



JACKSONVILLE
SYMPHONY

COURTNEY LEWIS, MUSIC DIRECTOR

Annual Report 2022/23



Boundless

Possibilities

\$16,530,747

Estimated Economic Impact
of the Jacksonville Symphony

95

Performances

93

Full-Time Staff and Musicians (Largest Nonprofit
Arts Employer in Northeast Florida)

\$3,405,839

Total Ticket Sales

42,367

Students Participated in
Music Education Programs

Total Revenue

70% from Donations
30% from Ticket Sales and Other Revenue

Total Number of Donors

1,384 Individual Households

21 Foundations

32 Corporate/Auxiliary

3 Public Sector

Providing \$10,738,734
in Financial Support During the 2022/23 Season



It is our great pleasure to present the 2022/23 Annual Report. This season marked a remarkable triumph for us, as our performances resonated with listeners in the community, across Florida and far beyond. Due to the efforts of our dedicated Board of Directors, staff and exceptionally talented musicians, we touched the lives of 129,436 adults and children through 95 concerts, education programs and community engagement initiatives, including almost 43,000 students who participated in virtual and in-person education programs.

The 2022/23 Season ushered in extraordinary levels of artistic distinction, charting the course towards a prosperous and bright future ahead. The following report celebrates the Jacksonville Symphony's strong commitment and belief in symphonic music as a way of uplifting and unifying our community. As one of Northeast Florida's most revered cultural institutions, we are proud to have made the following significant strides:

- Forging a resplendent, world-class artistic team comprised of Music Director Courtney Lewis, Concertmaster Adelya Nartadjeva, Associate Conductor Kevin Fitzgerald and Assistant Conductor Grant O'Brien.
- Creating a partnership with the Sphinx Organization, a social justice organization whose mission is to "transform lives through the power of diversity in the arts," that brought six Sphinx musicians to the stage to perform with the Symphony.
- Achieving a record high for total ticket revenue: \$3,405,839.
- Achieving a record high for Symphony Gala revenue: \$411,907.
- Awarding tenure to five Jacksonville Symphony musicians and our concertmaster.
- Selected to receive a competitive, two-year grant award from the Jessie Ball duPont Fund to further Diversity, Equity and Inclusion (DEI) efforts.
- Premiering the inaugural Jazz Concert curated by Principal Tuba James Jenkins.
- Jacksonville Symphony musicians performing alongside the GRAMMY® Award-winning Indigo Girls.

Dedicated to enriching the human spirit through symphonic music, our mission ardently embraces spreading joy across the community through riveting performances in Jacoby Symphony Hall, dynamic music education programs and region-wide ensemble concerts. We thank you, our patrons, for your steadfast and generous support that allows us to share the gift of music.

We look forward to seeing you soon.

Sincerely,



Courtney Lewis
Music Director
Haskell Endowed Chair



Donald A. Baldwin
Board Chair



Steven B. Libman
President & CEO



Orchestra Members

VIOLIN



Adelya Nartadjieva
CONCERTMASTER
Isabelle T. Davis Chair



Ingang Han
ACTING ASSOCIATE
CONCERTMASTER



Melissa Barrett
ASSISTANT CONCERTMASTER



Aurelia Duca
PRINCIPAL 2ND



Christopher Chappell
ASSOCIATE PRINCIPAL 2ND



Andrew Bruck

VIOLIN



Clinton Dewing



Patrice Evans



Ann Hertler
George V. Grune Chair



Max Huls



Jessica Hung*



Jeehee Kang

VIOLIN



Igor Khukhua



Ilana Kimel



Jonathan Kuo



Megan McClendon Rios



Piotr Szewczyk



Carol Whitman



Siyu Zhang*

VIOLA



Yun-Ting Kuo
PRINCIPAL



Darryl Manley
ASSOCIATE PRINCIPAL



Cynthia Kempf



Romona Merritt



Ellen Caruso Olson
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SPONSORSHIP



Susan Pardue
STEPHEN AND SUZANNE DAY
SPONSORSHIP



Jorge A. Peña Portillo
LILLIAN AND BUNKY JOHNSON
SPONSORSHIP

CELLO



Alexei Romanenko
PRINCIPAL
IN HONOR OF BURTON C. BRYAN,
SPONSORED BY THE HENRY AND
LUCY GOODING ENDOWMENT AS
ADVISED BY THE BRYAN FAMILY



Benjamin Fryxell
ASSOCIATE PRINCIPAL



Laurie Casseday



Betsy Federman



Vernon Humbert



Brian Magnus
PHYLLIS & CLAY TOUSEY, JR.
SPONSORSHIP

*On leave for the 2023/24 Season

Orchestra Members

BASS



Todd Lockwood
ACTING PRINCIPAL



Patrick Bilanchone
ACTING ASSOCIATE
PRINCIPAL



Kevin Casseday



Jason Lindsay



Paul Strasshofer

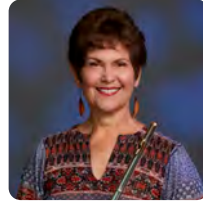


John Wieland

FLUTE



Les Roettges
PRINCIPAL



Rhonda Cassano
Dr. Hugh A. Carithers Chair



Eric Olson
PRINCIPAL
DOUG AND GAIL WORTH
SPONSORSHIP



Daniel Rios



Giovanni Bertoni
PRINCIPAL
Jennifer Glock Chair



Patrick Graham

OBOE

CLARINET

BASSOON

HORN



Conrad Cornelison*
PRINCIPAL



Anthony Anurca
ACTING PRINCIPAL



Maya Stone
ACTING 2ND



Kevin Reid
PRINCIPAL
WINTON FAMILY TRUST
SPONSORSHIP



Kate Caliendo



Aaron Brask



Mark Knowles

TRUMPET

TROMBONE



Kevin Karabell
PRINCIPAL



Bobby Gallagher
2ND



Benjamin Shaposhnikov
3RD/UTILITY



Chris Graham
PRINCIPAL
Jeffrey Peterson Chair by
Joan and Russell Newton



Yaoji Giuseppe Fu
2ND



Justin Bain
ACTING BASS TROMBONE



Christopher Bassett*

TUBA

TIMPANI

PERCUSSION

HARP



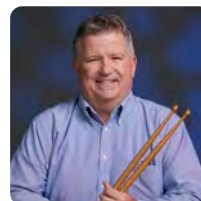
James Jenkins
PRINCIPAL



Kenneth Every
PRINCIPAL



Steven Merrill
PRINCIPAL



Kevin Garry



Joel Panian



Kayo Ishimaru-Fleisher
PRINCIPAL



Backstage Employees are proudly represented by the International Alliance of Theatrical Stage Employees (I.A.T.S.E.) Local 115, Saul Lucio, Business Agent.



The Musicians of the Jacksonville Symphony are proudly represented by the American Federation of Musicians, Local 444.

The David M. Hicks Piano Series

The 2022/23 David M. Hicks Piano Series featured four renowned guest artists, each bringing their unique style and immense talent to Jacoby Symphony Hall to perform some of the most virtuosic pieces in symphonic music.

Pyotr Ilyich Tchaikovsky, Johannes Brahms, Sergei Rachmaninoff and Sergei Prokofiev: brilliance lies within all of their works, but it's their compositions centering on the piano in which they unleash their ingenuity most profoundly. From thunderous chords to passages ablaze with passion, these selections are cornerstones of classical music. In the span of the 2022/23 Season, Music Director Courtney Lewis and the Jacksonville Symphony united with globally acclaimed guest pianists, Tianxu An, Alessio Bax, Natasha Paremski and Conrad Tao, to present four masterpieces on our David M. Hicks Steinway concert grand piano. Each performance shined with diverse talent and expressions, creating four unforgettable programs in Jacoby Symphony Hall.



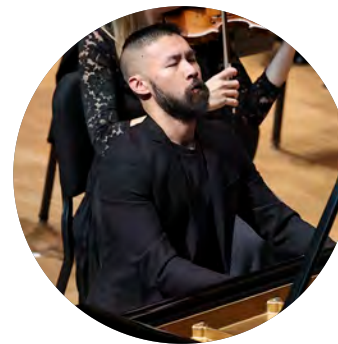
Tianxu An Piano
Tchaikovsky's
Piano Concerto No. 1



Alessio Bax Piano
Brahms'
Piano Concerto No. 1



Natasha Paremski Piano
Rachmaninoff's
Rhapsody on a
Theme of Paganini



Conrad Tao Piano
Prokofiev's
Piano Concerto No. 3

Part of the **Florida Blue**  **Classical Series**
Your local Blue Cross Blue Shield

“Rachmaninoff's Rhapsody was an absolute musical feast and one of the most well-played and well-programmed Jacksonville Symphony concerts I have yet attended. This program was surely a high water mark in what has been a very memorable season so far and will not be soon forgotten by any who were in attendance” *(Tim Tuller, Independent Reviewer).*

Artistic Leadership “In the News”



[left to right]

Music Director Courtney Lewis,
Concertmaster Adelya Nartadjieva,
Assistant Conductor Grant O'Brien and
Associate Conductor Kevin Fitzgerald

Music Director Courtney Lewis appeared as a guest conductor at several world-class venues in the 2022/23 Season. In August, he traveled to Los Angeles, California, to conduct the Los Angeles Philharmonic at the famous Hollywood Bowl in a program covering works from Clara Schumann to Antonín Dvořák featuring phenom pianist Isata Kanneh-Mason. In April, Lewis conducted the Paris Opera Ballet during select performances of *The Dante Project*, a ballet by composer Thomas Adès, at the Palais Garnier in Paris, France.

Concertmaster Adelya Nartadjieva celebrated her first official season with the Jacksonville Symphony, having earned a tenured position with the orchestra. Tenure is one of the highest professional achievements that a musician can receive and is difficult to obtain. Starting from the moment of their first audition, musicians must undergo a lengthy process that requires performing at their highest caliber and displaying the most advanced level of artistry in order to receive the prestigious title.

Associate Conductor Kevin Fitzgerald traveled to Bamberg, Germany, for the 2023 Mahler Competition where he was awarded the special prize of Best Performance of the Contemporary Piece. While in Germany, Fitzgerald also had the honor of conducting the world premiere of Bernd Richard Deutsch's "con moto" (2023) with the Bamberg Symphony during the closing concert. Additionally, Fitzgerald was selected as one of 22 conductors to receive the 2023 Career Assistance Awards by The Solti Foundation U.S.

Assistant Conductor and JSYO Music Director Grant O'Brien led the Symphony in multiple lively, educational programs throughout the 2022/23 Season. Approximately 1,300 students from 22 different schools across six districts benefited from the Young People's Concerts that took place in the Spring during which O'Brien and the musicians of the Symphony performed and educated the students.

Season Highlights



BRAHMS' GERMAN REQUIEM

Over 100 voices filled the stage as guest vocalists, the Chorus and musicians of the Jacksonville Symphony performed Johannes Brahms' and Gustav Mahler's masterpieces, conducted by Courtney Lewis.

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Your local Blue Cross Blue Shield



CONRAD TAO PLAYS PROKOFIEV

Virtuoso pianist Conrad Tao joined Jacksonville Symphony musicians to close the 2022/23 Season with Sergei Prokofiev's Third Piano Concerto.

Part of the *Florida Blue*  **Classical Series**
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AT THE BALLET

Stunning dancers from The Florida Ballet joined Jacksonville Symphony musicians in front of a record-number of Symphony in 60 patrons.



“Courtney Lewis has done a great job making the Symphony a satisfying experience with the new formats and the quality of the performers coupled with a fantastic venue. BRAVO to the Symphony”

(Jacksonville Symphony Patron).



Season Highlights



CIRQUE DE LA SYMPHONIE: SPOOKTACULAR!

This season opener resulted in two sold-out performances as acrobats and performance artists performed alongside Conductor Kevin Fitzgerald and the Jacksonville Symphony in one of the highest revenue-generating Pops programs to date.



THE QUEENS OF ROCK & SOUL: TINA TURNER & ARETHA FRANKLIN

Powerhouse vocalists Shaleah Adkisson and Tamika Lawrence performed the music of Tina Turner and Aretha Franklin, accompanied by the musicians of the Jacksonville Symphony.



REVOLUTION: THE MUSIC OF THE BEATLES. A SYMPHONIC EXPERIENCE.

Conductor Grant O'Brien, guest vocalists and Jacksonville Symphony musicians brought the revolutionary music of The Beatles to life in front of a full concert hall.

“The Pops Series is a great introduction to symphonic music. My 13-year-old granddaughter and her friend talked about the concert all the way home and want to go to another concert”
(Jacksonville Symphony Patron).





INDIGO GIRLS

The Indigo Girls joined the Jacksonville Symphony for a special performance that married the deep lyrics and unique vocals of the iconic duo with the transformative power of the Symphony. Assistant Conductor Grant O'Brien led the Symphony in an evening that blurred the lines between folk, rock, pop and classical genres, resulting in a breathtaking fusion of song and symphonic sound.



OPERA: THE MAGIC FLUTE

The Jacksonville Symphony's largest and most enchanting production of the season, Wolfgang Amadeus Mozart's opera *The Magic Flute*, transported audiences straight into a fairytale with its all-star cast, exceptional visuals projected onto 30-foot-tall screens and storybook set design. Featuring acclaimed Stage Director Kristine McIntyre, this larger-than-life production was a thrill for operatic aficionados and newcomers alike.



COMMUNITY CONCERTS

As our way of saying thank you to the Jacksonville community for its continued support, two free Community Concerts presented by Haskell were held in September to kick off the 2022/23 Season. Associate Conductor Kevin Fitzgerald led the Symphony for the first time in his new position during these "sold-out" performances.

Presented by  **HASKELL**

“As special needs parents, we're no strangers to the lack of understanding and awareness many people have for families who have loved ones with developmental disabilities...Just knowing how welcoming the Symphony is to all people is a gift to us. Our son loves music and instruments, and we will not hesitate to bring him to experience the Symphony in the future because of how inclusive you all have been”
(Jacksonville Symphony Patron).



FIRST COAST NUTCRACKER

In the 2022/23 Season, the Jacksonville Symphony's *First Coast Nutcracker* celebrated its 50th anniversary. The production has a robust history as the only local performance of *The Nutcracker* performed with live music. The *First Coast Nutcracker* has also greatly expanded its audience reach by providing more than 4,700 students with the opportunity to attend special performances at reduced, accessible prices and providing 1,250 community service tickets to families throughout the First Coast each season.

The 2022/23 production set a record for revenue at \$457,430, demonstrating *The Nutcracker* as a beloved centerpiece of the holiday season.

Presented by  VyStar
Credit Union

“This was one of the most fantastic concerts we've attended this year. Love the creativity of the Jacksonville Symphony”
(Jacksonville Symphony Patron).



JAZZ

On June 4, 2023, the Jacksonville Symphony held its inaugural *Jazz at the Jacksonville Symphony* performance. This special Sunday afternoon concert was the perfect way to showcase the talents of the newly formed Jacksonville Jazz Collective and give audiences a sneak peek into the Symphony's new Chase Jazz Series premiering in the 2023/24 Season. The Chase Jazz Series is curated by the Jacksonville Symphony's Principal Tuba and Jacksonville Jazz Collective Director James Jenkins.



THE CONCERT ORGAN SERIES

In this season's Concert Organ Series, three unique performances highlighted the Bryan Concert Organ's tremendous versatility, including an Organ Chamber Music concert performed by Joshua Stafford and two programs featuring Series Curator Greg Zelek.

Sponsored by J.F. Bryan

The 2023 Symphony Gala: A Successful Evening of Intrigue



The Jacksonville Symphony's 2023 Gala on March 4 was an incredible success, setting a new fundraising record of \$411,907.

Honorary Gala Chair **Darnell Smith**,
Market President, Florida Blue

Thank You to our generous sponsors

Diamond

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Monica Jacoby
Jennifer Glock and Michael Ward



Gold

Don and Phyllis Baldwin
Mr. and Mrs. Joseph Z. Duke
Mrs. Ann Hicks
Mr. and Mrs. Wesley Jennison
Sheila McLenaghan and Duke Butler
Mr. James and Mrs. Elaine Stallings
David and Elaine Strickland
Robert and Angela Wilmink
Ellen and James Wiss



Tim and Stephanie Cost



Silver

Dr. Raul Soto-Acosta
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Rafael Caldera
Charles and Rushton Callaghan
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Mary Carr Patton and John Shaw
Dr. Timothy Snyder
Joseph and Ann Spiak
Mrs. C.G. Strum





The Jacksonville Symphony's mission is to enrich the human spirit through symphonic music. We are committed to fostering a culture that values and embraces Diversity, Equity and Inclusion.

A core principle of the Jacksonville Symphony's mission is to ensure that musical opportunities are made accessible to all through its robust Diversity, Equity and Inclusion (DEI) initiatives.

Part of the Symphony's DEI Strategy is to diversify audiences who attend the Symphony's concerts and to recruit and retain musicians from a wide variety of backgrounds and experiences. Partnering with the Symphony to create an orchestra that is reflective of the community it serves is the Sphinx Organization, founded in Detroit, Michigan, whose mission is to "transform lives through the power of diversity in the arts."

In the 2022/23 Season, the Symphony welcomed six Sphinx musicians to Jacoby Symphony Hall: full-season musicians Romona Merritt and Bradley Parrimore and substitute musicians Emilia Mettenbrink, Adrian Speyrer, Carlos Lozano and Maya Stone. The Jacksonville Symphony received a two-year, \$200,000 competitive grant award from the Jessie Ball duPont Fund in support of this program to increase racial diversity within the orchestra.

The Jacksonville Symphony also furthers its strong commitment to DEI initiatives through a three-year, \$75,000 Catalyst Fund Incubator Grant awarded by The League of American Orchestras. The League's three-year grant is made possible by support from The Andrew W. Mellon Foundation with additional support from the Paul M. Angell Family Foundation.





In addition to an extensive concert performance schedule each season, the Jacksonville Symphony is committed to making a difference in the lives of thousands of children by ensuring that each one has access to live symphonic music and the boundless learning it inspires. The Symphony is the largest provider of music education in Northeast Florida, serving thousands of students through in-person and virtual programs with a special emphasis on providing access to students attending Title I schools. As part of the Symphony's 2022/23 operating budget of \$12 million, 42,367 students were able to experience the joy of classical music through participation in the Symphony's various music education programs detailed on this page.

Jacksonville Symphony Youth Orchestras (JSYO)

- 193 students aged 7-21 received weekly, ability-level specific instruction from a team of professional conductors under the direction of JSYO Music Director Grant O'Brien.
- JSYO students in the six ensemble levels performed five concerts on the Jacoby Symphony Hall stage for family and friends.

“I think the JSYO conductors are amazing and so talented. I love the combination of playfulness and hard work. This is a great balance for our children as they learn and grow” (JSYO Parent).

Ensemble School Visits

- Small groups of two to six Jacksonville Symphony musicians presented 40 interactive and informal, age-appropriate ensemble performances to 8,185 students right in their schools.

Youth Concerts for Elementary School Students

- 2,906 students in grades 1-5 had access to live symphonic music through field trips to Youth Concerts at Jacoby Symphony Hall, stimulating their imaginations as they learned about different musical styles and composers and listened to age-appropriate orchestral performances.
- 20,760 students watched the virtual Youth Concert performances in their classrooms.



First Coast Nutcracker

- 4,734 students from 55 local schools attended two student matinee performances of the Jacksonville Symphony's *First Coast Nutcracker* ballet held in December 2022 in the Moran Theater featuring three professional dancers and 120 community dancers accompanied by the Jacksonville Symphony.
- Teachers received a link to an online Nutcracker Adventure Guide and Lesson Plan for use in the classroom prior to attending performances.

Jump Start Strings After School Instruction Program

- Throughout the 2022/23 school year, Symphony musicians provided free, weekly stringed-instrument instruction to 39 at-risk students at six Title I elementary schools in Duval County. These students attended after-school programs run by our collaborative partner, Communities In Schools.

Students at the Symphony

- 457 middle and high school students attended the Symphony's Coffee concerts thanks to free or discounted tickets made available through school partnerships, including 100 students from across Northeast Florida who are members of 5,000 Role Models of Excellence, a dropout prevention program for at-risk male students.

Young Artist Workshops

- Grant O'Brien held working sessions with 273 students on repertoire, mini-masterclasses, mock adjudications and acted as an extra set of ears in rehearsals.

42,367 students participated in our music education programs, including 20,760 virtual participants.

40 Ensemble School Visits for 8,185 students.

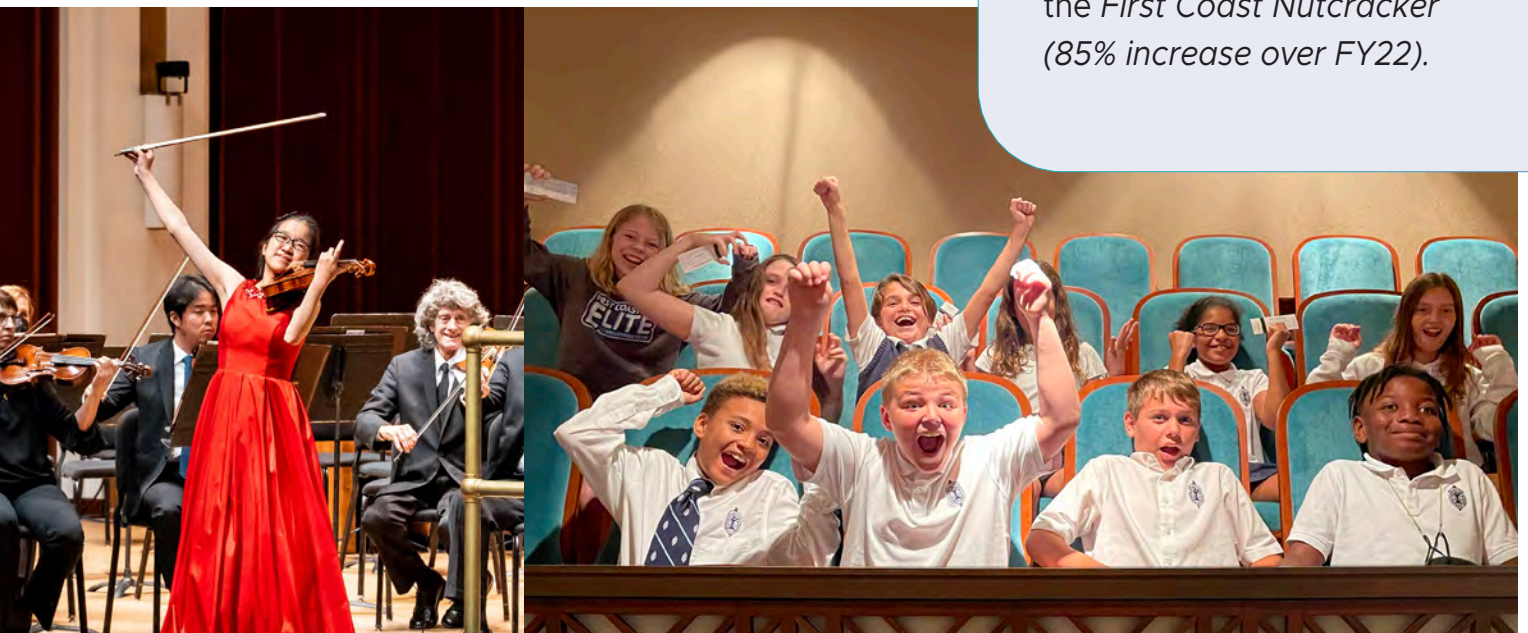
More than 193 students from diverse backgrounds across Northeast Florida participate in JSYO.

JSYO students perform five concerts in Jacoby Symphony Hall per season.

273 students benefited from Student Workshop Conductor Visits.

60 Title I schools participated in music education programs.

4,734 students attended matinee performances of the *First Coast Nutcracker* (85% increase over FY22).



**JACKSONVILLE SYMPHONY ASSOCIATION, INC.
STATEMENTS OF FINANCIAL POSITION
JUNE 30, 2023 AND 2022**

ASSETS

	<u>2023</u>	<u>2022</u>
Cash and cash equivalents	\$ 2,184,612	\$ 752,980
Contributions receivable, net	5,837,308	793,606
Other receivables	6,319	526,018
Investments	22,443,632	18,299,989
Beneficial interest in assets held by community foundation	440,520	411,273
Prepaid expenses	87,376	95,556
Right-of-use asset	329,967	-
Property and equipment, net	<u>404,696</u>	<u>337,548</u>
 Total Assets	 <u>\$ 31,734,430</u>	 <u>\$ 21,216,970</u>

LIABILITIES AND NET ASSETS

Accounts payable and accrued expenses	\$ 661,518	\$ 646,761
Deferred revenue - concert ticket sales and sponsorships	973,610	1,002,388
Operating lease liability	<u>335,016</u>	<u>-</u>
 Total Liabilities	 <u>1,970,144</u>	 <u>1,649,149</u>
 Net Assets		
Without donor restrictions	23,149,819	18,322,821
With donor restrictions	<u>6,614,467</u>	<u>1,245,000</u>
 Total Net Assets	 <u>29,764,286</u>	 <u>19,567,821</u>
 Total Liabilities and Net Assets	 <u>\$ 31,734,430</u>	 <u>\$ 21,216,970</u>

JACKSONVILLE SYMPHONY ASSOCIATION, INC.
STATEMENT OF ACTIVITIES
YEAR ENDED JUNE 30, 2023

	<u>Without Donor</u> <u>Restrictions</u>	<u>With Donor</u> <u>Restrictions</u>	<u>Total</u>
Revenues			
Ticket sales and concert fees	\$ 3,465,839	\$ -	\$ 3,465,839
Contributions	9,569,164	5,519,467	15,088,631
Governmental grants	584,245	-	584,245
Fundraising activities	411,967	-	411,967
Other revenue	102,092	-	102,092
Endowment distribution for Symphony operations	1,284,294	-	1,284,294
Net assets released from restriction	<u>150,000</u>	<u>(150,000)</u>	<u>-</u>
Total Revenues and Other Support	<u>15,567,601</u>	<u>5,369,467</u>	<u>20,937,068</u>
Expenses			
Program expenses			
Performances	8,186,568	-	8,186,568
Education	343,349	-	343,349
Supporting expenses			
Managerial	2,700,459	-	2,700,459
Fundraising	<u>1,063,722</u>	<u>-</u>	<u>1,063,722</u>
Total Expenses	<u>12,294,098</u>	<u>-</u>	<u>12,294,098</u>
Changes in Net Assets from Operations	<u>3,273,503</u>	<u>5,369,467</u>	<u>8,642,970</u>
Nonoperating Activities			
Net investment gain	2,808,542	-	2,808,542
Endowment transfer to operations	(1,284,294)	-	(1,284,294)
Change in beneficial trust held at the Community Foundation	<u>29,247</u>	<u>-</u>	<u>29,247</u>
	1,553,495	-	1,553,495
Changes in Net Assets	<u>4,826,998</u>	<u>5,369,467</u>	<u>10,196,465</u>
Net Assets, Beginning of Year	<u>18,322,821</u>	<u>1,245,000</u>	<u>19,567,821</u>
Net Assets, End of Year	<u>\$ 23,149,819</u>	<u>\$ 6,614,467</u>	<u>\$ 29,764,286</u>

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Helen Morin, JSYO Assistant Conductor
David Song, JSYO Assistant Conductor
Patrice Evans, Communities In Schools Jump Start Strings Instructor
Brian Magnus, Communities In Schools Jump Start Strings Instructor

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Liz Wells, Ticket Concierge

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Allison Wenzel, Manager of Individual Giving &
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Sharon Sanchez, Senior Accountant
Blanca Maysonet, Payroll Accountant

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The Jacksonville Symphony would like to acknowledge our annual fund donors for the 2022/23 Season. We greatly appreciate all of your support and commitment to enriching the human spirit through symphonic music.

GIFTS IN HONOR & MEMORIAM

In memory of John Billings

Cherie Billings

In memory of Phillip Burnaman

Sandra Burnaman

In memory of Pete Carpenter

Marilyn Carpenter

In honor of Ann Hicks

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