and executives

- Mr Jean-Pierre Guenec : Manager
- Mr Pierre-Jean Couegnias : Manager
- Mrs Aurélie Blanchard : Management Assistant
- Mr Christophe Ronayette : Administrative and Financial Responsible, Human Resources Responsible
- Mr Dominique Fleury : Purchasing Responsible
- Mr Jean-Luc Bernard : Processing Responsible
- Mrs Isabelle Larmigny : Quality Responsible

Activities**Description of activity :**

ACTIVITES
 Boulangerie industrielle.

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 07 | Croissants |
| P 20 | 561 18 | Buns |
| P 20 | 561 35 | Bakery products, industrial |
| | 20 560 | Bread, cakes and pastry |
| P 20 | 560 14 | Bread, tin loaf |

Financial data

SNC Perrin

2 Rue Albert Jacquemin
88120 VAGNEY

Telephone : 03 29 24 70 23
 Fax : 03 29 24 70 23
 Type : Main office
 ID number : 0172615
 Update : 28/02/2011

General information

SIREN-SIRET : 379816051 00039
 Legal form : Sté en nom collectif
 Year established : 1990
 Capital : 9.000 (EUR)
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer
 Financial links: Not communicated

Key figures

Number of employees : 10 persons
 Employees (address) : 9 persons
 Turnover (2009) : less than 0,5 M EUR

Managers and executives

- Mr Jérôme Perrin : Co-Manager, Production Manager , Commercial Manager
- Mrs Blandine Anquetil : Co-Manager, Purchasing Manager , Human Resources Manager , Administrative and Financial Manager

Activities**Description of activity :**

ACTIVITES
 Boulangerie, pâtisserie traditionnelles.

Main products and services :

| | | |
|------|--------|-----------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 14 | Bread, tin loaf |
| P 20 | 560 29 | Cakes, filled |
| P 20 | 560 34 | Cakes, chocolate covered |
| P 20 | 560 38 | Cakes, madeleines |
| P 20 | 560 42 | Macaroons |
| P 20 | 560 54 | Cakes for special occasions |

Other products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 07 | Croissants |
| P 20 | 561 08 | Rumbabas |
| P 20 | 561 09 | Éclairs |

P 20 561 10 Doughnuts
P 20 561 18 Buns
P 20 561 26 Pies, fruit
P 20 561 28 Tarts
P 20 561 31 Pizzas
P 20 561 34 Pastries and cakes, fresh
P 20 561 52 Bakery specialities, French

Other establishments

Number of establishments : from 1 to 5
88 - VAGNEY

SNC Perrin

Lieu Dit Zainvillers
88120 VAGNEY

Telephone : 03 29 24 72 96
 Fax : 03 29 24 70 23
 Type : Establishment
 ID number : 8577470
 Update : 28/02/2011

General information

SIREN-SIRET : 379816051 00021
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer
 Financial links: Not communicated

Key figures

Employees (address) : 1 person

Managers and executives

- Mrs Blandine Anquetil : Co-Manager, Site Responsible

Activities**Description of activity :**

ACTIVITES
 Boulangerie, pâtisserie traditionnelles.

Main products and services :

| | | |
|------|--------|-----------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 14 | Bread, tin loaf |
| P 20 | 560 29 | Cakes, filled |
| P 20 | 560 34 | Cakes, chocolate covered |
| P 20 | 560 38 | Cakes, madeleines |
| P 20 | 560 42 | Macaroons |
| P 20 | 560 54 | Cakes for special occasions |

Other products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 07 | Croissants |
| P 20 | 561 08 | Rumbabas |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 10 | Doughnuts |
| P 20 | 561 18 | Buns |
| P 20 | 561 26 | Pies, fruit |
| P 20 | 561 28 | Tarts |
| P 20 | 561 31 | Pizzas |
| P 20 | 561 34 | Pastries and cakes, fresh |

P 20 561 52 Bakery specialities, French

Other establishments

88 - VAGNEY (Administrative and Financial Mai)

SNCP**Société Nouvelle Colibri Pâtisseries****2 Route de Marennes
17800 PONS**

Telephone : 05 46 91 19 19
Fax : 05 46 96 14 07
E-mail : colibri.patisseries@colibri.tm.fr
Type : Main office
ID number : 0963929
Update : 06/10/2010

General information

SIREN-SIRET : 393891825 00027
Legal form : Sté par Action Simplifiée
Year established : 1994
Capital : 155.000 (EUR)
Postal address : BP 20
17800 PONS CEDEX
Internet site : <http://www.colibri.tm.fr>
NAF 2003 : 158F (Biscotterie, biscuiterie, pâtisserie de conservation)
NAF 2008 : 1072Z (Fabrication de biscuits, biscottes et pâtisseries de conservation)
Type of activity : Manufacturer
Import-Export : Import, Export
Export zones : Central-Eastern Europe, Western Europe
Import zones : Central-Eastern Europe, Western Europe
Financial links: Shareholders

Key figures

Number of employees : 71 persons
Employees (address) : 71 persons
Turnover (2010) : 14.787.000 (EUR)

Managers and executives

- Mr Philippe Darves-Bornoz : President
- Mr Rodolphe Lemaire : Commercial Manager
- Mrs Fabienne Guervin : Administrative and Financial Responsible, Data Processing Responsible Soft, Personnel Responsible
- Mr Alain Ravelaud : Production Responsible
- Mrs Marie-France Prevaud : Purchasing Responsible
- Mrs Ghislaine Darves-Bornoz : Export Responsible
- Mr Philippe Germond : Data Processing Responsible Hard
- Mr Jérôme Séchet : Regional Responsible

Activities**Description of activity :****ACTIVITES**

Fabrication de pâtisseries industrielles (madeleines coquilles, longues, étoiles, cakes, gâteaux individuels naturels, fruits, chocolat, brownies, buches pâtisseries, etc...).

Main products and services :

20 Food and tobacco
20 560 Bread, cakes and pastry

| | |
|-------------|---|
| P 20 560 30 | Cakes, fruit |
| P 20 560 38 | Cakes, madeleines |
| P 20 560 50 | Cake bars |
| 20 580 | Biscuits, crackers, crisps and savoury snacks |
| P 20 580 01 | Biscuits, sweet |
| P 20 580 05 | Biscuits, plain |
| P 20 580 12 | Biscuits, butter |
| P 20 580 13 | Biscuits, egg |
| P 20 580 15 | Biscuits, ginger |
| P 20 580 22 | Biscuits, rich tea |
| P 20 580 25 | Shortbread and shortcake |
| P 20 580 32 | Biscuits containing fruit |
| P 20 580 33 | Biscuits containing coconut |
| P 20 580 38 | Biscuits, filled |
| P 20 580 40 | Biscuits, assorted |
| P 20 580 43 | Biscuit specialities |

Financial data

The financial data is expressed in thousands of EUR

| Date | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|---------------------------|-------|-------|------|-------|------|-------|------|
| Turnover | 14787 | 15088 | -2 | 13601 | 11 | 12667 | 7 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 2109 | 2145 | -2 | 1711 | 25 | 1596 | 7 |
| Added Value | 2404 | 2598 | -7 | 2019 | 29 | 2198 | -8 |
| Gross operational surplus | 50 | 200 | -75 | -67 | 399 | 124 | -154 |
| Operational result | -22 | 107 | -121 | -6 | 1883 | 127 | -105 |
| Financial result | -62 | -53 | -17 | -47 | -13 | -26 | -81 |
| Exceptional result | 88 | -32 | 375 | 141 | -123 | -9 | 1667 |
| Net result | 6 | 5 | 20 | 5 | 0 | 5 | 0 |
| Self financing capacity | 22 | 127 | -83 | 35 | 263 | 78 | -55 |

| Balance Sheet summary | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|-----------------------|-------|-------|-----|-------|------|-------|----|
| Net fixed assets | 1747 | 1296 | 35 | 1297 | -0 | 1319 | -2 |
| Net current assets | 3125 | 4446 | -30 | 4003 | 11 | 4011 | -0 |
| Equity capital | 1021 | 1005 | 2 | 1012 | -1 | 1032 | -2 |
| Long term debts | 1232 | 2405 | -49 | 1742 | 38 | 1806 | -4 |
| Short term debts | 2618 | 2331 | 12 | 2546 | -8 | 2481 | 3 |
| Annual investments | 0 | 0 | | 325 | -100 | 185 | 76 |

| Liquid Assets | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|----|
| Net working capital | 265 | 404 | -34 | 321 | 26 | 321 | 0 |
| Working capital requireme | 230 | 379 | -39 | 515 | -26 | 539 | -4 |
| Overall work. Cap. Requir | 6 | 9 | -33 | 14 | -36 | 15 | -7 |
| Liquid assets | 34 | 25 | 36 | -194 | 113 | -218 | 11 |

| Main indicators | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|------------------------|-------|-------|-----|-------|----|-------|-----|
| Profitability % | 0.04 | 0.03 | 33 | 0.03 | 0 | 0.04 | -25 |
| Added value rate | 16.25 | 17.22 | -6 | 14.85 | 16 | 17.35 | -14 |
| Financial soundness | 2618 | 2331 | 12 | 2546 | -8 | 2481 | 3 |
| Financial independence | 20.97 | 17.5 | 20 | 19.1 | -8 | 19.36 | -1 |
| Dbt % | 28.45 | 45.14 | -37 | 40.9 | 10 | 43.08 | -5 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : Number of shareholders: 1
 FINANCIERE EPICENTRE (99%)

S.N.C.T.**Société Nouvelle Confiserie Thermale**

53 Route de Paris
03300 CUSSET

Telephone : 04 70 31 68 66
 Fax : 04 70 31 22 28
 E-mail : confiseriethermale@wanadoo.fr
 Type : Main office
 ID number : 1962203
 Update : 18/12/2009

General information

Additional type : Plant
 SIREN-SIRET : 340835826 00017
 Legal form : SA Conseil Administration
 Year established : 1987
 Capital : 76.225 (EUR)
 Postal address : BP 30032
 03301 CUSSET CEDEX
 Internet site : <http://www.confiseriethemale.com>
 NAF 2003 : 158K (Chocolaterie, confiserie)
 NAF 2008 : 1082Z (Fabrication de cacao, chocolat et de produits de confiserie)
 Type of activity : Manufacturer
 Import-Export : Export
 Export countries : Belgium, Germany, Lebanon, Netherlands
 Export zones : Middle East, Western Europe
 Bank : Société Générale
 Financial links: Shareholders

Key figures

Number of employees : 13 persons
 Employees (address) : 13 persons
 Turnover (2008) : 980.000 (EUR)
 Export turnover (2008) : 10.000 (EUR)

Managers and executives

- Mr Jean-Michel Cortès : Chairman of the Board of Directors
- Mrs Bernadette Lavielle : Commercial Responsible
- Mr Sébastien Decompoix : Production Responsible
- Mrs Marie-Hélène Golliardon : Administration Accounting Responsible
- Mr Gérald Brandenburger : Maintenance Responsible
- Mrs Vanina Fraise : Commercial Assistant et Qualité

Activities**Description of activity :****ACTIVITES**

Fabrication de confiseries haut de gamme : pâtes de fruits, gels, dragées, dragéifiés, fondants, chocolats, bonbons fourrés ou feuilletés.

Main products and services :

| | | |
|---|--------|---------------------|
| | 20 | Food and tobacco |
| E | 20 640 | Sugar confectionery |

| | |
|-------------|--|
| P 20 640 06 | Sugar confectionery, coated |
| P 20 640 08 | Sugar confectionery, chocolate coated |
| P 20 640 26 | Sweets, boiled |
| P 20 640 38 | Sugared almonds |
| P 20 640 53 | Fruit pastes for confectioners |
| P 20 640 54 | Fillings, confectioners', for chocolates |

Other products and services :

| | |
|-------------|------------------------------|
| 20 | Food and tobacco |
| E 20 740 | Cocoa and chocolate products |
| P 20 740 29 | Chocolate, filled |
| P 20 740 34 | Chocolate containing nougat |
| P 20 740 37 | Chocolate, liqueur filled |
| P 20 740 41 | Chocolate pralines |
| P 20 740 55 | Chocolate truffles |

Trade names and foreign representatives

BONBONS D'Auvergne (Distributed, manufactured, exported) : Bonbons
 CHOCOLATERIE DES VOLCANS (Distributed, manufactured, exported) : Chocolat
 SOURIRES DE FRANCE (Distributed, manufactured, exported) : Bonbons fourrés à la pulpe de fruits

Financial data

The financial data is expressed in thousands of EUR

| Date | 06/09 | 09/08 | N.S | 09/07 | % | 09/06 | % |
|------------------|-------|-------|-----|-------|---|-------|---|
| Number of months | 09 | 12 | | 12 | | 12 | |

| Results summary | 06/09 | 09/08 | N.S | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|-----|
| Turnover | 742 | 980 | | 949 | 3 | 1045 | -9 |
| Export turnover | 23 | 18 | | 15 | 20 | 0 | |
| Salaries and expenses | 341 | 403 | | 437 | -8 | 447 | -2 |
| Added Value | 374 | 492 | | 492 | 0 | 538 | -9 |
| Gross operational surplus | 11 | 57 | | 18 | 217 | 60 | -70 |
| Operational result | 6 | 65 | | 17 | 282 | 54 | -69 |
| Financial result | -4 | -6 | | -3 | -100 | -7 | 57 |
| Exceptional result | 3 | 0 | | 0 | | 0 | |
| Net result | 4 | 47 | | 11 | 327 | 40 | -73 |
| Self financing capacity | 9 | 37 | | 12 | 208 | 46 | -74 |

| Balance Sheet summary | 06/09 | 09/08 | N.S | 09/07 | % | 09/06 | % |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 155 | 163 | | 166 | -2 | 184 | -10 |
| Net current assets | 329 | 326 | | 269 | 21 | 321 | -16 |
| Equity capital | 165 | 184 | | 142 | 30 | 166 | -14 |
| Long term debts | 86 | 94 | | 75 | 25 | 107 | -30 |
| Short term debts | 234 | 210 | | 217 | -3 | 231 | -6 |
| Annual investments | 0 | -19 | | 4 | -575 | -30 | 113 |

| Liquid Assets | 06/09 | 09/08 | N.S | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|-----|
| Net working capital | 66 | 89 | | 43 | 107 | 62 | -31 |
| Working capital requireme | 41 | 94 | | 9 | 944 | 12 | -25 |
| Overall work. Cap. Requir | 20 | 35 | | 4 | 775 | 4 | 0 |
| Liquid assets | 26 | -5 | | 34 | -115 | 50 | -32 |

| Main indicators | 06/09 | 09/08 | N.S | 09/07 | % | 09/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 0.55 | 4.78 | | 1.13 | 323 | 3.86 | -71 |
| Added value rate | 50.45 | 50.19 | | 51.83 | -3 | 51.45 | 1 |
| Financial soundness | 234 | 210 | | 217 | -3 | 231 | -6 |
| Financial independence | 33.99 | 37.58 | | 32.6 | 15 | 32.91 | -1 |
| Dbt % | 18.54 | 19.4 | | 17.12 | 13 | 21.16 | -19 |

| | | | | | | | |
|-------------------|------|------|--|--|--|--|--|
| Export turnover % | 3.10 | 1.84 | | | | | |
|-------------------|------|------|--|--|--|--|--|

Affiliations

Shareholder(s) : **Number of shareholders: 1**
L C INVESTISSEMENT (98%)

S.N.L.C.**Société Nouvelle La Convivialité**

ZI de la Muette

22 Boulevard de la Muette

95140 GARGES LES GONESSE

Telephone : 01 34 07 00 64
 Fax : 01 39 93 48 39
 Type : Main office
 ID number : 0352217
 Update : 05/11/2010

General information

SIREN-SIRET : 450438270 00016
 Legal form : S.A.R.L.
 Year established : 2003
 Capital : 20.000 (EUR)
 NAF 2003 : 151E (Préparation industrielle de produits à base de viande)
 NAF 2008 : 1013A (Préparation industrielle de produits à base de viande)
 Type of activity : Manufacturer
 Financial links: Not communicated

Key figures

Number of employees : 9 persons
 Employees (address) : 9 persons
 Turnover (2009) : 399.000 (EUR)

Managers and executives

- Mr Huynh Kuocang : Manager, Human Resources Manager , Commercial Manager , Administrative and Financial Manager , Purchasing Manager

Activities**Description of activity :**

ACTIVITES

Fabrication d'alimentation et de produits surgelés.

Main products and services :

| | | | |
|---|----|--------|----------------------------------|
| | 20 | | Food and tobacco |
| | 20 | 561 | Bread, cakes and pastry (cont'd) |
| P | 20 | 561 25 | Spring rolls, filled |
| | 20 | 540 | Pasta |
| P | 20 | 540 20 | Ravioli |

Trade names and foreign representatives

SNLC (Manufactured)

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|-------|
| Turnover | 399 | 442 | -10 | 507 | -13 | 477 | 6 |
| Export turnover | 4 | 13 | -69 | 0 | | 13 | -100 |
| Salaries and expenses | 154 | 159 | -3 | 171 | -7 | 148 | 16 |
| Added Value | 118 | 146 | -19 | 189 | -23 | 164 | 15 |
| Gross operational surplus | -42 | -14 | -200 | 6 | -333 | 17 | -65 |
| Operational result | -32 | -31 | -3 | -34 | 9 | 1 | -3500 |
| Financial result | 0 | -4 | 100 | -2 | -100 | -10 | 80 |
| Exceptional result | 0 | -1 | 100 | -2 | 50 | 0 | |
| Net result | -32 | -35 | 9 | -37 | 5 | -9 | -311 |
| Self financing capacity | -42 | -19 | -121 | 3 | -733 | 7 | -57 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|------|-------|-------|-------|------|
| Net fixed assets | 142 | 159 | -11 | 180 | -12 | 193 | -7 |
| Net current assets | 121 | 121 | 0 | 125 | -3 | 102 | 23 |
| Equity capital | -88 | -34 | -159 | 3 | -1233 | 19 | -84 |
| Long term debts | 75 | 77 | -3 | 77 | 0 | 88 | -13 |
| Short term debts | 276 | 238 | 16 | 226 | 5 | 188 | 20 |
| Annual investments | 1 | 1 | 0 | 0 | | 35 | -100 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|------|
| Net working capital | -230 | -194 | -19 | -177 | -10 | -163 | -9 |
| Working capital requireme | -229 | -178 | -29 | -165 | -8 | -159 | -4 |
| Overall work. Cap. Requir | -206 | -145 | -42 | -117 | -24 | -120 | 3 |
| Liquid assets | -1 | -16 | 94 | -12 | -33 | -4 | -200 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|--------|--------|------|-------|-------|-------|------|
| Profitability % | -8.02 | -7.99 | -0 | -7.36 | -9 | -1.98 | -272 |
| Added value rate | 29.46 | 33.08 | -11 | 37.27 | -11 | 34.41 | 8 |
| Financial soundness | 276 | 238 | 16 | 226 | 5 | 188 | 20 |
| Financial independence | -33.59 | -12.19 | -176 | 0.9 | -1454 | 6.47 | -86 |
| Dbt % | 86.93 | 61.96 | 40 | 53.82 | 15 | 58.21 | -8 |
| Export turnover % | 1 | 2.94 | | | | | |

S.N.T.**Société Nouvelle de Torréfaction**

3 Rue Monge
75005 PARIS 05

Telephone : 01 46 33 38 77
 Fax : 01 43 25 60 97
 E-mail : cafe.maubert@orange.fr
 Type : Main office
 ID number : 8114498
 Update : 15/02/2010

General information

SIREN-SIRET : 314479262 00011
 Legal form : S.A.R.L.
 Year established : 1978
 Capital : 12.958 (EUR)
 Additional telephone : 01 43 25 28 52
 E-mail : info@best-agro.com
 Internet site : http://www.best-agro.com
 NAF 2003 : 513Q (Commerce de gros de café, thé, cacao et épices)
 NAF 2008 : 4637Z (Commerce de gros (commerce interentreprises) de café, thé, cacao et épices)
 Type of activity : Distributor
 Import-Export : Import, Export
 Export countries : Belgium, Germany, Spain, United Kingdom, Morocco, Tunisia
 Export zones : Africa, Western Europe, WorldWide
 Import countries : Colombia, Italy, Kenya
 Import zones : Africa, Western Europe, Central America, South America, WorldWide
 Financial links: Not communicated

Key figures

Number of employees : 15 persons
 Employees (address) : 15 persons
 Turnover (2009) : 624.000 (EUR)
 Export turnover (2009) : less than 0,5 M EUR

Managers and executives

- Mr Armand Harboun : Manager, Commercial Manager , Export Manager , Technical Manager , Administrative and Financial Manager
- Mrs Marie-Thérèse Blanc : Commercial Manager, Export Responsible
- Mr Billet Prislis : Accountant

Activities**Description of activity :****ACTIVITES**

Torréfacteur Vente de Café, thé, chocolat, machines à café, fruits secs Importateur de : "café Lyophilisé et Aromatisé de Colombie"
 Conditionnement et personnalisation de l'emballage Spécialiste pour compagnie aériennes, maritimes et ferroviaires, hôtelières
 Edulcorants, boissons (infusions). Café soluble, apéritifs (pistaches, amandes, noisettes).

Main products and services :

20 Food and tobacco
 EI 20 720 Coffee and coffee substitutes
 D 20 720 02 Coffee beans, roasted

| | | | |
|----|------|--------|---|
| | D 20 | 720 03 | Coffee beans, caffeine-free/decaffeinated |
| | D 20 | 720 06 | Coffee, Brazilian |
| | D 20 | 720 07 | Coffee, Central America |
| | D 20 | 720 08 | Coffee, Colombian |
| | D 20 | 720 09 | Coffee, Guinean |
| | D 20 | 720 10 | Coffee, Indian |
| | D 20 | 720 15 | Coffee, Arabica |
| | D 20 | 720 16 | Coffee, organic |
| | D 20 | 720 25 | Coffee, ground |
| | D 20 | 720 26 | Coffee, blended |
| | D 20 | 720 35 | Coffee powder, instant |
| | D 20 | 720 41 | Coffee in tins |
| | D 20 | 720 43 | Coffee, vacuum packed |
| | D 20 | 720 44 | Coffee, packaged |
| EI | 20 | 700 | Tea |
| | D 20 | 700 12 | Tea, soluble, instant |
| | D 20 | 700 32 | Tea in tea bags |
| | D 20 | 700 35 | Tea in tins |
| | D 20 | 700 36 | Tea in packets |
| | D 20 | 700 40 | Tea in consumer packs |

Other products and services :

| | | | |
|----|------|--------|--|
| | 20 | | Food and tobacco |
| EI | 20 | 740 | Cocoa and chocolate products |
| | D 20 | 740 05 | Cocoa powder |
| | D 20 | 740 16 | Chocolate bars |
| | D 20 | 740 18 | Chocolate powder |
| | D 20 | 740 23 | Chocolate, milk |
| | D 20 | 740 29 | Chocolate, filled |
| | D 20 | 740 37 | Chocolate, liqueur filled |
| | D 20 | 740 41 | Chocolate pralines |
| | 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| EI | 62 | 600 | Food products NES (trade) |
| | D 62 | 600 20 | Coffee, tea and infusion products (trade) |
| | D 62 | 600 21 | Cocoa and chocolate products (trade) |

Trade names and foreign representatives

AURORA (Italy) Machines à café et pièces détachées
COL CAFE (Colombia) Café

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Turnover | 624 | 710 | -12 | 1144 | -38 | 992 | 15 |
| Export turnover | 317 | 351 | -10 | 448 | -22 | 422 | 6 |
| Salaries and expenses | 262 | 190 | 38 | 175 | 9 | 183 | -4 |
| Added Value | 206 | 197 | 5 | 282 | -30 | 262 | 8 |
| Gross operational surplus | -64 | -2 | -3100 | 95 | -102 | 72 | 32 |
| Operational result | -76 | -16 | -375 | 89 | -118 | 70 | 27 |
| Financial result | 81 | -230 | 135 | -10 | -2200 | 79 | -113 |
| Exceptional result | 0 | 1 | -100 | -9 | 111 | -1 | -800 |
| Net result | -20 | -172 | 88 | 47 | -466 | 104 | -55 |
| Self financing capacity | -97 | 101 | -196 | 64 | 58 | 22 | 191 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net fixed assets | 127 | 139 | -9 | 136 | 2 | 122 | 11 |
| Net current assets | 1291 | 1199 | 8 | 1431 | -16 | 1443 | -1 |
| Equity capital | 1235 | 1255 | -2 | 1427 | -12 | 1381 | 3 |
| Long term debts | 0 | 0 | | 0 | | 0 | |
| Short term debts | 182 | 83 | 119 | 140 | -41 | 184 | -24 |
| Annual investments | -12 | 5 | -340 | -2 | 350 | 5 | -140 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net working capital | 1109 | 1117 | -1 | 1292 | -14 | 1259 | 3 |
| Working capital requireme | -69 | 137 | -150 | 59 | 132 | -70 | 184 |
| Overall work. Cap. Requir | -40 | 70 | -157 | 19 | 268 | -25 | 176 |
| Liquid assets | 1178 | 979 | 20 | 1232 | -21 | 1328 | -7 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | -3.21 | -24.21 | 87 | 4.08 | -693 | 10.44 | -61 |
| Added value rate | 32.96 | 27.78 | 19 | 24.69 | 13 | 26.37 | -6 |
| Financial soundness | 182 | 83 | 119 | 140 | -41 | 184 | -24 |
| Financial independence | 87.14 | 93.82 | -7 | 91.09 | 3 | 88.24 | 3 |
| Dbt % | | | | | | | |
| Export turnover % | 50.80 | 49.44 | | | | | |

SO DI CAL**Société de Distribution du Cantal**

ZI de Lescudilier
41 Rue Gutemberg
15000 AURILLAC

Telephone : 04 71 63 50 70
Fax : 04 71 64 56 18
E-mail : sodical@wanadoo.fr
Type : Main office
ID number : 1089741
Update : 13/01/2010

General information

SIREN-SIRET : 406720177 00020
Legal form : Sté par Action Simplifiée
Year established : 1968
Capital : 100.000 (EUR)
NAF 2003 : 513W (Commerce de gros alimentaire non spécialisé)
NAF 2008 : 4639B (Commerce de gros (commerce interentreprises) alimentaire non spécialisé)
Type of activity : Distributor
Financial links: Shareholders

Key figures

Number of employees : 32 persons
Employees (address) : 32 persons
Turnover (2010) : 6.655.000 (EUR)

Managers and executives

- Mr Guy Dissous : President, Marketing Manager , Purchasing Manager
- Mr Jean-Luc Flagel : Management Attach
- Mrs Marie-Thérèse Avenal : Responsable Fournisseur
- Mrs Claire Perret : Administrative and Financial Responsible
- Mr André Gasc : Commercial Responsible

Activities**Description of activity :**

ACTIVITES
Epicerie en gros. Restauration collective et petits commerces.

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 470 | Spices and herbs (trade) |
| D 62 470 01 | Spices (trade) |
| D 62 470 02 | Herbs (trade) |
| D 62 470 06 | Mustard (trade) |
| 62 300 | Fish and fish products (trade) |
| D 62 300 04 | Fish and seafood preserves (trade) |
| 62 600 | Food products NES (trade) |
| D 62 600 06 | Food, dehydrated and freeze-dried (trade) |
| D 62 600 08 | Bread, cakes and pastry (trade) |

| | |
|-------------|---|
| D 62 600 09 | Biscuits and crackers (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 12 | Flour and flakes, non-cereal (trade) |
| D 62 600 15 | Pasta (trade) |
| D 62 600 16 | Pasta products (trade) |
| D 62 600 19 | Breakfast cereals (trade) |
| D 62 600 20 | Coffee, tea and infusion products (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |
| D 62 600 23 | Food products, canned (trade) |
| D 62 600 28 | Animal and vegetable fats, edible (trade) |
| D 62 600 30 | Salt, table and kitchen (trade) |
| D 62 600 31 | Vinegar, condiments and sauces (trade) |
| D 62 600 32 | Sugar (trade) |
| D 62 600 33 | Sugar confectionery (trade) |
| D 62 600 35 | Fruit, dried (trade) |
| D 62 600 38 | Soup and extracts (trade) |
| D 62 600 44 | Honey (trade) |
| D 62 600 45 | Yeast (trade) |
| D 62 600 54 | Fruit and vegetables, processed and preserved (trade) |

Other products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 900 | Beverages (trade) |
| D 62 900 01 | Wines (trade) |
| D 62 900 02 | Sparkling wines (trade) |
| D 62 900 03 | Fortified wines (trade) |
| D 62 900 06 | Liqueurs (trade) |
| D 62 900 08 | Alcoholic spirits (trade) |
| D 62 900 10 | Aperitifs and cocktails (trade) |
| D 62 900 13 | Beer and lager beers (trade) |
| D 62 900 15 | Cider (trade) |
| D 62 900 16 | Juices, fruit and vegetable (trade) |
| D 62 900 17 | Lemonade, carbonated and soft drinks (trade) |
| D 62 900 21 | Mineral waters (trade) |
| D 62 900 25 | Tea and coffee, ready to drink (trade) |
| D 62 900 40 | Alcohol for beverages (trade) |
| 63 | Wholesalers and distributors, importers and exporters of consumer goods: textiles, clothing, household articles, domestic furniture, toiletries, cosmetics and pharmaceuticals |
| 63 940 | Household cleaning products (trade) |
| D 63 940 01 | Soap, washing agents and detergents, household (trade) |
| D 63 940 02 | Sponges, cleaning, household (trade) |
| D 63 940 03 | Polishes and waxes, household (trade) |
| D 63 940 04 | Air fresheners and deodorants, indoor (trade) |
| D 63 940 05 | Brushes and brooms (trade) |
| D 63 940 07 | Household cleaning articles, rubber or plastic (trade) |
| 63 960 | Cosmetics and toiletries (trade) |
| D 63 960 10 | Soap, toilet (trade) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 05/10 | 05/09 | N.S | 12/08 | N.S | 12/07 | % |
|------------------|-------|-------|-----|-------|-----|-------|---|
| Number of months | 12 | 05 | | 12 | | 12 | |

| Results summary | 05/10 | 05/09 | N.S | 12/08 | N.S | 12/07 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Turnover | 6655 | 2930 | | 7773 | | 7763 | 0 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 1013 | 443 | | 1103 | | 1054 | 5 |
| Added Value | 1307 | 648 | | 1802 | | 1847 | -2 |
| Gross operational surplus | 16 | 55 | | 361 | | 467 | -23 |
| Operational result | 32 | 36 | | 271 | | 336 | -19 |

| | | | | | | | |
|-------------------------|-----|-----|--|-----|--|-----|----|
| Financial result | -22 | 140 | | 188 | | 97 | 94 |
| Exceptional result | -4 | 6 | | 19 | | 0 | |
| Net result | 2 | 164 | | 301 | | 275 | 9 |
| Self financing capacity | 86 | 156 | | 385 | | 394 | -2 |

| Balance Sheet summary | 05/10 | 05/09 | N.S | 12/08 | N.S | 12/07 | % |
|------------------------------|--------------|--------------|------------|--------------|------------|--------------|----------|
| Net fixed assets | 344 | 243 | | 215 | | 293 | -27 |
| Net current assets | 1989 | 6569 | | 6855 | | 6706 | 2 |
| Equity capital | 466 | 864 | | 5600 | | 5367 | 4 |
| Long term debts | 865 | 9 | | 350 | | 311 | 13 |
| Short term debts | 985 | 5940 | | 1120 | | 1322 | -15 |
| Annual investments | 181 | 0 | | -301 | | 74 | -507 |

| Liquid Assets | 05/10 | 05/09 | N.S | 12/08 | N.S | 12/07 | % |
|---------------------------|--------------|--------------|------------|--------------|------------|--------------|----------|
| Net working capital | 251 | 621 | | 5385 | | 5074 | 6 |
| Working capital requireme | -37 | -4377 | | 407 | | 163 | 150 |
| Overall work. Cap. Requir | -2 | -538 | | 19 | | 8 | 138 |
| Liquid assets | 288 | 4997 | | 4978 | | 4911 | 1 |

| Main indicators | 05/10 | 05/09 | N.S | 12/08 | N.S | 12/07 | % |
|------------------------|--------------|--------------|------------|--------------|------------|--------------|----------|
| Profitability % | 0.04 | 5.59 | | 3.88 | | 3.54 | 10 |
| Added value rate | 19.64 | 22.11 | | 23.18 | | 23.8 | -3 |
| Financial soundness | 985 | 5940 | | 1120 | | 1322 | -15 |
| Financial independence | 19.99 | 12.68 | | 79.21 | | 76.67 | 3 |
| Dbt % | 40.68 | 0.53 | | 5.23 | | 4.67 | 12 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
 NATAL (100%)

SO.BI.GEL.**Société de Gel de la Bidassoa**

Rue de l'Industrie
64700 HENDAYE

Telephone : 05 59 20 18 44
Fax : 05 59 20 23 62
E-mail : so.bi.gel@wanadoo.fr
Type : Main office
ID number : 1903682
Update : 17/02/2010

General information

Additional type : Plant
SIREN-SIRET : 622720605 00014
Legal form : Société Anonyme
Year established : 1962
Capital : 693.000 (EUR)
Internet site : <http://www.sobigel.com>
NAF 2003 : 241G (Fabrication d'autres produits chimiques organique de base)
NAF 2008 : 2014Z (Fabrication d'autres produits chimiques organiques de base)
Type of activity : Manufacturer, Distributor
Import-Export : Export
Export countries : Australia, India
Export zones : Asia - Pacific, Central Asia, Central-Eastern Europe, Western Europe
Bank : Société Générale
BNP Paribas
Financial links: Not communicated

Key figures

Number of employees : 7 persons
Employees (address) : 7 persons
Turnover (2009) : 2.966.000 (EUR)

Managers and executives

- Mr Miguel-Angel Garcia : President and Managing Director
- Mrs Maribel Sotelo : Commercial Responsible
- Mr Bruno Fernandez : Technical Responsible

Activities**Description of activity :**

ACTIVITES
Fabrication d'Agar-Agar bactériologique
Négoce de carraghénanes et d'agarose
Fabrication d'Agar, Agar alimentaire.

Main products and services :

20 Food and tobacco
20 890 Natural and chemically derived additives for food and beverages. Yeast
P 20 890 02 Gelling agents for foods
31 Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins

| | | | |
|---|----|--------|--|
| | 31 | 500 | Chemicals for laboratories and microbiology |
| P | 31 | 500 01 | Agar-Agar |
| | 32 | | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| E | 32 | 530 | Starch, gelatine and natural adhesives |
| D | 32 | 530 41 | Gums, carrageenan |

Trade names and foreign representatives

SO.BI.GEL (Manufactured) : Agar-Agar bactériologique

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Turnover | 2966 | 2222 | 33 | 2673 | -17 | 2137 | 25 |
| Export turnover | 0 | 888 | -100 | 1281 | -31 | 859 | 49 |
| Salaries and expenses | 340 | 343 | -1 | 342 | 0 | 340 | 1 |
| Added Value | 374 | 388 | -4 | 424 | -8 | 423 | 0 |
| Gross operational surplus | -14 | -1 | -1300 | 37 | -103 | 26 | 42 |
| Operational result | -66 | -68 | 3 | 2 | -3500 | -6 | 133 |
| Financial result | -6 | 0 | | -25 | 100 | -20 | -25 |
| Exceptional result | -22 | 35 | -163 | 15 | 133 | 1 | 1400 |
| Net result | -95 | -34 | -179 | -12 | -183 | -24 | 50 |
| Self financing capacity | -24 | -26 | 8 | 21 | -224 | -6 | 450 |
| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Net fixed assets | 519 | 540 | -4 | 1078 | -50 | 457 | 136 |
| Net current assets | 1850 | 1855 | -0 | 1905 | -3 | 1707 | 12 |
| Equity capital | 1437 | 1532 | -6 | 1565 | -2 | 1577 | -1 |
| Long term debts | 52 | 68 | -24 | 723 | -91 | 29 | 2393 |
| Short term debts | 880 | 794 | 11 | 695 | 14 | 558 | 25 |
| Annual investments | 50 | -527 | 109 | 669 | -179 | 79 | 747 |
| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Net working capital | 971 | 1060 | -8 | 579 | 83 | 1149 | -50 |
| Working capital requireme | 898 | 1152 | -22 | 524 | 120 | 1224 | -57 |
| Overall work. Cap. Requir | 109 | 187 | -42 | 71 | 163 | 206 | -66 |
| Liquid assets | 72 | -92 | 178 | 54 | -270 | -75 | 172 |
| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Profitability % | -3.19 | -1.54 | -107 | -0.45 | -242 | -1.14 | 61 |
| Added value rate | 12.61 | 17.45 | -28 | 15.87 | 10 | 19.81 | -20 |
| Financial soundness | 880 | 794 | 11 | 695 | 14 | 558 | 25 |
| Financial independence | 60.67 | 63.98 | -5 | 52.47 | 22 | 72.86 | -28 |
| Dbt % | 1.26 | 1.63 | -23 | 15.04 | -89 | 0.72 | 1989 |
| Export turnover % | 0 | 39.96 | | | | | |

Sobreval

Z.A. des Quatre Routes
22270 JUGON LES LACS

Telephone : 02 96 31 75 80
 Fax : 02 96 31 66 12
 E-mail : sobreval@sobreval.com
 Type : Main office
 ID number : 0912001
 Update : 29/01/2010

General information

SIREN-SIRET : 442248159 00026
 Legal form : Sté par Action Simplifiée
 Year established : 2002
 Capital : 153.000 (EUR)
 NAF 2003 : 153E (Transformation et conservation de légumes)
 NAF 2008 : 1039A (Autre transformation et conservation de légumes)
 Type of activity : Manufacturer
 Import-Export : Export
 Financial links: Shareholders

Key figures

Number of employees : 45 persons
 Employees (address) : from 20 to 49 persons
 Turnover (2007) : 5.292.000 (EUR)
 Export turnover (2007) : 368.393 (EUR)

Managers and executives

- Mr Bruno Desson : President

Activities**Description of activity :**

ACTIVITES

La société Sobreval est spécialisée dans la fabrication de produits traiteurs à base de légumes.

Products and services :

20 Food and tobacco
 20 300 Fruit and vegetables, processed
 P 20 300 01 Fruit and vegetables, organic, processed and preserved
 20 301 Fruit and vegetables, processed (cont'd)
 P 20 301 02 Hors d'oeuvres, vegetable based
 P 20 301 03 Meals, ready prepared, vegetable based

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/07 | 12/06 | % | 12/05 | % | 12/04 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/07 | 12/06 | % | 12/05 | % | 12/04 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Turnover | 5292 | 3887 | 36 | 2733 | 42 | 2774 | -1 |
| Export turnover | 368 | 254 | 45 | 358 | -29 | 129 | 178 |
| Salaries and expenses | 1161 | 934 | 24 | 676 | 38 | 417 | 62 |
| Added Value | 1574 | 1084 | 45 | 701 | 55 | 725 | -3 |
| Gross operational surplus | 223 | 93 | 140 | 13 | 615 | 278 | -95 |
| Operational result | 273 | 106 | 158 | 76 | 39 | 240 | -68 |
| Financial result | -83 | -22 | -277 | -11 | -100 | -9 | -22 |
| Exceptional result | -77 | -34 | -126 | -31 | -10 | -11 | -182 |
| Net result | 50 | 27 | 85 | 15 | 80 | 177 | -92 |
| Self financing capacity | 96 | 67 | 43 | 79 | -15 | 239 | -67 |

| Balance Sheet summary | 12/07 | 12/06 | % | 12/05 | % | 12/04 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net fixed assets | 603 | 475 | 27 | 349 | 36 | 238 | 47 |
| Net current assets | 1456 | 1438 | 1 | 701 | 105 | 641 | 9 |
| Equity capital | 391 | 314 | 25 | 258 | 22 | 233 | 11 |
| Long term debts | 554 | 618 | -10 | 227 | 172 | 132 | 72 |
| Short term debts | 1106 | 982 | 13 | 565 | 74 | 514 | 10 |
| Annual investments | 210 | 195 | 8 | 178 | 10 | 0 | |

| Liquid Assets | 12/07 | 12/06 | % | 12/05 | % | 12/04 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net working capital | 332 | 440 | -25 | 116 | 279 | 102 | 14 |
| Working capital requireme | 313 | 347 | -10 | 108 | 221 | 28 | 286 |
| Overall work. Cap. Requir | 21 | 32 | -34 | 14 | 129 | 4 | 250 |
| Liquid assets | 19 | 93 | -80 | 9 | 933 | 74 | -88 |

| Main indicators | 12/07 | 12/06 | % | 12/05 | % | 12/04 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | 0.94 | 0.68 | 38 | 0.55 | 24 | 6.32 | -91 |
| Added value rate | 29.75 | 27.88 | 7 | 25.66 | 9 | 26.15 | -2 |
| Financial soundness | 1106 | 982 | 13 | 565 | 74 | 514 | 10 |
| Financial independence | 19.01 | 16.4 | 16 | 24.57 | -33 | 26.54 | -7 |
| Dbt % | 45.37 | 55.23 | -18 | 37.37 | 48 | 29.74 | 26 |
| Export turnover % | 6.95 | 6.53 | | | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 3
M DESSON BRUNO (66%)
ERYAN (5%)
M PROUVOST VINCENT (5%)

Soc d'Exploitation de la Boulangerie des Carmes

88 Grande Rue
25000 BESANCON

Telephone : 03 81 81 00 85
Type : Main office
ID number : 0038127
Update : 05/05/2010

General information

SIREN-SIRET : 319119558 00017
Legal form : S.A.R.L.
Year established : 1980
Capital : 7.622 (EUR)
NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
Type of activity : Manufacturer
Financial links: Not communicated

Key figures

Number of employees : 13 persons
Employees (address) : 13 persons
Turnover (2010) : 246.000 (EUR)

Managers and executives

- Mrs Jocelyne Mesnier : Assistant Manager
- Mrs Patricia Mesnier : Assistant Manager
- Mr Claude Mesnier : Commercial Manager

Activities

Description of activity :

ACTIVITES
Boulangerie artisanale.

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 03 | Bread, white |
| P 20 | 560 04 | Bread, brown (wholemeal) |
| P 20 | 560 14 | Bread, tin loaf |
| P 20 | 560 15 | Bread, sliced |
| P 20 | 560 30 | Cakes, fruit |
| P 20 | 560 31 | Cakes, sponge |
| P 20 | 560 34 | Cakes, chocolate covered |
| P 20 | 560 36 | Cakes, iced |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 06 | Brioches |
| P 20 | 561 07 | Croissants |
| P 20 | 561 08 | Rumbabas |
| P 20 | 561 09 | Éclairs |

| | |
|-------------|--|
| P 20 561 10 | Doughnuts |
| P 20 561 18 | Buns |
| P 20 561 21 | Quiches |
| P 20 561 26 | Pies, fruit |
| P 20 561 28 | Tarts |
| P 20 561 31 | Pizzas |
| P 20 561 34 | Pastries and cakes, fresh |
| P 20 561 50 | Bread or flour confectionery products, unwrapped |
| P 20 561 52 | Bakery specialities, French |

Financial data

The financial data is expressed in thousands of EUR

| Date | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|---------------------------|-------|-------|------|-------|----|-------|-----|
| Turnover | 246 | 265 | -7 | 279 | -5 | 286 | -2 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 169 | 145 | 17 | 155 | -6 | 156 | -1 |
| Added Value | 155 | 169 | -8 | 179 | -6 | 179 | 0 |
| Gross operational surplus | -8 | 34 | -124 | 23 | 48 | 25 | -8 |
| Operational result | -17 | 30 | -157 | 19 | 58 | 21 | -10 |
| Financial result | -3 | -13 | 77 | -14 | 7 | -14 | 0 |
| Exceptional result | -2 | 0 | | 0 | | -2 | 100 |
| Net result | -15 | 22 | -168 | 13 | 69 | 13 | 0 |
| Self financing capacity | -5 | 27 | -119 | 19 | 42 | 19 | 0 |

| Balance Sheet summary | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|-----------------------|-------|-------|------|-------|----|-------|----|
| Net fixed assets | 441 | 396 | 11 | 398 | -1 | 403 | -1 |
| Net current assets | 18 | 21 | -14 | 22 | -5 | 22 | 0 |
| Equity capital | 109 | 124 | -12 | 102 | 22 | 88 | 16 |
| Long term debts | 256 | 221 | 16 | 243 | -9 | 260 | -7 |
| Short term debts | 94 | 72 | 31 | 76 | -5 | 77 | -1 |
| Annual investments | 44 | 2 | 2100 | 0 | | 0 | |

| Liquid Assets | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|---------------------------|-------|-------|-----|-------|----|-------|----|
| Net working capital | -264 | -258 | -2 | -275 | 6 | -270 | -2 |
| Working capital requireme | -265 | -253 | -5 | -267 | 5 | -259 | -3 |
| Overall work. Cap. Requir | -388 | -344 | -13 | -345 | 0 | -326 | -6 |
| Liquid assets | 1 | -5 | 120 | -8 | 38 | -11 | 27 |

| Main indicators | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|------------------------|-------|-------|------|-------|-----|-------|----|
| Profitability % | -5.78 | 7.66 | -175 | 4.57 | 68 | 4.26 | 7 |
| Added value rate | 63.08 | 63.74 | -1 | 64.18 | -1 | 62.81 | 2 |
| Financial soundness | 94 | 72 | 31 | 76 | -5 | 77 | -1 |
| Financial independence | 23.69 | 29.7 | -20 | 24.24 | 23 | 20.8 | 17 |
| Dbt % | 55.35 | 49.82 | 11 | 55.28 | -10 | 59.22 | -7 |
| Export turnover % | 0 | 0 | | | | | |

Soc Expl Boulangerie Patisse Dirringer

20 Rue Franklin
68200 MULHOUSE

Telephone : 03 89 42 20 45
 Fax : 03 89 43 20 28
 E-mail : boulangerie.dirringer@wanadoo.fr
 Type : Main office
 ID number : 0216225
 Update : 18/03/2011

General information

SIREN-SIRET : 305839177 00014
 Legal form : S.A.R.L.
 Year established : 1975
 Capital : 8.000 (EUR)
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer
 Financial links: Not communicated

Key figures

Number of employees : 13 persons
 Employees (address) : 13 persons
 Turnover (2009) : 840.000 (EUR)

Managers and executives

- Mr Daniel Dirringer : Manager, Purchasing Manager , Commercial Manager , Production Manager , Administrative and Financial Manager , Human Resources Manager
- Mrs Annick Dirringer : Shop Manager

Activities**Description of activity :**

ACTIVITES
 Boulangerie et pâtisserie traditionnelles.

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 02 | Bakery products, long-life |
| P 20 | 560 03 | Bread, white |
| P 20 | 560 04 | Bread, brown (wholemeal) |
| P 20 | 560 28 | Cakes, plain |
| P 20 | 560 29 | Cakes, filled |
| P 20 | 560 30 | Cakes, fruit |
| P 20 | 560 31 | Cakes, sponge |
| P 20 | 560 37 | Cakes, slab |
| P 20 | 560 38 | Cakes, madeleines |
| P 20 | 560 54 | Cakes for special occasions |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 06 | Brioches |
| P 20 | 561 07 | Croissants |

| | |
|-------------|---------------------------|
| P 20 561 08 | Rumbabas |
| P 20 561 09 | Éclairs |
| P 20 561 10 | Doughnuts |
| P 20 561 15 | Pastries, puff |
| P 20 561 18 | Buns |
| P 20 561 22 | Pancakes |
| P 20 561 26 | Pies, fruit |
| P 20 561 34 | Pastries and cakes, fresh |

Financial data

The financial data is expressed in thousands of EUR

| Date | 04/09 | 04/08 | % | 04/07 | % | 04/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 04/09 | 04/08 | % | 04/07 | % | 04/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|------|
| Turnover | 840 | 781 | 8 | 814 | -4 | 807 | 1 |
| Export turnover | 33 | 0 | | 0 | | 0 | |
| Salaries and expenses | 391 | 367 | 7 | 413 | -11 | 426 | -3 |
| Added Value | 439 | 421 | 4 | 481 | -12 | 476 | 1 |
| Gross operational surplus | 23 | 24 | -4 | 53 | -55 | 24 | 121 |
| Operational result | 23 | 9 | 156 | 31 | -71 | 6 | 417 |
| Financial result | -7 | -5 | -40 | -7 | 29 | -1 | -600 |
| Exceptional result | -12 | 0 | | 2 | -100 | -2 | 200 |
| Net result | 3 | 1 | 200 | 22 | -95 | 1 | 2100 |
| Self financing capacity | -1 | 14 | -107 | 43 | -67 | 74 | -42 |

| Balance Sheet summary | 04/09 | 04/08 | % | 04/07 | % | 04/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 117 | 116 | 1 | 133 | -13 | 148 | -10 |
| Net current assets | 155 | 177 | -12 | 221 | -20 | 227 | -3 |
| Equity capital | 86 | 84 | 2 | 82 | 2 | 61 | 34 |
| Long term debts | 79 | 89 | -11 | 140 | -36 | 44 | 218 |
| Short term debts | 107 | 122 | -12 | 132 | -8 | 271 | -51 |
| Annual investments | 1 | 8 | -88 | 6 | 33 | -21 | 129 |

| Liquid Assets | 04/09 | 04/08 | % | 04/07 | % | 04/06 | % |
|---------------------------|-------|-------|------|-------|---|-------|-----|
| Net working capital | 18 | 33 | -45 | 32 | 3 | -74 | 143 |
| Working capital requireme | -8 | 5 | -260 | 5 | 0 | 19 | -74 |
| Overall work. Cap. Requir | -3 | 2 | -250 | 2 | 0 | 9 | -78 |
| Liquid assets | 26 | 28 | -7 | 28 | 0 | -93 | 130 |

| Main indicators | 04/09 | 04/08 | % | 04/07 | % | 04/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|------|
| Profitability % | 0.3 | 0.16 | 88 | 2.61 | -94 | 0.16 | 1531 |
| Added value rate | 52.27 | 53.89 | -3 | 59.09 | -9 | 58.97 | 0 |
| Financial soundness | 107 | 122 | -12 | 132 | -8 | 271 | -51 |
| Financial independence | 31.66 | 28.4 | 11 | 23.23 | 22 | 16.16 | 44 |
| Dbt % | 14.09 | 16.35 | -14 | 24.56 | -33 | 10.13 | 142 |
| Export turnover % | 3.93 | 0 | | | | | |

Socacel Sarl

44 Rue Nationale
57600 FORBACH

Telephone : 03 87 84 16 56
 Fax : 03 87 84 16 65
 E-mail : socacel@wanadoo.fr
 Type : Main office
 ID number : 0237796
 Update : 07/12/2010

General information

SIREN-SIRET : 380389890 00027
 Legal form : S.A.R.L.
 Year established : 1990
 Capital : 7.622 (EUR)
 Internet site : <http://www.socacel.fr>
 NAF 2003 : 295E (Fabrication de machines pour l'industrie agroalimentaire)
 NAF 2008 : 2893Z (Fabrication de machines pour l'industrie agro-alimentaire)
 Type of activity : Distributor
 Import-Export : Export
 Export zones : WorldWide
 Financial links: Shareholders

Key figures

Number of employees : 5 persons
 Employees (address) : 5 persons
 Turnover (2009) : 1.330.000 (EUR)

Managers and executives

- Mr Mehmet Celebi : Manager, Commercial Manager , Purchasing Manager , Technical Manager

Activities**Description of activity :**

ACTIVITES

Distribution de machines, outillages pour transformation de la viande.

Main products and services :

| | | | |
|---|------|--------|---|
| | 20 | | Food and tobacco |
| E | 20 | 890 | Natural and chemically derived additives for food and beverages. Yeast |
| | D 20 | 890 48 | Meat flavourings and flavour enhancers, natural |
| | D 20 | 890 49 | Meat flavourings and flavour enhancers, chemically derived |
| | D 20 | 890 50 | Cooked meat improvers |
| E | 20 | 891 | Natural and chemically derived additives for food and beverages. Yeast (cont'd) |
| | D 20 | 891 15 | Meat curing ingredients |
| | 41 | | Agricultural and forestry machinery and equipment. Food, drink and tobacco industry machinery and equipment |
| E | 41 | 550 | Meat and offal processing and sausage making machinery and equipment |
| | D 41 | 550 01 | Meat cutting, slicing and dicing equipment, industrial |
| | D 41 | 550 02 | Cooked meat slicing machines, food industry |
| | D 41 | 550 03 | Bacon slicing machines, industrial |
| | D 41 | 550 15 | Meat mincing equipment, industrial |
| | D 41 | 550 28 | Cupboards, stainless steel, for the meat industry |

| | |
|-------------|---|
| D 41 550 29 | Work tables for the meat industry |
| D 41 550 32 | Skinning machines for sausages |
| D 41 550 34 | Ham processing plant and equipment |
| D 41 550 36 | Sausage making machinery |
| D 41 550 38 | Sausage casing preparation, conditioning and spooling machinery |
| D 41 550 42 | Sausage meat production machinery |

Other products and services :

| | |
|-------------|---|
| 41 | Agricultural and forestry machinery and equipment. Food, drink and tobacco industry machinery and equipment |
| E 41 580 | Butchery machinery and equipment |
| D 41 580 11 | Slicing machines for cold meats, butchers' |
| D 41 580 40 | Blades and perforated discs for meat processing machinery |

Financial data

The financial data is expressed in thousands of EUR

| Date | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|---------------------------|-------|-------|------|-------|-------|-------|-----|
| Turnover | 1330 | 668 | 99 | 867 | -23 | 900 | -4 |
| Export turnover | 0 | 0 | | 35 | -100 | 23 | 52 |
| Salaries and expenses | 90 | 114 | -21 | 87 | 31 | 85 | 2 |
| Added Value | 309 | 112 | 176 | 136 | -18 | 146 | -7 |
| Gross operational surplus | 215 | -8 | 2788 | 43 | -119 | 54 | -20 |
| Operational result | 249 | -106 | 335 | 24 | -542 | 47 | -49 |
| Financial result | 0 | 3 | -100 | 3 | 0 | 2 | 50 |
| Exceptional result | 0 | 0 | | -15 | 100 | 0 | |
| Net result | 207 | -103 | 301 | 11 | -1036 | 40 | -73 |
| Self financing capacity | 174 | -5 | 3580 | 29 | -117 | 47 | -38 |

| Balance Sheet summary | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 12 | 14 | -14 | 19 | -26 | 25 | -24 |
| Net current assets | 506 | 178 | 184 | 399 | -55 | 454 | -12 |
| Equity capital | 345 | 138 | 150 | 356 | -61 | 374 | -5 |
| Long term debts | 11 | 0 | | 1 | -100 | 0 | |
| Short term debts | 163 | 54 | 202 | 60 | -10 | 105 | -43 |
| Annual investments | 0 | 0 | | 0 | | 0 | |

| Liquid Assets | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|-----|
| Net working capital | 333 | 124 | 169 | 337 | -63 | 349 | -3 |
| Working capital requireme | -15 | 83 | -118 | 149 | -44 | 204 | -27 |
| Overall work. Cap. Requir | -4 | 45 | -109 | 62 | -27 | 82 | -24 |
| Liquid assets | 348 | 41 | 749 | 189 | -78 | 144 | 31 |

| Main indicators | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|------------------------|-------|--------|------|-------|-------|-------|------|
| Profitability % | 15.55 | -15.43 | 201 | 1.28 | -1305 | 4.45 | -71 |
| Added value rate | 23.24 | 16.75 | 39 | 15.71 | 7 | 16.2 | -3 |
| Financial soundness | 163 | 54 | 202 | 60 | -10 | 105 | -43 |
| Financial independence | 66.55 | 71.81 | -7 | 85.34 | -16 | 78.06 | 9 |
| Dbt % | 2.61 | 0.05 | 5120 | 0.27 | -81 | 0.02 | 1250 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
M CEBEBI MEHMET (99%)

SOCAVE SA

Société de Commercialisation Achat et Vente Europe

Route du Marché de la Fraise
24380 VERGT

Telephone : 05 53 03 81 00
Fax : 05 53 03 81 01
E-mail : socave@socave.com
Type : Main office
ID number : 0070838
Update : 26/03/2010

General information

SIREN-SIRET : 394589071 00023
Legal form : Sté par Action Simplifiée
Year established : 1994
Capital : 1.577.847 (EUR)
Internet site : <http://www.socave.com>
NAF 2003 : 513A (Commerce de gros de fruits et légumes)
NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
Type of activity : Manufacturer, Distributor
Import-Export : Export
Export zones : Western Europe
Financial links: Shareholders

Key figures

Number of employees : 9 persons
Employees (address) : 9 persons
Turnover (2009) : 16.463.000 (EUR)
Export turnover (2009) : less than 0,5 M EUR

Managers and executives

- Mr Franck Pernot du Breuil : President of the Board of Trustees, Division Manager Exploitation
- Mr Jean-François Fraysse : President of the Directoire
- Mr Joel Gillot : Commercial
- Mr Andre Duprat : Commercial

Activities

Description of activity :

ACTIVITES
Négoce de fruits (fraises) et légumes.

Main products and services :

| | | | |
|---|----|-----------|--|
| | 02 | | Agricultural, horticultural and floricultural products |
| E | 02 | 400 | Fruit and berries |
| | P | 02 400 30 | Blackberries |
| | P | 02 400 32 | Blueberries/bilberries |
| | P | 02 400 34 | Cloudberries |
| | P | 02 400 36 | Elderberries |
| | P | 02 400 37 | Gooseberries |
| | P | 02 400 41 | Mulberries |

| | | |
|---|-------------|--|
| | P 02 400 42 | Raspberries |
| | P 02 400 43 | Redcurrants |
| | P 02 400 44 | Strawberries |
| | 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| E | 62 500 | Fresh fruit, vegetables and mushrooms (trade) |
| | D 62 500 02 | Green vegetables, fresh (trade) |
| | D 62 500 17 | Fruit and berries (trade) |
| | 02 | Agricultural, horticultural and floricultural products |
| E | 02 520 | Nuts, edible |
| | D 02 520 06 | Chestnuts |
| | D 02 520 20 | Walnuts |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|-----|
| Turnover | 16463 | 12482 | 32 | 13390 | -7 | 14491 | -8 |
| Export turnover | 63 | 70 | -10 | 89 | -21 | 107 | -17 |
| Salaries and expenses | 642 | 392 | 64 | 408 | -4 | 519 | -21 |
| Added Value | 510 | 574 | -11 | 527 | 9 | 631 | -16 |
| Gross operational surplus | -159 | 129 | -223 | 75 | 72 | 72 | 4 |
| Operational result | -131 | 51 | -357 | 39 | 31 | 66 | -41 |
| Financial result | 15 | 27 | -44 | 8 | 238 | 6 | 33 |
| Exceptional result | 90 | -9 | 1100 | 90 | -110 | 90 | 0 |
| Net result | -15 | 10 | -250 | 92 | -89 | 113 | -19 |
| Self financing capacity | -157 | 80 | -296 | 36 | 122 | 28 | 29 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|----|-------|------|
| Net fixed assets | 1397 | 1406 | -1 | 1499 | -6 | 1502 | -0 |
| Net current assets | 1909 | 1454 | 31 | 1503 | -3 | 1875 | -20 |
| Equity capital | 2347 | 2453 | -4 | 2560 | -4 | 2606 | -2 |
| Long term debts | 0 | 0 | | 0 | | 0 | |
| Short term debts | 921 | 407 | 126 | 442 | -8 | 772 | -43 |
| Annual investments | 0 | 0 | | 0 | | 8 | -100 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|-----|
| Net working capital | 949 | 1047 | -9 | 1061 | -1 | 1103 | -4 |
| Working capital requireme | 337 | 10 | 3270 | 186 | -95 | 113 | 65 |
| Overall work. Cap. Requir | 7 | 0 | | 5 | -100 | 3 | 67 |
| Liquid assets | 613 | 1037 | -41 | 874 | 19 | 990 | -12 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|------|-------|-----|-------|-----|
| Profitability % | -0.09 | 0.08 | -213 | 0.68 | -88 | 0.78 | -13 |
| Added value rate | 3.1 | 4.6 | -33 | 3.94 | 17 | 4.36 | -10 |
| Financial soundness | 919 | 407 | 126 | 442 | -8 | 772 | -43 |
| Financial independence | 70.97 | 85.76 | -17 | 85.28 | 1 | 77.14 | 11 |
| Dbt % | | | | | | | |
| Export turnover % | 0.38 | 0.56 | | | | | |

Affiliations

| | |
|-------------------------|--------------------------------------|
| Shareholder(s) : | Number of shareholders: 2 |
| | STE COOP AGRICOLE DE VERGT (67%) |
| | COOPERATIVE LA PERIGOURDINE (10.08%) |

Société Banagrumes

BAT D 2 Min Rungis
5 Rue DE Montpellier
94150 RUNGIS

Telephone : 01 45 12 28 40
Fax : 01 45 60 52 34
E-mail : banagrumes@wanadoo.fr
Type : Main office
ID number : 1982828
Update : 14/03/2011

General information

SIREN-SIRET : 702020256 00013
Legal form : Sté par Action Simplifiée
Year established : 1969
Capital : 266.800 (EUR)
Internet site : <http://www.briofruits.com>
Internet site : <http://www.fruit-distribution.com>
NAF 2003 : 513A (Commerce de gros de fruits et légumes)
NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
Type of activity : Distributor
Import-Export : Import, Export
Export zones : Western Europe
Import countries : Spain
Import zones : Western Europe, South America
Financial links: Shareholders and participation

Key figures

Number of employees : from 20 to 49 persons
Employees (address) : from 20 to 49 persons
Turnover (2009) : 14.039.000 (EUR)
Export turnover (2009) : from 1 M to 2 M EUR

Managers and executives

- Mr Alain Alarcon : President
- Mr Nicolas Barrois : Technical Responsible
- Mrs Helene-P. Alarcon : Human Resources Responsible
- Mr Antoine Sansaloni : Accountant
- Mr Adrien Scoccin : Commercial
- Mr Anthony Cazès : Commercial

Activities

Description of activity :

ACTIVITES
Distribution fruits, grossiste importateur.

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| EI 62 500 | Fresh fruit, vegetables and mushrooms (trade) |
| D 62 500 08 | Citrus fruit (trade) |
| D 62 500 09 | Fruit, tropical or subtropical (trade) |

| | |
|-------------|--|
| D 62 500 10 | Grapes (trade) |
| 02 | Agricultural, horticultural and floricultural products |
| EI 02 400 | Fruit and berries |
| D 02 400 02 | Apples |
| D 02 400 03 | Apricots |
| D 02 400 04 | Cherries |
| D 02 400 06 | Damsons |
| D 02 400 07 | Grapes, table |
| D 02 400 15 | Nectarines |
| D 02 400 16 | Peaches |
| D 02 400 17 | Pears |
| D 02 400 19 | Plums |
| D 02 400 20 | Pomegranates |
| D 02 400 21 | Quinces |
| D 02 400 31 | Blackcurrants |
| D 02 400 42 | Raspberries |
| D 02 400 46 | Melons and watermelons |

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|------|
| Turnover | 14039 | 14682 | -4 | 13777 | 7 | 12995 | 6 |
| Export turnover | 1414 | 0 | | 0 | | 1177 | -100 |
| Salaries and expenses | 1590 | 1587 | 0 | 1444 | 10 | 1544 | -6 |
| Added Value | 2368 | 2419 | -2 | 2235 | 8 | 2109 | 6 |
| Gross operational surplus | 635 | 669 | -5 | 658 | 2 | 438 | 50 |
| Operational result | 577 | 601 | -4 | 601 | 0 | 396 | 52 |
| Financial result | 91 | 137 | -34 | 48 | 185 | 71 | -32 |
| Exceptional result | 9 | 3 | 200 | 0 | | -1 | 100 |
| Net result | 444 | 499 | -11 | 424 | 18 | 302 | 40 |
| Self financing capacity | 492 | 569 | -14 | 476 | 20 | 343 | 39 |

| Balance Sheet summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 1644 | 823 | 100 | 421 | 95 | 254 | 66 |
| Net current assets | 3388 | 4459 | -24 | 4372 | 2 | 3778 | 16 |
| Equity capital | 3074 | 2918 | 5 | 2581 | 13 | 2248 | 15 |
| Long term debts | 214 | 399 | -46 | 159 | 151 | 211 | -25 |
| Short term debts | 1744 | 1966 | -11 | 2054 | -4 | 1573 | 31 |
| Annual investments | 60 | 478 | -87 | 132 | 262 | -63 | 310 |

| Liquid Assets | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|-----|
| Net working capital | 1430 | 2095 | -32 | 2160 | -3 | 2005 | 8 |
| Working capital requireme | -38 | -430 | 91 | 119 | -461 | -182 | 165 |
| Overall work. Cap. Requir | -1 | -11 | 91 | 3 | -467 | -5 | 160 |
| Liquid assets | 1468 | 2524 | -42 | 2041 | 24 | 2187 | -7 |

| Main indicators | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 3.17 | 3.4 | -7 | 3.08 | 10 | 2.32 | 33 |
| Added value rate | 16.87 | 16.47 | 2 | 16.22 | 2 | 16.23 | -0 |
| Financial soundness | 1742 | 1964 | -11 | 2054 | -4 | 1573 | 31 |
| Financial independence | 61.08 | 55.23 | 11 | 53.85 | 3 | 55.75 | -3 |
| Dbt % | 5.4 | 10.22 | -47 | 4.9 | 109 | 7.02 | -30 |
| Export turnover % | 10.07 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
H F B G (51.03%)
M ALARCON ABEL (19.31%)

Participation(s) : **Number of de participations: 2**
FRUCTIFRUI (5.26%)
BG IMPORT (5%)

Société Baud

2 4 Grande Rue
25000 BESANCON

Telephone : 03 81 81 20 12
 Fax : 03 81 82 23 24
 E-mail : ste-baud@baud-traiteur.fr
 Type : Main office
 ID number : 0268479
 Update : 25/02/2010

General information

SIREN-SIRET : 387598576 00016
 Legal form : S.A.R.L.
 Year established : 1992
 Capital : 64.000 (EUR)
 Internet site : http://www.baud-traiteur.fr
 NAF 2003 : 158D (Pâtisserie)
 NAF 2008 : 1071D (Pâtisserie)
 Type of activity : Manufacturer, Services
 Financial links: Not communicated

Key figures

Number of employees : 37 persons
 Employees (address) : 35 persons
 Turnover (2009) : 2.665.000 (EUR)

Managers and executives

- Mr Michel Baud : Co-Manager, Commercial Manager
- Mr Pierre Baud : Co-Manager
- Mr Joel Baud : Production Responsible
- Mrs Hélène Baud : Human Resources Responsible

Activities**Description of activity :****ACTIVITES**

Pâtisserie. - Chocolatier. - Traiteur Glacier. Etablissement : rue de Vigny (25) Besançon.

Main products and services :

| | | |
|------|--------|---|
| 69 | | Hospitality and tourism, hotels, motels, catering services. Conference centres. |
| 69 | 700 | Catering services |
| P 69 | 700 16 | Catering contractors with own reception or catering facilities |
| 20 | | Food and tobacco |
| 20 | 740 | Cocoa and chocolate products |
| P 20 | 740 14 | Chocolate liquor |
| P 20 | 740 16 | Chocolate bars |
| P 20 | 740 19 | Chocolate, granulated |
| P 20 | 740 22 | Chocolate, plain |
| P 20 | 740 23 | Chocolate, milk |
| P 20 | 740 24 | Chocolate, white |
| P 20 | 740 28 | Chocolate, flavoured |
| P 20 | 740 29 | Chocolate, filled |

| | |
|-------------|--|
| P 20 740 37 | Chocolate, liqueur filled |
| P 20 740 38 | Chocolates, assorted |
| P 20 740 41 | Chocolate pralines |
| P 20 740 55 | Chocolate truffles |
| 20 640 | Sugar confectionery |
| P 20 640 06 | Sugar confectionery, coated |
| P 20 640 07 | Sugar confectionery, chocolate flavoured |
| P 20 640 08 | Sugar confectionery, chocolate coated |
| P 20 640 40 | Chestnuts, chocolate coated |
| P 20 640 53 | Fruit pastes for confectioners |

Other products and services :

| | |
|-------------|----------------------------------|
| 20 | Food and tobacco |
| 20 260 | Egg products |
| P 20 260 21 | Meringues and meringue shells |
| 20 561 | Bread, cakes and pastry (cont'd) |
| P 20 561 02 | Pastry, flaky |
| P 20 561 03 | Pastry, shortcrust |
| P 20 561 07 | Croissants |
| P 20 561 08 | Rumbabas |
| P 20 561 09 | Éclairs |
| P 20 561 18 | Buns |
| P 20 561 20 | Sausage rolls |
| P 20 561 21 | Quiches |
| P 20 561 26 | Pies, fruit |
| P 20 561 28 | Tarts |
| P 20 561 31 | Pizzas |
| P 20 561 34 | Pastries and cakes, fresh |

Trade names and foreign representatives

LES GRIOTTES BISONTINES (Distributed, manufactured) : Chocolats
 LES PAMPLEMOUSSES (Distributed, manufactured) : Chocolats

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Turnover | 2665 | 2778 | -4 | 2602 | 7 | 2531 | 3 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 1418 | 1410 | 1 | 1414 | -0 | 1351 | 5 |
| Added Value | 1600 | 1669 | -4 | 1542 | 8 | 1530 | 1 |
| Gross operational surplus | 106 | 199 | -47 | 79 | 152 | 126 | -37 |
| Operational result | 34 | 126 | -73 | 19 | 563 | 53 | -64 |
| Financial result | -14 | -23 | 39 | -15 | -53 | -17 | 12 |
| Exceptional result | 0 | 0 | | -1 | 100 | -1 | 0 |
| Net result | 29 | 108 | -73 | 22 | 391 | 51 | -57 |
| Self financing capacity | 104 | 182 | -43 | 83 | 119 | 125 | -34 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 606 | 691 | -12 | 765 | -10 | 852 | -10 |
| Net current assets | 599 | 586 | 2 | 498 | 18 | 522 | -5 |
| Equity capital | 390 | 441 | -12 | 394 | 12 | 401 | -2 |
| Long term debts | 121 | 140 | -14 | 144 | -3 | 196 | -27 |
| Short term debts | 694 | 696 | -0 | 725 | -4 | 778 | -7 |
| Annual investments | 0 | -5 | 100 | 9 | -156 | 5 | 80 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net working capital | -197 | -216 | 9 | -306 | 29 | -324 | 6 |
| Working capital requireme | -581 | -617 | 6 | -626 | 1 | -667 | 6 |
| Overall work. Cap. Requir | -79 | -80 | 1 | -87 | 8 | -95 | 8 |
| Liquid assets | 385 | 401 | -4 | 320 | 25 | 343 | -7 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | 1.1 | 3.87 | -72 | 0.86 | 350 | 2.02 | -57 |
| Added value rate | 60.06 | 60.08 | -0 | 59.24 | 1 | 60.46 | -2 |
| Financial soundness | 694 | 696 | -0 | 725 | -4 | 778 | -7 |
| Financial independence | 32.4 | 34.55 | -6 | 31.16 | 11 | 29.19 | 7 |
| Dbt % | 6.86 | 8.01 | -14 | 8.84 | -9 | 12.26 | -28 |
| Export turnover % | 0 | 0 | | | | | |

Société Biscuiterie Erté

28 Rue Coste
78000 VERSAILLES

Telephone : 01 39 51 77 63
Type : Establishment
ID number : 8394017
Update : 01/07/2010

General information

SIREN-SIRET : 309182046 00016
Legal form : Société Anonyme
Year established : 1976
Capital : 78.054 (EUR)
NAF 2003 : 158F (Biscotterie, biscuiterie, pâtisserie de conservation)
NAF 2008 : 1072Z (Fabrication de biscuits, biscottes et pâtisseries de conservation)
Type of activity : Manufacturer
Financial links: Not communicated

Managers and executives

- Mrs Laetitia Zibetto : Responsable Comptable

Activities**Description of activity :**

ACTIVITES
Fabrication de cakes, madeleines, muffins, gaufres, brownies, amandines
3 secteurs de distribution :
- Collectivité
- Distribution automatique
- Grande distribution.

Main products and services :

| | |
|-------------|---|
| 20 | Food and tobacco |
| 20 560 | Bread, cakes and pastry |
| P 20 560 30 | Cakes, fruit |
| P 20 560 38 | Cakes, madeleines |
| 20 580 | Biscuits, crackers, crisps and savoury snacks |
| P 20 580 01 | Biscuits, sweet |
| P 20 580 05 | Biscuits, plain |

Other establishments

78 - LE PERRAY EN YVELINES (Administrative and Financial Mai)

Société Chamond

11 Rue de la Condamine
38610 GIERES

Telephone : 04 76 44 57 65
 Fax : 04 76 42 86 10
 E-mail : chamond@wanadoo.fr
 Type : Main office
 ID number : 8359789
 Update : 22/12/2009

General information

SIREN-SIRET : 056503303 00036
 Legal form : Sté par Action Simplifiée
 Year established : 1932
 Capital : 76.225 (EUR)
 NAF 2003 : 513N (Commerce de gros de sucre, chocolat et confiserie)
 NAF 2008 : 4636Z (Commerce de gros (commerce interentreprises) de sucre, chocolat et confiserie)
 Type of activity : Distributor
 Import-Export : Export
 Financial links: Shareholders

Key figures

Number of employees : 23 persons
 Employees (address) : 23 persons
 Turnover (2009) : 6.405.000 (EUR)

Managers and executives

- Mr Philippe Barbier : Chairman of the Board of Directors, Technical Manager , Purchasing Manager , Administrative and Financial Manager , Export Manager , Data Processing Manager
- Mr Mounir Bchini : Site Manager
- Mrs Martine Falcoz : Secretary

Activities**Description of activity :**

Activités
 Commerce de produits alimentaires pour la boulangerie-pâtisserie

Main products and services :

| | | |
|------|--------|---|
| 20 | | Food and tobacco |
| 20 | 891 | Natural and chemically derived additives for food and beverages. Yeast (cont'd) |
| D 20 | 891 02 | Confectioners sundries |
| 20 | 740 | Cocoa and chocolate products |
| D 20 | 740 05 | Cocoa powder |
| D 20 | 740 22 | Chocolate, plain |
| D 20 | 740 23 | Chocolate, milk |

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 09/08 | % | 09/07 | % | 02/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/09 | 09/08 | % | 09/07 | % | 02/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|------|
| Turnover | 6405 | 7184 | -11 | 11206 | -36 | 7069 | 59 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 1070 | 1159 | -8 | 1365 | -15 | 768 | 78 |
| Added Value | 1298 | 1348 | -4 | 2219 | -39 | 1382 | 61 |
| Gross operational surplus | 103 | 73 | 41 | 685 | -89 | 515 | 33 |
| Operational result | 26 | 85 | -69 | 599 | -86 | 441 | 36 |
| Financial result | -6 | 21 | -129 | 79 | -73 | 32 | 147 |
| Exceptional result | 8 | 8 | 0 | -8 | 200 | 12 | -167 |
| Net result | 13 | 69 | -81 | 446 | -85 | 324 | 38 |
| Self financing capacity | 76 | 57 | 33 | 537 | -89 | 343 | 57 |

| Balance Sheet summary | 09/09 | 09/08 | % | 09/07 | % | 02/06 | % |
|-----------------------|-------|-------|------|-------|------|-------|-----|
| Net fixed assets | 332 | 236 | 41 | 262 | -10 | 252 | 4 |
| Net current assets | 2437 | 2679 | -9 | 2335 | 15 | 2391 | -2 |
| Equity capital | 1213 | 1265 | -4 | 1641 | -23 | 1508 | 9 |
| Long term debts | 719 | 604 | 19 | 31 | 1848 | 135 | -77 |
| Short term debts | 838 | 1046 | -20 | 924 | 13 | 999 | -8 |
| Annual investments | 112 | -11 | 1118 | 101 | -111 | 16 | 531 |

| Liquid Assets | 09/09 | 09/08 | % | 09/07 | % | 02/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | 880 | 1029 | -14 | 1410 | -27 | 1371 | 3 |
| Working capital requireme | 790 | 850 | -7 | 1264 | -33 | 266 | 375 |
| Overall work. Cap. Requir | 44 | 43 | 2 | 41 | 5 | 14 | 193 |
| Liquid assets | 90 | 179 | -50 | 147 | 22 | 1104 | -87 |

| Main indicators | 09/09 | 09/08 | % | 09/07 | % | 02/06 | % |
|------------------------|-------|-------|-----|-------|------|-------|-----|
| Profitability % | 0.2 | 0.96 | -79 | 3.98 | -76 | 4.58 | -13 |
| Added value rate | 20.26 | 18.77 | 8 | 19.8 | -5 | 19.55 | 1 |
| Financial soundness | 838 | 1046 | -20 | 924 | 13 | 999 | -8 |
| Financial independence | 43.78 | 43.39 | 1 | 63.23 | -31 | 57.07 | 11 |
| Dbt % | 23.2 | 19.98 | 16 | 1.09 | 1733 | 5.05 | -78 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : Number of shareholders: 1
DELICE & CREATION (100%)

Société Complet

Puits Simon 3
Route Nationale
57600 FORBACH

Telephone : 03 87 87 63 38
Fax : 03 87 88 41 79
E-mail : complet@libertysurf.fr
Type : Main office
ID number : 1075748
Update : 04/02/2010

General information

SIREN-SIRET : 656980240 00021
Legal form : S.A.R.L.
Year established : 1969
Capital : 152.449 (EUR)
Postal address : BP 30277
57605 FORBACH CEDEX
Internet site : <http://www.complet.fr>
NAF 2003 : 513T (Commerce de gros alimentaire spécialisé divers)
NAF 2008 : 1089Z (Fabrication d'autres produits alimentaires n.c.a)
Type of activity : Manufacturer
Import-Export : Export
Export countries : Germany, Spain, Italy
Export zones : Western Europe
Bank : BPLC
Financial links: Shareholders

Key figures

Number of employees : 47 persons
Employees (address) : 47 persons
Turnover (2009) : 32.739.000 (EUR)

Managers and executives

- Mr Peter Schaefer : Manager, Commercial Manager
- Mr Pierre Fischer : Manager
- Mr Rémy Matzinger : Research Manager et du Developpement
- Mrs Antoinette Malingue : Management Assistant
- Mrs Christiane Mathieu : Administrative and Financial Responsible
- Mr André Hauersperger : Production Responsible
- Mrs Chantal Jérôme : Quality Responsible
- Mrs Simone Walter : Assistant Administrative

Activities

Description of activity :

ACTIVITES

Fabrication et vente de farines composées et produits spéciaux pour la boulangerie, pâtisserie.

Main products and services :

| | |
|-------------|--|
| 20 | Food and tobacco |
| 20 890 | Natural and chemically derived additives for food and beverages. Yeast |
| P 20 890 27 | Yeast, bakers' |

| | | |
|---|-------------|--------------------------------------|
| | P 20 890 28 | Yeast, confectionery |
| | P 20 890 55 | Bakers' sundries |
| E | 20 500 | Flour and flakes, cereal |
| | P 20 500 19 | Flour, mixed cereals |
| | P 20 500 29 | Flour, germ, for bread |
| | P 20 500 31 | Flour, bakers' |
| | P 20 500 32 | Flour for pastry, cakes and biscuits |
| | P 20 500 50 | Blancmange powder |
| | P 20 500 52 | Milk pudding powders |
| E | 20 561 | Bread, cakes and pastry (cont'd) |
| | P 20 561 37 | Cake mixes |
| | P 20 561 38 | Bread mixes |
| | P 20 561 39 | Pastry mixes |

Other products and services :

| | | |
|---|-------------|---|
| | 20 | Food and tobacco |
| E | 20 581 | Biscuits, crackers, crisps and savoury snacks (cont'd) |
| | P 20 581 48 | Biscuit mixes |
| | 20 891 | Natural and chemically derived additives for food and beverages. Yeast (cont'd) |
| | P 20 891 02 | Confectioners sundries |
| | P 20 891 04 | Baking powder |
| | P 20 891 05 | Improvers and activators for bakery products |
| | P 20 891 06 | Concentrates for the baking industry |

Trade names and foreign representatives

COMPLET (Distributed, manufactured, exported) : Farine

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-------|-------|-----|-------|-----|
| Turnover | 32739 | 35576 | -8 | 34178 | 4 | 32954 | 4 |
| Export turnover | 412 | 616 | -33 | 869 | -29 | 802 | 8 |
| Salaries and expenses | 3431 | 3544 | -3 | 3297 | 7 | 3073 | 7 |
| Added Value | 4808 | 4849 | -1 | 4080 | 19 | 4585 | -11 |
| Gross operational surplus | 1191 | 1113 | 7 | 618 | 80 | 1335 | -54 |
| Operational result | 907 | 766 | 18 | 161 | 376 | 938 | -83 |
| Financial result | 351 | 81 | 333 | 397 | -80 | 548 | -28 |
| Exceptional result | -292 | 9 | -3344 | 6 | 50 | 3 | 100 |
| Net result | 637 | 568 | 12 | 371 | 53 | 991 | -63 |
| Self financing capacity | 641 | 1077 | -40 | 873 | 23 | 1227 | -29 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|--------|-------|------|
| Net fixed assets | 2524 | 2731 | -8 | 2563 | 7 | 4365 | -41 |
| Net current assets | 10500 | 12153 | -14 | 11137 | 9 | 12235 | -9 |
| Equity capital | 10352 | 10977 | -6 | 10242 | 7 | 13790 | -26 |
| Long term debts | 19 | 17 | 12 | 14 | 21 | 13 | 8 |
| Short term debts | 2654 | 3890 | -32 | 3444 | 13 | 2798 | 23 |
| Annual investments | 0 | -365 | 100 | -3 | -12067 | 129 | -102 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|----|-------|-----|-------|-----|
| Net working capital | 7827 | 8246 | -5 | 7679 | 7 | 9425 | -19 |
| Working capital requireme | 3905 | 3984 | -2 | 4701 | -15 | 4809 | -2 |
| Overall work. Cap. Requir | 43 | 40 | 8 | 50 | -20 | 53 | -6 |
| Liquid assets | 3922 | 4262 | -8 | 2977 | 43 | 4616 | -36 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | 1.95 | 1.6 | 22 | 1.09 | 47 | 3.01 | -64 |
| Added value rate | 14.68 | 13.63 | 8 | 11.94 | 14 | 13.91 | -14 |
| Financial soundness | 2654 | 3890 | -32 | 3444 | 13 | 2798 | 23 |
| Financial independence | 79.48 | 73.75 | 8 | 74.75 | -1 | 83.07 | -10 |
| Dbt % | 0.14 | 0.12 | 17 | 0.11 | 9 | 0.08 | 38 |
| Export turnover % | 1.26 | 1.73 | | | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 1

ABEL & SCHAEFER GMBH & CO.KG (51%) (ALLEMAGNE)

Société d' Exploitation des Ets Bonfils René

15 Rue Montaigne
24480 LE BUISSON DE CADOUIN

Telephone : 05 53 22 00 33
 Fax : 05 53 22 02 99
 Type : Main office
 ID number : 1931606
 Update : 30/06/2010

General information

SIREN-SIRET : 324549781 00015
 Legal form : S.A.R.L.
 Year established : 1938
 Capital : 39.637 (EUR)
 NAF 2003 : 513A (Commerce de gros de fruits et légumes)
 NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
 Type of activity : Distributor
 Bank : Crédit Coopératif
 Banque Finindus
 Financial links: Shareholders

Key figures

Number of employees : 2 persons
 Employees (address) : 2 persons
 Turnover (2008) : 340.000 (EUR)

Managers and executives

- Mr Jean-Claude Bonfils : Manager, Commercial Responsible , Administrative and Financial Responsible , Purchasing Responsible

Activities**Description of activity :**

ACTIVITES
 Expédition, distributeur de fruits et légumes

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 500 | Fresh fruit, vegetables and mushrooms (trade) |
| D 62 500 19 | Mushrooms and other edible fungi, fresh (trade) |
| 02 | Agricultural, horticultural and floricultural products |
| 02 520 | Nuts, edible |
| D 02 520 06 | Chestnuts |
| D 02 520 20 | Walnuts |

Financial data

The financial data is expressed in thousands of EUR

| Date | 03/06 | 03/05 | % | 03/04 | % | 03/02 | N.S |
|------|-------|-------|---|-------|---|-------|-----|
|------|-------|-------|---|-------|---|-------|-----|

| | | | | | | | |
|------------------|----|----|--|----|--|----|--|
| Number of months | 12 | 12 | | 12 | | 12 | |
|------------------|----|----|--|----|--|----|--|

| Results summary | 03/06 | 03/05 | % | 03/04 | % | 03/02 | N.S |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|------------|
| Turnover | 67 | 66 | 2 | 89 | -26 | 81 | |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 2 | 2 | 0 | 2 | 0 | 4 | |
| Added Value | 6 | 6 | 0 | 11 | -45 | 6 | |
| Gross operational surplus | 3 | 4 | -25 | 9 | -56 | 1 | |
| Operational result | 1 | 2 | -50 | 8 | -75 | -1 | |
| Financial result | 0 | 0 | | 0 | | 0 | |
| Exceptional result | 0 | 1 | -100 | 0 | | 0 | |
| Net result | 1 | 2 | -50 | 7 | -71 | -1 | |
| Self financing capacity | 3 | 3 | 0 | 8 | -63 | 1 | |

| Balance Sheet summary | 03/06 | 03/05 | % | 03/04 | % | 03/02 | N.S |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|------------|
| Net fixed assets | 6 | 8 | -25 | 3 | 167 | 5 | |
| Net current assets | 50 | 47 | 6 | 51 | -8 | 43 | |
| Equity capital | 43 | 42 | 2 | 40 | 5 | 35 | |
| Long term debts | 12 | 12 | 0 | 12 | 0 | 12 | |
| Short term debts | 1 | 1 | 0 | 2 | -50 | 0 | |
| Annual investments | 0 | 0 | | 0 | | 0 | |

| Liquid Assets | 03/06 | 03/05 | % | 03/04 | % | 03/02 | N.S |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|------------|
| Net working capital | 37 | 34 | 9 | 38 | -11 | 30 | |
| Working capital requireme | -5 | -1 | -400 | -3 | 67 | 1 | |
| Overall work. Cap. Requir | -25 | -4 | -525 | -12 | 67 | 3 | |
| Liquid assets | 42 | 35 | 20 | 41 | -15 | 30 | |

| Main indicators | 03/06 | 03/05 | % | 03/04 | % | 03/02 | N.S |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|------------|
| Profitability % | 1.68 | 2.43 | -31 | 7.97 | -70 | -0.7 | |
| Added value rate | 9.33 | 9.48 | -2 | 12.67 | -25 | 6.9 | |
| Financial soundness | 1 | 1 | 0 | 2 | -50 | 0 | |
| Financial independence | 76.68 | 76.18 | 1 | 74.88 | 2 | 74.02 | |
| Dbt % | 16.24 | 17 | -4 | 16.62 | 2 | 18.14 | |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
M BONFILS JEAN-CLAUDE (50%)
M BONFILS PIERRE (50%)

Société de Boulangerie du Commerce

79 Rue Du Commerce
75015 PARIS 15

Telephone : 01 44 19 88 54
 Fax : 01 48 42 14 55
 E-mail : 79commerce@maison-kayser.com
 Type : Main office
 ID number : 0779025
 Update : 14/12/2010

General information

SIREN-SIRET : 424112225 00018
 Legal form : S.A.R.L.
 Year established : 1999
 Capital : 192.000 (EUR)
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 30 persons
 Employees (address) : 30 persons
 Turnover (2009) : from 2 M to 5 M EUR

Managers and executives

- Mr Francis Kayser : Manager
- Mr Desousa : Management Deputy
- Mrs Karine Aubour : Establishment Responsible

Activities

Description of activity :

ACTIVITES
Boulangerie.

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 04 | Bread, brown (wholemeal) |
| P 20 | 560 15 | Bread, sliced |
| P 20 | 560 30 | Cakes, fruit |
| P 20 | 560 31 | Cakes, sponge |
| P 20 | 560 34 | Cakes, chocolate covered |
| P 20 | 560 42 | Macaroons |
| P 20 | 560 54 | Cakes for special occasions |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 02 | Pastry, flaky |
| P 20 | 561 06 | Brioches |
| P 20 | 561 07 | Croissants |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 10 | Doughnuts |

Société de Viennoiserie et Pâtisserie Mont Charvin

ZI
762 Rue Henri Gruaz
73400 UGINE

Telephone : 04 79 89 05 63
Fax : 04 79 37 34 18
E-mail : svp.charvin@wanadoo.fr
Type : Main office
ID number : 0197232
Update : 26/11/2010

General information

SIREN-SIRET : 344229992 00013
Legal form : SA Conseil Administration
Year established : 1988
Capital : 205.000 (EUR)
NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
Type of activity : Manufacturer
Import-Export : Import, Export
Import countries : Spain, Netherlands
Import zones : Western Europe
Bank : Caisse d'Epargne
Banque Populaire
BANQUE LEY-DERNIER
Financial links: Shareholders

Key figures

Number of employees : 34 persons
Turnover (2009) : 3.574.000 (EUR)
Export turnover (2009) : less than 0,5 M EUR

Managers and executives

- Mrs Helene Platy : Chairman of the Board of Directors, President and Managing Director , Export Manager
- Mr Eric Platy : Managing Director, Manager , Technical Responsible
- Mr Fabrice Delers : Financial Responsible, Personnel Responsible
- Mr Jean-Paul Clanet : Commercial Responsible

Activities

Description of activity :

ACTIVITES
Boulangerie industrielle. Pain surgelé et viennoiserie surgelée.

Main products and services :

| | | | |
|---|----|--------|---------------------------------------|
| | 20 | | Food and tobacco |
| I | 20 | 561 | Bread, cakes and pastry (cont'd) |
| P | 20 | 561 35 | Bakery products, industrial |
| I | 20 | 480 | Food products, frozen and deep frozen |
| P | 20 | 480 20 | Bakery products, frozen |
| P | 20 | 480 21 | Cakes and pastry products, frozen |

P 20 480 32 Dough and batter, ready prepared, frozen

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|------|
| Turnover | 3574 | 3727 | -4 | 3220 | 16 | 3387 | -5 |
| Export turnover | 33 | 17 | 94 | 14 | 21 | 18 | -22 |
| Salaries and expenses | 869 | 883 | -2 | 878 | 1 | 937 | -6 |
| Added Value | 1188 | 1130 | 5 | 994 | 14 | 1211 | -18 |
| Gross operational surplus | 193 | 112 | 72 | -24 | 567 | 131 | -118 |
| Operational result | 90 | -33 | 373 | -107 | 69 | 22 | -586 |
| Financial result | 8 | 14 | -43 | 35 | -60 | 40 | -13 |
| Exceptional result | 19 | -3 | 733 | 35 | -109 | 46 | -24 |
| Net result | 68 | -36 | 289 | -45 | 20 | 59 | -176 |
| Self financing capacity | 168 | 128 | 31 | -18 | 811 | 115 | -116 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|------|-------|-----|-------|-----|
| Net fixed assets | 383 | 494 | -22 | 609 | -19 | 571 | 7 |
| Net current assets | 1409 | 1260 | 12 | 1242 | 1 | 1392 | -11 |
| Equity capital | 1127 | 1059 | 6 | 1095 | -3 | 1140 | -4 |
| Long term debts | 14 | 42 | -67 | 109 | -61 | 126 | -13 |
| Short term debts | 651 | 654 | -0 | 647 | 1 | 697 | -7 |
| Annual investments | 0 | 41 | -100 | 143 | -71 | -38 | 476 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|----|-------|-----|
| Net working capital | 758 | 606 | 25 | 595 | 2 | 695 | -14 |
| Working capital requireme | 160 | 236 | -32 | 196 | 20 | 34 | 476 |
| Overall work. Cap. Requir | 16 | 23 | -30 | 22 | 5 | 4 | 450 |
| Liquid assets | 598 | 370 | 62 | 399 | -7 | 662 | -40 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|------|
| Profitability % | 1.9 | -0.96 | 298 | -1.39 | 31 | 1.75 | -179 |
| Added value rate | 33.25 | 30.32 | 10 | 30.87 | -2 | 35.75 | -14 |
| Financial soundness | 651 | 654 | -0 | 647 | 1 | 697 | -7 |
| Financial independence | 62.87 | 60.34 | 4 | 59.13 | 2 | 58.06 | 2 |
| Dbt % | 0.51 | 1.56 | -67 | 4.13 | -62 | 4.83 | -14 |
| Export turnover % | 0.92 | 0.46 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
 FAMILLE PLATY (51%)
 SA UGI PAIN (10%)

Société de Viennoiserie Fine**ZI des Vauguilletes
89100 SENS**

Telephone : 03 86 83 14 30
 Fax : 03 86 95 29 21
 Type : Main office
 ID number : 8362520
 Update : 06/09/2010

General information

SIREN-SIRET : 331056374 00019
 Legal form : Sté par Action Simplifiée
 Year established : 1984
 Capital : 18.180.000 (EUR)
 Internet site : <http://www.painsjacquet.com>
 NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
 NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
 Type of activity : Manufacturer
 Import-Export : Export
 Export countries : Belgium, Germany, Denmark, United Kingdom, Italy, Netherlands
 Export zones : Western Europe
 Bank : Banque Populaire Val de France
 Financial links: Not communicated

Key figures

Number of employees : 140 persons
 Employees (address) : 14 persons
 Turnover (2009) : 11.987.000 (EUR)

Managers and executives

- Mr Jean-Yves Foucault : President
- Mr Dominique Roze : Commercial Manager, Marketing Manager
- Mr Pierre-Stéphane Leyrat : Site Responsible, Purchasing Responsible
- Mr Eric Luthi : Responsable de Quai
- Mr Lionel Quenisset : Export Responsible

Activities**Description of activity :**

ACTIVITES
 Production de viennoiserie, conditionnée sous atmosphère modifiée.

Main products and services :

| | | | |
|---|----|--------|----------------------------------|
| | 20 | | Food and tobacco |
| E | 20 | 561 | Bread, cakes and pastry (cont'd) |
| P | 20 | 561 35 | Bakery products, industrial |
| E | 20 | 560 | Bread, cakes and pastry |
| P | 20 | 560 03 | Bread, white |
| P | 20 | 560 04 | Bread, brown (wholemeal) |
| P | 20 | 560 16 | Bread rolls |

**Trade names and foreign
representatives**

DELICES DE BOURGOGNE (Manufactured, exported) : Viennoiserie

FLAMBON (Manufactured, exported) : Viennoiserie

FRAIDOR (Manufactured, exported) : Viennoiserie

PAINS JACQUET (Manufactured, exported) : Viennoiserie

Société Del Gaudio France

10 Avenue de Bourgogne
94550 CHEVILLY LARUE

Telephone : 01 46 87 65 61
 Fax : 01 49 78 02 55
 E-mail : delgaudio@delgaudiofr.com
 Type : Main office
 ID number : 0789644
 Update : 07/10/2010

General information

SIREN-SIRET : 317552784 00041
 Legal form : Société Anonyme
 Year established : 1980
 Capital : 2.000.000 (EUR)
 Postal address : FRU 565
 94581 RUNGIS CEDEX
 Internet site : <http://www.delgaudiofr.com>
 NAF 2003 : 513A (Commerce de gros de fruits et légumes)
 NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
 Type of activity : Manufacturer, Distributor
 Import-Export : Import, Export
 Export countries : Germany, United Kingdom, Netherlands
 Export zones : Africa, Western Europe
 Import countries : Spain, Italy, Netherlands, Senegal
 Import zones : Africa, Western Europe
 Financial links: Shareholders and participation

Key figures

Number of employees : 20 persons
 Employees (address) : 20 persons

Managers and executives

- Mr Giuseppe Del Gaudio : President and Managing Director, Purchasing Manager
- Mr Gilles Tezza : Commercial Manager
- Mr Stephane Baleige : Technical Manager

Activities**Description of activity :**

ACTIVITES
 Production et distribution de fruits et légumes .

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 500 | Fresh fruit, vegetables and mushrooms (trade) |
| D 62 500 02 | Green vegetables, fresh (trade) |
| D 62 500 03 | Vegetables, root and tuberous, fresh (trade) |
| D 62 500 04 | Potatoes (trade) |
| D 62 500 05 | Onions (trade) |
| D 62 500 06 | Pulses and legumes, fresh (trade) |
| D 62 500 07 | Soya beans, fresh (trade) |

| | |
|-------------|--|
| D 62 500 08 | Citrus fruit (trade) |
| D 62 500 09 | Fruit, tropical or subtropical (trade) |
| D 62 500 10 | Grapes (trade) |
| D 62 500 17 | Fruit and berries (trade) |
| D 62 500 19 | Mushrooms and other edible fungi, fresh (trade) |
| 02 | Agricultural, horticultural and floricultural products |
| 02 400 | Fruit and berries |
| P 02 400 01 | Apple pears/Nashi pears/Asian pears |
| P 02 400 02 | Apples |
| P 02 400 03 | Apricots |
| P 02 400 04 | Cherries |
| P 02 400 07 | Grapes, table |
| P 02 400 10 | Kiwi fruit/actinidia |
| P 02 400 15 | Nectarines |
| P 02 400 16 | Peaches |
| P 02 400 19 | Plums |
| P 02 400 20 | Pomegranates |
| P 02 400 30 | Blackberries |
| P 02 400 31 | Blackcurrants |
| P 02 400 41 | Mulberries |
| P 02 400 42 | Raspberries |
| P 02 400 44 | Strawberries |
| P 02 400 46 | Melons and watermelons |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/08 | 12/04 | N.S | 12/02 | N.S | 12/01 | % |
|------------------|-------|-------|-----|-------|-----|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/08 | 12/04 | N.S | 12/02 | N.S | 12/01 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-------|
| Turnover | 29203 | 25170 | | 22181 | | 24049 | -8 |
| Export turnover | 427 | 0 | | 163 | | 0 | |
| Salaries and expenses | 1670 | 1276 | | 914 | | 909 | 1 |
| Added Value | 2818 | 2214 | | 2047 | | 2209 | -7 |
| Gross operational surplus | 1032 | 821 | | 1071 | | 1226 | -13 |
| Operational result | 662 | 743 | | 1013 | | 1025 | -1 |
| Financial result | 152 | 59 | | -86 | | -9 | -856 |
| Exceptional result | -49 | 18 | | -11 | | 1 | -1200 |
| Net result | 510 | 521 | | 596 | | 649 | -8 |
| Self financing capacity | 667 | 509 | | 780 | | 904 | -14 |

| Balance Sheet summary | 12/08 | 12/04 | N.S | 12/02 | N.S | 12/01 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 992 | 540 | | 669 | | 728 | -8 |
| Net current assets | 9241 | 7643 | | 6698 | | 7080 | -5 |
| Equity capital | 7650 | 5992 | | 4953 | | 4937 | 0 |
| Long term debts | 150 | 0 | | 6 | | 7 | -14 |
| Short term debts | 2433 | 2191 | | 2408 | | 2863 | -16 |
| Annual investments | 22 | 0 | | 3 | | 9 | -67 |

| Liquid Assets | 12/08 | 12/04 | N.S | 12/02 | N.S | 12/01 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | 6657 | 5452 | | 4284 | | 4210 | 2 |
| Working capital requireme | 2768 | 2261 | | 1253 | | 1420 | -12 |
| Overall work. Cap. Requir | 34 | 32 | | 20 | | 21 | -5 |
| Liquid assets | 3889 | 3191 | | 3032 | | 2790 | 9 |

| Main indicators | 12/08 | 12/04 | N.S | 12/02 | N.S | 12/01 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 1.75 | 2.07 | | 2.69 | | 2.7 | -0 |
| Added value rate | 9.65 | 8.8 | | 9.23 | | 9.18 | 1 |
| Financial soundness | 2433 | 2191 | | 2408 | | 2863 | -16 |
| Financial independence | 74.75 | 73.23 | | 67.23 | | 63.24 | 6 |
| Dbt % | 1.71 | | | 0.11 | | 0.13 | -15 |
| Export turnover % | 1.46 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 3**
FINDEL (48.45%)
M DEL GAUDIO GIUSEPPE (25.77%)
M DEL GAUDIO GUIDO (25.23%)

Participation(s) : **Number of de participations: 2**
DGS (20%)
DEL GAUDIO GROUP (10%)

Societe des Etablissements Fayos

Case 38 - 40 - 42
146 Avenue des Etats Unis
31200 TOULOUSE

Telephone : 05 61 47 64 74
Fax : 05 61 47 25 94
E-mail : commercial@fayos.fr
Type : Main office
ID number : 0564331
Update : 18/01/2011

General information

SIREN-SIRET : 383271624 00017
Legal form : Sté par Action Simplifiée
Year established : 1991
Capital : 60.000 (EUR)
E-mail : contact@fayos.fr
Internet site : http://www.fayos.fr
NAF 2003 : 513A (Commerce de gros de fruits et légumes)
NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
Type of activity : Manufacturer, Distributor
Import-Export : Export
Financial links: Shareholders

Key figures

Number of employees : 13 persons
Employees (address) : 10 persons
Turnover (2009) : 3.881.000 (EUR)
Export turnover (2009) : 6.000 (EUR)

Managers and executives

- Mr Didier Pigasse : President
- Mrs Nathalie Jeanbourquin : Accountant

Activities

Description of activity :

ACTIVITES
Négociant en fruits et légumes frais ; légumes oubliés ; fruit sec Commissionnaire

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 500 | Fresh fruit, vegetables and mushrooms (trade) |
| D 62 500 02 | Green vegetables, fresh (trade) |
| D 62 500 03 | Vegetables, root and tuberous, fresh (trade) |
| D 62 500 04 | Potatoes (trade) |
| D 62 500 05 | Onions (trade) |
| D 62 500 06 | Pulses and legumes, fresh (trade) |
| D 62 500 07 | Soya beans, fresh (trade) |
| D 62 500 08 | Citrus fruit (trade) |
| D 62 500 09 | Fruit, tropical or subtropical (trade) |
| D 62 500 10 | Grapes (trade) |

D 62 500 17 Fruit and berries (trade)

Other products and services :

| | |
|-------------|--|
| 02 | Agricultural, horticultural and floricultural products |
| 02 210 | Vegetables, root, tuberous and rhizome |
| D 02 210 04 | Carrots |
| D 02 210 07 | Garlic |
| D 02 210 12 | Leeks |
| D 02 210 14 | Manioc/cassava |
| D 02 210 15 | Onions |
| 02 400 | Fruit and berries |
| D 02 400 01 | Apple pears/Nashi pears/Asian pears |
| D 02 400 02 | Apples |
| D 02 400 03 | Apricots |
| D 02 400 04 | Cherries |
| D 02 400 10 | Kiwi fruit/actinidia |
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| P 62 600 35 | Fruit, dried (trade) |

Other establishments

Number of establishments : from 1 to 5
81 - LESCURE D ALBIGEOIS (Shop)

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|------|
| Turnover | 3881 | 4011 | -3 | 4483 | -11 | 5232 | -14 |
| Export turnover | 6 | 70 | -91 | 126 | -44 | 139 | -9 |
| Salaries and expenses | 316 | 306 | 3 | 271 | 13 | 338 | -20 |
| Added Value | 421 | 303 | 39 | 370 | -18 | 487 | -24 |
| Gross operational surplus | 56 | -57 | 198 | 48 | -219 | 99 | -52 |
| Operational result | 27 | -72 | 138 | 29 | -348 | 84 | -65 |
| Financial result | -5 | -7 | 29 | -6 | -17 | -3 | -100 |
| Exceptional result | 0 | 17 | -100 | 3 | 467 | -3 | 200 |
| Net result | 15 | -45 | 133 | 18 | -350 | 58 | -69 |
| Self financing capacity | 22 | -30 | 173 | 33 | -191 | 69 | -52 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|------|-------|-----|-------|-----|
| Net fixed assets | 174 | 193 | -10 | 154 | 25 | 163 | -6 |
| Net current assets | 659 | 765 | -14 | 838 | -9 | 870 | -4 |
| Equity capital | 187 | 159 | 18 | 204 | -22 | 236 | -14 |
| Long term debts | 48 | 55 | -13 | 76 | -28 | 31 | 145 |
| Short term debts | 599 | 744 | -19 | 711 | 5 | 766 | -7 |
| Annual investments | -1 | 19 | -105 | 0 | | -43 | 100 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|-------|
| Net working capital | 28 | -26 | 208 | 73 | -136 | 89 | -18 |
| Working capital requireme | -3 | 51 | -106 | 172 | -70 | 97 | 77 |
| Overall work. Cap. Requir | 0 | 5 | -100 | 14 | -64 | 7 | 100 |
| Liquid assets | 32 | -77 | 142 | -99 | 22 | -8 | -1138 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------|-------|-------|-----|-------|------|-------|-----|
| Profitability % | 0.38 | -1.13 | 134 | 0.4 | -383 | 1.12 | -64 |

| | | | | | | | |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Added value rate | 10.86 | 7.56 | 44 | 8.25 | -8 | 9.3 | -11 |
| Financial soundness | 599 | 744 | -19 | 711 | 5 | 766 | -7 |
| Financial independence | 22.38 | 16.59 | 35 | 20.59 | -19 | 22.84 | -10 |
| Dbt % | 15.57 | 20.37 | -24 | 21.3 | -4 | 9.27 | 130 |
| Export turnover % | 0.15 | 1.75 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
F.P.R. PARTICIPATIONS (100%)

Société des Etablissements Fayos Entre-Pro des Fruits et Légumes

36 Chemin de Gaillaguès
81380 LESCURE D ALBIGEOIS

Telephone : 05 63 47 63 16
Fax : 05 63 47 69 15
E-mail : commercial@fayos.fr
Type : Establishment
ID number : 4484988
Update : 18/01/2011

General information

Additional type : Shop
SIREN-SIRET : 383271624 00033
Year established : 2005
E-mail : contact@fayos.fr
NAF 2003 : 513A (Commerce de gros de fruits et légumes)
NAF 2008 : 4631Z (Commerce de gros (commerce interentreprises) de fruits et légumes)
Type of activity : Manufacturer, Distributor
Financial links: Not communicated

Key figures

Employees (address) : 3 persons

Managers and executives

- Mr Didier Pigasse : President

Activities

Description of activity :

ACTIVITES

Négociant en fruits et légumes frais ; légumes oubliés ; fruit sec commissionnaire.

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 500 | Fresh fruit, vegetables and mushrooms (trade) |
| D 62 500 02 | Green vegetables, fresh (trade) |
| D 62 500 03 | Vegetables, root and tuberous, fresh (trade) |
| D 62 500 04 | Potatoes (trade) |
| D 62 500 05 | Onions (trade) |
| D 62 500 06 | Pulses and legumes, fresh (trade) |
| D 62 500 07 | Soya beans, fresh (trade) |
| D 62 500 08 | Citrus fruit (trade) |
| D 62 500 09 | Fruit, tropical or subtropical (trade) |
| D 62 500 10 | Grapes (trade) |
| D 62 500 17 | Fruit and berries (trade) |

Other products and services :

02 Agricultural, horticultural and floricultural products

02 210 Vegetables, root, tuberous and rhizome
D 02 210 04 Carrots
D 02 210 07 Garlic
D 02 210 12 Leeks
D 02 210 14 Manioc/cassava
D 02 210 15 Onions
02 400 Fruit and berries
D 02 400 01 Apple pears/Nashi pears/Asian pears
D 02 400 02 Apples
D 02 400 03 Apricots
D 02 400 04 Cherries
D 02 400 10 Kiwi fruit/actinidia

62 Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants,
 food, drink and tobacco
62 600 Food products NES (trade)
P 62 600 35 Fruit, dried (trade)

Other establishments

31 - TOULOUSE (Administrative and Financial Mai)

Société des Moulins de Courteuil

Rue Eusebe Fasquel
60300 COURTEUIL

Telephone : 03 44 53 23 02
Fax : 03 44 53 43 72
E-mail : moulinsdecourteuil@wanadoo.fr
Type : Main office
ID number : 0101968
Update : 08/03/2011

General information

SIREN-SIRET : 695680447 00015
Legal form : SA Conseil Administration
Year established : 1942
Capital : 336.000 (EUR)
NAF 2003 : 156A (Meunerie)
NAF 2008 : 1061A (Meunerie)
Type of activity : Manufacturer
Financial links: Shareholders and participation

Key figures

Number of employees : 18 persons
Employees (address) : 18 persons
Turnover (2009) : 4.127.000 (EUR)

Managers and executives

- Mrs Amandine Descamps : Chairman of the Board of Directors, Personnel Manager
- Mr Philippe Deloingce : Managing Director
- Mrs Valerie Provost : Commercial Assistant

Activities

Description of activity :

ACTIVITES
Fabrication de farine de blé tendre.

Main products and services :

| | |
|-------------|--------------------------|
| 20 | Food and tobacco |
| 20 500 | Flour and flakes, cereal |
| P 20 500 10 | Flour, soft wheat |

Trade names and foreign representatives

BANETTE (Distributed) : Pains

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Turnover | 4127 | 4453 | -7 | 4639 | -4 | 4436 | 5 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 987 | 932 | 6 | 925 | 1 | 952 | -3 |
| Added Value | 1333 | 1314 | 1 | 1522 | -14 | 1485 | 2 |
| Gross operational surplus | 103 | 188 | -45 | 297 | -37 | 222 | 34 |
| Operational result | 18 | 121 | -85 | 182 | -34 | 135 | 35 |
| Financial result | 216 | 262 | -18 | 185 | 42 | 130 | 42 |
| Exceptional result | 8 | 40 | -80 | 1 | 3900 | -36 | 103 |
| Net result | 164 | 288 | -43 | 249 | 16 | 146 | 71 |
| Self financing capacity | 256 | 351 | -27 | 322 | 9 | 215 | 50 |
| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Net fixed assets | 1850 | 1778 | 4 | 1904 | -7 | 1839 | 4 |
| Net current assets | 7766 | 7862 | -1 | 7618 | 3 | 7452 | 2 |
| Equity capital | 8993 | 8830 | 2 | 8541 | 3 | 8292 | 3 |
| Long term debts | 250 | 288 | -13 | 499 | -42 | 473 | 5 |
| Short term debts | 372 | 522 | -29 | 482 | 8 | 526 | -8 |
| Annual investments | -31 | 13 | -338 | 1 | 1200 | 175 | -99 |
| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Net working capital | 7144 | 7052 | 1 | 6638 | 6 | 6453 | 3 |
| Working capital requireme | 725 | 732 | -1 | 753 | -3 | 971 | -22 |
| Overall work. Cap. Requir | 63 | 59 | 7 | 58 | 2 | 79 | -27 |
| Liquid assets | 6419 | 6320 | 2 | 5885 | 7 | 5483 | 7 |
| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Profitability % | 3.96 | 6.47 | -39 | 5.37 | 20 | 3.29 | 63 |
| Added value rate | 32.3 | 29.5 | 9 | 32.81 | -10 | 33.47 | -2 |
| Financial soundness | 372 | 522 | -29 | 482 | 8 | 526 | -8 |
| Financial independence | 93.53 | 91.6 | 2 | 89.7 | 2 | 89.25 | 1 |
| Dbt % | 2.03 | 2.36 | -14 | 4.16 | -43 | 4.07 | 2 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
LA MEULOISE (51%)

Participation(s) : **Number of de participations: 1**
BANETTE SAS (5%)

Societe Deshayes Pere et Fils

RN 10

Chemin Des basses Garenne
28200 CHATEAUDUN

Telephone : 02 37 94 00 50
 Fax : 02 37 45 88 95
 E-mail : pdv03443@mousquetaires.com
 Type : Main office
 ID number : 0204701
 Update : 21/04/2010

General information

SIREN-SIRET : 806520789 00033
 Legal form : SA Conseil Administration
 Year established : 1965
 Capital : 80.000 (EUR)
 Internet site : <http://www.intermarche.com>
 NAF 2003 : 521D (Supermarchés)
 NAF 2008 : 4711D (Supermarchés)
 Type of activity : Distributor
 Financial links: Shareholders

Key figures

Number of employees : 50 persons
 Employees (address) : 50 persons
 Turnover (2009) : 17.056.000 (EUR)

Managers and executives

- Mr Alain le Dreau : Chairman of the Board of Directors, Purchasing Manager
- Mrs Anne le Dreau : Managing Director, Human Resources Manager
- Mr Stephane Renaudin : Manager de magasin
- Mrs Laure Boniface : Responsable Caisse
- Mrs Jeanne Boissiere : Accountant, Human Resources Responsible

Activities**Description of activity :**

ACTIVITES

Supermarché.Commerce de détail et de gros à prédominance alimentaire.

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 04 | Health and diet foods (trade) |
| D 62 600 07 | Baby food (trade) |
| D 62 600 08 | Bread, cakes and pastry (trade) |
| D 62 600 09 | Biscuits and crackers (trade) |
| D 62 600 10 | Crisps, popcorn and snacks (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 12 | Flour and flakes, non-cereal (trade) |
| D 62 600 13 | Processed rice and rice products (trade) |
| D 62 600 15 | Pasta (trade) |

| | |
|-------------|---|
| D 62 600 16 | Pasta products (trade) |
| D 62 600 19 | Breakfast cereals (trade) |
| D 62 600 20 | Coffee, tea and infusion products (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |
| D 62 600 22 | Malt and malt extracts (trade) |
| D 62 600 23 | Food products, canned (trade) |
| D 62 600 28 | Animal and vegetable fats, edible (trade) |
| D 62 600 30 | Salt, table and kitchen (trade) |
| D 62 600 31 | Vinegar, condiments and sauces (trade) |
| D 62 600 32 | Sugar (trade) |
| D 62 600 33 | Sugar confectionery (trade) |
| D 62 600 35 | Fruit, dried (trade) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/01 | N.S | 12/00 | % |
|------------------|-------|-------|-----|-------|---|
| Number of months | 12 | 12 | | 12 | |

| Results summary | 12/09 | 12/01 | N.S | 12/00 | % |
|---------------------------|-------|-------|-----|-------|------|
| Turnover | 17056 | 15054 | | 15366 | -2 |
| Export turnover | 0 | 0 | | 0 | |
| Salaries and expenses | 1175 | 960 | | 938 | 2 |
| Added Value | 1522 | 1278 | | 1366 | -6 |
| Gross operational surplus | 161 | 109 | | 260 | -58 |
| Operational result | 41 | 45 | | 179 | -75 |
| Financial result | -16 | 13 | | 8 | 63 |
| Exceptional result | 13 | 47 | | -2 | 2450 |
| Net result | 34 | 56 | | 108 | -48 |
| Self financing capacity | 156 | 130 | | 195 | -33 |

| Balance Sheet summary | 12/09 | 12/01 | N.S | 12/00 | % |
|-----------------------|-------|-------|-----|-------|------|
| Net fixed assets | 569 | 429 | | 516 | -17 |
| Net current assets | 1583 | 1325 | | 1180 | 12 |
| Equity capital | -297 | 223 | | 211 | 6 |
| Long term debts | 682 | 452 | | 410 | 10 |
| Short term debts | 1766 | 1079 | | 1075 | 0 |
| Annual investments | 0 | 0 | | 19 | -100 |

| Liquid Assets | 12/09 | 12/01 | N.S | 12/00 | % |
|---------------------------|-------|-------|-----|-------|----|
| Net working capital | -610 | -90 | | -173 | 48 |
| Working capital requireme | -711 | -596 | | -628 | 5 |
| Overall work. Cap. Requir | -15 | -14 | | -15 | 7 |
| Liquid assets | 101 | 505 | | 455 | 11 |

| Main indicators | 12/09 | 12/01 | N.S | 12/00 | % |
|------------------------|--------|-------|-----|-------|-----|
| Profitability % | 0.2 | 0.37 | | 0.7 | -47 |
| Added value rate | 8.92 | 8.49 | | 8.89 | -4 |
| Financial soundness | 1766 | 1079 | | 1075 | 0 |
| Financial independence | -13.79 | 12.72 | | 12.45 | 2 |
| Dbt % | 41.39 | 33.13 | | 33.3 | -1 |
| Export turnover % | 0 | 0 | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
 FAMILLE LE DREAU (51%)
 ITM ENTREPRISE SA (5%)

Société d'Exploitation Boulangerie Caumes

6 Avenue de la République
34700 LODEVE

Telephone : 04 67 44 06 18
 Fax : 04 67 44 37 22
 E-mail : boulangeriecaumes@orange.fr
 Type : Main office
 ID number : 0133756
 Update : 10/11/2010

General information

SIREN-SIRET : 309318566 00010
 Legal form : S.A.R.L.
 Year established : 1977
 Capital : 18.294 (EUR)
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer
 Bank : Société Générale
 Crédit Lyonnais
 Compte Chèques Postaux
 Financial links: Shareholders

Key figures

Number of employees : 43 persons
 Employees (address) : 43 persons
 Turnover (2009) : 1.756.000 (EUR)

Managers and executives

- Mr Jean-Philippe Caumes : Manager, Financial Responsible , Marketing Responsible , Data Processing Responsible , Communications Responsible , Personnel Responsible , Commercial Responsible , Purchasing Responsible , Technical Responsible
- Mr Youssef Benameur : Responsable Pâtisserie
- Mrs Benedicte Caumes : Human Resources Responsible

Activities

Description of activity :

ACTIVITES

Boulangerie pâtisserie artisanale. Vente épicerie - confiserie et chocolat 4 Magasins. Restauration rapide (café, salades). Vente sur marché de Lodeve.

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 03 | Bread, white |
| P 20 | 560 04 | Bread, brown (wholemeal) |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 06 | Brioches |
| P 20 | 561 07 | Croissants |
| P 20 | 561 18 | Buns |
| P 20 | 561 34 | Pastries and cakes, fresh |
| P 20 | 561 52 | Bakery specialities, French |

Société d'Exploitation Chocolat Michel

1 Rue de Gunsbach
67400 ILLKIRCH GRAFFENSTADEN

Telephone : 03 88 67 14 49
 Fax : 03 88 67 14 49
 E-mail : contact@chocolats-michel.fr
 Type : Main office
 ID number : 0288969
 Update : 26/10/2010

General information

SIREN-SIRET : 388642712 00029
 Legal form : S.A.R.L.
 Year established : 1975
 Capital : 8.000 (EUR)
 Internet site : http://www.chocolats-michel.fr
 NAF 2003 : 158K (Chocolaterie, confiserie)
 NAF 2008 : 1082Z (Fabrication de cacao, chocolat et de produits de confiserie)
 Type of activity : Manufacturer
 Import-Export : Import
 Import countries : Austria, Belgium, Germany, Denmark, Spain, Finland, United Kingdom, Greece, Ireland, Italy, Luxembourg, Netherlands, Portugal, Sweden
 Import zones : Central-Eastern Europe, Western Europe
 Financial links: Shareholders

Key figures

Number of employees : 9 persons
 Employees (address) : 9 persons
 Turnover (2009) : 728.000 (EUR)

Managers and executives

- Mr Daniel Michel : Manager
 - Mrs Catherine Michel : Management Assistant

Activities**Description of activity :**

ACTIVITES
 Artisan chocolatier, fabrication de bonbons en chocolat.

Main products and services :

| | |
|-------------|------------------------------|
| 20 | Food and tobacco |
| 20 740 | Cocoa and chocolate products |
| P 20 740 17 | Chocolate chips |
| P 20 740 18 | Chocolate powder |
| P 20 740 19 | Chocolate, granulated |
| P 20 740 21 | Chocolate, bitter |
| P 20 740 22 | Chocolate, plain |
| P 20 740 23 | Chocolate, milk |
| P 20 740 24 | Chocolate, white |
| P 20 740 28 | Chocolate, flavoured |
| P 20 740 29 | Chocolate, filled |
| P 20 740 30 | Chocolate containing biscuit |

| | |
|-------------|----------------------------------|
| P 20 740 31 | Chocolate containing Brazil nuts |
| P 20 740 32 | Chocolate containing coconut |
| P 20 740 33 | Chocolate containing hazelnuts |
| P 20 740 35 | Chocolate containing nuts |
| P 20 740 36 | Chocolate containing raisins |
| P 20 740 37 | Chocolate, liqueur filled |
| P 20 740 38 | Chocolates, assorted |
| P 20 740 39 | Chocolates, handmade |
| P 20 740 40 | Chocolate coated nuts |
| P 20 740 41 | Chocolate pralines |
| P 20 740 54 | Chocolate Easter eggs |

Financial data

The financial data is expressed in thousands of EUR

| Date | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|-----|
| Turnover | 728 | 699 | 4 | 633 | 10 | 552 | 15 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 368 | 339 | 9 | 309 | 10 | 255 | 21 |
| Added Value | 429 | 407 | 5 | 370 | 10 | 303 | 22 |
| Gross operational surplus | 29 | 38 | -24 | 31 | 23 | 23 | 35 |
| Operational result | 29 | 38 | -24 | 31 | 23 | 23 | 35 |
| Financial result | 7 | -1 | 800 | 4 | -125 | 2 | 100 |
| Exceptional result | 1 | 0 | | -1 | 100 | 0 | |
| Net result | 31 | 31 | 0 | 29 | 7 | 21 | 38 |
| Self financing capacity | 30 | 35 | -14 | 28 | 25 | 21 | 33 |

| Balance Sheet summary | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|-----------------------|-------|-------|-----|-------|----|-------|-----|
| Net fixed assets | 0 | 0 | | 0 | | 0 | |
| Net current assets | 547 | 438 | 25 | 353 | 24 | 325 | 9 |
| Equity capital | 200 | 199 | 1 | 168 | 18 | 139 | 21 |
| Long term debts | 265 | 146 | 82 | 99 | 47 | 122 | -19 |
| Short term debts | 81 | 92 | -12 | 86 | 7 | 65 | 32 |
| Annual investments | 0 | 0 | | 0 | | 0 | |

| Liquid Assets | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|----|
| Net working capital | 200 | 199 | 1 | 168 | 18 | 139 | 21 |
| Working capital requireme | -269 | -167 | -61 | -110 | -52 | -123 | 11 |
| Overall work. Cap. Requir | -133 | -86 | -55 | -63 | -37 | -80 | 21 |
| Liquid assets | 469 | 366 | 28 | 278 | 32 | 262 | 6 |

| Main indicators | 06/09 | 06/08 | % | 06/07 | % | 06/06 | % |
|------------------------|-------|-------|-----|-------|----|-------|-----|
| Profitability % | 4.32 | 4.49 | -4 | 4.55 | -1 | 3.76 | 21 |
| Added value rate | 58.93 | 58.29 | 1 | 58.5 | -0 | 55.01 | 6 |
| Financial soundness | 81 | 92 | -12 | 85 | 8 | 65 | 31 |
| Financial independence | 36.65 | 45.44 | -19 | 47.5 | -4 | 42.69 | 11 |
| Dbt % | 56.97 | 42.41 | 34 | 37.2 | 14 | 46.74 | -20 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

| | |
|-------------------------|-----------------------------------|
| Shareholder(s) : | Number of shareholders: 4 |
| | MME ESPERT-MICHEL CATHERINE (25%) |
| | M DESPLANCHES LUC (25%) |
| | M MICHEL DANIEL (25%) |
| | M SCHMITT CLAUDE (25%) |

Société d'Exploitation de Boulangerie de la Vallée de l'Hers

10 Avenue de Toulouse
31130 BALMA

Telephone : 05 61 24 22 11
Fax : 05 61 24 22 11
Type : Main office
ID number : 0104210
Update : 16/02/2010

General information

SIREN-SIRET : 329349062 00011
Legal form : S.A.R.L.
Year established : 1983
Capital : 93.020 (EUR)
Internet site : <http://www.latelierdecila.com>
NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
Type of activity : Manufacturer
Financial links: Not communicated

Key figures

Number of employees : 13 persons
Employees (address) : 13 persons
Turnover (2008) : 844.000 (EUR)

Managers and executives

- Mr Jean-Philippe Ballesta : Manager, Administrative Manager , Commercial Manager , Purchasing Responsible

Activities

Description of activity :

ACTIVITES
Boulangerie, pâtisserie artisanale, chocolaterie.

Products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 03 | Bread, white |
| P 20 | 560 16 | Bread rolls |
| P 20 | 560 28 | Cakes, plain |
| P 20 | 560 29 | Cakes, filled |
| P 20 | 560 30 | Cakes, fruit |
| P 20 | 560 31 | Cakes, sponge |
| P 20 | 560 33 | Cakes, seed |
| P 20 | 560 34 | Cakes, chocolate covered |
| P 20 | 560 36 | Cakes, iced |
| P 20 | 560 37 | Cakes, slab |
| P 20 | 560 52 | Cakes in retail packs |
| P 20 | 560 54 | Cakes for special occasions |
| 20 | 561 | Bread, cakes and pastry (cont'd) |

| | |
|-------------|-----------------------------|
| P 20 561 01 | Pastry, choux |
| P 20 561 02 | Pastry, flaky |
| P 20 561 03 | Pastry, shortcrust |
| P 20 561 06 | Brioches |
| P 20 561 07 | Croissants |
| P 20 561 08 | Rumbabas |
| P 20 561 09 | Éclairs |
| P 20 561 10 | Doughnuts |
| P 20 561 15 | Pastries, puff |
| P 20 561 18 | Buns |
| P 20 561 21 | Quiches |
| P 20 561 22 | Pancakes |
| P 20 561 26 | Pies, fruit |
| P 20 561 28 | Tarts |
| P 20 561 30 | Pizza bases |
| P 20 561 31 | Pizzas |
| P 20 561 34 | Pastries and cakes, fresh |
| P 20 561 52 | Bakery specialities, French |

Financial data

The financial data is expressed in thousands of EUR

| Date | 03/08 | 03/07 | N.S | 04/06 | N.S | 09/05 | N.S |
|------------------|-------|-------|-----|-------|-----|-------|-----|
| Number of months | 12 | 11 | | 07 | | 12 | |

| Results summary | 03/08 | 03/07 | N.S | 04/06 | N.S | 09/05 | N.S |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Turnover | 844 | 770 | | 587 | | 923 | |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 442 | 407 | | 310 | | 466 | |
| Added Value | 493 | 458 | | 387 | | 610 | |
| Gross operational surplus | 17 | 28 | | 65 | | 123 | |
| Operational result | 14 | 19 | | 57 | | 108 | |
| Financial result | -7 | -4 | | -1 | | -6 | |
| Exceptional result | -2 | 0 | | -1 | | 4 | |
| Net result | 3 | 13 | | 42 | | 77 | |
| Self financing capacity | 14 | 23 | | 51 | | 90 | |

| Balance Sheet summary | 03/08 | 03/07 | N.S | 04/06 | N.S | 09/05 | N.S |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 404 | 382 | | 387 | | 370 | |
| Net current assets | 70 | 114 | | 78 | | 108 | |
| Equity capital | 209 | 218 | | 336 | | 329 | |
| Long term debts | 48 | 99 | | 59 | | 79 | |
| Short term debts | 217 | 178 | | 69 | | 70 | |
| Annual investments | 44 | 5 | | -15 | | 12 | |

| Liquid Assets | 03/08 | 03/07 | N.S | 04/06 | N.S | 09/05 | N.S |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | -150 | -105 | | 6 | | 37 | |
| Working capital requireme | -140 | -90 | | -26 | | -20 | |
| Overall work. Cap. Requir | -60 | -42 | | -16 | | -8 | |
| Liquid assets | -10 | -15 | | 32 | | 57 | |

| Main indicators | 03/08 | 03/07 | N.S | 04/06 | N.S | 09/05 | N.S |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 0.38 | 1.63 | | 7.06 | | 8.3 | |
| Added value rate | 58.33 | 59.44 | | 65.8 | | 66.06 | |
| Financial soundness | 217 | 178 | | 69 | | 70 | |
| Financial independence | 44.15 | 44.02 | | 72.39 | | 68.95 | |
| Dbt % | 6.83 | 13.47 | | 7.35 | | 9.42 | |
| Export turnover % | 0 | 0 | | | | | |

Société d'Exploitation de l'Univers

99 Boulevard Baille
13005 MARSEILLE 05

Telephone : 04 91 48 27 19
 Fax : 04 91 47 75 84
 E-mail : contact@villedieu-traiteur.com
 Type : Main office
 ID number : 0266542
 Update : 26/03/2010

General information

SIREN-SIRET : 060806254 00029
 Legal form : S.A.R.L.
 Year established : 1960
 Capital : 15.245 (EUR)
 Additional telephone : 04 91 48 21 09
 Internet site : <http://www.villedieu-traiteur.com>
 NAF 2003 : 158D (Pâtisserie)
 NAF 2008 : 1071D (Pâtisserie)
 Type of activity : Manufacturer, Services
 Financial links: Shareholders

Key figures

Number of employees : 18 persons
 Employees (address) : 18 persons
 Turnover (2009) : 1.166.000 (EUR)

Managers and executives

- Mr Claude Villedieu : Manager
- Mrs Jacqueline Tantale : Administrative Responsible
- Mrs Marie Villedieu : Purchasing Responsible
- Mrs Denise Villedieu : Shop Responsible

Activities

Description of activity :

ACTIVITES

Traiteur, pâtissier, confiserie, glacier, chocolat

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 06 | Brioches |
| P 20 | 561 07 | Croissants |
| P 20 | 561 08 | Rumbabas |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 10 | Doughnuts |
| P 20 | 561 15 | Pastries, puff |
| P 20 | 561 17 | Waffles |
| P 20 | 561 18 | Buns |
| P 20 | 561 26 | Pies, fruit |
| P 20 | 561 28 | Tarts |
| P 20 | 561 34 | Pastries and cakes, fresh |

| | | |
|------|--------|---|
| 69 | | Hospitality and tourism, hotels, motels, catering services. Conference centres. |
| 69 | 700 | Catering services |
| P 69 | 700 16 | Catering contractors with own reception or catering facilities |

Other products and services :

| | | |
|------|--------|------------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 28 | Cakes, plain |
| P 20 | 560 29 | Cakes, filled |
| P 20 | 560 30 | Cakes, fruit |
| P 20 | 560 34 | Cakes, chocolate covered |
| P 20 | 560 36 | Cakes, iced |
| P 20 | 560 37 | Cakes, slab |
| P 20 | 560 42 | Macaroons |
| P 20 | 560 54 | Cakes for special occasions |
| 20 | 740 | Cocoa and chocolate products |
| P 20 | 740 15 | Chocolate blocks |
| P 20 | 740 22 | Chocolate, plain |
| P 20 | 740 23 | Chocolate, milk |
| P 20 | 740 30 | Chocolate containing biscuit |
| P 20 | 740 38 | Chocolates, assorted |
| P 20 | 740 39 | Chocolates, handmade |

Financial data

The financial data is expressed in thousands of EUR

| Date | 01/09 | 01/08 | % | 01/07 | % | 01/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 01/09 | 01/08 | % | 01/07 | % | 01/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Turnover | 1166 | 1358 | -14 | 1318 | 3 | 1369 | -4 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 433 | 493 | -12 | 476 | 4 | 472 | 1 |
| Added Value | 478 | 574 | -17 | 557 | 3 | 558 | -0 |
| Gross operational surplus | 4 | 35 | -89 | 49 | -29 | 52 | -6 |
| Operational result | 4 | 14 | -71 | 25 | -44 | 32 | -22 |
| Financial result | -13 | -14 | 7 | -14 | 0 | -12 | -17 |
| Exceptional result | 15 | 12 | 25 | 0 | | -2 | 100 |
| Net result | 5 | 14 | -64 | 18 | -22 | 19 | -5 |
| Self financing capacity | 7 | 40 | -83 | 43 | -7 | 39 | 10 |

| Balance Sheet summary | 01/09 | 01/08 | % | 01/07 | % | 01/06 | % |
|-----------------------|-------|-------|------|-------|-----|-------|-----|
| Net fixed assets | 71 | 89 | -20 | 80 | 11 | 87 | -8 |
| Net current assets | 587 | 588 | -0 | 577 | 2 | 521 | 11 |
| Equity capital | 274 | 269 | 2 | 255 | 5 | 237 | 8 |
| Long term debts | 51 | 52 | -2 | 34 | 53 | 44 | -23 |
| Short term debts | 332 | 357 | -7 | 368 | -3 | 327 | 13 |
| Annual investments | -5 | 10 | -150 | 4 | 150 | 6 | -33 |

| Liquid Assets | 01/09 | 01/08 | % | 01/07 | % | 01/06 | % |
|---------------------------|-------|-------|----|-------|-----|-------|------|
| Net working capital | 250 | 207 | 21 | 184 | 13 | 169 | 9 |
| Working capital requireme | 304 | 315 | -3 | 273 | 15 | 210 | 30 |
| Overall work. Cap. Requir | 94 | 84 | 12 | 75 | 12 | 55 | 36 |
| Liquid assets | -54 | -109 | 50 | -89 | -22 | -41 | -117 |

| Main indicators | 01/09 | 01/08 | % | 01/07 | % | 01/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 0.47 | 1.04 | -55 | 1.35 | -23 | 1.37 | -1 |
| Added value rate | 41.04 | 42.27 | -3 | 42.28 | -0 | 40.76 | 4 |
| Financial soundness | 300 | 334 | -10 | 340 | -2 | 310 | 10 |
| Financial independence | 41.73 | 39.72 | 5 | 38.8 | 2 | 38.92 | -0 |
| Dbt % | 9.59 | 10.07 | -5 | 7.06 | 43 | 9.59 | -26 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) :

| |
|----------------------------------|
| Number of shareholders: 3 |
| M VILLEDIEU HOIRIE GILBERT (60%) |
| M HOIRIE VILLEDIEU SERGE (20%) |
| M VILLEDIEU CLAUDE (20%) |

Société d'Exploitation des Etablissements

Pourcin

10 Rue du Soubeyran
04100 MANOSQUE

Telephone : 04 92 72 06 51
Type : Main office
ID number : 0024323
Update : 20/01/2011

General information

SIREN-SIRET : 323414474 00011
Legal form : S.A.R.L.
Year established : 1964
Capital : 7.622 (EUR)
NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
Type of activity : Manufacturer
Financial links: Not communicated

Key figures

Number of employees : from 1 to 9 persons
Employees (address) : from 1 to 9 persons
Turnover (2010) : from 0,5 to 1 M EUR

Managers and executives

- Mr Patrick Pourcin : Manager, Purchasing Manager , General Services Manager , Data Processing Manager
- Mrs Ghislaine Pourcin : Secretary

Activities

Description of activity :

ACTIVITES
Boulangerie pâtisserie.

Main products and services :

| | |
|-------------|--------------------------|
| 20 | Food and tobacco |
| 20 560 | Bread, cakes and pastry |
| P 20 560 01 | Bakery products, fresh |
| P 20 560 03 | Bread, white |
| P 20 560 04 | Bread, brown (wholemeal) |
| P 20 560 14 | Bread, tin loaf |
| P 20 560 15 | Bread, sliced |
| P 20 560 16 | Bread rolls |

Other products and services :

| | |
|-------------|----------------------------------|
| 20 | Food and tobacco |
| 20 561 | Bread, cakes and pastry (cont'd) |
| P 20 561 16 | Pastries, toaster heated |
| P 20 561 18 | Buns |
| P 20 561 19 | Teacakes |

P 20 561 21 Quiches
P 20 561 26 Pies, fruit
P 20 561 28 Tarts

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|------|
| Turnover | 503 | 551 | -9 | 523 | 5 | 529 | -1 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 276 | 288 | -4 | 299 | -4 | 292 | 2 |
| Added Value | 296 | 324 | -9 | 311 | 4 | 310 | 0 |
| Gross operational surplus | 2 | 14 | -86 | -12 | 217 | -4 | -200 |
| Operational result | -5 | 7 | -171 | -20 | 135 | -16 | -25 |
| Financial result | -3 | -3 | 0 | -3 | 0 | -3 | 0 |
| Exceptional result | 1 | 2 | -50 | 0 | | 0 | |
| Net result | -9 | 3 | -400 | -27 | 111 | -20 | -35 |
| Self financing capacity | -1 | 12 | -108 | -16 | 175 | -6 | -167 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|------|
| Net fixed assets | 28 | 37 | -24 | 45 | -18 | 55 | -18 |
| Net current assets | 40 | 44 | -9 | 46 | -4 | 71 | -35 |
| Equity capital | -60 | -51 | -18 | -55 | 7 | -28 | -96 |
| Long term debts | 41 | 41 | 0 | 55 | -25 | 67 | -18 |
| Short term debts | 87 | 91 | -4 | 91 | 0 | 88 | 3 |
| Annual investments | 0 | 0 | | 0 | | 2 | -100 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|-----|
| Net working capital | -73 | -71 | -3 | -70 | -1 | -41 | -71 |
| Working capital requireme | -69 | -77 | 10 | -82 | 6 | -77 | -6 |
| Overall work. Cap. Requir | -50 | -51 | 2 | -56 | 9 | -52 | -8 |
| Liquid assets | -3 | 6 | -150 | 12 | -50 | 36 | -67 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|--------|------|--------|-----|--------|------|
| Profitability % | -1.8 | 0.63 | -386 | -5.08 | 112 | -3.77 | -35 |
| Added value rate | 58.88 | 58.73 | 0 | 59.44 | -1 | 58.61 | 1 |
| Financial soundness | 87 | 91 | -4 | 91 | 0 | 88 | 3 |
| Financial independence | -89.2 | -63.44 | -41 | -60.24 | -5 | -22.27 | -170 |
| Dbt % | 17.42 | 17.32 | 1 | 23.02 | -25 | 25.25 | -9 |
| Export turnover % | 0 | 0 | | | | | |

Société d'Exploitation des Ets René Neymann

46 Rue du 23 Novembre
67310 WASELONNE

Telephone : 03 88 87 03 57
 Fax : 03 88 87 22 25
 E-mail : info@neymann.com
 Type : Main office
 ID number : 1076597
 Update : 20/01/2011

General information

SIREN-SIRET : 305350522 00010
 Legal form : S.A.R.L.
 Year established : 1976
 Capital : 15.245 (EUR)
 Internet site : http://www.neymann.com
 NAF 2003 : 158F (Biscotterie, biscuiterie, pâtisserie de conservation)
 NAF 2008 : 1072Z (Fabrication de biscuits, biscottes et pâtisseries de conservation)
 Type of activity : Manufacturer
 Import-Export : Export
 Export countries : Austria, Belgium, Switzerland, Germany, Denmark, Italy, Japan, Netherlands
 Export zones : Asia - Pacific, Central-Eastern Europe, Western Europe
 Bank : Crédit Industriel d'Alsace Lorraine
 Financial links: Shareholders

Key figures

Number of employees : 15 persons
 Employees (address) : 15 persons
 Turnover (2009) : 1.065.000 (EUR)

Managers and executives

- Mr Jean-Claude Neymann : Manager, Commercial Manager , Export Manager

Activities**Description of activity :**

ACTIVITES
 Fabrication de pain azyme Crackers allégés.

Main products and services :

| | |
|-------------|-------------------------|
| 20 | Food and tobacco |
| E 20 560 | Bread, cakes and pastry |
| P 20 560 09 | Bread, unleavened |

Trade names and foreign representatives

NEYMANN'S (Manufactured, exported) : Pain azyme
 SANITA (Manufactured, exported) : Pain azyme

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|------|
| Turnover | 1065 | 1172 | -9 | 1003 | 17 | 1207 | -17 |
| Export turnover | 682 | 737 | -7 | 723 | 2 | 754 | -4 |
| Salaries and expenses | 447 | 444 | 1 | 516 | -14 | 495 | 4 |
| Added Value | 470 | 505 | -7 | 351 | 44 | 596 | -41 |
| Gross operational surplus | -2 | 34 | -106 | -195 | 117 | 70 | -379 |
| Operational result | -21 | 7 | -400 | 55 | -87 | 43 | 28 |
| Financial result | -6 | -11 | 45 | -4 | -175 | -5 | 20 |
| Exceptional result | 0 | 0 | | 0 | | 0 | |
| Net result | -27 | -4 | -575 | 41 | -110 | 33 | 24 |
| Self financing capacity | -7 | 22 | -132 | -209 | 111 | 59 | -454 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|------|-------|-----|-------|-----|
| Net fixed assets | 79 | 99 | -20 | 118 | -16 | 122 | -3 |
| Net current assets | 493 | 497 | -1 | 697 | -29 | 401 | 74 |
| Equity capital | 338 | 365 | -7 | 369 | -1 | 328 | 13 |
| Long term debts | 1 | 3 | -67 | 22 | -86 | 41 | -46 |
| Short term debts | 233 | 228 | 2 | 423 | -46 | 153 | 176 |
| Annual investments | 0 | 7 | -100 | 19 | -63 | 15 | 27 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|------|
| Net working capital | 260 | 268 | -3 | 273 | -2 | 247 | 11 |
| Working capital requireme | 175 | 141 | 24 | -105 | 234 | 162 | -165 |
| Overall work. Cap. Requir | 59 | 43 | 37 | -38 | 213 | 48 | -179 |
| Liquid assets | 85 | 128 | -34 | 377 | -66 | 85 | 344 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|------|-------|------|-------|-----|
| Profitability % | -2.54 | -0.33 | -670 | 4.09 | -108 | 2.71 | 51 |
| Added value rate | 44.15 | 43.12 | 2 | 34.98 | 23 | 49.37 | -29 |
| Financial soundness | 233 | 228 | 2 | 423 | -46 | 153 | 176 |
| Financial independence | 59.18 | 61.3 | -3 | 45.31 | 35 | 62.84 | -28 |
| Dbt % | 0.1 | 0.31 | -68 | 2.73 | -89 | 5.35 | -49 |
| Export turnover % | 64.04 | 62.88 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
 FAMILLE NEYMANN (51%)

Société d'Exploitation Puig et Cie S.A.

Parc horizon Sud
34110 FRONTIGNAN

Telephone : 04 67 46 69 00
 Fax : 04 67 46 69 04
 E-mail : s.hoffmann@puig-fils.com
 Type : Main office
 ID number : 1090401
 Update : 27/01/2011

General information

SIREN-SIRET : 389053836 00034
 Legal form : Sté par Action Simplifiée
 Year established : 1992
 Capital : 38.112 (EUR)
 NAF 2003 : 513W (Commerce de gros alimentaire non spécialisé)
 NAF 2008 : 7010Z (Activités des sièges sociaux)
 Type of activity : Distributor
 Bank : La Poste
 Crédit Lyonnais
 LCL
 Financial links: Shareholders and participation

Key figures

Number of employees : 48 persons
 Employees (address) : 48 persons
 Turnover (2009) : from 50 M to 100 M EUR

Managers and executives

- Mr Gérard Puig : President, Administrative and Financial Manager , Purchasing Manager , Marketing Manager , General Services Responsible
- Mrs Sophie Hoffmann : Head of Accounting
- Mr Gérard Arnal : Purchaser Confiserie, Commercial Manager
- Mr Frédéric Garry : Purchaser Produit frais charcuterie from

Activities**Description of activity :****ACTIVITES**

Alimentation en gros - Produits frais et surgelés - Epicerie -Droguerie - Hygiène Département 34 - 30 - 11 - 66 Supermarché, superette "Coccinelle" Adhérent Centrale d'achat Casino.

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 06 | Food, dehydrated and freeze-dried (trade) |
| D 62 600 09 | Biscuits and crackers (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 12 | Flour and flakes, non-cereal (trade) |
| D 62 600 13 | Processed rice and rice products (trade) |
| D 62 600 15 | Pasta (trade) |
| D 62 600 16 | Pasta products (trade) |

| | |
|-------------|--|
| D 62 600 19 | Breakfast cereals (trade) |
| D 62 600 20 | Coffee, tea and infusion products (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |
| D 62 600 23 | Food products, canned (trade) |
| D 62 600 26 | Vegetable oils, edible (trade) |
| D 62 600 30 | Salt, table and kitchen (trade) |
| D 62 600 31 | Vinegar, condiments and sauces (trade) |
| D 62 600 32 | Sugar (trade) |
| D 62 600 33 | Sugar confectionery (trade) |
| D 62 600 35 | Fruit, dried (trade) |
| D 62 600 38 | Soup and extracts (trade) |
| D 62 600 39 | Desserts, non-dairy (trade) |
| D 62 600 51 | Food products, frozen or deep frozen (trade) |
| D 62 600 52 | Food products, chilled (trade) |
| D 62 600 54 | Fruit and vegetables, processed and preserved (trade) |
| 63 | Wholesalers and distributors, importers and exporters of consumer goods: textiles, clothing, household articles, domestic furniture, toiletries, cosmetics and pharmaceuticals |
| 63 940 | Household cleaning products (trade) |
| D 63 940 01 | Soap, washing agents and detergents, household (trade) |
| D 63 940 03 | Polishes and waxes, household (trade) |

Trade names and foreign representatives

BELLE FRANCE (Distributed) : Produit alimentaire

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/07 | | | | | | |
|------------------|-------|--|--|--|--|--|--|
| Number of months | 12 | | | | | | |

| Results summary | 12/07 | | | | | | |
|---------------------------|-------|--|--|--|--|--|--|
| Turnover | 15762 | | | | | | |
| Export turnover | 0 | | | | | | |
| Salaries and expenses | 1839 | | | | | | |
| Added Value | 2088 | | | | | | |
| Gross operational surplus | 258 | | | | | | |
| Operational result | 101 | | | | | | |
| Financial result | -77 | | | | | | |
| Exceptional result | -50 | | | | | | |
| Net result | -26 | | | | | | |
| Self financing capacity | 98 | | | | | | |

| Balance Sheet summary | 12/07 | | | | | | |
|-----------------------|-------|--|--|--|--|--|--|
| Net fixed assets | 532 | | | | | | |
| Net current assets | 3771 | | | | | | |
| Equity capital | 1641 | | | | | | |
| Long term debts | 141 | | | | | | |
| Short term debts | 2521 | | | | | | |
| Annual investments | -124 | | | | | | |

| Liquid Assets | 12/07 | | | | | | |
|---------------------------|-------|--|--|--|--|--|--|
| Net working capital | 1199 | | | | | | |
| Working capital requireme | 960 | | | | | | |
| Overall work. Cap. Requir | 22 | | | | | | |
| Liquid assets | 240 | | | | | | |

| Main indicators | 12/07 | | | | | | |
|---------------------|-------|--|--|--|--|--|--|
| Profitability % | -0.16 | | | | | | |
| Added value rate | 13.25 | | | | | | |
| Financial soundness | 2520 | | | | | | |

| | | | | | | | |
|------------------------|-------|--|--|--|--|--|--|
| Financial independence | 38.14 | | | | | | |
| Dbt % | 6.57 | | | | | | |
| Export turnover % | 0 | | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
M PUIG GERARD (56%)
SARL IRIS (36%)

Participation(s) : **Number of de participations: 1**
GROUPE SUD EST (16.66%)

Société Exploitation des Ets Fontanelle

353 Route de Lyon
39570 MESSIA SUR SORNE

Telephone : 03 84 47 18 18
 Fax : 03 84 43 37 52
 Type : Main office
 ID number : 0072231
 Update : 01/12/2009

General information

SIREN-SIRET : 378265714 00014
 Legal form : S.A.R.L.
 Year established : 1990
 Capital : 7.622 (EUR)
 NAF 2003 : 158C (Boulangerie et boulangerie-pâtisserie)
 NAF 2008 : 1071C (Boulangerie et boulangerie-pâtisserie)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 20 persons
 Employees (address) : 20 persons
 Turnover (2009) : 793.000 (EUR)

Managers and executives

- Mr Patrick Fontanelle : Manager, Commercial Manager , Purchasing Manager

Activities**Description of activity :**

ACTIVITES
 Boulangerie. Pâtisserie(artisanale).

Main products and services :

| | |
|-------------|----------------------------------|
| 20 | Food and tobacco |
| 20 560 | Bread, cakes and pastry |
| P 20 560 01 | Bakery products, fresh |
| P 20 560 03 | Bread, white |
| P 20 560 04 | Bread, brown (wholemeal) |
| P 20 560 11 | Bread, malt |
| P 20 560 12 | Bread, currant |
| P 20 560 14 | Bread, tin loaf |
| P 20 560 15 | Bread, sliced |
| P 20 560 16 | Bread rolls |
| P 20 560 29 | Cakes, filled |
| P 20 560 30 | Cakes, fruit |
| P 20 560 31 | Cakes, sponge |
| P 20 560 33 | Cakes, seed |
| P 20 560 34 | Cakes, chocolate covered |
| P 20 560 36 | Cakes, iced |
| P 20 560 37 | Cakes, slab |
| 20 561 | Bread, cakes and pastry (cont'd) |
| P 20 561 02 | Pastry, flaky |

| | |
|-------------|--------------------|
| P 20 561 03 | Pastry, shortcrust |
| P 20 561 05 | Dough, spring roll |
| P 20 561 06 | Brioches |
| P 20 561 07 | Croissants |
| P 20 561 08 | Rumbabas |
| P 20 561 09 | Éclairs |
| P 20 561 10 | Doughnuts |
| P 20 561 21 | Quiches |
| P 20 561 26 | Pies, fruit |
| P 20 561 28 | Tarts |
| P 20 561 31 | Pizzas |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/05 | N.S |
|------------------|-------|-------|---|-------|---|-------|-----|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/05 | N.S |
|---------------------------|-------|-------|------|-------|-------|-------|-----|
| Turnover | 793 | 746 | 6 | 764 | -2 | 697 | |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 337 | 367 | -8 | 333 | 10 | 287 | |
| Added Value | 431 | 382 | 13 | 408 | -6 | 384 | |
| Gross operational surplus | 81 | -4 | 2125 | 48 | -108 | 73 | |
| Operational result | 19 | -64 | 130 | -4 | -1500 | 19 | |
| Financial result | -12 | -13 | 8 | -11 | -18 | -17 | |
| Exceptional result | 7 | 20 | -65 | 80 | -75 | 3 | |
| Net result | 20 | -53 | 138 | 59 | -190 | 10 | |
| Self financing capacity | 76 | 0 | | 118 | -100 | 65 | |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/05 | N.S |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 499 | 556 | -10 | 614 | -9 | 509 | |
| Net current assets | 75 | 65 | 15 | 154 | -58 | 74 | |
| Equity capital | 191 | 171 | 12 | 223 | -23 | 186 | |
| Long term debts | 258 | 295 | -13 | 330 | -11 | 265 | |
| Short term debts | 126 | 155 | -19 | 215 | -28 | 132 | |
| Annual investments | -15 | -48 | 69 | 130 | -137 | -11 | |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/05 | N.S |
|---------------------------|-------|-------|-----|-------|------|-------|-----|
| Net working capital | -122 | -150 | 19 | -118 | -27 | -104 | |
| Working capital requireme | -138 | -144 | 4 | -189 | 24 | -113 | |
| Overall work. Cap. Requir | -63 | -69 | 9 | -89 | 22 | -58 | |
| Liquid assets | 16 | -6 | 367 | 72 | -108 | 9 | |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/05 | N.S |
|------------------------|-------|-------|-----|-------|------|-------|-----|
| Profitability % | 2.53 | -6.99 | 136 | 7.79 | -190 | 1.37 | |
| Added value rate | 54.39 | 51.16 | 6 | 53.44 | -4 | 55.03 | |
| Financial soundness | 126 | 155 | -19 | 215 | -28 | 132 | |
| Financial independence | 33.23 | 27.47 | 21 | 29.08 | -6 | 31.94 | |
| Dbt % | 30.44 | 35.86 | -15 | 36.64 | -2 | 34.63 | |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
M FONTANELLE PATRICK (100%)

Société Famille Mary La Ruche de Beau-Rivage

49450 ST ANDRE DE LA MARCHE

Telephone : 02 41 55 35 79
 Fax : 02 41 55 73 51
 E-mail : compta.fournisseurs@famillemary.fr
 Type : Main office
 ID number : 1909961
 Update : 03/06/2010

General information

SIREN-SIRET : 300030574 00010
 Legal form : Sté par Action Simplifiée
 Year established : 1974
 Capital : 220.000 (EUR)
 E-mail : famillemary@famillemary.fr
 Internet site : <http://www.famillemary.fr>
 NAF 2003 : 012J (Elevage d'autres animaux)
 NAF 2008 : 0149Z (Elevage d'autres animaux)
 Type of activity : Manufacturer
 Bank : Crédit Agricole
 HSBC
 Financial links: Shareholders and participation

Key figures

Number of employees : 35 persons
 Employees (address) : 35 persons
 Turnover (2009) : 13.441.000 (EUR)

Managers and executives

- Mr André Mary : President of the Board of Trustees
- Mr Benoît Mary : President of the Directoire, Commercial Manager , Technical Manager
- Mr Dominique Belsoeur : Managing Director

Activities**Description of activity :**

ACTIVITES
 Production et commerce des produits des abeilles et dérivés

Main products and services :

| | | | |
|------|-----|----|-----------------------------------|
| 20 | | | Food and tobacco |
| 20 | 640 | | Sugar confectionery |
| P 20 | 640 | 26 | Sweets, boiled |
| 01 | | | Live animals |
| 01 | 600 | | Bees and bee products |
| P 01 | 600 | 07 | Honey |
| P 01 | 600 | 08 | Royal jelly |
| 20 | | | Food and tobacco |
| 20 | 601 | | Health and diet products (cont'd) |
| P 20 | 601 | 09 | Pollen |

Other products and services :

| | | |
|------|--------|-----------|
| 21 | | Beverages |
| 21 | 300 | Beers |
| P 21 | 300 45 | Mead |

Trade names and foreign representatives

FAMILLE MARY (Manufactured) : Produits miel

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|----|
| Turnover | 13441 | 12137 | 11 | 10727 | 13 | 9788 | 10 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 1399 | 1168 | 20 | 1017 | 15 | 975 | 4 |
| Added Value | 3416 | 2923 | 17 | 2853 | 2 | 2752 | 4 |
| Gross operational surplus | 1818 | 1607 | 13 | 1676 | -4 | 1655 | 1 |
| Operational result | 1544 | 1490 | 4 | 1627 | -8 | 1540 | 6 |
| Financial result | 192 | 291 | -34 | 239 | 22 | 164 | 46 |
| Exceptional result | -134 | 25 | -636 | -22 | 214 | -81 | 73 |
| Net result | 1068 | 1203 | -11 | 1235 | -3 | 1076 | 15 |
| Self financing capacity | 1555 | 1401 | 11 | 1383 | 1 | 1341 | 3 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|------|-------|----|
| Net fixed assets | 4706 | 2986 | 58 | 1708 | 75 | 1687 | 1 |
| Net current assets | 9517 | 10139 | -6 | 7935 | 28 | 6950 | 14 |
| Equity capital | 9118 | 7965 | 14 | 7287 | 9 | 6554 | 11 |
| Long term debts | 3445 | 3213 | 7 | 958 | 235 | 891 | 8 |
| Short term debts | 1660 | 1947 | -15 | 1398 | 39 | 1192 | 17 |
| Annual investments | 2251 | 1434 | 57 | 92 | 1459 | 56 | 64 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|----|-------|-----|
| Net working capital | 6543 | 7087 | -8 | 5590 | 27 | 4994 | 12 |
| Working capital requireme | -86 | -324 | 73 | -312 | -4 | -219 | -42 |
| Overall work. Cap. Requir | -2 | -10 | 80 | -10 | 0 | -8 | -25 |
| Liquid assets | 6629 | 7411 | -11 | 5902 | 26 | 5213 | 13 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|----|
| Profitability % | 7.95 | 9.91 | -20 | 11.52 | -14 | 10.99 | 5 |
| Added value rate | 25.41 | 24.08 | 6 | 26.59 | -9 | 28.12 | -5 |
| Financial soundness | 1660 | 1947 | -15 | 1398 | 39 | 1192 | 17 |
| Financial independence | 64.11 | 60.68 | 6 | 75.56 | -20 | 75.88 | -0 |
| Dbt % | 22.65 | 23.81 | -5 | 9.21 | 159 | 9.34 | -1 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
 MARY DEVELOPPEMENT (51%)

Participation(s) : **Number of de participations: 2**
 MELAVIE (95.33%)

LE MOULIN A MIEL (10%)

Société Fermière du Mas de la Dame

Route D 5

13520 LES BAUX DE PROVENCE

Telephone : 04 90 54 32 24
 Fax : 04 90 54 40 67
 E-mail : masdeladame@gmail.com
 Type : Main office
 ID number : 8395414
 Update : 23/03/2010

General information

SIREN-SIRET : 310458906 00016
 Legal form : S.A.R.L.
 Year established : 1952
 Capital : 625.760 (EUR)
 Postal address : BP 25
 13520 LES BAUX DE PROVENCE
 Internet site : <http://www.masdeladame.com>
 NAF 2003 : 011G (Viticulture)
 NAF 2008 : 0121Z (Culture de la vigne)
 Type of activity : Manufacturer
 Import-Export : Export
 Export countries : Belgium, Canada, Germany, United Kingdom, Japan, United States
 Export zones : Asia - Pacific, Western Europe, North America
 Financial links : Shareholders and participation

Key figures

Number of employees : 10 persons
 Employees (address) : 10 persons
 Turnover (2009) : 1.241.000 (EUR)
 Export turnover (2009) : less than 0,5 M EUR

Managers and executives

- Mrs Caroline Missoffe : Co-Manager
- Mrs Anne Poniatowski : Co-Manager, Export Responsible
- Mr Gilles Betton : Accountant

Activities**Description of activity :**

ACTIVITES

Fabrication et distribution de Côteaux d'Aix les Baux, vins A.O.C. Huile d'olive, Olive, tapenade noir Viticulture

Main products and services :

| | | | | |
|---|------|-----|----|--------------------|
| | 21 | | | Beverages |
| E | 21 | 200 | | Wine, grape |
| | P 21 | 200 | 01 | Wines, red |
| | P 21 | 200 | 02 | Wines, white |
| | P 21 | 200 | 03 | Wines, rosé |
| | P 21 | 200 | 33 | Wines, French, AOC |

Other products and services :

| | | | |
|---|----|-----|---------------------------------|
| | 20 | | Food and tobacco |
| E | 20 | 300 | Fruit and vegetables, processed |
| P | 20 | 300 | 25 Olives, pickled |
| P | 20 | 300 | 26 Olives, minced (Tapenade) |
| E | 20 | 860 | Oils and fats, edible |
| P | 20 | 860 | 33 Oil, olive, rectified |
| P | 20 | 860 | 34 Oil, olive, virgin |
| P | 20 | 860 | 35 Oil, olive, cold pressed |
| P | 20 | 860 | 36 Oil, olive residue |
| P | 20 | 860 | 38 Oil, olive, extra virgin |

Trade names and foreign representatives

COTEAUX D'AIX (Manufactured, exported) : Vins blancs
 COTEAUX LES BAUX (Manufactured, exported) : Vins rouges et rosés
 MAS DE LA DAME (Manufactured, exported) : Vin et huile d'olive

Financial data

The financial data is expressed in thousands of EUR

| Date | 10/09 | 10/08 | % | | | | |
|------------------|-------|-------|---|--|--|--|--|
| Number of months | 12 | 12 | | | | | |

| Results summary | 10/09 | 10/08 | % | | | | |
|---------------------------|-------|-------|------|--|--|--|--|
| Turnover | 1241 | 1261 | -2 | | | | |
| Export turnover | 165 | 206 | -20 | | | | |
| Salaries and expenses | 511 | 509 | 0 | | | | |
| Added Value | 778 | 826 | -6 | | | | |
| Gross operational surplus | 262 | 294 | -11 | | | | |
| Operational result | 161 | 193 | -17 | | | | |
| Financial result | 37 | -1 | 3800 | | | | |
| Exceptional result | 18 | 13 | 38 | | | | |
| Net result | 158 | 139 | 14 | | | | |
| Self financing capacity | 248 | 238 | 4 | | | | |

| Balance Sheet summary | 10/09 | 10/08 | % | | | | |
|-----------------------|-------|-------|-----|--|--|--|--|
| Net fixed assets | 385 | 431 | -11 | | | | |
| Net current assets | 1158 | 1144 | 1 | | | | |
| Equity capital | 1038 | 938 | 11 | | | | |
| Long term debts | 211 | 256 | -18 | | | | |
| Short term debts | 295 | 380 | -22 | | | | |
| Annual investments | 74 | -223 | 133 | | | | |

| Liquid Assets | 10/09 | 10/08 | % | | | | |
|---------------------------|-------|-------|----|--|--|--|--|
| Net working capital | 718 | 610 | 18 | | | | |
| Working capital requireme | 421 | 305 | 38 | | | | |
| Overall work. Cap. Requir | 122 | 87 | 40 | | | | |
| Liquid assets | 298 | 304 | -2 | | | | |

| Main indicators | 10/09 | 10/08 | % | | | | |
|------------------------|-------|-------|-----|--|--|--|--|
| Profitability % | 12.53 | 10.93 | 15 | | | | |
| Added value rate | 62.75 | 65.45 | -4 | | | | |
| Financial soundness | 295 | 380 | -22 | | | | |
| Financial independence | 67.26 | 59.56 | 13 | | | | |
| Dbt % | 7.86 | 10.1 | -22 | | | | |
| Export turnover % | 13.30 | 16.34 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
MME PONIATOWSKI ANNE (50%)
MME MISOFFE CAROLINE (50%)

Participation(s) : **Number of de participations: 1**
MOULIN DE LA DAME (100%)

Société Girardeau Moulins du Fromenteau

44190 BOUSSAY

Telephone : 02 40 06 86 86
 Fax : 02 40 06 82 92
 E-mail : contact@minoterie-girardeau.fr
 Type : Main office
 ID number : 1956960
 Update : 24/03/2011

General information

SIREN-SIRET : 857802797 00012
 Legal form : Sté par Action Simplifiée
 Year established : 1957
 Capital : 1.000.000 (EUR)
 NAF 2003 : 156A (Meunerie)
 NAF 2008 : 1061A (Meunerie)
 Type of activity : Manufacturer
 Import-Export : Import, Export
 Export countries : Norway
 Export zones : Western Europe
 Import zones : Western Europe
 Bank : Crédit Agricole
 Crédit Industriel de l'Ouest
 Banque Tarneaud
 BPVA
 BNP Paribas
 Financial links: Shareholders and participation

Key figures

Number of employees : 50 persons
 Employees (address) : 50 persons
 Turnover (2009) : 30.515.000 (EUR)
 Export turnover (2009) : from 1 M to 2 M EUR

Managers and executives

- Mr Bertrand Girardeau : President, Technical Manager , Commercial Manager , Purchasing Manager
- Mrs Cécile Nocet : Administrative Manager
- Mrs Beatrice Ragot : Responsable Comptable
- Mr Bruno Texier : Production Responsible
- Mrs Caroline Besson : Quality Responsible
- Mrs Tatianna Richard : Accountant

Activities**Description of activity :**

ACTIVITES

Meunerie. Farines pour boulangeries, biscotteries Farines campagne, complète, seigle Farines pour GMS, Artisans et toutes industries

Main products and services :

| | | | |
|---|------|--------|--------------------------|
| | 20 | | Food and tobacco |
| E | 20 | 500 | Flour and flakes, cereal |
| | P 20 | 500 01 | Flour, barley |
| | P 20 | 500 02 | Flour, rye |

| | |
|-------------|--|
| P 20 500 04 | Oatmeal |
| P 20 500 10 | Flour, soft wheat |
| P 20 500 13 | Flour, buckwheat |
| P 20 500 20 | Flour, malted |
| P 20 500 22 | Flour, gluten enriched |
| P 20 500 24 | Flour, stone ground |
| P 20 500 29 | Flour, germ, for bread |
| P 20 500 31 | Flour, bakers' |
| P 20 500 32 | Flour for pastry, cakes and biscuits |
| P 20 500 34 | Flour, organic |
| P 20 500 37 | Bran, shorts and grits |
| P 20 500 38 | Bran, shorts and grits, wheat |
| P 20 500 39 | Bran, shorts and grits, corn/maize |
| P 20 500 40 | Bran, shorts and grits, rye |
| P 20 500 41 | Bran, oat |
| P 20 500 53 | Corn/maize meal/polenta |
| 32 | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| E 32 530 | Starch, gelatine and natural adhesives |
| P 32 530 09 | Cornstarch/corn/maize flour |

Trade names and foreign representatives

BIO-MOULIN (Distributed, manufactured) : Farine
 GIRARDEAU (Distributed, manufactured) : Farine
 MELLINA (Distributed, manufactured) : Farine
 PAIN GAULOIS (Distributed, manufactured) : Farine

Financial data

The financial data is expressed in thousands of EUR

| Date | 07/09 | 07/08 | % | 07/07 | % | 07/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 07/09 | 07/08 | % | 07/07 | % | 07/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|------|
| Turnover | 30515 | 29255 | 4 | 20287 | 44 | 18377 | 10 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 1742 | 1661 | 5 | 1589 | 5 | 1466 | 8 |
| Added Value | 6210 | 4141 | 50 | 3593 | 15 | 4585 | -22 |
| Gross operational surplus | 3686 | 1524 | 142 | 1135 | 34 | 2567 | -56 |
| Operational result | 3042 | 885 | 244 | 731 | 21 | 2049 | -64 |
| Financial result | -781 | -554 | -41 | 639 | -187 | -223 | 387 |
| Exceptional result | -20 | -6 | -233 | -25 | 76 | 95 | -126 |
| Net result | 1350 | 63 | 2043 | 1013 | -94 | 1177 | -14 |
| Self financing capacity | 2076 | 1045 | 99 | 1610 | -35 | 1863 | -14 |

| Balance Sheet summary | 07/09 | 07/08 | % | 07/07 | % | 07/06 | % |
|-----------------------|-------|-------|------|-------|-----|-------|-----|
| Net fixed assets | 7709 | 7998 | -4 | 7627 | 5 | 6408 | 19 |
| Net current assets | 7756 | 6690 | 16 | 5059 | 32 | 5518 | -8 |
| Equity capital | 7347 | 6036 | 22 | 5694 | 6 | 4668 | 22 |
| Long term debts | 4214 | 4731 | -11 | 4312 | 10 | 5011 | -14 |
| Short term debts | 3852 | 3833 | 0 | 2673 | 43 | 2240 | 19 |
| Annual investments | 0 | 1105 | -100 | 1504 | -27 | 786 | 91 |

| Liquid Assets | 07/09 | 07/08 | % | 07/07 | % | 07/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | 2992 | 2556 | 17 | 1954 | 31 | 1932 | 1 |
| Working capital requireme | 1074 | 1938 | -45 | 884 | 119 | 1189 | -26 |
| Overall work. Cap. Requir | 13 | 24 | -46 | 16 | 50 | 23 | -30 |
| Liquid assets | 1918 | 617 | 211 | 1070 | -42 | 743 | 44 |

| Main indicators | 07/09 | 07/08 | % | 07/07 | % | 07/06 | % |
|-----------------|-------|-------|---|-------|---|-------|---|
|-----------------|-------|-------|---|-------|---|-------|---|

| | | | | | | | |
|------------------------|-------|-------|------|-------|-----|-------|-----|
| Profitability % | 4.42 | 0.22 | 1909 | 4.99 | -96 | 6.32 | -21 |
| Added value rate | 20.35 | 14.15 | 44 | 17.71 | -20 | 24.95 | -29 |
| Financial soundness | 3852 | 3833 | 0 | 2673 | 43 | 2240 | 19 |
| Financial independence | 47.51 | 41.09 | 16 | 44.88 | -8 | 39.14 | 15 |
| Dbt % | 22.71 | 27.51 | -17 | 27.15 | 1 | 33.13 | -18 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
VICTOR AGRO (94.54%)

Participation(s) : **Number of de participations: 2**
MINOTERIE SUIRE (99.45%)
GENERALE DES FARINES (5%)

Société Hennédrog

22 Boulevard Marie Joseph
13015 MARSEILLE 15

Telephone : 04 91 02 80 90
 Fax : 04 91 63 60 27
 E-mail : hennedrog@wanadoo.fr
 Type : Main office
 ID number : 1070912
 Update : 13/01/2011

General information

SIREN-SIRET : 073803785 00028
 Legal form : S.A.R.L.
 Year established : 1973
 Capital : 150.380 (EUR)
 Internet site : <http://www.hennedrog.com>
 NAF 2003 : 513T (Commerce de gros alimentaire spécialisé divers)
 NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
 Type of activity : Distributor
 Import-Export : Import, Export
 Export countries : Germany
 Export zones : Western Europe
 Import countries : Tunisia
 Import zones : Africa
 Bank : Société Générale
 Financial links: Shareholders

Key figures

Number of employees : 10 persons
 Employees (address) : 10 persons
 Turnover (2010) : 4.580.000 (EUR)
 Export turnover (2010) : from 0,5 to 1 M EUR

Managers and executives

- Mr Alain Bensoussan : Manager, Export Manager , Commercial Manager
- Mrs Maryline Bensoussan : General Secretary
- Mrs Geneviève Truchi : Administrative and Financial Responsible

Activities**Description of activity :****ACTIVITES**

Distribution : spécialité orientale en gros : couscous, semoule, épice, légume sec, henné Super cash oriental Produits alimentaires en gros.

Main products and services :

| | | | |
|----|------|--------|--|
| | 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| EI | 62 | 600 | Food products NES (trade) |
| | D 62 | 600 03 | International food specialities (trade) |
| | D 62 | 600 53 | Vegetables, dried (trade) |
| EI | 62 | 470 | Spices and herbs (trade) |
| | D 62 | 470 01 | Spices (trade) |

Other products and services :

| | | |
|-------------|--|--|
| 02 | | Agricultural, horticultural and floricultural products |
| EI 02 230 | | Pulses and legumes |
| D 02 230 10 | | Chickpeas |
| 20 | | Food and tobacco |
| EI 20 500 | | Flour and flakes, cereal |
| D 20 500 05 | | Semolina |
| D 20 500 54 | | Couscous |
| 32 | | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| 32 201 | | Cosmetic, hair, skin and dental products (cont'd) |
| D 32 201 08 | | Hair tints |

Trade names and foreign representatives

EL CAHIRA (Distributed, exported) : Henné
 MAIN DE FATMA (Distributed, exported) : Henné
 MASRIA (Distributed, manufactured, exported, imported) : Henné
 SOUAD (Distributed, exported) : Henné

Financial data

The financial data is expressed in thousands of EUR

| Date | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|---------------------------|-------|-------|------|-------|------|-------|----|
| Turnover | 4580 | 4611 | -1 | 4491 | 3 | 3884 | 16 |
| Export turnover | 443 | 366 | 21 | 402 | -9 | 315 | 28 |
| Salaries and expenses | 524 | 574 | -9 | 448 | 28 | 432 | 4 |
| Added Value | 948 | 943 | 1 | 896 | 5 | 787 | 14 |
| Gross operational surplus | 380 | 345 | 10 | 421 | -18 | 325 | 30 |
| Operational result | 400 | 341 | 17 | 410 | -17 | 265 | 55 |
| Financial result | 0 | 5 | -100 | -6 | 183 | -6 | 0 |
| Exceptional result | 0 | -2 | 100 | 1 | -300 | 0 | |
| Net result | 295 | 257 | 15 | 296 | -13 | 178 | 66 |
| Self financing capacity | 271 | 258 | 5 | 307 | -16 | 199 | 54 |

| Balance Sheet summary | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|-----------------------|-------|-------|-----|-------|------|-------|------|
| Net fixed assets | 154 | 164 | -6 | 149 | 10 | 133 | 12 |
| Net current assets | 1687 | 1373 | 23 | 1482 | -7 | 1124 | 32 |
| Equity capital | 1238 | 1095 | 13 | 994 | 10 | 784 | 27 |
| Long term debts | 131 | 15 | 773 | 35 | -57 | 2 | 1650 |
| Short term debts | 472 | 427 | 11 | 603 | -29 | 472 | 28 |
| Annual investments | 2 | 0 | | 23 | -100 | -39 | 159 |

| Liquid Assets | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | 1085 | 932 | 16 | 852 | 9 | 651 | 31 |
| Working capital requireme | 28 | 228 | -88 | 76 | 200 | 115 | -34 |
| Overall work. Cap. Requir | 2 | 18 | -89 | 6 | 200 | 11 | -45 |
| Liquid assets | 1056 | 705 | 50 | 776 | -9 | 535 | 45 |

| Main indicators | 06/10 | 06/09 | % | 06/08 | % | 06/07 | % |
|------------------------|-------|-------|----|-------|-----|-------|----|
| Profitability % | 6.44 | 5.58 | 15 | 6.6 | -15 | 4.57 | 44 |
| Added value rate | 20.69 | 20.46 | 1 | 19.95 | 3 | 20.26 | -2 |
| Financial soundness | 472 | 427 | 11 | 603 | -29 | 472 | 28 |
| Financial independence | 67.26 | 71.27 | -6 | 60.93 | 17 | 62.31 | -2 |

| | | | | | | | |
|-------------------|------|------|-----|------|-----|------|------|
| Dbt % | 7.95 | 1.05 | 657 | 2.53 | -58 | 0.18 | 1306 |
| Export turnover % | 9.67 | 7.94 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
M BENSOUSSAN ALAIN (50.5%)
M BENSOUSSAN MARCEL (49.5%)

Société Industrielle de St. Florent

1 Route du Pont de Vallée
49410 ST FLORENT LE VIEIL

Telephone : 02 41 72 48 48
 Fax : 02 41 72 61 43
 Type : Main office
 ID number : 5243484
 Update : 26/03/2010

General information

Additional type : Plant
 SIREN-SIRET : 501547251 00014
 Legal form : Sté en nom collectif
 Year established : 2007
 Capital : 16.000 (EUR)
 Internet site : <http://www.lactalis.fr>
 NAF 2003 : 155D (Fabrication d'autres produits laitiers)
 NAF 2008 : 1051D (Fabrication d'autres produits laitiers)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 145 persons
 Employees (address) : 145 persons

Managers and executives

- Mr Alain Cuinet : Establishment Manager, Production Manager
- Miss Hélène Nobilet : Human Resources Responsible
- Mr Jean-Yves Bricet : Processing Responsible

Activities**Description of activity :****ACTIVITES**

Collecte, transformation et vente de produits laitiers (lait en poudre, lait concentré, aliments diététiques destinés à des fins médicales spéciales, protéines végétales).

Main products and services :

| | | | |
|---|----|--------|--|
| | 20 | | Food and tobacco |
| | 20 | 220 | Milk, condensed and dried |
| P | 20 | 220 06 | Milk, evaporated |
| P | 20 | 220 09 | Milk, dried, full-cream |
| P | 20 | 220 10 | Milk, dried, skimmed |
| | 20 | 601 | Health and diet products (cont'd) |
| P | 20 | 601 20 | Foods, dietetic, for nourishment therapies |

Other products and services :

| | | | |
|---|----|--------|-------------------------------|
| | 20 | | Food and tobacco |
| | 20 | 200 | Milk and milk products. Cream |
| P | 20 | 200 07 | Milk, sterilised |

Affiliations

Shareholder(s) :

| |
|----------------------------------|
| Number of shareholders: 3 |
| LACTALIS INGREDIENTS (60%) |
| GROUPE LACTALIS (20%) |
| LACTALIS NUTRITION SANTE (20%) |

Société Industrielle le Pain Moderne

107 Chemin du Val Fleuri
06800 CAGNES SUR MER

Telephone : 04 93 31 67 48
Fax : 04 93 07 86 18
E-mail : carros@paindor.fr
Type : Establishment
ID number : 5745157
Update : 03/06/2010

General information

SIREN-SIRET : 957810609 00025
Internet site : <http://paindor.fr>
NAF 2003 : 702C (Location d'autres biens immobiliers)
NAF 2008 : 6820B (Location de terrains et d'autres biens immobiliers)
Type of activity : Manufacturer
Financial links: Not communicated

Key figures

Employees (address) : from 1 to 9 persons

Managers and executives

- Mr Ludovic Barresi : Managing Director

Activities

Description of activity :

ACTIVITES

Fabrication boulangerie industrielle, pain spéciaux (seigle, fougasse, pain régionaux). Frais, pré-cuit et surgelé.

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 35 | Bakery products, industrial |
| P 20 | 561 52 | Bakery specialities, French |

Other establishments

83 - OLLIOULES (Administrative and Financial Mai)

Société Krabansky

1160 Avenue de la Gironde
59140 DUNKERQUE

Telephone : 03 28 29 27 77
 Fax : 03 28 64 49 44
 E-mail : commercial@krabansky.com
 Type : Main office
 ID number : 8106006
 Update : 28/10/2010

General information

Additional type : Plant
 SIREN-SIRET : 076650464 00076
 Legal form : S.A. à Directoire
 Year established : 1967
 Capital : 557.760 (EUR)
 Postal address : BP 72
 59944 DUNKERQUE CEDEX 2
 E-mail : contact@krabansky.com
 Internet site : http://www.krabansky.com
 NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
 NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
 Type of activity : Manufacturer
 Import-Export : Export
 Export countries : Belgium, United Kingdom
 Export zones : Western Europe
 Bank : Société Générale
 Banque Scalbert Dupont
 Financial links: Shareholders and participation

Key figures

Number of employees : 180 persons
 Employees (address) : 180 persons
 Turnover (2008) : 27.370.000 (EUR)
 Export turnover (2008) : from 10 M to 25 M EUR

Managers and executives

- Mr Raphaël Benharrats : President of the Board of Trustees, Managing Director
- Mr Stéphane Schoner : President of the Directoire, Human Resources Manager
- Mr Régis Lauwérière : Manager de Site, Production Responsible
- Mr Thierry Richard : Administrative and Financial Manager
- Mrs Céline Deneff : Quality Responsible
- Mrs Laurence Ranchy : Accountant

Activities**Description of activity :**

ACTIVITES
 Boulangerie surgelée, viennoiserie surgelée et prête à cuire.

Main products and services :

| | | |
|---|--------|----------------------------------|
| | 20 | Food and tobacco |
| E | 20 561 | Bread, cakes and pastry (cont'd) |

P 20 561 35 Bakery products, industrial
 E 20 480 Food products, frozen and deep frozen
 P 20 480 20 Bakery products, frozen

Trade names and foreign representatives

KRABANSKY (Manufactured)
 KROUSTY PLUS (Manufactured) : Pain, viennoiserie

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|---------------------------|-------|-------|------|-------|------|-------|------|
| Turnover | 27370 | 27072 | 1 | 23841 | 14 | 21640 | 10 |
| Export turnover | 0 | 0 | | 13647 | -100 | 11980 | 14 |
| Salaries and expenses | 5541 | 5283 | 5 | 4659 | 13 | 4474 | 4 |
| Added Value | 5922 | 8399 | -29 | 6787 | 24 | 7400 | -8 |
| Gross operational surplus | 172 | 2457 | -93 | 985 | 149 | 1690 | -42 |
| Operational result | -181 | 1888 | -110 | 381 | 396 | 1040 | -63 |
| Financial result | -344 | -50 | -588 | -42 | -19 | -42 | 0 |
| Exceptional result | 277 | -156 | 278 | -315 | 50 | -97 | -225 |
| Net result | -248 | 924 | -127 | 23 | 3917 | 227 | -90 |
| Self financing capacity | -180 | 1482 | -112 | 580 | 156 | 1224 | -53 |

| Balance Sheet summary | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|-----------------------|-------|-------|------|-------|-----|-------|-----|
| Net fixed assets | 26219 | 2963 | 785 | 3044 | -3 | 3210 | -5 |
| Net current assets | 8202 | 6538 | 25 | 5000 | 31 | 9627 | -48 |
| Equity capital | 3127 | 2864 | 9 | 1876 | 53 | 1990 | -6 |
| Long term debts | 10416 | 795 | 1210 | 1483 | -46 | 4252 | -65 |
| Short term debts | 20878 | 5842 | 257 | 4686 | 25 | 6595 | -29 |
| Annual investments | 24659 | 266 | 9170 | 408 | -35 | 2282 | -82 |

| Liquid Assets | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|---------------------------|--------|-------|--------|-------|------|-------|-----|
| Net working capital | -12676 | -99 | -12704 | 314 | -132 | 736 | -57 |
| Working capital requireme | -12716 | -288 | -4315 | 273 | -205 | -1538 | 118 |
| Overall work. Cap. Requir | -167 | -4 | -4075 | 4 | -200 | -26 | 115 |
| Liquid assets | 40 | 189 | -79 | 41 | 361 | 2274 | -98 |

| Main indicators | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|------------------------|-------|-------|------|-------|------|-------|-----|
| Profitability % | -0.91 | 3.4 | -127 | 0.1 | 3300 | 1.05 | -90 |
| Added value rate | 21.64 | 31.02 | -30 | 28.47 | 9 | 34.19 | -17 |
| Financial soundness | 20878 | 5842 | 257 | 4686 | 25 | 6595 | -29 |
| Financial independence | 9.09 | 30.15 | -70 | 23.32 | 29 | 15.5 | 50 |
| Dbt % | 47.37 | 6.85 | 592 | 13.52 | -49 | 32.02 | -58 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : Number of shareholders: 1
 DELIFRANCE SA (100%)

Participation(s) : Number of de participations: 1
 SCI DE LA AVE DE LA GIRONDE (100%)

Société l' Epicurien

ZA la Méridienne
34700 LE BOSC

Telephone : 04 67 88 90 00
 Fax : 04 67 88 90 01
 E-mail : contact@epicurien.com
 Type : Main office
 ID number : 0156243
 Update : 31/03/2010

General information

SIREN-SIRET : 353292782 00029
 Legal form : Sté par Action Simplifiée
 Year established : 1990
 Capital : 152.449 (EUR)
 Internet site : http://www.epicurien.com
 NAF 2003 : 153F (Transformation et conservation de fruits)
 NAF 2008 : 1039B (Transformation et conservation de fruits)
 Type of activity : Manufacturer
 Import-Export : Export
 Export countries : Canada, Japan, United States
 Export zones : Asia - Pacific, Western Europe, North America
 Bank : Banque Populaire
 Financial links: Shareholders and participation

Key figures

Number of employees : 18 persons
 Employees (address) : 18 persons
 Turnover (2009) : 3.283.000 (EUR)
 Export turnover (2009) : from 0,5 to 1 M EUR

Managers and executives

- Mr Bernard le Gulvout : President, Purchasing Manager , Data Processing Responsible , Human Resources Responsible
- Mr Xavier Gandon : Managing Director
- Mr Eric Sarran : Technical Manager

Activities**Description of activity :**

ACTIVITES

Production Confitures - Marmelades - Confitures Bio - Produits du terroir à base de légumes.

Products and services :

| | | | | |
|---|------|-----|----|---------------------------------|
| | 20 | | | Food and tobacco |
| E | 20 | 300 | | Fruit and vegetables, processed |
| | P 20 | 300 | 15 | Jam |
| | P 20 | 300 | 18 | Marmalade |
| | P 20 | 300 | 19 | Jelly, fruit juice based |
| | P 20 | 300 | 26 | Olives, minced (Tapenade) |
| | P 20 | 300 | 38 | Vegetables, fresh, prepared |
| | P 20 | 300 | 40 | Vegetable pulp |
| | P 20 | 300 | 41 | Vegetable purées |
| | P 20 | 300 | 45 | Vegetables, cooked |

| | | | | | |
|---|---|----|-----|----|---|
| | P | 20 | 300 | 47 | Tomatoes, processed |
| | P | 20 | 300 | 53 | Tomato purée |
| E | | 20 | 801 | | Vinegar, condiments and sauces (cont'd) |
| | P | 20 | 801 | 04 | Sauce, tomato |
| | P | 20 | 801 | 16 | Sauce, onion and parsley |
| | P | 20 | 801 | 22 | Sauce and jelly, redcurrant |

Trade names and foreign representatives

BERNARD LE GULVOUT (Manufactured, exported) : Confiture et fruits
 L'EPICURIEN (Manufactured, exported) : Confiture et fruits
 LA MAISON DES CONFITURES (Manufactured, exported) : Confiture et fruits

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Turnover | 3283 | 3304 | -1 | 3045 | 9 | 2831 | 8 |
| Export turnover | 688 | 851 | -19 | 796 | 7 | 891 | -11 |
| Salaries and expenses | 1117 | 1050 | 6 | 1017 | 3 | 828 | 23 |
| Added Value | 1774 | 1765 | 1 | 1655 | 7 | 1496 | 11 |
| Gross operational surplus | 473 | 546 | -13 | 466 | 17 | 513 | -9 |
| Operational result | 374 | 446 | -16 | 393 | 13 | 449 | -12 |
| Financial result | 4 | 5 | -20 | 1 | 400 | -2 | 150 |
| Exceptional result | 22 | 43 | -49 | 6 | 617 | 6 | 0 |
| Net result | 295 | 355 | -17 | 325 | 9 | 289 | 12 |
| Self financing capacity | 365 | 430 | -15 | 406 | 6 | 372 | 9 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 297 | 366 | -19 | 369 | -1 | 331 | 11 |
| Net current assets | 1467 | 1491 | -2 | 1379 | 8 | 1327 | 4 |
| Equity capital | 1289 | 1285 | 0 | 1160 | 11 | 1041 | 11 |
| Long term debts | 36 | 91 | -60 | 59 | 54 | 89 | -34 |
| Short term debts | 439 | 481 | -9 | 528 | -9 | 529 | -0 |
| Annual investments | 22 | 102 | -78 | 114 | -11 | 76 | 50 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|---|-------|----|-------|-----|
| Net working capital | 1028 | 1010 | 2 | 850 | 19 | 799 | 6 |
| Working capital requireme | 584 | 572 | 2 | 529 | 8 | 320 | 65 |
| Overall work. Cap. Requir | 64 | 62 | 3 | 63 | -2 | 41 | 54 |
| Liquid assets | 444 | 438 | 1 | 321 | 36 | 478 | -33 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|----|-------|-----|
| Profitability % | 8.99 | 10.74 | -16 | 10.66 | 1 | 10.19 | 5 |
| Added value rate | 54.04 | 53.43 | 1 | 54.34 | -2 | 52.84 | 3 |
| Financial soundness | 439 | 481 | -9 | 528 | -9 | 529 | -0 |
| Financial independence | 73.11 | 69.16 | 6 | 66.38 | 4 | 62.78 | 6 |
| Dbt % | 1.92 | 5.03 | -62 | 3.8 | 32 | 6.37 | -40 |
| Export turnover % | 20.96 | 25.76 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 6**
 M GENDON BENOIT (51%)
 M LE GULVOUT BERNARD (5%)

MME MILOTIC FREDERIQUE (5%)
M GANDON XAVIER (5%)
MME GANDON ISABELLE (5%)
M GANDON PIERRE ANDRE (5%)

Participation(s) :

Number of de participations: 1
LARZAC MERIDIENNE SA (5%)

Société Laplace

8 Rue Eugène Hénaff
94400 VITRY SUR SEINE

Telephone : 01 43 91 20 20
 Fax : 01 43 91 20 21
 E-mail : contact@laplace-sa.fr
 Type : Main office
 ID number : 8099304
 Update : 16/11/2010

General information

Additional type : Plant
 SIREN-SIRET : 632052734 00100
 Legal form : Sté par Action Simplifiée
 Year established : 1963
 Capital : 5.626.034 (EUR)
 Additional fax : 01 43 91 20 39
 Internet site : http://www.laplace-vins.com
 NAF 2003 : 513J (Commerce de gros de boissons)
 NAF 2008 : 4634Z (Commerce de gros (commerce interentreprises) de boissons)
 Type of activity : Distributor
 Import-Export : Import, Export
 Export zones : WorldWide
 Import countries : Spain, Italy
 Import zones : Western Europe
 Bank : Banque Populaire Industrielle et Commerciale de la Région Sud de Paris
 Financial links : Shareholders

Key figures

Number of employees : 150 persons
 Turnover (2009) : 35.666.000 (EUR)
 Export turnover (2009) : 806.000 (EUR)

Managers and executives

- Mr Alessandro Stoppato : President
- Mr Patrick Catoire : Managing Director
- Mr Pierre Guillemain : Administrative and Financial Manager, Human Resources Manager
- Mr Olivier Souvelain : Commercial Manager, Quality Responsible
- Mr Franck Panier : Export Responsible
- Mr Guy Henry : Head of Accounting
- Mrs Pascale Giudici : Accountant

Activities**Description of activity :**

ACTIVITES
 Grossiste en vins et spiritueux Alimentation italienne

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| EI 62 900 | Beverages (trade) |
| D 62 900 01 | Wines (trade) |

| | |
|-------------|---------------------------|
| D 62 900 02 | Sparkling wines (trade) |
| D 62 900 03 | Fortified wines (trade) |
| D 62 900 08 | Alcoholic spirits (trade) |

Other products and services :

| | |
|-------------|---------------------------------------|
| 20 | Food and tobacco |
| I 20 561 | Bread, cakes and pastry (cont'd) |
| D 20 561 53 | Bakery specialities, Italian |
| I 20 741 | Cocoa and chocolate products (cont'd) |
| D 20 741 02 | Chocolate specialities, Italian |

Trade names and foreign representatives

FRAIOLI (Italy) Vins
JARROUSSE (Spain) Vins

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|------|
| Turnover | 35666 | 41762 | -15 | 43696 | -4 | 32131 | 36 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 4844 | 5456 | -11 | 5464 | -0 | 4854 | 13 |
| Added Value | 5315 | 6935 | -23 | 6330 | 10 | 5542 | 14 |
| Gross operational surplus | -830 | 153 | -642 | -312 | 149 | -212 | -47 |
| Operational result | -1073 | -195 | -450 | -284 | 31 | -99 | -187 |
| Financial result | 183 | -253 | 172 | -129 | -96 | -126 | -2 |
| Exceptional result | 942 | 196 | 381 | 717 | -73 | -288 | 349 |
| Net result | 53 | -253 | 121 | 304 | -183 | -513 | 159 |
| Self financing capacity | 75 | 44 | 70 | -4 | 1200 | -513 | 99 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 5244 | 5504 | -5 | 5383 | 2 | 4110 | 31 |
| Net current assets | 16622 | 16708 | -1 | 21417 | -22 | 12640 | 69 |
| Equity capital | 6444 | 6328 | 2 | 6671 | -5 | 6448 | 3 |
| Long term debts | 1868 | 3390 | -45 | 3007 | 13 | 1800 | 67 |
| Short term debts | 13554 | 12494 | 8 | 17124 | -27 | 8503 | 101 |
| Annual investments | 18 | 83 | -78 | 1032 | -92 | 3286 | -69 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|-----|
| Net working capital | 2314 | 2221 | 4 | 2523 | -12 | 2337 | 8 |
| Working capital requireme | 2476 | 1773 | 40 | 202 | 778 | 1703 | -88 |
| Overall work. Cap. Requir | 25 | 15 | 67 | 2 | 650 | 19 | -89 |
| Liquid assets | -162 | 448 | -136 | 2321 | -81 | 634 | 266 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|------|-------|-----|
| Profitability % | 0.15 | -0.6 | 125 | 0.7 | -186 | -1.6 | 144 |
| Added value rate | 14.9 | 16.61 | -10 | 14.49 | 15 | 17.25 | -16 |
| Financial soundness | 13554 | 12494 | 8 | 17124 | -27 | 8503 | 101 |
| Financial independence | 29.47 | 28.49 | 3 | 24.89 | 14 | 38.49 | -35 |
| Dbt % | 18.73 | 29.6 | -37 | 26.03 | 14 | 17.71 | 47 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 1
SALVI (99.98%)

Société Lauret

Zac des Planes
12150 LAPANOUSE

Telephone : 05 65 71 68 69
 Fax : 05 65 71 68 49
 Type : Main office
 ID number : 0216929
 Update : 15/04/2010

General information

SIREN-SIRET : 327085049 00028
 Legal form : S.A.R.L.
 Year established : 1963
 Capital : 7.622 (EUR)
 NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
 NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
 Type of activity : Manufacturer
 Bank : Crédit Agricole
 Financial links: Shareholders

Key figures

Number of employees : 10 persons
 Employees (address) : 10 persons
 Turnover (2009) : 732.000 (EUR)

Managers and executives

- Mr Aime Lauret : Manager, Commercial Manager , Purchasing Manager

Activities**Description of activity :**

ACTIVITES

Boulangerie, fabrication de pain artisanal : spécialité de fougasse (viennoiserie sucrée).

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| P 20 | 560 03 | Bread, white |
| P 20 | 560 04 | Bread, brown (wholemeal) |
| P 20 | 560 29 | Cakes, filled |
| P 20 | 560 30 | Cakes, fruit |
| P 20 | 560 34 | Cakes, chocolate covered |
| P 20 | 560 42 | Macaroons |
| P 20 | 560 54 | Cakes for special occasions |
| | 20 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 52 | Bakery specialities, French |

Financial data

The financial data is expressed in thousands of EUR

| Date | 03/09 | 03/08 | % | 03/07 | % | 03/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 03/09 | 03/08 | % | 03/07 | % | 03/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|-----|
| Turnover | 732 | 727 | 1 | 669 | 9 | 656 | 2 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 338 | 335 | 1 | 294 | 14 | 268 | 10 |
| Added Value | 409 | 402 | 2 | 361 | 11 | 352 | 3 |
| Gross operational surplus | 32 | 45 | -29 | 41 | 10 | 53 | -23 |
| Operational result | 34 | 37 | -8 | 9 | 311 | 28 | -68 |
| Financial result | -3 | -6 | 50 | -7 | 14 | -7 | 0 |
| Exceptional result | -2 | -8 | 75 | -1 | -700 | -21 | 95 |
| Net result | 19 | 21 | -10 | 2 | 950 | 1 | 100 |
| Self financing capacity | 23 | 32 | -28 | 37 | -14 | 26 | 42 |

| Balance Sheet summary | 03/09 | 03/08 | % | 03/07 | % | 03/06 | % |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 122 | 147 | -17 | 112 | 31 | 130 | -14 |
| Net current assets | 149 | 119 | 25 | 111 | 7 | 123 | -10 |
| Equity capital | 49 | 30 | 63 | 11 | 173 | 10 | 10 |
| Long term debts | 74 | 85 | -13 | 84 | 1 | 89 | -6 |
| Short term debts | 149 | 150 | -1 | 127 | 18 | 154 | -18 |
| Annual investments | 9 | 50 | -82 | 1 | 4900 | 15 | -93 |

| Liquid Assets | 03/09 | 03/08 | % | 03/07 | % | 03/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|----|
| Net working capital | -51 | -82 | 38 | -19 | -332 | -33 | 42 |
| Working capital requireme | -38 | -91 | 58 | -13 | -600 | -14 | 7 |
| Overall work. Cap. Requir | -19 | -45 | 58 | -7 | -543 | -8 | 13 |
| Liquid assets | -13 | 9 | -244 | -6 | 250 | -19 | 68 |

| Main indicators | 03/09 | 03/08 | % | 03/07 | % | 03/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 2.62 | 2.83 | -7 | 0.34 | 732 | 0.09 | 278 |
| Added value rate | 55.85 | 55.27 | 1 | 54.04 | 2 | 53.63 | 1 |
| Financial soundness | 149 | 150 | -1 | 127 | 18 | 154 | -18 |
| Financial independence | 17.96 | 11.15 | 61 | 5.06 | 120 | 3.81 | 33 |
| Dbt % | 17.45 | 22.26 | -22 | 24.07 | -8 | 26.75 | -10 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : Number of shareholders: 1
M LAURET AIME (99%)

Société Murat

ZA val de l'Arc
13790 CHATEAUNEUF LE ROUGE

Telephone : 04 42 12 40 12
 Fax : 04 42 12 40 20
 E-mail : contact@murat-sa.com
 Type : Main office
 ID number : 8500938
 Update : 16/09/2010

General information

SIREN-SIRET : 327489852 00035
 Legal form : SA Conseil Administration
 Year established : 1983
 Capital : 150.000 (EUR)
 NAF 2003 : 513T (Commerce de gros alimentaire spécialisé divers)
 NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
 Type of activity : Distributor
 Financial links: Shareholders

Key figures

Number of employees : 50 persons
 Turnover (2009) : 17.435.000 (EUR)

Managers and executives

- Mr Philippe Barbier : President
- Mr Pierre de Corbier : Delegate Managing Director, Commercial Responsible , Human Resources Manager
- Mr Marc Rigaud : Responsable Logistique
- Mr Jannick Murat : Purchasing Responsible
- Mr Thierry Lambert : Logistics Responsible
- Mr André Miralles : Logistics Responsible
- Mrs Estelle Gabet : Human Resources Responsible, Recruitment Responsible , Personnel Responsible
- Mr Paul Poisson : Administration Accounting Responsible, Data Processing Responsible , General Services Responsible
- Mrs Carole Jean : Commercial Assistant
- Mrs Myriam Boutata : Commercial Assistant
- Mrs Ginette Poisson : Commercial Assistant
- Mrs Marina Yaya : Secretary

Activities**Description of activity :****ACTIVITES**

Centrale d'achat de produits alimentaires - Commerce de gros pour Pâtisseries - Boulangeries - Restaurants - Collectivités - 4000 références.

Main products and services :

| | |
|-------------|--|
| 61 | Importers and exporters, general. General traders and commodity merchants. Department and chain stores |
| 61 300 | Central purchasing organisations |
| D 61 300 02 | Central purchasing organisations for food and beverages |
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |

| | |
|-------------|---|
| D 62 600 09 | Biscuits and crackers (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |
| D 62 600 23 | Food products, canned (trade) |
| D 62 600 25 | Animal and fish oils, edible (trade) |
| D 62 600 26 | Vegetable oils, edible (trade) |
| D 62 600 28 | Animal and vegetable fats, edible (trade) |
| D 62 600 32 | Sugar (trade) |
| D 62 600 33 | Sugar confectionery (trade) |
| D 62 600 35 | Fruit, dried (trade) |
| D 62 600 36 | Gelatine, edible (trade) |
| D 62 600 44 | Honey (trade) |
| D 62 600 45 | Yeast (trade) |
| 62 900 | Beverages (trade) |
| D 62 900 16 | Juices, fruit and vegetable (trade) |

Other establishments

Number of establishments : from 1 to 5
06 - NICE

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 09/08 | % | 09/07 | N.S | 12/06 | N.S |
|------------------|-------|-------|---|-------|-----|-------|-----|
| Number of months | 12 | 12 | | 09 | | 12 | |

| Results summary | 09/09 | 09/08 | % | 09/07 | N.S | 12/06 | N.S |
|---------------------------|-------|-------|------|-------|-----|-------|-----|
| Turnover | 17435 | 15991 | 9 | 11232 | | 14484 | |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 2711 | 2442 | 11 | 1566 | | 1967 | |
| Added Value | 4457 | 3733 | 19 | 2790 | | 4000 | |
| Gross operational surplus | 1548 | 1115 | 39 | 1096 | | 1860 | |
| Operational result | 1453 | 1038 | 40 | 1045 | | 1788 | |
| Financial result | 42 | 105 | -60 | 112 | | -8 | |
| Exceptional result | -1 | 12 | -108 | 18 | | -19 | |
| Net result | 860 | 689 | 25 | 817 | | 1157 | |
| Self financing capacity | 1016 | 779 | 30 | 842 | | 1266 | |

| Balance Sheet summary | 09/09 | 09/08 | % | 09/07 | N.S | 12/06 | N.S |
|-----------------------|-------|-------|------|-------|-----|-------|-----|
| Net fixed assets | 1315 | 1279 | 3 | 1296 | | 1354 | |
| Net current assets | 8314 | 6729 | 24 | 6058 | | 5513 | |
| Equity capital | 2841 | 4350 | -35 | 4477 | | 3679 | |
| Long term debts | 3976 | 1284 | 210 | 289 | | 409 | |
| Short term debts | 2812 | 2374 | 18 | 2588 | | 2779 | |
| Annual investments | 0 | 51 | -100 | 0 | | -12 | |

| Liquid Assets | 09/09 | 09/08 | % | 09/07 | N.S | 12/06 | N.S |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | 1835 | 3353 | -45 | 3470 | | 2734 | |
| Working capital requireme | 1748 | 3263 | -46 | 2272 | | 142 | |
| Overall work. Cap. Requir | 36 | 73 | -51 | 73 | | 4 | |
| Liquid assets | 87 | 90 | -3 | 1198 | | 2592 | |

| Main indicators | 09/09 | 09/08 | % | 09/07 | N.S | 12/06 | N.S |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 4.93 | 4.31 | 14 | 7.27 | | 7.99 | |
| Added value rate | 25.57 | 23.35 | 10 | 24.84 | | 27.62 | |
| Financial soundness | 2812 | 2374 | 18 | 2588 | | 2779 | |
| Financial independence | 29.51 | 54.31 | -46 | 60.88 | | 53.57 | |
| Dbt % | 51.93 | 19.97 | 160 | 5.25 | | 8.58 | |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 1
DELICE & CREATION (100%)

Société Nouvelle Dalloyau

101 Rue du Faubourg Saint Honoré
75008 PARIS 08

Telephone : 01 42 99 90 00
Fax : 01 45 63 82 92
E-mail : dalloyau@dalloyau.fr
Type : Main office
ID number : 8114702
Update : 15/11/2010

General information

SIREN-SIRET : 562106385 00015
Legal form : Sté par Action Simplifiée
Year established : 1802
Capital : 141.482 (EUR)
Internet site : <http://www.dalloyau.fr>
NAF 2003 : 555D (Traiteurs, organisation de réceptions)
NAF 2008 : 1071D (Pâtisserie)
Type of activity : Manufacturer, Distributor, Services
Import-Export : Export
Export countries : Egypt, Japan, Korea (dem. people's republic), Kuwait
Export zones : Asia - Pacific, Central Asia, Middle East, Africa
Bank : BNP Paribas
HSBC
Financial links: Shareholders and participation

Key figures

Number of employees : 450 persons
Employees (address) : 120 persons
Turnover (2007) : 36.449.000 (EUR)
Export turnover (2007) : 1.400.000 (EUR)

Managers and executives

- Mrs Nadine Bernardé : Chairman of the Board of Directors, Managing Director
- Mr Jean-Louis Grevet : Vice-President
- Mr Vincent Routier : Management Assistant
- Mrs Dominique Collard Baudouin : Administrative and Financial Manager
- Mrs Christelle Bernardé : Marketing Manager
- Mr Stephane Chicheri : Production Manager
- Mrs Marina Bossard : Export Manager
- Mr Stéphane Bernardé : Development Manager
- Mr Christophe Etienne : Commercial Responsible
- Mr Eric Lahcene : Commercial Responsible
- Mr Bertrand Claquin : Purchasing Responsible
- Mrs Géraldine Mazri : Recruitment Responsible

Activities**Description of activity :**

ACTIVITES
Pâtissier, chocolatier, traiteur
Confiseur, glacier
Organisation de réceptions
Cadeaux d'affaires.

Main products and services :

| | | | |
|---|----|--------|---|
| | 69 | | Hospitality and tourism, hotels, motels, catering services. Conference centres. |
| E | 69 | 700 | Catering services |
| P | 69 | 700 12 | Meal preparation and delivery services |
| P | 69 | 700 15 | Reception and banquet organisation services |
| P | 69 | 700 16 | Catering contractors with own reception or catering facilities |
| | 20 | | Food and tobacco |
| E | 20 | 640 | Sugar confectionery |
| P | 20 | 640 07 | Sugar confectionery, chocolate flavoured |
| P | 20 | 640 22 | Sugar confectionery, assorted |
| P | 20 | 640 24 | Sugar confectionery, packaged |
| P | 20 | 640 45 | Confectionery marzipan |
| E | 20 | 740 | Cocoa and chocolate products |
| P | 20 | 740 29 | Chocolate, filled |
| P | 20 | 740 37 | Chocolate, liqueur filled |
| P | 20 | 740 38 | Chocolates, assorted |
| P | 20 | 740 39 | Chocolates, handmade |
| P | 20 | 740 41 | Chocolate pralines |
| P | 20 | 740 46 | Chocolate products, hollow |
| P | 20 | 740 54 | Chocolate Easter eggs |

Other products and services :

| | | | |
|---|----|--------|---|
| | 49 | | Watches, clocks and jewellery. Costume jewellery. Smokers' requisites. Models for trade. Souvenirs and religious articles. Wigs and brushes. Advertising and display articles. Games, toys and musical instruments. Vending machines. Office requisites. Sports and camping equipment |
| | 49 | 480 | Promotional articles and corporate giftware |
| P | 49 | 480 46 | Executive giftware |
| | 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| E | 62 | 300 | Fish and fish products (trade) |
| D | 62 | 300 07 | Caviar (trade) |

Trade names and foreign representatives

DALLOYAU (Distributed, manufactured, exported) : Pâtisserie, chocolatier, glacier

Other establishments

Number of establishments : from 1 to 5
92 - COLOMBES (Laboratory)

Financial data

The financial data is expressed in thousands of EUR

| Date | 10/07 | 10/06 | % | 10/05 | % | 10/01 | N.S |
|------------------|-------|-------|---|-------|---|-------|-----|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 10/07 | 10/06 | % | 10/05 | % | 10/01 | N.S |
|---------------------------|-------|-------|-----|-------|----|-------|-----|
| Turnover | 36449 | 33073 | 10 | 32602 | 1 | 33353 | |
| Export turnover | 1499 | 1411 | 6 | 940 | 50 | -17 | |
| Salaries and expenses | 17939 | 16725 | 7 | 16275 | 3 | 16977 | |
| Added Value | 19452 | 17419 | 12 | 16825 | 4 | 17364 | |
| Gross operational surplus | 662 | -180 | 468 | -525 | 66 | -549 | |
| Operational result | 714 | 1084 | -34 | 892 | 22 | 88 | |

| | | | | | | | |
|-------------------------|------|------|-----|------|------|-------|--|
| Financial result | -403 | -414 | 3 | -658 | 37 | -244 | |
| Exceptional result | -76 | -68 | -12 | 1336 | -105 | 350 | |
| Net result | 226 | 522 | -57 | 1457 | -64 | 236 | |
| Self financing capacity | 308 | -329 | 194 | -384 | 14 | -1285 | |

| Balance Sheet summary | 10/07 | 10/06 | % | 10/05 | % | 10/01 | N.S |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|------------|
| Net fixed assets | 7500 | 7142 | 5 | 7154 | -0 | 6608 | |
| Net current assets | 10940 | 9704 | 13 | 10729 | -10 | 9101 | |
| Equity capital | 1651 | 1597 | 3 | -395 | 504 | 1532 | |
| Long term debts | 5509 | 4188 | 32 | 5904 | -29 | 3014 | |
| Short term debts | 11281 | 11060 | 2 | 12371 | -11 | 11163 | |
| Annual investments | 738 | 701 | 5 | 2163 | -68 | 2941 | |

| Liquid Assets | 10/07 | 10/06 | % | 10/05 | % | 10/01 | N.S |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|------------|
| Net working capital | -447 | -1466 | 70 | -2542 | 42 | -2653 | |
| Working capital requireme | -1494 | -223 | -570 | -90 | -148 | 155 | |
| Overall work. Cap. Requir | -15 | -2 | -650 | -1 | -100 | 2 | |
| Liquid assets | 1047 | -1243 | 184 | -2452 | 49 | -2808 | |

| Main indicators | 10/07 | 10/06 | % | 10/05 | % | 10/01 | N.S |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|------------|
| Profitability % | 0.62 | 1.58 | -61 | 4.46 | -65 | 0.71 | |
| Added value rate | 53.37 | 52.67 | 1 | 51.61 | 2 | 52.06 | |
| Financial soundness | 11032 | 10765 | 2 | 12199 | -12 | 10962 | |
| Financial independence | 8.95 | 9.48 | -6 | -2.21 | 529 | 9.75 | |
| Dbt % | 37.79 | 32.75 | 15 | 50.23 | -35 | 32.1 | |
| Export turnover % | 4.11 | 4.27 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
 PERCEVA (50%)
 FINANCIERE DALLOYAU (15%)

Participation(s) : **Number of de participations: 5**
 DALLOYAU JAPAN (100%) (JAPON)
 DALLOYAU BASTILLE (99.97%)
 DALLOYAU PONS (84.87%)
 DALLOYAU BOULOGNE (51%)
 DALLOYAU RASPAIL (33.3%)

Société Nouvelle Dalloyau

286 Rue Salvador Allende
92700 COLOMBES

Telephone : 01 42 99 90 00
Fax : 01 45 63 82 92
Type : Establishment
ID number : 8183039
Update : 02/02/2011

General information

Additional type : Laboratory
SIREN-SIRET : 562106385 00080
Postal address : 92707 COLOMBES CEDEX
Internet site : <http://www.dalloyau.fr>
NAF 2003 : 158D (Pâtisserie)
NAF 2008 : 1071D (Pâtisserie)
Type of activity : Manufacturer, Services
Import-Export : Export
Financial links: Not communicated

Key figures

Employees (address) : 250 persons

Managers and executives

- Mr Vincent Routier : Management Assistant
- Mr Jean-Luc Matyjasik : Research Manager, Manager de la Création, Studies Manager

Activities**Description of activity :**

ACTIVITES
Pâtisseries, traiteur, chocolatier
Organisation de réceptions.

Main products and services :

| | | | |
|---|----|--------|---|
| | 20 | | Food and tobacco |
| E | 20 | 561 | Bread, cakes and pastry (cont'd) |
| P | 20 | 561 33 | Bakery products for filling |
| P | 20 | 561 34 | Pastries and cakes, fresh |
| P | 20 | 561 35 | Bakery products, industrial |
| P | 20 | 561 52 | Bakery specialities, French |
| | 69 | | Hospitality and tourism, hotels, motels, catering services. Conference centres. |
| | 69 | 700 | Catering services |
| P | 69 | 700 08 | Catering services for ships |
| P | 69 | 700 12 | Meal preparation and delivery services |
| P | 69 | 700 15 | Reception and banquet organisation services |
| P | 69 | 700 16 | Catering contractors with own reception or catering facilities |

Other products and services :

20 Food and tobacco

20 581 Biscuits, crackers, crisps and savoury snacks (cont'd)
P 20 581 35 Puff pastry snacks, cocktail

Other establishments

75 - PARIS 08 (Administrative and Financial Mai)

Société Nouvelle Farandole Gourmande

25 Rue Colbert
35300 FOUGERES

Telephone : 05 57 80 91 40
 Fax : 05 57 80 91 32
 Type : Main office
 ID number : 0717835
 Update : 03/03/2010

General information

SIREN-SIRET : 433556958 00026
 Legal form : Sté par Action Simplifiée
 Year established : 2000
 Capital : 38.125 (EUR)
 Postal address : BP 32
 33015 FOUGERES CEDEX
 Internet site : <http://www.grandsmoulinsdeparis.com>
 NAF 2003 : 742C (Ingénierie, études techniques)
 NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 46 persons
 Employees (address) : 46 persons
 Turnover (2008) : 2.598.000 (EUR)

Managers and executives

- Mr Hubert François : President, Production Manager
- Mr François Legrain : Managing Director
- Mrs Céline Granier : Quality Responsible

Activities**Description of activity :**

ACTIVITES
 Fabrication de pains et pâtisseries

Main products and services :

20 Food and tobacco
 20 561 Bread, cakes and pastry (cont'd)
 P 20 561 35 Bakery products, industrial

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |

| | | | | | | | |
|---------------------------|------|------|------|------|------|------|-----|
| Turnover | 2598 | 2409 | 8 | 2243 | 7 | 2229 | 1 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 2015 | 1939 | 4 | 1870 | 4 | 1756 | 6 |
| Added Value | 2231 | 2063 | 8 | 1983 | 4 | 1941 | 2 |
| Gross operational surplus | 140 | 44 | 218 | 19 | 132 | 111 | -83 |
| Operational result | 140 | 44 | 218 | 19 | 132 | 111 | -83 |
| Financial result | 13 | 16 | -19 | 18 | -11 | 9 | 100 |
| Exceptional result | -126 | -54 | -133 | -6 | -800 | -95 | 94 |
| Net result | 14 | 5 | 180 | 27 | -81 | 3 | 800 |
| Self financing capacity | 14 | 5 | 180 | 26 | -81 | 3 | 767 |

| | | | | | | | |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Balance Sheet summary | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
| Net fixed assets | 0 | 0 | | 0 | | 0 | |
| Net current assets | 816 | 677 | 21 | 701 | -3 | 704 | -0 |
| Equity capital | 140 | 121 | 16 | 115 | 5 | 113 | 2 |
| Long term debts | 7 | 6 | 17 | 10 | -40 | 6 | 67 |
| Short term debts | 669 | 550 | 22 | 576 | -5 | 584 | -1 |
| Annual investments | 0 | 0 | | 0 | | 0 | |

| | | | | | | | |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Liquid Assets | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
| Net working capital | 147 | 127 | 16 | 125 | 2 | 119 | 5 |
| Working capital requireme | 148 | 127 | 17 | 125 | 2 | 120 | 4 |
| Overall work. Cap. Requir | 21 | 19 | 11 | 20 | -5 | 19 | 5 |
| Liquid assets | -1 | 0 | | 0 | | -1 | 100 |

| | | | | | | | |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Main indicators | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
| Profitability % | 0.54 | 0.21 | 157 | 1.2 | -83 | 0.13 | 823 |
| Added value rate | 85.87 | 85.64 | 0 | 88.41 | -3 | 87.08 | 2 |
| Financial soundness | 669 | 550 | 22 | 576 | -5 | 584 | -1 |
| Financial independence | 17.16 | 17.87 | -4 | 16.41 | 9 | 16.07 | 2 |
| Dbt % | 4.76 | 4.72 | 1 | 8 | -41 | 5.04 | 59 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
 FINANCIERE D'IVRY (100%)

Société Nouvelle Gast

12 Rue du Vercors
69960 CORBAS

Telephone : 04 78 20 82 51
 Fax : 04 72 28 45 76
 E-mail : contact@omegast.fr
 Type : Main office
 ID number : 0789124
 Update : 11/12/2009

General information

SIREN-SIRET : 439122011 00018
 Legal form : Sté par Action Simplifiée
 Year established : 2001
 Capital : 40.000 (EUR)
 Additional telephone : 04 72 28 45 73
 NAF 2003 : 513D (Commerce de gros de produits à base de viande)
 NAF 2008 : 4632B (Commerce de gros (commerce interentreprises) de produits à base de viande)
 Type of activity : Manufacturer, Distributor
 Financial links: Shareholders

Key figures

Number of employees : 45 persons
 Employees (address) : 45 persons
 Turnover (2009) : 8.173.000 (EUR)

Managers and executives

- Mr Georges Chanel : President, Personnel Responsible , Commercial Responsible , Administrative and Financial Responsible , Purchasing Responsible

Activities**Description of activity :**

ACTIVITES
 Fabrication et négoce de salaisons.

Main products and services :

| | | |
|------|--------|---|
| 20 | | Food and tobacco |
| 20 | 130 | Meat and game, processed and preserved |
| P 20 | 130 30 | Hams, cooked |
| P 20 | 130 32 | Hams, smoked |
| P 20 | 130 33 | Hams, corned |
| P 20 | 130 46 | Sausages, pork |
| P 20 | 130 52 | Sausages, dried |
| 20 | 131 | Meat and game, processed and preserved (cont'd) |
| P 20 | 131 01 | Frankfurters, Vienna sausages |
| P 20 | 131 04 | Polonies, mortadelle |
| P 20 | 131 08 | Bacon |
| P 20 | 131 16 | Pies, pork |
| P 20 | 131 31 | Chitterlings, pork |
| P 20 | 131 52 | Meat specialities, pork |

62 Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants,

| | | | |
|------|-----|----|---------------------------------------|
| | | | food, drink and tobacco |
| 62 | 250 | | Meat products (trade) |
| D 62 | 250 | 03 | Meat, salted, dried or smoked (trade) |

Other products and services :

| | | | |
|------|-----|-----|---------------------------------|
| | 20 | | Food and tobacco |
| | 20 | 300 | Fruit and vegetables, processed |
| P 20 | 300 | 49 | Sauerkraut |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Turnover | 8173 | 8440 | -3 | 7229 | 17 | 6250 | 16 |
| Export turnover | 0 | 0 | | 0 | | 324 | -100 |
| Salaries and expenses | 1537 | 1572 | -2 | 1417 | 11 | 1202 | 18 |
| Added Value | 1207 | 1178 | 2 | 1429 | -18 | 1475 | -3 |
| Gross operational surplus | -522 | -550 | 5 | -136 | -304 | 142 | -196 |
| Operational result | -618 | -586 | -5 | -232 | -153 | 36 | -744 |
| Financial result | -38 | -78 | 51 | -51 | -53 | -9 | -467 |
| Exceptional result | 462 | -3 | 15500 | -1 | -200 | 28 | -104 |
| Net result | -218 | -616 | 65 | -206 | -199 | 40 | -615 |
| Self financing capacity | -86 | -506 | 83 | -95 | -433 | 132 | -172 |
| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Net fixed assets | 1351 | 1675 | -19 | 1636 | 2 | 1175 | 39 |
| Net current assets | 2375 | 3219 | -26 | 3042 | 6 | 2225 | 37 |
| Equity capital | 29 | 247 | -88 | 863 | -71 | 1069 | -19 |
| Long term debts | 1513 | 1892 | -20 | 1569 | 21 | 476 | 230 |
| Short term debts | 2185 | 2755 | -21 | 2246 | 23 | 1855 | 21 |
| Annual investments | -1692 | 289 | -685 | 493 | -41 | 850 | -42 |
| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Net working capital | -350 | -327 | -7 | 306 | -207 | 370 | -17 |
| Working capital requireme | -691 | -475 | -45 | -30 | -1483 | 156 | -119 |
| Overall work. Cap. Requir | -30 | -20 | -50 | -2 | -900 | 9 | -122 |
| Liquid assets | 341 | 149 | 129 | 336 | -56 | 214 | 57 |
| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Profitability % | -2.67 | -7.3 | 63 | -2.85 | -156 | 0.64 | -545 |
| Added value rate | 14.77 | 13.95 | 6 | 19.77 | -29 | 23.61 | -16 |
| Financial soundness | 2185 | 2745 | -20 | 2246 | 22 | 1855 | 21 |
| Financial independence | 0.77 | 5.04 | -85 | 18.45 | -73 | 31.46 | -41 |
| Dbt % | 58.94 | 62.32 | -5 | 51.35 | 21 | 22.28 | 130 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
EUROPEENNE GASTRONOMIQUE DE CHARCUTERIE (100%)

Société Nouvelle La Fromagère Nîmoise

Marché Gare
3214 Route de Montpellier
30900 NIMES

Telephone : 04 66 84 23 15
Fax : 04 66 04 17 32
E-mail : fromagere.nimoise@wanadoo.fr
Type : Main office
ID number : 1090236
Update : 20/01/2011

General information

SIREN-SIRET : 382006815 00015
Legal form : EURL
Year established : 1991
Capital : 7.622 (EUR)
NAF 2003 : 513G (Commerce de gros de produits laitiers, oeufs, huiles)
NAF 2008 : 4633Z (Commerce de gros (commerce interentreprises) de produits laitiers, oeufs, huiles et matières grasses comestibles)
Type of activity : Manufacturer, Distributor
Bank : BNP Paribas
Financial links: Shareholders

Key figures

Number of employees : 3 persons
Employees (address) : 3 persons
Turnover (2009) : 660.000 (EUR)

Managers and executives

- Mr Sauveur Procida : Manager, Commercial Manager , Purchasing Manager , Administrative and Financial Manager
- Mrs Nathalie Valanza : Administration Accounting Responsible
- Mr Pierre Larue : Agent Livreur
- Mrs Priscillia Jolis : Commercial Attach%

Activities

Description of activity :

ACTIVITES
Commerce de gros en épicerie (frais, sec, conserves,...). Demi-gros. Surgelés

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 380 | Dairy products (trade) |
| D 62 380 01 | Cheese (trade) |
| D 62 380 02 | Milk (trade) |
| D 62 380 06 | Butter (trade) |
| D 62 380 11 | Yogurt (trade) |

Other products and services :

| | |
|----|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, |
|----|--|

| | | |
|------|--------|---|
| | | food, drink and tobacco |
| 62 | 600 | Food products NES (trade) |
| D 62 | 600 06 | Food, dehydrated and freeze-dried (trade) |
| D 62 | 600 09 | Biscuits and crackers (trade) |
| D 62 | 600 11 | Flour and flakes, cereal (trade) |
| D 62 | 600 12 | Flour and flakes, non-cereal (trade) |
| D 62 | 600 15 | Pasta (trade) |
| D 62 | 600 16 | Pasta products (trade) |
| D 62 | 600 19 | Breakfast cereals (trade) |
| D 62 | 600 20 | Coffee, tea and infusion products (trade) |
| D 62 | 600 21 | Cocoa and chocolate products (trade) |
| D 62 | 600 23 | Food products, canned (trade) |
| D 62 | 600 26 | Vegetable oils, edible (trade) |
| D 62 | 600 32 | Sugar (trade) |
| D 62 | 600 33 | Sugar confectionery (trade) |
| D 62 | 600 35 | Fruit, dried (trade) |
| D 62 | 600 38 | Soup and extracts (trade) |
| D 62 | 600 44 | Honey (trade) |
| P 62 | 600 51 | Food products, frozen or deep frozen (trade) |
| D 62 | 600 54 | Fruit and vegetables, processed and preserved (trade) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/05 | 12/04 | % | 12/03 | % | 12/02 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/05 | 12/04 | % | 12/03 | % | 12/02 | % |
|---------------------------|-------|-------|------|-------|-----|-------|-----|
| Turnover | 1428 | 1560 | -8 | 1671 | -7 | 1585 | 5 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 172 | 161 | 7 | 138 | 17 | 151 | -9 |
| Added Value | 261 | 258 | 1 | 232 | 11 | 239 | -3 |
| Gross operational surplus | 74 | 81 | -9 | 78 | 4 | 76 | 3 |
| Operational result | 62 | 70 | -11 | 65 | 8 | 74 | -12 |
| Financial result | -1 | 1 | -200 | -1 | 200 | -3 | 67 |
| Exceptional result | 0 | -2 | 100 | 0 | | 0 | |
| Net result | 47 | 51 | -8 | 43 | 19 | 58 | -26 |
| Self financing capacity | 58 | 63 | -8 | 56 | 13 | 70 | -20 |

| Balance Sheet summary | 12/05 | 12/04 | % | 12/03 | % | 12/02 | % |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 102 | 108 | -6 | 121 | -11 | 133 | -9 |
| Net current assets | 329 | 318 | 3 | 270 | 18 | 232 | 16 |
| Equity capital | 279 | 250 | 12 | 200 | 25 | 149 | 34 |
| Long term debts | 5 | 18 | -72 | 35 | -49 | 53 | -34 |
| Short term debts | 147 | 158 | -7 | 156 | 1 | 163 | -4 |
| Annual investments | 6 | 0 | | 1 | -100 | 8 | -88 |

| Liquid Assets | 12/05 | 12/04 | % | 12/03 | % | 12/02 | % |
|---------------------------|-------|-------|------|-------|------|-------|------|
| Net working capital | 182 | 160 | 14 | 112 | 43 | 63 | 78 |
| Working capital requireme | -17 | -8 | -113 | 1 | -900 | 2 | -50 |
| Overall work. Cap. Requir | -4 | -2 | -100 | 0 | | 1 | -100 |
| Liquid assets | 199 | 168 | 18 | 111 | 51 | 60 | 85 |

| Main indicators | 12/05 | 12/04 | % | 12/03 | % | 12/02 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 3.28 | 3.24 | 1 | 2.56 | 27 | 3.68 | -30 |
| Added value rate | 18.28 | 16.53 | 11 | 13.86 | 19 | 15.05 | -8 |
| Financial soundness | 147 | 158 | -7 | 156 | 1 | 163 | -4 |
| Financial independence | 64.67 | 58.65 | 10 | 51.1 | 15 | 40.83 | 25 |
| Dbt % | 1.48 | 5.45 | -73 | 12.17 | -55 | 22.09 | -45 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 2

M SAUVEUR PROCIDA (50%)

MME RAMADIER GUILENE (50%)

Société Nouvelle Sofrapain

14 Rue Denis Papin
78190 TRAPPES

Telephone : 01 34 82 11 22
 Fax : 01 30 50 03 04
 Type : Main office
 ID number : 6146477
 Update : 14/10/2010

General information

SIREN-SIRET : 510036304 00010
 Legal form : Sté par Action Simplifiée
 Year established : 2009
 Capital : 6.913.880 (EUR)
 Internet site : <http://www.nutrixo.com>
 NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
 NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 380 persons
 Employees (address) : 200 persons

Managers and executives

- Mr Hubert François : President
- Mr Jean Lévêque : Managing Director
- Mr Bernard Lagache : Manager
- Mr Hervé Jeanpierre : Administrative and Financial Manager
- Mrs Isabelle Pourcel : Human Resources Manager

Activities**Description of activity :**

ACTIVITES
 Boulangerie, viennoiserie, pâtisserie industrielle, surgelée

Main products and services :

| | | | |
|---|----|-----|---------------------------------------|
| | 20 | | Food and tobacco |
| | 20 | 480 | Food products, frozen and deep frozen |
| P | 20 | 480 | 20 Bakery products, frozen |
| | 20 | 561 | Bread, cakes and pastry (cont'd) |
| P | 20 | 561 | 35 Bakery products, industrial |

Other establishments

Number of establishments : from 1 to 5
 69 - VAULX EN VELIN (Plant)
 91 - MORANGIS (Plant)

Société Nouvelle Sofrapain

69 Avenue Charles de Gaulle
91420 MORANGIS

Telephone : 01 69 34 40 60
Fax : 01 64 48 01 11
Type : Establishment
ID number : 6332316
Update : 13/10/2010

General information

Additional type : Plant
SIREN-SIRET : 510036304 00028
Year established : 2009
Internet site : <http://www.nutrixo.com>
NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
Type of activity : Manufacturer
Financial links: Not communicated

Key figures

Employees (address) : 60 persons

Managers and executives

- Mr Joël Chedé : Plant Manager

Activities**Description of activity :**

ACTIVITES
Boulangerie, viennoiserie, pâtisserie industrielle, surgelée

Main products and services :

| | | |
|------|--------|---------------------------------------|
| 20 | | Food and tobacco |
| 20 | 480 | Food products, frozen and deep frozen |
| P 20 | 480 20 | Bakery products, frozen |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 35 | Bakery products, industrial |

Other establishments

78 - TRAPPES (Administrative and Financial Mai)

Société Nouvelle Sofrapain

Chemin du Catupolan
69120 VAULX EN VELIN

Telephone : 04 72 37 30 78
 Fax : 04 78 26 65 23
 Type : Establishment
 ID number : 6332317
 Update : 13/10/2010

General information

Additional type : Plant
 SIREN-SIRET : 510036304 00036
 Year established : 2009
 Internet site : <http://www.nutrixo.com>
 NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
 NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
 Type of activity : Manufacturer
 Financial links: Not communicated

Key figures

Employees (address) : 135 persons

Managers and executives

- Mr Gilles Martin : Manufacturing Manager
- Mr Daniel Nastasi : Purchasing Responsible
- Mr Christian Matis : Logistics Responsible
- Mr Marc Heintz : Processing Responsible
- Mrs Aurélie Hudelot : Quality Responsible
- Mr Patrice Barone : Maintenance Responsible

Activities**Description of activity :**

ACTIVITES
 Boulangerie, viennoiserie, pâtisserie industrielle, surgelée

Main products and services :

| | | | |
|---|----|-----|---------------------------------------|
| | 20 | | Food and tobacco |
| | 20 | 480 | Food products, frozen and deep frozen |
| P | 20 | 480 | 20 Bakery products, frozen |
| | 20 | 561 | Bread, cakes and pastry (cont'd) |
| P | 20 | 561 | 35 Bakery products, industrial |

Other establishments

78 - TRAPPES (Administrative and Financial Mai)

Société Nouvelle Terr'Loire

49 Rue de la Sauge
45430 CHECY

Telephone : 02 38 46 62 70
 Fax : 02 38 86 80 89
 E-mail : contact@terroire.com
 Type : Main office
 ID number : 6413509
 Update : 27/09/2010

General information

SIREN-SIRET : 514436252 00019
 Legal form : Sté par Action Simplifiée
 Year established : 2009
 Capital : 150.000 (EUR)
 Postal address : BP 4
 45430 CHECY
 Internet site : http://www.terroire.com
 NAF 2003 : 153E (Transformation et conservation de légumes)
 NAF 2008 : 1039A (Autre transformation et conservation de légumes)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 80 persons
 Employees (address) : 80 persons

Managers and executives

- Mr François Lagrange : President
- Mr Jean-Michel Favretto : Establishment Manager
- Mrs Nathalie Delahaye : Human Resources Responsible

Activities**Description of activity :**

ACTIVITES

Production et transformation de légumes, légumes cuits sous vide, plant de pomme de terre

Main products and services :

| | | |
|------|--------|---|
| 20 | | Food and tobacco |
| 20 | 300 | Fruit and vegetables, processed |
| P 20 | 300 38 | Vegetables, fresh, prepared |
| P 20 | 300 45 | Vegetables, cooked |
| 20 | 470 | Food products, chilled |
| P 20 | 470 01 | Fresh prepared fruit and vegetables, chilled |
| P 20 | 470 07 | Fruit and vegetables, processed, chilled |
| 02 | | Agricultural, horticultural and floricultural products |
| 02 | 850 | Flower and vegetable roots, rhizomes and tubers for propagation |
| P 02 | 850 04 | Potatoes, seed |

Financial data

The financial data is expressed in thousands of EUR

| | | | | | | | |
|------------------|--------------|--|--|--|--|--|--|
| Date | 06/10 | | | | | | |
| Number of months | 10 | | | | | | |

| | | | | | | | |
|---------------------------|--------------|--|--|--|--|--|--|
| Results summary | 06/10 | | | | | | |
| Turnover | 9376 | | | | | | |
| Export turnover | 999 | | | | | | |
| Salaries and expenses | 2246 | | | | | | |
| Added Value | 2158 | | | | | | |
| Gross operational surplus | -449 | | | | | | |
| Operational result | -820 | | | | | | |
| Financial result | -39 | | | | | | |
| Exceptional result | 0 | | | | | | |
| Net result | -859 | | | | | | |
| Self financing capacity | -493 | | | | | | |

| | | | | | | | |
|------------------------------|--------------|--|--|--|--|--|--|
| Balance Sheet summary | 06/10 | | | | | | |
| Net fixed assets | 3220 | | | | | | |
| Net current assets | 3152 | | | | | | |
| Equity capital | -698 | | | | | | |
| Long term debts | 779 | | | | | | |
| Short term debts | 6291 | | | | | | |
| Annual investments | 3287 | | | | | | |

| | | | | | | | |
|---------------------------|--------------|--|--|--|--|--|--|
| Liquid Assets | 06/10 | | | | | | |
| Net working capital | -3139 | | | | | | |
| Working capital requireme | -3198 | | | | | | |
| Overall work. Cap. Requir | -123 | | | | | | |
| Liquid assets | 59 | | | | | | |

| | | | | | | | |
|------------------------|--------------|--|--|--|--|--|--|
| Main indicators | 06/10 | | | | | | |
| Profitability % | -9.16 | | | | | | |
| Added value rate | 23.02 | | | | | | |
| Financial soundness | 6291 | | | | | | |
| Financial independence | -10.95 | | | | | | |
| Dbt % | 188.66 | | | | | | |
| Export turnover % | 10.65 | | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
 AGRALYS (100%)

Société Nouvelle Took Took

Z.i de Keriven

15 Rue Louis Armand

29600 ST MARTIN DES CHAMPS

Telephone : 02 98 88 18 00
 Fax : 02 98 88 18 08
 E-mail : tooktook@wanadoo.fr
 Type : Main office
 ID number : 8130677
 Update : 20/12/2010

General information

SIREN-SIRET : 391860962 00037
 Legal form : Sté par Action Simplifiée
 Year established : 1993
 Capital : 358.020 (EUR)
 Postal address : BP 97415
 29674 MORLAIX CEDEX
 Internet site : <http://www.tooktook.fr>
 NAF 2003 : 151E (Préparation industrielle de produits à base de viande)
 NAF 2008 : 1085Z (Fabrication de plats préparés)
 Type of activity : Manufacturer
 Bank : Crédit Agricole
 Banque de Crédit Mutuel pour l'Entreprise
 Financial links: Shareholders

Key figures

Number of employees : 37 persons
 Employees (address) : 37 persons
 Turnover (2009) : 7.960.000 (EUR)

Managers and executives

- Mr Frédéric Garnier : President
- Mr Bruno Caron : Managing Director
- Mr Bertrand Chambort-Loir : Managing Director
- Mrs Christine Lannuzel : Administrative and Financial Responsible, Training Responsible
- Mrs Catherine Ledez : Commercial Responsible
- Mrs Nathalie Pailler : Purchasing Responsible
- Mrs Cécile le Meur : Quality Responsible

Activities

Description of activity :

ACTIVITES

Fabrication de plats cuisinés exotiques (Asie, Mexique, Antilles, Inde) ; sous vide, ...

Main products and services :

| | | | |
|---|----|--------|---|
| | 20 | | Food and tobacco |
| | 20 | 561 | Bread, cakes and pastry (cont'd) |
| P | 20 | 561 25 | Spring rolls, filled |
| | 20 | 131 | Meat and game, processed and preserved (cont'd) |
| P | 20 | 131 45 | Pastrami |
| P | 20 | 131 50 | Meat, vacuum packed |

| | | | |
|------|-----|----|------------------------------------|
| P 20 | 131 | 51 | Meat specialities, beef and veal |
| P 20 | 131 | 52 | Meat specialities, pork |
| P 20 | 131 | 53 | Meat specialities, mutton and lamb |
| P 20 | 131 | 54 | Meat specialities, game |
| P 20 | 131 | 55 | Meals, ready prepared, meat based |

Other products and services :

| | | | |
|------|-----|----|--|
| 20 | | | Food and tobacco |
| 20 | 301 | | Fruit and vegetables, processed (cont'd) |
| P 20 | 301 | 02 | Hors d'oeuvres, vegetable based |
| P 20 | 301 | 03 | Meals, ready prepared, vegetable based |
| P 20 | 301 | 11 | Vegetable and fruit specialities, ready prepared |

Trade names and foreign representatives

TOOK TOOK (Distributed, manufactured) : Produit exotique

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/02 | 12/01 | % | 12/00 | % |
|------------------|-------|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | |

| Results summary | 12/02 | 12/01 | % | 12/00 | % |
|---------------------------|-------|-------|------|-------|-------|
| Turnover | 3990 | 3947 | 1 | 3217 | 23 |
| Export turnover | 0 | 44 | -100 | 57 | -23 |
| Salaries and expenses | 1155 | 1042 | 11 | 836 | 25 |
| Added Value | 1548 | 1468 | 5 | 1173 | 25 |
| Gross operational surplus | 284 | 360 | -21 | 237 | 52 |
| Operational result | 363 | 314 | 16 | 198 | 59 |
| Financial result | -25 | -11 | -127 | -13 | 15 |
| Exceptional result | -10 | -48 | 79 | 5 | -1060 |
| Net result | 305 | 241 | 27 | 167 | 44 |
| Self financing capacity | 293 | 277 | 6 | 212 | 31 |

| Balance Sheet summary | 12/02 | 12/01 | % | 12/00 | % |
|-----------------------|-------|-------|-----|-------|----|
| Net fixed assets | 884 | 306 | 189 | 296 | 3 |
| Net current assets | 2234 | 1291 | 73 | 851 | 52 |
| Equity capital | 926 | 461 | 101 | 232 | 99 |
| Long term debts | 1038 | 213 | 387 | 217 | -2 |
| Short term debts | 1153 | 923 | 25 | 698 | 32 |
| Annual investments | 740 | 87 | 751 | 92 | -5 |

| Liquid Assets | 12/02 | 12/01 | % | 12/00 | % |
|---------------------------|-------|-------|-----|-------|------|
| Net working capital | 904 | 194 | 366 | -7 | 2871 |
| Working capital requireme | -160 | -300 | 47 | -194 | -55 |
| Overall work. Cap. Requir | -14 | -27 | 48 | -22 | -23 |
| Liquid assets | 1064 | 494 | 115 | 187 | 164 |

| Main indicators | 12/02 | 12/01 | % | 12/00 | % |
|------------------------|-------|-------|-----|-------|-----|
| Profitability % | 7.65 | 6.06 | 26 | 5.17 | 17 |
| Added value rate | 38.81 | 37.19 | 4 | 36.45 | 2 |
| Financial soundness | 1153 | 923 | 25 | 698 | 32 |
| Financial independence | 29.72 | 28.85 | 3 | 20.2 | 43 |
| Dbt % | 42.6 | 15.87 | 168 | 20.7 | -23 |
| Export turnover % | 0 | 1.11 | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 1
NORAC (100%)

Société Nouvelle Valais

ZA

Route de la Tour d'Aigues
84120 LA BASTIDONNE

Telephone : 04 90 09 21 00
 Fax : 04 90 09 21 01
 E-mail : valaissodespal@wanadoo.fr
 Type : Main office
 ID number : 8541994
 Update : 03/03/2011

General information

SIREN-SIRET : 445045693 00022
 Legal form : S.A.R.L.
 Year established : 2003
 Capital : 10.000 (EUR)
 NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
 NAF 2008 : 1085Z (Fabrication de plats préparés)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : 18 persons
 Employees (address) : 18 persons
 Turnover (2009) : from 1 M to 2 M EUR

Managers and executives

- Mrs Bernadette Barles : Manager Woman
 - Miss Vanessa Conforti : Secretary

Activities**Description of activity :**

ACTIVITES
 Pizza surgelées, sauce et pâtes à pizza.

Main products and services :

20 Food and tobacco
 20 481 Food products, frozen and deep frozen (cont'd)
 P 20 481 32 Pizzas, precooked and deep frozen
 P 20 481 38 Sauces, deep frozen
 20 561 Bread, cakes and pastry (cont'd)
 P 20 561 30 Pizza bases
 P 20 561 31 Pizzas

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/08 | 12/07 | % | 12/06 | % | 12/03 | N.S |
|------------------|-------|-------|---|-------|---|-------|-----|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/08 | 12/07 | % | 12/06 | % | 12/03 | N.S |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|------------|
| Turnover | 1116 | 1592 | -30 | 2180 | -27 | 2895 | |
| Export turnover | 0 | 0 | | 0 | | 20 | |
| Salaries and expenses | 447 | 551 | -19 | 630 | -13 | 882 | |
| Added Value | 549 | 614 | -11 | 626 | -2 | 954 | |
| Gross operational surplus | 76 | 44 | 73 | -42 | 205 | 57 | |
| Operational result | 62 | 26 | 138 | -52 | 150 | 17 | |
| Financial result | 0 | -6 | 100 | -20 | 70 | -9 | |
| Exceptional result | 5 | 323 | -98 | 12 | 2592 | 0 | |
| Net result | 67 | 343 | -80 | -60 | 672 | 7 | |
| Self financing capacity | 75 | 366 | -80 | -52 | 804 | 23 | |

| Balance Sheet summary | 12/08 | 12/07 | % | 12/06 | % | 12/03 | N.S |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|------------|
| Net fixed assets | 256 | 140 | 83 | 163 | -14 | 203 | |
| Net current assets | 455 | 418 | 9 | 310 | 35 | 871 | |
| Equity capital | -337 | -393 | 14 | -747 | 47 | 17 | |
| Long term debts | 55 | 74 | -26 | 95 | -22 | 141 | |
| Short term debts | 993 | 877 | 13 | 1125 | -22 | 916 | |
| Annual investments | 141 | 0 | | 11 | -100 | 219 | |

| Liquid Assets | 12/08 | 12/07 | % | 12/06 | % | 12/03 | N.S |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|------------|
| Net working capital | -568 | -488 | -16 | -844 | 42 | -75 | |
| Working capital requireme | -656 | -530 | -24 | -860 | 38 | -33 | |
| Overall work. Cap. Requir | -212 | -120 | -77 | -142 | 15 | -4 | |
| Liquid assets | 88 | 42 | 110 | 16 | 163 | -42 | |

| Main indicators | 12/08 | 12/07 | % | 12/06 | % | 12/03 | N.S |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|------------|
| Profitability % | 5.98 | 21.56 | -72 | -2.77 | 878 | 0.24 | |
| Added value rate | 49.25 | 38.59 | 28 | 28.74 | 34 | 32.96 | |
| Financial soundness | 993 | 877 | 13 | 1125 | -22 | 916 | |
| Financial independence | -47.43 | -70.4 | 33 | -158.1 | 55 | 1.59 | |
| Dbt % | | | | | | 80.97 | |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
MME BARLES BERNADETTE (99%)

Société Panotel

43 47 Rue de Benfleet
93230 ROMAINVILLE

Telephone : 01 48 44 53 11
 Fax : 01 48 44 98 27
 E-mail : contact@panotel.com
 Type : Main office
 ID number : 0174159
 Update : 27/09/2010

General information

SIREN-SIRET : 303952584 00033
 Legal form : Sté par Action Simplifiée
 Year established : 1975
 Capital : 241.786 (EUR)
 Internet site : http://www.panotel.com
 NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
 NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
 Type of activity : Manufacturer
 Bank : Caisse d'épargne
 Financial links: Shareholders

Key figures

Number of employees : 200 persons
 Employees (address) : 160 persons
 Turnover (2009) : 15.171.000 (EUR)
 Export turnover (2009) : from 2 M to 5 M EUR

Managers and executives

- Mr Louis Pallier : President
- Mr Thierry Gadroy : Commercial Manager, Marketing Manager
- Mrs Marie-Hélène Quinchon : Human Resources Manager
- Mr Jacques Dedieu : Plant Manager
- Mrs Evelyne Belin : Management Assistant
- Mrs Aline Khouthongkham : Quality Responsible

Activities**Description of activity :**

ACTIVITES
 Boulangerie et viennoiseries industrielles.

Main products and services :

20 Food and tobacco
 20 561 Bread, cakes and pastry (cont'd)
 P 20 561 35 Bakery products, industrial

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|------|
| Turnover | 15171 | 17435 | -13 | 17582 | -1 | 15808 | 11 |
| Export turnover | 3826 | 3741 | 2 | 0 | | 0 | |
| Salaries and expenses | 7107 | 7311 | -3 | 7265 | 1 | 6851 | 6 |
| Added Value | 7705 | 8341 | -8 | 8805 | -5 | 7918 | 11 |
| Gross operational surplus | 77 | 463 | -83 | 959 | -52 | 459 | 109 |
| Operational result | -6 | 366 | -102 | 799 | -54 | 330 | 142 |
| Financial result | 18 | 23 | -22 | 4 | 475 | -14 | 129 |
| Exceptional result | -17 | -290 | 94 | -112 | -159 | -53 | -111 |
| Net result | -14 | 83 | -117 | 332 | -75 | 98 | 239 |
| Self financing capacity | 67 | 414 | -84 | 504 | -18 | 293 | 72 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|-------|------|-------|-----|
| Net fixed assets | 748 | 746 | 0 | 738 | 1 | 720 | 3 |
| Net current assets | 3215 | 3568 | -10 | 3941 | -9 | 2891 | 36 |
| Equity capital | 605 | 620 | -2 | 619 | 0 | 290 | 113 |
| Long term debts | 8 | 0 | | 136 | -100 | 90 | 51 |
| Short term debts | 3350 | 3695 | -9 | 3925 | -6 | 3232 | 21 |
| Annual investments | 150 | 173 | -13 | 251 | -31 | -220 | 214 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|-----|
| Net working capital | -135 | -127 | -6 | -119 | -7 | -430 | 72 |
| Working capital requireme | 253 | 57 | 344 | -500 | 111 | -326 | -53 |
| Overall work. Cap. Requir | 6 | 1 | 500 | -10 | 110 | -7 | -43 |
| Liquid assets | -388 | -183 | -112 | 381 | -148 | -105 | 463 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|------|-------|-----|-------|-----|
| Profitability % | -0.1 | 0.47 | -121 | 1.89 | -75 | 0.62 | 205 |
| Added value rate | 50.79 | 47.84 | 6 | 50.08 | -4 | 50.09 | -0 |
| Financial soundness | 3338 | 3695 | -10 | 3925 | -6 | 3232 | 21 |
| Financial independence | 15.26 | 14.36 | 6 | 13.23 | 9 | 8.02 | 65 |
| Dbt % | 0.14 | | | 2.51 | | 1.87 | 34 |
| Export turnover % | 25.22 | 21.46 | | | | | |

Affiliations

Shareholder(s) : Number of shareholders: 1
 PANIDEV (100%)

Société Patispain

2 Rue DES LILAS
57410 BINING

Telephone : 03 87 09 72 58
 Fax : 03 87 02 79 28
 E-mail : patispain-57@wanadoo.fr
 Type : Main office
 ID number : 0570116
 Update : 09/11/2010

General information

SIREN-SIRET : 301029013 00010
 Legal form : Société Anonyme
 Year established : 1973
 Capital : 45.735 (EUR)
 NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
 NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
 Type of activity : Manufacturer
 Financial links: Shareholders

Key figures

Number of employees : from 20 to 49 persons
 Employees (address) : from 20 to 49 persons
 Turnover (2008) : 2.579.000 (EUR)
 Export turnover (2008) : less than 0,5 M EUR

Managers and executives

- Mrs Brigitte Klein : Purchasing Manager, Commercial Responsible , Administrative and Financial Responsible
- Mrs Monique Bath : Secretary

Activities**Description of activity :**

ACTIVITES
 Boulangerie, pâtisserie. Viennoiserie et pâtisserie fraîche.

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 28 | Cakes, plain |
| P 20 | 560 29 | Cakes, filled |
| P 20 | 560 30 | Cakes, fruit |
| P 20 | 560 31 | Cakes, sponge |
| P 20 | 560 33 | Cakes, seed |
| P 20 | 560 34 | Cakes, chocolate covered |
| P 20 | 560 36 | Cakes, iced |
| P 20 | 560 37 | Cakes, slab |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 15 | Pastries, puff |
| P 20 | 561 18 | Buns |
| P 20 | 561 19 | Teacakes |
| P 20 | 561 26 | Pies, fruit |

P 20 561 28 Tarts

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/08 | 09/07 | % | 09/06 | % | 09/05 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/08 | 09/07 | % | 09/06 | % | 09/05 | % |
|---------------------------|-------|-------|-----|-------|------|-------|-----|
| Turnover | 2579 | 2722 | -5 | 2520 | 8 | 2485 | 1 |
| Export turnover | 0 | 0 | | 23 | -100 | 44 | -48 |
| Salaries and expenses | 891 | 913 | -2 | 817 | 12 | 842 | -3 |
| Added Value | 1122 | 1233 | -9 | 1089 | 13 | 1084 | 0 |
| Gross operational surplus | 151 | 220 | -31 | 182 | 21 | 155 | 17 |
| Operational result | 62 | 128 | -52 | 88 | 45 | 66 | 33 |
| Financial result | 3 | -2 | 250 | -10 | 80 | -16 | 38 |
| Exceptional result | 5 | 6 | -17 | 5 | 20 | 6 | -17 |
| Net result | 55 | 79 | -30 | 51 | 55 | 29 | 76 |
| Self financing capacity | 141 | 176 | -20 | 153 | 15 | 121 | 26 |

| Balance Sheet summary | 09/08 | 09/07 | % | 09/06 | % | 09/05 | % |
|-----------------------|-------|-------|------|-------|-----|-------|------|
| Net fixed assets | 100 | 193 | -48 | 273 | -29 | 377 | -28 |
| Net current assets | 704 | 686 | 3 | 558 | 23 | 487 | 15 |
| Equity capital | 424 | 374 | 13 | 300 | 25 | 255 | 18 |
| Long term debts | 14 | 33 | -58 | 63 | -48 | 169 | -63 |
| Short term debts | 365 | 472 | -23 | 468 | 1 | 441 | 6 |
| Annual investments | -14 | 6 | -333 | -1 | 700 | 80 | -101 |

| Liquid Assets | 09/08 | 09/07 | % | 09/06 | % | 09/05 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|------|
| Net working capital | 339 | 215 | 58 | 90 | 139 | 46 | 96 |
| Working capital requireme | 10 | -17 | 159 | -78 | 78 | -35 | -123 |
| Overall work. Cap. Requir | 1 | -2 | 150 | -11 | 82 | -5 | -120 |
| Liquid assets | 329 | 232 | 42 | 168 | 38 | 81 | 107 |

| Main indicators | 09/08 | 09/07 | % | 09/06 | % | 09/05 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 2.13 | 2.89 | -26 | 2.01 | 44 | 1.18 | 70 |
| Added value rate | 43.52 | 45.29 | -4 | 43.2 | 5 | 43.63 | -1 |
| Financial soundness | 365 | 472 | -23 | 468 | 1 | 441 | 6 |
| Financial independence | 52.81 | 42.55 | 24 | 36.11 | 18 | 29.46 | 23 |
| Dbt % | 0.86 | 2.14 | -60 | 4.38 | -51 | 12.1 | -64 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : Number of shareholders: 1
EPOUX KLEIN (51%)

Société Poupart

6 Rue Rosenberg
44800 ST HERBLAIN

Telephone : 02 40 92 16 40
 Fax : 02 40 92 21 44
 E-mail : societepoupart@aol.com
 Type : Main office
 ID number : 0470675
 Update : 08/11/2010

General information

SIREN-SIRET : 329880876 00035
 Legal form : Sté par Action Simplifiée
 Year established : 1812
 Capital : 60.000 (EUR)
 Postal address : BP 303
 44803 ST HERBLAIN CEDEX
 NAF 2003 : 513W (Commerce de gros alimentaire non spécialisé)
 NAF 2008 : 4639B (Commerce de gros (commerce interentreprises) alimentaire non spécialisé)
 Type of activity : Distributor
 Financial links: Shareholders

Key figures

Number of employees : 14 persons
 Employees (address) : 14 persons
 Turnover (2010) : 3.234.000 (EUR)

Managers and executives

- Mr Frédéric Poupart : President, Administrative and Financial Responsible
- Mr Emmanuel Poupart : Commercial Manager

Activities**Description of activity :**

ACTIVITES
 Commerce de gros alimentation pour restauration hors-foyer

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 08 | Bread, cakes and pastry (trade) |
| D 62 600 09 | Biscuits and crackers (trade) |
| D 62 600 10 | Crisps, popcorn and snacks (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 13 | Processed rice and rice products (trade) |
| D 62 600 15 | Pasta (trade) |
| D 62 600 19 | Breakfast cereals (trade) |
| D 62 600 20 | Coffee, tea and infusion products (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |
| D 62 600 23 | Food products, canned (trade) |
| D 62 600 26 | Vegetable oils, edible (trade) |
| D 62 600 30 | Salt, table and kitchen (trade) |

| | |
|-------------|---|
| D 62 600 31 | Vinegar, condiments and sauces (trade) |
| D 62 600 32 | Sugar (trade) |
| D 62 600 33 | Sugar confectionery (trade) |
| D 62 600 35 | Fruit, dried (trade) |
| D 62 600 36 | Gelatine, edible (trade) |
| D 62 600 38 | Soup and extracts (trade) |
| D 62 600 44 | Honey (trade) |
| D 62 600 54 | Fruit and vegetables, processed and preserved (trade) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|---------------------------|-------|-------|------|-------|------|-------|------|
| Turnover | 3234 | 3423 | -6 | 3273 | 5 | 3110 | 5 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 548 | 558 | -2 | 561 | -1 | 512 | 10 |
| Added Value | 730 | 752 | -3 | 779 | -3 | 726 | 7 |
| Gross operational surplus | 130 | 136 | -4 | 165 | -18 | 170 | -3 |
| Operational result | 124 | 118 | 5 | 152 | -22 | 153 | -1 |
| Financial result | -8 | -4 | -100 | -2 | -100 | -3 | 33 |
| Exceptional result | 4 | 0 | | 0 | | 6 | -100 |
| Net result | 80 | 77 | 4 | 100 | -23 | 106 | -6 |
| Self financing capacity | 91 | 100 | -9 | 130 | -23 | 125 | 4 |

| Balance Sheet summary | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|-----------------------|-------|-------|------|-------|-----|-------|-----|
| Net fixed assets | 94 | 85 | 11 | 107 | -21 | 125 | -14 |
| Net current assets | 1148 | 1160 | -1 | 1117 | 4 | 922 | 21 |
| Equity capital | 520 | 591 | -12 | 560 | 6 | 506 | 11 |
| Long term debts | 177 | 91 | 95 | 55 | 65 | 46 | 20 |
| Short term debts | 544 | 564 | -4 | 609 | -7 | 494 | 23 |
| Annual investments | -37 | 6 | -717 | 0 | | -22 | 100 |

| Liquid Assets | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|---------------------------|-------|-------|-----|-------|----|-------|-----|
| Net working capital | 427 | 506 | -16 | 453 | 12 | 388 | 17 |
| Working capital requireme | 24 | 177 | -86 | 179 | -1 | 211 | -15 |
| Overall work. Cap. Requir | 3 | 19 | -84 | 20 | -5 | 24 | -17 |
| Liquid assets | 403 | 329 | 22 | 274 | 20 | 177 | 55 |

| Main indicators | 03/10 | 03/09 | % | 03/08 | % | 03/07 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 2.49 | 2.26 | 10 | 3.04 | -26 | 3.4 | -11 |
| Added value rate | 22.58 | 21.96 | 3 | 23.8 | -8 | 23.35 | 2 |
| Financial soundness | 541 | 559 | -3 | 608 | -8 | 494 | 23 |
| Financial independence | 41.9 | 47.46 | -12 | 45.75 | 4 | 48.38 | -5 |
| Dbt % | 20.28 | 10.03 | 102 | 6.8 | 47 | 6.32 | 8 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
M POUPART ERIC (50%)
MLLE POUPART MARYVONNE (50%)

Société Renault

21 Rue Narcisse Dufour
76720 AUFFAY

Telephone : 02 35 32 80 02
 Fax : 02 35 32 82 06
 E-mail : societe.renault@orange.fr
 Type : Main office
 ID number : 0297423
 Update : 23/11/2010

General information

SIREN-SIRET : 402437701 00012
 Legal form : S.A.R.L.
 Year established : 1995
 Capital : 20.957 (EUR)
 NAF 2003 : 741J (Administration d'entreprises)
 NAF 2008 : 6420Z (Activités des sociétés holding)
 Type of activity : Manufacturer
 Financial links: Not communicated

Key figures

Number of employees : from 10 to 19 persons
 Employees (address) : from 10 to 19 persons
 Turnover (2009) : 787.000 (EUR)

Managers and executives

- Mr Pierre Renault : Manager

Activities**Description of activity :**

ACTIVITES
 Boulangerie, pâtisserie, chocolatier.

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 07 | Croissants |
| P 20 | 561 09 | Éclairs |
| P 20 | 561 26 | Pies, fruit |
| P 20 | 561 28 | Tarts |
| P 20 | 561 34 | Pastries and cakes, fresh |

Other products and services :

| | | |
|------|--------|---|
| 20 | | Food and tobacco |
| 20 | 560 | Bread, cakes and pastry |
| P 20 | 560 01 | Bakery products, fresh |
| 20 | 740 | Cocoa and chocolate products |
| P 20 | 740 39 | Chocolates, handmade |
| P 20 | 740 52 | Chocolate coins, medallions and novelties |
| P 20 | 740 55 | Chocolate truffles |

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|-----|-------|------|-------|------|
| Turnover | 787 | 767 | 3 | 747 | 3 | 730 | 2 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 411 | 381 | 8 | 382 | -0 | 367 | 4 |
| Added Value | 487 | 464 | 5 | 454 | 2 | 454 | 0 |
| Gross operational surplus | 56 | 57 | -2 | 50 | 14 | 68 | -26 |
| Operational result | 29 | 29 | 0 | 7 | 314 | 25 | -72 |
| Financial result | -11 | -14 | 21 | -16 | 13 | -13 | -23 |
| Exceptional result | 0 | -2 | 100 | -1 | -100 | -15 | 93 |
| Net result | 19 | 15 | 27 | -4 | 475 | 6 | -167 |
| Self financing capacity | 47 | 43 | 9 | 54 | -20 | 76 | -29 |

| Balance Sheet summary | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 544 | 575 | -5 | 612 | -6 | 646 | -5 |
| Net current assets | 77 | 73 | 5 | 72 | 1 | 62 | 16 |
| Equity capital | 342 | 328 | 4 | 315 | 4 | 327 | -4 |
| Long term debts | 176 | 224 | -21 | 54 | 315 | 66 | -18 |
| Short term debts | 102 | 96 | 6 | 315 | -70 | 316 | -0 |
| Annual investments | 0 | 0 | | 0 | | 0 | |

| Liquid Assets | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|---|
| Net working capital | -28 | -23 | -22 | -520 | 96 | -532 | 2 |
| Working capital requireme | -66 | -56 | -18 | -325 | 83 | -333 | 2 |
| Overall work. Cap. Requir | -30 | -26 | -15 | -156 | 83 | -164 | 5 |
| Liquid assets | 38 | 33 | 15 | -196 | 117 | -199 | 2 |

| Main indicators | 09/09 | 09/08 | % | 09/07 | % | 09/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|------|
| Profitability % | 2.34 | 1.91 | 23 | -0.58 | 429 | 0.88 | -166 |
| Added value rate | 61.89 | 60.47 | 2 | 60.78 | -1 | 62.16 | -2 |
| Financial soundness | 102 | 96 | 6 | 315 | -70 | 316 | -0 |
| Financial independence | 55.14 | 50.63 | 9 | 46.04 | 10 | 46.16 | -0 |
| Dbt % | 19.38 | 24.49 | -21 | 7.78 | 215 | 9.95 | -22 |
| Export turnover % | 0 | 0 | | | | | |

Socofram

3 Allée des Coquelicots
94470 BOISSY ST LEGER

Telephone : 01 56 73 93 93
 Fax : 01 56 73 93 94
 E-mail : socofram@socofram.com
 Type : Establishment
 ID number : 6078904
 Update : 14/04/2010

General information

SIREN-SIRET : 322294794 00035
 Year established : 2003
 Internet site : <http://www.socofram.com>
 NAF 2003 : 513T (Commerce de gros alimentaire spécialisé divers)
 NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
 Type of activity : Distributor
 Import-Export : Import, Export
 Financial links: Not communicated

Key figures

Employees (address) : 10 persons

Activities**Description of activity :**

ACTIVITES
 Commerce de gros de fruits et légumes secs.
 Olives - Fromages - Produits orientaux.

Main products and services :

| | | | |
|----|------|--------|--|
| | 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| EI | 62 | 600 | Food products NES (trade) |
| | D 62 | 600 29 | Nuts, processed (trade) |
| | D 62 | 600 35 | Fruit, dried (trade) |
| | D 62 | 600 53 | Vegetables, dried (trade) |
| | D 62 | 600 54 | Fruit and vegetables, processed and preserved (trade) |
| EI | 62 | 380 | Dairy products (trade) |
| | D 62 | 380 01 | Cheese (trade) |

Other products and services :

| | | | |
|----|------|--------|--|
| | 02 | | Agricultural, horticultural and floricultural products |
| EI | 02 | 400 | Fruit and berries |
| | D 02 | 400 48 | Olives |

Other establishments

94 - RUNGIS (Administrative and Financial Mai)

Socofram Sarl

17 Rue d'Avignon
94150 RUNGIS

Telephone : 01 46 87 40 32
Fax : 01 46 87 12 69
E-mail : socofram@wanadoo.fr
Type : Main office
ID number : 8361659
Update : 14/04/2010

General information

SIREN-SIRET : 322294794 00027
Legal form : S.A.R.L.
Year established : 1981
Capital : 500.000 (EUR)
Postal address : FRU 674
94574 BOISSY ST LEGER CEDEX
Internet site : <http://www.socofram.com>
NAF 2003 : 513A (Commerce de gros de fruits et légumes)
NAF 2008 : 4639B (Commerce de gros (commerce interentreprises) alimentaire non spécialisé)
Type of activity : Distributor
Import-Export : Import, Export
Export countries : Austria, Belgium, Germany, Denmark, Spain, United Kingdom, Sweden
Export zones : Central-Eastern Europe, Western Europe
Import countries : Armenia, Chile, Germany, Denmark, Morocco, Tunisia, Turkey
Import zones : Africa, Central-Eastern Europe, Western Europe, South America
Bank : Crédit Agricole
Banque de Bretagne
BICS
HSBC
Financial links: Shareholders and participation

Key figures

Number of employees : 22 persons
Employees (address) : from 1 to 9 persons
Turnover (2009) : 17.577.000 (EUR)
Export turnover (2009) : 1.806.392 (EUR)

Managers and executives

- Mr Avadik Yalin : Manager, Purchasing Manager , Export Responsible
- Mr Rafi Bas : Commercial Responsible

Activities

Description of activity :

ACTIVITES
Commerce de gros de fruits et légumes secs.
Olives - Fromages - Produits orientaux.

Main products and services :

62 Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco
EI 62 600 Food products NES (trade)

| | | |
|----|-------------|---|
| | D 62 600 29 | Nuts, processed (trade) |
| | D 62 600 35 | Fruit, dried (trade) |
| | D 62 600 53 | Vegetables, dried (trade) |
| | D 62 600 54 | Fruit and vegetables, processed and preserved (trade) |
| EI | 62 380 | Dairy products (trade) |
| | D 62 380 01 | Cheese (trade) |

Other products and services :

| | | |
|----|-------------|--|
| | 02 | Agricultural, horticultural and floricultural products |
| EI | 02 400 | Fruit and berries |
| | D 02 400 48 | Olives |

Other establishments

Number of establishments : from 1 to 5
94 - BOISSY ST LEGER

Financial data

The financial data is expressed in thousands of EUR

| Date | 07/09 | 07/08 | % | 07/07 | % | 07/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 07/09 | 07/08 | % | 07/07 | % | 07/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|------|
| Turnover | 17577 | 18886 | -7 | 18015 | 5 | 16821 | 7 |
| Export turnover | 421 | 482 | -13 | 644 | -25 | 468 | 38 |
| Salaries and expenses | 1197 | 1168 | 2 | 1088 | 7 | 1020 | 7 |
| Added Value | 1514 | 1540 | -2 | 1600 | -4 | 1421 | 13 |
| Gross operational surplus | 189 | 241 | -22 | 393 | -39 | 276 | 42 |
| Operational result | 166 | 186 | -11 | 272 | -32 | 168 | 62 |
| Financial result | -76 | -78 | 3 | -55 | -42 | -29 | -90 |
| Exceptional result | -2 | -7 | 71 | 0 | | 100 | -100 |
| Net result | 58 | 67 | -13 | 144 | -53 | 162 | -11 |
| Self financing capacity | 72 | 99 | -27 | 227 | -56 | 248 | -8 |

| Balance Sheet summary | 07/09 | 07/08 | % | 07/07 | % | 07/06 | % |
|-----------------------|-------|-------|------|-------|------|-------|------|
| Net fixed assets | 204 | 213 | -4 | 217 | -2 | 298 | -27 |
| Net current assets | 3860 | 4549 | -15 | 3757 | 21 | 3459 | 9 |
| Equity capital | 1306 | 1248 | 5 | 1244 | 0 | 1165 | 7 |
| Long term debts | 194 | 298 | -35 | 287 | 4 | 365 | -21 |
| Short term debts | 2563 | 3215 | -20 | 2444 | 32 | 2228 | 10 |
| Annual investments | 0 | 35 | -100 | -1 | 3600 | 27 | -104 |

| Liquid Assets | 07/09 | 07/08 | % | 07/07 | % | 07/06 | % |
|---------------------------|-------|-------|----|-------|------|-------|-----|
| Net working capital | 1200 | 1226 | -2 | 1197 | 2 | 1102 | 9 |
| Working capital requireme | 1511 | 1547 | -2 | 1104 | 40 | 985 | 12 |
| Overall work. Cap. Requir | 31 | 29 | 7 | 22 | 32 | 21 | 5 |
| Liquid assets | -311 | -321 | 3 | 93 | -445 | 116 | -20 |

| Main indicators | 07/09 | 07/08 | % | 07/07 | % | 07/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 0.33 | 0.35 | -6 | 0.8 | -56 | 0.96 | -17 |
| Added value rate | 8.61 | 8.15 | 6 | 8.88 | -8 | 8.45 | 5 |
| Financial soundness | 2563 | 3215 | -20 | 2444 | 32 | 2228 | 10 |
| Financial independence | 32.14 | 26.21 | 23 | 31.29 | -16 | 31.01 | 1 |
| Dbt % | 8.3 | 12.68 | -35 | 12.49 | 2 | 16.45 | -24 |
| Export turnover % | 2.40 | 2.55 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 3**
M YALIN AVADIK (50.2%)
M YALIN PILOS (40%)
M YALIN MUTHUR (9.8%)

Participation(s) : **Number of de participations: 1**
O.P.A.DISTRIBUTION (55%)

SOCOPAN**Société Corse de Panification**

Lotissement Michel Ange
Zone Industrielle de Baléone
20167 AFA

Telephone : 04 95 23 76 20
Fax : 04 95 23 76 33
Type : Main office
ID number : 0091360
Update : 18/11/2010

General information

SIREN-SIRET : 450889985 00013
Legal form : Sté par Action Simplifiée
Year established : 1990
Capital : 150.000 (EUR)
NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
Type of activity : Manufacturer
Import-Export : Export
Export countries : Italy
Export zones : Western Europe
Bank : Société Générale
Financial links: Shareholders

Key figures

Number of employees : 50 persons
Employees (address) : 50 persons
Turnover (2009) : 6.194.000 (EUR)
Export turnover (2009) : less than 0,5 M EUR

Managers and executives

- Mr Denis Magdziak : President, Export Responsible , Production Responsible , Commercial Responsible , Manufacturing Responsible
- Mr Frédéric Dumérin : Logistics Responsible, Purchasing Responsible
- Mrs Suzanne Nicolai : Personnel Responsible
- Mrs Marie-Antoinette Garba : Administration Accounting Responsible, Wages Responsible
- Mr Jean-Philippe Caprioli : Quality Responsible
- Mr Didier Perrier : Maintenance Responsible
- Miss Chantal Giudicelli : Assistant qualité

Activities**Description of activity :**

ACTIVITES
Fabrication de pains et viennoiseries pré-cuits et surgelés

Main products and services :

| | | | |
|---|----|-----|---------------------------------------|
| | 20 | | Food and tobacco |
| E | 20 | 480 | Food products, frozen and deep frozen |
| P | 20 | 480 | 20 Bakery products, frozen |
| E | 20 | 561 | Bread, cakes and pastry (cont'd) |
| P | 20 | 561 | 06 Brioches |

P 20 561 07 Croissants
P 20 561 18 Buns

Other products and services :

E 20 Food and tobacco
E 20 560 Bread, cakes and pastry
P 20 560 01 Bakery products, fresh
P 20 560 03 Bread, white
P 20 560 04 Bread, brown (wholemeal)
P 20 560 16 Bread rolls

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | N.S | 01/08 | N.S | 01/07 | % |
|------------------|-------|-------|-----|-------|-----|-------|---|
| Number of months | 12 | 11 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | N.S | 01/08 | N.S | 01/07 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|------|
| Turnover | 6194 | 7414 | | 8514 | | 7409 | 15 |
| Export turnover | 0 | 0 | | 226 | | 351 | -36 |
| Salaries and expenses | 1623 | 1421 | | 1660 | | 1730 | -4 |
| Added Value | 1778 | 1725 | | 2420 | | 1776 | 36 |
| Gross operational surplus | 251 | 328 | | 730 | | 34 | 2047 |
| Operational result | 225 | 415 | | 450 | | -70 | 743 |
| Financial result | -87 | -47 | | -37 | | -48 | 23 |
| Exceptional result | -103 | -342 | | -413 | | 168 | -346 |
| Net result | 127 | 26 | | 1 | | 48 | -98 |
| Self financing capacity | 153 | 60 | | 323 | | -52 | 721 |

| Balance Sheet summary | 12/09 | 12/08 | N.S | 01/08 | N.S | 01/07 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 792 | 580 | | 724 | | 781 | -7 |
| Net current assets | 1093 | 1509 | | 1602 | | 2377 | -33 |
| Equity capital | 295 | 184 | | 161 | | 151 | 7 |
| Long term debts | 539 | 666 | | 549 | | 699 | -21 |
| Short term debts | 1052 | 1240 | | 1617 | | 2308 | -30 |
| Annual investments | 375 | 9 | | 115 | | 88 | 31 |

| Liquid Assets | 12/09 | 12/08 | N.S | 01/08 | N.S | 01/07 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Net working capital | 42 | 222 | | -264 | | -180 | -47 |
| Working capital requireme | 104 | 146 | | -288 | | -225 | -28 |
| Overall work. Cap. Requir | 6 | 7 | | -12 | | -11 | -9 |
| Liquid assets | -63 | 76 | | 24 | | 45 | -47 |

| Main indicators | 12/09 | 12/08 | N.S | 01/08 | N.S | 01/07 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 1.98 | 0.35 | | 0.01 | | 0.64 | -98 |
| Added value rate | 28.71 | 23.26 | | 28.42 | | 23.98 | 19 |
| Financial soundness | 1052 | 1240 | | 1617 | | 2308 | -30 |
| Financial independence | 15.64 | 8.79 | | 6.91 | | 4.79 | 44 |
| Dbt % | 31.15 | 42.1 | | 42.85 | | 55.92 | -23 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : Number of shareholders: 1
GESTPAN (100%)

SO.CO.PAT.**Ponzo Frères Boulangerie Pâtisserie**

92B Avenue Monclar
84000 AVIGNON

Telephone : 04 90 89 30 48
 Fax : 04 90 87 26 98
 E-mail : socopat@wanadoo.fr
 Type : Main office
 ID number : 1914862
 Update : 24/03/2011

General information

Additional type : Plant
 SIREN-SIRET : 325223147 00019
 Legal form : S.A.R.L.
 Year established : 1982
 Capital : 10.000 (EUR)
 NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
 NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
 Type of activity : Manufacturer
 Bank : Lyonnaise de Banque
 Financial links: Shareholders

Key figures

Number of employees : 15 persons
 Employees (address) : 15 persons
 Turnover (2009) : 970.000 (EUR)

Managers and executives

- Mr Pierre Ponzo : Co-Manager, Production Manager
- Mr Patrick Ponzo : Co-Manager, Commercial Manager , Production Manager
- Mrs Géraldine Quievryn : Accountant

Activities**Description of activity :**

ACTIVITES
 Boulangerie industrielle, viennoiserie.

Main products and services :

20 Food and tobacco
 20 560 Bread, cakes and pastry
 P 20 560 01 Bakery products, fresh
 P 20 560 03 Bread, white
 P 20 560 04 Bread, brown (wholemeal)

Other products and services :

20 Food and tobacco
 20 561 Bread, cakes and pastry (cont'd)
 P 20 561 02 Pastry, flaky

P 20 561 18 Buns
P 20 561 34 Pastries and cakes, fresh
P 20 561 52 Bakery specialities, French

Financial data

The financial data is expressed in thousands of EUR

| Date | 09/07 | 09/06 | % | 09/05 | % | 09/04 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 09/07 | 09/06 | % | 09/05 | % | 09/04 | % |
|---------------------------|-------|-------|------|-------|-----|-------|-----|
| Turnover | 790 | 679 | 16 | 711 | -5 | 745 | -5 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 302 | 321 | -6 | 345 | -7 | 350 | -1 |
| Added Value | 402 | 350 | 15 | 367 | -5 | 356 | 3 |
| Gross operational surplus | 71 | 12 | 492 | -20 | 160 | -26 | 23 |
| Operational result | 81 | 8 | 913 | -21 | 138 | -30 | 30 |
| Financial result | 0 | -1 | 100 | -1 | 0 | -2 | 50 |
| Exceptional result | -15 | 17 | -188 | 54 | -69 | 50 | 8 |
| Net result | 55 | 16 | 244 | 24 | -33 | 13 | 85 |
| Self financing capacity | 71 | 28 | 154 | -24 | 217 | -18 | -33 |

| Balance Sheet summary | 09/07 | 09/06 | % | 09/05 | % | 09/04 | % |
|-----------------------|-------|-------|-----|-------|-----|-------|-----|
| Net fixed assets | 73 | 67 | 9 | 54 | 24 | 115 | -53 |
| Net current assets | 240 | 227 | 6 | 256 | -11 | 156 | 64 |
| Equity capital | 148 | 93 | 59 | 77 | 21 | 52 | 48 |
| Long term debts | 35 | 12 | 192 | 11 | 9 | 11 | 0 |
| Short term debts | 130 | 189 | -31 | 222 | -15 | 207 | 7 |
| Annual investments | -5 | -12 | 58 | -110 | 89 | -74 | -49 |

| Liquid Assets | 09/07 | 09/06 | % | 09/05 | % | 09/04 | % |
|---------------------------|-------|-------|-----|-------|------|-------|-----|
| Net working capital | 110 | 38 | 189 | 23 | 65 | -62 | 137 |
| Working capital requireme | 52 | -12 | 533 | 12 | -200 | -53 | 123 |
| Overall work. Cap. Requir | 24 | -6 | 500 | 6 | -200 | -25 | 124 |
| Liquid assets | 58 | 50 | 16 | 11 | 355 | -10 | 210 |

| Main indicators | 09/07 | 09/06 | % | 09/05 | % | 09/04 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 6.89 | 2.35 | 193 | 3.4 | -31 | 1.67 | 104 |
| Added value rate | 50.81 | 51.57 | -1 | 51.67 | -0 | 47.77 | 8 |
| Financial soundness | 130 | 189 | -31 | 222 | -15 | 207 | 7 |
| Financial independence | 47.27 | 31.6 | 50 | 24.76 | 28 | 19.36 | 28 |
| Dbt % | 11.19 | 4.99 | 124 | 4.53 | 10 | 4.11 | 10 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 4**
MME PONZO YOLANDE (25.12%)
M PONZO PIERRE (24.96%)
M PONZO PHILIPPE (24.96%)
M PONZO PATRICK (24.96%)

Socordis

Société Corse de Distribution

Route de Sartène Campo Dell Oro
20090 AJACCIO

Telephone : 04 95 29 11 11
 Fax : 04 95 20 81 17
 E-mail : socordis@aol.com
 Type : Main office
 ID number : 8504080
 Update : 06/05/2010

General information

SIREN-SIRET : 307523878 00014
 Legal form : SA Conseil Administration
 Year established : 1972
 Capital : 1.512.000 (EUR)
 NAF 2003 : 513W (Commerce de gros alimentaire non spécialisé)
 NAF 2008 : 4639B (Commerce de gros (commerce interentreprises) alimentaire non spécialisé)
 Type of activity : Distributor
 Bank : BNP Paribas
 Financial links: Shareholders and participation

Key figures

Number of employees : from 20 to 49 persons
 Employees (address) : from 20 to 49 persons
 Turnover (2009) : 172.000 (EUR)

Managers and executives

- Mr Jean-François Bartoli : Chairman of the Board of Directors
- Mr Pierre Bartoli : Accountant
- Mrs Hélène Bartoli : Secretary

Activities

Description of activity :

ACTIVITES
 Vente de produits alimentaires et non-alimentaires.

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 06 | Food, dehydrated and freeze-dried (trade) |
| D 62 600 07 | Baby food (trade) |
| D 62 600 08 | Bread, cakes and pastry (trade) |
| D 62 600 09 | Biscuits and crackers (trade) |
| D 62 600 10 | Crisps, popcorn and snacks (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 13 | Processed rice and rice products (trade) |
| D 62 600 15 | Pasta (trade) |
| D 62 600 16 | Pasta products (trade) |
| D 62 600 19 | Breakfast cereals (trade) |

| | |
|-------------|--|
| D 62 600 20 | Coffee, tea and infusion products (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |
| D 62 600 23 | Food products, canned (trade) |
| D 62 600 26 | Vegetable oils, edible (trade) |
| D 62 600 30 | Salt, table and kitchen (trade) |
| D 62 600 31 | Vinegar, condiments and sauces (trade) |
| D 62 600 32 | Sugar (trade) |
| D 62 600 33 | Sugar confectionery (trade) |
| D 62 600 35 | Fruit, dried (trade) |
| D 62 600 38 | Soup and extracts (trade) |
| D 62 600 39 | Desserts, non-dairy (trade) |
| D 62 600 44 | Honey (trade) |
| D 62 600 45 | Yeast (trade) |
| 62 900 | Beverages (trade) |
| D 62 900 01 | Wines (trade) |
| D 62 900 02 | Sparkling wines (trade) |
| D 62 900 03 | Fortified wines (trade) |
| D 62 900 06 | Liqueurs (trade) |
| D 62 900 10 | Aperitifs and cocktails (trade) |
| D 62 900 13 | Beer and lager beers (trade) |
| D 62 900 15 | Cider (trade) |
| D 62 900 16 | Juices, fruit and vegetable (trade) |
| D 62 900 17 | Lemonade, carbonated and soft drinks (trade) |
| D 62 900 18 | Syrups and squashes, fruit (trade) |
| D 62 900 21 | Mineral waters (trade) |
| D 62 900 40 | Alcohol for beverages (trade) |
| 63 | Wholesalers and distributors, importers and exporters of consumer goods: textiles, clothing, household articles, domestic furniture, toiletries, cosmetics and pharmaceuticals |
| 63 960 | Cosmetics and toiletries (trade) |
| D 63 960 04 | Cosmetics and creams (trade) |
| D 63 960 06 | Perfumes (trade) |
| D 63 960 08 | Bath salts and oils (trade) |
| D 63 960 10 | Soap, toilet (trade) |
| D 63 960 12 | Haircare products (trade) |
| D 63 960 13 | Dental care products (trade) |
| D 63 960 17 | Hairbrushes, combs, hairslides, hairgrips, hair bands (trade) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|------|-------|------|
| Turnover | 172 | 202 | -15 | 5402 | -96 | 37774 | -86 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 0 | 132 | -100 | 1016 | -87 | 4367 | -77 |
| Added Value | -7 | -119 | 94 | 408 | -129 | 4234 | -90 |
| Gross operational surplus | -45 | -286 | 84 | -787 | 64 | -568 | -39 |
| Operational result | -642 | -338 | -90 | -450 | 25 | -1141 | 61 |
| Financial result | 0 | 0 | | -39 | 100 | -264 | 85 |
| Exceptional result | 1464 | 507 | 189 | -478 | 206 | 391 | -222 |
| Net result | 822 | 168 | 389 | -970 | 117 | -1035 | 6 |
| Self financing capacity | 978 | -182 | 637 | -1347 | 86 | -1903 | 29 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|-----|--------|-----|-------|-------|
| Net fixed assets | 5373 | 5206 | 3 | 6524 | -20 | 9374 | -30 |
| Net current assets | 2749 | 2715 | 1 | 2105 | 29 | 12798 | -84 |
| Equity capital | 7871 | 7048 | 12 | 6880 | 2 | 7924 | -13 |
| Long term debts | 13 | 13 | 0 | 0 | | 4022 | -100 |
| Short term debts | 239 | 861 | -72 | 1749 | -51 | 10226 | -83 |
| Annual investments | 1 | 0 | | -10272 | 100 | -677 | -1417 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------|-------|-------|---|-------|---|-------|---|
| | | | | | | | |

| | | | | | | | |
|---------------------------|------|------|----|------|------|-------|------|
| Net working capital | 2498 | 1842 | 36 | 356 | 417 | 2527 | -86 |
| Working capital requireme | 950 | 633 | 50 | -835 | 176 | -1291 | 35 |
| Overall work. Cap. Requir | 1984 | 1128 | 76 | -56 | 2114 | -12 | -367 |
| Liquid assets | 1548 | 1209 | 28 | 1191 | 2 | 3818 | -69 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | 477.04 | 83.11 | 474 | -17.96 | 563 | -2.74 | -555 |
| Added value rate | -4.32 | -58.7 | 93 | 7.56 | -876 | 11.21 | -33 |
| Financial soundness | 239 | 861 | -72 | 1749 | -51 | 10226 | -83 |
| Financial independence | 96.91 | 88.98 | 9 | 79.73 | 12 | 35.74 | 123 |
| Dbt % | 0.12 | 0.14 | -14 | | | 24.45 | |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
 FAMILLE TORRE (51%)
 M BARTOLI JEAN FRANCOI (5%)

Participation(s) : **Number of de participations: 1**
 AJACCIO DISTRIBUTION (100%)

Socreo

Pont Ar Bled
29800 PLOUEDERN

Telephone : 02 98 20 41 01
 Fax : 02 98 20 44 26
 E-mail : creperie-du-vieux-moulin@wanadoo.fr
 Type : Main office
 ID number : 0457516
 Update : 07/06/2010

General information

SIREN-SIRET : 450150420 00013
 Legal form : EURL
 Year established : 2003
 Capital : 386.100 (EUR)
 NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
 NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
 Type of activity : Manufacturer
 Financial links: Shareholders and participation

Key figures

Number of employees : 41 persons
 Employees (address) : 21 persons

Managers and executives

- Mr Lionel Rolland : Manager, Purchasing Manager , Administrative and Financial Manager , Human Resources Manager
- Mr Serge Avetand : Commercial Responsible
- Mr Gilles Duroc : Production Responsible, Manufacturing Responsible

Activities**Description of activity :**

ACTIVITES
 Fabrication de crêpes.

Main products and services :

20 Food and tobacco
 20 561 Bread, cakes and pastry (cont'd)
 P 20 561 22 Pancakes

Other establishments

Number of establishments : from 1 to 5
 22 - LOUARGAT (Plant)

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | | | | | |
|------|-------|--|--|--|--|--|
| | | | | | | |

| | | | | | | | |
|------------------------------|--------------|--|--|--|--|--|--|
| Number of months | 12 | | | | | | |
| Results summary | 12/09 | | | | | | |
| Turnover | 1952 | | | | | | |
| Export turnover | 0 | | | | | | |
| Salaries and expenses | 903 | | | | | | |
| Added Value | 1015 | | | | | | |
| Gross operational surplus | 69 | | | | | | |
| Operational result | 30 | | | | | | |
| Financial result | -12 | | | | | | |
| Exceptional result | 618 | | | | | | |
| Net result | 636 | | | | | | |
| Self financing capacity | 635 | | | | | | |
| Balance Sheet summary | 12/09 | | | | | | |
| Net fixed assets | 441 | | | | | | |
| Net current assets | 324 | | | | | | |
| Equity capital | 30 | | | | | | |
| Long term debts | 170 | | | | | | |
| Short term debts | 564 | | | | | | |
| Annual investments | 144 | | | | | | |
| Liquid Assets | 12/09 | | | | | | |
| Net working capital | -243 | | | | | | |
| Working capital requireme | -291 | | | | | | |
| Overall work. Cap. Requir | -54 | | | | | | |
| Liquid assets | 48 | | | | | | |
| Main indicators | 12/09 | | | | | | |
| Profitability % | 32.52 | | | | | | |
| Added value rate | 52.01 | | | | | | |
| Financial soundness | 564 | | | | | | |
| Financial independence | 3.94 | | | | | | |
| Dbt % | 17.82 | | | | | | |
| Export turnover % | 0 | | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
M ROLLAND LIONEL (100%)

Participation(s) : **Number of de participations: 1**
SCI DU VIEUX MOULIN (51%)

Socreo
ZA de Saint Paul
22540 LOUARGAT

Telephone : 02 96 43 05 05
Fax : 02 96 43 05 07
E-mail : creperie-du-vieux-moulin@wanadoo.fr
Type : Establishment
ID number : 6082738
Update : 07/06/2010

General information

Additional type : Plant
SIREN-SIRET : 450150420 00021
Year established : 2008
NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
NAF 2008 : 1071A (Fabrication industrielle de pain et de pâtisserie fraîche)
Type of activity : Manufacturer
Financial links : Not communicated

Key figures

Employees (address) : 20 persons

Managers and executives

- Mr Alain Lescodan : Production Responsible, Manufacturing Responsible

Activities**Description of activity :**

ACTIVITES
Fabrication de crêpes.

Main products and services :

| | | |
|------|--------|----------------------------------|
| 20 | | Food and tobacco |
| 20 | 561 | Bread, cakes and pastry (cont'd) |
| P 20 | 561 22 | Pancakes |

Other establishments

29 - PLOUEDERN (Administrative and Financial Mai)

Sodebo

Société des Etablissements Bougro Sodebo

ZI du District
85600 ST GEORGES DE MONTAIGU

Telephone : 02 51 43 03 03
Fax : 02 51 43 02 16
E-mail : info@sodebo.fr
Type : Main office
ID number : 8146115
Update : 18/01/2011

General information

Additional type : Plant
SIREN-SIRET : 547350249 00017
Legal form : Sté par Action Simplifiée
Year established : 1973
Capital : 12.000.000 (EUR)
Postal address : 85607 MONTAIGU CEDEX
Internet site : <http://www.sodebo-voile.com>
Internet site : <http://www.sodebo.fr>
NAF 2003 : 513D (Commerce de gros de produits à base de viande)
NAF 2008 : 4632B (Commerce de gros (commerce interentreprises) de produits à base de viande)
Type of activity : Manufacturer
Import-Export : Export
Export zones : WorldWide
Financial links: Not communicated

Key figures

Employees (consolidated) : 1988 persons
Turnover (2008) : from 100 M to 500 M EUR

Managers and executives

- Mr Philippe Rondeau : Marketing Responsible
- Mr Arnaud Robidou : Purchasing Responsible
- Mr Pascal Cadorel : Communications Responsible
- Mr Julien Lorieau : Quality Responsible
- Mr Jean-Marc Gilbert : Maintenance Responsible
- Mr Gervais Pasquereau : Maintenance Responsible

Activities

Description of activity :

ACTIVITES

Production/vente de produits traiteur frais, pratiques, savoureux, de qualité a un système de traçabilité efficace.
Depuis 35 ans, SODEBO s'adapte aux besoins et au tempo de vie des consommateurs : sandwiches/pizzas, plats cuisinés express pâtes fraîches/asiatiques.

ACTIVITIES

Production/sales of fresh, practical, savoury, quality caterer products, with efficient traceability system.
For 35 years, SODEBO adapts to the needs and life-rhythm of consumers:
sandwiches/pizzas, precooked fresh pasta/Asian fast meals

Main products and services :

| | | | |
|---|------|--------|---|
| | 20 | | Food and tobacco |
| E | 20 | 470 | Food products, chilled |
| | P 20 | 470 04 | Salads, pasta and/or vegetable, prepared, chilled |
| | P 20 | 470 10 | Snacks, chilled |
| | P 20 | 470 12 | Meals, ready prepared, chilled |
| | P 20 | 470 13 | Meals, ready to serve, chilled |
| | P 20 | 470 14 | Pizzas, chilled |
| | P 20 | 470 16 | Sandwiches, chilled |
| | P 20 | 470 20 | Fresh pasta and pasta products, chilled |
| | P 20 | 470 27 | Bakery products, filled, chilled |
| E | 20 | 561 | Bread, cakes and pastry (cont'd) |
| | P 20 | 561 01 | Pastry, choux |
| | P 20 | 561 02 | Pastry, flaky |
| | P 20 | 561 21 | Quiches |
| | P 20 | 561 22 | Pancakes |
| | P 20 | 561 25 | Spring rolls, filled |
| | P 20 | 561 31 | Pizzas |
| | P 20 | 561 35 | Bakery products, industrial |
| E | 20 | 131 | Meat and game, processed and preserved (cont'd) |
| | P 20 | 131 12 | Pâté, meat |
| | P 20 | 131 20 | Pies, bacon and egg |
| | P 20 | 131 23 | Galantines, meat, poultry and game |
| | P 20 | 131 55 | Meals, ready prepared, meat based |

Other products and services :

| | | | |
|---|------|--------|-----------------------------------|
| | 20 | | Food and tobacco |
| E | 20 | 400 | Fish, processed |
| | P 20 | 400 38 | Meals, ready prepared, fish based |

Trade names and foreign representatives

SODEBO (Distributed, manufactured, exported) : Produit Alimentaire

Soderco Buses

301 Rue de Lille Centre Actival
59223 RONCQ

Telephone : 03 20 69 03 45
 Fax : 03 20 69 03 48
 E-mail : contact@soderco.fr
 Type : Main office
 ID number : 8110037
 Update : 24/03/2011

General information

SIREN-SIRET : 303743355 00040
 Legal form : S.A.R.L.
 Year established : 1975
 Capital : 72.000 (EUR)
 Internet site : <http://www.soderco.fr>
 NAF 2003 : 518M (Commerce de gros de fournitures et équipements industriels divers)
 NAF 2008 : 4669B (Commerce de gros (commerce interentreprises) de fournitures et équipements industriels divers)
 Type of activity : Manufacturer
 Bank : Fortis Banque
 Financial links: Not communicated

Key figures

Number of employees : 3 persons
 Employees (address) : 3 persons
 Turnover (2010) : less than 0,5 M EUR

Managers and executives

- Mr Walter Citerne : Manager, Human Resources Manager , Administrative and Financial Manager

Activities**Description of activity :****FABRICATION**

Buses et accessoires de pulvérisation pour applications industrielles. Installation complète de systèmes de pulvérisation
 Têtes de lavage. Atomiseurs
 Buses 1/4 de tour
 Colliers et clips orientables

Main products and services :

| | | |
|------|--------|--|
| 36 | | Metal pipes, tubes, hoses, taps, valves, cocks, packings and gaskets. Metal sanitary and household articles. Knives, scissors, shears and blades. Hand tools. Ironmongery and hardware. Arms and weapons |
| 36 | 041 | Pipe, tube and hose fittings and joints, metal (cont'd) |
| P 36 | 041 01 | Hose couplings, fire, quick acting |
| 40 | | Turbines, engines, steam machines, pumps, pneumatic and hydraulic equipment, boilers, ovens, kilns, furnaces and burners. Heating, ventilation, air conditioning (HVAC), cleaning, catering, cooking and refrigeration equipment. Fire-fighting, protection and safety equipment |
| 40 | 601 | Space heating, air conditioning, ventilation and humidifying plant (cont'd) |
| P 40 | 601 03 | Heating, ventilation and air conditioning (HVAC) plant for the paper industry |
| P 40 | 601 05 | Heating, ventilation and air conditioning (HVAC) plant for the food industry |
| P 40 | 601 06 | Heating, ventilation and air conditioning (HVAC) plant for the plastics industry |
| P 40 | 601 08 | Heating, ventilation and air conditioning (HVAC) plant for the nuclear power industry |

| | | | |
|------|-----|----|--|
| P 40 | 601 | 14 | Heating, ventilation and air conditioning (HVAC) plant for hazardous areas |
| P 40 | 601 | 15 | Heating, ventilation and air conditioning (HVAC) plant for clean rooms |
| P 40 | 601 | 16 | Heating, ventilation and air conditioning (HVAC) plant for laboratories |
| P 40 | 601 | 20 | Heating, ventilation and air conditioning (HVAC) plant for corrosive atmospheres |
| P 40 | 601 | 26 | Drying and dehumidification plant and equipment for wood processing |
| P 40 | 601 | 34 | Greenhouse vent opening and closing mechanisms, temperature regulated, automatic |
| P 40 | 601 | 40 | Ducting for ventilation and air conditioning systems |
| P 40 | 601 | 47 | Grit arresters, air conditioning |
| P 40 | 601 | 49 | Air diffusers for ventilation systems |
| 40 | 540 | | Driers and drying plant, industrial, non-electric |

Other products and services :

| | | | |
|------|-----|----|---|
| 20 | | | Food and tobacco |
| 20 | 480 | | Food products, frozen and deep frozen |
| 20 | 481 | | Food products, frozen and deep frozen (cont'd) |
| 20 | 560 | | Bread, cakes and pastry |
| 30 | | | Plastic products |
| 30 | 540 | | Household articles, plastic |
| 30 | 680 | | Plastic products for the chemical, pharmaceutical and cosmetic industries |
| P 30 | 680 | 05 | Containers, soft plastic, puff, for powders |
| P 30 | 680 | 25 | Spray nozzles, plastic, chemical resistant |
| P 30 | 680 | 30 | Fittings, plastic, corrosion resistant, for the chemical industry |
| P 30 | 680 | 40 | Plastic products for effluent handling plant |
| P 30 | 680 | 41 | Plastic products for the paint industry |
| 33 | | | Non-metallic mineral products |
| 33 | 070 | | Stone products |
| 35 | | | Metal constructions for the building industry. Metal tanks, containers, cables, ropes, wires and fabrics. Wire goods. Filters and strainers. Chains, screws, bolts, nuts and rivets. Fasteners and springs. Metal turned articles. Bearings, pulleys, couplings and gearwheels. Industrial power transmission equipment |
| 35 | 943 | | Metal smallwares. Ironmongery NES (cont'd) |
| P 35 | 943 | 47 | Nozzles, tungsten carbide |
| 36 | | | Metal pipes, tubes, hoses, taps, valves, cocks, packings and gaskets. Metal sanitary and household articles. Knives, scissors, shears and blades. Hand tools. Ironmongery and hardware. Arms and weapons |
| 36 | 042 | | Pipe, tube and hose fittings and joints, metal (cont'd) |
| P 36 | 042 | 07 | Pipe and hose nipples, metal |
| 36 | 043 | | Pipe, tube and hose fittings and joints, metal (cont'd) |
| P 36 | 043 | 02 | Fittings, metal, for plastic pipes, tubes and hoses |
| P 36 | 043 | 03 | Fittings, metal, for steel tubes |
| P 36 | 043 | 05 | Fittings and unions, metal, for hoses |
| P 36 | 043 | 06 | Fittings, metal, fire hose |
| P 36 | 043 | 08 | Couplings, metal, for watering hoses |
| P 36 | 043 | 15 | Nozzles, metal, for pipes and hoses |
| P 36 | 043 | 17 | Nozzles, metal, for pneumatic tools |
| P 36 | 043 | 18 | Nozzles, metal, sand-blasting |
| P 36 | 043 | 19 | Nozzles, metal, delivery, trigger type |
| P 36 | 043 | 21 | Nozzles, metal, fire hose |
| P 36 | 043 | 22 | Sprinklers, lawn and garden, metal |
| P 36 | 043 | 25 | Pipeline fittings, metal |
| P 36 | 043 | 26 | Pipeline fittings, stainless steel |
| P 36 | 043 | 27 | Pipeline fittings and flanges, forged steel |
| P 36 | 043 | 34 | Hydraulic hose and tube fittings, metal |
| P 36 | 043 | 36 | Hose couplings for welding equipment |
| P 36 | 043 | 37 | Tube fittings, metal, for offshore applications |
| P 36 | 043 | 38 | Pipe components and fittings, metal, for the petroleum industry |
| P 36 | 043 | 41 | Marine breakaway couplings, anti-pollution |
| P 36 | 043 | 48 | Tube joint conversion adaptors, metal, USA thread to metric and imperial |
| P 36 | 043 | 53 | Nozzles, metal, to customer specification |
| P 36 | 043 | 54 | Delivery hose attachments, metal, for fuel, to customer specification |
| P 36 | 043 | 55 | Hose fittings, metal, to customer specification |
| 36 | 370 | | Lubricating and oil purification equipment |
| 38 | | | Measuring and testing equipment. Optical, photographic and cinematographic equipment. Medical, surgical, dental |

- and veterinary equipment
- 38 915 Medical and surgical equipment (cont'd)
- P 38 915 11 Disinfection sprayers, medical use
- 40 Turbines, engines, steam machines, pumps, pneumatic and hydraulic equipment, boilers, ovens, kilns, furnaces and burners. Heating, ventilation, air conditioning (HVAC), cleaning, catering, cooking and refrigeration equipment. Fire-fighting, protection and safety equipment
- 40 250 Pneumatic tools and machines
- P 40 250 04 Spray guns, pneumatic
- 40 340 Hydraulic and oil hydraulic equipment
- 40 341 Hydraulic and oil hydraulic equipment (cont'd)
- 40 360 Hydraulic and oil hydraulic parts and accessories
- 40 361 Hydraulic and oil hydraulic parts and accessories (cont'd)
- 41 Agricultural and forestry machinery and equipment. Food, drink and tobacco industry machinery and equipment
- 41 080 Crop protection equipment
- P 41 080 10 Crop sprayers, compressed air operated
- P 41 080 13 Crop sprayers, ultra low volume
- 41 400 Bakery machinery and equipment
- 41 401 Bakery machinery and equipment (cont'd)
- 41 720 Condensed and powdered milk manufacturing plant and equipment
- P 41 720 13 Milk powder driers
- 42 Plant, machinery and equipment for chemicals, rubber, plastic, refuse and water. Packaging machinery and equipment
- 42 030 Chemical plant and equipment for miscellaneous processes
- P 42 030 26 Coolers, spray, chemical
- 42 170 Crushers, mills and pulverisers
- 42 171 Crushers, mills and pulverisers (cont'd)
- 42 190 Driers, concentrators, evaporators, crystallisers for the chemical and allied industries
- P 42 190 11 Driers, spray, chemical industry
- 42 230 Filters and strainers
- P 42 230 08 Filters, paper
- P 42 230 15 Filters, plastic
- P 42 230 17 Filters, screen
- P 42 230 21 Filters, self-cleaning
- P 42 230 24 Filters, high efficiency
- P 42 230 25 Filters, throw away element
- P 42 230 34 Filters, suction
- P 42 230 36 Filters, pressure
- P 42 230 42 Microfilters
- P 42 230 47 Filters, boiler feed water
- P 42 230 48 Filters, sea water
- P 42 230 54 Filters, garden pond and fountain
- P 42 230 55 Filters, liquid fuel
- 42 231 Filters and strainers (cont'd)
- P 42 231 07 Filters, rotary (drum)
- 42 232 Filters and strainers (cont'd)
- 42 700 Water, sewage and industrial effluent treatment plant and equipment
- P 42 700 05 Sewage and effluent treatment plant, complete
- P 42 700 32 Parts and accessories for sewage sludge treatment plant
- P 42 700 35 Filter-beds, sand, for water treatment
- P 42 700 36 Filtration equipment, water and effluent treatment
- P 42 700 52 Odour treatment plant, effluent treatment
- 42 852 Plastic processing machinery and equipment (cont'd)
- P 42 852 06 Spraying equipment for plastics
- 43 Textile, clothing, leather and shoemaking machinery and equipment
- 43 910 Tannery machinery and equipment
- P 43 910 25 Spraying machinery and equipment, tannery
- 44 Pulp, paper and board making machinery and equipment. Printing and office machinery and equipment. Electronic data processing (EDP) equipment
- 44 040 Papermaking plant and equipment
- 44 041 Papermaking plant and equipment (cont'd)
- 45 Machinery and equipment for mining, quarrying and stoneworking, oil and gas extraction, cement, clay, ceramics and glass industries machinery and equipment. Road making, building, offshore and underwater machinery and

| | | |
|------|--------|--|
| | | equipment. Mechanical handling machinery and equipment. Industrial robots |
| 45 | 011 | Underground mining machinery and equipment (cont'd) |
| P 45 | 011 26 | Water injection equipment, underground mining |
| P 45 | 011 41 | Water spraying equipment, underground mining |
| P 45 | 011 42 | Dampeners, mine dust |
| 45 | 420 | Glass-making and glass-working plant and equipment |
| 45 | 421 | Glass-making and glass-working plant and equipment (cont'd) |
| 45 | 422 | Glass-making and glass-working plant and equipment (cont'd) |
| 46 | | Plant, machinery and equipment for metalworking |
| 46 | 070 | Steel production plant and machinery |
| P 46 | 070 09 | Pickling equipment, steelworks |
| P 46 | 070 11 | Degassing equipment for steelworks |
| 46 | 120 | Rolling mill components and ancillary equipment |
| P 46 | 120 17 | Cooling plant, roller, for rolling mills |
| P 46 | 120 20 | Pickling plant and equipment, rolling mill |
| P 46 | 120 48 | Descaling units, rolling mill |
| P 46 | 120 49 | Scrubbers, fume, rolling mill |
| P 46 | 120 50 | Oiling machines, rolling mill |
| 46 | 350 | Metal surface treatment machinery ancillary equipment |
| P 46 | 350 16 | Cleaning plant, spraying, rinsing, metal surface treatment |
| 46 | 380 | Metal painting, lacquering, enamelling, varnishing and powder coating machinery and equipment |
| P 46 | 380 49 | Spraying equipment, resin and glass fibre on metal |
| 46 | 953 | Metalworking machine tool ancillary equipment and accessories (cont'd) |
| P 46 | 953 31 | Cooling systems and equipment for metalworking machine tool coolants |
| 47 | | Plant, machinery and equipment for wood and cork. Machinery and equipment for the precious stone, optical and watchmaking industries. Assembly plant, machinery and equipment |
| 47 | 300 | Wood conditioning and surface treatment equipment |
| P 47 | 300 08 | Paint and varnish spraying equipment, woodworking |
| 48 | | Forging, stamping, hot pressing, surface treatment and machining contractors. Mechanical construction and assembly contractors. Industrial packaging contractors. Mould, foundry core and pattern making contractors. Reconditioning, repair and maintenance services. After sales services. |
| 48 | 670 | Coating, metallising and chemical surface treatment of materials other than metals, plastics and rubber |
| P 48 | 670 17 | Spray coating services, wood and wooden products |
| P 48 | 670 18 | Paint spraying services for wood and wooden products |

Trade names and foreign representatives

BETE (United Kingdom)
LURMARK (United Kingdom)

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Turnover | 343 | 344 | -0 | 480 | -28 | 493 | -3 |
| Export turnover | 42 | 25 | 68 | 31 | -19 | 28 | 11 |
| Salaries and expenses | 66 | 92 | -28 | 169 | -46 | 226 | -25 |
| Added Value | 88 | 62 | 42 | 177 | -65 | 179 | -1 |
| Gross operational surplus | 12 | -41 | 129 | 14 | -393 | -58 | 124 |
| Operational result | 13 | -38 | 134 | 19 | -300 | -58 | 133 |
| Financial result | -2 | -2 | 0 | -2 | 0 | -2 | 0 |
| Exceptional result | -3 | 26 | -112 | -1 | 2700 | 11 | -109 |
| Net result | 6 | -16 | 138 | 11 | -245 | -50 | 122 |
| Self financing capacity | 7 | -43 | 116 | 8 | -638 | -47 | 117 |
| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |

| | | | | | | | |
|--------------------|-----|-----|-----|------|------|-----|-------|
| Net fixed assets | 5 | 5 | 0 | 4 | 25 | 6 | -33 |
| Net current assets | 149 | 162 | -8 | 171 | -5 | 176 | -3 |
| Equity capital | 86 | 82 | 5 | 102 | -20 | 87 | 17 |
| Long term debts | 1 | 0 | | 4 | -100 | 8 | -50 |
| Short term debts | 68 | 86 | -21 | 70 | 23 | 86 | -19 |
| Annual investments | 0 | 0 | | -106 | 100 | -2 | -5200 |

| | | | | | | | |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Net working capital | 80 | 76 | 5 | 98 | -22 | 81 | 21 |
| Working capital requireme | 58 | 93 | -38 | 93 | 0 | 81 | 15 |
| Overall work. Cap. Requir | 61 | 98 | -38 | 69 | 42 | 59 | 17 |
| Liquid assets | 22 | -17 | 229 | 5 | -440 | 0 | |

| | | | | | | | |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Profitability % | 1.65 | -4.65 | 135 | 2.23 | -309 | -10.02 | 122 |
| Added value rate | 25.81 | 18.16 | 42 | 36.84 | -51 | 36.22 | 2 |
| Financial soundness | 68 | 86 | -21 | 70 | 23 | 86 | -19 |
| Financial independence | 55.47 | 48.81 | 14 | 58.15 | -16 | 47.86 | 22 |
| Dbt % | 0.49 | | | 1.67 | | 2.64 | -37 |
| Export turnover % | 12.24 | 7.27 | | | | | |

SODIMEB DGF Touraine

ZI du Menneton
51 Boulevard Louis XI
37000 TOURS

Telephone : 02 47 38 48 49
Fax : 02 47 38 96 71
E-mail : sodimeb@wanadoo.fr
Type : Main office
ID number : 0142108
Update : 23/12/2009

General information

SIREN-SIRET : 348685561 00022
Legal form : S.A.R.L.
Year established : 1989
Capital : 423.000 (EUR)
Internet site : <http://www.dgf.fr>
NAF 2003 : 513T (Commerce de gros alimentaire spécialisé divers)
NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
Type of activity : Manufacturer, Distributor
Financial links: Shareholders

Key figures

Number of employees : 15 persons
Employees (address) : 15 persons
Turnover (2009) : 4.680.000 (EUR)

Managers and executives

- Mr Jean-Luc Champaud : Manager
- Mr Jean-Marie Lemoine : Establishment Manager, Sales Responsible
- Mrs Joelle Lamy : Accountant
- Mr Mickael Metivier : Commercial
- Mr Philippe Broad : Commercial
- Mr Rémi Franlhet : Commercial
- Mr Bernard Marlot : Commercial

Activities

Description of activity :

ACTIVITES

Grossiste en fourniture ; matières premières pour boulangeries et pâtisseries, restaurants et collectivités (alcool, adjuvant, fruit en conserve, margarine, chocolat, fruit confit, fruit sec, fruit surgelé, praline, prêt à garnir, produit laitier, produit traiteur, produit nettoyage).

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 21 | Cocoa and chocolate products (trade) |
| D 62 600 23 | Food products, canned (trade) |
| D 62 600 26 | Vegetable oils, edible (trade) |

| | |
|-------------|---------------------------------|
| D 62 600 29 | Nuts, processed (trade) |
| D 62 600 30 | Salt, table and kitchen (trade) |
| D 62 600 32 | Sugar (trade) |
| D 62 600 33 | Sugar confectionery (trade) |
| D 62 600 35 | Fruit, dried (trade) |
| D 62 600 36 | Gelatine, edible (trade) |
| D 62 600 39 | Desserts, non-dairy (trade) |
| D 62 600 44 | Honey (trade) |
| D 62 600 45 | Yeast (trade) |

Other products and services :

| | |
|-------------|---|
| 20 | Food and tobacco |
| 20 500 | Flour and flakes, cereal |
| D 20 500 08 | Flour, wholemeal |
| D 20 500 10 | Flour, soft wheat |
| D 20 500 11 | Flour, durum wheat |
| D 20 500 21 | Flour, vitamin enriched |
| D 20 500 25 | Flour, plain |
| D 20 500 29 | Flour, germ, for bread |
| D 20 500 31 | Flour, bakers' |
| D 20 500 32 | Flour for pastry, cakes and biscuits |
| 20 640 | Sugar confectionery |
| D 20 640 55 | Sugar confectionery, cake and pastry decorations |
| 20 680 | Fruit, candied |
| D 20 680 10 | Fruit, glacé |
| D 20 680 25 | Candied fruit for cake making |
| 20 740 | Cocoa and chocolate products |
| D 20 740 10 | Cocoa for bakeries |
| D 20 740 18 | Chocolate powder |
| P 20 740 19 | Chocolate, granulated |
| D 20 740 20 | Chocolate, bulk liquid |
| D 20 740 27 | Chocolate for covering confectionery |
| D 20 740 45 | Chocolate coatings |
| D 20 740 47 | Chocolate decorations |
| 20 860 | Oils and fats, edible |
| D 20 860 54 | Oils and fats for bakery and pastry making |
| 20 891 | Natural and chemically derived additives for food and beverages. Yeast (cont'd) |
| D 20 891 02 | Confectioners sundries |
| 32 | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| 32 400 | Colourants for food and beverages |
| D 32 400 37 | Colourants for bakery products |
| 32 710 | Chemical additives for food and beverages |
| D 32 710 40 | Chemical additives for bakery products |
| 49 | Watches, clocks and jewellery. Costume jewellery. Smokers' requisites. Models for trade. Souvenirs and religious articles. Wigs and brushes. Advertising and display articles. Games, toys and musical instruments. Vending machines. Office requisites. Sports and camping equipment |
| 49 520 | Festival articles and decorations, flags and amusement novelties |
| D 49 520 36 | Decorations, inedible, for ice creams and confectionery |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|---|-------|----|-------|----|
| Turnover | 4680 | 4449 | 5 | 3847 | 16 | 3458 | 11 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 625 | 591 | 6 | 503 | 17 | 430 | 17 |
| Added Value | 786 | 754 | 4 | 572 | 32 | 503 | 14 |

S.O.D.I.P.B.**Société de Distribution de Produits Boulangers**

PA La Garenne
46 48 Allée du Plateau
93250 VILLEMOMBLE

Telephone : 01 48 12 28 28
Fax : 01 49 35 01 09
E-mail : info@sodipb.fr
Type : Main office
ID number : 8001910
Update : 11/01/2011

General information

SIREN-SIRET : 330085390
Legal form : Sté par Action Simplifiée
Year established : 1984
Capital : 250.000 (EUR)
Internet site : http://www.sodipb.fr
NAF 2003 : 158V (Industries alimentaires n.c.a.)
NAF 2008 : 1089Z (Fabrication d'autres produits alimentaires n.c.a.)
Type of activity : Manufacturer, Distributor
Import-Export : Export
Export countries : Belgium, Germany, Italy
Export zones : Western Europe
Financial links : Not communicated

Key figures

Number of employees : 16 persons
Employees (address) : 16 persons

Managers and executives

- Mr Thierry Gallois : President
- Mr Paul Maradji : Export Manager
- Mrs Brigitte Bourgeois : Accountant

Activities**Description of activity :**

ACTIVITES

Distribution et exportation de produits, fournitures, emballage, matières premières et matériels de boulangerie & pâtisserie.

Main products and services :

| | | | |
|---|------|--------|---|
| | 20 | | Food and tobacco |
| E | 20 | 890 | Natural and chemically derived additives for food and beverages. Yeast |
| | D 20 | 890 25 | Yeast for the food industry |
| | D 20 | 890 27 | Yeast, bakers' |
| | D 20 | 890 28 | Yeast, confectionery |
| | D 20 | 890 55 | Bakers' sundries |
| E | 20 | 891 | Natural and chemically derived additives for food and beverages. Yeast (cont'd) |
| | D 20 | 891 02 | Confectioners sundries |
| | D 20 | 891 04 | Baking powder |
| | D 20 | 891 05 | Improvers and activators for bakery products |

D 20 891 06 Concentrates for the baking industry
 D 20 891 07 Baking soda (sodium bicarbonate)

Other products and services :

20 Food and tobacco
 20 500 Flour and flakes, cereal
 D 20 500 31 Flour, bakers'
 P 20 500 32 Flour for pastry, cakes and biscuits
 20 640 Sugar confectionery
 D 20 640 55 Sugar confectionery, cake and pastry decorations
 20 680 Fruit, candied
 D 20 680 25 Candied fruit for cake making
 20 740 Cocoa and chocolate products
 D 20 740 10 Cocoa for bakeries
 20 860 Oils and fats, edible
 D 20 860 54 Oils and fats for bakery and pastry making

49 Watches, clocks and jewellery. Costume jewellery. Smokers' requisites. Models for trade. Souvenirs and religious articles. Wigs and brushes. Advertising and display articles. Games, toys and musical instruments. Vending machines. Office requisites. Sports and camping equipment

49 520 Festival articles and decorations, flags and amusement novelties
 D 49 520 36 Decorations, inedible, for ice creams and confectionery

67 Wholesalers, distributors, importers and exporters of industrial and commercial products: machinery and equipment, hospital and medical equipment, electrical and electronic products, telecommunication equipment, computers, office machinery, commercial furniture and military equipment

67 250 Machinery and equipment for the food and beverage industry (trade)
 D 67 250 10 Bakery machinery and equipment (trade)

SOFALIP SAS

Sté Fabrication Alimentaire Provençale

Quartier de l'Infernet
Chemin de Thuve
04700 ORAISON

Telephone : 04 92 78 63 86
Fax : 04 92 78 79 05
E-mail : contact@perlamande.com
Type : Main office
ID number : 1907469
Update : 01/02/2011

General information

Additional type : Plant
SIREN-SIRET : 006450043 00028
Legal form : Sté par Action Simplifiée
Year established : 1964
Capital : 432.536 (EUR)
Postal address : BP 32
04700 ORAISON
E-mail : sofalip@orange.fr
Internet site : http://www.dietsofalip.fr
Internet site : http://www.perlamande.com
NAF 2003 : 153F (Transformation et conservation de fruits)
NAF 2008 : 1039B (Transformation et conservation de fruits)
Type of activity : Manufacturer
Import-Export : Export
Export zones : Western Europe
Bank : Crédit Agricole
Financial links: Shareholders

Key figures

Number of employees : 36 persons
Employees (address) : 36 persons
Turnover (2009) : 4.649.000 (EUR)

Managers and executives

- Mr François Rochet : President
- Mrs Stéphanie Luc : Responsable Ordonnancement
- Mrs Sylvie Lacorre : Commercial Responsible, Management Assistant
- Mr Frédéric Bernard : Production Responsible
- Mrs Magali Dufloer : Purchasing Responsible Packaging
- Mrs Isabelle Plauchaud : Purchasing Responsible Matières
- Mrs Pauline Chavigny : Quality Responsible
- Mrs Michele Chabaud : Accountant

Activities

Description of activity :

ACTIVITES

Distribution et transformation de fruits secs biologiques et conventionnels : Pâtes d'amandes et de fruits secs, nougats, confitures, purées de fruit sec, pâtes à tartiner, boissons végétales. Fabricant de produits diététiques biologiques et conventionnels: Barres énergétiques, substituts de repas, barres hyperprotéinées, carrés diététiques.

Main products and services :

| | | | |
|---|----|-----------|---------------------------------|
| | 20 | | Food and tobacco |
| E | 20 | 300 | Fruit and vegetables, processed |
| | P | 20 300 15 | Jam |
| | | 20 600 | Health and diet products |
| | P | 20 600 07 | Health food bars |
| | P | 20 600 30 | Fibres, dietetic |
| | P | 20 600 34 | Pasta, dietetic |
| | P | 20 600 35 | Biscuits, dietetic |
| E | | 20 840 | Nuts, processed |
| | P | 20 840 42 | Almond paste |

Other products and services :

| | | | |
|---|----|-----------|--|
| | 20 | | Food and tobacco |
| E | 20 | 301 | Fruit and vegetables, processed (cont'd) |
| | P | 20 301 04 | Spreads and pastes, fruit or vegetable |
| | | 20 581 | Biscuits, crackers, crisps and savoury snacks (cont'd) |
| | P | 20 581 10 | Sesame bars |
| | | 20 590 | Breakfast cereals |
| E | | 20 640 | Sugar confectionery |
| | P | 20 640 34 | Nougat |
| | P | 20 640 45 | Confectionery marzipan |

Trade names and foreign representatives

PERLAMANDE (Manufactured, exported) : Pâtes d'amandes
 VITENFORME (Manufactured, exported) : Produits biologiques

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 06/05 | N.S |
|------------------|-------|-------|---|-------|---|-------|-----|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 06/05 | N.S |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Turnover | 4649 | 4429 | 5 | 3971 | 12 | 3656 | |
| Export turnover | 225 | 244 | -8 | 252 | -3 | 419 | |
| Salaries and expenses | 815 | 877 | -7 | 792 | 11 | 755 | |
| Added Value | 1743 | 1439 | 21 | 1484 | -3 | 1348 | |
| Gross operational surplus | 755 | 469 | 61 | 547 | -14 | 457 | |
| Operational result | 649 | 345 | 88 | 374 | -8 | 234 | |
| Financial result | -7 | -15 | 53 | -19 | 21 | -19 | |
| Exceptional result | 5 | 92 | -95 | -54 | 270 | 13 | |
| Net result | 435 | 308 | 41 | 208 | 48 | 153 | |
| Self financing capacity | 570 | 341 | 67 | 472 | -28 | 384 | |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 06/05 | N.S |
|-----------------------|-------|-------|------|-------|-----|-------|-----|
| Net fixed assets | 598 | 623 | -4 | 634 | -2 | 926 | |
| Net current assets | 1897 | 1957 | -3 | 1791 | 9 | 1317 | |
| Equity capital | 1319 | 1165 | 13 | 1100 | 6 | 1100 | |
| Long term debts | 441 | 476 | -7 | 322 | 48 | 531 | |
| Short term debts | 735 | 938 | -22 | 1003 | -6 | 596 | |
| Annual investments | 90 | 5 | 1700 | -332 | 102 | 96 | |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 06/05 | N.S |
|---------------------------|-------|-------|-----|-------|----|-------|-----|
| Net working capital | 950 | 798 | 19 | 690 | 16 | 566 | |
| Working capital requireme | 576 | 634 | -9 | 608 | 4 | 374 | |
| Overall work. Cap. Requir | 45 | 52 | -13 | 55 | -5 | 37 | |

Sofradis

Société Française de Distribution

Za Jean Zay
4 Rue Jean Cocteau
33150 CENON

Telephone : 05 57 54 30 30
Fax : 05 57 54 30 40
E-mail : sofradis@sofradis.com
Type : Main office
ID number : 8364118
Update : 08/03/2011

General information

Additional type : Commercial Centre
SIREN-SIRET : 463201020 00039
Legal form : Société Anonyme
Year established : 1963
Capital : 500.000 (EUR)
Postal address : BP 126
33151 CENON CEDEX
Internet site : <http://www.sofradis.com>
NAF 2003 : 511T (Intermédiaires non spécialisés du commerce)
NAF 2008 : 4634Z (Commerce de gros (commerce interentreprises) de boissons)
Type of activity : Distributor
Import-Export : Import, Export
Export countries : South Africa
Export zones : Asia - Pacific, Africa, Central America
Import countries : Belgium, United Kingdom, Morocco
Import zones : Africa, Western Europe
Bank : La Poste
BNP Paribas
HSBC
Financial links: Shareholders and participation

Key figures

Number of employees : 11 persons
Employees (address) : 11 persons
Turnover (2009) : 6.144.000 (EUR)
Export turnover (2009) : from 2 M to 5 M EUR

Managers and executives

- Mr Patrick Landelle : President and Managing Director
- Mr Denis Landelle : Managing Director
- Mrs Christine Labrousse : Agent Comptable

Activities

Description of activity :

ACTIVITES
Commerce et négoce international de produits alimentaires et agro alimentaires

Main products and services :

| | | |
|----|-------------|--|
| 62 | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| EI | 62 600 | Food products NES (trade) |
| | D 62 600 06 | Food, dehydrated and freeze-dried (trade) |
| | D 62 600 09 | Biscuits and crackers (trade) |
| | D 62 600 11 | Flour and flakes, cereal (trade) |
| | D 62 600 12 | Flour and flakes, non-cereal (trade) |
| | D 62 600 15 | Pasta (trade) |
| | D 62 600 16 | Pasta products (trade) |
| | D 62 600 19 | Breakfast cereals (trade) |
| | D 62 600 20 | Coffee, tea and infusion products (trade) |
| | D 62 600 21 | Cocoa and chocolate products (trade) |
| | D 62 600 23 | Food products, canned (trade) |
| | D 62 600 26 | Vegetable oils, edible (trade) |
| | D 62 600 29 | Nuts, processed (trade) |
| | D 62 600 30 | Salt, table and kitchen (trade) |
| | D 62 600 31 | Vinegar, condiments and sauces (trade) |
| | D 62 600 32 | Sugar (trade) |
| | D 62 600 33 | Sugar confectionery (trade) |
| | D 62 600 35 | Fruit, dried (trade) |
| | D 62 600 38 | Soup and extracts (trade) |
| | D 62 600 39 | Desserts, non-dairy (trade) |
| | D 62 600 44 | Honey (trade) |
| | D 62 600 45 | Yeast (trade) |
| | D 62 600 54 | Fruit and vegetables, processed and preserved (trade) |

Other products and services :

| | | |
|---|-------------|--|
| | 61 | Importers and exporters, general. General traders and commodity merchants. Department and chain stores |
| E | 61 101 | Importers and exporters, general (cont'd) |
| | D 61 101 11 | Importers-exporters, food and beverages |

Trade names and foreign representatives

BRIDEL (Distributed, exported) : Produits laitiers
 CABANON (Manufactured)
 E. ROTHSCHILD (Manufactured)
 FLODOR (Distributed, exported) : Chips, purée
 LINDT (Distributed, exported) : Chocolat
 MARIE BRIZARD (Distributed, exported) : Alcools, spiritueux, jus de fruits
 BALLANTINES (United Kingdom) Whisky
 BEGRO (Belgium) Surgelés

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Turnover | 6144 | 6334 | -3 | 5838 | 8 | 5115 | 14 |
| Export turnover | 4286 | 4363 | -2 | 4357 | 0 | 0 | |
| Salaries and expenses | 1000 | 1104 | -9 | 1045 | 6 | 893 | 17 |
| Added Value | 1263 | 1470 | -14 | 1347 | 9 | 1215 | 11 |
| Gross operational surplus | 213 | 325 | -34 | 262 | 24 | 296 | -11 |
| Operational result | 270 | 355 | -24 | 286 | 24 | 277 | 3 |
| Financial result | 60 | 68 | -12 | 50 | 36 | 13 | 285 |
| Exceptional result | 2 | -14 | 114 | -23 | 39 | 28 | -182 |
| Net result | 228 | 312 | -27 | 220 | 42 | 236 | -7 |
| Self financing capacity | 171 | 293 | -42 | 191 | 53 | 248 | -23 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net fixed assets | 52 | 64 | -19 | 120 | -47 | 143 | -16 |
| Net current assets | 3635 | 3316 | 10 | 3156 | 5 | 2827 | 12 |
| Equity capital | 1395 | 1300 | 7 | 1117 | 16 | 1030 | 8 |
| Long term debts | 212 | 190 | 12 | 211 | -10 | 194 | 9 |
| Short term debts | 1903 | 1665 | 14 | 1738 | -4 | 1525 | 14 |
| Annual investments | 2 | -10 | 120 | -7 | -43 | 14 | -150 |
| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Net working capital | 1343 | 1235 | 9 | 998 | 24 | 889 | 12 |
| Working capital requireme | -892 | -694 | -29 | -1212 | 43 | -631 | -92 |
| Overall work. Cap. Requir | -52 | -39 | -33 | -75 | 48 | -44 | -70 |
| Liquid assets | 2235 | 1929 | 16 | 2210 | -13 | 1520 | 45 |
| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Profitability % | 3.71 | 4.93 | -25 | 3.77 | 31 | 4.61 | -18 |
| Added value rate | 20.56 | 23.22 | -11 | 23.07 | 1 | 23.76 | -3 |
| Financial soundness | 1903 | 1665 | 14 | 1738 | -4 | 1525 | 14 |
| Financial independence | 37.85 | 38.44 | -2 | 34.1 | 13 | 34.69 | -2 |
| Dbt % | 11.27 | 10.85 | 4 | 13.47 | -19 | 13.42 | 0 |
| Export turnover % | 69.76 | 68.88 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 3**
 FAMILLE LANDELLE (33.34%)
 M LANDELLE DENIS (33.33%)
 M LANDELLE PATRICK (33.33%)

Participation(s) : **Number of de participations: 1**
 CART ELEC SARL (24.44%)

Sofralab**Société Française Laboratoire d'Oenologie**

55 Rue du Commerce
51350 CORMONTREUIL

Telephone : 03 26 85 81 40
 Fax : 03 26 85 81 41
 Type : Establishment
 ID number : 5696682
 Update : 21/06/2010

General information

SIREN-SIRET : 572224863 00066
 Year established : 1995
 Internet site : <http://www.martinvalatte.com>
 Internet site : <http://www.oenologie.com>
 NAF 2003 : 246L (Fabrication de produits chimiques à usage industriel)
 NAF 2008 : 4675Z (Commerce de gros (commerce interentreprises) de produits chimiques)
 Type of activity : Manufacturer, Distributor, Services
 Import-Export : Export
 Financial links: Not communicated

Key figures

Employees (address) : 6 persons

Activities**Description of activity :****ACTIVITES**

Fabrication et commercialisation de produits oenologiques : vinification, clarification, stabilisation et filtration, petit matériel facilitant l'utilisation des produits oenologiques Conseil en oenologie. Prestation de service - Champagnisation ISO 22000 AFAQ

Main products and services :

| | | | |
|---|-------------|--|--|
| | 20 | | Food and tobacco |
| E | 20 890 | | Natural and chemically derived additives for food and beverages. Yeast |
| | P 20 890 07 | | Fermentation agents, cultures of micro-organisms, for winemaking |
| | P 20 890 25 | | Yeast for the food industry |
| | P 20 890 26 | | Yeast for the beverage industry |
| | P 20 890 27 | | Yeast, bakers' |
| | P 20 890 28 | | Yeast, confectionery |
| | 32 | | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| E | 32 710 | | Chemical additives for food and beverages |
| | P 32 710 26 | | Chemical additives for wine |
| E | 32 530 | | Starch, gelatine and natural adhesives |
| | P 32 530 20 | | Gelatine for the food and beverage industry |

Other products and services :

| | | | |
|---|-------------|--|--|
| | 63 | | Wholesalers and distributors, importers and exporters of consumer goods: textiles, clothing, household articles, domestic furniture, toiletries, cosmetics and pharmaceuticals |
| E | 63 840 | | Household and kitchen articles, non-electric (trade) |
| | D 63 840 50 | | Home brewing and winemaking ingredients and equipment (trade) |

| | | | | |
|---|----|-----|----|---|
| | 85 | | | Research and testing |
| E | 85 | 760 | | Food testing services |
| P | 85 | 760 | 10 | Beer, wine and alcoholic spirits testing services |

Other establishments

51 - MAGENTA (Administrative and Financial Mai)

Sofralab

Société Française Laboratoire d'Oenologie

79 Avenue Thévenet
51530 MAGENTA

Telephone : 03 26 51 56 45
Fax : 03 26 51 87 60
Type : Main office
ID number : 8184326
Update : 21/06/2010

General information

SIREN-SIRET : 572224863 00041
Legal form : Sté par Action Simplifiée
Year established : 1922
Capital : 1.315.600 (EUR)
Postal address : BP 1031
51319 EPERNAY CEDEX
Internet site : <http://www.martinvalatte.com>
Internet site : <http://www.oenologie.com>
NAF 2003 : 246L (Fabrication de produits chimiques à usage industriel)
NAF 2008 : 7010Z (Activités des sièges sociaux)
Type of activity : Manufacturer, Distributor, Services
Import-Export : Export
Export zones : WorldWide
Bank : LCL
Financial links: Shareholders and participation

Key figures

Number of employees : 150 persons
Employees (address) : 52 persons
Turnover (2009) : 30.778.000 (EUR)
Export turnover (2009) : from 1 M to 2 M EUR

Managers and executives

- Mr Didier Fages : President
- Mrs Nathalie Sieczkowski : Technical Manager
- Mrs Cathy Chappat : Management Assistant
- Mrs Laure Bruyneel : Purchasing Responsible
- Mrs Gladys Dauteuil : Human Resources Responsible, Personnel Responsible , Recruitment Responsible
- Mr Nicolas Tillois : Data Processing Responsible, Information Systems Responsible
- Mrs Marie-Hélène Poinsot : Quality Responsible
- Mrs Stéphanie Marinier : Accountant

Activities

Description of activity :

ACTIVITES

Fabrication et commercialisation de produits oenologiques : vinification, clarification, stabilisation et filtration, petit matériel facilitant l'utilisation des produits oenologiques Conseil en oenologie Prestation de service - Champagnisation ISO 22000 AFAQ

Main products and services :

| | | | | |
|---|----|-----|----|--|
| E | 20 | 890 | | Natural and chemically derived additives for food and beverages. Yeast |
| P | 20 | 890 | 07 | Fermentation agents, cultures of micro-organisms, for winemaking |
| P | 20 | 890 | 25 | Yeast for the food industry |
| P | 20 | 890 | 26 | Yeast for the beverage industry |
| P | 20 | 890 | 27 | Yeast, bakers' |
| P | 20 | 890 | 28 | Yeast, confectionery |
| | | 32 | | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| E | 32 | 710 | | Chemical additives for food and beverages |
| P | 32 | 710 | 26 | Chemical additives for wine |
| E | 32 | 530 | | Starch, gelatine and natural adhesives |
| P | 32 | 530 | 20 | Gelatine for the food and beverage industry |

Other products and services :

| | | | | |
|---|----|-----|----|--|
| | | 63 | | Wholesalers and distributors, importers and exporters of consumer goods: textiles, clothing, household articles, domestic furniture, toiletries, cosmetics and pharmaceuticals |
| E | 63 | 840 | | Household and kitchen articles, non-electric (trade) |
| D | 63 | 840 | 50 | Home brewing and winemaking ingredients and equipment (trade) |
| | | 85 | | Research and testing |
| E | 85 | 760 | | Food testing services |
| P | 85 | 760 | 10 | Beer, wine and alcoholic spirits testing services |

Trade names and foreign representatives

MARTIN VIALATTE (Manufactured, exported) : Station oenotechnique de champagne

Other establishments

Number of establishments : from 1 to 5
 10 - BAR SUR SEINE (Agency)
 51 - CORMONTREUIL

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/04 | N.S |
|------------------|-------|-------|---|-------|-----|
| Number of months | 12 | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/04 | N.S |
|---------------------------|-------|-------|-----|-------|-----|
| Turnover | 30778 | 31254 | -2 | 21411 | |
| Export turnover | 7424 | 8246 | -10 | 5747 | |
| Salaries and expenses | 6458 | 6316 | 2 | 4118 | |
| Added Value | 9475 | 10365 | -9 | 6593 | |
| Gross operational surplus | 2509 | 3565 | -30 | 2101 | |
| Operational result | 2545 | 2672 | -5 | 1797 | |
| Financial result | -17 | -214 | 92 | 345 | |
| Exceptional result | -271 | -489 | 45 | 88 | |
| Net result | 1574 | 1547 | 2 | 1610 | |
| Self financing capacity | 1866 | 2969 | -37 | 1915 | |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/04 | N.S |
|-----------------------|-------|-------|-----|-------|-----|
| Net fixed assets | 7109 | 5773 | 23 | 5377 | |
| Net current assets | 12825 | 16449 | -22 | 9235 | |
| Equity capital | 7361 | 6952 | 6 | 4150 | |
| Long term debts | 4989 | 930 | 436 | 1353 | |
| Short term debts | 7585 | 13808 | -45 | 9109 | |

| | | | | | | | |
|---------------------------|--------------|--------------|----------|--------------|------------|--|--|
| Annual investments | 789 | 1147 | -31 | 120 | | | |
| Liquid Assets | 12/09 | 12/08 | % | 12/04 | N.S | | |
| Net working capital | 5240 | 1949 | 169 | -79 | | | |
| Working capital requireme | 4763 | 5866 | -19 | 2221 | | | |
| Overall work. Cap. Requir | 56 | 68 | -18 | 37 | | | |
| Liquid assets | 477 | -3917 | 112 | -2301 | | | |
| Main indicators | 12/09 | 12/08 | % | 12/04 | N.S | | |
| Profitability % | 5.11 | 4.95 | 3 | 7.52 | | | |
| Added value rate | 30.79 | 33.16 | -7 | 30.79 | | | |
| Financial soundness | 7585 | 13808 | -45 | 9109 | | | |
| Financial independence | 36.93 | 31.29 | 18 | 28.4 | | | |
| Dbt % | 30.32 | 7.88 | 285 | 16.52 | | | |
| Export turnover % | 24.12 | 26.38 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 2**
 ESSECO SPA (49%) (ITALIE)
 LALLEMAND (49%) (CANADA)

Participation(s) : **Number of de participations: 3**
 VINITECHNIC (100%)
 LABORATOIRES OCEANIA (5%)
 SERVICES VINICOLES PE (5%)

Sofralab**Société Française Laboratoire d'Oenologie**

1 Bis Avenue Paul Portier
10110 BAR SUR SEINE

Telephone : 03 25 29 98 45
 Fax : 03 25 29 76 09
 E-mail : soea@oenotechnic.com
 Type : Establishment
 ID number : 8511961
 Update : 21/06/2010

General information

Additional type : Agency
 SIREN-SIRET : 572224863 00058
 Postal address : BP 46
 10110 BAR SUR SEINE
 Internet site : <http://www.oenotechnic.com>
 NAF 2003 : 246L (Fabrication de produits chimiques à usage industriel)
 NAF 2008 : 4675Z (Commerce de gros (commerce interentreprises) de produits chimiques)
 Type of activity : Manufacturer, Distributor, Services
 Import-Export : Import, Export
 Financial links: Not communicated

Key figures

Employees (address) : from 10 to 19 persons

Managers and executives

- Mr Dominique Leboeuf : Agency Responsible

Activities**Description of activity :****ACTIVITES**

Fabrication et commercialisation de produits oenologiques : vinification, clarification, stabilisation et filtration, petit matériel facilitant l'utilisation des produits oenologiques Conseil en oenologie Prestation de service - Champagnisation ISO 22000 AFAQ

Main products and services :

| | | | |
|----|----|-----------|--|
| | 20 | | Food and tobacco |
| EI | 20 | 890 | Natural and chemically derived additives for food and beverages. Yeast |
| | P | 20 890 07 | Fermentation agents, cultures of micro-organisms, for winemaking |
| | P | 20 890 25 | Yeast for the food industry |
| | P | 20 890 26 | Yeast for the beverage industry |
| | P | 20 890 27 | Yeast, bakers' |
| | P | 20 890 28 | Yeast, confectionery |
| | 32 | | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| EI | 32 | 530 | Starch, gelatine and natural adhesives |
| | P | 32 530 20 | Gelatine for the food and beverage industry |
| EI | 32 | 710 | Chemical additives for food and beverages |
| | P | 32 710 26 | Chemical additives for wine |

Other products and services :

| | | | | |
|----|----|-----|----|--|
| | 63 | | | Wholesalers and distributors, importers and exporters of consumer goods: textiles, clothing, household articles, domestic furniture, toiletries, cosmetics and pharmaceuticals |
| EI | 63 | 840 | | Household and kitchen articles, non-electric (trade) |
| D | 63 | 840 | 50 | Home brewing and winemaking ingredients and equipment (trade) |
| | 85 | | | Research and testing |
| EI | 85 | 760 | | Food testing services |
| P | 85 | 760 | 10 | Beer, wine and alcoholic spirits testing services |

Other establishments

51 - MAGENTA (Administrative and Financial Mai)

Soframa

Zac de la peyre
Avenue de la Petite Camargue
30470 AIMARGUES

Telephone : 04 66 53 00 10
Fax : 04 66 53 00 33
E-mail : soframa@wanadoo.fr
Type : Main office
ID number : 0042078
Update : 19/05/2010

General information

SIREN-SIRET : 318201555 00071
Legal form : Sté par Action Simplifiée
Year established : 1980
Capital : 500.000 (EUR)
NAF 2003 : 513T (Commerce de gros alimentaire spécialisé divers)
NAF 2008 : 4638B (Commerce de gros (commerce interentreprises) alimentaire spécialisé divers)
Type of activity : Distributor
Financial links: Shareholders

Key figures

Number of employees : 40 persons
Employees (address) : 40 persons
Turnover (2009) : 14.040.000 (EUR)

Managers and executives

- Mr Guy France : President, Commercial Manager
- Mrs Christine France : Head of Accounting
- Mrs Nathalie Lemasson : Secretary
- Mrs Patricia Verdez : Secretary

Activities**Description of activity :**

ACTIVITES
Négoce de produits alimentaires.

Main products and services :

| | |
|-------------|--|
| 62 | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| 62 600 | Food products NES (trade) |
| D 62 600 08 | Bread, cakes and pastry (trade) |
| D 62 600 09 | Biscuits and crackers (trade) |
| D 62 600 10 | Crisps, popcorn and snacks (trade) |
| D 62 600 11 | Flour and flakes, cereal (trade) |
| D 62 600 12 | Flour and flakes, non-cereal (trade) |
| D 62 600 13 | Processed rice and rice products (trade) |
| D 62 600 14 | Processed beans and bean products (trade) |
| D 62 600 15 | Pasta (trade) |
| D 62 600 16 | Pasta products (trade) |
| D 62 600 19 | Breakfast cereals (trade) |
| D 62 600 20 | Coffee, tea and infusion products (trade) |

| | |
|-------------|---|
| D 62 600 21 | Cocoa and chocolate products (trade) |
| D 62 600 22 | Malt and malt extracts (trade) |
| D 62 600 23 | Food products, canned (trade) |
| D 62 600 25 | Animal and fish oils, edible (trade) |
| D 62 600 26 | Vegetable oils, edible (trade) |
| D 62 600 27 | Soya products (trade) |
| D 62 600 28 | Animal and vegetable fats, edible (trade) |
| D 62 600 30 | Salt, table and kitchen (trade) |
| D 62 600 31 | Vinegar, condiments and sauces (trade) |
| D 62 600 32 | Sugar (trade) |
| D 62 600 33 | Sugar confectionery (trade) |
| D 62 600 35 | Fruit, dried (trade) |
| D 62 600 38 | Soup and extracts (trade) |
| D 62 600 39 | Desserts, non-dairy (trade) |
| D 62 600 44 | Honey (trade) |
| D 62 600 45 | Yeast (trade) |
| D 62 600 51 | Food products, frozen or deep frozen (trade) |
| D 62 600 52 | Food products, chilled (trade) |
| D 62 600 53 | Vegetables, dried (trade) |
| D 62 600 54 | Fruit and vegetables, processed and preserved (trade) |

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|----|-------|------|-------|------|
| Turnover | 14040 | 12625 | 11 | 10231 | 23 | 8655 | 18 |
| Export turnover | 0 | 0 | | 139 | -100 | 116 | 20 |
| Salaries and expenses | 1666 | 1454 | 15 | 1149 | 27 | 956 | 20 |
| Added Value | 2519 | 2114 | 19 | 1578 | 34 | 1273 | 24 |
| Gross operational surplus | 662 | 477 | 39 | 293 | 63 | 219 | 34 |
| Operational result | 507 | 353 | 44 | 182 | 94 | 143 | 27 |
| Financial result | -40 | -61 | 34 | -100 | 39 | -86 | -16 |
| Exceptional result | -8 | -46 | 83 | 383 | -112 | -29 | 1421 |
| Net result | 298 | 159 | 87 | 463 | -66 | 22 | 2005 |
| Self financing capacity | 466 | 318 | 47 | 189 | 68 | 131 | 44 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|------|-------|-----|-------|-----|
| Net fixed assets | 1252 | 878 | 43 | 884 | -1 | 720 | 23 |
| Net current assets | 3484 | 3050 | 14 | 2779 | 10 | 2344 | 19 |
| Equity capital | 2113 | 1801 | 17 | 1606 | 12 | 1108 | 45 |
| Long term debts | 721 | 457 | 58 | 576 | -21 | 599 | -4 |
| Short term debts | 1902 | 1671 | 14 | 1481 | 13 | 1356 | 9 |
| Annual investments | 480 | 13 | 3592 | 159 | -92 | -34 | 568 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|------|-------|-----|-------|-----|
| Net working capital | 1569 | 1366 | 15 | 1292 | 6 | 982 | 32 |
| Working capital requireme | 1669 | 1347 | 24 | 1283 | 5 | 1194 | 7 |
| Overall work. Cap. Requir | 43 | 38 | 13 | 45 | -16 | 50 | -10 |
| Liquid assets | -100 | 18 | -656 | 9 | 100 | -212 | 104 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|----|-------|-----|-------|------|
| Profitability % | 2.12 | 1.26 | 68 | 4.52 | -72 | 0.26 | 1638 |
| Added value rate | 17.94 | 16.75 | 7 | 15.42 | 9 | 14.71 | 5 |
| Financial soundness | 1902 | 1671 | 14 | 1481 | 13 | 1356 | 9 |
| Financial independence | 44.61 | 45.84 | -3 | 43.85 | 5 | 36.16 | 21 |
| Dbt % | 21.51 | 17.11 | 26 | 22.39 | -24 | 29.91 | -25 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) :

Number of shareholders: 2

M FRANCE GUY (72.86%)

MME FRANCE CHRISTINE (27.06%)

Sofria Société Française d'Industrie Alimentaire

13 Rue de L Industrie
45250 BRIARE

Telephone : 02 38 31 30 19
Fax : 02 38 31 31 50
E-mail : adm@sofria.fr
Type : Main office
ID number : 8361033
Update : 10/09/2010

General information

SIREN-SIRET : 314151747 00016
Legal form : Société Anonyme
Year established : 1978
Capital : 600.000 (EUR)
Internet site : <http://www.sofria.fr>
NAF 2003 : 158V (Industries alimentaires n.c.a.)
NAF 2008 : 1089Z (Fabrication d'autres produits alimentaires n.c.a.)
Type of activity : Manufacturer
Import-Export : Export
Export zones : WorldWide
Bank : Société Générale
Financial links: Shareholders

Key figures

Number of employees : 52 persons
Employees (address) : 52 persons
Turnover (2009) : 20.930.000 (EUR)

Managers and executives

- Mr Guillaume le Barbier de Blignieres : President and Managing Director
- Mr Davy Gourio : Commercial Manager
- Mr Olivier Gressel : Plant Manager
- Mrs Marie-Christine Pourchet : Administrative and Financial Responsible Siège Social
- Mr Laurent Doré : Data Processing Responsible
- Mrs Sabine Fenato : Quality Responsible

Activities

Description of activity :

FABRICATION ET EXPORTATION

Transformation de farines composées prêtes à l'emploi. Commercialisation de mixes, farines pour pains spéciaux, crème pâtissière, flans, poudre à flans, brioches, viennoiseries, génoises, améliorants et adjuvants mixes. MIX Farine bio, farine blé noir, panification, farine de sarrasin

Main products and services :

| | | | | |
|---|------|-----|----|--------------------------|
| | 20 | | | Food and tobacco |
| E | 20 | 500 | | Flour and flakes, cereal |
| | P 20 | 500 | 13 | Flour, buckwheat |
| | P 20 | 500 | 29 | Flour, germ, for bread |
| | P 20 | 500 | 31 | Flour, bakers' |

| | |
|-------------|--------------------------------------|
| P 20 500 32 | Flour for pastry, cakes and biscuits |
| P 20 500 34 | Flour, organic |
| P 20 500 35 | Meal, cereal |
| P 20 500 52 | Milk pudding powders |
| P 20 500 53 | Corn/maize meal/polenta |
| 20 561 | Bread, cakes and pastry (cont'd) |
| P 20 561 01 | Pastry, choux |
| P 20 561 02 | Pastry, flaky |
| P 20 561 06 | Brioches |
| P 20 561 07 | Croissants |
| P 20 561 10 | Doughnuts |
| P 20 561 18 | Buns |
| P 20 561 21 | Quiches |
| P 20 561 22 | Pancakes |
| P 20 561 31 | Pizzas |
| P 20 561 37 | Cake mixes |
| P 20 561 38 | Bread mixes |
| P 20 561 39 | Pastry mixes |
| P 20 561 40 | Pudding and batter mixes |
| P 20 561 42 | Mixes for home-made pizzas |
| 20 560 | Bread, cakes and pastry |
| P 20 560 03 | Bread, white |
| P 20 560 04 | Bread, brown (wholemeal) |
| P 20 560 14 | Bread, tin loaf |
| P 20 560 31 | Cakes, sponge |
| P 20 560 38 | Cakes, madeleines |
| P 20 560 39 | Gingerbread |
| P 20 560 40 | Muffins and crumpets |
| P 20 560 42 | Macaroons |

Other products and services :

| | |
|-------------|---|
| 20 | Food and tobacco |
| 20 891 | Natural and chemically derived additives for food and beverages. Yeast (cont'd) |
| P 20 891 02 | Confectioners sundries |
| P 20 891 04 | Baking powder |
| P 20 891 05 | Improvers and activators for bakery products |
| P 20 891 06 | Concentrates for the baking industry |
| P 20 891 07 | Baking soda (sodium bicarbonate) |

Trade names and foreign representatives

FRANCINE (Manufactured) : Produits de farine
MELIX (Manufactured, exported) : Farine composée prête l'emploi

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
| Turnover | 25954 | 22566 | 15 | 21371 | 6 | 20584 | 4 |
| Export turnover | 0 | 0 | | 0 | | 0 | |
| Salaries and expenses | 2347 | 2263 | 4 | 2314 | -2 | 2157 | 7 |
| Added Value | 4030 | 4097 | -2 | 3102 | 32 | 3117 | -0 |
| Gross operational surplus | 1323 | 1540 | -14 | 497 | 210 | 703 | -29 |
| Operational result | 1052 | 1254 | -16 | 243 | 416 | 481 | -49 |
| Financial result | -14 | -42 | 67 | -17 | -147 | -6 | -183 |
| Exceptional result | -48 | -204 | 76 | 9 | -2367 | -16 | 156 |
| Net result | 639 | 582 | 10 | 175 | 233 | 286 | -39 |

| | | | | | | | |
|-------------------------|------|------|---|-----|-----|-----|-----|
| Self financing capacity | 1068 | 1058 | 1 | 409 | 159 | 532 | -23 |
|-------------------------|------|------|---|-----|-----|-----|-----|

| Balance Sheet summary | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net fixed assets | 2349 | 1861 | 26 | 1908 | -2 | 1992 | -4 |
| Net current assets | 6981 | 6946 | 1 | 5906 | 18 | 6834 | -14 |
| Equity capital | 3656 | 2865 | 28 | 2080 | 38 | 3116 | -33 |
| Long term debts | 626 | 296 | 111 | 872 | -66 | 392 | 122 |
| Short term debts | 5047 | 5647 | -11 | 4863 | 16 | 5318 | -9 |
| Annual investments | 770 | 192 | 301 | 183 | 5 | 423 | -57 |

| Liquid Assets | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|---------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Net working capital | 1613 | 1299 | 24 | 465 | 179 | 1516 | -69 |
| Working capital requireme | 640 | 766 | -16 | 177 | 333 | 979 | -82 |
| Overall work. Cap. Requir | 9 | 12 | -25 | 3 | 300 | 17 | -82 |
| Liquid assets | 973 | 533 | 83 | 288 | 85 | 537 | -46 |

| Main indicators | 12/08 | 12/07 | % | 12/06 | % | 12/05 | % |
|------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Profitability % | 2.46 | 2.58 | -5 | 0.82 | 215 | 1.39 | -41 |
| Added value rate | 15.53 | 18.15 | -14 | 14.51 | 25 | 15.15 | -4 |
| Financial soundness | 5047 | 5647 | -11 | 4863 | 16 | 5318 | -9 |
| Financial independence | 39.19 | 32.53 | 20 | 26.61 | 22 | 35.31 | -25 |
| Dbt % | 7.09 | 3.98 | 78 | 12.5 | -68 | 5.39 | 132 |
| Export turnover % | 0 | 0 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
FRANCE FARINE (100%)

Sojinal

8 Rue de Merxheim
68500 ISSENHEIM

Telephone : 03 89 74 53 53
 Fax : 03 89 76 62 80
 E-mail : info@alpro.be
 Type : Main office
 ID number : 8179607
 Update : 16/10/2009

General information

SIREN-SIRET : 338471980 00023
 Legal form : SA Conseil Administration
 Year established : 1986
 Capital : 1.525.000 (EUR)
 Internet site : http://www.alprosoya.com
 NAF 2003 : 158V (Industries alimentaires n.c.a.)
 NAF 2008 : 1089Z (Fabrication d'autres produits alimentaires n.c.a.)
 Type of activity : Manufacturer
 Import-Export : Import, Export
 Export countries : Belgium, Germany, Spain, Italy, Netherlands
 Export zones : Western Europe
 Bank : BNP Paribas
 Financial links: Shareholders

Key figures

Number of employees : 81 persons
 Employees (address) : 81 persons
 Turnover (2009) : 28.239.000 (EUR)
 Export turnover (2009) : 1.863.895 (EUR)

Managers and executives

- Mr Bernard Deryckere : Managing Director
- Mr Jean-Claude Riedel : Establishment Manager
- Mr Patrick Houquet : Commercial Manager
- Mrs Mireille Puzzuoli : Administrative Responsible RH

Activities**Description of activity :**

ACTIVITES
 Lait de soja, fibres, boissons, crèmes desserts
 Alimentation à base de soja.

Main products and services :

| | | | |
|----|----|--------|-----------------------------|
| | 21 | | Beverages |
| EI | 21 | 400 | Juices, fruit and vegetable |
| P | 21 | 400 48 | Soya milk |

Other products and services :

| | | | |
|--|----|--|------------------|
| | 20 | | Food and tobacco |
|--|----|--|------------------|

EI 20 600 Health and diet products
 P 20 600 42 Legume based diet foods

Trade names and foreign representatives

ALPRO (Manufactured, exported) : Boissons, desserts
 PROVAMEL (Manufactured, exported) : (marque grpe) produits biologique
 ALPROSOJA (Belgium) Boissons - Desserts

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------------|--------------|--------------|----------|--------------|----------|--------------|----------|
| Number of months | 12 | 12 | | 12 | | 12 | |
| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Turnover | 28239 | 25431 | 11 | 25358 | 0 | 20518 | 24 |
| Export turnover | 9851 | 13320 | -26 | 9918 | 34 | 9533 | 4 |
| Salaries and expenses | 5090 | 4656 | 9 | 4006 | 16 | 3422 | 17 |
| Added Value | 8575 | 7939 | 8 | 7389 | 7 | 6010 | 23 |
| Gross operational surplus | 2619 | 2508 | 4 | 2515 | -0 | 1564 | 61 |
| Operational result | 579 | 678 | -15 | 1097 | -38 | 892 | 23 |
| Financial result | -348 | -567 | 39 | -445 | -27 | -109 | -308 |
| Exceptional result | 1 | 0 | | -17 | 100 | 2 | -950 |
| Net result | 227 | 15 | 1413 | 519 | -97 | 664 | -22 |
| Self financing capacity | 2317 | 1946 | 19 | 2055 | -5 | 1437 | 43 |
| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Net fixed assets | 13178 | 13987 | -6 | 13836 | 1 | 8912 | 55 |
| Net current assets | 6884 | 6274 | 10 | 6022 | 4 | 5278 | 14 |
| Equity capital | 4173 | 3887 | 7 | 3876 | 0 | 3337 | 16 |
| Long term debts | 11621 | 12482 | -7 | 11507 | 8 | 5835 | 97 |
| Short term debts | 4268 | 3891 | 10 | 4475 | -13 | 5018 | -11 |
| Annual investments | 1572 | 2097 | -25 | 8672 | -76 | 6532 | 33 |
| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Net working capital | -9005 | -10100 | 11 | -9960 | -1 | -5576 | -79 |
| Working capital requireme | -9291 | -10103 | 8 | -9965 | -1 | -5582 | -79 |
| Overall work. Cap. Requir | -118 | -143 | 17 | -141 | -1 | -98 | -44 |
| Liquid assets | 287 | 4 | 7075 | 5 | -20 | 7 | -29 |
| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
| Profitability % | 0.8 | 0.06 | 1233 | 2.04 | -97 | 3.23 | -37 |
| Added value rate | 30.36 | 31.22 | -3 | 29.14 | 7 | 29.29 | -1 |
| Financial soundness | 4116 | 3891 | 6 | 4475 | -13 | 5018 | -11 |
| Financial independence | 20.8 | 19.19 | 8 | 19.52 | -2 | 23.52 | -17 |
| Dbt % | 42.08 | 47.59 | -12 | 49.4 | -4 | 31.64 | 56 |
| Export turnover % | 34.88 | 52.38 | | | | | |

Affiliations

Shareholder(s) : Number of shareholders: 1
 ALPRO NV (99.99%) (BELGIQUE)

Sojitz Europe plc

23 Rue de la Paix
75002 PARIS 02

Telephone : 01 58 56 17 00
 Fax : 01 58 56 17 10
 Type : Main office
 ID number : 1048245
 Update : 07/12/2010

General information

SIREN-SIRET : 401379151 00046
 Legal form : Société de Droit Etranger
 Year established : 1963
 Internet site : <http://www.sojitz.com>
 NAF 2003 : 511R (Autres intermédiaires spécialisés du commerce)
 NAF 2008 : 4618Z (Intermédiaires spécialisés dans le commerce d'autres produits spécifiques)
 Type of activity : Manufacturer, Distributor, Services
 Import-Export : Import, Export
 Export zones : WorldWide
 Import zones : WorldWide
 Bank : The Bank of Tokyo Limited
 Financial links: Not communicated

Key figures

Number of employees : 19 persons
 Employees (address) : 19 persons

Managers and executives

- Mr Schigenori Yabu : Managing Director
- Mrs Sabine Vasseur : Administrative and Financial Responsible, Human Resources Responsible
- Mrs Isabelle Soland : Administrative Responsible et Comptable

Activities**Description of activity :****ACTIVITES**

Agent commercial : Département chimie et plastique : chimie de base, chimie fine et plastique Département machines et pièces détachées : tous secteurs activités grand public et prof. Département textile Département agro-alimentaire : importateur de miel, gelée royale... Département énergie : traitement de déchets Conseil, audit des canaux de diffusion et acquisition pour tous produits et tous pays, jusqu'à la prise de participation

Main products and services :

| | | | |
|----|------|--------|--|
| | 61 | | Importers and exporters, general. General traders and commodity merchants. Department and chain stores |
| EI | 61 | 100 | Importers and exporters, general |
| | D 61 | 100 01 | Importers-exporters, general list |
| | D 61 | 100 02 | Importers-exporters, textiles |
| | D 61 | 100 04 | Importers-exporters, leather and leather products |
| | D 61 | 100 05 | Importers-exporters, clothing and footwear |
| | D 61 | 100 06 | Importers-exporters, sports articles |
| | D 61 | 100 07 | Importers-exporters, glassware |
| | D 61 | 100 08 | Importers-exporters, costume jewellery and fancy goods |
| | D 61 | 100 09 | Importers-exporters, jewellery |
| | D 61 | 100 10 | Importers-exporters, furniture |

| | | | |
|------|-----|----|---|
| D 61 | 100 | 11 | Importers-exporters, domestic appliances |
| D 61 | 100 | 12 | Importers-exporters, pet accessories and products |
| D 61 | 100 | 13 | Importers-exporters, household articles |
| D 61 | 100 | 14 | Importers-exporters, toys |
| D 61 | 100 | 15 | Importers-exporters, sewing machines and spare parts |
| D 61 | 100 | 16 | Importers-exporters, arms and weapons |
| D 61 | 100 | 17 | Importers-exporters, optical and photographic instruments and materials |
| D 61 | 100 | 18 | Importers-exporters, musical instruments |
| D 61 | 100 | 19 | Importers-exporters, motor vehicles |
| D 61 | 100 | 20 | Importers-exporters, motor vehicle components and accessories |
| D 61 | 100 | 22 | Importers-exporters, wood, cork, rattan and cane products |
| D 61 | 100 | 23 | Importers-exporters, rubber and plastic products |
| D 61 | 100 | 24 | Importers-exporters, seashells |
| D 61 | 100 | 25 | Importers-exporters, ores and minerals |
| D 61 | 100 | 27 | Importers-exporters, solid fuels |
| D 61 | 100 | 28 | Importers-exporters, quarried stone |
| D 61 | 100 | 29 | Importers-exporters, precious stones |
| D 61 | 100 | 30 | Importers-exporters, non-metallic minerals |
| D 61 | 100 | 31 | Importers-exporters, iron and steel |
| D 61 | 100 | 34 | Importers-exporters, waste and scrap |
| D 61 | 100 | 35 | Importers-exporters, cement and cement products |
| D 61 | 100 | 37 | Importers-exporters, chemicals |
| D 61 | 100 | 38 | Importers-exporters, semi-manufactured metal products |
| D 61 | 100 | 39 | Importers-exporters, ironmongery and hand tools |
| D 61 | 100 | 40 | Importers-exporters, precision and scientific instruments |
| D 61 | 100 | 41 | Importers-exporters, electrical and electronic products |
| D 61 | 100 | 42 | Importers-exporters, pneumatic and hydraulic equipment |
| D 61 | 100 | 43 | Importers-exporters, industrial machinery |
| D 61 | 100 | 49 | Importers-exporters, building industry and public works materials and equipment |
| D 61 | 100 | 50 | Importers-exporters, agricultural machinery, spare parts and components |
| D 61 | 100 | 52 | Importers-exporters, materials handling equipment |
| D 61 | 100 | 53 | Importers-exporters, oil and gas industry equipment |
| D 61 | 100 | 54 | Importers-exporters, audio-visual (AV) equipment |
| D 61 | 100 | 55 | Importers-exporters, office machinery and equipment |

Other products and services :

| | | | |
|------|-----|----|---|
| 01 | | | Live animals |
| 01 | 600 | | Bees and bee products |
| D 01 | 600 | 06 | Honeycomb sections |
| D 01 | 600 | 07 | Honey |
| D 01 | 600 | 08 | Royal jelly |
| 07 | | | Agricultural and animal services |
| 07 | 100 | | Agricultural, horticultural and floricultural services |
| D 07 | 100 | 40 | Honey collection and quality control services |
| 20 | | | Food and tobacco |
| 20 | 300 | | Fruit and vegetables, processed |
| D 20 | 300 | 17 | Jam, sweetened with honey |
| 20 | 580 | | Biscuits, crackers, crisps and savoury snacks |
| D 20 | 580 | 34 | Biscuits containing honey |
| 20 | 600 | | Health and diet products |
| D 20 | 600 | 40 | Spreads, honey |
| 24 | | | Clothing and textile products |
| 24 | 310 | | Clothing and accessories, rubber |
| 24 | 440 | | Lingerie, corsetry and nightwear |
| D 24 | 440 | 01 | Lingerie and nightwear, cotton and linen, for ladies |
| D 24 | 440 | 02 | Lingerie and nightwear, silk, for ladies |
| D 24 | 440 | 03 | Lingerie and nightwear, woollen, for ladies |
| D 24 | 440 | 05 | Lingerie and nightwear, man-made fabrics, for ladies |
| D 24 | 440 | 06 | Lingerie and nightwear, mixed cotton and man-made fabrics, for ladies |
| D 24 | 440 | 07 | Lingerie and nightwear, mixed man-made fibres, for ladies |
| D 24 | 440 | 10 | Lingerie and nightwear, embroidered |
| D 24 | 440 | 11 | Lingerie and nightwear, printed, for ladies |
| D 24 | 440 | 12 | Lingerie and nightwear, minimum-iron, for ladies |

| | | | |
|------|-----|----|---|
| D 24 | 440 | 14 | Lingerie, non-run |
| D 24 | 440 | 15 | Lingerie, coordinated |
| 24 | 480 | | Underwear and nightwear for men |
| 24 | 500 | | Underwear, knitted |
| 24 | 900 | | Household linen and soft furnishings |
| 24 | 901 | | Household linen and soft furnishings (cont'd) |
| 28 | | | Printing and publishing |
| 28 | 680 | | Publishing: School books and educational materials |
| D 28 | 680 | 50 | Educational equipment, energy |
| 30 | | | Plastic products |
| 30 | 160 | | Plastic laminated sheets |
| D 30 | 160 | 53 | Sheet and film, laminated plastic |
| D 30 | 160 | 54 | Barrier film, plastic |
| D 30 | 160 | 55 | Film, laminated and coated, plastic, to customer specification |
| 30 | 460 | | Bags and sacks, plastic |
| D 30 | 460 | 46 | Bags and film, plastic, for freezing (freezer bags and film) |
| 30 | 570 | | Haberdashery articles, plastic |
| D 30 | 570 | 28 | Plastic articles for foundation garments |
| 30 | 600 | | Plastic products for agriculture, horticulture and animal husbandry |
| D 30 | 600 | 20 | Greenhouse film, plastic |
| D 30 | 600 | 22 | Energy saving screens, plastic, for greenhouses |
| 30 | 620 | | Plastic products for the food and beverage industry |
| D 30 | 620 | 01 | Film, plastic, for foodstuffs |
| D 30 | 620 | 32 | Film and bags, plastic, for roasting |
| 30 | 820 | | Plastic products for the optical, photographic and cinematographic industry |
| D 30 | 820 | 15 | Photographic film spools, reels and cassettes, plastic |
| D 30 | 820 | 28 | Housings, plastic, for filmstrip and slide viewers |
| 30 | 950 | | Thermosetting plastic contractors |
| D 30 | 950 | 06 | Processing services for thermosetting plastic waste |
| 31 | | | Acids, alkalis, chemical base materials, alcohols, petroleum products, pharmaceuticals, resins |
| 31 | 220 | | Barium, boron, bromine, chlorine, fluorine, iodine and selenium compounds |
| 31 | 221 | | Barium, boron, bromine, chlorine, fluorine, iodine and selenium compounds (cont'd) |
| D 31 | 221 | 25 | Chlorine compounds, inorganic, NES |
| D 31 | 221 | 54 | Barium, boron, bromine, chlorine, fluorine iodine and selenium compounds, pure |
| 31 | 260 | | Compressed and liquefied gases. Chemicals for refrigeration |
| D 31 | 260 | 12 | Chlorine |
| 31 | 710 | | Parapharmaceutical preparations |
| D 31 | 710 | 45 | Coenzyme Q10 |
| 31 | 940 | | Synthetic rubbers, resins, latices and other precursors |
| D 31 | 940 | 17 | Synthetic rubbers, chlorinated |
| 31 | 944 | | Synthetic rubbers, resins, latices and other precursors (cont'd) |
| D 31 | 944 | 04 | Polyether based plastics |
| 32 | | | Agricultural chemicals, insecticides. Detergents, soaps, perfumes, cosmetics, waxes and polishes. Dyes, colourants, paints and inks. Adhesives, sealants, starch, gelatine, explosives and other chemicals |
| 32 | 020 | | Fertilisers |
| D 32 | 020 | 44 | Fertilisers, chlorine free |
| 32 | 250 | | Waxes and wax products |
| 32 | 420 | | Inks. Colours for artists |
| 32 | 421 | | Inks. Colours for artists (cont'd) |
| 32 | 440 | | Paints and primers |
| 32 | 441 | | Paints and primers (cont'd) |
| 32 | 460 | | Varnishes, lacquers, stains, distempers |
| 32 | 461 | | Varnishes, lacquers, stains, distempers (cont'd) |
| 32 | 960 | | Chemicals for various uses NES |
| 32 | 961 | | Chemicals for various uses NES (cont'd) |
| 34 | | | Basic metal products |
| 34 | 140 | | Iron and steel wire rod. Drawn steel wire, reinforcing steel |
| D 34 | 140 | 39 | Wire rods, ball bearing steel |
| 35 | | | Metal constructions for the building industry. Metal tanks, containers, cables, ropes, wires and fabrics. Wire goods. Filters and strainers. Chains, screws, bolts, nuts and rivets. Fasteners and springs. Metal turned articles. Bearings, pulleys, couplings and gearwheels. Industrial power transmission equipment |
| 35 | 620 | | Haberdashery metalware |

| | | | | |
|----|----|-----|----|---|
| D | 35 | 620 | 27 | Articles, metal, for foundation garments |
| | 35 | 801 | | Plain bearings, plummer and pillow blocks, seats and bushings (cont'd) |
| D | 35 | 801 | 19 | Bearings, precision, for machine tools |
| | 35 | 821 | | Ball, needle and roller bearings (cont'd) |
| D | 35 | 821 | 45 | Ball and roller bearings for electric rotary machines |
| D | 35 | 821 | 46 | Ball and roller bearings for agricultural machinery |
| D | 35 | 821 | 48 | Roller bearings for textile spindles |
| | 41 | | | Agricultural and forestry machinery and equipment. Food, drink and tobacco industry machinery and equipment |
| | 41 | 080 | | Crop protection equipment |
| D | 41 | 080 | 39 | Unwinders for plastic film, agricultural use |
| | 41 | 150 | | Pig and sheep breeding and farming equipment |
| | 41 | 160 | | Poultry breeding and farming equipment |
| D | 41 | 160 | 25 | Waste transport and processing equipment, poultry farm |
| | 41 | 170 | | Bee-keeping and sericulture equipment |
| D | 41 | 170 | 04 | Honeycombs, plastic |
| D | 41 | 170 | 07 | Honey extractors, bee-keeping |
| D | 41 | 170 | 08 | Honey separators, centrifugal |
| D | 41 | 170 | 09 | Presses, honey |
| D | 41 | 170 | 10 | Vats, honey maturing |
| D | 41 | 170 | 11 | Filters, honey |
| | 41 | 630 | | Fish, shellfish and seaweed processing machinery and equipment, industrial |
| D | 41 | 630 | 08 | Fish waste processing machinery |
| | 46 | | | Plant, machinery and equipment for metalworking |
| | 46 | 750 | | Metal forging machinery |
| D | 46 | 750 | 28 | Forging machines, high energy rate |
| | 54 | | | Environmental services |
| | 54 | 150 | | Technical environmental contractors and services |
| D | 54 | 150 | 36 | Chemical waste collection and treatment contractors |
| D | 54 | 150 | 37 | Industrial waste collection and disposal contractors |
| D | 54 | 150 | 48 | Toxic waste removal and treatment contractors |
| D | 54 | 150 | 51 | Asbestos waste disposal contractors |
| | 54 | 151 | | Technical environmental contractors and services (cont'd) |
| D | 54 | 151 | 01 | Radioactive waste disposal contractors |
| | 54 | 500 | | Refuse and waste collection and disposal services |
| D | 54 | 500 | 09 | Metal scrap collection and disposal contractors |
| D | 54 | 500 | 26 | Mercury waste and sludge disposal services |
| D | 54 | 500 | 32 | Hospital and laboratory waste collection and disposal contractors |
| D | 54 | 500 | 37 | Meat and plant derived food residue treatment contractors |
| D | 54 | 500 | 43 | Demolition material recycling and disposal contractors |
| D | 54 | 500 | 45 | Waste reclamation and disposal consultants |
| | 61 | | | Importers and exporters, general. General traders and commodity merchants. Department and chain stores |
| EI | 61 | 101 | | Importers and exporters, general (cont'd) |
| D | 61 | 101 | 01 | Importers-exporters, paper |
| D | 61 | 101 | 02 | Importers-exporters, paper products |
| D | 61 | 101 | 03 | Importers-exporters, pharmaceuticals and medical supplies |
| D | 61 | 101 | 04 | Importers-exporters, graphic art |
| D | 61 | 101 | 55 | Importers-exporters, commodities |
| | 62 | | | Wholesalers and distributors, importers and exporters of consumer goods: animals, agricultural products, plants, food, drink and tobacco |
| | 62 | 600 | | Food products NES (trade) |
| D | 62 | 600 | 44 | Honey (trade) |
| | 63 | | | Wholesalers and distributors, importers and exporters of consumer goods: textiles, clothing, household articles, domestic furniture, toiletries, cosmetics and pharmaceuticals |
| | 63 | 300 | | Clothes and underwear (trade) |
| D | 63 | 300 | 28 | Lingerie, corsetry and nightwear (trade) |
| | 66 | | | Wholesalers and distributors, importers and exporters of industrial and commercial products: base materials and their products. Prefabricated buildings, heating, ventilation, air conditioning (HVAC) and sanitary equipment |
| | 66 | 460 | | Rubber and plastic products for industrial use (trade) |
| D | 66 | 460 | 20 | Plates, sheets, film and tapes, plastic (trade) |
| | 66 | 840 | | Heating, refrigerating and air conditioning equipment (trade) |
| D | 66 | 840 | 26 | Incinerators, waste heat recovery (trade) |

| | | | |
|------|-----|----|--|
| 67 | | | Wholesalers, distributors, importers and exporters of industrial and commercial products: machinery and equipment, hospital and medical equipment, electrical and electronic products, telecommunication equipment, computers, office machinery, commercial furniture and military equipment |
| 67 | 400 | | Textile, leather and shoemaking machinery (trade) |
| D 67 | 400 | 22 | Textile waste processing machinery and equipment (trade) |
| 67 | 660 | | Machinery and equipment for water and sewage treatment (trade) |
| D 67 | 660 | 05 | Collection and processing equipment for waste and refuse (trade) |
| 67 | 860 | | Equipment for the renewable energy industry (trade) |
| D 67 | 860 | 01 | Renewable energy systems and equipment (trade) |
| D 67 | 860 | 03 | Solar energy equipment (trade) |
| D 67 | 860 | 04 | Wind energy equipment (trade) |
| D 67 | 860 | 10 | Biomass energy systems and equipment (trade) |
| 87 | | | International and national organisations. Public administration |
| 87 | 521 | | Trade associations (cont'd) |
| P 87 | 521 | 07 | Professional organisations, renewable energy |

Trade names and foreign representatives

NISSHO IWAI (Japan) Matériel tous secteurs

Sole Mio

ZAS du Guimand
20 Avenue guimand
26120 MALISSARD

Telephone : 04 75 85 47 74
 Fax : 04 75 85 47 75
 E-mail : sole.mio@wanadoo.fr
 Type : Main office
 ID number : 8387701
 Update : 10/09/2010

General information

SIREN-SIRET : 318570587 00036
 Legal form : Sté par Action Simplifiée
 Year established : 1980
 Capital : 200.000 (EUR)
 NAF 2003 : 158A (Fabrication industrielle de pain et de pâtisserie)
 NAF 2008 : 1085Z (Fabrication de plats préparés)
 Type of activity : Manufacturer
 Import-Export : Export
 Export zones : Central-Eastern Europe, Western Europe
 Bank : Crédit Agricole
 Financial links: Shareholders

Key figures

Number of employees : 65 persons
 Employees (address) : 65 persons
 Turnover (2009) : 11.539.000 (EUR)
 Export turnover (2009) : from 2 M to 5 M EUR

Managers and executives

- Mr Francesco Magno : President, Purchasing Manager , Personnel Manager , Commercial Manager , Administrative and Financial Manager , Manufacturing Manager , Managing Director , Export Manager
- Mrs Genevieve Magno : Managing Director, Administrative and Financial Manager
- Mrs Nathalie Charvat : Management Assistant

Activities**Description of activity :****ACTIVITES**

Fabrication de pizzas artisanales surgelées bio et halal, cuites au feu de bois pour la grande distribution. Home service.
 Fabrication de pizzas pour les marques distributeurs.

Main products and services :

| | | | |
|---|----|--------|----------------------------------|
| | 20 | | Food and tobacco |
| E | 20 | 561 | Bread, cakes and pastry (cont'd) |
| P | 20 | 561 31 | Pizzas |

Trade names and foreign representatives

LA PIZZA DU SOLEIL (Manufactured, exported) : Pizza surgelée
 PIZZA DU MOULIN (Manufactured, exported) : Pizza surgelée
 SOLE MIO (Manufactured, exported) : Pizza surgelée

Financial data

The financial data is expressed in thousands of EUR

| Date | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------|-------|-------|---|-------|---|-------|---|
| Number of months | 12 | 12 | | 12 | | 12 | |

| Results summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|-----|-------|-----|-------|-----|
| Turnover | 11539 | 12121 | -5 | 10853 | 12 | 11291 | -4 |
| Export turnover | 1825 | 2459 | -26 | 1932 | 27 | 2198 | -12 |
| Salaries and expenses | 1955 | 2260 | -13 | 2512 | -10 | 2408 | 4 |
| Added Value | 2531 | 2702 | -6 | 2960 | -9 | 3695 | -20 |
| Gross operational surplus | 361 | 176 | 105 | 235 | -25 | 996 | -76 |
| Operational result | 88 | 181 | -51 | 230 | -21 | 911 | -75 |
| Financial result | 5 | 49 | -90 | 32 | 53 | -8 | 500 |
| Exceptional result | 26 | 32 | -19 | 23 | 39 | 213 | -89 |
| Net result | 64 | 150 | -57 | 200 | -25 | 637 | -69 |
| Self financing capacity | 361 | 184 | 96 | 273 | -33 | 539 | -49 |

| Balance Sheet summary | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|-----------------------|-------|-------|------|-------|------|-------|-----|
| Net fixed assets | 1661 | 1599 | 4 | 1440 | 11 | 1599 | -10 |
| Net current assets | 4374 | 4809 | -9 | 5270 | -9 | 5875 | -10 |
| Equity capital | 3720 | 3664 | 2 | 3822 | -4 | 3930 | -3 |
| Long term debts | 283 | 0 | | 13 | -100 | 159 | -92 |
| Short term debts | 2032 | 2744 | -26 | 2875 | -5 | 3386 | -15 |
| Annual investments | 1 | 376 | -100 | 91 | 313 | -55 | 265 |

| Liquid Assets | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|---------------------------|-------|-------|----|-------|-----|-------|------|
| Net working capital | 2342 | 2065 | 13 | 2395 | -14 | 2489 | -4 |
| Working capital requireme | 841 | 643 | 31 | 778 | -17 | 51 | 1425 |
| Overall work. Cap. Requir | 26 | 19 | 37 | 26 | -27 | 2 | 1200 |
| Liquid assets | 1501 | 1422 | 6 | 1617 | -12 | 2438 | -34 |

| Main indicators | 12/09 | 12/08 | % | 12/07 | % | 12/06 | % |
|------------------------|-------|-------|-----|-------|-----|-------|-----|
| Profitability % | 0.55 | 1.24 | -56 | 1.82 | -32 | 5.63 | -68 |
| Added value rate | 21.93 | 22.29 | -2 | 27.27 | -18 | 32.73 | -17 |
| Financial soundness | 2032 | 2744 | -26 | 2875 | -5 | 3386 | -15 |
| Financial independence | 61.64 | 57.18 | 8 | 56.96 | 0 | 52.58 | 8 |
| Dbt % | 4.14 | | | 0.21 | | 2.59 | -92 |
| Export turnover % | 15.82 | 20.29 | | | | | |

Affiliations

Shareholder(s) : **Number of shareholders: 1**
 FINANCIERE MAGNO (100%)