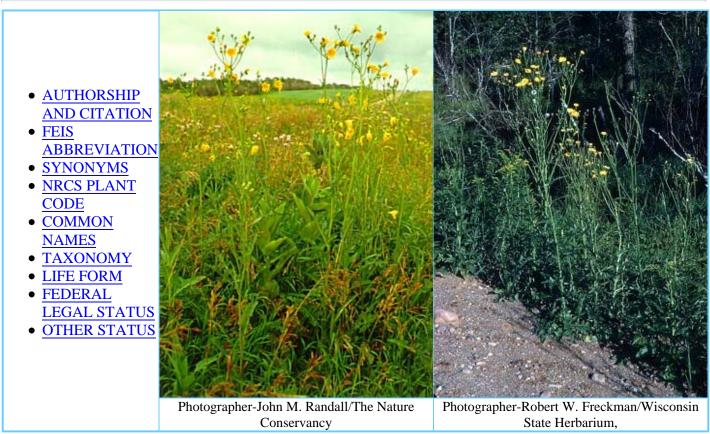
SPECIES: Sonchus arvensis

Choose from the following categories of information.

- Introductory
- Distribution and occurrence
- Botanical and ecological characteristics
- Fire ecology
- Fire effects
- Fire case studies
- Management considerations
- <u>References</u>

INTRODUCTORY

SPECIES: Sonchus arvensis



AUTHORSHIP AND CITATION:

McWilliams, Jack 2004. Sonchus arvensis. In: Fire Effects Information System, [Online]. U.S. Department of Agriculture, Forest Service, Rocky Mountain Research Station, Fire Sciences Laboratory (Producer). Available: http://www.fs.fed.us/database/feis/ [2007, May 24].

FEIS ABBREVIATION: SONARV:

SYNONYMS:

There are no recognized synonyms for Sonchus arvensis.

S. arvensis spp. arvensis is also known as S. arvensis var. arvensis [26,42,64,124].

S. arvensis spp. uliginosus is also known as S. uliginosus [34,58,71,126] and S. arvensis var. glabrescens [26,42,64,114,124].

NRCS PLANT CODE [121]: SOAR2

COMMON NAMES: perennial sowthistle perennial sow thistle field sowthistle

TAXONOMY: The currently accepted scientific name for perennial sowthistle is *Sonchus arvensis* L. (Asteraceae) [26,34,42,45,57,58,62,64,71,72,81,114,124,126]. There are 2 recognized subspecies:

S. arvensis ssp. *arvensis S. arvensis* ssp. *uliginosus* (Bieb.) Nyman [45,72]

In this summary, perennial sowthistle will be used when discussing *Sonchus arvensis*, and the subspecies will be referred to by their scientific names when information pertaining to them individually is available.

Naturally occurring hybrids produced by the 2 subspecies have been detected in areas where both subspecies occur [74].

LIFE FORM: Forb

FEDERAL LEGAL STATUS: No special status

OTHER STATUS: Perennial sowthistle is listed as a noxious weed in 13 states as of this writing (2004). <u>Plants database</u> provides a state by state listing.

DISTRIBUTION AND OCCURRENCE

SPECIES: Sonchus arvensis

- GENERAL DISTRIBUTION
- ECOSYSTEMS
- **STATES/PROVINCES**
- BLM PHYSIOGRAPHIC REGIONS
- KUCHLER PLANT ASSOCIATIONS
- SAF COVER TYPES
- <u>SRM (RANGELAND) COVER TYPES</u>
- HABITAT TYPES AND PLANT COMMUNITIES

GENERAL DISTRIBUTION:

Perennial sowthistle is of European [53,108] and western Asian [108] origin and was probably introduced into North America as a seed contaminant [75]. *Sonchus arvensis* spp. *arvensis* was first reported in 1814 in Pennsylvania [108]. The earliest collection of ssp. *glabrescens* in North America was from Maine in 1894. Additional collections were reported from Massachusetts and Ohio as early as 1902 [37].

Perennial sowthistle is reported in all of the U.S. except Hawaii, Arizona, Oklahoma, Arkansas, Alabama, Georgia, South Carolina, and Florida. It occurs in all provinces of Canada. Subspecies *arvensis*, in addition to the states where perennial sowthistle is not described, is not known in California, Nebraska, Kansas, Virginia, North Carolina, and Alaska. Additionally, subspecies *uliginosus* is also not reported in a wide band of southern states from California and Nevada east to North Carolina on the Atlantic Coast or in Kentucky, Tennessse, and New Hampshire.

No specific mention of perennial sowthistle in Mexico occurs in the literature; consequently, no provinces of Mexico are listed as being occupied by perennial sowthistle. Since it occurs in Texas and New Mexico, it is reasonable to assume it may also occur in northern Mexico.

Plants database provides a state distribution map of perennial sowthistle and its infrataxa.

The following lists include North American ecosystems, habitat types, and forest and range cover types in which perennial sowthistle may occur. Perennial sowthistle grows well in wet and even saturated soils. Consequently, riparian areas or wetlands within these habitats could contain perennial sowthistle even if the habitat itself is not considered a wetland. Additionally, perennial sowthistle is often an invader of cultivated areas, especially of small grain and row crops. Areas within the habitat types, ecosystems, and cover types included that are under cultivation could be occupied by perennial sowthistle. For example, within Oregon, a state with both subspecies of perennial sowthistle, Kuchler [69] lists a total of 19 potential natural vegetation types from spruce-cedar-hemlock (*Picea sitchensis-Thuja plicata- Tsuga heterophylla*) forests along the coast to sagebrush-bluebunch wheatgrass (*Artemisia* spp.-*Pseudoroegneria spicata*) steppe in the interior. All of these vegetation types have the potential to support perennial sowthistle.

These lists are not necessarily inclusive or exhaustive. More information is needed to determine particular ecosystems and plant communities where perennial sowthistle is likely to occur.

ECOSYSTEMS [41]: FRES10 White-red-jack pine FRES11 Spruce-fir FRES12 Longleaf-slash pine FRES13 Loblolly-shortleaf pine FRES14 Oak-pine FRES15 Oak-hickory FRES16 Oak-gum-cypress FRES17 Elm-ash-cottonwood FRES18 Maple-beech-birch FRES19 Aspen-birch FRES20 Douglas-fir FRES21 Ponderosa pine FRES22 Western white pine FRES23 Fir-spruce FRES24 Hemlock-Sitka spruce FRES25 Larch FRES26 Lodgepole pine FRES27 Redwood FRES28 Western hardwoods **FRES29** Sagebrush

FRES30 Desert shrub FRES31 Shinnery FRES32 Texas savanna FRES33 Southwestern shrubsteppe FRES34 Chaparral-mountain shrub FRES35 Pinyon-juniper FRES36 Mountain grasslands FRES37 Mountain meadows FRES38 Plains grasslands FRES39 Prairie FRES40 Desert grasslands FRES41 Wet grasslands FRES41 Wet grasslands FRES42 Annual grasslands FRES44 Alpine

STATES/PROVINCES: (key to state/province abbreviations)

UNITE	DSIALE	2							
AK	CA	CO	СТ	DE	ID	IL	IN	IA	
KS	KY	LA	ME	MD	MA	MI	MN	MS	
MO	MT	NE	NV	NH	NJ	NM	NY	NC	
ND	OH	OR	PA	RI	SD	TN	TX	UT	
VT	VA	WA	WV	WI	WY	DC			

CANADA

AB	BC	MB	NB	NF	NT	NS	NU	ON	PE	
PQ	SK	YK								

BLM PHYSIOGRAPHIC REGIONS [14]:

- 1 Northern Pacific Border
- 2 Cascade Mountains
- 3 Southern Pacific Border
- 4 Sierra Mountains
- 5 Columbia Plateau
- 6 Upper Basin and Range
- 7 Lower Basin and Range
- 8 Northern Rocky Mountains
- 9 Middle Rocky Mountains
- 10 Wyoming Basin
- 11 Southern Rocky Mountains
- 12 Colorado Plateau
- 13 Rocky Mountain Piedmont
- 14 Great Plains
- 15 Black Hills Uplift
- 16 Upper Missouri Basin and Broken Lands

KUCHLER [69] PLANT ASSOCIATIONS:

K001 Spruce-cedar-hemlock forest K002 Cedar-hemlock-Douglas-fir forest K003 Silver fir-Douglas-fir forest K004 Fir-hemlock forest

K005 Mixed conifer forest K006 Redwood forest K007 Red fir forest K008 Lodgepole pine-subalpine forest K009 Pine-cypress forest K010 Ponderosa shrub forest K011 Western ponderosa forest K012 Douglas-fir forest K013 Cedar-hemlock-pine forest K014 Grand fir-Douglas-fir forest K015 Western spruce-fir forest K016 Eastern ponderosa forest K017 Black Hills pine forest K018 Pine-Douglas-fir forest K020 Spruce-fir-Douglas-fir forest K021 Southwestern spruce-fir forest K022 Great Basin pine forest K023 Juniper-pinyon woodland K024 Juniper steppe woodland K025 Alder-ash forest K026 Oregon oakwoods K028 Mosaic of K002 and K026 K029 California mixed evergreen forest K030 California oakwoods K031 Oak-juniper woodland K032 Transition between K031 and K037 K033 Chaparral K034 Montane chaparral K035 Coastal sagebrush K036 Mosaic of K030 and K035 K037 Mountain-mahogany-oak scrub K038 Great Basin sagebrush K039 Blackbrush K040 Saltbush-greasewood K041 Creosote bush K042 Creosote bush-bur sage K043 Paloverde-cactus shrub K044 Creosote bush-tarbush K045 Ceniza shrub K047 Fescue-oatgrass K048 California steppe K049 Tule marshes K050 Fescue-wheatgrass K051 Wheatgrass-bluegrass K052 Alpine meadows and barren K053 Grama-galleta steppe K054 Grama-tobosa prairie K055 Sagebrush steppe K056 Wheatgrass-needlegrass shrubsteppe K057 Galleta-threeawn shrubsteppe K058 Grama-tobosa shrubsteppe K059 Trans-Pecos shrub savanna K060 Mesquite savanna

K061 Mesquite-acacia savanna K062 Mesquite-live oak savanna K063 Foothills prairie K064 Grama-needlegrass-wheatgrass K065 Grama-buffalo grass K066 Wheatgrass-needlegrass K067 Wheatgrass-bluestem-needlegrass K068 Wheatgrass-grama-buffalo grass K069 Bluestem-grama prairie K070 Sandsage-bluestem prairie K071 Shinnery K072 Sea oats prairie K073 Northern cordgrass prairie K074 Bluestem prairie K075 Nebraska Sandhills prairie K076 Blackland prairie K077 Bluestem-sacahuista prairie K078 Southern cordgrass prairie K081 Oak savanna K082 Mosaic of K074 and K100 K083 Cedar glades K084 Cross Timbers K085 Mesquite-buffalo grass K086 Juniper-oak savanna K087 Mesquite-oak savanna K088 Fayette prairie K089 Black Belt K090 Live oak-sea oats K093 Great Lakes spruce-fir forest K094 Conifer bog K095 Great Lakes pine forest K096 Northeastern spruce-fir forest K097 Southeastern spruce-fir forest K098 Northern floodplain forest K099 Maple-basswood forest K100 Oak-hickory forest K101 Elm-ash forest K102 Beech-maple forest K103 Mixed mesophytic forest K104 Appalachian oak forest K106 Northern hardwoods K107 Northern hardwoods-fir forest K108 Northern hardwoods-spruce forest K109 Transition between K104 and K106 K110 Northeastern oak-pine forest K111 Oak-hickory-pine K112 Southern mixed forest K113 Southern floodplain forest K114 Pocosin

SAF COVER TYPES [36]: 1 Jack pine 5 Balsam fir

12 Black spruce 13 Black spruce-tamarack 14 Northern pin oak 15 Red pine 16 Aspen 17 Pin cherry 18 Paper birch 19 Gray birch-red maple 20 White pine-northern red oak-red maple 21 Eastern white pine 22 White pine-hemlock 23 Eastern hemlock 24 Hemlock-yellow birch 25 Sugar maple-beech-yellow birch 26 Sugar maple-basswood 27 Sugar maple 28 Black cherry-maple 30 Red spruce-yellow birch 31 Red spruce-sugar maple-beech 32 Red spruce 33 Red spruce-balsam fir 34 Red spruce-Fraser fir 35 Paper birch-red spruce-balsam fir 37 Northern white-cedar 38 Tamarack 39 Black ash-American elm-red maple 40 Post oak-blackjack oak 42 Bur oak 43 Bear oak 44 Chestnut oak 45 Pitch pine 46 Eastern redcedar 50 Black locust 51 White pine-chestnut oak 52 White oak-black oak-northern red oak 53 White oak 55 Northern red oak 57 Yellow-poplar 58 Yellow-poplar-eastern hemlock 59 Yellow-poplar-white oak-northern red oak 60 Beech-sugar maple 61 River birch-sycamore 62 Silver maple-American elm 63 Cottonwood 64 Sassafras-persimmon 65 Pin oak-sweetgum 66 Ashe juniper-redberry (Pinchot) juniper 67 Mohrs (shin) oak 68 Mesquite 70 Longleaf pine 71 Longleaf pine-scrub oak 72 Southern scrub oak 73 Southern redcedar

74 Cabbage palmetto 75 Shortleaf pine 76 Shortleaf pine-oak 78 Virginia pine-oak 79 Virginia pine 80 Loblolly pine-shortleaf pine 81 Loblolly pine 82 Loblolly pine-hardwood 83 Longleaf pine-slash pine 84 Slash pine 85 Slash pine-hardwood 87 Sweetgum-yellow-poplar 88 Willow oak-water oak-diamondleaf (laurel) oak 89 Live oak 91 Swamp chestnut oak-cherrybark oak 92 Sweetgum-willow oak 93 Sugarberry-American elm-green ash 94 Sycamore-sweetgum-American elm 95 Black willow 96 Overcup oak-water hickory 97 Atlantic white-cedar 98 Pond pine 100 Pondcypress 101 Baldcypress 102 Baldcypress-tupelo 103 Water tupelo-swamp tupelo 104 Sweetbay-swamp tupelo-redbay 107 White spruce 108 Red maple 109 Hawthorn 110 Black oak 201 White spruce 202 White spruce-paper birch 203 Balsam poplar 204 Black spruce 205 Mountain hemlock 206 Engelmann spruce-subalpine fir 207 Red fir 208 Whitebark pine 209 Bristlecone pine 210 Interior Douglas-fir 211 White fir 212 Western larch 213 Grand fir 215 Western white pine 216 Blue spruce 217 Aspen 218 Lodgepole pine 219 Limber pine 220 Rocky Mountain juniper 221 Red alder 222 Black cottonwood-willow 223 Sitka spruce

224 Western hemlock 225 Western hemlock-Sitka spruce 226 Coastal true fir-hemlock 227 Western redcedar-western hemlock 228 Western redcedar 229 Pacific Douglas-fir 230 Douglas-fir-western hemlock 231 Port-Orford-cedar 232 Redwood 233 Oregon white oak 234 Douglas-fir-tanoak-Pacific madrone 235 Cottonwood-willow 236 Bur oak 237 Interior ponderosa pine 238 Western juniper 239 Pinyon-juniper 240 Arizona cypress 241 Western live oak 242 Mesquite 243 Sierra Nevada mixed conifer 244 Pacific ponderosa pine-Douglas-fir 245 Pacific ponderosa pine 246 California black oak 247 Jeffrey pine 248 Knobcone pine 249 Canyon live oak 250 Blue oak-foothills pine 251 White spruce-aspen 252 Paper birch 253 Black spruce-white spruce 254 Black spruce-paper birch 255 California coast live oak 256 California mixed subalpine

SRM (RANGELAND) COVER TYPES [107]:

- 101 Bluebunch wheatgrass
- 102 Idaho fescue
- 103 Green fescue
- 104 Antelope bitterbrush-bluebunch wheatgrass
- 105 Antelope bitterbrush-Idaho fescue
- 106 Bluegrass scabland
- 107 Western juniper/big sagebrush/bluebunch wheatgrass
- 108 Alpine Idaho fescue
- 109 Ponderosa pine shrubland
- 110 Ponderosa pine-grassland
- 201 Blue oak woodland
- 202 Coast live oak woodland
- 203 Riparian woodland
- 204 North coastal shrub
- 205 Coastal sage shrub
- 206 Chamise chaparral
- 207 Scrub oak mixed chaparral
- 208 Ceanothus mixed chaparral

209 Montane shrubland 210 Bitterbrush 211 Creosote bush scrub 212 Blackbush 213 Alpine grassland 214 Coastal prairie 215 Valley grassland 216 Montane meadows 217 Wetlands 301 Bluebunch wheatgrass-blue grama 302 Bluebunch wheatgrass-Sandberg bluegrass 303 Bluebunch wheatgrass-western wheatgrass 304 Idaho fescue-bluebunch wheatgrass 305 Idaho fescue-Richardson needlegrass 306 Idaho fescue-slender wheatgrass 307 Idaho fescue-threadleaf sedge 308 Idaho fescue-tufted hairgrass 309 Idaho fescue-western wheatgrass 310 Needle-and-thread-blue grama 311 Rough fescue-bluebunch wheatgrass 312 Rough fescue-Idaho fescue 313 Tufted hairgrass-sedge 314 Big sagebrush-bluebunch wheatgrass 315 Big sagebrush-Idaho fescue 316 Big sagebrush-rough fescue 317 Bitterbrush-bluebunch wheatgrass 318 Bitterbrush-Idaho fescue 319 Bitterbrush-rough fescue 320 Black sagebrush-bluebunch wheatgrass 321 Black sagebrush-Idaho fescue 322 Curlleaf mountain-mahogany-bluebunch wheatgrass 323 Shrubby cinquefoil-rough fescue 324 Threetip sagebrush-Idaho fescue 401 Basin big sagebrush 402 Mountain big sagebrush 403 Wyoming big sagebrush 404 Threetip sagebrush 405 Black sagebrush 406 Low sagebrush 407 Stiff sagebrush 408 Other sagebrush types 409 Tall forb 410 Alpine rangeland 411 Aspen woodland 412 Juniper-pinyon woodland 413 Gambel oak 414 Salt desert shrub 415 Curlleaf mountain-mahogany 416 True mountain-mahogany 417 Littleleaf mountain-mahogany 418 Bigtooth maple 419 Bittercherry 420 Snowbrush

- 421 Chokecherry-serviceberry-rose
- 422 Riparian
- 501 Saltbush-greasewood
- 502 Grama-galleta
- 503 Arizona chaparral
- 504 Juniper-pinyon pine woodland
- 505 Grama-tobosa shrub
- 506 Creosotebush-bursage
- 507 Palo verde-cactus
- 508 Creosotebush-tarbush
- 509 Transition between oak-juniper woodland and mahogany-oak association
- 601 Bluestem prairie
- 602 Bluestem-prairie sandreed
- 603 Prairie sandreed-needlegrass
- 604 Bluestem-grama prairie
- 605 Sandsage prairie
- 606 Wheatgrass-bluestem-needlegrass
- 607 Wheatgrass-needlegrass
- 608 Wheatgrass-grama-needlegrass
- 609 Wheatgrass-grama
- 610 Wheatgrass
- 611 Blue grama-buffalo grass
- 612 Sagebrush-grass
- 613 Fescue grassland
- 614 Crested wheatgrass
- 615 Wheatgrass-saltgrass-grama
- 701 Alkali sacaton-tobosagrass
- 702 Black grama-alkali sacaton
- 703 Black grama-sideoats grama
- 704 Blue grama-western wheatgrass
- 705 Blue grama-galleta
- 706 Blue grama-sideoats grama
- 707 Blue grama-sideoats grama-black grama
- 708 Bluestem-dropseed
- 709 Bluestem-grama
- 710 Bluestem prairie
- 711 Bluestem-sacahuista prairie
- 712 Galleta-alkali sacaton
- 713 Grama-muhly-threeawn
- 714 Grama-bluestem
- 715 Grama-buffalo grass
- 716 Grama-feathergrass
- 717 Little bluestem-Indiangrass-Texas wintergrass
- 718 Mesquite-grama
- 719 Mesquite-liveoak-seacoast bluestem
- 720 Sand bluestem-little bluestem (dunes)
- 721 Sand bluestem-little bluestem (plains)
- 722 Sand sagebrush-mixed prairie
- 723 Sea oats
- 724 Sideoats grama-New Mexico feathergrass-winterfat
- 725 Vine mesquite-alkali sacaton
- 726 Cordgrass
- 727 Mesquite-buffalo grass

728 Mesquite-granjeno-acacia 729 Mesquite 730 Sand shinnery oak 731 Cross timbers-Oklahoma 732 Cross timbers-Texas (little bluestem-post oak) 733 Juniper-oak 734 Mesquite-oak 735 Sideoats grama-sumac-juniper 801 Savanna 802 Missouri prairie 803 Missouri glades 804 Tall fescue 805 Riparian 806 Gulf Coast salt marsh 807 Gulf Coast fresh marsh ALASKAN RANGELANDS 901 Alder 902 Alpine herb 903 Beach wildrye-mixed forb 904 Black spruce-lichen 905 Bluejoint reedgrass 906 Broadleaf forest 907 Dryas 908 Fescue 909 Freshwater marsh 910 Hairgrass 911 Lichen tundra 912 Low scrub shrub birch-ericaceous 913 Low scrub swamp 914 Mesic sedge-grass-herb meadow tundra 915 Mixed herb-herbaceous 916 Sedge-shrub tundra 917 Tall shrub swamp 918 Tussock tundra 919 Wet meadow tundra 920 White spruce-paper birch 921 Willow

HABITAT TYPES AND PLANT COMMUNITIES:

Perennial sowthistle is found in a wide range of habitats. It occurs in cultivated fields of both small grains and row crops, in disturbed areas, "waste grounds," meadows, sloughs, woods, and lawns, and along roadsides, streets, beaches, ditches, and river and lake shores [108,109]. Although perennial sowthistle is adapted to many habitats, it is mentioned most often in the literature in relation to saline habitat types.

Perennial sowthistle is found on disturbed sites in saline habitats in Saskatchewan, Manitoba, and Alberta in association with rayless alkali aster (*Symphyotrichum ciliatum*), spear saltbush (*Atriplex patula*), curlycup gumweed (*Grindelia squarrosa*), summer-cypress (*Kochia scoparia*), Nuttall's alkaligrass (*Puccinellia nuttalliana*), red swampfire (*Salicornia rubra*), and Pursh seepweed (*Suaeda calceoliformis*) [16].

Major species associated with ssp. uliginosus

in halophytic or semihalophytic communities in Saskatchewan near saline depressions include western yarrow (*Achillea millefolium*), rosy pussytoes (*Antennaria microphylla*), manyflowered aster (*Symphyotrichum ericoides* var. *pansum*), saltgrass (*Distichlis spicata*), wild licorice (*Glycyrrhiza lepidota*), foxtail barley (*Hordeum*

jubatum), mat muhly (Muhlenbergia richardsonis), and gray goldenrod (Solidago nemoralis) [33].

Redmann [97] described plant communities along a soil salinity-moisture gradient of an eastern North Dakota prairie. Perennial sowthistle was present in every plant community except the muhly (*Muhlenbergia* spp.) and bluestem (*Andropogon* spp.) types. In a prairie cordgrass (*Spartina pectinata*) community, perennial sowthistle commonly occurs with foxtail barley, slender wheatgrass (*Elymus trachycaulus*), scratchgrass (*M. asperifolia*), mat muhly, bluejoint reedgrass (*Calamagrostis canadensis*), northern bog aster (*Symphyotrichum boreale*), and marsh hedgenettle (*Stachys palustris*). In a bluegrass (*Poa* spp.) community type, perennial sowthistle occurs at lower elevations with foxtail barley, scratchgrass, wild licorice, and Maximilian sunflower (*Helianthus maximiliani*) [97].

Subspecies *uliginosus* is found in a "salt flat" area, or saltgrass community type, with saltgrass, serpentine aster (*Symphyotrichum ericoides*), curlycup gumweed, alkali cordgrass (*Spartina gracilis*), foxtail barley, slender wheatgrass, scratchgrass, and plains bluegrass (*Poa arida*). Subspecies *glabrescens* is also found in the foxtail barley community type where it occurs with plains bluegrass, scratchgrass, curlycup gumweed, serpentine aster, curly dock (*Rumex crispus*), prairie wedgescale (*Sphenopholis obtusata*), and Cuman ragweed (*Ambrosia psilostachya*) [97].

BOTANICAL AND ECOLOGICAL CHARACTERISTICS

SPECIES: Sonchus arvensis

- <u>GENERAL BOTANICAL CHARACTERISTICS</u>
- RAUNKIAER LIFE FORM
- **REGENERATION PROCESSES**
- <u>SITE CHARACTERISTICS</u>
- <u>SUCCESSIONAL STATUS</u>
- SEASONAL DEVELOPMENT

GENERAL BOTANICAL CHARACTERISTICS:

The following description of perennial sowthistle provides characteristics that may be relevant to fire ecology, and is not meant for identification. Keys for identification are available (e.g. [26,34,42,45]).

Perennial sowthistle is a perennial herb [53,74] that reproduces by seeds, by vertical, thickened roots, and by cylindrical, horizontal, spreading roots [109]. Vertical roots can penetrate 5 to10 feet (1.5-3 m) deep. Horizontal roots, frequently 2.5 to 5 mm in diameter (rarely exceeding 0.4 inches (1 cm)), are found 2 to 4 inches (5-10 cm) below the surface [10]. These horizontal roots can reach 3 to 6 feet (0.9-1.8 m) in length in a single growing season [109]. Fruits are achenes [15,89] with a pappus that generally stays attached to the achene [91].

Stems are erect, 12 to 71 inches (30-180 cm), most commonly 24 to 59 inches (60-150 cm), high and 0.1 to 0.4 inches (3-10 mm) in diameter. Stems are hollow and branched, varying from 2 to many per plant. Leaves are crowded on the lower stems and sparse on the upper stems. The entire plant is filled with milky latex [74].

RAUNKIAER [96] LIFE FORM: Hemicryptophyte

REGENERATION PROCESSES:

Perennial sowthistle can reproduce by seed and vegetatively [10,30,109].

Breeding system: Perennial sowthistle flowers are perfect [31] and generally self-incompatible [31,109].

Pollination:

Perennial sowthistle is pollinated by insects including honeybees and other bees, hover flies, and blister beetles [31,109].

Seed production: Perennial sowthistle is a prodigious seed producer. Harris [53] states perennial sowthistle produces "many" seeds, but seeds produced by self pollination are generally smaller and nonviable [31,109].

Heads contain many fertile flowers but the number of achenes produced varies widely among heads, plants, and locality. Variability likely results from several factors, including environmental conditions and availability of pollinators [109].

Perennial sowthistle can typically produce an average of 30 achenes per head and up to $50,000/yd^2$ [109]. In North Dakota, 1 main stalk, with "relatively little" competition, produced 62 heads and 9,750 well-developed achenes. The author collected seeds from the plant for a 30-day period [111]. In South Dakota, artificially cross-pollinated heads from greenhouse- and field-grown plants produced about 50 achenes per head, but number of achenes per head in natural populations varied from about 20 to 40 or from 60 to 80 depending upon the year [31].

Seed dispersal: Seeds of perennial sowthistle are mostly wind dispersed [28,53,109], but other dispersal agents may play a minor role. The pappus, attached to the seed, aids in wind dispersal [91]. Hume and Archibold [63] placed seed traps at varying distances from a "weedy" field in Saskatchewan. Results show wind-blown seeds of perennial sowthistle can disperse at least 110 yards (100 m). They do not report wind speed.

Sheldon and Burrows [104] conducted experiments to determine maximum dispersal distance of perennial sowthistle seeds at differing wind speeds. They used perennial sowthistle plants with a mean height of 3 feet (90 cm). They observed a maximum dispersal distance of only 11 yards (10 m).

Wind speed (km/hour)	5.47	10.94	16.41
Dispersal distance (m)	3.34	6.67	10.00

In addition to wind dispersal, seeds of perennial sowthistle may also be dispersed by birds and other animals. Martin and others (as reported in [132], a literature review) state perennial sowthistle is a minor element in the diet of some North American birds, and some seeds may germinate after ingestion and excretion by birds and animals. Hooked cells at the tips of pappus hairs allow the pappus to cling to clothes and animal hairs and aid in seed dispersal [109,132].

Seed banking: Perennial sowthistle seeds can remain viable for at least 3 years in cultivated soil. Chepil [23] conducted seed dormancy tests for "weed" species in cultivated soil in Saskatchewan. Three separate experiments were conducted. In the 1st experiment an indefinite number of perennial sowthistle seeds was planted on 18 September, 1937, in 3 soil types and introduction of seeds from other sources was prevented. No seeds were planted greater than 3 inches (7.6 cm) deep. Values given are percentages of viable seeds germinated each year. Number of viable seeds remaining in the soil after 3 years was determined by repeated germination tests in the laboratory until no more germination occurred [23].

	1938	1939	1940	Viable seeds remaining
Clay	43.3	16.2	2.7	37.8
Loam	66.7	13.3	0	20.0
Sandy loam	86.7	0	3.3	10.0

In the 2nd experiment, 50 perennial sowthistle seeds were planted no deeper than 3 inches (7.6 cm) on 14 October, 1938, in 3 soil types. Again, number of viable seeds remaining in the soil after 6 years was determined

by repeated germination tests in the laboratory until no more germination occurred. Values given are number of viable seeds [23].

	1939	1940	1941	1942	1943	1944	Viable seeds remaining
Clay	33	0	4	0	0	0	0
Loam	1	0	0	0	0	0	0
Sandy loam	2	3	0	0	0	0	1

The 3rd experiment utilized 1,000 perennial sowthistle seeds planted no deeper than 3 inches (7.6 cm). Seeds were planted between 1 and 5 November, 1940, in 3 soil types and only seeds germinated in the field were counted. Numbers are actual seeds germinating, not percentages [23].

	1941	1942	1943	1944	1945
Clay	18	0	2	5	0
Loam	16	0	0	0	0
Sandy loam	12	0	0	1	0

From the above results, the author [23] concludes that although seeds of perennial sowthistle have low viability in cultivated fields, they can remain dormant but viable for more than 3 years in at least 3 different soil types. Clay appears to be most conducive to long-term viability of perennial sowthistle seeds (See <u>Site Characteristics</u>).

Perennial sowthistle seeds are also found in the seed bank of marshes and wetlands. In an experiment designed to test seedling emergence from boreal wetland soils under changing climatic conditions, perennial sowthistle seedlings emerged from the soil seed bank in the willow (*Salix* spp.) savanna and bluejoint reedgrass vegetation zones of a mid-boreal wetland in Alberta [60]. Pederson (1979) (as reported in [122]) studied seed banking in the Delta Marsh, Manitoba. He found perennial sowthistle seeds in 10 surface substrate samples from cattail (*Typha* spp.) and common reed (*Phragmites australis*) dominated habitats.

Germination:

Germination of perennial sowthistle seeds is increased by both increasing soil temperature and time since flowering. Perennial sowthistle seed in the field doesn't begin to germinate until the soil has warmed $[\underline{74}]$.

Seeds are capable of germination about 5 days after pollination [74], but germination rates increased from low to none 4 days after flowering to a maximum 7 to 9 days after flowering [31,66,109]. In field germination experiments in South Dakota, Derscheid and Schultz [31] noted that percentage of viable seeds produced by perennial sowthistle ranged from 10% 6 days after blooming to 89% 9 days after blooming. If perennial sowthistle plants are pulled or cut and placed in a pile it is possible for viable seeds to be produced if flowers are present when the plants are cut [109].

In laboratory germination tests viability is "relatively" high. Kinch and Termunde [66] achieved 95% germination in the laboratory using "well-matured" seed.

Orientation of perennial sowthistle seeds in the soil profile is important to germination, and light may stimulate germination. Bosy and Aarssen [15] conducted seed germination tests on perennial sowthistle using agar as a germinating medium. Agar was used to eliminate any environmental differences at a given depth and enabled the authors to maintain seed orientation. They found surface-lying seeds of perennial sowthistle displayed higher germination than buried seeds [15]. Germination was 50% for seeds germinated in soil and 80% for seeds germinated on moist filter paper, and germination was higher in diffuse laboratory light than in complete darkness [89]. When seeds were buried, seeds oriented with the radicle horizontal had significantly greater (P<0.05) germination than seeds with the radicle oriented either upward or downward.

Studies indicate temperatures from 77 to 86 $^{\circ}$ F (25-30 $^{\circ}$ C) are optimal for germination. Seeds germinate poorly (<5%) below 68 $^{\circ}$ F (20 $^{\circ}$ C) and above 95 $^{\circ}$ F (35 $^{\circ}$ C), but alternating temperatures were more favorable for germination than constant temperatures if temperatures above 77 $^{\circ}$ F (25 $^{\circ}$ C) are included in the cycle [52]. Stevens [109] reports seeds exposed to 90 $^{\circ}$ F (32 $^{\circ}$ C) for a "few hours daily" germinate "freely" in 4 to 7 days.

Perennial sowthistle seed germination in wetlands could be limited by saturated soils. For example, Hogenbirk and Wein [60] germinated seeds of perennial sowthistle from combined soil and litter samples from a mid-boreal wetland in Alberta. No perennial sowthistle seeds from a sedge (*Carex* spp.) marsh germinated. Perennial sowthistle seeds stored in fresh water were 100% decomposed after 3 months storage [18].

Seedling establishment/growth:

Perennial sowthistle seedlings survive best in areas with protective plant cover or litter and high moisture compared with open cultivated soil [109]. Accordingly, seedlings are often only found along pond, ditch, or field margins, or in lawns, meadows, or uncultivated fields [91]. In a series of field germination experiments with perennial sowthistle seeds, Stevens [109] had little success growing seedlings in cultivated field plots. Laboratory germination tests with the same lot of seeds showed 56% germination.

Most perennial sowthistle seedlings do not emerge until mid- to late May in Saskatchewan and the Great Plains of the United States [74]. Seedlings grow slowly for about the 1st 2 weeks until leaves are about 1.2 inches (3 cm) long [109]. They develop rapidly after that, and reproductive ability of spreading roots is established quickly [52,109]. Stevens [109] noted 10 seedlings on 17 May, 1923. The 10 seedlings grew slowly until 1 June when the largest leaves were 1.2 inches (3 cm) long. After that, they developed "rapidly" and on 5 July, a horizontal root 28 inches long (71 cm) was removed from the largest plant [109].

Most seedlings do not flower the 1st year, but flowering in late summer is possible from some first-year seedlings in favorable environments [52,109].

Asexual regeneration:

Perennial sowthistle reproduces vegetatively from buds that develop on horizontal and vertical roots and on underground portions of aerial stems. Thickened roots develop as a result of secondary growth of original fibrous roots [51] and begin to show reproductive capacity when thickened to 1 to 1.5 mm [50]. This occurs on vertical primary roots when seedlings reach the 4-leaf stage and on horizontal roots when seedlings have 6 to 7 photosynthetic leaves. One-month-old seedlings can have 7 to 8 leaves with horizontal roots from 4 to 6 inches (10-15 cm) long and 1.5 mm thick. Horizontal roots from 24 to 39 inches (60-100 cm) and vertical roots penetrating 20 inches (50 cm) can develop from seedlings within 4 months after emergence. Vertical roots can produce vegetative buds as deep as 20 inches (50 cm) below the soil surface [109]. New shoots develop from buds that overwinter on both vertical or horizontal "spreading" roots or on basal portions of aerial stems [51,88]. In North Dakota, the rate of vegetative spread of perennial sowthistle clones varied from 1.6 to 9 feet (0.5-2.8 m) per year, depending on the clone (personal observation in [74]).

Harris [53] describes horizontal roots as "easily broken," and new plants can be produced from root sections less than 1 inch (2.5 cm) long if well-developed buds are present. Root sections less than 0.4 inches (1 cm) long can produce plants that flower within 1 year [52,109].

SITE CHARACTERISTICS:

Perennial sowthistle is adapted to moist, sunny locations in temperate regions but is absent from tropical areas [74]. Within temperate regions, perennial sowthistle has a broad tolerance to variable environments and adapts well to wet sites, even with little soil disturbance. In Canada, perennial sowthistle occurs in areas that receive average annual precipitation of 12 to 120 inches (300-3,000 mm) [132]. In a greenhouse study, growth of perennial sowthistle plants was positively correlated with increasing soil water, with greatest growth occurring at complete saturation [131]. However, perennial sowthistle also establishes on dry sites [97]. Neither the climatic conditions required for successful establishment nor conditions, if any, favoring ssp. *arvensis* over ssp. *uliginosus*

have been established [74].

Perennial sowthistle is adapted to many soil types but appears to prefer fine-textured soils and does not thrive on dry, coarse-textured sand. Perennial sowthistle seems to prefer slightly alkaline or neutral soils and does not thrive in acid soils, salt marshes, or highly alkaline areas [109]. However, Zollinger and Kells [131] determined soil pH had little effect on leaf production, plant height, or number of capitula produced.

Perennial sowthistle is present in a variety of community types from those occurring on wet, very strongly saline surface soil and strongly saline subsoil to nonsaline and dry soils [97]. Dodd and Coupland [33] describe perennial sowthistle as occurring in halophytic or semihalophytic communities in Saskatchewan.

SUCCESSIONAL STATUS:

Perennial sowthistle is an early-successional plant. Komarova [67] and Zollinger and Parker [132] describe perennial sowthistle as a pioneer species. In a study of succession after fire in "highland hardwoods" in Wisconsin, it appeared in 6 out of 10 plots in the herbaceous stage of succession [44]. Although infrequent, perennial sowthistle is part of the early successional community on wetlands in the blast zone after the Mount St. Helen's eruption [120].

Perennial sowthistle is most competitive under abundant precipitation and moderate climates [132].

SEASONAL DEVELOPMENT:

Shoots and new roots in established stands begin to develop when the soil starts to warm [51,109]. Small leaves begin to appear from shallow roots about 1 week from initial growth [109], and adventitious root development begins 3 to 4 weeks later. Initial thickening of new roots begins when plants have 5 to 7 leaves [50,52]. Secondary thickening proceeds quickly, and spreading roots 4 mm thick and over 79 inches (200 cm) long can be detected by 3 months after initial growth [109]. Thickening of new roots ceases by mid-summer. New shoots develop from roots 2-3 mm in diameter until late summer [74].

Flowering stems begin to develop when plants have 12 to 15 leaves [50,109]. Flowering begins about 1 July in the northern United States and continues until plants are frosted, although most flowering is complete by late summer [109]. Time required from flowering to fruit maturation is about 10 days [74].

FIRE ECOLOGY

SPECIES: Sonchus arvensis

- FIRE ECOLOGY OR ADAPTATIONS
- POSTFIRE REGENERATION STRATEGY

FIRE ECOLOGY OR ADAPTATIONS:

Fire adaptations:

Wind-disseminated seeds of perennial sowthistle may colonize burned areas. No field research of perennial sowthistle's ability to colonize burned areas has been reported as of this writing (2004), but Ahlgren [3] tested germination in soil removed from burned and unburned areas of an old-growth red pine (*Pinus resinosa*) forest in Minnesota. He found no perennial sowthistle germinants from the soil from unburned areas but extrapolated 3,485,000 seedlings per hectare in soil of burned areas. The author concluded perennial sowthistle seedlings probably developed from seeds blown into the burned areas after the fire.

Fire regimes:

There are no descriptions of fire regimes for perennial sowthistle in the literature. It occurs in a wide range of habitat types, community types, and forest and range ecosystems. The following table provides fire return

intervals for important plant communities and ecosystems where perennial sowthistle may occur. Perennial sowthistle may also occur within riparian or wetland areas included in these ecosystems. For further information, see the FEIS summary on the dominant species listed below

Community or Ecosystem	Dominant Species	Fire Return Interval Range (years)
silver fir-Douglas-fir	Abies amabilis-Pseudotsuga menziesii var. menziesii	> 200
grand fir	Abies grandis	35-200 [<u>6</u>]
maple-beech-birch	Acer-Fagus-Betula	> 1,000
silver maple-American elm	Acer saccharinum-Ulmus americana	< 35 to 200
sugar maple	Acer saccharum	> 1,000
sugar maple-basswood	Acer saccharum-Tilia americana	> 1,000 [125]
California chaparral	Fornia chaparralAdenostoma and/or Arctostaphylos spp.	
bluestem prairie Andropogon gerardii var. gerardii-Schizachyrium scoparium		< 10 [<u>68,87</u>]
Nebraska sandhills prairie	ebraska sandhills prairie Andropogon gerardii var. paucipilus-Schizachyrium scoparium	
bluestem-Sacahuista prairie	estem-Sacahuista prairie Andropogon littoralis-Spartina spartinae	
silver sagebrush steppe	Artemisia cana	5-45 [<u>56,95,129</u>]
sagebrush steppe	gebrush steppe Artemisia tridentata/Pseudoroegneria spicata	
basin big sagebrush	Artemisia tridentata var. tridentata	12-43 [<u>100</u>]
mountain big sagebrush	Artemisia tridentata var. vaseyana	15-40 [<u>8,22,80</u>]
Wyoming big sagebrush	Artemisia tridentata var. wyomingensis	10-70 (40**) [<u>123,130]</u>
coastal sagebrush	Artemisia californica	
saltbush-greasewood	Atriplex confertifolia-Sarcobatus vermiculatus	
desert grasslands	<i>Bouteloua eriopoda</i> and/or <i>Pleuraphis mutica</i>	5-100 [<u>87</u>]
plains grasslands	Bouteloua spp.	< 35 [<u>87,129</u>]
blue grama-needle-and-thread grass-western wheatgrass	Bouteloua gracilis-Hesperostipa comata-Pascopyrum smithii	< 35 [<u>87,99,129</u>]
blue grama-buffalo grass	Bouteloua gracilis-Buchloe dactyloides	< 35 [<u>87,129</u>]
grama-galleta steppe	Bouteloua gracilis-Pleuraphis jamesii	< 35 to < 100
blue grama-tobosa prairie	Bouteloua gracilis-Pleuraphis mutica	< 35 to < 100 [<u>87</u>]
cheatgrass	Bromus tectorum	< 10 [<u>94,127</u>]
California montane chaparral	Ceanothus and/or Arctostaphylos spp.	50-100 [<u>87</u>]
sugarberry-America elm-green ash	Celtis laevigata-Ulmus americana-Fraxinus pennsylvanica	< 35 to 200 [<u>125</u>]
paloverde-cactus shrub	Cercidium microphyllum/Opuntia spp.	< 35 to < 100 [<u>87</u>]
curlleaf mountain-mahogany*	Cercocarpus ledifolius	13-1,000 [<u>9,102</u>]

mountain-mahogany-Gambel oak scrub	Cercocarpus ledifolius-Quercus gambelii	< 35 to < 100 [<u>87</u>]
Atlantic white-cedar	Chamaecyparis thyoides	$35 \text{ to} > 200 [\underline{125}]$
blackbrush	Coleogyne ramosissima	< 35 to < 100
Arizona cypress	Cupressus arizonica	< 35 to 200
northern cordgrass prairie	Distichlis spicata-Spartina spp.	1-3 [<u>87</u>]
beech-sugar maple	Fagus sppAcer saccharum	> 1,000 [<u>125</u>]
California steppe	Festuca-Danthonia spp.	< 35 [<u>87,113]</u>
black ash	Fraxinus nigra	< 35 to 200
juniper-oak savanna	Juniperus ashei-Quercus virginiana	< 35
Ashe juniper	Juniperus ashei	< 35
western juniper	Juniperus occidentalis	20-70
Rocky Mountain juniper	Juniperus scopulorum	< 35 [<u>87</u>]
cedar glades	Juniperus virginiana	3-22 [<u>49,87</u>]
tamarack	Larix laricina	35-200 [<u>87</u>]
western larch	Larix occidentalis	25-350 [,13,29]
creosotebush	Larrea tridentata	< 35 to < 100
Ceniza shrub	Larrea tridentata-Leucophyllum frutescens-Prosopis glandulosa	< 35 [<u>87</u>]
yellow-poplar	Liriodendron tulipifera	< 35 [<u>125</u>]
wheatgrass plains grasslands	Pascopyrum smithii	< 5-47+ [<u>87,95,129</u>]
Great Lakes spruce-fir	Picea-Abies spp.	35 to > 200
northeastern spruce-fir	Picea-Abies spp.	35-200 [<u>35</u>]
southeastern spruce-fir	Picea-Abies spp.	35 to > 200 [<u>125</u>]
Engelmann spruce-subalpine fir	Picea engelmannii-Abies lasiocarpa	35 to > 200 [<u>6</u>]
black spruce	Picea mariana	35-200
conifer bog*	Picea mariana-Larix laricina	35-200 [<u>35</u>]
blue spruce*	Picea pungens	35-200 [<u>6</u>]
red spruce*	Picea rubens	35-200 [<u>35</u>]
pine-cypress forest	Pinus-Cupressus spp.	< 35 to 200 [<u>6</u>]
pinyon-juniper	Pinus-Juniperus spp.	< 35 [<u>87</u>]
whitebark pine*	Pinus albicaulis	50-200 [<u>2,4</u>]
jack pine	Pinus banksiana	<35 to 200 [<u>35</u>]
Mexican pinyon	Pinus cembroides	20-70 [<u>82,116</u>]
Rocky Mountain lodgepole pine*	Pinus contorta var. latifolia	25-340 [<u>12,13,118</u>]
Sierra lodgepole pine*	Pinus contorta var. murrayana	35-200 [<u>6</u>]
shortleaf pine	Pinus echinata	2-15
shortleaf pine-oak	Pinus echinata-Quercus spp.	< 10 [<u>125</u>]

Colorado pinyon	Pinus edulis	10-400+ [<u>39,43,87</u>]
slash pine	Pinus elliottii	3-8
slash pine-hardwood	Pinus elliottii-variable	< 35 [<u>125</u>]
Jeffrey pine	Pinus jeffreyi	5-30
western white pine*	Pinus monticola	50-200 [<u>6</u>]
longleaf-slash pine	Pinus palustris-P. elliottii	1-4 [<u>85,125]</u>
longleaf pine-scrub oak	Pinus palustris-Quercus spp.	6-10 [<u>125</u>]
Pacific ponderosa pine*	Pinus ponderosa var. ponderosa	1-47 [<u>6</u>]
interior ponderosa pine*	Pinus ponderosa var. scopulorum	2-30 [<u>6,11,73</u>]
Arizona pine	Pinus ponderosa var. arizonica	2-15 [<u>11,25,103</u>]
Table Mountain pine	Pinus pungens	< 35 to 200 [<u>125</u>]
red pine (Great Lakes region)	Pinus resinosa	10-200 (10**) [35,40]
red-white-jack pine*	Pinus resinosa-P. strobus-P. banksiana	10-300 [<u>35,54</u>]
pitch pine	Pinus rigida	6-25 [<u>21,55</u>]
pocosin	Pinus serotina	3-8
pond pine	Pinus serotina	3-8
eastern white pine	Pinus strobus	35-200
eastern white pine-eastern hemlock	Pinus strobus-Tsuga canadensis	35-200
eastern white pine-northern red oak-red maple	Pinus strobus-Quercus rubra-Acer rubrum	35-200
loblolly pine	Pinus taeda	3-8
loblolly-shortleaf pine	Pinus taeda-P. echinata	10 to < 35
Virginia pine	Pinus virginiana	10 to < 35
Virginia pine-oak	Pinus virginiana-Quercus spp.	10 to < 35
sycamore-sweetgum-American elm	Platanus occidentalis-Liquidambar styraciflua-Ulmus americana	< 35 to 200 [<u>125</u>]
galleta-threeawn shrubsteppe	Pleuraphis jamesii-Aristida purpurea	< 35 to < 100
eastern cottonwood	Populus deltoides	< 35 to 200 [<u>87</u>]
aspen-birch	Populus tremuloides-Betula papyrifera	35-200 [<u>35,125</u>]
quaking aspen (west of the Great Plains)	Populus tremuloides	7-120 [<u>6,47,79</u>]
mesquite	Prosopis glandulosa	< 35 to < 100 [<u>78,87</u>
mesquite-buffalo grass	Prosopis glandulosa-Buchloe dactyloides	< 35
Texas savanna	Prosopis glandulosa var. glandulosa	< 10
black cherry-sugar maple	Prunus serotina-Acer saccharum	> 1,000 [<u>125</u>]
mountain grasslands	Pseudoroegneria spicata	3-40 (10**) [<u>5,6</u>]
Rocky Mountain Douglas-fir*	Pseudotsuga menziesii var. glauca	25-100 [<u>6,7,8</u>]

coastal Douglas-fir*	Pseudotsuga menziesii var. menziesii	40-240 [<u>6,83,98</u>]
California mixed evergreen	Pseudotsuga menziesii var. menziesii-Lithocarpus densiflorus-Arbutus menziesii	< 35
California oakwoods	Quercus spp.	< 35 Arno00 [<u>6</u>]
oak-hickory	Quercus-Carya spp.	< 35 [<u>125</u>]
oak-juniper woodland (Southwest)	Quercus-Juniperus spp.	< 35 to < 200 [<u>87</u>]
northeastern oak-pine	Quercus-Pinus spp.	10 to < 35 [<u>125</u>]
oak-gum-cypress	Quercus-Nyssa-sppTaxodium distichum	$35 \text{ to} > 200 [\underline{85}]$
southeastern oak-pine	Quercus-Pinus spp.	< 10 [125]
coast live oak	Quercus agrifolia	2-75 [<u>46</u>]
white oak-black oak-northern red oak	Quercus alba-Q. velutina-Q. rubra	< 35 [<u>125</u>]
canyon live oak	Quercus chrysolepis	<35 to 200
blue oak-foothills pine	e oak-foothills pine <i>Quercus douglasii-P. sabiniana</i>	
northern pin oak	Quercus ellipsoidalis	< 35 [<u>125</u>]
Oregon white oak	n white oak Quercus garryana	
bear oak	Quercus ilicifolia	< 35 [<u>125</u>]
California black oak	Quercus kelloggii	5-30 [<u>87</u>]
bur oak	Quercus macrocarpa	< 10 [<u>125</u>]
oak savanna	z savanna Quercus macrocarpa/Andropogon gerardii-Schizachyrium scoparium	
shinnery	Quercus mohriana	< 35 [<u>87</u>]
chestnut oak	Quercus prinus	3-8
northern red oak	Quercus rubra	10 to < 35
post oak-blackjack oak	Quercus stellata-Q. marilandica	< 10
black oak	Quercus velutina	< 35
live oak	Quercus virginiana	10 to< 100 [<u>125</u>]
interior live oak	Quercus wislizenii	< 35 [<u>6</u>]
cabbage palmetto-slash pine	Sabal palmetto-Pinus elliottii	< 10 [<u>85,125</u>]
blackland prairie	Schizachyrium scoparium-Nassella leucotricha	< 10
Fayette prairie	Schizachyrium scoparium-Buchloe dactyloides	< 10 [<u>125</u>]
little bluestem-grama prairie	Schizachyrium scoparium-Bouteloua spp.	< 35
tule marshes	Scirpus and/or Typha spp.	< 35 [<u>87</u>]
redwood	Sequoia sempervirens	5-200 [<u>6,38,115]</u>
southern cordgrass prairie	Spartina alterniflora	1-3 [<u>87</u>]
baldcypress	Taxodium distichum var. distichum	100 to > 300
pondcypress	Taxodium distichum var. nutans	< 35 [85]

western redcedar-western hemlock	Thuja plicata-Tsuga heterophylla	> 200 [<u>6</u>]
eastern hemlock-yellow birch	Tsuga canadensis-Betula alleghaniensis	> 200 [<u>125</u>]
western hemlock-Sitka spruce	Tsuga heterophylla-Picea sitchensis	> 200
mountain hemlock*	Tsuga mertensiana	35 to > 200 [<u>6</u>]
elm-ash-cottonwood	Ulmus-Fraxinus-Populus spp.	< 35 to 200 [<u>35,125</u>]

*fire return interval varies widely; trends in variation are noted in the species review **mean

POSTFIRE REGENERATION STRATEGY [Stickney citation # from your reference section goes here]:

Rhizomatous herb, rhizome in soil

Geophyte, growing points deep in soil

Ground residual colonizer (on-site, initial community)

Initial off-site colonizer (off-site, initial community)

FIRE EFFECTS

SPECIES: Sonchus arvensis

- IMMEDIATE FIRE EFFECT ON PLANT
- DISCUSSION AND QUALIFICATION OF FIRE EFFECT
- PLANT RESPONSE TO FIRE
- DISCUSSION AND QUALIFICATION OF PLANT RESPONSE
- FIRE MANAGEMENT CONSIDERATIONS

IMMEDIATE FIRE EFFECT ON PLANT:

There are no specific references in the literature discussing or describing immediate effects of fire on perennial sowthistle. Research is needed on the fire ecology of perennial sowthistle. It is reasonable to assume it is top-killed by fire.

DISCUSSION AND QUALIFICATION OF FIRE EFFECT:

Horizontal roots of perennial sowthistle, which sprout after mechanical disturbance, are found 2 to 4 inches (5-10 cm) below the surface [10] and would probably be protected from all but the most severe fires. Vertical roots of perennial sowthistle can be 5 to 10 feet (1.5-3 m) deep [10] and would survive fire. These roots could sprout after fire, but no mention of postfire response is made in the available literature.

PLANT RESPONSE TO FIRE:

Information in the literature concerning perennial sowthistle's response to fire is both sparse and conflicting. Hogenbirk and Wein [59] simulated "light" and "severe" burns in both a bluejoint reedgrass and willow savannah habitat and concluded there was no increase in cover of perennial sowthistle for either treatment. In a literature review, D'Antonio [27] interpreted Hogenbirk and Wein's [59] results as indicating "no change in perennial sowthistle abundance with any fire intensity." Olson [86] conducted prescribed burns on grassland within the Tewaukon National Wildlife Refuge in southeastern North Dakota as part of a wildlife habitat study. In his study there appears to be no clear trend for the percent canopy coverage of perennial sowthistle after prescribed burning in May or June.

In northwestern Minnesota, flowering of perennial sowthistle showed a positive response on both a disturbed prairie site and an undisturbed prairie site after prescribed fire was used as part of a prairie restoration project [90]. Finally, Thompson and Shay [119] found density and biomass of perennial sowthistle increased "greatly"

after summer burns, less after fall burns, and increased only slightly or were unchanged after spring burns at Delta Marsh in Manitoba. None of the studies described reported statistically significant trends. As of this writing (2004), more research is needed into perennial sowthistle's response to fire.

DISCUSSION AND QUALIFICATION OF PLANT RESPONSE:

Hogenbirk and Wein [59] used a propane torch to simulate "light" and "severe" burns in 2 different mid-boreal wetland habitats and documented results of these simulations on perennial sowthistle in a growth chamber. They concluded there was no increase in cover of perennial sowthistle for either treatment and hypothesize this lack of increase was likely due to temporal and spatial limitations of the study. The experiment was conducted in a bluejoint reedgrass meadow and willow savannah habitat type. Their results, presented as mean percent cover (\pm SEM), are presented below. There was an *n*

of 15 for all treatments in the willow savannah and for the severe burned treatment in the bluejoint reed grass meadow. In the bluejoint reedgrass meadow, n was 25 for unburned and lightly burned treatments.

	Burn treatment				
	None	Light	"Heavy"		
Bluejoint reedgrass meadow	1 ± 1	2 ± 1	4 ± 2		
Willow savannah	10 ± 3	15 ± 5	15 ± 4		

Prescribed fire was used as part of a prairie restoration project in northwestern Minnesota [90]. Burns were conducted in spring 1973, and data on flowering response were collected that growing season. Perennial sowthistle was present on 2 site types contained within the burn. Flowering of perennial sowthistle showed a positive response on both site types, but was much stronger on a disturbed prairie site than an undisturbed prairie site. Results were based on comparison of 25 burned and unburned transects.

Thompson and Shay [119] conducted a series of prescribed burns at Delta Marsh in Manitoba. The summer burn was conducted in August 1979, during peak growth, the fall burn after winter dormancy had started in October 1979, and the spring burn in May 1980, before growth began. Perennial sowthistle was absent on both unburned control and treated plots before they were burned. Density and aboveground biomass of perennial sowthistle increased "greatly" the fall after summer burns, less 1 year after fall burns, and increased only slightly or were unchanged the fall after spring burns. Perennial sowthistle seedlings were "abundant" within 1 year after summer and fall burns but not after spring burns or on unburned controls [119]. Summer burning was the only treatment followed for more than 1 year. The 2nd fall after treatment, no seedlings were observed, despite the fact that perennial sowthistle can apparently seedbank (see <u>Seed banking</u>).

The authors [119] conclude that perennial sowthistle's ability to overwinter as rosettes accounts for the presence of nonseedling shoots in 1980 on sites burned in summer of 1979. Perennial sowthistle seedlings emerged mainly in the fall so the abundance of suitable sites for germination after summer fires was especially conducive to its establishment.

Olson [86] conducted prescribed burns on grassland within the Tewaukon National Wildlife Refuge in southeastern North Dakota as part of a wildlife habitat study. He provides postburn and control data for perennial sowthistle from 5 plots. Perennial sowthistle was not a plant the author was studying and he provides no discussion. His data show both great variation in percent canopy cover and no clear trend of increase or decrease due to fire.

FIRE MANAGEMENT CONSIDERATIONS:

More information is needed to provide any firm suggestions for fire management of perennial sowthistle. However, trends from results observed after spring burning in North Dakota [86] and from 3 season prescribed burns in Manitoba [119] suggest spring burning to control perennial sowthistle may be effective. Summer is probably the worst season to control perennial sowthistle through prescribed burning. Fall burning may be effective at controlling perennial sowthistle. Flowering of perennial sowthistle may be stimulated by prescribed burning [90], but there is generally a low germination rate of perennial sowthistle seeds in the field (See <u>Germination</u>).

If perennial sowthistle plants are pulled or cut and placed in a pile so the lower plants remain fresh for "some days," it is possible for viable seeds to be produced if flowers are present when the plants are cut. These plants should be burned or otherwise treated or removed if there is any possibility of viable seeds being produced [109].

MANAGEMENT CONSIDERATIONS

SPECIES: Sonchus arvensis

- IMPORTANCE TO LIVESTOCK AND WILDLIFE
- OTHER USES
- IMPACTS AND CONTROL

IMPORTANCE TO LIVESTOCK AND WILDLIFE:

Perennial sowthistle is "good" as a livestock feed [$\underline{110},\underline{128}$]. Sheep and cattle will eat new growth and sometimes roots [$\underline{132}$], and pronghorns were observed utilizing perennial sowthistle in central Montana during the fall [$\underline{24}$].

Perennial sowthistle is considered "excellent" forage for rabbits [117] and Martin and others (as reported in [132], a literature review) state perennial sowthistle is a minor element in the diet of some North American birds.

Perennial sowthistle is listed as a nonnative plant occurring in critical habitat of the threatened desert tortoise in the Mojave and Colorado deserts. It is of concern because it competes with native plants vital to the tortoises' survival [17].

Palatability/nutritional value: Although perennial sowthistle compares favorably with alfalfa (*Medicago sativa*) for nutritional value, it is not especially palatable to grazing animals. Dry perennial sowthistle is about 10% protein by weight [19,20]. Palatability of perennial sowthistle to lambs was lower compared to grasses and alfalfa, and infestations of perennial sowthistle in pastures and hayfields may decrease overall forage feeding value [76].

Perennial sowthistle has equal or higher in vitro digestible dry matter, micro- and macromineral content and crude protein and lower neutral detergent fiber compared to alfalfa. The following table provides nutritional values (in $g kg^{-1}$) for perennial sowthistle [76]:

	19	81	1982		
	15 June	29 June	1 June		
In vitro digestible dry matter concentration	818	660	792		
Neutral detergent fiber concentration	312	447	267		
Crude protein concentration	164	132	214		

Herbage macromineral and micromineral concentrations for perennial sowthistle are given in the following tables [76]:

Herbage macromineral concentrations in g kg ⁻¹					
	Ca	Р	K	Mg	
1981 (mean of 2 sample dates)	16.8	3.0	26.6	6.8	

1982 (single sample date) 17.3	4.8	47.9	3.6
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Herbage micromineral concentrations in $\mu g g^{-1}$						
	Zn	Cu	В	Mn	Al	Fe
1981 (mean of 2 sample dates)	22	10	26	63	393	334
1982 (single sample date)	40	10	26	53	83	108

Cover value:

Cover value of perennial sowthistle for wildlife for 2 western states is provided by Dittberner and Olson [32] in the following table:

	Elk	Mule deer	White-tailed deer	Pronghorn	Upland game bird	Waterfowl	Small nongame bird	Small mammal
Utah	poor	poor		poor	fair	poor	poor	fair
North Dakota		good	good	fair		fair		

OTHER USES:

Roasted roots of perennial sowthistle have been used like chicory (*Cichorium intybus*) root as an additive or a replacement for coffee. The young, tender leaves can be eaten raw in salads or cooked [<u>117</u>].

Most of the latex of perennial sowthistle is oil and may be a potential crop for oil or hydrocarbon production $[\underline{19,20}]$. Perennial sowthistle is a good source of pentacyclic triterpenes, which may become important in the pharmaceutical industry $[\underline{61}]$.

IMPACTS AND CONTROL:

Impacts:

Information concerning the impacts of perennial sowthistle on natural communities is absent from the literature. Research is needed to determine and document what effects perennial sowthistle may have on wildlands.

Control:

Perennial sowthistle is relatively resistant to many common broadleaf herbicides compared to most annual broadleaf weeds. Consequently, the best systems for control often include a combination of cultural and chemical treatments designed to reduce competition from perennial sowthistle, prevent seed production, and reduce the reproductive capacity of its roots (Fryer and Makepeace, 1982, as reported in a literature review [74]).

As of this writing (2004) there is no information available on control of perennial sowthistle in natural areas.

Prevention:

The most efficient and effective method of managing invasive species is to prevent their invasion and spread [106]. Since perennial sowthistle seed is so easily disseminated by wind, scouting and detection are keys to preventing plant establishment [132]. It is easier to prevent initial colonization by perennial sowthistle than to eliminate established populations. Seedlings are easily controlled through mechanical and chemical methods. Planting weed-free crop seed and controlling perennial sowthistle on field borders can prevent initial infestations in wildlands adjacent to agricultural settings [132] (See Seedling establishment/growth).

Integrated management:

Components of any integrated weed management program are sustained effort, constant evaluation, and the adoption of improved strategies [105]. Factors to be addressed before a management decision is made include inventory and assessment to identify the target weed(s) and determine the size of the infestation(s); assessment of nontarget vegetation, soil types, climatic conditions, and important water resources. An evaluation of the benefits

and limitations of each control method also needs to be accomplished [84].

Combinations of tillage plus cultural practices or herbicides applied regularly have controlled perennial sowthistle in agricultural settings [<u>30</u>]. No information is available on integrated control measures for perennial sowthistle in wildlands.

Timing of control measures may increase the effectiveness of integrated management techniques. Schimming and Messersmith [101] conducted artificial freezing experiments with perennial sowthistle. They determined a temperature of 1 ^oF (-17 ^oC) reduced survival of perennial sowthistle roots by 50% and a temperature of 4 ^oF (-15 ^oC) reduced total dry weight of emerging perennial sowthistle shoots by 50%. The authors speculate conditions that tend to minimize hardening, such as lack of photosynthetic material in fall after tillage or chemical treatment, stimulation of fall growth after tillage, or high nitrogen levels may increase injury caused by freezing temperatures in the field.

Physical/mechanical:

Tillage generally reduces perennial sowthistle, but its effectiveness depends on plant growth characteristics at time of tillage [10,50,52], type of tillage being utilized [30,51], and frequency of tillage [91]. Intensive tillage is usually not appropriate in wildland settings, so it is not discussed further here.

Studies of mowing as a control method for perennial sowthistle show mixed results. Defoliation was less effective than burial for reducing infestations of perennial sowthistle in a study done in Sweden in 1967 [52], suggesting mowing is not as effective as tillage for control of perennial sowthistle [74]. However, Stevens [109] found defoliation an efficient method to control perennial sowthistle. Plants grown from root cuttings planted 3 May, had their leaves removed by hoe on 23 May when the largest leaves were about 6 inches (15 cm) long. The plants had the leaves removed again on 1 June, when leaves had again grown to about 6 inches (15 cm). After the 1 June defoliation, leaf growth was less vigorous. There was "very little" regrowth of leaves after a 1 July defoliation and none after a 19 July defoliation although weather conditions were favorable for growth. No plants appeared the next spring.

Fire: See the Fire Management Considerations section of this summary.

Biological:

There appears to be limited biological agents available to help control perennial sowthistle. A tephritid fly from Europe that transforms the seedhead of perennial sowthistle into a gall has been released into Canada but has not become established [53]. *Cystiphora sonchi*, another fly native to Europe, was released into Canada and has become established in Alberta, Saskatchewan, Manitoba, and Nova Scotia [92]. Zollinger and Parker [132] report as many as 721 galls were formed on one plant of perennial sowthistle, but Lemna and Messersmith [74] state no reduction in perennial sowthistle because of *Cystiphora sonchi* has been observed. A third fly, *Liriomyza sonchi*, has been authorized for release into Canada (Peschken and Derby 1988, reported in [74]).

Zollinger and Parker [132] provide a literature review of biological control efforts as of 1998.

Chemical:

Auxin-type herbicides are the primary chemicals used to control perennial sowthistle. Perennial sowthistle is "moderately susceptible" to auxins such as 2,4-D, 2,4-DB, and MCPA in the seedling stage, and established stands are "moderately resistant" (Fryer and Makepeace, 1982, as reported in a literature review [74]). Growth of aerial portions can be retarded by auxin-type herbicides, and flowering can be completely suppressed if the plant is treated when growth is vigorous (Fryer and Makepeace 1982 as reported in a literature review [74]), and [77]. A more detailed discussion of chemical control of perennial sowthistle is provided by Lemna and Messersmith [74] and by Zollinger and Parker [132].

Cultural: Patches of perennial sowthistle were cut for hay or were pastured as an early control measure [110,128]. An alfalfa or alfalfa-grass mixture, regularly cut for hay, can eliminate 90% of perennial sowthistle in

3 years (Martin and others 1961 in [74]).

"Intensive" grazing by domestic sheep or cattle weakens perennial sowthistle when the animals eat new growth and sometimes roots [132]. Grazing also enhances other control practices. However, perennial sowthistle is classified as an "increaser" under heavy grazing because it increases as more palatable plants are preferentially grazed [70].

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