PROFILE

Name: CCIS - CHAMBER OF

ACCOUNTANT SERVICES

Registered office: Dimičeva 13, 1504 Ljubljana

Chairman: Aleksander Štefanac Director: Polonca Podgoršek

Founded in: 199

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OUR EVENTS

The CAS provides for a number of opportunities and meetings marked by professional and relaxed get-together of its members. We believe that important information and novelties circle around even when the discussion moves away from offices and conference halls.

The following events of our organisation are more visible and foremost traditional:



Congress of accounting service providers offers the opportunity for training and education in a wide range of relevant expert topics presented each year by renowned Slovenian lecturers. It enables direct communication between participants and influential and experienced experts in the accounting and related activities.



The *Best Accounting Service Provider* award was given for the first time in 2008. Its aim is to raise the public awareness on the importance of quality accounting service. The winner is selected by an independent expert panel.

The *annual general meeting of the CAS* is also an annual event taking place in the autumn. It is an opportunity to inform the members on the current activities and projects of the CAS and a chance for the members to actively participate with their views and proposals for the work of the CAS.



The CAS also provides for a more diverse gathering – the CAS Sports Games are organised annually before the annual leave when there is less work and the temperature calls for an outdoor event. The games have been held since 2001

PLANS

The future is clear and the goals ambitious: raising the reputation and quality of accounting in Slovenia.

- The focus of our activity remains the appropriate legal regulation of accounting.
- We will promote education of the CAS members by organising CAS conferences.
- We will promptly inform our members on any legislation relevant for the accounting activity.
- We will actively promote the importance of accounting service providers for businesses and raise awareness on the quality of service.
- We will expand cooperation with professional associations in Slovenia and abroad.
- Members of the CAS will get the best terms & conditions for professional liability insurance.
- The members will be offered new advantages and benefits in addition to the existing ones.

DID YOU KNOW THAT ...

... Company management is responsible for formal and substantive correctness of annual financial statements regardless of whether accounting services were outsourced? The managers should bear that in mind when selecting an accounting service provider.

... An accounting company can be established by anyone with no knowledge exam and no conditions ensuring at least minimum safety to clients? The CAS provides for better quality of accounting services and wants the government to prescribe the minimum standards for the activity. Many users of accounting services support us in that goal.

... Bookkeeping documents, including business books, are owned by the company – client – and not the accounting service provider that prepared them? The accounting service provider cannot, regardless of the circumstances, keep the client's business books against their will.

... The user in most cases learns of an accounting service provider from friends and acquaintances? The Catalogue of accounting service providers publishes those accountants which comply with special conditions for entry (employ an expert manager, have concluded professional liability insurance and meet other prescribed conditions).



Care for the quality and reputation of accounting in Slovenia

Today, the Chamber of Accountant Services brings together more than 700 companies and sole proprietors rendering accounting, bookkeeping, audit and tax consulting services. The Chamber provides for reputation of accounting and represents and protects the interests of its members in the professional and business field.

Mission

The Chamber of Accountant Services represents and promotes interests of its members and provides for the development and recognition of the activity of accounting service providers.

Vision

The Chamber of Accountant Services will be recognised in the public as an important player affecting the conditions for operations of accounting service providers in Slovenia by 2012.

More than 75% of active accounting service providers will be members of the

We will represent and present the Slovenian accounting service providers, members of the CAS, as a member of international professional associations.

BRIEF HISTORY

20/09/1996

First informative meeting of companies engaged in the accounting and consulting activity

1997

03/12/1996

The founding

of the Section

of Accounting

general meeting

Bookkeeping, Audit

and Tax Consulting

Companies (SABAT)

29/10/1997

The annual

May 1999 First elections to the

Managing Board of the Association of **Accountant Services**

First congress

of accounting

1999 2000

service providers

October 1999

general meeting of the SABAT

1998

April 2001

training programme for managing an accounting service

2001 2002

provider

First exams under the

May 2003

Second elections to the Managing Board of the Association of Accountant

Services

2003 2004 2005

2006

October 2002 Publication of the first

June 2001

Handover of business between the SABAT and the Association of

18/12/1998

Accountant Services

Catalogue of accounting service providers with the certificate of qualification

First CAS Sports Games

Third elections to the Managing Board of the Association of Accountant Services

May 2007

September 2008

First selection of the **Best Accounting Service**

2009

November 2006 January 2009

Voluntary membership introduced

2007 2008

Renaming to the Chamber of Accountant

October 2008

Services

Tenth congress of accounting service providers

TASKS OF THE CAS

The Chamber of Accountant Services performs the following tasks to meet its objective – improve the quality of accounting services:

Representing the interests of its members

- Giving proposals and comments in drafting of the relevant legislation
- Proposing measures for development of the profession and vocational and professional training
- Providing business information and advice regarding the area of operation
- Cooperating with similar institutions and professional associations in accountancy and tax consulting in Slovenia and abroad

Providing training and organising meetings of employees of accounting service providers thus offering exchange of opinions and experience

- Congress of accounting service providers
- Annual general meeting of the CAS
- CAS Sports Games

SERVICES

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CHAMBER

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Building recognition, providing for better quality of business of its members and promoting accounting services, the CAS and its members

- Catalogue of accounting service providers and Register of members of the CAS
- Selection of the Best Accounting Service Provider
- Informing the public on activities of the CAS and its members (media conferences and articles in the media)
- Analysis of satisfaction of users of accounting services

Offering business support

- Code of the CAS
- Accounting tariffs
- Typified contract
- Protocol for handover of bookkeeping documents
- Professional liability insurance
- Providing information on new legislation
- Calendar reminders for submitting tax statements and reports
- Professional consultations and training

The CAS performs the tasks set out in the annual action plans.

Major projects

- Promoting the accounting activity
- Selection of the Best Accounting Service Provider
- Congress of accounting service providers
- Professional liability insurance
- Catalogue of accounting service providers

Our aim is that such people would improve the situation in the entire accounting activity with their

The Chamber of Accountant Services is managed by the Managing Board of nine members elected every four years.

experience and the right energy.

We believe that successful stories are made by successful people.

The composition as of May 2007 has been the following:

PEOPLE

Maja BOHORIČ, **SVILAR-BOHORIČ &**

Liubliana

Dunia KOMLJANEC

Branka ARTNAK.

FIRABA, d.o.o.,

Gorica pri Slivnici

STEPANEK, KOM & COM d.o.o. Izola

Neven ŠKROKOV.

Be.eF.eS d.o.o., Liubliana

PARTNERJI d.o.o., Krani

Miran PIKOVNIK,

Analysis of legal regulation of the

accounting service providers

European countries

documents

accounting activity in six selected

Analysis of customer satisfaction with

Protocol for handover of bookkeeping

UNIJA d.d., Brezovica pri Ljubljani, podpredsednik ZRS

Aleksander ŠTEFANAC.

FACTA -RAČUNOVODSKA HIŠA s.p., predsednik ZRS

"The best assets are people – the better they are, the better the company is."

(George Shinn)

Valentina ERZNOŽNIK. SALDO PLUS d.o.o.,

Polonca PODGORŠEK,

GZS-ZRS, direktorica ZRS

Darko VIDOVIČ.

ALIN d.o.o., Kidričevo

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