

The information shown below is an English translation of excerpts from the Dai-ichi-shihanki Zaimu Gyouseki no Gaikyou (Renketsu), the Consolidated Financial Report for the first three months period ended June 30, 2005.

This English translation is prepared for convenience.

July 28, 2005

Consolidated Quarterly Financial Report (Financial Report for the first three months period ended June 30, 2005)

Name of Listed Company : THE CHUGOKU ELECTRIC POWER CO., INC.

Code : 9504

(URL <http://www.energia.co.jp>)

Representative : Shigeo Shirakura, President

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Performance Over the First Three Months Period Ended June 30, 2005 (April 1, 2005 ~ June 30, 2005)

(1) Consolidated Operating Results

(Figures are rounded down to the million)

	Operating Revenues		Operating Income		Ordinary Income		Net Income	
	million yen	%	million yen	%	million yen	%	million yen	%
1st Period Ended June 30, 2005	232,111	5.0	13,128	30.9	6,757	40.7	4,982	2.9
1st Period Ended June 30, 2004	221,023	2.3	19,006	8.7	11,394	4.2	4,841	19.4
(Reference) Year Ended March 31, 2005	1,011,798		125,451		85,033		47,061	

	Earnings per Share	EPS after adjusting residual securities
	yan	yan
1st Period Ended June 30, 2005	13.69	-
1st Period Ended June 30, 2004	13.29	-
(Reference) Year Ended March 31, 2005	128.61	-

Note : % of Operating Revenues, Operating Income, Ordinary Income and Net Income indicates the change from the same period of the previous year

(2) Consolidated Financial Standing

	Total Assets	Total Stockholders' Equity	Stockholders' Equity Ratio	Book-value per Share
	million yen	million yen	%	yen
1st Period Ended June 30, 2005	2,631,760	653,534	24.8	1,795.52
1st Period Ended June 30, 2004	2,683,031	624,698	23.3	1,715.36
(Reference) Year Ended March 31, 2005	2,636,362	658,208	25.0	1,807.59

[Application of Consolidated Cash Flow]

	Cash Flow from Operating Activities	Cash Flow from Investing Activities	Cash Flow from Financing Activities	Cash or Cash Equivalent at the End of the Period
	million yen	million yen	million yen	million yen
1st Period Ended June 30, 2005	3,857	26,746	26,132	19,414
1st Period Ended June 30, 2004	22,841	22,115	2,757	22,207
(Reference) Year Ended March 31, 2005	228,770	96,153	132,976	23,877

Forecasts of Consolidated Results for the Year Ending March 31, 2006

	Operating Revenues	Ordinary Income	Net Income
	hundred million yen	hundred million yen	hundred million yen
6-months Period Ending September 30, 2005	4,900	330	210
Year Ending March 31, 2006	10,000	690	440

(Reference) Estimated earnings per Share for the year ending March 31, 2006 : 120.89 yen

All non-empirical information above is projected based on facts available to company management at the time of the release of this document. Economic and other factors may cause actual performance to differ from projections.