



the dispatch

members' update from the Illinois Government Finance Officers Association



Register now for the 2016 Annual Conference

The early bird rate ends on July 31! Find details at www.igfoa.org



Join finance professionals from across the State at the 2016 IGFOA Annual Conference September 11 to 13, 2016 at the Bloomington/Normal Marriott Hotel and Conference Center in Normal.

From informative educational sessions to a variety of networking events, attendees will learn about today's Hot Topics while exchanging information and ideas with other government finance professionals. Don't miss this opportunity to learn from colleagues and earn about 12 hours of CPE. The 2016 IGFOA Annual Conference promises to be a rewarding experience.



Governor Jim Edgar will deliver the Conference's Keynote Address at the Monday, September 12 Breakfast beginning at 8:00 am.

Register now – the early bird rate ends July 31st!

Reserve your room – attendees make their own reservations! *Be sure you are in the IGFOA room block to get the best rate.*

Find all the 2016 Conference details and register now at www.igfoa.org/events/annual-conference

Hear Conference Keynote Speaker Governor Jim Edgar speak on "Leadership in Challenging Times"

Keynote Breakfast: Monday, September 12 from 8:00 to 9:20 am – note the later start time.

Governor Jim Edgar has served as a Distinguished Fellow, teacher and lecturer at the University of Illinois' Institute of Government and Public Affairs since 1999.

Governor Edgar's career in government spanned 30 years. He worked in the legislative

branch for 10 years, which included his election to the Illinois House of Representatives. He served for 20 years in the executive branch, including 10 years as Secretary of State and eight years as Illinois' 38th Governor. He was first elected Governor in 1990 and reelected in 1994 by the widest margin in Illinois history.

Governor Edgar made children a priority. His historic efforts in establishing a minimum foundation level in our public schools has made it possible for children from all areas of the state to receive an adequate education. He also initiated programs that took Illinois from the bottom to the top of the 50 states in the number of adoptions each year.

Governor Edgar serves on a variety of civic and corporate boards. He is a member of the Board of the Chicago Council on Global Affairs and President Emeritus of the Abraham Lincoln Presidential Library Foundation.

See more on the 2016 Conference next page

Conference session and schedule overview

The 2016 Conference offers two tracks for educational sessions for about 12 CPE credits.

Hot Topic Track

- ▶ My Budget Is Too Small for Big City Internal Controls: What Can I Do?
- ▶ Understanding the Benefits of P-Cards and A/P Card Programs
- ▶ Never Miss a Due Date Again: An Annual Timeline for Local Government Reporting
- ▶ Get the Check Out of Here and Let The Cash In – Electronic Payment and Receipt Alternatives
- ▶ Preparing a PAFR
- ▶ Illinois Performance Excellence – The IMRF Story: How Your Unit of Government Can Start Its Own Journey of Excellence
- ▶ Procurement Fraud
- ▶ Small Thefts, Big Headaches: What to Look For and How to Move Forward
- ▶ The “Care And Feeding” of Newly Elected Officials
- ▶ Utilizing Lean Thinking to Save Time and Money

Advanced Hot Topic Track

- ▶ Matching Investment Strategy with Portfolio Strategies
- ▶ Turning Your Financial Data into Information
- ▶ GASB Update
- ▶ Capital Improvement Planning and Financing: The How, When, Who, and Why?
- ▶ Tax Caps, The Property Tax Freeze, and Related Considerations
- ▶ Getting Finance to the Table: Building a Complete Team for Collective Bargaining
- ▶ Doing Things Differently – Don't Be Afraid

IGFOA to offer Conference App in 2016!

Consistent with the theme to **Get More Green in 2016**, the IGFOA is offering an event App for the 2016 Annual Conference! The App will provide easy access to conference information, including the schedule, educational sessions, presentations, handouts, speaker profiles, maps, vendor showcase and exhibitor information, announcements, and more. Conference updates will be instantly available.

Registered attendees will have access to the Conference App about one week prior to the Conference. **Never used a conference app before? No problem!** Volunteers at the registration desk can assist you with downloading and using the App.

Schedule at a glance

Saturday, September 10, 2016

1:30–5:00 pm CPFO Exam

Sunday, September 11, 2016

8:00 am–Noon Golf Outing
Noon–6:30 pm Registration Desk Open
1:00–2:15 pm Hot Topic and Advanced Hot Topic Educational Sessions
2:30 3:45 pm Hot Topic and Advanced Hot Topic Educational Sessions
4:00–5:00 pm President's Reception for New Members & First Time Attendees
4:00–4:45 pm Partners' and Exhibitors' Meet and Greet
5:00–6:30 pm Vendor Showcase Mystery Dinner Theater – “The Case of the Missing Green”
7:00–10:00 pm Assistants Network & Young Professionals Network Social Event at Medici's

Monday, September 12, 2016

7:00 am–4:00 pm Registration Desk Open
8:00 am–6:00 pm Vendor Showcase
8:00–8:30 am Breakfast
8:30–9:20 am Keynote Address: Governor James Edgar – “Leadership in Challenging Times”
9:30–10:30 am Hot Topic and Advanced Hot Topic Educational Sessions
11:00 am–Noon Hot Topic and Advanced Hot Topic Educational Sessions
Noon–1:30 pm Luncheon and Annual Business Meeting
1:45–2:45 pm Hot Topic and Advanced Hot Topic Educational Sessions
3:15–4:45 pm Hot Topic General Session for all Conference Attendees
4:45–6:00 pm Grand Closing of the Vendor Showcase

Tuesday, September 13, 2016

8:15 am Breakfast Buffet
8:30–9:45 am Legislative Update
10:00–11:00 am Hot Topic and Advanced Hot Topic Educational Sessions
11:15 am–12:15 pm Hot Topic and Advanced Hot Topic Educational Sessions

Between all sessions, breaks are available in the Vendor Showcase in the Ballroom – see Vendor Showcase information on page 4.

IGFOA reserves the right to modify the agenda and/or speakers. Questions about the 2016 Annual Conference, contact the IGFOA at (630) 942-6587 or info@igfoa.org. Unless noted, all events are at the Bloomington/Normal Marriott.

IGFOA to host CPFO Exam at the 2016 Annual Conference

The IGFOA is an approved host site for the Fall Certified Public Finance Officer (CPFO) exam. **The exam is being offered on September 10, 2016 in the afternoon only, from 1:30 to 5:00 pm.**

About the CPFO Program

The CPFO designation program was created by the Government Finance Officers Association (GFOA) in 1997. It is a self-study program designed to standardize the core knowledge needed for government finance with a focus on best practices and latest trends.

To achieve the CPFO designation, a candidate must meet the eligibility requirements and successfully complete a series of certification exams. The eligibility requirements are summarized below.

1. Hold a baccalaureate degree from an accredited institution.
2. Accept and observe the GFOA Code of Professional Ethics.
3. Be employed primarily by a government (or if unemployed, most recently employed by a government and actively seeking employment.)
4. Have a minimum of three years of experience with a government as the primary employer (at least 32 hours per week.)
5. Be an active member or eligible to be an active member of GFOA.

While there are five eligibility requirements to receive the designation, only the first two must be met to take the certification exams. The five exams must be successfully completed within seven years. Each exam is comprised

of 175 multiple choice questions with 3 ½ hours to complete. A candidate must achieve at least 75 percent to pass. The exams cover the following subjects:

- Governmental accounting, auditing, and financial reporting;
- Operating and capital budgeting;
- Debt management;
- Treasury and investment management; and
- Retirement and benefits, risk management, and procurement.

The exams are based primarily on a suggested reading list. CPFO candidates can purchase the publications from the GFOA at a 50 percent discount.

For more complete information on the CPFO program, please refer to the *2016 Candidates Guide to becoming a Certified Public Finance Officer*, which can be found at www.gfoa.org and the IGFOA Knowledge Exchange.

The fee for the taking the first exam in the program is \$295. The fee for subsequent exams is \$145. Although the IGFOA is an approved exam host site, the GFOA administers the program.

Candidates can find a complete list of exam host sites and registration information at <http://www.gfoa.org/cpfo>.

Registration forms and documentation of eligibility must be mailed to the address on the application. Please check the application deadline for the exam date requested.

Illinois Certified Public Finance Officers*

James Bernier, McHenry County Auditor's Office

Christopher Black, Rock Valley College

Rita Boserup, Intergovernmental Risk Management Agency

Eric Burk, Village of Deerfield

Brian Caputo, City of Aurora

Pat Chamberlin, Village of Sugar Grove

Paul Christensen, City of Woodstock

David Clark, Village of Glencoe

Julie Ciesla, Village of Itasca

Jim Egeberg, Pace

Timothy Ervin, Bloomington and Normal Water Reclamation District

Kristina Farnum, Frankfort Fire Protection District

James Ghedotte, City of Joliet

Susan Griffen, Village of Lake Bluff

William Hannah, Village of North Aurora

Stan Helgerson

Mark Horton, Village of Oswego

Kristin Kazenas, Village of Hawthorn Woods

Diane Lembesis

Stephanie Masson, City of Rock Island

Bonnie McLeod

Kent Newton, Sanitary District of Decatur

Steven Noble, Village of Northfield

Spencer Parker, Village of Westmont

Gail Paul, City of Countryside

Harry Sakai

Kimberly Schiller, Village of Lisle

Peter Stefan, DeKalb County Government

Gary Szott, Village of Bloomingdale

Kevin Wachtel, Village of Villa Park

Patricia Wesolowski, Village of Libertyville

Bradley Wilson, City of Wood Dale

* List provided by the GFOA. If you are an IGFOA member who has earned the CPFO designation and your name is not on the list, please contact the IGFOA at execdir@igfoa.org.

Conference site



All conference registrants are responsible for their own travel and lodging arrangements. Lodging and travel is not included in the conference registration fees.

Bloomington/Normal Marriott

201 Broadway Avenue, Normal, Illinois 61761

To get started, visit www.igfoa.org/events/annual-conference/hotel-travel or phone 1-309-862-9000 and mention the IGFOA Annual Conference Block.

Unless noted, all events are at the Bloomington/Normal Marriott.

Overflow hotel is Hyatt Place, 200 Broadway Ave, Normal, IL 61761. Reservations: 1-309-454-9288 and mention the IGFOA Annual Conference Block.

The Illinois Gift Ban Act and IGFOA Members

With the 2016 IGFOA Annual Conference approaching in September, the Executive Board wishes to remind all members of the restrictions placed on both private and public sector IGFOA members by the Illinois Gift Ban Act (Gift Ban Act) on the giving and receiving of gifts.

This article is meant to be a resource for IGFOA members and is not intended to be an official interpretation of or replace the opinions/interpretations of legal counsel on the Gift Ban Act statute.

Gift Ban Act refresher

Effective December 9, 2003, as part of the Illinois State Officials and Employees Ethics Act, the Gift Ban Act prohibits state officers, employees, and General Assembly members from receiving gifts from prohibited sources exceeding certain dollar amounts. The Gift Ban Act also forbids prohibited sources from giving gifts exceeding certain dollar limitations.

The Gift Ban Act excludes units of local governments, their officers, and school districts. However, effective May 9, 2004, the Act required all local governmental entities to adopt an ordinance or a resolution that is no less restrictive than the Gift Ban Act applicable at the State level.

The Gift Ban Act permits gifts of food or refreshments so long as it does not exceed \$75.00 per person on a single calendar day. The food or refreshment must be either

catered or consumed on the premises from which they were purchased or prepared. The Gift Ban Act permits gifts from any one prohibited source during any calendar year having a cumulative value of less than \$100.00. These allowances are mutually exclusive and independent of each other.

What does this mean for IGFOA Public Sector members?

Public sector members employed by a unit of local government are generally subject to the Gift Ban Act via adoption of a local ordinance or resolution. Please review the specific provisions of your government's adopted ordinance or resolution and seek assistance or clarification from your government's legal counsel if the requirements are unclear. It is responsibility of each IGFOA public sector member to understand their restrictions and to determine if an offer from a prohibited source complies or violates their ethics ordinance. Accordingly, the statute is enforced through self-monitoring.

What does this mean for IGFOA Partners and Exhibitors?

IGFOA Partners and Exhibitors in the Vendor Showcase at the Annual Conference should be aware that all public sector members are subject to the Gift Ban Act, and that

some public sector members must comply with local ordinances more restrictive than the minimum State required prohibitions. In some cases, those ordinances will have zero-tolerance where any offer of a gift must be declined.

Partners should also be aware that if they are considered to be a "prohibited source" they are subject to the Gift Ban Act and may be in violation of the Act by offering gifts exceeding the State minimum restrictions.

How IGFOA supports its members with complying with the Gift Ban Act

Exhibitors are prohibited from offering gifts or raffling prizes in the Vendor Showcase at the Annual Conference other than nominal items, such as pens.

IGFOA does not accept donations from Partners or Exhibitors for gifts or prizes to public sector members.

IGFOA allows participants to "opt-in" to raffles rather than automatically including all registrants in the drawing.

IGFOA does not accept third party payments for any IGFOA state-wide or Chapter event (i.e., a partner may not pay for a public sector member's golf outing fee).



In partnership with the Illinois Municipal League

Get social with IML! The Illinois Municipal League is building a strong social media presence, and they need your help. Like them on Facebook and follow them on Twitter. You'll find fresh and engaging content every day—from the latest updates on legislative happenings, municipal issues, training events and publications to some random stuff just for fun. Like, share and retweet the content that might benefit your peers. The IML appreciates your support!

What's new for the Vendor Showcase in 2016?

As a result of the responses to the 2015 Annual Conference survey, several changes have been made to Conference attendees' and Partners' experiences in the Vendor Showcase.

Partner, Individual Firm and Exhibitor Meet & Greet: On Sunday, the Partners' and Exhibitors' Meet and Greet will be held in the Vendor Showcase from 4:00 to 4:45 pm. All IGFOA Sustaining and Associate Partners and Individual Firms (whether hosting a booth or not) along with all Exhibitors will have the opportunity to network with each other, hear about Annual Conference networking and educational opportunities, and learn how to maximize the benefits of an IGFOA Partner/Individual Firm membership.

Mystery Dinner Theater and the Grand Closing: Also on Sunday, the Vendor Showcase will host the Mystery Dinner Theater – "The Case of the Missing Green." Attendees will enjoy a buffet dinner and open bar while watching their colleagues set the stage for the mystery. Then attendees can obtain clues from the vendors to solve the "who," "where," and "with what" of the mystery. Come to the Grand Closing on Monday for the big reveal and a drawing for prizes from the correct answers submitted! Both events will end early enough for Partners and attendees to participate in other networking opportunities.

More time to visit the Vendor Showcase: Check the Conference program on Monday for additional time between educational sessions to visit the Vendor Showcase. Also, the Vendor Showcase will be open longer than in previous years, with the Grand Closing scheduled for Monday from 4:45 to 6:00 pm.

TARC recommends accounting treatment for PPRT revenue misallocation

Background

In late April, local governments received a notice from the Illinois Department of Revenue (IDOR) that a misallocation of Personal Property Replacement Taxes (PPRT) had resulted in an overpayment of an estimated \$168 million to local governments. IDOR has requested the Auditor General review the findings before finalizing a plan to recapture the funds over an extended period of time. The earliest that IDOR may begin to recoup the payments would be January 2017.

A list of estimated impact by taxing district may be found on the IDOR's website at www.revenue.state.il.us/News/PPRT-Update.htm

Recommended accounting treatment

The Technical Accounting Review Committee (TARC) has concluded that this recovery warrants recognition as a liability, as defined by GASB Concepts Statement 4, for local governments until the obligation is satisfied. For entities with November 30 or December 31 year ends (or earlier) that have not yet issued their 2015 fiscal year end financial statements, the liability should be recognized at year end based on the GASB Statement No. 56 criteria for subsequent events, as described in paragraphs 8 through 11 because the misallocation occurred prior to year end. Entities with April 30 year ends or beyond would have received the IDOR notice prior to year end. Therefore subsequent event treatment is not relevant. However, recognition of a liability in the financial statements for any remaining obligation from the recovery is still warranted.

Although reporting the monthly distributions and tax recovery amounts at gross is recommended, the Committee recognizes that materiality may impact a government's decision on how to record and disclose the recovery amounts. Materiality will vary depending on the funds/opinion units that report PPRT taxes. If the transaction is not material to the local government, the government may decide not to record this transaction.

If material, netting the recovery amounts against revenues and/or receivables would not be appropriate. Instead, governments should record a liability to IDOR and a corresponding reduction to PPRT revenue for the amount due to be recouped by the IDOR in the fund(s) that received the over allocation. It is important to note that the liability should be treated as a fund liability regardless if the payment period is longer than one year. In future periods, when the reduced payments are received from the IDOR, the government should reduce the liability and increase revenue for the corresponding reduction to the payment. Depending on the significance of the recovery, additional footnote disclosure may be appropriate.

Governments are strongly encouraged to discuss the recovery and the treatment they have elected with their auditors.

IGFOA Public Sector Members – TARC needs you!

The Technical Accounting Review Committee (TARC) is comprised of finance directors, assistant finance directors, accountants, and auditors who are interested in emerging issues in accounting and financial reporting.

The committee monitors and comments on activities and rulings of the Governmental Accounting Standards Board (GASB) and guides membership on implementation of GASB pronouncements. The committee also provides guidance to the membership on emerging issues, such as recent State of Illinois actions regarding PPRT.

Expand your familiarity of accounting and financial reporting challenges and sit in at the next committee meeting. IGFOA public sector members are needed and can make a valuable contribution on TARC! Attendance and participation during TARC committee meetings are eligible for CPE credit.

To learn more on how to volunteer with TARC, contact Christina Coyle at ccoyle@glenellyn.org

**Learning
Connecting
Progressing**

www.igfoa.org

More IGFOA volunteer opportunities

Social Media Task Force – IGFOA Needs You to Help Build its Social Media Presence – Twitter, Facebook, LinkedIn!

IGFOA is creating a Social Media Task Force and needs a few enthusiastic and creative volunteers to participate in building its social media presence. This is a great opportunity for busy IGFOA members to become involved by participating in a short-term project. To volunteer or obtain more information, please contact the Task Force Chair, Tim Gavin, Klein Hall CPAs at tgavin@kleinhallcpa.com.

Membership Committee

The Membership Committee is looking for energetic and friendly volunteers to at participate on the Committee. If you are interested, contact Lynn McCammon Village of Winfield lmccammon@villageofwinfield.com or Cheryl Scott Village of River Forest cscott@vrf.us for more information.

IGFOA appreciates its members!

Thank you to all the IGFOA members renewing their membership dues for 2016. The Membership Committee and the Partners' Forum did an outstanding job of reaching out to members with reminders to renew dues.

Welcome to New Members for 2016!

Alyssa Alden, Village of Palatine
Chad Ashmore, City of Sesser
Carol Bates, Village of West City
Jennifer Booth, Village of Frankfort
Brenda Boydston, City of Monmouth
Ric Brereton, City of Belvidere
Darryl Bulliner, Village of Monee
Michael Childers, City of Rockford
Lowell Crow, City of Monmouth
Kim Crowe, Village of Round Lake Beach
Kelly DeCorrevont, Deerfield Public Library
Janette Dilliner, City of Sesser
John Duncan, City of La Salle
Carolyn Eloby, Village of Richton Park
Floriscilla Enriquez, Community Unit School District 300
Dianne Fazio, City of Bloomington
Christina Fisher, City of Country Club Hills
Sharon Floyd, Village of Park Forest
Paul Gasiecki, Village of Oak Park
Matthew Glavas, Metropolitan Water Reclamation District of Greater Chicago
Anna Gorzkowicz, Village of Schiller Park
Agnieszka Grochola, Village of Schiller Park
Erik Hallgren, City of Naperville
Karolina Kolodziej, City of Des Plaines
Courtney Kouzmanoff, City of Champaign
Jennifer Krause, Village of Minooka
Mary Krydinski, Alsip Park District
Thomas Leeson, Tinley Park District
Sylvia Liedtke, Village of South Elgin
Malgorzata Lipecka, Village of Schiller Park
John Mastandona, Village of Bloomingdale
Tammie McCaughey, City of Springfield

Rhonda Meyer-Boeke, Rock Valley College
Carol Millhouse, Village of Clarendon Hills
Cheryl Mosqueda, Arlington Heights Park District
Erica Painter, City of Springfield
Cheryl Peterson, DuPage Water Commission
Rachel Pimsarn, Village of Oak Park
Maria Piworski, Medinah Park District
Michelle Powell, Village of Monee
Julie Quigley, City of Braidwood
Amy Ramer-Holmes, Kane County Finance Dept.
Shellie Riedle, Metropolitan Water Reclamation District of Greater Chicago
Caty Roland, Urbana Park District
David Schutter, City of Countryside
David Sevier, Village of Richton Park
Rachel Skaggs, City of Princeton
Pamela Smith, Macon County Conservation District
Alexis Smulson, Village of Arlington Heights
Rick Snider, Champaign County
Karen Thompson, Lake In The Hills Sanitary District
Joyce Tucker, City of Bloomington
Janet VanZant, Village of Deer Park
Scott Walker, Addison Fire District
Ashlee Wallace, St. Charles Park District
Laurie Warfield, Addison Fire District
Brandiss West, Village of Berkeley
Linda Wlaznik, City of Rockford
Corrine Yaccin, Village of Oak Park
Prudence Zach, Village of Schiller Park
Betty Zigras, Village of Olympia Fields

Are you new to IGFOA and not listed above? Please email info@igfoa.org and let us know!

Members on the move

Maureen Potempa, new Finance Director for Village of Clarendon Hills, formerly with Village of Westchester
Brian Koehler, formerly with the Village of Lombard, is the new Accounting Supervisor with Elk Grove Village
Peg Hartnett the former Finance Director for Clarendon Hills joined GFOA as a Senior Manager in the GFOA's Technical Services Center (TSC)
Stephanie Masson, new Finance Director at City of Rock Island, was Assistant Finance Director at Village of Park Forest
Patricia Sutton is the new Finance Director for the Village of Libertyville. Patricia was employed with Lake County
The previous Finance Director for Libertyville, Pat Weslowski, retired
Chris Black, Vice President/Chief Financial Officer, Rock Valley College, previously the Finance Director for the City of Rockford

Have you moved and are not mentioned above? Please email info@igfoa.org with updated information!

IGFOA Associate Partners

Many thanks to the IGFOA Associate Partners for their continuing support and collaboration.

Amalgamated Bank of Chicago
BKD LLP
BS&A Software
Civic Systems, Inc.
CliftonLarsonAllen LLP
Commerce Bank
Crowe Horwath LLP
Ehlers
Fifth Third Securities, Inc.
First Midwest Bank
FirstMerit Bank
Forecast5 Analytics, Inc.
Foster & Foster
GW & Associates, PC
GovHR USA
Graystone Consulting
InfoSend
Katten Muchin Rosenman LLP
Klein Hall CPAs
Lauterbach & Amen, LLP
Miller Cooper & Co., Ltd
Mitchell I. Serota & Associates Inc.
Mitchell, Vaught & Taylor, Inc
Moody's Investors Service
OpenGov, Inc.
Plante Moran
Robert W. Baird & Co., Inc.
RSM US LLP
Sebis Direct Inc.
Siemens Industry, Inc
Speer Financial, Inc.
Standard and Poor's Ratings Services
Third Millennium Associates, Inc.
Tyler Technologies, Inc.

Learn more about the IGFOA Partners program at www.igfoa.org/membership

IGFOA PARTNERS

IGFOA Sustaining Partners supporting IGFOA and the Chapters

 <p>Arthur J. Gallagher & Co. BUSINESS WITHOUT BARRIERS™</p>	 <p>redefining / standards®</p>	 <p>AZAVAR® GOVERNMENT SOLUTIONS</p>
 <p>BAKER TILLY Accountants and Advisors</p>	<p>BMO  Harris Bank</p>	 <p>CapitalGains INCORPORATED</p>
<p>Chapman and Cutler LLP Attorneys at Law • Focused on Finance®</p>	<p>FHLB  Chicago Federal Home Loan Bank of Chicago</p>	 <p>Illinois Metropolitan Investment Fund</p>
 <p>ILLINOIS MUNICIPAL LEAGUE RISK MANAGEMENT ASSOCIATION</p>	<p>J.P.Morgan</p>	 <p>mb financial bank</p>
 <p>MWM Consulting Group Taking Measure of Tomorrow</p>	 <p>PMA™ FINANCIAL NETWORK</p>	 <p>Promontory Interfinancial Network™</p>
 <p>The PFM Group Financial & Investment Advisors</p>	<p>SAWYER FALDUTO ASSET MANAGEMENT, LLC</p>	 <p>Sikich®</p>
<p>WINTRUST GOVERNMENT FUNDS</p>	<p>ZIONS BANK® CORPORATE TRUST SERVICES</p>	<p>Your organization could be here, too. Visit www.igfoa.org/membership for details.</p>



ILLINOIS

GOVERNMENT FINANCE OFFICERS ASSOCIATION

800 Roosevelt Road
Building C Suite 312
Glen Ellyn, Illinois 60137



**See you in Bloomington/Normal
September 11–13!**

Coming IGFOA educational events

Mark your calendars and register now at www.igfoa.org

Tweeting into Trouble? The Impact of Social Media on Your Job

Thursday, June 30, 2016 – Live
11:30 am–1:30 pm
Carlucci Restaurant, 1801 Butterfield Road, Downers Grove, IL
Members \$35 before June 24; \$40 after
How to identify and navigate legal issues that arise in employee use of social media, employer monitoring of employee social media use and restrictions on employee use of social media, and the importance of implementing a social media policy and employee training. **Guest Speaker: Julie Tappendorf, Ancel Glink law firm.** Presented by the IGFOA Assistants Network in conjunction with the IGFOA Young Professionals Network

Downstate Chapter Southern Region Luncheon – My Budget is Too Small for Big City Internal Controls: What Can I Do?

Thursday, July 21, 2016 – Live
11:30 am–1:00 pm
Anthony’s Wild West, 107/109 East North Avenue, Flora, IL
Members \$20

Lessons from small towns: Common sense methods you can implement to reduce your exposure to risk that fit your budget. Earn about 1.0 CPE Credits.

**Guest Speaker: Jeremy Plank,
C.J. Schlosser & Company, LLC**

Downstate Chapter Professional Development

Friday, July 22, 2016 – Live
8:30 am–4:00 pm
Peoria Riverfront Museum, 222 SW Washington St., Peoria, IL
Members \$115

How to keep your employees engaged, the importance of developing a succession plan for positions in your organization, and tips on how to bring both new and old board/council members “on board” with the understanding of the importance of finance in the oversight of your government.

DOI Annual Report Webinar

Thursday, July 28, 2016 – Webinar
10:00–11:00 am
Members and non-Members \$55

An overview of the annual statement filings in the Pension Annual Statement System (P.A.S.S.). Information on common filing errors, the proper way to handle those common errors and benefit discrepancies, and the impact of the annual statement filings on funding determinations, how the data is used, and the importance of filing full, complete and correct data in the filings.

Hot Topics in Cash Management

Thursday, August 4, 2016 – Webinar
10:00–11:30 am
Members \$55

Payments Industry Updates – The future of payments is rapidly changing – how to keep up.

South Metro Chapter Luncheon – Cyber Security Trends

Friday, August 12, 2016 – Live
11:30 am – 1:30 pm
Kallsen Center at Tinley Park Village Hall, 16250 S. Oak Park Avenue, Tinley Park, IL
Members \$35

Overview of IT security trends and events businesses face in today’s environment, and an examination of the rise in the number of security breaches within organizations, security risks associated with the increase in demand from mobile devices, social media, and cloud computing, and the process for setting up an Information Security Program to address security risks and increasing data demands.

Guest Speaker: F. Alex Brown, Plante Moran

**Register and find more details
and the Cancellation Policy at
www.igfoa.org**