Olivia Mellan: Professional Speaker, Author, Money Coach, Psychotherapist and Business Consultant

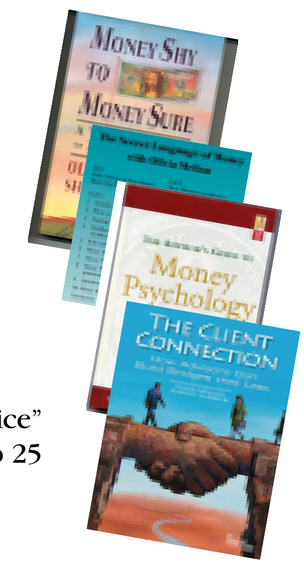
Since 1982, Olivia Mellan has been a groundbreaker in the field of money psychology, couples communication, and money conflict resolution. Author of five critically acclaimed books, *Your Money Style (a/k/a Money Harmony)*, *Overcoming Overspending, Money Shy to Money Sure,* (for women), *The Advisor's Guide to Money Psychology,* and *The Client Connection* (for financial advisors), Mellan gives talks to business and professional groups, to women's organizations, to therapists, and to the general public, on topics such as:

- Gender Differences and Money
- Money Harmony
- Stress Management
- Couples Communication Skills:
- Money Psychology Tools for Financial Advisors and CPAs
- Combatting Burnout In Your Worklife
- Women, Money and Empowerment
- Kids and Money
- Conflict resolution
- Couples and Money
- Women's Seven Money Myths
- Talking to your Parents about their Money

What people are saying about Olivia Mellan:

"I love Olivia Mellan's groundbreaking work with money personality types and gender differences. Everyone can benefit from her powerful work." T. Harv Eker, author of the #1 NY Times bestseller, "Secrets of the Millionaire Mind."

"Olivia Mellan is a unique voice helping individuals and couples master their moneylife with humor and compassion." Jean Chatzky, Financial Editor for NBC's TODAY Show.



"Thank you again for speaking at our Women's Conference. The feedback about your lecture was tremendous! " Madeline B. Cohen, M.S.W., Staff Coordinator, Women's Conference.

"Olivia Mellan is the best speaker today on the psychological dynamics that lead to client dysfunction around money."
Bob Veres, publisher, *Inside Information*

Mellan has produced an audio-CD set, *The Secret Language of Money,* based on her moneytalks and her teleclasses. She conducts intergenerational Family Retreats to facilitate and enhance legacy transfer. She has often been featured on the TODAY Show, ABC's 20-20, The Oprah Winfrey Show, Fox Morning News, on nationwide radio and in the print media. Her monthly column, "The Psychology of Advice" appears in *Investment Advisor* magazine. Mellan was named one of Investment Advisor's Top 25 (2006) - those most influential in shaping the financial planning industry.

Clients include:

HSBC of North America
SIFE Financial Literacy Forum
The Washington Post
The MONY Group
LPL Financial Services
The Million Dollar Round Table (MDRT)
American Association of Retired Persons (AARP)
National Endowment for Financial Education
Harris Bank, Hancock Bank, People's Bank
The Financial Planning Association (FPA)
National Association of Personal Financial Advisors
The Association of Independent Trust Companies
Financial Service Corporation
Psychotherapy Networker Symposium
Investment Management Consultants Association
Barnard College Alumni Assn.
First Trust Co. of Illinois
YWCAs of Tucson and St. Joseph, Mo.
National Football League
The Friends' Conference on Religion and Psychology
The D.C. Estate Tax Planning Council
Investment Advisor's Wealth Advisor Summit
American Express Financial Advisors
Jewish Family Services
Montgomery County Commission for Women
The Women's Fund of New Hampshire
Washington, D.C. and St. Louis Ethical Societies
Sacred Circles Conference - Wash National Cathedral
AICPA National - Va. Society of CPAs, Ohio Society of CPAs
Financial Advisors' Client Appreciation Events
TD Ameritrade

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