

WIN June 2019 Panel Bios: Behind the Scenes of Corporate Earnings Calls



Leslie A. Wojcik
Director of Global Corporate Communications & PR
SEI

Leslie manages the global public relations activities for SEI's corporate competencies and strategic business units. She is also responsible for the company's positioning, thought leadership messaging, and crisis media planning, as well as the daily management and strategic oversight of our public relations agencies worldwide.

Leslie received her Bachelor of Science in Communication from Clarion University of Pennsylvania. She is a member of the Public Relations Society of America and the Museum of American Finance's communications advisory board.



Kathy Heilig
Chief Accounting Officer and Controller
SEI
Panel Moderator

Kathy Heilig is the Chief Accounting Officer and Controller at SEI. In her current role, she is accountable for all SEC and other regulatory filings for the Corporation. In addition, she is responsible for all internal reporting for the Company and supervises the accounting functions including tax and Sarbanes Oxley compliance.

Kathy earned a Bachelor of Science degree from LaSalle University and a Master of Business Administration degree from Saint Joseph's University. Kathy served as one of the founding board members of the SEI Women's Network and its president in 2011. She is also on the Board of Directors of the Economy League of Greater Philadelphia and is the Vice Chair of the League's Finance Committee.



Dennis McGonigle Chief Financial Officer SEI

Dennis McGonigle is an Executive Vice President and Chief Financial Officer for SEI. He is responsible for guiding the efforts of a number of teams within the company, including finance and accounting, corporate enterprise risk management, workforce development, and the SEI Private Wealth Management unit.

Dennis graduated from the University of Scranton with a dual degree in accounting and philosophy. He also serves on the Board of Trustees of the University of Scranton. In 2017, Dennis was also awarded the University of Scranton President's Medal, which recognizes individuals who have achieved excellence in their fields and who have demonstrated extraordinary compassion for others.





Nimrit Kang Portfolio Manager Coho Partners

Nimrit Kang, CFA is a portfolio manager and member of the Investment Committee at Coho Partners.

Prior to joining Coho, Nimrit was a director of research and investment strategy for ICMA-RC where she was responsible for leading manager research and due diligence as well as ongoing oversight of a broad suite of equity strategies. She also severed as the lead portfolio manager for the multi-asset class corporate portfolio.

In her previous role, she spent 12 years at DuPont Capital Management where she was a global equities analyst, co-portfolio manager for the international small cap product and lead member of the portfolio management team for the EAFE product.



Olivia Lyons Managing Director Wells Fargo Securities

Olivia Lyons is a Managing Director in Institutional Equity Sales and Head of Specialty Sales at Wells Fargo Securities. She is responsible for managing a team for specialized sales coverage across the technology, media and telecom (TMT) sector covering institutional equity investors. She works with the generalist sales effort, trading, investment banking and corporate access.

Prior to her current role, Olivia spent 15 years at Alex, Brown & Sons/Deutsche bank in institutional equity sales and in TMT specialty sales.

Olivia received her Bachelor of Arts degree in Political Science & International Relations from Goucher College in 1992. She has been active in Wells Fargo Securities' Early Talent Recruitment and the first employee to be nominated to participate in Council of Urban Professionals. She has three sons and lives in Brooklyn.