

No. \_\_\_\_\_

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**IN THE UNITED STATES COURT OF APPEALS  
FOR THE FIFTH CIRCUIT**

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Scotia Pacific Company, LLC,  
Appellant-Petitioner,

v.

Marathon Structured Finance Fund L.P., Mendocino Redwood Company LLC, and  
The Official Committee of Unsecured Creditors,  
Appellees-Respondents.

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Direct Appeal from the United States Bankruptcy Court  
for the Southern District of Texas, Corpus Christi Division  
USBC No. 07-20027

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**APPENDIX TO SCOTIA PACIFIC COMPANY, LLC'S  
JOINDER IN RELIEF REQUESTED IN INDENTURE TRUSTEE'S  
PETITION FOR PERMISSION TO APPEAL**

1. Scotia Pacific Company, LLC's Notice of Appeal from Confirmation Order
2. Scotia Pacific Company LLC's Joinder in the Indenture Trustee's Emergency Request for Certification Pursuant to 28 U.S.C. § 158(d)(2) and Interim Rule 8001(f) of the Federal Rules of Bankruptcy Procedure
3. Scotia Pacific Company LLC's Joinder in the Indenture Trustee's Emergency Motion for Stay Pending Appeal
4. Scotia Pacific Company LLC's Joinder in the Relief Requested in the Indenture Trustee's Emergency Motion for Stay Pending Appeal

**1**

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
CORPUS CHRISTI DIVISION

IN RE:	§	
	§	JOINTLY ADMINISTERED
SCOTIA DEVELOPMENT LLC,	§	
ET AL.,	§	CASE NO. 07-20027-C-11
	§	
Debtors.	§	CHAPTER 11

**SCOTIA PACIFIC COMPANY, LLC'S**  
**NOTICE OF APPEAL FROM CONFIRMATION ORDER**  
[Relates to Docket Nos. 3088 and 3302]

Scotia Pacific Company, LLC appeals under 28 U.S.C. § 158(a) from the judgment, order or decree of the bankruptcy judge entitled Judgment and Order (I) Confirming First Amended Joint Chapter 11 Plan of Reorganization for the Debtors, as Further Modified, with Technical Amendments, Proposed by Mendocino Redwood Company, LLC, Marathon Structured Finance Fund, LP and Official Committee of Unsecured Creditors, (II) Denying Confirmation of Indenture Trustee Plan, (III) Denying Motion to Appoint Chapter 11 Trustee (Docket No. 3302) entered by the Honorable Richard S. Schmidt of the United States Bankruptcy Court for the Southern District of Texas (Corpus Christi Division) in the above-captioned case on July 8, 2008, and all related findings of fact and conclusions of law, including the Findings of Fact and Conclusions of Law Regarding (A) Confirmation of MRC/Marathon Plan; (B) Denial of Confirmation of the Indenture Trustee Plan and (C) Denial of the Motion to Appoint a Chapter 11 Trustee (Docket No. 3088). This Notice of Appeal is filed expressly subject to, and without waiver of, any and all rights, remedies, motions, and requests, including, but not limited to, requests for stay and direct appeal relief.

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**2**



IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
CORPUS CHRISTI DIVISION

IN RE: §  
§ JOINTLY ADMINISTERED  
SCOTIA DEVELOPMENT LLC, §  
§ CASE NO. 07-20027-C-11  
ET. AL., §  
§  
Debtors. § CHAPTER 11

**SCOTIA PACIFIC COMPANY, LLC'S JOINDER IN THE INDENTURE  
TRUSTEE'S EMERGENCY REQUEST FOR CERTIFICATION  
PURSUANT TO 28 U.S.C. § 158(d)(2) AND INTERIM RULE 8001(f) OF  
THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

[Related to Docket No. 3308]

TO THE HONORABLE UNITED STATES BANKRUPTCY COURT:

Scotia Pacific Company, LLC hereby respectfully submits this joinder in the relief requested in "The Indenture Trustee's Emergency Request for Certification Pursuant to 28 U.S.C. § 158(d)(2) and Interim Rule 8001(f) of the Federal Rules of Bankruptcy Procedure" (Docket No. 3308).

Dated: July 9, 2008

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**3**

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
CORPUS CHRISTI DIVISION

IN RE: §  
§ JOINTLY ADMINISTERED  
SCOTIA DEVELOPMENT LLC, §  
§ CASE NO. 07-20027-C-11  
ET. AL., §  
§  
Debtors. § CHAPTER 11

**SCOTIA PACIFIC COMPANY, LLC'S JOINDER IN THE INDENTURE  
TRUSTEE'S EMERGENCY MOTION FOR STAY PENDING APPEAL**  
[Related to Docket No. 3309]

TO THE HONORABLE UNITED STATES BANKRUPTCY COURT:

Scotia Pacific Company, LLC hereby respectfully submits this joinder in the relief requested in "The Indenture Trustee's Emergency Motion for Stay Pending Appeal" (Docket No. 3309).

Dated: July 9, 2008

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**4**

**IN THE UNITED STATES DISTRICT COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
CORPUS CHRISTI DIVISION**

United States Courts  
Southern District of Texas  
FILED

**JUL 21 2008**

**Michael H. Milby, Clerk of Court**

**In Re:**

**SCOTIA DEVELOPMENT, LLC,  
*et al.***

**Debtors.**

§  
§  
§  
§  
§  
§  
§

**Misc. No. CC-08-66**

**Related To:**

**Bankr. Case No. 07-20027-C-11**

**Jointly Administered  
(Chapter 11)**

**SCOTIA PACIFIC COMPANY LLC'S JOINDER IN THE RELIEF  
REQUESTED IN THE INDENTURE TRUSTEE'S EMERGENCY  
MOTION FOR STAY PENDING APPEAL**

**[Related to D.E. 1]**

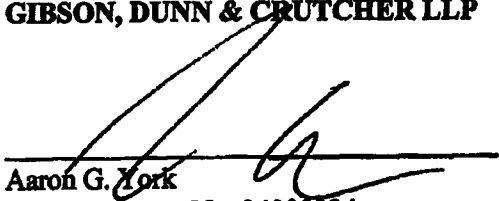
**TO THE HONORABLE UNITED STATES DISTRICT JUDGE:**

On July 17, 2008, The Bank of New York Trust Company, N.A., as Indenture Trustee for the Timber Notes (the "Indenture Trustee") filed The Indenture Trustee's Emergency Motion for Stay Pending Appeal (the "Stay Motion") (D.E. 1). On July 9, 2008, Scotia Pacific Company LLC ("Scopac") filed a Notice of Appeal from Confirmation Order (the "Notice of Appeal") in the United States Bankruptcy Court. Scopac's Notice of Appeal is attached hereto as Exhibit "A." Scopac's Notice of Appeal relates to the same order that is the subject of the Indenture Trustee's Stay Motion.

Scopac hereby joins in the requested stay pending appeal sought in the Indenture Trustee's Stay Motion.

Dated: July 18, 2008

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**EXHIBIT "A"**

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
CORPUS CHRISTI DIVISION

IN RE:	§	
	§	JOINTLY ADMINISTERED
SCOTIA DEVELOPMENT LLC,	§	
ET AL.,	§	CASE NO. 07-20027-C-11
	§	
Debtors.	§	CHAPTER 11

**SCOTIA PACIFIC COMPANY, LLC'S**  
**NOTICE OF APPEAL FROM CONFIRMATION ORDER**  
[Relates to Docket Nos. 3088 and 3302]

Scotia Pacific Company, LLC appeals under 28 U.S.C. § 158(a) from the judgment, order or decree of the bankruptcy judge entitled Judgment and Order (I) Confirming First Amended Joint Chapter 11 Plan of Reorganization for the Debtors, as Further Modified, with Technical Amendments, Proposed by Mendocino Redwood Company, LLC, Marathon Structured Finance Fund, LP and Official Committee of Unsecured Creditors, (II) Denying Confirmation of Indenture Trustee Plan, (III) Denying Motion to Appoint Chapter 11 Trustee (Docket No. 3302) entered by the Honorable Richard S. Schmidt of the United States Bankruptcy Court for the Southern District of Texas (Corpus Christi Division) in the above-captioned case on July 8, 2008, and all related findings of fact and conclusions of law, including the Findings of Fact and Conclusions of Law Regarding (A) Confirmation of MRC/Marathon Plan; (B) Denial of Confirmation of the Indenture Trustee Plan and (C) Denial of the Motion to Appoint a Chapter 11 Trustee (Docket No. 3088). This Notice of Appeal is filed expressly subject to, and without waiver of, any and all rights, remedies, motions, and requests, including, but not limited to, requests for stay and direct appeal relief.

The names of all the parties to the judgment, order or decree appealed from and the names addresses and telephone numbers of their respective attorneys are as follows:

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**CERTIFICATE OF SERVICE**

I hereby certify that on July 18, 2008, I have caused a true and correct copy of the foregoing *Scotia Pacific Company LLC's Joinder in the Relief Requested in the Indenture Trustee's Emergency Motion For Stay Pending Appeal* to be served by electronic mail to the parties listed below:

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In addition, I will cause a true and correct copy to be served by United States mail, postage prepaid, to the parties listed on the attached Service List. Such service will be effected on July 21, 2008.

  
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Aaron G. York

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