SHORT COMMUNICATION

First record of *Adelges* (*Cholodkovskya*) *viridanus* (Hemiptera: Adelgidae) in North America, with a description of the fundatrix form in Japan

Nathan P. HAVILL¹, Shigehiko SHIYAKE², Deanna ZEMBRZUSKI¹, Robert G. FOOTTIT³ and Bryan M. T. BRUNET³

Abstract

Adelges (Cholodkovskya) viridanus (Cholodkovsky 1896) (Hemiptera: Adelgidae) is found throughout Eurasia where it is understood to be anholocyclic, feeding on species of larch (Larix), without host alternation. For the first time, we report this species in North America, outside of its native range, from specimens collected in an arboretum in Ohio, USA. Molecular phylogenetic analysis was inconclusive as to whether it was introduced from Europe or Asia. In addition, specimens collected from Picea jezoensis in Japan were confirmed for the first time as A. (C.) viridanus by matching DNA sequences to specimens collected on Larix. Therefore, A. (C.) viridanus is either capable of completing a host-alternating holocycle in Japan, or includes very recently diverged anholocyclic populations on Picea. Finally, we describe the adult fundatrix form, which was previously unknown.

Key words: complex life cycle, gall, larch, non-native, spruce.

Adelges (Cholodkovskya) viridanus (Cholodkovsky, 1896) is a species of adelgid (Hemiptera: Adelgidae) found throughout Eurasia, in the Czech Republic, France, Germany, Italy, Lithuania, Poland, Spain, Sweden, Switzerland, United Kingdom, Ukraine, Russia, China, Japan, and Korea (Cholodkovsky 1896, 1902; Inouye 1945; Gaumont 1954; Börner & Heinze 1957; Steffan 1964; Carter 1971; Li & Tsai 1973; Covassi & Binazzi 1981; Pashtshenko 1988; Notario & Baragaño 1992; Albrecht 2017; Havelka et al. 2020). All members of Cholodkovskya feed on Larix (Pinaceae) secondary hosts and have first instar sistentes (wingless overwintering forms) with simple, thin-walled wax pores, and with all nymphal and adult stages with dorsal wax glands present and arranged in six longitudinal lines on the thoracic and first six abdominal segments (Börner & Heinze 1957; Blackman & Eastop 1994). The alate form is

Correspondence: Nathan P. Havill, United States Department of Agriculture Forest Service, Northern Research Station, 51 Mill Pond Rd., Hamden, CT 06514, USA. Email: nathan.p.havill@usda.gov

Received 14 June 2023; accepted 26 August 2023.

distinguished from other subgenera by having anterior and posterior wax glands on each side of the head united (Blackman & Eastop 1994).

Typical adelgid holocycles include host alternation between secondary hosts in the conifer (Pinaceae) genera Abies, Larix, Pinus, Pseudotsuga, or Tsuga and primary hosts in Picea, where there is a sexual generation and the formation of galls. Alternately, adelgid anholocycles include only asexual generations only on either primary or secondary hosts (Havill & Foottit 2007; Sano & Ozaki 2012). Adelges (C.) viridanus is understood to have an anholocycle consisting of up to four parthenogenetic generations per year feeding on species of larch (Larix decidua Mill., L. gmelinii (Rupr.) Rupr., L. kaempferi (Lamb.) Carr., and L. sibirica Ledeb.) (Inouye 1945; Gaumont 1954; Steffan 1964; Carter 1971). Overwintering wingless sistentes settle in bark cracks or under bark flakes of larch trees. Their offspring can develop again as sistentes that stay on the bark, or as progredientes that migrate to the stems and needles of young shoots where they develop into alates (Fig. 1). Their offspring develop into either wingless sistentes to overwinter on the bark, or into additional generations of alate

¹United States Department of Agriculture Forest Service, Hamden, Connecticut, USA, ²Osaka Museum of Natural History, Osaka, Japan and ³Agriculture and Agri-Food Canada, Ottawa Research and Development Centre, Ottawa, Ontario, Canada



Figure 1 Adelges (Cholodkovskya) viridanus alate, with the characteristic copious woolly wax, settled on a needle of a Dunkeld larch tree (*Larix* × marschlinsii). Photographed on 7 June, 2019 at Dawes Arboretum in Newark, Ohio, USA.

progredientes that can themselves give rise to either sistentes or progredientes (Gaumont 1954).

Specimens of A. (C.) viridanus reproducing on Picea could constitute evidence for completion of a host-alternating holocycle. To test whether A. (C.) viridanus could develop on Picea, Carter (1971) performed host transfer experiments in England and concluded that they could not reproduce on Picea abies (L.) H. Karst. or P. sitchensis (Bong.) Carr. We are not aware of tests of its ability to develop on other Picea species.

Here, we report the first record of *A*. (*C*.) *viridanus* in North America, outside its native range, and use DNA sequence data to confirm its identity. We also match DNA barcode sequences from *A*. (*C*.) *viridanus* specimens collected from *Larix* to specimens collected from *Picea* in Japan, providing evidence of a possible holocycle or recently diverged anholocycle. Finally, we describe the newly discovered fundatrix form of the species.

DNA sequence data were analyzed from new and previously published specimens (Table 1). For new material, adelgids were removed from host plants and stored in 95% ethanol at -20° C or -80° C. DNA was extracted nondestructively using the Promega DNA IQ Kit (Promega), the Mag-Bind Blood and Tissue Kit (Omega Bio-Tek), or the MagMAX DNA Multi-Sample Ultra Kit (Thermo Fisher Scientific) on a KingFisher Flex automated instrument (Thermo Fisher Scientific), using the manufacturers' protocols. The insect bodies were pierced with a sterile insect pin and the cuticle was removed after the proteinase K incubation step

and slide mounted. Additional specimens were also slide mounted from each collection event after clearing overnight with 10% potassium hydroxide. Some specimens were stained with Double Stain (lignin pink and acid fushin; Bioquip). All specimens were mounted in Canada balsam and deposited at the Canadian National Collection of Insects, Arachnids and Nematodes, Ottawa, Ontario, Canada (CNC), or the Yale Peabody Museum of Natural History, New Haven, Connecticut, USA (YPM).

The mitochondrial cytochrome c oxidase I (COI) DNA barcoding region was amplified with primers LepF1 and LepR1 (Hebert et al. 2004), and a portion of the nuclear elongation factor- 1α (EF1 α) was amplified with primers AdelEF1F1 and AdelEF1R2 (Havill et al. 2007). Sequencing was performed at Yale University, New Haven, Connecticut, USA at either the DNA Sequencing Facility on Science Hill or the Keck DNA Sequencing Facility using an Applied Biosystems 3730xL DNA Analyzer. Forward and reverse chromatograms were aligned and edited using the software Geneious Prime version 2022.0.1 (https://www. geneious.com). New sequences produced for this study were deposited in GenBank (Table 1). Additional DNA COI and $EF1\alpha$ sequences were downloaded from GenBank for specimens collected in Ohio and Japan (Foottit et al. 2009), the Czech Republic (Žurovcová et al. 2010), and Lithuania (Havelka et al. 2019). Sequences were aligned using Muscle (Edgar 2004), as implemented in Geneious Prime. A phylogenetic tree was reconstructed with MrBayes version 3.2.7a (Ronquist et al. 2012) using default priors, unlinked GTR + I + G substitution models for each gene region, four incrementally heated Markov chains and two runs of 1,000,000 generations sampled every 10,000 generations. The first 25% trees were discarded. Adelges outgroups included: A. (Sacchiphantes) abietis (Linnaeus, 1758), A. (Adelges) japonicus (Monzen, 1929), A. (S.) kitamiensis (Inouye, 1963), A. (Aphrastasia) pectinatae (Cholodkovsky, 1888) and A. (Annandina) tsugae Annand, 1924 (Table 1).

The specimen in Figure 2A was photographed with a DMC4500 digital camera mounted on a DM6 B microscope (Leica Microsystems) with 5× magnification. Symmetrical z-stacking was performed around the mid-point focusing distance as determined by auto-focusing on the whole specimen using the Leica Application Suite X version 5.1.0 software. The specimen in Figure 2B was photographed with a DP28 digital camera mounted on a BX53 microscope (Olympus) with 20× magnification. A series of images covering the X-Y plane of the specimen were obtained using the automatic acquisition

Table 1 Collection and voucher information for Adelges (Cholodkovskya) viridanus and outgroup specimens used in the phylogenetic analysis

Species no. Adelges (Cholodkouskya) viridamus Adelges (Cholodkouskya)	campic					
odkovskya) nus odkovskya)	no.	Voucher accession	COI	EF1	Collection information	Notes
odkowskya)	04-038a	CNC#HEM053372	EF073074	OQ623202	JAPAN; Gifu; Norikura Skyline, Kamitakara-mura; 36.1649, 137.5243; 10 June 2004; Coll. Nathan Havill, Shigehiko Shiyake, G. Yu; ex. Picea	Adult fundatrix and early instargallicola nymphs settled at the base of a gall. Reported in Foottit <i>et al.</i> (2009)
viridanus	021	YPM#ENT996425 to ENT996435	FJS02489	N/A	USA; Ohio, Licking County, Newark, Dawes Arboretum; 39.9803, —82.4117; 23 June 2007; Coll. Nathan Havill; ex. Larix x marschlinsii (Dunkeld	Alate adults with eggs settled on needles. Reported in Foottit <i>et al.</i> (2009)
Adelges (Cholodkovskya) viridamus	064	CNC#HEM058006	FJ502490	N/A	JAPAN, Tochigi, Nikko, University of Tokyo Nikko Botanical Garden, 36.7497, 139.5868; 12 July 2007, Coll. Misuru Ayabe; ex. Picea	Early instar gallicola nymphs dissected from a young gall. Reported in Foottit <i>et al.</i> (2009)
Adelges (Cholodkovskya) viridamus	279	CNC#HEM070436	0Q607729	N/A	JAPAN; Yamanashi, Fujiyoshida, Yamanashi Forest Research Institute; 35.237, 138.487; 4 June 2008; Coll. Nathan Havill, Shigehiko Shiyake, Ashley	Late instar exules settled on the stem at the base of needles.
Adelges (Cholodkovskya) viridamus	111	YPM#ENT996436 to ENT996442	OQ607730 and OQ607731	OQ607125 and OQ607126	Lamb; ex. Larix kaempjeri USA; Ohio, Licking County, Newark, Dawes Arboretum; 39.9803, —82.4117; 7 June 2019; Coll. Nathan Havill; Larix × marschlinsii (Dunkeld	Alate nymphs and adults with eggs settled on needles
Adelges 22-193 (Cholodkovskya) viridanus	193	YPM#ENT996678	0Q607732	0Q607127	JAPAN; Gifu, Gero, Nigorigo (upper), 35.9239, 137.4504; 15 June 2022; Coll. Shigehiko Shizako, ev. Picar incomete	Adult fundatrix settled at the base of a gall and early instar gallicola nymphs dissected
Adelges 3326 to (Cholodkovskya) 3328 viridanus		Institute of Entomology, Biology Centre ASCR, veské BudČiovice	GUS71013 to GUS71015	N/A	Sinjark, čv. i neu Jesoensis CZECH REPUBLIC; Nový Dvůr; 16 July 2008; ex. <i>Larix</i> kaempferi	Reported in Žurovcová <i>et al.</i> (2010)
Adelges (Cholodkovskya) viridanus	_	Da18-270	MH923979	MK795473	LITHUANIA; Klaipėda; 15 June 2018; ex. <i>Larix kaempferi</i>	Reported in Havelka <i>et al.</i> (2019)

_	7		
	è		
	00111100		
	ţ		
((
`			
7			
-	(
Ļ	,	•	
Ĺ			

Voucher accession COI EF1 Collection information Da18-250 and Da18-250 and Da18-256 MH923981 MK795475 MK795475 LITHUANIA; Neringa, June 2018; ex. Larix sp. Da18-188 MH923982 MK795476 LITHUANIA; Neringa, June 2018; ex. Larix sp. CNC# HEM053176 FJ502368 EF073223 USA; Massachusetts, Suffolk County, Jamaica Plain, Arnold Arboretum; 42.296, -71.126; 23 June 2003; coll. Nathan Havill; ex. Picca dules Lorano 2003; coll. Nathan Havill; ex. Picca dules Lorano 2003; coll. Shipsehito, Shiyake; ex. Larix kaempferi CNC#HEM053415 EF073102 EF073250 JAPAN; Hokkaido, Lake Horksando, Bansei; 42.527, 143.79; 7 July 2005; Coll. Shipsehito, Shiyake; ex. Larix kaempferi CNC#HEM053377 EF073102 EF073250 JAPAN; Grin; Norikura Skyline, Kamitakara-mura; 36.16653, 137.8217; 11 June 2004; Coll. Nigehiko Shiyake; ex. Adies torm CNC#HEM053369 EF073245 JAPAN; Grin; Norikura Skyline, Kamitakara-mura; 36.16653, 137.5272; 10 June 2004; Coll. Nathan Havill, Guoyue Yu, Shigehiko Shiyake; ex. Tsuga ditersfolia		Sample		GenBank accession no.	cession no.		
615 and Da18-250 and MH923980 and MK795475 Juodkamie; Ja-14 June 2018; ex. Larix sp. 114-14 June 2018; ex. Larix sp. 2018-188 MH923982 MK795476 LITHUANIA; Neringa, Bune 2018; ex. Larix sp. 2018-188 MH923982 MK795476 LITHUANIA; Raunas; 6 June 2018; ex. Larix sp. 2018-188 MH923982 MK795476 LITHUANIA; Raunas; 6 June 2018; ex. Larix sp. 2018-188 MH923982 MK795476 LITHUANIA; Raunas; 6 June 2018; ex. Larix sp. 2018-188 MH923982 MK795476 LITHUANIA; Raunas; 6 June 2018; ex. Larix sp. 2018;	Species	no.	Voucher accession	COI	EF1	Collection information	Notes
617 Da18-188 MH923982 MK795476 LITHUANIA, Stumas; 6 June 2016 CNC# HEM053176 FJ502368 EF073223 USA; Massachuserts, Suffolk County, Jamaica Plain, Arnold Arbortum; 42.296, -71.126; 23 June 2003; Coll. Nathan Havill; ex. Picca doits Coll. Shigehiko Shiyake; ex. Larix Acomplex CNC#HEM053415 EF073102 EF073250 JAPAN; Hokkaido, Lake Horokayanto, Bansei; 42.527, 143.479; 7 July 2005; Coll. Shigehiko Shiyake; ex. Larix Acomplex CNC#HEM053377 EF073081 EF073236 JAPAN; Yamanaka, Yamanaka, Styline, Kamitakara-mura; 36.16653, 137.2319; 10 June 2004; Coll. Nathan Havill, Guoyue Yu, Shigehiko Shiyake; ex. Abies unital, Japan Havill, Guoyue Yu, Shigehiko Shiyake; ex. Abies unital, Japan Havill, Guoyue Yu, Shigehiko Shiyake; ex. Tsuga ditersifolia havill, Guoyue Yu, Shigehiko Shiyake; ex. Tsuga ditersifolia havill, Guoyue Yu, Shigehiko Shiyake; ex. Tsuga ditersifolia	Adelges (Cholodkovskya)	615 and 616	Da18-250 and Da18-256	MH923980 and MH923981	MK795474 and MK795475	LITHUANIA; Neringa, Juodkrantė; 13–14 June 2018;	Reported in Havelka et al. (2019)
03-016 CNC# HEM053176 FJ502368 EF073223 USA; Massachusetts, Suffolk County, Jamaica Plain, Arnold Arboretum; 42.264, -71.126; 23 June 2003; Coll. Nathan Havill; ex. Picea abies 143.479; 7 July 2005; Coll. Shighelko Shiyake; ex. Larix kaempferi Shighelko Shiyake; ex. Picea abies 143.479; 7 July 2005; Coll. Shighelko Shiyake; ex. Picea abies 143.479; 7 July 2005; Coll. Shighelko Shiyake; ex. Picea abies 143.479; 7 July 2005; Coll. Shighelko Shiyake; ex. Picea abies 143.479; 7 July 2004; Coll. Shighelko Shiyake; ex. Picea abies 143.479; 7 July 2004; Coll. Shighelko Shiyake; ex. Picea abies 143.479; 7 July 2004; Coll. Shighelko Shiyake; ex. Picea abies 143.473; 11 June 2004; Coll. Shighelko Shiyake; ex. Picea abies 143.473; 11 June 2004; Coll. Shighelko Shiyake; ex. Abies abies 143.43; 137.5275; 10 June 2004; Coll. Shighlko Shiyake; ex. Tsiga diversifolia	Adelges (Cholodkovskya)	617	Da18-188	MH923982	MK795476	LITHUANIA; Kaunas; 6 June 2018; ex. Larix sp	Reported in Havelka <i>et al.</i> (2019)
05-076 CNC# HEM054839 FJ502414 OQ607124 JAPAN; Hokkaido, Lake Horokayanto, Lake Horokayato, Lake	Adelges (Sacchiphantes) abietis	03-016	CNC# HEM053176	FJ502368	EF073223	USA; Massachusetts, Suffolk County, Jamaica Plain, Arnold Arboretum; 42.296, –71.126; 23 June 2003; Coll. Nathan	Reported in Havill et al. (2007) and Foottit et al. (2009)
194-068 CNC#HEM053415 EF073102 EF073250 JAPAN; Yamanaka, Yamanaka, Yamanakako; 35.44541, 187.5217; 11 June 2004; Coll. Shigehiko Shiyake; ex. Picea torano O4-040 CNC#HEM053377 EF073081 EF073236 JAPAN; Gifu; Norikura Skyline, Kamitakara-mura; 36.1653, 137.52198; 10 June 2004; Coll. Narhan Havill, Guoyue Yu, Shigehiko Shiyake; ex. Abies veitchii Narhan Havill, Guoyue Yu, Shigehiko Shiyake; ex. Abies veitchii Narhan Havill, Guoyue Yu, Shigehiko Shiyake; ex. Tsuga diversifolia Shiyake; ex.	Adelges (Adelges) japonicus	05-076	CNC# HEM054839	FJ502414	0Q607124	JAPAN, S.Y. I new works JAPAN, Hokkaido, Lake Horokayantô, Bansei; 42.527, 143.479; 7 July 2005; Coll. Shigehiko Shiyake; ex. <i>Larix</i>	Reported in Foottit <i>et al.</i> (2009)
04-040 CNC#HEM053377 EF073081 EF073236 JaPAN; Gifu; Norikura Skyline, Kamitakara-mura; 36.16653, 137.52198; 10 June 2004; Coll. Nathan Havill, Guoyue Yu, Shigehiko Shiyake; ex. Abies veitchii 04-036 CNC#HEM053369 EF073094 EF073245 JAPAN; Gifu; Norikura Skyline, Kamitakara-mura; 36.16313, 137.52752; 10 June 2004; Coll. Nathan Havill, Guoyue Yu, Shigehiko Shiyake; ex. Tsuga diversifolia	Adelges (Sacchiphantes) kitamiensis	04-068	CNC#HEM053415	EF073102	EF073250	JAPAN; Yamanashi, Yamanaka, Yamanakako; 35.44541, 138.85217; 11 June 2004; Coll. Shigehiko Shiyake; ex. <i>Picea</i>	Reported in Havill et al. (2007)
04-036 CNC#HEM053369 EF073094 EF073245 JaPAN; Gifu; Norikura Skyline, Ramitakara-mura; 36.16313, 137.52752; 10 June 2004; Coll. Nathan Havill, Guoyue Yu, Shigehiko Shiyake; ex. Tsuga diversifolia	Adelges (Aphrastasia) pectinatae	04-040	CNC#HEM053377	EF073081	EF073236	JAPAN; Gifu; Norikura Skyline, Kamitakara-mura; 36.16653, 137.52198; 10 June 2004; Coll. Nathan Havill, Guoyue Yu, Shigehiko Shiyake; ex. Abies	Reported in Havill et al. (2007)
	Adelges (Annandina) tsugae	04-036	CNC#HEM053369	EF073094	EF073245	JaPan; Gifu; Norikura Skyline, Kamitakara-mura; 36.16313, 137.52752; 10 June 2004; Coll. Nathan Havill, Guoyue Yu, Shigehiko Shiyake; ex. <i>Tsuga</i>	Reported in Havill et al. (2007)

N/A, not available.

z-stack function in the cellSens version 3.2 software (Olympus), and the resulting images were stitched with the photomerge function in Adobe Photoshop version 23.3.2. The inset image of a wax gland in Figure 2B was acquired as a z-stack at $40\times$ magnification with the same equipment.

Three of the samples (04-038a, 07-021 and 07-064; Table 1) were previously reported as undetermined "Adelges sp. D" in Foottit et al. (2009). For our study, we determined the alate specimens on Larix from Ohio (samples 07-021 and 19-111) as A. (C.) viridanus using the keys in Pashtshenko (1988) and Binazzi (2000). Exules on Larix from Japan (sample 08-279) were determined as A. (C.) viridanus by comparison to the description and illustrations in Inouye (1945). Fundatrices (samples 04-038a and 22-193) and gallicolae (sample 07-064) on Picea from Japan were determined as A. (C.) viridanus using similarity (<1.0% sequence divergence) of DNA barcodes to our morphologically determined samples and to those reported in

Žurovcová et al. (2010) and Havelka et al. (2019).

We obtained COI sequences for all samples, and $EF1\alpha$ for all samples except one of the collections of alates from Larix in Ohio (sample 07-021), gallicolae from Picea in Tochigi, Japan (sample 07-064), exules from Larix in Yamanashi, Japan (sample 08-279) and the samples from the Czech Republic (samples 3326– 3328). The DNA sequence alignments were 658 and 689 bp long for COI and EF1 α , respectively. EF1 α contained an intron that varied in length from 67 to 84 bp, with most of the variation among different species. For COI, the uncorrected p-distance from A. (C.) viridanus to the outgroups ranged from 6.3% to 11.7%. Within A. (C.) viridanus, the mean distance between Ohio and Japan was 0.8%, between Ohio and Lithuania was 0.5%, and between Ohio and the Czech Republic was 0.3%. For $EF1\alpha$, the uncorrected p-distance from A. (C.) viridanus to the outgroups ranged from 3.6% to 4.8%. Within A. (C.) viridanus, the $EF1\alpha$ sequences were identical, except for two

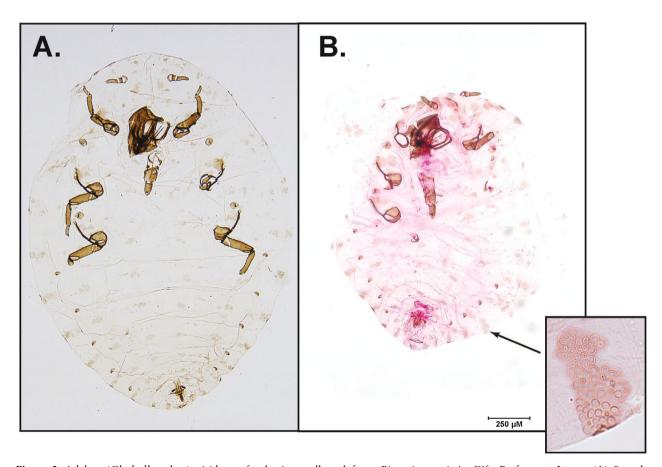


Figure 2 Adelges (Cholodkovskya) viridanus fundatrices collected from *Picea jezoensis* in Gifu Prefecture, Japan. (A) Sample 04-038a collected on 10 June, 2004. (B) Sample 22-193-01 collected on 15 June, 2022. The inset shows a close-up of an abdominal wax gland.

substitutions in the exons in one of the fundatrices from Japan (sample 04-038a; 0.3% divergence), and a 1 bp deletion in the intron from one of the sequences from Lithuania (sample 614).

The specimens from Ohio (samples 07-021 and 19-111) represent the first report, to our knowledge, of *A.* (*C.*) viridanus outside of its Eurasian native range. This population is likely the result of a human introduction, rather than an undiscovered native lineage, because it had not been reported previously despite a long history of adelgid surveys in North America (e.g. Patch 1909; Annand 1928; Foottit et al. 2009) and because the *COI* distance to the Eurasian samples is shorter than would be expected from intercontinental divergence. In contrast, the closest known intercontinental sister relationship between native adelgid lineages is between *A.* (*An.*) tsugae in Japan and western

North America (Havill *et al.* 2016a). Using population genetic data, these groups were inferred to have diverged from each other approximately 10,200–47,600 years ago after trans-Beringian colonization from Asia to North America. *COI* sequences diverged between these groups by a minimum of 0.9% (six substitutions) (Havill *et al.* 2016a), while *A.* (*C.*) *viridanus* in North America to Eurasia had a minimum divergence of 0.3% (two substitutions).

The North American specimens were collected at Dawes Arboretum in Newark, Ohio on the needles (Fig. 1) of a Dunkeld larch tree, *Larix* × *marschlinsii* Coaz, which is a hybrid of European larch, *L. decidua*, and Japanese larch, *L. kaempferi*. The tree (Accession D1964-0013.002) was obtained from Schroth's Nursery in Indiana County, Pennsylvania and planted in 1964 (G. A. Payton, pers. comm., 2021). It is not

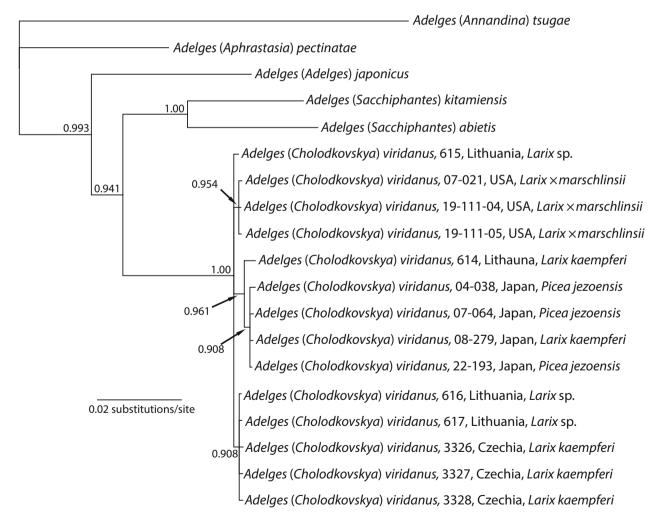


Figure 3 Bayesian phylogeny reconstructed using mitochondrial DNA barcode and nuclear $EF1\alpha$ sequences. For each specimen, the species name is followed by sample name, country of origin and host plant, corresponding to Table 1. Posterior probabilities are shown for each clade.

known whether A. (C.) *viridanus* arrived at the Arboretum with this accession.

Reconstruction of phylogenetic relationships (Fig. 3) did not conclusively show the origin of the A. (C.) viridanus population in Ohio because they did not form an exclusive clade with specimens from Europe or Japan. A shorter sequence divergence between Ohio and Europe versus between Ohio and Japan suggests a European origin, but data from additional specimens collected in other parts of its range, such as the rest of Europe, Korea and China, would better pinpoint its origin.

While other adelgid species, such as A. (An.) tsugae and A. (Dreyfusia) piceae (Ratzeburg, 1844), have become devastating pests in North America since their introduction (Montgomery & Havill 2014; Havill et al. 2016b), it does not seem likely that A. (C.) viridanus will be a serious pest in North America. Adelges (C.) viridanus is reported to be rare and relatively harmless in its native range (Steffan 1964), and no damage from this species has been reported at Dawes Arboretum on the collection tree or on specimens of the other Larix species planted there (L. decidua, L. kaempferi, L. gmelinii, L. laricina (Du Roi) K. Koch; G. A. Payton, pers. comm., 2021). These results reinforce the value of botanic gardens as resources for predicting the impact of nonnative species (Barham *et al.* 2016).

In Japan, the matching DNA sequences from specimens collected on Larix and Picea provide the first evidence that A. (C.) viridanus might complete a holocycle in that part of its range. We collected young galls on Picea jezoensis (Siebold & Zucc.) Carr. in Tochigi (sample 07-064) and Gifu (sample 04-038a). These young galls were of the typical closed strobile type for Adelges, but as the galls were early in development, it is not known how their morphology might differ at maturity from galls of other Adelges species on P. jezoensis: A. (Ad.) isedakii Eichhorn, 1978, Adelges (Ad.) japonicus, A. (S.) karafutonis Kono & Inouve, 1938, A. (Aph.) pectinatae or A. (S.) torii (Eichhorn, 1978) (Inouye 1945; Eichhorn & Carter 1978; Shiyake 2018). From the galls, we dissected early instar gallicola nymphs and removed the fundatrix settled at each of their bases (Table 1). The COI DNA barcode sequences from these specimens were identical to A. (C.) viridanus collected from L. kaempferi Yamanashi (sample 08-279). This could be evidence of a holocycle in Japan; however, some other adelgid species complexes include holocyclic and anholocyclic forms with little genetic difference between them (e.g. A. (Ad.) laricis Vallot, 1836 plus A. (Ad.) tardus (Dreyfus, 1888), and A. (S.) viridis (Ratzeburg, 1843)

Table 2 Morphometric characteristics of Adelges (Cholodkovskya) viridanus fundatrices

Measurement	n	$Mean \pm SD \; (\mu m)$	Range (µm)
Bl	2	1890.5 ± 410.8	1600-2181
Bw	2	1459 ± 224.9	1300-1618
A1	4	28.2 ± 2.3	26-31.5
A2	4	29.5 ± 3.9	27.3-35.3
A3	4	72.4 ± 3.2	68.4-76.1
A1w	2	46.8 ± 3.1	44.6-48.9
A3bw	2	27.3 ± 0.2	27.2-27.4
R3mw	2	76.9 ± 2.6	75.1-78.8
R4bw	2	42.5 ± 2.9	40.5-44.6
R41	2	76.8 ± 0.2	76.7–76.9
F1	2	138.7 ± 1.2	137.9-139.5
F1w	2	46.8 ± 1.4	45.8-47.8
Tb1	2	126.6 ± 10.1	119.4-133.7
Ts1	2	50.6 ± 1.1	49.9-51.4
F2	1	151.5	N/A
F2w	1	51.4	N/A
Tb2	1	142	N/A
Ts2	1	54.8	N/A
F3	2	178.7 ± 1.8	177.4-180
F3w	2	52.3 ± 3.1	50.1-54.4
Tb3	1	159.4	N/A
Ov	2	125.1 ± 14.6	114.7–135.4

Note: Ts3 is missing because neither specimen had intact hind tarsi.

A[1–3], antennal segments I–III length; A1w, antennal segment I width; A3bw, antennal segment III basal width; Bl, body length; Bw, body width; F[1–3], femur length on fore-, mid-, and hind-legs; F[1–3] w, femur width; N/A, not available; Ov, ovipositor length; R3mw, rostral segment III width at mid-point; R4bw, ultimate rostral segment basal width; R4l, ultimate rostral segment length; Tb[1–3], tibia length; Ts[1–3], tarsus II length.

plus A. (S.) abietis; Žurovcová et al. 2010). Indeed, Havill and Foottit (2007) suggested that adelgids associated with Larix are more likely to give rise to anholocyclic lineages on Picea than species associated with other secondary host genera. Thus, it is possible that the A. (C.) viridanus collected from P. jezoensis are not part of a holocycle but are instead very recently diverged anholocyclic populations. Confirmation of a holocycle will require host transplant experiments. Regardless, the evidence supports a holocycle in the recent evolutionary history of this species.

Description of *Adelges* (*Cholodkovskya*) *viridanus* fundatrix (Fig. 2, Table 2): adult 2.1 mm in length and 1.6 mm in width. Sclerotized plates covering head and prothorax lacking. Antennae dark brown in color. Antennal segment III (mean = 72.4 μ m, range 68.4–76.1, n = 4) longer than segments I (mean = 28.22 μ m, range 26.0–31.46, n = 4) and II (mean = 29.5 μ m, range 27.3–35.3, n = 4) combined. Color of rostrum and legs matching antennae. Rostrum reaching to midcoxae with ultimate segment as long (mean = 76.8 μ m,

range 76.7–76.9, n = 2) as width of segment III at midpoint (mean = 76.9 μ m, range 75.1–78.8, n = 2). Width of base of ultimate rostral segment approximately two-thirds its length (mean = 42.5 µm, range 40.5–44.6, n=2). Femur approximately $1.1 \times longer$ than tibia on each thoracic segment. Hind femur length-to-width ratio approximately 1.2× that on foreand mid-legs. Wax glands on all coxae. Small dorsal wax gland plates in mesial, pleural, and marginal positions on all thoracic segments and abdominal segments I-VI. Wax gland plates circular or elliptical, bearing wax glands with tightly packed, sometimes overlapping pores with thickened walls (Fig. 2B, inset). Sharply pointed setae abundant on abdominal segment IX. Ovipositor about as long (mean = $125.1 \mu m$, range 114.7–135.4, n = 2) as fore-femur or antennal segments I to III combined. Differs from fundatrix of A. (Aph.) pectinatae in lacking plates covering the head and prothorax (Inouye 1945), and from A. (Ad.) japonicus in having smaller dorsal wax glands (Inouye 1945). To our knowledge, adult fundatrices have not been described for the other species that are known to form galls on P. jezoensis in Japan: A. (Ad.) isedakii, A. (S.) karafutonis, and A. (S.) torii.

Specimens examined. JAPAN: Gifu, Norikura Skyline; 36.165, 137.524; 10 June 2004; *ex Picea jezoensis*; coll. N. P. Havill, S. Shiyake, G. Yu; deposited in CNC [#HEM053372]. JAPAN: Gifu, Gero, Nigorigo (upper); 35.9239, 137.4504; 15 June 2022; *ex. Picea jezoensis*; coll. S. Shiyake; deposited in YPM [#ENT996678].

ACKNOWLEDGMENTS

We thank Gregory A. Payton (Director of Living Collections, Dawes Arboretum) for providing details about tree provenance, Mitsuru Ayabe (University of Tokyo) for sample collection, Jan Havelka (Institute of Entomology, Czech Academy of Sciences) for helpful discussion of *A. (C.) viridanus* in Europe and Eric Maw (Agriculture and Agri-Food Canada) for preparation of slide-mounted specimens.

REFERENCES

- Albrecht AC (2017) Illustrated identification guide to the Nordic aphids feeding on conifers (Pinophyta) (Insecta, Hemiptera, Sternorhyncha, Aphidomorpha). *European Journal of Taxonomy* 338, 1–160.
- Annand PN (1928) A Contribution toward a Monograph of the Adelginae (Phylloxeridae) of North America. Stanford University Press, Palo Alto, CA.
- Barham E, Sharrock S, Lane C, Baker R (2016) The international plant sentinel network: a tool for regional and

- national plant protection organizations. EPPO Bulletin 46, 156–162.
- Binazzi A (2000) Notes on and key to winged forms of adelgids recorded from Italy (Homoptera Aphidoidea Adelgidae). *Redia*, **83**, 187–215.
- Blackman RL, Eastop VF (1994) Aphids on the World's Trees: An Identification and Information Guide. CAB International, Wallingford.
- Börner C, Heinze K (1957) Aphidina-Aphidoidea. In: Blunck H (ed.) Handbuch der Pflanzenkrankheiten, V. Tierische Schädlinge an Nutzpflanzen, 2. Teil, 4. Lief: Homoptera II, pp 1–402. Verlag Paul Parey, Berlin.
- Carter CI (1971) Conifer Woolly Aphids (Adelgidae) in Britain. HMSO, London (Forestry Commission Bulletin; No. 42).
- Cholodkovsky N (1896) Zur Biologie der Lärchen-Chermes-Arten. Zoologischer Anzeiger 19, 37–40.
- Cholodkovsky N (1902) Ueber den biologischen Cyclus von *Chermes viridanus* Cholodk. (Hemiptera-Homoptera, Aphidae). *Revue Russe d'Entomologie* 3, 139–147.
- Covassi M, Binazzi A (1981) Contributi alla conoscenza degli afidi delle conifere, IV: note su alcune specie di adelgidi reperiti in Italia (Homoptera Adelgidae). *Redia* 64, 303–330.
- Edgar RC (2004) MUSCLE: multiple sequence alignment with high accuracy and high throughput. *Nucleic Acids Research* 32, 1792–1797.
- Eichhorn O, Carter CI (1978) Investigation into conifer woolly aphids (Hemiptera: Adelgidae) in Japan, with the descriptions of two new species. Zeitschrift für Angewandte Entomologie 86, 273–289.
- Foottit RG, Maw HEL, Havill NP, Ahern RG, Montgomery ME (2009) DNA barcodes to identify species and explore diversity in the Adelgidae (Insecta: Hemiptera: Aphidoidea). *Molecular Ecology Resources* **9**, 188–195.
- Gaumont MR (1954) Le cycle du Chermes viridanus (Chol.) (Homopt. Chermestidae (=Adelgidae)). Comptes Rendus Hebdomadaires des Séances de l'Académie des Sciences 238, 945–947.
- Havelka J, Danilov J, Jek H, Starý P, Rakauskas R (2019) Aphid species of the family Adelgidae (Hemiptera: Adelgoidea) in Lithuania: an overview. *Monographs of the Upper Silesian Museum* 10, 77–92.
- Havelka J, Danilov J, Rakauskas R (2020) Aphids of the family Adelgidae in Lithuania: distribution, host specificity and molecular (mitochondrial COI and nuclear EF-1α) diversity. *Biologia* 75, 1155–1167.
- Havill NP, Foottit RG (2007) Biology and evolution of Adelgidae. *Annual Review of Entomology* **52**, 325–349.
- Havill NP, Foottit RG, von Dohlen CD (2007) Evolution of host specialization in the Adelgidae (Insecta: Hemiptera) inferred from molecular phylogenetics. *Molecular Phylogenetics and Evolution* 44, 357–370.
- Havill NP, Shiyake S, Lamb Galloway A *et al.* (2016a) Ancient and modern colonization of North America by hemlock woolly adelgid, *Adelges tsugae* (Hemiptera:

- Adelgidae), an invasive insect from East Asia. *Molecular Ecology* **25**, 2065–2080.
- Havill NP, Vieira LC, Salom SM (2016b) Biology and Control of Hemlock Woolly Adelgid. USDA Forest Service, Forest Health Technology Enterprise Team, Morgantown, WV.
- Hebert PDN, Penton EH, Burns JM, Janzen DH, Hallwachs W (2004) Ten species in one: DNA barcoding reveals cryptic species in the neotropical skipper butterfly Astraptes fulgerator. Proceedings of the National Academy of Sciences of the United States of America 101, 14812–14817.
- Inouye M (1945) Monographische Studie über die japanischen Koniferen-Gallenläuse (Adelgidae). Bulletin of the Hokkaido Forestry Experiment Station (15), 1–105.
- Li CL, Tsai PH (1973) Studies on the larch adelgids in north-East China with description of a new species. *Acta Entomologica Sinica* **16**, 133–153. (In Chinese with English abstract.)
- Montgomery ME, Havill NP (2014) Balsam woolly adelgid (Adelges piceae [Ratzeburg]) (Hemiptera: Adelgidae). In: van Driesche R, Reardon R (eds) The Use of Classical Biological Control to Preserve Forests in North America, pp 9–19. USDA Forest Service, Forest Health Technology Enterprise Team, Morgantown, WV.
- Notario A, Baragaño J (1992) On the aphids of Coniferae in Spain. *Anzeiger für Schädlingskunde Pflanzenschutz Umweltschutz* **65**, 11–13. (In German with English abstract.)

- Pashtshenko NF (1988) Suborder Aphidinea, aphids. In: Lehr PA (ed.) Keys to the insects of the Far East of the USSR. Volume II, Homoptera and Heteroptera, pp 546– 686. Nauka Publishing House, Leningrad. (In Russian.)
- Patch EM (1909) Chermes of Maine conifers. Bulletin of the of the Maine Agricultural Experiment Station (173), 277–308.
- Ronquist F, Teslenko M, van der Mark P et al. (2012) MrBayes 3.2: Efficient Bayesian phylogenetic inference and model choice across a large model space. Systematic Biology 61, 539–542.
- Sano M, Ozaki K (2012) Variation and evolution of the complex life cycle in Adelgidae (Hemiptera). *Entomological Science* 15, 13–22.
- Shiyake S (2018) Morphology of galls formed by adelgids (Heteroptera: Aphidoidea: Adelgidae) on *Picea* species native to Japan. *Bulletin of the Osaka Museum of Natural History* (72), 19–31. (In Japanese with English abstract.)
- Steffan AW (1964) Zum Vorkommen von *Cholodkovskya* viridana in Nordwestdeutschland (Homoptera: Adelgidae). *Anzeiger für Schädlingskunde* 37, 55–59.
- Žurovcová M, Havelka J, Starý P et al. (2010) "DNA barcoding" is of limited value for identifying adelgids (Hemiptera: Adelgidae) but supports traditional morphological taxonomy. European Journal of Entomology 107, 147–156.