Treasury and Finance Network for the Executives



The 13th CFO Forum Japan 2013

The Upcoming Daybreak for a New Economic Growth



December 2013

Japan Association for CFOs

CFO Headquarters Co., Ltd.

Produced and Hosted by Japan Association for CFOs Co-produced by Kinzai Institute for Financial Affairs, Inc.

www.cfo.jp

To our valued sponsors,

Thank you very much for your sponsorship of the 13th CFO Forum Japan 2013 with a great success result of 369 applicants and 329 actual attendees, which was far beyond our target.

We are also receiving a lot of positive feedbacks from its attendees.

This big success was brought by your continuous support and strong contribution to the Forum.

We again would like to express our thanks to your sponsorship.

This marked the 13th occasion for the CFO Forum Japan, and we have prepared the "CFO Japan 2013 Implementation Report" wishing that it would be helpful to our sponsoring companies as an analyzing the event for your marketing initiatives.

We hope it would be also useful for you to think about your marketing plan and strategy.

We at JACFO are looking forward to closely working with you again in the near future.



The 13th CFO Forum Japan 2013 The Upcoming Daybreak for a New Economic Growth

Overview)

[Capacity] 300

[Date] Thursday, December 5, 2013

9:00-19:30 (Registration starts at 8:30)

[Venue] Keidanren Kaikan (International Conference Hall/Keidanren Hall)

1-3-2 Otemachi, Chiyoda-ku, Tokyo 100-0004

Tel: 03-6741-0222 / Fax: 03-6741-0233

[Fee] 21,000 yen for non-members

12,600 yen for members of JACFO

[Attendee profile] Corporates: CFOs and other C-level executives, finance officers.

financial directors, controllers, treasurers and other finance and

accounting managers

Financial institutions: C-level executives, directors and managers

of corporate client services

Main speakers (Names in order of Japanese syllabary)



Masahiro Sakane Councilor, Komatsu Ltd.



Makoto Kubo Director, Representative Executive Officer and Corporate Senior Executive Vice President, Toshiba Corporation



Uichiro Niwa Former Ambassador Extraordinary and Plenipotentiary to the People's Republic of China Former Chairman of ITOCHU Corporation University Professor of Waseda University

Sponsors (Company names listed in order of Japanese syllabary)





KPMG あずさ監査法人

























18:30-19:30

Reception

	Progra	m
9:00-9:05	Greetings from Host: Sumitaka Fujita Chairman, Japan Association for CFOs	
9:05-10:05 Keynote Speech	Key points of management for the global growth Masahiro Sakane Councilor, Komatsu Ltd.	
10:05-10:55 CFO Speech	Japanese companies' challenges and leadership in the context of global competition $Makoto\ Kubo$ Director, Representative Executive Officer and Corporate Senior Executive Vice President, Toshiba Corporation	
11:05-11:55 Professional Session 1 2 venues (Elective)	An M&A strategy for bringing in growth — Global trends and the state of Japanese companies — Hikaru Okada Executive Officer and Partner, KPMG FAS Co., Ltd.	The ever-evolving role of CFO — From value integrator to performance accelerator — Mie Matsuo IBM Japan Strategic Consulting Group Partner, Global Business Services Business
12:05-13:10	CFO Luncheon	
12:10-12:30	Presentation	
12:30-13:10 Special Speech	Future vision for the Japanese economy - With an eye on the Chinese economy - Uichiro Niwa Former Ambassador Extraordinary and Plenipotentiary to the People's Republic of China Former Chairman of ITOCHU Corporation University Professor of Waseda University	
13:20-14:10 Professional Session 2 2 venues (Elective)	Toward strategic reform of the overhead cost process — What is the top issue a CFO should tackle now? — Masamune Mimura Chief Executive Officer, Concur Japan, Ltd.	Management advancement as practiced by leading global companies, and the secret to its success — A look at the CFO's role and cutting-edge management systems — Shigeru Shiinoki Vice-President and Executive Officer, Application Business Management, Oracle Corporation Japan
14:20-15:30 Panel Discussion	Considering Corporate Governance in Japan Bruce Aronson Professor, Graduate School of International Corporate Strategy, Hitotsubashi University Kazuhiko Ishimura President & CEO, Asahi Glass Company Junji Ota Chairman, Japan Audit & Supervisory Board Members Association Noriaki Nagai Chief Legal Officer (CLO), Nomura Holdings, Inc., Executive Officer Noriaki Nagai Chief Legal Officer (CLO), Nomura Holdings, Inc., Executive Officer Moderator Sumitaka Fujita Chairman, JACFO	
15:40-16:20 Professional Session 3 2 venues (Elective)	Optimization of overhead costs and the CFO's role in an age of global competition Eiji Kobayashi Senior Business Leader, Customer Relations, MasterCard Worldwide Japan Office	Toward achieving global cost control — Achievement model and approach in the manufacturing industry— Shinhachiro Nakajima Senior Manager, Process & Technology Division 1 FMC Sector, ABeam Consulting, Ltd.
16:30-17:10 Professional Session ① 2 venues (Elective)	Cost management for surviving amid global competition Takashi Sugino Representative Director and CEO, CPA, Layers Consulting Co., Ltd.	Capturing global money — The shape of treasury management behind global growth — Keisuke Hioki Global Management Institute Partner, Deloitte Tohmatsu Consulting Co., Ltd. Kaoru Ito Global Management Institute Director, Deloitte Tohmatsu Consulting Co., Ltd.
17:20-18:30 Panel Discussion	Restructuring of CFO Division aiming to perfectly fit for new management model and challenges of the education for the next CFO generation Panelists Kenji Ema Former Executive Officer & CFO, HOYA CORPORATION Naohide Nomura Managing Director, Finance and Business Management Group Accenture, Management Consulting Headquarters Toru Fukazawa Director, Finance and Accounting Department Chief, Toray Industries, Inc. Moderator Kunio Ito Professor, Graduate School of Commerce and Management, Hitotsubashi University	



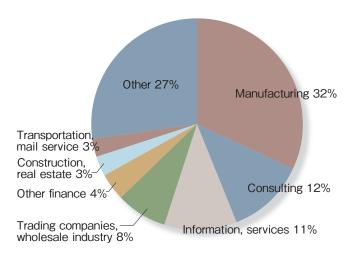
Profile of attendees

Applicants: 369 (actual attendees: 329)

Other 23% Other 23% Chairpersons, presidents 5% Other officers 14% Managerial positions 19% Division managers, Bureau chiefs 23%

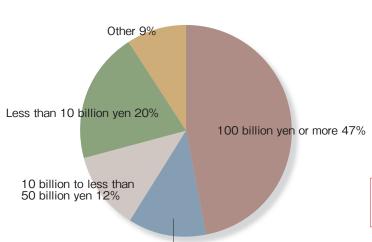
35% (115) were executive levels, and 42% (138) were division managers or other management levels.

Type of business



Manufacturing and service industries (including other finance) account for 67% (220).

Company size



47% (154) work for companies with sales of 100 billion yen or more.

50 billion to less than 100 billion yen 12%