



JABIL

# The Company

2020

# BUILT ON A SOLID FOUNDATION

JABIL

1966

FOUNDED IN  
DETROIT MICHIGAN, USA

James Golden and William (**Bill**) E. Morean

52

MILLION SQUARE FEET  
OF MANUFACTURING  
SPACE

100+

SITES

230k

DEDICATED  
EMPLOYEES



TENURED  
MANAGEMENT TEAM

\$25.3

BILLION REVENUE  
IN FY19

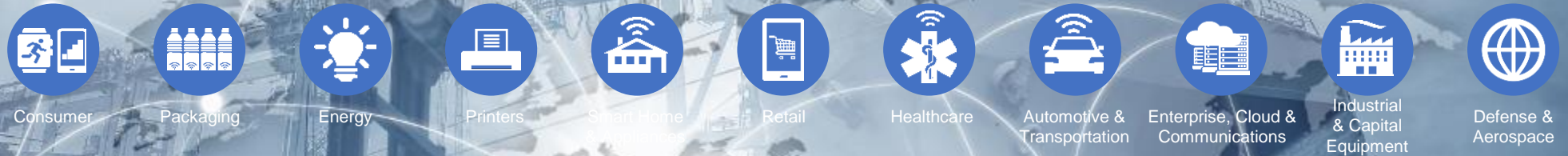
# OUR VISION

To be the most technologically advanced and trusted manufacturing solutions provider

## Our Company

50+ Years of Innovation | \$25.3B Revenue | 200k Employees | 100+ Sites | 52M Square Feet Manufacturing | 27k Strategic Suppliers | 330 Top Global Brands

## Our Markets



## Our Reach

INNOVATE → DESIGN → DEVELOP → MANUFACTURE → DELIVER → SERVICE

## Our Approach



## Our Difference



# WE SIMPLIFY COMPLEXITY AND **DELIVER VALUE**

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We are a proven ally, with deep engineering, manufacturing and supply chain expertise across a broad range of industries.

# OUR PURPOSE

At Jabil, we make the world a better place with the way we **TREAT EACH OTHER;**  
**EXTEND INNOVATIVE SOLUTIONS;**  
**AND GIVE BACK** to our local communities.



## Enterprise, Cloud, & Communications

- Access Communications
- Cloud
- Core Communications
- Servers & Data Center



## Healthcare

- Consumer Health
- Healthcare Diagnostics
- Medical Devices
- Pharmaceutical Delivery Devices



## Smart Home & Appliances

- Smart Home Devices
- Home appliances
- Consumer Robotics



## Defense and Aerospace

- Electronics
- Precision Machining



## Industrial & Capital Equipment

- Industrial
- Capital Equipment
- Test & Measurement
- Smart Building



## Retail

- Retail Devices
- Electronic labeling
- Intelligent Vending
- Retail Autonomous Robots



## Automotive & Transportation

- Agriculture
- Automotive
- Construction
- Trucking



## Consumer

- Mobile Accessories
- Mobile Acoustics
- Mobile Devices
- Connected Toys



## Packaging

- Consumer Health Packaging
- Consumer Packaged Goods
- Food & Beverage Packaging
- Industrial & Professional Packaging



## Printers

- Personal & Business Printers
- 3D Printers
- Materials



## Energy

- Smart Meters
- Solar Energy
- Wind Energy
- Energy Management & Storage Systems



## Engineering Solutions Group

- Defense & Aerospace
- Energy
- Industrial & Building
- Print & Retail
- Smart Home & Appliances

## Enterprise & Infrastructure

- Capital Equipment
- Communications
- Compute & Storage
- Data Center & Cloud

## Jabil Green Point

- Consumer Electronics
- Phones, Tablets
- Notebook, E-readers
- Wearables, AR/VR
- Mobile Accessories
- Acoustic Products

## Jabil Packaging Solutions

- Food & Beverage
- Home Care
- Personal Care
- Professional Care

## Nyro Healthcare

- Consumer Health
- Diagnostics
- Medical Devices
- Pharma Delivery Sys.

# ENGINEERED SOLUTIONS GROUP



## ENGINEERING, BUILDING & RAMPING INNOVATION



**AUTOMOTIVE & TRANSPORTATION**



**DEFENSE & AEROSPACE**



**ENERGY, INDUSTRIAL & BUILDING**



**PRINT & RETAIL**



**SMART HOME & APPLIANCES**



WE LEAD THE TRANSFORMATION OF OUR INDUSTRY  
**TO HELP OUR CUSTOMERS WIN**  
BY MAKING THE IMPOSSIBLE, POSSIBLE



**CAPITAL EQUIPMENT**



**COMMUNICATIONS**



**COMPUTE & STORAGE**



**CLOUD**

**SMART PACKAGING.  
BRAND BRILLIANCE.**



**FOOD & BEVERAGE**



**HOME CARE**



**PERSONAL CARE**



**PROFESSIONAL CARE**

TECHNOLOGY LEADER SIMPLIFYING MANUFACTURING  
COMPLEXITIES FOR CUSTOMERS IN THE  
**CONSUMER ELECTRONICS SPACE**

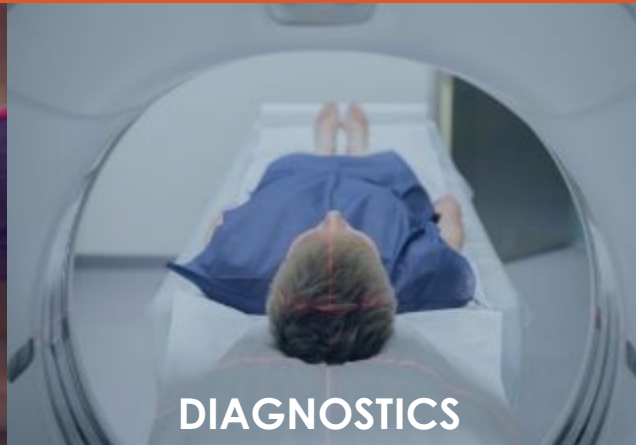


# INNOVATION, ADVANCED MANUFACTURING AND CONNECTED SOLUTIONS

FOR THE WORLD'S LEADING HEALTHCARE BRANDS



CONSUMER HEALTH



DIAGNOSTICS



MEDICAL DEVICES



PHARMACEUTICAL DELIVERY  
SYSTEMS

# OUR SCOPE ACROSS THE PRODUCT LIFE-CYCLE

## FULL LIFE CYCLE CAPABILITIES A MANUFACTURING SOLUTIONS COMPANY

### INNOVATE

Insight & Creation

- Market, ecosystem, experience, business model research and strategy
- Proof of concept, feasibility

### DESIGN

Finalize Concept

- Industrial design
- UXD
- Human factors
- Core IP
- Concept, Industrial design
- High level product design
- Key vendors, materials

### DEVELOP

MFG. Ready

- Product development
- Process development
- Tooling design
- Fixture/Mfg Test Development
- Tooling and Automation
- Multi-source AVL
- Manufacturing Package

### MANUFACTURE

Operational Excellence

- NPI and Mass Production
- Electronic Mfg.
- Molding
- Complex Assembly
- Product test
- Quality
- End of Life
- Material handling
- Procurement

### DELIVER

On-Time Delivery

- BTO/CTO
- Outbound logistics

### SERVICE

Support

- Integration services
- Field support
- Repair & warranty
- Sentiment analysis
- JET Electronic Recycling
- Medical Device Refurbishment

## Electronic design +

electronic circuit design services, including application-specific integrated circuit design, firmware development and rapid prototyping services



## Industrial design +

"look and feel" of the plastic and metal enclosures



## Production validation +

complete product and process validation. This includes product system tests, product safety, regulatory compliance and reliability tests.



## Mechanical design +

specializes in three-dimensional mechanical design with the analysis of electronic, electro-mechanical and optical assemblies



## CAD design +

design services using advanced CAD engineering tools, additive printing, PCBA design validation and verification services, and other consulting services



## Manufacturing test and solution development +

integral support to the design teams to embed design with testability and to promote efficient capital and resource investment in the manufacturing process

# GLOBAL OPERATIONS ENABLE LOCALIZED MANUFACTURING

**JABIL**

**100 SITES  
STRATEGICALLY LOCATED  
AROUND THE WORLD**

## ASIA

Bandung	Deqing	Huangpu	Shanghai	Taichung
Beijing	Gotemba	Huizhou	Shenzhen	Tianjin
Changhua	Ho Chi Minh	Penang	Suzhou	Weihai
Chengdu	Hsinchu City	Pune	Singapore	Wuhan
				Wuxi

## EUROPE, MIDDLE EAST & AFRICA (EMEA)

Bray	Knittlingen	Misgav	Uzhgorod
Haifa	Kwidzyn	Nagyigmánd	Venray
Hasselt	Livingston	Tiszaújváros	Vienna
Jena	Marcianise	Tortosa	Waterford
Kharkiv	Midrand	Tver	

## LATIN AMERICA

Belo Horizonte	Monterrey
Chihuahua	St. Domingo
Guadalajara	Tijuana
Juarez	Valinhos
Manaus	

## NORTH AMERICA

Albuquerque	Austin	Clinton	Gurnee	Maple Grove	Mount Pleasant	Seattle
Anaheim	Burlington	Devens	Hanover Park	McLean	Ottawa	St. Petersburg
Asheville	Cayce	Florence	Horseheads	Mebane	Pleasanton	Waltham
Atlanta	Chaska	Fremont	Lexington	Memphis	San Diego	Westchester
Auburn Hills	Chicago	Grand Junction	Livermore	Monument	San Jose	

