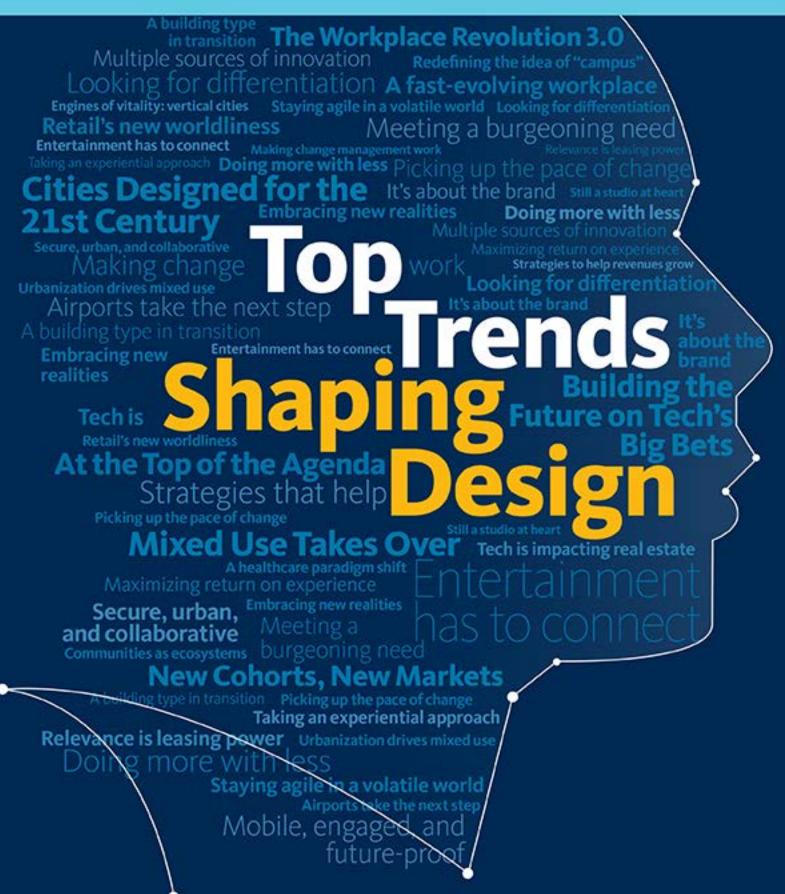
Gensler

Design Forecast 2015



A watershed year, 2015: the sweep of change ahead will accentuate the positives of an urban, connected planet. The trends we see point to a future that will be amazing. As designers, we're excited!



Art Gensler founded our firm 50 years ago on the premise that great design drives higher performance. Five decades on, we take it as gospel. With 2015 shaping up to be a watershed year for our clients, large and small, design will matter even more.

This year is significant because the world is making a transition. Digital natives are starting to emerge as the leaders who will take us into the future. Their perspectives on how to use technology and mobility will redefine work and the workplace. Healthcare and education are being rein-

Healthcare and education are being reinvented. Wellness and resilience are getting widespread attention, not least because of the global threats posed by epidemics and climate change. Urbanization is leading to new city forms, denser yet more livable.

The world is on the cusp of breakthroughs made possible by innovation, urbanization, and global connectivity. Realizing them won't be easy: 50 years in business give us a healthy respect for the difficulties. Yet our experience also speaks to design's power to clear away obstacles and produce the game-changing solutions that society depends on to make progress.

David Gensle

David Gensler Co-CEO It takes insight and strategy to reach a better future. Design helps to envision it, test and refine it, and then scale it up. This is our territory, whatever its application. Our global knowledge of cities and regions means that we understand the transitions they're going through from the ground up. We know how to give ideas and strategies tangible and potent form.

The future is multidimensional. Innovation and opportunity will come from all over. To work effectively across the time zones, we're adding leadership and infrastructure to our network. To complement our China hub in Shanghai, a second one in Singapore serves our five offices in Southeast Asia. Abu Dhabi anchors the Middle East, while Mexico City adds a third office in Latin America. We've built a global platform for a globalized world. Last year, we delivered innovative design in 72 countries.

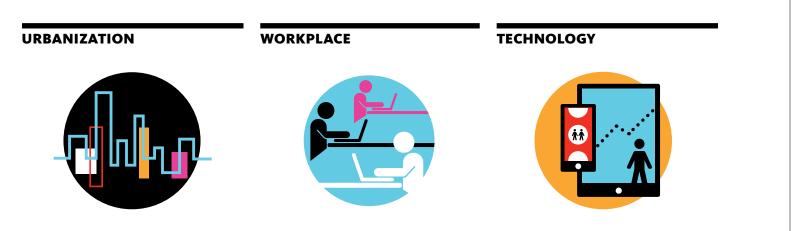
Our 50th anniversary is a milestone. What Art Gensler set in motion is today the partner of choice for a world of clients. A prosperous future is their and our priority. Design is the means. As designers, we're excited! The opportunities are amazing!

Andy Cohen, FAIA, IIDA Co-CEO

Diane Hoskins, FAIA Co-CEO

SIX DESIGN META-TRENDS

The future is already visible as big themes that resonate with today's thought leaders.



Cities Designed for the 21st Century

As the world becomes more urban, cities and their metropolitan regions will face growing pressure to plan, invest, manage, and govern more effectively. Innovation will be the rule as cities look for more impactful approaches that are both pragmatic and affordable. As each city develops new solutions around its specific situation and conditions, it will contribute to a global revolution in urban development. So the time is ripe for cities to leave 19th-century infrastructure and technologies behind, and embrace new systems, materials, and means suited to the 21st century.

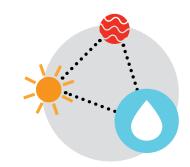
The Workplace **Revolution 3.0**

In 1900, Frederick Taylor applied factory methods to offices. Around 1990, the first workplace revolution challenged that vision. The second revolution took it further, leveraging mobility. The third will rethink the nature of work itself as social media and business networks mesh. How talent is supported, how teams connect-these issues challenge current work patterns and settings. Trends like coworking speak to this, but next-gen solutions will have to scale up. Office real estate will be a more integral part of mixed use as work's links to place converge with complementary activities.

Building the Future on Tech's Big Bets

Technology's potential to leapfrog the past will be even more apparent as big bets like self-driving cars and digital wallets gain currency. As technology raises the stakes, businesses will race to exploit its capacity to disrupt. They'll do so because consumers demand it and firms fear competitors will get there first. The human dimensions are design's territory-considering the implications, looking beyond the attraction of the shiny new thing, and integrating tech's capabilities to pay off its transformational promise.

RESILIENCE



At the Top of the Agenda

Resilience is the design problem par excellence. At every scale—from coastlines and watersheds to regions, cities, and towns-more is understood today about the different factors that contribute to it. The challenges ahead are complex, but it's society's biggest opportunity—an urgent set of problems that need holistic design thinking, active management and stewardship, and a willingness to cooperate for the common good. If we get it right, prosperity and a high quality of life will follow. So we can't afford to get it wrong.

DEVELOPMENT



Mixed Use Takes Over

The world is embracing mixed use. It takes two forms: high-density urban districts that are transit-served and alive with activities; and urban centers outside the core with similar characteristics, but at a lower density. Both share an interest in urbanity that reflects a hedge-your-bets desire for the flexibility to rebalance over time. Mixed use avoids the sameness of all-at-once by orchestrating difference. It stays fresh by curating the offerings and 24/7 events. The goal is to attract the best tenants by creating amenityrich, transit-served destinations.

GLOBALIZATION



New Cohorts, New Markets

Demographics predict where things are headed. In the US, the Millennials are equal in numbers to the Boomers. Versions of generational change are playing out elsewhere. In China, for example, the "Young Old," retired but still active and affluent, will impact the markets for housing and travel. China's emerging middle class, another growth area, makes up in volume its still-moderate buying power. These cohorts are moving targets. Design strategies that keep up with them will increasingly draw on good data and strong analytics.

WORKPLACE

New workforce generations are giving the workplace revolution renewed life, more urban and mobile.

WORKPLACE TREND

The future is urbane

The suburbs-versus-cities debate about work's preferred locations masks how both are densifying around transit and encouraging people to leave cars behind and walk or bike. Wellness and resilience figure in this shift, but the bigger issue is the need to mix uses to attract the best tenants and enhance their performance. Pairing work with other activities adds urbanity and amenity, and makes development easier to finance.

WORKPLACE PRACTICE AREAS

01	02	03	04
Corporate Campuses	Commercial Office Building Developers	Consulting	Energy
Redefining the idea of "campus" p.06	A building type in transition p.08	Making change management work p.10	Staying agile in a volatile world p.12
05	06	07	08
Consumer Products	Real Estate Owners & Managers	Technology	Defense & Aerospace
It's about the brand p.14	Relevance is leasing power p.16	Tech is impacting real estate p.18	Secure, urban, and collaborative p.22
09	10	11	12
Government	Media	Financial Services Firms	Professional Services Firms
Doing more with less p.24	Still a studio at heart p.26	Embracing new realities p.28	Mobile, engaged, and future-proof p.32
13	14	Bonus	
Product Design	Life Sciences	Content	
		Moro on Workplace visit	

A fast-evolving workplace

p.36

More on Workplace visit gensleron.com/2015-design-forecast

A CLOSER LOOK

WORKING LONGER

40% of US workers surveyed are still working at age 65, compared with 20% ten years ago.

YOUNG WORKERS, **NEW VALUES**

Approaching 78 million in the US and soon to be the largest cohort in India and China, Gen-Yers stand out as the most urban, multicultural, and transient of all generations. In 2015, they will become the majority in the workforce.

between work and life.

LOS ANGELES 30 avg. commute time:

33 mins.

URBAN DENSIFICATION

of the world lives in urban areas.

SETTINGS THAT ENGAGE



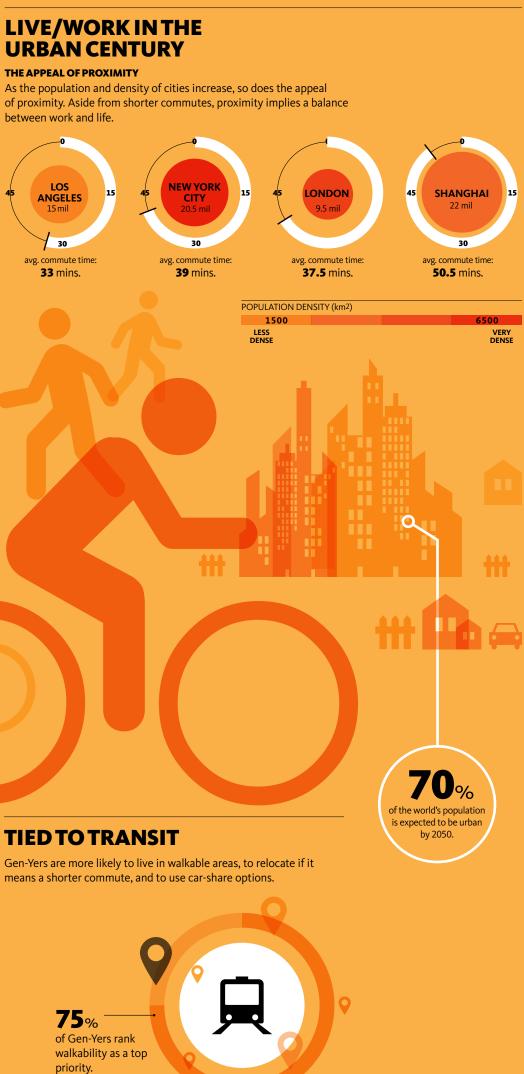
of companies' average healthrelated costs can be attributed to absenteeism. Engagement and wellness-focused workplace design can help reduce it.

TIED TO TRANSIT

75% of Gen-Yers rank walkability as a top priority.

Multiple sources

of innovation p.34





Corporate Campuses

O1 Redefining the idea of "campus"

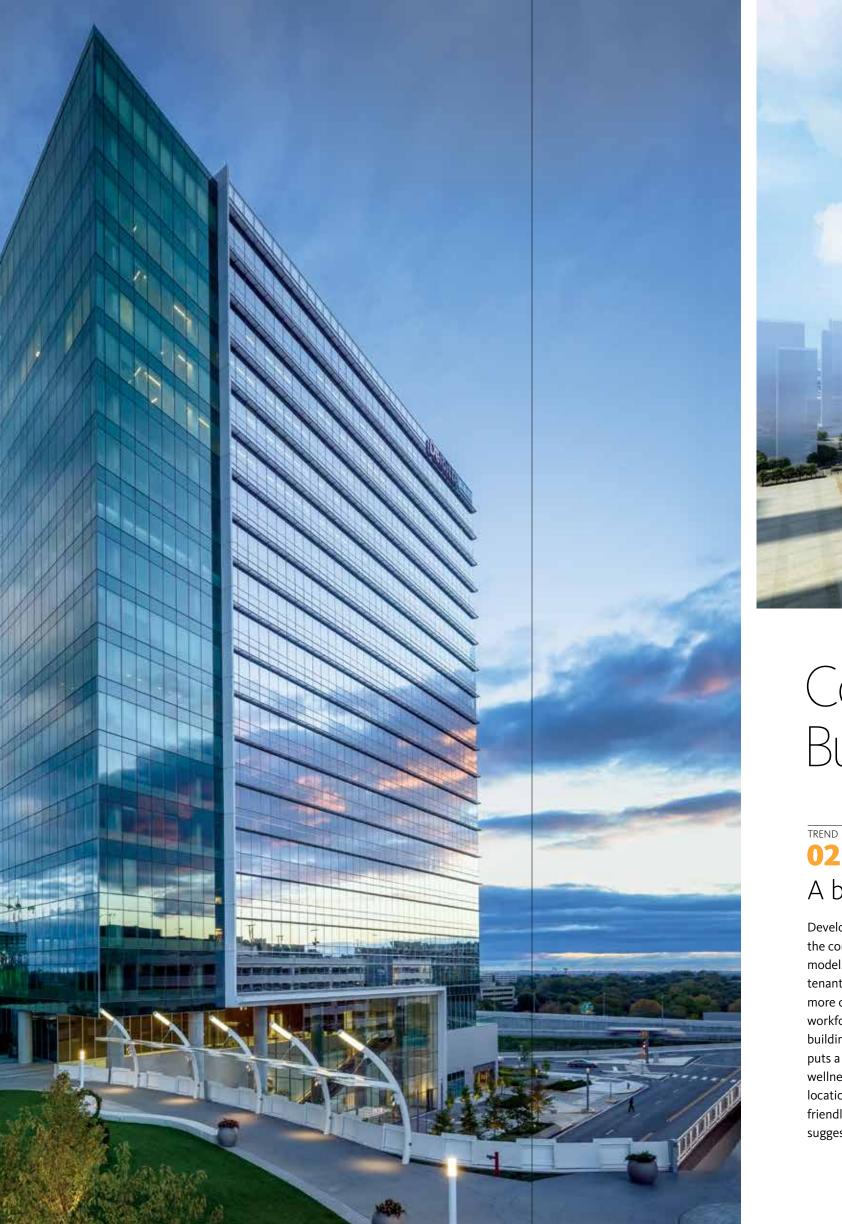
Location is a bigger issue today as companies weigh their workplace needs against the preferences of a workforce that's in flux. Vertical campuses and repositioned largefloorplate industrial buildings in the urban core will have an edge with Millennials. Yet the traditional corporate campus persists, reflecting the importance of "everyone under one roof" to boost productivity. Whatever the location and format, campuses will promote wellness, as well as integrate smart technology to increase building performance. But often they'll do more—adding complementary, even communityserving uses and amenities, and melding non-office and office work together to drive innovation. The form campuses and buildings take helps forge a strong identity to reinforce corporate culture.



SUBURBIA TRANSFORMED

Growth pressures downtown are having ripple effects in the suburbs. In places like Tysons Corner, Virginia, the extension of the metro area's transit network and new interest in mixed-use development are creating urban centers on the fringe.

Tysons Tower, Tysons Corner, VA *opposite:* Finance Centre Tower, Manila





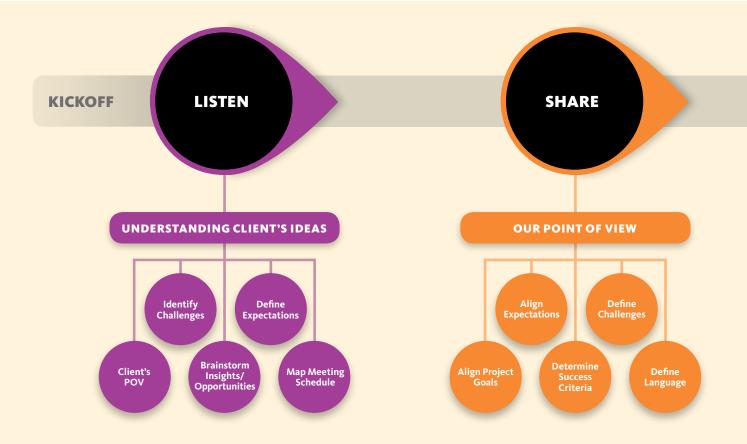
Commercial Office Building Developers

A building type in transition

Developers are transforming the commercial office building model. They're focused on their tenants' need to recruit a younger, more creative and collaborative workforce whose preference for buildings that map to its values puts a premium on sustainability, wellness, loft-like spaces, and locations that are active, transitfriendly, and walkable. As this suggests, another big shift is that office buildings are less of a stand-alone real estate product and more a part of mixed use. In some cases, the mix still takes the form of towers combining uses in a vertical format. More often, it's a richer composition that combines different scales, and blends the program imaginatively to promote the kind of informal interaction that generates higher retail traffic and evening and weekend activity.

TRANSFORMATIONAL CHANGE

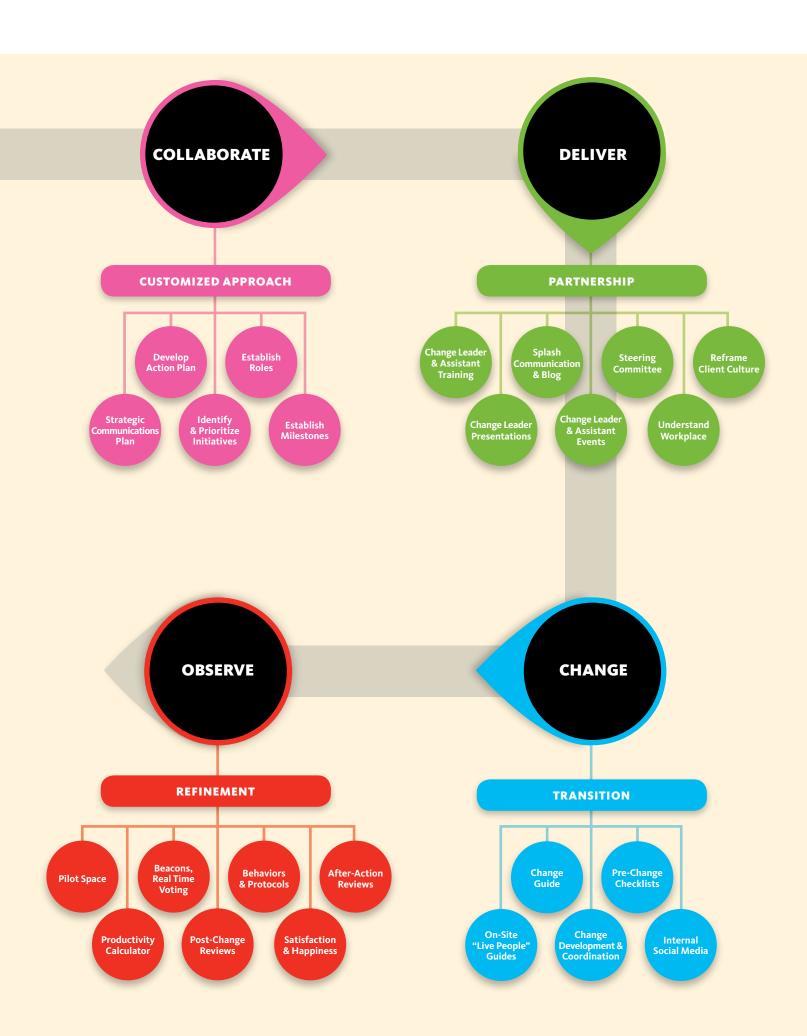
is guided by business goals, strategies, and metrics, and grounded in evolving brand and culture.



Consulting

03 Making change management work

Change today is relentless and getting more so! Along with a climate of disruption, the global nature of business makes cultural integration even harder. The workplace is the center of the action. Factors like workforce mobility and higher real estate densities make it much harder for organizations to leverage change to realize their vision of the future. They have to achieve that kind of transformation, yet 70 percent of change initiatives fail. But failure isn't an option, so a revolution in change management is unfolding. The new approach will use social media to get end-user feedback. Integrating an organization's business goals, strategies, and metrics, and its evolving brand and culture, the process can be tailored to ensure a successful and transformative outcome.



FLEXIBILITY FOR GROWTH

For energy companies, always in fierce competition for talent, a flexible, efficient workplace can be a catalyst for change, allowing for future growth. Amenities, from cafés to wellness centers, cater to a new generation of workers.

Devon Energy World Headquarters, Oklahoma City, OK *opposite:* Halliburton, Houston

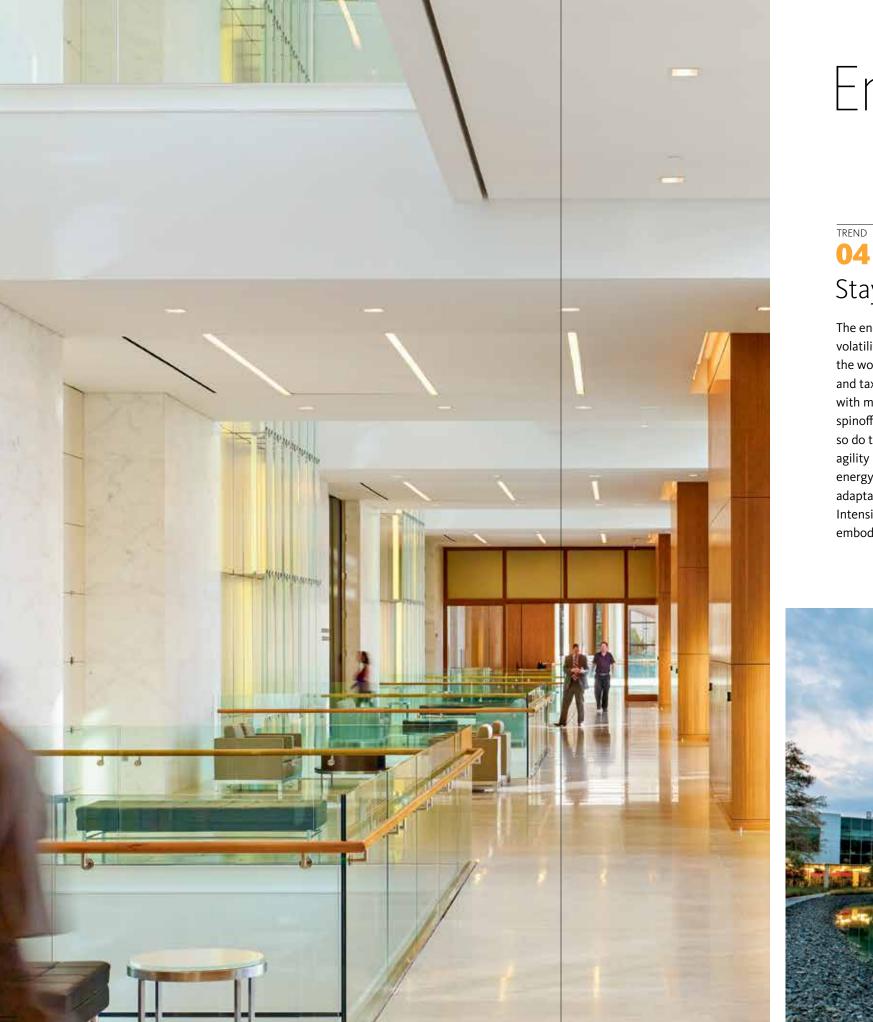
THE 2014 ENERGY ROUNDTABLE SURVEY

"Safety, recruitment and retention, and corporate culture round out the top three concerns for energy companies."

The second secon

12

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Staying agile in a volatile world

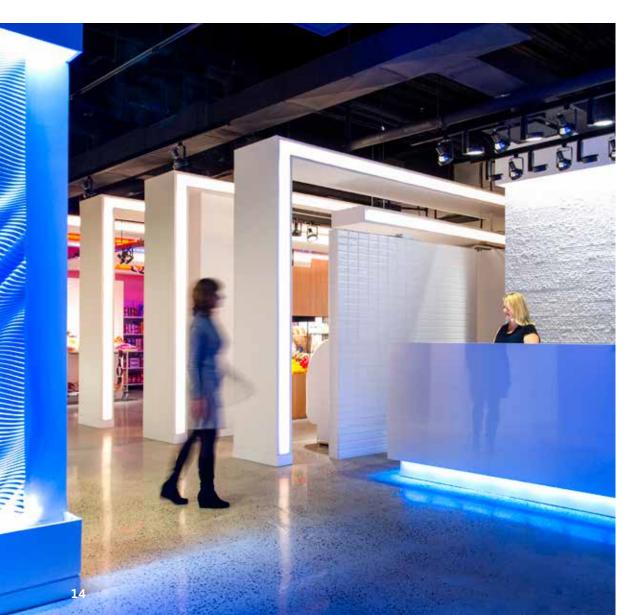
The energy industry understands volatility. Energy firms navigate the world's markets, regulations, and tax regimes. They contend with mergers, acquisitions, and spinoffs. Technology evolves and so do they. In a volatile world, agility is prized, so the future energy workplace will be flexible, adaptable, and fit to the purpose. Intensively used, the workplace embodies a no-waste ethic. So it's efficient, but it's also sustainable and healthy. For the sector, one organizational imperative is to align: one brand, mission, purpose, and workforce. Another is to deliver: supporting knowledge sharing, teaming, and a culture of innovation and "get it done." The energy industry is a pioneer in working the global/local terrain, staying agile and connected while attending to the bottom line.



Consumer Products

05 It's about the brand

Consumer products firms have always lived their brands. In the past this meant focusing on the products, but now they're shifting to the customer lifestyles their products complement. There's an emphasis on customer touch points. The idea is to invoke the customers in the space so their influence is felt in relation to evolving the brand and products. There can be an artisanal aspect to these companies. Others identify with where the products are sold or to the ambiance they suggest. Including these touchstones can be helpful to people's creativity, so finding them referenced in the workplace isn't unusual. That immersive context cements an emotional tie with the brand and products that promotes customer empathy and the innovations that keep both relevant and fresh.





UNEXPECTED PLACES

Consumer products companies are experimenting with physical settings to foster innovation and improve speed-to-market. Inspiration comes from unexpected places, so there's a mix of quiet/loud, dark/light, and serious/playful spaces.

Bacardi, Coral Gables, FL opposite: Philips headquarters, Somerset, NJ

Ne





Real Estate Owners & Managers

TREND 06

The Millennial generation and for the play of imagination in the buildings they inhabit.

RENEWED AND REPURPOSED

Repositioning older buildings is a big market in US cities like San Francisco, where building stock is limited. Converting industrial warehouses into modern, vibrant workspaces that foster creativity and innovation lures new tenants.

888 Brannan, San Francisco

Relevance is leasing power

The mantra of real estate owners and managers is market relevance. That means active management of the assets, investing to attract the most desirable tenants and support new cohorts of end users. its creative employers are looking Both expect spaces that can be reshaped on the fly to suit their

changing needs. Both want amenities that cater to their social nature. Both like things urban, but there are many ways to provide it. All of this points to a rising tide of buildings that will be repositioned, rethought, and upgraded. Literally every building type is in play now, including towers in the downtown core. Tapping new technologies and systems makes the remaking cost-effective and ROI-attuned.



Technology

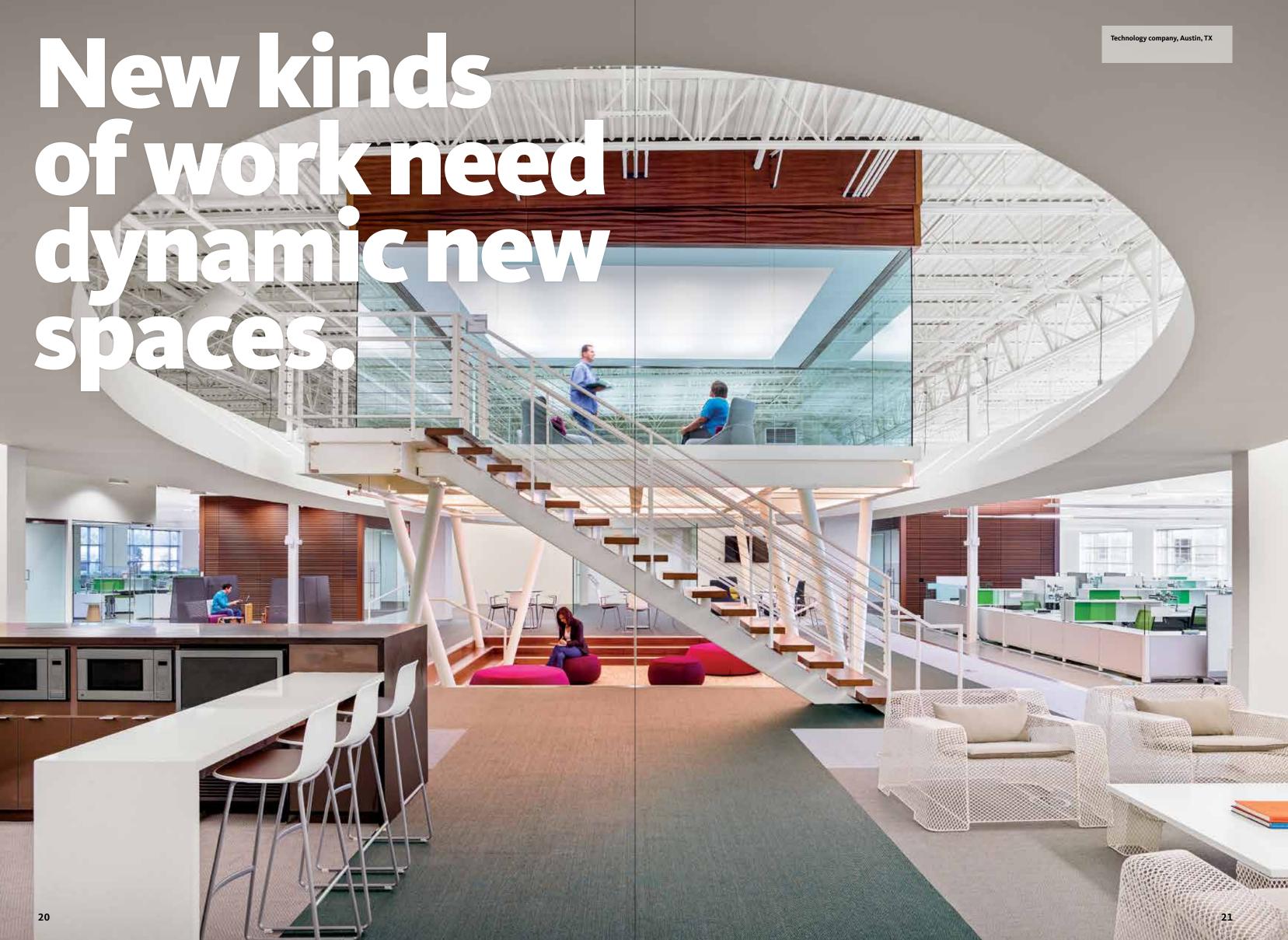
TREND 07 Tech is impacting real estate

Tech companies of all stripes run at a faster pace than many other sectors. Their planning horizons fluctuate, so the ability to turn on a dime is crucial. Making sense of this at different stages in a tech company's evolution is an ongoing challenge. It leads to surprising twists and turns. Some companies like large-floorplate campuses to get everyone under one roof and boost productivity; others lean making and thinking.

toward urban vertical campuses to attract talent. Tech is fixated on metrics, so it wants real-time building data. Tech disrupts, so it's questioning how buildings work. That means rethinking their performance and exploring innovations like untethered power. Tech is wide open to change, so it's prepared to support a range of work styles that include









Defense & Aerospace

08 Secure, urban, and collaborative

Security is a given in this sector, but the companies will be under greater pressure to find the best employees, balance work modes, and broaden their locational options. Urban areas with transit access and a mix of nearby amenities are in play, adding a layer of security requirements for the owners and developers of buildings catering to the sector. Also reshaping the workplace for these companies is their need to align engineering and product fabrication with each other and with broader business goals. This will help them get to market faster without compromising product quality. Facilities need to support cross-team collaboration and let teams reshape the workspace to meet their evolving needs. Analyzing workflow in human terms will be key to their design.





Whenever manufacturing has to interact with other work activities, acoustical separation is an issue. Creating office space within a larger space yields physical separation, while still allowing visibility and interaction among staff.

Boeing, Renton, WA opposite: Bell Helicopter Flight Simulator, San Diego



OPEN AND AMENITY-FILLED

An open interconnecting stair facilitates chance meetings and idea exchange at Zimmerman Advertising. All three floors feature a central "collaboration ribbon" that balances formal conference rooms and informal areas for screening ads.

Zimmerman, an Omnicom Company, Fort Lauderdale, FL opposite: Time Warner Cable, El Segundo, CA



TREND 10

mode as the hunger for digital



10-

1

Still a studio at heart

The media sector is in growth content surges. A proliferating array of channels, venues, and distributors makes the creation cycle shorter and shorter. The technology is getting smaller and smarter, shifting the work itself from the equipment-heavy context that's still the sector's image, but this is a creative industry with an attitude that's true to studio

traditions: Media work is fluid, intense, and highly collaborative. Media workspace will be open, amenity-filled, flexible in relation to new technologies, and capable of being scaled up fast for growth. Fans are important for this sector: online game creators' global fan base fills stadiums for their annual championships. While fans won't crowd their workplace, they may expect to be welcomed there.



Financial Services Firms

11 Embracing new realities

As financial services shifts to apps and other digital interfaces with customers, the sector is seeing growth of tech and digital innovation teams. Especially in tech-centric cities, competition for the best and brightest is intense. When the work is collaborative, the teams need workspace that's atypical of the sector generally, but maps well to the desire of younger employees for settings that inspire creativity. The need to make protocols and policies more transparent in finance is leading US firms to embrace open plan. With the right features, it lets people "scan the room" and interact spontaneously, but also access spaces with privacy when needed. Asia's limited stock of Class A buildings means activitybased work settings are necessary to accommodate future growth.



WORKPLACE INNOVATOR

The Tower at PNC Plaza reflects PNC's commitment to an innovative workplace that supports employee satisfaction and productivity. The tower offers amenities such as access to fresh air, natural light, and large collaboration spaces.

2013 GLOBAL PORTFOLIO MANAGEMENT SURVEY



of global financial services firms believe space impacts their employee productivity.

The Tower at PNC Plaza, Pittsburgh opposite: UBS Welcome Center, New York

29

Teamwork lets firms work at a global pace.





Professional Services Firms

TREND 12

Mobile, engaged, and future-proof

To increase real estate efficiency, professional services firms will continue to reduce space. This high-performance workplace will consist of a variety of settings that provide choice and balance among is on the horizon for professional work modes. Technology will be an enabler of communication and mobility wherever work happens. The office will be the focus of faceto-face engagement with clients and colleagues. Future-proofing

will be a high priority, with greater flexibility to accommodate headcount shifts and evolving work styles cost-effectively within the same footprint. Coworking space services firms with creative sector clients and a Millennial workforce. Coworking can be a catalyst for inspiring and supporting the kind of spontaneous interaction that generates and speeds innovation.







RECONFIGURABLE SPACE

Future law offices will be smaller, adaptable, more collaborative, and technology-rich, as evidenced in "Redesign Law," Gensler's exhibit for the 2014 Association of Legal Administrators Conference. For more, visit www.redesign-law.com.

Morrison Foerster, New York

Product Design

TREND

13 Multiple sources of innovation

The current revolution in materials micro-markets for products, with and fabrication methods will push products in new directions. So will tech developments that improve the qualities and metrics buyers value. An important product design focus will be on prototypes than closer to home. As the that can be tailored to specific markets without undue expense. Yet those markets are a growing source of ideas for new products. Large cities in particular serve as

an outsize influence on consumers elsewhere. As such, they function as innovation hubs. This is why firms are locating their innovation labs where the action is, rather Internet of Things gets traction, products will be "in conversation" with other products and systems, and with companies that maintain, repair, or replace them.



HBF

Luxo







DESIGNING FOR THE END USER

As strategists and designers, we work with manufacturers to bring a unique, experiential, user-based perspective to product design. Our growing catalogue of products reflects our knowledge of end-user trends across sectors and borders.



Tuohy



Leland





Halcon



RETHINKING THE LAB

Life sciences companies are promoting greater transparency and interaction between flexible office space and lab environments. Collaborative, technology-rich settings promote innovation and faster decision making.

Mylan, Canonsburg, PA pposite: Organovo, Portola Campus, San Diego









11

100



TREND 14

Technology is transforming the life sciences workplace in This is freeing researchers to different types of scientists.



Life Sciences

A fast-evolving workplace

significant ways. For example, it is making lab spaces more modular and flexible. Traditional labs are being supplanted by technically complex workspaces that support the latest scientific advances. form interdisciplinary teams and collaborate synergistically with

Companies and institutions are competing for an emerging generation of researchers who prize creativity and want to make a meaningful contribution to society. The trend in life sciences is to integrate the methods and means of advanced research with the qualities of place that spark connection and interaction among researchers, locally and globally, so innovation happens faster.

Innovation depends on exchanging ideas.

COMMUNITY

Clients across this sector are breaking with tradition. The hunt is on for new models and new partners.

COMMUNITY TREND

Community Redux

When it comes to community, tradition outweighs innovation in the public's mind. But things are changing. Airports and transit led the way, reinventing terminals and stations around new aircraft and faster trains. Now, others are joining in, invoking change in sometimes radical ways in order to give their missions and mandates new and potent life. The values haven't changed, but the ethos is strongly future-positive.

COMMUNITY PRACTICE AREAS

15	16
Aviation & Transportation	Edı Cul
Airports take the next step	Pick i p.44

.6 ducation & Culture icking up the pace of change

Wellness A healthcare paradigm shift p.48

17

Health &

18

Mission Critical

Meeting a burgeoning need p.50

19

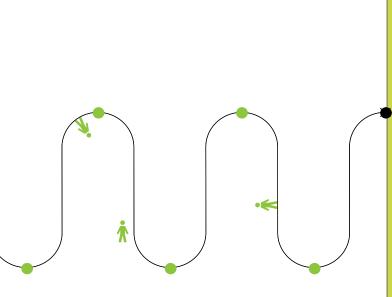
p.52

Planning & Urban Design

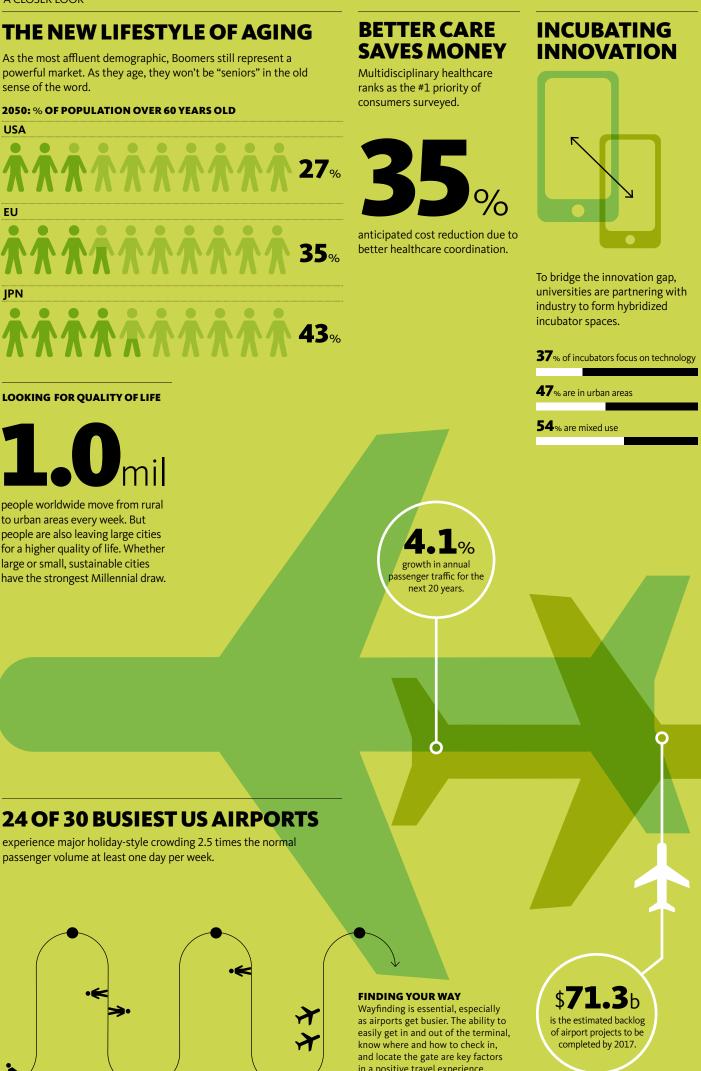
Communities as ecosystems

Bonus Content

More on Community visit gensleron.com/2015-design-forecast



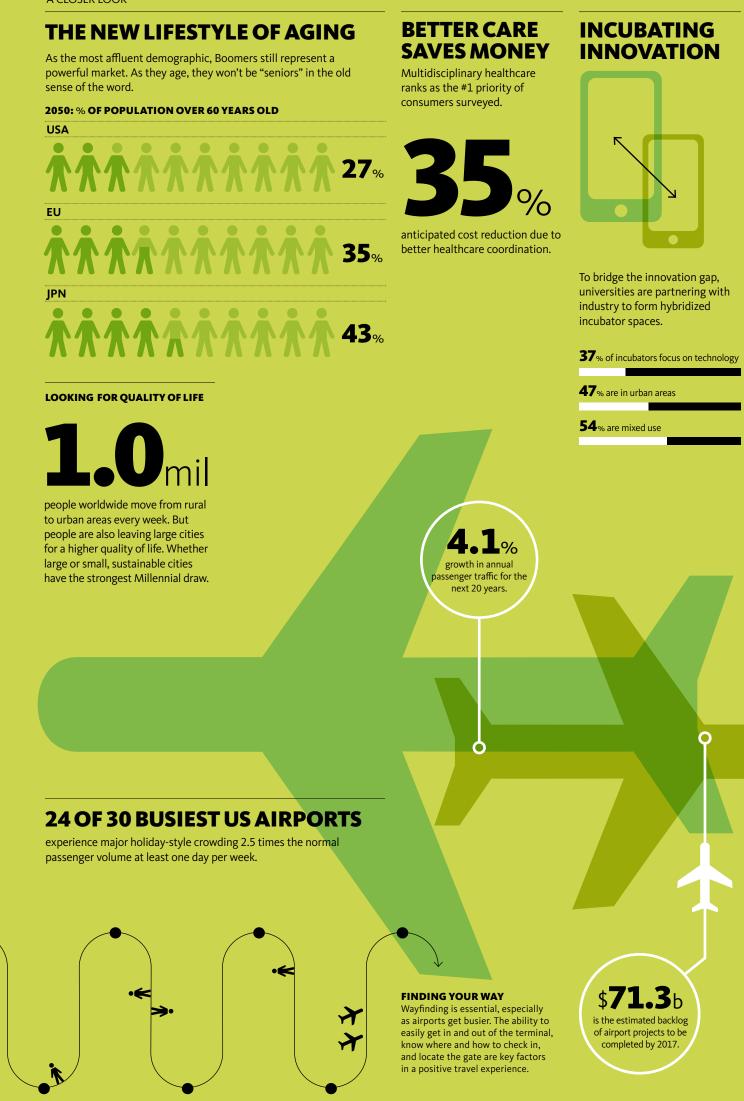
A CLOSER LOOK





people worldwide move from rural

passenger volume at least one day per week.



TAKING CUES FROM PLANNERS

With the rise of urban-scaled, amenity-rich "airport cities," design teams are looking at the ways that city planning precedents can inform new areas of meeting, leisure, and entertainment as they envision the airport of the future.

ENVIRONMENTAL QUALITY (Key factors in overall satisfaction with airports)

QUALITY OF CHECK-IN POINTS

67.0% COMFORT OF SEATING **61.8**%

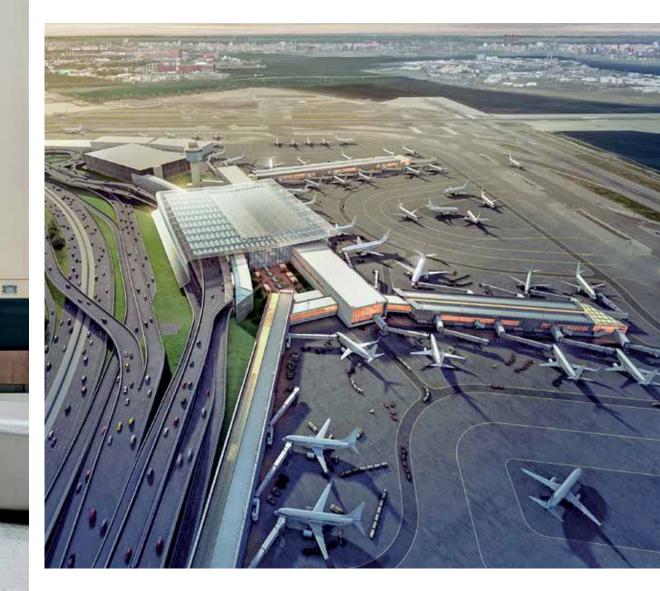
San Francisco International Airport, T3 Boarding Area E, San Francisco opposite: LaGuardia Airport expansion, New York

Baggage Claim ☎ ↑ und Transportation ☎ ↑ Restrooms ☎ →



TREND 15

10.00



Aviation & Transportation

Airports take the next step

Next-generation aircraft provide a growth opportunity for large, non-hub airports to offer direct international service, city to city, bypassing existing gateway hubs. They will grow. So will the global mega-hubs, competing head to head as leisure destinations with more than just great connections. Airport terminals will start giving less space to ticketing and more to airside retail and dining. Their

arrivals sequence will take place on one level, celebrating the city and connecting directly to transit. While the terminals will be more compact, their revenuegenerating spaces will increase. Primed by smart devices, the passenger experience will take cues from retail centers and hotels. Differentiating service levels will be more important to airlines in their airport facilities.

WHERE TOWN MEETS GOWN

College Avenue Commons, designed in collaboration with Architekton. reinforces campus and co connections. Anchoring the building is the Gensler-designed Sun Devil Marketplace, a vibrant, nextgeneration college bookstore.

ASU College Avenue Commons Tempe, AZ opposite: The Prayer Chapel at Biola Talbot School of Theology, La Mirada, CA

Education & Culture

TREND 16

For education and cultural The sector has its eyes open, is part of this. Education and

44

Picking up the pace of change

institutions, change is in the air. drawing inspiration from other sources as it seeks to get greater and better use of its real estate. Looking beyond its core audience culture focus on learning as a lifelong activity. Making learning easier and faster-to-grasp leads to buildings and settings that are

more flexible and participatory than in the past. Engaging people in active learning, making, and curating is an added dimension. Supporting innovation and the interdisciplinary programs that give rise to it is also important. While the buildings and settings are being reinvented, they're still valued as real places that enhance their campuses and communities. The design expectations are high.





Health & Wellness

17 A healthcare paradigm shift

From providers to consumers, from organizations to individuals, healthcare is in the midst of massive change. Facing price competition for services, the industry is consolidating to share costs and grow revenues. New players are entering the market, including retailers. Demographic disrupters, like retiring Boomers, make older-affluent living and specialty clinics a bigger market.

Work-based wellness is moving into the healthcare space. There's also a move to a consumer model that gives people more choices, looks at health holistically as prevention, not just treatment, and focuses on individuals. A step further, personalized medicine integrates clinical innovations with tailored care delivery. The rise of specialty care facilities reflects this development.







Tulsa Cancer Institute embraces many aspects of personalized medicine—where data-driven risk assessment and genetic testing, combined with improved diagnostic technologies and new therapies, tailor treatment to the individual.

WORKING HEALTHIER



of US employees believe wellness positively impacts work culture up 10% from 2013.

112

Anadarko, Houston above and lower left: Tulsa Cancer Institute, Tulsa, OK

ANTICIPATING CHANGE

Considering technology's rate of change, flexibility is key. Next-gen servers have unknown electrical and mechanical infrastructure needs, while power distribution and backup systems could change space requirements significantly.

Riverbed, San Francisco

TREND 18

As organizations move to the Cloud and ordinary people make smart devices integral to their lives, data centers have to keep pace. With modularity, data centers can be up and running faster, with less cost. Futureproofing is crucial, so flexibility is essential. Changes in technology mean that data centers are more reliable and efficient, and cheaper and easier to fit with other uses.

Mission Critical

Meeting a burgeoning need

That's important because they're starting to supplant university libraries and R&D facilities. They allow medical centers to go digital and, using supercomputers, to do the gene sequencing that cancer therapies demand. Their impact on diagnosis and treatment, and their role in reducing human error, make data centers indispensable. Their design quality is ramping up to fit into these new contexts.



A CAMPUS FOR IDEA EXCHANGE

Makkah Techno Valley, a technology park envisioned as an urbanized, fully programmed live-workplay development, will be a catalyst for Saudi Arabia's shift from oil dependence to a more diverse, knowledge-based economy.

Makkah Techno Valley, Makkah, Saudi Arabia

Planning & Urban Design

19 Communities as ecosystems

The movement toward resilience is leading to a new understanding of cities as ecosystems. With that move come new models of how to plan them. When you think of a city as an ecology, questions of inputs and outputs matter. Cities are part of regions, watersheds, climate patterns, and population shifts. Fluctuations and anomalies are in the picture, since resilience depends on anticipating them. This means that planning has to be more holistic and more agile. The model for planning large-scale development, the communities of the future, is the ecosystem. Nature builds evolving wholes with simple, distributed, flexible parts. Communities can do this too: achieving long-term resilience by planning their development or continued growth holistically not apart from nature, but part of it.



A REAL PROPERTY

LIFESTYLE

Place and experience are combining in new ways to redefine leisure for a new generation of customers.

LIFESTYLE TREND

The connected life

Untethered and self-directed, this is our human reality going forward. Yet we've never been more connected, navigating the world with digital prompts. Every foray into experience is loaded with content that's curated, diverse, and social. The settings, from the smallest shop to the densest, tallest urban district, attract and engage us in personal terms: "You matter," they seem to say. We like that.

LIFESTYLE PRACTICE AREAS

20 Retail Centers	21 Retail	22 Mixed Use
Looking for differentiation p.56	Retail's new worldliness p.58	Urbanization drives mixed use p.62
23	24	25
Entertainment	Sports & Recreation	Brand Design
Entertainment has to connect p.64	Strategies to help revenues grow p.66	Taking an experiential approach p.68
26	27	•
Hospitality	Tall Buildings	
Maximizing return on experience p.70	Engines of vitality: vertical cities p.72	-

Bonus Content

More on Lifestyle visit gensleron.com/2015-design-forecast

A CLOSER LOOK

VALUE-BASED RETAIL

of Latin Americans polled said that brands should help improve people's well-being.



think that brands truly work at doing so.

E-SPORTS TAKE TO THE REAL STAGE

FROM SOLOTO SOCIAL Online gaming is emerging as a mega spectator sport, but one that needs venues tailored to the fans and players.

e-sports every year.

people worldwide watch

HOSPITALITY REACHES OUT

New cohorts of travelers—including the newly affluent in China, Tech-savvy Latin America has the world's highest number of mobile India, and Latin America—are prompting hotel brands to expand into cellular subscriptions—107 per every 100 people. new regions and upgrade to meet rising expectations.



SUSTAINABILITY 95% of business travelers favor "green" hospitality.



DEMOGRAPHICS

50% of business travel revenue is generated by Millennials.



RELATIONSHIPS

86% of people surveyed ackowledge the positive impact of friendly service, signaling an opportunity for brands to differentiate.



Ό

of consumers would let their

buying behaviors be tracked,

if it led to relevant offers. In the trade-off of data for personalized service, what counts is the social

network embraced by a brand,

are looped into it.

and how the individual customers

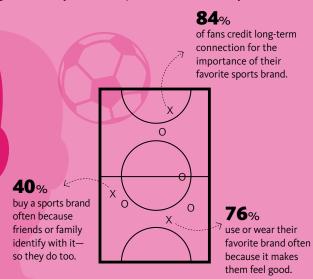
RACE TO THE TOP OF SUPER-TALL

As buildings get taller, elevators are getting faster. At 18 meters/second, Shanghai Tower's elevator will set the record as the world's fastest.

PASSIONATE ABOUT SPORTS: IT'S ALL IN THE CONNECTION

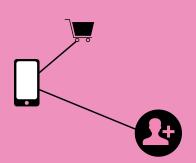
18 m/s

Sports brands sparked the highest level of emotion in our Brand Engagement survey. Of all the sports enthusiasts surveyed,



SOCIAL RETAIL

Given the social nature of retail in Latin America, retailers there connect with their customers using social media.

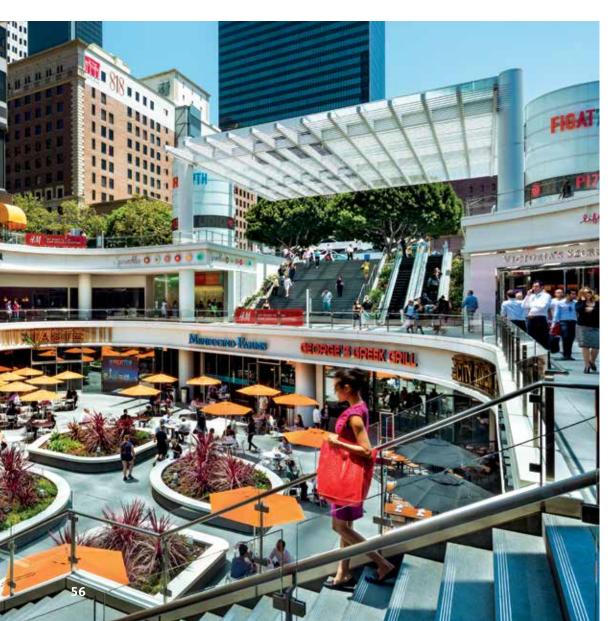


Retail Centers

TREND 20 Looking for differentiation

Instead of taking a "House of Brands" approach, retail centers are celebrating context by personalizing placemaking to their location and targeted demographic. The differentiator is engagement, connecting centers to their communities by curating content. Real-time data on shoppers' movements helps centers tailor the experience. As retailers' real and digital

worlds converge, the browse/buy function is evolving. Shoppers go to stores, then buy online, or vice versa. This and instant access to information are disruptive, yet centers' conversion rates, sales, and revenues are rising. With less need to stock merchandise, store formats will get smaller, focusing on brandbuilding and catering to their customer communities.





Retail

TREND 21 Retail's new worldliness

The widespread desire on the part Cloud, retailers will find that "no of national brands to push beyond their core markets means that established "legacy" brands will be competing on their own turf with new formats and offerings. For their part, legacy brands will continue their global push, often reinventing themselves in the process—both to be relevant to a new customer base and to move up market. Thanks to the

store is an island." Even the most craft-based or curated backstreet shop will be in conversation with the wider world. Retail is both local and much broader. Word of mouth, so important to sales, is part of the smartphone data that gives retailers the bigger picture. In time, that knowledge will reshape the stores around how customers really browse and shop.





A STRATEGIC SHIFT

Shanghai's Diesel Planet store integrates customized tailoring to set itself apart as an international brand. More and more, retail brands break out of their current image in new regional markets to target more affluent consumers.

RISING AFFLUENCE



ia in 2030 (but acco

Diesel, Shanghai site: El Palacio de Hierro, aro, Mexico





NEW GATEWAY TO L.A.

Located at Los Angeles' front door, the 6.3-acre Metropolis mixed-use ent is the brainchild of Shanghai-based Greenland Group. Phase one is a 19-story hotel and a 38-story residential tower, both designed by Gensler.

Metropolis, Los Angeles pposite: Buckhead, Atlanta





TREND 22

cities to higher densities, it will centers across their regions.



Mixed Use

Urbanization drives mixed use

While urbanization will take many also spur development of urban Mixed use is emerging as the "new normal" because it's proving to be a scalable solution to the need to use land intelligently. It creates real destinations that leverage transit, encourage walking and biking, and deliver urbanity and authenticity. So look for developers to move

away from variations on limited real estate products and embrace new, hybrid programs and formats with greater flexibility to mix, curate, and deliver the cachet needed to attract the best tenants. Large-scale mixed use is likely to be generated by fast-growing cities, while others will focus on redeveloping what exists to preserve the authenticity of their urban fabric.

Entertainment

TREND 23

in real time, it didn't happen. by phone reflects an active,

SUCCESS IN THE CITY

In sharp contrast to resort destinations, which tap a widely dispersed audience, urban entertainment centers can thrive on the critical mass of a large local population with disposable income.

The Axis at Planet Hollywood, Las Vegas above: TV, Film, Wax Museum Qingdao, China



Entertainment has to connect

Entertainment projects start with a vision of the experience. Today, if the experience can't be shared Sending friends photos and clips expanded kind of engagement. The venues will be rethought around it. The goal is to connect with the audience before, during, and after the event so people are engaged and the ROI is higher.

So stand-alone entertainment venues won't be viable without the critical mass that variety and proximity generate. This points to integrated, immersive destinations incorporating themepark gates, retail and dining, entertainment, and hospitality. Smaller centers can work if they tap the urban mix. Each needs a vision that gives it content and guides the design.

GAME DAY EXCITEMENT

New sponsored fan destinations, strategic graphics, giant HD video boards, and a high-performance sound system redefine the fan experience at FirstEnergy Stadium, creating a new intimacy and a tangible home-field advantage.

FirstEnergy Stadium, Cleveland

FirstEnergy

my Charles and



TREND 24

the challenge sports venues face. Beyond the game itself, amenities in and around the

Liniversity: Hospitals

UDLIGHT

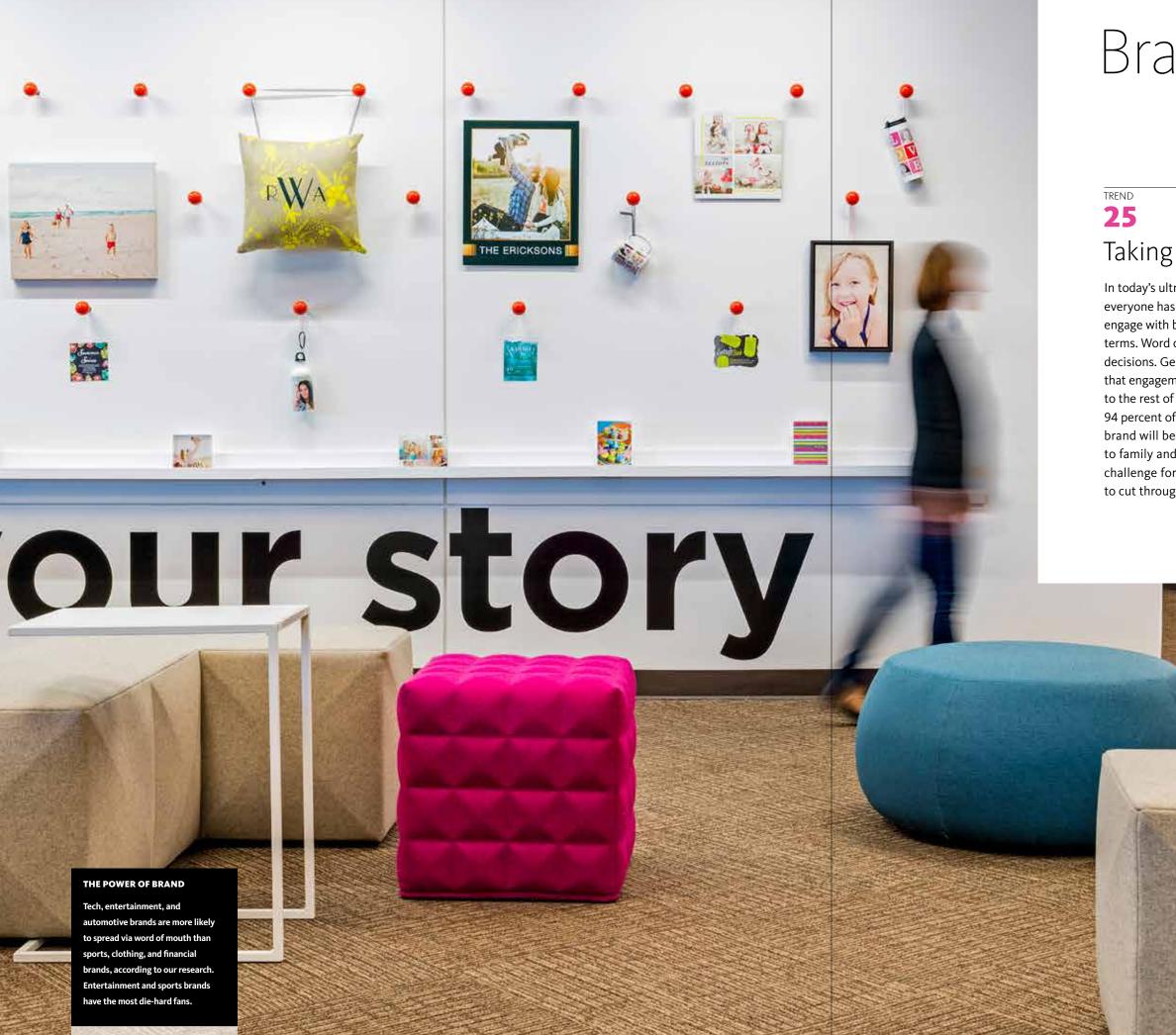
Sports & Recreation

Strategies to help revenues grow

While sports are often steeped in tradition, how fans engage with them constantly evolves. Meeting these changing expectations is venues give fans a sustained and individualized experience. Savvy franchises are growing revenues by tailoring their offerings to the convenience, comfort, and desires

of a diverse fan base. VIP lounges, deluxe suites, and celebrity-chef concessions are part of the flavor of "being there," as are fantasy sports lounges and ample Wi-Fi access. Fans will spend more time and money for the added value. These new venues spark and anchor mixed use, and can host non-sports events to boost revenues before and after the games and in the off-season.





Shutterfly, Santa Clara, CA

Brand Design

Taking an experiential approach

In today's ultra-connected world, everyone has a voice. Consumers engage with brands on their own terms. Word of mouth drives their decisions. Gensler research shows that engagement is fundamental to the rest of the brand equation: 94 percent of the time, a favorite brand will be recommended to family and friends. But the challenge for brands today is to cut through the chatter of a zillion conversations. It means that brands have to connect holistically, taking an experiential approach. While people can opt in digitally, real places and settings immerse them in messages, feelings, and information that align the brand with heads and hearts. Personally experiencing a brand means engaging with it emotionally so it's valued and becomes an intrinsic part of life.





6

Lobbies are changing fast. As check-in gets personal and tabletbased, the front desk is fading. Now lobbies are for working, served by Wi-Fi and furnished for small meetings or time alone. Lobby retail and lounges drive new revenue.

above: Grand Hyatt Incheon, Incheon, South Korea opposite: ITC Colombo, Sri Lanka below: Hilton Grand Vacations branding





A REAL

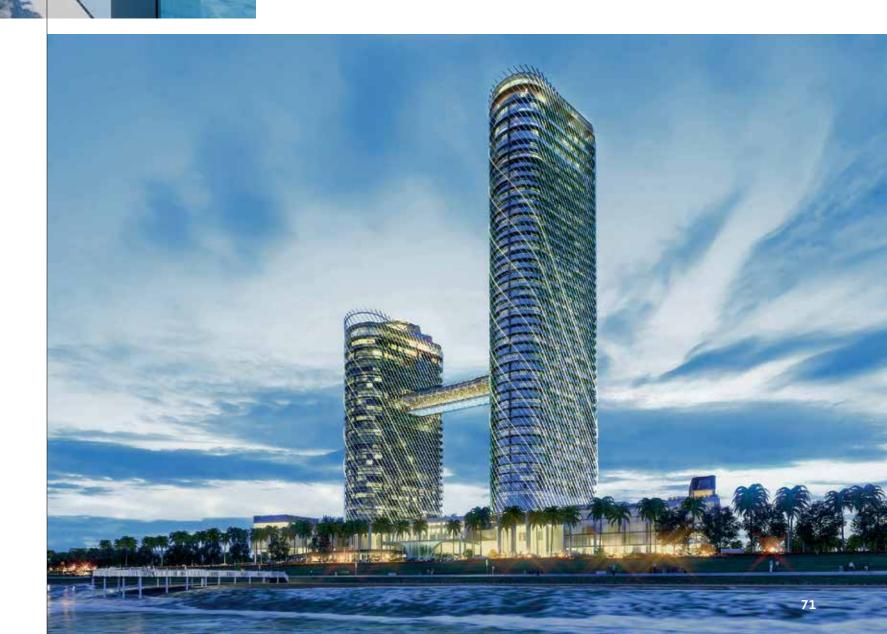




Hospitality

TREND 26

People will pay more for an



Maximizing return on experience

experience. That's increasingly true today as affluence is buoyed by a rising global middle class. To provide it, the hospitality sector is working overtime to be informal and welcoming. Where applicable, hotels are integrating local culture and inviting the community in. See-and-be-seen lobbies mix work, socializing, and relaxation. Travel trends, like vacationing with the

extended family, are addressed. Hotels are often "home away," so they're making space and adding warmth. Well-being is a priority: fitness, healthy food, and wellness options are attractors. Sustainable is important to match with values. Hospitality brands know that guests engage with them before they arrive. By focusing on the relationship, they set the stage for residences and other products.

GARDENS IN THE SKY

As China's tallest building, Shanghai Tower is noteworthy for pioneering the vertical city. The 632m tower integrates the richness and variety of urban life into its sky gardens that serve as community spaces, placed every 12 to 15 stories.

Shanghai Tower, Shanghai



TREND 27

be measured by how well they attract and support tenants, enliven the city at their feet. will anchor districts that are diverse, walkable, and transitserved. Vertical communities will find a new synergy with

200 meters and taller

Four Seasons Mumbai Residences | 209 m Mumbai, India



300 meters and taller

Xiamen Shimao Strait Towers | 300 m Xiamen, China





Tall Buildings

Engines of vitality: vertical cities

The success of tall buildings will and how well they fit with and Tomorrow's mixed-use towers activities on the ground, instead of ignoring them. They will help

redefine the city as a place where density takes a richer form. Tall buildings' vitality also relates to their capacity to spur innovations in form, materials, and building systems. In overbuilt markets, high quality and performance are key to competitiveness. A new generation of towers that maximize ROI by reducing the cost of construction, fabrication, and operation is essential.













Hines Bohua Tower | 250 m Shanghai, China



Suzhou Zhongnan Center | 729 m Suzhou, China



Annual Report

Message from the Board of Directors

As we celebrate our 50th anniversary, we look forward to more record-setting years, thanks to our great client relationships and extraordinary people around the world.

We're entering our 50th year stronger than ever. In 2014, our global growth continued apace with our clients as they entrusted us with new challenges and led us to new locations. Our expanded Gensler team of 4,700+ professionals now work from 46 different offices. With their help, we completed projects in 72 countries and increased our revenues to \$915 million-a record high. Our global footprint continued to expand in tandem with our broadening client services.

Financially strong and debt-free, we contributed \$38.5 million in deferred compensation to our employees through our ESOP, profit-sharing, and international retirement plans. We made strategic investments in our research and professional development programs, along with upgrades to our design-and-delivery platform and the tools and technology to support it. With a team of exceptional people and a robust infrastructure, we're exceeding our clients' expectations.

HerAnia



Robin Klehr Avia, FIIDA Chair of the Board





Board of Directors

74

from left: Diane Hoskins, John Adams, Carlos Martínez, David Gensler, Dan Winey, Judy Pesek, Scott Dunlap, Robin Klehr Avia, Jun Xia, Joe Brancato, Rob Jernigan, Andy Cohen

Top Ranking Report



Architectu Top 300 Ai Firms:

#1 Firm O

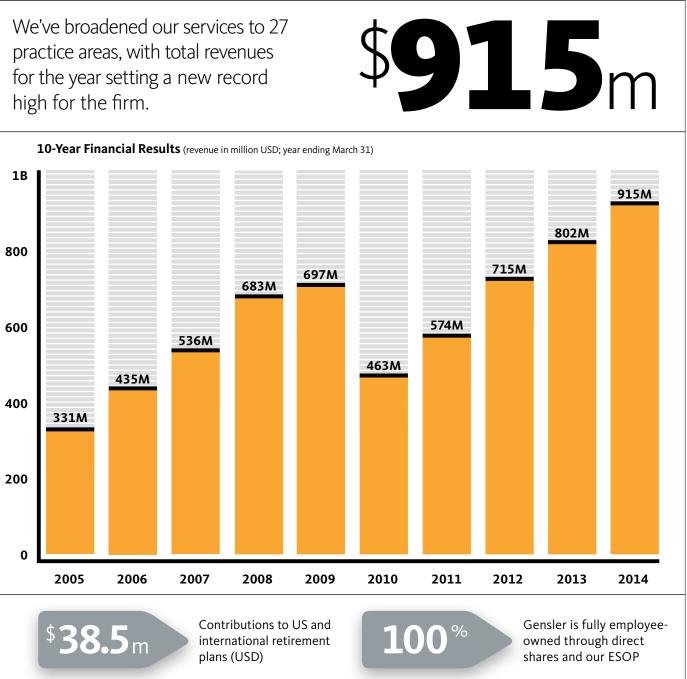
Building D 2014 Worl Architectu Admired F #1 US Firn #4 Global

world's architecture and design firms. Here's how we ranked in our industry in 2014.

Financial Report

Our financial performance and recognition throughout the industry are indications of the breadth of our practice, our global reach, and the long-standing trust of our clients.

for the year setting a new record high for the firm.





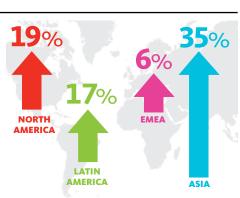
ural Record rchitecture	ENR Top 150 Global Design Firms:	VMSD Top Retail Design Firms of 2014:
overall	#1 Architecture Firm	#1 Firm Overall
Design	ENR	Interior Design
ld	Top 500 Design Firms:	Top 100 Giants:
ure 100 Most Firms:	#1 Architecture Firm	#1 Architecture Firm #1 in Corporate Office
n Firm		#1 in Retail #1 in Transportation #1 in Government #1 in Cultural

Firm Highlights

In five years, Gensler has more than doubled the size of our global footprint. With a network of 46 offices in 16 countries, we're helping our clients expand to new markets and grow their facilities on six continents.

Global Breadth of Expertise, **Offices Gains Momentum**

We've extended the breadth of our services by expanding the number of practice areas from 20 to 27, adding new areas such as Consumer Products, Defense & Aerospace, Energy, Government, and Technology. Over the past five years, Gensler has opened new locations in Abu Dhabi, Bangalore, Bangkok, Doha, Hong Kong, Mexico City, São Paulo, Seoul, Singapore, Sydney, and Toronto.



The rate of staff growth across the firm in 2014 was robust-most significantly in the Asia region.



The ribbon-cutting for COEX mall in Seoul.

COEX Celebrates Reopening of Retail Center in Seoul

The anticipated reopening of COEX—Asia's largest subterranean mall—was celebrated in Seoul in November with a formal ribbon-cutting and a bevy of dignitaries in attendance, including Dan Winey, Gensler's co-managing principal in Asia.

The occasion was marked by fireworks, speeches, musical performances, and a grand lighting ceremony. Gensler repositioned the 915,000-square-foot urban retail mall as a light-filled, transitserved center for civic life.

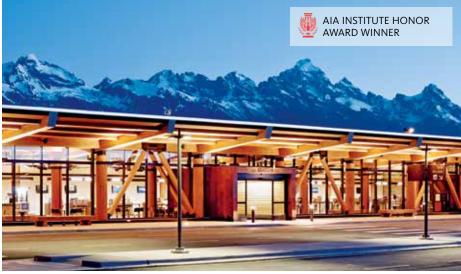


China's tallest building.

Shanghai Tower Reaches **Final Stage of Completion**

The Shanghai Tower is now fully enclosed in its exterior glass façade. The final push is on to complete the 121-story building, the second tallest in the world. Designed in Shanghai by Gensler's multidisciplinary local-global team, its curved façade and spiraling form speak to the city as an international financial hub and to China's global power. Shanghai Tower redefines the supertall category by creating an integrated, vertical, mixed-use community.

"This is not the first building to feature a double skin or a twisted design, but it is the first to use them on a vast scale." - The Economist



The panel of jurors lauded the regionally inspired choice of materials at Jackson Hole Airport.

Jackson Hole Airport Wins National Design Award

We are proud to have won a prestigious 2014 AIA Institute Honor Award for Architecture for the Jackson Hole Airport, which serves as a gateway to Grand Teton and Yellowstone National Parks. Gensler leveraged expertise from its aviation, hospitality, and brand design practices to create a modern, efficient airport inspired by the regional context of western Wyoming. The terminal distinguishes itself from typical airports through its regional

Brent Mather.

Our culture of design innovation produces award-winning solutions that improve our clients' businesses and win recognition in the industry. We shape the future at every scale—from products to sustainable new communities.

DIA Westin Tops Out, Taking Step Toward "Airport City"

In May, Gensler reached a milestone with the topping out of the Westin hotel at Denver International Airport. The new hotel and Gensler-designed transit center will complete a longtime vision for the airport, with passenger trains connecting DIA to downtown Denver. The project marks an important step to create an "airport city," leveraging the terminal and its connectivity to regional assets to promote tourism, spur economic development, and attract international investment. Construction on the hotel is slated for completion in late 2015.



433,000-square-foot, 14-story hotel is slated for completion in late 2015.

design approach, use of materials, and intimate scale. The only US airport situated in a national park, the LEED Silver facility features sustainable design strategies that minimize its impact on the natural surroundings. "Because the airport is a key entry point into the region, we wanted our design to respect its powerful, yet fragile, environment. We did that by using sustainable techniques," said Gensler's

Gensler #1, Most Admired

Gensler ranked as the #1 most admired US firm and #4 among all global firms, as ranked by our industry peers, in Building Design's 2014 World Architecture 100. For the 33rd consecutive year, Gensler ranked as the #1 firm on Interior Design's 2014 Top 100 Giants. For the third consecutive year, Gensler held top ranking on Architectural Record's Top 300 Architecture Firms list. Gensler also ranked as the #3 firm on Architect's 2014 Architect 50.

Convene Receives Good Design Is Good Business Award



Gensler and Convene received Architectura Record's Good Design Is Good Business award.

Architectural Record named Gensler and Convene's 101 Park location among the 10 winning firm/client collaborations in the magazine's 2014 Good Design Is Good Business awards. The award recognizes fruitful firm/client collaborations that demonstrate how embracing design can benefit an organization's bottom line. Convene tapped Gensler to create its first branded facility at 101 Park Avenue—a kitof-parts design that supports its clientele of start-ups and traditional businesses, and can be adjusted to suit future properties.

ANNUAL REPORT

Gensler's investments in research and knowledge development grow our expertise, benefit our clients, and advance the profession. We share that knowledge broadly through lectures, collaboration, and communication.

Directing Our Energy to Reimagining Cities



Co-CEO David Gensler offers his point of view on community-building at TEDx in Los Angeles.

We entered year three of Gensler's "Reimagining Cities" effort, a decade-long initiative that aims to re-energize the role of public space and make a lasting difference in our communities. In 2014, the firm invited its designers to consider how shifts in the residential market impact our clients' businesses and to speculate on the types of solutions that respond to contemporary urban settings.

This research initiative recognizes that people spend 60 to 75 percent of their lives at home—with an increasing amount of time devoted to accomplishing work

at home—and that the housing market accounts for well over half of the world's building stock. In the next 10 years, countries within Gensler's global office network will add nearly 200 million new urban households.

On this theme, Co-CEO David Gensler appeared at TEDxOccidentalCollege to discuss how design enables us to create places that foster community, offering a vision for what cities can become. "We need to come up with new solutions to old problems, reimagine what's possible, and change our paradigms," Gensler said.

Klehr Avia, Vecchione Take Gensler Message to Canada



Tom Vecchione

In June, Gensler's Robin Klehr Avia and Tom Vecchione led a Master Classe at Index-Design in Montreal, a series offering best practices in design and architecture in connection with the Quebec market. The pair discussed Gensler's human-centered philosophy and approach to design.

'The company was founded on the principle that design can have a positive impact in people's lives," Klehr Avia told Baron magazine. "We do not design for design's sake. We design for people, business, and the environment." Vecchione underscored the important role that design plays in understanding human behavior and helping to solve problemswhether the activity is arriving at an airport, designing a corporate headquarters, or creating packaging for a consumer product.

Research Program Deepens Our Knowledge Base



The Gensler Research Catalogue highlights 42 research projects conducted by the firm.

Design research is core to Gensler's culture and the growth of our practice and professionals. Every Gensler design practice carries out basic and applied research on issues of direct benefit to our clients. We debuted Volume 1 of our Gensler Research Catalogue in the spring, which highlights 42 research projects and represents the work of more than 370 Gensler professionals. The questions, findings, and insights contained within are a platform to identify and deliver on opportunities for design strategy and innovation; they drive strategic conversations about the value of design.

A Workplace That's Flexible



The exhibit introduced solutions for adaptability

Gensler unveiled "Redesign Law: The Legal Office of the Future," an interactive exhibit at the Association of Legal Administrators' 2014 national convention in Toronto. The full-size mock-up introduced a system of flexible components for legal offices that can be assembled in many ways to reflect a firm's needs, culture, and goals. "There is no one single solution that is right for every firm," said Steve Martin, a co-leader of Gensler's Professional Services Firms practice. "It's about identifying the workplace strategies that best reinforce the firm's culture and support their changing business models. Law firms also need the flexibility to adapt over time to meet changing needs." For details, visit the website at www.redesign-law.com.

China's Supertall Suzhou **Zhongnan Center Rises**

At a dizzying height of 700+ meters, the Suzhou Zhongnan Center in Suzhou, China, will soon take the lead in the country's race for the clouds. Located in one of China's most affluent cities, the mixed-use project will blend retail, restaurants, entertainment, offices, a 7-star hotel, and luxury apartments in an emerging style of vertical living. The tower's form is inspired by the waterfall, which embodies prosperity and continuity in Chinese culture.

"The tower will become an architectural landmark, a diverse vertical community, and the tallest building in China when complete. It will redefine the Suzhou skyline, and radically impact the city's visual, economic, and social identity."

— Elizabeth Michalska, Technical Director, Gensler

The 137-story tower will feature an eightlevel podium lifted above the ground and elevators sufficient to transport 20,000 people daily. An observation level at the uppermost zone will be a visitor attraction, with views of Jinji Lake. Belowgrade retail space is linked to nearby transit connections, providing easy access for commuters. On the sustainability front, the building is planned for LEED Gold and China Three Star certification by leveraging energy and water conservation strategies, material savings, and a green roof covering half the podium.

Firm Hosts Inaugural Gensler Design Forum

A new workplace paradigm is changing the buildings, cities, and regions where work takes place. The paradigm centers on workplace experience, said Co-CEO Diane Hoskins at the inaugural Gensler Design Forum held in September at the Wharton School in San Francisco.

Fueling the changes are the rise of the individual, the power of the collective, and the disruptive nature of innovation, Hoskins added. She was one of 16 experts who addressed how the workplace and its contexts are being rethought. The event attracted Gensler's clients, colleagues, and partners for a Rethink Work innovation forum—culminating with design workshops that engaged clients in a facilitated discussion of how these trends apply in their organizations. Citing our 2013 U.S. Workplace Survey,



Gensler hosted the Rethink Work forum, engaging clients on issues impacting their businesses.

outgoing peers.



The Suzhou Zhongnan Center represents the next generation of supertall buildings in China.

Hoskins noted how distraction cuts into productivity and collaboration. Quiet author Susan Cain reinforced this with her thesis that introverts are badly served by work settings tipped toward their more

Cohen Shares Insights at Milken Institute Conference



Co-CEO Andy Cohen spoke at the Milken Institute Global Conference on cities.

Joining city leaders, government officials, and other executives. Co-CEO Andv Cohen appeared on a Milken Institute Global Conference panel about US cities to explore new ideas and proven strategies for healthy, livable, workable cities. Cohen highlighted Denver as an example of a successful public-private partnership using transit-oriented development to revitalize the city. He also discussed creating people-centered environments to attract younger workers.

"It's about creating sustainable places where people can come to live, work, and play in places that are safe, vibrant, and creative—where they feel like they're in their own community." — Andy Cohen

Gensler Shanghai Examines "Spaces In Between"



Gensler's Spaces In Between research looked at the value of urban spaces in China.

China's urban planning strategy has yielded rapid, unconnected development, characterized by superblocks, skyscrapers, and elevated highways. Our Shanghai office investigated how to reinvigorate an overlooked aspect of city-making: the spaces in between. The team identified the elements needed to create successful settings for urban communities—from preserving and integrating history, culture, and art, to strategies that connect the city to nature and human scale.

Our global network of diverse talent, representing the best within their professions, earns accolades from the media and our peers for raising the bar and moving the industry forward.



Co-CEO Diane Hoskins is a strong advocate of Gensler's talent development programs.

Top Awards

In 2014, Gensler won more than 150 design awards, including regional, national, and international awards.

AIA-2014 AIA Institute Honor Award for Architecture

Jackson Hole Airport, Jackson, WY

Architectural Record—Good Design Is Good Business Convene 101 Park. New York. NY

Contract—2014 Inspiration Award Twin Cities Habitat for Humanity, Minneapolis, MN

IIDA Interior Design Competition Winner M Building, Beverly Hills, CA

Interior Design—Best of Year 888 Brannan, San Francisco, CA

(Public Space) Cushman & Wakefield, San Francisco, CA (Mid-Office: Corporate)

Rebrand—2014 Rebrand 100 Global **Awards: Distinction Winner** Horizon Blue Cross Blue Shield, Mount Laurel, NJ

Retail Design Institute—International Store Design Awards Charming Charlie, Houston, TX

(Soft Line Specialty Store) Hudson Grace, San Francisco, CA (Hard Line Specialty Store)

Hoskins: Nurturing Talent with the Customer in Mind We've strengthened our talent

development network to seamlessly deliver services globally. Through Gensler University programs, we offered immersive, real-world experiences to emerging leaders. Our 2014 Global Leaders explored client relationships and market opportunities in four countries: Brazil, Canada, India, and the UK. We also placed 29 interns from 12 non-US countries in US offices. "This isn't training time off-line," Gensler Co-CEO Diane Hoskins told Workforce. "It is talent development with the customer in mind."

Gensler Fellows Honored



The American Institute of Architects elevated principals Rob Jernigan and Ken Fisher to the 2014 AIA College of Fellows, an honor bestowed on architects who have made a significant contribution to architecture and society and who have achieved a standard of excellence in the profession. Additionally, Gensler Co-CEO David Gensler was named a 2014 Senior Fellow of the Design Futures Council.

Gensler Leaders Recognized

The American Society of Interior Designers honored designer Tama Duffy Day with its 2014 Designer of Distinction Award. Retail practice area leader Kathleen Jordan was honored as one of *design:retail*'s "Retail Influencers of the Year." Architects Wyatt Frantom, Mark Schwamel, and Brian Vitale received the 2014 AIA Young Architects Award. Designers Kashyap Bhimjiani and Jonas Philipsen were named to the Airport Business "40 under 40." Several Gensler designers received Interior Design's HIP Awards: Carlos Martínez (Design Leader), Philippe Paré (Interior Designer), Stefanie Shunk (Rising Star), Laurent Lisimachio (Interior Design honoree), and Amanda Meininger (Rising Star honoree).

Lee Speaks at *Fortune* Summit



Xiaomei Lee

Xiaomei Lee, co-managing director of Gensler's Shanghai office, joined top executives at *Fortune*'s Most Powerful Women International Summit in Hong Kong in November. Lee, who has been key in advancing the firm's Tall Buildings practice across the Asia Pacific region, touted the advantages of an integrated, multidisciplinary design approach in creating smart cities for the coming decades. "That breadth and depth afford us a much broader view—from the interiors of the future to the next super-highrise tower in Asia," she said.

Top Media 2014

Gensler's projects and people garnered global media coverage in 2014, including feature stories in these news outlets.





CITIES

Gensler makes a difference in the communities where we live and work, amplifying impact through outreach activities with more than 200 partners and 1,000+ community projects.



Gensler collaborated with City Year to renovate a classroom in North Lawndale, Illinois.

Revitalizing Southwest Baltimore's Neighborhoods

Southwest Baltimore has been a fragmented and forgotten part of the city, suffering from disinvestment and population loss. A coalition of seven neighborhoods, called Southwest Partnership, hired Gensler to develop a strategic framework plan to revitalize their neighborhoods. Merging grassroots efforts with growing market strength driven by the University of Maryland BioPark, the proposed urban design interventions will position these neighborhoods to be a vibrant part of Baltimore's future.



A New Home for Twin Cities Habitat for Humanity



Twin Cities Habitat for Humanity's headquarters celebrates the "everydayness" of its mission.

neighborhoods in Southwest Baltimore.

To keep pace with the growing number of families in need of its services, Twin Cities Habitat for Humanity hired Gensler to design its St. Paul, Minnesota. headquarters. The new facility, located near a light-rail stop, is accessible to families and volunteers. The design celebrates Habitat's mission of providing simple, decent, affordable housing to low-income families around the world. Gensler staff donated more than 400 volunteer hours and reduced design fees by approximately 50 percent, and vendors provided discounted services and donations. The project won Contract's 2014 Inspiration Award.

Partnering to Maximize Impact in Our Communities

Gensler strengthens community outreach and creates opportunities to foster relationships with like-minded partners and clients, from the ACE Mentor Program to Canstruction, DIFFA, Habitat for Humanity, IIDA, We Care, and more. We strive to make social impact an integral component of all the work that we do.

Gensler and City Year Create **Inspiring Places to Learn**

Through a long-standing partnership with City Year, Gensler's volunteer design services have transformed unused space in public schools across the US into vibrant learning environments. Through visioning sessions and charrettes. Gensler and City Year collaboratively design a space that aligns with the school's culture, working with vendors to solicit donations and freeing schools of financial burden.

In Boston, Gensler collaborated with City Year & Turner Construction to renovate an underperforming library for Young Achievers School. Gensler's Chicago team partnered with City Year to renovate a hackneyed classroom for Chalmers School of Excellence in North Lawndale, Illinois. In Washington, D.C., Gensler renovated a classroom at Kelly Miller Middle School with Gilbane Building Company. In New York, Gensler and City Year envisioned "the Library of the Future" for an elementary school in Long Island City, Public School 112.

Architect in a Box: A Pop-Up with a Purpose



Gensler's "Architect in a Box" installation offered an inside experience of the design process.

For the 2014 AIA Dallas Retrospect, Gensler's Dallas team created a live pop-up architectural studio in a mall. The installation, "Architect in a Box," connected the public to the design process, while designing a new pop-up retail space for Paper for Water, a nonprofit that sells origami to fund clean water wells in impoverished countries.

ANNUAL REPORT 2015

Gensler Principals

Collaborative leadership is the hallmark of Gensler, empowering us to be strategic partners with our clients and yielding innovations that set us apart from the crowd. An exceptional team of principals leads our firm with a vision and focus informed by their deep knowledge of markets and trends. They are the people who have built a truly global design firm.

Chief Executive Officers Andy Cohen, FAIA, IIDA

David Gensler, Assoc. AIA, LEED AP Diane Hoskins, FAIA, IIDA, LEED AP

Board of Directors

John Adams, AIA, LEED AP BD+C Robin Klehr Avia, FIIDA Joseph Brancato, AIA, NCARB Andy Cohen, FAIA, IIDA Scott Dunlap, AIA, LEED AP BD+C David Gensler, Assoc. AIA, LEED AP Diane Hoskins, FAIA, IIDA, LEED AP Rob Jernigan, FAIA, NCARB, LEED AP BD+C

Judy Pesek, FIIDA, LEED AP ID+C Daniel W. Winey, FAIA, IIDA, LEED AP BD+C lun Xia

Abu Dhabi Tareq Abu-Sukheila

Atlanta Colin O'Brien LEED AP

Austin David W. Epstein, AIA, NCARB, LEED AP Todd Runkle

Baltimore James S. Camp, AIA, LEED AP Peter Stubb, AIA, LEED AP James Wallace, AIA, LEED AP

Bangalore Daniel W. Winey, FAIA, IIDA, LEED AP BD+C

Bangkol Ray Shick, AIA Daniel W. Winey, FAIA, IIDA, LEED AP BD+C

Beijing Emma Chang, AIA Jerry Hung

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Hall Financial Group Halliburtor Hallinan & Hallinan, PC Hamilton Lane Hampshire Real Estate Companies HANGAR Hangzhou Green Building Meilu Development Co., Ltd. Hansainvest Hanwha Q Cells Harbin Bank Harbor East Harbor Group International, LLC HarbourVest Partners, LLC Harman International Industries Hartford Steam Boiler Hartmann Harvard Business School Harvard University Harvest Properties Harvey Cleary Harwood International Havaianas Haworth Haynes and Boone Hazens Investment, LLC

Healthline Hearst Heartland Alliance HFBCAC Hebei Levi Real Estate Development Heery International Heidrick & Struggles Height Media Hempel Henan Meiyang Property Henrico County Government The Henry J. Kaiser Family Foundation Hensel Phelps Hensel Phelps/Kiewit Joint Venture Herald Square Properties Herbalife HERE North America, a Nokia Company Heritage Equity Partners Heritage Financial Consultants, LLC Heritage Hotels & Resorts, Inc. The Hertz Corporation Hexagor Heze Zhongnan Shiji Cheng Real Estate Development HGST, a Western Digital company High Flying Foods HighBrook Highgate Holdings, Inc. **Highline Real Estate Group** Highmark, Inc. Hill Country Texas Galleria, LLC Hill Holliday Hillcrest Country Club Hillwood Development Company, LLC Hilton Worldwide Hines Hirsch and Westheimer, P.C. **HMS** HNI Corporation Holder Construction Holland & Knight LLP Holland America—Princess HOLLY HUNT Hollywood Fashion Secrets Home Box Office, Inc. The Home Depot, Inc. Honeywell Hong Tai Real Estate Co., Ltd. Hooman Automotive Group Horace W. Goldsmith Foundation Horizon Blue Cross Blue Shield of New Jersey Houlihan Lokey Houston Advanced Research Center Houston Airport System Houston Ballet Houston First Corporation Houston Independent School District Houston Livestock Show and Rodeo The Houston Scottish Rite

HBK Capital Management

HCA

HBF



of the top 5 energy companies in the **Americas are Gensler** clients.

Houston Texans Houstonian Development Health Care Service Corporation Howard Building Corporation The Howard Hughes Corporation Howard S. Wright HPT Management Services LP HQ Raleigh HSBC HSN Huafa Industrial Share Co., Ltd. Huawei Technologies Co. Ltd. HUB International Hubbell & Hudson Management LLC Hudson Grace Hudson Pacific Properties Hughes Hubbard & Reed LLP Hughes Marino Hulu The Humane Society of the United States Humanscale Hunt Consolidated Hunter Douglas Inc. Hunter Properties Hunton & Williams I I P Hyatt Hotels Corporation The HYM Investment Group, LLC Hvundai Capita Hvundai Motor America HyundaiCard

i2Systems Inc. IAC/InterActive Corp. **IBM** Corporation ICO Development, LLC Icon Aircraft iconectiv IDM, LLC IDS Real Estate Group **IESE Business School** IGT IHS Illume Illumina. Inc. IMAX INCAE Business School Incheon International Airport Corporation (IIAC) India Education Services Industrial and Commercial Bank of China Ingenium Inova Health System In-Shape Health Clubs Instituto Costarricense de Turismo Instituto de Pesquisas Eldorado Integral Communities Integrated Properties

Intel Intelsat InterContinental Hotels Group International Airlines Group International Autos Group International Far Eastern Leasing Co., Itd. Interpublic InTouch Credit Union Intuit Inc. Invesco Ltd. IPG-Commonwealth Irell & Manella LLP IRMI The Irvine Company Istituto Marangon ltaú ITC Limited Itoki Corporation Ivanhoé Cambridge Ivanhoe Investors, LLC IXIA

J + JInvision I Street Companies J&J Industries I. Christopher Capital J. Hilburn I.C. Flowers J.C. Penney Company, Inc. The Jackie Robinson Foundation Jackson Hole Airport lackson Lewis LLP Jackson Walker L.L.P. lackson-Shaw lacobs lames Wood Auto Group lamestow IAMS Jasper Group The IBG Companies JE Dunn Construction Group, Inc. lefferson Medical Clinic LLC Jet Propulsion Laboratory-NASA JetBlue Airways Jewish Community Center of Greater Washington JF White Properties IGB Jiading New City Development Jiangsu Ansheng Investment Jiangsu Zhongnan Construction Group Corporation Co. Ltd. Jilin Province Renhao Real Estate Development Jim Norton Chevrolet Jingzhong (Tianjin) Investment Co. IINS JLL

of Interbrand's 10 Best Global Brands are Gensler clients.

JM Zell JMB Realty JMF Development JMI Realty IMP Holdings The John Hardy Group The John Valentine Co., Inc. John Wayne Airport, Orange County Johns Hopkins University Iohnson & Iohnson Johnson Controls, Inc. The Johnson Development Corp. Jones Day Jones Temecula Real Property LLC Jotun Paints, Inc. lovce Ziker Parkinson, PLLC JPMorgan Chase & Co. IS P&D Group **JSB** Development Iunior Achievement JVL Ventures, LLC

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Kairos Real Estate Partners Kaiser Family Foundation Kaiser Permanente KAL Hotel Network Co., Ltd. Kaleidescape Kanders & Company Katten Muchin Rosenman LLP Kaye Scholer LLP KB Home **KBS Realty Advisors** KCI Technologies Inc. kCura KDC KDP Kearny Real Estate Company Keefe, Bruyette & Woods, Inc. Keio Plaza Hotel Keller and Heckman LLP Ken Okuyama Design Kenneth Rainin Foundation Kenyon & Kenyon LLP **KEO International Consultants** Kessler Financial Services Keurig Green Mountain, Inc. KevBank Khalili Center for Bariatric Care Khazanah Nasional Berhad Kilroy Realty Corporation Kimberly-Clark Kimley-Horn Kimpton Hotels & Restaurants Kinder Morgan Kingdom of Saudi Arabia KIPCO KIPP Kirkland & Ellis LLP The Kirsh Family KITA (Korea International Trade Association)

KKR Funds Klein and Hoffman Kohlberg Kravis Roberts & Co. L.P. Kokuyo Furniture Co., Ltd. Kongsberg Korean Air Korn/Ferry International Kosmont Companies KPRS Construction Service, Inc. Kramer Levin Naftalis & Frankel LLP Kunming Xin Hai Hui Investment Co., Ltd. KWG Property Holding Ltd.

L&L Holding L&M Architectural Graphics Inc. L&R Group of Companies L.E.K. Consulting L'Oréal USA La Cité Development LA Fitness LACMA LaGrange Art Museum Lake Washington Partners The Lancaster Hotel Landry's, Inc. Landscape Vision Corp. Langan Lankford & Associates, Inc. LargaVista Companies Lark Larsen & Toubro Limited Las Vegas Monorail Company Las Vegas Sands Lash Group Lasher Holzapfel Sperry & Ebberson, PLIC LASVIT Latham & Watkins, LLP Laurence School Law Firm Vendors Association Lazard Frères & Co. LLC LaZerCAD LBA Realty LLC Lee, Hong, Degerman, Kang & Waimey Leeds & Leeds Company, Inc. Legend International Development Pte. Ltd. Legg Mason & Co., LLC Lehman College LeighFisher Leland International Lend Lease l enovo Lettuce Entertain You Enterprises Leughton Contractors Ltd. Levine Investments The Levy Group Levy Restaurants Lewis Roca Rothgerber

Lexington Gears, LP Lexus Stevens Creek Liberty Property Trust LIF Pty Ltd Lijia Industry (Fujian) Group Co., Ltd. Limited Brands Inc. Lincoln Harris Lincoln Property Company Linenhall Overseas Limited Lingang Group LinkedIn Linowes and Blocher LLP Linyi Huayang Import & Export Co., Ltd Lion Capital Lionsgate The Lionstone Group Liskow & Lewis Lite DePalma Greenberg LLC Littler Mendelson Liuna Live Nation Entertainment LMI Lobster ME Local Government Super Locale Advisors Localytics Lockheed Martin Corporation Loews Hotels and Resorts London Diocesan Fund Lone Star College System Loomis, Sayles & Company, L.P. Loro Piana Los Angeles County Metropolitan Transit Authority Los Angeles Jewish Home Los Angeles Unified School District Los Angeles World Airports Louis Berger Louis Dreyfus Property Group Louis Vuitton Lowe Enterprises Lowe's Loyola Marymount University LPL Financial Lucifer Lighting Company Lutron Asuka Co., Ltd. Lutron Electronics Co., Inc. Luxottica Lyfe Kitchen Lvnn Universitv

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M.H. Alshaya Co. W.L.L. The M/A/R/C Group, Inc. Mace Como Macerich The Macklin Companies Macklowe Properties Macquarie Macy's Madison Marguette Madrone Studios Maersk Maguire Investments Magus Estates & Hotels Pvt. Ltd. Mahan Rykiel Associates, Inc. Mainstreet Real Estate Services, Inc. Maintenance Design Group (MDG) Manchester Financial Group Manpower Inc. Manulife Manulife Financial Maple Leaf Sports + Entertainment Maple Securities USA, Inc. Mapleton Investments Mar Ventures, Inc. Marathon Asset Management Marcus Partners Marek Brothers Systems, Inc. Marelli Maricopa County Mark Borsuk, Inc. Mark Lighting Market Leader Marlboro College Marlin Equity Partners, LLC Marquette Plaza-Base Management Marquis Property Company Marriott International, Inc. Marsh & McLennan Companies MARTA Martin Brattrud Martin/Martin. Inc. Mary Kay Inc. Maryland Associates Ltd. Masimo Massachusetts Institute of Technology Massey Knakal MassHousing MasterCard Mata Construction Matec Engenharia MathWorks, Inc. MATRA Matthew Morris Salon and Skincare Max Brenner Mayer Brown LLP McCann Worldgroup McCarthy McCarthy Cook & Co. McConnell Iones Lanier & Murphy LLP McCormick McDermott Will & Emery McDonald's USA, LLC McEvov Ranch The McGaw YMCA McGlinchev Stafford PLLC McGraw Hill Education McGraw Hill Financial The McGregor Company McGuireWoods LLP McKenney's McKesson Corporation

Mediaocean Medidata MedImmune Medini Iskandar Malaysia MedPeer Meet Minneapolis MEIP Philadelphia | Manager, LLC Meirui Taifu Group **Meister Seelig & Fein LLP** Men's Wearhouse Meraas Holding Mercedes-Benz USA Merck The Meridian Group Mermet **Mesirow Financial** Mesoamerica MetLife Metro Nationa Metropolitan Pier and Exposition Authority Metropolitan Washington Airports Authority Metzler Realty Advisors Inc. MFS Investment Management K.K. MGM Resorts International Michael Alter Michael Baker Corporation Michael Kors (USA), Inc. Microsoft Midland Development Mid-Main Properties GP LLC Midway Companies **MIG Real Estate** Mikimoto Milbank Milender White Construction Co. **Millennium Partners** Miller Motte Miller Thomson LLP Miller, Canfield, Paddock & Stone Milliken Ministry of Sound Minneapolis Convention Center The Minneapolis Foundation Mischer Miss Me Mitsubishi Estate Co., Ltd. Mitsubishi UFJ Securities (USA), Inc. Mitsui Fudosan Co., Ltd. Mobility 21 Moelis & Company Moffatt & Nichol Mohawk Group The Moinian Group Momentum Research, Inc. Monday Properties Mondelez International Montparnasse 56 USA LLC Monumental Markets Moore Capital Management LLC Moorpark College Morgan Stanley

MechoShade Systems, Inc

Morgan, Lewis & Bockius LLP Morrison & Foerster Motorola Mobility LLC Mount Sinai Health System Mountain Development Corp. Mouvement Desjardins Moxie MRP Realty MS Retail K.S.C. MSD (Shanghai) Pharmaceutic Consultancy Co., Ltd. Msheireb Properties MTU Asia **MUFG Union Bank** MUH-TAY-ZIK | HOF-FER Mulberrys Garment Care The Muller Company Multimedia Games, Inc. Munich Re Murphy & McGonigle, PC mX Sydney Mvlan

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Nanjing Financial City Constru and Development Nanjing Zhongshan Yundie Re Co., Ltd. The National 9/11 Pentagon N National Bank of Abu Dhabi National Basketball Association National Cowboy & Western H Museum National Industrial Portfolio. L National Jewish Health National Real Estate Advisors National Realty & Development National Renewable Energy La National University Nations Wright Natural Resources Defense Co Nautilus Hyosung Nava Real Estate Developmen Navy Federal Credit Union Navy Pier, Inc. NBCUniversal NC State University NCR NECN Neeca Leitao N-Effect Productions The Neighborhood Design Cer Neiman Marcus Nello Wall Systems Nespresso NetApp Netherland, Sewell & Associates, Inc. Netjets Neuberger Berman New Carrollton JV, LLC New Community Jewish High School



of the top 25 largest US law firms are Gensler clients.

	New England Conservatory of Music
	New Giza
	The New Home Company New Museum of Contemporary Art
	New Office Promotion Association
' •	New York Life Insurance Co.
	New York Public Library
	New York School of Interior Design
	The New York Times
cals	New York University
cais	New York University Langone Medical
	Center
	Newmark Grubb Knight Frank
	The Newmark Schools
	News America Marketing Properties
	LLC
	News Corporation
	Next Century Associates, LLC
	NextSpace
	Nexus Development Corporation
	NI Bureau
	Nienkämper
	Nihon Cycle Sports Centre
	Nissan North America
	Nixon Peabody LLP
	Nokia Siemens Networks UK Ltd.
	NoMa Business Improvement District
uction	Nomura
a al Patata	Noodles & Company
eal Estate	Norcal Mutual Insurance Company
Acreatic	Nordea
Memorial	Normandy Real Estate Partners
	North American Wellness Center
on Llouite as	North Bridge Venture Partners
Heritage	North Carolina Joint Underwriters
	Association
LLC	Northern Trust
	Northstar
	Northwestern Medicine Lake Forest
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ciates, Inc. O'Connell Robertson O'Melveny & Myers LLP O1 Properties Oakland Athletics gh School Oasis Realty West, LLC

Occidental College **Ocean West Capital Partners** Oceanwide Construction Group Oingdao **Odyssey International** Office Depot, Inc. Office Furniture Group, Inc. The Office of James Burnett Office of Orthopaedic Medicine & Surgerv Office Projects Limited The Offices of South Coast Plaza Ogilvy & Mather Ogletree, Deakins, Nash, Smoak & Stewart, P.C. Oiltanking **Okamura Corporation** Okland Construction **Old Mutual Share Services** Oliver McMillan **Olympic Tower Associates** Omelet O'Melveny & Myers OMRON **OneBeacon Insurance Group** Onex Investment Corp. Oracle Oriental DreamWorks **ORIX Real Estate Corporation** Ossur InLiven Clinic OUE Limited Ouest Developments Outsell Oxford Development Company **Oxford Properties Group**

Ρ

P2 Energy Solutions Pachulski Stang Ziehl & Jones LLP Pacific Eagle Holdings Pacific Gas and Electric Company Pacific Retail Capital Partners Palmieri, Tyler, Wiener, Wilhelm & Waldron LLP Pan-American School PANDORA Parallel Capital Partners Paramount Group, Inc. Pardee Homes Parker Poe Adams & Bernstein LLP Parkside Capital Parkway Properties Parmenter Realty Partners Parque Arauco S.A. Parsons Partners HealthCare Pasadena City College Passion Food Hospitality Pat Lobb Toyota of McKinney Patina Restaurant Group Patrinely Group, LLC

Patterson Belknap Webb & Tyler LLP

Paul, Weiss, Rifkind, Wharton &

Paul Capital Group

Paul Hastings LLP

Garrison LLP

PC Urban

Paulson & Co., Inc.

PCL Construction

Pearl Hospitality

Pellas Development Group

Pembroke Real Estate

Penzance Properties

Pepper Hamilton LLP

Perfect World Co., Ltd.

Petrobras America Inc.

The Pew Charitable Trusts

The Pew Research Center

PhaseNext Hospitality

The Performance Companies

Pearson PLC

PepsiCo

Perry Lorenz

Pfizer Inc

Philips

Airport

PIMCO

Pilgrim School

Ping An Real Estate

Pinnacle Foods Inc.

Pinnacol Assurance

Pitney Bowes Inc.

Pizzuti Companies

Plains All American Pipeline, L.P.

PLBrasil Assessoria Empresarial Ltda.

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The Port Authority of New York and

The Portman Ritz-Carlton, Shanghai

Polinger Shannon & Luchs

Portafolio Inmobiliario S.A.

Pivot Interiors

Plan B Ventures

Platinum Equity

PM Realty Group

Playhouse Office LLC

Plantronics

Plaza Tempo

Pointmarc

Poppin

Porsche

New Jersey

Port of Seattle

POSSIBLE

Port of Long Beach

Porter Hedges LLP

Pinnacle Entertainment

PHS

Phelps Dunbar

Philadelphia Eagles

Phillip Jeffries, Ltd.

Phillips 66 Company

Phoenix Sky Harbor International

Piedmont Office Realty Trust. Inc.

Pillsbury Winthrop Shaw Pittman LLP

Pike Street Investors LLC

The Potter's House Powerlong Group Development Co., Ltd. PPt Inc. Practicing Law Institute The Praedium Group LLC **Premier Exhibitions** Preotle, Lane & Associates Presbyterian School of Houston Presidio Group LLC Prezi Price Modern LLC PricewaterhouseCoopers Primark US Corp. Primestor Prince George's Community College Princeton University Prismatique Designs Ltd. Production Resource Group Progress Energy Prologis Prometheus Promontory Financial Group, LLC Property Group Partners **Prosiris Capital Management** Proskauer Rose I I P Proteus Digital Health Provident Realty Advisors, Inc. Prudential Financial, Inc. PSM (Power System Mfg., LLC) PT Rajawali Corporation Puaca Public Company Accounting Oversight Board PulteGroup Putnam Investments Pyramid Hotel Group Pyramis Global Advisors

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Qingdao Ao Li De Sport Culture Development Co., Ltd. OSR International LDC Ouadrangle Queens Library Quest Diagnostics Quest Software Ouiksilver Quilts Inc. Quinsigamond Community College Ouintiles QVC

R

Radarworks Radio Flyer **Radler Enterprises** Radley & Co The Raiser Organization

RAND Corporation Random House, Inc. Randstad General Partner (US) LLC The Rape Foundation Stuart House Project, LLC RAPP Rauxa Ravadah Investment Company Raycom Real Estate Development Co., Ltd. Raymond Apparel **RBC Wealth Management RDK Engineers** Read King Real Property Innovative Solutions, Inc. Realty Management Group LLC Red Development The Redstone Companies Reed Smith LLP Regional News Network Rehabilitation Institute of Chicago Reilly Pozner LLP **Reit Management & Research** Related REM Global Inc. Renmin University of China Rentenbach Construction Research Now Resource/Ammirat Reyes Holdings, LLC RFR Richard L. Hoffman & Associates. Inc. Richemont **Richfield Investment Corp. Ricondo & Associates** Rio Tinto Riordan, Lewis & Haden **Rising Realty Partners** Ristorante Tosca **River Oaks Country Club** Riverbed RiverRock Real Estate Group The Riverside Company **Riverview Realty Partners** RLI Development, LLC **Robeco Investment Management** Robert Derector Associates Robert Half International, Inc. Robert W. Baird & Company Robertson Properties Group Robin Hood Foundation **Rockefeller Group Development** Corporation RocketSpace Rockpoint Group **Rogal Projects Roland Corporation** Room & Board Ropes & Grav LLP Rose Law Group Rosemont Realty

Rosenberg Library

Company, LP

Round Table Investment Management

Roth

Rowan Companies, Inc. **Royal Caribbean International** RTC of Southern Nevada Ruben Companies Rubenstein Partners Rubenstein Public Relations, Inc. **Russell Reynolds Associates** Ryan Companies US, Inc.

of the 50 biggest US

companies by market

value are Gensler clients.

S

S.M. Entertainment Sabal Financial Saban Brands Saban Capital SABIC Americas, Inc. SAC Capital Advisors LLC Safeway Sagicor Saks Fifth Avenue Salesforce Salix Pharmaceuticals, Inc. Sam Edelman Samsung San Diego Convention Center Corporation San Diego International Airport Authority San Diego State University San Diego Symphony San Francisco AIDS Foundation San Francisco International Airport San Jacinto Community College District San Jose State University SanDisk Corporation Sandow Media LLC Sandoz Sanofi Sanrio Santa Monica College Santander Bank SAP America, Inc. Saninda Sargent & Lundy LLC Engineers Saudi Binladin Group Savills Studley sbe Schiff Hardin LLP Schlumberger Schneider Electric School of the Art Institute of Chicago Schroders Investment Management Limited Schuchart Schwartz, Page & Harding, L.L.P. Scotia Bank The Scoular Company Scripps Networks Seadrill Seagate Seasons-Arts Limited



Sequoia Capital Server Farm Realty The Service VIP LLC ServiceNow Servico Nacional de Aprendizagem Comercial Seventh Diamond LLC Seventh Generation Seward & Kissel LLP Sewell Automotive Group SFX Entertainment, Inc Shaanxi Culture Industry Investment Holdings (Group) Co., Ltd. Shaklee Corporation Shale-Inland Holdings, LLC Shandong Minglian Real Estate Co., 1td Shanghai Baohe Real Estate Shanghai Caohejing Developing Zone Co. Ltd. Shanghai Chenghong Land Company Shanghai Construction Property Development Shanghai Harbour City Development Group Co. Ltd. Shanghai Huiyi Hotel Equipment Lease Co., Ltd. Shanghai International Tendering Co., 1 td Shanghai International Trust Co., Ltd. Shanghai Jinfu Bund Real Estate Co., 1td Shanghai Longshi Investment Management Shanghai Mingshen Corporation Group Shanghai New Changning (Group) Co., Ltd. Shanghai Pudong Development Bank Shanghai Oinglian Real Estate Development Co. Ltd. Shanghai Songting Real Estate Development Shanghai Waigaoqiao Free Trade Zone Development Shanghai Xiandai Engineering Consultants Co., Ltd Shanghai Yanlord Xing Tang Real Estate Shanghai Yuan Feng Investment Co., Ltd. Shanghai YuanJing Investment Management

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Seed Acquisitions, LLC

Sega of America, Inc.

The Seligman Group

Seneca Investments

Sentre Partners, Inc.

Seoul Palace Hotel

Seneca Group

SEB

Selfridges

Senterra

Shanghai Zhicheng Development Shanghai Zhongfang Binjiang Real Estate Shanghai Zhuju Property Development Co., Ltd. Shangri-La Construction Shanxi Jiasheng Real Estate Development Sharyland Utilities, L.P. Shashi Group LLC Shaw Communications Inc. Shawmut Design and Construction Shearman & Sterling Shell Shemiran Trade Shenyang Oceanwide Real Estate Co., Ltd. Shenzhen Changee Estate Shenzhen Chuangjianye Real Estate Shenzhen Great Aim Holding Shenzhen Hazens Real Estate Group Co., Ltd. Shenzhen Pengguangda Commercial Development Co., Ltd. Shenzhen Rolansberg Property Development Co., Ltd. Sheraton Sherwood Equities Shift Communications Shimao Group Shire Shook, Hardy & Bacon The Shooshan Company SHOP Companies Shorenstein Realty Services L.P. ShoreTel. Inc. Shui On Development Limited Shutterfly, Inc. Sideman & Bancroft LLP Sidley Austin LLP Siemens Real Estate, Inc. Siena Sierra Air Center - Castle Airport Development Sierra Norte Land Holdings, LLC Signature Flight Support Corporation Signature Salon Studios Silver Lake SilverNeedle Hospitality Silverstein Properties Sime Darby Property simplehuman Simply Interactive Inc. Simpson Gumpertz & Heger Simpson Thacher & Bartlett LLP Sinopec SITA SJP Properties Skanska SKDKnickerbocker SKE LISA SKS Investments Skyline Design



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SL Green Realty Corp. Slalom Consulting Smashbox Studios Smith, Murdaugh, Little & Bonham, L.L.P. Smiths Medical SNB 412 Main LP Société Générale SOFEC, Inc. Soiitz Corporation Solasto Corporation Solve The Somerset Group Songy HighRoads LLC Sony Computer Entertainment America Sony Pictures Entertainment Southern Asset Service Corporation Southern California Edison Southwestern Community College Distric Southwestern Energy Company Spanx, Inc. Spartan College of Aeronautics and Technology Special Olympics Minnesota Specialized Loan Servicing LLC Specialty's Café & Bakery, Inc. Spectra Energy SPECTRUM Spectrum Properties Speed Dome Partners LLC The Spence School The Spencer Company The Spencer Foundation Spencer Stuart Spireon Spitfire Control Sport Chalet, Inc. Sportsmen's Lodge Sprint SPX Corporation St. John's University St. Luke's Episcopal Health System Staff International Standard & Poor's Ratings do Brasil Ltd. Standard Chartered Bank Staples Staples Center Starbucks Coffee Company Starkey Hearing Technologies The Starter League Starwood Capital Group Starwood Hotels & Resorts Starwood Retail Partners State Street Corporation Steadfast Companies Steelcase Comércio de Móveis Ltda. Steinberg and Udoff Stellar Management Steptoe & Johnson LLP Sterling & Francine Clark Art Institute Sterling Bay

Sterne Kessler Goldstein Fox Stewart J. Rahr Stinson Leonard Street Stone Source StonebridgeCarras, LLC Stonnington Group Stovall & Associates Stradley Ronon Stradling Yocca Carlson & Rauth Strategic Group Stratus Properties Inc. Straub - Driver Structure Services Inc. Structure Tone Strvker Stuart Kane LLP Stylex Suffolk Construction Suitsupply USA Inc. Sumitomo Corporation of America Summit Partners Sun Life Financial SunCoke Energy Sunoco Sunshine 100 Real Estate Sunshine Life Insurance Co., Ltd. Superior International Inc. Susan G. Komen Susman Godfrey LLP Sutherland Asbill & Brennan LLP Suzhou Golden Concord Industrial Application Research Institute Suzhou Industrial Park Jinji Lake Urban Development Suzhou Industrial Park Urban **Renovation & Development** Suzhou Science and Technology City Development Co., Ltd. Suzhou Tech-City Company Swanson Rink Swift Energy Company The Swig Company Swinerton Builders Symantec Symmetry Property Development, LLC Synapse Product Development Syniverse Technologies Syracuse University Sysco Corporation Syska Hennessy Group Systems Source

Т

T. Rowe Price T.Y. Lin International T2 Development TA Associates Realty **Tableau Software** TaherInvest Tahiti Beachcomber S.A. **TAI Engineering**



Taikang Property (Beijing) Investment Co., Ltd. Tait & Associates, Inc. Tait Subler Takenaka Corporation Take-Two Interactive Software, Inc. The Talbots, Inc. Talenti Talon Private Capital Tamkin Development Corporation The Tampa Club Tanglewood Property Group Targa Resources, Inc. Taylor & Mathis Taylor Morrison, Inc. TaylorMade-adidas Golf TCF Bank TD Auto Finance TD Bank Financial Group TDECU **Teachers Insurance Teatro El Triciclo** TechHub Telefónica Tencent Tengchong Hengda Real Estate Co., Ltd. Tennenbaum Capital Partners, LLC **Tennessee Valley Authority** Terra Holdings TERRANUM Terumo Corporation Tesoro Corporation Tetra Design Group Tetra Tech Tetrad Property Group Texas Instruments Incorporated Texas Medical Center TGS-NOPEC Geophysical Company TheStreet Theta Holding Company, L.P. Third Avenue Investments, LLC Thompson Coe Thomson Reuters Thor Equities Thornton Tomasetti Thoroughbred Ford Three Bays Capital Thule TIAA-CREF Tianjin Jinnan New City Real Estate Development Co., Ltd. Tianjin Modern Group Co., Ltd. Tianjin Ning Han Real Estate TiePoint Engineering, PC TIER REIT Tiffany & Co. **Tiger Global** Timbuk2 Time Inc. Time Warner Time Warner Cable The Timken Company

Timmons Group Tishman Construction Corporation Tishman Hotel & Realty LP **Tishman Speyer** The TJX Companies, Inc. TM Market Street/Building 11, LLC TMK-IPSCO Tocquigny Toker + Associates Tokyu Land Corporation Tongji Architectural Design and Research Institute (Group) **Tooley Investment Company** Top Seed LLC **Topa Management Company** τοτο Touro College Tower Realty Partners, Inc. **Towers Watson** Town of Islip, NY Town of Sandisfield, MA Tovota Motor Corporation Toyota of Irving TRAC Intermodal Trade Service Trademark Property Company Tradeweb Trammell Crow Company Transit Employees Federal Credit Union Transocean Offshore Deepwater Drilling, Inc. Transwall Office Systems, Inc. Transwester Travelzoo Local, Inc. Travis Commercial Real Estate Services Treasuring Christ Church, Raleigh, NC Treasury Holdings, Ltd. Trenam Kemker Triangle J Council of Governments Tribeca Flashpoint Academy Tribune Media Trinity Partners **Trinity Real Estate** Trinity Wall Street Tri-State Generation & Transmission Assoc., Inc. Trivergance, LLC Troutman Sanders LLP True North Investments Tulsa Cancer Institute TUOHY Turelk **Turnberry Associates** Turner Construction Company Twin Cities Habitat for Humanity Tyco International TynanGroup

U

U.S. Department of Health & Human Services U.S. Federal Government U.S. General Services Administration U.S. Marshals Service U.S. Properties Group UBM UBS UCB Japan Co., Ltd. UCLA Health System ULACIT Ultrapark Under Armour. Inc. Unico UniCredit **Unilev Management Corporation** Unilever Union Union Bank Union Pacific Corporation Union Square Business Improvement District Union Square Plaza Owner **United Airlines** United American Land, LLC United Properties United Real Estate Company United Services Organization, Inc. United States Golf Association United Stationers United Surgical Partners International United Wav Universal Fibers, Inc. Universal Music Group Universidade Presbiteriana Mackenzie University of California Office of the President University of California, Berkeley University of California, Los Angeles University of California, San Diego University of California, San Francisco University of California, Santa Cruz University of Central Asia The University of Chicago University of Colorado at Boulder University of Hawaii University of Houston The University of Kansas University of Maryland University of Massachusetts Lowell University of Massachusetts Club University of Massachusetts Boston University of Michigan University of Nebraska-Lincoln University of Pennsylvania University of Phoenix University of San Francisco University of Southern California

University of St. Thomas The University of Texas Health Science Center at Houston University of Texas MD Anderson Cancer Center The University of Texas System Unum Urban Land Institute UrbanAmerica Urbanizadora La Laguna URS Corporation US Bank US Development Group, LLC USAA Real Estate Company USO Fort Hood

V

Valinor Management LLC Vanasse Hangen Brustlin, Inc. Vannoy & Associates Vantage Property Investors Vector Capital Vector Legal Vedder Price Veer Health Services Private Limited Velcro Industries Venable LLP Vencore Ventura College Ventura Foods Verint Verizon Verizon Terremark Viacom, Inc. ViaSat ViaWest Video Express Village of Valley Stream, NY Vindon Scientific Vinson & Elkins LLP Visa Visiting Nurse Service of New York **Vista Equity Partners** Vistamar School Visteon Corporation Vita Coco **VIVA Creative** Vizio VMware Vobile Vocon Von der Ahe Real Estate Services Vonage Vornado Realty Trust Vornado/Charles E. Smith VTR Vulcan Real Estate

W

Wachtell, Lipton, Rosen & Katz Wacoal America, Inc. Wafra Real Estate Co. WageWorks Walgreens Wal-Mart Stores, Inc. Walter P Moore Waltersmith Petroman Oil Limited WAMU American University Wanda Group Wangfujing Hotel Management Co., Itd. Warburg Pincus Warner Music Group, Inc. Warner Norcross & Judd LLP Washington Animal Rescue League Washington Partners The Washington Post Washington Holdings Washington Real Estate Investment Trust Waterman Properties LLC WB Engineers + Consultants WBCM WCS Logistics & Winchester Cold Storage Weatherford International Weber Gallagher WeddingWire Weil, Gotshal & Manges LLP Weill Cornell Medical College Weintraub Financial Services, Inc. Weisbart Springer Hayes LLP Weitz & Luxenberg P.C. WelcomHotels Lanka Pvt. Ltd. Wellington Management Wells Fargo Wentworth Property Company Wenzhou Port Group West Corporation West Morgan, LLC Westate Development Co., Ltd. Westdale Western Asset Management Company Western National Group Western Technical College WesternGeco Westfield Corporation Wexley School for Girls Whitelaw Twining Law Corporation Whiting-Turner Whole Foods Wilhelm Builders, Inc. William Lyon Homes William Morris Endeavor Willkie Farr & Gallagher LLP Willow Valley Retirement Communities WilmerHale

Wilshire Associates Windes, Inc. The Winter Organization Winthrop Management, LP Wischermann Partners, Inc. Wiseburn Unified School Dist Withers Bergman LLP Wittek Development, LLC The Wolff Company Wolff Urban Development Wolf-Gordon Womble Carlyle Sandridge & Wood Partners Woodbine Development Corr The Woodlands Development Company The Woodner Company Woods Capital Woodward Inc. Worchester Polytechnic Instit World Class Capital Group Worthe Real Estate Group WPP Wrigley WS Development Co., Ltd. WSP WTAS Wyndham Worldwide

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XC Networks Xerox Xiamen Dingtaihe Financial Ce Development Co., Ltd. Xiamen Urban Planning Burea Xiamen Yongrong Estate Xiamen Zijin Avic Real Estate C Xixian New District Developm Group XL Seguros Brasil S.A.

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Y.O.U. (Youth Organizations Um Yahoo Yamagiwa Yamamoto YCS Investments Yerba Buena Center for the Arts Yiwu City Dongshun Yongsan Development Co., Ltd. York Capital Management Young Broadcasting of San Franc Inc. Yuan Sheng Real Estate Co., Ltd. Yum! Brands, Inc. Yunnan Dongfang Bofeng Investment Ltd.



of the top 10 consumer products companies are Gensler clients.

Zhubai Chief Clothing Co. 1td

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trict	Zeichner Ellman & Krause LLP	Zhuhai Huafa City Heart Construction
	Zelle Hofmann	Holding
	Zeno Group	Zhuhai Shizimen Business District
	Zhejiang Jiangong Real Estate	Development
	Development Group Co., Ltd.	Ziff Brothers Investments
	Zhejiang New Industry Investment	Zilliant
Rice, LLP		Zimmerman Advertising
	Group	-
	Zhongda Yuantong Group	Zipcar, Inc.
poration	Zhuhai Aviation Industrial Park	Zuckerman Spaeder LLP
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	page 22; page 27, page 45; pages 46-47;	Nacasa & Partners, Inc.: page 59
	pages 64-65, bottom; pages 66-67;	Occidental College/Marc Campos: page 78,
	page 77, bottom	upper left
	Gensler/Chris Leonard: page 14; page 77, center	Prakash Patel: page 8
	Shai Gil: page 78, lower right	Christopher Payne: pages 60-61
	Grand Hyatt Incheon: page 70, top Halcon: page 35, right of center	David Pino: page 37
	HBF: page 34, second from top; page 35,	Garrett Rowland: pages 32-33; pages 38-39 Jasper Sanidad: page 15; page 18; page 26;
	left of center and bottom right	pages 50-51; pages 68-69; page 81,
	Hector Armando Herrera: page 58	lower left
Center	Paul Hester: page 13	Stylex: page 34, bottom left
	David Joseph: page 28	Lara Swimmer: page 23, bottom
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