

ORIGINAL ARTICLE

What are the demographic consequences of a seed bank stage for columnar cacti?

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Abstract

The dynamics of plants populations are often limited by the early stages in their life cycles. The question if the columnar cacti have or not a seed bank in predictable environments. Yet, information regarding seed bank dynamics and how these may influence the full life cycle of plant species is remarkably scarce or ignore. This lack of knowledge is mostly due to the challenges in quantifying seed vital rates. Studies of arid land plant species have historically been focused on the drivers of sporadic recruitment. However, little attention has been given to the demographic consequences of early developmental stages, including seed banks. Here, we evaluate the effects of seed bank survival and seedling recruitment vital rates on the population dynamics and viability of 12 columnar cacti species, recent evidence suggests that cacti seeds may remain viable for the short-term. We assess how changes in the vital rates of these processes, and the inclusion of a seed bank affect population growth rate (λ). We found that a seed bank in the examined matrix population models significantly increased λ as well as the vital rate elasticities of λ to growth and fecundity, whereas that of overall survival decreased. Our numerical simulations showed that seed survival had a larger effect on λ than seedling recruitment and establishment. We suggest that seed bank may explain the structure and population dynamics. Thus, we argue reconsider that this early stage in demographic models will generate more informed decisions on the conservation and management of columnar cacti.

KEYWORDS:

Cactaceae, comparative demography, matrix population models, population dynamics, seed and seedling limitation, seed bank

1 | INTRODUCTION

In plant populations, seeds and seedlings often act as primary constraints to population size and demographic viability (Ågren, 1996; Crawley, 1990), particularly true for short to mid-lived species (Silvertown et al., 1993; Franco and Silvertown, 2004). On the one hand, seed limitation whereby the

number of individuals increases following seed addition (Turnbull et al., 2000), occurs when insufficient amounts of seeds are produced (Ågren, 1996), when these are not viable (Bell et al., 1993) or when their dispersal is limited (Clark et al., 2007). On the other hand, the establishment of those seeds as seedlings may be limited by factors such as environmental stress, cross-pollination, pollinator limitation (Bell et al., 1993)

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14 or microsite availability (Eriksson and Ehrlén, 1992; Turn- 64
15 bull et al., 2000), regardless of seed limitation (Clark et al., 65
16 2007). Seedling recruitment is understood as the process by 66
17 which new individuals are added to a population, including 67
18 seed germination, seedling survivorship, and seedling growth 68
19 (Eriksson and Ehrlén, 2008).

20 Seedling recruitment in cactus species is largely recognized 70
21 as a critical process in their life cycles, and thus as an important 71
22 restriction to population growth rate λ (Mandujano et al., 1996; 72
23 Godínez-Álvarez et al., 2003; Martínez et al., 2010; Arroyo- 73
24 Cosultchi et al., 2016). While several studies have examined 74
25 the mechanisms limiting recruitment in the Cactaceae, these 75
26 have predominantly assessed establishment limitation (Steen- 76
27 bergh and Lowe, 1977; Cody, 1993; Godínez-Álvarez et al., 77
28 2003; Mandujano et al., 2007; Holland and Molina-Freaner, 78
29 2013). However, the demographic consequences of seed and 79
30 seedling limitation in this diverse taxon have been largely over- 80
31 looked. Studies in Cactaceae show a high potential germina- 81
32 tion rate in laboratory conditions, which contrasts with the high 82
33 seedling mortality rates reported in the field (Esparza-Olguín 83
34 et al. 2002; Pierson et al. 2013; Holland and Molina-Freaner 84
35 2013; Zepeda-Martínez et al. 2013). Together, this group of 85
36 research suggests that demographic processes at the interface 86
37 of seed limitation and seedling recruitment are crucial to life 87
38 cycles and to population dynamics in Cactaceae.

39 An important trait for plant species inhabiting unpredictable 89
40 environments such as arid lands, is the ability to generate seed 90
41 banks (Guterman, 1994). This strategy is thought to be a 91
42 fundamental component for population persistence in variable 92
43 environments (Pake and Venable, 1996) and it is, therefore, a 93
44 key factor that affects seed and seedling limitation (Venable, 94
45 2007). However, estimating seed bank dynamics is challenging 95
46 as seed longevity depends on morphological and physiological 96
47 traits such as seed size, dormancy, and photoblastism (Baskin 97
48 and Baskin, 1989; Rojas-Aréchiga and Batis, 2001; Rojas- 98
49 Aréchiga, 2014), as well as on mortality by biotic drivers such 99
50 granivores and pathogens (Álvarez-Espino et al., 2014). So 100
51 obtaining accurate estimates for survival and germination of 101
52 seeds (often times of a more few millimeters) in the soil can be 102
53 an arduous task (Adams et al., 2005; Nguyen et al., 2019).

54 Even though the presence/absence of a seed bank can be 104
55 important in demographic terms (Kalisz and McPeck, 1992; 105
56 Doak et al., 2002), these are not always included in plant demo- 106
57 graphic models (Nguyen et al., 2019). This is so albeit evidence 107
58 of their presence in numerous species (Doak et al., 2002; 108
59 Nguyen et al., 2019). Still, this life stage is commonly assumed 109
60 to be non-existent or short-lived or the origin of seedlings is 110
61 not differentiated. Seeds residence time in the soil determines 111
62 if the species may generate a transient (<1 year), short-term (\geq 112
63 1 but <5 years) or long-term persistent seed bank (≥ 5 years)

sensu (Bakker et al., 1996; Thompson et al., 1997). The pres- 64
ence of seed banks is often correlated with a short mean life 65
expectancy of established individuals (Cohen, 1966); however, 66
seeds dormancy and the formation of a seed bank are poten- 67
tially costly features (Rees, 1994). Additionally, seed banking 68
in long-lived organisms can serve as a hedge against recruit- 69
ment failure from periodical fluctuations in seed production 70
and/or seedling recruitment (Rees, 1994).

71 The inclusion - or not - of seed banks in population models 72
can affect the assessment of the population dynamics (Doak 73
et al., 2002; Nguyen et al., 2019). In existing population mod- 74
els in the Cactaceae, seed banks are rarely explicitly considered 75
(Schmalzel et al., 1995; Godínez-Álvarez et al., 2003; Zepeda- 76
Martínez et al., 2013; Mandujano et al., 2015). Indeed across 77
columnar cacti, most demographic studies do not include seed 78
banks (Godínez-Álvarez et al., 1999; Esparza-Olguín et al., 79
2005; Rojas-Sandoval and Meléndez-Ackerman, 2013), except 80
in *Cephalocereus polylophus* (Arroyo-Cosultchi et al., 2016). 81
Assuming no seed banks in the Cactaceae may be correct if 82
seed viability quickly decreases after dispersal (seed limita- 83
tion; Rojas-Aréchiga and Batis, 2001; Méndez et al., 2004), 84
or if granivore pressure is high (dispersal limitation; Valiente- 85
Banuet and Ezcurra, 1991; Sosa and Fleming, 2002; Clark- 86
Tapia et al., 2005). However, growing evidence suggests that 87
cactus seeds may remain viable for significant periods of time 88
(e.g. 1-2 years) (Mandujano et al., 1997), leading to a potential 89
short-term seed bank (Godínez-Álvarez et al., 2003; Bowers, 90
2005; Cano-Salgado et al., 2012; Álvarez-Espino et al., 2014; 91
Ordoñez Salanueva et al., 2017; Lindow-López et al., 2018).

92 Matrix population models are useful tools in plant popula- 93
tion ecology, as they provide a common conceptual framework 94
for comparative research (Silvertown et al., 1993; Salguero- 95
Gómez and de Kroon, 2010; Salguero-Gómez and Plotkin, 96
2010; Nguyen et al., 2019). The growing number of studies 97
using comparative approaches with matrix population mod- 98
els (Salguero-Gómez et al., 2015) has allowed linking specific 99
vital rates (Franco and Silvertown, 2004; Adier et al., 2014) 100
and stages in ecological successional gradients (Silvertown 101
et al., 2002), life history evolution (Burns et al., 2010), pop- 102
ulation dynamics of native vs. invasive plant species (Ramula 103
et al., 2008), or senescence (Baudisch et al., 2013; Jones et al., 104
2014) among others. We focused on the vital rates of seed 105
bank survival and seedling recruitment to examine their rela- 106
tive effects on the overall population growth rates (λ). We apply 107
matrix population models to assess (i) the role of seed banks 108
and related dynamics (e.g. recruitment of seedling from seed 109
bank) as opposed to recruitment from direct reproduction, *i.e.* 110
without seed banks, on the vital rate elasticities and popula- 111
tion growth rate (λ) and, (ii) evaluate the potential effects on λ 112
of an increase in the vital rate of seed banks, the seed-seedling 113
transition and seedling survival on λ . 114

115 2 | MATERIALS AND METHODS

116 2.1 | The Database

117 We used a comparative approach to determine the effects of
118 a seed bank stage on the population dynamics of columnar
119 cacti using published matrix population models. We searched
120 the ISI Web of Science and Scopus electronic databases using
121 the keywords "columnar cacti", "demography", "population
122 model", and "population growth rate" since September 1993.
123 We included studies that explicitly used a matrix population
124 model for columnar cacti belonging to the taxonomic tribe
125 Pachycereae and Trichocereae (Anderson, 2001). Additional
126 studies were obtained by studying the latest issues of ecologi-
127 cal journals and by including data from ([http://www.dgbiblio.
128 unam.mx/index.php/catalogos](http://www.dgbiblio.unam.mx/index.php/catalogos) Accessed 30 July 2015), the
129 COMPADRE Plant Matrix Database (Salguero-Gómez et al.,
130 2015, see Table 1), as well as part of collective, ongoing
131 unpublished research. Our criteria for study selection included
132 at least one matrix population model (Caswell, 2001) to esti-
133 mate the population growth rate (λ). If the study had more
134 matrices (*i.e.* >1 annual transition or populations), matrices
135 were averaged across years or sites to obtain a single, represen-
136 tative matrix model per species (see Supplementary Appendix
137 A for all original mean matrices). The final sample size con-
138 tained 12 matrices, one matrix for each columnar cacti species
139 (Table 1).

140 2.2 | Reduction of matrix dimensions

141 A critical step in comparative stage-structured demographic
142 studies is the selection of the dimension (stage or size classes)
143 as dimensionality affects λ and derived metrics (Enright
144 et al., 1995; Ramula and Lehtilä, 2005; Salguero-Gómez and
145 Plotkin, 2010; Picard and Liang, 2014). To overcome poten-
146 tial biases in our comparative inference on the role of seed
147 bank survival and seedling recruitment for population dynam-
148 ics, we standardized the variable matrix dimensions in our
149 study, ranging originally from 15×15 for *Carnegiea gigan-*
150 *tea* to 6×6 for *Harrisia fragrans* (Table 1). To test whether
151 changes in matrix dimension significant changed vital rates we
152 chose matrix dimensions of 6×6 , 5×5 , and 4×4 with-
153 out a seed bank stage (hereafter WOSB) and the inclusion
154 of a seed bank resulted in 7×7 , 6×6 , and 5×5 matrix
155 dimensions respectively (hereafter WSB, see Supplementary
156 Appendix A for all original and reduced matrices). We used the
157 algorithm developed by Salguero-Gómez and Plotkin (2010)
158 for size/stage-based matrices, adapted from Hooley (2000) for
159 age-based models. This algorithm allows the reduction of a
160 given matrix population model of $n \times n$ dimensions into $m \times m$,
161 where $m < n$. There are naturally different ways of reducing

a matrix population model of interest of $n > 2$; here, we fol-
lowed the recommendation by Salguero-Gómez and Plotkin
(2010), whereby early life cycle stages (e.g. Figure 1) were
left unaltered as they were also the life stages of interest for
this study. This method preserves population growth rates,
stable class distributions, and reproductive output, through
the assumption of stationary stability (Salguero-Gómez and
Plotkin, 2010).

Matrix population models in our study were reduced by $n -$
1 dimensions by merging the two adjacent size categories with
the lowest number of individuals as reported by the population
vector $n(t)$ while leaving the remaining stages unaltered. Here,
we did not reduce reproductive and non-reproductive stages
into the same class and the stage corresponding to seedlings
was kept unaltered (Table 1).

The number of stages for each matrix was reduced by com-
bining information for adjacent stages to generate new esti-
mates of survival in a given stage class j (σ_j), negative growth
(ρ_{ij}), positive growth (γ_{ij}), individual fecundity (ϕ_{ij}), and indi-
vidual ramet production (κ_{ij}) (Franco and Silvertown, 2004).
Fecundity entries were estimated from the information found
in the original source (see Section 2.1) as the *per capita* num-
ber of seeds in each reproductive size category (Table 2). The
seed to seedling transition was reported as the number of seeds
 \times seed germination. When seed germination was calculated
from laboratory and experiments under natural conditions in
different sources we averaged both germination percentages
as germination in natural conditions usually includes factors
that affect or limit germination (granivory, drought, and fun-
gal attack). Seedling survival was calculated by the survival
of seedlings in field or laboratory conditions reported in each
study (Table 2).

162 2.3 | The importance of the seed bank

In the species that fulfilled our criteria, we included a hypo-
thetical short-term seed bank (≥ 1 year) with an initial survival
value of 0.05, except in *C. polylophus* where the transient seed
bank is known (Arroyo-Cosultchi et al., 2016). In the WSB
model individuals in an unstructured seed bank assumed no
senescence and are thus potentially immortal. Since a seed
bank is a discrete stage class and did not involve categorization,
transition rates for the other classes should remain unaffected
by its inclusion (Nguyen et al., 2019), however as a conse-
quence, a temporal component in terms of longer life cycles
was added. After that, the finite rate of population increase (λ),
the stable structure of each stage (w), and the specific repro-
ductive value per stage (v) were calculated using the WOSB (6
 $\times 6$) (Figure 1 a) or WSB (7×7) (Figure 1 b) models for each
species (Caswell, 2001). To test for the significance of a seed
bank on the population dynamics of our examined species, we

TABLE 1 Species used in this study for which matrix population models are available, showing the original dimension of the matrices (in gray), and the adjacent life cycle classes that were reduced (in black) to produce matrices with the same dimension: 6×6 . Stage 1 was always kept unaltered because it contains the seedling stage. *Note that all matrices lack seed bank (stage 0), except for *Cephalocereus polylophus* (stage 0, Figure 1 b). ¹Silvertown et al. (1993), ²Esparza-Olguín et al. (2002), ^{2,3,5}Esparza-Olguín et al. (2005), ^{2,5}Godínez-Alvarez and Valiente-Banuet (2004), ⁴(Arroyo-Cosultchi et al., 2016), ⁵Godínez-Alvarez et al. (1999), ⁶Ortega (2001), ⁷Rae and Ebert (2002), ⁸Rojas-Sandoval and Meléndez-Ackerman (2013), ⁹Méndez et al. (2004), ¹⁰Morales-Romero et al. (2012), ¹¹Silva (1996), and ¹²Clark-Tapia et al. (2005).

Species/original stages	0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
<i>Carnegiea gigantea</i> ¹																
<i>Cephalocereus macrocephalus</i> ²																
<i>C. mezcalaensis</i> ³																
<i>C. polylophus</i> ^{4,*}																
<i>C. tetetzo</i> ⁵																
<i>Escontria chiotilla</i> ⁶																
<i>Harrisia fragrans</i> ⁷																
<i>H. portoricensis</i> ⁸																
<i>Pachycereus gaumeri</i> ⁹																
<i>P. pecten-aboriginum</i> ¹⁰																
<i>P. pringlei</i> ¹¹																
<i>Stenocereus eruca</i> ¹²																

211 used a paired *t*-test ($\alpha = 0.05$) using the values of λ obtained
 212 from the WOSB and WSB models. The elasticity (e_{ij}) and sensi-
 213 tivity (s_{ij}) matrices were calculated using the v and w vectors
 214 (Caswell, 2001) and finally, 95 % confidence intervals for λ
 215 were estimated in order to use the analytic method suggested
 216 by Alvarez-Buylla and Slatkin (1991).

217 We explored the role of species, matrix dimension and seed
 218 bank on vital rates elasticities for WOSB and WSB models.
 219 Elasticities were calculated from each of the following vital
 220 rates: survival in a given stage class (σ), negative growth (ρ),
 221 positive growth (γ), and individual fecundity (ϕ) (Silvertown
 222 et al., 1993; Franco and Silvertown, 2004) for WOSB (6×6 ,
 223 5×5 , and 4×4) and WSB models (7×7 , 6×6 , and $5 \times$
 224 5). We used PCA to summarize the correlation among elastic-
 225 ities of vital rates and included species and presences/absence
 226 of a seed bank as variables, keeping matrix dimension as a
 227 factor. PCA scores were extracted from the first four princi-
 228 pal components (PC1 to PC4) for all variables and identified
 229 the most important variable among factor loadings. Finally, we
 230 conducted a one-way ANOVA ($\alpha = 0.05$) on the first four prin-
 231 cipal component scores (PC1-PC4), and *post hoc* Tukey tests
 232 ($\alpha = 0.05$) using matrix dimension as the explanatory variable.
 233 PCA's were performed with the `prcomp` function of the "stats"
 234 R library (R Development Core Team, 2017).

2.4 | Numerical simulations

235 The relative importance of seed bank survival and seedling
 236 recruitment from the seed bank was evaluated through numeri-
 237 cal simulations (Adams et al., 2005; Nguyen et al., 2019).
 238 As seedling recruitment was reported in studies, the average
 239 probability of germination and fecundity were used as a proxy
 240 for the transition from seed to seedling. No clonal reproduc-
 241 tion into the seedling stage happened such that the observed
 242 seedlings only consisted of two components: the individuals
 243 that germinated immediately between year t and $t + 1$ and those
 244 that germinated from the dormant seed bank from prior years
 245 (Figure 1 b). The probability of germinating within the census
 246 year is equal to the probability of germinating from the seed
 247 bank (Kalisz and McPeck, 1992).
 248

249 We conducted simulation experiments to explore the influ-
 250 ence on λ when vital rate probabilities during the first life
 251 stages were modified. With these simulations, we assessed
 252 the possible effects of a seed bank on columnar cacti popula-
 253 tions during rare but potentially important events with excep-
 254 tionally high or low seedling recruitment and establishment.
 255 Despite their rarity, these types of events can have substantial
 256 impacts on long-term population dynamics (Morris and Doak,
 257 2002). The frequency and effects of these events are highly
 258 uncertain for columnar cacti, so we covered a wider range
 259 of seed survival potential, seedling recruitment and establish-
 260 ment probabilities and, impacts on the simulations to highlight
 261 recruitment events that are likely to be important for population
 262 growth rates. All simulations were performed independently

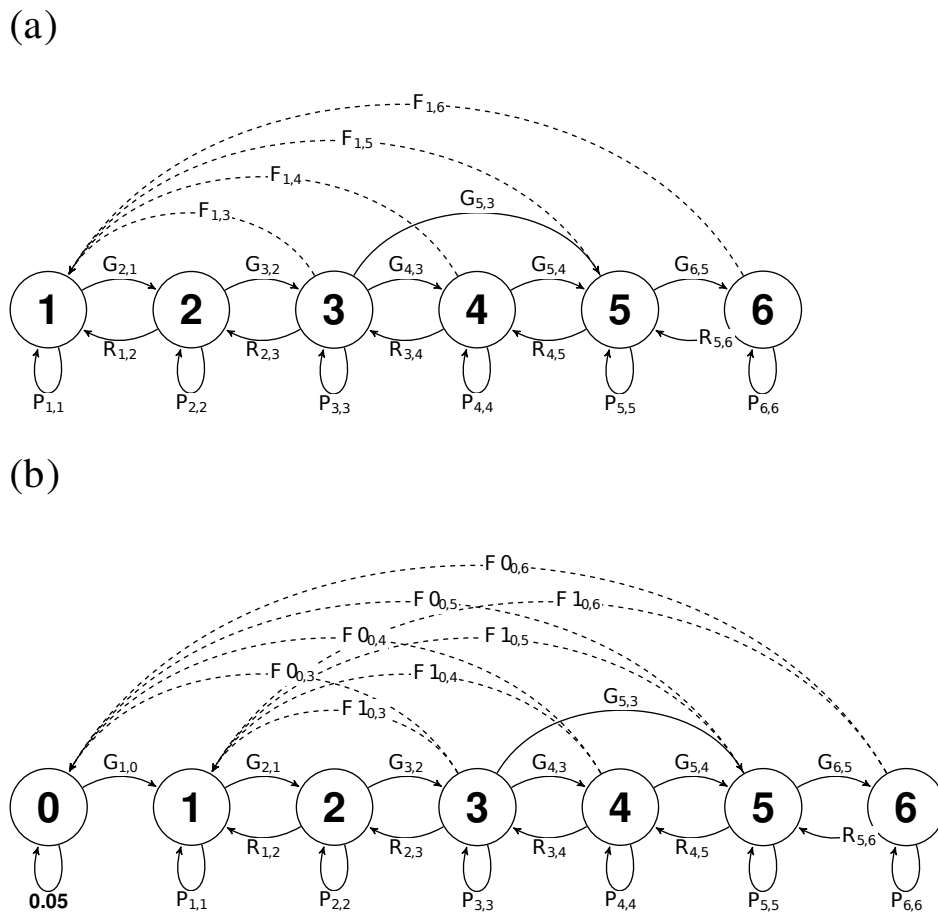


FIGURE 1 Life cycle diagrams of the matrix population models used: (a) WOSB, and (b) WSB models. Six and seven classes of individuals are possible: seeds (0), seedling (1), juvenile (2), and reproductive adults (3-6). The arrows represent the following demographic elements: stasis (P), retrogression (R), growth (G), and fecundity (F; dashed lines). The transition rate (F0) gives the fecundity into the seed bank and (F1) gives the fecundity into the seedling stage.

263 for the WOSB (6×6), and WSB (7×7) models. We, therefore, 278
 264 modified the following entries depending on the presence/ab- 279
 265 sence of a seed bank: seed bank (σ_{sb}), seedling survival (σ_{se}), 280
 266 recruitment of seedlings from the seed bank (γ_{sb-se}), the tran- 281
 267 sition from seedling to juvenile (γ_{se-ju}), and juvenile survival 282
 268 (σ_{ju}). These entries of the vital rates were modified during each 283
 269 simulation and λ was calculated keeping all other vital rates 284
 270 constant but checking that the stage-specific survival would 285
 271 not exceed 1. All demographic analyses and numerical simula- 286
 272 tions were done in R (R Development Core Team, 2017) using 287
 273 popbio (Stubben and Milligan, 2007). 288

274 3 | RESULTS

275 3.1 | Population dynamics

276 Original matrices of the columnar cacti concentrated indi- 294
 277 viduals in juvenile and young adult size categories except in 295

Cephalocereus tetetzo and *C. polylophus*. The former had the 278
 highest proportion of individuals in the seedling stage from 279
 experimental data (no seedlings under natural conditions) so 280
 was still an approximation to naturally occurring seedlings 281
 and is very likely to be an overestimation (Godínez-Alvarez 282
 et al., 2002) and the latter quantified natural recruitment in 283
 natural conditions. *Harrisia fragrans* and *H. portoricensis* had 284
 consistently large proportions of individuals in adult size cat- 285
 egories. Values of λ were not different from equilibrium for 286
 most species (Table 2); except for *Carnegiea gigantea*, *C.* 287
polylophus, *H. fragrans*, and *H. portoricensis* which were 288
 below unity, and only in one species (*Pachycereus pecten-* 289
aboriginum) was it slightly larger than unity. The inclusion 290
 of a seed bank (WSB) increased λ across eleven species (*C.* 291
macrocephalus, *C. mezcalaensis*, *C. polylophus*, *C. tetetzo*, *E.* 292
chiotilla, *H. fragrans*, *H. portoricensis*, *P. gaumeri*, *P. pecten-* 293
aboriginum, *P. pringlei*, and *S. eruca*), where values (and confi- 294
 dence intervals) were larger than unity ($>2.0\%$ increase of 295

TABLE 2 Data for the 12 columnar cacti species used in the study. Seed *per* fruit, germination (mean proportion) and matrix size corresponds to the original (no reduced dimension) matrix reported in each study, and the value of λ C.I. 95 % for WOSB model (6×6) and WSB model (7×7) with a hypothetical short-term seed bank ($=0.05$; Figure 1 b). *a* = natural *in situ* estimates, *b* = experimental *in situ* estimates, *c* = experimental *ex situ* estimates and *d* = combined *ex* and *in situ* estimates.

Columnar cacti species	Seed/fruit mean	Germination (mean proportion)	Original matrix size	WOSB 6×6 mean λ (95 % C.I.)	WSB 7×7 mean λ (95 % C.I.)
<i>Carnegiea gigantea</i>	244	0.0041 <i>b</i>	15	0.5404 (0.4178-0.6630)	0.5410 (0.4302-0.6518)
<i>Cephalocereus macrocephalus</i>	509	0.0280 <i>d</i>	10	1.0474 (0.9193-1.1754)	1.0659 (0.9245-1.2073)
<i>C. mezcalaensis</i>	496	0.1760 <i>b</i>	10	1.0875 (0.9586-1.2164)	1.1148 (0.9679-1.2616)
<i>C. polylophus</i>	976	0.0002 <i>a</i>	10	0.9827 (0.9414-1.0239)	0.9997 (0.99906-1.0200)
<i>C. tetetzo</i>	933	0.0360 <i>d</i>	12,10	1.0486 (0.9887-1.1085)	1.0647 (0.9963-1.1331)
<i>Escrotrinia chiotilla</i>	149	0.0118 <i>d</i>	12	1.0187 (0.9285-1.1089)	1.0331 (0.9323-1.1339)
<i>Harrisia fragrans</i>	1,400	0.6400 <i>c</i>	6	0.9450 (0.8713-1.0188)	0.9470 (0.8738-1.0201)
<i>H.portoricensis</i>	1,272	0.0255 <i>b</i>	9	0.9519 (0.8625-1.0413)	0.9984 (0.8974-1.0994)
<i>Pachycereus gaumeri</i>	350	0.1770 <i>d</i>	10	1.0029 (0.8971-1.1086)	1.0398 (0.9313-1.1482)
<i>P. pecten-aboriginum</i>	539	0.0522 <i>b</i>	9	1.1035 (0.8443-1.3626)	1.1301 (0.8251-1.4351)
<i>P. pringlei</i>	1,330	0.0010 <i>b</i>	10,9	1.0139 (0.9074-1.1204)	1.0252 (0.9074-1.1431)
<i>Stenocereus eruca</i>	336	0.3500 <i>d</i>	7	1.0253 (0.9774-1.0731)	1.0275 (0.9679-1.0871)

296 λ) and *C. gigantea* that was originally below unity (Table 2).
 297 Including a hypothetical seed bank (WSB) yielded systematic
 298 significant increases in λ (t -test = 4.4784, $df = 11$, $P = 0.001$).

299 3.2 | The importance of the seed bank

300 The PCA showed that four components accounted for 92.25%
 301 of the total variance. PC-1 explained 33.98% of the total vari-
 302 ance with two vital rates: positive growth (γ) and individual
 303 fecundity (ϕ) with high loadings. PC-2 explained 27.10% of
 304 the residual variance with positively correlated retrogression
 305 (ρ) and negatively correlated with species. PC-3 explained
 306 18.86% of the residual variance due to the presence/absence of
 307 a seed bank. PC-4 explained 12.21% of the residual variance
 308 and positively correlated with survival (σ) (Supplementary
 309 Appendix B). In all but PC3 matrix dimensions had no signifi-
 310 cant effects ($F_{5,66} = 0.84$; $P = 0.52$, $F_{5,66} = 0.76$; $P = 0.58$, $F_{5,66} =$
 311 1.49 ; $P = 0.20$). For PC3, there was a significant difference
 312 given by the presence of a seed bank (Figure 2) regardless of
 313 matrix dimension ($F_{5,66} = 41.44$; $P = 0.0001$; Figure 3).

314 3.3 | Numerical simulations

315 The numerical simulations of the vital rates showed a signifi-
 316 cant effect on λ by seedling survival (σ_{se}) (Figure 4 a and f) in
 317 both SWB and WOSB models, as well as in the seed bank (σ_{sb})
 318 (Figure 4 d) for the WSB model. Although survival in the seed
 319 bank is unknown under field conditions, simulations suggest λ
 320 changes significantly, even with a relatively small shift in the

survival probability. Small changes in the seedling to juvenile
 (γ_{se-ju}) and juvenile survival (σ_{ju}) transitions for the WOSB
 (Figure 4 b and c) and the seed to seedling (γ_{sb-se}) in WSB
 model (Figure 4 e) were particularly important. The recruit-
 ment of seedlings and their survival of the seed bank seems to
 be crucial processes for the population dynamics of columnar
 cacti except in (*C. gigantea*) and (*H. fragrans*), where changes
 transition from seed to seedling had a negligible impact on λ .

329 4 | DISCUSSION

Not explicitly including a seed bank in demographic mod-
 els continues to be a confounding factor in understanding
 and modeling population dynamics in columnar cacti. There
 is very little information in arid environments about what is
 believed to be the most limiting factor for population dynam-
 ics: seed banks and seedling dynamics. This is surprising
 as several studies have highlighted the importance of seed
 banks for the persistence of populations over time in unpre-
 dictable environments (Guterman and Venable, 2014) and
 the extremely limiting conditions for seedlings imposed by
 abiotic and biotic conditions. Even though there is growing
 evidence that seed banks can be found in cacti, they have
 largely been overlooked despite the importance towards pop-
 ulation dynamics, especially so in the early life stages. No
 explicit consideration of the seed bank in a population can
 generate fluctuating degrees of uncertainty in the estimation

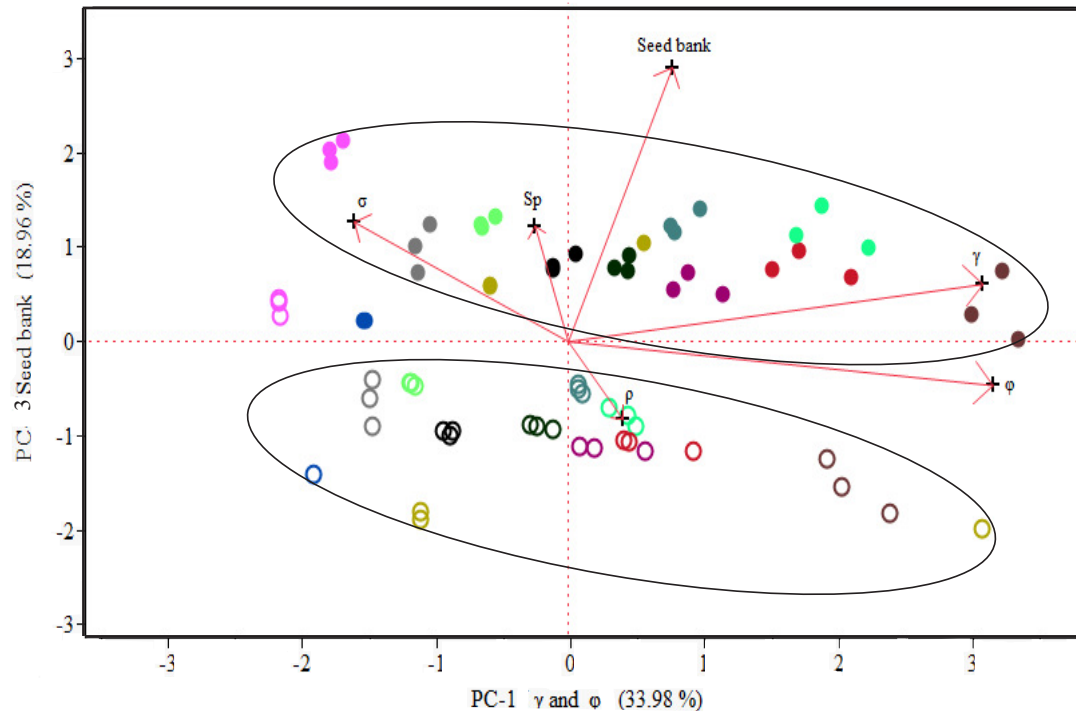


FIGURE 2 Biplot resulting from principal components analysis (PC 1-3) was used to evaluate elasticities of vital rates: survival in a given stage class (σ), negative growth (ρ), recruitment or positive growth (γ), individual fecundity (ϕ), seed bank models, and species effect (Sp). Different colors showed each species of 12 columnar cacti and each ellipse clustered two groups: WOSB (open circles) and WSB models (solid circle).

346 of growth rates and the accuracy of the estimated vital rates
347 (Nguyen et al., 2019).

348 Most studies of columnar cacti have values of λ that are
349 not significantly different from equilibrium (Godínez-Álvarez
350 et al., 2003), with relatively large confidence intervals, sug-
351 gesting that populations of these species are either stable or
352 close to equilibrium (Rae and Ebert, 2002; Méndez et al., 2004;
353 Morales-Romero et al., 2012). Unfortunately, confidence inter-
354 vals are sufficiently large that any management decision should
355 be taken with caution if at all. The decrease of λ in two species
356 (*C. gigantea*, and *H. fragrans*) may be caused by species or
357 even population-specific factors and inter-annual variations in
358 climatic factors. External factors are commonly determinants
359 of the endangered status for cacti species (Goettsch et al.,
360 2015) including some columnar species (*Carnegiea gigan-*
361 *tea*, *P. gaumeri*, *S. eruca*, *H. fragrans* and *H. potoricensis*).
362 The drivers of declining populations are usually associated
363 to fragmentation and habitat loss (urbanization, road con-
364 struction, cattle ranch management and agriculture, Esparza-
365 Olgúin et al., 2002; Méndez et al., 2004; Rojas-Sandoval
366 and Meléndez-Ackerman, 2013) as well as interannual varia-
367 tion in climatic factors (Esparza-Olgúin et al., 2002, 2005;
368 Arroyo-Cosultchi et al., 2016).

369 Overall, the phenomenon of λ close to unity is not surpris-
370 ing and is actually expected for long-lived species such
371 as cacti, in which relevant population processes may occur
372 at the scale of decades (Pierson et al., 2013), slow growth,
373 late maturity, low fecundity, and high survival probabilities
374 are common life-history traits (Esparza-Olgúin et al., 2002;
375 Godínez-Álvarez et al., 2003). Results in this study indi-
376 cate that columnar species of cacti are at equilibrium with
377 structures mainly composed of juvenile and young adults
378 and consistent low numbers of seedling numbers (except for
379 *Cephalocereus polylophus* (Arroyo-Cosultchi et al., 2016) and
380 *C. tetetzo* (Godínez-Alvarez and Valiente-Banuet, 2004)). A
381 limitation of this study was the minimization of interannual
382 and interpopulation variability by averaging matrices as well
383 as ignoring episodic interannual recruitment, although these
384 were out of the scope of our research.

385 An increase in λ followed the addition of a hypothetical tran-
386 sient seed bank. Seed banks seem to be more widespread than
387 previously thought as evidence suggests short term seed banks
388 in the subtribe Stenocerinae (*Myrtillocactus geometrizans*,
389 *Polaskia chende*, *Stenocereus* sp. and *Stenocereus stelatus*)
390 (Ordoñez, 2008; Cano-Salgado et al., 2012; Álvarez-Espino
391 et al., 2014; Ordoñez Salanueva et al., 2017) and the tribe

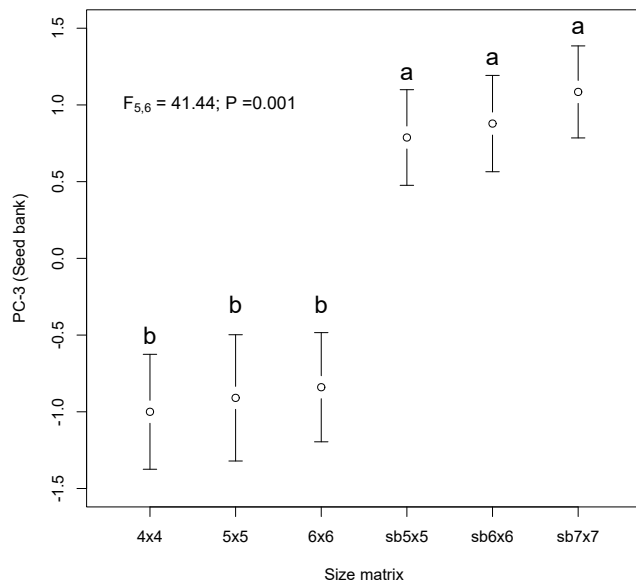


FIGURE 3 Average (\pm 95 CI) of PC-3 (seed bank model) against matrix dimension (WOSB = 6x6, 5x5 and 4x4; WSB = sb7x7, sb6x6, and sb5x5). Different letters indicate differences between matrix dimensions with and without seed bank ($P < 0.05$).

392 Trichocereae (*Harrisia fragrans*) (Goodman et al., 2012).
 393 Even though adult longevity in the Cactaceae is high and
 394 seed banks would not be theoretically expected, seed banks
 395 decouple reproduction from other life stages which buffer
 396 against environmental variation. A clearer understanding of
 397 age-dependent germination rates of seeds, age-dependent sur-
 398 vival of non-germinated seeds, and the production of new
 399 seeds by reproductive plants (Doak et al., 2002) is needed
 400 to determine the specific factors (e.g., environmental, physi-
 401 ological) that contribute to their formation. The presence of
 402 seed banks changes the life history of species and has a small
 403 but positive consequence of population growth rates that may
 404 compound population dynamics in variable environments.

405 The population dynamics of the majority of the studied
 406 species strongly depends on the survival of adult individu-
 407 als and the growth of intermediate stages in the life cycle,
 408 a pattern similar to that reported for many long-lived plants
 409 including succulents, shrubs, and trees (Silvertown et al., 1993;
 410 Enright et al., 1995; Franco and Silvertown, 2004). Arid and
 411 semi-arid environments pose important challenges for plant
 412 persistence, and species rely on recruitment whereby the lack
 413 of recruitment at any given time gives the impression of a

slowly decreasing population that depends on survival (Hol- 414
 land and Molina-Freaner, 2013). In the case of *C. gigantea*, 415
H. portoricensis and *C. polylophus*, the recurring presence 416
 of freezing and ENSO have been shown to be phenomena 417
 that strongly impacted populations by either high mortal- 418
 ity or recruitment (Pierson et al., 2013; Rojas-Sandoval and 419
 Meléndez-Ackerman, 2013; Arroyo-Cosultchi et al., 2016). 420
 The lack of recruitment in the studies on columnar and other 421
 cacti species points towards a limiting demographic stage, 422
 and has often been associated to seed predation (seed lim- 423
 itation) and/or high seedling mortality (seedling limitation) 424
 (Mandujano et al., 2001; Esparza-Olguín et al., 2002, 2005;
 Ferrer-Cervantes et al., 2012; Rojas-Sandoval and Meléndez-
 Ackerman, 2013; Zepeda-Martínez et al., 2013). 427

Low water availability and the quantity of solar radiation 428
 that characterize arid and semi-arid environments impose seri- 429
 ous limitations on population growth, mainly because they 430
 induce high seedling mortality and limit the establishment 431
 of new individuals (Steenbergh and Lowe, 1977). The PCA 432
 allowed us to identify that the vital rates corresponding to po- 433
 sitive growth and fecundity were higher, so these vital rates 434
 had significant effects on population dynamics. The results of 435
 the analysis variance of the seed bank inclusion were shown 436
 important and the effect of the matrix size was negligible. 437
 Adding a seed bank increased the importance of the vital rates 438
 (positive growth and fecundity) for the early life stages and 439
 our results from numerical simulations showed that changes in 440
 seedling survival and seed bank could have significant effects 441
 on the population dynamics of columnar cacti and therefore 442
 protecting the seed bank is essential to the persistence of these 443
 species. 444

The simulations suggest that in most cases, seedling limita- 445
 tion has a larger effect than seed limitation in the population 446
 dynamics of cacti. Columnar cacti are strongly seed-limited by 447
 the variable reproduction of adults, and the high predation of 448
 seed but are also seedling-limited as even when enough seeds 449
 are produced, seedlings do not survive. The early stages are 450
 a possible option for the management of cacti species which 451
 should consider manipulations to enhance/reduce recruitment 452
 by either active introduction/elimination of juveniles or by 453
 increasing/decreasing the survival probabilities of naturally 454
 established plants. For example, several species of *Harrisia* 455
 (*H. balansae*, *H. martinii*, *H. pomanensis* and *H. tortuosa*) are 456
 considered highly invasive (Novoa et al., 2015) and control of 457
 early stages could help manage these populations. On the other 458
 hand, four species (*H. fragrans*, *H. portoricensis*, *P. gaumeri* 459
 and *C. polylophus*) have some degree of endangered status so 460
 increasing the seed-seedling transitions can provide solutions 461
 for conservation strategies. The cost-efficient management of 462
 cacti would indicate that for conservation purposes, the reintro- 463
 duction by transplanting nursery reared seedlings or juveniles 464

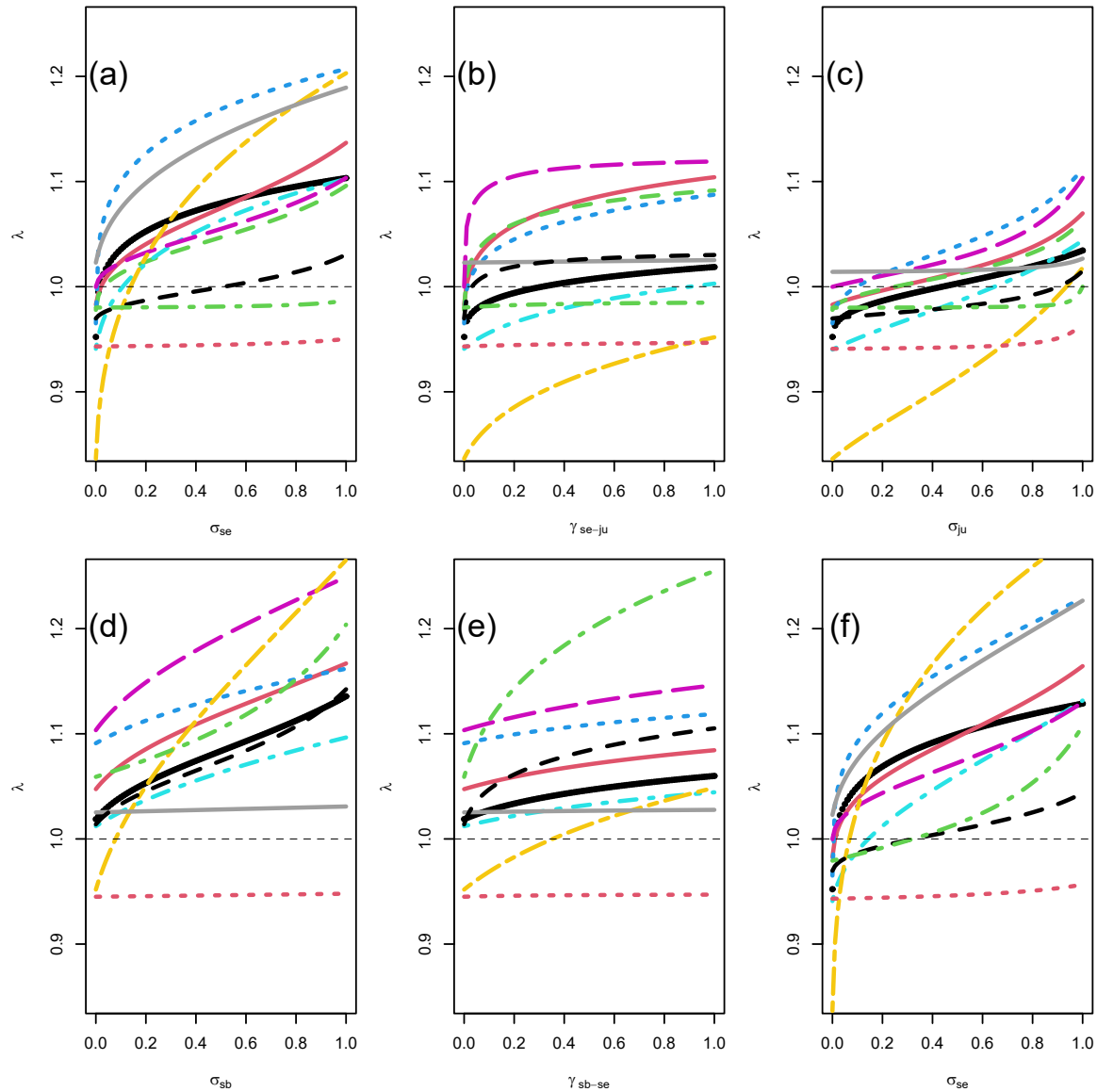


FIGURE 4 Population growth rates (λ) as a function of seedling survival (σ_{se}) (a), seedling to juvenile (γ_{se-ju}) (b), juvenile survival (σ_{ju}) (c), seed bank (σ_{sb}) (d), germination (γ_{sb-se}) (e) and seedling survival (σ_{se}) (f). Eleven columnar cacti were using the WOSB model 6x6 (a-c) and WSB model 7x7 (d-f) and simulated by changing the values, between 0 and 1 at intervals of 0.01, from each vital rates. The grey dotted line is equilibrium, $\lambda = 1$. The black lines correspond to columnar cacti. It was not included *Carnegiea gigantea* to present small values of $\lambda \approx 0.50$. Different line colors showed of each species of 11 columnar cacti.

465 (reducing seedling limitation) to be a better strategy than sowing seeds (seed augmentation) directly into the wild (Birnbaum
466 et al., 2011; Reemts et al., 2014).
467

468 Seed banking may increase seedling recruitment of columnar cacti by increasing seedling opportunities when conditions
469 are favorable for survival. Their effect would also suggest that
470

several columnar cacti populations are not threatened in demographic conditions under the assumptions used in this study.
471 This by no means suggests that other contributing factors to their decline should not be considered for conservation (see
472 Goettsch et al., 2015). If we consider that Rojas-Aréchiga
473 (2014) found positive photoblastism and seed size as phylogenetically associated to the subtribe Stenocerinae, at least the
474
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478 physiological component of seed bank formation is favored in
479 this group (Rojas-Aréchiga and Batis, 2001). We are in need
480 to clearly determine the presence and longevity of seeds for
481 many cacti species and untangle the factors behind seed and
482 seedling limitation to adequately portray the life cycle of this
483 taxonomic group.

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494 Appendix Supplementary data

495 Supplementary material related to this article can be found, in
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